

Designing mate choice experiments

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1 ABSTRACT

2

3 The important role that mate choice plays in the lives of animals is matched by the large and
4 active research field dedicated to studying it. Researchers work on a wide range of species
5 and behaviours, and so the experimental approaches used to measure animal mate choice are
6 highly variable. Importantly, these differences are often not purely cosmetic; they can
7 strongly influence the measurement of choice, for example by varying the behaviour of
8 animals during tests, the aspects of choice actually measured, and statistical power.

9 Consideration of these effects are important when comparing results among studies using
10 different types of test, or when using laboratory results to predict animal behaviour in natural
11 populations. However, these effects have been underappreciated by the mate choice literature
12 to date. I focus on five key experimental considerations that may influence choice: (1) should
13 mating be allowed to occur, or should a proxy behavioural measure of preference be used
14 instead? (2) Should subjects be given a choice of options? (3) Should each subject be tested
15 more than once, either with the same or different stimuli? (4) When given a choice, how

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16 many options should the subject choose between? (5) What form should the experimental
17 stimuli take? I discuss the practical advantages and disadvantages of common experimental
18 approaches, and how they may influence the measurement of mate choice in systematic ways.
19 Different approaches often influence the ability of animals to perceive and compare stimuli
20 presented during tests, or the perceived costs and benefits of being choosy. Given that
21 variation in the design of mate choice experiments is likely unavoidable, I emphasise that
22 there is no single ‘correct’ approach to measuring choice across species, although ecological
23 relevance is crucial if the aim is to understand how choice acts in natural populations. I also
24 highlight the need for quantitative estimates of the sizes of potentially important effects,
25 without which we cannot make informed design decisions.

Key words: mate choice, mating preference, experimental design, context-dependent, preference function, mate sampling, choice test, repeatability, comparative evaluation, cognition.

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26 I. INTRODUCTION

27

28 (1) The problem

29 Choosing the right mate is hugely important for all sexual animals. This is because mates
30 often vary in fitness-related traits, so that there may be strong reproductive benefits to
31 choosing some partners over others, because of the resources they can provide or the genes
32 they will donate to offspring (Andersson, 1994). Accordingly, some form of mate choice has
33 been observed in a wide range of animal groups (Andersson, 1994; Rosenthal, 2017), in
34 males, females, or both (Johnstone, Reynolds & Deutsch, 1996; Bonduriansky, 2001; Edward
35 & Chapman, 2011; Rosenthal, 2017). Mate choice is also an incredibly important
36 evolutionary process, because it can influence which individuals successfully donate genes to
37 the next generation, leading to evolution *via* the process of sexual selection (Darwin, 1871;
38 Andersson, 1994). The important role that mate choice plays in the lives of animals, and in
39 the evolution of populations, is matched by the large and active research field dedicated to
40 studying it (Rosenthal, 2017). Mate choice can be defined as any behaviour which leads to an

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41 individual (the ‘chooser’) being more likely to mate with some members of the opposite sex
42 than others (Halliday, 1983). We can study mate choice in a variety of ways. For example, a
43 purely observational approach is to look for differential mating success in natural
44 populations, and perhaps correlate this with traits possessed by the chosen sex. However,
45 there are other processes besides mate choice (such as intrasexual competition; Andersson,
46 1994) which can lead to differential mating success, and which may be hard to rule out in
47 correlational studies. A more common approach is to perform a mate choice experiment,
48 either in the field or under laboratory conditions, in which we can control the identity of the
49 chooser (hereafter I also refer to an individual used in a mate choice experiment, and whose
50 behaviour we record, as a ‘subject’) and the mate options they are presented with.
51 Importantly, mate choice experiments enable us to observe choices (the outcome of mating
52 interactions) and also potentially measure mating preferences; that is, which traits or trait
53 values are most preferred by choosers. Such preferences are an internal property of an
54 individual, but with the right experimental design can be inferred from a subject’s behaviour
55 or choices (see Section II.1).

56

57 However, while reading the mate choice literature one comes to a striking realisation: no two
58 mate choice experiments are the same. Rather, the experimental protocols used to examine
59 animal mate choice are highly variable across studies. For example, in some studies subjects
60 are able to interact fully with mates, whereas in others they are presented with mating calls
61 played from different speakers. In some cases each individual may be tested multiple times
62 with different stimulus combinations, whereas in others each individual is only tested once.
63 This variability in experimental design likely arises for three main reasons. First, mate choice
64 itself is a highly diverse process, in terms of the species that express choice, the traits that are
65 targeted by choosers (e.g. physiological, morphological, or behavioural), and the senses used

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66 to assess those traits (e.g. visual, acoustic, or chemical). This diversity means that a given
67 experimental protocol may not be appropriate in every species, for practical or logistical
68 reasons; we can't test whether female guppies prefer to mate with red-bellied males in the
69 same way that we test whether male spiders prefer to mate with well-fed females. Second, the
70 questions being asked vary. For example, experimenters may focus on different aspects of
71 choice; from the sensory, neuro and cognitive processes leading to decisions to the
72 evolutionary causes and consequences of choosing some mates over others. Third, mate
73 choice is a complex process which occurs in natural populations, and distilling this
74 complexity into an experimental setup can be difficult, given that our experiments also need
75 to be statistically robust and logistically feasible. Juggling these competing interests leads to
76 many difficult design choices and compromises.

77

78 Nevertheless, the differences in experimental design seen across mate choice experiments are
79 often not simply cosmetic, but may significantly influence our measurement of choice. This
80 happens for three main reasons. First, differences in experimental design may lead to
81 fundamental differences in what is and isn't being tested. Second, they may influence the
82 statistical power to detect significant effects. Third, differences in experimental design can
83 influence how subjects behave during a test. There is good evidence to suggest that for many
84 species choosers are constantly assessing their environment, and adapt their behaviour
85 accordingly, and if we are not careful they may ignore the features of the experiment we want
86 them to respond to, and instead respond to the features we want them to ignore. For these
87 reasons many aspects of experimental design can significantly influence which traits are most
88 preferred, how strong those preferences are, and even whether we see the expression of
89 choice at all.

90

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91 An example will help to illustrate both of these points. One fundamental aspect of mate
92 choice experiments that can vary is the ‘choice design’: the number of options subjects are
93 presented with. Choice can be measured either using a ‘choice test’, in which subjects are
94 presented with two or more options simultaneously, or a ‘no-choice test’, in which subjects
95 are presented with a single option and have to choose between this option or nothing
96 (Wagner, 1998; Section IV.1). Results from these different designs may be compared to each
97 other, which is problematic in two ways. First, these two designs test fundamentally different
98 types of mate choice (Wagner, 1998). Should we expect the outcomes of these different tests
99 to be the same, or might choice look different depending on which design we use? Second,
100 unavoidable differences in experimental setup between the two designs may cause animals to
101 behave differently. For example, choice tests may facilitate choice by making it easier for
102 subjects to compare directly options presented simultaneously (Wagner, 1998). Notably, a
103 meta-analysis of studies that tested mating preferences using both designs found that
104 preferences are significantly stronger in choice than no-choice tests (Dougherty & Shuker,
105 2015*b*; Section IV.2).

106

107 This example illustrates how a single fundamental aspect of experimental design may
108 influence both what is being tested, and how animals behave, during a mate choice
109 experiment. Importantly, this design consideration may lead to systematic, non-random
110 differences in the measurement of mate choice. This is a problem when we compare results
111 from multiple studies, as differences in behaviour may be partly driven by experimental,
112 rather than biological, factors. As in the case of choice designs, studies are often compared
113 without consideration of these potential differences, and until recently there has been a lack
114 of empirical tests of their magnitude. There is now a growing realisation that ignoring these
115 effects has the potential to hinder our understanding of mate choice.

116

117 **(2) Review outline**

118 In this review I show how multiple fundamental aspects of experimental design can influence
119 the measurement of mate choice, either by influencing chooser behaviour or our ability to
120 measure that behaviour, and are often ignored when comparing empirical results across
121 studies. Since the influential review by Wagner (1998), several of these issues have been
122 discussed elsewhere (e.g. Hutchinson, 2005; Powell & Rosenthal, 2016; Lahti, 2015;
123 Rosenthal, 2017). However, given the rapid development of the field and the large literature,
124 a focused and updated review should be valuable in expanding and clarifying these issues.

125

126 I begin by briefly introducing how we typically measure mate choice. I then discuss how the
127 expression of mate choice in animals is highly context dependent, and may be influenced by
128 the state of the chooser, or by a range of social, demographic, and environmental factors
129 which may be inadvertently altered during experiments. I then discuss five key design
130 considerations that need to be made when planning a mate choice experiment. The five
131 considerations are: (1) should mating be allowed to occur, or should a proxy behavioural
132 measure of preference be used instead? (2) Should subjects be given a choice of options? (3)
133 Should each subject be tested more than once, either with the same or different stimuli? (4)
134 When given a choice, how many options should the subject have to choose between? (5)
135 What form should the experimental stimuli take (for example, should subjects be presented
136 with live animals, natural signals or artificial signals)? For each design consideration I will
137 discuss alternative experimental approaches. I examine the advantages and disadvantages of
138 each approach, and consider how different approaches may influence either how animals
139 behave or what aspects of choice we are measuring. Where possible I will also discuss
140 practical and statistical considerations of different approaches. Table 1 provides an overview

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141 of the main advantages and disadvantages associated with each approach. Finally, I suggest
142 future research directions that would allow us to quantify, and potentially overcome, these
143 problems.

144

145 I focus here on experimental design issues that are specific to mate choice; for this reason I
146 do not cover important design considerations that apply to studies of animal behaviour more
147 generally, such as appropriate randomisation, the use of proper controls, and the problems
148 associated with measuring different types of behaviour (see Martin & Bateson, 2007).

149 However, one general issue that mate choice experiments may be especially vulnerable to is
150 low statistical power, and I discuss ways to mitigate this where possible. My intention is to
151 encourage researchers to think carefully about the design decisions they make when planning
152 a mate choice experiment, and to provide a framework for informing these decisions. While I
153 define five main design considerations here, each cannot be considered in isolation: decisions
154 relating to any single aspect of design may influence the advantages and disadvantages of
155 other approaches, and specific logistical or biological issues may be mitigated or exacerbated
156 by multiple design choices. The considerations discussed in Sections IV, V and VI are linked
157 in this respect. Additionally, although researchers tend to focus on laboratory studies of mate
158 choice, many of these problems also apply to measurements of choice in the field.

159

160 Importantly, I emphasise that there is no single ‘correct’ approach to take when designing
161 mate choice experiments, rather that different approaches are suitable in different situations.
162 Further, mate choice experiments often have different goals that influence the extent to which
163 these experimental issues are confounding factors that need to be controlled. For example,
164 studies may aim to quantify preferences under ideal conditions or as they are likely to occur
165 in nature. In the latter case, experimental design differences are an unavoidable consequence

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166 of testing choosers in ‘realistic’, species-specific conditions. My key premise is that, when
167 comparing across studies, we need to recognise that differences in choice behaviour can
168 potentially arise purely due to differences in experimental design, rather than species
169 differences in biological or environmental variables.

170

171 **II. MATE CHOICE IN CONTEXT**

172

173 **(1) Mate choice theory and terminology**

174 Mate choice is traditionally defined as occurring whenever the effects of traits expressed in
175 one sex lead to non-random mating with members of the opposite sex (Halliday, 1983;
176 Kokko *et al.*, 2003; Edward, 2015). More recent definitions broaden this to include mating
177 with same-sex individuals, which may have evolutionarily important consequences in some
178 species (Rosenthal, 2017). Importantly, mate choice is an outcome as well as a process
179 (Wiley & Poston, 1996; Jennions & Petrie, 1997). In other words, choice can only be said to
180 have occurred after a mating has taken place. This is important because individuals are
181 assumed to have internal, idealised mating preferences that become realised as choices
182 (Jennions & Petrie, 1997). Because we cannot see into the heads of choosers, we infer these
183 preferences from the choices they make (Rosenthal, 2017). However, it is worth bearing in
184 mind that the distinction between mate choice and mating preference is not always made
185 clear in the mate choice literature, and the terms ‘choice’ and ‘preference’ are often used
186 interchangeably (Rosenthal, 2017). In general I also continue to use the term preference here
187 as a shorthand when referring to the results of mate choice experiments. Importantly, authors
188 may refer to experiments as ‘mate choice experiments’ even if the experiment does not
189 directly measure mating (Section III.2), and I continue this convention here for convenience.

190

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191 Mating preferences can be described using a ‘preference function’, which describes how the
192 likelihood of accepting a mate changes in relation to a mate phenotype (Lande, 1981;
193 Kirkpatrick, 1982; Basolo, 1990a; Wagner, 1998; Kilmer *et al.*, 2017). Preference functions
194 may be linear and directional, or complex and non-linear (Ritchie, 1996; Edward, 2015).
195 Irrespective of shape, the two components of a preference function that are most likely to
196 vary are: the most preferred trait (the peak preference) and preference strength (Fig. 1). The
197 peak preference is the trait value that elicits the greatest response in a chooser (Reinhold &
198 Schielzeth, 2015; Edward, 2015). The strength of a preference (also referred to as choosiness
199 or selectivity: Edward, 2015) describes how strongly a given trait value is preferred in
200 relation to other values (Reinhold & Schielzeth, 2015). Here I consider a choosy or selective
201 individual to be one who shows a strong difference in response to preferred over non-
202 preferred trait values. This is reflected, for example, in a steeper slope when applied to linear
203 or quadratic preference functions (Fig. 1). Note that this use of ‘choosiness’ is different from
204 the other common definition used in the mate choice literature (the effort an individual is
205 prepared to invest in mate assessment: Jennions & Petrie, 1997).

206

207 **(2) Mate choice is highly context dependent**

208 A key facet of mate choice is that it is strongly dependent on the environment, both in terms
209 of which traits are preferred and the extent to which preferences can be realised. Importantly,
210 the fact that choice is an outcome means that the expression of preferences may often be
211 constrained. Preferences can be constrained most simply by the options available at any one
212 time; individuals cannot choose the most preferred mate if all of the available options are
213 poor. Further, if animals are under pressure to mate quickly, or typically have few
214 opportunities to mate in the wild, then they may settle for less-attractive options to ensure
215 successful reproduction (Jennions & Petrie, 1997; Ah-King & Gowaty, 2016). Choosers in

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216 such environments may thus appear to have different preferences to those in environments
217 with a wide range of available mate options. Similarly, changes in sampling tactics have the
218 potential to alter choice outcomes, and may influence all aspects of preference functions,
219 including preference strength and peak preference (Jennions & Petrie, 1997; Rosenthal,
220 2017). The environment may also often constrain the ability of animals to sample mates, for
221 example when the travel cost between mate options is high (e.g. Magnhagen, 1991; Milinski
222 & Bakker, 1992; Booksmythe, Detto & Backwell, 2008). Mate choice is also constrained
223 because mate sampling and assessment are cognitive processes (Ryan, Akre & Kirkpatrick,
224 2009). Any factors that reduce the ability of animals to perceive mates and make decisions
225 will constrain realised choice (Section VII). For example, the ability to assess acoustic stimuli
226 is reduced in noisy environments (Swaddle & Page, 2007; Bee & Schwartz, 2009), and visual
227 cues are harder to assess when visibility is poor (e.g. Seehausen, Van Alphen & Witte, 1997;
228 Candolin, Salesto & Evers, 2007). In these cases impairments in the ability to perceive or
229 compare stimuli may reduce choice accuracy – the ability to identify the highest quality
230 option. Finally, choice can also be constrained by the behaviour of mates. For example, males
231 may force matings (Shuker & Day, 2001; Arnqvist & Rowe, 2005), and both sexes may
232 disrupt courtship by rivals (Wong & Candolin, 2005; Baxter *et al.*, 2018) and aggressively
233 guard mates after mating (Simmons, 2001).

234

235 As well as varying non-adaptively due to environmental constraints, mate choice can also
236 vary adaptively if different mate phenotypes are selected in different environments. For
237 example, spadefoot toad (*Spea bombifrons*) females show a preference for heterospecific
238 males only in environments in which hybrids do better than non-hybrids (Pfennig, 2007). The
239 expression of choice may also vary in relation to the costs and benefits of being choosy.

240 While mate choice may provide choosers with direct and indirect fitness benefits (Andersson,

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241 1994; Kokko *et al.*, 2003), it can also entail costs, such as the time, energy or predation costs
242 associated with sampling mates (Magnhagen, 1991; Sullivan, 1994; Byers *et al.*, 2005;
243 Vitousek *et al.*, 2007; Hughes, Kelley & Banks, 2012), or the risk of remaining unmated if
244 preferred mates are not available (Werner & Lotem, 2006; Barry & Kokko, 2010; Greenway,
245 Dougherty & Shuker, 2015). The net benefit of being choosy can vary strongly in different
246 contexts. For example, in areas of higher mate density the cost of sampling is lower and the
247 potential number of mating opportunities is greater. When mate density is higher choosers
248 may therefore exhibit stronger mating preferences (e.g. Berglund, 1995; Kokko & Rankin,
249 2006; Svensson, Lehtonen & Wong, 2010). Animals frequently exhibit plasticity in the
250 strength of their mating preferences in response to changes in demographic and
251 environmental factors that influence the costs and benefits of mate choice, including the
252 population density or mate encounter rate and the operational sex ratio (Jennions & Petrie,
253 1997; Ah-King & Gowaty, 2016; Kelly, 2018). Additionally, the costs of choice may be
254 influenced by the state of the chooser (Cotton, Small & Pomiankowski, 2006). For example,
255 choosers in poor condition may have an above average mortality rate, and therefore fewer
256 potential opportunities to mate (Cotton *et al.*, 2006). Poor-condition individuals may then
257 become less choosy to ensure successful reproduction before death (e.g. Hingle, Fowler &
258 Pomiankowski, 2001; Hunt, Brooks & Jennions, 2005), or choosier if mates provide direct
259 benefits which can improve survival (Wagner & Harper, 2003).

260

261 Finally, mate choice is ultimately a social process that can be influenced by the social
262 information available either before or during the choice process (Rodríguez, Rebar & Fowler-
263 Finn, 2013*b*). Most commonly, the social environment influences which traits are most
264 preferred by choosers. For example, a range of species engage in mate choice copying,
265 whereby individuals use social information from same-sex rivals to inform their own choices

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266 (e.g. Dugatkin, 1992; Vakirtzis, 2011). In many species preferences are frequency dependent,
267 with common or recently experienced phenotypes being preferred in some cases (e.g. Miller
268 & Fincke, 1999; van Gossum, Stoks & Bruyn, 2001; Hebets, 2003), and rare or novel
269 phenotypes being preferred in others (e.g. Zajitschek & Brooks, 2008; Royle, Lindström &
270 Metcalfe, 2008; Janif, Brooks & Dixson, 2014). Additionally, mating preferences are
271 sometimes altered by the types of mates or stimuli encountered during development (e.g.
272 Hebets, 2003; Bailey & Zuk, 2008; Jordan & Brooks, 2012). Indeed, in many bird species
273 mating preferences are partly learned during a sensitive period of development (Immelman,
274 1975; ten Cate & Vos, 1999; Slagsvold *et al.*, 2002; Grant & Grant, 2018).

275

276 In summary, the choices that animals make are inextricably linked to their state, their prior
277 experience, and the environments in which they are tested. A chooser's state or environment
278 has the potential to influence several components of choice, including: the traits used to
279 assess mates, the strength of preferences, the traits values that are most preferred, and the
280 sampling strategies used to assess mates. Small changes in experimental design therefore
281 have the potential to alter the expression of mate choice, and often in subtle ways. For
282 example, differences in the rearing environment between experimental groups could
283 unintentionally affect the condition of subjects, or the sex ratio they experience, which may
284 influence their subsequent mating behaviour. The social environment especially may be
285 changed unintentionally, affecting the strength of choice. While the magnitudes of these
286 effects are not clear for most species, in some cases they can be large, and often
287 systematically alter choice behaviour. How might we account for these effects? One way is to
288 design our experiments to exclude any confounding effects in which we are not interested, for
289 example, by rearing subjects in social isolation to exclude experience effects. However, as we
290 will see, many basic design decisions may unavoidably influence some of these effects.

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291 Another is to measure choices or preferences in several contexts, and then quantify the extent
292 to which they change. Both of these solutions are limited in practice: no experiment can
293 remove all confounding effects, and we cannot perform the same experiment in every
294 conceivable environment. Instead we have to be pragmatic, and temper our conclusions
295 accordingly. For this reason, I encourage experimenters to be explicit about the context of
296 their experiments, so that others can judge the generality of their findings. For example, one
297 might report that: ‘Our results suggest that young virgin females, reared in social isolation,
298 and maintained on an *ad-libitum* diet prefer...’. This will allow others to understand more
299 clearly the context of a result, and will facilitate comparison across studies.

300

301 **III. CHOICES *VERSUS* PREFERENCES**

302

303 One of the first decisions to be made when designing a mate choice experiment is: should one
304 record actual mating events, or another behavioural measure of preference? Measuring choice
305 outcomes requires males and females to interact physically and mate. Alternatively, one can
306 record a behaviour that is assumed to correlate with a mating preference, known as a ‘proxy’
307 measure of preference. For example, approach latency towards a speaker is the most common
308 measure of preference in amphibians in which mates are attracted with long-distance song
309 (Wagner, 1998). These are termed proxy measures because mating preferences are not
310 measured directly: we simply infer what an animal ‘prefers’ from its behaviour (Section II).
311 Each of these approaches has its advantages and disadvantages, which I will discuss in turn.

312

313 **(1) Mating outcomes**

314 Mating is required for mate choice in the strict sense, because only then does choice influence
315 reproductive fitness. Therefore researchers should allow behavioural interactions to culminate

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316 in mating if they are interested in the potential evolutionary consequences of mate choice.
317 This includes studies of the strength and shape of sexual selection acting on traits in the
318 choosing or chosen sex, or how mate choice influences hybridisation between species (e.g.
319 Coyne, Elwyn & Rolán-Alvarez, 2005; Chenoweth & Blows, 2005; Dougherty & Shuker,
320 2014). Additionally, in some species mating may be the only reliable measure of choice. For
321 example, many species use olfactory, chemical or tactile cues during courtship which require
322 direct contact between mates before choosers can make an assessment (e.g. Spieth, 1974;
323 Tallamy, Powell & McClafferty, 2002; Chenoweth & Blows, 2005), or may frequently reject
324 potential mates in the latter stages of courtship or after genital contact has already been
325 achieved (e.g. Simmons & Bailey, 1990; Pizzari & Birkhead, 2000; Tallamy *et al.*, 2002).
326

327 However, allowing mating creates limitations. First, mating may influence future receptivity,
328 so that it may not be possible to test subjects repeatedly (Rosenthal, 2017; Section V.2).
329 Second, it is generally harder to manipulate traits in live animals, so it may be more difficult
330 to establish a causal link between specific traits and chooser responses when allowing
331 individuals to mate (Martin & Bateson, 2007; Section VII.1). Third, successful mating in
332 internally fertilising species requires that males and females interact physically. This leads to
333 the complication that male and female preferences may not co-align (Gavrilets, Arnqvist &
334 Friberg, 2001; Kokko *et al.*, 2003; Arnqvist & Rowe, 2005), and it may be difficult to
335 ascertain who has ‘chosen’ whom. While in many species one sex takes on the role of courter
336 and one as chooser, some form of mutual mate choice appears to be common, regardless of
337 traditional sex roles (Sandvik, Rosenqvist & Berglund, 2000; Rosenthal, 2017). Further,
338 because such behavioural interactions may be subtle and difficult to observe, experiments in
339 which individuals are able to interact are unsuitable if we wish to attribute choice explicitly to
340 either party (Halliday, 1983; Martel & Boivin, 2011). Additionally, it may be difficult to

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341 separate active choice from other, more indirect mechanisms of choice using such tests. For
342 example, forced matings by males are common in many species, so that choice outcomes may
343 depend on male persistence and female resistance behaviours (Gavrilets *et al.*, 2001; Arnqvist
344 & Rowe, 2005). In such species it is then not possible to measure strict female mating
345 preferences when choice is inferred from mating (Shuker & Day, 2001; Baxter *et al.*, 2018).
346 Both of these problems also apply to measures of preference that use quantitative aspects of
347 mating behaviour, such as copulation duration or amount of sperm transfer (Rosenthal, 2017).
348 These measures have the added complication that post-copulatory investment (such as the
349 number of sperm transferred during mating) may be driven by factors unrelated to mate
350 choice, such as intrasexual competition (Simmons, 2001).

351

352 A related problem arises during choice tests in which subjects are presented with multiple
353 mates simultaneously (Section IV). If rivals interact directly during tests, it may be hard to
354 separate active choice from the effects of intrasexual competition (Andersson, 1994; Wong &
355 Candolin, 2005; Baxter *et al.*, 2018). One way this problem can be overcome is by giving
356 subjects free access to both mates, but preventing mates from interacting directly with each
357 other. This can be done by tethering mates while allowing subjects to have free movement
358 (e.g. Pilakouta & Smiseth, 2017), or separating mates into compartments accessed by holes
359 that only the choosing sex can pass through (e.g. Baxter *et al.*, 2018).

360

361 **(2) Proxy measures of preference**

362 The mate choice literature uses a wide range of proxy measures of mate preference
363 (Rosenthal, 2017), including the time spent associating with or interacting with stimuli, the
364 latency to approach stimuli, solicitation behaviours, positive responses to courtship, the
365 number of choices in an operant task (e.g. Holveck & Riebel, 2007), the duration of attention

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366 (determined using eye-tracking technology: e.g. Dixson *et al.*, 2011; Yorzinski *et al.*, 2013)
367 or courtship attempts directed at mates. Non-behavioural approaches are also used to
368 determine mating preferences, particularly in humans. This includes measures of neural
369 activity (e.g. Aharon *et al.*, 2001; Cummings, 2015) and genital arousal (Chivers *et al.*, 2010).
370 Most proxy measures of preference are most applicable to species that use visual, acoustic or
371 olfactory courtship traits that can be assessed without direct contact with mates; for example,
372 association time is often tested with mates separated by transparent screens. As with any
373 behavioural measurement, proxy measures of preference need to be defined robustly,
374 otherwise subjective experimenter biases could influence behavioural measurements
375 (Rosenthal, 2017). This problem can be minimised by the use of blind measurements (Martin
376 & Bateson, 2007; Holman *et al.*, 2015), although this is not always possible for practical
377 reasons.

378

379 The use of proxy measure of preference brings several benefits. First, recording preferences
380 in the absence of direct interaction (as in the latter three options) means that attributing
381 choice to either sex is not a problem, and makes it easier to establish a causal link between
382 specific traits and chooser responses. This means that in species where courters are choosy or
383 are able to force matings, proxy behavioural measures may reflect preferences better than
384 choice outcomes (Section III.1). Second, focusing on proxy behaviours allows for a broader
385 range of experimental setups to be used, because full interaction between mates is not
386 required. For example, proxy behaviours can be recorded after subjects are presented with:
387 (1) mates they are able to interact with fully, (2) mates they are unable to contact, (3) natural
388 stimuli in the absence of mates (e.g. chemical or acoustic cues), or (4) artificial/virtual stimuli
389 in the absence of mates (including models or videos; see Section VII.1). Importantly, the use
390 of proxy measures allows for the creation of novel stimuli, including those outside the natural

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391 range of trait values, or the manipulation of existing traits that may not be possible when
392 using live mates (Section VII.1). Third, proxy measures only require individuals of one sex to
393 be reared or kept in experimental facilities, thus reducing the overall number of animals
394 needed for an experiment of a given sample size. This may reduce the time and resources
395 needed to perform an experiment, and reduces the number of animals used during a test
396 without sacrificing statistical power. Fourth, there may be statistical advantages to using a
397 continuous, proxy measure of preference (such as mating latency) compared to a
398 dichotomous choice measurement (e.g. mated or not) which typically requires a larger sample
399 size to detect a given effect (Wagner, 1998; Reinhold & Schielzeth, 2015; Section VIII).
400 Therefore, proxy measures of preference can be useful when the number of individuals
401 available for testing is limited.

402

403 One disadvantage of this approach is that it may be difficult to determine whether a proxy
404 behaviour actually reflects a mating preference. This is because there may be other, non-
405 sexual reasons why animals interact with or are attracted to members of the opposite sex. For
406 example, in the sailfin molly (*Poecilia latipinna*) individuals of both sexes prefer to associate
407 with large fish, irrespective of sex, and females given a choice between a large female and a
408 small male preferred to associate with the large female (Gabor, 1999). This suggests that
409 association may sometimes reflect a purely social preference, for example because size-
410 assortative shoaling lowers individual predation risk (Hoare *et al.*, 2000). More subtly, many
411 forms of sexual interest could vary due to differences in personality (David & Cezilly, 2011)
412 or mate sampling strategies (Wagner, 1998) rather than preferences, so that longer periods of
413 interaction do not necessarily correlate with the perceived attractiveness of the mate. In this
414 case, relative time spent with some stimuli over others may be a better measure of preference,
415 as this controls for the total time each subject spends interacting. Other species may find the

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416 sides of an arena (whether these are association zones or not) more attractive than empty
417 space in the middle for safety reasons. These problems can potentially be minimised by using
418 a behavioural measure of preference that is only ever expressed in a mating context (Kilmer
419 *et al.*, 2017; Rosenthal, 2017); these are known as ‘proceptive behaviours’ (Beach, 1976).
420 Female phonotaxis in amphibians and copulation solicitation displays in birds are two
421 suggested examples (e.g. Lynch *et al.*, 2005; Amy *et al.*, 2015). This may have the added
422 advantage of reducing the likelihood that non-receptive individuals are included in analyses
423 of choice (Rosenthal, 2017).

424

425 Importantly, even when proxy behavioural measures reflect mating preferences, they do not
426 always translate into choices, for the reasons outlined in Section II.2. This means that, if one
427 is interested in actual fitness outcomes, using a proxy behavioural measure is only valid if
428 preferences have been confirmed to correlate with actual choice outcomes. Several studies in
429 birds and fish have validated association preferences by matching them to mating frequencies
430 or preferences observed in tests with freely interacting animals (Table 2). In other cases
431 proxy behaviours do not match choice outcomes, perhaps because courters are also choosy or
432 can force matings (e.g. Goncalves & Oliveira, 2003; Owen, Rohrer & Howard, 2012).

433

434 Another disadvantage of using a proxy measure of preference is that the flexibility mentioned
435 above means there are potentially more design decisions to be made, relating to which
436 behaviours are chosen and how they are measured. For animals with complex behavioural
437 repertoires it may not always be obvious which behaviours best reflect preferences. Further, it
438 is worth noting that different behaviours may reflect mating preferences to different extents.
439 For example, studies that have examined preferences using several behavioural measures find
440 mixed results: in some cases preferences are consistent across behaviours (e.g. Witte, 2006;

441 Cummings & Mollaghan, 2006; Holveck & Riebel, 2007; Jeswiet & Godin, 2011), whereas
442 in others they are not (e.g. St John & Fuller, 2018). An additional consideration is how
443 exactly preferences should be measured. For example, when recording association time,
444 should subjects be looking at, or actively signalling to mates whilst in the association zone
445 before timing begins? Even a minor factor such as the width of the association zone has the
446 potential to influence the strength of preferences detected (Vukomanovic & Rodd, 2007).
447 This highlights the importance of thinking carefully about all aspects of the experimental
448 setup.

449

450 **IV. CHOICE DESIGNS**

451

452 An important way in which mate choice experiments can vary is whether or not subjects can
453 choose between options during a test (the choice design or choice paradigm; Wagner, 1998;
454 Dougherty & Shuker, 2015b). Experiments can use either a choice test or a no-choice test. In
455 a choice test, each subject is presented with more than one option simultaneously. Most
456 commonly, choice tests use two options (but see Section VI). In a no-choice test, each subject
457 is presented with a single stimulus. Both no-choice and choice tests are commonly used: out
458 of 127 papers citing the review by Wagner (1998) between 1998 and 2012, 72% used a
459 choice test, while 23% used a no-choice test, and 5% used both (Owen *et al.*, 2012). Both
460 choice designs can be used to record either mating outcomes or proxy measures of
461 preference. For example, latency to approach a speaker or mate is a common proxy measure
462 of preference recorded during no-choice tests (Wagner, 1998). Additionally, mate choice may
463 be measured following ‘group choice’ trials, in which multiple members of each sex are
464 introduced into an arena, and mating outcomes are recorded (e.g. Coyne *et al.*, 2005; Head,
465 Lindholm & Brooks, 2008; Holveck, Gauthier & Nieberding, 2015). I will not consider these

466 further here, although I note the problems associated with attributing choice, whilst ruling out
467 intrasexual competition, in these tests (Section III.1).

468

469 **(1) Design considerations**

470 Subjects in each choice design are forced to make different types of choices. In a choice test,
471 the subject is required to choose between (usually two) alternative options, whereas in a no-
472 choice test the subject has to choose whether to respond at all to the available option. For this
473 reason the term ‘no-choice’ is a misnomer: there is still a choice between accepting an option,
474 or rejecting it and waiting for a future mating opportunity (Barry & Kokko, 2010; Rosenthal,
475 2017). Importantly, the absence of a positive response does not mean that a decision has not
476 been made by the subject, although it may be hard to rule out motivation effects (I discuss
477 non-responsive subjects later in this section). Because of this fundamental difference, no-
478 choice tests measure absolute preferences for a target trait, whereas choice tests measure
479 relative, directional preferences between traits (Wagner, 1998; MacLaren & Rowland, 2006).
480 The two choice designs can be considered to test two fundamentally different aspects of
481 cognition. Choice tests allow for the simultaneous assessment and comparison of options,
482 whereas no-choice tests instead require that subjects compare a stimulus against either an
483 internal template or a stimulus from memory. For this reason, no-choice tests are sometimes
484 considered to test ‘recognition’ of the range of acceptable stimuli, whereas choice tests are
485 assumed to test ‘discrimination’ (Phelps, Rand & Ryan, 2006; Ryan & Taylor, 2015). This
486 also means that common cognitive or perceptual biases associated with comparing stimuli
487 generally only apply to choice tests (Akre *et al.*, 2011; Section VII.3).

488

489 Both types of choice design bring advantages and disadvantages. No-choice tests are
490 especially useful when recording mating outcomes, as intrasexual competition is not possible.

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491 However, several consecutive no-choice tests (often referred to as ‘sequential choice’ tests)
492 are needed to examine a subject’s preferences across multiple stimuli, and multiple testing of
493 the same individual can introduce additional problems (Section V.2). Indeed, no-choice tests
494 are most suitable for testing preferences for signals that are assessed sequentially, such as
495 contact pheromones; species that use sequential comparison may not even ‘see’ that other
496 choices are available when presented simultaneously (Dougherty & Shuker, 2014; I will
497 return to the issue of ecological realism in the next section).

498

499 For simple tests involving few options, choice tests reduce the number of trials that need to
500 be performed on each subject compared to sequential tests, simply because choice trials test
501 at least twice as many options as no-choice trials (Wagner, 1998; Section V). However,
502 choice tests assume that subjects are able to perceive and assess multiple stimuli
503 simultaneously. This assumption may be less realistic as the number of options increases due
504 to cognitive or perceptual limitations (Section VI). Experimenters also need to rule out
505 potential side preferences seen during dichotomous choice tests, by ensuring the sides
506 symmetric or alternating sides between tests (Rosenthal, 2017). One potential problem with
507 some choice tests is the assumption that subjects are always actively choosing between
508 options; this can be mitigated by the use of neutral zones (which are standard for studies of
509 association time: Section III.2) so that subjects have the option not to choose during the test
510 (Lafleur, Lozano & Sclafani, 1997; Rosenthal, 2017). Further, because choice tests measure
511 relative preferences, it has been suggested that two-choice tests could potentially exaggerate
512 the strength of choice when used in combination with a dichotomous scoring system such as
513 mating success, as even a small difference in preference is then constrained to an all-or-
514 nothing response (Wagner, 1998; Fig. 2). This problem can be mitigated by using a
515 continuous measure of preference (Section III.2).

516

517 Another difference between the two choice designs is how non-responsive subjects are
518 treated. Subjects that do not choose in choice tests are usually excluded from further analysis,
519 as they are assumed to be sexually non-receptive (e.g. Allison & Cardé, 2008; Beckers &
520 Wagner, 2011). This is in contrast to no-choice tests, in which not choosing (failing to
521 respond) is classed as a rejection and is integral to the analysis. It has been suggested that this
522 biased inclusion of non-receptive individuals may lead to mating preferences being
523 underestimated when using no-choice tests (Kokko & Jennions, 2015; but see Section IV.2).
524 Crucially, there are alternative explanations for why subjects might not respond to stimuli,
525 besides being non-receptive, which can make the exclusion of these individuals problematic.
526 For example, total rejection of a given set of options could suggest that these options fall
527 below a preference threshold (Valone *et al.*, 1996). Further, rejection may be a common
528 decision in species where mating is costly (Rosenthal, 2017), and giving subjects the option
529 not to respond to any options during trials may more closely reflect choice in the wild, where
530 animals vary in their motivation to mate (Phelps *et al.*, 2006). One way to distinguish non-
531 receptive from non-responsive subjects is to test subject with multiple options, or by using a
532 control stimulus between tests that is known to elicit a strong response (Rosenthal, 2017;
533 Section V.2). Unfortunately, the number of non-receptive individuals excluded during
534 experiments is often not reported (Kokko & Jennions, 2015; Rosenthal, 2017). Given that this
535 information is potentially informative, it should be reported in the methods section of studies
536 as standard (e.g. Berglund, 1995; Bailey, 2011; Hayes *et al.*, 2016).

537

538 **(2) Differences in the strength of choice**

539 Many studies have measured mating preferences using both no-choice and choice tests in the
540 same species, for the same traits, and often find that preferences are stronger in choice tests

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541 (Table 3). The magnitude of this effect was investigated in a phylogenetically controlled
542 meta-analysis examining 38 of these studies (across 40 species), which showed that female
543 (but not male) mating preferences are significantly stronger in choice than no-choice tests
544 (Dougherty & Shuker, 2015*b*). Interestingly, other studies have shown that this effect is not
545 limited to mate choice: similar differences between choice designs have also been seen for
546 host choice in parasitoids and predators (Withers & Mansfield, 2005), foraging choices in
547 hummingbirds (Morgan *et al.*, 2016), and virtual prey choice in humans (Beatty & Franks,
548 2012).

549

550 There are several methodological or behavioural differences between designs that could be
551 driving this effect in relation to mate choice, although subsequent analysis of the 38 studies in
552 the above analysis appears to rule out bias due to the exclusion of non-receptive subjects
553 during choice tests (Dougherty & Shuker, 2015*a*). Instead, I suggest this effect is driven
554 primarily by differences in subject behaviour in each choice test. Different choice designs
555 may influence subject behaviour in two main ways. First, no-choice and choice designs differ
556 in whether options can be directly compared or not during a test. This could in theory
557 influence the ability of animals to assess and compare options (Bateson & Healy, 2005;
558 Beatty & Franks, 2012). However, this depends on the mechanism of mate assessment used
559 by subjects: species that rely on comparison of multiple options simultaneously during mate
560 assessment may find it more difficult to assess options sequentially (e.g. Beatty & Franks,
561 2012), but species that rely on simple, threshold-based decision rules, or assess mates using
562 contact-based cues (such as cuticular hydrocarbons in insects), may always assess options
563 sequentially, irrespective of how many are available simultaneously (e.g. Kacelnik *et al.*,
564 2011; Dougherty & Shuker, 2014). Therefore this effect would only explain the above results

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565 if most of the species involved typically compare mates simultaneously, which is currently
566 unclear.

567

568 Choice designs also differ in the perceived cost of rejecting an option, because of the risk that
569 no other mating opportunities will arise. This risk arises because the likelihood of being
570 presented with another option is unknown to subjects during an experiment (Valone *et al.*,
571 1996; Section II.2). During a no-choice test the decision to reject the presented option has to
572 be weighed against this perceived risk, whereas in choice tests the subject can reject one mate
573 option, safe in the knowledge that there is another available. Therefore, subjects in a choice
574 test only need to pick whichever option they prefer, even if the difference between the two
575 options is very small. If subjects tested using a no-choice design perceive that the risk of
576 remaining unmated is higher than in a choice design, then they will be more likely to mate
577 randomly (De Jong & Sabelis, 1991; Werner & Lotem, 2006; Barry & Kokko, 2010), or
578 respond maximally to all options (Rosenthal, 2017; Fig. 2). Importantly, subjects may use
579 information obtained either through their current environment or rearing experience to predict
580 the likelihood of remating. Therefore this problem may be exacerbated by the rearing
581 conditions of animals prior to choice trials: subjects kept in same-sex rearing conditions, with
582 no experience of mates, will have a very low perceived mate encounter rate, and may mate
583 randomly during no-choice tests. A further consequence of this extra cost of rejection could
584 be that only preferences above a certain threshold strength are expressed in no-choice
585 experiments. In other words, we may be less likely to observe weak mating preferences in no-
586 choice experiments compared to choice experiments, as there is no cost of choice in the latter
587 situation. More generally, the sex ratio during mating interactions differs between no-choice
588 tests (1:1 sex ratio) and choice tests (2:1 sex ratio or more, with the subject as the rarer sex),
589 and population sex ratio influences the strength of mating preferences across a broad

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590 taxonomic range (Section II.2). In other words, two aspects of the social/demographic
591 environment (the perceived mate encounter rate and population sex ratio) may be confounded
592 between choice designs, with the potential to influence chooser behaviour.

593

594 The meta-analysis of Dougherty & Shuker (2015*b*) is a rare example of the quantification of
595 the impact of experimental design on the measurement of mate choice, and reveals that the
596 choice design strongly and consistently influences mate choice across species. The process,
597 or combination of processes, driving this difference in behaviour remains unclear.

598 Nevertheless, this quantification allows us to estimate the extent to which it is valid to
599 compare choice estimates from studies that differ only in which choice design is used.

600 Importantly, for studies interested in estimating choice as it occurs in natural populations, it
601 also allows us to estimate the extent to which experiments may under- or overestimate the
602 strength of choice, if they use a design that is inappropriate for their focal species. For
603 example, the strength of choice may be significantly overestimated if choice tests are
604 performed using species which typically encounter mates sequentially (Barry, Holwell &
605 Herberstein, 2010; Booksmythe, Jennions & Backwell, 2011). This further supports the
606 assertion that the choice design used should be informed whenever possible by the patterns of
607 mate encounter most commonly seen in the wild (Dougherty & Shuker, 2015*b*). For most
608 species we may have only a rough idea of the dynamics of mate encounter in natural
609 populations, or how mates are actually perceived or assessed (see Sections VI.1 and VII.2).

610 Field estimates of these parameters should be a priority if we wish to link mating preferences
611 obtained in the laboratory to those in natural populations.

612

613 **V. TESTING SUBJECTS MORE THAN ONCE**

614

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615 Another important methodological issue when designing mate choice experiments is how
616 many times each subject should be tested. Importantly, testing subjects more than once has
617 the potential to reveal within-individual variability in preferences.

618

619 **(1) Reasons for multiple testing**

620 From a logistical perspective, the simplest experimental approach is to test each subject once
621 with either a single stimulus (no-choice test) or choice of stimuli (choice test). A preference
622 for one trait value over another is then determined by taking the average response of all the
623 subjects tested. This is known as a ‘population-level’ test (Wagner, 1998). One limitation of
624 this approach is that it is unable to detect within-individual variation (or repeatability) in
625 mating preferences. Such variation could arise because individuals show adaptive phenotypic
626 plasticity in response to their state or the current environment (Section II.2), or because
627 choice behaviour is inaccurate or inherently stochastic (Jennions, Kokko & Klug, 2012).
628 Whatever the reason, within-individual variation in mate choice can be detected by testing
629 each subject in several trials, to estimate repeatability (Widemo & Saether, 1999; Wagner,
630 1998; Brooks & Endler, 2001). Estimating the repeatability of choice allows us to infer the
631 strength of recent selection on choice, because low preference variability can be indicative of
632 strong recent selection that has depleted variation (Fowler-Finn & Rodríguez, 2013). An
633 estimate of repeatability also allows us to estimate the potential future response to selection,
634 because consistent preferences are needed to produce predictable evolutionary changes
635 (Fowler-Finn & Rodríguez, 2013). Importantly, although within-individual repeatability in
636 mating preference is often assumed to be high, surveys suggests that across species it is
637 generally low (Bell, Hankison & Laskowski, 2009; Rosenthal, 2017), though the main factors
638 driving this variability are not clear (Section II.2).

639

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640 The second limitation of population-level tests is that they mask between-individual
641 differences in preferences. Such variation may arise due to between-individual differences in
642 preference alleles (Brooks & Endler, 2001; Rosenthal, 2017), state (Cotton *et al.*, 2006;
643 Section II.2), social experience (Rodríguez *et al.*, 2013*b*; Section II.2), or sensory perception
644 (e.g. Ronald, Fernández-Juricic & Lucas, 2012, 2018). This variation can be assessed by
645 testing all subjects with the same stimuli, to determine ‘individual-level’ preferences
646 (Wagner, 1998; Rodríguez *et al.*, 2013*a*). The degree of variation in preferences can then be
647 determined statistically, for example using mixed models which incorporate chooser ID as a
648 random effect (e.g. Rodríguez *et al.*, 2013*a*). Importantly, variation in preferences is harder to
649 detect when each subject is tested with a limited number of options. Therefore, the more
650 options each subject is tested with, the more variation can be captured (Roff & Fairbairn,
651 2015). For individual-level preferences, obtaining a high-resolution preference function may
652 require multiple testing of each individual, depending on the choice design used during the
653 experiment (Section IV). For no-choice tests, the only solution is to perform sequential tests
654 on the same subject, with different stimuli presented each time. For choice tests, subjects can
655 either be tested in multiple trials, with few options in each trial, or tested in a single trial with
656 many options (although the latter approach means individual repeatability cannot be
657 estimated). Importantly, both of these approaches have potential drawbacks (See sections V.2
658 and VI.2 respectively).

659

660 **(2) Design considerations**

661 While repeated testing may allow us to detect evolutionarily significant within- or between-
662 subject variation in preferences, there are several additional problems that should be
663 considered when using this approach. First, performing multiple trials per subject is
664 logistically more difficult, and increases the time and cost needed to perform an experiment.

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665 Importantly, this may reduce the statistical power to detect a preference if it leads to fewer
666 subjects being tested with each stimulus (Raffa, Havill & Nordheim, 2002; Hutchinson,
667 2005). Time may also be an important limitation when testing species that have a short
668 reproductive period.

669

670 Multiple testing may also alter the behaviour of subjects. In many species the strength of
671 choice decreases as the interval between presentations increases (e.g. Bakker & Milinski,
672 1991; Svensson *et al.*, 2010), probably because the perceived mate density decreases (Barry
673 & Kokko, 2010; Booksmythe *et al.*, 2011; Section II.2). Therefore, if possible, variation in
674 the interval between presentations should be minimised to reduce this effect (unless one is
675 interested in describing choice as it occurs in natural populations, for which mate encounter
676 rate may be variable) . Additionally, receptivity or motivation to respond to a stimulus may
677 decrease over successive trials (e.g. Pitcher *et al.*, 2003), and this could potentially influence
678 choice if not addressed. This may be especially problematic if tests allow for mating (Section
679 III.1), which often influences subsequent receptivity to mates (Rosenthal, 2017). One way
680 changes in receptivity can be assessed is by incorporating the time taken to make a choice
681 (choice latency) into the statistical analysis (e.g. Bailey, 2008), except in those cases where
682 this is itself used as a measure of preference. Alternatively, it may be possible to test
683 receptivity using a control stimulus which is known to be attractive. For example, an
684 experiment testing female responses to heterospecific calls could use a conspecific call as a
685 control stimulus (e.g. Bush, Gerhardt & Schul, 2002). Response to this control stimulus can
686 then be used to calibrate the response to the experimental stimuli.

687

688 Most importantly, repeated testing means that subjects in later trials are more experienced
689 (Wagner, 1998; Reinhold & Schielzeth, 2015). This can influence choice behaviour in several

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690 ways. First, preferences may be influenced by the distribution of trait options previously
691 encountered (e.g. Bakker & Milinski, 1991; Bateman & Fleming, 2006). For example, in the
692 guppy (*Poecilia reticulata*), males prefer large females in sequential choice tests only after
693 encountering females of variable size (Jordan & Brooks, 2012). If mating does not reduce
694 receptivity, already-mated individuals can also attempt to ‘trade-up’ by becoming choosier in
695 later trials, at little cost to their reproductive success (e.g. Pitcher *et al.*, 2003). Prior
696 experience can be controlled for either by fully randomising the order that options are
697 presented in, or by ensuring that all subjects are presented with the same stimuli (Martin &
698 Bateson, 2007). Second, subjects may become progressively more or less choosy with each
699 successive mating opportunity, due to changes in the perceived costs and benefits of choice
700 (Section II.2). For example, encountering multiple mates could lead to a higher perceived
701 mate encounter rate, which could make subjects choosier.

702

703 **VI. NUMBER OF OPTIONS DURING CHOICE TESTS**

704

705 I have already considered the difference between being presented with a single option or
706 multiple options (Section IV). Next I ask: when multiple options are presented during choice
707 tests, how does the number of options a chooser is presented with influence choice? The most
708 common simultaneous choice design is a two-choice design, although some studies,
709 especially those considering acoustic communication, may present subjects with three or
710 more options simultaneously (e.g. Beckers & Wagner, 2011; Forstmeier & Birkhead, 2004;
711 Hall, Lindholm & Brooks, 2004; Brooks & Endler, 2001). Such multiple-option designs may
712 bring several advantages over simpler no-choice or two-choice tests, but can introduce their
713 own biases and problems.

714

715 **(1) Advantages of using multiple options**

716 There are three main advantages to presenting subjects with more than two options. The first
717 is practical: when testing for relative preferences, fewer choice trials can be performed
718 overall if each subject is presented with multiple options (Raffa *et al.*, 2002). This can reduce
719 the time needed to perform an experiment, or reduce the need for subjects to be tested more
720 than once (although multiple no-choice tests are better for measuring absolute preferences;
721 Section IV.1). Second, the more options used the greater our ability to reconstruct complex
722 preference shapes (Section V.1). Both of these advantages only apply to tests that record the
723 relative or rank differences between stimuli, by using a continuous measure of preference.
724 This is because dichotomous choice outcomes only provide information on which stimulus is
725 most preferred: a relative, continuous measure of preference is needed to ‘fill in’ the
726 attractiveness of less-preferred options.

727

728 The third advantage of using a multiple-choice design is that they may often be more
729 ecologically realistic than two-choice designs, by more closely reflecting the demographic
730 conditions of natural populations. This is undoubtedly the case for species in which high-
731 density male choruses are common (Beckers & Wagner, 2011). However, estimating the
732 number of mates that are typically encountered in wild populations is difficult and is known
733 only for well-studied species. A survey of 20 studies that recorded the number of males
734 sampled by females in wild or free-ranging populations found an average of just 4.5 males
735 sampled per female, and for all but three species the average number of males sampled was
736 less than 10 (Roff & Fairbairn, 2014). This included three amphibian species with chorusing
737 males, which all had low amounts of mate sampling (average of 1.3–2.6 males assessed per
738 female). However, in these studies sampling was defined as close association or physical
739 contact with a mate (e.g. Arak, 1988; Meuche *et al.*, 2013). This excludes long-range

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740 assessment which could influence choice, and potentially underestimates the number of males
741 that are perceived by sampling females. However, even in chorusing species it is not
742 guaranteed that females are able to assess mates simultaneously. For example, in crickets the
743 architecture of the auditory neurons leads to selective filtering out of quieter sounds played
744 alongside louder ones (Pollack, 1988; Römer & Krusch, 2000), or those immediately
745 following a stimulus (Greenfield, 2005, 2015; Section VII.2), presumably to reduce the
746 cognitive load associated with trying to assess or locate multiple signals (Nityananda, 2016).
747 Further, even though acoustic signals may travel far, male spacing of non-chorusing species
748 in the wild may be such that females rarely hear multiple males simultaneously (e.g. Deb &
749 Balakrishnan, 2014). Nevertheless, although admittedly based on a small sample, this survey
750 suggests that, from an ecological perspective, two-choice tests clearly represent unnaturally
751 low mate sampling for many species. Encouragingly, using only 3–5 options may be enough
752 to mitigate this problem.

753

754 **(2) Differences in the strength of choice**

755 The number of options available during choice tests could influence the measurement of
756 choice in several ways. First, the statistical power to detect a significant preference may be
757 reduced as more options are added, especially when preferences are weak, the available
758 options do not differ greatly in attractiveness, or assessment is prone to error. This means that
759 larger sample sizes are needed to detect a given effect (Raffa *et al.*, 2002). Second, the
760 number of options could influence the behaviour of subjects. For example, by varying the
761 number of options, experiments simultaneously increase the perceived population density,
762 and make the sex ratio biased towards the non-chooser sex (Section II.2). Both factors have
763 the potential to increase the strength of mating preferences, by influencing the perceived mate
764 encounter rate of subjects (Jennions & Petrie, 1997; Ah-King & Gowaty, 2016). It is well

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765 supported that the operational sex ratio significantly influences the strength of sexual
766 selection (Janicke & Morrow, 2018). However, because most studies of sexual selection
767 measure mating outcomes, it is not clear if this effect is driven by changes in mate choice or
768 in the strength of intrasexual competition between potential mates (Hayes *et al.*, 2016).
769 Studies that compare mating preferences between choice tests with varying numbers of
770 options, while also preventing intrasexual competition, are rare. In the broadnosed pipefish
771 (*Syngnathus typhle*), males show stronger preferences when more females are available
772 during choice tests (Berglund, 1994, 1995); however this pattern is not seen in two species of
773 fiddler crabs (Hayes *et al.*, 2016; Kawano & Henmi, 2016).

774

775 Third, increasing the number of options may impair the ability of subjects to assess and
776 compare them. Studies of acoustic communication in animals frequently suggest that
777 presenting more options simultaneously reduces the accuracy of choice, that is, the ability to
778 identify the best option successfully (Hutchinson, 2005; Ryan *et al.*, 2009). For example, in
779 the painted reed frog (*Hyperolius marmoratus*), the ability of a female to locate the loudest
780 speaker was reduced when four speakers were broadcasting compared to two (Bishop,
781 Jennions & Passmore, 1995). This effect could arise because acoustic signals can interfere
782 with each other (Forrest, 1994; Schwartz, Buchanan & Gerhardt, 2001; Greenfield, 2015).
783 This is supported by the observation that female mating preferences are typically weaker
784 when an extreme form of acoustic interference, white noise, is broadcast over calling males
785 (e.g. Swaddle & Page, 2007; Bee & Schwartz, 2009).

786

787 It is less clear how the number of choice options influences choice for non-acoustic stimuli.
788 This distinction is important, because visual or olfactory signals generally do not interfere
789 with each other to the extent that acoustic signals do (but see Section VII.2). However, there

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790 are several other cognitive or perceptual issues which are exacerbated when multiple options
791 are presented to subjects. For example, adding more options may reduce the difference in trait
792 value between each option, making choice more difficult (Section VII.3). Animals may also
793 take more time to choose when presented with multiple options (Bateson & Healy, 2005;
794 Ryan *et al.*, 2009). Given a universal speed–accuracy trade-off in decision making (Chittka,
795 Skorupski & Raine, 2009; Gomez *et al.*, 2011), assessment of multiple options may therefore
796 impact decision accuracy when time is limited. Studies have suggested that humans find it
797 harder to choose when simultaneously presented with a large number of options, leading to
798 lower choice satisfaction and motivation to choose (known as the ‘choice overload’ or
799 ‘overchoice’ effect: Schwartz, 2004; Hutchinson, 2005). This effect has been seen when
800 choosing dating partners (Lenton, Fasolo & Todd, 2009; Lenton & Francesconi, 2011) and
801 food options (Iyengar & Lepper, 2010), and is assumed to arise due to the cognitive
802 difficulties associated with comparing many options at once, rather than interference
803 (Hutchinson, 2005). However, a meta-analysis of the consumer choice literature suggests that
804 across studies the average effect size is close to zero (Scheibehenne, Greifeneder & Todd,
805 2010), and it is unclear whether such effects are relevant to animal decision-making.
806 Importantly, this cognitive impairment is not predicted for species that exhibit sequential
807 choice, although there may be other cognitive difficulties associated with comparing options
808 to previously encountered ones from memory (e.g. a best-of-n strategy: Janetos, 1980; Ryan
809 *et al.*, 2009) that could apply here. In Section VII.3 I discuss a range of cognitive issues that
810 animals may encounter when comparing multiple options at once, which arise due to
811 differences in the size, shape and location of options (rather than the number of options *per*
812 *se*).
813

814 **VII. STIMULI PRESENTED DURING TESTS**

815

816 The final design consideration relates to the stimuli subjects are presented with during mate
817 choice tests, with a specific focus on how these stimuli are perceived and assessed by
818 subjects.

819

820 **(1) Stimulus types**

821 Stimulus types fall into four main categories: (1) live animals, (2) live animals with some
822 phenotypic manipulation, (3) natural stimuli separated from the animals that produced them
823 (e.g. calls and chemical cues), and (4) fully artificial stimuli (e.g. models, videos, synthesised
824 acoustic or chemical cues). A less prevalent approach is to modify the environment to alter
825 the perception of signals, for example by changing the available light spectrum or masking a
826 frequency band in acoustic trials (Rosenthal, 2017). I will not consider this approach further,
827 although I note that it is especially useful in order to confirm experimentally that a given trait
828 affects mate choice (e.g. Milinski & Bakker, 1990; Kodric-Brown & Johnson, 2002;
829 Kingston, Rosenthal & Ryan, 2003).

830

831 The advantage of using live animals as stimuli is ecological realism; this approach gets us
832 closest to how the sexes interact in natural populations. However, this realism is offset by
833 several potential disadvantages, the main problem being the uncontrolled variation associated
834 with animal subjects. For example, stimulus animals may differ in physiological condition or
835 receptivity in ways that are hard to detect, but might affect chooser responses. Further,
836 stimulus animals may interact with choosers, even when direct contact is not possible, in
837 ways that influence choices (Martin & Bateson, 2007). One way to exclude this possibility is
838 the use of one-way screens, so that stimulus animals cannot see choosers (e.g. Forsgren,

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839 1992; Hunt *et al.*, 1997; Bisazza, Vaccari & Pilastro, 2001). Additionally, the use of live
840 animal stimuli may be unsuitable if the aim is to determine exactly which traits or signals are
841 being chosen, because of the difficulty of determining causality (Section III.1), especially
842 when signalling is multimodal (Section VII.2). However, this problem can be mitigated to
843 some extent by experimental manipulation of live animals, either by the modification (e.g.
844 Andersson, 1982; Hebets, 2003; Conrad & Ayasse, 2015) or complete removal (e.g. Petrie &
845 Halliday, 1994; Dakin & Montgomerie, 2013) of existing traits, or the addition of novel traits
846 (e.g. Basolo, 1990*b*; Burley & Symanski, 1998). This is a powerful technique as long as the
847 manipulation can be performed without altering other aspects of the stimulus animal's
848 behaviour, or the appearance of other signals (such as the relative size of a trait: Gerhardt,
849 1992).

850

851 In many cases, animal signals can be isolated from the animals themselves during mate
852 choice experiments, facilitated by the use of proxy behavioural measures of preference which
853 do not require that mates directly interact (Section III.2). For example, speakers can be used
854 to broadcast acoustic signals (known as playback experiments), and chemical cues can be
855 added to the environment or placed on a substrate. This has the advantage that responses can
856 be tested to a focal trait in isolation, and allows us to establish a causal link between the two.
857 Video playback is a powerful technique which allows experimenters to test subject responses
858 to complex, moving visual scenes (D'Eath, 1998). Experimenters need to be sure that
859 subjects respond to such isolated stimuli, as this form of presentation might not work in
860 species with complex courtship displays that involve active interaction and feedback with
861 mates (although modern, interactive playback may partly solve this problem: King, 2015).
862 Nevertheless, a large body of research suggests that subjects typically respond to these
863 stimuli as if they were faced with real animals (Powell & Rosenthal, 2016). As with proxy

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864 measures of preferences (Section III.2), the responses of subjects to these stimuli should be
865 validated by comparing them to actual choice outcomes, if we are interested in the fitness
866 consequences of behaviour (see also Section VII.3).

867

868 Researchers have the most control over stimuli that are artificially created. Examples include
869 dummies, synthetic calls and chemical cues (Powell & Rosenthal, 2016), and animation and
870 virtual reality (Gierszewski *et al.*, 2017; Chouinard-Thuly *et al.*, 2017). This approach allows
871 for the creation of stimuli that are simplified compared to natural stimuli, or which differ
872 along only a single axis of variation; making them suitable for studies interesting in
873 identifying which aspects of a sexual signal are salient during choice. Artificial stimuli can
874 also be created which vary several traits simultaneously (e.g. Brooks *et al.*, 2005; Mautz *et*
875 *al.*, 2013); such an approach is potentially powerful as it allows experimenters to decouple
876 natural correlations between traits which might obscure preferences, and to test which
877 specific combinations of trait values are most attractive. Conversely, researchers can create
878 stimuli which lie outside the range of trait values typically encountered in the wild (Powell &
879 Rosenthal, 2016), and to explore whether preferences are open-ended, or reflect ancestral
880 sensory biases (Basolo, 1990*b*; Ryan & Keddy-Hector, 1992). Testing preferences for stimuli
881 slightly above and below the natural range can help to describe more fully how choosers
882 impose selection on chosen traits, even if other factors limit the ultimate expression of those
883 traits (Kilmer *et al.*, 2017). Importantly, isolated signals can also be used to remove within-
884 individual variability in stimuli (Section V.1), for example by testing all subjects with the
885 same recorded or synthetic call, so that preferences may be easier to detect (Powell &
886 Rosenthal, 2016). However, testing subjects with one or a small number of stimuli is a form
887 of pseudoreplication that reduces the ability to generalise the results of any given experiment
888 (McGregor *et al.*, 1992; Kroodsma *et al.*, 2001). Studies should use either multiple exemplars

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889 in the case of natural stimuli, or multiple synthetic stimuli with at least some random
890 variation introduced, to reduce such pseudoreplication (McGregor *et al.*, 1992). Finally, and
891 perhaps most importantly, using artificial stimuli introduces the associated risk that subjects
892 do not perceive the stimulus as a sexual signal, or even as a signal at all (Section VII.3). This
893 could lead to reduced overall responses of subjects when compared to natural stimuli, or even
894 active aversion (Martin & Bateson, 2007).

895

896 **(2) Signal modalities**

897 Another important consideration is the modality of the signals that subjects are assessing, as
898 different modalities are prone to different methodological constraints. For example, modern
899 audio-editing software allows for the easy modification of acoustic signals, or the creation of
900 synthetic ones that are indistinguishable from unmodified or natural signals (both to humans
901 and animal subjects: Gerhardt, 1978, 1981). This is much more difficult for all but the
902 simplest olfactory or visual signals (Rosenthal & Ryan, 2000). Additionally, the signals used
903 in acoustic and chemical courtship are often highly context specific, so that they are only ever
904 produced during mating interactions (Rosenthal, 2017), and animals may have receptors that
905 are incredibly finely tuned to the sexual signals produced by mates (e.g. Leinders-Zufall *et*
906 *al.*, 2000). Subjects may therefore be highly sensitive to changes in acoustic and chemical
907 signals, compared to variation in visual signals such as body size which are not context
908 specific, and indeed may not be actively ‘broadcast’ by potential partners. However, the
909 extent to which this affects mate choice remains unclear. Visual stimuli require several
910 additional methodological considerations, such as the need to standardise the colour and
911 brightness of lighting and the background used during tests (Lynn & Cole, 2019).

912

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913 Signal modalities also differ in the extent to which interference is likely. Interference is
914 common for acoustic stimuli, most notably in relation to volume: louder signals obscure
915 quieter ones, an effect which arises due to both the physics and neurology of sound detection
916 (Section VI.2). Acoustic signals are also more prone to degradation than visual signals over
917 medium to long distances, which can be a problem for playback experiments in the field
918 (Gerhardt, 1992; Rosenthal & Ryan, 2000). Both acoustic and visual signals are also
919 vulnerable to temporal interference. For example, group-signalling species often exhibit
920 synchronicity in the production of rhythmic, repetitive signals (Greenfield, 2005). Small
921 differences in call timing generate ‘leaders’ and ‘followers’ in relation to each signal pulse,
922 and females prefer leading signals in acoustically signalling anurans and orthopterans
923 (Greenfield, 2005), and visually signalling fireflies and fiddler crabs (Lewis & Cratsley,
924 2008; Reaney *et al.*, 2008), an effect which may be driven by neural constraints (Greenfield,
925 2005, 2015).

926

927 Mate choice experiments typically test for mating preferences for a single trait at a time.
928 However, sexual signalling may often be multimodal (Candolin, 2003; Mitoyen, Quigley &
929 Fusani, 2019). Studies comparing choice behaviour between subjects presented with
930 unimodal or multimodal displays have shown that the presentation of multimodal signals may
931 increase the overall response rate (Bailey, 2011; Uetz, Roberts & Taylor, 2009; Reichert &
932 Höbel, 2015), improve choice accuracy when options are similar (Gomez *et al.*, 2011), and
933 lead to weaker mating preferences for any single component (Reichert & Höbel, 2015).
934 Given that multimodal signals represent a more ecologically realistic scenario, this latter
935 finding raises the possibility that laboratory experiments consistently overestimate the
936 strength of sexual selection on any given display component when it is tested in isolation,

937 compared to the natural, multimodal situation. However, despite the ubiquity of multimodal
938 signalling, relatively few studies to date have tested for these effects (Mitoyen *et al.*, 2019).

939

940 **(3) Perceptual considerations**

941 Mate choice experiments assume that subjects are able effectively to perceive and distinguish
942 between the options they are presented with. However, certain types (or combinations) of
943 stimuli may be more easily perceived than others (Bateson & Healy, 2005; Ryan &
944 Cummings, 2013; Akre & Johnsen, 2014; Kelley & Kelley, 2014), so that a lack of mate
945 choice could arise due to perceptual or cognitive constraints (Section VI.2). Assumptions
946 about perception are especially problematic with artificial stimuli, and we need to ensure that
947 animals perceive what we think they are perceiving. Animal perception can be surprisingly
948 different to our own: colour vision, for example, is highly variable across species (e.g.
949 Stoddard *et al.*, 2018). Video images are especially vulnerable to this problem because video
950 screens are designed for human viewers: animals may differ, for example, in how they
951 perceive colour, image depth or screen refresh rate (see D'Eath, 1998; Oliveira *et al.*, 2000;
952 Powell & Rosenthal, 2016). Ideally, some form of validation is needed to confirm that
953 artificial stimuli are as attractive as natural stimuli (Lahti, 2015, e.g. Gerhardt, 1978, 1981;
954 Moravec, Striedter & Burley, 2010; Gierszewski *et al.*, 2017). Artificial stimuli can be
955 validated by comparison of subjects' responses to natural stimuli, or mechanistic knowledge
956 of animal perception or cognition (e.g. modelling animal colour vision using the presence of
957 receptors: Stoddard *et al.*, 2018), and validation becomes more important the more stimuli
958 differ from their natural models (Lahti, 2015).

959

960 Even for natural stimuli, there are general perceptual or cognitive processes that can influence
961 assessment and choice, and are relevant for the design of mate choice experiments. An

962 important perceptual issue during simultaneous assessment relates to the ability to
963 discriminate between potential choice options: presenting subjects with options that are too
964 similar may reduce their ability to discriminate (Hutchinson, 2005; Raffa *et al.*, 2002),
965 especially when animals are time-stressed (Sullivan, 1994; Schwartz *et al.*, 2001; Chittka *et*
966 *al.*, 2009). For example, female tree frogs are less likely to identify the highest quality signal,
967 and take longer to choose, when signals are more similar (Gomez *et al.*, 2011). The
968 difference between options is unavoidably reduced when more options are included in a test
969 and the absolute range remains the same. Tests should also give subjects sufficient time to
970 assess and compare options before being asked to make a choice (Schwartz, Huth & Hutchin,
971 2004; Chittka *et al.*, 2009; Section VI.2), and in cases where the time needed for assessment
972 is unknown, experimenters should err on the side of caution by giving subjects plenty of time.

973

974 The ability to distinguish between options may also vary depending on the magnitude of
975 stimuli, because animals typically compare stimuli based on proportional differences in
976 stimulus magnitude (Ryan & Cummings, 2013; Akre & Johnsen, 2014). When this is the
977 case, discrimination is more difficult between options of large magnitude, because a larger
978 absolute difference is needed in order to perceive the same proportional change. This
979 fundamental property of psychophysics is known as Weber's law, and applies to animals
980 across a broad taxonomic range, from humans to bees, and across a range of sensory
981 modalities (Akre & Johnsen, 2014). This effect may also be relevant to mate choice: despite
982 the fact that animals often have open-ended preferences for greater intensity signals (Ryan &
983 Keddy-Hector, 1992), the ability to distinguish between options should be reduced as signal
984 intensity increases. For example, Túngara frog (*Physalaemus pustulosus*) females typically
985 prefer more elaborate male calls, but experimental addition of call components increases

986 male attractiveness to a lesser degree as call elaboration increases, an effect consistent with
987 Weber's law (Akre *et al.*, 2011).

988

989 Visual perception in humans is vulnerable to visual illusions, in which the appearance of the
990 background or other options can influence how the size, shape, colour or movement of
991 objects are perceived (Kelley & Kelley, 2014; Lynn & Cole, 2019). If animals are similarly
992 vulnerable, then visual illusions have the potential to influence mate assessment, especially
993 when assessment is comparative (in the case of sequential assessment any cognitive issues
994 are a problem of memory rather than illusion). For example, humans are vulnerable to the
995 Ebbinghaus–Titchener illusion, where shapes appear larger or smaller depending on the size
996 of surrounding shapes (Bateson & Healy, 2005; Ludwig & Pollet, 2014; Kelley & Kelley,
997 2014). There is some evidence that this illusion influences mate assessment in animals: the
998 same average-sized male banana fiddler crab (*Uca mjoebergi*) attracts more females when
999 signalling directly next to small males compared to when signalling next to large ones, even
1000 when the size distribution of available mates is the same (Callander *et al.*, 2012). Indeed, in
1001 some cases animals have been shown to perceive visual illusions in a similar way to humans
1002 (Murayama *et al.*, 2012), although other studies find no effect, or an effect in the opposite
1003 direction (e.g. Parron & Fagot, 2007; Lucon-Xiccato *et al.*, 2019). This is, of course,
1004 intrinsically informative if the purpose of the study is to examine animal cognition, but it
1005 illustrates the risks associated with assuming that animal perception is similar to our own.

1006

1007 **VIII. RECOMMENDATIONS**

1008

1009 I have highlighted how several fundamental aspects of experimental design may influence the
1010 measurement of mate choice, either by influencing chooser behaviour or our ability to

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1011 measure that behaviour. These effects should be taken into account when designing
1012 experiments, or comparing empirical results across studies. Nevertheless, variation in the
1013 design of mate choice experiments is unavoidable, given the wide range of species and
1014 questions being tested. I therefore emphasise that there is no ‘correct’ way to test for mate
1015 choice; experimental design is always an exercise in compromise. Instead, I have several
1016 general recommendations for future work. First, for a variety of reasons (e.g. weak overall
1017 preferences, complex preference functions, low repeatability of preferences both within and
1018 among individuals), the measurement of mate choice may be particularly difficult when
1019 sample sizes are small. Therefore statistical power should be an important consideration for
1020 mate choice experiments if we are to obtain robust results. More studies should also attempt
1021 to examine multimodal and multivariate mating preferences, given that such preferences are
1022 likely widespread and ecologically relevant. Reporting of experimental methods also needs to
1023 be improved (McGregor *et al.*, 1992; Kilkenney *et al.*, 2010; Griffith *et al.*, 2017), given how
1024 sensitive mate choice behaviour may be to the environment experienced by animals before
1025 and during choice tests.

1026

1027 If the aim of a study is to record mating preferences under ‘ideal’ conditions, then in general,
1028 a preference function approach, combined with estimates of within-individual repeatability, is
1029 the best approach to characterise mating preferences fully (Wagner, 1998; Rosenthal, 2017),
1030 and more studies should attempt this if possible. The exact experimental setup best suited to
1031 reconstructing a preference function depends on three factors: the complexity of the
1032 preference shape you are trying to reconstruct, the level of preference you are concerned with
1033 (individual or population level) and the choice design used (Table 4). For simple, linear
1034 preferences, a single, two-choice test will generally suffice for both individual- and
1035 population-level preferences. For complex preferences, the number of choice trials needed

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1036 per individual depends on the number of options presented during the test: the more options
1037 per test, the fewer trials needed. The number of no-choice trials needed per individual
1038 depends on the preference level. Only one trial per individual is required for population-level
1039 preferences (as long as some individuals are tested with different stimuli), regardless of
1040 preference shape. However, for individual-level preferences, the number of no-choice trials
1041 per individual depends on the complexity of the preference: the more complex the preference,
1042 the more trials are needed.

1043

1044 Alternatively, if the aim is to estimate how choice occurs in natural populations, ecological
1045 and biological relevance should often trump other considerations when planning experiments,
1046 even if this leads to known experimental issues, or weaker mating preferences compared to
1047 more 'ideal' conditions. It is unavoidable that experimental design is limited by the biology
1048 of the organism being examined: species vary greatly in what sexual signals they transmit,
1049 what behaviours they exhibit, what stimuli they respond to, and the sampling strategies and
1050 cognitive rules they use to compare mates. This variability is reflected in the experimental
1051 designs used to test for mate choice, and may unavoidably lead to some experimental setups
1052 being group or species specific. Importantly, if the aim of an experiment is to infer something
1053 about the ecology or evolution of a species in the wild, then the experimental conditions
1054 should aim to match the conditions under which mates are encountered and assessed in
1055 natural populations. For most species we still have very little information on how this occurs.
1056 However, without this knowledge laboratory studies run the risk of over- or under-estimating
1057 the strength of mating preferences, if they employ an experimental approach that is
1058 ecologically unrealistic. Importantly, there is rarely one 'true' ecologically relevant context
1059 for any given species, due to spatial or temporal variability. For example, mate encounter
1060 may often be stochastic, so that mates are sometimes encountered both sequentially and

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1061 simultaneously. If there are reasons to believe that both types of mate encounter are
1062 reasonably common, then the results of both sequential and simultaneous tests will be
1063 informative.

1064

1065 These two approaches ('ideal' *versus* 'ecologically relevant') represent extremes which may
1066 be in conflict: ecological relevance is often the antithesis to ideal, controlled conditions.

1067 However, neither approach is superior; they just help us answer different questions. Because
1068 of this, an integrative approach, combining results from multiple types of test, will result in a

1069 more complete and robust characterisation of mate choice for any given species (Powell &

1070 Rosenthal, 2016). Multiple experiments, which each vary a small number of 'confounding'

1071 factors, can be directly compared, in order to quantify how each factor influences the

1072 expression of choice behaviour. This applies, for example, to the dichotomy between proxy

1073 measures of preference and mating outcomes; comparing results using these two approaches

1074 in the same species should be informative, as each brings benefits that the other lacks

1075 (Rosenthal, 2017).

1076

1077 Finally, we need more quantitative estimates of how different experimental setups influence

1078 mate choice, either within or across species. This has been done in only a few cases to my

1079 knowledge (Dougherty & Shuker, 2015*b*; Nieberding & Holveck, 2017; Griffith *et al.*, 2017).

1080 Consequently, we lack reliable estimates of how choice is influenced by the type of

1081 behavioural measure recorded (proxy *versus* mating outcome), the number of options

1082 presented, or the type of stimuli (stimulus type or signal modality). It may be that these

1083 different designs do not influence choice behaviour in any consistent way, or they may

1084 systematically lead to stronger preferences in certain designs. Meta-analysis in particular is

1085 useful for testing hypotheses when there are many published studies that suffer individually

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1086 from low statistical power. Although broad taxonomic analyses will be most generalisable,
1087 those focused on single species or groups have greater resolution and are also valuable. These
1088 estimates should allow us more effectively to weigh up different design considerations when
1089 planning our experiments and, when practical considerations force our hand, to estimate to
1090 what extent our measurements would change under different conditions. Without this
1091 information, we are unable to determine to what extent experimental conditions are
1092 responsible for the variability in mate choice and mating behaviour observed both within and
1093 across species.

1094

1095 This lack of quantification has two main consequences. First, our comparison of mate choice
1096 experiments is hindered until we can determine effectively to what extent experimental
1097 design may confound our measurements of choice. For a research field that relies on results
1098 from a diverse taxonomic range, this is a problem. Second, it hinders our understanding of
1099 how mate choice acts in natural populations. For example, our laboratory experiments could
1100 consistently under- or overestimate the strength of mating preferences in wild populations, if
1101 we routinely use experimental setups that are entirely unrealistic. This is a problem if we
1102 want to understand mate choice as a key component of sexual selection, and a driver of trait
1103 evolution in both the choosing and chosen sex (Rosenthal, 2017). Further, given the
1104 importance of mate choice for initiating and maintaining reproductive isolation between
1105 animal populations, this lack of knowledge also hinders our understanding of speciation
1106 (Andersson, 1994; Ritchie, 2007). Improved reporting standards, and a greater consideration
1107 of the importance of experimental design when designing mate choice experiments, will help
1108 us begin to solve these problems.

1109

1110 **IX. CONCLUSIONS**

1111

1112 (1) The mating choices animals make are inextricably linked to their state, their prior
1113 experience, and the environments they are tested in. Small changes in experimental
1114 conditions can potentially lead to large differences in the expression of mate choice, and
1115 experimenters should try to control for these effects when designing experiments.

1116

1117 (2) There are many ways we attempt to measure mate choice, but not all of them reflect what
1118 we intend to measure equally well. Importantly, different experimental approaches may
1119 influence how animals behave, what aspects of mating behaviour we are measuring, or our
1120 ability to detect statistically significant differences in behaviour.

1121

1122 (3) We need to consider carefully what animals are perceiving during our experiments, both
1123 in terms of the signals we present to them, or any unintended cues which could alter their
1124 decisions.

1125

1126 (4) In most cases it is still unclear how different experimental approaches quantitatively
1127 influence the expression or measurement of animal mate choice. Formal testing of these
1128 effects will allow us to weigh up different design considerations more effectively when
1129 planning our experiments and estimate to what extent our measurements would change under
1130 different conditions.

1131

1132 (5) Consideration of these effects is important if we are to compare mate choice behaviour
1133 across species and experimental designs, or if we want to understand the evolution and
1134 expression of mate choice in natural environments.

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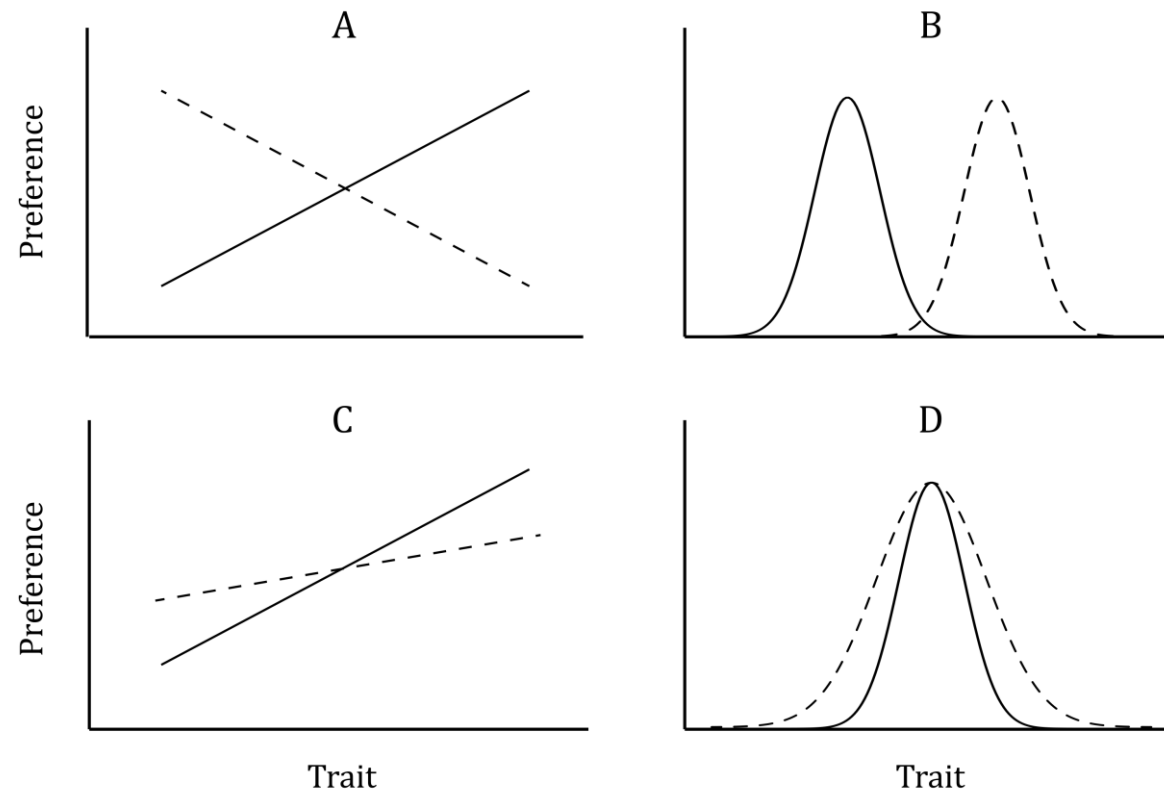


Fig. 1. Mating preferences can be described using a preference function, which is obtained by plotting the relationship between a mate phenotype and chooser preference. Two key ways that preference functions can vary are in relation to the peak preference (A, B) and the strength of preference (C, D). Change in the peak preference can lead to a change in the direction of a linear preference (from a positive to a negative slope; A), or a horizontal shift in a stabilising preference (B). Increasing the strength of preference (C, D; change from the broken line to the solid line) leads to a steeper slope in the case of a linear preference C), or a tighter curve in the case of a quadratic preference (D).

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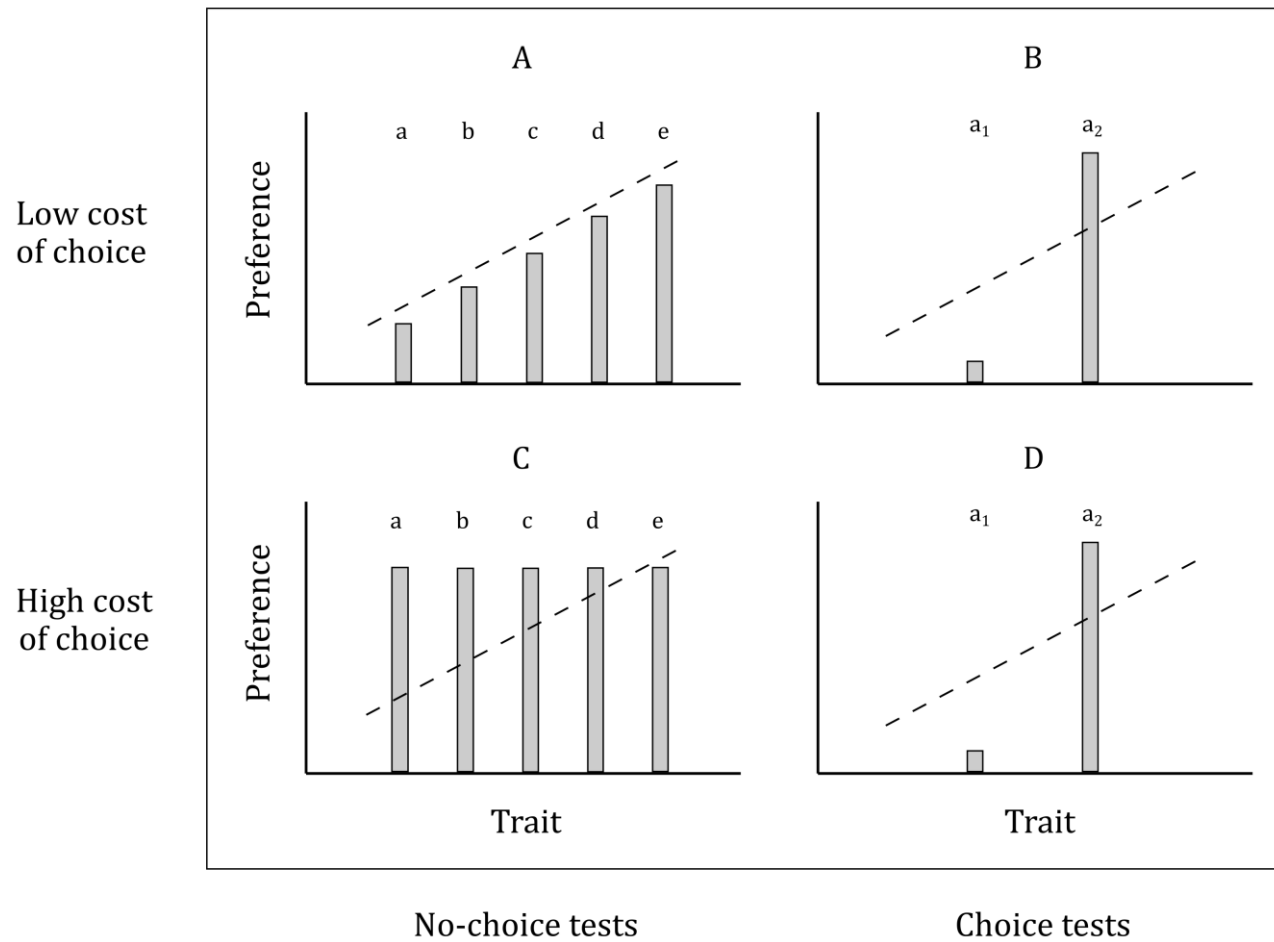


Fig. 2. Two examples showing how the different choice designs may under- or overestimate preferences. In all cases, the dotted line represents the underlying preference function we are trying to measure, and the bars represent the actual recorded choices (either at the individual or population level). The letters above the bars illustrate the different trials used to test for preferences: for no-choice tests, each letter represents a

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different trial; for choice tests, a_1 and a_2 represent the two choice options presented during a single, two-choice trial. First, when the costs of choice are low (A, B), choice tests may exaggerate the strength of preference when a dichotomous (all-or-nothing) measure of preference is used, because they test relative preferences (B). This means that no matter how small the difference in preference between options, the observed preference will be strong. For a dichotomous preference, no-choice outcomes should match the underlying preference well (A). Second, when the costs of choice are high (C, D), subjects in no-choice tests may respond maximally to all options, or mate randomly with respect to any given trait, because the perceived risk of remaining unmated is high. This will lead to no preference being detected (C). Therefore, for no-choice tests the strength of preference will be influenced by the costs of choice. Preferences in choice tests should not be influenced by the costs of choice (D), because rejection of one option is typically cost-free.

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Table 1. Outline of strengths and potential problems associated with the main experimental approaches used in animal mate choice experiments, in relation to the five design considerations covered in this review.

<i>Consideration</i>	<i>Section</i>	<i>Category</i>	<i>Strengths</i>	<i>Potential problems</i>
<i>How is mate choice measured?</i>	III	Mating outcomes	Directly reflects fitness	Mating may influence receptivity Difficulty determining causal link between trait and preference Difficulty attributing choice to either sex Binary outcome reduces statistical power
		Proxy measure	More experimental designs possible Can determine causal link between trait and preference Can attribute choice to one sex Allows for continuous measures of preference	Scoring of behaviour can be subjective Less obvious which behaviour to measure Behaviours may not reflect choice outcomes
<i>Are subjects given a choice during tests?</i>	IV	No-choice	No intrasexual interactions between stimuli Test absolute preferences	May exaggerate cost of rejecting options Comparative evaluation by choosers not possible
		Choice	Can test multiple stimuli at once Comparative evaluation by choosers is possible Test relative preferences	Intrasexual interactions between stimuli may confound choice Non-responsive subjects are often excluded from analyses Two-choice tests can exaggerate preferences
<i>How many times is each subject tested?</i>	V	Single test	No effect of past experience Can test more individuals	Cannot detect complex individual preferences
		Multiple tests	Can detect complex individual preferences Can detect repeatability of preference	Experience effects in later trials Interval between presentations alters mate encounter rate
<i>How many options are available during choice tests?</i>	VI	Two	See choice category above	See choice category above
		More than two	Fewer trials needed with each subject Ecological realism	Subjects may not perceive or assess all stimuli Stimuli may interfere with each other Choosers may take longer to choose

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<i>What stimuli are subjects required to choose between?</i>	VII	Live animals	Realism	Difficulty determining causal link between trait and preference Courtier responses may influence chooser behaviour More animals needed for experiments
		Natural stimuli	Fewer animals used during experiments Can determine causal link between trait and preference	May not be perceived as signals Prone to pseudoreplication
		Artificial stimuli	Fewer animals used during experiments Can determine causal link between trait and preference Can test preference for novel traits	May not be perceived as signals Prone to pseudoreplication

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Table 2. Example studies that have tested whether proxy behavioural measures of preference correlate with choice outcomes (or another mating behaviour in species for which mating is difficult to observe).

<i>Group</i>	<i>Species</i>	<i>Study</i>	<i>Proxy measure</i>	<i>Choice measure</i>	<i>Correlated measures?</i>
<i>Fish</i>	<i>Danio rerio</i>	Owen <i>et al.</i> (2012)	Association time	Mating latency	No
	<i>Poecilia reticulata</i>	Kodric-Brown (1993)	Association time	Mating	Yes
		Jeswiet & Godin (2011)	Association time	Mating attempts	No
	<i>Poecilia mexicana</i>	Plath <i>et al.</i> (2006)	Association time	Mating attempts ¹	Yes
		Ziege <i>et al.</i> (2012)	Association time	Mating attempts ¹	Yes
	<i>Pseudotropheus zebra</i>	Couldridge & Alexander (2001)	Association time	Mating attempts ²	Yes
	<i>Salaria pavo</i>	Goncalves & Oliveira (2003)	Association time	Mating	No
			Courtship displays	Mating	No
<i>Xiphophorus helleri</i>	Walling <i>et al.</i> (2010)	Association time	Mating	Yes	
<i>Birds</i>	<i>Carduelis spinus</i>	Senar <i>et al.</i> (2013)	Association time	Courtship feeding	Yes
	<i>Coturnix japonica</i>	White & Galef (1999)	Association time	Mating	Yes
<i>Mammals</i>	<i>Peromyscus californicus</i>	Gubernick & Addington (1994)	Association time ³	Mating	No

¹Includes both successful and unsuccessful mating attempts (sperm transfer not measured).

²Mating attempts when sexes separated by glass partition.

³Association time measured when females were not in oestrus.

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Table 3. Example studies which have tested mating preferences using both no-choice and choice tests. In the majority of cases, preferences are stronger in choice tests compared to no-choice tests. This difference cannot be attributed to intrasexual competition between choice options in choice tests: in most cases rivals cannot interact directly.

<i>Group</i>	<i>Species</i>	<i>Study</i>	<i>Chooser sex</i>	<i>Chosen trait</i>	<i>Preference observed in</i>	<i>Preference stronger in choice tests?</i>	<i>Could options interact?</i>
Arachnids	<i>Hygrolycosa rubrofasciata</i>	Parri <i>et al.</i> (1997)	Female	Drumming volume	Both	No	No
Crustaceans	<i>Uca mjoeberti</i>	Booksmythe <i>et al.</i> (2011)	Male	Species	Choice only	–	No
Insects	<i>Cadra cautella</i>	Allison & Cardé (2008)	Male	Pheromone blend	Choice only	–	No
	<i>Dermestes maculatus</i>	McNamara <i>et al.</i> (2004)	Male	Mated status	Choice only	–	No
	<i>Drosophila melanogaster</i>	Baxter <i>et al.</i> (2018)	Female	Body size	Both	No	Yes
			Female	Age	Both	Yes	Yes
	<i>Drosophila subobscura</i>	Verspoor <i>et al.</i> (2015)	Female	Age	Both	No	Yes
			Female	Species	Both	No	Yes
	<i>Drosophila santomea</i>	Coyne <i>et al.</i> (2005)	Male	Species	Both	Yes	Yes
			Female	Species	Both	Yes	Yes
	<i>Gryllus integer</i>	Wagner <i>et al.</i> (1995)	Female	Song	Both	Yes	No
	<i>Nicrophorus vespilloides</i>	Mattey & Smiseth (2015)	Female	Relatedness	Neither	–	No
<i>Pseudomantis albobimbrata</i>	Barry <i>et al.</i> (2010)	Male	Condition	Choice only	–	No	
Fish	<i>Danio rerio</i>	Owen <i>et al.</i> (2012)	Female	Colour	Choice only	–	No
	<i>Gambusia holbrooki</i>	Head <i>et al.</i> (2015)	Male	Body size	Choice only	–	Yes
	<i>Gasterosteus aculeatus</i>	Rowland (1982)	Male	Body size	Choice only	–	No
	<i>Lucania goodei</i>	St John & Fuller (2018)	Male	Species	Both	Yes	No

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			Female	Species	No-choice only	–	No
	<i>Poecilia latipinna</i>	MacLaren & Rowland (2006)	Female	Body size	Both	Yes	No
	<i>Poecilia reticulata</i>	Jordan & Brooks (2012)	Male	Body size	Both	No	No
	<i>Xiphophorus birchmanni</i>	Willis <i>et al.</i> (2011)	Female	Species	Choice only	–	No
Amphibians	<i>Notophthalmus viridescens</i>	Gabor <i>et al.</i> (2000)	Female	Tail height	Neither	–	No
	<i>Physalaemus pustulosus</i>	Phelps <i>et al.</i> (2006)	Female	Song	Both	Yes	No
Birds	<i>Gallus gallus</i>	Gillingham <i>et al.</i> (2008)	Female	Genetic dissimilarity	Neither	-	No

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Table 4. Recommendations for the best approach for the accurate reconstruction of a preference function. The number of stimuli needed, and the number of times each individual needs to be tested, depend on the shape of the preference function being measured, the level of preference considered (individual or population level), and the choice design being used.

Preference shape	Preference level	Number of stimuli needed	Times individuals tested	
			No-choice test	Choice test
Linear	Individual	<i>Two</i>	<i>At least twice</i>	<i>Once</i>
	Population	<i>Two</i>	<i>Once</i>	<i>Once</i>
Complex	Individual	<i>More than two</i>	<i>More than twice</i>	<i>Once or more</i>
	Population	<i>More than two</i>	<i>Once</i>	<i>Once or more</i>