Economic Impacts and Implications of Foreign-Born Labor Reductions in Agriculture – Emphasis on Dairy Farms

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Selected paper prepared for presentation at the Southern Agricultural Economics Association Annual Meeting Orlando, FL, February 6-9, 2010

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Giving consideration to the bills and laws being discussed in Congress during the last few years regarding immigration reform, the need has arisen to study the effects of immigrant labor on the dairy industry. The objective of this study is to consider the economic impacts of reducing the availability of immigrant workers in the United States.

This analysis utilizes the IMPLAN model, developed and maintained by the Minnesota IMPLAN Group, for analyzing the effects of 20 percent, 50 percent and 100 percent reductions in immigrant labor within the dairy industry. IMPLAN maps the economy using an input/output structure that "describes commodity flows from producers to intermediate and final consumers". The employment and production data used as inputs into the model were gathered using a national survey of 5,005 dairy farms with respondents from 47 states and a response rate of 41.4 percent. Approximately 50 percent of the 5,005 dairy farms surveyed use immigrant labor.

Results of the analysis estimate baseline nationwide economic activity, employment, and total value added impacts attributable to dairy farming to be \$48.1 billion, 301,300 jobs, and \$19.6 billion, respectively. With a 20 percent reduction in immigrant labor, the values fall to \$43.6 billion, 274,800 jobs, and \$17.8 billion. Under a 50 percent reduction in immigrant labor the values are \$36.9 billion, 235,000 jobs, and \$15.1 billion. Under a 100 percent reduction in immigrant labor scenario, the values fall to an estimated \$25.7 billion, 168,700 jobs, and \$10.5 billion. These reported figures include the impacts directly linked to the dairy industry as well as those to the rest of the economy. This analysis reports both intra- and inter-industry impacts but gives special attention to the inter-industry impacts within the economy.

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Background

The dairy industry, like most of production agriculture, employs a large quantity of immigrant labor. Results from a survey of 5005 dairy farms with results from 47 states show that 50% of the dairy farms employ immigrant labor (Rosson). The results also indicate that 62% of the nation's milk supply comes from farms utilizing immigrant labor (Rosson). With the recent ideas of immigration reform being discussed in Congress, the need for a potential impact analysis of immigration reform was desired and performed.

Objectives

The primary objective of the study was to quantify the potential impact of immigration reform on the dairy industry as well as other industries within the US economy. The objective of the author of this paper was to take the data provided and utilize Implan (Minnesota Implan Group) to quantify the impacts under 4 scenarios.

Methodology

The 4 scenarios were to measure the impacts of a 100 percent reduction in immigrant labor, a 50 percent reduction in immigrant labor, a 20 percent reduction in immigrant labor, as well as a baseline level or a zero percent reduction in immigrant labor. Using analysis-by-parts in Implan, the author of this paper was able to quantify the impacts.

Results

The results of the impact analysis are detailed in the charts below. The first table is a table showing the total impact on the US economy the dairy industry has under the corresponding scenarios. The second table shows the total losses in the US economy brought on by a reduction in immigrant labor. The following tables show the top 25 industries affected in each of the scenarios, for output, employment and value added.

Reference

Rosson, Parr and Flynn Adcock, Dwi Susanto and David Anderson. "The Economic Impacts of Immigration on US Dairy Farms." June 2009. <u>National Milk Producers</u> <u>Federation</u>. January 2009

http://www.nmpf.org/files/file/NMPF%20Immigration%20Survey%20Web.pdf>.

Tables 1 & 2

US Total Impacts

		Output Impact				Employment Impact			Total Value Added Impact				
Region	Reduction of Foreign Labor	Direct*	Indirect*	Induced*	Total*	Direct	Indirect	Induced	Total	Direct*	Indirect*	Induced*	Total*
	0%	\$28,690	\$12,498	\$6,907	\$48,095	138,124	105,775	57,474	301,374	\$8,921	\$6,685	\$4,041	\$19,647
US	20%	\$26,023	\$11,307	\$6,292	\$43,622	126,695	95,689	52,457	274,841	\$8,092	\$6,046	\$3,681	\$17,820
00	50%	\$22,022	\$9,521	\$5,369	\$36,912	109,551	80,560	44,931	235,042	\$6,848	\$5,089	\$3,142	\$15,079
	100%	\$15,354	\$6,544	\$3,831	\$25,729	80,978	55,345	32,388	168,711	\$4,774	\$3,494	\$2,243	\$10,511

* These columns are in millions (US).

US Total Losses

		Output Impact				Employment Impact			Total Value Added Impact				
Region	Reduction of Foreign Labor	Direct*	Indirect*	Induced*	Total*	Direct	Indirect	Induced	Total	Direct*	Indirect*	Induced*	Total*
	0%	\$0	\$0	\$0	\$0	0	0	0	0	\$0	\$0	\$0	\$0
US	20%	-\$2,667	-\$1,191	-\$615	-\$4,473	-11,429	-10,086	-5,017	-26,533	-\$829	-\$638	-\$360	-\$1,827
00	50%	-\$6,668	-\$2,977	-\$1,538	-\$11,183	-28,573	-25,215	-12,543	-66,332	-\$2,073	-\$1,595	-\$899	-\$4,568
	100%	-\$13,336	-\$5,953	-\$3,076	-\$22,365	-57,146	-50,431	-25,086	-132,663	-\$4,147	-\$3,191	-\$1,798	-\$9,135

* These columns are in millions (US).

	Output (100% Reduction)							
	Industry	Direct	Indirect	Induced	Total			
1	Wholesale trade	0	-1,024,088,334	-175,036,512	-1,199,124,845			
2	All other crop farming	0	-1,124,582,955	-1,695,930	-1,126,278,885			
3	Grain farming	0	-483,181,393	-360,874	-483,542,268			
4	Real estate	0	-289,108,085	-141,710,416	-430,818,501			
5	Agriculture and forestry support activities	0	-383,126,087	-1,015,880	-384,141,967			
6	Owner-occupied dwellings	0	0	-352,938,826	-352,938,826			
7	Petroleum refineries	0	-253,138,910	-69,932,273	-323,071,183			
8	Truck transportation	0	-256,083,473	-30,928,050	-287,011,523			
9	Scenic and sightseeing transportation and support	0	-152,765,596	-5,564,395	-158,329,991			
10	Power generation and supply	0	-110,493,900	-43,783,563	-154,277,463			
11	Monetary authorities and depository credit interme	0	-75,654,285	-77,922,758	-153,577,043			
12	Offices of physicians- dentists- and other health	0	0	-153,071,363	-153,071,363			
13	Food services and drinking places	0	-10,236,306	-135,006,014	-145,242,320			
14	Other animal food manufacturing	0	-142,657,229	-388,598	-143,045,827			
15	Hospitals	0	0	-133,198,684	-133,198,684			
16	Insurance carriers	0	-41,503,689	-78,026,626	-119,530,315			
17	Telecommunications	0	-68,648,033	-44,316,303	-112,964,337			
18	Oil and gas extraction	0	-82,606,397	-25,625,922	-108,232,319			
19	Nondepository credit intermediation and related a	0	-65,704,907	-31,491,042	-97,195,949			
20	Other State and local government enterprises	0	-61,362,585	-35,818,194	-97,180,779			
21	Maintenance and repair of nonresidential buildings	0	-84,019,419	-11,746,827	-95,766,246			
22	Management of companies and enterprises	0	-43,743,740	-33,806,446	-77,550,186			
23	Pharmaceutical and medicine manufacturing	0	-38,716,968	-36,199,606	-74,916,574			
24	Motor vehicle and parts dealers	0	-9,747,703	-63,378,912	-73,126,615			
25	State and local government electric utilities	0	-52,348,139	-17,399,791	-69,747,931			
	Total	0	-5,960,358,170	-3,080,695,045	-9,041,053,215			

Employment (100% Reduction)

	Industry	Direct	Indirect	Induced	Total
1	Agriculture and forestry support activities	0.0	-12,454.0	-33.6	-12,487.6
2	Grain farming	0.0	-8,460.7	-6.2	-8,466.9
3	All other crop farming	0.0	-7,223.8	-11.2	-7,234.9
4	Wholesale trade	0.0	-5,656.3	-969.0	-6,625.4
5	Food services and drinking places	0.0	-198.2	-2,627.5	-2,825.7
6	Real estate	0.0	-1,679.5	-827.8	-2,507.3
7	Truck transportation	0.0	-1,990.7	-241.2	-2,232.0
8	Scenic and sightseeing transportation and support	0.0	-1,385.3	-51.0	-1,436.3
9	Offices of physicians- dentists- and other health	0.0	0.0	-1,356.6	-1,356.6
10	Hospitals	0.0	0.0	-1,112.6	-1,112.6
11	Employment services	0.0	-561.1	-487.5	-1,048.7
12	General merchandise stores	0.0	-52.8	-794.1	-846.9
13	Food and beverage stores	0.0	-51.0	-769.4	-820.4
14	Civic- social- professional and similar organizati	0.0	-390.9	-383.9	-774.8
15	Nursing and residential care facilities	0.0	0.0	-753.6	-753.6
16	Private households	0.0	0.0	-734.3	-734.3
17	Maintenance and repair of nonresidential buildings	0.0	-639.3	-90.1	-729.4
18	Social assistance- except child day care services	0.0	0.0	-706.5	-706.5
19	Motor vehicle and parts dealers	0.0	-86.7	-568.4	-655.0
20	Building material and garden supply stores	0.0	-237.2	-375.3	-612.5
21	Monetary authorities and depository credit interme	0.0	-294.1	-306.5	-600.6
22	Services to buildings and dwellings	0.0	-305.0	-283.8	-588.8
23	Miscellaneous store retailers	0.0	-108.8	-425.7	-534.5
24	Nonstore retailers	0.0	-77.1	-456.7	-533.8
25	Nondepository credit intermediation and related a	0.0	-359.6	-173.5	-533.1
	Total	0	-50,467	-25,112	-75,579

Value Added (100% Reduction)

	Industry	Direct	Indirect	Induced	Total
1	Wholesale trade	0	-690,519,453	-118,021,988	-808,541,441
2	All other crop farming	0	-570,003,652	-859,264	-570,862,916
3	Owner-occupied dwellings	0	0	-315,143,358	-315,143,358
4	Real estate	0	-202,892,707	-99,450,728	-302,343,435
5	Agriculture and forestry support activities	0	-275,967,656	-728,009	-276,695,665
6	Grain farming	0	-232,205,953	-173,344	-232,379,296
7	Truck transportation	0	-118,526,151	-14,280,196	-132,806,347
8	Scenic and sightseeing transportation and support	0	-121,346,360	-4,419,968	-125,766,328
9	Power generation and supply	0	-89,819,631	-35,591,318	-125,410,949
10	Monetary authorities and depository credit interme	0	-54,093,371	-55,715,346	-109,808,717
11	Offices of physicians- dentists- and other health	0	0	-109,077,027	-109,077,027
12	Hospitals	0	0	-73,714,062	-73,714,062
13	Food services and drinking places	0	-4,968,617	-65,296,826	-70,265,443
14	Oil and gas extraction	0	-50,598,685	-15,722,140	-66,320,825
15	Nondepository credit intermediation and related a	0	-42,527,825	-20,356,884	-62,884,709
16	Telecommunications	0	-34,679,473	-22,348,172	-57,027,645
17	Insurance carriers	0	-17,281,150	-32,554,438	-49,835,588
18	Motor vehicle and parts dealers	0	-6,467,745	-42,007,474	-48,475,219
19	Management of companies and enterprises	0	-26,189,058	-20,243,911	-46,432,969
20	Legal services	0	-18,338,083	-25,829,471	-44,167,555
21	Maintenance and repair of nonresidential buildings	0	-36,892,456	-5,112,854	-42,005,310
22	Other State and local government enterprises	0	-26,079,449	-15,153,469	-41,232,918
23	State and local government electric utilities	0	-28,198,028	-9,333,288	-37,531,316
24	Building material and garden supply stores	0	-13,765,535	-21,592,385	-35,357,920
25	Other ambulatory health care services	0	-10,798,447	-23,135,536	-33,933,984
	Total	0	-3,194,818,860	-1,800,640,636	-4,995,459,496

	Output (50% Reduction)							
	Industry	Direct	Indirect	Induced	Total			
1	Wholesale trade	0	-512,044,167	-87,518,256	-599,562,423			
2	All other crop farming	0	-562,291,477	-847,965	-563,139,442			
3	Grain farming	0	-241,590,697	-180,437	-241,771,134			
4	Real estate	0	-144,554,042	-70,855,208	-215,409,250			
5	Agriculture and forestry support activities	0	-191,563,044	-507,940	-192,070,984			
6	Owner-occupied dwellings	0	0	-176,469,413	-176,469,413			
7	Petroleum refineries	0	-126,569,455	-34,966,137	-161,535,592			
8	Truck transportation	0	-128,041,737	-15,464,025	-143,505,761			
9	Scenic and sightseeing transportation and support	0	-76,382,798	-2,782,198	-79,164,996			
10	Power generation and supply	0	-55,246,950	-21,891,782	-77,138,731			
11	Monetary authorities and depository credit interme	0	-37,827,142	-38,961,379	-76,788,522			
12	Offices of physicians- dentists- and other health	0	0	-76,535,681	-76,535,681			
13	Food services and drinking places	0	-5,118,153	-67,503,007	-72,621,160			
14	Other animal food manufacturing	0	-71,328,615	-194,299	-71,522,913			
15	Hospitals	0	0	-66,599,342	-66,599,342			
16	Insurance carriers	0	-20,751,845	-39,013,313	-59,765,157			
17	Telecommunications	0	-34,324,017	-22,158,152	-56,482,168			
18	Oil and gas extraction	0	-41,303,198	-12,812,961	-54,116,160			
19	Nondepository credit intermediation and related a	0	-32,852,453	-15,745,521	-48,597,974			
20	Other State and local government enterprises	0	-30,681,293	-17,909,097	-48,590,390			
21	Maintenance and repair of nonresidential buildings	0	-42,009,710	-5,873,413	-47,883,123			
22	Management of companies and enterprises	0	-21,871,870	-16,903,223	-38,775,093			
23	Pharmaceutical and medicine manufacturing	0	-19,358,484	-18,099,803	-37,458,287			
24	Motor vehicle and parts dealers	0	-4,873,851	-31,689,456	-36,563,307			
25	State and local government electric utilities	0	-26,174,070	-8,699,896	-34,873,965			
	Total	0	-2,980,179,085	-1,540,347,522	-4,520,526,607			

Employment (50% Reduction)

	Industry	Direct	Indirect	Induced	Total
1	Agriculture and forestry support activities	0.0	-6,227.0	-16.8	-6,243.8
2	Grain farming	0.0	-4,230.4	-3.1	-4,233.5
3	All other crop farming	0.0	-3,611.9	-5.6	-3,617.5
4	Wholesale trade	0.0	-2,828.2	-484.5	-3,312.7
5	Food services and drinking places	0.0	-99.1	-1,313.7	-1,412.9
6	Real estate	0.0	-839.7	-413.9	-1,253.6
7	Truck transportation	0.0	-995.4	-120.6	-1,116.0
8	Scenic and sightseeing transportation and support	0.0	-692.7	-25.5	-718.1
9	Offices of physicians- dentists- and other health	0.0	0.0	-678.3	-678.3
10	Hospitals	0.0	0.0	-556.3	-556.3
11	Employment services	0.0	-280.6	-243.8	-524.3
12	General merchandise stores	0.0	-26.4	-397.1	-423.5
13	Food and beverage stores	0.0	-25.5	-384.7	-410.2
14	Civic- social- professional and similar organizati	0.0	-195.4	-191.9	-387.4
15	Nursing and residential care facilities	0.0	0.0	-376.8	-376.8
16	Private households	0.0	0.0	-367.1	-367.1
17	Maintenance and repair of nonresidential buildings	0.0	-319.7	-45.0	-364.7
18	Social assistance- except child day care services	0.0	0.0	-353.2	-353.2
19	Motor vehicle and parts dealers	0.0	-43.3	-284.2	-327.5
20	Building material and garden supply stores	0.0	-118.6	-187.7	-306.2
21	Monetary authorities and depository credit interme	0.0	-147.0	-153.3	-300.3
22	Services to buildings and dwellings	0.0	-152.5	-141.9	-294.4
23	Miscellaneous store retailers	0.0	-54.4	-212.8	-267.2
24	Nonstore retailers	0.0	-38.5	-228.4	-266.9
25	Nondepository credit intermediation and related a	0.0	-179.8	-86.8	-266.6
	Total	0	-25,233.4	-12,556.0	-37,789.3

Value Added (50% Reduction)

	Industry	Direct	Indirect	Induced	Total
1	Wholesale trade	0	-345,259,726	-59,010,994	-404,270,720
2	All other crop farming	0	-285,001,826	-429,632	-285,431,458
3	Owner-occupied dwellings	0	0	-157,571,679	-157,571,679
4	Real estate	0	-101,446,353	-49,725,364	-151,171,717
5	Agriculture and forestry support activities	0	-137,983,828	-364,005	-138,347,833
6	Grain farming	0	-116,102,976	-86,672	-116,189,648
7	Truck transportation	0	-59,263,075	-7,140,098	-66,403,173
8	Scenic and sightseeing transportation and support	0	-60,673,180	-2,209,984	-62,883,164
9	Power generation and supply	0	-44,909,816	-17,795,659	-62,705,475
10	Monetary authorities and depository credit interme	0	-27,046,685	-27,857,673	-54,904,358
11	Offices of physicians- dentists- and other health	0	0	-54,538,513	-54,538,513
12	Hospitals	0	0	-36,857,031	-36,857,031
13	Food services and drinking places	0	-2,484,309	-32,648,413	-35,132,722
14	Oil and gas extraction	0	-25,299,342	-7,861,070	-33,160,412
15	Nondepository credit intermediation and related a	0	-21,263,912	-10,178,442	-31,442,354
16	Telecommunications	0	-17,339,737	-11,174,086	-28,513,822
17	Insurance carriers	0	-8,640,575	-16,277,219	-24,917,794
18	Motor vehicle and parts dealers	0	-3,233,872	-21,003,737	-24,237,609
19	Management of companies and enterprises	0	-13,094,529	-10,121,956	-23,216,485
20	Legal services	0	-9,169,042	-12,914,736	-22,083,777
21	Maintenance and repair of nonresidential buildings	0	-18,446,228	-2,556,427	-21,002,655
22	Other State and local government enterprises	0	-13,039,724	-7,576,734	-20,616,459
23	State and local government electric utilities	0	-14,099,014	-4,666,644	-18,765,658
24	Building material and garden supply stores	0	-6,882,767	-10,796,193	-17,678,960
25	Other ambulatory health care services	0	-5,399,224	-11,567,768	-16,966,992
	Total	0	-1,597,409,430	-900,320,318	-2,497,729,748

	Output (20% Reduc	tion)		
	Industry	Direct	Indirect	Induced	Total
1	Wholesale trade	0	-204,817,667	-35,007,302	-239,824,969
2	All other crop farming	0	-224,916,591	-339,186	-225,255,777
3	Grain farming	0	-96,636,279	-72,175	-96,708,454
4	Real estate	0	-57,821,617	-28,342,083	-86,163,700
5	Agriculture and forestry support activities	0	-76,625,217	-203,176	-76,828,393
6	Owner-occupied dwellings	0	0	-70,587,765	-70,587,765
7	Petroleum refineries	0	-50,627,782	-13,986,455	-64,614,237
8	Truck transportation	0	-51,216,695	-6,185,610	-57,402,305
9	Scenic and sightseeing transportation and support	0	-30,553,119	-1,112,879	-31,665,998
10	Power generation and supply	0	-22,098,780	-8,756,713	-30,855,493
11	Monetary authorities and depository credit interme	0	-15,130,857	-15,584,552	-30,715,409
12	Offices of physicians- dentists- and other health	0	0	-30,614,273	-30,614,273
13	Food services and drinking places	0	-2,047,261	-27,001,203	-29,048,464
14	Other animal food manufacturing	0	-28,531,446	-77,720	-28,609,165
15	Hospitals	0	0	-26,639,737	-26,639,737
16	Insurance carriers	0	-8,300,738	-15,605,325	-23,906,063
17	Telecommunications	0	-13,729,607	-8,863,261	-22,592,867
18	Oil and gas extraction	0	-16,521,279	-5,125,184	-21,646,464
19	Nondepository credit intermediation and related a	0	-13,140,981	-6,298,208	-19,439,190
20	Other State and local government enterprises	0	-12,272,517	-7,163,639	-19,436,156
21	Maintenance and repair of nonresidential buildings	0	-16,803,884	-2,349,365	-19,153,249
22	Management of companies and enterprises	0	-8,748,748	-6,761,289	-15,510,037
23	Pharmaceutical and medicine manufacturing	0	-7,743,394	-7,239,921	-14,983,315
24	Motor vehicle and parts dealers	0	-1,949,541	-12,675,782	-14,625,323
25	State and local government electric utilities	0	-10,469,628	-3,479,958	-13,949,586
	Total	0	-1,192,071,634	-616,139,009	-1,808,210,643

Employment (20% Reduction)

	Industry	Direct	Indirect	Induced	Total
1	Agriculture and forestry support activities	0.0	-2,490.8	-6.7	-2,497.5
2	Grain farming	0.0	-1,692.1	-1.2	-1,693.4
3	All other crop farming	0.0	-1,444.8	-2.2	-1,447.0
4	Wholesale trade	0.0	-1,131.3	-193.8	-1,325.1
5	Food services and drinking places	0.0	-39.6	-525.5	-565.1
6	Real estate	0.0	-335.9	-165.6	-501.5
7	Truck transportation	0.0	-398.1	-48.2	-446.4
8	Scenic and sightseeing transportation and support	0.0	-277.1	-10.2	-287.3
9	Offices of physicians- dentists- and other health	0.0	0.0	-271.3	-271.3
10	Hospitals	0.0	0.0	-222.5	-222.5
11	Employment services	0.0	-112.2	-97.5	-209.7
12	General merchandise stores	0.0	-10.6	-158.8	-169.4
13	Food and beverage stores	0.0	-10.2	-153.9	-164.1
14	Civic- social- professional and similar organizati	0.0	-78.2	-76.8	-155.0
15	Nursing and residential care facilities	0.0	0.0	-150.7	-150.7
16	Private households	0.0	0.0	-146.9	-146.9
17	Maintenance and repair of nonresidential buildings	0.0	-127.9	-18.0	-145.9
18	Social assistance- except child day care services	0.0	0.0	-141.3	-141.3
19	Motor vehicle and parts dealers	0.0	-17.3	-113.7	-131.0
20	Building material and garden supply stores	0.0	-47.4	-75.1	-122.5
21	Monetary authorities and depository credit interme	0.0	-58.8	-61.3	-120.1
22	Services to buildings and dwellings	0.0	-61.0	-56.8	-117.8
23	Miscellaneous store retailers	0.0	-21.8	-85.1	-106.9
24	Nonstore retailers	0.0	-15.4	-91.3	-106.8
25	Nondepository credit intermediation and related a	0.0	-71.9	-34.7	-106.6
	Total	0	-10,093.3	-5,022.4	-15,115.7

Value Added (20% Reduction)

	Industry	Direct	Indirect	Induced	Total
1	Wholesale trade	0	-138,103,891	-23,604,398	-161,708,288
2	All other crop farming	0	-114,000,730	-171,853	-114,172,583
3	Owner-occupied dwellings	0	0	-63,028,672	-63,028,672
4	Real estate	0	-40,578,541	-19,890,146	-60,468,687
5	Agriculture and forestry support activities	0	-55,193,531	-145,602	-55,339,133
6	Grain farming	0	-46,441,191	-34,669	-46,475,859
7	Truck transportation	0	-23,705,230	-2,856,039	-26,561,269
8	Scenic and sightseeing transportation and support	0	-24,269,272	-883,994	-25,153,266
9	Power generation and supply	0	-17,963,926	-7,118,264	-25,082,190
10	Monetary authorities and depository credit interme	0	-10,818,674	-11,143,069	-21,961,743
11	Offices of physicians- dentists- and other health	0	0	-21,815,405	-21,815,405
12	Hospitals	0	0	-14,742,812	-14,742,812
13	Food services and drinking places	0	-993,723	-13,059,365	-14,053,089
14	Oil and gas extraction	0	-10,119,737	-3,144,428	-13,264,165
15	Nondepository credit intermediation and related a	0	-8,505,565	-4,071,377	-12,576,942
16	Telecommunications	0	-6,935,895	-4,469,634	-11,405,529
17	Insurance carriers	0	-3,456,230	-6,510,888	-9,967,118
18	Motor vehicle and parts dealers	0	-1,293,549	-8,401,495	-9,695,044
19	Management of companies and enterprises	0	-5,237,812	-4,048,782	-9,286,594
20	Legal services	0	-3,667,617	-5,165,894	-8,833,511
21	Maintenance and repair of nonresidential buildings	0	-7,378,491	-1,022,571	-8,401,062
22	Other State and local government enterprises	0	-5,215,890	-3,030,694	-8,246,584
23	State and local government electric utilities	0	-5,639,606	-1,866,658	-7,506,263
24	Building material and garden supply stores	0	-2,753,107	-4,318,477	-7,071,584
25	Other ambulatory health care services	0	-2,159,689	-4,627,107	-6,786,797
	Total	0	-638,963,772	-360,128,127	-999,091,899