THE RECKONING OF CERTAIN QUARTIC AND OCTIC GAUSS SUMS

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In this brief note, we evaluate certain quartic and octic Gauss sums with the use of theorems on fourth and eighth power difference sets. We recall that a subset H of a finite (additive) abelian group G is said to be a difference set of G [5, p. 64] if for some fixed natural number λ , every nonzero element of G can be written as a difference of two elements of H in exactly λ ways.

Throughout the paper, p designates an odd prime. An evaluation of general quartic Gauss sums for $p \equiv 1 \pmod{4}$ can be found in Hasse's book [3, pp. 490–493]. R. J. Evans and the first named author [1] have explicitly evaluated general octic Gauss sums for $p \equiv 1 \pmod{8}$. Unfortunately, only a special class of Gauss sums can be evaluated by the method of this note, but we feel that the method's brevity and simplicity are worth noting.

For $m \in \{4, 8\}$ and $p \equiv 1 \pmod{m}$, let

$$S_m(p) = \sum_{n} e^{2\pi i r/p},$$

where the sum is over the (p-1)/m distinct mth power residues (mod p).

THEOREM 1. Assume that $p = 4b^2 + 1$, where b is odd. Then

$$S_4(p) = \frac{\sqrt{p-1}}{4} \pm \frac{i}{2} \sqrt{\frac{p+\sqrt{p}}{2}}.$$

Proof. For the primes under consideration, the latter named author [2], [5, p. 92] has shown that the (p-1)/4 quartic residues modulo p form a difference set. Hence,

$$S_4(p)\overline{S_4(p)} = \sum_{r} e^{2\pi i r/p} \sum_{r} e^{-2\pi i r/p} = \frac{p-1}{4} + \frac{p-5}{16} \sum_{n=1}^{p-1} e^{2\pi i n/p} = \frac{3p+1}{16}.$$
 (1)

For the number of terms in the product at the far left side of (1) is $\{(p-1)/4\}^2$, and so, since the (p-1)/4 quartic residues (mod p) form a difference set, a simple calculation shows that each integer n, $1 \le n \le p-1$, must occur precisely (p-5)/16 times. Since $p \equiv 5 \pmod{8}$, -1 is a quadratic residue but a quartic nonresidue modulo p. Thus, if r_1, \ldots, r_k , k = (p-1)/4, denote a complete set of quartic residues modulo p, then $\pm r_1, \ldots, \pm r_k$ represent the quadratic residues modulo p. Thus, letting p run through the distinct quadratic residues modulo p, we have

$$S_4(p) + \overline{S_4(p)} = \sum_{r} e^{2\pi i r/p} = \frac{1}{2}(\sqrt{p} - 1),$$
 (2)

where we have used the well-known evaluation of quadratic Gauss sums [3, p. 115]. Solving (1) and (2) simultaneously for $S_4(p)$, we obtain the desired result.

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THEOREM 2. Assume that $p = 4b^2 + 9$, where b is odd. Then

$$S_4(p) = \frac{\sqrt{p-1}}{4} \pm \frac{i}{2} \sqrt{\frac{p-3\sqrt{p}}{2}}.$$

Proof. By a theorem of E. Lehmer [4], [5, p. 92], for the primes under consideration, the (p-1)/4 quartic residues and zero form a difference set. Hence,

$$(S_4(p)+1)\overline{(S_4(p)+1)} = \frac{p+3}{4} + \frac{p+3}{16} \sum_{n=1}^{p-1} e^{2\pi i n/p} = \frac{3p+9}{16}.$$
 (3)

By the same argument as in the previous proof, (2) again holds. Solving (2) and (3) simultaneously for $S_4(p)$, we complete the proof of the theorem.

THEOREM 3. Assume that $p = 8b^2 + 1$, where b is odd, and that $p = 64c^2 + 9$, where c is odd. Then

$$S_8(p) = \frac{1}{4} \left\{ \frac{\sqrt{p}-1}{2} + \varepsilon \sqrt{\frac{p+3\sqrt{p}}{2}} \pm \sqrt{(\sqrt{p}-1) \left\{ \varepsilon \sqrt{\frac{p+3\sqrt{p}}{2}} - \sqrt{p} \right\}} \right\},$$

where $\varepsilon = \pm 1$.

Proof. By a theorem of E. Lehmer [4], for the primes considered here, the (p-1)/8 octic residues modulo p form a difference set. Hence,

$$S_8(p)\overline{S_8(p)} = \frac{p-1}{8} + \frac{p-9}{64} \sum_{n=1}^{p-1} e^{2\pi i n/p} = \frac{7p+1}{64}.$$
 (4)

Since $p \equiv 9 \pmod{16}$, -1 is a quartic residue but an octic nonresidue modulo p. Hence, arguing as in the proof of Theorem 1, we find that

$$S_8(p) + \overline{S_8(p)} = S_4(p).$$
 (5)

However by [3, pp. 490–493], [1],

$$S_4(p) = \frac{\sqrt{p-1}}{4} + \varepsilon_{\frac{1}{2}} \sqrt{\frac{p+3\sqrt{p}}{2}},$$
 (6)

where $\varepsilon = \pm 1$. Substituting (6) into (5) and then solving (4) and (5) simultaneously, we reach the desired result.

E. Lehmer [4] has also determined necessary and sufficient conditions for zero and the eighth powers modulo p to form a difference set. By using the ideas in the proofs of Theorems 2 and 3, we may also evaluate octic Gauss sums for these primes.

In [1], the opposite tack is taken from that presented here; the theory of Gauss sums is used to prove theorems on difference sets.

REFERENCES

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