NASA-CR-198788

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Q CIT
67508
P-57

A High Temperature Testing System for Ceramic Composites

Final Report

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Period of Grant: 10/25/86 to 12/31/94

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Grant Number NAG 3-749

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On NASA-Lewis Grant NAG 3-749

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Optical Strain Measuring Techniques for High Temperature Tensile Testing

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June 1987

NASA
National Aeronautics and
Space Administration

INTRODUCTION

Ceramic composites are presently being developed for high temperature use in heat engine and space power system applications. The operating temperature range is expected to be 1090° to 1650°C (2000° to 3000°F). Very little material data is available at these temperatures and, therefore, it is desirable to thoroughly characterize the basic unidirectional fiber reinforced ceramic composite. This includes testing mainly for mechanical material properties at high temperatures. The proper conduct of such characterization tests requires the development of a tensile testing system in preference to flexural tests. This tensile testing system includes unique gripping, heating, and strain measuring devices which require special considerations. The system also require an optimized specimen shape.

The purpose of this paper is to review various techniques for measuring displacements or strains, preferably at elevated temperatures. Due to current equipment limitations it is assumed that the specimen is to be tested at a temperature of 1430°C (2600°F) in an oxidizing atmosphere. For the most part, previous high

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temperature material characterization tests, such as flexure and tensile tests, have been performed in inert atmospheres. Due to the harsh environment in which the ceramic specimen is to be tested, many conventional strain measuring techniques can not be applied. Available methods for measuring strain or displacement include using strain gages (refs. 1 to 3), the crosshead displacement (ref. 4) of a tensile testing machine, mechanical extensometers (refs. 5 to 7), or various optical methods (ref. 8 to 77). Shown in Fig. 1 is an idealized stress-strain curve for a ceramic composite. From room temperature tensile tests of silicon carbide fiber reinforced silicon nitride (ref. 78) it has been shown that for the selected material, first matrix cracking occurs at approximately 0.1 percent strain. For the same specimen, the ultimate strength of the same material occurs at approximately 0.5 to 0.6 percent strain. The main areas of concern are the linear elastic region followed by the matrix cracking, nonlinear regime up to the ultimate strength.

Initially a brief description of the more commonly used mechanical strain measuring techniques is given. Major advantages and disadvantages with their application to high temperature tensile testing of ceramic composites are discussed. Next, a general

overview is given for various optical techniques.
Advantages and disadvantages which are common to these
techniques are noted.

The optical methods for measuring strain or
displacement are categorized into two sections. These
include real-time techniques and non-real-time,
full-field techniques. Finally, an optical technique
which offers optimum performance with the high
temperature tensile testing of ceramic composites is
recommended.

CURRENTLY USED TECHNIQUES FOR MEASURING STRAIN

Currently, many of the strain measuring methods applied to high temperature material characterization tests are mechanical. These techniques include strain gages, mechanical extensometers, and the crosshead displacement measurement method.

Strain gages are well developed, widely used, and offer low cost. In general, strain gages are simple to install and offer adequate accuracy. Unfortunately, strain gages are intolerant to elevated temperatures. At present, the highest attained working temperature is approximately 800°C (1470°F) (ref. 3). It is known that at elevated temperatures, problems with attachment of the gage to the specimen and oxidation are encountered. In addition, there are problems with the attachment of electrical leads. Thermal compensation is also difficult, resulting in subsequent lower accuracy.

Mechanical extensomters can be applied at high temperatures and they offer adequate accuracy. This technique usually requires divots or notches to be cut in the specimen surface as shown in Fig. 2. The notches or divots may cause significant stress concentrations in a specimen which can initiate first matrix cracking.

Recently, the Instron Corporation marketed an
extensometer system which does not require any divots in
the specimen surface. Instron's system has a light
pressure applied to the extensometers to hold them
against the specimen surface. Problems which may be
encountered include slipping of the extensometers during
a test or breaking of the quartz rods when the specimen
fractures (refs. 6 to 7). The breaking of the
extensometers can become quite costly with the testing
of a large number of specimens. The extensometers can
also act as a heat sink which would cause undesirable
thermal gradients within the gage length of the
specimen.

The crosshead displacement method is extremely
simple and can be used with most tensile testing
systems. It is also very inexpensive. The main
disadvantage is that it offers very low accuracy. With
the crosshead far removed from the specimen gage section
it is difficult if not impossible to account for
nonhomogenious strain in a specimen. It is also
difficult to account for the strain
in the load train. Consequently, this method is not
suited for applications where high precision is
required.

OPTICAL STRAIN MEASURING TECHNIQUES

Optical methods offer increased accuracy over the crosshead displacement technique and do not have the breaking problems of the mechanical extensometers. There are a number of different types of optical methods available for measuring strain or displacement. These include the laser interferometry (refs. 8 to 13), the electrooptical tracking (refs. 14 to 18), the speckle photography (refs. 19 to 22), the speckle interferometry (refs. 19,20,23 to 49), and the holography (refs. 24,40,50 to 60) methods. In addition, photoelastic coatings and conventional moire methods can be used to measure in-plane strain (ref. 23).

Difficulties can be encountered with the application of an optical strain measuring technique to high temperature tensile testing in an oxidizing atmosphere. Turbulence within the furnace causes variations in atmospheric density which cause the index of refraction of the air to change. For most of the optical methods the turbulence causes optical noise which can be partly accounted for. The furnace window can cause aditional changes in diffraction which can also be compensated for. If an open window is used, then

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the flow of hot gases just increases the turbulence.
Therefore, one has to exersize caution so that the
resulting optical noise from the increased turbulence
does not interfere excessively with the desired
measurements.

There are some optical strain measuring
techniques which usually pose serious problems when
applied to high temperature tensile testing. These
include photoelastic coating methods, conventional moire
techniques, and holography.

Photoelastic coating methods are simple, well
developed,and offer adequate accuracy. This technique
requires a coating to be placed directly on the
specimen surface (ref. 23). The coating can be very
difficult to maintain at high temperatures in an
oxidizing atmosphere. As a result the photoelastic
methods are limited to lower temperatures.

Conventional moire techniques require a grating
to be placed directly on the specimen surface. As with
the photoelastic methods, conventional moire techniques
are simple and well developed. Also like the
photoelastic methods, the conventional moire
methods are limited to lower temperatures, due to
difficulties in maintaining the grating. In one
experiment, the moire technique has been applied at a

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temperature of 750°C (1380°F) (ref. 61), but this is below the desired test temperature of ceramic composites.

Holography is a truly noncontact optical technique. It does not require any special preparation of the surface of the specimen and it is also extremely sensitive. For example, holographic interferometry using a helium-neon laser has a sensitivity of approximately 0.3 microns (12 microinches) (ref. 23). As a result, the system has to be isolated from any external vibrations making the installation or setting-up of the system quite tedious. The system also requires a laborious alignment of optics. Unfortunately, holography is best suited to measure out-of-plane displacements such as those usually encountered in vibration analysis (refs. 23 and 79). As a result, most holography applications are for flexural or transverse vibrational analysis of a specimen.

REAL TIME TECHNIQUES

In this section a description of the various
techniques which give real time output is given. Due to
availability of this real time output, all these methods
can be used in a closed loop tensile testing system.
Advantages and disadvantages with applications to the
high temperature tensile testing of ceramic composites
are given with each method. The general specifications
such as typical gauge lengths, sensitivities, and ranges
are also summarized.

It should be noted that these methods do not
offer a full field view of the strains or displacements
in a specimen. The output is just an average strain or
displacement over the gauge length of the specimen. Most
of these methods track two fiducial marks, with one at
each end of the gage section.

The fiducial marks used with the majority of the
real time techniques are flags which are either bonded
or mechanically fastened to the specimen. Due to the
harsh environment in which the specimen is to be
tested, serious problems with flags may arise. For
example, the adhesive used to bond the flags to
the specimen may not hold causing the flags to slip or

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even fall off the specimen. This would invalidate all the strain data from a test. On the other extreme, the flags may react with the specimen causing stress concentrations which can initiate matrix cracking in the immediate vicinity of the flags. For the mechanically fastened flags slipping may be a problem which would cause erratic data output. As with the bonded flags, the mechanically fastened flags can also react with the specimen causing undesirable stress concentrations.

1. LASER INTERFEROMETRIC STRAIN GAUGE

The laser interferometric strain gauge (LISG) (refs. 8 to 12), also refered to as the Sharpe method, consists of a single laser which illuminates two fiducial markings on the specimen. The markings reflect the laser light to either side of the incident beam where each reflected beam projects a set of interference fringes. The motion of the fringes is proportional to the change in the relative displacement of the markings on the specimen. Figure 3 shows a schematic of the LISG.

The change in the relative displacement between the markings is given by (ref. 8):

$$\Delta d = \frac{\lambda}{\sin \alpha} \frac{\Delta m_1 + \Delta m_2}{2} \qquad (1)$$

Where: d = the relative displacement of the markings

m_1 and m_2 = the fringe orders

λ = the wavelength of the incident laser beam

α = the angle between the incident laser beam and the reflected beams

The $(\Delta m_1 + \Delta m_2)/2$ term in equation (1) gives the mean
value of the change in the fringe orders. This averaging
accounts for the rigid body motions. The fringes can
impinge on a screen and their movement measured manually
with respect to a fiducial mark (ref. 10), or
phototransistors or photoresistors can be used to sense
the motion of the fringes. With the use of a
minicomputer, the LISG has been applied to a closed loop
tensile testing system (ref. 9). The actual updating of
the strain output was approximately 30 times per second.
This rate includes all the necesary computational times.

The markings consist of pyramidal shaped
indentations produced by a Vicker's diamond
micro-hardness indenter (ref. 8). These indentations can
be placed directly into the specimen surface (ref. 9) or
in the surface of a tab which can be adhesively bonded
to the specimen (ref. 8). One of the requirements for
the markings is that the surface of the indentations
must be reflective.

The application of the Sharpe method to the
testing of ceramic composites would require the use of
the adhesively bonded tabs. Ceramics are hard and
brittle making it difficult to place accurate Vicker's
indentations directly in the specimen surface. Also,

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recent observations have shown that the surface of some ceramics is translucent (refs. 62 and 63). As a result, the use of indentations directly in the specimen surface would not meet the requirement for a highly reflective surface. In addition to the unique problems associated with the use of ceramic specimens, the surrounding environment will be an oxidizing atmosphere (air) at 1430°C (2600°F). This would typically require the use of platinum tabs and a ceramic cement (ref. 8). Studies are presently being conducted on various ceramic adhesives to determine which can be used for the above application (ref. 8). The gage length can be varied from 100 microns (3.9 mils) (refs. 9 to 12) to about 800 microns (31 mils) (ref. 8). The gage length is relatively small. As a result, there is a high probability that first matrix cracking may occur outside of the selected gage section. This would prevent the strain gage from registering the sudden increase in strain due to matrix cracking.

Typical specifications for this method, when used in ceramic testing, are shown in Table I. Also shown in this table are the conditions under which the technique has been applied. The maximum range of 300 microns (12 mils) is actually limited by the resolution of the photodetectors. For values greater than 400

microns (16 mils) the fringes become too fine for the
photodetectors to resolve (ref. 10). Out-of- plane
displacements less than 25 microns (1 mil) do not cause
any significant errors (ref. 10). The effect of
convection currents have minimal effects due to the
small gage length (ref. 11).

TABLE I: LASER INTERFEROMETRIC STRAIN GAGE (LISG)

(refs. 8 and 11)

ENVIRONMENT   - AIR

MAXIMUM
TEMPERATURE   - 1400°C (2550°F)

TARGET   - PLATINUM TABS

GAGE LENGTH   - 100 TO 800 MICRONS
                (3.9 TO 31 MILS)

DISPLACEMENT
RANGE   - 300 MICRONS (12 MILS)

RESOLUTION   - 1 MICRON (39 MICROINCHES)

ERROR   - 2 TO 3 PERCENT

2. OPTICAL STRAIN ANALYZER

The optical strain analyzer as used by Southern Research Institute consists of two telescopes mounted in a "piggy-back" arrangement (refs. 14 and 15) as shown in Fig. 4. The system is an electro-mechanical-optical design which tracks two flags on either end of the gauge length of a tensile specimen. The upper telescope tracks the upper flags carrying with it the lower telescope. The lower telescope at the same time tracks the lower flag. Elongation is measured as the displacement of the image in the lower telescope.

Each flag, as shown in Fig. 5, is a pair of targets on opposite sides of the specimen. Using a dual optical system with an average output minimizes any irregularities due to non-axial motion of the flags. High intensity lights are shined through the slots in the targets which are picked up by the telescopes. For high temperatures where the targets become self luminous, the high intensity lights are not required.

The lights passing through the targets from both sides of the specimen are formed on a rectangular aperture. The aperture contains small slits which pass the upper and lower edges of the light beams. An

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optical chopper, shown in Fig. 6, breaks up the light into pulses with a fixed rate which a photodiode then converts to an alternating voltage. Commercial high fidelity audio amplifiers are used for distortion free high power amplification.

For high temperature tensile testing, this system has been applied to the testing of carbon/carbon composites in an inert atmosphere. The flags were made of carbon and were clamped onto the specimen using carbon fasteners. The design has been perfected to the level where the fracture point of the carbon specimen is not affected (ref. 15). In the case of a ceramic composite specimen in an oxidizing atmosphere, the flags would have to be redesigned. This includes selecting a material and finding a way to attach the flags to the specimen. As noted before, there is always the possibility of the material of the flags reacting with the specimen causing a stress concentration. On the other hand, it is possible for the flags to slip on the specimen making the data from the test invalid.

The optical strain analyzer allows a maximum displacement of 6.35 millimeters (250 mils) without any readjustment. It has a precision of 1.27 microns (50 microinches) (ref. 15). General specifications are summarized in Table II.

TABLE II: OPTICAL STRAIN ANALYZER

(ref. 15)

ENVIRONMENT   - INERT ATMOSPHERE

MAXIMUM
TEMPERATURE   - >2000°C (3600°F)

GAGE LENGTH   - 30 MILLIMETERS (1.2 INCHES)

DISPLACEMENT
RANGE   - 6.4 MILLIMETERS (0.25 INCHES)

RESOLUTION   - 1.3 MICRONS (51 MICROINCHES)

ACCURACY   - ±2.5 MICRONS (±98 MICROINCHES)

3. ELECTRO-OPTICAL STRAIN MEASURING DEVICE

The electro-optical strain measuring device
which was used at Sandia Laboratories is shown in Fig. 7
(ref. 17). This system requires flags, which are shown
in Fig. 8, with an adequate edge definition and contrast
so that accurate tracking can be accomplished. As with
many of the optical techniques mentioned in this paper,
this strain measuring device was applied to the high
temperature tensile testing of a specimen in an inert
atmosphere (refs. 16 and 17). The maximum temperature
was 2730°C (4940°F). The use of an inert atmosphere
minimizes the degradation of the flags on the specimen.
The flags used in these tests are ceramic cement
nodules. The flags are located at each end of the gauge
length. At high temperatures where the specimen and the
furnace walls would be self luminous and the contrast
between the flags and the specimen is minimized, a laser
would be required to illuminate the flags. In reference
16, a 4 watt argon laser was utilized. It was also noted
that a 2 watt laser may be adequate. A beam splitter
would also be required so that each flag would be
illuminated by a beam. In addition, a narrow band pass
filter would be needed to allow only the light at the

frequency of the laser to pass through (ref. 16).

The optical trackers are digital-line-scan cameras which have arrays of silicon photodiodes. These are usually operated at 10 millisecond line scan times which correspond to a diode to diode sampling rate of 100 kilohertz. Working distance from specimen to camera lens is approximately 420 millimeters (16.5 inches). The camera is capable of tracking a target moving at 0.414 millimeters per second (16 mils per second). The trackers are mounted on a seismic stand for vibration isolation. Typical specifications are listed in Table III (ref. 16).

The use of an oxidizing atmosphere with the high temperature tensile testing of ceramic composites can cause problems at the attachment point of the flags. As noted before, the cement may not hold the flags in place invalidating any output from the test.

TABLE III: ELECTRO-OPTICAL STRAIN MEASURING DEVICE

(ref. 16)

ENVIRONMENT   - INERT ATMOSHERE

MAXIMUM
TEMPERATURE   - 2730°C (4950°F)

TARGET   - CERAMIC CEMENT NODULES

GAGE LENGTH   - >2.5 MILLIMETERS (98 mils)

DISPLACEMENT
RANGE   - 4.24 MILLIMETERS (167 mils)

RESOLUTION   - 4 MICRONS (160 microinches)

ACCURACY   - ±4.14 MICRONS (±163 microinches)

4. SPLIT IMAGE OPTICAL EXTENSOMETER

The split image optical extensometer uses a single argon laser with a beam splitter. Two flags, one on each end of the gage length of a tensile specimen, each back lighted by a laser beam are used to project the gauge length upon a photo-multiplier tube. Figure 9 shows the arrangement of a system as used by Sandia Laboratories (ref. 18). The resultant image on the photomultiplier tube is a dark band within a light field. The edges of the dark band are due to the edges of the targets. Any changes in the specimen gage length will cause the width of the dark band to change. The photomultiplier tube detects any change in the width of the dark band and converts it to a voltage output. As with other optical systems, when a specimen becomes self luminous at high temperatures, optical filters are required which allow only the laser light to pass through. The flags require knife edges which have to be sharp and straight to provide a good image on the photo-multiplier tube.

Researchers at Sandia Laboratories applied this system to high temperature tensile testing of carbon in an inert atmosphere (helium). Figure 10 shows results

from their tests. The graphs relate the optical
displacement with the target displacement. One graph is
from a room temperature test and the other graph is from
a high temperature test. The high temperature test was
at 1200°C (2200°F). These graphs show how optical noise
increases in significance with the increased
temperature. This is due to turbulence within the
furnace. There is also a slight change in slope between
the two graphs which shows that the system should be
calibrated at the temperature where it will be used.

This system requires at least a 0.5 watt laser.
Table IV contains the general description and conditions
under which the system was applied. Gauge lengths were
varied from 10 to 100 millimeters (0.39 to 3.9 inches)
(ref. 18). The accuracy was ±2.5 microns (±98
microinches) over a 25 millimeter (0.98 inch) gauge
length (ref. 13).

The photodiode array is very sensitive to any
changes in illumination. The use of a good laser
eliminates any problems with illumination changes. For
accurate output the centroid of the dark band must
coincide with the center of the photodiode array. The
centering process is accomplished with the use of
stepper motors which move the photo-multiplier to the
correct location. For ease of alignment it is important

to have all the optical components attached to screw driven mounts so that any required displacements or rotations can be obtained (ref. 18).

Applying the above described split image extensometer to the high temperature tensile testing of ceramics would require a new design for the flags. The flags would have to be modified such that the possibility of slipping is minimized. In addition, it is important to prevent the flags from causing significant stress concentrations within the specimen.

TABLE IV: SPLIT IMAGE OPTICAL EXTENSOMETER

(ref. 18)

ENVIRONMENT – INERT ATMOSPHERE

MAXIMUM
TEMPERATURE – 2200°C (3990°F)

TARGET   – GRAPHITE CLAMPS

GAGE LENGTH – 10 TO 100 MILLIMETERS
             (0.39 to 3.9 inches)

DISPLACEMENT
RANGE   – 1 MILLIMETER (150 mils)

RESOLUTION   – 2.5 MICRONS (98 microinches)

ACCURACY   – ±100 MICROSTRAIN
             (25 MILLIMETER GAGE LENGTH)

5. ACCELERATED LASER-SPECKLE STRAIN GAUGE

The accelerated laser speckle strain gauge,
unlike the other real time techniques mentioned
in this paper, requires no flags on the specimen. The
system detects speckle displacement caused by
deformations of a laser illuminated object. Speckles
are caused by the random interference of light
reflected from various depths on a diffusely reflecting
surface. Speckles are most obvious when the surface
is illuminated by highly coherent light. The laser
speckle strain gage works in real time due to a recently
developed photodetector (ref. 64). Figure 11 shows a
schematic of the general arrangement of the system. The
photodetector, called a spatial filtering detector with
electronic scanning facility, produces a voltage
directly proportional to speckle displacement (ref. 64).
It consists of an array of silicon photodiodes as shown
in Fig. 12. The photodiodes are sensitive to specimen
in-plane motion that is perpendicular to the photodiodes
and to specimen out-of-plane motion. Out-of-plane
motion of the specimen can be neglected as long as it is
much smaller than the in-plane motion of the specimen.

The setup, as used in some experiments (refs. 64

to 66), consists of a 5 milliwatt helium-neon laser and a pair of detectors. A polarizer was also inserted to adjust the beam intensity to avoid saturating the detectors. The incident laser beam was set normal to the specimen surface with the detectors set at 45° from the incident beam as shown in Fig. 11. At present, this system has only been applied at room temperature. The output correlates well with that of a strain gauge as shown in Fig. 13.

The gauge length is equal to the laser spot diameter which is about 1 millimeter (39 mils). The photodiodes produce 2.84 millivolts per microstrain. The sensitivity can be a few thousandths of a detector period by interpolation, where the period or distance between the individual photodiodes is 320 microns (13 mils). The general specifications are noted in Table V. The response time is several tens of hertz which can be considered real time output.

One possible drawback of the system is that the sinusoidal output from the photodiode array has some probability of vanishing when the speckle pattern on the detector loses its spatial freqency component corresponding to the period of the detector. This would cause a discontinuity in the output. However, the problem can be overcome with the use of a microcomputer

to connect the areas of abrupt change (ref. 64).

Applying the laser speckle strain gauge to the high temperature tensile testing of ceramic composites in an oxidizing atmosphere can present a new set of problems. Recent observations have shown that the surface of some ceramics is translucent (refs. 62 and 63) which can cause certain problems with the tracking of the speckles. Oxidation of the specimen surface during the test would alter the specimen surface together with the speckle patterns causing decorrelation with the strain.

TABLE V: ACCELERATED LASER-SPECKLE STRAIN GAGE

(ref. 64)

ENVIRONMENT   - AIR

MAXIMUM
TEMPERATURE   - ROOM TEMPERATURE

TARGET   - SPECIMEN SURFACE

GAGE LENGTH   - 1 MILLIMETER (39 MILS)
                 (LASER SPOT SIZE)

STRAIN RANGE - 2000 MICROSTRAIN

SENSITIVITY   - 3 MILLIVOLTS PER MICROSTRAIN

NON-REAL TIME, FULL FIELD TECHNIQUES

In this section, the various speckle methods
will be described. As defined before, speckles are
random points of interference of light reflected from
various depths of a diffusely reflecting surface. These
speckle methods offer a full field view allowing for the
derivation of strains or displacements at any point on
the surface of the specimen. However, these methods are
not in real time. Since they require photographic
processing, some form of spatial filtering and point by
point analysis, the cycle time can be quite long.
Consequently, these techniques can not be applied to a
closed loop testing system. When applied to tensile
testing, these techniques require very slow strain
rates. Their possible advantages and disadvantages will
be summarized below. Also, selected data such as
displacement ranges and sensitivities will be given.
For the high temperature tensile testing of ceramic
composites, all these speckle techniques would require
filters which allow only the laser light to pass. If the
specimen surface changes enough due to oxidation during
the test, a loss of speckle correlation can occur.

1. SPECKLE PHOTOGRAPHY

In speckle photography, a single divergent laser beam is used to illuminate a diffusely reflecting surface producing speckles. Next, a photograph is taken of the surface before and after deformation of the object by double exposure of the same film. A schematic is shown in Fig. 14(a) (ref. 19). The resulting negative, called a specklegram, is used to derive displacements at various points on the surface of the specimen.

Using the halo fringe method or Young's fringes method (ref. 67), a narrow beam of monochromatic light is passed through a point on the specklegram and an aperture as shown in Fig. 14(b). This projects a halo about the primary beam on a viewing surface which contains fringes that are perpendicular to the corresponding displacement of the point on the specimen surface. The displacement can be derived from the fringes although it can be difficult, since the quality of the fringes is rather poor near the outer edge of the halo.

Another technique for deriving displacements from the specklegram is the single beam method. The

specklegram is placed in a converging laser beam and a viewing surface is placed at the focal point as shown in Fig. 14(c). Again the result is a halo, except this time the whole specklegram is used. An aperture is placed in the viewing surface near the edge of the halo. Through this aperture a darkened view of the object can be seen. The surface of the object will contain a field of interference fringes proportional to the displacements over the whole surface of the object. These fringes represent the displacement component that is parallel to the line connecting the aperture and the focal point of the laser beam. Sensitivity can be varied by changing the distance between the focal point and the aperture.

A different approach was taken in reference 38. An opaque stop with two apertures of equal diameter is placed in front of the camera lens such that the apertures are symmetric about the lens axis. This is shown schematically in Fig. 14(d) and Fig. 15. A photograph is taken of a laser illuminated surface producing grid lines which are perpendicular to the line connecting the apertures. By double exposure, where the specimen is deformed between exposures, the two grids interfere producing moire fringes. Once the film is developed, the fringes can be viewed using white light although the quality of the fringes is quite poor. The

use of spatial filtering as shown in Fig. 14(e) can be
used to improve fringe quality. These moire fringes are
used to determine the relative displacements in the
specimen. To derive strains, the displacements have to
be differentiated.

In general, for speckle photography, as shown
in Table VI, an approximate value for sensitivity is
0.36 microns (14 microinches) and a range of 36 microns
(1.4 mils) (ref. 19). These values can be varied
slightly by changing some of the geometric parameters
but speckle photography is limited to relatively small
displacements or strains. Speckle photography is not as
sensitive as the holographic methods but still requires
a complex setup and a laborious alignment of the optics.
Tilt or rotation of a specimen has to be minimized since
these conditions can cause total speckle decorrelation.

2. SPECKLE INTERFEROMETRY

One form of speckle interferometry has a
specimen illuminated by two incident laser beams which
are symmetric about the normal to the surface.
Figure 14(f) shows a schematic of the setup. The two
incident beams interfere producing a grating on the
specimen surface. As with speckle photography, a
photograph is taken before and after deformation of the
specimen. The same film is used for each photograph;
therefore the film is double exposed. The superposition
of the gratings produces moire fringes. The quality of
the fringes tends to be quite poor though the use of
spatial filtering, shown in Fig. 14(e), improves the
quality. As shown in Table VI, an approximate value for
precision is 0.04 microns (1.5 microinches) and the
range is approximately 6 microns (240 microinches).
These values can be varied slightly by changing a few
geometric parameters. Speckle interferometry has the
same restrictions as speckle photography. The system
requires a laborious alignment of optics. Total speckle
decorrelation can occur with out-of-plane motion or tilt
of the specimen. Speckle interferometry also produces
poor quality fringes.

Another form of speckle interferometry is one in which the speckle pattern is sheared. In reference 35, the authors introduced a double aperture camera where a prism was placed in front of each aperture. The camera is known as a double aperture speckle shearing camera (DASSC). A schematic is shown in Fig. 16. Only a single laser beam is used to illuminate the specimen surface. The camera offers improved fringe quality, increased flexibility, and a relatively simple setup compared with other speckle methods. The DASSC does not require the vibration isolation of other speckle methods. In addition, it allows for the direct determination of strain (ref. 23). The speckle shearing method also uses double exposure of film to produce moire fringes and also requires spatial filtering. On the other hand, the use of the DASSC requires much more computing work to derive the strains from the specklegram. The range and precision of the speckle shearing technique is similar to that of speckle interferometry.

TABLE VI (ref. 19)

SPECKLE PHOTOGRAPHY

DISPLACEMENT
RANGE   - 36 MICRONS (1.4 MILS)

PRECISION   - 0.36 MICRONS (14 MICROINCHES)

SPECKLE INTERFEROMETRY

DISPLACEMENT
RANGE   - 6 MICRONS (240 MICROINCHES)

PRECISION   - 0.04 MICRONS (1.6 MICROINCHES)

CONCLUSIONS

Many of the currently available optical strain measuring techniques have been surveyed and evaluated. For the application of these techniques to the high temperature tensile testing of ceramic composites in an oxidizing atmosphere many compromises have to be made. Decisions have to be made on the primary requirements such as real time or non-real time operation, gauge length and sensitivity. For the testing of a large number of specimens, the full field techniques may become prohibitively time consuming. Also due to the harsh environment about the specimen, oxidation of the specimen surface may be enough to limit the use of the full field techniques to excessively small durations.

Due to the relatively small range of the speckle methods, speckle decorrelation may occur once matrix cracking has commenced. Many of the real time techniques will be limited by the type of flags which can be used. Since these are optical techniques, the effects of the turbulence within the furnace have to be considered.

If a quartz window is utilized, it would be another source of diffraction. On the other hand if a

quartz window is not used, the flow of hot gases can cause significant diffraction.

For the stated objective, among the methods surveyed in this paper the optical strain analyzer offers optimum performance. The system operates in real time, has a relatively large gage length, and has adequate accuracy. The system also minimizes the effects of bending.

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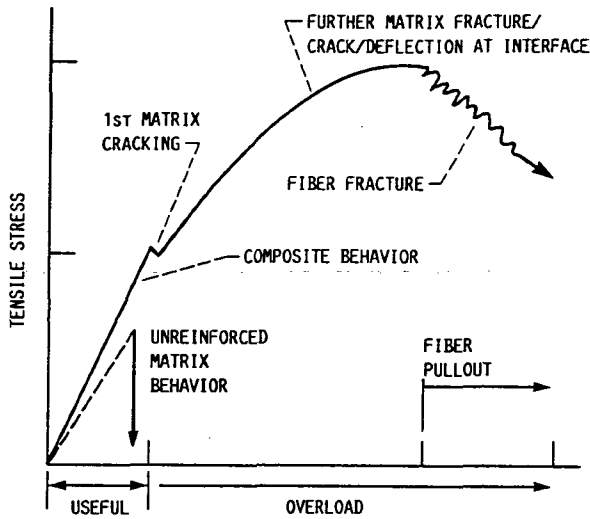
FIGURE 1. - IDEALIZED STRESS-STRAIN BEHAVIOR OF CERAMIC
FIBER COMPOSITES. (REF. 74.).
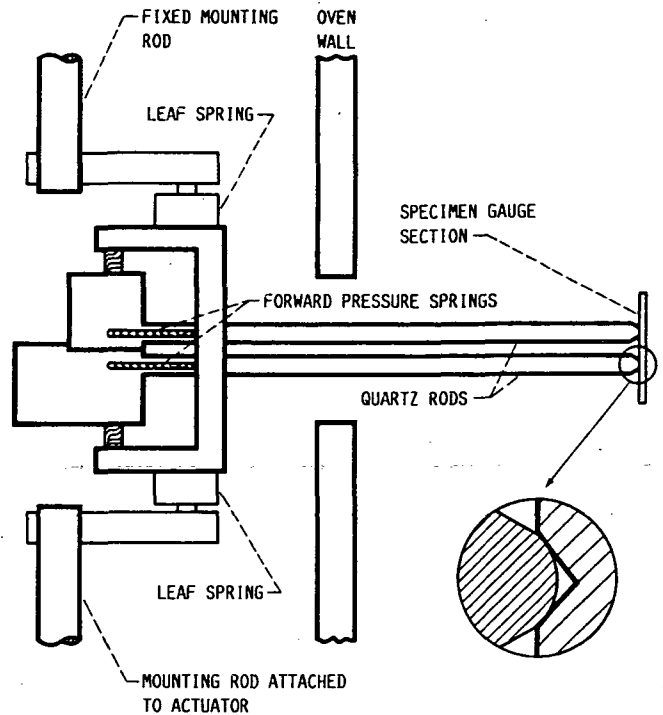
FIGURE 2. - SCHEMATIC OF LONGITUDINAL EXTENSOMETER AND DETAIL OF
ROD TIP AT SPECIMEN SURFACE DIVOT. (REF. 6.).

$$\Delta d = \frac{M_1 + M_2}{2} \frac{\lambda}{\text{SIN } \alpha}$$
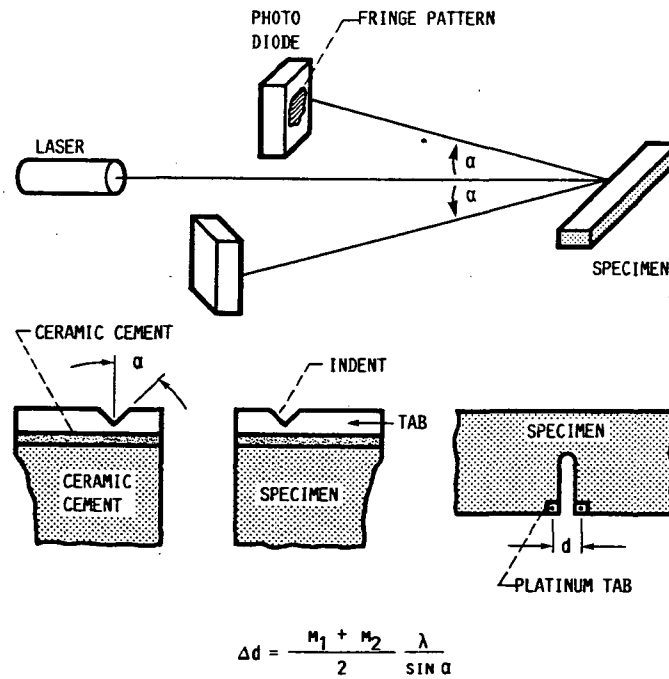
FIGURE 3. - SCHEMATICS OF LASER INTEFEROMETRIC STRAIN GAUGE.
(REF. 8.).

47
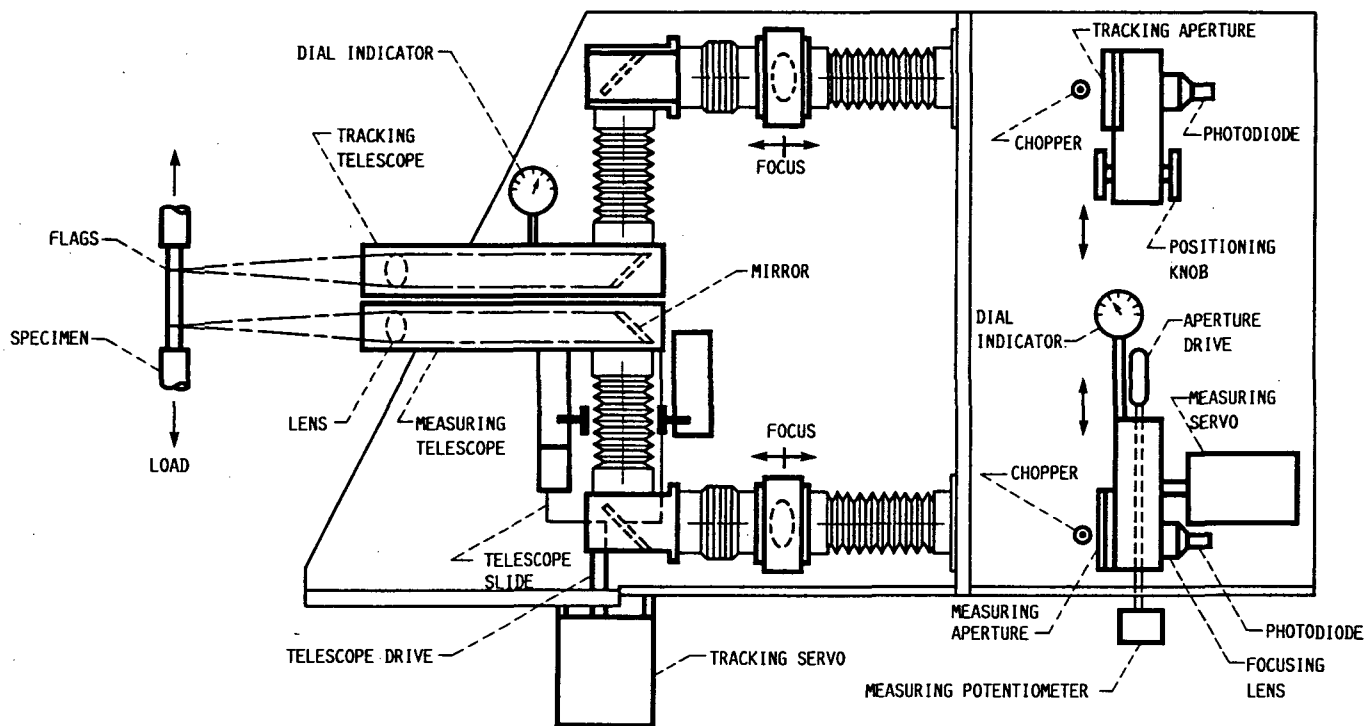
FIGURE 4. - OPTICAL STRAIN ANALYZER. (REF. 14.).
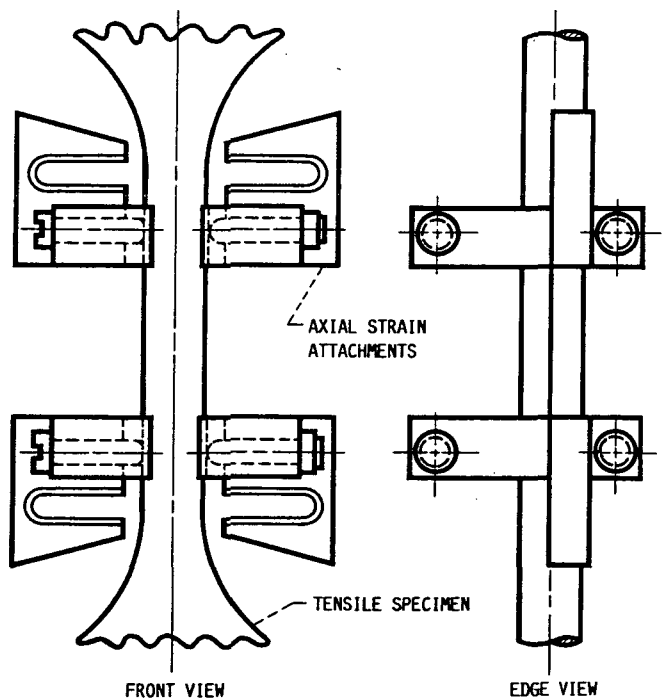
FIGURE 5. - STRAIN TARGET ATTACHMENT ON TENSILE SPECIMEN. (REF. 14.)
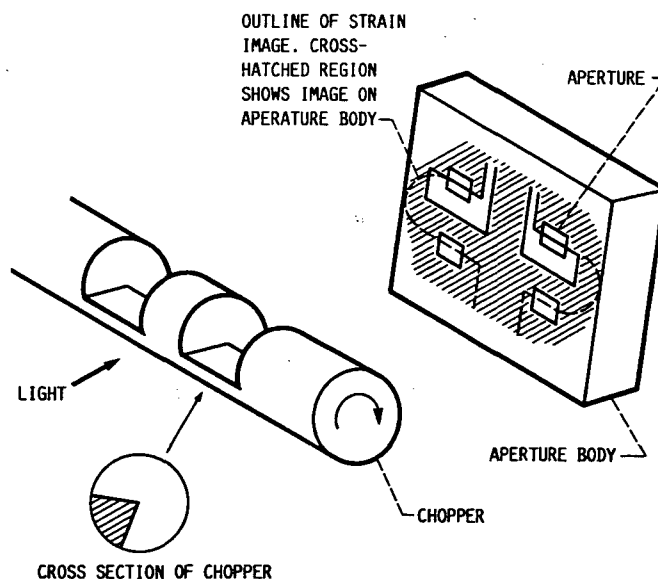
FIGURE 6. - SCHEMATIC SHOWING THE RELATIONSHIP OF THE CHOPPER TO APERTURES. (REF. 14.).
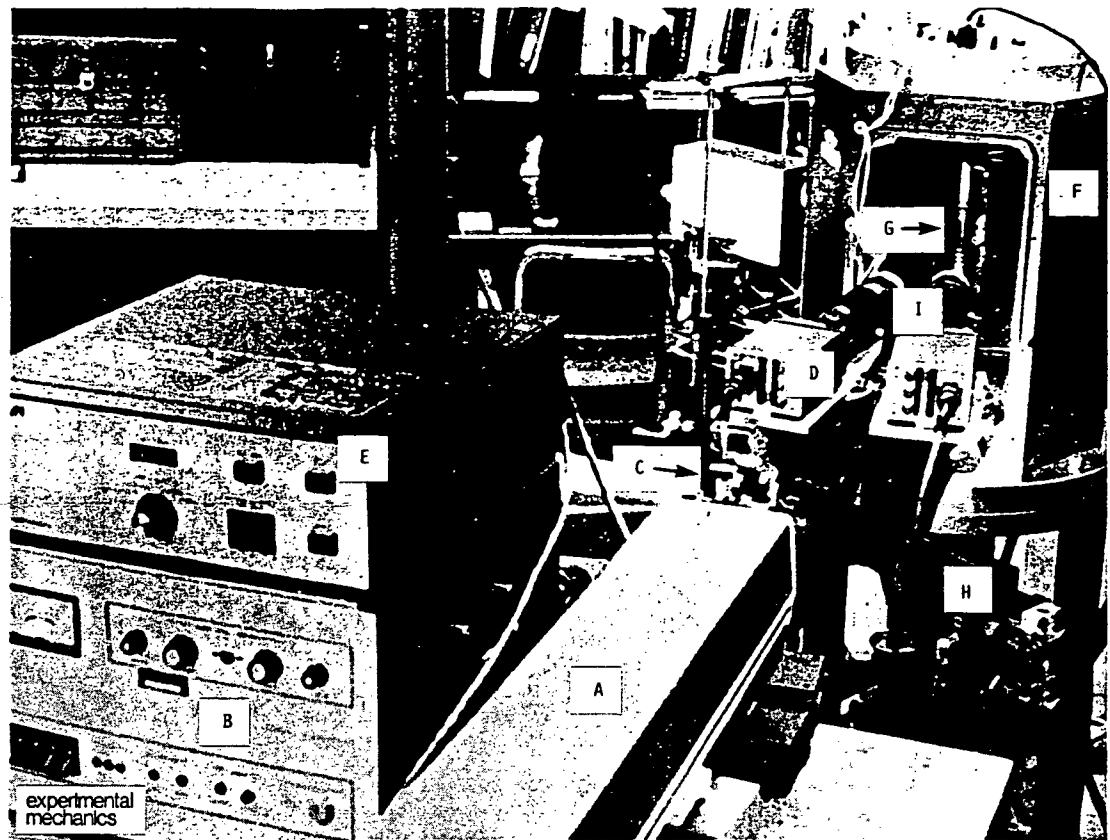
FIGURE 7. – EXPERIMENTAL SETUP: (A) LASER; (B) LASER POWER SUPPLY; (C) OPTICS FOR DIVIDING, SHAPING, AND DIRECTING LASER BEAM; (D) DIGITAL LINE SCAN TRACKER WITH LENS AND INTERFERENCE FILTER MOUNTED ON FRONT; (E) TRACKER CONTROLLER; (F) TEST CHAMBER WITH WINDOW REMOVED; (G) TEST SPECIMEN; (H) LOADING RAM; AND (I) INFRARED PYROMETER. (REF. 16.).
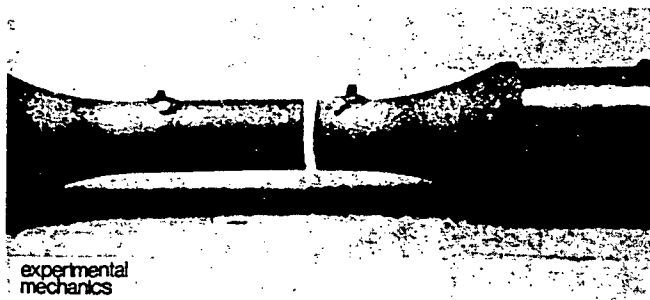
FIGURE 8. – FRACTURED ATJ(S) GRAPHITE TEST SPECIMEN SHOWING THE STRAIN-MEASUREMENT NODULES. (THE GAUGE DIAMETER IS 6.35 MM) (REF. 16.).

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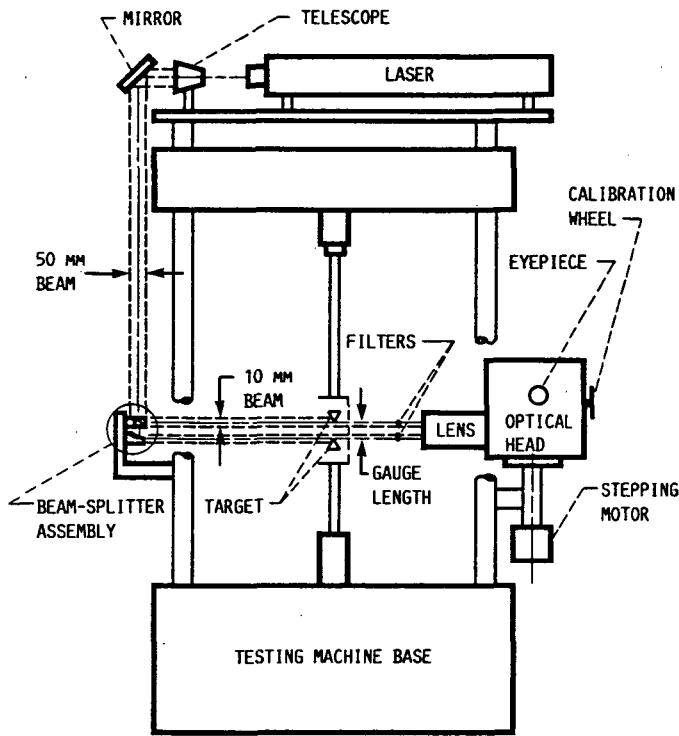
FIGURE 9. – ARRANGEMENT OF OPTICAL SYSTEM. (REF. 18.).
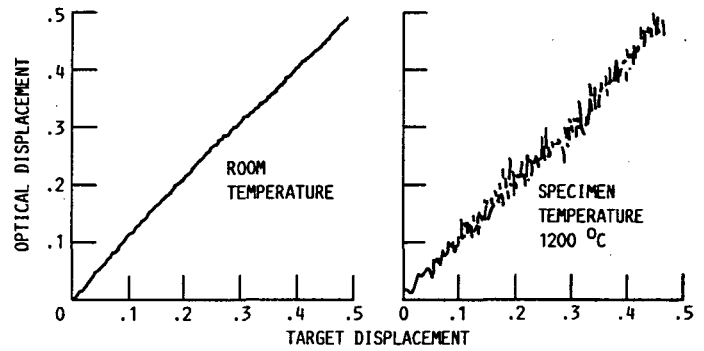
FIGURE 10. – EXPERIMENTAL RESULTS. (REF. 18.).
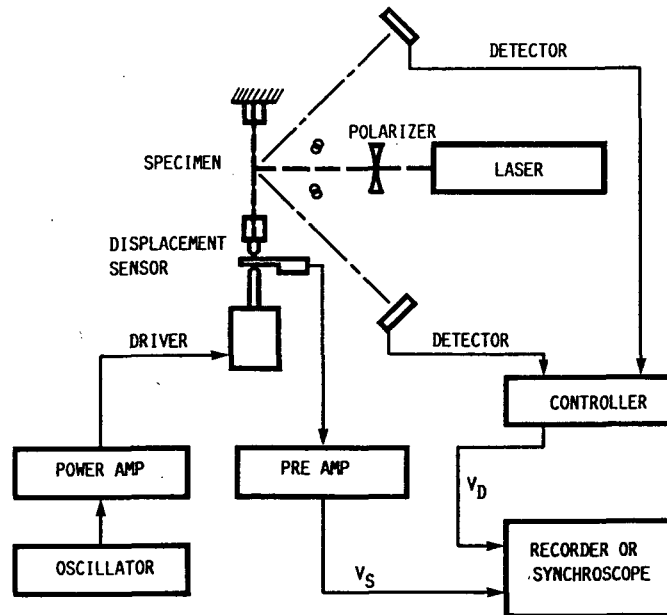
FIGURE 11. – FUNDAMENTAL ARRANGEMENT FOR MEASURING TENSILE STRAIN
USING LASER SPECKLE STRAIN GAUGE. (REF. 64.).

50
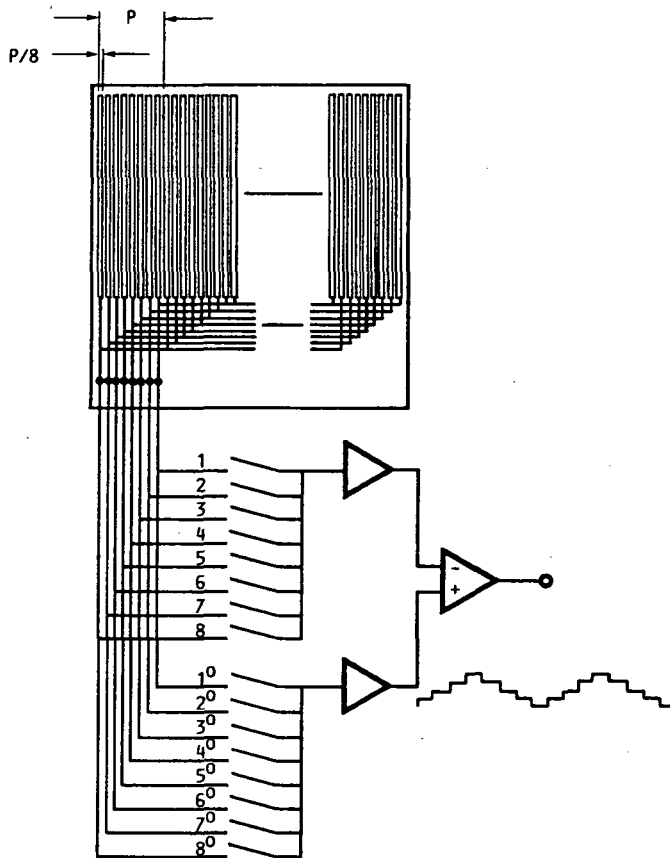
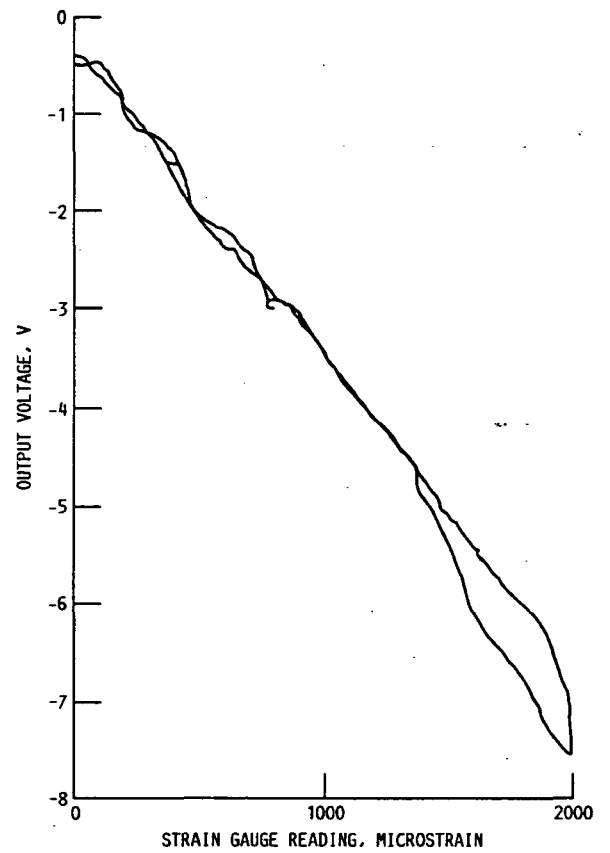FIGURE 12. – GEOMETRY OF PHOTODIODE ARRAY AND ELECTRONIC INTER-
CONNECTIONS. (REF. 64.).

FIGURE 13. – DIFFERENTIAL VOLTAGE VERSUS OUTPUT OF A
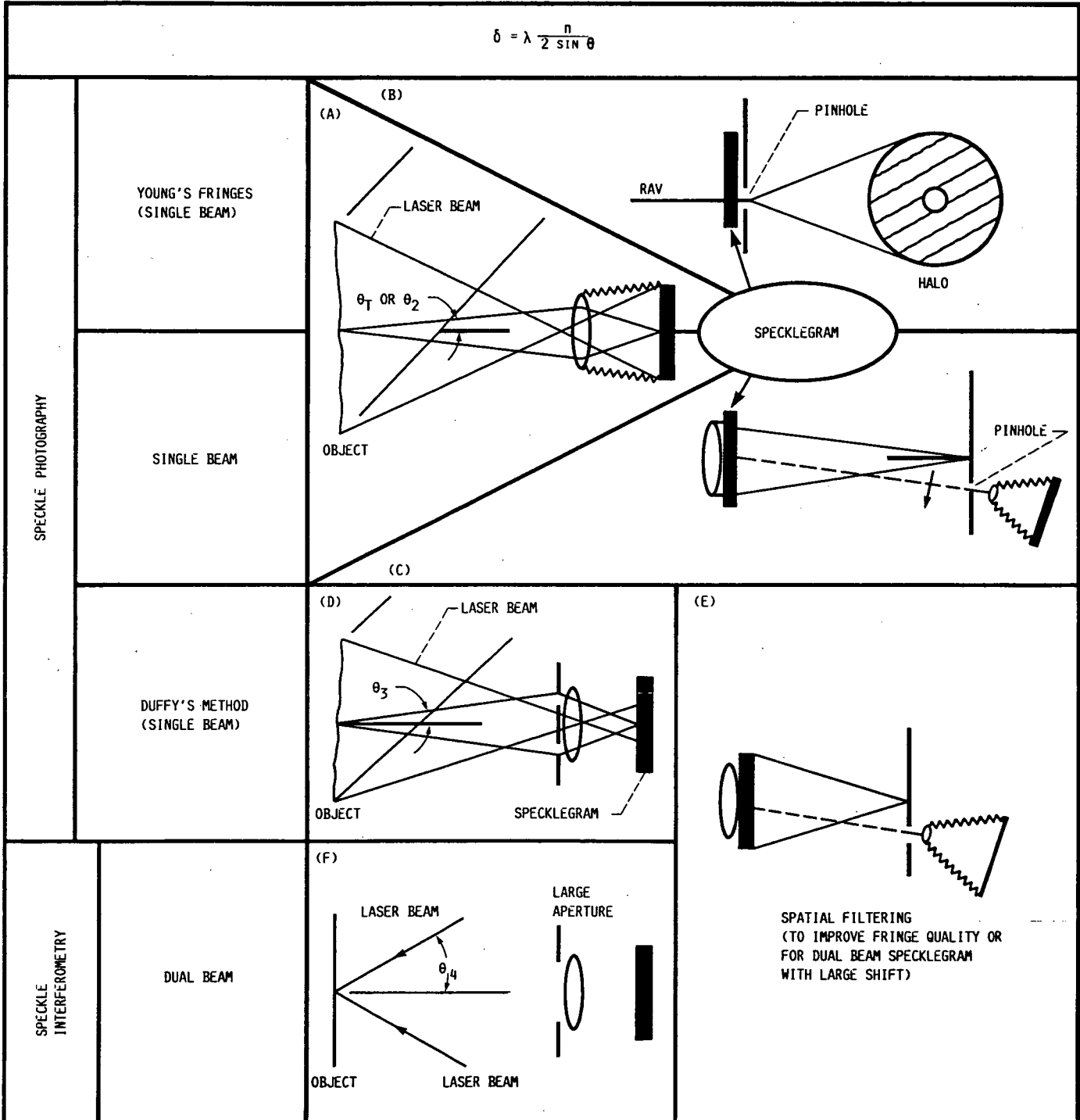RESISTANCE STRAIN GAUGE. (REF. 64.).

FIGURE 14. - FOUR METHODS TO PRODUCE AND ANALYZE IN-PLANE DISPLACEMENT FRINGES. (REF. 19.).
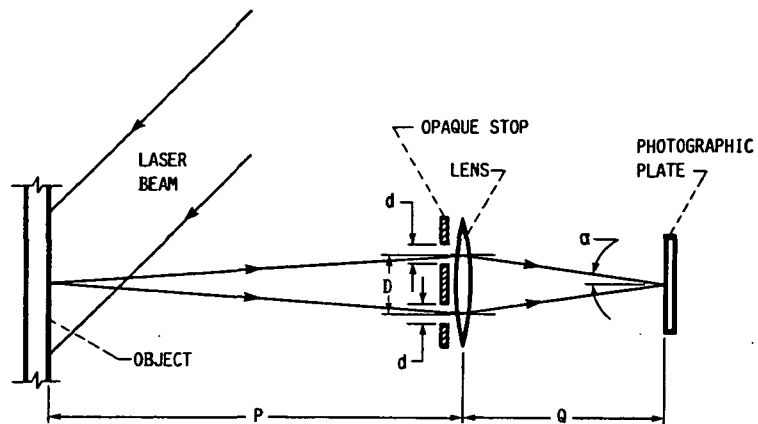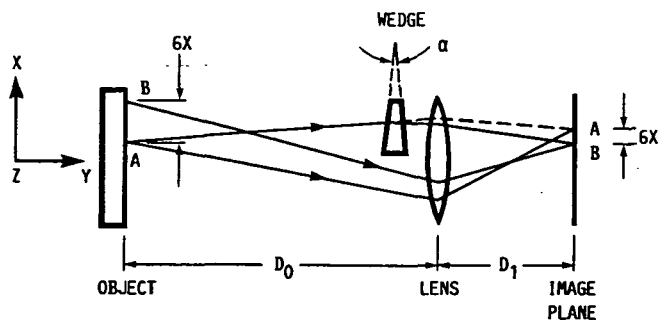
FIGURE 15. - SCHEMATIC OF DOUBLE APERTURE CAMERA.

FIGURE 16. - IMAGING DETAIL OF THE IMAGE SHEARING CAMERA. (REF. 37.).

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Report Documentation Page

1. Report No.	2. Government Accession No.	3. Recipient's Catalog No.
NASA CR-179637		

4. Title and Subtitle	5. Report Date
Optical Strain Measuring Techniques for High Temperature Tensile Testing	June 1987
	6. Performing Organization Code

7. Author(s)	8. Performing Organization Report No.
John Z. Gyekenyesi and John H. Hemann	None

9. Performing Organization Name and Address	10. Work Unit No.
	506-43-11
Cleveland State University	11. Contract or Grant No.
Department of Civil Engineering	
Cleveland, Ohio 44115	NAG 3-749

12. Sponsoring Agency Name and Address	13. Type of Report and Period Covered
National Aeronautics and Space Administration	Contractor Report Final
Lewis Research Center	14. Sponsoring Agency Code
Cleveland, Ohio 44135	

15. Supplementary Notes

Project Manager, Frances I. Hurwitz, Materials Division, NASA Lewis Research Center.

16. Abstract

A number of optical techniques used for the analysis if in-plane displacements or strains are reviewed. The application would be for the high temperature, approximately 1430 °C (2600 °F), tensile testing of ceramic composites in an oxidizing atmosphere. General descriptions of the various techniques and specifics such as gauge lengths and sensitivities are noted. Also, possible problems with the use of each method in the given application are discussed.

17. Key Words (Suggested by Author(s))	18. Distribution Statement
High temperature testing; Optical strain gage; Tensile testing; Ceramic matrix composites	Unclassified - unlimited STAR Category 35

19. Security Classif. (of this report)	20. Security Classif. (of this page)	21. No of pages	22. Price*
Unclassified	Unclassified	54	A04

National Aeronautics and
Space Administration

Lewis Research Center
Cleveland, Ohio 44135

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