

# Osteoarthritis and Cartilage

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## Development and regulation of osteophyte formation during experimental osteoarthritis

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### Summary

**Objectives:** Osteophytes represent areas of new cartilage and bone formation in human and experimentally induced osteoarthritis (OA). The present study addressed the production of nitric oxide (NO), vascular endothelial growth factor (VEGF) and the occurrence of apoptosis during osteophyte formation.

**Design:** Osteophytes in the knee joint of rabbits that developed OA-like lesions following anterior cruciate ligament transection (ACLT) were analysed by histology and immunohistochemistry for NO production, and the presence of VEGF. TUNEL was used to detect DNA fragmentation.

**Results:** At the joint margins in the interface between cortical bone marrow and periosteal lining growth plate-like formations were detectable as early as 4 weeks after ACLT. By 12 weeks after ACLT osteophytes were visible in 100% of femoral condyles and tibial plateaus. Discrete areas with proliferating chondrocytes, hypertrophic chondrocytes, calcified matrix and vascular invasion were observed. VEGF immunoreactivity was most prominent in hypertrophic chondrocytes 9 weeks after ACLT. Nitrotyrosine immunoreactivity was detected in endothelial cells and in some hypertrophic chondrocytes in the calcified zone 4 weeks after ACLT. After 8 and 12 weeks, positive cells were detected in the hypertrophic and calcified zone. TUNEL-positive cells were seen in blood vessels, and among hypertrophic chondrocytes adjacent to the blood vessels 4 weeks after ACLT. The proliferative zone, pre-hypertrophic zone and hypertrophic zone showed only a few TUNEL positive cells. In contrast, 8 weeks and 12 weeks after ACLT, most hypertrophic chondrocytes, but few proliferative chondrocytes showed DNA fragmentation.

**Conclusions:** Hypertrophic chondrocytes in osteophytes express VEGF and this can promote vascular invasion of cartilage. The presence of TUNEL-positive cells shows a similar distribution as nitrotyrosine immunoreactivity during all phases of osteophyte development, suggesting that NO production and chondrocyte death are related events in osteophyte formation. © 2002 OsteoArthritis Research Society International

**Key words:** Osteophyte, Osteoarthritis, Nitric oxide, Apoptosis.

### Introduction

Joints affected by osteoarthritis (OA) are not only characterized by the degradation of existing cartilage matrix but also by the production of new connective tissue in the form of osteophytes on the joint surface and more notably at the joint margins<sup>1</sup>. Osteophytes, also referred to as chondro-osteophytes, are also observed in experimentally induced arthritis<sup>2–4</sup>. Osteophytes can limit joint movement and represent a source of joint pain<sup>5</sup>. Their formation has been interpreted as an adaptation of the joint to the altered biomechanics of OA joints<sup>6,7</sup>. However, it is important to note that when osteophytes appear in the absence of other bone changes, they may not be a manifestation of OA and not predict radiographic progression of joint damage<sup>8</sup>. Osteophytes have also been detected in the intercondylar notch of human knees that did not show OA cartilage

degradation<sup>9</sup> and in patients with anterior cruciate ligament rupture, osteophytes developed before changes in joint space width were detected<sup>10</sup>.

The initial stimuli for osteophyte formation are not defined but mechanical<sup>11,12</sup> and humoral<sup>13</sup> factors are probably involved. Repeated injections of mouse joints with TGF $\beta$  or BMP<sup>14</sup> induced osteophytes or enhanced osteophyte formation in animals with experimentally induced OA. After repeated injections into normal mouse joints, both BMP-2 and TGF $\beta$ 1 induced chondrogenesis at specific sites. Chondrocytes induced by BMP-2 were found predominantly in the region where the growth plates meet the joint space, while those triggered by TGF $\beta$ 1 originated from the periosteum also at sites remote from the growth plates<sup>14,15</sup>. TGF $\beta$ , bFGF and IGF-1 were detected in osteophytes<sup>16–18</sup>.

Osteophytes are composed of cells that express type I procollagen mRNA, mesenchymal prechondrocytes that express type IIA procollagen mRNA, and maturing chondrocytes that express type IIB procollagen mRNA. Based on the spatial pattern of gene expression and cytomorphology, the neochondrogenesis associated with osteophyte formation closely resembles that of healing

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Table I  
Gross morphology OA grade and osteophyte

	0 weeks	4 weeks	8 weeks	12 weeks
Femoral condyle OA grade	I: 100%	II: 60%, III: 40%	III: 50%, IV: 50%	II: 10%, III: 30% IV: 60%
Osteophyte	L: 0%, M: 0%	L: 100%, M: 100%	L: 100%, M: 100%	L: 100%, M: 100%
Tibial plateau OA grade	I: 100%	I: 60%, II: 20% III: 20%	II: 30%, III: 60% IV: 10%	III: 40%, IV: 60%
Osteophyte	L: 0%, M: 0%	L: 80%, M: 60%	L: 90%, M: 90%	L: 100%, M: 100%

The frequency of osteophytes and the severity of cartilage degradation was assessed 0, 4, 8 and 12 weeks after ACLT. L: lateral; M: medial.

The results are from the analysis of 6 rabbits per time point.

fracture callus<sup>19–21</sup> and is also similar to the epiphyseal growth plate<sup>22</sup>. An area of proliferating cells can be distinguished from layers with differentiating and terminally differentiated hypertrophic chondrocytes that express type X collagen. This area is vascularized and can undergo endochondral ossification<sup>22,23</sup>.

Recent studies on growth plate have provided new insight into the cellular events and their regulation at the interface of hypertrophic cells and vascular invasion. Growth factors that regulate vascular invasion and chondrocyte hypertrophy have been defined. Vascular endothelial cell growth factor (VEGF) has been shown to regulate hypertrophic cartilage remodeling, ossification and vascular invasion of growth plate cartilage<sup>24</sup>. Vascular invasion is histologically linked to the development of apoptosis in differentiated chondrocytes of growth plate<sup>25–27</sup> and fracture callus<sup>28,29</sup>. Apoptosis is thought to represent a physiological event in the process of matrix mineralization, possibly through the formation of matrix vesicles<sup>30</sup>.

Chondrocyte apoptosis also occurs in osteoarthritic articular cartilage and in this context is associated with matrix degradation and calcification<sup>30–33</sup>. Apoptosis can be induced in articular cartilage by nitric oxide<sup>34</sup>. OA cartilage contains iNOS expressing cells and produces NO spontaneously *in vitro*<sup>35</sup>. Nitrotyrosine immunoreactivity can be detected as an indicator of peroxynitrite formation<sup>36</sup>. The production of NO in growth plate and its relationship to apoptosis have not been examined.

The present study examined chondrocyte death, NO production and VEGF expression in osteophytes during experimentally induced OA in rabbits after anterior cruciate ligament transection (ACLT).

## Materials and methods

### EXPERIMENTAL OSTEOARTHRITIS

Mature New Zealand White rabbits, aged 12 months were used in the present study. All rabbits were anesthetized by an intramuscular injection of ketamine (100 mg/kg) and zylazine (8 mg/kg). Knees were shaved and disinfected with Betadine solution. A medial parapatellar incision was made on the skin and a medial arthrotomy was performed. The patella was dislocated laterally and the knee placed in full flexion. The anterior cruciate ligament (ACL) was visualized and transected with a #15 blade. The joint was irrigated with sterile saline and closed. The

capsule was closed with a running suture of 4-0 prolene and the skin was closed with a running mattress suture supplemented with interrupted sutures of 3-0 nylon. The contralateral side was not subjected to any surgical manipulation. Post-operatively, the animals were permitted cage (60 cm×60 cm×40 cm) activity without immobilization. The animals were closely monitored for infections and other complications. Cartilage was also harvested from normal rabbits that were not subjected to ACL transection.

### GROSS MORPHOLOGY

Rabbits were sacrificed 4, 9 and 12 weeks after ACL transection. After sacrifice, both knees were harvested. The occurrence, site and severity of cartilage lesions and formation of osteophytes on the femoral condyles were mapped on a schematic representation of the rabbit knee. Gross morphological changes of the femoral condyles were assessed by established criteria<sup>37</sup> following the application of India ink: grade 1 (intact surface): surface appears normal and does not retain any ink; grade 2 (minimal fibrillation): site appears normal before staining, but retains the India ink as elongated specks or light gray patches; grade 3 (overt fibrillation): the cartilage is velvety in appearance and retains ink as intense black patches; grade 4 (erosion): loss of cartilage exposing the underlying bone.

### TISSUE PROCESSING AND HISTOLOGY

Tissue blocks were fixed in 10% neutral buffered formalin with cetylpyridinium chloride (CPC) for 7 days and decalcified with EDTA. After decalcification (confirmed by X-ray), the femoral condyles were cut along the sagittal plane and medial condyles were embedded in paraffin. Five micron sections were cut with a Reichert-Jung microtome and stained with hematoxylin and eosin (H&E), Safranin O/fast green under the following condition: dye concentration 0.1%, staining time 6 minutes, pH 5.7. All staining processes were performed at room temperature.

### IN SITU DETECTION OF NDA FRAGMENTATION

Cartilage sections were fixed in 10% neutral buffered formalin for 15 h and embedded in paraffin. Sections (5 µm thickness) were floated onto poly-L-lysine coated slides. *In situ* detection of apoptosis was performed using the Apo

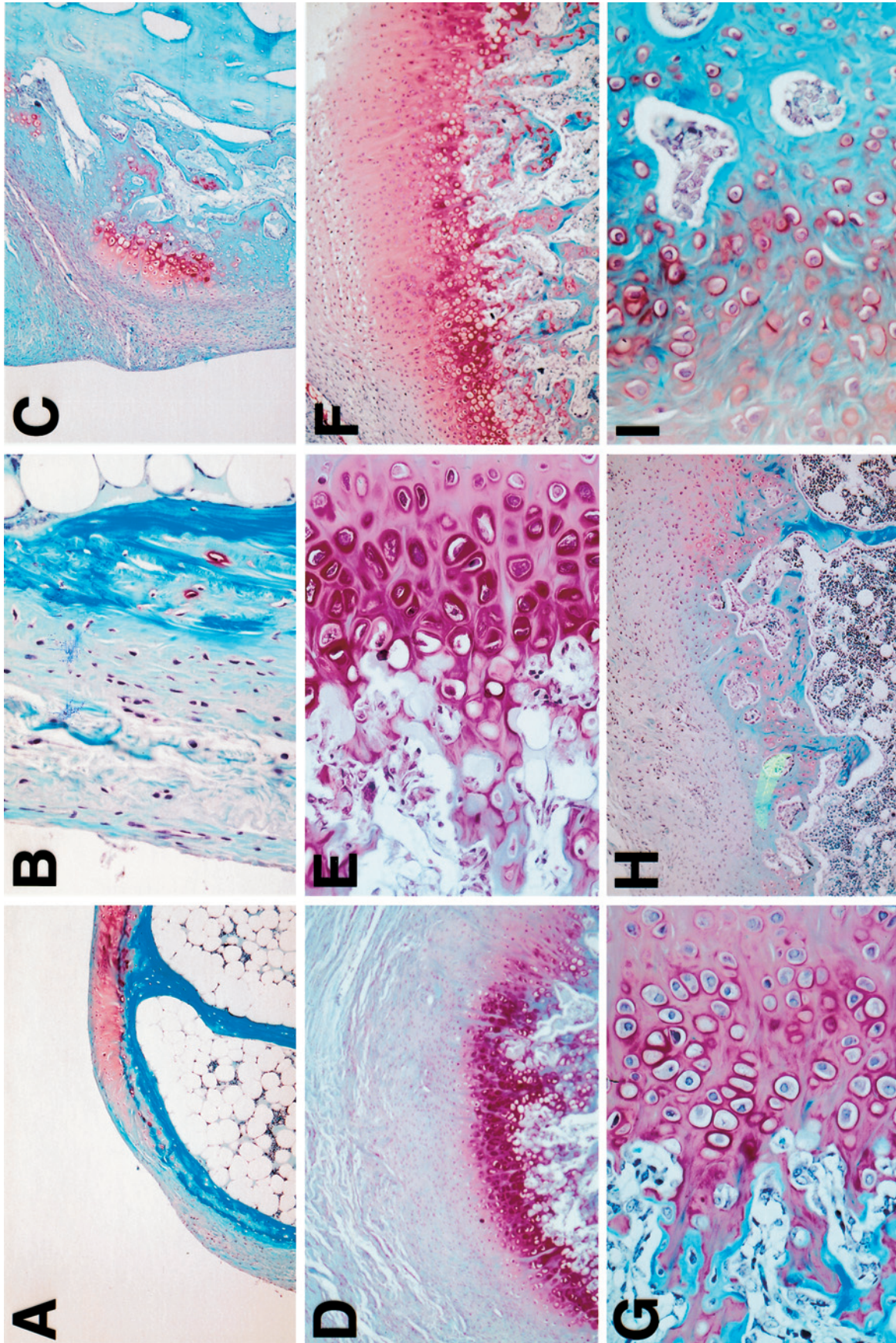


Fig. 1. Osteophyte formation in rabbit knees following ACL transection. Panel (a), (b): normal joints; Safranin O stain of transitional zone at joint margin from articular cartilage (red staining) to the fibrous safranin-O negative tissue. Note tidemark merging with bone at the lateral aspect of the joint [Panel (a) x100; Panel (b) x400]. Panels (c)–(e): 4 weeks after ACLT, proliferating chondrocytes, hypertrophic chondrocytes and matrix vascular invasion were observed at the joint margins [Panel (c) x100; Panel (d) x100; Panel (e) x400]. Note absence of blue bone mineral staining in the cartilage adjacent to the blood vessels. Panels (f), (g): 9 weeks after ACLT the calcified zone appears enlarged and new bone tissue is observed [Panel (f) x100; Panel (g) x400]. Note blue bone mineral staining in the cartilage adjacent to the blood vessels. Panels (h), (i): 12 weeks after ACLT the calcified zone and new bone tissue are expanded, osteocytes, osteoblasts and osteoclasts can be identified in the new bone tissue [Panel (h) x100; Panel (i) x400].

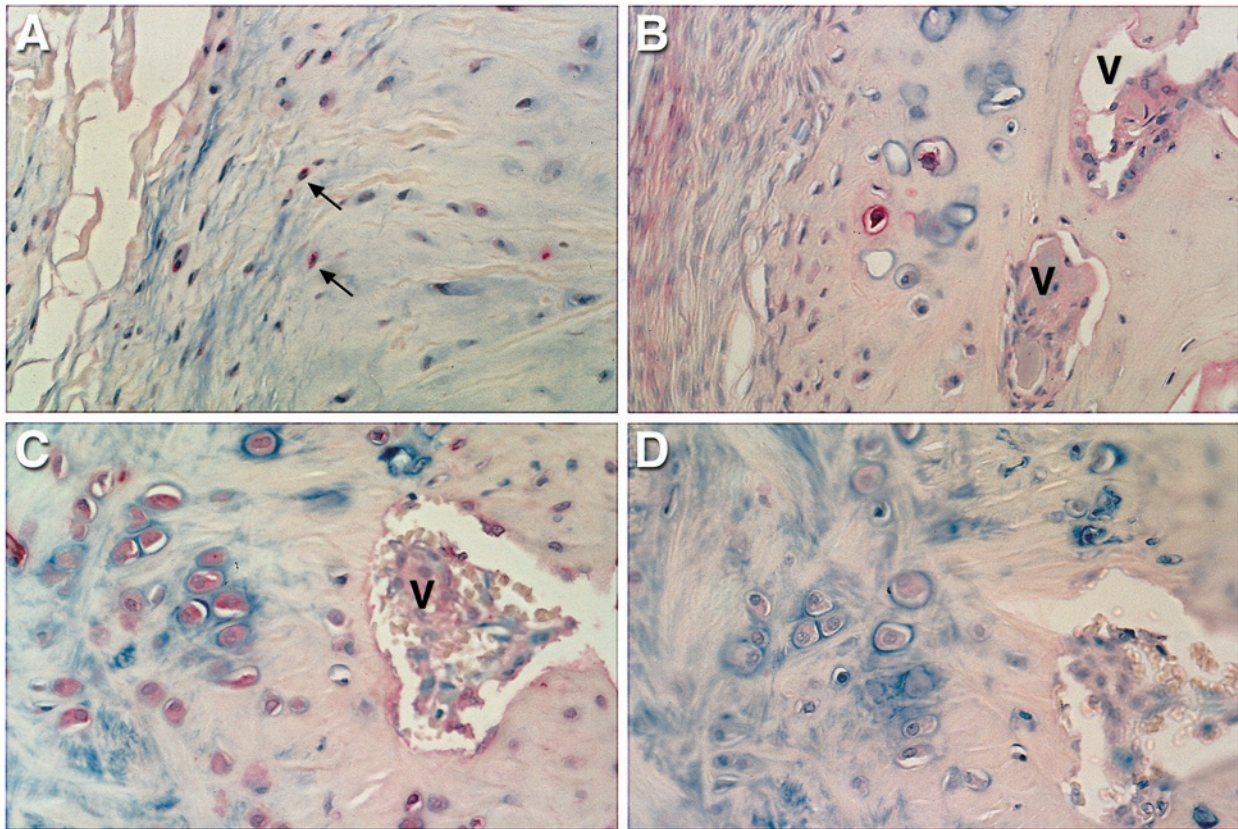


Fig. 2. VEGF expression in osteophytes. Panel (a): Normal joints: a small number of cells in the synovial lining express VEGF ( $\times 400$ ). Panel (b): 4 weeks after ACLT: hypertrophic chondrocytes in the hypertrophic zone of osteophytes adjacent to new blood vessels express VEGF ( $\times 400$ ; V: blood vessel). Panel (c): 9 weeks after ACLT large numbers of hypertrophic chondrocytes in osteophytes express VEGF ( $\times 400$ ). Panel (d): Osteophyte 4 weeks after ACLT, control stain with rabbit pre-immune IgG ( $\times 400$ ).

Tag kit (Oncor, Gaithersburg, MD). In brief, sections were digested with proteinase K (20  $\mu\text{g}/\text{ml}$ ) for 15 min at room temperature. Sections were then pre-treated with bovine testicular hyaluronidase (0.5 mg/ml at 37°C for 30 min). DNA was end-labeled with digoxigenin-labeled dUTP using terminal transferase and detected with peroxidase-conjugated anti-digoxigenin antibody (Oncor). In the negative control terminal transferase was omitted. Adjacent sections were stained with H&E and Safranin O.

#### IMMUNOHISTOCHEMISTRY FOR NITROTYROSINE AND VEGF

Sections were pretreated with bovine testicular hyaluronidase (0.5 mg/ml at 37°C for 30 min) and incubated in 5% normal goat serum at room temperature for 20 min. Presence and distribution of nitrotyrosine were determined by the avidin/biotin peroxidase (ABC) method using rabbit anti-nitrotyrosine antibody (Upstate, Lake Placid, NY) and anti-VEGF (Oncogene, Cambridge MA) as primary antibody. The antibody was generated by immunizing mice with human recombinant VEGF<sub>121</sub>. It recognizes proteins of 34–50 kDa identified as the various isoforms of VEGF. A biotinylated goat antirabbit antibody (Vector Laboratories, Burlingame, CA) was used as secondary antibody. Levamisole was added to block endogenous alkaline phosphatase. The negative control consisted of non-immune rabbit serum as a substitute for the primary antibody.

## Results

### THE DEVELOPMENT OF OSTEOPHYTES FOLLOWING ANTERIOR CRUCIATE LIGAMENT TRANSECTION

Four weeks after ACLT, osteophytes were visible at 100% of femoral condyles, 80% of the lateral tibial plateaus and in 60% of the medial tibial plateaus by gross morphological observation (Table I). In normal rabbit knees a transition from cartilage to perichondrium and periosteum is seen at the joint margin [Fig. 1(a),(b)]. Already, 4 weeks after ACLT, new cell formations were observed at the interface between bone marrow and the inner aspect of the periosteum [Fig. 1(c),(d)]. Cells were aligned in columns and cell size increased towards the bone marrow. New blood vessels intersected the area of hypertrophic cells [Fig. 1(e)]. This overall structure was similar to the epiphyseal growth plate. Nine weeks after ACLT osteophytes were seen in 90% of tibial plateaus and their size was increased (Table I). Newly formed bone tissue was observed at the calcified zone [Fig. 1(f),(g)]. After 12 weeks, osteophytes were visible in all femoral condyles and tibial plateaus (Table I). The calcified zone and new bone tissue were further enlarged and osteoblasts and multinucleated osteoclast-like cells could be distinguished at the leading front of vascularization [Fig. 1(h),(i)].

### VEGF EXPRESSION IN CHONDROCYTES AND ANGIOGENESIS

VEGF has recently been shown to be expressed in hypertrophic cartilage in the growth plate and to coordinate

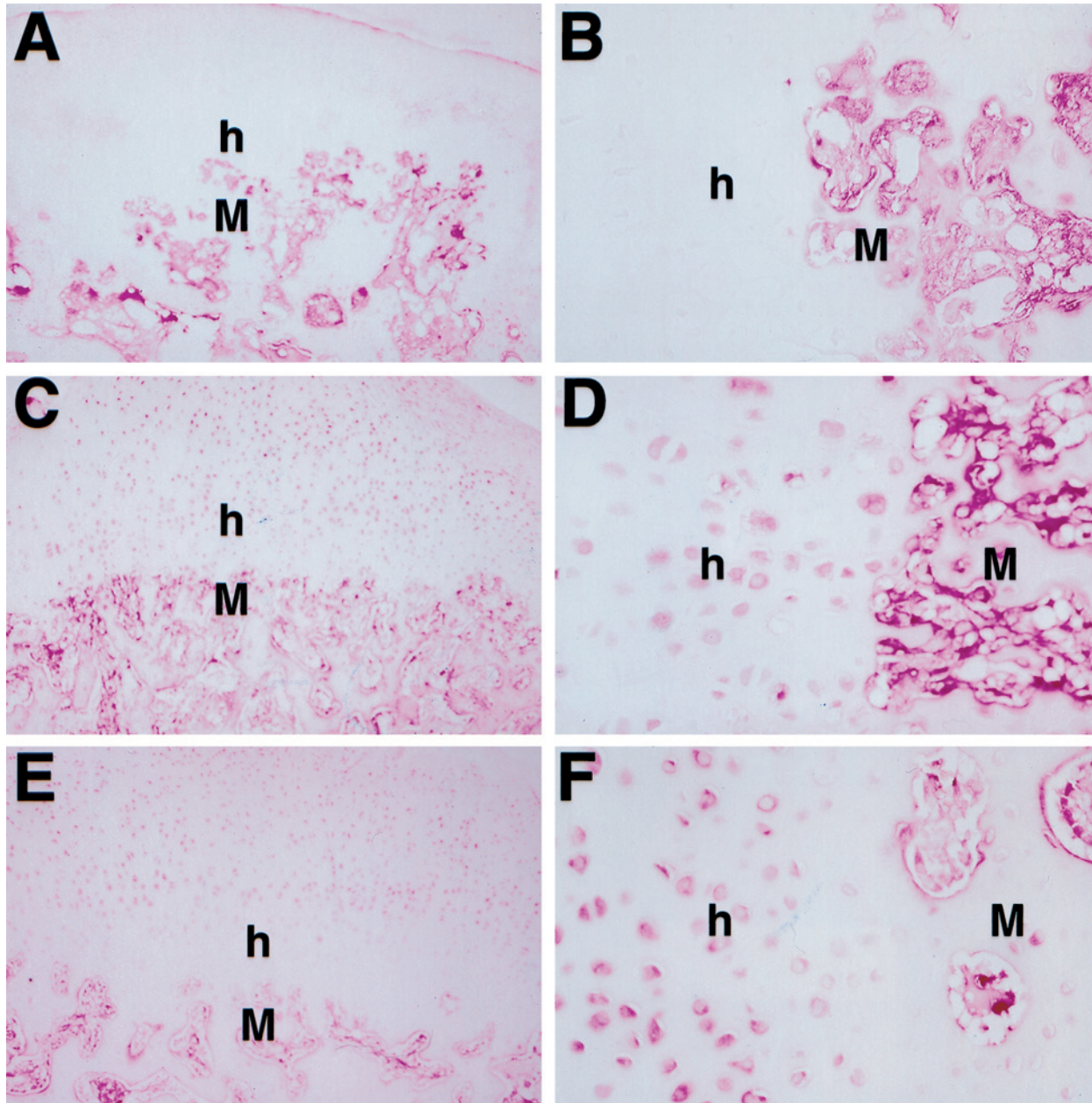


Fig. 3. Nitrotyrosine immunoreactivity in osteophytes. Panels (a),(b): 4 weeks after ACLT: nitrotyrosine immunoreactivity was detected in endothelial cells and some hypertrophic chondrocytes [Panel (a)  $\times 100$ ; Panel (b)  $\times 400$ ]. Panel (c),(d): 9 weeks after ACLT the number of nitrotyrosine positive cells was increased in the degenerative, hypertrophic and calcified zone [Panel (c)  $\times 100$ ; Panel (d)  $\times 400$ ]. Panel (e),(f): 12 weeks after ACLT the number of cells and intensity of nitrotyrosine immunoreactivity in the hypertrophic zone increases further. h=hypertrophic; M=mineralizing [Panel (e)  $\times 100$ ; Panel (f)  $\times 400$ ].

hypertrophy, vascular invasion and angiogenesis<sup>24</sup>. In normal joints only a small number of cells in the transition zone at the joint margin expressed VEGF [Fig. 2(a)]. Four weeks after ACLT new blood vessels had formed adjacent to hypertrophic chondrocytes. A small number of these hypertrophic cells were positive for VEGF [Fig. 2(b)]. Nine weeks after ACLT there were more blood vessels and now a large number of hypertrophic chondrocytes were expressing VEGF [Fig. 2(c)]. Some of the vascular cells were also positive for VEGF.

#### NITROTYROSINE FORMATION

Nitric oxide reacts with superoxide radical to form peroxynitrite. In tissue or biological fluids peroxynitrite leads to the nitration of aromatic amino acid residues and this may be a marker of peroxynitrite-mediated, NO-dependent damage *in vivo*<sup>36</sup>. Nitrotyrosine immunoreactivity was detected in vascular cells and some hypertrophic chondrocytes in the osteophytes 4 weeks after ACLT [Fig. 3(a),(b)]. After 9 and 12 weeks, a large number of nitrotyrosine

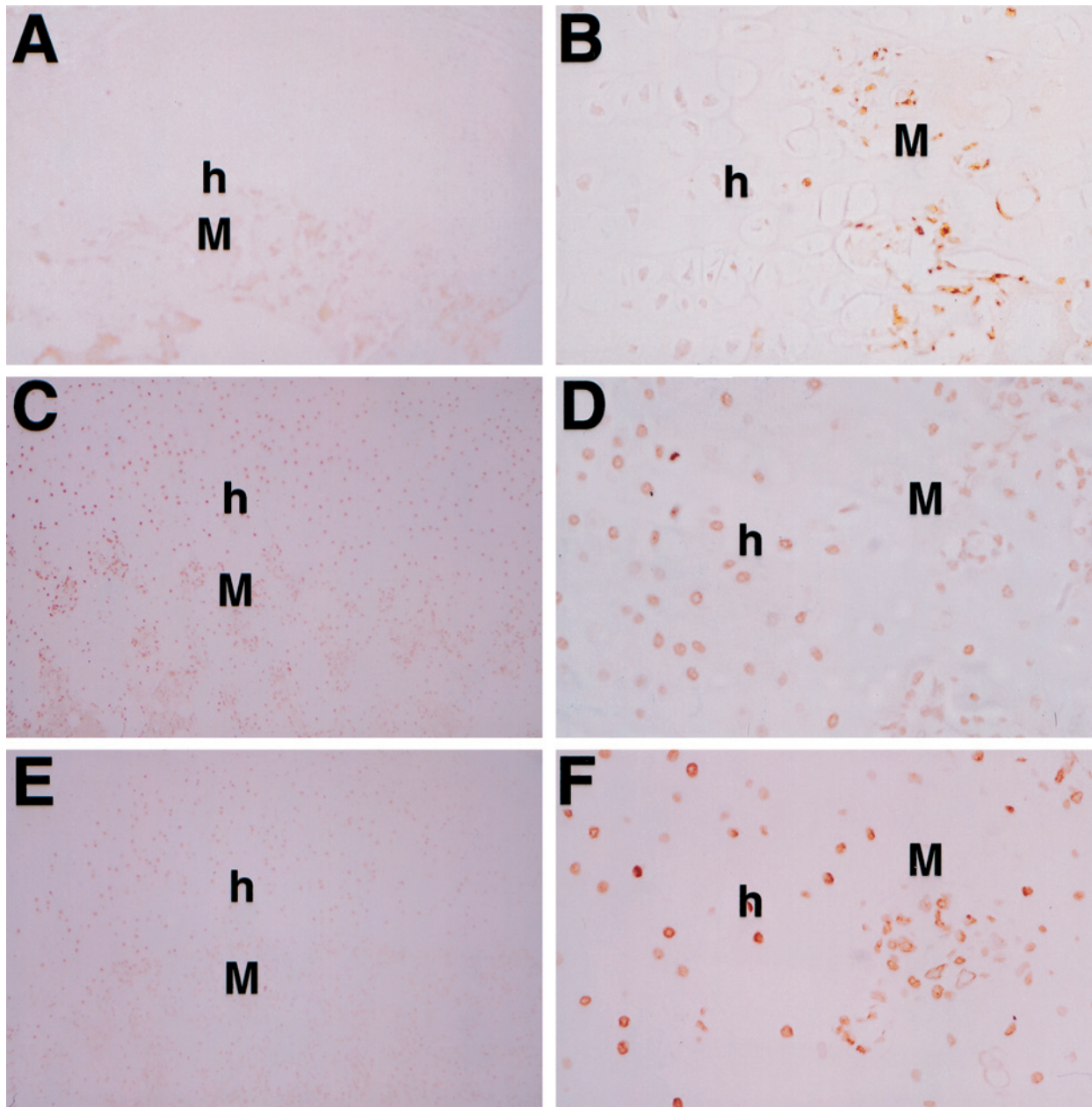


Fig. 4. DNA fragmentation in osteophytes. Panels (a),(b): 4 weeks after ACLT some vascular cells and a small number of hypertrophic chondrocytes were TUNEL positive [(a)  $\times 100$ ; (b)  $\times 400$ ]. Panels (c),(d): 9 weeks after ACLT most hypertrophic chondrocytes and few proliferative chondrocytes and many vascular cells were TUNEL positive [(c)  $\times 100$ ; (d)  $\times 400$ ]. Panels (e),(f): Many vascular cells and hypertrophic chondrocytes are TUNEL positive [(e)  $\times 100$ ; (f)  $\times 400$ ]. h=hypertrophic; M=mineralizing.

positive cells was present in the hypertrophic and in the calcified zone [Fig. 3(c)–(f)].

#### DNA FRAGMENTATION IN OSTEOPHYTES

Osteophytes that had developed 4 weeks after ACLT showed DNA fragmentation among some cells in blood vessels and hypertrophic chondrocytes close to the blood vessels [Fig. 4(a),(b)]. The proliferative zone, pre-hypertrophic zone and non-calcified hypertrophic zone showed only few apoptotic cells. Nine and 12 weeks after ACLT almost all cells in the hypertrophic zone and also

some cells in the proliferative zone were undergoing apoptosis [Fig. 4(c)–(f)].

#### CO-LOCALIZATION OF DNA FRAGMENTATION AND NITROTYROSINE IMMUNOREACTIVITY

DNA fragmentation and nitrotyrosine immunoreactivity showed similar distribution in the osteophytes. Double staining revealed that many TUNEL-positive cells were also positive for nitrotyrosine during all phases of osteophyte development (Fig. 5).

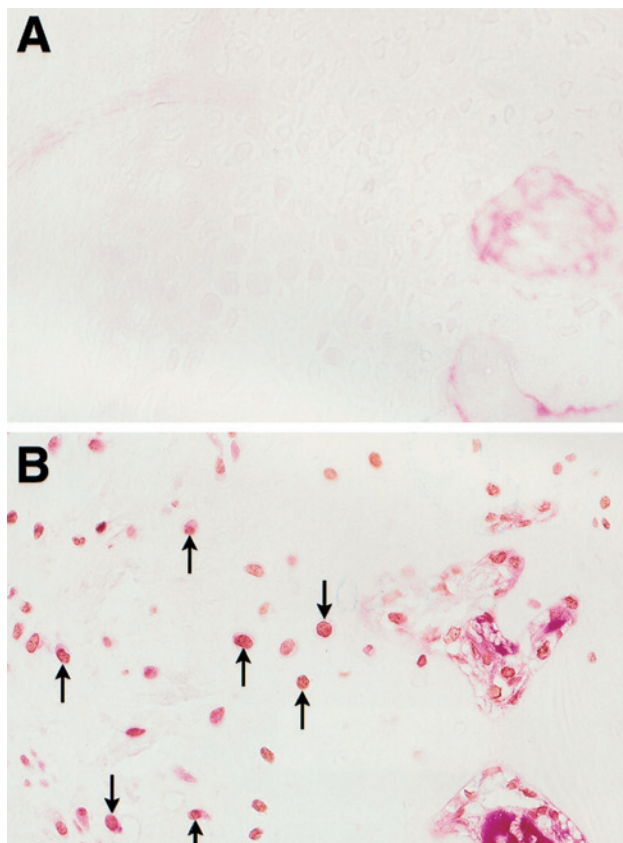


Fig. 5. Nitrotyrosine immunoreactivity and DNA fragmentation in osteophytes. Panel (a): 4 weeks after ACLT osteophyte stained with pre-immune rabbit IgG. Panel (b): Osteophyte 4 weeks after ACLT stained with nitrotyrosine and TUNEL ( $\times 400$ ).

## Discussion

Similarities in histologic appearance and regulatory pathways have been noted among the epiphyseal growth plate and osteophytes<sup>22</sup>. Chondrocyte hypertrophy, degeneration and vascular invasion with eventual replacement with new bone tissue are well characterized and mechanistically related events in growth plate<sup>25,38</sup>. The present study analysed whether VEGF and nitric oxide production can be detected in osteophytes and whether their expression is associated with chondrocyte death and matrix calcification.

The results show that hypertrophic chondrocytes in osteophytes express VEGF. In growth plate, hypertrophic chondrocytes produced VEGF and VEGF mediated capillary invasion is an essential signal that regulates chondrocyte differentiation and triggers cartilage remodeling<sup>24</sup>. VEGF inhibition expanded the layer of hypertrophic chondrocytes and inhibited or delayed apoptotic cell death in growth plate. The subchondral vascular system has a pivotal role in the regulation of endochondral ossification. Marginal osteophytes form when capillaries penetrate the subchondral bone and deep zone of articular cartilage. VEGF is thus likely to be an important regulator of angiogenesis during osteophyte development.

The so-called degeneration of chondrocytes in the hypertrophic zone is associated with DNA fragmentation. Cells with fragmented DNA were detected in the hypertrophic zone, while few cells were found in the proliferative zone. It is possible that at least some of the cells that are TUNEL positive are undergoing apoptosis. The formation of

mineralizing matrix vesicles may thus also be a consequence of apoptosis in the osteophyte. Both chondrocyte-derived apoptotic bodies and matrix vesicles contain enzymatic activities that are required for calcium deposition<sup>30</sup>. Apoptosis in terminally differentiated growth plate chondrocytes has been reported by several laboratories<sup>26,38</sup>. The presence of TUNEL-positive cells in blood vessels may indicate that the involution of blood vessels occurs via apoptosis.

Nitrotyrosine immunoreactivity showed a similar distribution as apoptotic cells. In our previous studies, exogenous NO induced apoptotic cell death in cultured chondrocytes<sup>34</sup>, and the presence of apoptotic chondrocytes correlated with NO production during experimental OA<sup>33</sup>.

The present findings suggest that VEGF secreted from hypertrophic chondrocytes induced capillary invasion into the hypertrophic zone, calcified zone and subchondral zone from bone marrow. During the early phases (4 weeks after ACLT) endothelial cell derived NO may induce apoptosis in hypertrophic chondrocytes around blood vessels. At later phases (9 and 12 weeks), almost all degenerative and hypertrophic chondrocytes were nitrotyrosine-positive and these cells TUNEL-positive. Thus, NO production, may lead to chondrocyte apoptosis and both events contribute to the pathogenesis of cartilage degradation and osteophyte formation in the same joint. Inhibitors of NO synthesis were shown to reduce the progression of cartilage lesions, as well as the presence and size of osteophyte in experimental OA<sup>39</sup> and iNOS deficiency in mice with OA induced by intraarticular injection of collagenase was associated with reduced cartilage pathology and reduced osteophyte formation<sup>40</sup>.

In conclusion, osteophyte formation during experimentally induced OA is associated with the expression of VEGF in chondrocytes. This provides a signal for vascular invasion of the cartilage and is followed by nitric oxide production, chondrocyte death and matrix calcification.

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