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ORIGINAL ARTICLE

Study the relationship of erythropoietin and chronic obstructive pulmonary disease

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Abstract *Rationale:* It has long been known that COPD causes polycythemia secondary to erythrocytosis caused by hypoxia present in advanced cases of COPD. However, it was shown in several studies that some COPD patients had anemia rather than erythrocytosis. Revealing the changes which occur in erythropoiesis in response to COPD was the aim of the current study.

Methods: 41 COPD patients of different groups according to the inclusion and exclusion criteria and ten healthy control subjects age and sex matched were enrolled in the study. For all, history taking and full Clinical exam were performed, also ABGs, PFT (spirometry), routine labs (CBC, liver and renal function) and determination of EPO should be performed on human serum by ELISA.

Results: Showed that the erythropoietin level was 15.24 ± 2.6 in stage 1, 22.61 ± 5.68 in stage 2, 33.59 ± 4 , in stage 3, then 17.9 ± 3.3 in stage 4. Also the total percentage of anemia in COPD patients was 46.3% (19/41), in comparison to 51.3% (21/41) non anemic and 2.4% (1/41) polycythemic.

And that the percentage of anemia was 27.3% in stage 1, followed by 38.0% in stage 2, 100% in stage 3 then dropped to 58.33% in stage 4 with emergence of polycythemia in 8.33% of cases.

Conclusion: Although COPD was thought to cause polycythemia, the current study showed that almost half of patients have anemia, and polycythemia occurred only in the advanced stages.

It also appeared that response to erythropoietin in COPD is probably blunted especially with increased severity of the condition. This might be considered as a contributing factor in the development of anemia in COPD which is considered as anemia of chronic disease.

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Introduction

COPD is a major cause of chronic morbidity and mortality throughout the world. Many people suffer from this disease for years, and die prematurely from it or its complications [1].

It was estimated that 6% of the adult population were diagnosed as having COPD [2]. COPD was estimated to become

the third leading cause of death and fifth cause of disability by the year 2020 [3].

Although the GOLD 2011 definition of COPD did not point to the extrapulmonary consequences of COPD as the previous definition; still COPD might be considered a disorder associated with extrapulmonary effects caused by comorbidities that are either secondary to inflammatory burden of COPD or occurring in association with COPD due to sharing of same risk factors [4].

It has long been known that COPD causes polycythemia secondary to erythrocytosis caused by hypoxia present in advanced cases of COPD [5]. However, it was shown in several studies that some COPD patients had anemia rather than erythrocytosis [6,7]. Several hypotheses were proposed for this finding: for example it was thought that the inflammatory burden of COPD caused anemia of chronic disorders due to the effects of IL-1 and TNF- α (anemia in COPD), also CRP and IL-6 [8]. This might occur through shortened RBC survival, iron homeostasis dysregulation and impaired bone marrow erythropoietic response [3]. Nutritional derangements in COPD patients were proposed as a cause for anemia [9]. Also, tobacco smoking and its role in oxidative stress has a role in RBCs production [10]. Lastly, the role of comorbidities frequently encountered in COPD patients as upper GI bleeding and folate deficiency was proposed however they were largely related to smoking also [7].

EPO is an endogenous glycoprotein hormone that serves as the primary stimulus for erythropoiesis. The kidney is the primary site of EPO production, but the liver also produces the hormone. EPO acts in the bone marrow, where it promotes terminal differentiation of progenitor cells into erythrocytes [11].

Diminished arterial oxygen content associated with anemia or hypoxia is the major stimulus for EPO production and usually produces an exponential increase [12].

Ninety percent of EPO is produced in the peritubular cells of the adult kidney in response to a decrease in tissue oxygenation [13].

There is evidence indicating that the protein on these cells which detects oxygen saturation of the blood is a heme-containing moiety [14]. As the pO₂ of the plasma, a function of the hematocrit decreases, EPO concentration will increase [15].

The hematocrit is one of the most precise methods of determining the degree of anemia or polycythemia (excessive amount of red blood cells) [16]. The hematocrit represents the volume of red blood cells in 100 ml of blood and is therefore reported as a percentage [17]. Anemia is not a disease, but a term indicating insufficient hemoglobin to deliver oxygen to the cells. It is always a secondary phenomenon [3]. Optimum values in an adult male are: Hemoglobin 14–18 gm/dL and hematocrit 40.0% to 54.0% [18].

Rationale

There is a debate about the changes which occur in erythropoiesis in response to COPD. Some patients have anemia and others have polycythemia, thus the study was performed to assess the changes in erythropoietin in COPD patients in different stages.

Subjects and methods

This study was performed in Kasr Al-Aini hospital, Cairo University. The study included 51 subjects, 41 COPD patients of different groups and ten healthy control subjects, age matched.

Inclusion criteria:

- Patients diagnosed as COPD and categorized according to the GOLD criteria 2011.

Exclusion criteria:

- History of asthma.
- History of malignancy or haematologic disorder.
- Systematic or autoimmune disorder.
- Thyroid disease.
- Liver cirrhosis.
- Heart failure (ejection fraction < 55%).
- History of gastrointestinal or other hemorrhage.
- Renal failure (serum creatinine > 1 gm/dL).
- Blood transfusion in the last 4 months.

For all subjects the following were done.

History taking and full Clinical exam.

Arterial blood gases.

Pulmonary function test; spirometry.

Routine labs (CBC, liver and renal function).

The determination of EPO should be performed on human serum by ELISA.

Collect 1 mm of whole blood without anticoagulation in the morning between 7:30 a.m. to 12:00 noon, because diurnal variation of erythropoietin has been reported [19,20]. Allow blood to clot between 2 and 8 °C. Then, the serum should be promptly separated, preferably in a refrigerated centrifuge, and stored at –15 °C or lower. Serum samples frozen at –15 °C are stable for up to 12 months [21].

Results

This study was performed in Kasr Al Aini hospital in collaboration with the Clinical pathology department, and Biochemistry department in the Faculty of Biotechnology, MUST.

The study included 51 male subjects divided as 41 COPD patients of different groups and 10 healthy control subjects.

Discussion

The study was aiming at assessment of the erythropoietin changes in different stages of COPD as COPD is traditionally associated with polycythemia [7] also the assumption that anemia frequently occurs in patients with COPD [8]

51 subjects were included in this study, divided into 41 COPD male patients aged 56.64 ± 7.04 selected according to the inclusion and exclusion criteria mentioned before and 10 healthy age matched males as control group.

The descriptive data in Table 1 showed that the mean hemoglobin for COPD cases was 13.82 ± 1.95 g/dL while for the control it was 14 ± 1.27 g/dl with no statistical significant. Mean value of Hematocrit was 42.1 ± 6.09 for COPD and 43.8 ± 3.19 for control and again result was not statistically significant. However oxygenation parameters in ABGs showed statistically significant difference between the COPD patients and the control group as PaO₂ was 58.56 ± 16.05 and 81.5 ± 2.54 for COPD cases and control, respectively and SaO₂ was 84.9 ± 14.7 and 96.80 ± 1.40 for COPD cases and control respectively.

Table 1 Comparison between mean of different parameters in COPD cases and healthy control.

	COPD cases group	Healthy controls	Mann–Whitney test	
			U value	P value
Age	56.65 ± 7.04	53.60 ± 9.3	138	0.481
Hgb	13.82 ± 1.95	14 ± 1.27	127	0.316
Rbcs	4.84 ± 0.88	5.11 ± 0.46	156	0.829
Hct	42.1 ± 6.09	43.8 ± 3.19	163	0.978
Ph	7.42 ± 0.55	7.40 ± 0.011	103	0.097062
PCO ₂	44 ± 14.94	40.40 ± 1.96	109	0.136405
PO₂	58.56 ± 16.05	81.5 ± 2.54	15	0.000055
SO₂	84.9 ± 14.7	96.80 ± 1.40	20	0.000095

Significant at p level < 0.05.**Table 2** Comparison between the erythropoietin levels in different COPD stages.

No of cases	Gold stages				Kruskal–Wallis test	
	Stage 1	Stage 2	Stage 3	Stage 4	Chi-square	p -value
	11	13	5	12		
Erythropoietin mean ± SD	15.24 ± 2.6	22.61 ± 5.68	33.59 ± 4	17.09 ± 3.3		
Erythropoietin median (IQR)	6.87 (2.04 – 19.5)	4.46 (2.75 – 11.23)	6.5 (3.06 – 77.68)	5.79 (4.41 – 64.75)	0.912	0.823

Significant difference at p < 0.05.**Table 3** Correlation between different parameters in control group.

Erythropoietin	CC	P value	HB	CC	P value	Hct	CC	P value
Age	0.80	0.017	Age	−0.63	0.092	Age	−0.40	0.32
Ph	0.32	0.445	Ph	0.50	0.20	Ph	0.32	0.45
PCO ₂	−0.20	0.63	PCO ₂	−0.6	0.09	PCO ₂	−0.80	0.017
PO ₂	−0.80	0.017	PO ₂	0.316	0.445	PO ₂	0.2	0.64
SO ₂	−0.80	0.017	SO ₂	0.316	0.445	SO ₂	0.2	0.64

Significant correlation if p < 0.05.**Table 4** Correlation between different parameters in COPD patients.

Erythropoietin	CC	P value	HB	CC	P value	Hct	CC	P value
Age	−0.12	−0.12	Age	−0.17	0.28	Age	−0.19	0.24
Ph	−0.18	0.26	Ph	−0.46	0.002	Ph	−0.46	0.002
PCo ₂	−0.21	0.18	PCo ₂	0.24	0.14	PCo ₂	0.338	0.03
PO ₂	0.031	0.85	PO ₂	−0.15	0.34	PO ₂	−0.19	0.24
SO ₂	−0.002	0.99	SO ₂	−0.18	0.26	SO ₂	−0.21	0.18
GOLD staging	0.043	0.79	GOLD staging	−0.17	0.28	GOLD staging	−0.07	0.68

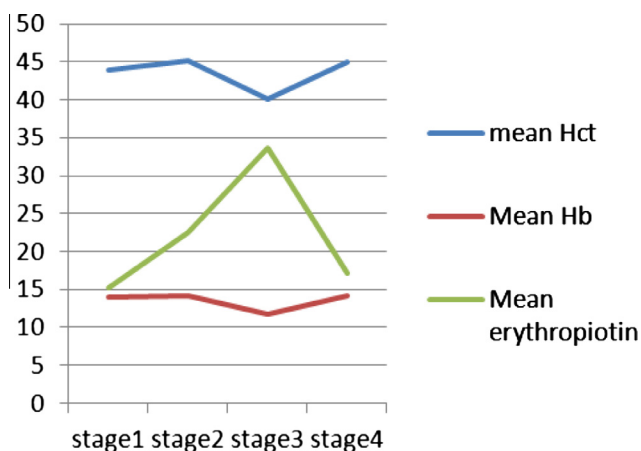
Significant correlation if p < 0.05.

In the current study, in Table 3 results showed that there was a statistically significant correlation for erythropoietin with age, PaO₂ and SaO₂. However there was no statistically significant correlation between the erythropoietin level and other parameters in COPD patients as shown in Table 4. This led to the assumption that the factors that normally affect erythropoietin production are no more effective; thus it could be postulated that there would be a blunted response of erythropoietin to stimuli in COPD.

This may be explained by the presence of a two opposing forces, one in its way to increase the production in response to hypoxia resulting in polycythemia. The other one being a

chronic disease with systemic inflammatory burden, there is an impact on bone marrow and kidneys decreasing erythropoietin and production of RBCs [22]. Earlier studies showed that there is an apparent lack of polycythaemic response to hypoxaemia in COPD [23]. John et al., found that there was a significant inverse correlation of haemoglobin versus erythropoietin, indicating the presence of erythropoietin resistance. The association of inflammation and erythropoietin resistance is typical of anemia of chronic disease [8].

COPD patients were divided into four stages according to the GOLD 2011 and erythropoietin was correlated to degree of severity of COPD in Table 2. And though the results were



Hct measured in percent.

Hb measured in g/dl.

Erythropoietin measured in mU/ml

Figure 1 Comparison between the mean hematocrite, hemoglobin, and erythropoietin in different stages of COPD: Hct measured in percent. Hb measured in g/dl. Erythropoietin measured in mU/ml.

not statistically significant, it was found that in stage one erythropoietin remains low (15.24 mU/ml) and increases gradually throughout stage two (22.61 mU/ml) to reach a maximum level in stage three (33.59 mU/ml). Then a decrease followed in stage four (17.09 mU/ml) as shown also in Fig. 1.

On reflecting these changes on the routinely measured parameters of complete blood picture, the percentage of anemia in stage 1 was 27.3% and increased to 30.8% in stage 2, reaching 100% in stage 3 dropping again to 58.33% in stage 4. This pattern occurs with hematocrit changes as shown in Fig. 1.

This picture reflects an increase in the erythropoietin throughout COPD stages in response to increase percentage of anemia throughout the same stages till a certain point where evident normalization of the hemoglobin level occurs in stage 4 associated with the appearance of polycythemia with secondary drop in the erythropoietin level. So, it would be possible that the normalization of hemoglobin may be due to phasic change in hemoglobin levels from anemia to polycythemia passing through normal levels of hemoglobin rather than improvement of hemoglobin.

This was also explained by the fact that with worsening of the condition there may be increased blunting of response to erythropoietin due to inflammatory burden as the plasma

levels of erythropoietin are reduced in relation to a burst of systemic inflammation [24,25]. However anemia of chronic disease was proposed as a cause for anemia in COPD patients and inflammation may not be the only cause as renal impairment, even with normal creatinine level may cause decreased production of erythropoietin [26].

Polycythemia may be caused by acidosis, whether metabolic due lactic acidosis or respiratory due to chronic respiratory failure [27], and not only due to hypoxia which itself can cause lactic acidosis and produces a vicious circle with inflammation and oxidative stress [28].

In a similar study performed in Iran, the authors worked on 80 patients with mean age 66.48 ± 11.55 and found anemia in 13 of the 80 patients (16%), while in the study in hand the percentage of anemia in COPD patients was 46.3% (21 patients) of the COPD patients had anemia (< 13.5 g/dL) as shown in Table 5 [7].

In a study performed by John et al., anemia was diagnosed in 13% of 101 COPD patients [8]. All anemic COPD patients showed elevated erythropoietin levels (41.8 ± 25.4 U/L vs 16.3 ± 2.9 U/L); with a significant inverse correlation of hemoglobin versus erythropoietin ($p < 0.01$) [8]. This finding supports the idea of increase the erythropoietin with anemia as happened in COPD stages 1, 2, and 3 according to the GOLD, 2011.

Conclusion

Although COPD was thought to cause polycythemia, the current study showed that almost half of patients have anemia, and polycythemia occurred only in the advanced stages. It also appeared that response to erythropoietin in COPD was probably blunted especially with increased severity of the condition. This might be considered as a contributing factor in the development of anemia in COPD which was considered as anemia of chronic disease.

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Table 5 Pattern of hemoglobin levels in different COPD stages.

COPD stages	Hb						Total
	Anemic		Normal		Polycythemic		
	No	% of stage	No	% of stage	No	% of stage	
I	3	27.3	8	72.7	0	0	11
II	4	30.8	9	69.2	0	0	13
III	5	100	0	0	0	0	5
IV	7	58.33	4	33.33	1	8.33	12
Total and percentage	19	46.3	21	51.3	1	2.4	41 (100%)

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