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Development of a haptic virtual reality system for assembly planning and evaluation

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Abstract

Virtual reality systems can be used to simulate, analyze and optimize manufacturing processes including assembly. Haptic technologies enable the user to feel the force feedback from the virtual environment, leading to a more intuitive and natural way to simulate the assembly process during the design phase of new components even before any physical prototype is created. This paper presents the development of a haptic virtual reality platform to perform, plan and evaluate virtual assemblies of components. The system allows real-time manipulation and interaction of virtual components. Physics simulation engines are used to enable physic based behavior and collision detection of virtual objects in the virtual environment. One of the outstanding characteristics of the proposed platform is that the user can modify various simulation parameters during run-time, such as the weight of virtual objects, model representation algorithm and the physics simulation engine being used, which is very important in order to evaluate the influence of each parameter on the performance of virtual assembly tasks.

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Keywords: Virtual assembly; haptic assembly; physic based modelling; collision detection; model representation.

1. Introduction

Haptic technologies have been studied and used in many fields such as engineering (design, manufacture, and training) and medicine (surgical planning and training). Assembly planning and evaluation is one of the engineering applications that can be widely explored by using haptic devices in virtual environments (VE). Haptic manipulation of virtual objects reduces the gap between virtual reality and real world since it allows a more natural manipulation of objects during the virtual assembly process. Several authors have proposed different virtual assembly platforms using numerous assembly techniques such as feature matching recognition [1], [2], constrained motion [3]-[6], physics based modelling [7]-[11], import of CAD assembly constraints [12]-[15], and more recently the use of haptics [16]-[21]; a description of the main characteristics of some of these platforms is presented, Table 1. In general, it has been observed that the time required to complete a virtual assembly task is always larger than the completion time of the real world assembly task. Some of the factors that may contribute to this difference are: the manipulation interface used (mouse, glove, 3D mouse, haptic device, etc.), the physics simulation performance, the manipulability of virtual objects, the shape and weight of virtual objects, the camera manipulation, the

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rendering type (stereo-view, 2D screen, head mounted displays), the force feedback, etc.

According to Howard and Vance [22], a successful virtual assembly environment requires virtual parts to emulate real parts in real world. Two basic methods for simulating physical part behaviour have been used: physically based modelling (PBM) and constraint based modelling (CBM). PBM uses Newtonian physics laws to describe the motion and forces of virtual objects and to model the physical behaviour in the virtual environment. CBM uses geometric constraints to locate the parts in the assembly position by reducing the degrees of freedom of the manipulated part, such as in a CAD system. Since simulation engines are not created for haptic rendering, the integration of haptics into a PBM platform must consider several issues such as the synchronization, non-effective collision detection, high computational cost and a negative impact on the performance of the application [23]. This is mainly because the typical frequency of haptics simulations is over 1 kHz, while in the physics simulations it is around 100 Hz [24]. Glondu [25] introduced the possibilities of implementing a modular system that relies on physical simulation and haptic rendering. Four physical simulation libraries were evaluated: Havok, PhysX, Bullet and OpenTissue, and Havok resulted in the best average computation time, stability and friction accuracy. The performance criterion was based on computation time, stability and accuracy.

The literature review makes clear that there are several challenges that VE must overcome to create a more realistic assembly process and to reduce the gap between the virtual task completion time (TCT) and TCT of the real process. Thus, this paper presents a flexible haptic assembly platform that allows the adjustment of simulation parameters during running time. This characteristic of the system allows the evaluation of the effect of the different simulation parameters on the virtual assembly performance and TCT.

System	Year	Assembly method	Key Features	Haptic Device		
HIDRA[16] 2001 Collision		Collision	Integrates a haptic feedback into a (dis) assembly simulation environment	Phantom		
HIDRA[10]	2001	detection	Manipulate parts using two fingers	desktop		
			Optimization techniques for complex models and assembly operations			
	2004	Physics based	Tracking of user movements and voice commands	CyberGrasp one hand		
WIVAS [10]	2004		Realistic virtual hand interaction for grasping of virtual parts			
			Documentation of assembly planning results			
		Physics and constraints	Users can perform the assembly using hands and tools such as screw	CyberGlove two handed		
			drivers			
VADE [12]	2004		During the assembly process VADE maintains a link with the CAD system			
			Let the user to make decision and design changes			
			Swept volume generation and trajectory editing	1		
			Capability of create subassemblies			
	2006	Physics based	Swept volumes for maintainability	Phantom omni dual handed		
SHARP [11]			Network module for communication with different VR systems			
			Portable, runs on different VR systems such as HMD, CAVE, projection			
			walls and monitors			
		009 Physics based	Oriented to assembly planning and evaluation	CyberGrasp one hand		
VEDAP-II [7]	2009		Focuses on modeling the dynamic behavior of parts during virtual			
			assembly operation			
		9 Physics based	Use of low cost technologies for two hands assembly	6D35-45 / Wii- mote		
MDA [21]	2009		Real scale projection and tracking system to change point of view			
IVINA [21]			The system demonstrates the assembly procedures and the user must			
			repeat it	<u> </u>		
	2010	Constraint	Oriented to assembly planning and training			
			Method of constraint guidance to perform the assembly	Virtuose 6D35-		
VCG [5]		2010	based	Use of virtual fixtures, use of mechanical constraints, intuitive assembly,	45 one hand	
			on-line activation of kinematic constraints			
	51 2010			Virtual training system for the cognitive and motor skills transfer	Dhantan /	
		Constraint	combining haptic, gestures and visual feedback			
IIVIA-VR [5]	2010	based	Uses the concept of spring-damper model to avoid parts interpenetration	two hands		
			Visual dynamic behavior of parts to represent manipulation of real parts			
			Immersive virtual environment with walking capability to simulate ground			
		Physics and constraints	walking	Dhantom		
HITsphere	2011		Free manipulation of virtual objects	Prantom Premium one hand		
system [6]	2011		Automatic data integration interface			
			Constraint-based data model is rebuilt to construct the virtual assembly environment			

Table 1.	Kev	features	of	some	virtual	asseml	olv	νp	latfor	ms
	/							III.		



Fig.1. HAMMS architecture with three modules: Physics simulation, visualization and haptic rendering.

2. System description

The proposed haptic virtual assembly system, named as HAMMS (Haptic Assembly, Manufacturing and Machining System), has been developed using virtual reality (VR) techniques for graphic, haptic and physic rendering. Figure 1 shows the architecture of the HAMMS system, which comprises three main modules:

- Visualization module, responsible of the graphics rendering of virtual objects and virtual environments.
- Physics simulation module, responsible of simulating physical part behaviour.
- Haptic rendering module, to provide force feedback, 3D free-form manipulation of objects, collision detection and the sense of touch to the user.

The integration and implementation of the system was carried out using Microsoft Foundation Classes (MFC) and Visual C++ included in Visual Studio 2010 [26]. The graphic rendering is based on the Visualization Toolkit libraries (VTK 5.10) [27]. Open Haptics Toolkit v3.0 [28] is used for haptic rendering. In the HAMMS system single and dual haptic interaction is provided via two Omni haptic devices from Sensable. In order to enable the virtual objects with physical based behaviour and collision detection two physics simulation engines (PSEs) have been implemented: PhysXTM SDK v2.8.4 [29] and Bullet physics v2.80 [30]; the user can select either of them during running time. The GUI of the HAMMS system is shown in Figure 2.

2.1. System functionality

One of the outstanding characteristic of the system is that it allows the user to modify in real time the simulation parameters in order to evaluate and optimize the assembly simulation of the system. This modification can be made by the control panel, Figure 3, which is a dockable dialog box that can be activated or hidden during the assembly simulation. Some of the parameters that can be modified through the control panel are: haptic properties, such as stiffness, damping, cursor size and friction; and physical properties, such as mass, restitution, tolerance, time-step and gravity.



Fig.2. HAMMS interface with dual haptics and 3D stereo-view projection.

Haptic props		4 💌	Physical Props	д 🖬
Haptic Fable / Disable Functional of the Surface Dynamic Change Shape Buffer C Feedback Buffer C Feedback Buffer Touch Stiffness: 0.3 () Damping: 0 ()	Force Control Proxy mass: 0.01 4 Scale: 15 4 Stiffness: 5 4 Damping: 1 4 Haptic control Stiffness: 0.2 4 Damping: 0 4 4	Friction Static: Dynamic: 0.3 Couch Constraints Enable (Disable Snap Distance: 3 Cursor Radius: 2 4	Engine Simulation Step G Bulkt Engine C Physx Engine Mean properties Max. Iterations Mass scale 0 0 1 Tolerance 1.000 0.11 1 Gravity 1.000	Parameters Restbution O.4 Boundness O.1 Static Friction O.3 Dynamic Friction O.2

Fig.3. Control panels to modify haptic and physics simulation parameters.

Other functionalities of the HAMMS system are: use of single or dual haptics configurations, free-form manipulation of virtual objects, physics behaviour, haptic rendering, 3D graphic rendering (on projection walls or monitor), full camera manipulation with adequate haptic workspace, and different rendering algorithms (points, wireframe, solid, translucent, invisible and application of textures) for virtual objects.

2.2. Virtual model creation

Virtual models can be loaded into the HAMMS as STL, OBJ or VTK file formats. When loading a model the user must select the type of material and the collision shape. Four different materials can be selected: steel, aluminium, lead and plastic. The weight of the virtual object will depend on the material selected. The collision shape corresponds to the shape that will be used to create the physics representation of the model. Virtual models in PSEs can be represented by different types of collision shapes: primitives (box, capsule, sphere or cylinder), convex hulls and, in some PSEs, non-convex objects that can be created directly from the triangular mesh. Bullet supports collision detection between primitive shapes, convex shapes and triangular meshes by using the GIMPACT collision detection libraries [31]. It is also possible to represent non-convex shapes by using a convex decomposition algorithm such as the Hierarchical Approximate Decomposition Algorithm (HACD), which creates a compound object comprised of various convex hulls [32]. On the other hand, PhysX supports collision detection between primitives, convex hulls and compound objects. However, contact determination for triangular meshes has been discontinued since version 2.4, leaving only one possible solution: to use a convex decomposition algorithm; PhysX developers and users suggest Ratcliff's approximate convex decomposition algorithm (ACD) [33]. Another convex decomposition method called ConvexFT has been presented in [34], this method enable collision detection for triangular meshes in PhysX and has been implemented in HAMMS.

2.3. Model manipulation

Once a model is loaded into the HAMMS, three objects are generated: (i) a graphic model, used for graphic rendering on the screen; (ii) a haptic model, used for touch sensation and manipulation of virtual objects through the haptic device; and (iii) a physics model, which provides physics-based behaviour and collision detection by means of PSEs (Bullet and PhysX). When an object is being controlled by the user, the physics model is attached to the haptic model by a spring–damper system and the graphic model is updated according to the physics model data. A linear spring is used to transmit forces and translations and a torsional spring is used to transmit torques and rotations. The values of the spring constant and damping coefficient are empirically determined and adjusted to provide a smooth and stable manipulation of the virtual parts. The use of the spring-damper model invokes force feedback calculations that allow the user to feel collisions when virtual objects are being



Fig.4. Chronocyclegraphs used to represent user movements when performing an assembly.



Fig.5. Assembly models: (a) pile of boxes, (b) packing box), (c) peg and hole, (d) gear oil pump, (e) bearing puller.

manipulated (e.g. weight/gravity perception). When a part-to-part collision occurs, the PSE computes the reaction forces applied to both objects. The reaction forces and torques are governed by Newton's laws or Lagrange method [22].

2.4. Data registration

The user movements and positions are logged by HAMMS during each time step. The use of Gilbreth's chronocyclegraphs [24] is also implemented in the HAMMS platform to analyse the assembly trajectories once a task has been completed, Figure 4. Gilbreth's chronocyclegraphs are representations of all the movements performed by the user in the scene; these movements are classified into three types:

- 1. The "wandering" movements (green spheres) are those to recognize the workspace without touching or controlling any object.
- The "touching" movements (blue spheres) are those performed by the user when touching and recognizing the shape of an object.
- 3. The "controlling" movements (red spheres) are the user movements to control or manipulate an object.

The logged data can be graphically rendered or be exported as a text file for further processing.

3. System Evaluation

Three evaluations were performed in order to assess the influence of various simulation parameters on the virtual assembly:

- 1. Model representation evaluation.
- 2. Physics simulation engine evaluation.
- 3. Weight perception evaluation.
- These evaluations were carried out using the assembly models shown in Figure 5.

3.1. Model representation evaluation

The objective of this evaluation was to analyse the geometric precision of each model representation algorithm. Thus, each assembly model (Figure 5) was represented using the different collision shape methods available in the PSEs. For non-convex objects the collision shape can be created using any of the previously described object representation algorithms (i.e. ACD, HACD, GIMPACT or ConvexFT). The geometric precision of each collision shape method was visually evaluated considering that all the geometric features, such as holes, corners, edges and concavities, of the original model, were properly reproduced by the algorithm. PhysX Visual Debugger (PVD) and MeshLab were used to visualize the model representations.

In general, the results from the evaluation of all the assembly models suggested that the GIMPACT and HACD algorithms offer the best geometric precision when representing concave objects in Bullet v2.80. On the other hand, the ConvexFT algorithm offers the best geometric precision when representing concave objects in PhysX. As an example, Figure 6 shows the results corresponding to the housing model of the gear oil pump assembly. HACD produced good results when using high resolution; however the PhysX convex elements cooking process is not fully compatible with the convex elements created by



Fig.6. Model representation for collision shape of the housing: (a) graphic model (original), (b) collision shape using ACD algorithm, (c) collision shape using HACD low resolution, (d) collision shape using HACD high resolution, (e) collision shape using ConvexFT algorithm, (f) collision shape using GIMPACT.

Assembly		Bullet			PhysX			
	Task	TCT (min)	Std. Dev.	Rep.	TCT (min)	Std. Dev.	Rep.	
	Pile of cubes Packing box	02:41.8 03:19.2	00:09.8 00:19.6	GIMPACT GIMPACT	03:23.7 02:09.7	00:06.9 00:03.8	HACD HACD	
	Peg and hole Gear oil pump	00:05.4 00:58.3	00:00.4 00:09.5	GIMPACT GIMPACT	00:06.5 01:21.0	00:02.4 00:18.7	ConvexFT ConvexFT	
	Bearing puller	01:33.9	00:14.7	GIMPACT	No feasible			

Table 2. Minimum task completion time (TCT) for virtual assemblies performed in HAMMS.

HACD, producing a wrong representation of the model.

3.2. Physics simulation engine evaluation

The objective of this evaluation was to analyse the performance of each PSE in order to identify the usefulness, capability, pros and cons in virtual assembly tasks. Two PSEs were considered, Bullet and PhysX. Each of the five assembly tasks (Figure 5) was performed five times by an experienced user using a single haptic device. The TCT began when the user touched the first object and finished when the last part was released at its final assembly position.

The results are summarized in Table 2, where it can be observed the minimum TCT, the standard deviation (Std. Dev.) and the model representation algorithm (Rep.) that led to the minimum TCT. The results of this study are preliminary and a complete evaluation using more users is considered as future work to confirm these results and provide relevant findings.

Also, real and virtual assembly tasks of the pump assembly were carried out. An average TCT of 37 seconds was obtained in the real assembly task whilst in the virtual task the TCT was 58.3 seconds using Bullet (56% more than the real assembly) and 1.21 minutes using PhysX. The bearing puller assembly task could not be performed using PhysX due to its tight tolerances.

3.3. Weight perception evaluation

To evaluate the influence of the virtual weight on the assembly performance, particularly on the TCT, the gear oil pump assembly (Figure 5) was selected. Eight levels of weight for the pump components were defined. In the first level, L1, the weight of all the components is near to zero, and in the next levels the weight increase gradually. In the last level, L8, the weight of all the components is the maximum. The weight of the heaviest pump component is limited by the maximum feedback force of the haptic device, and the weight of the other components is scaled. In this evaluation the virtual assembly is also compared with the real assembly. Figure 7a shows the TCT results obtained for one hand assembly whilst Figure 7b shows the results for dual handed assembly.

It is observed that the virtual TCT for both, one and dual hand assembly, was closer to the real TCT when the weight of virtual components is minimal (0.02 N), level L1. The assembly time was smaller in Bullet (49 seconds for one hand and 52 for dual handed assembly) than in PhysX (64 seconds for one hand and 75 seconds for dual handed assembly). On the other hand, the real assembly TCT for one hand was 37 seconds and for dual handed assembly was 27 seconds. It can be concluded that the weight of virtual objects, rendered to the user through the haptic device, affects the performance of the assembly process; as the weight of virtual objects increases, the TCT will also increase.



Fig.7. Results of weight perception evaluation, a) one hand task completion time, b) dual handed TCT .

4. Conclusions and future work

A flexible platform for haptic virtual assemblies, named as HAMMS, has been presented. The system has different functionalities that allow the user to modify simulation parameters and components during running time. This characteristic enables the evaluation of the effect of different parameters on the virtual assembly performance. The results have shown that GIMPACT and HACD algorithms for create the collision shape within the physics simulation engine provide the best geometric precision of the represented model in Bullet v2.80, whilst the ConvexFT algorithm provides the best geometric precision when loading a model in PhysX. The results also suggest that for assembly tasks that involve non-complex geometries like boxes and cylinders (primitives), the use of PhysX offers a better performance than Bullet; however when the assembly comprises more complex shape components, Bullet has superior performance than PhysX. It has been also observed that the TCT is directly affected by the weight of virtual objects; i.e. as the weight of virtual objects increases the TCT also increases.

A more comprehensive study must be carried out including the effect of other simulation parameters such as restitution coefficient, control spring stiffness, friction, etc. The use of assembly constraints to assist the virtual assembly process and the improvement of the algorithms to create the collision shape are also considered as future work.

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