

UC Berkeley

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Key Opportunities in Aeronautics Enterprise

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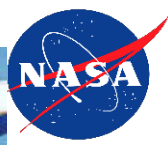
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Opportunities



- Future Aircraft
 - Environmental footprint
 - Aircraft development cycle
 - Aircraft production rate
 - Supply chain
- Airspace Operations
 - Efficiency
 - Disruptions
 - Safety
 - Human and Autonomy
 - Preparing for Future Operations
- Summary



Future
Aircraft



More Electrified Aircraft for Reduced Emissions

Challenge: Battery for Aviation Needs

Reduce aircraft development cycle time

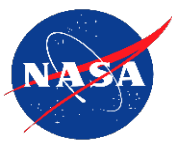
- Every modern aircraft was:
 - Delayed
 - Over budget
 - Heavier initially
- Design complexity:
 - A380-800 has about 100,000 wires, 470 km, 5700 kg of weight, and additional 30% weight for harness to hold wiring



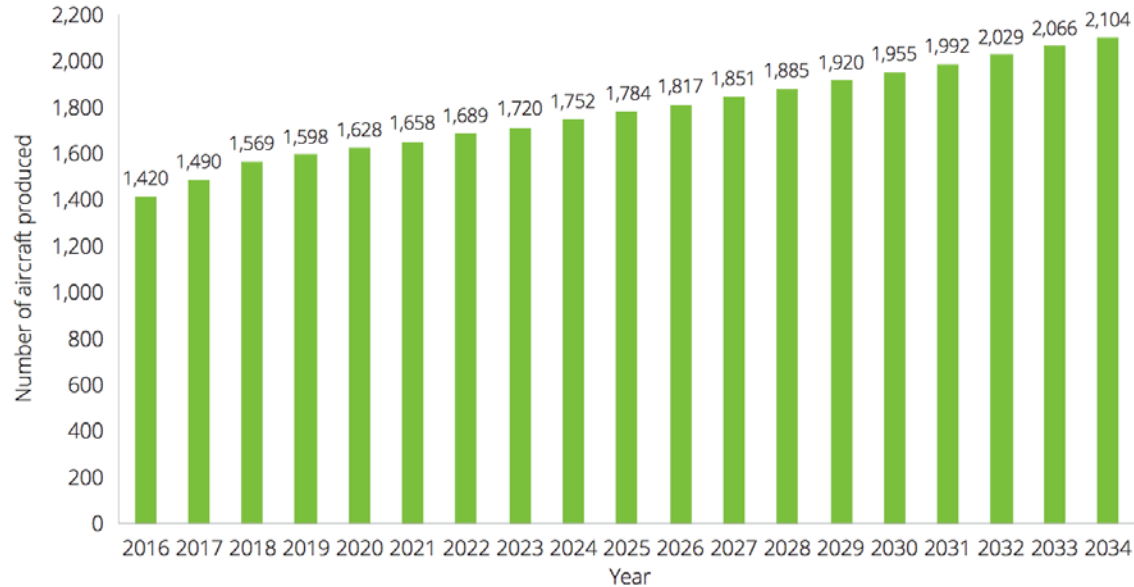
Current Situation
(\$800+B backlog)

- Boeing and Airbus have backorders (~5000+, with ~55/month rate)
 - Boeing delivered 806 aircraft and Airbus 800 in 2018
 - Airbus 863 (2019, 7% up)
 - In 2016, Boeing had 5715 undelivered orders and Airbus had 6874

Increase aircraft production rate



Forecasted production levels of commercial aircraft: 2016 to 2034



Source: Deloitte analysis, Airbus, Boeing

Set up supply chain and MRO for emerging eVTOLs

Challenges

- Casings and forging
- Composites
- Auxiliary Power Units
- Printed Circuit Boards
- Actuators
- Software
- High volume manufacturing and assembly methods
- Many others

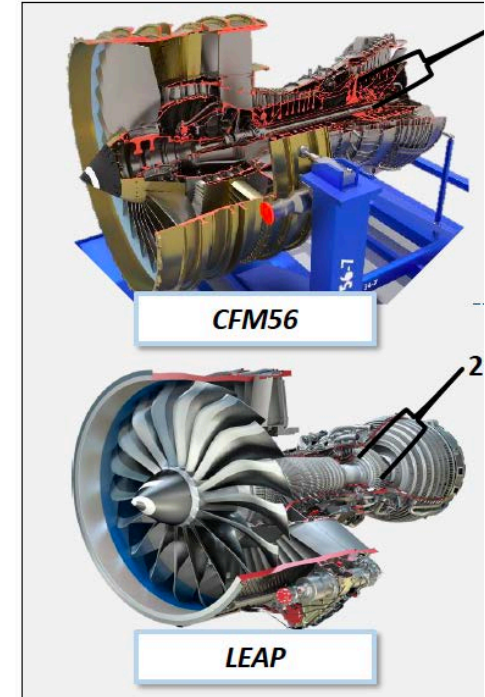
Small Investment Castings

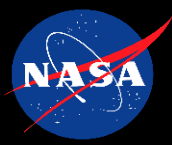


Large Structural Castings



Forgings





Need sustainable supplier, manufacturer, and MRO network



Car companies are entering aero industry



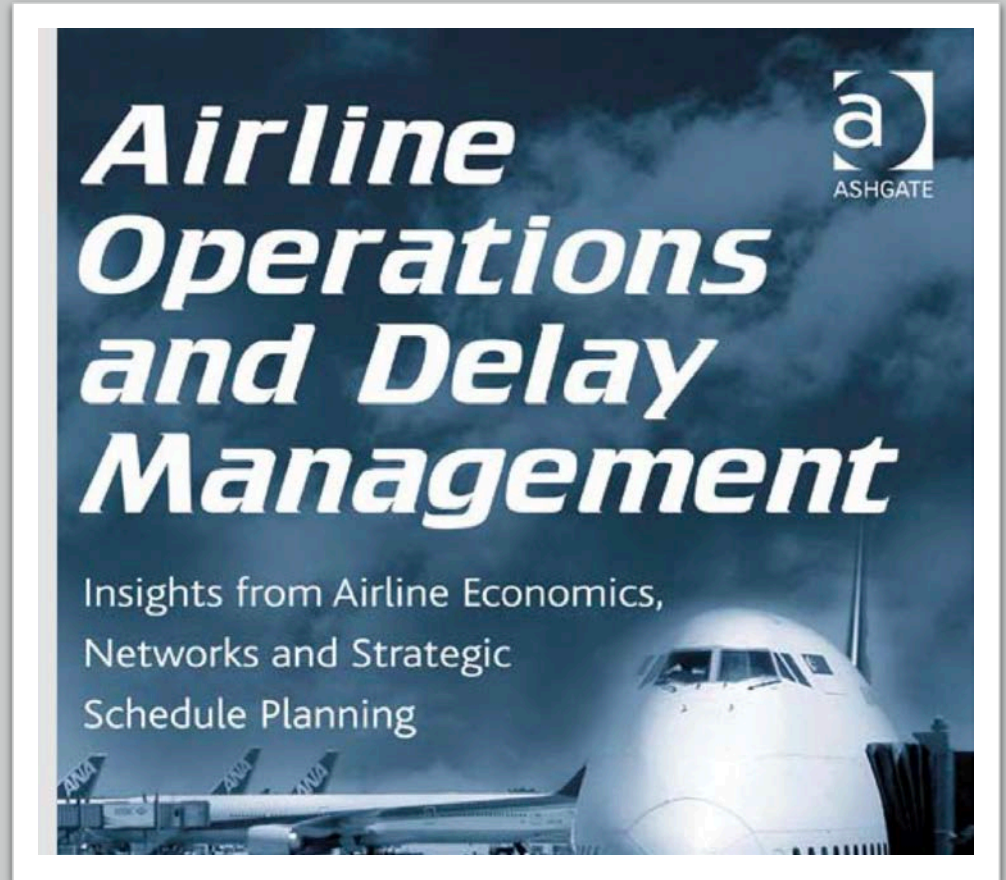
Need to understand the production certificate, and aviation grade manufacturing needs



Airspace Operations

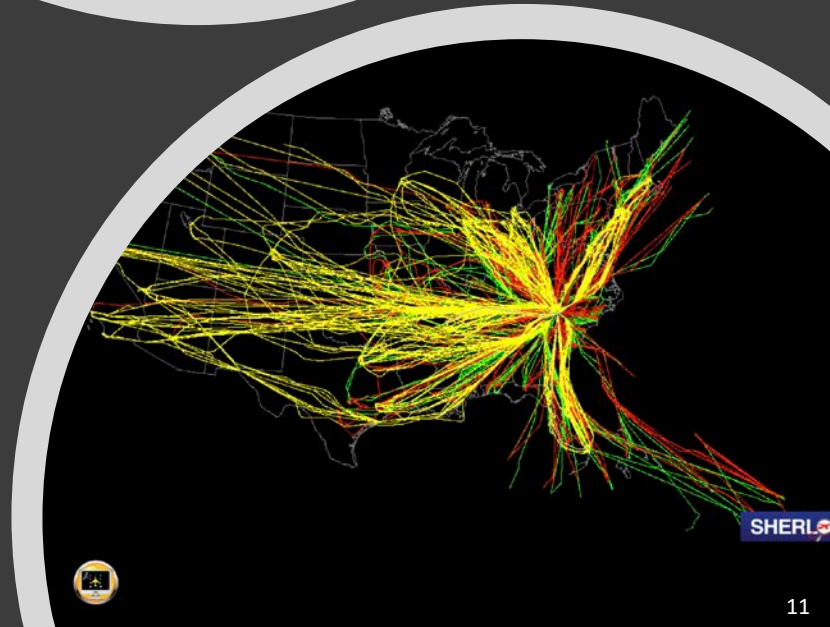
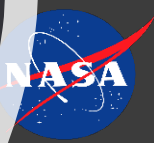
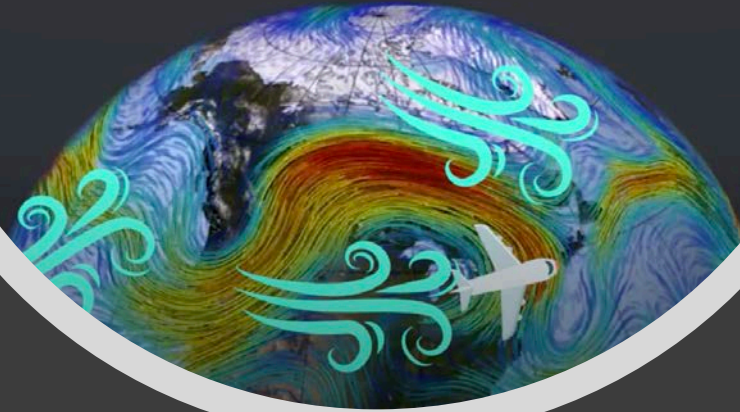
Increase
efficiency of
current
airspace
operations

Use data to learn
about inefficiencies



Better automation to reduce impact of disruptions

- 25% aircraft get delayed, ~70% are due to weather
- Major disruptions cause significant impact: volcanic ash, typhoons, etc.
- Deciphering avoidable and unavoidable delays (e.g., SFO marine stratus) and use better probabilistic models



Learn from Current Aviation Safety Data

- Aviation Safety Recording System (ASRS)
- Operational errors and deviations



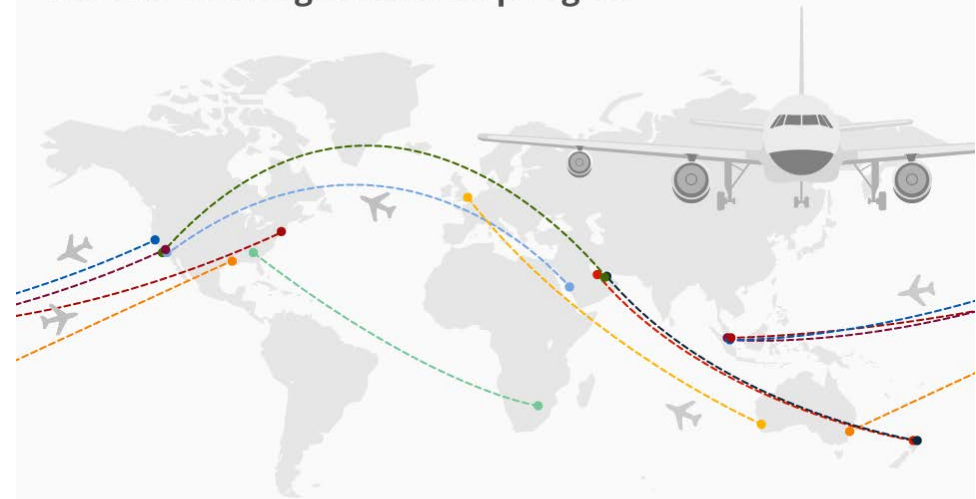
“Every hour around here is 59 minutes of boredom and 1 of sheer terror.”



Divergence of humans and technology

Regulations based on fatigue limit stage length of aircraft or increase cost by carrying additional crews

The World's Longest Non-stop Flights



	From	To	Airlines	Time	Distance
●	Singapore	Newark	SINGAPORE AIRLINES	18h 45m	16,700km
●	Auckland	Doha	QATAR	18h 30m	14,534km
●	Houston	Sydney	UNITED	17h 30m	13,800km
●	Perth	London-Heathrow	QANTAS	17h 20m	14,499km
●	Los Angeles	Singapore	UNITED	17h 20m	14,100km
●	Auckland	Dubai	Emirates	17h 15m	14,200km
●	San Francisco	Singapore	UNITED SINGAPORE AIRLINES	17h 05m	13,593km
●	Los Angeles	Jeddah	السعودية SAUDIA	16h 55m	13,409km
●	Johannesburg	Atlanta	DELTA	16h 40m	13,582km
●	Abu Dhabi	Los Angeles	الخطوط ETIHAD	16h 30m	13,502km

Summary of Flight and Duty Limits, for Unaugmented Operations

Maximum Flight Time Limits

Time of Report (Acclimated)	Maximum Flight Time (hours)
0000-0459	8
0500-1959	9
2000-2359	8

The US is facing a serious shortage of airline pilots

Boeing CEO says a global pilot shortage is 'one of the biggest challenges' facing the airline industry

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Pilot Outlook by Region Map



Time for increased autonomy?

Reduce time to become aviation professional

Training humans, increase automation, create some other hybrid paradigm





Prepare for future airspace operations

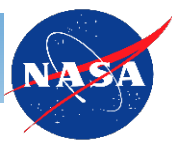
Current system is technologically behind and won't scale

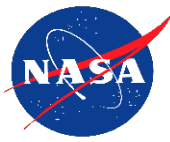


New Entrants need quicker
and sustained airspace access

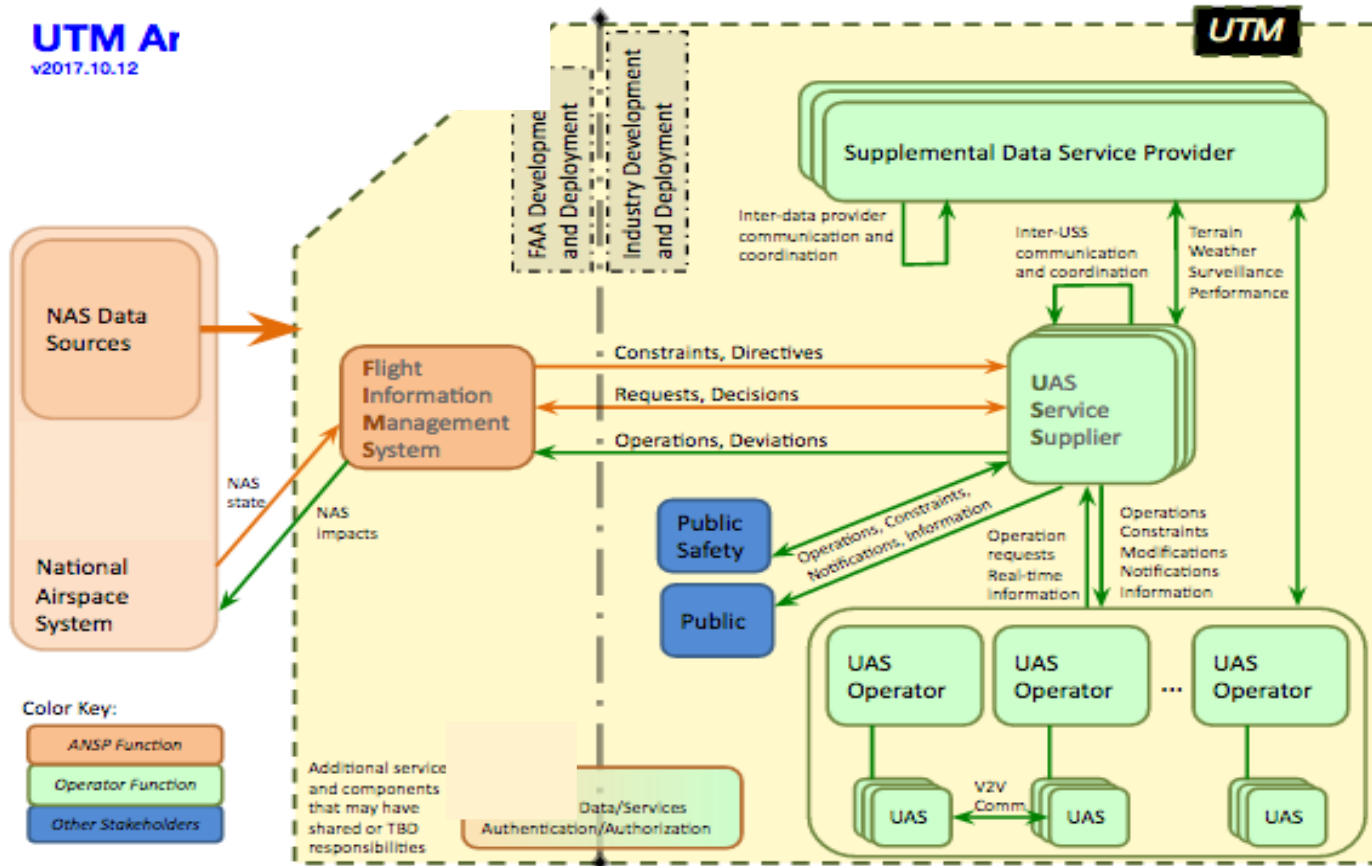
**Airspace system needs to
be ready when the
vehicles are ready**

SMALL UNMANNED AIRCRAFT SYSTEMS (UAS)





UAS Traffic Management Architecture



*Connections & communications are internet-based & built on industry standards & protocols

Global Impact

Scaled operations without burdening current air traffic system

Unmanned Aircraft System Traffic Management (UTM)

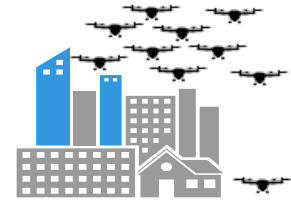
- Service-oriented architecture
- Cooperative
- Digital
- Intent-sharing
- Third-party services
- Managed by exception



Technical Capability Levels (TCL)



Risk-based development and test approach along four distinct TCL



TCL 1

- **Outcomes:**
Validation of cloud-based service-oriented architecture

TCL 2

Outcomes:
Information sharing between operators, and established federated 3rd party service model to enable BVLOS

TCL 3

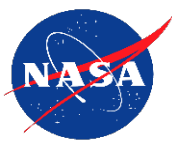
Outcomes:
Technologies for detect and avoid, comm. and nav., and data exchange between multiple suppliers in presence of manned aviation

TCL 4

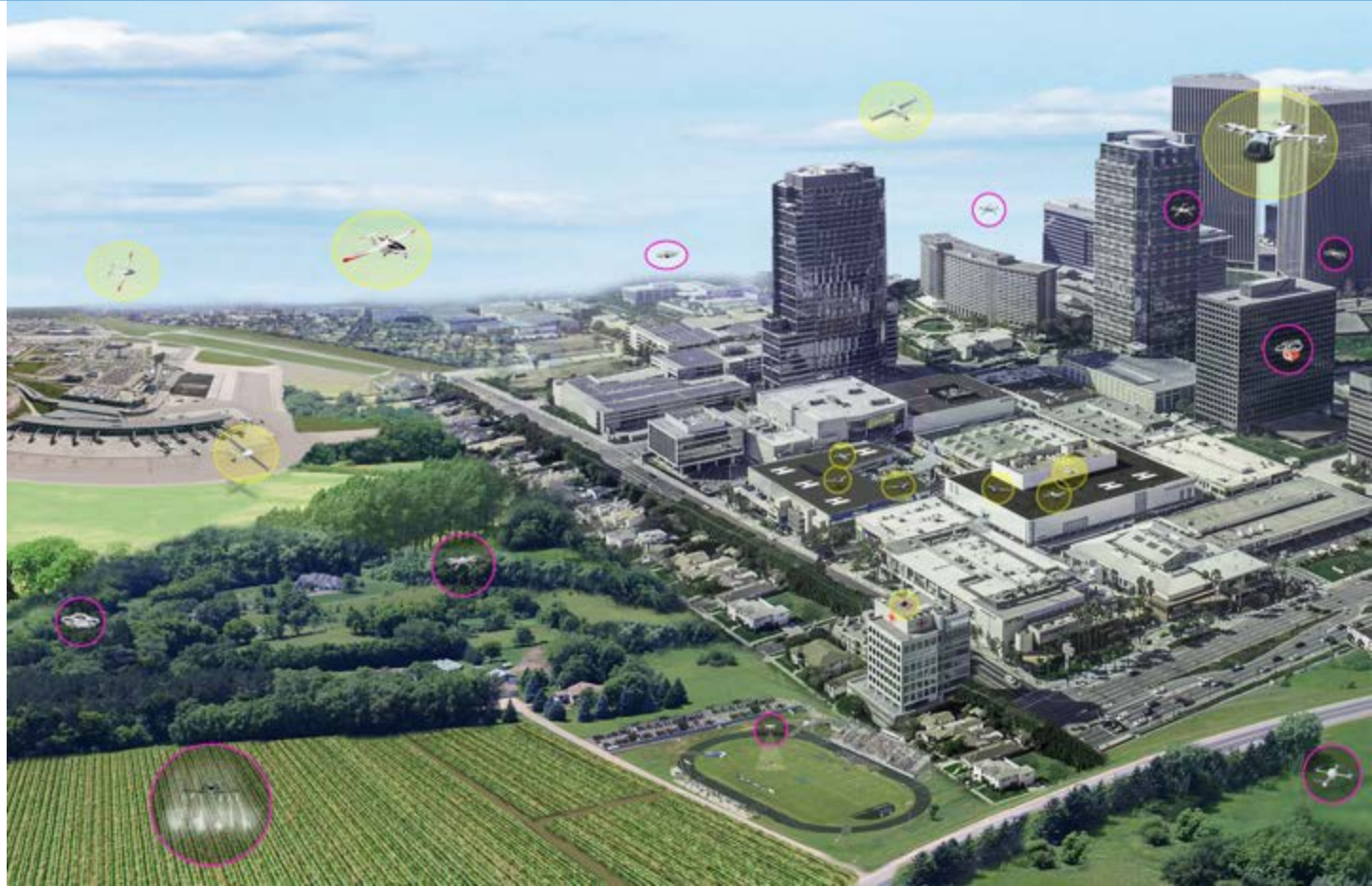
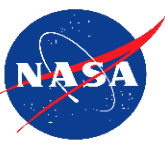
Outcomes:
Operational concept, vehicle technologies, and data exchanges for operations near large structures and in highly populated areas

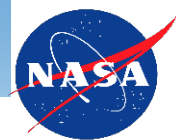
Transformation – Urban Air Mobility

Increasingly autonomous – focused on access, safety and scalability



URBAN AIR MOBILITY: SMALL DRONES TO LARGER PASSENGER CARRYING VTOLS





- **Cooperative**
- **Intent-sharing**
- **Digital: data exchanges among operators**
- **Standardized application protocol interfaces**
- **Air/ground integrated**
- **Service-oriented architecture**
- **Role for third parties**

Space Traffic Management

High Altitude UTM (upper E)

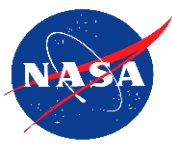
Conventional Manned Aviation (Class A, B, C, D, E)

Urban Air Mobility

Low-altitude small UAS

Access, Efficiency, Safety, Scalability, Security, Equity, and many other goals

Transition to UTM-inspired Airspace Traffic Management



Current ATM



All services are provided by FAA

Human address off-nominal situations to ensure safety

Little interaction among users and third parties

- Human is information integrator
- Every data for every vehicle moves through FAA systems
- Management by clearances



UTM-inspired-ATM



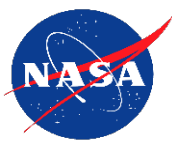
Services are provided FAA and third-parties

Automation for off-nominal situations to ensure scalability and safety

Users collaborate for efficiency, preferences for flights into constraints resources

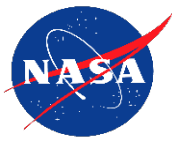
- Automation is information integrator
- New paradigm: Digital, connected ecosystems, outside applications
- Movement towards management by exceptions

Research: Architecture, data exchanges, roles/responsibilities, performance requirements for aircraft and airspace system technologies, automation for contingency management and disruption handling, machine learning environment and algorithms for improvements, safety assurance, certification, acceptance approaches



Many opportunities for research
and development





Public Service Announcements

- Internships
 - [Intern.nasa.gov](https://intern.nasa.gov)
 - Search “Short-term Drone for Search and Rescue”

- Urban Air Mobility Working Groups
 - <https://nari.arc.nasa.gov/aam>



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embracing innovation in aviation while respecting its safety tradition