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Audience Reach of Science on Television in 10 European Countries. An

Analysis of People Meter Data

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Abstract

Beginning with a differentiation of science programmes into five different editorial concepts,

this article explores the audience reach of science on television in ten European countries with

a special emphasis on young audiences aged between 14 and 29. In relation to the share of

this age group in the entire population, science programmes in all countries reach a

considerably smaller proportion of younger viewers. Specific preferences for science content

on television do not seem to be relevant in explaining aggregated viewing behaviours

especially of young audiences. Unlike all other segments, the young science viewer segment

is almost intangible as an aggregated group, as a definable segment of a mass audience that

can be targeted by science programme makers.

Keywords: youth and science, science audiences, science in TV, people-meter data

Introduction

This study originates in a former study, in which we have identified and typified all TV

science programmes in several European countries that have been broadcast between 2007

and 2008. In that study we identified three factors that influence volume and structure of

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programme offers, namely the fragmentation of national TV markets, the presence of middle sized commercial channels and the weight of market forces on public service broadcasters (Lehmkuhl et al. 2012). These factors contribute to an answer of why TV treats science the way it does. But it goes without saying that other factors must be investigated in addition.

The explanation of the presence or absence of science programmes must also include the popularity of these programmes in European societies. This is especially relevant for the TV market that is driven by various audience measuring tools, the most important of which are daily television ratings derived from people-meters (Webster et al. 2005; Koch-Gombert 2010; Eastman/Ferguson 2012).

These measuring tools enable a basic interplay that Webster (2011) termed the "duality of media". While people are free to tune into a science programme or any other programme on television, they can only choose from a limited body of programmes on offer, a structure of supply that, through their actions, they help reproduce and alter (Webster 2009).

This basic interplay between supply and demand has received little attention from media scholars who are still heavily biased in favour of psychological causes for television exposure (Webster 2009). Even though there are models of various influences on media exposure apart from psychological causes which also include the given media system's offerings (Webster and Wakshlag 1983; Schweiger 2007; McQuail 2010: 422), we are not aware of any studies that aims at describing viewers' exposure to science TV programs from the perspective of content producers. Accordingly, media studies treat production and use of clearly defined television content as separate spheres. This applies to both perspectives, one of which is commonly referred to as viewer activity and the other as viewer passivity (Livingstone 2003). The first perspective focuses on individual determinants to explain why audiences choose certain media, channels or programmes. This perspective is known as the "uses and gratifications" approach. From this perspective, programme choice results from the gratifications that a user seeks and obtains through different programme types or specific

programmes. Tuning into a medium, channel or programme is described as active, rational behaviour that aims to obtain distinctive gratifications (for example Dehm 2008).

The second perspective emphasises characteristics such as scheduling factors or audience availability that influence the size and composition of television audiences relatively independently of preferred content or gratification sought. From this perspective, television users are mostly portrayed as passive recipients of what media professionals offer them (for example Zubayr 1999).

Compared to the research branches mentioned the perspective of this study is totally different. It does not use quantitative data to learn more about expectations or motives of science audiences (Dehm 2008) or about the flow of audiences (Zubayr 2009). We propose to treat aggregated audience data as the most relevant currency for producers of TV content. Of special relevance are young audiences.

Particularly commercial channels view their audiences primarily as merchandise to be offered to the advertising markets. Young people are of particular interest here, since their consumer behaviour and needs are considered more manipulable than those of older people. Particularly for public television, young audiences play a significant role in assuring the channels' very legitimacy: almost Europe-wide, public television is bound by the double normative mission of appropriately integrating science and education into its programme portfolio, and reaching all age groups in society in order to act as an integrating force (Open Society Institute 2005; 2008).

Young people are the focus since they are considered to be agents of social change, particularly if their orientation and behaviour continue to colour patterns in later life through the so-called cohort effect (Rosengren, Johnsson-Smaragdi et al. 1994); (Best and Engel 2011). "Youth is what is young and what belongs to the future" (Drotner 2000: 150).

## Theoretical framework

An attempt to unlock the "duality of media" requires a theoretical clarification of the "media structure" that interplays with aggregated actions of media users. In our context, the term refers to a pattern of science programmes offered by various television channels. To profile this pattern and to link it with specific, content-related media use, we need a definition of science programmes that integrates the agency of media professionals *and* media users. A term commonly used in media studies is programme genre. Programme genres help media users find their way through various programmes and facilitate media production by helping to establish routines to satisfy audience expectations (Hallenberger 2002).

Unfortunately, the term "genre" is only of limited value for defining the programme category "science programme" (Bonner 2003). Since science finds its way into various programme genres, the term seems inadequate for concluding a contract between media professionals and their audiences. Magazine programmes, documentaries, even quizzes or reality shows are used to raise awareness of science on television. Hence the term "science programme" is neither suited to describing specific expectations of audiences, nor to facilitating television professionals' selection and reconstruction of science content.

The main theoretical challenge thus lies not primarily in the definition of what a science programme actually is. This can be done by a nominal definition. In this context, a science programme is defined as:

- a) a programme that reports on research findings or events related to the natural and social sciences, humanities or to applied sciences such as engineering and medicine (Bucchi and Mazzolini 2003; Bauer, Petkova et al. 2006) and/or
- b) a programme that links scientific expertise or scientific findings related to the natural and social sciences, humanities, or applied sciences such as engineering and medicine with social, political, economic or everyday topics (Hijmans, Pleijter et al. 2003).

A programme is considered a science programme if it mainly or exclusively covers science content in one of the ways stated.<sup>3</sup>

The main theoretical challenge is to achieve a meaningful breakdown of the heterogeneous body of programmes covered under this nominal definition by the routines they use to establish and protect the bond with their audiences. In this context, we need to turn to theories on how journalism protects its bond with audiences in general and with science audiences in particular, and the different ways in which organisational units like science programmes are trying to gain attention for their products.

Basically, statements gain attention based on their informational value. A statement is informative if it is "new", i.e. if it was previously unknown to recipients, and if it is relevant to the recipient (Merten 1973; Ott 2004; Luhmann 2005). Informational value is a contingent category. What is new and relevant for one individual might already be known and irrelevant to another. Hence, there is an infinite number of messages which could potentially gain attention.

In order to produce regular messages that can gain attention, journalism sections such as science programme departments must follow selection routines. Studies influenced by systems theory have used the term "decision-making programmes" (Rühl 2002), these enable journalism to reconstruct the world by reducing hyper-complexity. These routines serve to protect the bond between journalism and its audiences (Rühl 2002: 318). Lublinski (Lublinski 2004; Lublinski 2008; Lublinski 2011), who studied three German radio science programmes and a news agency extensively through participant observation, summarised these decision-making programmes under the term "editorial concepts".

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For further explanation, please download "Definition of Science Programmes" from our project website www.fu-berlin.de/avsa.

Lublinski identified key decisions within specialist science units which influenced how media professionals working for these programmes reconstructed science. These decisions affect which topic areas are monitored continuously, the exact application of the news value of timeliness, and the "special processes of how to select and reconstruct an issue" (Lublinski 2004: 95).

Based on these considerations, we have empirically identified five different editorial concepts which represent science programme producers' different ways of protecting their bond with audiences. This has been done by a content analysis which is described in detail elsewhere (Lehmkuhl et al. 2012; Lehmkuhl 2012; Lehmkuhl 2013).

- A) <u>Information programmes</u> try to protect their bond with audiences by providing science news that is or can become socially relevant. Their purpose is to keep audiences up to date with recent developments from within various science disciplines. Examples are the German programmes nano, Odysso or neues and the Swedish programme Vetenskapsmagasin.
- B) Popularisation programmes (mostly documentaries) are, like Information programmes, oriented primarily towards deriving information from science. Unlike Information programmes, they place scientific findings into a wider context and aim to provide background information. This implies a longer audience attention span than is the case for Information programmes, which consist of several short items rather than one single item about a specific science topic. The main challenge does not lie in the selection of relevant scientific news and a quick reconstruction, but in developing communication techniques which engage the media user with a topic relatively intensely. Examples are Newton (Austria), Terra X (Germany) or Horizon (UK) which is probably the best known popularisation programme that is imported frequently especially by Scandinavian public service channels.

- C) Edutainment programmes are guided by the aim to educate and entertain audiences using scientific ideas and processes. They typically try to enrich people's experience by providing unfamiliar or surprising scientific explanations of things that are, in a broad sense, part of their everyday lives. This type of programme often answers questions such as why the sun goes down, why one gets wet more quickly in the rain when running, what happens if one places a broomstick into a specially prepared blender or sticks one's head into a bubble of helium. The selection of topics, unlike in Information and Popularisation programmes, is not guided by the observation of developments within the science system. These programmes want to deliver surprising connections between everyday phenomena and scientific explanations and present these explanations in an accessible form. Examples are Kopfball (Germany), Forscherexpress (Austria), Rough Science (UK and imported by Finland) and C'est pas sorcier (France).
- D) <u>Health Advice programmes</u> are characterised by their topics, have short preparation times and give advice on, for example, healthier living. The selection of topics and processing of the selections are primarily guided by the necessity to provide recipients with clear and unambiguous tips. The selection of topics is more likely to come from the viewers' own realm of experience. Example are Saber vivir (Spain) or Sanatate pentru toti! (Bulgaria).
- E) Advocacy programmes or Environmental programmes focus on fulfilling a specified need, the social need of environmental protection. Although these programmes occasionally report on recent science studies, their primary feature is to link scientific expertise with political topics such as new water supply regulations, saving energy or "natural" topics such as disasters. Examples are Osoon (Estonia), Mera natur (Sweden), Umwelt (Germany) or El medi ambient (Spain).

Similarly to programme genres, these concepts represent each a contract between media producers and their audiences. They can feed specific expectations regarding content as well

as content selection and content reconstruction by media professionals. In this context, these concepts and their distribution amongst channels are thus our specification of the "media structure" that can interplay with aggregated audience behaviour.

# **Research Questions**

After having clarified how exactly we intend to unlock the duality of media, we can now use these concepts to specify our research questions. We want to explore,

[RQ 1] if one of the editorial concepts gets higher ratings by European audiences at large,

[RQ2] if one of the editorial concepts gets higher shares of economically relevant audiences, of special relevance are young audiences aged between 14 and 29 and

[RQ3] if editorial concepts contribute to an explanation of differently shaped audiences.

The answers will then be used to discuss the probability whether aggregated audience behaviour can influence the structure of science programme offers on a European level, i.e. a macro level.

## Method

As mentioned in the introduction, this study originates in a former study which has identified and classified 439 TV programmes in several European countries into the five different editorial concepts introduced above. To respond our research questions, it is not adequate just to compare the ratings of all these programmes. This is due to the fact that the different editorial concepts are not evenly distributed amongst central categories that influence the ratings independent from content, namely amongst the time when scheduled (peak time/off peak time), amongst channels and amongst national markets which differ regarding their degree of fragmentation. This is why we created an artificial sample that control for these influences. In the following paragraphs we will briefly describe and justify the creation of the sample:

The scheduling time is relevant since it refers to hourly variations of the size of the potential audience. It goes without saying that an investigation of different programme-type ratings does not produce meaningful results, if one type is predominantly scheduled outside primetime while the other mainly at peak time. This is why we created a sample in which the share of programmes scheduled at prime time is nearly equal amongst the five different editorial concepts.

The size of the channels is relevant since it influences i.a. the viewer awareness of the programmes provided. Programmes broadcast on small channels have not the same chance to reach big audiences as programmes on big channels independent from content (Webster 2005; Eastman/Ferguson 2012). This is why we created a sample in which the share of programmes broadcast on big channels (> 10 % market share) is nearly equal amongst the different editorial concepts or programme types.

The fragmentation of a market is relevant since in highly fragmented markets with many channel options like in Germany, Spain or Greece a programme has not the same chance to reach big audiences as in poorly fragmented markets like in France, Finland, Bulgaria or Estonia (Ceteris paribus) (Eastman/Ferguson 2012; Peters, Niederauer-Kopf et al. 2012). This is why we created a sample, in which the share of programmes broadcast in highly fragmented (Germany, Spain, Greece), fragmented (Sweden, Austria, Ireland) and poorly fragmented markets (Estonia, France, Finland, Bulgaria) is nearly equal. To distinguish the national markets, we used accumulated market shares of the two biggest **and** the four biggest channels (Lange 2009):

• If the accumulated market share of the *two biggest channels* is *lower than 40 percent* and if the accumulated market share of the *four biggest channels* is *lower than 66 percent*, we classified a market as highly fragmented.

- If the accumulated market share of the *two biggest channels* is *higher than 40 percent* and if the accumulated market share of the *four biggest channels* is *lower than 66 percent*, we classified a market as fragmented.
- If the accumulated market share of the *two biggest channels* is *higher than 40 percent* and if the accumulated market share of the *four biggest channels* is *higher than 66 percent*, we classified a market as poorly fragmented.

The sample created contains 210 programmes; this represents approximately 60 percent of all identified programmes in the ten selected European countries. This sample is balanced in accordance with the factors mentioned above.

Table 1 reports the distribution of the sample across crucial factors that influence audience rates independent from content. As the table indicates, all editorial concepts are roughly evenly distributed. This enables a comparative analysis of ratings with regard to our research questions.

Table 1: Distribution of the sample across programme type categories in percent (N=210)

	Info (N=10)	Pop (N=115)	Edutain (N=43)	Advice (N=24)	Advo (N=18)
peak time	40	43	44	50	39
big channels	40	35	40	34	38
Highly fragmented markets	50	49	48	46	44
fragmented markets	30	29	33	33	28
Poorly fragmented markets	20	22	19	21	28

Peak time last from 7 to 11pm; Big channels have more than 10 percent market share; Highly fragmented markets (Germany, Greece); fragmented markets (Spain, Sweden, Austria, Ireland); poorly fragmented markets (Bulgaria, France, Finland, Estonia)

The sample is not evenly distributed across countries. Hence, valid cross-country comparisons of audience rates and shares of audiences are beyond the scope of this study.

We received audience data for the selected programmes from specialised agencies (Nielsen Media Research, GfK, Médiamétrie etc.). The unit of analysis is the average rate of audience exposure (14+) to a certain programme within a time span of 12 month between 2007 and

2008. Example: We calculated the mean of the exposure rates of all editions of a weekly programme within a time span of 12 month.

## **Findings**

By using the sample, which controls important factors that influence audience rates independent from content, we first compared the average rates each editorial concept reached.

Table 2: Average viewing rates by programme types in 10 European countries\*

Editorial Concept	Average Viewing Rate in %	Standard Deviation	Number of programmes
Information	1.9	2.1	10
Popularisation	1.2	1.5	115
Edutainment	1.3	1.6	43
Advice	1.9	2.7	24
Advocay	1.0	1.4	18
F-value (3.56) =	1.2 n.s.		∑=210

<sup>\*</sup>Austria, Bulgaria, Estonia, Finland, France, Germany, Greece, Ireland, Spain, Sweden

On average, each programme in our sample reached 1.31 percent of the overall population in ten European countries. This accounts for about 300,000 viewers per programme. The differences between the programme types are slim, with a low F-value of 1.2. This means with regard to our first research question: There is no evidence that the size of aggregated audiences is related to the editorial concept.

To respond our second RQ we report firstly on the share of three different age groups watching science programmes in ten European countries. As Table 3 shows, the share of young audiences is dramatically lower than the share of young people in the population as a whole. Far less drastically, but also still considerably lower, is the share of audiences aged between 30 and 49. The audience for science programmes is thus fairly old.

Table 3: Comparison of audience shares reached by science programmes in Europe with their share of the population (N=210)

Age group	Average Share in %	Share of Population in %	Difference	t-value
14 – 29	11	24	-13	-15.95**
30-49	28	33	-5	-3.79*
50 plus	61	43	17	11.09**

<sup>\*\*</sup> p< .001; \*p<.05

Though we cannot make cross-country comparisons with this particular sample of programmes, it is notable that we have not identified a single country in Europe where the audience share of young people came close to their share of the overall population. The share of young science audiences is between 7 basis points (France) and 15 basis points (Greece) lower. Even the share of people aged between 30 and 49 is mostly considerably lower than their share of the overall population (-12 and -7 basis points). Only in Austria and in Ireland did middle-aged science audiences approximate their share of the overall population.

We will secondly explore whether these low shares affect all editorial concepts in the same way or whether there are significant differences.

Table 4: Average share of young viewers (14-29) by programme types

Editorial Concept	Share of Viewers	Standard	Number of
<u>.                                  </u>	14-29 in %	Deviation	programmes
Information	9.6	6.2	10
Popularisation	11.1	10.4	115
Edutainment	15.8	11.1	43
Advice	8.5	7.6	24
Advocacy	10.9	8.8	18
F-value =	2.25 n.s.		$\Sigma = 210$

Note: Means do not differ significantly (p<.05) according to Duncan's post hoc test for multiple comparisons.

Though on average, Edutainment programmes reached almost twice as high shares of young audiences as Health Advice programmes, the differences are not significant. This is certainly due to the low numbers of sample items in some of the categories. When we match the categories Information and Advice, the difference between Edutainment programmes and the

newly created category becomes significant (p<.05). However, given our findings, there is no convincing evidence that the low shares of young science audiences are related to any specific editorial concept. Instead, the programme category "science programme" as a whole did not appear to be very attractive to young audiences. Every single concept reached a considerably lower share of young people when compared to their share of the overall population. Only Edutainment programmes obviously have the potential to attract slightly more young people than other science programme types.

More apparent are differences in the group aged between 30 and 49. Edutainment programmes reached the highest shares of middle-aged science audiences (35 %), followed by Advocacy programmes (32 %). Health Advice programmes reached the smallest share of middle-aged audiences (20 %). Popularisation programmes (28 %) reached significantly lower shares of middle-aged audiences than Edutainment programmes, and significantly higher shares than Advice programmes.

In the viewer group aged over 50 we also found significant differences between Edutainment, Advice and Popularisation programmes, although the differences are transverse. Edutainment programmes reached significantly lower shares than all other editorial concepts, Health Advice programmes reached significantly higher shares compared with all other concepts except Information programmes. Popularisation programmes reached lower shares than Advice programmes, but higher shares than Edutainment programmes.

With regard to RQ 2 we can state that we cannot find any evidence for preferences especially of young audiences that can be related to an editorial concept. Concept related differences of the programmes are obviously less relevant to young audiences than they are to older people. From the point of view of producers preferences of the middle aged segment are of particular relevance. This group shows a preference for Edutainment programmes and for Advocacy

programmes. And it shows a certain aversion against Advice Health programmes, an editorial concept that is particularly favoured by audiences older than 50.

To respond our last RQ (3) we put different audience compositions into the wider context of other relevant factors that influence programme choice behaviour on an aggregated level (Webster & Wakshlag 1983). We calculated three regression models, using audience shares of the three age groups as the dependent variable, scheduling, channel characteristics and selected editorial concepts as independent variables.

30-49

**50**+

Table 5: Gradual multiple regression by age groups (N=210)

**Predictors** 

\*p<,10; \*p<,05; \*\*p<,001

Scheduling			
Weekdays/weekend	excluded	.12*	excluded
Off peak/peak hours	<b>12</b> <sup>+</sup>	excluded	.17**
not regular/regular	excluded	.25**	18*
Channel			
Public/Private	.33**	.20*	34**
Market share	.17**	excluded	excluded
Editorial Concept			
Edutainment	excluded	.13*	20**
Popularisation	excluded	excluded	excluded
Advice	excluded	25**	.23**
$\overline{\mathbf{R}^2} =$	.16**	.24**	.33**

14-29

The models explained between 16 and 33 percent of the variance dependent upon the age group considered. As the detailed analysis has already suggested, in contrast with older

audiences, the editorial concepts of media producers do not serve well to explain the average

shares of young audiences that science programmes reach in Europe. Instead, channel

characteristics are the key factor when explaining differences in young science audience

ratios. The probability of reaching a comparatively higher share of young audiences increases especially if science programmes are provided by commercial channels. Scheduling is also of certain relevance. The probability of reaching a comparatively higher share of young science audiences increases if science programmes are scheduled outside peak hours.

We thus cannot identify content-related factors that may increase the probability of reaching a higher share of young audiences. On this level of analysis, the share can only be linked to factors unrelated to content.

Whether or not a channel is commercial or not does also contribute significantly to an explanation of the shares of older audiences. This points to a development in multi-channel situations, which we find almost everywhere in Europe today: The notion of "programme" is losing importance to the notion of "channel" in the sense that programme contents which would be appealing to certain age groups do not reach them, merely because the programmes are not broadcast within the age group's favoured canon of channels. Detailed analyses from Germany impressively show that the variety of channels leads to a segmentation of the viewership (Peters et al. 2012).

The audiences produce patterns of channel use with no overlap. Group A watches different channels from group B, group B watches different ones from group C. It limits the integrating power of the television medium when certain content is very unevenly distributed across channels, so that certain viewer groups do not even come into contact with certain content due to their different channel preferences.

This is precisely the case with science programmes. Science programmes are mainly offered by public television channels in all the countries studied. The number of public channels correlates highly significantly with the number of science programmes offered (Spearmans rho .85\*\*). Private channels do not substantially contribute to the choice of science programmes, which is not surprising given the lack of appeal of these programmes among the commercially highly essential viewer segment. Because younger viewers, in particular, favour

commercial channels, yet the latter do not contribute much to the choice, there is a significant negative correlation between the number of commercial channels and the proportion of young viewers that science programmes will reach (Spearmans rho -.67\*). As a consequence, via age-specific channel preferences, the market-driven growth of national commercial channels limits opportunities for science programmes to reach young people.

#### **Discussion**

This study was the first to analyse science TV audiences in detail, with a special focus on young people. The results tend to encourage pessimistic attitudes about whether science contents on European television can even reach young people. It also shows that for specialised science programmes, the issue of reach is not limited to very young audience segments. The segment of 30 to 49 year-olds must also be considered here, since the reach of science programmes within this group does not correspond with its share of the overall population.

Before concluding on a specific lack of interest in science programmes among young people, we need to check whether different proportions reflect differences in overall television consumption among the various age groups. Even though there is no detailed data available for all countries, one can assume that older viewers spend more time in front of a television than younger ones. In Germany in 2010, for example, older viewers spent about 13 percent more time watching television (352 minutes) than the average. Younger viewers between 14 and 29 watched 16 percent less television (261 minutes) than the average (311 minutes). Media use amongst viewers aged 30 to 49 was insignificantly lower than average (Peters et al. 2012). In order to compensate for the significant variations in audience structure for science programmes, however, the younger European viewer segments would only have to watch half as much television as the average. The older segments would have to watch more than twice

as much as the average. We can therefore assume that the difference between younger and older viewers measured against their share of the overall population is somewhat levelled by the differences in media use; yet they remain significant and can be interpreted as evidence that this type of programme indeed does not reach both young and middle-aged audiences as much as one would expect based on their share of the overall population.

Although the group of middle-aged viewers proves difficult, unlike the younger viewers their share can be partly explained by their preferences for certain programmes types - that means their share correlates with preferences for and aversions to certain editorial concepts, in particular with regard to Edutainment and Health Advice programmes. This age group, which is vital to television stations commercially, can thus still be targeted as an aggregate group by media professionals, which in turn can impact on the structure of the science programme portfolio.

The programme category of "science programme" as defined here, however, is itself problematic when it comes to young viewers between the ages of 14 and 29. None of the editorial concepts has the potential to reach a large section of young viewers, with the minor exception of Edutainment programmes, which reach a higher share of young viewers. This difference is so minor, however, that it does not cross the significance threshold. This shows that in this segment, this age group does not choose programmes based on any clearly defined expectations towards the medium of television for scientific information.

In this, we see two possible explanations that may not be unrelated to one another: One reason might be that the age group of 14 to 29-year-olds is so heterogeneous and its media use so individualised that they are hardly tangible as one group. Secondly, young people might in principle share programme type preferences, but in such a way that they cannot be grasped by a general classification of editorial concepts.

Each of the concepts distinguished here includes a body of programmes that are to some extent quite heterogeneous and differ from each other in various ways within the categories we selected for this study. This is particularly true for Edutainment, which enjoys the highest share of young viewers.

There are many different ways to link concrete scientific explanations to real-life experiences in the broadest sense. The English programme "Rough Science", for example, sent scientists to a deserted island without any aids for several days and had them solve various everyday problems there. Other Edutainment formats also relied on a manipulation of the everyday world in order to stir interest. Still others focused on the scientific, limiting themselves to an explanation of factual everyday phenomena such as why we sleep etc. Edutainment programmes can thus be further differentiated by whether they use an interesting scientific explanation to connect with the audience's interest, or whether they seek to maximise the interest value by manipulating everyday life and relegating the scientific explanation to the sidelines - which raises the question as to whether they ought to be counted among science programmes at all.

We find indicators that it is mainly the latter type of the so-called Edutainment programmes that reach the highest numbers of young viewers. The very successful programmes in this group with a share of young viewers of more than 14 percent contain a significantly higher proportion of segments in which the link to science becomes very indistinct. We thus see indicators that young people slightly favour the category of Edutainment over others because this type of programme, in particular, contains a relatively large number of programmes where science is not of central importance for gaining attention.

Which of the explanations is more applicable needs to be left to studies using a different methodological approach. However, the consequence is the same: To those in charge of making programmes, the young viewer segment is almost intangible as an aggregate group, as a definable segment of a mass audience with differentiable preferences regarding science content. This is the decisive difference between this and the other two age groups analysed in this study. Due to the lack of appeal of all editorial concepts, we found very little evidence that the popularity of TV science programmes can stimulate the volume and/or the structure of supply in Europe positively.

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