# INTERACTIVE AIRCRAFT FLIGHT CONTROL AND 



AEROELASTIC STABILIZATION

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Submitted by:
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1.0 Summary
This report covers activity during the time period 1 May 1985 through 31 October 1985. During this time one faculty member and two graduate students were supported by this grant. One student, Mr. James Sallee spent 10 weeks in-residence at NASA Langley as part of his gradi ate training. A second student, Mr. Thomas Zeiler received his Ph.D. degree from Purdue in August 1985. His graduate dissertation was sponsored by the Grant. The Principal Investigator spent one week inresidence at NASA/Langley during June 1985. In addition, he presented a talk at the Aerospace Flutter and Dynamics Council Semi-annual meeting in Atlantic City, New Jersey in nctober 1985. A portion of Mr. Zeller's dissertation work has been submitted for consideration for the AIAA SDM Meeting to be held in San Antonio, Texas in May 1986.
This report briefly describes research completed by Dr. Zeiler and Professor Weisshaar. A copy of Dr. Teiler's dissertation has been forwarded to the contract monitor. The proposal for the SDM paper is contained in the Appendix. In addition, the preliminary work by Mr. Sallee and Professor Weisshaar is discussed. A detailed exposition of that work is also contained in the Appendix.

### 2.0 Aerosprvoelastic Optimization Studies

A preliwinary study of aeroservoelastic optimization techniques was completed in August 1985. The objective of this study was to deternine a methodology for maximization of the stable flight envelope of an idealized, actively controlled, flexible airfoil. The equations of motion for the airfoil were developed in state-space form to include time-domain representations of aerodynamic forces and active control. For optimization, the shear center position was taken to be design variable. Optimal, steady-state, linear-quadratic regulator theory (SSLQR) was used for control law synthesis.

The synthesis of feedback control laws with SSLOR theory can present problems. Dne recurring problem is that a system may be stabilized actively at a certain design airspeed (or a nondimensional counterpart, $\overline{\mathrm{U}}_{\mathrm{DES}}$ ) but may be unstable at lower, off-design alrspeeds. This peculiarity necessitated the development of an optimization scheme to stabilize the aeroelastic system over a range of airspeeds, including the design airspeed. This requirement led to an integrated or multidisciplinary approach that was demonstrated to be beneficial.

Dr. Teiler organized his solution approach into two levels, one at the "system" level, the other at the "subsystem" level. The subsystems are: (a) the airfoil structure, with a design variable represented by the shear center position; and, (b) the control system. An objective was stated in mathematical form and a search was conducted with the restriction that each subsystem be constrained to be optimal in some sense.

To implenent the procedure, analytical expressions were developed to compute the changes in the eigenvalues of the closed-loop, actively controlled system. A stability index was constructed to ensure that
stability was present at the design speed and at other airspeeds away from the design speed.

The design procedure begins with the choice of initial values of shear center position, design airspeed and other control related parameters. A feedback control law is then synthesized and the airspeed envelope is checked for stability by computing the value of the stability index. When the stability index is positive, the system is unstable. The approach relies on a procedure to reduce the value of the stability index below zero (to achieve scability) in an optimal manner. This procedure was demonstrated to be effective. Mathematical results were explained in a physical context.

The above study and the procedure used is described in detail in the Ph.D. dissertation "An Approach to Integrated Aeroservoelastic Tailoring for Stability" by T.A. Zeiler. This study is notable because it indicates a procedure (not the procedure) for a successful iterative structures/control design modification. It has a realistic measure of performance (instability freedom at and within the largest possible design envelope). It also illustrates how one might organize the structural design and control design procedures in a logical way.

### 3.0 Lurrent Aeroservoelastic Tailoring Studies <br> The study described in Section 2.0 and the experience gained from those studies has enabled the Principal Investigator to move to the next level of effort. This effort includes a more realistic structural model, incorporating the influence of advanced composite materials. In addition, the effort includes the use of 3-D unsteady aerodynamic effects and classical control procedures (as opposed to optimal control procedures).

This effort is currently in a preliminary stage. As a first step, a highly idealized analytical model has been developed to efficiently include the effect of directional stiffness such as might be present in laminated structures. This model also has educational value as well as research significance. A computer program has also been developed to perform flutter calculations on both the open-1oop and closed-lc iystems. In addition, the program can compute "sensitivity derivatives" with respect to a variety of system design varlables such as stiffness and feedback control gains. These sensitivity derivatives are necessary for system redesign procedures.

The model is also useful as an educational tool to demonstrate to students and professionals the various opportunities afforded by integrated design. The model development has been done by Mr. James Sallee under the direction of Professor Weisshaar. The current status of the analysis and a detailed model description and development is contained in the Appendix to this report. This portion of the effort is due for completion at the end of this year. At that time a more detailed, multi-mode analytical model will be implemented to further investigate interesting features revealed by the initial model.

### 4.0 Future Work

This semi-annual period of the grant has produced results beyond expectation. One Ph.D. student, well-schooled in both control methodol0gy, structural dynamics and aeroelasticity and optimization methods has been graduated and has joined the ranks of American aerospace workers. This event would not have occurred without NASA research sponsorship. The results of the research effort produced by this study are significant and far-reaching. A new student has begun to delve into the subject where the other left off.
The idealization described in the Appendix will be used to survey, in a preliminary manner, several of the more interesting results obtained from Dr. Zeiler's dissertation. In particular, the effects of stiffness cross-coupling on active control are of interest in the current work. An additional difference between the current study and that which preceded it will be the design methodology for the active control itself.
A large portion of the next research period will be spent developing a modal model of a swept wing design. For this study we will attempt to have remote use of ISAC via a Purdue/Langley phone hookup. This effort will be continued with Mr. Sallee in-residence at NASA/Langley, beginning in May 1986.

APPENDIX A
Proposed SDM Presentation

## Integrated Aeroservoelastic

Tailoring of Lifting Surfaces

Thomas A. Zeiler*<br>Kentron International, Inc. Hampton Technical Center 3221 N. Armistead Ave.<br>Hampton, Virginia 23666<br>Phone 804-838-1010<br>and<br>- Terrence A. Weisshaar*<br>School of Aeronautics and Astronautics<br>Purdue University<br>West Lafayette, Indiana 47907<br>Phone 317-494-5975<br>Abstract of Paper Proposed for the<br>27th AIAA Structures, Structural Dynamics<br>and Materials Conference ${ }^{\dagger}$

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The design of an aerospace structure involves a complicated sequence of operations requiring multiple, interdisciplinary interactions. The overall design process has a single objective, superior performance subject to multitude of constraints. Unfortunately, performance has a multiplicity of definitions, depending upon the specific discipline involved within the design process. Worse yet, sometimes these measures of performance are at odds with one another. Future competitive aerospace structural designs will increase the need for creative interaction among the various disciplines and also require accounting for these interactions early in the design process. This paper will discuss the integration of two of these areas, the optimal design'process for structures and active control of such a structure. While the results presented are limited in scope, they nonetheless illustrate benefits of integrating the aeroservoelastic design process. This integrated design process is referred to as integrated aeroservoelastic tailoring.

The objective of this study was to determine how to maximize the stable flight envelope of an idealized, actively controlled aeroelastic system shown in Figure 1. This 4-degree-of-freedom system consists of a 3-degree-of-freedom, typical-section airfoil mounted on a rigid support with a stabilizing tail surface; the model is free to pitch about a pivot. This model is intended to simulate a flexible wing with an important body freedom. This model has the potential for simulating high frequency classical flutter behavior, low frequency body-freedom flutter and classical divergence.

An analytical formulation of the equations of motion of this model was developed, including unsteady aerodynamic loads in an s-plane or
time domain form. The result was a state-space representation of the equations of motion. The structural design variable was taken to be the shear center position with respect to the airfoil midchord, denoted as a ${ }^{\text {in }}$ Figure 1. This parameter is nondimensional with respect to the airfoil semi-chord dimension, $b$, and is taken to be positive if the shear center lies aft of the airfoil midchord. As a result, the limits to $a_{e}$ are $-1<a_{e}<1$.

Optimal steady-state linear quadratic regulator theory (SSLQR) was used to synthesize full-state feedback control laws to stabilize the model at different airspeeds (represented in nondimensional form as $\overline{\mathrm{U}}_{\mathrm{DES}}$ ) and different values of $\mathrm{a}_{\mathrm{e}}$. Figure 2 shows the "open-100p", control-off, stability boundaries for the model dimensions chosen, but with a taken to be a design parameter capable of being chosen arbitrarily. In Figure 2, the parameter $\mathrm{b}_{\mathrm{CT}} / \mathrm{b}$ represents the ratio of tail surface area to wing surface area. Note that full body pitch restraint or "clamping" the fuselage reduces the flutter and divergence boundaries to those of the 3-degree-of-freedom airfoil alone. The use of SSLQR theory to synthesize control laws with the shear center at various positions uses a measure of state and control activity at a fixed design airspeed, $\overline{\mathrm{U}}_{\mathrm{DES}}$, as a cost function, $J$, to be minimized. Values of this function $J$ for this idealization are plotted versus $a_{e}$ and design airspeed, $\overline{\mathrm{U}}_{\text {DES }}$, in Figure 3. While the absolute value of $J$ has no physical significance, the relatively large values of $J$ near $a_{e}=-0.4$ and $\bar{U}_{\mathrm{DES}}=6$ indicate that the active control is experiencing difficulty stabilizing the system in this region.

These regions of relatively high cost correspond to configurations for which the system experiences near-uncontrollability of unstable
modes. This is indicated in Figure 4 by the close proximity of reros of the loop transfer matrix to some system poles (eigenvalues) near the $j \omega$ axis.

A similar contour plot for control cost was constructed for the airfoil model with rigid body pitch freedom suppressed. This contour plot, shown in Figure 5, indjcates that high cost regions are also present, particularly where open-loop divergence is to be stabilized. It would appear that a design procedure that can select low control cost regions at a fixed design airspeed would be sufficient to the integrated optimal design task. Such is not the case, as indicated in Figure 6.

Figure 6 shows the closed-loop stability boundaries of the actively controlled 3-degree-of-freedom airfoil model, as functions of shear center position, $a_{e}$. Open-loop stability boundaries are superimposed on this figure. Figure 6 was constructed by choosing a large number of a values and then constructing a control law with $\bar{U}_{\mathrm{DES}}$ held fixed at 6.0 . Thus, while $\bar{U}_{\text {DES }}$ held fixed at 6.0 , the control law changes with $a_{e}$ in Figure 6. The high control cost region near $a_{e}=-0.4$ also includes instabilities below the design speed. Thus, while the active control has extended the upper part of the flight envelope, in this region a new instability associated with off-design airspeeds has appeared. For this reason, the cost function from SSLOR theory is inadequate as a sole performance index to be used in the integrated design process. To remedy this, a combined design procedure based upon multi-level linear decomposition [1] of the aeroservoelastic system into structural and control subsystems was formulated. For this procedure, the overall design objective was maximization of the stable airspeed envelope with a structural parameter ( $\mathbf{a}_{\mathbf{e}}$ ) and control parameters from SSLQR theory as design
variables.
With multi-level, linear decomposition, the subsystem designs are themselves in some measure optimal. Optimal sensitivity derivatives are computed with respect to specified system parameters to aid in choosing a new design that is both optimal on the subsystem level, yet satisfies the global objectives at the system level. In this case, analytical expressions for the changes in the eigenvalues of the closed-loop system (subject to the constraint that the system is optimally controlled) were constructed using a method proposed by Gilbert [2]. No structural cost was associated with changes in the shear center position, representing a limiting case such as might be present in a laminated wing structure. This assumption does not, however, limit the future applications of the procedure. To assess system stability, a stability index $F_{s j}$ is defined such that

$$
F_{s j}=\frac{1}{\rho} \ln \left(\sum_{i=1}^{N} e^{\rho \sigma_{i}}\right)
$$

where $\rho$ is a weighting function (in this case, $\rho=1$ ), $N$ is equal to the number of potentially critical eigenvalues, $\sigma_{1}$ is the real part of the ith eigenvalue and $\bar{U}_{j}$ is the airspeed at which $F_{s j}$ is computed ( $\bar{U}_{j} \neq \bar{U}_{\mathrm{DES}}$ ). If $\mathrm{F}_{\mathrm{sj}}<0$ then the system is stable. If $\mathrm{F}_{\mathrm{sj}}>0$ then the system is to be stabilized by finding the proper combination of a and control parameters that will minimize $\mathrm{F}_{\mathrm{sj}}$.

The design procedure begins with the choice of initial values of ${ }^{a_{e}}$ and other system parameters. Next, a control law is syntnesized at $\overline{\mathrm{U}}_{\text {DES }}$. An airspeed $\overline{\mathrm{U}}_{\mathrm{k}}$ is chosen for which the closed-loop system is unstable $\left(F_{s k}>0\right)$. The derivatives of $F_{s k}$ with respect to $a_{e}$ and $\bar{U}_{\text {DES }}$ are computed, subject to the constraint that the active control law is
optimal. In addition, derivatives of other stability indices at lower airspeeds, $\bar{U}_{j},\left(\bar{U}_{j}<\bar{U}_{k}\right)$, with respect to these variables are also computed. An optimization procedure based upon a simplex algorithm uses this sensitivity information to choose changes in ase and $\bar{U}_{\text {DES }}$ to minimize $F_{s k}$, without allowing other $F_{s j}$ values to become positive (unstable).

If the value of $F_{s k}$ is found to be negative on a certain design cycle (the system is thus stable at $\bar{U}_{k}$ ), the airspeed $\bar{U}_{k}$ becomes a subcritical airspeed. A new, post-critical airspeed is then chosen as $\bar{U}_{k}$ and the procedure continies. The procedure terminates when $\bar{U}_{k}$ is either equal to the desired maximum stable airspeed or when no further stabilization is possibie. Figure 7 illustrates this procedure.

For this example, the nondimensional airspeeds $\bar{U}_{j}$ at which stability was required were chosen (arbitrarily) to be integers, thus $\bar{U}_{j}=j$ in Figure 7. Initially, the system is unstable at $\overline{\mathrm{U}}_{\mathrm{k}}=7.0$ with a control design airspeed of $\bar{U}_{\mathrm{DES}}=6.0$. The first design iteration reduces the measure of instability $F_{s k}$ by instructing the "structures group" to shift the shear center aft towards the mid-chord and asking the "controls group" to reduce ihe value of its design airspeed. At design cycle 4 the actively controlled system is stable at $\overline{\mathrm{U}}_{7}=7.0$ so it is now required that the closed-loop system attempt stabilization at $\overline{\mathrm{U}}_{\mathrm{k}}=8.0$. This task is achieved at design cycle 7. At this point, the requirement is changed to attempt closed-loop stability at $\bar{U}_{k}=9.0$. Figure $7(b)$ indicates that this objective cannot be met; however, $\mathrm{F}_{\mathrm{sk}}$, at $\overline{\mathrm{U}}_{\mathrm{k}}=9$ is minimized. The root locus plot (using airspeed as the gain) of the final, actively controlled system is shown in Figure 8.

Figure 8 shows that the final design is a compromise between flutter in two different modes. The paper discusses the reasons for arrifing at this result. It is interesting to note that the optimal actively controlled structural configuration does not correspond to the structural configuretion that one would find if only passive talloring were used to increase stability.

The SSLQR theory requires the user to choose weighting matrices in the cost function $J$. These elements are found to have a significant effect, in some cases, upon the appearance of sub-critical stability regions. As a result, a second example was chosen to fllustrate the use of a state weighting element $Q_{\theta}$, (the weighting on rigid body pitch), as a desigr parameter. In addition, the position of the airfoil with respect to the pivot, given as the dimension $b \bar{x}$ in Figure 1 was also treated as a design parameter, together with $\bar{U}_{D E S}$ and $a_{e}$.

Figure 9 shows the design cycle history for the 4-degree-of-freedom wing configuration, which includes rigid-body pitch. The initial objective was to stabilize the system at $\bar{U}=4.0$ and 5.0 using $Q_{\theta}$ and $\bar{U}_{\text {DES }}$ as design variabies. Note that the closed-1oop system is stable at $\overline{\mathbf{U}}=6.0$. By design cycle number 7 , the procedure was experiencing difficulty meeting its objectives. At this point, the position of the wing, with respect to the pivot, $b \bar{x}$, was allowed to change, together with ${ }_{e}$, for the next two iterations. After cycle 9 , $a_{e}$ and $\bar{x}$ were held fixed and optimization continued using $\bar{U}_{D E S}$ and $Q_{\theta}$ as design variables.

The effects of the use of $\overline{\mathrm{x}}$ and $\mathrm{a}_{\mathrm{e}}$ as parameters can be seen in Figure 10. Figure 10 plots the partial derivatives of the stability indices, with respect to $Q_{\theta}$, as functions of design cycle number. This figure indicates that changes in $\overline{b x}$ and $a_{e}$ increase the magnitudes of
these derivatives. As a result, $Q_{\theta}$ becomes more effective as a design parameter.

Figure 11 shows the root-locus plots, with $\bar{U}$ as a gain, for the initial closed-loop design and the final closed-loop design. The final design is seen to be a compromise between flutter at $\overline{\mathrm{V}}=7.04$ and flutter in a hump mode at around $\overline{\mathrm{V}}=5.0$. If one were to try to further increase the $\bar{U}=7.04$ flutter speed, the stability constraint at $\bar{U}=5.0$ would be violated.

The paper will describe additional features of this integrated design technique. Included will be additional data indicating why several of the features observed in the previous figures ocrur as they do. In addition, a discussion will be included as to how this procedure may be expanded to include control synthesis by techniques other than SSLQR theory.

## References

1. Sobieszczanski-Sobieski, J., James, B., and Dovi, A., "Structural Optimization by Multilevel Decomposition," AIAA/ASME/ASCE/AHS 24th Structures, Structural Dynamics and Materials Conference Proceedings, AIAA paper no. 83-0832-CP, May 2-4, 1983.
2. Gilbert, M.G., "Optimal Linear Control Law Design Using Optimum Parameter Sensitivity Analysis," Proposal for Doctoral Dissertation Research, Purdue University, School of Aeronautics and Astronautics, 1983.





Figure 4 - System poles and loop transfer matrix zeroes for the 4-dof model with $a_{e}=-0.4$, $\bar{x}=5$ and no tall.


$\begin{aligned} \text { Figure } 6- & \text { Open and closed-loop stability boundaries as a } \\ & \text { function of a for the 3-dof aeroelastic } \\ & \text { model; control laws are synthesized at } \bar{U}_{\text {DES }}=6.0\end{aligned}$

(
No. of Cycles
Figure 7 - Design cycle histories using a and $\bar{U}_{\text {DES }}$
as a function of design cycle number; (b) the stability

> indices as functions of design cycle number.

$$
\mathbf{b}
$$



Figure 8 - Velocity root loci, design cycle \#11 for the 3-dof aeroelastic model.


Figure 9 - Design cycle histories for the 4-dof aeroelastic model example.


Figure 10- The value of $\partial F^{\prime} / \partial \theta_{\theta}$ as a function of desigign cycle number for the 4-dof aeroelastic model.


## APPENDIX B

[^0]An Idealized Aeroelastic Model for Active Control Studies
Consider the idealized lifting surface shown in Figures 1, 2, 3. The surface itself is rigid, but is attached to a pivot on a wall; it has mass uniformly distributed along the span. A reference axis, the $y$-axis in Figure 2, is used for the determination of the equations of motion; the reference axis lies a distance ba aft of the midchord. The Ine of aerodynamic centers is located at a distance ba ${ }_{c}$ ahead of the airfoil midchord and is shown in Figure 3. For the position shown, $b\left(a-a_{c}\right)$ is a negative quantity. The chordwise offset of the line of centers of mass from the reference axis is denoted as $X_{\alpha}$; this latter coordinate is positive when the sectional centers of mass are located aft of the reference axis.

The downward deflection of the line of centers of mass is denoted as $z$. This deflection and the velocity $z$ are expressed in terms of the torsional rotation, $\theta$, and "bending" rotation, $\phi$, as:

$$
\begin{align*}
z & =x_{\alpha} \theta-\phi y  \tag{1}\\
\frac{d z}{d t} & =\dot{z}=x_{\alpha} \dot{\theta}-\dot{\phi} y \tag{2}
\end{align*}
$$

The airfoil has constant mass per unit length, $m$, so that the kinetic energy, $T$, may be written as:

$$
\begin{equation*}
T=\frac{1}{2}\left\{I_{0} \dot{\theta}^{2}\right\} 1+\frac{1}{2} \int_{0}^{1} m \dot{z}^{2} d y \tag{3}
\end{equation*}
$$

or

$$
\begin{equation*}
T=\frac{1}{2}\left\{I_{o}+m x_{\alpha}^{2}\right\} \dot{\lambda} \dot{\theta}^{2}-m x_{\alpha} \mathbb{l}^{2} \dot{\theta} \dot{\phi}+m \frac{\mathbf{R}^{3}}{3} \dot{\phi}^{2} \tag{4}
\end{equation*}
$$

where $I_{0}$ is the pitch mass moment of inertia per unit length of each section along the wing surface, taken about the line of centers of mass. The strain energy in the spring supports due to deformations $\theta$ and $\phi$ is:


Figure 1 - Idealized airfoil, shown swept at an angle $A$ to the airstream and attached to a pivot on the wind-tunnel wall.


Figure $2-$ Planform view of $2-D$, idealized airfoil showing: rotational deformations $\theta$ and $\phi$; orientation of principal bending and torsion axes, $\partial$; and, effective root and tip approximations.


Figure 3 - Planform view of idealized airfoil showing: aerodynamic center/reference axis offset; reference axis/center of mass offset; reference axis/milchord offset distance, ba; and, normal component of velocity, $V_{n}$.


Figure 4 - Full span control surface model.

$$
\begin{align*}
& V=\frac{1}{2} R_{\theta}\{\theta \cos \gamma-\phi \sin \gamma\}^{2}  \tag{5}\\
& +\frac{1}{2} R_{\phi}\{\phi \cos \gamma+\theta \sin \gamma\}^{2}
\end{align*}
$$

Fron Lagrange's equations the equations of motion for free vibration in the absence of airloads are found to be:

To simplify the writing of these equations, elements of the matrices in Eqn. 6 are defined as follows.

Inertia terms

$$
\begin{aligned}
& m_{11}=m\left\{x_{\alpha}^{2}+r_{o}^{2}\right\}=m \hat{l}_{\alpha}^{2} \text { where } r_{0}^{2}=\frac{I_{0}}{m} \\
& m_{12}=-m \mathbb{l}_{\left\{\frac{x_{0}^{1}}{2}\right\}}^{m_{22}}=m\left\{\frac{1^{2}}{3}\right\}
\end{aligned}
$$

(Note that m 人 is the total mass of the idealized wing.)

## Stiffness terms

$$
\begin{aligned}
& \mathbf{k}_{11}={R_{\theta} \cos ^{2} \gamma+{R_{\phi}}^{\sin }{ }^{2} \gamma}_{k_{12}}=\left(R_{\phi}-{R_{\theta}}_{\theta}\right) \cos \gamma \sin \gamma \\
& k_{22}=R_{\theta} \sin ^{2} \gamma+R_{\phi} \cos ^{2} \gamma
\end{aligned}
$$

Aerodynamic Forces
Aerodynamic forces due to the motion of the idealized airfoil, can be related to the two degrees of freedom, $\theta$ and $\phi$. For the present analysis these forces were computed from modified aerodynamic strip theory as outlined by Yates in Reference 1 . The pitching moment about the $y$-axis in Figure 3 is denoted as $M_{\theta}$, while bending moment about the
x-axis, located at the root, is $M_{\phi}$.
The aerodynamic load per unit length along the swept $y$-axis is $P$. The load $P$ is positive when it acts in the upward direction, out of the plane of the paper. In the present case, this load is [1]:

$$
\begin{gather*}
F=\operatorname{\pi \rho }^{2}\left[-\dot{\phi} y+\nabla_{n} \dot{\theta}-\nabla_{n} \dot{\phi} \tan \Lambda-b a \dot{\theta}\right] \\
 \tag{7}\\
+{c_{1}}_{\alpha} \rho \nabla_{n} b C(k) Q
\end{gather*}
$$

where $Q$ is the downash velocity at the control point on the airfoil. The Theodorsen function $C(k)$ is valid only when $\phi$ and $\theta$ are simple harmonic functions of time. The downwash is:

$$
\begin{equation*}
Q=-\dot{\phi} y+V_{n}(\theta-\phi \tan \Lambda)+b\left(\frac{c_{1}}{2 \pi}+a_{c}-a\right) \dot{\theta} \tag{8}
\end{equation*}
$$

In Eqn. 8, the term aceresents the distance, measured in semi-chords, that the static aerodynamic center lies behind the wing mid-chord position. For subsonic flow this term is negative. For incompressible flow conditions, $a_{c}=-\frac{1}{2}$, since the aerodynamic center will be at the airfoil quarter-chord position.

The aerodynamic pitching moment, per unit length, measured positive nose-up about the reference axis is:

$$
\begin{align*}
M_{\alpha}= & -\pi \rho b^{4}\left(\frac{1}{8}+a^{2}\right) \dot{\theta}-\pi \rho b^{2} v_{n}\left(\dot{\phi} y+V_{n} \phi \tan \Lambda\right) \\
& -\pi \rho b^{3} a\left(\ddot{\phi} y+V_{n} \dot{\phi} \tan \Lambda\right)+\pi \rho b^{2} v_{n}^{2} \theta \\
& C_{1}  \tag{9}\\
& -2 \pi \rho V_{n} b^{2}\left[\frac{1}{2}-\left(a-a_{c}\right) c(k) \frac{{ }_{\alpha}}{2 \pi}\right] Q
\end{align*}
$$

To develop the equations for the motion rependent airloads, we define the moments $M_{\theta}$ and $M_{\phi}$ as follows

$$
\begin{equation*}
M_{\theta}=\int_{0}^{1} M_{\alpha} d y \tag{10}
\end{equation*}
$$

$$
\begin{equation*}
M_{\phi}=\int_{0}^{1} P y d y \tag{11}
\end{equation*}
$$

Equations 10 and 11 can be written as

$$
\left\{\begin{array}{l}
M_{\theta}  \tag{12}\\
M_{\phi}
\end{array}\right\}=\operatorname{mlr}_{\alpha}^{2} \omega_{p}^{2}\left[\begin{array}{l}
\bar{M}_{\theta} \\
\bar{M}_{\phi}
\end{array}\right\}
$$

In Eqn. 12, $\omega_{p}$ is a reference frequency. When motion of the form

$$
\left\{\begin{array}{l}
\theta  \tag{13}\\
\phi
\end{array}\right\}=\left\{\begin{array}{l}
\bar{\theta} \\
\bar{e}^{s t t}
\end{array}\right\}
$$

is assumed, expressions for $\bar{M}_{\theta}$ and $\bar{M}_{\phi}$ can be constructed. These expressions are written symbolically as follows:

$$
-\left\{\begin{array}{l}
\bar{M}_{\theta}  \tag{14}\\
\bar{M}_{\phi}
\end{array}\right\}=\left\{\left(\frac{s}{\omega_{p}}\right)^{2}\left[M_{i j}\right]+\left(\frac{s}{\omega_{p}}\right)[B i j]+\left[A_{i j}\right]\{[\bar{\phi}\}\right.
$$

Elements of the $\left[M_{i j}\right]$ matrix are the apparent mass terms for this airfoil, while the $\left[B_{i j}\right]$ matrix represents the aerodynamic damping. $\left[A_{i f}\right]$ is the aerodynamic stiffness matrix. The elements of these three matrices may be conveniently defined in terms of a group of parameters. These parameters are:

$$
\begin{align*}
& \bar{V}_{n}=V \cos \Lambda / b \omega_{p}  \tag{15}\\
& C_{L}=2 \pi\left(\frac{1}{2}-\left(a-a_{c}\right) C(k) C_{1_{\alpha}} / 2 \pi\right)  \tag{16}\\
& C_{p}=a_{c}-a+C_{1 \alpha} / 2 \pi  \tag{17}\\
& \bar{r}_{\alpha}=r_{\alpha} / b  \tag{18}\\
& \mu=m / \pi \rho b^{2} \\
& d=\mu \bar{r}_{\alpha}^{2}  \tag{19}\\
& (A R)=\text { structural aspect ratio }=1 / 2 b
\end{align*}
$$

$$
\begin{align*}
& M_{11}=\left(\frac{1}{8}+a^{2}\right) / d  \tag{20}\\
& M_{12}=M_{21}=a(A R) / d  \tag{21}\\
& M_{22}=\frac{4(A R)^{2}}{3 \mathrm{~d}}  \tag{22}\\
& B_{11}=\frac{C_{L} C_{P} \bar{\nabla}_{n}}{\pi d}  \tag{23}\\
& B_{12}=\left((A R)+a \tan \Lambda-\frac{C_{L}(A R)}{\pi}\right)\left(\frac{\bar{V}_{n}}{d}\right)  \tag{24}\\
& B_{21}=\left(-(A R)-\frac{{ }^{c_{1}}{ }_{a}}{\pi} C_{p}(A R) C(k)\right) \frac{\bar{v}_{n}}{d}  \tag{25}\\
& B_{22}=(A R)\left(\tan \Lambda+\frac{4}{3} c_{\frac{1 \alpha}{\pi}}(A R) C(k)\right) \frac{\bar{v}_{n}}{d}  \tag{26}\\
& A_{11}=\frac{\bar{V}_{n}^{2}}{d}\left(-1+\frac{C_{L}}{\pi}\right)  \tag{27}\\
& A_{12}=\frac{\bar{V}_{n}^{2}}{d}\left(\tan \Lambda-\frac{C_{L} \tan \Lambda}{\pi}\right)  \tag{28}\\
& A_{21}=\frac{\bar{v}_{n}^{2}}{\pi d}\left(-c_{1_{\alpha}}(A R) C(k)\right)  \tag{29}\\
& A_{22}=\frac{\bar{V}_{n}^{2}}{\pi d}\left(c_{1_{\alpha}}(A R) C(k) \tan \Lambda\right) \tag{30}
\end{align*}
$$

The equations of motion are written as

$$
\left.\left[s^{2}\left[m_{i j}\right]+\left[k_{i j}\right]\right]\left\{\begin{array}{l}
\bar{\theta}  \tag{31}\\
\bar{\phi}
\end{array}\right\}+m 1 r_{\alpha}^{2}{ }^{2}\right)^{(\bar{M}}\left(\bar{M}_{\phi}\right)=0
$$

Dividing by the factor $\mathrm{mlr}_{\alpha}^{2} \omega_{p}^{2}$ gives the following equations:

$$
\left[\begin{array}{cc}
\left(\bar{s}^{2}+1\right) & \left(\bar{s}^{2}\left[\frac{-\bar{x}_{\alpha}(A R)}{\bar{r}_{\alpha}^{2}}\right]-\frac{\psi}{1 \mid \bar{R}}\right)  \tag{32}\\
\left(\bar{s}^{2}\left[\frac{-\bar{x}_{\alpha}(A R)}{\bar{r}_{\alpha}^{2}}\right]-\frac{\psi}{\| \bar{R}}\right) & \left(\bar{s}^{2}\left[\frac{4(A R)^{2}}{3 \bar{r}_{\alpha}^{2}}\right]+\frac{1}{R}\right)
\end{array}\right]\left\{\begin{array}{l}
\bar{\theta} \\
\bar{\Phi}
\end{array}\right\}
$$

$$
+\left[\bar{s}^{2}\left[M_{i j}\right]+\bar{s}\left[B_{i j}\right]+\left[A_{i j}\right]\right] \quad \overline{\bar{\theta}}=0
$$

The parameter $\bar{x}_{\alpha}$

$$
\begin{equation*}
\bar{x}_{\alpha}=x_{\alpha} / b \tag{33}
\end{equation*}
$$

while

$$
\begin{equation*}
\psi=-K_{12} / \backslash \mid \overline{R_{11} K_{22}} \tag{34}
\end{equation*}
$$

and

$$
\begin{equation*}
R=R_{11} / R_{22} \tag{35}
\end{equation*}
$$

These matrix equations may be combined and written as

$$
\left[\bar{s}^{2}\left[M_{T}\right]+\bar{s}[B]+\left[K_{T}\right]\right]\left\{\begin{array}{l}
\bar{\theta}  \tag{36}\\
\bar{\phi}
\end{array}\right\}=\left\{\begin{array}{l}
0 \\
0
\end{array}\right\}
$$

where

$$
\begin{align*}
& {\left[M_{T}\right]=\left[m_{i j}\right]+\left[M_{i j}\right]}  \tag{37}\\
& {\left[K_{T}\right]=\left[k_{i j}\right]+\left[A_{j, j}\right]} \tag{38}
\end{align*}
$$

This equation may also be written as follows:

$$
\begin{equation*}
\left[M_{T}\right]\{\dot{x}\}=-[B]\{\dot{x}\}-\left[R_{T}\right]\{x\} \tag{39}
\end{equation*}
$$

where $\{x\}=\left\{\frac{\bar{\theta}}{\phi}\right\}$ and $\left(\dot{)}=\frac{d()}{d\left(\omega_{p} t\right)}\right.$. This, in turn can be used to recast the problem in the following form:

$$
\left\{\begin{array}{c}
\dot{x}  \tag{40}\\
\dot{x} \\
\dot{x}
\end{array}\right\}=\left|\begin{array}{cc}
0 & I \\
-M_{T}^{-1} K_{T} & -M_{T}^{-1} B
\end{array}\right|\left\{\begin{array}{l}
x \\
\dot{x}
\end{array}\right\}
$$

If the vector $\{\eta\}$ is defined as

$$
\{n\}=\left\{\begin{array}{l}
x  \tag{41}\\
x
\end{array}\right\}
$$

where $\{n\}$ represents a vector of system states, then

$$
\begin{equation*}
\{\dot{n}\}=\{A]\{n\} \tag{42}
\end{equation*}
$$

The eigenvalues of [A] determine the natural frequencie and damping in the system.

## Eigenvalue Sensitivity Derivatives

The objective of this section is to outline a procedure for calculating the first-order changes (first derivatives) in system eigenvalues due to changes in system parameters $\psi, R$ and $\bar{V}$. these derivatives will be used to estimate the effects upon stability of a change in stiffness cross-coupling ( $\psi$ ), primary stiffness ratio (R) or airspeed ( $\overline{\mathrm{V}}$ ).

Begin by defining the eigenvalue problem at a given airspeed $\bar{\nabla}$.

$$
\begin{equation*}
\bar{s}\{\eta\}=[A]\{n\} \tag{42}
\end{equation*}
$$

The solution to Eqn. 42 is written as:

$$
\begin{equation*}
\lambda_{i}\left\{e_{i}\right\}=\left[A_{i j}\right]\left\{e_{i}\right\} \tag{43}
\end{equation*}
$$

where $\lambda_{i}$ is an eigenvalue corresponding to the eigenvector $\left\{e_{i}\right\}$. The eigenvalue $\lambda_{i}$ and the vector $\left\{e_{i}\right\}$ may be complex.

The parameters $\psi, R$ and $\bar{v}$ may be represented, in general, by the symbol p. Let's differentiate Eqn. 43 with respect to p.

$$
\begin{equation*}
\frac{\partial \lambda_{1}}{\partial p}\left\{e_{i}\right\}+\lambda_{i}\left\{\frac{\partial e_{i}}{\partial p}\right\}=\left|\frac{\partial A_{1 j}}{\partial p}\right|\left\{e_{i}\right\}+\left[A_{1 j}\right]\left\{\frac{\partial e_{i}}{\partial p}\right\} \tag{44}
\end{equation*}
$$

Equation 44 now may be written as:

$$
\begin{equation*}
\frac{\partial \lambda_{1}}{\partial p}\left\{e_{i}\right\}=\left|\frac{\partial A_{i j}}{\partial p}\right|\left\{e_{i}\right\}+\left|\left[A_{i j}\right]-\lambda_{i}[I]\right|\left\{\frac{\partial e_{i}}{\partial p}\right\} \tag{45}
\end{equation*}
$$

We are only interested in the change in $\lambda_{1}$, not the change in the eigenvector $e_{1}$. To eliminate $\partial e_{i} / \partial p$ from Eqn. 45, consider the so-called "left-hand" or transpose eigenvalue problem defined as:

$$
\begin{equation*}
\left[A_{i j}\right]^{T}\left\{r_{i}\right\}=\lambda_{i}\left\{r_{i}\right\} \tag{46}
\end{equation*}
$$

Equation 46 defines an eigenvalue problem for the matrix transpose of [ $A_{i f}$ ]. The eigenvalues of Eqn. 46 will be the same as those found in

Eqn. 43, since the determinant of the matrix transpose is the same as the determinant of the matrix. As a result, both Eqns. 43 and 46 have the same characteristic equations. However, the eigenvectors $\left\{r_{1}\right\}$ and $\left\{e_{1}\right\}$ associated with $\lambda_{1}$ are not identical unless $[A]=[A]^{T}$, that is, unless the [ $A$ ] matrix is symmetrical. Equation 46 is important; taking its matrix transpose, it becomes:

$$
\begin{equation*}
\left\{r_{1}\right\}^{T}\left|[A]-\lambda_{1}[I]\right|=0 \tag{47}
\end{equation*}
$$

Notice the similarity between the term in Eqn. 47 and the last term in Eqn. 45. Pre-muitiplying Eqn. 45 by $\left\{r_{1}\right\}^{T}$, we get

$$
\begin{gather*}
\frac{\partial \lambda_{1}}{\partial p} \operatorname{Lr}_{i} J\left\{e_{i}\right\}=\operatorname{Lr}_{i} J\left|\frac{\partial A_{i} j}{\partial p}\right|\left\{e_{i}\right\}  \tag{48}\\
+\operatorname{Lr} j\left|[A]-\lambda_{i}[I]\right|\left\{e_{i}\right\}
\end{gather*}
$$

The last term in Eqn. 48 is zero, from Eqn. 47. This gives the follow inc result for the change in $\lambda_{1}$ with respect to $p$.

$$
\begin{equation*}
\frac{\partial \lambda_{i}}{\partial p}=\frac{1}{c_{i}} \operatorname{Lr}_{i} \downarrow\left|\frac{\partial A}{\partial p}\right|\left\{e_{i}\right\} \tag{49}
\end{equation*}
$$

where

$$
\begin{equation*}
c_{i}=\operatorname{Lr} r_{i} J\left\{e_{i}\right\} \neq 0 \tag{50}
\end{equation*}
$$

Equation 49 is an exact solution for the first-order (first derivative) sensitivity of the eigenvalue $\lambda_{1}$ to changes in a system parameter, $p$, present in the $\left[A_{i j}\right]$ matrix. Since the matrix [ $A_{i j}$ ] defined in Eqn. 40 consists of algebraic expressions, we also can derive algebraic expressions for the elements $\frac{\partial A_{1 j}}{\partial p}$, as will be illustrated.

We must know $\left\{r_{1}\right\}^{T}$ and $\left\{e_{i}\right\}$ before we can carry out the operation defined in Eqn. 49. Since the transposed eigenvalue problem is related to the original eigenvalue nroblem (Eqn. 43), it can be shown that:

$$
\begin{equation*}
[R]=[E]^{-1} \tag{51}
\end{equation*}
$$

where the columns of the $N x N$ modal matrix [E] are constructed by insertIng the $N$ eigenvectors $\left\{e_{i}\right\}$ such that

$$
\begin{equation*}
\left[E_{i j}\right]=\left[\left\{e_{1}\right\}\left\{e_{2}\right\} \ldots\left\{e_{N}\right\}\right] \tag{51}
\end{equation*}
$$

As a result,

$$
\left[R_{i j}\right]=\left|\begin{array}{c}
\operatorname{Lr}_{1} \mathrm{~J}  \tag{52}\\
\operatorname{Lr}_{2} \mathrm{~J} \\
\cdot \\
\cdot \\
\cdot \\
\operatorname{lr}_{N^{\prime}}
\end{array}\right|
$$

and

$$
\begin{gather*}
\operatorname{Lr}_{i} J\left\{e_{i}\right\}=C_{i}=1 \quad(i=1,2, \ldots, N)  \tag{53}\\
\operatorname{Lr}_{j} J\left\{e_{i}\right\}=0 \quad(i \neq j) \tag{54}
\end{gather*}
$$

Since the mode shapes (eigenvectors) of both problems are orthogonal to each other, the sensitivities of all eigenvalues can be computed in a single operation, as follows.

Let us define a matrix $\left[\mathrm{D}_{\mathrm{ij}}\right]$ as follows:

$$
\begin{equation*}
\left[D_{i j}\right]=\{R]\left|\frac{\partial A_{i j}}{\partial p}\right|[E] \tag{55}
\end{equation*}
$$

Then

$$
\begin{equation*}
\frac{\partial \lambda_{1}}{\partial p}=D_{11} \tag{56}
\end{equation*}
$$

Note that the off-diagonal elements of $D_{i j}$ are not zero, nor are they meaningful.

The procedure for computing sensitivity derivatives of our eigenvalues is now easily constructed.

1. Compute the N eigenvalues and eigenvectors of the problem

$$
\left[\lambda_{1}[I]-[A]\right]\left\{e_{i}\right\}=\{0\}
$$

2. Construct the matrix $\left[E_{i j}\right]$
3. Invert $\left[E_{i j}\right]$ to find $\left[R_{i j}\right]$
4. Construct the matrix $\left|\frac{\partial A_{1 j}}{\partial p}\right|$ for the parameter of interest.
5. Compute [ $\left.D_{i j}\right]=[R]\left|\frac{\partial A_{i j}}{\partial p}\right|[E]$
6. $\frac{\partial \lambda_{1}}{\partial p}=D_{1 i}$

Now, let's turn to the actual computation of the matrix $\left|\frac{\partial A}{\partial p}\right|$ for a few parameters. First consider the stiffness cross-coupling parameter $\psi$.

The elements of $\left[\frac{\partial K_{T}}{\partial \psi}\right]$ are:

$$
\left[\frac{\partial A_{1 j}}{\partial \psi}\right]=\left[\begin{array}{ccc}
0 & & 0  \tag{57}\\
-M_{T}^{-1} & \frac{\partial K_{T}}{\partial \psi} & 0
\end{array}\right]
$$

$$
\left[\frac{\partial K_{T}}{\partial \psi}\right]=\left[K_{\psi}\right]=-\frac{1}{\| \bar{R}}\left[\begin{array}{ll}
0 & 1  \tag{58}\\
1 & 0
\end{array}\right]
$$

Therefore

$$
\left[\frac{\partial A_{1 j}}{\partial \psi}\right]=\left[\begin{array}{cc}
0 & 0  \tag{59}\\
{\left[-M_{T}^{-1}\right]\left[K_{\psi}\right]} & 0
\end{array}\right]
$$

Next, consider changes with respect to the primary stiffness ratio, $R=$
$K_{11} / K_{22}$.

The elements of $\left[\frac{\partial R_{T}}{\partial R}\right]$ are:

$$
\left[\frac{\partial A_{11}}{\partial R}\right]=\left[\begin{array}{ccc}
0 & & 0  \tag{60}\\
-M_{T}^{-1} & \frac{\partial R_{T}}{\partial R} & 0
\end{array}\right]
$$

$$
\left[\frac{\partial R_{T}}{\partial R}\right]=\left[R_{R}\right]=\frac{1}{R}\left[\begin{array}{ll}
C & \frac{\psi}{2 \backslash \bar{R}}  \tag{61}\\
\frac{\psi}{2 \backslash \bar{R}} & -1 / R
\end{array}\right]
$$

Therefore:

$$
\left[\frac{\partial A_{i j}}{\partial R}\right]=\left[\begin{array}{cc}
0 & 0  \tag{62}\\
{\left[-M_{T}\right]^{-1}\left[K_{R}\right]} & 0
\end{array}\right]
$$

It is also important to predict how the eigenvalues change with airspeed since the eigenvalues determine syster stability. Let's compute $\left[\frac{\partial A_{1 j}}{\partial \overline{\mathrm{~V}}}\right]$, as follows:

$$
\begin{equation*}
\left[\frac{\partial A_{i j}}{\partial \bar{v}}\right]=\left[\frac{\partial A_{i j}}{\partial \bar{V}_{n}}\right] \cos \Lambda \tag{63}
\end{equation*}
$$

and

$$
\left[\frac{\partial A_{1 j}}{\partial \bar{v}_{n}}\right]=\left[\begin{array}{ccc}
0 & 0  \tag{64}\\
-M_{T}^{-1} & \frac{\partial R_{T}}{\partial \bar{v}_{n}} & -M_{T}^{-1} \\
\frac{\partial B}{\partial \bar{V}_{n}}
\end{array}\right]
$$

Let us represent the matrix of ${ }^{\text {changes in }} K_{T}$ as

$$
\begin{equation*}
\left[\frac{\partial K_{T}}{\partial \bar{v}_{n}}\right]=\left[\frac{K^{\prime}}{\bar{v}_{n}}\right] \tag{65}
\end{equation*}
$$

and changes in $\mathrm{B}_{\mathrm{if}}$ as

$$
\begin{equation*}
\left[\frac{\partial B}{\partial \bar{\nabla}_{n}}\right]=\left[{ }_{\text {are }}\right] \tag{66}
\end{equation*}
$$

Elements of thege matrices are:

$$
\begin{gather*}
K_{\bar{V}_{n}}(1,1)=\frac{2 \bar{v}_{n}}{d}\left(-1+\frac{C_{L}}{\pi}\right)  \tag{67}\\
K_{\bar{V}_{n}}(1,2)=\frac{-2 \bar{V}_{n}}{d} \tan \Lambda\left(-1+\frac{C_{L}}{\pi}\right)  \tag{68}\\
K_{\bar{V}_{n}}(2,1)=\frac{-2 \bar{v}_{n}}{\pi d}(A R) C(k) C_{1_{\alpha}}  \tag{69}\\
K_{\bar{V}_{n}}(2,2)=\frac{2 \bar{v}_{n}}{\pi d}(A R) C(k) C_{1_{\alpha}} \tan \Lambda \tag{70}
\end{gather*}
$$

Elements of the changes in the aerodynamic danping matrix are:

$$
\begin{gather*}
B_{\bar{V}_{n}}(1,1)=\frac{C_{L} C_{p}}{\pi d}  \tag{71}\\
B_{\overline{\mathrm{V}}}^{\mathrm{n}}  \tag{72}\\
(1,2)=\left(A R+a \tan \Lambda-C_{L}(A R) / \pi\right) / d  \tag{73}\\
\bar{B}_{\bar{V}_{n}}(2,1)=(-A R)\left(1-C_{1} C_{\alpha} C(k) / \pi\right) / d  \tag{74}\\
B_{\bar{V}_{n}}(2,2)=(A R)\left(\operatorname{can} \Lambda+\frac{4}{3} C(k) C_{1} / \pi\right) / d
\end{gather*}
$$

The Addition of a Control Surface to the Idealization
If a full-span, trailing edge control is attached as shown in Figure 4 , the equations of moticn (Eqn. 36) will be modified. If the control eflection is denoted as $\delta_{0}$ and the control is irreversible, then pitching and bending moments at the airfoil root may be written as:

$$
\left\{\begin{array}{l}
M_{\theta \delta}  \tag{75}\\
M_{\phi \delta}
\end{array}\right\}=m \operatorname{rir}_{\alpha}^{2} \omega_{p}^{2}\left\{\begin{array}{l}
\bar{M}_{\theta \delta} \\
\bar{M}_{\phi \delta}
\end{array}\right\}
$$

where
and

$$
\left.\begin{array}{c}
\left\{\begin{array}{c}
\bar{M}_{\theta \delta} \\
\bar{M}_{\phi \delta}
\end{array}\right\}=\frac{2 \bar{v}_{n}^{2}}{\pi \overline{\mu r}_{\alpha}^{2}}\left\{\begin{array}{c}
c_{m \delta}+\frac{\bar{e}}{2} c_{e \delta} \\
(A R) c 1 \delta
\end{array}\right\} \\
\bar{e}=a-a_{c} \tag{77}
\end{array}\right\}
$$

Equation 36 now becomes

$$
\left[\bar{s}^{2}\left[M_{T}\right]+\bar{s}[B]+\left[K_{T}\right]\right]\left\{\begin{array}{l}
\theta  \tag{78}\\
\phi
\end{array}\right\}=\left\{\begin{array}{l}
C_{\theta \delta} \\
C_{\phi \delta}
\end{array}\right\} \delta_{0}=\left\{C_{\delta}\right\} \delta_{0}
$$

where

$$
\begin{equation*}
c_{\theta \delta}=\frac{2 \bar{v}_{n}^{2}}{\pi \mu \bar{r}_{\alpha}^{2}}\left(c_{m \delta}+\frac{\bar{e}}{2} c_{1 \delta}\right) \tag{79}
\end{equation*}
$$

and

$$
\begin{equation*}
C_{\phi \delta}=\frac{2 \bar{v}_{n}^{2}}{\pi \mu \bar{r}_{\alpha}^{2}}(A R) c_{1 \delta} \tag{80}
\end{equation*}
$$

In terms of time derivatives of $\theta$ and $\phi$, Eqn. 78 is written as:

$$
\ddot{\ddot{x}\}}\left\{\begin{array}{c}
\ddot{\theta}  \tag{81}\\
\ddot{\dot{\varphi}}
\end{array}\right\}=-\left[M_{T}\right]^{-1}\left[R_{T}\right]\{x\}-\left[M_{T}\right]^{-1}[B]\{\dot{x}\}+\left[M_{T}\right]^{-1}\{C \delta\} \delta_{0}
$$

Equation 81 may be written in state-space forn as:

$$
\begin{equation*}
\{\dot{n}\}=[A]\{n\}+\{B\} \delta_{0} \tag{82}
\end{equation*}
$$

where

$$
\{B\}=\left\{\begin{array}{c}
0  \tag{83}\\
{\left[M_{T}\right]^{-1}\left\{C_{\delta}\right\}}
\end{array}\right\}
$$

Note that the symbel [B] also has been used previously to denote for aerodynamic damping. However, in all that follows, the symbol B will refer to the control matrix, in this case, a vector quantity defined in Eqn. 83.

## Modal Controllability

The aeroelastic response problem is now cast in terms of the state vector $\{n\}$ (defined in Eqn. 41) as follows:

$$
\begin{equation*}
\dot{\eta}=A \eta+B \delta . \tag{84}
\end{equation*}
$$

Again, the eigenvectors of the problem $\eta=A n$ are $\left\{e_{i}\right\}$ and, as before, can be arranged to form an $N x N$ modal matrix $\left[E_{i j}\right]$ defined in Eqn. 51. We can use $\left[E_{i j}\right]$ to transform the $n$ coordinates to a new set of coordinates $\left\{\xi_{i}\right\}$, defined as:

$$
\begin{equation*}
\{n\}=\left[E_{i j}\right]\{\xi\} \tag{85}
\end{equation*}
$$

so that

$$
\begin{equation*}
\{\xi\}=\left[E_{i j}\right]^{-1}\{n\}=[R]\{n\} \tag{86}
\end{equation*}
$$

Our equation of motion, including the control, then becomes:

$$
\begin{equation*}
\left[E_{i j}\right]\{\xi\}=[A]\left[E_{i j}\right]\{\xi\}+\{B\} \delta_{0} \tag{87}
\end{equation*}
$$

or

$$
\begin{equation*}
\{\dot{\xi}\}=\left[R_{i j}\right][A]\left[R_{i j}\right]\{\xi]+[R]\{B\} \delta_{0} \tag{88}
\end{equation*}
$$

The matrix $\mathrm{RAE}=\mathrm{J}$, is a diagonal matrix composed of the N eigenvalues of the matrix [A]. The matrix [T] is called the Jordan canonical form of [A]. Let us define a column matrix $\{P\}$ as

$$
\begin{equation*}
\{P\}=\left[E_{i j}\right]^{-1}\{B\}=[R]\{B\} \tag{89}
\end{equation*}
$$

so that now we have the equation of motion written as:

$$
\begin{equation*}
\{\dot{\xi}\}=[J]\{\xi\}+\{P\} \delta_{0} \tag{90}
\end{equation*}
$$

The matrix $\{P\}$ is called the mode-controllability matrix of the system and has some interesting characteristics.

Since [J] is diagonal and $\{P\}$ is a vector, the equations of motion in terms of $\xi_{i}$ are uncoupled and have the general form:

$$
\begin{equation*}
\dot{\xi}_{i}=\lambda_{i} \xi_{i}+P_{i} \delta_{0} \quad(i=1,2, \ldots, N) \tag{91}
\end{equation*}
$$

where $\lambda_{1}$ is the $i^{\text {th }}$ eigenvalue and $\xi_{i}$ is the generalized coordinate corresponding to the $i^{\text {th }}$ mode of the system. From this relationship, it is seen that the $i^{\text {th }}$ mode is controllable by the control surface only if $p_{i}$ is unequal to zero. The entire system is controllable only if all modes are controllable.

## Mode-observability of the System

The measured "output" of the system can be expressed in terms of the system states as:

$$
\begin{equation*}
\{y\}=\left[C_{i j}\right]^{T}\{\eta\} \tag{92}
\end{equation*}
$$

where $\left[C_{i j}\right]$ represents the system output matrix. In terms of the transformed coordinates $\left\{\xi_{1}\right\}$, the output equation becomes:

$$
\{y\}=[C]^{T}\left[E_{i j}\right]\{\xi\}=[\bar{C}]^{T}\{\xi\}
$$

where

$$
\begin{equation*}
[\bar{C}]=\left[E_{i j}\right]^{T}[C] \tag{94}
\end{equation*}
$$

The matrix $[\bar{C}]$ is called the mode-observability matrix for the system.

## Modal Control

Only a single control input, $\delta_{0}$, controls the aerrelastic system; let's measure the system states and feedback a signal, $f$, defined as:

$$
\begin{equation*}
f(t)=\{\mu\}^{T}\{\eta\} \tag{95}
\end{equation*}
$$

The matrix $\{\mu\}$ is a matrix of transducer outputs from each state. This vector $\{\mu\}$ is called the measurement vector. The signal $f(t)$ can be amplified by a proportional controller having a gain, R. In this case, the controller is 's, so that we move the control surface an amount:

$$
\begin{equation*}
\delta_{0}=K\{\mu\}{ }^{T}\{\eta\} \tag{96}
\end{equation*}
$$

Combining this with our equation of motion, we now have the following problem.

$$
\begin{equation*}
\{\dot{n}\}=[A]\{n\}+K\{B\}\{\mu\}^{T}\{\eta\} \tag{97}
\end{equation*}
$$

Let

$$
\begin{equation*}
\left[A_{T}\right]=[A]+K\{B\}\{\mu\}^{T} \tag{98}
\end{equation*}
$$

Then

$$
\begin{equation*}
\{\dot{n}\}=\left[A_{T}\right]\{n\} \tag{99}
\end{equation*}
$$

Depending upon the choice of $K$ and $\{\mu\}$, the eigenvalues of [AT] will differ from those of the original plant matrix [A]. How one chooses $K$ and $\{\mu\}$ depends upon the objective of the control. Let us suppose that the objective is to modify a single eigenvalue of the original plant. Let us have as our objective the changing of the $j^{\text {th }}$ eigenvalue, $\lambda_{j}$, to a value $\gamma_{j}$ while leaving all other values of $\lambda_{i}(i \neq j)$ of the open-loop system unchanged. Here is one way that this may be done. (Note that what follows is a greatly simplified approach to aeroelastic
control.)
Let $\{\mu\}=\left\{r_{j}\right\}$, the $j^{\text {th }}$ eigenvector of the transposed eigenvalue problem. In this case

$$
\begin{equation*}
\left[A_{T}\right]=[A]+R\{B\}\left\{r_{j}\right]^{T} \tag{101}
\end{equation*}
$$

Now, post-multiply by the $k^{\text {th }}$ eigenvector ( $k \neq j$ ) of the open-10op system, $\left\{e_{k}\right\}$, to get:

$$
\begin{equation*}
\left[A_{T}\right]\left\{e_{k}\right\}=[A]\left\{e_{k}\right\}+K\{B\}\left\{r_{j}\right\}^{T}\left\{e_{k}\right\} \tag{102}
\end{equation*}
$$

Because of eigenvector orthogonality, $\left\{r_{j}\right\}^{T}\left\{e_{k}\right\}=0$. This leaves

$$
\begin{equation*}
\left[A_{T}\right]\left\{e_{k}\right\}=[A]\left\{e_{k}\right\} \tag{103}
\end{equation*}
$$

Since, by definition, $[A]\left\{e_{k}\right\}=\lambda_{k}\left\{e_{k}\right\}$, Eqn. 103 becomes:

$$
\begin{equation*}
\left[A_{T}\right]\left\{e_{k}\right\} \equiv \lambda\left\{e_{k}\right\} \quad(k \neq j) \tag{104}
\end{equation*}
$$

This last result in Eqn. 104 means that, for this selection of $\{\mu\}$, the eigenvectors and eigenvalues of the closed-10op system (represented by $A_{T}$ ) are identical to those of the uncontrolled, open loop system [A], with the exception of the $j^{\text {th }}$ eigenvalue/eigenvector combination. Let's look at this latter combination.

If we now post-multiply Eqn. 101 by $\left\{e_{j}\right\}$ then

$$
\begin{equation*}
\left[A_{T}\right]\left\{e_{j}\right\}=[A]\left\{e_{j}\right\}+K\{B\}\left\{r_{j}\right\} T_{\left\{e_{j}\right\}} \tag{105}
\end{equation*}
$$

or

$$
\begin{equation*}
\left[A_{T}\right]\left\{e_{j}\right\}=[A]\left\{e_{j}\right\}+K\{B\}=\lambda_{j}\left\{e_{j}\right\}+K\{B\} \tag{106}
\end{equation*}
$$

Equation 106 is valid because of orthonormality of the vectors $\left\{r_{j}\right\}$ and $\left\{e_{j}\right\}$ in Eqn. 105. This result implies that, due to feedback control, $\lambda_{j}$ is not an eigenvalue of $\left[A_{T}\right]$, nor is $\left\{e_{j}\right\}$ an eigenvector of $\left[A_{T}\right]$.

Since the vector $\{\mu\}$ has been specified, the only unknown in the control law is $K$, the gain. To determine the value of $K$ necessary to modify $\lambda_{i}$ by a certain amount, first remember that $p_{f}$ is the element of the controllability matrix for the $j^{\text {th }}$ mode. It can be shown that, to achieve our objective of eigenvalue modification, we can set the gain $R$ to be:

$$
\begin{equation*}
R=\left(\rho_{j}-\lambda_{j}\right) / p_{j} \tag{107}
\end{equation*}
$$

where $p_{j}$ is the element of the controllability matrix related to the $j^{\text {th }}$ mode and $\rho_{j}$ is the new eigenvalue. Notice that the gain $K$ may be complex. This modification procedure is strictly valid only when changing a real eigenvalue $\lambda_{j}$ to a real value $\rho_{j}$. If $\lambda_{i}$ is complex, we need to add an additional step.


[^0]:    The attached document summarizes the development of a two-degree of freedom idealization used to study the interaction between directional stiffness and feedback control. This model was developed by Professor Weisshaar and has been implemented on the computer by Mr. Sallee. A two-mode flexible model could also be used. However, past experience with the semi-rigid model has been quite good. As a result, it is the choice for demonstration purposes.

