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TENSILE FAILURE CRITERIA
FOR FIBER COMPOSITE MATERIALS

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16. Abstract

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Analyses of three possible failure modes have been developed. These modes are the fiber break propagation mode, the cumulative group fracture mode, and the weakest link mode.

Application of the new model to composite material systems has indicated several results which require attention in the development of reliable structural composites. Prominent among these are the size effect and the influence of fiber strength variability.

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SUMMARY

An analytical model of the tensile strength of fiber composite materials has been developed. The analysis provides insight into the failure mechanics of these materials and defines criteria which serve as tools for preliminary design material selection and for material reliability assessment. The model incorporates both dispersed and propagation type failures and includes the influence of material heterogeneity. The important effects of localized matrix damage and post-failure matrix shear stress transfer are included in the treatment. The model is used to evaluate the influence of key parameters on the failure of several commonly used fiber-matrix systems.

Analyses of three possible failure modes have been developed. These modes are the fiber break propagation mode, the cumulative group fracture mode, and the weakest link mode. In the former, adjacent fibers fracture sequentially at positions which are within a short distance of a planar surface. Eventually the propagation becomes unstable and the plane becomes the fracture plane. In the cumulative group mode distributed fiber fractures increase in size and number until the damaged regions have weakened one cross-section so that it can no longer carry the applied load. In the weakest link mode, an initial fiber fracture causes an immediate propagation to failure.

Application of the new model to composite material systems has indicated several results which require attention in the development of reliable structural composites. Prominent among these are the size effect and the influence of fiber strength variability.

INTRODUCTION

At the present stage of development of composite materials and their applications, there are many new and improved high performance fiber and matrix materials. At such a time the desire to utilize reliable, high-strength composites makes the need for an understanding of the tensile failure of fiber composite materials self-evident. However, despite widespread attempts to use limited experimental data to substantiate simplistic concepts of the failure process, it is equally evident that this failure process is extremely complex.

The primary factor contributing to the complexity of this problem is the variability of the fiber strength. There are two important consequences of a wide distribution of individual fiber strengths. First, all fibers will not be stressed to their maximum value at the same time. Thus, the strength of a group of fibers will not equal the sum of the strengths of the individual fibers, nor even their mean strength value. Second, those fibers which break earliest will cause perturbations of the stress field resulting in localized high interface shear stresses, and in stress concentrations in adjacent fibers. Thus, progressive damage may well result. In earlier studies, approximate models of different possible failure modes have been formulated. These include an assessment of the failure resulting from fracture of the weakest link; of the fiber break propagation resulting from internal stress concentrations; and of the failure resulting from the cumulative weakening effect of distributed fiber fractures. The present study utilizes statistical analyses to assess the effects of the occurrence of damage at scattered locations within the material followed by an increase in the size and number of these damaged regions as the stress level is increased.

The results of this study provide an integrated approach to the definition of the mode and level of tensile failure for fiber composite materials. The new failure model includes the limiting

effects of matrix or interface strength and thereby enhances
the understanding of crack arrest mechanisms within a composite.
The results are not only of value for assessing the relative
merits of different constituent properties, but also provide
a basis for evaluating material reliability and assessing
damage tolerance for fiber composite materials.

In an attempt to present clearly the major concepts
introduced in this paper, all details of the analyses have
been relegated to a series of six appendices. Thus, following
a brief outline of the background to the present problem, the
body of the paper is composed of three descriptive sections.
The first, the development of failure models and failure
criteria; the second, the results of the application of the
new analysis to both real and idealized composite systems; and
the final, the implications of the results of this
study.

The approach taken in this paper is consistent with the
new materials engineering concepts. Thus, one may expect
that materials will be tailored to suit the requirements of
their application. Choice of constituents is a new freedom
which will be exploited by the designer in time to come.
Thus, the analytical understanding of material behavior must
be adequate to assess a priori the relative merits of various
potential combinations of constituents. The required analyses
should be viewed as preliminary design tools for this selection
process. Final determination of material properties for the
actual design will be obtained experimentally after this
analytical screening process. The present definition of
criteria for tensile failure of composites is consistent with
this philosophy.

LIST OF SYMBOLS

A_f = Cross-sectional area of an individual fiber

E_f = = Fiber extensional modulus

$F_{(\sigma)}$ = Fiber strength distribution

G_m = Matrix shear modulus

I = Number of adjacent broken fibers

J = Fiber index denoting position of fiber relative to last broken fiber

L = Specimen length

L_g = Fiber gage length in strength test

L_n = Influence coefficient definint force in fiber n due to a unit displacement of fiber 0.

M = Number of axial layers or links = L/δ

N = Number of fibers in a typical cross-section

P = Applied load on a fiber at infinity = $\sigma_o A_f$

$P_I(\sigma)$ = Probability of having a crack of size I in a composite (see Eq. A.14)

P_y = Applied load when matrix failure occurs

$Q_I(\sigma)$ = Transitional probability (see Eq. 2.4 for example)

$R_I(\sigma)$ = Probability of failure of a group of I fibers (see Eq. A.16)

U_0, U_1, U_2 = Displacements of core of broken fibers, intact fiber, and average material, respectively used in approximate model (see Appendix B)

a = Half length of inelastic zone

$d_1 d_2$ = Effective fiber spacing parameters used in 3D model for load concentrations (see Fig. B.5)

f = Subscript indicating fiber

g(I) = Number of intact fibers surrounding I broken fibers

γ = Surface energy

k_E, k_L^* = Effective load concentration factors associated with exponential and linear stress variations, respectively (see Appendix C)

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k_I	=	Load concentration factor associated with I broken fibers
m	=	Number of fibers in approximate model of Ref. B.2
m	=	**Subscript indicating matrix**
n	=	Number of broken fibers in core
n_1, n_2	=	**Parameters used in calculating Q_I (see Eq. 2.5)**
$p_I(\sigma)$	=	Probability that a crack will initiate in a given layer and grow to size I (see Eq. Al2)
$q_1 q_2$	=	Probability of failure of overstressed fibers (see Eqs. A.4 and A.5)
$r_I(\sigma)$	=	Probability that one d fibers will break
r_a, r_b	=	Radii used in 3D model for load concentrations (see Fig. B.5)
t	=	$(r_b d_1)/(r_a d_2)$
u_0, u_1, u_2	=	Nondimensional axial displacements of core, intact fiber, and average material used in approximate model (see Appendix B)
v_f	=	Fiber volume fraction
x	=	Coordinate parallel to fiber axis
ΔV	=	$\Delta V_f + \Delta V_m$
ΔV_F	=	Energy required to open a crack that will extend to next fiber
ΔV_f	=	Elastic energy released when an isolated fiber breaks (Eq. El)
ΔV_m	=	Elastic energy released when matrix fractures (Eq.E6)
α	=	Nondimensional half length of inelastic zone
α, β	=	Weibull distribution parameter
$\bar{\alpha}, \bar{\beta}$	=	Weibull parameters used in Cumulative Group Mode of Failure Analysis

α_1 $= \alpha^{-1/\beta}$

δ = Ineffective length

δ_E = Elastic ineffective length defined in Eq. 1.4

δ_I = Ineffective length associated with I adjacent broken fibers

δ_g = Ineffective length associated with a group of g broken fibers

δ_0 = Representative ineffective length used in calculating P_I (see Appendix A)

η = Post-failure shear stress parameter

ϕ = Fraction of undisturbed fiber stress σ_0, parameter
   $= 2\pi/n$ in Appendix B, exponent parameter in Appendix C

ψ $= 2\pi/g$

σ = Nominal fiber stress

$\sigma*$ = Statistical mode of cumulative weakening failure mode stress

$\sigma_I(x)$ = Non constant stress in the intact fibers adjacent to I broken fibers

σ_0 = Undisturbed fiber stress(at a large distance from site of a fiber break)

$\sigma(x)$ = Fiber stress

σ_w = Expected fiber stress level for first fiber break

τ = Matrix shear stress

$\bar{\tau}$ = Nondimensional matrix shear failure stress (seeEq. B.3b)

τ_m = Matrix shear failure stress = τ_y

τ_y = Matrix shear failure stress

θ = Angle between layer fiber axis and laminate axis

ξ = Nondimensional coordinate along fiber axis

I BACKGROUND

The major factor motivating the present study is the
non-uniform strength of most current high-strength filaments.
This statistical fiber strength distribution is generally
attributed to a distribution of imperfections along the length
of these brittle fibers. In a composite, one can always ex-
pect some fiber breaks at relatively low stresses. The
problem of composite tensile strength is the problem of de-
termining effects subsequent to these initial internal breaks.
Because the relative importance of the multiplicity of pos-
sible modes of subsequent internal damage depends upon local
details of the stress field, the problem of composite tensile
strength is extremely complex.

At each local fiber break, several possible events may occur.
In the vicinity of the fiber break the local stresses are highly
non-uniform (fig. 1.1) This may result in a crack propagating
along the fiber interface or across the composite. In the
former case the fibers may separate from the composite after
breaking and the composite material may be no stronger than a
dry bundle of fibers. In the second case, the composite may
fail due to a propagating normal crack or due to a fiber break
propagation and the strength of the composite may be no greater
than that of the weakest fiber. This latter mode is defined
as a "weakest link' failure. If the matrix and interface
properties are of sufficient strength and toughness to prevent
or arrest these failure mechanisms, then continued load increase
will produce new fiber failures at other locations in the material,
resulting in a statistical accumulation of internal damage.

In actuality, it is to be expected that all these effects
will generally occur prior to material failure. That is, frac-
tures will propagate along and normal to the fibers and these
fractures will occur at various points within the composite.

Previous treatments of these various failure modes will be
reviewed briefly in this section.

The imperfection sensitivity of contemporary filaments
affects fiber tensile strength in two important ways. First of
all, at a constant gage length there is a significant amount
of dispersion in fiber strength. Thus some fibers fail at low
stress levels and the average stress at failure of a bundle of
fibers will be less than the average strength of the fibers.
Second, because the probability of finding an imperfection of
given severity increases with gage length average fiber strength
increases with decreasing gage length. Thus the question of
average fiber strength can be resolved only by determination of
the important characteristic length in the composite. Fig. 1.2
(Ref.1.1) shows the strength variation of single fibers. Because
of this important variability it is not possible to define a
unique quantity called "fiber strength", despite the fact that
this term is often found in the literature. Generally, what is
meant by the term "fiber strength" is mean fiber strength at
a certain test gage length.

Because fibers are generally much stiffer than matrix
materials, they carry the bulk of the axial load if the fiber
volume fraction, v_f, is not very small. Therefore the study of
the tensile strength of composite materials centers on the
behavior of the fibers and what happens when they break at
various locations as a composite is loaded. In this report,
attention is directed to the axial load carried by the fibers.
(Composite strength is expressed in terms of the average fiber
stress at composite failure.) There can be little doubt of the
validity of this assumption for resin-matrix composites. In
the case of metal matrix composites it is necessary to superpose
a contribution of the matrix to axial load-carrying capacity.
This will not affect the results of the present study.

Weakest Link Failure

When a unidirectional composite is loaded in axial tension,

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scattered fiber breaks occur through the material at various stress levels. It is possible that one of these fiber breaks may trigger a stress wave or initiate a crack in the matrix resulting in localized stress concentrations which cause the fracture of one or more adjacent fibers. In turn, the failure of these fibers may result in additional stress waves or matrix cracks, leading to overall failure. This produces a catastropic mode of failure associated with the occurrence of one, or a small number of, isolated fiber breaks. This is referred to as the "weakest link" mode of failure. The lowest stress at which this type of failure can occur is the stress at which the first fiber will break. The expressions for the expected value of the weakest element in a statistical population (see e. g. Ref. 1.2) have been applied to determine the expected stress at which the first fiber will break by Zweben (Ref. 1.3). Assuming that the fiber strength is characterized by a Weibull distribution of the form

$$F(\sigma) = 1 - \exp(-\alpha L \sigma^{\beta}) \tag{1.1}$$

the expected first fiber break will occur at a stress

$$\sigma_w = \left(\frac{\beta-1}{NL\alpha\beta}\right)^{1/\beta} \tag{1.2}$$

where α and β are parameters of the Weibull distribution, L is the length of the fiber and N is the number of fibers in the material. Thus, (1.2) provides an estimate of the failure stress associated with the weakest link mode.

It should be pointed out that the occurrence of the first fiber break is a necessary, but not a sufficient condition for failure. That is, the occurrence of a single fiber break need not precipitate catastrophic failure. Indeed, in most materials it does not. This is fortunate because, as shown by eq. (1.2) the weakest link failure stress decreases with increasing material size (length and number of fibers). For practical materials in realistic structures, σ_w is quite low. Other conditions that must be satisfied if the weakest link mode of failure is to occur, are discussed in Section II.

Cumulative Weakening Failure

If the weakest link failure mode does not occur it is possible to continue loading the composite and, with increasing stress, fibers will continue to break randomly throughout the material. When a fiber breaks there is a redistribution of stress in the vicinity of the fracture site.(Fig. 1.1.) This stress perturbation is the origin of important mechanisms involved in composite failure. When a fiber break occurs, the broken surfaces displace axially inducing stresses in the matrix and large shear stresses at the fiber-matrix interface. The interface shear stress acting on the broken fiber localizes the axial fiber dimension over which the stress in the broken fiber is greatly reduced. Were it not for some form of interfacial shear stress a broken fiber would be unable to carry any load and the composite would be, in effect, a bundle of fibers from the standpoint of resisting axial tensile loading.

An important function of the matrix is to localize the reduction of fiber stress when one breaks. The axial dimension over which the axial fiber stress is significantly reduced, which will be referred to as the ineffective length, δ, is a significant length parameter involved in the failure of fiber composite materials. The magnitude of δ depends on the stress distribution in the region of the fiber break. This distribution is quite complex and is influenced by fiber and matrix elastic properties as well as any inelastic phenomena, such as debonding, matrix fracture or yield, etc., that may occur. Obviously, the definition of δ is somewhat arbitrary since the stress in the broken fiber is a continuously varying quantity that asymptotically approaches the average stress in unbroken fibers.

The concept of representing this variable stress field and a fiber composite material having distributed fractures, by an assemblage of elements of length, δ, was introduced by Rosen (Ref. 1.4). In this model as shown in fig. 1.3 the composite is considered to be a chain of layers of dimension equal to

the ineffective length. Any fiber which fractures within
this layer will be unable to transmit a load across the layer.
The applied load at that cross-section is then assumed to be
uniformly distributed among the unbroken fibers in each layer.
The effective load concentrations, which would introduce a non-
uniform redistribution of these loads, are not considered
initially. A segment of a fiber within one of these layers
may be considered as a link in the chain which constitutes an
individual fiber. Each layer of the composite is then a bundle
of such links and the composite itself a series of such bundles
as shown in fig. 1.3. Treatment of a fiber as a chain of links
is appropriate to the hypothesis that fracture is due to local
imperfections. The links may be considered to have a statistical
strength distribution which is equivalent to the statistical
flaw distribution along the fibers. The validity of such a
model is demonstrated by the length dependence of fiber strength.

For this model it is necessary to define the link dimension,
δ; the probability of failure of fiber elements of that length;
and then the statistical strength distribution of the assemblage.
This analysis leads to the "cumulative weakening" mode of failure.
The definition of ineffective length is discussed further below.
The determination of the link strength distribution is treated
in Ref. 1.4. When these are known, the relationship of the
strength of the assemblage to the strength of the elements, or
links, can be treated by the methods of Ref. 1.2. The result,
for fibers having a strength distribution of the form (1.1)
is given in Ref. 1.4 as:

$$\sigma^* = (\alpha\delta\beta e)^{-1/\beta} \qquad\qquad 1.3$$

where σ^* is the statistical mode of the composite tensile
strength based on fiber area.

As pointed out above, the cumulative weakening model
represents the varying stress near a fiber break by a step

function in stress. The model also neglects the possibility of failures involving parts of more than one layer. More importantly, the overstress in unbroken fibers adjacent to the broken fibers has not been considered. This stress concentration increases the probability of failure for these adjacent elements, and creates the probability of propagation of fiber breaks. This combination of variable fiber strength and variable fiber stress can be expected to lead to a growth in both the number of damaged regions and in the size of a given damaged region. This is represented schematically in fig. 1.4, wherein the cross hatched regions at the ends of cracks represent the ineffective lengths of the broken groups.

In this situation described above, there exists the possibility that one damaged group may propagate causing failure, or that the cumulative effect of many smaller damaged groups will weaken a cross-section causing failure. The latter possibility is discussed in Section II. The former possibility, which was proposed by Zweben (Ref. 1.3), is reviewed briefly below. First a discussion of the stresses in the vicinity of a broken fiber is in order.

Internal Stresses

The stress field around a broken fiber has been studied by many authors. Among the early studies are those of Refs. 1.5 and 1.6. These, or similar stress distributions were used in Refs. 1.4 and 1.7 to define ineffective lengths. More recently the studies of Refs. 1.8 - 1.11 have defined stress distributions in two and three-dimensional unidirectional fiber composites. These results can be used to determine the stresses in unbroken fibers required to assess the probability of propagation.

The nature of load concentrations in filamentary composites was studied analytically by Hedgepeth and Van Dyke (Refs. 1.8, 1.9 and 1.11). The results of these investigations showed that elastic load concentrations in two-dimensional (planar) arrays of

parallel fibers in axial tension are large and increase drastically with the number of broken filaments. This conclusion was supported by a series of experiments performed by Zender and Deaton (Ref. 1.12). Elastic load concentrations for three-dimensional (square and hexagonal) arrays of parrallel fibers are much less severe.

The effects of fiber debonding, or matrix cracking, and matrix plasticity for the case of one broken fiber was studied in Refs. 1.8 and 1.9. It was found that inelastic effects such as complete debonding and matrix plasticity can significantly reduce load concentration factors. This would serve to reduce the likelihood of fiber break propagation.

The definition of ineffective length for the case of an elastic, perfectly-bonded matrix which was proposed in Ref. 1.7 is utilized in the present report. Friedman defined the ineffective length by equating the area under the curve of stress versus the axial distance from the fracture surface, to a stress distribution in the form of a step function that is zero over the ineffective length and equal to the applied stress everywhere else. The result for a single broken fiber is:

$$\delta_E = \left(\frac{E_f}{G_m}\right)^{1/2} \left(\frac{1-v_f^{1/2}}{2v_f^{1/2}}\right)^{1/2} d_f \tag{1.4}$$

The effects of an elastic-perfectly plastic matrix and interfacial failure on the perturbed region adjacent to a single broken fiber were studied by Hedgepeth and Van Dyke (refs. 1.8 and 1.9). They found that, if there is a finite interfacial strength and with no post-failure shear transfer across the interface, broken fibers will debond completely when the load is increased only slightly above the fiber fracture load. Experience with real materials indicates that complete debonding is rarely observed and thus the assumption of no post-failure shear transfer appears to be unrealistic. The results for the elastic-plastic matrix material predict a more gradual extension of the perturbed region with increasing stress. For real materials the post-failure shear transfer probably lies somewhere in between the extremes of zero stress transfer and perfect plasticity (constant shear stress).

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Generally, the size of the ineffective length, even when
inelastic effects are present, is not greater than 100 fiber
diameters. For groups of adjacent broken fibers, Fichter
(Ref. 1.10) studied the variation of the length of the perturbed
region with the number of adjacent broken fibers in a two-dimensional
(planar) array of fibers with an elastic matrix. He found that
the ineffective length of the affected region grows with the
number of broken fibers in the group. The effect of inelasticity
in the matrix or failure of the interface on ineffective length
for groups of arbitrary size had not been studied before this
report. The indicated size of the ineffective length appears to
be generally orders of magnitude smaller than the linear di-
mensions of a realistic structure, or even a laboratory test
coupon. This is significant since mean fiber strength is
length dependent. At these short ineffective lengths, mean fiber
tensile strengths are greater than mean strengths at the gage
lengths commonly used to evaluate fiber strength (usually 1
or 2 in.). Also, at the length of fibers in practical structures,
the mean fiber strength is less than that obtained in the
standard fiber test. These effects are discussed further in
Section II.

Fiber Break Propagation Failure

The effects of stress perturbations on fibers adjacent to
broken ones are of significance. When a fiber breaks, equili-
brium requires that the net load on the cross section con-
taining the broken fiber be unchanged. Therefore, the average
stress in the remaining fibers must increase. Because of the
matrix, the stress redistribution is highly non-uniform. The
shear stress that arises in the matrix when a fiber breaks
results in localized increases of average stress in the fibers
surrounding the break. In order to differentiate this increase
in the average stress over a fiber cross-section from the increase
at a point the term "load concentration" is used for the former
and the conventional term "stress concentration" for the latter.

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The load concentration in the fibers adjacent to a broken one increases the probability that one or more of them will break. When such an event occurs the load concentration in neighboring fibers intensifies increasing the probability of additional fiber breaks, and so on. From this description, it is not difficult to identify the propagation of fiber breaks as a mechanism of failure. The probability of occurrence of this mode of failure increases with the average fiber stress because of the increasing number of scattered fiber breaks and the increasing stress level in overstressed fibers.

The fiber break propagation mode of failure was studied by Zweben, (Ref. 1.3) who proposed that the occurrence of the first fracture of an overstressed fiber could be used as a measure of the tendency for the fiber breaks to propagate and hence as a failure criterion for this mode, at least for small volumes of material. The effects of load concentrations upon fiber break propagation in 3D unidirectional composites, as well as upon cumulative weakening failures, was treated in Ref.1.13. In Ref.1.14,Zweben reviewed experimental data available for various fiber-matrix systems to support the contention that the first multiple break is a lower bound to strength. Although the first multiple break criterion may provide good correlation with experimental data for small specimens and may be a lower bound on the stress associated with fiber break propagation it gives very low stresses for large volumes of materials, which appears to conflict with practical experience with composites. However, there does not appear to be any available reliable data shedding light on the influence of material size on strength.

The approximate model of Ref. 1.13 for including effects of load concentrations into the cumulative weakening model was also of limited success. The resulting mathematical expression for composite strength is a sequence in which each term corresponds to a group of broken fibers of increasing size. A very large number of terms is required for convergence This is in conflict with experimental data in which groups of large size are generally

not observed.

Closing Remarks

In this discussion of composite failure mechanics, three basic modes of failure have been described, including two associated with propagation effects. Yet, in the discussion of the analytical treatment of these modes, no mention has been made of "classical" fracture mechanics. Since there exists a large well-developed body of knowledge dealing with the failure of "homogeneous" materials it is instructive to examine the possibility of applying classical fracture mechanics techniques to analyze the failure of composite materials. We consider the basic principle of classical fracture mechanics to be that a crack will advance when the energy required to extend a crack a given amount is equal to the change in strain energy in the body resulting from that crack advance. This is a necessary condition to satisfy the first law of thermodynamics. Its implications for the analysis of the three modes of failure treated earlier are discussed below.

First, consider the weakest link mode of failure in which a single fiber break triggers catastrophic failure. If failure results from a crack that propagates in a continuous manner through both phases, fiber and matrix, it is reasonable to expect that the fracture mechanics approach can be used to describe the process; although it may be necessary to consider propagation through the two phases separately. Additionally when the crack size becomes large with respect to fiber diameter and inter-fiber spacing distance, it seems reasonable to expect that the material can be adequately treated as a homogeneous, anisotropic material.

However, failure does not always occur by a propagating planar crack. Failure may result from a propagating stress wave that travels through the material fracturing fibers in its path while leaving the matrix relatively undamaged. There is evidence from a recent study by Herring (Ref. 1.15) that this

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type of phenomenon can occur in boron-aluminum composites, for example. In such a case, there is no continuous crack. The composite then has exceeded its maximum load carrying capacity; yet it will continue to absorb energy as the matrix elongates to failure. Thus the relation between maximum stress and fracture energy is not the simple one postulated in the case of a propagating planar crack. As far as strength is concerned, the energy conditions that must be satisfied relate to the energy required to fracture fibers. This is generally quite small because of the brittle nature of most fibers of interest.

In the case of the second failure mode, the fiber break propagation mode, the onset of unstable crack growth is governed by fiber load concentrations and the statistical aspects of material strength. This mode of failure may or may not be connected with matrix fracture at the early stages of unstable damage growth. This growth may initiate from only a small group of broken fibers. Therefore, the total energy of fracture of the composite has no relation to the conditions precipitating fiber break propagation. It is reasonable to expect that when the crack grows to some unknown size, matrix separation will occur some distance behind the advancing crack front and perhaps the form of the damage region will become stabilized and advance through the material without significant change. If this should occur it is reasonable to believe that it would be possible to relate increments of strain energy to the energy expended in extending damaged region. It should be emphasized that this type of energy balance which may be valid when the crack size is large with respect to fiber diameter and spacing, whould not be expected to be applicable at the early stages of instability, when the crack is small and the effects of heterogeneity are important.

The final mode of failure discussed earlier is associated with gross failure of a cross-section and is not directly related to damage propagation. Therefore, it seems reasonable to assume that classical fracture mechanics has no relevance in this case.

A multiplicity of internal planes of weakness creates the possibility for various failure modes in composites. It appears that the heterogeneity must be considered in the development of failure criteria. After an understanding of failure modes is obtained, it may be possible to formulate "effective fracture mechanics" parameters for some composites under some, as yet unknown, loading conditions.

II DEVELOPMENT OF FAILURE MODELS

In this section the analytical models used to determine internal stresses and failure modes are developed. First, the models used to evaluate internal stresses are described since these results are required in the treatment of the various failure modes. This is followed by treatment of the weakest link mode of failure, the fiber break propagation mode and finally, the cumulative group mode. The details of the analyses are left to the appendices while the basic concepts involved are discussed in the body of the report.

Internal Stresses

Variability of fiber strength results in scattered fiber breaks throughout a fiber composite material when there is a tensile load parallel to the fibers. The nature of the stress distribution in the vicinity of the broken fiber elements is basic to the development of models for describing the types of failure mechanisms that can occur. Of particular interest are the effects of inelastic matrix behavior including both material yielding, fracture and interface debonding, because it has been shown, (Refs. 2.1 and 2.2) for a single broken fiber, that debonding and yielding can significantly alter the magnitude and the region of stress perturbation.

The assumption of perfect plasticity or complete debonding does not appear to represent the behavior of most materials. It is reasonable to believe, particularly for resin-matrix systems, that there is some shear stress transfer after matrix or interfacial failure has occurred and that the magnitude of this shear stress lies somewhere between the maximum shear stress achieved prior to such failure, and zero, which is the shear stress implied by complete debonding. In addition, it is necessary to determine the stress distribution for a crack of arbitrary size, in the presence of inelastic effects. This includes the

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Internal Stresses

Variability of fiber strength results in scattered fiber breaks throughout a fiber composite material when there is a tensile load parallel to the fibers. The nature of the stress distribution in the vicinity of the broken fiber elements is basic to the development of models for describing the types of failure mechanisms that can occur. Of particular interest are the effects of inelastic matrix behavior including both material yielding, fracture and interface debonding, because it has been shown, (Refs. 2.1 and 2.2) for a single broken fiber, that debonding and yielding can significantly alter the magnitude and the region of stress perturbation.

The assumption of perfect plasticity or complete debonding does not appear to represent the behavior of most materials. It is reasonable to believe, particularly for resin-matrix systems, that there is some shear stress transfer after matrix or interfacial failure has occurred and that the magnitude of this shear stress lies somewhere between the maximum shear stress achieved prior to such failure, and zero, which is the shear stress implied by complete debonding. In addition, it is necessary to determine the stress distribution for a crack of arbitrary size, in the presence of inelastic effects. This includes the

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need for evaluation of stress variation along a fiber and of the load concentrations for other fibers in the cross-section of the crack. These problems are considered in this section.

The influence function method used by Hedgepeth and Van Dyke (Refs. 2.1 and 2.2) to study a single broken fiber cannot be applied to study the inelastic behavior of a crack of arbitrary size because of the requirement to superpose inelastic stress fields. The general problem of a crack of arbitrary size in an infinite array of fibers with an elastic-plastic matrix is quite formidable. Therefore, the reasonable approach was deemed to be one which utilized approximate models that would attempt to predict relative effects. The result is a relatively simple analysis that provides excellent agreement with the more rigorous approach, for those cases in which the latter can be used. The details of the analysis and comparisons with previous results are presented in Appendix B.

The approximate models were developed for 2D and 3D arrays of parallel fibers but the basic features of both models are similar. In the model, the central core of I broken fibers is replaced by a single fiber whose area is IA_f where A_f is the area of a single fiber. In the 2D case (Fig. B.1) this core is flanked by two adjacent unbroken fibers. On the outside of the two intact fibers is the effective homogeneous material. Matrix material exists between the core and the intact fibers and between the intact fibers and the average material. In the 3D case (Fig. B.5) the adjacent unbroken fibers are represented by a circular cylinder surrounding a central core of broken fibers. The effective homogeneous material is an infinite body surrounding the two concentric cylinders. Again, matrix material fills the region between the two cylinders and between the outer cylinder and the average material.

Results obtained from the approximate analyses are compared with those arising from the infinite array - influence functions models of Refs. 2.1-2.4 for multiple fiber breaks in an elastic material and for single broken fiber with inelastic effects. These comparisons are presented in Figs. B.2-B.4 and B.6-B.9 as well as Tables B.1 and B.2.

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The models were used to study the effects of matrix or interface failure and post-failure shear stress transfer on the distribution of internal stresses and the extent of the inelastic region. The ratio of post-failure shear stress to the matrix failure stress τ_y is designated by η, the post-failure shear stress parameter, and α is the nondimensional inelastic length. Load concentrations were evaluated at the cross-section of the crack and the end of the inelastic region. These points are denoted by $\xi=0$, and $\xi=\alpha$, where ξ is the nondimensional length.

In Figs. 2.1-2.6 the load concentrations and inelastic lengths as a function of load ratio P/P_y for cracks of size 1, 10 and 100 in a 2D material are presented. The load ratio P/P_y is defined as the ratio of P, the load on the material, to P_y the load on the material that initiated the matrix failure. It should be noted that because shear load concentrations increase with the number of broken fibers the magnitude of P_y varies inversely with crack size, so that P_y for I = 100 is much smaller than P_y for I=1, where I defines crack size (number of broken fibers).

The results show that post-failure shear transfer has an important effect on both internal stresses and the perturbed length. It is particularly significant to note that even relatively small values of η can be expected to eliminate the complete debonding that is predicted when there is no post-failure shear transfer. The influence of η on load concentrations can be seen to be significant. For high values the reduction is gradual while for low values of η the reduction is precipitous. In general if the post failure shear transfer parameter is small, the inelastic length α grows rapidly with load ratio and the load concentration factors drop sharply. If η is large then the growth of α is more gradual as is the reduction in load concentration. As crack size increases the inelastic length grows at a faster rate while the rate of reduction in load concentration does not appear to change significantly.

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Figure 2.7 shows the variation of ineffective length with load ratio for a group of two broken fibers. This will be used to analyze failure later on in this report.

The behavior of three-dimensional materials is studied in Figs. 2.8-2.11. The cases considered are cracks of size 1 and 9 in a square array. Comparison with the results for 2D materials shows that the rate of reduction in load concentration with P/P_y is about the same, but the growth of inelastic length is slower for all values of η in the 3D case.

The variation of elastic fiber load concentrations in the plane of the crack with distance from the last broken fiber, J, is studied in Appendix D. The ratio of the stress increment in each fiber to the first adjacent fiber, J = 1 is presented in Fig. 2.12. It can be seen that the relative stress drops quite sharply. However, as cracks grow, the magnitude of load concentrations in fibers close to, but not adjacent to, the crack end becomes significant and, because of the variability of fiber strength, this effect may be important.

Based on the results of these studies, the conclusion is that as a crack grows the effect of load concentrations on non-adjacent fibers may be important. Matrix in-elasticity can be expected to reduce the high load concentration in the fibers immediately adjacent to a crack and result in a region of more uniform overstress. This has significant implications for failure mechanics and will be discussed in greater detail later on.

Weakest Link Mode

The weakest link mode of failure was discussed in Section I. It was noted that it is possible that a single fiber break can initiate a propagating stress wave, or a crack that can cause a catastrophic failure of the material. An expression for the stress level at which the first fiber break is expected is given by (1.2) (see Ref. 2.5).

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problem is to consider the fiber stress level required to re-
lease sufficient energy to open a crack to the next fiber. A
fiber volume fraction of 0.5 is used in this example which treats
a 2D glass-epoxy system with γ_f = 0.04 lb./in., γ_m = 1.26 lb./in.,
E_f = 10.5 x 10^6 psi and G_m = 0.1778 x 10^6 psi. For a fiber of
diameter 0.0035 in., ΔV_f = 1.59 x 10^{-5} in./lb. The corresponding
elastic strain energy released is $\Delta V^{(2D)}$ = 2.08 x $10^{-14} \sigma^2$.
Therefore, the fiber failure stress required to open a crack to
the next fiber is σ_o = 27 ksi which is a relatively low stress
level. For a smaller diameter fiber of d_f = 3.5 x 10^{-5} in., the
corresponding critical stress level is σ = 265 ksi which indicates
that the use of smaller diameter fibers can drastically reduce
the probability of a weakest link failure mode.

For a typical boron-epoxy system the fracture energies are
about the same as for glass-epoxy. A typical fiber diameter is
0.004 in. and E_f = 60 x 10^6, G_m = 0.2 x 10^6. The critical fiber
stress level is found to be about 58 ksi which is well below re-
corded strength levels. As in the case of the large diameter
glass fibers there is probably some mechanism, such as local
fiber debonding that is eliminating this mode of failure.

The general relation for critical stress for crack propa-
gation is of the form

$$\sigma^2 \simeq (\frac{E_f \, G_m}{A_f})^{1/2} (\gamma_m + C\gamma_f) \qquad (2.3)$$

Where C is a constant dependent on geometry. Therefore, the
probability of a weakest link mode of failure can be decreased by
reducing fiber area or increasing constituent fracture energies
or moduli.

Fiber Break Propagation Mode

The basic concepts involved in the fiber break propagation
mode are that because of variability in material strength scattered
fiber breaks occur throughout a filamentary composite when it is

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loaded in axial tension and when this happens fibers adjacent to the broken ones are subjected to load concentrations which increase the probability that the surrounding fibers will break. Since load concentrations intensify with increasing numbers of broken fibers the continued fracture of additional fibers becomes more probable. Therefore, as the load on a material is increased,two mechanisms contribute to the increasing probability of fiber break propagation: the increasing number of scattered damage sites and the growth in size of these fracture groups or cracks. Naturally, the increasing average stress level also raises the probability of occurrence of the fiber break propagation mode.

The key problem in the analysis of the fiber break propagation mode is the determination of the probability that a group of an arbitrary number of broken fibers, I, will grow at a specified level of nominal stress, σ. This probability is designated as the transitional probability, $Q_I(\sigma)$. There are a number of factors governing this probability including the number of over-stressed adjacent fibers and the load concentrations to which they are subjected, as well as ineffective length and fiber strength distribution. However, the major difficulty in determining the probability that a crack will grow is that the probability that an adjacent fiber will fail as a result of being subjected to an overstress depends on the previous stress level to which it was sub-jected. This means that to be rigorous it is necessary to consider all possible sequences of fiber breakage.

To illustrate this problem, consider a two-dimensonal (planar) array of fibers in which there exists a group of nine adjacent broken fibers and it is desired to determine the probability that the damaged region will grow by fracturing at least one of the two overstressed adjacent fibers. It is assumed that only those fibers immediately adjacent to a broken one are subjected to a load concentration, and all other fibers are at the nominal stress level σ. The load concentration factor associated with I broken

fibers is designated k_I. Therefore, in the case under consideration, there are two fibers subjected to a stress intensity $k_9\sigma$. The probability that at least one of them will fail due to the load concentration depends on the stress intensity to which it was subjected immediately before the level was raised to $k_9\sigma$. The difficulty lies in the fact that the group of nine broken fibers could have arisen in two ways; by the fracture of a single fiber adjacent to a group of eight broken fibers or the simultaneous fracture of two fibers adjacent to a crack of size seven (size refers to the number of broken fibers in the crack, or group, and the matrix need not be fractured between the broken fibers). In turn, there are two ways in which each of the groups of sizes seven and eight could have originated, and so on. The situation is significantly more complex in three-dimensional arrays of parallel fibers where the possible sequences and combinations of fiber breaks increases drastically with crack size.

Presumably, it is possible to construct rigorous expressions for transitional probabilities including all possible growth patterns. However, this is a time-consuming approach and it seems more reasonable to use approximate expressions for transitional probabilities. Therefore, each increment of damage growth is assumed to occur by the fracture of one of the overstressed fibers surrounding a crack. That is, fibers break one at a time. This eliminates the basic problem of treating the large number of possible crack paths in determining the Q_I. However, it is still convenient to use the expressions for the probabilities of crack growth that are based on failure of at least one of the overstressed fibers. This is more fully explained in Appendix A in which the details of the development of the expressions for the transitional probabilities, Q_I, are presented.

As was pointed out earlier, the stress in the fibers adjacent to a fracture group varies with the axial distance from the cross-section containing the crack. However, for simplicity, it is assumed that the stress is constant over the ineffective length and equal to the maximum stress intensity $k_I\sigma$ in computing

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transitional probabilities. In Appendix C the effect of axial stress variation on the probability of failure is studied. The conclusion is that, the assumption that the stress is constant is sufficiently accurate for the purposes of this study.

For a two-dimensional (monolayer) material the resulting expression for transitional probability is (A9)

$$Q_I = 1 - \exp \left[-\alpha \delta_I \sigma^\beta (2k_I^\beta - k_{I-1}^\beta - 1) \right] \qquad (2.4)$$

where α and β are parameters of the Weibull distribution which has the form $F(\sigma) = 1 - \exp(-\alpha \delta \sigma^\beta)$, and the term δ_I represents the elastic ineffective length associated with a crack of size I. For a three dimensional array of parallel fibers

$$Q_I(\sigma) = 1 - \exp\{-\alpha \delta \sigma^\beta [n_1 (k_I^\beta - k_{I-1}^\beta) + n_2 (k_{I-1}^\beta)\} \qquad (2.5)$$

where $n_1 (I) = g (I-1) - 1$
$\qquad n_2 (I) = g(I) - g(I-1) + 1$

and $g(I)$ is the number of adjacent overstressed fibers surrounding a group of I broken fibers. In the 3D case the variation of δ with crack size is neglected. These expressions provide an estimate of the likelihood that a crack of a given size will grow at a specified stress level. In order to define a fiber break propagation failure criterion, it is necessary to determine an expression for the probability that a crack of given size will exist in a material.

The fiber composite material contains N fibers whose length is L. The material is considered to contain M layers of length δ, where $M = L/\delta$, as shown in Figure 1.3. The choice of δ is discussed in Appendix A. The determination of the probability of having a crack of a given size in the material has three parts. First, the probability of having one broken fiber in a single cross-section is determined. Next, the probability that this crack will grow to a given size, say J, is determined using the

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transitional probabilities, Q_I. Finally, the influence of composite length is determined by evaluating the probability that there exists a crack of size J in the M layers. The details of the analysis are given in Appendix A. The resulting expression for P_I, the probability of having a crack of size I in a 2D or 3D composite is (A12-14):

$$P_I(\sigma) = 1 - [1 - p_I(\sigma)]^M \qquad (2.6)$$

where
$$p_I(\sigma) = p_1(\sigma) \ Q_1(\sigma) Q_2(\sigma) \cdots \cdots Q_{I-1}(\sigma) \qquad (2.7)$$
and
$$p_1(\sigma) = 1 - [1 - F(\sigma)]^N \qquad (2.8)$$

Throughout the remainder of this report P_I will be referred to as the crack, or group probability.

In Section III, these expressions for determining the probability of having a crack of a given size in a material of known volume will be used along with the expressions for determining the probability that such a crack will extend, to establish failure criteria for composite systems.

Cumulative Group Mode of Failure

The model for this failure mode is formulated to incorporate the following three effects, which are deemed to be of importance in the tensile failure of high strength fibrous composites:

1. The variability of fiber strength will result in distributed fiber fractures at stress levels well below the composite strength.

2. Load concentrations in fibers adjacent to broken fibers will influence the growth in size of the crack regions to include additional fibers.

3. High shear stresses will cause matrix shear failure or interfacial debonding which will serve to arrest the propagating crack.

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Thus, as the stress level increases from that at which fiber breaks are initiated, toward that at which the composite fails, the material will have distributed groups of broken fibers. Each group will have an ineffective length which increases with group size and after matrix failure, with stress. This situation may be viewed as a generalization of the cumulative weakening model of Ref. 2.6, wherein the effect of the isolated breaks was modeled by a "chain of bundles" model such as that used in Ref.2.7.

In the present situation, the problem is complicated by the presence of bundles of various sizes. That is, both the number of broken fibers in a bundle and the ineffective length of that bundle vary. Thus the basic problems of defining the required input information for the analysis of the "chain of bundles" model are of increased complexity for the present case. The size of the basic element must first be defined and then the probability of failure of that element can be determined.

It has been shown earlier in this report, that at stress levels above those required to cause some number of isolated breaks in the composite, there is an increasing probability of occurrence of multiple adjacent breaks as a result of stress concentrations. Thus, at moderate stress levels it will be usual to have a non-negligible probability of existence of a crack containing I broken fibers, for many values of I. For each crack size I, there is a different elastic ineffective length and also different values of both shear load concentration and fiber load concentration factors. Thus for different size cracks there are different stress levels at which matrix failure initiates and differing distances over which it propagates. (See Appendix B).

The statistical problem represented by the state of affairs described above is exceedingly complex and an analysis including all these effects does not appear to be warranted. The approach which has been used is based upon the definition of a characteristic group size. The composite is treated as an assemblage of groups of this size. For a group of I fibers, the group length is

the ineffective length, δ_I appropriate to that group size and to the applied stress level. The stress level will influence the group length when there are inelastic effects.

Two-Dimensional Model

Consider, first, the two-dimensional elastic case. Here the stress analysis follows the methods of Refs. 2.3 and 2.4, in which the usual shear lag assumptions are made. The ineffective length is taken as a measure of the distance over which the stress field is perturbed. Thus it may be the distance from the fiber break to the point at which the stress field attains some fraction, ϕ, of the undisturbed stress magnitude, σ_o Alternatively, it may be defined as the distance from the fiber break to the starting point of a step function stress distribution of magnitude, σ_o, which has the same area under it as the actual stress distribution has. The former definition was suggested in Ref. 2.6 and utilized by Fichter (Ref. 2.4) with a value of $\phi = 0.9$ to show that the elastic ineffective length varies with the size of the group of broken fibers. The latter definition of ineffective length was presented in Ref. 2.8 and has also been used in the present studies to confirm the variation of ineffective length. The latter results are plotted in Fig. 2.13 for crack sizes up to 4 broken fibers. The best fit straight line yields the same relationship as do the results of Ref. 2.4, namely

$$\delta_I = \delta_1 I^{0.6} \qquad (2.9)$$

If a characteristic group of size I is considered, the composite is modeled as a chain of layers having a thickness δ_I. Each layer consists of a bundle of groups of size I. If the probability of failure of the groups is known as a function of stress, then the failure analysis is directly analagous to the cumulative weakening analysis of Ref. 2.6. Thus, the group of size I, replaces the individual fiber link; the group ineffective length δ_I replaces the link ineffective length, δ; and the probability of failure of the group $R_I(\sigma)$, replaces the probability of failure of the fiber link element $F(\sigma)$.

Probability of Failure

The probability of failure, $R_I(\sigma)$ of a group of I fibers is taken to be the probability that a crack initiates anywhere within the group over the length, δ_I, and grows to size I. Expressions for $R_I(\sigma)$ are derived in Appendix A. This derivation utilizes the known Weibull distribution function for the individual fiber strength values to determine the probability that a fiber will break somewhere within one group. Then the product of the transitional probabilities is used, as described earlier in the discussion of growth of crack size, to determine the probability that a single fiber crack will grow to a size equal to the group size. This appears to be a reasonable approximation of the probability that a given group of I fibers will fracture. It does neglect combinations of small fracture groups, since the hypothesis is that load concentration factors are the primary contributor to the existence of a broken group.

The result of this derivation is the definition of values of $R_I(\sigma)$ for various values of stress, σ (e.g. see eq. A16). It is desired to fit a smooth distribution function to these computed points so that the data may be introduced into the chain of bundles failure model. The first (and successful) attempt was to utilize a Weibull function for the data fitting. This was chosen because the Weibull function, when used in the failure model, yields a closed form analytical expression for the composite strength. As outlined in Appendix F, logarithmic functions of $R_I(\sigma)$ and σ were plotted and a best fit straight line was used to define the parameters of the effective Weibull distribution for group strength. The data plotted very close to a straight line for a wide stress range up to and including the composite failure stress, thus supporting the choice of this distribution function. The above computations were made for a series of values of the group size, I. The Weibull parameters were determined for each size. These results are shown in Table F.1 for the glass/epoxy composite, used as a typical example. (see page 100)

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Elastic Cumulative Group Mode

If it is assumed that the matrix shear stresses remain elastic up to failure, certain estimates of composite strength can be made. These are based upon the approximation that the entire material is composed of groups of a single size. Within this framework the probability of group failure is introduced as the expression governing element strength into the model for an assemblage of elements as discussed above. The approximations of this approach are the neglect of the probability of a failure involving groups in different layers and the neglect of interactions of multiple small cracks within a given group.

The results of such a series of computations is illustrated by the curve labeled "Cumulative Group Mode" on Fig. 3.16, etc. The stress in the fibers at composite failure is seen to decrease as group size increases. This is not a large change and it may be real or perhaps only a reflection of the increasing influence of the approximations discussed above. The relative location of this curve and others in Fig. 3.16 are used to define the critical group size.

Critical Group Size

As discussed earlier the increase in shear stress associated with an increase in crack size leads to a situation where a matrix failure or an interface debonding may occur and arrest the growth of a fiber break propagation. The stresses computed as described at the beginning of Section II, are used to define the fiber stress at which such a matrix failure will occur. For the example considered, the occurrence of this arrest mechanism is shown by the curve labeled "Debond" in Fig. 3.16. Also shown in this figure is the transitional probability curve used to define fiber break propagation. When the "debond" curve is lower than the "propagation" curve, it is expected generally that a propagating crack will be arrested before the growth becomes an unstable propagation.

At low stress levels, the debond crack size will be large

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and the probability of having such a crack will be quite small. As the stress is increased the debond crack size decreases and the probability of having such a crack increases. Some statistical measure of characteristic crack size appears to be warranted. However, since the intent is to understand the failure mechanism, a less precise but much simpler definition was used and the effect of change in critical group size was studied. The size chosen is the smallest group size which debonds prior to composite failure. This is justified by the argument that the probabilities build up rapidly with decreasing crack size. In order to determine this, it is necessary to choose a group size, compute the failure stress, change the group size and repeat the calculation, etc. This will be treated in Section III.

Inelastic Cumulative Group Mode

With the group size chosen, the hypothesis is that a crack will: initiate within the group; grow until it reaches the group size; cause a matrix failure or debonding. Thus the growth in crack size will be due to elastic stresses, as described earlier. When the group fails, there exists the likelihood of inelastic growth of the group ineffective length. This is determined by using the results of the approximate inelastic model of Appendix B which defines the inelastic group length as a function of the ratio of existing load to the load which first produced the debonding. Typical results are shown in Fig. 2.2 for various values of the ratio, η, of the "post-failure" stress to the stress at which matrix "failure" occurs. These can be translated into a plot of total ineffective length (elastic plus inelastic) as a function of nominal fiber stress level. Also, for an assemblage of groups in which the probability of failure is a Weibull distribution function, the variation in composite strength with group length is readily determined. This curve is plotted in Fig. 3.16 and the intersections of this curve with those of the growth of ineffective length for various values define the inelastic composite failure stress in the cumulative group mode.

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III APPLICATION TO COMPOSITE SYSTEMS

In this section the models that have been developed in section II are used to study the effects of major parameters on composite strength. First the fiber break propagation and cumulative group modes are considered separately. Since a change in material properties can result in a change in the mode of failure, the effect of parametric changes on the relative likelihood of occurrence of these two modes of failure is also considered.

In addition to the general parametric study, fiber-matrix parameters that are appropriate for real materials are considered. The difficulty of obtaining reliable data for this type of analysis has motivated the use of glass-epoxy as a reference material. In particular the data for the series B specimens reported in Ref. 3.1 are used. Those specimens were 2D (monolayer or planar) materials and such geometries will receive emphasis in the study of the fiber break propagation mode. Load concentration factors and transitional probabilities are more clearly defined for the 2-D case so that assessment of the influence of material parameters is more easily studied for that case. The results obtained generally are valid for large diameter fiber composite materials. For example, Boron composite laminates generally utilize layers containing only a single sheet of fibers.

On the other hand, commercial glass and carbon fiber composites generally contain 3-D arrays of unidirectional fibers (as contrasted with 2D or planar arrays of fibers). For these materials, load concentration factors are lower and increase less rapidly with increasing crack size than for 2-D materials. For 3-D materials it will be seen that the cumulative group mode is of relatively greater importance.

Fiber Break Propagation Mode

In section II analytical expressions were developed for the probability, P_I, of having a crack of size I, and the probability, Q_I, that a crack of size I will grow. These expressions were

designated crack or group probability and transitional probability, respectively. In this section, the effect of the major composite system parameters on the behavior of these probabilities is investigated and the results of this study are used to establish failure criteria for the fiber break propagation mode.

The glass fibers in the reference material have a diameter of 0.0035 in. and a Young's modulus, E_f of 10.5×10^6 psi. The Weibull parameters that characterize fiber strength are $\beta = 8.4$ and $\alpha_1 \equiv \alpha^{-1/\beta} = 181.5$ for which the stress reference units are ksi. The matrix has a shear modulus G_m of 178 ksi and a shear strength of 10 ksi. The interfacial strength and post-failure shear parameter, η, are unknown. The elastic ineffective length associated with one broken fiber for this material, as given by (B23), is $\delta_{IE} = 0.01225$ in.

Figure 3.1 shows the variation of the fiber distribution function F and transitional probabilities Q_I for $I = 1, 2$ and 10 with nominal stress, σ for this material. This figure graphically illustrates the significance of load concentration factors in a 2D material on the probability of failure of over-stressed elements. $F(\sigma)$ represents the probability that a fiber of length δ, subjected to a stress σ will fail. This probability can be seen to be quite low in the stress range shown. The curve for Q_I is the probability that at least one of the fibers adjacent to a single broken fiber will fracture because they are subjected to a load concentration. That is, Q_I defines the probability that a crack or group of size I will grow. This probability is significantly higher than $F(\sigma)$ over a wide stress range. The probabilities that groups of size 2 and 10 will grow are even greater.

To further illustrate the significance of these curves, consider the probability that a crack of size 1 will grow at a stress $\sigma = 100$ ksi. Fig. 3.1 shows that this probability is quite small, less than 1%. On the other hand, at the same stress, it is a virtual certainty that a crack of size 10 will grow. This

figure also shows that the higher order transitional probabilities, that is, those associated with larger cracks, rise more sharply with increasing stress. The dashed curves illustrate the effect on transitional probabilities of changes in ineffective length. It can be seen that a 100% increase in the ineffective length δ, only changes the Q_I by about 10%, which indicates a relative insensitivity to this parameter.

It was mentioned earlier that the elastic ineffective length δ_I increases with the number of broken fibers, I. The effect of the growth of δ_I on transitional probabilities is shown in Fig. 3.2. The dashed curve represents the Q_I when δ_I is held constant at the initial value δ_1, while the solid curve corresponds to a δ_I that is governed by the relation $\delta_I = \delta_1 I^{0.6}$. For I = 1 the curves are identical, but the growth of δ_I has an increasing effect as crack size increases. A variable δ_I is used for all 2D calculations while $\delta_I = \delta_1$ is used for the 3D results since the variability of δ_I with I for the 3D case is not known. However, it is reasonable to assume that the growth will be less in the 3D material than it is in the 2D case. Furthermore, the effect of variable δ_I on Q_I and P_I for small values of I, which are of most interest, are not great.

For a given fiber, the ineffective length, δ, is a function of matrix properties and volume fraction. The influence of δ does not appear to be of great significance for the propagation probabilities. However the ineffective length is important for assessing fiber strength parameters.

Emphasis has been given to the fact that there are several significant length parameters in a fiber composite material. These include the ineffective length and the specimen length. However, fibers are usually tested at a length that is different from both of these. Since fibers are commonly characterized by their mean strength and dispersion at a fixed gage length L_g, it is informative to study the relation between these parameters and the transitional probabilities, Q_I, which are dependent on the

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ineffective lengths, δ_I, the latter are usually at least one order of magnitude, and often several, less than L_g. As an example, consider two fiber populations that have the same mean strength, 170 ksi, at a 1 in. gage but different dispersions; namely, $\beta=5$ and $\beta=15$ which bound the range of dispersions for most fibers of interest. The fiber strength distribution is assumed to be adequately described by a Weibull distribution. (For a practical range of β, the coefficient of variation is approximately equal to the inverse of β .) This fact enables the strength distribution at any length to be related to that obtained at the reference test length L_g.

These assumptions lead to the curves for F (σ) and transitional probabilities $Q_1(\sigma)$ and $Q_{10}(\sigma)$ shown in fig. 3.3, the solid curves correspond to $\beta=15$ which represents a much narrower dispersion that does $\beta= 5$, the results for which are shown as dashed lines. Note that for σ greater than about 170 ksi the probability of failure of a fiber of length δ_1, F(σ), for $\beta =15$ is higher than the corresponding probability for $\beta=5$.

The reason for the unexpected result lies in the fact that for the Weibull distribution the variation of mean fiber strength with length is steeper for small β values than for large. This means for reference lengths smaller than L_g, the fiber with the smaller value of β will have a higher mean strength. The significance of the difference in transitional probabilities for the two fibers in relation to failure by fiber break propagation will be discussed at greater length later in this section.

It should be noted that if two fibers have the same dispersion at a given gage length, then the one with the higher mean strength will be stronger at any gage length, assuming that it can be described by a Weibull distribution. Also, the material with the higher mean strength will have lower transitional probabilities at any stress level.

The effect of mean strength level on transitional probability is indicated by considering the behavior of a fiber-matrix system

with properties characteristic of boron-epoxy. For this case, the fibers have an extensional modulus of 60 x 10^6 psi and Weibull parameters α_1=470 and β=8.82. The matrix has a shear modulus of 200 ksi and a shear strength of 6.5 ksi. The corresponding inefective length, based on a fiber diameter of 0.0004 in. is 0.025 in. Using these properties, the transitional probabilities for a 2D boron-epoxy material are shown as solid curves in Fig. 3.4. Comparison with the reference material shown in Fig. 3.1 shows that despite the fact that the boron-epoxy has a longer ineffective length the transitional probabilities of the glass-epoxy become significant at a much lower stress level. The small difference between the two values of δ does not produce a significant effect on the Q_I. Figure 3.4 also shows the difference in transitional probabilities for 2D and 3D materials (square array), the latter designated by the dashed curves.

Figure 3.5 compares the 2D and 3D transitional probabilities for the reference material. The radical difference is illustrated by the fact that the 2D transitional probability for two broken fibers is significantly greater than the 3D transitional probability for ten broken fibers. This is a reflection of the significantly lower load concentrations in 3D materials.

Having studied some of the major features of transitional probabilities, it is now appropriate to consider the question of failure associated with a crack of a given size. The goal is to define the stress at which a crack of a given size will begin to propagate in an unstable manner. Obviously, because of the statistical nature of fiber strength, unlike the case of uniform strength fibers, there is not a unique answer. Transitional probabilities increase with crack size at a given stress. Therefore, if a fiber breaks at some high level of Q_I then it is reasonable to expect that fiber break propagation to failure will occur. On the basis of this fact it is possible to use the stress at which the transitional

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probability Q_I reaches a prescribed level as a critical stress for propagation. Figure 3.6 shows a series of curves which represent the stress at which Q_I attains a given value as a function of crack size for the reference 2D material. Values of Q_I equal to 0.1, 0.5, 0.8, 0.9 and 0.99 are used. For this material, the curves for Q_I = 0.8, 0.9 and 0.99 are fairly close together. This is not necessarily true of other materials, particularly in 3D arrays where there is a much greater spread between the curves. In this study Q_I = 0.99 is selected as the criterion for unstable propagation. This choice is somewhat arbitrary but provides a simple criterion for which propagation is virtually assured and which enables relative effects of constituent properties to be assessed easily.

With the failure criterion defined in terms of the transitional probabilities, Q_I, consideration can be given to the crack probabilities, P_I which reflect the probability of having a group of broken fibers of a given size. Figure 3.7 shows curves of P_I against σ for I = 1,2 and 10 for the reference material. The solid curve corresponds to a material containing 10^4 layers and 10^2 fibers. The dashed curve represents a material with 10^4 fibers that is 10^2 layers long so that the total number of elements is the same for both materials. The curves show that the probability of having a single broken fiber increases to significant levels at relatively low stress levels, whereas multiple fiber breaks are not expected to occur until a much higher stress is reached. Moreover there is relatively little spread in the curves for two and ten broken fibers both of which curves rise sharply. It is interesting to note that the expressions for P_I predict that for materials with the same number of fiber elements MN, the longer one is more prone to failure by fiber break propagation.

Crack probability curves for 3D boron-epoxy are shown in Figure 3.8. The material and geometric parameters were chosen to reflect real test coupons. Failures for this system generally occur between 360 and 440 ksi which is in a stress range for

which crack growth would be expected in a 3D material. Most
test specimens contain a relatively small number of layers ,
usually about eight, which is not enough for the material to
be considered truly three-dimensional although it is too many
to be considered two-dimensional.

For large volumes of material which are characteristic
of real structures the curves of P_I rise quite sharply over
a relatively small stress range. This is of significance in
the definition of a failure criterion. The transitional proba-
bility criterion defines the stress at which a crack of a given
size will propagate in an unstable manner. The evaluation of P_I
as a function of σ defines, for any critical probability level,
the stress level at which a crack of arbitrary size will reach
that probability level. The fact that the P_I curves rise
sharply means that the critical stress level for the existence
of a crack is not sensitive to the choice of probability level.
That is, for a reasonably large volume of material, such as
might be expected in a real material, the stress level asso-
ciated with a probability of 0.99 is not significantly higher
than the stress level associated with 0.1 probability. There-
fore, a probability level of 0.99 is chosen to define the stress
at which a crack will exist.

Fig. 3.9 presents a series of curves that show, for the
reference glass-epoxy material, the stress at which the
probability for cracks of size I will reach a level of 0.99.
It is assumed that there are 100 fibers in the cross section
and various lengths are considered. Also shown is a curve that
defines the stress at which the transitional probability for
a crack of size I reaches a level of 0.99. The point at which
the curve of $P_I = 0.99$ crosses the curve of $Q_I = 0.99$ can be
considered to be failure. This intersection identifies a crack
size that has a 99 percent probability of existence and a 99
percent probability of propagating at the corresponding stress
level. Since crack size is a discrete variable it is not
strictly correct to draw straight lines between the points

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indicating $P_I = 0.99$, however the lines have been drawn for
the purposes of clarity. The actual failure stress level should
be the stress corresponding to $P_I = 0.99$ for the next larger
crack size beyond the intersection of the P_I and Q_I curves.
The significance of the other curves on the figure will be
discussed below.

Figure 3.10 shows the effect of an increase of 100
percent in the ineffective length. The curves of $P_I = 0.99$
are shifted downward about 10 ksi and the curve of $Q_I = 0.99$ is
lowered about 5 ksi. As a percentage of the reference material
values the shift is not great indicating a relative insensitivity
to δ.

The effects of changes in fiber strength properties are
shown in fig. 3.11. The fibers considered have the same average
strength as the reference material at a length of 1 in. but a
much larger dispersion. The curves of $P_I = 0.99$ for various
numbers of layers are spread farther apart and shifted upward
varying amounts as is the curve of $Q_I = 0.99$. This indicates
that failure by fiber break propagation is less likely than
in the reference material.

The influence of geometry is illustrated in fig. 3.12
which shows the behavior of a 3D material with the same properties
as the 2D reference material. The curves of $P_I = 0.99$ are not
as flat as in the 2D case and are shifted upward significantly.
The curve of $Q_I = 0.99$ is raised to a range that does not show
on the graph. This reduced probability of fiber break propaga-
tion is a reflection of the lower load concentrations in 3D
materials.

Curves presenting the same information for 2D boron-epoxy
and boron-aluminum curves are shown in figs. 3.13a and 3.13b
respectively. In regard to fig. 3.13 it is significant to note
that many boron-aluminum materials fail at a fiber stress of
200 ksi which is well below expected stress levels for multiple
breaks and indicative of a weakest link failure.

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The fiber break propagation of 3D boron epoxy is con-
sidered in fig. 3.14. Again as for the reference material it
can be seen that propagation is less likely than in the 2D
material. The significant differences between 2D and 3D
results for the fiber propagation mode indicate that this
mode is likely to be of importance only for 2D materials. This
conclusion is based upon the results for the particular systems
considered and is discussed further in section IV.

It was noted above, that the probability of failure by
fiber break propagation increases with increasing material size.
This is illustrated in fig. 3.15 which shows the variation in
critical stress for fiber break propagation with numbers of
layers M for three 2D materials, each of which contain 100
fibers. Material 1 has the same average fiber stress as the
reference material at a gage length of 1 in. but a larger
dispersion. Material 2 is the reference material and
material 3 has the same properties as the reference material
except that the ineffective length is twice as great. It is
significant that the curve for material 1 is substantially
higher than the reference material for small volumes but the
difference decreases rapidly with material size. Therefore,
on the basis of tests on small laboratory specimens one might
conclude that material 1 were significantly stronger than the
reference material, whereas in a real structure the increase in
strength would be much less. These conclusions assume that the
changes in constituent properties studied do not result in a
change in failure mode. All failures are assumed by fiber
break propagation.

Cumulative Group Failure Mode

The sequence of failure in this mode has been described above as an accumulation of distributed fiber breaks throughout the composite; a continual increase in the number and in the size of such damaged regions; an initiation of matrix failure or interface debonding causing the damaged regions to grow along the length of the fiber; and finally a collapse at one weakened cross section due to the accumulated damage. This sequence involves several types of local failure and is analyzed by computing certain elastic "failure" stresses prior to the inelastic computation of the actual failure level. This method was described in Section II and will be applied in this section to the actual and idealized composite systems studied.

The critical elastic stresses for the reference glass/ epoxy system are presented in Fig. 3.16. As with all computations in this study, the stresses shown are based on fiber area. Net composite section stresses are found by multiplying the fiber stresses by the fiber volume fraction and, where appropriate, adding the contribution of the axial stress in the matrix material. The relative location of the "debond" curve - the notation used to define interfacial debonding or axial shear failure, by yielding or fracture, of the matrix - is lower than the propagation curve, $Q_I = 0.99$, and hence the crack arrest mechanism followed by cumulative group fracture is predicted. A critical group size of two is selected. For this case, the variation of the cumulative group failure stress with ineffective length is plotted as the continuous curve in Fig. 3.17. The peak value of 189 ksi is the elastic value, which would be achieved only for a higher matrix failure stress, τ_y. For the two matrix failure stress values shown, the variation of inelastic ineffective length with stress is found from Fig. 2.7. The curve intersections define the predicted failure stress levels for this case, for each combination of debond stress, τ_y, and post-failure shear stress ratio, η. These results are re-plotted in Fig. 3.18 which summarizes the influence of matrix

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strength upon the glass/epoxy composite strength.

Increases in matrix strength will yield increases in composite strength up to the level at which the critical bundle size debonds at the elastic cumulative group failure stress resulting in immediate failure. The effect of changes in critical bundle size are discussed below. The magnitude of the change in composite strength associated with a change in matrix strength varies with the post-failure shear stress ratio η. For low values of η, there is an increased sensitivity to τ_y. The cross-plot of constant post-failure shear stress, $\tau = \eta\tau_y$, shows the influence of the actual magnitude of this load transfer, rather than of the ratio.

The choice of critical group size was somewhat arbitrary and hence the influence of this choice should be examined. This is done by preparing curves similar to those of Fig. 3.17 for other values of group size. The results of this study are shown in Fig. 3.19, for group sizes of 2,3 and 4. There is some variation in failure stress but there does not appear to be any qualitative difference. Hence the original choice of bundle size is considered to represent the failure mechanism.

Another influence of matrix properties to be considered is the change in elastic ineffective length resulting from a change in the matrix shear modulus. The reference glass fibers were considered in a matrix for which the elastic ineffective length was doubled. For this case, it can be seen from Appendix B, that the shear stress is reduced by a factor of two. The results are shown in Fig. 3.20, wherein it is seen that relatively small changes occur in the cumulative group and fiber propagation modes, but that a large change in the debond levels results. For the case shown this change would yield a change in fracture mode to the fiber break propagation mode. However, if the debond stress were lower, e. g. 6 ksi, then the mode would be unchanged but the failure level would change. This is illustrated in Fig. 3.21 where the lower two curves show the effect of changing ineffective length for the lower debond stress of 6 ksi. At high η values,

the increased ineffective length causes a small reduction in composite strength. More interestingly, the material with the higher ineffective length is less sensitive to changes in η (since it debonds at a higher stress) and thus at low η values the relative strength of the two materials is interchanged. The third curve on this figure will be discussed shortly.

When fiber properties are changed, it is necessary to consider both mean stress and coefficient of variation. The example chosen is to consider a glass fiber having a different coefficient of variation but the same mean strength as the reference glass fiber when both are tested at a one inch gage length. It has beenpointed out earlier that this means that if both fibers have Weibull strength distribution functions, the fiber of higher dispersion (lower value of β) will have a higher mean strength at lengths less than the one inch gage length; in particular at the lengths equal to the ineffective lengths of interest. This results in significantly higher strength values for the cumulative group and fiber break propagation plastic failure modes shown in Fig. 3.16. The change in fiber strength properties does not have any effect on the debond stress. The result is that for the higher dispersion fiber the inelastic effects become more significant. This is shown in Fig. 3.22 where the inelastic cumulative group failure stress is plotted as a function of the total ineffective length ratio. For this example a debond strength of 6 ksi was used to provide direct comparison with the other two curves. This results in a critical bundle size of two. The sharp reduction in strength with in-creasing length is evident, particularly in comparison with the reference curve of Fig. 3.17.

The changes in failure stress are determined by the inter-sections of the group mode curve of Fig. 3.17 with the curves of inelastic length growth obtained from Fig. 2.2. These resulting strength values are plotted in Fig. 3.21. The sharp drop in strength for the high dispersion material shows that the large strength improvement predicted on the basis of elastic (or

or inelastic with high η values) stresses is substantially
reduced for the lower (and probably more realistic) values of
post failure shear stress.

Finally with regard to fiber properties, changes in the
elastic modulus influence strength through the resulting changes
in ineffective length with interface shear stress. This be-
havior is inverse to the influence of matrix shear modulus.
That is, both ineffective length and maximum shear stress are
functions of the ratio of these two moduli.

Next, the influence of 3D geometry is examined. The elastic
failure curves for the reference glass/epoxy material are shown
in Fig. 3.23. Two important distinctions can be made when these
are compared with the 2D case of Fig. 3.16; namely, the propa-
gation curve is so high for the 3D case as to be off scale in
Fig. 3.23, and the elastic cumulative group mode is insensitive
to critical bundle size. Thus for the three-dimensional case,
which is the practical one for small diameter fibers such as
commercial glass and carbon fibers, the cumulative group mode
is the governing failure mode.

Influence of the debonding upon the actual failure stress
level is studied in Figs. 3.24 and 3.25 for two different
critical bundle sizes. It is seen in both of these curves that
the change in failure stress with ineffective length, for this
material, is gradual and that the influence of η is small. There
is little difference between the results of Figs. 3.24 and 3.25.
It must be emphasized however that the influence of η would be
increased if the critical debond stress were lowered.

The next case to be considered is that of boron/epoxy
composites. The analysis follows the same procedure and the
results for the 2D elastic failure modes are shown in Fig. 3.26.
Here it is seen that the debond stresses are low relative to
the elastic group mode stresses and hence the critical bundle
size is low and inelastic effects are important. This is il-
lustrated in Fig. 3.27. Thus for a moderate value of η = 0.1,

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the strength prediction of 426 ksi compares with the previous cumulative weakening theory prediction of 498 ksi. If the debond stress is taken as 6.5 ksi, which is an experimental shear strength value for this composite, the prediction will be reduced still further. For that case, and for $\eta = 0.1$, the predicted strength is 408 ksi. These inelastic effects appear to reflect the mechanisms of failure far more accurately than the previous elastic estimates. Note that all failure stresses are based on fiber area only.

For the 3D boron/epoxy material the elastic cumulative group mode stress (see fig. 3.14) is again insensitive to group size as in the case of glass/epoxy (fig. 3.23). For this case the critical group size is one, when the realistic debond stress of 6.5 ksi is used, and the fiber break propagation mode is unlikely to occur. For this material, the predicted variation of strength is shown in Fig. 3.28 (based on the inelastic cumulative group mode). For comparison, the strength at $\eta = 0.1$ is 427 ksi. Agreement with experiment would be obtained with lower values of η. The importance of this parameter requires that experimental attention be directed towards its evaluation.

As the final example, a 3D composite of graphite/epoxy is studied using the experimentally obtained values shown in Fig. 3.29. The cumulative weakening analysis (Ref. 3.1) yields a value of 547 ksi. (It is well to repeat that the cumulative weakening analysis is the same as the cumulative group analysis when the stresses are elastic and the critical group size is one.) The debond stress for $\tau_y = 4.0$ is 167 ksi. Clearly the critical group size is one and clearly there will be significant inelastic effects. This is shown in Fig. 3.29, wherein it is seen, for example that the failure stress for $\eta = 0.1$ is reduced to 362 ksi, or only two thirds of the previous prediction.

The applications discussed herein, of the application of the cumulative group failure mode to practical materials has demonstrated the likelihood of a crack arrest mechanism in 3D composites and the important influence upon predicted failure

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stress of the subsequent inelastic growth of the affected region. The magnitude of the shear stress transfer after matrix failure or interface debonding generally is of prime importance. Definition of appropriate magnitudes for this variable requires experimental consideration. However the computations indicate that it is unlikely to be close to one, else the load concentration would not be reduced and fiber break propagation at low stress levels would not be arrested; and it is unlikely to be close to zero, else very extensive matrix fracture or debonding would be observed in most experiments.

Changes in Failure Mode

The implications of change in constituent properties upon failure stress level have been discussed separately for the two major failure modes. In the case of the 3D composites considered, (It should be emphasized that this nomenclature refers to a unidirectional fiber composite material having many fibers distributed throughout the width and thickness directions - A 2D composite is one in which only a single layer of parallel filaments is embedded in the matrix material) , the probability of fiber break propagation is generally very low at the stress levels associated with the cumulative group mode of failure. Changes in material properties of the type considered are unlikely to produce a change in the failure mode.

On the other hand, for the 2D composites, it has been shown that failure levels for both modes are reasonably close together. Indeed changes in specimen size alone have been shown to lead to a change in the failure mode. Thus for these materials, it is possible that constituent property changes could lead to a mode change. This is of importance only partly because of its influence upon the level at which failure occurs. Equally important is the influence of the nature of damage prior to fracture upon the assessment of the reliability of a component in service. This is a factor which is influenced by the nature of available non-destructive test techniques and by questions of desirability of "fail-safe" design techniques.

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For the 2D composites, changes in constituent moduli result in changes in the maximum shear stress. This and changes in the shear stress failure level determine the relative location of the debond mechanism. This is a sensitive variation and can easily result in a change from one mode to another as the relative location of debond and propagation curves is altered. The other important constituent property which influences the mode of failure is the "post-failure" shear stress ratio, η.

For low values of the stress transferred across the damaged matrix, there will be a significant reduction in load concentration and hence a reduction in the probability of fiber break propagation. These aspects of this problem are discussed further in the following section.

IV IMPLICATIONS OF THE FAILURE ANALYSIS

The results described in the preceding section have
implications for the selection of constituents and for design
with composites, which require further discussion. The re-
sults which are discussed further in this section include the
following: The failure model described in the preceding
sections indicates the importance of the variability of fiber
strength and of the inelastic effects in the matrix or at
the interface. Failure criteria for the model are based upon
internal stresses, in contrast to the energy methods of
fracture mechanics of homogeneous materials. The understanding
of the progress of growth of damaged regions within the com-
posite provides some insight into the effects of pre-existing
damage of the composite. Finally, although the analysis is of
unidirectional fiber composites, there are implications for
laminated composites.

Variability of Fiber Strength

The high average tensile strength of many contemporary
fibers is a principal factor in their increasing utilization.
In recent years it has become recognized that characterization
of high strength fibers requires a definition of at least the
coefficient of variation of the strength of the fiber popula-
tion and the gage length at which the tests were performed, in
addition to the mean fiber strength. The present model shows
that this variability of fiber strength has a strong influence
upon composite failure mode and strength. Thus, the model
indicates that a statistical treatment is required for evalua-
tion of failure.

The implications of fiber strength variability are fre-
quently ignored, despite the fact that their potential im-
portance is readily demonstrated. Thus, although a high
percentage of fibers tested at the commonly used one inch gage
length fall close to the mean strength value, some small
(perhaps very small) percentage of those fibers are at un-
desirably low strength levels or perhaps at unusually high

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strength levels. Since fiber strength varies from point to point along the fiber length, the preceding statement means that in a one inch length there is a low probability of encountering a point weaker than some specified low strength. Clearly for a length much longer than one inch the probability of having such a point, and hence a weak fiber, is significantly higher. Since the length of fibers in practical structures is large, there are undoubtedly distributed weak points which will fracture at low composite stress levels.

The occurrence of fiber fractures at low stress levels creates the possibility of a weakest link failure, enhances the probability of getting fiber break propagation to larger size cracks distributed throughout the material, and establishes sites at which high shear stresses can cause matrix yielding or failure or interface debonding.

The importance of this stems from the facts that: changes in matrix and interface properties can have important effects upon the way these early damage regions grow; and the possibility of interactions among these many damaged regions makes questionable the treatment of this failure by a model which studies the propagation of a single crack. These factors are discussed below.

Inelastic Effects

The failure analysis has shown that for three-dimensional composites, the high axial shear stresses in the matrix material are likely to lead to some type of matrix failure at relatively low stresses. This failure may be yielding or cracking of the matrix, or debonding and slip at the interface. For two-dimensional, or planar, composites this matrix failure may or may not occur prior to a fiber break propagation failure, depending, to a large degree, upon the size of the specimen. In this latter 2D case, small changes

in constituent properties may well cause a change from one mode of failure to another. In the 3D case, the cumulative group mode is likely to be the dominant failure mode and the effect of changes in constituent properties will be to change the failure stress level.

In either case an understanding of these inelastic effects is required. In the present study, the post-failure shear stress ratio has been treated as a parameter of unknown magnitude. The concept here is that the matrix shear stress in the vicinity of one or more adjacent broken fibers will reach a high value at a moderate composite stress. This will result in some damage or failure, perhaps in the form of interface debonding, perhaps as a crack in the matrix, perhaps as inelastic deformation of the matrix, etc. If the damaged matrix no longer transfers any shear between fibers, then the high shear stresses will exist at the end of the damaged region at only slightly reduced values. In this case, small increases in the applied stress will result in continued matrix failure and the ineffective fiber region will continue to grow. This does not appear to fit the experimental observations and hence it is postulated that some shear stress is transferred across the damaged region. A small amount of shear stress can prevent a rapid increase in the fiber ineffective length. At the same time there will be a reduction in the load concentration in the adjacent fiber.

A limiting case occurs when the matrix exhibits an elastic-plastic behavior. Here when the matrix stress reaches its limit, it continues to transmit that same stress as the strain increases. Although the growth of ineffective fiber length is curtailed, the load concentration will not drop off significantly in this case and fiber break propagation would have a higher probability of resuming.

Recognition of the likelihood of occurrence of those inelastic effects should motivate attempts to assess the magnitude

of this post-failure shear stress transfer for practical composite systems. For boron fiber composites, the two-dimensional model is frequently the appropriate geometry. For this case transition of failure mode must be considered, as well as the failure level.

Energy Considerations

The failure criteria utilized in this analysis are predicated upon the concept that a fiber will fail when it is subjected to a load greater than the strength of the fiber at that point. Thus, fibers may fail at relatively low stresses due to a local imperfection despite the fact that other fibers which are subjected to higher loads do not fail. Also, fibers may fail due to load concentrations resulting from adjacent broken fibers whether or not the matrix between them has fractured. This results in the continued accumulation of fiber breaks in a fashion very different from the continual growth of a crack associated with the classical fracture mechanics concepts. In either case, it is reasonable to expect that a failed region will grow when the stress level is high enough and when, at the same time, the energy released by the strain changes as the crack grows exceeds the energy required to create the crack surface. For a crack in a homogeneous medium, there is a sufficiently high stress concentration, so that the energy balance becomes the limiting Condition. On the other hand, for a fibrous composite the surface energy required for a crack in a single fiber becomes less than the strain energy released by a fiber breaking at a relatively low stress level. Thus for small cracks, where the number of fibers affected is small, the fiber strength variability is important and the stress level provides the limiting condition.

Furthermore, in a composite, the multiplicity of potential failure modes is of greater importance than in a polycrystalline

material, because of the preferred orientation of the planes
of weakness in the former. Thus even in the case when the
crack size becomes large, the inelastic matrix effects can
change the mode of failure to a cumulative mode rather than a
propagation mode.

Damaged Composites

In the practical case of a composite structure which has
received some macroscopic damage in service, it is desired to
determine the residual strength of the material, and hence
its ability to continue in service. In general, the damage
can be expected to involve a large number of fibers and hence
the elastic stress concentrations would be very large. For-
tunately, the inelastic effects discussed in the present failure
model can be expected to mitigate these concentrations and
produce a very different stress distribution.

The beneficial effect of the inelastic matrix behavior is
illustrated in Fig. 4.1. Here a large pre-existing crack is
shown. When the composite is subjected to load, there will
be a region of matrix damage involving several fibers at the
crack tip and progressing a large distance along the fibers.
This matrix failure region will change the high local stress
concentrations to more moderate values distributed over a much
larger region, as indicated schematically in the figure. The
overstressed region is thus of sufficient size so that cumulative
as well as propagation modes are possible. This may mitigate the
probability of having a propagating crack.

Laminates

In many applications the unidirectional composite is used
in layered plates or shells to provide improved resistance to
loads in several directions. In failure analysis of such laminates,

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it is common to determine the state of average stress in an indidivual layer and to use those stress components in a failure criterion. One shortcoming of this approach is the question of constraint provided by adjacent layers when local failure is imminent. If the individual layers contain many fibers through the layer thickness, as is the case for commercial glass and carbon fibers, then the 3D failure model is likely to be valid without significant influence of adjacent layers.

For two-dimensional arrays, such as boron fiber laminates, each fiber is close to the adjacent layers and hence interaction effects are potentially more significant. Here it can only be said that the relative orientation of the adjacent layers will determine the importance of this interaction. For example in a 0°, 90° laminate the low transverse stiffness of a unidirectional layer would tend to minimize the interaction effect. On this basis, simple laminates, of large diameter fibers, such as $\pm \theta$ laminates are probably insensitive to adjacent layer constraints. On the other hand, laminates having three and four directions of the layers are likely to show interaction effects. In such cases, stacking sequence may be expected to show an influence upon failure levels.

CONCLUDING REMARKS

Practical fiber composite materials contain fibers which have a high but variable strength. This variation of fiber strength, coupled with the existence of a relatively weak matrix material and large interfacial areas creates a material in which there are a multiplicity of potential failure paths. Thus, cracks across fibers, in the matrix, and along the interface can contribute in a variety of ways to produce material failure. It is concluded that attempts to represent this material as a homogeneous (albeit anisotropic) continuum for the study of tensile failure are unrealistic. Instead, improved analyses of possible failure modes have been developed.

It is postulated that the variability of fiber strength, coupled with possible non-uniform stress distributions, will cause one or more isolated fiber breaks to occur when the composite is subjected to axial load. After the occurrence of this initial damage, three possible paths to composite failure have been studied. Analyses have been developed for the fiber break propagation failure mode, for the cumulative group failure mode, and for the weakest link failure mode.

Fiber break propagation failure mode - Initial fiber breaks cause increased loads to exist in the fibers adjacent to the fiber break. This load concentration increases the probability of failure of the adjacent fibers. When one of these fibers breaks, the load concentrations in the fibers surrounding the multiple fiber break is increased still further, and so on. The continual increase in the probability of failure of additional adjacent fibers creates the mechanism for a propagation of fiber breaks across the material section and hence, for material failure.

Cumulative group failure mode - When fiber breaks occur, shear stresses are induced in the matrix in the region adjacent to the breaks. As the fiber breaks propagate, the magnitude of this shear stress increases. Depending upon constituent properties,

this shear stress may become large enough to cause some non-elastic effects; for example, yielding of the matrix or failure of the bond across the fiber/matrix interface. These non-elastic effects can arrest a propagating crack after the group of broken fibers has reached some finite size. If this crack growth and arrest occurs at many regions within the composite the cumulative weakening effect can cause composite failure.

Weakest link failure mode - One of the early fiber breaks may initiate a stress wave which fractures adjacent fibers, or it may initiate a crack in the matrix resulting in localized stress concentrations which cause the fracture of adjacent fibers. These initial failures may trigger additional failures leading to an overall failure initiated by the occurrence of one, or a small number, of isolated fiber breaks.

The importance of the various failure modes is sensitive to specimen geometry. Thus a large volume of material having a two-dimensional or planar array of fibers is susceptible to a propagation failure. A two-dimensional array is the situation found in a boron fiber tape or layer. On the other hand when many fibers exist through a layer, such as when carbon or glass fiber rovings are used, the material is considered three-dimensional. In that case, the material is much less susceptible to propagation and more likely to fail as a result of an accumulation of damaged regions.

The newly developed analyses have demonstrated the importance of non-elastic matrix behavior. That is, after some amount of fiber fracture, the resulting high matrix shear stresses may well produce an interface fracture or cause the matrix to yeild or fail on a surface more or less parallel to the fiber axis. After this onset of matrix damage, experimental results indicate that there is likely to be a continued transfer of stress across the weakened surface. The magnitude of this "post-failure" shear stress will be some fraction of the average matrix stress at the onset of matrix damage. The result of this effect is that when a crack starts to propagate, it may reach a size for which the

high shear stresses will cause localized debonding or matrix damage. When this occurs, the load concentration in adjacent fibers is reduced, and further growth in crack size is prevented. Thus matrix strength and "post-failure" stress transfer have a direct and important influence upon the mode of failure as well as upon the strength level.

Application of the new model to composite material systems has indicated several results which require attention in the development of reliable structural composites. Prominent among these are the size effect and the influence of fiber strength variability. It is shown that as one varies the size of the material considered, from a laboratory specimen to a practical structure, it is possible to change the mode of failure from a cumulative mode to a propagation mode and with mode change, a lower failure strength results. Failure to understand this lack of correlation between laboratory and field experience may cause significant difficulties in the development of reliable, fail-safe structures.

The new model also accentuates the difficulties resulting from conventional fiber test techniques. It is shown that the important characteristic length of fiber in a practical composite is a small fraction of an inch. It is the properties of the fiber strength distribution function for a fiber of that short length that are of interest. For these short length fibers, a high mean stress and a low coefficient of variation are desirable. However, when the data are measured on the more common test length of one inch, the conclusions are different. For example if the fiber has a Weibull strength distribution function, an increase in coefficient of variation for a fixed mean strength at the longer length is shown to be desirable.

The failure model permits the qualitative assessment of the influence of various constituent properties upon composite tensile strength. These results are summarized below. The results provide a means for assessing the tensile strength of candidate materials during the preliminary design phase; for understanding

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the relationship between laboratory tests and structural behavior; and for preparing the understanding necessary to assess damage tolerance and reliability of composite structures.

The present studies have considered the basic unidirectional composite. Two-dimensional, or planar arrays of fibers, such as a monolayer boron fiber composite, have been treated as well as three-dimensional arrays, such as multilayer boron composites or those utilizing glass or carbon rovings are reinforcement. In most practical structures the unidirectional composite will be only a portion of the load-resisting structure. Thus an all-composite structure will generally be a laminate of unidirectional layers oriented to different directions or the unidirectional ma material may be used to provide selective reinforcement of metallic structures. In such cases, the influence of adjacent layers upon stress redistributions may well cause significant departures from the behavior studied herein.

The effects of individual constituent properties are briefly summarized as follows:

Matrix Modulus - A lower modulus means a higher ineffective length and a lower shear stress. Thus the results will be a lower elastic cumulative group mode stress in a higher composite stress at which matrix or interface damage occurs; and a lower stress for the fiber break propagation mode.

If the failure mode is unchanged, the lower modulus means a lower failure stress in each mode

Matrix Strength - Higher strength increases the cumulative group mode strength up to the elastic value. Increases above this have no effect. Decreases cause reductions of a magnitude which is strongly influenced by the non-elastic shear stress transfer.

Post-failure Matrix Stress Transfer - When the values of the ratio, η, of non-elastic shear stress to the maximum elastic shear stress are less than unity, there are beneficial reductions in the load concentration factors. This enhances the prospects for crack

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arrest. As long as these values of η are not too low, there will be a stable growth of the matrix failure region which will yield strong (and probably touch) composites.

Fiber Modulus - This influences ineffective length and shear stress. Higher fiber modulus has the same effect as lower matrix modulus; namely, lower shear and longer ineffective length.

Fiber Mean Strength - For a given variability, higher fiber strength yields higher composite strength in all modes.

Fiber Strength Variability - Higher coefficient of variation means greater sensitivity to many parameters. Thus, for a given average strength, higher variability generally results in lower composite strength. However the required fiber properties are generally not measured at the correct length. For 1" gage length, high variability at a given strength is beneficial because it implies a higher mean strength at the lengths of interest.

APPENDIX A

EXPRESSIONS FOR PROBABILITIES ASSOCIATED WITH FIBER FRACTURE

The probability expressions associated with fiber fracture that are used in this report are derived in this Appendix. These expressions initially are developed assuming only that the probability of failure of a fiber of length δ that is subjected to a stress distribution $\sigma(x)$ can be represented by a functional $F[\sigma(x)]$. Later it is assumed that the stress distribution over the length δ is constant and that the strength distribution function can be represented by one of the Weibull form. The effect of variable stress is treated in Appendix C. As a result of the latter two assumptions, the probability of failure $F(k\sigma)$ of a fiber element of length δ subjected to a constant stress $\sigma(x) = k\sigma$ is given by

$$F(k\sigma) = 1 - \exp(-\alpha\delta k^\beta \sigma^\beta) \tag{A1}$$

where α and β are parameters of the distribution, β being an inverse measure of dispersion. We will also use the term

$$\alpha_1 = \alpha^{-1/\beta} \tag{A2}$$

which is a form of reference stress level. This can be seen by writing the distribution in the form

$$F(k\sigma) = 1 - \exp\left[-\delta k^\beta \left(\frac{\sigma}{\alpha_1}\right)^\beta\right] \tag{A3}$$

There are three types of expressions that are of interest. The first can be expressed as follows: Given a crack geometry in which there exist I adjacent fibers that are broken in the same cross-sectional layer, what is the probability that the crack will extend by breaking at least one of the adjacent, unbroken fibers? This type of probability will be called a

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transitional probability because it defines the probability of transition to a larger crack size. Transitional probabilities will be denoted $Q_I(\sigma)$.

The second type of expression of interest is the probability of having a crack of a given size in a known volume of material. This quantity is determined by the probability of a crack initiating and then growing to a given size. It is designated $P_I(\sigma)$.

Finally, we need to know the distribution functions for bundles of a given size for use in the model for the cumulative group mode of failure. Size, of course, means number of fibers. This involves the determination of the probability that, in a bundle of given size, a crack will initiate and grow until every fiber in the bundle is broken. This expression, denoted R_I, is a special case of P_I.

Expressions for Q_I, P_I and R_I will be derived separately for 2D and 3D square arrays of fibers.

(I) Two-Dimensional Fiber Array

(A) Transitional Probability, Q_I

Consider a planar (two-dimensional) array of fibers subjected to a nominal stress level σ. Let there be a cross-section containing I broken fibers as shown in Fig. A.1. The matrix between the fibers may or may not be broken. Furthermore, no assumption is made regarding the nature of stress transfer between broken fibers. We only assume that the two adjacent, intact fibers are subjected to a load intensity $\sigma_I(x)$. We also assume that the ineffective length varies with I, the number of broken fibers. This variation is reflected implicity in $\sigma_I(x)$.

It was shown in Ref.A.1 that the possible sequences of fiber break extension are quite complex because adjacent fibers can break singly or in pairs. In order to obtain a manageable general expression we assume that cracks extend by breaking only one of the two adjacent overstressed fibers. To be

consistent with this assumption we should calculate transitional probability Q_I as the probability that one, and only one, of the overstressed fibers will break. However, this would neglect a significant contribution to the probability of crack extension in certain stress and crack size ranges. Therefore, we calculate Q_I on the basis of the probability that at least one of the overstressed fibers will break. This compromise approach leads to expressions for Q_I that approach unity for large values of I and σ, which is physically satisfying. That is, as the stress increases in a material with a crack of a given size it seems reasonable to assume that, regardless of how few fibers may be broken, there will be some value of σ for which the crack will extend. Similarly, since load concentrations factors (at least for the elastic case) increase without bound with the number of broken fibers, at a given stress level there can be found a crack of sufficient size to assure that propagation is a virtual certainty.

We consider a crack of size I-1 for which there are two intact, adjacent fibers subjected to a stress distribution $\sigma_{I-1}(x)$. It is assumed that the two intact fibers flanking these two overstressed fibers are at the nominal stress level σ. That is, we neglect load concentrations in "next nearest neighbors" and consider only fibers immediately adjacent to the crack. This subject is discussed further in Appendix D.

When one of the two overstressed fibers breaks there are now two overstressed fibers subjected to the stress distribution $\sigma_I(x)$. Consider the fiber that was previously at a stress level $\sigma_{I-1}(x)$ and did not fail. The probability that it will now fail at a stress level $\sigma_I(x)$ is

$$q_1 = \frac{F(\sigma_I) - F(\sigma_{I-1})}{1 - F(\sigma_{I-1})} \tag{A4}$$

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The term in the denominator reflects the fact that the fiber survived a stress level σ_I. This term was not included in previous analyses.

The second overstressed fiber was previously at a stress level σ and is now at $\sigma_I(x)$. The probability that it will fail is

$$q_2 = \frac{F(\sigma_I) - F(\sigma)}{1 - F(\sigma)} \tag{A5}$$

Using (A4) and (A5) we obtain this transitional probability:

$$Q_I = q_1 + q_2 - q_1 q_2 \tag{A6}$$

Assuming that the fiber strength can be adequately represented by a Weibull distribution of the form $F(\sigma) = 1 - \exp(-\alpha\delta\sigma^\beta)$ and that the stress $\sigma_I(x)$ is constant over the ineffective length δ_I (which increases with I) we find:

$$q_1 = \frac{\exp(-\alpha\delta_{I-1} k_{I-1}^\beta \sigma^\beta) - \exp(-\alpha\delta_I k_I^\beta \sigma^\beta)}{\exp(-\alpha\delta_{I-1} k_{I-1}^\beta \sigma^\beta)}$$

$$q_2 = \frac{\exp(-\alpha\delta\sigma^\beta) - \exp(-\alpha\delta_I k_I^\beta \sigma^\beta)}{\exp(-\alpha\delta\sigma^\beta)} \tag{A7a,b}$$

If we neglect the relatively small differences between δ_I and δ_{I-1}, as compared to the differences between k_I and k_{I-1},

$$q_1 = 1 - \exp[-\alpha\delta_I(k_I^\beta - k_{I-1}^\beta)\sigma^\beta]$$

$$q_2 = 1 - \exp[-\alpha\delta_I(k_I^\beta - 1)\sigma^\beta] \tag{A8a,b}$$

and

$$Q_1 = 1 - \exp[-\alpha\delta_I(2k_I^\beta - k_{I-1}^\beta - 1)\sigma^\beta] \tag{A9}$$

Throughout this report, (A9) will be used.

The growth of elastic ineffective length with crack size for a 2D fiber array was studied by Fichter (A.2). His results

are plotted in fig. 2.13. Using a best fit straight line, it was possible to obtain an approximate expression for δ_1 as a function of crack size. The relation is

$$\delta_I = \delta_{1E} \, I^{0.6} \tag{A10}$$

This expression is the equation for the straight line in figure 2.13 and is used throughout the report in evaluating crack growth in composites containing 2D fiber arrays.

(B) Probability of a Crack of Size I, $P_I(\sigma)$

Composite size is defined by the length L and the number of fibers, N (see fig.1.3). We want to consider the probability of having a crack of size I in this material. We note that the ineffective length increases with the number of broken fibers and therefore, the number of cross-sectional layers, M, changes with crack size ($M = L/\delta_I$). However if the material is reasonably long and the maximum crack size, and therefore, the ineffective length, is not too large the variation in M for a fixed length, L, will be small compared to the variations in M considered for evaluation of size effect. Therefore specimen size is considered to be determined by the number of layers, M, defined as

$$M = L/\delta_O \tag{A11}$$

where δ_O is some representative ineffective length. In this report we use $\delta_O = \delta_{1E}$, the elastic ineffective length associated with a single broken fiber. Note, however, that although we do not consider the effect of variable δ_I on M we do take into account the variability of δ_I in considering the probabilities associated with crack growth.

The probability of having a crack of size I in a composite is developed in three steps. First the probability of a crack initiating in a layer is computed. Next the probability that this crack will grow to size I is evaluated. Finally, the effect of the number of layers is taken into account.

The probability that a crack will initiate in a layer containing N fibers subjected to a stress σ is

$$p_1 = 1 - [1 - F(\sigma)]^N \qquad \text{(A12)}$$

The probability that a crack will initiate in a layer and grow to size I is

$$P_I(\sigma) = p_1 Q_1(\sigma) Q_2(\sigma) \ldots \ldots Q_{I-1}(\sigma) \qquad \text{(A13)}$$

where the $Q_I(\sigma)$ are the transitional probabilities defined above.

Finally, the probability that there will exist at least one layer with such a crack is

$$p_I(\sigma) = 1 - [1 - P_I(\sigma)]^M \qquad \text{(A14)}$$

This last expression represents the probability that there will exist a crack of size I in the material

(C) Fiber Group Strength Distribution, $R_I(\sigma)$

The cumulative group mode failure model is based on the fact that shear load concentrations result in matrix or interface failure for groups of fibers of various sizes (numbers of fibers). If the nominal stress σ is increased after matrix failure has occurred the inelastic length α, and therefore the total ineffective length, can increase significantly. Therefore, the variation of group ineffective length is particularly significant in the case of matrix failure. The method of determining the group ineffective length as a function of stress is discussed in another section.

For the present analysis, we assume that the ineffective length of the group, δ_g, is known. This quantity defines the longitudinal dimension of the group. It is equivalent to the layer dimension used to calculate p , in (A12).

The probability that the group will fail is defined as the probability that a crack will initiate in one of the I fibers of length δ_g and grow to size I. The probability that the crack will initiate in one of the I fibers is

$$r_I = 1 - [1-F(\sigma_1\delta_g)]^I \qquad (A15)$$

where we have included the ineffective length δ_g explicitly in the argument of the fiber distribution for clarity. If the group size for debonding at stress level σ is larger than one, then, when a single fiber breaks, the stress will be perturbed over an axial distance equal to the elastic ineffective length for one broken fiber. By an extension of this argument it can be seen that until the critical crack size for debonding is reached, crack growth is governed by elastic load concentration factors and elastic ineffective lengths. Therefore, the distribution for the strength of groups of fibers of size I is

$$R_I(\sigma) = r_I(\sigma_1\delta_g)Q_1(\sigma_1\delta_1)Q_2(\sigma_1\delta_2)\cdots Q_{I-1}(\sigma_1\delta_{I-1}) , \qquad (A16)$$

where the transitional probabilities have been written as explicit functions of σ and the elastic ineffective lengths $\delta_1 - \delta_{I-1}$.

The expression (A16) clearly shows that the group strength distribution depends upon the elastic load concentration factors and variable elastic ineffective lengths which appear in the Q_I, as well as the strength and post-failure shear transfer of the matrix which determines the group ineffective length, δ_g.

(II) Three-Dimensional Fiber Array

The problems involved in developing expressions for probabilities associated with crack growth (i.e. fiber breakage) in a two-dimensional fiber array are quite complex. However, they are trivial in comparison to the difficulties involved in similar calculations for three-dimensional fiber arrays. The source

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of the complexity is the many possible sequences of fiber breaks that can occur. Therefore, we adopt the philosophy that we will consider "dominant" terms that provide a measure of the probability of crack growth.

(A) Transitional Probabilities, $Q_I(\sigma)$

In this section we will dispense with the considerations of the axial variability of fiber stress and the growth of the elastic ineffective length with crack size which were considered in the 2D analysis. The latter simplification is a result of the lack of information regarding the effect of crack size on ineffective length. Furthermore, it is felt that the growth of ineffective length in 3D arrays will be significantly slower than in the 2D case. We also assume that the fiber strength is described by a Weibull distribution.

We first derive an expression for transitional probability that is valid for any fiber geometry. For the purposes of numerical computation, it is necessary to assume a fiber geometry. A random array is extremely difficult to handle, therefore hexagonal or square arrays are the obvious choice. Since a hexagonal array is highly structured the square array will be used since it is felt to be more representative of a real material.

It will be recalled that in the 2D model the expression for the probability of crack extension is equal to the probability that at least one of the two overstressed fibers breaks. However, because of the many possible sequences of fiber breaks it is assumed that only one of the fibers fractures. In the 3D model we use the same hypothesis.

Consider a group of I-1 broken fibers surrounded by g(I-1) intact fibers subjected to a stress intensity $k_{I-1}\sigma$. We assume that crack growth takes place by the fracture of one of the g(I-1) overstressed fibers. There are now I broken fibers in the group and these are surrounded by g(I) broken fibers which are subjected to a load concentration k_I. Of these g(I) fibers

g(I-1)-1 were previously at a stress level $k_{I-1}\sigma$ while the remaining g(I) - g(I-1) + 1 fibers were formerly subjected to the nominal stress σ. The probability of crack growth is equal to the probability that at least one of the g(I) overstressed fibers will break. There are two sets of fibers to be considered. The first were originally at a stress level $k_{I-1}\sigma$ while the second were only subjected to the nominal stress, σ.

The probability that a fiber in the first set will break is

$$\frac{F(k_I\sigma) - F(k_{I-1}\sigma)}{1 - F(k_{I-1}\sigma)} \tag{A17}$$

while the probability of failure of a fiber in the second set is

$$\frac{F(k_I\sigma) - F(\sigma)}{1 - F(\sigma)} \tag{A18}$$

Therefore, the probability that at least one of the fibers will break is

$$Q_I(\sigma) = 1- \left[1 - \frac{F(k_I\sigma)-F(k_{I-1}\sigma)}{1 - F(k_I\sigma)}\right]^{n_1} \left[1- \frac{F(k_I\sigma)-F(\sigma)}{1-F(\sigma)}\right]^{n_2} \tag{A19}$$

where $n_1(I) = g(I-1) - 1$

$n_2(I) = g(I) - g(I-1)+1$

If we now assume that $F(\sigma)$ can be represented by a Weibull distribution of the form $F(\sigma) = 1 - \exp(-\alpha\delta\sigma^\beta)$ we find that this expression reduces to the result for the 2D case given in (A9).

For I=1 we define :

$g(o) = k_o = 1$

Values of g(I), n (I), $n_2(I)$ and k_I for the square fiber array are given in Table A.1. The values of k_1 were obtained

from the approximate 3D model. Those designated by an asterisk were obtained by interpolation.

(B) Probability of a Crack of Size I, $P_I(\sigma)$

The expressions for the probability of a group of size I in a material are given by (A12-14).

(C) Fiber group Strength Distribution $R_I(\sigma)$

These expressions are also given by the 2D equivalents (A15,16).

Table A.1

Geometric Parameters

Group Size I	Number of Adjacent Fibers g(I)	$n_1(I)$	$n_2(I)$	Load Concentration Factor K_I
1	4	special case		1.143
2	6	3	3	1.184
3	8	5	3	1.222*
4	8	7	1	1.259
5	9	7	2	1.280*
6	10	8	2	1.301
7	11	9	2	1.322*
8	12	10	2	1.342*
9	13	11	2	1.362
10	14	12	2	1.376*
11	15	13	2	1.390*
12	16	14	2	1.404

*Obtained by interpolation.

APPENDIX B

EFFECTS OF MATRIX INELASTICITY ON LOAD
CONCENTRATION FACTOR AND INEFFECTIVE LENGTH

Background

In Refs. B.1 and B.2 it was shown that matrix plasticity
and fracture or complete fiber debonding can have a significant
effect on the load concentration factors and ineffective lengths
associated with the fracture of a single broken fiber in two and
three-dimensional arrays of broken fibers. Because ineffective
length and load concentration factors are basic parameters in-
fluencing fracture behavior, it is important to determine how
these quantities for an arbitrary number of broken fibers are
affected by important inelastic matrix behavior such as plasticity,
fiber debonding and matrix failure. In Refs. B.1 and B.2 it was
assumed that matrix failure or fiber debonding resulted in a
complete loss of shear stress transfer in the failed region. It
is reasonable to believe that in a real material there will be
some post-failure shear stress transfer and this was studied.
It is found that even a relatively small amount of post-failure
shear stress can have a significant effect.

In Refs. B.1 - B.4 methods were developed for evaluating
average fiber and matrix stresses surrounding fiber breaks.
The composite material was modeled using a shear lag approach in
which fibers are assumed to carry only extensional stress while
the matrix supports only shear. Stresses and displacements for
multiple broken fibers were determined using an influence function
technique. This approach was also used by Hedgepeth and Van Dyke
(Ref. B.1) to study inelastic effects for a single broken fiber.
However, the influence function approach cannot be extended to
analyze an arbitrary number of broken filaments when inelastic
matrix effects are present, since this would require super-
position of inelastic stress fields. In an alternate approach,

Van Dyke and Hedgepeth studied the inelastic effects for a
finite array of fibers. (Ref. B.2). Sample calculations were
made for five and seven fiber models for the case of a single
broken fiber with debonding or matrix failure. Agreement
between the finite fiber and infinite models was not particu-
larly good. In the approximate method of Ref. B.2 it is necessary
to solve a set of m/2 (m even), or (m+1)/2 (m odd) simultaneous
differential equations where m is the number of fibers in the
model. For cracks containing a large number of fibers with in-
elastic zones of varying size between the broken fibers the
problem becomes complex.

Since the objective of this investigation is to determine
trends and influences rather than obtain detailed failure pre-
dictions and exact analyses of internal stresses, it was decided
to use an approximate analysis to determine relative effects
of inelastic matrix behavior. It will be shown that this
approximate model gives reasonably good agreement with the
infinite array analysis for a wide range of cases.

Description of the Model

1. Two Dimensional Model (Monolayer, Unidirectional)

In this model (fig. B.1) which we will call the approxi-
mate 2D Model, we assume that there is a central core of n
broken fibers flanked by an unbroken fiber on each side. The unbroken
fibers are flanked by the homogeneous effective material that is
strained uniformly throughout. It is further assumed that the
central core of broken fibers can be treated as a single fiber
whose area is nA_f, where A_f is the area of a single fiber.
The axial distance from the plane of fracture is denoted by x
and the half length of the zone of inelastic matrix behavior is
a. The axial displacements of the broken fiber, intact fibers
and average material are denoted, respectively, by U_o, U_1, U_2.
There is obvious symmetry about the x-axis and the plane of
fracture. The usual shear lag assumptions are made: the fibers
carry axial stress while the matrix supports shear only.

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It is assumed that in the inelastic region between the broken and intact fibers the shear stress is constant and is equal to $\eta\tau_m$ where τ_m is the maximum shear stress that the matrix can support. The post failure shear stress ratio, η, is a parameter that describes the behavior of the matrix when T_m is reached. For example, $\eta = o$ corresponds to complete debonding; $\eta = 1$ represents an elastic, perfectly plastic matrix while values of η between 0 and 1 imply some post-failure shear transfer.

The equations of equilibrium, which have been nondimensionalized using the approach of Refs. B.1 and B.2, are

$0 \le \zeta \le \alpha$ (B1a,b)
$$n\frac{d^2 u_o}{d\xi^2} - 2\eta\bar{\tau}_m = 0$$

$$\frac{d^2 u_1}{d\xi^2} - u_1 + \xi - \eta\bar{\tau}_m = 0$$

$\alpha \le \xi$ (B2a,b)
$$n\frac{d^2 u_o}{d^2\xi} + 2(u_1 - u_o) = 0$$

$$\frac{d^2 u_1}{d\xi^2} - 2u_1 + u_o + \xi = 0$$

where
$$U_i = P\left[\frac{d}{E_f A_f G_m h}\right]^{1/2} u_i \qquad \tau = P\left[\frac{G_m}{E_f A_f dh}\right]^{1/2} \bar{\tau} \qquad \text{(B3a,d)}$$

$$x = \left[\frac{E_f A_f d}{G_m h}\right]^{1/2} \xi \qquad a = \left[\frac{E_f A_f d}{G_m h}\right]^{1/2} \alpha$$

A_f = Fiber cross-sectional area
E_f = Fiber extensional modulus
G_m = Matrix shear modulus
P = Load in fiber at infinity = $\sigma_o A_f$
a = half length of inelastic zone

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d = fiber spacing

h = material thickness

u = nondimensional axial displacement

α = half length of nondimensional inelastic zone

ξ = nondimensional axial coordinate

τ = matrix shear stress

$\bar{\tau}$ = nondimensional shear stress

σ_o= fiber stress at infinity

The boundary conditions are

$$\frac{du_o}{d\xi}(0) = 0 \qquad u_1(0) = 0 \tag{B4}$$

$$\text{As } \xi \to \infty : \qquad \frac{du_o}{d\xi} = \frac{du_1}{d\xi} = 1$$

In addition we require that displacements and forces be continuous at $\xi=\alpha$ and also

$$u_1(\alpha) - u_o(\alpha) = - \bar{\tau}_m \tag{B5}$$

The solution to this set of equations is

$0 \leq \xi \leq \alpha$

$$u_o = \frac{\eta\bar{\tau}_m}{n} \xi^2 + C_1 \tag{B6}$$

$$u_1 = C_2 e^{\xi} - (C_2 + \eta\tau_m)e^{-\xi} + \xi + \eta\bar{\tau}_m$$

$\alpha \leq \xi$

$$u_o = \xi + (2-k_1^2)B_1 e^{-k_1\xi} + (2-k_2^2)B_2 e^{-k_2\xi} \tag{B7a,b}$$

where $k_{1,2} = [n+1 \pm (n^2 + 1)^{1/2}]^{1/2} n^{-1/2}$

and C_1, C_2, B_1 and B_2 are unknown constants determined from the continuity conditions.

In practice for the inelastic case, values of α and η are assumed and the four equations enforcing continuity of displacements and forces at $\alpha = 0$, along with (B5) are solved for

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C_1, C_2, B_1, B_2 and $\bar{\tau}_m$. For the elastic case $\alpha = 0$, and the displacements are given by (B7). The constants B_1 and B_2 are determined using (B4).

The load concentration factor associated with n broken fibers is given by

$$k_n(\xi) = \frac{du_1(\xi)}{d\xi} \qquad \text{(B8)}$$

For the elastic case the nondimensional shear stress between the broken filaments and the intact fibers is given by

$$\bar{\tau}(\xi) = u_1(\xi) - u_o(\xi) \qquad \text{(B9)}$$

In order to determine the accuracy of the results obtained with the approximate 2D model, comparisons were made between the fiber load concentration factors established in Ref. B.5 and the shear force concentrations of Ref. B.3. Results for various numbers of broken filaments up to 500 are presented in Table B.1.

The results indicate a maximum disagreement of about 20% in the range of comparison which is reasonable for the purpose of determining trends and the relative influence of constituent properties.

Next, the 2D model was compared with the results obtained in Ref. B.1 for a perfectly plastic matrix ($\eta = 1.0$). Fig. B.2 shows the variation of load concentration factors with load ratio P/P_y obtained from the approximate and infinite array models. P_y is the load at which the maximum matrix shear stress is reached.

The variation of plastic zone parameter, α, with load ratio are virtually identical for the two analyses and are not plotted.

The effect of complete debonding after τ_m is reached ($\eta = 0$) was studied in Ref. B.2. Figures B.3 and B.4 shows how the approximate analysis results compare. In Fig. B.3 the load concentrations are presented for both $\xi = 0$, adjacent to the end of the broken fiber, and at $\xi = \alpha$ which is the end of the plastic zone. The agreement is generally better than that obtained in

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in the same reference using a seven fiber model to represent the infinite array. For the purposes of the present study the results are of sufficient accuracy.

2. Three Dimensional Model (Multilayer Unidirectional)

The approximate model for a planar (2D) array of fibers was used as the basis for a model of a material consisting of a three dimensional array of parallel (unidirectional) fibers. The latter will subsequently be referred to as the 3D model which is shown in Fig. B. 5.

It is assumed, as in the 2D model, that the core of n broken fibers can be represented by a single fiber of radius r_o whose area is nA_f, where A_f is the area of a single fiber. Surrounding the n broken fibers there are g unbroken adjacent fibers, where g depends on the geometry of the array, e. g. hexogonal or square, and the number of broken fibers. Only the intact fibers closest to the broken fibers are counted. It is assumed that the g nearest neighbors can be represented by a cylinder of area gA_f and average radius r, surrounding the broken fibers. The rest of the material is assumed to be a third cylinder of average material surrounding and concentric with the core of broken fibers and the cylinder of intact fibers. As in the 2D model, **the shear strains** in the average material, resulting from the broken fibers,are neglected. However, the strains in the cylinder of adjacent fibers **are** affected by the core of broken fibers. The area between the three cylinders is filled with cylinders of matrix material whose respective thicknesses are d_1 and d_2 as shown in the figure.

The equations of equilibrium for the cylinders representing the n broken fibers and g intact fibers are obtained using a shear lag analysis. As in the 2D model it is assumed that there is an inelastic region whose half-length is a. In the 3D case, the inelastic region is in the form of a circular cylinder of matrix material between the broken fibers and the cylinder of intact fibers.

In a model consisting of concentric cylinders, the axial shear stress must vary in intensity in the radial direction in order to satisfy equilibrium. Therefore we use radii r_a and r_b which lie respectively, between the broken and intact fibers, and the intact fibers and average material.

The equations governing equilibrium are:

$0 \leq x \leq a$

$$nAE\frac{d^2 U_o}{dx^2} - 2\pi r_a \eta \tau = 0$$

(B10a,b)

$$gAE\frac{d^2 U_1}{dx^2} + 2\pi r_b \frac{G}{d_2}(U_2 - U_1) - 2\pi r_a \frac{G}{d_1}(U_1 - U_o) = 0$$

$a \leq x$

$$nAE\frac{d^2 U_o}{dx^2} + 2\pi r_a \frac{G}{d_1}(U_1 - U_o) = 0$$

(B11a,b)

$$gAE\frac{d^2 U_1}{dx^2} + 2\pi r_b \frac{G}{d_2}(U_2 - U_1) = 0$$

where U_o, U_1 and U_2 are, respectively, the displacements of the broken fiber-, intact fiber-, and average material cylinders. Further, we have the condition that $U_2 = Px/AE$. We now non-dimensionalize the equations. Let

$$U_1 = P \left[\frac{d_1}{EAGr_1} \right]^{1/2} u_i \qquad\qquad x = \left[\frac{EAd_1}{Gr_a} \right]^{1/2} \xi$$

$$r_a \tau = P \left[\frac{Gr_a}{EAd_1} \right]^{1/2} \bar{\tau} \qquad\qquad \alpha = \left[\frac{EAd_1}{Gr_a} \right]^{1/2} a \qquad \text{(B12)}$$

$$d = \frac{2\pi}{n} \qquad\qquad \psi = \frac{2\pi}{g} \qquad\qquad t = \frac{r_b}{r_a}\frac{d_1}{d_2}$$

The nondimensional equations of equilibrium become

$0 \leq \xi \leq \alpha$

$$\frac{d^2 u_o}{d\xi^2} - d\eta\bar{\tau}_m = 0$$

$$\frac{d^2 u_1}{d\xi^2} - \Psi t u_1 + \Psi(\eta\bar{\tau}_m + t\xi) = 0 \tag{B13}$$

$\alpha \leq \xi$

$$\frac{d^2 u_o}{d\xi^2} + d(u_1 - u_o) = 0$$

$$\frac{d^2 u_1}{d\xi^2} - \Psi(1 + t) u_1 + \Psi(u_o - t\xi) = 0 \tag{B14}$$

The boundary conditions are given by (B4). As in the 2D case, displacements and forces must be continuous at $\xi = \alpha$ and (B5) must hold.

The displacements resulting from the solution of this set of equations are given by

$0 < \xi < \alpha$

$$u_o = \frac{d\eta\bar{\tau}_m}{2} \xi^2 + c_1 \tag{B15}$$

$$u_1 = \frac{\eta\bar{\tau}_m}{t} + \xi + c_2 e^{\beta\xi} - (c_2 + \frac{\eta\tau_m}{t})e^{-\beta\xi}$$

where $\beta = \sqrt{\Psi\tau}$

$\alpha \leq \xi$

$$u_o = \xi + (1+t - \frac{m_1^2}{\Psi})B_1 e^{-m_1\xi} + (1+t - \frac{m_2^2}{\Psi})B_2 e^{-m_2\xi} \tag{B16}$$

$$u_1 = \xi + B_1 e^{-m_1\xi} + B_2 e^{-m_2\xi}$$

where $m_n = (\frac{\pi}{ng})^{1/2}\{g + n(1 + t) \pm [g^2 + 2ng(1-t) + n^2(1+t)^2]^{1/2}\}^{1/2}$

As before, for the inelastic case values of α and η are assumed and the continuity conditions and (B5) are used to find C_1, C_2, B_1, B_2, and τ_m. For the elastic case $\alpha = 0$ and the displacements given by (B16), abd B_1 and B_2 are determined by using the boundary conditions (C4).

The fiber load concentrations predicted by the 3D model are compared with those obtained from the infinite array model [Ref. B.1] for square and hexagonal arrays in Table B.2. For the hexagonal array, there are two different load concentrations representing the minimally and maximally stressed fibers among the adjacent group of fibers. The results for the square array agree to within about 12% while, for the hexagonal array, the 3D model gives load concentration factors that are between the extremes predicted by the infinite array model.

Results obtained for the case of fiber debonding ($\eta = 0$) were obtainef for a single broken fiber in square and hexagonal arrays in Reference B.2.

Figure B.6 shows a comparison of the predictions of the exact infinite array with the approximate 3D models for variation of inelastic lengths with load ratio. The variations of load concentration factors with P/P_y for hexagonal and square arrays are compared in Figs. B.7 and B.8. The last three figures show that the approximate model gives remarkably good agreement with the results of the infinite array.

The variation in load concentration factor for a single broken fiber in a square array when the matrix is elastic-plastic is shown in figure B.9. The results for the infinite array model were obtained in Ref. B.2. The results for a hexagonal array of fibers are quite similar. In both cases the variations of inelastic length with load ratio predicted by the approximate and infinite array models are virtually identical.

In general, the agreement between the approximate and infinite array models is reasonably good, particularly for the elastic and debonding cases. For the elastic-plastic matrix, the predictions for the inelastic length are virtually identical while the approximate model gives consistently lower predictions of load concentration factors.

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Shear Load and Inelastic Length

In order to use the results of the approximate models to analyze materials it is necessary to be able to evaluate shear stress or force, and inelastic length in dimensional form. It should be noted that while the concentration factor for extensional fiber load is independent of material properties, the concentration factor for shear load depends upon volume fraction as well as constitutent elastic properties.

1.   2D Approximate Model

The shear stress between the broken and intact fibers is defined as

$$\tau = \frac{G_m}{d} (U_1 - U_o) \tag{B17}$$

Using (B3a) we obtain

$$\frac{\tau}{\sigma_o} = (\frac{G_m}{E_f})^{1/2} (\frac{A}{hd})^{1/2} \bar{\tau} \tag{B18}$$

where $\bar{\tau} = u_1 - u_o$ (B19)

If we define

$$v_f = \frac{A_f}{A_f + hd} \tag{B20}$$

we find that

$$\frac{\tau}{\sigma} = (\frac{G_m}{E_f})^{1/2} (\frac{v_f}{1-v_f})^{1/2} \bar{\tau} \tag{B21}$$

which provides a relation between the nondimensional shear stress $\bar{\tau}$ and the dimensional shear stress τ which is normalized with respect to σ_o, the fiber stress at infinity.

The expression for inelastic length, a, in terms of non-dimensional inelastic length, α, is given by (B3d):

$$a = (E_f/G_m)^{1/2} (Ad/h)^{1/2} \alpha$$

which by virtue of (B20) can be written

$$\frac{a}{d_f} = (\frac{E_f}{G_m})^{1/2} (\frac{v_f}{1-v_f})^{1/2} \alpha \tag{B22}$$

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where the inelastic length is normalized with respect to fiber diamater, d_f.

Since elastic ineffective length is an important parameter, it is useful to have an expression relating a to this quantity. For convenience we use the elastic ineffective length defined by Friedman (B.6) since this relation has been used in previous work.

$$\frac{\delta_E}{d_f} = \left(\frac{E_f}{G_m}\right)^{1/2} \left(\frac{1-v_f^{1/2}}{2v_f^{1/2}}\right)^{1/2} \tag{B23}$$

Using (B22) and (B23) we find that

$$\frac{a}{\delta_E} = \frac{2v_f^{3/2}}{(1-v_f)(1-v_f^{1/2})} \alpha^{1/2} \tag{B24}$$

The total ineffective length, δ, is the sum of the elastic ineffective length δ_E plus twice the inelastic length a, so that

$$\delta = \delta_E + 2a \tag{B25}$$

Note that the ineffective length is directly proportional to $(E_f/G_m)^{1/2}$ while the shear stress varies inversely with this quantity. Therefore if we double the ineffective length by varying the term $(E_f/G_m)^{1/2}$ the maximum shear stress is halved.

The shear lag analysis predicts a maximum shear stress at the end of the broken fiber. This is incorrect because at the free edge of the fiber, the shear stress must be zero. Therefore, the elastic shear load concentrations predicted by the shear lag analysis predict matrix damage at composite stresses that are too low. In a real material the shear stress starts out at zero at the end of the broken fiber, increases to a maximum and then decay almost to zero over the ineffective length. In view of this steep variation of computed shear stress with distance, a significant reduction should be made in the computed shear load concentration. Arbitrarily, a factor of two was used in calculating the stress at which shear failure occurs in the matrix.

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2. 3D Approximate Model

The relation between the shear stress, τ, acting between the core of broken fibers and the ring of intact fibers and the corresponding nondimensional shear stress $\bar{\tau}$ is

$$\frac{\tau}{\sigma_o} = \left(\frac{G_m}{E_f}\right)^{1/2} \left(\frac{A_f}{d_1 r_a}\right) \bar{\tau} \tag{B26}$$

where,

$$\bar{\tau} = u_1 - u_o \tag{B27}$$

As before, we would like to express the geometric parameters in (B26) in terms of volume fraction alone. The manner in which this is done is somewhat arbitrary. However there are some rational assumptions that can be made. For a single fiber surrounded by matrix material the outer radius of matrix material can be related to the fiber radius and volume fraction by the relation

$$v_f^{1/2} r_m = r_f \tag{B28}$$

The clear spacing between fibers is equal to twice the thickness of the cylinder of matrix material surrounding the fiber. Using this fact we define d_1, the distance between the central core of broken fibers and the intact ring as

$$d_1 = 2(r_m - r_f) = 2 \, r_f \left(\frac{1 - v_f^{1/2}}{v_f^{1/2}}\right) \tag{B29}$$

The second term that must be evaluated is r_a, which represents the reference radius that is used to define the shear force acting between the core of broken fibers and the ring of intact fibers. This quantity is defined by assuming that the central core of broken fibers in the cylinder of radius r_a has the same volume fraction as the average material. That is,

$$nr_f^2 = v_f r_a^2 \tag{B30}$$

Using (B29) and (B30) we find that

$$\frac{\tau}{\sigma_o} = \left(\frac{G_m}{E_f}\right)^{1/2} \frac{\pi v_f^{1/2}}{2n^{1/2}(1-v_f^{1/2})} \bar{\tau} \tag{B31}$$

Using (B12d), (B29) and (B30) the inelastic length, a, can be related to the nondimensional inelastic length, α , by the relation

$$\frac{a}{d_f} = \left(\frac{E_f}{G_m}\right)^{1/2} \left[\frac{\pi(1-v_f^{1/2})}{2n^{1/2}}\right]^{1/2} \alpha \tag{B32}$$

In turn, a can be expressed in terms of the elastic ineffective length defined in (B23) as follows:

$$\frac{a}{\delta_E} = \left[\frac{\pi v_f^{1/2}}{n^{1/2}}\right]^{1/2} \alpha \tag{B33}$$

The total ineffective length is given by (B25) in which a is defined by (B32).

As in the 2D case, the shear load concentration factor used to determine matrix failure is half the maximum value arising in the shear lag model.

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Table B.1

Comparison of Fiber Load and Matrix Shear Force Concentrations
Predicted by the Approximate and Infinite Array 2D Models

Number of Broken Fibers	Fiber Load Concentration Factors			Matrix Shear Force Concentration Factors		
	Infinite Array Model	Approx. Model	Percent Difference	Infinite Array Model	Approx. Model	Percent Difference
1	1.333	1.293	- 3.0	0.785	0.765	- 2.6
2	1.600	1.500	- 6.2	1.178	1.118	- 5.1
3	1.829	1.674	- 8.5	1.473	1.398	- 5.1
4	2.03	1.828	- 9.9	1.718	1.639	- 4.6
5	2.22	1.969	- 11.2	1.933	1.854	- 4.1
10	2.97	2.55	- 14.1	2.77	2.72	- 1.8
50	6.34	5.17	- 18.5	6.25	6.51	+ 4.0
100	8.92	7.19	- 19.4	8.85	9.40	+ 5.5
500	19.81	15.87	- 19.9	19.84	21.7	+ 9.6

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Table B.2

Comparison of Fiber Load Concentrations Obtained from the

Approximate and Infinite Array 3D Models

Number of Broken Fibers	Square Array			Hexagonal Array	
	Infinite Array Model	Approx. Model	Percent Difference	Infinite Array Model	Approx. Model
1	1.146	1.143	- 0.3	1.104	1.100
2	1.188	1.184	- 0.3		
4	1.281	1.259	- 1.7		
7				1.252,1.410	1.295
9	1.456	1.362	- 6.5		
12	1.491	1.404	- 5.8		
16	1.582	1.457	- 7.7		
19				1.374,1.630	1.477
25	1.728	1.545	-11.8		
36	1.841	1.627	-11.6		
37				1.476,1.874	1.641

APPENDIX C

EFFECT OF THE LONGITUDINAL VARIATION IN FIBER LOAD
CONCENTRATION ON THE PROBABILITY OF
FAILURE OF AN OVERSTRESSED FIBER

The increase in load intensity in fibers adjacent to a series of broken fibers varies with x, the distance, along the length of the fiber. It is desirable to know what effect this variation in either stress level has on the probability of failure of an overstressed fiber.

Consider a fiber subjected to a symmetric stress $\sigma(x)$ over the region $-\delta/2 \leq x \leq \delta/2$. Assuming that the strength of the fiber can be described by a Weibull distribution, the probability that the fiber element will fail can be found from the general form given in Ref. C.1. It is given by:

$$F[\sigma(x)] = 1 - \exp\left[-2\alpha \int_{0}^{\delta/2} \sigma^{\beta}(x)\,dx\right] \tag{C1}$$

For a constant stress, $\sigma(x) = k\sigma$, the probability of failure is

$$F[\sigma(x)] = 1 - \exp\left[-\alpha\delta\sigma^{\beta}k^{\beta}\right] \tag{C2}$$

This expression is very simple to work with, and throughout most of the report it is assumed that the probability of failure can be represented by it, using the maximum stress intensity in the overstressed fiber to define k. This fact provides further motivation for determining the influence of stress variation on the probability of failure.

In this section we show that for a number of stress distributions it is possible to write expressions for the probability of failure in the form of (C2) with the only difference being that the load concentration factor k is replaced by an effective load concentration factor k. The actual elastic load distribution in the fiber adjacent to a single broken fiber was computed in

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Ref. (C.2) using the results of Ref. C.3. This load distribution is shown in Fig. C.1. For the approximate analysis used in the present study, the load distribution is the sum of two decaying exponentials. For the purpose of assessing the effect of this variation in stress, an exponential variation was considered. Also, a linear distribution which is representative of constant matrix shear stress was treated. In both cases, the average fiber stress is σ and $k\sigma$ is the maximum stress level in the overstressed fiber.

Linear Stress Distribution

$$\sigma(x) = k\sigma - 2(k-1)\sigma x/\delta \qquad (C3)$$

This stress starts out at $k\sigma$ and drops to σ at $x = \delta/2$.

We find that the probability of failure of the overstressed element is

$$F[\sigma(x)] = 1 - \exp[-\alpha\delta\sigma^\beta (k_L^*)^\beta] \qquad (C4)$$

where k_L^*

$$k_L^* = [\frac{k^{\beta+1} - 1}{(\beta+1)(k-1)}]^{1/\beta} \qquad (C5)$$

values of k_L^* for various values of k and β are shown in Table C.1.

Exponential Stress Distribution

$$\sigma(x) = \sigma[1 + (k-1)\exp(-\phi x)] \qquad (C6)$$

We assume an exponential distribution that starts out at a stress $k\sigma$ and decays to σ as x goes to infinity. We define the exponent ϕ by requiring that the total stress increment integrated over the fiber is equal to the total stress increment resulting from a stress $\sigma(x) = k$ acting over a length $\delta/2$. That is

$$\sigma(k-1)\frac{\delta}{2} = (k-1)\sigma \int_o^\infty e^{-\phi x} dx \qquad (C7)$$

This gives $\phi = \frac{2}{\delta}$.

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In order to study the effect of exponential stress we must evaluate an integral of the form:

$$I = \int_o^{\delta/2} [1 + (k-1) \, e^{-\phi x}]^\beta dx \tag{C8}$$

This integral does not appear to have a closed form solution except for integral values of β for which case it is possible to expand the integrand and integrate term by term. Again it is possible to express the probability of failure in the form

$$F(\sigma) = 1 - \exp \, [-\alpha\delta\sigma^\beta k_E^{*\beta}] \tag{C9}$$

where the term k_E^* is the effective load concentration factor associated with an exponential stress distribution of the form of (C6). Values of k_E^* for various values of β are tabulated in Table C.1.

Discussion and Conclusion

Table C.1 shows that the effective load concentration factors associated with practiced values of β do differ measurably from the maximum values. However, especially for small numbers of broken fibers the difference is not dramatic. For example, consider k = 2.03 which is the elastic load concentration factor associated with four broken fibers in a 2D array. For β= 10, which is representative of many practical fibers, such as boron, the effective load concentration factor corresponding to an exponential stress distribution is 84% of the maximum value. For the purpose of determing trends and relative effects of various parameters this difference is not of great significance and the use of the constant stress distribution based on the maximum stress level is justified.

For a hundred broken fibers in a 2D array, k_E^* is only about 20% less than the maximum value k = 8.92. Therefore even for large crack sizes the use of constant stress distributions and maximum load concentrations seems justified at this time. Should

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future analyses require greater accuracy a method of including the effects of stress variability on failure probability has been provided.

Table C.1

Effective load concentration factors for linear and exponential stress distributions for various values, of the Weibull parameter β

Maximum Load Concentration k	β = 5		β = 10		β = 15	
	k_L^*	k_E^*	k_L^*	k_E^*	k_L^*	k_E^*
1.146	1.076	1.094	1.080	1.095	1.084	1.097
1.333	1.182	1.217	1.120	1.224	1.215	1.232
1.600	1.344	1.397	1.389	1.419	1.420	1.437
2.03	1.621	1.695	1.711	1.743	1.767	1.783
2.97	2.25	2.36	2.44	2.47	2.54	2.56
6.34	4.59	4.78	5.08	5.14	5.33	5.36
8.92	6.38	6.64	7.10	7.18	7.47	7.61

APPENDIX D

STRESS CONCENTRATIONS IN NON-ADJACENT FIBERS

Previous work has centered mainly on the load concentrations in the fibers immediately adjacent to a group of I broken fibers since these fibers are subjected to the highest increase in stress. However, because of the variability in fiber strength it is important to know the stress intensity in other fibers in the vicinity of the crack. Therefore, we compute the elastic load concentration factor in the plane of the crack for fibers at various distances from the end of the crack.

We consider a 2D array of fibers with a crack containing I fibers (fig. A.1) We indicate the position of the intact fibers by the index J. The first fiber adjacent to the crack corresponds to J = 1, the next fiber to J = 2 and so on. Previously, we have only concerned ourselves with fiber J = 1.

It was shown in Ref. D.1 that load concentration in an arbitrary fiber in the plane of the crack is given by

$$K_n = 1 + \sum_{m=0}^{I-1} u_m L_{n-m} \tag{D1}$$

where u_m is the nondimensional displacement of the broken fiber m and L_n is the influence coefficient defining the force in the nth fiber associated with a unit displacement of a fiber n units away. That is, L_1 is the force in a fiber when the next fiber is displaced a unit amount, L_2 is the force in the second fiber, etc. The general expression for the influence coefficients is

$$L_n = \frac{4}{\pi(4n^2 - 1)} \tag{D2}$$

The unknown displacements U_n are found from the requirement that the broken fibers be force-free in the plane of the break. This gives the following I simultaneous equations for the U_n:

$$1 + \sum_{m=0}^{I-1} u_m L_{n-m} = 0 \qquad n = 0,1,2 \ldots I-1 \qquad (D3)$$

This problem has been programmed in FORTRAN IV so that it is possible to obtain the load concentrations in any fiber associated with the break of an arbitrary number of fibers. The results obtained are discussed in the body of the report.

APPENDIX E

ELASTIC STRAIN ENERGY

Determination of the energy available to initiate additional damage requires knowledge of the strain energy released when a fiber breaks. The strain energy before fracture is simple to obtain since the stress, σ, is constant, assuming adjacent fibers are intact. The stress distribution after fracture is more complicated, depending on interfacial and matrix properties, as shown elsewhere in this report.

The initial elastic strain energy stored in the matrix is neglected because the axial strain is the same as the fiber strain and the modulus is much lower. This is consistent with the shear lag assumption in which the matrix carries only shear. However, energy absorbed by the matrix due to localized shear stresses when a fiber breaks is to be accounted for.

Fiber Energy Change

The general expression for the energy released when a fiber breaks is

$$\Delta V_f = -2 \left\{ \frac{A_f}{2E_f} \int_0^\infty [\sigma^2 - \sigma^2(x)] \, dx \right\} \tag{E1}$$

where x is the axial coordinate measured from the point of fracture, A_f, if the fiber cross-sectional area, E_f its Young's modulus, σ is the constant stress before fracture and $\sigma(x)$ is the stress in the fiber after fracture.

The fiber is assumed to be perfectly bonded to the matrix which remains elastic after the fiber breaks. A further assumption is that the stress distribution in the fiber is adequately described by the approximate 3D models described in Appendix B.

Under this assumption (E1) becomes

$$\Delta V_f^{(3D)} = \sigma^2 \left[\frac{2(1-v_f^{1/2})A_f^3}{E_f G_m} \right]^{1/2} \int_0^\infty \left[1 - \left(\frac{du}{d\xi}\right)^2 \right] d\xi \tag{E2}$$

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where v_f is the fiber volume fraction, G_m is the matrix shear modulus, ξ is the nondimensional axial coordinate and u is the nondimensional fiber displacement for an elastic matrix given by (B16) for n = 1, since a single broken fiber is being considered.

Performing the indicated integration it is found that

$$\Delta V_f^{(3D)} = 2\left[\frac{2(1-v_f^{1/2})A_f^3}{E_f G_m}\right]\left[\frac{2B_1}{m_1} - \frac{2B_2}{m_2} + \frac{2B_1B_2}{m_1+m_2} - \frac{B_1^2}{2m_1} - \frac{B_2^2}{2m_2}\right] \quad (E3)$$

where $B_1 = m_1[1 + t - m_1^2 \, /\Psi]$ A $B_2 = m_2[1+t - m_2^2 /\Psi]$A and Ψ m_1, m_2 and A are defined in Appendix B.

Considering a square array of fibers for which n = 1, g = 4, and letting t = 1, we find that

$$\Delta V^{(3D)} = 1.06 \; \sigma_o^2\left[\frac{(1-v_f^{1/2})A_f^3}{E_f G_m}\right]^{1/2} \quad (E4)$$

The equivalent result for a 2D fiber array is

$$\Delta V^{(2D)} = 1.333 \; \sigma_o^2 \left[\left(\frac{v_f}{1-v_f}\right) \frac{A_f^3}{E_f G_m}\right]^{1/2} \quad (E5)$$

Matrix Energy Change

It is assumed that the only stress in the matrix is the shear stress that arises when a fiber breaks. Therefore, the amount of energy absorbed by the matrix is, for the 3D model,

$$\Delta V_m = \frac{2\pi r_a d_1}{G_m} \int_o^\infty \tau^2 \; dx \quad (E6)$$

which yields

$$\Delta V_m = 0.237 \; (1-v_f^{1/2})^{1/2} \left(\frac{A_f^3}{G_m E_f}\right)^{1/2} \sigma_o^2 \quad (E7)$$

The corresponding equations for the 2D model are

$$\Delta V_m = \frac{2hd}{G_m} \int_o^\infty \tau^2 \; dx \quad (E8)$$

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which is found to be

$$= 0.381 \left(\frac{v_f}{1-v_f} \right)^{1/2} \left(\frac{A_f^3}{G_m E_f} \right)^{1/2} \sigma_o^2 \qquad \text{(E9)}$$

It is interesting to note that for both the 2D and 3D cases the ratio of the energy change of the fiber to that of the matrix is independent of elastic properties and volume fraction.

Net Energy Change

The amount of energy available to initiate stress waves or fracture surfaces is the sum of the energy changes in the fiber and the matrix:

$$\Delta V = \Delta V_f + \Delta V_m \qquad \text{(E10)}$$

For the 2D and 3D cases we find

$$\Delta V^{(3-D)} = -0.823 \left(1 - v_f^{1/2} \right)^{1/2} \left(\frac{A_f^3}{E_f G_m} \right)^{1/2} \sigma_o^2 \qquad \text{(E11)}$$

$$\Delta V^{(2D)} = -0.947 \left(\frac{v_f}{1-v_f} \right)^{1/2} \left(\frac{A_f^3}{E_f G_m} \right)^{1/2} \sigma_o^2 \qquad \text{(E12)}$$

APPENDIX F

ANALYSIS OF THE CUMULATIVE GROUP MODE OF FAILURE

The motivation fo the model defining the cumulative group mode of failure has been presented in the body of the test the analysis of the model is outlined in this appendix. In a basic sense, the model is very much like that of the cumulative weakening model of Ref. F.1 that is the material if represented as a series (or chain) of layers; each layer is a bundle of elements. The difference is that each element is now in itself a group of fibers and the length of the layer is the ineffective length of a broken group of that size. When that length is known and the probability of failure for each group is known, then the analysis is the statistical analysis of a chain of bundles originally studied by Gucer and Gurland (Ref. F.2). Thus, the statistical analysis requires no new developments. Only the definition of the characteristic dimensions and the probability of failure functions, for proper representation of the fiber composite material, require development.

The basic element is defined as a group of I fibers having a length equal to the total ineffective length δ_I. The probability of failure of this element $R_I(\sigma)$ is approximated by the probability that a crack will initiate within this volume of material and propagate to a crack of size I. The probability that a crack will initiate within the group, $G_I(\sigma)$, is defined as

$$G_I(\sigma) = 1 - [1 - F(\delta_I, \sigma)]^I \qquad (F1)$$

where $F(\delta_I, \sigma)$ is the cumulative probability function for failure of a single fiber of length, δ_I, at stress, σ.

The probability that this crack will grow to size I is determined by the transitional probabilities, Q_I, that a crack

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of size I will grow to size I + 1.   Thus

$$R_I(\sigma) = G_I(\sigma) Q_1 Q_2 \cdot \cdot \cdot \cdot Q_{I-1} \qquad\qquad \text{(F2)}$$

where Q_I is defined by eq. (A9).

Group failure probabilities have been evaluated for fibers which are assumed to have a Weibull strength distribution function of the form of eq. (A1). For the two dimensional case, the transitional probabilities were evaluated including the effect of the variation in elastic ineffective length with number of broken filaments. The assumption here is that the stress field is elastic until the critical group size is reached and interface or matrix failure occurs. Thus the transitional probabilities are based on elastic ineffective lengths; however, the probability of crack initiation, $G_I(\sigma)$, is based on the total group ineffective length, including inelastic effects. This is done because a crack which initiated anywhere along that length and grew to group size would be a cause of group failure when the ineffective length reached that length.

The ineffective length for the group in the presence of inelastic effects is evaluated by the model of Appendix B. The group size is determined after certain computations are made for various group sizes.

With δ_I and $R_I(\sigma)$ known, the strength analysis can be completed following the results of Ref.F.2 as was done in Ref. F.1. When the $R_I(\sigma)$ values are known only numerically the statistical analysis becomes tedious. Thus an attempt was made to fit the data for probability of failure of a group with a Weibull distribution function for $R_I(\sigma)$ in the form:

$$R_I(\sigma) = 1 - \exp(-\bar{\alpha}\sigma^{\bar{\beta}}) \qquad\qquad \text{(F3)}$$

For this distribution

$$\bar{\alpha}\sigma^{\bar{\beta}} = - \ln[1-R_I(\sigma)]$$

(F4)

or

$$\bar{\beta} \ln \sigma = \ln\{-\ln[1-R_I(\sigma)]\}-\ln \bar{\alpha}$$

(F5)

Thus if the data for $R_I(\sigma)$ follow a Weibull distribution (F3), then a logarithmic plot of σ vs $\{-\ln[1 - R_I(\sigma)]\}$ will be a straight line of slope $\bar{\beta}$. Further the value of σ at the intersection of this straight line with the point

$$\ln[1-R_I(\sigma)] = -1$$

(F6)

defines the value of $\bar{\alpha}^{-(1/\bar{\beta})}$.

Plots of the $R_I(\sigma)$ values computed for the elastic ineffective length, $\delta_{I\,E}$, in the manner described above yielded straight lines with very little if any scatter. Indeed the consistent linearity of the data over a range of nearly two decades of the logarithm of the probability function seems to suggest that an analytical derivation of the Weibull parameters is possible. However, attempts to accomplish this were unsuccessful.

Having established that the individual elements have a Weibull strength distribution with parameters α and β, it follows immediately from the analysis of Ref.F.1, that the statistical mode of the composite strength, $\sigma^*_{,E}$, is given by:

$$\sigma^*_E = (\bar{\alpha}\bar{\beta}e)^{-1/\bar{\beta}}$$

(F7)

This value of strength is given a subscript, e , to denote that it is based upon the elastic ineffective length. However, since the element strength has been shown to be well represented by a Weibull distribution, the length correction is accomplished

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simply as follows:

$$\sigma^* = \sigma_E^* \left(\frac{\delta_I}{\delta_{IE}}\right)^{-1/\bar{\beta}} \qquad (F8)$$

This follows from the results of Ref. F.1.

Typical results for the group failure probability are shown in the following table F.1 for the reference glass/epoxy materials:

TABLE F.1

I	$\bar{\alpha}^{-1/\bar{\beta}}$	$\bar{\beta}$
1	181.5	9.4
2	235	17.9
3	219	20.8
4	213	21.8
7	204	22.7

Note that the values for I = 1 are the input data; that is, they are the data determined experimentally for single fibers. The sharp drop in dispersion (increase in $\bar{\beta}$) for I = 2 is characteristic of all the results obtained as is the leveling off of $\bar{\beta}$ with increasing I.

The elastic failure stresses for the cumulative group mode are computed from these data using eq. (F7) and plotted in fig. 3.16. Next the average fiber stress at interface debonding or matrix failure is computed from the shear stress concentrations of Ref.F.3 . This debond stress is found by setting $\tau = \tau_y$, the specified maximum shear stress, in eq. (B21) for 2D composites and (B31) for 3D composites. If the debond stress curve is lower than the computed propagation curve, $Q_I = 0.99$, (see body of paper) it is assumed that crack propagation will be arrested forming groups of broken fibers surrounded by a damaged or failed matrix region.

A critical bundle size is selected. In this study, it has been taken as the lowest bundle size which debonds prior to cumulative group mode failure. In the example of fig. 3.16 for the reference glass/epoxy composite, a critical bundle size of two is selected. Then eq. (F8) is used to plot the decrease in predicted failure level as a function of increasing total ineffective length. This curve is shown in fig. 3.17. Similarly the growth in total ineffective length with increasing stress above the debond stress is found from eq. (B25) using the inelastic length, a, given by eq. (B24) for the 2D composite and (B33) for the 3D composite. The required non-dimensional inelastic length α is found from curves such as those of fig.3.17, as a function of the ratio of actual load to debond load for a given value of the ratio, η, of post-failure shear stress to failure shear stress. This defines all the information required to plot applied stress as a function of total ineffective length. This is shown as a series of short curves for various η values on fig. 3.17. The intersection of each of these curves with the decaying cumulative group strength curve defines failure. That is, the intersection defines the point at which increased stress above the debond stress has resulted in a total (elastic plus inelastic) ineffective length which is long enough to cause the assemblage of groups to fail at that increased stress.

In the example of fig. 3.17, this stress is below the debond stress for a single fiber. Repeated computations can be made for assumed larger critical group sizes. This is discussed in the main text.

The procedures for 2D and 3D composites are identical; only the numbers change. Application of these methods of analysis for this cumulative group mode of failure are described in Section III of the report.

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1.14 Zweben, C., "A Bounding Approach to the Strength of Composite Materials", Engineering Fracture Mechanics, Vol. 4., No. 1, 1972, pp. 1-8.

1.15 Herring, H. W.: Personal communication

2.1   See Ref. 1.8.

2.2   See Ref. 1.9.

2.3   See Ref. 1.11.

2.4   See Ref. 1.10.

2.5   See Ref. 1.3.

2.6   See Ref. 1.4.

2.7   See Ref. 1.2.

2.8   Friedman, E. in "Whisker Reinforced Resin Compsites,
      Air Force Report, AFML-TR-66-362,1967.

3.1   Rosen, B.W. "Mechanics of Composite Strengthening," in
      Fiber Composite Materials, American Society for Metals,
      Metals Park, O., 1965.

A.1   Same as 1.3.

A.2   Same as 1.10.

B.1   Same as 1.8.

B.2   Same as 1.9.

B.3   Same as 1.10.

B.4   Fichter,W.B. "Stress Concentration in Filament-Stiffened
      Sheets of Finite Length,"NASA TN D-5947,1970.

B.5   Same as 1.11.

B.6   Same as 2.8.

C.1   Weibull, W. "A Statistical Distribution Function of Wide
      Applicability," J. of Appl. Mech., Sept. 1951.

C.2   Same as 1.10.

C.3   Same as 1.11.

D.1   Same as 1.11.

F.1   Same as 1.4.

F.2   Same as 1.2.

F.3   Same as 1.10.
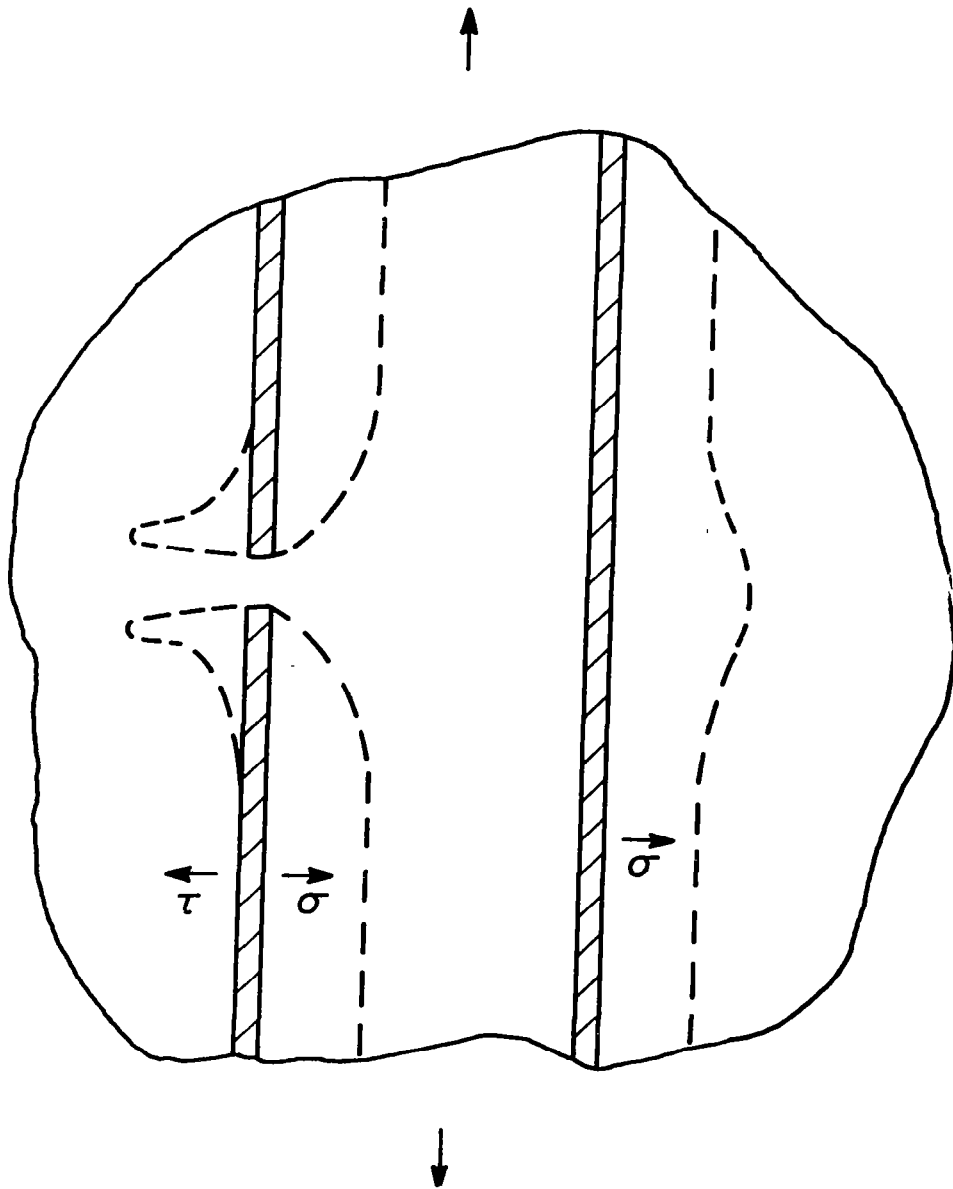
Fig. 1.1 Perturbation of stresses in the vicinity of a broken fiber end.
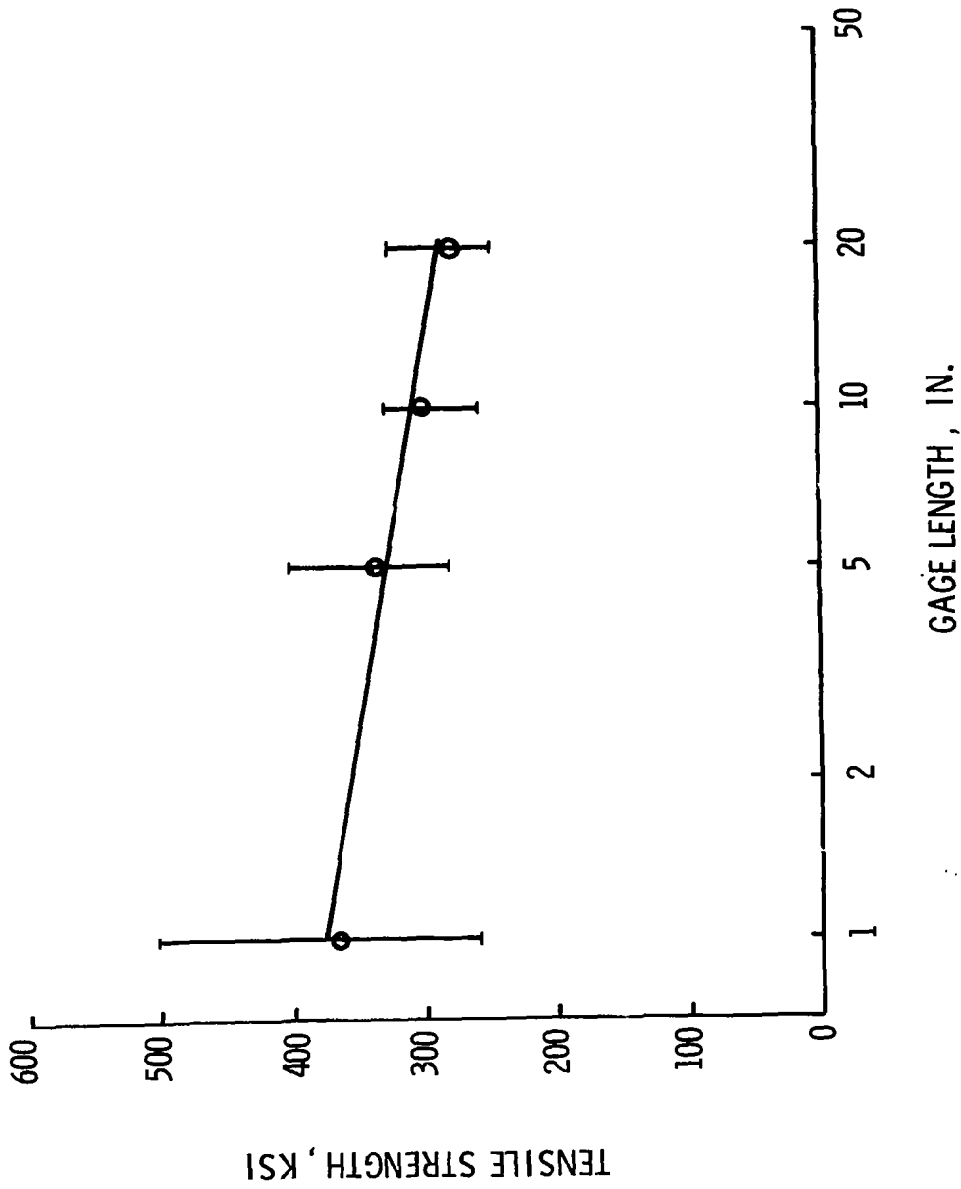
Fig. 1.2 Variation of mean and range of individual
fiber strength values. (Boron fiber data from Ref. 1.1)

STATISTICAL TENSILE FAILURE MODEL
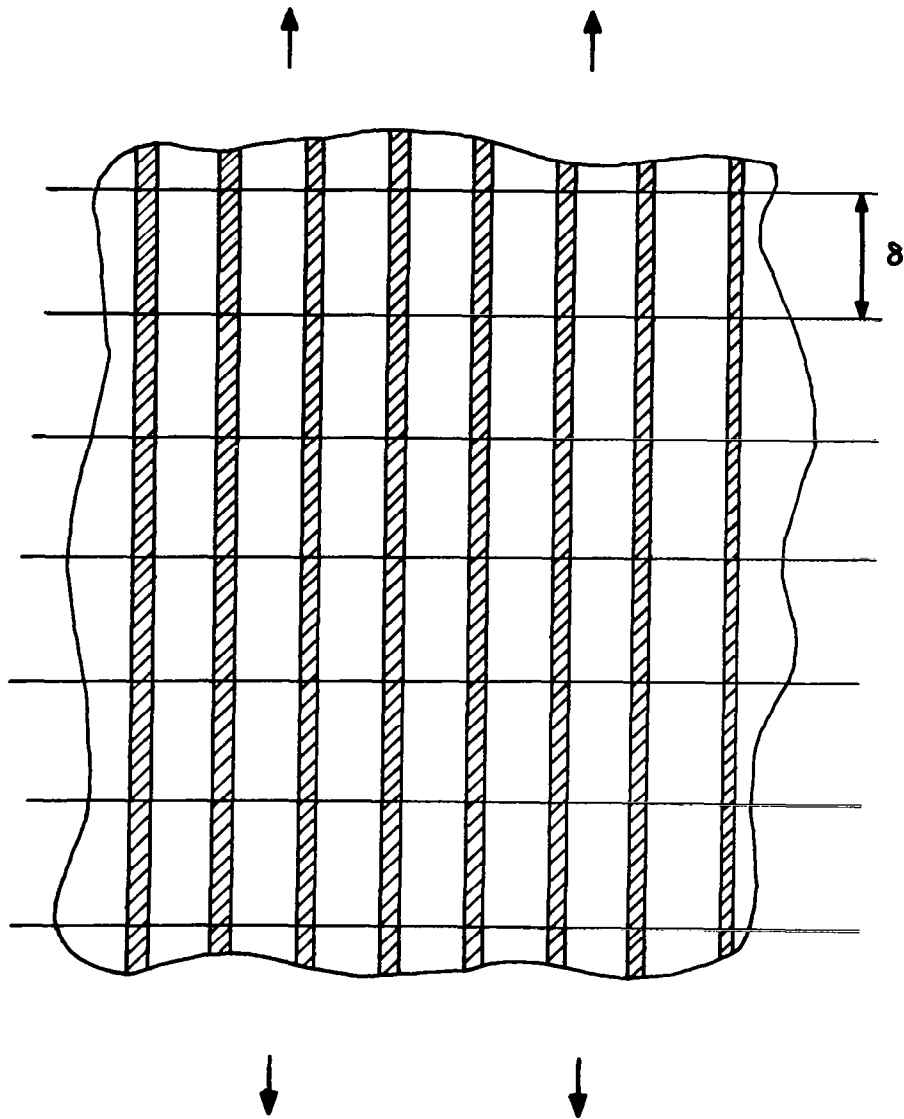
Fig. 1.3 Geometry of composite for statistical
tensile failure model.
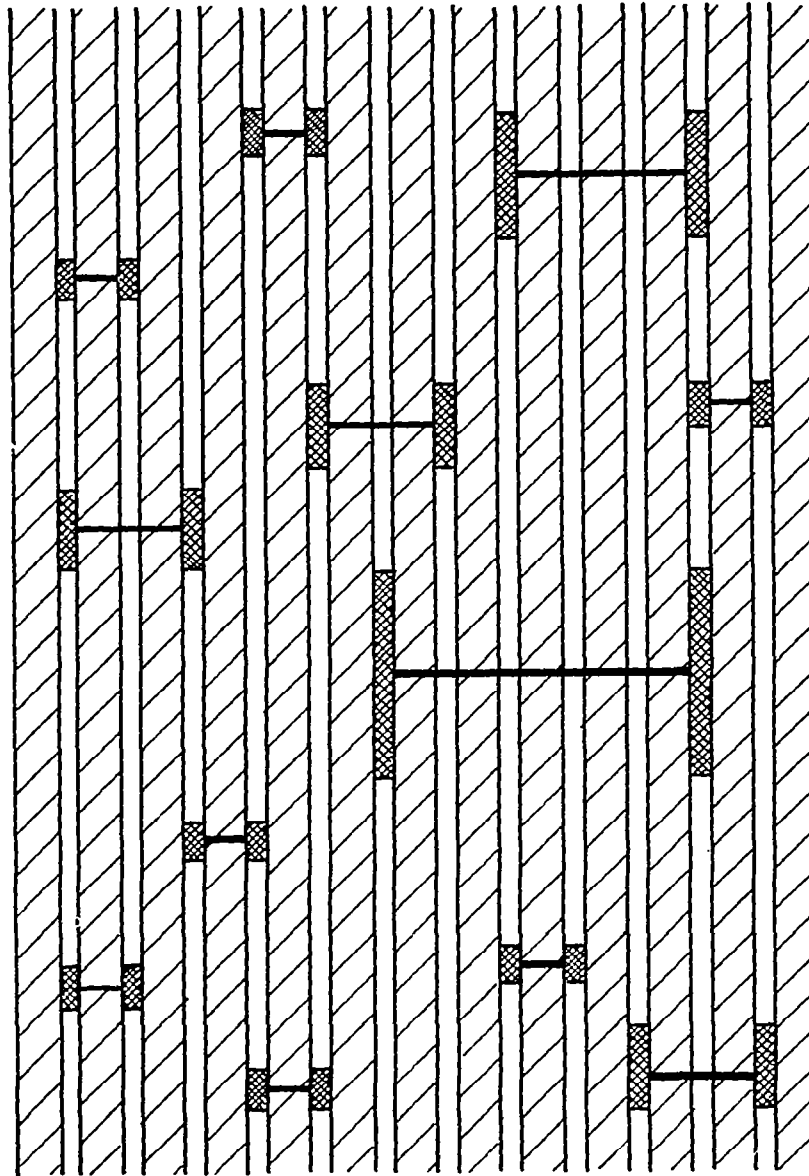
Fig. 1.4 Distribution of damage in a fiber composite
material resulting from an applied tensile load.
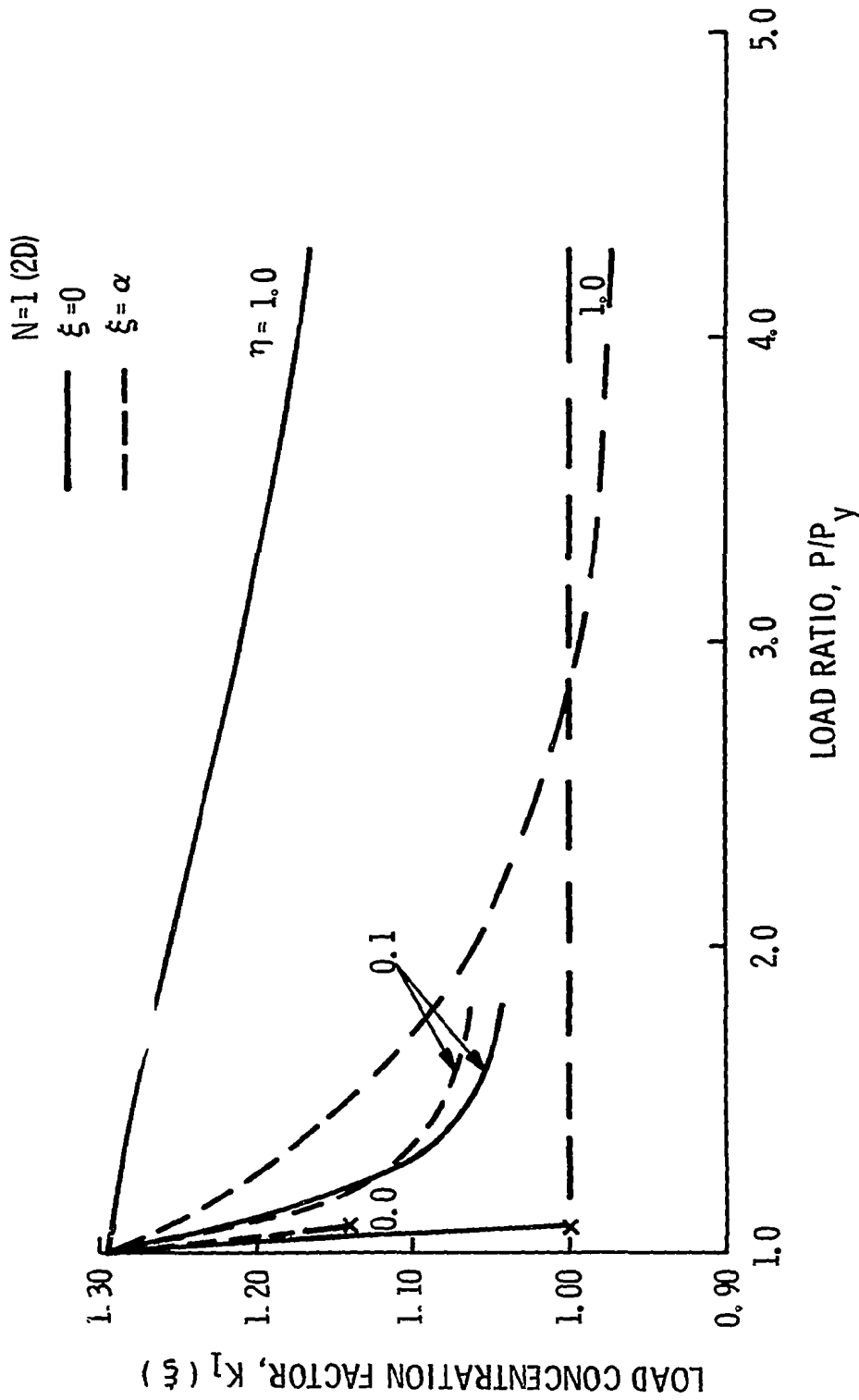
Fig. 2.1 Variation of the load concentration factor in the first unbroken fiber with the ratio of applied load to limit load for various values of the post-failure shear stress ratio, η. (One broken fiber - 2D array).
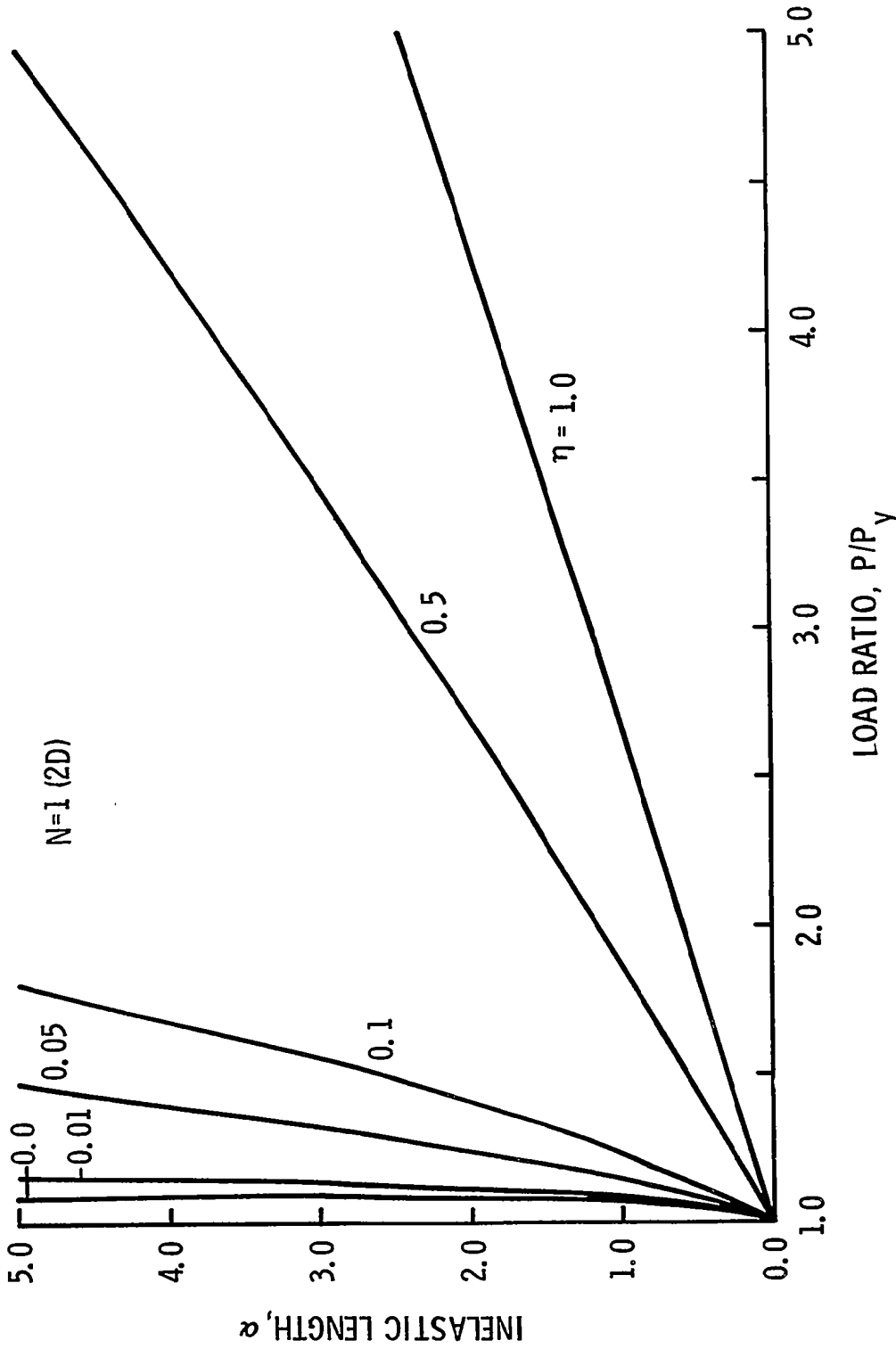
Fig. 2.2 Variation of the broken fiber length along which the shear stresses are inelastic with the ratio of applied load to limit load for various values of the post-failure shear stress ratio, η. (One broken fiber – 2D array).
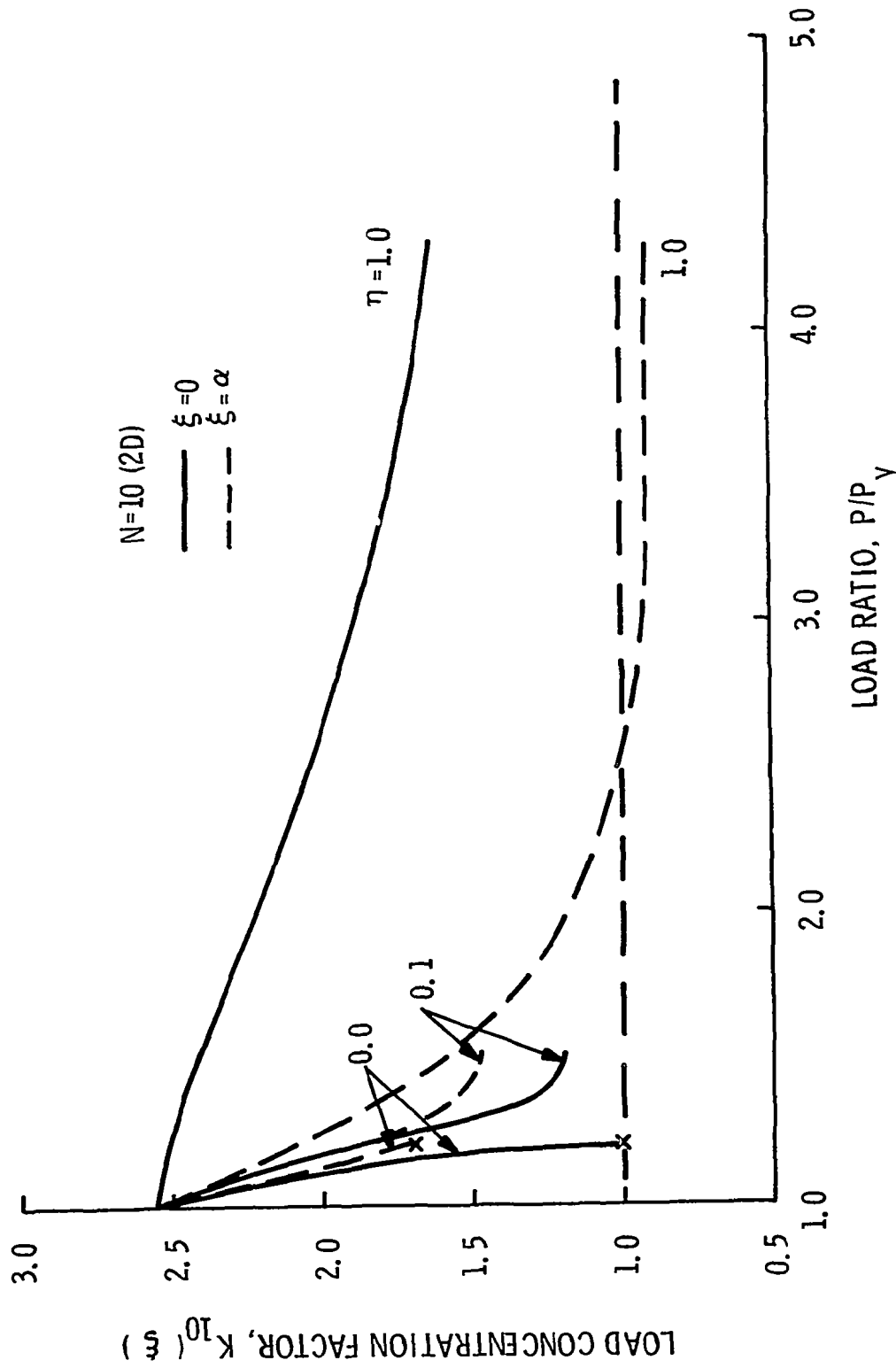
Fig. 2.3 Variation of the load concentration factor in the first unbroken fiber with the ratio of applied load to limit load to various values of the post-failure shear stress ratio, η. (Ten broken fibers - 2D array).
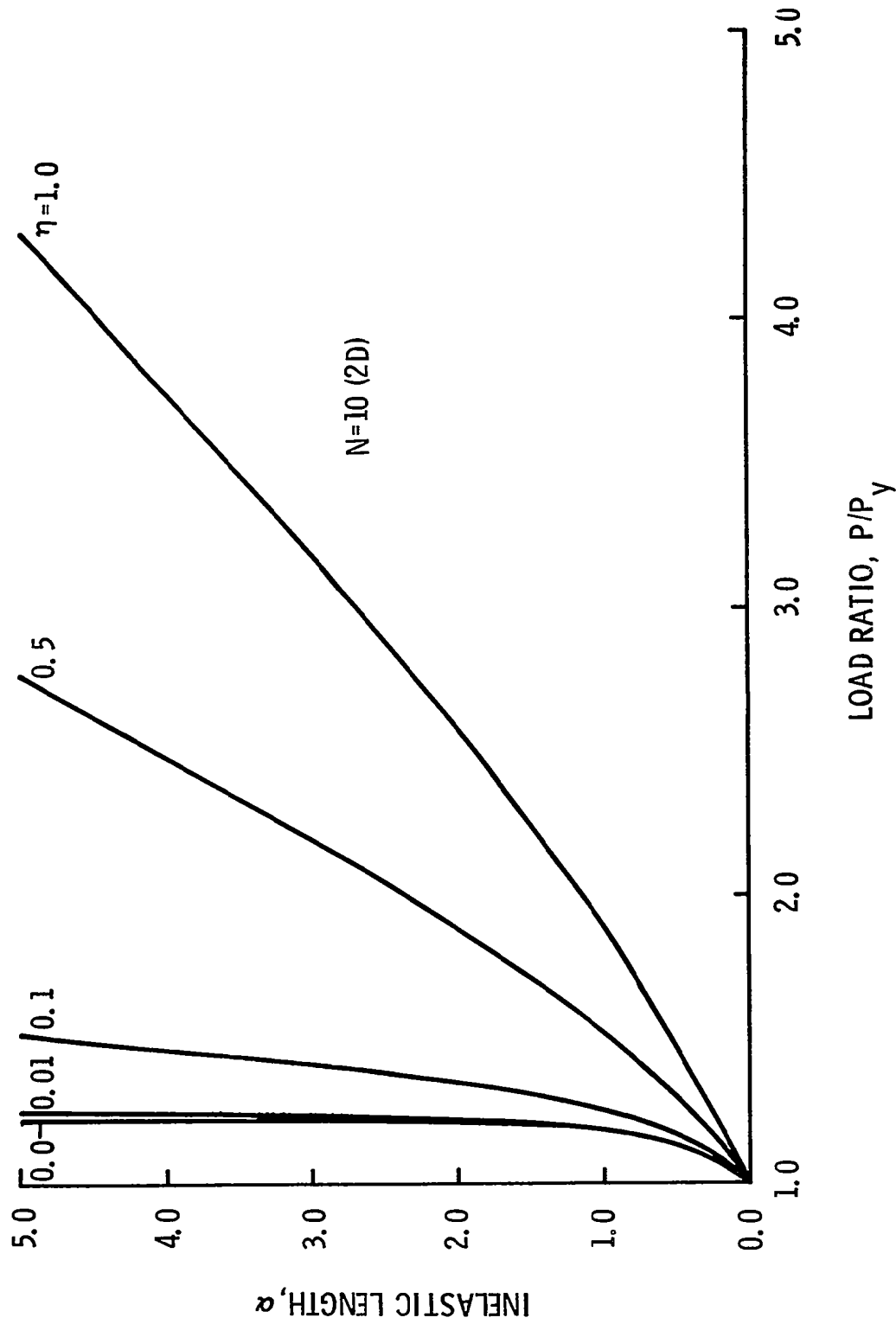
Fig. 2.4 Variation of the broken fiber length along which the shear stresses are inelastic with the ratio of applied load to limit load for various values of the post failure shear stress ratio, η. (Ten broken fibers - 2D array).
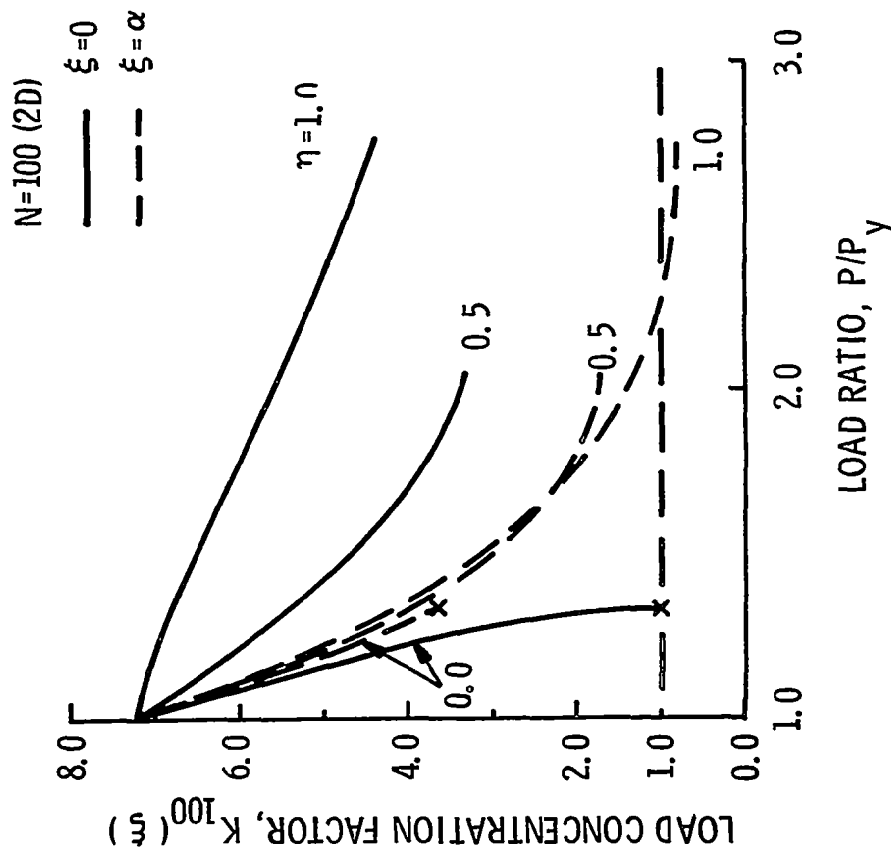
Fig. 2.5 Variation of the load concentration factor in the first unbroken fiber with the ratio of applied load to limit load for various values of the post-failure shear stress ratio, η. (100 broken fibers - 2D array).
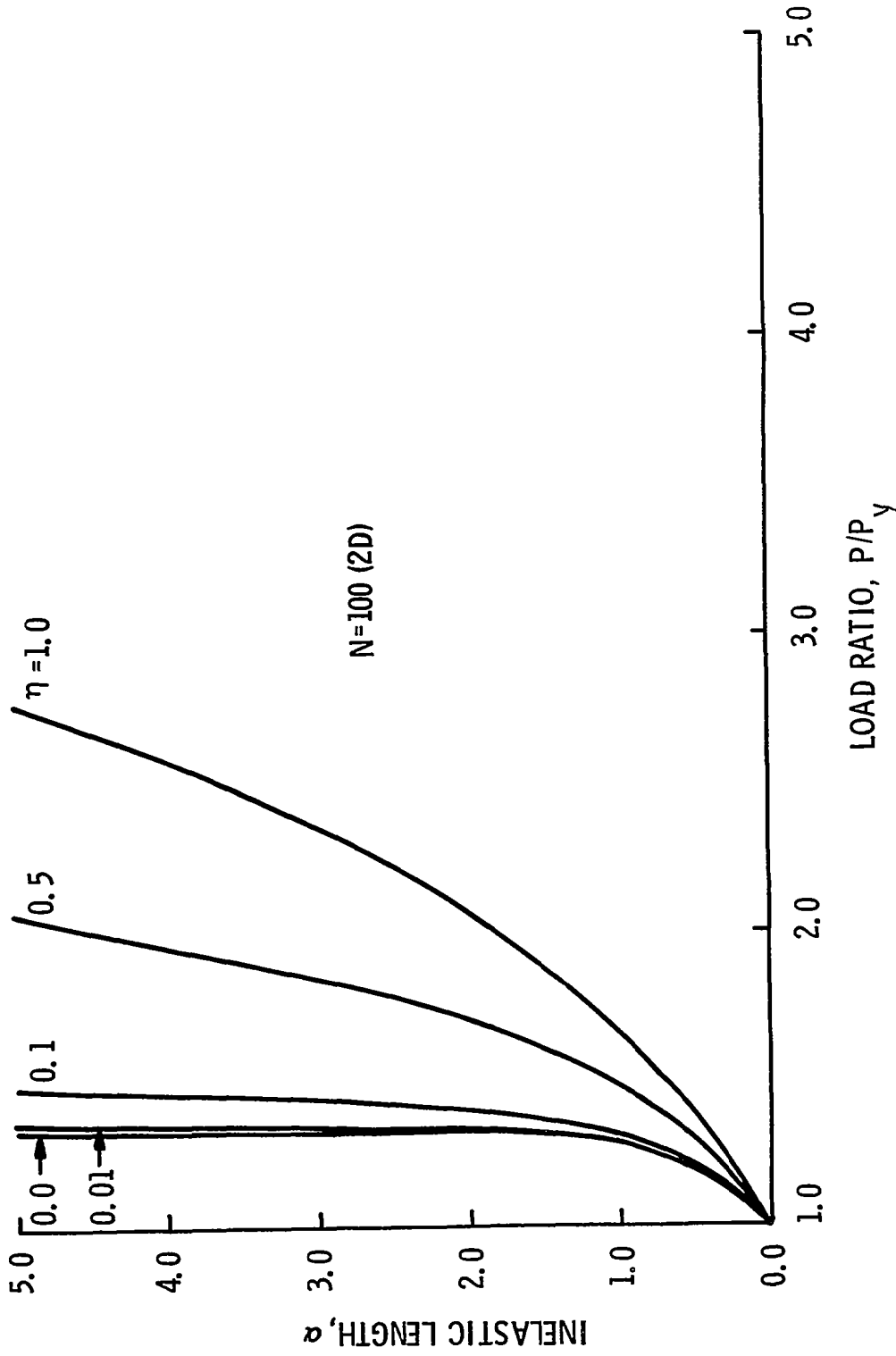
Fig. 2.6 Variation of the broken fiber length along which the shear stresses are inelastic with the ratio of applied load to limit load for various values of the post-failure shear stress ratio, η. (100 broken fibers - 2D array).
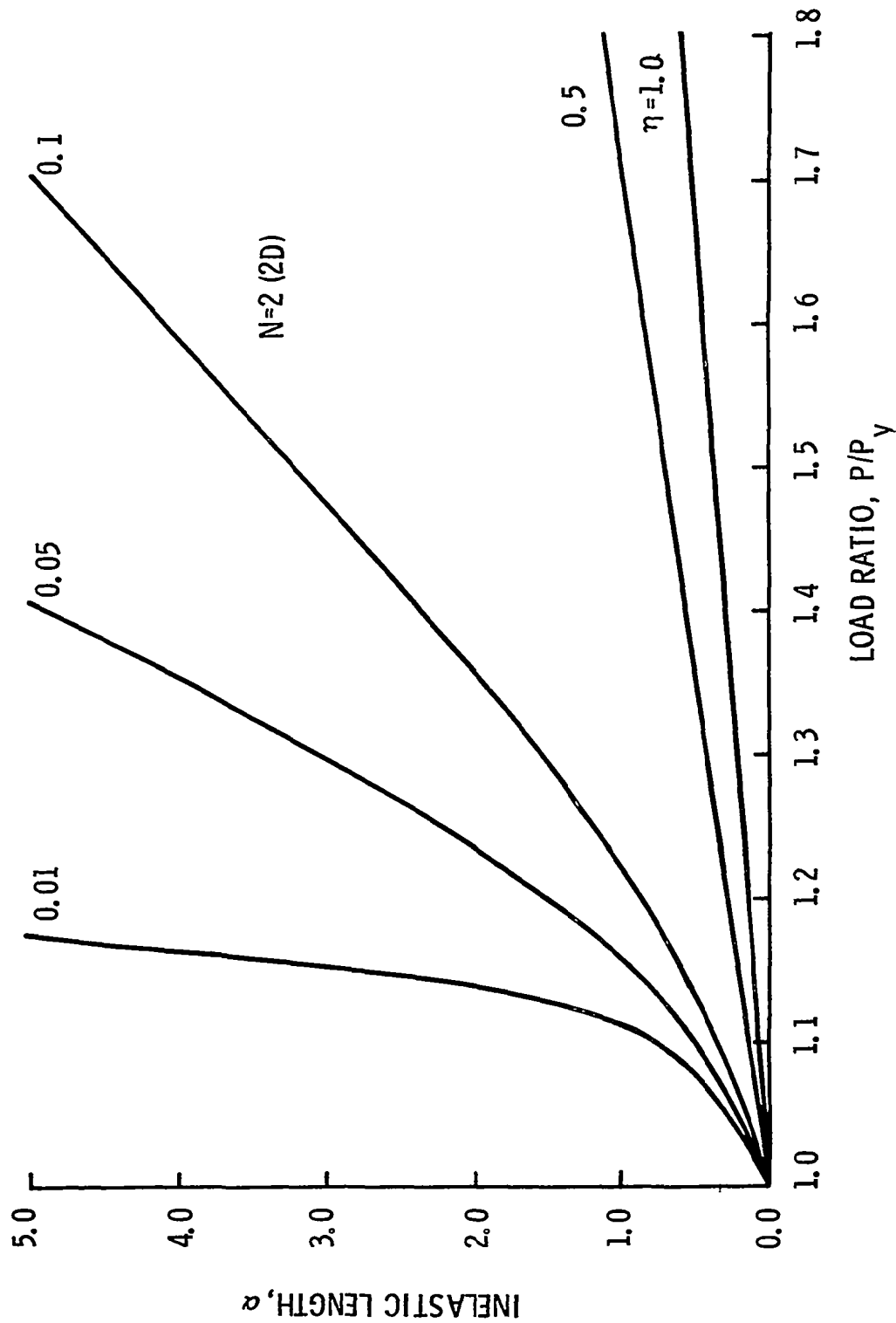
Fig. 2.7 Variation of the broken fiber length along which the shear stresses are inelastic with the ratio of applied load to limit load for various values of the post-failure shear stress ratio, η. (Two broken fibers – 2D array).
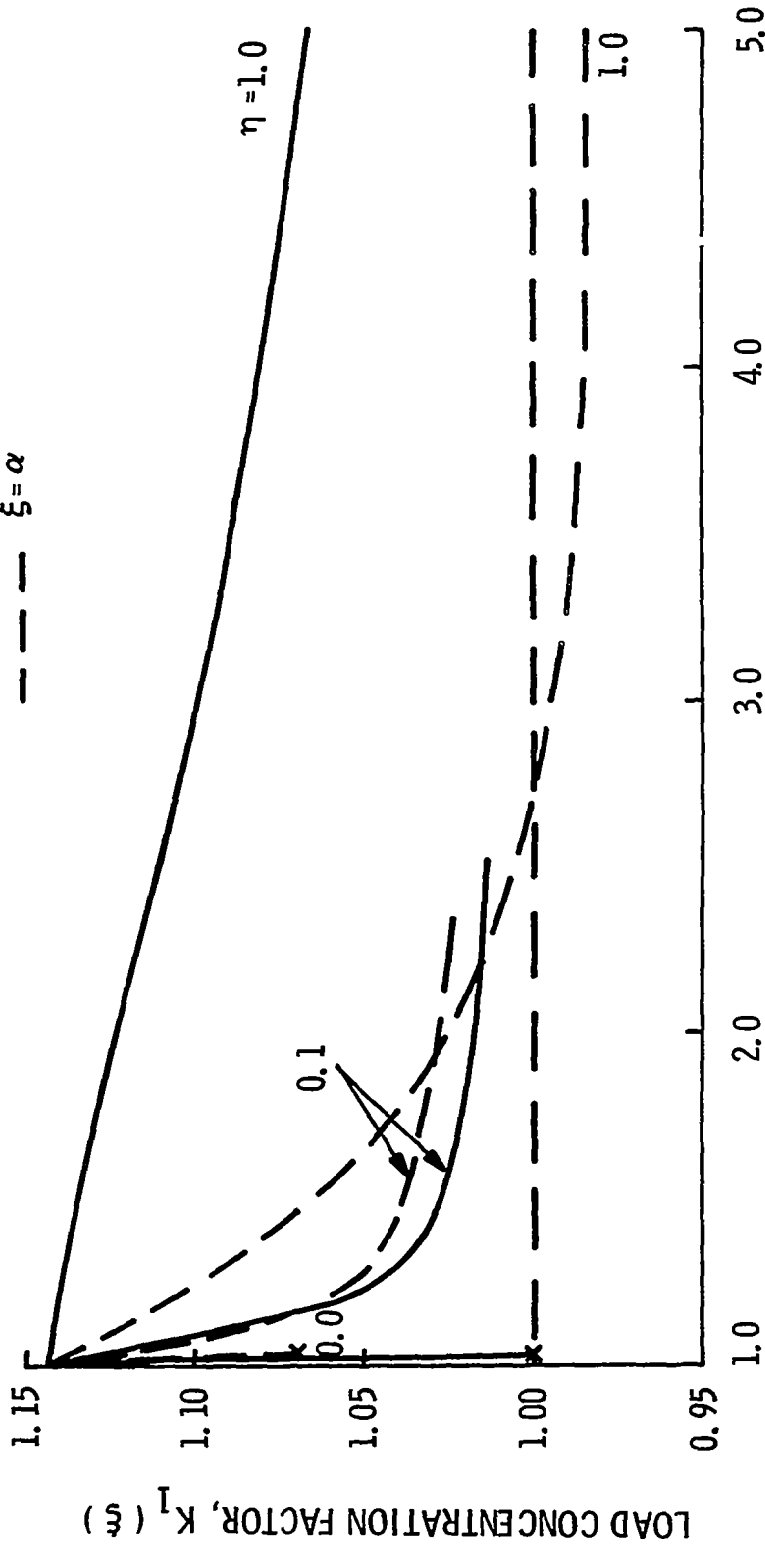
Fig. 2.8 Variation of the load concentration factor in the first unbroken fiber with the ratio of applied load to limit load for various values of the post-failure shear stress ratio, η. (One broken fiber – 3D square array).
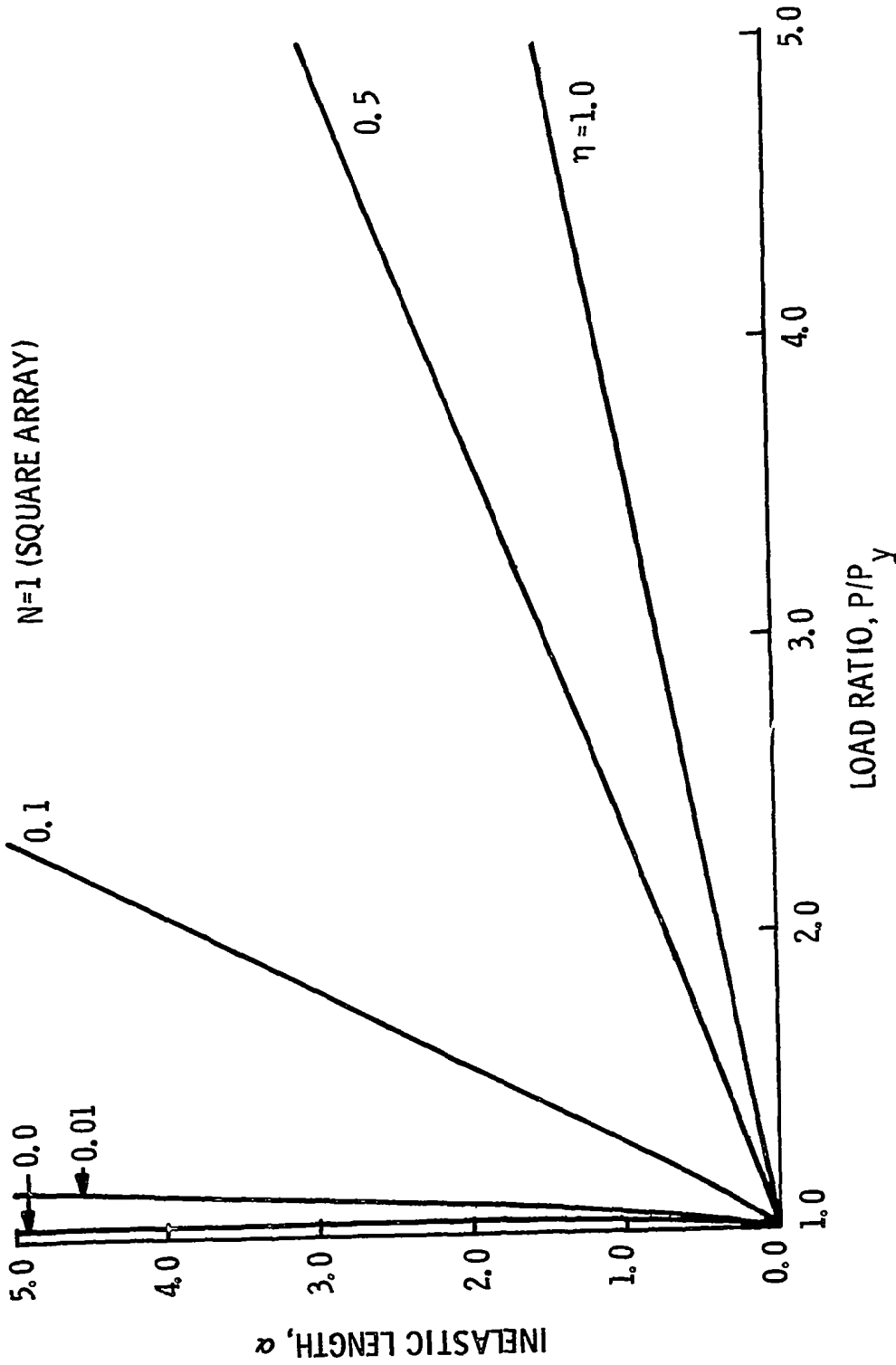
Fig. 2.9 Variation of the broken fiber length along which the shear stresses are inelastic with the ratio of applied load to limit load for various values of the post-failure shear stress ratio, η. (One broken fiber – 3D square array).
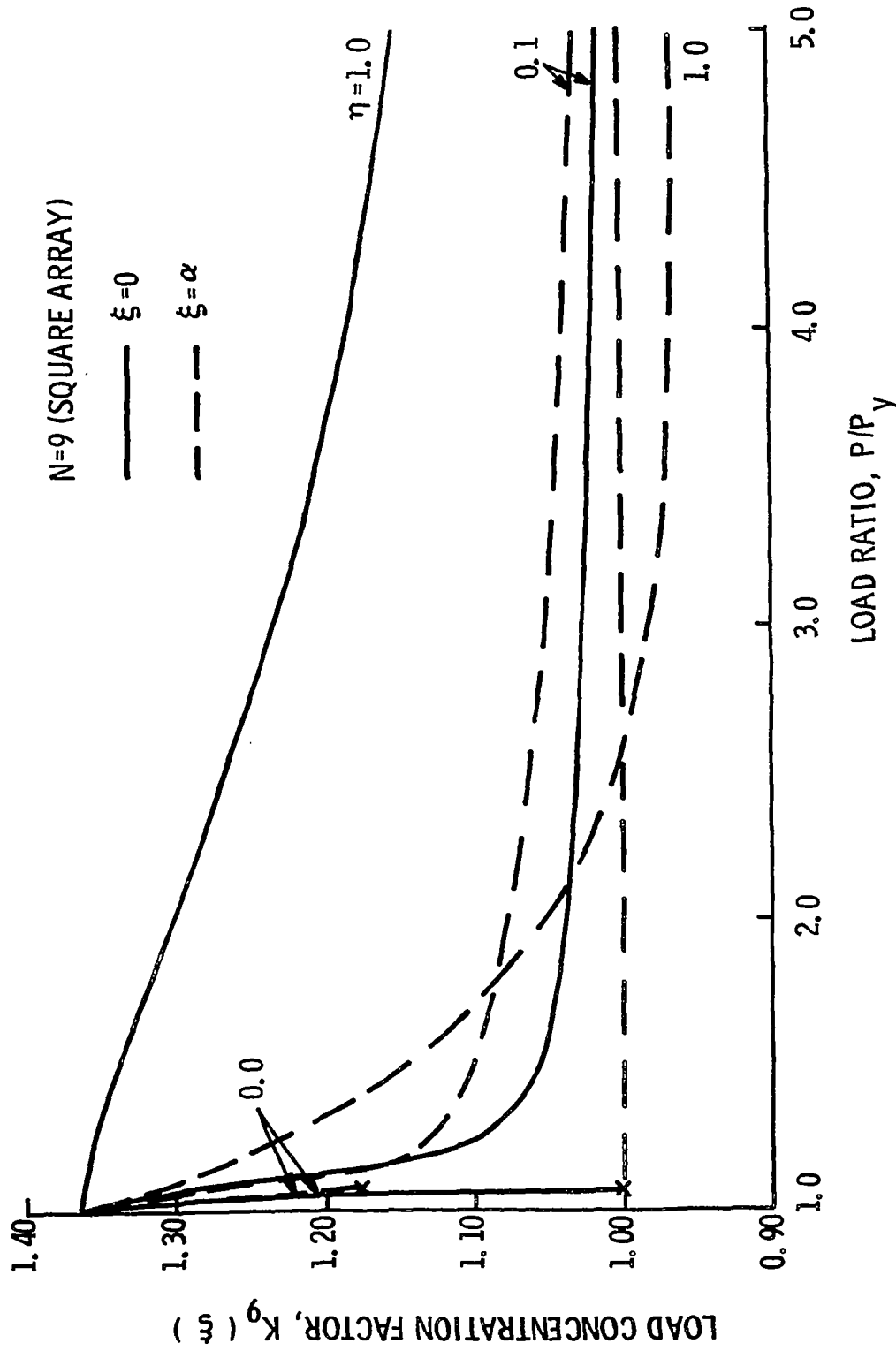
Fig. 2.10 Variation of the load concentration factor in the first unbroken fiber with the ratio of applied load to limit load for various values of the post-failure shear stress ratio, η. (Nine broken fibers – 3D square array).

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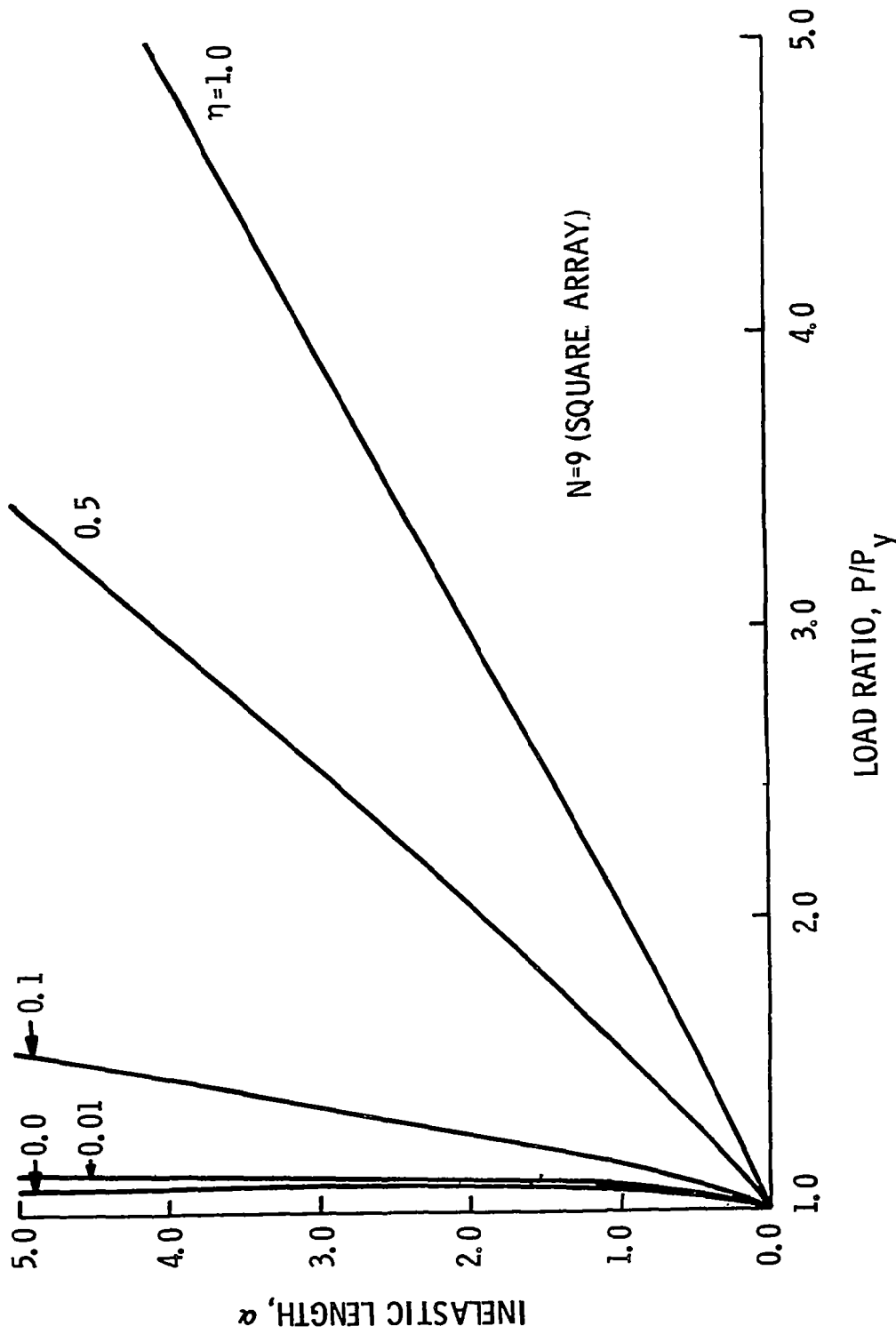
Fig. 2.11 Variation of the broken fiber length along which the shear stresses are inelastic with the ratio of applied load to limit load for various values of the post-failure shear stress ratio, η. (Nine broken fibers – 3D square array).

K$_1$ = 1.333

K$_{10}$ = 2.97

K$_{50}$ = 6.34

I = NUMBER OF BROKEN FIBERS
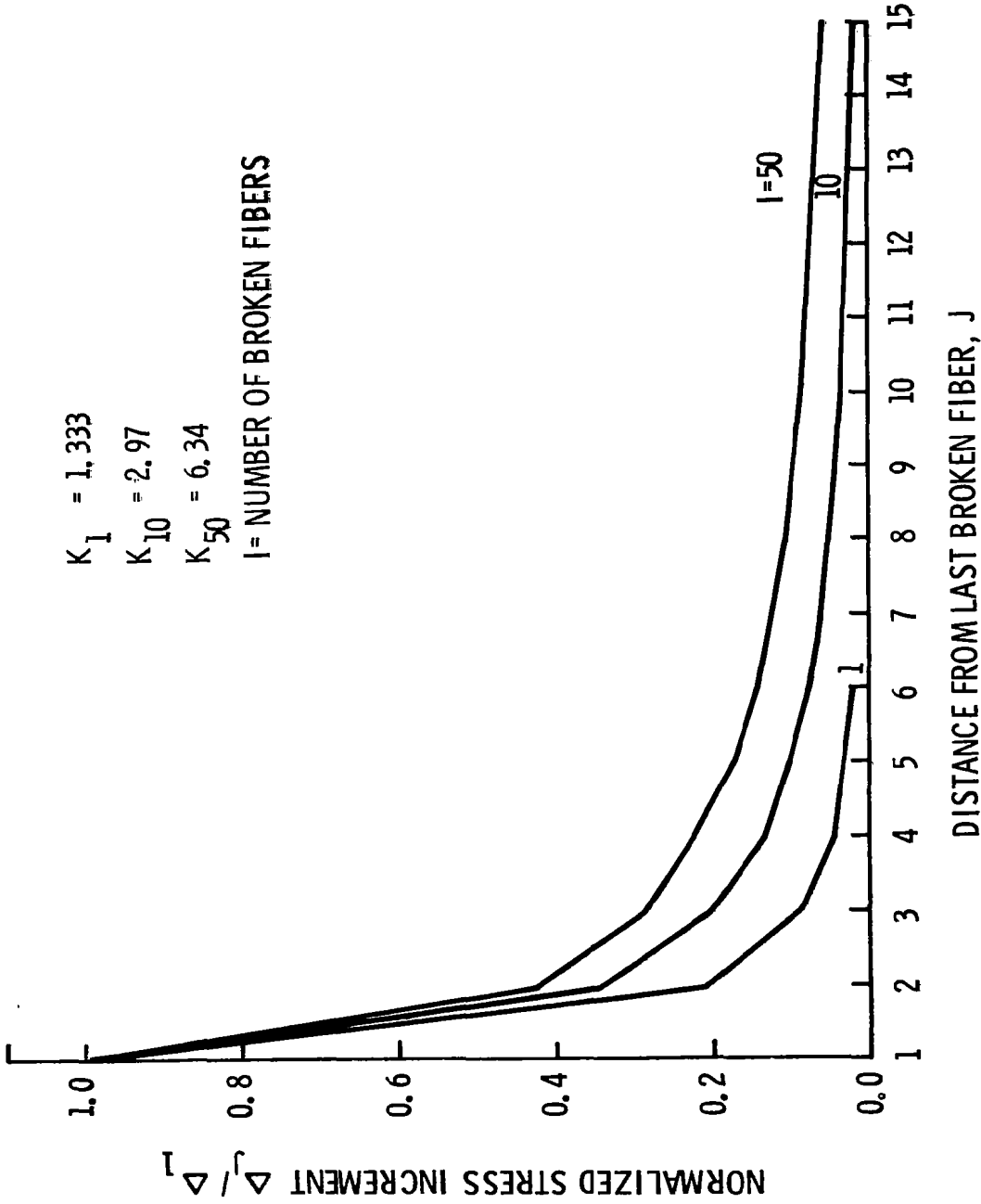
Fig. 2.12   Ratio of load increase in unbroken fibers to the load increase in the first unbroken fiber for various numbers of broken fibers.

119
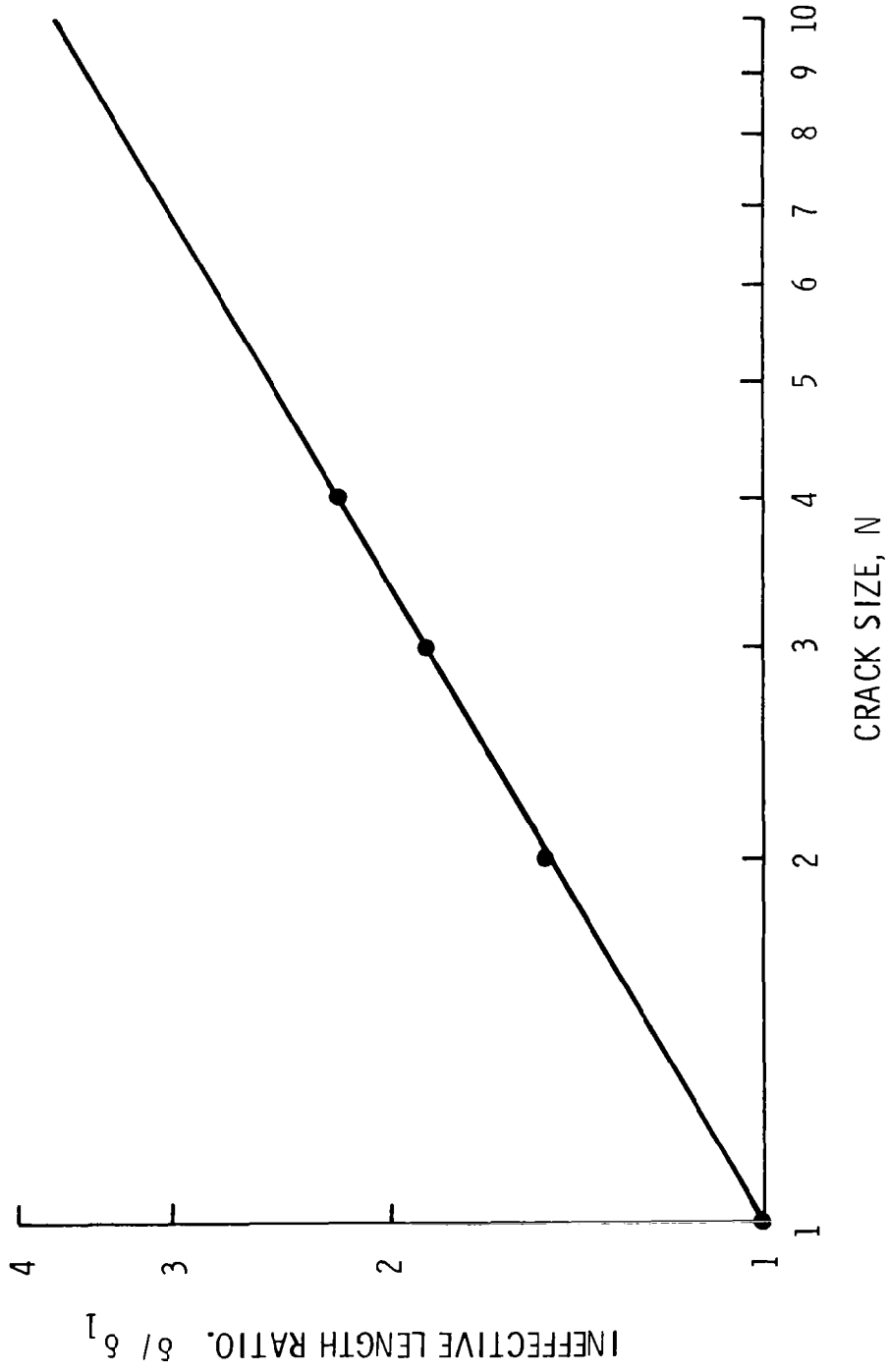
Fig. 2.13 Variation of elastic ineffective length with crack size for 2D fiber array.
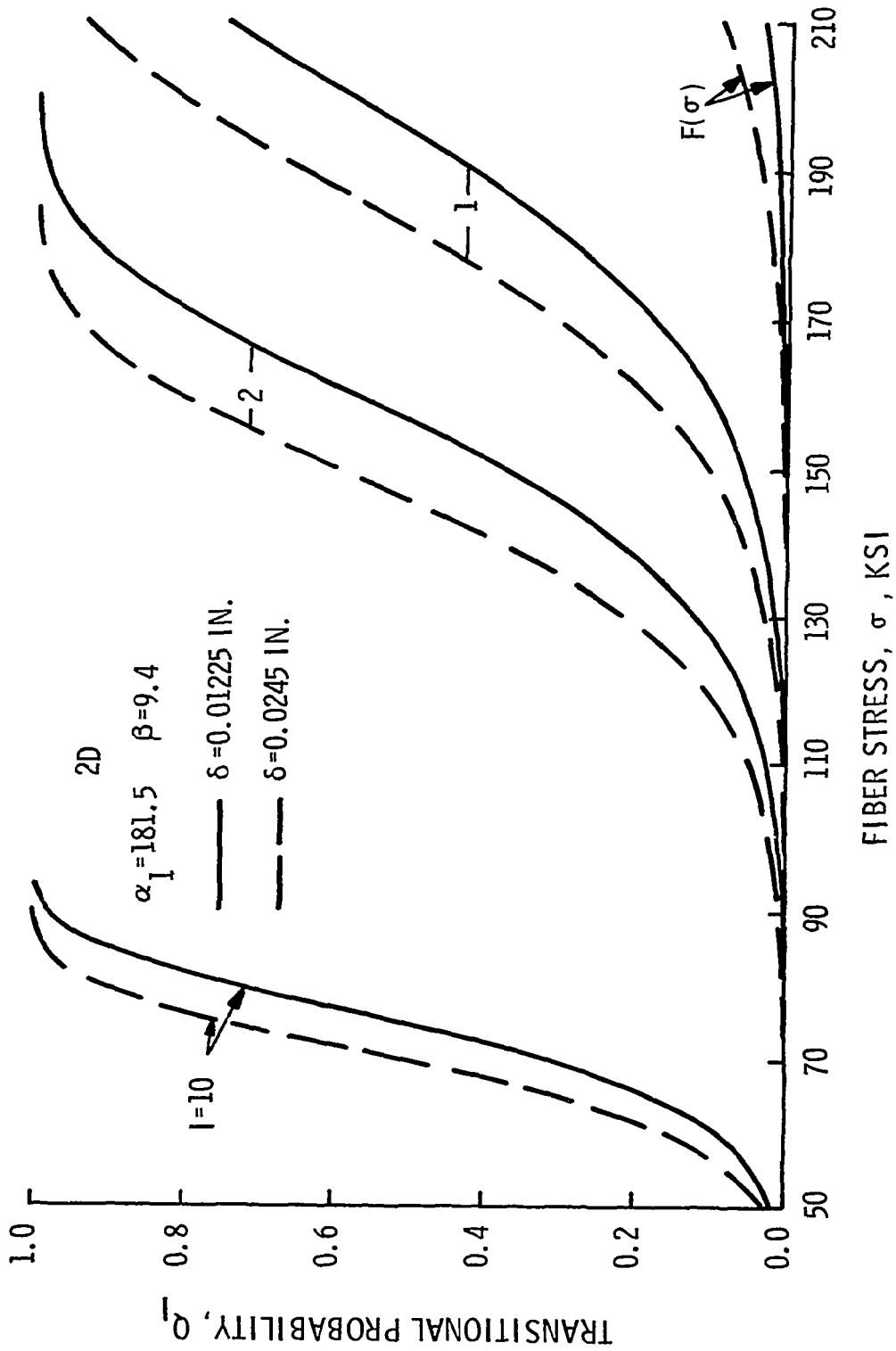
Fig. 3.1 Probability that a crack of a given size will grow. Glass fibers – polymeric matrix.

121
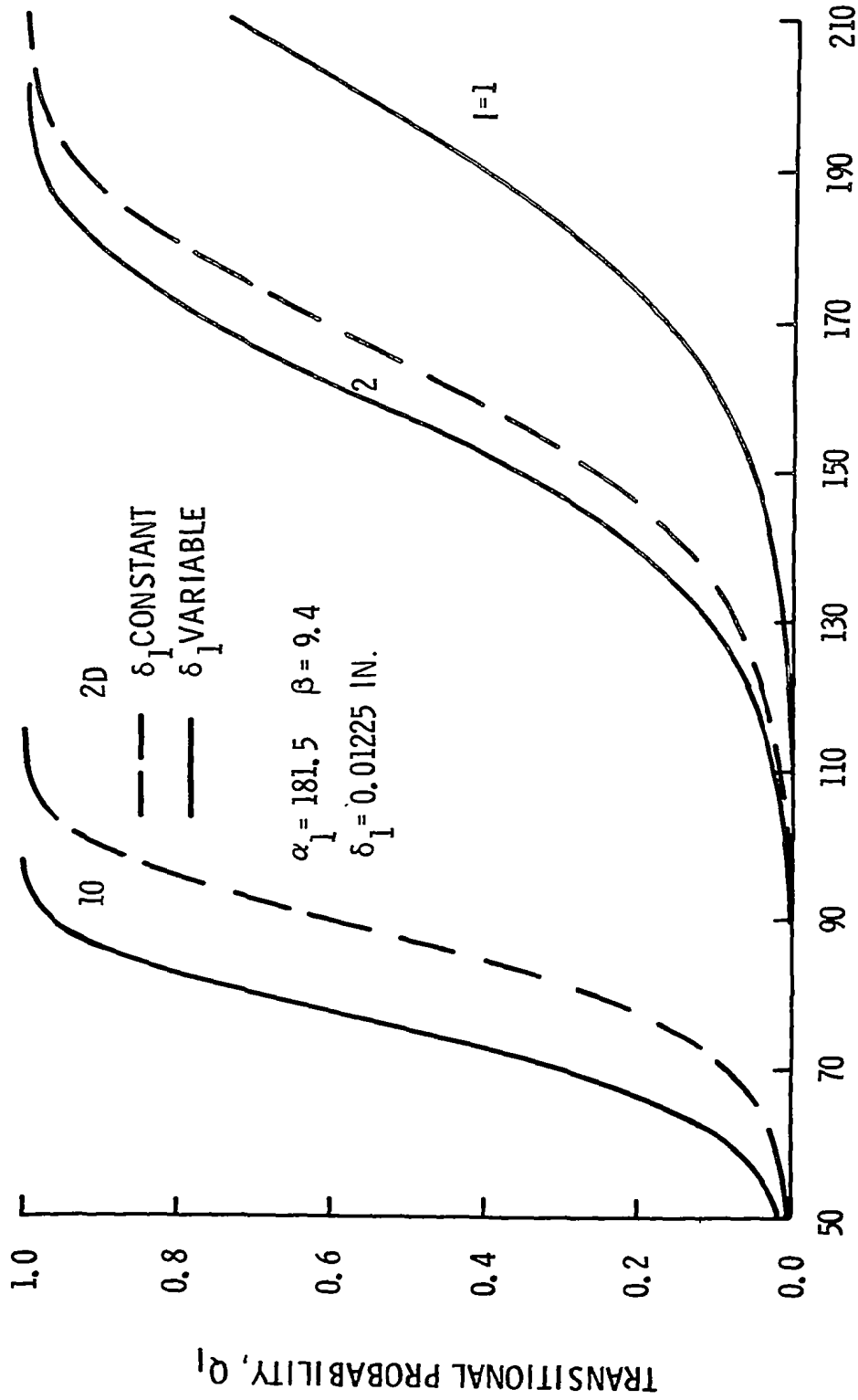
Fig. 3.2 Effect of change in elastic ineffective length with crack size upon transitional probabilities. Glass fibers – polymeric matrix.

122
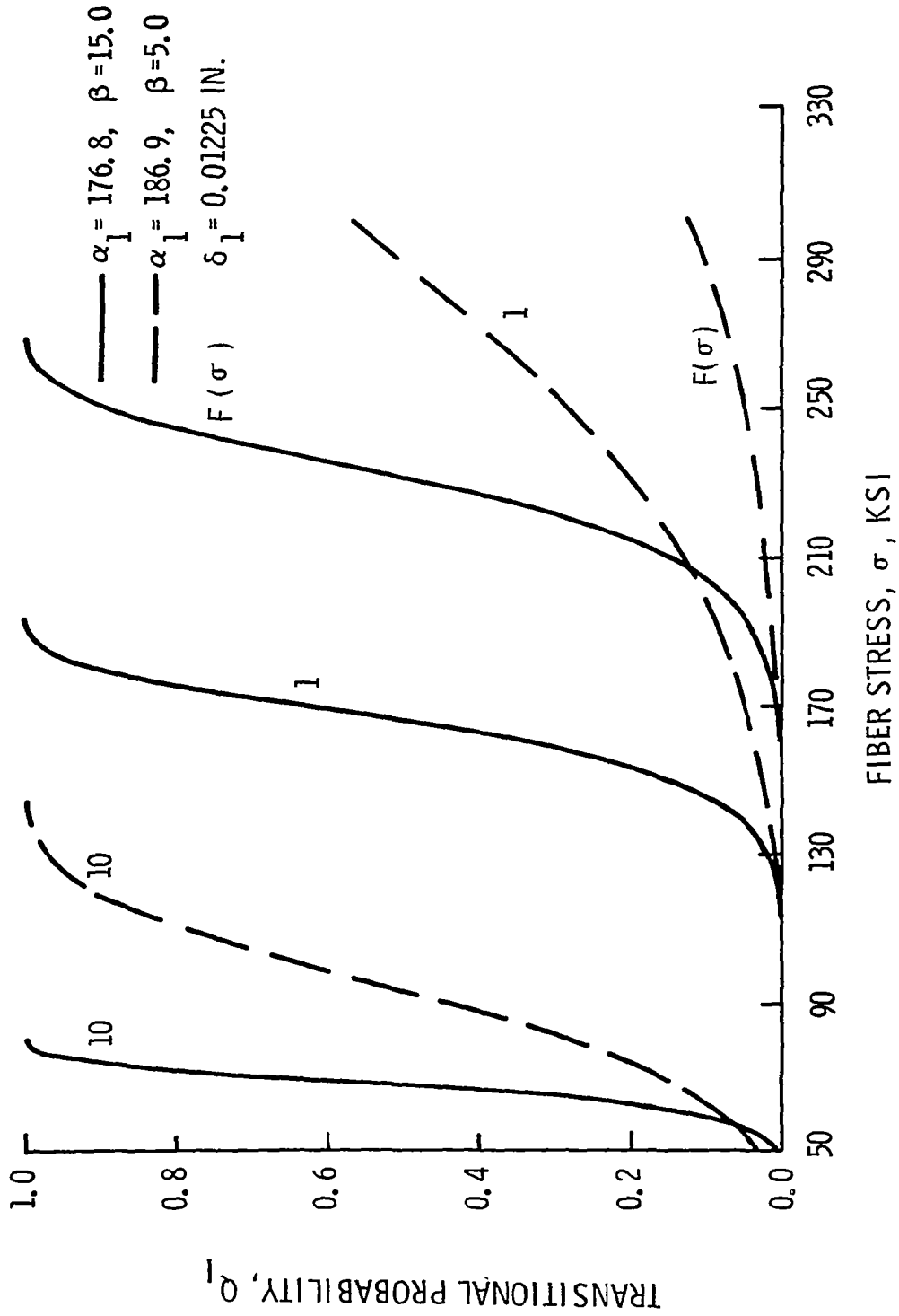
Fig. 3.3 Effect of fiber strength dispersion upon transitional probabilities for two glass fiber populations having the same mean strength for a one inch test length.

123
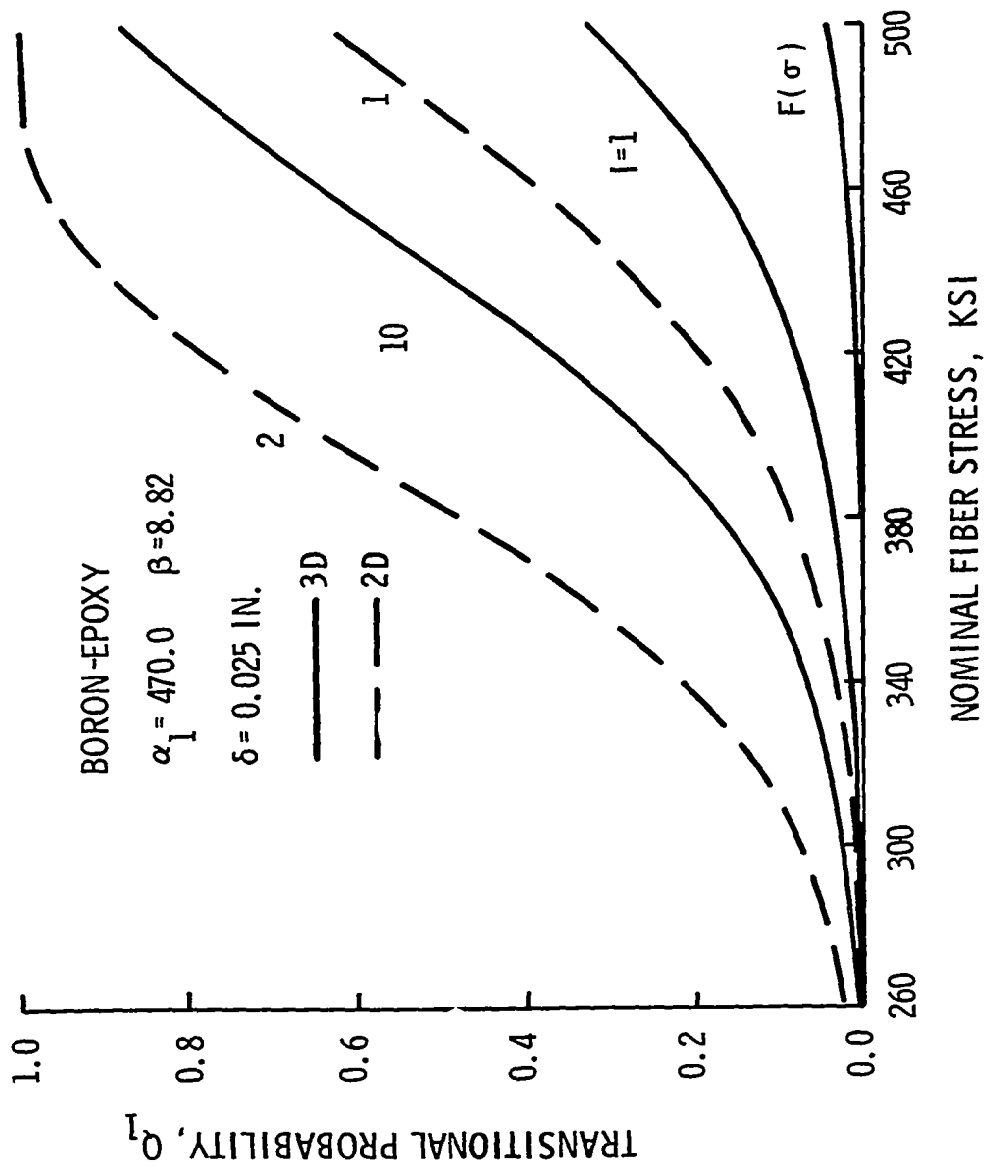
Fig. 3.4 Comparison of transitional probabilities for 2D and 3D fiber arrays. Boron fibers – epoxy matrix.
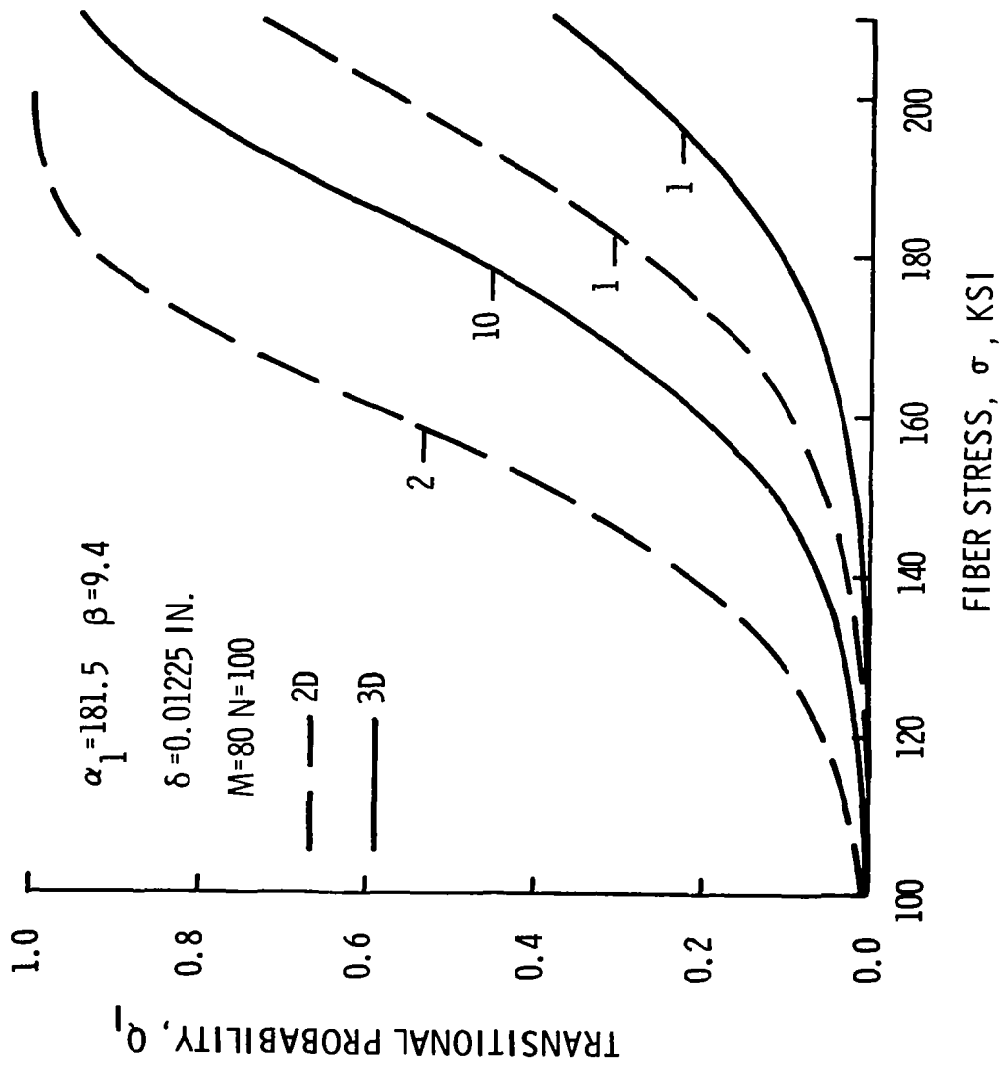
Fig. 3.5 Comparison of transitional probabilities for 2D and 3D fiber arrays. Glass fibers - epoxy matrix.
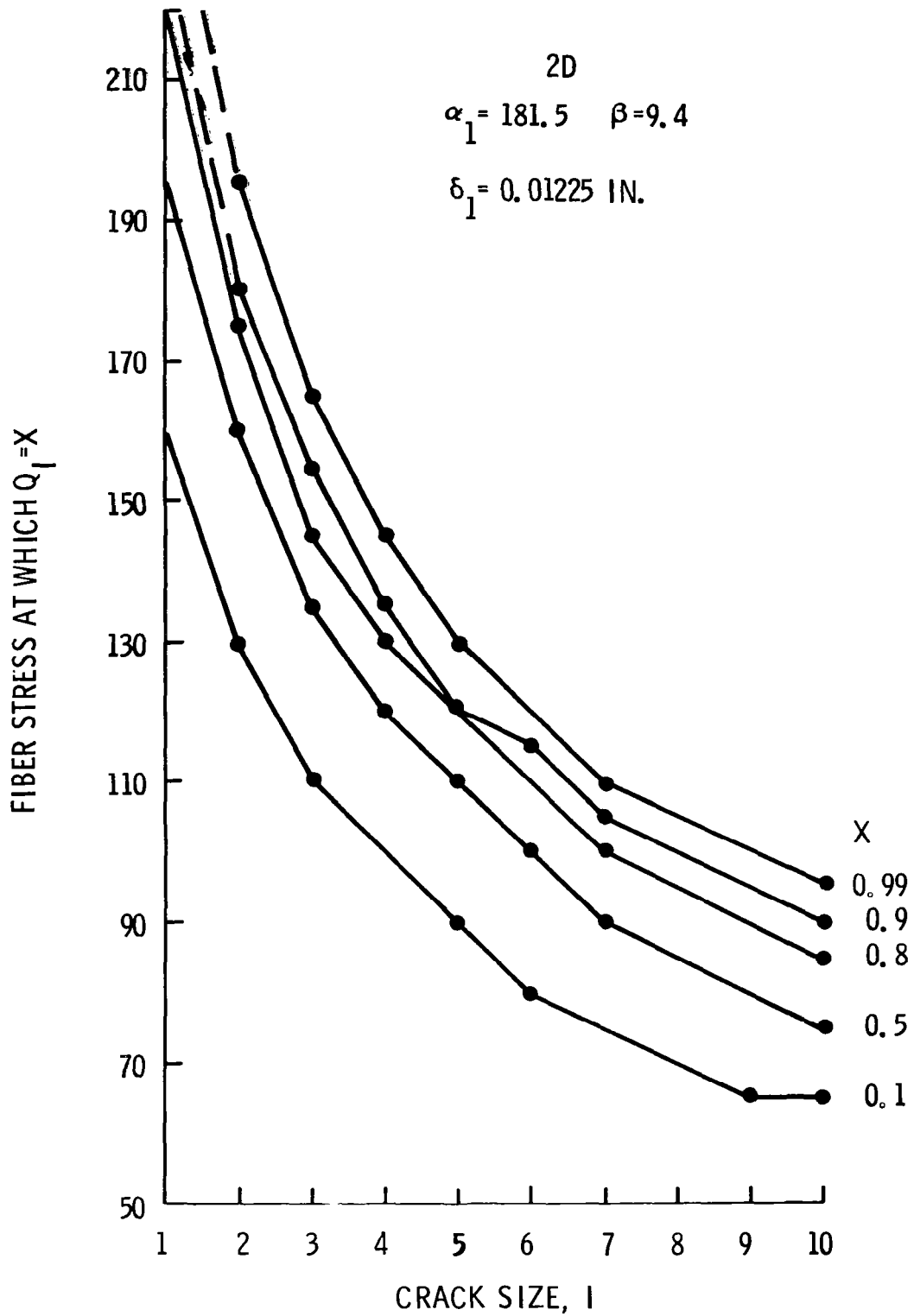
Fig. 3.6 Variation with crack size of the stress required
for a given transitional probability.
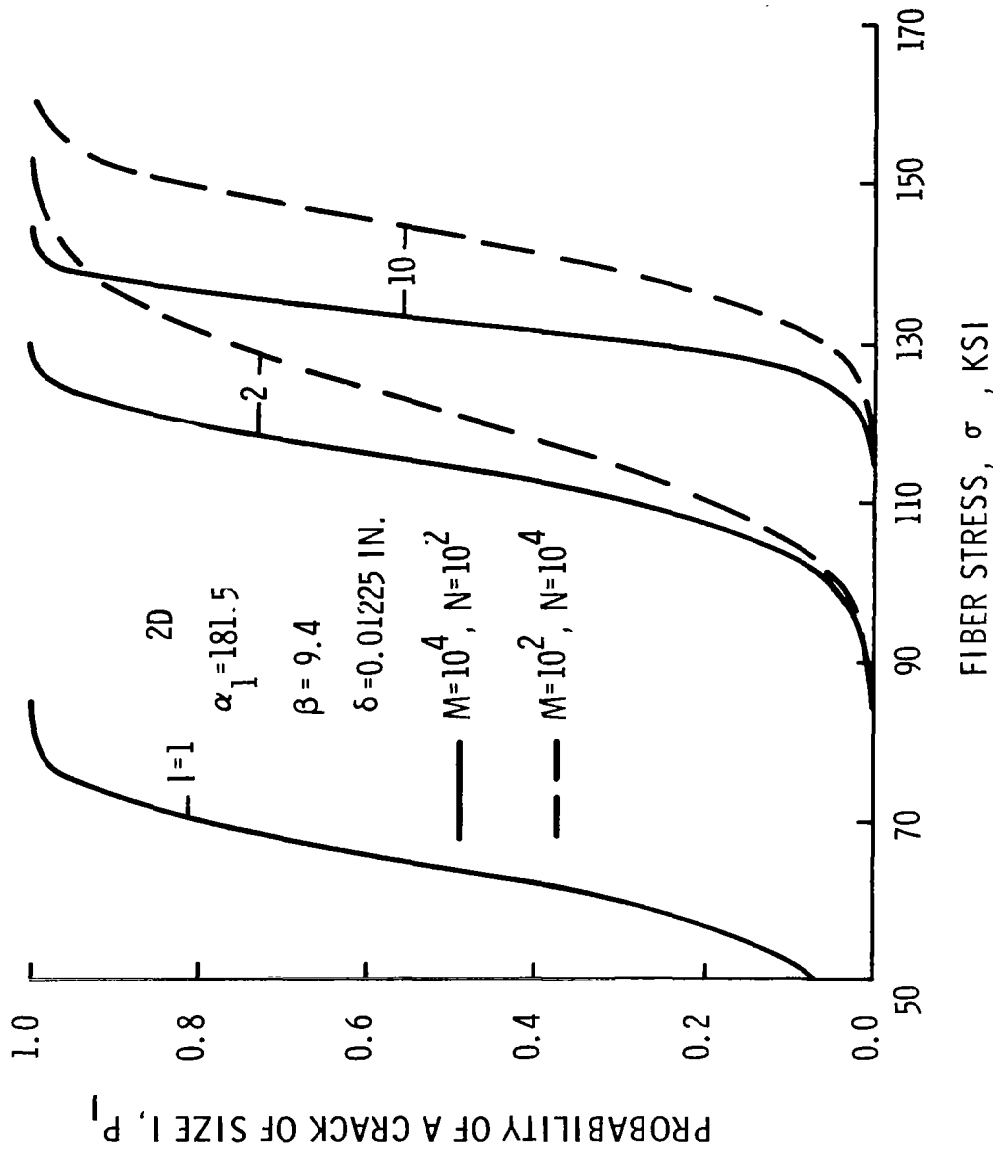
Fig. 3.7 Probability of having a crack of a given size as a function of stress. Glass fibers, epoxy matrix, 2D array.
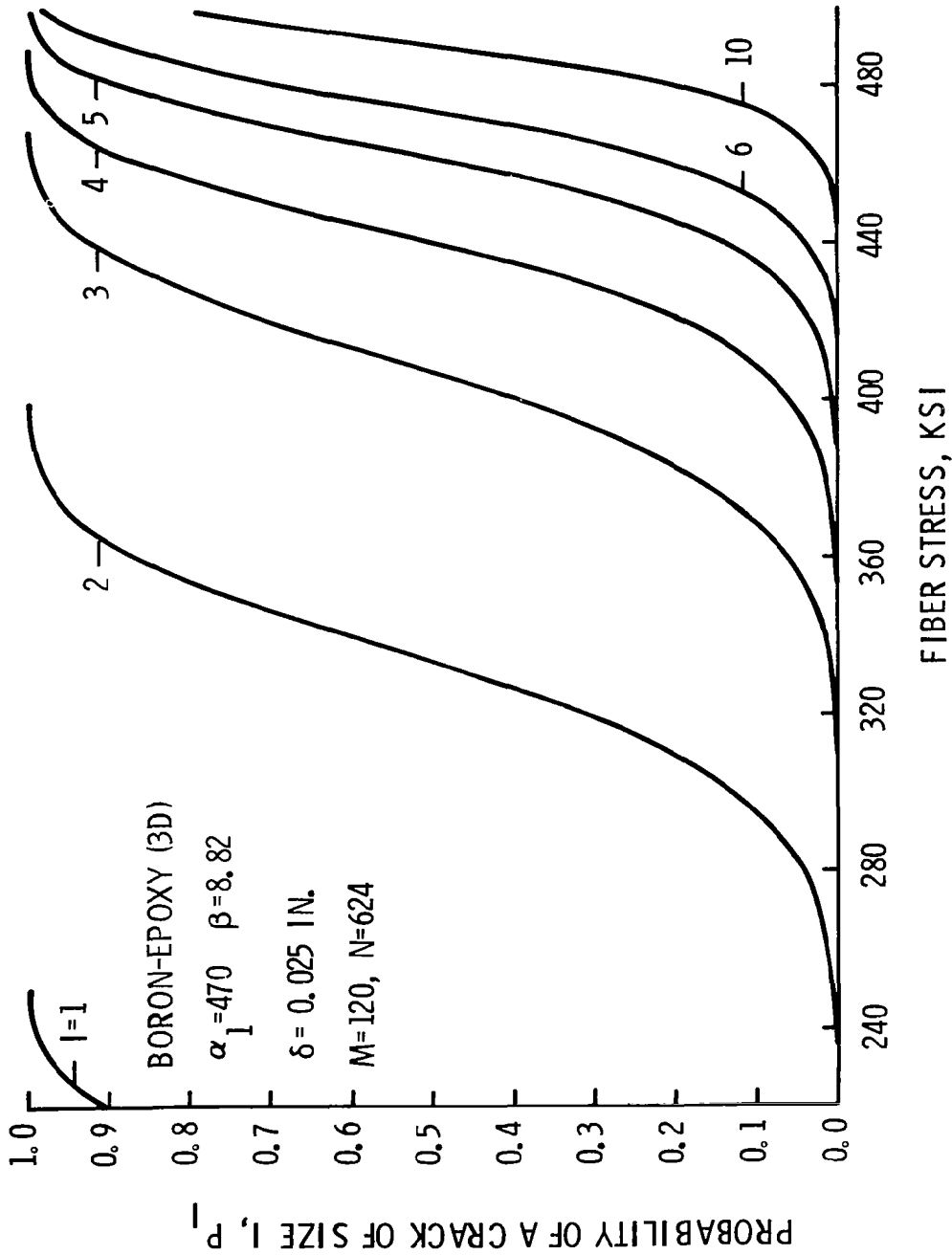
Fig. 3.8 Probability of having a crack of a given size as a function of stress. Boron fibers, epoxy matrix, 3D array.

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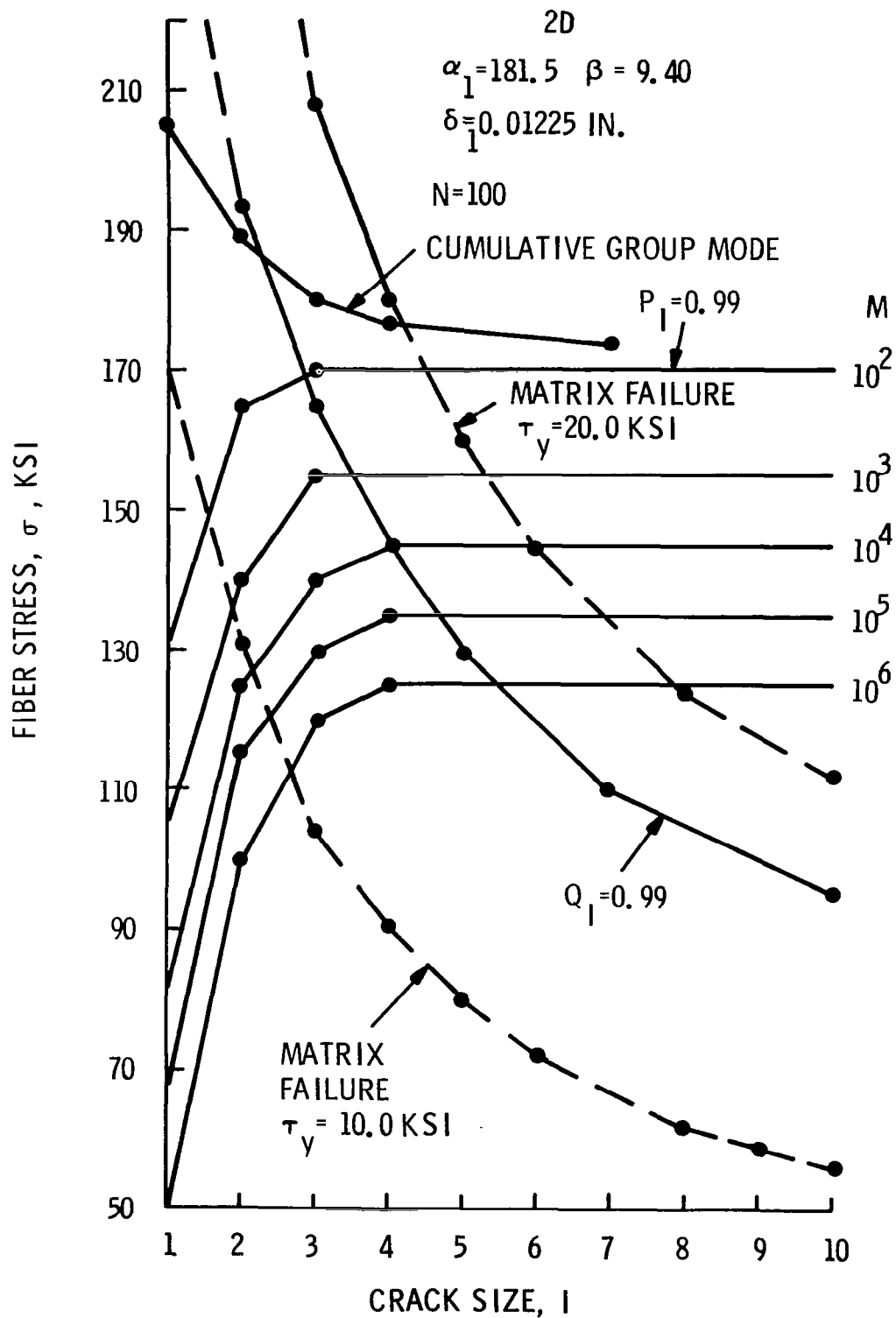
Fig. 3.9 Stress levels for various events contributing to composite failure. (2D reference glass/epoxy composite).
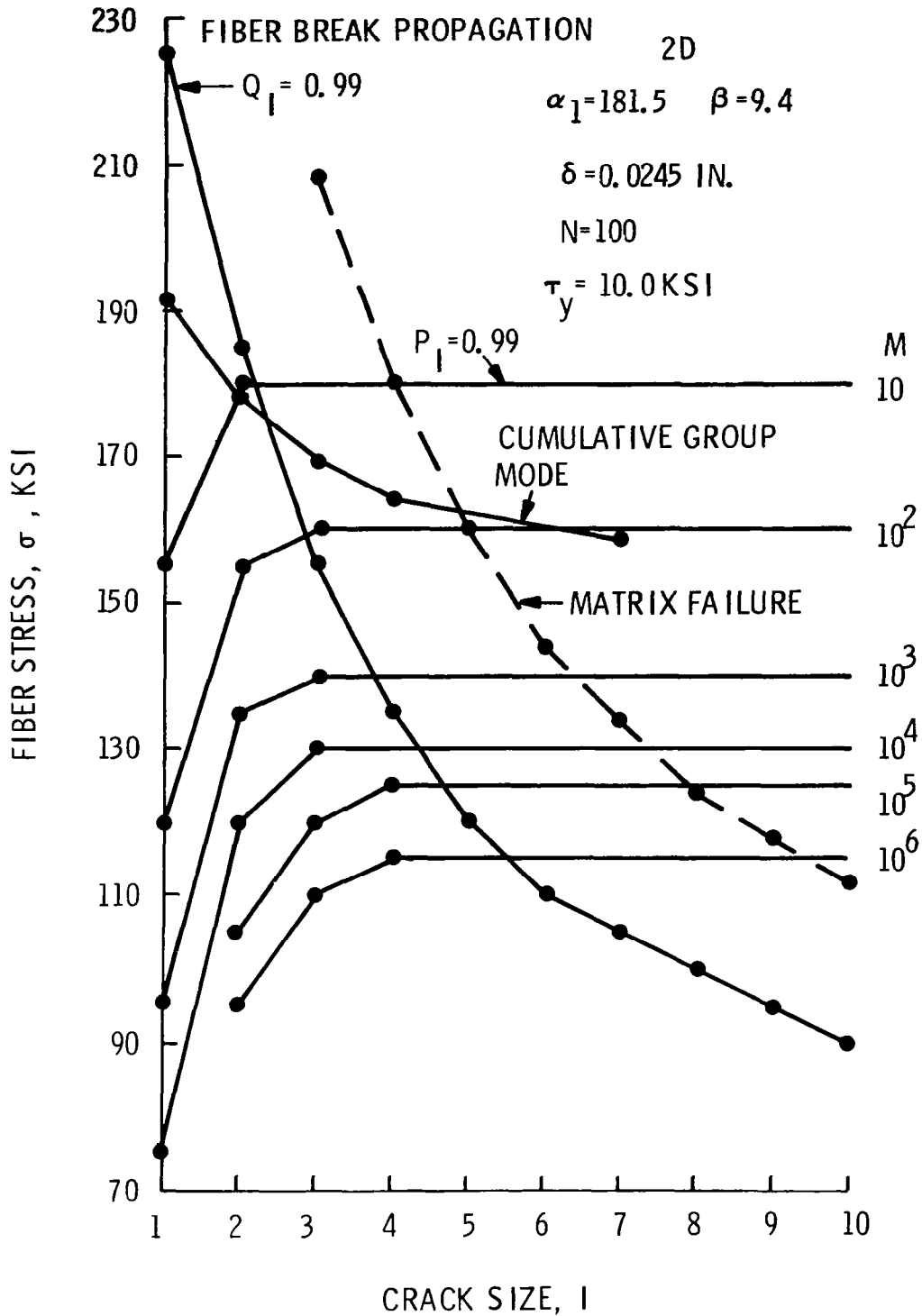
Fig. 3.10 Stress levels for various events contributing to composite failure. (2D glass/epoxy with increased ineffective length).

130
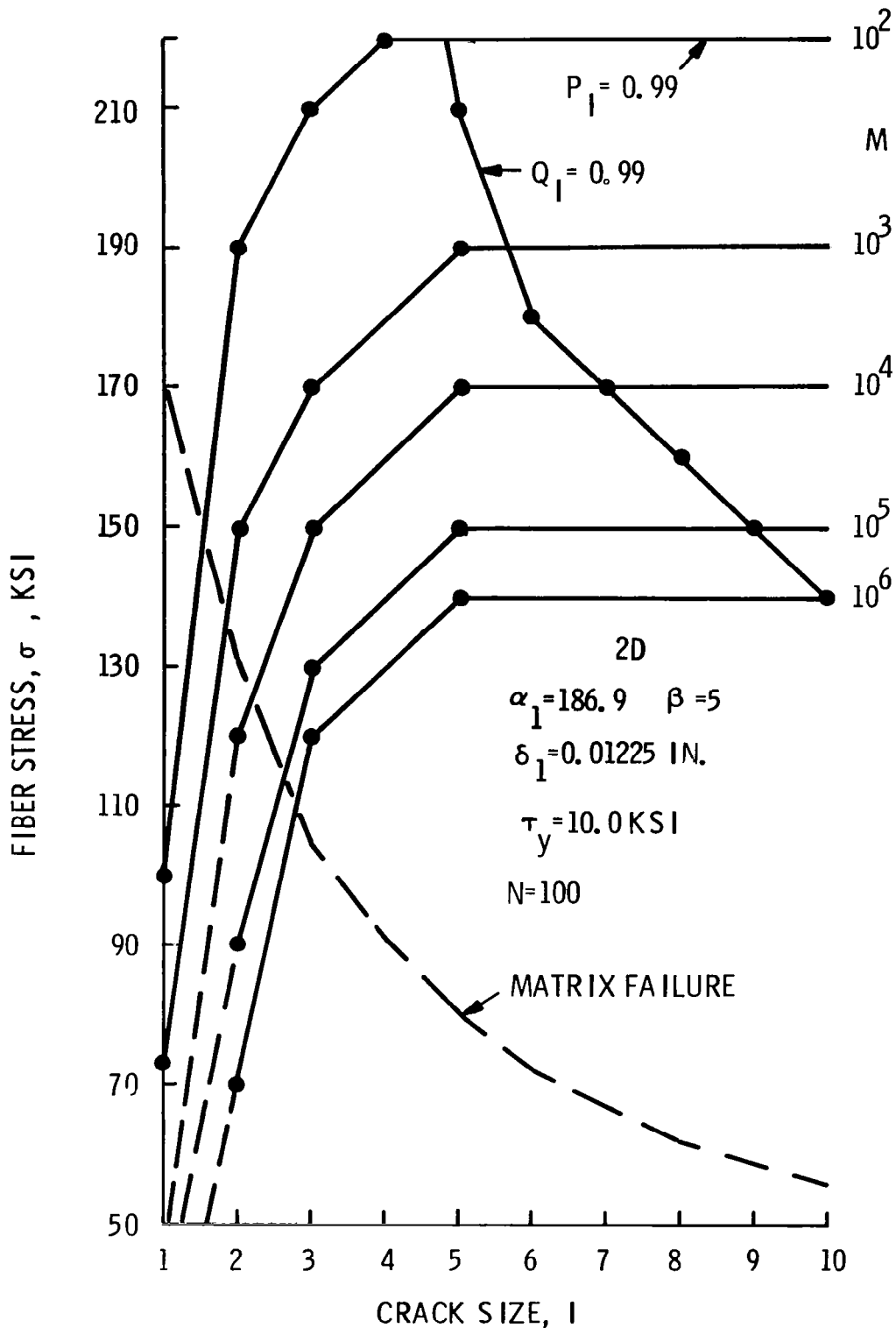
Fig. 3.11 Stress levels for various events contributing to composite failure. (2D glass/epoxy with fibers having a greater dispersion of strength).
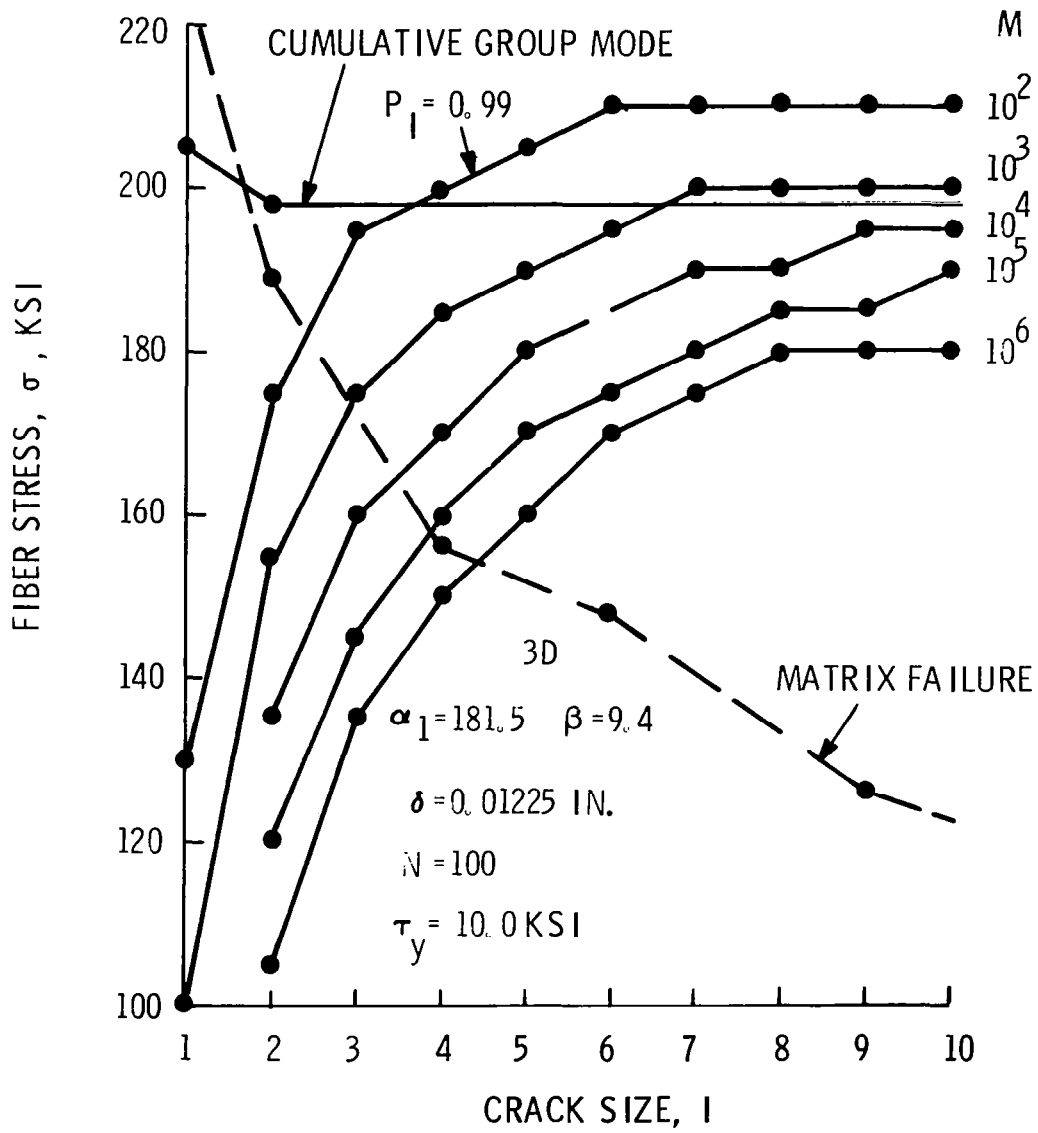
Fig. 3.12 Stress levels for various events contributing to composite failure.(3D reference glass/epoxy composite).
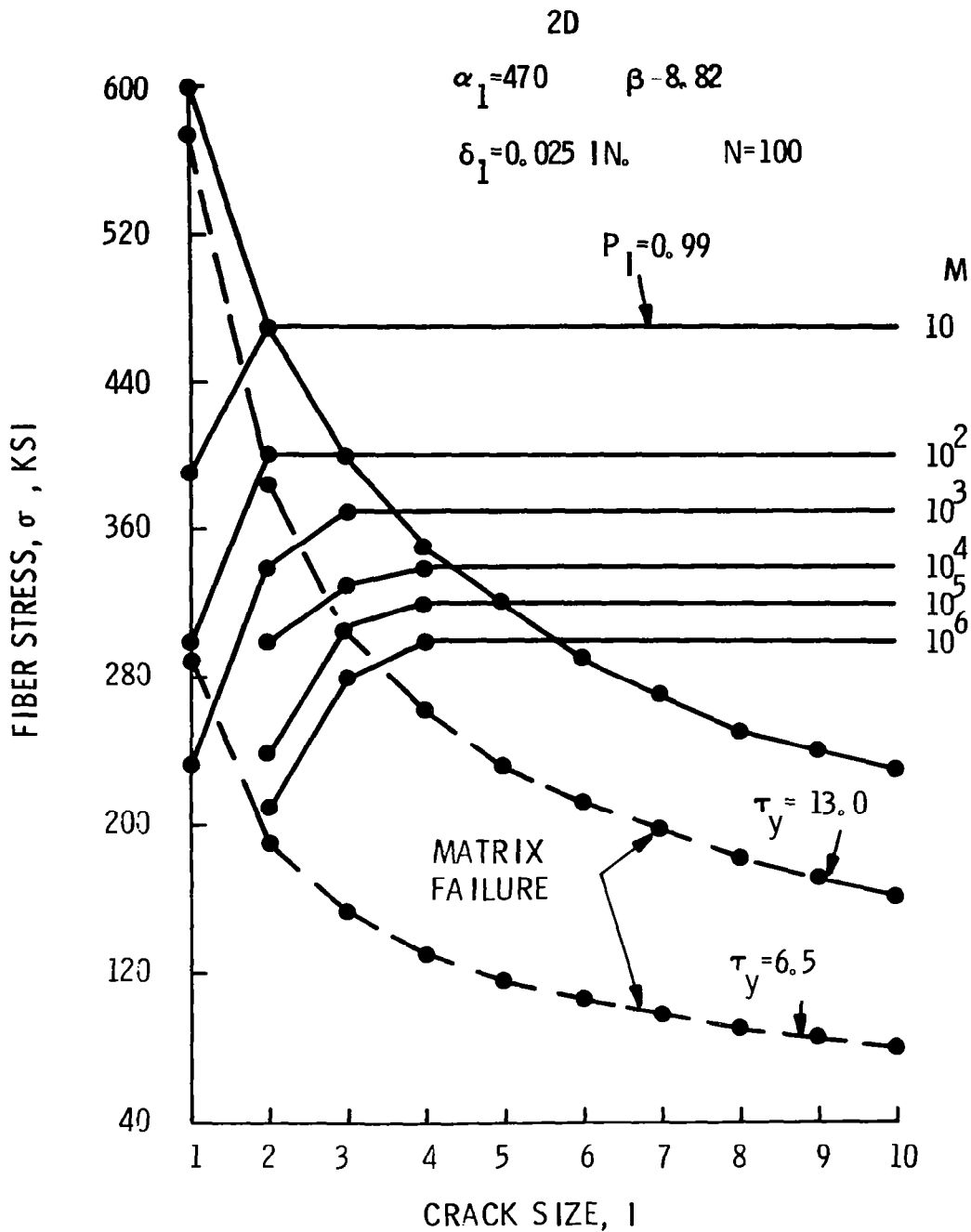
Fig. 3.13 a   Comparison of critical stress levels for
boron fibers in metallic and polymeric matrices
   a.   Epoxy matrix

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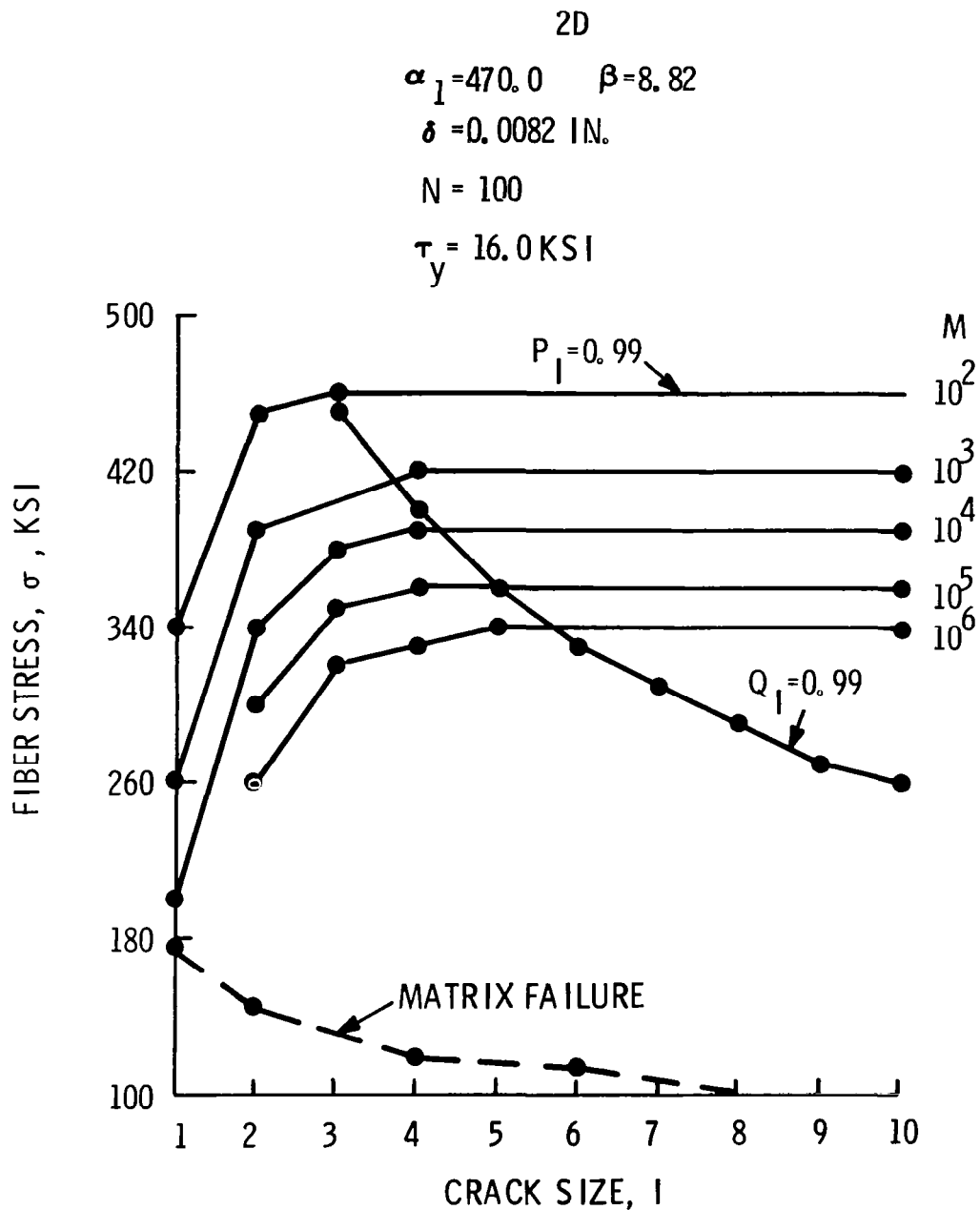
Fig. 3.13 b Comparison of critical stress levels for boron fibers in metallic and polymeric matrices.

b.   Aluminum matrix.

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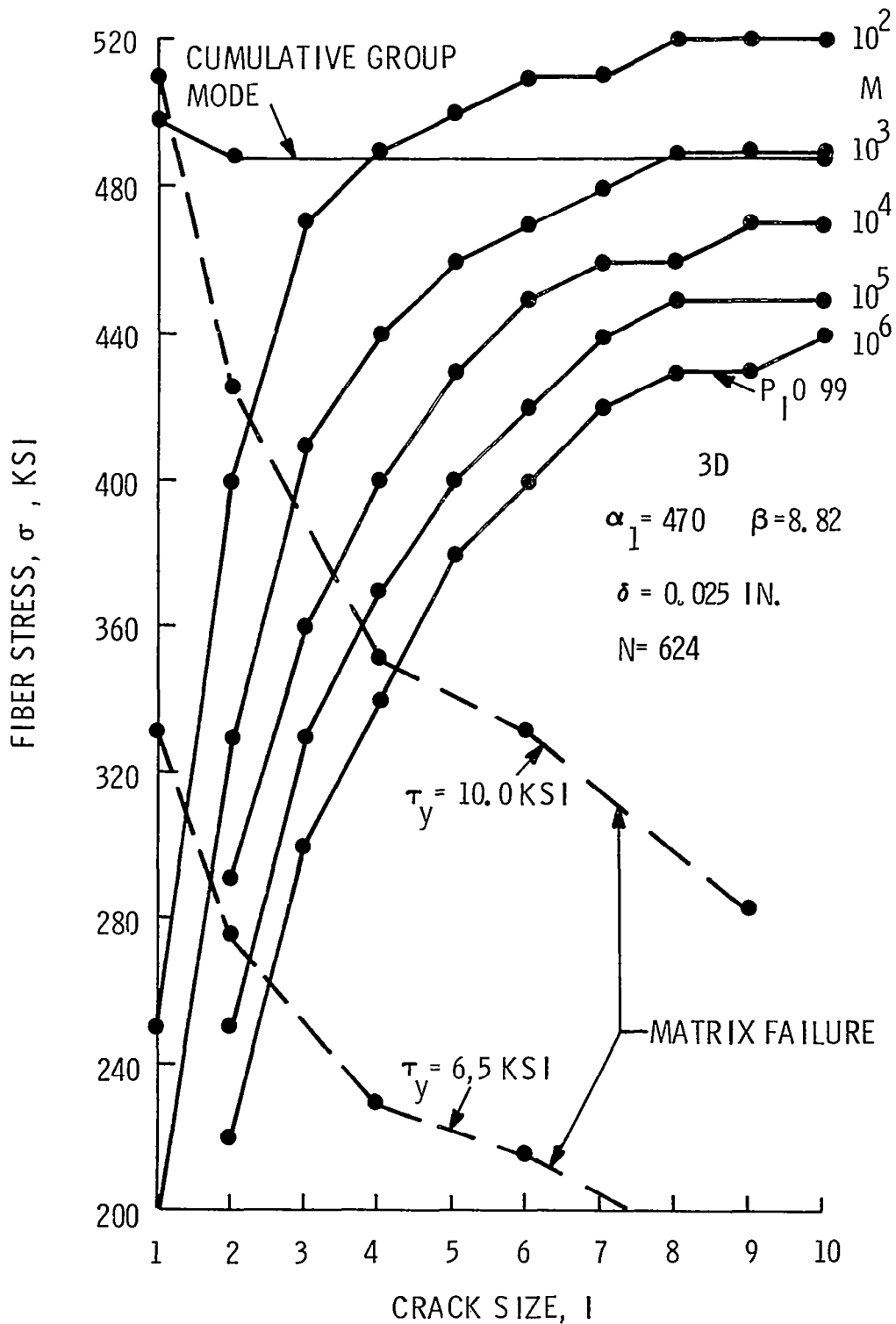
Fig. 3.14 Stress levels for various events contributing to composite failure. (3D boron/epoxy composite).

2D

(1) $\alpha_1 = 186.9,$ $\beta = 5.0,$ $\delta_1 = 0.01225$ IN.

(2) $\alpha_1 = 181.5,$ $\beta = 9.4,$ $\delta_1 = 0.01225$ IN

(3) $\alpha_1 = 181.5,$ $\beta = 9.4,$ $\delta_1 = 0.0245$ IN.

$N = 100$
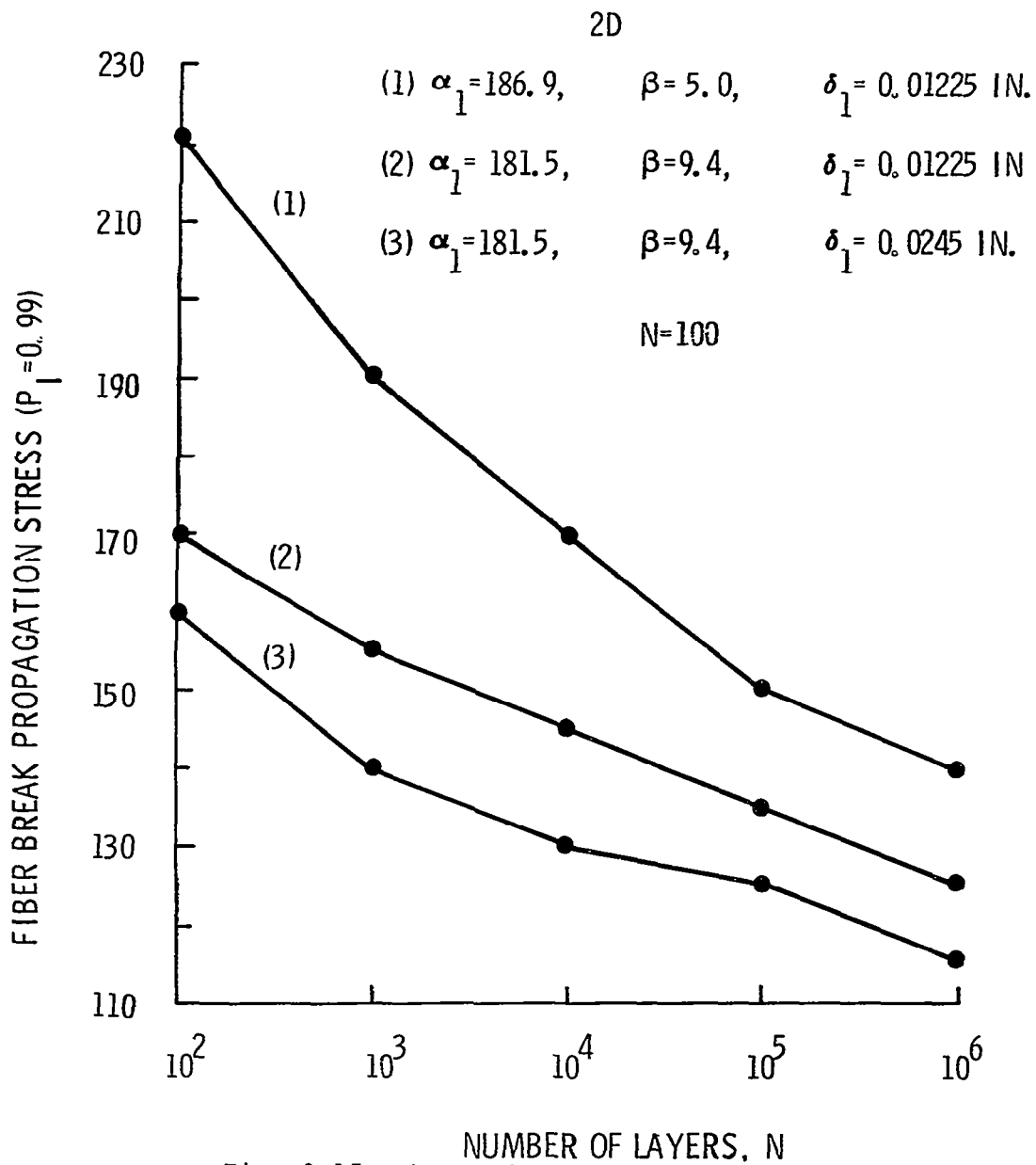
Fig. 3.15 Change in stress level for fiber break propagation mode with sample size for various glass/ polymer composites.

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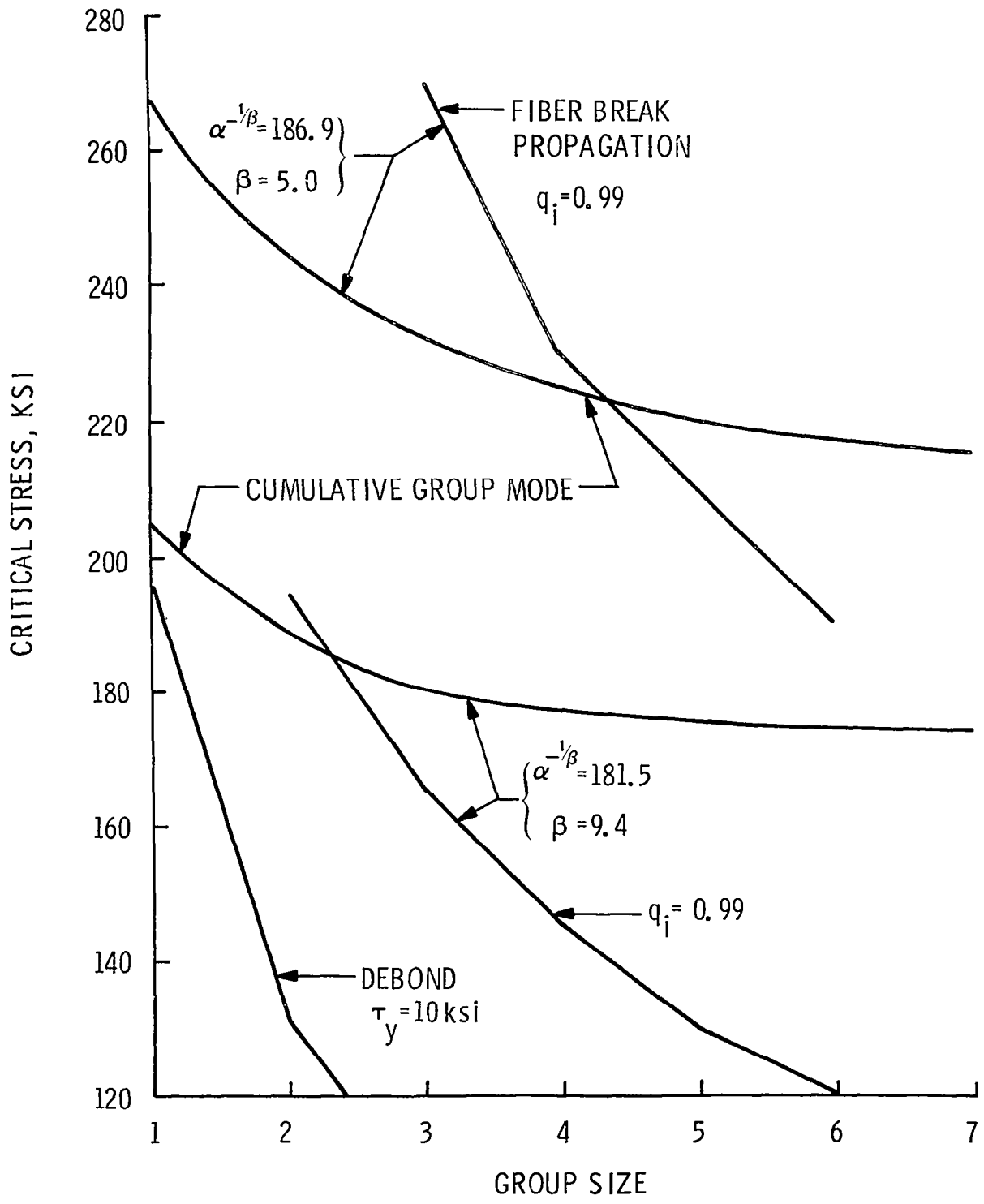
Fig. 3.16 Average fiber stress for various elastic
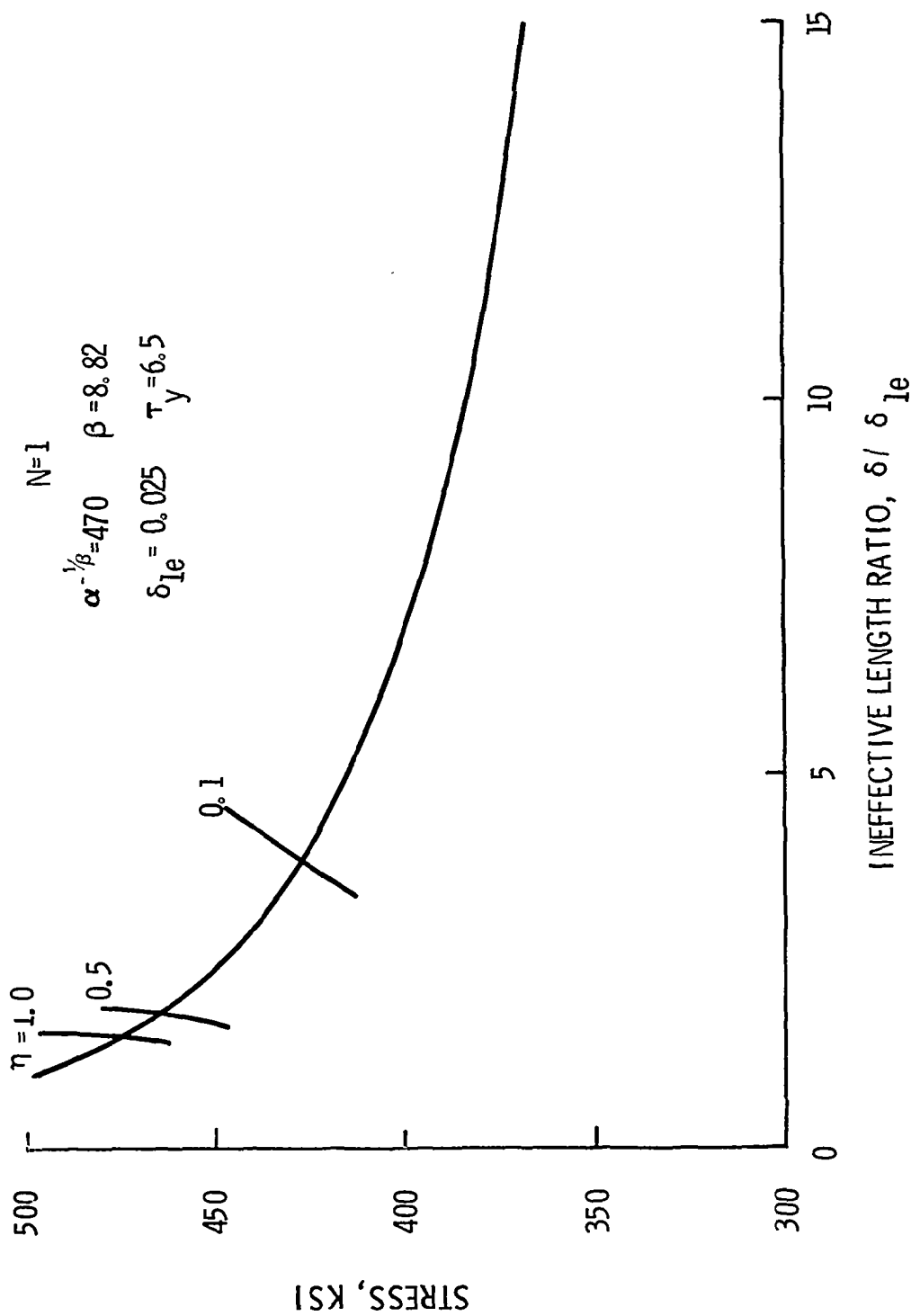failure events (2D glass/epoxy composites).

137
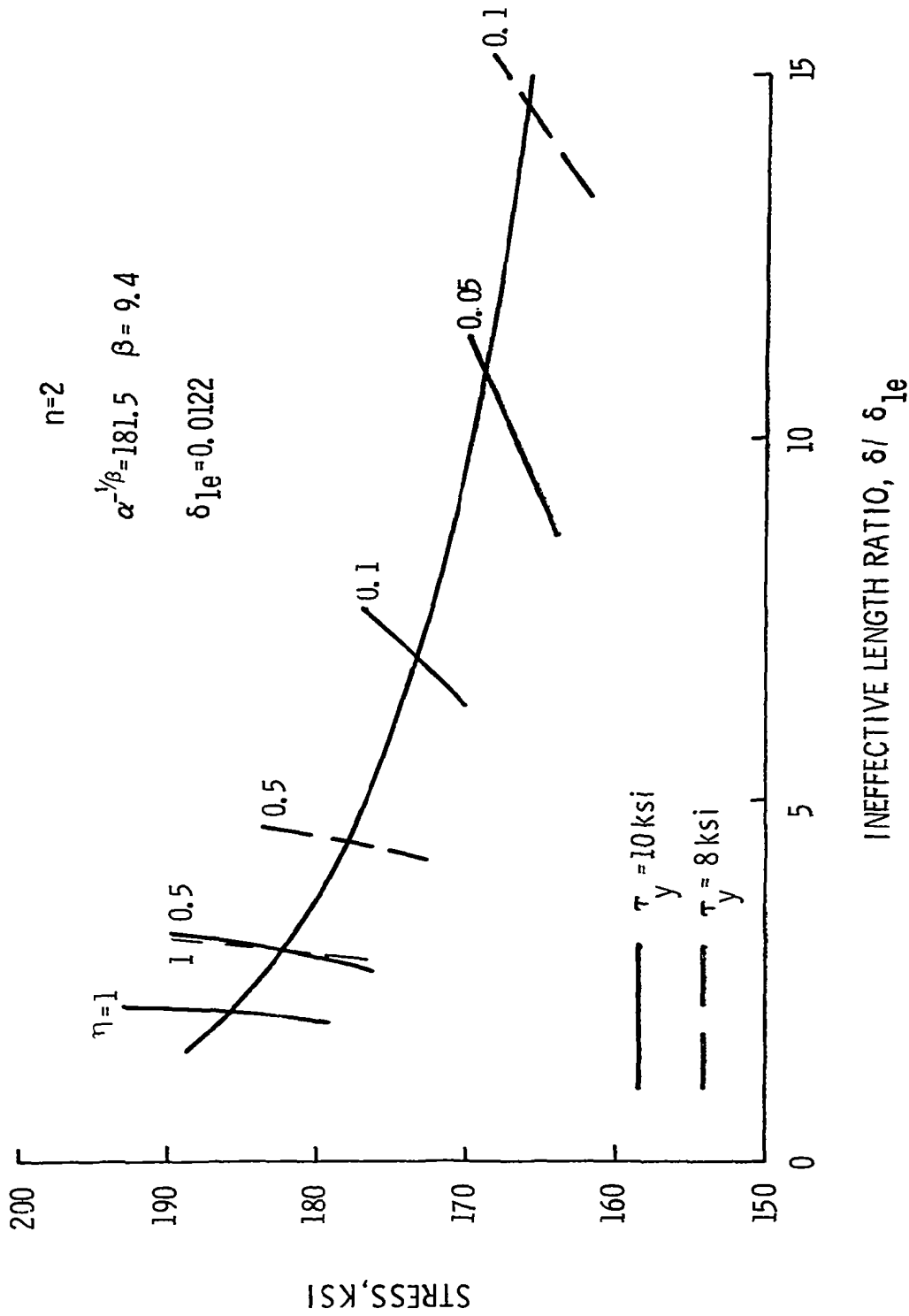
Fig. 3.17 Determination of failure stress for the cumulative group mode including inelastic matrix and interface effects. (2D reference glass/epoxy composite).

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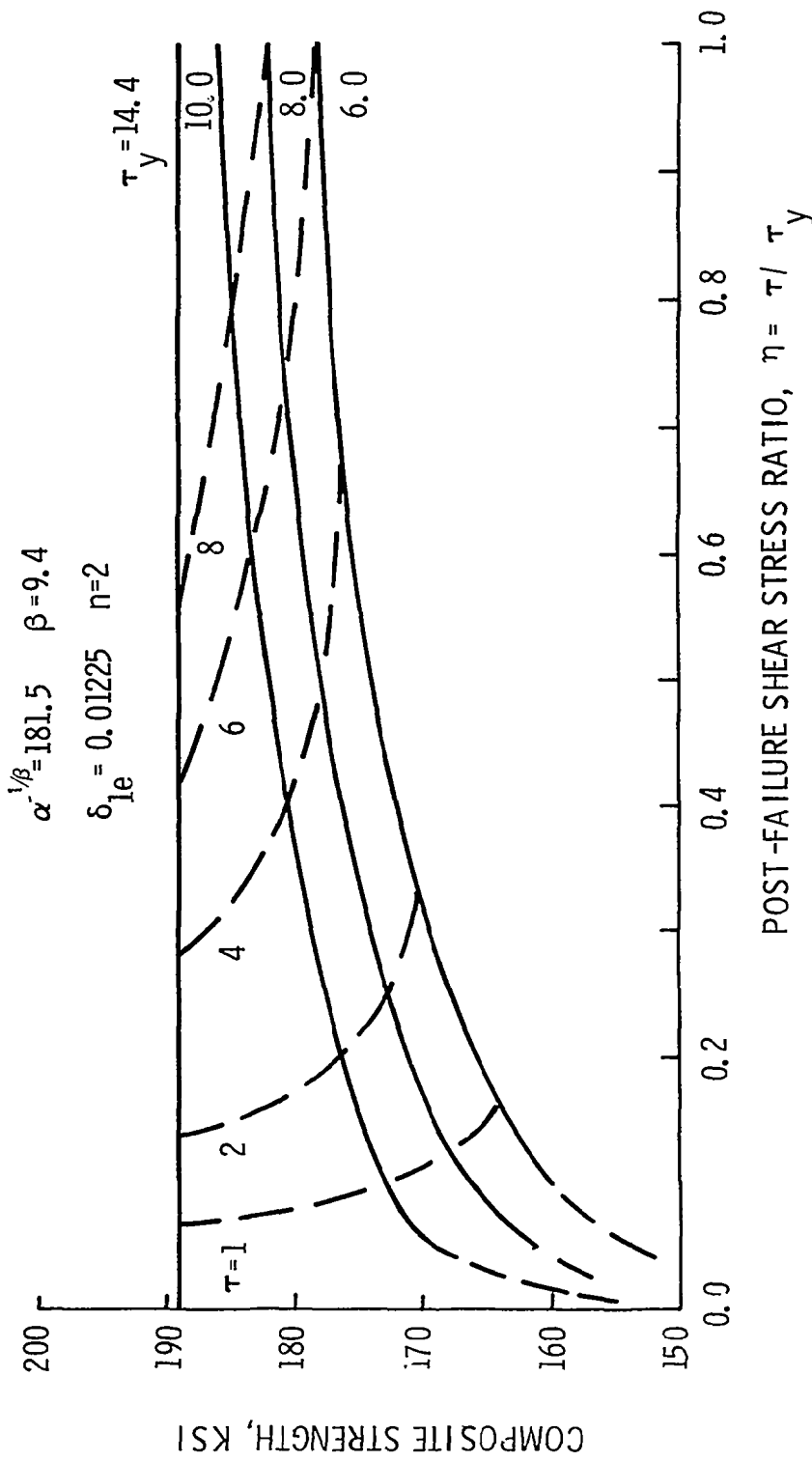
Fig. 3.18 Influence of matrix/interface failure stress level and post-failure matrix shear transfer upon composite strength. (2D reference glass/epoxy composite).
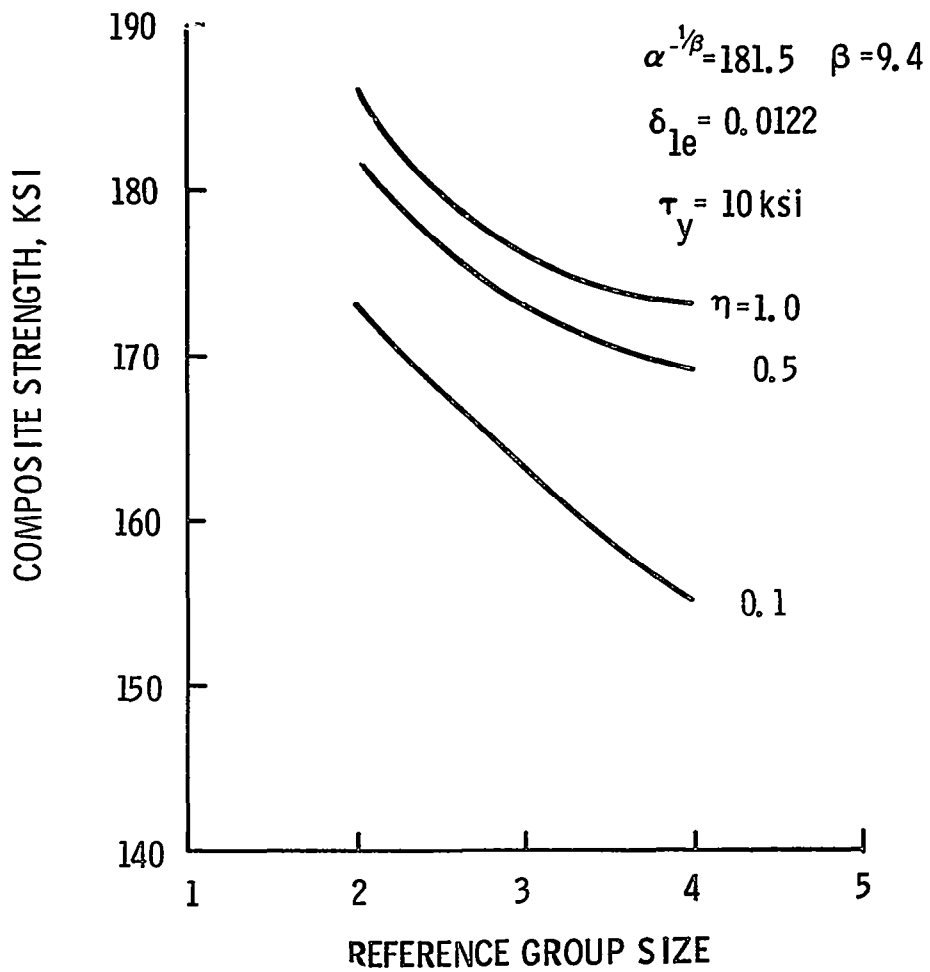
Fig. 3.19   Influence of characteristic group size upon
computed failure stress in the cumulative group mode.
(2D reference glass/epoxy composite).
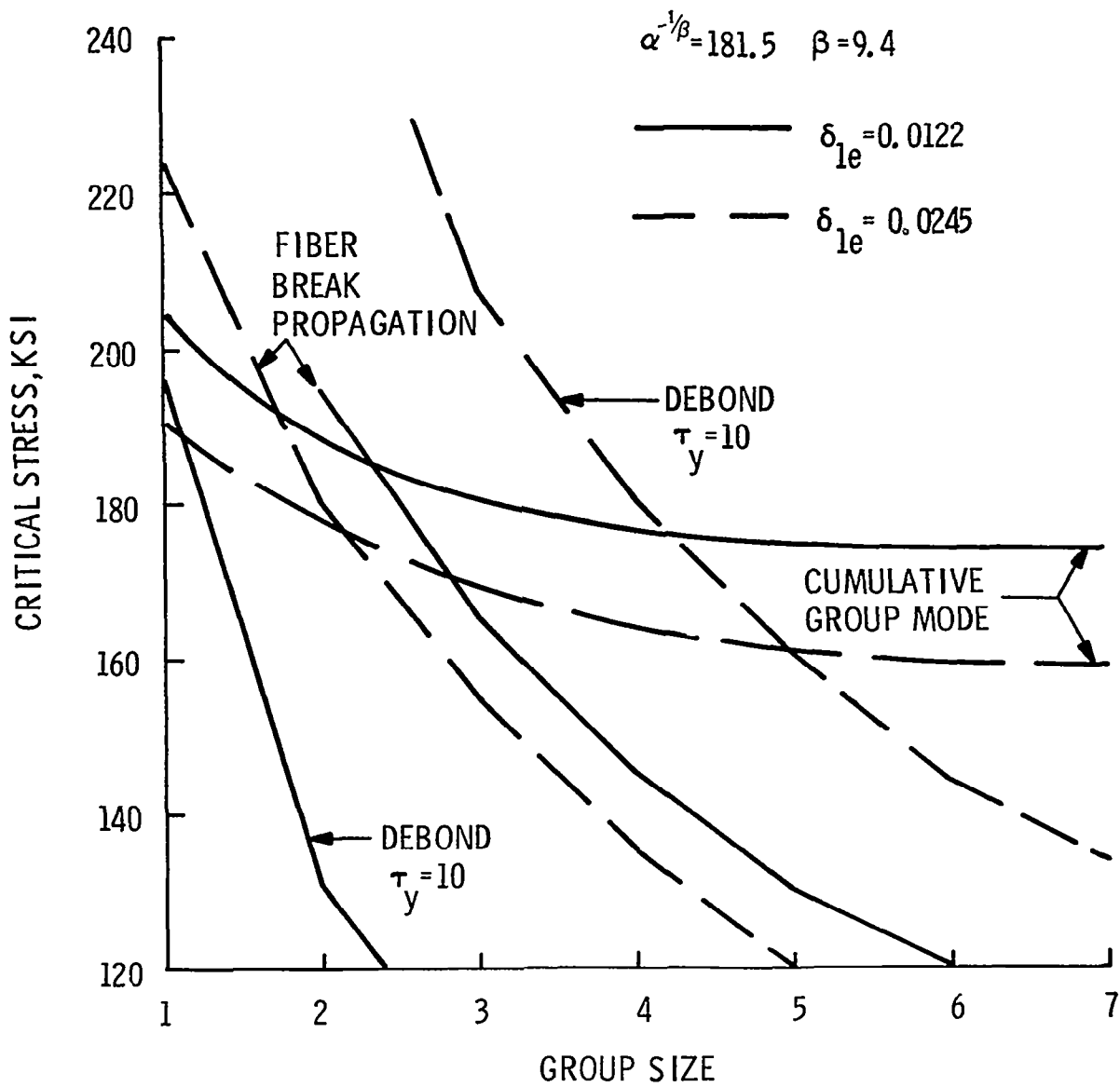
Fig. 3.20 Average fiber stress for various elastic failure events. (2D glass/polymer composites).

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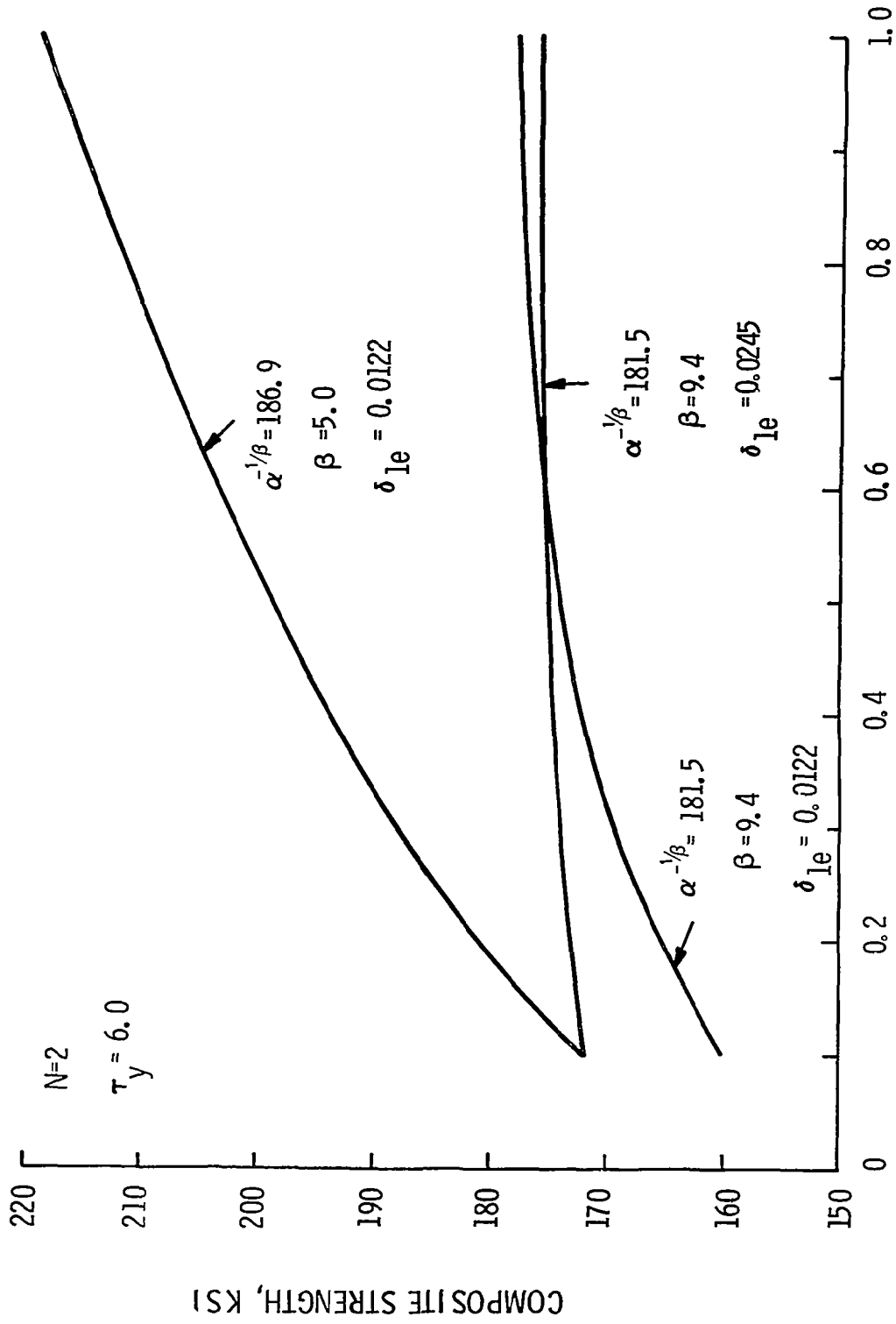
Fig. 3.21 Influence of fiber and matrix properties upon composite strength (based on fiber area).

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n=1

$\alpha^{-1/\beta} = 186.9$ $\beta = 5.0$

$\delta_{le} = 0.0122$

$\tau_y = 10 ksi$

$\eta = 1.0$

0.5

0.1

0.05

STRESS, KSI

250

200

150

INEFFECTIVE LENGTH RATIO, δ / δ_{le}

0   5   10   15
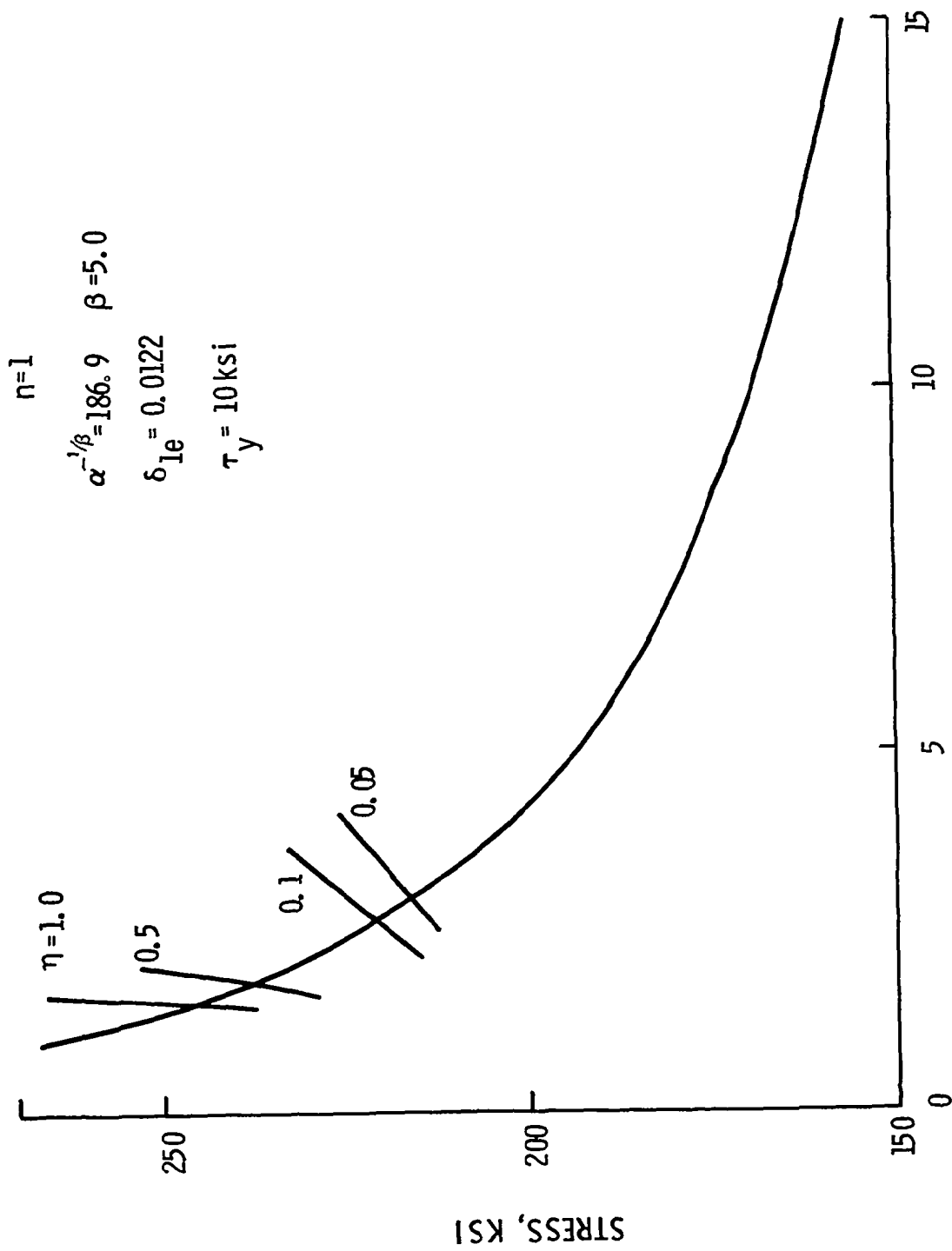
Fig. 3.22 Determination of failure stress for the cumulative group mode including inelastic matrix and interface effects. (2D glass/epoxy with fibers having a greater dispersion of strength).

143
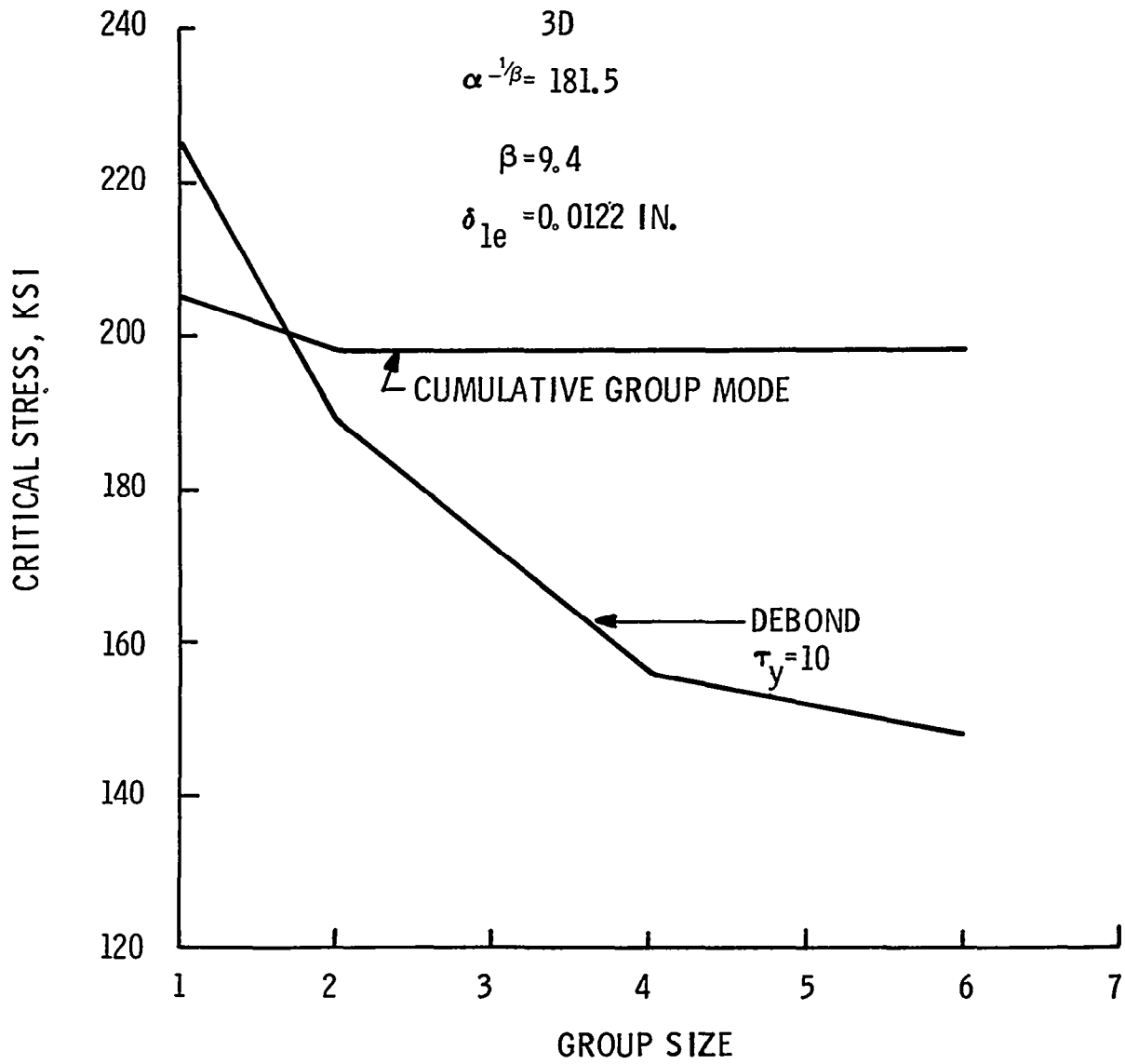
Fig. 3.23 Average fiber stress for various elastic failure events.(3D reference glass/epoxy composite).
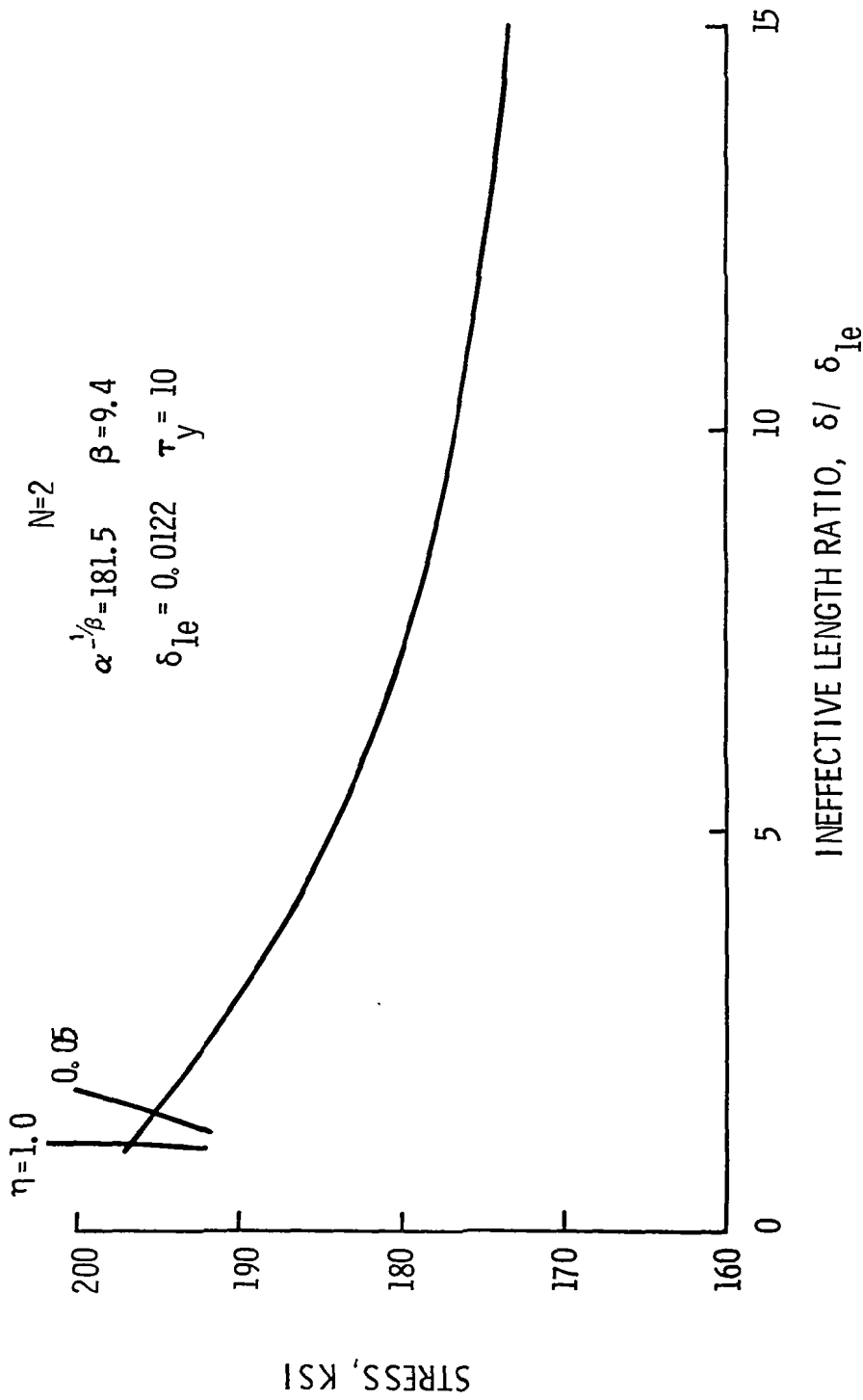
Fig. 3.24 Determination of failure stress for the cumulative group mode including inelastic matrix and interface effects. (3D reference glass/epoxy composite with N=2).
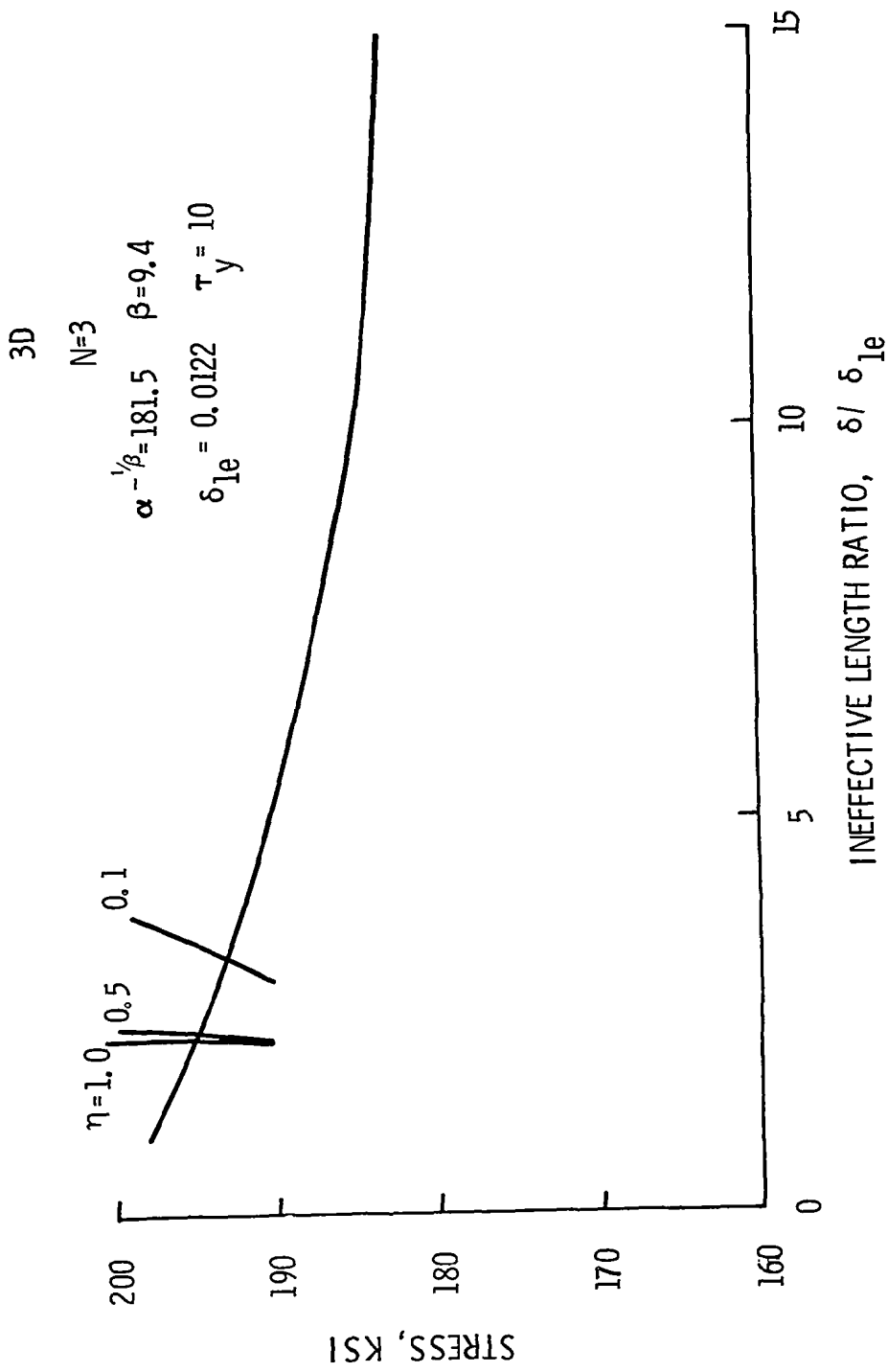
Fig. 3.25 Determination of failure stress for the cumulative group mode including inelastic matrix and interface effects. (3D reference glass/epoxy composite with N = 3).
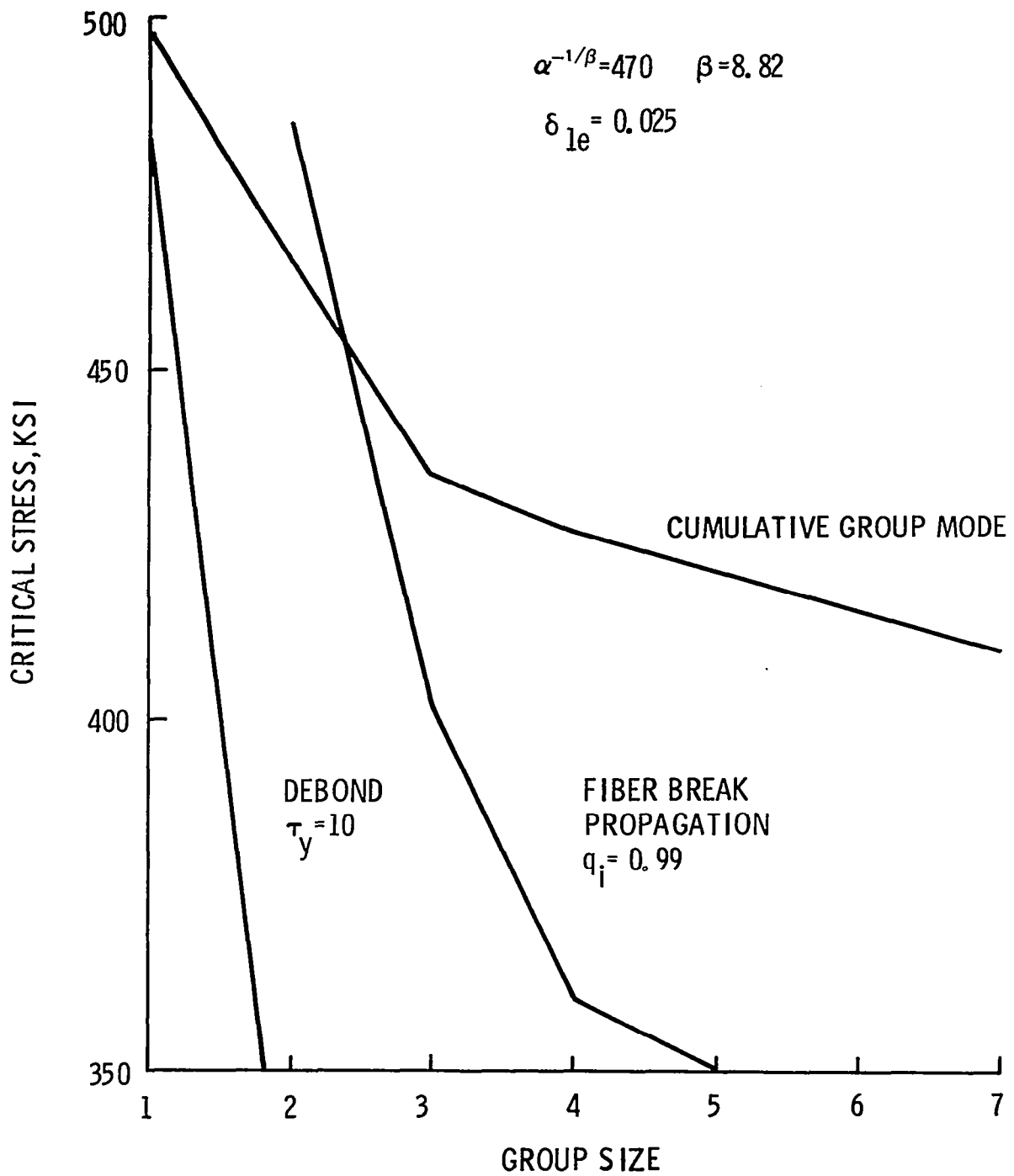
Fig. 3.26 Average fiber stress for various elastic failure
events. (2D boron/epoxy composite)
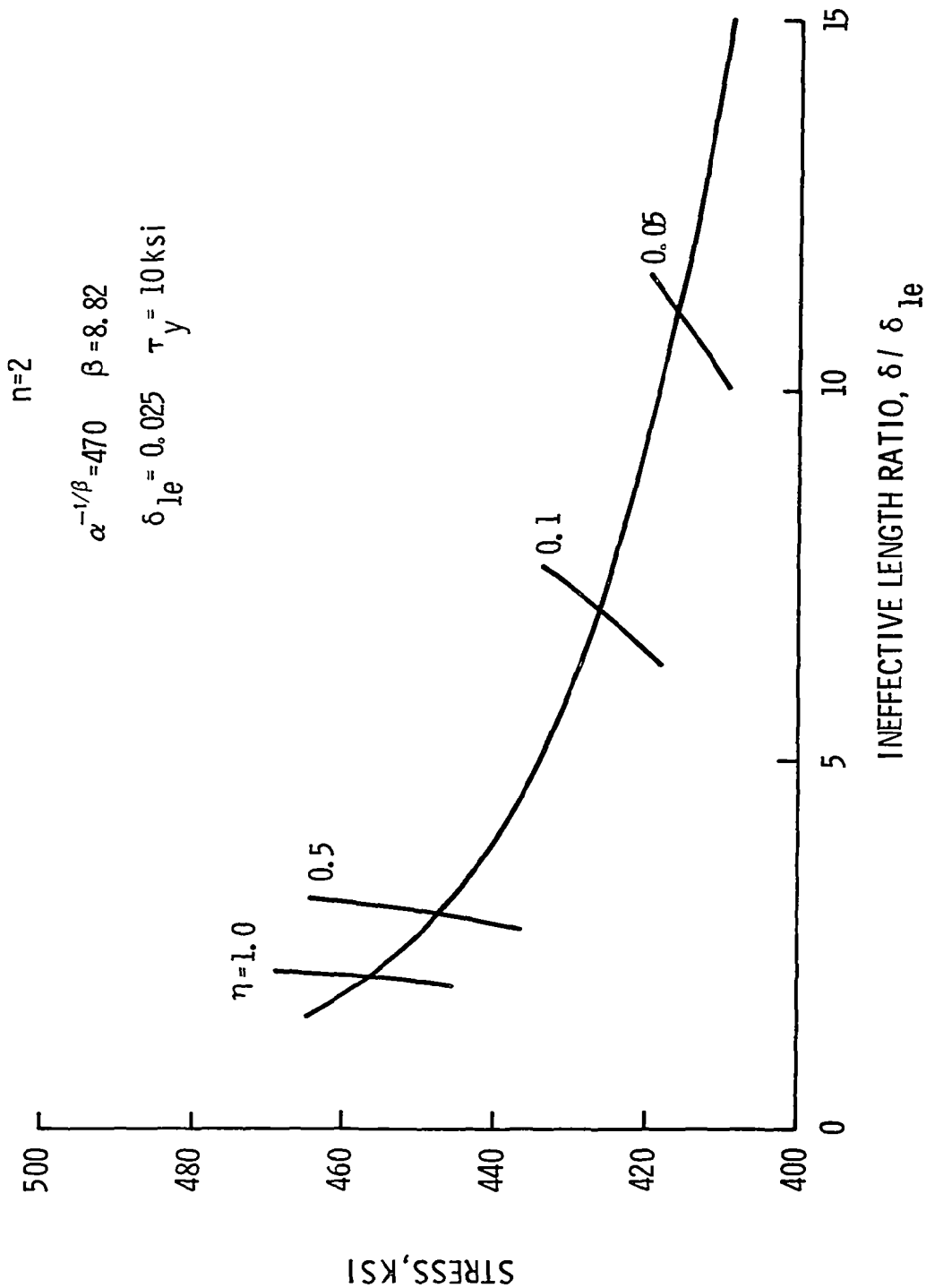
Fig. 3.27 Determination of failure stress for the cumulative group mode including inelastic matrix and interface effects. (2D boron/epoxy composite).

Fig. 3.28 Determination of failure stress for the cumulative group mode including inelastic matrix and interface effects. (3D boron/epoxy composite).
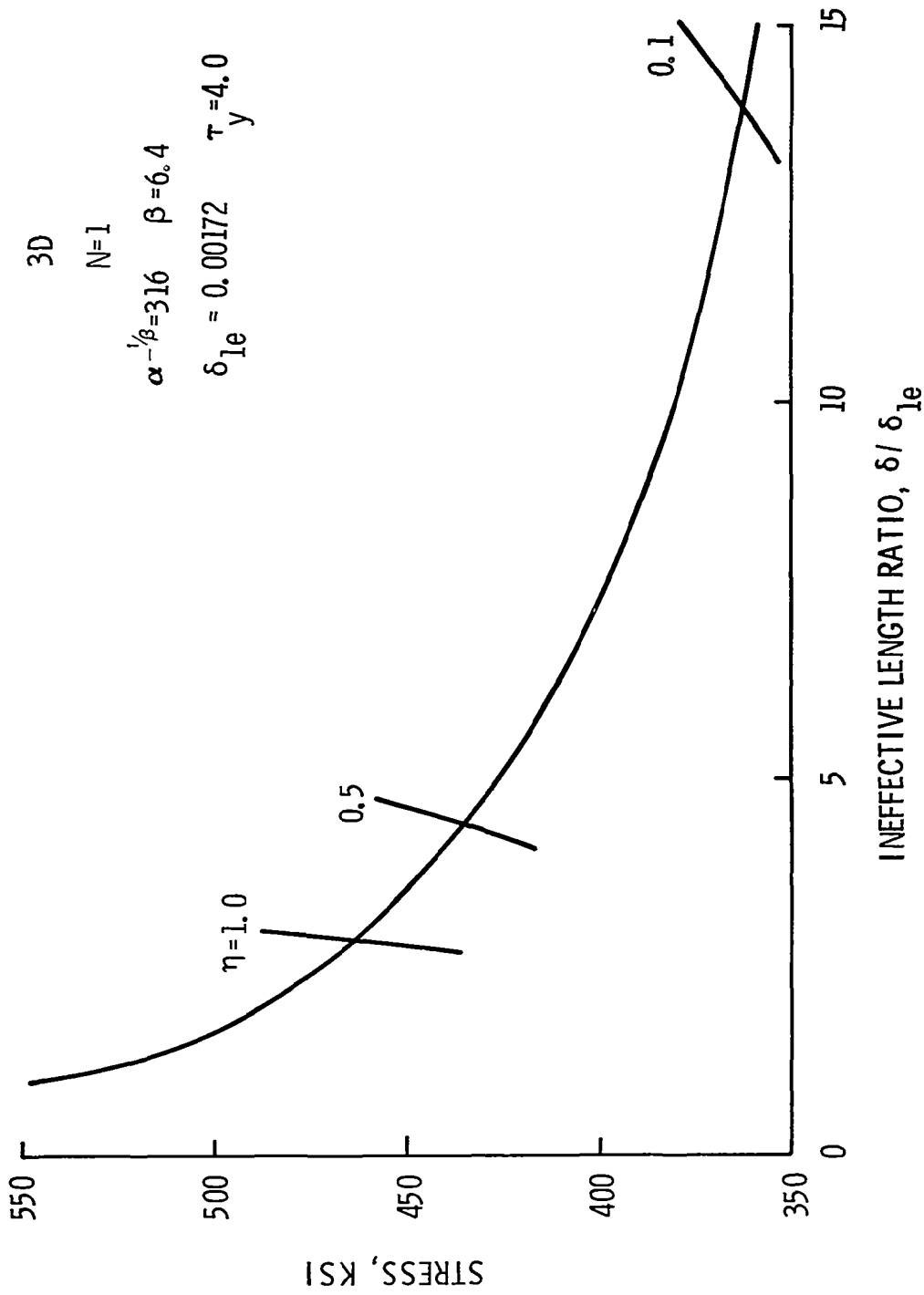
Fig. 3.29. Determination of failure stress for the cumulative group mode including inelastic matrix and interface effects. (3D carbon/epoxy composite).

CRACK

OVERSTRESSED
REGION

REGION OF MATRIX FAILURE
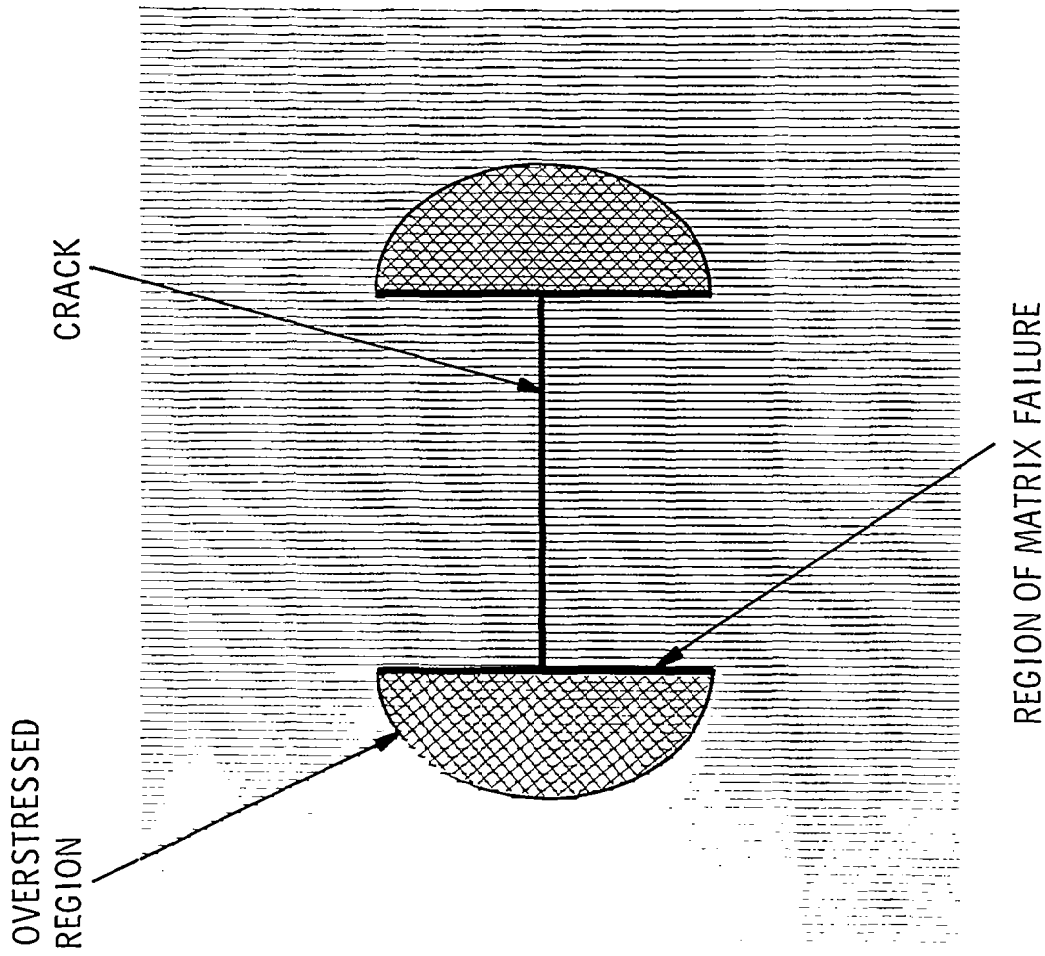
Fig. 4.1 Schematic representation of the effect of a
pre-existing crack in a composite under tensile load.
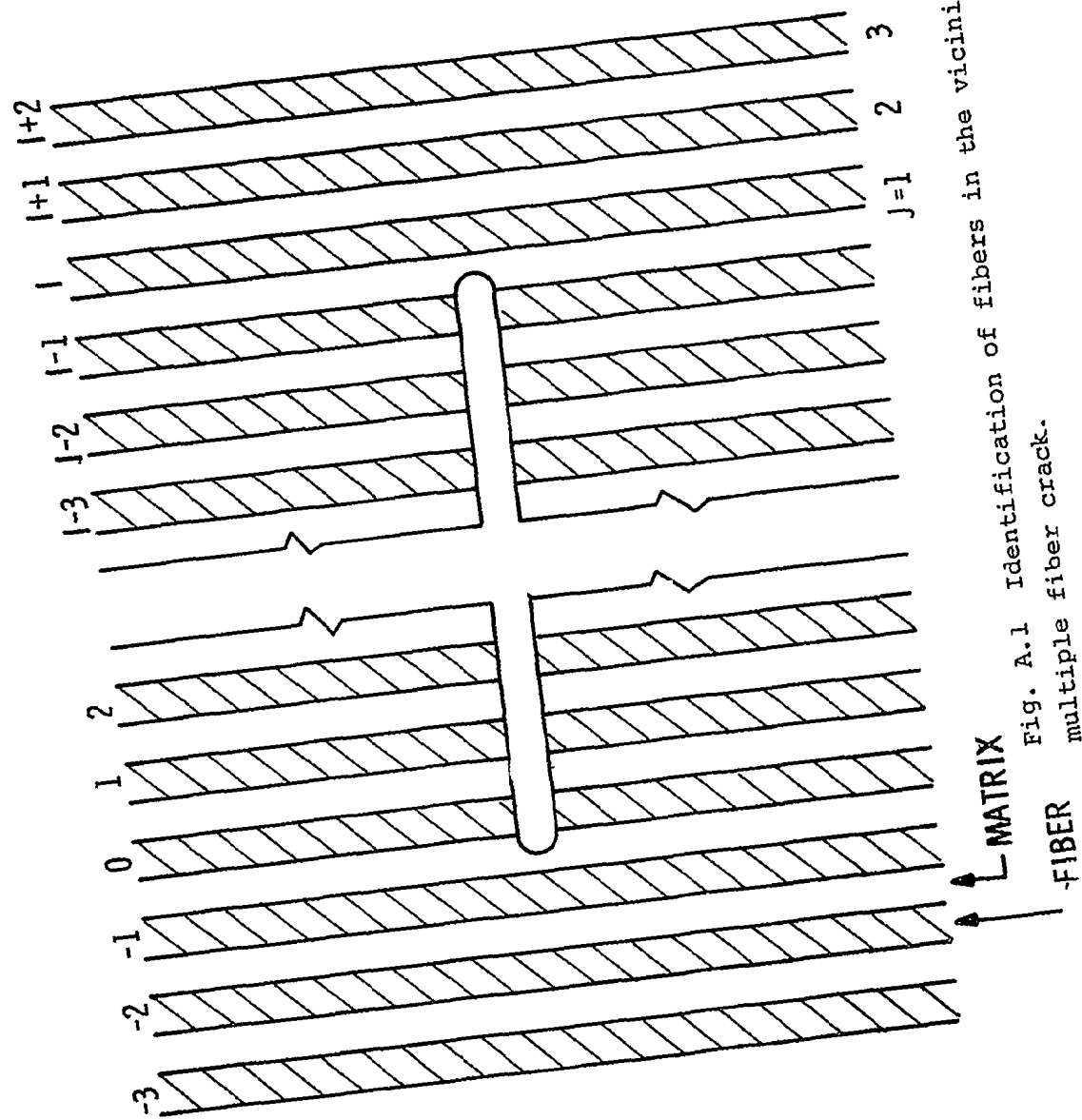
Fig. A.1 Identification of fibers in the vicinity of a
multiple fiber crack.
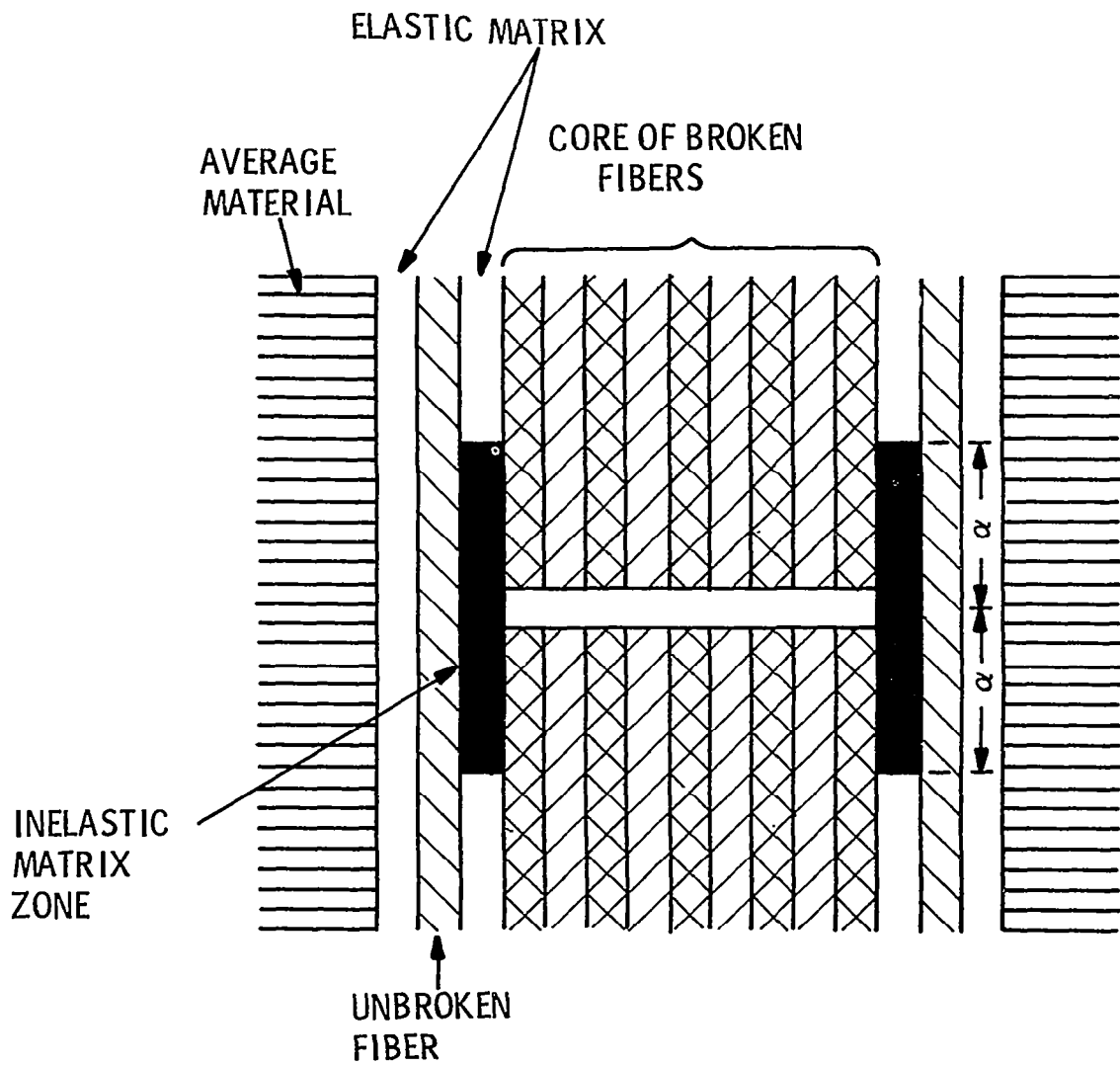
Fig. B.1 Approximate model for the evaluation of stresses
in a 2D composite with inelastic matrix effects.
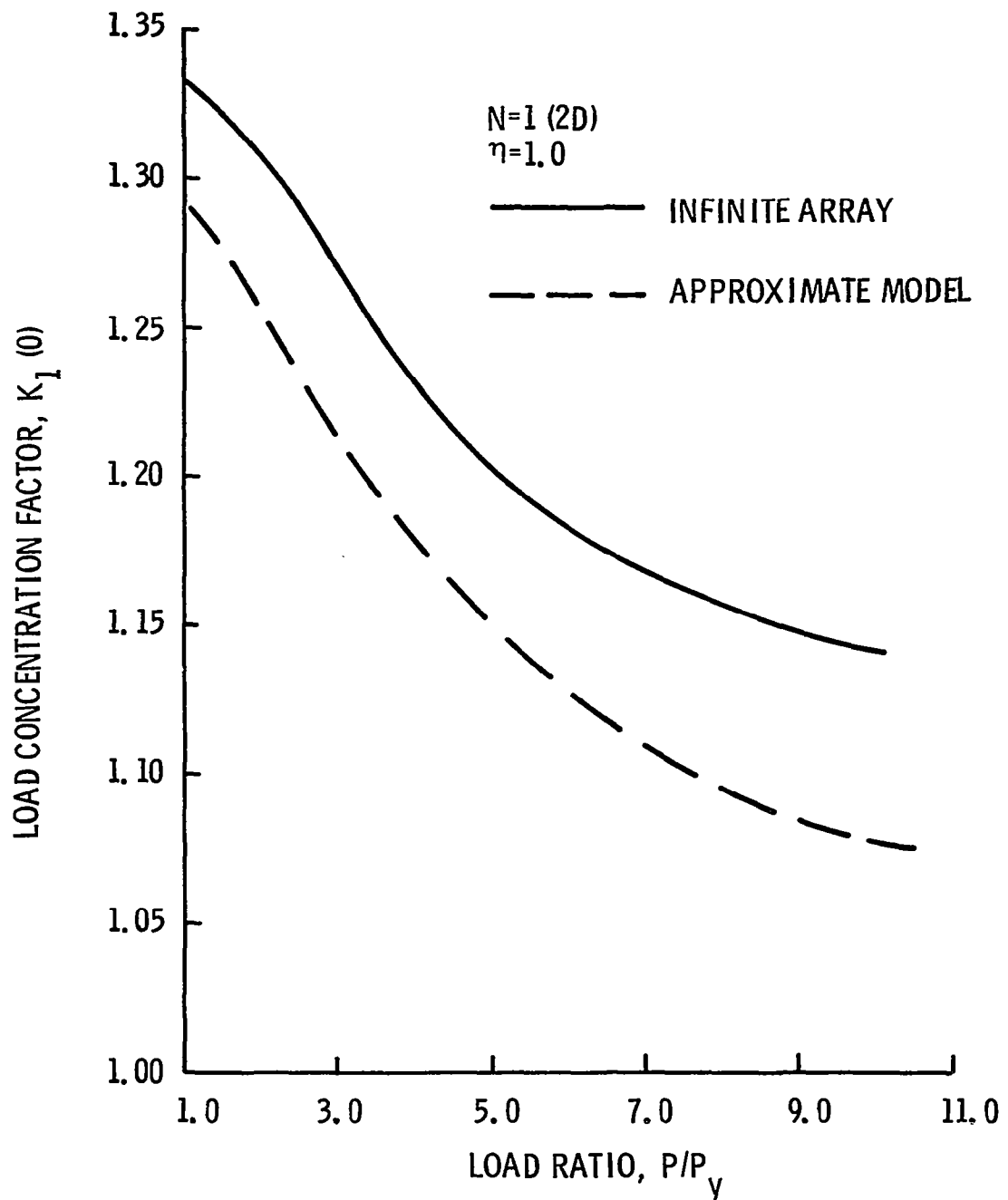
Fig. B.2 Comparison of load concentration factors from the approximate 2D inelastic model with those for the infinite array.
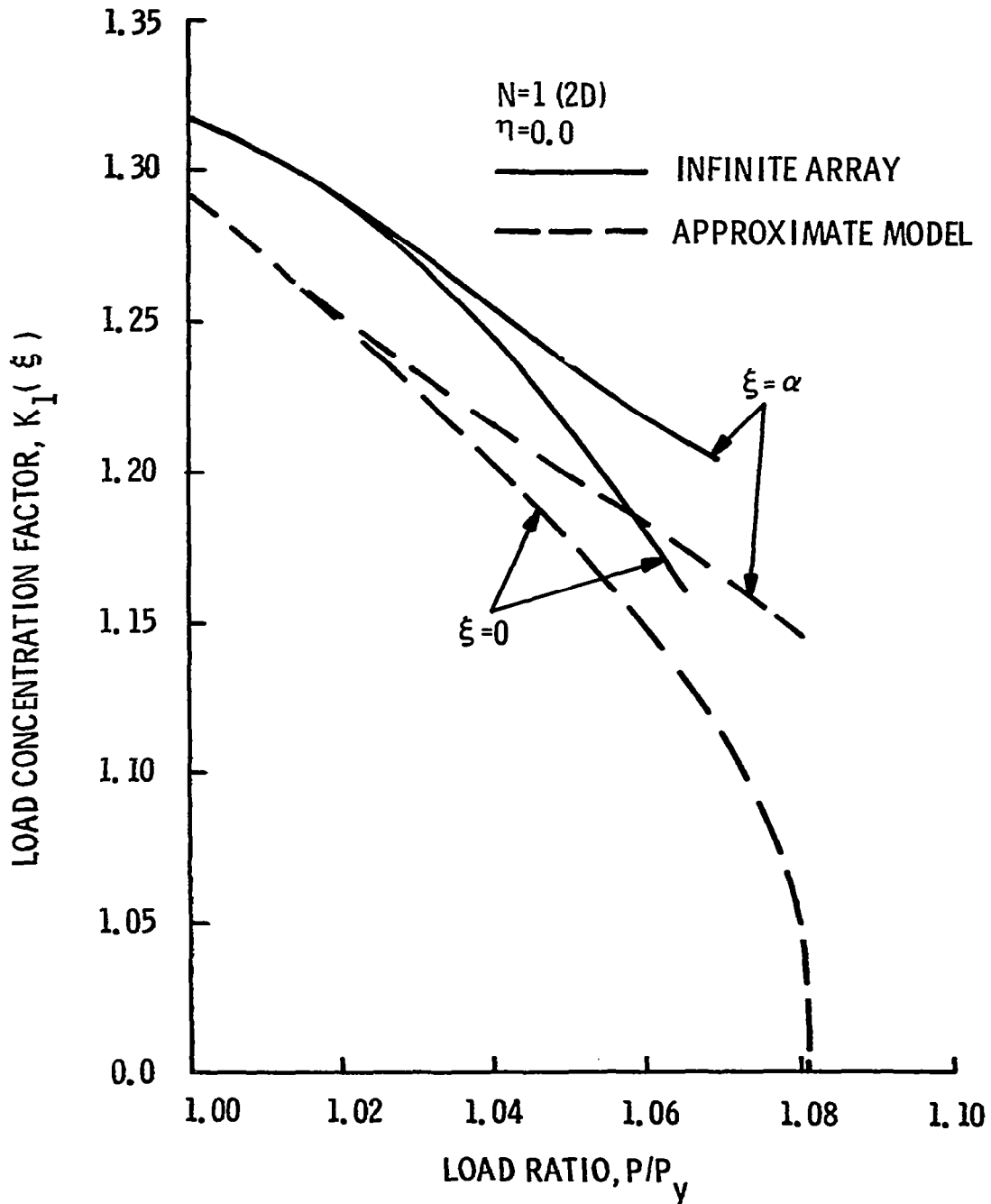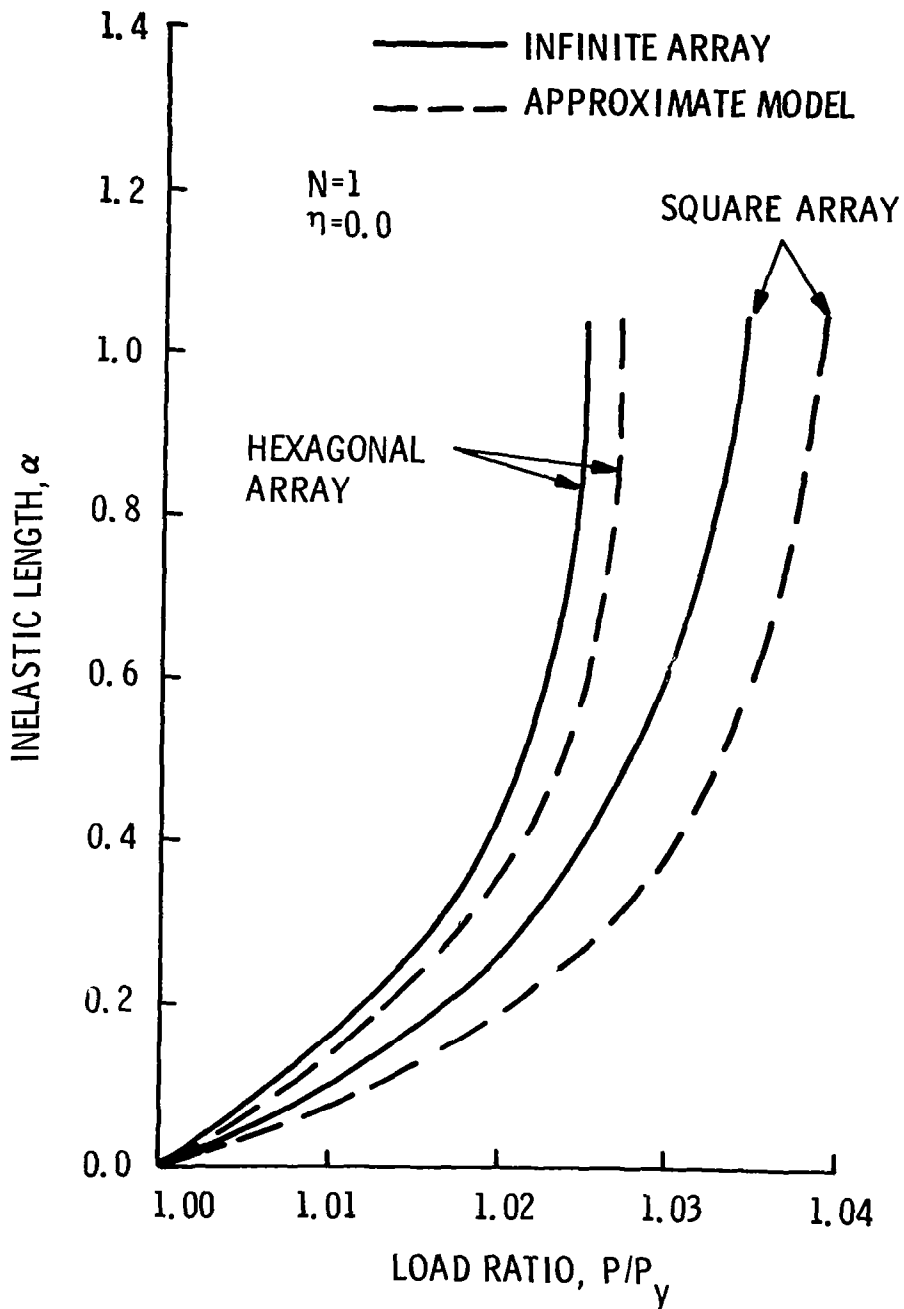
Fig. B.3 Comparison of load concentration factors from
the approximate 2D inelastic model with those for the
infinite array in the case of no post-failure shear stress
transfer.

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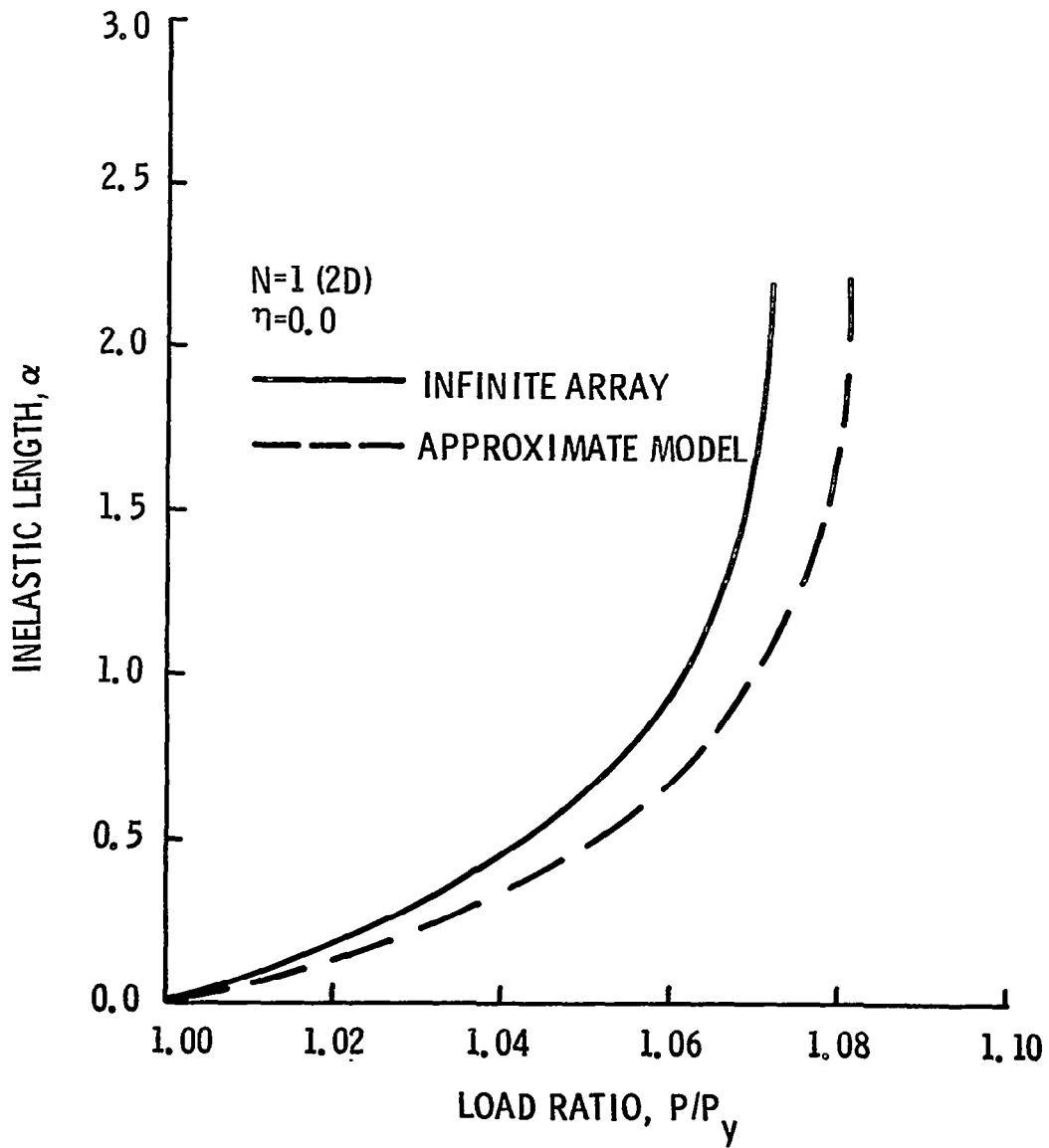
Fig. B. 4   Comparison of inelastic length variation from
the approximate 2D inelastic model with those for the
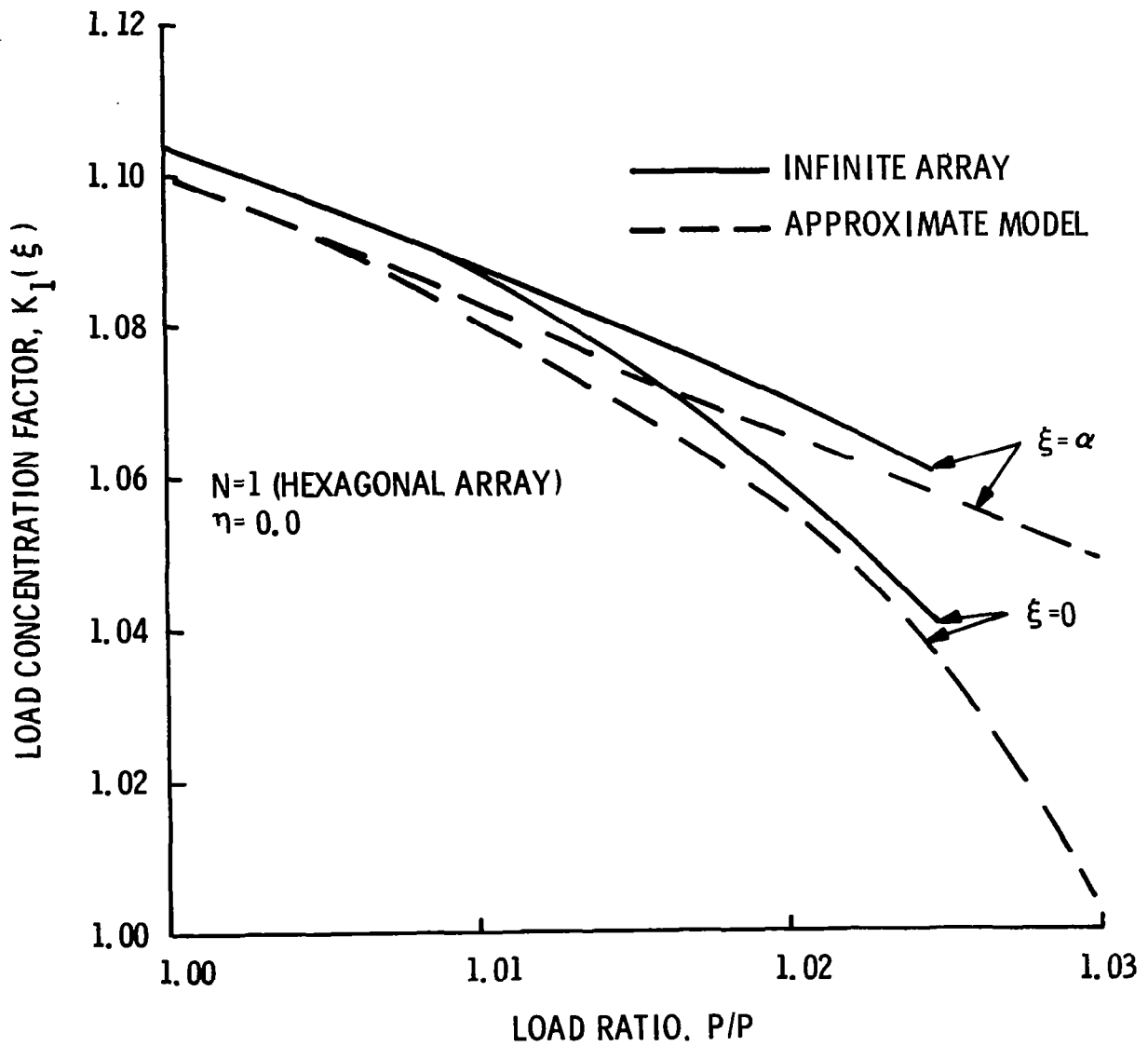infinite array in the case of no post-failure matrix
shear stress transfer

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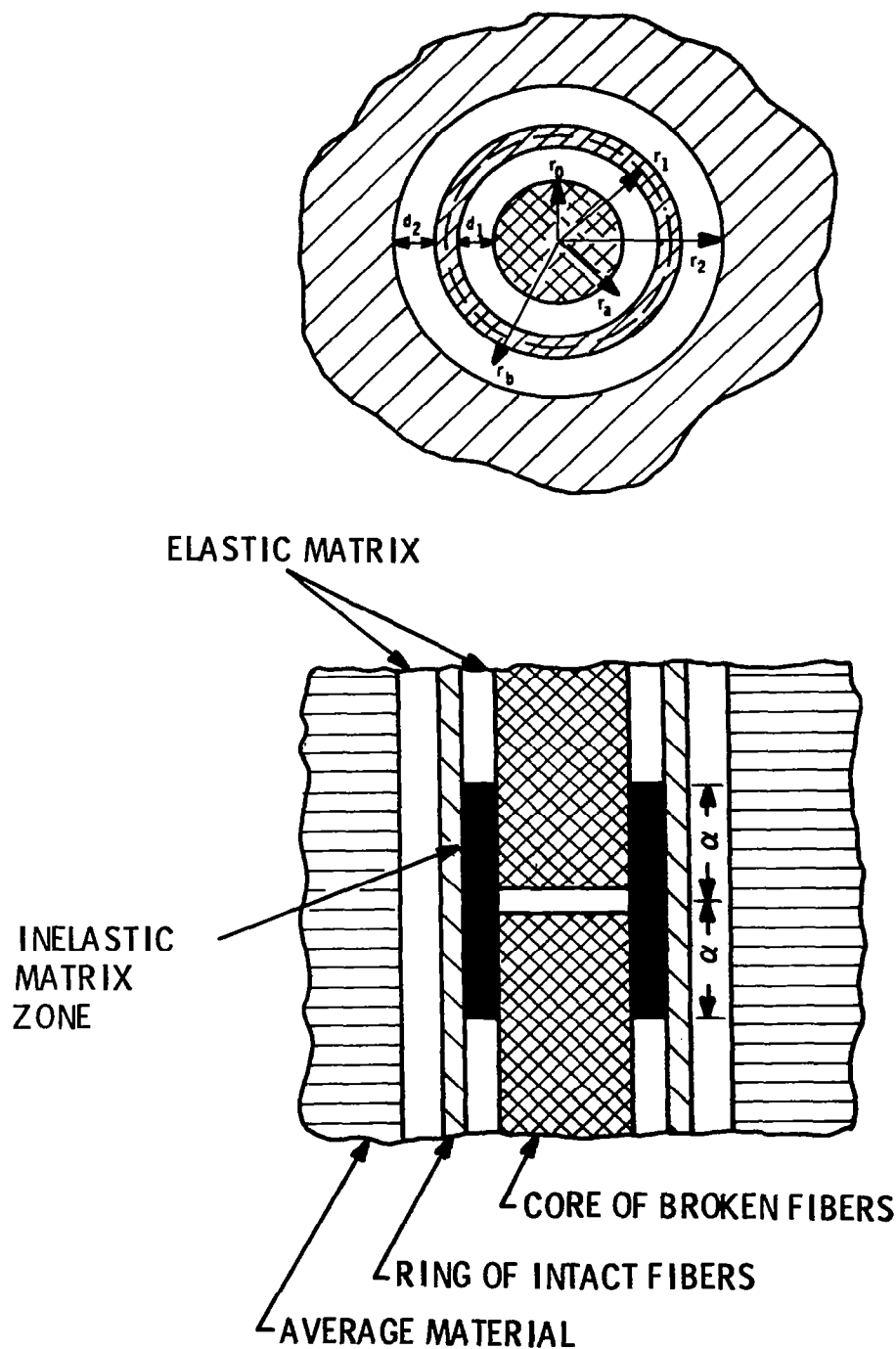
Fig. B.5 Approximate model for the evaluation of stresses in a 3D model of a unidirectional composite with inelastic matrix effects.

Fig. B.6   Comparison of inelastic length variation from the approximate 3D inelastic model with those for the infinite array in the case of no post-failure matrix shear stress transfer.

Fig. B.7 Comparison of load concentration factors from the approximate 3D hexagonal array inelastic model with those for the infinite array in the case of no post-failure matrix shear stress transfer.
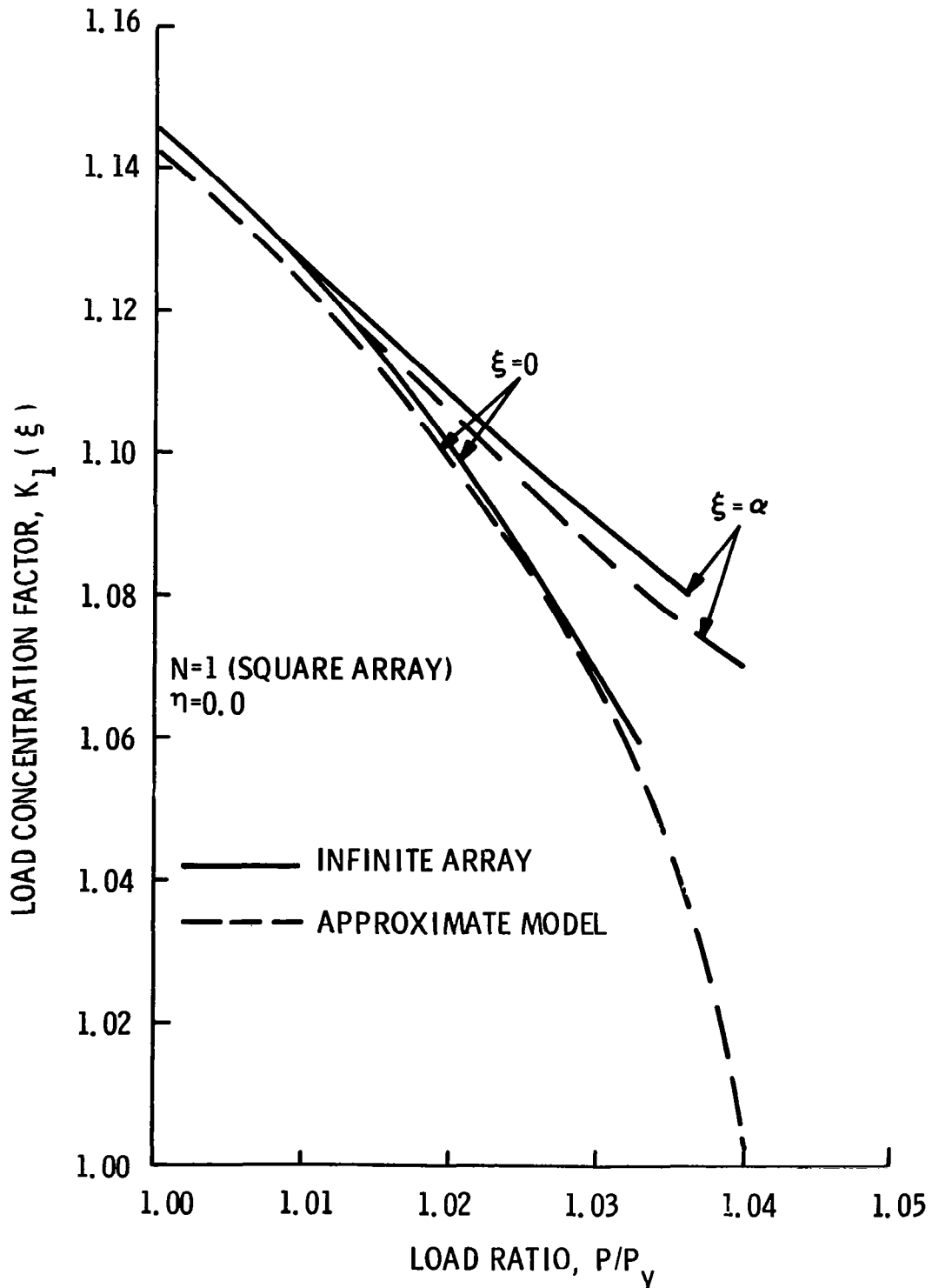
Fig. B.8 Comparison of load concentration factors from the approximate 3D square array inelastic model with those for the infinite array in the case of no post-failure matrix shear stress transfer.
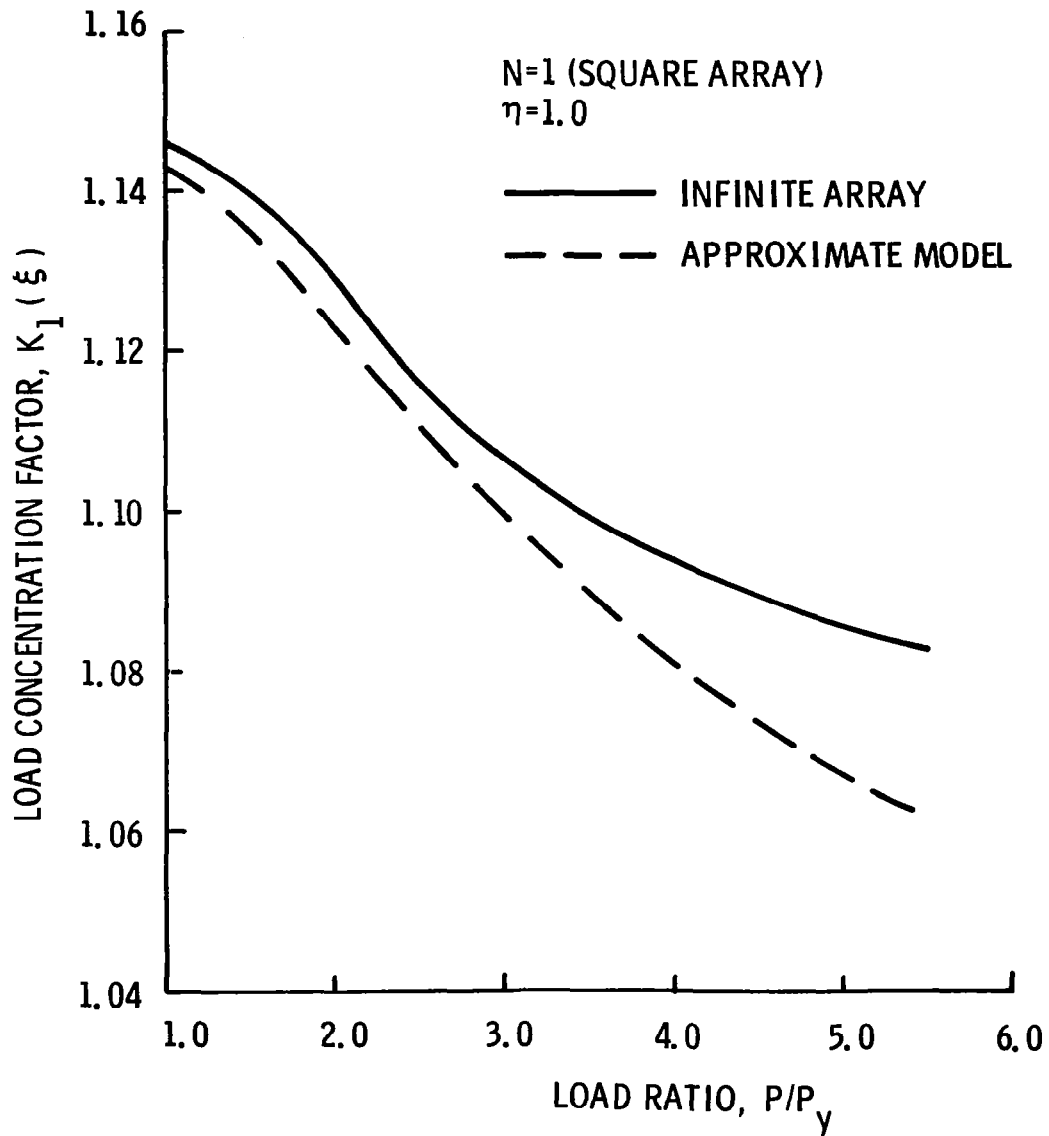
Fig. B.9 Comparison of load concentration factors from the approximate 3D square array inelastic model with those for the infinite array.
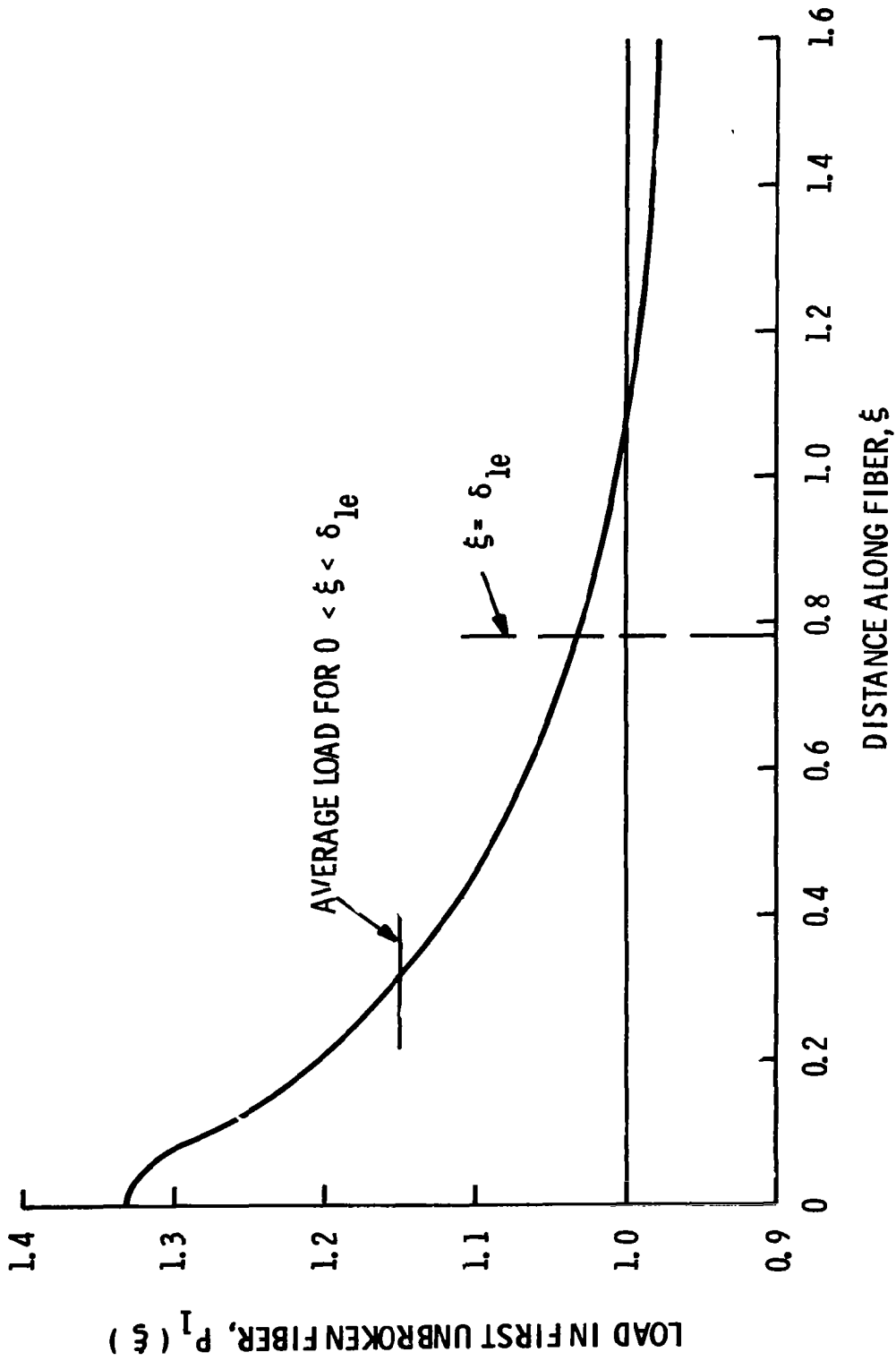
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Fig. C.1 Variation of load in first unbroken fiber adjacent to a single broken fiber.