



UCED RESEARCH REPORT
12-2007-01

EDA UNIVERSITY CENTER
FOR ECONOMIC DEVELOPMENT

**South Carolina's Textile and Apparel Industries: An
Analysis of Trends in
Traditional and Emerging Sectors**

Prepared by

Daniel Eades
Research Associate
UCED
Clemson University

Clemson, SC

David L. Barkley
Co-Director, UCED
Professor, Applied
Economics &
Statistics
Clemson University
Clemson, SC

Mark Henry
Co-Director, UCED
Professor, Applied
Economics &
Statistics
Clemson University
Clemson, SC



EDA University Center for Economic Development
Department of Applied Economics and Statistics
Clemson University, Clemson, South Carolina
www.clemson.edu/uced



Table of Contents

| | Page |
|--|-------------|
| I. Overview of Trends in the South Carolina Textile and Apparel Industries | 2 |
| National Industry Trends..... | 2 |
| South Carolina Industry Trends..... | 4 |
| Textiles and Apparel Subsectors..... | 7 |
| Related Industries..... | 31 |
| | |
| II. Identification of Dynamic Industry Clusters | 41 |
| Relative Competitiveness of Sectors | 41 |
| Industry Competitive Advantages | 43 |
| Industry Growth | 47 |
| Geographical Proximity | 50 |
| | |
| III. Future of Textiles and Apparel in South Carolina | 59 |

**South Carolina's Textile and Apparel Industries:
An Analysis of Trends in
Traditional and Emerging Sectors**

Prepared by

Daniel Eades, Research Associate

David Barkley, Professor

Mark S. Henry, Professor

UCED Research Report 12-2007-01
EDA University Center for Economic Development
Department of Applied Economics and Statistics
Clemson University
Clemson, SC 29634 - 0313
www.clemson.edu/uced

December 1, 2007

South Carolina's Textiles and Apparel Industries: An Analysis of Trends in Traditional and Emerging Sectors

I. Overview of Trends in the South Carolina Textile and Apparel Industries

It is well documented in the academic and popular press that the nation's textile and apparel industries, as a whole, have experienced significant plant closings and employment losses in recent years. Explanations for the industries' downturn in jobs are an increase in plant and worker productivity resulting from the adoption of new technologies, an expansion of textile and apparel production in developing economies with low wage labor, and an increase in global trade as a result of improvements in information and communication technologies and fewer trade restrictions.

National Industry Trends. Table 1 summarizes industry changes in establishments, employment, and earnings for the U.S. for the period 1990 to 2005. Domestic establishments in textiles and apparel manufacturing (NAICS 313, 314, 315) declined 34.9% (35,522 to 23,124) with almost one-half of the plants closing in the apparel manufacturing sector (NAICS 315). Industry percentage declines in employment (-61.7%) and earnings (-51.9%) from 1990 to 2005, exceeded that for establishments, reflecting the implementation of labor-saving technologies in the production processes and the closing of the most labor intensive establishments. Declines in employment and total real earnings were greatest in the Apparel Manufacturing sector (NAICS 315) and smallest in the Textile Product Mills industry (NAICS 314). Interestingly, the restructuring of the textile and apparel industries, and the adoption of new technologies, resulted in an increase in real earnings per worker in all three sectors. Changes in real earnings per worker ranged from 10.3% for textile mills to 36.7% for apparel manufacturing. Finally, the preferred measure of an industry's growth or decline is change in real value added. From 1997 to

Table 1. Measures of Industry Dynamics, Textiles and Apparel (NAICS 313, 314, 315), United States, 1990-2005

| | | | | | % Change 1990- 2005 |
|--|----------------|----------------|----------------|----------------|--|
| Establishments^a | 1990 | 1995 | 2000 | 2005 | |
| 313-Textile Mills | 6,006 | 6,384 | 6,027 | 4,249 | -29.3% |
| 314-Textile Product Mills | 8,681 | 8,903 | 8,710 | 7,611 | -12.3% |
| 315-Apparel Mfg. | 20,835 | 21,391 | 16,816 | 11,264 | -45.9% |
| Total | 35,522 | 36,678 | 31,553 | 23,124 | -34.9% |
| Employment^a | | | | | |
| 313-Textile Mills | 497,980 | 463,633 | 378,420 | 216,646 | -56.5% |
| 314-Textile Product Mills | 225,865 | 225,016 | 218,444 | 169,339 | -25.0% |
| 315-Apparel Mfg. | 956,511 | 830,189 | 503,118 | 257,616 | -73.1% |
| Total | 1,680,356 | 1,518,838 | 1,099,982 | 643,601 | -61.7% |
| Earnings (2005 \$)^a | | | | | |
| 313-Textile Mills | 15,379,534,713 | 14,563,641,757 | 12,731,789,772 | 7,379,046,178 | -52.0% |
| 314-Textile Product Mills | 5,888,284,459 | 6,005,005,433 | 6,377,368,300 | 5,163,836,361 | -12.3% |
| 315-Apparel Mfg. | 20,627,960,571 | 18,222,709,809 | 12,483,664,687 | 7,595,037,354 | -63.2% |
| Total | 41,895,779,744 | 38,791,356,998 | 31,592,822,759 | 20,137,919,893 | -51.9% |
| Earnings/Worker (2005 \$)^a | | | | | |
| 313-Textile Mills | 30,884 | 31,412 | 33,645 | 34,060 | 10.3% |
| 314-Textile Product Mills | 26,070 | 26,687 | 29,195 | 30,494 | 17.0% |
| 315-Apparel Mfg. | 21,566 | 21,950 | 24,813 | 29,482 | 36.7% |
| Total | 24,933 | 25,540 | 28,721 | 31,289 | 25.5% |
| Value Added (x\$1,000, 2005 \$)^b | | 1997 | 2000 | 2005 | % Change 1997- 2005 |
| 313-Textile Mills | | 28,834,978 | 24,467,916 | 17,559,848 | -39.1% |
| 314-Textile Product Mills | | 16,564,739 | 15,493,825 | 14,834,728 | -10.4% |
| 315-Apparel Mfg. | | 41,104,497 | 31,646,183 | 16,318,980 | -60.3% |
| Total | | 86,504,213 | 71,607,923 | 48,713,556 | -43.7% |

^aQuarterly Census of Employment and Wages (1990-2005). U.S. Department of Labor, Bureau of Labor Statistics. Available online at: <http://www.bls.gov/cew/> (accessed June 2007)

^bStatistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau. Available online at: <http://www.census.gov/mcd/asm-as1.html> (accessed June 2007)

2005, real value added (in 2005 dollars) for textiles and apparel dropped from \$86.5 billion to \$48.7 billion or -43.7%. The decline in real value of output ranged from -10.4% in the Textile Mill Products industry (NAICS 314) to -60.3% in the Apparel Manufacturing industry (NAICS 315). The aggregate industry decline in value added (-43.7%) is less than the 57.6% decline in employment for 1995 to 2005, indicating that cutbacks in the industry were concentrated in the sectors with the lowest value added per worker.

South Carolina Industry Trends. Measures of industry activity for South Carolina are provided in Table 2. Comparisons of state and national trends in establishments, employment, and earnings (relative to their respective 1990 values) are presented in Figures 1 and 2. The findings show marked similarities between U.S. and South Carolina trends in the three measures. First, for both the United States and South Carolina, the declines in employment and earnings were relatively mild (5-10%) from 1990 to 1995, and then much more severe after 1995. Second, the decline in establishments for SC and the US was not large until after 1998. The above trends indicate the typical pattern of laying-off workers prior to closing plants as an industry restructures.

The SC and US trends in employment, earnings, and value added did differ in intensity during the recent period of industry retrenchment. South Carolina experienced more rapid decline than the nation in all three measures of industry activity (employment, earnings, and value added) in all three industry sectors (textile mills (NAICS 313), textile mill products (NAICS 314), and apparel manufacturing (NAICS 315)). For example, from 1990 to 2005, industry employment in South Carolina declined by 68.2% while U.S. employment in textiles and apparel manufacturing fell by 61.7%. In addition, growth in real earnings per worker for the aggregate industry (NAICS 313, 314, and 315) was slower in SC (23.6%) than in the US

Table 2. Measures of Industry Dynamics, Textiles and Apparel (NAICS 313, 314, 315), South Carolina, 1990-2005

| Establishments^a | 1990 | 1995 | 2000 | 2005 | % Change 1990-2005 |
|--|----------------------|----------------------|----------------------|----------------------|-------------------------------|
| 313-Textile Mills | 441 | 452 | 476 | 325 | -26.3% |
| 314-Textile Product Mills | 205 | 195 | 210 | 182 | -11.2% |
| 315-Apparel Mfg. | 329 | 253 | 178 | 91 | -72.3% |
| Total | 975 | 900 | 864 | 598 | -38.7% |
| Employment^a | | | | | |
| 313-Textile Mills | 85,990 | 75,829 | 59,983 | 32,492 | -62.2% |
| 314-Textile Product Mills | 15,583 | 16,770 | 13,258 | 7,281 | -53.3% |
| 315-Apparel Mfg. | 34,433 | 25,667 | 9,987 | 3,481 | -89.9% |
| Total | 136,006 | 118,266 | 83,228 | 43,254 | -68.2% |
| Earnings (2005 \$)^a | | | | | |
| 313-Textile Mills | 2,597,061,373 | 2,353,924,327 | 2,022,223,365 | 1,145,249,503 | -55.9% |
| 314-Textile Product Mills | 380,691,920 | 422,274,665 | 357,098,380 | 198,027,010 | -48.0% |
| 315-Apparel Mfg. | 653,983,040 | 526,659,218 | 235,624,469 | 84,034,116 | -87.2% |
| Total | 3,631,736,332 | 3,302,858,210 | 2,614,946,213 | 1,427,310,629 | -60.7% |
| Earnings/Worker (2005 \$)^a | | | | | |
| 313-Textile Mills | 30,202 | 31,043 | 33,713 | 35,247 | 16.7% |
| 314-Textile Product Mills | 24,430 | 25,180 | 26,935 | 27,198 | 11.3% |
| 315-Apparel Mfg. | 18,993 | 20,519 | 23,593 | 24,141 | 27.1% |
| Total | 26,703 | 27,927 | 31,419 | 32,998 | 23.6% |
| Value Added (x\$1,000, 2005 \$)^b | | | | | |
| | | 1997 | 2000 | 2005 | % Change 1997-2005 |
| 313-Textile Mills | | 4,703,969 | 3,945,894 | 2,113,464 | -55.1% |
| 314-Textile Product Mills | | 1,001,264 | 830,512 | 563,556 | -43.7% |
| 315-Apparel Mfg. | | 946,909 | 500,284 | 212,766 | -77.5% |
| Total | | 6,652,142 | 5,276,690 | 2,889,786 | -56.6% |

^aCensus of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

^b2000 and 2005 Geographic Area Statistics. Annual Survey of Manufactures (ASM). U.S. Census Bureau. Available online at: <http://www.census.gov/mcd/asm-as3.html> (accessed June 2007)

^c1997 Economic Census: Geographic Area Series. U.S. Census Bureau. Available online at: <http://www.census.gov/epcd/www/econ97.html#1997> (accessed June 2007)

Figure 1. Establishment & Employment Trends in U.S. and SC Textile and Apparel Industries 1990-2005

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.
Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

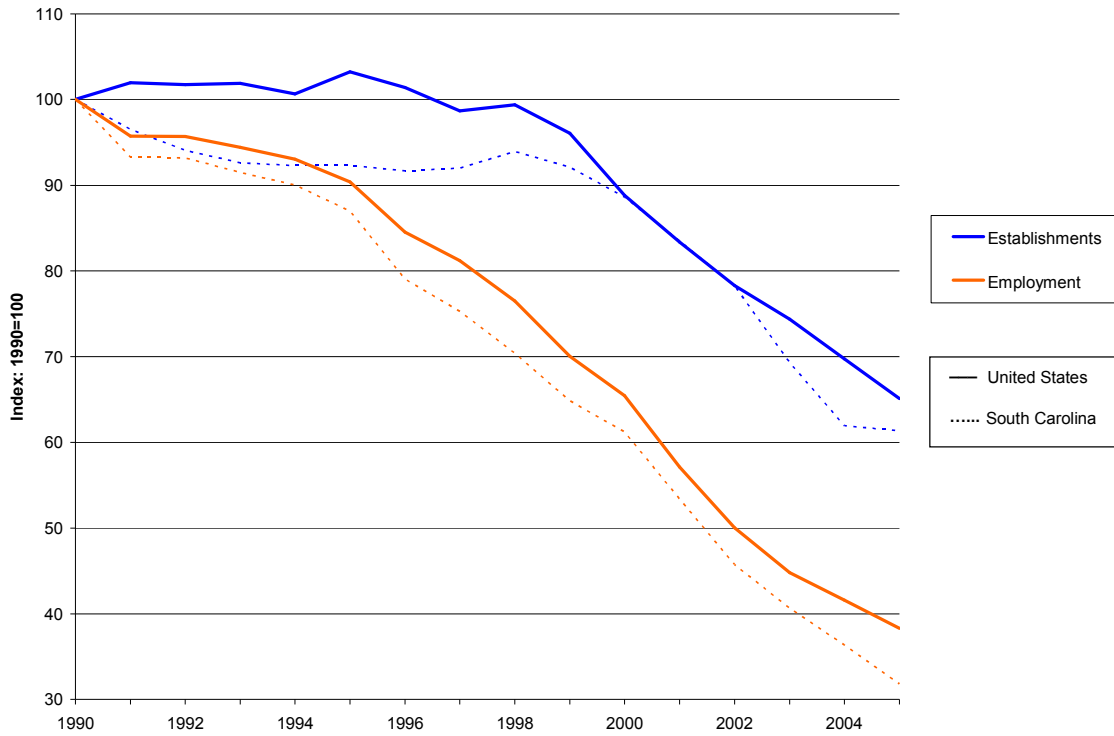
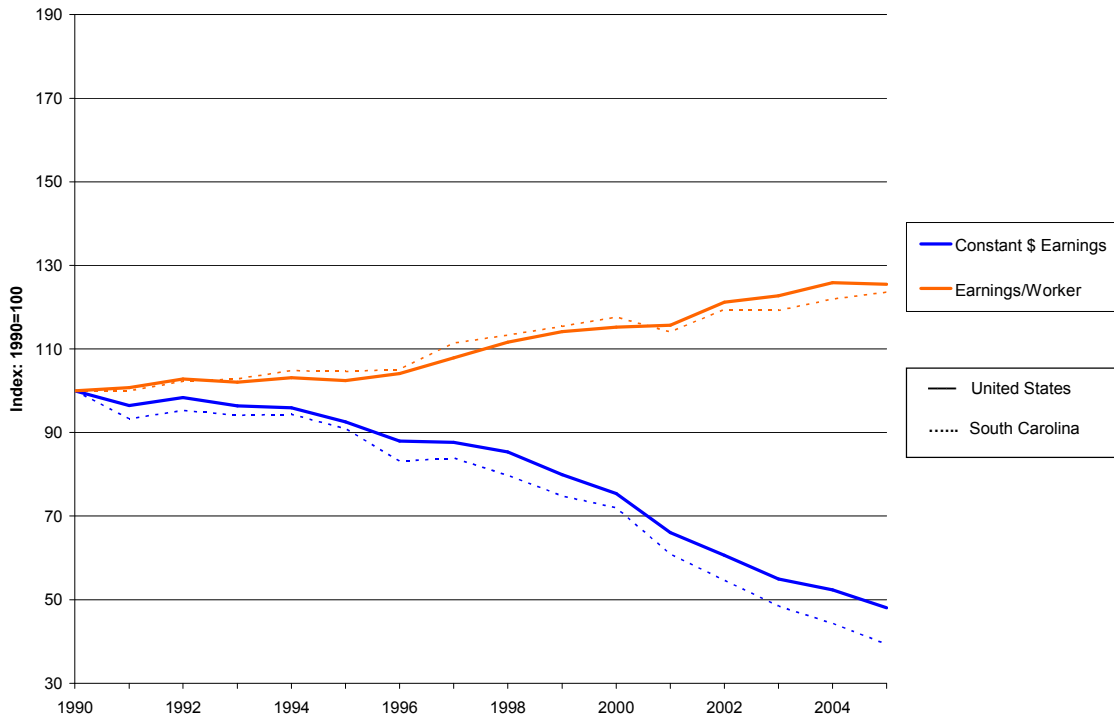


Figure 2. Earnings Trends in U.S. and SC Textile and Apparel Industries 1990-2005

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.
Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



(25.5%). Earnings per worker in textile mills (NAICS 313), however, grew more rapidly in SC (16.7%) than for the nation as a whole (10.3%).

Trends in economic indicators for the textile and apparel industries are counter to those of overall industry trends for South Carolina since 1990 (Figures 3-6). The number of establishments in the state increased by more than 50% from 1990 to 2005 while state establishments in textile and apparel manufacturing declined by almost 40%. Similarly, state employment and earnings in textiles and apparel declined by more than 40% while total state employment increased by 20% and real total earnings grew by almost 40%. The positive note in the overall industry trends for South Carolina is that real earnings per worker in textiles and apparel increased more rapidly from 1990 to 2005 (23.6%) than the state average earnings per worker for all industries (13.3%).

Textiles and Apparel Subsectors. The earnings, employment, and value added data for the principal manufacturing sectors NAICS 313 (Textile Mills), 314 (Textile Mill Products), and 315 (Apparel Manufacturing) may hide some promising industries within these broader classifications. For example, the Textile Mills Industry (NAICS 313) has seven sub-industries at the five-digit NAICS level (31311: Fiber, Yarn, and Thread Mills; 31321: Broadwoven Fabric Mills; 31322: Narrow Fabric Mills and Schiffli Machine Embroidery; 31323: Nonwoven Fabric Mills; and 31324: Knit Fabric Mills; 31331: Textile and Fabric Finishing; and 31332: Fabric Coating Mills). It is likely that some of these subsectors are prospering while the aggregate Textile Mills Industry is declining. A listing of the 18 five-digit NAICS subsectors for industries 313, 314, and 315 is provided in Table 3. The 2005 South Carolina employment and establishment numbers for each of the industries are provided as measures of relative industry size in the state.

Figure 3. Change in South Carolina Establishments 1990-2005

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

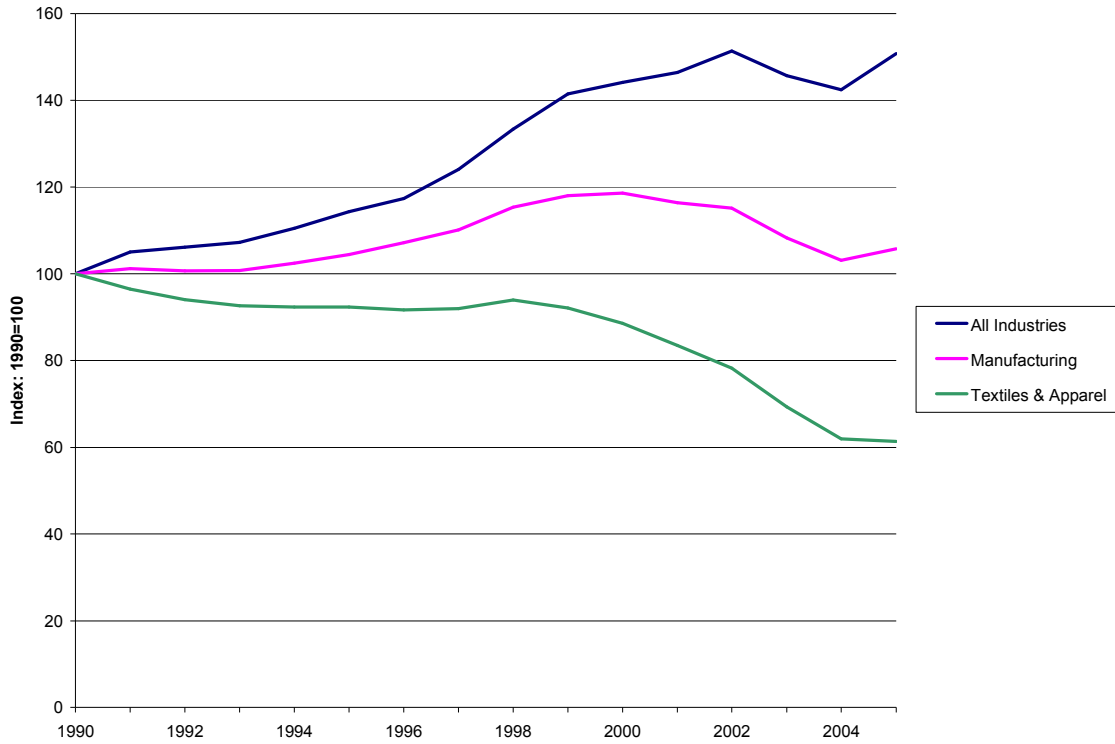


Figure 4. Change in South Carolina Employment 1990-2005

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

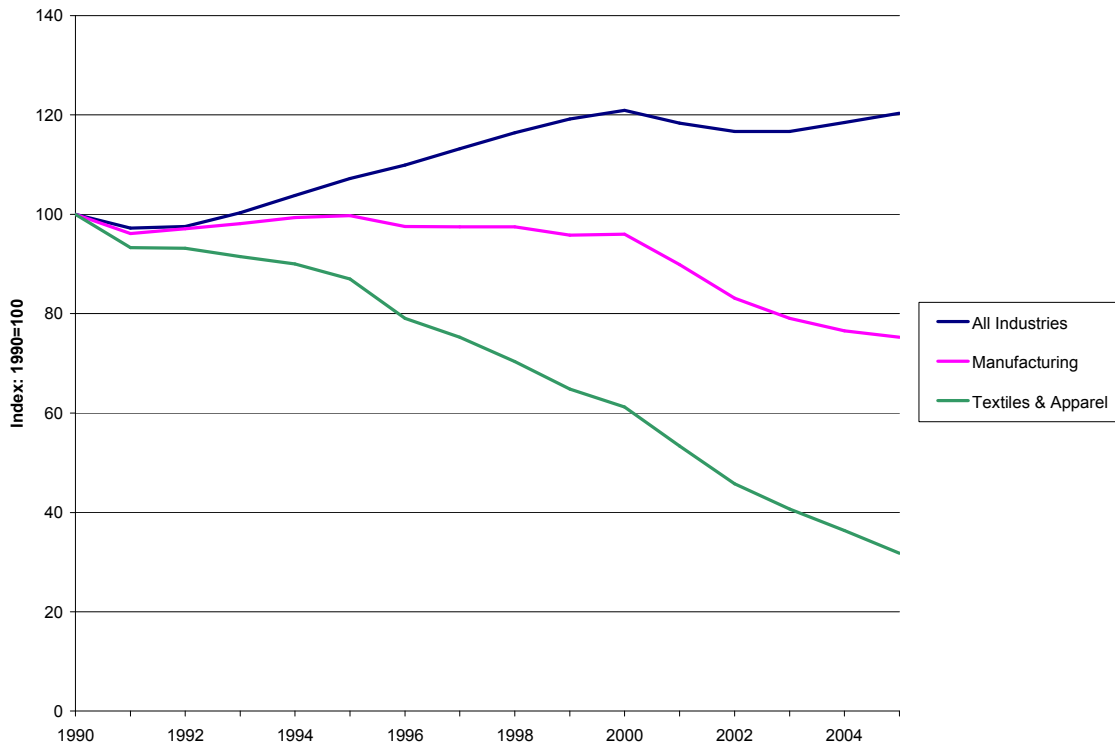


Figure 5. Change in South Carolina Earnings (Constant Dollars) 1990-2005

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

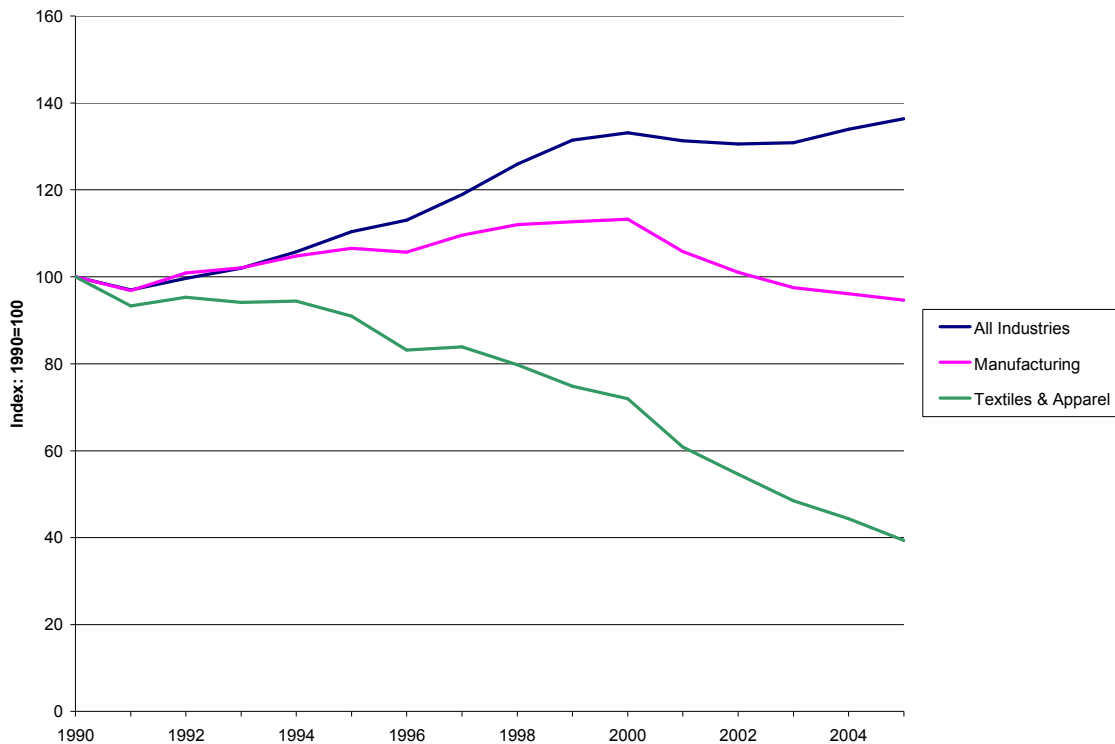


Figure 6. Change in South Carolina Earnings per Worker (Constant Dollars) 1990-2005

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

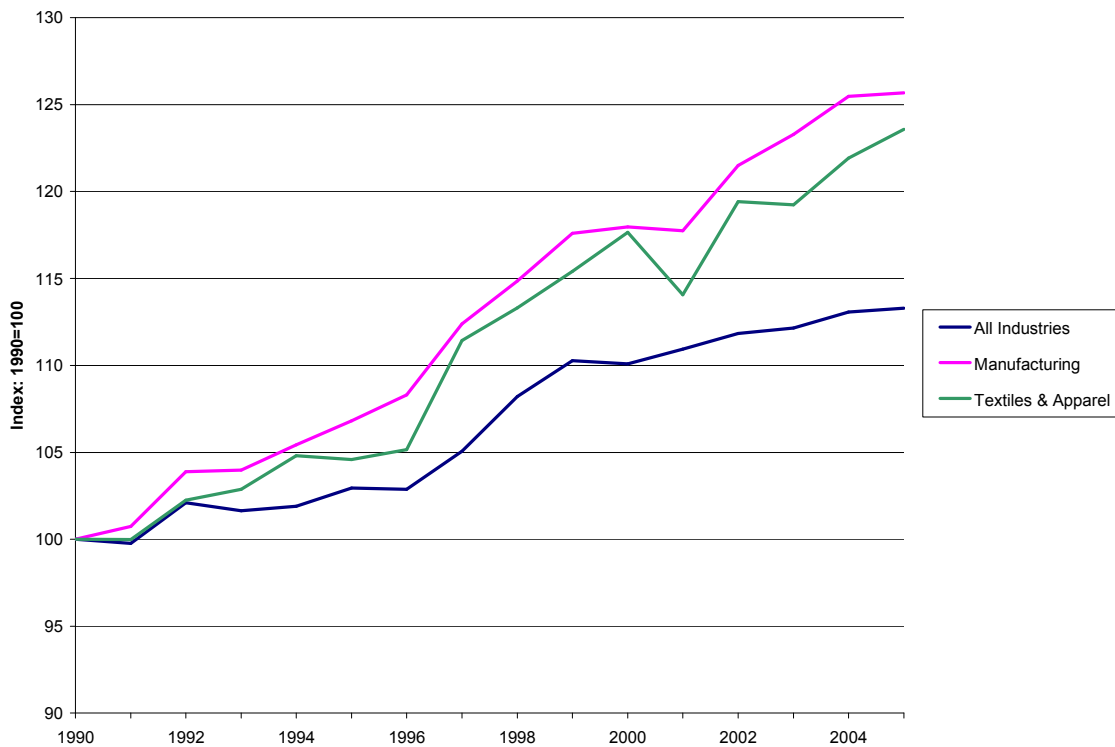


Table 3. Five-digit NAICS Subsectors in the Textile and Apparel Industries

| NAICS Code | Industry | 2005 SC Establishments | 2005 SC Employment |
|------------|---|------------------------|--------------------|
| 31311 | Fiber, yarn, and thread mills | 40 | 4,841 |
| 31321 | Broadwoven fabric mills | 120 | 16,591 |
| 31322 | Narrow fabric mills and schiffli embroidery | 25 | 1,264 |
| 31323 | Nonwoven fabric mills | 18 | 1,784 |
| 31324 | Knit fabric mills | 18 | 715 |
| 31331 | Textile and fabric finishing mills | 93 | 6,740 |
| 31332 | Fabric coating mills | 11 | 559 |
| 31411 | Carpet and rug mills | 13 | 1,691 |
| 31412 | Curtain and linen mills | 80 | 3,778 |
| 31491 | Textile bag and canvas mills | 33 | 535 |
| 31499 | All other textile product mills | 57 | 1,278 |
| 31511 | Hosiery and sock mills | 8 | 1,143 |
| 31519 | Other apparel knitting mills | 12 | 342 |
| 31521 | Cut and sew apparel contractors | 36 | 596 |
| 31522 | Men's cut and sew apparel manufacturing | 13 | 431 |
| 31523 | Women's cut and sew apparel manufacturing | 8 | 364 |
| 31529 | Other cut and sew apparel manufacturing | 6 | 496 |
| 31599 | Accessories and other apparel manufacturing | 8 | 109 |

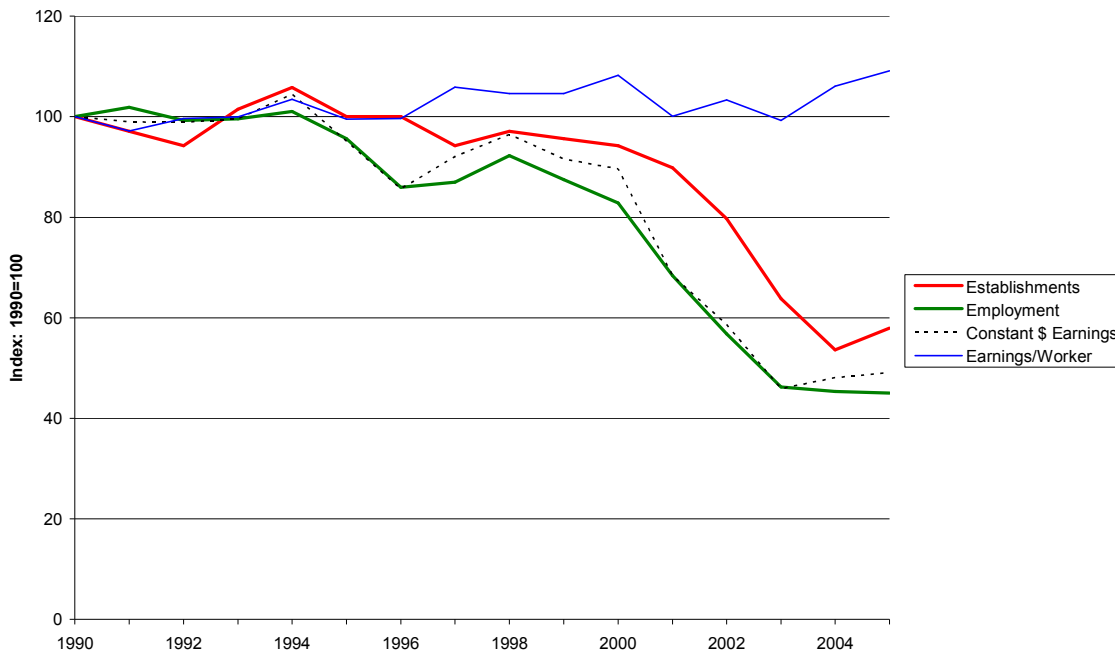
Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

State trends in employment, earnings, and number of establishments from 1990 to 2005 for industry subsectors in Textile Mills (NAICS 313) are presented in Figures 7 to 13, and national trends for the seven subsectors are presented in Figures 14-20. Each graph provides an index of the specific year's value relative to the base year (1990) value. Thus, for example, a 2005 employment index value of 45 for NAICS 31311 (Fiber, Yarn, and Thread Mills) indicates that the 2005 employment in the industry was 45% of the 1990 employment. Similarly, an index value of 110 for earnings per worker for NAICS 31311 indicates that the 2005 earnings was 10% greater than the 1990 base value. The use of an index permits the reader to readily compare trends among the diverse measures of industry activity. Finally, national trends for the five-digit NAICS industries are provided for the period 1997 to 2005 instead of the 1990 - 2005 period used for state data. The 1997 - 2005 period was selected for national data so that we could report changes in industry value added, and value added data at the five-digit NAICS level are available only in the U.S. Census of Manufacturers. Comparisons with national industry trends permit assessments of both absolute and relative growth for South Carolina's textile and apparel industries.

Five of the state's seven sectors in the Textile Mill industry (NAICS 313) follow the industry-wide trends of significantly declining employment and earnings for the post 1990 period. Nonwoven Fabric Mills (NAICS 31323) and Fabric Coating Mills (NAICS 31332), however, have been relatively prosperous in the state. Earnings, employment, and establishment numbers exhibited a positive trend for the Nonwoven Fabric Mills industry in South Carolina. At the national level, value added in Nonwoven Fabrics increased by more than 50% since 1997 (Figure 17), providing further evidence of an expanding industry. Fabric Coating Mills (NAICS 31332) in South Carolina reported increasing establishment numbers and relatively stable real

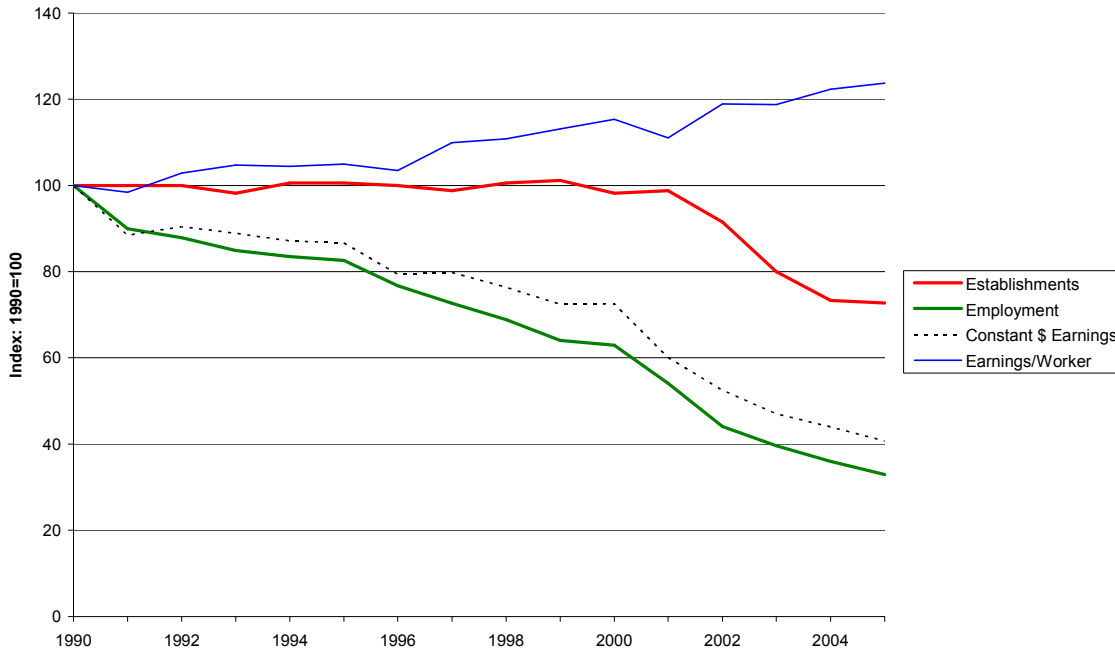
**Figure 7. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31311 Fiber, Yarn, and Thread Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



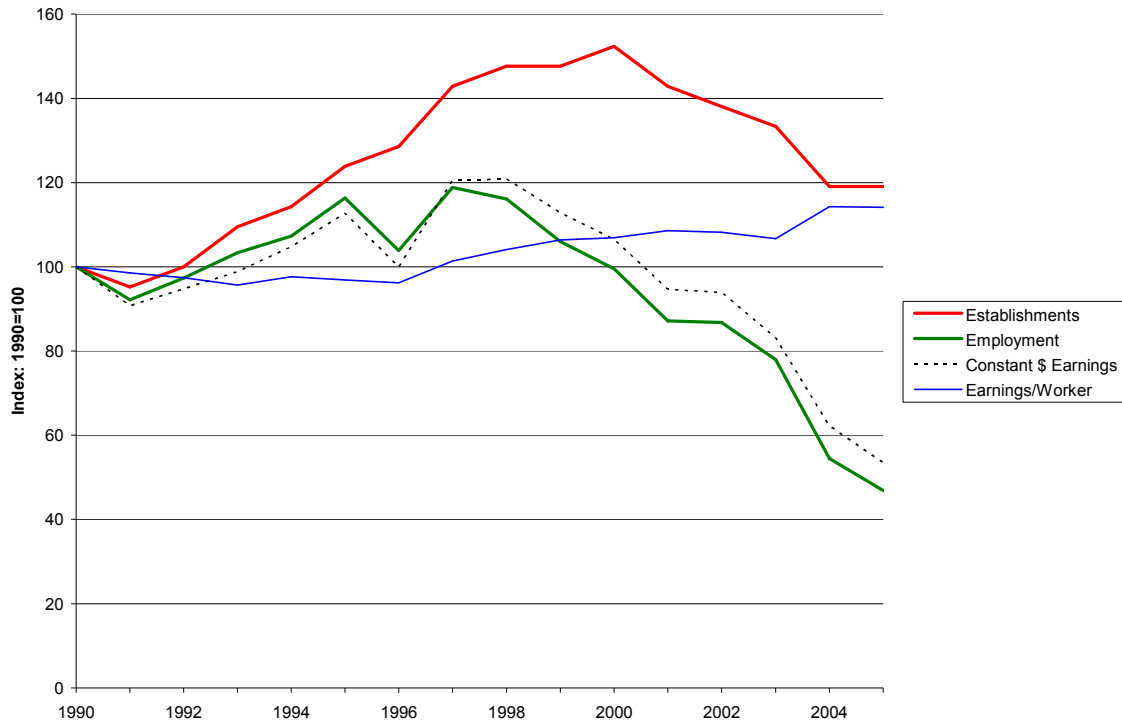
**Figure 8. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31321 Broadwoven Fabric Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



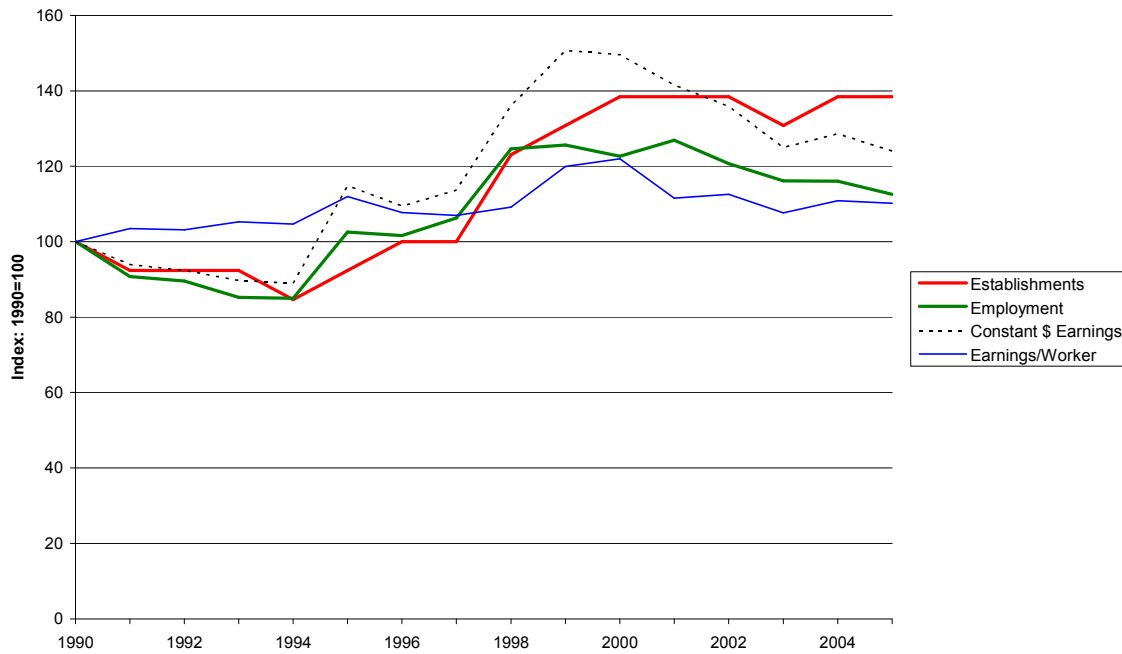
**Figure 9. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31322 Narrow Fabric Mills and Schiffli Embroidery**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



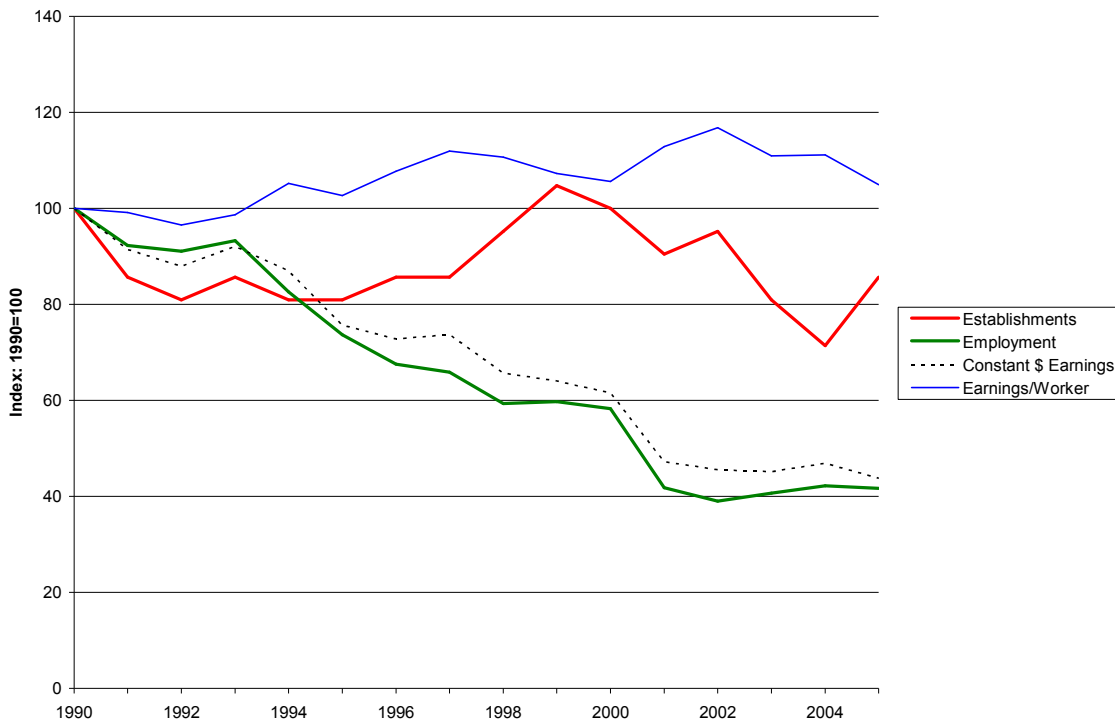
**Figure 10. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31323 Nonwoven Fabric Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



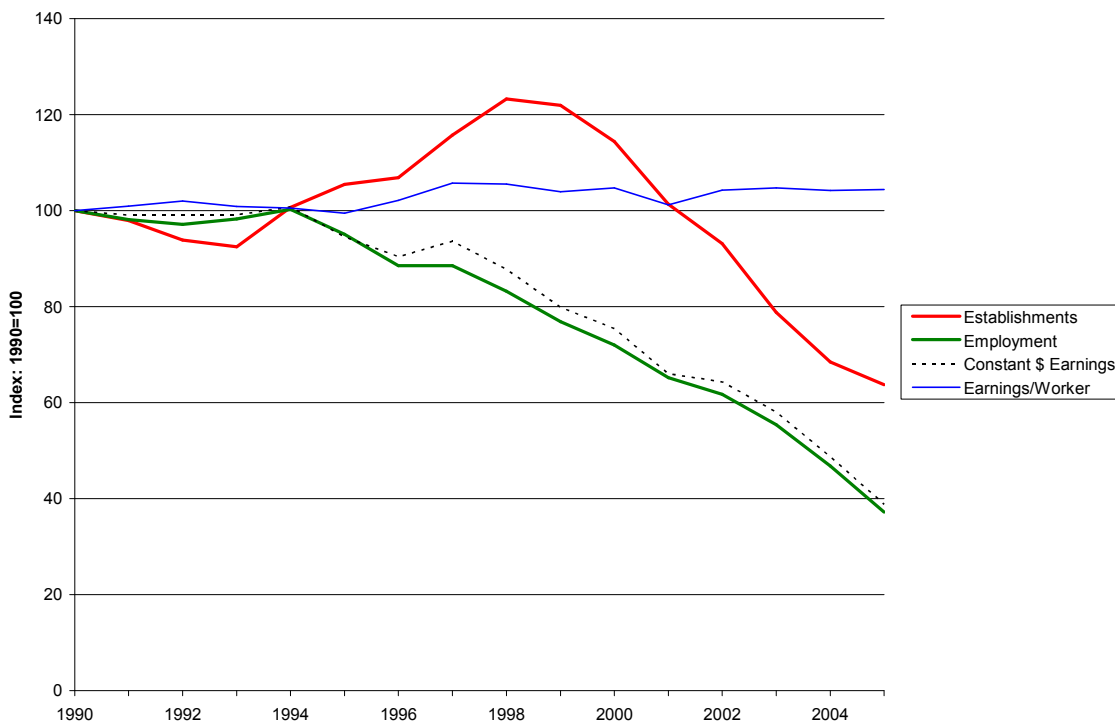
**Figure 11. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31324 Knit Fabric Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 12. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31331 Textile and Fabric Finishing Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 13. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31332 Fabric Coating Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

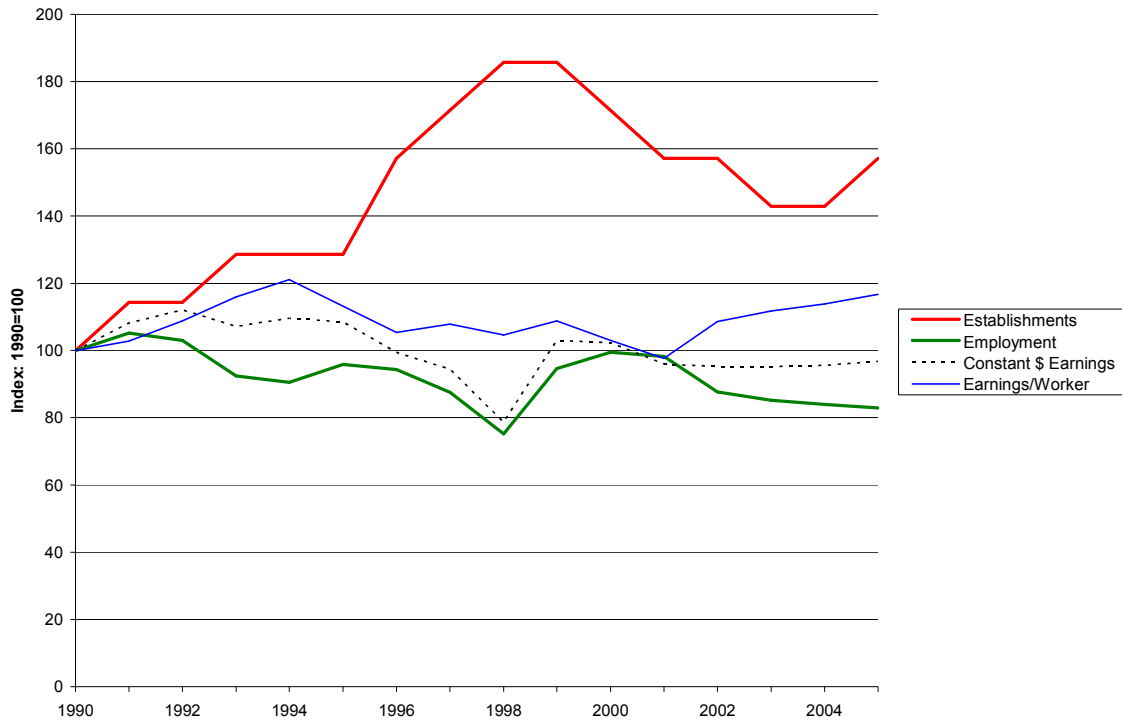


Figure 14. National Trends 1997-2005: NAICS 31311 Fiber, Yarn, and Thread Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

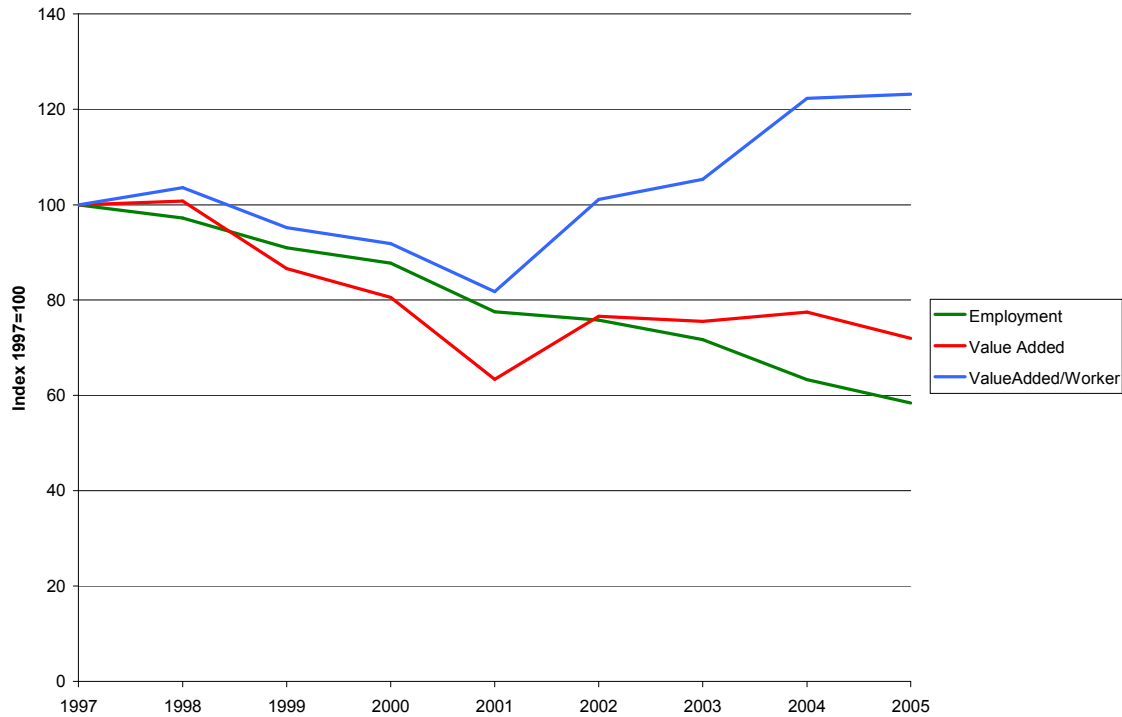


Figure 15. National Trends 1997-2005: NAICS 31321 Broadwoven Fabric Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

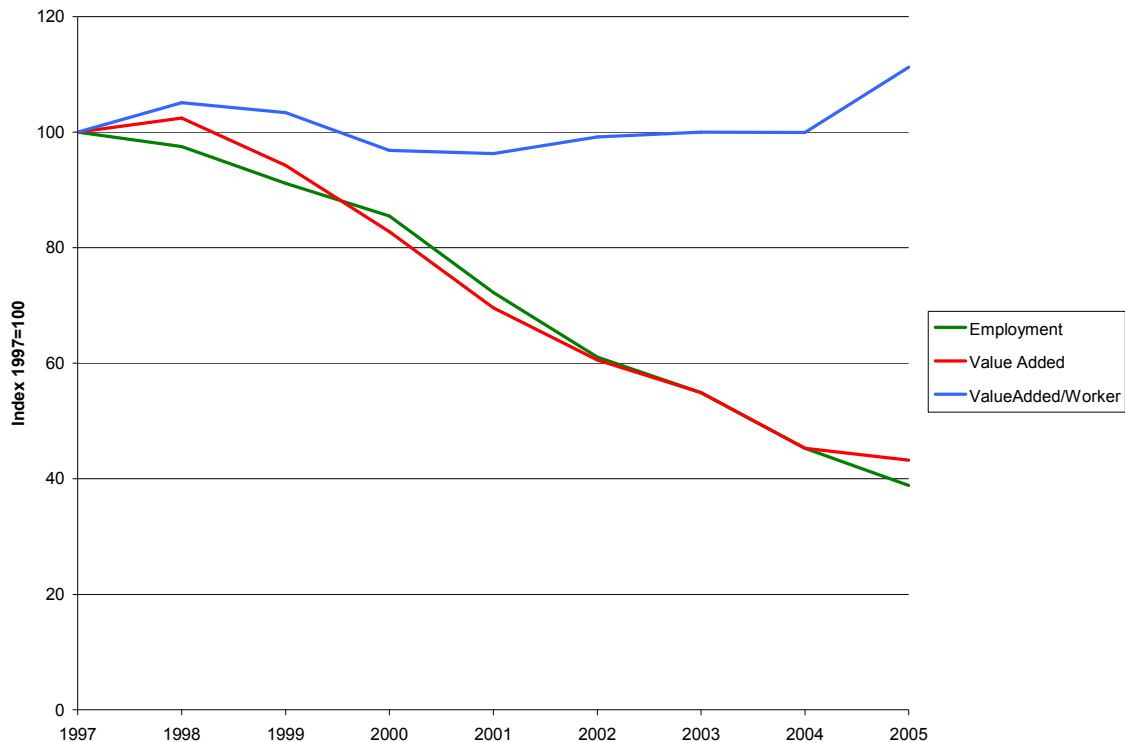


Figure 16. National Trends 1997-2005: NAICS 31322 Narrow Fabric Mills and Schiffli Machine Embroidery

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

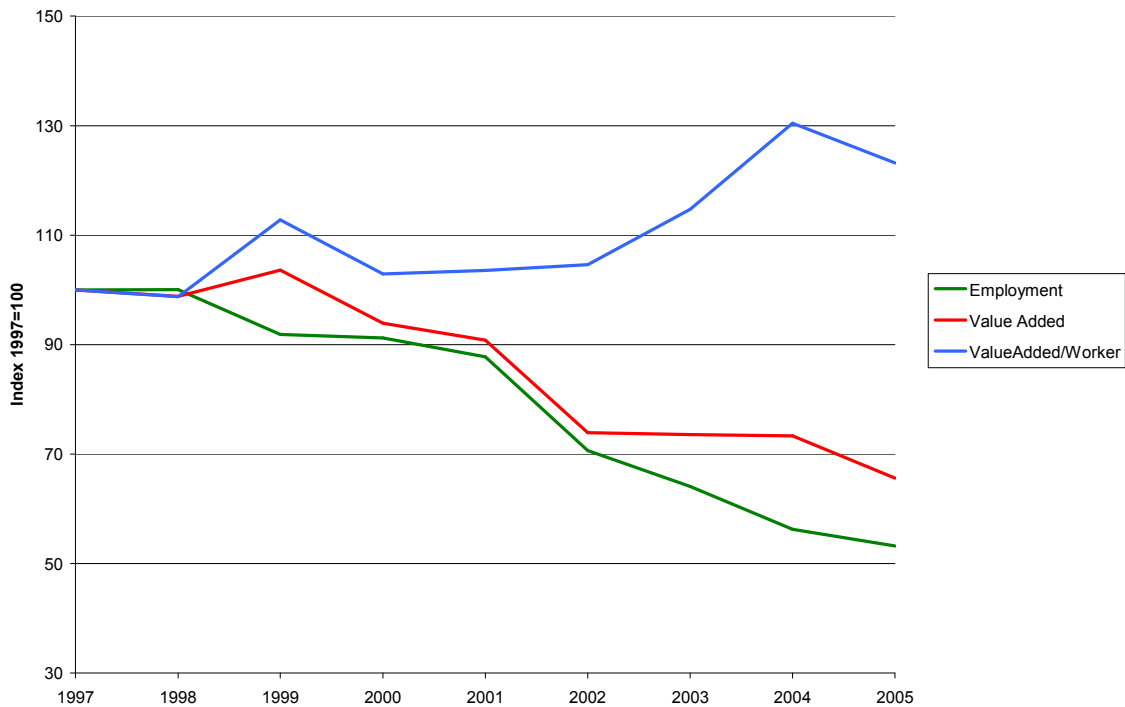


Figure 17. National Trends 1997-2005: NAICS 31323 Nonwoven Fabric Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

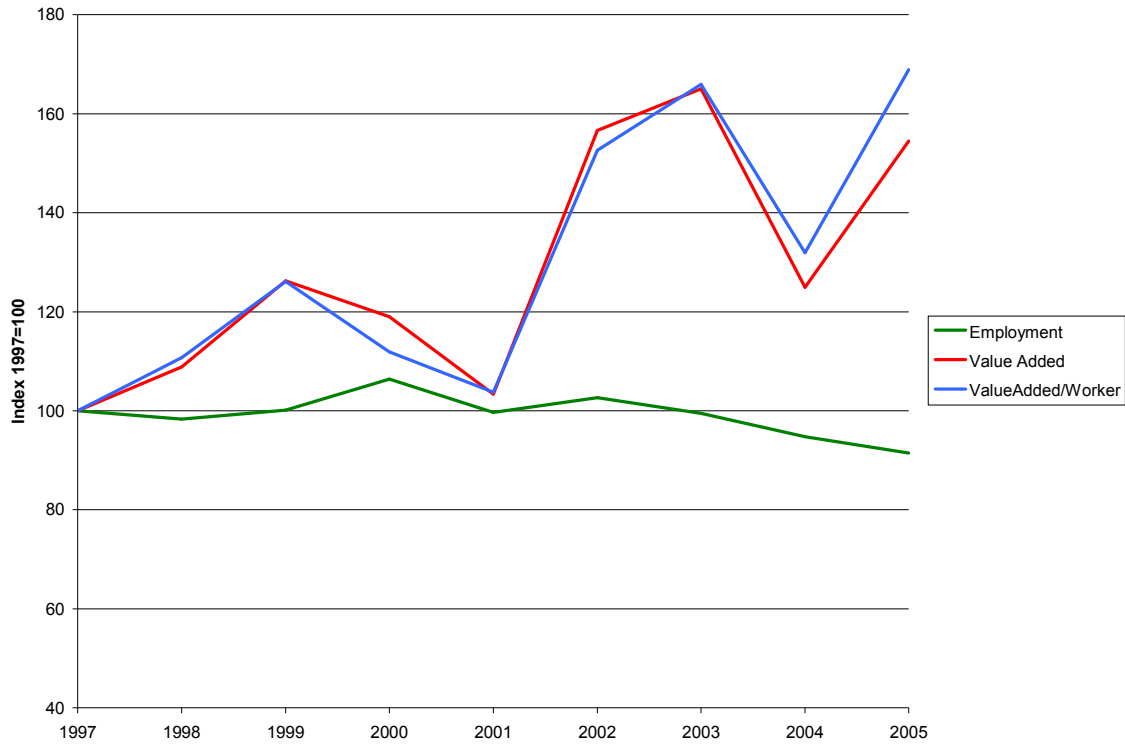


Figure 18. National Trends 1997-2005: NAICS 31324 Knit Fabric Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

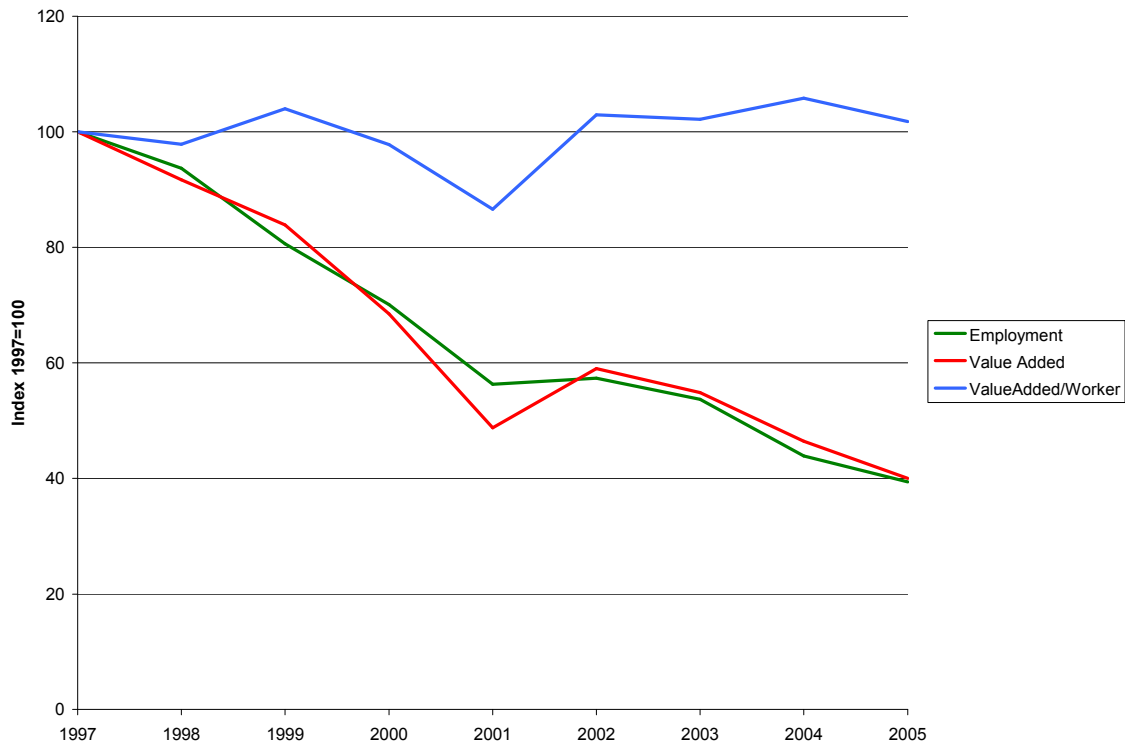


Figure 19. National Trends 1997-2005: NAICS 31331 Textile and Fabric Finishing Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

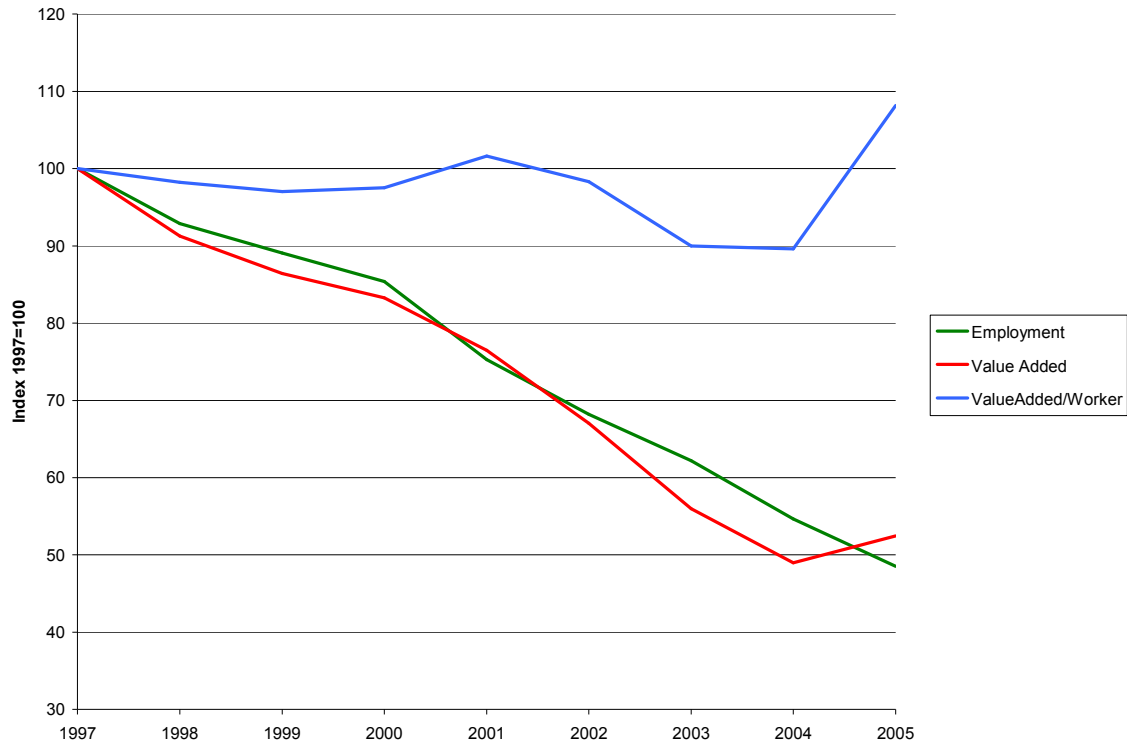
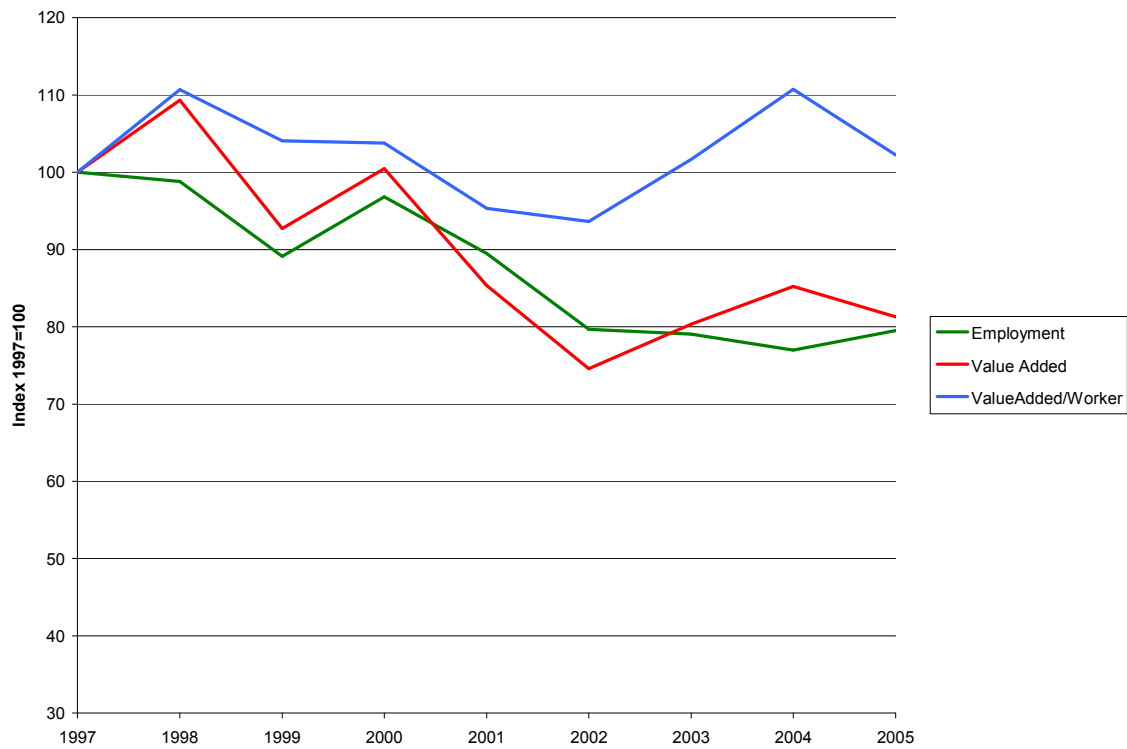


Figure 20. National Trends 1997-2005: NAICS 31332 Fabric Coating Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.



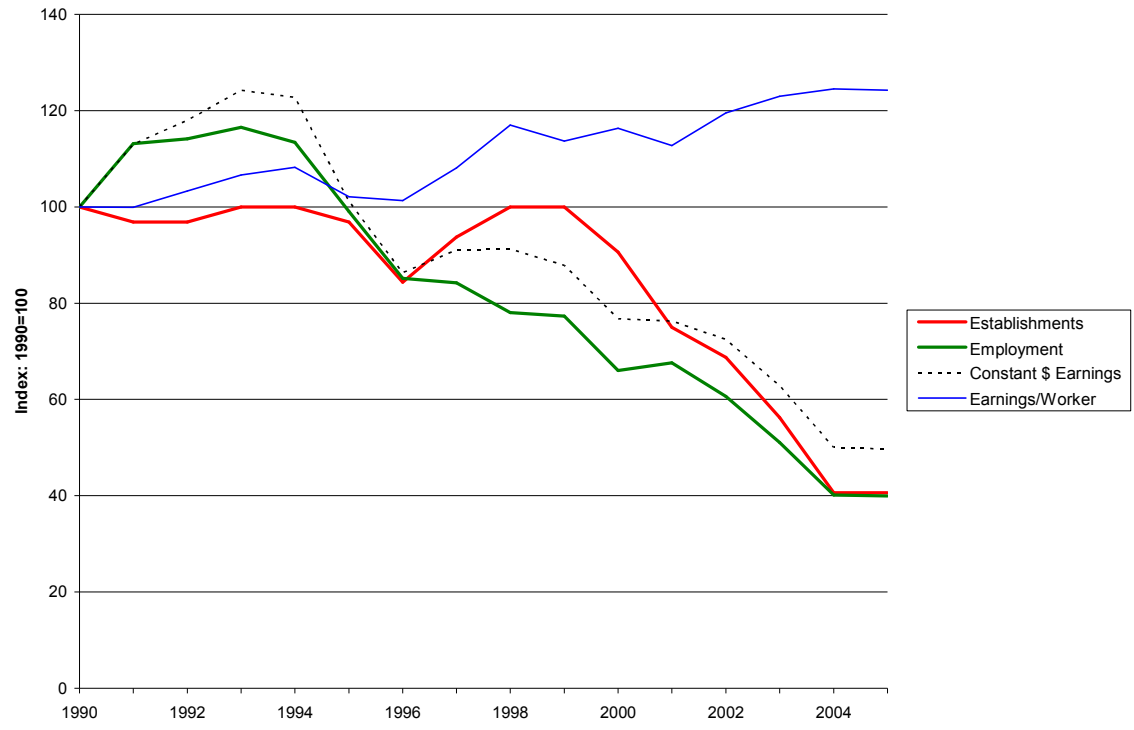
earnings and employment for the last 10 years. At the national level, however, employment and value added in Fabric Coating Mills declined by approximately 20% since 1997 (Figure 20). Thus, the state's Fabric Coating Mills industry has remained relatively stable in the face of a national industry decline.

State economic indicator trends for the four five-digit NAICS sectors in the Textile Mill Products Industry (NAICS 314) are presented in Figures 21 to 24. These four sectors (31411: carpet and rugs; 31412: curtain and linen mills; 31491: textile bag and canvas mills; and 31499: other textile product mills) followed the national trend of declining employment and earnings. In all four sub-sectors, the South Carolina 2005 employment and earnings were approximately one-half of their 1990 levels. Value added estimates at the national level indicate a more economically stable industry than do state employment and earnings statistics (Figures 25 to 28), especially in the Carpet and Rugs Mills (31411) and Textile Bag and Canvas Mills (31491) industries. Stable industry value added along with declining employment in these sectors likely resulted from the adoption of productivity enhancing technologies and/or production cut-backs concentrated in the least efficient establishments.

State-level trends in employment and earnings for the seven five-digit NAICS sectors in Apparel Manufacturing (NAICS 315) are provided in Figures 29 to 35, and national trends in employment and value added trends are presented in Figures 36 to 42. The Apparel Manufacturing sector, among the three Textile and Apparel Manufacturing sectors (313, 314, and 315) was the most negatively affected by changes in technologies, global competition, and industrial restructuring. All seven five-digit industries in NAICS 315 exhibited significant declines in employment, earnings, and value added from 1990 to 2005. In South Carolina, employment losses for the period generally exceeded 80%. For the nation, declines in value

**Figure 21. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31411 Carpet and Rug Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 22. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31412 Curtain and Linen Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

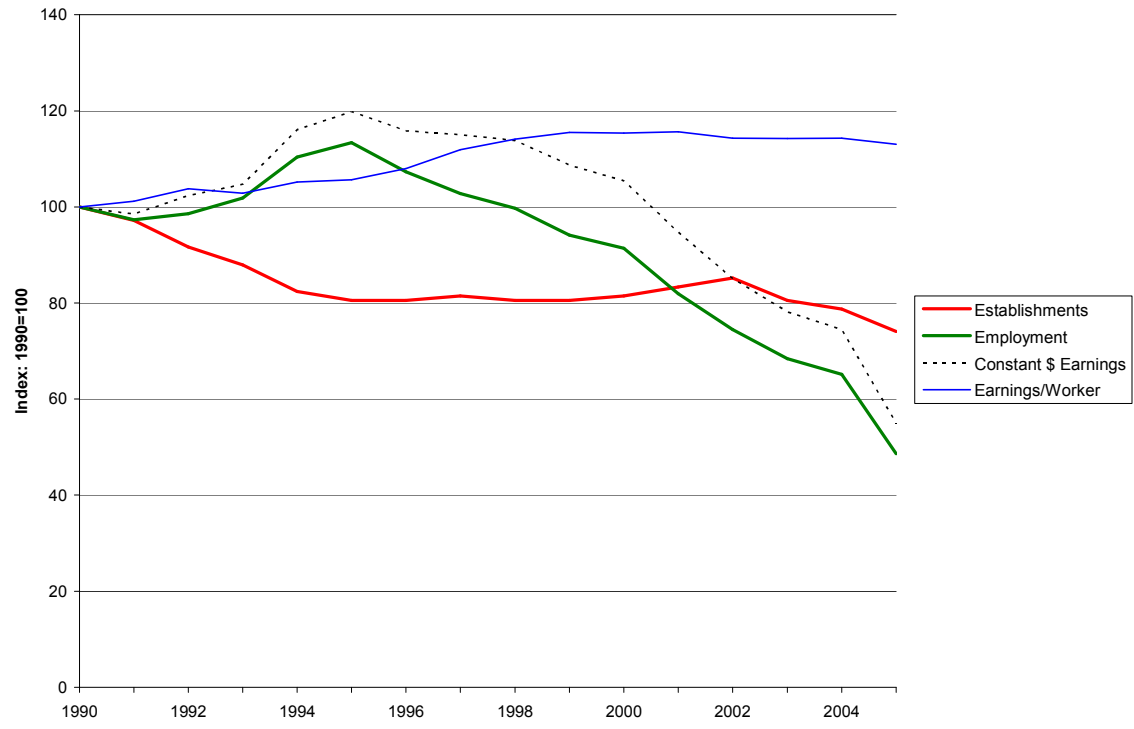


Figure 23. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31491 Textile Bag and Canvas Mills

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



Figure 24. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31499 All Other Textile Product Mills

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

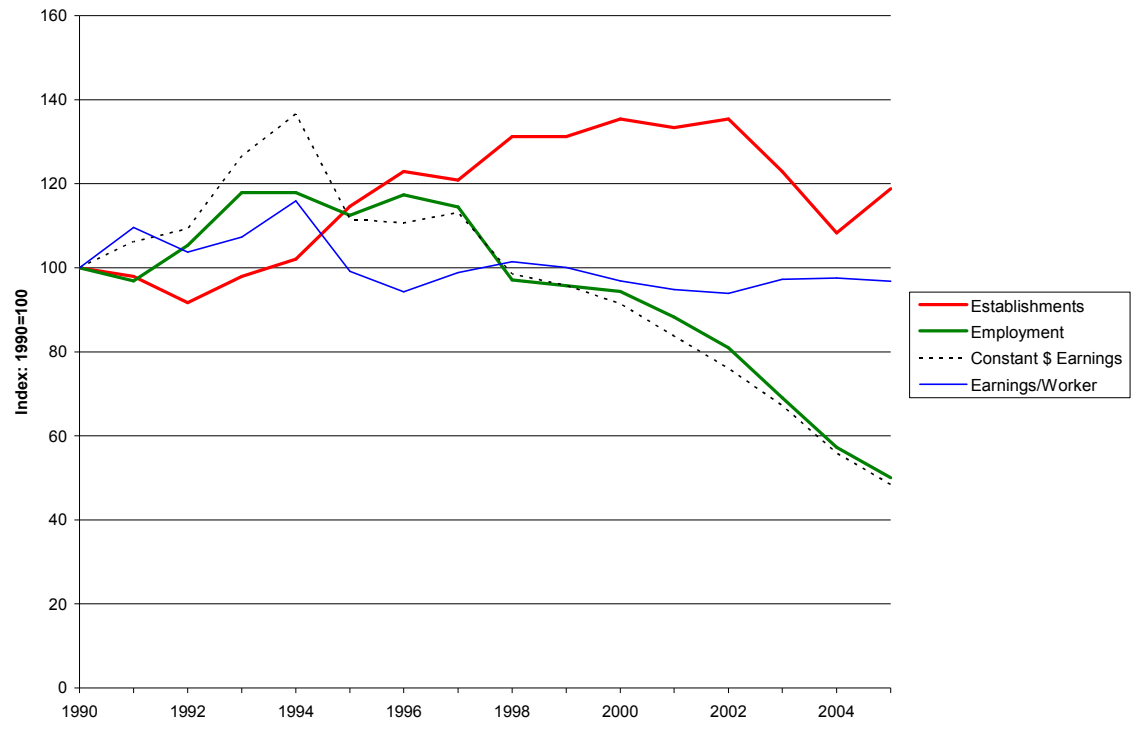


Figure 25. National Trends 1997-2005: NAICS 31411 Carpet and Rug Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

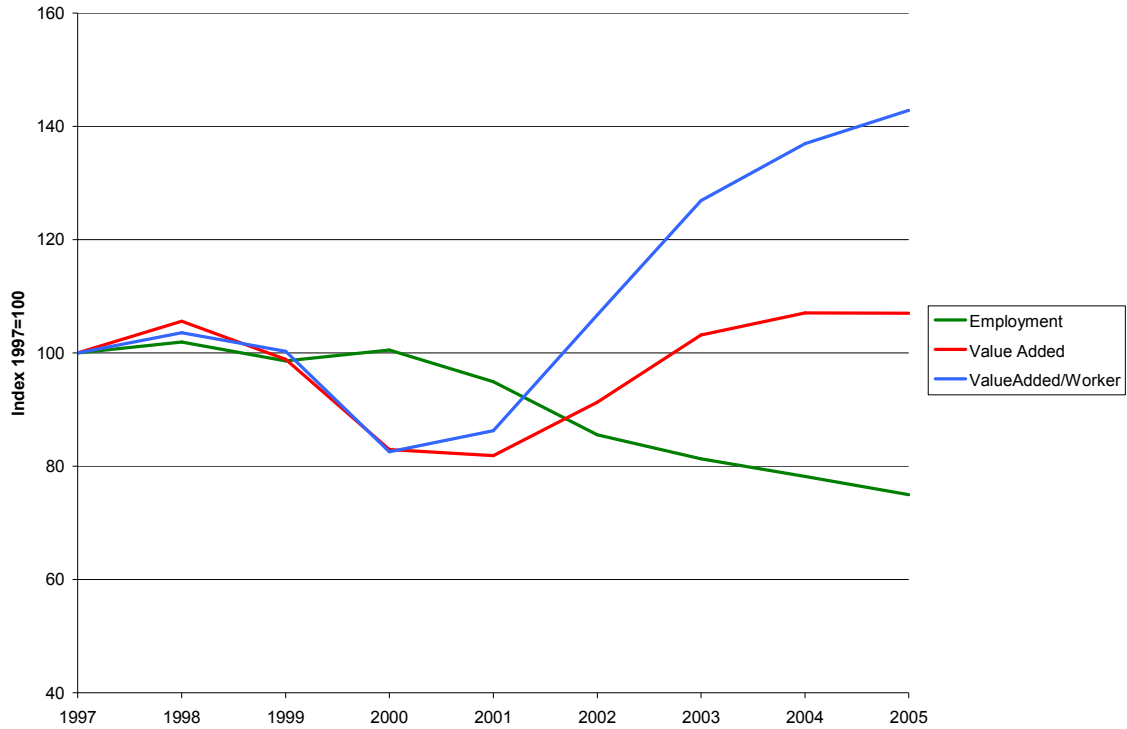


Figure 26. National Trends 1997-2005: NAICS 31412 Curtain and Linen Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

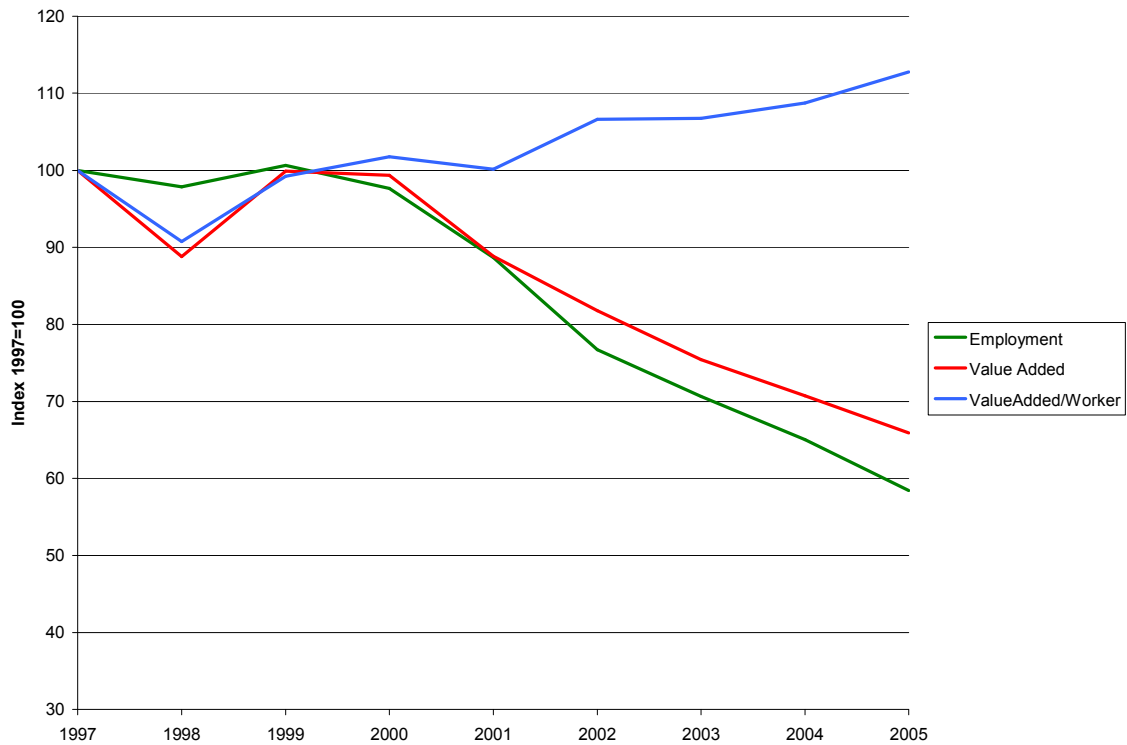


Figure 27. National Trends 1997-2005: NAICS 31491 Textile Bag and Canvas Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

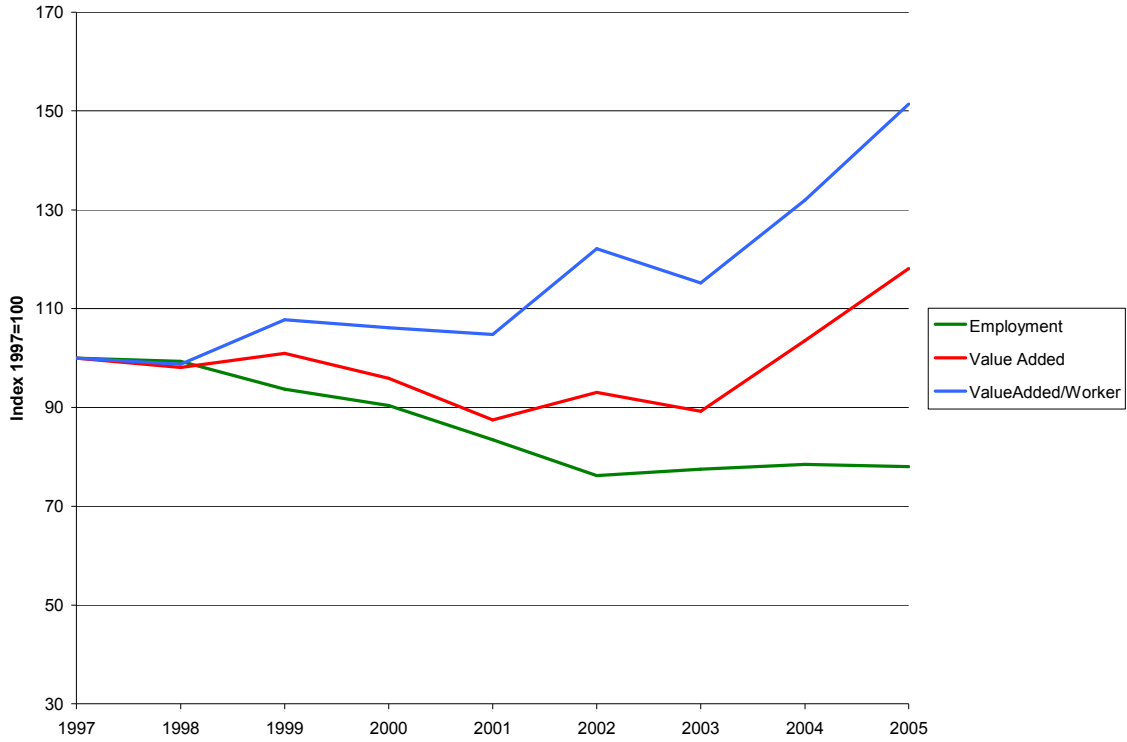
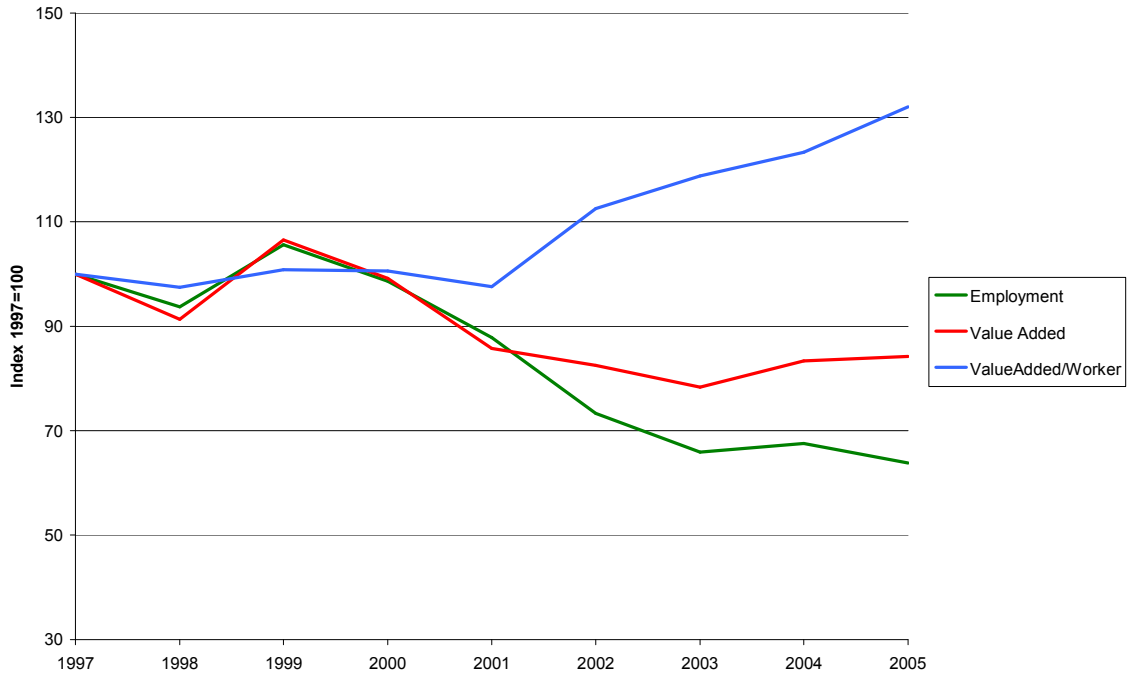


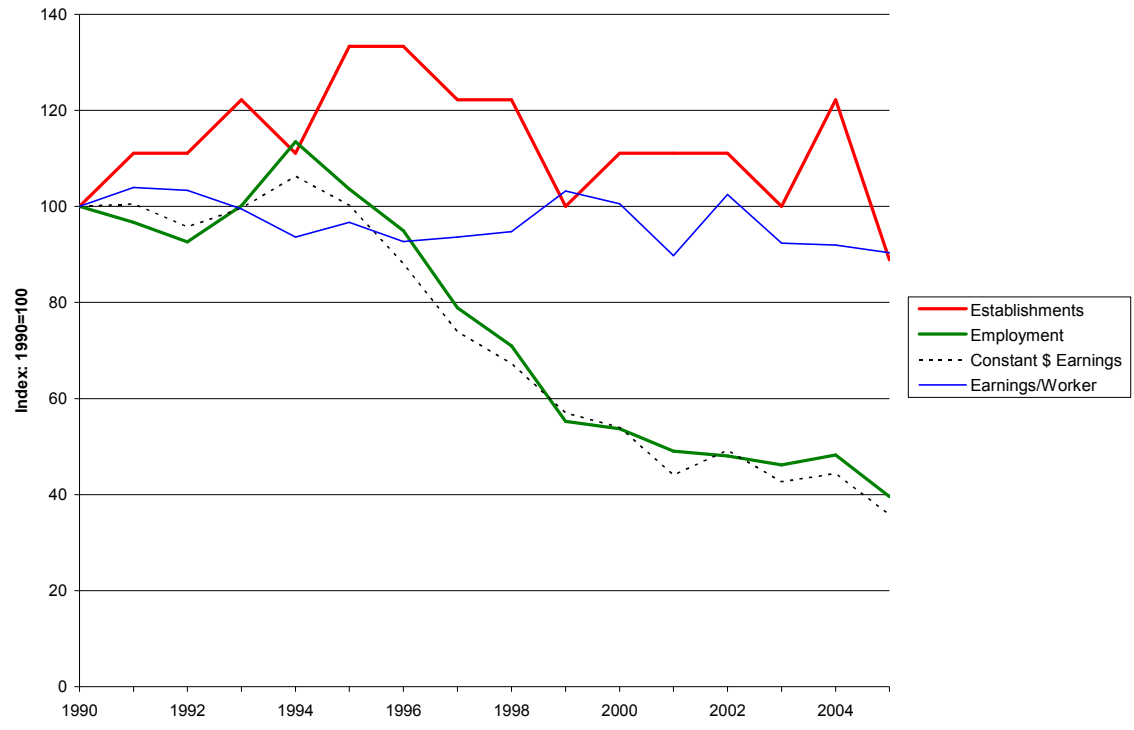
Figure 28. National Trends 1997-2005 NAICS 31499 All Other Textile Product Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.



**Figure 29. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31511 Hosiery and Sock Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



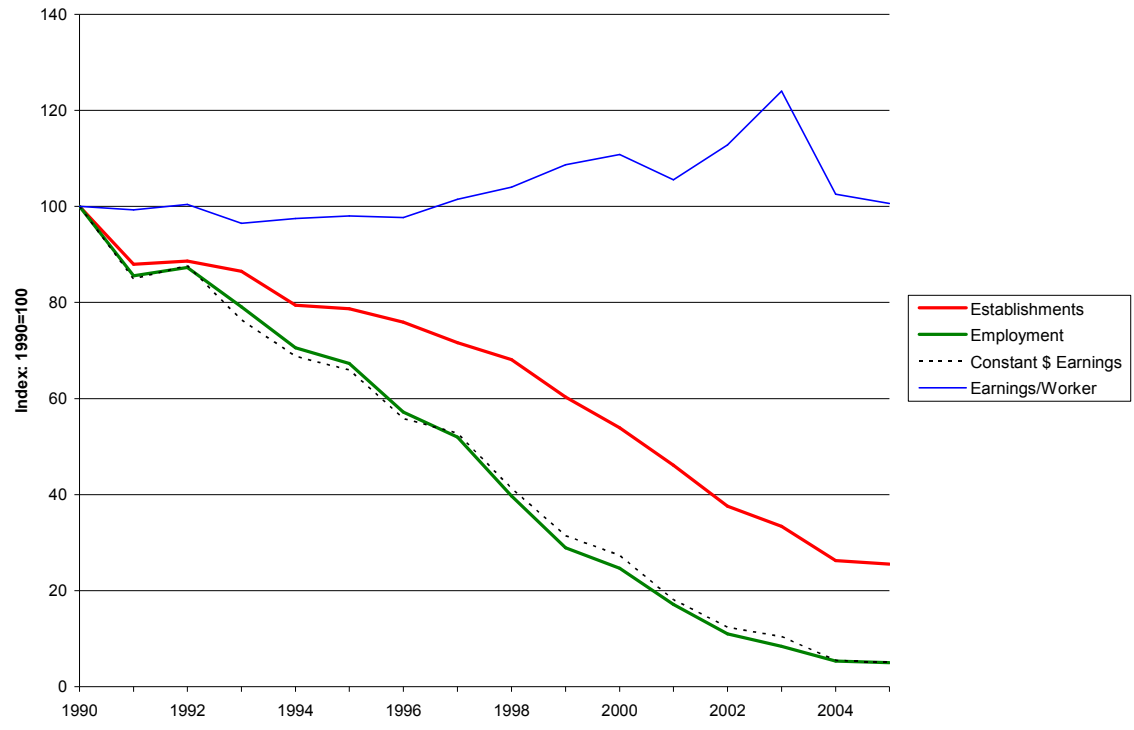
**Figure 30. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31519 Other Apparel Knitting Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



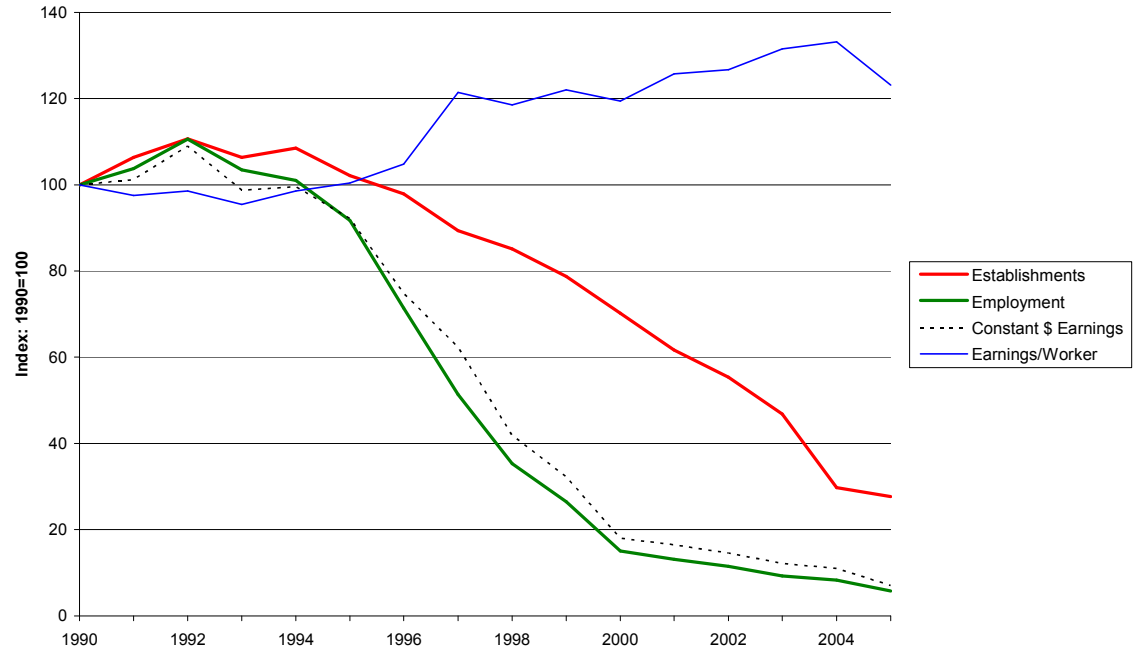
**Figure 31. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31521 Cut and Sew Apparel Contractors**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



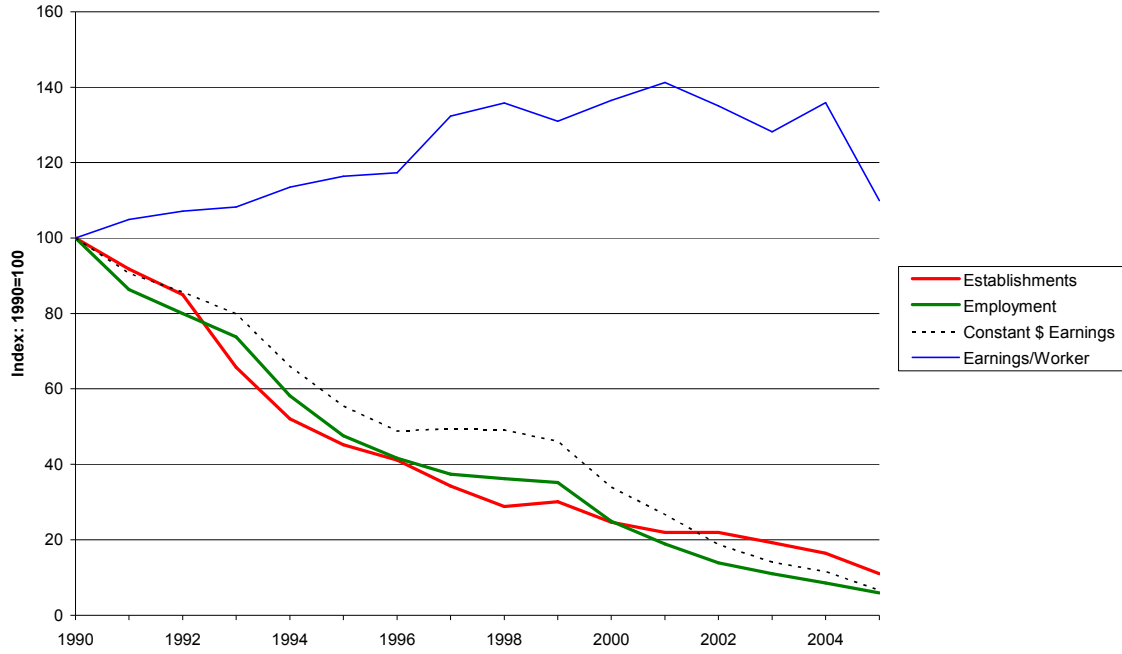
**Figure 32. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31522 Men's Cut and Sew Apparel Manufacturing**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 33. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31523 Women's Cut and Sew Apparel Manufacturing**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 34. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31529 Other Cut and Sew Apparel Manufacturing**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

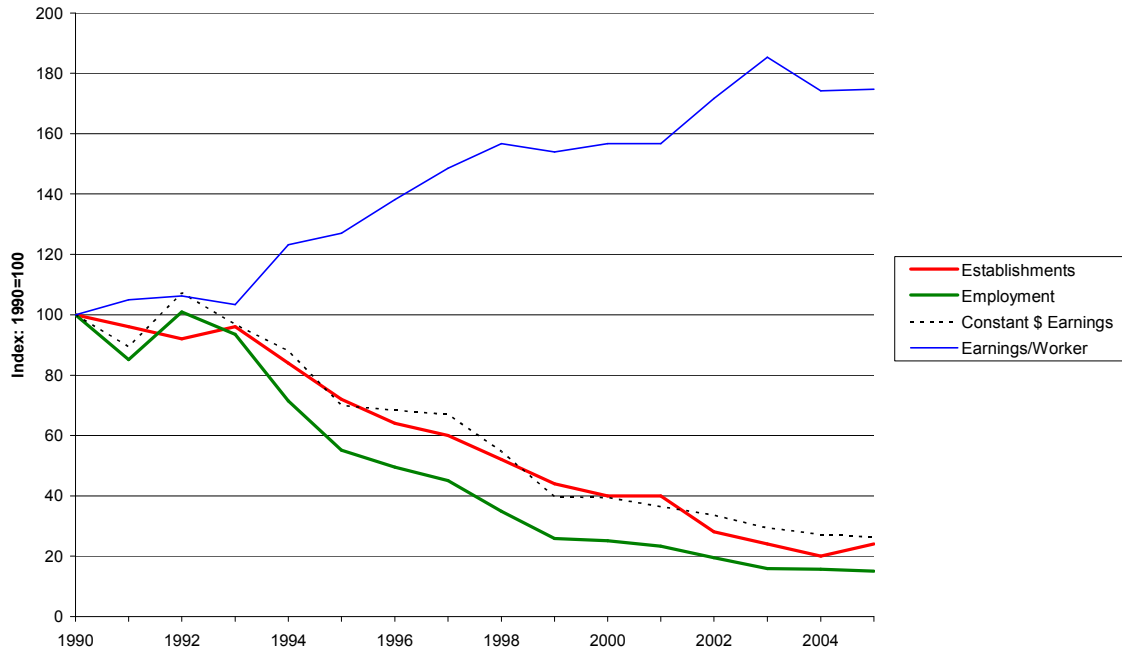


Figure 35. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31599 Accessories and Other Apparel Manufacturing

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

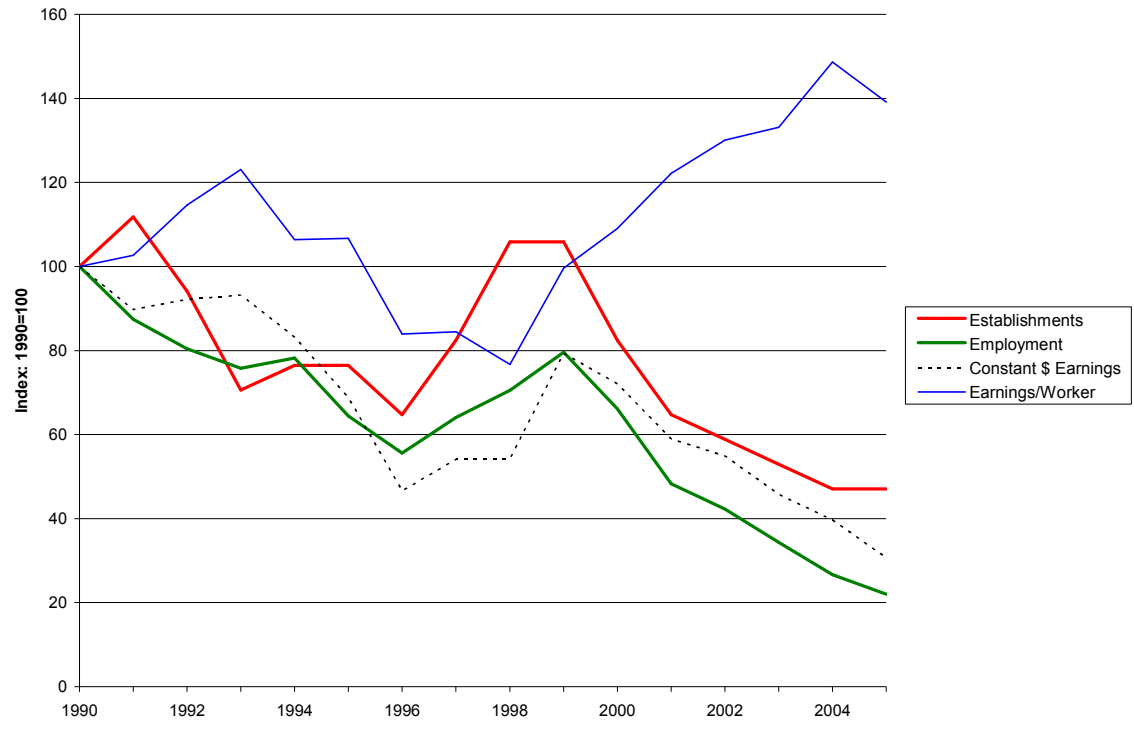


Figure 36. National Trends 1997-2005: NAICS 31511 Hosiery and Sock Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

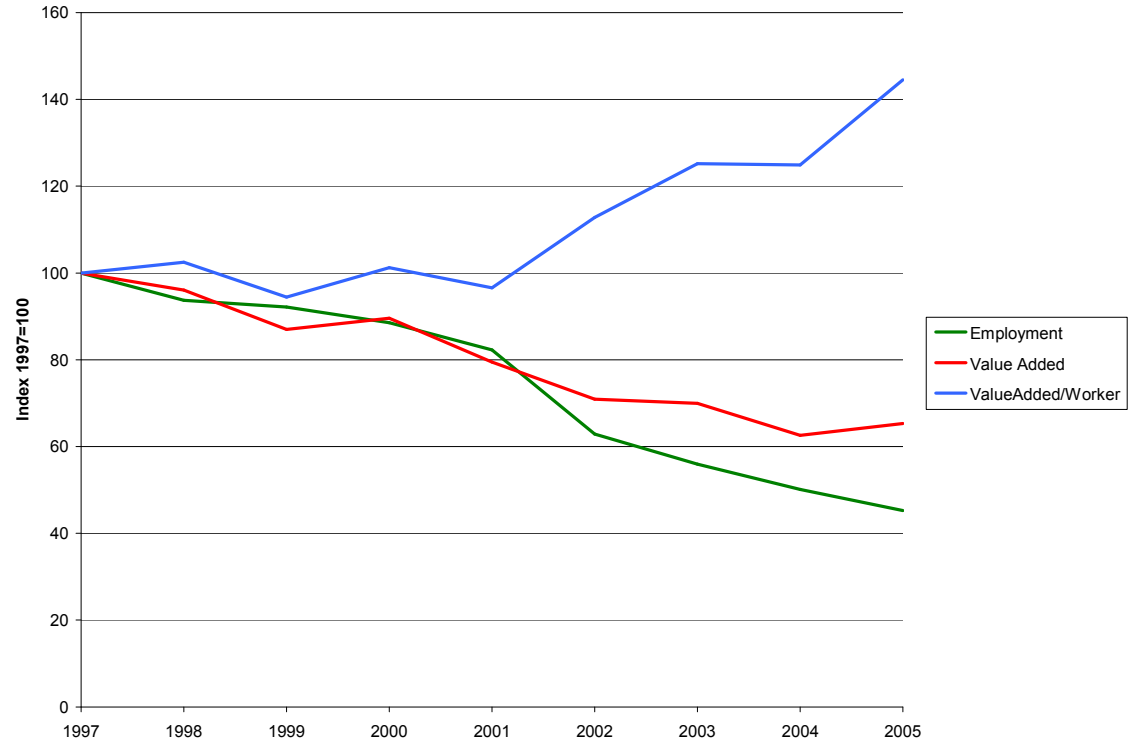


Figure 37. National Trends 1997-2005: NAICS 31519 Other Apparel Knitting Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

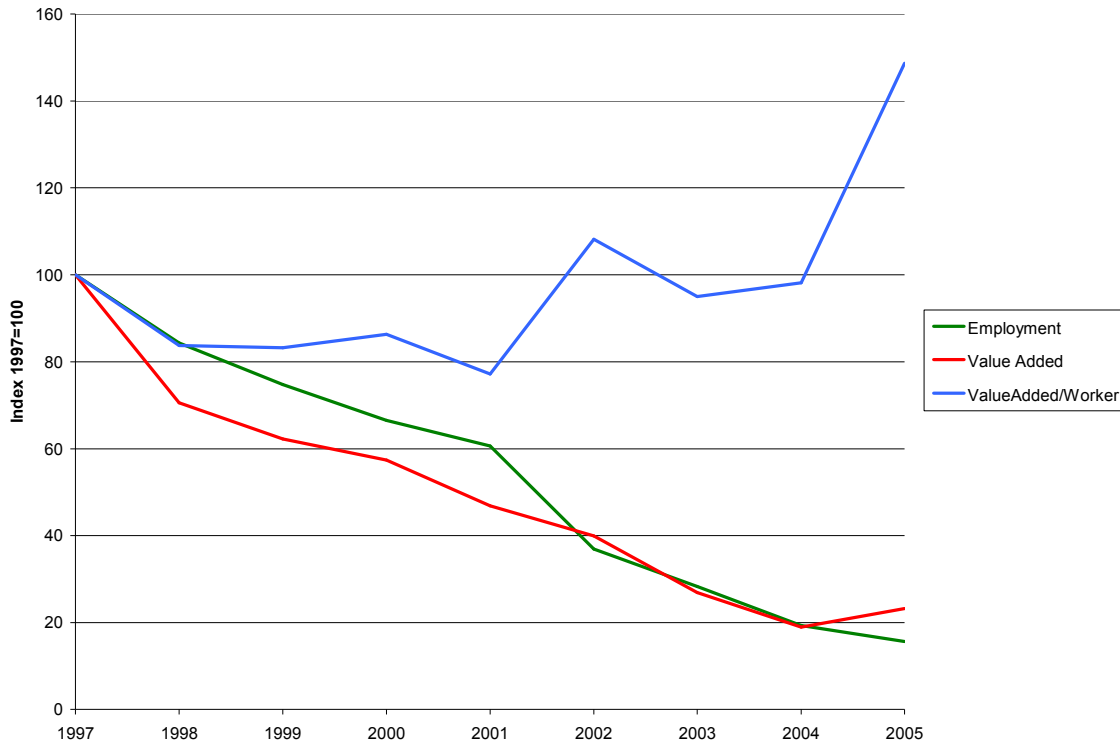
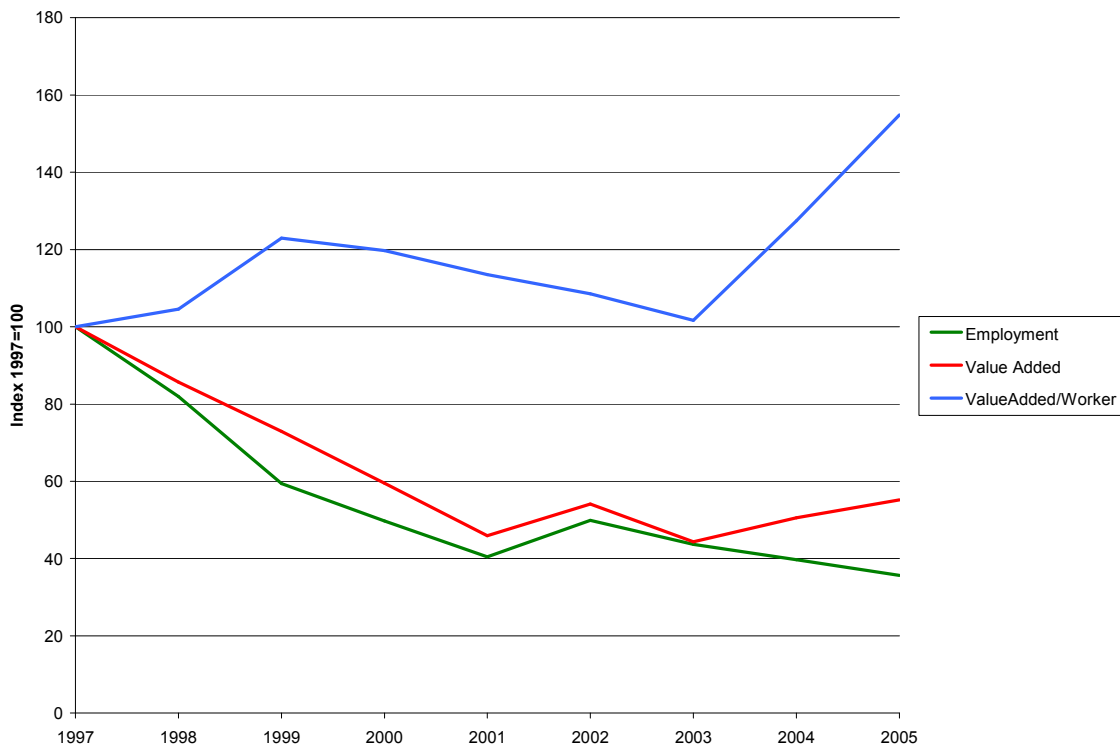


Figure 38. National Trends 1997-2005: NAICS 31521 Cut and Sew Apparel Contractors

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.



**Figure 39. National Trends 1997-2005: NAICS 31522
Men's and Boys' Cut and Sew Apparel Manufacturing**

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

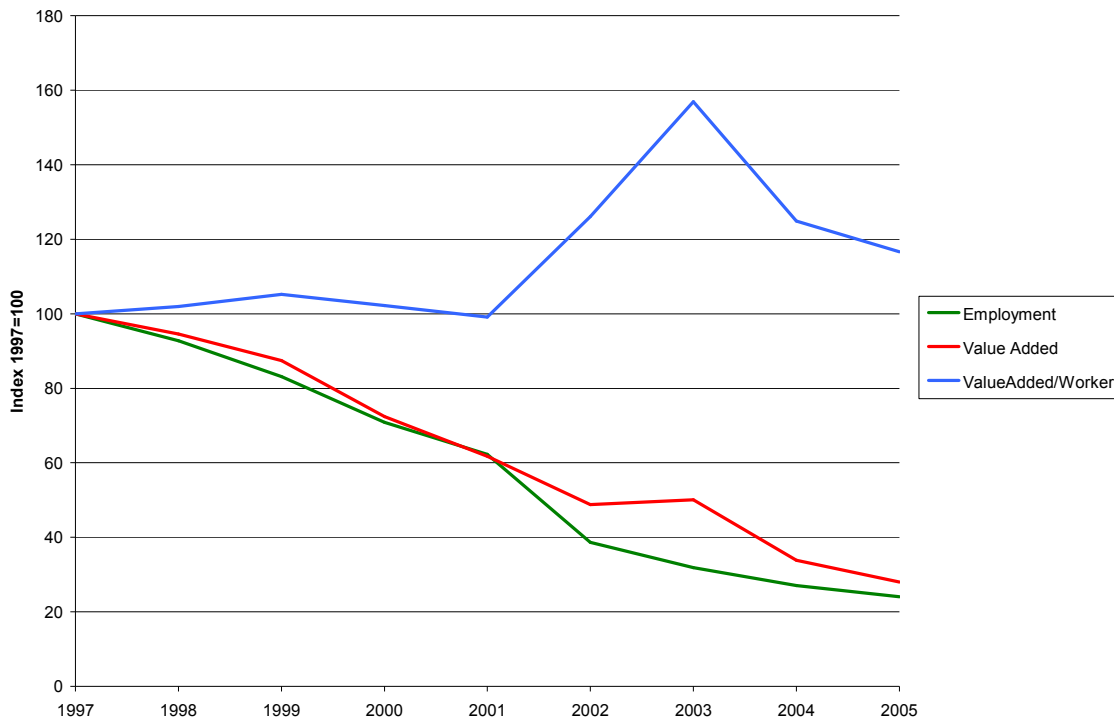


Figure 40. National Trends 1997-2005: NAICS 31523 Women's and Girls' Cut and Sew Apparel Mfg.

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

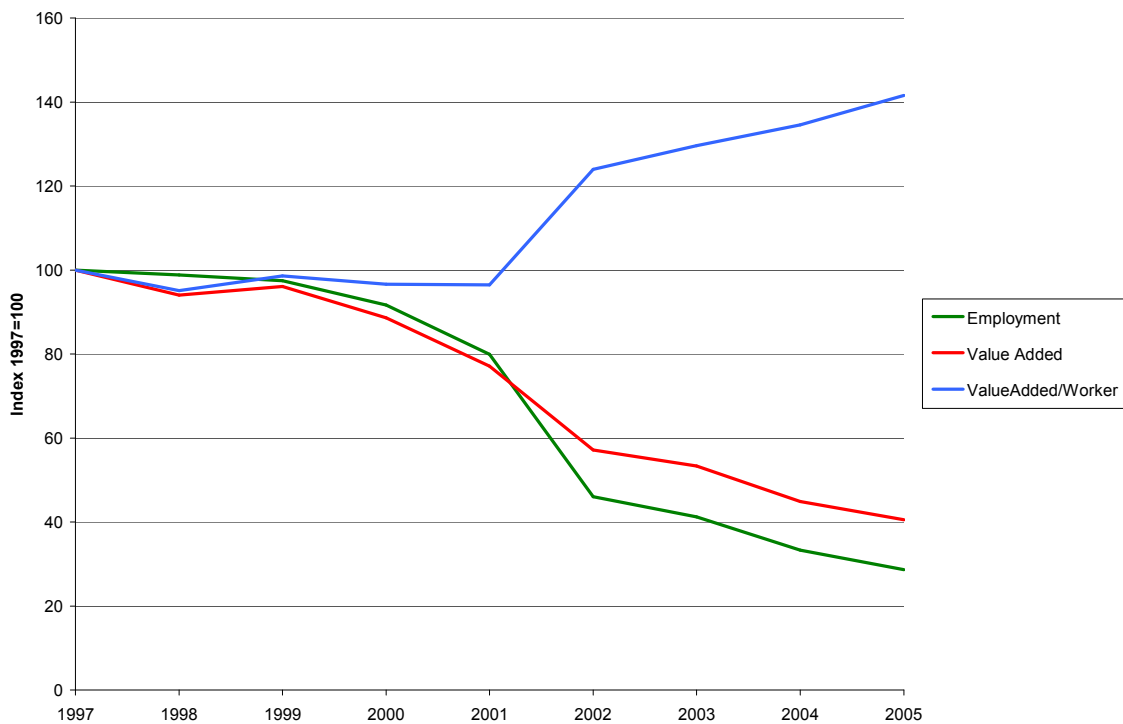


Figure 41. National Trends 1997-2005: NAICS 31529 Other Cut and Sew Apparel Mfg.
Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

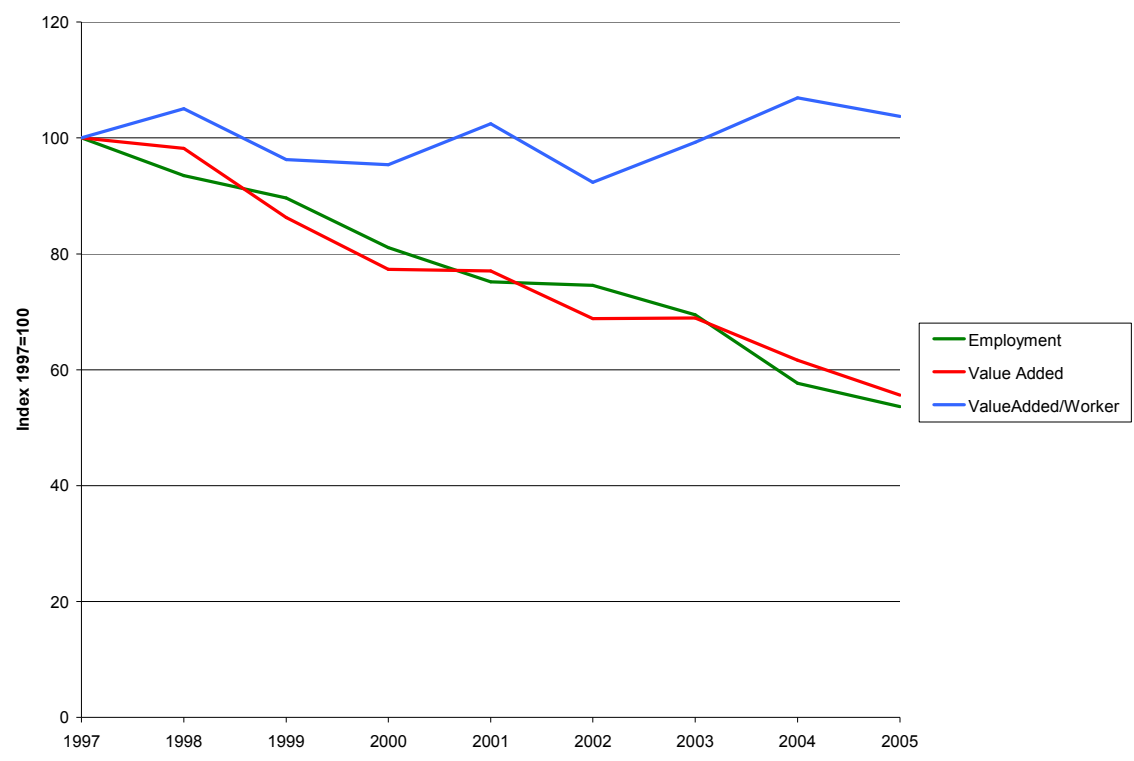
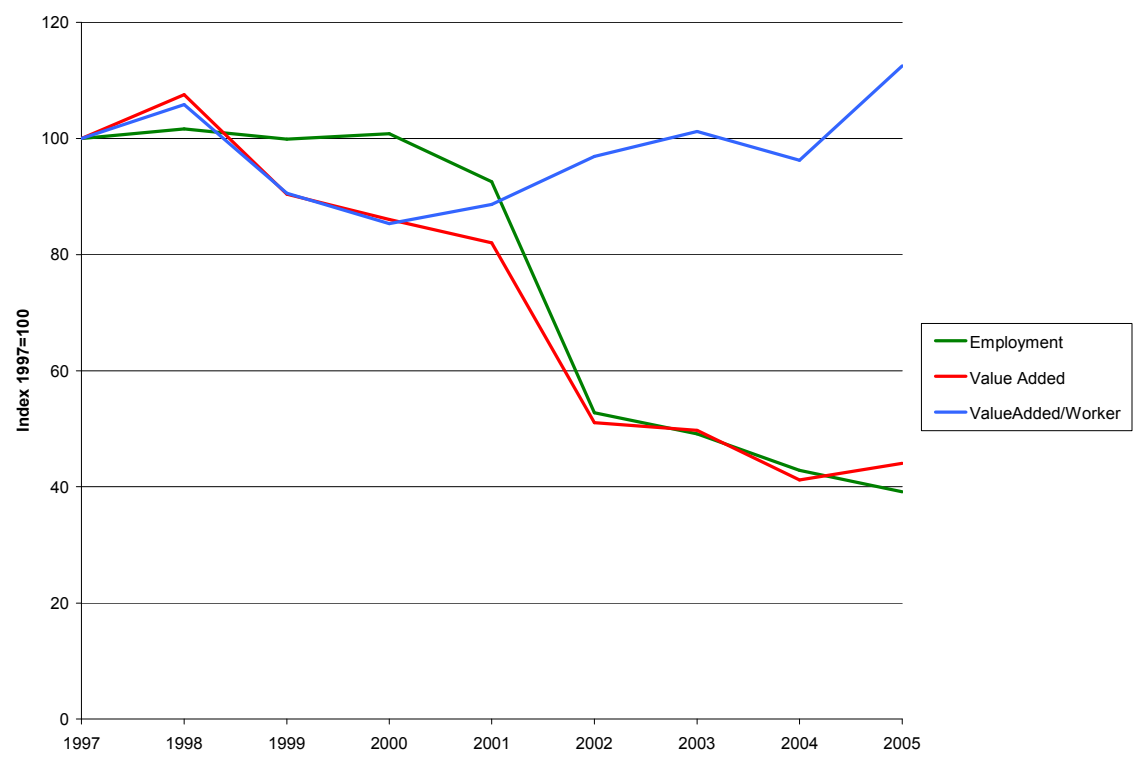


Figure 42. National Trends 1997-2005: NAICS 31599 Apparel Accessories and Other Apparel Mfg.
Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.



added from 1997 to 2005 ranged from approximately 35% (31511: Hosiery and Sock Mills) to 75% (31519: Other Apparel Knitting Mills).

Related Industries. South Carolina has many establishments that are closely related to the Textile and Apparel Sector through the value chain. That is, the related industries provide inputs or services to textile and apparel manufacturing firms (e.g., cotton gins and textile machinery manufacturing) or the products of textile and apparel manufacturing firms are important inputs in the related firms production processes (e.g., medical equipment and supplies). A listing of related industries and their NAICS codes is provided in Table 4, and 2005 state employment and establishment numbers for these industries also are presented in Table 4 to give the reader an idea of each industry's prominence in the state.

The 1990-2005 state-level trends in establishments, employment, and earnings for the ten related industries are presented in Figures 43 to 52. The national trends in employment and value added for the five related manufacturing sectors are provided in Figures 53 to 57. The Census of Manufacturers and Employment Security (ES202) data indicate significant variability in the recent growth experiences of the related industries. The Cotton Gins (NAICS 115111), Home Furnishings Merchant Wholesales (NAICS 42322), and Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesales (NAICS 42433) industries experienced employment and earnings growth in South Carolina since 1990. The 2005 employment and earnings in Synthetic Dye and Pigment Manufacturing (NAICS 32513) and Motor Vehicle Seating and Interior Trim Manufacturing (NAICS 336360) exceed the 1990 levels, but there was much variability in these two measures over the 1990 to 2005 period. The remaining related industries (NAICS 32522: Artificial Fibers and Filaments, NAICS 333292: Textile Machinery Manufacturing, NAICS 339113: Surgical Appliances and supplies, NAICS 42431: Piece Goods,

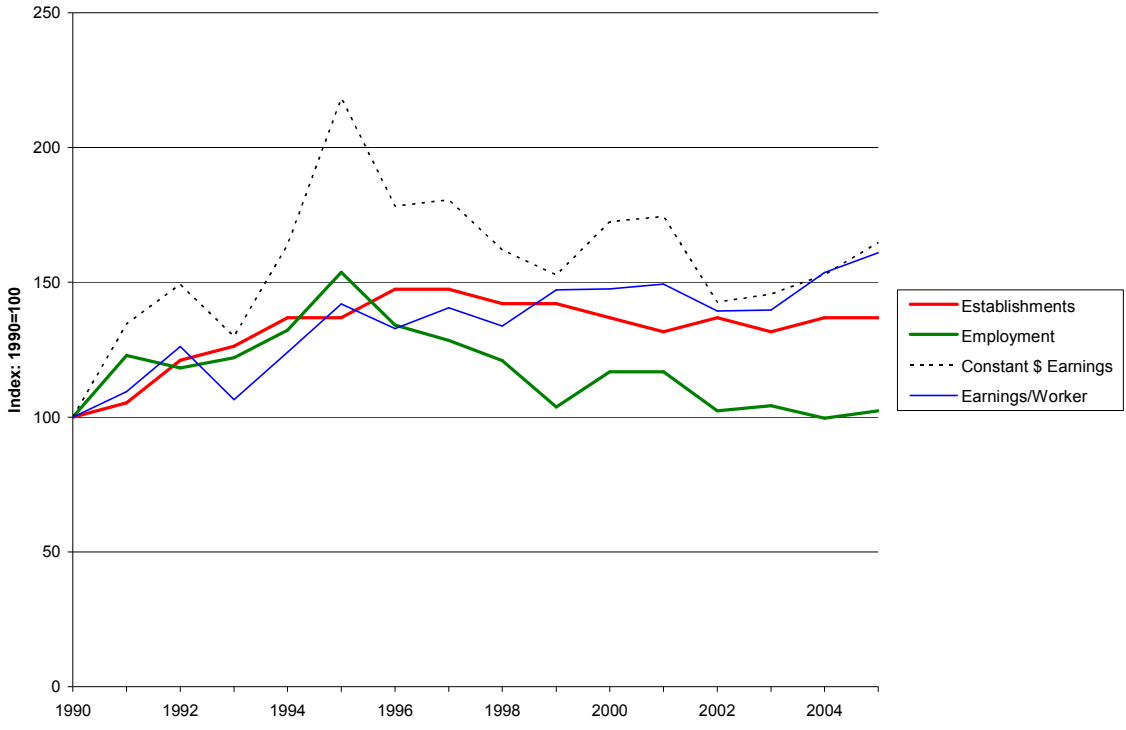
Table 4. Industries Related to Textile and Apparel Manufacturers Through the Value Chain

| NAICS Code | Industry | 2005 SC Establishments | 2005 SC Employment |
|------------|---|------------------------|--------------------|
| 115111 | Cotton Ginning | 26 | 219 |
| 32513 | Synthetic dye and pigment manufacturing | 23 | 1,440 |
| 32522 | Artificial fibers and filaments manufacturing | 36 | 6,828 |
| 333292 | Textile machinery manufacturing | 52 | 984 |
| 336360 | Motor vehicle seating and interior trim mfg. | 10 | 729 |
| 339113 | Surgical appliance and supplies manufacturing | 28 | 1,661 |
| 423220 | Home Furnishing Merchant Wholesalers | 120 | 1,516 |
| 424310 | Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers | 84 | 437 |
| 424320 | Men's and Boys' Clothing and Furnishings Merchant Wholesalers | 43 | 295 |
| 424330 | Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers | 41 | 896 |

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

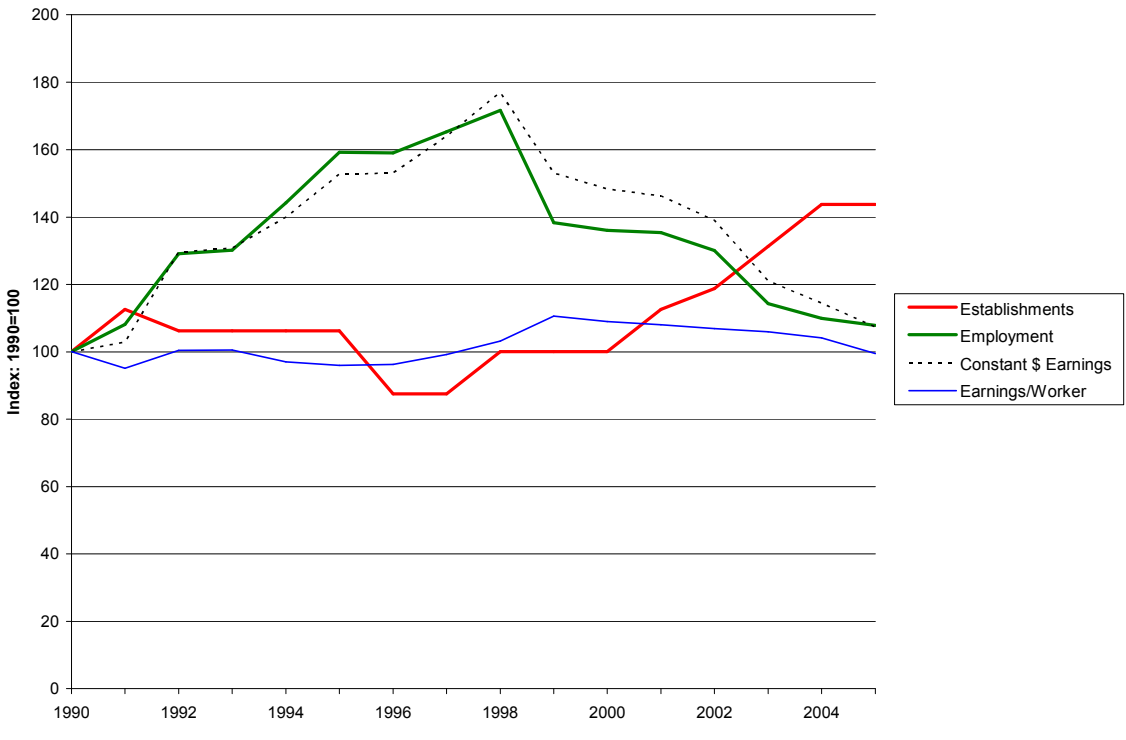
**Figure 43. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 115111 Cotton Gins**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



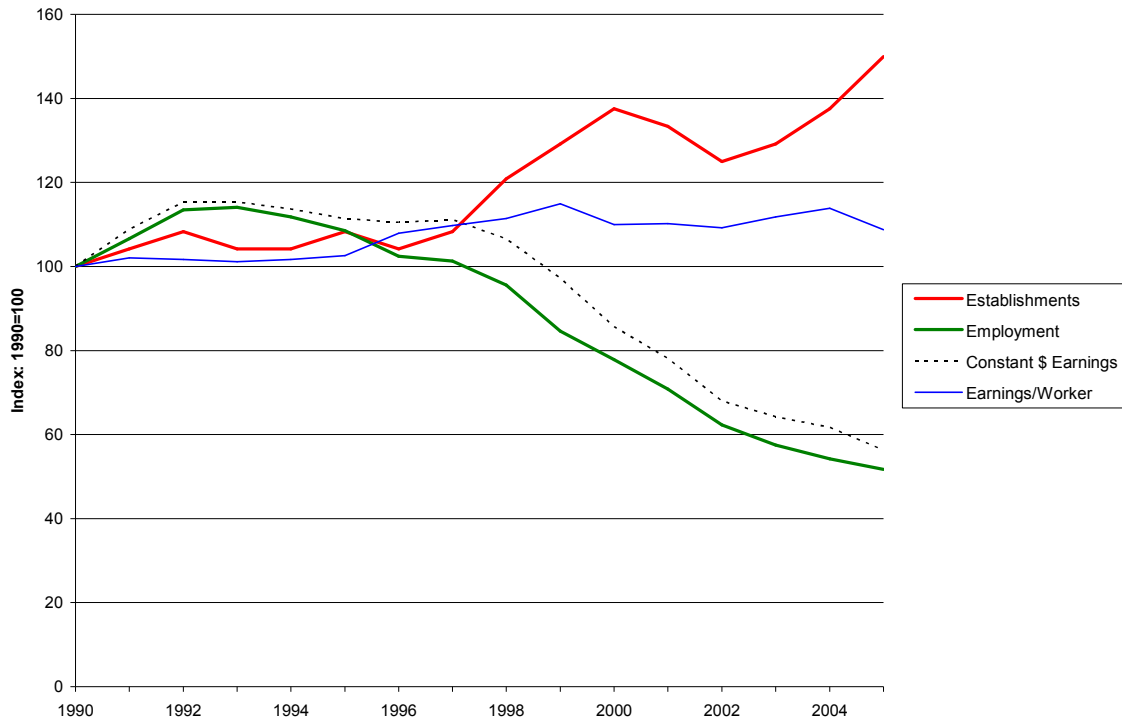
**Figure 44. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 32513 Synthetic Dye and Pigment Manufacturing**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 45. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 32522 Artificial Fibers and Filaments Manufacturing**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 46. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 333292 Textile Machinery Mfg.**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

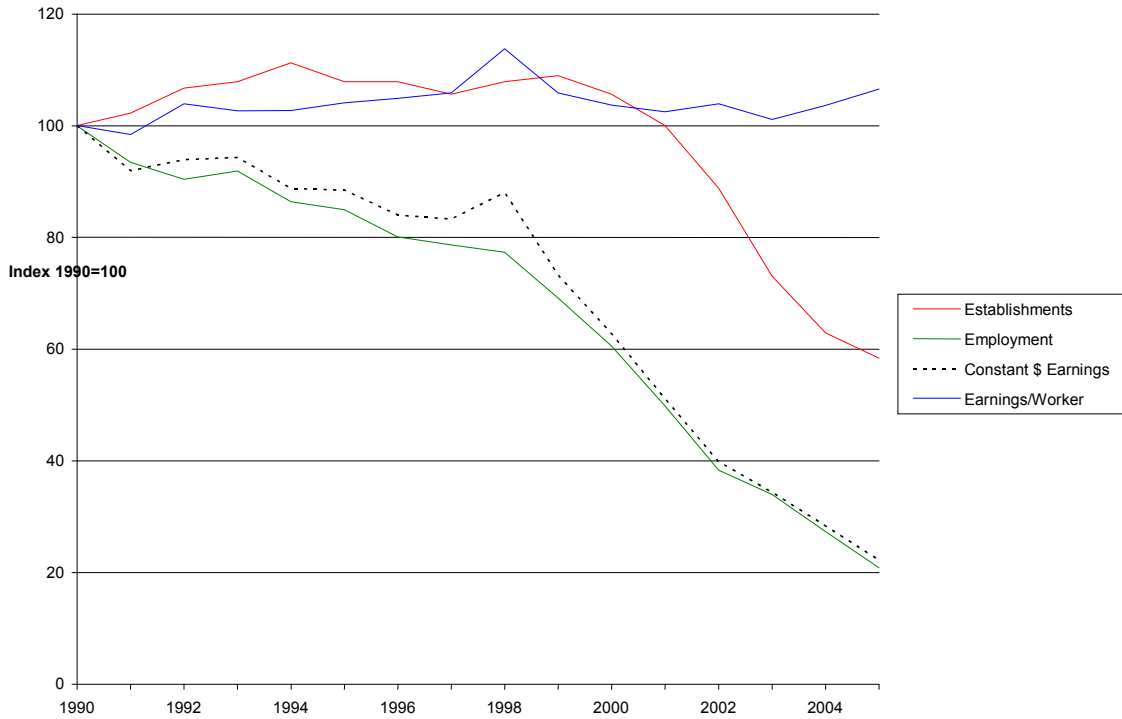


Figure 47. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 336360 Motor Vehicle Seating and Interior Trim Mfg.

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

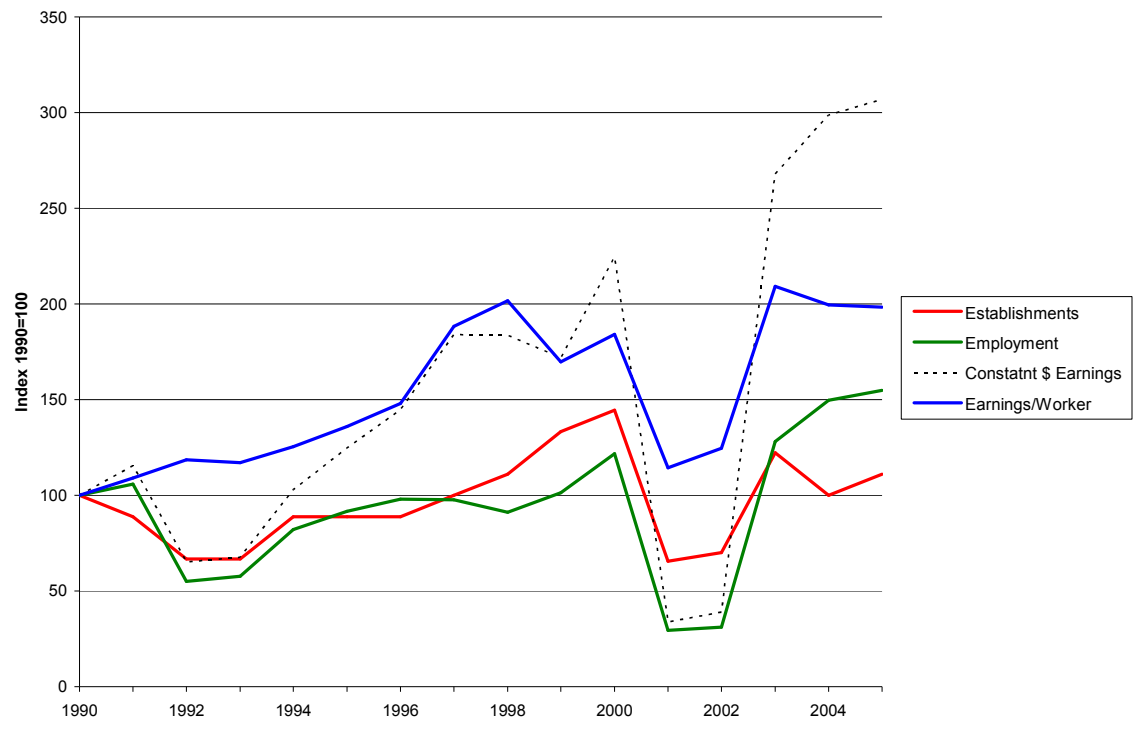


Figure 48. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 339113 Surgical Appliance and Supplies Mfg.

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



Figure 49. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 423220 Home Furnishings Merchant Wholesalers

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

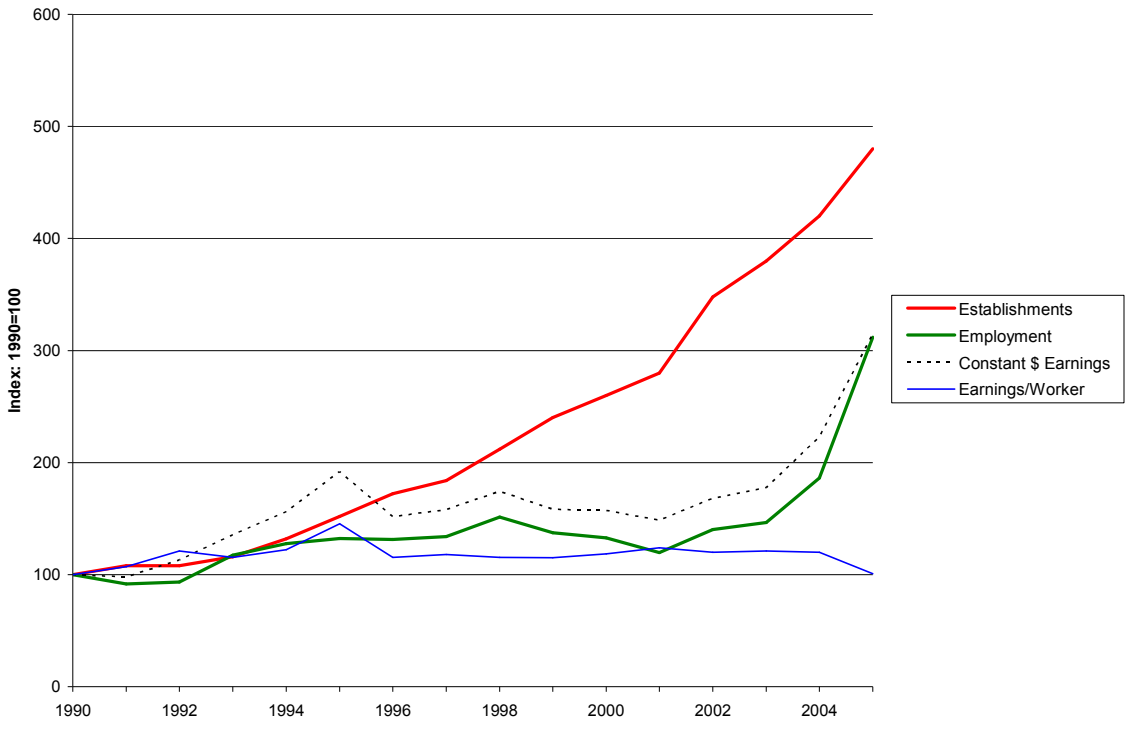


Figure 50. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 424310 Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

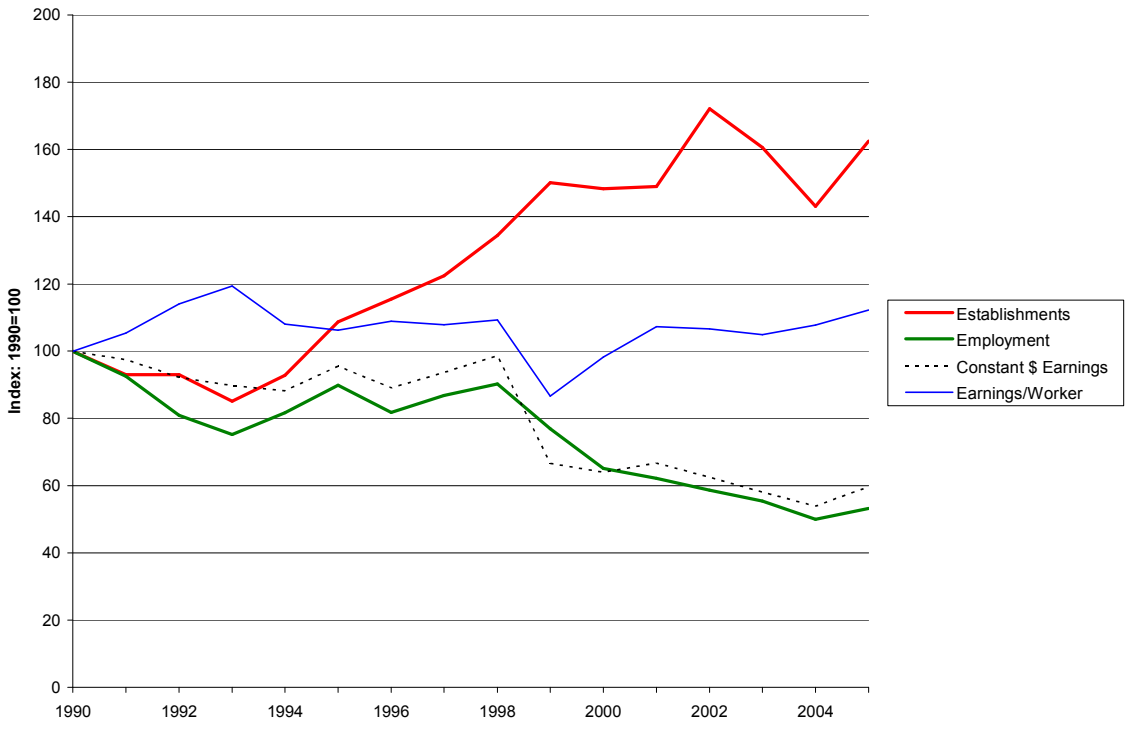


Figure 51. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 42432 Men's and Boys' Clothing and Furnishings Merchant Wholesalers

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

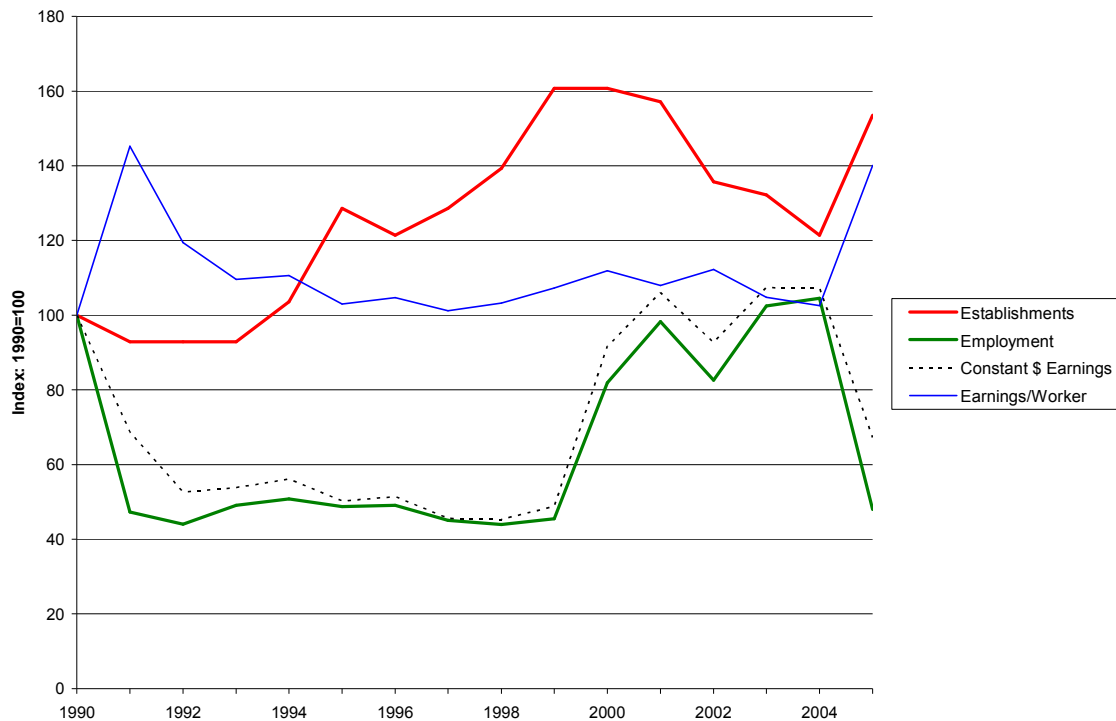


Figure 52. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 42433 Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

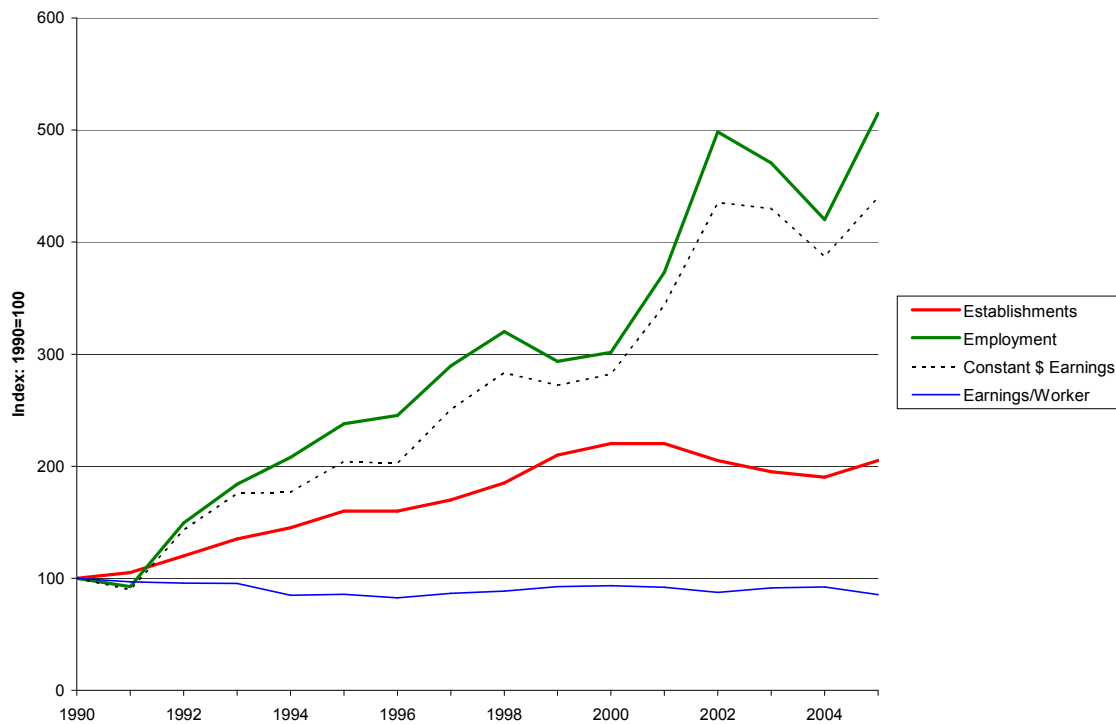


Figure 53. National Trends 1997-2005: NAICS 32513 Synthetic Dye and Pigment Mfg.

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

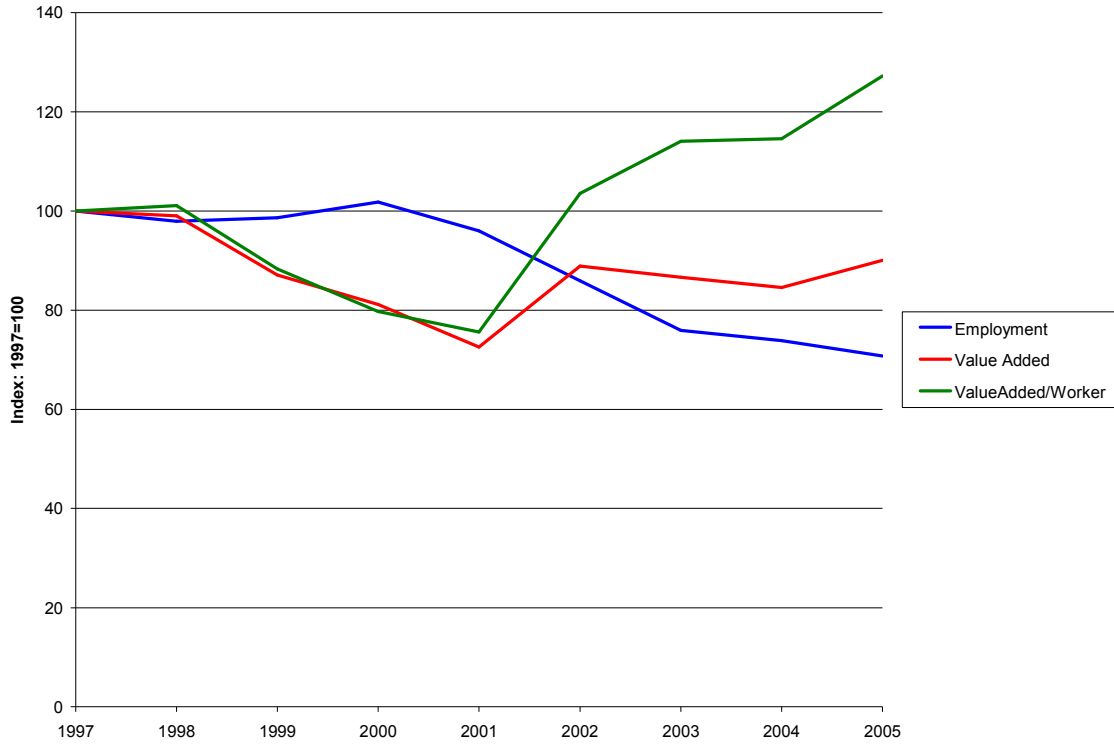


Figure 54. National Trends 1997-2005: NAICS 32522 Artificial and Synthetic Fibers and Filaments Mfg.

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

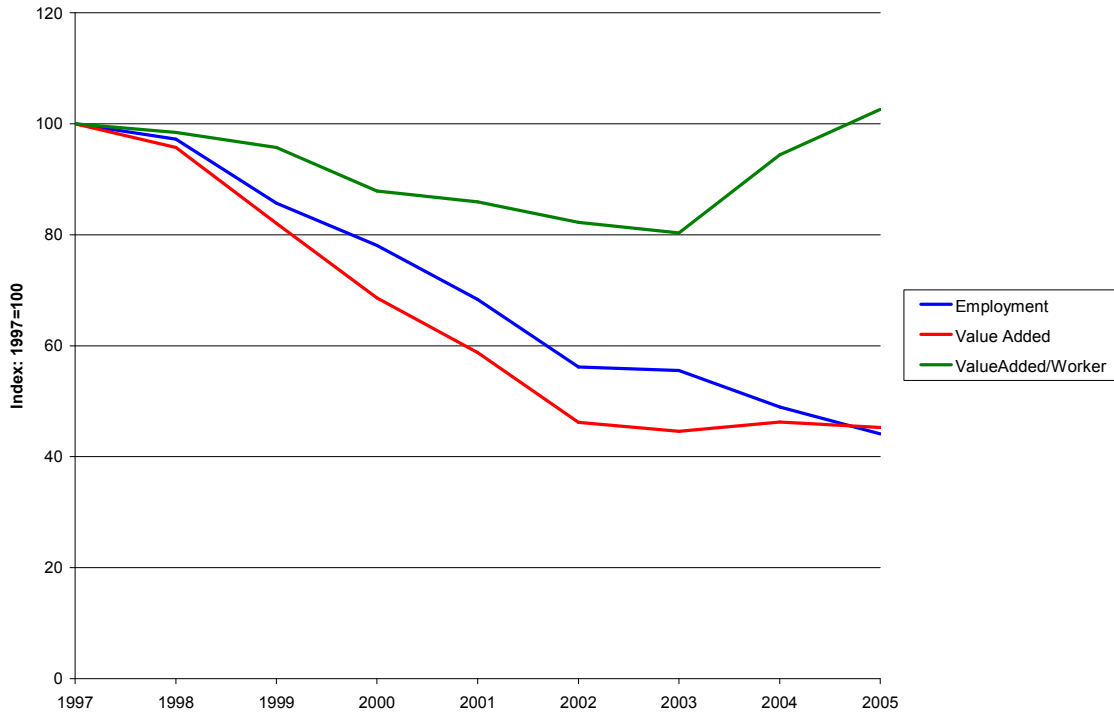


Figure 55. National Trends 1997-2002: NAICS 333292 Textile Machinery Manufacturing
 Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

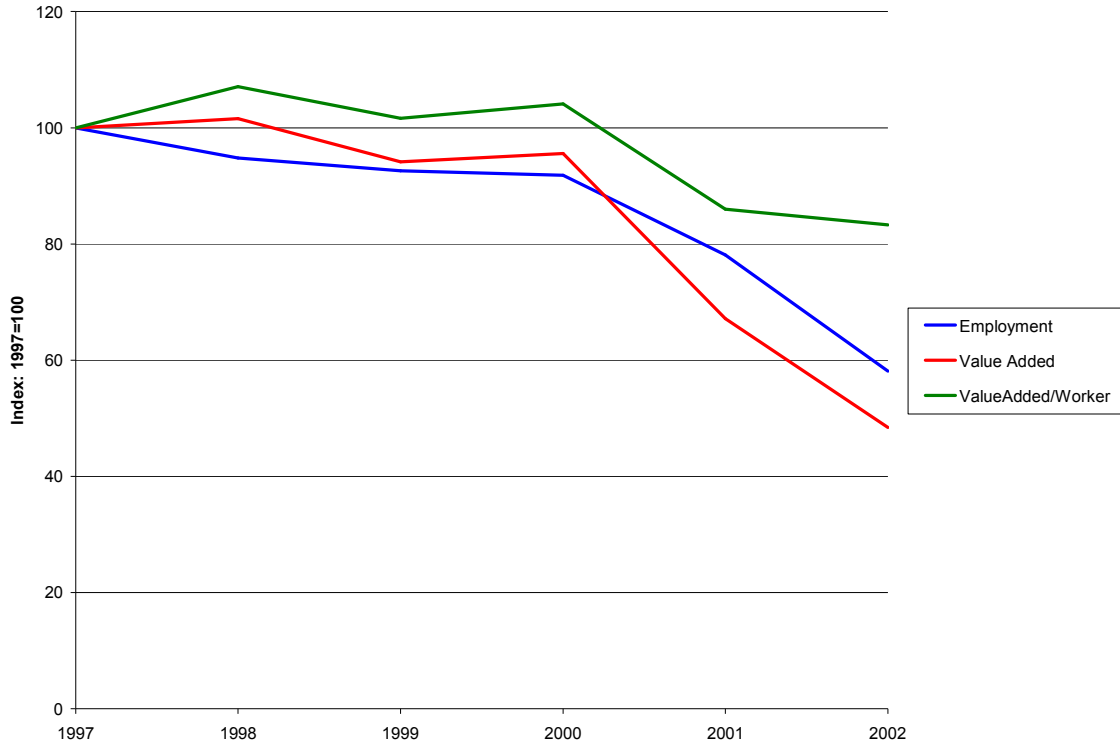


Figure 56. National Trends 1997-2005: NAICS 336360 Motor Vehicle Seating and Interior Trim Mfg.
 Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

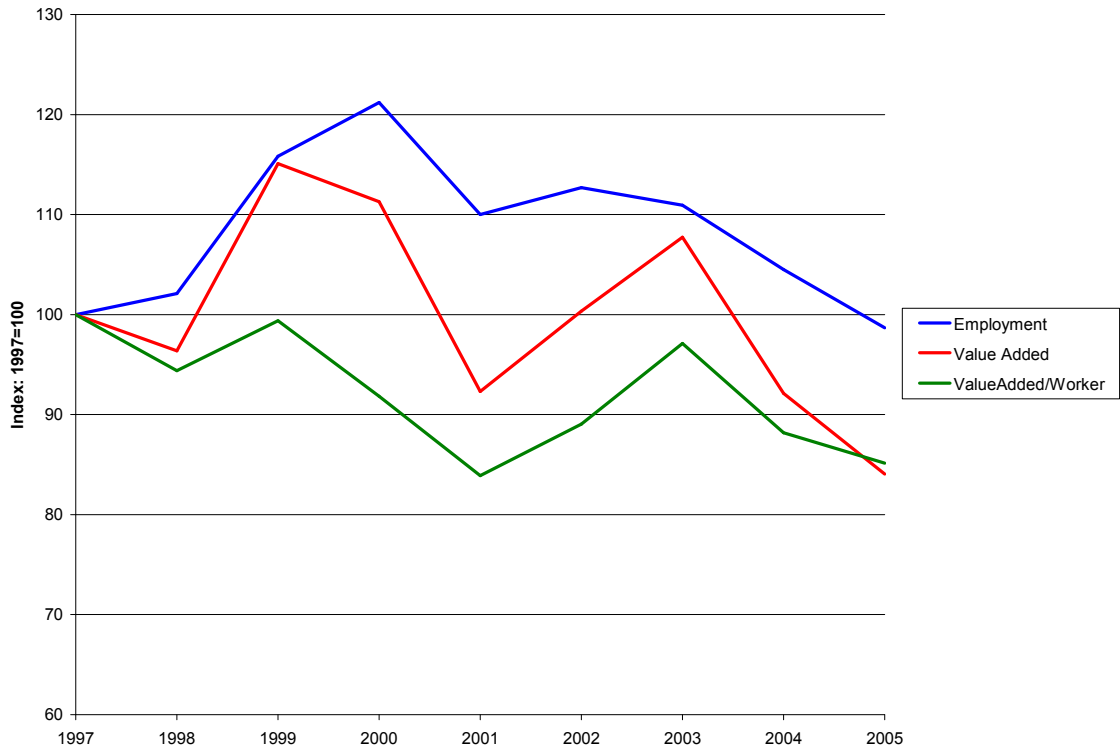
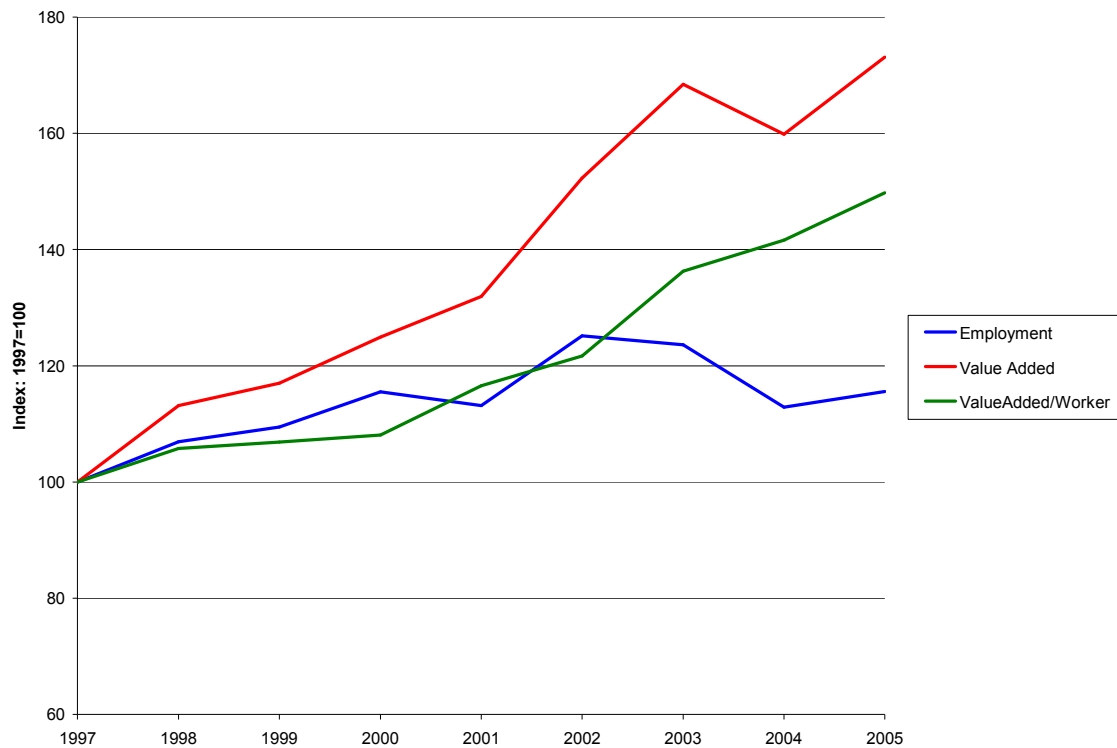


Figure 57. National Trends 1997-2005: NAICS 339113 Surgical Appliance and Supplies Mfg.

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.



Notions, and Other Dry Goods Merchant Wholesalers, and NAICS 42432: Men's and Boys' Clothing wholesales) reported 1990 to 2005 declines in employment and earnings ranging from 40 to 80 percent. On a positive note, however, employment and earnings losses in Surgical Appliances and Supplies (NAICS 339113) occurred from 1990 to 1997, and since 1997 employment and earnings in the industry have increased by approximately 50 percent. This recent growth in the state's Surgical Appliances and Supplies industry mirrors the national trend of expanding employment and value added since 1997 (Figure 51).

II. Identification of Dynamic Industry Clusters

Industry Competitive Advantages. A number of the subsectors of the state's textile and apparel industry have the potential to be the foundations of dynamic industry clusters in the future. *Dynamic industry clusters are defined as a collection of similar and/or related firms, located in geographic proximity to one another, with projections of future growth in production.* Dynamic industry clusters are identified using a screening methodology that includes four components.

(1) The 2005 *location quotient* for the industry in the state is greater than 1.00. The location quotient measure is calculated as follows.

$$\text{Industry Location Quotient} = \frac{\frac{\text{State five-digit NAICS Industry Employment in 2005}}{\text{Total State Employment in 2005}}}{\frac{\text{US five-digit NAICS Industry Employment in 2005}}{\text{Total US Employment in 2005}}}$$

A location quotient (LQ) greater than 1.00 implies that the state is "specialized" in that industry compared to the nation as a whole. That is, the state has been, over time, relatively successful in attracting or nurturing employment in a specific industry. Alternatively, a LQ less than 1.00 indicates that the state has a relatively small share of the industry's employment compared to the United States as a whole. Table 5 provides an example of a LQ calculation for Nonwoven Fabric Mills (NAICS 31323). The estimated 2005 location quotient for Nonwoven Fabric Mills in South Carolina is 8.57, indicating a significant concentration of the industry in the state. If the state's LQ equaled 1.00, then South Carolina would have .014% of its employment in Nonwoven Fabric Mills (same share as the nation) or 210 employees in the industry ($.00014 \times 1,500,463$). Thus, the state's 1,784 employees in the industry are more than eight times the number of employees South Carolina would have if state employment in Nonwoven Fabric Mills reflected the national average.

(2) The 2000 to 2005 *relative growth rate* (RGR) for the industry is greater than 1.00. The RGR is the ratio of 2000 to 2005 industry employment change in the state to industry employment change in the nation. Table 5 provides an example of a calculation for RGR for Nonwoven Fabric Mills. A relative growth rate greater than 1.00 indicates strength in the state industry relative to the national industry trend. The reader should note, however, that a RGR greater than 1.00 also may exist in a declining state industry if the state's industry declined at a slower rate than the national average. For example, the 2000 to 2005 RGR for Nonwoven Fabric Mills in South Carolina equals 1.16, yet state employment in the industry declined from 1,944 employees in 2000 to 1,784 jobs in 2005. Thus, the RGR should be used in conjunction with measures of absolute change in industry activity to best appreciate an industry's growth potential in the state.

(3) The proxies for future growth potential in the industry are the 2000 to 2005 absolute changes in state and national industry employment and the 2000 to 2005 changes in national industry value added. (Changes in industry value added are not available at the state level for the five- and six- digit NAICS industries).

(4) Geographic clustering of industry establishments is determined by mapping establishment locations (based on the 2007 Harris InfoSource Data Base) and identifying the existence of multiple establishments in a county or group of proximate counties.

Industry Comparative Advantage. Figures 58 and 59 are "bubble charts" that summarize the three characteristics of the state's industries that reflect competitiveness in the global economy: 2005 location quotients (LQ), 2000 to 2005 relative growth rates (RGR), and 2005 industry employment. Figure 58 provides data for the 18 five-digit industries in the Textile and Apparel sectors (NAICS 313, 314, and 315), and Figure 59 presents information for the 10 five- and six- digit NAICS industries that are closely related to textiles and apparel industries through the value chain. In both Figures 58 and 59, the axes of the graphs intersect where $LQ = 1.00$ and $RGR = 1.00$. Thus the upper right-hand quadrant of each graph contains the industries with both LQ and RGR greater than 1.00, indicating that the state has a relatively large share of employment in these industries and that the state's industries are growing more rapidly (or declining less rapidly) than the national industry average. Alternatively, the upper left hand Quadrant contains industries that are well represented in the state ($LQ > 1.00$), but state employment growth rates in these industries lag the national industry averages ($RGR < 1.00$). For industries in this quadrant, the state had a comparative advantage in the past (as indicated by

Table 5. Example of Calculation of Location Quotient and Relative Growth Rate

For NAICS 31323, Nonwoven Fabric Mills

A. Employment Data, 2005

| | |
|-----------------------------------|-------------|
| - State employment, NAICS 31323 | 1,784 |
| - State private employment, total | 1,500,463 |
| - U.S. employment, NAICS 31323 | 15,525 |
| - U.S. private employment total | 110,611,016 |

B. Calculation of Location Quotient for NAICS 31323

$$LQ = \frac{\frac{\text{NAICS 31323, SC}}{\text{Total private employment, SC}}}{\frac{\text{NAICS 31323, US}}{\text{Total private employment, US}}}$$

$$LQ = \frac{\frac{1,784}{1,500,463}}{\frac{15,525}{110,611,016}} = \frac{.0012}{.00014} = 8.57$$

C. Calculation of Relative Growth Rate for NAICS 31323

$$RGR = \frac{\frac{\text{State Emp, 2005}}{\text{State Emp, 2000}}}{\frac{\text{US Emp, 2005}}{\text{US Emp, 2000}}} = \frac{\frac{1,784}{1,944}}{\frac{15,525}{19,542}} = \frac{.918}{.794} = 1.16$$

Source: ES202 employment data, 2000 and 2005.

Figure 58. Location Quotients, Relative Growth Rate, and Employment Size for South Carolina Textile and Apparel Industries

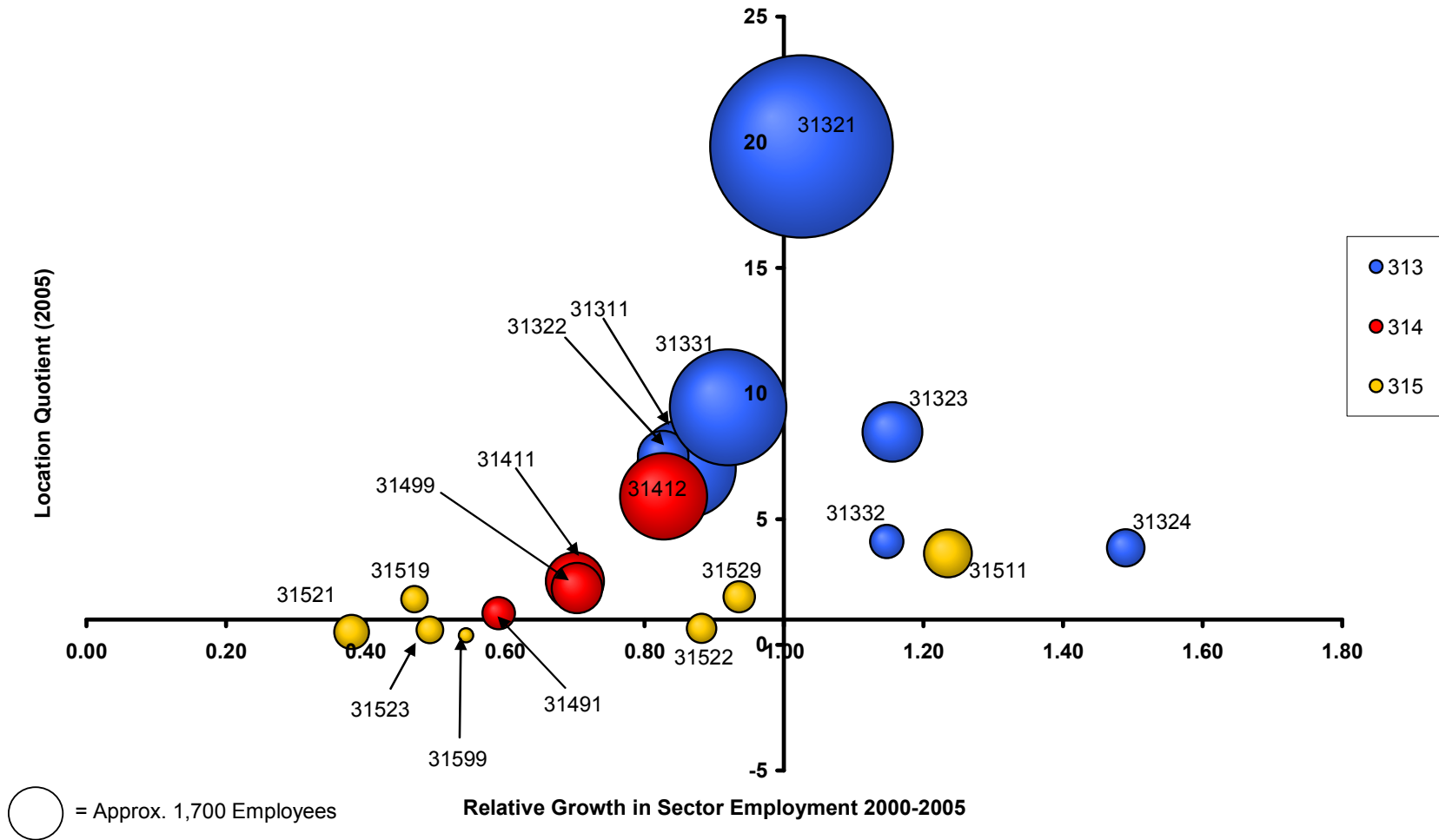
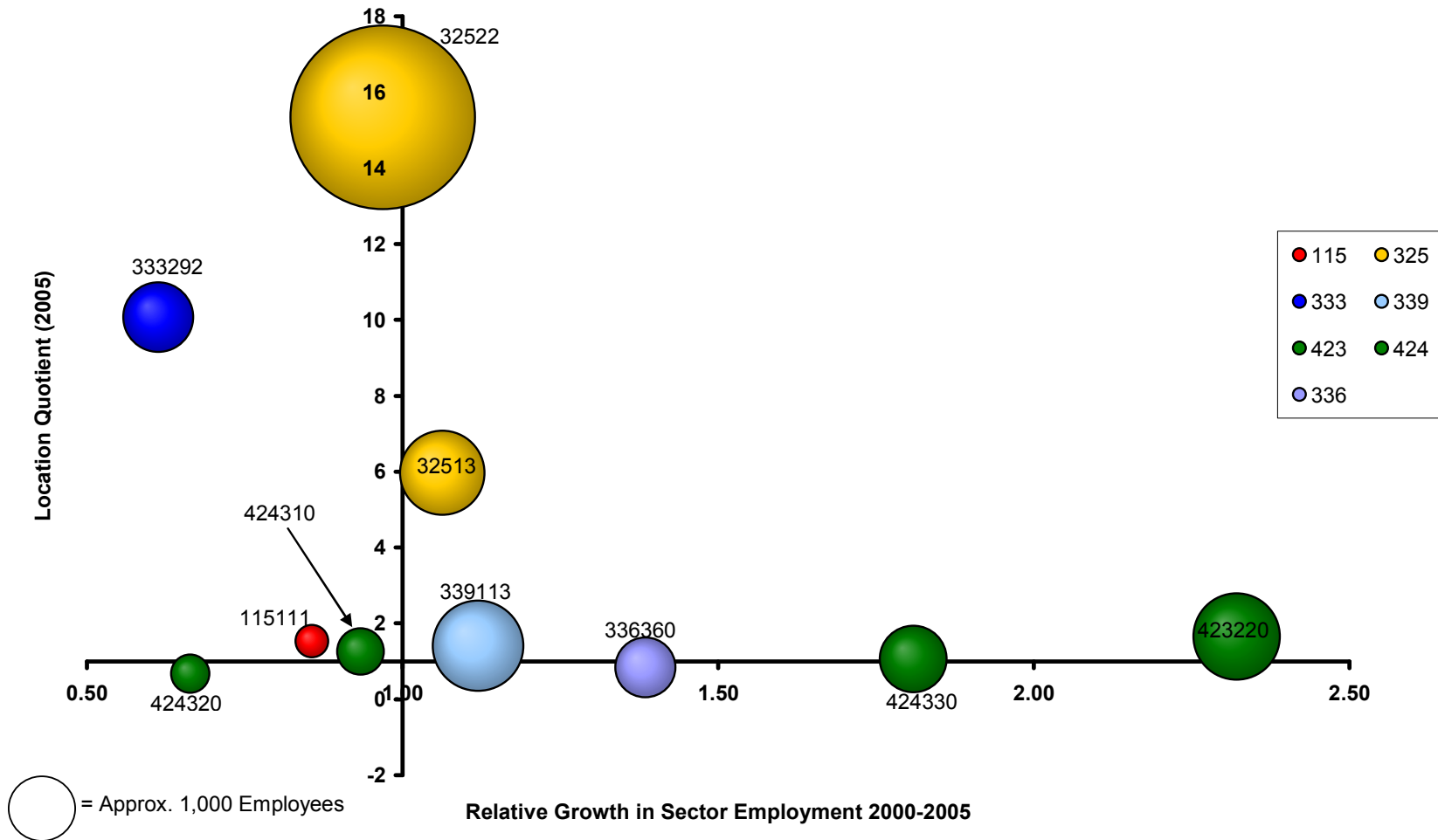


Figure 59. Location Quotients, Relative Growth Rate, and Employment Size for South Carolina Industries Related to Textiles and Apparel



LQ > 1.00), but this advantage has eroded from 2000 to 2005. Finally, industries in the lower left hand quadrant have a low probability of developing into growing industry clusters because of their relatively small size and slow growth rates.

The LQ and relative employment change data provided in the "bubble charts" identify five textile and apparel industries and five support industries as relatively promising candidates for dynamic clusters based on the state's comparative employment shares and growth rates. The selected industries are:

| | |
|--------------|---|
| NAICS 31321 | Broadwoven Fabric Mills |
| NAICS 31323 | Nonwoven Fabric Mills |
| NAICS 31324 | Knit Fabric Mills |
| NAICS 31332 | Fabric Coating Mills |
| NAICS 31511 | Hosiery and Sock Mills |
| NAICS 32513 | Synthetic Dye and Pigment Manufacturing |
| NAICS 336360 | Motor Vehicle Seating and Interior Manufacturing |
| NAICS 339113 | Surgical Appliances and Supplies Manufacturing |
| NAICS 424220 | Home Furnishing Merchant Wholesalers |
| NAICS 423330 | Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers |

Industry Growth. The above 10 industries contain both growing and declining sectors in terms of recent production output and employment opportunities. Of principal interest to this study are the sectors with the greatest growth potential as indicated by 2000 to 2005 changes in state employment, national employment, or national value added (see Tables 6 and 7). Three of the 10 industries exhibited positive growth in value added at the national level (31323, 32513, 339113), one of the ten reported 2000 to 2005 employment growth in the state and nationally (423220), and two of the ten experienced 2000 to 2005 employment growth in the state but not for the nation as a whole (336360, 424330). In sum, six state industries exhibited both a relative

Table 6. State and National Employment in Textiles, Apparel, and Related Industries, 2000 to 2005

| | SC | | 05-'00 Emp Ratio | U.S. | | 05-'00 Emp. Ratio |
|---|---------------------------------|--------|------------------------|---------------------------------|--------|----------------------|
| | Employment ^a 2000 | 2005 | | Employment ^b 2000 | 2005 | |
| NAICS 31311 Fiber, yarn, and thread mills | 8,905 | 4,841 | | 80,364 | 50,807 | 0.63 |
| NAICS 31321 Broadwoven fabric mills | 31,723 | 16,591 | 0.52 | 120,867 | 61,669 | 0.51 |
| NAICS 31322 Narrow fabric mills and schiffli embroidery | 2,688 | 1,264 | 0.47 | 21,796 | 12,398 | 0.57 |
| NAICS 31323 Nonwoven fabric mills | 1,944 | 1,784 | 0.92 | 19,542 | 15,525 | 0.79 |
| NAICS 31324 Knit fabric mills | 1,000 | 715 | 0.72 | 28,461 | 13,661 | 0.48 |
| NAICS 31331 Textile and fabric finishing mills | 13,052 | 6,740 | 0.52 | 93,629 | 52,576 | 0.56 |
| NAICS 31332 Fabric coating mills | 670 | 559 | 0.83 | 13,763 | 10,011 | 0.73 |
| NAICS 31411 Carpet and rug mills | 2,791 | 1,691 | 0.61 | 56,879 | 49,233 | 0.87 |
| NAICS 31412 Curtain and linen mills | 7,102 | 3,778 | 0.53 | 73,296 | 47,113 | 0.64 |
| NAICS 31491 Textile bag and canvas mills | 953 | 535 | 0.56 | 32,945 | 31,308 | 0.95 |
| NAICS 31499 All other textile product mills | 2,412 | 1,278 | 0.53 | 55,325 | 41,685 | 0.75 |
| NAICS 31511 Hosiery and sock mills | 1,550 | 1,143 | 0.74 | 38,806 | 23,171 | 0.60 |
| NAICS 31519 Other apparel knitting mills | 1,688 | 342 | 0.20 | 32,086 | 13,830 | 0.43 |
| NAICS 31521 Cut and sew apparel contractors | 2,942 | 596 | 0.20 | 162,354 | 86,480 | 0.53 |
| NAICS 31522 Men's cut and sew apparel manufacturing | 1,131 | 431 | 0.38 | 112,964 | 48,828 | 0.43 |
| NAICS 31523 Women's cut and sew apparel manufacturing | 1,518 | 364 | 0.24 | 92,442 | 45,021 | 0.49 |
| NAICS 31529 Other cut and sew apparel manufacturing | 830 | 496 | 0.60 | 29,947 | 19,131 | 0.64 |
| NAICS 31599 Accessories and other apparel manufacturing | 327 | 109 | 0.33 | 34,520 | 21,155 | 0.61 |
| NAICS 32513 Synthetic dye and pigment manufacturing | 1,816 | 1,440 | 0.79 | 23,835 | 17,782 | 0.75 |
| NAICS 32522 Artificial fibers and filaments manufacturing | 10,283 | 6,828 | 0.66 | 47,867 | 32,808 | 0.69 |
| NAICS 115111 Cotton Ginning | 250 | 219 | 0.88 | 10,296 | 10,530 | 1.02 |
| NAICS 333292 Textile machinery manufacturing | 2,860 | 984 | 0.34 | 12,832 | 7,198 | 0.56 |
| NAICS 336360 Motor vehicle seating and interior trim mfg. | 574 | 729 | 1.27 | 69,581 | 63,833 | 0.92 |
| NAICS 339113 Surgical appliance and supplies manufacturing | 1,570 | 1,661 | 1.06 | 91,826 | 86,768 | 0.94 |
| NAICS 423220 Home Furnishing Merchant Wholesalers | 645 | 1,516 | 2.35 | 66,741 | 67,578 | 1.01 |
| NAICS 424310 Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers | 535 | 437 | 0.82 | 29,257 | 25,596 | 0.87 |
| NAICS 424320 Men's and Boys' Clothing and Furnishings Merchant Wholesalers | 504 | 295 | 0.59 | 36,259 | 31,983 | 0.88 |
| NAICS 424330 Women's/ Children's/Infants' Clothing & Accessories Merchant Wholesalers | 525 | 896 | 1.71 | 65,862 | 62,135 | 0.94 |

^aCensus of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

^bQuarterly Census of Employment and Wages (1990-2005). U.S. Department of Labor, Bureau of Labor Statistics. <http://www.bls.gov/cew/> (June 2007)

Table 7. Value Added in U.S. Textiles, Apparel, and Related Manufacturing Industries, 2000-2005

| | Value Added (\$1,000) | | 2005 to 2000 VA Ratio |
|--|-----------------------|------------|-----------------------------|
| | 2000 | 2005 | |
| NAICS 31311 Fiber, yarn, and thread mills | 4,118,699 | 3,680,404 | 0.89 |
| NAICS 31321 Broadwoven fabric mills | 7,560,187 | 3,948,833 | 0.52 |
| NAICS 31322 Narrow fabric mills and schiffli embroidery | 1,085,113 | 758,143 | 0.70 |
| NAICS 31323 Nonwoven fabric mills | 2,536,923 | 3,293,353 | 1.30 |
| NAICS 31324 Knit fabric mills | 1,992,568 | 1,164,938 | 0.58 |
| NAICS 31331 Textile and fabric finishing mills | 6,086,256 | 3,833,806 | 0.63 |
| NAICS 31332 Fabric coating mills | 1,088,171 | 880,371 | 0.81 |
| NAICS 31411 Carpet and rug mills | 4,554,374 | 5,879,021 | 1.29 |
| NAICS 31412 Curtain and linen mills | 4,927,301 | 3,266,543 | 0.66 |
| NAICS 31491 Textile bag and canvas mills | 1,525,319 | 1,877,997 | 1.23 |
| NAICS 31499 All other textile product mills | 4,486,829 | 3,811,167 | 0.85 |
| NAICS 31511 Hosiery and sock mills | 2,393,836 | 1,746,821 | 0.73 |
| NAICS 31519 Other apparel knitting mills | 1,699,675 | 687,212 | 0.40 |
| NAICS 31521 Cut and sew apparel contractors | 3,214,906 | 2,980,087 | 0.93 |
| NAICS 31522 Men's cut and sew apparel manufacturing | 9,272,071 | 3,587,979 | 0.39 |
| NAICS 31523 Women's cut and sew apparel manufacturing | 11,499,419 | 5,262,441 | 0.46 |
| NAICS 31529 Other cut and sew apparel manufacturing | 1,106,640 | 796,017 | 0.72 |
| NAICS 31599 Accessories and other apparel manufacturing | 2,459,638 | 1,258,423 | 0.51 |
| NAICS 32513 Synthetic dye and pigment manufacturing | 3,318,708 | 3,683,745 | 1.11 |
| NAICS 32522 Artificial fibers and filaments manufacturing | 5,769,280 | 3,805,272 | 0.66 |
| NAICS 33329 Other industrial machinery manufacturing | 25,322,368 | 15,536,654 | 0.61 |
| NAICS 333292 Textile machinery manufacturing | | | |
| NAICS 336360 Motor vehicle seating and interior trim mfg. | 4,934,774 | 4,368,365 | 0.89 |
| NAICS 339113 Surgical appliance and supplies manufacturing | 14,991,983 | 20,777,214 | 1.39 |

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau. Available online at: <http://www.census.gov/mcd/asm-as1.html> (accessed June 2007)

competitive advantage (high LQ and RGR) and the potential for future growth (positive trends in national VA, state employment, or national employment). These six sectors are:

| | |
|--------|---|
| 31323 | Nonwoven Fabric Mills |
| 32513 | Synthetic Dye and Pigment Manufacturing |
| 336360 | Motor Vehicle Seating and Interior Manufacturing |
| 339113 | Surgical Appliances and Supplies Manufacturing |
| 423220 | Home Furnishing Merchant Wholesales |
| 424330 | Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers |

The remaining four candidates for cluster promotion (Broadwoven Fabric Mills (31321), Knit Fabric Mills (31324), Hosiery and Sock Mills (31511) and Fabric Coating Mills (31324)) are well represented in the state, but recent employment and production trends are negative. At the national level, the 2000 to 2005 decline in total output (as indicated by value added) ranged from -19% to -41% and the decline in employment ranged from -27% to -52% for the four textile and apparel sectors.

Geographic Proximity. The spatial clustering of establishments in similar and related industries provides advantages to the establishments in terms of sharing a pool of skilled labor, networking to exchange information on markets and technologies, reducing input costs through the attraction of input and service providers, and better targeting of local government programs to assist the industry. Figures 60 to 62 present the locations of establishments for the principal textiles and apparel industries (NAICS 313, 314, 315) and Figures 63 to 72 present the location for establishments for each of the 10 five- and six- digit NAICS industries for which the state exhibited a comparative advantage in terms of LQ and relative employment growth rates. Information on establishment location was provided by the 2007 Harris InfoSource Data Base (longitude and latitude were provided for each establishment in the Harris data base).

Figure 60. Location of South Carolina Textile Mills (NAICS 313)

Source: Selectory Business Database 2007. Harris InfoSource, Dunn and Bradstreet. Accessed May 2007

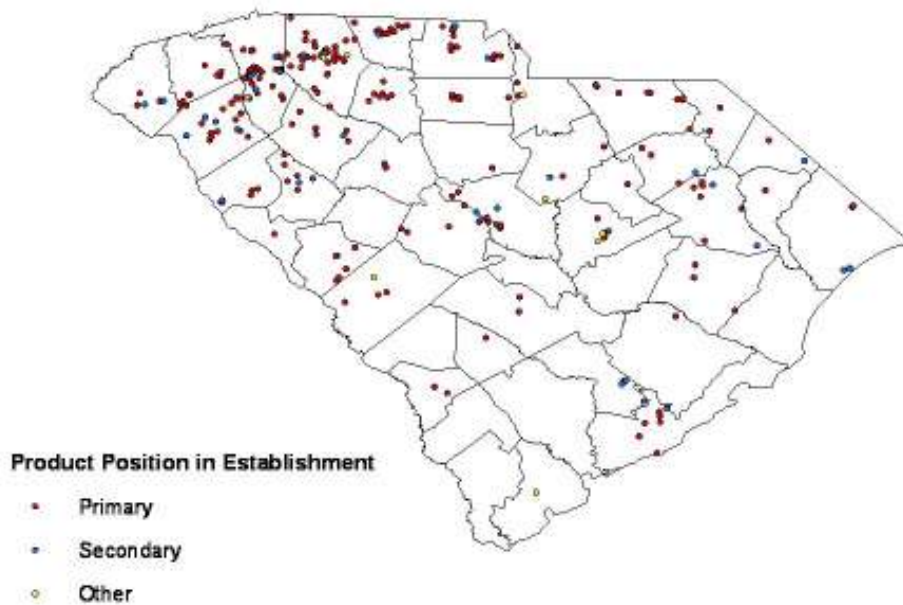


Figure 61. Location of South Carolina Textile Product Mills (NAICS 314)

Source: Selectory Business Database 2007. Harris InfoSource, Dunn and Bradstreet. Accessed May 2007

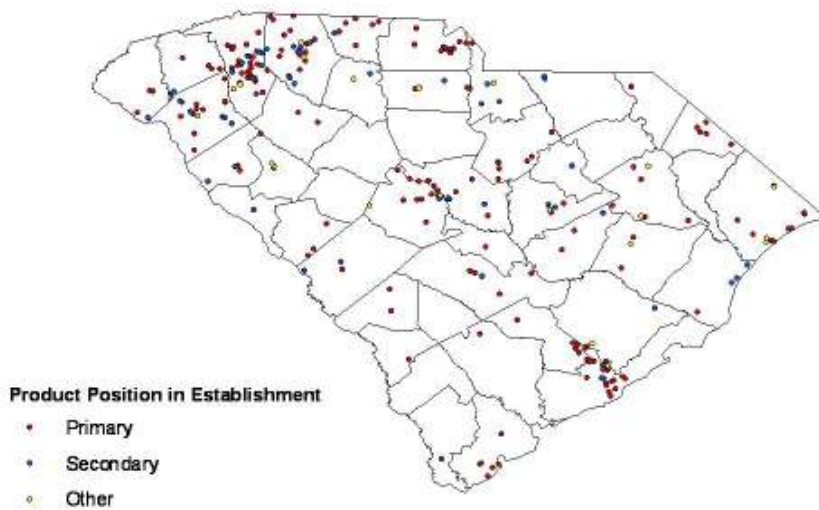


Figure 62. Location of South Carolina Apparel Manufacturing Establishments (NAICS 315)

Source: Selectory Business Database 2007, Harris Infosource, Dunn and Bradstreet. Accessed May 2007

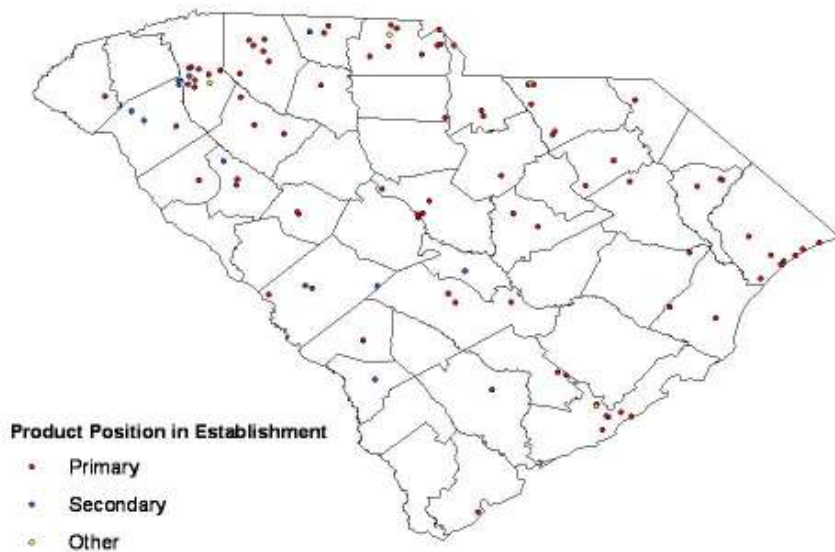


Figure 63. Location of South Carolina Broadwoven Fabric Mills (NAICS 313210)

Source: Selectory Business Database 2007, Harris Infosource, Dunn and Bradstreet. Accessed May 2007

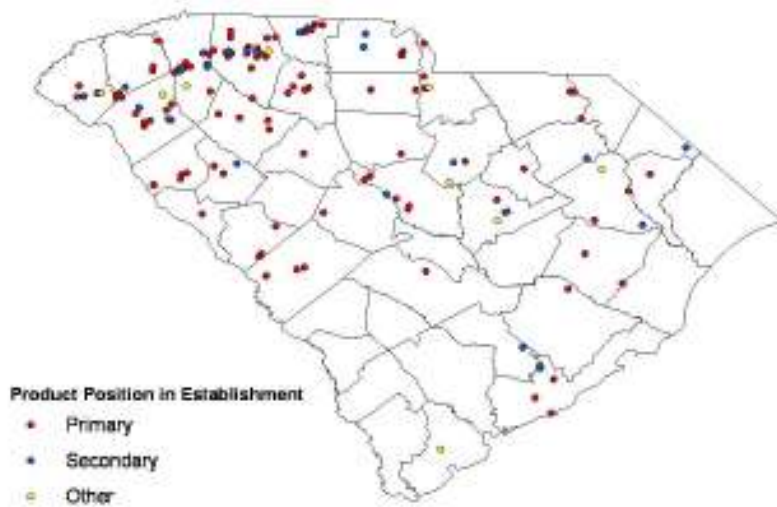


Figure 64. Location of South Carolina Nonwoven Fabric Mills (NAICS 313230)

Source: Selectory Business Database 2007. Harris Information, Dunn and Bradstreet. Accessed May 2007

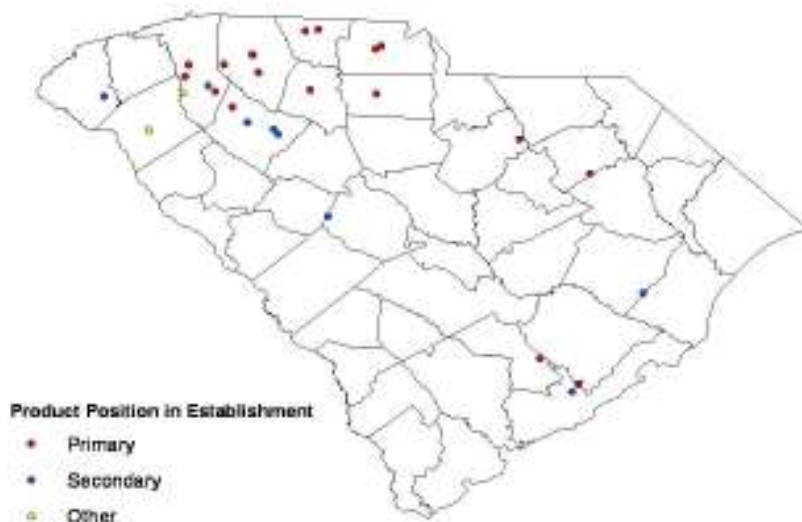


Figure 65. Location of South Carolina Knit Fabric Mills (NAICS 31324)

Source: Selectory Business Database 2007. Harris Information, Dunn and Bradstreet. Accessed May 2007

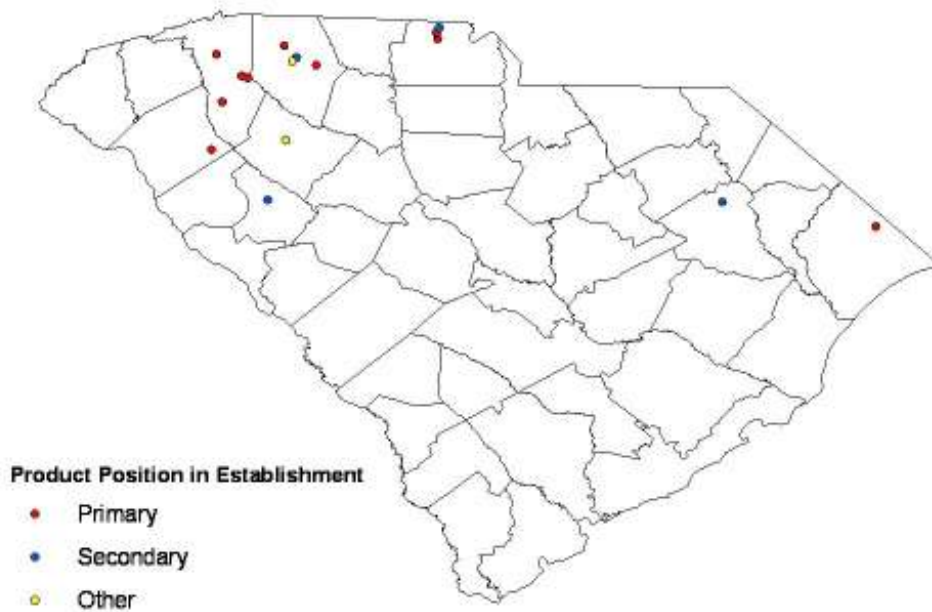


Figure 66. Location of South Carolina Fabric Coating Mills (NAICS 313320)

Source: Selectory Business Database 2007. Harris InfoSource, Dunn and Bradstreet. Accessed May 2007

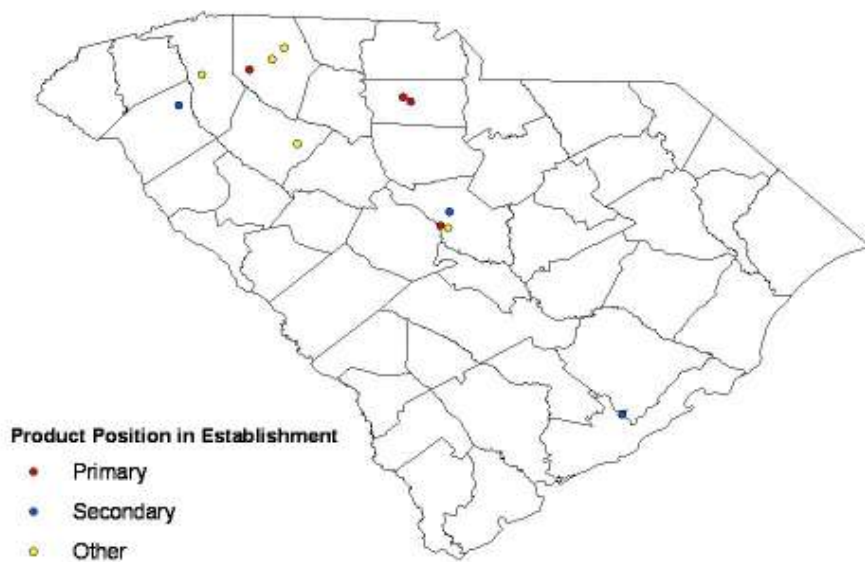


Figure 67. Location of South Carolina Hosiery and Sock Mills (NAICS 31511)

Source: Selectory Business Database 2007. Harris InfoSource, Dunn and Bradstreet. Accessed May 2007

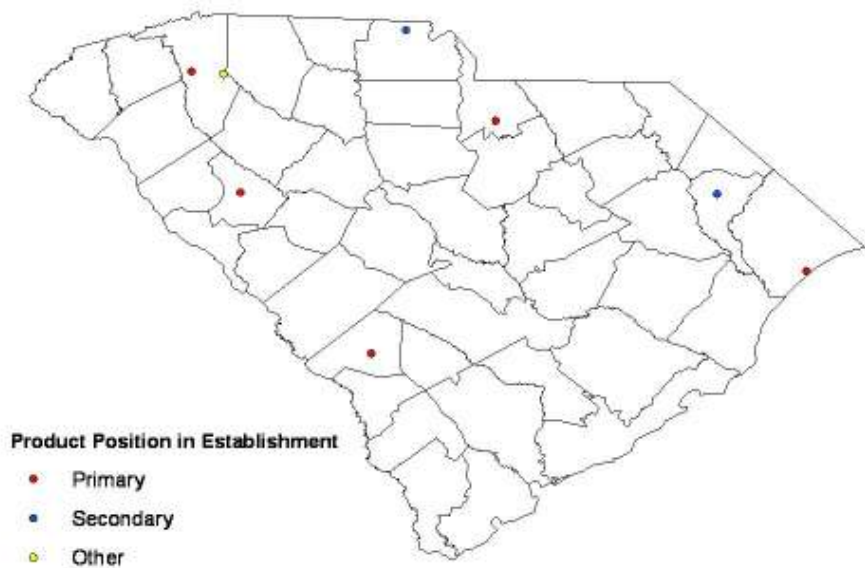


Figure 68. Location of South Carolina Synthetic Dye and Pigment Manufacturers (NAICS 325131)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007

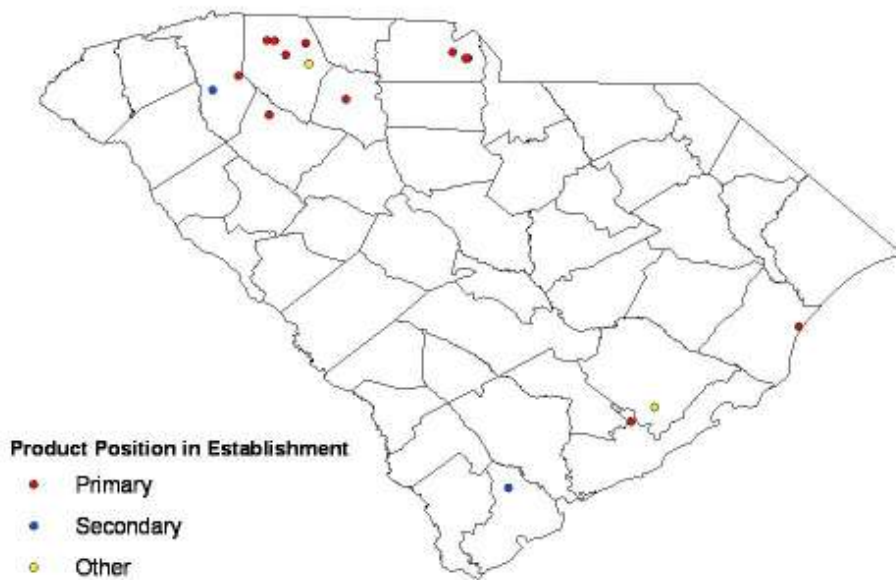


Figure 69. Location of South Carolina Automotive Textile Manufacturers (NAICS 336360 & 336399)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007

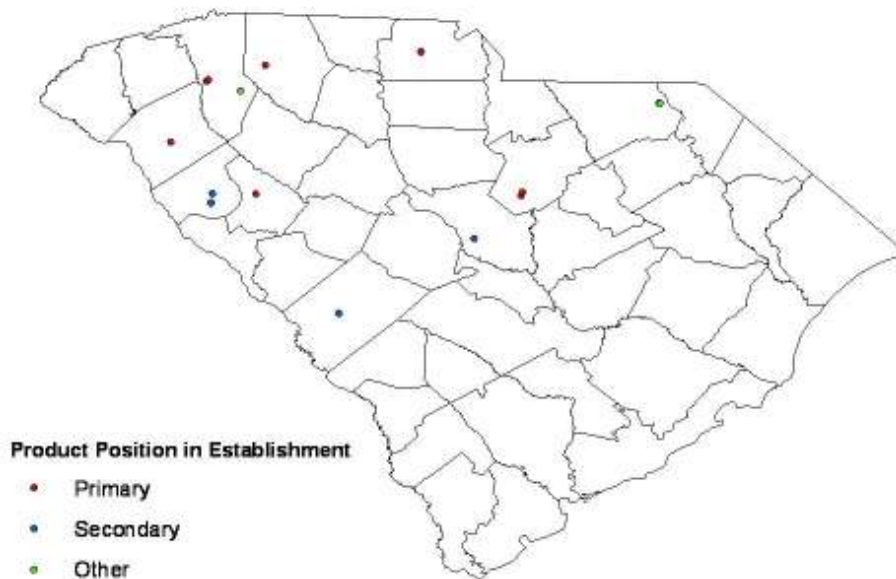


Figure 70. Location of South Carolina Surgical Appliance and Supplies Manufacturers (NAICS 339113)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007

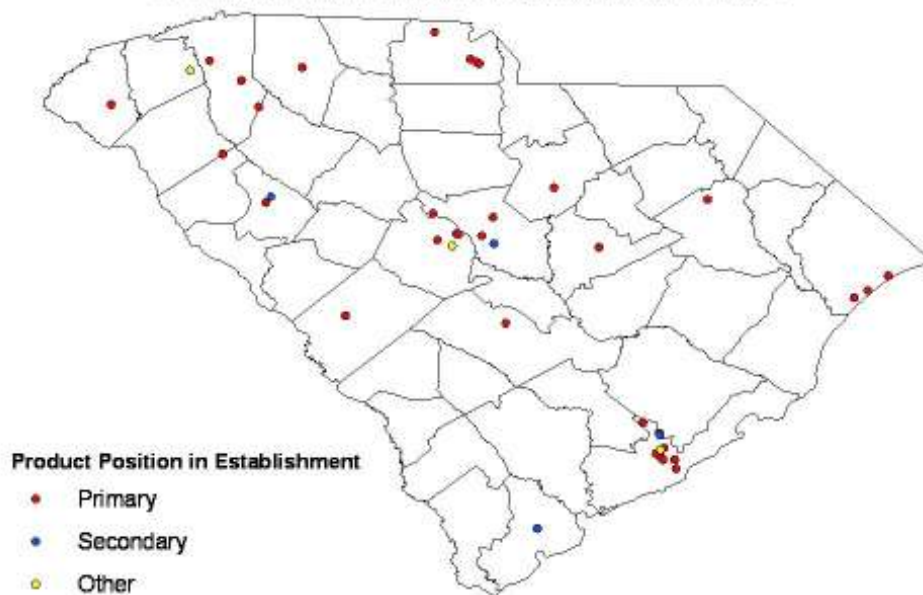


Figure 71. Location of South Carolina Home Furnishing Merchant Wholesalers (NAICS 423220)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007

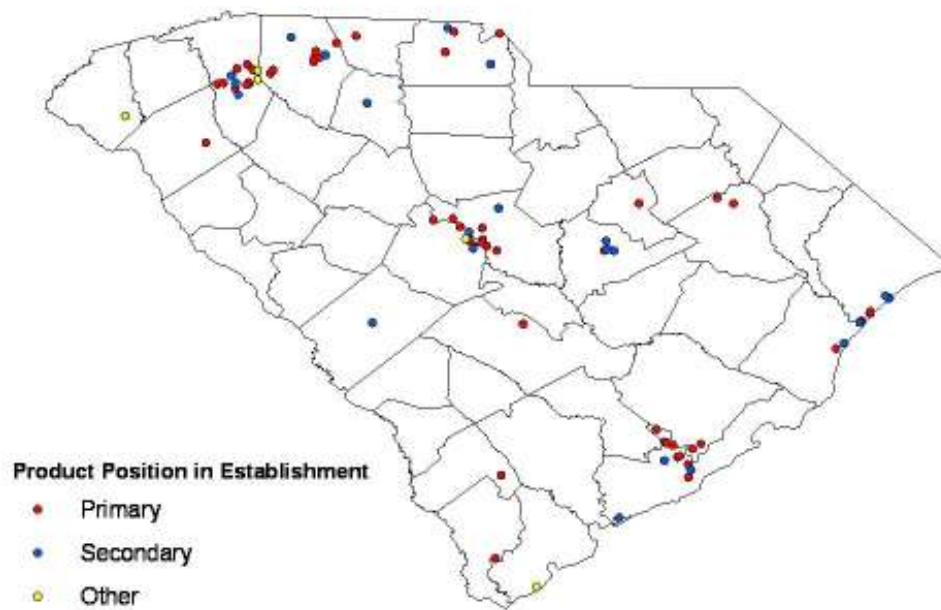
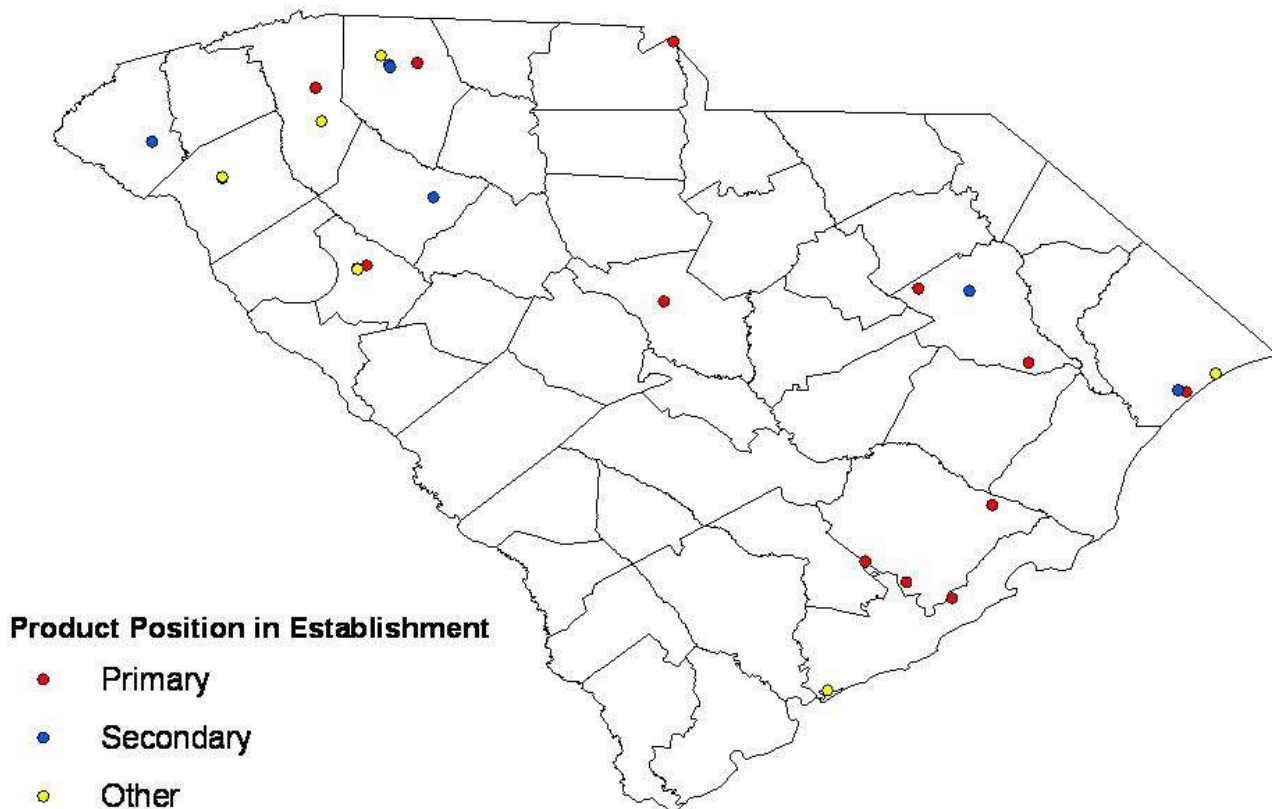


Figure 72. Location of South Carolina Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers (NAICS 424330)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007



Establishments are included on the South Carolina map if the product of interest is listed by the Harris data base as a primary, secondary, or other product of the establishment.

The plant location information indicates the presence of spatial concentrations or industry clusters for all but one of the ten selected industries. The eight establishments manufacturing hosiery and socks (Figure 67) are scattered throughout the state and this industry would not be considered a cluster except in the broadest sense of the concept. However, this industry is relatively small (only five establishments listed as producing hosiery as the primary product), and a geographic clustering of establishments may evolve if more facilities are added to the state.

The remaining nine industries tend to geographically cluster around one or more of the states principal population centers (Greenville, Columbia, and Charleston). The Broadwoven Fabric Mills (Figure 63), Home Furnishing Merchant Wholesaler (Figure 71), and Surgical Appliances and Supplies Industries (Figure 70) have significant industry clustering in all three metro regions and surrounding counties. Nonwoven Fabric Mills (Figure 64); Synthetic Dye and Pigment Manufacturers (Figure 68); and Women's, Children's, and Infants' Clothing Merchant Wholesaler (Figure 72) are concentrated in the Upstate counties with a smaller, emerging cluster in the coastal counties. Finally, Fabric Coating Mills (Figure 66), Knit Fabric Mills (Figure 65) and Automotive Textile Manufacturers (Figure 69) are located primarily in the Upstate counties, though a few establishments in Fabric Coating and Automotive Textile Manufacturing are located in the Midlands counties.

In summary, mature or emerging industry clusters are present in South Carolina for nine of the ten textile and apparel industries identified as promising candidates for growth. These clusters provide the foundations for future growth in these sectors in terms of pools of skilled

labor, supported infrastructure and specialized business services, and potential for networking among member firms regarding new products, markets, and technologies.

III. Future of Textiles and Apparel in South Carolina

The textile and apparel industries in South Carolina, and in the nation as a whole, are undergoing significant restructuring as a result of technological change and global competition. The net result for South Carolina has been a loss of approximately 37% of the establishments, 58% of the employment, and 40% of the output in the industry (NAICS 313, 314, 315) since 1995. There are, however, "bright spots" in the industry in terms of subsectors that have performed relatively well during this period of aggregate industry decline. Specifically, South Carolina appears to have a competitive advantage relative to the U.S. in five subsectors of textile and apparel manufacturing and five supporting sectors to the industry.

Textiles and Apparel

- Broadwoven Fabric Mills
- Nonwoven Fabric Mills
- Knit Fabric mills
- Fabric Coating Mills
- Hosiery and Sock Mills

Supporting Industries

- Synthetic Dye and Pigment Manufacturing
- Motor Vehicle Seating and Interior Manufacturing
- Surgical Appliances and Supplies Manufacturing
- Home Furnishing Wholesalers
- Women's Children's Infants' Clothing Wholesalers

Nine of the ten above industries (all except Hosiery and Sock Manufacturing) have industry clusters in the state. These nine industries with geographic clustering of establishments and competitive advantages are excellent candidates for industrial development. Members of these industries should be encouraged to work together to build on current local competitive advantages to foster future industry growth and new job opportunities for South Carolina residents. Industry leaders can assist in this process by networking to develop new products and

markets, share information on technological advances, improve skills of workers employed by cluster members.

The process of industry cluster development is facilitated if members of the cluster are locally owned and not branch plants with headquarters located outside the state. Locally owned establishments generally conduct more product research and development in the state and generally acquire proportionately more inputs locally than do the branch establishments of multi-plant firms. Thus locally owned establishments usually generate more "spillover" growth effects to the industry cluster and regional economy than branch plants.

The South Carolina cluster development initiative for the Textile and Apparel industry is fortunate in that most establishments in the state are locally owned or have headquarters in South Carolina. Tables 8, 9, and 10 list the state's establishments in the textile mills, textile product mills, and apparel industries (NAICS 313, 314, and 315) and the location (city and county), primary products, and headquarter's location of each establishment. Information on establishment name, location, and headquarter's location for the ten "high potential" industry clusters is provided in Tables 11 through 20. Of special interest in these tables is the relatively large share of establishments that have South Carolina headquarters. For example, among establishments in Nonwoven Fabric Mills (Table 12), 23 of the 28 plants (82%) have in-state headquarters. Similarly, 12 out of the 14 (86%) establishments in the state's Fabric Coating Mills industry (Table 14) have headquarters in South Carolina. Alternatively, two of the more promising sectors for cluster development (Surgical Appliances and Supplies and Automotive Textile Manufacturers) are less well represented by establishments with in-state headquarters. Nine of the 15 establishments (60%) in the Automotive Textile Manufacturing industry (Table 17) and 24 of the 41 establishments (58%) in Surgical Appliances and Supplies Manufacturing

(Table 18) had in-state headquarters. Leadership for cluster development in these two sectors will likely come from the owners and key management of the firms with headquarters in the state. However, the South Carolina establishments with out-of-state headquarters should be involved in cluster development initiatives as well to enhance the potential economic development benefits associated with these initiatives.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|---------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| A V Draperies | Ballentine | Richland | 313210 | | | | | SC |
| ADO Corp | Spartanburg | Spartanburg | 313210 | 314121 | 314129 | | | SC |
| Ad-Teck Ltd | Clover | York | 313221 | | | | | SC |
| Agy Aiken LLC | Aiken | Aiken | 313210 | | | | | SC |
| AGY Holding Corp | Aiken | Aiken | 313210 | | | | | SC |
| Aladdin Manufacturing Corp | Bennettsville | Marlboro | 313112 | 313111 | 325222 | | | GA |
| Albany International Corp | Saint Stephen | Berkeley | 313210 | 424310 | | | | NY |
| Alice Manufacturing Co Inc | Easley | Pickens | 313210 | | | | | SC |
| Alpha Associates Inc | N. Charleston | Charleston | 313320 | 327212 | | | | SC |
| American Fast Print Limited | Spartanburg | Spartanburg | 313311 | 314999 | 313320 | | | SC |
| American Fiber & Finishing Inc | Newberry | Newberry | 313210 | | | | | NC |
| American House Spinning Inc | Central | Pickens | 313111 | | | | | SC |
| American Solid Woven Corp | Columbia | Richland | 313210 | 332618 | | | | SC |
| Ameritex Yarn LLC | Spartanburg | Spartanburg | 313111 | 313112 | | | | NC |
| Angels Unlimited Inc | Gaffney | Cherokee | 313111 | | | | | SC |
| AstenJohnson Inc | Charleston | Charleston | 313210 | 313230 | 313111 | | | SC |
| AstenJohnson Inc | Clinton | Laurens | 313210 | 313230 | 313320 | | | SC |
| Ava Industries Inc | Rock Hill | York | 313210 | | | | | SC |
| Avondale Inc | Graniteville | Aiken | 313210 | | | | | GA |
| B B A Cyber Web | Bethune | Kershaw | 313230 | | | | | SC |
| B B T Screen Printers Inc | Johns Island | Charleston | 313311 | | | | | SC |
| Batson Group Inc | Greenville | Greenville | 313230 | | | | | SC |
| BBA Nonwovens Gray Court | Gray Court | Laurens | 313230 | | | | | SC |
| BBA Nonwovens Simpsonville Inc | Simpsonville | Greenville | 313230 | 322291 | | | | SC |
| Bennett Buzz Machine Work | Gray Court | Laurens | 313210 | | | | | SC |
| Bennettsville Printing LLC | Bennettsville | Marlboro | 313311 | | | | | SC |
| Berkshire Weaving Corp | Lancaster | Lancaster | 313210 | | | | | SC |
| BGF Industries Inc | Cheraw | Chesterfield | 313210 | 313111 | 335991 | | | NC |
| Blumenthal Mills Inc | Marion | Marion | 313210 | | | | | SC |
| Bo-Buck Mills Inc | Chesterfield | Chesterfield | 313221 | | | | | SC |
| Bondex Inc | Trenton | Edgefield | 313210 | | | | | SC |
| Bondtex Inc | Duncan | Spartanburg | 313320 | 561990 | | | | SC |
| Brooks Kelcee Screen Printing | Summerville | Dorchester | 313311 | | | | | SC |
| Bryter Knitting Inc | Greer | Greenville | 313249 | | | | | SC |
| Camtex Inc | Inman | Spartanburg | 313210 | | | | | SC |

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|---------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Carolina Cotton Works Inc | Gaffney | Cherokee | 313312 | 313210 | | | | SC |
| Carolina Dye Works Inc | Ware Shoals | Greenwood | 313311 | 313312 | | | | SC |
| Carolina Printing Sports | Hartsville | Darlington | 313311 | 323113 | 451110 | 453998 | | SC |
| Carolina Throwing Corp | Wellford | Spartanburg | 313112 | 313111 | | | | SC |
| Carolina Yarn & Fabrics Inc | Laurens | Laurens | 313111 | | | | | SC |
| Carpostan Industries Inc | Lake View | Dillon | 313210 | | | | | SC |
| Catawba Knits Inc | Inman | Spartanburg | 313249 | | | | | SC |
| CDS Ensembles Inc | Greer | Spartanburg | 313210 | 314129 | 314999 | | | SC |
| Cds Ensembles Inc | Greer | Greenville | 313210 | 314999 | | | | SC |
| Central Textiles Inc | Central | Pickens | 313311 | 313210 | | | | SC |
| Champion Sport Shop Inc | Florence | Florence | 313311 | 323113 | | | | SC |
| Charleston Cotton Exchange Inc | Charleston | Charleston | 313311 | | | | | SC |
| Chatham Manufacturing Inc | Columbia | Richland | 313210 | | | | | SC |
| Chesterfield Yarn Mills Inc | Pageland | Chesterfield | 313111 | | | | | SC |
| CHF Industries Inc | Loris | Horry | 313241 | 314129 | 314121 | | | NC |
| Christines Tapestry | Johns Island | Charleston | 313210 | | | | | SC |
| Clover Knits Inc | Clover | York | 313249 | 313241 | | | | SC |
| Clovertex LLC | Clover | York | 313111 | | | | | SC |
| Collinscraft Composites Group | Walhalla | Oconee | 313210 | | | | | SC |
| Construction Techniques Inc | Calhoun Falls | Abbeville | 313210 | | | | | OH |
| Consumer Product Enterprises | Union | Union | 313230 | | | | | SC |
| Cotton McCarter | Greer | Greenville | 313311 | | | | | SC |
| Cranston Print Works Co | Charleston | Charleston | 313311 | | | | | RI |
| Cranston Print Works Co | Greenville | Greenville | 313311 | | | | | RI |
| Culp Inc | Anderson | Anderson | 313210 | | | | | NC |
| Delta Mills Inc | Pamplico | Florence | 313210 | 313111 | | | | SC |
| Delta Mills Inc | Fountain Inn | Greenville | 313210 | | | | | SC |
| Denali Co LLC | York | York | 313113 | | | | | SC |
| Deroyal Industries Inc | Camden | Kershaw | 313210 | | | | | TN |
| Dillon Yarn Corp | Dillon | Dillon | 313112 | 325222 | 313111 | | | NJ |
| Dittman Enterprises Inc | Hartsville | Darlington | 313111 | | | | | SC |
| Dunn Manufacturing Co | Pageland | Chesterfield | 313221 | 314999 | 315225 | 315991 | 314912 | NC |
| Eagle Embroidery | Greenville | Greenville | 313311 | 314999 | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-------------------------------|--------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Eagle Textiles & Co Inc | Spartanburg | Spartanburg | 313210 | | | | | SC |
| Economy Screen Printing | Florence | Florence | 313311 | 323113 | | | | SC |
| Elc Industries LLC | Rock Hill | York | 313221 | | | | | SC |
| Ellett Assoc | Columbia | Lexington | 313111 | | | | | SC |
| Engineered Specialty Textiles | Greenville | Greenville | 313210 | 313111 | 313320 | | | SC |
| Experimental Fabrics Inc | Pelzer | Anderson | 313221 | 313320 | 313210 | | | SC |
| Felters Co | Roebuck | Spartanburg | 313230 | 332116 | 339991 | | | SC |
| Felters Co | Gaffney | Cherokee | 313230 | | | | | SC |
| Fibergol Corp | Charleston | Charleston | 313230 | | | | | NC |
| Filtrair Inc | York | York | 313230 | 313210 | | | | SC |
| Filtration Group Inc | York | York | 313230 | 333412 | | | | IL |
| Filtration Sales Co Inc | Easley | Pickens | 313210 | | | | | SC |
| Florence Textiles Inc | Florence | Florence | 313111 | 423930 | | | | SC |
| Gary Hester Interiors | Greenville | Greenville | 313210 | 541410 | | | | SC |
| Geschmay Corp | Greenville | Greenville | 313230 | 333515 | 333922 | | | NY |
| Global Tex Inc | Johns Island | Charleston | 313210 | | | | | SC |
| GLS Corp | Rock Hill | York | 313210 | | | | | IL |
| Green's Drapery Inc | Seneca | Oconee | 313210 | 451130 | | | | SC |
| Greenwood Mills Inc | Greenwood | Greenwood | 313210 | 237210 | 313311 | 313221 | | SC |
| Greenwood Mills Inc | Greenwood | Greenwood | 313210 | | | | | SC |
| Hamrick Mills Inc | Gaffney | Cherokee | 313111 | 313210 | | | | SC |
| Hamrick Mills Inc | Gaffney | Cherokee | 313210 | | | | | SC |
| Hexcel Reinforcements Corp | Anderson | Anderson | 313210 | | | | | CT |
| Highland Industries Inc | Cheraw | Chesterfield | 313210 | | | | | NC |
| Home Fabric Finishing Inc | Spartanburg | Spartanburg | 313210 | 313311 | | | | SC |
| Housing Decors | Sumter | Sumter | 313210 | 423220 | | | | SC |
| HRS Textiles Inc | Darlington | Darlington | 313230 | | | | | SC |
| Inman Mills | Inman | Spartanburg | 313210 | 313111 | | | | SC |
| Inman Mills | Enoree | Spartanburg | 313210 | | | | | SC |
| Integra International Inc | Loris | Horry | 313311 | | | | | SC |
| International Cotton LLC | Florence | Florence | 313311 | | | | | SC |
| J & M Dyers Inc | Sumter | Sumter | 313210 | 313311 | 313312 | | | NY |
| J B Martin Co | Leesville | Lexington | 313210 | | | | | NY |
| J W Grant Enterprises Inc | Chester | Chester | 313311 | 424320 | 314999 | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 07.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-----------------------------|----------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Joe-Anne Narrow Fabrics Inc | Chesterfield | Chesterfield | 313221 | | | | | NY |
| Johnny's Upholstery | Cheraw | Chesterfield | 313312 | 811420 | | | | SC |
| JPS Industries Inc | Greenville | Greenville | 313210 | 326113 | | | | SC |
| K M Fabrics Inc | Greenville | Greenville | 313210 | | | | | SC |
| Kenda Knits Inc | Clover | York | 313241 | | | | | SC |
| Kent Manufacturing Co Inc | Pickens | Pickens | 313111 | | | | | SC |
| Kimlor Mills Inc | Orangeburg | Orangeburg | 313210 | | | | | SC |
| Lauscha Fiber International | Summerville | Dorchester | 313221 | 327212 | | | | SC |
| Lincoln Textile Sales Inc | Clover | York | 313241 | 313210 | 424310 | 315223 | | SC |
| Linq Industrial Fabrics Inc | Summerville | Dorchester | 313230 | 313210 | | | | SC |
| Lloyd & Mc Kenzie Ltd Co | Chester | Chester | 313320 | | | | | SC |
| Loom Craft Inc | Belton | Anderson | 313210 | 314129 | | | | SC |
| Lorraine Linens Inc | Honea Path | Anderson | 313249 | 314121 | 314129 | | | FL |
| Maritex Corp | Bishopville | Lee | 313210 | 314129 | 314121 | | | SC |
| Marlin Studios South Inc | Fairfax | Allendale | 313311 | | | | | SC |
| Martin Inventory Management | Edgefield | Edgefield | 313111 | | | | | SC |
| Matlab Inc | Greenwood | Greenwood | 313312 | | | | | NC |
| Meridian Industries Inc | Travelers Rest | Greenville | 313311 | | | | | WI |
| Metropolis Fabrics LLC | Gaffney | Cherokee | 313210 | | | | | SC |
| Midway Distribution Center | Union | Union | 313312 | | | | | SC |
| Milliken & Co | Greenville | Greenville | 313210 | 313311 | 313111 | | | SC |
| Milliken & Co | Laurens | Laurens | 313210 | 313230 | 313241 | | | SC |
| Milliken & Co | Williamston | Anderson | 313210 | 313111 | | | | SC |
| Milliken & Co | Union | Union | 313210 | 313111 | | | | SC |
| Milliken & Co | Union | Union | 313210 | 313221 | | | | SC |
| Milliken & Co | Abbeville | Abbeville | 313210 | 313311 | | | | SC |
| Milliken & Co | Cherokee Falls | Cherokee | 313210 | 313311 | | | | SC |
| Milliken & Co | Pendleton | Pickens | 313210 | 313311 | | | | SC |
| Milliken & Co | Union | Union | 313210 | 313311 | | | | SC |
| Milliken & Co | Clemson | Pickens | 313210 | 314992 | | | | SC |
| Milliken & Co | Abbeville | Abbeville | 313210 | 336399 | | | | SC |
| Milliken & Co | Johnston | Edgefield | 313210 | | | | | SC |
| Milliken & Co | Marietta | Greenville | 313210 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 07.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|------------------------------|----------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| Milliken & Co | Clinton | Laurens | 313210 | | | | | SC |
| Milliken & Co | Mc Cormick | McCormick | 313210 | | | | | SC |
| Milliken & Co | Spartanburg | Spartanburg | 313210 | | | | | SC |
| Milliken & Co | Jonesville | Union | 313210 | | | | | SC |
| Milliken & Co | Kingstree | Williamsburg | 313210 | | | | | SC |
| Monroe Industries Inc | Greenville | Greenville | 313311 | | | | | SC |
| Mount Vernon Mills Inc | Spartanburg | Spartanburg | 313210 | 313111 | | | | SC |
| Mount Vernon Mills Inc | Williamston | Anderson | 313210 | | | | | SC |
| National Textiles LLC | Hodges | Greenwood | 313312 | 315191 | 313111 | | | NC |
| Nevown Inc | Greer | Spartanburg | 313230 | | | | | SC |
| Offray Specialty Narrow | Batesburg | Lexington | 313221 | 313230 | 314999 | | | NJ |
| OMNOVA Solutions Inc | Chester | Chester | 313320 | 325613 | 325998 | 325211 | | OH |
| Oppermann Webbing Inc | Piedmont | Anderson | 313221 | | | | | SC |
| Orion Finishing Corp | Travelers Rest | Greenville | 313311 | | | | | SC |
| Osteen Draperies | Aiken | Aiken | 313210 | 423220 | 451130 | | | SC |
| Owens Corning | Duncan | Spartanburg | 313210 | | | | | OH |
| Pageland Screen Printers Inc | Pageland | Chesterfield | 313311 | 314999 | | | | SC |
| Palmetto Synthetics, Lc | Kingstree | Williamsburg | 313111 | | | | | SC |
| Parkdale America LLC | Edgefield | Edgefield | 313111 | | | | | NC |
| Paxar Corp | Rock Hill | York | 313221 | 325910 | | | | NY |
| Peace Textile America Inc | Sumter | Sumter | 313311 | | | | | SC |
| Penn Prints Inc | Spartanburg | Spartanburg | 313311 | | | | | SC |
| Pinnacle Composites LLC | Columbia | Richland | 313210 | 336399 | 336612 | | | SC |
| Plantation Creations Inc | Lake City | Florence | 313210 | 442210 | 314110 | | | SC |
| Precision Weaving Inc | Piedmont | Anderson | 313221 | | | | | IL |
| Preferred Finishing Inc | Blacksburg | Cherokee | 313311 | | | | | SC |
| Primaknit Inc | Spartanburg | Spartanburg | 313241 | | | | | SC |
| Pro Weave LLC | Anderson | Anderson | 313210 | | | | | SC |
| Quiltville Custom Quilting | Irmo | Richland | 313210 | | | | | SC |
| Radici Plastics USA Inc | Blacksburg | Cherokee | 313111 | | | | | SC |
| Reeves Brothers Inc | Spartanburg | Spartanburg | 313210 | 314912 | 314999 | 313320 | | SC |
| Reeves Brothers Inc | Spartanburg | Spartanburg | 313311 | 313210 | | | | SC |
| Rhode Island Textile Co Inc | Landrum | Spartanburg | 313221 | | | | | RI |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|----------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| Roberts Stage Curtains Inc | Travelers Rest | Greenville | 313249 | | | | | SC |
| Rockland-Bamberg Industries | Bamberg | Bamberg | 313311 | | | | | MD |
| Roxford-Fordell Group Inc | Greenville | Greenville | 313249 | | | | | SC |
| Rug Barn Inc | Abbeville | Abbeville | 313210 | 336399 | | | | SC |
| Saint-Gobain Technical Fabrics | Ridgeway | Fairfield | 313210 | | | | | PA |
| Sandhill Graphics | Mount Croghan | Chesterfield | 313311 | 541890 | | | | SC |
| Santee Print Works | Sumter | Sumter | 313311 | 314999 | | | | SC |
| Santens Of America Inc | Anderson | Anderson | 313210 | 314129 | | | | SC |
| Saurer AG | Greenville | Greenville | 313210 | 332322 | 333292 | | | OH |
| Schlegel Corp | Chester | Chester | 313230 | 327910 | | | | MI |
| School Cuts Screening | West Columbia | Lexington | 313311 | 314999 | | | | SC |
| Shakespeare Composite | Newberry | Newberry | 313221 | | | | | KY |
| Shaw Industries Group Inc | Allendale | Allendale | 313111 | | | | | GA |
| Shaw Industries Group Inc | Trenton | Edgefield | 313111 | | | | | GA |
| Sherwin-Williams Co | Lexington | Lexington | 313312 | 424950 | 444120 | | | OH |
| Sigma Corp | Simpsonville | Greenville | 313312 | 333292 | | | | SC |
| Siltek Corp | Columbia | Richland | 313320 | | | | | SC |
| Skyworks Parachute Service | Buffalo | Union | 313210 | | | | | SC |
| Smith Textiles Inc | Seneca | Oconee | 313210 | | | | | SC |
| Southern Charm Custom Designs | Belton | Anderson | 313210 | | | | | SC |
| Southern Felt Co Inc | North Augusta | Edgefield | 313210 | | | | | SC |
| Southern Weaving Co | Anderson | Anderson | 313221 | | | | | SC |
| Southern Weaving Co | Greenville | Greenville | 313221 | | | | | SC |
| Southern Weaving Co | Easley | Pickens | 313221 | | | | | SC |
| Sparta Textiles LLC | Inman | Spartanburg | 313311 | | | | | SC |
| Spartan Custom LLC | Roebuck | Spartanburg | 313311 | 448190 | 451110 | 314999 | | SC |
| Spartan Felt Co Inc | Roebuck | Spartanburg | 313210 | 327910 | 339943 | 313221 | | SC |
| Specialty Shearing & Dyeing | Greenville | Greenville | 313210 | | | | | SC |
| Springfield LLC | Gaffney | Cherokee | 313210 | 313311 | | | | NY |
| Springfield LLC | Rock Hill | York | 313210 | | | | | NY |
| Springs Industries Inc | Lyman | Spartanburg | 313210 | 313311 | | | | WI |
| Springs Industries Inc | Chester | Chester | 313210 | | | | | WI |
| Springs Industries Inc | Fort Lawn | Chester | 313210 | | | | | WI |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|----------------------------|---------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| Springs Industries Inc | Lancaster | Lancaster | 313210 | | | | | WI |
| Sullivan Carson Inc | York | York | 313221 | | | | | NJ |
| Suminoe Textile of America | Gaffney | Cherokee | 313230 | | | | | SC |
| Suntex Printing Inc | Woodruff | Spartanburg | 313312 | | | | | SC |
| Superior Bands Inc | Williamston | Anderson | 313221 | | | | | SC |
| Swift Galey | Society Hill | Darlington | 313210 | | | | | SC |
| Tatran Textiles Inc | Una | Spartanburg | 313311 | | | | | SC |
| TechFab LLC | Anderson | Anderson | 313210 | 325221 | 313230 | | | SC |
| Teijin Monofilament US Inc | Spartanburg | Spartanburg | 313210 | 325211 | | | | NY |
| Tex-Fil Inc | Clover | York | 313112 | | | | | SC |
| Tex-Fil Inc | York | York | 313112 | | | | | SC |
| Textile Unit Printers Inc | Chester | Chester | 313311 | 314999 | | | | SC |
| Thantex Inc | Andrews | Georgetown | 313210 | 313230 | | | | SC |
| Thermotex Industries Inc | Greer | Greenville | 313210 | | | | | SC |
| Tietex International | Spartanburg | Spartanburg | 313230 | 313312 | 313249 | | | SC |
| Tietex International Ltd | Spartanburg | Spartanburg | 313230 | | | | | SC |
| V S I Inc | Spartanburg | Spartanburg | 313210 | 453220 | 453998 | | | SC |
| Varinit Corp | Greenville | Greenville | 313249 | 335991 | 314992 | 332618 | 313210 | SC |
| Versatile Knits Inc | Clover | York | 313312 | | | | | SC |
| W & B Enterprises Inc | Orangeburg | Orangeburg | 313311 | 424320 | | | | SC |
| W K & B Manufacturing | Woodruff | Spartanburg | 313113 | 314129 | | | | SC |
| Warpтек LLC | Wellford | Spartanburg | 313210 | | | | | SC |
| Weavetec Inc | Blacksburg | Cherokee | 313210 | 313311 | | | | SC |
| Weavetec Inc | Cowpens | Spartanburg | 313210 | | | | | SC |
| Wellman Inc | Fort Mill | Lancaster | 313210 | 325211 | 561110 | 325222 | 423930 | NJ |
| Wellstone Mills LLC | Gaffney | Cherokee | 313111 | | | | | SC |
| Wellstone Mills LLC | Greenville | Greenville | 313111 | | | | | SC |
| Westminster Beacon LLC | Westminster | Oconee | 313210 | | | | | MN |
| Westpoint Home Inc | Clemson | Pickens | 313210 | 314129 | 333514 | 313311 | | NY |
| Westpoint Home Inc | Calhoun Falls | Abbeville | 313210 | 314129 | | | | NY |
| Westpoint Home Inc | Anderson | Anderson | 313111 | | | | | NY |
| Woodland Mills Corp | Greer | Spartanburg | 313111 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|---------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Aladdin Manufacturing Corp | Calhoun Falls | Abbeville | 325222 | 313111 | | | | GA |
| Belton Industries Inc | Belton | Anderson | 314999 | 313210 | | | | SC |
| Bob Leboeuf | Columbia | Richland | 424310 | 313210 | 531120 | 488390 | 313221 | SC |
| Carpostan Yarns Inc | Lake View | Dillon | 314999 | 313210 | | | | SC |
| Collins Craft Corp | Westminster | Oconee | 333298 | 313210 | 325222 | | | SC |
| Delta Woodside Industries Inc | Greenville | Greenville | 713940 | 313210 | 313221 | | | SC |
| Desman Corp | Anderson | Anderson | 326199 | 313221 | | | | SC |
| Earthshirts Inc | Myrtle Beach | Horry | 314999 | 313311 | | | | SC |
| Fendrich Industries Inc | Greenville | Greenville | 315999 | 313312 | | | | SC |
| Formed-Fiber Technologies Inc | Sumter | Sumter | 325222 | 313111 | 314110 | 325192 | | ME |
| G M H Inc | Greenwood | Greenwood | 315191 | 313241 | 315223 | 315232 | | GA |
| Garment Technology Inc | Gaffney | Cherokee | 327112 | 313312 | 313311 | | | SC |
| Glen Raven Inc | Anderson | Anderson | 325222 | 313210 | 313112 | | | NC |
| Hamilton & Moore Trophies | Rock Hill | York | 453998 | 313311 | | | | SC |
| Ink & Cloth Graphics Inc | Summerville | Dorchester | 561990 | 313311 | | | | SC |
| Intertape Polymer Management | Columbia | Richland | 322222 | 313221 | 313320 | 322221 | 339943 | FL |
| InterTech Group Inc | N. Charleston | Charleston | 325188 | 313320 | 325510 | 326199 | 327212 | SC |
| Invista Inc | Lugoff | Kershaw | 325222 | 313210 | | | | DE |
| Leigh Fibers Inc | Wellford | Spartanburg | 314999 | 313210 | 325222 | | | SC |
| Madison Industries Inc | Sumter | Sumter | 314110 | 313210 | 314121 | | | NY |
| Monster T-Shirts LLC | West Columbia | Lexington | 323113 | 313222 | | | | SC |
| Mr Tint Inc | Columbia | Richland | 238150 | 313320 | | | | SC |
| Orian Rugs Inc | Anderson | Anderson | 314110 | 313111 | | | | SC |
| Palmetto Cannon Works Inc | Myrtle Beach | Horry | 448140 | 313111 | 314999 | | | SC |
| Piedmont Pad Corp | Clinton | Laurens | 314999 | 313230 | | | | SC |
| Professional Knitting Inc | Clover | York | 315191 | 313241 | 424990 | 424310 | | SC |
| Propex Fabrics Inc | Seneca | Oconee | 325211 | 313230 | 313210 | | | GA |
| R S T & B Curtain & Drapery Co | Florence | Florence | 423220 | 313249 | 313210 | 314129 | 314121 | SC |
| Renaissance Hospitality Inc | Greer | Greenville | 314121 | 313210 | | | | SC |
| Safety Components Fabric Techs | Greenville | Greenville | 336399 | 313210 | | | | SC |
| Soltex Inc | Greenville | Greenville | 424310 | 313210 | | | | SC |
| Solutia Inc | Greenwood | Greenwood | 325222 | 313210 | 325199 | 325211 | | MO |
| Syn Strand Inc | Summerville | Dorchester | 326199 | 313210 | 325222 | | | WI |
| Tex-Am Inc | Spartanburg | Spartanburg | 315191 | 313241 | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-------------------------------|---------------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Tuki International Inc | North Charleston | Dorchester | 314911 | 313210 | | | | SC |
| Wellman Inc | Johnsonville | Florence | 314999 | 313210 | 325211 | | | NJ |
| Wellman Inc | Darlington | Darlington | 325222 | 313210 | | | | NJ |
| Western Textile Properties of | Piedmont | Greenville | 531120 | 313312 | 323110 | 314999 | | MO |
| William Barnet & Son LLC | Arcadia | Spartanburg | 424990 | 313210 | 325221 | | | SC |
| Bag Lady Inc | Lugoff | Kershaw | 314911 | 423850 | 313210 | 316991 | | SC |
| Cains of Beaufort Inc | Beaufort | Beaufort | 811420 | 451130 | 313210 | | | SC |
| Ems-Grilon Holding Inc | Sumter | Sumter | 325211 | 325520 | 313210 | 424610 | | SC |
| Ferguson Industries of South | Aiken | Aiken | 238990 | 811219 | 313221 | | | SC |
| Martin Color-FI Inc | Sumter | Sumter | 325222 | 314110 | 313111 | 325192 | | PA |
| Milliken & Co | White Stone | Spartanburg | 322299 | 322130 | 313210 | 322222 | | SC |
| Reeves Brothers Inc | Spartanburg | Spartanburg | 325510 | 333293 | 313320 | | | SC |
| Swisstex Inc | Piedmont | Greenville | 326199 | 333993 | 339920 | 313230 | 326150 | SC |
| Synteen Technical Fabrics Inc | Lancaster | Lancaster | 324122 | 324121 | 313210 | 313221 | 325222 | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-------------------------------|--------------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| Abstract Printing Inc | Spartanburg | Spartanburg | 314999 | 323113 | | | | SC |
| Academy Awards Inc | Florence | Florence | 314999 | 424330 | 424320 | | | SC |
| Accurate Embroidery | Columbia | Richland | 314999 | | | | | SC |
| Advertising Authorities Inc | Easley | Pickens | 314999 | 453998 | 561990 | | | SC |
| Aim Corp | Lugoff | Kershaw | 314110 | | | | | SC |
| Airline Container Leasing Inc | Easley | Pickens | 314991 | | | | | SC |
| Aladdin Manufacturing Corp | Landrum | Spartanburg | 314110 | | | | | GA |
| All In Stiches LLC | Conway | Horry | 314999 | | | | | SC |
| All Sports Custom Embroidery | Barnwell | Allendale | 314999 | | | | | SC |
| Allen Embroidery Works | Taylors | Greenville | 314999 | | | | | SC |
| Anderson Boat Canvas Inc | Anderson | Anderson | 314912 | | | | | SC |
| Anne S Custom Windows | Saint Matthews | Calhoun | 314121 | | | | | SC |
| Atlantic Coast Canvas Co | Lexington | Lexington | 314912 | | | | | SC |
| Bag Lady Inc | Lugoff | Kershaw | 314911 | 423850 | 313210 | 316991 | | SC |
| Barnhill Decorating Inc | Aiken | Aiken | 314121 | 442291 | 444120 | 811420 | 442210 | SC |
| Basic Concepts Inc | Anderson | Anderson | 314999 | 332439 | | | | SC |
| Beacon Industrial Group LLC | Trenton | Edgefield | 314911 | 333412 | 322224 | | | NC |
| Bearden Contract Draperies | Simpsonville | Greenville | 314121 | | | | | SC |
| Bella Embroidery Inc | Travelers Rest | Greenville | 314999 | | | | | SC |
| Belton Industries Inc | Belton | Anderson | 314999 | 313210 | | | | SC |
| Blue Moon Graphics Inc | Charleston | Charleston | 314999 | | | | | SC |
| Blue Mountain Media Inc | Seneca | Oconee | 314999 | | | | | SC |
| Boat Canvas Co Inc | Hilton Head Island | Beaufort | 314912 | | | | | SC |
| Bryan McKenzie Enterprises | Dillon | Dillon | 314129 | 441310 | | | | SC |
| C & R Warping Inc | York | York | 314999 | | | | | SC |
| Candace Creations | Rock Hill | York | 314999 | | | | | SC |
| Canvas Creation Galleries | Florence | Florence | 314912 | | | | | SC |
| Capel Inc | Greenville | Greenville | 314110 | | | | | NC |
| Caraustar Industries Inc | Hardeeville | Jasper | 314999 | 322110 | | | | GA |
| Carolina Awning Inc | Fountain Inn | Greenville | 314912 | | | | | SC |
| Carolina Coverttech Inc | North Augusta | Edgefield | 314912 | | | | | SC |
| Carolina Cushions Inc | Summerville | Dorchester | 314129 | | | | | SC |
| Carolina Custom Inc | Spartanburg | Spartanburg | 314110 | | | | | SC |
| Carolina Emblem & Embroidery | Campobello | Spartanburg | 314999 | | | | | SC |
| Carolina Slings Co Inc | Hardeeville | Jasper | 314991 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-------------------------------|------------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| Carolina Visuals LLC | Smoaks | Colleton | 314999 | | | | | PA |
| Carpostan Yarns Inc | Lake View | Dillon | 314999 | 313210 | | | | SC |
| Carrie's Decorations & Custom | Gadsden | Richland | 314121 | | | | | SC |
| Carver Industries Inc | Landrum | Spartanburg | 314912 | | | | | SC |
| Cat's Meow | Seneca | Oconee | 314999 | | | | | SC |
| CDS Ensembles Inc | Travelers Rest | Greenville | 314999 | | | | | SC |
| CHA Technologies Inc | Greenville | Greenville | 314999 | | | | | SC |
| Charles Craft Inc | Hamer | Dillon | 314999 | | | | | NC |
| Charles Riley | Irmo | Richland | 314999 | | | | | SC |
| Charleston Seagrass Co | Charleston | Charleston | 314110 | | | | | SC |
| Chickasaw Processing Co | Greenwood | Greenwood | 314999 | | | | | SC |
| Coastal Awngs & Hurricane | Conway | Horry | 314912 | 332322 | 238160 | 321918 | 326199 | SC |
| Coastal Monograms of Myrtle | Myrtle Beach | Horry | 314999 | 424320 | 424330 | | | SC |
| Coleman Co Inc | Lake City | Florence | 314999 | | | | | KS |
| Colorfast Screenprinting | Williamston | Anderson | 314999 | | | | | SC |
| Country Gals | Bowman | Orangeburg | 314121 | 339932 | | | | SC |
| Courtneys Creations | Clover | York | 314999 | | | | | SC |
| Cover ME Tarps & Canopies | Pickens | Pickens | 314912 | | | | | SC |
| Creative Screen Printing | Orangeburg | Orangeburg | 314999 | 323113 | | | | SC |
| Custom Canvas | North Charleston | Charleston | 314912 | | | | | SC |
| Custom Printwear Inc | Lugoff | Kershaw | 314999 | 323113 | | | | SC |
| Custom Stitch Inc | Woodruff | Spartanburg | 314999 | | | | | SC |
| D & W Sportswear Inc | West Columbia | Lexington | 314999 | 323113 | | | | SC |
| D W J Inc | Bluffton | Beaufort | 314999 | 448110 | | | | SC |
| Dabney Mitchell Inc | Greenville | Greenville | 314999 | | | | | SC |
| Davis Inc | Mauldin | Greenville | 314999 | | | | | SC |
| Debbie Lee | Alcolu | Clarendon | 314999 | | | | | SC |
| Deniece S Embroidery | Greer | Greenville | 314999 | | | | | SC |
| Design Manifestations | Columbia | Richland | 314129 | 442299 | | | | SC |
| Designlab Inc | Taylors | Greenville | 314999 | 448190 | 561990 | | | SC |
| Dixie Screen Printing | Gaffney | Cherokee | 314999 | | | | | SC |
| Door To Door Floors Inc | Lexington | Lexington | 314110 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--|----------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Doris D Jones Co Inc | Sumter | Sumter | 314129 | | | | | SC |
| Dorothy's Sewing Nook | Georgetown | Georgetown | 314999 | | | | | SC |
| Dorthia Watt Designs By Drapery Service | Anderson | Anderson | 314121 | | | | | SC |
| E C Industries Inc | Rock Hill | York | 314121 | | | | | SC |
| Earthshirts Inc | Piedmont | Anderson | 314129 | 315232 | | | | SC |
| Embroidery Solutions LLC | Myrtle Beach | Horry | 314999 | 313311 | | | | SC |
| Embroidery Connection | Kingstree | Williamsburg | 314999 | | | | | SC |
| Embroidery Specialties | West Columbia | Lexington | 314999 | | | | | SC |
| Embroidery Wizards | Travelers Rest | Greenville | 314999 | | | | | SC |
| E-Z On Auto Tops Inc | Columbia | Lexington | 314999 | 541890 | | | | SC |
| Fancy Stitch | Iva | Anderson | 314912 | | | | | SC |
| Fed Up Enterprises Inc | Roebuck | Spartanburg | 314999 | | | | | SC |
| Fortress Development Ltd | Myrtle Beach | Horry | 314999 | 323119 | | | | SC |
| Franco Manufacturing Co Inc | Rock Hill | York | 314999 | | | | | SC |
| Gaffney Embroidery LLC | Dillon | Dillon | 314129 | | | | | NJ |
| Greenville Stage Equipment Co | Gaffney | Cherokee | 314999 | | | | | SC |
| H & R Workwear Inc | Greenville | Greenville | 314121 | 423610 | | | | SC |
| Harodite Industries Inc | Westminster | Oconee | 314999 | | | | | SC |
| Hatteras Embroidery & Apparel | Taylors | Greenville | 314999 | | | | | MA |
| Hughes Graphics | Longs | Horry | 314999 | | | | | SC |
| Identity Apparel Inc | Anderson | Anderson | 314999 | | | | | SC |
| Image Network LLC | Little River | Horry | 314999 | | | | | SC |
| Initial This | Hanahan | Berkeley | 314999 | | | | | SC |
| J & G Pillow Inc | Beaufort | Beaufort | 314999 | | | | | SC |
| Jeanola Custom Drapery Service | Blacksburg | Cherokee | 314129 | | | | | SC |
| Jocassee Designs Inc | Charleston | Charleston | 314999 | | | | | SC |
| K B Marine Specialty | Duncan | Spartanburg | 314999 | | | | | SC |
| Kampus Marketing Inc | Charleston | Charleston | 314912 | | | | | SC |
| Kathey McDougal | Columbia | Richland | 314999 | 323113 | | | | SC |
| Kaufman Lee & Co | Gaffney | Cherokee | 314121 | | | | | SC |
| Kemco Inc | Summerville | Dorchester | 314129 | | | | | SC |
| | Travelers Rest | Greenville | 314999 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-------------------------------|--------------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| L L Sports | Rock Hill | York | 314999 | | | | | SC |
| Lamb Rugs Inc | Taylors | Greenville | 314110 | 442210 | | | | SC |
| Lane Manufacturing LLC | Lane | Williamsburg | 314999 | | | | | SC |
| Lane's Pillows Retail & Whsle | Greenville | Greenville | 314129 | | | | | SC |
| Leigh Fibers Inc | Wellford | Spartanburg | 314999 | 313210 | 325222 | | | SC |
| Lintex Co Inc | Orangeburg | Orangeburg | 314129 | | | | | NY |
| Lorenzo E Bowen | Sumter | Sumter | 314999 | 323119 | | | | SC |
| Lugoff Industrial Textile | Lugoff | Kershaw | 314911 | | | | | SC |
| M & K Co Inc | Charleston | Charleston | 314912 | 238990 | | | | SC |
| M&M Embroidery | Fort Mill | York | 314999 | | | | | SC |
| Mac Shore Classics Inc | Greenville | Greenville | 314121 | | | | | SC |
| Madison Industries Inc | Sumter | Sumter | 314110 | 313210 | 314121 | | | NY |
| Magnet LLC | Abbeville | Abbeville | 314129 | | | | | MO |
| Magruder Window Coverings Inc | West Columbia | Lexington | 314121 | 238990 | 423220 | 442291 | | SC |
| Mappin Inc | Greer | Greenville | 314121 | | | | | SC |
| Mark IV Industries Inc | Williston | Barnwell | 314992 | 326220 | | | | NY |
| Marketing Resource Group Inc | Mauldin | Greenville | 314999 | 314911 | 339950 | 314129 | 315225 | SC |
| Marthas Draperies | Inman | Spartanburg | 314121 | | | | | SC |
| Masterpiece Embroidery Inc | Taylors | Greenville | 314999 | | | | | SC |
| McAbees Custom Carpet Sales | Greenville | Greenville | 314110 | 442210 | 561740 | | | SC |
| McCaskill Carolina Catfish | Camden | Kershaw | 314991 | | | | | SC |
| Melton Embroidery Inc | Moore | Spartanburg | 314999 | | | | | SC |
| Meyco Products Inc | Spartanburg | Spartanburg | 314912 | 339920 | 453998 | | | NY |
| Michelin North America Inc | Greenville | Greenville | 314992 | | | | | SC |
| Milliken Automotive Nonwovens | Simpsonville | Greenville | 314110 | | | | | SC |
| Mount Vernon Mills Inc | Johnston | Edgefield | 314129 | 442110 | | | | SC |
| Mount Vernon Mills Inc | La France | Anderson | 314999 | | | | | SC |
| Mount Vernon Mills Inc | Williamston | Anderson | 314999 | | | | | SC |
| Nan-Seas Custom Canvas | Hilton Head Island | Beaufort | 314912 | 451110 | | | | SC |
| New Power Designs Inc | Laurens | Laurens | 314999 | 323113 | 561990 | | | SC |
| Oak Tree Industries Inc | Hilton Head Island | Beaufort | 314999 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|----------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| Oakbrook Custom Embroidery Inc | Summerville | Dorchester | 314999 | 424320 | 448190 | | | SC |
| O'Connor Inc | Charleston | Charleston | 314999 | | | | | SC |
| O'Connor Inc | Charleston | Charleston | 314999 | | | | | SC |
| Orian Rugs Inc | Anderson | Anderson | 314110 | 313111 | | | | SC |
| Palmetto Embroidery Co Inc | Charleston | Dorchester | 314999 | | | | | SC |
| Paul D Addy | Columbia | Richland | 314999 | | | | | SC |
| Perma-Pleating Corp Inc | Greenville | Greenville | 314999 | | | | | SC |
| Piedmont Pad Corp | Clinton | Laurens | 314999 | 313230 | | | | SC |
| Piedmont Specialty Advertising | Rock Hill | York | 314999 | 339950 | | | | SC |
| Piedmont Stitchery | Gaffney | Cherokee | 314912 | | | | | SC |
| Planet Charleston Inc | Charleston | Charleston | 314999 | | | | | SC |
| PMC Corp | Ware Shoals | Greenwood | 314121 | 314129 | | | | NY |
| Professional Towel Mills Inc | Abbeville | Abbeville | 314129 | | | | | MO |
| Renaissance Hospitality Inc | Greer | Greenville | 314121 | 313210 | | | | SC |
| Revman International Inc | Spartanburg | Spartanburg | 314129 | 314121 | | | | NY |
| Riggers Service Inc | Greenville | Greenville | 314991 | 331222 | | | | PA |
| Riverdale Fiber Processors Inc | Dillon | Dillon | 314999 | | | | | SC |
| Riverside Designers Ltd | Mount Pleasant | Charleston | 314121 | 541410 | | | | SC |
| Rockport Factory Outlet | Myrtle Beach | Horry | 314999 | | | | | SC |
| Ross Textiles Inc | Bethune | Kershaw | 314911 | 332618 | 314999 | | | SC |
| S Freeman & Co Inc | Greenville | Greenville | 314129 | | | | | SC |
| Samiko Ltd | Chapin | Lexington | 314999 | | | | | SC |
| Sandhill Quilting Co Inc | Wallace | Marlboro | 314129 | 423850 | 314110 | 339920 | | SC |
| Sandra Tetrick | Charleston | Charleston | 314129 | 423220 | 442299 | 541410 | 442110 | SC |
| Santee Embroidery | Santee | Orangeburg | 314999 | | | | | SC |
| Screenery | Summerville | Dorchester | 314999 | | | | | SC |
| Seamless Sensations Inc | Chester | Chester | 314121 | 314129 | 442291 | | | SC |
| Shady Business Inc | Gaston | Lexington | 314912 | 339950 | | | | SC |
| Shaw Industries Group Inc | Fairfax | Allendale | 314110 | 238330 | | | | GA |
| Shirley Pack | Sumter | Sumter | 314121 | | | | | SC |
| Silver Stitches LLC | Camden | Kershaw | 314999 | 339999 | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|--------------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| Sodetal USA Inc | Greenville | Greenville | 314992 | 332312 | | | | SC |
| Source Substrates LLC | North Charleston | Charleston | 314999 | | | | | SC |
| Southern Advertising Inc | Greer | Greenville | 314999 | 323113 | | | | SC |
| Southern Impressions LLC | Olanta | Florence | 314999 | | | | | PA |
| Southwind Sailmakers Inc | Charleston | Charleston | 314912 | 811310 | | | | SC |
| Sparcon Inc | Inman | Spartanburg | 314999 | | | | | SC |
| Springs Global Us Inc | Fort Mill | York | 314129 | | | | | SC |
| Springs Industries Inc | Fort Lawn | Chester | 314129 | | | | | WI |
| Springs Industries Inc | Fort Lawn | Chester | 314129 | | | | | WI |
| Starrwood Golf Course Inc | Starr | Anderson | 314912 | 713940 | 713910 | 451110 | | SC |
| Stockwell Parts | Easley | Pickens | 314999 | | | | | SC |
| T & S Canvas Shop Inc | North Charleston | Charleston | 314912 | | | | | SC |
| TablesHIRTS, Etcincorporated | Spartanburg | Spartanburg | 314129 | | | | | SC |
| Teresa Hamker | Ladson | Charleston | 314999 | | | | | SC |
| Toptec Inc | Simpsonville | Greenville | 314912 | | | | | SC |
| Trimaco LLC | Manning | Clarendon | 314912 | | | | | WI |
| Tuki International Inc | North Charleston | Dorchester | 314911 | 313210 | | | | SC |
| TV Carochar | Hilton Head Island | Beaufort | 314912 | | | | | SC |
| U S C O A LLC | Mount Pleasant | Charleston | 314110 | | | | | SC |
| U S C O A LLC | Saint George | Dorchester | 314110 | | | | | SC |
| United Protective Technologies | Rock Hill | York | 314912 | | | | | SC |
| Usner Products Inc | Johns Island | Charleston | 314911 | | | | | SC |
| Vel Loc Industries | Fort Mill | Lancaster | 314129 | | | | | SC |
| Victor Mill Inc | Greenville | Greenville | 314129 | | | | | SC |
| Wactor & Associates | Orangeburg | Orangeburg | 314999 | 323113 | | | | SC |
| Water-Land Canvas | Ladson | Berkeley | 314912 | | | | | SC |
| Waters Sails Inc | Lexington | Lexington | 314912 | | | | | SC |
| Wellman Inc | Johnsonville | Florence | 314999 | 313210 | 325211 | | | NJ |
| Wendell Fabrics Corp | Blacksburg | Cherokee | 314999 | 322299 | | | | SC |
| Whatever Inc | Chapin | Richland | 314999 | | | | | SC |
| Wheel Source | Columbia | Richland | 314999 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|------------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| ADO Corp | Spartanburg | Spartanburg | 313210 | 314121 | 314129 | | | SC |
| American Fast Print Limited | Spartanburg | Spartanburg | 313311 | 314999 | 313320 | | | SC |
| American Solid Woven Corp | Columbia | Richland | 332618 | 314992 | | | | SC |
| Aronson Awning Co Inc | Orangeburg | Orangeburg | 332322 | 314912 | | | | SC |
| Carolina Aluminum & Canvas Inc | Mauldin | Greenville | 453998 | 314912 | 332322 | | | SC |
| Carolina Flag & Banner Inc | Charleston | Charleston | 453998 | 314999 | | | | SC |
| CDS Ensembles Inc | Greer | Spartanburg | 313210 | 314129 | 314999 | | | SC |
| Cds Ensembles Inc | Greer | Greenville | 313210 | 314999 | | | | SC |
| Charles Samelson Inc | Spartanburg | Spartanburg | 424310 | 314129 | 323110 | | | NY |
| CHF Industries Inc | Loris | Horry | 313241 | 314129 | 314121 | | | NC |
| Collins & Aikman Products Co | Greenville | Greenville | 336399 | 314110 | | | | MI |
| CommuniGraphics Inc | North Augusta | Aiken | 541430 | 314999 | 339950 | | | SC |
| Creative Enterprising | Lancaster | Lancaster | 339950 | 314999 | 541890 | | | SC |
| Custom Embroidery & Screen Ptg | Eastover | Richland | 561990 | 314999 | | | | SC |
| Demar & Co | Murrells Inlet | Georgetown | 448190 | 314999 | | | | SC |
| Designer Reproduction | Turbeville | Clarendon | 323113 | 314999 | | | | SC |
| Dunn Manufacturing Co | Pageland | Chesterfield | 313221 | 314999 | 315225 | 315991 | 314912 | NC |
| Duraco Products Inc | Union | Union | 561730 | 314129 | | | | IL |
| Eagle Embroidery | Greenville | Greenville | 313311 | 314999 | | | | SC |
| F Schumacher & Co | Richburg | Chester | 493110 | 314121 | 314129 | | | NY |
| Florie Bryan | North Charleston | Charleston | 323113 | 314999 | | | | SC |
| Gerber Childrenswear Inc | Greenville | Greenville | 315231 | 314129 | 315111 | | | MO |
| Island Threads | Pawleys Island | Georgetown | 451130 | 314999 | | | | SC |
| Kaleidoscope Embroidery Inc | Woodruff | Spartanburg | 541810 | 314999 | | | | SC |
| Kid Smith Silk Screen LLC | Cowpens | Cherokee | 541430 | 314999 | | | | SC |
| K'Ville Accessories Inc | Heath Springs | Lancaster | 315999 | 314912 | 314911 | | | SC |
| Logo Works Inc | Rock Hill | York | 323119 | 314999 | | | | SC |
| Loom Craft Inc | Belton | Anderson | 313210 | 314129 | | | | SC |
| Lorraine Linens Inc | Honea Path | Anderson | 313249 | 314121 | 314129 | | | FL |
| Maritex Corp | Bishopville | Lee | 313210 | 314129 | 314121 | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|------------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Martin Color-FI Inc | Sumter | Sumter | 325222 | 314110 | 313111 | 325192 | | PA |
| Milliken & Co | Clemson | Pickens | 313210 | 314992 | | | | SC |
| Monster T-Shirts LLC | West Columbia | Lexington | 315191 | 314999 | 323113 | | | SC |
| Motivational Sports Products | Fair Play | Oconee | 454113 | 314999 | 323113 | | | SC |
| Mount Vernon Mills Inc | Mc Cormick | McCormick | 424310 | 314129 | | | | SC |
| Nibrol | Lancaster | Lancaster | 337920 | 314991 | | | | SC |
| Pageland Screen Printers Inc | Pageland | Chesterfield | 313311 | 314999 | | | | SC |
| Palmetto Promotions | Columbia | Richland | 541890 | 314999 | | | | SC |
| Print House | Pendleton | Anderson | 541430 | 314999 | | | | SC |
| Quality Drug Screening Inc | Sumter | Sumter | 622210 | 314999 | | | | SC |
| Quality Signs & Graphics | Hardeeville | Jasper | 339950 | 314999 | | | | SC |
| Reeves Brothers Inc | Spartanburg | Spartanburg | 313210 | 314912 | 314999 | 313320 | | SC |
| Rhonda Hammond | Greer | Greenville | 323113 | 314999 | | | | SC |
| Santee Print Works | Sumter | Sumter | 313311 | 314999 | | | | SC |
| Santens Of America Inc | Anderson | Anderson | 313210 | 314129 | | | | SC |
| School Cuts Screening | West Columbia | Lexington | 313311 | 314999 | | | | SC |
| Screen Images Inc | Jamestown | Berkeley | 424330 | 314999 | 424320 | | | SC |
| Screenprint Factory Inc | Aiken | Aiken | 448190 | 314999 | 323113 | | | SC |
| Sign Source Inc | Charleston | Charleston | 541890 | 314999 | | | | SC |
| Southern Home Accents Inc | Abbeville | Abbeville | 333292 | 314129 | 314911 | | | SC |
| Southside Woodcraft Inc | Pawleys Island | Georgetown | 337910 | 314129 | | | | SC |
| T & T Sports of Charleston Inc | North Charleston | Charleston | 451110 | 314999 | | | | SC |
| Textile Unit Printers Inc | Chester | Chester | 313311 | 314999 | | | | SC |
| Velvetex Inc | Columbia | Richland | 323119 | 314999 | 323110 | 339950 | | SC |
| W K & B Manufacturing | Woodruff | Spartanburg | 313113 | 314129 | | | | SC |
| Westpoint Home Inc | Clemson | Pickens | 313210 | 314129 | 333514 | 313311 | | NY |
| Westpoint Home Inc | Calhoun Falls | Abbeville | 313210 | 314129 | | | | NY |
| Window Fashions & Fabrics Inc | Taylors | Greenville | 424310 | 314121 | | | | SC |
| Action Awnings & Signs Inc | Myrtle Beach | Horry | 326199 | 238990 | 423390 | 423510 | 314912 | SC |
| Columbia Screen & Awning Co | West Columbia | Lexington | 444110 | 453998 | 314912 | 532299 | | SC |
| Contec Inc | Spartanburg | Spartanburg | 423850 | 334519 | 314129 | 424690 | 423840 | SC |
| Custom Stitches Inc | Loris | Horry | 448110 | 448120 | 314999 | | | SC |
| Dillard's Sporting Goods of | Greenwood | Greenwood | 451110 | 423910 | 314999 | | | SC |
| Fendrich Industries Inc | Union | Union | 315999 | 323113 | 314999 | | | SC |
| Formed-Fiber Technologies Inc | Sumter | Sumter | 325222 | 313111 | 314110 | 325192 | | ME |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|------------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| George Edward Jenkins Jr | Goose Creek | Berkeley | 323113 | 561730 | 314999 | | | SC |
| Greenwood Holding Corp | Greenwood | Greenwood | 531120 | 424320 | 314999 | 424330 | | SC |
| J W Grant Enterprises Inc | Chester | Chester | 313311 | 424320 | 314999 | | | SC |
| Offray Specialty Narrow | Batesburg | Lexington | 313221 | 313230 | 314999 | | | NJ |
| Palmetto Cannon Works Inc | Myrtle Beach | Horry | 448140 | 313111 | 314999 | | | SC |
| Parker Insulation Inc | North Charleston | Charleston | 238310 | 811310 | 314912 | | | SC |
| Plantation Creations Inc | Lake City | Florence | 313210 | 442210 | 314110 | | | SC |
| Printing Press | Kingstree | Williamsburg | 323110 | 323114 | 323119 | 314999 | | SC |
| R S T & B Curtain & Drapery Co | Florence | Florence | 423220 | 313249 | 313210 | 314129 | 314121 | SC |
| Rico Industries Inc | Lancaster | Lancaster | 322299 | 453998 | 314999 | | | IL |
| Spartan Custom LLC | Roebuck | Spartanburg | 313311 | 448190 | 451110 | 314999 | | SC |
| Varinit Corp | Greenville | Greenville | 313249 | 335991 | 314992 | 332618 | 313210 | SC |
| Watersports Warehouse Inc | Anderson | Anderson | 339920 | 323113 | 561990 | 314999 | | SC |
| Western Textile Properties of | Piedmont | Greenville | 531120 | 313312 | 323110 | 314999 | | MO |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 10. Establishments in South Carolina, Apparel Manufacturing (NAICS 315), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|------------------------------|----------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| Advance Tex Inc | Seneca | Oconee | 315191 | 423830 | | | | SC |
| Aiken Industries Inc | Aiken | Aiken | 315233 | 315239 | | | | SC |
| Ambler Industries Inc | Orangeburg | Orangeburg | 315222 | 424320 | | | | PA |
| Andrews Apparel Co Inc | Andrews | Georgetown | 315239 | 315223 | 315228 | 315232 | | SC |
| Anvil Knitwear Inc | Mullins | Marion | 315221 | | | | | NY |
| B B Trim | Jefferson | Chesterfield | 315212 | | | | | SC |
| Bare Hide Branded | Darlington | Darlington | 315992 | | | | | SC |
| Basket Place Inc | Charleston | Charleston | 315991 | | | | | SC |
| Berle Manufacturing Co Inc | Charleston | Charleston | 315224 | | | | | SC |
| Browning TS Inc | Great Falls | Chester | 315223 | | | | | SC |
| C & T Manufacturing Inc | Fountain Inn | Laurens | 315239 | | | | | SC |
| C M Creations | Charleston | Charleston | 315299 | | | | | SC |
| Camden Manufacturing Co | Camden | Kershaw | 315239 | | | | | SC |
| Cintas Corp | Rock Hill | York | 315225 | | | | | OH |
| Craig Industries Inc | Lamar | Darlington | 315228 | 315223 | 315239 | | | SC |
| Craig Industries Inc | Dalzell | Sumter | 315228 | 315239 | | | | SC |
| Delta Mills Inc | Wallace | Marlboro | 315191 | | | | | SC |
| Donnkenny Apparel Inc | Summerville | Dorchester | 315239 | | | | | NY |
| Edwards G Helen | Woodruff | Spartanburg | 315299 | | | | | SC |
| Fendrich Industries Inc | Union | Union | 315999 | 323113 | 314999 | | | SC |
| Fendrich Industries Inc | Greenville | Greenville | 315999 | 313312 | | | | SC |
| For Bare Feet | Myrtle Beach | Horry | 315119 | | | | | SC |
| Frank Levenson & Son Inc | Florence | Florence | 315222 | | | | | SC |
| Fuqua Manufacturing Inc | Spartanburg | Spartanburg | 315232 | 315299 | | | | SC |
| G M H Inc | Greenwood | Greenwood | 315191 | 313241 | 315223 | 315232 | | GA |
| Genesco Inc | Myrtle Beach | Horry | 315991 | | | | | TN |
| Genesco Inc | N.Myrtle Beach | Horry | 315991 | | | | | TN |
| Gerber Childrenswear Inc | Greenville | Greenville | 315231 | 314129 | 315111 | | | MO |
| Gransfors Bruks Inc | Summerville | Dorchester | 315225 | | | | | SC |
| Hanesbrands Inc | Barnwell | Barnwell | 315119 | 315111 | | | | NC |
| Hanesbrands Inc | Marion | Marion | 315231 | 315111 | | | | NC |
| Hanesbrands Inc | Santee | Orangeburg | 315192 | | | | | NC |
| Hemingway Apparel Mfg | Hemingway | Williamsburg | 315231 | | | | | SC |
| Javelyn Manufacturing Co Inc | Cayce | Lexington | 315999 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 10. Establishments in South Carolina, Apparel Manufacturing (NAICS 315), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-------------------------------|----------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| JC Penney Corp Inc | Orangeburg | Orangeburg | 315999 | | | | | TX |
| Jeff Gordon Inc | Inman | Spartanburg | 315991 | 424320 | 424330 | | | SC |
| Jim Wasson | Fort Mill | York | 315228 | | | | | SC |
| Jostens Inc | Laurens | Laurens | 315299 | | | | | MN |
| K Tees Inc | Mullins | Marion | 315191 | | | | | SC |
| Knight Textile Corp | Saluda | Saluda | 315239 | 315224 | 315232 | | | SC |
| K'Ville Accessories Inc | Heath Springs | Lancaster | 315999 | 314912 | 314911 | | | SC |
| Liberty Uniform Manufacturing | Spartanburg | Spartanburg | 315211 | 315225 | 424320 | 315239 | 315234 | SC |
| Lincoln Textile Sales Inc | Clover | York | 315191 | 315119 | | | | SC |
| Maloney Enterprises | Sharon | York | 315239 | | | | | SC |
| Mar-Mac Manufacturing Co Inc | Mc Bee | Chesterfield | 315299 | | | | | SC |
| Mc Bee Manufacturing Co | Mc Bee | Chesterfield | 315239 | | | | | SC |
| Monster T-Shirts LLC | West Columbia | Lexington | 315191 | 314999 | 323113 | | | SC |
| Moon Shine Inc | Greenville | Greenville | 315999 | 311111 | 339914 | | | SC |
| N S O Resins Warehouse | Greenwood | Greenwood | 315111 | | | | | SC |
| Newcomb Jeff & Assoc | Isle Of Palms | Charleston | 315999 | | | | | SC |
| Northfield Trading Co Inc | Mount Pleasant | Charleston | 315191 | | | | | SC |
| Old Pro Cover Co Inc | Murrells Inlet | Horry | 315191 | 315239 | | | | SC |
| Original Little Fur Coat Co | Greenville | Greenville | 315292 | 813910 | | | | SC |
| Oxford Industries Inc | Gaffney | Cherokee | 315232 | 315239 | | | | GA |
| Oxford Industries Inc | Columbia | Richland | 315233 | | | | | GA |
| Palmetto Garment Co Inc | Greenville | Greenville | 315231 | 315221 | 315232 | | | SC |
| Phillips-Van Heusen Corp | Fort Mill | York | 315223 | | | | | NY |
| Player's Design Inc | Fort Mill | York | 315228 | 315239 | | | | SC |
| Princess Uniforms & Access | Abbeville | Abbeville | 315234 | 339112 | | | | SC |
| Professional Knitting Inc | Clover | York | 315191 | 313241 | 424990 | 424310 | | SC |
| Quality Stitching Inc | Saluda | Saluda | 315221 | 315228 | 315239 | | | SC |
| R Hanauer Inc | Fort Mill | York | 315993 | 315228 | 315999 | | | SC |
| Renfro Corp | Clinton | Laurens | 315192 | 424330 | 424320 | 315191 | | NC |
| Rice Mills Inc | Belton | Anderson | 315231 | | | | | SC |
| S & S Manufacturing Co Inc | Roebuck | Spartanburg | 315232 | 315239 | 493110 | | | NY |
| S & W Socks Sales Inc | Greenville | Greenville | 315119 | | | | | SC |
| Salvation Army Boys & Girls | Sumter | Sumter | 315222 | | | | | SC |
| Sandpiper Knitting Inc | Pageland | Chesterfield | 315191 | | | | | SC |
| Scollon Productions Inc | White Rock | Richland | 315299 | | | | | SC |
| Scottcintas Corp | Myrtle Beach | Horry | 315225 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 10. Establishments in South Carolina, Apparel Manufacturing (NAICS 315), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|------------------------------|--------------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Shadowline Inc | Myrtle Beach | Horry | 315231 | | | | | NC |
| Siddiqi & Siddiqi Inc | Columbia | Richland | 315192 | | | | | SC |
| Sk Fashions Inc | Hilton Head Island | Beaufort | 315239 | | | | | SC |
| Smart Sets | Myrtle Beach | Horry | 315239 | | | | | SC |
| Smockery Inc | Charleston | Charleston | 315232 | | | | | SC |
| Southern Utility Resource | North Augusta | Aiken | 315225 | | | | | SC |
| Swad Piedmont Corp | Gaffney | Cherokee | 315992 | 424130 | | | | SC |
| Tara Grinna Inc | Conway | Horry | 315239 | | | | | SC |
| Tex-Am Inc | Spartanburg | Spartanburg | 315191 | 313241 | | | | SC |
| Tom Hannah | Piedmont | Greenville | 315999 | | | | | SC |
| Twilight Inc | Georgetown | Georgetown | 315231 | 315239 | | | | SC |
| U S Textile Corp | Heath Springs | Lancaster | 315111 | | | | | PA |
| Van Heusen 429 | Myrtle Beach | Horry | 315223 | | | | | SC |
| Vf Factory Outlet Inc | Myrtle Beach | Horry | 315225 | | | | | PA |
| VF Jeanswear LP | Greenville | Greenville | 315228 | 315232 | 484121 | 315239 | | NC |
| Whispering Pines Sportswear | Pageland | Chesterfield | 315191 | 315223 | | | | SC |
| Whispering Pines Sportswear | Pageland | Chesterfield | 315223 | 323119 | | | | SC |
| Whitesides Inc | York | York | 315191 | 812320 | 812332 | | | SC |
| As Tees Manufacturing LLC | Salley | Aiken | 339999 | 315223 | 315232 | | | SC |
| Betty Cheek | Aiken | Aiken | 448190 | 315239 | 424990 | | | SC |
| Bridal & Formal Shoppe of | Pendleton | Anderson | 532220 | 315233 | | | | SC |
| Carolina Textile Inc | Walterboro | Colleton | 812332 | 315999 | | | | SC |
| D & E Distributing Inc | Mauldin | Greenville | 448150 | 315239 | 424330 | | | SC |
| E C Industries Inc | Piedmont | Anderson | 314129 | 315232 | | | | SC |
| Elegance By Design LLC | Greenville | Anderson | 812990 | 315233 | 722320 | | | SC |
| Guest Lodge | Pageland | Chesterfield | 721110 | 315299 | | | | SC |
| Hampshire Group, Limited | Anderson | Anderson | 424320 | 315239 | 424330 | 448150 | | SC |
| Hamrick's Inc | Saint Matthews | Calhoun | 448140 | 315234 | | | | SC |
| Hamrick's Inc | Gaffney | Cherokee | 448130 | 315239 | | | | SC |
| International Apparel Group | Allendale | Allendale | 424310 | 315234 | 448190 | | | SC |
| LI Chele Manufacturing Inc | Greenville | Greenville | 339999 | 315239 | | | | SC |
| National Textiles LLC | Hodges | Greenwood | 313312 | 315191 | 313111 | | | NC |
| Norcross Safety Products LLC | Charleston | Charleston | 339113 | 315992 | | | | IL |
| Dunn Manufacturing Co | Pageland | Chesterfield | 313221 | 314999 | 315225 | 315991 | 314912 | NC |
| Lincoln Textile Sales Inc | Clover | York | 313241 | 313210 | 424310 | 315223 | | SC |
| Marketing Resource Group Inc | Mauldin | Greenville | 314999 | 314911 | 339950 | 314129 | 315225 | SC |
| Salisbury Electrical Safety | North Charleston | Charleston | 326299 | 325212 | 326291 | 315992 | | IL |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 11. Establishments in South Carolina, Broadwoven Fabric Mills (NAICS 313210), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|---------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| A V Draperies | Ballentine | Richland | 313210 | | | | | SC |
| ADO Corp | Spartanburg | Spartanburg | 313210 | 314121 | 314129 | | | SC |
| Agy Aiken LLC | Aiken | Aiken | 313210 | | | | | SC |
| AGY Holding Corp | Aiken | Aiken | 313210 | | | | | SC |
| Albany International Corp | Saint Stephen | Berkeley | 313210 | 424310 | | | | NY |
| Alice Manufacturing Co Inc | Easley | Pickens | 313210 | | | | | SC |
| American Fiber & Finishing Inc | Newberry | Newberry | 313210 | | | | | NC |
| American Solid Woven Corp | Columbia | Richland | 313210 | 332618 | | | | SC |
| AstenJohnson Inc | Charleston | Charleston | 313210 | 313230 | 313111 | | | SC |
| AstenJohnson Inc | Clinton | Laurens | 313210 | 313230 | 313320 | | | SC |
| Ava Industries Inc | Rock Hill | York | 313210 | | | | | SC |
| Avondale Inc | Graniteville | Aiken | 313210 | | | | | GA |
| Bennett Buzz Machine Work | Gray Court | Laurens | 313210 | | | | | SC |
| Berkshire Weaving Corp | Lancaster | Lancaster | 313210 | | | | | SC |
| BGF Industries Inc | Cheraw | Chesterfield | 313210 | 313111 | 335991 | | | NC |
| Blumenthal Mills Inc | Marion | Marion | 313210 | | | | | SC |
| Bondex Inc | Trenton | Edgefield | 313210 | | | | | SC |
| Camtex Inc | Inman | Spartanburg | 313210 | | | | | SC |
| Carpostan Industries Inc | Lake View | Dillon | 313210 | | | | | SC |
| CDS Ensembles Inc | Greer | Spartanburg | 313210 | 314129 | 314999 | | | SC |
| Cds Ensembles Inc | Greer | Greenville | 313210 | 314999 | | | | SC |
| Chatham Manufacturing Inc | Columbia | Richland | 313210 | | | | | SC |
| Christines Tapestry | Johns Island | Charleston | 313210 | | | | | SC |
| Collinscraft Composites Group | Walhalla | Oconee | 313210 | | | | | SC |
| Construction Techniques Inc | Calhoun Falls | Abbeville | 313210 | | | | | OH |
| Culp Inc | Anderson | Anderson | 313210 | | | | | NC |
| Delta Mills Inc | Pamplico | Florence | 313210 | 313111 | | | | SC |
| Delta Mills Inc | Fountain Inn | Greenville | 313210 | | | | | SC |
| Deroyal Industries Inc | Camden | Kershaw | 313210 | | | | | TN |
| Eagle Textiles & Co Inc | Spartanburg | Spartanburg | 313210 | | | | | SC |
| Engineered Specialty Textiles | Greenville | Greenville | 313210 | 313111 | 313320 | | | SC |
| Filtration Sales Co Inc | Easley | Pickens | 313210 | | | | | SC |
| Gary Hester Interiors | Greenville | Greenville | 313210 | 541410 | | | | SC |
| Global Tex Inc | Johns Island | Charleston | 313210 | | | | | SC |
| GLS Corp | Rock Hill | York | 313210 | | | | | IL |
| Green's Drapery Inc | Seneca | Oconee | 313210 | 451130 | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 11. Establishments in South Carolina, Broadwoven Fabric Mills (NAICS 313210), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|----------------------------|----------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Greenwood Mills Inc | Greenwood | Greenwood | 313210 | 237210 | 313311 | 313221 | | SC |
| Greenwood Mills Inc | Greenwood | Greenwood | 313210 | | | | | SC |
| Hamrick Mills Inc | Gaffney | Cherokee | 313210 | | | | | SC |
| Hexcel Reinforcements Corp | Anderson | Anderson | 313210 | | | | | CT |
| Highland Industries Inc | Cheraw | Chesterfield | 313210 | | | | | NC |
| Home Fabric Finishing Inc | Spartanburg | Spartanburg | 313210 | 313311 | | | | SC |
| Housing Decors | Sumter | Sumter | 313210 | 423220 | | | | SC |
| Inman Mills | Inman | Spartanburg | 313210 | 313111 | | | | SC |
| Inman Mills | Enoree | Spartanburg | 313210 | | | | | SC |
| J & M Dyers Inc | Sumter | Sumter | 313210 | 313311 | 313312 | | | NY |
| J B Martin Co | Leesville | Lexington | 313210 | | | | | NY |
| JPS Industries Inc | Greenville | Greenville | 313210 | 326113 | | | | SC |
| K M Fabrics Inc | Greenville | Greenville | 313210 | | | | | SC |
| Kimlor Mills Inc | Orangeburg | Orangeburg | 313210 | | | | | SC |
| Loom Craft Inc | Belton | Anderson | 313210 | 314129 | | | | SC |
| Maritex Corp | Bishopville | Lee | 313210 | 314129 | 314121 | | | SC |
| Metropolis Fabrics LLC | Gaffney | Cherokee | 313210 | | | | | SC |
| Milliken & Co | Greenville | Greenville | 313210 | 313311 | 313111 | | | SC |
| Milliken & Co | Laurens | Laurens | 313210 | 313230 | 313241 | | | SC |
| Milliken & Co | Williamston | Anderson | 313210 | 313111 | | | | SC |
| Milliken & Co | Union | Union | 313210 | 313111 | | | | SC |
| Milliken & Co | Union | Union | 313210 | 313221 | | | | SC |
| Milliken & Co | Abbeville | Abbeville | 313210 | 313311 | | | | SC |
| Milliken & Co | Cherokee Falls | Cherokee | 313210 | 313311 | | | | SC |
| Milliken & Co | Pendleton | Pickens | 313210 | 313311 | | | | SC |
| Milliken & Co | Union | Union | 313210 | 313311 | | | | SC |
| Milliken & Co | Clemson | Pickens | 313210 | 314992 | | | | SC |
| Milliken & Co | Abbeville | Abbeville | 313210 | 336399 | | | | SC |
| Milliken & Co | Johnston | Edgefield | 313210 | | | | | SC |
| Milliken & Co | Marietta | Greenville | 313210 | | | | | SC |
| Milliken & Co | Clinton | Laurens | 313210 | | | | | SC |
| Milliken & Co | Mc Cormick | McCormick | 313210 | | | | | SC |
| Milliken & Co | Spartanburg | Spartanburg | 313210 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 11. Establishments in South Carolina, Broadwoven Fabric Mills (NAICS 313210), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|---------------|---------------|--------------------------|--------------------|----------------|----------------|----------------|----------------------------------|
| Milliken & Co | Jonesville | Union | 313210 | | | | | SC |
| Milliken & Co | Kingstree | Williamsburg | 313210 | | | | | SC |
| Mount Vernon Mills Inc | Spartanburg | Spartanburg | 313210 | 313111 | | | | SC |
| Mount Vernon Mills Inc | Williamston | Anderson | 313210 | | | | | SC |
| Osteen Draperies | Aiken | Aiken | 313210 | 423220 | 451130 | | | SC |
| Owens Corning | Duncan | Spartanburg | 313210 | | | | | OH |
| Pinnacle Composites LLC | Columbia | Richland | 313210 | 336399 | 336612 | | | SC |
| Plantation Creations Inc | Lake City | Florence | 313210 | 442210 | 314110 | | | SC |
| Pro Weave LLC | Anderson | Anderson | 313210 | | | | | SC |
| Quiltville Custom Quilting | Irmo | Richland | 313210 | | | | | SC |
| Reeves Brothers Inc | Spartanburg | Spartanburg | 313210 | 314912 | 314999 | 313320 | | SC |
| Rug Barn Inc | Abbeville | Abbeville | 313210 | 336399 | | | | SC |
| Saint-Gobain Technical Fabrics | Ridgeway | Fairfield | 313210 | | | | | PA |
| Santens Of America Inc | Anderson | Anderson | 313210 | 314129 | | | | SC |
| Saurer AG | Greenville | Greenville | 313210 | 332322 | 333292 | | | OH |
| Skyworks Parachute Service | Buffalo | Union | 313210 | | | | | SC |
| Smith Textiles Inc | Seneca | Oconee | 313210 | | | | | SC |
| Southern Charm Custom Designs | Belton | Anderson | 313210 | | | | | SC |
| Southern Felt Co Inc | North Augusta | Edgefield | 313210 | | | | | SC |
| Spartan Felt Co Inc | Roebuck | Spartanburg | 313210 | 327910 | 339943 | 313221 | | SC |
| Specialty Shearing & Dyeing | Greenville | Greenville | 313210 | | | | | SC |
| Springfield LLC | Gaffney | Cherokee | 313210 | 313311 | | | | NY |
| Springfield LLC | Rock Hill | York | 313210 | | | | | NY |
| Springs Industries Inc | Lyman | Spartanburg | 313210 | 313311 | | | | WI |
| Springs Industries Inc | Chester | Chester | 313210 | | | | | WI |
| Springs Industries Inc | Fort Lawn | Chester | 313210 | | | | | WI |
| Springs Industries Inc | Lancaster | Lancaster | 313210 | | | | | WI |
| Swift Galey | Society Hill | Darlington | 313210 | | | | | SC |
| TechFab LLC | Anderson | Anderson | 313210 | 325221 | 313230 | | | SC |
| Teijin Monofilament US Inc | Spartanburg | Spartanburg | 313210 | 325211 | | | | NY |
| Thantex Inc | Andrews | Georgetown | 313210 | 313230 | | | | SC |
| Thermotex Industries Inc | Greer | Greenville | 313210 | | | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 11. Establishments in South Carolina, Broadwoven Fabric Mills (NAICS 313210), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|------------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| V S I Inc | Spartanburg | Spartanburg | 313210 | 453220 | 453998 | | | SC |
| Warptek LLC | Wellford | Spartanburg | 313210 | | | | | SC |
| Weavetec Inc | Blacksburg | Cherokee | 313210 | 313311 | | | | SC |
| Weavetec Inc | Cowpens | Spartanburg | 313210 | | | | | SC |
| Wellman Inc | Fort Mill | Lancaster | 313210 | 325211 | 561110 | 325222 | 423930 | NJ |
| Westminster Beacon LLC | Westminster | Oconee | 313210 | | | | | MN |
| Westpoint Home Inc | Clemson | Pickens | 313210 | 314129 | 333514 | 313311 | | NY |
| Westpoint Home Inc | Calhoun Falls | Abbeville | 313210 | 314129 | | | | NY |
| Belton Industries Inc | Belton | Anderson | 314999 | 313210 | | | | SC |
| Bob Leboeuf | Columbia | Richland | 424310 | 313210 | 531120 | 488390 | 313221 | SC |
| Carolina Cotton Works Inc | Gaffney | Cherokee | 313312 | 313210 | | | | SC |
| Carpostan Yarns Inc | Lake View | Dillon | 314999 | 313210 | | | | SC |
| Central Textiles Inc | Central | Pickens | 313311 | 313210 | | | | SC |
| Collins Craft Corp | Westminster | Oconee | 333298 | 313210 | 325222 | | | SC |
| Delta Woodside Industries Inc | Greenville | Greenville | 713940 | 313210 | 313221 | | | SC |
| Filtrair Inc | York | York | 313230 | 313210 | | | | SC |
| Glen Raven Inc | Anderson | Anderson | 325222 | 313210 | 313112 | | | NC |
| Hamrick Mills Inc | Gaffney | Cherokee | 313111 | 313210 | | | | SC |
| Invista Inc | Lugoff | Kershaw | 325222 | 313210 | | | | DE |
| Leigh Fibers Inc | Wellford | Spartanburg | 314999 | 313210 | 325222 | | | SC |
| Lincoln Textile Sales Inc | Clover | York | 313241 | 313210 | 424310 | 315223 | | SC |
| Linq Industrial Fabrics Inc | Summerville | Dorchester | 313230 | 313210 | | | | SC |
| Madison Industries Inc | Sumter | Sumter | 314110 | 313210 | 314121 | | | NY |
| Reeves Brothers Inc | Spartanburg | Spartanburg | 313311 | 313210 | | | | SC |
| Renaissance Hospitality Inc | Greer | Greenville | 314121 | 313210 | | | | SC |
| Safety Components Fabric Techs | Greenville | Greenville | 336399 | 313210 | | | | SC |
| Soltex Inc | Greenville | Greenville | 424310 | 313210 | | | | SC |
| Solutia Inc | Greenwood | Greenwood | 325222 | 313210 | 325199 | 325211 | | MO |
| Syn Strand Inc | Summerville | Dorchester | 326199 | 313210 | 325222 | | | WI |
| Tuki International Inc | North Charleston | Dorchester | 314911 | 313210 | | | | SC |
| Wellman Inc | Johnsonville | Florence | 314999 | 313210 | 325211 | | | NJ |
| Wellman Inc | Darlington | Darlington | 325222 | 313210 | | | | NJ |
| William Barnet & Son LLC | Arcadia | Spartanburg | 424990 | 313210 | 325221 | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 11. Establishments in South Carolina, Broadwoven Fabric Mills (NAICS 313210), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|-------------|---------------|--------------------------|--------------------|----------------|----------------|----------------|----------------------------------|
| Bag Lady Inc | Lugoff | Kershaw | 314911 | 423850 | 313210 | 316991 | | SC |
| Cains of Beaufort Inc | Beaufort | Beaufort | 811420 | 451130 | 313210 | | | SC |
| Ems-Grilon Holding Inc | Sumter | Sumter | 325211 | 325520 | 313210 | 424610 | | SC |
| Experimental Fabrics Inc | Pelzer | Anderson | 313221 | 313320 | 313210 | | | SC |
| Milliken & Co | White Stone | Spartanburg | 322299 | 322130 | 313210 | 322222 | | SC |
| Propex Fabrics Inc | Seneca | Oconee | 325211 | 313230 | 313210 | | | GA |
| R S T & B Curtain & Drapery Co | Florence | Florence | 423220 | 313249 | 313210 | 314129 | 314121 | SC |
| Synteen Technical Fabrics Inc | Lancaster | Lancaster | 324122 | 324121 | 313210 | 313221 | 325222 | SC |
| Varinit Corp | Greenville | Greenville | 313249 | 335991 | 314992 | 332618 | 313210 | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 12. Establishments in South Carolina, Nonwoven Fabric Mills (NAICS 313230), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|--------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| B B A Cyber Web | Bethune | Kershaw | 313230 | | | | | SC |
| Batson Group Inc | Greenville | Greenville | 313230 | | | | | SC |
| BBA Nonwovens Gray Court | Gray Court | Laurens | 313230 | | | | | SC |
| BBA Nonwovens Simpsonville Inc | Simpsonville | Greenville | 313230 | 322291 | | | | SC |
| Consumer Product Enterprises | Union | Union | 313230 | | | | | SC |
| Felters Co | Roebuck | Spartanburg | 313230 | 332116 | 339991 | | | SC |
| Felters Co | Gaffney | Cherokee | 313230 | | | | | SC |
| Fibergol Corp | Charleston | Charleston | 313230 | | | | | NC |
| Filtrair Inc | York | York | 313230 | 313210 | | | | SC |
| Filtration Group Inc | York | York | 313230 | 333412 | | | | IL |
| Geschmay Corp | Greenville | Greenville | 313230 | 333515 | 333922 | | | NY |
| HRS Textiles Inc | Darlington | Darlington | 313230 | | | | | SC |
| Linq Industrial Fabrics Inc | Summerville | Dorchester | 313230 | 313210 | | | | SC |
| Nevown Inc | Greer | Spartanburg | 313230 | | | | | SC |
| Schlegel Corp | Chester | Chester | 313230 | 327910 | | | | MI |
| Suminoe Textile of America | Gaffney | Cherokee | 313230 | | | | | SC |
| Tietex International | Spartanburg | Spartanburg | 313230 | 313312 | 313249 | | | SC |
| Tietex International Ltd | Spartanburg | Spartanburg | 313230 | | | | | SC |
| AstenJohnson Inc | Charleston | Charleston | 313210 | 313230 | 313111 | | | SC |
| AstenJohnson Inc | Clinton | Laurens | 313210 | 313230 | 313320 | | | SC |
| Milliken & Co | Laurens | Laurens | 313210 | 313230 | 313241 | | | SC |
| Milliken & Co | Simpsonville | Greenville | 314110 | 313230 | 336399 | | | SC |
| Offray Specialty Narrow | Batesburg | Lexington | 313221 | 313230 | 314999 | | | NJ |
| Piedmont Pad Corp | Clinton | Laurens | 314999 | 313230 | | | | SC |
| Propex Fabrics Inc | Seneca | Oconee | 325211 | 313230 | 313210 | | | GA |
| Thantex Inc | Andrews | Georgetown | 313210 | 313230 | | | | SC |
| Swisstex Inc | Piedmont | Greenville | 326199 | 333993 | 339920 | 313230 | 326150 | SC |
| TechFab LLC | Anderson | Anderson | 313210 | 325221 | 313230 | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 13. Establishments in South Carolina, Knit Fabric Mills (NAICS 31324), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|---------------------------------|----------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Bryter Knitting Inc | Greer | Greenville | 313249 | | | | | SC |
| Catawba Knits Inc | Inman | Spartanburg | 313249 | | | | | SC |
| CHF Industries Inc | Loris | Horry | 313241 | 314129 | 314121 | | | NC |
| Clover Knits Inc | Clover | York | 313249 | 313241 | | | | SC |
| Kenda Knits Inc | Clover | York | 313241 | | | | | SC |
| Lincoln Textile Sales Inc | Clover | York | 313241 | 313210 | 424310 | 315223 | | SC |
| Lorraine Linens Inc | Honea Path | Anderson | 313249 | 314121 | 314129 | | | FL |
| Primaknit Inc | Spartanburg | Spartanburg | 313241 | | | | | SC |
| Roberts Stage Curtains Inc | Travelers Rest | Greenville | 313249 | | | | | SC |
| Roxford-Fordell Group Inc | Greenville | Greenville | 313249 | | | | | SC |
| Varinit Corp | Greenville | Greenville | 313249 | 335991 | 314992 | 332618 | 313210 | SC |
| G M H Inc | Greenwood | Greenwood | 315191 | 313241 | 315223 | 315232 | | GA |
| Professional Knitting Inc | Clover | York | 315191 | 313241 | 424990 | 424310 | | SC |
| R S T & B Curtain & Drapery Co. | Florence | Florence | 423220 | 313249 | 313210 | 314129 | 314121 | SC |
| Tex-Am Inc | Spartanburg | Spartanburg | 315191 | 313241 | | | | SC |
| Milliken & Co | Laurens | Laurens | 313210 | 313230 | 313241 | | | SC |
| Tietex International | Spartanburg | Spartanburg | 313230 | 313312 | 313249 | | | SC |

Table 14. Establishments in South Carolina, Fabric Coating Mills (NAICS 313320), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-------------------------------|------------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Alpha Associates Inc | North Charleston | Charleston | 313320 | 327212 | | | | SC |
| Bondtex Inc | Duncan | Spartanburg | 313320 | 561990 | | | | SC |
| Lloyd & Mc Kenzie Ltd Co | Chester | Chester | 313320 | | | | | SC |
| OMNOVA Solutions Inc | Chester | Chester | 313320 | 325613 | 325998 | 325211 | | OH |
| Siltek Corp | Columbia | Richland | 313320 | | | | | SC |
| Experimental Fabrics Inc | Pelzer | Anderson | 313221 | 313320 | 313210 | | | SC |
| InterTech Group Inc | North Charleston | Charleston | 325188 | 313320 | 325510 | 326199 | 327212 | FL |
| Mr Tint Inc | Columbia | Richland | 238150 | 313320 | | | | SC |
| American Fast Print Limited | Spartanburg | Spartanburg | 313311 | 314999 | 313320 | | | SC |
| AstenJohnson Inc | Clinton | Laurens | 313210 | 313230 | 313320 | | | SC |
| Engineered Specialty Textiles | Greenville | Greenville | 313210 | 313111 | 313320 | | | SC |
| Intertape Polymer Management | Columbia | Richland | 322222 | 313221 | 313320 | 322221 | 339943 | SC |
| Reeves Brothers Inc | Spartanburg | Spartanburg | 325510 | 333293 | 313320 | | | SC |
| Reeves Brothers Inc | Spartanburg | Spartanburg | 313210 | 314912 | 314999 | 313320 | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 15. Establishments in South Carolina, Hosiery and Sock Mills (NAICS 31511), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|---------------------------|---------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| For Bare Feet | Myrtle Beach | Horry | 315119 | | | | | SC |
| Hanesbrands Inc | Barnwell | Barnwell | 315119 | 315111 | | | | NC |
| N S O Resins Warehouse | Greenwood | Greenwood | 315111 | | | | | SC |
| S & W Socks Sales Inc | Greenville | Greenville | 315119 | | | | | SC |
| U S Textile Corp | Heath Springs | Lancaster | 315111 | | | | | PA |
| Hanesbrands Inc | Marion | Marion | 315231 | 315111 | | | | NC |
| Lincoln Textile Sales Inc | Clover | York | 315191 | 315119 | | | | SC |
| Gerber Childrenswear Inc | Greenville | Greenville | 315231 | 314129 | 315111 | | | MO |

Table 16. Establishments in South Carolina, Synthetic Dye and Pigment Manufacturing (NAICS 32513), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-----------------------------|------------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| BASF Catalysts LLC | North Charleston | Charleston | 325131 | | | | | NJ |
| Bestoners Inc | Inman | Spartanburg | 325132 | | | | | SC |
| Blackman Uhler LLC | Spartanburg | Spartanburg | 325132 | | | | | SC |
| Campbell Colors Inc | Greenville | Greenville | 325132 | | | | | SC |
| Colormatrix Corp | Gray Court | Laurens | 325132 | | | | | OH |
| Colors For Plastics Inc | Spartanburg | Spartanburg | 325131 | | | | | IL |
| Cote Color Corp | Spartanburg | Spartanburg | 325132 | 325131 | | | | SC |
| Crescent Inks Inc | Inman | Spartanburg | 325132 | | | | | SC |
| Harrell Industries Inc | Rock Hill | York | 325131 | 325612 | 325998 | 325188 | 325211 | SC |
| Isochem Colors Inc | Rock Hill | York | 325132 | 325998 | | | | SC |
| Ooman, Gullah | Pawleys Island | Georgetown | 325131 | | | | | SC |
| Spectra Colorants Inc | Union | Union | 325132 | | | | | SC |
| Sunbelt Corp | Rock Hill | York | 325132 | | | | | SC |
| Arrmaz Custom Chemical | Lobeco | Beaufort | 325320 | 325132 | | | | SC |
| Eastern Color & Chemical Co | Greenville | Greenville | 325192 | 325131 | | | | RI |
| Lanxess Corp | Goose Creek | Berkeley | 424690 | 325199 | 325520 | 325131 | 325192 | PA |
| Synalloy Corp | Spartanburg | Spartanburg | 331210 | 325199 | 325998 | 332313 | 325132 | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 17. Establishments in South Carolina, Automotive Textile Manufacturers (NAICS 336360 & 336399), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarter Location |
|--------------------------------|--------------|---------------|--------------------------|----------------|----------------|----------------|----------------|---------------------------------|
| Collins & Aikman Products Co | Greenville | Greenville | 336399 | 314110 | | | | MI |
| Filtration Group Inc | York | York | 336399 | 313210 | 313230 | | | IL |
| Kawashima Textile USA Inc | Lugoff | Kershaw | 336360 | | | | | SC |
| Meetings Plus LLC | Greenwood | Greenwood | 336360 | | | | | SC |
| Parat Automotive USA Inc | Duncan | Spartanburg | 336399 | | | | | SC |
| Safety Components Fabric Techs | Greenville | Greenville | 336399 | 313210 | | | | SC |
| SPX Corp | Lugoff | Kershaw | 336399 | 333412 | 423840 | | | NC |
| TI Holdings Inc | Cheraw | Chesterfield | 336360 | 337127 | | | | MI |
| US Autoseat Covers LLC | Anderson | Anderson | 336360 | 336399 | | | | NJ |
| Milliken & Co | Abbeville | Abbeville | 313210 | 336399 | | | | SC |
| Pinnacle Composites LLC | Columbia | Richland | 313210 | 336399 | 336612 | | | SC |
| Rieter Corp | Aiken | Aiken | 333292 | 336399 | | | | SC |
| Rug Barn Inc | Abbeville | Abbeville | 313210 | 336399 | | | | SC |
| Milliken & Co | Simpsonville | Greenville | 314110 | 313230 | 336399 | | | SC |
| Tk Holdings Inc | Cheraw | Chesterfield | 313210 | 326299 | 336399 | | | MI |

Table 18. Establishments in South Carolina, Surgical Appliance and Supplies Manufacturing (NAICS 339113), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|------------------|---------------|----------------------|----------------|----------------|----------------|----------------|------------------------------|
| Able Co | Charleston | Charleston | 339113 | | | | | SC |
| Active Mobility LLC | Charleston | Charleston | 339113 | | | | | SC |
| Alpha Medical Brace LLC | Rock Hill | York | 339113 | | | | | SC |
| Charleston Brace Co LLC | Ladson | Charleston | 339113 | | | | | SC |
| Coastal Prosthetic | Myrtle Beach | Horry | 339113 | 446199 | | | | SC |
| Connexions Unlimited Inc | Columbia | Richland | 339113 | | | | | SC |
| Floyd Brace Co Inc | Charleston | Charleston | 339113 | | | | | SC |
| Floyd Brace Co Inc | Charleston | Charleston | 339113 | | | | | SC |
| Hanger Prosthetics & Orthotics | Florence | Florence | 339113 | 423450 | 446199 | | | MD |
| Hanger Prosthetics & Orthotics | Orangeburg | Orangeburg | 339113 | 446199 | | | | MD |
| Hanger Prosthetics & Orthotics | Rock Hill | York | 339113 | 446199 | | | | MD |
| Hanger Prosthetics & Orthotics | Charleston | Charleston | 339113 | | | | | MD |
| Hanger Prosthetics & Orthotics | Greenwood | Greenwood | 339113 | | | | | MD |
| Hanger Prosthetics & Orthotics | Sumter | Sumter | 339113 | | | | | MD |
| Hartmann-Conco Inc | Rock Hill | York | 339113 | | | | | SC |
| Joe C Cantwell PO | Irmo | Richland | 339113 | | | | | SC |
| Johnson & Johnson | West Columbia | Lexington | 339113 | | | | | NJ |
| Kad Sorbents Inc | Greenville | Greenville | 339113 | | | | | SC |
| Kassis Brothers Inc | Charleston | Charleston | 339113 | 448210 | | | | SC |
| Lambda Inc | Columbia | Richland | 339113 | | | | | SC |
| Lexington Prosthetic | West Columbia | Lexington | 339113 | | | | | SC |
| Life Tech Orthotics | Myrtle Beach | Horry | 339113 | | | | | SC |
| Medline Industries Inc | Honea Path | Anderson | 339113 | | | | | IL |
| Midlands Prosthetics | Aiken | Aiken | 339113 | | | | | SC |
| Myrtle Beach Brace & Limb Ctr | Myrtle Beach | Horry | 339113 | | | | | SC |
| Norcross Safety Products LLC | Charleston | Charleston | 339113 | 315992 | | | | IL |
| Norcross Safety Products LLC | Clover | York | 339113 | | | | | IL |
| North American Rescue Products | Greenville | Greenville | 339113 | | | | | SC |
| North Safety Products Inc | Charleston | Charleston | 339113 | | | | | RI |
| Piedmont Orthotic Lab Inc | Roebuck | Spartanburg | 339113 | 446199 | | | | SC |
| Safe Access Systems Inc | Lexington | Lexington | 339113 | | | | | SC |
| Supervised Living Program | Fountain Inn | Greenville | 339113 | | | | | SC |
| Tyco Healthcare Group L P | Camden | Kershaw | 339113 | | | | | MA |
| Tyco Healthcare Group L P | Seneca | Oconee | 339113 | | | | | MA |
| Berchtold Corp | North Charleston | Charleston | 339112 | 339113 | | | | SC |

Table 18, continued

| | | | | | | | | | |
|--------------------------------|---------------|------------|--------|--------|--------|--------|--------|--|----|
| Hanger Prosthetics & Orthotics | Beaufort | Beaufort | 446199 | 339113 | | | | | MD |
| Midland Manufacturing Co Inc | Columbia | Richland | 339112 | 339113 | 337122 | | | | IL |
| Tyco Healthcare Group L P | Greenwood | Greenwood | 424330 | 339113 | 322222 | | | | MA |
| Hill-Rom Co Inc | Charleston | Charleston | 337127 | 337910 | 339113 | | | | IN |
| Pride Mechanical & Fabrication | Easley | Pickens | 332312 | 332618 | 333924 | 238220 | 339113 | | SC |
| Recco Tape & Label Inc | West Columbia | Lexington | 323112 | 339950 | 322222 | 339113 | 323110 | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 19. Establishments in South Carolina, Home Furnishing Merchant Wholesalers (NAICS 423220), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarter Location |
|--------------------------------|------------------|---------------|----------------------|----------------|----------------|----------------|----------------|-----------------------------|
| 828 International Trading Co | Greenville | Greenville | 423220 | | | | | SC |
| Art & Frame Gallery Inc | Spartanburg | Spartanburg | 423220 | 453998 | | | | SC |
| Bramlette Floor Service Inc | Greenville | Greenville | 423220 | 238330 | | | | SC |
| Builders Wholesale Carpet Inc | Greer | Greenville | 423220 | | | | | SC |
| Builders Wholesale Carpet Inc | Myrtle Beach | Horry | 423220 | | | | | SC |
| Builders Wholesale Carpet Inc | Hardeeville | Jasper | 423220 | | | | | SC |
| Builders Wholesale Carpet Inc | West Columbia | Lexington | 423220 | | | | | SC |
| C & K of Greenville Inc | Taylors | Greenville | 423220 | 442210 | | | | SC |
| Capel Inc | Wando | Berkeley | 423220 | | | | | NC |
| Charleston Flooring | Charleston | Charleston | 423220 | | | | | SC |
| Coversource Inc | Greenville | Greenville | 423220 | | | | | SC |
| Crystal Classics Inc | Columbia | Richland | 423220 | 423940 | 327212 | 327215 | | SC |
| Design Distributing Inc | Charleston | Charleston | 423220 | | | | | VA |
| Divatex Home Fashion Inc | Greenville | Greenville | 423220 | | | | | NY |
| Ellis Flooring Sales Co | Columbia | Richland | 423220 | 423850 | | | | NC |
| Ellis Flooring Sales Corp | Greenville | Greenville | 423220 | | | | | NC |
| Etcetera Inc | Myrtle Beach | Horry | 423220 | | | | | SC |
| F O Merz & Co Inc | Cowpens | Spartanburg | 423220 | | | | | SC |
| Fiberj Inc | Sumter | Sumter | 423220 | | | | | SC |
| Floor Club | Florence | Florence | 423220 | | | | | SC |
| Floor Finish & Repair Inc | Chapin | Lexington | 423220 | | | | | SC |
| Flooring Services Inc | Charleston | Charleston | 423220 | | | | | SC |
| Ginger Co | Fort Mill | York | 423220 | | | | | MI |
| Hearth & Home Technologies Inc | North Charleston | Charleston | 423220 | | | | | MN |
| Helima Helvetion International | Duncan | Spartanburg | 423220 | | | | | SC |
| Kojo Worldwide Corp | Bishopville | Lee | 423220 | | | | | SC |
| Kraus Orders Inc | Greenville | Greenville | 423220 | | | | | SC |
| Lake Murray Floor Covering | Irmo | Richland | 423220 | | | | | SC |
| Le Creuset of America Inc | Early Branch | Hampton | 423220 | | | | | SC |
| Lee's Homewares Inc | Charleston | Charleston | 423220 | | | | | SC |
| Low Country Flooring of | Pawleys Island | Georgetown | 423220 | | | | | SC |
| Magic Touch Enterprises LLC | West Columbia | Lexington | 423220 | | | | | SC |
| Mikasa Inc | Gaffney | Cherokee | 423220 | | | | | NJ |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 19. Establishments in South Carolina, Home Furnishing Merchant Wholesalers (NAICS 423220), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|--------------------------------|------------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Milliken & Co | Drayton | Spartanburg | 423220 | | | | | SC |
| Mohawk Industries Inc | Orangeburg | Orangeburg | 423220 | | | | | GA |
| Mulberry Square Enterprises | Duncan | Spartanburg | 423220 | 451130 | | | | SC |
| Pier 1 Imports Inc | Columbia | Lexington | 423220 | | | | | TX |
| Professional Carpet Sales | Charleston | Charleston | 423220 | 442210 | | | | SC |
| Progressive Inc | Clover | York | 423220 | | | | | SC |
| R S T & B Curtain & Drapery Co | Florence | Florence | 423220 | 313249 | 313210 | 314129 | 314121 | SC |
| Radici USA Inc | Spartanburg | Spartanburg | 423220 | | | | | SC |
| Regal Distributing Co Inc | Spartanburg | Spartanburg | 423220 | | | | | SC |
| Republic Home Fashions LLC | York | York | 423220 | | | | | SC |
| Ruff Hardware Co | Columbia | Richland | 423220 | | | | | SC |
| Scene Weaver LLC | Columbia | Richland | 423220 | | | | | SC |
| Sheridan Home LLC | Greenville | Greenville | 423220 | 442299 | | | | SC |
| Shore Decor Inc | Murrells Inlet | Horry | 423220 | 442299 | 424990 | | | SC |
| Stoelzle Oberglas USA Inc | North Charleston | Charleston | 423220 | | | | | SC |
| Textile Industries Inc | Belton | Anderson | 423220 | | | | | SC |
| Triangle Floorcoverings Inc | Columbia | Richland | 423220 | | | | | SC |
| Whitecraft Inc | Ladson | Charleston | 423220 | | | | | SC |
| William M Bird & Co Inc | Charleston | Charleston | 423220 | | | | | SC |
| William Megert & Associates | Myrtle Beach | Horry | 423220 | | | | | SC |
| William Sonoma Store Inc | Charleston | Charleston | 423220 | | | | | CA |
| Wire World of America Inc | Charleston | Berkeley | 423220 | | | | | SC |
| Zambaiti USA Inc | Spartanburg | Spartanburg | 423220 | | | | | SC |
| Builder Contract Sales Inc | Murrells Inlet | Georgetown | 423620 | 423220 | | | | SC |
| Carolina Shelving & Mirror Co | Charleston | Charleston | 423210 | 423220 | | | | SC |
| Dealers Supply Co | Cayce | Lexington | 423310 | 423220 | | | | NC |
| Dixie Mills Inc | Sumter | Sumter | 442210 | 423220 | | | | SC |
| Fancy Terry Inc | Inman | Spartanburg | 541890 | 423220 | | | | SC |
| G & B Emport Export SA | Edisto Island | Colleton | 423990 | 423220 | 424330 | | | SC |
| Greenleaf Inc | Union | Union | 339999 | 423220 | 325612 | | | SC |
| Housing Decors | Sumter | Sumter | 313210 | 423220 | | | | SC |
| Imperial Services Group Inc | Greenville | Greenville | 561720 | 423220 | | | | SC |
| Interior Landscapes LLC | Greenville | Greenville | 561990 | 423220 | | | | SC |
| Island Rugs Ltd | Pawleys Island | Georgetown | 442210 | 423220 | | | | SC |
| Marcat Supplies Inc | Myrtle Beach | Horry | 424130 | 423220 | 424690 | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 19. Establishments in South Carolina, Home Furnishing Merchant Wholesalers (NAICS 423220), 2007, continued

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-------------------------------|--------------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Mountain View Industries Inc | Clover | York | 424990 | 423220 | | | | SC |
| Odyssey Healthcare Inc | Columbia | Richland | 621610 | 423220 | | | | SC |
| Old Time Pottery Inc | Greenville | Greenville | 453998 | 423220 | | | | TN |
| Osteen Draperies | Aiken | Aiken | 313210 | 423220 | 451130 | | | SC |
| Ostrow Holdings Inc | Rock Hill | York | 442299 | 423220 | | | | SC |
| Palmetto Bengo Systems Inc | Blythewood | Richland | 339932 | 423220 | | | | SC |
| Rochester Imports Inc | Sumter | Sumter | 423710 | 423220 | 423940 | 423920 | | SC |
| Sandra Tetrick | Charleston | Charleston | 314129 | 423220 | 442299 | 541410 | 442110 | SC |
| Strand Supply Inc | Myrtle Beach | Horry | 423440 | 423220 | | | | SC |
| Tezza Tile Co Inc | Spartanburg | Spartanburg | 238340 | 423220 | | | | SC |
| Guardian Building Products | Greer | Greenville | 423330 | 423310 | 423510 | 423220 | 423320 | MI |
| Louis Sterling Inc | Hilton Head Island | Beaufort | 442210 | 238330 | 423220 | | | SC |
| Magruder Window Coverings Inc | West Columbia | Lexington | 314121 | 238990 | 423220 | 442291 | | SC |
| P G M Enterprises of | Greer | Greenville | 236118 | 236220 | 424950 | 423220 | 442210 | SC |
| Rochester Imports Inc | Seneca | Oconee | 423710 | 423920 | 423220 | 423940 | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 20. Establishments in South Carolina, Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers (NAICS 424330), 2007

| Company | City | County | Primary NAICS | NAICS 2 | NAICS 3 | NAICS 4 | NAICS 5 | Headquarters Location |
|-------------------------------|----------------|---------------|--------------------------|----------------|----------------|----------------|----------------|----------------------------------|
| Allen Hope Group Inc | Mount Pleasant | Charleston | 424330 | | | | | SC |
| Bargain City Clothing Corp | Spartanburg | Spartanburg | 424330 | 448120 | | | | SC |
| Dee Pee Apparel Inc | Timmonsville | Florence | 424330 | 424320 | | | | SC |
| K & C Clothing Inc | Johnsonville | Florence | 424330 | | | | | SC |
| Max Rave LLC | Columbia | Richland | 424330 | | | | | CA |
| McNaughton Apparel Group Inc | Goose Creek | Berkeley | 424330 | | | | | NY |
| Myrtle Wear Inc | Myrtle Beach | Horry | 424330 | 424320 | | | | SC |
| Promotional Fashions Corp | Fort Mill | York | 424330 | | | | | SC |
| Rosalina Baby Collection Inc | Summerville | Berkeley | 424330 | 424990 | 423920 | | | SC |
| Screen Images Inc | Jamestown | Berkeley | 424330 | 314999 | 424320 | | | SC |
| Segue America Ltd | Anderson | Anderson | 424330 | 424320 | | | | SC |
| Tyco Healthcare Group L P | Greenwood | Greenwood | 424330 | 339113 | 322222 | | | MA |
| Waters, Harold & Assoc | Taylors | Greenville | 424330 | | | | | SC |
| Academy Awards Inc | Florence | Florence | 314999 | 424330 | 424320 | | | SC |
| Adidas America Inc | Spartanburg | Spartanburg | 424340 | 424330 | 424320 | | | OR |
| Munnerlyn & Co | Greenwood | Greenwood | 424320 | 424330 | | | | SC |
| Perry Ellis International Inc | Seneca | Oconee | 493110 | 424330 | 424320 | | | FL |
| Renfro Corp | Clinton | Laurens | 315192 | 424330 | 424320 | 315191 | | NC |
| Strand Import & Distributors | Myrtle Beach | Horry | 424320 | 424330 | 424990 | | | SC |
| Vision Apparel Group Inc | Spartanburg | Spartanburg | 424320 | 424330 | | | | SC |
| Coastal Monograms of Myrtle | Myrtle Beach | Horry | 314999 | 424320 | 424330 | | | SC |
| D & E Distributing Inc | Mauldin | Greenville | 448150 | 315239 | 424330 | | | SC |
| G & B Emport Export SA | Edisto Island | Colleton | 423990 | 423220 | 424330 | | | SC |
| Greenwood Holding Corp | Greenwood | Greenwood | 531120 | 424320 | 314999 | 424330 | | SC |
| Hampshire Group, Limited | Anderson | Anderson | 424320 | 315239 | 424330 | 448150 | | SC |
| Jeff Gordon Inc | Inman | Spartanburg | 315991 | 424320 | 424330 | | | SC |

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

