# Socioeconomics and Values of Resources in Great Lake-Tonle Sap and Mekong-Bassac Area: Results from a Sample Survey in Kampong Chhnang, Siem Reap and Kandal Provinces, Cambodia 

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The WorldFish Center, Penang, Malaysia

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## Introduction

TThe Great Lake-Tonle Sap, the biggest in South Asia and the lower tributary of the Mekong River system, has been providing livelihood opportunities to millions in Cambodia. Monsoon rains, seasonal floods, wetland forests and vegetation, and the nutrient-rich soil have created an ecosystem that allows access of fish and other aquatic animals to abundant nutrition and food resources. Traditionally, the Great Lake is the spawning ground for many fish habitats that migrate through the Tonle Sap River when the Lake expands with floodwaters usually by four to six times its dry season size ${ }^{1}$. It is thought to be the most productive inland fisheries of the world, contributing about $60 \%$ of the country's commercial fisheries production (Ahmed et al. 1998). People in and around the Lake receives both economic and noneconomic benefits from it in many ways. Households in the Lake area extract fish, other aquatic animals and vegetations, and collect forest products such as firewood and other indigenous materials that are mostly used as raw materials for house building, fishing and fish processing, and farming activities. In addition to these static resources, the Lake provides a value chain or benefit flows through forward and backward linkages. Forward values are created through trade and marketing of fish and fish products and post-harvest fish handling and processing. The backward values are generated through input demand for fishing and farming activities, such as gearmaking and other fishing and farmingrelated inputs and services. Lake resources and its backward and forward benefit flows generate income and sustain the livelihoods of the millions of people in and around the Lake and its basin areas. A comprehensive study of the benefits and values of the Great Lake is yet to be done. Although the Great Lake occupies the lion share of the inland fisheries in Cambodia that provides foreign exchange to the government, nutrition, livelihoods and food security to millions living in the Lake area. However, a precise estimate of the benefits and values of the aquatic and nonaquatic resources is lacking.

Although there exist numerous reports, seminar and symposia papers focusing on socioeconomics, livelihoods, marketing and trade on inland fisheries sector, however, few of them are based on primary information and absolutely measure values and benefits of the Great Lake. The pioneering report by Ahmed et al. (1998) is the only available study that was based on household survey of fishing communities and covered fish production, consumption, livelihoods in the fishing communities, and fish marketing
${ }^{1}$ The depth of the Lake rises from 1-2 m in the dry season to $8-10 \mathrm{~m}$ during monsoon (McKenney and Tola 2002). In the dry season, the surface area of the Lake shrinks to $2,500-3,000 \mathrm{~km}^{2}$ from its wetland size, about $10,000-15,000 \mathrm{~km}^{2}$ during monsoon months from June to October (NEDECO 1998; McKenney and Tola 2002).
pattern at the producer and consumer levels. However, the focus of the study was not concentrated to the Great Lake alone. Although the report provides indicative information relating to the value of the resources, these need to be updated as they are now more than seven years old. Tana and Seang (2002) provide comprehensive information on the fishery sector as a whole, largely based on official and unofficial secondary information with special focus on fish marketing, trade and fish processing from his experiences and observations. However, the report lacks scientific basis to be generalized for policy purposes, although it generates many interesting questions regarding proper working of the system as a whole. Many observers believe that the official estimates of the Department of Fisheries (DOF) are grossly underestimated because of its weak and improper data collection methods. The natural weakness of the data collection system is its incentive to the commercial fisheries to underreport catch. The DOF statistics ${ }^{2}$ are mostly based on licensing and leasing system that covers mostly commercial fisheries in 13 provinces (McKenney and Tola 2002) only and there has been no effort to collect data from the remaining 11 provinces (Ahmed et al. 1998). Catches from the ricefield fishery and small-scale indigenous fishery are almost ignored in the data collection efforts of the DOF. However, the official estimate of the DOF jumped by $300 \%$, from $76,000 \mathrm{t}$ in 1988 to $228,000 \mathrm{t}$ in 1999, due to the inclusion of small-scale catch into the national annual production figure of inland fisheries. Nevertheless, there still remains a sharp contrast between the official inland fish production figure and the estimates based on catch assessment and related studies that made a comprehensive effort for a reliable estimate by combining data from different sources ${ }^{3}$. This estimate provides a range of total fish production/ catch between 290,000 and $430,000 \mathrm{t}$. Currently, this figure is widely used by researchers and policymakers although the estimate still remains indicative only. Much effort is still needed to reach to a conclusive figure in order to assess sustainability of inland fisheries. If it is true that the current catch of fish is higher than that in the previous decades, this is likely to be due to increase in population dependent on fishing and increasing fishing effort in the form of destructive and illegal fishing.

As the Lake provides numerous values and benefits to the people, it is highly unlikely that a single study with a short timeframe will be able to capture all kinds of values of the Lake resources. This study was undertaken as

[^0]part of capacity building of the newly founded Inland Fisheries Research and Development Institute (IFReDI) and its core staff. Learning-by-doing was one of the approaches to strengthen research capacity of the staff of the Socioeconomic Division. Therefore, the study was designed and implemented in such a way that the staff of the division could be involved and learn the research techniques in a shortest possible time. Therefore, the scope of this study is very limited and was not able to capture all the benefits and values the Lake generates through backward and forward linkages. However, the study is an attempt to capture all possible static benefits and values of the Lake in gross term as the time and resources did not allow collecting detailed information on costs of the households to generate these benefits and values. Although the study will not be able to generate net values of the resources in the Great Lake, it will effectively circumscribe these values that can be used to determine the importance of the resources and will indicate policy dimensions to conserve and sustain these resources. We hope that information generated through this study will fill up the gaps in primary data as mentioned earlier and will provide information to estimate fish production, consumption and the value of other aquatic animals and plants.

## Scope and Objectives of the Study

Information on the economic values of aquatic resources is extremely important for two reasons (Torrell and Salamanca 2003): first, to determine the extent to which resources contribute to the country's economic and social welfare including gross domestic product (GDP), and second to ensure that policies and development circumscribe these benefits of the resources and address the issues related to their management and conservation. Hence, the need for primary scientific data on the socioeconomics and values attached to aquatic resources in the Tonle Sap area has been identified. The objective of this report is to describe the range and value of benefits derived from aquatic resources by different stakeholders, and to provide a substantive basis for redirecting policies and future development projects into harnessing and sustaining the socioeconomic benefits and resource values in the Tonle Sap area.

Specific research objectives are defined as follows:

- describe demographic and socioeconomic backgrounds of households and their livelihood strategies in general and related to aquatic resources in particular;
- generate information to circumscribe values of the common pool resources in the Great Lake and to determine economic values of livelihood activities in general and those dependent on aquatic resources in particular;
- identify key fish species important for livelihoods among households, and investigate utilization, distribution and marketing channels; and
- provide baseline data for an assessment of the abundance and value of the most important fish species for different stakeholders, which can be assessed over time.

This information will be used to provide input for policymakers, to help ensure policies reflect the true values and issues related to aquatic resources in the Great Lake-Tonle Sap and Mekong-Bassac area. The information in this report will also identify livelihood opportunities and provide costbenefit information for future development projects.

## Methodology

### 3.1. Study Area

Three provinces were selected for household survey in the study. Two provinces were near and around the Great Lake-Tonle Sap area Kampong Chhnang and Siem Reap - and one province was in MekongBassac Rivers area - Kandal province. Figure 3.1 shows the location of the surveyed village in each province while Table 3.1 provides the names by province, district and commune of the villages covered.


Figure 3.1. Map of Cambodia showing the villages surveyed by study area.
Table 3.1. Provinces, districts, communes and villages covered by the study.

| Name of Province | District | Commune | Village |
| :--- | :--- | :--- | :--- |
| Kampong Chhnang | Kampong Leaeng | Prolay Meas | Krang Phtel |
|  | Boribo | Chhnok Tru | Seh Slap |
|  | Rolea Bier | Svay Chrum | Thnal Ta Saeng |
| Kandal | Saang | Prasat | Phum Lak Py |
|  | Lvea Em | Barong | Barong |
|  |  |  | Knor Ka |
| Siem Reap | Siem Reap | Chong Kneas | Phum Bey |
|  | Soth Nikum | Kampong Khlaing | Spean Veng |
|  |  | Dan Run | Trav Keat |

### 3.2. Sample Selection

The sampling and data collection methodology for the household survey is shown in Figure 3.2. From each province, three different types of villages were then selected: fishing, fishing cum farming and farming villages. The fishing villages are those with $80-90 \%$ of the population involved fully in fishing and related fishing activities. In general, the people in these villages are landless and a majority live in floating houses. The fishing cum farming villages are villages with $80-90 \%$ of population involved in fishing as primary occupation, especially during wet season and in farming as secondary occupation during dry season. The farming villages are those with $80-90 \%$ of the people involved in farming, and fishing is undertaken only for home consumption. The study sample originally consisted of 135 households in each province ( 45 from each village type) for a total sample size of 405 households in the 3 provinces. However, during the actual survey, 5 more households were added in Kandal for a total of 140 households in the province and 410 households overall in the 3 provinces. The households were selected from each village following a stratified random sampling procedure. All the households in each village were ranked


Figure 3.2. Sample selection methodology of the survey.
further using village level information provided by the village heads (see Appendix B) and divided into three wealth categories of poor, medium and rich households (see in Appendix B). Fifteen households were then selected randomly to represent each wealth category (except in Kandal villages where 5 more households were added).

### 3.3. Analytical Approach

The demographic and socioeconomic analysis done in the study is conducted using mainly descriptive statistics employing the presentation of absolute figures and percentages. The estimation of gross values is conducted based on the economic valuation methodology. Theoretical discussions on economic valuation applied to the natural resources and environment already abound in the literature. More recent works with explanations of the different economic valuation methods applicable in aquatic natural resource environments include Barbier et al. (1996); IIED (1997); De Lopez et al. (2001); and CEMARE and SIFAR (2002).

In general, valuation techniques can be classified as either market or nonmarket. Market-valuation can generally only estimate direct use values of a resource, and includes methods such as the net economic value (NEV) method, productivity change method, human capital method, opportunity cost method, cost-effectiveness method, preventive expenditures method, replacement cost methods, shadow project method and relocation cost method. Nonmarket valuation can be used to measure the nondirect and nonuse values of a resource, and includes techniques, such as hedonic pricing, travel cost method, contingent valuation and choice modeling. Because nonmarket analysis can be costly and time-consuming, some studies use the benefit transfer approach of valuation. This method involves the adaptation of economic information derived from a specific site(s) under certain resource and policy conditions to assess and analyze management and policy options for a different site.

The valuation method that was originally considered for this is the NEV method. This method is particularly applicable where the direct economic contributions of aquatic resources are being estimated. It has been used in other studies dealing on aquatic resources in Cambodia (Bann 2000a; Bann 2000b; Hap et al. 2001; Roudy 2002). In this current study, the NEV method has great relevance since part of the intention of the valuation activity is capacity building among local government and nongovernment counterparts who are new to economic valuation.

The NEV from an economic activity, such as the exploitation of an aquatic resource, is defined as

$$
N E V=T R-T C
$$

where $T R$ is the total revenue or income, or the quantity of output generated from the exploitation of the resource multiplied by its market price, and $T C$ is the total costs that include both the financial (quantity multiplied by the market price of the purchased material inputs; hired labor, paid-for transportation and other purchased cost items) and the nonfinancial costs (quantity and market price of the unpurchased material inputs, householdlabor, unpaid-for transportation and other unpurchased cost items). The term "economic" is used to make a distinction from the term "financial" which purely means the accounting of the money costs and returns to production.

The computation of NEV values for numerous aquatic resources-based livelihood activities, however, would require voluminous cost and returns data that take several months to gather through a household survey. Because of this constraint, the study opts to gather data and compute for the gross returns or income for the activities as a beginning work in the process of valuing aquatic resources. This approach was taken since quantity of output and price of output data are relatively easy to generate through a survey and by themselves also provide indications of the absolute and relative importance of aquatic resources-based livelihood activities. In the future, given enough time and resources, the gross values can be compared with cost estimates generated through another survey, or through the use of key informant interviews or other less demanding participatory rural appraisal techniques to have a more complete assessment and generate the NEVs of aquatic resources.

### 3.4. Data Collection

Both primary and secondary data were used in the study. The primary data were taken from households through the household survey. The sample households were interviewed twice - in the open and closed seasons. The first cycle of data collection included socioeconomic information of head and member of the household; environment, sanitation and energy source; household asset and land ownership; fishing and nonfishing activities;
weekly or monthly fish catch in the closed season; processing and marketing activities; and extraction of other resources and their value for livelihoods. The second cycle of data collection was held in the open season, and was limited to fish catch, marketing and processing activities.

- A detailed questionnaire was prepared for the household survey and was field tested.
- Three teams of data collectors were formed and trained. The questionnaire is shown in Appendix B.
- Using guide questions, the selected village head was interviewed to get general information (Appendix B1).
- The first round of data collection took place in September 2003 (Appendix B2).
- The second round of data collection was conducted in January 2004 (Appendix B3).
- Databases were developed in Access program for entering and storing data, which were then checked and crosschecked.

The secondary data came from government bureaus (DOF, provincial fisheries offices, Mekong River Commission [MRC]) and nongovernment organizations (NGOs) (such as the Cambodia Development Resource Institute [CDRI]). The secondary data and information were mainly background materials used in the study.

### 4.1. Household Size

TThe average household size of the sample villages is 6.4 , although this ranged from 2 to 15 members. The average family size in fishing cum farming and farming villages is slightly larger ( 6.5 members), as Figure 4.1 shows. However, it is still lower than the national average family size of 9 people, as recorded in the 1998 national statistics (NIS 1998).


Figure 4.1. Average family sizes by village type and by province.

### 4.2. Gender

Of the total sample of 410 households, $61(15 \%)$ are headed by a female. This concurs with an earlier socioeconomic survey conducted during 1994-1995 by staff of the Management of Freshwater Capture Fisheries of Cambodia Project (Ahmed et al. 1998), which revealed that about $19 \%$ of the households in fishing-dependent communes were headed by female, and a survey conducted during 1993-1994 (NIS 1995), which similarly showed that about $21 \%$ of the households in Cambodia were headed by a female. Since fishing and farming activities are generally carried out, or at least initiated, by men, these households are likely to be less well off and may also rely more on other activities for livelihoods.

### 4.3. Age Distribution of Household Members

The average age of the head of household in this sample was 45 years, and ranged from 20 to 77 years. The majority age group of male and femaleheaded households was $41-60$ years; with $53 \%$ and $71 \%$, respectively (Table 4.1). In fishing villages, the average age of the household head was 43 years, with a range from 20 to 73 years. In fishing cum farming villages and farming only villages, the average age was slightly higher at 48 years, with a range of 25-77 years (Figure 4.2). Overall, only $24 \%$ of household
members are under the age of 10 years and $76 \%$ are aged between 11 and 60 years (Table 4.2). Therefore, most household members are of working age, and participate to some degree with household and/or income-generating activities.

Table 4.1. Age distribution of the household heads by gender and province.

| Age Group (Years) | Kampong Chhnang |  | Kandal |  | Siem Reap |  | All |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Male } \\ (n=108) \end{gathered}$ | Female $(n=27)$ | $\begin{gathered} \text { Male } \\ (n=125) \end{gathered}$ | Female $(n=15)$ | $\begin{gathered} \text { Male } \\ (n=116) \end{gathered}$ | Female $(n=19)$ | $\begin{gathered} \text { Male } \\ (n=349) \end{gathered}$ | Female $(n=61)$ |
| < $=20$ | 0.93 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.29 | - |
| 21-30 | 17.59 | 7.41 | 14.40 | 0.00 | 10.34 | 0.00 | 14.04 | 3.28 |
| 31-40 | 25.93 | 18.52 | 20.80 | 13.33 | 22.41 | 5.26 | 22.92 | 13.11 |
| 41-50 | 30.56 | 37.04 | 28.80 | 60.00 | 27.59 | 21.05 | 28.94 | 37.70 |
| 51-60 | 18.52 | 29.63 | 23.20 | 20.00 | 29.31 | 47.37 | 23.78 | 32.79 |
| 61 and above | 6.48 | 7.41 | 12.80 | 6.67 | 10.34 | 26.32 | 10.03 | 13.11 |

Table 4.2. Age distribution of the household heads by gender and village type.

| Age <br> Groups <br> (Years) | Fishing Village (n=140) |  | Fishing cum Farming <br> Village (n=135) |  | Farming <br> Village (n=135) |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male <br> $(\mathbf{n}=\mathbf{1 1 4})$ | Female <br> $(\mathbf{n}=\mathbf{2 7 )}$ | Male <br> $(\mathbf{n}=\mathbf{1 2 3 )}$ | Female <br> $(\mathbf{n}=\mathbf{1 2 )}$ | Male (112) | Female <br> $(\mathbf{n}=\mathbf{2 2 )}$ |
| $<=20$ | 0.88 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| $21-30$ | 21.93 | 7.41 | 10.57 | 0.00 | 9.82 | 0.00 |
| $31-40$ | 24.56 | 7.41 | 23.58 | 16.67 | 20.54 | 18.18 |
| $41-50$ | 27.19 | 40.74 | 32.52 | 41.67 | 26.79 | 31.82 |
| $51-60$ | 17.54 | 37.04 | 22.76 | 33.33 | 31.25 | 27.27 |
| 61 and <br> above | 7.89 | 7.41 | 10.57 | 8.33 | 11.61 | 22.73 |
| Total | 81.42 | 19.28 | 91.11 | 8.88 | 82.96 | 16.29 |



Figure 4.2. Average age of the household head by village type and gender.

Table 4.3. Age distribution of all household members by gender.

| Age Groups <br> (Years) | Male (\%) <br> $(\mathbf{n}=\mathbf{1 , 2 4 6 )}$ | Female (\%) <br> $\mathbf{( \mathbf { n } = \mathbf { 1 , 3 4 3 } )}$ | Total (\%) <br> $\mathbf{( \mathbf { n } = \mathbf { 2 , 5 8 9 } )}$ |
| :--- | ---: | ---: | ---: |
| Below 5 | 9.71 | 10.50 | 10.12 |
| $6-10$ | 16.05 | 12.66 | 14.29 |
| $11-15$ | 16.13 | 16.68 | 16.42 |
| $16-30$ | 31.62 | 28.52 | 30.01 |
| $31-45$ | 12.28 | 14.74 | 13.56 |
| $46-60$ | 10.67 | 11.76 | 11.24 |
| Above 60 | 3.53 | 5.14 | 4.36 |
| Total | 100.00 | 100.00 | 100.00 |

### 4.4. Education of Household Members

Overall, the most common level of education attained by the household head was less than three years ( $69 \%$ ), whereas $13 \%$ of household heads had received no education (Figure 4.3). In fishing villages, a greater proportion of household heads received no education (19\%), compared to fishing cum farming and farming only villages ( $7 \%$ and $13 \%$, respectively). This may be due to the sample fishing villages being located in floating houses, where there is less opportunity to go to school (Figure 4.4). This implies that there is greater opportunity and access for schooling in farming and fishing cum farming villages, compared to fishing villages. However, Khmer ethnicity had higher education compared to other ethnicities (Appendix A, Table 1). Moreover, the head of household who had high education can earn more income compared to one who had low education (Appendix A, Table 2).


Figure 4.3. Overall education levels of the household head.


Figure 4.4. Education levels of household head by village type.
Overall, $85 \%$ of all household members in the study areas attended school for between one and ten years (Figure 4.5). The results in Table 4.4 show that for all villages, female household members have a higher level of no education ( $29 \%$ ) compared to males ( $21 \%$ ), in all village types (Figure 4.6). This indicates that, as is general in Cambodia, men receive a greater level of education compared to women. This also implies that women have less opportunity for schooling, often because they are required to work at home.


Figure 4.5. Education levels attained by household members.


Figure 4.6. Education levels of all household members by gender and village type.

Table 4.4. Education levels of all household members by gender and village type.

| Level of Education | Fishing Village (\%) |  | Fishing cum Farming Village (\%) |  | Farming Village (\%) |  | All Villages (\%) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Male } \\ (n=392) \end{gathered}$ | Female $(n=437)$ | $\begin{gathered} \text { Male } \\ (n=433) \end{gathered}$ | Female $(n=447)$ | $\begin{gathered} \text { Male } \\ (n=415) \end{gathered}$ | Female $(n=441)$ | $\begin{gathered} \text { Male } \\ (n=1,240) \end{gathered}$ | $\begin{aligned} & \text { Female } \\ & (n=1,325) \end{aligned}$ |
| No education | 28.83 | 37.30 | 16.40 | 25.27964 | 17.59 | 24.49 | 20.73 | 28.98 |
| 1-3 years | 31.63 | 35.70 | 40.42 | 34.90 | 34.22 | 36.73 | 35.56 | 35.77 |
| 4-5 years | 24.49 | 18.31 | 25.17 | 27.07 | 22.17 | 25.17 | 23.95 | 23.55 |
| 6-10 years | 14.03 | 8.24 | 14.32 | 10.51 | 24.10 | 12.24 | 17.50 | 10.34 |
| Above 10 years | 1.02 | 0.46 | 3.70 | 2.24 | 1.93 | 1.36 | 2.26 | 1.36 |
| Total | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |

### 4.5. Ethnic Origin of Household Members

The sample households all belong to one of four ethnic groups (Khmer, Chinese, Vietnamese and Cham), but the majority ( $99 \%$ ) of households are of Khmer origin (Table 4.5). A minority of fishing village households are of Vietnamese or Cham origin.

Generally, Khmer (Cambodian) fishing communities are involved in family or small-scale fishing (meaning that they fish mainly for household consumption), while other ethnic groups are more likely to be engaged in middle-scale and commercial fishing. The earlier socioeconomic survey conducted during 1994-1995 by staff of the Management of Freshwater Capture Fisheries of Cambodia Project (Hap 1999) showed that middle-scale fishing for commercial purposes was most commonly conducted by fishers of Cham ethnic origin.

Table 4.5. Ethnicity of household heads by village type (\%).

| Ethnicity | Fishing <br> $(\mathbf{n}=\mathbf{1 4 0})$ | Fishing cum Farming <br> $(\mathbf{n}=\mathbf{1 3 5})$ | Farming (n=135) | All Villages <br> $(\mathbf{n}=\mathbf{4 1 0})$ |
| :--- | :---: | :---: | :---: | :---: |
| Khmer | 97.14 | 99.26 | 100.00 | 98.78 |
| Chinese | 0.00 | 0.74 | 0.00 | 0.24 |
| Vietnamese | 2.14 | 0.00 | 0.00 | 0.73 |
| Cham | 0.71 | 0.00 | 0.00 | 0.24 |
| Total | 100.00 | 100.00 | 100.00 | 100.00 |

### 4.6. Occupation of Household Head

Of the total sample, the major primary occupation for the household head was fishing ( $54 \%$ ), followed by farming ( $39 \%$ ). The primary occupation for a minority of household heads was small business or fish trade/processing (Table 4.6). The primary occupation of most household heads in fishing villages was fishing ( $87 \%$ ). Similarly, in fishing cum farming villages, the majority of household heads considered fishing their primary occupation ( $65 \%$ ), while farming was the major occupation for a minority ( $26 \%$ ). This was reversed in farming villages, where farming was the primary occupation for $85 \%$, although fishing was also the primary occupation for a minority ( $10 \%$ ). This shows that fishing and farming really are the primary occupations for the vast majority of the households in fishing, fishing cum farming and farming villages, and that they really are very dependent on natural resources.

In fishing villages, the secondary occupation of the household head was generally fish culture, fish processing, farming, fishing or laboring ( $85 \%$ ). In fishing and farming villages, however, the secondary occupation for the head of household was generally farming ( $30 \%$ ), fishing ( $21 \%$ ) or fish processing $(15 \%)$. In farming villages, the most common secondary occupation was fishing ( $51 \%$ ) or small business ( $14 \%$ ). This implies that for the majority of sample households, both primary and secondary occupations consist of fishing, farming, fish culture or fish processing (Table 4.6).

Table 4.6. Primary and secondary occupations of the household head by village type (\%).

| Type of Occupation | Fishing$(n=140)$ |  | Fishing cum Farming ( $\mathrm{n}=135$ ) |  | Farming$(n=135)$ |  | All Villages$(n=410)$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Primary | Secondary | Primary | Secondary | Primary | Secondary | Primary | Secondary |
| Fishing | 87.14 | 10.32 | 65.19 | 20.66 | 9.63 | 51.20 | 54.39 | 27.42 |
| Fish processing | 0.00 | 19.84 | 2.22 | 14.88 | 0.00 | 0.00 | 0.73 | 11.56 |
| Fish trading | 1.43 | 3.17 | 0.74 | 0.83 | 0.00 | 0.80 | 0.73 | 1.61 |
| Fish culture | 5.00 | 32.54 | 0.00 | 9.92 | 0.00 | 0.80 | 1.71 | 14.52 |
| Net/ gearmaking | - | 0.00 | - | 2.48 | - | 0.00 | - | 0.81 |
| Farming | 3.57 | 12.70 | 28.15 | 29.75 | 85.19 | 9.60 | 38.54 | 17.20 |
| Labor | 0.00 | 8.73 | 0.74 | 8.26 | 0.00 | 9.60 | 0.24 | 8.87 |
| Small business | 0.71 | 4.76 | 0.74 | 7.44 | 2.22 | 14.40 | 1.22 | 8.87 |
| Money lending | - | 0.79 | - | 0.00 | - | 0.80 | - | 0.54 |
| Motor taxi/ car/engine boat driving | 0.71 | 1.59 | 0.00 | 0.83 | 0.00 | 0.80 | 0.24 | 1.08 |
| Government/ NGO official | 1.43 | 1.59 | 0.74 | 2.48 | 1.48 | 0.80 | 1.22 | 1.61 |
| Housekeeping | 0.00 | 0.00 | 0.74 | 0.83 | 0.00 | 2.40 | 0.24 | 1.08 |
| Others | 0.00 | 0.79 | 0.74 | 1.65 | 1.48 | 8.80 | 0.73 | 3.76 |
| Total | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |

Overall, the primary occupations of all household members were farming $(27 \%)$ and fishing ( $23 \%$ ); the other major occupation, being a student, for $26 \%$. In fishing villages, this rises to $40 \%$ of all household members being engaged in fishing as their primary occupation. In fishing cum farming villages, fishing and farming formed the primary occupation for $50 \%$ of all household members, while in farming villages $47 \%$ of household members conduct farming activities as their primary occupation. The detailed information is presented in Table 4.7. Overall, only $8 \%$ of all household members mentioned "daily labor or housekeeping" as their primary occupation. This suggests that the vast majority of household members are engaged in income-generating and/or livelihood-sustaining occupations. For the secondary occupation of the household member, majority ( $44 \%$ ) were farming, fishing and fish culture and the rest were fish processing, daily labor and shop/small business (Appendix A, Table 3).

Table 4.7. Primary occupation of household members by village type (\%).

| Type of Occupation | Fishing <br> Village (\%) | Fishing cum <br> Farming Village (\%) | Farming <br> Village (\%) | All <br> Villages (\%) |
| :--- | :---: | :---: | :---: | :---: |
| Fishing | 39.56 | 25.17 | 8.80 | 23.75 |
| Fish processing | 2.85 | 5.30 | 0.41 | 2.87 |
| Fish trading | 1.58 | 1.19 | 0.41 | 1.03 |
| Fish culture | 7.12 | 2.52 | 0.95 | 3.34 |
| Net/gearmaking | 1.42 | 0.66 | 0.00 | 0.66 |
| Bamboo and cane works | 0.16 | 0.26 | 0.00 | 0.14 |
| Farming | 7.28 | 25.30 | 47.36 | 27.61 |
| Daily labor | 2.69 | 3.18 | 3.11 | 3.01 |
| Housekeeping | 5.38 | 2.78 | 5.28 | 4.42 |
| Shop/small business | 2.37 | 4.24 | 4.33 | 3.72 |
| Government/private job | 2.85 | 2.25 | 0.81 | 1.93 |
| Motor taxi/engine boat <br> driving | 1.27 | 0.40 | 0.27 | 0.61 |
| Money lending | 0.16 | 0.00 | 0.14 | 0.09 |
| Fuel wood collection | 1.74 | 0.40 | 0.54 | 0.85 |
| Livestock raising | 0.00 | 0.00 | 0.00 | 0.00 |
| Student | 23.42 | 26.36 | 27.20 | 25.78 |
| Others | 0.16 | 0.00 | 0.41 | 0.19 |
| Total | $100.00(\mathrm{n}=755)$ | $100.00(\mathrm{n}=739)$ | $100.00(\mathrm{n}=2126)$ |  |



Figure 4.7. Fishing and farming as primary and secondary occupations of household head by village type.
Table 4.8 shows the important relationship between primary occupation and level of education of the household head. Among household heads who have had no education, the only occupations are fishing and farming. Other occupations, such as fish culture, fish processing or work as a government/ NGO official, are conducted by household heads who have had some level of education. This implies that higher levels of education provide better access to alternative or additional occupations for household income generation.

Table 4.8. Relationship between level of education and primary occupation of household head.

| Type of Occupation | No Education <br> (n=54) | Below 3 Years <br> $\mathbf{( n = 2 8 4 )}$ | 4-5 Years <br> $\mathbf{( n = 3 6 )}$ | $\mathbf{6 - 1 0}$ Years <br> $(\mathbf{n}=\mathbf{3 5})$ |
| :--- | :---: | :---: | :---: | :---: |
| Fishing | 70.37 | 53.52 | 47.22 | 45.71 |
| Fish processing | 0.00 | 1.06 | 0.00 | 0.00 |
| Fish trading | 0.00 | 0.70 | 2.78 | 0.00 |
| Fish culture | 0.00 | 1.41 | 5.56 | 2.86 |
| Farming | 27.78 | 38.73 | 41.67 | 48.57 |
| Laborer | 0.00 | 0.35 | 0.00 | 0.00 |
| Motor taxi/car/engine boat driving | 0.00 | 0.35 | 0.00 | 0.00 |
| Government/NGO job | 0.00 | 1.06 | 2.78 | 2.86 |
| Teaching | 0.00 | 0.35 | 0.00 | 0.00 |
| Others | 1.85 | 0.70 | 0.00 | 0.00 |
| Total | 100.00 | 100.00 | 100.00 | 100.00 |

Note: Only one household head had more than 10 years of education. He is excluded from this table.

### 4.7. Housing and Basic Facilities

A house is the most important asset and a basic need for any household. Generally in Cambodia, dwellings are built on land, or on boats, fish culture cages (floating houses) or stilts over water. Houses built on boats, cages or stilts over water are commonly part of a fishing village or community, known as a floating village or commune. Of the households sampled in this study, about $74 \%$ live in houses built on land and $16 \%$ live in floating houses (Appendix A, Table 4).

As Table 4.9 shows, the average value of house owned increases with annual household income in all village types. However, on average, households in farming villages own higher value houses than households in equivalent income groups in fishing and fishing cum farming villages (excluding households with an income above US\$ 400 in fishing cum farming village).

Table 4.9. Average value (US\$) of houses by village type and income groups.

| Income Groups <br> (US\$ per <br> Annum) | Fishing | Fishing cum <br> Farming | Farming | All |
| :--- | ---: | :---: | :---: | :---: |
|  | 108.33 | - | 143.75 | 128.59 |
| $<100$ | 834.38 | 198.07 | $1,027.47$ | 638.90 |
| $100-200$ | 594.23 | 500.00 | $1,460.00$ | 900.64 |
| $200-300$ | $1,212.32$ | 956.82 | $1,630.00$ | $1,335.50$ |
| $300-400$ | $1,854.05$ | $3,080.62$ | $2,050.35$ | $2,330.94$ |
| $400+$ |  |  |  |  |

Land is also a very basic need and a necessary asset for rural households. Table 4.10 shows the average amount of different types of land owned by households in each village type. It should be noted, however, that land ownership varies significantly between households in different income groups. Additionally, fishing village households own less land compared to households in other village types, especially homestead and agricultural land. In general, the majority of households in fishing cum farming and farming villages each own at least 1 ha of agricultural land.

Table 4.10. Average household ownership of land ( $\mathrm{m}^{2}$ ) by type of land and village type.

| Land Type | Fishing | Fishing cum <br> Farming | Farming | All |
| :--- | ---: | ---: | ---: | ---: |
| Homestead | 197.60 | 443.30 | 409.54 | 347.77 |
| Agricultural | $3,661.42$ | $16,530.67$ | $12,754.10$ | $10,870.61$ |
| Pond/cage | 34.75 | 39.61 | 137.75 | 70.01 |
| Orchard | 113.55 | 24.99 | $1,402.15$ | 505.54 |
| Fallow | 38.67 | 408.59 | 627.61 | 352.96 |

Note: All the sample households

As another indicator of household wealth, Table 4.11 shows the energy sources used for lighting in different village types. The majority of households use kerosene ( $84 \%$ ) and batteries ( $57 \%$ ) for lighting. The proportion using kerosene was higher in farming villages ( $96 \%$ ), than the other village types, reflecting the fact that it is cheap and more convenient to use and readily available in rural areas than batteries or candles. Only $8 \%$ of the households surveyed had electricity at home, although this is as low as $2 \%$ in farming villages. The highest number of households with electricity ( $12 \%$ ) was in fishing villages, usually supplied by a household-owned generator (Appendix A, Table 5).

Table 4.11. Sources of energy for lighting by village type.

| Source for <br> Lighting | Fishing | Fishing cum <br> Farming | Farming | All Villages |
| :--- | :---: | :---: | :---: | :---: |
| Kerosene | 79.29 | 77.78 | 96.30 | 84.39 |
| Candle | 15.00 | 17.78 | 21.48 | 18.05 |
| Battery | 78.57 | 77.04 | 13.33 | 56.59 |
| Others | - | - | 0.74 | 0.24 |
| Total | $(\mathrm{n}=140)$ | $(\mathrm{n}=135)$ | $(\mathrm{n}=135)$ | $(\mathrm{n}=410)$ |

[^1]In terms of sources of energy for cooking, forest wood was very commonly used by households living in rural areas. The vast majority of households sampled in this study used forest wood as the source of energy for cooking. This was highest in fishing cum farming ( $100 \%$ ) and fishing villages ( $98 \%$ ), and slightly lower in farming villages ( $96 \%$ ). The remainder used biogas burners and charcoal (Appendix A, Table 6).

The living conditions of sample households appear to be poor, with limited access to basic facilities, such as sources of water for drinking, cooking and bathing or latrines, in common with many rural areas of Cambodia. Most fishing village households depend on the river or lake as a supply of water for drinking ( $94 \%$ ), cooking and bathing ( $97 \%$ ), while a minority rely on bottled or tube well water. However, in farming villages, the major sources of water were tube wells and ponds for drinking ( $74 \%$ ) and cooking ( $70 \%$ ). Overall, $58 \%$ of households purify or boil water before drinking, although this was slightly lower in fishing cum farming villages ( $50 \%$ of households). There were different sources of drinking, cooking and bathing water by province and income group (Appendix A, Tables 7 and 8). Most households in fishing and fishing cum farming villages have open latrines over water or land ( $97 \%$ and $79 \%$ respectively). In farming villages, although a fairly high proportion of households have sanitation latrines ( $41 \%$ ), a significant minority ( $27 \%$ ) have no latrine. Finally, more than $50 \%$ of the sample households had access to a public or private medical clinic, and the average distance to a clinic was $1,855 \mathrm{~m}$ (Table 4.12).

### 4.8. Ownership of Assets and Equipment

Ownership of household assets and professional equipment is very important for daily life and the livelihood system of the household. Table 4.13 presents the average values of assets, such as the house, electronic appliances, transport, furniture and fixtures, cell phone, livestock and farm equipment owned by sampled households. On average, the value of the house and farm equipment owned by fishing village households was low compared to the other types of village, but fishing households owned a greater value of assets, such as electronic and transport equipment, furniture and fixtures, cell phone and generators. Fishing households are more likely to own transport equipment (i.e., a boat) as it will be used for fishing. Likewise, generator and cell phone are used for fish processing and trade. In contrast, the value of livestock and farm equipment owned is highest in farming village households. Overall, the average value of all assets owned by households
was higher in fishing villages and in Kandal province compared to the other types of village and province (Appendix A, Table 9).

Table 4.12. Percentage of households by type of amenities and by village type.

| Basic Facilities | Fishing Village | Fishing cum Farming Village | Farming Village | All Villages |
| :---: | :---: | :---: | :---: | :---: |
| Drinking water source |  |  |  |  |
| River/lake | 93.6 | 61.5 | 18.5 | 58.3 |
| Bottled | 3.6 | 0.7 | - | 1.5 |
| Tube well | 2.9 | 31.1 | 47.4 | 26.8 |
| Pond | - | 3.0 | 26.7 | 9.8 |
| Rain | - | 3.7 | 7.4 | 3.7 |
| Cooking water source |  |  |  |  |
| River/lake | 97.1 | 68.9 | 26.7 | 64.6 |
| Pond | 0.0 | 1.5 | 35.6 | 12.2 |
| Tube well | 2.1 | 26.7 | 34.1 | 20.7 |
| Rain | 0.7 | 3.0 | 3.7 | 2.4 |
| Bathing water source |  |  |  |  |
| River/lake | 97.1 | 79.3 | 31.1 | 69.5 |
| Pond | 1.4 | - | 28.1 | 9.8 |
| Tube well | 1.4 | 20.7 | 40.7 | 20.7 |
| Rain | - | - | - | - |
| Purify/boil drinking water |  |  |  |  |
| Yes | 61.4 | 50.4 | 60.7 | 57.6 |
| No | 20.0 | 29.6 | 25.2 | 24.9 |
| Yes and no | 18.6 | 20.0 | 14.1 | 17.6 |
| Have electricity at home |  |  |  |  |
| Yes | 12.1 | 10.4 | 2.2 | 8.3 |
| No | 87.9 | 89.6 | 97.8 | 91.7 |
| Latrine type |  |  |  |  |
| Open latrine | 97.1 | 79.3 | 31.9 | 69.8 |
| Sanitation latrine | 1.4 | 20.7 | 40.7 | 20.7 |
| No latrine | 1.4 | - | 27.4 | 9.5 |
| Source of medical care |  |  |  |  |
| Village quack | 2.9 | 1.5 | 1.5 | 2.0 |
| Medical clinic (public) | 60.0 | 75.6 | 45.2 | 60.2 |
| Medical clinic (private) | 62.9 | 34.1 | 57.8 | 51.7 |
| Traditional herbs | 2.9 | 1.5 | 1.5 | 2.0 |
| Others | - | 12.6 | 6.7 | 6.3 |
| Average distance (m) to hospital | 2,442.4 | 886.7 | 2,217.1 | 1,855.1 |

Table 4.13. Average values (US\$) of household assets by village type.

| Asset Type | Fishing $(n=141)$ | Fishing cum Farming ( $\mathrm{n}=135$ ) | Farming $(n=134)$ | $\underset{\substack{\text { All } \\(n=410)}}{ }$ |
| :---: | :---: | :---: | :---: | :---: |
| House | 1706.16 | 2,519.91 | 1,912.24 | 2,041.45 |
|  | $(2,135.57)$ | $(5,874.58)$ | $(1,527.94)$ | $(3,707.46)$ |
| Electronic appliances | 109.05 | 59.82 | 49.60 | 73.41 |
|  | (215.46) | (113.03) | (59.20) | (147.99) |
| Transport equipment | 2,419.75 | 561.85 | 296.40 | 1,114.03 |
|  | $(18,908.50)$ | $(1,021.47)$ | (861.21) | $(11,129.82)$ |
| Furniture and fixtures | 56.85 | 22.36 | 22.31 | 34.21 |
|  | (208.12) | (65.98) | (66.17) | (133.96) |
| Cell phone | 73.50 | 15.35 | 1.12 | 30.74 |
|  | (674.95) | (44.72) | (10.67) | (397.50) |
| Generator | 75.86 | 13.81 | 6.31 | 32.70 |
|  | (457.76) | (67.43) | (42.46) | (273.48) |
| Tube wells | 2.27 | 4.22 | 9.62 | 5.31 |
|  | (15.51) | (18.55) | (47.12) | (30.44) |
| Livestock | 15.83 | 80.19 | 270.20 | 120.16 |
|  | (56.48) | (269.97) | (443.90) | (317.34) |
| Poultry | 0.59 | 4.90 | 4.96 | 3.43 |
|  | (2.55) | (19.73) | (13.87) | (14.02) |
| Modern farm equipment | 5.67 | 164.26 | 153.65 | 106.25 |
|  | (29.48) | (451.15) | (953.37) | (606.53) |
| Traditional farm equipment | 2.88 | 20.57 | 57.54 | 26.57 |
|  | (13.77) | (48.82) | (130.30) | (82.98) |
| All assets, excluding house | 2,805.62 | 972.16 | 891.86 | 1,576.45 |
|  | $(18,939.94)$ | $(1,289.95)$ | $(1,626.31)$ | $(11,179.88)$ |
| All assets | 4,511.78 | 3,492.07 | 2,804.07 | 3,617.90 |
|  | $(19,073.60)$ | $(6,458.96)$ | $(2,643.71)$ | $(11,872.97)$ |

Note: Numbers in parentheses are standard deviation. Average values are based on all households.

An inventory of ownership of professional equipment showed that the households owned a range of equipment for farming, fishing and fishingrelated activities, although not all sample households owned all of the listed equipment (Table 4.14). Ownership of farm equipment (which includes traditional and modern ones) and livestock was highest in farming villages, compared to fishing and fishing cum farming villages. On average, farming village households own a greater value of traditional equipment than households in other village types, reflecting these households' dependence
on farming. Households in fishing cum farming villages owned on average the greatest value of modern farming equipment, which may reflect the slightly higher wealth of many households, due to their dual livelihood strategies.

Table 4.14. Number of households owning farming and fish processing equipment and average value (US\$), by village type.

| Type of Equipment | Average Value (US\$) |  |  |  | Number of Households |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Fishing | Fishing cum Farming | Farming | All | Fishing $(n=140)$ | Fishing cum Farming ( $\mathrm{n}=135$ ) | Farming $(n=135)$ | $\begin{gathered} \text { All } \\ (n=410) \end{gathered}$ |
| Farm equipment/livestock |  |  |  |  |  |  |  |  |
| Traditional | $\begin{array}{r} 14.51 \\ (27.36) \end{array}$ | $\begin{array}{r} 38.25 \\ (60.78) \end{array}$ | $\begin{array}{r} 64.80 \\ (135.73) \end{array}$ | $\begin{array}{r} 49.36 \\ (107.25) \end{array}$ | 31 | 74 | 121 | 226 |
| Modern | $\begin{aligned} & 133.33 \\ & (62.58) \end{aligned}$ | $\begin{array}{r} 636.41 \\ (701.91) \end{array}$ | $\begin{array}{r} 588.26 \\ (1,814.47) \end{array}$ | $\begin{array}{r} 574.52 \\ (1,316.65) \end{array}$ | 6 | 35 | 35 | 76 |
| Cow/buffalo | $\begin{array}{r} 92.98 \\ (109.23) \end{array}$ | $\begin{array}{r} 350.20 \\ (477.29) \end{array}$ | $\begin{array}{r} 520.85 \\ (500.47) \end{array}$ | $\begin{array}{r} 388.14 \\ (471.20) \end{array}$ | 24 | 31 | 72 | 127 |
| Poultry | $\begin{array}{r} 9.28 \\ (4.80) \end{array}$ | $\begin{array}{r} 24.88 \\ (38.63) \end{array}$ | $\begin{array}{r} 14.99 \\ (20.89) \end{array}$ | $\begin{array}{r} 17.68 \\ (27.58) \end{array}$ | 9 | 27 | 44 | 80 |
| Processing equipment |  |  |  |  |  |  |  |  |
| Barrel | $\begin{array}{r} 55.00 \\ (63.64) \end{array}$ | $\begin{array}{r} 6.00 \\ (-) \end{array}$ | $\begin{array}{r} 0.00 \\ (-) \end{array}$ | $\begin{array}{r} 38.67 \\ (53.15) \end{array}$ | 2 | 1 | - | 3 |
| Cube | $\begin{array}{r} 6.57 \\ (8.39) \end{array}$ | $\begin{array}{r} 56.41 \\ (62.45) \end{array}$ | $\begin{array}{r} 0.88 \\ (-) \end{array}$ | $\begin{array}{r} 34.23 \\ (52.25) \end{array}$ | 2 | 4 | 1 | 22 |
| Smoke griller | $\begin{aligned} & 17.92 \\ & (7.77) \end{aligned}$ | $\begin{array}{r} 15.33 \\ (11.83) \end{array}$ | $\begin{array}{r} 0.00 \\ (-) \end{array}$ | $\begin{array}{r} 15.72 \\ (11.27) \end{array}$ | 6 | 34 | - | 7 |
| Jar | $\begin{array}{r} 7.54 \\ (11.93) \end{array}$ | $\begin{array}{r} 5.67 \\ (9.62) \end{array}$ | $\begin{array}{r} 2.04 \\ (1.57) \end{array}$ | $\begin{array}{r} 5.63 \\ (9.84) \end{array}$ | 78 | 66 | 42 | 186 |
| Basket | $\begin{array}{r} 4.30 \\ (4.64) \end{array}$ | $\begin{array}{r} 3.75 \\ (-) \end{array}$ | $\begin{array}{r} 0.54 \\ (0.54) \end{array}$ | $\begin{array}{r} 3.76 \\ (4.38) \end{array}$ | 18 | 1 | 3 | 13 |
| Large bowl | $\begin{array}{r} 4.13 \\ (4.83) \end{array}$ | $\begin{array}{r} 2.58 \\ (1.26) \end{array}$ | $\begin{array}{r} 0.00 \\ (-) \end{array}$ | $\begin{array}{r} 3.77 \\ (4.26) \end{array}$ | 10 | 3 | - | 3 |
| Others | $\begin{array}{r} 6.56 \\ (7.69) \end{array}$ | $\begin{array}{r} 0.30 \\ (-) \end{array}$ | $\begin{array}{r} 0.00 \\ (-) \end{array}$ | $\begin{array}{r} 4.48 \\ (6.53) \end{array}$ | 2 | 1 | - | 40 |

Note:The average value is based on the households who owned specific equipment. Numbers in parentheses are standard deviations.

A greater number of households in fishing and fishing cum farming villages owned processing equipment compared to households in farming villages, which reflects the higher occurrence of fish processing. The common equipment used consisted of a barrel, cube, smoke griller and jar. A number of households in farming villages also owned some processing equipment, such as jar, basket and cube. It should be noted that most farming households will process some fish to produce fish paste (prahoc) and fermented fish
during peak fishing periods, for household consumption during the rest of the year.

Almost all households in the sample owned some fishing equipment. Even farming households owned some family scale gear, such as bamboo fence, trap, castnet, gillnet, liftnet and shrimp blast bunch (Table 4.15). Farming households commonly fish outside of the farming season or during free time from ricefields, for household consumption. Primary gear used was gillnet ( $60 \%$ ), whereas secondary gear used was hook longline ( $9 \%$ ) and bamboo fence trap. The tertiary gear used was folded woven trap (2\%) (Appendix A, Table 10).

### 4.9. Annual Income

Household income can be considered as the value of food and services derived from fishing and farming activities, plus other sources of income, such as labor, business, government/NGO jobs, livestock raising and remittances/gifts from relatives. As Table 4.16 shows, average total annual income was higher in fishing and fishing cum farming village households, compared to farming village households.

Overall, the highest average annual incomes were generated in fishing cum farming (US $\$ 1,507$ per annum) and fishing households (US $\$ 1,462$ per annum), compared to farming village households (US\$703). Overall, fish culture generates the most income per household (US\$1,024 per annum), and was conducted by $22 \%$ of households in the total sample. However, almost half ( $44 \%$ ) of all fishing households were involved in fish culture, compared to $19 \%$ in fishing cum farming villages and $2 \%$ in farming villages. Fishing generated an average annual household income of US $\$ 609$ overall, and was conducted by $85 \%$ of all households. However, in farming villages, only $66 \%$ of households generated income from fishing, and the average income from the activity was only US $\$ 285$ per annum in these villages. Overall, farming generated an average annual income of US $\$ 438$ for $55 \%$ of households involved, although this was significantly higher in fishing cum farming villages (US\$744 per annum). Fish processing generated an average annual income of US\$203 for $16 \%$ of households involved, while government or private employment generated an average annual income of US\$351 for $10 \%$ of households. Generally, households with multiple occupations or sources of income have higher incomes, which result in greater ownership of assets and better living conditions.

Table 4.15. Number of households owning fishing equipment and average value (US\$), by village type.

| Type of Fishing Equipment | Average Value (US\$) |  |  |  | Number of Households |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Fishing | Fishing cum Farming | Farming | All | Fishing $(n=140)$ | Fishing cum Farming ( $\mathrm{n}=135$ ) | Farming $(n=135)$ | $\underset{\substack{\text { All } \\(n=410)}}{ }$ |
| Bamboo fence eel trap | $\begin{array}{r} 56.09 \\ (27.78) \end{array}$ | $\begin{array}{r} 112.50 \\ (-) \end{array}$ | 0.00 | $\begin{array}{r} 59.41 \\ (30.18) \end{array}$ | 16 | 1 | - | 17 |
| Bamboo fence | $\begin{array}{r} 461.63 \\ (532.32) \end{array}$ | $\begin{array}{r} 273.89 \\ (447.13) \end{array}$ | $\begin{array}{r} 79.21 \\ (55.20) \end{array}$ | $\begin{array}{r} 319.36 \\ (467.56) \end{array}$ | 23 | 35 | 7 | 65 |
| Bamboo trap | $\begin{array}{r} 171.62 \\ (197.72) \end{array}$ | $\begin{array}{r} 65.40 \\ (52.82) \end{array}$ | $\begin{array}{r} 90.19 \\ (86.13) \end{array}$ | $\begin{array}{r} 104.09 \\ (129.02) \end{array}$ | 17 | 25 | 13 | 55 |
| Big vertical slit trap | $57.50$ <br> (-) | $\begin{array}{r} 20.00 \\ (-) \end{array}$ | $\begin{array}{r} 0.00 \\ (-) \end{array}$ | $\begin{array}{r} 38.75 \\ (26.52) \end{array}$ | 1 | 1 | - | 2 |
| Castnet | $\begin{array}{r} 218.75 \\ (558.21) \end{array}$ | $\begin{array}{r} 23.75 \\ (13.62) \end{array}$ | $\begin{array}{r} 17.00 \\ (22.18) \end{array}$ | $\begin{array}{r} 95.14 \\ (345.20) \end{array}$ | 8 | 4 | 9 | 21 |
| Folded woven trap | $\begin{array}{r} 71.10 \\ (41.89) \end{array}$ | $\begin{array}{r} 47.04 \\ (20.38) \end{array}$ | $\begin{array}{r} 62.50 \\ (-) \end{array}$ | $\begin{array}{r} 67.70 \\ (39.90) \end{array}$ | 38 | 6 | 1 | 45 |
| Funnel trap | $\begin{array}{r} 3.50 \\ (-) \end{array}$ | $\begin{array}{r} 56.25 \\ (23.94) \end{array}$ | $\begin{array}{r} 18.75 \\ (18.16) \end{array}$ | $\begin{array}{r} 35.59 \\ (29.19) \end{array}$ | 1 | 4 | 3 | 8 |
| Gillnet | $\begin{array}{r} 110.54 \\ (125.97) \end{array}$ | $\begin{array}{r} 54.18 \\ (51.11) \end{array}$ | $\begin{array}{r} 31.41 \\ (30.47) \end{array}$ | $\begin{array}{r} 70.61 \\ (92.85) \end{array}$ | 116 | 91 | 80 | 287 |
| Harpoon | $\begin{array}{r} 7.14 \\ (7.08) \end{array}$ | $\begin{array}{r} 7.11 \\ (5.30) \end{array}$ | $\begin{array}{r} 4.80 \\ (1.78) \end{array}$ | $\begin{array}{r} 6.74 \\ (6.03) \end{array}$ | 18 | 7 | 5 | 30 |
| Hook longline | $\begin{array}{r} 26.03 \\ (20.17) \end{array}$ | $\begin{array}{r} 15.67 \\ (13.47) \end{array}$ | $\begin{array}{r} 9.71 \\ (8.36) \end{array}$ | $\begin{array}{r} 18.25 \\ (16.97) \end{array}$ | 29 | 18 | 21 | 30 |
| Liftnet | $\begin{aligned} & 13.44 \\ & (4.49) \end{aligned}$ | $\begin{array}{r} 2.81 \\ (1.42) \end{array}$ | $\begin{array}{r} 15.00 \\ (-) \end{array}$ | $\begin{array}{r} 8.89 \\ (6.47) \end{array}$ | 4 | 4 | 1 | 9 |
| Seine net 1 | $\begin{array}{r} 1,396.65 \\ (2,724.50) \end{array}$ | $\begin{array}{r} 861.11 \\ (1,580.35) \end{array}$ | $\begin{array}{r} 0.00 \\ (-) \end{array}$ | $\begin{array}{r} 1,211.27 \\ (2,370.10) \end{array}$ | 17 | 10 | - | 26 |
| Small vertical slip trap | $\begin{array}{r} 131.56 \\ (131.56) \end{array}$ | $\begin{array}{r} 0.00 \\ (-) \end{array}$ | $\begin{array}{r} 50.25 \\ (30.21) \end{array}$ | $\begin{array}{r} 96.71 \\ (181.78) \end{array}$ | 8 | - | 6 | 14 |
| Mosquito net | 0.00 | $\begin{array}{r} 52.75 \\ (45.52) \end{array}$ | $\begin{array}{r} 27.81 \\ (17.15) \end{array}$ | $\begin{array}{r} 45.63 \\ (40.49) \end{array}$ | - | 9 | 4 | 14 |
| Shrimp blast bunch | 0.00 | $\begin{array}{r} 172.58 \\ (250.72) \end{array}$ | $\begin{array}{r} 30.00 \\ (-) \end{array}$ | $\begin{array}{r} 159.61 \\ (241.71) \end{array}$ | - | 10 | 1 | 11 |
| Single hooked line | 0.00 | 0.00 | $\begin{array}{r} 0.25 \\ (-) \end{array}$ | $\begin{array}{r} 0.25 \\ (-) \end{array}$ | - | - | 1 | 1 |
| Handled pick outcone shaped hard trap | 0.00 | 0.00 | $\begin{array}{r} 4.63 \\ (2.30) \end{array}$ | $\begin{array}{r} 4.63 \\ (2.30) \end{array}$ | - | - | 2 | 2 |

Note:The average value is based on the households who owned specific equipment. Numbers in parentheses are standard deviations.

Table 4.16. Average annual household income from different sources by village type.

| Sources of Income | Average Income (US\$) of Households Involved in Activity |  |  |  | Number of Households Involved |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Fishing | Fishing cum Farming | Farming | All | Fishing $(n=140)$ | Fishing cum Farming ( $\mathrm{n}=135$ ) | Farming $(n=135)$ | $\underset{(n=410)}{\text { All }}$ |
| Fishing | $\begin{array}{r} 661.93 \\ (1,264.81) \end{array}$ | $\begin{array}{r} 791.44 \\ (4,679.31) \end{array}$ | $\begin{array}{r} 284.57 \\ (378.12) \end{array}$ | $\begin{array}{r} 608.79 \\ (2,877.14) \end{array}$ | 134 | 119 | 89 | 342 |
| Fish culture | $\begin{array}{r} 1,194.27 \\ (2,076.25) \end{array}$ | $\begin{array}{r} 692.89 \\ (846.89) \end{array}$ | $\begin{array}{r} 309.58 \\ (386.85) \end{array}$ | $\begin{array}{r} 1,023.61 \\ (1,790.76) \end{array}$ | 61 | 25 | 3 | 89 |
| Fish processing | $\begin{array}{r} 299.26 \\ (833.61) \end{array}$ | $\begin{array}{r} 141.66 \\ (125.29) \end{array}$ | $\begin{array}{r} 23 \\ (34.25) \end{array}$ | $\begin{array}{r} 203.13 \\ (551.74) \end{array}$ | 28 | 35 | 3 | 66 |
| Fish trading | $\begin{array}{r} 560.11 \\ (1,082.49) \end{array}$ | $\begin{array}{r} 466.67 \\ (337.89) \end{array}$ | $\begin{array}{r} 376.67 \\ (434.75) \end{array}$ | $\begin{array}{r} 504.56 \\ (819.44) \end{array}$ | 11 | 6 | 3 | 20 |
| Farming | $\begin{aligned} & 111.48 \\ & (78.31) \end{aligned}$ | $\begin{array}{r} 743.53 \\ (1,208.80) \end{array}$ | $\begin{array}{r} 292.21 \\ (493.71) \end{array}$ | $\begin{array}{r} 438.21 \\ (850.35) \end{array}$ | 28 | 84 | 113 | 225 |
| Crocodile culture |  | 1,500.00 |  | 1,500.00 | - | 1 | - | 1 |
| Daily labor | $\begin{array}{r} 129.51 \\ (175.22) \end{array}$ | $\begin{array}{r} 113.67 \\ (223.79) \end{array}$ | $\begin{array}{r} 145.19 \\ (259.70) \end{array}$ | $\begin{array}{r} 129.82 \\ (221.00) \end{array}$ | 28 | 28 | 30 | 86 |
| Bamboo and cane works | $\begin{array}{r} 15.00 \\ (10.61) \end{array}$ | $\begin{array}{r} 12.5 \\ (-) \end{array}$ | $\begin{array}{r} 4.00 \\ (-) \end{array}$ | $\begin{aligned} & 11.63 \\ & (8.05) \end{aligned}$ | 2 | 1 | 1 | 4 |
| Fuel wood collection | $\begin{array}{r} 38.31 \\ (18.07) \end{array}$ | $\begin{array}{r} 38.72 \\ (22.59) \end{array}$ | $\begin{array}{r} 31.36 \\ (18.72) \end{array}$ | $\begin{array}{r} 35.69 \\ (19.89) \end{array}$ | 53 | 47 | 65 | 165 |
| Government/ NGO job | $\begin{array}{r} 533.71 \\ (451.03) \end{array}$ | $\begin{array}{r} 248.06 \\ (174.25) \end{array}$ | $\begin{array}{r} 260.6 \\ (142.37) \end{array}$ | $\begin{array}{r} 351.18 \\ (320.30) \end{array}$ | 14 | 16 | 10 | 40 |
| Housekeeping |  | $\begin{array}{r} 25.00 \\ (-) \end{array}$ | $\begin{aligned} & 195.00 \\ & (21.21) \end{aligned}$ | $\begin{aligned} & 138.33 \\ & (99.29) \end{aligned}$ | - | 1 | 2 | 3 |
| Livestock raising | $\begin{array}{r} 151.63 \\ (344.84) \end{array}$ | $\begin{array}{r} 157.71 \\ (193.51) \end{array}$ | $\begin{array}{r} 124.37 \\ (137.14) \end{array}$ | $\begin{array}{r} 140.36 \\ (222.76) \end{array}$ | 28 | 27 | 49 | 104 |
| Money lending | $\begin{array}{r} 245.00 \\ (7.07) \end{array}$ | $\begin{array}{r} 250.00 \\ (-) \end{array}$ | $\begin{aligned} & 150.00 \\ & (67.70) \end{aligned}$ | $\begin{aligned} & 191.43 \\ & (70.52) \end{aligned}$ | 2 | 1 | 4 | 7 |
| Motor taxi boat driving | $\begin{array}{r} 352.32 \\ (213.60) \end{array}$ | $\begin{array}{r} 182.5 \\ (138.95) \end{array}$ | $\begin{array}{r} 750.00 \\ (-) \end{array}$ | $\begin{array}{r} 328.85 \\ (233.27) \end{array}$ | 7 | 4 | 1 | 12 |
| Net/ gearmaking | $\begin{array}{r} 35.00 \\ (21.21) \end{array}$ | $\begin{array}{r} 20.44 \\ (14.45) \end{array}$ |  | $\begin{array}{r} 24.08 \\ (16.09) \end{array}$ | 2 | 6 | - | 8 |
| Shop/small business | $\begin{array}{r} 265.4 \\ (373.90) \end{array}$ | $\begin{array}{r} 238.34 \\ (193.73) \end{array}$ | $\begin{array}{r} 246.46 \\ (307.42) \end{array}$ | $\begin{array}{r} 249.26 \\ (297.82) \end{array}$ | 23 | 24 | 39 | 86 |
| Others (remittances/ gifts from relatives) | $\begin{aligned} & 142.50 \\ & (99.91) \end{aligned}$ | $\begin{aligned} & 46.25 \\ & (5.30) \end{aligned}$ | $\begin{array}{r} 560.29 \\ (1,239.87) \end{array}$ | $\begin{array}{r} 433.54 \\ (1,063.58) \end{array}$ | 3 | 2 | 13 | 18 |
| Average total annual income per household | $\begin{array}{r} 1,462.22 \\ (2,136.98) \end{array}$ | $\begin{array}{r} 1,506.67 \\ (4,484.89) \end{array}$ | $\begin{array}{r} 703.05 \\ (728.12) \end{array}$ | $\begin{array}{r} 1,228.74 \\ (2,908.67) \end{array}$ | 424 | 427 | 425 | 1276 |

Notes: The average annual income from each source is based on the households involved.
The total annual income is based on all households.
Numbers in parentheses are standard deviations.

Table 4.17 shows the overall average income generated from different activities. Overall, fishing and related activities generate $61 \%$ of household income, while farming generates $19 \%$. However, it should be noted that most households rely heavily on farming to produce rice and crops for household consumption for all or at least part of the year.

Table 4.17.0verall average annual household income from different sources and percentage of total.

| Sources of Income | Overall Average Annual Income | \% of Total Average Income |
| :--- | :---: | :---: |
| Fishing | 495.57 | 40.3 |
| Fish culture | 207.09 | 16.9 |
| Fish processing | 19.74 | 1.6 |
| Fish trading | 24.61 | 2.0 |
| Farming | 230.55 | 18.8 |
| Wage income | 25.11 | 2.0 |
| Government/NGO job | 32.86 | 2.7 |
| Small trading | 51.34 | 4.2 |
| Others | 141.87 | 11.5 |
| Average total annual income per <br> household | $1,228.74$ | 100.0 |

Note:The average income from each source and total annual income is based on all households.

### 4.10. Sources and Utilization of Credit

In Cambodia, borrowing and lending of money between households is common practice in rural areas and $49 \%$ of households in the sample borrowed money, mainly from friends or relatives. However, this appears to be highest in fishing villages, where $69 \%$ of households borrowed money to support fishing operations. This contrast with farming villages, where only $33 \%$ of households borrowed money (Table 4.18). It was reported that friends and relatives, the major sources of borrowing funds, may or may not charge interest. Local money lenders usually charged a high interest rate, about $5-10 \%$ per month.

Table 4.18. Percentage of households borrowing money and sources by village type.

| Borrowing and <br> Sources | Fishing | Fishing cum <br> Farming | Farming | All |
| :--- | :---: | :---: | :---: | :---: |
| Borrowed money | $(\mathrm{n}=140)$ | $(\mathrm{n}=135)$ | $(\mathrm{n}=135)$ | $(\mathrm{n}=410)$ |
| Yes | 68.57 | 43.70 | 33.33 | 48.78 |
| No | 31.43 | 56.30 | 66.67 | 51.22 |
| Sources of borrowing | $(\mathrm{n}=120)$ | $(\mathrm{n}=91)$ | $(\mathrm{n}=43)$ | $(\mathrm{n}=254)$ |
| Friends and relatives | 89.17 | 87.91 | 97.67 | 90.16 |
| Financial institution | 10.00 | 10.99 | 2.33 | 9.06 |
| Money lender | 0.83 | 1.10 | 0.00 | 0.79 |

### 4.11. Household Food Consumption

Rice and fish are staple food for Cambodian people, and this is represented in consumption patterns (Table 4.19). Protein intake is composed of meat, fresh fish and processed fish. On average, households consumed 35 kg of meat and fish per week, although this was significantly higher in farming households ( 49 kg ) compared to fishing and fishing cum farming households ( 28 kg ). Additionally, meat was found to form a greater proportion of the total meat/fish consumed in farming households (55\%), compared to fishing ( $40 \%$ ) and fishing cum farming ( $47 \%$ ) households.

Table 4.20 shows the average amount spent per week on consumables, either bought at the market or produced at home. The amount and average cost of each food item consumed by households during a one-week period is shown in Table 31 in the appendix. Overall, households spent an average of US $\$ 20.4$ per week on consumable food products (including household production and products bought at market). This was highest in fishing households (US\$21.5) and lowest in farming households (US\$17.7). The average per capita expenditure per week was US\$ 3.2, and was similarly highest in fishing and lowest in farming households. On average, $40 \%$ of consumables were produced by the households and $60 \%$ were bought at the market, although in fishing households, $71 \%$ of consumables were bought.

Table 4.19. Average household consumption of fish and meat per week by village type and closed season in 2003.

| Fish and Meat Items | Fishing $(n=141)$ | Fishing cum Farming ( $\mathrm{n}=135$ ) | Farming $(n=133)$ | $\begin{gathered} \text { All } \\ (n=409) \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: |
| Meat (kg) | $\begin{array}{r} 11.34 \\ (28.32) \end{array}$ | $\begin{array}{r} 13.26 \\ (12.84) \end{array}$ | $\begin{array}{r} 26.88 \\ (19.89) \end{array}$ | $\begin{array}{r} 17.32 \\ (22.31) \end{array}$ |
| Meat as \% of all meat/fish | 40\% | 47\% | 55\% | 49\% |
| Total fish | $\begin{array}{r} 9.01 \\ (28.24) \end{array}$ | $\begin{array}{r} 8.36 \\ (7.30) \end{array}$ | $\begin{aligned} & 11.55 \\ & (7.74) \end{aligned}$ | $\begin{array}{r} 9.66 \\ (17.26) \end{array}$ |
| Fresh fish (kg) | $\begin{array}{r} 6.60 \\ (3.79) \end{array}$ | $\begin{array}{r} 6.58 \\ (3.62) \end{array}$ | $\begin{array}{r} 5.16 \\ (2.55) \end{array}$ | $\begin{array}{r} 6.12 \\ (3.43) \end{array}$ |
| Fishball (kg) | $\begin{array}{r} 1.71 \\ (0.76) \end{array}$ | $\begin{array}{r} 3.00 \\ (-) \end{array}$ | $\begin{array}{r} 0.50 \\ (-) \end{array}$ | $\begin{array}{r} 1.72 \\ (0.91) \end{array}$ |
| Fish egg (kg) | $\begin{array}{r} 2.00 \\ (-) \end{array}$ | $\begin{array}{r} 1.00 \\ (-) \end{array}$ | $\begin{array}{r} 0.60 \\ (0.57) \end{array}$ | $\begin{array}{r} 1.04 \\ (0.64) \end{array}$ |
| Fresh fish as \% of all meat/fish | 32\% | 30\% | 24\% | 27\% |
| Total processed fish | $\begin{array}{r} 7.96 \\ (28.23) \end{array}$ | $\begin{array}{r} 6.48 \\ (6.03) \end{array}$ | $\begin{aligned} & 10.18 \\ & (5.97) \end{aligned}$ | $\begin{array}{r} 8.23 \\ (16.86) \end{array}$ |
| Fermented (kg) | $\begin{array}{r} 0.85 \\ (1.34) \end{array}$ | $\begin{array}{r} 0.48 \\ (0.35) \end{array}$ | $\begin{array}{r} 0.61 \\ (0.27) \end{array}$ | $\begin{array}{r} 0.66 \\ (0.87) \end{array}$ |
| Prahoc (kg) | $\begin{array}{r} 3.85 \\ (31.57) \end{array}$ | $\begin{array}{r} 0.46 \\ (0.24) \end{array}$ | $\begin{array}{r} 0.52 \\ (0.54) \end{array}$ | $\begin{array}{r} 1.85 \\ (20.10) \end{array}$ |
| Salted dry fish (kg) | $\begin{array}{r} 1.81 \\ (1.18) \end{array}$ | $\begin{array}{r} 2.21 \\ (1.19) \end{array}$ | $\begin{array}{r} 1.37 \\ (0.84) \end{array}$ | $\begin{array}{r} 1.71 \\ (1.09) \end{array}$ |
| Processed fish as \% of all meat/fish | 28\% | 23\% | 21\% | 23\% |

Note: Numbers in parentheses are standard deviations.

Table 4.20. Average household expenditure on self-produced and market-bought consumables (US\$) during the week before the interview (in closed season).

| Items | Fishing | Fishing cum Farming | Farming | All |
| :--- | :---: | :---: | :---: | ---: |
| Expenditure for self-produced consumables <br> (US\$) | 6.2 | 8.6 | 8.0 | 8.1 |
| Market expenditure on consumables (US\$) | 15.3 | 11.6 | 9.7 | 12.3 |
| Total expenditure on consumables (US\$) | 21.5 | 20.1 | 17.7 | 20.4 |
| Average household size | 6.0 | 6.6 | 6.5 | 6.4 |
| Per capita expenditure per week (US\$) | 3.6 | 3.0 | 2.7 | 3.2 |
| \% of consumables which are self-produced | 28.6 | 42.6 | 45.1 | 39.9 |
| \% bought at market | 71.4 | 57.4 | 54.9 | 60.1 |

## Economic Fishing Activities

### 5.1. Purpose and Period of Fishing

Overall, $62 \%$ of households fished all year round; $14 \%$, only in closed season; and $8 \%$, only in open season. The remainder ( $16 \%$ ) fished only occasionally or not at all. The majority ( $86 \%$ ) of fishing households were engaged in fishing in both open and closed seasons. In contrast, one-third of farming households ( $33 \%$ ) fished only during the closed season, and only $29 \%$ of farming households fish all year round (Table 5.1). This reflects the fact that in farming villages, fishing is generally an additional, rather than main, livelihood occupation. Also, the open season is generally the busiest farming season and household members may not have time to conduct fishing, whereas during the closed (flooded) season, there are fewer farming activities.

Fishing was conducted for household consumption only, for sale only, or for both sale and consumption. As Table 5.1 shows, almost all fishing households ( $95 \%$ ) and over half ( $75 \%$ ) of fishing cum farming households fished for sale only or for sale and household consumption. In farming villages, however, only $40 \%$ of households fished for sale, although a further $27 \%$ of farming village households also fished, for household consumption only.

Table 5.1. Percentage of households who fish during each season, number of households who fished last week and purpose of fishing during closed season (August 2003).

| Household Data | Fishing <br> $\mathbf{( n = 1 4 0 )}$ | Fishing cum Farming <br> $\mathbf{( n = 1 3 5 )}$ | Farming <br> $\mathbf{( n = 1 3 5 )}$ | All Villages <br> $\mathbf{( n = 4 1 0 )}$ |
| :--- | :---: | :---: | :---: | :---: |
| \% of households who fish in different fishing seasons |  |  |  |  |
| - Closed (June-September) | 5.00 | 3.70 | 32.59 | 13.66 |
| - Open (October-May) | 5.00 | 13.33 | 6.67 | 8.29 |
| - All seasons (whole year) | 85.71 | 71.85 | 28.89 | 62.44 |
| - Occasional | 0.00 | 0.00 | 0.74 | 0.24 |
| NA | 4.29 | 11.11 | 31.11 | 15.37 |
| Number of households who fished last week (closed season, 2003) |  |  |  |  |
| Yes | 84.29 | 67.41 | 53.33 | 68.54 |
| No | 17.14 | 32.59 | 46.67 | 31.46 |
| Purpose of fishing (closed season, 2003 ); $\%$ of households |  |  |  |  |
| Consumption only | 0.00 | 29.63 | 27.41 | 19.01 |
| Sale only | 40.00 | 45.93 | 33.33 | 39.76 |
| Sale and consumption | 55.00 | 11.11 | 6.67 | 24.88 |
| NA | 5.00 | 13.33 | 31.85 | 16.35 |

### 5.2. Members of Household Involved in Fishing

Overall, fishing was conducted for an average of 3.54 person-hours in the closed season and 1.15 person-hours per household in the open season (Table 5.2). Overall, fishing households spent the longest time fishing, followed by fishing cum farming and farming households. The same pattern was seen in open and closed seasons. All households spent longer time fishing in the closed season than in the open season. This reflects the fact that many households in all village types have dual livelihood strategies and spend some time farming as well as fishing. The open season is the busiest time of year for rice farming and therefore household members have less time to fish. Additionally, during the open season many households fish using bamboo traps placed near the riverbank. These are simply set and checked a few times a day, and so do not take up much time for household members.

On average, the number of household members who went fishing during the closed season was 2.3 per household in fishing villages, 2.05 in fishing cum farming villages and 1.46 in farming villages (Table 5.2). In the open season the average number of people per household fishing was less; 2.5 in fishing villages, 1.1 in fishing cum farming and 0.43 in farming villages. Farming households tended to use small-scale fishing gear, which requires only one person to operate, whereas fishing households used larger-scale gear. This

Table 5.2. Number of household members who fished and average number of hours spent fishing last week, by season (August 2003 and February 2004) and village type.

| Number per <br> Household | Closed Season |  |  |  | Open Season |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Fishing | Fishing <br> cum <br> Farming | Farming | All | Fishing | Fishing <br> cum <br> Farming | Farming | All |
| Number of males | 1.59 | 1.63 | 1.29 | 1.53 | 1.25 | 0.87 | 0.40 | 0.84 |
| Number of <br> females | 0.70 | 0.43 | 0.17 | 0.48 | 0.23 | 0.23 | 0.03 | 0.16 |
| Total number of <br> people | 2.30 | 2.05 | 1.46 | 2.00 | 1.48 | 1.10 | 0.43 | 1.00 |
| Days per week | 6.14 | 5.80 | 6.40 | 6.10 | 5.26 | 3.58 | 2.26 | 3.71 |
| Hours per person <br> per week | 11.38 | 7.68 | 7.46 | 9.18 | 7.68 | 4.49 | 3.87 | 5.36 |
| Hours per person <br> per day | 1.98 | 1.78 | 1.42 | 1.77 | 1.66 | 1.26 | 0.53 | 1.15 |
| Total person- <br> hours per <br> household per <br> day | 4.55 | 3.65 | 2.07 | 3.54 | 2.46 | 1.39 | 0.23 | 1.15 |

implies that households living in fishing villages are more actively involved in fishing, which is to be expected as fishing is generally the main and/or only livelihood occupation.

### 5.3. Fishing Grounds

There are many different types of fishing grounds making up inland fisheries of Cambodia, including lakes, rivers, reservoirs, stream/canals, flooded forests and ricefields. Use of different fishing areas varies with the season. As shown in Table 5.3, in closed season, fishing and fishing cum farming village households fish mainly in the Great Lake, flooded forests and rivers, whereas farming village households fished mainly in ricefields in the periphery of the Lake. During the open season (October to May), fishers operated mainly in the Great Lake and rivers, as flooded forest areas dry out at this time.

Table 5.3. Percentage distribution of fishing grounds used in open and closed seasons, by village type.

| Type of Fishing Ground | Closed Season (\% of Households) |  |  |  | Open Season (\% of Households) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Fishing $(n=140)$ | Fishing cum Farming ( $\mathrm{n}=135$ ) | Farming $(n=135)$ | $\begin{gathered} \text { All } \\ (n=410) \end{gathered}$ | Fishing $(n=137)$ | Fishing cum Farming $(n=135)$ | Farming $(\mathrm{n}=135)$ | $\begin{gathered} \text { All } \\ (n=407) \end{gathered}$ |
| Ricefield | 3.57 | 2.22 | 40.00 | 15.16 | 0.73 | 0.74 | 13.33 | 6.51 |
| Great Lake | 39.29 | 31.11 | 19.26 | 30.07 | 45.99 | 32.59 | 19.26 | 43.32 |
| River | 32.86 | 25.93 | 10.37 | 23.23 | 26.28 | 25.19 | 8.15 | 26.38 |
| Canal | 4.29 | 5.93 | 2.22 | 4.16 | 0.00 | 8.89 | 11.85 | 9.12 |
| Flooded forest | 34.29 | 24.44 | 15.56 | 24.94 | 21.90 | 5.93 | 8.15 | 15.96 |
| Fishing lot | 0.71 | 6.67 | 0.00 | 2.44 | 0.52 | 1.48 | 4.44 | 3.26 |

### 5.4. Main Types of Gear Used

At present, there are three levels of fishing operation and gear types in inland fisheries of Cambodia, composed of family/small-scale (subsistence) fishing, middle-scale (artisanal) fishing, and large-scale (industrial/ commercial) fishing. Family-scale fishing can be conducted year round, while middle-scale and large-scale gears are only permitted during the open season (October-May). The type of gear used varies according to the type of fishing operation, fishing ground and fish species. Gear restrictions are composed of the number, length and mesh size of nets.

Types of gear used by the sample households by village type are shown in Table 5.4. Overall, the gears used most commonly in the closed season were gillnet ( $62 \%$ ), bamboo fenced trap ( $15 \%$ ), hook longline ( $10 \%$ ) and folded woven trap $(10 \%)$. Gillnets are the most commonly used gear type for households in all village types, in open and closed seasons, and represent a low-cost gear, suitable for catching many different fish species.

Table 5.4. Percentage distribution of fishing gears used by sample households by village type.

| \% of Households | Closed Season |  |  |  | Open Season |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Type of Gear | Fishing $(n=140)$ | Fishing cum Farming ( $n=135$ ) | Farming $(n=135)$ | $\begin{gathered} \text { All } \\ (n=410) \end{gathered}$ | Fishing $(n=136)$ | Fishing cum Farming ( $\mathrm{n}=135$ ) | Farming $(n=136)$ | $\begin{gathered} \text { All } \\ (n=407) \end{gathered}$ |
| Gillnet | 68.57 | 59.26 | 57.04 | 61.71 | 60.29 | 46.67 | 33.82 | 46.93 |
| Castnet | 0.71 | 1.48 | 2.96 | 1.71 | 1.47 | - | 5.88 | 2.46 |
| Bamboo fenced trap | 12.14 | 25.19 | 8.89 | 15.37 | 11.73 | 13.33 | 3.68 | 9.58 |
| Big cylindrical drum trap | - | - | - | - | 0.74 | 0.74 | - | 0.49 |
| Big vertical slip trap | - | - | - | - | 1.47 | - | - | 0.49 |
| Seine net | 2.14 | 2.96 | - | 1.71 | 5.15 | 5.93 | 0.74 | 3.93 |
| Hook longline | 11.43 | 7.41 | 12.59 | 10.49 | 2.21 | 2.22 | 10.29 | 4.91 |
| Bagnet | - | 0.74 | - | 0.24 | - | 0.74 | - | 0.25 |
| Mosquito net | 0.71 | 5.19 | 2.22 | 2.68 | 0.74 | 1.48 | - | 0.74 |
| Folded woven trap | 22.86 | 5.93 | 1.48 | 10.24 | 11.03 | 1.48 | 0.74 | 4.42 |
| Bamboo pieced-eel trap | 11.43 | 0.74 | - | 4.15 | 4.41 | - | - | 1.47 |
| Single hook line | - | - | 0.74 | 0.24 | - | - | - | - |
| Small vertical slit trap | 2.86 | - | 2.22 | 1.71 | - | - | - | - |

Note:The data in Table 5.4 are for sample households in all seasons.

### 5.5. Fish Production and Consumption

Inland fisheries in Cambodia occupy two major ecosystems: first, the Great Lake and Tonle Sap River zone and second, the Mekong-Bassac inundated forests zone. There are 13 provinces, including Phnom Penh, with access to inland fisheries of Cambodia. Of those provinces, the selected ones in this study, namely, Kampong Chhnang, Siem Reap and Kandal, account for 50\% of the total inland commercial fisheries production. In this study area, two provinces (Kampong Chhnang and Siem Reap) are in the Great Lake and Tonle Sap River zone and one province (Kandal) is in the Mekong-Bassac River zone.

As Table 5.5 shows, the average annual catch per household is higher in fishing villages compared to other village types. Of these three provinces, the highest average annual household catch was in Siem Reap province $(15,424 \mathrm{~kg})$, followed by Kampong Chhnang province, $(8,197 \mathrm{~kg})$. This implies that Siem Reap province may have better fishing areas compared to other provinces, and may also be due to the fact that there are greater areas of flooded forest. However, both provinces in the Great Lake and Tonle Sap River zone had higher fish catches than villages in the Mekong-Bassac zone. In terms of fish utilization, overall $75 \%$ of total fish catch was sold, and only $6 \%$ was used for household consumption. The remainder was processed $(8 \%)$ and used for fish feed ( $11 \%$ ), as Table 5.5 details.

Table 5.5. Average catch and utilization (kg) of fish per household by village type in each province during the fishing year (2002-2003).

| Village Type | Average Annual Amount per Household (kg) |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  | Total Catch | Consumption | Sold | Processed | Fish Feed |
| Fishing | 8,197 | 136 | 7,402 | 67 | 592 |
| Fishing cum farming | 2,258 | 172 | 1,166 | 30 | 889 |
| Farming | 557 | 150 | 347 | 16 | 44 |
| Total - Kampong Chhnang | 3,638 | 153 | 2,940 | 38 | 508 |
| Fishing | 2,539 | 302 | 1,002 | 479 | 757 |
| Fishing cum farming | 1,299 | 178 | 680 | 395 | 45 |
| Farming | 290 | 79 | 188 | 10 | 12 |
| Total - Kandal | 1,444 | 193 | 646 | 306 | 299 |
| Fishing | 15,424 | 723 | 11,369 | 1,884 | 1,449 |
| Fishing cum farming | 5,023 | 240 | 4,597 | 113 | 73 |
| Farming | 255 | 128 | 121 |  | 4 |
| Total - Siem Reap | 6,901 | 364 | 5,362 | 667 | 1 |
| Overall average | 3,990 | $236(6 \%)$ | $2,982(75 \%)$ | $333(8 \%)$ | $439(11 \%)$ |

The relationship among average household catch, utilization and value of gear owned for the fishing season 2002-2003 (open and closed seasons) is presented in Tables 5.6 and 5.7 below. Households were divided into five groups, according to the value of gear owned: (1) less than US\$15; (2) US\$15-100; (3) US\$100-200; (4) US\$200-300; and (5) over US\$300. The results show a positive relationship between average catch and value of gear owned, that is, households owning a high value of gear tended to have high annual catches (Table 5.6), in both open and closed seasons (Table 5.7). Specifically for fishing lots, there was very high fish production compared to family-scale fishing and the vast majority of the catch was sold. As Table 5.7

Table 5.6. Average catch and utilization of fish (kg) by gear value during fishing year (2002-2003).

| Value of Gear <br> Owned (US\$) | Average quantity (kg) |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  | Catch | Consumption | Sold | Processed | Fish feed |
| Above 300 | 14,755 | 644 | 11,044 | 1,471 | 1,596 |
| $200-300$ | 2,683 | 266 | 1,770 | 196 | 451 |
| $100-200$ | 1,331 | 180 | 750 | 201 | 201 |
| $15-100$ | 623 | 156 | 293 | 90 | 84 |
| $0-15$ | 36 | 9 | 18 | 6 | 3 |
| Fishing lot | 300,000 | 50 | 289,750 | 200 | 10,000 |
| All | 3,990 | 236 | 2,982 | 333 | 439 |

Note:The average per household is based on all households owning gear in each category.

Table 5.7. Average catch and utilization (kg) of fish by value (US\$) of gear owned for open and closed fishing seasons in 2002-2003.

| Value of Gear (US\$) | Average Annual Quantity (kg) Open Season (2002) |  |  |  |  | Average Annual Quantity (kg) Closed Season (2003) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Catch | Consumption | Sold | Processed | Fish Feed | Catch | Consumption | Sold | $\begin{gathered} \text { Pro- } \\ \text { cessed } \end{gathered}$ | Fish Feed |
| Above $300$ | 13,214 | 543 | 9,708 | 1,470 | 1,493 | 1,541 | 101 | 1,336 | 0 | 103 |
| $\begin{gathered} 200 \\ -300 \end{gathered}$ | 2,091 | 199 | 1,376 | 188 | 328 | 592 | 67 | 394 | 8 | 123 |
| $\begin{array}{\|c} 100 \\ -200 \end{array}$ | 1,045 | 117 | 570 | 190 | 168 | 287 | 63 | 180 | 11 | 33 |
| $\begin{array}{\|c\|} 15 \\ -100 \end{array}$ | 395 | 71 | 179 | 90 | 55 | 227 | 85 | 113 | 0 | 29 |
| 0-15 | 15 | 5 | 5 | 5 | 0 | 22 | 5 | 13 | 1 | 3 |
| Fishing lot | 300,000 | 50 | 289,750 | 200 | 10,000 | - | - | - |  | - |
| All | 3,501 | 174 | 2,621 | 327 | 379 | 489 | 62 | 361 | 6 | 60 |

shows, $97 \%$ of the catch from fishing lots was sold, the remainder generally being used for fish feed. A negligible quantity of catch from fishing lots was consumed by fishing households or was processed.

As shown in Table 5.8, average household catches were higher in the open season ( $3,501 \mathrm{~kg}$ ) than in the closed season $(508 \mathrm{~kg})$ and a greater amount was consequently consumed, processed, used for fish feed and sold fresh. The average household catch was highest in fishing villages, followed by fishing cum farming and farming villages, for open and closed seasons. In particular, the high catch amounts for fishing and fishing cum farming households in the open season reflect the lot fisheries, which are only
operational during the open season. Utilization of catch also varied among different village types. Farming households consumed a greater portion of the catch at home (29-39\%) compared to fishing households (11-25\%), in both closed and open seasons. This probably reflects the fact that both fishing and farming households reserved a similar amount of the catch for household consumption and sold and/or processed the remainder.

Table 5.8. Average catch and utilization of fish (kg) per season by village type and by fishing season.

| Catch/ <br> Utilization <br> for Season | Open Season (2002) |  |  |  | Fishing | Fishing cum <br> Farming | Farming | All |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | Fishing | Fishing cum <br> Farming | Farming | All |  |  |  |  |
| Total catch | 7,612 | 2,441 | 244 | 3,501 | 885 | 433 | 128 | 488 |
| Consumption | 304 | 141 | 70 | 174 | 78 | 56 | 50 | 61 |
| Sold | 5,717 | 1,836 | 155 | 2,621 | 681 | 319 | 66 | 361 |
| Processed | 787 | 163 | 9 | 327 | 6 | 11 | 1 | 6 |
| Fish feed | 804 | 301 | 9 | 379 | 120 | 47 | 11 | 60 |

Similarly, weekly catch rates during the open season were high in the fishing and the fishing cum farming village households ( 17 and 15 kg , respectively), but fairly low in farming households ( 3 kg ). With regard to sale of catch, the average price in farming villages is slightly higher than other village types (Table 5.9). Figure 5.1 shows the use of weekly fish catch in closed season for all sample households.

Table 5.9. Average weekly fish catch, utilization and price per household (closed season, 2003).

| Catch/Utilization (kg) | Fishing Village | Fishing cum <br> Farming Village | Farming <br> Village | All <br> Villages |
| :--- | :---: | :---: | :---: | :---: |
| Catch | 16.88 | 15.10 | 3.03 | 12.60 |
| Sold | 12.91 | 10.61 | 1.72 | 9.15 |
| Consumption | 1.69 | 1.70 | 1.11 | 1.54 |
| Processed | 0.07 | 0.26 | 0.01 | 0.12 |
| Fish feed | 2.21 | 2.54 | 0.19 | 1.78 |
| Average price (US\$/kg) | 0.38 | 0.37 | 0.46 | 0.39 |

Note:Weekly amounts based on the week before interview in August 2003.

### 5.6. Major Species Caught

In Cambodia, the lake, river and inundated forests ecosystems support a rich fish diversity (Rainboth 1996; Ahmed et al. 1998). The species composition of fish catches of the surveyed households varied according to type of


Figure 5.1. Use of weekly fish catch during closed season, all households (August 2003).
fishing gear used, fishing grounds and fishing season. Table 5.10 shows the top 20 fish species by volume caught during one week in each of the closed season (August 2003) and open season (February 2004).

Overall, the most commonly caught species during the closed season was kampleanh sre (12\%), followed by real (7\%), kampleanh pluk (6\%), kampeus $(6 \%)$, $\operatorname{chkok}(5 \%)$ and $\operatorname{chpin}(5 \%)$. In the open season, the species caught in highest quantity were kampleanh sre (16\%), real (16\%), kampleanh pluk ( $10 \%$ ), kross ( $7 \%$ ), khnong veng ( $6 \%$ ) and slat ( $5 \%$ ). The top 20 species make up $78 \%$ of the total catch in the closed season and $85 \%$ of the total catch in the open season. In terms of price, all species were sold for a higher price in the closed season compared to the open season. During the closed season, the most valuable species was andeng tunle (US\$1.3 per kg), followed by andat chker (US\$1.0), tunle (US\$1.25 per kg) and antung (US\$1.10 per kg). Overall, small proma represented the least valuable of the top 20 species, being sold for US $\$ 0.5$ during the closed season (Table 5.11). Appendix A, Tables 11-13, show the top 20 fish species of volume caught and average price by province during closed season.

Table 5.10. Top 20 species by total quantity caught in all provinces during the week before the date of interview in closed season (August 2003) and open season (February 2004).

| Top 20 by Volume (Closed Season) |  |  | Top 20 by Volume (Open Season) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Species | Sum of Catch (kg) | Unit Price (US\$/kg) | Species | Sum of Catch (kg) | Unit Price (US\$/kg) |
| Kampleanh sre | 2,445 | 0.15 | Kampleanh sre | 6,918 | 0.07 |
| Real | 1,426 | 0.30 | Real | 6,553 | 0.17 |
| Kampleanh pluk | 1,311 | 0.14 | Kampleanh pluk | 4,041 | 0.07 |
| Kampeus | 1,110 | 0.39 | Kross | 2,853 | 0.09 |
| Chkok | 991 | 0.43 | Khnong veng | 2,464 | 0.25 |
| Chpin | 960 | 0.39 | Slat | 1,968 | 0.17 |
| Kantrop | 876 | 0.21 | Krum | 1,227 | 0.55 |
| Chlang | 761 | 0.49 | Linh | 1,106 | 0.06 |
| Kranh sre | 727 | 0.21 | Kachanh chrass* | 1,032 | 0.02 |
| Kross | 715 | 0.16 | Real angkam | 977 | 0.07 |
| Chrakeng* | 670 | 0.38 | Chpin | 953 | 0.34 |
| Chrakeng* | 475 | 0.40 | Chkok | 901 | 0.38 |
| Kanh choss krobey | 456 | 0.17 | Ross | 706 | 0.48 |
| Kanh choss chnot | 451 | 0.21 | Kachanh chrass* | 700 | 0.03 |
| Kanh choss | 450 | 0.20 | Proul | 669 | 0.56 |
| Chlang | 448 | 0.75 | Chrakeng | 626 | 0.21 |
| Sroka kdam | 396 | 0.09 | Khlang hai | 619 | 0.84 |
| Slat | 378 | 0.37 | Sroka kdam | 498 | 0.04 |
| Angkot prak | 320 | 0.13 | Kranh sre | 437 | 0.13 |
| Ross | 307 | 0.43 | Po | 382 | 0.37 |
| Top 20 species $^{1}$ | 15,672 | 0.30 | Top 20 species | 35,628 | 0.24 |
| Other species ${ }^{2}$ | 4,299 | 0.30 | Other species | 6,431 | 0.20 |
| All species ${ }^{3}$ | 19,971 | 0.29 | All species | 42,059 | 0.20 |

Notes:

*     - has the same name in Khmer but has a different scientific name.
${ }^{1}$ Top 20 species:Total caught by top 20 species and average price.
${ }^{2}$ Other species:Total caught of other species excluding top 20 species and average price.
${ }^{3}$ All species:Total caught of all species and average price.

Table 5.11. Top 20 species by average prices (US $\$ / \mathrm{kg}$ ) in all provinces during the week before the date of interview (closed season, August 2003 and open season, February 2004).

| Top 20 by Price (Closed Season) |  |  | Top 20 by Price (Open Season) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Species | Sum of Catch (kg) | Unit Price (US\$/kg) | Species | Sum of Catch (kg) | Unit Price (US\$/kg) |
| Andeng tunle | 3 | 1.25 | Damrey | 107 | 0.96 |
| Andat chker | 14 | 1.00 | Antung | 80 | 0.92 |
| Chlang* | 21 | 0.83 | Khlang hai | 619 | 0.84 |
| C chdor | 14 | 0.81 | Antung | 32 | 0.75 |
| Chlang* | 448 | 0.75 | Krai | 1 | 0.75 |
| Andat chker | 5 | 0.63 | Andeng tun | 1 | 0.75 |
| Kanh chruk loeung | 3 | 0.63 | Chdor | 53 | 0.70 |
| Kromorm | 64 | 0.60 | Kampeus | 335 | 0.60 |
| Trasok | 104 | 0.58 | Proul | 669 | 0.56 |
| Pra | 3 | 0.58 | Krum | 1,228 | 0.55 |
| Kambot chromoss | 4 | 0.56 | Chlang | 103 | 0.53 |
| Antung | 73 | 0.54 | Slat | 101 | 0.52 |
| Proul | 141 | 0.54 | Promar | 22 | 0.50 |
| Kapaut | 165 | 0.52 | Ross (big) | 706 | 0.48 |
| Chrakeng | 22 | 0.50 | Ross/phtuk (small) | 24 | 0.48 |
| Krai | 2 | 0.50 | Chrakeng | 285 | 0.45 |
| Ross | 2 | 0.50 | Prolung | 2 | 0.43 |
| Kanh chorn chey | 1 | 0.50 | Sandai (small) | 48 | 0.42 |
| Chlang | 761 | 0.49 | Kanhchorn chey | 31 | 0.41 |
| Promar (small) | 71 | 0.48 | Chkok | 901 | 0.38 |
|  | 1,921 | 0.64 | Top 20 species | 5,344 | 0.60 |
| Other species ${ }^{2}$ | 18,050 | 0.22 | Other species | 36,715 | 0.11 |
| All species ${ }^{3}$ | 19,971 | 0.29 | All species | 42,059 | 0.20 |

Notes:

*     - has the same name in Khmer but has a different scientific name.
${ }^{1}$ Top 20 species:Total caught by top 20 species and average price.
${ }^{2}$ Other species:Total caught of other species, excluding top 20 species and average price.
${ }^{3}$ All species:Total caught in all species and average price.


### 5.7. Fish Processing

Fish from freshwater capture fisheries are processed using both traditional and modern technologies. The traditional processing of fish can be classified as small-scale, middle-scale and large-scale (commercial). Normally, traditionally processed fish products are for domestic consumption, whereas the modern processing industries supply both domestic and export markets.

## Traditional Processing

Small-scale (family-scale) processing is common practice for Cambodian people, who are very fond of processed fisheries products like fish paste, fish sauce, dried salted fish, smoked fish, etc. These traditional ways of processing fish are well adapted to the irregularity of the seasonal fish catch. In the very short peak period for inland fish catches it is necessary to process fish quickly and in a basic way, i.e., by hand within the household. For example, in the production of fish paste and fish sauce, salt is added immediately to conserve fish, and it can be kept in this form for the whole year. The salted fish is further processed by the addition of water and other ingredients and left to ferment to make fish sauce. Though the final product is of low value, it is a way of handling the amount of fish during peak period. In general, small-scale fish processing is an activity of households who process for family consumption only. These are generally people living near the river, fishing lots and lakes, and in upland areas.

Middle-scale fish processing operations are usually family-run, relying on the family's labor, help of relatives and some additional hired labor during peak periods. Middle-scale processing operations are usually located near fishing lots, fishing villages or landing sites. Generally, they involve processing fish to produce dried salted fish, smoked fish, fermented fish (pha-ork), marm, etc. The market for sun-dried fish for animal feed has expanded markedly in the last few years, particularly for export to Vietnam.

Large-scale processing is generally operated by fisheries enterprises and fish sauce factories. They usually employ about 40-60 workers, most of whom ( $80 \%$ ) are female, who are involved in the activities of transforming fish into dried salted fish products, ordinary fish pastes, boneless fish pastes (with high value), fermented fish and smoked fish (Tana and Seang 2002). Large-scale operations are normally run by private individuals, often fishers or their relatives, and are usually located in fishing villages near fishing lots, especially in the Great Lake and the Tonle Sap River.

## Modern or Industrial Fish Processing

In general, the fisheries products obtained from industrial fish processing are mainly destined for export to international market. These enterprises are owned by private companies and foreigners, and are located in Phnom Penh and Sihanoukville. They are operated under supervision of the government, and represented by the fisheries company KAMFIMEX. There are four freezing processing plants in Cambodia, which all hold export permits. One plant is located in Phnom Penh and the other three are based in the port city of Sihanoukville. Two of the facilities are owned by one Cambodian firm, Lian Heng Trading Company. There are also some small freezing facilities which undertake contract processing mainly for traders, including KAMFIMEX, the state-owned trading company.

### 5.7.1. Fish Processing Activities

Of the total sample of 410 households in this study, $63 \%$ were involved in family-scale and/or middle-scale processing. Majority of fish processing took place at home rather than at the river site (Appendix A, Table 14). As Table 5.12 shows, this was much higher in fishing villages ( $79 \%$ ), where processing constitutes one of the main income-generating activities for the household, compared to farming villages ( $38 \%$ ). Fish is processed for both sale and household consumption. As shown in Table 5.12, virtually all households who process fish ( $99 \%$ ) do so for household consumption. Additionally, $36 \%$ of processing households sell processed fish. However, this was higher in fishing households who processed fish (44\%) and much lower in farming households who processed fish (6\%).

Generally, fish processing takes place in the house, or less often at riverbank. Labor is most often provided by household members, but hired labor may also be used during peak fishing periods. During the peak period, the average number of people involved in processing was 2 household members and 6 hired laborers, while during the nonpeak period, fewer hired laborers were used ( 3 persons). The average daily wage rate was highest (US\$1.75/ day) in fishing villages during the peak period, but only US\$0.56/day in fishing cum farming villages (Table 5.12).

Table 5.12. Percentage of households engaged in processing, purpose of processing and processing place by village type.

| Description | Fishing $(n=140)$ | Fishing cum Farming ( $\mathrm{n}=135$ ) | Farming $(n=135)$ | $\underset{(n=410)}{\text { All }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Processing households | \% of all households |  |  |  |
| Yes | 78.7 | 75.6 | 37.7 | 64.6 |
| No | 21.3 | 24.4 | 62.3 | 33.3 |
| Purpose of fish processing | \% of processing households |  |  |  |
| For sale | 44.1 | 42.1 | 5.8 | 35.8 |
| For consumption | 99.1 | 98.1 | 100 | 98.5 |
| Place for processing | \% of processing households |  |  |  |
| In the house | 82.0 | 83.0 | 100 | 86.4 |
| At riverbank | 14.4 | 21.2 | 1.9 | 14.7 |
| Place near the house | - | 1.0 | - | 0.5 |
| Labor utilization for processing |  |  |  |  |
| Peak period |  |  |  |  |
| Self labor | 1.60 | 1.76 | 1.52 | 1.65 |
| Hired labor | 5.50 | 3.89 | 4.18 | 5.50 |
| Average daily wage rate (US\$/day) | 1.75 | 0.56 | - | 0.88 |
| Nonpeak period |  |  |  |  |
| Self labor | 1.32 | 2.05 | 1.00 | 1.69 |
| Hired labor | - | 2.50 | - | 2.50 |
| Average daily wage rate (US\$) | - | 0.75 | - | 0.75 |

As Table 5.13 shows, a variety of different types of processed fish were produced in the study areas, including sun-dried fish, fermented fish, fishballs, fish fillets, fish sauce, fish paste (prahoc), salted, dried fish, semifinal fish paste (semi-final prahoc) and smoked fish. Some products were only produced for household consumption, while others were processed for sale and consumption. On average, in fishing villages most ( $91 \%$ ) of the total processed product was sold, while in farming villages very little (5\%) of the total produced was sold.

Various raw materials were used by households for fish processing. The vast majority ( $95-100 \%$ ) of households use salt in addition to fish as main raw materials. Additionally, many households use firewood (60\%) and sugar (50\%) in fish processing (Table 5.14).

Table 5.13. Average annual quantity processed, sold and consumed (kg) per household and price by product type and village type during 2002-2003

| Village <br> Type/ Utilization | Sundried Fish | Fermented Fish | Fishball | Fish Fillet | Fish Sauce | Fish Paste (Prahoc) | Salted Dried Fish | Semifinal Fish Paste | Smoked Fish | All Products |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Fishing village ( $n=140$ ) |  |  |  |  |  |  |  |  |  |  |
| Produced | $\begin{array}{r} 20.00 \\ (10.41) \end{array}$ | $\begin{array}{r} 15.87 \\ (16.07) \end{array}$ | $\begin{array}{r} 22.50 \\ (10.61) \end{array}$ | $\begin{array}{r} 35.00 \\ (21.21) \end{array}$ | $\begin{array}{r} 36.27 \\ (25.27) \end{array}$ | $\begin{array}{r} 343.56 \\ (2,466.98) \end{array}$ | $\begin{array}{r} 230.56 \\ (589.35) \end{array}$ | $\begin{array}{r} 2584.17 \\ (2,524.11) \end{array}$ | $\begin{array}{r} 193.33 \\ (141.80) \end{array}$ | $\begin{array}{r} 305.48 \\ (1,795.74) \end{array}$ |
| Sold | 0.00 | $\begin{array}{r} 1.96 \\ (9.38) \end{array}$ | 0.00 | $\begin{array}{r} 22.50 \\ (31.82) \end{array}$ | 0.00 | $\begin{array}{r} 314.89 \\ (2,449.60) \end{array}$ | $\begin{array}{r} 208.78 \\ (595.11) \end{array}$ | $\begin{array}{r} 2570.83 \\ (2,534.14) \end{array}$ | $\begin{array}{r} 180.00 \\ (136.38) \end{array}$ | $\begin{array}{r} 277.70 \\ (1787.13) \end{array}$ |
| Consumed | $\begin{array}{r} 20.00 \\ (10.41) \end{array}$ | $\begin{array}{r} 13.91 \\ (14.38) \end{array}$ | $\begin{array}{r} 22.50 \\ (10.61) \end{array}$ | $\begin{array}{r} 12.50 \\ (10.61) \end{array}$ | $\begin{array}{r} 36.27 \\ (-) \end{array}$ | $\begin{array}{r} 28.57 \\ (29.62) \end{array}$ | $\begin{array}{r} 21.89 \\ (30.75) \end{array}$ | $\begin{array}{r} 13.33 \\ (24.25) \end{array}$ | $\begin{aligned} & 13.33 \\ & (8.16) \end{aligned}$ | $\begin{array}{r} 27.74 \\ (26.80) \end{array}$ |
| Fishing cum farming ( $n=135$ ) |  |  |  |  |  |  |  |  |  |  |
| Produced | $\begin{array}{r} 7.50 \\ (3.54) \end{array}$ | $\begin{array}{r} 14.41 \\ (11.35) \end{array}$ | $\begin{array}{r} 15.00 \\ (-) \end{array}$ |  | $\begin{array}{r} 3.00 \\ (-) \end{array}$ | $\begin{array}{r} 37.04 \\ (77.30) \end{array}$ | $\begin{array}{r} 55.38 \\ (83.43) \end{array}$ | $\begin{array}{r} 80.00 \\ (112.69) \end{array}$ | $\begin{array}{r} 410.29 \\ (691.03) \end{array}$ | $\begin{array}{r} 92.90 \\ (309.10) \end{array}$ |
| Sold | 0.00 | $\begin{array}{r} 2.18 \\ (8.97) \end{array}$ | 0.00 |  | $\begin{array}{r} 0.36 \\ (3.04) \end{array}$ | $\begin{array}{r} 15.07 \\ (67.42) \end{array}$ | 0.00 | $\begin{array}{r} 70.00 \\ (121.24) \end{array}$ | $\begin{array}{r} 381.92 \\ (678.83) \end{array}$ | $\begin{array}{r} 67.48 \\ (302.80) \end{array}$ |
| Consumed | $\begin{array}{r} 7.50 \\ (3.54) \end{array}$ | $\begin{aligned} & 12.24 \\ & (7.66) \end{aligned}$ | $\begin{array}{r} 15.00 \\ (-) \end{array}$ |  | $\begin{array}{r} 29.88 \\ (23.45) \end{array}$ | $\begin{array}{r} 21.97 \\ (23.86) \end{array}$ | $\begin{array}{r} 55.38 \\ (83.43) \end{array}$ | $\begin{array}{r} 10.00 \\ (10.10) \end{array}$ | $\begin{array}{r} 28.37 \\ (48.95) \end{array}$ | $\begin{array}{r} 25.42 \\ (32.17) \end{array}$ |
| Farming village ( $n=135$ ) |  |  |  |  |  |  |  |  |  |  |
| Produced | - | $\begin{array}{r} 19.50 \\ (26.05) \end{array}$ | $\begin{array}{r} 30.00 \\ (-) \end{array}$ |  | $\begin{aligned} & 18.29 \\ & (9.25) \end{aligned}$ | $\begin{array}{r} 19.60 \\ (16.85) \end{array}$ | $\begin{array}{r} 10.00 \\ (-) \end{array}$ |  | $\begin{array}{r} 14.50 \\ (14.85) \end{array}$ | $\begin{array}{r} 18.93 \\ (14.77) \end{array}$ |
| Sold | - | $\begin{array}{r} 8.33 \\ (20.41) \end{array}$ | 0.00 |  | 0.00 | $\begin{array}{r} 0.60 \\ (4.06) \end{array}$ | 0.00 | - | $\begin{array}{r} 10.00 \\ (14.14) \end{array}$ | $\begin{array}{r} 0.99 \\ (6.00) \end{array}$ |
| Consumed |  | $\begin{aligned} & 11.17 \\ & (9.24) \end{aligned}$ | $\begin{array}{r} 30.00 \\ (-) \end{array}$ |  | $\begin{aligned} & 18.29 \\ & (9.25) \end{aligned}$ | $\begin{array}{r} 19.00 \\ (16.70) \end{array}$ | $\begin{array}{r} 10.00 \\ (-) \end{array}$ |  | $\begin{array}{r} 4.50 \\ (0.71) \end{array}$ | $\begin{array}{r} 17.94 \\ (13.80) \end{array}$ |
| All villages ( $n=410$ ) |  |  |  |  |  |  |  |  |  |  |
| Produced | $\begin{array}{r} 17.22 \\ (10.64) \end{array}$ | $\begin{array}{r} 15.80 \\ (15.81) \end{array}$ | $\begin{aligned} & 22.50 \\ & (8.66) \end{aligned}$ | $\begin{array}{r} 35.00 \\ (21.21) \end{array}$ | $\begin{array}{r} 19.50 \\ (23.33) \end{array}$ | $\begin{array}{r} 157.35 \\ (1,573.11) \end{array}$ | $\begin{array}{r} 140.44 \\ (418.36) \end{array}$ | $\begin{array}{r} 2083.33 \\ (2,466.31) \end{array}$ | $\begin{array}{r} 364.78 \\ (637.17) \end{array}$ | $\begin{array}{r} 166.96 \\ (1171.77) \end{array}$ |
| Sold | 0.00 | $\begin{array}{r} 2.87 \\ (11.07) \end{array}$ | 0.00 | $\begin{array}{r} 22.50 \\ (31.82) \end{array}$ | $\begin{array}{r} 0.14 \\ (1.91) \end{array}$ | $\begin{array}{r} 133.30 \\ (1,561.58) \end{array}$ | $\begin{array}{r} 104.39 \\ (422.14) \end{array}$ | $\begin{array}{r} 2070.67 \\ (2,473.86) \end{array}$ | $\begin{array}{r} 339.41 \\ (625.06) \end{array}$ | $\begin{array}{r} 141.90 \\ (1165.40) \end{array}$ |
| Consumed | $\begin{array}{r} 17.22 \\ (10.64) \end{array}$ | $\begin{array}{r} 12.93 \\ (11.51) \end{array}$ | $\begin{aligned} & 22.50 \\ & (8.66) \end{aligned}$ | $\begin{array}{r} 12.50 \\ (10.61) \end{array}$ | $\begin{array}{r} 30.05 \\ (23.02) \end{array}$ | $\begin{array}{r} 24.04 \\ (25.36) \end{array}$ | $\begin{array}{r} 36.11 \\ (60.28) \end{array}$ | $\begin{array}{r} 12.67 \\ (21.87) \end{array}$ | $\begin{array}{r} 25.37 \\ (44.98) \end{array}$ | $\begin{array}{r} 25.06 \\ (27.66) \end{array}$ |

Note: Numbers in parentheses are standard deviations.
Table 5.14. Percentage of fish processing households using different raw materials by village type.

| Raw Materials | Fishing | Fishing cum <br> Farming | Farming | All |
| :--- | ---: | :---: | :---: | :---: |
| Fish | 100.00 | 100.00 | 100.00 | 100.00 |
| Salt | 100.00 | 87.96 | 98.15 | 95.26 |
| Sugar | 53.57 | 37.96 | 64.81 | 49.64 |
| Firewood | 50.89 | 65.74 | 68.52 | 60.22 |
| Charcoal | 0.00 | 0.00 | 1.85 | 0.36 |
| Sun-dried materials | 4.46 | 0.93 | 0.00 | 2.19 |
| Total | $(\mathrm{n}=112)$ | $(\mathrm{n}=108)$ | $(\mathrm{n}=54)$ | $(\mathrm{n}=274)$ |

In terms of price of processed products in the study areas, on average, fermented and smoked fish sold for a higher price than other products, at US $\$ 0.70 / \mathrm{kg}$ and US $\$ 0.62 / \mathrm{kg}$, respectively. The lowest priced product was fish sauce (US $\$ 0.25 / \mathrm{kg}$ ). In farming villages, the average prices for all products were high compared to other villages (Table 5.15), due to low levels of fishing and processing, and therefore availability.

Table 5.15. Average price (US\$) by product type and village type during 2002-2003.

| Type of Products | Fishing $(n=72)$ | Fishing cum Farming ( $\mathrm{n}=13$ ) | Farming $(n=50)$ | All Villages $(n=135)$ |
| :---: | :---: | :---: | :---: | :---: |
| Fermented fish | $\begin{array}{r} 0.56 \\ (027) \end{array}$ | $\begin{array}{r} 0.43 \\ (-) \end{array}$ | $\begin{array}{r} 1.25 \\ (-) \end{array}$ | $\begin{array}{r} 0.70 \\ (0.40) \end{array}$ |
| Fish fillet | $\begin{array}{r} 0.25 \\ (-) \end{array}$ | 0.00 | 0.00 | $\begin{array}{r} 0.25 \\ (-) \end{array}$ |
| Fish sauce | $\begin{array}{r} 0.28 \\ (0.08) \end{array}$ | $\begin{array}{r} 0.20 \\ (0.06) \end{array}$ | 0.00 | $\begin{array}{r} 0.25 \\ (-) \end{array}$ |
| Fish paste (prahoc) | $\begin{array}{r} 0.31 \\ (0.22) \end{array}$ | $\begin{array}{r} 0.50 \\ (0.28) \end{array}$ | $\begin{array}{r} 0.19 \\ (0.24) \end{array}$ | $\begin{array}{r} 0.36 \\ (0.25) \end{array}$ |
| Salted dried fish | $\begin{array}{r} 0.43 \\ (0.18) \end{array}$ | 0.00 | 0.00 | $\begin{array}{r} 0.43 \\ (0.18) \end{array}$ |
| Semi-final fish paste (prahoc) | $\begin{array}{r} 0.37 \\ (0.16) \end{array}$ | $\begin{array}{r} 0.15 \\ (-) \end{array}$ | 0.00 | $\begin{array}{r} 0.35 \\ (0.16) \end{array}$ |
| Smoked fish | $\begin{array}{r} 0.41 \\ (0.13) \end{array}$ | $\begin{array}{r} 0.66 \\ (0.24) \end{array}$ | $\begin{array}{r} 0.75 \\ (-) \end{array}$ | $\begin{array}{r} 0.62 \\ (0.24) \end{array}$ |
| Total | $\begin{array}{r} 0.34 \\ (0.19) \end{array}$ | $\begin{array}{r} 0.55 \\ (0.28) \end{array}$ | $\begin{array}{r} 0.46 \\ (0.49) \end{array}$ | $\begin{array}{r} 0.46 \\ (0.27) \end{array}$ |

Notes:The average price here is based on reported households only ( $n=135$ ). Numbers in parentheses are standard deviations.
Prices for processed fish products also varied between provinces, with slightly lower average prices in Kampong Chhnang province, and slightly higher prices in Siem Reap (Table 5.16).

### 5.7.2. Fish Cage and Pond Aquaculture

In Cambodia, there are two types of aquaculture in inland fisheries: cage and pen culture and pond culture. In the Great Lake, Tonle Sap and Mekong Rivers, cage and pen culture are the major systems. Normally, chdor (giant snakehead), pra (Pangasius), po (Pangasius larnaudiei) and ross (Channa striata) fish species and crocodiles are raised in the cages. Fishing households in the Great Lake and Tonle Sap and Mekong Rivers may retain some of the catch as live fish (e.g., species that are surplus to demand of the market during peak periods and small fish) in bamboo pens or in cages under their floating house (dai fishing). These fish are then raised

Table 5.16. Average price (US\$) by product type and province during 2002-2003.

| Type of Products | Kampong Chhnang $(n=72)$ | Kandal $(n=13)$ | Siem Reap $(n=50)$ | All Provinces ( $\mathrm{n}=135$ ) |
| :---: | :---: | :---: | :---: | :---: |
| Fermented fish | - | $\begin{array}{r} 0.81 \\ (0.62) \end{array}$ | $\begin{array}{r} 0.59 \\ (0.23) \end{array}$ | $\begin{array}{r} 0.70 \\ (0.40) \end{array}$ |
| Fish fillet | - | $\begin{array}{r} 0.25 \\ (-) \end{array}$ | - | $\begin{array}{r} 0.25 \\ (-) \end{array}$ |
| Fish sauce | $\begin{array}{r} 0.25 \\ (-) \end{array}$ | $\begin{array}{r} 0.25 \\ (-) \end{array}$ | $\begin{array}{r} 0.24 \\ (0.12) \end{array}$ | $\begin{array}{r} 0.25 \\ (0.08) \end{array}$ |
| Fish paste (prahoc) | $\begin{array}{r} 0.28 \\ (0.10) \end{array}$ | $\begin{array}{r} 0.35 \\ (0.17) \end{array}$ | $\begin{array}{r} 0.55 \\ (0.37) \end{array}$ | $\begin{array}{r} 0.36 \\ (0.25) \end{array}$ |
| Salted dried fish | - | - | $\begin{array}{r} 0.43 \\ (0.18) \end{array}$ | $\begin{array}{r} 0.43 \\ (0.18) \end{array}$ |
| Semi-final fish paste (prahoc) | $\begin{array}{r} 0.25 \\ (-) \end{array}$ | - | $\begin{array}{r} 0.36 \\ (0.17) \end{array}$ | $\begin{array}{r} 0.35 \\ (0.16) \end{array}$ |
| Smoked fish | $\begin{array}{r} 0.60 \\ (0.17) \end{array}$ | - | $\begin{array}{r} 0.76 \\ (0.46) \end{array}$ | $\begin{array}{r} 0.62 \\ (0.24) \end{array}$ |
| Total | $\begin{array}{r} 0.42 \\ (0.21) \end{array}$ | $\begin{array}{r} 0.40 \\ (0.30) \end{array}$ | $\begin{array}{r} 0.48 \\ (0.33) \end{array}$ | $\begin{array}{r} 0.44 \\ (0.27) \end{array}$ |

Notes:The average price here is based on reported households only ( $n=135$ ). Numbers in parentheses are standard deviations.
and fattened, and then sold in off-season (when demand is high). Cage and pen culture are common practices and have been developed by fishing communities as a secondary occupation. Pond culture has also been long developed and practiced in Cambodia, especially in areas that are located far from water bodies and fishing grounds.

In the study areas, both cage and pond culture were practiced. In total, there were 123 cages/ponds in the study villages. Overall, the average area was $18 \mathrm{~m}^{2}$ for cages and $297 \mathrm{~m}^{2}$ for ponds, while the average present value is US\$351 for a cage and US\$414 for a pond. However, it was found that in fishing villages, the average values were high compared to the other village (Table 5.17). The average value was dependent on size of cage or pond and cage construction materials. There were five fish species for fish culture in the study area: chdor, pra, po, ross and andeng tunle, and also crocodile cage culture. The average number, size and price of each species by village type are presented in Table 5.18.

Table 5.17. Percentage of households practicing fish culture and number of fish culture ponds and cages owned per household and area $\left(\mathrm{m}^{2}\right)$ by village type.

| Village Type | Cages | Ponds | Total |
| :--- | :---: | :---: | :---: |
| Fishing - 48\% of household culture |  |  |  |
| Total number of cages/ponds | 72 | 2 | 74 |
| Average area of cage/pond (m²) | 17.54 | 103.75 | 20.12 |
| Average present value of cage/pond (US\$) | 406.18 | $3,475.00$ | 497.78 |
| Fishing cum farming - 27\% of household culture |  |  |  |
| Total number of cages/ponds | 19 | 21 | 40 |
| Average area of cage/pond (m²) | 18.30 | 393.00 | 220.84 |
| Average present value of cage/pond (US\$) | 142.06 | 212.31 | 180.03 |
| Farming - 7\% of household culture | - |  |  |
| Total number of cages/ponds | - | 127.44 | 127.44 |
| Average area of cage/pond (m${ }^{2}$ ) | - | 180.72 | 180.72 |
| Average present value of cage/pond (US\$) |  |  |  |
| All villages - 28\% of household culture | 91 | 32 | 123 |
| Total number of cages/ponds | 17.70 | 297.24 | 94.39 |
| Average area of cage/pond (m²) | 351.42 | 413.64 | 368.49 |
| Average present value of cage/pond (US\$) |  |  | 9 |

Table 5.18. Species, number of fingerlings, size and average price per fingerling in cage or pond culture.

| Species | Description | Unit | Fishing | Fishing cum Farming | Farming | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Chdor (giant snakehead) | Average number | head | 2,496 | 1,400 |  | 2,369 |
|  | Average size | cm | 15.32 | 8.20 |  | 14.49 |
|  | Average price | US\$ | 0.16 | 0.06 |  | 0.15 |
| Pra (pangasius) | Average number | head | 2,115 | 2,675 | 1,333 | 2,206 |
|  | Average size | cm | 17.79 | 18.58 | 6.33 | 17.27 |
|  | Average price | US\$ | 0.11 | 0.03 | 0.04 | 0.09 |
| Po (Pangasius larnaudiei) | Average number | head | 720 |  |  | 720 |
|  | Average size | cm | 8.75 |  |  | 8.75 |
|  | Average price | US\$ | 0.06 |  |  | 0.06 |
| Ross (Channa striata) | Average number | head | 6,000 | 3,753 | 2,917 | 3,646 |
|  | Average size | cm | 8.00 | 7.79 | 5.17 | 7.19 |
|  | Average price | US\$ | 0.10 | 0.03 | 0.01 | 0.03 |
| Andeng tunle (Cnidoglanis nudiceps) | Average number | head | 3,000 |  |  | 3,000 |
|  | Average size | cm | 8.00 |  |  | 8.00 |
|  | Average price | US\$ | 0.02 |  |  | 0.02 |
| Kropeu (crocodile) | Average number | head |  | 10 |  | 10 |
|  | Average size | cm |  | 30.00 |  | 30.00 |
|  | Average price | US\$ | 0.00 | 0.09 |  | 0.09 |

Note: Scientific names are enclosed in brackets.

### 5.7.3. Aquaculture Production

Aquaculture makes up only a small proportion of total fisheries production, about $5 \%$ in 1999 (DOF 1999). This may be due to the fact that the supply of fish from capture fisheries is still sufficient. Overall, average aquaculture production was found to be highest in fishing villages, compared to other village types. As shown in Table 5.19, different fish species were farmed in different village types. Species such as chdor, pra, po and ross are commonly raised in cage culture in and along the Great Lake and Tonle Sap and Mekong Rivers. Prices varied for different species, but were found to be broadly consistent among different village types, although the average price of ross species was relatively low in farming villages, possibly due to fish being of smaller size. Most ( $97 \%$ ) of fish culture production was for sale, while the rest ( $3 \%$ ) was for household consumption.

Table 5.19. Average annual production, amount consumed and sold (kg), and price (US\$/kg) by species and village type for each cage/pond.

| Village Type/Species | Production (kg) | Consumed (kg) | Sold | Price (US\$/kg) |
| :---: | :---: | :---: | :---: | :---: |
| Fishing |  |  |  |  |
| Chdor | $\begin{array}{r} 1,670.38 \\ (2,394.48) \end{array}$ | $\begin{array}{r} 8.00 \\ (17.44) \end{array}$ | $\begin{array}{r} 1,659.44 \\ (2,389.54) \end{array}$ | $\begin{array}{r} 1.01 \\ (0.14) \end{array}$ |
| Pra | $\begin{array}{r} 1,612.32 \\ (1,846.56) \\ \hline \end{array}$ | $\begin{array}{r} 11.65 \\ (19.95) \end{array}$ | $\begin{array}{r} 1,562.61 \\ (1,865.71) \end{array}$ | $\begin{array}{r} 0.50 \\ (0.12) \end{array}$ |
| Po | $\begin{array}{r} 466.67 \\ (450.92) \end{array}$ | 0.00 | $\begin{array}{r} 466.67 \\ (450.92) \end{array}$ | $\begin{array}{r} 0.42 \\ (0.38) \end{array}$ |
| Ross | $4,000.00$ | $5.00$ $\begin{equation*} (-) \tag{-} \end{equation*}$ | $\begin{array}{r} 395.00 \\ (-) \end{array}$ | $\begin{array}{r} 1.15 \\ (-) \end{array}$ |
| Subtotal | $\begin{array}{r} 1,625.72 \\ (2,106.18) \end{array}$ | $\begin{array}{r} 9.25 \\ (18.18) \end{array}$ | $\begin{array}{r} 1,545.75 \\ (2,095.26) \end{array}$ | $\begin{array}{r} 0.76 \\ (0.30) \end{array}$ |
| Fishing cum farming |  |  |  |  |
| Chdor | $\begin{aligned} & 1,282.00 \\ & (827.27) \end{aligned}$ | $\begin{array}{r} 23.00 \\ (24.90) \end{array}$ | $\begin{aligned} & 1,259.00 \\ & (815.72) \end{aligned}$ | $\begin{array}{r} 1.02 \\ (0.06) \end{array}$ |
| Pra | $\begin{array}{r} 1,425.56 \\ (2,127.73) \end{array}$ | $\begin{array}{r} 3.50 \\ (3.51) \end{array}$ | $\begin{array}{r} 1,422.44 \\ (2,127.34) \end{array}$ | $\begin{array}{r} 0.45 \\ (0.08) \end{array}$ |
| Ross | $\begin{array}{r} 754.06 \\ (871.79) \end{array}$ | $\begin{array}{r} 36.11 \\ (77.98) \end{array}$ | $\begin{array}{r} 956.28 \\ (1,132.15) \end{array}$ | $\begin{array}{r} 1.00 \\ (0.35) \end{array}$ |
| Subtotal | $\begin{array}{r} 995.85 \\ (1,321.62) \end{array}$ | $\begin{array}{r} 24.78 \\ (60.24) \end{array}$ | $\begin{array}{r} 1,101.82 \\ (1,405.26) \end{array}$ | $\begin{array}{r} 1.46 \\ (20.75) \end{array}$ |
| Farming |  |  |  |  |
| Kranh sre | 25.00 <br> (-) | $5.00$ $(-)$ | 20.00 <br> (-) | $\begin{array}{r} 0.45 \\ (0.45) \end{array}$ |
| Pra | $283.00$ $(-)$ | $3.00$ $(-)$ | $280.00$ $(-)$ | $\begin{array}{r} 0.55 \\ (-) \end{array}$ |


| Ross | 416.67 <br> $(362.26)$ | 11.67 <br> $(16.07)$ | 405.00 <br> $(352.24)$ | 0.85 <br> $(0.30)$ |
| :--- | ---: | ---: | ---: | ---: |
| Andeng tun | 20.00 | 5.00 | 15.00 | 0.55 |
|  | $(-)$ | $(-)$ | $(-)$ | $(-)$ |
| Subtotal | 263.00 | 8.00 | 255.00 | 0.68 |
|  | $(299.80)$ | $(10.95)$ | $(292.95)$ | $(0.27)$ |

Note: Numbers in parentheses are standard deviations.
Table 5.20 shows that the average rearing period for fish culture was 13 months, although this ranged from 1 to 24 months (the one-month rearing period is for a household who had just started to raise fish).

Table 5.20. Average rearing period, minimum and maximum, of fish aquaculture by village type.

| Description | Fishing | Fishing cum Farming | Farming | All |
| :--- | ---: | ---: | ---: | ---: |
| Average of rearing | 13.65 | 13.97 | 7.11 | 13.22 |
| Minimum of rearing | 8.00 | 2.00 | 1.00 | 1.00 |
| Maximum of rearing | 24.00 | 24.00 | 12.00 | 24.00 |

## Fish Marketing and Distribution System

### 6.1. Marketing of Fresh Fish

Table 6.1 shows the marketing channels for fish sold by sample households in the previous week. Overall, $73 \%$ of households sold fresh fish and $35 \%$ ( $41 \%$ in fishing villages to $21 \%$ in farming villages) s directly to a fish collector at the fishing ground and $31 \%$ to a middleperson or trader at the landing site (31\%). Fresh fish was also sold to cage farmers ( $5 \%$ ), particularly in fishing villages ( $13 \%$ of households). The pattern of fish marketing and distribution in open and closed seasons is shown in Table 6.2. While both collectors and traders/middlepersons were important in closed season, during open season the majority of households who sold fish did so to traders and middlepersons at a landing site. During closed season, fishers may go to a distant fishing site and stay there for a few days. Catches would then be collected by a fish collector at fishing ground. In contrast, during open season, fishers tend to fish close to the village, and then take catches to middlepersons and traders at landing sites. Additionally, fishers who have borrowed money from a fish trader or middleperson (e.g., to buy fishing gear) are obligated to sell their catch through this trader until the debt is repaid.

Table 6.1. Percentage of households involved in fresh fish marketing by village type, during 2002-2003.

| Type of Fish Buyer | \% of All Sample Households |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | Fishing <br> $(\mathbf{n}=\mathbf{1 4 0})$ | Fishing cum <br> Farming ( $\mathbf{n}=\mathbf{1 3 5})$ | Farming <br> $(\mathbf{n}=\mathbf{1 3 5})$ | All <br> $(\mathbf{n}=\mathbf{4 1 0})$ |
| Fish collector at fishing ground | 40.7 | 43.0 | 20.7 | 34.9 |
| Middleperson/trader at landing site | 35.0 | 34.8 | 23.0 | 31.0 |
| Fish processor | 0.0 | 0.7 | 0.0 | 0.2 |
| Cage farmer | 13.6 | 2.2 | 0.0 | 5.4 |
| Crocodile farmer/animal | 0.7 | 0.0 | 0.0 | 0.2 |
| Others | 0.7 | 3.0 | 0.7 | 1.5 |
| Total | 90.7 | 83.7 | 44.4 | 73.2 |
| Did not sell fish | 9.3 | 16.3 | 55.6 | 26.8 |

Table 6.2. Marketing of fresh fish caught during one week in each season, 2003-2004.

| Type of Buyer | \% of All Sample Households |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | Fishing | Fishing cum <br> Farming | Farming | All |
| Closed season (August 2003) | $(\mathrm{n}=140)$ | $(\mathrm{n}=135)$ | $(\mathrm{n}=135)$ | $(\mathrm{n}=410)$ |
| Households who sold fish last week | 80.7 | 63.7 | 35.6 | 60.2 |
| Fish collector at fishing ground | 33.6 | 31.1 | 16.3 | 27.1 |
| Middleperson/trader at landing site | 30.7 | 27.4 | 19.3 | 25.9 |
| Fish processor | 0.00 | 0.7 | 0.0 | 0.2 |
| Cage farmers | 16.4 | 3.0 | 0.0 | 6.6. |
| Fishers (shrimp trap) | 0.00 | 1.5 | 0.0 | 0.5 |
| Open season (February 2004) | $(\mathrm{n}=136)$ | $(\mathrm{n}=135)$ | $(\mathrm{n}=135)$ | $(\mathrm{n}=406)$ |
| Households who sold fish last week | 88.9 | 50.4 | 26.7 | 55.2 |
| Fish collector at fishing ground | 14.1 | 11.1 | 1.5 | 8.9 |
| Middleperson/trader at landing site | 54.8 | 34.8 | 23.7 | 37.7 |
| Fish processor | 1.5 | 1.5 | 0.7 | 1.2 |
| Cage farmers | 17.8 | 3.0 | 0.7 | 7.1 |
| Fishers (shrimp trap)/crocodile farmer | 0.7 | 0.0 | 0.0 | 0.3 |

### 6.2. Marketing of Processed Fish

Overall, $39 \%$ of households sold processed fish (see Section 5.8). Almost half of these households ( $46 \%$ ) sold their product direct to consumers, while $29 \%$ to middlepersons or traders in the nearest city, and $25 \%$ to collectors on site (Table 6.3). However, in farming villages almost all (89\%) households selling processed fish sold directly to consumers.

Table 6.3. Marketing of processed fish during 2002-2003.

| Type of Buyer | \% of Households who Sold Processed Fish |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Fishing <br> $(\mathbf{n}=\mathbf{1 4 0})$ | Fishing cum Farming <br> $(\mathbf{n}=\mathbf{1 3 5})$ | Farming <br> $(\mathbf{n}=\mathbf{1 3 5})$ | All (n=410) |
| Collected on site | 17.7 | 49.1 | 5.7 | 24.7 |
| Middleperson/trader in <br> nearest city | 35.3 | 35.9 | 5.7 | 29.2 |
| Direct to consumer | 47.1 | 15.1 | 88.6 | 46.1 |

### 6.3. Fish Cage Culture Product Marketing

Overall, $28 \%$ of households cultured farmed fish (see Section 5.9), and nearly all ( $26 \%$ of all households) sold the products. The majority of sample households who sold farmed fish (cage or pond culture) did so to fish collectors on site (48\%) or middlepersons and traders at landing sites (48\%), as Table 6.4 shows. The remaining households sold farmed fish to other cage farmers or used the production to pay money lenders. In general, there did not seem to be any constraints for marketing and distribution of domestic fish culture products.

Table 6.4. Distribution of household marketing of fish products from cage/pond culture by village type.

|  | Fishing |  | Fishing cum Farming |  | Farming |  | All |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number of <br> Households | (\%) | Number of <br> Households | (\%) | Number of <br> Households | (\%) | Number of <br> Households | (\%) |
| Fish <br> collector <br> on site | 36 | 25.7 | 12 | 8.9 | 3 | 2.2 | 51 | 12.4 |
| Middle <br> person/ <br> trader at <br> landing <br> site | 30 | 21.4 | 18 | 13.3 | 3 | 2.2 | 51 | 12.4 |
| Money <br> lender | 1 | 0.7 | 1 | 0.7 | 0 | 0.0 | 2 | 0.5 |
| Crocodile <br> farmer | 0 | 0.0 | 2 | 1.5 | 0 | 0.0 | 2 | 0.5 |
| Total | 67 | 47.9 | 33 | 24.4 | 6 | 4.4 | 106 | 25.9 |

### 7.1. Agricultural Production

Land is the most important asset in the portfolio of farming and rural households. In the study areas, land was classified into five types; homestead, agricultural, pond, orchard and fallow land. In general, farming households owned more land than households in other village types (Table 7.1).

On average, the area of homestead land owned by sample households was $349 \mathrm{~m}^{2}$ per household. Households in fishing villages owned the least area of homestead land, at $200 \mathrm{~m}^{2}$ only. One of the reasons why fishing households own less homestead land is that, in general, fishing households have cage culture under their floating house or near their house on the lake, whereas farming households have ponds in their homestead land areas. The average size of pond owned by the sample households was $84 \mathrm{~m}^{2}$. This was found to be higher for households in farming villages $\left(142 \mathrm{~m}^{2}\right)$ and reflects the fact that there is more land in farming villages. Overall, the average area of agricultural land owned was $10,897 \mathrm{~m}^{2}$ per household, but was greatest in fishing cum farming villages at $16,531 \mathrm{~m}^{2}$ ( 1.6 ha ).

Table 7.1. Average land area $\left(\mathrm{m}^{2}\right)$ owned per household by village type.

| Type of Land/ <br> Average Area Owned $\left(\mathbf{m}^{\mathbf{2}}\right)$ | Fishing <br> $(\mathbf{n}=\mathbf{1 4 0})$ | Fishing cum Farming <br> $\mathbf{( n = 1 3 5 )}$ | Farming <br> $\mathbf{( n = 1 3 5 )}$ | All <br> $(\mathbf{n}=\mathbf{4 1 0})$ |
| :--- | ---: | :---: | :---: | :---: |
| Homestead | 200.45 | 443.30 | 409.54 | 349.48 |
| Agricultural | $3,687.57$ | $16,530.67$ | $12,754.10$ | $10,897.19$ |
| Pond | 37.82 | 74.42 | 142.06 | 84.17 |
| Orchard | 113.55 | 24.99 | $1,402.15$ | 505.54 |
| Fallow land | 40.39 | 411.64 | 632.33 | 359.98 |

Table 7.2 shows the average land allocation of surveyed households by type of crop or vegetable, type of land and irrigation status in the study areas. Generally, most land used for rice and crop cultivation was nonirrigated. However, some land used to grow vegetables, such as cucumber, eggplant and lotus, was irrigated. Generally, most agricultural land in Cambodia is not irrigated.

As shown in Table 7.3, there is a variety of crops and vegetables in the study areas including corn/maize, mung bean, soybean, yard-long bean, lotus, cucumber, chili, sesame, watermelon, eggplant, pumpkin, wax gourd and sweet potato. Most of the sample households were engaged in rice crop
(50\%), mung bean ( $12 \%$ ), chili ( $10 \%$ ) and corn/maize ( $9 \%$ ) (Appendix A, Table 15). The average annual production of rice and mung bean (crops grown in highest quantities overall) for sample households was $3,110 \mathrm{~kg}$ and $3,123 \mathrm{~kg}$, respectively. This was followed by watermelon ( $1,396 \mathrm{~kg}$ ), chili $(1,287 \mathrm{~kg})$, eggplant $(1,035 \mathrm{~kg})$ and sesame ( 1005 kg ). In terms of total value, mung bean represented the most valuable crop grown, and the average annual production was valued at US\$959 per household (for households growing the crop). This was followed by sesame (US\$361) and rice (US\$298). In terms of value per kilogram, sesame and yard-long bean represented the most valuable crops, being worth US $\$ 0.36$ per kg .

The results indicated that fishing cum farming villages had higher rice production compared to farming village, which is unlikely. This may be due to the fact that these village types have bigger ricefields compared to farming only village.

The sample households in general use family laborers that include both men and women (Appendix A, Table 16). On the average, there is no significant difference in wage rates between men and women (Appendix A, Table 17).

Table 7.2. Allocation of land for various crops during 2003/2004.

| Crop/Vegetables | Average Land Area (m$\left.{ }^{2}\right)$ |  | Percentage* (\%) |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  | Irrigated | Nonirrigated | All | Irrigated | Nonirrigated |
| Rice (wet and dry) | 2,932 | 40,134 | 43,066 | 6.94 | 93.06 |
| Corn/maize | 278 | 3,245 | 3,523 | 7.90 | 92.10 |
| Mung bean | 2,609 | 29,200 | 31,809 | 8.20 | 91.80 |
| Soya bean | - | 4,778 | 4,778 | 0.00 | 100.00 |
| Yard-long bean | - | 45 | 45 | 0.00 | 100.00 |
| Lotus | 2,688 | 8,938 | 11,625 | 23.12 | 76.88 |
| Cucumber | 333 | 711 | 1,044 | 31.91 | 68.09 |
| Chili | 2 | 6,020 | 6,022 | 0.03 | 99.97 |
| Sesame | 1,000 | 26,633 | 27,633 | 3.62 | 96.38 |
| Watermelon | 1,084 | 1,631 | 2,715 | 39.92 | 60.08 |
| Eggplant | - | 823 | 823 | 0.00 | 100.00 |
| Pamlein | - | 6,100 | 6,100 | 0.00 | 100.00 |
| Wax gourd | - | 1,202 | 1,202 | 0.00 | 100.00 |
| Tobacco | - | 150 | 150 | 0.00 | 100.00 |
| Sweet potato | - | 440 | 440 | 0.00 | 100.00 |
| Cabbage | - | 80 | 80 | 0.00 | 100.00 |

Notes:These data are based on households who reported only.
*Percentage of total land area used for each type of crop/vegetable.

Table 7.3. Average production and values of crops/vegetables by village type in 2003.

| Crop and <br> Vegetable | Fishing Village |  | Fishing cum <br> Farming |  | Farming |  | All Villages |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | Products <br> (kg) | Values <br> (US\$) | Products <br> (kg) | Values <br> (US\$) | Products <br> (kg) | Values <br> (US\$) | Products <br> (kg) | Values <br> (US\$) |
| Rice | 1,449 | 118 | 4,488 | 349 | 2,944 | 314 | 3,110 | 298 |
| Corn/maize | 104 | 20 | 730 | 105 | 35 | 7 | 335 | 50 |
| Mung bean | 70 | 14 | 3,747 | 1,141 | 1,474 | 483 | 3,123 | 959 |
| Soybean | - | 0 | 680 | 211 | 125 | 37 | 284 | 87 |
| Yard-long <br> bean | - | 0 | 25 | 9 | - | 0 | 25 | 9 |
| Lotus | - | 0 | 733 | 199 | 210 | 60 | 406 | 112 |
| Cucumber | 271 | 44 | 123 | 20 | 20 | 2 | 210 | 34 |
| Chili | 1,350 | 104 | 1,048 | 71 | 1,387 | 89 | 1,287 | 85 |
| Sesame | 5 | 1 | 1,096 | 394 | - | 0 | 1,005 | 361 |
| Watermelon | - | 0 | 100 | 25 | 1,504 | 58 | 1,396 | 56 |
| Eggplant | - | 0 | 70 | 9 | 2,000 | 25 | 1,035 | 17 |
| Pamlein | 750 | 161 | 850 | 22 | - | 0 | 821 | 61 |
| Wax gourd | 187 | 7 | 1,000 | 25 | 2,000 | 75 | 515 | 18 |
| Sweet <br> potato | 800 | 56 | 500 | 38 |  | 0 | 650 | 47 |
| Cabbage | - | 0 | - | 0 | 50 | 13 | 50 | 13 |

### 7.2. Use of Common Pool Resources

Households depend on a vast number of common pool resources, including firewood, aquatic plants, wild animals, fruits and animal grazing areas. The number of households using each of a range of resources is shown in Table 7.4. It shows that sample households overwhelmingly relied on forest resources of the Great Lake and Bassac River area. Every household collected firewood for household cooking, fish processing and other related activities. More than $50 \%$ of the sample households collected self-grown vegetations, such as morning glory, trouy rang, water lily, etc., from the Lake, $20-25 \%$ households collected lotus/lotus roots and sundance leaves. Almost $42 \%$ of the sample households derived benefits of water transport either as a passenger or as a provider of transportation services. On the average, more than $30 \%$ of the sample households collected nonfish aquatic animals, such as rats, mollusks and snails/crabs, and $22 \%$ of the households collected swamp eels any time of the year. In addition, the Lake resources provided animal grazing and duck raising benefits to fewer households. Few households also reported to have recreation benefits from the Lake resources.

The relative importance of each of the common pool resources used by households is shown in Figure 7.1. Households were asked to rate each resource as most important, important, somewhat important or not at all important. Generally, the resources considered most important were those used by the greatest number of households. Overall, firewood, river transportation, morning glory, water lily and trouy rang plants and animal grazing land were considered the most important resources.

Table 7.4. Number of households using common pool resources from the Tonle Sap Lake and surrounding area in 2003.

| Resources | Number of Households Collected |  |  |  | Percentage of Households Collected |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Kandal | Kampong Chhnang | Siem <br> Reap | All | Kandal | Kampong Chhnang | Siem <br> Reap | All |
| Firewood | 140 | 135 | 134 | 409 | 100.00 | 100.00 | 99.26 | 99.76 |
| Morning glory | 111 | 125 | 112 | 348 | 79.29 | 92.59 | 82.96 | 84.88 |
| Trouy rang | 93 | 113 | 83 | 289 | 66.43 | 83.70 | 61.48 | 70.49 |
| Water lily | 91 | 83 | 93 | 267 | 65.00 | 61.48 | 68.89 | 65.12 |
| Phkasnor | 94 | 95 | 71 | 260 | 67.14 | 70.37 | 52.59 | 63.41 |
| Sundance (fruit) | 57 | 61 | 53 | 171 | 40.71 | 45.19 | 39.26 | 41.71 |
| Transportation | 58 | 57 | 56 | 171 | 41.43 | 42.22 | 41.48 | 41.71 |
| Rat | 45 | 45 | 59 | 149 | 32.14 | 33.33 | 43.70 | 36.34 |
| Mollusk | 40 | 45 | 49 | 134 | 28.57 | 33.33 | 36.30 | 32.68 |
| Snails/crabs | 41 | 45 | 48 | 134 | 29.29 | 33.33 | 35.56 | 32.68 |
| Lotus/lotus roots | 20 | 49 | 40 | 109 | 14.29 | 36.30 | 29.63 | 26.59 |
| Swamp eel | 46 | 26 | 19 | 91 | 32.86 | 19.26 | 14.07 | 22.20 |
| Mat-making materials | 8 | 44 | 30 | 82 | 5.71 | 32.59 | 22.22 | 20.00 |
| Sundance (leaves) | 17 | 37 | 28 | 82 | 12.14 | 27.41 | 20.74 | 20.00 |
| Snakes | 40 | 24 | 8 | 72 | 28.57 | 17.78 | 5.93 | 17.56 |
| Kanchhet | 9 | 31 | 30 | 70 | 6.43 | 22.96 | 22.22 | 17.07 |
| Traditional medicine | 27 | 24 | 16 | 67 | 19.29 | 17.78 | 11.85 | 16.34 |
| Animal grazing | 1 | 8 | 42 | 51 | 0.71 | 5.93 | 31.11 | 12.44 |
| Recreation | 18 | 31 | 2 | 51 | 12.86 | 22.96 | 1.48 | 12.44 |
| Toads | 19 | 12 | 18 | 49 | 13.57 | 8.89 | 13.33 | 11.95 |
| Bamboo/canes | 14 | 8 | 6 | 28 | 10 | 5.93 | 4.44 | 6.83 |
| Saomaoprey | 7 | 10 | 6 | 23 | 5 | 7.41 | 4.44 | 5.61 |
| Wild animals/ birds | 5 | 17 |  | 22 | 3.57 | 12.59 | 0 | 5.37 |
| Duck grazing | 1 | 2 | 11 | 14 | 0.71 | 1.48 | 8.15 | 3.41 |
| Turtles | 3 | 3 | 1 | 7 | 2.14 | 2.22 | 0.74 | 1.71 |

Table 7.5 provides information on average quantity and value of each open access resources derived by the sample households year round. Product values were estimated based on the respondents' assigned price against each resource. It is clear from the table that, on the average, each household collected $1,943 \mathrm{~kg}$ of firewood, which had value worth US $\$ 29$. Among the three types of villages, households of the fishing cum farming villages collected the highest amount of firewood ( $2,256 \mathrm{~kg}$ ) followed by households of farming only villages. Although households in fishing only villages collected the least firewood ( $1,913 \mathrm{~kg}$ ), the average total value was the highest (US\$34) in these villages. This may be due to higher collection cost as they live in distant places from the flooded forests. Our observation during field visits and data collection revealed the alarming fact that not only the households living within the Lake area collected forest resources for subsistence use. Tons of forest resources were extracted by either the residents or nonresidents of the Lake area for commercial purpose that put enormous pressure to forest resources within the Lake area, which contributed to the destruction of fish habitat and environment. In terms of quantity, among other products, mat-making materials ( 98 kg ), morning glory ( 44 kg ), water lily ( 17 kg ), snails/crabs ( 16 kg ) and bamboo/canes ( 14


Figure 7.1. Relative importance of open access resources to sample households.
Note: Importance scores were estimated based on the following scale: Most important $=3$, important $=2$, somewhat important $=1$, not important $=0$.
kg ) were important. In total, sample households, on the average, collected $2,355 \mathrm{~kg}$ of different products and services that naturally grew in the Lake area that had a total average value of US\$132.

Table 7.5. Average collection $(\mathbf{k g})$ and value of open access resources by sample households.

| Resources | Fishing Village |  | Fishing cum Farming Village |  | Farming Village |  | All |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity (kg) | Value <br> (US\$) | Quantity (kg) | Value (US\$) | Quantity (kg) | Value <br> (US\$) | Quantity (kg) | Value (US\$) |
| Animal grazing | 10.00 | 5.00 | 204.38 | 33.27 | 102.62 | 17.52 | 116.76 | 19.74 |
| Bamboo/canes | 14.93 | 10.73 | 18.13 | 10.94 | 10.33 | 6.50 | 14.86 | 9.88 |
| Duck grazing | 2.00 | 3.50 | 21.22 | 3.25 | 18.16 | 2.65 | 17.44 | 2.79 |
| Firewood | 1,913.15 | 33.94 | 2,256.04 | 30.07 | 1,659.99 | 22.90 | 1943.31 | 29.06 |
| Kanchet | 5.00 | 0.67 | 6.03 | 0.60 | 3.03 | 0.42 | 4.61 | 0.53 |
| Lotus/lotus roots | 7.55 | 0.95 | 8.53 | 1.38 | 9.25 | 1.35 | 8.61 | 1.29 |
| Mat-making materials | 60.50 | 7.63 | 46.61 | 4.64 | 183.33 | 10.56 | 97.99 | 7.10 |
| Mollusk | 27.19 | 4.51 | 10.33 | 2.37 | 10.98 | 1.69 | 15.60 | 2.76 |
| Morning glory | 53.33 | 4.02 | 44.16 | 4.95 | 33.50 | 4.84 | 43.66 | 4.61 |
| Phkasnor | 5.32 | 1.13 | 6.28 | 1.27 | 3.97 | 0.95 | 5.31 | 1.13 |
| Rat | 11.20 | 3.47 | 6.53 | 2.73 | 6.00 | 3.10 | 7.73 | 3.10 |
| Recreation | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Saomaoprey | 4.14 | 0.30 | 2.70 | 0.39 | 1.58 | 0.19 | 2.85 | 0.31 |
| Snails/crab collection | 25.72 | 3.06 | 15.38 | 2.19 | 8.50 | 1.06 | 16.08 | 2.05 |
| Snake | 8.30 | 5.48 | 3.71 | 1.57 | 3.75 | 2.19 | 6.26 | 3.81 |
| Sundance (fruit) | 10.90 | 2.36 | 9.00 | 1.44 | 5.55 | 1.05 | 8.56 | 1.63 |
| Sundance (leaves) | 5.59 | 0.33 | 2.74 | 0.35 | 2.11 | 0.26 | 3.12 | 0.32 |
| Swamp eel | 6.55 | 51.41 | 4.88 | 11.73 | 3.16 | 3.43 | 5.37 | 30.05 |
| Toad | 5.63 | 3.40 | 3.00 | 1.56 | 3.22 | 1.32 | 4.10 | 2.19 |
| Traditional medicine | 4.80 | 1.15 | 6.06 | 2.30 | 5.19 | 1.41 | 5.34 | 1.62 |
| Transportation | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Trouy rang | 4.03 | 0.72 | 4.49 | 0.71 | 3.57 | 0.44 | 4.08 | 0.64 |
| Turtles | 7.33 | 5.00 | 3.00 | 2.83 | 2.00 | 5.00 | 4.71 | 4.07 |
| Water lily | 21.87 | 1.89 | 13.34 | 1.40 | 14.97 | 4.01 | 16.81 | 2.47 |
| Wild animal/birds | 7.00 | 0.90 | 0.59 | 0.44 |  |  | 2.05 | 0.55 |
| Total | 2,222.0 | 151.6 | 2,697.1 | 122.4 | 2,094.8 | 92.8 | 2,355.2 | 131.7 |

## Summary of Results

### 8.1. Socioeconomic Characteristics of Households

TThe average household size for the sample villages was 6.4 , ranging from 2 to 15 in the overall sample. The average age of the household head was 45 years, ranging from 20 to 77 years. Overall, $76 \%$ of household members were over 10 years of age, and therefore able to participate in household and/or income-generating activities. The vast majority ( $99 \%$ ) of the sample households were of Khmer origin. Although most households were headed by men, a significant minority ( $15 \%$ ) were headed by females.

Overall, the majority of household heads received 1-3 years education (69\%), although $13 \%$ received no formal schooling. The proportion receiving no education was highest in fishing villages, where $19 \%$ of household heads were never been to school. This suggests that there may be fewer educational opportunities in fishing communities compared to farming villages. Of all household members, $35 \%$ received $1-3$ years education; $24 \%$, $4-5$ years; and $16 \%, 6$ years or more. Overall, $25 \%$ of all household members received no education ( $29 \%$ of female household members).

The primary occupation of the household head was generally fishing (54\% overall, $87 \%$ in fishing villages) or farming ( $39 \%$ overall, $85 \%$ in farming villages). Secondary occupations consisted of fishing (27\%), farming ( $17 \%$ ), fish culture ( $12 \%$ ), fish processing ( $12 \%$ ), laboring ( $9 \%$ ) or small business ( $9 \%$ ). Similarly, the main primary occupations of all household members were farming ( $27 \%$ ), fishing ( $23 \%$ ) and studying ( $26 \%$ ). Only $8 \%$ of household members mentioned housekeeping or daily labor as their primary occupation, suggesting that nearly all members of the household were engaged in income-generating or livelihood activities for most of their time. The occupation of the household head was linked to educational level. Although fishing and farming represented the main occupations for most household heads, all those involved in value-adding (fish culture or processing) and/or business-generating activities received some level of education.

### 8.2. Housing and Assets

Overall, the value of houses owned in each village type was directly related to the total household income; households with the greatest annual income also owned the most valuable houses in the village. The average house
value was US\$2,041, although this varied significantly from US\$129 for the poorest households (with annual income less than US\$100) to US\$2,330 for households with an annual income over US $\$ 400$. Generally, farming households owned houses of greater value, and a greater amount of land than fishing or fishing cum farming households.

On average, each household owned assets (excluding the house) worth a total of US $\$ 1,570$, although fishing households owned a higher value of assets than farming households (US\$2,806 compared to US\$892). This reflects more widespread ownership of motorized boats, generators and cell phones in fishing villages. In contrast, farming and fishing cum farming households owned a greater value of farm equipment and livestock. Almost all households owned some fishing, farming and fish processing equipment.

Ownership of assets is linked directly to household income. Households accumulate assets such as fishing gear, farming equipment, electrical equipment, animals, house and land as investment to increase fishing or farming production, to improve standard of living and food security. Therefore, the value of fishing gear owned is positively related to size of catch, and the value of processing and farming equipment owned is linked to production and income from these occupations.

### 8.3. Annual Household Income

Overall, the average household income was highest in fishing cum farming villages (US\$1,507), followed by fishing villages (US\$1,462) and farming villages (US\$703). Fishing and related activities (processing, trade, fish culture) were the most important income-generating activities, making up $61 \%$ of household income. Overall, farming generated $19 \%$ of household income and other activities generated $20 \%$.

Fish farming represented the highest single income-generating activity; an average annual income of US $\$ 1,024$ for households was involved. The other important sources of household income included fishing (which generated an average annual income of US\$609 for households involved), farming (US\$438), fish processing (US\$203) and government or private employment (US\$351). Generally, multiple occupations resulted in the highest overall annual household incomes. Almost half of all households (49\%) borrowed money, mainly from friends or relatives. This was highest in fishing villages (69\%), where households often borrowed money to purchase new fishing gear.

### 8.4. Food Consumption

The overall average expenditure on food and consumables (including household production) was US\$20.4 per household per week, or US\$3.2 per capita. This was highest in fishing households (US\$3.6) and least in farming households (US\$2.7). Overall, $60 \%$ of consumables were bought from the market and $40 \%$ were produced by the household. On average, households consumed $35 \mathrm{~kg} /$ week of meat, fish and processed fish. This ranged from 49 $\mathrm{kg} /$ week in farming households to $28 \mathrm{~kg} /$ week in fishing and fishing cum farming villages. Additionally, meat formed a greater portion of this intake in farming households (55\%) compared to fishing households (40\%).

### 8.5. Fishing Activities

Overall, $84 \%$ of households in the sample villages fished regularly. The majority ( $62 \%$ ) fished year round, $14 \%$ fished only in the closed season and $8 \%$ only in the open season. However, in farming villages, only $29 \%$ of households fished year round and $32 \%$ fished only occasionally or not at all.

In fishing villages, the vast majority of the sample households (95\%) fished for both sale and household consumption. This contrasted with farming villages, where only $40 \%$ of households fished for both sale and household consumption and $27 \%$ fished for household consumption only. In fishing cum farming villages, $56 \%$ of households fished for sale and consumption and $30 \%$ fished only for consumption at home.

Overall, 1.15 person-hours per household per day were spent fishing in open season, and 3.54 person-hours per household per day in closed season. This was greatest in fishing households ( 4.55 in open season and 2.46 in closed season) and least in farming households ( 2.02 in closed season and 0.23 in open season). In fishing and fishing cum farming households, two people per household were generally involved in fishing, while in farming households this was usually just one person. This reflects the larger gear typically used by fishing households, which requires two people to operate.

During open season, fishing takes place mainly on the Great Lake and its linked rivers. During closed season, a greater number of different fishing grounds within the extended Lake area are used, including flooded forests and ricefields in addition to rivers, streams and the Lake itself. Farming
households tended to fish mainly in ricefields during closed season (as fishing can be conducted while planting or harvesting rice). The main fishing gears used were gillnets, bamboo traps (which are used mainly in closed season when the river is not flooded) and hooked longlines. There was a positive relationship between the value of fishing gear owned and catch amount, reflecting the greater capacity of larger scale gear and investment of full-time fishing households.

### 8.6. Fish Production and Consumption

Overall, the total annual catch per household was $3,990 \mathrm{~kg}$, the majority of which ( $3,500 \mathrm{~kg}$ ) was caught in open season. This ranged from $8,197 \mathrm{~kg}$ in fishing villages to 557 kg in farming villages and reflects catches from lot fisheries during open season. The vast majority of the catch ( $75 \%$ ) was sold, while the remainder was either used for fish cage/pond culture feed ( $11 \%$ ), processed ( $8 \%$ ) or consumed at home ( $6 \%$ ). A similar amount of fish was consumed at home by households in all village types, although fishing households sold a greater proportion of their overall catches. Overall, 73\% of all households sold fresh fish; $35 \%$ of all households sold directly to a collector at the fishing site; and $31 \%$ sold to a middleperson or trader at a landing site.

A wide variety of fish species were caught in all village types. However, the top 20 species represented $85 \%$ of the total catch by volume in closed season, and $72 \%$ in open season. Furthermore, the top six species make up $41 \%$ of the total catch amount during closed season (kampleanh sre, real, kampleanh pluk, kampeus, chkok and chpin) and $50 \%$ of the catch during open season (kampleanh sre, real, kampleanh pluk, kross and khnong veng). The average price for fresh fish during closed season in 2003 was US\$0.39/ kg , although this was highest in farming villages (US\$0.46). However, there was significant variation among the prices of different species sold in open and closed seasons. Overall, prices varied from US $\$ 0.38 \mathrm{~kg}$ for chkok sold in open season to US $\$ 1.25 / \mathrm{kg}$ for andeng tunle sold during closed season.

### 8.7. Fish Processing

Overall, $63 \%$ of households processed fish, although this ranged from 79\% in fishing villages to $38 \%$ in farming villages. Typically, fish processing involved 5-8 people, including 3-6 hired laborers, with higher numbers
employed during the peak fishing season. On average, households produced $167 \mathrm{~kg} /$ year of processed fish products, ranging from $305 \mathrm{~kg} /$ year in fishing villages to $28 \mathrm{~kg} /$ year on farming villages. Overall, $85 \%$ of processed fish production was sold, and $15 \%$ was consumed at home. Overall, $23 \%$ of all households ( $39 \%$ of those who processed fish) sold processed fish products. Of those households who sold processed fish, $46 \%$ sold direct to consumers, $29 \%$ sold to middlepersons or traders in the nearest town and $25 \%$ sold to collectors. However, in farming villages (where only $2 \%$ of households sold processed fish) nearly all sales ( $89 \%$ ) were direct to the consumer. The average price for processed fish was US $\$ 0.46 / \mathrm{kg}$, although this varied from US $\$ 1.25 / \mathrm{kg}$ for fermented fish sold in farming villages to US $\$ 0.15 / \mathrm{kg}$ for prahoc sold in fishing cum farming villages.

### 8.8. Pond and Cage Aquaculture

Overall, $28 \%$ of the sample households farmed fish in cages or ponds, and nearly all ( $26 \%$ of all households) sold some or all of the products. Fish culture practice was highest in fishing villages ( $48 \%$ of households) and lowest in farming villages ( $7 \%$ of households). The average aquaculture production in sample villages was $1,358 \mathrm{~kg} /$ year per household, with highest production in fishing villages and lowest in fishing cum farming villages. There were two main marketing channels for domestic aquaculture production; half of all households who sold farmed fish sold to fish collectors and half sold to traders and middlepersons at landing sites.

### 8.9. Agriculture

On average, households owned $349 \mathrm{~m}^{2}$ of homestead land (although fishing village households owned only $200 \mathrm{~m}^{2}$ on average) and $10,897 \mathrm{~m}^{2}$ of agricultural land ( $3,688 \mathrm{~m}^{2}$ in fishing villages). Almost all agricultural land was nonirrigated. A variety of crops were grown including rice, beans, sesame and chili. In terms of quantity, rice and mung bean represented the highest crop volumes ( 3,110 and $3,123 \mathrm{~kg} / \mathrm{year}$, respectively), and mung bean cultivation represented the highest average income generation (US\$959/ year). However, sesame and yard-long bean represented the most valuable crops grown, both generating US $\$ 0.36 / \mathrm{kg}$.

### 8.10. Use of Other Common Pool Resources

The common pool resources collected and used most commonly by householders were firewood, morning glory, trouy rang, water lily and phkasnor (aquatic plants) and Sundance fruit. These were also considered to be the most important of all resources available to householders, along with use of the river for transportation. On the average, the sample households collected $2,355 \mathrm{~kg}$ of common pool resources that had a value of US\$132. In terms of value and weight, firewood is a dominant resource to households irrespective of village type.

## Conclusions

The results of this study show that households in the Tonle Sap area were highly dependent on aquatic and other natural resources for livelihoods and income. Almost all households had diversified livelihood strategies, incorporating fishing, fish processing, farming and other occupations. Aquatic resources in the Tonle Sap area provided a wide range of use values for dependent users. Fish catches were sold for income generation, consumed fresh by the household, processed and preserved for later household consumption (thereby providing food security), and used as input or feed for aquaculture. Likewise, rice and crop farming, as well as collection of common pool resources, such as aquatic plants, animals and firewood, provided income and food for household consumption.

Overall, fishing and related activities generated $61 \%$ of household income, and fishing (or fish culture) represented the single most lucrative incomegenerating activity in all village types. Although this study interviewed a relatively small sample in different village types (fishing, fishing cum farming and farming), certain differences in livelihood strategies, asset ownership and income were noted among the three village types included in the survey. Fishing and fishing cum farming households spent more time and effort, and relied more heavily on fishing and related activities. This was seen to correspond with higher overall incomes and asset ownership than farming households. Education levels for household heads were fairly low in all village types. However, fishing households generally had lower levels of education compared to farming households, and therefore had fewer employment opportunities open to them. This made these households particularly at risk to threats and changes to fishery resources.

Aquaculture was practiced by around a third of sampled households but would seem to present a viable livelihood strategy for the majority of fishing and farming households, as it can be land or river-based. The production can be used for household consumption and/or income generation. Demand for fish was consistently high, and likely to increase rather than decrease in the future. Aquaculture could perhaps help meet this demand. Current aquaculture practice is capture-fisheries dependent, relying on wild fish fry and could not replace fishing as a livelihood option. Aquaculture could serve as a useful source of additional income and may relieve some pressure from inland capture fisheries. However, widespread uptake of aquaculture is limited by capital to buy cages, land for ponds and equipment.

As a caveat, it is again stressed that the economic values of aquatic resources generated by this current study were in gross terms. The limited time and resources at hand when this study was conducted necessitated the current estimation. The gross values therefore should be compared with production costs to get a fuller picture of the net contribution of resources to rural livelihoods. Along this line, future efforts can be geared towards the gathering of input quantity and input price data for purposes of estimating the costs associated to each livelihood activity. The data gathering can be done through another survey or through less expensive methods, such as key informant interviews or other forms of participatory rural appraisal techniques.

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## Appendix A (Tables)

Table 1. Education of household heads by ethnicity (\%).

| Education Level | Khmer <br> $(\mathbf{n}=\mathbf{4 0 5})$ | Chinese <br> $(\mathbf{n}=\mathbf{1})$ | Vietnamese <br> $(\mathbf{n}=\mathbf{3})$ | Cham <br> $(\mathbf{n}=\mathbf{1})$ | All <br> $(\mathbf{n}=\mathbf{4 1 0})$ |
| :--- | ---: | :---: | :---: | :---: | :---: |
| No education | 12.84 | 0.00 | 33.33 | 100.00 | 13.17 |
| Less than 3 years | 69.38 | 100.00 | 66.67 | 0.00 | 69.27 |
| 4-5 years | 8.89 | 0.00 | 0.00 | 0.00 | 8.78 |
| 6-10 years | 8.64 | 0.00 | 0.00 | 0.00 | 8.54 |
| Above 10 years | 0.25 | 0.00 | 0.00 | 0.00 | 0.24 |
| All | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |

Table 2. Education of household heads by income (US\$) group.

| Education | Number of <br> Households | Percentage Compared to Number <br> of Households by Level of Education |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  | $<\mathbf{1 0 0}$ | $\mathbf{1 0 0 - 2 0 0}$ | $\mathbf{2 0 0 - 3 0 0}$ | $\mathbf{3 0 0 - 4 0 0}$ | $\mathbf{4 0 0 - 5 0 0}$ |
| No education |  | 3.70 | 9.26 | 22.22 | 14.81 | 50.00 |
| Below 3 years |  | 1.76 | 8.10 | 8.10 | 11.97 | 70.07 |
| 4-5 years |  | 0.00 | 5.56 | 5.56 | 8.33 | 80.56 |
| 6-10 years | 35 | 0.00 | 11.43 | 5.71 | 0.00 | 82.86 |
| Above 10 years | 1 | 0.00 | 0.00 | 0.00 | 0.00 | 100.00 |
| Total | 410 | 1.71 | 8.29 | 9.51 | 14.81 | 69.51 |

Table 3. Secondary occupation of eligible members of sample households by village type.

| Type of Occupation | Fishing <br> $\mathbf{( n = 4 0 6 )}$ | Fishing and Farming <br> $\mathbf{( n = 4 5 2 )}$ | Farming and Fishing <br> $\mathbf{( n = 5 6 2 )}$ | All Villages <br> $(\mathbf{n}=\mathbf{1 , 4 2 0})$ |
| :--- | ---: | ---: | ---: | ---: |
| Fishing | 10.10 | 11.95 | 18.15 | 13.87 |
| Fish processing | 11.58 | 14.16 | 1.25 | 8.31 |
| Fish trading | 3.69 | 0.66 | 0.53 | 1.48 |
| Fish culture | 28.57 | 10.62 | 1.60 | 12.18 |
| Net/gearmaking | 1.48 | 2.88 | 0.18 | 1.41 |
| Bamboo and cane <br> works | 0.99 | 0.88 | 0.00 | 0.56 |
| Farming | 10.84 | 18.58 | 23.13 | 18.17 |
| Daily labor | 4.19 | 2.88 | 9.79 | 6.69 |
| Housekeeping | 2.96 | 4.65 | 2.31 | 2.68 |
| Shop/small business | 4.93 | 0.88 | 8.54 | 6.27 |
| Government/private <br> job | 0.00 | 0.00 | 0.53 | 0.49 |
| Motor taxi/engine boat <br> driving | 0.00 | 25.22 | 0.18 | 0.07 |
| Money lending | 0.00 |  | 26.51 | 23.73 |
| Fuel wood collection | 18.23 |  |  | 0.21 |


| Livestock raising | 0.00 | 0.88 | 3.91 | 1.83 |
| :--- | ---: | ---: | ---: | ---: |
| Student | 1.23 | 0.22 | 1.78 | 1.13 |
| Others | 1.23 | 0.44 | 1.07 | 0.92 |
| Total | 100.00 | 100.00 | 100.00 | 100.00 |

Table 4. Distribution of housing type of sample households.

| Type of House | Percent of Households |
| :--- | ---: |
| Small floating house of wood and tin/tile roof | 3.46 |
| Medium floating house made of wood and tin/tile roof | 6.42 |
| Big floating house made of wood and tin/tile roof | 3.46 |
| Small floating house made of can/bamboo and palm leaves | 8.89 |
| Medium floating house made of can/bamboo and palm leaves | 3.21 |
| Big floating house made of can/bamboo and palm leaves | 0.74 |
| Small house made of wood and tin/tile roof | 5.43 |
| Medium house made of wood and tin/tile roof | 20.99 |
| Big house made of wood and tin/tile roof | 23.70 |
| Small house made of can/bamboo and palm leaves | 12.59 |
| Medium house made of can/bamboo and palm leaves | 8.89 |
| Big house made of can/bamboo and palm leaves | 2.22 |
| Total (n=410) | 100.00 |

Table 5. Percentage distribution source of electricity of sample households by income and village type.

| Income <br> Groups | Fishing Village <br> Generator <br> $(\mathbf{n}=\mathbf{1 3})$ |  |  | Connected with <br> Electricity <br> $(\mathbf{n}=\mathbf{1 5})$ | Connected with <br> Generator on <br> Rent (n=2) |
| :--- | ---: | ---: | ---: | ---: | ---: | | Fishing and Farming Village <br> Generator <br> $(\mathbf{n}=\mathbf{3})$ |  | Other's <br> Generator <br> $(\mathbf{n}=\mathbf{1 1 )}$ |
| :---: | :---: | :---: |
| $<100$ |  |  |

Table 6. Sources of energy for cooking by village type.

| Source of Energy | Village Type |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Fishing$(n=140)$ |  | Fishing and Farming$(n=135)$ |  | Farming and Fishing ( $\mathrm{n}=135$ ) |  |
|  | No. of hh | (\%) | No. of hh | (\%) | No. of hh | (\%) |
| Forest wood | 138 | 97.87 | 135 | 100.00 | 129 | 96.27 |
| Biogas burner | 3 | 2.13 | 2 | 1.48 | 1 | 0.75 |
| Charcoal | 1 | 0.71 | 0 | 0.00 | 2 | 1.49 |
| Others | 1 | 0.71 | 0 | 0.00 | 0 | 0.00 |
| Total cases | 143 | 102.14 | 137 | 101.48 | 132 | 97.77 |

hh - household.

Table 7. Sources of drinking, cooking and bathing water of sample households by province.

| Village Type | Source of Water (\%) |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  | River and Lake | Bottled Water | Tube Well | Pond | Rain |
| Drinking | $(n=238)$ | $(n=6)$ | $(n=108)$ | $(n=40)$ | $(n=15)$ |
| Kampong Chhnang | 46.64 | 0.00 | 22.22 | 0.00 | 0.00 |
| Kandal | 23.95 | 16.67 | 54.63 | 50.00 | 20.00 |
| Siem Reap | 29.41 | 83.33 | 23.15 | 50.00 | 80.00 |
| Total (n=410) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| Cooking | $(n=265)$ | $(n=0)$ | $(n=85)$ | $(n=49)$ | $(n=10)$ |
| Kampong Chhnang | 43.77 | 0.00 | 22.35 | 0.00 | 0.00 |
| Kandal | 25.28 | 0.00 | 60.00 | 34.69 | 50.00 |
| Siem Reap | 30.94 | 0.00 | 17.65 | 65.31 | 50.00 |
| Total ( $n=410$ ) | 100.00 | 0.00 | 100.00 | 100.00 | 100.00 |
| Bathing | $(n=285)$ | $(n=0)$ | $(n=85)$ | $(n=39)$ | $(n=0)$ |
| Kampong Chhnang | 41.40 | 0.00 | 20.00 | 0.00 | 0.00 |
| Kandal | 27.72 | 0.00 | 64.71 | 15.38 | 0.00 |
| Siem Reap | 30.88 | 0.00 | 15.29 | 84.62 | 0.00 |
| Total (n=410) | 100.00 | 0 | 100.00 | 100.00 | 0.00 |

Table 8. Percentage of households having access to drinking water by type of water and income group.

| Income Group | River/Lake | Bottled Water | Tube Well | Pond | Rain | All |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| $<100(\mathrm{n}=25)$ | 68.00 | 0.00 | 12.00 | 8.00 | 12.00 | 100.00 |
| $100-200(\mathrm{n}=50)$ | 34.00 | 2.00 | 36.00 | 12.00 | 16.00 | 100.00 |
| $200-300(\mathrm{n}=55)$ | 45.45 | 3.64 | 25.45 | 5.45 | 20.00 | 100.00 |
| $300-400(\mathrm{n}=59)$ | 38.98 | 0.00 | 27.12 | 11.86 | 22.03 | 100.00 |
| $400+(\mathrm{n}=385)$ | 40.78 | 1.56 | 22.86 | 11.95 | 22.86 | 100.00 |

Table 9. Average value of household assets and house by province in US\$.

| Asset Type | Kampong Chhnang | Kandal | Siem Reap | All Provinces |
| :--- | ---: | ---: | ---: | ---: |
| House | $1,371.67$ | $1,917.95$ | $2,433.14$ | $1,907.71$ |
| Electronic appliances | 60.34 | 44.67 | 116.29 | 73.41 |
| Transport equipment | 444.25 | $1,983.47$ | 882.17 | $1,114.03$ |
| Furniture and fixtures | 29.20 | 51.99 | 20.77 | 34.21 |
| Generator | 14.26 | 11.89 | 72.71 | 32.70 |
| Tube wells | 4.81 | 10.66 | 0.28 | 5.31 |
| Livestock | 42.40 | 196.27 | 118.98 | 120.16 |
| Cell phone | 7.72 | 10.61 | 74.47 | 30.74 |
| Poultry | 2.98 | 5.09 | 2.19 | 3.43 |
| Modern farm equipment | 56.14 | 53.86 | 210.70 | 106.25 |
| Traditional farm equipment | 15.61 | 24.34 | 39.84 | 26.57 |
| All assets without house | 677.71 | $2,392.85$ | $1,538.40$ | $1,546.81$ |
| All assets | $2,049.38$ | $4,310.80$ | $3,971.54$ | $3,454.52$ |

Table 10. Primary, secondary and tertiary gear used by households (\%) during last week, closed season, from the date of survey, by village type (August 2003).

| Gear Type | Fishing Village ( $\mathrm{n}=140$ ) | Fishing cum Farming Village ( $\mathrm{n}=135$ ) | Farming Village ( $\mathrm{n}=135$ ) | All Villages $(n=410)$ |
| :---: | :---: | :---: | :---: | :---: |
| Primary gear |  |  |  |  |
| Gillnet | 63.57 | 58.52 | 56.30 | 59.51 |
| Castnet | 0.00 | 0.00 | 2.22 | 0.73 |
| Bamboo fence trap | 5.00 | 14.07 | 4.44 | 7.80 |
| Seine net | 0.71 | 0.00 | 0.00 | 0.24 |
| Hook longline | 4.29 | 2.96 | 2.22 | 3.17 |
| Bagnet | 0.00 | 0.74 | 0.00 | 0.24 |
| Bamboo fence trap | 0.71 | 1.48 | 1.48 | 1.22 |
| Net | 0.71 | 0.74 | 0.00 | 0.49 |
| Folded woven trap | 11.43 | 2.96 | 0.74 | 5.12 |
| Bamboo pieced eel trap | 7.14 | 0.74 | 0.00 | 2.68 |
| Single hooked line | 0.00 | 0.00 | 0.74 | 0.24 |
| Secondary gear |  |  |  |  |
| Gillnet | 5.00 | 0.74 | 0.74 | 2.20 |
| Castnet | 0.71 | 1.48 | 1.48 | 1.22 |
| Bamboo fence trap | 5.71 | 7.41 | 2.22 | 5.12 |
| Seine net | 1.43 | 2.96 | 0.00 | 1.46 |
| Hook longline | 6.43 | 3.70 | 10.37 | 6.83 |
| Bamboo fence trap | 0.71 | 1.48 | 0.74 | 0.98 |
| Net | 0.00 | 3.70 | 1.48 | 1.71 |


| Folded woven trap | 7.14 | 1.48 | 0.74 | 3.17 |
| :--- | :--- | :--- | :--- | :--- |
| Bamboo pieced eel trap | 2.14 | 0.00 | 0.00 | 0.73 |
| Small vertical slit trap | 2.86 | 0.00 | 2.22 | 1.71 |
| Tertiary gear |  |  |  |  |
| Bamboo fence trap | 0.00 | 0.74 | 0.00 | 0.24 |
| Hook longline | 0.71 | 0.74 | 0.00 | 0.49 |
| Net | 0.00 | 0.74 | 0.74 | 0.49 |
| Folded woven trap | 5.00 | 1.48 | 0.00 | 2.20 |
| Bamboo pieced eel trap | 1.43 | 0.00 | 0.00 | 0.49 |

Table 11. Top 20 species by sum of volume and average price in Kampong Chnang province during the week before the date of interview (August 2003).

| Top 20 by Volume |  |  | Top 20 by price |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Species | Sum of Caught (kg) | Price (US\$) | Species | Sum of Caught (kg) | Price (US\$) |
| Chlang | 558 | 0.423 | Kropoat | 154 | 0.813 |
| Kampleanh pluck | 512 | 0.084 | Chpin | 14 | 0.813 |
| Real | 481 | 0.081 | Prolung | 19 | 0.656 |
| Chrakeng | 447 | 0.382 | Kambot chromoss | 1 | 0.625 |
| Kanh choss | 371 | 0.119 | Kromorm | 64 | 0.600 |
| Kross | 307 | 0.080 | Kray | 2 | 0.500 |
| Kampeus | 245 | 0.430 | Bey kamnath, khlar | 4 | 0.450 |
| Chkauk | 232 | 0.407 | Kampleav | 3 | 0.438 |
| Kropoat | 154 | 0.813 | Krum | 115 | 0.437 |
| Krum | 115 | 0.437 | Kampeus | 245 | 0.430 |
| Chpin | 113 | 0.347 | Chlang | 558 | 0.423 |
| Kranh sre | 92 | 0.149 | Chkauk | 232 | 0.407 |
| Kantrop | 90 | 0.122 | Slat | 35 | 0.396 |
| Linh | 89 | 0.046 | Ross, phatouk | 33 | 0.388 |
| Chkok tituy | 79 | 0.344 | Chakeng | 447 | 0.382 |
| Kampleanh sre | 77 | 0.079 | Pream | 7 | 0.375 |
| Sroka kdam | 74 | 0.075 | 626 | 2 | 0.375 |
| Kromorm | 64 | 0.600 | Kess | 1 | 0.375 |
| Kanh choss chnot | 55 | 0.175 | Kamport | 18 | 0.350 |
| Damrey | 46 | 0.328 | Chpin | 113 | 0.347 |
| Top 20 species ${ }^{1}$ | 4,201 | 0.276 | Top 20 species ${ }^{1}$ | 2,067 | 0.479 |
| Other species ${ }^{2}$ | 513 | 0.217 | Other species ${ }^{2}$ | 2,647 | 0.118 |
| All species ${ }^{3}$ | 4,714 | 0.216 | All species ${ }^{3}$ | 4,714 | 0.216 |

Notes:
${ }^{1}$ Top 20 species: This raw is total caught by top 20 species and average price.
${ }^{2}$ Other species:Total caught of other species excluding top 20 species and average price.
${ }^{3}$ All species:Total caught in all species and average price.

Table 12. Top 20 species by sum of volume and average price in Kandal province during the week before the date of interview (August 2003).

| Top 20 by Volumes |  |  | Top 20 by Price |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Species | Sum of Caught (kg) | Price (US\$) | Species | Sum of Caught (kg) | Price (US\$) |
| Kampleanh sre | 2,240 | 0.202 | Antung | 448 | 1.105 |
| Kantrop | 767 | 0.278 | Khacheung | 30 | 0.625 |
| Chpin | 613 | 0.410 | Damrey | 4 | 0.608 |
| Krai | 532 | 0.226 | Trasok | 104 | 0.575 |
| Real | 494 | 0.164 | Antung | 73 | 0.542 |
| Kampleanh pluck | 486 | 0.214 | Kanchorn chey | 1 | 0.500 |
| Chakeng | 454 | 0.415 | Chlang | 61 | 0.500 |
| Antung | 448 | 1.105 | Kropoat | 6 | 0.433 |
| Kanhchoss krabey | 433 | 0.178 | Ross, phatouk | 257 | 0.428 |
| Kanh choss chnot | 395 | 0.212 | Chakeng | 454 | 0.415 |
| Slat | 343 | 0.362 | Chpin | 613 | 0.410 |
| Kross | 329 | 0.290 | Kampeus | 155 | 0.394 |
| Sroka kdam | 290 | 0.113 | Kanhchoss | 34 | 0.379 |
| Angkot prak | 288 | 0.125 | Slat | 343 | 0.362 |
| Andeng tun | 270 | 0.138 | Chakeng | 100 | 0.354 |
| Ross, phatouk | 257 | 0.428 | Kanhchoss thmor | 25 | 0.322 |
| Kanthor | 234 | 0.307 | Kross | 23 | 0.313 |
| Andeng reung | 200 | 0.100 | Kanthor | 234 | 0.307 |
| Khayong beung | 185 | 0.092 | Kross | 329 | 0.290 |
| Kaek | 172 | 0.278 | Kantrop | 767 | 0.278 |
| Top 20 species $^{1}$ | 9,430 | 0.282 | Top 20 species ${ }^{1}$ | 4,061 | 0.457 |
| Other species ${ }^{2}$ | 1,331 | 0.230 | Other species ${ }^{2}$ | 6,700 | 0.144 |
| All species ${ }^{3}$ | 10,761 | 0.316 | All species ${ }^{3}$ | 10,761 | 0.316 |

Notes
${ }^{1}$ Top 20:This raw is total caught by top 20 species and average price.
${ }^{2}$ Other species:Total caught of other species excluding top 20 species and average price.
${ }^{3}$ All species:Total caught in all species and average price.

Table 13. Top 20 species by sum of volume and average price in Siem Reap province during the week before the date of interview (August 2003).

| Top 20 by Volume |  |  | Top 20 by price |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Species | $\begin{gathered} \text { Sum of } \\ \text { Caught (kg) } \end{gathered}$ | Price (US\$) | Species | Sum of Caught (kg) | Price (US\$) |
| Pous prolit | 1,750 | 0.075 | Chlang | 21 | 4.058 |
| Chkauk | 977 | 0.460 | Andeng tunle | 3 | 1.250 |
| Kampleanh sre | 827 | 0.056 | Real, real top | 14 | 1.000 |
| Kampeus | 710 | 0.368 | Ross | 1 | 1.000 |
| Andeng tun | 536 | 0.365 | Promar | 34 | 0.831 |
| Real | 450 | 0.586 | Kanh choss thmor | 4 | 0.750 |
| Angkot prak | 428 | 0.153 | Chlang | 142 | 0.700 |
| Ta oan | 412 | 0.292 | Proul | 119 | 0.693 |
| Kampleanh pluck | 313 | 0.171 | Krolang | 60 | 0.625 |
| Chpin | 234 | 0.413 | Andat chker | 5 | 0.625 |
| Kanh choss kdaung | 222 | 0.420 | Kanh chruk loeurng | 3 | 0.625 |
| Changvar prolung | 210 | 0.463 | Real | 450 | 0.586 |
| Kross | 173 | 0.240 | Pra | 3 | 0.575 |
| Kantrong preng | 159 | 0.470 | Ross, phtouk | 17 | 0.535 |
| Chlang | 142 | 0.700 | Chpin, chpin prak | 22 | 0.500 |
| Chakeng | 123 | 0.468 | Linh | 6 | 0.500 |
| Proul | 119 | 0.693 | Kamboth chromoss | 3 | 0.500 |
| Kranh sre | 103 | 0.329 | Kanh choss chnot | 1 | 0.500 |
| Krolang | 60 | 0.625 | Kantrong preng | 159 | 0.470 |
| Andat chker | 59 | 0.454 | Chakeng | 123 | 0.468 |
| Top 20 species ${ }^{1}$ | 8,007 | 0.390 | Top 20 species ${ }^{1}$ | 1,190 | 0.840 |
| Other species ${ }^{2}$ | 549 | 0.462 | Other species ${ }^{2}$ | 7,366 | 0.237 |
| All species ${ }^{3}$ | 8,556 | 0.404 | All species ${ }^{3}$ | 8,556 | 0.404 |

Notes:
Top 20:This raw is total caught by top 20 species and average price.
${ }^{2}$ Others: Total caught of other species excluding top 20 species and average price.
${ }^{3}$ All species:Total caught in all species and average price.

Table 14. Percentage distribution of sample households for fish processing place.

| Province |  |  | At Home |  | At River Site |  | Others |  |
| :--- | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Number | (\%) | Number | (\%) | Number | (\%) |  |
| Kampong Chnang ( $\mathrm{n}=135$ ) | 87 | 65 | 74.71 | 28 | 37.48 | 1 | 2.67 |  |
| Kandal ( $\mathrm{n}=140$ ) | 112 | 110 | 98.21 | 2 | 2.04 | - | 0.00 |  |
| Siem Reap ( $\mathrm{n}=135$ ) | 70 | 63 | 90.00 | 9 | 10.00 | - | 0.00 |  |
| Total ( $\mathrm{n}=410)$ | 269 | 238 | 88.48 | 39 | 44.08 | 1 | 2.27 |  |

Table 15. Number of households involved in farming activities by type of crops and village type.

| Crops/Vegetables | Fishing | Fishing cum Farming | Farming | All |
| :---: | :---: | :---: | :---: | :---: |
| Rice | 23 | 43 | 127 | 193 |
| Corn/maize | 7 | 14 | 13 | 34 |
| Mung bean | 1 | 34 | 11 | 46 |
| Soya bean |  | 4 | 10 | 14 |
| Yard-long bean |  | 1 |  | 1 |
| Lotus |  | 3 | 5 | 8 |
| Cucumber | 6 | 2 | 1 | 9 |
| Chili | 2 | 11 | 25 | 38 |
| Sesame | 1 | 11 |  | 12 |
| Watermelon |  | 1 | 12 | 13 |
| Eggplant |  | 1 | 1 | 2 |
| Pamlein | 2 | 5 |  | 7 |
| Wax gourd | 6 | 1 | 1 | 8 |
| Sweet potato | 1 | 1 |  | 2 |

Table 16. Type of labor utilization by crop and by gender.

| Crop/Vegetable | Male |  |  | Female |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Self | Exchange | Hired | Self | Exchange | Hired |
| Rice (wet and dry) | 2 | 0 | 4 | 2 | 0 | 51 |
| Corn/maize | 2 | 0 | 0 | 2 | 0 | 0 |
| Mung bean | 2 | 0 | 2 | 2 | 0 | 6 |
| Soya bean | 2 | 0 | 0 | 2 | 0 | 1 |
| Lotus | 2 | 0 | 0 | 2 | 0 | 13 |
| Cucumber | 1 | 0 | 0 | 2 | 0 | 0 |
| Chili | 2 | 0 | 0 | 2 | 0 | 1 |
| Sesame | 2 | 0 | 6 | 1 | 0 | 13 |
| Watermelon | 2 | 2 | 0 | 2 | 0 | 0 |
| Eggplant | 2 | 0 | 0 | 2 | 0 | 0 |
| Pamlein | 1 | 0 | 0 | 1 | 0 | 0 |
| Wax gourd | 1 | 0 | 0 | 2 | 0 | 0 |
| Tobacco | 1 | 0 | 0 | 3 | 0 | 0 |
| Sweet potato | 1 | 0 | 0 | 2 | 0 | 0 |

Table 17. Average daily wage of labor by type of crop/vegetable and sex.

| Crop/Vegetable | Wage Rate (US\$) |  |
| :--- | :---: | :---: |
|  | Male | Female |
| Rice | 0.75 | 0.74 |
| Corn/maize | 0.67 | 0.67 |
| Mung bean | 0.82 | 0.76 |
| Soya bean | 0.63 | 0.65 |
| Lotus | 0.75 | 1.00 |
| Chili | 0.69 | 0.64 |
| Sesame | 0.85 | 0.80 |
| Pamlein | 0.75 | 0.69 |
| Grand total | 0.76 | 0.74 |

# Appendix B1: <br> Guide Questions for the Village General Information 

Questionnaire for the Village General Information<br>Socioeconomic Component of ADB IFReDI/TA<br>Project of The WorldFish Center

## 1 - General Information

Chief of village: $\qquad$
Village name:
Commune: $\qquad$
District name:
Province: $\qquad$

## 2 - Situation of Village

- Total households:
- Total population:

Male:
Female:

- Poor families:
- Medium families :
- Rich families:
- Total female-headed household
- Principal occupation
- Landless:


## 3 - Infrastructure

- Number of school/s:
+ Primary school
+ Secondary school
- Number of market/s
- Number of hospital/s
- Number of pagoda/s
- Road condition
- Means of transportation
$\qquad$
$\qquad$
$\qquad$
$\square$

: ..........................................................................
$\qquad$
:
- Number of well water : Well water
How far $(\mathrm{km})$ from village to district? $\qquad$ Tube well water
How far (km) from village to district? ? $\qquad$


## Appendix B2: <br> Questionnaire for First Round Data Collection

## Economic Valuation of Aquatic Resources of Tonle Sap Basin ADB-IFReDI TA, Implemented by the WorldFish Center <br> (August 2003)

## I Location and Address:

Name of the household head: $\qquad$
Village: Commune: $\qquad$
District:
Province (Kampong Chhnang 1, Siem Reap 2, Kandal 3): $\qquad$
Village type (fishing 1, fishing and farming 2, farming and fishing 3): $\qquad$$\square$

## II Profile of the head of the household:

1 Age: $\qquad$
2 Sex (male 1, female 2): $\qquad$
3 Ethnicity (Khmer 1, Chinese 2, Vietnamese 3, Cham 4, others 5): $\qquad$$\square$
4 Education (0, below 3 years, 4-5 years, 6-10 years, above 10 years): ..... $\square$5 Religion (Buddhist 1, Muslim 2, Christian 3, others 4):
$\qquad$
$\qquad$
$\square$
7 Secondary occupation: ..... $\square$
Code: fishing 1, fish processing 2, fish trading 3, fish culture 4, net/gear making 5 , farming 6 , laborer 7 , small business 8 , money lending 9 , fuel wood collection 10 , motor taxi/car/engine boat driving 11, government/ngo job 12, housekeeping 13 , teaching 14 , others 15

8 Household income (Riel) from the sources below during September 2002 to August 2003
Fishing:
Fish processing:
Fish trading:

Fish culture:
Net/gear making:
Bamboo and cane works:
Farming:
Daily labor:
Housekeeping:
Shop/small business:
Government/private job:
Motor taxi/engine boat driving:
Money lending:
Fuel wood collection:
Livestock raising:
Crocodile culture: $\qquad$
Others (specify): $\qquad$
Note: For fishing-related information, collect information by closed and open season and then add up.

III Profile of the members of the household including household head
9 Total number of members in the household: Male: $\square$ Female: $\square$
10 Age distribution of the members (years):
Below 5
6 to 10
11 to 15
16 to 30
31 to 45
46 to 60
Above 60
Male: $\square$ Female: $\square$
Male: $\square$ Female: $\square$
Male: $\square$ Female: $\square$
Male: $\square$ Female: $\square$
Male: $\square$ Female: $\square$
Male: $\square$ Female: $\square$
Male: $\square$ Female: $\square$

11 Level of education of the eligible members of the households in years:
$0 \quad$ Male: $\square$ Female: $\square$ $\qquad$
1 to 3
4 to 5
6 to 10
Above 10
Male Female: $\qquad$
Male: Female: $\qquad$
Male: Female: $\square$
Male:Female: $\square$

12 Number of members in the household eligible to work:
Male: $\square$ Female: $\square$ $\square$
13 Occupation of the eligible(from 10 years) members of the household:

|  | P S |  | P S |
| :---: | :---: | :---: | :---: |
| Fishing | Male: | Female: |  |
| Fish processing | Male: | Female: |  |
| Fish trading | Male: | Female: |  |
| Fish culture | Male: | Female: |  |
| Net/gear making | Male: | Female: |  |
| Bamboo and cane works | Male: | Female: |  |
| Farming | Male: | Female: |  |
| Daily labor | Male: | Female: |  |
| Housekeeping | Male: | Female: |  |
| Shop/small business | Male: | Female: |  |
| Government/private job | Male: | Female: |  |
| Motor taxi/engine boat driving | Male: | Female: |  |
| Money lending | Male: | Female: |  |
| Fuel wood collection | Male: | Female: |  |
| Student | Male: $\square$ | Female: |  |

IV Environment, Sanitation and Energy Sources$\square$
14 Type or status of latrine/toilet
Open latrine above water/land ..... 1
No latrine/toilet ..... 2
Sanitary latrine ..... 3
Others (specify) ..... 4
15 Sources and nature of drinking water
River/lake water ..... 1
Bottled water ..... 2
Tubewell water ..... 3
Pond water ..... 4
Others (specify) ..... 5
16 If river/lake/pond, do you purify or boil the water (yes 1, no 2)
$\square$
17 Sources of cooking and washing water ..... 1
Pond water ..... 2
Tubewell water ..... 3
Others (specify) ..... 4
18 Sources of bathing and cleaning water River/lake water ..... 1
Pond water ..... 2
Tubewell water ..... 3
Others (specify) ..... 4
19 Sources of medical care:
Village quack ..... 1
Medical clinic (public) ..... 2
Medical clinic (private) ..... 3
Traditional herbs ..... 4
Others ..... 520 How far (km) is the nearest hospital from your house? (km)
$\qquad$
21 Is your village connected with electricity grid? (yes 1, no 2)
22 Do you have electricity in your home? (yes 1, no 2)
23 If yes, sources of electricity:

$\qquad$
Own generator ..... 1
Connected with electricity grid ..... 2
Connected with private generator ..... 3
24 If no, what are the sources of household energy needs?
For lighting:
Kerosene lamp ..... 1
Candle ..... 2
Battery ..... 3
Others (specify) ..... 4
For cooking and fish processing:
Forest wood ..... 1
Biogas burner ..... 2
Charcoal ..... 4
Others (specify) ..... 5

25 If firewood, from where do you collect firewood and how much
$(\mathrm{kg})$ ?
Flooded forest: $\qquad$
Mountain forest: $\qquad$
Homestead forest: $\qquad$
Others (specify): $\qquad$

## V Household asset and land ownership

26 Land ownership status

| Land Type | Area in $\mathbf{m}^{2}$ |
| :--- | :--- |
| Homestead |  |
| Agricultural land |  |
| Pond land |  |
| Orchard land |  |
| Fallow land |  |

27 Housing type.
Floating:
Small floating house made of wood and tin/tile roof 1
Medium floating house made of wood and tin/tile roof ............... 2
Big floating house made of wood and tin/tile roof ....................... 3
Small floating house made of cane/bamboo and palm leaves ..... 4
Medium floating house made of cane/bamboo and palm leaves. 5
Big floating house made of cane/bamboo and palm leaves ......... 6
On land:
Small house made of wood and tin/tile roof 7
Medium house made of wood and tin/tile roof ............................ 8
Big house made of wood and tin/tile roof 9
Small house made of cane/bamboo and palm leaves .................. 10
Medium house made of cane/bamboo and palm leaves .............. 11
Big house made of cane/bamboo and palm leaves ..................... 12
28 Present value of the house (in riel): $\qquad$

29 Present value of household assets:
Electronic appliances:
Transport equipment (boat, bicycle, motorbike, motor boat): $\qquad$
Furniture/fixtures: $\qquad$
Electricity generator: $\qquad$
Battery: $\qquad$
Tubewell: $\qquad$
Hand phone/radio transmission: $\qquad$
30 Fisheries and fishing-related assets and present value (Riel)

| Fishing Equipment | Number | Present Value (Riel) |
| :--- | :--- | :--- |
| Harpoon |  |  |
| Bamboo trap |  |  |
| Castnet |  |  |
| Liftnet |  |  |
| Gillnet |  |  |
| Seine net |  |  |
| Hook longline |  |  |
| Bamboo fence |  |  |
| Bagnet (nonmotorized) |  |  |
| Funnel trap |  |  |
| Others (specify) |  |  |

31 Present value of assets related to fish processing

| Processing Equipment | Number | Present Value (Riel) |
| :--- | :--- | :--- |
| Barrel |  |  |
| Cube |  |  |
| Smoke griller |  |  |
| Jar |  |  |
| Others (specify) |  |  |

32 a. Present value of farm equipment
Traditional: $\qquad$
Modern:
b. Value of livestock and poultry

## VI Fishing and related activities

33 How many people in your household do fishing?
Male: $\qquad$ Female:

34 What time of the year do you fish?
(closed season 1, open season 2 , all season 3 , occassional 4)
35 Why do you fish? (for sale 1, consumption only 2)
36 Did you fish last week?(yes 1, no 2)
37 If yes, how many days? $\qquad$
38 How many hours per day? $\qquad$
39 How many persons? $\qquad$
40 How much fish (in kg ) did you catch, consume and sell during last week? (Use Species Code List.)

| Species | Quantity (kg) |  |  |  |  | Price/ | Buyer* |
| :--- | :--- | :--- | :--- | :--- | :---: | :---: | :---: |
|  | Caught | Sold | Consumed | Processed | Fish <br> feed** |  |  |
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*Buyer: fish collector on site 1 , middleperson/trader at the landing site 2 , fish processor 3, cage farmer 4, animal/crocodile farmer 5
**Include animal feed also

41 Where did you catch fish? (ricefield 1, Great Lake 2, river 3, canal 4, flooded forest 5, fishing lot 6, pond 7)

42 What type of fishing gear did you use for fishing?:
(gillnet 1, castnet 2, bamboo fenced trap 3, seine net 4, longline 5, scoopnet 6, bagnet 7, bamboo fenced trap 8, net 9)

43 What type of boat did you use for fishing and at what cost?

| Type of <br> Boat | Number of <br> Boats | Owned | Renting <br> Cost | Fuel Cost (Riel) |
| :--- | :--- | :--- | :---: | :--- |
| Motorized |  |  |  |  |
| Non- <br> motorized |  |  |  |  |
| Others <br> (specify) |  |  |  |  |

44 How much fish (in kg ) could you catch, consume and sell during open season in 2002?
Caught (kg):
Consumed (kg):
Sold (kg):
Processed (kg):
Used as fish feed (kg): $\qquad$
45 How much fish (in kg ) could you catch, consume and sell during closed season in 2003?
Caught (kg):
Consumed (kg):
Sold (kg):
Processed (kg):
Used as fish feed (kg): $\qquad$
46 Where did you sell fish during the last open and closed seasons?
To fish collector on site 1

To middleperson/trader at the landing site ......................... 2
To fish processor
3
To cage farmer ................................................................... 4
To animal/crocodile farmer 5
Others (specify) .................................................................. 6

47 What species did you catch? (Use Species Code List)

| Open Season 2002 |  | Close Season 2003 |  |
| :--- | :---: | :--- | :--- |
| Species | Rank by Quantity <br> Caught | Species | Rank by Quantity <br> Caught |
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48 How do you market your fish? (yes 1, no 2)
Carry to the market to sell directly to the consumers
Carry to the landing site and sell to wholesaler Middlepersons collect from fishing ground Wholesale buyer from whom you borrowed money Others (specify)

49 Did you borrow money during this year? (yes 1, no 2)
50 If the answer is "yes", from whom did you borrow money? (yes 1 , no 2 )
Friends and relatives.................................................... 1
Financial institutions.................................................... 2
Local money lender..................................................... 3
Fish trader/wholesaler.................................................... 4
Others (specify) .......................................................... 5

51 Are you obliged to sell fish to your trader/money lender? (yes 1, no 2)

52 If yes, do you get market price for your fish? (yes 1, no 2)
53 If no, how much less per kg ? $\qquad$

## VII Fish Processing Activities

54 Do you process fish? (yes 1, no 2)
55 If yes, purpose of processing: (yes 1, no 2)
Self-consumption
For sale


56 What fish products did you process during September 2002 - August 2003?

| Products | Quantity <br> $(\mathbf{k g})$ | Sold (kg) | Consumption <br> (kg) | Price/ <br> $\mathbf{k g}$ |
| :--- | :---: | :--- | :--- | :--- |
| Salted dried <br> fish |  |  |  |  |
| Dried fish |  |  |  |  |
| Smoked fish |  |  |  |  |
| Fermented fish |  |  |  |  |
| Fish fillet |  |  |  |  |
| Prahoc |  |  |  |  |
| Semi-final <br> prahoc |  |  |  |  |
| Fisah sauce |  |  |  |  |
| Fish ball |  |  |  |  |
| Others <br> (specify) |  |  |  |  |

57 Where do you process fish?
Within house........................................ 1
River bank........................................... 2
Other (specify)...................................... 3

58 What kind of raw materials did you use for processing?

| Raw Materials | Quantity (kg) | Price/kg |
| :--- | :--- | :--- |
| Fish |  |  |
| Salt |  |  |
| Sugar |  |  |
| Firewood |  |  |
| Charcoal |  |  |
| Fuel |  |  |
| Sun-dried materials $\left(\mathrm{m}^{2}\right)$ |  |  |
| Others (specify) |  |  |

## 59 Labor Utilization

| Sex | Peak Season |  | Wage Rate | Nonpeak Season |  | Wage <br>  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Self | Hired |  | Self | Hired |  |
| Male |  |  |  |  |  |  |
| Female |  |  |  |  |  |  |

60 How much processed fish did you sell during September 2002 -
August, 2003

| Type of <br> Processed <br> Fish | Amount Sold <br> (kg) | Price/kg | Buyer** | Amount <br> Consumed |
| :--- | :--- | :--- | :--- | :--- |
| Salted dry |  |  |  |  |
| Dried fish |  |  |  |  |
| Smoked |  |  |  |  |
| Fermented |  |  |  |  |
| Prahoc |  |  |  |  |
| Fish sauce |  |  |  |  |
| Others |  |  |  |  |

[^2]
## VIII Fish Cage/Pond Culture

61 Do you culture fish in cage or pond? (yes 1, no 2)
62 If yes, in how many cages/ponds: $\qquad$
63 Total area of cages/ponds $\left(\mathrm{m}^{2}\right)$ : $\qquad$
64 Present value of the cage/pond (riel): $\qquad$
65 Type of species and number of fingerlings:

| Species | Number | Size <br> $(\mathbf{c m})$ | Source | Cost per <br> Fingerling <br> (Riel) |
| :--- | :--- | :--- | :--- | :---: |
| Giant snakehead |  |  |  |  |
| Pangusius |  |  |  |  |
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66 Operating cost per day:
Labor (hours):
-maintenance: $\qquad$
-fish collection: $\qquad$
Fish bought (kg): $\qquad$
Fish caught (kg): $\qquad$
Other costs: $\qquad$
67 Rearing period (months): $\qquad$

68 Total production (kg) and selling price:

| Species | Consumption | Production | Sold | Price/kg | Buyer* |
| :---: | :--- | :--- | :--- | :--- | :--- |
| Giant <br> snakehead |  |  |  |  |  |
| Pangusius |  |  |  |  |  |
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*Buyer: fish collector on site 1, middleperson/trader at the landing site 2, fish processor 3, money lender/collector 4, animal/crocodile farmer 5

## IX Farming Activities

69 Farm production during September 2003 - August 2003

| Crops and Vegetables | Production (in kg) | Total Value (Riel) |
| :---: | :--- | :--- |
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70 Labor utilization in farming activities during 2002-2003

| Crops/ | Male |  |  | Female |  |  | Wage Rate |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Vegetables | Self | Exchange | Hired | Self | Exchange | Hired | Male |
| Female |  |  |  |  |  |  |  |  |
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71 Input cost (Riel) of farming activities during 2002-2003.

| Crops/ <br> Vegetables | Inputs Cost |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
|  | Irrigation | Chemical <br> Fertilizers | Cow <br> Dung | Seeds |  |
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72 How much land (in m${ }^{2}$ ) did you cultivate during 2002-2003?

| Crops /Vegetables | Land Cultivated |  |
| :---: | :---: | :---: |
|  | Irrigated | Nonirrigated |
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## X Dependence of Households on Resources within Lake and Flooded Forest

73 What resources do you collect from the Lake and flooded forest and how do you value them in your daily life?

| Resources | Yes/ <br> No | Quantity (kg) |  | Value | How <br> Important* |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Firewood |  |  |  |  |  |
| Bamboo/canes |  |  |  |  |  |
| Mat-making materials |  |  |  |  |  |
| Wild animals/birds |  |  |  |  |  |
| Transportation |  |  |  |  |  |
| Animal grazing |  |  |  |  |  |
| Duck grazing |  |  |  |  |  |
| Fruits collection |  |  |  |  |  |
| Sundance (fruit) |  |  |  |  |  |
| Sundance (leaves) |  |  |  |  |  |
| Phkasnor |  |  |  |  |  |
| Water lily |  |  |  |  |  |
| Lotus/lotus roots |  |  |  |  |  |
| Trouy rang |  |  |  |  |  |
| Kanchet |  |  |  |  |  |
| Saomaoprey |  |  |  |  |  |
| Morning glory |  |  |  |  |  |
| Snails/crab collection |  |  |  |  |  |
| Mollusk |  |  |  |  |  |
| Rat |  |  |  |  |  |
| Toad |  |  |  |  |  |
| Turtles |  |  |  |  |  |
| Tortoises |  |  |  |  |  |
| Swamp eel |  |  |  |  |  |
| Snake |  |  |  |  |  |
| Traditional medicine |  |  |  |  |  |
| Recreation |  |  |  |  |  |
| Ver innnn |  |  |  |  |  |

[^3]
## XI Household Consumption during Last 7 Days

74 How much of the following items did your household consume during last week?

| Consumable <br> Items | Quantity (kg) |  | Price/kg |
| :--- | :--- | :--- | :--- |
|  | Self | Market |  |
| Rice |  |  |  |
| Corn |  |  |  |
| Noodles |  |  |  |
| Vegetables |  |  |  |
| Fish |  |  |  |
| Chicken |  |  |  |
| Meat |  |  |  |
| Bread |  |  |  |
| Salted dried fish |  |  |  |
| Prahoc |  |  |  |
| Fermented |  |  |  |
| Smoked fish |  |  |  |
| Fish egg |  |  |  |
| Fish sauce |  |  |  |
| Fish ball |  |  |  |
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Interviewed by: $\qquad$ Verified by: $\qquad$
Date: $\qquad$ Date: $\qquad$

# Appendix B3: <br> Questionnaire for Second Round Data Collection 

## Economic Valuation of Aquatic Resources of Tonle Sap Basin ADB-IFReDI TA, Implemented by the WorldFish Center (January 2004)

## I Location and Address:

Name of household head: $\qquad$
Village:
Commune: $\qquad$
District:
Province (Kampong Chhnang 1, Siem Reap 2, Kandal 3): $\qquad$
Village type (fishing 1, fishing and farming 2, farming and fishing 3):

## II Fishing and related activities

1 How many people in your household do fishing this week?
Male: $\square$ Female: $\qquad$
2 Did you fish last week?(yes 1, no 2)
3 If yes, how many days? $\qquad$
4 How many hours per day? $\qquad$
5 How many persons? $\qquad$

6 How much fish (in kg ) did you catch, consume and sell during last week? (Use Species Code List.)

| Species | Quantity (kg) |  |  |  |  |  | Price/ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | Buyer*

*Buyer: fish collector on site 1, middleperson/trader at the landing site 2, fish processor 3, cage farmers 4 , animal/crocodile farmer 5
**include animal feed also

7 Where did you catch fish?
(rice field 1, Great Lake 2, river 3, canal 4, flooded forest 5, fishing lot 6, pond 7)

8 What type of fishing gear did you use for fishing?:
(Gillnet 1, castnet 2, bamboo fenced trap 3, seine net 4, longline 5, scoop net 6 , bagnet 7 , bamboo fenced trap 8 , seine net 9 , folded woven trap 10 , bamboo picedeel trap 11, big vertical slip trap 13, big cylindrical drum trap 14)

9 What type of boat did you use for fishing at what cost?

| Type of Boat | Number of <br> Boats | Owned | Renting <br> Cost | Fuel Cost (Riel) |
| :--- | :--- | :--- | :--- | :--- |
| Motorized |  |  |  |  |
| Non- <br> motorized |  |  |  |  |
| Others <br> (specify) |  |  |  |  |

10 How do you sell fish during this season?
To fish collector on site. $\qquad$ $=1$
To middleperson/trader at the landing site
$\square$
To fish processor.
$=2$
To cage farme
To alc
To animal/crocodile farmer.
$=5$
Others (specify)
$=6$
11 What species do you catch most this season? (Use Species Code List)

| Species | Rank by Quantity Caught | Species | Rank by Quantity Caught |
| :--- | :--- | :--- | :--- |
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12 Did you catch as many fish as you could during last year (open season)? yes 1 , no 2

13 If yes, how much less per week, in kg , as compared to last year (open season): $\qquad$

## III Household Consumption during Last 7 Days

14 How much of the following items did your household consume last week?

| Consumable Items | Quantity (kg) |  | Price per Unit <br> (Riels/kg) |
| :--- | :--- | :--- | :--- |
|  | Self | Market |  |
| Rice |  |  |  |
| Corn |  |  |  |
| Noodles |  |  |  |
| Vegetables |  |  |  |
| Fish |  |  |  |
| Chicken |  |  |  |
| Meat |  |  |  |
| Bread |  |  |  |
| Salted dried fish |  |  |  |
| Prahoc |  |  |  |
| Fermented |  |  |  |
| Smoked fish |  |  |  |
| Fish egg |  |  |  |
| Fish sauce (l) |  |  |  |
| Fish ball |  |  |  |
| Egg (no.) |  |  |  |
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## IV Ask the Following Questions to Households who have Cage Culture

15 Labor used per week (hours):
Maintenance (hours/week): $\qquad$
Catch fish feed (hours/week):
16 Operating expenses:
Fish feed catch (kg/week):
Fish feed bought (kg/week): $\qquad$
Price of fish feed (Riels/kg):
Other expenses (Riels/week): $\qquad$

Interviewed by: $\qquad$ Verified by: $\qquad$
Date: $\qquad$ Date: $\qquad$


[^0]:    ${ }^{2}$ The DOF estimates of total inland fish production during 1981-1995 fall in the range of 50,000-75,000 t/year (McKenney and Tola 2002).
    ${ }^{3}$ The estimate combined data from a number of studies (DOF 1999; Gregory 1997; Ahmed et al. 1998) on fish consumption and production that covered commercial and small-scale indigenous fisheries, including ricefield fisheries.

[^1]:    Note: Percentages are greater than 100, due to multiple responses

[^2]:    *Buyer: collector on site 1 , middleperson/trader in the nearest city 2 , sell directly to the consumer 3 animal/crocodile farmer 4

[^3]:    * Very important 4, important 3, somewhat important 2, not important 1

