

Natural attenuation of dengue virus type-2 after a series of island outbreaks: A retrospective phylogenetic study of events in the South Pacific three decades ago

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ABSTRACT

Dengue is an expanding arboviral disease of variable severity characterized by the emergence of virus strains with greater fitness, epidemic potential and possibly virulence. To investigate the role of dengue virus (DENV) strain variation on epidemic activity we studied DENV-2 viruses from a series of South Pacific islands experiencing outbreaks of varying intensity and clinical severity. Initially appearing in 1971 in Tahiti and Fiji, the virus was responsible for subsequent epidemics in American Samoa, New Caledonia and Niue Island in 1972, reaching Tonga in 1973 where there was near-silent transmission for over a year. Based on whole-genome sequencing and phylogenetic analysis on 20 virus isolates, Tonga viruses were genetically unique, clustering in a single clade. Substitutions in the pre-membrane (prM) and nonstructural genes NS2A and NS4A correlated with the attenuation of the Tongan viruses and suggest that genetic change may play a significant role in dengue epidemic severity.

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Introduction

Dengue is an arboviral infectious disease transmitted by anthropophilic *Aedes* mosquitoes, primarily *Ae. aegypti*, which typically breed in water-holding containers within human habitations (Rodhain and Rosen, 1997). The dengue virus (DENV), a 11 kb positive-sense, single-strand RNA virus of the family *Flaviviridae*, has four closely related but antigenically distinct serotypes (DENV-1 to -4), none of which provide long-lasting cross-protective immunity to the other serotypes. Infection with any one of the four serotypes can be asymptomatic or produce a spectrum of clinical symptoms from non-specific febrile illness, dengue fever (DF), to the more severe dengue hemorrhagic fever/dengue shock syndrome (DHF/DSS). While dengue disease incidence has risen at an alarming rate over the last few decades to where it now accounts for 50–100 million infections annually worldwide (WHO, 1997), the mechanism(s) by which DENV causes disease remain(s) unclear and no antiviral therapy or vaccine is yet available. Nonetheless, various risk factors for DHF/DSS have been identified, including viral strain, vector

competency, age and genetic background of the host, and secondary infection by a heterologous DENV serotype (Gubler, 1988, 1998; Halstead, 2007). The major question in DENV research is understanding how these factors conspire to cause such large variation in disease and epidemic intensity. Here we take advantage of a natural experiment in which many, if not most, of the confounding factors in dengue disease dynamics could be excluded except for virus evolution, thus allowing for a clearer examination of the effects of strain variation and genetic change on dengue virus epidemic severity. We conducted whole-genome sequencing and phylogenetic analysis of DENV-2 collected during a series of outbreaks amongst similarly naive host populations in order to determine whether an apparent attenuation in the ultimate transmission event correlated with genetic change in the virus. Thus, this study offers an opportunity to isolate the effects of virus genetic variation from seropositivity rates on epidemic behavior.

Epidemiology

Our study derives from epidemiological, clinical and virologic observations on a series of outbreaks of dengue type-2 virus (DENV-2) in the South Pacific from 1971 to 1974, which were notable for abruptly shifting from a distinctly virulent character to one that was

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quite attenuated (Gubler et al., 1978; Gubler, 1997). Following a major regional pandemic of DENV-1 that affected most islands from 1942 to 1945, dengue was absent from the Pacific for almost 30 years (Gubler, 1997) aside from small outbreaks of DENV-3 in Tahiti in 1964 and 1969 (Laigret et al., 1967; Saugrain et al., 1970). However, in early 1971 DENV-2 appeared almost simultaneously among populations that were largely immunologically naive on Fiji and Tahiti (Moreau et al., 1973; Maguire et al., 1974; Rosen, 1977), then spread to New Caledonia, Niue and Samoa in 1972 (Loison et al., 1973; Barnes and Rosen, 1974; Rosen, 1977), followed by Tonga in late 1973 (Gubler et al., 1978). The outbreaks in Tahiti, New Caledonia, and Niue were all explosive and spread rapidly, infecting from 40% to 50% on New Caledonia and Tahiti and up to 90% on Niue. These outbreaks were of severe classical dengue fever and associated with high virus isolation rates (> 75%) (Gubler, 1997). Hemorrhagic disease was observed as more common and severe particularly in Tahiti (Moreau et al., 1973) and Niue, where there were 12 deaths, and the illness was recorded as being of a more distinctly hemorrhagic form as opposed to manifesting as dengue shock syndrome caused by vascular leakage (Barnes and Rosen, 1974; Rosen, 1977; South Pacific Dengue Commission, 1974). Other islands, such as American Samoa for which little epidemiological data is available, also experienced outbreaks during this time although of a character described subsequently as “smoldering” (Gubler, 1997).

From 1971 through most of 1973, the Kingdom of Tonga remained unaffected by these epidemics on neighboring islands but given the progression of the epidemics, public health officials in Tonga anticipated an epidemic of corresponding severity on their island. In addition, high rainfall over the fall and winter of 1973 had led to greater than usual populations of *Ae. aegypti* as well as *Ae. tabu*, thus heightening concern (Gubler et al., 1978). Surprisingly, no major outbreak occurred. In January, 1974, one of us (DJG) requested that paired serum samples be collected from persons with viral syndrome in Tonga. Of eight patients tested, four were positive for dengue. Subsequently, serologic testing of serum samples collected in August 1973 for a filariasis survey, however, documented that DENV-2 had been introduced to Tonga sometime prior to August 1973 (Gubler et al., 1978). Again anticipating a large epidemic, investigation was initiated to study the magnitude and duration of viremia and the competence of the mosquito vector. However, only cases of mild illness, mostly viral syndrome, were observed. The number of people seeking medical attention at the hospital peaked at 165 in March and 127 in April of 1974 (South Pacific Dengue Commission, 1974). Case numbers fell sharply thereafter, with dengue ceasing to be recognized by the end of October of the same year. Among those individuals who were either hospitalized or seen as outpatients, almost all had remarkably mild clinical manifestations of short duration. Incidence of hemorrhage was extremely low, rates of virus isolation were very low (~33%) and viremia in most patients was too low to infect mosquitoes (only one of six patients on whom mosquitoes were fed) (Gubler et al., 1978).

Nonetheless, it was clear that mosquito and human populations on Tonga were capable of sustaining a severe DENV outbreak: in contrast to this 1974 DENV-2 outbreak in Tonga, a subsequent outbreak on the same islands in 1975 but this time involving DENV-1 was particularly severe. The latter virus' progression through the population of Tonga was explosive, the incidence of hemorrhage higher, and there was a fatality rate of 12 persons (compared to none previously) (Gubler et al., 1978). Among the few (11) serum samples collected from this outbreak, DENV-1 was isolated from 4 out of 6 patients with primary infections, including one 26-year-old female fatality with DHF. DENV-1 was also isolated in 1 out of the 4 patients with secondary infections. Thus, primary and secondary infections were roughly equal (Gubler et al., 1978).

In summary, all islands affected by dengue outbreaks from 1971 to 1974 and for which serological testing and/or isolates were collected had outbreaks of the American genotype of DENV-2. With the exception of American Samoa, islands from which DENV-2 was isolated previous to Tonga experienced sudden outbreaks that showed

a rapid increase in the number of people affected and which were characterized by hemorrhagic disease of unusual severity and high viremia levels. In Tonga, however, the 1974 outbreak of the same serotype and genotype was remarkably mild, with the virus seemingly attenuated, and exhibiting near-silent transmission.

Results

Sequence analysis

The maximum likelihood (ML) generated phylogenetic tree consisting of the 20 South Pacific isolates plus the additional 54 publicly available DENV-2 sequences (Fig. 1) unequivocally confirmed (a) that the viruses isolated during the South Pacific epidemic sweep were of the same evolutionary lineage, (b) that these same isolates all belonged to the DENV-2 American genotype, which includes new world isolates dating back to the 1950s, and (c) that all stemmed from a single introduction into the region from the Americas. PAUP*, MrBayes, and RAxML generated trees resulted in the same consensus topology.

Posterior node probabilities and bootstrap support values indicated 100% support for critical nodes on the tree, confirming both the robustness of the tree and the placement of the South Pacific isolates in a single clade within the American DENV-2 genotype.

The maximum clade credibility phylogenetic tree exclusively of the 20 South Pacific isolates rooted with other American genotype sequences (Fig. 2) revealed the Tonga sequences clustering into a distinctly monophyletic clade (posterior node probability of 1; strong bootstrap value of 97%, Supplementary Fig. 1A), lending support to the hypothesis that there is a genetic correlation to the observed clinical and epidemiologic attenuation. The Tonga clade also associated with the divergent and artificially evolved vaccine strain derived from Tonga (recombinant vaccine strain reported in Blaney et al., 2004, passaged 3 times after assembly and point mutations). Interestingly, 3 out of the 4 isolates from American Samoa, characterized by a “smoldering” and somewhat less intense epidemic during this period, group together but were distinct from the Tongan lineage (Fig. 2).

Amino acid substitutions associated with the Tonga clade

Mapping of the distribution of amino acid changes onto the Tonga clade allowed us to identify 3 distinct substitutions specifically associated with the Tongan samples; in NS4A which saw a change from an isoleucine to a methionine at gene amino acid residue 46 (I46_AM) that defines all Tongan isolates including the artificially derived vaccine strain, in the pre-membrane (prM) gene region which had a histidine to arginine substitution at residue 54 (H54_{prM}R) and defines all naturally isolated Tongan samples, and in NS2A which experienced a serine to glycine substitution at residue 83 (S83_{2A}G) and defines a subset of Tongan isolates (Fig. 2).

Analysis of rates of nonsynonymous (dN) to synonymous (dS) substitution identified no significant positive selection pressure on amino acid substitutions throughout the South Pacific outbreaks or specifically on the Tongan clade. Tests for recombination tentatively identified an incongruous Tahiti isolate which was removed from the list of compared sequences to await further analysis.

Viral demographics

Coalescent-based reconstruction of the demographic history of the American genotype DENV-2 in the South Pacific based on estimates of relative genetic diversity ($N_e t$) over time suggests that viral effective population sizes (N_e) experienced a decline representing a genetic bottleneck when introduced from the Caribbean. This was followed by an increase in diversity suggestive of exponential growth during first establishment in the South Pacific in 1971, followed by a brief decline starting around 1972 that did not reach former population lows and

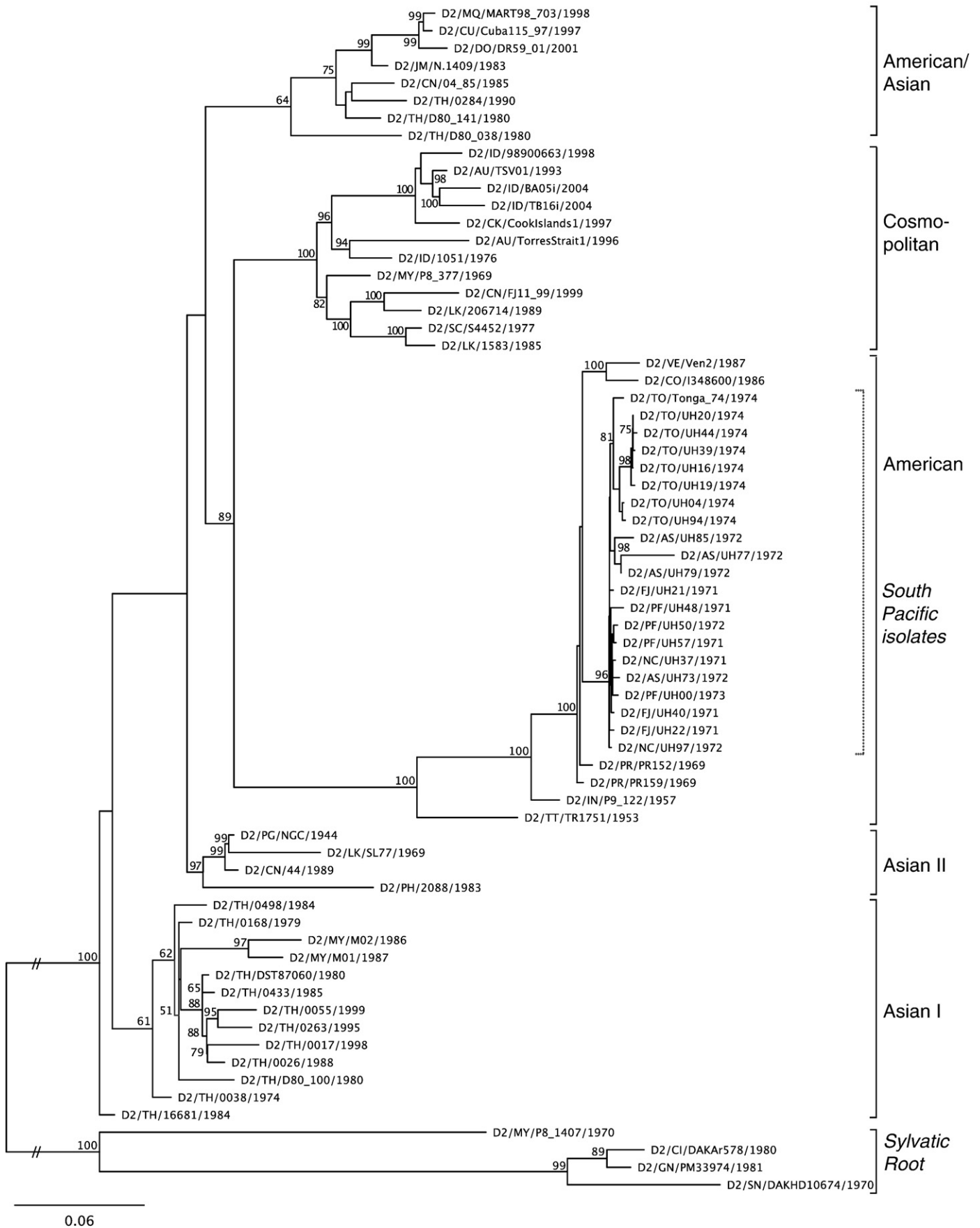


Fig. 1. ML tree of isolates from South Pacific sweep placed within other representative DENV-2 genotypes, including whole genome (Zhang et al., 2006) and E gene sequences (Twiddy et al., 2002a,b). E gene sequences from sylvatic DENV-2 strains used as outgroups to root tree. Node numbers are bootstrap support values from 100 ML replicates run in the RAxML program. Sequences generated in this study are available on NCBI's GenBank (HM582099-HM582117). A full list of accession numbers of all sequences used is available upon request.

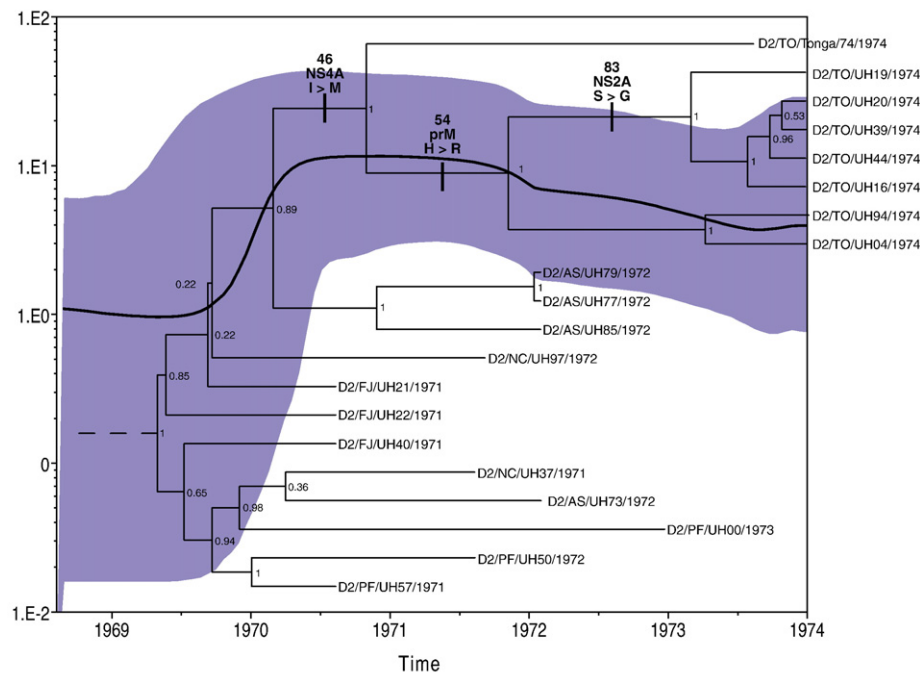


Fig. 2. Maximum clade credibility tree of isolates from the South Pacific sweep on a temporal scale, aligned with the effective virus population size estimates (Bayesian Skyline plot) based on genetic diversity, both generated in BEAST (Drummond and Rambaut, 2007). Tree labels indicate serotype/ISO 2-letter country-code/strain ID/year of collection. E gene sequences from American genotype strain of serotype 2, D2/PR/PR152/1969 (GenBank accession number AF264054) used as outgroup to root the tree. Node numbers are posterior node probabilities. Bold values are inferred amino acid substitutions that may correlate with strain attenuation. Corresponding Bayesian skyline plot shows mean effective number of infections (N_e) over the same time scale (solid black line, left-hand axis) with shaded area representing 95% high probability densities.

then what appears to be a period of slow or neutral growth beginning late 1973 (Fig. 2). This is consistent with epidemiologic data of large initial case numbers in 1971 followed by a waning: approximately 40,000 cases in Tahiti in 1971 (in the absence of consistent reporting, “it was estimated that at least half the population [of 80,000] was affected,” Moreau et al., 1973); 3400 acute cases and at least 20,000 subclinical cases in Fiji in 1971 (Maguire et al., 1974); approximately 25,000 cases in the capitol of New Caledonia, 1971–1972 (extrapolated by the authors from a 40% affected rate of a population of 60,000, Loison et al., 1973); 790 diagnosed cases, but probably closer to 2070 symptomatic infections (45% affected rate of 4,600 people) in Niue Island in 1972 (Barnes and Rosen, 1974); 30 cases in American Samoa in 1972 (Gubler, D., Kuberski, T., and Rosen, L., unpublished data); and 24 confirmed cases, and fewer than 100 people reporting symptomatic illness in Tonga in 1974, population 95,000 (Gubler et al., 1978).

Discussion

In this paper we address the relative importance of DENV strain variation to epidemic potential or virulence by focusing on a simplified transmission arena. Support for the differential virulence of strains began with experimental infections of human volunteers (Sabin, 1952) and the use of attenuated strains as a basis for vaccine research (Blaney et al., 2004). This has been observed as well in numerous epidemiological studies reporting attenuation in Tonga (Gubler et al., 1978) and Indonesia (Gubler et al., 1981) as well as increased virulence and/or epidemic severity in Sri Lanka (Messer et al., 2002), Venezuela (Uzcategui et al., 2003), Peru (Watts et al., 1999) and the Western Hemisphere, with the displacement of the American genotype of DENV-2 by the more virulent Southeast Asian genotype (Rico-Hesse, 1990; Cologna et al., 2005).

The evidence acquired from previous epidemiological studies suggests that discovering associations between genetic and epidemiological change may provide us with the best opportunity for inferring factors of epidemic potential and/or virulence. The South Pacific

outbreaks analyzed here provide unique advantages allowing us to differentiate the effects of viral genetic variation from seropositivity rates and other factors:

- All islands were relatively isolated and, except for Tahiti, had not seen DENV for 25–30 years.
- The primary vector *Ae. aegypti* was equally abundant on all islands.
- Host genetic makeup was relatively similar as island populations were either primarily Polynesian (Tahiti, Niue, American Samoa, Tonga) or Melanesian (New Caledonia, Fiji).
- Well-documented epidemiologic, serological and clinical data are available for all isolates used in this study.

The transmission rate can affect epidemic severity and thus the role of mosquitoes in the differential DENV-2 transmission between islands bears examination. No information is available from the 1971 outbreak on Tahiti, but on Fiji *Ae. aegypti* was found in all areas of confirmed infection with the exception of the neighboring island of Rotuma. There, only the endemic species *Ae. rotumae* was detected (Maguire et al., 1974; South Pacific Comm. 1974). In New Caledonia *Ae. aegypti* mosquitoes were found to be abundant in all areas where dengue was occurring (Loison et al., 1973) while in Niue, although *Ae. aegypti* had not been reported previously, it was found subsequently and was assumed to be present during the outbreak (Barnes and Rosen, 1974; South Pacific Comm. 1974).

A number of *Aedes* species, including *Ae. aegypti*, and *Ae. tabu*, were known to be present on Tonga during both the 1974 and 1975 outbreaks although overall numbers were lower in 1975 and while each species' relative numbers varied between Tongan island groups, these differences did not correspond to epidemic intensity (Gubler et al., 1978). Attempts to infect both *Ae. aegypti* and *Ae. tabu* by feeding them on dengue patients were successful in only one case and subsequent examination of salivary glands found no DENV-2. Interestingly, infectivity evaluations using the Tonga strain as a basis for vaccine development (Blaney et al., 2004) also found that the strain failed to infect the midgut or head of *Ae. aegypti*, in contrast to the highly infectious DENV-2 New Guinea prototype strain.

Thus, there is no evidence that vector variation was responsible for the differences in epidemic behavior seen on the different islands involved in the 1971–1974 DENV-2 outbreaks. The primary vector, *Ae. aegypti*, was found virtually on all islands in which dengue outbreaks occurred and is the most anthropophilic. While vector competency has been shown to vary between species as well as between different geographic populations of the same species (Rodhain and Rosen, 1997), no correlation has been established between variations in competency on different South Pacific islands and their respective dengue epidemiology.

Evidence for some contribution of host factors to the epidemiological pattern seen in the South Pacific sweep is equally unconvincing. There were numerous cases of patients with pre-existing conditions that might have increased their susceptibility to hemorrhagic symptoms, yet no overall pattern between islands that would explain the attenuation of symptoms as seen in Tonga can be found. Likewise, while there is some evidence for inter-ethnic differences in dengue disease prevalence or severity, e.g., individuals of African descent appear to be less susceptible to DENV infection (Sierra et al., 2007a,b), host genetics in terms of ethnicity of the South Pacific islands involved do not appear to correspond with the pattern of DENV-2 outbreaks described. As noted above, the affected island populations were either primarily Polynesian (Tahiti, Niue, American Samoa, Tonga) or Melanesian (New Caledonia, Fiji). The most affected island, in terms of severity of symptoms and proportion of people infected, Niue, and the least affected, Tonga, are both made up primarily of Polynesians. Similarly, ethnicity did not influence the dramatically different epidemic outcomes on Tonga itself between the attenuated DENV-2 outbreak of 1974 and the 1975 DENV-1 outbreak with high associated morbidity.

There is no evidence therefore that variation in vector populations or host immunity were significant contributing factors to the differences in epidemic severity seen between islands (Gubler et al., 1978). Rather, our results strongly suggest a viral basis for such differences. Observers of the original South Pacific dengue outbreaks assumed that the outbreaks on each island were caused by strains that were genetically and evolutionarily related to each other. Given the geographic isolation of these islands from the rest of the world, even greater than today, such a belief was warranted. Nevertheless, there was always the possibility that the dramatic differences in epidemic behavior seen between Tonga and the other islands was simply due to the introduction of a different DENV-2 strain into Tonga. Phylogenetic analysis across all DENV-2 genotypes (Fig. 1) clearly shows that the viruses responsible for the South Pacific outbreaks were all genetically related and the result of a single introduction. The ML tree of isolates from the South Pacific, rooted with an American genotype outgroup (Fig. 2), provide further evidence that the Tonga DENV-2 strains are conclusively derived from the earlier Tahiti strains and not the result of a new introduction to the region, as shown by the formation of the monophyletic Tongan clade and the well-supported clustering of the Tonga clade with Tahiti, Fiji, and New Caledonia as closest relatives. The inclusion of the Tongan-derived, recombinant vaccine strain (Blaney et al., 2004) with the Tongan clade also demonstrates a shared genetic signature correlated with dramatic attenuation. Thus the DENV-2 phenotype of diminished disease incidence appears to be characteristic of all members of the clade and our phylogenetic analysis implicates specific synapomorphies (shared derived genetic substitutions) as the cause.

The causal molecular basis for how the above synapomorphies affect DENV attenuation is still unclear, however. If we consider the Tonga clade as including the vaccine strain, the primary amino acid synapomorphy associated with attenuation was I46_{4A}M, a nonconservative amino acid substitution resulting in the presence of a sulfur group with potentially large phenotypic effects. If we exclude the vaccine strain, as it had presumably been artificially selected, then the synapomorphies defining the Tongan clade expand to also include H54_{prM}R, a somewhat more conservative substitution for a larger, more positive amino acid that may nonetheless have phenotypic repercussions. A subset of Tongan isolates was further distinguished by S83_{2A}G, also a nonconservative substitution,

involving the loss of a potential phosphorylation/glycosylation residue for a metal-binding residue. Although potentially of large phenotypic effect, this last substitution was not shared by all Tongan isolates and therefore probably not the attenuating change.

Although our selection analysis suggests that none of these amino acid substitutions had accelerated fixation relative to silent substitutions, as one would see under strong positive selection, nonetheless these tests lack power under the small sample sizes (in terms of substitutions) observed here and do not discount that the substitutions are phenotypically significant. While a number of studies have attempted to identify specific structural differences that correlate with clinical and/or epidemic outcome (Chen et al., 2008; Cologna and Rico-Hesse, 2003; Cologna et al., 2005; Leitmeyer et al., 1999) there is insufficient evidence to identify consistent specific genetic factors associated with these DENV phenotypes. In our case, correlation of specific amino acid substitutions with epidemic attenuation implicates DENV genes (NS2A, NS4A and the prM) whose function is poorly understood.

NS2A and NS4A have both been implicated in the inhibition of the interferon-mediated antiviral immune response (Munoz-Jordan et al., 2003) albeit to a lesser extent than NS4B. Interestingly, Umareddy et al. (2008) found that such inhibitory effects were strongly strain dependent (though not serotype-specific), again suggesting a molecular basis for strain variations in epidemic potential. NS2A genes may also play a role, along with NS4B, in anchoring the viral replicase complex to cellular lipid membranes (Chambers et al., 1989). NS2A has also been found to be evolutionarily significant, with adaptive substitutions affecting epidemic patterns, in Puerto Rico amongst DENV-4 strains (Bennett et al., 2003).

prM, a precursor to the M protein, is thought to promote infectivity of mature virions upon rearrangement of virion surface structure after proteolytic cleavage (Chang, 1997). Leitmeyer et al. (1999) identified two amino acids in the prM that distinguished the more virulent Southeast Asian genotype of DENV-2 from the American and noted previous experiments (Bray and Lai, 1991) that demonstrated the induction of protective antibody in mouse models upon exposure to the prM protein in combination with the membrane (M) protein.

Clearly, more work is required to determine whether the observed attenuation is due to the amino acid substitutions identified or other nucleotide substitutions that are either synonymous or occurred in the 5' and 3' non-translated regions. Regardless, the genetic substitutions defining the Tongan clade are consistent with a reduction in viremia and/or viral resistance to host interferon.

Our analysis of viral demographics during this period of epidemic expansion to near-silent transmission using the coalescent-based skyline plot (Fig. 2) offers an interesting perspective on such alternatives. Following a decline in diversity and virus effective population sizes after 1972, there appears to be a period of stasis in viral population sizes (in terms of numbers of infections) or possibly slow growth as DENV-2 arrived in Tonga. While this appears to contradict contemporary observations that the Tonga attenuation was notable for both fewer clinical infections and lowered case viremia, the 40% rate of secondary infection in the 1975 DENV-1 Tonga epidemic supports that DENV-2 infections in 1974 were more numerous than reports based on clinical data. Recall also that DENV-2 was first introduced into Tonga prior to August, 1973, based on antibody data, and that although symptomatic and confirmed cases were only noted beginning in 1974, silent transmission had already occurred by this time (Gubler et al., 1978).

Dengue evolution has been characterized by vigorous purifying selection (Holmes, 2003; Twiddy et al., 2002a,b), occasional positive selection on certain amino acid sites (Bennett et al., 2003, 2006; Twiddy et al., 2002a,b) and considerable genetic drift (Jarman et al., 2008), particularly important in small populations. Genetic drift might be expected to predominate as a force of evolutionary change in the South Pacific simply because islands experience relatively more population bottlenecks, that is, drastic reductions of individuals leading to random fixation. Along with the bottleneck at each blood meal, which captures

only a subset of virus variants, some Pacific islands experience substantial seasonal variation in rainfall and/or temperature. Mosquito populations on such islands that are dependent upon seasonal rainfall can fluctuate dramatically during the year (Iyengar, 1960). On the southerly Pacific islands, seasonal temperature changes can affect vector gonotrophic cycle and/or the extrinsic incubation period. Nor are these seasonal bottlenecks alleviated by vector immigration from off-island since the islands are relatively isolated. In addition, susceptible host populations experience rapid fluctuations on islands where human populations are limited, clustered so as to be more vulnerable to high rates of transmission, and less often infused with new susceptibles due to isolation by geographic distance. Finally, viral lineage diversity should decrease in proportion to smaller population sizes and the degree of diminished frequency of importation imposed by the geographic isolation inherent in islands. By all accounts, this isolation was even more pronounced at the time of the outbreak when between-island transportation was much more limited than today.

This examination of the evolutionary drivers of epidemic intensity takes advantage of the uniqueness of the South Pacific islands in the early 1970s. In contrast to those endemic/hyperendemic regions where the majority of dengue studies have taken place, such as Southeast Asia, the Caribbean, or South America, dengue viruses are not hyperendemic and serotypes rarely appear to co-circulate among island populations for any length of time. It may also be worth considering that the variety of vector species unique to the South Pacific may contribute to a high level of endemism, and furthermore that the mosquito species interacting with humans in the relatively non-urbanized communities of the South Pacific are potentially greater than in hyperendemic areas of dengue transmission, which are often dominated by *Ae. aegypti*. Numerous species of the subgenus *Stegomyia*, *scutellaris* group, are indigenous to various islands in the South Pacific (e.g., *Ae. polynesiensis*, *Ae. hebrideus*, *Ae. cooki*, *Ae. rotumae*, *Ae. kesseli*, *Ae. tongae tabu*, and *Ae. tongae tongae*) and include unique adaptations such as desiccation-resistant eggs (Huang and Hitchcock, 1980; Rodhain and Rosen, 1997). Given these factors, as well as the paucity of current research on dengue in the South Pacific, and the increasing impact of the disease on island populations, greater research in this region is warranted and provides opportunities to dissect DENV evolutionary dynamics in a non-hyperendemic arena.

Materials and methods

Viruses

The 20 isolates sequenced in this study were collected and annotated by Dr. Duane J. Gubler during the South Pacific outbreaks (see Table 1.) Note that none of the isolates came from patients exhibiting DHF as defined by WHO guidelines (WHO, 1997).

Isolation of viral RNA, RT, PCR, and sequencing

Low passage isolates were used to infect C6/36 cells from which viral RNA was extracted using the QIAamp viral RNA mini kit (Qiagen). Reverse-transcription was performed using SuperScript III Reverse Transcriptase (Invitrogen), and amplified by PCR using PfuUltra II Fusion HS DNA polymerase (Stratagene), using primers designed for 2× coverage of the entire ORF (RT-PCR conditions and primer sequences can be obtained from the corresponding author). Amplicons were separated by electrophoresis on 1% agarose gels and purified using QIAquick Gel Extraction kits (Qiagen). Both strands of the resulting purified DNA fragments were sequenced at the UH Manoia Advanced Studies in Genomics, Proteomics and Bioinformatics sequencing facility using an Applied Biosystems 3730XL DNA Analyzer.

Sequence analysis

Sequencher 4.7 (Gene Code Corp.) was used to edit and align completed genomes and alignments verified in Se-AL 2.0 (Rambaut, 2002). To provide genotypic, geographic and temporal context, 54 publicly available sequences spanning all known DENV-2 genotypes and representing a comprehensive and diverse assemblage of dengue viruses across the serotype were aligned with the South Pacific isolates as above. Alignments were imported into PAUP* 4.0b10 (Swofford and Sullivan, 2003) and RAxML (Stamatakis et al., 2008) for phylogenetic analysis. Sequences generated in this study have been assigned GenBank accession nos. HM582099–HM582117. A full list of accession numbers of all sequences used is available upon request.

Evolutionary relationships among the South Pacific DENV-2 isolates were inferred using maximum likelihood (ML) to generate two phylogenetic trees. The first ML tree provided a genotypic context for the 20 South Pacific isolates and examines whether in situ evolution rather than multiple source introduction has occurred by including the 54 publicly available sequences (mentioned above), rooted with four sylvatic serotype-2 strains (Genbank accession numbers AF231719, AF231718, AF231717, AF231720). The second tree consisting only of South Pacific isolates rooted with an older American genotype from Puerto Rico, 1969 (Genbank accession number AF264054) as an outgroup examines whether Tonga isolates form a unique and distinct clade apart from the other South Pacific sequences.

Trees were estimated using the best fitting model of nucleotide substitution identified by Modeltest 3.7 (Posada and Crandall, 1998); the Tamura-Nei plus Gamma plus I model that includes the following substitution rate parameters (A-C = 1.0, A-G = 13.913, A-T = 1.0, C-G = 1.0, C-T = 39.9977, G-T = 1.0), with a gamma distribution of among-site rate variation (4 categories) with a shape parameter (∞) of 0.9517 and 69.2% invariable sites (substitution model TrN + I + G). Phylogenies in PAUP* were generated under successive rounds of subtree pruning-regrafting (SPR) branch swapping, updating parameter estimates at each round.

ML tree topologies and node support were verified by generating Bayesian posterior probability values for each node using MrBayes (Huelsenbeck and Ronquist, 2001; Ronquist and Huelsenbeck, 2003) based on 10,000,000 generations, ESS (effective sample size) of at least 100, and burnin of 12000. The average standard deviation of split frequencies between 4 MCMC chains was 0.012386 (South Pacific isolates plus 54 added DENV-2 sequences) and 0.021130 (South Pacific isolates plus American outgroup). In addition, 100 ML bootstrap replicates were implemented in the RAxML BlackBox web server (Stamatakis et al., 2008) as an additional measure of node support. A GTR plus G plus I model of evolution similar to that above was used in both cases, since MrBayes and RAxML BlackBox cannot accommodate the TrN93 model. Node support values and topologies generated from all three methods—PAUP*, MrBayes and RAxML BlackBox—were virtually identical. Fig. 1 shows the results from RAxML BlackBox and Fig. 2 shows the South Pacific lineage Maximum Clade Credibility tree (RAxML tree, PAUP* ML and MrBayes consensus trees for the South Pacific ingroup are available as Supplementary Figures 1A, B, and C, respectively).

Tests for recombination among the South Pacific DENV-2 isolates were carried out using the GARD detection method with the TrN93 nucleotide substitution bias model (chosen by the HyPhy automatic model selection tool), Beta-Gamma rate variation and 3 rate classes (DataMonkey.org). In the event that breakpoints were found, alternative phylogenies were explored by generating neighbor joining trees with bootstrap resampling (100 replications) in PAUP* for the multiple alignments of South Pacific sequences on either side of the breakpoint and under the same model of evolution.

As a means of identifying whether the Tonga attenuated phenotype correlated with specific genetic changes, we used a parsimony approach implemented in MacClade 4.08 (Maddison and Maddison, 2003) to map the most parsimonious distribution of amino acid changes onto the

Table 1
Epidemiologic and clinical data for isolates used in this study.

| Strain ID | Pass ^a | Onset date | Isolation: date/time | Disease ^b | Age | Race | Sex | Travel history | Notes/location |
|-----------------|-------------------|------------|----------------------|---|------|------|------|-------------------------------|------------------------------------|
| D2/AS/UH73/1972 | 2 ^c | 6/22/1972 | 1972 | Febrile acute | 33 | P | M | | American Samoa |
| D2/AS/UH77/1972 | 2 ^c | 6/21/1972 | 1972 | Febrile acute | 50 | P | M | Never out of Am. Samoa | American Samoa |
| D2/AS/UH79/1972 | 2 ^c | 6/21/1972 | 1972 | Afebrile acute | 50 | P | M | Never out of Am. Samoa | American Samoa repeat of S5277 |
| D2/AS/UH85/1972 | 2 ^c | 6/21/1972 | 1972 | Febrile acute | 26 | P | F | Never out of Am. Samoa | American Samoa |
| D2/FJ/UH21/1971 | 4 | n.d. | 1971 | DF | n.d. | n.d. | n.d. | n.d. | Fiji |
| D2/FJ/UH40/1971 | 2 | n.d. | 1971 | DF | n.d. | n.d. | n.d. | n.d. | Fiji |
| D2/FJ/UH22/1971 | 3 | n.d. | 1971 | DF | n.d. | n.d. | n.d. | n.d. | Fiji |
| D2/NC/UH37/1971 | 2 ^c | 12/31/1971 | 12/31/1971 | n.d. | 60 | C? | M | n.d. | New Caledonia |
| D2/NC/UH97/1972 | 2 ^c | 1/26/1972 | 1/27/1972 8:15 A.M. | Headache, joint pain | 49 | C | F | Born in France, in NC 1.5 yrs | New Caledonia |
| D2/PF/UH50/1972 | 3 | n.d. | 1972 | DF | 7 | n.d. | F | n.d. | French Polynesia |
| D2/PF/UH57/1971 | 2 ^c | n.d. | 1971 | DF | n.d. | n.d. | n.d. | n.d. | French Polynesia |
| D2/PF/UH00/1973 | 2 ^c | 4/12/1973 | 4/15/1973 | DF | n.d. | n.d. | F | n.d. | French Polynesia |
| D2/PF/UH48/1971 | 2 ^c | n.d. | 1971 | DF | n.d. | n.d. | n.d. | n.d. | French Polynesia |
| D2/TO/UH16/1974 | 2 ^c | 4/16/1974 | 4/16/1974 P.M. | Febrile, myalgia, arthralgia, no rash nor hemorrhage | 16 | P | F | Never out of Tonga | Tonga |
| D2/TO/UH19/1974 | 2 ^c | 4/16/1974 | 4/16/1974 7:30 P.M. | Febrile | 16 | P | F | Never out of Tonga | Tonga, repeat of S14616 |
| D2/TO/UH20/1974 | 2 ^c | 4/16/1974 | 4/17/1974 8:30 A.M. | Febrile, myalgia, no rash nor hemorrhage | 19 | P | F | Never out of Tonga | Tonga |
| D2/TO/UH39/1974 | 2 ^c | 4/17/1974 | 4/18/1974 2:30 P.M. | Fever, headache | 16 | P | F | Never out of Tonga | Tonga |
| D2/TO/UH44/1974 | 2 ^c | 4/16/1974 | 4/19/1974 11:30 A.M. | Afebrile, headache no rash nor hemorrhage | 16 | P | F | Never out of Tonga | Tonga, repeat of S14616; 5th blood |
| D2/TO/UH94/1974 | 2 ^c | 4/25/1974 | 4/26/1974 10:15 A.M. | Febrile, hematemesis, melena, no other evidence of hemorrhage | 15 | P | F | Never out of Tonga | Tonga |
| D2/TO/UH04/1974 | 2 ^c | 4/19/1974 | 4/26/1974 4 P.M. | Febrile, headache, myalgia | 31 | P | M | Never out of Tonga | Tonga |

Additional clinical details are marked – DF indicates that no further clinical data is available. No patients exhibited dengue hemorrhagic fever (DHF) as defined by WHO criteria (WHO, 1997).

^a Viral passage history.

^b All patients were classified as having classical dengue fever (DF).

^c First passage in adult mosquito.

branches of the ML phylogenetic tree made up of the 20 South Pacific isolates, noting amino acid changes that occurred on branches both antecedent and within the Tonga clade.

To determine whether substitutions amongst the South Pacific isolates had been fixed by positive selection rather than random genetic drift, we estimated the relative rates of nonsynonymous (dN) to synonymous (dS) nucleotide substitutions across coding portions of a multiple alignment that included the South Pacific isolates as well as the four American genotype outgroup sequences. We utilized two methods to assess the extent of adaptive evolution among the taxa in this alignment; PARRIS (rates across the alignment) and GABRANCH (rates on individual branches) (DataMonkey.org). Both methods were run under the TrN93 nucleotide substitution bias model.

Epidemiologic observations suggest dramatic changes in virus population sizes throughout this period. Virus population sizes are expected to have been mounting during the 1971–1972 series of epidemics, but may have dropped dramatically in Tonga in 1974. Effective population size for a virus like dengue is a function of the census population size (estimated from confirmed cases) divided by the variance in successful subsequent transmissions, or in other words, the effective number of infections, those that go on to produce subsequent infections. We estimated virus effective population sizes (N_e) over the timespan of our study as a function of relative virus genetic diversity amongst sequences isolated at different points in time. Most isolates in our study were dated to month and day of sampling. Relative genetic diversity ($N_e t$, where t is the generation time, set to 2 weeks for DENV) is an indicator of effective population size under a neutral evolutionary process based on coalescent theory. We used a Bayesian Markov Chain Monte Carlo (MCMC) inference

framework in the program BEAST to independently estimate relative genetic diversity and N_e while incorporating uncertainty in the phylogeny by integrating across tree topologies (Drummond and Rambaut, 2007).

Within BEAST we used the Bayesian Skyline model, employing a relaxed uncorrelated lognormal molecular clock model and a codon model of substitution (Goldman and Yang, 1994), chosen over a strict clock model on the basis of a likelihood ratio test and AIC. Chain length for MCMC sampling was 25 million generations, sampling every 1000 generations. Adequate convergence of the chains and effective sample sizes were assessed in Tracer (1.4.1, Drummond and Rambaut, 2007). Statistical uncertainty in mean N_e estimates is reflected in 95% Highest Probability Densities (HPD). MCC topologies were generated in the TreeAnnotator program and were identical to topologies generated by the other tree estimation methods.

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Appendix A. Supplementary data

Supplementary data associated with this article can be found, in the online version, at doi:10.1016/j.virol.2010.05.033.

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