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# Synthesis

# **Reconsidering the Effectiveness of Scientific Tools for Negotiating Local** Solutions to Conflicts between Recreation and Conservation with **Stakeholders**

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ABSTRACT. The conflict between the conservation of biodiversity and recreation activities in the European landscape is intensifying. Managers of large nature areas are confronted with increasing numbers of visitors and decreasing biodiversity values. To accommodate the visitors while simultaneously protecting the biodiversity values they need to make changes in the landscape. Current legislation, a lack of knowledge on the recreation-biodiversity relationship, and the diverging point of view of stakeholders make it difficult to find consensual solutions. New approaches such as adaptive management and boundary management can help managers and stakeholders in the process of decision making. In these approaches the role of scientists has changed, as has the use of their tools. Using two research projects in Europe we explore how scientific tools are used in this new context. We argue that such tools (1) should be built on the interactions between recreation and biodiversity functions, (2) can be used interactively to encourage stakeholders to engage in a learning process, (3) allow local knowledge and data to be incorporated into them, and (4) generate output in the form of a map showing where the conflict areas and opportunities are located. These four key features will help managers to improve communication between themselves, stakeholders, and scientists, increase consensus between stakeholders on how the conflict should be perceived, explore solutions, and generate new knowledge. For future research we suggest investigating how adaptive management and boundary management can be used in a stepwise learning strategy and how uncertainties in the tools affect the learning process.

Key Words: adaptive management; biodiversity; boundary management; integrated tools; learning; local data; recreation; spatially explicit; stakeholders; tools; visualization

# **INTRODUCTION**

To sustainably manage land for the prevention of resources being lost to future generations, land managers need to minimize negative trade-offs between landscape functions. They may decide to reallocate noncompatible functions by modifying the physical patterns of landscapes on which these functions depend. In doing so, managers often affect values attributed to these functions by groups of users, which may lead to conflicts (Young et al. 2005). In this paper we consider the relationship between biodiversity conservation and recreation activities such as walking, cycling, and horse riding in nature areas in Europe. European Union legislation, in particular the Habitats and Birds Directives, is intended to achieve better protection of valuable species and habitats. At the same time, however, health programs are urging the general public to go out into nature areas the EU legislation has been designed to protect. Together with economic developments and demographic trends this has resulted in an increase of recreational use of nature areas (Kerbiriou et al. 2009), and in an increase in the variety of types of outdoor recreation such as hiking, climbing, and canoeing (Naylor et al. 2009). However, there is evidence that stimulating biodiversity conservation and recreation functions of landscapes simultaneously may be incompatible (Young et al. 2005). Recreation activity has been shown to affect vegetation (Liddle 1991) and the population trends of species (Hill et al.

Various options are available to solve this conflict. The managers of nature reserves are statutorily required to create conditions conducive for target species. To achieve this aim they may close parts of the area to visitors, improve habitats to increase the carrying capacity for target species, or construct new parking facilities to redistribute visitor pressure. However, current legislation on biodiversity conservation may restrict such options (Stankey et al. 2005, Williams et al. 2007). In addition, certain options risk alienating visitors; for example, physical adaptations to improve the habitat of species like cutting trees and raising groundwater levels may be perceived as negative by visitors (van Marwijk 2008), and most people engaging in outdoor activities are not aware of their impact on wildlife (Blanc et al. 2006) and are unwilling to accept trail closures.

Thus, nature managers and recreation stakeholders may have opposing views about biodiversity conservation plans and actions, and nature managers and biodiversity conservationists may disagree about recreation plans and actions. To resolve



<sup>1997,</sup> Blanc et al. 2006), especially of birds, e.g., Golden Plover (Pluvialis apricaria; Yalden and Yalden 1990) and Black-tailed Godwit (Limosa limosa; Holm and Laursen 2009). Hence, nature managers find themselves confronted with a potential land use conflict between conservation and recreation activities.

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this dilemma between recreational development and biodiversity conservation, scientists, policy makers, local managers, and user groups must together seek a solution (Cash et al. 2003). Scientists can contribute to conflict management by providing objective information (Young et al. 2005) and helping to justify management plans and actions (McCool et al. 2007). However, they are hampered by a shortage of knowledge, the inadequacy of their approaches, and the inaccuracy of their tools (Sutherland 2007; S. McCool, *unpublished manuscript*, http://umontana.academia.edu/Steve McCool/Papers/395214/Outdoor Recreation in the

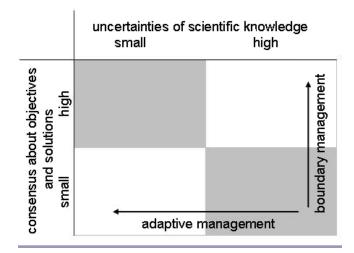
New Century Frameworks for Working Through the Challenges ). The major gaps in knowledge concern visitors' spatial use of nature areas (Gimblett and Skov-Petersen 2008), the impact of visitors on biodiversity values at the landscape scale (Cole 2006, Sutherland 2007), and the effectiveness of measures to influence the trade-off between biodiversity conservation and recreational use (Wilhere 2002, Cole 2006). Despite having shortcomings, scientific tools such as knowledge systems, simulation models, and agent-based models have proved to be helpful in recreation management (Cole 2005, Gimblett and Skov-Petersen 2008). They have not only helped elucidate current visitor use and find management alternatives that better accommodated recreation-biodiversity combinations, but have also been important for communicating the implications of decisions (Cole 2005, McCool et al. 2007, Gimblett and Skov-Petersen 2008).

However, in the context of the emerging knowledge society (Nowotny et al. 2001), the effectiveness of such tools needs reconsideration. The role of science as a credible provider of irrefutable knowledge is being questioned (Hanssen et al. 2009). Stakeholders are becoming more involved in deciding about land use issues (Young et al. 2005) and often have a good knowledge of local history and conditions. Compared with scientists these stakeholders have opposing opinions about what should or should not be considered as a problem (Cole 2006, Fry et al. 2007) and know how to use the law to their advantage to preclude changes they consider undesirable. They exploit the uncertainties inherent in scientific tools when arguing their case (McCool et al. 2007) and question the credibility of the tools, even those built in accordance with quality standards (e.g., Refsgaard and Henriksen 2004, Brown 2006). In this paper, we therefore reconsider the effectiveness of current scientific tools in recreation-biodiversity conflict management as a part of a learning strategy of facilitation and pacification (Hanssen et al. 2009). We will identify the requirements of scientific tools for conflict management in the conceptual framework of adaptive management (McCool et al. 2007, Williams et al. 2007) and boundary management (Cash et al. 2003), and will illustrate their importance by drawing upon a recent application in a research project in northwest Europe.

### NEW RECREATION MANAGEMENT APPROACHES

The recreation-biodiversity conflict is complicated by high levels of uncertainty and lack of consensus among parties about how to combine the conflicting landscape functions in nature areas (Young et al. 2005). To solve this type of conflict, two strategies have been proposed (Hanssen et al. 2009). The first, the pacification strategy, entails conducting research to decrease uncertainties, with the aim of enhancing consensusbuilding about solutions. The second, the facilitation strategy, entails building consensus about beliefs, ambitions, and directions of solutions before starting research to decrease the uncertainties. Managers can opt for the pacification strategy by following an adaptive management approach, and the facilitation strategy by following a boundary management approach (Fig. 1).

**Fig. 1.** Managing the recreation–biodiversity conflict with the frameworks of adaptive management and boundary management. Figure modified from Hanssen et al. (2009).



Adaptive management is an appropriate approach in the event that the involved parties are in agreement about the nature and extent of the problem, although it is uncertain whether the chosen measures will be effective because of uncertainty in knowledge or unpredictability of the system response (Williams et al. 2007). Influencing recreation behavior has highly uncertain outcomes (Cole et al. 1987, Cole 2006), and recreation-biodiversity relationships are poorly understood (Sutherland 2007). Under these conditions, adaptive management provides a proper approach to deal with uncertainty. In using scientific tools, their uncertainty needs to be known.

However, adaptive management is not designed to resolve conflicts about management objectives (Williams et al. 2007). In biodiversity–recreation interactions, there is often disagreement about the problem. In most cases recreation does not lead to direct death of individual animals; what makes it hard for recreation stakeholders to accept is that populations might be at risk because of high levels of visitors. In the event that the nature and the cause of a conflict is in debate, and at the same time the degree of uncertainty about effective solutions is high, the management strategy needs to be based on communication, translocation, and mediation (Cash et al. 2003). This so-called boundary management is considered an appropriate approach if the agreement on the impact of management options is low. Cash et al. (2003) proposed that in using scientific tools to transfer information, credibility, saliency, and legitimacy of information are critical factors to enhance.

Current recreation management approaches often show characteristics of adaptive management (Nilsen and Tayler 1997, McCool et al. 2007). Scientific tools are used to compare the possible effect of alternative solutions. In contact with stakeholders, these tools are typically used in a one-way direction to inform stakeholders about changes in management. However, boundary management requires that stakeholders are actively involved in the development and use of scientific knowledge and tools. Knowledge held by stakeholders is regarded as a valuable part of the knowledge base that should be shared in a common process of fact finding and design of solutions, and to decrease uncertainty. There is therefore a need for tools that can support both adaptive management and boundary management, developed in accordance with the demands of transdisciplinary research (Thompson Klein 2004). We propose using four guiding principles for this.

First, the tools must be able to cross the boundary between recreation and biodiversity. They must therefore be built around the recreation-biodiversity relationship and distinguish between parts of the relationship that are objective, e.g., the measured distances birds fly when disturbed by a visitor, and those that are subjective, e.g., the species chosen as a conservation target (Termorshuizen and Opdam 2009). The tools need to have "the right control knobs," which are compatible with the type of management action that managers can take.

Second, scientific tools must be able to support the engagement of stakeholders in a process of learning about the system and how recreation and biodiversity are interrelated (Margerum 2002). The tools need to be helpful in moderating the participation of stakeholders in the process in an interactive way, so that scientists, stakeholders, and managers can learn from one another. The participation of all actors in shared meetings will help actors on opposing sides to understand the relationship between recreation and biodiversity functions and how this relationship is related to each other's values (Lamers et al. 2010).

Third, the tools must be accepted as credible and legitimate in the local context (Cash et al. 2003) by both managers and stakeholder groups. Therefore the tools should be able to incorporate local knowledge and to be adjusted to improve their match with local conditions. Local knowledge could fill in knowledge gaps in the tool, and by experimenting with them local users may learn to discover the structure of the tools and the underlying assumptions, and thereby become able to judge the appropriateness of the tools for their case and their interests.

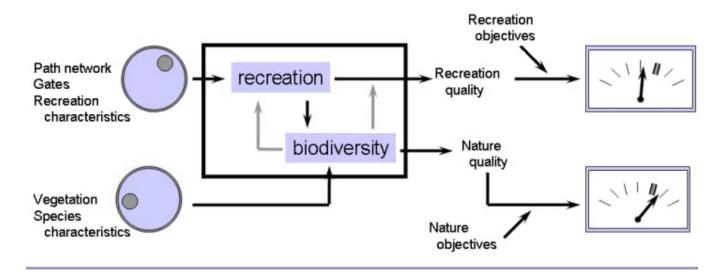
Fourth, tools should guide toward solutions by providing room to maneuver between possibilities and constraints (Horlick-Jones and Sime 2004). The tools should support the negotiating actors in finding a new design that solves the problem, takes full advantage of the opportunities of the area, and is socially acceptable. The tools should be capable of generating local maps showing these opportunities and conflicts.

We summarize these demands as the following four key features:

- **1.** The tool is built on the relationship between recreation and biodiversity functions;
- **2.** The tool can be used in an interactive way in a learning process to clarify the conflict;
- **3.** The tool can be made context-specific with local data and knowledge;
- **4.** The tool is based on spatially explicit relationships and its output is a map showing where measures can be taken.

# USING SCIENTIFIC TOOLS IN THE RECREATION– BIODIVERSITY CONFLICT

To demonstrate and to discuss the importance of the four key features we will describe our experience with the use of scientific tools in a recent research project. The PROGRESS project took place from October 2003 until October 2007 (see www.forestry.gov.uk/forestry/infd-6aqeua). The research was conducted in the New Forest, which covers > 57,000 ha west of Southampton, UK. Centuries of grazing by deer and livestock, coupled with human management shaped the forest into a combination of heathland, ancient woodland, mire systems, grassy plains, and coniferous and deciduous enclosures. As part of the Natura 2000 network in Europe the New Forest is protected by the Habitat Directive (Council Directive 92/43/EEC) and the Bird Directive (Council Directive 79/409/EEC). These nature conservation legislations should safeguard natural values and stop the decline of biodiversity in the EU. Both directives also state that measures taken for this protection should take into account economic, social, recreational, and cultural requirements. For the New Forest recreation is important because it supports economically significant tourism industries in its surroundings. Over the last three decades the New Forest has experienced a significant rise in visitor numbers, and the **Fig. 2.** Example of management tool containing scientific tools for recreation and for biodiversity (adapted from Pouwels et al. 2008). The inputs are GIS maps containing landscape characteristics and attributes managers can control. The outputs are indicators that can be linked to objectives. The black arrow between the recreation tool and the biodiversity tool indicates the ecological footprint of recreation. The grey arrows indicate possible interactions between biodiversity values and recreation that have not yet been integrated, like the added value of a singing Sky Lark (*Alauda arvensis*) for visitors.



estimation of more than 13.5 million visitors each year could pose a serious potential threat to the biodiversity of the area. As a result the land managers are looking for solutions together with scientists, local experts, and local stakeholders (Colas et al. 2008). The Forestry Commission consults a local stakeholder network about its activities.

In the PROGRESS project we built on this network. Apart from informing the public and trying to influence their behavior, the project organized a dialogue with a panel of 23 stakeholders to use local knowledge in finding solutions for nature-recreation conflicts and guide the direction of the project actions. These stakeholders represent different interest groups, e.g., local councils, conservation groups like The Royal Society for the Protection of Birds (RSPB), and recreational user groups (Table 1). The Verderers have a specific role among the stakeholders because they share the responsibility for the management of the New Forest together with the Forestry Commission. The Verderers derive their offices, powers, and responsibilities from the Act of Parliament in 1877 and are elected by the county. In meetings they were represented by up to three people. For the Forestry Commission the local input of the stakeholders is vital in sharing many management decisions and in fostering a more comprehensive understanding of forest issues and just as importantly, other peoples' views (see www.forestry.gov.uk/ forestry/INFD-6A5LAC). The role of the scientists involved was to facilitate and mediate. The team consisted of a social scientist, a conservation scientist, and a model engineer. Also

a local scientist played an important role. He was an employee of the Forestry Commission and could therefore be regarded as a stakeholder.

During the project the role of the stakeholders in the New Forest took many forms (Lamers et al. 2010) and varied between meetings. According to the IAP2 Spectrum developed by the International Association for Public Participation (Ritzema et al. 2010) the role of the stakeholders evolved during the project from being informed to full decision making. At the start of the project the choice for the tools was made by the scientists and the managers and the stakeholders were informed. The stakeholders were consulted when conflicts between recreation, e.g., walking and cycling, and biodiversity, e.g., protected bird species, might occur and on how they could be solved. This consultation resulted in proposals for the locations of pilot actions the managers could implement like closing car parks, closing car parks only during breeding season, improving habitats of wader species, increasing awareness of visitors by signs of the sensitive areas, and rerouting the path network. The proposals combined the stakeholders' local knowledge of the area with scientific knowledge in such a way that site specific solutions could be found. The scientific tools were used to predict the effects of the proposed pilot actions on recreational values and biodiversity values. Predictions of the impact of pilot actions were shown on maps and discussed at public engagement events. During these events inhabitants of the area sometimes backed up the results and sometimes they disagreed. Finally

Stakeholder	Website	Description
Beaulieu Settled Estate		Private estate in the New Forest
British Horse Society	www.bhs.org.uk	The UK's largest equestrian charity with over 60,000 members
Camping and Caravanning	www.campingandcaravanningclub.	The oldest and largest camping club in the UK, offering Club sites
Club	<u>co.uk</u>	across the country
Countryside Agency	www.defra.gov.uk/crc/	UK public body working to improve the quality of the countryside
Natural England	www.naturalengland.org.uk/	Government agency set up by the Department of Environment, Food and Rural Affairs to conserve wildlife, geology, and wild places in England
Hampshire County Council	www.hants.gov.uk	Regional Government office
Hampshire Wildlife Trust	www.hwt.org.uk	Wildlife charity for Hampshire and the Isle of Wight
Livery Representative		Representing local livery yards and small riding stables
National Trust	www.nationaltrust.org.uk	Charity working toward conserving the UK's countryside and
		heritage through protecting the environment
New Forest Commoners'	www.newforestcommoners.co.uk	Organization that supports the rights of New Forest commoners to
Defence Association		turn their stock out on the open Forest
New Forest District	www.nfdc.gov.uk	Local Government office
Council		
New Forest Equestrian	www.nfed.co.uk/nfea.htm	Organization working toward preserving the tradition of freedom to
Association		ride in the New Forest
New Forest Access Forum	www.newforestnpa.gov.uk/looking-	Advisory body of New Forest professionals looking to improve
	after/new-forest-access-forum	access to the countryside
NEWFORCE	www.newforce.org.uk/	New Forest off-road cycling club
New Forest Association of Local Councils		An association that represents the interests of the local councils based in the Forest
	www.newforestnpa.gov.uk/	An association of selected members that act in the interests of the
National Park Authority	www.newforestilpa.gov.uk/	New National Park
New Forest Dog Owners'	http://www.newforestdog.org.uk/	Organization working toward the rights of dogs and their owners in
Group	http://www.newrorestdog.org.uk/	the New Forest
New Forest Tourism		A group consisting of all the local tourism providers
Association		- georg constanting of an and come to make the formation
New Forest Association	www.newforest-online.co.uk/	An independent organization dedicated to protecting the traditional
		character in the New Forest
Ramblers' Association	www.ramblers.org.uk	UK charity looking after footpaths and the countryside for walkers
RSPB	www.rspb.org.uk	UK charity working to secure a healthy environment for birds and
		wildlife
SUSTRANS	www.sustrans.org.uk	A charity that encourages people to walk, cycle, and use public transport
Verderers	www.verderers.org.uk	A statutory body that shares the management of the New Forest with the Forestry Commission

**Table 1.** Stakeholders involved in the PROGRESS project in alphabetic order. Together with the Forestry Commission they discussed the management alternatives and made decisions about the pilot actions.

the stakeholders decided to agree with four of the proposed pilot actions and disagree with one.

#### Integrating the recreation tool and biodiversity tool

To be salient, the tools must clarify the recreation—biodiversity relationship in a way that opens up perspectives for action (Sutherland 2007). The integrated recreation—biodiversity tool enables managers to model the functional relationships between the attributes they can control in one domain and the outcomes they seek in the other domain. In the project, the recreation tools had to evaluate the impact of changes in the path network, parking lots, and recreation characteristics on recreation patterns and objectives. The biodiversity tool had to evaluate the impact of changes in the recreation patterns and vegetation structure on habitat quality for species and biodiversity objectives. In other words, the managers had to be able to make minor adjustments using the right "tuning knobs" (Fig. 2).

Because the interaction between recreation and biodiversity is often the main source of conflict, the way this interaction is implemented in the tools has to be made transparent. Also, uncertainties, or disagreements, about resources, parameter setting, and management effects have to be made explicit (Williams et al. 2007, Itami et al. 2008). At present, the only examples available are of recreation tools and biodiversity tools that are partly integrated (e.g., Mallord et al. 2007, Coombes et al. 2008, Pouwels et al. 2008). As yet, no tool has been developed to dynamically and concurrently model the behavior of animals and of visitors (see also Skov-Petersen 2008).

In the project we used the Multi-Agent Simulation Of Outdoor Recreation (MASOOR) recreation tool (Jochem et al. 2008) and the Landscape ecological Analysis and Rules for the Configuration of Habitats (LARCH) biodiversity tool (Opdam et al. 2003, Verboom and Pouwels 2004). The MASOOR model is an agent-based model that focuses on the simulation of the behavioral aspects of recreational movement in natural areas. The main task for the agents is to navigate through a network of paths by making choices at each junction and to achieve one or more recreational goals such as visiting a certain point of attraction, or walking for 2 hours. MASOOR predicts the densities of visitors on each path section and the number of encounters between different types of visitors. The LARCH model is used to determine the viability of landscapes for species. It uses different parameters for each species. Habitat is selected from vegetation maps. Suitability for local populations is determined using species-specific area requirements. The recreation tool and biodiversity tool were not fully integrated into a single interactive tool. The results generated by the recreation tool had to be translated into a recreation impact using a GIS. The map showing the recreation impact was inserted into the biodiversity tool during an interactive session. Combining the tools in this way made it possible for managers to discuss with stakeholders the impact of changes in the recreation pattern, e.g. of parking lots or on the habitat quality of wader species. This allowed them to decide which of the management alternatives would positively impact wader habitats (see Colas et al. 2008 for more information). Users said that the tools could be made more user-friendly by integrating both tools into one management tool.

# The tool facilitates communication and helps clarify the underlying conflict

To serve as boundary objects (Star and Griesemer 1989), scientific tools should help clarify underlying conflicts and create understanding of the issues at stake. One of the benefits of simulation tools such as MASOOR is that users can actually see visitors moving across a dense path network (Online Resource 1). The animation interface projected the results on aerial photographs and gave managers and stakeholders the impression that they could play with it like a computer game. Stakeholders familiar with the area will recognize the output and can get used to the tools (Kleijnen 1995), which makes it easier for them to participate in the process.

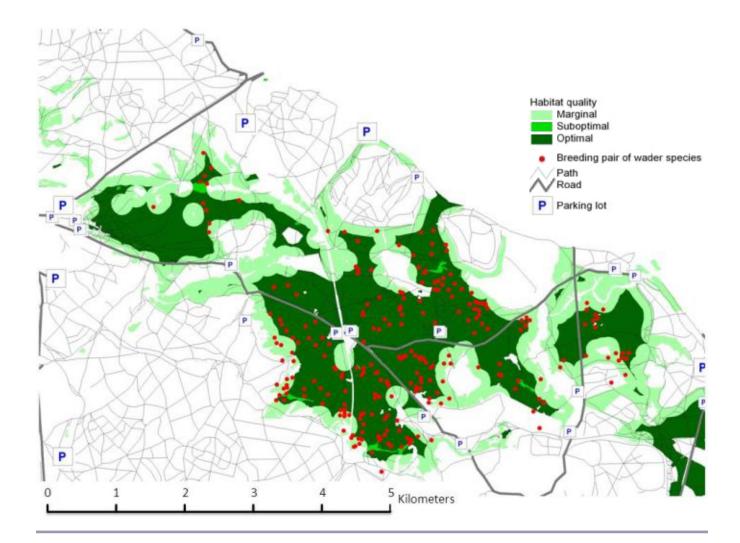
During interactive sessions with managers and stakeholders the animation tool helped us as scientists to explain the main processes simulated by the tool. Stakeholders reflected on what the tool showed, described the process from their own perspective, and specified their values, concerns, and way of thinking. This added valuable knowledge to the development of the tool, e.g., the effect of crowding was left out because stakeholders indicated that in the New Forest this had a minor effect on visitors' use of the area. As we started to discuss the main processes and parameters in the scientific tools with managers and stakeholders, they started to give feedback on how they perceived the processes underlying the conflict. In this process, all actors learned each other's values and began to understand more about the world on the other side of the table. This increased the credibility and legitimacy of the tools (Cash et al. 2003, Lynam et al. 2002, Fry et al. 2007). As an illustration, recreation stakeholders learned that seeing birds still present in the area is not a guarantee they are not being disturbed and biodiversity stakeholders learned why visitors like to follow some specific routes, such as a former railroad.

# Adaptation to local data and knowledge

Adapting existing scientific tools in the light of local data will increase the reliability of their output as well as their credibility (Irvine et al. 2009), especially if the data were gathered in collaborative monitoring projects (Fernandez-Gimenez et al. 2008), because stakeholders can see how a tool deals with their local data. They can then respond to the output, improve it, and incorporate the tool into their mindset. However, most scientific tools are developed for specific case studies, which makes it difficult to apply them elsewhere (Sturtevant et al. 2007). It saves costs and developing time if tools are developed with modular architecture (Maxwell and Costanza 1997, Scheller et al. 2007) and with a separate database. Modular architecture allows new processes to be incorporated by making minor additions or adjustments to the tool. A separate database for each parameter makes it possible to change settings during interactive sessions, without making changes to the tool itself. Because both the MASOOR and LARCH tool have this modular structure, they are flexible in incorporating specific local conditions.

In the New Forest the LARCH tool was adapted by adding the slope of the land as extra input for determining the habitat of wader species. One of the adaptations made to the MASOOR tool was to remove the effect of crowding (e.g., Arnberger and Mann 2008) because stakeholders and managers expected this to have a minor effect on visitors' use of the area. At first the local scientist was very skeptical about using tools to predict potential bird distributions. However, after the biodiversity tool had been adapted in light of his local knowledge and he had been shown how the model's predictions improved as a result of inputting information he supplied (Fig. 3), he became an advocate of the use of scientific tools in stakeholder meetings. Legitimacy was gained because the local scientist affirmed that the tools reflected the local situation. Thanks to his detailed knowledge of the area he was able to discuss local

**Fig. 3.** Map showing the potential habitat for wader species in part of the New Forest. The map used generic knowledge of habitat preferences from the database of the biodiversity tool LARCH (Opdam et al. 2003, Verboom and Pouwels 2004), but was amended by adding local monitoring data and information on landscape features in the New Forest that predicted the current and historic distribution of wader species in this area. Based on local maps consisting of vegetation structure and slope the habitat was classified as optimal, suboptimal, and marginal. In optimal habitat wader species can reach high densities and in marginal habitat low densities. The monitoring data had been gathered over several years and included four wader species: Lapwing (*Vanellus vanellus*), Curlew (*Numenius arquata*), Snipe (*Gallinago gallinago*), and Redshank (*Tringa totanus*).

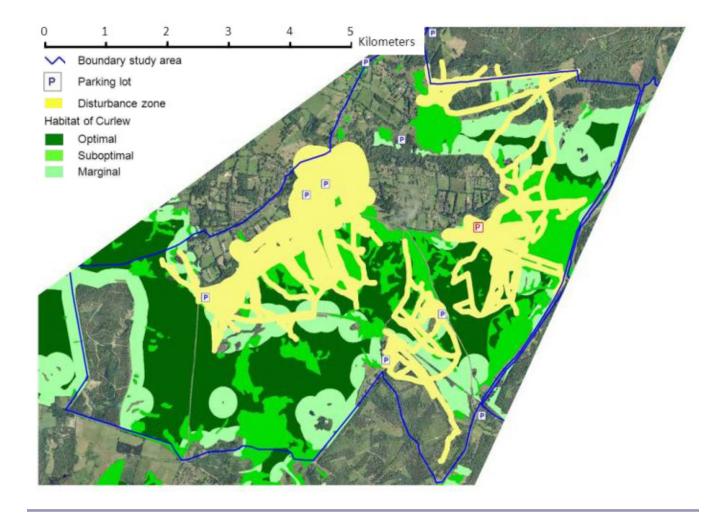


settings with the stakeholders and could clarify the output of the tool in the local context. Thereby he played a crucial role as a key information conduit between the participants, i.e., stakeholders, managers, and the team responsible for modifying the scientific tools (as discussed in Sturtevant et al. 2007).

# The tool is based on spatially explicit relationships and its output is a map

In boundary management it is crucial to be specific about where recreation activities are incompatible with biodiversity conservation. Conflicts are often discussed in general terms (Margerum 2002), neglecting that the intensity of the recreation-biodiversity interaction may vary because of spatial heterogeneity in habitat types, distribution of species, and visitor patterns. Solving the conflict becomes easier when the critical locations are known. We expect that presenting the output as a map showing the nature and intensity of the recreation-biodiversity interactions will enable stakeholders to identify where the problem is located; this may reduce the tension between opposing views.

**Fig. 4.** Map of the disturbance zones of visitors overlain on the habitat map of wader species, overlain on an aerial photograph. The easternmost parking lot is shown in red ('P'). Based on local maps consisting of vegetation structure and slope, the habitat was classified as optimal, suboptimal, and marginal. In optimal habitat wader species can reach high densities and in marginal habitat low densities.



In our projects, to help managers and stakeholders identify obstacles to maintaining recreation and biodiversity values we visualized ecological disturbance zones (Fig. 4). In the New Forest, managers used the resulting map to discuss management alternatives with stakeholders. It became obvious that the easternmost parking lot had a much greater impact on the habitat quality of wader species than the other parking lots. On the basis of this spatial information, stakeholders agreed on decommissioning the parking lot. Based on the same map, the park managers also found opportunities to increase the capacity of two nearby parking lots without affecting the habitat quality elsewhere. Depicting recreation pressure to stakeholders visually in this way improved their acceptance of the decisions made (Colas et al. 2008). Our findings are in accordance with Skov-Petersen (2008) and Jochem et al. (2008) who combined scientific tools with a GIS and Google Maps to increase the usability of the scientific tools in a participatory process.

# DISCUSSION

The participatory modeling in the PROGRESS project contributed to conflict resolution in a system with many uncertainties by combining elements of adaptive management and boundary management. We went through a collaborative learning process in which scientists and interest groups developed a common understanding of the local biodiversity– recreation system by combining generic scientific knowledge with specific knowledge of the local context. This resulted in an agreement about the problem that had to be solved and the solution that was most appropriate in the local situation. In this process the models played a key role as a means to learn and communicate the underlying mechanisms in the biodiversity-recreation relationship, which formed the basis for identifying the problem and designing the solution. As such, we applied the mix of objectives suggested by Voinov and Bousquet (2010), Souchère et al. (2010) and Simon and Etienne (2010). Previously, Pröbstl et al. (2008), Marceau (2008), and Jochem et al. (2008) emphasized the role of recreation tools in mutual learning, but did not consider their effectiveness for boundary management in conflict solving. Because the relationship between scientist, managers, and stakeholders in boundary management is fundamentally different from the relationship in mutual learning without conflicts, it is important to reconsider the design of tools from a perspective of effectiveness in solving problems that have a high degree of uncertainty.

#### Uncertainty

In assessing environmental conditions, different types of uncertainties have been distinguished (Brugnach et al. 2008, Opdam et al. 2009). Incomplete knowledge is uncertainty due to lack of sufficient scientific proof, unpredictability is uncertainty caused by the stochastic behavior of the system under observation, and ambiguity is due to low uniformity in societal values and norms. The impacts of these sources of uncertainty on conflict solving are largely unexplored. Incomplete knowledge seems to be managed in adaptive management, whereas boundary management specifically aims to manage ambiguity. During the PROGRESS project encountered uncertainties regarding we incomplete knowledge and ambiguity several times. Uncertainties related to unpredictability were less present. Although we didn't analyze their impact on the common learning process at that time, we can reflect on the way we dealt with uncertainty in the various steps of the process in retrospect. The three criteria for effective transfer of scientific knowledge in participatory processes suggested by Cash et al. (2003) serve as an appropriate reference.

Only qualitative indications were available concerning the cause of the conflict, the decline of birds due to an increase in recreation. This influenced a number of choices we made, and in retrospect these can be considered as part of a strategy to minimize the impact of uncertainty on the credibility of scientific information. When choosing indicator species for biodiversity, managers want to be sure pilot actions will result in increasing population numbers. From a political point of view Natura 2000 species would be good indicator species. However, Kingfisher (*Alcedo atthis*) and Honey-buzzard (*Pernis apivorus*) probably will not profit from pilot actions because there is little overlap between suitable habitat for the Kingfisher and the current path network, and the population of the Honey-buzzard is so small that effects cannot be detected. Effects of pilot actions on the populations of Dartford

Warbler (*Sylvia undata*) and Nightjar (*Caprimulgus europaeus*) will also be difficult to detect because these are already increasing, probably because of climate change. Also stakeholders might disapprove with changes in the landscape for species that already flourish. We did expect effects of pilot actions on population of Wood Lark (*Lullula arborea*). However, this species is breeding at large parking lots because the vegetation structure is optimal habitat. It would be very difficult to convince stakeholders that Wood Larks are affected by visitors. Therefore managers and stakeholders had to choose other indicator species. The chosen wader species are also expected to be sensitive to recreation disturbance and we found a large overlap in suitable habitats and recreational use. Managers were also interested in these species because large restoration projects had not resulted in increasing numbers yet.

Most scientific research on recreation disturbance focuses on walkers and dog owners. There is little research on disturbance by cyclist and horse riders. In the New Forest the largest user groups are also walkers and dog owners. Therefore the managers were able to demonstrate to the stakeholders that it was legitimate to take pilot actions regarding these user groups. To choose suitable locations for pilot actions the managers had to know how these user groups use the area. A large monitoring program was set up, including counting visitors, tracking visitors with GPS devices, questionnaires, and telephone surveys. The GPS tracks especially helped stakeholders to learn about the biodiversity–recreation relationship in the New Forest and decide which pilot actions should be approved.

Imperfect knowledge about the interaction between recreation and biodiversity sometimes resulted in the tools losing credibility. The level of sensitivity of wader species to recreational disturbance was not known and provided an escape route from the common learning process. In adaptive management this type of uncertainty should be embraced and reduced by pilot actions, but it can be argued that if knowledge is in short supply, there is no proof that a problem exists and no guarantee that a chosen solution will be effective in solving it. To reduce the possibility of the easy way out of doing nothing, boundaries between stakeholders and scientists from different disciplines should be crossed. In the project, we discussed the uncertainty with recreation stakeholders and conservationists and agreed that an effect was plausible; for determining cause-effect relations we used scientific knowledge from studies on comparable species and from expert judgment.

In the project ambiguity was the most difficult type of uncertainty. One stakeholder just didn't accept the fact that dogs affect breeding bird densities. In his opinion there were no conflicts. Although the tools were used to visualize relationships between recreation and biodiversity in stakeholder meetings and helped other stakeholders to engage further in the participatory process and clarify goals and values, this one stakeholder slowed down the process. In the end a survey among dog owners in the area showed that most dog owners didn't sympathize with this particular stakeholder's vision and arguments. This helped the managers and other stakeholders to neglect some of the arguments of this one stakeholder.

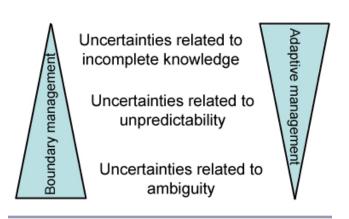
We suggest that incomplete knowledge on the biodiversityrecreation relationship in a spatially explicit landscape context may be key to whether a tool is accepted in conflict resolution because it is at the heart of the conflict. We therefore believe it is important to enlarge the body of knowledge on how recreation and biodiversity values and underlying processes are related (Cole 2006, Haider 2006, Sutherland 2007). Of particular importance are the impact of recreation on species populations, how management measures reduce this impact, and how recreation and biodiversity functions can be spatially combined in landscape planning (Warnken and Buckley 1998, Blanc et al. 2006, Sutherland et al. 2006). Such investigations should be based on better empirical data on recreation behavior (van Marwijk 2009), for example, on the motives of visitors, their perception of the landscape, and the choices they make during their visit. The results might endorse management measures for achieving a more compatible recreation pattern.

As a topic of future research, we suggest investigating how the three types of uncertainties can be managed in adaptive management or boundary management. As a hypothesis, we propose that boundary management deals better with uncertainties related to ambiguity whereas adaptive management deals better with uncertainties related to incomplete knowledge (Fig. 5). Therefore we recommend that managing the recreation-biodiversity conflict should alternate between a pacification strategy and a facilitation strategy (Fig. 1). This option can be considered as a stepwise learning strategy of adaptive management, focused on dealing with uncertainties related to incomplete knowledge (Williams et al. 2007), and boundary management, focused on dealing with opposing views on the conflict and preferable solutions (Cash et al. 2003). The research should explore the possibility of discovering if the way uncertainties are clarified in the tools affects the learning process.

#### Complexity of the model

In conflict situations, tools may be rejected for various reasons because participants do not want to cooperate in finding a solution. Simple tools can be rejected because they are less precise and do not exactly describe the local situation; this makes an easy argument to a local stakeholder to reject the tool for lack of credibility. Complex tools may be rejected because they are not transparent and therefore not recognized as legitimate. Therefore, the creation of trust during boundary management is crucial for having models accepted as reliable sources of information, most importantly if complex tools are used (Voinov and Bousquet 2010). If the tools are flexible and adjustable to the local situation (Voinov and Bousquet 2010), their information is more credible to local users. Legitimacy and credibility are gained when models are selected because they have been used in comparable areas for comparable conflicts (Ritzema et al. 2010). In some situations complex tools might be rejected but the final results accepted (Lagabrielle et al. 2010), and developing and using the tools will be a means and not an end (Farolfi et al. 2010).

**Fig. 5.** Schematic representation types of uncertainties (Brugnach et al. 2008, Opdam et al. 2009) and the degree to which they are addressed in boundary management and adaptive management.



In boundary management it is relevant that the risk of rejecting information because it is considered untrustworthy is lower when the stakeholders are involved in the development of the scientific tools from the start. However when means are scarce it is difficult to develop a complete new tool. It's better to use existing tools and adjust them. Which tools will be used is again preferably a decision for the stakeholders, but in most situations the choice is made by the scientists (Voinov and Bousquet 2010). In the PROGRESS project the choice was made by the scientists and the managers because the scientists preferred the tools they had developed and used. The stakeholders accepted the tools because we started with a reflection in the first stakeholder meeting and the development of the tools during the project was an iterative cycle (Farolfi et al. 2010). In these meetings we explained the concepts behind the tools. In this way the tools were used to cross the boundary between recreation and biodiversity (Lamers et al. 2010). In some cases the use of the tools for evaluating management alternatives is less important than the discussion of the results (Voinov and Bousquet 2010, Itami 2008).

The biodiversity tool LARCH that we used in the PROGRESS project was simple compared with the recreation tool

MASOOR. LARCH predicts potential suitable habitats for species in three classes based on four landscape characteristics. The tool does not model the population processes, but uses thresholds that are related to these processes (Verboom et al. 2001, Opdam et al. 2003). We think LARCH was accepted by the managers and stakeholders because the results were credible when compared to local knowledge and data, and the tool was salient and legitimate because it was simple and easy to understand. The MASOOR model is rather complex for lay people because it is based on a Hierarchical Control System in which agents interpret the world at different scales and autonomously navigate a given recreational track network. The navigation of the agents in the landscape is a random process based on multicriteria analysis using the preferences of the agents for the characteristics of the landscape, the goals agents try to reach, and the already followed route (Jochem et al. 2008). It is difficult for people to fully understand what the consequences are for the results when some parameters and equations will change. We think the most important reason for managers and stakeholders to accept MASOOR is the animated results. We also used a simple algorithm for predicting the use of visitors, but the managers and stakeholders chose the more complex tool because it was more salient. Legitimacy was gained in one of the meetings when an example of the results of MASOOR was presented. One of the stakeholders in the New Forest remarked, "that's the exact route I always take." This simple remark led to the acceptance of almost every stakeholder present.

We have addressed how scientific tools can be made more effective in helping solutions to be found for common conflicts between biodiversity and recreation functions. We discussed how four proposed features of interactive tools enhanced understanding of the other side's viewpoint, helped clarify the conflict, and assisted in exploring solutions. To achieve this, a tool needs to be built on the relationship between recreation and biodiversity functions, and be able to incorporate local knowledge and data. We also found that conflict resolution is enhanced by showing the model output as a map indicating where the conflict is located and where opportunities for solving the conflict can be created. These features could have a more general significance for understanding the role of tools in conflict management. We hope that future research can build on our insights to ensure that scientific tools not only facilitate communication in adaptive management, but also for the generation of new common knowledge that is so crucial for boundary management.

#### **RESPONSES TO THIS ARTICLE**

Responses to this article are invited. If accepted for publication, your response will be hyperlinked to the article. To submit a response, follow <u>this link</u>. To read responses already accepted, follow <u>this link</u>.

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