Above- and below-ground competition in high and low irradiance: tree seedling responses to a competing liana *Byttneria grandifolia*

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Abstract: In tropical forests, trees compete not only with other trees, but also with lianas, which may limit tree growth and regeneration. Liana effects may depend on the availability of above- and below-ground resources and differ between tree species. We conducted a shade house experiment to test the effect of light (4% and 35% full sun, using neutral-density screen) on the competitive interactions between seedlings of one liana (Byttneria grandifolia) and three tree species (two shade-tolerant trees, Litsea dilleniifolia and Pometia tomentosa, and one light-demanding tree, Bauhinia variegata) and to evaluate the contribution of both above- and below-ground competition. Trees were grown in four competition treatments with the liana: no competition, root competition, shoot competition and root and shoot competition. Light strongly affected leaf photosynthetic capacity (light-saturated photosynthetic rate, P_n). growth and most morphological traits of the tree species. Liana-induced competition resulted in reduced $P_{\rm n}$, total leaf areas and relative growth rates (RGR) of the three tree species. The relative importance of above- and below-ground competition differed between the two light levels. In low light, RGR of the three tree species was reduced more strongly by shoot competition (23.1–28.7% reduction) than by root competition (5.3–26.4%). In high light, in contrast, root competition rather than shoot competition greatly reduced RGR. Liana competition affected most morphological traits (except for specific leaf area and leaf area ratio of Litsea and Pometia), and differentially altered patterns of biomass allocation in the tree seedlings. These findings suggest that competition from liana seedlings can greatly suppress growth in tree seedlings of both light-demanding and shade-tolerant species and those effects differ with competition type (below- and above-ground) and with irradiance.

Key words: competition, liana, morphological traits, photosynthesis, relative growth rate

INTRODUCTION

Competition for shared above-ground (light) and belowground (water and/or nutrients) resources is one of the main processes that structures plant communities and maintains species diversity (Tilman 1982). In closed-canopy tropical forests, competition is thought to be primarily for light, with species differing in shade tolerance (Coomes & Grubb 2000, Poorter 2005). Competition for below-ground resources in high-light areas, however, may also be intense and experiments have revealed that below-ground competition may limit the recruitment and growth of plants, particularly in tropical forests that are nutrient poor or have seasonal droughts (Barberis & Tanner 2005, Coomes & Grubb 2000, Lewis & Tanner 2000, Ostertag 1998).

Lianas (woody climbers), abundant throughout the tropics (Bongers *et al.* 2005, Gentry 1991), may reduce tree recruitment, fecundity, growth rates and survival, as well as alter the successional trajectories of gap-phase regeneration (Schnitzer & Bongers 2002, Schnitzer *et al.* 2000, Stevens 1987). Many studies of liana-induced competition have focused on their above-ground effects (Clark & Clark 1990, Schnitzer *et al.* 2000), probably because of the obvious effects of mechanical stress that lianas exert on trees and of the suppression of growth and survivorship of trees by shading with their large leaf areas (Cai *et al.* 2007a, Darwin 1867, Putz 1983). However, lianas can efficiently forage for water and nutrients due to their well-developed root and vascular systems, and

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thus may compete effectively with trees for below-ground resources (Dillenburg et al. 1993, 1995; Pérez-Salicrup & Barker 2000, Schnitzer et al. 2005). The diverse responses of liana effects seem to be related to the light requirement of tree species they colonized. Lianas affect saplings of nonpioneer tree species more frequently than pioneer species (Clark & Clark 1990, Putz 1984) and might promote pioneer establishment in gaps by prolonging the gap life and by reducing competition from shade-tolerant species (Schnitzer et al. 2000, Toledo-Aceves & Swaine 2007). It is also likely that tree seedlings will display a differential response to competition depending on the availabilities of the above- and below-ground resources (Coomes & Grubb 2000, Royo & Carson 2006). For example, Svenning et al. (2008) demonstrated that direct competitive interactions are weak and relatively unimportant among understorey shade-tolerant seedlings in humid tropical forest in Panama. However, Lewis & Tanner (2000) showed that below-ground competition for nutrients limited seedling growth and increased mortality in both low- and highlight environments in a nutrient-poor tropical wet forest in Brazil. In contrast, in high-light areas such as treefall gaps and young secondary forests, where lianas are often very abundant (Putz 1984, Schnitzer et al. 2000, 2004), their competition to the seedlings and saplings of trees is probably extremely intense. Lianas caused strongly negative effects on trees during regeneration in canopy gaps (Schnitzer et al. 2005, Toledo-Aceves & Swaine 2007, 2008a, b). In addition, in the forest understorey at Los Tuxtlas it is unlikely that lianas might affect tree regeneration because lianas climbed on tree seedlings only rarely (Vleut & Pérez-Salicrup 2005).

As forest fragmentation and disturbance increases, liana abundance is increasing in the tropics and its role in tropical ecosystems will be stronger (Phillips *et al.* 2002, Schnitzer & Bongers 2002). Unravelling to what extent lianas can affect tree growth, and the underlying mechanisms, is important to understand the competitive role of lianas in forests (Schnitzer & Bongers 2002). In this study, we tested the relative strengths of above- and below-ground effects of liana competition on seedling performance of three tree species differing in shade tolerance in two contrasting irradiances.

Specifically, we tested the hypotheses that, first, liana competition will negatively affect tree performance. Second, the relative importance of above- and belowground competition in the interactions between liana and tree seedlings shifts with light availability. In low light we expected that above-ground competition (i.e. shoot competition) by the liana causes a strong effect on seedling development while below-ground competition (i.e. root competition) from lianas will be insignificant. In contrast, in high light, we expect below-ground competition to have strong effects. Third, we hypothesized that lianas affect seedlings of shade-tolerant tree species more strongly than those of light-demanding tree species because of the low ability of shade-tolerant tree seedlings to use abundant resources.

METHODS

Experimental design

The experiment was conducted in shade houses in Xishuangbanna Tropical Botanical Garden $(21^{\circ}6'N, 101^{\circ}5'E, 600 \text{ m asl})$, Chinese Academy of Sciences, Yunnan, south-west China. The climate of Xishuangbanna is dominated by a south-west monsoon, with a distinct dry season from November to April. The mean annual temperature is 21.7 °C and mean annual precipitation is 1500 mm, 80% of which falls during the wet season. We manipulated above- and below-ground competition by differently assembling the liana and tree seedlings with four competition treatments for each species (Figure 1): root and shoot competition (RSC, both above- and below-ground competition (RC, only

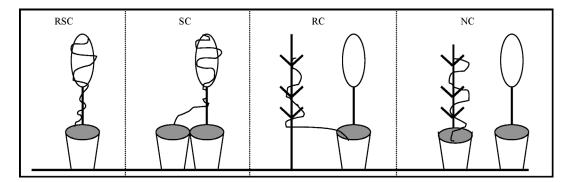


Figure 1. Schematic representation of four types of competition treatments between tree and liana *Byttneria grandifolia* seedlings. RSC, root and shoot competition, RC, root competition, SC, shoot competition, NC, no competition.

below-ground competition), shoot competition (SC, only above-ground competition) and no competition (NC). We used a 4×2 factorial design for each of three tree species, where the factors and their levels were: four competition treatments (RSC, RC, SC and NC) and two light irradiances (4% and 35% photosynthetic photon flux density, PPFD, of full sun light, in shade houses created using neutraldensity screen on a steel frame). Lianas were supported with dry bamboo shoots in RC and NC treatments (Chen *et al.* 2008). The PPFD in the shade houses was measured with LI-190 SA quantum sensors connected to an LI-1400 data logger (Li-COR, Lincoln, NE, USA) over four sunny days.

We selected three tree species which are common in the local forest reserve and differed in shade tolerance. Litsea dilleniifolia P. Y. Pai & P. H. Huang (Lauraceae) is a slow-growing mid-canopy species and is the most shade tolerant among the three species. Pometia tomentosa (Bl.) Teijsm. & Binn. (Sapindaceae) is an intermediate shade-tolerant upper-canopy tree that is found in both understorey and canopy gaps. Bauhinia variegata L. (Caesalpiniaceae) is a fast-growing, non-pioneer lightdemander, typically found in high-light areas (Cai et al. 2007a). The liana species used as competitor is Byttneria grandifolia DC. (Sterculiaceae), a fast-growing, lightdemanding twiner, which often covers the canopy of trees in gaps or edges of forests. Seedlings of the four studied species were collected from a nearby rain forest during April 2005, at the start of the rainy season, and were planted in a nursery with nearly 10% full sun light. The mean height of seedlings of the four species ranged from 12.7 to 33.9 cm (*Byttneria*: 12.7 ± 3.9 cm, *Bauhinia*: 21.1 ± 2.9 cm; Litsea: 22.2 ± 3.0 cm; Pometia: 33.9 ± 2.3 cm, n = 10-12). All seedlings were transplanted to clay pots (18 litres in volume) according to one of the four competitive combinations. The seedlings were grown in pots with substrates consisting of forest surface soil fully mixed with river sand 2:1 by volume. The forest soil was used to provide a substrate with a natural composition of macro- and micronutrients. The river sand improves the texture leading to adequate drainage, and facilitated harvests of the whole root system, including fine roots. After 1.5 mo adaptation in 10% light (Weinig & Delph 2001), 20 randomly selected pots for each treatment were moved to each of the two shade houses with 4% and 35%full sunlight respectively. All pots were rotated at a 20-d interval to avoid rooting into ground and local variation in light availability. To unify soil nutrient and soil water conditions among species and treatments we fertilized all pots 1 mo after transplanting with 20 g NPK slowrelease compound fertilizer (Osmocote, Scotts, Marysville, OH, USA) and watered all plots on days without rain to maintain the soil near field capacity. Weeds were removed regularly and insecticides were used when necessary. At

the end of the experiment, the leaves of the potted plants under both light levels were healthy and green.

Measurements

At the end of the experiment, the light-saturated CO_2 assimilation rate was measured under ambient CO₂ concentrations (c. 400 ppm) and temperature (25 $^{\circ}$ C) using a portable Li-6400 photosynthesis system (Li-6400, Li-Cor) on uppermost, fully expanded sun leaves at mid-morning, between 9 h and 11 h. PPFD was set at 800 and $1200 \,\mu \text{mol}\,\text{m}^{-2}\,\text{s}^{-1}$ in low and high light, respectively, with the built-in LED-B light source. Light-response curves showed that these were sufficient to saturate photosynthesis for all species. Eight to ten plants per species in each treatment were harvested and oven dried at 80 °C for 2 d to determine dry mass of roots, stem and leaves at the beginning of the experiment (June 2005). All plants were harvested for the final biomass measurement after 15 mo (September 2006) and separated into roots, stems (including petioles) and leaves. Measurements recorded included: main stem length, stem diameter at 10 cm above the soil surface, and leaf area. Total leaf area of each plant was measured with a leaf area meter (Li-Cor3000, Li-Cor). Stem height was recorded with a ruler and stem diameter at 10 cm above the soil surface was measured with a caliper. The following growth parameters were calculated from the basic measurements: relative growth rates in biomass $(RGR_B = (lnW_2 - lnW_1)/(T_2 - T_1))$, where W_2 and W_1 are the final and initial-dry weight per plant and T_2 – T_1 is the time interval), relative growth rate in height (RGR_H), relative growth rate in diameter (RGR_D), leaf mass ratio (LMR, g leaf per g plant), stem mass ratio (SMR, g stem per g plant), root mass ratio (RMR, g root per g plant), specific leaf area (SLA, cm² leaf per g leaf) and leaf area ratio (LAR, cm² leaf per g plant).

Statistical analysis

For each measured variable, data were analyzed by twoway ANOVA with light and competition treatment as main fixed factors plus a light \times competition interaction term. Differences of all parameters among the four competition combinations were tested by a one-way analysis of variance (ANOVA) and followed by Tukey multiple comparison test for each tree species. Data were checked for normality and homogeneity of variances, and a log₁₀ or arcsine square-root transformation was applied when necessary to satisfy the assumptions of ANOVA. Statistical analyses were performed with SPSS 11.0 (SPSS, Chicago, IL).

RESULTS

Responses of liana *Byttneria grandifolia* to the competition with trees

After 15 mo of growth, most of the liana seedlings had grown over 2 m in length, with the mean total biomass of 44.3 and 162.1 g, and the mean total leaf area of 3623 and 8954 cm², in low and high light, respectively. The mean relative growth rate in biomass (RGR_B) of the liana seedlings was significantly affected by light level ($F_{1,3} = 285$, P < 0.001) and were 1.27 and 1.22 times those of the mean values of the host tree seedlings in low and high light, respectively. Competition by tree seedlings significantly reduced RGR_B ($F_{1,3} = 84.3$, P < 0.001) of the liana seedlings, and in high light this reduction was stronger than in low light (22.6% vs. 14.3%). There were strong interactions of light and competition on the RGR_B of the liana species ($F_{1,3} = 9.7$, P < 0.001).

Light and competition effects of liana on relative growth rates of tree seedlings

Light and competition significantly interacted in their effects on relative growth rate variables for *Litsea* and *Bauhinia* (Table 1), implying that the responsiveness to competition differed with light availability. The competition from liana seedlings suppressed RGR_B, RGR_H and RGR_D of all tree seedlings, but the extent of reduction depended greatly on light level (Figure 2, Table 1). In low light, shoot competition (SC) caused greater decreases in growth than root competition (RC) for all three tree species, but not always significantly (Figure 2). RGR of seedlings with both root and shoot competition (RSC) and SC was lower compared to the seedlings with RC. The negative effects of the competition treatments increased in the sequence RC < SC < RSC.

However, in high light, RC and RSC had similar effects on RGR of all three tree seedlings. RC instead of SC strongly inhibited the growth. RC resulted in up to 40% decline in growth but there were no differences in RGR between SC and NC. The response of growth to different competition treatments in the two light environments was remarkably similar among the three species.

Light and competition effects of liana on leaf and whole plant characteristics of tree seedlings

Light, competition, and their interactions had significant influences on the photosynthetic capacity (P_n) of all three tree species (except interaction effects of *Pometia*) (Table 2, Figure 3). The significant light-competition interactions on P_n of *Litsea* and *Bauhinia* (Table 1) implied

Table 1. Result of two-way ANOVA assessing the effects of light (L), competition (C) and their interactions on the relative growth rate in biomass, height and diameter (RGR_B, RGR_H and RGR_D) of three tree species in response to a competing liana *Byttneria grandifolia*. ns = not significant at P > 0.05, ** P < 0.01, *** P < 0.001.

5								
		RG	R _B	RGF	R _H	RGRD		
	df	F	Р	F	Р	F	Р	
Litsea dilleniifolia								
L	1	48.7	***	44.0	***	71.4	***	
С	3	16.0	***	12.7	***	18.0	***	
$L \times C$	3	7.3	***	5.5	**	8.0	***	
Pometia tomentosa								
L	1	28.9	***	19.4	***	50.1	***	
С	3	18.8	***	19.0	***	16.2	***	
$L \times C$	3	1.2	ns	0.43	ns	1.1	ns	
Bauhinia variegata								
L	1	99.8	***	21.8	***	60.9	***	
С	3	12.1	***	12.4	***	13.1	***	
$L \times C$	3	8.0	***	4.9	**	8.0	***	

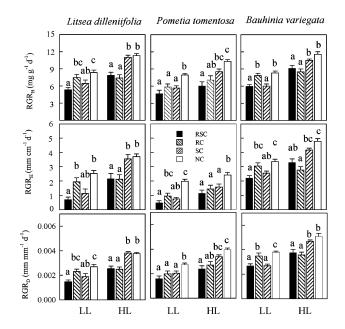


Figure 2. Relative growth rate (mean \pm SE, n = 8-10) in seedlings of three species in response to a competing liana *Byttneria grandifolia* under different light and competition treatments. Significant differences (at P < 0.05) among the competition treatments in the same light level are indicated by different letters. RGR_B, relative growth rate in biomass, RGR_H, relative growth rate in height, RGR_D, relative growth rate in diameter. RSC, root and shoot competition; RC, root competition; SC, shoot competition; NC, no competition. LL, low light; HL, high light.

that the responsiveness to competition differed with light availability. In low light, P_n of three tree species declined significantly when grown under RSC and SC treatments, while no such decline was found under RC treatment. In high light, RSC and RC instead of SC caused great decreases in P_n .

Light had significant effects on plant morphology and biomass allocation of all three species, except for the total

Table 2. Result of two-way ANOVA assessing the effects of light (L), competition (*C*) and their interactions on leaf light-saturated photosynthetic rate (P_n), morphological traits and biomass allocation in seedling of three tree species in response to a competing liana *Byttneria grandifolia*. SLA, specific leaf area, LAR, leaf area ratio, LMR, leaf mass ration, SMR, shoot mass ratio, RMR, root mass ratio. ns = not significant at P > 0.05, * P < 0.05, ** P < 0.01, *** P < 0.001.

	df	Pn		Leaf area		SLA		LAR		LMR		SMR		RMR	
		F	Р	F	Р	F	Р	F	Р	F	Р	F	Р	F	Р
Litsea dilleniifolia															
L	1	149	***	5.4	*	54.0	***	127	***	114	***	66.9	***	41.5	***
С	3	30.4	***	9.0	***	0.67	ns	2.5	ns	5.6	**	11.3	***	0.19	ns
$L \times C$	3	10.1	***	5.4	**	2.3	**	2.2	ns	1.8	ns	1.5	ns	0.40	ns
Pometia tomentosa															
L	1	34.9	***	1.3	ns	6.7	*	63.0	***	72.3	***	0.13	ns	84.3	***
С	3	8.5	***	6.4	**	1.0	ns	2.2	ns	2.1	ns	2.5	ns	5.0	**
$L \times C$	3	1.3	ns	0.36	ns	1.2	ns	0.37	ns	0.89	ns	1.7	ns	0.66	ns
Bauhinia variegata															
L	1	12.1	***	12.8	**	231	***	154	***	14.3	***	25.1	***	7.9	**
С	3	227	***	9.3	***	5.7	**	4.4	**	1.4	ns	3.2	*	6.2	**
$L \times C$	3	3.2	*	5.6	**	7.4	***	5.8	**	2.6	ns	9.9	***	7.2	***

leaf area and stem mass ratio (SMR) of *Pometia*. In high light, leaf mass ratio (LMR) decreased by 33.8% but root and stem mass ratio (RMR and SMR) increased on average by 31.8% and 6.3%, respectively. In response to liana competition, tree seedlings often grew with smaller leaf areas (Figure 3, Table 2). Specific leaf area (SLA) and leaf area ratio (LAR) of the three species were lower in high light compared to low light. Competition effects of liana on these parameters were generally low (Figure 3), with the light-demanding *Bauhinia* in low light showing the strongest effect.

The three species differed in biomass allocation in response to competition (Figure 3, Table 2), as expected. For example, liana competition significantly affected LMR and SMR for *Litsea*, SMR and RMR for *Bauhinia*, but only RMR for *Pometia*. There were significant interactions of light and competition on all morphological traits and biomass allocation patterns of the light-demanding *Bauhinia* except for LMR, whilst only few interactions were significant for the two shade-tolerant species (Table 2).

DISCUSSION

Liana competition had generally a strong effect on growth and on leaf and plant characteristics of the three tree species that we studied. Seedlings grown without liana competition had significantly higher growth rates than those grown with lianas after a period of about 15 mo, mainly due to a reduced leaf photosynthetic capacity and leaf area. This demonstrates that lianas hinder growth of tree seedlings, in line with our first hypothesis. These findings were largely identical among the three species, in contrast to our third hypothesis, and are consistent with other studies claiming that neighbouring lianas reduced tree seedling and sapling growth via above- and below-ground competition for shared resources (Chen *et al.* 2008, Dillenburg *et al.* 1993, 1995; Pérez-Salicrup & Barker 2000, Schnitzer *et al.* 2005, Toledo-Aceves & Swaine 2007).

The relative importance of above- vs. below-ground competition from lianas changed with light level. In low light, above-ground competition (i.e. shoot competition) by the liana caused a strongly negative effect on seedling development while below-ground competition (i.e. root competition) from lianas was insignificant. The liana adequately competed for light in the light-limited lowlight condition: their leaf areas were relatively large (mean leaf area of the liana seedlings was 2.36 times those of the host tree seedlings), and their leaves covered a large part of the seedling crown (c. 40% of the crown of each of the harvested tree seedlings, Y.-J. Chen & Z.-Q. Cai pers. obs.). Meanwhile, the absence of a significant below-ground competition effect in low light suggests that in our experiment light is a more critical factor than below-ground resources in limiting the growth of seedlings. This partly may be the result of our fertilizer addition which reduced nutrient scarcity. This supports the classical view that, in the low-light conditions of the forest understorey of tropical rain forests, below-ground competition for nutrients and water is insignificant for growth rate and survivorship of seedlings (Coomes & Grubb 2000, Ostertag 1998, Svenning et al. 2008), while above-ground competition for light is acute and may partly explain community structure (Bongers & Sterck 1998, Poorter et al. 2003, 2006). More recent studies, however, confirmed that below-ground competition does play a significant role as well: trenching or fertilizer addition substantially increased sapling growth, even in low-light conditions (Barberis & Tanner 2005, Cahill 2002, Coomes & Grubb 1998, Lewis & Tanner 2000). There is some evidence indicating that lack of significant competition effects may be related to the availability of light and soil nutrients: Coomes & Grubb (2000)

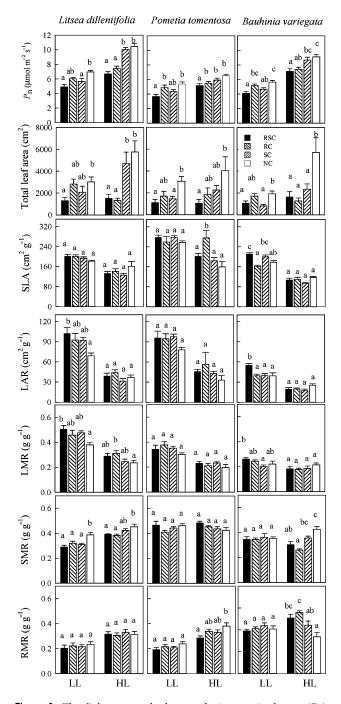


Figure 3. The light-saturated photosynthetic rate in leaves (P_n), morphological traits and biomass allocation (mean ± SE, n = 8-10) in seedlings of three tree species in response to a competing liana *Byttneria grandifolia* under different light and competition treatments. Significant differences (at P < 0.05) among the competition treatments in the same light level are indicated by different letters. SLA, specific leaf area, LAR, leaf area ratio, LMR, leaf mass ratio, SMR, stem mass ratio, RMR, root mass ratio. RSC, root and shoot competition; RC, root competition; SC, shoot competition; NC, no competition. LL, low light; HL, high light.

suggest that woody seedlings require a minimum of light resources in order to respond to soil nutrient changes. In our experiment, nutrient supply is appropriate (indicated

by the healthy leaves of the seedlings) and probably nonlimiting in the first period of the experiment, and water availability was controlled as non-limiting, supporting the importance of above-ground competition in low light (4% of full sun, comparable to the light level in the forest understorey, cf. Canham et al. 1990). In contrast, in high light (35% of full sun), below-ground competition has a greater effect than above-ground competition, maybe as the result of increasing nutrient limitation over the time period of the experiment. This suggests that treefall gaps in forests may result in a shift of the relative importance of above- compared with belowground competition through a switch in the most limited resource (light to water and nutrients), in line with our second hypothesis. These switches are relative as various studies (Denslow et al. 1998, Lewis & Tanner 2000, Ostertag 1998) have reported a reduction in competition intensity related to nutrients and water in forest canopy gaps.

The importance of liana competition for below-ground resources supports the findings of previous studies (Dillenburg et al. 1993, Pérez-Salicrup & Barker 2000, Schnitzer et al. 2005, Toledo-Aceves & Swaine 2007). In open conditions (e.g. treefall gaps, secondary forest) where light is abundantly available, the demand of nutrients and water by the rapidly growing vegetation is also higher, mainly due to higher respiration and photosynthetic rates in leaves. In such conditions belowground competition is expected to have strong effects on seedling performance (Coomes & Grubb 2000). This, however, is not always the case. In semi-deciduous forest gaps in Ghana the light-demanding liana Acacia kamerunensis indeed significantly reduced the growth of tree seedlings, but the shade-tolerant liana Loeseneriella rowlandii had no effect (Toledo-Aceves & 2008b), possibly due to low growth of Loeseneriella and thus low nutrient and water demand.

Biomass allocation patterns changed with light as expected, with lower LAR, lower LMR and higher RMR in high light (Cai et al. 2007b, Poorter 2001, 2005). With competition the patterns changed depending on species and parameter, as hypothesized. Patterns of biomass allocation and architecture in response to variation in resource availability are well documented, but surprisingly few studies have described plant morphology in response to competition (Cahill 2003). An altered morphology may constrain the ability of plants to respond to competition (Burton & Bazzaz 1995). Similar results on changes in allocation and leaf characteristics were also found in other studies (Dillenburg et al. 1995, Lewis & Tanner 2000, Schnitzer et al. 2005). In contrast, Toledo-Aceves & Swaine (2008a) reported that tree seedlings differing in shade tolerance did not respond to liana competition by altering their biomass allocation patterns. Sometimes, such changes in biomass allocation

in response to competition have been attributed to changes in plant size rather than to adaptive plasticity (Cahill 2003, Reynolds & Antonio 1996, but see Shipley & Meziane 2002).

Although the debate on the relative importance of above- and below-ground competition has continued for many years, no consensus has been reached yet (Barberis & Tanner 2005, Coomes & Grubb 2000, Dillenburg et al. 1993, 1995; Lewis & Tanner 2000, Schnitzer et al. 2005). The contrasting findings of these studies were partly due to differences in research conditions (in forest or grassland), the plant sizes and species used (both target and neighbouring species, e.g. grass, trees or lianas were used as neighbours) and the intensity of competition. The relative availability of above- and below-ground resources (light, water and/or nutrients) differed greatly among the sites studied, from extremely nutrient-poor (Coomes & Grubb 1998, Lewis & Tanner 2000) to highly fertile soil (Ostertag 1998, Twolan-Strutt & Keddy 1996), and from dark understorey (Ostertag 1998) to heterogeneous, high-light conditions (Schnitzer et al. 2005). Under such contrasting conditions opposite results would be expected to occur. Secondly, different target species or the use of only a few species may make it difficult to generalize the conclusions. Finally, inconsistent methodologies may account for variance among the studies. McPhee & Aarssen (2001) showed that the extent to which above- and below-ground competition interact remains uncertain because of the limitations of design, particularly the lack of control for apparatus effects (i.e. effects of the above- or below-ground physical partitions themselves on target or neighbour performance). Several studies did not determine the shoot competition directly: often the difference between solely root competition and full competition is interpreted as the intensity of solely shoot competition (Barberis & Tanner 2005, Cahill 2002, Schnitzer et al. 2005, Twolan-Strutt & Keddy 1996, Wilson & Tilman 1993). And in some studies only the above-ground part of seedlings was taken into account (e.g. Schnitzer et al. 2005), leading to a partial view on competition. As Zobel & Zobel (2002) wrote: 'It is impossible to understand the behaviour of plant individuals (species) in a competitive environment without considering the response of a plant individual as a whole.'

In conclusion, liana competition reduced the photosynthetic capacity, leaf areas and growth and modified morphological traits and biomass allocation of all three tree species (including light-demanding and shade-tolerant ones), in line with our hypotheses. In low light, above-ground competition had the strongest effects, while in high light below-ground competition was most important. Our study thus provides evidence that the relative importance of above- and below-ground competition in the interactions between lianas and trees at the critical seedling stage in the regeneration shifts with light availability. In the highly dynamic environment of most tropical forests this may have profound implications for competitive balances among co-occurring species.

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