

Assessment for Tactical Learning in Games: A Systematic Review

Carmen Barquero-Ruiz

Facultad de Deporte, UCAM Universidad Católica San Antonio de Murcia, Spain.

José Luis Arias-Estero

Facultad de Deporte, UCAM Universidad Católica San Antonio de Murcia, Spain

David Kirk

*School of Education, University of Strathclyde, UK; University of Queensland, St Lucia,
Australia*

Abstract

The assessment of tactics is a subject of great interest in physical education and sport pedagogy. However, the lack of knowledge of the topic and the variety of assessment instruments makes the assessment of tactics difficult. This study aimed to describe assessment in relation to tactical learning outcomes through an analysis of assessment instruments, based on variables that must be considered when using an instrument: (a) criteria definitions; (b) tactical levels; (c) indexes; (d) units of observation; (e) player/learner roles and (f) institutional contexts. Hence, the following instruments were found: Game Performance Assessment Instrument, spatial location instruments, Game Performance Evaluation Tool, Team Sport Assessment Procedure, and System of Tactical Assessment in Soccer. Building on the review's purpose, the following issues were found. First, some studies reviewed used non-validated criteria. Second, not all studies considered the three tactical levels (match level, partial forefront level and primary level). Third, the majority of the studies used indexes that masked the results. Four, the individual unit of observation was widely used to assess global tactical learning outcomes. Five, many instruments were used in contexts for which they were

25 not validated. According to these limitations, general recommendations are proposed. First,
26 researchers should use validated instruments as long as the characteristics of the instruments
27 are aligned with the nature of the study. Second, it is recommended when validating an
28 instrument to consider the following general guidelines: (1) only use validated criteria
29 descriptions; (2) include all three tactical levels; (3) do not use indexes; (4) use the team as
30 the unit of observation; (5) assess both defender and attacker roles; (6) develop the instrument
31 in the same institutional context as the study context; (7) include context variables if
32 applicable.

33 **Keywords**

34 Games analysis instruments, tactical learning assessment, tactical awareness,
35 evaluation, sport pedagogy, youth sport.

36

37 **Introduction**

38 In the last decade, there has been an increase in interest in teaching games through a tactical-
39 technical perspective (Kinnerk et al., 2018). This perspective made necessary a move away
40 from the traditional teaching-learning-assessing approach that focused on sports technique, to
41 another that considers techniques and tactics as two inseparable components of a player's
42 learning (Holt et al., 2002). Considering this new approach, the assessment of tactical-
43 technical learning components is placed in the spotlight (e.g. Catalán-Eslava et al., 2018;
44 Morales-Belando et al., 2018). However, the focus on tactics has made assessment more
45 difficult for coaches, teachers and researchers due to the lack of knowledge of the topic. In
46 addition, the variety and complexity of the tactical assessment instruments increase this
47 difficulty (Arias-Estero and Castejón, 2012; Harvey et al., 2015).

48 Formerly, most studies related to assessment in sport extracted the data from
49 questionnaires or interviews (Arias-Estero and Castejón, 2014). Due to limitations with these
50 approaches, which failed to capture the contextual factors affecting learning, it was important
51 to adopt a more ecological approach when it came to teaching and assessing players (Holt et
52 al., 2002). Along this line, new assessments were required to obtain information about tactical
53 learning outcomes. According to González-Villora et al. (2015), quality measurement
54 instruments are required for a proper and effective assessment of tactical learning.
55 Consequently, they summarized the different tactical instruments in soccer in order to show
56 their main characteristics. However, they only described the instruments and their uses to
57 assess football tactics without identifying their limitations and giving recommendations about
58 their design and selection. Arias-Estero and Castejón (2012) highlighted the use of two
59 principal instruments created by researchers to provide themselves and teachers with tools to
60 assess learning outcomes in real game contexts. These were the Game Performance
61 Assessment Instrument (GPAI, Oslin et al., 1998) and the Team Sport Assessment Procedure

62 (TSAP, Gréhaigne et al., 1997). However, Arias-Estero and Castejón (2012) highlighted the
63 weaknesses of these tactical-technical assessment instruments. Furthermore, Memmert and
64 Harvey (2008) pointed out the difficulties and solutions to be considered in researching with
65 GPAI. The difficulties confronted by coaches, teachers and researchers in relation to
66 assessment of learning give rise to an inaccurate use of the instruments, that could
67 compromise their results (Kirk, 2005).

68 This paper focuses on assessment as a part of the teaching-learning process in games.
69 Throughout the paper, the term assessment comprises the collection of information about
70 players' learning during the stages of planning and teaching-learning (Veal, 1988). From this
71 perspective, assessment is an integral part of the teaching-learning process and not an add-on.
72 Assessment helps to identify the capacities and weaknesses of players. This information
73 facilitates adjustment of the teaching-learning process to support players, individually and
74 collectively, to improve their performances. Furthermore, it allows teachers and coaches to
75 sum up what has been learned, identifying the problems still to be resolved (Desrosiers et al.,
76 1997).

77 In order for an assessment instrument to be effective, it is necessary to think about the
78 links between expected learning outcomes and assessment (Biggs, 1996). Aligning these will
79 not only benefit the players by ensuring the validity and reliability of the assessments, but
80 alignment also helps to ensure that the correct skills and knowledge are being assessed.
81 Different assessment instruments measure different skills. Therefore, it could be that the
82 instruments used to assess tactical learning outcomes are not being used appropriately
83 according to the relation between research purposes and instruments' characteristics.

84 The purpose of this study is, then, to describe assessment in relation to tactical
85 learning outcomes, based on variables that must be considered when using an assessment

86 instrument: (a) criteria definitions - degree of openness; (b) tactical levels; (c) indexes; (d)
87 units of observation; (e) player/learner roles and (f) institutional contexts.

88

89 **Method**

90 The first author conducted the literature search, collated the abstracts, and applied the initial
91 inclusion criteria. The electronic databases were searched on the 17th of September 2018.

92 They were: PubMed, Web of Science, and Google Scholar. The following terms were used:
93 ‘tactical knowledge’, ‘tactical awareness’, ‘procedural tactical knowledge’, ‘decision
94 making’, ‘skill performance’, ‘skill execution’ and ‘tactical behaviour’. Reference lists of
95 included articles were searched to identify additional relevant studies.

96 The descriptive data analyzed in the present work were taken from manuscripts that
97 met the following inclusion criteria: (1) research studies published between 1990 and
98 September 2018; (2) written in English; (3) from peer-review journals; (5) that appeared in
99 journals indexed in the Science Citation Index, Science citation Index Expanded and Social
100 Sciences Citation Index; (6) presented conclusions related to teaching-learning process and
101 assessment of tactical learning outcomes in school, extracurricular sport and formal sport
102 contexts in any category of sport. Studies that used instruments designed for students’ self-
103 rating (questionnaires, video-tests, image recognition, etc.) and interviews were excluded to
104 prevent the results of real assessment of participants’ tactical behaviours from being
105 confounded with the assessment of the verbalization of their tactical capabilities. Also, studies
106 performed in electronic-sports or special populations (people with special needs or
107 disabilities) were excluded. Moreover, neither experimental nor non-empirical articles were
108 included. The systematic review was undertaken in accordance with the Preferred Reporting
109 Items for Systematic Reviews and Meta-Analyses (PRISMA) guidelines (Figure 1). In total,
110 215 articles were retrieved from the database search and an additional 55 articles were

111 identified through reference lists. Then, 122 articles were excluded due to duplication. Next,
112 78 articles were excluded because at least one of the exclusion criteria appeared in the
113 abstract. Finally, 20 articles were omitted after full-text examination because the studies did
114 not meet one or more of the inclusion criteria. At the end of the screening procedure, 50
115 articles remained for the systematic review (Table 1). Disagreements over inclusion and
116 exclusion of articles were resolved by consensus between two investigators (authors 1 and 2).

117

118 ****Figure 1****

119 ****Table 1****

120 The findings of the review are discussed in five sections according to the manuscript
121 purpose. Although the review followed an inductive analysis, the sections were determined
122 deductively after the full-text examination as result of their relevance to assessment (criteria
123 definitions - degree of openness, tactical levels, indexes, units of observation, player/learner
124 roles and institutional contexts). Several of the reviewed studies provided evidence that
125 related to multiple sections (i.e. criteria definitions and indexes, tactical levels and unit of
126 observation, unit of observation and player role). Therefore, some of the discussion crossed
127 sections and related some sections with others.

128 To assess the quality of the appraisal process, many systematic reviews adopt a
129 protocol for assessing the quality of studies using standardized assessments. In this case, the
130 guidelines for healthcare research were followed, in which the Cochrane Handbook for
131 Systematic Reviews discourages the assessment of study quality in favor of assessing the risk
132 of bias within each study. It addresses five types of bias that can occur in research. For the
133 present systematic review, the first two authors assessed the quality of the included studies
134 using the Cochrane risk of bias tool (Higgins & Green, 2011). Following the Cochrane
135 Handbook for Systematic Reviews, the five domains of bias appraised are: (1) selection bias,

136 (2) detection bias, (3) attrition bias, (4) reporting bias, and (5) other bias. Each article was
137 scored in each item as low (+), high (-), or unclear (?) risk of bias. Studies were considered
138 low risk of bias when all domains were scored as low risk of bias or if one item was scored as
139 high risk or unable to determine. If two domains were scored as high or unable to determine
140 risk of bias, the study received a moderate risk of bias. Finally, when more than two domains
141 were scored as high risk of bias, the study was regarded to possess a high risk of bias.

142 **Results and discussion**

143 *Risk of bias assessment*

144 For the systematic review, most of the assessed articles (n = 38, 76%) were at low risk of bias
145 (Table 2). In general, these articles did not present attrition bias or reporting bias. The main
146 weaknesses were the random selection (selection bias) and blinding outcome (detection bias).
147 Twenty percent of the assessed articles (n = 10) were at moderate risk of bias. In general, as
148 occurred in the studies with low risk of bias, the high risk or unclear score were in selection and
149 detection bias. In those cases, detection bias was classified as high risk because inefficient
150 blinding could affect the results. Finally, only two studies were at high risk of bias (4%). One
151 of them was high risk in selection and detection bias, and also was unclear in relation to attrition
152 bias. In contrast, the other high-risk article presented high risk in three categories (selection,
153 attrition and reporting bias).

154 *****Table 2*****

155 *Overview of findings*

156 A total of five instruments appeared in the reviewed studies. Most studies focused on GPAI
157 (n=22), spatial location (n=13), Game Performance Evaluation Tool (GPET, n=9), System of
158 tactical assessment in Soccer (FUTSAT, n=4), and TSAP (n=3). Seven of the studies used
159 instruments created and validated for the study itself and/or as adaptations from other

160 instruments (i.e. GPAI and GPET). Consequently, those were included as GPAI or GPET
161 instruments.

162 The results of the review were presented by mean of counts and percentages. These
163 counts and percentages showed the occurrence of each variable category analysed over the
164 total amount of manuscripts corresponding to each instrument, except for tactical levels and
165 learner role variables. That occurred because in various manuscripts the assessment implied
166 more than one level and role. All the information presented in the next sections followed the
167 same structure. At the beginning there is a short introduction. Second, there are tables to show
168 counts and percentages by each instrument (vertically). After the tables, there are extended
169 explanations of the results and discussion.

170 *Criteria definition – Degree of openness*

171 Criteria demand operational descriptions that allow their observation. Depending on their
172 descriptions, criteria can be classified as closed or open. A criterion is closed when it is
173 predefined and validated in previous studies, whereas is open when it is created for a specific
174 study or purpose.

175 Most of the reviewed GPAI studies (n=17, 80.95%, Table 3) were classified as open
176 criteria. This could be due to the nature of GPAI, because when its originators created it, they
177 validated six general components that appeared in several games (decision-making, skill
178 execution, support, adjust, cover and base, Oslin et al., 1998). These components did not have
179 a closed description and researchers had to define them for each study. For instance, Whipp et
180 al. (2015: 5) described appropriate decision-making as ‘the player holding the ball up to allow
181 teammates to get free shooting at goal’ whereas Gil-Arias et al. (2016: 4) defined it as ‘the
182 player attacking on a very cohesive block to get block-out’. Furthermore, as decision-making
183 is a very complex term, it is necessary to specify the kind of the appropriate decision-making
184 (i.e. is it about shots, about dribbles, etc.), which did not appear in the mentioned studies.

****Table 3****

185

186 Notwithstanding no studies defined the game action involved in the decision-making,
187 four studies were found (19.04%, Table 3) that used closed criteria definitions. This occurred
188 because those four studies were based on criteria descriptions designed and validated in
189 previous studies for specific games. In this case, the games were basketball and football
190 (Blomqvist et al., 2005; Tallir et al., 2007).

191 Comparable to GPAI, in TSAP there were six general components that appeared in
192 several games (received balls, conquered balls, offensive balls, successful shots, volume of
193 play and lost balls). However, TSAP criteria, unlike GPAI, were predefined in the validation
194 study (Gréhaigne et al., 1997). Despite that, only one study used the validated closed criteria
195 (Brandes and Elvers, 2017); the rest of the TSAP studies used open criteria (n=2, 66.66%). As
196 with GPAI studies, this occurred because authors decided to stipulate the criteria for the
197 specific games, in this case for ultimate and hockey (Hastie, 1998; Nadeau et al., 2008).

198 Similarly, there were five spatial location studies (38.46%, Table 3) with open criteria
199 definitions, in which the authors created their own criteria for the study or adapted existing
200 criteria. The rest (n=8, 66.66%) had closed criteria definitions. In particular, authors used the
201 tactical actions defined in the Teoldo et al. (2011) and Clemente et al. (2014) studies.

202 However, although all the spatial location studies included the location of players on the pitch
203 (the Approximate Entropy technique -ApEn- and the centroide), there were differences in the
204 criteria they evaluated. Concretely, in order to combine spatial location criteria with tactical
205 actions criteria, tactical criteria definitions were created as in GPAI or TSAP, for ApEn
206 technique and centroide.

207 In contrast, the majority of GPET studies (n=8, 88.88%, Table 3) used closed criteria.
208 Seven of them utilized the criteria definitions validated in the original study, and one study
209 used the criteria definitions adapted to and validated especially for squash (i.e. Catalán-Eslava

210 and González-Víllora, 2015). Just one study was classified as open criteria, given that authors
211 created the definitions specifically for handball (i.e. García-López and Gutiérrez-Díaz, 2012).
212 The high number of studies with closed criteria was in accordance with GPET, as it has 14
213 closed criteria definitions for football (García-López et al., 2013). In fact, the only study that
214 used open criteria was the one carried out in handball. As GPET was designed specifically for
215 football, its uses in other games will require its adaptation (Memmert and Harvey, 2008), as in
216 the studies mentioned (Catalán-Eslava et al., 2018; García-López and Gutiérrez-Díaz, 2012).
217 Likewise, all FUTSAT studies used closed criteria. In those studies, authors selected the
218 criteria definitions from the 76 original criteria definitions for football. These criteria were
219 designed and validated specifically for FUTSAT (Teoldo et al., 2011). In this case, there were
220 no studies in which FUTSAT was adapted to other games. That could be due to the
221 exhaustive and operative description of the criteria (Anguera et al., 2017). However, it also
222 could be because in all the FUTSAT studies reviewed, the FUSTAT was used by its creators,
223 who work principally in football.

224 In conclusion, considering the studies with open criteria definition (n=25, 50%), four
225 articles were found that had no validation process (16%; n=2, 8% from GPAI and n=2, 8%
226 from spatial location). Sixteen studies reported inter/intra-rater reliability scores (64%; n=11,
227 44% from GPAI, n=2, 8% from TSAP and n=3, 12% from spatial location). Finally, five
228 studies reported content validity and inter/intra-rater reliability scores (20%; n=4, 16% from
229 GPAI and n=1, 16% from GPET). In contrast, in closed criteria studies (n=25, 50%), the
230 validation processes found in the designing and validating studies included face validity,
231 content validity, construct validity and both inter and intra-rater reliability in all the studies
232 (n=4, 16% from GPAI, n=1, 4% from TSAP, n=8, 32% from spatial location, n=9, 36% from
233 GPET, n=4, 16% from FUTSAT). Design and validation processes are needed to ensure the
234 accuracy of observations using open criteria instruments (Memmert and Harvey, 2008).

235 Therefore, although all the instruments reviewed were validated and well established, it is
236 necessary to know the possible advantages or disadvantages that they present. The studies that
237 used closed criteria did a more complex validation process than those that used open criteria.
238 Furthermore, closed criteria definitions are one of the best strategies to enable replicability
239 (Olsen and Larsen, 1997). However, instruments with open criteria definitions enable their
240 adaptation to a range of contexts, allowing the use of the same instrument in different sports.
241 In sum, the ideal strategy could be to use universal closed criteria definitions that fit in all the
242 contexts that have undergone an exhaustive validation process (Arias-Estero and Castejón,
243 2012). Nonetheless, it is an impossible ideal because criteria need to be adapted to each
244 context and game, according precisely to what is being assessed (Kirk and MacPhail, 2002).
245 Consequently, there are two options to conduct an assessment process properly. One is to
246 choose an instrument with closed criteria that is aligned to the study context (Biggs, 1996).
247 Another is to perform an optimum validation process to adapt criteria descriptions to the study
248 context (face validity, content validity construct validity, inter and intra-rater reliability).

249 *Tactical levels*

250 Different organizational levels can be identified in invasion games. ‘Match level’ corresponds
251 to the global opposition relationships (Gréhaigne et al., 2005). ‘Partial forefront level’
252 includes partial opposition relationships involving a few players. Finally, the ‘primary level’
253 comprises the one-to-one level (Gréhaigne, 1992). None of the instruments used in the studies
254 reviewed classified the criteria according to these three tactical levels (Table 4). However, for
255 the purposes of this paper, criteria from studies reviewed were classified on the three levels,
256 in order to substantiate which levels were actually assessed. The differentiation in tactical
257 levels allows researchers to focus on the specific aspects of learning required in any given site
258 and context (Kirk, 2017).

259 In GPAI, all studies assessed primary level actions (100%) whereas 14 (66.66%)
260 assessed partial forefront level actions (Table 4). However, 52.38% of GPAI studies (n=11),
261 concluded that global outcomes improved as result of primary and partial forefront levels, but
262 match level was not assessed. Furthermore, one study assessed 'the performance of a team
263 analyzing the actions of the ball carrier in a small-sided game of rugby union' but they only
264 collected and analysed data on primary and partial forefront levels (Llobet-Martí et al., 2016:
265 5). Similar results were found when the studies used GPET and TSAP. In the case of GPET,
266 nine (100%) studies included primary level actions and eight (88.8%) partial forefront level
267 actions. Otherwise, TSAP studies only assessed primary and partial forefront levels in all the
268 studies (100%). However, most of TSAP and GPET studies concluded that global outcomes
269 improved (n=10, 83.33%; n=2, 16.67% from TSAP, n 8, 66.67% from GPET). As Gréhaigne
270 et al. (1997) have argued, all components from three tactical levels need to be assessed to
271 judge global outcomes. Thus, these studies should not have reported on general improvements
272 on tactical learning outcomes.

273 *****Table 4*****

274 The opposite situation appeared with spatial location studies. Three of them assessed
275 primary level (23.07%, Table 4), five assessed partial forefront level (38.46%), and 11
276 assessed match level (84.61%). The problem here is that when they were assessing just match
277 level actions, they included in their conclusion primary level improvements in tactical
278 learning outcomes, which was not consistent with the data they obtained (Figueira et al.,
279 2018; Gonçalves et al., 2016; 2017; Ric et al., 2017).

280 Finally, for FUTSAT, all studies assessed actions from the three levels (Table 4).
281 Consequently, global conclusions were aligned with data collected. That was possible because
282 FUTSAT enables the assessment of game actions as for example, 'penetration' from match
283 level, 'keep possession of the ball with passes' from partial forefront level and 'shoot at goal'

284 from primary level (Teoldo et al., 2011). Nevertheless, the huge number of FUTSAT criteria
285 (76) could make difficult their selection according to the player's level, as they were not
286 validated for a specific age level (from U11 to U17). According to the literature, 12 is a
287 critical age for tactical learning in the teaching-learning process for invasion games (Kirk and
288 McPhail, 2002). As such, the actions proposed must be adapted to this stage. In this respect,
289 some authors showed that players were not able to know the meaning of committing a
290 strategic error to gain possession of the ball, which is a FUTSAT criterion (González-Villora
291 et al., 2010).

292 In conclusion, 26 of the reviewed studies used one or another level to assess tactical
293 learning outcomes while distinguishing between the levels (52%; n=11, 22% from GPAI,
294 n=4, 8% from spatial location, n=8, 16%, from GPET, n=1, 2% from FUTSAT, n=2, 4% from
295 TSAP). However, it is not possible to affirm that previous studies assessed the global tactical
296 learning outcomes, because they did not consider game actions from each tactical level
297 (Deleplace, 1979). In short, assessing the global tactical learning outcomes in invasion games
298 means assessing all three levels. Other options could be that a study just focuses, for instance,
299 on a particular level. In this case, it is meaningful to assess and report on just this level. That
300 occurred in the non-invasion game studies, where authors only assessed the primary level and
301 concluded appropriately (n=5, 10% from GPAI and n=1, 2% from GPET).

302

303 *Indexes*

304 Quantifiable indexes are the transformation of the result of the assessed tactical variables into
305 a number that is representative of the assessment (Arias-Estero and Castejón, 2012). In
306 general, indexes are formulae that combine some of the criteria assessed to obtain information
307 about the average tactical learning outcomes (e.g. in GPAI, Game Performance Index is the
308 sum of the component index divided by the number of components analyzed).

309 Differing from the results obtained by Arias-Estero and Castejón (2012), in which the
310 main indexes were Decision Making Index and Game Performance Index, the reviewed
311 studies used mainly the Skill Execution Index. This index was used in 13 studies (61.90%,
312 Table 5), while Game Performance Index and Decision Making Index were used in 12 studies
313 (57.14%). Other indexes as such Cover Index and Support Index only appeared twice
314 (9.52%), whereas no studies with Mark Index were found. Those results were logical
315 considering that in the original study of GPAI, Oslin et al. (1998) proposed an index for each
316 component (Decision Made Index, Skill Execution Index, Support Index, Cover Index and
317 Mark Index). Those indexes were the result of the division of number of efficient actions
318 between the number of inefficient actions made. Then there is the Game Involvement Index
319 that is the sum of all the actions made, and finally the Game Performance Index that is the
320 sum of the component index divided by the number of components analyzed. However, for
321 the validated index for GPAI, five problems were exposed related to mathematical and
322 reliability limitations that compromise the results (Memmert and Harvey, 2008). Some of the
323 studies reviewed support these considerations. Four studies (19.04%) used a dichotomous
324 scoring system, comparing appropriate and inappropriate decisions. On the other hand, one
325 study (4.76%) created the Index of Performance. This can be calculated by dividing the
326 actions (considering their weights and frequencies) by the summation of the total frequencies.
327 For instance, when the criterion ‘ball carrier breaks the defense’ was met, it was scored with
328 3, while the criterion ‘ball carrier scores a try’ was scored with 1 (Llobet-Martí et al., 2016:
329 3).

330 *****Table 5*****

331 TSAP indexes do not present the limitations indicated for GPAI (Memmert and
332 Harvey, 2008). In this case, the performance score ($[\text{volume of play} / 2] + [\text{efficiency index} \times$
333 $10]$) was computed on the basis of two indexes: Efficiency Index ($[\text{conquered balls} +$

334 offensive balls + successful shoot or goal] / [10+lost balls]) and Volume of Play (conquered
335 balls + received balls). All the articles reviewed used the two indexes. Similarly, FUSTAT
336 authors created the Tactical Performance Index following Memmert and Harvey (2008). It
337 was used in all the reviewed articles (n=4). It was calculated by the sum of all the actions
338 from each component: Performance of the Principle, Quality of Principle Performance, Place
339 of Action in the Game Field and Action Outcome, divided by the total number of game
340 actions. In general, the indexes from GPAI, TSAP and FUTSAT aimed to combine the
341 criteria analyzed previously to obtain an average outcome, which facilitates the interpretation
342 of the results. That means that although the instruments already provide information regarding
343 tactical learning, the purpose was to combine all these data in order to obtain a single outcome
344 result.

345 In contrast, indexes were not presented in spatial location studies. Seven studies
346 (53.8%, Table 5) presented the results by means, while six studies (46.15%) used other
347 techniques to combine the raw data. The three specific techniques used were length per width
348 ratio (Lpwratio, e.g. Folgado et al., 2014), Spatial Exploration Index (e.g. Figueira et al.,
349 2018), and Approximate Entropy technique (e.g. Figueira et al., 2018). These techniques have
350 the aim of combining the spatial location data to obtain comprehensible information about
351 tactical learning, which would not be understandable otherwise from a tactical point of view.
352 Compared to other instruments, there were no negative consequences of the use of these
353 indexes found in the literature. This could be due to two reasons. First, the results were based
354 on complex and careful mathematical process (e.g. Gonçalves et al., 2017). Second, the use of
355 this type of study is not widespread, at least with objectives related to the teaching-learning
356 process and the assessment of tactical learning outcomes in youth organized context and
357 school context. Therefore, further studies should focus on their practical application in the
358 real game play context.

359 Finally, in GPET no specific formulae were used in the studies reviewed. In two
360 studies (22.2%, Table 5) researchers obtained percentages from decision-making and skill
361 execution for each principle of play. In seven studies (77.77%), researchers compared the
362 average score for decision-making and skill execution. In all studies, the results were based on
363 the GPET coding procedure (García-López et al., 2013). Those studies were an example of
364 how to present results without indexes, as researchers obtain as much information as possible
365 from determinate game actions. In fact, researchers analyzed the effects of interventions
366 focusing in a small number of game actions (passing, dribbling, shooting and support). That
367 made possible the easy management of results so that the use of indexes was unnecessary. As
368 a result, it is possible to guarantee the direct applicability of the data and the extrapolation to
369 the real game play context, for example, by suggesting that a tactical approach improves the
370 action of passing (e.g. Práxedes et al., 2018).

371 In conclusion, 25.49% of the studies that used indexes could have reported imprecise
372 results (n=13, 100% from GPAI, Memmert and Harvey, 2008). The biggest problem of using
373 indexes is skewed data. Using indexes or ratios can mask the nature of the player's learning
374 outcomes profile. The more actions included in an index, the more masked are the results.
375 Nevertheless, the teaching-learning process involves a huge number of variables (Rink, 2014).
376 As such, trying to reflect the learning outcome in a single datum risks dismissing information
377 that may be of interest in improving learning. Consequently, it is preferable not to use indexes
378 if they are not required, as showed in GPET studies. However, in case of using indexes, a
379 further solution could be including a huge number of indexes, separating the indexes in
380 function of the study interest, for instance, having validated indexes for each game action or
381 game phase. Moreover, it could be interesting to consider the solutions presented by
382 Memmert and Harvey (2008), for example, data from game performance and game
383 involvement could be considered in the same formula.

384

385 *Unit of observation*

386 Unit of observation, also named unit of measurement, identifies the amount and type of
387 individuals included in the observation and for whom data are collected (Merriam and Tisdell,
388 2016). Unit of observation is very important as it determines the scope of the obtained results
389 and unit of analysis. Four units of observation appeared most frequently in the studies
390 analysed. The first is individual player per game, recording all the actions from each
391 individual player for the total duration of the game. Second, decision making unit (DMU),
392 recording all the actions from each individual player for four-second time periods for the total
393 duration of the game. Third, team per game, recording the actions from the whole team for the
394 total duration of the game. Finally, team per ball possession unit, recording all the actions
395 from the whole team for each possession for the total duration of the game (Table 6).

396

****Table 6****

397

398 Most of the studies from GPAI (n=18, 85.71%) and TSAP (n=3, 100%) used
399 individual player per game as the unit of observation (Table 6). This was because GPAI and
400 TSAP were created to provide information about individual player outcomes (Gréhaigne et
401 al., 1997; Oslin et al., 1998). The rest of the GPAI studies (n=3, 14.28%) used DMU as the
402 unit of observation because although they used GPAI components, this was done through
403 coding instrument procedures. Nevett et al. (2001) introduced DMU, while García-López et
404 al. (2011) used this unit of observation for the GPET in the original study. Consequently, all
405 the GPET studies reviewed used this unit of observation. Having a unit of observation based
406 on individual player or DMU means that an individual learning outcome is being assessed.
407 However, it has been observed that 24 of the described studies sought to compare the
408 outcomes as if they had considered the relations among teammates and opponents (48.48%
from GPAI, n=3, 9.09% from TSAP and n=5, 15.15% from GPET). This implies that they

409 were considering tactics as the sum of the individual outcomes, and missing the point that
410 individual and team outcomes are relational (MacPhail et al., 2008). For example, at match
411 level, the *rapport de force* refers to the antagonist links existing between several players or
412 groups of players confronted with changes in game situation (e.g. from attack to loss of
413 possession to defense, Gréhaigne et al., 1997). The *rapport de force* refers to the
414 configuration of players in both teams at the moment possession is lost by one team and
415 secured by the other. In other words, from these interactions during the game appear different
416 relationships between the players of a team, forming the tactical levels. If all three levels are
417 not analyzed, the actions emerging as reaction to the opposition moves are not registered.
418 Consequently, the assessment will not be complete unless all the levels are measured.

419 In contrast, the unit of observation from spatial location and FUTSAT studies was the
420 team. In the case of spatial location studies, it was team per game and for FUTSAT studies, it
421 was team per ball possession. Specifically, this was because spatial location studies used a
422 static approach to the observation of game play (Gréhaigne et al., 2005). This is an
423 observational approach based on the distribution of the players on the pitch. FUTSAT was
424 validated considering the team per ball possession as unit of observation (Teoldo et al., 2011).
425 Consequently, all the studies reported results consistent with the unit of observation, as they
426 were able to collect enough data to conclude on global tactical outcomes.

427 Overall, the individual was the unit of observation most used in the reviewed studies.
428 Indeed, only individual player per game and DMU were extended to more than one
429 instrument (n=33, 66%; n=21, 42% from GPAI, n=9, 18% from GPET; n=3, 6% from TSAP).
430 However, global tactical learning in games is a complex phenomenon that implies different
431 tactical levels, and not all the instruments were designed to assess all of them (Harvey et al.,
432 2010). For this reason, researchers, teachers and coaches should pay special attention to the
433 unit of observation as it delimits what is actually being assessed. Choice of the unit of

434 observation will influence the results. According to O'Donoghue et al. (2012), previous
435 performance analysis research has included examples of statistical inferences being made
436 from small sample sizes, when artificially creating large samples by making the individual the
437 unit of observation. In other words, using a large number of events from a small number of
438 matches is inappropriate because results hide practical effects. This means that the units of
439 observation as individual player per game or DMU are less reliable than units of observation
440 as team per game, or team per ball possession, when the sample sizes are not large.
441 Consequently, considering that the individual unit of observation does not provide the general
442 outcomes and could cause statistical inferences, it is recommended that team per game or
443 team per ball possession as unit of observation be used (O'Donoghue et al., 2012). This said,
444 individual unit of observation could be fine to assess individual tactical learning outcomes
445 providing that the sample size is big enough to allow a reliable data analysis.

446

447 *Player/Learner role*

448 Player role during games determine game actions that players can make. In general, roles can
449 be classified in general as attacker and defender. Furthermore, each general role can be
450 subdivided into attacker-on-ball, attacker-off-the ball and defender to on-ball attacker,
451 defender to off-ball attacker, respectively.

452 Attacker roles were assessed in all GPAI (n=21), GPET (n=9) and TSAP (n=3) studies
453 (Table 7). In contrast, defender roles were only assessed in 16 studies (32%; n=13, 26% from
454 GPAI, n=1, 2% from TSAP, n=2, 4% from GPET). This seems reasonable because only
455 GPAI was designed to assess attacker and defender roles, and allows the choice of
456 components according to the objective of the analysis. Furthermore, TSAP and GPET were
457 created to be used only with attacker roles (García-López et al., 2013; Gréhaigne et al., 1997),
458 although three of these studies also assessed defender roles. This occurred because these

459 studies adapted and validated TSAP to specific games (i.e. Nadeau et al., 2008) and GPET
460 (i.e. Catalán-Eslava et al., 2018; Gutiérrez et al., 2014). As such, they had different criteria.
461 As a result, findings were logical considering the nature of these instruments. However, from
462 a utility perspective, it may be unhelpful to assess only attacker roles in the studies carried out
463 in invasion games (football, basketball and ultimate) as defenders highly influenced the team
464 outcomes (Deleplace, 1979; MacPhail et al., 2008).

465 *****Table 7*****

466 All the spatial location and FUTSAT studies assessed both attacker and defender roles
467 in all the studies. In this case, the results obtained were consistent, as the studies were carried
468 out in invasion games (football, hockey and rugby), and the instruments were created to
469 assess global outcomes considering both player roles. The fact that these instruments included
470 defender roles is logical considering that both were validated in formal sport contexts, where
471 the information tends to be as complete as possible. Paradoxically, this point reflects the
472 importance and limitations of assessment in the school context compared to formal sport
473 contexts (Kirk, 2005).

474 In general, from all the studies reviewed, 66% analyzed both attacker and defender
475 roles at the same time (n=33; n=13, 26% from GPAI; n=13, 26%; n=2, 4% from GPET; n=4,
476 8% from FUTSAT; n=1, 2% from TSAP). According to Arias-Estero and Castejón (2012),
477 attacker roles appeared more frequently in the literature. This could be due to two reasons.
478 First, attacker roles have been considered more important, as they seem to have a direct
479 relation to the match results (Sarmiento et al., 2018). Second, criteria related to defender roles
480 demand intangible movements that make difficult operative and objective observation
481 (Anguera et al., 2017). However, defender roles had a great weight in the total outcomes.
482 Decision and actions made without possession of the ball are essential for team success
483 (McPhail et al., 2008). Thus, the importance of defender roles should not be ignored, as all

484 players (both attacker and defender) can influence the tactical outcomes (Aranda et al., 2019).
485 In short, if global tactical outcomes want to be known, all of them must be considered,
486 especially in invasion games. The new techniques based on spatial location system open a
487 new path to explore the relationship between players and assist the analysis of defenders. For
488 that reason, it could be a good idea to introduce this kind of technique progressively in youth
489 sports and school contexts such as physical education lessons.

490

491 *Institutional context*

492 According to the literature, the context in which the teaching-learning process is developed
493 influences the learning outcomes (Rovegno and Kirk, 1995). In the present review,
494 institutional context has been differentiated into three main groups: school context (physical
495 education classes), extracurricular sport context (interschool sport programmes, unofficial
496 competitions, etc.) and formal sport context (competitions at any level, from national sport
497 organizations).

498 Sixty-six percent of the studies from GPAI (n=14) and the 33.33% from TSAP (n=1)
499 were conducted at school, whereas five studies from GPAI (23.80%) and two from TSAP
500 (66.66%) were conducted on the formal sport context (Table 8). Furthermore, two studies
501 from GPAI (9.52%) were carried out on extracurricular sport contexts. Both GPAI and TSAP
502 were created and validated for physical education classes, which explains why most of the
503 studies were used in the school context. Nevertheless, there were some GPAI and TSAP
504 studies carried out in other contexts, as a consequence of the developing use of these
505 instruments in research. However, as these instruments were not designed to be used in other
506 contexts, they did not consider the differences between youth sport contexts and other school
507 physical education characteristics pointed out by Gutierrez-Díaz et al. (2011). For instance,

508 considering skill level, the same criteria definitions will not be equivalent in different
509 contexts.

510 ****Table 8****

511 In contrast, GPET was used in a formal sport context (n=6, 66.67%), and in a school
512 context (n=3, 33.33%), whereas FUTSAT was just used in a formal sport context (n=4,
513 100%). However, authors affirmed that these instruments can be used in the three different
514 contexts. These results could be due to GPET validation process included participants from
515 both formal sport and school contexts, concerned about the differences presented in learning
516 according to the context. On the other hand, FUTSAT participants were selected only from
517 the formal sport context. In this regard, it could be difficult to extrapolate this instrument to
518 other contexts (Kirk and MacPhail, 2002).

519 Finally, 12 spatial location studies (92.30%) were conducted on the formal sport
520 context, whereas just one (8.33%) was carried out in the extracurricular sport context. In
521 contrast, none were used in the school context. In fact, McGarry (2009) highlighted that
522 match performance instruments are normally set in the formal sport context. That is mainly
523 due to two reasons. First, the expense of this kind of technology, which most educational
524 communities cannot afford. Second, the actual design of these instruments does not allow
525 researchers to obtain information as tangible as the rest of the instruments presented. This
526 means that, in practical terms, it would be difficult to use the tactical outcomes information
527 from spatial location to improve the teaching-learning process.

528 In conclusion, from the reviewed studies, 11 (22%) used an instrument validated in a
529 different institutional context. However, it is well established in the literature that context
530 influences the learning outcomes and, as a consequence, the validity of the instruments
531 (Rovegno and Kirk, 1995). Accordingly, it is necessary to validate the instruments for the
532 context in which they will be used. If not, there will be an inadequate assessment that does not

533 consider the specifications of each context. For instance, Gutierrez-Díaz et al. (2011) showed
534 that, for two groups of the same age but in different institutional contexts, the action of ‘pass’
535 presented different levels of ability. Consequently, this implies that the description of
536 ‘successful pass’ should be different for these groups, as the teaching-learning process should
537 be adapted to the level of expertise, allowing all of the students/players to achieve success.
538 Furthermore, as each environment is determined by contextual variables, it is also
539 recommended to include such variables according to the specific context (Gómez et al.,
540 2013). This occurred in two spatial location studies developed in a formal sport context,
541 where halves and spatial location were included (i.e. Figueira et al., 2018; Ric et al., 2016).

542

543 **Conclusions and future directions**

544 The purpose of this study was to describe assessment in relation to tactical learning outcomes,
545 based on variables that must be considered when using an assessment instrument: (a) criteria
546 definitions–degree of openness; (b) tactical levels; (c) indexes; (d) units of observation; (e)
547 player/learner roles and (f) institutional contexts. Building on this purpose, the following
548 issues were highlighted. First, some studies used non-validated criteria to make the
549 assessment. Second, not all studies considered the three tactical levels to assess global tactical
550 outcomes. Third, the majority of the studies used indexes that masked the results. Fourth, the
551 individual player unit of observation was widely used to assess global tactical outcomes.
552 Fifth, many instruments were used in contexts for which they were not validated. These
553 limitations denote the lack of alignment when using an assessment instrument, which could be
554 crucial for the accuracy of the results obtained. In other words, conclusions from these studies
555 could be based on inaccurate results as a consequence of an incorrect use of the assessment
556 instrument. As such, the studies could be generating knowledge built on erroneous results.

557 In further studies, one important variable to consider could be the examination of the
558 researcher or evaluator outcomes. For example: evaluators' training; evaluators' previous
559 experience; instruments' reliability and observers' reliability; observation procedures etc.

560 **Practical application**

561 According to these limitations, general recommendations are proposed in this review.
562 First, researchers should use validated instruments as long as the characteristics of the
563 instruments are aligned with the nature of the study, in order to minimize assessment bias. For
564 this purpose, Figure 2 shows the possibilities of each instrument included on this review
565 according to the analyzed variables (first circle: the different instruments; the second circle:
566 institutional context; the third circle: unit of observation and tactical levels; fourth circle:
567 player/learner roles). Second, it is recommended when validating an instrument to consider
568 the following general guidelines: (1) only use validated criteria descriptions; (2) include all
569 three tactical levels; (3) do not use indexes; (4) use the team per game or the team per ball
570 possession as the units of observation; (5) assess both defender and attacker roles; (6) develop
571 the instrument in the same institutional context as the study context and (7) include context
572 variables if applicable. Third, attending to the need to validate an instrument to assess specific
573 tactical learning outcomes, in Figure 3, a checklist is included to guide researchers in order to
574 ensure assessment is aligned with the intended purposes. This checklist is also developed to
575 assist researchers when adapting or using existing instruments for their studies.

576 **** Figure 2****

577 ****Figure 3****

578

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738 **Author biographies**

739 **Carmen Barquero-Ruiz** is concluding her PhD at the Faculty of Sport, UCAM Universidad

740 Católica San Antonio de Murcia, Spain.

741 **José Luis Arias-Estero** is Lecturer at the Faculty of Sport, UCAM Universidad Católica San

742 Antonio de Murcia, Spain.

743 **David Kirk** is Professor at School of Education, University of Strathclyde, Scotland.

744 **Table 1.** Articles included in the review.

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746 EPER: European Physical Education Review. PESP: Physical Education and Sport Pedagogy.
747 JHK: Journal of Human Kinetics. IJPAS: International Journal of Performance Analysis in
748 Sport. JSCR: The Journal of Strength and Conditioning Research. PMS: Perceptual and Motor
749 Skills. JTPE: Journal of Teaching in Physical Education. JSMS: Journal of Sciences and
750 Medicine in Sport. BS: Biology of Sport. SJP: The Spanish Journal of Psychology. JSS:
751 Journal of Sports Sciences. RQES: Research Quarterly for Exercise and Sport. EJSS:
752 European Journal of Sport Science. HMS: Human Movement Science. PO: Plos One. SAJ:
753 South African Journal for Research in Sport, Physical Education and Recreation. IJSM:
754 International Journal of Sports Medicine. IJSP: International Journal of Sport and Exercise
755 Psychology. IJSC: International Journal of Sports Science and Coaching. FP: Frontiers in
756 Psychology.

757 **Table 2.** Risk of bias assessment.

References	Random sequence generator (selection bias)	Blinding outcome assessment (detection bias)	Incomplete outcome data (attrition bias)	Selective reporting (reporting bias)	Other bias
Catalan-Eslava et al. (2018)	-	+	+	+	+
Farias et al. (2018)	-	+	+	+	+
Figueira et al. (2018)	-	+	+	+	+
Morales-Belando et al. (2018)	-	+	+	+	+
2018 Praxedes et al. (2018)	-	-	?	+	+
Praxedes et al. (2018)	-	+	+	+	+
Borges et al. (2017)	-	+	+	+	+
Brandes and Elvers (2017)	-	+	+	+	+
Gonçalves et al. (2017)	-	+	+	+	+
Morales-Belando and Arias-Estero (2017)	+	+	+	+	+
Morales-Belando and Arias-Estero (2017)	+	+	+	+	+
Padilha et al. (2017)	-	+	+	+	+
Ric et al. (2017)	-	+	+	+	+
Timmerman et al. (2017)	-	+	+	+	+
Araujo et al. (2016)	-	+	+	+	+
Gil-Arias et al. (2016)	-	+	+	+	+
Gonçalves et al. (2016)	-	+	+	+	+
Llobet-Marti et al. (2016)	?	?	+	+	+
Ric et al. (2016)	-	+	+	+	+
Serra-Olivares et al. (2016)	-	+	+	+	+
Farias et al. (2015)	-	-	+	+	+
Mahedero et al. (2015)	-	+	+	+	+
Olthof et al. (2015)	+	+	+	+	+
Serra-Olivares et al. (2015)	-	+	+	+	+
Serra-Olivares et al. (2015)	-	+	+	+	+
Whipp et al. (2015)	+	+	+	+	+
Castelao et al. (2014)	+	?	+	+	+
Folgado et al. (2014)	-	+	?	+	+
Gutiérrez et al. (2014)	-	+	+	+	+
Silva et al. (2014)	-	+	+	+	+
Travassos et al. (2014)	-	+	+	+	+
Chen et al. (2013)	-	+	-	-	+
Correia et al. (2012)	-	+	+	+	+
Mesquita et al. (2012)	-	?	+	+	+
Sampaio and Maças (2012)	-	+	+	+	+
Tallir et al. (2012)	-	?	+	+	+
Vaz et al. (2012)	-	+	+	+	+

Gutierrez et al. (2011)	+	+	+	+	+
Gray and Sproule (2011)	-	-	+	+	+
Moreno et al. (2011)	-	+	+	+	+
Harvey et al. (2010)	-	+	+	+	+
Hastie et al. (2009)	-	?	+	+	+
Lago (2009)	-	+	+	+	+
Nadeau et al. (2008)	-	+	+	+	+
Chatzopoulos et al. (2006)	-	+	+	+	+
Blomqvist et al. (2005)	-	?	+	+	+
Turner and Martinek (1999)	+	+	+	+	+
Hastie (1998)	?	+	+	+	+
Oslin et al. (1998)	?	?	+	+	+
French et al. (1996)	+	?	+	+	+

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760 **Table 3.** Counts and percentages of openness criteria definition by instrument.

	GPAI	SPATIAL LOCATION	GPET	FUTSAT	TSAP
	% (n)	% (n)	% (n)	% (n)	% (n)
Open criteria (ad hoc)	80.95 (17)	38.46 (5)	11,11 (1)	-	66.66 (2)
Close criteria (predefined)	19.04 (4)	66.66 (8)	88,88 (8)	100 (4)	33.33 (1)-

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763 **Table 4.** Counts and percentages of each tactical level by instrument (non-exclusive).

	GPAI	SPATIAL LOCATION	GPET	FUTSAT	TSAP
	% (n)	% (n)	% (n)	% (n)	% (n)
Primary level	100(21)	23.07 (3)	100 (9)	100 (4)	100 (3)
Partial forefront level	71.42 (15)	38.46 (5)	88.88 (8)	75 (3)	100 (3)
Match level	-	84.61 (11)	-	100 (4)	-

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766 **Table 5.** Counts and percentages of used of indexes by instrument.

	GPAI	SPATIAL LOCATION	GPET	FUTSAT	TSAP
	% (n)	% (n)	% (n)	% (n)	% (n)
Use indexes	66.66 (14)	-	-	100 (4)	100 (3)
No indexes	33.33 (7)	100 (13)	100 (9)	-	-

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769 **Table 6.** Counts and percentages of each unit of observation by instrument.

	GPAI	SPATIAL LOCATION	GPET	FUTSAT	TSAP
	% (n)	% (n)	% (n)	% (n)	% (n)
Individual player per game	85.71 (18)	-	-	-	100 (3)
Decision – making unit	14.28 (3)	-	100 (9)	-	-
Team per game	-	100 (13)	-	-	-
Team per ball possession	-	-	-	100 (4)	-

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772 **Table 7.** Count and percentages of each player/learner role by instrument (non-exclusive).

	GPAI	SPATIAL LOCATION	GPET	FUTSAT	TSAP
	% (n)	% (n)	% (n)	% (n)	% (n)
Attackers	100 (21)	100 (13)	100 (9)	100 (4)	66.6 (3)
Defenders	61.90 (13)	100 (13)	22.2 (2)	100 (4)	33.3 (1)

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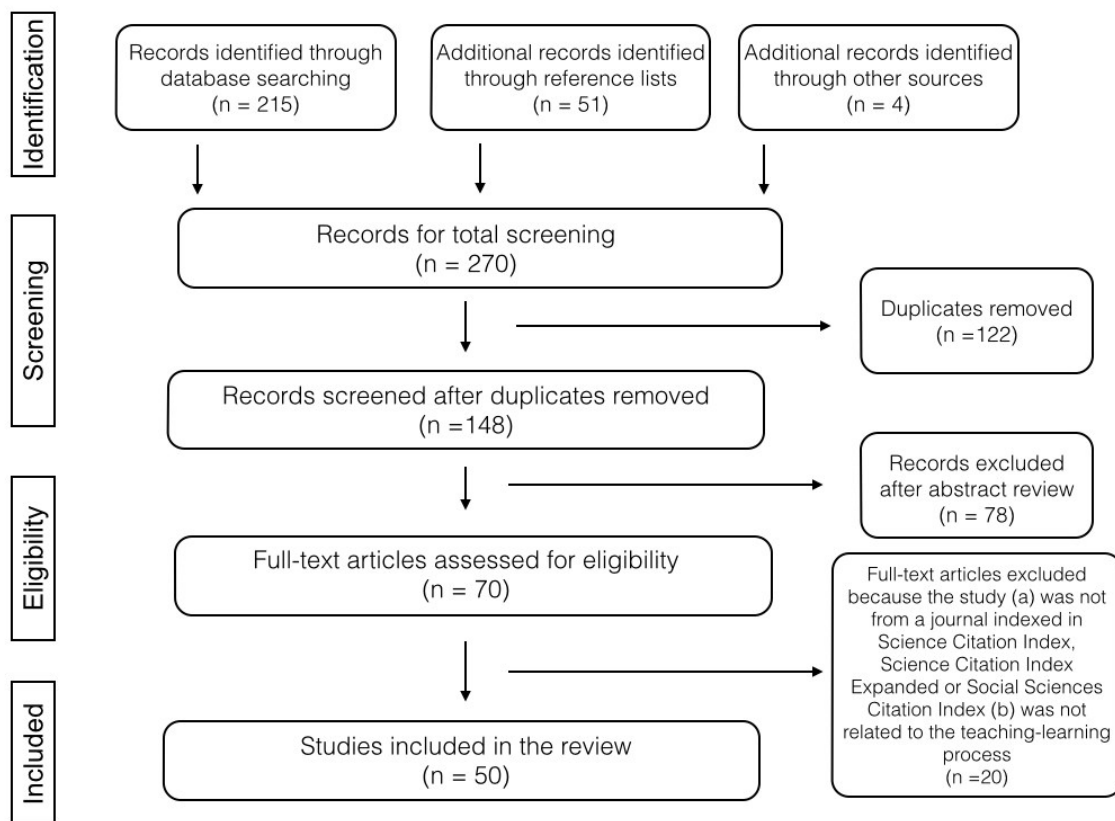
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775 **Table 8.** Counts and percentages of each institutional context by instrument.

	GPAI	SPATIAL LOCATION	GPET	FUTSAT	TSAP
	% (n)	% (n)	% (n)	% (n)	% (n)
Formal sport context context	23.80 (5)	92.30 (12)	66.67 (6)	100 (4)	66.66 (2)
School context	66.66 (14)	-	33.33 (3)	-	33.33 (1)
Extracurricular sport context	9.52 (2)	7.69 (1)	-	-	-

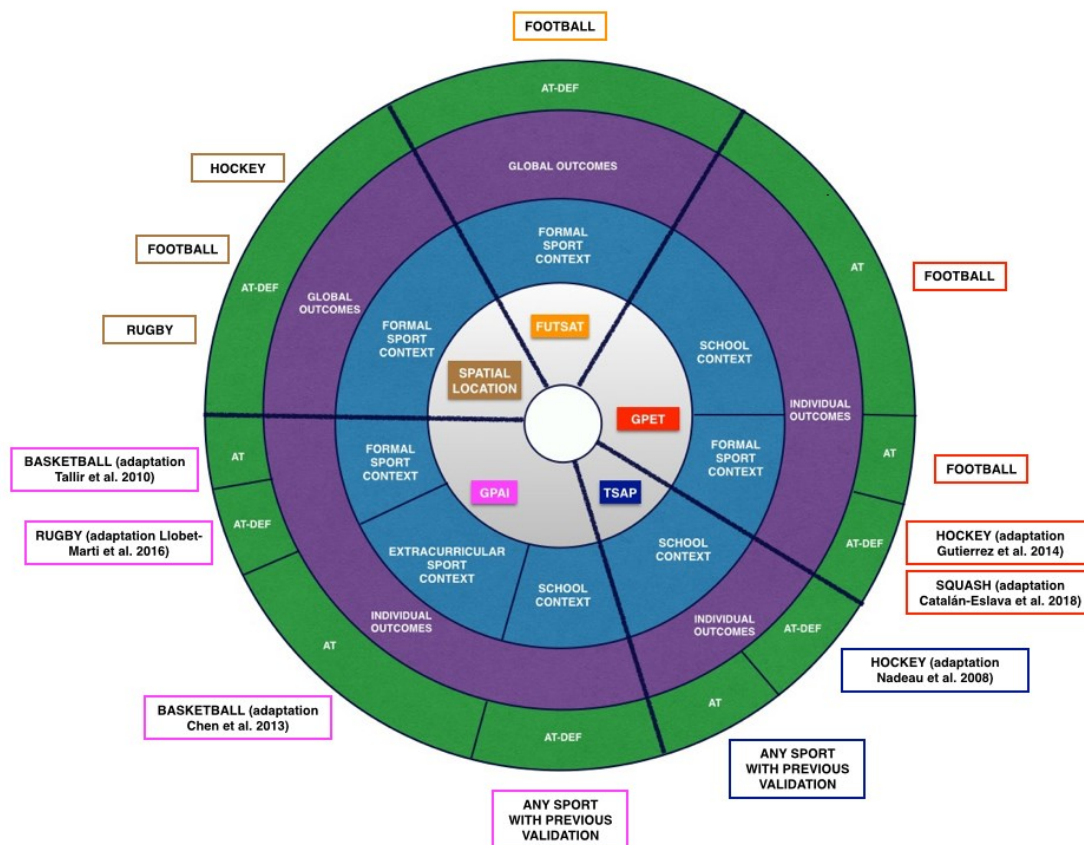
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779 **Figure 1.** Study selection PRISMA flow diagram.



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781 **Figure 2.** Graphic of instruments to assist the selection for assessment.

782 AT: attacker roles. AT-DEF: both attacker and defender roles.

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	What to consider in relation to study characteristics	if YES	if NOT
CRITERIA DEGREE OF OPENNESS	<i>Does it want to compare between different games?</i>	Use open validated criteria	Use close validated criteria
INDEXES	<i>Does it need indexes to present the results?</i>	Separate indexes in function of study interest	Do not present indexes
TACTICAL LEVELS	<i>Does it assess global outcomes?</i>	Include actions from three tactical levels	Include actions from the tactical level that influence the study aim
UNIT OF OBSERVATION	<i>Does it focus on individual player?</i>	Use Decision-Making Unit or individual player per game	Use Team per ball possession or team per game
INSTITUTIONAL CONTEXT	<i>Are there other studies developed in the same context?</i>	Use this instrument if possible	Develop or adapt the instrument according to this institutional context

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785 **Figure 3.** Checklist to assist in developing and selecting instruments not included in Figure 2.