

Enhancing the lateral-flow immunoassay for viral detection using an aqueous two-phase micellar system

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Abstract Availability of a rapid, accurate, and reliable point-of-care (POC) device for detection of infectious agents and pandemic pathogens, such as swine-origin influenza A (H1N1) virus, is crucial for effective patient management and outbreak prevention. Due to its ease of use, rapid processing, and minimal power and laboratory equipment requirements, the lateral-flow (immuno)assay (LFA) has gained much attention in recent years as a possible solution. However, since the sensitivity of LFA has been shown to be inferior to that of the gold standards of pathogen detection, namely cell culture and real-time PCR, LFA remains an ineffective POC assay for preventing pandemic outbreaks. A practical solution for increasing the sensitivity of LFA is to concentrate the target agent in a solution prior to the detection step. In this study, an aqueous two-phase micellar system comprised of the nonionic surfactant Triton X-114 was investigated for concentrating a model virus, namely bacteriophage M13 (M13), prior to LFA. The volume ratio of the two coexisting micellar phases was manipulated to concentrate M13 in the top, micelle-poor phase. The concentration step effectively improved the M13 detection limit of the assay by tenfold from 5×10^8 plaque forming units (pfu)/mL to 5×10^7 pfu/mL. In the future, the volume ratio can be further manipulated to yield a greater concentration of a target virus and further decrease the detection limits of the LFA.

Keywords Lateral-flow immunoassay · Aqueous two-phase micellar systems · Point-of-care · Viral concentration and detection · Diagnostics

Introduction

The recent outbreak of swine-origin influenza A (H1N1) virus infection [1] highlighted the need for a means to rapidly and accurately detect infectious agents and pandemic pathogens at the point-of-care (POC), which in turn could result in better patient management, such as timely use of appropriate antiviral treatments and isolation of confirmed cases, to aid in preventing outbreaks [2, 3]. One detection method that has gained much attention in recent years due to its ease of use, rapid time to result, and minimal power and laboratory equipment requirements is the lateral-flow (immuno)assay (LFA). LFA utilizes a test strip that collects a sample through lateral flow, and detects the presence of a target molecule through its specific antibody labeled with a colorimetric indicator. While LFA has been used to detect a wide range of biomolecules [4], its sensitivity in detecting viruses has been shown to range from 19% to 96% compared to the gold standards, namely viral culture and real-time PCR [3, 5–9]. Although LFA is superior to viral culture and real-time PCR in terms of ease of use and rapid time to result, its typically low sensitivity in detecting pathogens and viruses limits its effectiveness as a reliable POC assay for preventing pandemic outbreaks. Therefore, the sensitivity of LFA for detection of infectious viruses must first be improved before it can reliably be used as an effective POC solution.

One approach to achieve a higher sensitivity for LFA is to improve the assay itself. Another approach is to concentrate the target biomolecule prior to the detection step. The focus of this work is on the latter approach, and

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we investigated concentrating a target virus using an aqueous two-phase system (ATPS) prior to its detection via LFA. Although ATPS have also been previously studied, the work reported here is novel and significant, since it represents the first time the established technologies of LFA and ATPS have been combined. In fact, ATPS, which can be formed with micelles (aqueous two-phase micellar system, ATPMS), polymers, or a combination of the two, have generally been examined for large-scale biotechnological applications [10–16] and not small-scale diagnostic applications. ATPS are very appropriate for a POC device, since they are easy to use, can be rapid, and are scalable (to require minimal sample volume). Furthermore, ATPS also do not require any laboratory equipment and are low in cost compared to chromatography [17–19].

In this proof-of-principle study, an ATPMS comprised of the nonionic surfactant Triton X-114 and phosphate-buffered saline (PBS) was investigated for concentrating a model virus, namely bacteriophage M13 (M13). In an aqueous solution at concentrations above their critical micelle concentration, the surfactant molecules form micelles [20]. The Triton X-114 micellar system exhibits a homogeneous, isotropic phase at low temperatures. Upon increasing the temperature, the solution undergoes a macroscopic phase separation to yield a top, micelle-poor phase and a bottom, micelle-rich phase. Biomolecules would then distribute, or partition, unevenly between the two phases based on their physico-chemical characteristics, such as hydrophobicity [21] and size [22]. First, we wanted to gain an understanding of the main driving forces for M13 partitioning in the Triton X-114 micellar system to assess the predictability of the M13 partitioning behavior. Accordingly, the experimentally measured partitioning behavior of M13 was compared with our theoretical predictions based on a model developed recently for the partitioning of cylindrical biomolecules in ATPMS [16]. Next, M13 was concentrated in the top, micelle-poor phase by manipulating the volume ratio (the volume of the top, micelle-poor phase divided by that of the bottom, micelle-rich phase). After ensuring that we could concentrate M13 in the ATPMS in a predictive manner, we developed an LFA for the detection of M13 in-solution. Once the detection limit of the immunoassay was established, M13 was concentrated by utilizing the ATPMS prior to the detection step to investigate the effect of the concentration step on the immunoassay's detection limit.

Materials and methods

Culturing and quantifying M13

Escherichia coli bacteria (American Type Culture Collection, ATCC, Manassas, VA) were incubated in 6 mL of

lysogeny broth (10 g/L tryptone (BD, Franklin Lakes, NJ), 5 g/L yeast extract (BD), and 10 g/L NaCl) at 37 °C and 240 rpm in a shaker incubator for 12 h. In order to culture M13 (ATCC), 10 µL of the stock M13 solution was added to the cultured bacteria solution. The bacteria solution was then incubated in a shaker incubator at 37 °C and 240 rpm for 5 h. The solution was then centrifuged at 4 °C and 8,000×g for 15 min to remove the bacteria. The supernatant containing M13 was collected and filtered using a 0.22 µm syringe filter (Millipore, Billerica, MA).

As described previously [23], the plaque assay was used to quantify the concentration of M13 in-solution, and therefore, the concentration of M13 is reported as plaque forming units (pfu) per mL. All reagents and materials were purchased from Sigma-Aldrich (St. Louis, MO) unless otherwise noted.

Partitioning and concentrating M13

For each M13 partitioning experiment, three identical 3.5 mL Triton X-114 solutions in Dulbecco's PBS (Invitrogen, pH 7.4, containing 1.47 mM KH₂PO₄, 8.10 mM Na₂HPO₄, 137.93 mM NaCl, 2.67 mM KCl, and 0.49 mM MgCl₂) were prepared. M13 was added to the solutions at a concentration of 10⁸ pfu/mL. In order to ensure that each solution is in one phase prior to phase separation, the solutions were equilibrated at 4 °C prior to the addition of M13. Once M13 was added, the solutions were mixed and placed in a water bath set at the appropriate temperature which yielded a volume ratio equal to approximately 1. The operating conditions (i.e., temperature and initial surfactant concentration) are listed in Table S1 in the Electronic Supplementary Material. After incubating the three solutions in the water bath for 18 h, the two coexisting micellar phases were withdrawn carefully using syringe and needle sets, and the concentration of M13 in each of the two phases was determined using the plaque assay. Each partitioning experiment, which involved triplicate solutions, was repeated at least twice.

By altering the volume ratio of the partitioning experiments, M13 can be concentrated in the top, micelle-poor phase. The same protocol described above for partitioning M13 was used, except that the initial Triton X-114 surfactant concentrations and operating temperatures were varied in order to achieve the desired volume ratios. The operating conditions and resulting volume ratios are listed in Table S2 in the Electronic Supplementary Material.

Preparing colloidal gold probes

The colloidal gold nanoparticles were prepared according to Frens [24]. The colloidal gold-antibody probe was prepared as described by Horisberger and Clerc [25]. Briefly, the pH

of a 2.5-mL colloidal gold nanoparticle solution was adjusted to pH 9 using 0.1 M NaOH. Subsequently, 40 μg of anti-M13 mouse monoclonal antibody (Abcam Inc., Cambridge, MA) at a concentration of 0.2 mg/mL was added to the colloidal gold solution and mixed for 10 min on a shaker. To prevent nonspecific binding of other proteins to the surfaces of the colloidal gold nanoparticles, 250 μL of 10% w/v bovine serum albumin (BSA) was added to the mixture and mixed for 15 min on a shaker to block all excess surfaces on the colloidal gold nanoparticles. The mixture was then centrifuged for 30 min at 4 $^{\circ}\text{C}$ and $9,000\times g$ to remove free antibody and BSA. The pellet, which contained the colloidal gold nanoparticles, was resuspended in 375 μL of 0.1 M sodium borate buffer, pH 9.

Preparing LFA test strips

There are two different approaches for the LFA: the sandwich assay and the competition assay. In this study, we implemented the sandwich assay. As shown schematically in Fig. 1, in the sandwich assay, antibodies specific for the target of interest are immobilized on a nitrocellulose membrane in the form of a line, called the test line. Secondary antibodies against the primary antibody are also immobilized on the nitrocellulose membrane in the form of a line, called the control line. In LFA, a sample first comes into contact with the colloidal gold probes. If the target molecules are present in the sample, they would first bind to their specific antibodies immobilized on the colloidal gold nanoparticles. Subsequently, as the colloidal gold nanoparticles move up the LFA strip, the target molecules present in the colloidal gold-antibody-target molecule complexes would bind to their specific antibodies immobilized on the test line. Due to the presence of “trapped” colloidal gold particles, which exhibit a purplish red color, a visual band is formed at the test line that indicates a positive result (Fig. 1a). Alternatively, if the target molecule

is not present in the solution, the colloidal gold-complexed antibodies would not be “trapped” by the immobilized antibodies at the test line. This indicates a negative result (Fig. 1b). Furthermore, regardless of the presence of the target molecule in the sample, colloidal gold-complexed antibodies would bind and get “trapped” by the immobilized secondary antibodies on the control line, which indicates a valid test. The LFA test strips used in this study were prepared using a similar approach to that of Schuurs and coworkers [26].

Performing LFA on M13

The operating condition that was used for performing the concentration step prior to the detection step resulted in M13 being concentrated in the top, micelle-poor phase with a Triton X-114 concentration of 0.065% w/w in PBS. Therefore, to be consistent between the immunoassays performed with or without the concentration step, solutions of M13 in 0.065% w/w Triton X-114 in PBS were used to perform the LFA without the concentration step. The LFA was performed as follows: Solutions containing varying M13 concentrations diluted in 0.065% w/w Triton X-114 in PBS were first prepared. Forty-five microliters of the M13 solutions were then added to 10 μL of the colloidal gold probes solution and 25 μL of test buffer (0.2% BSA, 0.3% Tween20, 0.2% sodium azide, 0.1% polyethylene glycol, 0.1 M Trizma base, pH 8), which was used to facilitate the flow of the samples through the test strips. The resulting solutions were mixed, and incubated for 5 min before a test strip was dipped vertically into each solution so that only the sample pad would come in contact with the solution. After 20 min, the test strips were taken out of the solution, and an image of each strip was immediately taken by a Canon EOS 1000D camera (Canon U.S.A., Inc., Lake Success, NY).

Combining ATPMS with LFA

To combine the concentration step with the detection step, M13 was first concentrated following the same protocol as mentioned previously in *Partitioning and Concentrating M13*. Solutions containing 9.50% w/w Triton X-114 in PBS were used, and the solutions were incubated at 26.0 $^{\circ}\text{C}$ for 18 h. At these operating conditions, a volume ratio of 1/9 (0.111) was obtained. In addition, various amounts of M13 were added to each solution to obtain appropriate initial concentrations of M13. After phase separation, the top phases were withdrawn carefully using syringe and needle sets. The LFA was performed as described in *Performing LFA on M13*, except instead of using 45 μL of the M13 solutions diluted in 0.065% w/w Triton X-114 in PBS, 45 μL of the withdrawn top, micelle-poor phases were used.

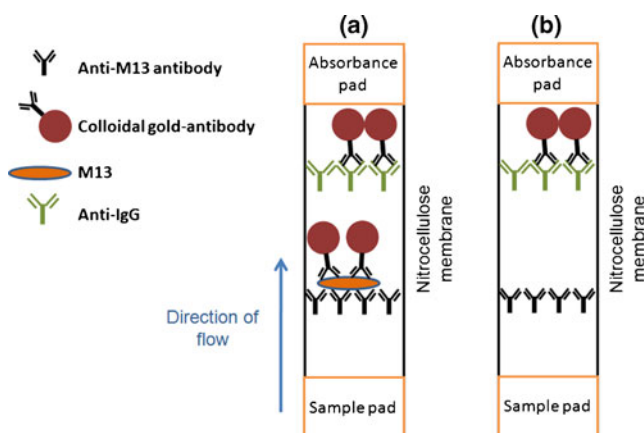


Fig. 1 Schematic representations of **a** positive and **b** negative results for the LFA using the sandwich mechanism

Results and discussion

Partitioning M13 in ATPMS

The partitioning behavior of a biomolecule in an ATPMS is quantified by evaluating the partition coefficient, K_{bm} , which is defined as follows:

$$K_{\text{bm}} \equiv \frac{C_{\text{bm,t}}}{C_{\text{bm,b}}} \quad (1)$$

$$K_{\text{cb}}^{\text{EV}} = \exp \left[-(\phi_t - \phi_b) \left(1 + \frac{l_{\text{cb}} R_{\text{cb}}^2}{l_{\text{m}} R_{\text{m}}^2} + \frac{1}{2} \left[\frac{R_{\text{m}}(l_{\text{m}} + R_{\text{m}})(l_{\text{cb}} + \pi R_{\text{cb}}) + R_{\text{cb}}(l_{\text{cb}} + R_{\text{cb}})(l_{\text{m}} + \pi R_{\text{m}})}{l_{\text{m}} R_{\text{m}}^2} \right] \right) \right] \quad (2)$$

where Φ_t and Φ_b are the surfactant volume fractions in the top and bottom phases, respectively, R_{cb} and R_{m} are the cross-sectional radii of the biomolecule and micelles, respectively, and l_{cb} and l_{m} are the lengths of the biomolecule and micelles, respectively. The cross-sectional radius of M13 was estimated to be 7 nm, and its length was estimated to be 900 nm [28]. The cross-sectional radius of Triton X-114 micelles was estimated to be 23.4 Å [16], while their lengths were estimated to be between 10 nm and 1 μm [29–33]. Based on Eq. 2, the values for the dimensions of M13 and Triton X-114 micelles, and the one-to-one correspondence between operating temperature and $(\Phi_t - \Phi_b)$ found previously [16], extremely large ($\gg 1,000$) M13 partition coefficients as a function of temperature were predicted. However, as shown previously for the partitioning behavior of DNA fragments and spherical viruses in ATPMS [16, 34], the entrainment of micelle-poor domains in the macroscopic micelle-rich phase has a significant impact on the partitioning behavior of such large hydrophilic macromolecules.

Due to the small density difference and interfacial tension between the micelle-rich and micelle-poor domains, macroscopic phase separation equilibrium is not attained even after waiting a long time. As a result, some micelle-poor domains are entrained in the macroscopic micelle-rich phase, and similarly, some micelle-rich domains are entrained in the macroscopic micelle-poor phase. If M13 partitions extremely into the micelle-poor domains, as predicted by the model, the concentration of M13 in the micelle-poor domains would be orders-of-magnitude greater than that in the micelle-rich domains. Therefore, the effect of entrained micelle-poor, M13-rich domains on the measured concentration of M13 in the macroscopic, micelle-rich, M13-poor phase would be drastic, while the effect of entrained micelle-rich, M13-poor domains on the

where $C_{\text{bm,t}}$ and $C_{\text{bm,b}}$ are the concentrations of the biomolecule in the top and bottom phases, respectively. Based on its shape, M13 can be modeled as a cylindrical biomolecule. We had previously extended a model, which was developed by Blankschtein and coworkers [22, 27] for the partitioning of spherical, water-soluble proteins in ATPMS, to cylindrical biomolecules (cb). This model incorporates the repulsive, steric, excluded-volume interactions that operate between the cylindrical biomolecule and the cylindrical micelles, and the following expression was derived for the partition coefficient of a cylindrical biomolecule, such as M13 [16]:

measured concentration of M13 in the macroscopic, micelle-poor, M13-rich phase would be negligible. Defining x as the volume fraction of *micelle-poor domains*

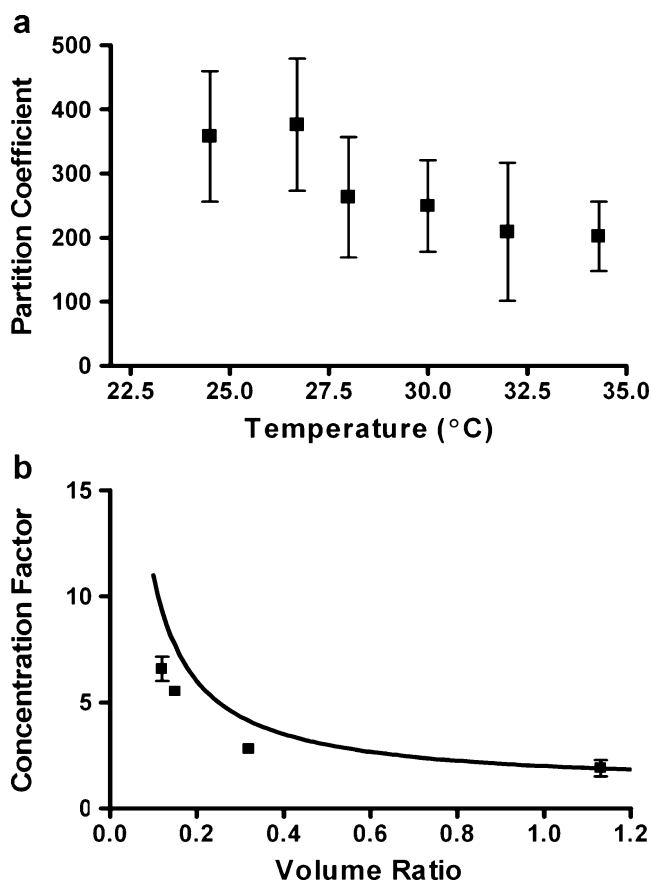


Fig. 2 **a** Experimentally measured partition coefficients for M13 at various temperatures, and **b** comparison of experimentally measured (filled square) and theoretically predicted (solid line) M13 concentration factors for various volume ratios. Error bars represent standard deviations from at least three measurements

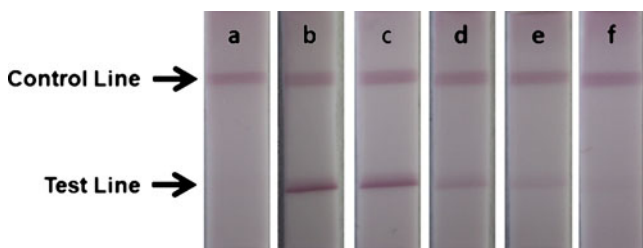


Fig. 3 LFA used to detect M13 without a prior concentration step. The negative control without any M13 is shown in panel **a**. The remaining solutions contained M13 at concentrations of **b** 1×10^{10} , **c** 5×10^9 , **d** 1×10^9 , **e** 5×10^8 , and **f** 1×10^8 pfu/mL

entrained in the bottom, macroscopic, micelle-rich phase, the newly predicted partition coefficient could be written as follows [16, 34]:

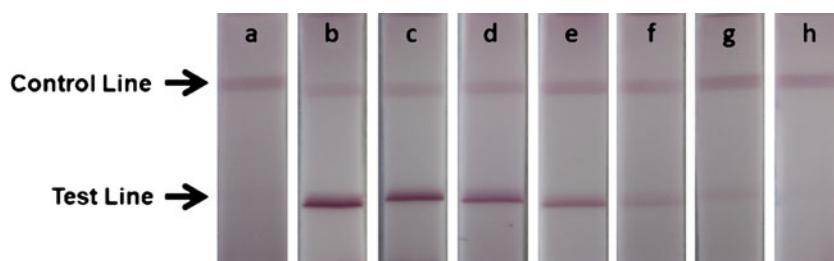
$$K_{M13}^{EV+Ent} = \frac{K_{M13}^{EV}}{1 + x \cdot (K_{M13}^{EV} - 1)} \quad (3)$$

where K_{M13}^{EV} is the partition coefficient of M13 based only on excluded-volume interactions. For large values of K_{M13}^{EV} , as in the case of M13 in ATPMS, Eq. 3 simplifies to:

$$\lim_{K_{M13}^{EV} \rightarrow \infty} K_{M13}^{EV+Ent} \approx \frac{1}{x} \quad (4)$$

Equation 4 indicates that the partition coefficient of M13 should only be dependent on x . It has also been shown by Blankschtein and coworkers that x is only a function of the volume ratio [34]. Therefore, if the volume ratio is maintained at 1 for all temperatures, the measured partition coefficients for M13 should not change by varying the operating temperature. Figure 2a shows the partition coefficients of M13 obtained experimentally at various operating temperatures, while the volume ratio was maintained at approximately 1. As expected and shown in Fig. 2a, the partitioning behavior of M13 in the aqueous two-phase Triton X-114 micellar system is fairly insensitive to the operating temperature, suggesting that M13 partitioning is driven by the excluded-volume interactions between M13 and micelles, but is limited by entrainment. Nevertheless, since the measured values of the M13 partition coefficients are much greater than 1, they can still be exploited as described below.

Fig. 4 LFA used to detect M13 with the prior concentration step. The negative control without any M13 is shown in panel **a**. The remaining solutions initially contained M13 at concentrations of **b** 1×10^{10} , **c** 5×10^9 , **d** 1×10^9 , **e** 5×10^8 , **f** 1×10^8 , **g** 5×10^7 , and **h** 1×10^7 pfu/mL



Concentrating M13 by manipulating the volume ratio

In an approach similar to that developed previously [10], the concentration factor, that is, the concentration of the virus in the top phase divided by the initial concentration, can be expressed by using the following equation [16]:

$$\text{concentration factor} \equiv \frac{C_{M13,t}}{C_{M13,0}} = \frac{\frac{V_t}{V_b} + 1}{\frac{V_t}{V_b} + \frac{1}{K_{M13}^m}} \quad (5)$$

where V_t and V_b are the volumes of the top and bottom phases, respectively, $C_{M13,0}$ is the initial concentration of M13 in the homogeneous micellar solution prior to phase separation, $C_{M13,t}$ is the concentration of M13 in the top phase, and K_{M13}^m is the measured partition coefficient. For large values of K_{M13}^m , the concentration factor could be approximated as follows:

$$\text{concentration factor} \approx 1 + \frac{1}{\frac{V_t}{V_b}} \quad (6)$$

Based on Eq. 6, and the large values of K_{M13}^m obtained experimentally (Fig. 2a), the concentration factor can be manipulated by simply varying the volume ratio. Therefore, the volume ratio was varied from 1 to approximately 1/8 (0.121), and a two- to sevenfold concentration of M13 in the top phase was achieved (Fig. 2b). In addition, as indicated in Fig. 2b, there is reasonable agreement between the experimentally measured concentration factors and the predictions obtained from Eq. (6).

Detecting M13 via LFA

After demonstrating that M13 could be concentrated via an ATPMS, we prepared colloidal gold probes and LFA test strips by utilizing goat polyclonal anti-mouse IgG antibody and mouse monoclonal antibody to M13's coat protein pVIII. Figure 3 shows the LFA results. As mentioned previously, the presence of the top line, which contains immobilized goat polyclonal anti-mouse IgG antibody, indicates a valid test. The presence of the lower test line, which contains mouse monoclonal antibody to M13's coat protein pVIII, indicates the presence of M13. As indicated in Fig. 3, while no test line appeared for the negative

control solution, which did not contain any M13, the intensity of the test line decreased with the decreasing concentration of M13 until the test line was no longer present for the solution containing 10^8 pfu/mL (Fig. 3f). This indicated a detection limit of approximately 5×10^8 pfu/mL for the M13 LFA performed without a prior concentration step.

Concentrating M13 prior to LFA

After establishing the detection limit, we investigated the possible improvement of the detection limit if M13 were to be concentrated by utilizing an ATPMS prior to the detection step. To do so, 9.50% w/w Triton X-114 in PBS solutions with different initial concentrations of M13 were incubated at 26.0 °C for 18 h. At these operating conditions, a volume ratio of 1/9 was obtained, and based on Eq. 6, an approximately tenfold concentration of M13 in the top, micelle-poor phase was predicted. After phase separation, the top, micelle-poor, M13-rich phases were withdrawn using syringe and needle sets, and were consequently used in the LFA. The results of the LFA with the prior concentration step are shown in Fig. 4. While no test line appeared for the negative control solution, which did not contain any M13, the intensity of the test line decreased with the decreasing concentration of M13 until the test line was no longer present for the solution containing 10^7 pfu/mL (Fig. 4h). This indicated a detection limit of approximately 5×10^7 pfu/mL for the M13 LFA when combined with the prior concentration step, which represented a tenfold improvement of the detection limit of the LFA assay. Furthermore, the intensity of the test line for all of the detectable concentrations clearly increased when the concentration step was incorporated prior to the detection step. It should be noted that, in this proof-of-concept study, a volume ratio of only 1/9 was utilized to demonstrate the improvement of the concentration step on LFA's detection limit. In the future, even lower volume ratios may be implemented to yield greater concentration factors that can lead to even lower detection limits. Furthermore, while phase separation of an ATPS could be sped up via low-speed centrifugation [35], since the ultimate goal of this approach is to enhance the detection of pathogens at the point-of-care without using any laboratory equipment, other ATPS could instead be utilized and optimized to achieve rapid separation within the time frame of typical LFA diagnostic tests without the need for centrifugation.

Conclusions

Concentrating infectious agents, such as infectious viruses, prior to LFA could significantly increase the effectiveness

of using LFA for patient management at the POC. This study demonstrated this approach by the novel combination of an ATPMS with LFA to improve the detection limit of bacteriophage M13. The micellar system was generated using the nonionic surfactant Triton X-114 and PBS. We first compared experimentally measured partition coefficients with our theoretical predictions obtained from a model developed previously for cylindrical biomolecules. The agreement between theory and experiment indicated that the partitioning behavior of M13 in the nonionic micellar system is primarily driven by repulsive, steric, excluded-volume interactions that operate between the micelles and M13 particles, but is limited by the entrainment of micelle-poor, M13-rich domains in the macroscopic, micelle-rich phase. Next, the volume ratio was manipulated to concentrate M13 particles in the top phase. By decreasing the volume ratio from 1 to 1/8, M13 particles were concentrated in the top phase two- to sevenfold in a predictive manner. After demonstrating that we could concentrate M13 in the ATPMS, we developed an LFA for the detection of M13 in-solution. The detection limit of the M13 LFA itself was found to be 5×10^8 pfu/mL. M13 was subsequently concentrated approximately tenfold by utilizing the ATPMS, which led to a tenfold improvement in the LFA detection limit to 5×10^7 pfu/mL. Therefore, we demonstrated proof-of-principle that concentrating a target virus with ATPS prior to the detection step enhances the detection limit of the LFA, thereby increasing the sensitivity of the immunoassay. In the future, the operating conditions could be manipulated to obtain even lower volume ratios, which in turn should result in obtaining higher concentration factors that yield even lower detection limits. Furthermore, the ATPS utilized could be optimized to achieve rapid phase separation within the time frame of typical LFA diagnostic tests, so that the complete detection assay, including the concentration step, could be completed within an hour. We believe once optimized, the novel approach of utilizing ATPS to concentrate target molecules, such as infectious viruses, prior to the detection step could significantly improve the sensitivity of LFA, which in turn could enhance its effectiveness as a POC solution for preventing pandemic outbreaks.

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