Complexation of Lysozyme with Sodium Caseinate and Micellar Casein in Aqueous Buffered Solutions

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**Abstract** We present an extended structural and morphological study of the complexation of lysozyme (Lys) with sodium caseinate (SC) and micellar casein (MC) by means of turbidity measurements, phase analysis, dynamic, static and electrophoretic light scattering, bright-field and confocal laser scanning (CLSM) microscopy, fluorescence anisotropy and circular dichroism measurements. The solution behavior, structure, effective charge and morphology of the formed complexes as well as the protein structure within the complexes are dependent on the state of the casein molecules (SC versus MC), pH, ionic strength, and the $[\text{Cat}^+]/[\text{An}^-]$ charge ratio (ChR). Absorption measurements indicate complexation of Lys with caseins at a pH as high as 11.29 ($\ell=0.01$). At ChR>1, i.e. in excess of lysozyme, CLSM clearly showed formation of complex Lys/SC particles with a neutral core and an exterior part consisting exclusively of hydrophilic Lys macromolecules, whereas in the case of Lys/MC particles a uniform distribution of both proteins was observed. Binding of Lys with SC or MC leads to disruption of the secondary structure of Lys. Binding isotherms from fluorescence anisotropy are well described by an independent binding site model.

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**Key words:** Lysozyme, caseins, protein complexes, structure, morphology

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**INTRODUCTION**

Protein-protein interactions drive many biophysical processes of proteins in solution, such as aggregation, solubilisation and desolubilisation, and phase transitions including crystallization,
gelation, and amorphous precipitation. Many of these processes are of significant research interest because of their practical importance. In the biopharmaceutical industry, it is crucial to prevent therapeutic proteins from aggregation during the manufacturing process and storage in order to maintain safety and efficacy (Schmidt, Havekost, Kaiser, Kauling, & Henzler, 2005). In addition, protein crystallization and precipitation are used for industrialized recombinant protein purification processes (Gunton, Shiryayev, & Pagan, 2007). Furthermore, studying protein-protein interactions could shed light on the mechanisms of protein condensation (or phase transition) diseases, such as cataract and sickle cell disease (Uversky & Fink, 2006). Finally, protein-protein interactions may play an essential role in many human neurodegenerative diseases attributed to protein aggregation, such as Parkinson and Alzheimer diseases (Howel, 1992). Protein-protein interactions are also relevant for food and nutrition. They can affect the nutritional and organoleptic quality of food products during manufacture, storage and consumption. Many studies, to date, display interesting and technologically useful properties produced by protein interactions including enhanced gelation properties originating from synergistic interactions and new textural properties as a result of aggregation of oppositely charged proteins and phase separation (Howell, Sabila, Grootveld, & Williams, 1996; Bouhallab & Croguenneg, 2014). Clearly, knowledge of protein interactions can lead to a better understanding of biochemical changes in food products during processing and storage such as for example the aggregation of proteins in fish leading to toughening upon frozen storage (Howel, 1996). Furthermore, an understanding of the effect of protein structure on protein-protein interactions, for example, of smooth and skeletal muscle proteins permits the manipulation of protein side chains in order to enhance gelation properties (Howell et al, 1996; Bouhallab et al., 2014). However, both experimental data and the corresponding understanding of how structural and conformational properties of the interacting proteins affect complex formation and the resulting morphology as well as the molecular and thermal aggregation properties of the proteins in complexes, is presently lacking for most proteins. Proteins might exhibit long-lasting interactions when being part of a protein complex or may be carrying another protein merely for a limited amount of time, for example to modify it. Depending on the type and strength of the interactions, which are also largely affected by the physico-chemical conditions of the medium, different supramolecular structures such as fibrils, spherical particles or aggregates can be formed (Winkler, Roland & Cherstvy, 2014). Hence, understanding the driving forces that trigger protein self-assembly and the successive steps leading to the development of supramolecular structures is of paramount importance for controlling the shape, size and properties of these structures. Proteins bind to each other through a combination of coulomb and hydrophobic interactions, van der Waals forces, and salt bridges between specific binding domains on each protein (Winkler, et al., 2014). In general, the protein-protein interaction energy is only slightly higher than the thermal energy $kT$, enabling the proteins to rearrange locally with respect to each other allowing
them to adopt their preferential orientations (Winkler, et al., 2014). Comparisons of the relaxation phenomena of protein-protein complexes with that of polyelectrolyte complexes have shown (Winkler, et al., 2014) that the main difference between protein molecules and polyelectrolytes is the distance between the opposite charges. The distance between opposite charges on different protein molecules is larger than for polyelectrolytes because optimal 3D packing is more complicated in proteins than in linear polyelectrolytes. It is therefore not surprising that when two proteins are different in size, it is difficult to obtain full charge neutralization (Desfougères, Croguennec, Lechevalier, Bouhallab, & Nau, F., 2010). A variety of macromolecular complexes of globular proteins has recently been characterized (Desfougères, et al., 2010; Van der Linden & Venema, 2007; Coers, Permyakov, Permyakov, Uversky, & Fink, 2002; Krebs, et al., 2000; Sagis, Veerman, & van der Linden, 2004; Krebs, Delvin, & Donald, 2007). Linear and fibrillar assemblies, such as amyloid fibrils, are favored at pHs far from the isoelectric point (pI) and at low ionic strength when electrostatic repulsion is high. Contrarily, spherical objects are obtained by incubation of proteins at a pH close to their pI and at an ionic strength favoring electrostatic interaction (Desfougères, et al., 2010; Krebs et al., 2007). Although plenty of studies on complexation of globular proteins have been performed to characterize macromolecular protein complexes, few studies are available (Anema, & de Kruijf, 2013; Pan, Shaoyong, Yao, & Shao, 2007) on interactions in systems containing unordered protein(s).

In this study we examine the association behavior in aqueous buffered solutions of two acid proteins (sodium caseinate and micellar casein), both with an intrinsically disordered structure, but having a different dispersion state (molecularly versus colloidal dispersed state) with a basic globular protein (lysozyme). The scope of the study is to elucidate the interaction and complexation of casein and lysozyme, including the structure and composition of the complex particles, the allocation of the proteins within the complex, as well as the solution properties and peculiarities of the morphology of the complex system. Therefore dynamic and static light scattering, confocal laser scanning microscopy (CLSM), optical microscopy, phase analysis, electrophoretic mobility, and absorption measurements are utilized.

Casein is a member of the group of secreted calcium (phosphate)-binding phosphoproteins. It is a major milk protein, which naturally occurs as micellar casein (MC), with each micelle containing around 20,000-150,000 casein molecules with $\alpha_s$, $\alpha_b$, $\beta$, and $\kappa$ caseins in the proportion 3:1:3:1 and 8% in mass of phosphate and calcium ions (Pitkowski, Durand, & Nicolai, 2008; Holt, Carver, Ecroyd, and Thorn, 2013). Casein micelles are roughly spherical core-shell particles with outer diameters ranging from 50-500 nm and an average size of 120-150 nm (Dalgleish, Spagnuolo, & Goff, 2004). The core is now generally described as a homogeneous web of caseins in which calcium phosphate nanoclusters are uniformly distributed (Horne, 2002; Marchin, Putaux, Pignon, & Léonil, 2007). The shell is essentially made of $\kappa$-caseins that extend into the aqueous phase as a
polyelectrolyte brush and in this way produce short-range repulsions between the micelles (Tuinier & De Kruijf, 2002). Sodium caseinate (SC) is derived from native micellar casein and forms small star-like associates in aqueous solution (Pitkowski et al., 2008). Lysozyme (Lys) is a well-studied 14.3 kDa globular protein with enzymatic activity that has a net positive charge in the pH range up to its pI (10.5).

At present, there is only limited knowledge about the effects of the dispersion state of casein (SC versus MC) on the segregative phase behavior of casein with other proteins (Polyakov, Grinberg, Antonov, & Tolstoguzov, 1979) or polysaccharides (Antonov, Lefebvre, & Doublier, 2007). However, the associative phase behavior of casein with other proteins as a function of its dispersion state is unexplored. This limited knowledge combined with the potential applications of lysozyme-casein systems provides a strong motivation to study and compare the complexation and solution behavior, the morphology of the complexes formed in Lys/SC and Lys/MC systems as a function of concentration, and pH, as well as the structure of the proteins in the complexes, aiming at gaining additional insight in protein/protein interactions.

EXPERIMENTAL SECTION

Materials.

Proteins and reagents. Lys from chicken egg white (dialyzed, lyophilized powder) was purchased from Sigma-Aldrich and used without further purification. The SC sample (14.1% protein nitrogen, 90% protein, 5.5% water content, 3.8% ash, 0.02% calcium) was procured from Sigma-Aldrich. Its isoelectric point is around pH = 4.7–5.2 (Swaisgood, 1992). The weight average molecular mass of the SC sample in 0.15 M NaCl solutions is 320 kDa±20kDa (Antonov & Moldenaers, 2009). β–casein was purchased from Sigma-Aldrich and used without further purification. The MC sample, supplied by Laboratoire de Recherche et de Technologie Laitière (P. Schuck, LRTL, INRA Rennes, France), was a native calcium phosphocaseinate sample purified by ultrafiltration and diafiltration and then freeze-dried (Bourriot, Garnier, Doublier, 1999; Schuck, Piot, Mejean, Legraet, Fauquant, Brule, & Maubois, J., 1994). It had the following characteristics: total protein content 90.7%, protein nitrogen 14.21%, non-casein protein 5.0%, lactose 0.5%, salts 8.3%, calcium 2.7%. All other reagents were of analytical reagent grade. Milli-Q ultrapure water was used in all experiments. Most experiments were performed in a dilute mono/bisphosphate (KH₂PO₄+K₂HPO₄) buffer with I=0.01, where I is made dimensionless with m⁰ = 1mol/kg.
Preparation of the protein solutions and protein/protein mixtures. To prepare solutions of SC and β-casein with the required concentrations, the weighed amount of biopolymer sample was gradually added to phosphate buffer (pH 7.0, I = 0.01) at 23°C and stirred, first for 1 h at this temperature and then for 1 h at 45°C. Lys solutions were prepared by dispersing the protein in the buffer under stirring for 1 h at 23°C. The resulting solutions of SC, β–casein, and lys were centrifuged at 50,000 g and 23°C for 1 h to remove insoluble particles. Colloidal solutions of MC were prepared by dispersing the protein in the buffer under stirring for 14 h at 23°C with subsequent centrifugation at 2000 g and 23°C for 1 h. The final solutions of MC were stable against aggregation for more than one month. The lysozyme content in the stock solution was determined by means of UV absorption using the extinction coefficient for highly purified lysozyme which is 2.64 ml mg$^{-1}$ cm$^{-1}$ at 281.5 nm in 0.1 M potassium chloride (Aune, & Tanford, 1969). Concentrations of SC and MC in the stock solutions were determined by drying at 104°C up to constant weight, taking into account the protein content in the samples, which was determined by the Kjeldahl method for nitrogen determination in the proteins. For all solutions, the required pH value (7.0) was obtained by addition of 0.1–0.5 M NaOH or HCl. In some experiments the phosphate buffer contained different amounts of NaCl to obtain the required ionic strength values to study the effects of ionic strength on complex formation. Solutions of the proteins were kept at least overnight in the fridge to allow for full hydration of the molecules.

To prepare mixed solutions of lys with SC, β–casein or MC with the required concentrations, weighed amounts of the lys stock solution were added to a casein stock solution at 23°C, followed by addition of a weighed amount of the phosphate buffer and stirring for 1 h. In the experiments to determine the stability of the complexes with varying ionic strength, the ionic strength was adjusted after preparation of the mixtures. The lys/SC charge ratio (ChR) is defined as the molar ratio of the total number of positive charges of lys (1,1946 mmol·g$^{-1}$) to the number of negative charges of SC (1,455 mmol·g$^{-1}$) in the bulk solution. The total amount of anionic groups of casein was calculated by Gurov (1982) on the basis of data presented by Hipp, Groves, & McMeekin (1952). The total amount of cationic groups in Lys was calculated based on data presented by Thompson (1955).

Methods.

Determination of $q_{\text{Onset}}$, $q_{\phi}$, $q^*_{\phi}$, $q_{\text{Max}}$, and $q_{\text{Set}}$. The main parameters of the complexation process were investigated by measuring turbidity at 500 nm ($\tau_{500}$) in the mixed solutions as function of the
lys/casein weight ratio (q), pH, and concentration of NaCl using a JASCO V-630 spectrophotometer, following the approach of Carlsson, Lines and Malmsten (2001). The error of the turbidity measurements is typically about 2%–3%, only in the charge ratio range from 0.8 to 2.0, the errors are markedly larger (6-8%). First, the dependence of the turbidity of the mixed solutions on q was determined. Usually this dependence is characterized by the presence of specific q values (Carlsson, Lines, Malmsten, 2001) namely $q_{Onset}, q_\phi, q_*^\phi, q_{Max}$, and $q_{Set}$ corresponding to respectively transitions from the absence of complexation to formation of water soluble complexes, from water soluble complexes to water insoluble complexes and their phase separation, maximal complexation, transition from formation of water insoluble complexes to water soluble complexes, and again the absence of complexation. The structure of the mixed solutions at these specific points was checked using an additional procedure. The transition between water soluble and water insoluble complexes ($q_\phi$ and $q_*^\phi$) was determined by evaluating whether the turbidity value was changing with time, a change > 2% in 15 minutes was considered to indicate phase separation. The onset of formation of water soluble complexes ($q_{Onset}$) was confirmed by determining the q value at which the size of the complexes, as determined by DLS, exceeds that of free SC by more than 10%. The values of $q_{Set}$ were established simply as the minimal q value at which the turbidity value of the Lys/SC or Lys/MC systems becomes equal to the turbidity value of a SC or MC solution with the same SC or MC concentration as the complex systems.

Light Scattering. Determination of the intensity and number size distribution functions of the complexes in lys/SC and lys/MC mixtures as well as the intensity-weighted distribution of hydrodynamic radii ($R_h$) of the macromolecular structures in SC solutions and their mixtures with lys was performed with an ALV/CGS-3 compact goniometer system (ALV GmbH, Germany). The system is equipped with an ALV-5000/EPP multi tau digital correlator, a HeNe laser operating at a wavelength of 632.8 nm, and an avalanche photodiode detector. Buffer and samples of the binary buffer/SC and buffer/lys solutions were filtered through 0.22 µm DISMIC-25cs (cellulose acetate) filters (Millipore) to remove dust particles. Subsequently, the samples were centrifuged for 30 s at 2000g to remove air bubbles and placed in the cuvette housing, which was kept at 23°C in a toluene bath. The detected scattering light intensity was processed by digital ALV-5000 Correlator software. To process the DLS data the cumulant method was used. For each sample the measurement was repeated three times.
In addition to DLS, SLS measurements were performed in the range 35°-135°, and treated by the Zimm method (Karayianni, Pispas, Chryssikos, and Gionis, 2011) to provide the radius of gyration and molecular weight. The refractive index increment for both protein solutions was taken to be 0.190-10^3 (m^3 kg^-1) (Antipova, Semenova, Belyakova, 1999; Eric Dickinson, 2005; Carrara, 2011).

For each sample the measurement was repeated three times.

Electrophoretic Mobility. ζ-potential measurements of SC, MC and their complexes with lys at different lys/SC and lys/MC weight ratios (q) were performed at 23°C with a 90 Plus particle size analyzer (Brookhaven instruments Inc.) using a rectangular quartz capillary cell. ζ-potential was calculated automatically from the measured electrophoretic mobility, by using the Henry equation:

\[ U_e = \epsilon \xi f / 6 \pi \eta, \]

where \( U_e \) is the electrophoretic mobility, \( \epsilon \) is the dielectric constant, \( \eta \) is the viscosity and \( \xi \) is the zeta potential. The Smoluchowski factor \( f = 1.5 \) for large ratios of particle size to Debye length was used for the conversion of mobility into zeta potential. For each sample the ζ-potential was determined at least ten times and the average value is reported. It is important to note that ζ-potential measurements performed on mixed biopolymer solutions should be treated with caution, since the measured ζ-potential can represent both free and bound proteins (Mattison, Brittain, Dubin, 1995). The magnitude of the average value depends on the relative concentration, charge, and scattering intensity of the different molecular species. At pH 7.0 the mixed biopolymer solutions contained large insoluble complexes that are expected to scatter light much more strongly that any soluble biopolymer. We can therefore be fairly confident that the ζ-potential data presented for this pH value reflect the charges of the insoluble lys/casein complexes.

Fluorescence Anisotropy. Fluorescence anisotropy measurements were carried out on a PTI Quantamaster UV/vis (Photon Technology International) equipped with polarizers in the excitation and the emission path. Fluorescence anisotropy is calculated as follows:

\[ A = \frac{l_l - l_\perp}{l_l + 2l_\perp} \]
with $A$ the fluorescence anisotropy and $I_\parallel$ and $I_\perp$ the intensity of the fluorescent light polarized in the parallel and perpendicular direction, respectively (Lakowicz, 2006). Fluorescently labeled lys was prepared by slowly adding Atto 647 N (ATTO Tec. Germany) dye stock solution (approximately 1 mg in 0.5 mL phosphate buffer) to the stirred 0.02 wt% lys solution and subsequently storing the solution containing lysozyme and Atto 647 N dye at 5°C during 3 days. The conjugate was separated from not reacted reagent using a Sephadex G-25 gel filtration column (GE Healthcare, Uppsala, Sweden) equilibrated with a phosphate buffer (pH 7.0, $I=0.01$). This way, a labeled solution with an absorption value at 647 nm of approximately 0.36 was obtained. All measurements were performed at 647 nm and the excitation wavelength was 642 nm.

**Construction of Binding Isotherms.** SC and MC were dissolved in a phosphate buffer ($I=0.01$, pH 7.0) in a concentration of 2-$10^{-3}$ wt%. Lys was dissolved in the same buffer. Prior to experiments the pH was carefully corrected with 0.01 M sodium hydroxide to 7.0 and the exact concentration was determined. Samples of SC or MC and lys (both labeled and nonlabeled) were mixed to obtain different weight ratios (mg lys/mg casein), all with a casein concentration of $10^{-3}$ wt%. Labeled and nonlabeled lys was assumed to bind identically to casein. Binding isotherms were constructed from the fluorescence anisotropy measurements. All points of the binding isotherms were averages of five measurements on different samples. The observed fluorescence anisotropy ($A_{obs}$) is the average of the fluorescence anisotropy of the free ($A_f$) and bound ($A_b$) lys (Lakowicz, 2006).

$$A_{obs} = (f_b A_b + f_f A_f)$$

with $f_f$ and $f_b$ the fraction of free and bound lys, respectively. $A_f$ is determined in a sample that contains both casein and lys and has an ionic strength of 0.3. At these conditions there is no complex formation between SC and lys and MC and lys and the measured fluorescence anisotropy was that of free lys. The fluorescence anisotropy of bound lys, $A_b$, was determined by taking the maximum value for the fluorescence anisotropy throughout all the experiments.

**Microscopy observations** during complexation have been performed in bright-field using an Olympus BX51W1 fixed stage microscope equipped with a high resolution CCD-camera.
(1000x1000 pixels, C-8800-21, Hamamatsu). After complexation, the morphology of lys/casein mixtures did not change with time for durations of at least 30 minutes. Hence, steady state images are shown.

**Fluorescent imaging** was performed using a multi-beam confocal microscope (VisiTech, UK), equipped with an oil-immersion objective (x20, 0.85 NA, Olympus, Japan) using 532 nm and 642 nm as excitation wavelengths. Full-frame (512x512 pixel resolution) images were acquired at 2Hz. SC and MC were fluorescently labeled before imaging by storing casein solutions containing Rhodamine B dye at 5°C during 3 days, whereas the lys solution containing Atto 647N dye (ATTO Tec. Germany) was kept under the same conditions. This labeling allowed to spectrally separate the signal from SC (yellow) and lys (orange). Images were combined using ImageJ v1.43r software (http://rsb.info.nih.gov/ij/).

**CD measurements** of a lys solution and of SC/lys and MC/lys mixtures were performed using a Chiroscan Applied Photophysics instrument equipped with a temperature controlling unit. A quartz cuvette of 0.1 cm light path length was filled with the sample solution. Circular dichroism spectra were recorded in the range from 195 to 250 nm at an interval of 0.2 nm. The solutions were scanned at a rate of 50 nm/min using a 2s time constant, with a sensitivity of 20 mdeg and a step resolution of 0.1. The mean contents of helix, beta sheet and random structures were calculated with the SOMCD method which is an update of the k2D algorithm (Unneberg Merelo, Chacón, Morán, 2001). Four scans were averaged to obtain one spectrum. The experimental error was approximately 2%.

**Fluorescence spectroscopy.** Fluorescence emission spectra between 300 nm and 450 nm were recorded on a RF 5301 PC Spectrofluorimeter (Shimadzu, Japan) at 23 °C with the excitation wavelength set to 280 nm, slit widths of 3 nm for both excitation and emission, and an integration time of 0.5 s. The fluorescence intensity was corrected for absorption of excitation light and re-absorption of emitted light to decrease the inner filter effect using the relationship (Weiping, Wenao, Jianrong, Xiaohua and Zhide, 2011):

$$\text{Corrected Fluorescence Intensity} = \frac{I_{\text{measured}}}{1 - a_{\text{exc}} / a_{\text{em}}}$$
where $F_{cor}$ and $F_{obs}$ are the corrected and observed fluorescence intensities respectively, and $A_{ex}$ and $A_{em}$ are the absorptions of the systems at the excitation and the emission wavelength, respectively. The reported intensity values are the corrected fluorescence intensities. The experimental errors were approximately 2%.

**Phase analysis.** The yields of the macromolecular components in the complex phase were determined by measuring the masses of the complex phase and the supernatant, and the total concentrations of biopolymers in these phases after centrifugation and subsequent separation of the phases. First, the total concentrations of SC and lys or MC and lys in the complex phase and the supernatant were determined by measuring the dry weight residue, after subtraction of the dry weight of the solvent (phosphate buffer, $I=0.01 \text{M}$). Subsequently, the concentrations of SC or MC in the complex phase were determined by measuring the absorption values at 647 nm for solutions of the complex phase containing fluorescently labelled SC or MC in phosphate buffer in the presence of 0.5M NaCl. To that end, first, solutions of SC or MC containing Atto 647 N dye were kept at 5°C during 3 days for complete fixation of the dye onto casein. After that, SC was precipitated from solution by acidation up to pH 4.6. The excess of Atto 647 N dye was removed from the precipitate by washing in distilled water at pH 4.6, and after centrifugation, the protein was dissolved in phosphate buffer, and its concentration was determined as described above. In the case of MC, the excess dye was removed by precipitation during centrifugation at 8000g for 30 min at 23°C and subsequent washing in the phosphate buffer, and its concentration was determined as described above. Finally, the concentration dependencies of the absorption at 647 nm for SC/Atto 647 N and MC/Atto 647 N solutions were determined. These calibration curves were used for the determination of the SC and MC concentrations in the complex phase after its dissolution in the phosphate buffer containing 0.5 M NaCl. Finally, the concentrations of lys in the complex phase of
lys/SC and lys/MC mixtures were established by subtraction of the concentration of SC or MC in the complex phase from the total concentration of biopolymers in this phase. The experimental errors were approximately 8-10%.

RESULTS AND DISCUSSION

Characterization of complexation at pH 7 and ionic strength 0.01

Determination of $q_{\text{Onset}}$, $q_\phi$, $q^{*\phi}$, $q_{\text{Max}}$, and $q_{\text{Set}}$ for Lys/SC system

To map out how the weight ratio of the proteins and the mixing conditions affect the formation and solubility of lys-casein complexes, the complexation process was first investigated in phosphate buffer at pH 7.0 and ionic strength $I=0.01$ by measuring the turbidity of the mixed solutions. Turbidity in mixed protein solutions originates from the formation of complex particles or structures, and varies with the concentration and size of these particles.

Figure 1a,b shows $\tau_{500}$ values as a function of both the lys/SC weight ratio ($q$), and lys/SC charge ratio (ChR) of the complex mixtures. Since complexation depends on whether the concentration of casein in the complex system or the total protein concentration is kept constant, in the first case (Fig 1a) the concentration of SC in the complex system ($C_{\text{M,SC}}$) was variable at constant total protein concentration $C_{\text{M,Tot}} = 0.02$ wt%, whereas in the second case (Fig 1b) the concentration of SC in the complex system was constant $C_{\text{M,SC}}=0.01$ wt%.

FIGURE 1

As can be seen in Figure 1a,b, the turbidity values of the complex mixtures are much higher than the corresponding values of the pure component solutions ($\sim 0.008$). This confirms that complexation is actually taking place. The mixture behavior clearly depends on the charge ratio. The dependence has an extremal character with the maximum turbidity occurring at ChR=0.985 or $q=1.2$. Since at pH 7.0 (experimental conditions) all the cationic groups of lys and all the anionic groups of SC are ionized, it can be concluded that the position of the absorption maximum in the complex lys/SC mixtures corresponds to a mutual compensation of the negatively charged groups of SC and positively charged groups of lys. Taking into account that the weight average molecular weight of lys is 14.3 kDa (Rezwan, Meier, Gauckler, 2005) and that of SC is 320 kDa (Antonov et al, 2009), we can roughly...
evaluate the “molar” ratio lys/SC in the complex phase at ChR=0.985. A simple calculation shows that this ratio is ~ 20:1. Since SC molecules are much larger than lys molecules complex formation between these biopolymers can be considered similar to that of other interacting weak polyelectrolytes (Sato, Nakajima, 1974; Sato, Maeda, Nakajima, 1979) with largely dissimilar size namely as an association in which a few lys molecules (ligands) successively join one molecule of SC (nucleus).

Turbidity measurements reveal five domains of q (Fig 1a,a’,a”) corresponding to (I) the absence of complexation, (II) soluble complex formation, (III) phase separation of an insoluble complex (Carlsson, Lines, Malmsten, 2001), (IV) suppression of phase separation, and (V) the absence of complexation. The transition from region I to region II is denoted “qOnset”, the transition from region II to region III is denoted “qϕ”, the transition from region III to region IV is denoted “qϕ*”, and the transition from region IV to region V is denoted “qSet”. The qϕ and qϕ* values are a measure of the complex stability and characterize the phase boundary.

The weight ratio values corresponding to qOnset, qϕ, qϕ*, and qSet are 0.09, 0.31, 42 and 165 respectively in the case in which C^M_SC is variable (Fig 1a, a’, a”). These values are approximately 30 times higher than those for the complexation process of lys with a strong polyelectrolyte such as dextran sulfate, which has been studied before at the same ionic strength (Antonov, Zhuravleva, Cardinaels, Moldenaers, 2015). Comparing the complexation behavior of mixtures obtained at different conditions of mixing (Fig 1a and Fig 1b) shows that the qualitative dependence of τ500 on q is similar in the range of q from 0 to 1.2 with the values of qOnset and qϕ for the system in the case of C^M_SC constant (Fig 1b,b’) being 0.09 and 0.33. Contrary to the low q range, for q>1.2, significant differences occur. In the complex mixtures with a variable C^M_SC (Fig 1a), the solubility of the complexes grows steeply with increasing q (τ500 decreases as function of q) whereas in the complex mixtures with a constant C^M_SC (Fig 1b) the decrease in turbidity τ500 and thus increase in complex solubility with increasing q is limited. This difference is probably caused by a stronger aggregation of the complex particles in the latter mixtures, in which the SC concentration at high q value is larger.

_Determination of qOnset, qϕ, qϕ*, qMax, and qSet for Lys/MC system_
The results obtained for lys/SC mixtures in Figure 1a,b can be compared to the results for lys/MC mixtures that are presented in Figure 1c,d. Similar to the lys/SC mixtures, the complexation behavior of lys/MC mixtures also depends on q or ChR. This dependence again has an extremal character with the maximum \( \tau_{500} \) occurring at \( q = 1.55 \) or \( \text{ChR} = 1.2 \). The position of the absorption maximum in the complex lys/MC mixtures does not exactly correspond to the condition of mutual compensation of the negatively charged groups of MC and positively charged groups of lys. This could be caused by a less good accessibility of some of the negatively charged groups of MC, requiring excess lys for interaction. Taking into account that the weight average molecular weight of lys is 14.3 kDa and that of MC is equal to 250000 kDa (Holt et al, 2013; Dalgleish et al, 2004), we can roughly evaluate the “molar” ratio lys/MC in the complex phase at ChR = 1.26. A simple calculation shows that this ratio is \( \sim 26000:1 \).

Figure 1 shows that the weight ratios corresponding to \( q_{\text{Onset}} \) and \( q_{b} \) are much lower for lys/MC mixtures (0.0027, Fig 1c’) than the corresponding values for the lys/SC mixtures (0.09, Fig 1a’). This difference can be attributed to the larger size and much higher molecular weight of MC as compared to SC. Such behavior is typical for the bridging flocculation of colloidal particles by polyelectrolytes. Comparison of the solution behavior of the complex lys/MC and lys/SC mixtures obtained at constant \( C_{\text{M, cas}} \) values shows that at \( q > q_{\text{max}} \) aggregation of the complex particles is more pronounced for the lys/MC system (Fig 1b,d), i.e when the casein molecules are present in the mixture in micellar form.

Electrophoretic mobility and phase analysis. To determine the effective surface charge of the formed complexes, electrophoretic light scattering (ELS) measurements were performed on the lys/SC and lys/MC mixtures. The \( \zeta \)-potential of the complex mixtures, determined as a function of the lys/casein weight ratio (q), is shown in Figure 2a. Upon self-assembly of lys and casein, the negative charge of casein is rapidly neutralized, and the surface charge of the formed complexes turns into positive values at higher q ratios. The \( \zeta \)-potential of the SC mixtures starts to increase later than
that of the MC mixtures. This can be an indication that the lysozyme can interact with all charges in SC whereas in MC it will first interact with the charges at the surface. For lys/SC mixtures, complete neutralization of the negative charge takes place at \( q = 1.19 \) (ChR=0.985), i.e. at the q ratio corresponding to the maximal complexation as determined by the turbidity measurements in Figure 1a. This result points to the dominating role of the electrostatic forces in the complexation process, and confirms that there is a good accessibility of all charged biopolymer groups for interaction. On the other hand, for lys/MC mixtures, complete neutralization of the negative charges only takes place at a higher \( q=1.48 \) or ChR=1.26. In other words, the amount of lys necessary for the neutralization of the negative charge is larger as compared to that for lys/SC mixtures.

In the range of \( q > q_{\text{max}} \), the ELS results show that the \( \zeta \)-potential is dependent on the dispersion state of the casein molecules (molecularly dispersed associated state of SC versus colloidal state of MC). The \( \zeta \)-potential of lys/SC mixtures exhibits increasingly positive values when the lys concentration, and thus charge ratio, increases. This trend points to the fact that at higher charge ratio values each SC chain interacts with a larger quantity of lys molecules. As a result, the degree of neutralization of the positive charges of the lys chain decreases. In lys/MC mixtures, we observed a plateau in the \( \zeta \) potential for \( q \)-values between approximately 1.5 and 10, and only a further increase of \( q \) resulted in an appreciable increase of the \( \zeta \)-potential. At high \( q \) values, the complexes formed in the lys/MC system thus exhibit reduced effective positive charge values as compared to the corresponding values for the lys/SC system. This observation is in agreement with our conclusion made above that large MC particles need excess lys for complete neutralization of the complexes. In conclusion, the results obtained from electrophoretic mobility indicate that complexation and probably allocation of the biopolymers within the formed complexes at higher \( q \) values are different for lys/SC versus lys/MC mixtures.

Further, phase analysis was used to provide insight in the composition of the complex biopolymer particles that are formed in the lys/SC and lys/MC mixtures. Figure 2b presents the lys/casein weight ratio in the biopolymer rich complex phase \( q^* \) as well as the yield of the complex (mass percentage)
in the biopolymer rich complex phase as a function of the weight ratio q of lys and casein, both for lys/SC and lys/MC mixtures. Phase analysis measurements for lys/SC mixtures reveal two domains, depending on the q ratio; domain 1 for q values from 0 to 1.2 and domain 2, for q >1.2. The first domain can, at first approximation, be characterized by a constant lys/cas weight ratio q* in the complex phase, whereas in the second domain a sharp increase of q* is observed when the charge ratio increases. Concomitantly, the yield of the water insoluble complex reaches a maximum value (89 %) at q=1.2, and then decreases sharply down to 10% when q increases further. Since the composition of the lys/SC complexes in the first domain only weakly depends on the composition of the initial mixture, and the yield of the complex phase increases with increasing ChR, we propose an “all or none” type complex formation mechanism, which has already been established (Michaels, Mir, Schneider, 1965; Michaels, Falkenstein, Schneider, 1965) for oppositely charged polyelectrolyte systems. This implies that the reactivity of the SC chain partially covered by lys may be considered higher than that of free casein chains. Therefore, completely neutralized complexes and completely free casein coexist in the complex solution. In the second domain (q>1.2 in fig 2b), a higher content of lys in the complex mixture (higher ChR) directly translates into a higher content of lys in the complex phase. In other words, the number of lys molecules interacting with each casein chain increases, leading to overcharged lys/SC complexes, which hinders their aggregation and increases their solubility. The latter is reflected by the reduced yield of the complex phase. Therefore, the formed complexes consist of a decreasing amount of SC chains and a relatively high content of lys.

In contrast to lys/SC mixtures, phase analysis measurements for lys/MC mixtures reveal a rather constant value of the lys/MC weight ratio q* in the complex phase, over the whole range of q values studied. The composition of the lys/MC complexes thus depends only weakly on the composition of the initial mixture. In other words, the number of lys molecules interacting with each MC micelle does not change significantly with increasing q ratio. This is in agreement with the plateau in the ζ-
potential in this range of q-values. Nevertheless, the yield of the water insoluble complex reaches a maximum (97\%) at q=1.5, which corresponds to the turbidity results in Fig. 1c.

**Binding constant.** The binding isotherms for lys/SC and lys/MC mixtures determined from fluorescence anisotropy measurements are presented in Figure 3a.

**FIGURE 3**

These isotherms show two characteristic regions at pH 7.0: (i) a first region where binding sharply increases; (ii) a saturation region that appears at the largest lysozyme concentrations. In order to determine the binding constants for lys/SC and lys/MC respectively, the binding isotherms were fitted with a Langmuir binding isotherm, which assumes independent identical binding sites:

\[
\nu = \frac{KL}{1 + KL}
\]

with \(\nu\) the binding ratio, \(K\) the binding constant and \(L\) the concentration of free ligand. Results of the fits are presented in Table 1. For both systems, the binding isotherms are relatively well described by the Langmuir isotherm. The binding constant for lys/SC systems (3.3×10\(^2\) \(\mu\)M\(^{-1}\)) is only 1.4 times larger than that of lys/MC systems (2.4×10\(^2\) \(\mu\)M\(^{-1}\)), indicating a similar affinity of both proteins to bind lys.

**Table 1**

*Size of the complexes.* To obtain information about the sizes of the complex particles, DLS measurements were performed on a series of Lys/SC and lys/MC mixtures at a constant total concentration of biopolymers (0.02 wt\%), and in a wide q range (from 0.2 to 45.4 or ChR from 0.16 to 37.6). Our preliminary experiments on binary solutions showed that the intensity size distribution functions and the number size distribution functions for SC and MC were not dependent on the concentration, at least in the range from 10\(^{-4}\) wt\% to 0.1 wt\%. The average size for 90\% of the SC molecules was in the range of 4.6-5.2 nm (data not shown), which is in accordance with known data (Panouillé, Nicolai, Durand, 2004). A small amount of SC associates with an average radius of 63 nm was also registered. The average size of MC particles was 150 nm-160 nm (data not shown), a value that is also very close to literature data (Dalgleish, et al., 2004). The average radius of the lys
monomer was 1.9 nm (data not shown), in accordance with our earlier work (Antonov et al, 2015) and other known data (Parmar,& Muschol, 2009; Valstar, Brown, Almgren, 1999). In addition, some aggregates were measurable as well; the volume contribution of these aggregates was measured to be 0.2%. It is well known that such aggregates are extremely difficult to avoid, especially at pH 7.0 (Sophianopoulos, Vanholde, 1961).

The scattering intensity size distribution functions and the number size distribution functions for the complex lys/SC and lys/MC mixtures at a constant total concentration of biopolymers (0.02 wt%) are presented in Figure 4a,b, and Figure 4c,d respectively. The intensity autocorrelation functions indicated that the data is good enough to calculate the mean size of the particles. The average radius of the complex particles as a function of the ChR in these systems is shown in Figure 4a,b and Figure 4 c,d' for the scattering intensity average size and the number average size respectively. As can be seen in Fig. 4a, in the presence of even a very small amount of lys in the SC solution (at q=0.2 or ChR=0.16), the dominant peak shifts to an average radius of 51 nm. For most q values, the complex particles are characterized by a narrow size distribution (Fig 4c). The asymmetry coefficient (Z) of the complex associates at low q values (under conditions of relatively low aggregation of complex particles) was estimated by the Debye method based on the determination of the scattering intensity I at two angles (45° and 135°), and subsequent extrapolation of the ratio I(45°)/I(135°) to zero concentration (Storey, B. T.; Lee, Papa, Rosen, Simon, 1976). The complex associates are symmetric with Z values equal to 0.88 for the lys/SC system and 0.91 for the lys/MC system.

The sizes of the complex lys/SC particles and their polydispersity increase significantly when the q values increase reaching a maximum value of 629 nm for q=1.19 or ChR= 0.99, and decrease again sharply (up to 285 nm) with further increase of the q ratio up to 45.4 or ChR=37.6. The results obtained are in agreement with the data of the turbidity and zeta potential measurements as well as phase analysis (Fig 1a and 2a,b). The maximal size of the particles occurs at the q and ChR value corresponding to the maximal turbidity of the system and maximal yield of the complex, which
coincides with the conditions where the surface charge is close to zero (conditions of mutual compensation of the negative and positive charges). The main trend of the size evolution of the complex particles in lys/MC systems with q is almost the same as that for the lys/SC system (Fig 4b) except for a few important aspects. The MC form (due to its larger size) results in larger complexes in the complete charge ratio range, and the formed particles are more polydisperse in the complete q range studied. The maximal size of these particles reaches 1050 nm at ChR=1.24, i.e. at the ChR value corresponding to the maximal absorption of the system and its zero ζ- potential value (Figs 1c and 2a).

Structure of the complexes. Confocal laser Scanning microscopy (CLSM) is a very common method for in vivo studies of protein localization at different tissue depths (Sarmento, Ribeiro, Veiga, Sampaio, Neufeld, Ferreira, 2007). CLSM has also been widely used to image protein distributions or their diffusion on polyelectrolyte surfaces (Jewell et al, 2007) or in polyelectrolyte–protein capsules (Sarmento et al, 2007), coacervates (Liu, Cao, Ghosh, Rousseau, Low, Nickerson, 2010) or particles (Park, Na, 2009). We applied fluorescent imaging in order to monitor the distribution of lys within lys/SC and lys/MC complexes at different ChR. The data obtained for the first system are presented in Figure 5a-c.

FIGURE 5

Three characteristic compositions of the complex system were considered namely ChR=0.41, corresponding to an excess of SC, ChR=1.0, corresponding to the maximal yield of the complex according to the phase analysis and turbidity measurements (Figs 1 and 2b), and finally, a composition characterized by an excess of lys in the complex system (ChR=3.9). It can be seen that at a low charge ratio (excess of SC in the complex mixture) the intensity signal mainly originates from SC (yellow), whereas the signal from lys (orange) is uniformly distributed inside the complex particles (Fig 5a).

At ChR=1.0, corresponding to the maximal yield of the complex, the orange signal indicating the presence of lys becomes slightly more pronounced on the periphery of the complex particles pointing towards a partial redistribution of this protein in the complex particle (Fig 5b). Finally, at ChR=3.9,
i.e. with an excess of lys in the complex system, a high intensity signal from the positively charged lys protein can be observed on the periphery of the complex particle in the form of an orange ring (Fig 5c). The radius of this ring with a high density of lys cationic groups is about 15% of the radius of the complex particle.

The results obtained for lys/MC systems are shown in Figure 6. We analyzed the behavior of the complex systems at different compositions characterized by ChR ratios ranging from 0.16 to 4.1. It should be noted that at lower ChR values, the intensity signal of the labelled lysozyme is too weak to assess whether interactions initially occur with the charges at the surface of MC, as suggested by the ELS results. However, the images show without doubt that in contrast to lys/SC complex particles, the particles of the lys/MC system do not exhibit a peripheral layer saturated with lys molecules at any ChR value above 0.15. In this system, both proteins distribute within the particles more or less uniformly. Thus, the results of confocal microscopy clearly show that the localization of lys within the complex particles depends on the state of dispersion of the casein molecules (molecularly versus colloidal dispersed state). For the lys/SC system the distribution is dependent on the ChR of the complex system, whereas for the lys/MC system the localization of lys is only weakly dependent on the ChR, at least in the range of charge ratio values studied. The results obtained can be explained on the basis of a theory for complexes of oppositely charged hydrophilic and hydrophobic macromolecules forming a two-phase structure (Vasilevskaya, Leclercq, Boustta, Vert, Khokhlov, 2007). The inner part of the complex contains monomer units of both macromolecules, whereas the exterior part consists exclusively of monomer units of the hydrophilic macromolecules. The formation of this protective layer is promoted by the energetic gain when the hydrophilic monomer units are exposed to the surrounding solvent rather than the hydrophobic core. On the contrary, the factor preventing the formation of such a layer is the Coulomb attraction between the excess of negative and positive groups in the internal and external parts, respectively, of the intermolecular polyelectrolyte complexes. The balance of these two main factors determines the presence and width
of the protective external layer. Lys and casein macromolecules have different affinities to water and different densities of ionic groups along their chain. It is well known that caseinate is a highly hydrophobic protein due to its peculiar charge distribution and largely sized hydrophobic domains (Hand Book of Food Science, 2005), whereas lys is a small hydrophilic protein (Hamill, Wang, Lee, 2005). Therefore complexes of such macromolecules can form a core–shell structure in accordance with the theory of Vasilevskaya et al (2007). The absence of such a core–shell structure for lys/MC complexes can be due to the dominance of the Coulomb attraction between excess negative and positive groups in the internal and external parts, since casein micelles are already surrounded by a shell with a higher affinity towards water (McMahon, Oommen, 2013).

To provide a more detailed picture of the structure of the complexes, we examine next the dependencies of the radius of gyration ($R_g$) of the complex particles and the molecular weight of the complexes on ChR, determined from SLS measurements. The $R_g$ values and the apparent weight average molecular weight, $M_w$, as functions of the ChR for the complex lys/SC mixtures at pH 7 and $I=0.01$ are presented in Figure 7a,b. It can be seen that both dependencies show an extremal character with a maximum at ChR=1.0. It should be noted that the sizes and masses of the complex particles at 0.8<ChR<4 are too large to determine them precisely, therefore these molecular parameters were determined only roughly and are denoted in Figure 7 by a dashed line. For these cases the evaluation of $M_w$ from $R_g$ was performed on the basis of a known calibration curve providing the relation between $R_g$ of different proteins and their molecular weight (Takahashi, Kubota, Kokai, Izumi, Hirata, Kokufuta, 2000). The data clearly indicate the extremal character of the dependencies of $R_g$ and the molecular weight of the complexes on the ChR. Since the molecular weight of casein micelles is very high ($\approx$ 250000 kDa), determination of this parameter for large lys/MC particles by SLS is not feasible.

The CLSM, SLS, and phase analysis data allow to propose a schematic structure of the complexes. Based on the $M_w$ values of the lys/SC complexes at ChR=1.0 (i.e. under conditions of mutual
compensation of the positive charges of lys and negative charges of SC) when the molar ratio of lys and SC in the complexes is 20:1, the number of lys chains and SC molecules comprising the complexes can be approximated. As depicted schematically in Figure 8, at ChR=1.0 each complex consists of several hundred SC chains and several thousand lys molecules. Under these conditions,

FIGURE 8

each SC chain interacts with several lys molecules forming an interpolymer complex. Because of charge neutralization, these interpolymer complexes exhibit reduced solubility and thus associate to form large aggregates, in accordance with the complexation mechanism proposed by Dubin and coworkers (Takahashi et al, 2000; Tsuboi, Izumi, Hirata, Xia, Dubin, Kokufuta, 1996). Complete neutralization of the countermacroions of the proteins within the complex particles in the ChR range from 0.16 to 0.985 occurs by a more or less uniform distribution of the SC and lys chains in the complex particle (Fig 5). This fact is in agreement with the results of the phase analysis of the complex phase (Fig 2b curve 2), showing that the weight ratio of the proteins within the complex remains more or less constant. At ChR>1, when the surface charge of the complexes becomes positive, the structure of the lys/SC complexes changes significantly. An excess of lys in the complex system leads to the formation of an outer shell on the particles comprising mostly of lys molecules. At the same time, the center part of the complex particles still contains completely neutralized countermacroions of the proteins. In other words, the number of lys molecules interacting with each cas chain increases, leading to limited charge neutralization, which hinders the aggregation of the interpolymer complexes (Fig 1). Therefore, on average the formed complexes consist of a decreasing number of SC chains and have decreased $R_h$ and $M_w$ values. These conclusions are in agreement with the phase analysis (Fig 2b), which shows that with increasing amount of lys in the mixture, its relative content in the complex phase increases. On the other hand, in the lys/MC system, different structural changes of the complex particles with increasing ChR take place. By comparing the CLSM data for the lys/MC complexes obtained at ChR between 0.16 and 4.1, i.e. under conditions of excess of MC as well as
under conditions of excess of lys, neutralization of the countermacroions of the proteins, within the complex particles takes place with a more or less uniform distribution (Fig 6). Hence, an excess of lys should be accumulated in the supernatant of the complex system, and the lys/MC weight ratio in the complex phase should not change significantly with \( q \). The results of the phase analysis of the complex phase and supernatant (Fig 2b) indeed confirm this fact.

**PH stability of the complexes at different ionic strength.**

Turbidimetric titrations of lys/SC mixtures at various ionic strengths were performed from pH 7 into the alkaline region to obtain more information about the interaction of these biopolymers. A typical result is given in Figure 9 a. For the lys/MC system, these titrations were not done because MC decomposes in alkaline solutions. Absorption measurements reveal two domains of pH corresponding to (I) the absence of interaction \( (\tau_{500} \approx 0) \), and (II) phase separation of an insoluble complex \( (\tau_{500} > 0) \). The transition from region I to region II is denoted “pH\text{Set}”. The results of different turbidimetric titrations are presented in Figure 9b. Figure 9c presents the dependence of the pH\text{Set} values of the system as a function of ionic strength. Lys can associate with SC at pH 11.29, at which its net charge is slightly negative (Sato, Mattison, Dubin, Kamachi, and Morishima, 1998), because positively charged residues (11 arginyl residues with pKa value of 12.5) locally exist even at this pH. Park et al. also reported (Park, Muhoberac, Dubin, Xia, 1992) that lys interacted with the anionic polyelectrolyte PAMPS above its pI when the net charge of lys was \( -2.6\pm1 \) in 0.1 M KCl. The data obtained shows that the pH\text{Set} values significantly decrease (from 11.29 to 9.02) with increasing ionic strength from 0.01 to 0.09. These observations once more imply that the interaction between lys and SC is governed by electrostatic interactions.

**Protein structure within the complexes.**

The preservation of the enzymatic activity, which is directly correlated with the protein conformation, is an issue of major importance in most applications involving protein/polyelectrolyte
and protein/protein complexes. For this reason CD spectroscopy measurements in the far UV region were performed to study possible structural changes of lys within the complexes with casein (SC or MC) and that of casein within the complexes with lys. Since from all casein fractions only β-casein has a more or less expressed secondary structure, possible structural changes of β-casein in the presence of different amounts of Lys were monitored. The results are presented in Figures 10 and 11.

**FIGURE 10**

The CD spectrum of lys exhibits two negative peaks in the far-UV region at 208 and 222 nm (Fig 10a), which is contributed by n/π* transitions of the peptide bond of the α-helix (Woody, 1995). The elasticity at 220 nm is a standard measure of the helical content of a protein. On the basis of the analysis carried out using the SOMCD method, which is an update of the k2D2 algorithm, the secondary structure of lys in the complex lys/SC systems is estimated. At 23°C lys contains 28.1% α-helical structure, 9.0% β-sheets and 62.9% random structure. Even an insignificant presence of SC in the lys solution at q=10 results in an appreciable decrease of the negative Cotton effect at 222 nm. The content of the α-helical structure in lys decreases to 19.2%. With a further decrease of the q values from 10 to 1.0 (increase in SC content in the complex mixture) the negative band at 222 nm decreases sharply in intensity. At charge ratio 1.0 the structure of lys becomes almost unordered. It contains 5.4% α-helical structure, 7.0% β-sheets and 87.6 % random structure.

The β-casein spectrum in Figure 10b exhibits one negative peak in the far-UV region at 208 nm, and a shoulder at 222 nm, indicative of the presence of a small amount of α–helix structure (Greenfield, 2007). This spectrum is typical for β-casein: data of CD studies and FTIR spectroscopy suggest that β–casein contains 10%-13% α-helix and 13%-22% β-structures (Farrell, Qi, Wickham, Unruh, 2002). Our data show a α-helical content of 12%, 18% β-sheets and 70% random structure. When increasing q, starting from small q values (0.3), almost complete disruption of the helical structure takes place and the protein structure transfers to an unordered one. The negative band at 208 nm decreased further in intensity with the increase of q from 0.3 to 1.2 (increase
in lys content in the complex mixture). Comparison of the CD spectra obtained for lys/MC systems (Fig 11) with those of lys/SC systems (Fig 10) reveals a more significant effect of MC on the secondary structure of lys. Actually, at q=10 the CD spectrum of lys in the lys/SC systems shows a decrease in the content of the α-helical structure from 28% to 19.2%, whereas for the lys/MC system the CD spectrum indicates the formation of a completely unordered structure of lys within the complex.

Additionally, fluorescence spectroscopy was employed to investigate the protein structure within the complexes. Figure 12 shows the fluorescence emission spectra of lys and complex lys/SC and lys/MC systems after subtraction of the contribution from the fluorescence emission spectrum of SC. The wavelength of maximum emission ($\lambda_{max}$) for lys was about 341 nm. This fluorescence peak exclusively arises from six tryptophan residues of lys (Lakowicz, 1986; Kuramitsu, Kurihara, Ikeda, & Hamaguchi, 1978) but only two of them, Trp62 and Trp108 appear to dominate the fluorescence spectrum (Nishimoto, Yamashita, Szabo, & Imoto, 1998). When different amounts of SC were titrated into a fixed concentration of lys, the fluorescence intensity of lys changed significantly (Fig 12a). On the one hand, an addition of SC leads to a significant increase of the fluorescence intensity of lys. On the other hand, a significant blue shift of the maximal emission wavelength from 341 to 337 nm was observed (Fig 12a). The blue shift of the fluorescence maximum of lys in the presence of SC illustrates the hydrophobic effect on Trp due to the direct complex formation of these proteins probably through cooperative binding. The observed increase in the fluorescence intensity of lys in the presence of SC is the result of insignificant conformation changes of the lys molecules. Fluorescence spectra of lys in the presence of MC (Fig 12b) show a nonmonotonic dependence on the MC amount. The addition of MC into the lys solution leads first to a significant decrease of the fluorescence intensity up to q
values approximately equal to $q_{\text{Max}}$ corresponding to the maximal interaction in the complex system (Figs 1 and 2). This decrease in fluorescence intensity or fluorescence quenching is a result of a variety of intermolecular interactions, including excited-state reactions, molecular rearrangements, energy transfer, and ground state complex formation (Imoto, Forster, Repley, & Tanaka. 1971).

With further increase of the content of MC in the complex system the fluorescence intensity increases up to approximately the initial intensity of free lys.

In summary, CD spectra reveal a substantial effect of the complexation on the secondary structure of the proteins within the complex. For lys, a destruction of the ordered secondary structure occurs in both the lys/SC and lys/MC systems. In addition, also β-casein undergoes a spectacular change in secondary structure. However, the fluorescence intensity measurements indicate an absence of significant changes in the tertiary structure of lys after complexation with casein. Such “contradiction” between CD and fluorescence data is not exceptional. It was also observed, for example, by Lin, Zhao and Wang (2010) in their study of conformational changes and noncovalent complexes of myoglobin with ligands by electrospray ionization mass spectrometry, circular dichroism and fluorescence spectroscopy. Spectroscopic data presented in their work demonstrates two mechanisms of protein unfolding; one of them reduces the amount of helices in myoglobin without loss of tertiary structure, whereas the other one results in the loss of tertiary structure. Hence, the loss of the helix structure in lys within the lys/casein complex determined by CD spectroscopy and the absence of considerable changes in the tertiary structure of lys could be explained by an existence of different mechanisms of protein unfolding.

Morphology of the complex system.

The results presented above demonstrate that changing the state of the casein molecules and the ChR in lys/casein systems alters solubility, composition, surface charge, and structure of the complex particles, as well as the structure and allocation of the proteins within the complexes. In the present section, we consider the morphology of lys/SC and lys/MC systems as a function of ChR starting
with association (aggregation) of small complex microparticles formed at q values slightly above \( q_{\text{Onset}} \). Bright-field light microscopy was used to visualize the overall morphology of the particles in the complex systems. This also provides an additional verification of the possible effect of the protein labeling on the particles, which may play a role in CLSM. Representative images at selected ChR values are presented in Figure 13. It should be noted that typical light microscopy only allows to clearly resolve features with a size on the order of a µm. Hence, this technique will allow to characterize the aggregation behavior of the complex particles that are formed in the ternary mixtures.

For lys/SC, at a low ChR value equal to 0.08 (very close to the \( q_{\text{Onset}} \) value) formation of numerous almost spherical small particles was observed. The particles did not aggregate with time, i.e. they are characterized by a high aggregative stability. Starting from ChR≈0.12 the particles form rod-like aggregates by a head-to-tail mechanism. At ChR≈0.16 these elements increase in length forming vermiciform particles. With further increase of the ChR values up to ≈0.41-0.58, growth of the complex particles in length is halted but smaller complex particles join the large vermiciform particles from the sides resulting in the formation of a branched structure. At ChR=0.8-1.0 this type of morphology is supplemented by micelle like particles. Further growth of the ChR up to 10 leads to disaggregation of the complex particles and a reverse development of the morphology. Increasing the SC concentration in the system from 0.025 wt% to 0.1 wt% does not alter the qualitative morphology development of the complex system as a function of ChR (data not shown).

Also in the lys/MC system, typical morphological changes occur. At ChR values from ≈0.01 to 0.25 the morphology is qualitatively the same as for lys/SC systems at ChR=0.08, i.e. formation of small spherical particles takes place. At a higher ChR (≈0.3-0.66) these particles coalesce with each other forming aggregates. In contrast to lys/SC systems these aggregates are characterized by an insignificant degree of asymmetry. At ChR values ≥1.0 they associate, forming a droplet like morphology with average sizes 7-10 µm.
The difference in morphological behavior of the two complex systems comprising caseins with a different dispersion state can be explained by taking into account that morphological changes are driven by two types of forces acting in opposite directions; hydrophobic forces leading to aggregation, and weak polarization effects induced by electrostatic forces resulting in dissociation of aggregates. It is well known that MC particles are characterized by a much stronger hydrophobicity than SC molecules. Therefore their complexation with lys (which diminishes electrostatic repulsion) leads to strong association. In the case of the less hydrophobic SC its complexation with lys at a low ChR first leads to association of the complex particles by hydrophobic forces. Starting from a definite length (at a higher ChR), hydrophobic forces acting along the rod-like particles are weakened, and an appearance of new branch points takes place, possibly localized where the SC molecules have a polar amino acid residue, and so on. For ChR values closer to 1, hydrophobic forces start to prevail on the electrostatic ones leading to formation of large complex aggregates.

Conclusion

The interaction and complexation behavior of lysozyme with two acid SC and MC proteins, the structure and composition of the complex particles, the allocation of the proteins within the complexes, as well as the solution properties and peculiarities of the morphological changes of the complex systems were studied by means of dynamic and static light scattering, fluorescence anisotropy, confocal laser scanning and bright-field light microscopy, phase analysis, electrophoretic mobility, and turbidimetry measurements. The results show that the specific q values for the Lys/MC systems where respectively complex formation (q_{Onset}) and phase separation (q_{p}) is initiated were ~33 times less than those for Lys/SC systems. Determination of the binding constant (K) at pH 7.0 and I=0.01 showed only small differences in these values for lys/SC (K=3.3×10^3 μM^{-1}) and lys/MC (K=2.4×10^3 μM^{-1}) systems. The solution behavior, structure, effective charge of the formed complexes and protein structure within the complexes proved to be dependent on the state of dispersion of the casein molecules, the pH, and the [Cat^+]/[An^-] charge ratio (ChR). Absorption measurements indicate complexation of Lys with caseins at pH values as high as 11.29 (I=0.01). At
ChR > 1, i.e. in excess of lysozyme, CLSM clearly showed the formation of complex Lys/SC particles with a neutral core and an exterior part consisting exclusively of macromolecules of hydrophilic Lys, which is in agreement with Khokhlov’s theory, whereas in the case of Lys/MC particles, the formation of an exterior part was not observed even at ChR ≥ 4.5. The conclusions drawn from CLSM were confirmed by the phase analysis of the complex systems at different ChR.

The secondary structure of the proteins within the complexes was evaluated by fluorescence spectroscopy and CD measurements. Binding of Lys with SC and MC leads to a disruption of the ordered secondary structure of Lys, mainly in the lysozyme/MC system. Considering the morphological changes of the complex systems as a function of ChR we established that the Lys/SC complex at low ChR (0.1-0.2) consists of small spherical particles which aggregate at higher ChR values forming large veriform asymmetric particles which eventually reduce to spherical ones at ChR > 8. The Lys/MC system at low ChR forms weakly asymmetric particles but contrary to the Lys/SC system these particles associate at ChR ≥ 0.6 forming a droplet like morphology with average sizes of 7-10 μm. Hydrophobic forces acting between particles and weak polarization forces can be a driving force for such morphological changes.

The present study provides a better understanding of the interaction and complexation processes of lysozyme with caseins. An understanding of the effect of protein structure on protein-protein interactions also permits the manipulation of protein side chains in order to enhance gelation properties.
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References


**Captions for Tables and Figures**

**Table 1**. Results of fitting binding isotherms with a binding model based on independent identical binding sites.

**Figure 1**. The turbidity values at 500 nm (τ500) as a function of both the weight ratio q (bottom axis) and charge ratio ChR (top axis) for lys/SC (a, a’, a”, b, b’) and lys/MC (c, c’, c”, d, d’) mixtures at I=0.01, pH 7 and 23°C. In (a, a’, a”, c, c’, c”) – the concentration of caseins in the complex system (CMSC, CMMC) is variable. In (b, b’, d, d’) the concentration of caseins in the complex system (CMSC, CMMC) is constant (0.01 wt%). In the insets (a’, a”, b’, c’, c”, d’, d”) qonset and qset indicate the transitions between no complex formation and formation of soluble complexes whereas qφ and qφ indicate the transitions between formation of soluble and insoluble complexes.
Figure 2 (a) The zeta potential ($\zeta$) as a function of the weight ratio $q$ for ternary lys/SC (circle) and lys/MC (open star) mixtures. (b) The yield of the complex in the biopolymer rich complex phase (curves 1 and 3) as a function of weight ratio $q$ and the lys/casein weight ratio in the complex phase as a function of weight ratio $q$ (curves 2 and 4) for lys/SC (curves 1 and 2) and lys/MC (curves 3 and 4). pH 7.0; $I=0.01$ and 23°C.

Figure 3. (a) Binding isotherms of lysozyme to SC and MC at pH 7.0, $I=0.01$ and 23°C (b, c) Fit of independent binding site model for binding ratio $v$ versus free ligand concentration $L$ for (b) lys/SC and (c) lys/MC mixtures.

Figure 4. (a, b) The intensity size distribution and (c, d) number size distribution for lys/SC (a, c) and lys/MC (b, d) mixtures. The average size of the complex particles for lys/SC (a',c') or lys/MC (b', d') mixtures as a function of charge ratio ChR. $C^M_{\text{tot}}=0.02$ wt%, pH 7.0, $I=0.01$ and 23°C.

Figure 5. Confocal microscopy images of lys/SC mixtures at different charge ratio ChR values. (a) ChR 0.41, (b) ChR 1.0 and (c) ChR 3.9 for pH 7.0, $I=0.01$ and 23°C. $C^M_{\text{tot}}=0.02$ wt%. Lys is labeled orange and SC and MC are labeled yellow. Full length of images is 208 um.

Figure 6. Confocal microscopy images of lys/MC mixtures at different charge ratio ChR values. (a) ChR 0.16, (b) ChR 0.44, (c) ChR 1.15, (d) ChR 1.47 (e) ChR 1.64 (f) ChR 4.1 for pH 7.0, $I=0.01$ and 23°C. $C^M_{\text{tot}}=0.02$ wt%. Lys is labeled orange and SC and MC are labeled yellow. Full length of images is 208 um.

Figure 7. (a) Radius of gyration ($R_g$) as a function of the charge ratio ChR for lys/SC mixtures, (b) Apparent molecular weight of the complex particles as a function of the charge ratio ChR for the same system. $C^M_{\text{tot}}=0.1$ wt%, pH 7.0; $I=0.01$ and 23°C.

Figure 8. Schematic representation of the complex structure as a function of charge ratio for SC and MC.

Figure 9. (a) Representative turbidimetric curve showing the determination of $\text{pH}_{\text{Set}}$ and $\text{pH}_6$ values for lys/SC mixtures at $I=0.01$. (b) turbidimetric titration curves for lys/SC mixtures determined at
different ionic strengths. (c) pH of lys/SC mixtures as a function of I value. C_{SC}^{M}=0.01 wt%.

ChR= 0.985, 23°C.

**Figure 10.** (a) Circular dichroism spectra for a lysozyme solution and lys/SC mixtures with different weight ratios q. All spectra are presented after subtraction of the contribution of SC. (b) Circular dichroism spectra for a β-casein solution and β-casein/lys mixtures with different weight ratios q. All spectra are presented after subtraction of the contribution of lys. C_{cas}^{M}= 0.005 wt%, pH 7.0, I=0.01 and 23°C.

**Figure 11.** Circular dichroism spectra for a lys solution and lys/MC mixtures with different weight ratios q. All spectra are presented after subtraction of the contribution of MC. C_{lys}^{M}= 0.005 wt%, pH 7.0; I=0.01 and 23°C.

**Figure 12.** Fluorescence emission spectra for a lys solution and lys/SC (a) or lys/MC (b) mixtures at different q values. All spectra are presented after subtraction of the contribution of SC or MC. C_{lys}^{M}=0.005 wt%, λ_{exc}= 280 nm, pH 7.0, I=0.01 and 23°C. The inset in (a) shows the wavelength at which maximum emission occurs as a function of the weight ratio q.

**Figure 13.** Morphological changes in lys/SC and lys/MC mixtures as a function of charge ratio ChR. C_{SC}^{M}=0.02 wt%, C_{MC}^{M}=0.02 wt%, concentration of lys in the mixtures (C_{lys}^{M}) is variable. pH 7.0, I=0.01, 23°C. Full length of images in μm: (a) 20, (b) 30, (c) 70, (d) 60,(e) 140, (f) 18, (g) 70, (h) 55, (i) 55, (j) 70, (k) 80, (l) 90.

**Highlights (for review)**

1. Structure of the complex particles and distribution of lysozyme within them are strongly dependent on the state of the casein molecules (SC or MC).
2. The solution behavior of the complexes and their morphology as well as the protein structure within the complexes are dependent on the [Cat^+] /[An^-] charge ratio.
3. In excess of lysozyme, complex Lys/SC particles with a neutral core and an exterior part consisting exclusively of hydrophilic Lys macromolecules are formed.
4. In the case of Lys/MC system a uniform distribution of both proteins within the complex particles was observed in a wide range of [Cat^+] /[An^-] charge ratio.
5. Binding of Lys with SC or MC leads to disruption of the secondary structure of Lys
Figure 1.

Graphs showing the relationship between \( q_{\text{wt/wt}} \) and \( \tau_{500} \) in a.u., with various concentrations and conditions indicated in the legends. Each graph includes an inset with a magnified view of the data points and trend line.

- **Graph a)**: Shows \( q_{\text{max}} = 1.19 \) with concentration details: 
  - \( C^M_{\text{Cas}} = 0.02 \) wt% 
  - \( C^M_{\text{Lys}} \) variable

- **Graph b)**: Shows \( q_{\text{max}} = 1.2 \) with concentration details: 
  - \( C^M_{\text{Cas}} = 0.01 \) wt% 
  - \( C^M_{\text{Lys}} = 0.3 \) wt% 
  - \( C^M_{\text{Lys}} \) variable

- **Graph c)**: Shows \( q_{\text{max}} = 1.55 \) with concentration details: 
  - \( C^M_{\text{Cas}} = 0.01 \) wt% 
  - \( C^M_{\text{Lys}} = 0.02 \) wt% 
  - \( C^M_{\text{Lys}} \) variable

- **Graph d)**: Shows \( q_{\text{max}} = 1.2 \) with concentration details: 
  - \( C^M_{\text{Cas}} = 0.01 \) wt% 
  - \( C^M_{\text{Lys}} = 0.02 \) wt% 
  - \( C^M_{\text{Lys}} \) variable

Legend for all graphs:
- \( q_{\text{Onset}} \) and \( q_{\phi} \) values are indicated for each condition.
Figure 2
Figure 3
Figure 4

Scattering intensity, a.u.

Radius, nm

1. L0.8094gCas4.0198      q=0.20
2. L1.4938Cas3.045
3. L2.4462cas2.0213   q=1.2
4. L3.0cas1.8398   q=1.63
5. L.2.4998cas0.2288  q=10.92
6. L2.9862Cas0.0656   q=45.4

0 <q<1.2
q>1.2

Radius, nm

Scattering intensity, a.u.

Radius, nm

Scattering intensity, a.u.

Number

Radius, nm

Scattering intensity, a.u.

Number

Radius, nm

Scattering intensity, a.u.

Radius, nm

ChR

ChR

ChR
Figure 5
Figure 9
Figure 10

**Panel a)**
- Lysozyme 0.005 wt%
- Casein(0.005 wt%)/lysozyme (variable) mixtures
- q=10
- q=3.3
- q=2.0
- q=1.0

**Panel b)**
- β-casein 0.005 wt%
- β-casein(0.005 wt%)/lysozyme (variable) mixtures
- q=0.3
- q=0.5
- q=0.8
- q=1.2

**Graph Details**
- Wavelength, nm
- CD, mdeg

**Legend**
- Black line: Lysozyme 0.005 wt%
- Red dashed line: q=10
- Blue dashed line: q=3.3
- Green dashed line: q=2.0
- Orange dashed line: q=1.0

**Legend**
- Black line: β-casein 0.005 wt%
- Red dashed line: q=0.3
- Blue dashed line: q=0.5
- Green dashed line: q=0.8
- Orange dashed line: q=1.2
Figure 12.
Effect of the ChR on Morphology of the Complex Particles

LYSOZYME/SODIUM CASEINATE

a) ChR=0.01  b) ChR=0.12  c) ChR=0.16  d) ChR=0.41  e) ChR=0.89  f) ChR=8

LYSOZYME/MICELLAR CASEIN

g) ChR=0.01  h) ChR=0.13  i) ChR=0.41  j) ChR=0.89  k) ChR=1.0  l) ChR=1.25

Figure 13
Table 1

<table>
<thead>
<tr>
<th>System</th>
<th>Binding constant, $K$, μM$^{-1}$</th>
<th>Coefficient of correlation, $r$</th>
<th>Sum of squared deviations</th>
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</thead>
<tbody>
<tr>
<td>Lys/SC</td>
<td>$3.3 \times 10^2$</td>
<td>0.945</td>
<td>0.103</td>
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<tr>
<td>Lys/MC</td>
<td>$2.4 \times 10^2$</td>
<td>0.976</td>
<td>0.034</td>
</tr>
</tbody>
</table>

The TOC graphic