



Enabling the Business of Agriculture 2019



WORLD BANK GROUP

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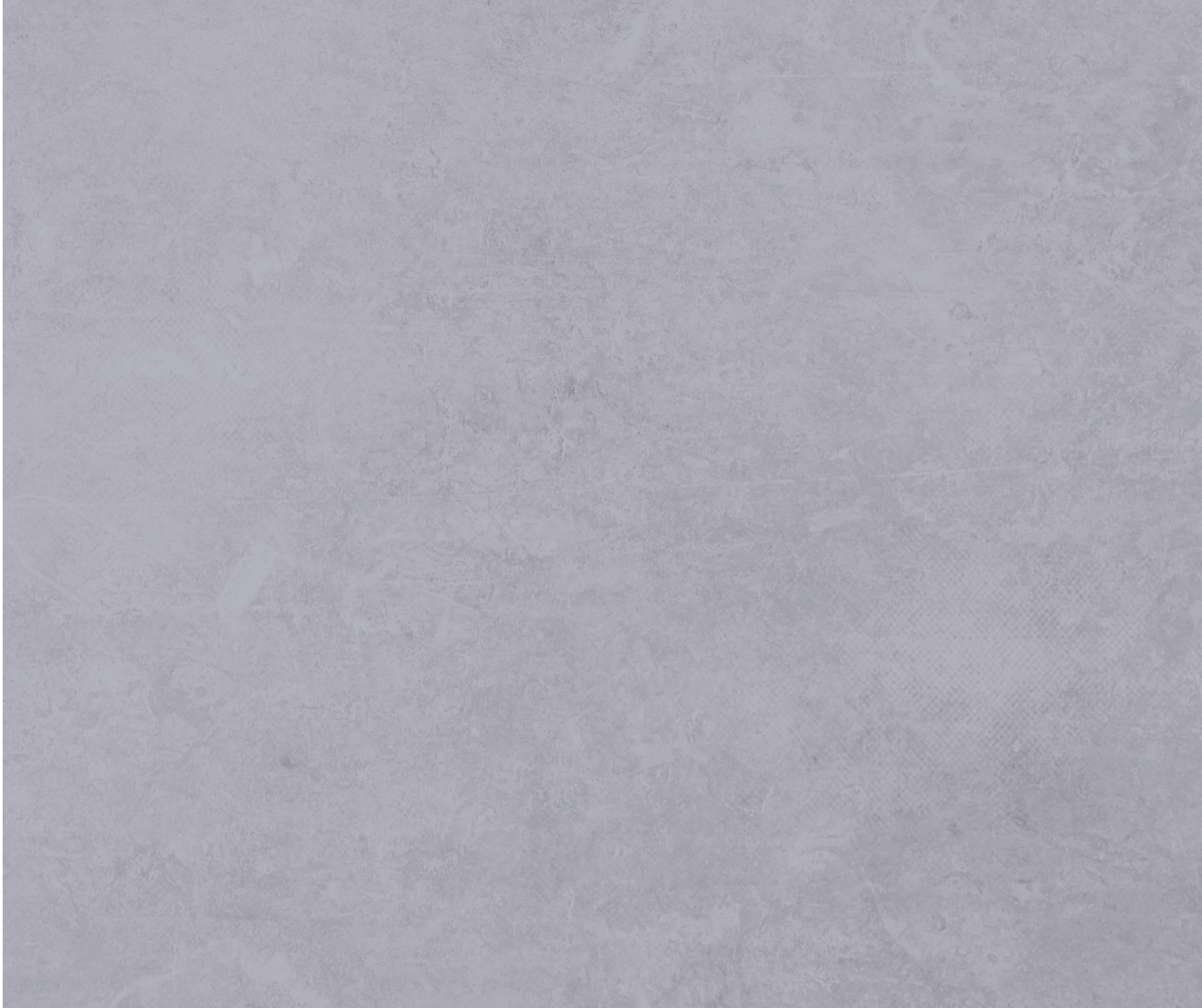
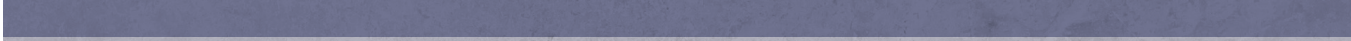
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Foreword

Hunger has been on the rise globally for the third year in a row. In 2017, 821 million people were undernourished, or almost 11% of the world's population. Today, more than 150 million children are affected by stunting, limiting their education and employment opportunities. Food security— defined as having reliable access to nutritious food—is fundamental to ensure the prospects of future generations.

Beyond the production of food for sustenance and nourishment, agriculture plays an additional role in reducing poverty as it provides incomes for many of the 80% of the world's poor who live in rural areas. And sustainable agricultural development boosts growth in the manufacturing and services sector through a dynamic link between farmers to urban consumers.

The agricultural sector in developing countries is transforming. This process is characterized by improvements in productivity, a shift away from staple crops and a greater degree of commercialization. Despite some progress, however, productivity growth has been lagging and yields are low, especially in Africa. The reasons include a lack of high-quality inputs, such as seeds, fertilizer and mechanized technology, and limited training on better farm practices, and slow, unreliable access to markets. More needs to be done to boost productivity.

Governments play a key role in enabling growth in agriculture. Laws and regulations influence the cost of production and determine the extent to which the private sector can benefit from investment and trade. Supportive regulations facilitate farmers' participation in agricultural value chains, whereas unnecessary burdens prevent them from reaping the benefits of the increasing global food demand.

Enabling the Business of Agriculture assesses whether governments make it easier for farmers to operate their businesses. The indicators provide a measure of progress and identify regulatory obstacles to market integration and entrepreneurship in agriculture. With globally comparable data on regulations covering agricultural inputs, plant health, access to credit and markets, the study finds large disparities across countries on the strength of regulations and the efficiency of their implementation.

European Union member countries perform at the top. For example, France, Croatia and the Czech Republic pair good regulations with efficient processes across all areas measured.

Africa is reforming fast: among the ten countries that improved their regulations the most in the past two years, four are from Sub-Saharan Africa. Sierra Leone was the top reformer globally, making it easier for farmers to get water, buy seed and sustain their livestock. Its neighbor Liberia, in contrast, is at the bottom of most of this study's indicators. By measuring how governments perform in making it easier for the world's 570 million farms to grow food, *Enabling the Business of Agriculture* plays a vital role in ensuring that countries can measure up to the task of providing food of quality and in quantity for their people.

The report shows that farmers' seeds need not be cast on stony ground, and governments have a big role to play in helping farms and farmers grow and flourish. The evidence for that is here in the following pages.

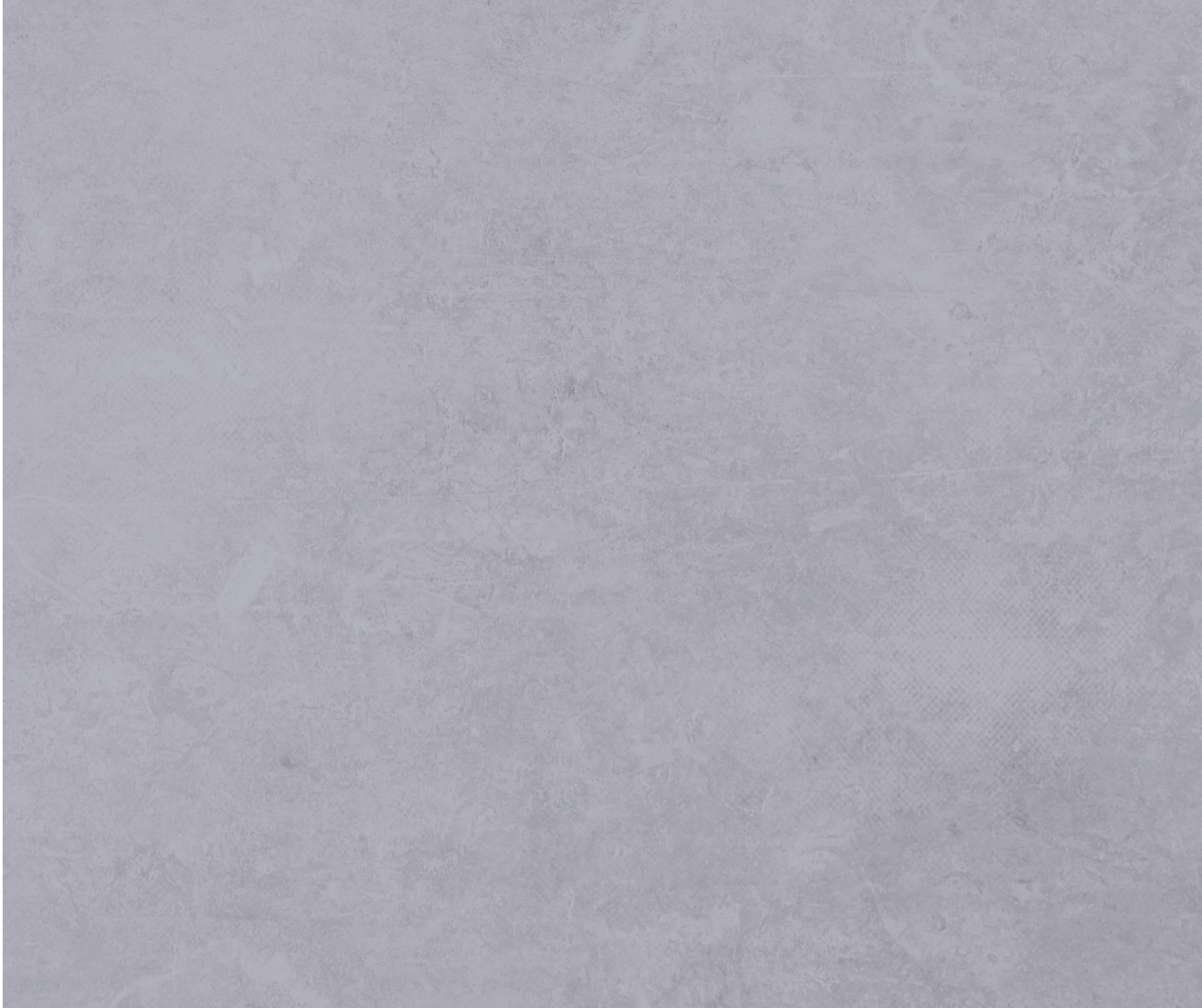
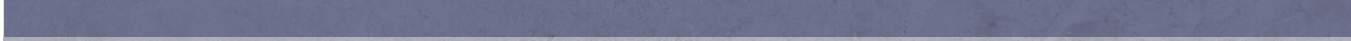


Simeon Djankov
Senior Director
Development Economics
World Bank Group



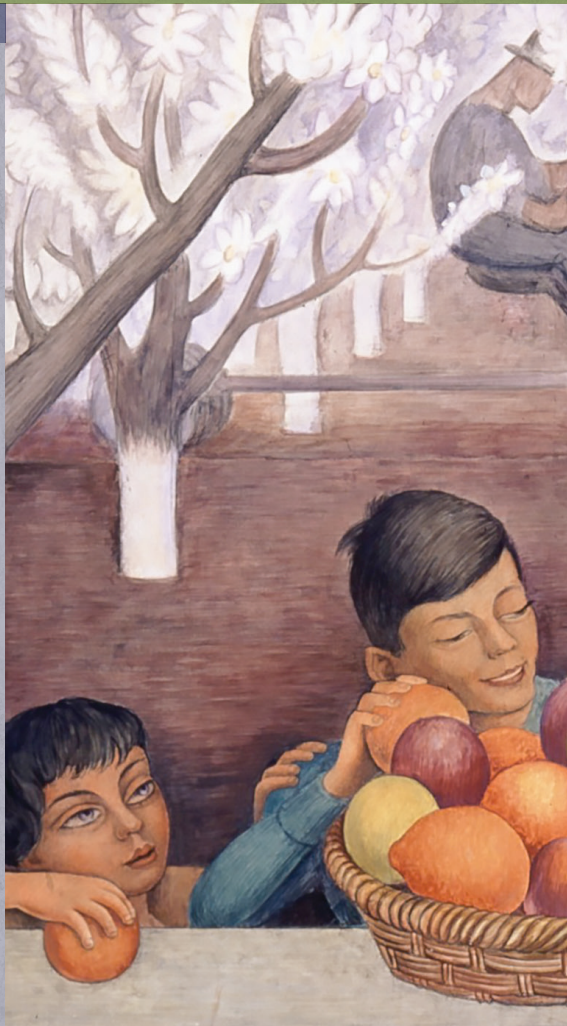
Martien Van Nieuwkoop
Global Director
Agriculture and Food Global Practice
World Bank Group





01

About *Enabling the Business of Agriculture*



Enabling the Business of Agriculture measures how regulation affects the livelihood of domestic farmers. Farming is a challenging business—especially when undertaken on a smaller scale. Most farms are comparatively small, with about 84% of all farms having less than two hectares of land for growing crops and livestock.¹ Globally, there are about 570 million farms, employing an estimated 28% of the world’s workforce, including the majority of the world’s rural poor workers.² Farmers manage numerous risks on a daily basis. Often regulation fails to support farmers and may even create obstacles.

Focusing on the perspective of the farmer implies prioritizing regulatory areas where farmers are likely to face the biggest obstacles. Farmers need access to high-quality inputs—including seed, fertilizer, machinery, animal feed and veterinary medicinal products. They need access to finance and to market opportunities. *Enabling the Business of Agriculture* focuses on farmers’ transactions with a large variety of actors across agriculture market systems. These include seed and fertilizer companies, phytosanitary offices, water management authorities, feed and veterinary medicine producers, pest control offices and warehouse operators. Regulation impacts these transactions. Long waits and exorbitant costs to procure farming inputs can be a deterrent for farmers to expand business operations. If a farmer uses a low-quality seed or fertilizer, the consequences may not become fully apparent until harvest time. As not all countries have the capacity to produce inputs such as fertilizer and veterinary medicinal products, these inputs often need to be imported. In these countries regulatory obstacles to trade limit the productivity of agribusinesses.³ Similarly, not having the possibility to use agricultural products as collateral through a warehouse receipts system can limit farmers’ ability to access finance.

Building on previous *Enabling the Business of Agriculture* reports published in 2015, 2016 and 2017, the indicators were refined to cover the areas where regulatory constraints to productivity are most significant. The 2019 methodological revision reduced the overall number of data points contributing to the overall country scores and simplified substantially the scoring and weighting methodology. Indicator development was guided by a review of the academic literature and consultations with civil society organizations, partner institutions, practitioners, public and private sector representatives, researchers and technical experts. While country contexts differ and policy recommendations should be informed by a wide variety of diagnostic tools, the data that underlie the indicators presented in *Enabling the Business of Agriculture* are globally comparable and can be used to benchmark countries’ performances.

What does *Enabling the Business of Agriculture* measure?

Enabling the Business of Agriculture helps policy makers assess the regulatory environment in agriculture. The study examines whether government-designed regulations and processes either facilitate or hinder agricultural activities of domestic farmers. *Enabling the Business of Agriculture* provides data on eight quantitative indicators: supplying seed, registering fertilizer, securing water, registering machinery, sustaining livestock, protecting plant health, trading food, and accessing finance (table 1.1, figure 1.1).

Good quality seed is an essential input for farmers. Uncertified seed comprises a comparatively large share of the seed used by farmers globally and is often sourced through informal channels.⁴ While farmer-based informal seed systems are vital to support biodiversity and resilience against climatic shocks, uncertified seeds may be of variable quality. For those farmers who decide to sell produce on local, regional or international markets, the availability of registered varieties and quality of certified seed are of paramount importance.

Fertilizer is used to increase productivity. The appropriate use of fertilizer can bring higher crop yields, but adulterated fertilizer is rampant in many countries, damaging yields. In addition, some fertilizer may not be well adapted to local crops. Similar to seed, the consequences of using poor fertilizer may not become fully apparent until it is too late in the growing season for farmers to take action. Fertilizer testing, registration and labeling requirements all ensure that good quality fertilizer is available to farmers. However, without a well-managed fertilizer registration system, registered fertilizers may not be widely accessible to farmers.⁵



Farmers also need access to water, and regulation affects this. Water is a critical resource and it is often a source of risk for farmers. When farmers perceive high risks from insufficient water, they must make strategic decisions. Options may be to grow crops or raise animals that require less water, to invest in storing rainwater on farms to be able to survive dry spells, or to pump groundwater or draw water from nearby ponds or streams. Each of these choices brings its own risks. Farmer-led irrigation development, if the scale is large enough, may require complying with water use permit rules. Even when farmers are exempt from regulatory requirements, it can be a dubious benefit, as a lack of regulation signifies that their water use may not be well protected (either legally or practically) against other larger water users. If a farmer invests in irrigation and the local water source becomes polluted or depleted, there could be few options left. Too little water means a reduced harvest, reduced growth of farm animals and reduced farm revenues.⁶

Table 1.1 What *Enabling the Business of Agriculture* measures

INDICATOR	WHAT IS MEASURED
Supplying seed	Time and cost to register a new cereal variety and the quality of the seed regulation
Registering fertilizer	Time and cost to register a new chemical fertilizer product and the quality of the fertilizer regulation
Securing water	Requirements for access to water information and opportunities to participate in water resources management decisions
Registering machinery	Time and cost to register a two-axle, four-wheel-drive agricultural tractor
Sustaining livestock	Quality of the regulations for manufactured feed and veterinary medicinal products
Protecting plant health	Quality of phytosanitary regulation
Trading food	Time and cost to obtain documents to trade agricultural goods and the quality of food regulation system
Accessing finance	Accessing finance laws and regulations

Farmers may want to expand the area they cultivate. Using machinery may be a viable option if adequate labor is unavailable (from people and animals) for planting, tending and harvesting. But, registering agricultural machines can be complex. Most countries regulate tractors and require that agricultural tractors be formally registered before they are used. While registration serves an important purpose for ensuring basic safety levels, costly or time-consuming registration processes make it less viable for farmers to consider investing in agricultural machinery.⁷

When farming livestock, the health of each animal is of the utmost importance. Raising healthy animals requires many inputs. Farmers rely on foraging and grazing to feed their animals. If these resources are inadequate to sustain and grow their livestock—especially during dry periods—they turn to manufactured animal feed products to ensure that their herds receive good nutrition and continue to thrive. Beyond animal nutrition, animal diseases are estimated to reduce livestock production by 20% globally and cost farmers around \$300 billion each year.⁸ Regulation of animal feed and veterinary medicinal products plays an important role in ensuring safe, high-quality inputs for livestock production.

Pests and diseases pose great risks to crops. These outbreaks can spread rapidly and lead to significant crop losses—compromising the ability to achieve robust harvests, deliver on production contracts or meet market standards. It is estimated that plant diseases destroy 10% of the world’s crop harvest.⁹ Farmers must rely on strong phytosanitary legislation which allows for rapid pest identification, reporting and quarantining.¹⁰



Figure 1.1 *Enabling the Business of Agriculture* indicators



Trading food offers important opportunities. However, in many countries barriers to trade prevent individual farmers and producer organizations from increasing their sales. Streamlined regulatory processes to trade agricultural goods open doors to higher sales volumes.¹¹

Lack of collateral is a key obstacle for farmers to get access to credit to invest in production. In developing countries, land is the most common form of collateral used to secure financing. However, some farmers have trouble demonstrating clear legal rights to land. In countries where regulatory frameworks recognize the use of warehouse receipts as an alternative movable collateral, farmers can receive a warehouse receipt as evidence of deposited goods. A warehouse receipt serves to fulfil collateral requirements and enables farmers to obtain credit, in particular, working capital. Furthermore, a reliable warehouse receipt system allows farmers to extend the sales period of perishable products beyond the harvesting season when prices are usually low. This system increases income for farmers and stabilizes market prices over the long term.¹²

Drawing on broader *Enabling the Business of Agriculture* data

Data used to formulate *Enabling the Business of Agriculture* indicators are drawn from a broader set of data collected by the team over time. They include key information to understand country contexts, as well as provisions that impact key players in the agricultural value chain, including farmers. While much of this data was not used for the indicators issued in this study, they remain an integral part of the information provided by *Enabling the Business of Agriculture* for policy dialogue and analysis.

Examples of the additional dimensions covered are:

-  > Breeder's rights and licensing to third parties
> Provisions on post-control testing of seed
-  > Fertilizer import and quality control requirements
-  > Machinery standards and import procedures
-  > Water abstraction permits
-  > Regulation of producer organizations

Enabling the Business of Agriculture indicators produce evidence that can be readily used to compare countries' legal and regulatory provisions relevant to farmers. To deepen the analysis, country-level policy discussions will well benefit from the broader data set to be found on the project's website: <http://eba.worldbank.org>.

Land availability and security are fundamental to fulfilling the growing global demand for food. Land tenure security promotes investments in land and facilitates its productive allocation. Secure land rights make it easier to access credit by using land as collateral. Yet, limited access to land and inadequate tenure security are crucial bottlenecks for farmers worldwide. This has tremendous consequences for agriculture. When farmers lack secure land rights, they are less likely to invest labor and capital in improving soil, growing perennial crops, managing rangelands and building irrigation systems. This year, *Enabling the Business of Agriculture* features new data on two areas where regulation is key to ensure land tenure security: safeguards against land expropriation and the recognition of customary land rights. All *Enabling the Business of Agriculture* data and a summary of findings on the land data are available on the project's website.

What is not measured by *Enabling the Business of Agriculture*?

The laws, regulations and bureaucratic processes covered by *Enabling the Business of Agriculture* impact farmers, but they are just one part of the broader landscape where farmers operate. Other factors make farming challenging. Many farmers are located in rural areas, far from large cities where agricultural traders are based. This distance can make it harder to obtain high-quality farming inputs and to sell produce. *Enabling the Business of Agriculture* does not measure physical factors such as distance from major cities, the quality of connecting roads or any other issue related to infrastructure.

Enabling the Business of Agriculture does not measure natural factors affecting the productivity of farmers such as the type of soil, average temperatures and precipitation levels, the length of the growing season, or the risk of droughts and floods. In conjunction with complementary datasets, *Enabling the Business of Agriculture* provides valuable comparative insights about the business landscape faced by farmers.



Country coverage

Enabling the Business of Agriculture covers 101 countries across all regions. These countries were selected to ensure adequate representation of all regions and all levels of agricultural development so as to capture a diversity of regulatory practices. *Enabling the Business of Agriculture* takes into account the share of the workforce employed in agriculture as well as agriculture's value added in each country's gross domestic product (GDP). Countries with relatively small agricultural sectors (defined as less than US\$1 billion) are excluded, unless more than 100,000 people are employed in agriculture.

How the data are collected

Primary data are collected by administering standardized questionnaires to local experts. The questionnaires received are carefully analyzed by the *Enabling the Business of Agriculture* team and complemented by an in-depth review of the relevant laws and regulations. After the data are collected and processed, the team conducts follow-up conference calls, written correspondence and country visits, and then aggregates the data by indicator. Comments on the data are received from relevant experts across the World Bank Group through an internal review process. The indicator-specific scores, as well as underlying components, are presented in this study and on the project's website <http://eba.worldbank.org>.

Respondents include farmer organizations, academia, law firms, businesses, financial institutions, government ministries and agencies, and professional associations. The team selects the respondents based on their knowledge of their respective countries' regulation. Involving various experts from across sectors increases data accuracy by balancing differing perspectives.

Data are collected in a standardized way to ensure comparability across countries and over time. Each indicator questionnaire is based on standardized case study assumptions about the farmer and her farm. These assumptions are applied across all 101 countries for each indicator. The data in this study are current as of June 30, 2018, and do not reflect any changes after this date.

How the data can be used

Enabling the Business of Agriculture supports evidence-based policy making to improve the regulatory environment affecting farmers. By setting the right regulation, governments increase the competitiveness of farmers. The *Enabling the Business of Agriculture* data provide a simple snapshot of key aspects to be considered by policy makers as part of a broader strategy for boosting farmers' productivity. Countries in Sub-Saharan Africa and Asia are already using the agribusiness indicators to gain insights from neighboring countries and draw lessons from various regulatory practices across the globe. The data have also been used for research purposes. Since 2014, more than 20 academic articles in peer-reviewed journals have cited indicators developed under previous editions. For example, a recent study of access to markets for smallholder farmers in Kenya analyzed good practices highlighted in the 2017 edition of the study.¹³

Notes

1 Lowder et al. 2016; Zezza et al. 2011.

2 Lowder et al. 2016; ILOSTAT 2018.

3 Lio and Liu 2008.

4 Coomes et al. 2015.

5 Beaman et al. 2013; McArthur and McCord 2017.

6 Rockström 2000; van Koppen and Schreiner 2019; Woodhouse et al. 2017.

7 Middelberg 2017; Onwude et al. 2016.

8 Pradère N.d.

9 Strange and Scott 2005.

10 Prévost 2010.

11 FAO 2008.

12 Adjognon et al. 2017; Lacroix and Varangis 1996; Mpuga 2010.

13 Kariuki et al. 2019.

02

Findings



Food is essential for life. In many countries, especially in the developing world, farmers are core producers of food. But do regulatory systems help farmers acquire all the necessary inputs as well as grow and sell their produce in the most effective way? This is what the *Enabling the Business of Agriculture* project is about. It measures whether governments make it easier for farmers to operate agricultural businesses. This study publishes data on eight indicators: supplying seed, registering fertilizer, securing water, registering machinery, sustaining livestock, protecting plant health, trading food and accessing finance.

Imagine a farmer in Croatia, which scores among the top 10 in *Enabling the Business of Agriculture*. Although agriculture constitutes only 3% of GDP, the country developed strong laws in the areas of plant protection, fertilizer registration, livestock and food export. The country's regulation enables farmers to capitalize on their businesses.

Then consider a farmer in Liberia, where agriculture accounts for 37% of GDP. Liberia lacks regulation on supplying seed, registering fertilizer or securing water; has no clear standards to ensure high-quality animal feed, and no viable opportunities to access credit through the use of warehouse receipts. As a result, the country scores poorly on most of the indicators in the *Enabling the Business of Agriculture* study.

Global agricultural production has grown tremendously in recent decades, tripling between 1970 and 2016. While it currently constitutes only about 3.9% of global GDP,¹ agriculture is the economic backbone of many developing countries. Agriculture contributes to about 25% of GDP in low-income countries as compared to only 1% of GDP in the European Union.²

In low-income countries, employment in agriculture ranges from 17% on average in the Middle East and North Africa, to 55% on average in Sub-Saharan Africa.³ When agriculture becomes highly developed, as is the case in the United States and the European Union, it requires less labor, allowing workers to move to more economically productive sectors of the economy.

Global agricultural production is expected to grow by 20% during the next decade.⁴ This growth is expected to come from more efficient farming techniques. One way for policy makers to support farmers in their business activities is to enact regulation that is conducive to efficient access to agricultural inputs, such as seeds, fertilizer, animal feed, veterinary medicinal products and water. Regulation should also provide rules on how to bring produce to markets and get access to credit. These issues are at the core of *Enabling the Business of Agriculture*.

Where is regulation most favorable to farmers?

The highest-scoring countries on the *Enabling the Business of Agriculture* indicators have regulation that caters to farmers' needs (table 2.1). The three top-scoring countries are member states of the European Union. France, Croatia and the Czech Republic showcase good regulatory practices as well as efficient administrative processes across a number of indicators. France has implemented robust regulations on supplying seed, registering fertilizer, securing water, sustaining livestock and protecting plant health. Croatia and the Czech Republic have efficient procedures to trade agricultural products. In both countries, exporters are not required to obtain any license or agriculture-specific documents for each export shipment, and they can apply for a phytosanitary certificate online.

Seventeen of the top 20 countries are in Europe. Yet, no country has reached the best possible regulatory benchmark on all the indicators that are measured by *Enabling the Business of Agriculture*. All governments have room to improve laws, regulations and bureaucratic processes that affect domestic farmers.

Fourteen Sub-Saharan African countries are among the 20 lowest-scoring countries. Sierra Leone, for instance, has no regulations on registering fertilizer, registering machinery, or protecting plant health.



Table 2.1 Country aggregate scores in *Enabling the Business of Agriculture*

COUNTRY	SCORE	COUNTRY	SCORE	COUNTRY	SCORE
Afghanistan	31.52	Guatemala	65.11	Panama	72.91
Angola	27.05	Guinea	33.59	Peru	61.96
Argentina	76.00	Haiti	19.51	Philippines	68.03
Armenia	67.41	Honduras	49.13	Poland	86.00
Australia	82.73	Hungary	91.77	Portugal	89.82
Austria	89.57	India	62.23	Romania	85.73
Bangladesh	44.47	Iraq	22.62	Russian Federation	72.64
Belgium	87.68	Ireland	85.77	Rwanda	41.43
Benin	32.86	Italy	87.47	Senegal	43.98
Bolivia	58.75	Japan	83.96	Serbia	81.35
Bosnia and Herzegovina	71.82	Jordan	50.23	Sierra Leone	27.70
Brazil	75.25	Kazakhstan	68.01	Slovak Republic	91.55
Burkina Faso	35.30	Kenya	64.80	South Africa	68.73
Burundi	35.76	Korea, Rep.	65.09	Spain	91.71
Cambodia	35.95	Kyrgyz Republic	72.43	Sri Lanka	50.16
Cameroon	22.29	Lao PDR	37.10	Sudan	29.27
Canada	86.50	Liberia	16.42	Sweden	85.33
Chile	66.19	Lithuania	86.34	Switzerland	87.85
China	70.29	Madagascar	36.26	Tajikistan	43.19
Colombia	81.53	Malawi	41.51	Tanzania	57.15
Congo, Dem. Rep.	29.81	Malaysia	51.68	Thailand	58.51
Côte d'Ivoire	45.87	Mali	33.70	Togo	25.42
Croatia	92.68	Mexico	69.46	Tunisia	39.52
Czech Republic	92.32	Morocco	64.02	Turkey	78.18
Denmark	86.03	Mozambique	50.97	Uganda	52.15
Dominican Republic	50.00	Myanmar	31.27	Ukraine	67.40
Egypt, Arab Rep.	47.06	Nepal	48.97	United Kingdom	88.87
Ethiopia	46.12	Netherlands	90.69	United States	88.76
Finland	86.67	New Zealand	89.30	Uruguay	65.50
France	93.70	Nicaragua	69.92	Uzbekistan	41.62
Georgia	63.53	Niger	29.39	Vietnam	61.41
Germany	89.14	Nigeria	49.17	Zambia	63.73
Ghana	50.49	Norway	84.57	Zimbabwe	48.36
Greece	88.57	Pakistan	48.87		

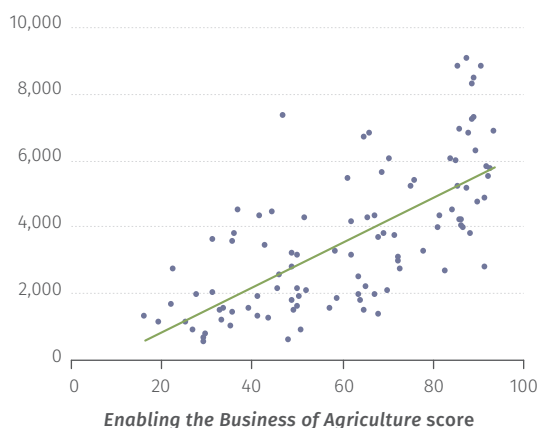
Source: *Enabling the Business of Agriculture* 2019 database.



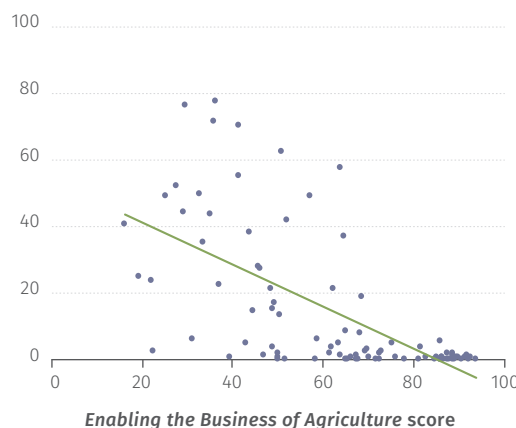
The *Enabling the Business of Agriculture* score strongly links to broader development outcomes. Countries with better regulation – as measured by *Enabling the Business of Agriculture* – have on average lower poverty rates. This reinforces the view of growth in agriculture as an effective lift out of poverty. It suggests that the efficiency gains from higher productivity translate to better incomes for farmers and more employment opportunities for the rural population. Furthermore, countries with better regulation experience on average higher rates of food security. A finding that points to the role of a supportive regulatory environment in enabling farmers to generate food surplus to commercialize (figure 2.1).

Figure 2.1 A higher *Enabling the Business of Agriculture* score is associated with better development outcomes

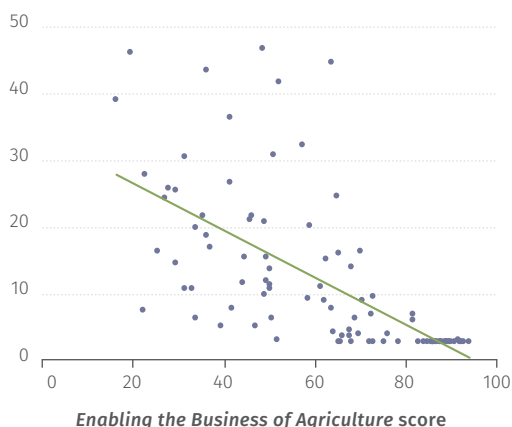
2.1 a. Cereal yield, kg/ha (WDI 2019)



2.1 b. Poverty headcount, (% of population) 2010-2017



2.1 c. Prevalence of undernourishment, % of population (WDI 2019)



Sources: *Enabling the Business of Agriculture* 2019 database; World Development Indicators (WDI) 2019.

Notes:

(2.1 a) The correlation coefficient between the *Enabling the Business of Agriculture* score and cereal yield (kg/ha) is 0.7. The relationship is significant at the 1% level after controlling for income per capita. The relationship is significant at the 1% level when both income per capita and general government expenditure in agriculture are used as control variables. Kg/ha=kilogram/hectare.

(2.1 b.) The correlation coefficient between *Enabling the Business of Agriculture* score and poverty headcount is -0.6. The relationship is significant at the 1% level after controlling for income per capita.

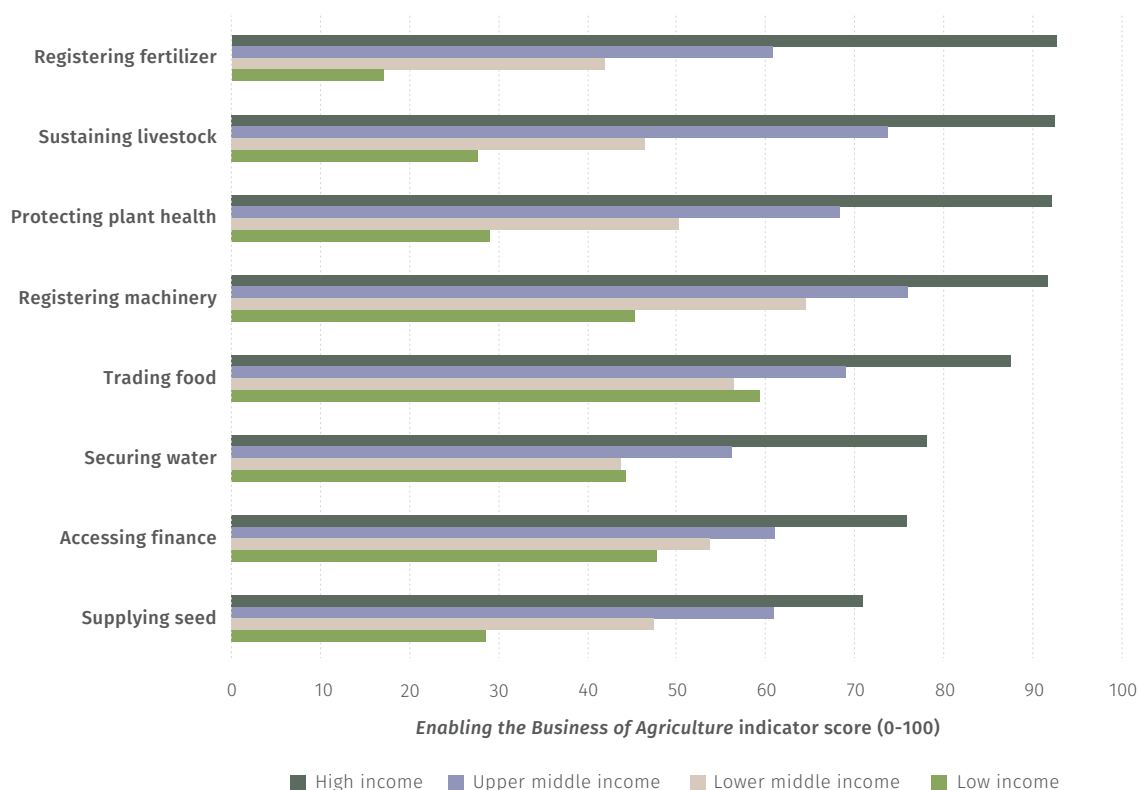
(2.1 c.) The correlation coefficient between *Enabling the Business of Agriculture* score and the prevalence of undernourishment (% of population) is -0.7. The relationship is significant at the 1% level after controlling for income per capita.



What do the *Enabling the Business of Agriculture* data show?

Across all indicators covered in this year's edition, the most efficient regulatory processes are shown in the areas of registering machinery and trading food. In contrast, regulations on seed, fertilizer and finance are the weakest. Although agriculture is the main economic activity in most low-income countries, this sector is characterized by inefficient regulation (figure 2.2).

Figure 2.2 Supplying seed is the most problematic area for farmers across all income groups



Source: *Enabling the Business of Agriculture 2019* database.
 Note: The figure shows average scores across eight indicators. The country sample includes 32 high-income, 19 upper-middle-income, 27 lower-middle-income and 23 low-income countries.

Low-income countries have the weakest performance on the registering fertilizer, supplying seed and sustaining livestock indicators. Livestock can be one of the most important assets for farmers in developing countries, especially for those that lack secure land tenure. Livestock not only provide nutrition to families but also help farmers—female farmers in particular—to obtain quick cash in cases of emergency or financial shocks. And animal diseases have a daunting impact on livestock farming revenues for farmers. In 1998 and 2000, Saudi Arabia and other Gulf states banned imports from Ethiopia due to an animal epidemic. As a result, the Somali Region, Ethiopia’s main exporting region, experienced a 36% reduction in GDP compared to previous years.⁵

Among the low-income countries, Liberia has the least favorable regulatory environment for farmers, while Tanzania has the most favorable. In Liberia, agricultural sector growth has been constrained by inefficiencies across all areas measured by this study. Moreover, the country’s agricultural production has greatly suffered since the Ebola outbreak in 2014, which shifted the government’s attention to crisis management and stalled agricultural reforms. In contrast, Tanzania has the highest score on supplying seed and accessing finance among low-income countries. Within Eastern Africa, Tanzania has one of the most advanced warehouse receipt systems, enabling smallholder farmers to access credit. Warehouse receipt operators accept deposits of a wide range of crops and provide receipts to farmers through primary cooperative societies. The system is overseen by the Warehouse Receipts Regulatory Board, which facilitates access to credit for Tanzania’s farmers. In Ethiopia and Uganda, warehouse receipt systems also serve as a reliable mechanism for farmers to obtain credit.

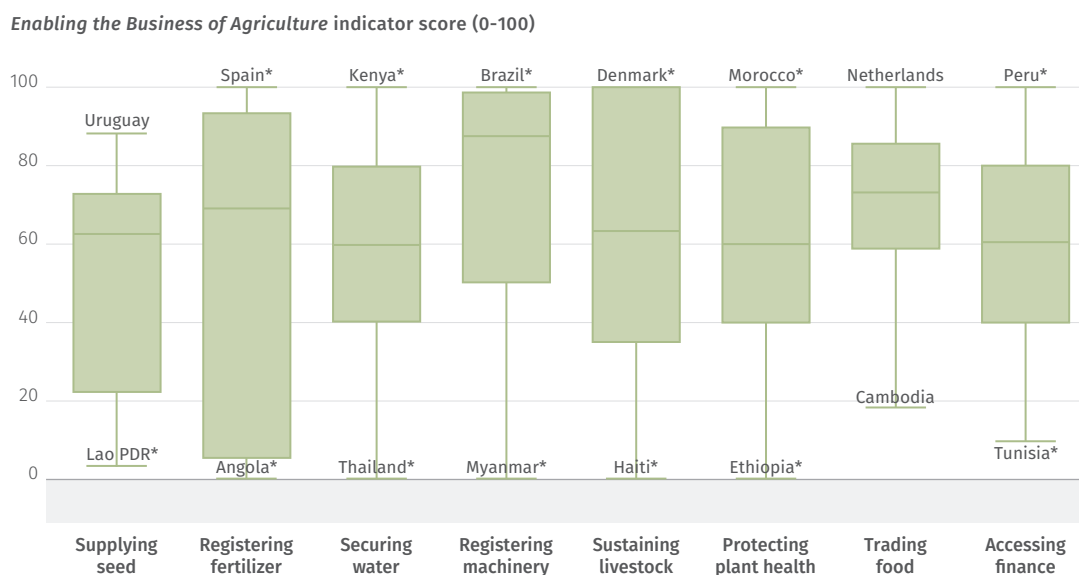


High-income countries have a supportive business environment for farmers, especially when it comes to registering fertilizer, registering machinery and protecting plant health. Many of these countries have adopted regulatory practices in response to health and safety concerns over agricultural produce. Within the high-income cohort, accessing finance and supplying seed tend to be less well-regulated areas. There are only three countries that receive the maximum score on the accessing finance indicator: Canada, Peru and United States. On the supplying seed indicator, some high-income countries like Germany and Panama lag behind their peers. In Germany, for instance, it takes almost twice as long as in Spain to register a new maize variety.

Some middle-income countries have regulation that is on par with that of top performers. Bosnia and Herzegovina, Brazil, Colombia, Romania and South Africa have put in place comprehensive regulations for water. Furthermore, Colombia, Morocco, Turkey and Ukraine are among the top performers on the protecting plant health indicator. Between 2016 and 2018, the governments of Colombia and Ukraine both published information on pests and diseases online, allowing domestic producers to more effectively manage pest outbreaks.

On certain indicators, developing countries are at the forefront of regulatory efficiency for farmers (figure 2.3). Kenya and Zambia are two of the three countries that receive the maximum score on the securing water indicator. Kenya has put in place an efficient regulation for water resources management.

Figure 2.3 Many developing countries are at the best practice frontier on the *Enabling the Business of Agriculture* indicators

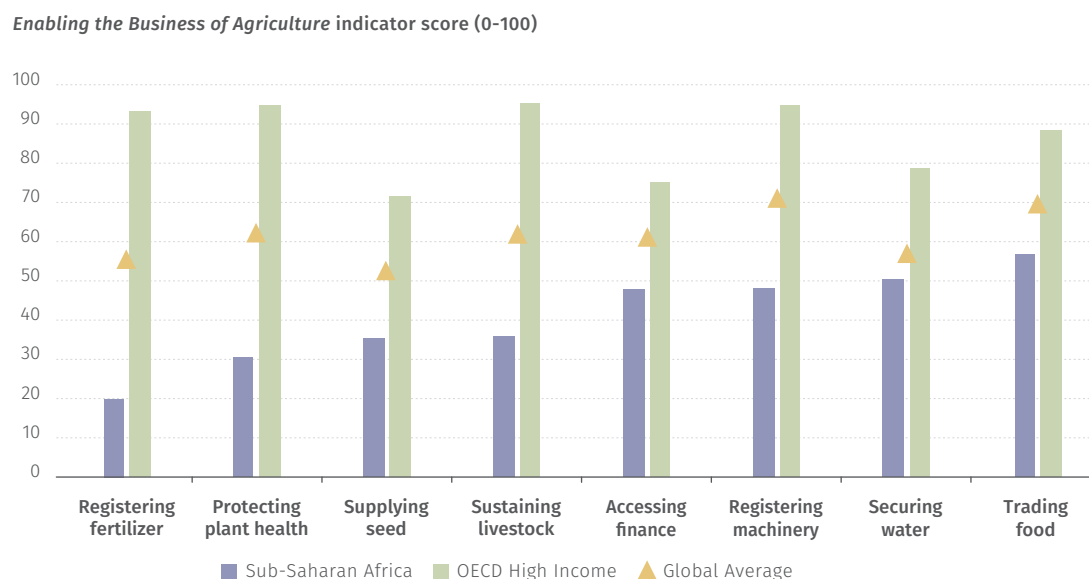


Source: *Enabling the Business of Agriculture 2019* database.
 Note: * =other sampled PDR* countries also have the same scores. Specific country examples are provided for illustrative purposes.

Farmers in Sub-Saharan Africa face the toughest bureaucratic challenges (figure 2.4). The largest regulatory and efficiency gaps are observed on the registering fertilizer (73 percentage points), protecting plant health (64 percentage points) and sustaining livestock (59 percentage points) indicators when compared with OECD high-income countries. In Sub-Saharan Africa, fertilizer application rates are low compared to other developing regions.⁶ This is detrimental since sustained agricultural growth as well as soil fertility depend on efficient usage of high-quality fertilizer. Facilitating access to high-quality fertilizer that provides balanced nutrition to crops is essential to overcome barriers in doing business in agriculture. In contrast, the lowest regulatory gaps for Sub-Saharan African countries are on the accessing finance (27 percentage points), securing water (28 percentage points) and trading food (32 percentage points) indicators.



Figure 2.4 Sub-Saharan Africa lags behind OECD high-income countries and the global average on all *Enabling the Business of Agriculture* indicators



Source: *Enabling the Business of Agriculture* 2019 database.

Note: The country sample includes 28 Sub-Saharan African countries and 28 Organization for Economic Co-operation and Development (OECD) high-income countries. The global average is based on 101 countries.

Many Sub-Saharan African countries are striving to improve the business climate for farmers. Benin, Mali, Niger, Sierra Leone and Togo have developed national regulation that legally adopts the Economic Community of West African States (ECOWAS) fertilizer guidelines.

Likewise, ECOWAS member countries have entered regional agreements to allow free circulation of new seed varieties. Sierra Leone is one of the ECOWAS countries that recently reformed its seed regulations. And in Liberia, a new seed law is in the final stage of the legislative process. Some other countries, including Kenya, are in the process of facilitating farmers' access to foreign seed varieties that are already registered abroad. By doing so they avoid the duplication of procedures and unnecessary delays. Kenya scores among the top 20 countries on the supplying seed indicator thanks to its work on improving the efficiency of seed registration.

The Europe and Central Asia region is the closest to OECD high-income countries' performance, as measured by the *Enabling the Business of Agriculture* indicators. This region scores particularly well on the registering machinery and protecting plant health indicators. In contrast, the Europe and Central Asia region lags behind OECD high-income countries in the supplying seed and securing water indicators.

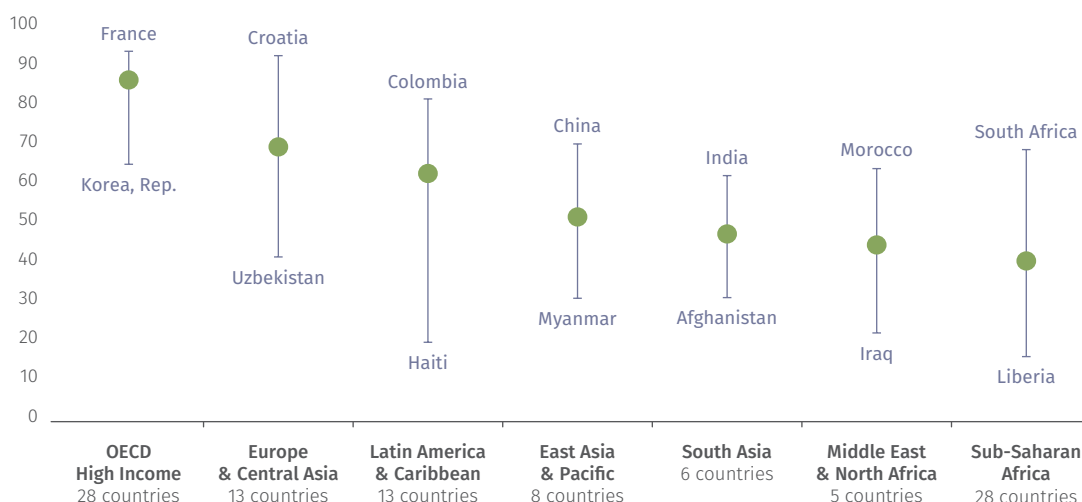
The Europe and Central Asia and Latin America and the Caribbean regions display overall strengths, but also significant variation between countries (figure 2.5). Croatia is among the 10 top performers globally, thanks to streamlined fertilizer registration procedures and the effective regulation of livestock farming inputs. Colombia is also a top performer, having strong regulation on finance, machinery and plant protection. On the other hand, countries in both regions face challenges. For example, Haiti has major opportunities for improvement in most areas measured by *Enabling the Business of Agriculture*, as do Tajikistan and Uzbekistan.

Overall, countries in the Middle East and North Africa face regulatory shortcomings. Morocco is the top performer in the region, enacting efficient machinery regulations for farmers as well as comprehensive plant protection laws.



Figure 2.5 Europe and Central Asia and Latin America and the Caribbean regions show high but uneven performance

Enabling the Business of Agriculture score, average by region



Source: *Enabling the Business of Agriculture 2019* database.

What are recent reform trends?

There is an urgency to reform agribusiness regulation for a variety of reasons. Some countries have outdated legal provisions that do not cater to farmers’ needs. Other countries have prohibitive bureaucratic obstacles that stifle agribusiness processes.

Between July 1, 2016, and June 30, 2018, 47 out of 101 countries in *Enabling the Business of Agriculture* implemented 67 regulatory reforms. More than half of the observed reforms were in the areas of supplying seed, protecting plant health and accessing finance (table 2.2). Reforms captured by the protecting plant health indicator focused mostly on pest management, with one-third of the reforming countries establishing a requirement to report pest outbreaks. Burkina Faso, Burundi, Denmark, Greece and the Republic of Korea are among the 72 countries where citizens are subject to this reporting obligation. Across regions, Sub-Saharan Africa showed the highest pace of agricultural reforms, with half of the countries in the region making it easier for farmers to do business.

Colombia, Ghana and Thailand are among the seven countries that improved the online availability of phytosanitary information, such as a regulated quarantine pest list or comprehensive information on plant pests and diseases. Kenya also started publishing its list of registered veterinary medicinal products on the website of the Pharmacy and Poisons Board. In the area of water management, Morocco now requires information on water resources to be made publicly available. Some countries also improved access to information by publishing official seed catalogues, which are now available in Burundi and Haiti. And farmers are benefiting from improved labeling requirements for fertilizer in Benin and for feed in Chile.

A number of countries have taken steps to streamline regulatory processes affecting the production and sale of agricultural products. For example, Côte d’Ivoire, the Dominican Republic and Rwanda introduced electronic applications for the submission of phytosanitary certificates. Peru introduced a new “ePhyto” system, which includes applications for phytosanitary certificates as well as their issuance and exchange with certain trading partners. Such digital processes facilitate the timely exchange of information. Several other countries improved border control procedures. In Brazil and Burundi, for instance, the law now allows phytosanitary import inspections to be risk-based, which helps target consignments that are more likely to be either harmful to plant health or non-compliant with local regulation, increasing border efficiencies and improving resource allocation.



In Kenya and Tanzania, the seed registration process is shortened when results from tests performed in pre-approved countries in the region are available. Tanzania improved its fertilizer registration process, removing the time limit formerly applied to the registration of fertilizer products. Some countries also took steps to increase the transparency of fees related to agricultural activities. Bangladesh published fee schedules for obtaining a phytosanitary certificate. The Kyrgyz Republic made tractor registration fees publicly available. Niger began to publicize costs associated with seed certification.

By involving the private sector in decision making, eight countries enabled farmers to participate in the management of agricultural processes. Bangladesh, Honduras and Kenya allowed public seed authorities to accredit third parties to perform seed certification. Likewise, Guatemala, the Lao People’s Democratic Republic and Sierra Leone now require the inclusion of farmers in water resource planning.

Table 2.2 The indicators for protecting plant health recorded the most reforms in 2016-18, while Sub-Saharan African countries were the most active reformers

AREA OF REFORM	NUMBER OF REFORMS	COUNTRIES
Protecting plant health	15	Armenia, Brazil, Burkina Faso, Burundi, Colombia, Denmark, Georgia, Ghana, Greece, Korea, Rep., Nepal, Rwanda, Sri Lanka, Thailand, Ukraine
Accessing finance	13	Burundi, Georgia, Jordan, Kazakhstan, Lao PDR, Liberia, Malawi, Mexico, Pakistan, Philippines, Sri Lanka, Tajikistan, Uganda
Supplying seed	10	Bangladesh, Burundi, Haiti, Honduras, Kenya, Malaysia, Niger, Sierra Leone, Tanzania, Uruguay
Securing water	8	Armenia, Guatemala, Kenya, Korea, Rep., Lao PDR, Malawi, Morocco, Sierra Leone
Trading food	8	Bangladesh, Côte d’Ivoire, Dominican Republic, Nigeria, Peru, Rwanda, Turkey, Uganda
Sustaining livestock	7	Burkina Faso, Chile, Georgia, Kenya, Nigeria, Sierra Leone, Vietnam
Registering fertilizer	5	Armenia, Benin, Mozambique, Serbia, Tanzania
Registering machinery	1	Kyrgyz Republic

Source: *Enabling the Business of Agriculture 2019* database.

Sub-Saharan Africa actively reforms in *Enabling the Business of Agriculture 2019*

Four Sub-Saharan African countries have substantially improved on the *Enabling the Business of Agriculture* aggregate score (table 2.3) since 2016. Sierra Leone is the top improver, with three reforms. It enacted a reform on the securing water indicator prompted by major water shortages in 2016. At that time, the country had no regulation with specific provisions on water resources management. The shortages generated a political impetus for change. In response, the Ministry of Water Resources drafted a series of three laws to provide legal tools to effectively manage water resources in the country. With regard to supplying seed, the Ministry of Agriculture, Forestry and Food Security drafted the Seed Bill. This effort was driven by the need to reach food security in a country where the agricultural sector employs more than 75% of the population.

In the absence of a formal seed regulatory agency, proper testing bodies and seed laws, Sierra Leone’s farmers suffered economic losses resulting from poor quality seed that would not germinate. The 2012 Seed Bill was again reviewed in late 2016 and subsequently enacted by Parliament in 2017. This bill is the first legal document regulating the seed sector. Similarly, Sierra Leone did not have a central authority for animal feed control. However, on December 1, 2017, it passed the Food and Feed Safety Act. Its objective is to promote public health.



Table 2.3 Ten countries that improved the most on the *Enabling the Business of Agriculture* indicators between 2016 and 2018

	<i>Enabling the Business of Agriculture</i> 2019 score	Change in score	Accessing finance	Securing water	Supplying seed	Protecting plant health	Sustaining livestock	Registering fertilizer
Sierra Leone	27.70	+14.35		X	X		X	
Armenia	67.41	+13.38		X		X		X
Burundi	35.76	+9.68	X		X	X		
Mozambique	50.97	+7.45						X
Malawi	41.51	+6.68	X	X				
Georgia	63.53	+6.12	X			X	X	
Pakistan	48.87	+4.95	X					
Lao PDR	37.10	+3.75	X	X				
Sri Lanka	50.16	+3.72	X			X		
Korea, Rep.	65.09	+3.69		X		X		

Source: *Enabling the Business of Agriculture* 2019 database.

Note: Countries are selected based on how much their *Enabling the Business of Agriculture* score improved between 2016 and 2018. The score improvement is calculated using 2017 gross national income (GNI) and conversion rates to capture the effects of regulatory changes. No reforms have been recorded on the registering machinery and trading food indicators in these 10 countries.

Burundi, another top improver, also reformed in three areas measured by *Enabling the Business of Agriculture*. In 2017, Burundi revised its plant protection law with the objectives of improving the country's phytosanitary measures, its response to pest and disease outbreaks and food security, and raising farmer incomes. The new law improves the institutional structure by creating a new competent authority for plant protection tasked with conducting pest risk analysis. In addition, the law introduces a legal obligation for citizens to report pest outbreaks and undergo risk-based inspections. In the same year, Burundi also improved access to financial services by enacting a comprehensive legal framework on agent banking and electronic money. Moreover, in the seed sector, the government improved access to information on seed performance by introducing an official variety catalogue.

Malawi and Mozambique are also among the top 10 improvers. Malawi enhanced confidence in warehouse receipt financing by adopting the Warehouse Receipts Bill 2017 to clarify the obligations of parties involved in warehouse receipt operations. It also enacted new regulations on water resources management, which improved clarity in the public notice procedure of new major water use applications. In turn, Mozambique increased access to high-quality fertilizers by implementing a fertilizer registration process.

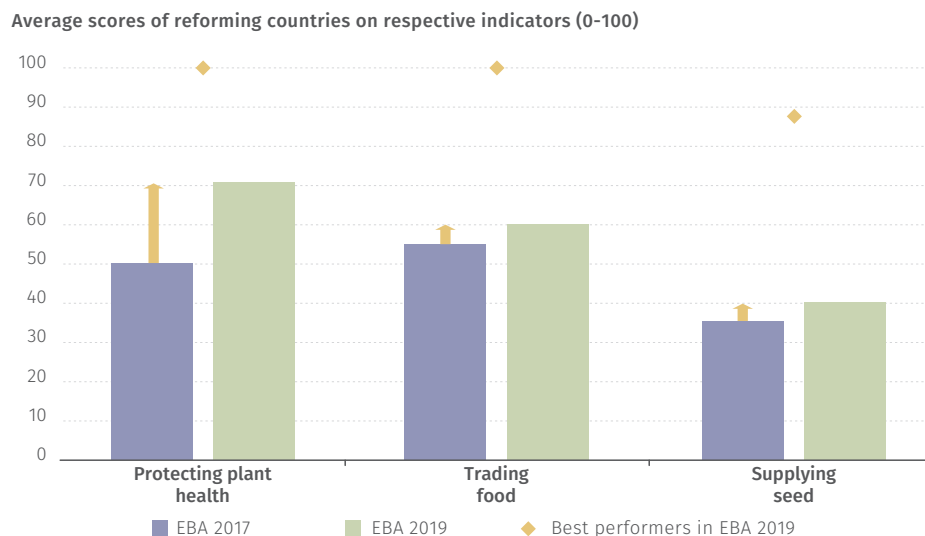
In South Asia, Pakistan improved the most in the region by establishing a comprehensive warehouse receipts system. Sri Lanka improved its plant protection regulations and introduced legislation on agent banking.

Countries across Europe and Central Asia improved significantly as well. Armenia and Georgia joined the list of the 10 top improvers. Armenia carried out several reforms. These reforms have not been easy to undertake. It took Armenia a decade to transition from only regulating the sale of fertilizer to creating a proper fertilizer registration process. And it took even longer to implement registration procedures in practice. A regulatory change came in 2014 with the adoption of the Phytosanitary Law of Armenia (Pesticides and Agrochemicals), which put in place market oversight mechanisms for fertilizers. Yet, this law was not enforced until a new decree on registration was implemented in 2016. Armenia now has a fully operational registration process for fertilizers that is managed by the State Food Safety Service of the Ministry of Agriculture, with 476 registered fertilizers listed in the online catalogue.



Despite positive changes, the reforming countries are still far from the best performers (figure 2.6).

Figure 2.6 Reforming countries still have considerable room for improvement



Source: *Enabling the Business of Agriculture 2019* database.

Note: Averages are based on eight reforming countries for trading food, ten reforming countries on supplying seed and 15 reforming countries for protecting plant health.

What is the focus of *Enabling the Business of Agriculture* and why does it matter?

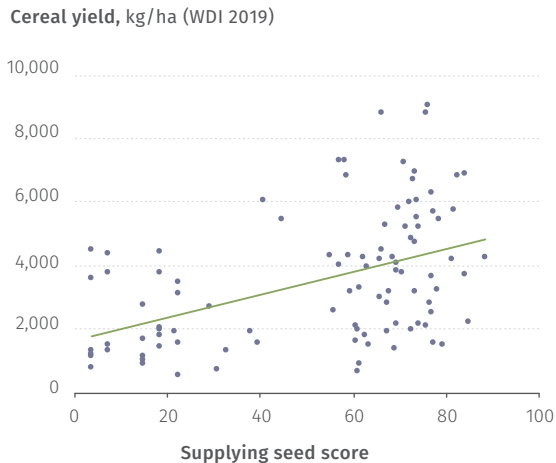
Farmers, which supply a significant portion of agricultural output, play a critical role in meeting rising food demand. Out of the 570 million farms in the world, the majority are small-scale ones, with smallholder farmers supplying about 80% of food produced in Asia, Sub-Saharan Africa and Latin America.⁷ However, constraints in access to inputs, finance, human capital and information make it difficult for smallholder farmers to grow.⁸ Further, climate change threatens agricultural productivity, causing droughts and pests in some regions. In areas where rainfall is at times inadequate, farmers need to have stable access to reliable water sources to be able to harvest and maintain livestock. In addition, barriers to market access prevent farmers from integrating into larger markets.

The *Enabling the Business of Agriculture* indicators measure the strength of regulation combined with their efficient implementation, which is captured through the time and cost of regulatory processes. *Enabling the Business of Agriculture* captures several important dimensions where farmers interact with and rely on government regulation. The indicators were selected in response to two basic questions. First, what are the input products and resources that farmers need to thrive? Second, for which of these inputs does regulation play an important role in supporting farmers?

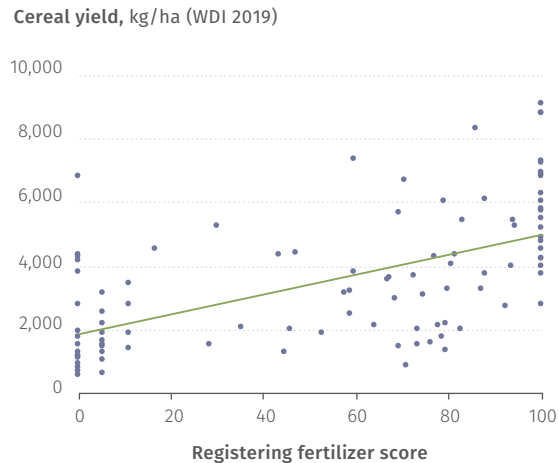
Farmers use the formal system to access certain seeds at a given point in time (for example, by purchasing improved maize varieties), and the informal systems for others (for instance, by sourcing groundnut seed from local markets). And while informal seed systems offer a number of benefits to farmers, seed systems that rely solely on informal channels face challenges. Regulation that builds on the advantages in the informal seed sector in terms of genetic diversity and farmers' expertise allows the formal sector to focus on the activities for which they are best equipped.⁹ The supplying seed indicator assesses regulations as well as the time and cost of variety registration that affect the efficiency surrounding good variety release and certification processes. Indicator data analysis suggests that a better regulatory environment for varieties and seed is associated with higher agricultural productivity as measured by cereal yield (kg/ha) (figure 2.7a).

Figure 2.7 Better scores on supplying seed and registering fertilizer indicators are associated with higher cereal yields

a) Better scores on supplying seed indicator are associated with higher cereal yields



b) Better scores on registering fertilizer indicator are associated with higher cereal yields



Sources: *Enabling the Business of Agriculture 2019* database; *World Development Indicators (WDI) 2019*.

Note: The correlation coefficient between the supplying seed score and cereal yield (kg/ha) is 0.5. The relationship is significant at the 1% level after controlling for income per capita. The correlation coefficient between the registering fertilizer score and cereal yield (kg/ha) is 0.6. The relationship is significant at the 1% level after controlling for income per capita. Kilogram/hectare= kg/ha.

Fertilizer has been credited for increasing crop yields by 40% to 60%.¹⁰ Efficient fertilizer product registration schemes facilitate the introduction of new products into markets, leading to increased fertilizer use by farmers and consequently higher yields. The registering fertilizer indicator measures the efficiency and cost of registering fertilizer as well as laws and regulations governing fertilizer registration processes. *Enabling the Business of Agriculture* data show that a better regulatory environment to register fertilizer is associated with higher agricultural productivity as measured by cereal yield (kg/ha) (figure 2.7b).

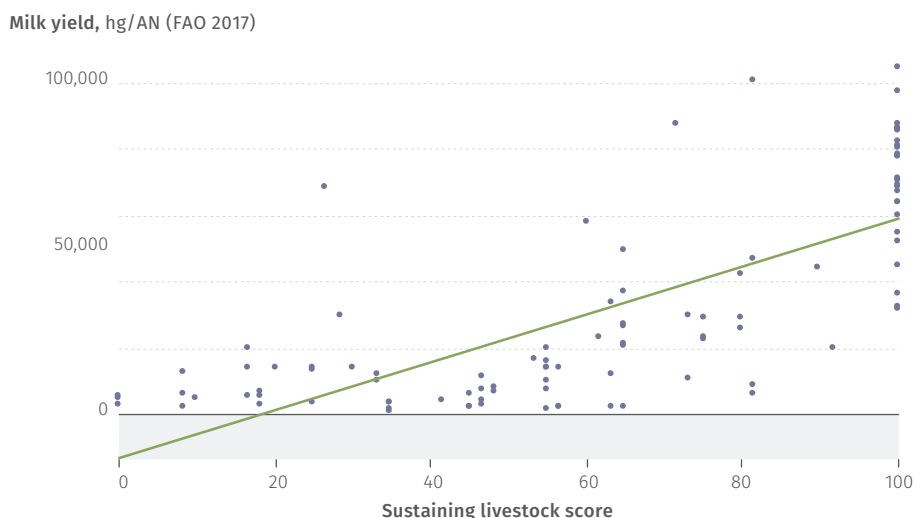
Livestock production is one of the fastest growing agricultural sectors. It remains an important mechanism for poverty reduction and gender empowerment, as livestock value chains support the livelihoods of approximately 1.7 billion poor people. On average, 68% of the poorest rural households keep farm animals.¹¹ Given the dramatic consequences of animal diseases, veterinary medicinal products are often a cost-effective method to treat and prevent animal ailments. And the control of animal diseases cannot be achieved without the availability of veterinary medicinal products. Thus, the sustaining livestock indicator measures regulation affecting farmers' access to safe, high-quality and affordable livestock farming inputs. Evidence suggests that better regulation supporting farmers' access to quality feed and veterinary medicinal products is associated with higher milk yields (figure 2.8).

Farmers depend on regulation that protects crops from pests and diseases during production. Disease outbreaks lead to crop losses, compromising the ability of farmers to produce good harvests, deliver on production contracts and comply with market standards.¹² The protecting plant health indicators measure phytosanitary legislation that helps farmers prevent pests and plant diseases. Phytosanitary legislation that helps farmers to prevent and control pest outbreaks is associated with higher agricultural productivity, as measured by cereal yield (kg/ha)¹³.

Some of the biggest increases in agricultural productivity during the past few decades have been achieved due to the introduction of agricultural machines, such as tractors. Agricultural mechanization increases productivity through improved efficiency of land cultivation. Moreover, mechanization facilitates the transition from subsistence to commercial farming. The registering machinery indicators measure the time and cost of tractor registration. The indicator data show that more efficient tractor registration procedures are associated with higher agricultural productivity, as measured by cereal yield (kg/ha).¹⁴



Figure 2.8 High-quality regulation on sustaining livestock is associated with better agricultural outputs



Sources: *Enabling the Business of Agriculture 2019* database; Food and Agriculture Organization (FAO) 2017.
 Note: The correlation coefficient between the sustaining livestock score and milk yield is 0.7. The relationship is significant at the 1% level after controlling for income per capita. hg/An=hectogram per animal.

Farmers cannot grow any crops or raise any animals without adequate water. While data on water use by farmers are limited, it is estimated that roughly 80% of all cropland relies only on rainwater to sustain crops.¹⁵ Water becomes a severe constraint for farmers when the total amount of rainfall is inadequate or the distribution of rainfall changes over time. The decision to invest in irrigation can be influenced by regulations governing farmers’ access to water. The indicators are focused on two specific challenges that arise for some farmers: an inability to accurately gauge water-related risks to their farming because of a lack of available information, and a risk of getting crowded out by big water users in the future.

Streamlined procedures for agricultural trade play an important role in securing a greater quantity of food at lower prices. Agricultural markets offer business opportunities for smallholder farmers. The trading food indicators measure the total time and cost required to obtain mandatory, agriculture-specific documents for each shipment as well as other requirements and phytosanitary certification procedures.

Farmers need access to credit to purchase inputs such as seed and fertilizer, as well as to finance harvesting, processing and transporting operations. In developing countries, the most common form of collateral used for financing are immovable assets, such as land and real estate, while land tenure for many farmers is uncertain or insecure. However, some farmers may be able to rely on movable assets such as agriculture products, livestock and agricultural machinery.¹⁶ In countries where regulation recognizes and supports the use of warehouse receipts as collateral, farmers can receive a warehouse receipt as evidence of deposited goods. The purpose of the accessing finance indicators is to measure laws and regulations on warehouse receipts and inclusive finance.

Countries lack regulation to reduce gender bias and empower women in agriculture. Women are a large part of the global agricultural labor force. Yet, they do not enjoy the same rights as men. Restrictions in accessing land, owning assets such as livestock or capital, and obtaining seeds and fertilizer make it harder for women to do business in agriculture. Such constraints are often reinforced by poor laws. *Enabling the Business of Agriculture* assesses several legal constraints that women face when pursuing transactions relevant for agricultural businesses, such as signing a contract, opening a bank account or accessing credit. While there are only two countries, Cameroon and Niger, where women can’t legally open a bank account in the same way as men, 54 out of 101 countries do not explicitly prohibit discrimination by creditors on the basis of sex or gender in their laws. Further, *Enabling the*



Business of Agriculture data reveal discriminatory laws, particularly regarding the application of inputs such as fertilizer. For example, in Egypt women are not allowed to work with fertilizers and insecticides. Restrictions for women to use, handle or apply agricultural inputs are also found in Angola, Ethiopia, the Kyrgyz Republic, Madagascar, the Russian Federation, and Tajikistan. Rural women can be empowered through member-based organizations such as water management organizations that can help overcome obstacles in accessing productive capital such as water, markets or finance. Encouraging women to hold leadership positions in local organizations also plays an important role in promoting gender equality. For example, Rwanda and Tanzania have legally mandated quotas in place to ensure the participation and involvement of water users and women in water management. Overall, 19 out of 101 countries establish a quota or other mechanisms in their law to promote the participation of women in water management institutions. Discriminatory laws manifest de facto gender gaps. For example, women farmers are consistently found to use less fertilizer than men.¹⁷ Bringing women's yields up to meet those of men would increase overall agricultural output in developing countries by 2.5 – 4 %.¹⁸

Countries worldwide lack key regulations to promote environmental sustainability. *Enabling the Business of Agriculture* aims to measure regulatory practices that contribute to safeguarding the long-term availability of natural resources needed for agricultural production. Farmers need a healthy environment and adequate natural resources to grow food. However, farming itself impacts water, soil, air, biodiversity and overall ecosystem health.¹⁹ Considering the crosscutting nature of environmental sustainability aspects, *Enabling the Business of Agriculture* has integrated key practices into the supplying seed, securing water and registering fertilizer indicators.

Globally, regulation needs to improve to ensure that productivity does not come at a cost for the environment. Farmers need access to water or good quality fertilizer to produce crops and maintain livestock. Fertilizer may contain traces of heavy metals, which can accumulate in the soil and pollute surface and groundwater, posing a threat to human and animal health. However, only half of countries studied set a legal maximum for heavy metal content in fertilizer.²⁰ And almost half of countries studied do not regulate the management of runoff of water with excess fertilizer, chemicals or salinity from agricultural fields.²¹

The development of adapted and improved seed varieties relies on the use of diverse plant genetic resources that can provide certain desired traits and characteristics. This means that farmers rely on biodiversity to stay productive. To preserve plant genetic resources, governments need to enact laws that provide greater legal certainty and transparency for both providers and users of genetic resources. Yet, almost half of the countries studied have not enacted laws that establish predictable conditions for access to genetic resources.²²

Agricultural activities can have a variety of positive and negative consequences on the environment (e.g. carbon sequestration, ammonia and methane emissions) that are currently not analyzed in the study. *Enabling the Business of Agriculture* does not intend to cover all the regulatory aspects addressing the impact of agriculture on natural resources. However, it is important for country scores to include an environmental sustainability component in areas where they are critical.

Successful regulatory reforms in the areas measured by *Enabling the Business of Agriculture* help farmers increase their productivity. Streamlining seed registration procedures in Bangladesh under the 1993 National Seed Policy, the precursor to the Seeds Amendment Act, increased maize yield levels. The number of registered maize varieties reached 98 and the maize yield increased by more than 180% from 1994 to 2010.²³ In Australia reforms of water information management allowed farmers to mitigate their water-related risks, especially during prolonged droughts.²⁴ Recent reforms of digitalizing information exchange led to a reduction in the time and cost of food exporting procedures. By issuing phytosanitary certificates electronically, Kenya's Health Inspectorate increased government revenues by 75% and saved exporters an estimated 72,000 kilometers in travel annually.²⁵



Notes

- 1 FAO 2018.
- 2 WDI 2017.
- 3 WDI 2018.
- 4 OECD/FAO 2018.
- 5 Nin-Pratt et al. 2005.
- 6 Morris et al. 2007.
- 7 FAO 2016.
- 8 Sheahan and Barrett 2017.
- 9 Almekinders 2000.
- 10 Hoyum 2012.
- 11 Pica-Ciamarra et al. 2015.
- 12 Strange and Scott 2005.
- 13 The correlation coefficient between protecting plant health and cereal yield (kg/ha) is 0.6. The relationship is significant at the 1% level after controlling for income per capita.
- 14 The correlation coefficient between the registering tractors score and cereal yield (kg/ha) is 0.5. The relationship is significant at the 1% level after controlling for income per capita.
- 15 FAO 2011a.
- 16 Adjognon et al. 2017.
- 17 Udry et al. 1995.
- 18 FAO 2011b.
- 19 van der Werf and Petit 2002.
- 20 Data available for 80 countries.
- 21 Data available for 80 countries.
- 22 Data available for 80 countries.
- 23 Kolady et al. 2018.
- 24 Horne 2015.
- 25 Stokes 2017.



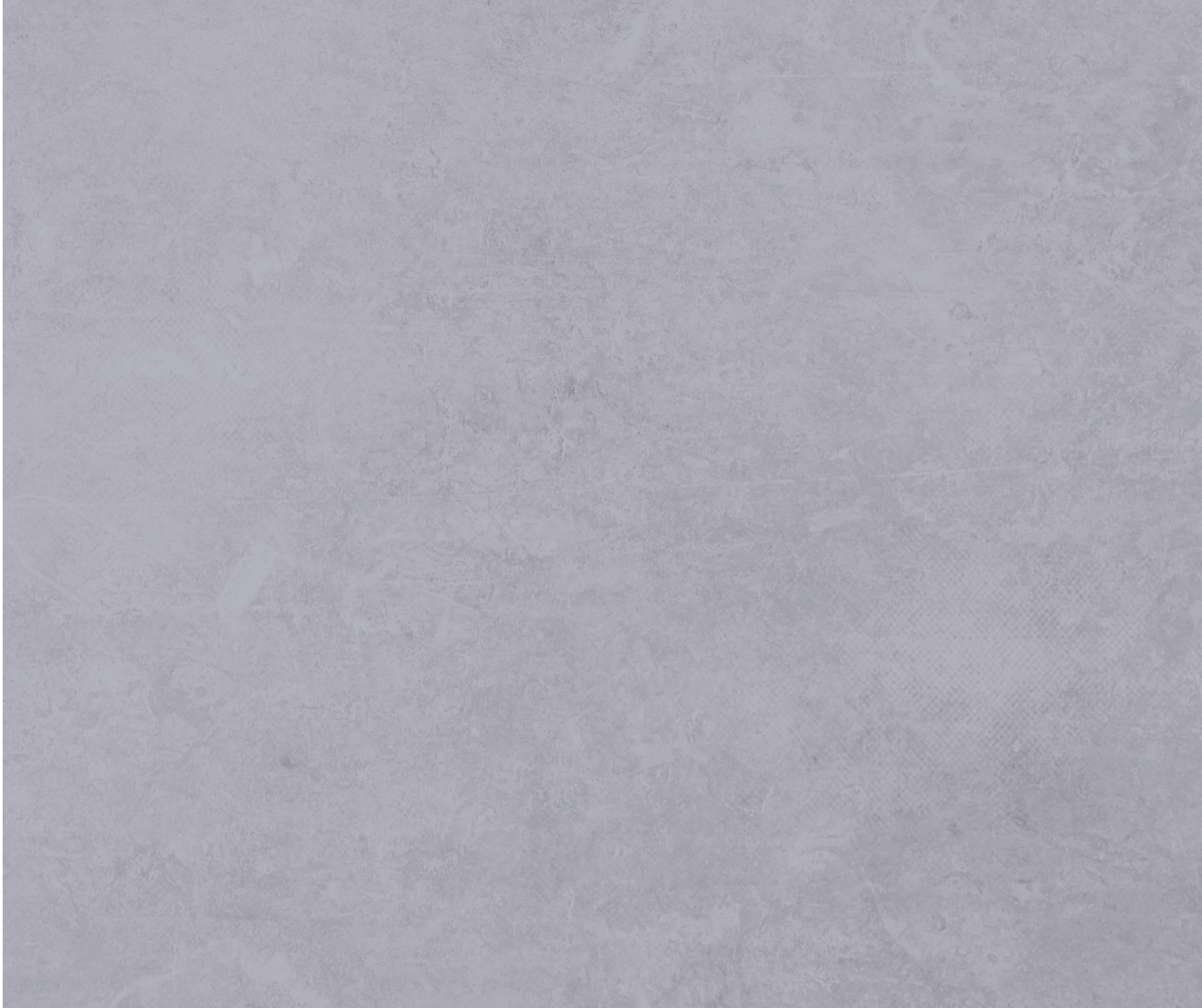
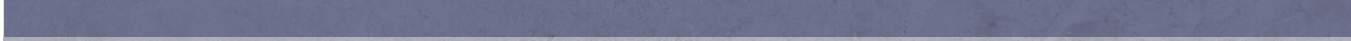
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03

Data Notes



Methodology

Enabling the Business of Agriculture presents indicators that measure the laws, regulations and bureaucratic processes that affect farmers in 101 countries. It covers eight indicators: supplying seed, registering fertilizer, securing water, registering machinery, sustaining livestock, protecting plant health, trading food and accessing finance.

The project collects data through questionnaires. Experts in each country fill out questionnaires, sharing their knowledge of relevant regulations and administrative processes. These specialists are identified through desk research as well as through collaboration with the World Bank Group's agriculture experts. For this report, questionnaires were administered to more than 4,000 respondents from law firms, private businesses, government agencies, nonprofit organizations and universities. In addition to the questionnaires, the team engaged with agriculture experts in several rounds of interaction by email, conference calls and in-person meetings. The team visited eight countries to verify the data and observe regulatory processes on the ground. Detailed information about the local experts who contributed to this year's study is available at <http://eba.worldbank.org>.

Once the data are collected, the team analyzes the information in conjunction with publicly available data on agency websites as well as texts of relevant laws and regulations in force as of June 30, 2018.

To allow for cross-country comparability, the team collects *Enabling the Business of Agriculture* data using the following standardized set of assumptions about a domestic farmer growing crops and cattle:



The farmer lives within 100 kilometers of the largest business city in the country.



She owns and farms less than 5 hectares of land.



On 90% of her land, she grows a single crop to sell.



In the remaining part of her land, she grows a mix of crops to feed her family.

In addition, each indicator relies on specific assumptions needed to ensure data comparability.





Supplying seed

The supplying seed indicator measures laws and regulations that support the timely release of seed for use by domestic farmers. This indicator includes: (a) the time it takes to register a new variety, (b) the cost of registering a new variety, and (c) nine legal data points assessing good practices that promote transparency and efficiency of variety release processes. For each legal data point, a score of 1 is assigned if the answer is “yes,” and a score of 0 is assigned if the answer is “no.” The aggregate indicator is a simple average of the scores of its three components, with higher values indicating better support for farmers to access high-quality seed (table 3.1).

Table 3.1 Supplying seed indicator data points and scoring methodology

DATA POINT	SCORING
a. Time to register a new cereal variety	Calendar days
b. Cost to register a new cereal variety	Percent of income per capita
c. Quality of seed regulation index	Sum of sub-questions
If a variety is already registered in another country, does the law allow it to be automatically approved for commercialization?	1/0
Are distinctiveness, uniformity and stability (DUS) testing data from foreign authorities accepted?	1/0
In practice, does the variety release committee (VRC) meet on demand or at least once per growing season?	1/0
Is there a catalogue listing registered varieties?	1/0
Is the variety catalogue updated at least once per growing season?	1/0
Can private seed companies or third parties produce “early generation seed” from public varieties?	1/0
Can private seed companies or third parties (for example, private laboratories) certify seed?	1/0
Does the national seed authority publish a fee schedule for seed certification costs?	1/0
Does the law prescribe the procedural requirements to access plant genetic materials in your country?	1/0

Information for the supplying seed indicator is collected through a questionnaire administered to seed companies, national seed associations, government authorities and academics. The information collected is validated through detailed desk reviews of the relevant laws and regulations in each country.

The supplying seed indicator relies on several assumptions about the cereal variety, namely:

- > It is a maize variety developed by the private sector and is being registered for the first time in the entire country. In countries where maize is not produced, another type of cereal is considered.
- > It has not been registered in any other country.

Time

Time is recorded in calendar days and captures the median duration of each procedure. The time span for each procedure starts with the first filing of the registration application and ends with the last procedure required to release the variety on the market, which is often the listing in the national catalogue or its publication in the official gazette. Tests that the applicant performs prior to completing an application are excluded. The minimum time for each procedure is one day. Although procedures may take place simultaneously, they cannot start on the same day (that is, simultaneous procedures start on consecutive days). The time spans for the distinctiveness, uniformity and stability (DUS) testing



and value for cultivation and use (VCU) testing are standardized according to the number of cropping seasons in a given country, and the minimum number of seasons during which each test must be performed, as noted below (table 3.2).

For countries with one cropping season per year:

- > If one season of testing is required for registration, the corresponding time span is 182 days.¹
- > If two seasons of testing are required for registration, the corresponding time span is 547 days.²

For countries with two cropping seasons per year:

- > If one season of testing is required for registration, the corresponding time span is 135 days.³
- > If two seasons of testing are required for registration, the corresponding time span is 275 days.⁴

Cost

Only official costs are recorded, including any applicable fees and taxes. In the absence of official fee schedules, the estimates provided by expert respondents are recorded and the median of the responses is taken. Professional fees (for example, notary fees) are only included if the applicant is required to use such services. All costs are recorded as percent of income per capita (using current US dollars).

Countries with no practice or no score

A country is considered “no practice” on the time and cost components if either no seed variety was registered by the private sector between July 1, 2016 and June 30, 2018, or if seed registration legislation is not yet in force or implemented. A score of 0 is recorded if a variety registration is not done in practice. Countries where government oversight of seed performance trials is not instituted but where the industry or third parties successfully undertake this function (for example, Australia, United States) are not scored.

Table 3.2 Example of a procedure list for the supplying seed indicator, Brazil

PROCEDURE	TIME	COST	AGENCY
Application for evaluation and registration	90 days	\$59	RNC
Field testing - distinctness, uniformity and stability (DUS) test	275 days [†]	\$0	RNC
Field testing - value for cultivation and use (VCU)	275 days [†]	\$0	RNC
Technical review	60 days	\$52	RNC
Approval and official release	90 days	\$155	RNC
Listing in national catalogue	30 days	\$0	RNC
Publication in the gazette	30 days	\$0	RNC
Total	576 days	\$266	

Note: National Register of Cultivars of the Ministry of Agriculture, Livestock, and Supply = RNC.

[†] Procedures take place simultaneously but start on consecutive days.

Reforms

The supplying seed indicator tracks biennial regulatory and procedural changes in the area of accessing good seed. Depending on the data impact, certain changes between July 1, 2016 and June 30, 2018 are classified as reforms. To acknowledge the implementation of significant changes, the reforms captured by the indicator are listed in the report’s reform summaries section. For the indicator’s legal component, a reform is considered to be any change in laws and regulations that leads to an improvement of a score from 0 to 1 on any of the sub-questions. For the time and cost components associated with registering a new seed variety, a reform is considered to be any decrease from the previously published data that is 10% or more. Comparable data are used to calculate the changes, eliminating any impact of variations in exchange rates and/or income per capita. For example, the publication of an official



catalogue listing varieties registered in a country would represent a reform with a one-point increase for the legal component. And reducing cost to register a new maize variety from \$500 to \$249 would be classified as a reform for the cost component. Therefore, these reforms would be acknowledged in the study. Regulatory changes that lead to a decrease in a country's score are also captured.



Registering fertilizer

The registering fertilizer indicator measures laws and regulations that help domestic farmers gain access to high-quality fertilizer. This indicator includes: (a) the time to register a new fertilizer product, (b) the cost to register a new fertilizer product, and (c) six data points on assessing laws and regulations ensuring farmers' access to high-quality, unadulterated fertilizer (table 3.3). For each legal data point, a score of 1 is assigned if the answer is "yes," and a score of 0 is assigned if the answer is "no." The aggregate indicator is a simple average of the scores on its three components, with higher values indicating better regulatory support for farmers to access high-quality fertilizer.

Table 3.3 Registering fertilizer indicator data points and scoring methodology

DATA POINT	SCORING
a. Time to register a new fertilizer product	Calendar days
b. Cost to register a new fertilizer product	Percent of income per capita
c. Quality of fertilizer regulation index	Sum of sub-questions
Must private companies register new chemical fertilizers to have them commercialized?	1/0
Is there a legal limit to the validity of fertilizer registration (in years)?	1 (No or ≥ 10 years) /0
Is there an online national catalogue listing all registered fertilizers in your country?	1/0
Under a regional fertilizer registration agreement, is a fertilizer registered in another member country free from re-registration?	1/0
Must labels contain comprehensive information on fertilizer that is in the country's official language and includes all the stipulated requirements?	1/0
Is there a maximum allowable content of heavy metals?	1/0

Information for the registering fertilizer indicator is collected through a questionnaire administered to experts from fertilizer companies, fertilizer associations and relevant government authorities, as well as farmer associations in each country. The information collected is validated through detailed desk reviews of the relevant laws and regulations in each country (table 3.4).

The registering fertilizer indicator relies on several assumptions about the fertilizer company and the registered fertilizer product, as noted below.

The fertilizer company:

- > Is a private sector company.
- > Is domestically registered in the country.
- > Imports fertilizer to sell in the local market.
- > Has registered at least one new fertilizer product in the country.

The fertilizer:

- > Is a new chemical fertilizer product.
- > Is produced in a foreign country.
- > Is registered for marketing purposes.



Time

Fertilizer registration time captures the total time it takes for a fertilizer company to register a new fertilizer product. Time is recorded in calendar days and represents a median duration for each procedure. A procedure's duration starts with the first filing of an application or a demand and ends once the company has received the final document, such as the fertilizer registration certificate. The time it takes to complete each procedure is aggregated to obtain the total time it takes to register a fertilizer. The minimum time for each procedure is one day. Although procedures may take place simultaneously, they cannot start on the same day (that is, simultaneous procedures start on consecutive days).

Cost

The registration cost includes the total cost of registering a new fertilizer product. The cost captures all the official fees and taxes associated with the relevant licenses, permits and certificates, along with their required documents. All costs are recorded as percent of income per capita (using current US dollars). Countries receive a score of 0 if they do not have a requirement to register fertilizer or if the registration is not done in practice.

Countries with no practice, not applicable or no score

A country is considered "no practice" on the time and cost components if either no fertilizer was registered between July 1, 2016 and June 30, 2018, or if an applicable fertilizer registration legislation is not implemented. "Not applicable" (N/A) is recorded in cases when fertilizer registration is not legally required. Hence, a score of 0 is assigned if fertilizer registration is not legally required or fertilizer registration is not done in practice. Countries are not scored where government oversight of fertilizer registration is not instituted but where the industry or third parties successfully undertake this function (for instance, Australia, New Zealand).

Table 3.4 Example of a procedure list for the registering fertilizer indicator, Bangladesh

PROCEDURE	TIME	COST	AGENCY
Application for registration	60 days	\$0	National Fertilizer Technical Committee
Content verification report	75 days	\$0	Bangladesh Standards and Testing Institution, BARI, BINA, BRRI, SRDI
Field testing	593 days	\$521.48	BARI, BRRI, BINA
Environmental report	30 days	\$118.52	Department of Environment
National committee approval	97 days	\$0	National Fertilizer Standardization Committee
Gazette notification	30 days	\$0	Ministry of Agriculture
Final registration for commercial sale	60 days	\$59.23	Department of Agricultural Extension
Total	945 days	\$699.23	

Note: BARI=Bangladesh Agricultural Research Institute; BINA=Bangladesh Institute of Nuclear Agriculture; BRRI=Bangladesh Rice Research Institute; SRDI=Soil Resource Development Institute.

Reforms

The registering fertilizer indicator tracks biennial regulatory and procedural changes in the area of accessing high-quality fertilizer. Depending on the data impact, certain changes between July 1, 2016 and June 30, 2018 are classified as reforms. To acknowledge the implementation of significant changes, the reforms captured by the indicator are listed in the report's reform summaries section. For the indicator's legal component, a reform is considered to be any change in laws and regulations that leads to an improvement of a score from 0 to 1 on any of the sub-questions. For the time and cost components associated with registering a new fertilizer product, a reform is any decrease from the previously published data that is 10% or more. Comparable data are used to calculate the changes,



eliminating any impact from variations in exchange rates and/or income per capita. For example, introducing a law that implements and enforces registration procedures for new fertilizer products would result in a country moving from the “no registration” category to registering fertilizer products. This change would represent a reform with a one-point increase for the introduction of registration procedures and therefore would be acknowledged in the report. Time and cost components are also recorded for the registration process. Regulatory changes that lead to a decrease in a country’s score are also captured.



Securing water

The securing water indicator measures laws and regulations that help domestic farmers make better decisions as to whether and how much to invest in irrigation for their farm. This indicator includes ten data points with key features that can help farmers to better understand their water-related investment risks and that provide opportunities to manage those risks through active engagement in processes that affect their access to water. For each data point, a score of 1 is assigned if the answer is “yes,” and a score of 0 is assigned if the answer is “no.” The aggregate indicator sums up the underlying data points and thus ranges from 0 to 10, with higher values indicating better legal support for farmers as they navigate through water investment decisions (table 3.5).

Table 3.5 Securing water indicator data points and scoring methodology

DATA POINT	SCORING
Securing water index	Sum of sub-questions
Must information about water uses be made publicly available?	1/0
Must results from ongoing water resource monitoring be made publicly available?	1/0
Must water users be represented in water resource management institutions?	1/0
Must water resource management plans be updated on a set schedule?	1/0
Must a priority order be set for allocation between different types of water uses?	1/0
Are water resource management plans binding on water allocation decisions?	1/0
Must there be a public notice and comment period before decisions on new major water extraction permits are made?	1/0
Is the length of the public notice and comment period defined?	1/0
Is there a quota or other mechanism to promote the participation of women in water resource management institutions?	1/0
Does the law specifically support the management of non-point sources of pollution?	1/0

Information for the securing water indicator is collected through a questionnaire administered to experts in irrigation, water resources management, water law and environmental law in each country. The information collected is validated through detailed desk reviews of the relevant laws and regulations in each country.

The securing water indicator relies on several assumptions about the farmer and her potential water use, as follows:

- > She is currently not irrigating her crops but is considering whether or not to invest in irrigation.
- > Her farm is not located within a current or planned collective irrigation scheme.
- > In countries that require permits for water extraction and use, the water use that she is considering falls within any relevant exemptions for small-scale water use.



Reforms

The securing water indicator tracks biennial regulatory changes in the area of irrigation investments. Depending on the data impact, certain changes between July 1, 2016 and June 30, 2018 are classified as reforms. To acknowledge the implementation of significant changes, the reforms captured by the indicator are listed in the report's reform summaries section. Any change in laws and regulations is considered a reform if it leads to an improvement of a score from 0 to 1 on any of the questions. Comparable data are used to record the changes. For example, introducing a new law that requires that water resource monitoring data must be made publicly available would represent a reform with a one-point increase and therefore would be acknowledged in the report. Regulatory changes that lead to a decrease in a country's score are also captured.



Registering machinery

The registering machinery indicator measures regulatory processes that impact the use of agricultural machinery by domestic farmers. The indicator focuses on agricultural tractors as a proxy for overall farm mechanization. In particular, the indicator focuses on: (a) the time to register a tractor and (b) the cost required to register a tractor. The aggregate indicator score is a simple average of the scores of the two components, with higher values indicating more efficient agricultural tractor registration and hence better access to mechanization for farmers (table 3.6).

Table 3.6 Registering machinery indicator data points and scoring methodology

DATA POINT	SCORING
Time to register a tractor	Calendar days
Cost to register a tractor	Percent of income per capita

Information for the registering machinery indicator is collected through a questionnaire administered to public sector experts in agricultural mechanization, as well as professionals from private agricultural machinery companies and industry associations in each country. The information collected is validated through detailed desk reviews of relevant laws and regulations.

The registering machinery indicator relies on an assumption about the agricultural tractor and its use by farmers:

- > The tractor is a two-axle, four-wheel drive agricultural tractor that is designed to furnish the power to pull, carry, propel or drive implements. All self-propelled implements are excluded.

Time

Time is recorded in calendar days and captures each procedure's median duration. Each procedure's time starts with the first filing of an application or demand and ends once the final document is received, such as the receipt of the tractor registration certificate. The minimum time required for each procedure is one day. It is assumed that a registering person or company has had no prior contact with any of the government officials.

Cost

Cost captures all the official fees associated with the tractor registration as well as costs associated with the required documents. In the absence of official fee schedules, closest estimates by expert



respondents are recorded. If several respondents provide different estimates, the median value is reported. All costs are recorded as percent of income per capita (using current US dollars). In all cases the costs exclude bribes.

Countries with no practice or not applicable

A country is considered “no practice” on the time and cost components if either no tractor was registered between July 1, 2016 and June 30, 2018, or if the applicable tractor registration legislation is not implemented. If tractor registration is not legally required, a country is recorded as “not applicable” (N/A). Hence, a score of 0 is assigned if tractor registration is not legally required or tractor registration is not done in practice.

Reforms

The registering machinery indicator tracks biennial procedural changes in the area of registering a tractor. Depending on the data impact, certain changes between July 1, 2016 and June 30, 2018 are classified as reforms. To acknowledge the implementation of significant changes, the reforms captured by the indicator are listed in the report’s reform summaries section. For the time and cost components associated with registering a tractor, a reform is considered to be any decrease from the previously published data that is 10% or more. Comparable data are used to calculate the changes, eliminating any impact of variations in exchange rates and/or income per capita. For example, a reduction in the cost of a new tractor registration certificate from \$200 to \$150 would be classified as a reform for the cost component. Similarly, a decrease in the time required to obtain a new tractor registration certificate from 90 to 75 days would be classified as a reform to the time component. Therefore, these reforms would be acknowledged in the report. Regulatory changes that lead to a decrease in a country’s score are also captured.



Sustaining livestock

The sustaining livestock indicator measures regulations affecting domestic farmers’ access to safe, high-quality and affordable livestock farming inputs for animal nutrition and health. The indicator includes two legal components that cover: (a) manufactured feed and (b) veterinary medicinal products.

The quality of manufactured feed index includes five data points that examine key features that ensure the availability of safe feed, give farmers information on the use of feed and provide mechanisms for the traceability of feed available in the market. The quality of veterinary medicinal products index includes six data points that: examine key features that ensure the availability of high-quality and safe veterinary medicinal products; promote the affordability of veterinary medicinal products; and provide mechanisms to report unexpected and negative reactions to veterinary medicinal products used. For each data point, a score of 1 is assigned if the answer is “yes,” and a score of 0 is assigned if the answer is “no.” The aggregate indicator score is a simple average of each of the indexes, with higher values indicating better regulatory support for farmers as they navigate through livestock farming decisions (table 3.7).



Table 3.7 Sustaining livestock indicator data points and scoring methodology

DATA POINT	SCORING
a. Quality of manufactured feed index	Sum of sub-questions
Must feed manufacturing facilities be approved before the start of operations?	1/0
Are inspections of in-use feed manufacturing facilities based on a risk assessment?	1/0
Must manufactured feed be labeled?	1/0
Must manufactured feed sold in bulk be accompanied by a document containing all mandatory labeling information?	1/0
Are feed manufacturers required to keep monitoring records?	1/0
b. Quality of veterinary medicinal products index	Sum of sub-questions
Must the veterinary medicinal products be registered to be commercialized (in non-emergency or normal situations)?	1/0
Is there a specific timeframe set by law for dossier revision?	1/0
Is there a list of officially registered veterinary medicinal products on the website of the relevant regulatory authority?	1/0
Are generic versions of a registered brand-name veterinary medicinal products allowed by law?	1/0
Is there a specified proprietary time between registration of a generic and a registered brand-name veterinary medicinal products?	1/0
Must registration holders of veterinary medicinal products have a mechanism to capture unexpected or dangerous reactions to marketed veterinary medicinal products?	1/0

Information for the sustaining livestock indicator is collected through two separate questionnaires on manufactured feed and veterinary medicinal products. The manufactured feed questionnaire is administered to animal nutrition and feed manufacturing experts. The veterinary medicinal products questionnaire is administered to manufacturers, importers, lawyers and regulators. The information collected is validated through detailed desk reviews of the relevant laws and regulations in each country.

The sustaining livestock indicator relies on several assumptions about the farmer and the veterinary medicinal products, as noted below.

The farmer:

- > Raises dairy cattle.
- > Feeds cattle using purchased feed from commercial entities and feed produced on the farm.
- > Uses antiparasitic and antimicrobial drugs to treat infections.
- > Is yet to vaccinate some cattle for common diseases.
- > Commercializes 90% of the milk produced through a producer organization and uses 10% for self-consumption.

The veterinary medicinal products:

- > Is intended specifically for farm animals.
- > Is not intended specifically for inclusion in animal feed.

Reforms

The sustaining livestock indicator tracks biennial regulatory changes in terms of accessing high-quality, livestock farming inputs, including manufactured feed and veterinary medicinal products. Depending on the data impact, certain changes between July 1, 2016 and June 30, 2018 are classified as reforms. To acknowledge the implementation of significant changes, the reforms captured by the indicator are listed in the report's reform summaries section. A reform is considered to be any change in laws and



regulations that leads to an improvement of a score from 0 to 1 on any of the sub-questions. Comparable data are used to record the changes. For example, introducing a law that requires the approval of feed manufacturing facilities prior to the start of operations would represent a reform with a one-point increase. Therefore, this reform would be acknowledged in the report. Regulatory changes that lead to a decrease in a country's score are also captured.



Protecting plant health

The protecting plant health indicator measures phytosanitary legislation that helps domestic farmers prevent and control pests and plant diseases as well as improve access to markets. This indicator includes five data points on domestic pest management measures and phytosanitary controls at the border. The indicator captures the accessibility of pest information, reporting obligations, quarantine pest lists, pest risk analysis and risk-based inspections. For each data point, a score of 1 is assigned if the answer is “yes,” and a score of 0 is assigned if the answer is “no.” The aggregate indicator sums up all the underlying data points and thus ranges from 0 to 5, with higher values indicating stronger legal and regulatory support for farmers to manage pest risks and meet phytosanitary standards in destination markets (table 3.8).

Table 3.8 Protecting plant health indicator data points and scoring methodology

DATA POINT	SCORING
Quality of phytosanitary regulation index	Sum of sub-questions
Can comprehensive information on plant pests and diseases that includes 1) pictures, 2) host information, 3) current status and 4) control methods, be obtained on a government website?	1/0
Must landowners/users report pest outbreaks to the government and are there any penalties associated with non-compliance?	1/0.5 if there is obligation but no penalties/0
Is there a publicly-available list of regulated quarantine pests?	1/0
Is there a designated government agency tasked with conducting pest risk analysis (PRA) for imports of plant products?	1/0
Are risk-based phytosanitary import inspections allowed?	1/0

Information for the protecting plant health indicator is collected through a questionnaire administered to government agencies responsible for plant protection and other experts on phytosanitary issues in each country. The information collected is validated through detailed desk reviews of relevant laws and regulations.

Reforms

The protecting plant health indicator tracks biennial regulatory changes related to the prevention of pests and plant diseases. Depending on the data impact, certain changes between July 1, 2016 and June 30, 2018 are classified as reforms. To acknowledge the implementation of significant changes, the reforms captured by the indicator are listed in the report's reforms summaries section. A reform is considered to be any change in laws and regulations that leads to an improvement of a score from 0 to 1 on any of the questions. Comparable data are used to record the changes. For example, introducing a law that designates a government agency to conduct pest risk analysis would represent a reform with a one-point increase and therefore would be acknowledged in the report. Regulatory changes that lead to a decrease in a country's score are also captured.





Trading food

The trading food indicator measures laws and regulations that help domestic farmers trade agricultural products to markets. The indicator has three components, namely: (a) the total time required to obtain mandatory, agriculture-specific documents for each shipment, (b) the total cost to obtain mandatory, agriculture-specific documents for each shipment, and (c) seven data points on license and membership requirements and phytosanitary certification procedures. For each data point under component (c), a score of 1 is assigned if the answer is “yes,” and a score of 0 is assigned if the answer is “no.” The aggregate indicator score is a simple average of the scores of the three components, with higher values indicating more efficient agricultural export procedures (table 3.9).

Table 3.9 Trading food indicator data points and scoring methodology

DATA POINT	SCORING
a. Time to obtain agriculture-specific export documents	Hours
b. Cost to obtain agriculture-specific export documents	US\$
c. Trading food index	Sum of sub-questions
Are exporters of agricultural products free from the requirement to obtain trader-level licenses or memberships?	1/0
Can exporters apply for a phytosanitary certificate online?	1/0
Is there an ePhyto system in place to generate, issue and exchange certificates online?	1/0
Can phytosanitary certificates be issued on-site where goods are located?	1/0
Is the phytosanitary certificate fee publicly available?	1/0
Can a producer organization be established without a minimum capital requirement?	1/0
Can a woman legally sign a contract in the same way as a man?*	1/0

* Source: *Women, Business and the Law 2018* data are used as secondary data.

Information for the trading food indicator is collected through a questionnaire administered to private sector agribusinesses engaged in exporting agricultural products, and trade/export associations, as well as government agencies responsible for agricultural trade and specific agricultural products in each country. The information collected is validated through detailed desk reviews of relevant laws and regulations in each country.

The trading food indicator relies on several assumptions about an agricultural exporter and an export transaction, as follows:

- > An agricultural exporter can be a producer organization or any other type of an applicable legal entity. It performs general agricultural trading activities and does not operate in a special export processing zone.
- > A product is the country’s most exported agricultural product.
- > A trading partner is the largest purchaser of the export product.⁵
- > An export shipment is transported from a warehouse located in the country’s main business city.
- > An export shipment weighs 15 metric tons and is valued at \$50,000. It is packed with the most widely used method. All packing materials that require fumigation (such as wood pallets) are assumed to be treated and marked with an approved international seal certifying that treatment.



Time

Time is recorded in hours and captures the median duration to obtain the required documents to export on a per shipment basis, taking into account any simultaneity. Time to complete membership

requirements or to obtain trader-level licenses is not measured. A timeframe for each document starts with the first filing of an application or demand, and ends once the company has received the final desired document, such as the receipt of the phytosanitary certificate. It is assumed that a company's owners, managers and/or employees did not have any prior contact with government officials (table 3.10).

Cost

The cost includes all official fees as well as fees for legal or professional services if such services are required by law to obtain the mandatory documents. Costs are reported in U.S. dollars. Respondents are asked to convert local currency into U.S. dollars based on the exchange rate of the day they answer the questionnaire. If several respondents provide different estimates, the median reported value is recorded. Traditional (scheduled) border taxes/tariffs are not captured. Other special charges or taxes that apply to a selected product or an export of agricultural products in general are included only when they result in the issuance of a standalone mandatory export document, or are conditional to obtaining another mandatory export document. In all cases the cost excludes bribes.

Table 3.10 Example of an trading food indicator procedure list, Colombia

PROCEDURE	TIME	COST	AGENCY
Obtain a phytosanitary certificate	36 hours	\$35	ICA
Obtain a quality certificate	36 hours*	\$50	National Coffee Exporters' Federation
Total	36 hours	\$85	

Note: ICA= Instituto Colombiano Agropecuario.
*Procedures take place simultaneously.

Reforms

The trading food indicator tracks biennial regulatory and procedural changes related to the trade of agricultural products to markets. Depending on the data impact, certain changes between July 1, 2016 and June 30, 2018 are classified as reforms. To acknowledge the implementation of significant changes, the reforms captured by the indicator are listed in the report's reform summaries section. For the indicator's legal component, a reform is considered to be any change in laws and regulations that leads to an improvement of a score from 0 to 1 on any of the questions. For the time and cost components associated with export documents, a reform is considered to be any decrease from the previously published data that is 10% or more. For example, introducing an online application for phytosanitary certificates would represent a reform with a one-point increase on the trading food index. Reducing the time required to obtain mandatory, agriculture-specific export documents from 100 hours to 48 hours through a new single window would be classified as a reform on the time component. Therefore, these reforms would be acknowledged in the report. Regulatory changes that lead to a decrease in a country's score are also captured.



Accessing finance

The accessing finance indicator measures laws and regulations on the use of warehouse receipts and inclusive finance. For domestic farmers who may not have traditional immovable collateral, warehouse receipt financing can be an effective tool to access credit. Strong laws and regulations protect the rights of both depositors and lenders, facilitating the enforceability of securities and making warehouse receipts attractive collateral. For each data point, a score of 1 is assigned if the answer is "yes," and a score of 0 is assigned if the answer is "no." The aggregate indicator score is a simple average of each of the indexes with higher values indicating better regulatory support for farmers accessing finance (table 3.11).



Table 3.11 Accessing finance indicator data points and scoring methodology

DATA POINT	SCORING
a. Warehouse receipts index	Sum of sub-questions
Is there a law regulating the operation of warehouse receipts?	1/0
Must warehouse operators provide any of the following performance guarantees? a. File a bond with a regulator b. Pay into an indemnity or guarantee fund to secure performance of obligations c. Insure a warehouse or stored goods against damage	1 if any /0 if none
Can warehouse receipts be negotiable?	1/0
Are electronic warehouse receipts legally recognized?	1/0
Must warehouse receipts contain information on security interests over the goods?	1/0
b. Inclusive finance index	Sum of sub-questions
Does the law allow licensed deposit-taking MFIs in your country?	1/0
Is there a law regulating agent banking activities in your country?	1/0
Can non-financial institution businesses (i.e. businesses that do not hold any financial institution license) issue e-money in your country?	1/0
Can a woman legally open a bank account in the same way as a man?*	1/0
Does the law prohibit discrimination by creditors on the basis of sex or gender?*	1/0

* Source: *Women, Business and the Law 2018* data are used as secondary data.

Information for the accessing finance indicator is collected through a questionnaire administered to financial lawyers in each country. The information collected is validated through detailed desk reviews of the relevant laws and regulations in each country.

Reforms

The accessing finance indicator tracks biennial regulatory changes related to the ease of using warehouse receipts as collateral to access credit and inclusive finance. Depending on the data impact, certain changes between July 1, 2016 and June 30, 2018 are classified as reforms. To acknowledge the implementation of significant changes, the reforms captured by the indicator are listed in the report's reform summaries section. A reform is considered to be any change in laws and regulations that leads to an improvement of a score from 0 to 1 on any of the questions. Comparable data are used to record the changes. For example, introducing legal provisions that require warehouse receipts to contain information about security interests would represent a reform with a one-point increase on the warehouse receipts index and therefore would be acknowledged in the report. Regulatory changes that lead to a decrease in a country's score are also captured.





Indicator and aggregate scores

Enabling the Business of Agriculture presents indicator scores that aggregate individual data points to benchmark countries against regulatory good practices that affect farmers. The indicator scores assess a country's absolute performance level and can be used to track improvements over time (table 3.12). Calculating the indicator score for each country involves two main steps, as noted below:

- > First, individual components are normalized to a common unit where each component (y) is rescaled using linear transformation (worst- y)/(worst-best). For legal components, the best performance is set at the highest possible score, even if no country currently obtains that score. The worst performance score is the worst value recorded. For efficiency components, the best performance is set by the highest performing country and a score of 0 is assigned in cases of "no practice" (see <http://eba.worldbank.org> for details). To mitigate the effects of extreme outliers in the distributions of the rescaled data for efficiency components, the worst performance is calculated after the removal of outliers. The definition of outliers is based on the distribution for each component. To simplify the process, the 95th percentile is used for the components with the most dispersed distributions (including the time and cost). No outlier is removed for legal component scores.
- > In the second step, component scores are aggregated through simple averaging to obtain one indicator score. All the component scores are equally weighted. A country's indicator score ranges from 0 to 100, where 0 represents the worst performance and 100 represents the best performance. The difference between a country's indicator score between report years illustrates the extent to which the country has improved over time.

Indicator scores can be used to examine differences among countries in the same region or income group. *Enabling the Business of Agriculture* uses the World Bank Group's regional and income group classifications.⁶ While the World Bank Group does not assign regional classifications to high-income countries, regional averages presented in figures and tables in *Enabling the Business of Agriculture* include countries from all income groups. For the report, high-income Organisation for Economic Co-operation and Development (OECD) countries are assigned the "regional" classification as OECD high income. *Enabling the Business of Agriculture* reports income per capita as published in the World Bank's *World Development Indicators* for the respective year. Income is calculated using the Atlas method (in current U.S. dollars). For the supplying seed, registering fertilizer, registering machinery cost indicators expressed as a percentage of income per capita, 2018 gross national income (GNI) per capita in current U.S. dollars is used as the denominator.

Notes

- 1 Time is based on the average growing time for medium-maturing varieties of maize in a country with one cropping season. A cropping season in a country with one season per calendar year tends to last longer than one in a country with two seasons per year.
- 2 Time includes the 365 days of a full calendar year and an additional season of tests corresponding to 182 days.
- 3 Time is based on the average growing time for medium-maturing varieties of maize in a country with two cropping seasons.
- 4 Time includes two seasons of 135 days and 5 days between seasons to plow and prepare the land for the next season of tests.
- 5 Agricultural products are defined as plant-based agricultural products according to the Harmonized Commodity Description and Coding System 1996 version, including vegetables, fruits, coffee, tea, cereals, oil seeds, sugar, cocoa, tobacco and cotton (HS 07, 08, 09, 10, 12, 17, 18, 24, 52). To identify the trading partner and the export product for each country, the project team collected data on trade flows for 2009–12 from international databases such as the United Nations Commodity Trade Statistics Database (UN Comtrade). For countries for which trade flow data were not available, data from ancillary government sources (various ministries and departments) and World Bank Group country offices were used to identify the export product and natural trading partners.
- 6 Available at <http://data.worldbank.org/about/country-and-lending-groups>.



Table 3.12 Which countries set the best regulatory performance?

INDICATOR	COUNTRY ESTABLISHING BEST REGULATORY PERFORMANCE	BEST REGULATORY PERFORMANCE	WORST REGULATORY PERFORMANCE
Supplying seed			
Time to register a new cereal variety (calendar days)	France ^a ; Myanmar ^b	236 ^a ; 147 ^b	932 ^c ; 822 ^d
Cost to register a new cereal variety (% of income per capita)	Georgia ^a ; Kazakhstan ^a ; Nepal ^a ; Russian Federation ^a ; Dominican Republic ^b ; Sri Lanka ^b	0.0 ^a ; 0.0 ^b	48.3 ^c ; 794.6 ^d
Quality of seed regulation index (0-9)	Denmark; Germany; Spain ^e	9	1 ^f
Registering fertilizer			
Time to register a new fertilizer product (calendar days)	Uruguay	11 ^g	886 ^h
Cost to register a new fertilizer product (% of income per capita)	Armenia; China; Croatia ⁱ	0.0	539.1 ^h
Quality of fertilizer regulation index (0-6)	Austria; Belgium; Switzerland ⁱ	6	0 ^f
Securing water			
Securing water index (0-10)	Brazil; Kenya; Zambia	10	0 ^f
Registering machinery			
Time to register a tractor (calendar days)	Finland; Morocco; South Africa ^k	1	19 ^h
Cost to register a tractor (% of income per capita)	Brazil; China; Japan; Mexico; Norway	0.0	0.3 ^h
Sustaining livestock			
Quality of manufactured feed index (0-5)	Ireland; Turkey; Vietnam ^l	5	0 ^f
Quality of veterinary medicinal products index (0-6)	New Zealand; Sweden; United States ^m	6	0 ^f
Protecting plant health			
Quality of phytosanitary regulation index (0-5)	Chile; Colombia; Ukraine ⁿ	5	0 ^f
Trading food			
Time to obtain agriculture-specific export documents (hours)	Canada; Italy; United Kingdom ^o	0	144 ^h
Cost to obtain agriculture-specific export documents (US\$)	Germany; Portugal; Romania ^p	0	195 ^h
Trading food index (0-7)	Chile; Netherlands; Peru	7	2 ^f
Accessing finance			
Warehouse receipts index (0-5)	Côte d'Ivoire; Ethiopia; India ^q	5	0 ^f
Inclusive finance index (0-5)	Greece; Poland; Lithuania ^r	5	1 ^f

Source: *Enabling the Business of Agriculture 2019* database.

Notes: a. For countries with one cropping season.

b. For countries with two cropping seasons.

c. Worst performance is defined as the 95th percentile among all countries with one cropping season in the *Enabling the Business of Agriculture* sample.

d. Worst performance is defined as the 95th percentile among all countries with two cropping seasons in the *Enabling the Business of Agriculture* sample.

e. Another 12 countries score 9 out of 9 on the quality of seed regulation index.

f. Worst performance is the worst value recorded.

g. The best regulatory performance for time to register a new fertilizer product is 11 days. However, the time to register a new fertilizer product is recorded as 0 days for countries within the European Union, where no additional registration is needed for products that are already registered in the European Commission catalogue.

h. Worst performance is defined as the 95th percentile among all countries in the *Enabling the Business of Agriculture* sample.

i. In another 22 countries it costs 0% of income per capita to register a new fertilizer product.

j. Another 19 countries score 6 out of 6 on the quality of fertilizer regulation index.

k. In another 27 countries it also takes one day to register a tractor.

l. Another 28 countries score 5 out of 5 on the quality of manufactured feed index.

m. Another 29 countries score 6 out of 6 on the quality of veterinary medicinal products index.

n. Another 21 countries score 5 out of 5 on the quality of phytosanitary regulation index.

o. In another 20 countries it also takes 0 hours to obtain mandatory, agriculture-specific documents required to export.

p. In another 24 countries it also costs \$0 to obtain mandatory, agriculture-specific documents required to export.

q. Another 12 countries score 5 out of 5 on the warehouse receipts index.

r. Another 28 countries score 5 out of 5 on the inclusive finance index.



04

Summaries of *Enabling the Business of Agriculture* Reforms between 2016 and 2018



- ✓ A reform that enables farmers to do business in agriculture
- ✗ A change that makes it more difficult for farmers to do business in agriculture

ARMENIA

- ✓ **Registering fertilizer**
Armenia increased access to high-quality fertilizers by streamlining fertilizer registration for imported fertilizer products.
- ✓ **Securing water**
Armenia introduced a set schedule for periodically updating its water plans to ensure they remain up-to-date with current realities.
- ✓ **Protecting plant health**
Armenia made pest management easier by publishing comprehensive information on plant pests and diseases on the State Service for Food Safety website.

BANGLADESH

- ✓ **Supplying seed**
Bangladesh enacted a new seed act that provides tools to improve the country's capacity to certify seed by allowing the government to delegate seed certification activities to third parties including to the private sector.
- ✓ **Trading food**
Bangladesh made it easier to trade agricultural products by publishing the official fee schedule of phytosanitary certificates both online and in the legislation.

BENIN

- ✓ **Registering fertilizer**
Benin improved fertilizer quality control by legally requiring all fertilizer containers to be labeled in the country's official language.

BRAZIL

- ✓ **Protecting plant health**
Brazil improved its plant protection systems by introducing risk-based phytosanitary import inspections in the law.

BURKINA FASO

- ✓ **Sustaining livestock**
Burkina Faso increased safety controls for feed manufacturing by requiring the approval and inspection of manufacturing facilities prior to the start of operations.
- ✓ **Protecting plant health**
Burkina Faso strengthened its plant protection by introducing a new law that obligates land owners and users to report pest outbreaks.

BURUNDI

- ✓ **Supplying seed**
Burundi improved the access to information on varietal availability by introducing an official variety catalogue that lists varieties registered in the country.
- ✓ **Protecting plant health**
Burundi improved its phytosanitary legislation by introducing a new law that requires citizens to report pest outbreaks, designates a specific agency to conduct pest risk analyses and allows risk-based phytosanitary import inspections.
- ✓ **Accessing finance**
Burundi enacted laws on agent banking and electronic money. It improved access to finance by allowing non-bank financial institutions to issue e-money.



CHILE

✓ Sustaining livestock

Chile increased the quality control of manufactured feed by requiring that all unpacked feed sold in bulk be accompanied by labelling information.

COLOMBIA

✓ Protecting plant health

Colombia made pest management easier by publishing comprehensive information on plant pests and diseases on the Instituto Colombiano Agropecuario website.

CÔTE D'IVOIRE

✓ Trading food

Côte d'Ivoire made it easier to trade agricultural products by introducing an online application for phytosanitary certificates.

DENMARK

✓ Protecting plant health

Denmark improved its phytosanitary legislation by introducing legal obligations for citizens to report pest outbreaks and imposing penalties associated with non-compliance.

DOMINICAN REPUBLIC

✓ Trading food

The Dominican Republic made it easier to trade agricultural products by introducing an online application for phytosanitary certificates.

GEORGIA

✓ Sustaining livestock

Georgia enhanced safety controls for feed manufacturing facilities, which now must be approved prior to the start of operations. Feed manufacturers are now required to maintain monitoring records and include specific information on marketed feed labels.

✓ Protecting plant health

Georgia improved its phytosanitary legislation by introducing penalties for the failure to report pest outbreaks.

✓ Accessing finance

Georgia introduced a law on agent banking. Georgia also improved access to finance by legally requiring the ring-fencing of the funds of electronic money customers.

GHANA

✓ Protecting plant health

Ghana improved its plant protection regulation by introducing a list of regulated quarantine pests and making it available on the International Plant Protection Convention (IPPC) website.

GREECE

✓ Protecting plant health

Greece improved its phytosanitary legislation by introducing legal obligations for citizens to report pest outbreaks and imposing penalties associated with non-compliance.

GUATEMALA

✓ Securing water

Guatemala enacted a new regulation to require the involvement of water users in water resources management processes.



HAITI

✓ Supplying seed

Haiti improved the access to information on varietal availability by introducing an official variety catalogue that lists the varieties available in the country.

HONDURAS

✓ Supplying seed

Honduras strengthened the public sector's capacity to implement seed certification by allowing the accreditation of third parties for the performance of certification activities.

INDIA

✗ Registering machinery

India made tractor registration less affordable for farmers by considerably increasing the official tractor registration fees in 2016.

KAZAKHSTAN

✓ Accessing finance

Kazakhstan improved access to credit by legally recognizing warehouse receipts in electronic form.

KENYA

✓ Supplying seed

Kenya improved its seed sector by enacting a reform that facilitates the regional circulation of registered seed and private sector support of the public sector's certification capacity.

✓ Securing water

Kenya's new water law requires that water resources plans must be updated on a set schedule.

✓ Sustaining livestock

Kenya increased access to information by publishing a list of officially registered veterinary medicinal products on the website of the relevant regulatory authority.

KOREA, REP.

✓ Securing water

Korea required that gender balance must be considered when appointing members of the national and local water resources management committees.

✓ Protecting plant health

Korea improved its phytosanitary legislation by introducing legal obligations for citizens to report pest outbreaks and by imposing penalties associated with non-compliance.

KYRGYZ REPUBLIC

✓ Registering machinery

The Kyrgyz Republic made tractor registration more affordable for farmers by lowering registration costs.

LAO PDR

✓ Securing water

Lao PDR's new water law provides a more comprehensive basis for making water information publicly available and involving water users in water management.

✓ Accessing finance

Lao PDR improved access to finance by allowing non-bank financial institutions to issue electronic money.

LIBERIA

✓ Accessing finance

Liberia improved access to finance by introducing laws on agent banking.



MALAYSIA

✓ Supplying seed

Malaysia's technical committee in charge of seed registration is now meeting more frequently in response to an increase in the volume of applications, resulting in a reduction of the time to release a new variety.

MALAWI

✓ Accessing finance

Malawi enhanced confidence in warehouse receipt financing by adopting a regulation establishing the rights and obligations of all parties involved in warehouse receipt operations.

✓ Securing water

Malawi improved clarity in its public notice procedures by setting a required length that new major water use applications must be publicized.

MEXICO

✓ Accessing finance

Mexico enacted its first law on electronic money which includes licensing requirements for non-bank e-money issuers.

MOROCCO

✓ Securing water

Morocco made water resources management more transparent for water users by requiring information on water resources to be made publicly available.

MOZAMBIQUE

✓ Registering fertilizer

Mozambique increased access to high-quality fertilizers by implementing a fertilizer registration process that consists of an application and National Committee approval.

NEPAL

✓ Protecting plant health

Nepal made pest management easier by publishing comprehensive information on plant pests and diseases on the Regional Plant Protection Laboratory website.

NIGER

✓ Supplying seed

Niger improved the transparency of costs associated with its seed quality assurance system by introducing an official fee schedule for certification activities performed by the seed authority.

NIGERIA

✓ Sustaining livestock

Nigeria made its livestock manufacturing processes safer by requiring facilities to be approved prior to the start of operations, and by requiring that monitoring records be kept.

✓ Trading food

Nigeria made it easier to trade agricultural products by publishing the official fee schedule of phytosanitary certificates both online and in the legislation.

PAKISTAN

✓ Accessing finance

Pakistan created new financing opportunities for agribusinesses by establishing a comprehensive regulation for warehouse receipts.



PERU

✓ Trading food

Peru made it easier to trade agricultural products by introducing an ePhyto system.

PHILIPPINES

✓ Accessing finance

The Philippines improved access to finance by introducing laws on agent banking.

RWANDA

✓ Protecting plant health

Rwanda improved its phytosanitary legislation by designating a specific agency to conduct pest risk analysis.

✓ Trading food

Rwanda made it easier to trade agricultural products by introducing an online application for phytosanitary certificates.

SERBIA

✓ Registering fertilizer

Serbia introduced a ceiling of maximum allowable content of heavy metals in fertilizers used in the country.

SIERRA LEONE

✓ Supplying seed

Sierra Leone strengthened its seed sector by enacting a seed law that establishes a registration process and includes a quality assurance system.

✓ Securing water

Sierra Leone's newly enacted water law requires the public availability of water information and the involvement of water users (including women) in water management.

✓ Sustaining livestock

Sierra Leone now regulates its feed manufacturing sector by approving manufacturing facilities, conducting inspections of the facilities, and ensuring manufacturers keep monitoring records.

SRI LANKA

✓ Protecting plant health

Sri Lanka improved its plant protection regulation by uploading the list of regulated quarantine pests on the International Plant Protection Convention (IPPC) website.

✓ Accessing finance

Sri Lanka improved access to finance by enacting legislation on agent banking.

TAJKISTAN

✗ Trading food

Tajikistan made it more difficult to trade agricultural products by no longer publishing the official fee schedule of phytosanitary certificates on the government website.

TANZANIA

✓ Supplying seed

The Seed (Amendment) regulations, enacted in Tanzania in 2017, improved variety registration by introducing practices that favor the regional circulation of registered varieties.

✓ Registering fertilizer

Tanzania made it easier to access high-quality fertilizers by removing the time limit on fertilizer registration.



THAILAND

✓ **Protecting plant health**

Thailand made pest management easier by publishing comprehensive information on plant pests and diseases on the Department of Agricultural Extension website.

TURKEY

✓ **Trading food**

Turkey made it easier to trade agricultural products by introducing an online application for a phytosanitary certificate and publishing the official fee schedule of phytosanitary certificates online.

UGANDA

✓ **Trading food**

Uganda made it easier to trade agricultural products by publishing the official fee schedule of phytosanitary certificates online.

✓ **Accessing finance**

Uganda improved access to finance by introducing agent banking.

UKRAINE

✓ **Protecting plant health**

Ukraine made pest management easier by publishing comprehensive information on different pests and diseases on the State Service of Ukraine on Food Safety and Consumer Protection website.

URUGUAY

✓ **Supplying seed**

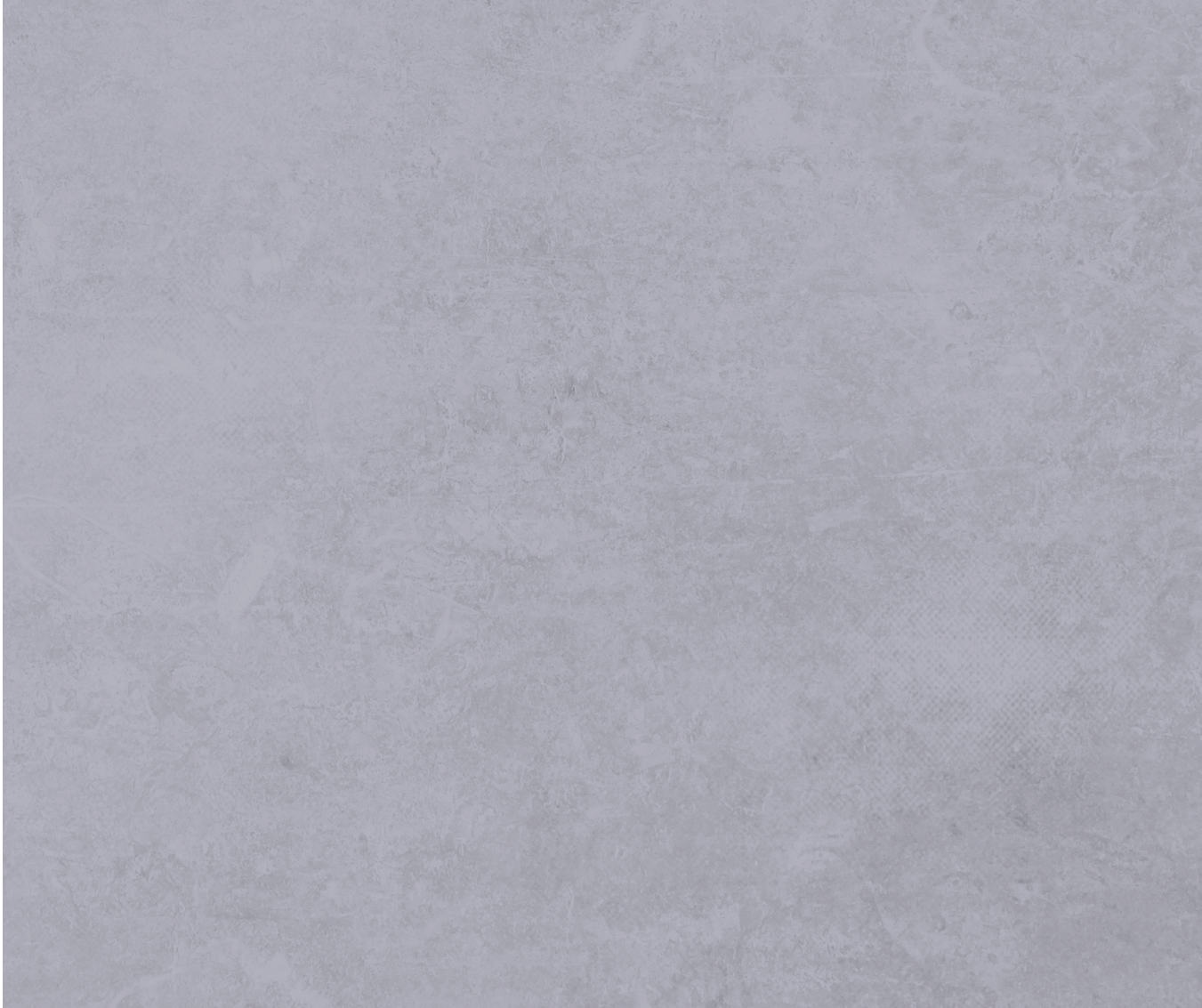
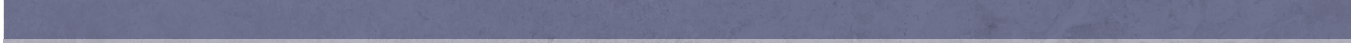
Uruguay improved the legal certainty and transparency for both providers and users of genetic resources by introducing an instrument to regulate their access.

VIETNAM

✓ **Sustaining livestock**

Vietnam increased safety controls for feed manufacturing by requiring risk-based inspections and approvals for manufacturing facilities prior to the start of their operations.





05

Country Tables



COUNTRY		AFGHANISTAN	ANGOLA	ARGENTINA
REGION		South Asia	Sub-Saharan Africa	Latin America & Caribbean
INCOME GROUP		Low income	Lower middle income	High income
	Enabling the Business of Agriculture SCORE (0-100)	31.52	27.05	76.00
	Supplying seed SCORE (0-100)	18.52	14.81	78.69
	Time to register a new cereal variety (days)	No practice	No practice	351
	Cost to register a new cereal variety (% of income per capita)	No practice	No practice	12.2
	Quality of seed regulation index (0-9)	5	4	7
	Registering fertilizer SCORE (0-100)	73.47	0.00	83.27
	Time to register a new fertilizer product (days)	12	N/A	120
	Cost to register a new fertilizer product (% of income per capita)	69.1	N/A	23.7
	Quality of fertilizer regulation index (0-6)	2	0	4
	Securing water SCORE (0-100)	20.00	70.00	60.00
	Securing water index (0-10)	2	7	6
	Registering machinery SCORE (0-100)	0.00	0.00	89.69
	Time to register a tractor (days)	No practice	No practice	4
	Cost to register a tractor (% of income per capita)	No practice	No practice	1.1
	Sustaining livestock SCORE (0-100)	0.00	10.00	73.33
	Quality of manufactured feed index (0-5)	0	1	4
	Quality of veterinary medicinal products index (0-6)	0	0	4
	Protecting plant health SCORE (0-100)	40.00	20.00	60.00
	Quality of phytosanitary regulation index (0-5)	2	1	3
	Trading food SCORE (0-100)	70.20	71.61	83.02
	Time to obtain agriculture-specific export documents (hours)	3	24	48
	Cost to obtain agriculture-specific export documents (US\$)	31	50	7
	Trading food index (0-7)	2	4	6
	Accessing finance SCORE (0-100)	30.00	30.00	80.00
	Warehouse receipts index (0-5)	0	0	4
	Inclusive finance index (0-5)	3	3	4

COUNTRY		ARMENIA	AUSTRALIA	AUSTRIA
REGION		Europe & Central Asia	High income: OECD	High income: OECD
INCOME GROUP		Upper middle income	High income	High income
	Enabling the Business of Agriculture SCORE (0-100)	67.41	82.73	89.57
	Supplying seed SCORE (0-100)	60.92	Not scored	76.82
	Time to register a new cereal variety (days)	587	Not scored	552
	Cost to register a new cereal variety (% of income per capita)	16.2	Not scored	6.3
	Quality of seed regulation index (0-9)	6	Not scored	8
	Registering fertilizer SCORE (0-100)	82.61	Not scored	100.00
	Time to register a new fertilizer product (days)	30	Not scored	0
	Cost to register a new fertilizer product (% of income per capita)	0.0	Not scored	0.0
	Quality of fertilizer regulation index (0-6)	3	Not scored	6
	Securing water SCORE (0-100)	80.00	80.00	80.00
	Securing water index (0-10)	8	8	8
	Registering machinery SCORE (0-100)	93.90	99.84	99.28
	Time to register a tractor (days)	3	1	1
	Cost to register a tractor (% of income per capita)	0.3	0.1	0.4
	Sustaining livestock SCORE (0-100)	61.67	60.00	100.00
	Quality of manufactured feed index (0-5)	2	1	5
	Quality of veterinary medicinal products index (0-6)	5	6	6
	Protecting plant health SCORE (0-100)	60.00	80.00	100.00
	Quality of phytosanitary regulation index (0-5)	3	4	5
	Trading food SCORE (0-100)	80.16	86.51	90.48
	Time to obtain agriculture-specific export documents (hours)	24	3	0
	Cost to obtain agriculture-specific export documents (US\$)	0	47	0
	Trading food index (0-7)	4	6	5
	Accessing finance SCORE (0-100)	20.00	90.00	70.00
	Warehouse receipts index (0-5)	0	4	2
	Inclusive finance index (0-5)	2	5	5

COUNTRY		BANGLADESH	BELGIUM	BENIN
REGION		South Asia	High income: OECD	Sub-Saharan Africa
INCOME GROUP		Lower middle income	High income	Low income
	Enabling the Business of Agriculture SCORE (0-100)	44.47	87.68	32.86
	Supplying seed SCORE (0-100)	18.52	76.32	7.41
	Time to register a new cereal variety (days)	No practice	552	No practice
	Cost to register a new cereal variety (% of income per capita)	No practice	7.0	No practice
	Quality of seed regulation index (0-9)	5	8	2
	Registering fertilizer SCORE (0-100)	47.08	100.00	0.00
	Time to register a new fertilizer product (days)	945	0	N/A
	Cost to register a new fertilizer product (% of income per capita)	473	0.0	N/A
	Quality of fertilizer regulation index (0-6)	3	6	0
	Securing water SCORE (0-100)	20.00	80.00	70.00
	Securing water index (0-10)	2	8	7
	Registering machinery SCORE (0-100)	49.86	99.87	0.00
	Time to register a tractor (days)	15	1	N/A
	Cost to register a tractor (% of income per capita)	6.2	0.1	N/A
	Sustaining livestock SCORE (0-100)	56.67	100.00	65.00
	Quality of manufactured feed index (0-5)	4	5	4
	Quality of veterinary medicinal products index (0-6)	2	6	3
	Protecting plant health SCORE (0-100)	60.00	100.00	20.00
	Quality of phytosanitary regulation index (0-5)	3	5	1
	Trading food SCORE (0-100)	43.66	95.24	70.45
	Time to obtain agriculture-specific export documents (hours)	150	0	40
	Cost to obtain agriculture-specific export documents (US\$)	51	0	63
	Trading food index (0-7)	4	6	5
	Accessing finance SCORE (0-100)	60.00	50.00	30.00
	Warehouse receipts index (0-5)	3	0	0
	Inclusive finance index (0-5)	3	5	3

COUNTRY		BOLIVIA	BOSNIA AND HERZEGOVINA	BRAZIL
REGION		Latin America & Caribbean	Europe & Central Asia	Latin America & Caribbean
INCOME GROUP		Lower middle income	Upper middle income	Upper middle income
	Enabling the Business of Agriculture SCORE (0-100)	58.75	71.82	75.25
	Supplying seed SCORE (0-100)	67.27	18.52	71.26
	Time to register a new cereal variety (days)	547	No practice	576
	Cost to register a new cereal variety (% of income per capita)	44.4	No practice	3.4
	Quality of seed regulation index (0-9)	6	5	7
	Registering fertilizer SCORE (0-100)	5.56	88.10	30.30
	Time to register a new fertilizer product (days)	N/A	31	528
	Cost to register a new fertilizer product (% of income per capita)	N/A	0.4	699.3
	Quality of fertilizer regulation index (0-6)	1	4	3
	Securing water SCORE (0-100)	50.00	90.00	100.00
	Securing water index (0-10)	5	9	10
	Registering machinery SCORE (0-100)	92.05	82.22	100.00
	Time to register a tractor (days)	2	7	1
	Cost to register a tractor (% of income per capita)	3.1	0.4	0.0
	Sustaining livestock SCORE (0-100)	65.00	80.00	91.67
	Quality of manufactured feed index (0-5)	4	3	5
	Quality of veterinary medicinal products index (0-6)	3	6	5
	Protecting plant health SCORE (0-100)	40.00	80.00	70.00
	Quality of phytosanitary regulation index (0-5)	2	4	3.5
	Trading food SCORE (0-100)	70.13	85.71	58.79
	Time to obtain agriculture-specific export documents (hours)	48	0	24
	Cost to obtain agriculture-specific export documents (US\$)	54	0	125
	Trading food index (0-7)	5	4	4
	Accessing finance SCORE (0-100)	80.00	50.00	80.00
	Warehouse receipts index (0-5)	4	2	5
	Inclusive finance index (0-5)	4	3	3



COUNTRY		BURKINA FASO	BURUNDI	CAMBODIA
REGION		Sub-Saharan Africa	Sub-Saharan Africa	East Asia & Pacific
INCOME GROUP		Low income	Low income	Lower middle income
	Enabling the Business of Agriculture SCORE (0-100)	35.30	35.76	35.95
	Supplying seed SCORE (0-100)	14.81	18.52	3.70
	Time to register a new cereal variety (days)	No practice	No practice	No practice
	Cost to register a new cereal variety (% of income per capita)	No practice	No practice	No practice
	Quality of seed regulation index (0-9)	4	5	1
	Registering fertilizer SCORE (0-100)	5.56	11.11	66.76
	Time to register a new fertilizer product (days)	N/A	No practice	152
	Cost to register a new fertilizer product (% of income per capita)	N/A	No practice	91.4
	Quality of fertilizer regulation index (0-6)	1	2	2
	Securing water SCORE (0-100)	60.00	40.00	20.00
	Securing water index (0-10)	6	4	2
	Registering machinery SCORE (0-100)	41.22	55.47	31.41
	Time to register a tractor (days)	30	2	14
	Cost to register a tractor (% of income per capita)	5.3	25.1	19.0
	Sustaining livestock SCORE (0-100)	35.00	0.00	56.67
	Quality of manufactured feed index (0-5)	1	0	4
	Quality of veterinary medicinal products index (0-6)	3	0	2
	Protecting plant health SCORE (0-100)	30.00	70.00	40.00
	Quality of phytosanitary regulation index (0-5)	1.5	3.5	2
	Trading food SCORE (0-100)	65.80	51.01	19.05
	Time to obtain agriculture-specific export documents (hours)	48	119	144
	Cost to obtain agriculture-specific export documents (US\$)	52	14	218
	Trading food index (0-7)	4	3	4
	Accessing finance SCORE (0-100)	30.00	40.00	50.00
	Warehouse receipts index (0-5)	0	0	0
	Inclusive finance index (0-5)	3	4	5

	COUNTRY	CAMEROON	CANADA	CHILE
	REGION	Sub-Saharan Africa	High income: OECD	High income: OECD
	INCOME GROUP	Lower middle income	High income	High income
	Enabling the Business of Agriculture SCORE (0-100)	22.29	86.50	66.19
	Supplying seed SCORE (0-100)	14.81	69.23	58.66
	Time to register a new cereal variety (days)	No practice	602	698
	Cost to register a new cereal variety (% of income per capita)	No practice	8.5	11.8
	Quality of seed regulation index (0-9)	4	7	6
	Registering fertilizer SCORE (0-100)	5.56	80.70	0.00
	Time to register a new fertilizer product (days)	N/A	225	N/A
	Cost to register a new fertilizer product (% of income per capita)	N/A	0.6	N/A
	Quality of fertilizer regulation index (0-6)	1	4	0
	Securing water SCORE (0-100)	30.00	80.00	50.00
	Securing water index (0-10)	3	8	5
	Registering machinery SCORE (0-100)	0.00	99.95	90.63
	Time to register a tractor (days)	No practice	1	4
	Cost to register a tractor (% of income per capita)	No practice	0.0	0.5
	Sustaining livestock SCORE (0-100)	45.00	71.67	65.00
	Quality of manufactured feed index (0-5)	2	3	4
	Quality of veterinary medicinal products index (0-6)	3	5	3
	Protecting plant health SCORE (0-100)	40.00	100.00	100.00
	Quality of phytosanitary regulation index (0-5)	2	5	5
	Trading food SCORE (0-100)	32.94	90.48	85.26
	Time to obtain agriculture-specific export documents (hours)	84	0	12
	Cost to obtain agriculture-specific export documents (US\$)	329	0	70
	Trading food index (0-7)	4	5	7
	Accessing finance SCORE (0-100)	10.00	100.00	80.00
	Warehouse receipts index (0-5)	0	5	4
	Inclusive finance index (0-5)	1	5	4

COUNTRY		CHINA	COLOMBIA	CONGO, DEM. REP.
REGION		East Asia & Pacific	Latin America & Caribbean	Sub-Saharan Africa
INCOME GROUP		Upper middle income	Upper middle income	Low income
	Enabling the Business of Agriculture SCORE (0-100)	70.29	81.53	29.81
	Supplying seed SCORE (0-100)	40.65	59.03	3.70
	Time to register a new cereal variety (days)	1575	591	No practice
	Cost to register a new cereal variety (% of income per capita)	2671	100.6	No practice
	Quality of seed regulation index (0-9)	5	5	1
	Registering fertilizer SCORE (0-100)	79.02	81.55	0.00
	Time to register a new fertilizer product (days)	270	45	N/A
	Cost to register a new fertilizer product (% of income per capita)	0.0	7.9	N/A
	Quality of fertilizer regulation index (0-6)	4	3	0
	Securing water SCORE (0-100)	80.00	90.00	40.00
	Securing water index (0-10)	8	9	4
	Registering machinery SCORE (0-100)	97.16	95.51	44.32
	Time to register a tractor (days)	2	2	3
	Cost to register a tractor (% of income per capita)	0.0	1.0	69.4
	Sustaining livestock SCORE (0-100)	80.00	73.33	33.33
	Quality of manufactured feed index (0-5)	3	4	0
	Quality of veterinary medicinal products index (0-6)	6	4	4
	Protecting plant health SCORE (0-100)	60.00	100.00	40.00
	Quality of phytosanitary regulation index (0-5)	3	5	2
	Trading food SCORE (0-100)	65.48	62.85	27.11
	Time to obtain agriculture-specific export documents (hours)	108	36	168
	Cost to obtain agriculture-specific export documents (US\$)	0	85	120
	Trading food index (0-7)	5	4	3
	Accessing finance SCORE (0-100)	60.00	90.00	50.00
	Warehouse receipts index (0-5)	3	5	0
	Inclusive finance index (0-5)	3	4	5



	COUNTRY	CÔTE D'IVOIRE	CROATIA	CZECH REPUBLIC
	REGION	Sub-Saharan Africa	Europe & Central Asia	High income: OECD
	INCOME GROUP	Lower middle income	High income	High income
	Enabling the Business of Agriculture SCORE (0-100)	45.87	92.68	92.32
	Supplying seed SCORE (0-100)	69.55	81.71	73.61
	Time to register a new cereal variety (days)	368	552	552
	Cost to register a new cereal variety (% of income per capita)	112.5	4.6	11.0
	Quality of seed regulation index (0-9)	5	9	8
	Registering fertilizer SCORE (0-100)	5.56	100.00	100.00
	Time to register a new fertilizer product (days)	N/A	0	0
	Cost to register a new fertilizer product (% of income per capita)	N/A	0.0	0.0
	Quality of fertilizer regulation index (0-6)	1	6	6
	Securing water SCORE (0-100)	20.00	80.00	80.00
	Securing water index (0-10)	2	8	8
	Registering machinery SCORE (0-100)	94.58	99.23	99.71
	Time to register a tractor (days)	2	1	1
	Cost to register a tractor (% of income per capita)	1.6	0.5	0.2
	Sustaining livestock SCORE (0-100)	35.00	100.00	100.00
	Quality of manufactured feed index (0-5)	1	5	5
	Quality of veterinary medicinal products index (0-6)	3	6	6
	Protecting plant health SCORE (0-100)	20.00	100.00	100.00
	Quality of phytosanitary regulation index (0-5)	1	5	5
	Trading food SCORE (0-100)	42.30	90.48	95.24
	Time to obtain agriculture-specific export documents (hours)	168	0	0
	Cost to obtain agriculture-specific export documents (US\$)	59	0	0
	Trading food index (0-7)	4	5	6
	Accessing finance SCORE (0-100)	80.00	90.00	90.00
	Warehouse receipts index (0-5)	5	4	4
	Inclusive finance index (0-5)	3	5	5

COUNTRY		DENMARK	DOMINICAN REPUBLIC	EGYPT, ARAB REP.
REGION		High income: OECD	Latin America & Caribbean	Middle East & North Africa
INCOME GROUP		High income	Upper middle income	Lower middle income
	Enabling the Business of Agriculture SCORE (0-100)	86.03	50.00	47.06
	Supplying seed SCORE (0-100)	73.16	59.50	57.09
	Time to register a new cereal variety (days)	690	517	599
	Cost to register a new cereal variety (% of income per capita)	7.4	0.0	137.4
	Quality of seed regulation index (0-9)	9	3	5
	Registering fertilizer SCORE (0-100)	100.00	5.56	59.76
	Time to register a new fertilizer product (days)	0	N/A	314
	Cost to register a new fertilizer product (% of income per capita)	0.0	N/A	14.7
	Quality of fertilizer regulation index (0-6)	6	1	1
	Securing water SCORE (0-100)	70.00	20.00	0.00
	Securing water index (0-10)	7	2	0
	Registering machinery SCORE (0-100)	99.83	61.85	97.62
	Time to register a tractor (days)	1	14	1
	Cost to register a tractor (% of income per capita)	0.1	0.7	1.4
	Sustaining livestock SCORE (0-100)	100.00	55.00	25.00
	Quality of manufactured feed index (0-5)	5	3	0
	Quality of veterinary medicinal products index (0-6)	6	3	3
	Protecting plant health SCORE (0-100)	100.00	40.00	20.00
	Quality of phytosanitary regulation index (0-5)	5	2	1
	Trading food SCORE (0-100)	95.24	78.08	66.98
	Time to obtain agriculture-specific export documents (hours)	0	24	36
	Cost to obtain agriculture-specific export documents (US\$)	0	40	33
	Trading food index (0-7)	6	5	3
	Accessing finance SCORE (0-100)	50.00	80.00	50.00
	Warehouse receipts index (0-5)	0	4	4
	Inclusive finance index (0-5)	5	4	1

COUNTRY		ETHIOPIA	FINLAND	FRANCE
REGION		Sub-Saharan Africa	High income: OECD	High income: OECD
INCOME GROUP		Low income	High income	High income
	Enabling the Business of Agriculture SCORE (0-100)	46.12	86.67	93.70
	Supplying seed SCORE (0-100)	55.77	62.95	84.25
	Time to register a new cereal variety (days)	620	660	236
	Cost to register a new cereal variety (% of income per capita)	55.9	24.3	12.1
	Quality of seed regulation index (0-9)	4	9	7
	Registering fertilizer SCORE (0-100)	5.56	100.00	100.00
	Time to register a new fertilizer product (days)	N/A	0	0
	Cost to register a new fertilizer product (% of income per capita)	N/A	0.0	0.0
	Quality of fertilizer regulation index (0-6)	1	6	6
	Securing water SCORE (0-100)	30.00	90.00	90.00
	Securing water index (0-10)	3	9	9
	Registering machinery SCORE (0-100)	94.93	99.95	99.64
	Time to register a tractor (days)	2	1	1
	Cost to register a tractor (% of income per capita)	1.3	0.0	0.2
	Sustaining livestock SCORE (0-100)	46.67	100.00	100.00
	Quality of manufactured feed index (0-5)	3	5	5
	Quality of veterinary medicinal products index (0-6)	2	6	6
	Protecting plant health SCORE (0-100)	0.00	100.00	100.00
	Quality of phytosanitary regulation index (0-5)	0	5	5
	Trading food SCORE (0-100)	56.03	90.48	85.69
	Time to obtain agriculture-specific export documents (hours)	47	0	36
	Cost to obtain agriculture-specific export documents (US\$)	110	0	7
	Trading food index (0-7)	4	5	6
	Accessing finance SCORE (0-100)	80.00	50.00	90.00
	Warehouse receipts index (0-5)	5	0	4
	Inclusive finance index (0-5)	3	5	5

	COUNTRY	GEORGIA	GERMANY	GHANA
	REGION	Europe & Central Asia	High income: OECD	Sub-Saharan Africa
	INCOME GROUP	Lower middle income	High income	Lower middle income
	Enabling the Business of Agriculture SCORE (0-100)	63.53	89.14	50.49
	Supplying seed SCORE (0-100)	72.37	58.09	21.72
	Time to register a new cereal variety (days)	581	919	757
	Cost to register a new cereal variety (% of income per capita)	0.0	13.4	1012.7
	Quality of seed regulation index (0-9)	6	9	5
	Registering fertilizer SCORE (0-100)	45.98	100.00	52.71
	Time to register a new fertilizer product (days)	730	0	231
	Cost to register a new fertilizer product (% of income per capita)	71.2	0.0	269.8
	Quality of fertilizer regulation index (0-6)	2	6	2
	Securing water SCORE (0-100)	20.00	90.00	50.00
	Securing water index (0-10)	2	9	5
	Registering machinery SCORE (0-100)	98.94	99.82	82.29
	Time to register a tractor (days)	1	1	3
	Cost to register a tractor (% of income per capita)	0.6	0.1	7.2
	Sustaining livestock SCORE (0-100)	55.00	100.00	55.00
	Quality of manufactured feed index (0-5)	3	5	3
	Quality of veterinary medicinal products index (0-6)	3	6	3
	Protecting plant health SCORE (0-100)	80.00	80.00	60.00
	Quality of phytosanitary regulation index (0-5)	4	4	3
	Trading food SCORE (0-100)	75.95	95.24	42.22
	Time to obtain agriculture-specific export documents (hours)	48	0	44
	Cost to obtain agriculture-specific export documents (US\$)	20	0	167
	Trading food index (0-7)	5	6	3
	Accessing finance SCORE (0-100)	60.00	90.00	40.00
	Warehouse receipts index (0-5)	3	4	0
	Inclusive finance index (0-5)	3	5	4

COUNTRY		GREECE	GUATEMALA	GUINEA
REGION		High income: OECD	Latin America & Caribbean	Sub-Saharan Africa
INCOME GROUP		High income	Upper middle income	Low income
	Enabling the Business of Agriculture SCORE (0-100)	88.57	65.11	33.59
	Supplying seed SCORE (0-100)	70.49	85.03	3.70
	Time to register a new cereal variety (days)	729	300	No practice
	Cost to register a new cereal variety (% of income per capita)	8.6	0.2	No practice
	Quality of seed regulation index (0-9)	9	7	1
	Registering fertilizer SCORE (0-100)	100.00	79.38	0.00
	Time to register a new fertilizer product (days)	0	113	N/A
	Cost to register a new fertilizer product (% of income per capita)	0.0	1.1	N/A
	Quality of fertilizer regulation index (0-6)	6	3	0
	Securing water SCORE (0-100)	60.00	30.00	50.00
	Securing water index (0-10)	6	3	5
	Registering machinery SCORE (0-100)	92.80	74.12	81.23
	Time to register a tractor (days)	4	10	7
	Cost to register a tractor (% of income per capita)	0.1	0.2	1.0
	Sustaining livestock SCORE (0-100)	100.00	55.00	8.33
	Quality of manufactured feed index (0-5)	5	3	0
	Quality of veterinary medicinal products index (0-6)	6	3	1
	Protecting plant health SCORE (0-100)	100.00	50.00	20.00
	Quality of phytosanitary regulation index (0-5)	5	2.5	1
	Trading food SCORE (0-100)	95.24	77.38	65.48
	Time to obtain agriculture-specific export documents (hours)	0	24	30
	Cost to obtain agriculture-specific export documents (US\$)	0	16	50
	Trading food index (0-7)	6	4	3
	Accessing finance SCORE (0-100)	90.00	70.00	40.00
	Warehouse receipts index (0-5)	4	4	0
	Inclusive finance index (0-5)	5	3	4



COUNTRY		HAITI	HONDURAS	HUNGARY
REGION		Latin America & Caribbean	Latin America & Caribbean	High income: OECD
INCOME GROUP		Low income	Lower middle income	High income
	Enabling the Business of Agriculture SCORE (0-100)	19.51	49.13	91.77
	Supplying seed SCORE (0-100)	3.70	18.52	69.74
	Time to register a new cereal variety (days)	No practice	No practice	552
	Cost to register a new cereal variety (% of income per capita)	No practice	No practice	16.6
	Quality of seed regulation index (0-9)	1	5	8
	Registering fertilizer SCORE (0-100)	0.00	78.59	100.00
	Time to register a new fertilizer product (days)	N/A	120	0
	Cost to register a new fertilizer product (% of income per capita)	N/A	9.6	0.0
	Quality of fertilizer regulation index (0-6)	0	3	6
	Securing water SCORE (0-100)	20.00	60.00	80.00
	Securing water index (0-10)	2	6	8
	Registering machinery SCORE (0-100)	38.64	0.00	99.14
	Time to register a tractor (days)	5	N/A	1
	Cost to register a tractor (% of income per capita)	32.8	N/A	0.5
	Sustaining livestock SCORE (0-100)	0.00	55.00	100.00
	Quality of manufactured feed index (0-5)	0	3	5
	Quality of veterinary medicinal products index (0-6)	0	3	6
	Protecting plant health SCORE (0-100)	0.00	80.00	100.00
	Quality of phytosanitary regulation index (0-5)	0	4	5
	Trading food SCORE (0-100)	73.76	30.95	95.24
	Time to obtain agriculture-specific export documents (hours)	20	72	0
	Cost to obtain agriculture-specific export documents (US\$)	15	285	0
	Trading food index (0-7)	3	3	6
	Accessing finance SCORE (0-100)	20.00	70.00	90.00
	Warehouse receipts index (0-5)	0	3	4
	Inclusive finance index (0-5)	2	4	5



	COUNTRY	INDIA	IRAQ	IRELAND
	REGION	South Asia	Middle East & North Africa	High income: OECD
	INCOME GROUP	Lower middle income	Upper middle income	High income
	Enabling the Business of Agriculture SCORE (0-100)	62.23	22.62	85.77
	Supplying seed SCORE (0-100)	73.16	14.81	66.31
	Time to register a new cereal variety (days)	397	No practice	951
	Cost to register a new cereal variety (% of income per capita)	80.5	No practice	0.5
	Quality of seed regulation index (0-9)	6	4	9
	Registering fertilizer SCORE (0-100)	57.81	0.00	100.00
	Time to register a new fertilizer product (days)	804	N/A	0
	Cost to register a new fertilizer product (% of income per capita)	14.0	N/A	0.0
	Quality of fertilizer regulation index (0-6)	4	0	6
	Securing water SCORE (0-100)	20.00	0.00	80.00
	Securing water index (0-10)	2	0	8
	Registering machinery SCORE (0-100)	78.98	22.46	99.34
	Time to register a tractor (days)	7	105	1
	Cost to register a tractor (% of income per capita)	2.4	16.6	0.4
	Sustaining livestock SCORE (0-100)	53.33	48.33	100.00
	Quality of manufactured feed index (0-5)	2	4	5
	Quality of veterinary medicinal products index (0-6)	4	1	6
	Protecting plant health SCORE (0-100)	60.00	20.00	100.00
	Quality of phytosanitary regulation index (0-5)	3	1	5
	Trading food SCORE (0-100)	74.58	55.39	90.48
	Time to obtain agriculture-specific export documents (hours)	48	16	0
	Cost to obtain agriculture-specific export documents (US\$)	28	100	0
	Trading food index (0-7)	5	2	5
	Accessing finance SCORE (0-100)	80.00	20.00	50.00
	Warehouse receipts index (0-5)	5	0	0
	Inclusive finance index (0-5)	3	2	5

COUNTRY		ITALY	JAPAN	JORDAN
REGION		High income: OECD	High income: OECD	Middle East & North Africa
INCOME GROUP		High income	High income	Upper middle income
	Enabling the Business of Agriculture SCORE (0-100)	87.47	83.96	50.23
	Supplying seed SCORE (0-100)	74.09	73.93	60.47
	Time to register a new cereal variety (days)	624	454	514
	Cost to register a new cereal variety (% of income per capita)	5.3	1.2	68.6
	Quality of seed regulation index (0-9)	8	5	4
	Registering fertilizer SCORE (0-100)	100.00	88.09	76.42
	Time to register a new fertilizer product (days)	0	30	45
	Cost to register a new fertilizer product (% of income per capita)	0.0	1.2	1.0
	Quality of fertilizer regulation index (0-6)	6	4	2
	Securing water SCORE (0-100)	80.00	60.00	10.00
	Securing water index (0-10)	8	6	1
	Registering machinery SCORE (0-100)	85.21	100.00	60.05
	Time to register a tractor (days)	6	1	1
	Cost to register a tractor (% of income per capita)	0.4	0.0	24.0
	Sustaining livestock SCORE (0-100)	100.00	100.00	26.67
	Quality of manufactured feed index (0-5)	5	5	1
	Quality of veterinary medicinal products index (0-6)	6	6	2
	Protecting plant health SCORE (0-100)	80.00	80.00	80.00
	Quality of phytosanitary regulation index (0-5)	4	4	4
	Trading food SCORE (0-100)	90.48	89.68	68.19
	Time to obtain agriculture-specific export documents (hours)	0	24	24
	Cost to obtain agriculture-specific export documents (US\$)	0	0	70
	Trading food index (0-7)	5	6	4
	Accessing finance SCORE (0-100)	90.00	80.00	20.00
	Warehouse receipts index (0-5)	4	4	0
	Inclusive finance index (0-5)	5	4	2

	COUNTRY	KAZAKHSTAN	KENYA	KOREA, REP.
	REGION	Europe & Central Asia	Sub-Saharan Africa	High income: OECD
	INCOME GROUP	Upper middle income	Lower middle income	High income
	Enabling the Business of Agriculture SCORE (0-100)	68.01	64.80	65.09
	Supplying seed SCORE (0-100)	68.94	79.47	72.83
	Time to register a new cereal variety (days)	730	322	601
	Cost to register a new cereal variety (% of income per capita)	0.0	106.8	3.3
	Quality of seed regulation index (0-9)	7	7	7
	Registering fertilizer SCORE (0-100)	79.32	5.56	70.40
	Time to register a new fertilizer product (days)	246	N/A	459
	Cost to register a new fertilizer product (% of income per capita)	10.0	N/A	23.0
	Quality of fertilizer regulation index (0-6)	4	1	4
	Securing water SCORE (0-100)	60.00	100.00	80.00
	Securing water index (0-10)	6	10	8
	Registering machinery SCORE (0-100)	74.40	85.69	0.00
	Time to register a tractor (days)	10	5	N/A
	Cost to register a tractor (% of income per capita)	0.0	1.8	N/A
	Sustaining livestock SCORE (0-100)	75.00	81.67	81.67
	Quality of manufactured feed index (0-5)	5	4	4
	Quality of veterinary medicinal products index (0-6)	3	5	5
	Protecting plant health SCORE (0-100)	60.00	40.00	80.00
	Quality of phytosanitary regulation index (0-5)	3	2	4
	Trading food SCORE (0-100)	66.39	86.02	75.79
	Time to obtain agriculture-specific export documents (hours)	108	5	84
	Cost to obtain agriculture-specific export documents (US\$)	23	20	0
	Trading food index (0-7)	6	5	6
	Accessing finance SCORE (0-100)	60.00	40.00	60.00
	Warehouse receipts index (0-5)	5	0	2
	Inclusive finance index (0-5)	1	4	4

	COUNTRY	KYRGYZ REPUBLIC	LAO PDR	LIBERIA
	REGION	Europe & Central Asia	East Asia & Pacific	Sub-Saharan Africa
	INCOME GROUP	Lower middle income	Lower middle income	Low income
	Enabling the Business of Agriculture SCORE (0-100)	72.43	37.10	16.42
	Supplying seed SCORE (0-100)	22.22	3.70	7.41
	Time to register a new cereal variety (days)	970	No practice	No practice
	Cost to register a new cereal variety (% of income per capita)	183.5	No practice	No practice
	Quality of seed regulation index (0-9)	6	1	2
	Registering fertilizer SCORE (0-100)	74.60	16.67	0.00
	Time to register a new fertilizer product (days)	357	No practice	N/A
	Cost to register a new fertilizer product (% of income per capita)	17.9	No practice	N/A
	Quality of fertilizer regulation index (0-6)	4	3	0
	Securing water SCORE (0-100)	90.00	30.00	0.00
	Securing water index (0-10)	9	3	0
	Registering machinery SCORE (0-100)	93.86	88.21	38.64
	Time to register a tractor (days)	3	5	5
	Cost to register a tractor (% of income per capita)	0.3	0.3	69.4
	Sustaining livestock SCORE (0-100)	55.00	20.00	16.67
	Quality of manufactured feed index (0-5)	3	2	0
	Quality of veterinary medicinal products index (0-6)	3	0	2
	Protecting plant health SCORE (0-100)	80.00	60.00	0.00
	Quality of phytosanitary regulation index (0-5)	4	3	0
	Trading food SCORE (0-100)	83.72	38.19	28.67
	Time to obtain agriculture-specific export documents (hours)	24	96	144
	Cost to obtain agriculture-specific export documents (US\$)	7	148	83
	Trading food index (0-7)	5	4	2
	Accessing finance SCORE (0-100)	80.00	40.00	40.00
	Warehouse receipts index (0-5)	3	0	0
	Inclusive finance index (0-5)	5	4	4

	COUNTRY	LITHUANIA	MADAGASCAR	MALAWI
	REGION	High income: OECD	Sub-Saharan Africa	Sub-Saharan Africa
	INCOME GROUP	High income	Low income	Low income
	Enabling the Business of Agriculture SCORE (0-100)	86.34	36.26	41.51
	Supplying seed SCORE (0-100)	68.54	7.41	37.92
	Time to register a new cereal variety (days)	579	No practice	579
	Cost to register a new cereal variety (% of income per capita)	16.4	No practice	1536.4
	Quality of seed regulation index (0-9)	8	2	7
	Registering fertilizer SCORE (0-100)	100.00	0.00	11.11
	Time to register a new fertilizer product (days)	0	N/A	913
	Cost to register a new fertilizer product (% of income per capita)	0.0	N/A	2284.5
	Quality of fertilizer regulation index (0-6)	6	0	2
	Securing water SCORE (0-100)	70.00	50.00	60.00
	Securing water index (0-10)	7	5	6
	Registering machinery SCORE (0-100)	96.89	90.75	49.87
	Time to register a tractor (days)	2	1	15
	Cost to register a tractor (% of income per capita)	0.2	5.6	6.2
	Sustaining livestock SCORE (0-100)	100.00	18.33	18.33
	Quality of manufactured feed index (0-5)	5	1	1
	Quality of veterinary medicinal products index (0-6)	6	1	1
	Protecting plant health SCORE (0-100)	90.00	40.00	20.00
	Quality of phytosanitary regulation index (0-5)	4.5	2	1
	Trading food SCORE (0-100)	75.27	43.61	54.88
	Time to obtain agriculture-specific export documents (hours)	45	78	96
	Cost to obtain agriculture-specific export documents (US\$)	28	85	23
	Trading food index (0-7)	5	2	3
	Accessing finance SCORE (0-100)	90.00	40.00	80.00
	Warehouse receipts index (0-5)	4	0	4
	Inclusive finance index (0-5)	5	4	4

	COUNTRY	MALAYSIA	MALI	MEXICO
	REGION	East Asia & Pacific	Sub-Saharan Africa	Latin America & Caribbean
	INCOME GROUP	Upper middle income	Low income	Upper middle income
	Enabling the Business of Agriculture SCORE (0-100)	51.68	33.70	69.46
	Supplying seed SCORE (0-100)	62.00	22.22	69.54
	Time to register a new cereal variety (days)	536	No practice	531
	Cost to register a new cereal variety (% of income per capita)	6.2	No practice	9.0
	Quality of seed regulation index (0-9)	4	6	6
	Registering fertilizer SCORE (0-100)	0.00	73.32	59.54
	Time to register a new fertilizer product (days)	N/A	90	765
	Cost to register a new fertilizer product (% of income per capita)	N/A	113.2	9.9
	Quality of fertilizer regulation index (0-6)	0	3	4
	Securing water SCORE (0-100)	20.00	10.00	60.00
	Securing water index (0-10)	2	1	6
	Registering machinery SCORE (0-100)	82.71	0.00	50.00
	Time to register a tractor (days)	7	N/A	30
	Cost to register a tractor (% of income per capita)	0.1	N/A	0.0
	Sustaining livestock SCORE (0-100)	81.67	35.00	81.67
	Quality of manufactured feed index (0-5)	4	1	4
	Quality of veterinary medicinal products index (0-6)	5	3	5
	Protecting plant health SCORE (0-100)	60.00	20.00	60.00
	Quality of phytosanitary regulation index (0-5)	3	1	3
	Trading food SCORE (0-100)	77.08	79.07	84.90
	Time to obtain agriculture-specific export documents (hours)	60	36	24
	Cost to obtain agriculture-specific export documents (US\$)	25	18	28
	Trading food index (0-7)	6	5	6
	Accessing finance SCORE (0-100)	30.00	30.00	90.00
	Warehouse receipts index (0-5)	0	0	4
	Inclusive finance index (0-5)	3	3	5





COUNTRY		MOROCCO	MOZAMBIQUE	MYANMAR
REGION		Middle East & North Africa	Sub-Saharan Africa	East Asia & Pacific
INCOME GROUP		Lower middle income	Low income	Lower middle income
	Enabling the Business of Agriculture SCORE (0-100)	64.02	50.97	31.27
	Supplying seed SCORE (0-100)	62.42	61.48	76.90
	Time to register a new cereal variety (days)	593	602	147
	Cost to register a new cereal variety (% of income per capita)	175	117.5	21.0
	Quality of seed regulation index (0-9)	5	6	3
	Registering fertilizer SCORE (0-100)	0.00	70.82	67.28
	Time to register a new fertilizer product (days)	N/A	181	130
	Cost to register a new fertilizer product (% of income per capita)	N/A	7.8	6.6
	Quality of fertilizer regulation index (0-6)	0	2	1
	Securing water SCORE (0-100)	80.00	60.00	0.00
	Securing water index (0-10)	8	6	0
	Registering machinery SCORE (0-100)	97.94	30.66	0.00
	Time to register a tractor (days)	1	20	N/A
	Cost to register a tractor (% of income per capita)	1.2	11.6	N/A
	Sustaining livestock SCORE (0-100)	55.00	8.33	8.33
	Quality of manufactured feed index (0-5)	3	0	0
	Quality of veterinary medicinal products index (0-6)	3	1	1
	Protecting plant health SCORE (0-100)	100.00	50.00	20.00
	Quality of phytosanitary regulation index (0-5)	5	2.5	1
	Trading food SCORE (0-100)	56.79	66.42	47.62
	Time to obtain agriculture-specific export documents (hours)	72	48	96
	Cost to obtain agriculture-specific export documents (US\$)	16	20	65
	Trading food index (0-7)	2	3	3
	Accessing finance SCORE (0-100)	60.00	60.00	30.00
	Warehouse receipts index (0-5)	3	3	0
	Inclusive finance index (0-5)	3	3	3

	COUNTRY	NEPAL	NETHERLANDS	NEW ZEALAND
	REGION	South Asia	High income: OECD	High income: OECD
	INCOME GROUP	Low income	High income	High income
	Enabling the Business of Agriculture SCORE (0-100)	48.97	90.69	89.30
	Supplying seed SCORE (0-100)	67.23	75.78	Not scored
	Time to register a new cereal variety (days)	611	556	Not scored
	Cost to register a new cereal variety (% of income per capita)	0.0	12.9	Not scored
	Quality of seed regulation index (0-9)	5	9	Not scored
	Registering fertilizer SCORE (0-100)	11.11	100.00	Not scored
	Time to register a new fertilizer product (days)	1125	0	Not scored
	Cost to register a new fertilizer product (% of income per capita)	596.2	0.0	Not scored
	Quality of fertilizer regulation index (0-6)	2	6	Not scored
	Securing water SCORE (0-100)	40.00	80.00	90.00
	Securing water index (0-10)	4	8	9
	Registering machinery SCORE (0-100)	90.63	99.77	99.78
	Time to register a tractor (days)	2	1	1
	Cost to register a tractor (% of income per capita)	3.9	0.1	0.1
	Sustaining livestock SCORE (0-100)	18.33	100.00	80.00
	Quality of manufactured feed index (0-5)	1	5	3
	Quality of veterinary medicinal products index (0-6)	1	6	6
	Protecting plant health SCORE (0-100)	60.00	100.00	100.00
	Quality of phytosanitary regulation index (0-5)	3	5	5
	Trading food SCORE (0-100)	74.43	100.00	76.03
	Time to obtain agriculture-specific export documents (hours)	48	0	24
	Cost to obtain agriculture-specific export documents (US\$)	1	0	52
	Trading food index (0-7)	4	7	5
	Accessing finance SCORE (0-100)	30.00	70.00	90.00
	Warehouse receipts index (0-5)	0	2	4
	Inclusive finance index (0-5)	3	5	5










COUNTRY		NICARAGUA	NIGER	NIGERIA
REGION		Latin America & Caribbean	Sub-Saharan Africa	Sub-Saharan Africa
INCOME GROUP		Lower middle income	Low income	Lower middle income
	Enabling the Business of Agriculture SCORE (0-100)	69.92	29.39	49.17
	Supplying seed SCORE (0-100)	60.60	22.22	63.42
	Time to register a new cereal variety (days)	410	No practice	367
	Cost to register a new cereal variety (% of income per capita)	23.6	No practice	171.6
	Quality of seed regulation index (0-9)	5	6	4
	Registering fertilizer SCORE (0-100)	78.04	0.00	69.30
	Time to register a new fertilizer product (days)	28	N/A	225
	Cost to register a new fertilizer product (% of income per capita)	75.1	N/A	5.2
	Quality of fertilizer regulation index (0-6)	3	0	2
	Securing water SCORE (0-100)	80.00	60.00	50.00
	Securing water index (0-10)	8	6	5
	Registering machinery SCORE (0-100)	86.39	0.00	48.80
	Time to register a tractor (days)	3	N/A	14
	Cost to register a tractor (% of income per capita)	4.8	N/A	8.6
	Sustaining livestock SCORE (0-100)	46.67	35.00	63.33
	Quality of manufactured feed index (0-5)	3	1	3
	Quality of veterinary medicinal products index (0-6)	2	3	4
	Protecting plant health SCORE (0-100)	60.00	20.00	20.00
	Quality of phytosanitary regulation index (0-5)	3	1	1
	Trading food SCORE (0-100)	77.66	77.94	38.51
	Time to obtain agriculture-specific export documents (hours)	48	24	144
	Cost to obtain agriculture-specific export documents (US\$)	10	13	109
	Trading food index (0-7)	5	4	5
	Accessing finance SCORE (0-100)	70.00	20.00	40.00
	Warehouse receipts index (0-5)	3	0	0
	Inclusive finance index (0-5)	4	2	4

	COUNTRY	NORWAY	PAKISTAN	PANAMA
	REGION	High income: OECD	South Asia	Latin America & Caribbean
	INCOME GROUP	High income	Lower middle income	High income
	Enabling the Business of Agriculture SCORE (0-100)	84.57	48.87	72.91
	Supplying seed SCORE (0-100)	66.06	67.80	29.13
	Time to register a new cereal variety (days)	933	409	556
	Cost to register a new cereal variety (% of income per capita)	0.9	17.6	49.6
	Quality of seed regulation index (0-9)	9	4	3
	Registering fertilizer SCORE (0-100)	100.00	58.71	92.55
	Time to register a new fertilizer product (days)	0	356	60
	Cost to register a new fertilizer product (% of income per capita)	0.0	5.9	0.4
	Quality of fertilizer regulation index (0-6)	6	1	5
	Securing water SCORE (0-100)	80.00	30.00	70.00
	Securing water index (0-10)	8	3	7
	Registering machinery SCORE (0-100)	100.00	37.35	93.42
	Time to register a tractor (days)	1	20	3
	Cost to register a tractor (% of income per capita)	0.0	7.6	0.5
	Sustaining livestock SCORE (0-100)	100.00	33.33	63.33
	Quality of manufactured feed index (0-5)	5	0	3
	Quality of veterinary medicinal products index (0-6)	6	4	4
	Protecting plant health SCORE (0-100)	100.00	20.00	80.00
	Quality of phytosanitary regulation index (0-5)	5	1	4
	Trading food SCORE (0-100)	90.48	73.74	74.82
	Time to obtain agriculture-specific export documents (hours)	0	28	36
	Cost to obtain agriculture-specific export documents (US\$)	0	60	15
	Trading food index (0-7)	5	5	4
	Accessing finance SCORE (0-100)	40.00	70.00	80.00
	Warehouse receipts index (0-5)	0	4	4
	Inclusive finance index (0-5)	4	3	4

COUNTRY		PERU	PHILIPPINES	POLAND
REGION		Latin America & Caribbean	East Asia & Pacific	High income: OECD
INCOME GROUP		Upper middle income	Lower middle income	High income
	Enabling the Business of Agriculture SCORE (0-100)	61.96	68.03	86.00
	Supplying seed SCORE (0-100)	81.40	84.00	65.78
	Time to register a new cereal variety (days)	357	275	699
	Cost to register a new cereal variety (% of income per capita)	19.5	54.0	17.5
	Quality of seed regulation index (0-9)	7	7	9
	Registering fertilizer SCORE (0-100)	0.00	72.59	100.00
	Time to register a new fertilizer product (days)	N/A	134	0
	Cost to register a new fertilizer product (% of income per capita)	N/A	8.1	0.0
	Quality of fertilizer regulation index (0-6)	0	2	6
	Securing water SCORE (0-100)	70.00	60.00	90.00
	Securing water index (0-10)	7	6	9
	Registering machinery SCORE (0-100)	0.00	72.97	96.50
	Time to register a tractor (days)	N/A	11	2
	Cost to register a tractor (% of income per capita)	N/A	0.0	0.4
	Sustaining livestock SCORE (0-100)	75.00	65.00	100.00
	Quality of manufactured feed index (0-5)	5	4	5
	Quality of veterinary medicinal products index (0-6)	3	3	6
	Protecting plant health SCORE (0-100)	80.00	40.00	100.00
	Quality of phytosanitary regulation index (0-5)	4	2	5
	Trading food SCORE (0-100)	89.32	69.64	85.71
	Time to obtain agriculture-specific export documents (hours)	24	48	0
	Cost to obtain agriculture-specific export documents (US\$)	30	1	0
	Trading food index (0-7)	7	3	4
	Accessing finance SCORE (0-100)	100.00	80.00	50.00
	Warehouse receipts index (0-5)	5	4	0
	Inclusive finance index (0-5)	5	4	5

	COUNTRY	PORTUGAL	ROMANIA	RUSSIAN FEDERATION
	REGION	High income: OECD	Europe & Central Asia	Europe & Central Asia
	INCOME GROUP	High income	Upper middle income	Upper middle income
	Enabling the Business of Agriculture SCORE (0-100)	89.82	85.73	72.64
	Supplying seed SCORE (0-100)	73.24	66.85	65.91
	Time to register a new cereal variety (days)	552	654	716
	Cost to register a new cereal variety (% of income per capita)	11.5	19.1	0.0
	Quality of seed regulation index (0-9)	8	9	6
	Registering fertilizer SCORE (0-100)	100.00	94.44	68.54
	Time to register a new fertilizer product (days)	0	0	570
	Cost to register a new fertilizer product (% of income per capita)	0.0	0.0	74.5
	Quality of fertilizer regulation index (0-6)	6	5	5
	Securing water SCORE (0-100)	90.00	90.00	70.00
	Securing water index (0-10)	9	9	7
	Registering machinery SCORE (0-100)	99.59	73.57	88.00
	Time to register a tractor (days)	1	10	5
	Cost to register a tractor (% of income per capita)	0.2	0.5	0.4
	Sustaining livestock SCORE (0-100)	100.00	100.00	90.00
	Quality of manufactured feed index (0-5)	5	5	4
	Quality of veterinary medicinal products index (0-6)	6	6	6
	Protecting plant health SCORE (0-100)	90.00	90.00	80.00
	Quality of phytosanitary regulation index (0-5)	4.5	4.5	4
	Trading food SCORE (0-100)	85.71	80.95	58.66
	Time to obtain agriculture-specific export documents (hours)	0	0	192
	Cost to obtain agriculture-specific export documents (US\$)	0	0	19
	Trading food index (0-7)	4	3	6
	Accessing finance SCORE (0-100)	80.00	90.00	60.00
	Warehouse receipts index (0-5)	3	5	3
	Inclusive finance index (0-5)	5	4	3

COUNTRY		RWANDA	SENEGAL	SERBIA
REGION		Sub-Saharan Africa	Sub-Saharan Africa	Europe & Central Asia
INCOME GROUP		Low income	Low income	Upper middle income
	Enabling the Business of Agriculture SCORE (0-100)	41.43	43.98	81.35
	Supplying seed SCORE (0-100)	3.70	32.59	57.01
	Time to register a new cereal variety (days)	No practice	561	604
	Cost to register a new cereal variety (% of income per capita)	No practice	647.8	20.7
	Quality of seed regulation index (0-9)	1	4	6
	Registering fertilizer SCORE (0-100)	44.72	5.56	93.73
	Time to register a new fertilizer product (days)	730	N/A	22
	Cost to register a new fertilizer product (% of income per capita)	1.6	N/A	4.8
	Quality of fertilizer regulation index (0-6)	1	1	5
	Securing water SCORE (0-100)	50.00	30.00	60.00
	Securing water index (0-10)	5	3	6
	Registering machinery SCORE (0-100)	47.16	87.78	96.83
	Time to register a tractor (days)	2	5	2
	Cost to register a tractor (% of income per capita)	125.0	0.5	0.2
	Sustaining livestock SCORE (0-100)	16.67	45.00	100.00
	Quality of manufactured feed index (0-5)	0	2	5
	Quality of veterinary medicinal products index (0-6)	2	3	6
	Protecting plant health SCORE (0-100)	30.00	60.00	90.00
	Quality of phytosanitary regulation index (0-5)	1.5	3	4.5
	Trading food SCORE (0-100)	69.19	60.91	73.24
	Time to obtain agriculture-specific export documents (hours)	47	60	48
	Cost to obtain agriculture-specific export documents (US\$)	33	36	8
	Trading food index (0-7)	4	3	4
	Accessing finance SCORE (0-100)	70.00	30.00	80.00
	Warehouse receipts index (0-5)	3	0	5
	Inclusive finance index (0-5)	4	3	3

COUNTRY		SIERRA LEONE	SLOVAK REPUBLIC	SOUTH AFRICA
REGION		Sub-Saharan Africa	High income: OECD	Sub-Saharan Africa
INCOME GROUP		Low income	High income	Upper middle income
	Enabling the Business of Agriculture SCORE (0-100)	27.70	91.55	68.73
	Supplying seed SCORE (0-100)	18.52	72.47	77.23
	Time to register a new cereal variety (days)	No practice	610	575
	Cost to register a new cereal variety (% of income per capita)	No practice	8.6	4.1
	Quality of seed regulation index (0-9)	5	8	8
	Registering fertilizer SCORE (0-100)	0.00	100.00	69.28
	Time to register a new fertilizer product (days)	N/A	0	222
	Cost to register a new fertilizer product (% of income per capita)	N/A	0.0	7.4
	Quality of fertilizer regulation index (0-6)	0	6	2
	Securing water SCORE (0-100)	70.00	80.00	90.00
	Securing water index (0-10)	7	8	9
	Registering machinery SCORE (0-100)	0.00	99.46	98.95
	Time to register a tractor (days)	No practice	1	1
	Cost to register a tractor (% of income per capita)	No practice	0.3	0.6
	Sustaining livestock SCORE (0-100)	30.00	100.00	63.33
	Quality of manufactured feed index (0-5)	3	5	3
	Quality of veterinary medicinal products index (0-6)	0	6	4
	Protecting plant health SCORE (0-100)	0.00	100.00	60.00
	Quality of phytosanitary regulation index (0-5)	0	5	3
	Trading food SCORE (0-100)	73.11	90.48	61.05
	Time to obtain agriculture-specific export documents (hours)	11	0	52
	Cost to obtain agriculture-specific export documents (US\$)	31	0	46
	Trading food index (0-7)	3	5	3
	Accessing finance SCORE (0-100)	30.00	90.00	30.00
	Warehouse receipts index (0-5)	0	4	0
	Inclusive finance index (0-5)	3	5	3



COUNTRY		SPAIN	SRI LANKA	SUDAN
REGION		High income: OECD	South Asia	Sub-Saharan Africa
INCOME GROUP		High income	Lower middle income	Lower middle income
	Enabling the Business of Agriculture SCORE (0-100)	91.71	50.16	29.27
	Supplying seed SCORE (0-100)	76.72	74.02	30.59
	Time to register a new cereal variety (days)	598	298	654
	Cost to register a new cereal variety (% of income per capita)	8.6	0.0	616.1
	Quality of seed regulation index (0-9)	9	4	4
	Registering fertilizer SCORE (0-100)	100.00	64.09	0.00
	Time to register a new fertilizer product (days)	0	365	N/A
	Cost to register a new fertilizer product (% of income per capita)	0.0	3.2	N/A
	Quality of fertilizer regulation index (0-6)	6	2	0
	Securing water SCORE (0-100)	90.00	0.00	0.00
	Securing water index (0-10)	9	0	0
	Registering machinery SCORE (0-100)	96.52	91.13	50.14
	Time to register a tractor (days)	2	3	7
	Cost to register a tractor (% of income per capita)	0.4	1.9	19.7
	Sustaining livestock SCORE (0-100)	100.00	46.67	25.00
	Quality of manufactured feed index (0-5)	5	3	0
	Quality of veterinary medicinal products index (0-6)	6	2	3
	Protecting plant health SCORE (0-100)	100.00	60.00	40.00
	Quality of phytosanitary regulation index (0-5)	5	3	2
	Trading food SCORE (0-100)	90.48	25.40	58.41
	Time to obtain agriculture-specific export documents (hours)	0	96	48
	Cost to obtain agriculture-specific export documents (US\$)	0	233	39
	Trading food index (0-7)	5	3	2
	Accessing finance SCORE (0-100)	80.00	40.00	30.00
	Warehouse receipts index (0-5)	3	0	0
	Inclusive finance index (0-5)	5	4	3



COUNTRY		SWEDEN	SWITZERLAND	TAJIKISTAN
REGION		High income: OECD	High income: OECD	Europe & Central Asia
INCOME GROUP		High income	High income	Low income
	Enabling the Business of Agriculture SCORE (0-100)	85.33	87.85	43.19
	Supplying seed SCORE (0-100)	72.16	82.51	22.22
	Time to register a new cereal variety (days)	589	551	No practice
	Cost to register a new cereal variety (% of income per capita)	15.9	3.5	No practice
	Quality of seed regulation index (0-9)	9	9	6
	Registering fertilizer SCORE (0-100)	100.00	100.00	11.11
	Time to register a new fertilizer product (days)	0	0	No practice
	Cost to register a new fertilizer product (% of income per capita)	0.0	0.0	No practice
	Quality of fertilizer regulation index (0-6)	6	6	2
	Securing water SCORE (0-100)	70.00	60.00	40.00
	Securing water index (0-10)	7	6	4
	Registering machinery SCORE (0-100)	99.97	99.81	72.32
	Time to register a tractor (days)	1	1	10
	Cost to register a tractor (% of income per capita)	0.0	0.1	1.3
	Sustaining livestock SCORE (0-100)	100.00	100.00	48.33
	Quality of manufactured feed index (0-5)	5	5	4
	Quality of veterinary medicinal products index (0-6)	6	6	1
	Protecting plant health SCORE (0-100)	100.00	90.00	40.00
	Quality of phytosanitary regulation index (0-5)	5	4.5	2
	Trading food SCORE (0-100)	90.48	90.48	41.51
	Time to obtain agriculture-specific export documents (hours)	0	0	36
	Cost to obtain agriculture-specific export documents (US\$)	0	0	182
	Trading food index (0-7)	5	5	3
	Accessing finance SCORE (0-100)	50.00	80.00	70.00
	Warehouse receipts index (0-5)	0	4	2
	Inclusive finance index (0-5)	5	4	5












COUNTRY		TANZANIA	THAILAND	TOGO
REGION		Sub-Saharan Africa	East Asia & Pacific	Sub-Saharan Africa
INCOME GROUP		Low income	Upper middle income	Low income
	Enabling the Business of Agriculture SCORE (0-100)	57.15	58.51	25.42
	Supplying seed SCORE (0-100)	77.47	78.20	14.81
	Time to register a new cereal variety (days)	333	358	No practice
	Cost to register a new cereal variety (% of income per capita)	53.2	6.3	No practice
	Quality of seed regulation index (0-9)	6	6	4
	Registering fertilizer SCORE (0-100)	28.39	79.83	0.00
	Time to register a new fertilizer product (days)	578	100	N/A
	Cost to register a new fertilizer product (% of income per capita)	809.1	1.8	N/A
	Quality of fertilizer regulation index (0-6)	3	3	0
	Securing water SCORE (0-100)	80.00	0.00	60.00
	Securing water index (0-10)	8	0	6
	Registering machinery SCORE (0-100)	66.15	99.66	0.00
	Time to register a tractor (days)	3	1	N/A
	Cost to register a tractor (% of income per capita)	16.9	0.2	N/A
	Sustaining livestock SCORE (0-100)	45.00	65.00	25.00
	Quality of manufactured feed index (0-5)	2	4	0
	Quality of veterinary medicinal products index (0-6)	3	3	3
	Protecting plant health SCORE (0-100)	40.00	60.00	10.00
	Quality of phytosanitary regulation index (0-5)	2	3	0.5
	Trading food SCORE (0-100)	30.16	25.40	63.56
	Time to obtain agriculture-specific export documents (hours)	96	96	60
	Cost to obtain agriculture-specific export documents (US\$)	265	195	21
	Trading food index (0-7)	4	3	3
	Accessing finance SCORE (0-100)	90.00	60.00	30.00
	Warehouse receipts index (0-5)	5	3	0
	Inclusive finance index (0-5)	4	3	3

	COUNTRY	TUNISIA	TURKEY	UGANDA
	REGION	Middle East & North Africa	Europe & Central Asia	Sub-Saharan Africa
	INCOME GROUP	Lower middle income	Upper middle income	Low income
	Enabling the Business of Agriculture SCORE (0-100)	39.52	78.18	52.15
	Supplying seed SCORE (0-100)	39.57	61.49	75.65
	Time to register a new cereal variety (days)	864	646	510
	Cost to register a new cereal variety (% of income per capita)	172	22.0	64.7
	Quality of seed regulation index (0-9)	4	8	8
	Registering fertilizer SCORE (0-100)	5.56	87.22	35.53
	Time to register a new fertilizer product (days)	N/A	50	663
	Cost to register a new fertilizer product (% of income per capita)	N/A	3.0	191.7
	Quality of fertilizer regulation index (0-6)	1	4	1
	Securing water SCORE (0-100)	40.00	50.00	10.00
	Securing water index (0-10)	4	5	1
	Registering machinery SCORE (0-100)	74.02	94.53	70.18
	Time to register a tractor (days)	10	2	3
	Cost to register a tractor (% of income per capita)	0.2	1.6	14.5
	Sustaining livestock SCORE (0-100)	28.33	100.00	41.67
	Quality of manufactured feed index (0-5)	2	5	0
	Quality of veterinary medicinal products index (0-6)	1	6	5
	Protecting plant health SCORE (0-100)	40.00	100.00	40.00
	Quality of phytosanitary regulation index (0-5)	2	5	2
	Trading food SCORE (0-100)	78.68	62.21	64.18
	Time to obtain agriculture-specific export documents (hours)	48	24	48
	Cost to obtain agriculture-specific export documents (US\$)	4	105	61
	Trading food index (0-7)	5	4	4
	Accessing finance SCORE (0-100)	10.00	70.00	80.00
	Warehouse receipts index (0-5)	0	5	5
	Inclusive finance index (0-5)	1	2	3

COUNTRY		UKRAINE	UNITED KINGDOM	UNITED STATES
REGION		Europe & Central Asia	High income: OECD	High income: OECD
INCOME GROUP		Lower middle income	High income	High income
	Enabling the Business of Agriculture SCORE (0-100)	67.40	88.87	88.76
	Supplying seed SCORE (0-100)	54.93	70.78	Not scored
	Time to register a new cereal variety (days)	714	641	Not scored
	Cost to register a new cereal variety (% of income per capita)	16.1	14.3	Not scored
	Quality of seed regulation index (0-9)	6	9	Not scored
	Registering fertilizer SCORE (0-100)	43.33	100.00	85.87
	Time to register a new fertilizer product (days)	325	0	90
	Cost to register a new fertilizer product (% of income per capita)	453.6	0.0	0.2
	Quality of fertilizer regulation index (0-6)	3	6	4
	Securing water SCORE (0-100)	60.00	80.00	90.00
	Securing water index (0-10)	6	8	9
	Registering machinery SCORE (0-100)	80.65	99.70	99.45
	Time to register a tractor (days)	7	1	1
	Cost to register a tractor (% of income per capita)	1.4	0.2	0.3
	Sustaining livestock SCORE (0-100)	65.00	100.00	100.00
	Quality of manufactured feed index (0-5)	4	5	5
	Quality of veterinary medicinal products index (0-6)	3	6	6
	Protecting plant health SCORE (0-100)	100.00	100.00	80.00
	Quality of phytosanitary regulation index (0-5)	5	5	4
	Trading food SCORE (0-100)	65.29	90.48	66.01
	Time to obtain agriculture-specific export documents (hours)	72	0	48
	Cost to obtain agriculture-specific export documents (US\$)	22	0	106
	Trading food index (0-7)	4	5	6
	Accessing finance SCORE (0-100)	70.00	70.00	100.00
	Warehouse receipts index (0-5)	4	2	5
	Inclusive finance index (0-5)	3	5	5



	COUNTRY	URUGUAY	UZBEKISTAN	VIETNAM
	REGION	Latin America & Caribbean	Europe & Central Asia	East Asia & Pacific
	INCOME GROUP	High income	Lower middle income	Lower middle income
	Enabling the Business of Agriculture SCORE (0-100)	65.50	41.62	61.41
	Supplying seed SCORE (0-100)	88.31	7.41	44.57
	Time to register a new cereal variety (days)	305	No practice	901
	Cost to register a new cereal variety (% of income per capita)	4.3	No practice	350.2
	Quality of seed regulation index (0-9)	8	2	7
	Registering fertilizer SCORE (0-100)	77.11	0.00	94.00
	Time to register a new fertilizer product (days)	11	N/A	15
	Cost to register a new fertilizer product (% of income per capita)	10.9	N/A	4.7
	Quality of fertilizer regulation index (0-6)	2	0	5
	Securing water SCORE (0-100)	90.00	40.00	60.00
	Securing water index (0-10)	9	4	6
	Registering machinery SCORE (0-100)	0.00	95.24	69.45
	Time to register a tractor (days)	N/A	2	10
	Cost to register a tractor (% of income per capita)	N/A	1.2	3.0
	Sustaining livestock SCORE (0-100)	65.00	16.67	75.00
	Quality of manufactured feed index (0-5)	4	0	5
	Quality of veterinary medicinal products index (0-6)	3	2	3
	Protecting plant health SCORE (0-100)	60.00	80.00	50.00
	Quality of phytosanitary regulation index (0-5)	3	4	2.5
	Trading food SCORE (0-100)	73.58	43.64	58.30
	Time to obtain agriculture-specific export documents (hours)	48	96	72
	Cost to obtain agriculture-specific export documents (US\$)	6	144	35
	Trading food index (0-7)	4	5	3
	Accessing finance SCORE (0-100)	70.00	50.00	40.00
	Warehouse receipts index (0-5)	3	3	0
	Inclusive finance index (0-5)	4	2	4

	COUNTRY	ZAMBIA	ZIMBABWE
	REGION	Sub-Saharan Africa	Sub-Saharan Africa
	INCOME GROUP	Lower middle income	Low income
	Enabling the Business of Agriculture SCORE (0-100)	63.73	48.36
	Supplying seed SCORE (0-100)	76.76	60.92
	Time to register a new cereal variety (days)	544	607
	Cost to register a new cereal variety (% of income per capita)	86.5	36.7
	Quality of seed regulation index (0-9)	9	5
	Registering fertilizer SCORE (0-100)	58.94	5.56
	Time to register a new fertilizer product (days)	210	No practice
	Cost to register a new fertilizer product (% of income per capita)	182.1	No practice
	Quality of fertilizer regulation index (0-6)	2	1
	Securing water SCORE (0-100)	100.00	70.00
	Securing water index (0-10)	10	7
	Registering machinery SCORE (0-100)	46.32	44.32
	Time to register a tractor (days)	16	3
	Cost to register a tractor (% of income per capita)	6.7	39.9
	Sustaining livestock SCORE (0-100)	56.67	46.67
	Quality of manufactured feed index (0-5)	4	3
	Quality of veterinary medicinal products index (0-6)	2	2
	Protecting plant health SCORE (0-100)	30.00	20.00
	Quality of phytosanitary regulation index (0-5)	1.5	1
	Trading food SCORE (0-100)	51.16	59.44
	Time to obtain agriculture-specific export documents (hours)	180	25
	Cost to obtain agriculture-specific export documents (US\$)	35	92
	Trading food index (0-7)	5	3
	Accessing finance SCORE (0-100)	90.00	80.00
	Warehouse receipts index (0-5)	5	3
	Inclusive finance index (0-5)	4	5



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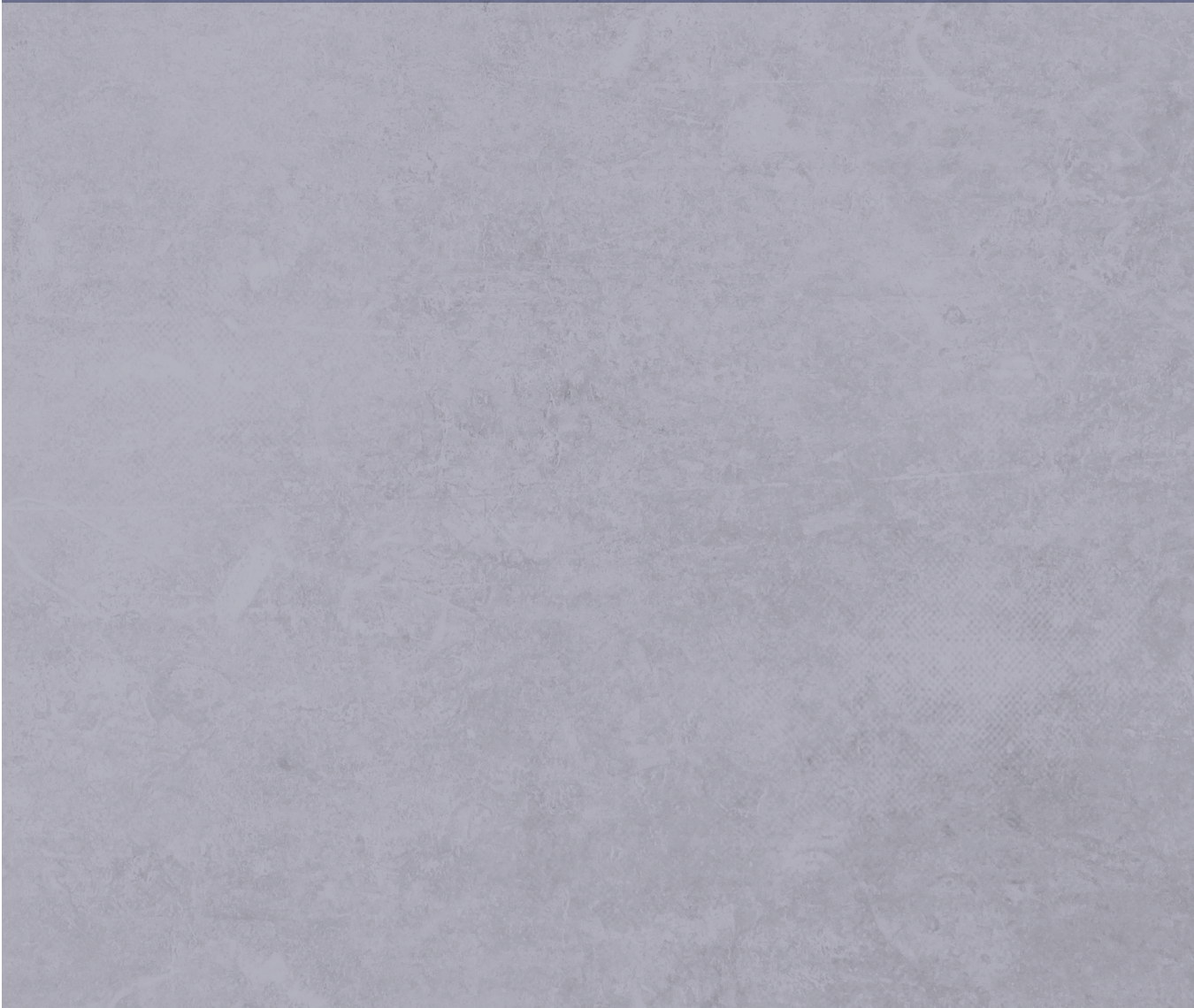
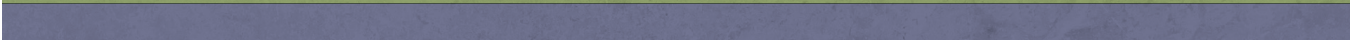
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Experts

GLOBAL CONTRIBUTORS

AnimalhealthEurope

Axiata Group Berhad

Bayer Animal Health

Boehringer Ingelheim Animal Health

Cargill

CEMA aisbl - European Agricultural Machinery Industry Association

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John Deere

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Bayer

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Syngenta

VIRBAC

White & Case LLP

Zoetis

Ahmad Faisal Basiri
Oxford Policy Management/UK Department for International Development (DFID)

Asadullah Fayzi
Afghanistan International Bank (AIB)

Hamdullah Hamdard
Ministry of Agriculture, Irrigation and Livestock

Elizabeth Hessami
Linfield College

Miraqa Hussainkhail
Kabul University

Qasim Karamkhail
Ministry of Agriculture, Irrigation and Livestock

Zabihullah Khurrami
Plant Protection and Quarantine Directorate

Najib Malik
Ministry of Agriculture, Irrigation and Livestock

Ghulam Mohd Malikiyar
National Environmental Protection Agency

Shabeer Moqadasian

Mahboobullah Nang
Ministry of Agriculture, Irrigation and Livestock

Wali Mohammad Naseh
Kabul University

Mohammad Kaneshka Pakzad
Ministry of Agriculture, Irrigation and Livestock

Asad Sarwar Qureshi
International Center for Biosaline Agriculture (ICBA)

Mohammad Sameem Raheemi
Ministry of Transport and Civil Aviation

Ahsan Zahir Rizvi
RIAA Barker Gillette

Yashpal Saharawat
ICARDA Afghanistan

Hamid Salari

Laura Schroeder
Schroeder Law Offices, PC

Aali Shan Ahmed
Icon Trading and Forwarding Company

Qudratullah Soofizada
Agriculture Research Institute of Afghanistan (ARIA)

Haris Syed Raza
Gerry's dnata Pvt. Ltd.

Mohammad Khalid Tayeb
Kanda Fruit

Sana Waheed
Legal Oracles

ANGOLA

CFA Firma de Advogados

Transmix

Mafalda Aguiar
SRS Advogados

Paulo Amaral
Jardins da Yoba

Leonel Augusto
INACOM

Correia Bartolomeu
CBAM Advogados

Augusto Braga
Angopri Lda

Sergio Carvalho
Cimertex

Tiago Corrêa do Amaral
Abreu Advogados

Maria Inês Costa
AVM Advogados

Afonso Cuco
Abreu Advogados

Maria Francisca Da Costa
Serviço Nacional de Sementes

Alwin Leon Das
FAMS Transitários Lda

Arnold Ferreira
FBL Advogados

Igor Fortes Gabriel
FBL Advogados

Catarina Levy Osório
ALC Advogados

Paulette Lopes
FBL Advogados

Arlete Amaral Maia
CBAM Advogados

Fernando Maia

Jorge Manuel
CBAM Advogados

Dissoluquele Daniel Manuel Bassimba
Instituto de Investigação Agronómica

Tiago Matos Fernandes
Linking Partners

Maria Nascimento
Ministry of Agriculture and Forestry

Catarina Neto Fernandes
ADCA Advogados Angola

Octavio Castelo Paulo
SRS Advogados

Ana Pedro de Castro
AVM Advogados

Joaquim Piedade
UNICARGAS

Liliana Pinto
CBAM Advogados

José Luís Pinto de Mesquita
ALC Advogados

André Miguel Pitêu
Transitex Angola

Joao Saraiva
Jardins da Yoba

Dinamukueno Lukie Sérgio
Olicargo Angola SA

Augusto Silva
Serviço Nacional de Sementes

Celma Silva
Confiança Seguros Angola

Jose Alexandre Silva

Renata Valenti
ALC Advogados

António Vidal
Abreu Advogados

AFGHANISTAN

Da Afghanistan Bank

Ministry of Finance

Sher Jan Ahmadzai
University of Nebraska at Omaha

Sayed Yahya Akhlaqi
Ministry of Information and Culture

Tawheed Ali Azeemi
Ministry of Agriculture, Irrigation and Livestock



ARGENTINA

Tomas Allende
Estudio Beccar Varela

Armando Allinghi
Cámara de la Industria Argentina de Fertilizantes y Agroquímicos (CIAFA)

Carlos Antagli
Grupo Sistemas

Andrés Arakelian
Cámara de la Industria Argentina de Fertilizantes y Agroquímicos (CIAFA)

Romina Noelia Barale
Ministerio de Agua, Ambiente y Servicios Públicos de la Provincia de Córdoba

Julio Victor Bascunan
HM.Clause Argentina

Paula Beveraggi
M. & M. Bomchil

Valeria Bizarro
Consejo Nacional de Investigaciones Científicas y Técnicas (CONICET)

Ana Lia Cassano
Boehringer Ingelheim Animal Health

Pedro Echavarría Coll
Allende & Brea

Natalia Celina Conforti
Universidad Católica de Córdoba

Roberto Falcón
Universidad Nacional de Rosario

Alejandro Fernandez
Servicio Nacional de Sanidad y Calidad Agroalimentaria (SENASA)

Natalia Fernandez Eraso
Monsanto Argentina

Flavia Ferreira de Castro
Programa Feed & Food Seguro Latinoamérica

Ariel Filadoro
Dirección Nacional de Planificación de Transporte de Cargas y Logística del Ministerio de Transporte

María Laura Foradori
Consejo Nacional de Investigaciones Científicas y Técnicas (CONICET)

Raúl Fratantoni
Allende & Brea

Laureano Genin
Allende & Brea

Martin Gonzalo
Limagrain France

Mariano Grondona
PAGBAM Pérez Alati, Grondona, Benites, Arntsen & Martínez de Hoz

Graciela Huarte
HM.Clause Argentina

Marta Juliá
Universidad Católica de Córdoba

Juan Bautista Justo
Universidad Nacional del Comahue

Ignacio Martinez
Limagrain France

Lucia Mendiberri
Bruchou, Fernández, Madero & Lombardi

Roberto Minetti
Servicio Nacional de Sanidad y Calidad Agroalimentaria (SENASA)

Walter Minetti
Damco

Jorge Miranda
Clippers SA

María Inés Ortiz de Gallardo
Justicia Córdoba

Carla Pascale
Ecodes Ingeniería

Evangelina Petrizza
Estudio Beccar Varela

Carmen Polo

Martín Prieto
Allende & Brea

Santiago Reyna
Universidad Nacional de Córdoba

Agustín Roth
Universidad Católica de Córdoba

Mario Rubén Rujana
Instituto Correntino del Agua y del Ambiente

Jorge Sánchez
Dirección Nacional de Planificación de Transporte de Cargas y Logística del Ministerio de Transporte

Mariana Sanguinetti
Dirección Nacional de Planificación de Transporte de Cargas y Logística del Ministerio de Transporte

Marcos Santivanez
Bruchou, Fernández, Madero & Lombardi

Ignacio Sanz
Bruchou, Fernández, Madero & Lombardi

Patricia Sassaroli
Pajarito Trading SRL

Roberto Isaac Scherbosky

Tomás Scuticchio
Allende & Brea

Daniel A. Seoane
Estudio Beccar Varela

Pablo Staszewski
Staszewski & Associates

Silvia Sudol

María Cecilia Tello Roldan
Lawyer

Noelia Torchia
Departamento General de Irrigación de Mendoza

Pablo J. Torretta
Estudio Beccar Varela

Marina Vasavilbaso
PAGBAM Pérez Alati, Grondona, Benites, Arntsen & Martínez de Hoz

Diego Velez
Provimi Argentina SA

Santiago Vidal
Elanco Animal Health

María Eugenia Villalba
Villalba & Seitor

María Laura Villamayor
INASE, Comisión Nacional de Semilla (CONASE)

ARMENIA

Armenian State Agrarian University

Farm Credit Armenia UCO CC

SpecMash LLC

Anna Agayan
Central Bank of Armenia

Makar Arakelyan
Sati Freight Forwarding CJSC

Ani Badalyan
Central Bank of Armenia

Hrachia Berberyan
Agrarian Farmer's Association of Armenia

Aikanush Edigaryan
Trans-Alliance

Samson Gazaryan
Central Bank of Armenia

Arsen Ghazaryan
Union of Manufacturers and Businessmen (Employers) of Armenia

Lilit Ghazaryan
Scientific Centre of Drug and Medical Technology Expertise

Andranik Grigoryan
Central Bank of Armenia

Gevorg Harutyunyan
Healthy Garden Cooperative

Arevik Hovsepian
CWP-Armenia NGO

Liana Hovsepian
CWP-Armenia NGO

Edith Khachatourian
ILC (International Legal Consulting)

Arthur Ktrakyan
Artagro LLC

Liana Margaryan
USAID - PURE Water Project

Vanik Margaryan
AM Law Firm

Tigran Markosyan
Food Safety Risk Assessment and Analysis Scientific Center

Vakhtang Mirumyan
State Revenue Committee

Suren Mkrtumyan
Spayka LLC

Lilit Movsisyan
State Revenue Committee

Rajiv Nagri
Globalink Logistics Group

Gagik Sardaryan
CARD Agroservice CJSC

Asmik Sargsyan
Central Bank of Armenia



Narine Sargsyan
AM Law Firm

Alisa Savadyan
USAID - PURE Water Project

Hakob Tadevosyan
Grant Thornton LLP

Arevik Tarzyan
Avita LLC

Hmayak Yezekyan
Global Logistics

AUSTRALIA

Animal Medicines Australia

*Department of Agriculture and
Water Resources - Australian
Chief Plant Protection Office
(ACPPPO)*

*Stock Feed Manufacturers'
Council of Australia*

White & Case

Andrew Arulanandam
King & Wood Mallesons

Krishanthi Balakrishnan
Zoetis

Michael Bampton
Gadens

Ross Beasley
Pioneer Seeds

Andrew Beatty
Beatty Legal

Dallas Booth
*National Insurance Brokers
Association of Australia*

Scott Bouvier
King & Wood Mallesons

Dale Chapman
Addisons

Libby Ciesiolka
Kingfisher Law

Ana Coculescu
Beatty Legal

Lindsay Cook
Australian Seed Authority (ASA)

Leah Cowell
Cowell Clarke

David Crino
Telstra

Shane Dellavedova
Dellavedova Fertilizer Services

Nick Drew
Fertilizer Australia

Intan Eow
King & Wood Mallesons

Jeremy Fisher
Kingfisher Law

Kendra Fouracre
Telstra

Scott Girdler
Clayton Utz

Emma Harrison
Telstra

John Henchy
*Farm Machinery and Industry
Association of WA (FMIA)*

Steve Hughes
Australian Pastures Genebank

Hugh Kierath
Beatty Legal

Andrew Kimbell
Kingfisher Law

Danny Kotlowitz
Telstra

Samantha Marshall
Beatty Legal

Gordon McNeil
Agracom Pty Limited

Ilona Millar
Baker & McKenzie

Rebecca Nelson
University of Melbourne

Gary Northover
*Tractor and Machinery
Association of Australia*

Sally Norton
Australia Grains Genebank

Richard Partridge
Gadens

Dean Schiller
Fayman International Pty Ltd.

Jason Scott
Gentech Seeds Pty Ltd.

Ruwan Senanayake

Manchuna Shanmuganathan

Edward Smith
Gadens

Madeline Taylor
University of Sydney Law School

Mark Vanderneut
King & Wood Mallesons

Kathryn Walker
Cowell Clarke

Jeremy Zwaigofit
Telstra

AUSTRIA

Delacon Biotechnik GmbH

*Federal Ministry of Transport,
Innovation and Technology*

Marcus Benes
*Eisenberger & Herzog
Rechtsanwalts GmbH*

Martin Ebner
Schoenherr

Felix Frommelt
*Reidlinger Schatzmann
Rechtsanwälte GmbH*

Martina Hiebl
Schoenherr

Katharina Huber-Medek
*SHMP Schwartz Huber-Medek
Pallitsch Rechtsanwälte GmbH*

Michael Oberforster
*Austrian Agency for Health and
Food Safety - AGES*

Christian Schmelz
Schoenherr

BANGLADESH

Axiata Group Berhad

*Bangladesh Freight Forwarders
Association - Chittagong*

*Bangladesh Freight Forwarders
Association - Dhaka*

*Dhaka Customs Agents
Association*

Munir Uddin Ahamed
WAC Logistics Limited

Kazi Matin Ahmed
University of Dhaka

Md. Ahsanuzzaman
Spectra Hexa Feeds Ltd.

Shahid Uddin Akbar
*Bangladesh Institute of ICT in
Development*

Mohamed Nasir Uddin Al
Mamun
Air Sea Global Freight Ltd.

S. M. Khorshed Alam
*Bangladesh Agricultural
Research Council*

Shahed Alam
Robi Axiata

Shajib Mahmood Alam
Counsels Law Partners

Syed Nurul Alam
*Bangladesh Agricultural
Research Institute*

Mahbub Anam
Lal Teer Seed Limited

Farzana Chowdhury
Green Delta Insurance Company

Mohammed Chowdhury
Anchor Logistics

Titu Dey
BT Logistics Ltd.

Aminul Haque
*Come To Save (CTS) Bohmukhi
Somobay Somiti Ltd.*

Monirul Haque
Agrolink Bangladesh

Mohammad Iqbal Hossain
The Premier Bank Limited

Shahadat Hossain
BRAC

Nazmul Huda

Quazi Mahmud Iman (Bilu)
CFS Services

Md. Aminul Islam
City Apparel-Tex Co.

Md. Monjurul Islam
*Bangladesh Fruits, Vegetables
& Allied Products Exporters
Association*

Mohammed Jabbar
DBL Group

Ishrat Jahan
*International Fertilizer
Development Center (IFDC)*

Humayun Kabir
Metal (Pvt.) Ltd.

Md. Khaleduzaman
Department of Livestock Services

Anwar A. Khan
Genesis Denim



Tanmoy Majumder
ACI Motors Ltd.

Abdul Awal Mintoo
Lal Teer Seed Limited

Md. Moniruzzaman
Sonali Enterprise

Bikash Chandra Paul
BT Logistics Ltd.

Toufiqur Rahman Khan
Bangladesh Bank

Masud Rana
Nexus Distributor

Subrata Ranjan Das
ACI Motors Ltd.

Md. Abdur Rashid
Lal Teer Seed Limited

Durlave Roy
Northern Agro Services Ltd.

Razon Chandra Saha
Bangladesh University of Professionals

Hossain Sanwar
S. Hossain & Associates

Munem Shahriyar
ACI Motors Ltd.

Md. Firoze Sikder
Lal Teer Seed Limited

Sayema Sultana

Shakhawat Sumon
Shodesh Shipping & Logistic Company

Md. Mostafa Talukder
M.S. Aleya Enterprise Ltd.

Azim Uddin
Ministry of Agriculture

Md. Amir Uddin
Bangladesh Bank

Md. Rais Uddin

Ahsan Ullah
Department of Agricultural Extension (DAE)

Md. Fakhar Uz Zaman
Nasir Group of Industries

BELGIUM

Agriparc BVBA

Federal Agency for the Safety of the Food Chain

Federal Public Service of Health, Food Chain Safety and Environment

FPS Mobility and Transport

Catherine Houssa
Simont Braun

Laura Janssens
Eubelius - Attorneys-at-Law

Johan Mouraux
DLA Piper

Sander Van Loock
Simont Braun

BENIN

Cabinet d'Avocats de Maître Chiba Pulchérie Natabou

GUOCE

Modeste Abiala
Bolloré Transport & Logistics

Pierre Adisso
Consultant

Adolphe Adjanooun
CNS-Mais/PPAAO Bénin INRAB

Ludovic Franck Agbayahoun
Ministère de l'Agriculture, de l'Élevage et de la Pêche

Virginie Ahivodji
Fececam-Bénin

Michel Kouvi Akognon
Bénin Gold Cashew Industries

Yao Akpo
Ministère de l'Agriculture, de l'Élevage et de la Pêche

Constant Franck Théodule Coffi Akpovo
Ministère de l'Agriculture, de l'Élevage et de la Pêche

Tchokpohoué Allomasso
Direction Générale de l'Eau

Taératou Aminou
Ministère de l'Agriculture, de l'Élevage et de la Pêche

Rachel Araye Kpanou

Constance Bossa
Ministère de l'Agriculture, de l'Élevage et de la Pêche

Augustin Chabossou
Université d'Abomey-Calavi

Abdoulwahid Dosso

Hippolyte Gansihounde
Société Vétérinaire du Bénin

Victorin Gbogbo
Ministère de l'Agriculture, de l'Élevage et de la Pêche

Corneille Gnanvi
Ministère de l'Agriculture, de l'Élevage et de la Pêche

Julien Coomlan Hounkpe
Université d'Abomey-Calavi

Guy Omer Codjo Hountondji
Ministère de l'Agriculture, de l'Élevage et de la Pêche

Valère Houssou
ALIDé

Victorien D. Kougblenou
Agence Nationale du Domaine et du Foncier (ANDF)

Taïrou Mama
Société Internationale de Transit Touré

Carlos Quenum
Global Veterinary Agency

Minhahoué Tchoutchou
Ministère de l'Agriculture, de l'Élevage et de la Pêche

Dossou Thierry Agossa

Gilles Togan
Maersk Benin SA

Moussa Toko

Joel Tossou

Christophe Tozo
New Vision Group SA

BOLIVIA

Aduana Nacional de Bolivia

Agromel SRL

Banco Fassil SA

Oscar F. Aguilar O.
Aguilar & Asociados SRL

Pamela Armaza
A. R. Logistics Bolivia

Geovanni Armaza R.
A. R. Logistics Bolivia

Ronald Armaza R.
A. R. Logistics Bolivia

Mauricio Becerra de la Roca Donoso
Becerra de la Roca Donoso & Asociados SRL

Jorge Berrios Arévalo
Servicio Nacional de Sanidad Agropecuaria e Inocuidad Alimentaria (SENASAG)

José Manuel Canelas Schütt
C.R. & F. Rojas Abogados

Martin Nelson Cazón Ortega
Instituto Nacional de Innovación Agropecuaria y Forestal (INIAF)

René Chipana Rivera
Universidad Mayor de San Andrés

Gunnar Colombo Aguilera
Fast Transport Trading

Natalia Fernandez Eraso
Monsanto Argentina

Flavia Ferreira de Castro
Programa Feed & Food Seguro Latinoamérica

Zoya Galarza Castellanos
Guevara & Gutiérrez SC Servicios Legales

Juan García Cáceres
Servicio Nacional de Sanidad Agropecuaria e Inocuidad Alimentaria (SENASAG)

Javier Gorostiaga Vargas

Alberto Guzmán del Carpio
A.G.C. Consultora en Comercio Exterior

Johanna Karen Herrera Rossel

Juan Carlos Ibañez Pereyra

Blanca Justiniano
CorpAgro SRL

Fabrizio Leigue Rioja
AG Logistics Bolivia SRL

Mauricio A. Molina
Aguilar & Asociados SRL

Ariel Morales
C.R. & F. Rojas Abogados

Ramiro Moreno Baldovinos
Estudio Moreno Baldovinos

Carlos Olmos
Aguilar & Asociados SRL

Luis Alvaro Ortuste Castillo
Quintanilla, Soria & Nishizawa

Carlos Osinaga Romero
Instituto Nacional de Innovación Agropecuaria y Forestal (INIAF)

Dorian Pereyra Paz
Nibol Ltda



Silvia Quevedo
AG Logistics Bolivia SRL

Marisela Ribera
AG Logistics Bolivia SRL

Marcel Rivera Ballester
Guevara & Gutiérrez SC Servicios Legales

Alcides Rojas
Namefal SRL

Carlos Saavedra
Helvetas Swiss Intercooperation

Sandra Salinas
C.R. & F. Rojas Abogados, member of Lex Mundi

Wilden Ariel Salvatierra

Marco Villarroel
Association of Agricultural Input Suppliers (APIA)

Mariana Zamora
Totaí Citrus

Alesia Zhuk
Becerra de la Roca Donoso & Asociados SRL

BOSNIA AND HERZEGOVINA

The Veterinary Office of Bosnia and Herzegovina

Eldin Alikadić
Ministry of Agriculture, Water Management and Forestry

Mirjana Brzica
Administration of Bosnia and Herzegovina for Plant Health Protection

Vedrana Budiša
Schoenherr Attorneys-at-Law

Jakub Butkovic
MOFTER - Office for Coordination of Payment System in Agriculture, Food and Rural Development

Selma Čengić
HEIS

Salwa Cherni
HEIS

Dragana Divković
Ministry of Agriculture, Water Management and Forestry

Miroslav Djerić
Ministry of Communications and Transport

Nenad Đukić
Ministry of Agriculture, Forestry and Water Management of Republic of Srpska

Feđa Dupovac
Spaho Law Office

Braco Erceg
Mikrokreditno Društvo Mikrofin

Zehra Gilic
Food Safety Agency of Bosnia and Herzegovina

Adnan Hodžić
Dechra

Amir Husić
Lagermax AED Bosna i Hercegovina d.o.o.

Hamdo Katica
BH Telecom Sarajevo

Edvard Kotorić
Banking Agency of the Federation of Bosnia and Herzegovina (FBA)

Tarik Kupusović
HEIS

Igor Letica
Law Firm Sajić

Vladimir Markuš
Schoenherr Attorneys-at-Law

Selma Osmanagić-Klico
HEIS

Aleksandar Sajić
Law Firm Sajić

Hasib Salkić
Jump Logistics d.o.o.

Džavid Sefjović
MKF Lider

Emir Spaho
Spaho Law Office

Mehmed Spaho
Spaho Law Office

Selma Spaho Dupovac
Spaho Law Office

Dragan Stijak
Law Firm Sajić

Hamdo Tinjak
Ministry of Foreign Trade and Economic Relations

Elma Veledar-Arifagić
dmb legal d.o.o.

Dejan Žepić
Transkop d.o.o.

Igor Živadinović
MSD Animal Health

BRAZIL

Associação Nacional dos Exportadores de Cereais - ANEC

Buzaglos Dantas Advogadas

Pontifical Catholic University of Minas Gerais

Sion Advogados

Veirano Advogados

Juliana Abreu
Presidência da República do Brasil

Paulo Afonso
Tropical Melhoramento & Genética (TMG)

Antônio Aires
Demarest Advogados

Daniel Albiero
Brazilian Association of Agriculture Engineers

Juliana Andrade
Siqueira Castro Advogados

Rogério Andrade

Sérgio Ayrimoraes
National Water Agency

Ana Claudia Beppu
Mundie Advogados

Renato Bizerra
ANATEL

Alexander Blanco de Oliveira
World Line Freight Forwarder Ltda

Alexei Bonamin
TozziniFreire Advogados

Bruno Caputi
Sindirações

Angelino Caputo e Oliveira
ABTRA - Associação Brasileira de Terminais e Recintos

Dantas Carneiro

Filipe Casellato Sabora
Passos e Sticca Advogados Associados

Fabiola Cavalcanti
TozziniFreire Advogados

Décio Claro
ADM do Brasil Ltda

Fabiano Coelho
Receita Federal do Brasil

Hideraldo Jose Coelho
Ministry of Agriculture

Iris Coelho da Fonseca
Siqueira Castro Advogados

Bruno Collischonn
National Water Agency

Luiz Américo Costa
Sementes Bom Jesus

Elinor Cotait
Mundie Advogados

Marcus Vinicius Pimentel da Fonseca
TozziniFreire Advogados

Antonio Domingos Dal Más
Pinheiro Pedro Advogados

Yanko Marcus de Alencar Xavier
Universidade Federal do Rio Grande do Norte

Antonio Felix de Araujo Cintra
TozziniFreire Advogados

Luiza de Araujo Furiatti

Luiz Roberto de Assis
Levy & Saloamao Advogados

Rodrigo de Campos Vieira
TozziniFreire Advogados

Délton Winter de Carvalho
Unisinos - Law School

Julia de Lamare
Rennó, Pentead, Reis & Sampaio Advogados

Eduardo Augusto de Oliveira Ramires
Manesco, Ramires, Perez, Azevedo Marques Sociedade de Advogados

Barbara Bassani de Souza
TozziniFreire Advogados

Joao Delgado
Brazilian Association of Machinery and Equipment

Murilo Domene
Demarest Advogados

Marcelo Leandro Faria
Sementes Bom Jesus

Frederico Favacho
Favacho, Massarente e Silva Jr. Advogados

Pedro Ferraz
Levy & Saloamao Advogados



Kenneth Ferreira
TozziniFreire Advogados

Flavia Ferreira de Castro
*Programa Feed & Food Seguro
Latinoamérica*

Nadio Filho
SMX Logistics

Rodrigo Flecha
National Water Agency

Marina Gadelha
Queiroz Cavalcanti Advocacia

Fábio Góis
Pinheiro Neto Advogados

Caio Gomes
Siqueira Castro Advogados

Caroline Gomes
Pinheiro Neto Advogados

Maria Luiza Granziera
M. Granziera Consultoria Ltda

Marco Guerra
*König do Brasil Carga
Internacional Ltda*

Raphael Guerra
*König do Brasil Carga
Internacional Ltda*

Fernando Guimaraes
Limagrain France

Patricia Guimarães
*Universidade Federal do Rio
Grande do Norte*

Pedro Leao
Santos Neto Advogados

Carolina Leite
Santos Neto Advogados

Luiz Gustavo Lemos Fernandes
*Emerenciano, Baggio &
Associados Advogados*

Tiago Lessa
Pinheiro Neto Advogados

Gabriel Leutewiler
Santos Neto Advogados

Rafael Lopes
Pinheiro Guimaraes

Mateus Maia
Demarest Advogados

Teresa Martinez
HM. Clause

Anderson Luiz Martins de Moura
*Vella Pugliese Buosi e Guidoni
Advogados*

Luiza Martorano
Mundie Advogados

Ralph Melles Sticca
*Passos e Sticca Advogados
Associados*

Gildete Menezes
*Associação Nacional do
Transporte de Cargas e Logística
(NTC)*

Angela Missaglia
Sindirações

Álvaro Moraes
Transbrasa

Simone Paschoal Nogueira
Siqueira Castro Advogados

Benedito Oliveira

Frederico Oliveira
ANATEL

Andre Ricardo Passos de Souza
*Passos e Sticca Advogados
Associados*

Beatriz Paulo de Frontin
*Barbosa, Müssnich & Aragão
Advogados*

Rouverson Pereira da Silva
Paulista State University

Nivio Perez dos Santos
New-Link Com. Ext. Ltda

Antonio Fernando Pinheiro
Pedro
Pinheiro Pedro Advogados

Renata Pisaneschi
*Machado Associados Advogados
e Consultores*

Marcelo Prado
*Agência Nacional de Transportes
Terrestres (ANTT)*

Christian Ramos
Ramos e Zuanon Advogados

Antonio Reis
*Rennó, Penteado, Reis & Sampaio
Advogados*

Selma Ribeiro
Santos Neto Advogados

Fabio Rodarte
Levy & Saloamao Advogados

Sônia Rotondo
*Associação Nacional do Transporte
de Cargas e Logística (NTC)*

Eduardo Salomao Neto
Levy & Saloamao Advogados

Michelle Sant'Ana de Oliveira
Cargill Alimentos Ltda

Franklin Santos
ADM do Brasil Ltda

Paulo Santos
*Associação Brasileira de
Sementes e Mudanças*

Marcus Vinicius Segurado
Coelho
*Ministry of Agriculture, Livestock
and Food Supply*

Donizetti Antonio Silva
DAS Consultoria

Lauro Valdivia
*Associação Nacional do
Transporte de Cargas e Logística
(NTC)*

Roberto Vianna do Rego Barrios
Campos Mello Advogados

Luis Vigolo
Sementes Bom Jesus

Nelson Jose Vigolo
Sementes Bom Jesus

Thaís Villela

Irene Virgilio
HM. Clause

Maria Eduarda Wiederkehr
*Emerenciano, Baggio &
Associados Advogados*

Ariovaldo Zani
Sindirações

BURKINA FASO

*Centre d'Arbitrage de Médiation
et Conciliation de Ouagadougou
(CAMC-O)*

Richard Bernard Anago
*Ministère du Développement de
l'Économie Numérique et des
Postes*

Dominique Bassole

Zakaria Bengaly
*Centre International de
Recherche-Développement sur
l'Élevage en Zone Subhumide
(CIRDES)*

Adama Bitié
Fisconsult-Bitié & Associés

Boukary Boly
*Société d'Exportation du Faso
(SEFA)*

Ahmad Nassourou Cisse

Koncourou Coulibaly
*Ministère de l'Agriculture et des
Aménagements Hydrauliques*

Guiguigbaza-Kosssigan Dayo
*Centre International de
Recherche-Développement sur
l'Élevage en Zone Subhumide
(CIRDES)*

Mamadou Cellou Diallo
*Société de Développement du
Pôle de Développement de Bagré
(Bagrépôle)*

Pierre Djiguemdé
*Ministère de l'Agriculture et des
Aménagements Hydrauliques*

Amidou Garane
Université de Ouagadougou

Philippe Goabga
Telecel Faso

Innocent K. Hien
*United Bank for Africa Burkina
(UBA Burkina)*

Saïdou Kabré
*Association des Grossistes et
Détaillants d'Intrants Agricoles
du Burkina Faso (AGRODIA)*

Cyrille Kambire
*Ministère de l'Agriculture et des
Aménagements Hydrauliques*

Fodié Kébé
*Union des Mutuelles d'Épargne
et de Crédit des Artisans et
des Producteurs du Burkina
(UMECAP)*

Timbilfou Kiendrebeogo
*Institut de l'Environnement et de
Recherches Agricoles (INERA)*

Issaka Kolga
Fagri

Eloi Nombre
*Union Nationale des Producteurs
d'Anacarde*

Mamadou Ouattara
*Chambre de Commerce et
d'Industrie du Burkina Faso (CCI
BF)*

Moussa Ouattara
*Ministère de l'Agriculture et des
Aménagements Hydrauliques*

Eliane Ouedraogo
*United Bank for Africa Burkina
(UBA Burkina)*



Galiem Sidi Mohamed
Ouedraogo
*Ministère du Développement de
l'Économie Numérique et des
Postes*

Yassia Ouedraogo
UCOBAM

Roger Omer Ouédraogo
*Association Professionnelle des
Transitaires & Commissionnaires
en Douane Agrées*

Emma Palm Zowelengre
*Ministère de l'Eau et de
l'Assainissement*

Pierre Sanon

Carine Sanou
*United Bank for Africa Burkina
(UBA Burkina)*

Daouda Sanou
Orange Burkina Faso SA

Omer Sanou
*Ministère de l'Eau et de
l'Assainissement*

R. Abdoulaye Semdé
*Service National des Semences
du Burkina Faso*

Ibrahim Sori
*Bureau National des Sols
(BUNASOL) du Burkina Faso*

Issouf Soulama
*Ministère du Développement de
l'Économie Numérique et des
Postes*

S. Evariste Tapsoba
*Ministère de l'Agriculture et des
Aménagements Hydrauliques*

Karim Traore

Seydina Oumar Traore
*Ministère de l'Agriculture et des
Aménagements Hydrauliques*

Valentine C. Yapi-Gnaoré
*Centre International de
Recherche-Développement sur
l'Élevage en Zone Subhumide
(CIRDES)*

Nouhoun Zampaligre
*Institut de l'Environnement
et de Recherches Agricoles
(INERA) / Centre International de
Recherche - Développement sur
l'Élevage en Zone Sub humide
(CIRDES)*

Lassané Zoma
Université Ouaga II

Hmadou Zongo
*United Bank for Africa Burkina
(UBA Burkina)*

Nongobzanga Zongo
*Autorité de Régulation des
Communications Electroniques et
des Postes (ARCEP)*

BURUNDI

Jean-Claude Barakamfitiye

Philibert Baranyanka
Université du Burundi

Innocent Bigirimana
*Banque de la République du
Burundi*

Jean Claude Bigirimana
*Institut des Sciences
Agronomiques du Burundi
(ISABU)*

Déogratias Bizindavyi
*Agence de Régulation
et de Contrôle des
Télécommunications (ARCT)*

François Butoke

Leone Comin
*International Fertilizer
Development Center (IFDC)*

Prosper Dodiko
*Ministère de l'Agriculture et de
l'Élevage*

Fidèle Gahungu
*Office National de Contrôle et
de Certification des Semences
(ONCCS)*

Frederic Hatungimana

Richard Kaderi
*African Promotion Company
(APROCO)*

Désiré Manirakiza
*Consortium des Coopératives de
Caféiculteurs (COCOCA)*

Théoneste Manirambona

Ben Ali Massoundi
BGMB

Cyrille Mbonihankuye
*Institut des Sciences
Agronomiques du Burundi
(ISABU)*

Deusdedit Mchomba
CRDB Bank

Abdoul Mtoka
Trust Juris Chambers

Pierre Claver Nahimana
Compagnie de Gérance du Coton

Janvier Ndericimpaye
CRDB Bank

Francoise Ngozirazana
SOGESTAL

Samuel Nibitanga
SOGESTAL

Emery Ninganza
Christian Aid

Célestin Niyongere
*Institut des Sciences
Agronomiques du Burundi
(ISABU)*

Audace Niyonzima
Office Burundais des Recettes

Novat Niyungeko
*Burundi Insurance Corporation
BICOR SA*

Anicet Nkurikiye

Laurent Nkurikiye
BUCOFCO

Alexis Ntamavukiro
*International Fertilizer
Development Center (IFDC)*

Eric Ntangaro
*Association des Transporteurs
Internationaux du Burundi
(ATIB)*

Daniel Ntawurishira
SDV Logistics

Gilbert Ntiyankundiye
GCFA

Lydia Rasoanirina
John W. Fooks & Co.

Boland Rasquinha
Pharma Bolena

Ena Rasquinha
Pharma Bolena

CAMBODIA

Amret Microfinance Institution

Axiata Group Berhad

Sithisak Law Office

*Trois S (Cambodge) Logistics
Solution*

Saruth Chan
*Ministry of Agriculture, Forestry
and Fisheries*

Saintdona Chea
*Ministry of Agriculture, Forestry
and Fisheries*

Virak Chea

Te Chum
SCG Trading Co., Ltd.

Bomakara Heng
National Bank of Cambodia

Pinnara Ket
*Institute of Technology of
Cambodia (ITC)*

Sereyvuthy Khan
A&D Law Office

Ham Kimkong
E&A Consultant Co., Ltd.

Tayseng Ly
HBS Law Firm & Consultants

Sadao Matsubara
HBS Law Firm & Consultants

Sarom Men
Royal University of Agriculture

Saing Ngorn
RMA Group Cambodia

Sophea Om
Acleda Bank PLC

Allen Prak
P&A Asia Law Office

Channa Samorn
*GIZ ASEAN Sustainable Agrifood
Systems (GIZ ASEAN-SAS)*

Hardy Schneider
*German Cooperative and
Raiffeisen Confederation
(DGRV)*

Leung Seng
VDB Loi Cambodia

Daline Sok

Saran Song
Amru Rice (Cambodia) Co. Ltd.

Potim Yun
VDB Loi Cambodia

CAMEROON

Hamadjam Ahmadou Alkaioussou
*Ministère de l'Élevage, des
Pêches et des Industries Animales*

Jacob Mfonka'a Atanga
*Ministère de l'Agriculture et du
Développement Rural*



Hamman Atkam
*Ministère de l'Élevage, des
Pêches et des Industries Animales*

Francoise Chantal Ayangma
Ntsama
*Clinique Vétérinaire La Faune du
Centre*

Raymond Ayene
*Agence de Régulation des
Télécommunications*

Ndjib Bahoya
*Conseil Interprofessionnel des
Sociétés d'Assainissement au
Cameroun (CISAC)*

Frédéric Bandon Mboyong
*Programme National de
Développement Participatif
(PNDP)*

Steve Martial Banok
*Union de la Jeunesse Africaine
pour le Développement (UJAD)*

Gisèle Baok epse Bedoung
*Ministère de l'Agriculture et du
Développement Rural*

Jean-Marie Vianney Bendégué
IG/MINDCAF

Eric Biwolé
AGROGIC

Isidore Biyiha
*Guichet Unique des Operations
du Commerce Extérieur-Gie*

Benoît Bouato
*Comité des Pesticides d'Afrique
Centrale*

David Bwemba
West Africa Marine Solutions

Eric Didier Myemeck
*Programme National de
Développement Participatif
(PNDP)*

Leclère Diffo
Green Horizon

Yannick Wilfreid Djemeni
Lawyer

Serge Esso
MTN Cameroon

Lucien Essomba
Chambre d'Agriculture Ouest

Edwin Fongod

Albert Ichakou Mota

Caroline Idrissou-Belingar
*Banque des États de l'Afrique
Centrale (BEAC)*

Samuel Issowa Iyoni
Camtel

Kazi Jean Philippe
National Veterinary Laboratory

Daniel Kalbassou
Crédit du Sahel (CDS)

Jean Raphaël Kana
Université de Dschang

Vincent Lissom
Independent Consultant

Jean René Loumou Nono
*Agence de Régulation des
Télécommunications*

Guy Parfait Maga
*Projet d'Amélioration de la
Compétitivité Agricole*

Josian Edson Maho Yalen
*Ecole Normale Supérieure de
l'Université de Yaoundé*

Carl Mbeng
Centurion Law Group

Roger Mongono
*Association Bananière du
Cameroun (ASSOBACAM)*

Irène Nguelewou Matho
*Centre d'Etudes et de Recherche
de l'Université Yaoundé II, et
Green Horizon*

Urbain Nini Teunda

Benga Nomen Christopher
Express Cargo

Edouard Nya
*Ministère de l'Agriculture et du
Développement Rural*

Charles Nying Shey
*Ministère de l'Agriculture et du
Développement Rural*

Joseph Antoine Onambele
*Joseph Antoine Onambele Law
Firm*

Rose Eliane Penda
*Ministère de l'Élevage, des
Pêches et des Industries Animales*

Godefroy Piam Fokam
Gradit international

Theodore Pouokam
Lawyer

Audrey Tchouasseu
Lawyer

Kevine Tchoumba
Lawyer

Daniel Claude Wang Sonne
Ministère de l'Énergie et de l'Eau

Henri René Zambou
Equavet Group

Serges Martin Zangue
Cabinet Zangue & Partners

CANADA

*Canadian Food Inspection
Agency (CFIA)*

Fundy Compost

Julie Abouchar
*Willms & Shier Environmental
Lawyers LLP*

Janet L. Bobechko
Norton Rose Fulbright

Chris Chivilo
W.A. Grain & Pulse Solutions

Larry Cobb
Stikeman Elliott LLP

Rosalind H. Cooper
Fasken Martineau DuMoulin LLP

Harry Dahme
Gowling WLG

Michael J. Fortier
Torys LLP

Remi Gosselin
Canadian Grain Commission

Leonard J. Griffiths
Bennett Jones LLP

Mary Jane Ireland
Health Canada

Catherine Jaworski
Canadian Grain Commission

Kelly Krause

Theresa McClenaghan
*Canadian Environmental Law
Association*

David Morris
*Ontario Cereal Crops Committee
- OCCC*

Marcos Mosnaim
Globeways Canada Inc.

Surinder Saini
*Canadian Food Inspection
Agency*

Laura Scott
*Canadian Food Inspection
Agency*

Ellen Sparry
C&M Seeds

CHILE

Grasty Quintana Majlis & Cía.

Leticia Acosta Aguirre
Redlines Group

Richard Alvarado Carrasco
ILS Chile

Guillermo Aparicio Muñoz
*Servicio Agrícola y Ganadero
(SAG)*

Matías Araya
Araya & Cía Abogados

Pablo Arriagada Feris
*Superintendencia de Valores y
Seguros*

Jose Luis Arumi
Universidad de Concepción

Rodrigo Astete Rocha
*Servicio Agrícola y Ganadero
(SAG)*

Pedro Pablo Ballivian Searle
Barros & Errázuriz Abogados

Marlene Brokering
Brokering Abogados

Valeria Capurro Pacheco
MSD Animal Health

Jorge Claude
*Asociación de Aseguradores de
Chile AG (AACH)*

Mónica Contreras Jara
*Servicio Agrícola y Ganadero
(SAG)*

Joaquín Cortez Huerta
*Superintendencia de Valores y
Seguros*

Juan Patricio Cristi

Rafael Durán Sanhueza
Durán & Cía Abogados

Carlos Estévez Valencia
Consultant

Flavia Ferreira de Castro
*Programa Feed & Food Seguro
Latinoamérica*

Patricio Felipe Gajardo
Gajardo & Rodríguez Abogados

Cristian Garate

Mariza Gomez
Araya & Cía Abogados



José Ignacio Gómez
Servicio Agrícola y Ganadero (SAG)

Nicolás Andres Gómez Correa
Salinas y Fabres SA

Eduardo Martin
Carey y Cía Ltda

Raul Mazzarella
Carey y Cía Ltda

Claudia Mejías
Boehringer Ingelheim Animal Health

Loreto Mery
Consultant

Camilo Morales Saavedra

José Miguel Morán
Asociación Chilena de Riego y Drenaje (AGRYD)

Sebastián Norris
Araya & Cía Abogados

Manuel Nuñez Poblete
Facultad de Derecho, Pontificia Universidad Católica de Valparaíso

Alberto Oltra
DHL Global Forwarding

Matias Osses
Carey y Cía Ltda

José Ignacio Ovalle
Barros & Errázuriz Abogados

Claudia C. Pizarro Pino
Asesorías Improve Ltda

María Paz Pulgar
Philippi Prietocarrizosa Ferrero DU & Uría

Gonzalo Rivera
Brokering Abogados

Andres Rodriguez
Barros & Errázuriz Abogados

Jenny Rojas
Cargill Chile

Gabriel Saavedra
Instituto Nacional de Investigaciones Agropecuarias (INIA)

Marco Salinas
Servicio Agrícola y Ganadero (SAG)

Oscar Santa María Osses
Transportes Cono Sur

Alvaro Sepúlveda Luque
Servicio Agrícola y Ganadero (SAG)

Alfonso Silva
Carey y Cía Ltda

Alan Smith
Smith y Cía

Cristian Soto
Cooperativa de Riego

Isabel Tapia
Bayer Animal Health

Carlos Torres
Redlines Group

Pablo Varas Siriany
GEA Farm Technologies Chile SpA

Tomás Vidal
Cariola Diez Perez-Cotapos

Fabiane Zwirter
Ewos Chile Alimentos Ltda

CHINA

Zhe Jiang Marine Biotechnology

Wang Canfa
China University of Political Science and Law

Michael Chen
JunHe

Liping Dai
Utrecht University

Daniel He
JunHe

Shaofeng Jia
Institute of Geographic Sciences and Natural Resources Research, Chinese Academy of Sciences

Min Jiang
University of Melbourne

Liu Liu
Jiangsu Qianhong SCM Co., Ltd.

Weiwei Luo
Beveridge & Diamond PC

Rodolphe Thiebaut
Vilmorin-Mikado

Howard Wu
Baker & McKenzie

Xiong Yin
Tian Yuan Law Firm

Ming Zhai
Bondex

Danian Zhang
Baker & McKenzie

Jun (Francisco) Zhang
Tian Yuan Law Firm

Xiaoke (Oliver) Zhang

Lilac Zhao
Baker & McKenzie

Ke Zhou
Renmin University of China

Jeffrey Zhu
Global Law Office

COLOMBIA

Federación Nacional de Cafeteros de Colombia

FENALCO

Premex SAS

Solla SA

Superintendencia Financiera de Colombia

Yara

Víctor Manuel Acero Plazas
Asociación Nacional de Médicos Veterinarios de Colombia (AMEVEC)

Carlos Ernesto Acero Sánchez
Confederación de Cooperativas de Colombia (CONFECOOP)

Ivannia Aguilar Camacho
Zoetis

John Jairo Alarcón Restrepo
Instituto Colombiano Agropecuario (ICA)

Emilio Arevalo Penaranda
Instituto Colombiano Agropecuario (ICA)

Leonardo Ariza
Acosemillas

Andres Bernal
Real Carga Ltda

Diana Bernal
Real Carga Ltda

Martha Camargo
Confederación de Cooperativas de Colombia (CONFECOOP)

Juan Diego Cano García
Asociación Nacional de Comercio Exterior - ANALDEX

German Carrillo
MSD Animal Health

Diego Chalarca Rodríguez
Independent Consultant

Julián Camilo Cruz González
Cruz & Asociados

Daniel Currea
Holland & Knight

Dionisio De La Cruz Camargo
Archila Abogados

Javier Díaz Molina
Asociación Nacional de Comercio Exterior - ANALDEX

Dagoberto Esquivia Agames
Dirección de Impuestos y Aduanas Nacionales

Alejandra Farias
Instituto Colombiano Agropecuario (ICA)

Flavia Ferreira de Castro
Programa Feed & Food Seguro Latinoamérica

Javier Andrés Franco Zárate
Franco & Abogados Asociados

José Roberto Galindo
Instituto Colombiano Agropecuario (ICA)

Fredy Camilo García Moreno
Consejo Superior del Transporte

Giovanni Andres Gomez Camelo
Asociación Nacional de Comercio Exterior - ANALDEX

Carlos Jair Gómez Guzmán
Parra Rodríguez Abogados SAS

Enrique Gomez-Pinzon
Holland & Knight

William Rene Gutierrez Oregon
Instituto Colombiano Agropecuario

Gelber Norberto Gutiérrez Palacio
Universidad Central / Agua, Urbanismo & Ambiente Ingeniería SAS AUA Ingeniería SAS

John Hernandez Nopsa
Corpoica

Juan Nicolas Laverde

Jorge Leal
Confederación de Cooperativas de Colombia (CONFECOOP)



Luis Fernando Macías Gómez
*Macías Gómez & Asociados
Abogados*

William Marín
Productos Familia

Felipe Marquez
Holland & Knight

Hernán Mejía
Casa Toro Automotriz SA

Maritza Melo Rodriguez
*Instituto Colombiano
Agropecuário (ICA)*

Sergio Michelsen

Claudia Lilianna Molina Campos
*Boehringer Ingelheim Animal
Health*

Fabiola Moreno Martinez
*Instituto Colombiano
Agropecuário (ICA)*

Francisco Javier Morón López
Parra Rodríguez Abogados SAS

Daniel Humberto Palomino Viera
Parra Rodríguez Abogados SAS

Lissa Parra Alarcón

Laura Pasculli
*Asociación Nacional de
Empresarios de Colombia (ANDI)*

Johnier Pavas Manrique
Proconvet SA

Yenny Catherine Pinilla López
*Instituto Colombiano
Agropecuário (ICA)*

Edisson Pulido Delgado
Compañía California SA

Néstor Restrepo Rodríguez

Inés Restrepo Tarquino
*Instituto de Investigación y
Desarrollo en Agua Potable,
Saneamiento Básico y
Conservación del Recurso Hídrico
(CINARA)*

Nicolas Robledo

Bernardo Rodríguez Ossa
Parra Rodríguez Abogados SAS

Gabriel Roldán
Universidad Católica de Oriente

Nader Samih
Productos Familia

Julian Santos
Holland & Knight

Mariana Sarmiento Argüello
*Comisión de Regulación de
Comunicaciones*

Carol Sosa
Agencia Nacional del Espectro

Mc Allister Tafur Garzón
*Instituto Colombiano
Agropecuário (ICA)*

Paola Tapiero
Trade Leader

William Torres
MINTIC

Norberto Urritia
Universidad del Valle

María Fernanda Usubillaga
Velásquez
*MF Usubillaga Consultores
Ambientales*

Camilo Valencia
Camilo Valencia Abogados

Carolina Vargas Arévalo
*Agencia de Aduanas Mircana SA
Nivel 1*

Lilalba Vinasco
*Instituto Colombiano
Agropecuário*

Ester Vivas Benítez

Santiago Wills
Lewin & Wills Abogados

Carlos Arturo Zuluaga Ocampo
*Boehringer Ingelheim Animal
Health*

María Jimena Zuluaga Villegas
Carval de Colombia

CONGO, DEM. REP.

Bang Xin Industry & Trade Co.

Grégoire Bakandeja
Tshibangu Ilunga & Partners SCA

Nathalie Banza
SDV Logistics

Fernando Barbosa
*Société d'Exploitation du Guichet
Unique Intégral du Commerce
Extérieur (SEGUCE)*

Alain Betu
Vodacom RDC

Richard Biemo Sofy
*Ministère de l'Agriculture, de
l'Élevage et de la Pêche*

Jonathan Bononge
Rocat SARL

Guillaume Bononge Litobaka
Rocat SARL

Henry E. Braun
Buo SA

Pierre Bukasa Katambayi
*Association Interprofessionnelle
des Semences du Congo (AISC)*

Romain Ciza

Raphael Duclos
Indigo Produits Chimiques

Ivan Godfroid
Rikolto

Georges Gulemvuga
*Commission Internationale
du Bassin Congo - Oubangui -
Sangha*

Mairon Issa Saidi
*Ministère de l'Agriculture, de
l'Élevage et de la Pêche*

Roger Kambale Paluku
Consultant

Tony Maloha Akondoko
Kapalata

Benoit Kapila
SDV Logistics

Albert Kasoko
*Ministère de l'Agriculture, de
l'Élevage et de la Pêche*

Ndonga Kayamba Roger
*University of Bandundu
Agronomy*

Laura Kokolo
*Société d'Exploitation du Guichet
Unique Intégral du Commerce
Extérieur (SEGUCE)*

Beni Guy Komanda
Comexas

Dorothée Madiya Mwamba
Cabinet Dorothée Madiya

Gilbert Makelele
*Coopérative des Producteurs et
des Négociants du Café au Kivu
(CPNCK)*

Sylvain Malu
*Ministère de l'Agriculture, de
l'Élevage et de la Pêche*

Damas Mamba
*Ministère de l'Agriculture, de
l'Élevage et de la Pêche*

Serge Mangungu
DHL Global

Sebebimi Manzina
*Ministère de l'Agriculture, de
l'Élevage et de la Pêche*

Bertin Matumo
*Ministère de l'Agriculture, de
l'Élevage et de la Pêche*

Patou Monkinda Molanga
ProCredit Bank

Popol Muamba Mukengeshayi
*Emery Mukendi Wafwana &
Associates, SC-P*

Emery Mukendi Wafwana
*Emery Mukendi Wafwana &
Associates, SC-P*

Leopold Mumbere
Rikolto

Johnny Mundu
*Coopérative des Producteurs et
des Négociants du Café au Kivu
(CPNCK)*

Nicaise Navanga
SDV Logistics

Tresor Nsuadi
*Société d'Exploitation du Guichet
Unique Intégral du Commerce
Extérieur (SEGUCE)*

Luciens Nyembo Kimuni
University of Lumumbashi

Joseph Okitokoko
*Ministère de l'Agriculture, de
l'Élevage et de la Pêche*

Destin Pelete
*La Generale de Services la
Fontaine*

Joseph Plesers
GTM

Xavier Pollet
Comexas

Stephane Ramquet
Comexas

Jacqueline Sadel-Nilong
*Service National des Semences
(SENACEM)*

Christian Tebila Kiaku
*Ministère de l'Agriculture, de
l'Élevage et de la Pêche*

Albert Wumba
Aspen Congo



CÔTE D'IVOIRE

Barry Callebaut

EWIS

Ministère de l'Agriculture et du Développement Rural

SACO

Achille Bassia
Yara Côte d'Ivoire

Jules César Bayilé
Inter Afrique Négoce et Distribution (INADIS)

Françoise Mariame Bedie
Groupement Professionnel des Exportateurs de Café et de Cacao

Binde Binde
Africa Trans-Logistics International

Jean-Luc Chalhoub
Orange Côte d'Ivoire

Albert Diadiou
Cocoa Trade Ivoire

Azi Leopold Diby
Association Nationale des Semenciers de Côte d'Ivoire (ANASEMCI)

Salomon Ekra
Nestlé Côte d'Ivoire

Kouadio Jean Esse
Ministère de l'Agriculture et du Développement Rural

Silue Gnénéyéri
Ministère de l'Agriculture et du Développement Rural

Jean Patrice Jourda
Université Félix Houphouët-Boigny

Sangah Kignaman Soro
Cabinet Kignaman Soro

Yves Komaclo
Oikocredit

Youssef Koné
Groupement Professionnel des Exportateurs de Café et de Cacao

Nathalie Kouadio
Autorité de Régulation des Télécommunications de Côte d'Ivoire

Lucien Kouamé
Ministère de l'Agriculture et du Développement Rural

Franck Lokrou
CONDICAF

Sanogo Malamine

Loucou Olive Feza Mbahia
Yara Côte d'Ivoire

Melaine N'dah
Cabinet d'Avocats d'Affaires Traoré Bakari

Koffi Rodrigue N'Guessan
Ministère de l'Agriculture et du Développement Rural

Ake Edouard Nongbe

Deborah Paint
Cocoa Trade Ivoire

Moussa Sanogo
Laboratoire National d'Appui au Développement Agricole (LANADA)

Mèhin Silué
Ministère de l'Agriculture et du Développement Rural

Ibrahim Sylla
Ministry of Transport

Bakari Traoré
Cabinet d'Avocats d'Affaires Traoré Bakari

Stanislas Zézé
Bloomfield Investment Corporation

Manni Zogbe
Ministère de l'Agriculture et du Développement Rural

CROATIA

Emir Bahtijarević
Divjak Topic Bahtijarevic Law Firm

Ksenija Bistović
Ministry of Agriculture

Lucija Čolak
Ostermann & Partners LLP

Mia Kanceljak
Law Firm Bardek, Lisac, Mušec, Skoko in cooperation with CMS Reich-Rohrwig Hainz Rechtsanwälte GmbH

Antonia Mihaljević
Divjak Topic Bahtijarevic Law Firm

Predrag Persak
Fanon Doo

Zvonimir Safranko
Faculty of Economics and Business, University of Zagreb

Marta Šarić
Divjak Topic Bahtijarevic Law Firm

Ing. Ivan Varnica
Croatian Agency for Agriculture and Food (HAPIH)

Željka Velić-Dvorščak
Law Firm Željka Velić-Dvorščak&Silvije Skerlev and Partners

Iva Vukoja
Divjak Topic Bahtijarevic Law Firm

CZECH REPUBLIC

Milan Malena
Bayer Animal Health

Jiri Bures
Institute for State Control of Veterinary Biologicals and Medicines

Michal Hnízdil
Central Institute for Supervising and Testing in Agriculture (UKZUZ)

Jan Kořán
Advokátní kancelář KF Legal, s.r.o.

Hana Mertová
Central Institute for Supervising and Testing in Agriculture (UKZUZ)

Petr Opluštil
Havel & Partners s.r.o., advokátní kancelář

Jaroslav Poruba
Šlechtitelská stanice, a.s. - CEZEA

Václav Rovenský
Kocián Šolc Balaščík, advokátní kancelář, s.r.o.

Jan Tyrychtr
Faculty of Economics and Management Czech University of Life Sciences

Vojtěch Vomáčka
Masaryk University

DENMARK

Danish Energy Agency

Danish Veterinary and Food Administration

EW Nutrition

Finanstilsynet

Jumbo Transport A/S

Andreas B. Andersen
Limagrain Denmark

Thomas Bang
DLA Piper

Kurt Helles Bardeleben
DLA Piper

Marie Blanner
The Danish Environmental Protection Agency

Camilla Bonde

Nils Elmegaard
The Danish Seed Council

Magnus Gorridsen Fischer
DLA Piper

Alexander Grønlund
DLA Piper

Thor Gunnar Kofoed
The Danish Seed Council

Ole Horsfeldt
Gorrissen Federspiel

Troels Lilja
Copenhagen Business School

Kristoffer Linnet Thomsen
Yara

Kasper Lykkegaard Sorensen
Spedman Global Logistics AB

Gitte Nielsen
The Danish Environmental Protection Agency

Karina Hegelund Nielsen
The Danish Agricultural Agency

Klaus Nissen
Dansk Maskinhandlerforening (DM)

Asger Petersen
The Danish Environmental Protection Agency

Christine Rahbek Lindhard
DLA Piper

Kim Sejberg

Jørgen Søgaard Hansen
The Danish Agricultural Agency

Michael Steen Jensen
Gorrissen Federspiel



DOMINICAN REPUBLIC

Pedro Almonte
Ministerio de Agricultura

Patricia Álvarez
Medina Garrigó Abogados

Eduardo Rodríguez Apolinario
Dirección General de Aduanas

Laura Bobea
Medina Garrigó Abogados

Miguel Cano
Squire Patton Boggs Peña Prieto Gamundi

Sandy Cartagena
Mvto Logistics SRL

Emmanuel Cedeno
OMG

Rodolfo Mesa Chávez
Mesa & Mesa Abogados

Manuel Conde Cabrera
Russin Vecchi & Heredia Bonetti

Euren Cuevas Medina
INSAPROMA

Ricardo de los Santos
Federación Nacional de Transporte Dominicano (FENATRADO)

Ruben Edmead
Marítima Dominicana

Joaquín Guillermo Estrella Ramia
Estrella & Tupete, Abogados

Zenon Felipe
Marítima Dominicana

Fernando Fernandez
Total Logistics Freight

Giselle Fernández

Evelyn Gautreau
Dirección General de Ganadería (DIGEGA)

Rubén Jiménez Mercado
Bayer

Sandra José Clases
Servicio Geológico Nacional (SGN)

Annabelle Liz
OMG

Gisell López Baldera
Estrella & Tupete, Abogados

Yomayra Martínó
GreEnergy Dominicana

Fabiola Medina
Medina Garrigó Abogados

Leonel Melo
OMG

Hamlet Montás
Camara de Comercio y Produccion de Santo Domingo

Rafael Morel
Total Logistics Freight

Apolinar Muñoz
Schad Consulting

Santiago José Muñoz Tapia
Servicio Geológico Nacional (SGN)

Misdania Paulino
Fenwal International, Inc.

Raúl Peralta G.
Ministerio de Agricultura

Angel Emmanuel Perez Souffront
Dirección General de Aduanas

Rafaelina Pichardo
Semidom SRL

Aimée Prieto
Prieto Cabrera & Asociados

Virginia Devi Quiñones Puig
Dirección General de Ganadería (DIGEGA)

Domingo Rengifo
Instituto Dominicano de Investigaciones Agropecuarias y Forestales (IDIAF)

Jose Antonio Reyes
Ageport, Agentes y Estibadores Portuarios

Yenny Rodríguez
Servicio Geológico Nacional (SGN)

Anaika Placencia Tejeda
Camara de Comercio y Produccion de Santo Domingo

Robert Valdez
Schad Consulting

Jacobo Valdez Albizu
MSD Animal Health

María Elena Vásquez

Deydania White Matos
Superintendencia de Bancos de la Republica Dominicana

EGYPT, ARAB REP.

Field Crops Research Institute

Ministry of Trade and Industry

Readymade Garments Export Council

Naguib Abadir
Nacita Corporation

Ahmed Abdelhamid
Arab Agricultural Production Co.

Nermine Abo El Atta
Ministry of Industry and Foreign Trade

Amro Ahmed

Hassan Aidaros
Benha University

Yulia V. Akinfieva
Youssry Saleh & Partners

Sawsan Aly
Zoetis

Abd El Wahab Aly Ibrahim
Abd El Wahab Sons

Samar Attaher
Agricultural Engineering Research Institute

Hoda Attia
Ministry of Transport

Mohamed Azzam
Federation of Egyptian Chambers of Commerce

Mohamed Darwish
El Said Darwish & Partners

Menna El Abdeeny
Ministry of Industry and Foreign Trade

Ghada El Gharib
Baker & McKenzie

Medhat El Kady
Kadmar

Ahmed Kamal El-Attar
Ministry of Agriculture and Land Reclamation

Farida El-Bakry
Shalakany Law Office, member of Lex Mundi

Ahmed El-Behery
Agricultural Engineering Research Institute

Sherif El-Gabaly
Polyserve Group

Talaat El-Gamal

Hossam ElMeadawy

Ismail Gaber
General Organization of Export & Import Control

Mohamed Ghannam
Baker & McKenzie

Kamal Ghodeif
Suez Canal University

Nagy Hany
Youssry Saleh & Partners

Esraa Hesham
Youssry Saleh & Partners

Haytham Hussein
Egyptian Global Logistics

Badawy Ibrahim
PWC Egypt

Maha Ibrahim
Youssry Saleh & Partners

Mona Ibrahim
DSV

Rania Ibrahim
Agricultural Engineering Research Institute

Saif Allah Kadry
Soliman, Hashish & Partners

Ghada Kandil
Ministry of Industry and Foreign Trade

Sherif Latif Makar
Sherinil Group

Ashraf Maamoun Farag
Bosch Center

Gomaa M. Madny
Ministry of Trade and Industry

Abouelela Mohamed
Oriental Weavers

Ahmed Mohamed
General Organization of Export & Import Control

Mariam Mohsen
Shalakany Law Office

Karim Nabil
Ibrachy Legal Consultancy

Mohamed Rasekh
Baker & McKenzie

Moatasem Rashed
Oriental Weavers



Ahmed Salem
Misir Spinning and Weaving Company

Sara El Shaarawy
Ibrachy Legal Consultancy

Mostafa El Shafei
Ibrachy Legal Consultancy

Emad El Shalakany
Shalakany Law Office, member of Lex Mundi

Khaled Sherif
Shalakany Law Office

Frédéric Soliman
Soliman, Hashish & Partners

Mamdouh Taha
General Organization of Export & Import Control

Randa Tharwat
Nacita Corporation

Ahmed Torfa
El Watania Company for Import

Eslam Torfa
El Watania Company for Import

Fakhry Torfa
El Watania Company for Import

Hossam Younes
Ministry of Trade and Industry

Amr Youssef
Ibrachy Legal Consultancy

Mona Zobaa
Ministry of Investment and International Cooperation

ETHIOPIA

Birkneh Abebe
Ethiopian Agricultural Transformation Agency (ATA)

Workineh Abebe
Ethiopian Agricultural Transformation Agency (ATA)

Yohannes Abebe Hebena

Siraj Ahmed
Packford International

Sisay Asres
FLK Trading PLC

Weldehawariat Assefa
Ministry of Agriculture and Natural Resources

Yodit Assefa
The Motor & Engineering Company

Fekadu Bekele
Ethiopia Revenues and Customs Authority (ERCA)

Zewdie Bishaw
International Center for Agricultural Research in the Dry Areas (ICARDA)

Dawit Daniel
HD Ethiopian Coffee Trading PLC

Wondowosen Degefa
Ethiopia Revenues and Customs Authority (ERCA)

Azage Gebreyohannes Gebremariam
Ethiopian Institute of Water Resources, Addis Ababa University

Gebre Gebretsadik

Alehegn Gebru
Moenco Kaliti Machinery Branch

Seyoum Getachew
Ethiopian Agricultural Transformation Agency (ATA)

Reta Gissa
Ethiopian Agricultural Transformation Agency (ATA)

Ruth Gizachew
TGMB Law Office

Gataneh Gobezie
DAI

Fitsum Hagos
International Water Management Institute (IWMI)

Asheber Hailesilassie
Trans Ethiopia PLC - TEPLCO

Nuru Hassen
Trans Ethiopia PLC - TEPLCO

Teshome Worku Kebede
Ethiopian Agricultural Transformation Agency (ATA)

Solomon Kebede Kotu

Tadesse Kiros
Tadesse Kiros Law Office

Hailegebril Lema
Ethiopian Veterinary Drugs and Feed Administration and Control Authority (VDFACA)

Dagim Mahtemeselassie

Michael Mamo
Addis Exporter PLC

Misrak Mengesha
Packford International

Hawaz Merawi
Tadesse Kiros Law Office

Tariku Oljira
Daye Bensa Export PLC

Habte Petros
Yichalal Transit Service and Freight Forwarding PLC

Nigussie Seid
Ethiopia Revenues and Customs Authority (ERCA)

Yitbarek Semeane
Ethiopian Agricultural Transformation Agency (ATA)

Kebede Shai
Ethiopia Revenues and Customs Authority (ERCA)

Mekdes Shiferaw
Green International Logistic Services

Kefyalew Sisay

Addisu Tadege

Fasil Tadesse
FLK Trading PLC

Mintesnot Tariku
Tadesse Kiros Law Office

Gaim Yibrah Tesema
Gaim Yibrah

Gizeshwork Tessema
Gize PLC

Fekadu Tilahun
Ethiopian Agricultural Transformation Agency (ATA)

FINLAND

Markku Äijälä
Boreal Plant Breeding

Noora Britschgi
Hannes Snellman Attorneys Ltd.

Sari Haikola
Ministry of Agriculture and Forestry

Tarja Hietaranta
Finnish Food Authority

Eeva-Lotta Kivela
Dittmar & Indrenius

Heidi Malmberg
Castrén & Snellman Attorneys Ltd.

Juha-Pekka Mutanen
Dittmar & Indrenius

Tarja Pirinen
HPP Attorneys Ltd.

Mari Raininko
Finnish Seed Trade Association

FRANCE

Union Française des Semenciers

Marie-Anne Barthelemy
Syndicat de l'Industrie de la santé animale (SIMV)

Francois Burgaud
French Interprofessional Organisation for Seeds and Plants - GNIS

Valerie Chanal
SYNACOMEX

Alain Colin
Cargill

Stéphanie Gandet
Green Law Avocat

Steve Hercé
Boivin & Associés

Laurence Lanoy
Laurence Lanoy Avocats

Carine Le Roy-Gleizes
Foley Hoag

Yvon Martinet
DS Avocats

Philippe Mitko
SYNACOMEX

Sylvain Pelletreau
Demeter Avocat

Camille Vaillon

GEORGIA

Giorgi Abjandadze
GT Group LLC

Grigol Abramia
International Center for Environmental Research

Marine Arabidze
National Environmental Agency

David Archvadze
Mgaloblishvili Kipiani Dzidziguri LLC

Zaza Avaliani
Land Transport Agency

David Bardavelidze
Oceannet Georgia Ltd.



Giorgi Begiashvili
Begiashvili & Co.

Lasha Beraia
Rustavi Metallurgical Plant

Nata Beraia
Alliance Group Holdings

Levan Berdenishvili
Georgian Trans Expedition Ltd.

Anna Chikovani
MG Law Office

Beka Dzadzamia
FAO

Archil Giorgadze
MG Law Office

Denis Glushak
VENI Ltd.

Akaki Gogsadze
Agromotors LLC

Beka Gonashvili
AgroQiziki LLC

Goga Gujejiani

Nana Gvazava
MG Law Office

Gvantsa Gvichia
Alliance Group Holdings

Elizbar Khachapuridze
Alliance Group Holdings

Davit Kortava
Land Transport Agency

Aieti Kukava
Alliance Group Holdings

Irakli Lekishvili
Toyota Caucasus LLC

Mirab-Dmitry Lomadze

Mako Maisuradze
MG Law Office

Irakli Mamaladze
Tegeta Motors

Giorgi Misheladze
*Agricultural Cooperative
Development Agency*

Irakli Mzhavanadze
MagtiCom LLC

Tamta Nutsubidze
Begiashvili & Co.

Natia Qvachakhia

Bezhan Rekhviashvili

*Ministry of Environmental
Protection and Agriculture*

Katy Rekhviashvili
*Georgian National
Communications Commission*

Levan Samanishvili
Oceannet Georgia Ltd.

Manzoor Shah
Globalink Logistics Group

Edvard Shermadini
Georgian Farmers Association

Irina Sigua
Georgia Revenue Service

Antonina Tselovalnikova
Gianti Logistics

Tamar Tvildiani
Toyota Caucasus LLC

Samson Uridia
Georgia Revenue Service

Vusal Verdiyev
FINCA Bank

Giorgi Zakaidze
*Georgian Agricultural
Cooperatives Association*

Nino Zambakhidze
Georgian Farmers Association

GERMANY

EW Nutrition

*Federal Ministry of Food and
Agriculture*

*German Animal Health Industry
Association*

Mathias Elspaß
Clifford Chance Deutschland LLP

Bettina Enderle
Enderle Environmental Law

Felix Feldmann
Clifford Chance Deutschland LLP

Christian Hullmann
K&L Gates LLP

Magdalena Okonska
Enderle Environmental Law

Fritz von Hammerstein
CMS Hasche Sigle

Ruth Welsing
*Kümmerlein, Simon & Partner
Rechtsanwälte mbB*

GHANA

Food & Drugs Authority (FDA)

Solomon Ackom
Grimaldi Ghana Ltd.

John Acquah
Grimaldi Ghana Ltd.

Maxwell Agbenorhevi
USAID Feed the Future

Emmanuel K.M. Alognikou
*International Fertilizer
Development Center (IFDC)*

Ben Yaw Ampomah
Water Resources Commission

Felicia Ansah-Amprofi
Ministry of Food and Agriculture

Estelle Appiah
*E.A.L.C. (Estelle Appiah Legislative
Counsel)*

Kingsley Mickey Aryee
Veterinary Services Directorate

Owusu Akyaw Asamoah
*Private Transport Association of
Ghana*

Isaac Asare
*African Fertilizer and Agribusiness
Partnership (AFAP)*

Kwadwo Anderson Asiedu
Tumfour Limited

Marilyn Priscilla Badger
ShawbellConsulting

Chris Baffour Awuah
*Private Transport Association of
Ghana*

Emmanuel Y.H. Bobobee
*Kwame Nkrumah University of
Science and Technology*

Phyllis Christian
ShawbellConsulting

Raymond Codjoe
R.A. Codjoe Law Offices

John Darko
Darko, Keli-Delataa & Co.

Ras Afful Davis
Climate Shipping & Trading

Dorothy Effa
AGRA

Charles Goh

Thomas Havor
*Seed Producers Association of
Ghana (SEEDPAG)*

Ghassan Hussein
Crown Transport & Logistics Ltd.

Benjamin Kwaku Kemetse
*M&B Seeds and Agricultural
Services*

Paa Kwesi Morrison
ENSAfrica

Eric Muala
Water Resources Commission

Daniel Nukpezah
University of Ghana

Emmanuel Larbi Offei
*National Communications
Authority*

Abdul Razak Okine
Ministry of Food and Agriculture

Ernest Osei Assibey
*Plant Protection and Regulatory
Services*

George Prah
Ministry of Food and Agriculture

Mabel Sagoe
Ministry of Highway and Roads

Victor Teppeh
*National Communications
Authority*

Jane Tetteh
ShawbellConsulting

Ebenezer Teye Agawu
*Consolidated Shipping Agencies
Limited*

M.C. Vasnani
*Consolidated Shipping Agencies
Limited*

Theophilus Zottorgloh

GREECE

EW Nutrition

National Bank of Greece

Zepos & Yannopoulos Law Firm

Eftychia Alexandridou
*Greek Biotope / Wetland Centre
(EKBY)*

Kyriaki Amantou
Zoetis

Savvas Balouktsis
*Machinery Importers
Representatives Association
(MIRA)*



Gregory Bitzas
Bayer Animal Health

George Frangistas
GEFRA

Spyros G. Pilios
Genesis World Trans

Constantinos Hadjiyannakis
NOMOS Law Firm

Effie Ioannou
Panhellenic Exporters Association (PEA)

Marinos Kandyliis
Olympias

Stavros Karageorgiou
Karageorgiou & Associates Law Firm

Theodora Kouloura
Hellagrolip SA

Persa Lampropoulou
Ilias G. Anagnostopoulos Law Firm

Nikolaos Margaropoulos
Margaropoulos & Associates - Scientia Legis Law Firm

Maria Mimikou
National Technical University of Athens

Anthony Narlis
Geodis Calberson SA

Mariya Nikolova
NOMOS Law Firm

Maria Oikonomou
Ministry of Rural Development and Food

Dimitra Panagidi

Marianti Podimata
Ministry of Environment and Energy

George Polychronakis
Incofruit-Hellas

Alexandros Psomas
National Technical University of Athens

Neoklis Stamkos
KEPA-ANEM

Rebecca Toutouza
Hellenic Association of Insurance Companies

Magdalini Tsilingeridou
Margaropoulos & Associates - Scientia Legis Law Firm

Vasiliki Maria Tzatzaki
Ministry of Environment and Energy

Anthanasios Vourdas
Ministry of Infrastructure, Transport and Networks

GUATEMALA

Asociación Gremio Químico

Dirección General de Transportes

Superintendencia de Bancos de Guatemala

Alvaro René Aceituno Ibañez
Ministerio de Ambiente y Recursos Naturales

Jesús Alcázar Andrade

Pedro Aragón
Aragón & Aragón

Enma Bachez
All Logistics SA

Manuel Basterrechea
Academy of Sciences of Guatemala

Axel Beteta
Carrillo & Asociados

Génesis Burgos
Carrillo & Asociados

Wilber Estuardo Castellanos Venegas
Bufete Jurídico Castellanos & Asociados

Ana Beatriz Clavería Samayoa
Duwest Guatemala SA

Alejandro Cofiño
QIL+4 Abogados

Marco Antonio Colindres Caceros
All Logistics SA

Elisa Colom
Lawyer

José de la Peña
Central Law

Fabrice Edouard
FAO Investment Center

Héctor Fajardo
Cámara de Transportistas Centroamericanos (CATRANSCA)

Lauriano Figueroa
Organismo Internacional Regional de Sanidad Agropecuaria (OIRSA)

Giovanni García Montoya
Asesoría Técnica en Aduana SA

Alejandro Girón Braghinolli
Consultant

Jorge Mario Gómez
Ministerio de Agricultura, Ganadería y Alimentación

Carlos Gordon Brown
Instituto Técnico de Capacitación y Productividad

Oscar Romilio Hernandez Rojas
Instituto Técnico de Capacitación y Productividad

Harald Himsel
Deutsche Gesellschaft für Internationale Zusammenarbeit GmbH (GIZ)

Herver Ramiro López Noriega
Técnica Universal SA Grupo Tecun

María Mercedes Marroquín de Pemueler
Marroquín Pérez & Asociados SC

Marco Antonio Martínez
CPS Logistics

José Antonio Medrano Mayén

Roberto Enrique Murillo Crespo
Asociación Guatemalteca de Instituciones de Seguros (AGIS)

Oswaldo Oliva
National Federation of Financial Cooperatives

Stefano Olivero
Bufete Olivero SA

Ana Padilla
MSD Animal Health

María Eugenia Paz Díaz
Ministerio de Agricultura, Ganadería y Alimentación

Hugo Pivaral
Deutsche Gesellschaft für Internationale Zusammenarbeit GmbH (GIZ)

Juan José Porras Castillo
Congreso de la República

Emerio Portillo
Asociación de Productores Agropecuarios de Estanzuela (ASOPRAE)

Delorean Randich Eguizabal
Columna Compañía de Seguros SA

Paula María Reynoso Vazquez
Cargill

Luis Alfonso Ruano
CGW

Ricardo Santa Cruz Rubi
Agexport

Mario Nestor Subuyuc Chuy
Instituto Técnico de Capacitación y Productividad

Enrique Toledo-Cotera
ARTLEX - Attorneys-at-Law

Enrique Toledo-Fernandez
ARTLEX - Attorneys-at-Law

Elmer Vargas
Pacheco Coto

GUINEA

Georges Assevi

Mamadou Saliou Baldé
Ministère de la Construction, de l'Urbanisme et Habitat

Famoié Beavogui
Institut de Recherche Agronomique de Guinée (IRAG)

Ibrahima Sory Camara
Ministère de l'Énergie et l'Hydraulique

Ismaila Camara
Maersk Logistics SA

Eric Benjamin Colle
Topaz Multi-Industries SARL

Ousmane Diakite
Ministère de l'Agriculture

Moussa Diakité
Entreprise Dakité et Frère

Amadou Tidiane Diallo
Entreprise Tidiane Agriculture

Moussa Diallo
Confédération Nationale des Organisations Paysannes de Guinée (CNOP-G)

Muhammad Yaya Diallo
Guinée Ecologie

Jean-Luc Faber
Ministère de l'Agriculture

Bernard Goumou
Lanala Assurances

Morike Kaba
Bolloré Logistics

Tamba Maxim Kamano
Institut de Recherche Agronomique de Guinée (IRAG)



Diawara Karamokoba
APIP Guinée - Agence de
Promotion des Investissements
Privés

Hann Dienaba Keita
APIP Guinée - Agence de
Promotion des Investissements
Privés

Aimé Christophe Labilé Koné
Etude Légale Labilé & Associés

Karinka Magassouba
Institut de Recherche
Agronomique de Guinée (IRAG)

Alsény Marega
Fédérations Unions des
Producteurs de Coton et Vivriers
(FUPROCOV)

David Sandouno
Bureau des Travaux
Topographiques

Joël Sanon
Thiam & Associés

Youssef Soumahoro
KBS Guinée

Ibrahim Sow
Afrimarine SARL

HAITI

121 Consulting

Darbouco

Jecsl International

Truck Out Services

James K. Adamson
Northwater Consulting

Marc Kinson Antoine
ADEKO Enterprises

Michelle Bien-Aimé
Cabinet Lissade

Larissa Bogat
Cabinet Lissade

Jean Michel Cherubin
Commerce Agricole SA

Jean Frisner Clerveus
Ministère de l'Agriculture, des
Ressources Naturelles et du
Développement Rural

Diggan d'Adesky
D'Adesky Import Export SA

Matino Desauguste
Ministère de l'Agriculture, des
Ressources Naturelles et du
Développement Rural

Level Francois
Vel Financial Group SA

Alix Jacques

Innovil Jasson
Ministère de l'Agriculture, des
Ressources Naturelles et du
Développement Rural

Christopher Khawly
Cabinet Lissade

Frantz Gabriel Nerette
Juris Excel Cabinet d'Avocats

Joel Nexil
Air Courier & Shipping

Aloys Nizigiyimana
FAO

Cassandra Reimers
CarifFresh SA

Pierre-Yves Rochat
Rezodlo SA

Jean-Frédéric Salès
Cabinet Sales

Salim Succar
Cabinet Lissade

Serge David Telfort
Independent Consultant

Didier Toledano
Automeca

Jean Vandal
Vandal & Vandal

Blaise Vely
Ministère de l'Agriculture, des
Ressources Naturelles et du
Développement Rural

HONDURAS

Cargill

Karla Aguilar
BLP Abogados

Daniel Aguilera
Transcoma

Edward Aguilera
Transcoma

Olvin Aguilera
Transcoma

Vanessa Aguilera
Transcoma

Carlos Almendares Ordoñez
Servicio Nacional de Sanidad
Agroalimentaria

Valmir Araujo
Operadora Portuaria
Centroamericana

Edson Javier Argueta Palma
AJJA Abogados & Consultores

Francisco Javier Argueta Palma
AJJA Abogados & Consultores

Armida Barcenás
Secretaría de Agricultura y
Ganadería

Juan Vicente Barrios Aleman
Secretaría de Agricultura y
Ganadería

Vanessa Borjas
Honduras Logistic

Thomas Brown
PCS Central America

Ingrid Isabel Rosales Bumaldo
MSD Animal Health

Claudia Bustillo
Camiones y Motores SA (CAMOSA)

Freddy Castillo Portillo
García & Bodán

Edgardo Enrique

Jorge Erazo
PCS Central America

Joel Escoto
Comision Nacional de
Telecomunicaciones Conatel

Carlos Eduardo Fernández
Gustavo Zacapa y Asociados

Nabil Kawas
Universidad Nacional Autónoma
de Honduras (UNAH)

Karla Patricia Lopez de Alcerro
Camiones y Motores SA (CAMOSA)

Jose Humberto Maldonado
Lopez
MSD Animal Health

Diana Martínez
Servicio Nacional de Sanidad
Agroalimentaria

Tethey Martínez
Cámara Hondureña de
Aseguradores (CAHDA)

Víctor Alejandro Martínez
Aguilar Castillo Love

Dulce Mejía
Bufete Gutiérrez Falla y Asociados

David Benito Mejía Carrasco

Edgardo Navarro Henriquez

Cesar Augusto Noe Pino
Servicio Nacional de Sanidad
Agroalimentaria

Ricardo Arturo Paz Mejía
Servicio Nacional de Sanidad
Agroalimentaria

Jose Santiago Pineda
Castellanos
Red de Productores Artesanales
de Semillas de Honduras (Red
PASH)

Marlú Aguilar Ponce
Secretaría de Energía, Recursos
Naturales, Ambiente y Minas
(MiAmbiente)

Noel Fernando Ponce

Julio Rendón Cano
Bufete Rendon Cano

Juan Dagoberto Reyes
Larreina
Secretaría de Desarrollo
Economico, area MYPYMES

Ruth Lorena Rivera
Grupo Vesta

Doris Rivera Zaldivar
Cargo Servicios Express
International

Elder Sanchez
Cargo Servicios Express
International

Dustin Santos Barahona
Comision Nacional de
Telecomunicaciones Conatel

Gabriel Saybe
Fundidora del Norte

Melissa Torres

Mariano Turnes
Operadora Portuaria
Centroamericana

Edwin Villavicencio
Ficohsa Seguros SA

Arturo Zacapa
Gustavo Zacapa y Asociados

HUNGARY

Central Office for Administrative
and Electronic Public Services

Zsolt Füsthy
Füsthy & Mányai Law Office

Matyas Korneyi

Gábor Polgár
Hungarian Seed Association



INDIA

Geo-Chem Labs

SGS India

Shree Gayatri Organic and Herbal Products

Priyanka Aand
Indialaw LLP

Omprakash Agrawal
Nagarkot Forwarders Pvt. Ltd.

Saloni Agrawal
Nagarkot Forwarders Pvt. Ltd.

Subhash Agrawal
Jawarharlal Nehru Customs House

Mohammad Nooruddin Amin
Adhikar Microfinance Pvt. Ltd.

Seetharam Annadana
Syngenta India Ltd.

Ramaswamy Balasubramanian
Fox Mandal & Associates

Ashish Bhan
Trilegal

Deepak Bhosale
Cargill India Pvt. Ltd.

Neelesh Datir
ALBIEA

Rajesh Dere
Arya Offshore Services Pvt. Ltd.

Jay Desai
NHD Forwarders Pvt. Ltd.

Nimish Desai
NHD Forwarders Pvt. Ltd.

Pradeep Deshmukh

Yashodeep Deshmukh
Advocate

Ashok Dhingra
Ashok Dhingra Associates

Akshay Dixit
Singhania & Co.

Sneha Dubey
Indialaw LLP

Shankariah Eggidi
MSD Animal Health

Mark Fernandes
Sylvester Forwarders Pvt. Ltd.

Rajesh Gosalia
Himatlal Tribhovandas Shah & Co.

Kalyan Goswami
National Seed Association of India

Monika Gothankar
Brus Chambers

Naveen Kumar Gupta
All India Motor Transport Congress

Shrikant Hathi
Brus Chambers

Dharmendra Johari
Johari Stonex Industries Pvt. Ltd.

Vivek Johri
Mumbai Customs Zone - II (Nhava Sheva)

Aakanksha Joshi
Economic Laws Practice (ELP)

Parmod Kalirana
Fortune Legal Advocates & Legal Consultants

Sanjiv Kanwar
Yara

Sanjay Kaul
National Collateral Management Services Limited (NCML)

Prageeyaa Khanna
Phoenix Legal

Kislay Kishor
Mahindra & Mahindra Ltd.

Rakhshanda R. Kokje
MSD Animal Health

Pankaj Kumar

Rajesh Kumar
Bihar State Co-operative Milk Producers Federation Limited

Ravindra Kumar
Drinking Water Expert

Rohan Kumar
Poovayya & Co.

Rupak Kumar
Jawarharlal Nehru Customs House

Shaishav Kumar
Advocate Shaishav

Vikram Kumar
CTC Air Carriers P Ltd.

Harsh Lappssia
Pushkara Logistic Solutions LLP

Jayyannt Lappssia
ALBIEA

Smita Mahajan
Zoetis

Shuva Mandal
Fox Mandal & Associates

Pankaj Mehta
Fortune Legal Advocates & Legal Consultants

Sandeep Mehta
J. Sagar Associates

Vikas Mehta
Pradeep Traders

Sharad Mishra
Neo Multimedial

Shivani Mishra
Neo Multimedial

Saurabh Misra
Saurabh Misra & Associates, International Lawyers

Avikshit Moral
Juris Corp

Swati Narnaulia
Trilegal

Manisha Negi
Savannah Seeds Pvt. Ltd.

Tariq Nisamuddin Khan
Consultant

Shiju P. V.
Indialaw LLP

Shankar Pande
National Bank for Agriculture and Rural Development

Mahesh Patil
Shri Bahubali Transport

Mangesh Patil
Jalgaon Milk Union

Vilas Patil
Shri Mahalaxmi Cattle Feed Plant, Gokul Milk Union

Avijit Patnaik
Patnaik Associates

Ravi Prasad
Coromandel

Akansha Rajeev
M.V. Kini & Co.

R.K. Raman
Louis Dreyfus Company India Private Limited

K.R. Rao
National Bank for Agriculture and Rural Development

A.K. Raybarman
National Bank for Agriculture and Rural Development

Els Reynaers
M.V. Kini & Co.

Zubair Rias
Central Board of Excise & Customs

Hiren Ruparel

Sonal Ruparel
Sharon Entrprises

Vivek Saraswat
Louis Dreyfus Commodities India Pvt. Ltd.

Mitesh Shah
Louis Dreyfus Company India Private Limited

Paresh Shah
RPS Logistics

Prasham Shah
Juris Corp

Richa Shah
Anant Industries

Ahmad Shazeb
Goswami & Associates

Pankaj Sherasia

Ashutosh Shingate
Eaton Industrial Systems Private Limited

M. Shivraman
Economic Laws Practice (ELP)

D.K. Shrivastava
Arya Offshore Services Pvt. Ltd.

Chanderpal Singh
Jawarharlal Nehru Customs House

Sawant Singh
Phoenix Legal

Sonpal Singh
Sona Transport Private Limited

Subodh Singh
GST Audit Commissionerate

Surendra Singh
Agricultural Machinery Manufacturers Association (AMMA-India)

Krishan Gopal Singhania
Singhania & Co.

Shweta Soni
Fortune Legal Advocates & Legal Consultants



Manoj Sood
Elanco Animal Health

Bhima Subrahmanyam
*National Federation of State
Cooperative Banks (NAFSCOB)*

Karishma Sundara
Poovayya & Co.

Mukesh C. Thakkar

Prakash Veer Tyagi
Gateway Rail Fright Limited

Jayant Kishore Verma
Patna Legal Services

Sachin Warghade

Monika Yadav
*Jawahar Lal Nehru Customs
House*

IRAQ

*State Company for Agricultural
Supplies*

Abdulkadar Abbas
Ministry of Agriculture

Abdulrahman About
*Baghdad Company for Vitamins
and Concentrated Minerals
Production Ltd.*

Jinan Al-Beiruti
Iraq Central Bank

Ahmed Aljameed

Anna Bachmann
Waterkeepers Iraq

Saman Bojan
Asiacell

Fadel El-Zubi
FAO Iraq

Hamid Hadwan
Ministry of Agriculture

Samir Hassan
Ministry of Agriculture

Francis Janno

Deepak John
*Bridgeway Shipping & Clearing
Services*

Yasser Khalid
MSD Animal Health

Nakd Khamis

Zaid Mahdi
ADIB Company

Usman Aziz Mir

Saad Mohammad

Khalid Mozan
Al Mozan Companies Group

Nabil Musa
Waterkeepers Iraq

Ahmed Naguib
BCC Logistics

Afaf Nasseer
*State Board for Seed Testing and
Certification (SBSTC)*

Mohammed Z. Raouf
*State Board for Seed Testing and
Certification (SBSTC)*

Firas Rasheed
Ministry of Agriculture

Virginia Tice
Waterkeepers Iraq

IRELAND

Con Collis
*Department of Agriculture, Food
and the Marine*

Emma Glynn
A&L Goodbody

Rhoda Jennings
Ronan Daly Jermyn

Sinéad Martyn
McCann FitzGerald

Roy Power
Arvum Group

Alan Roberts
A&L Goodbody

Niall Ryan
*Department of Agriculture, Food
and the Marine*

Yvonne Scannell
Arthur Cox

Deborah Spence
Arthur Cox

ITALY

Assomela

Elanco Animal Health

EW Nutrition

*FederUNACOMA (Italian
Agricultural Machinery
Manufacturers Federation)*

Fondazione Grameen Italia

Mariachiara Alberton
EURAC Research

Ugo Altomare
Piselli & Partners

Fabiana Benintendi
Megaritis Ltd.

Renato Benintendi
Megaritis Ltd.

Antonio Bondesani
*Macchi di Cellere Gangemi Studio
Legale*

Giampaolo Botta
*Spediparto - Associazione
Spedizionieri Corrieri e
Trasportatori di Genova*

Antonio Campagnoli
Il Punto Real Estate Advisor

Federico Caporale
Sapienza University of Rome

Antonella Capria
*Gianni, Origoni, Grippo, Cappelli
& Partners*

Eugenio Cavallo
*Istituto per le Macchine Agricole e
Movimento Terra (IMAMOTER)*

Da Sol Choi
*Studio Legale Associato ad
Ashurst LLP*

Stefano Conti
Assosementi

Flavio Cozzi
Ceva Santé Animale

Marialuigia Di Vincenzo
*Macchi di Cellere Gangemi Studio
Legale*

Antonio Fici
Università degli Studi del Molise

Bonicelli Francesco
Emilia-Romagna Region

Davide Gallino
AGCOM

Jacopo Gasperi
*Macchi di Cellere Gangemi Studio
Legale*

Raffaele Giarda
Baker & McKenzie Italy

Elena Giuffrè
*Studio Legale Associato ad
Ashurst LLP*

Luciano Gobbi
MSD Animal Health

Pamela Infantino
*Studio Legale Associato ad
Ashurst LLP*

Marisella La Forgia
*Macchi di Cellere Gangemi Studio
Legale*

Sandro Liberatori
*European Network for Testing of
Agricultural Machines (ENAMA)*

Alberto Lipparini
Assosementi

Claudia Lo Cicero
*Agenzia Delle Dogane E Dei
Monopoli*

Simone Lucatello
Simmons & Simmons LLP

Marco Mancinelli
Iccrea Banca Impresa SPA

Antonio Massarutto
University of Udine

Luna Maria Mignosa
*Gianni, Origoni, Grippo, Cappelli
& Partners*

Luca Montolivo
Pavia e Ansaldo

Michelangelo Morcavallo
Simmons & Simmons LLP

Maria Giusy Naccarato
Simmons & Simmons LLP

Guido Oggionni
*Gianni, Origoni, Grippo, Cappelli
& Partners*

Gabriella Opromolla
Eptalex Jglegal

Federica Periale
*Studio Legale Associato ad
Ashurst LLP*

Alessandro Piga
White & Case LLP

Annamaria Pinzuti
*Studio Legale Associato ad
Ashurst LLP*

Pierluigi Piselli
Piselli & Partners

Carlo Polidori
*Italian Association of Road Safety
Professionals (AIPSS)*

Ioana Pricopi
Piselli & Partners



Yolande Therese Rose Proroga
*Istituto Zooprofilattico
Sperimentale del Mezzogiorno*

Daniele Raynaud
Raynaud Studio Legale

Davide Rossini
APL SRL

Edward Ruggeri
*Gianni, Origoni, Grippo, Cappelli
& Partners*

Svitlana Stepaniuk
Lawyer

Federico Vanetti
Dentons

Ilaria Vecchiarino
*Macchi di Cellere Gangemi Studio
Legale*

Nicola Zanotelli

JAPAN

*Food and Agricultural Materials
Inspection Agency (FAMIC)*

*Ministry of Agriculture, Forestry
and Fisheries (MAFF)*

Kiyoshi Honda
Nagashima Ohno & Tsunematsu

William Moran
White & Case LLP

Ryoji Moroi
Nishimura & Asahi

Daichi Watanabe
Central Green Company Limited

JORDAN

Raed AbdalQader

Naema Abdullah
Provimi Jordan

Emad Abu Baker
Jordan Tractor & Equipment Co.

Wafaa Abu Hammour
*The National Center for
Agricultural Research and
Extension (NCARE)*

Khaled Abulaila
*National Center for Agricultural
Research and Technology
Transfer (NCARTT)*

Abeer Aburumman
*The National Center for
Agricultural Research and
Extension (NCARE)*

Ahmad Akour
Ministry of Agriculture

Shadi Al Khatib
Maltrans Shipping Agencies Co.

Raed Al Qatanani
Barcelona Seeds

Munir Al Rusan
*Jordan University of Science and
Technology*

Ahmad Alalem
Jordan Customs

Emad Alawad
Ministry of Agriculture

Mohammad Al-Bess
*International Ferti Technology
Corp*

Nada Al-Frihat
Ministry of Agriculture

Nour Al-Habahbeh
Ministry of Agriculture

Ashraf Alja'fari

Ibrahim M.H. Aljazy
Aljazy & Co.

Aisha Al-Marafi

Dana Al-Mubaidin
*Sanad Law Group in association
with Eversheds Sutherland*

Jamal Alrusheidat
Jerash Private University

Hazim Al-Smadi
Ministry of Agriculture

Khaled Al-Talafih
Ministry of Agriculture

Eman Alzaben
Ministry of Agriculture

Bashar I. Amosh
*Amosh Legal Services &
Arbitration*

Ibrahem Amosh
*Amosh Legal Services &
Arbitration*

Mohammad Aqeel Al Awaideh
Agriculture Management Fund

Kholoud Aranki
Ministry of Agriculture

Jawaher Bin Talal
*Sanad Law Group in association
with Eversheds Sutherland*

Iyad Dahiyat
Water Authority of Jordan

Ziad A. Ghanma
Central Bank of Jordan

Muna Hindiyeh
German Jordanian University

Basel Kawar
Kawar Transport & Transit Kargo

Belal Malaolein

Hazem Momani
Jordan Tractor & Equipment Co.

Mahmoud Ibrahim Odeh
Arch Global Logistics

Wesam Said
Jordan Customs

Jafar Salem
Arab Potash Company

Abdallah Sallam
Zoetis

Yahya Shakhathreh
*The National Center for
Agricultural Research and
Extension (NCARE)*

KAZAKHSTAN

Alemvet

Baker & McKenzie CIS, Limited

*Ministry of Information and
Communications*

National Bank of Kazakhstan

Unicase Law Firm

Amangeldy Abdykadyrov
AlemAgro Ltd.

Dugali Abenov

Ilgar Agalar
MUGAN

Oksana Avdeyeva
Double Trans

Joel Benjamin
Kinstellar

Oxana Bukhtiyarova
Microfinance Organization KMF

Salavat Dilmukhametov
Caspian University

Teodor Kaplan
*Union of International Road
Carriers of the Republic of
Kazakhstan (KAZATO)*

Meiramбек Karazhigitov

Madina Kazhimova
Ministry of National Economy

Valeriy Kleibaum
Kaz Invest Soya Ltd.

Erbol Konarbaev
Kinstellar

Sabyr Kulyshov
*Kazlogistics (Union of Transport
and Logistics Companies and
Associations)*

Oleg Kunayev
Agro Star Grain LLC

Murat Moldashev
DHL International Kazakhstan

Takhmina Nagumanova
KazAzot LLP

Almabek Nugmanov
*Kostanay State University A.
Baitursynov*

Dulat Orazalinov
Kar-Tel LLC

Dinara Saktaganova
*Union of International Road
Carriers of the Republic of
Kazakhstan (KAZATO)*

Muhambet Sambetov
*Association of Kazakhstan
National Freight Forwarders*

Anatoliy Shakirzhanov
AgroImpex LLC

Gennady Shestakov
Kazakhstan Logistics Service

Irina Shol
Kcell JSC

Saida Shukurova
Linkage & Mind LLP

Anton Tolmachyov
AlemAgro Ltd.

Ornar A. Tuleubaev
Alimor Corporation

Askar Tulkiev
TL Consulting

Arman Utegulov
Ministry of Agriculture

Asem Yegizbekova
Microfinance Organization KMF

Marina Yudina
Panalpina World Transport LLP

Darhan Zekenov
Kazphosphate LLC



Alim Zhabelov
Panalpina World Transport LLP

KENYA

One Acre Fund

Panafrican Equipment Ltd.

The Central Bank of Kenya

Nafysa Adam
Hamilton Harrison & Mathews

Asfaw Ageru
Advanta Seed International

Sebastian Alix
HM Clause Kenya Limited

Philip Aluku
SDV Transami

Simon B. Luseno
Kenya Revenue Authority

John Bett
Kenya Tea Development Agency

Emmanuel Bore
Kenya Plant Health Inspectorate Service (KEPHIS)

Henry Bwisa
*Jomo Kenyatta University
Agriculture and Technology*

Michael Chelulei
University of Eldoret

Philip Coulson
*Coulson Harney LLP (Bowmans
Kenya)*

Stephen Gatama
Ariya Leasing Limited

Ruth Njeri Gitau
Hamilton Harrison & Mathews

Richard Harney
*Coulson Harney LLP (Bowmans
Kenya)*

Dominic Indokhomi
*Coulson Harney LLP (Bowmans
Kenya)*

Gentrix Juma
*Kenya Plant Health Inspectorate
Service (KEPHIS)*

Isaac Kalua
Honda Motorcycle Kenya Ltd.

Esther Kariuki
Co-operative Bank Kenya

Adil Khawaja
Hamilton Harrison & Mathews

Timothy Kiman
Siginon Group

Esther Kimani
*Kenya Plant Health Inspectorate
Service (KEPHIS)*

Meshack T. Kipturgo
Siginon Group

John Kung'u
*Waruhiu K'owade & Ng'ang'a
Advocates*

Mark Lavi
Mark Lavi LLP

Isaac Macharia
*Kenya Plant Health Inspectorate
Service (KEPHIS)*

Sally Maling'a
Hamilton Harrison & Mathews

Humphrey Mbugua
*Association of Kenya Feed
Manufacturers (AKEFEMA)*

James Mbwika

Mansoor A. Mohamed
Ruman Shipcontractors Limited

Jane Munga
Zoetis

Irene Muthoni
*Coulson Harney LLP (Bowmans
Kenya)*

Susan Mutinda
B.M. Musau & Co. Advocates

Mark Ndung'u
B.M. Musau & Co. Advocates

Faith Ndunge
*Kenya Plant Health Inspectorate
Service (KEPHIS)*

Mbage Ng'ang'a
*Waruhiu K'owade & Ng'ang'a
Advocates*

Michael Ngugi
Simlaw Seeds

Michael Njuguna
Gikera & Vadgama Advocates

Benedict Nzioki
*Coulson Harney LLP (Bowmans
Kenya)*

Elly Obonyo
Ministry of Health

Henry Ogola
Chemagro International Limited

Jehiel Oliver
Hello Tractor

Grace Akech Ongaro
*Defence Forces Memorial
Hospital*

Tony Osambo
University of Nairobi

Edwin Oseko
*Ministry of Agriculture, Livestock
and Fisheries*

Stella Rotich
Kenya Water Institute

Lily Sego
Chemagro International Limited

Alex Semutwa
Kenya Tea Development Agency

Leunita Asande Sumba
Kenya Water Institute

John Syekei
*Coulson Harney LLP (Bowmans
Kenya)*

Punit Vadgama
Gikera & Vadgama Advocates

Mercy Wairua

Evelyn Wamae
*Kenya Trade Network Agency
(KENTRADE)*

Douglas Weru
Bayer Animal Health

KOREA, REP.

Daecheong Shipping Co. Ltd.

Ministry of Science and ICT

Hyeon A. Cho
Zoetis

Yoon-Hyuk Choi
*Korea Expressway Corporation
Research Institute*

Neelesh Datir
ALBIEA

Ji-Sang Hur
Korea Customs Service

Sungchul Hwang
*Korea International Trade
Association (KITA), Jeonbuk
Center*

Heechan Jeong
Anguk Law Offices

Haeng Chang Jung
Hanaro TNS

Youngsun Kang
Tong Yang Moolsan

Keetaek Kim
*Foundation of Agricultural
Technology Commercialization &
Transfer (FACT)*

Kyeong Uk Kim
Seoul National University

Sangmin Kim
Lee & Ko

Seong Won (David) Kim
Hanaro TNS

James Lee
Kim & Chang

Ji Min Lee
Kim & Chang

Kyoung-won Lee
*Rural Development
Administration*

Sung-Hee Lee
*Korea Rural Community
Corporation (KRC)*

Stanislav Pak
Samsung C&T

Hee Young Park
Syngenta

Jeong-Kwan Park
Yulchon LLC

Keum Sub Park
Lee & Ko

Zyka Ryu
Lee & Ko

Tong Keun Seol
Lee & Ko

Doil Son
Yulchon LLC

lo Song
*Korea Road & Transportation
Association*

Insoo Yeo
*Korea Road & Transportation
Association*

Jae-Yoon Yoon
Korea Customs Service

KYRGYZ REPUBLIC

Bai Tushum Bank

*Ministry of Transport and
Communications*

State Communications Agency

Artykbay Abdivaliev
Agrokhimiya LLC



Maksat Abdykapparov <i>AVEP Public Fund</i>	Iskander Nazarkulov <i>CJSC Atrium Holding</i>	Vilaysack Boutsamaly <i>Ministry of Public Works and Transport</i>	Anousak Philangam <i>EXIM Company Limited</i>
Meder Akeneev <i>GRATA Law Firm</i>	Adyl Nurbaev <i>Ministry of Agriculture and Melioration</i>	Francis Chagnaud <i>Agroforex Company</i>	Kinnaly Phommasack <i>Ministry of Agriculture and Forestry</i>
Makhmira Akhmetova <i>Ministry of Agriculture and Melioration</i>	Aziza Palte <i>Centil Law Firm</i>	Somphanh Chanphengxai <i>Ministry of Agriculture and Forestry</i>	Sittiphone Phommasak <i>Ministry of Agriculture and Forestry</i>
Ayganysh Akieva <i>National Bank of the Kyrgyz Republic</i>	Asel Raimkulova <i>State Agency on Environment Protection and Forestry</i>	Siriphone Chanthala <i>International Rice Research Institute</i>	Phutthasone Phomvisay <i>Lao National Chamber of Commerce and Industry</i>
Almaz Alakunov <i>Ministry of Agriculture and Melioration</i>	Ekaterina Sakhvaeva <i>Independent Expert</i>	Monesili Douangmany <i>Ministry of Post and Telecommunications</i>	Sonephet Phosalath <i>Ministry of Natural Resources and Environment</i>
Meerim Almanbetova <i>National Bank of the Kyrgyz Republic</i>	Temirbek Shabdanaliev <i>Freight Operators Association of Kyrgyzstan</i>	Daodeuane Duangdara <i>VDB Loi</i>	Yatkeo Phoumidalyvanh <i>Ministry of Agriculture and Forestry</i>
Jenishbek Arzymatov <i>Association Lawyers of Kyrgyzstan</i>	Iskender Sharsheyev <i>Foreign Investors Association</i>	Xayluxa Insisiengmay <i>Ministry of Post and Telecommunications</i>	Phanthaphap Phounsavath <i>Ministry of Public Works and Transport</i>
Aigul Bakesarieva <i>National Bank of the Kyrgyz Republic</i>	Dmitri Ten <i>State Seed Testing Agency</i>	Phouth Inthavong <i>Ministry of Agriculture and Forestry</i>	Outo Saechow <i>ACLEDA Bank Lao Ltd.</i>
Kerim Begaliev <i>Centil Law Firm</i>	Kanat Tilekeyev <i>University of Central Asia</i>	Bounlay Kangmanivanh <i>VDB Loi</i>	Khonsavanh Sayasenh <i>Allianz General Laos</i>
Nurgul Djunushalieva <i>National Bank of the Kyrgyz Republic</i>	Baktybek Tumonbaev <i>CJSC Atrium Holding</i>	Phanmaly Kensoulin <i>RMA Group</i>	Prachith Sayavong <i>Societe Mixte de Transport (SMT)</i>
Samara Dumanaeva <i>Lorenz International Law Firm</i>	Aktilek Tungatarov <i>International Business Council</i>	Souknilanh Keolakhone <i>VDB Loi</i>	Canda Sinpaseuth <i>Lao Customs Department</i>
Chynara Esengeldieva <i>Lorenz International Law Firm</i>	Gulnara Uskenbaeva <i>Audit Plus</i>	Thongsavanh Keonakhone <i>Ministry of Agriculture and Forestry</i>	Douangchanh Sirivongsa <i>Ministry of Agriculture and Forestry</i>
Vasily Gorbachev <i>Ulita LLC</i>	<hr/> LAO PDR <i>Bank of the Lao PDR</i>	Mekhala Khotpanya <i>ACLEDA Bank Lao Ltd.</i>	Sonephet Somekhit <i>Ministry of Public Works and Transport</i>
Abdul Hakim Islamov <i>Seed Association of Kyrgyzstan</i>	<i>Tilleke & Gibbins Lao Co., Ltd.</i>	Todd Moore <i>Saffron Coffee</i>	Thavone Souliyavong <i>Allianz General Laos</i>
Nurzada Japarkulova <i>National Bank of the Kyrgyz Republic</i>	Guy Apovy <i>Allianz General Laos</i>	Sisouphanh Nakasene <i>Ministry of Agriculture and Forestry</i>	Ting Sounthavong <i>VDB Loi</i>
Joldoshbek Kasymbekov	Anousone Bandavong <i>Sustainable Agriculture and Environment Development Association (SAEDA)</i>	Khamphet Nanthavong <i>Hung Huang (Lao) Logistics Co., Ltd.</i>	Sipaseuth Suvlath <i>Ministry of Post and Telecommunications</i>
Dastan Kurmanbaev <i>Commercial Bank Kyrgyzstan</i>	Sandip Bhosale <i>Myanmar Thanwin Legal Services</i>	Daovone Phachanthavong <i>Lao National Chamber of Commerce and Industry</i>	Hay Svay <i>ACLEDA Bank Lao Ltd.</i>
Nurlan Kyshtobaev <i>GRATA Law Firm</i>	Bounthong Bouahom <i>National Agriculture and Forestry Research Institute (NAFRI)</i>	Phanpradith Phandara <i>Ministry of Agriculture and Forestry</i>	Phouxay Thepphavong <i>Lao National Chamber of Commerce and Industry</i>
Ruslan Mambetov <i>Sapat-Prom LLC</i>	Chay Bounphanousay <i>National Agriculture and Forestry Research Institute (NAFRI)</i>	Sengchanh Phetkhounluang <i>Ministry of Agriculture and Forestry</i>	Suntisouk Vandala <i>Rajah & Tann</i>
Kanat Mukanov <i>Kyrgyztelecom</i>	Siri Boutdakham <i>Lao Law & Consultancy Group</i>	Pamouane Phetthany <i>Lao Microfinance Association</i>	Khammanh Vathanaphone <i>VDB Loi</i>
Umtul Murat kyzy <i>Lorenz International Law Firm</i>			Meckhala Vilivong <i>VDB Loi</i>
Begymai Musabaeva <i>National Bank of the Kyrgyz Republic</i>			



Jerome Villanueva
*International Rice Research
Institute*

Soulivanh Voravong
*Ministry of Agriculture and
Forestry*

Xaysana Xaiyalath
EXIM Company Limited

Phetmaniseng Xangsayasane
*National Agriculture and Forestry
Research Institute (NAFRI)*

LIBERIA

Arthur Abdulai
Express Handling Services

Henry N. Brunson
FedEx

Augustus B. G. Fahnbulleh
Ministry of Agriculture

Josephine Francis
Farmers Union Network of Liberia

Nyantee B. Jeh
Bolloré Africa Logistics

Kenneth Kafumba
*Liberia Agriculture Commodity
Regulatory Authority (LACRA)*

James T. Moore
Ministry of Agriculture

Saa Saamoi
*Department of Customs of the
Liberia Revenue Authority*

Garmonyou A. Sam
Ministry of Agriculture

Kolubahzizi T. Howard
*Liberia Telecommunications
Authority*

Gregory Taplah
Ministry of Agriculture

Michael Taplah
*Liberia Telecommunications
Authority*

Olivier B. Teekpeh
Ministry of Agriculture

Roland Partu Varkpeh
Ministry of Agriculture

Harris Wennie
*Cooperative Development
Agency*

LITHUANIA

Ema Būtėnienė
Ellex Valiūnas Law Firm

Arūnas Dereškevičius
State Plant Service

Edgaras Matulionis
JSC DOJUS agro

Rasa Rimkute
State Plant Service

Vytautas Ruzgas
*Lithuanian Research Centre for
Agriculture and Forestry*

Rasa Žitkuvienė
State Plant Service

MADAGASCAR

Agence de Crédit pour
l'Entreprise Privée (ACEP)
Madagascar

Direction Générale des Douanes
*Madagascar Conseil
International*

Rivo Andriamanalina
ArBiochem

Luciano Andriamaro
Conservation International

Eva Andriamihaja
Mihaja Transit

Vero Andriamihaja
*Autorité de Régulation des
Technologies de Communication
(ARTEC)*

Prosper Andrianaimalaza
Banque Centrale de Madagascar

Rakotonarivo Andrianandrasana
Direction du Génie Rural

Jean Christophe Vincent Babet
Lexel Juridique & Fiscal

Jean Luc Dama
*Groupement des Exportateurs de
Girofle de Madagascar*

Yves Duchateau
*Bolloré Africa Logistics
Madagascar*

Rabeharsoa Fanomezana
Hajariaine
*Centre National de l'Eau, de
l'Assainissement et du Génie
Rural*

Hasina Kante
*Autorité de Régulation des
Technologies de Communication
(ARTEC)*

Josoa L. H. Rakotosamimanana
*Institut Malgache des Vaccins
Vétérinaires*

Ramiliarijaona Nomenjanahary
Saholy
*Ministère de l'Agriculture et de
l'Elevage*

Ravelomanatsoa Odon Bertrand
Mad Spices

Desire Rabakoarijao
*Direction de la Protection des
Végétaux*

Franck Maherisoa Rabanoson
*Autorité de Régulation des
Technologies de Communication
(ARTEC)*

L. Rabemifara
*Direction de la Protection des
Végétaux*

Solofo Rabezanahary
MaterAuto

Marie Dorice Rahelimanerasoa
*Direction de la Protection des
Végétaux*

Pierrette Rajaonarisoa
*Bolloré Africa Logistics
Madagascar*

José Serge Rajaonarison
*Coopératives d'Épargne et de
Crédit Agricole Mutuels*

Sahondra Rajoelina
Conservation International

Rivo Rajoelisoalo
Freight Line

Henri Rakotoarisoa
Agrivet

Longin Rakotoarivelo
*Autorité de Régulation des
Technologies de Communication
(ARTEC)*

Onja Rakotondrabe
Lexel Juridique & Fiscal

Mirana Rakotovelo
Agrivet

Nandrianina Ralambonahary
*Autorité de Régulation des
Technologies de Communication
(ARTEC)*

Bettelhein Ramahefasoa
*Ministère de l'Agriculture et de
l'Elevage*

Jeannick Ramanandraivonona
*Service Officiel de Contrôle des
Semences*

Aviva Ramanitra
Lexel Juridique & Fiscal

Tiana Harivololona Ramparny
Ramanarivosoa
*Coordination Nationale de la
Finance Inclusive*

Roger Randrianarivelo
*National Center for Applied
Research in Rural Development
- FOFIFA*

Mendrika Oelina
Randrianarivony
Telma Malagasy SA

Eddy Randrianatsimbazafy
*Association Malgache des
Professionnels des Semences et
des Plants (APROSEM)*

Lydia Rasoanirina
John W. Fooks & Co.

Lovy Rasolofomanana
WaterAid

Laingo Ratrimoson
Lexel Juridique & Fiscal

Tafita Ratsimba
Lexel Juridique & Fiscal

Lisiniaina Razafindrakoto
GasyNet

Andriamady Rondromahele
*Centre National de l'Eau, de
l'Assainissement et du Génie
Rural*

Tharsile Zafindrafenoarivo
*Ministère de l'Agriculture et de
l'Elevage*

MALAWI

One Acre Fund

Chipulumutso Bakali
James Finlay (Blantyre) Ltd.

Peter B.C. Banda
*Ministry of Agriculture, Irrigation
and Water Development*

Everson Bandawe

Alliance Freight Services Limited

Austin Changazi
Sukumbizi Association Trust

Alfonso Chikuni
Lilongwe Water Board



Ricky Chingota
Savjani & Co.

Patrick Mphatso Chinguwo
Legal Aid Bureau

George Chioza
Reserve Bank of Malawi

William Chipeta
*Ministry of Agriculture, Irrigation
and Water Development*

Pilirani Chuma
Telekom Networks Malawi

Brighton Chunga
Mzuzu University

Doctor Igonwe
*Department of Agricultural
Research Services*

Felix E. Jumbe
Peacock Seeds

Griffin Kamanga
Spine Cargo Co.

David Kamangira
*Department of Agricultural
Research Services*

Sydney Kamtukule
*Ministry of Agriculture, Irrigation
and Water Development,
Department of Water Resources*

Hendrex Wycliffe Kazembe-Phiri
*Chitedze Agricultural Research
Station*

Madhu Madaka
*ETC Agro Tractors and
Implements Ltd.*

Wilkson Makumba
*Department of Agricultural
Research Services*

Christina Malawi

Tonny Harris Maulana
*Department of Agricultural
Research Services*

Elisa D.L. Mazuma
*Department of Agricultural
Research Services*

Fraser Mdwarzika
Reserve Bank of Malawi

Khumbo Mtalika
Reserve Bank of Malawi

Oswald Mwamusamali
*Ministry of Agriculture, Irrigation
and Water Development*

Fund Mzama
Reserve Bank of Malawi

Davis Njobvu
Savjani & Co.

Poya Njoka
BVM Enterprises

Gilson Njunga
*Ministry of Agriculture, Irrigation
and Water Development*

Andrew Nyirenda
*Malawi Communications
Regulatory Authority (MACRA)*

Andrew Sandula
*Ministry of Transport and Public
Works*

MALAYSIA

Axiata Group Berhad

North Port (Malaysia) Bhd

Rohazrin Abd Rani
*Malaysia Agricultural Research
and Development Institute
(MARDI)*

Faez Abdul Razak
Wong & Partners

Mohd Taufik Bin Ahmad
*Malaysia Agricultural Research
and Development Institute
(MARDI)*

KC Chan
*Freight Transport Network Sdn
Bhd*

Hong Yun Chang
Tay & Partners

Tony Chia
Sincere Shipping & Forwarding

Chin Long Chong
North Port (Malaysia) Bhd

Kim Aik Chua
Green World Genetics

Walter Culas
*Air Freight Forwarders
Association of Malaysia (AFAM)*

Neelesh Datir
ALBIEA

Muhammad Arif Harinder
Titimas Logistics Sdn Bhd

Albert Heng
Behn Meyer Agricare (M) Sdn. Bhd

Dato' Dr. Ir. Andy K. H. Seo
*Malaysian National Shippers
Council*

Christina Kow
Shearn Delamore & Co.

Ping Yin Kuan
Ceva Santé Animale

Huey Yiing Lee
Bayer Animal Health

Mark Lim
Wong & Partners

Chea Hee Loo
Bumi-Marine Shipping Sdn Bhd

Janet Looi Lai Heng
Skrine

Krystle Lui
Shearn Delamore & Co.

Kalavathy Maruthavanar
University of Malaya

Sri Ikarostika Rahayu Md. Ghazi
*Ministry of Agriculture and Agro-
Based Industry*

Hanapi Mohamad Noor
*Malaysian Water Partnership
(MyWP)*

Wai Keong Teh
Equatorial Logistics Sdn Bhd.

Philip Teoh
Azmi & Associates

Kenneth Tiong
*The Associated Chinese
Chambers of Commerce and
Industry of Malaysia (ACCCIM)*

Ebbie Wong
Skrine

T. Y. Wong
*Mercury Express Logistics Sdn
Bhd*

Yeoh Keng Yao
Titimas Logistics Sdn Bhd

Ming Shiang Yee
Bayer Animal Health

MALI

Fafré Bagayoko
KfW Group

Abou Bemgaly
Société Fruitière Bougouni SA

Oudou Bengaly
AgriProFocus

Cheickna Bounajim Cissé

Aly Coulibaly
Douanes Maliennes

Drissa Coulibaly
*Ministère du Développement
Rural chargé de l'Élevage,
de la Pêche et de la Sécurité
Alimentaire*

Mohamed Coulibaly
*Université des Sciences
Juridiques et Politiques de
Bamako*

Mamadou Diagne
Afrilog

Tièmakan Diakite
*Ministère du Développement
Rural chargé de l'Élevage,
de la Pêche et de la Sécurité
Alimentaire*

Moussa Syvlain Diakité
SCS International

Bakara Mady Diallo
Orange Mali

Lamine Mahamadou Diallo
*Autorité Malienne de Régulation
des Télécommunications/TIC et
des Postes (AMRTP)*

Dramane Diarra
*Direction Nationale de
l'Agriculture (DNA)*

Seydou Diarra
*Autorité Malienne de Régulation
des Télécommunications/TIC et
des Postes (AMRTP)*

Messotigui Diomande
Mali Protection des Cultures

Bakary Doumbia
Socimex SARL

Abdouramane Djibo Gado
Wetlands International

Cédric Kambou
Mali Protection des Cultures

Famoussa Keita
*Cabinet d'Avocats Me Famoussa
Keita*

Hamidou Konare
*Ministère du Développement
Rural chargé de l'Élevage,
de la Pêche et de la Sécurité
Alimentaire*

Mama Koné
*Ministère du Développement
Rural chargé de l'Élevage,
de la Pêche et de la Sécurité
Alimentaire*

Soumaïla Maïga
Société Semencière Nakoshi



Eric Nassar
*Cabinet d'Avocats Nassar et
Collaborateurs*

Youssef Djimé Sidibe
*Association des Producteurs de
Coton Africains (AProCA)*

Moussa Tekete
Mali Protection des Cultures

Baba Traore
Bolloré Africa Logistics

MEXICO

Mexico Cargill

Celis Aguilar Álvarez y Asociados

*Consejo Nacional de Fabricantes
de Alimentos Balanceados
y de la Nutrición Animal, AC
(CONAFAB)*

*Secretaría de Agricultura,
Ganadería, Desarrollo Rural,
Pesca y Alimentación (SAGARPA)*

Andrés Acedo
Acedo Santamarina SC

Jesús Alcázar Andrade

Joaquín Álvarez del Castillo
*González Luna y Álvarez del
Castillo SC*

Adriana Beatriz Álvarez Pérez
Lapisa, SA de CV

Miguel Andrade Gómez
Asociación Mexicana de Agentes

José Manuel Arce Ruíz
Standard Go

Ana Paulina Arenas Espinosa
*Ritch, Mueller, Heather y Nicolau
SC*

Mariana Arrieta Maza
Basham, Ringe y Correa SC

Carolina Ramos Ballesteros
Miranda & Estavillo SC

José Carlos Bautista González
Foliego

Isabel Beltran
La Huerta

Leopoldo Burguete-Stanek
González Calvillo SC

Sergio Benjamin Bustamante
Acuña
*Counselors International
Abogados*

Miguel Angel Cancino Peralta
Vera & Asociados, SC

Antonio Cárdenas Arriola
White & Case LLP

Luis A. Cervantes Muñoz
Cervantes Sainz Abogados

Ernesto Chávez
Intercontinental Network Services

Gerardo Cruz Galan
*Servicio Nacional de
Sanidad, Inocuidad y Calidad
Agroalimentaria (SENASICA)*

Héctor Desentis Montalbán
Banco de México

Carlos J. Díaz Sobrino
BGBG Abogados

David Duran Molina
BGBG Abogados

Alan Elizondo
Banco de México

Hector Espinosa
*Grupo Mexicano de Seguros SA
de CV*

Juan Fernando Espinosa Durán
Acedo Santamarina SC

Miguel Espitia
Bufete Internacional

Ricardo Evangelista García
Basham, Ringe y Correa SC

Flavia Ferreira de Castro
*Programa Feed & Food Seguro
Latinoamérica*

Arturo Flores
López García Cano Abogados SC

Rogelio Flores
Zoetis

Claudia Eva Galarza Aizcorbe
Comercializadora GAB, SA DE CV

Manuel Galicia
Galicia Abogados SC

Miguel Gallardo Guerra
BGBG Abogados

Rafael Gamboa González

Raquel García
VIRBAC

Alessandra Gaytán
*Ritch, Mueller, Heather y Nicolau
SC*

Nadia Gómez González
Instituto Mexicano del Transporte

Alejandro Macedonio Guevara
*Servicio Nacional de
Sanidad, Inocuidad y Calidad
Agroalimentaria (SENASICA)*

María José Ortiz Haro
Galicia Abogados SC

Ofelia Flores Hernandez
*Servicio Nacional de
Sanidad, Inocuidad y Calidad
Agroalimentaria (SENASICA)*

Vianca Hernandez
Zoetis

José Onésimo Hernández Bello
*Fideicomisos Instituidos en
Relacion con la Agricultura
(FIRA)*

Alfonso Edmundo Hernández
Muñoz
Semillas Ceres

Pablo Nosti Herrera
Miranda & Estavillo SC

Paul Tonatiuh Justo Juárez
Lapisa, SA de CV

Sofía López Casarrubias
Garrigues México SC

Rodrigo López González
Bufete de la Garza SC

Adolfo Elim Luviano Heredia
*Secretaría de Comunicaciones y
Transportes*

Juan Manuel
*Camara Nacional del
Autotransporte de Carga
(CANACAR)*

Yuriria Mascott Pérez
*Secretaría de Comunicaciones y
Transportes*

Jose Luis Mejia
Acedo Santamarina SC

Norma Cecilia Miguel Saldivar
*Servicio Nacional de
Sanidad, Inocuidad y Calidad
Agroalimentaria (SENASICA)*

Antonio Eliceo Mora Téllez
*Financiera Nacional de
Desarrollo Agropecuario, Rural,
Forestal y Pesquero*

Mario Muñoz Lopez
*Automotriz Agrícola e Industrial
Saturno SA de CV*

José Refugio Muñoz López
*Camara Nacional del
Autotransporte de Carga
(CANACAR)*

Nayar Emilio Paredes Nieto
*Paredes Nieto Corporativo de
Servicios SC*

Fernando Parrodi
MSD Animal Health

Luis Manuel Perea Virgen
Banco de México

Arturo Pérez Estrada
Greenberg Traurig LLP

María Isabel Pérez Romero
Banco de México

Guillermo Piecarchic
PMC LAW SC

Luis Antonio Posada Flores
*Secretaría de Comunicaciones y
Transportes*

Jose Luis Ramos y Fusther
Sanciprian
Greenberg Traurig LLP

Eduardo Reyes Díaz-Leal
Bufete Internacional

Daniel Fernando Reyes Morales
*Moreno Rodríguez y Asociados
SC*

Isaías Rivera Rodríguez
*Jurídica Especialistas de
Occidente*

Cecilia Rojas
Galicia Abogados SC

Rafael Romo Corzo
Romo Paillés Abogados

Raúl Sahagun
Bufete Internacional

Daniel Sámano Peñaloza
Banco de México

Héctor Tinoco-García
*Specialized Biopharmaceutical
Consulting*

Roberto Torres
Garrigues México SC

Luis R. Vera Morales
Vera & Asociados, SC

Valeria Villalobos
*Counselors International
Abogados*

Clemente Villalpando
Transporte.mx

Andoni Zurita
López García Cano Abogados SC



MOROCCO

El Mootamid Abbad Andaloussi
FTA Transport

Mohamed Akchati
*Office National de Sécurité
Sanitaire des Produits
Alimentaires (ONSSA)*

Ali Alamri
Moroccan Cargo Partner

Saleh Mohamed Amine
*Cour Internationale de Médiation
et d'Arbitrage (CIMEDA)*

Tariq Arif
Renault Maroc

Dris Barik
*Office National de Sécurité
Sanitaire des Produits
Alimentaires (ONSSA)*

Filippo Bassi
ICARDA Morocco

Hasane Benalla

Jalal Benhayoun
PortNet SA

Karim Benkirane
Espace Transit

Mohamed Benkirane
Espace Transit

Sami Darkaoui
*Office National de Sécurité
Sanitaire des Produits
Alimentaires (ONSSA)*

Lamya El Mernissi
Figes

Jamal Hachem

Zohra Hasnaoui
Cabinet HHH Avocats

Ahmad Hussein
Cabinet HHH Avocats

Younes Jalal
Transit JALAL

Amine Kandil
Charaf Corporation

Samira Khallouk
*Agence Nationale de
Réglementation des
Télécommunications (ANRT)*

Houda Laalaj
Chassany Watrelot & Associés

Abdelaziz Lahrizi
TTAM

Ahlam Mekkaoui
Boulalf & Mekkaoui

Mohamed Ali Mekouar
CRIDEAU - Université de Limoges

Ouaanda Mohammadi

Ahmed Mouflih
*Association Marocaine des
Producteurs et Producteurs
Exportateurs de Fruits et
Légumes (APEFEL)*

Mohamed Oulkhour
Chassany Watrelot & Associés

Yannick Poulain
Oil Argan & Oil Cactus Bio

Karen Rignall
University of Kentucky

Salaheddine Rikaoui
Fourways

Salah Ritoune
*Office National de Sécurité
Sanitaire des Produits
Alimentaires (ONSSA)*

Omar Sayarh
*Sayarh & Menjra Cabinet
d'Avocats*

Ghalia Sebti
Ait Manos

Farhat Smail
*Administration des Douanes et
Impôts Indirects*

Rachid Tahri
*Association des Freight
Forwarders du Maroc*

Cathérine Taoudi
Safran Electrical & Power

Houria Tazi Sadeq
Independent Academic

Kenza Yamani
Chassany Watrelot & Associés

Hiba Zahoui
Bank Al-Maghrib

Amine Zniber
Zniber Amine Notaire

Meryem Zoubir
Chassany Watrelot & Associés

MOZAMBIQUE

*Autoridade Tributária de
Moçambique*

*Bolloré Transport & Logistics
Moçambique*

*Câmara dos Depachantes
Aduaneiros de Moçambique
(CDA)*

*Instituto Nacional de Irrigação
(INIR)*

Lonrho MES Ltd.

Soraia Abdula
*Sociedade de Desenvolvimento
do Porto de Maputo (MPDC)*

Florentina Virgilio Alberto
*Florentina V. Alberto –
Despachante Aduaneira*

Alberto Buque
*Tecnologia & Consultoria Agro-
Pecuaría Lda (Tecap)*

Helder Simao Cau
*Florentina V. Alberto –
Despachante Aduaneira*

Marla Mandlate Chade
SAL & Caldeira Advogados, Lda

Aulivio João Chambe
*GARP-CF Gama Afonso
Despachante Oficial Lda*

Madalena dos Anjos Chambul
*Madalena dos Anjos Chambul –
Despachante Aduaneira, Lda.*

Carolina Sansão Chirrimé
Sal & Caldeira, Advogados Lda

Dixon Chongo
*Dixon Chongo & Associados
Despachantes Aduaneiros Lda*

Aida Conde
PLMJ Advogados

Paulino Cumbane
DHL Moçambique

Avelar da Silva
Intertek International Ltd.

Mario Jorge de Almeida Matos
Biochem

Fulgêncio Dimande
Manica Freight Services SARL

Antonio Fagilde
*Tecnologia & Consultoria Agro-
Pecuaría Lda (Tecap)*

Ivan Fernandes
*Dixon Chongo & Associados
Despachantes Aduaneiros Lda*

Osvaldo Fernandes
Intertek International Ltd.

Aline Gama Afonso
*GARP-CF Gama Afonso
Despachante Oficial Lda*

Tania Gemuce
*Florentina V. Alberto –
Despachante Aduaneira*

Pedro Gonçalves Paes
*MC&A Sociedad de Advogados in
Association with CF&A*

Venâncio Victor Gonemoda
LBH Moçambique

Cristina Hunguana
Couto, Graça & Associados (CGA)

Zara Jamal
JLA Advogados

Ássma Jeque
Sal & Caldeira, Advogados Lda

Osório Lucas
*Sociedade de Desenvolvimento
do Porto de Maputo (MPDC)*

Rosario da Silva Macajo
*Florentina V. Alberto –
Despachante Aduaneira*

Dias Mafinda

Ali Magido

Isaac Mangue
LBH Moçambique

Élia dos Reis Manhiça
*Élia Reis Lda – Despachante
Aduaneiro*

Simeão Ernesto Manhiça
*GARP-CF Gama Afonso
Despachante Oficial Lda*

Tiago Martins
*Transitex Global Logistics
Operations Pty. Ltd.*

Carol Matias
JLA Advogados

Nuno Morgado Pereira
TTA Advogados

Ester Fátima Ngove Muchope
*Madalena dos Anjos Chambul –
Despachante Aduaneira, Lda.*

Pedro Murreria
*Ministry of Transportation and
Communications*

Junaide Mussa
*Dixon Chongo & Associados
Despachantes Aduaneiros Lda*

Tejas Nataraj
DP World Maputo

Angelino Nhalangue
*GARP-CF Gama Afonso
Despachante Oficial Lda*



Castigo Nhamane
Federação moçambicana dos Transportadores Rodoviários (FEMATRO)

Joaquim Oliveira
Intertek International Ltd.

Antonio Paiva
Viscape

Mozer Rolando
LBH Moçambique

Victória Sande
Sal & Caldeira, Advogados Lda

Fernando Sequeira
AgriFocus

Hector Sousa
TIBA Group Mozambique

Miguel Spínola
PLMJ Advogados

Adina Sulemane
JLA Advogados

Mário Sumburane
J. Faife - Despachante Aduaneiro

Cândido Timana
Röhlig-Grindrod Moçambique Lda

Gabriel Timana
Röhlig-Grindrod Moçambique Lda

Sergio Ussaca
African Fertilizer and Agribusiness Partnership (AFAP)

Liana Utxavo
Manica Freight Services SARL

Llionel Zisengwe

MYANMAR

AGX Logistics Myanmar Co. Ltd.

Htay Aung
Myan Shwe Pyi Tractors Ltd.

William D. Greenlee, Jr.
DFDL

Gerhard Hartzenberg
Convenience Prosperity Co., Ltd.

Min Aung Hein
Harmony Myanmar Agro Group Co., Ltd.

Thadoe Hein

Than Htun Aung
Ministry of Communications and Information Technology

Ayush Jhunjhunwala
Allen & Gledhill LLP

Nay Myo Myat Ko
Care Freight Services Ltd.

Dolly Kyaw
International Fertilizer Development Center (IFDC)

Nyein Kyaw

San Kyi
Ministry of Agriculture, Livestock and Irrigation

Rory J. Lang
Duane Morris & Selvam LLP Myanmar

Tin Latt

CN Bei Lo
Duane Morris & Selvam LLP Myanmar

Minn Naing Oo
Allen & Gledhill LLP

Thet Naing Win
Myanmar Microfinance Bank

Khin Thein Nyunt
Ministry of Agriculture, Livestock and Irrigation

Hla Oo
Good Brothers Machinery Co. Ltd.

U Lwin Oo
Myanmar Insurance

Min Htet Phyo
Allen & Gledhill LLP

Key Pwint Phoo Wai
Care Freight Services Ltd.

Krishna Ramachandra
Duane Morris & Selvam LLP Myanmar

San San
Syngenta Foundation

Priyank Srivastava
Duane Morris & Selvam LLP

Zeya Thura Mon
Zeya & Associates Co. Ltd.

Bei Wang
Duane Morris & Selvam LLP

Kyaw Kyaw Win
Yezin Agricultural University (YAU)

Leon Yee
Duane Morris & Selvam LLP

NEPAL

Anup Kumar Acharya
Kathmandu University

Bidya Kanta Adhikari
Samriddhilaw P. Ltd.

Chandramani Adhikari
Allied Law Services

Sharad Adhikari
Transport Specialist

Maniratna Aryal
Ministry of Agriculture and Livestock Development

Mitra Baral
Department of Water Resources & Irrigation

Bhola Basnet
Nepal Agricultural Research Council (NARC)

Shashi Bisht
Department of Water Resources & Irrigation

Daksha Chhetri
Neupane Law Associates

Madhab Raj Ghimire
PSM Global Consultants (Pvt.) Ltd.

Yam Kanta Gaihre
International Fertilizer Development Center (IFDC)

Shreedhar Kapali
Shangri-La Freight Pvt. Ltd.

Suma Karkee
Ministry of Agriculture and Livestock Development

Ranjit Karna
Ncell

Jagat Bahadur Khadka
Nepal Shipping & Air Logistics Pvt. Ltd.

Mahendra P. Khanal
Ministry of Agriculture and Livestock Development

Bikash Kharel
Ministry of Agriculture and Livestock Development

Ujjawal Kushwaha
Nepal Agricultural Research Council

Kabin Maharjan

Pradip Maharjan
Agro Enterprise Centre (FNCCI)

Ashok Man Kapali
Shangri-La Freight Pvt. Ltd.

Shambhu Manandhar
Department of Water Resources & Irrigation

Yogendra Mandal
Jeevan Bikas Samaj (JBS)

Janardan Dev Pant
Nirdhan Utthan Bank

Dev Raj Paudyal
University of Southern Queensland

Surendra Pokharel
Ministry of Agricultural and Livestock Development

Prachanda Pradhan
Consultant

Vijaya Bahadur Shah
Nepal Insurance Company Ltd.

Dilli Ram Sharma
Ministry of Agriculture and Livestock Development

P. L. Shrestha
Evergreen Cargo Services Pvt. Ltd.

Suman Lal Shrestha
H.R. Logistic Pvt. Ltd.

Madhusudan Singh Basnyat
Ministry of Agriculture and Livestock Development

Deepak Thapa
Green Hill City (Pvt.) Ltd.

Rajendra Uprety
Regional Agriculture Directorate

NETHERLANDS

Dutch Produce Association

EW Nutrition

Medicines Evaluation Board

Ministry of Economic Affairs

National Council for Cooperatives (NCR)

Tilburg University

Huub Beelen
Limagrain Europe

Reint Bolhuis
AKD Lawyers, Civil Law Notaries & Tax Lawyers



Leon Fock
Culterra

Frank Heijmann
Customs Administration of The Netherlands

Jan Hockx
Lexence

Leon Kanters
KPMG Netherlands

Daan Komen
Nautilex

Quinten Kroes
Brinkhof

Taco de Lange
AKD Lawyers, Civil Law Notaries & Tax Lawyers

Niels Louwaars
Plantum

Erik Mostert
Delft University of Technology

Gert Mulder
GroentenFruit Huis

Najim Ouelouch

Nicolette Quaedvlieg
GroentenFruit Huis

Inge Ribbens
GroentenFruit Huis

Adrianus Rijk

Liesbeth Slappendel
TLN-Fenix

Willem Swinkels
Dutch Association for the Feed Industry (Nevedi)

Tamara Ubink
Norton Rose Fulbright

Marien Valstar
Ministry of Agriculture, Nature and Food Quality

Bastiaan Van Berne
Panteia BV

Wilma van den Oever
GroentenFruit Huis

Theofiel van der Zwaluw
Limagrains Europe

Gert-Jan van Gijs
VAT Logistics (Ocean Freight) BV

Gijs van Leeuwen
Norton Rose Fulbright

Laura van Schöll
NMI - Agro

Peter Verbaas
GroentenFruit Huis

Gerard Vos
Buck Consultants International

Jacques Vos
Kadaster, Land Registration & Geography

Stephan Westera
Lexence

NEW ZEALAND

New Zealand Seed and Grain Trade Association

NZ Transport Agency

Helen Atkins
Atkins Holm Majurey

Simon Berry
Berry Simons

Trevor Daya-Winterbottom
Faculty of Law, University of Waikato

Marianne Mackintosh
Tompkins Wake

Elizabeth Macpherson
University of Canterbury School of Law

Geoff Morgan
Kiwifruit New Zealand

Elly Sharp
Zespri International Limited

Ceri Warnock
University of Otago

Warren Young
Zespri International Limited

Lihong Zhu
Ministry for Primary Industries

NICARAGUA

Asociación Nicaragüense de Agentes Navieras

Cargill

Estudio Jurídico Aduanero

Ana Victoria Abea Gómez
CETREX

Guillermo Abella
CMA CGM

Jesús Alcázar Andrade

Yara Valesia Alemán Sequeira
Arias & Muñoz

Cristhian Julissa Altamirano
Tórres
CETREX

Bernardo Arauz
Bautrans & Logistics

Soledad Balladares
Superintendencia de Bancos y de Otras Instituciones Financieras (SIBOIF)

Juan Carvajal
ProNicaragua

Lizbeth Castillo
Formunica

Juan Agustín Chavarría Valdivia
Organismo Internacional Regional de Sanidad Agropecuaria

Graciela Cruz
García & Bodán

Veronica Espana
Logistic International

Sergio Gámez Guerrero
Universidad Nacional de Ingeniería (UNI)

Maryeling Suyen Guevara
Sequeira
Arias & Muñoz

Myriam Jarquín
IPRA-CINDER

Edmundo Lacayo Castillo
Instituto Nicaragüense de Telecomunicaciones y Correos (TELCOR)

Rodolfo Jose Lacayo Ubau
Global Legal Advisers SA (GLADSA)

Marvin Leiva
Logistic International

Jorge Martínez
Maquipos SA

Danilo Martínez Rocha

Xiomara Mena
CETREX

Julio Munguía
Federation of Agricultural Producers of Nicaragua (UPANIC)

Belky de los Angeles Muñoz
Cargill de Nicaragua

Luis Murillo
Rex Cargo Nicaragua SA

Reynaldo Murillo Valverde
Consultoría y Capacitación Corporativa SA (CYCCO)

Silvio Guillermo Otero Quiroz
GlobalTrans Internacional

Yader Oswaldo Reyes Membreno
Grupo Vesta

Ana Teresa Rizo Briceño
Arias & Muñoz

Rosario Sáenz Ruiz
Fundación Nicaragüense para el Desarrollo Sostenible (FUNDENIC SOS)

Karla Patricia Sandino Marquez
Consortium Legal

Ricardo José Somarriba Reyes
Independent Consultant

Rodrigo Taboada
Consortium Legal

Carlos Téllez
García & Bodán

Elisbeth Zamora
Telcor

Carlos Zarruk
ProNicaragua

NIGER

Alimatou Douki Abdou
Direction Générale de la Protection des Végétaux

Salou Abdou Doro
ARTP

Daouda Adamou
Office Notarial AHD

Issouf Baco
Société Nigérienne de Transit (NITRA)

Moussa Bola
Projet de Développement des Exportations des Marchés Agro-Sylvo-Pastoraux (PRODEX)

Medesse Fabien Bossou
Orange Niger

Moustapha Boukari
Cabinet d'Avocats & Collaborateurs

Mamane Chekaraou
Ministère de l'Agriculture et de l'Élevage



Mahaman Garba
*International Fertilizer
Development Center (IFDC)*

Abdou Hima
*Projet de Développement des
Exportations des Marchés Agro-
Sylvo-Pastoraux (PRODEX)*

Ibrahim Insitak
*Office National des
Aménagements Hydro Agricoles
(ONAHA)*

Moutari Issifou
Asusu SA

Boube Issouf
Negoce International Niger

Sandao Issoufou
*Ministère de l'Hydraulique et de
l'Assainissement*

Elh. Moustapha Kadri
*SAFIE/NIGER Oignon Import –
Export*

Atahirou Karbo
*Ministère de l'Hydraulique et de
l'Assainissement*

Aliou Kouré
*Office National des
Aménagements Hydro Agricoles
(ONAHA)*

Mahamane Nasser Laouali
*Institut National de la Recherche
Agronomique du Niger (INRAN)*

Issoufou Maikano
*Ministère de l'Agriculture et de
l'Elevage*

Mariama Mamane
*Ministère de l'Agriculture et de
l'Elevage*

Kaigama Kiari Noudjia
*Ministère de l'Hydraulique et de
l'Assainissement*

Zakary Rhissa
Fondation Taboghor

Karimou Salifou
Airtel Niger

El Hadj Saminou
*Office National des
Aménagements Hydro Agricoles
(ONAHA)*

NIGERIA

Hasal Microfinance Bank

*Nigerian Maritime Administration
& Safety Agency*

Mohammed K. Abdulsalam
Gitras Ltd.

Joseph Adegbite
Nigerian Ports Authority

Kunle Adegbite
Canaan Solicitors

Ahmed Adekunle
*Nigerian Agricultural
Mechanization and Equipment
Leasing (NAMEL)*

Olamilekan Adelana

Green Ademola
OLAM Nigeria

Temitope Adenaike
Giwa-Osagie & Co.

Tokunbo Adewale Toriola
Armajaro Nigeria Limited

Nosa Afe
LogistiQ Xpeditors Limited

Kenechukwu Agwu
Ajumogobia & Okeke

Oreoluwa Ajai
Sefton Fross

Konyin Ajayi
Olaniwun Ajayi & Co.

Olawale Ajetunmobi
Sefton Fross

Ajibola Anthony Akanji
Lead City University

Emmanuel M. Akpabio
University of Uyo

Solomon Alo
Templars

Manir Aminu
Babura Microfinance Bank Ltd.

Olayemi Anyanechi
Sefton Fross

Adeniyi Aremu
*Lower Niger River Basin
Development Authority*

Anthony Ayalagu
Nigerian Customs

Olusola Ayodele
*Nigeria Employers' Consultative
Association (NECA)*

Tosho Bakinde
University of Ilorin

Hassan Bdliya
*Hadejia Jama'are Komadugu
Yobe Basin Trust Fund*

Ifeadi Chekwube
*National Agency for Food and
Drug Administration and Control
(NAFDAC)*

Ukata Christian
Afriglobe Shipping Lines Ltd.

Barbara Otito Chukwurah
*National Agency for Food and
Drug Administration and Control*

Kofo Dosekun
Aluko & Oyebo

Hosanna Esene
TRLP Law

Nick Ezeh
Aulic Nigeria Limited

Uriel Ezeh
Penta Venture Management Ltd.

Isaac Fadairo
Grooming Centre

Augustine Fischer
APM Terminals

Oyetade Gbajumo
Olaniwun Ajayi & Co.

Temitope Giwa
Olaniwun Ajayi & Co.

Bosedede Giwa-Osagie
Giwa-Osagie & Co.

Joseph Idiong
Association of Nigerian Exporters

Mmesoma Faith Ihegaziye
Aulic Nigeria Limited

Ebere Iwuagwu-Akwuebu
*Environmental Law Research
Institute*

Asamah Kadiri
Jackson, Etti & Edu

Josiah Kantiyok
Veterinary Council of Nigeria

Daniel Kayode
*Ibafon Container Terminal
Nigeria Limited*

Oghogho Makinde
Aluko & Oyebo

Bunmi Moses
Obum Bukola Moses & Co.

Abubakar Muhammed
BlueBlood Veterinary Ltd.

Victor Munis
TRLP Law

Hasiya Nagode
Templars

Ifeanyi Njoagwuani
*Nigerian Institute of Animal
Science*

Chukwudi Nnanna
*Bollore Transport and Logistics
Ltd.*

Frederick Festus Ntido
*Adepetun, Caxton-Martins Agbor
& Segun*

Vivian Nwanna
Zenith Carex

John Abah Obaje
*Nigeria Agricultural Quarantine
Service*

Pedi Obani
University of Benin

Ifechukwude Obiabo
Udo Udoma & Belo-Osagie

Jude Oboh
Office of the Vice President

Abutu Odu
Olajide Oyewole LLP

Jumoke Oduwale
Office of the Vice President

Collins Ogbu
Templars

Boluwatife Ojikutu
Sefton Fross

Olusola Ojo
Ola Victory Ventures

Daniel Okafor
POFAN

Sunday Oke
*Federal Ministry of Agriculture
and Rural Development*

Ben Okoye
Brass Fertilizer

Oluwatosin Okunrinboye
Ajumogobia & Okeke

Jehiel Oliver
Hello Tractor

Kate Onianwa
Ajumogobia & Okeke

Christopher Onukwuba
*Nigeria Agricultural Quarantine
Service*

Tunde Osasona
Whitestone Worldwide Ltd.



Maryam Oyebode
Olaniwun Ajayi & Co.

Olajumoke Popoola
Office of the Vice President

Ahmed Rabiu Kwa
Fertilizer Producers & Suppliers Association of Nigeria

Salome Tafida
Federal Ministry of Agriculture and Rural Development

Gbolahan Thomas
Smile Communications Nigeria

Eresi Uche
Templars

Damian Udeh
NatCom Development & Investment Limited (Ntel)

Anthony Udenze
Nigerian Customs

Ijeoma Uju
Templars

Aniekan Ukpanah
Udo Udoma & Belo-Osagie

Yila Umaru
Agriprojects Concepts International

Ismaila Usman
Olajide Oyewole LLP

Bhagu Vasnani
Primlaks Nigeria Ltd.

Bala Zakariyau
Niger Insurance PLC

NORWAY

Norwegian Public Roads Administration

Pia Borg
Norwegian Food Safety Authority

Peter Brechan
Haavind AS

Per Morten Christiansen
Selmer AS

Jon Arne Dieseth
Graminor AS

Adam Estrup
Veterinary Industry Nordic

Børre Gunnerud
Wikborg Rein Advokatfirma AS

Cathrine Hambro
Wahl-Larsen Advokatfirma AS, Oslo

Kristian Ask Hammervik
Advokatfirmaet Simonsen Vogt Wiig AS

Reidar Myhre
Advokatfirmaet Thommessen AS

Arne Oftedal
Advokatfirmaet Simonsen Vogt Wiig AS

Knur Røflo
Felleskjøpet Fôrutvikling AS

Elisabeth Voldsund
Advocator Advokatfirma AS

PAKISTAN

Ayub Agricultural Research Institute

Pakistan International Freight Forwarders Association

Kashif Adnan
Anaaji Inc.

Irfan Afzal
University of Agriculture

Hafsa Ahmad
Cornelius, Lane & Mufti

Junaid Ahmad

Noor Ahmed
State Bank of Pakistan

Qurban Ahmed
Directorate General Agriculture (Field)

Feroz Akbar
Shahaheen Airport Services

Hafiz Ali Raza
Directorate General Agriculture (Field)

Muhammad Arshad
Maize and Millet Research Institute

Moiz Baig
Office of the Attorney-General for Pakistan

Ahsan Bajwa
Farm Dynamics Pakistan (Pvt.) Ltd.

Yasir Bajwa
Farm Dynamics Pakistan (Pvt.) Ltd.

Abdul Ghafoor
Plant Genetic Resources Institute (PGR)

Aamir Ghani
Maize and Millet Research Institute

Lubna Ghazal
University of Karachi

Muhammad Zulqarnain Hader
ICI Pakistan Ltd.

Ghulam Hussain
Agricultural Mechanization Research Institute - AMRI

Syed Akhlaq Hussain
Consultant

Syed Nadeem Hussain
Pakistan Microfinance Network

Shahrukh Iftikhar
RIAA Barker Gillete

Hasan Irfan Khan
Irfan & Irfan

Asif Karim
Board of Revenue Scanning Unit

Sohail Afzal Kayani
Fauji Fertilizer Company Limited

Ameer Khan
Indus Motors Co. Ltd.

Ghazi Khan
Legal Oracles

Maria Khan
Irfan & Irfan

Maryum Khan
University of Karachi

Muhammad Tariq Khan
Ministry of National Food Security & Research

Rafia Khatri
RIAA Barker Gillete

Imran Mohmand
Federal Board of Revenue

Mishka Khan Mohmand
Planning and Development Department, Government of Punjab

Sadaf Muneer
Ravian International Agencies

Mustafa Munir Ahmed
RIAA Barker Gillete

Ghulam Dastagir Paracha
Ravian International Agencies

Kashif Rasheed
Pak Suzuki Motor Co. Ltd.

Muhammad Shoaib Rashid
Cornelius, Lane & Mufti

Hamid Rasul
Foton JW Auto Park

Hassan Ali Raza
Orr, Dignam & Co.

Irfan Razzaq
Government of Punjab

Ahsan Rizvi
RIAA Barker Gillete

Masood Siddiqui
A. Shakoor & Bros.

Haris Syed Raza
Gerry's dnata Pvt. Ltd.

Srraa Tahir
Orr, Dignam & Co.

Naghma Tehniat
Federal Board of Revenue

Ilham Uddin

Ata Ul Monim
Farm Dynamics Pakistan (Pvt.) Ltd.

Muhammad Wasim
Directorate General Agriculture (Field)

PANAMA

Ministerio de Desarrollo Agropecuario (MIDA)

Yara Panama

Luisa Arauz Arredondo
CIAM Panama

David Eugenio Carrillo Villarreal
Carriloley Abogados

Marco Antonio Navarro Gutiérrez
Instituto de Investigación Agropecuaria de Panamá

Jorge G. Obediente
Dolce Pineapple Co., Inc.

Yara Trujano
Arias

Jair Urriola-Quiróz
Mejía & Asociados



PERU

Rodrigo, Elías & Medrano
Abogados

Rafael Alcázar
Rebaza, Alcazar & De las Casas

Jesús Alcázar Andrade

Eliana Ames Vega
Organismo de Evaluación y
Fiscalización Ambiental (OEFA)

Evelin Aragon Grados
ADEX

Gonzalo Arias Schreiber
CONUDFI

Gerard Daniel Blair Arze
Servicio Nacional de Sanidad
Agraria (SENASA)

Arelis Avila Tagle
CONUDFI

Nino Boggio
Entel Perú SA

Mauricio Bohórquez
Rubio Leguía Normand

Eli Bustinza
CONUDFI

Cristian Calderon Rodriguez
CONUDFI

Ivan Camacho
Zoetis

Cinthia Cánepa
Rebaza, Alcazar & De las Casas

Fabiola Capurro
Philippi, Prietocarrizosa, Ferrero
DU & Uría

Juan Jose Cardenas
Rebaza, Alcazar & De las Casas

Patricia Carrillo
CONUDFI

Renatto Castro Macedo
Andina Freight

Juan Carlos Castro Vargas
Autoridad Nacional del Agua
(ANA)

Vanessa Chávayry
Payet, Rey, Cauvi, Pérez
Abogados

Octavio Chirinos
CONUDFI

Peter Davis
CONUDFI

Oscar Rafael de Cordova
Dianderas
APPI Semillas - Asociación
Peruana de Productores e
Importadores de Semillas

Gabriela De la Colina Ochoa
Investa

Jacqueline Escobar
Rebaza, Alcazar & De las Casas

María del Pilar Falcón Castro
Llona & Bustamante Abogados

Fiana Fernandez Saldamando
CONUDFI

Enrique Ferrando Gamarra
Osterling Abogados

Flavia Ferreira de Castro
Programa Feed & Food Seguro
Latinoamérica

Sandra Flores Llayeri
CONUDFI

Alejandra Giurfa
Llona & Bustamante Abogados

Evelin Aragón Grados
CONUDFI

Jorge Armando Guevara Gil
Pontificia Universidad Católica
del Perú (PUCP)

Carlos Alberto Hernández Ladera
Ransa Comercial SA

Ambra Huaman
Andina Freight

Rudy Huamán
Huario Operador Logístico SAC

César Ballón Izquierdo
Ransa Comercial SA

Juan Carlos Leon Siles
CONUDFI

Guillermo Marcial C.
Andina Freight

Jean Marco Martinez
Zentrum Logistic

Shane Martínez del Águila
Comisión Especial que
Representa al Estado
Peruano ante Controversias
Internacionales de Inversión

Luis Miranda Obando
MSD Animal Health

Enrique D. Moncada Mau

Iván Ortiz Sánchez
Pontificia Universidad Católica
del Perú (PUCP)

Mauricio Paredes
Estudio Torres y Torres Lara
Abogados

Fiorella Pía Peyrone Villacorta
Osterling Abogados

Gloria Carolina Pita Ocaña
Santiváñez Abogados

Juan Prado Bustamante
Llona & Bustamante Abogados

Jose Miguel Puiggros Otero
Miranda & Amado Abogados

Manuel Quindimil
Cámara de Comercio Americana
del Perú

Oscar Quiñones
CONUDFI

Carlos Martín Ramírez Rodríguez
Estudio Zuzunaga, Assereto y
Zegarra Abogados

Cynthia Rebaza
Rebaza, Alcazar & De las Casas

Roberts Ríos Pereyra
Organismo de Evaluación y
Fiscalización Ambiental (OEFA)

Juan Rivadeneyra

Guillermo Acuña Roeder
Rubio Leguía Normand

Piero Rojas
CMS - GRAU

Carolina Sáenz
Rubio Leguía Normand

Rosa Angélica Sánchez Díaz
Instituto Nacional de Innovación
Agraria (INIA)

Raul Sanchez Sabogal
Transoceanic

Pablo Santos Curo

Ruth de Lourdes Sipión Chunga
Ransa Comercial SA

Javier Solis Estrada
IPESA SAC

Enrique Sebastián Soto Ruiz
Congreso de la Republica

Manuel Alipio Suárez Yávar
Santiváñez Abogados

Nicolás E. Takashima

Jorge Tanaka Nakamacho
Servicio Nacional de Sanidad
Agraria (SENASA)

Elliott Tarazona Álvarez
Asociación Automotriz del Perú
(AAP)

Carlos Torres Mariño
Compañía Minera Antamina

Jhonn Trujillo
Trust Cargo Consulting

Walter Urteaga
Andina Freight

Luis Benito Valdiviezo Arellano

Luis Valle Rodríguez
invetsa

Jose Velit
Rubio Leguía Normand

Carlos Verano Zelada
Autoridad Nacional del Agua
(ANA)

Vito Verna Coronado
CMS - GRAU

Sebastian Villegas
Entel Perú SA

Augusto Felipe Zingg Rosell
Universidad Nacional Agraria La
Molina

PHILIPPINES

National Reinsurance
Corporation of the Philippines

SeedWorks

Gideon F. A. Abaquita, Jr.
Dime & Eviota Law Firm (DLDE
Law)

Mayleen Abarico

Franchette M. Acosta
Villaraza and Angangco

Marilyn C. Alberto
Kintetsu World Express, Inc.

Apolinario Amoroso
All Certified Equipment Trading
Corporation

Sheryl Anzures
Cargill Philippines, Inc.

Norma Margarita B. Patacsil
Gaymaytan Yap Patacsil Gutierrez
& Protacio (C&G Law)

Samuel C. Bautista
Academy of Developmental
Logistics - International Network
of Customs Universities



Rex Bingabing
R2M Construction Corporation

Denis C. Cabucos
Department of Finance

Robert Louis Castro
Monarch Agricultural Products, Inc.

Rafael del Rosario
Romula, Mabanta, Buenaventura, Sayoc & De Los Angeles

Miguel Franco T. Dimayacyac
SyCip Salazar Hernandez & Gatmaitan

Ronald Dime
Dime & Eviota Law Firm (DLDE Law)

Patrick Benson Espanto
Department of Agriculture

Nestor A. Espenilla, Jr.
Bangko Sentral ng Pilipinas

Rodolfo Estigoy
Philippine Center for Postharvest Development and Mechanization (PHILMECH)

Raymund Illustre
Atlas Fertilizer Corporation

Paul Rodulfo B. Imperial
Villaraza and Angangco

Lyn Javier
Bangko Sentral ng Pilipinas

Marion Nerisse D. Kho
SyCip Salazar Hernandez & Gatmaitan

Rose Marie King-Dominguez
SyCip Salazar Hernandez & Gatmaitan

Mary Aubbrey Leigh Lim
Insights Philippines Legal Advisors

Francis Lopez
Intercommerce Network Services

Ferdinand A. Nague
Nague Malic Magnawa & Associates – Customs Brokers

Rechilda Oquias
Bureau of Customs

Gerald Glenn Panganiban
Bureau of Plant Industry (BPI)

Fernando S. Peñarroyo
Puno & Peñarroyo

Carren Jean Ramirez
Gaymaytan Yap Patacsil Gutierrez & Protacio (C&G Law)

Aaron Roi B. Riturban
SyCip Salazar Hernandez & Gatmaitan

Teresita S. Sandoval
Department of Agriculture

Mary Ann Sayoc
East-West Seed Company, Inc.

Angelique Pearl Simbulan
Gaymaytan Yap Patacsil Gutierrez & Protacio (C&G Law)

Rene So
Soiltech Agricultural Products Corporation

Delfin C. Suministrado
University of the Philippines

Felix Sy
Insights Philippines Legal Advisors

Jeffrey Tacio
Bureau of Customs

Pacifico Rolando Tacub
Bureau of Customs

Doris P. Torres
Stamm International, Inc.

Philbert Varona
SyCip Salazar Hernandez & Gatmaitan

Imelda Walcien
National Telecommunications Commission

POLAND

Bayer Animal Health

EW Nutrition

KNF Polish Financial Supervision Authority

Polska Izba Gospodarcza Maszyn i Urządzeń Rolniczych (PIGMIUR)

Research Center for Cultivar Testing

Marcin Alberski
Bird & Bird Szepietowski i wspólnicy sp. k.

Arkadiusz Artyszak

Maciej Biątek
Domański Zakrzewski Palinka (DZP)

Dominik Bierecki
National Association of Cooperative Savings and Credit Unions

Anna Brandyk
Municipal Water Supply and Sewerage

Daniel Chojnacki
Domański Zakrzewski Palinka (DZP)

Jarosław Daniel

Michał Dudkowiak
Dudkowiak, Kopeć Law Firm

Piotr Dynowski
Bird & Bird Szepietowski i wspólnicy sp. k.

Tymon Grabarczyk
Domański Zakrzewski Palinka (DZP)

Igor G. Hanas
Squire Patton Boggs

Andrzej Kalwa

Wiesława Kasperska-Wolowicz
Institute of Technology and Life Sciences

Wacław Knopkiewicz
GWW

Joanna Krakowiak
Wardynski & Partners

Nina Kuśnierkiewicz
Wardynski & Partners

Konrad Piotr Lewandowski
Maurice Ward & Co. sp. z o.o.

Krzysztof Libiszewski
Wardynski & Partners

Joanna Organiściak-Płachta
Salt City Pharma Center

Piotr Putyra
Dudkowiak, Kopeć Law Firm

Jan Radniecki
PIMR - Industrial Institute of Agricultural Engineering

Martyna Robakowska
Wardynski & Partners

Zuzanna Staniszewska
Squire Patton Boggs

Marlena Sychowicz
Office for Registration of Medicinal Products, Medical Devices and Biocidal Products

Piotr Szewdo
Jagiellonian University

Dominik Wałkowski
Wardynski & Partners

Cezary Wernic
Ministry of Finance

Ludwik Wicki
Warsaw University of Life Sciences

Stanisław Wolski
John Deere Polska Sp. z o.o.

Mateusz Zawistowski
White & Case LLP

PORTUGAL

Ana Cristina Borges
Antas da Cunha Ecija

Luis Branco
Morais Leitão, Galvão Teles, Soares da Silva & Associados

José Carapeto
APIFVET

Manuel da Silva Gomes
PLMJ Advogados, SP, RL

Maria Macau
Valtra Inc.

Filipe Lowndes Marques
Morais Leitão, Galvão Teles, Soares da Silva & Associados

José Luís Moreira da Silva
SRS Advogados

Ivone Rocha
Telles Advogados

Alexandra Valente
SRS Global

ROMANIA

Autoritatea Nationala Fitosanitara

EW Nutrition

KPMG

National Administration Romanian Waters

Oana Badarau
Peli Filip SCA

Leonardo Badea
The Financial Supervisory Authority (ASF)



Georgiana Balan
D&B David și Baias Law Firm

George Cata
Mușat & Asociații

Petrisor Costache-Bobescu
Ceva Santé Animale

Iulia Danila
Cargill Agricultura SRL

Radu Dinescu
*National Union of Road Hauliers
from Romania (UNTRR)*

Monia Dobrescu
Mușat & Asociații

Cristina Filip
Peli Filip SCA

Camelia Ionescu

Mihaela Ispas
Peli Filip SCA

Luisa Nicoleta Mateescu
Pablo Logistics SRL

Lucian Melut
SC Transavia SA

Ivascu Mihai
*Romanian Association of
Producers and Importers of
Agricultural Machinery- APIMAR*

Mona Mușat
Mușat & Asociații

Irina Oprea
Peli Filip SCA

Marius Petrache
Marcoser

Andreea Pomirleanu

Claudiu Anton Pop
*Pop & Partners SCA Attorneys-
at-Law*

Tiberiu Potyesz
Bitrans Ltd.

Gratiela Prepelita
Biomedial Regulatory SRL

Adrian Serban
Trammo AG

Cristina Trelea
Trelea si Asociatii SPRL

Luigi Vendrami
DHL International Romania

Andrei Vlasin
D&B David și Baias Law Firm

Valentin Voicu
*Institute for Control of Biological
Products and Veterinary
Medicines (ICBMV)*

Alina Vrabie
Mușat & Asociații

RUSSIAN FEDERATION

Federal Customs Service

Uralkali

Zoetis

Iliya Alekseev
AgroXimReg

Stefan Bakh
*Publishing House Customs
Terminals*

Anastasia Buryak
Bryan Cave Leighton Paisner LLP

Evgeniy Chernyshev
AgroXimReg

Ekaterina Dedova
Bryan Cave Leighton Paisner LLP

Taras Derkatsch
*Beiten Burkhardt Rechtsanwälte
(Attorneys-at-Law)*

Mikhail Erokhin
Bryan Cave Leighton Paisner LLP

Sergey Goncharov

Anton Grebennikov
FWD LLC

Max Gutbrod
Baker & McKenzie - CIS, Limited

Sergey Iakovlev
Baker & McKenzie - CIS, Limited

Alexey Karchiomov
*Egorov Puginsky Afanasiev
& Partners*

Ekaterina Karunets
Baker & McKenzie - CIS, Limited

Nickolay Koltsov

Anton Lachinov

Sergey Lyadov
Trans Business

Natalia Negrebetskaya
*Russian Association of
Specialized Machinery and
Equipment*

Maksim Nikiforov
Bryan Cave Leighton Paisner LLP

Larisa Peshekhonova
*Egorov Puginsky Afanasiev
& Partners*

Maksim Prigon

Surana Radnaeva
Sunrise

Ilgar Ravilov
Ceva Santé Animale

Artem Rodin
Rodin & Partners

Johannes Rohr
*International Work Group for
Indigenous Affairs*

Anna Roshchina

Natalya Somova
Ceva Santé Animale

Tatyana Stepina
*Union of Feed Manufacturers
(RUFM)*

Ilya Titov
*Beiten Burkhardt Rechtsanwälte
(Attorneys-at-Law)*

Maria Tsarenkova
Ceva Santé Animale

Karen Young
DLA Piper

RWANDA

Bolloré Africa Logistics

One Acre Fund

Nzeyimana Aaron
CMA-CGM Rwanda

Ndaru Abdul
*Transafrica Container Transport
Ltd.*

Flavia Galisa
Equity Juris Chambers

Celestine Gashayija

Henry Gitau
Balton Rwanda Ltd.

Ange D'Arc Habeshahomungu
Gasabo District / Ndera Sector

Leon Hakizamungu
*Rwanda Agriculture and Animal
Resources Board*

Innocent Harerimana
ENAS

Andrew Isingoma
Gahiza

Gafigi Jean Paul
Pannar

Casandra Kabagyema
Equity Juris Chambers

Assiel Kamanzi
Notary Public

Dismas Karuranga
*Rwanda Natural Resources
Authority (RNRA)*

Emmanuel Katarbarwa Asaba

Ronald Kityo

Fidèle Masengo

Alice Mukayiranga

Philippe Nahayo
Mulindi Factory Company Limited

David Ngirinshuti
K-Solutions & Partners

Peter Ngugi
Yara

Alfred Nkubili
ENAS

Issa Nkurunziza
*National Agricultural Export
Development Board (NAEB)*

Oreste Nshimiyimana
Mulindi Factory Company Limited

Mathieu Ntegeno
*Rwanda Utilities Regulatory
Authority (RURA)*

Jacqueline Nyirakamana
*Ministry of Environment and
Natural Resources*

Josue Penalosa Quispe
Bralirwa Ltd.

Vincent B. Rutaremara

John Bosco Talemwa
*Rwanda Agriculture and Animal
Resources Development Board
(RAB)*

Maro Andy Tola
*Nile Equatorial Lakes Subsidiary
Action Program*

Chantal Uwamariya
CPF Ineza



Esperance Uwimana
Independent Consultant

Solange Uwituzze
*Rwanda Agriculture and Animal
Resources Development Board
(RAB)*

Faustin Zihiga
Urwego Opportunity Bank

SENEGAL

Khady Alaofary
*Carapaces Stratégies &
Conformités*

Bocar Baldé
*SCP d'Avocats Léon Patrice &
Sylva*

Mamadou Bousso
ETLS

Boubacar Cisse
*Office des Lacs et Cours d'eau
(OLAC)*

Abdoullah Cissé
*Carapaces Stratégies &
Conformités*

Ibrahima Diagne
Gainde 2000

Demba Diakhate
*Institut Sénégalais de Recherches
Agricoles*

Abdoulaye Diallo
Amafrique Suarl

Boubacar Diallo
*Carapaces Stratégies &
Conformités*

Boubacar Celou Diallo

Mohammed Samba Diallo
Orange Senegal

Amadou Diop
Gainde 2000

Mohamed Diop
*Carapaces Stratégies &
Conformités*

Oumar Diop
Coumba Nor Thiam

Modou Diouf
*Union Internationale pour la
Conservation de la Nature (UICN)*

Amadou Makhtar Fall
Airtel Africa

Thioro Codou Faye
Cours Privé les Lauréats

Kalidou Gaye
*Autorité de Régulation des
Télécommunications et des
Postes (ARTP)*

Djibril Gueye
Forum Civil

Khaled A. Houda
Houda Law Firm

Adja Ndatté Ka
*Carapaces Stratégies &
Conformités*

Samba Ka
*Ministère de l'Agriculture et de
l'Équipement Rural*

Amadou Kah
*Carapaces Stratégies &
Conformités*

Racine Kane
IUCN

Doudou Charles Lo
Finkone Transit SA

Cheikh Loum Pouye
Finkone Transit SA

Ibrahima Mall
*Université Cheikh Anta Diop de
Dakar (UCAD)*

Moussa Mbacke
Etude Notariale Moussa Mbacke

Mamadou Lamine Mbaye
*Université Assane SECK de
Ziguinchor*

Elhadji Oumar Ndiaye
*Carapaces Stratégies &
Conformités*

Ousmane Ndiaye
*Autorité de Régulation des
Télécommunications et des
Postes (ARTP)*

Marietou Ndiaye Dia
*Carapaces Stratégies &
Conformités*

Yamar Samb
*Carapaces Stratégies &
Conformités*

Léon Patrice Sarr
LPSL@w

Saer Sarr
*Institut Sénégalais de Recherches
Agricoles*

Minata Sarr Ndiaye
*Carapaces Stratégies &
Conformités*

Papa Serigne Seck
Primature du Sénégal

Adama Sidime
Orange Madagascar SA

Jamil Silla
Orange Senegal

Mamadou Sow
MATFORCE

Fatimata Sy
*Carapaces Stratégies &
Conformités*

Yves Tetegan

Rouhiatou Thiam Cissé
*Carapaces Stratégies &
Conformités*

Samella Guignane Tine
MEC FADEC

Awa Tounkara
Orange Senegal

Habibatou Touré
Cabinet Habibatou Touré

Magatte Wade
*Université de Thiès, École
Nationale Supérieure
d'Agriculture (ENSA)*

SERBIA

Vlado Babic
Air Speed

Jelena Bajin
ŠunjkaLaw

Milena Bečelić-Tomin
University of Novi Sad

Slavko Bogdanović
EU-LINK

Zoran Branković
RATEL

Milic Bugarcic
Wolff & Stein LLP

Milos Crevar
Maize Research Institute

Janja Djurica
Elixir Group

Uros Dordevic

Branislav Filipovic
Filipovic Law Office

Nemanja Ilić
Mihaj, Ilić & Milanović Law Firm

Milan Joksović
Joksović, Stojanović & Partners

Darko Jovanović
Karanović & Nikolić Law Firm

Slobodan Kremenjak
Živković & Samardžić Law Office

Vaso Labović
*IPM - Association of
Manufacturers of Tractors and
Agricultural Machinery*

Milana Lalatovic
Elixir Group

Milan Martinov
University of Novi Sad

Katarina Martinovic
Superior Seeds

Djordje Mišković
KITE d.o.o.

Alfred Nemet
Agrimatco d.o.o.

Dimitrije Nikolić
Gebruder Weiss d.o.o.

Igor Palamarčuk
Agrimatco d.o.o.

Kristina Pavlović
Karanović & Nikolić Law Firm

Natasha Radisic
Superior Seeds

Veljko Smiljanić
Karanović & Nikolić Law Firm

Nebojša Stanković
*Stanković and Partners Law
Office*

Miloš Stojković
Živković & Samardžić Law Office

Tomislav Šunjka
ŠunjkaLaw

Vladimir Todorovic
Elixir Group

Goran Todorović
*Maize Research Institute Zemun
Polje*

Marija Vojvodic
Marija Vojvodic Law Office

Bojan Vučković
Karanović & Nikolić Law Firm

Miloš Živković
Živković Samardžić Law Firm



SIERRA LEONE

Fenda A. Akiwumi
University of South Florida

Desmond Allen
Desphine Company Limited

Hannah Arema

Mohamed Bahsoon
SeedTech

Abdul Akim Bangura
Association of Clearing and Forwarding Agencies Sierra Leone

M.H. Barrie
Ministry of Agriculture, Forestry and Food Security

Medgar Brown
Balmed Holdings Ltd.

Sahr Daniel Dugba
Realini Bader and Associates Limited

Abdul Karim Jalloh
Amjam Company Ltd.

Amadu Tejan Jalloh
Ministry of Agriculture, Forestry and Food Security

Chernor M. Jalloh
T-JAL Enterprises

Gudush Jalloh
The Sierra Leone Animal Welfare Society (SLAWS)

Mohamed Jalloh
Akim and Satu C&F Agency

Ahmed Yassin Jallo-Jamboria

Raymonda Johnson
Ministry of Agriculture, Forestry and Food Security

David C. Kaitibie
Sierra Leone Road Transport Authority

Abdul Rahman Kamara
Ministry of Agriculture, Forestry and Food Security

Sorie M. Kamara
Ministry of Agriculture, Forestry and Food Security

Michael Imran Kanu
Cole Kanu & Partners

Henry Kargbo
Ministry of Agriculture, Forestry and Food Security

George Kawaley
Babadorie Clearing & Forwarding Co.

Christian Kocik
Kanu Equipment Ltd.

Patrick Syl Kongo
National Revenue Authority

Abdul Kuyateh
National Telecommunications Commission

Paul Lahai
Sierra Leone Agricultural Research Institute

Ibrahim M.O. Shamie
Ministry of Agriculture, Forestry and Food Security

Massaquoi Maxwell
National Telecommunications Commission

Corneleius Max-Williams
Destiny Shipping Agencies Ltd.

Lamin Mboaba
Ministry of Agriculture, Forestry and Food Security

Basita Michael
Michael & Michael

Chernor Musa Kabia
Sakata Seeds

Ahmed Nanoh
Sierra Leone Chamber of Agriculture Development (SLCAD)

Abdul Bakarr Salim
Environment Protection Agency

Sorie Sulaiman Sesay

Archibald Shodeke
Salone Microfinance Trust (SMT)

Adel Suliman
Afcom

John E. D. Terry
Ministry of Agriculture, Forestry and Food Security

Momoh Yusif Turay
Sierra Leone Seed Certification Agency (SLeSCA)

SLOVAK REPUBLIC

Milan Malena
Bayer Animal Health

Peter Beňo
Advokátska kancelária SEMANČÍN & PARTNERS s.r.o.

Ing. Peter Hozlár
Research Institute of Plant Production

Vladimir Ivanco
White & Case

Katarína Liebscherová
Eversheds Sutherland Dvořák Hager, advokátska kancelária, s.r.o.

Adriána Matejčíková
Advokátska kancelária SEMANČÍN & PARTNERS s.r.o.

Alex Medek
White & Case

Tomas Melisek
Kinstellar

Ing. Monika Piatriková
The Central Control and Testing Institute in Agriculture (ÚKSÚP)

Jozef Semancin
Semancin & Partners

Annamária Tóthová
Eversheds Sutherland Dvořák Hager, advokátska kancelária, s.r.o.

Peter Viglasky
Hamala Kluch Viglaský

SOUTH AFRICA

AFGACTS

BHBW (Pty) Ltd.

Dentons

Department of Transport

John Deere (Pty) Ltd.

Gabor Barla-Szabo
United Seeds CC

Ingrid Boshoff
Microbial Biological Fertilizers International (MBFI)

Theo Boshoff
Agbiz

Liesl Breytenbach
Animal Feed Manufacturers Association (AFMA)

Hannelie Cilliers
Ceva Santé Animale

Tracy Cohen
Cliffe Dekker Hofmeyr

Elna de Bruyn
Department of Agriculture, Forestry & Fisheries

Wayne Degnan
PBD Boeredienste (Pty) Ltd.

Jutta Drewes
Munich Reinsurance Company of Africa Ltd.

Harry Dube
Department of Agriculture, Forestry, & Fisheries

Loretta Feris
University of Cape Town

Tigist Gebrehiwot
University of South Africa

Eddie Goldschagg
South African National Seed Organization

William Harding
DH Environmental Consulting

Cynthia Hlongwane
Transglobal

Fikile Hlongwe
Independent Communications Authority of South Africa

Obeid Katumba
Warburton Attorneys

Michael Kidd
University of KwaZulu-Natal

Leah Maina
Independent Communications Authority of South Africa

Johan Marais
Saaff

Amanda Mkhonza
University of Cape Town

Phil Molefe
Independent Communications Authority of South Africa

Mohlakola Monyaki
Department of Labour

Vusumuzi M. Moyo
Global Vehicle Testing

Hulisani Mukwehho
Munich Reinsurance Company of Africa Ltd.

Oliver Naidoo
JC Auditors

Siyanda Nkamisa
Independent Communications Authority of South Africa

Francois Potgieter
Aquasal Nutri (Pty) Ltd.



Phillip Ramalata
*Independent Communications
Authority of South Africa*

Joan Sadie
*Department of Agriculture,
Forestry & Fisheries*

Ernest Schay
Bayer Animal Health

Peggy Schoeman
Warburton Attorneys

Arvind Sinha
*RCS Pvt. Ltd. Business Advisors
Group*

Rajat Ratan Sinha
*RCS Pvt. Ltd. Business Advisors
Group*

Bomkazi Somdya
*Independent Communications
Authority of South Africa*

Funzani Sundani
*Munich Reinsurance Company of
Africa Ltd.*

Romeo Tsusi
Herold Gie

James Tubb
Barloworld Equipment

Marga Van Der Merwe
Warburton Attorneys

Catherine Warburton
Warburton Attorneys

Millicent Zondi
VIRBAC

SPAIN

EW Nutrition

Grupo AN

Grupo Fertiliberia

Yara

Zoetis

María Jesús Acosta Pina
Serrano y Acosta Abogados

Sonia Almendros

Santiago Manuel Álvarez
Carreño
*Universidad de Murcia,
Departamento de Derecho
Administrativo, Facultad de
Derecho*

Narciso Arcas-Lario
*Universidad Politécnica de
Cartagena*

Liana Sandra Ardiles López
*Ministerio de Agricultura,
Alimentación y Medio Ambiente
(MAGRAMA)*

Serena Argente Escartín
Raposo Bernardo & Asociados

Adela M. Aura Larios de Medrano
*Universidad CEU Cardenal
Herrera*

Rafael Antonio Bonet Pertusa
H.M. Clause Ibérica SAU

Carlos Bonilla Represa

Isabel Caro-Patón
Menéndez & Asociados Abogados

Francisco Cerverilla Sabio
Hortiquality SL

Diego Cobo Serrano
Cobo Serrano Abogados

Alberto Cortegoso Vaamonde
Cuatrecasas Gonçalves Pereira

Olivier Crassous
Semillas Guadalquivir

Almudena de la Cruz

Rafael de Sádaba

Jorge de Saja
*Confederación Española de
Fabricantes de Alimentos
Compuestos para Animales
(CESFAC)*

Antonio Embid Irujo
Universidad de Zaragoza

Antonio Fanlo Loras
Universidad de La Rioja

Alfredo Fernández Rancaño
J&A Garrigues SLP

Juan Gaitán
Gaitán Abogados

Miguel García Carretero

Emilio Gil Moya
*Universitat Politècnica de
Catalunya*

Matías González
Vodafone España SAU

Alvaro González-Escalada
Logesta

Marta Jiménez von Carstenn-
Licterfelde
DeSalvador Real Estate Lawyers

Ignacio Machetti
*Agrupación Española de
Entidades Aseguradoras de los
Seguros Agrarios Combinados
(Agroseguro) SA*

Miguel Angel Martin
*Ministerio de Agricultura, Pesca y
Alimentación*

Noelia Miranda Santos
*Colegio Oficial de Ingenieros de
Telecomunicación (COIT)*

Pelayo de Salvador Morell
DeSalvador Real Estate Lawyers

José Antonio Moreno Fernández
Cobo Serrano Abogados

Juan Mugerza Odriozola
J&A Garrigues SLP

Francisco Pablo
DHL Express

Luis Pérez de Ayala
Cuatrecasas Gonçalves Pereira

Jose Antonio Pérez Sánchez
*Comunidad de Regantes Las
Cuatro Vegas de Almería*

Nelson Raposo Bernardo
Raposo Bernardo & Asociados

Teresa Reillo Sáez
Cobo Serrano Abogados

Millan Requena-Casanova
Universidad de Alicante

Kim Riddell
Andalus Global Produce SL

Elicia Rodríguez Puñal
Cuatrecasas Gonçalves Pereira

Pilar Royo Oller
VIRBAC

Ignacio Ruiz
*Asociación Nacional de
Maquinaria Agropecuaria,
Forestal y de Espacios Verdes
(ANSEMAT)*

Ricardo Ruiz Gómez
Cuatrecasas Gonçalves Pereira

Alicia Sánchez
*Ministerio de Industria, Comercio
y Turismo*

Marta Santamaría Mosquera
Ministerio de Fomento

Sergio Sergio Álvarez Camiña
*Dirección General de Seguros y
Fondos de Pensiones*

Javier Serrano García
Serrano y Acosta Abogados

Francisco José Torres Pérez
Universidade de Vigo

SRI LANKA

Axiata Group Berhad

Rohan Abhayaratne
Provimi Vet Lanka Pvt. Ltd.

Mohamed Anverally
Anverally & Sons (Pvt.) Ltd.

Chinthaka Balasooriya
*Farm Mechanization Research
Center*

Buwaneka Basnayake
F.J. & G. De Saram

Dilmini Cooray
D.L. & F. De Saram

Iqram Cuttilan
Aitken Spence Shipping Ltd.

Savantha De Saram
D.L. & F. De Saram

Sanjiv De Silva
*International Water Management
Institute (IWM)*

Dunu Arachchige Nimal
Dharmasena
University of Peradeniya

Peiris Dunya
D.L. & F. De Saram

Diren R. Hallock
DRH Logistics Lanka (Pvt.) Ltd.

Hettiarachchi Hemarathne
*The Colombo Tea Traders'
Association*

Anura Herath

David Jacob
Fits Express Pvt. Ltd.

Ganasiri Jayaratne

Niral Kadawatharatchie
*Freight Links International (Pte.)
Ltd.*

Amila Karunaratne
*Freight Line International (Pvt.)
Ltd.*

Chathuranga Udaya Kumara
*Hayleys Agriculture Holdings
Limited*

Navindra Liyanaarachchi
SANASA Federation Ltd.



Herath Manthrilake
*International Water Management
Institute (IWMI)*

Ashwini Natesan
Julius & Creasy

Sanjaya Nissanka
Brown & Company PLC

Amanda Perera
F.J. & G. De Saram

Thilina Premjayanth
*Sri Lanka Council for Agricultural
Research Policy (CARP)*

Chathura Priyadarshana

Nimal Priyankarage
*Department of Animal Production
and Health*

Saman Buddhika Rajapaksha
AgStar Fertilizer PLC

Dhammika Ranasinghe
Chambers Colombo

Mohamed Rizni
*Speed International Freight
Systems Ltd.*

Geethani Samarasinha
*Hector Kobbekaduwa Agrarian
Research and Training Institute
(HARTI)*

Anthony. M. Shanil Fernando
World Express CMB Ltd.

Manchuna Shanmuganathan

Priyantha Weerasinghe
Ministry of Agriculture

Nishani Wickramaarachchi
*University of Sri
Jayewardenepura*

Lasantha Wickremesooriya

Chandani Ganga Wijesinghe
*Department of Animal Production
and Health*

SUDAN

Omer Ali Abdelrahman
Omer Ali Law Firm

Abdirahman Abdi
Alpha Group

Ahmed M. Adam
*Ministry of Water Resources,
Irrigation and Electricity*

Azkarr Addirdeiry
Dirdeiry and Partners Law Firm

A. Aziz Awad

Mahgoub Awadalla
DAL Engineering Company

Mohamed Abdelsalam Babiker

Hamid El Hussein

Gamar El Sharif

Salah Elawad
*Port Sudan Association for Small
Enterprise Development (PASED)*

Mustafa Elbasher
Mustafa Elbasher Law Office

Afaf Abdalrahim Elguzuli
Ministry of Agriculture and Forest

Mohamed Saeed Elmutasim
*National Reinsurance Company
(Sudan) Ltd.*

Abnaa Sayed Elobied
*Abnaa Sayed Elobied - Agro
Export*

Awadallah Elshaikh

Moneim Elyas
Alnuha Company

Amr Hamad Omar
Consultant

Intisar Ibrahim

Ahmed Mahdi
*Mahmoud Elsheikh Omer &
Associates Advocates*

Somia Mohamed
*Darka for Trading & Services Co.
Ltd.*

Faisal Mohamed Ali
*Transnile & Trans Directions
Co.Ltd.*

Shima Mustafa Ahmed
Alpha Dynamic Enterprise

Idris Noureldayem
*Nelein Engineering & Spare Parts
Co.*

Victor P. Ojiambo
Alpha Group

Abdulhakim Omar
SDV Logistics

Mohamed Alaaeldin Osman
*Darka for Trading & Services Co.
Ltd.*

Amgad Safwat

Mahmoud Seddon
Consultant

Elsadig Swar Eldahab
Big Boss Group

Mohamed Tangasawi
Zain Sudan

Minan Yousif
Dirdeiry and Partners Law Firm

Omiema Yousif Ahmed
Alpha Group

SWEDEN

The Swedish Transport Agency

Adam Estrup
Veterinary Industry Nordic

Filip Gyulai
Cederquist KB

Marcus Hedén
Roschier Advokatbyrå AB

Per Henriksson
Swedish Seed Trade Association

Svante Hultqvist
Cederquist KB

Andres Karlsson
White & Case Advokat AB

Ismet Logo
Roschier Advokatbyrå AB

Erica Nobel
Advokatfirman Delphi

Rutger Persson
Svalöf Consulting AB

Jens Weibull
The Swedish Board of Agriculture

SWITZERLAND

*Road Traffic Office of the Canton
of Zurich*

Denis Adler
Borghí Adler Tönz

Stefan Breitenstein
Lenz & Staehelin

Maria Chiriaeva
Lenz & Staehelin

Shelby du Pasquier
Lenz & Staehelin

Martin Hess
Wenger & Vieli AG

Patrick Schärli
Lenz & Staehelin

Wenger & Vieli AG

Eric Stupp
Bär & Karrer

Michael von Luehrte
*Community of Interest Coffee
Switzerland*

TAJIKISTAN

*Customs Service under the
Government of the Republic of
Tajikistan*

Bakhtiyor Abdulloev
ABM Trans Service LLC

Ilhom Amirhonov
ABM Trans Service LLC

Dzhamshed Buzurukov
Isfarafood LLC

Daler Dusmatov
Isfarafood LLC

Gulnoz Hisamutdinova
Tajik Academy of Agriculture

Anvar Homidov
*Committee on Environmental
Protection*

Parvina Ibodova
Public Fund GIPI

Nasim Ibrohimov
Tajik Agricultural University

Dilnavoz Sarbozovich
Malakbozov
Tcell

Kamoliddin Mukhamedov
GRATA International

Ganchina Nuralieva
Centil Law Firm

Bahodur Nurov
GRATA International

Muhammadrabi Rizvonov
Microcredit Fund Borshud

Nadir Saidovich
Said Ltd.

Marina Shamilova
Legal Consulting Group

Saimahmad Shohzoda
Ministry of Agriculture

Nargis Usmanova
*National Association of Derkhan
Farms*



TANZANIA

One Acre Fund

Florian Alibagaya

Praveen Chandra
*ETC Agro Tractors and
Implements Ltd.*

Valery Djamby
Bolloré Africa Logistics

George Fernandes
East African Law Chambers

Mbogo Futakamba
Global Water Partnership

Juma Hango

Lincoln P. Irungu
DL Shipping Company Ltd.

Sophia D. Issa
ATZ Law Chambers

Edward John Urrio
*Tanzania Freight Forwarders
Association*

Canuth Komba
*Ministry of Agriculture, Food
Security and Cooperatives*

Boka Lyamuya

Catherine Maitho
East African Law Chambers

Siri A. Malai
Malai Freight Forwarders Ltd.

Alphonse Mbuya
Moshi Co-operative University

Raynold Mfungahema
*Tanzania Communications
Regulatory Authority (TCRA)*

Jane Munga
Zoetis

Florence Mununa
*Tropical Pesticides Research
Institute*

Twalib Njohole
*Ministry of Agriculture, Food
Security and Cooperatives*

Shamiza Ratansi
ATZ Law Chambers

Jackline Silaa
ATZ Law Chambers

Thomas Sipemba
East African Law Chambers

Charles Sokile
University of Dar es Salaam

THAILAND

Bank of Thailand

Bayer Animal Health

*Customs Standard Procedure
and Valuation Division*

*National Bureau of Agriculture
Commodity and Food Standards*

TVL Global Logistics

Visitsak Arunsuratpakdee
Rajah & Tann Asia

Sorachon Boonsong
Baker & McKenzie

Threenuch Bunruangthaworn
ZICO Law (Thailand) Ltd.

Pimol Buranachon
*Thai Fertilizer and Agricultural
Supplies Association*

Wongvilai Chaithiamsak
Yara

Athistha Chitranukroh
Tilleke & Gibbins

Nopamon Thevit Intralib
Chandler MHM Ltd.

Rachadapron Keawwan
East-West Seed Roh Limited

Jonathan Khaw
Tilleke & Gibbins

Amnart Khongsakda
ZICO Law (Thailand) Ltd.

Dares Kittiyopas
*Thai Society of Agricultural
Engineering*

Tanat Kowatanawinta
*Larppol Poontawee International
Co. Ltd.*

Plaichat Luangthep
ZICO Law (Thailand) Ltd.

Panwadi Maniwat
ZICO Law (Thailand) Ltd.

Jack Metzelaar
HM Clause

Thanet Pingsuthiwong
*Thai Fertilizer and Agricultural
Supplies Association*

Kiratika Poonsombudlert
Chandler MHM Ltd.

Prang Prakobvaitayakij
Chandler MHM Ltd.

Thidakoon Saenudom
Plant Variety Protection Office

Jessada Sawatdipong
Chandler MHM Ltd.

Chacrit Sitdhiwej
Thammasat University

Kanokwan Somboonsakdikul
MSD Animal Health

Tudsanee Srisopha
Seed Testing Laboratory

Thaworn Srisuwanasorn
Yara

Noppramart
Thammateeradaycho
*Siam Premier International Law
Office Limited*

Supanee Urairong
Zoetis

Vanvaree Wongphom
*Siam Premier International Law
Office Limited*

TOGO

*Autorité de Réglementation
des Secteurs de Postes et
Télécommunications (ARTP)*

Ceva Santé Animale

Sena Kwaku Adessou
*African Institute for Economic
and Social Development (INADES
Formation)*

Ahoahome Agbemelo Tsomafo
JAT Consulting SARL

Gbagbodé Édouard Akakpo-
Lado
CRIT/Lado concept

Thierry Akpagana
SCP Dogbeavou et Associés

Téko Seyram Amenyinu
SCP Toble & Associés

Coffi Alexis Aquereburu
Aquereburu & Partners

Jules Mota Atara
Gotis Consulting

Mawuli Aziadekey
Université de Lomé

Emmanuel Aziatroga
GMC Groupe Manu et Compagnie

Nèmè Bali
*Ministère de l'Agriculture, de
l'Élevage et de l'Hydraulique*

Batasse Komla Batawui
*Ministère de l'Agriculture, de
l'Élevage et de l'Hydraulique*

Andéwé Dibaataba Batema
CAP-TOGO

Cedric Chalvon Demersay
Segece Togo

Yasser Darou-Nassam
*Centrale d'Approvisionnement et
de Gestion des Intrants Agricoles
(CAGIA)*

Koffi Adjévi Djahlin
SCP Dogbeavou et Associés

Minto Djatoite
*Ministère de l'Agriculture, de
l'Élevage et de l'Hydraulique*

Sédjro Koffi Dogbeavou
SCP Dogbeavou et Associés

Akouvi Ogougban Thérèse Donu
Epse Agbonegban
Martial Akakpo & Associés

Atsu Dzunyo Eklou

Ange Kossivi Ketor
APSPD Togo

Abravi Essenam Kissi
Université de Lomé

Alessou Koffi
Golden Seed

Kounama Kpemou
*Centrale d'Approvisionnement et
de Gestion des Intrants Agricoles
(CAGIA)*

Djoliba Dekawunga Kutolbena
Ordre des Avocats du Barreau

Bantéb Lare Koussague
*Société de Patrimoine Eau et
Assainissement en Milieu Urbain
et Semi-urbain*

Céline Lecoëuche

Abdou Nassaire Samarou
Samhollandia

Laname Nayante
Calafi Sarl

Julien Oyessola
Maersk Togo

Kao Palanga
Martial Akakpo et Associés

Lazare Sossoukpe
SCP Dogbeavou et Associés

Atsou Soumsa
Consultant

Herman Madadozi Tezike
*Centrale d'Approvisionnement et
de Gestion des Intrants Agricoles
(CAGIA)*



Raouf Toure
CNSS Togo

Amenyo Yawovi Yao
Coordination Togolaise des
Organisations Paysannes et de
Producteurs Agricoles

TUNISIA

Mohamed Abbes

Iman Allaghi
Agronomic Land

Larbi Amdouni
COSEM

Leith Ben Becher
Syndicat des Agriculteurs de
Tunisie

Imen Ben Chaabane
Institut Supérieur des
Etudes Technologiques en
Communications de Tunis
(ISET'COM)

Youssef Ben Hadj Brahim
Agrodis

Chiheb Ben Hamouda
Parenin SA

Mohamed Lahbib Ben Jamâa
Ministère de l'Agriculture des
Ressources Hydrauliques et de
la Pêche

Hamadi Ben Salah
Institut National de la Recherche
Agronomique de Tunisie

Sabri Ben Slama
Cabinet d'Avocats Ben Slama

Aslan Berjeb
Berjeblawyers

Anis Bettoumi
Parenin SA

Omar Boukhdar
ITO Logistic Tunisie

Mona Bouzaïen
TASMID

Mohsen Bouzid
SMTT

Omar Brahma

Idris Chenini
Service des Mines de Lafayette

Fatma Chiha
Ministère de l'Agriculture des
Ressources Hydrauliques et de
la Pêche

Leith Chouikh
Agronomic Land

Abdelmalek Dahmani
Dahmani Transit International

Hamadi Dekhil
2D&D

Ghanmi Dhahbi
Ministère de l'Agriculture des
Ressources Hydrauliques et de
la Pêche

Walid I. Dziri
All Seas Shipping Agency

Sofiène Enneifer
SOSEC

Didier Fédida
Ceva Santé Animale

Amine Ferchiou
Ferchiou & Associés

Noureddine Ferchiou
Ferchiou & Associés

Riadh Gabsi
Chambre Nationale Syndicale
du Commerce des Semences et
Plants (UTICA)

Mouldi Ghannem
Fertistar

Mohamed Salah Gharbi

Hassen Ghidhaoui
Fertiplant

Naoufel Haddad
Tunisie Coop

Yosr Hafhouf
Zaanouni Law Firm & Associates

Akram Hatem
Bayer Animal Health

Fethia Hellali
Ministère de l'Agriculture

Ramzi Hmani
Ooredoo Tunisia

Hajer Jaibi
Zaanouni Law Firm & Associates

Imed Jaouadi
Ministère de l'Agriculture des
Ressources Hydrauliques et de
la Pêche

Bessem Jebbari
SMTT

Badis Jedidi
Meziou Knani & Khlif Société
d'Avocats

Adel Jemmazi
Ministère de l'Agriculture des
Ressources Hydrauliques et de
la Pêche

Ahmed Kallel
Kammoun & Kallel

Mohamed Kharrat
Institut National de la Recherche
Agronomique de Tunisie

Bechir Khelifi

Samir Kolsi
University of Tunis

Jalel Laouini
SOSEM

Leila Miladi
Agronomic Land

Boumaïza Mohamed
Khirkom

Hedi Mosbahi
Cotugrain

Chaabane Moussa
Ministère de l'Agriculture des
Ressources Hydrauliques et de
la Pêche

Amor Mtimet
Consultant

Ala Ben Nacef
Medasco

Rached Nasraoui
Carthage Trade

Khmais Rhimi
Chambre Syndicale Nationale
des Importateurs et Producteurs
des Engrais Chimiques

Soumaya Sellami
Zaanouni Law Firm & Associates

Med Amine Tliche
African Manager

Khaled Zaafrane
A.K.Z

Mohamed Zaanouni
Zaanouni Law Firm & Associates

Walid Zikikout
Medilink Freight and Logistics
Services

TURKEY

Eczacıbaşı Ekom Dış Ticaret A.Ş.

Erdem & Erdem Law Office

Ministry of Customs and Trade

Erol Acun
Özak Tekstil

Cansin Akinci
Pekin & Pekin

Duygu Alkan
Mavioglu & Alkan Law Office
(ADMD)

İlay Aykanat
Ministry of Customs and Trade

Menduh Bağcı
Gartner KG Transport

Erdem Başgul
Çakmak Law Firm

Yunus Bayram
Ministry of Food, Agriculture and
Livestock

Harun Bayramoğlu
ITKIB Istanbul Textile and Apparel
Exporters' Association

Aysuda Meryem Baysal
Deloitte

Eda Beltan
Pekin & Pekin

Vahit Bicak
Bicak Law Office

Ayşe Bıçak

Deniz Bulut
Vesta Gümrük Müsavirliği Ltd.
Şti.

Ersin Yaşar Çakmak
Union of Chambers and
Commodity Exchanges of Turkey
(TOBB)

Hamdi Çiftçiler
May-Agro Seed Co.

Safa Mustafa Durakoğlu
Çakmak Law Firm

Turgut Ekinci
Zimas Ziraat Makinaları Sanayi
ve Ticaret AS

Begüm Solak Ekler
Nazali

Emre Eldener
Kita Logistics

Sercan Erdem
TOBBUND Lojistik Yatırım AŞ

Turgut Erkeskin
Genel Transport

Mustafa Soner Eroğlu
Ventur Customs Brokers LLC



Selin Erten
Çakmak Law Firm

Özgür Baris Eryüz
John Deere Turkey

Gökhan Fikirli
Capital Gümrük Müşavirliği Ltd.
Şti

Veli Girgin
KWS

Serkan Gul
Herguner Bilgen Ozeke Attorney
Partnership

Kenan Güler
Güler Dinamik Gümrük
Müşavirliği AŞ

Selin Gumus Cetinkaya
MSD Animal Health

Omer Gumusel
Pekin & Bayar Law Firm

Cihan Merih Gürel

Can Guvenc
Iskenderun Fertilizer Industry Inc.

Rıdvan Haliloglu
Mundoimex Customs Brokerage

Iskender Iscener

Aysegul Iyidogan
Limagrain Tohum Islah ve Üretim
San. Tic. AŞ

Alpdogan Kahraman
Association of International
Freight Forwarders (UND)

Taner Karakulah
Ministry of Transportation,
Maritime Affairs and
Communications

Erdem Karauz
May-Agro Seed Co.

Kardelen Lüle
Mavioglu & Alkan Law Office
(ADMD)

Orhan Yavuz Mavioglu
Mavioglu & Alkan Law Office
(ADMD)

Ersin Nazali
Nazali

Ahmet Arkin Obdan
Obdan Sistem Gumruk
Musavirligi Ltd.

Elif Okumuş Öksüz
Turkish Water Institute

Cemal Olgun

Taner Öncel
Zoetis

Cem Oner
John Deere Turkey

Volkan Oray
Güler Dinamik Gümrük
Müşavirliği AŞ

Zafer Ozbalaban
Basak Traktor

Serkan Özbudak
Feed Manufacturers Association
of Turkey

Osman Özdemir
Ministry of Forestry and Water
Affairs

Ufuk Özongun
Olam International

Turhan Ozturk Ozturk
BT Customs

Asli Pabuçcuoğlu
Pekin & Pekin

Ferhat Pekin
Pekin & Bayar Law Firm

Dilsad Sağlam
Esin Attorney Partnership

Murat Sahin
Ministry of Food, Agriculture and
Livestock

Cenk Saracoglu
Limagrain Tohum Islah ve Üretim
San. Tic. AŞ

Nazlı Selek
NSN Law Firm

Kazim Senturk
Voestalpine High Performance
Metal A.S.

Nuri Erdem Sirin
Troya Seeds

Selim Sogutlu
Dogus Holding

Can Sozer
Esin Attorney Partnership

Vakur Sümer
Eurasian Research Institute

Baris Talay
EvoLog, Evolution Logistics

Dilara Tamtürk
Mavioglu & Alkan Law Office
(ADMD)

Berk Tanrıdağ
Mavioglu & Alkan Law Office
(ADMD)

Gokbige Tanyildiz
Mavioglu & Alkan Law Office
(ADMD)

Nil Tunaşar
Transorient Uluslararası
Taşimacılık ve Tic. A.Ş.

Yasar Turk
John Deere Turkey

Bahar Ucuncu
NSN Law Firm

Mehmet Uğurlu
Ministry of Customs and Trade

Merih Unal
Transorient Uluslararası
Taşimacılık ve Tic. A.Ş.

Deniz Uras
Çakmak Law Firm

Gülin Uzunlar
Özak Tekstil

Çağdaş Vardar
Pekin & Pekin

Petek Varol
Mavioglu & Alkan Law Office
(ADMD)

Cüneyt Yetgin
Güler Dinamik Gümrük
Müşavirliği AŞ

Hakan Yildiran
John Deere Turkey

Dursun Yildiz
Hydropolitics Association of
Turkey

Kamil Yilmaz
Türktob

Yusuf Yormazoğlu
May-Agro Seed Co.

UGANDA

Export Trading Group

One Acre Fund

Uganda Revenue Authority

Pamela Abwoyo

Jimmy Onesmus Adiga
BRAC Uganda

Natasha Ahimbisibwe
CR Amanyā Advocates & Solicitors

Noel Aineplan
National Drug Authority (NDA)

Simon Alibu
National Agricultural Research
Organisation (NARO)

Claire Amanyā Rukundo
CR Amanyā Advocates & Solicitors

Ivan Asiiwe
Uganda Cooperative Alliance

Joachim Owen Bagonza
Heboco Consult Limited

Justine Bagyenda
Bank of Uganda

Kasaija Banage
Seed Co.

Lugemwa Benedict
Kwewayo (U) Vet Pharmacy Ltd.

James Byaruhanga
Roke Telkom

Didymus Byenkya
Global 6C Star Logistics Ltd.

Massimo Castiello
Human Dynamics

Roy Comins
MASCOR

Katabazi Gerard
Volcano Coffee Limited

Andrew Gita
IDH Sustainable Trade Initiative
Uganda

Steve Hodges
Uganda Agribusiness Alliance

Shellomith Irungu
MMAKS Advocates

Marion Kbandize
Ankole Coffee Processors Ltd.

William Kaguma
Kaaba Marketing

Raymond Katebaka
African Union of Conservationists

Halid Kirunda
National Agricultural Research
Organisation (NARO)

Maria Lugemwa
Kwewayo (U) Vet Pharmacy Ltd.

Tabitha Luggue
Atlas Cargo System

Ben Lukuyu
International Livestock Research
Institute (ILRI)

Astrid Mastenbroek
Wageningen UR



Abudallah Karimu Matovu
Ministry of Water and Environment

Alex Mbonye Manzi
Uganda Shippers Council

Barnabas Mubangizi
Ministry of Water and Environment

Frederick Muduuli
Keith Associates

Augustine Mwendya
Uganda National Farmers Federation

Lillian Nalwoga
ISOC Uganda

Josephine Nyanzi

Doreen Nawaali

Liz Neate
Independent Consultant

David Kituuka Nsubuga
Ministry of Agriculture, Animal Industry and Fisheries

Horace Nuwasasira
CR Amanya Advocates & Solicitors

Siraj Nyende
Ministry of Agriculture, Animal Industry and Fisheries

Alex Otut
Ministry of Agriculture, Animal Industry and Fisheries

Mwesigye Roderick
Master International Ltd.

Businge Rwabwogo
Mukwano Group

Edward Martin Rwarinda
Ministry of Water and Environment

Solomon Seruwo
Bukoola Chemical Industries Ltd.

Bernard Sibwomu

Gorrettie Ssemakula
National Agricultural Research Organisation (NARO)

Charles Lwanga Ssemanda
Bestin Limited

Ucaacon Stuart
Kweyayo (U) Vet Pharmacy Ltd.

Ephrance Tumuboine
Ministry of Agriculture, Animal Industry and Fisheries

Narcis Tumushabe
FICA Seeds Ltd.

Stephen Tumwesigye
Taslaf Advocates & Consultants

Michael Turiyo
National Logistics Co. Ltd.

Ambrose Turyahabwe
DHL Global Forwarding (U) Ltd.

UKRAINE

State Service of Ukraine on Food Safety and Consumer Protection

Zoetis

Igor Agarkov
Rokada Group

Mykola Aleksandrov
Egorov Puginsky Afanasiev & Partners

Denys Bashlyk
State Service for Geodesy, Cartography and Cadaster

Gleb Bialyi
Egorov Puginsky Afanasiev & Partners

Oleg Boichuk
Egorov Puginsky Afanasiev & Partners

Alexander Borodkin
Vasil Kisel & Partners

Ivan Bozhko
Ilyashev & Partners

Andrey Bychkov
Ilyashev & Partners

Nazar Chernyavsky
Sayenko Kharenko

Andriy Demydenko
Global Water Partnership - Ukraine

Anna Derevyanko
European Business Association

Roman Drobotkiy
Asters

Oksana Drozach

Vitaliy Fedchuk
Monsanto

Marianna Fedelesh
Egorov Puginsky Afanasiev & Partners

Oleksandr Fedorov
KWS

Anna Gadiatska
Aleksey Pukha and Partners

Volodymyr Gopchak
KWS

Valentyn Gvozdiy
GOLAW

Oleksandr Kolotilin
State Geokadastre

Alyona Korotych
Aleksey Pukha and Partners

Yuriy Kotliarov
Asters

Alexander Kravchenko
Bayer Animal Health

Volodymyr Kravchuk
Ukrainian Research Institute for Testing of Agricultural Machinery

Raisa Kudina
National Bank of Ukraine

Tatyana Kuzmenko
AiG Law Firm

Petro Lakhay
Ukrainian Agribusiness Club (UCAB)

Oleksandr Lavrov
Monsanto

Igor Lozenko
Sayenko Kharenko

Ilias Magomedov
Ilyashev & Partners

Dmytro Makarenko
State Service for Geodesy, Cartography and Cadaster

Victoria Melnychenko
Integrites Ukraine

Larysa Melnychuk
Zammler Ukraine LLC

Oksana Natsyna-Marchenko
Notary Office of Kiev

Oleg Nesterov
Ukrainian Agribusiness Club (UCAB)

Vira Pankiv
Sayenko Kharenko

Mykola Pugachev
Institute of Agrarian Economics

Aleksey Pukha
Aleksey Pukha and Partners

Dmytro Sergeiev
Engarde Attorneys-at-Law

Kateryna Shchytnyk (Kucher)
Monsanto

Anton Sintsov
Egorov Puginsky Afanasiev & Partners

Konstatin Smolov
White Collars AA

Iryna Stelmakh
Zammler Ukraine LLC

Viktoriya Taran
KWS

Stanislav Tolochniy
Zammler Ukraine LLC

Oleg Tsvyah
State Geokadastre

Sergiy Tsyba
Asters

Vasyliy Volodin
National Commission for the State Regulation of Communications and Informatization

Natallia Zaika
Aleksey Pukha and Partners

UNITED KINGDOM

Michael Barlow
Burges Salmon LLP

Matthew Germain
Osborne Clarke LLP

William Howarth
Kent Law School

Noel Joseph
Veterinary Medicines Directorate

Penny Maplestone
British Society of Plant Breeders Ltd.

Lea Reynolds
Veterinary Medicines Directorate

Paul Sheridan
CMS Cameron McKenna Nabarro Olswang LLP

Kamen Stoilov
CMS Cameron McKenna Nabarro Olswang LLP

Jeremy Widdowson
British Society of Plant Breeders Ltd.



UNITED STATES

California Department of Food
and Agriculture (CDFA)

Cargill, Inc.

World Council of Credit Unions

Ernest L. Allen
U.S. Department of Agriculture

Peter Bean
Squire Patton Boggs LLP

Rebecca Bratspies
City University of New York

Stan Cook
The Association of American Feed
Control Officials

Brittany Curcuru
White & Case LLP

Thomas Dougherty
Fletcher Heald & Hildreth

Motsa Dubois

Michael Dyll
Texas International Freight

Zhengyuan Fan
White & Case LLP

Roger Hoy
University of Nebraska - Nebraska
Tractor Testing Laboratory

Joshua Kochath
Comage Container Lines

Jerry Lee
White & Case LLP

Tony Lee
Fletcher Heald & Hildreth

Jim MacLellan
The Port of Los Angeles

Carol Matthey
Matthey Consulting LLC

Michael Mazourek
Plant Breeding and Genetics
Section Cornell University

Francisco Montero
Fletcher Heald & Hildreth

Jan Morawski
NY Department of Agriculture and
Markets

Meegan Moriarty
U.S. Department of Agriculture

Jonathan Jacob Nadler
Squire Patton Boggs LLP

David Newberg
Collier, Halpern, Newberg,
Nolletti, LLP

Joel Newman
American Feed Industry
Association

Lenore Palladino
Jason Weiner P.C.

Tonya Price
Jason Weiner P.C.

Alan Sachs
Beveridge & Diamond PC

David Schutz
U.S. Environmental Protection
Agency

Richard Sellers
American Feed Industry
Association

Manchuna Shanmuganathan

Howard Symons
Jenner & Block LLP

Johanna Thomas
Jenner & Block LLP

Rachel Treichler
Law Office of Rachel Treichler

Frederick Turner

Rodrigo Vilaseca
Monsanto

Jason Wiener
Jason Weiner P.C.

Leah Wilkinson
American Feed Industry
Association

Qi Zhang

URUGUAY

Anabela Aldaz
Guyer & Regules

Diego Baldomir
Guyer & Regules

Gustavo Blanco
Ministerio de Agricultura,
Ganadería y Pesca (MGAP)

Federico Boschi
INASE - Instituto Nacional de
Semillas

Pablo Roberto Bringas Mertens
Laboratorios Microsules Uruguay
SA

Luis Burastero Servetto
Luis Burastero & Asoc.

Daniel Cabella Bentos
Ministerio de Agricultura,
Ganadería y Pesca (MGAP)

Carina Camarano
Dirección Nacional de Aduanas
Uruguay

Enrique Canon
Dirección Nacional de Aduanas
Uruguay

Florencia Castagnola
Guyer & Regules

Cecilia Cola
Guyer & Regules

Federico Condón Priano
Instituto Nacional de
Investigación Agropecuaria (INIA)

Leonardo Couto
Jose Maria Facal & Co.

Agustina Crespo Sucunza
Supervielle - de Cores

Mauricio D'Acunti
Saudu

Gustavo Di Genio
Guyer & Regules

Soledad Echevarría
Guyer & Regules

Juan Ignacio Erro Ruiz
Corporacion de Maquinaria SA

Natalia Fernandez Eraso
Monsanto Argentina

Jorge Fernández Reyes

José Ferrara
ANP (Administración Nacional de
Puertos)

Flavia Ferreira de Castro
Programa Feed & Food Seguro
Latinoamérica

Hernán de la Fuente
Escribanía de la Fuente

Juan Angel de la Fuente
Escribanía de la Fuente

Karina Gasparini
Ministerio de Ganadería,
Agricultura y Pesca

Martín Gastañaga
Ministerio de Ganadería,
Agricultura y Pesca

Nelson Alfredo Gonzalez
SDV Uruguay

Barbara Grunfeld

Rodrigo Guerra
Estudio Jurídico MBGC

Abril Guillén
Bergstein Abogados

Verónica Gutierrez
Laboratorios Microsules Uruguay SA

Anthony Hernandez
Riaden SA

Nicolás Herrera
Guyer & Regules

Diego Irazoqui
Boehringer Ingelheim Animal
Health

Gabriel Isola
Confederación Uruguaya
de Entidades Cooperativas
(CUDECOOP)

Hugo Luraschi

Enrique Martínez Schickendantz
Asociación de Despachantes de
Aduana del Uruguay

Gonzalo Menendez

Miguel Mosco
Consultant

María Lizabeth Nogueira Figarola
Laboratorios Microsules Uruguay
SA

Humberto Perrone

Jorge Pontet
Agro Lavalle SA

María Laura Rabuñade
Ministerio de Ganadería,
Agricultura y Pesca

Florencia Real
Boehringer Ingelheim Animal
Health

Diego Risso
URUPOV - Asociación Civil
Uruguaya para la Protección de
los Obtentores Vegetales

Graciela Salaberri
Red Uruguaya de ONGs
Ambientalistas

Valeria Sasso
Agronegocios del Plata

Andres Supervielle Bonasso
Supervielle - de Cores

Federico Susena
Guyer & Regules



Silvina Vila Guillama
Bergstein Abogados

Miguel Vilariño
Cámara de Industrias de Uruguay

UZBEKISTAN

Asia Alliance Bank

Chamber of Commerce and Industry of Uzbekistan (CCIU)

State Veterinary Committee

Texnokorm

Vetteria Ltd.

VIP Logistics Ltd.

Azizkhan Akhmedov
Central Asia Seed Company

Dilafroz Arifkhanova
State Plant Quarantine Inspection

Arsen Ayrapetyans
Association of Customs Brokers Uzbekistan

Lobar Azimova
State Plant Quarantine Inspection

Ziyoda Ganihodjaeva
The State Inspection on Supervision in the field of Communication

Almira Gataulina
Ministry for Development of Information Technologies and Communications

Mustafshira Iskandarkhujaeva
Central Asia Seed Company

Kodir Bakhadirovich Ismailov
Ministry of Agriculture

Oydin Kadirova
Veteria Ltd.

Muslim Khalilov
State Plant Quarantine Inspection

Yashnar Khamraev
Association of International Forwarders of Uzbekistan

Saidnumon Mansurov
JSC Uzagrosugurta

Bobir Abdumalikovich Mavlyanov
Veteria Ltd.

Mirsaid Mirabzalov
JSC Uzagrosugurta

Dmitriy Mitrofanov
Centil Law Firm

Tatyana Popovkina
GRATA Law Firm

Gafur Rasulev
AgTech LLP

Rustam Rustamov
Ucell

Nozim Sabirov
Agro-kimyo Standart

Nizomiddin Shakhabutdinov
Leges Advokat Law Firm

Kamila Sharipova
Leges Advokat Law Firm

Sultan-Makhmud Sultanov
State Plant Quarantine Inspection

Alisher Tashmatov
Central Asia and the Caucasus Association of Agricultural Research Institutions (CACAAARI)

Anora Turakhodjaeva
GRATA Law Firm

Mirolim Turgunbaev
JSC Uzagrosugurta

Abdurashid Vakhabov
JSC Uzagrosugurta

Bakhtiyor Yerimbetov
Bek Broker

Nodir Yuldashev
GRATA Law Firm

Dilorom Yuldasheva
GRATA Law Firm

Alisher Zaynutdinov
Virtus Leo Law Firm

Vidmantas Zhitkyavichyus
Imkon Premix

VIETNAM

Audier & Partners

Water Resources Institute

Nguyen Hoa Binh

Nga Dao
Center for Water Resources Conservation and Development (WARECOD)

Cao Sang Dau
Petrovietnam Fertilizer and Chemicals Corporation

Thanh Huu Dinh
Bee Logistics Corporation

Tran Tich Huong Dinh
VRBAC

Albert Franceskinj
Fidal AsiAttorneys

Wolfram Willbert Gruenkorn
Gruenkorn & Partner Law Company Limited

Thang Huynh
DFDL

Marion Martinez
Yara

Nguyen Thanh Minh
Ministry of Agriculture and Rural Development

Dang Nguyen
Marubeni Vietnam Company Limited

Thi Phuong Loan Nguyen

Thien Son Nguyen
Institute for Water and Environment (IWE)

Tram Nguyen
YKVN

Tuan Nguyen
ANT Lawyers

Tuan Diep Nguyen
Truong Hai Auto Corporation (THACO)

Dang Nguyen Ha
Fidal AsiAttorneys

Nguyen Thi Nguyet
Institute for Water and Environment (IWE)

Huong Pham
YKVN

Do Thanh Tung
VietSeed Co., Ltd.

Loc Le Thi
YKVN

Thu Hang Tran
Vietnam Cooperative Alliance

Huong Trinh Thi Thu
Foreign Trade University

Le Anh Tuan
Can Tho University

Trinh Xuan Dat

ZAMBIA

Moosa Ameen
AgriVet Africa Ltd.

Habasonda Calvin
Bank of Zambia

Chisanga Perry Chansongo
Zenith Business Solutions

Alick Chirwa
Sinak Logistics Ltd.

Chisala Chisala
Corpus Legal Practitioners

Sydney Chisenga
Corpus Legal Practitioners

Alfred Chitalu
Zambia Chamber of Commerce and Industry

Madaliso Daka
Musa Dudhia and Co.

Paul Fandamu
Ministry of Fisheries and Livestock

Namuyombe Gondwe
Swift Freight International Ltd.

Nsondo Hamulondo
NWK Agri-Services

Amy Kingdom
Veterinary Association of Zambia

George Liacopoulos
Zdenakie Commodities Ltd.

Doreen Malenkano Chomba
Plant Quarantine and Phytosanitary Service

Simasiku Martin
Cotton Development Trust

Hilary Michelo
Zambia Revenue Authority

Francisco Miti
Seed Control and Certification Institute (SCCI)

Kenneth Msiska
Plant Quarantine and Phytosanitary Service

Michael Mundashi SC
Mulenga Mundashi Kasonde Legal Practitioners

Schalla Mwakazanga
Bari Zambia Limited



Christopher Mwamba
Danatrac Limited

Lemmy Namayanga
*Water Resources Management
Authority (WARMA)*

Daniel Ndambasia
*Zambia Medicines Regulatory
Authority (ZAMRA)*

Celine Phiri
Corpus Legal Practitioners

Elliot Phiri
Bari Zambia Limited

Nathan Phiri
*Seed Control and Certification
Institute (SCCI)*

Joof Pistorius
AFGRI Corporation Limited

Kamwata Pumulo

Ernest Schay
Bayer Animal Health

Ismail Siame

Martin Siazemo
*Plant Quarantine and
Phytosanitary Service*

Mike Sikazwe

Bruce Simfukwe
*Zambia Environmental
Management Agency*

Lupiya Simusokwe
Corpus Legal Practitioners

Judith Tembo
TCJ Legal Practitioners

ZIMBABWE

University of Zimbabwe

Moses Bias
Majestic Tobacco Pvt. Ltd.

Whitney Bias
Majestic Tobacco Pvt. Ltd.

Debra Chabwanda
*Medicines Control Authority of
Zimbabwe (MCAZ)*

Swisdai Chamboko
*William Bain & Company
Holdings (Pvt.) Ltd.*

Claudious Chikozho
University of the Witwatersrand

Beloved Dhlakama
Dhlakama B. Attorneys

Richard Gurira
ZFC Limited

Obert Chaurura Gutu
Gutu & Chikowero

Terence Hussein
*Hussein Ranchhod & Co. Legal
Practitioners*

Charles Jaure
*Zimbabwe Investment
Authority*

Stanley Jumbe
Majestic Tobacco Pvt. Ltd.

Prince Kanokanga
Kanokanga & Partners

Kudzana Kapurura
Gutu & Chikowero

Tapera Kazembe
*Postal and Telecommunications
Regulatory Authority of
Zimbabwe (POTRAZ)*

Hazvinei Mahachi
Gutu & Chikowero

Safraz Mahomed
Dhlakama B. Attorneys

Zivanai Makoni
*Medicines Control Authority of
Zimbabwe (MCAZ)*

Fredd Maponga
*Environmental Management
Agency (EMA)*

Tsungirirai Marufu-Maune
Gutu & Chikowero

Chris Masimu
*Divine Freight Forwarding
(Private) Limited*

Echo Meza
Agricon Equipment

Nhamo Mudada
*Ministry of Agriculture,
Mechanisation and Irrigation
Development*

Claid Mujaju
*Ministry of Agriculture,
Mechanisation and Irrigation
Development*

Benjamin Mukandi
Freight World Pvt. Ltd.

Ngonidzashe Portia
Munhuweyi

Talent Munyaradzi
*Postal and Telecommunications
Regulatory Authority of
Zimbabwe (POTRAZ)*

Tumai Murombo
University of the Witwatersrand

Webster M. Muti
*Waterkings Environment
Consultancy*

Hilda Mutseyekwa
*Postal and Telecommunications
Regulatory Authority of
Zimbabwe (POTRAZ)*

Dean Muungani
Seed Co. Limited

Dudzile Ndawana
Gill, Godlonton & Gerrans

Edwell Ngwenya
Freight World Pvt. Ltd.

Philip Nyakutombwa
Nyakutombwa Legal Counsel

Shadha Omar
*Hussein Ranchhod & Co. Legal
Practitioners*

Rumbidzai Panavanhu
*Postal and Telecommunications
Regulatory Authority of
Zimbabwe (POTRAZ)*

Peter Setimela
CIMMYT

Mildred Shumba
Fivet Animal Health

William Wekwete
*Medicines Control Authority of
Zimbabwe (MCAZ)*



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