

Performance Comparison of Thermal Insulated Packaging Boxes, Bags and Refrigerants for Single-parcel Shipments

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ABSTRACT

A range of packaging solutions exists for products that must be kept within a specific temperature range throughout the supply-and-distribution chain. This report summarizes the results of studies conducted over a span of 2 years by the Consortium for Distribution Packaging at Michigan State University.

Thermal insulation packaging materials such as expanded polystyrene, polyurethane, corrugated fibreboard, ThermalCor® and other composite packaging such as thermal insulating bags were studied.

Phase change materials such as gel packs were also evaluated. Properties such as R-value, melting point and heat absorption were examined and are reported.

KEY WORDS: temperature; insulation; packaging; gel packs; parcel; shipping; phase change materials

I INTRODUCTION

Thermal abuse is a primary concern during the distribution of temperature-sensitive goods such as pharmaceutical, food, electronic and horticulture products. Insulated packaging can maintain product

temperatures within acceptable ranges and slow down the deterioration of the product in the distribution environment until it reaches the consumer. In addition to high resistance to the transfer of heat, a good insulating material must have various characteristics, depending upon the application. For packaging applications, low cost, low moisture susceptibility, ease of fabrication and transportation, consumer appeal, and mechanical strength are the most relevant characteristics.

Distribution and marketing of temperature-sensitive goods can be achieved by three different modes, namely carrier-controlled thermal chain, one-way systems and two-way systems. Carrier controlled thermal chains provide refrigerated trailers for the transportation of goods over longer distances. They attempt to keep products within the required temperature range and allow the use of ground freight instead of air. The disadvantages of this method include the higher cost of shipping smaller lots and the restricted number of destinations and temperature ranges available. One-way systems offer advantages of rapid package design and validation using various insulated shipping containers and phase change materials (PCMs). Two-way systems are the third category of solutions available for the distribution of temperature-sensitive products. Reusable shipping containers, which fall in this category, typically have an impact-resistant exterior and offer improved temperature control. But it is difficult to monitor the costs and it requires high inventories.

The choice of distribution system is governed by payloads, transit time, temperature sensitivity of the product, customer acceptance and cost. One-way systems have emerged as the most popular because of their ease of application. Insulated containers provide insulation using different material combination choices and refrigerants in order to maintain the desired temperatures and preserve product quality.

I.1 Heat transfer

Heat flows by means of three mechanisms: conduction, convection and radiation.¹ Conduction is the molecule-to-molecule transfer of kinetic energy. One molecule becomes energized and, in turn,

energizes adjacent molecules. A cast-iron skillet handle heats up because of conduction through the metal. Convection is the transfer of heat by physically moving heat from one place to another. Forced-air heating systems work by moving hot air from one place to another. Radiation is the transfer of heat through space by electromagnetic waves (radiant energy). A campfire emits enough radiant heat to warm objects at a distance.

In packaging applications, one or more of the above-mentioned modes of transmission usually plays a role. The wall thickness of shipping containers (conduction), the number of surfaces (convection) and the number of reflective surfaces such as aluminum foil (radiation) determines the insulating ability of a container.² Any material that offers a high resistance to the transfer of heat by conduction, convection or radiation serves as a form of insulation. Most insulating materials utilize low thermal conductivity as a means of restricting the transfer of heat, although radiation and convection are also significant.

Radiation can be restricted using a material with high reflectivity such as aluminum foil.

The most common insulating material used for packaging applications is plastic foam, which consists of small air spaces surrounded by solid walls. The low thermal conductivity of foam is attributed to the low thermal conductivity of the air enclosed within the cells and the relatively small amount of solid material through which heat may be conducted. Some cellular plastics depend on the low thermal conductivity of gases such as chlorofluorocarbons, hydrofluorocarbons or hydrochlorofluorocarbons (blowing agents) inside their cells to maintain lower thermal conductivity.³ Although heat transfer in cellular plastics occurs by all three mechanisms, conduction of heat through trapped gases in foam is the primary mechanism of heat transfer in comparison with convection or radiation, since gases occupy 90–98% by volume.³

Other factors that affect thermal conductivity of cellular plastics are temperature and moisture. Thermal conductivity of most materials decreases with temperature. Absorbed moisture, depending on the

temperature on either side of the insulation, is known to reduce the thermal resistance of cellular plastics because it replaces the gas in the cellular structure. It can also result in latent heat transfer through evaporation and condensation.³

The four principal materials employed by the packaging industry today include fibres, foams, reflectors and loose-fills. Most fibrous insulation has very low density and relies on trapped air to slow the heat transfer. The fibres are held together by means of organic binders that give it structural strength. Foams are either open- or closed-cell structures. Closed-cell foam entraps gases to reduce the conduction portion of heat transfer. Open-cell foam uses similar air pockets, and retards heat transfer by means of creating a tortuous path. Conduction in foams is less than that for fibrous insulation due to the nature of the cell structure. Reflective surfaces have low emittance and block a large portion of radiant heat flow. When used in vacuum systems, foil reflectors are often layered between thin fibrous materials. Systems designed for use with air are less energy efficient, and can cost much more than other insulative means. Loose-fill insulation generally consists of a mass of unstructured fibres composed of rock slag, glass or alumina-silica, which are packed into cavities. Powders, such as perlite, silica aerogel and diatomaceous earth, can also be used.⁴

I.2 PCMs

Changing the physical state of the material from solid to liquid requires the addition of heat. When energy is supplied to a solid at its melting point, the energy causes the solid to melt without changing its temperature. During a phase change, the energy supplied goes into breaking the molecular bonds that make it a solid. Latent heat is the term used to describe the heat energy that accompanies a change of state without a corresponding change in temperature.

PCMs take advantage of latent heat. PCMs can be designed to melt within a narrow temperature range. This temperature range is determined by the hydrocarbon molecule length of the PCM.⁵ When a PCM is

exposed to heat, its phase change particles absorb the heat and melt. When it is cooled, the phase change particles return to a solid state. PCMs can move through these cycles indefinitely, making them ideal candidates for reusable containers.

I.3 Thermal conductivity

The ease with which heat flows through a material is measured by its thermal conductivity. The higher the conductivity, the easier the heat flow. Table 1 shows the conductivities of various materials used in packaging. A vacuum does not conduct heat. Polyurethane foam is a better insulator than expanded polystyrene (EPS), and glass conducts heat easily.

Material	Thermal conductivity (W/m°C)
Glass	0.780
Polyethylene (PE) foam	0.076
Wood (dry)	0.120
Polyurethane (PU) foam	0.030
EPS	0.046
Air	0.026
Vacuum	0
Cardboard/corrugated	0.078

I.4 Cold chain distribution requirements

Heat is the primary environmental hazard in the transportation of temperature-sensitive products. The quality of perishables can be significantly reduced after only a few hours of exposure to unfavourable temperatures. Delicate pharmaceutical products such as vaccines need to be kept within a restricted temperature range during shipping. Biological products such as blood samples can be rendered completely ineffective or toxic if not kept cool. Platelets require 20–24°C, and frozen red blood cells require –65°C.⁷ Frozen food and fresh fruits and vegetables must be kept cold for best retention of food value and appearance. Higher temperature provides an environment for bacterial growth in certain

foods, resulting in shortened shelf life of processed foods such as seafood, meat, poultry and dairy products. Fish requires a storage temperature of near 0°C until it is ready to be consumed. For every 10°C increase in the temperature of fish, the shelf life is halved.⁸ Cooling is the most effective method of slowing the ripening process that leads to deterioration, but not all products have the same requirements. Many tropical products suffer from ‘freezer burn’ if the temperature is too low but for other products the same temperature may not be low enough to effectively retard deterioration.⁹ Horticulture products such as cut flowers require temperatures between 0 and 12°C.

1.5 Study objectives

The objectives of this study were:

- to measure and compare the R-values of various package systems; and
- to measure and compare the melting points and heat absorption rates of various PCMs commonly used in parcel shipment.

2 INSULATED PACKAGING SYSTEMS TESTED

2.1 Insulated packaging

There are a number of options available for selecting an insulated container for one-way distribution. Only economical solutions were selected for this study. Table 2 lists the various types of insulated containers and bags tested. The same are shown in Figures 1 through 12.

2.2 PCMs

Temperature control for products during shipping can be improved with the use of PCMs. They are made of non-toxic, food-grade, FDA-approved ingredients sealed in durable, leak-proof packaging

Table 2. Insulated containers and bags tested

Package	Description	Inside dimensions (cm)	Comments
1a	C-Flute corrugated fibreboard* box with 19-mm-thick EPS foam panels	27.9 × 27.9 × 29.5	Foam panels line the top, bottom and four sides of a full overlap corrugated box
1b	C-Flute corrugated fibreboard* box with 13-mm-thick EPS foam panels	27.9 × 27.9 × 29.5	Foam panels line the top, bottom and four sides of a full overlap corrugated box
2	C-Flute corrugated fibreboard box, 4 mm thick	27.9 × 27.9 × 29.5	Full overlap corrugated box
3	Oyster ThermalCor®† box	27.9 × 27.9 × 29.5	Foam sandwiched between paperboard faces
4	ThermalCor® box with ThermalCor® tube	27.9 × 27.9 × 29.5	Foam sandwiched in paperboard with unglued ThermalCor® tube
5	Foil ThermalCor® box	27.9 × 27.9 × 29.5	Foam sandwiched in foil-laminated paperboard
6	Foil ThermalCor® box with 4.8mm foil jacket insert	27.9 × 27.9 × 29.5	Foam sandwiched in foil-laminated paperboard and a 4.8 mm flexible foil bag
7	EPS container with lid	27.9 × 27.9 × 30.5	38 mm thick
8	Polyurethane foam moulded container	31.1 × 26.7 × 33.0	32-mm-thick walls with 50 mm flexible foam for top and bottom
9	ThermalCor® box in a ThermalCor® box	27.9 × 27.9 × 29.5, 22.9 × 22.9 × 24.5	Both inside and outside boxes are ThermalCor®, with a 13 mm gap in between the boxes
10	Foil-laminated ThermalCor® box in a ThermalCor® box	27.9 × 27.9 × 29.5, 22.9 × 22.9 × 24.5	13 mm gap in between the boxes
11	ThermalCor® box in a foil-laminated ThermalCor® box	27.9 × 27.9 × 29.5, 22.9 × 22.9 × 24.5	13 mm gap in between the boxes
12	Foil-laminated ThermalCor® box in a foil-laminated ThermalCor® box	27.9 × 27.9 × 29.5, 22.9 × 22.9 × 24.5	13 mm gap in between the boxes
13	Keep Cool®‡ insulating bag	50.8 × 50.8	Metallized printed film, 0.095 mm PE film thick, snap-in type closure
14	Therm-A-Snap®‡ insulating bag	53.3 × 52.1	PE printed film, metallized film 0.180 mm thick, snap-in type closure

*The 'flute' describes the structure of the wave-shaped fibreboard material that makes up a board's corrugation. C-Flute has 128 flutes per metre.
†ThermalCor® is an insulated box made of extruded polystyrene from recycled resin and virgin linerboard.
‡Keep Cool® and Therm-A-Snap® insulated thermal bags are made of triple-walled polyethylene film.

(Figures 13 and 14). There is a broad selection of materials available to maintain the temperature within narrow ranges between -50 and 30°C. These materials can replace dry ice in most applications. Dry ice is used for frozen products and is cheaper than PCMs. But carriers impose a significant surcharge for carrying dry ice in air shipments since it is a regulated hazardous substance (emits carbon dioxide gas). The PCMs used in this study are listed in Table 3.



Figure 1. Corrugated box with EPS foam panels.



Figure 4. ThermalCor® box with ThermalCor® tube.

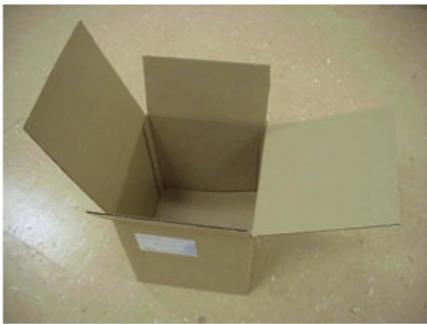


Figure 2. Corrugated fibreboard box.



Figure 5. Foil-laminated ThermalCor® box.

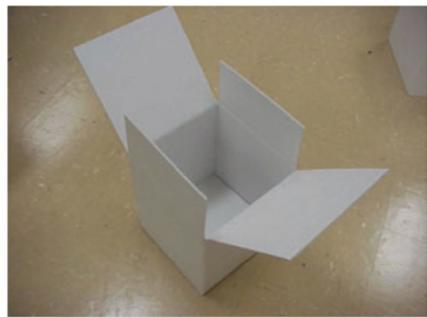


Figure 3. Oyster ThermalCor® box.



Figure 6. Foil-laminated ThermalCor® box with bag.



Figure 7. Expanded polystyrene (EPS cooler).



Figure 10. Foil-laminated ThermalCor® box in a ThermalCor® box.



Figure 8. Moulded container box with polyurethane foam.



Figure 11. ThermalCor® box in a foil laminated ThermalCor® box



Figure 9. ThermalCor® box in a ThermalCor® box



Figure 12. Foil-laminated ThermalCor® box in a foil-laminated ThermalCor® box.



Figure 13. Keep Cool® thermal insulating bag.



Figure 14. Therm-A-Snap® thermal insulating bag.

3 INSTRUMENTATION AND TEST PROCEDURES

3.1 Temperature monitors

Temp Tale Model 3 temperature monitors from Sensitech Inc. (Beverly, MA, USA) were used to monitor the temperature inside the insulating containers and bags tested. The temperature monitors had stainless steel probes that could be inserted into the package to record the temperature. The devices were factory calibrated, with the accuracy tested to National Institute of Standards and Technology (NIST) traceable standards. The Sensitech Temp Tale 3 temperature monitors had a resolution of 0.1°C and measured in the –30 to 85°C range. The sensor accuracies are provided below:

sensor accuracy:

±2°C, from –30 to –17.78°C

±1°C, from –17.78 to +50°C

±2°C, from +50 to +85°C

3.2 R-value measurement

The resistance to the flow of heat through an insulating package designated as the system R-value is calculated using ice-melt tests.³The test is based on the principal that 1 kg of regular ice must absorb 335kJ of heat to melt. By placing a known quantity of ice inside the container, the rate of heat transfer into the container can be calculated from the quantity of ice melted at the end of test.

To conduct the ice-melt test, the ice was first preconditioned for the actual test. A sufficient quantity of regular ice (approximately 2.5kg) was placed in a non-metallic bucket and allowed to melt. After an interval of time (approximately 2h) the water from the bucket was drained. This ensured that the ice was at its melting temperature of 0°C uniformly and not at the freezer temperature where it was stored.

Product name	Type	Weight (g)	Size L × W × D (cm)	Melting point (°C)	Latent heat (kJ/kg)
Polar Pack	GP	680	22.2 × 14.6 × 3.8	–1.1	314
Utek #597	PCM	454	16.5 × 16.5 × 2.2	–4.5	395
Ice Brix	GP	680	20.3 × 15.2 × 3.2	0.6	349
Johnny Plastic XC48Y	PCM	1190	27.3 × 15.2 × 4.4	–5.6	418
Kool-It Bricks	GP	680	12.7 × 12.7 × 4.4	0	356
Cold-Ice	GP	454	17.8 × 15.2 × 2.5	1.7	349
P-S Hot-Cold	GP	680	21.6 × 21.6 × 2.5	–2.2	344
Guardian PCM4C	PCM	454	22.9 × 7.6 × 2.5	3.3	353
Re-Freez-R-Brix	GP	908	22.9 × 10.2 × 3.8	–0.6	339
Vaxi-Safe PCM	PCM	454	22.9 × 8.3 × 2.5	3.9	314
Cryopak	GP	680	41.9 × 30.5 × 1.9	0	337
Teap TH7-PCM	PCM	340	15.2 × 10.2 × 3.8	7.2	383

The bucket was then placed at the centre of the container, which was then closed tightly with tape, or in insulating bags, which were closed per the manufacturer’s instructions. Corrugated boxes, plain

ThermalCor® (Creative Industries, Bridgeview, IL, USA) and polyurethane containers were sealed with regular plastic tape, whereas foillaminated ThermalCor® containers were sealed with a special foil tape. The containers and bags were stored on a shelf at ambient temperature for 12h. The shelf was solid and five of the six sides of the container were exposed to still air. The average temperature was 23°C with a maximum deviation of ±2°C. At the end of the test, containers were opened and water was collected from the buckets. The weight of water collected was recorded to calculate the melt rate.

The above procedure was repeated for a test interval of 24 h. For insulating bags the duration was 2h. The aim of the experiment was to have some ice left in the bucket. A few cases were noted where the entire quantity of ice was melted during the test. In such cases, the melt rate could not be calculated and the test was repeated with more ice. Melt rate is the weight of water collected in kilograms divided by the test time in hours. A constant temperature difference was maintained for as long as there is some amount of ice left inside the bucket because the ice maintains a constant temperature of 0°C as it melts.

The system R-value for the package was calculated using the following equation³:

$$\text{System R-value} = \frac{(\text{Surface area})(\text{Temperature difference})}{(\text{Melt rate})(\text{Latent heat})}$$

where:

surface area = inside surface area of the package (m²)

temperature difference (°C) = ambient temperature – melting point of ice (22°C – 0°C = 22°C)

melt rate (kg/h) = weight of water collected divided by test time

latent heat = 335kJ/kg

The system R-value includes the size and shape of the container, the wall material and thickness and to some extent, the effect of the product. As such it is the property of the whole package, not just the insulating material.

3.3 Melting point and latent heat for gel packs and PCMs

In this study, 12 different types of commercially available gel packs and PCMs were evaluated for their thermal properties, namely melting point and latent heat. The term gel pack is used for materials composed primarily of water. The term PCM is used for materials other than water. Gel packs have properties similar to water. PCMs can be formulated to have properties very different from water.

3.3.1 Melting point determination.

For determining the melting points, two of each type of gel packs were frozen. A thermocouple was then placed between them and the entire setup was wrapped in aluminum foil to limit heat loss. The setup was then placed in an insulating container and temperature versus time data was monitored. Melting was observed on the time versus temperature plot as the flat part of the curve (Figure 15). To validate this procedure, plastic bags filled with tap water were used as gel packs. The measured melting point was 0.06°C , which is very close to the known melting point of 0°C .

3.3.2 Latent heat and heat absorption determination.

The latent heat of the gel pack materials was also determined. A bucket big enough to hold the gel packs was obtained, as was a good insulating package big enough to hold the bucket. The buckets were filled with enough water to submerge the gel pack. The buckets, water and gel packs were weighed separately. The water was conditioned in a test room for 24h, and the gel pack was frozen for the same duration. After 24 h, the frozen gel packs were quickly submerged in the equilibrated water. A thermocouple was then placed in the water and the bucket was placed in the insulating package, which

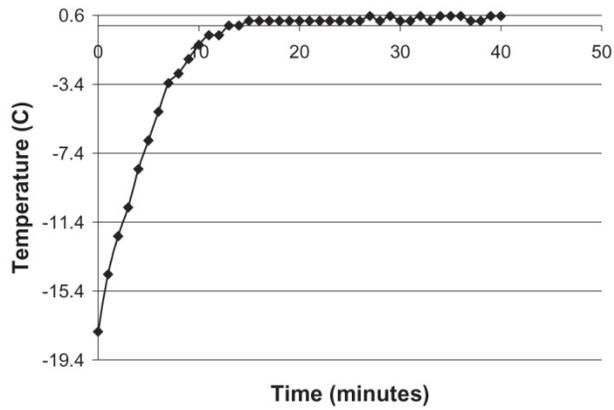


Figure 15. Melting point plot for water bags.

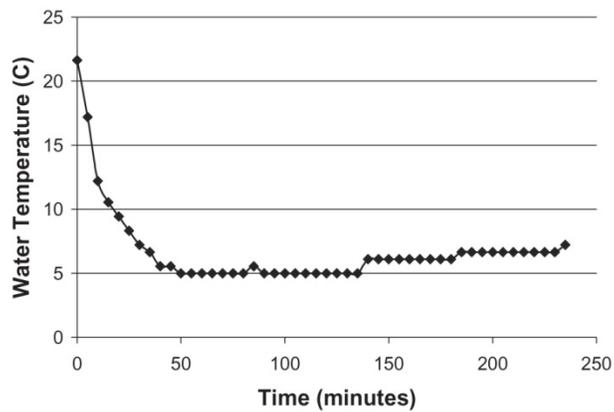


Figure 16. Latent heat experiment results.

was then sealed. The lowest temperature reached by water was recorded. The latent heat was calculated from the heat balance:

$$\text{Heat lost by water} = \text{Heat gained by gel pack}$$

To validate this procedure, frozen water bags were used as gel packs and the procedure mentioned above was used to determine the latent heat of water as follows:

- water + bucket weight = 5.5kg
- gel pack (water bag) weight = 0.9kg

- freezer temperature = -18°C ($\pm 2^{\circ}\text{C}$)
- starting water temperature = 20.94°C (Figure 16)
- lowest water temperature = 4.89°C (Figure 16)
- calculated latent heat for water = 345kJ/kg
- known value for pure water = 335kJ/kg

4 RESULTS

4.1 System R-value results

System R-values of 12 different insulated container systems were measured using three replicates each for 24h. Containers 2 and 3 were tested for 12h because of high melt rates of ice. Two different insulated bags were also tested. The bag tests were only conducted for 2h since the ice melted much faster. The weight of water collected at the end of tests was converted into melt rates, which in turn gave system R-values using the equation in section 3.2. The results are summarized in Tables 4 and 5.

4.2 Melting point and latent heat results

Melting points and latent heats were measured using three replicates with the method specified in 3.3. The results are summarized in Table 3 below.

5 USE OF RESULTS

The system R-value and the thermal properties of gel packs can be used to estimate the amount of gel packs needed to keep a product cool during distribution. The following example illustrates the calculations.

Suppose that the package in Figure 1 (corrugated box lined with 19-mm-thick EPS panels) is used to keep a temperature-sensitive product cool for 48 h in a 27°C environment. How many kilograms of ‘Polar Pack’ gel packs are required to keep the product near 0°C for the 48 h trip?

The calculations are as follows:

- system R-value (Table 4) = 1.66m²C/W
- gel pack latent heat = 314kJ/kg (Table 3)
- inside surface area = [2(28 X 28) + 2(28 X 30) + 2(28 · 30)]/10 000 = 0.4928m²

Package	Insulated container systems	Average R-values (m ² C/W) 24 h
1a	C-Flute corrugated fibreboard box with 19 mm EPS foam panels	1.66
1b	C-Flute corrugated fibreboard box with 13 mm EPS foam panels	1.63
2	C-Flute corrugated fibreboard box	1.05*
3	Oyster ThermalCor® box	1.25*
4	ThermalCor® box with ThermalCor® tube	1.41
5	Foil ThermalCor® box	1.69
6	Foil ThermalCor® box with 4.8mm inch foil bag insert	1.91
7	EPS container with lid	2.00
8	Polyurethane foam moulded container	2.56
9	ThermalCor® box in a ThermalCor® box	1.29
10	Foil-laminated ThermalCor® box in a ThermalCor® box	1.73
11	ThermalCor® box in a foil-laminated ThermalCor® box	1.48
12	Foil-laminated ThermalCor® box in a foil-laminated ThermalCor® box	1.73

* Tested for 12 h.

Package	Insulated bag systems	Average R-values (m ² C/W) 2 h
13	Keep Cool® insulating bag	0.58
14	Therm-A-Snap® insulating bag	0.46

Using the system R-value equation in 3.2,

$$1.66 = \frac{(0.49)(27 + 1.1)}{(Melt\ rate)(314)}$$

where the melt rate is 95 g/h. If the product is to stay cool for 48 h, then the gel packs will have to stay frozen this long. At a melt rate of 95 g/h, there would need to be $48 \times 95 = 4560\text{g}$ or 4.6 kg of Polar Pack.

6 CONCLUSIONS

The following conclusions were drawn based on the R-value results in Table 4:

- Foil ThermalCor® boxes with bag were not significantly different than foil ThermalCor® boxes without bag (package 5 versus 6). Over-wrap of foil bubble wrap was not effective.
- Lamination of foil on ThermalCor® (package 5) improved the R-value compared with no foil (package 3).
- 19mm EPS foam panels (package 1a) improved the R-value of plain corrugated (package 2) by 3.5 units and 13mm EPS foam panels (package 1b) by 3.3 units.
- The polyurethane foam moulded container (package 8) yielded the highest R-value followed by the EPS container with lid (package 7).
- ThermalCor® containers with various alternative configurations (packages 3, 4, 5, 6, 9, 10, 11 and 12) did not show a significant difference in the R-values.
- The Keep Cool® (Keep Cool USA LLC, Mount Pleasant, SC, USA) bag has greater thermal resistance than the Therm-A-Snap® (The Carry Cool Company, Fort Lauderdale, FL, USA) bag.

Additional conclusions based on the thermal data for gel packs in Table 3 are:

- The melting points and latent heats of most of the gel packs tested were very similar to water.
- Phase change latent heats are similar to that for water.

- The shape of the gel packs plays a significant role. With large surface and small volume, gel packs melt faster but keep the product cooler and with small surface and large volume, the gel packs last longer but the product is not as cold.

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