

# Highlights

- This is a review both on the response of olive to abiotic stresses and on new methods to improve crop performance
- The impact of stresses on the biennial olive cycle is first considered
- Then we summarized main morphological traits and physiological mechanisms relates to stress resistance
- Eventually we describe how the obtained knowledge is used to increase the crop performance

Understanding olive adaptation to abiotic stresses as a tool to increase 1 crop performance 2 3 4 José-Enrique Fernández 5 Irrigation and Crop Ecophysiology Group Instituto de Recursos Naturales y Agrobiología de Sevilla (IRNAS, CSIC) 6 7 Avenida de Reina Mercedes n.º 10, 41012 Seville, Spain 8 9 Author details: 10 Phone: +34 954 62 47 11 (ext. 175) fax: +34 954 62 40 02 11 E-mail address: jefer@irnase.csic.es 12 13 14 Review article 15 16 Keywords: 17 Crop management 18 Hydraulic functionality 19 20 Irrigation Photosynthesis 21 Somata 22 Transpiration 23 24 Water uptake Water productivity 25 26 27 This manuscript includes: List of contents 28 List of most used symbols and abbreviations 29 Text 30 9 Figures 31 2 Tables 32 33 Reviewed version, submitted to Environmental and Experimental Botany 34 35 December 1, 2013.

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75	Most used symbols and abbreviations			
76				
77	A	net CO <sub>2</sub> assimilation rate		
78	ABA	abscisic acid		
79	$C_{\mathrm{a}}$	ambient CO <sub>2</sub> concentration		
80	$C_{ m c}$	CO <sub>2</sub> concentration in the chloroplast		
81	$C_{\mathrm{i}}$	CO <sub>2</sub> concentration in the intercellular air spaces within the leaf		
82	$C_{ m s}$	CO <sub>2</sub> concentration next to the stomata		
83	$D_{\mathrm{a}}$	vapour pressure deficit of the air		
84	$D_{1-a}$	leaf-to-air vapour pressure deficit		
85	DI	deficit irrigation, deficit irrigated		
86	d.w.	dry weight		
87	$E_{\rm p}$	plant transpiration		
88	$E_{\rm s}$	soil evaporation		
89	EC	electrical conductivity		
90	$ET_{c}$	crop evapotranspiration		
91	ETo	potential evapotranspiration		
92	FI	full irrigation, fully irrigated		
93	f.w.	fresh weight		
94	$g_{ m b}$	boundary layer conductance		
95	$g_{ m c}$	cuticular conductance		
96	$G_{c}$	canopy conductance		
97	$g_{ m m}$	mesophyll conductance		
98	$g_{ m s}$	stomatal conductance		
99	gs-max	maximum stomatal conductance		
100	GMT	Greenwich mean time		
101	GSI	growing season index		
102	HR	hydraulic redistribution		
103	HS	period of high sensitivity to water stress		
104	$I_{\mathrm{P}}$	photosynthetic photon flux density		
105	IA	irrigation amount		
106	IN	irrigation needs		
107	$J_{\max}$	maximum rate of electron transport at saturating irradiance		
108	Kc	crop coefficient		

109	$k_1$	leaf-specific conductivity
110	$L_{\rm v}$	root length density
111	LA	leaf area
112	LFDI	low-frequency deficit irrigation
113	$N_{\rm a}$	nitrogen content per unit leaf area
114	Р	atmospheric pressure
115	Pe	air entry pressure
116	$P_{\rm eff}$	effective precipitation
117	$P_{50}$	xylem pressure at which 50% loss of hydraulic conductivity occurs
118	PAR	photosynthetically active radiation
119	PLC	percentage loss of conductivity
120	P-M	Penman-Monteith
121	<i>p</i> - <i>v</i>	pressure-volume
122	$R_{ m p}$	plant hydraulic resistance
123	r <sub>s</sub>	soil surface resistance
124	RDI	regulated deficit irrigation
125	RuBP	ribulose-1,5-bisphosphate
126	RUE	radiation use efficiency
127	RWC	relative water content
128	RWC <sub>tlp</sub>	relative water content at turgor loss point
129	$S_{\mathrm{D}}$	stomatal density
130	SAR	sodium adsorption ratio
131	SDI	sustained deficit irrigation
132	SHD	super-high-density
133	SLW	specific leaf weight
134	Ta	air temperature
135	<i>t</i> <sub>cw</sub>	cell wall thickness
136	$T_1$	leaf temperature
137	T <sub>s</sub>	soil temperature
138	TPU	triose phosphate utilization
139	UV-B	ultraviolet-B
140	V <sub>c-max</sub>	maximum carboxylation efficiency
141	VC	vulnerability curve
142	WAB	weeks after bloom

143	WP	water productivity
144	WUE	water use efficiency
145	WUE <sub>i</sub>	intrinsic water use efficiency
146	$\Delta \Psi$	gradient between soil and leaf water potential
147	Е	elastic modulus, modulus of elasticity
148	$\Psi_1$	leaf water potential
149	$\Psi_{\rm p}$	leaf turgor potential
150	$\Psi_{\rm pd}$	predawn leaf water potential
151	$\Psi_{\rm s}$	soil water potential
152	$\Psi_{\rm stem}$	midday stem water potential
153	$\Psi_{\rm tlp}$	leaf water potential at turgor loss, or bulk turgor loss point
154	$\Psi_{\rm x}$	xylem water potential
155	$\Psi_{\pi}$	leaf osmotic potential
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- **183 ABSTRACT**
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In this work we give an overview of both morphological characteristics and physiological 185 186 mechanisms responsible for the high adaptability of olive to harsh environments, and how 187 this knowledge is currently used to design new sustainable and efficient crop management practices. We first describe the biennial vegetative and reproductive cycle of olive, and 188 how these are affected by environmental conditions. Then we address main morphological, 189 190 functional and physiological traits of olive that may contribute to stress tolerance. We also 191 summarize innovative crop management practices that have been developed from our 192 understanding of the mechanisms of response to abiotic stresses.

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*Keywords:* crop management, hydraulic functionality, irrigation, photosynthesis, stomata,
transpiration, water uptake, water productivity

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#### 197 **1. Introduction**

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Olive has become a major crop in wide arid and semi-arid areas due to both its 199 capacity to grow and produce acceptable yields under harsh environmental conditions and 200 201 the demand for olive products, especially olive oil, which is considered by an increasing 202 number of consumers as a key ingredient for a healthy diet. In addition, olive has shown a 203 marked response to improved crop management practices. Both circumstances explain the 204 substantial increase, since the 1980's, in the number of research groups focussed on 205 understanding the biology of this species and its response to the environment, as well as in 206 using the acquired knowledge to improve crop management practices and to design new 207 cropping systems for more sustainable olive orchards. As a consequence, a substantial amount of information on olive biology and olive growing has been published in the last 208 209 decades. Main findings have been summarized in comprehensive reviews on biology and 210 physiology (Lavee, 1996; Connor and Fereres, 2005), response to environmental stimuli 211 (Bongi and Palliotti, 1994; Sanzani et al., 2012), water use and irrigation (Fernández and Moreno, 1999; Gucci et al., 2012a; Carr, 2013). Other reviews focus on particular aspects, 212 213 such as biology (Lavee, 1985, 1986; Fabbri and Benelli, 2000), drought stress (Xiloyannis et al., 1996), salinity stress (Gucci and Tattini, 1997; Ben-Gal, 2011), atmospheric 214 pollutants and ultraviolet-B (UV-B) radiation (Sebastiani et al., 2002). The aim of this 215 216 analysis is to highlight both the characteristics and the mechanisms responsible for the high adaptation of olive to harsh Mediterranean environments, and how this knowledge iscurrently used to improve sustainable crop management practices.

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#### 220 **2.** The olive biennial cycle

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Commercial olive belongs to Olea europaea L., subspecies sative. The growth and 222 reproductive cycle is biennial because flower induction occurs at summer, at the time of 223 endocarp sclerification (Fernández-Escobar et al. 1992), but flower initiation and 224 225 differentiation occurs during the next spring (Rallo and Cuevas, 2010). Following a period of winter dormancy, flower initiation occurs soon after bud burst, about two months before 226 flowering (Fig. 1). Some buds are initiated and some of those differentiate to produce 227 inflorescences. The crop load of the current year affects flower induction, by compounds 228 229 released from developing fruits that are translocated back to the buds. The inhibition of floral induction by fruit and seed growth contributes to alternate bearing, a typical feature 230 231 of olive. Years of intense fruiting ('on' years) tend to be followed by years of restricted flowering and reduced crop load ('off' years), causing the pattern of biennial flowering and 232 233 yield. During the 'on' year, the developing fruits limit vegetative growth of the current 234 year and flowering of the following year (Cuevas et al., 1994; Lavee, 1996). Results reported by Dag et al. (2010) suggest that flowering-site limitation, due to insufficient or 235 immature vegetative growth during the 'on' years is the primary factor inducing alternate 236 bearing in olive. Details on the phenological stages of olive are given in Sanz-Cortés et al. 237 238 (2002).

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242 In winter, during dormancy, air temperature  $(T_a)$  values of -7 -8 °C can cause damage to olive, although resistance to temperatures as low as -18 °C have been reported 243 244 (Sanzani et al., 2012). The threshold temperature below which frost damage occurs mostly 245 depends on cultivar, plant age, sanitary and nutritional status. In the spring, during active shoot growth, olive is very sensitive to frost injury, and can suffer damage even at 246 temperatures just below freezing, especially in tissues with high water content, such as the 247 apexes of young leaves. It has been reported that organ sensitivity to low temperatures is in 248 the order drupes > roots > new leaves > older leaves > twigs > buds (Fiorino and Mancuso, 249 250 2000; Graniti et al., 2011).

<sup>240</sup> *2.1. Shoot growth* 

After a period of winter dormancy, and when  $T_a$  is above 12 °C, shoot growth starts. 251 In the northern hemisphere this occurs in early spring. Shoot growth rate and leaf size are 252 cultivar-dependent and vary considerably according to plant age and vigour, and 253 254 environmental conditions. A seasonal sequential change is apparent in current-year shoot (Lavee, 1996). In mid-summer, when  $T_a > 30$  °C, vegetative growth decreases and new 255 leaves are progressively smaller. In autumn, following the reduction in  $T_a$ , a second period 256 of rapid growth may occur, when soil water is newly available. Shoot growth is affected by 257 crop load, since shoots and fruits compete for assimilates. In 'off' years, shoot growth rate 258 259 is usually more constant than in 'on' years (Rallo and Cuevas, 2010). Shoot growth rate 260 also depends on whether the bud from which the shoot originates is lateral or apical), and 261 on the parent shoot age (Castillo-Llangue and Rapoport, 2011).

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## FIGURE 1 about here

265 2.2. Flowering

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267 Olive blooms in spring, the exact date being related to the average daily  $T_{\rm a}$ experienced approximately two months before (Rallo and Cuevas, 2010). Flowers are born 268 on paniculate inflorescences of up to ~40 flowers each, which develop from buds in the 269 270 leaf axis of the previous-season shoot (Lavee, 1996; De la Rosa et al., 2000). Consequently, flower number is determined by both auxiliary buds which differentiate into 271 272 inflorescences and flower number per inflorescence. Subsequent changes from axillary bud to blooming inflorescence requires 2 to 3 months of growth and development, including 273 274 elongation and branching of inflorescence axis, and formation and development of 275 individual flowers (Rapoport et al., 2012). Olive inflorescences bear a mixture of 276 hermaphrodite (perfect) and functionally staminate (imperfect) flowers due to pistil abortion (Reale et al., 2009). Imperfect flowers do not produce fruit. The proportion of 277 imperfect flowers is cultivar-dependent (Rallo and Fernández-Escobar, 1985; Rosati et al., 278 2011) and it is affected by water availability and nutritional status (Uriu, 1960). Perfect 279 280 flowers contain four ovules, two in each of two locules and are short-living. Pollen is produced in abundance over 5 days and individual stigmas remain receptive for 2 days. 281 Flowering in individual trees lasts 10 days and in orchards for 20 days. The transformation 282 of an olive ovary into a fruit requires, apart from fertilization, the development of a seed 283 from at least one of the four ovules present in the ovary. Fruit set at 2 to 3 weeks after 284

flowering may account for 10 to 15% of total flowers, but it decreases, to 7 to 10% in the 285 following 4 to 5 weeks, i.e. 6 to 7 weeks after bloom (WAB). In years of heavy flowering, 286 a fruit set of 1 to 2% can be adequate for a good commercial yield, 50% of flowers can be 287 removed without affecting final fruit number (Lavee, 1996). Some ovaries develop 288 parthenocarpically, i.e. without fertilization. The resulting fruits, named shotberries, are 289 smaller and commercially unimportant because most abort quickly and few persist until 290 harvest (Rapoport, 2010). Pollination is hindered by strong winds and rain, and may also 291 suffer from high  $T_a$  or hot winds that desiccate pollen and stigmas (Connor and Fereres, 292 293 2005; Koubouris et al., 2009). Flowering is also affected by endogenous conditions. Ulger et al. (2004) reported that high levels of gibberellic acid GA<sub>3</sub> had an inhibitory effect on 294 295 floral formation during the induction and initiation periods, and that high concentrations of gibberellic acid GA<sub>4</sub>, abscisic acid (ABA) and cytokinins may have a positive effect on 296 297 flower formation during the induction and initiation periods.

298 The effect of water deficit at different times from winter dormancy until flowering, 299 and also at the time of flowering and initial fruit set, was studied in 3-year-old 'Picual' 300 olive by Rapoport et al. (2012). Water deficit during winter dormancy had no effect on 301 inflorescence and flower formation. During the period of inflorescence formation, water 302 deficit caused significant reductions in flowering parameters. Water deficit during the floral development period caused lesser reductions in flowering parameters but hampered 303 the pollination and fertilization processes. Water deficit during flowering and initial fruit 304 set reduced pollination by hindering flower opening. Some compensation in fruit size 305 occurred when the deficit treatments resulted in lower fruit number, but it was insufficient 306 for maintaining full fruit production. Typical olive adaptive responses and detrimental 307 effects of water deficit during the pre-flowering and flowering periods were described by 308 Pierantozzi et al. (2013). Both flowering and fruit set are strongly affected by  $T_a$  (Sanzani 309 310 et al., 2012), so that olive flowering date is a reliable indicator of climatic warming (Osborne et al., 2000; Bonofiglio et al., 2009). The effect of  $T_a$  on flowering, however, is 311 not clear. Temperatures between 2-4 °C and 15.5-19 °C were reported by Denney and 312 McEachern (1983) as providing an optimum balance between the chilling signal 313 314 (vernalization) that releases induced buds for further development and the warm conditions that supports the associated growth, as higher temperatures reverse the chilling effect 315 (devernalization). Chilling requirement is not absolute because olive flowers and produces 316 fruits in various subtropical locations where vernalization conditions (as defined above), do 317 318 not occur (Connor and Fereres, 2005; Searles et al., 2011). Yields are usually low in areas with  $T_a$  above olive requirements. Ayerza and Sibbet (2001) evaluated the suitability of new sites for olive production in Argentina, where the maximum number of vernalizing days is 110, while in Spain or Italy 150 vernalizing days per year are common. They concluded that in Argentina and in other olive expanding areas, greater damage was produced due to high  $T_a$  at flowering more than by low  $T_a$ . A common practice in that region is indeed to suspend irrigation during the winter months, because water stress promotes flowering once irrigation resumes in spring.

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#### 327 2.3. Fruit development

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329 Olive is a drupe consisting of fleshy pericarp (pulp) and woody endocarp (stone) that encloses a single seed. The pericarp has an outer epicarp composed of a layer of small 330 331 cells rich in chloroplasts, and an inner mesocarp composed of parenchymatous cells rich in oil, the size of which increases radially from outside to inside (Sánchez, 1994). Olive oil is 332 333 present in both mesocarp and seed. Part of the oil present in the mesocarp is imported from other plant organs, whereas the rest is formed *in situ*, due to fruit CO<sub>2</sub> assimilation. Oil in 334 335 the seed is imported, and used for nourishing the embryo during the initial stages of 336 germination. The oil in the mesocarp is for attracting animals, which then contributes to seed dissemination (Sánchez 1994). Mesocarp volume is important for oil production, 337 since this tissue is where up to 98% of the oil accumulates. The oil content of olives can 338 reach over 30% fresh weight (f.w.) at the end of ripening period. 339

Most of the endocarp and mesocarp cells are produced between 4 and 10 WAB 340 period (Rallo and Rapoport, 2001; Rapoport, 2010). From that time until fruit maturity, 341 considerable cell expansion occurs, and an additional 10% to 40% of mesocarp cells may 342 still be produced, depending on cultivar. During the first half of the developmental period 343 the fruits increase their weight at more or less linear rates, so that at  $\sim 25$  WAB they reach 344 final size (Fig. 1). Ninety per cent of the endocarp growth occurs by 8 WAB (Rapoport et 345 al., 2004), and then cells become highly lignified in contrast to the basically parenchymatic 346 oil-storing cells of the mesocarp. Water deficit at the period of 4 to 10 WAB might highly 347 348 affect both cell number and cell size (Rapoport et al., 2004; Gucci et al., 2009). Hammami et al. (2011) reported that excessive water stress in the first 8 WAB may lead to reduce cell 349 number in olive fruits. Thus the final fruit f.w. and volume can be reduced if water supplies 350 are not enough at that period of high sensitivity of the olive fruit to water stress (Fig. 1). 351 The effect of water availability on endocarp development was further investigated by 352

Hammami et al. (2013). Maximum mesocarp-to-endocarp ratio is an important feature for
olive fruit quality for both table consumption and oil production. Irrigation increases the
mesocarp-to-endocarp ratio when compared with rain-fed trees (d'Andria et al., 2004;
Gómez-Rico et al., 2007; Lavee et al., 2007), but this ratio is not affected much at mild
water stress (Gucci et al., 2009; Lavee et al., 2007).

Oil accumulation begins from ca. 8 WAB. Oil accumulation in the seed is relatively 358 fast and is completed in about 10 weeks. In the pulp the oil content increases more slowly 359 and takes some 20 weeks or more to reach a plateau (Lavee and Wodner, 1991). The oil 360 361 accumulation pattern changes considerably under stressing conditions. The mesocarp is more responsive to water deficit than the endocarp. Gucci et al. (2009) reported that both 362 363 the fruit f.w. and dry weight (d.w.) responded to water status, but f.w. was more sensitive, 364 for both endocarp and mesocarp. Both fruit size and oil content in the mesocarp were 365 affected by crop load. High crop loads decreased fruit f.w. at harvest in fully irrigated (FI) 366 and deficit irrigated (DI) trees, but not in severely stressed olive trees (Gucci et al., 2007). 367 This may explain why irrigation affects fruit size differently in 'on' and 'off' years (Moriana et al., 2003; Lavee and Wonder, 2004). The ripening process, characterized by a 368 369 change in the colour of the fruit, starts ca. 30 WAB, when the rate of oil accumulation is 370 reaching a plateau (Fig 1).

The importance of sunlight irradiance for olive production is long known. Ortega-371 Nieto (1962) reported greater oil content in illuminated than in shaded fruits. Recently, 372 Gómez-del-Campo and García (2012) reported that fruits from the illuminated canopy 373 areas produced stable oil, rich in phenols saturated fatty acids. Knowledge on the 374 375 accumulation of photosynthates and their redistribution within the plant are crucial for developing good pruning practices in olive orchards (Gucci and Cantini, 2000), as well as 376 377 for designing new olive growing systems such as hedgerow olive orchards with high plant 378 densities, also called super-high-density (SHD) orchards (Rius and Lacarte, 2010).

Early frosts in autumn, before harvesting, can dehydrate the drupes and cause skin 379 shrivelling (-0.4 °C), permanent fruit damage, fruit drop (-1.7 °C), and fruit freezing (-3 °C) 380 (Sanzani et al., 2012). Damaged fruit parts are frequently colonized by pathogens, which 381 382 penalizes oil quality. However, slight frost damage can increase oil extractability, because fruit water content decreases. Water stress during fruit development affects ripening date, 383 thus favouring early harvesting and minimizing risk of frost damage. Contrasting results of 384 the effect of water stress on ripening date, however, have been reported. Motilva et al. 385 386 (2000), Berenguer et al. (2006) and Gucci et al. (2007) showed that ripening was delayed by irrigation, whereas irrigation caused earlier ripening in other circumstances (MoralesSillero et al., 2013; García et al., 2013).

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### 390 *3.* Morphological adaptations to abiotic stresses

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The high capacity of olive to grow under harsh conditions is due to morphological characteristics as well as to physiological mechanisms, related with escape, avoidance and tolerance components of stress resistance. In this section, we address the morphological adaptations olive has developed to survive and yield under 'limiting' conditions. Main physiological mechanisms related to stress resistance are detailed in the next section.

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398 *3.1. The root system* 

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400 The olive root system is adapted to scarce and intermittent rainfall events typical of 401 Mediterranean areas. A large root portion, in fact, grows, more or less, parallel to soil surface, thus exploring top soil layers (Fernández et al., 1991; Searles et al., 2009). In 402 403 aerated soils of light texture, however, olive roots may reach depths of 6-7 m (Lavee, 404 1996). Olive roots are sensitive to hypoxia, although olive root system can adapt to heavy, 405 unaerated soils by developing a shallow and wide root system (Lavee, 1996). In dual soils, 406 characterized by sandy top layer and clayey bottom layer of high resistance to penetration, 407 roots may only explore top layer, and penetrate deeper layers due to soil cracks and favourable aeration when soil dries (Diaz-Espejo et al., 2012). For olive trees with 408 409 localized irrigation, the greatest root length densities ( $L_v$ ) of fine ( $\emptyset < 0.5$  mm), active 410 roots, are found in wetted soil volumes close to the drippers, with a favourable balance between air and water for root growing (Fernández et al., 1991; Searles et al., 2009). For 411 412 rain-fed trees, the greatest  $L_v$  and root activity values are usually found at less than 0.5-0.6 m from the trunk and between 0.15-1.0 m in depth (Abd-El-Rahman et al., 1966; 413 414 Fernández et al., 1991). The high concentration of active roots in superficial soil volumes 415 close to the trunk increases the efficiency of the olive tree in absorbing rainfall water that runs down the stem (Gómez et al., 2001). 416

The capacity of olive to take up water and nutrients not only depends on root distribution, but also on root growth dynamics and activity. Sap flow methods are currently used to quantify both absolute values and the dynamics of water uptake by single roots (Moreno et al., 1996; Fernández et al., 2001; Nadezhdina et al., 2007) (Section 4.1.2).

Fernández et al. (1992) evaluated the effect of irrigation on olive root growth and activity. 421 They showed that irrigation may shorten the period for orchard establishment, and deeply 422 influences relations between the above-grown and the below-ground tissues. The growth 423 424 dynamics of olive roots also depends on sink-source competition, which establishes between aerial and subterranean organs throughout the year (Celano et al., 1998). Water 425 supply, tree age, plant density and soil characteristics greatly affect the root/canopy ratio. 426 Rain-fed olive trees usually show greater root/canopy ratios than irrigated trees, since they 427 have to explore larger soil volumes to collect similar water and nutrient amounts (Celano et 428 429 al., 1999; Fernández et al., 1991, 1992). The capacity of the olive tree to explore big soil volumes can be markedly curtailed both by the soil and tree characteristics conditions and 430 431 the orchard design and management (Fernández et al. 2008a; Diaz-Espejo et al., 2012).

An example of root 'plasticity' in olive to adapt to soil conditions is given in 432 433 Rewald et al. (2011a). They evaluated salt tolerance of 'Barnea', 'Arbequina' and 'Proline', and reported that fine roots of 'Barnea' trees irrigated with saline water 434 (electrical conductivity,  $EC = 7.5 \text{ dS m}^{-1}$ ) increased specific conductivity due to the 435 development of high conduit diameter and root biomass. Additional results on sap flow 436 and carbon allocation (Rewald et al. 2011b) show that under moderate salinity, the tolerant 437 'Barnea' was to sustain higher fine root biomass and root sap flow density than 'Proline' 438 trees. Soil temperature  $(T_s)$  also influences root functioning. In most olive growing areas, 439 low  $T_s$  at winter may induce tree water deficit even at optimal water supply. In an 440 experiment with FI 'Picual' potted saplings exposed to  $T_{\rm s} < 10$  °C, both the leaf water 441 potential ( $\Psi_1$ ) and the stem water potential ( $\Psi_{stem}$ ) decreased, and root hydraulic resistance 442 increased. At  $T_s < 6.4$  °C, stomatal conductance ( $g_s$ ) also decreased. The authors speculated 443 with these effects being due to temperature-driven changes in ABA, membrane 444 permeability, enzymatic activity and water viscosity (Pavel and Fereres, 1998). 445

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447 *3.2. The stem* 

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The bark and wood of olive stem may differ greatly depending on environmental conditions. Under dry conditions stem develops a thick cork layer covering the living bark tissues, thus protecting against sunburning. In mature, rain-fed 'Manzanilla' trees bark thickness 6-8 mm was detected, of which the outer 3-4 mm consisted of death tissues. Below the bark there is the phloem, the cambium, and the xylem. The sapwood, i.e. the outer part of the xylem through which water flows from roots to leaves, shows high 455 azimuthal variability, ranging from 12 mm to 53 mm in the same tree (Fernández et al., 2006a, Giorio and Giorio, 2003; Nadezhdina et al., 2007). Radial sap flow profiles within 456 the same tree have also been reported to change greatly depending on water stress. When 457 458 the stress increases, greater flows are recorded deeper into the xylem (Fernández et al., 459 2001). The authors hypothesized that both stomatal control in young leaves and embolism within the outer xylem vessels were responsible for the loss of flow in the xylem vessels of 460 the outer annuli. Nadezhdina et al. (2007) also reported great radial changes on sap flow 461 rate in olive trunks, and hypothesized that they reflects a vertical distribution of water 462 463 uptake that varies with water availability at different soil layers.

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465 *3.3. The leaf* 

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467 The olive leaf is hypostomatous, i.e. stomata occur on abaxial leaf surface. This is typical of plants growing in dry and hot areas (Hetherington and Woodward, 2003). Leaf is 468 469 also homobaric, i.e. displays a uniform stomatal distribution (Marchi et al., 2008). In the adaxial surface the epidermis is covered by a waxy cuticle. Palisade parenchyma usually 470 471 consists of two- three highly-packed layers of elongated cells, which are interspaced by 472 tricosclereids (Fig. 2). Spongy mesophyll anatomy greatly depends on leaf water status 473 (Ehrenberger et al., 2012). Leaves suffering from water deficit display palisade-like cells just below the abaxial epidermis (bifacial-like leaves) (Chartzoulakis et al., 1999; Bacelar 474 475 et al., 2004).

In the lower, abaxial surface of the leaf there are the stomata hidden by numerous 476 trichomes, thus limiting water loss. Well-developed trichome layer may also increase 477 water-use efficiency through the increase in leaf boundary-layer resistance (Pallioti et al., 478 1994). Hairy abaxial surface limits sunlight absorption: absorption of incident 479 480 photosynthetically active radiation (PAR) in 'Manzanilla' leaves is 97% or 63% for adaxial and abaxial surface, respectively (Diaz-Espejo, 2000). Olive leaves display 481 paraheliotropism, i.e. leaf movements aimed reduce light interception and then 482 photoinhibition (Schwabe and Lionakis, 1996; Natali et al., 1999; Werner et al., 2002). The 483 484 small size of olive leaves also contributes to high adaptation to atmospheric demand, e.g., vapour pressure deficit of the air  $(D_a)$  being the main driving variable for plant 485 transpiration  $(E_p)$  (Tognetti et al., 2009; Diaz-Espejo et al., 2012) This explains the 486 effective stomatal control on  $E_p$  usually detected in olive (Section 4.3). Leaf dehydration is 487 488 also limited by a negligible cuticular conductance  $(g_c)$ . Our measurements of  $g_c$  in leaves of 489 'Arbequina' showed that  $g_c$  ranged from 1 to 3 µmol m<sup>-2</sup> s<sup>-1</sup>, whereas  $g_s$  was 300 µmol m<sup>-2</sup> 490 s<sup>-1</sup>. This confirmed negligible  $g_c$  values due to waterproof capacity of olive leaf cuticle 491 (Fernández and Moreno, 1999; Connor and Fereres, 2005).

In olive leaves may be up to 3-year-old. Aging modifies leaf characteristics and 492 response to environmental stimuli. Leaf thickness, total chlorophyll concentration, and 493 photosynthetic capacity increases during leaf development (Marchi et al., 2008). Olive 494 leaves become fully expanded usually in 3-4 weeks. A great proportion of stomata are not 495 fully developed prior the leaf reaches 50% of final size (Lavee, 1996; Marchi et al., 2008). 496 497 Bongi et al. (1987) reported an increase in A over first two months of leaf life, a plateau from 2 to11-13 months, and decreases of ~50% when the leaf was 2-year-old. Marchi at 498 al. (2005) observed that net daily A was negative in young expanding leaves, and leaves 499 became source leaves when the size was approximately at 30% of the size at full 500 development. 501

502 Environmental conditions during development also have marked influence on olive 503 leaf features. Leaves developed under drought usually have more but smaller stomata than 504 leaves under well-watered conditions (Larcher, 1995). They also have higher specific leaf 505 weight (SLW), as a consequence of increased density and thickness (Centritto, 2002). The 506 greater leaf tissue density may contribute to drought tolerance, because of greater 507 resistance to physical damage driven by desiccation (Mediavilla et al., 2001). Similar 508 results have been reported by Boughlleb and Hajlaoui (2011).

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FIGURE 2 about here

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## 512 4. Physiological adaptations to abiotic stresses

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514 Main functional and physiological mechanisms of adaptation to environmental constrains of Mediterranean climate in olive have been summarised in Figure 3, which 515 includes equations to estimate  $E_p$ . Equation 1 quantifies  $E_p$  at daily central hours, when 516 the transpiration rate is relatively constant, i.e. from 09:00 to 15:00 Greenwich mean time 517 (GMT) for olive growing in typical Mediterranean areas. In this equation,  $\Psi_s$  is the 518 'effective' soil water potential at the root surface and  $\Psi_1$  is the 'effective' leaf water 519 potential for the whole canopy (Jones, 1983). The equation shows that a minimum  $\Psi_s$  -  $\Psi_1$ 520 gradient  $(\Delta \Psi)$  must be achieved for water to flow from roots to leaves, thus allowing 521

522 plant transpiration. During soil drying  $\Delta \Psi$  may reach a threshold value for inducing embolism (Tyree and Sperry 1989). We prefer refer as to threshold value for the loss of 523 hydraulic conductance, since the increase in the plant hydraulic resistance  $(R_p)$  is not 524 merely due to increased number of embolized xylem vessels. The effect of water stress on 525 526 other features involved in plant hydraulic functionality, such as aquaporins, is also significant (Secchi et al., 2007). Estimating  $\Psi_s$  is difficult. When water is homogeneously 527 distributed in the soil  $\Psi_s$  is assumed similar to pre-dawn water potential measured in basal 528 529 leaves  $(\Psi_{pd})$ . This assumption, however, is not true when water is not heterogeneously distributed in the rhisozphere, e.g., in olive under localized irrigation:  $\Psi_{pd}$  values are 530 usually biased towards the wettest part of the root zone (Jones, 1983).  $\Psi_1$  is determined by 531 532 integrating leaf water potentials of sunlit and shaded leaves, following estimate of both types of leaves in the canopy (Moreshet et al., 1990; Diaz-Espejo et al., 2002). 533

Equation 2 shown in Fig. 3 links  $E_p$  with canopy conductance ( $G_c$ ), leaf-to-air 534 535 vapour pressure deficit  $(D_{1-a})$  and atmospheric pressure (P). It can be used to estimate leaf transpiration, just replacing  $G_c$  with  $g_s$ . Both conductances strongly depends on stomatal 536 control, an effective mechanism to withstand drought operating in olive as well as in other 537 plants inhabiting arid and semi-arid areas. Under water stress, plants minimize the loss of 538 539 hydraulic conductivity by closing stomata. This helps the xylem water potential ( $\Psi_x$ ) to remain above the safety threshold for loss of hydraulic conductance. Equations 1 and 2 540 541 illustrate that  $g_s$ ,  $\Psi_x$  and  $R_p$  are mutually influenced and relate with  $E_p$ . The link between 542 these variables, together with their feedback loops and feed-forward regulations is still 543 matter of debate (Buckley 2005). Nonetheless, here we summarize main mechanisms that relate with these variables and that confer to olive a high capability to keep  $\Psi_x$  above safe 544 545 limits. Comprehensive analyses of the effect of above mentioned mechanisms operating in olive have been given in Tognetti et al. (2009) and Diaz-Espejo et al. (2012). 546

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- 550 4.1. Water uptake from drying soils
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The pressure-volume (p-v) curve relates  $\Psi_1$  vs. water volume in drying leaves. From the analysis of p-v curves we can derive six key leaf parameters related with stress tolerance (Barlett et al., 2012). One relevant parameter is leaf water potential at turgor loss,

FIGURE 3 about here

or at bulk turgor loss point ( $\Psi_{tlp}$ , MPa), classically used to assess drought tolerance. Plants 555 with low  $\Psi_{tlp}$  tend to maintain  $g_s$ , hydraulic conductance, photosynthetic gas exchange and 556 growth as the soil dries.  $\Psi_{tlp}$  defines the permanent wilting point. For many species the 557 permanent wilting point occurs at ~  $\Psi_s$  = -1.5 MPa (Veihmeyer and Hendrickson, 1928). In 558 olive, however, this value ranges from  $\sim$  -2.5 MPa (Xiloyannis et al., 1996; Dichio et al., 559 2003) to ~-3.5 MPa (Lo Gullo and Salleo, 1988; Dichio et al., 2005). However, olive may 560 561 transpire and photosynthesize at  $\Psi_{tlp}$  of -5.3 MPa (Perez-Martin et al., 2009) and even of -562 8.0 MPa (Moriana et al., 2003). This conforms to well-known capacity of olive to take up 563 water from drying soils (Fernández and Moreno, 1999; Connor and Fereres, 2005, see 564 below for details).

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#### 566 *4.1.1. Osmotic adjustment and elastic module*

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The leaf water potential depends on the turgor  $(\Psi_{\rm P})$  and osmotic potentials  $(\Psi_{\pi})$ , 568 being  $\Psi_1 = \Psi_P - \Psi_{\pi}$ . Time course of  $\Psi_{\pi}$  under increasing water stress shows that olive is 569 capable of large osmotic adjustment, leading to high values of  $\Delta \Psi$  (Eq. 1, Fig. 3). Osmotic 570 adjustment must not be confused with the passive (i.e. driven by tissue dehydration) 571 572 increase in solute concentrations under increasing water stress or salinization. Active osmotic adjustment occurs via net accumulation of solutes to decrease  $\Psi_{\pi}$  (Section 4.5). In 573 574 an experiment with 2-year-old 'Coratina' trees, Dichio et al. (2005) reported, for severely 575 stressed trees ( $\Psi_{pd}$  = -5.35 MPa), that osmotic adjustment ranged from 2.4 MPa at 05.00 h to 3.8 MPa at 18.00 h. Previously, Dichio et al. (2003) had reported that leaf osmotic 576 potentials at full turgor and at turgor loss decreased from -2.06  $\pm$  0.01 MPa and -3.07  $\pm$ 577 0.16 MPa in controls to -2.81  $\pm$  0.03 MPa and -3.85  $\pm$  0.12 MPa in the most stressed 578 plants. Dell'Amico et al. (2012) evaluated the effect of increased water stress at mid-579 summer (between HS2 and HS3 periods described in Fig. 1) in 43-year-old 'Manzanilla'. 580 They explored changes in water relations of fruit and leaves, including  $\Psi_{\pi}$ , and suggested 581 that a valued of  $\Psi_{\text{stem}} \approx -1.8$  MPa could be considered as a reference for DI in olive. 582

583 At cellular level, turgor pressure is given as the difference between pressures inside 584 and outside of cell wall. When cell wall is rigid, water potential and its components change 585 rapidly following loss of water. The wall rigidity is described by the elastic modulus or 586 modulus of elasticity ( $\varepsilon$ ) of the cell. Wall rigidity measured in tissues is termed bulk 587 modulus of elasticity of the cell (Jones 1983). In olive  $\varepsilon$  tends to increase with drought.

Bongi and Palliotti (1994) reported that elasticity in olive leaf tissues decreased with leaf 588 ageing, in turn affecting  $\varepsilon$ . These authors reported that in olive leaves at 87.5% of maximal 589 cell volume,  $\varepsilon$  was 8.4 MPa in young leaves and 22.5 MPa in mature leaves. Dichio et al 590 (2003) reported  $\varepsilon$  to increase from 11.6 ± 0.95 MPa in fully irrigated to 18.6 ± 0.61 MPa in 591 stressed plants. It is assumed  $\varepsilon$  contributes to maintain  $\Psi_{\rm P}$  in water-stressed plants. The role 592 of  $\varepsilon$  in drought tolerance has been recently examined in Barlett et al. (2012). Authors 593 compared five hypotheses to clarify the relationship between high  $\varepsilon$ ,  $\Psi_{tlp}$  and drought 594 tolerance, to conclude that high  $\varepsilon$  allows cells to maintain high relative water content at 595 596 loss point (RWC<sub>tlp</sub>), at very negative osmotic potential at full turgor. This confers to plants tolerance to low  $\Psi_s$  and prevents cell dehydration and shrinkage. Therefore, during water 597 598 stress, osmotic adjustment-induced reduction in  $\Psi_{tlp}$  must be paralleled with changes in to 599 maintain high RWC<sub>tlp</sub>. The work of Diaz-Espejo et al. (2012, 2013) illustrate the 600 importance of considering  $\Psi_{\pi}$  and  $\varepsilon$  for establishing water stress related behaviours in 601 olive, as well as for simulating transpiration.

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#### 603 *4.1.2. Hydraulic redistribution*

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605 The movement of water through plant roots from moist to dry soil layers, or 606 hydraulic redistribution (HR) (Burgess et al., 1998) is crucial for the survival of species in arid environments. Hydraulic lift is the nocturnal uptake of water by roots from deep, 607 wetter soil layers and the release of this water from shallow roots into drier, upper layers of 608 soil. Lateral flows and downwards flows in the root system may also occur, depending on 609 the soil water distribution at the root zone. These types of reverse flow are termed HR 610 (Fernández and Clothier, 2002). The process is believed to be passive, driven by soil and 611 root water potential gradients (Prieto et al., 2012). External features in and around roots, 612 613 however, influence HR. Thus, resistance to water flow through roots depends partly on aquaporins (McElrone et al., 2007) and architectural- morphological root traits, as well as 614 615 root history. For example, HR occurs in species with dimorphic root systems, as occurs in 616 fruit tree species including olive, whereas monomorphic species do not usually exhibit HR 617 (Grigg et al., 2010). HR contributes in maintaining root hydraulic conductivity in drying soils and in repairing embolized xylem vessels (Domec et al., 2006). HR allows root 618 survival and root growth in dry soil layers, which are usually superficial layers rich in 619 nutrients, microorganisms and organic matter as compared with deeper, wetter layers 620 621 (Domec et al., 2010).

HR was recently found to operate in olive Nadezhdina et al. (2012) and Ferreira et 622 al. (2013). Nocturnal reverse flow in shallow roots of the rain-fed tree started at the 623 beginning of June, as soon as the top soil layer explored by the root dried up, and 624 increased, both in magnitude and duration, along the summer. High night flows were 625 626 recorded in the deep root. The authors concluded that olive trees under dry-farming conditions use deep water sources for transpiration as well as to water superficial roots in 627 the dry top soil layers. Ferreira et al. (2013) explored the role of lignotubers in the same 628 rain-fed 'Cobrançosa' orchard and its connections with root dynamics. They reported 629 630 marked changes on the relative contribution of deep and shallow roots, including hydraulic 631 lift in shallow roots before the arrival of the rainy season.

FIGURE 4 about here

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634 *4.2. Vulnerability to embolism* 

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636 During drought, leaf transpiration often exceeds the water transport capacity of the xylem. Then  $\Psi_x$  drops and the risk for cavitation within the xylem conduits increases. 637 638 Cavitation or air-seeding in plants is caused by the aspiration of air into the transpiration stream through the pit membrane. The wall of olive xylem vessels has numerous pits from 639 640 which water and air can flow between adjacent vessels (Fig. 5). Within each pit there is a porous membrane. When a vessel is embolized, air is prevented from moving into the 641 neighbour vessel by the capillary force of the air-water meniscus in the pores of the pit 642 643 membrane. Air will be aspirated into the adjacent, functional vessel when the pressure difference across the meniscus exceeds the force caused by the sap tension in the vessel 644 (Sperry and Tyree, 1988). If the tension in the sap increases further, the air bubble expands 645 and the conduit is simultaneously drained of water. Ultimately, a mixture of air and vapour 646 647 fills the entire conduit to create embolism, which blocks water transport in the conduit. Because embolism reduces the number of functional conduits,  $R_p$  increases. Under drought 648 649 conditions, therefore, higher tensions predispose the xylem to further cavitation events that 650 can potentially lead to embolism and plant death (Tyree and Sperry, 1988; Pittermann, 651 2010). However, not all cavitation events cause embolism, which explains the use of cavitation resistance and vulnerability to cavitation being currently replaced with embolism 652 653 resistance and vulnerability to embolism.

654 Vulnerability curves (VCs) are typically used to evaluate the vulnerability to 655 embolism. These curves express the percentage loss of conductivity (PLC) due to

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embolism in response to increasingly negative  $\Psi_x$ . Vulnerability curves can be generated 656 from samples taken from any conductive organ of the plant, such as roots, stems and 657 leaves. The VCs show the xylem pressure at which samples exhibits 50% loss of hydraulic 658 conductivity. This is referred to as the  $P_{50}$  or cavitation pressure. The  $P_{50}$  value is used to 659 compare embolism resistance between plant organs or species. Another parameter of 660 interest that can be derived from VCs is the air entry pressure  $(P_e)$ , which indicates the 661 threshold xylem pressure at which loss of conductivity begins to increase rapidly (Meinzer 662 et al., 2009). Torres-Ruiz et al. (2013a) worked with 41-year-old 'Manzanilla' olive trees 663 664 under contrasting water treatments. Figure 6 shows the calculated VCs for rain-fed trees 665 and for trees under localized irrigation, with daily supplies to replace 100% of the crop evapotranspiration (ET<sub>c</sub>). The VCs yielded a  $P_e$  value of ca. -1.3 MPa. Water treatments 666 did not influence the vulnerability to embolism, which agree with anatomical observations 667 668 showing no significant effects of water status on either vessel-diameter distribution or vessel density. Other authors, however, have shown that olive under different water 669 670 regimes display differences in xylem structure and function (Bacelar et al., 2007a; Lopez-Bernal et al., 2010; Rossi et al., 2013). 671

Woody plants growing in Mediterranean-type ecosystems usually show a high 672 resistance to drought-induced embolism (Maherali et al., 2004). Olive displays low 673 hydraulic conductivity and is able to withstand water potentials below  $\Psi_{tlp}$  with minor 674 seasonal xylem embolism (Salleo and Lo Gullo, 1983; Torres-Ruiz et al., 2013a). A trade-675 off may exist between xylem vulnerability to embolism and xylem hydraulic conductance 676 (or wood construction cost, Martinez-Vilalta et al., 2002; Hacke et al., 2006). It has been 677 reported that the diameter of the xylem vessel, together with  $\Psi_x$ , highly determines the 678 679 occurrence of embolism and, consequently, the value of  $R_p$ . The vulnerability to embolism 680 is determined, however, by the diameter of the intervessel pit membrane pore, rather than by that of the xylem vessel (Tyree and Sperry, 1989). In fact, the pit area hypothesis 681 (Wheeler et al., 2005) states that the  $\Psi_x$  value corresponding to  $P_{50}$  is determined by the 682 largest pit pore in the total pit area of a vessel. Recent evidence shows that water in the 683 xylem vessels under tension contain a large number of nanobubbles which size depends on 684 685 the structure and porosity of the pit membrane, and that these nanobubbles can explode, leading to embolism, or can shrink, causing nocturnal embolism repair (Weijs et al., 2012; 686 Brodersen et al., 2013). It seems that the origin and size of the nanobubbles depend on the 687 structure of the pit membrane, rather than on absolute pore diameters (Jansen et al., 2009). 688

Equation 1 (Fig. 3) can be used to calculate  $R_p$ . Larsen et al. (1989) followed this 689 approach and calculated  $R_p$  values, in MPa  $\mu g^{-1}$  cm<sup>2</sup> s, of 0.182 for apple, 0.319 for peach, 690 0.329 for grape, 0.465 for olive, and 0.511 for apricot. They stated that high value of  $R_p$  in 691 olive, together with stomatal closing, may account for the low transpiration losses per unit 692 leaf area (LA) measured in this species. Bongi and Pallioti (1994) mentioned that large 693 694 water potential differences between leaves and roots usually found in olive might reflect a strong resistance to water movement. In field experiments with well-irrigated trees, in 695 which  $\Psi_{\rm s} \approx \Psi_{\rm pd}$ , we have observed that the drop in water potential from leaves to roots is 696 697 usually greater than 2 MPa, with a maximum difference of about 4 MPa (unpublished 698 data).

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FIGURE 5 about here

FIGURE 6 about here

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## 704 *4.3. Stomatal control of gas exchange*

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706 The role of stomata is to regulate the entry of sufficient  $CO_2$  for optimal photosynthesis while conserving water inside the plant. As in many other plants well 707 708 adapted to dry areas, stomatal closure in olive limits transpiration and avoids risky  $\Psi_x$  for hydraulic functioning (Fernández et al., 1997; Tognetti et al., 2009; Boughalleb and 709 Hajlaoui, 2011). As already mentioned, the relationships among  $\Psi_{l}$ ,  $g_{s}$ ,  $E_{p}$  and  $R_{p}$ , and of 710 these variables with environment, are still in the dark. There are feedback and feed-forward 711 mechanisms involved (Chaves et al., 2003; Lovisolo et al., 2010), and differences between 712 713 cultivars have been reported (Fernández et al., 2008b). It appears that stomatal guard cells 714 respond by negative feedback to  $\Psi_p$ , which is related with  $\Psi_l$  and then with  $\Psi_x$ . Thus, the 715 plant can operate near the embolism threshold, generating the required  $\Delta \Psi$  for transpiration 716 and at the same time avoiding the risk of excessive  $R_p$  (Eq. 1, Fig. 3). However, is unclear whether this equilibrium is achieved by passive feedback, active feedback, feed forward, or 717 718 some combination of these processes (Buckley 2005). A metabolically mediated feedback response of stomatal guard cells to water status in their immediate vicinity ('hydro-active 719 local feedback') is likely the best explanation for many well-known features of 720 hydraulically related stomatal behaviour. Both apparent feedforward response of stomata 721 to  $D_{\rm a}$  and isohydric behaviour observed in many cases, may be explained through the 722

juxtaposition of hydro-active local feedback and hysteretic and threshold-like effect of  $\Psi_x$ 723 on  $R_{\rm p}$ . The matter is further complicated by long-distance and short-distance signalling 724 mechanisms acting on stomata (Sections 4.3.2 and 4.3.3). In other words, trees respond to 725 726 drought by processing information from simultaneous, often conflicting, and sometimes rapidly changing signals, related with several mechanisms acting in a nested hierarchy and 727 occurring at different time scales (Hetherington and Woodward, 2003; Limousin et al., 728 2010). Below we give an overview of the most relevant stomatal responses to both 729 exogenous and endogenous plant conditions. 730

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## *4.3.1. Response of the stomata to soil water and atmospheric demand*

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734 The available soil water has great influence on stomatal closure. In FI 'Manzanilla' 735 trees under localized irrigation, Cuevas et al. (2010) recorded a maximum stomatal conductance  $(g_{s-max})$  of 0.29 mol m<sup>-2</sup> s<sup>-1</sup>, a value similar to that reported by Diaz-Espejo et 736 737 al. (2006) for the same cultivar growing under non-limiting conditions. In trees under dryfarming conditions,  $g_{s-max}$  was only 0.13 mol m<sup>-2</sup> s<sup>-1</sup>. Values of  $\Psi_1$  measured at midday (-738 739 1.31 MPa for irrigated trees, -1.51 MPa for rain-fed trees) showed no significant 740 differences in leaf water status in differentially irrigated trees. This implies that effective control of  $\Psi_1$  by stomatal closure operates in rain-fed trees. Torres et al. (2013a) observed 741 stomatal control of transpiration in irrigated trees, such that  $\Psi_1$  did not change along the 742 day, despite of two-fold increase in  $D_a$  from morning to afternoon. In irrigated trees  $\Psi_1$  was 743 maintained around 1.4-1.6 MPa, i.e. above critical values for losing xylem functionality 744 (Fig. 6). These results illustrate the role of stomatal closure in avoiding marked decrease in 745  $\Psi_{\rm L}$  and consequently in  $\Psi_{\rm x}$ , under conditions of low soil water and high evaporative 746 demand. Stomatal closure is a key mechanism that operates in olive to minimize loss of 747 xylem functionality during the dry season. However, the capacity of stomata to regulate 748 transpiration is lost when soil water is severely depleted: severe water stress overrides 749 750 olive functions, including the control of gas exchange driven by stomata (Moriana et al., 2002). In their rain-fed trees, in fact, Torres et al. (2013a) found no effective regulation of 751 752  $\Psi_1$  by stomatal closure when  $\Psi_1$  was as low as -4.8 MPa.

Available soil water as well as its distribution at the root zone affect stomatal closure. Cuevas et al. (2010) and Torres et al. (2013a) observed stomatal regulation of transpiration in plants under localized irrigation (LI treatment) which, despite of receiving daily water supplies to replace 100% of  $ET_c$ , had a fraction of their roots under soil-drying conditions. Morales-Sillero et al. (2013) worked in the same orchard and considered an additional treatment in which the whole root zone was kept under non-limiting soil water conditions all throughout the irrigation season (Pond treatment). They reported similar values of  $\Psi_1$  in both LI and Pond trees, but the LI trees usually showed lower values of  $g_s$ . The authors agreed with Cuevas et al. (2010), who reported that olive showed a nearisohydric behaviour, similar to that reported for other woody crops is the area such as grapevine (Schultz 2003).

764 Main driving meteorological variable for stomatal opening in olive is photon flux 765 density ( $I_P$ ) and  $D_a$  (Fernández and Moreno, 1999). Upper-bound relationships between  $g_s$ and IP and Da have been analysed in Fernández et al. (1997) for 'Manzanilla'. Authors 766 found that relatively low levels of  $I_P$ , ~500 µmol m<sup>-2</sup> s<sup>-1</sup>, were enough to achieve maximum 767 potential values of  $g_s$ . Decreasing  $g_s$  values were observed from  $D_a$  over the range 1 kPa to 768 3.5 kPa. At greater  $D_a$  stomata remained partially open. High values of  $g_s$  were observed in 769 the morning, during the opening phase, than in the afternoon at similar  $D_a$  and  $I_P$ . This may 770 result from maximum  $I_{\rm P}$  occurring early in the day as compared with daily maxima in  $D_{\rm a}$ . 771 772 The fact that  $D_a$  is the main driving variable for stomatal closure in olive is true except in winter. In winter, soil temperature (Gimenez et al., 1996), and factors related to root 773 774 functioning (Fereres et al., 1998), may depress  $\Psi_1$  and  $g_s$  values, despite high  $\Psi_s$  and relatively low atmospheric demand. Moriana et al. (2002) derived relationships between  $D_a$ 775 776 and gs at midday, for 'Picual' under different drought levels. Stomatal conductance decreased linearly as  $D_a$  increased, for trees suffering from low ( $\Psi_1 > -1.65$  MPa) to high (-777 2.5 MPa >  $\Psi_1$  > -4.0 MPa) water stress. For trees with  $\Psi_1$  < -4.0 MPa  $D_a$  did not effect 778 stomatal closure, and similar  $g_s$  (< 25 mmol m<sup>-2</sup> s<sup>-1</sup>) were found for  $D_a$  in the range 2-7 kPa. 779 Diaz-Espejo et al. (2006) reported t maximum gs in 'Manzanilla' growing in southwest 780 781 Spain when soil was around field capacity and values of  $I_p$ , leaf temperature ( $T_l$ ) and  $D_a$  of 1600  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup>, 25 °C, and 1 kPa, respectively. 782

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## 784 *4.3.2.* Stomatal conductance, plant water status and transpiration

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In experiments with olive saplings in pots, i.e. under highly uniform soil water distribution, robust  $\Psi_1$  vs.  $g_s$  relationships have been observed:  $g_s$  decreases progressively as  $\Psi_1$  becomes more negative (Guerfel et al., 2009; Boughalleb and Hajlaoui, 2011). In trees under field conditions, however, correlations between  $\Psi_1$  and  $g_s$  are much weaker. This can be due to stomatal response to variable distribution of soil water, reported above. Additionally, water potential of stomatal apparatus differs from the bulk  $\Psi_1$  (Fernández and Moreno, 1999). Correlations between  $\Psi_{\text{stem}}$  and  $g_s$  are more robust as compared with  $\Psi_1$  vs  $g_s$ , in several fruit tree species (Naor et al., 2004, 2006). For olive, significant, non-linear correlations between  $\Psi_{\text{stem}}$  and  $g_s$  have been reported, in both potted (Di Vaio et al., 2012) and field-grown trees (Naor et al., 2013).

796 The daily dynamics of  $g_s$  differs from daily variation in  $E_p$ . In south Spain  $g_{s-max}$  are usually achieved at 08:00-09:00 GMT, whereas maximum  $E_p$  is achieved from 09:00 GMT 797 798 to 15:00 GMT, depending on atmospheric conditions (Fernández et al., 2011a). This is because  $D_{\rm a}$ , the main driving variable for  $E_{\rm p}$ , increases in south Spain from early morning 799 800 to late afternoon. Plants respond to increasing  $D_a$  by closing stomata, such that decreasing 801  $g_s$  counterbalances increasing  $D_a$  until late afternoon (Eq. 2, Fig. 3). This may explain results of Moreno et al. (1996), who measured maximum sap flow rates in trunks of mature 802 803 'Manzanilla' between 13:00 and 14:00 GMT. However, porometer measurements showed that stomatal closure began much earlier, at 10:00 GMT. Sap flow at night also occurs in 804 805 olive, the rate depending on environmental water status and plant capacity for water storage capacitance (Moreno et al., 1996; Fernández et al., 2006b). This accounts for 806 807 nocturnal water recovery, which occurs at great extent in olive (Fernández et al., 2008b).

The seasonal trends of  $E_p$  in olive follow similar patterns than those of the potential 808 809 evapotranspiration ( $ET_o$ ), i.e. maximum daily  $E_p$  values are recorded at mid-summer in most olive orchards of Mediterranean areas (Fernández et al., 2008a). But, as compared to 810 the spring and the autumn,  $ET_o$  values increase more in mid-summer than  $E_p$  values, 811 contributing to lower crop coefficient  $(K_c)$  values in July and August than before and after 812 813 this mid-summer period of great atmospheric demand (Fernández et al., 2006b; Testi et al., 814 2006a). The seasonal dynamics of the water evaporated from the soil  $(E_s)$  also affects 815 markedly the  $K_c$  values, contributing to the low  $K_c$  values at mid-summer (Testi et al., 2006a). 816

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## 818 *4.3.3.* Root-to-shoot signalling

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A great number of papers have been published on stomatal closure being mediated by chemical and hydraulic signals, which are generated in roots suffering from water deficit. These signals are transported via the xylem to the shoots, and may act before a decrease in  $\Psi_1$  occurs, thus regulating stomatal opening and shoot growth (Wilkinson and Davies, 2002; Chaves et al., 2010). Inorganic ions, hormones and ethylene are involved in

root-to-shoot signalling (Wilkinson and Davies, 2002; Dodd et al., 2006). Roots in drying 825 soil synthesize ABA, part of which is transported through the xylem vessels, enters the leaf 826 and reaches the apoplast of guard cells, thus affecting stomatal opening (Zhang and 827 828 Outlaw, 2001). The fundamentals behind this long-distance signalling mechanism are 829 complex, and seem to depend on xylem sap pH (Wilkinson, 2004) as well as on leaf microclimate (Davies et al., 2001). However, the source of drought-induced ABA remains 830 under debate. Some authors argue that stomata mostly respond to ABA generated in the 831 leaf, rather than in roots (Wilkinson and Hartung, 2009; Lobet et al., 2013). Recently the 832 833 response of stomata to soil drying seems to depend mostly on hydraulic signals rather than on chemical signals in olive, especially under saturating light and high evaporative demand 834 835 (e.g., at midday, Diaz-Espejo et al., 2012; Rodriguez-Dominguez, 2013). Fernández et al. (2003) reported restricted  $E_p$  in trees under localized irrigation, but they were unable to 836 837 discriminate between ABA-induced or hydraulic signal-induced in response to decreasing 838 soil hydraulic conductivity.

839

840 *4.3.4.* Leaf hydraulics

841

842 As mentioned above, different plant organs may have different vulnerability to embolism. This phenomenon, known as vulnerability segmentation (Zimmermann, 1983; 843 Tyree et al., 1993), has been observed in a variety of species (Martinez-Vilalta et al., 844 2002). When embolism occurring, stomatal closure can be influenced by hydraulic signals 845 originated in different organs. In olive, estimations of leaf-specific conductivity  $(k_1)$ , i.e. 846 leaf hydraulic conductivity normalised to unit leaf area, have been performed from 847 hydraulic conductivity measurements at the whole-plant level (Dichio et al., 2013). Actual 848  $k_1$  measurements in olive potted plants can be found in Torres-Ruiz et al. (2013b):  $g_s$  and  $k_1$ 849 850 showed considerable reductions at  $\Psi_1 < -1.5$ MPa, thus suggesting a correlation between leaf hydraulic functioning and stomatal behaviour.  $\Psi_1$  and  $k_1$  recovered faster than  $g_s$  during 851 re-watering, indicating other factors (possibly ABA) were involved in stomata opening 852 853 (Section 4.6). Results on vulnerability to embolism of the different organs also show the occurrence of hydraulic segmentation in olive, making leaves effective in reducing whole-854 plant transpiration and, hence, in avoiding the spread of embolism in other plant organs 855 856 (Torres-Ruiz et al., 2013b).

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The daily course of net  $CO_2$  assimilation rate (A) is similar to that of  $g_s$ , such that 861 maximum A values are achieved early in the morning (08:00-09:00 GMT), whereas  $g_s$ 862 limits A in the remaining part of the day (Moriana et al., 2002; Fernández et al. 2006b). 863 Olive is a  $C_3$  plant which, under non-limiting conditions, can reach maximum A of 25 864 µmol CO<sub>2</sub> m<sup>-2</sup> s<sup>-1</sup> (Moriana et al., 2002; Diaz-Espejo et al., 2006; Tognetti et al., 2007; 865 Fernández et al., 2008b), a low values as compared with other fruit trees. However, under 866 limiting conditions olive tree is able to maintain appreciable A. In olive saturation of A 867 occurs at  $I_p = 1000-1200 \ \mu mol \ m^{-2} \ s^{-1}$  (Natali et al., 1991). The dynamics of leaf water 868 relations at the onset and as drought stress progresses greatly affect A. Jorba et al. (1985) 869 870 found that reducing RWC from 96% to 65% depressed A by 85% in olive. Ennajeh et al. (2006) have shown steep decrease in  $g_s$  and A, in leaves of 'Chemlali' and 'Meski', when 871 RWC decreased from 75% to 60%. At 35% RWC,  $g_s$  and A were < 50 mmol m<sup>-2</sup> s<sup>-1</sup> and < 872 4 µmol m<sup>-2</sup> s<sup>-1</sup>, respectively. In 'Leccino' Larcher et al. (1981) observed a decrease in A 873 when  $\Psi_1$  fell to -1.3 MPa, and 50% reduction in photosynthesis occurred at  $\Psi_1$  of -2.2 MPa. 874 Detectable A at  $\Psi_1$  as low as -7.0 MPa (Dichio et al., 2005) and  $\Psi_{\text{stem}}$  of -8.0 MPa (Moriana 875 876 et al., 2002) have been reported.

Even the second includes biochemical processes, namely carboxylation rate and photosynthesis efficiency, which greatly depends on photoinhibition in olive.

882

#### 883 4.4.1. Diffusional limitations of photosynthesis

884

885 At the beginning of the olive growing period (Fig. 1) the available soil water is usually high and values of global solar radiation  $(R_s)$  and ET<sub>o</sub> are low. Under these 886 conditions of low-to-moderate water stress, any decrease in A is mainly due to diffusional 887 limitations, imposed by leaf resistances to ambient CO<sub>2</sub> from reaching the chloroplast (Fig. 888 2). Later in the season, increased water deficit and changes in leaf biomechanical and 889 biochemical traits modify diffusional limitations to photosynthesis. Soil water depletion 890 may increase diffusional limitation due to stomatal closure. In addition, gm usually 891 decreases in summer, in both irrigated and non-irrigated trees, because of increasing  $T_{\rm a}$ 892

and  $D_{\rm a}$ . Diaz-Espejo et al. (2007) found in 'Manzanilla' a maximum  $g_{\rm m}$  of 0.224 mol m<sup>-2</sup> s<sup>-</sup> 893 <sup>1</sup> at  $T_1 = 29.61$  °C, and  $g_m$  of 0.14 mol m<sup>-2</sup> s<sup>-1</sup> at  $T_1 = 40$  °C. Perez-Martin et al. (2009) 894 showed a decrease in both  $g_s$  and  $g_m$  when soil water deficit and  $D_a$  increased: water deficit 895 actually affected  $g_s$  more than  $g_m$ . Centritto et al. (2003) had already noted of considering 896 stress-induced depletion in  $g_m$  to avoid overestimation of biochemical limitations to 897 photosynthesis in olive. Changes in A due to leaf development in olive growing under 898 harsh summer conditions have been reported as due to leaf age increasing the number of 899 mesophyll cells and chloroplasts, as well as in CO<sub>2</sub>-uptake cell surface (Bosabalidis and 900 901 Kofidis (2002). Marchi et al. (2007) also reported of photosynthetic capacity increasing as 902 leaves approaching to full expansion: mesophyll thickness doubled from initial through 903 final leaf developmental. Proietti et al. (2012) observed that current-season leaves had 904 greater A levels than one-year-old leaves. Recently published evidence on the importance 905 of anatomical traits in the limitation of CO<sub>2</sub> diffusion from substomatal cavities to chloroplasts shows that  $g_m$  is strongly correlated with chloroplast exposed surface to leaf 906 907 area ratio and mesophyll cell wall thickness,  $t_{cw}$  (Tomás et al., 2013).

908

## 909 4.4.2. Non-diffusional limitations of photosynthesis

910

During summer most Mediterranean species, including olive, likely suffer from 911 photoinhibition due to soil water deficit and increasing atmospheric demand (Centritto et 912 al., 2003, 2005; Denaxa et al., 2012). As summarized in Bacelar et al. (2007b) and in 913 Boussadia et al. (2008), water stress-induced stomatal closure limits carbon availability at 914 carboxylation sites. Therefore, absorbed light energy largely exceeds its use in 915 photochemistry, thus leading to an excess of excitation in photosystem II (PSII). Under 916 severe water stress, electron transport rate and quenching of excitation energy in PSII 917 918 antennae are likely unable in dissipating excess excitation energy, leading to photodamage of PSII and net loss in D1 protein in PSII reaction centres. Photoinhibition may explain the 919 lack of correlation between  $g_s$  and A in severely stressed olive (Natali, et al., 1991; 920 921 Angelopoulos et al., 1996). Photoinhibition curtails olive performance, irrespective of morphological and anatomical adjustments (see Section 3.3 for details). Water stress-922 induced effects on leaf photochemistry have been reported in Bongi et al. (1994), Bacelar 923 et al. (2007b), Sofo et al. (2008), and Boughlleb and Hajlaoui (2011). 924

Diaz-Espejo et al. (2006) showed the ability of olive to adjust the photosynthetic apparatus to changes in environmental conditions. After seeing that 'Manzanilla' leaves

had higher photosynthetic capacity in April than in August, the authors speculated that 927 leaves with an inherently high potential in A conflicts with the highly-demanding summer 928 conditions, when stomatal closure strongly limits CO<sub>2</sub> uptake. Maximum carboxylation 929 efficiency ( $V_{\text{c-max}}$ ), maximum rate of electron transport at saturating irradiance ( $J_{\text{max}}$ ), and 930 the capacity for triose phosphate utilization (TPU) were determined. Photosynthesis was 931 932 limited by TPU and seasonal decrease in  $V_{c-max}$  compensated for the stomatal limitation to CO<sub>2</sub> fixation, as the soil water deficit increased. This enables leaves to operate near to the 933 934 transition point between photosynthetic limitation due to ribulose-1,5-bisphosphate (RuBp) 935 carboxylation capacity and RuBP regeneration capacity, thus resulting in almost constant internal  $CO_2$  concentration from April to August. Main model parameters,  $V_{c-max}$ , TPU, 936  $J_{\text{max}}$  and  $R_{\text{d}}$  (the rate of CO<sub>2</sub> evolution in the light resulting from processes other than 937 photorespiration) were markedly influenced by  $T_1$ . Further,  $V_{c-max}$  was positively correlated 938 939 with leaf nitrogen content on area basis  $(N_a)$  and with SLW. Diaz-Espejo et al. (2007) worked with mature 'Manzanilla' trees under dry-farming conditions. In the spring the 940 authors observed a positive relationship between  $V_{cmax}$  and  $N_a$  and daily integrated 941 quantum flux density  $(Q_{int})$ . This, however, was not observed in summer. The authors 942 hypothesized that this was due to stomatal limitations during summer, but also to a  $V_{\rm cmax}$ 943 down-regulation affected by  $g_{\rm m}$ . 944

Bacelar et al (2007b) reported that the decline in daily A was largely due to 945 stomatal limitations. However,  $C_i/C_a$  ratio increased markedly from morning to midday in 946 non-irrigated plants, in spite of lower  $g_s$ , suggesting that non-stomatal limitations of 947 photosynthesis prevailed under severe stress. Perturbations at chloroplastic level in rain-fed 948 949 plants followed depression in maximum photochemical efficiency of photosystem II in the 950 afternoon. Chlorophyll fluorescence measurements also revealed the occurrence of 951 dynamic photoinhibition in irrigated trees. Boughleb and Hajlaoui (2011) reported that water stress caused a marked decline on photosynthetic capacity and chlorophyll 952 fluorescence in 'Chemlali' and 'Zalmati'. As water stress developed, A,  $g_s$ ,  $E_p$ , the maximal 953 954 photochemical efficiency of PSII  $(F_v/F_m)$  and the intrinsic efficiency of open PSII reaction centres  $(F'_v/F'_m)$  decreased. Projecti et al. (2012) observed lower A at the end of July than 955 956 before and after, and shared the thesis that the low olive A values in the summer are due to 957 damage of the photosystem induced by high temperature and drought stress, rather than to 958 the lower  $g_{\rm s}$ .

959

960 FIGURE 7 about here

962

The plant water use efficiency (WUE) is evaluated from long-term measurements 963 of cumulated dry matter and consumed water. When instantaneous gas exchange 964 965 measurements are used, intrinsic water use efficiency (WUE<sub>i</sub>) is estimated, i.e. the rate of carbon assimilated per unit leaf area per unit time and per unit water cost. Values of WUE<sub>1</sub> 966 in olive have been reported by Angelopoulos et al. (1996), Moriana et al. (2002) and Diaz-967 Espejo et al. (2006). Olive uses water more efficiently than other fruit trees. Bongi and 968 969 Palliotti (1994) calculated that in southern Mediterranean area, the number of grams of fruit dry matter per kilogram of consumed water was 3.17 for olive, 2.46 for Citrus, and 970 1.78 for *Prunus*. Xiloyannis et al. (1996) reported WUE values (g  $CO_2$  kg  $H_2O^{-1}$ ) between 971 5.5 and 9.6 for olive, between 3.2 and 4.4 for grape, and between 2.3 and 3.5 for peach. 972

Although linear *A* vs.  $g_s$  relationships have been reported for olive (Chartzoulakis et al., 1999: Moriana et al., 2002; Boughalleb and Hajlaoui, 2011), *A* is affected later than  $g_s$ under water stress. Figure 7 shows *A* vs.  $g_s$  values collected in different Spanish- Italian locations and different cultivars (Fernández et al., 2008b). Constant *A* is estimated for decreasing  $g_s$ , until  $g_s \approx 0.25$  mol m<sup>-2</sup> s<sup>-1</sup>. This is a key trait for the adaptation of olive to drought, and explains usually greater WUE<sub>i</sub> recorded in plants under rain-fed than in irrigated conditions.

For agricultural purposes, achieving maximum WUE values is not necessarily the 980 best option. Rather than WUE, most growers look at water productivity (WP). Water 981 productivity as defined by Kijne et al. (2003) is the ratio of the amount of marketable 982 product (per hectare) to unit of supplied water. In other words, WP is the net income per 983 unit water used. A properly chosen irrigation strategy must increase both WP and the 984 productive life of the orchard. Water productivity values, both for fresh fruits and oil, have 985 986 been reported for different olive orchards (Table 1). Relationships between fruit yield and oil yield, and water consumed by the crop, have also been reported (Table 2). As expected, 987 Tables 1 and 2 shows significant differences on WP depending on the cultivar, water 988 regime and plant density. Additional details are given in Section 6.2.1. Other interesting 989 relationships related to crop performance, such as the yield:LA ratio have been reported by 990 Caruso et al. (2013), Proietti et al. (2012) and Fernández et al. (2013). 991

992

993TABLE 1 about here

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995 996

#### TABLE 2 about here

## 997 *4.5. Response to re-watering*

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After a period of drought, root water uptake in olive increases immediately 999 after soil water is newly available (Fernández et al., 2001). The rapid water uptake can 1000 explain the quick recovery in  $\Psi_1$  observed in olive after re-watering. The rate in  $\Psi_1$  recovery 1001 depends on the severity of previous water stress. Recovery may last few hours up to 4 days 1002 1003 for plants with  $\Psi_1 = -8.0$  MPa at stress (Fereres et al., 1996; Fernández et al., 1997; Perez-Martin et al., 2011). Moreno et al. (1996) performed a recovery experiment with 25-year-1004 1005 old 'Manzanilla', by supplying water on September 12 to plants under dry-farming conditions over the whole summer. Both  $\Psi_1$  and  $E_p$  only partially recovered: sap flow 1006 1007 measurements in main roots showed a significant increase in water uptake, but water flow was not detected in the outer sapwood annuli. This means that hydraulic root capacity did 1008 1009 not fully recover, possibly due to cavitation of vessels.

In olive, gas exchange takes longer to recover than plant water status. As compared 1010 1011 with  $\Psi_{l}$ , the delay in  $g_{s}$  and A recovery depends on the severity of the suffered water stress. 1012 Fernández et al. (1997) reported full recovery in  $g_s$  over two days re-watering in plants displaying  $\Psi_1 = -4.2$  MPa at midday. In the experiment by Fereres et al. (1996), on which 1013 trees reached midday  $\Psi_1$  = -8.0 MPa,  $g_s$  took several weeks to recover. The amount of 1014 water supplied during the recovery phase also conditions the speed of variables coming 1015 back to normal values (Fernández et al., 2013). Torres-Ruiz et al. (2013a) did not find a 1016 correlation between leaf hydraulic functioning and stomatal behaviour during recovery. 1017 They suggested that, similarly to that found in grape by Lovisolo et al. (2008), ABA 1018 1019 accumulated in roots during drought was delivered to the rehydrated leaves, contributing to 1020 the slow  $g_s$  recovery. ABA-induced control in water transpiration may promote gradual embolism repair (Lovisolo et al., 2008). 1021

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## 1023 5. Improving crop performance and management

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1025 In this section we address how new knowledge on the response mechanisms adopted by 1026 olive to cope with the environmental constraints imposed by the Mediterranean climate are 1027 currently used to both improve crop management practices and design more sustainable 1028 and productive crop systems. First we give an overview of models that have been developed to simulate key processes of olive performance. Examples on the use of modelling exercises as valuable tools to optimize orchard design and management are included. Then we summarize main knowledge for the effect of water and salinity on tree development and production. Then we consider new crop management practices for improving production and quality, as well as for increasing the sustainability of olive orchards, even in global change scenario.

1035

#### 1036 5.1. Modelling

1037

1038 Moreno et al. (1996) used a transpiration model based on Penman–Monteith (P-M) 1039 equation to get reliable results for olive, after evaluating the fractions of sunlit and shaded leaves in the canopy. Mariscal et al. (2000a) formulated and evaluated a model to estimate 1040 1041 PAR interception by olive orchards, at both instantaneous and daily levels. Leaf reflectance and transmittance, as well as the distribution of leaf inclination derived from field 1042 1043 measurements were included in the model for reliable predictions of diffuse and total transmittance. Additional aspects related to radiation use efficiency (RUE) and dry matter 1044 partitioning were modelled by Mariscal et al. (2000b). Moriana et al. (2002) evaluated, for 1045 1046 'Picual' trees, the models of leaf conductance proposed by Jarvis (1976) and Leuning (1995). In addition, they proposed a third model to include the effect of water deficit into 1047 the Leuning's model. Diaz-Espejo et al. (2006) evaluated a photosynthesis model for 1048 'Manzanilla' trees. They linked the photosynthesis model of Farquhar et al. (1980) with the 1049 model of stomatal conductance of Jarvis (1976), in which an effect of soil water deficit was 1050 included. Fernández et al. (2008b) used the model of Diaz-Espejo et al. (2006), together 1051 with the RATP model, to simulate daily values of  $E_p$  and A for olive trees with different 1052 leaf area density and canopy shapes. The RATP model was developed by Sinoquet et al. 1053 1054 (2001) to simulate radiation transfer through the canopy of fruit trees. Marchi et al. (2007) built a model to simulate the rate of leaf development rate. The model allows simulate the 1055 1056 import and export of carbohydrates, i.e. the sink-source balance in growing leaves. Authors estimated that the onset of carbohydrate export from olive leaves occurred at 28-29 days 1057 from leaf emergence. Diaz-Espejo et al. (2012) used the mechanistic BMF model of 1058 Buckley et al. (2003) to improve our understanding of the effect of limiting environmental 1059 1060 conditions on the transpiration of drip irrigated olive trees.

1061 Villalobos et al. (2000) used the P-M approach to build a model on  $ET_c$  for olive 1062 orchards. After combination with a modified version of the Ritchie's soil evaporation

1063 model (Bonachela et al., 1999), the model showed acceptable reliability and proved that the  $K_c$  approach can led to substantial errors due to local and temporal variations of main 1064 driving variables for transpiration, such as  $D_{\rm a}$ . The effect of soil evaporation ( $E_{\rm s}$ ) on  $K_{\rm c}$ 1065 estimations was further addressed by Testi et al. (2004), who used eddy covariance and 1066 1067 water balance measurements in olive orchard to assess the relationships between orchard architecture and ET<sub>c</sub>, under both dry and wet soil conditions. Testi et al. (2006b) used 1068 1069 similar approaches to separate the two components of  $ET_c$ , and derived  $G_c$  values by 1070 inverting the P-M equation. Authors used the Jarvis model, calibrated for their orchard conditions, to improve the reliability of  $G_c$ . Villalobos et al. (2006) proposed a growth 1071 1072 model for olive, based on the RUE concept. They showed that olive orchards have low 1073 RUE but compensate low RUE through high Harvest Index and large fraction of intercepted radiation. As a result, olive shows high oil productivity (ca. 3 t ha<sup>-1</sup>) when 1074 1075 compared to other oilseed crops. In addition, estimates of carbon sequestration by olive orchards showed a much larger potential for capture in olive than in other agricultural 1076 1077 systems.

The model by Ritchie (1972) was used by Bonachela et al. (1999) to propose a soil 1078 evaporation model for rain-fed olive orchards. Bonachela et al. (2001) proposed a model 1079 for drip-irrigated orchards, which considered separately  $E_s$  in dry and wet ground areas. 1080 Lysimeter measurements were performed by Diaz-Espejo et al. (2008), who derived an 1081 improved model to estimate  $E_s$  in olive orchards. This allowed an accurate estimation of 1082 surface resistance  $(r_s)$  and  $E_s$ . Their results were unexpected, as cumulative  $E_s$  in drip-1083 irrigated olive orchard were higher in ground areas with lower irradiance. Testi et al. 1084 (2006a) proposed a model of olive water requirements which estimates  $E_p$  and  $E_s$ 1085 1086 separately. Values of  $K_c$  were calculated as the sum of three relevant coefficients related with tree transpiration  $(K_p)$ , evaporation from the dry soil  $(K_{s1})$  and evaporation from the 1087 areas wetted by the emitters ( $K_{s2}$ ). The model offers the possibility of adding a fourth 1088 component, accounting for evaporation of the water intercepted by the canopy  $(K_{pd})$ . The 1089 model by Testi et al. (2006a) is a more mechanistic approach than that of the FAO crop 1090 coefficient method (Allen et al., 1998), since it takes into account main soil, weather and 1091 1092 plant conditions.

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1094 5.2. Development and production as influenced by orchard conditions

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1096 *5.2.1. Water* 

Soil water favours the number of fruits per tree, fruit f.w., fruit volume and 1098 pulp:stone ratio and, as a consequence, increases fruit and oil yields (Goldhamer et al., 1099 1994; d'Andria et al., 2004; Gucci et al., 2007). It is known, however, that the water 1100 supplies needed to achieve the greatest WP values are usually below 100% ET<sub>c</sub>. In fact, the 1101 relationships between water consumed by olive trees and both fruit and oil yield are 1102 curvilinear (Moriana et al., 2003; Grattan et al., 2006) (Table 2). This means that 1103 maximum potential production can be achieved with DI strategies. Reduced water supplies 1104 1105 may have additional benefits in areas where local conditions lead to excessive vegetative growth, such as in northern Argentina (Correa-Tedesco et al., 2010; Searles et al., 2011). 1106 1107 Deficit irrigation has greater impact on fresh fruit yield than on oil yield (Lavee et al., 2007). Fernández et al. (2013) carried out a 3-year study in an 'Arbequina' SHD olive 1108 1109 orchard with trees under FI and two regulated deficit irrigation (RDI) strategies supplying 60% and 30% of the irrigation needs, IN (60RDI and 30RDI, respectively). Reductions in 1110 1111 fruit and oil yields, as compared to FI, were 23% and 29% for 60RDI and 40% and 26% 1112 for 30RDI, respectively. Results for different olive cultivars are quite consistent in showing 1113 oil yield reductions of ca. 20% with ca. 50% DI strategies (Moriana et al., 2003; Iniesta et 1114 al., 2009; Caruso et al., 2013). The lower differences, between FI and DI trees in oil yield than in fruit yield, are partly due to the fact that irrigation increases the mesocarp water 1115 content, which penalizes physical oil extraction (Ramos and Santos, 2010; García et al., 1116 1117 2013; Gómez-del-Campo, 2013).

When the target is oil quality there are additional reasons for reducing irrigation. 1118 1119 Results from experiments carried out in areas where the length of rainy season and average precipitation are high, have shown no clear effects of irrigation on oil quality (Tognetti et 1120 al., 2007; d'Andria et al., 2008). Most olive orchards, however, are in arid and semi-arid 1121 1122 areas with dry seasons lasting for 5-6 months and average precipitation is lower than  $\sim 500$ mm. Under these conditions, increasing irrigation s decreases total phenols content in olive 1123 1124 oil and affect phenolic composition, resulting in oils of lower stability and poorer sensory attributes (d'Andria et al., 2004; Tovar et al., 2002; Servili et al., 2007; Machado et al., 1125 1126 2013). The bitterness, fruitiness and pungency are indeed less pronounced in oils from irrigated than from rain-fed trees (Stefanoudaki et al., 2009; Fernandes-Silva et al., 2013). 1127 1128 Other attributes, such as colour, are also influenced by water supply (Pastor et al., 1998; Gómez-Rico et al., 2006, 2007; Servili et al., 2007). Grattan et al. (2006) and Berenguer et 1129 1130 al. (2006) reported, for a SHD 'Arbequina' olive orchard, that production was maximized

when irrigation water amounted to 70-75% of ET<sub>c</sub>, but a sustained deficit irrigation (SDI) 1131 supplying 33-40% of ET<sub>c</sub> resulted in excellent oil chemical parameters, flavour and 1132 stability. García et al. (2013) explored the impact of low-frequency deficit irrigation 1133 (LFDI) on the production and oil quality of 'Arbequina' olive trees. Severe water stress 1134 1135 occurred between consecutive irrigation events causing leaf curling and fruit shrivelling. Oil quality is negatively affected when severe water stress episodes causing fruit 1136 shrivelling occurs near or at harvest time (Greven et al. 2009). García et al. (2013), 1137 however, found no negative effect on oil quality due to several periods of severe water 1138 1139 stress. These findings support general believing that DI favours oil quality. However, physiological and productive responses under reduced irrigation depend on cultivar, local 1140 1141 conditions and management practices (Tognetti et al. 2007, 2008; Fernández et al., 2008b; 1142 Ghandari et al., 2012). This may explain contrasting results in the pertinent literature 1143 (Dabbou et al., 2010; Tognetti et al., 2007; Stefanoudaki et al., 2009). Fatty acid composition was either unaffected (d'Andria et al., 2004, 2009; Motilva et al., 2000; 1144 1145 Patumi et al., 2002) or affected (Berenguer et al., 2006; Gómez-Rico et al., 2007; 1146 Stefanoudaki et al., 2009) by irrigation treatments.

1147 Other factors significantly influencing oil quality are harvesting date and fruit load. 1148 Dag et al. (2011) observed contrasting effects of harvesting date on the amount and quality of oil produced by 'Barnea' and 'Souri'. 'Barnea' required late harvest and advanced fruit 1149 maturity to get the maximum amount of good quality oil. In 'Souri', however, late harvest 1150 and advanced maturation caused an increase in fatty acids combined with a decline in 1151 polyphenol content resulting in loss of oil quality. García et al. (2013) reported that a late 1152 harvesting in 'Arbequina' led to loss of sensory quality and lower tocopherol content. In 1153 areas with early frosts it is recommended to harvest when the amount of oil expressed as % 1154 d.w. peaks (Gracia et al., 2012). The impact of water stress on yield and quality increases 1155 1156 with crop load (Martín-Vertedor et al., 2011a; Naor et al., 2013). Concerning the harvesting method, handpicking is advantageous to improved oil quality, as compared to 1157 1158 mechanical harvesting (Dag et al., 2008).

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1160 *5.2.2. Nutrients* 

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1162 The response of olive to nutrient supplies has been addressed by Bongi and Palliotti 1163 (1994), Connor and Fereres (2005) and Sanzani et al. (2012). Here we just want to address
the N fertilization, which is too often made incorrectly in olive orchards, and that of K, Band Fe, key elements for a correct olive fertilization.

The effect of N fertilization on growth, yield and oil accumulation in rain-fed 1166 'Picual' olive trees was addressed by Fernández-Escobar et al. (2009, 2012). They 1167 concluded that annual applications of N are not needed in olive orchards growing in fertile 1168 soils, thanks to N mineralization of soil organic matter and the N supplied by rainwater. 1169 Rather, N must be applied only when the previous season's leaf analysis indicates that leaf 1170 N concentration is below the standard deficiency threshold, i.e. 1.4% of N in dried leaf. 1171 1172 Reduced N fertilization was also recommended by Rodrigues et al. (2012), who made an above-ground balance of the nutrients removed by 'Cobrançosa' trees in a rain-fed orchard 1173 with 204 trees ha<sup>-1</sup> and average fruit yield of 2500 kg ha<sup>-1</sup>. They reported that 15-18 kg N 1174 ha<sup>-1</sup> year<sup>-1</sup> was adequate to balance the N annually exported. Morales-Sillero et al. (2007) 1175 1176 fertigated 'Manzanilla' trees with a 4N-1P-3K fertilizer and three treatments supplying 200, 400 and 600 g N tree<sup>-1</sup> year<sup>-1</sup>, respectively. Fertilizing with 400 g N tree<sup>-1</sup> year<sup>-1</sup> led to 1177 1178 the best equilibrium among oil quality, fertilization costs and environmental impact. The treatment supplying 600 g N tree<sup>-1</sup> year<sup>-1</sup> was considered the best for table olive 1179 1180 production, since increased fruit size. This amount, however, was found to increase the risk for groundwater contamination (Morales-Sillero et al., 2009). 1181

Potassium is a key element in the fertilization of olive orchards. Its concentration in 1182 the fruit is highly correlated with oil accumulation (Deidda, 1968). Potassium starvation 1183 has been reported to reduce shoot growth and WUE in 'Chemlali de Sfax' olive cuttings 1184 (Arquero et al., 2006). Moderate K deficiency impaired the plant's ability to regulate 1185 stomatal closure, so  $g_s$  increased. This effect was more evident in water-stressed plants 1186 than in FI plants. Although results on B application in olive are controversial, it seems that 1187 B deficiency affects negatively fruit set and development (Perica et al., 2001), and that 1188 foliar B applications have positive effects on blooming rate and yield, especially on years 1189 of low fruit set (Larbi et al., 2011). Foliar application of B, therefore, may be advisable in 1190 'off' years following a year of high production. Another important element for olive 1191 fertilization is Fe, especially for trees growing in calcareous soils. Iron chelates are widely 1192 1193 used, but they are expensive and can be easily lost by leaching. Poorly soluble, slowrelease Fe fertilizers such as synthetic siderite (FeCO<sub>3</sub>) are effective on preventing Fe 1194 chlorosis in 'Picual', 'Picudo' and Lechín de Sevilla' trees (Sánchez-Alcalá et al., 2012). 1195 Olive trees fertilized with FeCO<sub>3</sub> showed greater leaf chlorophyll concentration, as well as 1196 1197 greater yields, although the effect on yield was significant in 'Picual' trees only.

The response of the olive tree to both salty soils and irrigation with saline water has 1200 1201 been widely studied, likely because of high number of olive orchards being affected by salinity. Details have been summarized in several review papers (Bongi and Pallioti, 1994; 1202 Gucci and Tattini, 1997; Chartzoulakis, 2005; Ben-Gal, 2011; Sanzani et al., 2012). Olive 1203 is considered to have a moderate-to-high tolerance to the presence of salts in the soil 1204 (Tattini et al., 1995). Crop performance decreases when water for irrigation has an EC 1205 greater than 5.5 dS m<sup>-1</sup> (Freeman et al., 1994), and the limit of salt content in irrigation 1206 water for is 8 g L<sup>-1</sup> of solid residue (Zarrouk and Cherif, 1981). Positive effects of salinity 1207 on oil quality have been reported for irrigation at  $EC > 7.5 \text{ dS m}^{-1}$  (Ben-Gal, 2011). For the 1208 sodium adsorption ratio (SAR), values lower than 9 do not affect production (Freeman et 1209 1210 al., 1994), and a SAR value of 26 has been observed to be tolerated by mature olive trees (Loreti and Natali, 1981). 1211

1212 A balanced presence of salts in the rhizosphere is required for plant growth, but high concentrations of soluble salts in the rhizosphere lower  $\Psi_s$ . The energy required to 1213 1214 take up water then increases (Eq. 1, Fig. 3), such that growth and production markedly 1215 decrease. In extreme cases, plant cannot compete for water vs. the soil and dies due to dehydration. Most often, salt-induced decrease in  $\Psi_s$  just increases water stress in the tree, 1216 such that salt stress depresses  $\Psi_1$ , RWC (Gucci et al., 1997) and  $g_s$  (Tattini et al., 1995). It 1217 is not surprising, therefore, that A is reduced with increasing salinity in olive (Bongi and 1218 Loreto, 1989; Tattini et al. 1997; Loreto et al., 2003; Chartzoulakis et al., 2002; 1219 Chartzoulakis 2005). Detailed experiments on the effect of irrigating several Greek 1220 cultivars with salty water were conducted by Centritto et al. (2003) and Loreto et al. 1221 (2003). They show that salt stress affected  $g_s$  and  $g_m$  but not the biochemical capacity to 1222 1223 assimilate CO<sub>2</sub>. Salt-induced reductions in A were mostly driven by low  $g_s$  and  $g_m$ .

Toxicity by specific ions can also affect olive growing in saline environments. Na<sup>+</sup> 1224 1225 and Cl<sup>-</sup>, toxicity occurs when concentrations in leaves sampled in July are greater than 0.2% and 0.5%, respectively (López-Villalta, 1996). Olive is able to avoid ion toxicity by 1226 1227 salt exclusion as well as by compartmentalization of specific ions. Plants retain greater concentrations of Na<sup>+</sup> and Cl<sup>-</sup> in roots and basal parts of the trunk as compared with upper 1228 parts of the canopy (Tattini et al., 1992; Gucci and Tattini, 1997; Chartzoulakis, 2005). Salt 1229 exclusion by olive roots was reported by Benlloch et al. (1991) and Melgar et al. (2006). 1230 1231 Reductions in growth and yield due to salinity have been widely reported (Gucci and

Tattini, 1997; Chartzolulakis et al., 2002; Chartzoulakis 2005; Bracci et al., 2008). Long-1232 term studies with trees under field conditions by Aragües et al (2005) with 'Arbequina' 1233 trees show that above 4 dS m<sup>-1</sup> EC, reductions in yield ranging from 16 to 23% per 1 dS m<sup>-1</sup> 1234 <sup>1</sup> occurred. In contrast, Melgar et al (2009a) did not find significant effects on plant 1235 performance of salinity in the range 0.5 - 10 dS m<sup>-1</sup>. The response of the olive tree to 1236 salinity can change if combined with other environmental stresses, such as hypoxia 1237 (Aragües et al., 2004) and high solar irradiance (Remorini et al., 2009; Melgar et al. 1238 (2009b). Other examples of the salinity tolerance of olive trees when affected by other 1239 1240 stresses are given by Cimato et al. (2010) and Ben-Gal (2011).

1241

1242 5.3. Water management

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The increasing understanding of the response of olive to environmental stresses has allowed the development of water management practices which greatly contribute to the sustainability and productivity of olive orchards in areas with harsh conditions. Bellow we summarize those practices with a greater impact on the design and management of new olive orchards.

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- 1250 5.3.1. Deficit irrigation strategies
- 1251

The effective adaptation of olive to stressing conditions confers it both a high 1252 capability for survival and a marked productive response to favourable conditions. This 1253 1254 explains that ca. 22% of the ca. 10.5 Mha global area cultivated with olive is under irrigation (IOC www.internationaloliveoil.org). In Mediterranean regions with mean 1255 annual ET<sub>o</sub> and precipitation values of ca. 1200 mm and ca. 500 mm, respectively, mature 1256 drip-irrigated olive orchards with planting densities from 100 to 300 trees ha<sup>-1</sup> require 1257 about 7000 m<sup>3</sup> ha<sup>-1</sup> year<sup>-1</sup> to replace ET<sub>c</sub>. Of these, between 3000 and 4000 m<sup>3</sup> ha<sup>-1</sup> are the 1258 IN required for FI (Fernández and Moreno, 1999; Gucci et al., 2012a). For SHD olive 1259 orchards with plant densities close to 2000 trees ha<sup>-1</sup>, IN may increase to 5000 m<sup>3</sup> ha<sup>-1</sup> 1260 (Fernández et al., 2013). As mentioned in Section 4.4.3, however, acceptable WP values 1261 are achieved with irrigation amounts (IA) lower than IN, which explains the success of 1262 several DI strategies applied to olive orchards. 1263

On the first years after planting IA must be similar to IN, for the orchard to 1264 establish as soon as possible. Later, a DI strategy is usually the best option. When water for 1265 irrigation is really scarce, supplementary irrigation, also called complementary irrigation, 1266 could be the only suitable DI strategy. Despite of consisting of just one or very few 1267 irrigation events, it can lead to substantial increases in crop performance (Lavee et al., 1268 1990; Proietti et al., 2012). Greater IA are supplied with LFDI (Lavee and Wodner, 1991), 1269 SDI (Goldhamer et al., 1994), and RDI (Goldhamer, 1999). A comparison study between 1270 SDI and LFDI in an 'Arbequina' orchard with led to no differences on main variables 1271 related to oil production and quality were (García et al., 2013). Both SDI and RDI are 1272 being widely used in olive orchards (Moriana et al., 2003; Iniesta et al., 2009; Ramos and 1273 1274 Santos, 2009). With SDI a fixed fraction of IN is supplied all throughout the irrigation 1275 season. With RDI water supplies are equal or close to IN in the phases of the growing 1276 cycle when the crop is more sensitive to water stress, and are markedly reduced for the rest of the cycle (Chalmers et al., 1981). Significant water savings are achieved with both 1277 1278 strategies, with little impact on yield and marked improvements in oil quality (Fernández et 1279 al., 2013; García et al., 2013). As compared to FI, SDI is particularly interesting in the 'off' 1280 years, when the lower crop load makes the olive tree less sensitive to water deficit (Martín-1281 Vertedor et al., 2011a,b).

Both tree density and root zone size condition the choice of the DI strategy. SDI 1282 seems to be particularly interesting when the trees explore large soil volumes, i.e. in 1283 orchards with medium to low densities and deep soils (Moriana et al., 2003; Iniesta et al., 1284 2009; Ramos and Santos, 2010; Fernandes-Silva, 2010). In these cases, the soil water 1285 stored during the rainy season may better compensate for the difference between IA and 1286 IN. The literature provides examples of olive orchards with 400 to 600 trees ha<sup>-1</sup> under FI 1287 (Testi et al., 2006a; Pastor et al., 2007), SDI (Gucci et al., 2012b) and RDI conditions 1288 (Patumi et al., 2002; d'Andria et al., 2004). Grattan et al. (2006) and Berenguer et al. 1289 (2006) explored the convenience of applying SDI with different levels of irrigation 1290 reduction in a SHD olive orchard in California. In these orchards, however, the reduced 1291 1292 root zone makes RDI more advisable than SDI, to limit the risk of excessive water depletion on the most sensitive phenological stages. Examples of the application of RDI to 1293 SHD olive orchards have been published by Gómez-del-Campo (2010, 2013) and 1294 Fernández et al. (2013) (Fig. 8). When applied to SHD olive orchards, DI strategies can be 1295 adequate not only to increase WP, but also to avoid problems derived from excessive 1296 1297 vigour (Connor, 2006; León et al., 2007) and to improve oil quality (Section 6.2.1).

The partial root zone drying (PRD), first developed in Australia for vineyards, is a 1298 DI strategy which relies on root-to-leaf signalling (Dry et al., 1996). When a fraction of the 1299 root system remains in drying soil while the rest are kept well watered, a root-to-leaf 1300 1301 signalling mechanism is triggered, reducing stomatal aperture and leaf growth, preventing water loss (Dry et al., 2001; Dodd et al., 2006). The wet portion of the root system 1302 maintains a favourable plant water status such that yield is not compromised and quality 1303 may improve (Dry et al., 2001). Wahbi et al. (2005) and Centritto et al. (2005) analysed the 1304 effect of applying PRD (50% of ET<sub>c</sub>) to 'Picholine marocaine' olive trees. Wahbi et al. 1305 (2005) reported a yield reduction of 15-20% only, and no reduction in yield quality, as 1306 compared to control trees irrigated in both sides to 100% of ET<sub>c</sub>. Centritto et al. (2005) 1307 1308 found a significant decrease in  $\Psi_1$  measured in the PRD trees as compared to the FI trees, although values of leaf RWC and A were similar. Unfortunately, they did not have a 1309 1310 companion RDI treatment. Fernández et al. (2006b) compared a PRD and a RDI treatment, both supplying 50% of IN, in a 'Manzanilla' orchard, and found no differences on water 1311 1312 status, gas exchange and sap flow. In mature trees with localized irrigation roots are under a wide range of soil water conditions, from well watered roots within the irrigation bulbs to 1313 1314 roots in dry soil far away from the bulbs and roots in the interface between the wet bulbs 1315 and dry soil volumes, which have an intermediate water status. It seems that, in those cases, there is no need to alternate irrigation for a root-to-shoot signalling mechanism to 1316 1317 occur.

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- 1319

FIGURE 8 about here

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## 1321 5.3.2. New methods for scheduling irrigation

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Reliable monitoring of tree water stress is required for a correct management of any 1323 DI strategy. This applies mainly to RDI, since the occurrence of severe water stress 1324 1325 episodes on sensitive phases of the growing period must be avoided (Fig. 8) to minimize the risk of reducing both the current year yield and the productive life of the orchard 1326 1327 (Fernández et al., 2013). New water stress monitoring methods are being developed from the increase on knowledge on crop physiology and improvements on monitoring and data 1328 transmission systems. Most of these methods are based on plant measurements (Fig. 9), 1329 including sap flow (SF) and trunk diameter variation (TDV) measurements (Fernández and 1330 1331 Cuevas, 2010; Ortuño et al., 2010). Conventional indicators such as  $\Psi_{\text{stem}}$  are also reliable

and can be used for an effective control of irrigation in olive orchards (Moriana et al., 1332 1333 2012; Naor et al., 2013). Those indicators, however, do not have the advantages derived from automatic and continuous recording and data transmission and storage systems of the 1334 new methods. The works by Fernández et al. (2008c), Ramos and Santos (2009) and 1335 Rousseaux et al. (2009) with SF measurements and those by Pérez-López et al. (2008), 1336 Moriana et al. (2010) and Cuevas et al. (2010) with TDV measurements show the potential 1337 and limitations of both methods for monitoring water stress and scheduling irrigation in 1338 olive orchards. Fernández et al. (2011a) used concomitant SF and TDV measurements to 1339 assess water needs in a mature 'Manzanilla' olive orchard. Their results, together with 1340 those reported by Fernández et al. (2011b) and Cuevas et al. (2013) show that the daily 1341 1342 difference, both for tree water consumption  $(D_{Ep})$  and maximum trunk diameter  $(D_{MXTD})$ , between deficit irrigated trees and trees growing under non-limiting soil water conditions 1343 1344 were reliable indicators of the onset and severity of water stress.

The leaf patch clamp pressure probe, or ZIM probe (Zimmermann et al., 2008) is a 1345 1346 relatively new device able to record automatically and continuously the so called leaf patch output pressure  $(P_p)$ , which is inversely correlated with the leaf turgor pressure,  $P_c$  (> ca. 1347 50 kPa), a variables closely related to  $\Psi_1$  and  $g_s$  (Ache et al., 2010). The ZIM probe have 1348 been tested in olive by Ben-Gal et al. (2010), Fernández et al. (2011b), Ehrenberger et al. 1349 (2012) and Rodriguez-Dominguez et al. (2012). Results show that this is a promising 1350 method to monitor water stress and to schedule irrigation. Other plant-based method with a 1351 potential for scheduling irrigation in olive is that based on measurements of stem electrical 1352 conductivity with TDR probes (Nadler et al., 2008), although this method is less popular 1353 1354 than the previously mentioned.

When combined with aerial or satellite imaging, the reported methods can be used 1355 1356 for precise irrigation in large orchards with high crop-water-stress variability. An example on drought-induced changes in the spectral reflectance of olive leaves was given by Sun et 1357 al. (2008). Examples on the use of field measurements in olive orchards combined with 1358 1359 airborne images are given in Zarco-Tejada et al. (2009) and Berni et al. (2009). Results showed that combining airborne imagery with automated records of plant water stress is a 1360 1361 promising approach for monitoring water stress in large commercial olive orchards. Thermal images of individual trees, such as those taken from a crane about 15 m above the 1362 canopy by Ben-Gal et al. (2009), also shows a potential to schedule irrigation, although 1363 difficulties arise form the need of normalizing the canopy temperature to remove the effect 1364 1365 of environmental conditions.

## FIGURE 9 about here

## 1368 *5.4. Facing global change*

1369

Climate scenarios foresee significant changes in atmospheric conditions of main 1370 olive growing areas. The atmospheric demand is expected to increase, the rainfall to 1371 decrease, and the concentration of several gases in the air, such as sulphur dioxide  $(SO_2)$ , 1372 tropospheric ozone (O<sub>3</sub>) and carbon dioxide (CO<sub>2</sub>) to increase. In addition, the quality of 1373 1374 the incoming radiation is expected to change, with a possible increase in solar ultraviolet radiation (Sebastiani et al., 2002). These changes can affect olive productivity. In a work 1375 1376 by Giorgelli et al. (1994), 'Frantoio' and 'Moraiolo' olive plants were exposed to increasing [SO<sub>2</sub>] (0, 35, 70 and 100 ppb). After five months, 'Frantoio' plants showed 1377 decreasing A and  $g_s$  values with increasing [SO<sub>2</sub>]. These effects were not observed in 1378 'Moraiolo' plants. Stomatal density  $(S_D)$ , stomatal opening and the percentage of 1379 1380 transpiring surface decreased progressively with [SO<sub>2</sub>], especially in 'Frantoio' but also in 'Moraiolo' plants. Minocci et al. (1999) studied the effect of O<sub>3</sub> concentrations on the leaf 1381 physiology and morphology of both cultivars. Both  $g_s$  and A decreased significantly in 1382 plants exposed to  $[O_3] = 100$  ppb, as compared to those exposed to  $[O_3] < 3$  ppb (control), 1383 especially for 'Frantoio'. Leaves developed under high [O<sub>3</sub>] showed greater S<sub>D</sub> than leaves 1384 under natural, control conditions, but the actual transpiring stomatal surface decreased by 1385 ca. 50% in both cultivars. The authors concluded that this can led to significant O<sub>3</sub>-induced 1386 reduction in olive productivity in areas where  $[O_3]$  is expected to increase. Also in 1387 'Frantoio' and 'Moraiolo' plants, Tognetti et al. (2001) reported that exposure to elevated 1388 560  $\mu$ mol CO<sub>2</sub> mol<sup>-1</sup> enhanced A and decreased  $g_s$ , leading to greater WUE<sub>i</sub> values. 1389 Stomatal density decreased with elevated  $[CO_2]$ . Differences in A were due to the stomata 1390 1391 limitation and not to differences in the capacity of the photosynthetic apparatus. Additional details on the effects of air pollutants in the olive tree performance are given in the review 1392 1393 paper by Sebastiani et al. (2002). They also reported main effects of enhanced UV-B radiation. The depletion of the ozone layer, a natural filter for UV-B radiation, is leading to 1394 increasing crop UV-B irradiance. The authors summarized a number of papers on the 1395 effect of UV-B radiation in olive, and outlined that the species shows high resistance to 1396 increased levels of UV-B, thanks to the protective effect of trichomes and to the synthesis 1397 of UV-B absorbing compounds at the leaf surface, such as flavonoids and anthocyanins. 1398

Other air pollutants are particles from industrial activities. The effect of dust released from cement factories on olive leaf physiology was investigated by Nanos and Ilias (2007). Cement kiln dust applied to developing 'Knoservolea' olive leaves caused the chlrophyll a/chlorophyll b ratio to change and *A* to decrease. According to the authors, this could have been due to changes both on the amount and quality of the light reaching the chloroplasts. They also suggested a negative effect of the heavy metal toxicity of the dust on the photosynthetic apparatus.

The influence of climate change on the olive flowering phenology was evaluated, 1406 1407 for Spanish and Italian cultivars, by García-Mozo et al. (2009). They reported that the olive flowering phenology will be more affected by the late spring temperature than by the 1408 1409 winter or the early spring temperature, such thus that olive may be less affected by global warming than other early-spring-flowering species. Even so, Avolio et al. (2012) estimated 1410 1411 that an advance of pollen season in Calabria (Italy) of about 9 days is expected for each degree of  $T_a$  rise. The authors estimated, from phenological model results and climate 1412 1413 predictions, an anticipation of maximum olive flowering between 10 and 34 days, 1414 depending on the area. Tunahoğlu and Durdu (2012) evaluated the vulnerability of several 1415 Turkish olive cultivars to climate change. They reported that the expected increases in 1416 moisture deficit, average temperature and the frequency of extreme events in the Mediterranean Basin, will lead to significant decreases in olive oil yield. Recently, Orlandi 1417 et al. (2013) implemented a regional phenological model derived through the growing 1418 season index (GSI, developed for the prediction of plant phenology in response to climate). 1419 1420 The authors demonstrated that the GSI-phenologial model for olive predicted its intraannual dynamics throughout Mediterranean cultivation areas. With the help of the model 1421 and data on local climatic changes over the last two decades, the authors predicted the 1422 possibility of a northward shift of olive cultivation areas, due to the enlargement of the 1423 1424 growing season in winter, as well as a failure to satisfy the minimum chilling requirements in traditional southern cultivation areas. 1425

Caution must be taken when extrapolating the abovementioned results to other locations and conditions. Iglesias et al. (2010) evaluated the adaptation of several crops, including olive, to changing climate. Results for the same crop were highly variable depending on location. The authors concluded that not only crop-specific responses, but also location-specific responses, including management and socio-economic conditions, must be taken into account when assessing the effect of changing climate scenarios in agriculture.

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2347	
Fig. 1. Growing cycle of the olive tree in south Spain on a typical year. Shoot growth normally stops in July, although it may resume from late August. Fruit growth does not always show a double sigmoid curve as that depicted in the figure. Instead, a rather constant fruit growth rate is often observed, all throughout the summer, especially in fully irrigated trees. HS1 to 3 = periods of high sensitivity to water stress. WAB = weeks after bloom.

2355

Fig. 2. Cross sections of the upper, or adaxial (A), and lower, or abaxial (B), surfaces of an olive leaf. The conductances of the boundary layer  $(g_b)$ , stomata  $(g_s)$  and mesophyll  $(g_m)$ , related to changes from the CO<sub>2</sub> concentration in the surrounding air ( $C_a$ ) to that in the chloroplast ( $C_c$ ), are depicted. The CO<sub>2</sub> concentrations next to the stomata ( $C_s$ ) and in the intercellular air spaces within the leaf ( $C_i$ ) are also represented. The photos show chloroplast within cells both of the palisade parenchyma (left) and spongy mesophyll (right). Photos by Dr. A. Diaz-Espejo. After Flexas et al. (2008).

2363

Fig. 3. Main functional and physiological traits of the olive tree related to its adaptation to drought. Equations 1 and 2 relate main variables related to tree transpiration  $(E_p)$ .  $\Psi_s =$ effective soil water potential;  $\Psi_1$  = effective leaf water potential;  $\Psi_x$  = xylem water potential;  $R_p$  = plant hydraulic resistance;  $G_c$  = canopy conductance;  $D_{l-a}$  = leaf-to-air vapour pressure deficit; P = atmospheric pressure;  $g_s$  = stomatal conductance.

2369

**Fig. 4.** Sap flow probes (Heat Field Deformation method) installed in roots of a 'Cobrançosa' olive tree to estimate 'normal' (from roots to leaves) and reverse flows. This was part of an experiment run by the team of Prof. M.I. Ferreira (ISA, University of Lisbon) with the collaboration of Prof. N. Nadezdhina (Mendel University, Brno), within the frame of the WUSSIAAME project coordinated by the ISA team. Photos taken by Prof. Ferreira at the experimental plot, in an olive orchard close to Beja (Portugal).

2376

Fig. 5. Cryo-scanning electron microscope images of frozen-hydrated samples of currentyear 'Manzanilla' olive shoots. On the left, a longitudinal freeze-fracture showing several pits along the xylem vessels. On the right, a transversal fracture of a single pit, showing the inner membrane. The samples were analysed by Dr. A. Minnocci, (Inst. of Life Sciences, Scuola Superiore Sant' Anna, Italy), in a Philips SEM 515 equipped with a SEM Cryo Unit SCU 020. The work was made within the frame of a Bilateral Agreement MIUR-CSIC involving the author and Prof. L. Sebastiani (Inst. of Life Sciences, Scuola Superiore Sant'Anna, Italy).

2385

2386 Fig. 6. Xylem vulnerability curves built from samples of current-year shoots taken from 2387 mature 'Manzanilla' olive trees growing close to Seville, southwest Spain. Both rain-fed trees and fully irrigated trees were sampled. The curves show the percentage loss of 2388 hydraulic conductivity (PLC) as a function of decreasing xylem water potential ( $\Psi_x$ ). Data 2389 points are the average of five to seven samples; vertical bars represent  $\pm$  the standard error. 2390 The doted grey lines indicate the  $\Psi_x$  value associated with a 50% loss of hydraulic 2391 conductivity ( $P_{50}$ ). Data represented in the figure were recomputed considering PLC = 0 at 2392  $\Psi_x = 0$ , and the resulting vulnerability curve (in grey colour) fitted and plotted. The dashed 2393 line represents the tangent through the midpoint of the vulnerability curve and its x-2394 2395 intercept represents the air entry pressure  $(P_e)$  following Meinzer et al. (2009). After Torres-Ruiz et al. (2013a). 2396

2397

Fig. 7. Net CO<sub>2</sub> assimilation (*A*) versus stomatal conductance ( $g_s$ ) values measured in five different olive cultivars, irrigated and non-irrigated, at four locations in Spain and Italy. Data points represent the average of single measurements averaged for 0.05 mol m<sup>-2</sup> s<sup>-1</sup>  $g_s$ intervals. After Fernández et al. (2008b).

2402

Fig. 8. Regulated deficit irrigation strategy for hedgerow olive orchards with high plant densities. The three periods on which the irrigation needs (IN) are equal or close to the crop demand correspond to the three periods of high sensitivity to water stress depicted in Fig. 1.  $ET_c$  = crop evapotranspiration under non-limiting soil water conditions;  $P_{eff}$  = effective precipitation, or fraction of total precipitation that reaches the root zone; i.e. / w. = irrigation events per week; WAB = weeks after bloom. After Fernández et al. (2013).

Fig. 9. Plant-based methods used in olive trees to monitor water stress and to schedule irrigation: heat-pulse velocity probes for sap flow estimations (a), a leaf patch clamp pressure probe to estimate leaf turgor pressure (b), a radial dendrometer to record trunk diameter variations (c) and a time domain reflectrometry sensor to measure the trunk electrical conductivity (d).

2415



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 Table 1
 Water productivity values, in terms of fresh fruit and oil, reported for different olive cultivars
and growing conditions. FI = full irrigation; SDI= sustained deficit irrigation; RDI = regulated deficit irrigation. The number before SDI and RDI indicates the aimed water supply, expressed as percentage of that for the FI treatment (the actual amounts varied slightly).

	Crop characteristics			(kg ha <sup>-1</sup> mm <sup>-1</sup> )	
Reference	Cultivar & <i>location</i>	Water regime	Plant density (trees ha <sup>-1</sup> )	Fresh fruits	Oil
Moriana et al. (2003) <sup>1</sup>	Picual South Spain	FI Rainfed	278	22.0 9.0	5.0 0.2
Tognetti et al. $(2007)^2$	Frantoio <i>Central Italy</i>	FI 60RDI	555	56.0 68.0	13.3 16.0
Iniesta et al. (2009) <sup>3</sup>	Arbequina South Spain	FI 25SDI 25RDI	408	33.0 80.7 94.2	4.5 13.2 14.6
Correa-Tedesco et al. (2010) <sup>4</sup>	Manzanilla Northwest Argentina	FI 60SDI	312	18.0 21.0	
Ramos and Santos (2010) <sup>3</sup>	Cordovil South Portugal	FI 50SDI	69	2.6 6.8	0.5 1.4
Fernández et al. (2013) <sup>5</sup>	Arbequina South Spain	FI 60RDI 30RDI	1666	40.6 51.4 86.3	2.5 2.8 6.4

<sup>1</sup> Average of 'on' and 'off' years with no alternate bearing. <sup>3</sup> Average of 'on' and 'off' years with marked alternate bearing. <sup>5</sup> Average of 3 years, no alternate bearing. <sup>2</sup> Sub-humid area with an average yearly rainfall of 722 mm. <sup>4</sup> 7-year-old, not fully productive trees.

**Table 2** Relationships between fruit and oil yields and water consumed by the crop, for different olive cultivars and growing conditions.  $ET_c = crop$  evapotranspiration IA = irrigation amount.  $E_p$  = plant transpiration.  $R^2 = r^2 = coefficient$  of determination.

Reference	Orchard type	Relationship between yield and water consumed
Moriana et al. (2003)	Mature 'Picual' 278 trees ha <sup>-1</sup> South Spain	Fruit yield = $-16.84 + 0.063 \text{ ET}_{c} - 0.035 \times 10^{-3} \text{ ET}_{c}^{2}$ $R^{2} = 0.71$ Oil yield = $-2.78 + 0.011 \text{ ET}_{c} - 0.006 \times 10^{-3} \text{ ET}_{c}^{2}$ $R^{2} = 0.59$ (Yield in t ha <sup>-1</sup> ; ET <sub>c</sub> in mm year <sup>-1</sup> )
Grattan et al. (2006)	Young <sup>1</sup> 'Arbequina' 1709 trees ha <sup>-1</sup> California	Fruit yield = $128.72 + 23.147$ IA - 0.0215 IA <sup>2</sup> $R^2 = 0.79$ Oil yield = $-98.243 + 2.5481$ IA - 0.00215 IA <sup>2</sup> $R^2 = 0.94$ (Yield in kg ha <sup>-1</sup> ; IA in mm)
Martín-Vertedor et al. (2011a)	Young <sup>2</sup> 'Morisca' 417 trees ha <sup>-1</sup> Southwest Spain	Fruit yield = $0.078E_p - 2.524$ $r^2 = 0.63$ (Yield in kg tree <sup>-1</sup> ; $E_p$ in mm year <sup>-1</sup> )

<sup>1</sup> Relationships apply to the 2<sup>nd</sup> harvest (trees not fully productive yet). <sup>2</sup> The relationship applies to 4 to 6 year old trees (not fully productive yet).