
ON THE NATIVE STATUS OF THE SOUTHERN RIGHT WHALE *EUBALAENA AUSTRALIS* IN PERU

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ABSTRACT

The native status of the southern right whale in Peruvian waters is now firmly supported by six confirmed sightings, including four cow-calf pairs, the northernmost at Pucusana (12°29'S, 76°48'W) and off San Bartolo (12°24'S, 77°11'W). An unconfirmed report exist from northern Peru. Five of six observations were shore-based, underscoring the importance of neritic habitat for *E. australis* also in Pacific South America. As sighting intervals have shortened over a period of two decades (near significant trend, $P=0.054$) without indication of improved reporting, a guarded optimism for the recovery of *E. australis* in Peru may be warranted. However, a near-collision event with a fishing boat warns of conservation challenges ahead. As applies to three other cetacean species, the coast of Peru is proposed as the most boreal habitual range for *E. australis* on the planet, enabled by the cooling effects of the strongest of eastern boundary currents.

Keywords: southern right whale, northern distribution, Peru, habitat, collision

RESUMEN

Sobre el estatus nativo de la ballena franca austral en el Perú. El estatus nativo de la ballena franca austral en aguas del Perú está firmemente apoyado por seis avistamientos confirmados, incluyendo cuatro pares de madre-cría. Los avistamientos más boreales se registraron en Pucusana (12°29'S, 76°48'W) y frente a San Bartolo (12°24'S, 77°11'W). Existe, además, un informe no confirmado para el norte de Perú. Cinco de las seis observaciones se hicieron desde la orilla, lo que subraya la importancia del hábitat nerítico de *E. australis* también en la costa del Pacífico de América del Sur. Se acortaron los intervalos entre observaciones durante un periodo de dos décadas (tendencia cerca de significancia, $P=0.054$) sin evidencia de que el índice de reportes incrementó, por ende un cauto optimismo para la recuperación de *E. australis* en el Perú podría estar justificado. Sin embargo, un conato de colisión con un barco pesquero advierte de retos de conservación. Como aplica en tres otras especies de cetáceos, se propone que la costa del Perú es el área de distribución habitual de *E. australis* más norteño en la planeta, gracias al efecto de enfriamiento de la más fuerte de las corrientes de frontera oriental.

Palabras clave: ballena franca austral, distribución norteño, Perú, habitat, colisión

In the 19th century large numbers of southern right whales *Eubalaena australis* (Desmoulins, 1822) were captured off the coast of Chile (Bolau, 1895; Harmer, 1928). A workshop organized by the International Whaling Commission (IWC) in 1983 that focussed on a global review of the species provisionally identified a 'Chilean stock' in the Southeast Pacific (IWC, 1986). However not until a second workshop in 1998 did the IWC (2001) recognize a 'Chile/Peru' stock. Since Robert Clarke's (1965) pioneering paper published information on the spatial and temporal distribution and breeding of southern right whales in Chile has steadily increased (Aguayo, 1974; Aguayo

and Torres, 1986; Cárdenas *et al.*, 1987; Guerra *et al.* 1987; Canto *et al.*, 1991; Aguayo *et al.*, 1992; Gibbons *et al.*, 2006). The latest comprehensive review for Chile identified 124 sightings for a total of 232 whales over the period 1976-2008 (Aguayo *et al.*, 2008). Here we review the status and habitat of the species in Peru, include new sighting records and discuss its apparently expanding northern distribution range.¹

The catalogue of whaling grounds by Lieutenant M.F. Maury (1851) charted right whales off northern Peru in two 5° latitude/longitude blocks, between 05°-15°S and 80-85°W, however the reliability of Maury's charts has recently been questioned (Reeves *et al.*, 2004). In 1952, León Kostritsky, chief of Peru's former Division for Fisheries and Hunting, mentioned *E. australis* for southern Peru², also in relation to whaling, but without indication of source. Clarke (1965) discussed at some length the whale's possible occurrence and concluded that, based on whaling data, no definite records existed. According to Grimwood (1968) right whales may occasionally reach southern Peruvian waters but then also echoed Clarke's conclusion. Major reviews have assumed that *E. australis* is absent from Peru, or failed to mention it (*e.g.* Cabrera, 1961; Hershkovitz, 1966; Cummings, 1985; Klinowska, 1991; Rice, 1998; Reilly *et al.*, 2008; Kenney, 2009).

In fact, the occurrence of *E. australis* in Peru has been well-documented since a 1987 sighting. A first cow-calf pair was seen in 1996 (Van Waerebeek *et al.*, 1992, 1998; Santillán *et al.*, 2004). To date, evidence consists of six confirmed sightings (including a probable re-sighting) and one possible sighting (Table 1). No museum specimens are available in Peru. Five records were made incidentally from shore *versus* a single one out at sea, underscoring the value of land-based coastal surveys. Half of records (N° 2, 3, 4; see Figure 1) originated from relatively unpopulated stretches of coast and bays. Below we elaborate on new sightings, including a near-collision event with a vessel and we discuss distribution.

Sighting N° 5

The senior author incidentally spotted a cow-calf pair travelling north about 1 km SW from the observation platform at the Peruvian Centre for Cetacean Research (*ca* 26 m above sea level) in Pucusana, central Peru, on 30 July 2005. The whales were observed, aided by 10x50 binoculars, from 13:22-14:00 h under fair conditions including good visibility, sea state 2 (Beaufort) and moderate swell. Diagnostic external features of *E. australis* (massive body, lack of dorsal fin, callosities, black colouration, V-shaped blow) were repeatedly confirmed. The whales slowly travelled nearshore (<500 m) on a NNW course, following the general outline of the cliff-lined coastline. At 13:50 h, an industrial purse-seiner which headed towards the port of Pucusana approached from the south in what appeared to be a collision course with the whales, then at *ca* 800 m from the observer. The seiner without deviating nor slowing crossed the 'footprints' of the whales where they had submerged seconds earlier. When re-surfacing the large whale changed behaviour as if startled by the near-miss: it exposed much of its head and anterior body, markedly increased swim speed and changed course to NWW, in offshore direction. At 14:20 h, the observer boarded a 5 m outboard-powered artisanal fishing boat in an attempt to intercept and photo-identify the whales. At 16:25 h, however, a fruitless search was aborted due to low fuel, increasing swell and dwindling light.

Sighting N° 6

Photos of two whales sighted opportunistically in the vicinity of several humpback whales *Megaptera novaeangliae* off Punta Sal, Tumbes, northern Peru in late July or early August 2005 were provided for identification by Liesel Stahr-Arrarte to Gunnar Engblom (in email, 5 August 2005) who consulted one of us (KVV). The two photos were consistent with *E. australis*, however due to low resolution and great distance we concluded that only a tentative identification ('like-southern right whale') was possible. While the subequatorial location would be remarkable, an association between humpback and southern right whales is not unusual (see Goodall and Galeazzi, 1986). In Drake Passage³ at 61°33'S, 31°29'W, KVV and Russell Leaper observed with a 2-minute interval two mixed groups of each a southern right whale and a humpback whale travelling side-by-side on 4 February 2003. Many more humpback whales and another four southern right whales were present in the same general area, all thought to be feeding on a massive krill swarm.

¹ A preliminary draft of this paper (SC/60/BRG33) was presented to the IWC Scientific Committee at the 60th Annual Meeting in Santiago de Chile, June 2008.

² [p.35] "...La mayor concentración existe entre 30°y 50° de latitud sur, pudiendo llegar algunos ejemplares hasta frente a la costa sur del Perú, ..." "En el Perú, dicha especie por su número, es de menor interés utilitario".

³ Observations were made from research vessel RRS *James Clark Ross* during the 2003 Scotia Sea Cruise.

Sighting N° 7

On 5 April 2007, at 17:46 h, an adult southern right whale was sighted by one of us (ES) 23 nmiles west off San Bartolo, central Peru (Table 1) at 500 m radial distance from the 3D-seismic survey vessel R/V *Gulf Supplier*. Conditions were favourable with good visibility, sea state 3 Beaufort and low swell (wave height <2 m). The species was positively identified from the whale's V-shaped blow, very broad, flat *dorsum* without dorsal fin and black colour. The animal moved slowly in offshore (210°) direction while the vessel transited with silent air guns at a constant 3-4 knots. Between 3-30 April 2007 total sighting effort by ES was 229.12 hours in an area referred to as Block Z33 located off the Departamentos of Lima and Ica. This effort resulted in 62 cetacean sightings including this single observation of a southern right whale (SRW sighting rate= 0.0044 individuals/hour).

At 12°24.3'S, 50 km south of Callao (Lima), sighting N° 7 currently stands as the northernmost confirmed occurrence of *E. australis* in the eastern Pacific Ocean as well as worldwide. Although latitudinally equivalent to the SW Atlantic northernmost record at 12°58'S, 38°29'W off Salvador da Bahia (Baracho *et al.*, 2002), the typical northern distribution in Brazil extends from 18°S to 25°S (Lodi *et al.*, 1996; Santos *et al.*, 2001) implying that Salvador da Bahia is an unusual extralimital record. In comparison, the six confirmed sightings in Peru (12°24'S-17°38'S; median = 15°47'S) ranged more boreal and have shifted northward over the past two decades (Figure 1). Cow-calf pair N° 5 skirted the coastline in NW direction when the near-collision incident caused the whales to flee offshore (west). Possibly the whales later resumed their original course and may have travelled way north of Pucusana. The latest sightings suggest that central Peru is not extralimital for the Chile/Peru population. Moreover, they put Clarke's (1965) notable premise 'whether in a few cases southern right whales may take advantage of the cold Humboldt Current to move into very low latitudes in the region of Ecuador' into a new perspective. The same cool neritic ecosystem found on Peru's central coast extends north to about Cabo Blanco (04°15'S, 81°14'W), Tumbes (Gunther, 1936; Brainard and McLain, 1987).

In comparison, in the eastern Atlantic Ocean, right whales may rarely penetrate equatorial waters. In 1951, a female right whale of 14.9 m ('49 pieds') was taken by the shore-based whaling operation off Cap López, Gabon, at ca 01°S (Budker, 1952). IWC (1986) cautioned that this individual cannot be attributed to either Northern or Southern Hemisphere (SH) stocks. However, circumstantial evidence strongly suggests a southern right whale. Whaling effort off Gabon, targeting mainly SH humpback whales on their breeding grounds, occurred seasonally from June-November (Budker, 1954), coinciding with the period when *E. australis* is found in lower latitudes. Bahía de Cintra (23°N, 16°14'W) and Bahía de Gorrei (22°50'N, 16°20'W) in Western Sahara (see Reeves and Mitchell, 1990) constitute the least distant areas from Gabon for which evidence exists of the historical presence of the North Atlantic right whale *Eubalaena glacialis* (Müller, 1776). The shortest distance as a whale could swim between Bahía de Gorrei and Cap López is approximately 4590 km. It would need to traverse a vast tropical region, including the entire Gulf of Guinea, for which there is no indication of either historical or present occurrence of right whales (e.g. Robineau and Vély, 1998; Bamy *et al.*, 2006; Van Waerebeek *et al.*, 2000, 2009). In contrast, the linear distance between Cap López and Angola's Baía dos Tigres (16°37'S, 11°44'E), an important whaling ground for southern right whales in the late 18th and early 19th centuries (Best, 1981) is only about 1800 km (39% of 4590 km). Moreover, *E. australis* concentrations may have occurred north of Baía dos Tigres as at least one right whale was taken at Porto Alexandre (15°48'S, 11°52'E) (Best and Ross, 1986). Roux *et al.* (2001) reported 36 incidental sightings of *E. australis* off the Namibian coast since 1971, and calving was recorded between 1996 and 1999. In recent years the northernmost sightings in the SE Atlantic and the SW Indian Oceans are, respectively, near Kunene (Cunene) River mouth (17°16'S) at the Namibia/Angola border (Roux *et al.*, 2001) and Antongil Bay (centered at 15°45'S, 49°50'E), eastern Madagascar (Uyeda, 2007).

In Peru, chronologically successive records (Table 1) suggest a northbound tendency of the population's range as if reflecting a gradual re-occupation of pre-exploitation haunts in the eastern South Pacific (Figure 1). Temporal intervals between sightings (9, 7, 2, 0, 2 years) have decreased over the past two decades, but due to the small number of confirmed sightings the trend is still uncertain (linear regression, $R = 0.87$; $F(1,3) = 9.518$, $P = 0.054$; 95% CI for the slope: -4.266, 0.066). It could be argued that nearshore dwelling whales may be detected more readily following a substantial increase in artisanal fishermen operating along the Peruvian coast (Estrella, 2007) and a concomitant growth of coastal communities. However, recent nearshore sightings of humpback whales observed by both fishermen's families and a scientist (KVV) showed that whales typically elicit an ephemeral interest among locals and were not reported to port or other authorities.

Other southern right whale populations (Argentina, Australia and South Africa) have long shown increases of sightings with doubling of numbers per decade. The maximum 1-day count of only four whales in Chile (Aguayo, 1974; Aguayo *et al.*, 1992) and two whales in Peru (this paper) is very low compared to counts of 15, 40, 155 and 256

(2 days) off, respectively, SE Australia, SW Australia, Argentina and South Africa even two decades ago (see Table 3 in IWC, 1986). With the lack of dedicated coastal surveys and barely a nascent reporting habit, current records probably underestimate the frequency of occurrence in Peruvian waters in winter and spring. Systematic shore-based and boat-based coastal surveys will be required to assess trends in abundance, photo-identify individuals, reveal habitat use as well as document anthropogenic threats (mainly: collisions, entanglements, disturbance). No strandings or fisheries interactions, but one near-collision event (this paper) are recorded in Peru, and another in Chile (Canto *et al.*, 1991). The threat of ship strikes will require particular attention taken into account that *E. australis* was identified in the Southern Hemisphere as the cetacean suffering the highest mortality from collisions, with 56 cases reported until June 2007 (Van Waerebeek *et al.*, 2007).

E. australis has evolved from apparently very rare (but perhaps unreported) to being a more regular visitor of southern and central Peru, mainly in July-December, supporting our premise that *E. australis* is a native mammal of Peru, albeit still unrecognised by some authors (see Reilly *et al.*, 2008; Kenney, 2009). If the present pattern of regular sightings including cow-calf pairs and a widening range would consolidate in future years, a guarded optimism for the recovery of *E. australis* in Peruvian waters may be warranted.

As applies to three other Southern Hemisphere cetacean species adapted to cold-temperate waters, *i.e.* southern right whale dolphin *Lissodelphis peronii* (Lacépède, 1804), dusky dolphin *Lagenorhynchus obscurus* (Gray, 1828) and Burmeister's porpoise *Phocoena spinipinnis* Burmeister, 1865, Peru's coastal waters may comprise the northernmost habitual range of *E. australis* on the planet, enabled by the cooling effects of the Humboldt Current System, the strongest of eastern boundary currents (Penven *et al.*, 2005).

TABLE 1. Six confirmed sightings and one 'probable' sighting (N° 6) of *Eubalaena australis* in Peru, 1987- 2007 (chronologically ordered). Records N° 5, 6 and 7 are newly reported.

N°	DATE	POSITION	LOCATION	COMPOSITION	NOTES	SOURCE
1	25 Nov 1987	17°38'S, 71°20'W	near Ilo port, Departamento de Moquegua	2 individuals, estimated length 10-15m	remained 3 days in vicinity before heading south	Van Waerebeek <i>et al.</i> (1992)
2	7 Sept 1996	16°13'S, 73°42'W	Atico, Departamento de Arequipa	Cow-calf pair	remained in same area until 12 November (2 months)	Van Waerebeek <i>et al.</i> (1998)
3	mid-Dec. 1996	16°26'S, 73°08'W	La Planchada, Departamento de Arequipa	Cow-calf pair	possible re-sighting of Atico pair (N°2) because of proximity of location	Van Waerebeek <i>et al.</i> (1998)
4	26 August 2003	15°08'S, 75°21'W	San Fernando Bay, Departamento de Ica	Cow-calf pair	reportedly left the bay at the end of September	Santillan <i>et al.</i> (2004)
5	30 July 2005	12°29'S, 76°48'W	Pucusana, Departamento de Lima	Cow-calf pair	moved NNW and then NWW after near-collision incident (details see text)	Van Waerebeek, pers. observ.; this paper
6	early August 2005	04°S, 80°58'W	off Punta Sal, Departamento de Tumbes	2 individuals side-by-side (one large)	unconfirmed sighting ('like-southern right whales') in the vicinity of several humpback whales	Photos (low-resolution) by L. Stahr-Arrarte examined by KVV; this paper
7	5 April 2007	12° 24.3' S, 77° 10.58' W	43km W off San Bartolo, Departamento de Lima	1 adult	observed from seismic vessel R/V Gulf Supplier	E. Suazo, pers. observ.; this paper

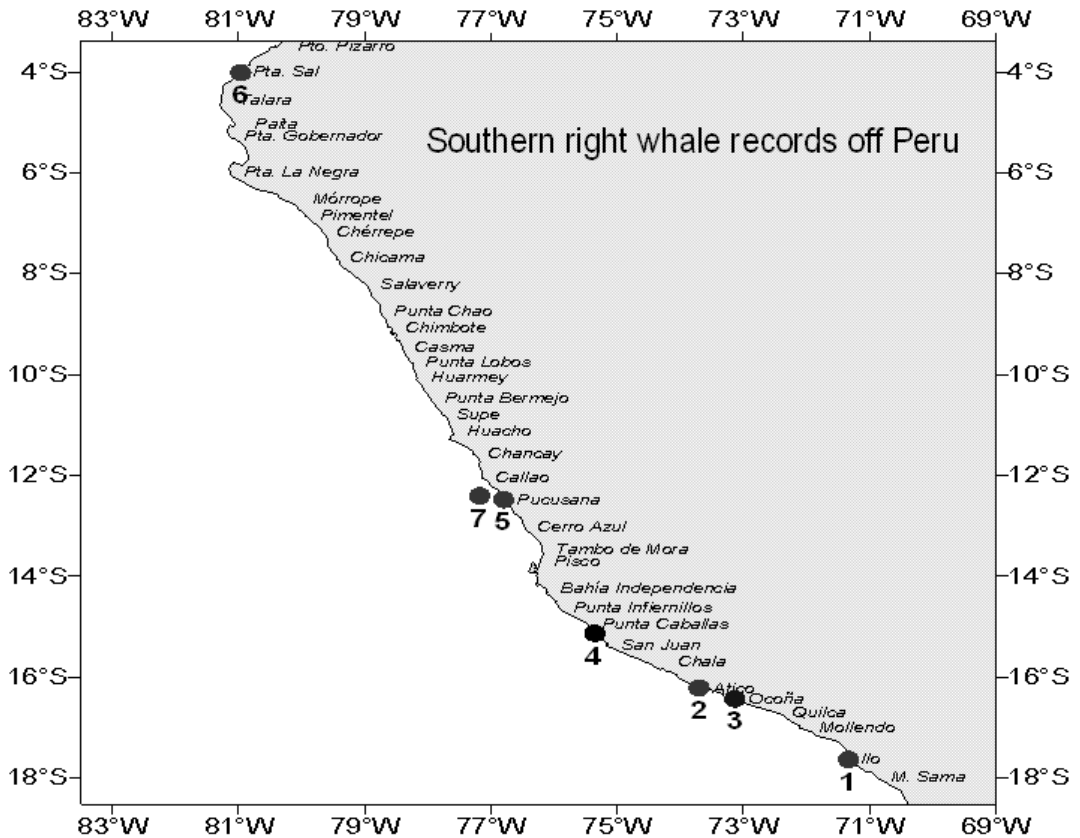


FIGURE 1. Distribution of *Eubalaena australis* sighting records off Peru in 1987-2008 (see Table). Sightings are all confirmed except for the northernmost N° 6 which is an unconfirmed ('probable') record

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