# Intelligent Control of a Ducted-Fan VTOL UAV with Conventional Control Surfaces

A thesis submitted in fulfilment of the requirements for the degree of Doctor of Philosophy

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March 2010

### DECLARATION

I certify that except where due acknowledgement has been made, the work is that of the author alone; the work has not been submitted previously, in whole or in part, to qualify for any other academic award; the content of the thesis is the result of work which has been carried out since the official commencement date of the approved research program; any editorial work, paid or unpaid, carried out by a third party is acknowledged; and, ethics procedures and guidelines have been followed.

Zamri Omar 6 October 2010

### ACKNOWLEDGMENTS

I would like to thank many people who have enabled me to conduct this research. First, I am very grateful to my supervisors, Associate Professor Cees Bil and Dr. Robin Hill for their outstanding guidance, support, and patience all the way through. I would like express my thankful to my sponsorship providers; Public Service Department of Malaysia and Ministry of Higher Education Malaysia (Grant No: JPA(L)740414017077), and Universiti Tun Hussein Onn Malaysia (Grant No: KUiTTHO.PP/S/10.14/09 Jld 3(73)) for granting me a continuous financial support for this research and during my overseas stay. Thank you also to many staff at RMIT University and Universiti Tun Hussein Onn Malaysia who have helped me in many different ways. To my parents, my sincere thanks for their consistent love, support, and prayers. A very special thanks is to my wife, Fazlinda, for her endless patience, love, and support. To my son, Azim, and daughter, Rania, thanks for your patience too in allowing your dad to do his work at home. Finally, my greatest gratitude is to The Almighty God, that is Him who has made this thesis a reality.

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### SUMMARY

Utilizing UAVs for intelligence, surveillance, and reconnaissance (ISR) is beneficial in both military and civil applications. The best candidates for successful close range ISR missions are small VTOL UAVs with high speed capability. Existing UAVs suffer from the design tradeoffs that are usually required, in order to have both VTOL capability and high speed flight performance. In this thesis, we consider a novel UAV design configuration combining several important design elements from rotorcraft, ducted-fan, tail-sitter, and fixed-wing vehicles. While the UAV configuration is more towards the VTOL type, high speed flight is achieved by performing a transition maneuver from vertical attitude to horizontal attitude. In this unique approach, the crucial characteristics of VTOL and high speed flight are attained in a single UAV design.

The capabilities of this vehicle come with challenges of which one of the major ones is the development an effective autonomous controller for the full flight envelope. Ducted-fan type UAVs are unstable platform with highly nonlinear behaviour, and with complex aerodynamic, which lead to inaccuracies in the estimation of the vehicle dynamics. Conventional control approaches have limitations in dealing with all these issues. A promising solution to a ducted-fan flight control problem is to use fuzzy logic control. Unlike conventional control approaches, fuzzy logic has the ability of replicating some of the ways of how humans make decisions. Furthermore, it can handle nonlinear models and it can be developed in a relatively short time, as it does not require the complex mathematics associated with classical control theory. In this study, we explore, develop, and implement an intelligent autonomous fuzzy logic controller for a given ducted-fan UAV through a series of simulations.

### Chapter 1

### INTRODUCTION

#### 1.1 RATIONALE

The interest in using unmanned aerial vehicles (UAVs) in many different fields has increased significantly over time. A recent study [1] has shown that around 5000 UAV systems were deployed globally just during 2004 and 2008 alone. The great majority of this growth is driven by the United States, whose budget and use is larger than any other country or region in the world. It also recorded that from 1998 to 2003 the global UAVs market was worth of USD18 billions [2], and it was expected that this number will increase in the future. This tremendous market demand for the UAVs has led to an increase in research and development related to UAVs technologies.

In the early days of the UAVs development, these vehicles were predominantly designed for military applications. Probably the earliest recorded application of unmanned vehicles in conflicts of war occurred in 1849 when the Austrians attacked the Italian city of Venice with unmanned balloons loaded with explosives. In recent years, we have witnessed the birth of advanced UAV systems such as the well known *Global Hawk* and *Predator*. These well equipped UAVs have been deployed in the modern day war conflicts, and have successfully proven their effectiveness in such missions. The unique features of the UAVs make them particularly suitable for intelligence, surveillance, and reconnaissance (ISR) missions.

Although UAVs are predominantly used in the military, the broader potential of UAVs in civil and commercial applications have yet to be discovered. Non-military applications of UAVs can be segmented in a number of different ways such as law enforcement, search and rescue, agriculture and forestry, communication, and broadcasting. The UAVs are basically designed to carry out specific missions. Generally, there are three design options that the designers have: fixed-wing type, vertical take off and landing (VTOL) type, and the design that mix between the two.

One of the important aspects that shapes the UAV design is the mission requirement. Whilst each type of UAV has it own advantages, the one which has the VTOL capability offers greater operational flexibility. VTOL UAVs have advantages over fixed-wing UAVs in several ways: the ability of the UAV to take off and land vertically means that a runway is not necessary, and in fact these vehicles can be easily deployed and recovered from relatively small areas. The vehicle can also maneuver freely in three dimensions thus making it well suited for flying through cluttered spaces such as forests or any built-up environment.

Among various VTOL UAV configurations, the ducted-fan UAV offers several additional advantages. It can be designed in a very compact layout, and it is able to perform high-speed horizontal flight, in addition to the normal hover and VTOL capabilities. These features make the ducted-fan UAV the preferred choice for a variety of missions. An unconventional characteristic of ducted-fan technology is the vehicle's ability to perform transitions between low speed vertical flight and high speed horizontal flight. Such manoeuvres show that combined features of rotary-wing and fixed-wing vehicles are technically achievable.

One of the main hurdles for the successful operation of ducted-fan UAVs is to attain an effective control system for such manoeuvres. The aerodynamic characteristics of the ducted-fan UAVs is highly unstable, and successful controllers must be very robust to deal with inaccuracies present in the current prediction models for vehicle dynamics [3]. In past decades, a number of conventional control methods have been applied to a range of UAVs. Some of these controllers have shown considerably good performance in a limited operational environment. For example, the use of a nonlinear robust controller on a fixed-wing UAV was limited to a linear model with a small degree of model uncertainty [4].

Dependence on an accurate mathematical model in conventional control may cause problems if the model of the process or system is difficult to obtain, or partly unknown. These shortcomings in conventional control can be solved by using fuzzy logic control. Unlike conventional control system, fuzzy logic control is based around the way humans think, and is considered a relatively new technique that emerged in the 60's. It has inherent of intelligence that is potentially useful in control applications. Numerous everyday tasks such as driving a car or moving an object are still very challenging for robotics, while humans can easily perform these tasks. Even so, humans use neither mathematical models nor exact trajectories for controlling such actions.

#### 1.2 PROBLEM STATEMENT

By realizing the potential of fuzzy logic in imitating how humans think is not yet fully discovered, it is hypothesized that a flight controller based on fuzzy logic performs similar to a human pilot. An aircraft that is flying with a pilot in command forms a closed loop feedback flight control system. This pilot-in-the-loop system also constitutes an automatic flight control system as far as the controller is concerned. Similarly, a fuzzy logic flight control system. The development of an intelligent<sup>1</sup> autonomous flight control system for a given ducted-fan configuration based on fuzzy logic is the main objective in this thesis.

When a pilot is flying a typical light aircraft, his or her flying knowledge and experience enables the aircraft to be controlled continuously throughout the flight. The pilot is able to control the aircraft heuristically, instantly, and in real time. It is not necessary for the pilot to know the actual value of elevator trim angle during a steady level flight, or the actual elevator deflection angle during a climb as long as he or she could maintain the desired flight behaviour. This is also true for a hobbyist who flies a remotely control airplane.

Based on this fact, it becomes interesting as to whether the fuzzy logic based flight controller could do the same as what a pilot does. In other words, this study is to investigate whether the designed controller is able to control the aircraft without being given too much

<sup>&</sup>lt;sup>1</sup>Fuzzy logic controller is defined as an intelligent control approach because it imitates how humans think.

information of the flight details such as trim settings, stability margin, etc. This approach is necessary in this study as an autonomous controller has to be developed for a newly designed ducted-fan UAV configuration. As the design process is still at the preliminary stage, it is quite difficult to have a full understanding of the vehicle characteristics. By using a minimum amount of the vehicle data that is estimated analytically, it sets out a big challenge in this study to prove that an autonomous fuzzy logic controller could achieve reasonable performance on this UAV.

A fully autonomous control system for a ducted-fan UAV is not easy to develop. The majority of existing ducted-fan UAVs rely heavily on remote control operation. It is very appealing to have vehicle's autonomy because it provides many advantages in terms of cost, time, operational resources and safety. Nevertheless, a primary challenge to the realization of having a high degree of autonomy is to imitate the reasoning and decision making capabilities of a pilot. The approach to this task should have some intelligent characteristics since the task involves the human cognitive capabilities. Therefore, this task is best suited to fuzzy logic. In addition, fuzzy logic is able to deal with nonlinearities that are present in the system. The control of ducted-fan UAV is difficult because this vehicle exhibits unstable and nonlinear dynamics characteristics, and is susceptible to wind and turbulence.

There has been an increase in the need to have UAVs operate inside dense and obstacle filled areas such as urban environments. The need for this mission is surveillance, situational awareness, policing duties, urban warfare, law enforcement, and others related operations. In many cases, these environments are inaccessible to large size UAVs due to space constraints. Another characteristic is that a UAV must have to perform these missions effectively is to be able to fly at a reasonably high speed. The newly proposed ducted-fan UAV presented in this study is expected to resolve this problem.

#### 1.3 SCOPE AND LIMITATIONS

The aim of this study is to design, implement, and simulate fuzzy logic as an automatic controller for a new ducted-fan UAV configuration. Justifications for using fuzzy logic as the vehicle controller are briefly mentioned in Section 1.1 and discussed in detail in Section 2.5. Among other things, the nonlinearities and complex behaviour of the ducted-fan UAV make fuzzy logic a suitable candidate as the controller. A mathematical model for the vehicle is derived, followed by the development of the fuzzy logic controller. Then, a series of simulations were conducted to examine the effectiveness of the proposed controller in controlling the UAV flights in three-dimensional space.

The dynamic model of the UAV is based on the nonlinear six degrees of freedom equations of motion for a rigid aircraft. Since the UAV is still in the preliminary design stage, the available aerodynamic and propulsion data does not cover the full flight envelope. Aerodynamic and propulsion data are estimated through analytical and empirical methods. Whilst this thesis is primarily focused on the development of the controller, moderate work and discussions are also dedicated to the design consideration and aerodynamic of this newly developed UAV. Also, initial design of the proposed UAV configuration can be found in [5, 6].

For practical reasons in conducting this research, several imitations were imposed on the study such as a simple linear thrust model and the actuator model is considered perfect. Other limitations are mentioned appropriately in respective sections in the thesis. There are no in depth analysis on the stability and performance of the uncontrolled UAV because there is still a lack of vehicle data at this preliminary design stage. Ironically, this presents a challenge to the fuzzy logic controller to effectively control the vehicle as mentioned in the preceding section. Since the nature of this study is primarily exploratory, no comparison of multiple control techniques is provided.

#### 1.4 THESIS OUTLINE

The thesis is organized into eight chapters. Chapter 1 contains an introduction that gives an overview of the research which includes rationale, problem statements, and scope of work, and limitations and assumptions. In Chapter 2, the literature review that serves as the groundwork for this thesis is presented. It starts with a general discussion of the importance of VTOL UAVs, the demand for small size UAVs, and finally focuses on several issues related to the challenges and approaches to develop an autonomous control system for the ducted-fan VTOL UAV. This is followed by a theoretical background of fuzzy logic, the technique used to develop the vehicle flight control system. The design details of the UAV configuration considered is presented in Chapter 3. There are three essential elements discussed in this chapter which are the novel ducted-fan UAV configuration, the aerodynamic model, and the propulsion model.

The dynamics model of the UAV is developed in **Chapter 4**. This chapter discusses the selected axis systems, equations of motion, and describes how the attitude and position of the UAV is determined. The methods used to solve vehicle's forces and moments are also highlighted. All material discussed in this chapter are used to develop the simulation model of the vehicle. **Chapter 5** deals with the main component of this thesis, which is the design of the flight control system. The flight controller is segmented into several parts. In this approach, the controllers are developed in modular form which is based on the flight type. **Chapter 6** gathers and discusses the results of extensive simulations that were primarily conducted based on the controller type defined in the previous chapter. The last section in this chapter discusses fully autonomous flight simulation results which integrates almost all flight control modules. **Chapter 7** highlights the thesis contributions that can be divided into two parts: control system and UAV configuration. Finally, **Chapter 8** concludes the thesis with recommendations for future work.

### Chapter 2

# LITERATURE REVIEW AND THEORETICAL BACKGROUND

#### 2.1 INTRODUCTION

This chapter begins with a broad overview of the UAV flight missions where VTOL capability is required. Then, we focus on a more specific flight missions where success relies on a UAV configuration with the following characteristics: VTOL capability, small size, ducted-fan, and high speed capability. Several existing ducted-fan UAVs were reviewed, followed by a discussion on the challenges in developing an autonomous flight control system for such a vehicle. A brief theoretical review on fuzzy logic is presented, together with the steps needed in designing a fuzzy logic controller.

#### 2.2 NEEDS AND CHALLENGES FOR VTOL UAVS

Many UAVs that have been in service, either in military or civil applications, are of fixed-wing type. Some of these UAVs that serve the U.S. military are MQ-Predator, RQ-2 Pioneer, and, RQ-5 Hunter, and RQ-4 Global Hawk [7] as shown in Figure 2.1. The physical appearance and operation principles of these vehicle very much resemble an ordinary aircraft. In particular, a runway is needed for take-off and landing, and it means a large flat operational area is required. However, in many circumstances the use of a runway for UAVs is impractical [8]. For example in military applications, conventional runways are often unavailable adjacent to the operational military zone, or the available runways are only for larger aircraft.

In shipboard based UAVs operations, the problem becomes worse since the available space for the onboard runway is further reduced. While some of the military ships may

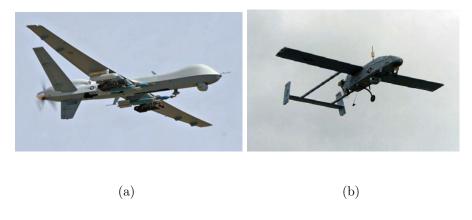




Figure 2.1: Fixed-wing UAVs: (a) Predator, (b) Pioneer, (c) Hunter, and (d) Global Hawk.

have limited space for shipboard recovery, this available space is usually fully used by larger manned aircraft. To address this shipboard problem, expensive recovery systems are often employed such as recovery nets, parachute systems, deep stall landing, and in flight arresting devices [9]. Another critical problem associated with fixed-wing UAVs is that these vehicles are often unsuitable to operate effectively in confined airspace and area. This becomes evident in urban settings where the use of a runway is not possible, and UAVs are usually required to fly at a relatively low speed and altitude.

The limited operational flexibility of fixed-wing UAVs has led to the development of VTOL UAVs. The term VTOL is self-explanatory. By having VTOL capability, the aforementioned problems of runway needs and shipboard recovery systems are addressed. The unneeded runway means the vehicle has greater freedom in its operational environment. As such, this type of UAV can be deployed from virtually any place, as long as minimal clear space is available for take-off and landing. Furthermore, VTOL UAVs are able to hover, which is an important flying characteristic in confined territory. In general, the VTOL UAV is acquiring the performance and motion flexibility of a helicopter.

Being able to hover and land in small areas makes a VTOL UAV valuable for surveillance tasks, in that it can land in an area of interest, shut off the engine, becoming a stationary sensor platform until it needs to fly again [10, 11]. Among the early designs of a VTOL UAV is the QH-50 shown in Figure 2.2(a). Developed by the US Navy, this remotely piloted UAV was designed for anti-submarine warfare attack capabilities through the use of a drone torpedo delivery platform [12]. The principal benefit of the coaxial rotor configuration is it offers the same aerodynamic efficiency and controllability for flight in any direction.

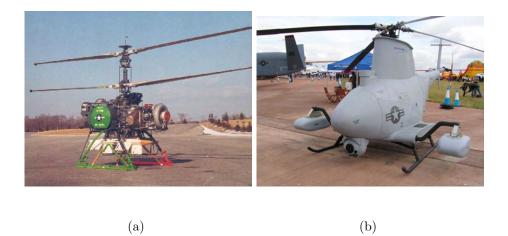


Figure 2.2: Rotorcraft VTOL UAV: (a) Coaxial rotors, (b) Single rotor.

In this rotor configuration, the dissymmetry of lift on the first rotor is cancelled by the corresponding increase in lift on the other rotor. This would result in a vehicle that can fly faster than a single-rotor design, and is more stably in extreme parts of the flight envelope [13]. However, the coaxial flapping rotor design increases mechanical complexity of the rotor

hub, and also gives weight penalty. The linkages and swashplates for two rotor discs need to be assembled around the rotor shaft, which itself is more complex because of the need to drive two rotor discs in opposite directions.

These disadvantages are also true for the single rotor unmanned helicopter such as the UAV shown in Figure 2.2(b). The complexity in the mechanical linkages is even further increased in the singe rotor UAV. This is because the blades have to be flapped in order to solve the dissymmetry of lift on the rotating blades, and usually needs an extra tail fan to cancel the torque developed by the main rotor. Adapting a helicopter configuration also means that the UAV has to use a very complicated cyclic and collective rotor control. A study by the US Marine Corps has concluded that single rotor unmanned helicopters are more expensive, less reliable, and offered no advantage to manned helicopters [14].

#### 2.3 DEMANDS FOR SMALL DUCTED-FAN UAVS

Other than the design complexity in existing helicopter-type UAVs, due to their size, these vehicles become less effective to carry out small scale missions. For missions in small units situational awareness, local security, ISR, and target acquisition, these tasks are well suited for small UAVs. In combat scenarios, small UAVs provide an immediate tactical responsive-ness to the commanding unit, the task that larger UAVs cannot do as they are larger and have extensive logistic requirements. Small UAVs also eliminate time delay by providing the commander with the real-time information of the battlefield immediate to his surroundings, over the hill, or behind the next building. These small vehicles can be deployed at the front line of the battlefield, acting as flying "binoculars".

In applications other than military, small VTOL UAVs can be used for various law enforcement operations, whether in urban environments or in remote areas. This UAV system, with its onboard sensors, can assist in collecting evidence, performing long term surveillance, and assessing hazardous situations prior to engaging any personnel. Because of its small size, this UAV can be transported in back packs, or by standard ground vehicles to required places. Although there is no unanimous standard to what constitutes a small UAV, the following definitions are appropriate [7]:

- UAVs that are designed to be deployed independently: any UAV system where all system components (air vehicle, ground control, interface, communication equipments) are fully transportable by foot-mobile troops.
- UAVs that are designed to be deployed from larger aircraft: any UAV system where the air vehicle can be loaded onto the larger aircraft without the use of mechanical loaders.

Several options are available in selecting the right VTOL UAV configuration for the right job. Some of the configurations that have been adopted are a miniature version of a normal helicopter [15, 16, 17], quadrotor [18], tilt-body, tilt-rotor [19], and fixed-wing tail-sitter [20, 21]. Using a miniature helicopter model or quadrotor as a VTOL UAV platform is very convenient since many of these models are readily available off-the-shelf. Usually the designers need to do some modifications on the airframe, and add the controller hardware as necessary to suit their applications. However, a significant weakness in helicopter-like vehicles is they suffer from low speed forward flight [22], in addition to the configuration disadvantages that we have discussed above.

Tilt-rotor UAV overcomes the low speed performance by converting to high speed airplane mode once the take-off is completed. A major drawback in this configuration is the need for the rotor and wing to tilt, adding to the design complexity of mechanical linkages and control. The tail-sitter has the same ability to reach high speed flight, but this is achieved by rotating the whole body horizontally. The tail sitter concept gives a very promising solution for VTOL UAV configurations. It captures both VTOL and fixed-wing capabilities. Nevertheless, the bare propeller of this configuration is prone to endangering the operator and creates noise.

A small VTOL UAV configuration that has gained substantial interest in recent years is the ducted-fan UAV. Some of articles that discuss ducted-fan UAVs can be found in [3, 23, 24, 25, 26]. A ducted-fan is a VTOL UAV that uses one or two fans (propellers) for propulsion, and this fan is shrouded by a duct, also known as an annular wing. The forward motion can be initiated by tilting the vehicle into the direction of motion. Usually, control is achieved through flaps located inside the shrouded fan. Fan ducting is done for the following reasons:

- *Higher static thrust*: when compared to a bare fan of the same diameter and power loading, a ducted fan produces a higher static thrust. A higher static thrust means the vehicle performance is better, especially during take-off. A detailed treatment of deriving the static thrust from the duct is given in Section 3.4.2.
- *Produces lift*: since the duct itself is a revolved airfoil, by having a proper airfoil shape, a large lift contribution can be generated with it. This gives extra lift, in addition to the lift that is normally being produced by the wing.
- Low noise: by enclosing the fan, substantial noise level from a spinning fan or rotor can be suppressed. This makes the vehicle a good candidate for covert missions.
- *Safety*: by enclosing the high spinning fan, it provides safety to the user, as well as the vehicle. The vehicle becomes less fragile.

In the search for a suitable UAV to execute close range surveillance missions, the ducted-fan UAV is found to be more advantageous than other VTOL vehicles, mainly because this UAV can be designed in a very small size, compact, and portable. These features are usually crucial for executing the mission effectively. In what follows, we will discuss several configurations of existing ducted-fan UAVs, their variations, possible missions, and some difficulties faced by them.

#### 2.4 DUCTED-FAN VTOL UAV CONFIGURATIONS

In the past two decades, a number of development programs devoted to investigate the potential of ducted-fan UAVs for various close range surveillance missions have been conducted. While some of these programs have been terminated, many of them are still underway such as HoverEye [27], iSTAR [28], FanTail [29], and Honeywell T-Hawk [26]. These ducted-fan vehicles shown in Figure 2.3, have several design similarities,

- *Control principle*: The fundamental control principles in all configurations are the same, where control surfaces are located in the fan slipstream, which in turn provides control forces and moments.
- *Control surfaces location*: In all configurations, controls surfaces are located at the end of the duct, but with different number of control vanes or flaps.
- *Duct*: In all configurations, the duct was designed to provide lift.
- *Powerplant*: Except Hovereye which use an electric motor, these configurations use a gasoline engine.
- Landing mechanism: Hovereye and iSTAR use landing ring, while Honeywell T-Hawk and FanTail (legs not shown in the figure) use landing legs.



(a) (b) (c) (d)

Figure 2.3: The ongoing research programs on ducted-fan UAVs: (a)Hovereye, (b) iSTAR, (c) FanTail, and (d) Honewell T-Hawk.

Hovereye was developed as a VTOL UAV technology demonstrator to military specifications for very short range combat intelligence [27]. The compact design of Hovereye makes it very portable, and it is designed to operate in complex, confined, and congested environments. This vehicle is 70 cm in height, 50 cm diameter, and 4 kg weight with 300 g payload. Powered by an electric motor, the endurance of Hovereye can last up to 10 min, and has the nominal range of 1500 m. Since Hovereye is powered by an electric motor, it is a low noise flying platform. Hovereye can reach a maximum speed of 48 km/h in the presence of 32 km/h wind speed.

Another similar ducted-fan UAV configuration is iSTAR (intelligence, surveillance, target acquisition and reconnaissance), developed by Allied Aerospace in a number of sizes ranging from 9" to 29" duct diameters. The main project goal was to develop a UAV that can be launched, recovered, and refueled from a mobile platform in order to provide defense force extension through autonomous aerial response [10]. It has undergone several flight tests and demonstration programs including high speed flight where the vehicle was tilted at an extreme pitch angle. A discussion on the automated launch, recovery, and refueling of this vehicle can be found in [30], and the estimation of vehicle aerodynamic can be found in [31, 32].

ST Aerospace has also developed a ducted-fan UAV, called Fantail to perform various surveillance tasks. It has the ability to achieve a high speed forward flight at almost horizontal orientation. It has two variants of 3 kg and 6.5 kg, which makes this vehicle more versatile to meet various surveillance applications. Probably the best progress made until now was from the Honeywell T-Hawk program, as this vehicle was deployed in a real conflict zone in 2007, and was also reported to have received overseas orders [33]. This UAV, shown in Figure 2.3(d) has a loaded weight of 8.4 kg, and uses two small gasoline engines for propulsion. The Honeywell T-Hawk has an endurance of 40 minutes, rate of climb of 7.6 m/s, and a maximum forward flight speed of 90 km/h in the presence of 37 km/h winds. A thorough discussion on the aerodynamic of this vehicle can be found in [26, 34]. The configuration design of all these UAVs is likely to have originated from a design that was revealed in the late 1980s. It was Sandia National Laboratories who had developed and built several units of ducted-fan UAVs for the U.S. Marine Corps [23, 35]. Known as AROD (Airborne Remote Operated Device), this remotely operated UAV had on-board cameras that provided real-time surveillance images to the operator. Four independently driven vanes located at the duct exit provide controls in all three axes. AROD was able to perform VTOL, hover, and tilted forward flight. The lift (thrust) was provided by a fixed-pitch fan, driven by a 26 hp two-stroke gasoline engine. The gyroscopic effect from the propeller was counteracted by two vanes deflected accordingly. Figure 2.4 shows the schematic of this vehicle [23].

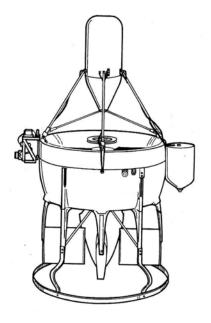


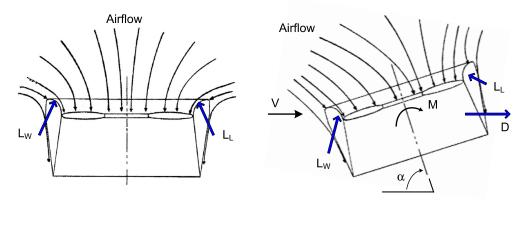
Figure 2.4: The AROD.

AROD proved that such a UAV configuration was flyable, and it had achieved a moderate degree of performance and control. Indeed, AROD had demonstrated unterthered flight tests over 30 minutes in a flight test, and also another 30 minutes. Nevertheless, some flaws in the design prevented this vehicle from reaching its performance expectations. AROD had only attained a steady speed of 28 km/h in a 20° tilt angle forward flight with zero rate of climb. At this magnitude of tilt angle, the measured forward speed was considered too slow from the targeted speed of 56 km/h. AROD also encountered stability problems during the flight, and this prevented it from realizing its full capabilities [36]. In addition to this stability problem, AROD was too bulky (36 kg MTOW) to be assigned to close range surveillance tasks.

In all ducted-fan UAV configurations discussed above, including AROD, the forward speed attained was between 28 km/h to 90 km/h. This limited forward speed can prevent these vehicles from performing some tasks effectively. In a combat scenario, the situation is chaotic, unpredictable, and life-threatening. We are moving into an era where response time and information are the best defense. Commanders with the most accurate, real-time knowledge of the battlefield will have an advantage over their opponents. This can be attained with the help of fast, efficient, and accurate supportive units including platoons and UAVs. In addition to having VTOL capabilities, acquiring a fleet of small ducted-fan UAVs that can fly with a higher forward speed is an overwhelming advantage. We will address this issue in more detail in Section 3.1.

## 2.5 CHALLENGES AND APPROACHES TO AUTONOMOUS CONTROL OF DUCTED-FAN UAVS

The complex aerodynamic of the ducted-fan in vertical flight is associated with flying at a high angle of attack ( $\alpha$ ). At hover, the airflow into the duct is symmetric, hence the lift generated around the duct is balanced. This is indicated in Figure 2.5(a) where the lift produced at one side of the duct lip,  $L_W$  (windward) is equal to the other side,  $L_L$  (leeward). However, there is a problem when the duct (vehicle) is tilted, and consequently moving to the tilted direction. This motion is denoted as Low-speed Tilted Flight (LSTF), shown in Figure 2.5(b). Since the airflow into the duct is not symmetrical anymore, the asymmetric flow causes a higher  $\alpha$  on the windward side of the duct than on the other side.



(a) Hover: V=0, Fx=0, M=0 (b) LSTF: V, F, M > 0

Figure 2.5: Duct aerodynamic at hover and forward flight.

As a higher  $\alpha$  is generated at the windward side, more lift is produced here than at leeward side. This imbalanced lift causes a large positive pitching moment (M), which tends to turn the thrust axis away from the direction of motion. This situation repeats at the other side, resulting in an even bigger moment. This demonstrates that the vehicle is dynamically unstable. The tilted orientation in LSTF is also encounters a drag force, D. The vehicle also encounters a similar problem when hovering in wind gust. Here, the existence of the drag requires the vehicle to tilt into the wind gust in order to maintain a steady hover.

However, the gust generated corrective moment resists the tendency for the vehicle to tip into the wind [26]. Another problematic issue is that the aerodynamic moments are very sensitive to changes in flight conditions, their dependence on relative wind is nonlinear and complex to be modeled. This scenario causes the operation of the ducted vehicle to be very difficult, and thus requires the aid of a sophisticated controller [37]. Furthermore, the inherent instability of the ducted-fan UAV has hindered it from flying without the assistance of artificial stabilization system [27], and in fact this instability and nonlinear nature of a small ducted-fan UAV that hovers and transitions to forward flight make the control system design a very challenging one. The ability to perform transition maneuvers from and to vertical flight as part of the design requirement is the greatest challenge in the development of the controller. In what follows, we discuss several control techniques applied to ducted-fan UAVs.

#### 2.5.1 Conventional Flight Control System

White [35] considered a conventional linear quadratic regulator (LQR) synthesis to stabilize a ducted-fan UAV. The UAV was flown by tele-operation, and the LQR design methodology was used to provide stability augmentation through control axes decoupling. The vehicle was represented by a linear dynamics model, and three LQR control loops were used. A full state feedback was required to ensure LQR robustness. Indeed, under some reasonable assumptions it was possible to guarantee the stability of the closed loop system. Two single-input singleoutput (SISO) LQR loops were used for roll rate and altitude rate control respectively, while one multiple-input multiple-output (MIMO) loop was used for pitch and yaw controls. It is important to note that this approach may be reliable for a vehicle where linearity in the system is dominant.

An automatic stabilization using backstepping techniques was discussed in [24]. It describes a control strategy to automatically stabilize the hovering position of the ducted-fan UAV in the presence of wind gusts. The method has allowed the gyroscopic coupling to diminish, by taking advantage of the thrust mechanism, and through yaw rate decoupling from the rest of the system dynamics. Decoupling dynamics are much easier to handle in analytical studies, allowing a much more convenient way to access the control system performance, at the expense of losing some accuracy in representing the vehicle dynamics. Another important point is the backstepping technique estimates the aerodynamic forces and moments concurrently, while stabilizing the vehicle. This is a great feature in the proposed method since the disturbance gust is hard to measure accurately, therefore such estimation technique would be beneficial, if done properly. Another linear approach in ducted-fan UAV control was carried out by Lipera et al. [28]. Here, the classical PID control was used to design the flight controller for a small variant of the iSTAR UAV. The vehicle model used was a linearized state-space model, with aerodynamic derivatives obtained though wind tunnel experiments. The analysis involved pilot-in-the-loop simulation and also flight tests. Avanzini et al. [38] has used a SISO controller for the outer loop autopilot, while robust stability and uncoupled response of the ducted-fan UAV was realized by a MIMO controller in the inner loop. Because of the considered ducted-fan vehicle considered in this study involves nonlinearities, for example the presence of nonlinear couplings in hovering in crosswinds, it makes the linear control approach inefficient.

Johnson [3] used an autonomous adaptive controller to correct the modeling errors present in a simple linear model of the vehicle. The adaptive control approach was found to be well suited especially at near hover conditions, with flight test performance successfully predicted by the simulation result. Also, the controller was able to closely follow the commanded trajectory in vertical flights with just a little overshoot. However, the controller had difficulty in tracking the commanded signals for transition maneuvers. This was due to limitations in the used adaptive element.

A more appropriate approach to control the envelope of ducted-fan UAV flights is through nonlinear modeling. In working with a similar small ducted-fan UAV, Christina et al. [39] presented a nonlinear controller for a small ducted-fan UAV based on the dynamics inversion technique. The technique is a control law design methodology that cancels out the vehicle dynamics so that the vehicle acceleration matches the command to the dynamics inversion. It requires full knowledge of the physical model, where full state feedback is needed, together with the data of the vehicle obtained from wind tunnel experiments. The main advantage of the full nonlinear dynamics inversion method is it obviates the needs for gain scheduling regulators in each flight condition. Also, the cross couplings between controls are eliminated. A theoretical framework of nonlinear robust control on a ducted-fan MAV (Micro Air Vehicle) is discussed in [40]. Here, the authors considered trajectory control problems in all vertical, longitudinal, and lateral flights. A nonlinear robust regulator was designed to track the reference performance asymptotically, subject to some restrictions in higher order reference time derivatives. The problem of tracking a reference signal was formulated as a *state constrained tracking problem for a chain of integrators*. The robustness of the controller was measured by observing if vehicle states satisfy the prepositions of control laws placed in the asymptotic bound. As a whole, the objective of the robust control system was to ensure the ducted-fan UAV did not overturn and the longitudinal-lateral dynamics asymptotically approached the desired references.

In general, most of control methods applied to ducted-fan UAVs are based on the conventional flight control system structure. It was based on SISO structure, designed to control the vehicle at an instantaneous airspeed and altitude. Nonlinearities were handled through gain scheduling that covered multiple flight regimes. The problem associated with this approach is the coupling between the separate controllers, which can result in a long trial-and-error design process [41]. The nonlinear control approach in [39] is quite promising, and has proven to be very successful, however an accurate model of the vehicle is required, which is something not readily available and difficult to obtain at an early design stage. The proposed robust controller in [40], though has highlighted several conditions needed for vehicle robustness. However, it is very theoretical and has yet to be proven to be a practical method at the early stage of the design process.

#### 2.5.2 Intelligent Flight Control System

Intelligent systems can be built from various approaches ranging from conventional control such as optimal control, robust control, stochastic control, linear control, and nonlinear control, as well as the more recent soft computing techniques: fuzzy logic, genetic algorithm, and neural network. Regardless of the intelligent methods used, there are several attributes that an intelligent system should have, including [42]:

- Learning: capability to acquire new behaviors based on past experience.
- Adaptability: capability to adjust responses to a changing environment or internal conditions.
- Robustness: consistency and effectiveness of responses across a broad set of circumstances.
- Information compression: capability to turn data into information and then into actionable knowledge.
- Extrapolation: capability to act reasonably when encountering a set of new (not previously experienced) circumstances.

The aim to build an intelligent system is mostly to ensure safe and reliable performance of complex systems with minimal or no human intervention. Specifically, the role of an intelligent system in aerospace engineering is twofold [43]:

- To function as an intelligent assistant to augment human expertise.
- To substitute human expertise, in the effort to save cost, time, and life.

The second role of an intelligent system in aerospace applications is very well suited to our application, which is to substitute human pilots with an autonomous intelligent flight control system. For a ducted-fan UAV, the complexity of the problem makes the intelligent approach very beneficial. Among the difficulties associated with the design of a flight control system is the complexity in the vehicle dynamics. The variables are highly coupled and it is very difficult to decouple the system adequately to implement conventional control methods. The choice of an intelligent technique depends heavily on the design requirement.

Since our purpose is to substitute a human pilot in controlling the UAV, it deduces that the best technique to implement is a system than can imitate how humans think and respond. Interestingly, this is precisely one of the attributes associated with fuzzy logic. Fuzzy logic is an artificial intelligence technique that is able to reason, and solve problems that normally requires human intelligence [44]. When referring to the intelligent attributes listed above, fuzzy logic has the attributes of adaptability, robustness, and information compression.

The presence of uncertainties and nonlinearities in both the aerodynamic and dynamics models of the ducted-fan UAV causes difficulties in understanding the complete behaviour of the vehicle. As a result, controlling the vehicle is even more challenging. However, fuzzy logic has an additional advantage which is the ability to explore an effective tradeoff between precision and cost in developing an approximate model of a complex system. Fuzzy logic has also proven to be robust enough in the presence of uncertainties and disturbances in the system [45, 46].

Besides, it is an established fact that fuzzy logic is a universal approximator for nonlinear control systems, and general enough to provide the desired nonlinear control actions through careful adjustment [47, 48]. It is an alternative to the conventional approaches since this soft computing technique is able to construct a nonlinear controller using heuristic information [49]. It allows the design of knowledge-based controllers without requiring a precise model and also provides a highly flexible and adjustable mechanism that is useful when an accelerated development is required [50].

As a generic rule, a good control system design practice is that it must be able to efficiently use all of the information available. There are two sources of control information: sensors, that provide numerical measures of system variables, and human experts, who provide linguistic descriptions about the system behaviour and best control practices. Fuzzy logic is a control tool that can handle both kinds of information sources, thus it can be applied when there is a lack in one of them [51]. Fuzzy logic is also a model-independent approach. The model-independent approach makes the control system design easier, since obtaining an accurate mathematical model of the ducted-fan UAV is difficult. Due to the reasons stated above, fuzzy logic has made its way into a vast number of aerospace applications, including unmanned vehicles. The fuzzy logic scheme has also been applied to the autopilot system design [52, 53]. Control of aggressive manoeuvers of unstable aircraft using fuzzy logic can be found in [54]. Other applications of fuzzy logic in various aerospace fields can be found in [55, 47, 56, 57, 58]. In UAV applications, fuzzy logic has been used as an autonomous controller [59, 60, 50].

A specific application of fuzzy logic to ducted-fan UAV control was done by Wonseok and Bang [61]. The issues described in this paper is quite common to ducted-fan UAV, where the vehicle is unstable and susceptible to wind due to its external shape. The vehicle must also change the attitude to gain speed (tilted to the flight path), so it has different characteristics with respect to velocity. Here the author has used fuzzy gain scheduler control (GSC) to solve this problem. Generally, the use of GSC is to control nonlinear systems by switching between a series of linear controllers. These linear controllers are selected according to the system operating point where at one particular time, the controller's gain has to be set. For the problem discussed in [61], fuzzy logic has been used to 'schedule' the appropriate gain at different flight attitudes.

Unlike in fuzzy logic control, in order to apply gain scheduling control, we have to linearize the controller at several desired operating points. At one particular point the linear model is an approximation of the nonlinear model and the controller performance should be within design parameters. However, as the system moves from that point, the linear model becomes a less accurate representation and control performance will deteriorate [62]. For many systems with nonlinearities, this situation makes the design of a single controller that gives adequate performance across the operating range is difficult.

One of the solutions to this problem is to use a fully fuzzy logic controller. It means the whole controller itself was developed by using fuzzy logic. The controller is solely depends on the fuzzy logic architecture, and no other controllers are embedded in the system. The reason for depending only on fuzzy logic is as discussed above. In what follows, we will develop some fundamental aspects of fuzzy logic.

#### 2.6 FUZZY LOGIC THEORY

Fuzzy logic is a set of mathematical principles for knowledge representation based on the degree of membership, rather than on the crisp membership of classical binary logic [63]. In contrast with binary Boolean logic, fuzzy logic is multi-valued and deals with degrees of membership and degrees of truth. Boolean logic uses crisp values of 0 (false) or 1 (true), while fuzzy logic uses the continuum of logical values between 0 and 1, as shown in Figure 2.6. Instead of just black and white, fuzzy logic employs a spectrum of colors, accepting that things can be partly true and partly false at the same time [64, 65, 66].

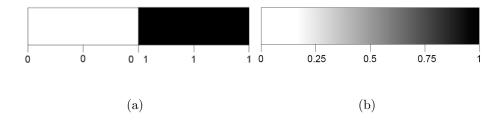


Figure 2.6: Range of logical values: (a) Boolean logic, (b) Multi-value logic.

Fuzzy logic reflects and models how people think. In everyday language we usually say words in forms that are less precise. For example, we would normally say 'the box is heavy', 'the weather is pretty hot', or 'this room is small'. The terms heavy, hot, and small are clearly understood, but cannot be expressed in an equation because these terms are not quantities, as which weight, temperature, and volume are. Here fuzzy logic is available to model such vague and ambiguous terms. Fuzzy logic attempts to model our sense of words, our decision making and our common sense. It serves as a bridge between mathematics and language. As a result, it leads to new, more human, and intelligent systems .

The theory of fuzzy sets and fuzzy logic is well founded and understood. It has existed for over 40 years since Lotfi Zadeh [63] rediscovered fuzziness, identified it, and explored it in 1965. Fuzzy set theory has shown to be extremely useful in many control applications as well as non-control applications requiring decision making in uncertain environments [50]. In the context of control applications, it excels in systems which are very complex, highly nonlinear, and have parameter uncertainties [67]. It has been used in a number of problem domains include chemical engineering, manufacturing, mineral engineering, and aerospace engineering [68]. One of the reasons for the success of fuzzy logic is that the linguistic variables, values, and rules defined in it allow the engineer to seamlessly translate human knowledge into systems that work [69].

#### 2.6.1 Fuzzy Sets

Fuzzy logic is based on fuzzy sets. Let us begin with a quick review of classical set theory. The range of possible quantitative values considered for fuzzy set members is called the universe of discourse. Suppose X is the universe of discourse and let its elements is denoted as x. For a classical set theory, crisp set A of X is defined as  $f_A(X)$ , known as the characteristic function of A:

$$f_A(x): X \to \{0, 1\},$$
 (2.1)

where,

$$f_A(x) = \begin{cases} 1, & \text{if } x \in A \\ 0, & \text{if } x \notin A \end{cases}$$

This set maps universe of discourse X to a set of two elements. For any elements x of universe of discourse X, the characteristic function  $f_A(\mathbf{x})$  is equal to 1 if x is an element of set A, and is equal to 0 if x is not an element of A. These classical sets are also referred to as crisp sets. That is, classical set theory imposes a sharp boundary on this set and gives each member of the set the value of 1, and all members that are not within the set the value of 0. In other words, for a classical set, an object is either in a set or it is not, as can be seen in Figure 2.7(a).

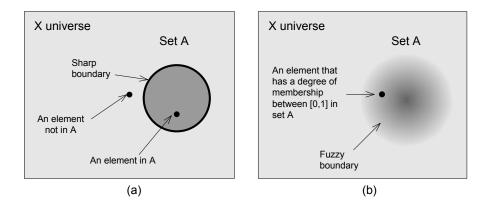


Figure 2.7: Theory of sets: (a) Classical set, (b) Fuzzy set.

A new type of set theory, known as fuzzy set theory was introduced by Lotfi Zadeh [63] that allows the representation of concepts that previously are not well defined [70]. Unlike the classical set, we have a different description of a fuzzy set that is capable of providing a graceful transition across a boundary. In other words, we can describe a fuzzy set as a mathematical set with fuzzy boundaries, or a set without a crisp, a clearly defined boundary. The representation of a fuzzy set is depicted in Figure 2.7(b). A fuzzy set A of universe of discourse X is defined by the function  $\mu_A(x)$ .

$$\mu_A(x): X \to [0,1] \tag{2.2}$$

where,

$$\mu_A(x) = 1$$
, if x is totally in A  
 $\mu_A(x) = 0$ , if x is not in A  
 $0 < \mu_A(x) < 1$ , if x is partly in A

This fuzzy set allows a continuum of possible choices. For any element x of universe of discourse X, the membership function  $\mu_A(x)$  equals the degree to which x is an element of set A. This degree, which is a value between 0 and 1, represents the degree of membership of element x in set A. As can be seen in Equation (2.2), an object or element can belong to a set with a continuum grade of membership ranging between zero and one. It also indicates the membership function  $\mu_A(x)$  can be partially true in the set A. Now assume the universe of discourse X is a crisp set contains five elements  $X = \{x_1, x_2, x_3, x_4, x_5\}$ . Let A be a crisp subset of X and assume that A consists of only two elements,  $A = \{x_2, x_3\}$ . Subset A can now be described by:

$$A = \{(x_1, 0), (x_2, 1), (x_3, 1), (x_4, 0), (x_5, 0)\}$$

which is in the form of pairs  $\{x_i, \mu_A(x_i)\}$ , where  $\mu_A(x_i)$  is the membership function of element  $x_i$  in the subset A. Here we notice the membership functions are either 0 or 1. This indicates a special case where a crisp set can also become a subset of the fuzzy set, and this is shown in Figure 2.8. We can generalize if set A is a subset of X, then A is said to be a fuzzy subset of X if and only if,

$$A = \{x, \mu_A(x)\}, \qquad x \in X, \mu_A(x) : X \to [0, 1]$$
(2.3)

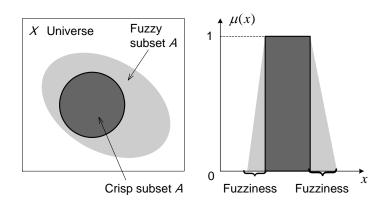


Figure 2.8: Representation of crisp and fuzzy subset of X

and is a fuzzy set A, that is also a fuzzy subset of X which can be expressed as,

$$A = \{x_1, \mu_A(x_1)\}, \{x_2, \mu_A(x_2)\}, \dots, \{x_n, \mu_A(x_n)\}$$
(2.4)

In order to represent a continuous fuzzy set, we need to express it as a continuous function and then map the elements of the set to their degree of membership accordingly. The functions which are known as membership functions are available in various types, and will be discussed in the following section.

#### 2.6.2 Membership Functions and Logical Operators

A membership function (MF) is a function that defines how each point in the universe of discourse (input space) is mapped to a membership value (degree of membership) between 0 and 1 [71]. As can be seen in Figure 2.8, the fuzziness in a fuzzy set is characterized by its membership functions. The degree of membership function of an element  $x \ (x \in X)$  in the universe of discourse X is denoted by  $\mu_A(x)$ . The function itself can be an arbitrary curve, which its shape can be defined as a function that suits the designer from the point of view of simplicity, convenience, speed, and efficiency. A membership function is also chosen on the basis of how well it will describe the set that it represents.

The typical functions are built from several basic functions such as piecewise linear functions, the Gaussian distribution function, the sigmoid curve, quadratic, and cubic polynomial curves. Most applications use linear functions primarily because of their simplicity and lower computation time requirements [72, 73]. From these linear functions which are formed using straight lines, the *triangular* and *trapezoidal* membership functions are widely chosen. These types of membership functions, with some other types, are shown diagrammatically in Figure 2.9.

The term logic associated with fuzzy logic indicates the involvement of some logical operations in it. Fuzzy logic is a superset of Boolean logic in which at its extreme fuzzy values of 1 (completely true) and 0 (completely false), the standard logical operations of AND, OR, and NOT will take place. The standard truth tables of logical operations are shown in Table 2.1. Now, as we have already discussed, not only logical crisp values of 0 and 1 are accepted in fuzzy logic, rather it is a matter of degree between 0 and 1 that represents the truth of any

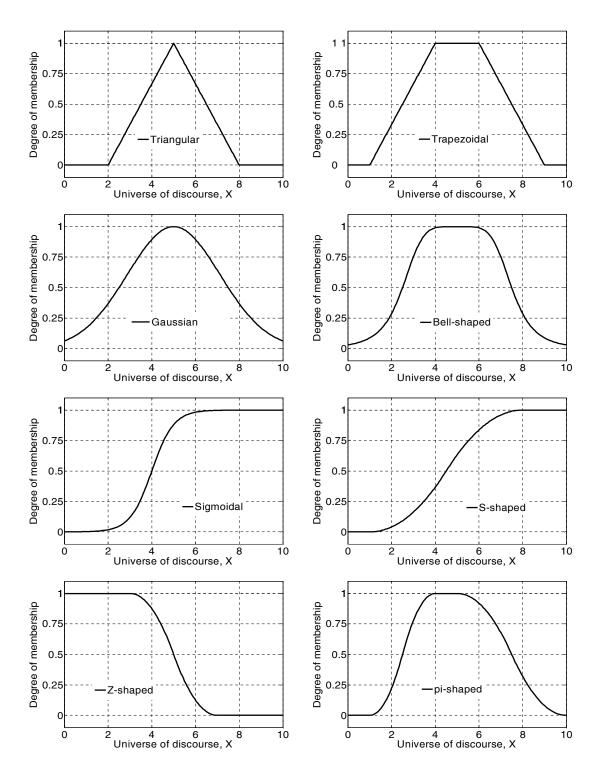


Figure 2.9: Membership function types.

statement.

AND				] [	OR			
Α	В	A and B	min(A,B)		Α	В	A or B	max(A,B)
0	0	0	0		0	0	0	0
0	1	0	0		0	1	0	0
1	0	0	0		1	0	1	1
1	1	1	1		1	1	1	1
(a)					(b	)		

Table 2.1: Truth tables: (a) AND, (b) OR, (c) NOT

NOT					
Α	not A	1-A			
0	1	1			
1	0	0			

(c)

Clearly, the fuzzy input to the logical operations can be real numbers between 0 and 1. Hence, we must ensure the results of AND, OR, and NOT truth tables will also be restricted to all real numbers between 0 and 1. One of the ways of doing this is to use the *min* operation for logical AND. By using min(A, B) function for AND operation, it gives the same answer as obtained through the standard Boolean logical operation. This can be seen in the third and fourth columns in Table 2.1(a) which return the same logical values. Similarly, if we replace A or B and notA logical operations with max(A, B) and 1 - A functions respectively, then we get similar results as shown in the last two columns in Tables 2.1(b) and 2.1(c).

Note how all truth tables above are completely unaltered by these function substitutions. This proves that when substituting standard logical functions with these functions, the results of truth tables will be preserved for any other values between 0 and 1. In a broader sense, these operations are known as *intersection* (AND), *union* (OR), and *complement* (NOT). The *intersection* and *union* of two fuzzy sets A and B on the universe of discourse X are specified by Equation 2.5 and 2.6 respectively, which aggregate two membership functions  $\mu_A(x)$  and  $\mu_B(x)$ . As for *complement*, it is obtained through Equation 2.7, where  $x \in X$ .

$$\mu_{A \cap B}(x) = \min[\mu_A(x), \mu_B(x)] = \mu_A(x) \cap \mu_B(x) \qquad \text{(intersection)} \qquad (2.5)$$

$$\mu_{A\cup B}(x) = \max[\mu_A(x), \mu_B(x)] = \mu_A(x) \cup \mu_B(x)$$
 (union) (2.6)

$$\mu_{\neg A}(x) = 1 - \mu_A(x) \qquad \text{(complement)} \tag{2.7}$$

#### 2.6.3 Linguistic Variable and Hedges

Linguistic variable is whose value are words rather than numbers [71]. The concept of linguistic variable is the root of the fuzzy set theory. A linguistic variable is also known as fuzzy variable. For instance, the statement '*weather* is *hot*' implies that the linguistic variable *weather* takes the linguistic value *hot*. Although words are inherently less precise than numbers, their usage is closer to human intuition as depicted in Figure 2.10.

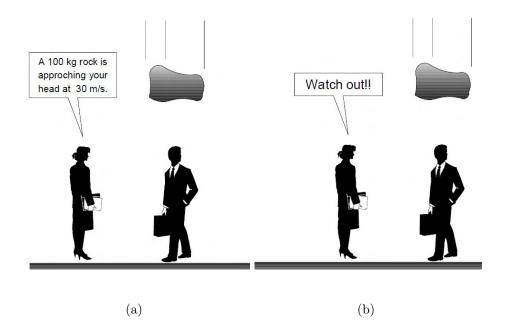


Figure 2.10: Solving a real world problem: (a) Precision, (b) Significance.

In fuzzy logic, linguistic variables are used in fuzzy rules such as,

IF wind is strong, THEN throttle is big IF fuel is low, THEN mission is short

where in these examples the linguistic variables are *wind* and *fuel*, whereas their linguistic values are *strong* and *low*. The fuzzy rules will be discussed in a greater detail in the next section. Attached to a linguistic variable is fuzzy qualifier, called hedges. Hedges are terms that modify the shape of fuzzy sets. They may include adverbs like *very*, *somewhat*, *quite*, *more or less*, and *slightly*. Hedges can possibly modify verbs, adjectives, adverbs or even the whole sentences and they are used as:

- All purpose modifiers such as very, quite, or extremely.
- Truth values, such as *quite true* or *mostly false*.
- Probabilities, such as *likely* or *not very likely*.
- Quantifiers, such as *most*, *several*, or *few*.
- Possibilities, such as almost impossible or quite possible.

Hedges perform concentration and dilation to fuzzy sets. For example, in the set of *high thrust*, hedge *very* performs concentration and it derives the subset of *very high thrust*. Another hedge such as *extremely* serves the same purpose to a greater extent. The operation of dilation expands the set. Such hedge like *more or less* expands the set. The set of *more or less high thrust* is broader than the set of *high thrust*. Hedges also break down continuums into fuzzy intervals. To describe the linguistic variable *thrust*, we can use hedges like *very low, moderately low, neutral, slightly high, moderately high*, and *very high*.

The principal structure of a fuzzy logic system is shown in Figure 2.11. There are four basic components: fuzzification, rule base, fuzzy inference, and defuzzification. In the next two sections, we develop some fundamentals of these components.

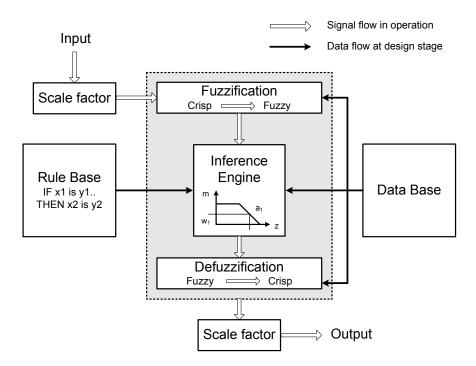


Figure 2.11: The basic structure of fuzzy logic system.

#### 2.6.4 Rule Base and Data Base

Rule base are the central component of the fuzzy system that brings some degree of intelligence in the system [74]. It contains set of fuzzy rules which connect antecedents with the consequences, or conditions with the actions. In this regard, the designer's knowledge and experience have to be correctly interpreted and organized into appropriate set of rules [74]. A fuzzy rule can be defined as a conditional statement in the form of:

IF x is A THEN y is B

where x and y are input and output variables that are represented by linguistic values of Aand B respectively. Linguistic values A and B are represented by fuzzy sets on their universe of discourses. In the IF-THEN fuzzy rule, the IF part of the rule (x is A) is known as rule antecedent, whereas the THEN part of the rule (y is B) is known as rule consequent. A fuzzy rule can also have multiple antecedents and consequents, which results from a multi-inputs multi-outputs fuzzy system such as:

# IF wind is weak, AND weight is light, AND target\_altitude is low THEN throttle is low, elevator is neutral

In this case, all rule antecedents are calculated simultaneously and resolved in a single number, using fuzzy set operations discussed in the previous section. The ideal case in developing fuzzy system, is that the rule base should comprise all possible IF-THEN combination of linguistic values among input variables. Consider the above example which is a *3-inputs 2-outputs* fuzzy system. The input variables for this fuzzy system are *wind*, *weight*, and *target\_altitude*, while the output variables are *throttle* and *elevator*.

Although IF-THEN rules have been used widely in expert systems, their use is only for crisp value which is either completely true or completely false. Whereas in fuzzy logic system, if the rule antecedent is true, the rule consequent is true to some extent, or in other words they are partially true. The central idea is, if the rule antecedent is true to some degree of membership, then the rule consequent is also true to that same degree. This is the fundamental characteristic of fuzzy logic rule that distinguishes it from the classical Boolean logic.

In the 3-inputs 2-outputs fuzzy system above, suppose each input variable is represented by five hedges: *extreme*, *very*, *moderate*, *slight*, and *little*. Fuzzy rules are produced by combining all linguistic values available in input variables. Therefore in this example, the maximum number of rules that can be produced are  $5 \times 5 \times 5 = 125$ . Observe that many of the consequent needed for 125 possible antecedent combinations are readily apparent. For instance, when the *wind* is *very strong*, *weight* is *very heavy*, and *target altitude* is *very high*, then logically we will know that the *throttle* will be *very high*.

It seems that the generation of fuzzy rules is quite straightforward. However, as we will see later, this is not the case for nonlinear systems where most of the governing equations are coupled to each other. A more careful approach is needed to deal with such matter. In selecting linguistic values to represent all input and output variables, there is not a definite method available. However, in doing so, we have to ensure their definitions should reflect and are consistent with the normal meaning of the terms [75].

Similar to the nature of selecting the linguistic values, the production of rule base depends on the designer's skill and knowledge in dealing with such systems. Generally, as the number of fuzzy rules increase, the fuzzy system becomes more complicated, although this does not guarantee that a more better solution is achieved. In the first stage of fuzzy logic control design, the method of producing the rules is the old fashioned trial-and-error approach directed by the experience in controlling the system [75].

While the rule base contains a number of fuzzy rules, the data base is the storage for input and output membership functions data for each specific task. It contains various types of data, depending on the system under consideration. In the UAV control, the database includes the aerodynamic data of the vehicle, the dynamical relationship between control surfaces and body, and the propulsive data. This is the place where the expert knowledge is accumulated before being used in the system.

#### 2.6.5 Fuzzification, Fuzzy Inference, and Deffuzzification

Fuzzification is the process of converting crisp input data to a degree of membership by a lookup in one or several membership functions. That is, to convert the crisp input variable into fuzzy variable. The reverse process is defuzzification, which converts the fuzzy output into crisp output. The process that occurred between fuzzification and defuzzification is called fuzzy inference. It is a process of formulating a mapping from a given input to an output, and it has two distinct parts [76]. The first part is evaluating the rule antecedent, and the second part is the implication or applying the result to the consequent . In classical Boolean logic, if the rule antecedent is true, then the rule consequent is also true. However this is not the case in fuzzy logic rule operation.

As we have discussed before, in fuzzy logic if the rule antecedent is true to some degree

of membership, then the rule consequent is also true to that same degree. To infer the fuzzy system is to have a precise single number of the final output even in the preceding processes it involved the use of fuzzy variables. We present an example that demonstrates all steps involved in building a fuzzy logic controller (FLC). It is a 2-inputs 1-output FLC for UAV in vertical flight that has three rules as shown in Table 2.2. While other variables are assumed under control, basically in this example the FLC is assigned to control the throttle setting based on the wind condition and target altitude. Here we used the Mamdani inference method, named after its inventor Professor Ebrahim Mamdani who first introduced the technique in 1975 [77].

Rule 1		Rule 1	
IF	a is $A3$	IF	still_air is good
OR	b is $B1$	OR	$target\_altitude is low$
THEN	c is $C1$	THEN	$throttle\_open is \ small$
Rule 2		Rule 2	
IF	a is $A2$	IF	still_air is average
AND	b is $B2$	AND	$target\_altitude is high$
THEN	c is $C2$	THEN	$throttle\_open$ is $medium$
Rule 3		Rule 3	
IF	a is $A1$	IF	still_air is bad
THEN	c is $C3$	THEN	$throttle\_open$ is $big$

Table 2.2: Example of 2-inputs 1-output FLC for UAV in vertical flight.

In Table 2.2, the linguistic variables are  $still_air$ ,  $target_altitude$ , and  $throttle_open$  are denoted as a, b, and c respectively. The linguistic values A1, A2, and A3 (bad, average,

and good) are determined by fuzzy sets on the universe of discourse A (*still\_air*). Linguistic values B1 and B2 (*low* and *high*) are determined by fuzzy sets on the universe of discourse B (*target\_altitude*). Finally, linguistic values C1, C2 and C3 (*small, medium, and big*) are determined by fuzzy sets on the universe of discourse C (*throttle\_open*). The steps of building a fuzzy logic controller are fuzzification, rule evaluation, aggregation of the rule outputs, and defuzzification as follows, which the second and the third steps are defined as Mamdani inference method.

#### • Step 1 : Fuzzification

The inputs of the FLC are  $still_air$  (a1) and  $target_altitude$  (b1) are shown on the top side of Figure 2.12. First is to fuzzify these crisp inputs, that is to find out the degree to which these inputs belong to each of the corresponding fuzzy sets. The crisp inputs a1 and b1 are limited to their universe of discourse. The ranges of the universe of discourses are determined from data base which is obtained through experimentation, simulation, or experience. Consider the variable  $still_air$ , which the value indicates the current strength of wind. If the  $still_air$  is bad, it simply means there is strong windy conditions at site.

The typical magnitude of the wind, its minimum, average, and maximum are obviously gathered through observation and measurement at site, or obtained through other available database. Therefore, this data gives us the information on the range of universe of discourse A. As for the second input variable, b1, it is the variable set by the user. The user usually sets the altitude that the UAV is required to reach, and its maximum limit. The maximum reachable altitude is the maximum limit on the universe of discourse B, which depends on the vehicle performance data.

Suppose at one particular time, when the percentage of  $still_air$  is 35%, and the  $tar-get_altitude$  is set at 60%, we would like to know what the corresponding  $throttle_open$  of the UAV is. In short, the problem can be stated as: when inputs a1=35% and b1=60%, what is the output c1?. All we have to do is to project a straight line from fuzzy set a1

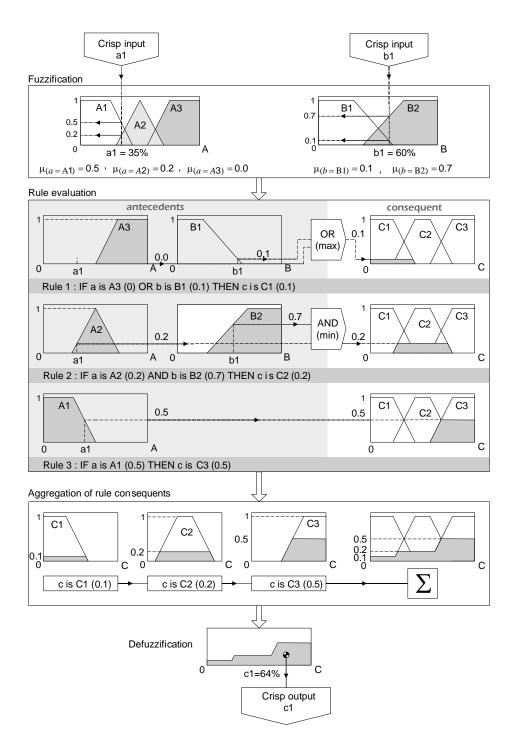


Figure 2.12: Mamdani inference of a FLC system depicted in Table 2.2.

on the universe of discourse, and obtain the corresponding degree of memberships for membership functions on which the line intersects. This can be seen at the fuzzification section in Figure 2.12. The first input a1=35% is corresponding to the membership functions A1 and A2 to the degrees of 0.5 and 0.2 respectively. Whereas for the second input b1=60%, the corresponding membership functions B1 and B2 are 0.1 and 0.7 respectively. This can be seen at the top right section of Figure 2.12. By having this, it means each input is fuzzified over all membership functions used by the fuzzy rule.

#### • Step 2 : Rule evaluation

The second step is to apply the fuzzified inputs  $\mu_{a=A1}(A) = 0.5$ ,  $\mu_{a=A2}(A) = 0.2$ ,  $\mu_{b=B1}(B) = 0.1$ , and  $\mu_{b=B2}(B) = 0.7$  on the rule antecedents. For a given fuzzy rule that has multiple antecedents as we have in Rule 1 and Rule 2, the fuzzy operator AND or OR is used to obtain a single number that represents the result of the antecedent evaluation from each rule. This number, which is the degree of the membership (or degree of truth) is then applied to the corresponding consequent membership function. Since Rule 1 uses logical OR operator, we have to use max(union) function to evaluate it, as discussed in Section 2.6.2. Thus, for Rule 1 we have,

Rule 1: IF *a* is A3(0.0) OR *b* is B1(0.1) THEN *c* is C1(0.1)  
$$\mu_{a1}(A) \cup \mu_{b1}(B) = max[\mu_{A3}(A), \mu_{B1}(B)] = max[0.0, 0.1] = 0.1$$

Rule 2 consists of an AND operation, so we have to use min(intersection) function to evaluate it as follows:

Rule 2: IF *a* is A2(0.2) AND *b* is B2(0.7) THEN *c* is C2(0.2)  
$$\mu_{a1}(A) \cap \mu_{b1}(B) = min[\mu_{A2}(A), \mu_{B2}(B)] = max[0.2, 0.7] = 0.2$$

In Rule 3, for fuzzy set a1=35 on universe of discourse A, the corresponding degree of membership is 0.5 ( $\mu_{a=A1}(A) = 0.5$ ). Rule 3 with its degree of memberships in both antecedent and consequent is as follows:

#### Rule 3: IF a is A1(0.5) THEN c is C3(0.5)

So far we have obtained the degree of membership from each evaluation of rule antecedents. The evaluation of all three rules as discussed above are presented graphically in the rule evaluation section of Figure 2.12. Now these degrees of membership can be applied to their corresponding membership function of the consequent. This is done by clipping the consequent membership function to the level of the degree of truth of the rule antecedent. The clipping process is as shown on the consequent part (right side) of the rule evaluation section in Figure 2.12. The clipped sections are depicted by the gray areas on the consequent membership functions.

#### • Step 3 : Aggregation of the rule outputs

The third step in the inference process is to unify the outputs of all rules. This is done by combining all clipped sections of rule consequents membership functions into a single fuzzy set. The process of combining these clipped sections is shown graphically in aggregation of rule consequents section in Figure 2.12.

#### • Step 4 : Defuzzification

In the previous three steps we have used the fuzziness of variables to evaluate the rules. Until now, we have obtained the united fuzzy sets of the combined output of all fuzzy rules. Now the last step is to defuzzify this fuzzy value into a crisp number of final output. Thus, in this defuzzification process, the input is the aggregate output fuzzy set and the output is a single number. There are several defuzzification methods available [78]. However the most widely used one is the centroid technique [66], which is adopted here. By definition, this technique has a similar concept in the method of finding the centroid of an area (CoA). The defuzzification result (a crisp output value), CoA, can be expressed in the algebraic form as:

$$CoA = \frac{\int_{a}^{b} \mu_{A}(x)xdx}{\int_{a}^{b} \mu_{A}(x)dx}$$
(2.8)

Equation 2.8 can be solved numerically, which involves the two integrations of degree of membership  $\mu_{A}(x)$  and fuzzy set, x from lower limit a to higher limit b over the universe of discourse X. However, for the simplicity of the calculation here, we can also estimate the CoA of our example by the following formula:

$$CoA = \frac{\sum_{x=a}^{b} \mu_A(x)x}{\sum_{x=a}^{b} \mu_A(x)}$$
(2.9)

The graphical defuzzification section in Figure 2.12 is reproduced here in Figure 2.13. The centroid of area of our problem can be calculated using Equation 2.9 as:

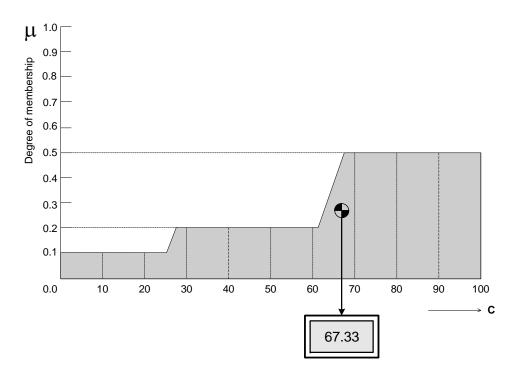


Figure 2.13: The defuzzification of final output.

$$CoA = \frac{(0+10+20) \times 0.1 + (30+40+50+60) \times 0.2}{0.1+0.1+0.1+0.2+0.2+0.2+0.2+0.2} \dots + \frac{(70) \times 0.4 + (80+90+100) \times 0.5}{0.4+0.5+0.5+0.5}$$
  
= 67.33% (2.10)

The calculated *CoA* through Equation 2.10 is the final FLC output, that is in the form of a crisp number. We begin in the inference analysis in step 1 with the crisp number of inputs, and now we end it with the FLC output in the form of crisp number too. In between, the fuzziness of sets has been exploited to arrive at this point. Finally back to our example stated in the last paragraph in Step 1, the FLC has determined the appropriate throttle setting for a given flying condition. That is, the *throttle\_open* is 67.33% for *still\_air* of 35\% and *target\_altitude* of 60%.

#### 2.6.6 Scaling Factors, Tuning, and Evaluation

Usually, designers are more interested in having fuzzy logic controllers that are independent of physical domain of the variables. By having this, the designed FLC is not limited to one particular problem, and thus offers greater flexibility. This independence of physical domain can be achieved by normalizing the membership functions within [-1, +1] as mentioned in [74, 48], or it means to have the range on the universe of discourse within [-1, +1]. An important aspect is that the inputs and outputs values have to be scaled to fit the normalized universe of discourse. Although the mapping of inputs and outputs using scaling factors are linear, it has a strong impact on the performance of the controller because the scaling factors directly influence the value of the open-loop gain coefficient [74].

These scaling factors are subjected to the tuning process, which is the last part in building a fuzzy system. Tuning the scaling factors is quite difficult, and takes much more time and effort than choosing fuzzy sets, membership functions, and constructing the rules. Usually, reasonable scaling factors can be achieved after a series of tests. In general, the tasks to evaluate and tune the fuzzy system are to examine whether the built fuzzy subsystems meet the requirements specified at the beginning. Tuning and evaluating a fuzzy system may involve any of the following [79, 80, 65, 64, 73, 66]:

- Review input and out variables, if required redefine their ranges.
- Review the fuzzy sets, and if required to define additional sets on the universe of dis-

course.

- Review the shapes of membership functions (fuzzy sets). However, in most cases, the fuzzy systems are highly tolerant of a shape approximation, and thus a system can still behave well even when the shapes of fuzzy sets are not precisely defined.
- Adjust the inputs and outputs scaling factors.
- Adjust the rule base in terms of their number and the chosen antecedent and consequent.

#### 2.7 SUMMARY

This chapter has justified the necessity to have a VTOL UAV that is small, ducted-fan type, and has high speed capability to successfully perform close range ISR missions. It was found that the conventional approaches to control the highly complex and nonlinear ducted-fan UAV are not sufficient. An intelligent control approach based on fuzzy logic was found to have a special characteristic which is able to some extend, to replicate how humans make decisions. The foundation of fuzzy logic has been laid out, including steps needed in building an autonomous controller based on this approach.

## Chapter 3

# CONFIGURATION, AERODYNAMIC, AND PROPULSION

#### 3.1 INTRODUCTION

A new configuration of a small ducted-fan UAV is presented here, which is a response towards several issues discussed in the preceding chapter. Some design considerations, important design elements, and specialties related to the proposed UAV are highlighted. Then we discuss the estimation of the aerodynamic properties of the vehicle, followed by the design and analysis of control surfaces. The estimation of the UAV's propulsion will also be provided, where we will discuss the power required in all flight phases, the generation of thrust from the fan and the duct, and the possible type of powerplant.

#### 3.2 VEHICLE CONFIGURATION

In this study, a new configuration of a UAV is proposed, known as the DUAV (Ducted-fan Unmanned Aerial Vehicle). The novelty of this vehicle is that it combines several features from the following configurational varieties: rotorcraft, conventional airplane, tail-sitter vehicles, and ducted fan UAV. The rationale of establishing most of the outstanding features from these flying vehicles on a single UAV design is mainly to improve weaknesses of one and another. Based on the aimed application areas, and in response to the both advantages and disadvantages of existing UAVs discussed in Chapter 2, a new UAV configuration is proposed as shown in Figure 3.1. It is a VTOL and ducted-fan type, with two rectangular wings, and has a cruciform tail configuration.

The fuselage of the vehicle is formed by a blunted cylinder fore body that is elongated

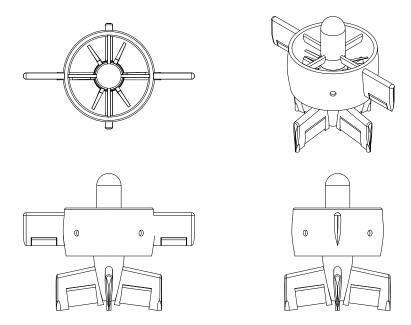


Figure 3.1: The DUAV configuration.

until at the tail section. It firmly holds the vehicle structure, connected to the duct by a couple of 4 stators at fore and aft locations of the fan. The vehicle's control surfaces are elevator and rudder which are conventionally placed on the tail, and ailerons that are attached to the trailing edge of the wings. The propulsion system consists if two coaxial contra-rotating fans, driven by a brushless d.c motor, and enclosed by a duct. For take-off and landing purposes, a set of 4 footprints are attached to the end of tail sections. The general view of the DUAV shown in Figure 3.1 gives an outlook of several distinguished rotary-wing and fixed-wing aircrafts features are combined together.

Having the VTOL capability, the DUAV takes off and lands vertically in the orientation shown at the top right section in Figure 3.1. Hover, fly forward, backward, and pirouette can be conducted at anytime during the vertical flight, encompassing the advantages of rotorcraft performance. These rotorcraft performances are only part of the capabilities that the DUAV can offer. The DUAV is able to accelerate vertically, then rotates the whole body about 90°, entering horizontal flight, capturing the high speed performance of the fixed-wing airplane. To land, the DUAV performs a reverse maneuver, and descends smoothly to the ground. During the entire flight mission, the vehicle can repeatedly perform the transition manoeuvres in both ways as frequently as required. A further discussion on the DUAV flights is given in Chapter 5. In the following section, several design considerations related to the DUAV are discussed.

#### 3.2.1 Design Considerations

In general, there are two basic problems in the airplane design [81]: (1) given an airplane, what are the performance, stability, and control characteristics?, and (2) given performance, stability, and control characteristic, what is the airplane?. This thesis is more concerns with the first problem, although in several design aspects, decisions are made to ensure the vehicle behaves in specific ways. A new UAV conceptual design configuration is proposed, shown in Figure 3.1, that employs conventional control surfaces mounted behind the fan duct. The fan exit flow provides dynamic pressure at the tail for the control surfaces to function in hover and low speed. Two small wings are mounted on the duct to provide lift in horizontal flight...

As discussed in Section 2.3, a ducted-fan is beneficial in many ways: extra thrust, lift generator, reduces noise, extra space for components, and increases safety. An interesting fact is that the interaction between the wing and duct produces a lift larger than the sum of lift produced from each individual component. More interestingly, this effect increases in magnitude with airspeed [82]. However, these advantages can only be grasped if the shape of the duct is properly designed. Otherwise, it only adds to the weight penalty.

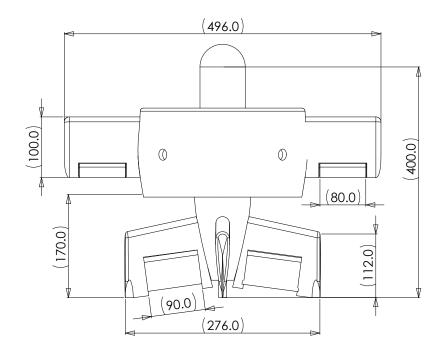
Another important design aspect is the shape of the duct lip. Since the vertical flight is operated at low Reynolds number, the vehicle shape and a wide range of  $\alpha$  causes the aerodynamic effects to be strongly nonlinear and involves flow separation [24]. At high  $\alpha$ , the windward duct lip could experience separated flow. Inappropriate shape of the duct lip could cause this separated flow to get into the fan, which in turn causes the lift and pitching moment to suddenly reduce to the point where the pitching moment reverses sign. This is the reason why the duct lip must be properly designed [34].

Control surfaces are placed behind the duct exit to ensure it takes the full effect of fan slipstream. This is very important and becomes compulsory in vertical flight where the freestream dynamic pressure is not sufficient to cause the control surfaces to be effective. For roll motion in horizontal flight, any pair of control surfaces can be deflected differentially as an option for not using the conventional ailerons which are attached to the wing. In fact, this is the method used for pirouetting during vertical flight. The chosen two coaxial contrarotating fans fans cause the torque produced from each fan cancel each other out. Stators placed in the duct not only connect the duct to the hub and the central body, but also assist in smoothing the flow, or in other words it reduces turbulence and swirl.

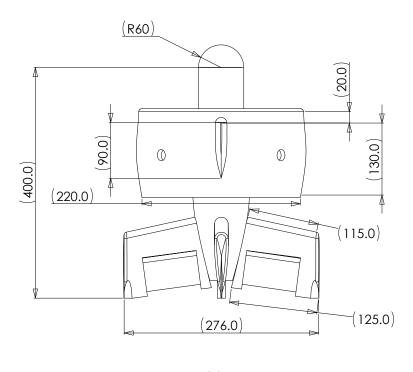
#### 3.2.2 Geometrical Layout and Properties

The geometrical dimensions of the DUAV are given in Figures 3.2(a), 3.2(b), and 3.3(a), measured in *mm*, while Figure 3.3(b) shows an exploded views. These figures are meant to provide the general dimensions and components arrangement of the DUAV. Therefore, the airfoil shape of the wing, duct, and tail are not represented in detailed here. Instead, the aerodynamic properties of the DUAV are given in Section 3.3. A not to scale display model (without fore body) was also built based on these drawings as shown in Figure 3.4.

The vehicle has the total height of 400 mm, with the wing span of 496 mm. Note for this wing span, a large portion is contributed by the duct section. Duct has the outer diameter of 246 mm, and the chord of 150 mm, while the wing has a shorter chord of 100 mm. Also as seen in Figure 3.2, the wing is straight and untappered. Other dimensions are clearly given in those figures. The exploded view in 3.3(b) shows the major assembly of the vehicle's components. Table 3.1 summarizes the geometrical properties of the DUAV.

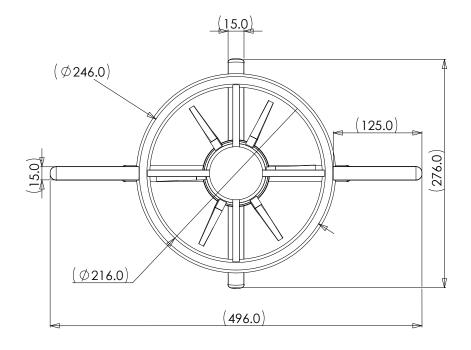


(a)

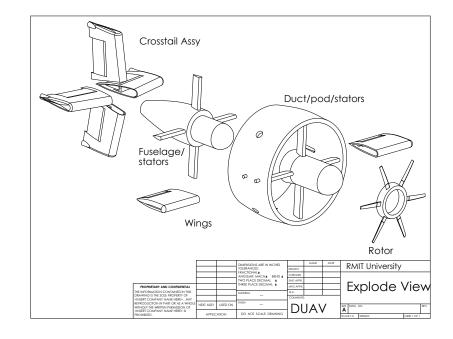


(b)

Figure 3.2: The DUAV: (a) Front view, (b) Right view.



(a)



(b)

Figure 3.3: The DUAV: (a) Top view, (b) Exploded view.

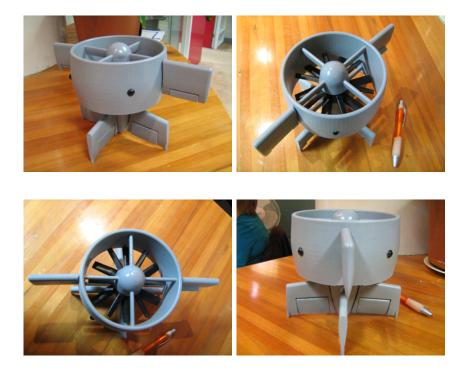


Figure 3.4: A display model of the DUAV.

Parameter	Value	Parameter	Value
Wing span	$0.250 \ m$	Tail sweep angle	$14^{o}$
Wing chord	$0.100 \ m$	Tail taper ratio	0.9
Duct inner dia.	0.216~m	Elevator area	$0.005\ m^2$
Duct outer dia.	0.246~m	Rudder area	$0.005\ m^2$
Duct chord	0.150 m	Aileron area	$0.002\ m^2$
Tail chord	0.112 m	Tail span	0.276 m
Fan dia.	0.212 m	Fore body dia.	$0.06 \ m$

Table 3.1: Geometrical reference for the DUAV.

## 3.2.3 Mass and Inertia Properties

The total mass, or conveniently referred as weight of the vehicle was estimated based on the weight contributions from each component. These components are grouped into the following:

duct, wing, fuselage, stator, empennage, control surfaces, propulsion unit, and electronics. The first six components made up the vehicle's structure, whilst propulsion and electronics can be classified as the payload. The chosen material for these structural components is carbon fibre which has the average density of  $0.0016 \ g/mm^3$  [83]. This material was selected because its appealing properties which are very light and has a high weight-to-strength ratio compare to other UAV materials such as aluminium and fibreglass. Weight of structural components are calculated from the first principle as follows:

$$Weight = \rho V \tag{3.1}$$

where  $\rho$  and V are the density and the volume of the component respectively. The volume of each structural component is calculated based on the part model developed in a computeraided design (CAD) package, Solidworks<sup>®</sup>. By knowing the density and the volume, the weight of each component can be calculated by using Equation 3.1. Figure 3.5 shows a Solidworks<sup>®</sup> screen snapshot showing the volume, density setting, and mass (weight) of the empennage.

No.	Component	Material	<b>Vol.</b> $(mm^3)$	$ ho~(g/mm^3)$	Weight $(g)$
1	Duct	Carbon fibre	356082	0.0016	569.7
2	Wings	Carbon fibre	113942	0.0016	182.3
3	Fuselage	Carbon fibre	208657	0.0016	333.9
4	Stators	Carbon fibre	78657	0.0016	125.9
5	Empennage	Carbon fibre	215619	0.0016	345.0
6	Control surfaces	Carbon fibre	65430	0.0016	104.7
7	7 Propulsion unit (motor, fan, accessories)				
8	8 Electronics (boards, sensors, batteries, wirings, accessories)				470.0
Total Weight					2531.4

Table 3.2: Weight breakdown and properties.

The volume and weight for other components are calculated in similar manner. Table

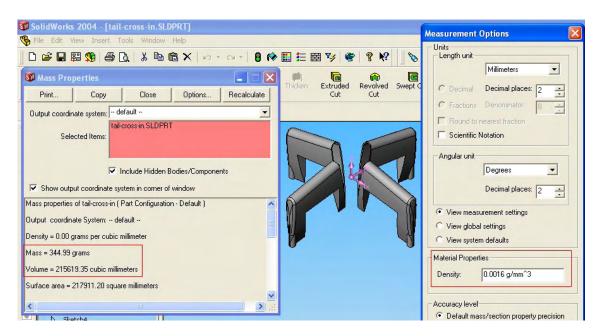


Figure 3.5: Volume and weight calculation for empennage.

3.2 shows the list of all components, together with their volume, density, and weight breakdown of the total vehicle's weight. The weight of the propulsion system assembly, which include all related components such as motor, fan, spinner, gears, and accessories is estimated directly as 400 g. The basis of this estimation is that most of the propulsion system components are readily available as off-the-shelves components. For example, a brushless DC motor with the rating of 900 watts (1.2 hp) is commercially available, and weighs only 235 g [84].

This 1.2 hp electric motor is good enough for DUAV since the typical motor power rating for small UAVs is only around 0.8 hp [85]. The detail estimation of the power required for DUAV is available in Section 3.4.1. For the electronics, the total weight is estimated as 470 g. It was estimated heavier than the propulsion system because it contains more components such as controller boards, batteries, sensors, cameras, wirings, and accessories. Propulsion system and electronics components with their estimated weights are added to the complete assembled model as shown in Figure 3.6.

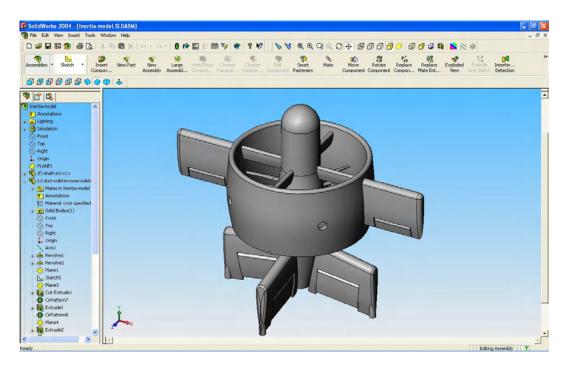


Figure 3.6: The assembled model of the DUAV.

Then, the primary moment of inertia for the vehicle are calculated based on this assembled model. The moment of inertia of a solid body is defined as the sum of products of masses of each elementary particle and the square of their distance from the given axis [83]. If dm represents the mass of an elementary particle and r is its distance from an axis, the moment of inertia, I of the body about this axis is given as:

$$I = \int r^2 dm \tag{3.2}$$

The integration of the square distance to obtain the moment of inertia as shown in Equation 3.2 is done numerically in Solidworks<sup>®</sup>. A screen snapshot showing the primary moment of inertia of the DUAV is depicted in Figure 3.7. Note in this figure that the reference axis system has different axes directions compare to the standard reference axis system used to develop the vehicle dynamics in Chapter 4. For convenience, the moment of inertia calculated in Solidworks<sup>®</sup> shown in Figure 3.7 are reproduced in Table 3.3 in terms of standard axis system used in flight mechanics, where x-axis points forward, y-axis points starboard, and

z-axis points downward, all have the origin at the center of gravity.

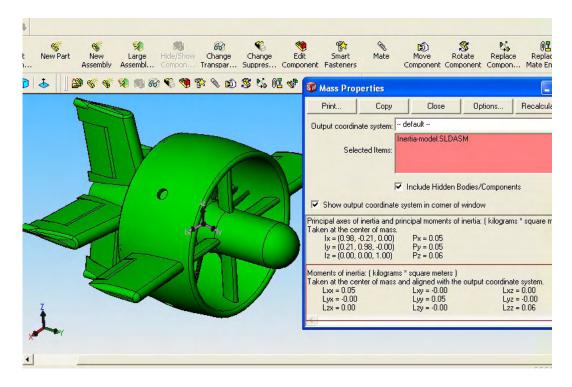


Figure 3.7: Calculation of moment of inertia for the DUAV.

Parameter	Value
Mass	$2.5 \ kg$
$I_x$	$0.05 \ kgm^2$
$I_y$	$0.05 \ kgm^2$
$ I_z $	$0.06 \ kgm^2$
$I_{xz}$	$0 \ kgm^2$

Table 3.3: Mass and inertia properties for the DUAV.

#### 3.2.4 Vehicle Specialty and Missions

The DUAV is designed to meet demanding characteristics that are lacking or unavailable in the existing UAVs. In Section 2.4, we have highlighted several ducted-fan UAVs that have received a lot of attention, yet none of those UAVs are built to meet all crucial mission requirements either in military or civilian applications. Therefore, the DUAV is developed to offer several added values to the existing UAVs which can be thought as a package that meets all the following requirements:

- Fly faster more than 100 km/h: The ability of the DUAV to transit into horizontal flight (airplane mode) indicates this vehicle has the potential to gain a high speed flight like a typical fixed-wing airplane. Simulation result in Section 6.9 shows this is achievable.
- A VTOL technology: It is very clear that this vehicle takes full advantage of VTOL capabilities. The placement of four control surfaces at the fan wake makes the control during VTOL mode possible without a separate control system inside the duct.
- Small and compact with the maximum 2.5 kg gross weight: The DUAV is designed in a relatively small size and compact in order to fit in several missions as outlined in Section 2.3.
- Simple configuration: This vehicle is adopting a simple configuration in terms of one control mechanism for both VTOL and horizontal flight modes, the propulsion, and the airframe.
- Autonomous control: A fully autonomous control is developed, with the option of semi and remote control as discussed in Chapter 5.
- *Simple controller*: By using fuzzy logic, a simple, quick, and effective controller is designed as discussed in Chapter 5.
- *Easily transportable*: Since the size of the DUAV is very small, it is very convenient to carry this vehicle by an operator to virtually all places for take-off.

By acquiring all these characteristics, the DUAV is very well suited to perform close range ISR missions within 1 km to 5 km flight range. The ability to hover and land in small areas makes the DUAV valuable for "perch and stare" missions. It may land in an area of interest, shut down the engine, and it becomes a stationary sensor platform. An additional advantage of being able to fly faster in the airplane mode enables the DUAV to accomplish the mission in a shorter time.

# 3.3 AERODYNAMIC

The aerodynamic of the DUAV is very complex because of its unusual configuration, and due to the fact that this vehicle was determined to fly in two flights regions that are contradicting in requirements. In a low-speed vertical flight, the motion and control of the DUAV depend only on the thrust and fan slipstream over elevator and rudder. Whereas, in high speed horizontal flight, the aerodynamic behaviour is mainly dominated by the freestream dynamic pressure. In addition, there is significant aerodynamic interference between fan and duct [86]. Traditionally, the aerodynamic behaviour of a newly developed aircraft is determined experimentally through wind tunnel and flight tests. However, this can be a slow process that may involve equipment scheduling, data analysis, planning and executing flight tests, whereas all these tasks are not practical in the early design process. With respect to this, a quick method to estimate the aerodynamic properties of this UAV has been used.

Aerodynamic analysis was performed to estimate the DUAV characteristic that is necessary to develop the non-linear simulation. Aerodynamic coefficients used for DUAV simulation were calculated using theoretical methods [87], which makes extensive use of the U.S Air Force Stability and Control Data Compendium (DATCOM) [88]. The theoretical method to estimate aerodynamic properties that is described in [87, 88] provides systematic steps in estimating preliminary aerodynamic stability and control derivatives of an aircraft before it is actually built.

The method uses a large collection of aircraft design data, that is collected from ex-

tensive wind tunnel tests. From these correlated wind tunnel tests data, numerous general formulations were derived that can be used to determine various parameters of a new aircraft configuration. It provides graphical and analytical techniques to predict how various parameters such as aircraft geometry, mass, and inertia properties affect non-dimensional control and stability derivatives of the aircraft.

Here, the calculation of aerodynamic properties should be regarded as a preliminary step that gives an insight into the flight characteristics of this new UAV design. A disadvantage of this method is that it lacks accuracy. Nevertheless, this weakness is accounted for in the design of flight controller in Chapter 5. Aerodynamic properties of each geometric part of the DUAV were calculated individually. Then, the aerodynamic contributions from all parts are summed together, resulting in the total aerodynamic coefficient for the vehicle [32]. Aerodynamic interaction effects between vehicle's parts are quantified, where such effects are dominant. Approximation has been made in several sections to reduce the complexity of the analysis as the referred method is mainly developed for conventional airplane configurations.

#### 3.3.1 Aerodynamic Coefficients

The aerodynamic model of the DUAV is developed from an analysis that is restricted to two dimensional, subsonic, and steady incompressible flow. This restriction simplifies the aerodynamic analysis and is a reasonable assumption for small aircraft flying below Mach 0.4 [89]. The rudimentary principles in the generation of aerodynamic forces and moments is based on Bernoulli's equation and continuity principle of incompressible fluids. The aerodynamic forces and moments expressed in terms of non-dimensional aerodynamic coefficients are given in Equations 3.3 to 3.8:

$$D = \bar{q}SC_D \tag{3.3}$$

$$Y = \bar{q}SC_y \tag{3.4}$$

$$L = \bar{q}SC_L \tag{3.5}$$

$$l = \bar{q}SbC_l \tag{3.6}$$

$$M = \bar{q}S\bar{c}C_M \tag{3.7}$$

$$N = \bar{q}SbC_N \tag{3.8}$$

where D, Y, L are drag, sideforce, and lift, while l, M, N are rolling, pitching, and yawing moments respectively. S, b and  $\bar{c}$  are the wing area, wing span, and wing mean aerodynamic chord respectively. The term  $\bar{q}$  is dynamic pressure given by  $\frac{1}{2}\rho V_T^2$ , where  $V_T$  is the total velocity of the vehicle. The total aerodynamic coefficients are usually consisting of a baseline component, plus incremental or correction terms [90]. For subsonic flight, the baseline component is primarily a function of  $\alpha$ , and  $\beta$ . In this thesis, the components build up for force and moment coefficients are expressed in Equations 3.9 to 3.14, which only include significant derivatives to the flight motion [91].

$$C_L = C_{L_o} + C_{L_\alpha} \alpha + C_{L_{\delta_e}} \delta_e + \frac{c}{2V_T} (C_{L_{\dot{\alpha}}} \dot{\alpha} + C_{L_q} q)$$
(3.9)

$$C_D = C_d + \frac{(C_L - C_{L_o})^2}{\pi e R}$$
(3.10)

$$C_Y = C_{Y_\beta}\beta + C_{Y_{\delta_r}}\delta_r \tag{3.11}$$

$$C_{M} = C_{M_{o}} + C_{M_{\alpha}}\alpha + C_{M_{\delta_{e}}}\delta_{e} + \frac{c}{2V_{T}}(C_{M_{\dot{\alpha}}}\dot{\alpha} + C_{M_{q}}q)$$
(3.12)

$$C_l = C_{l_\beta}\beta + C_{l_{\delta_a}}\delta_a + C_{l_{\delta_r}}\delta_r + \frac{b}{2V_a}(C_{l_p}p + C_{l_r}r)$$
(3.13)

$$C_N = C_{N_\beta}\beta + C_{N_{\delta_r}}\delta_r + \frac{b}{2V_T}(C_{N_p}p + C_{N_r}r)$$
(3.14)

All derivatives that appear in Equations 3.9 to 3.14 were estimated using theoretical methods obtained from reference [87]. This method depends on a large collection of empirical and experimental data developed over many years, and interpolations and extrapolations were made as necessary. The applied equations are presented in the components build up form, dictated in Equations 3.15 to 3.35. A description of all coefficients listed in Equations 3.15 to 3.35 is available in Appendix A. Basically, the calculation of a particular derivative is a summation of all related vehicle components that contribute to the total magnitude of that derivative.

$$C_{L_{\alpha}} = C_{L_{\alpha}}^{wb} + C_{L_{\alpha}}^{d} + C_{L_{\alpha}}^{h} \eta_{h} (S_{h}/S) (1 - d\varepsilon/d\alpha)$$

$$(3.15)$$

$$C_{M_{\alpha}} = (dC_M/dC_L)C_{L_{\alpha}} + C^d_{M_{\alpha}}$$
(3.16)

$$C_{M_q} = C_{M_q}^w + C_{M_q}^h \tag{3.17}$$

$$C_{L_q} = C_{L_q}^w + C_{L_q}^h + C_{L_q}^v$$
(3.18)

$$C_{L_{\delta_e}} = \alpha_{\delta_e} C_L^{ih} \tag{3.19}$$

$$C_{M_{\delta_e}} = C_M^{ih} \alpha_{\delta_e} \tag{3.20}$$

$$C_{Y_{\beta}} = C_{Y_{\beta}}^{w} + C_{Y_{\beta}}^{f} + C_{Y_{\beta}}^{v}$$
(3.21)

$$C_{l_{\beta}} = C_{l_{\beta}}^{wf} + C_{l_{\beta}}^{h} + C_{l_{\beta}}^{v}$$
(3.22)

$$C_{N_{\beta}} = C_{N_{\beta}}^{w} + C_{N_{\beta}}^{f} + C_{N_{\beta}}^{v}$$
(3.23)

$$C_{l_p} = C_{l_p}^w + C_{l_p}^h + C_{l_p}^v$$
(3.24)

$$C_{N_p} = C_{N_p}^w + C_{N_p}^v \tag{3.25}$$

$$C_{l_r} = C_{l_r}^w + C_{l_r}^v (3.26)$$

$$C_{N_r} = C_{N_r}^w + C_{N_r}^v (3.27)$$

$$C_{l_{\delta_a}} = C_{l_a} \delta a \tag{3.28}$$

$$C_{Y_{\delta_r}} = C_{L_{\alpha}}^{v'} K_b' \alpha_{\delta_{C_L}} C_{l_{\delta}}'$$
(3.29)

$$C_{l_{\delta_r}} = ((z_v \cos\alpha - l_v \sin\alpha)/b)C_{Y\delta r}$$
(3.30)

$$C_{N_{\delta_r}} = -C_{Y_{\delta_r}}(l_v \cos\alpha + z_v \sin\alpha)/b$$
(3.31)

$$C_{L_o} = C_{L_o}^{wf} + C_{L_a}^h \eta_h (S_h/S) (-\alpha_{oL}^h - \epsilon_o^h) + C_{L_o}^d$$
(3.32)

$$C_{M_o} = C_{M_o}^w + C_{M_o}^d + C_{M_o}^h$$
(3.33)

$$C_d = C_d^{wb} + C_d^{pod} + C_d^d \tag{3.34}$$

$$C_{L_{\dot{\alpha}}} = 2C_{L_{\alpha}}^{h} \eta_h \bar{V}_h (d\epsilon/d\alpha)$$
(3.35)

Although the theoretical estimation has a limited accuracy, it is the only convenient way of

estimating aircraft parameters at the initial design stage [31, 32]. This theoretical method is very useful at this stage as it gives an insight of the vehicle's characteristic before a more accurate methods such as CFD and wind tunnel test are conducted. Once these detailed analyses and experiments are carried out, the result from these methods can be used to validate the initial data obtained through the emperical methods.

This approach is well aligned with the process involved in designing a new aircraft, where several stages of analyse have to be carried out which consists of a combination of theoretical, computational, and experimental techniques [92]. In view that the proposed UAV design is still at the preliminary stage, in this thesis it is sufficient to use the theoretical approach in estimating the vehicle's aerodynamic.

Referring again to the build-up expressions in Equations 3.15 to 3.35, there are several derivatives that have more significant effect on the aerodynamic characteristics than the others. For example, the most important derivative that gives a big contribution to the magnitude of  $C_L$  is the lift curve slope,  $C_{L_{\alpha}}$ . In our case, it is not appropriate for the  $C_{L_{\alpha}}$  calculation to depend solely on the method suggested in [87]. This is because the suggested method for  $C_{L_{\alpha}}$ calculation is for wing-body configuration only, whereas the DUAV configuration consists of a duct that also needs careful consideration.

In addition to the wing  $C_{L_{\alpha}}$  predicted using method in [87], the  $C_{L_{\alpha}}$  for the duct is estimated based on empirical data of a similar group of ducts found in [93]. Here, wind tunnel tests were carried out on five ducts which had equal projected areas but with varying aspect ratios of 0.33, 0.67, 1.00, 1.5, and 3.0. The models were tested for a range of  $\alpha$  from  $-4^{\circ}$ to 90°. This range of  $\alpha$  was in line with the range of  $\alpha$  for the DUAV in both vertical and horizontal flights. Refer again to the general layout of the DUAV in Section 3.2.2, the aspect ratio (AR) of the DUAV's duct can be calculated as:

$$AR = \frac{d_i}{\bar{c}_d} = \frac{216.0 \ mm}{150.0 \ mm} = 1.44 \tag{3.36}$$

where  $d_i$  and  $\bar{c}_d$  are duct inner diameter and chord respectively. Since the AR of the DUAV's

duct is 1.44, it is reasonable to estimate its properties based on the experimental data for the 1.5 aspect ratio duct that was predicted in [93]. The  $C_L$  data for this duct is reproduced here as shown in Figure 3.8. From this figure, the measured lift curve slope is 0.05 and this value is for  $C_{L_{\alpha}}^{d}$  term in Equation 3.15.  $C_{L_{\alpha}}^{d}$  will be added together with the lift curve slope from the wing  $(C_{L_{\alpha}}^{wb})$  in order to have the total lift curve slope for the vehicle. Also note in Figure 3.8, the maximum  $C_L$  for the duct is 1.05 at  $\alpha = 25^{\circ}$ .

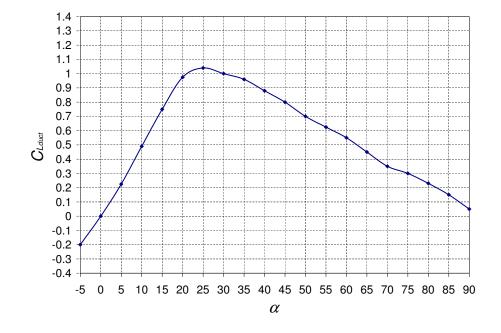


Figure 3.8: The coefficient of lift the duct (AR = 1.5).

The  $C_{M_{\alpha}}$  for the duct is estimated from the empirical data shown in Figure 3.9. Again, by using similar procedure, the moment coefficient calculated from this figure is added together with the rest of contribution from related components, thus gives the total moment coefficient for the whole vehicle.

By using the estimation method mentioned above, which include the use of equation 3.15 to 3.35, a MATLAB<sup>®</sup> program was written to calculate various derivatives. The source code of this program is included in Appendix B, where it requires vehicle speed and angle of

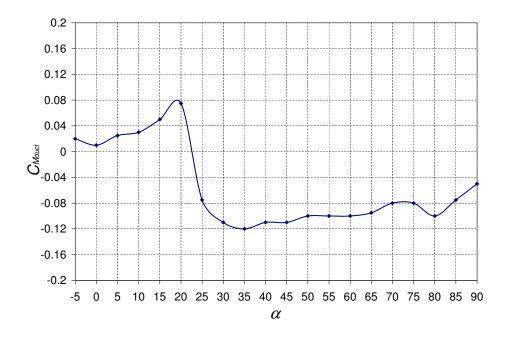


Figure 3.9: The coefficient of moment for the duct (AR = 1.5)

attack as inputs. The program can be divided into three sections: definition of geometrical properties, calculation of longitudinal derivatives, and calculation of lateral derivatives. In the first section, the geometrical properties are coded based on the geometrical dimension of the vehicle as shown in figures 3.2 and 3.3.

The rest of the coded equations, together with their parameters are easily recognized by their notation such as CLalpha is for  $C_{L_{\alpha}}$ , and Cmalpha is for  $C_{M_{\alpha}}$ . An example of a complete list of all derivatives that were calculated based on this program is given in Table 3.4. In this example, the data are derived for a particular flight condition, namely for a specific  $\alpha = 1^{\circ}$  and at a specific air flow conditions,  $u = 40 \ m/s$ . By varying the inputs to this program, a series of aerodynamic data is obtained, and will be used in the vehicle simulation in Chapter 6.

Longit	udinal	Lateral-Directional		
$C_{L_o}$	0	$C_{Y_{\beta}}$	-0.850	
$C_{L_{lpha}}$	0.135	$C_{Y_{\delta_r}}$	0.578	
$C_{L_q}$	0.295	$C_{l_{eta}}$	-0.724	
$C_{L_{\delta e}}$	0.500	$C_{l_p}$	-0.006	
$C_{L_{\dot{lpha}}}$	0.101	$C_{l_r}$	0.089	
$C_{M_o}$	0	$C_{l_{\delta_a}}$	0.079	
$C_{M_{\alpha}}$	-0.017	$C_{l_{\delta_r}}$	0.428	
$C_{M_q}$	-0.127	$C_{N_{eta}}$	0.074	
$C_{M_{\delta_e}}$	-0.895	$C_{N_p}$	-0.093	
		$C_{N_r}$	-0.065	
		$C_{N_{\delta_r}}$	-0.917	

Table 3.4: Non-dimensional derivatives at u = 40 m/s and  $\alpha = 1^{\circ}$ 

#### 3.3.1.1 Drag Estimation

The drag of the complete vehicle is an important aspect to consider since it determines the vehicle performance in terms of range, power, and speed. Having a low drag vehicle is always becomes the main interest of the designer because it generally constitutes a good aerodynamic, thus guarantees a better aircraft performance. Basically, there are two sources of aerodynamic force on a body moving through fluid: due to pressure distribution, and due to shear stress distribution acting over the body surface. This dictates that the drag of the air vehicle is composed of two types [94]:

- Pressure drag: due to a net imbalance of surface pressure acting in the drag direction
- Frictions drag: due to net effect of shear stress acting in the drag direction.

The general breakdown of the total airplane drag is indicated in Equation 3.37 [95], where  $D_p$  is the parasite drag,  $D_i$  is the induced drag, and  $D_S$  is the wave drag.

$$\Sigma D = D_p + D_i + D_S \tag{3.37}$$

 $D_p$ , is composed of two parts: skin friction drag and pressure drag. The skin friction drag is the result of shearing stress within a thin layer of the air as it passes over the surface of the body. The pressure drag results from the imbalance in normal pressure forces around the body due to the flow separation that normally occurred at high angle of attack [95]. The next drag component,  $D_i$  is pressure drag due to pressure imbalance in the drag direction caused by the induced flow (downwash) associated with the vortices created at the tip of finite wings. It can be modeled as:

$$C_{D_i} = \frac{C_L^2}{\pi e A R} \tag{3.38}$$

The last drag component,  $D_S$  is due to the effect of shock wave (related to supersonic flow) on the pressure distribution. However, this drag component is not relevant to the DUAV since this vehicle is designed to fly at relatively low subsonic speed. Therefore, we can write the total drag coefficient for the vehicle in the form as shown in Equation 3.10 ( $C_D = C_d + \frac{(C_L - C_{L_o})^2}{\pi e R}$ ). On the right hand side of this equation, the first coefficient term is parasite drag, while the second term is induced drag. Here for the DUAV,  $C_d$  is the contribution from all components which are wings, duct, fuselage, and tail. This can be written as,

$$C_d = C_d^w + C_d^d + C_d^f + C_d^t$$
(3.39)

For the duct, the estimation of  $C_d^d$  was also based on careful consideration of the empirical data found in [93]. In this report, an experiment was done for a series of ducts that have different aspect ratios. Figure 3.10 in an excerpt from [93] which shows the variation of drag coefficient with  $\alpha$  for a duct that has the aspect ratio of 1.5.

The result shown in this figure can be used as a guideline to estimate the total drag for the DUAV's duct. This is because the final DUAV configuration has the duct with the

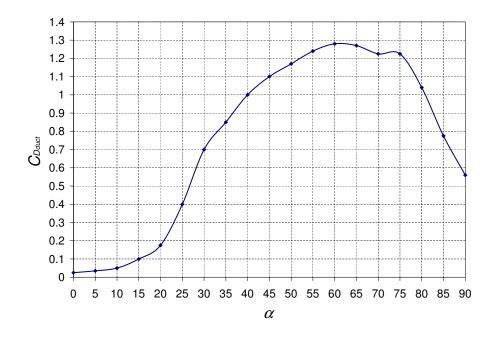


Figure 3.10: The coefficient of drag for the duct (AR = 1.5).

aspect ratio of 1.44, which is very close to 1.5 as indicated in Equation 3.36. By using similar procedure, the drag coefficient for the duct is added together with the rest of the  $C_d$  from other vehicle's components, thus forms the total drag coefficient for the whole vehicle.

Another source of preliminary drag estimation of the vehicle is found in [96]. Nevertheless, there is small difference in the vehicle configuration considered in this thesis with the one that was considered in that report. The initial DUAV configuration without the extended nose as shown in Figure 3.4 was selected. A typical result for  $C_D$  that was obtained for the unextended DUAV configuration is shown in Figure 3.11 [96].

Obviously, the extended nose configuration that is considered in this thesis, as shown in the geometrical drawings in Figure 3.3 has a bigger surface area, therefore we can expect a higher drag on this vehicle as shown in Figure 3.12.

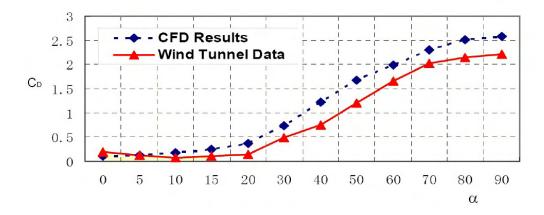


Figure 3.11: Drag coefficient for initial UAV configuration.

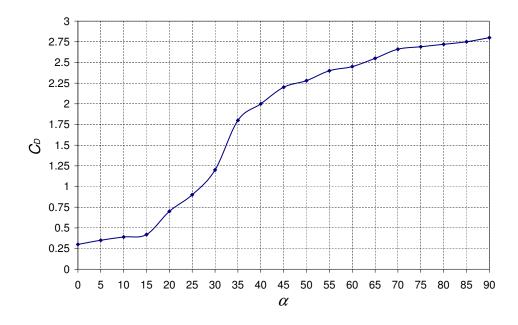


Figure 3.12: The coefficient of drag for the DUAV.

# 3.3.1.2 Stators Design

The design of stators are done mainly for the following reasons: as support struts, for components placement, and for aerodynamic purposes. While the first two reasons are clearly understood, the last function of stators designed needs careful attention. For this purpose, stators design has remove the resulting swirl from the flow so that the flow is straighten as much as possible for maximum control surface effectiveness.

Swirl is an unwanted angular rotation of the flow and represents a form of energy loss, that is part of the energy was used to accelerate the flow in the angular sense, rather in axial direction to produce the thrust. The stators are usually arranged in radial orientation, so the lateral components of the lift will cancel, resulting only in a torque and an axial force. Figure 3.13 shows the arrangement of four stators for the DUAV.

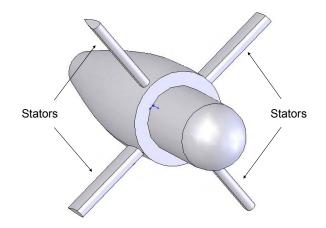


Figure 3.13: Radial arrangement of stators.

### 3.3.1.3 Propeller Effects

For a propeller-driven airplane, the effects of power from propeller operation are generally significant on the aerodynamic characteristic of the vehicle [97]. These effects are quite substantial on the lift, pitching moment, drag, and elevator hinge moment. The propeller slipstream over the wing, tail, and fuselage increases the dynamic pressure, swirl the airflow, create downwash and sidewash at the tail, and negative dihedral effect at high angle of attack. Although the DUAV is not considered as a conventional propeller-driven type aircraft, it has, to some extent the resemblance of this effect, which is the fan slipstream over the cruciform

tail.

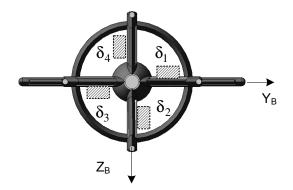
Interestingly, the control in vertical flight solely depends on the propeller effects (slipstream) on the tail, since the vehicle is flying at a very low freestream dynamic pressure. However, in the horizontal flight, the propeller effect is quite obvious since it increases the dynamic pressure over the tail, in addition to the freestream dynamic pressure due to the high speed flight. Therefore, the calculation of the aerodynamic coefficients are different for these two type of flights. At this moment, it is appropriate to consider the propeller effect only caused the dynamic pressure to increase in horizontal flight. A detailed treatment of the slipstream effect over the control surfaces is among the topics discussed in the next section.

#### 3.3.2 Control Surfaces Design

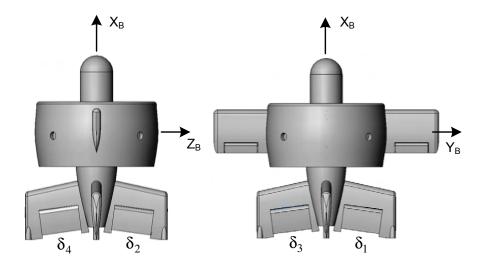
There are a few options of the control surface design that can be considered. The chosen design must offer the best solution to the problem at hand. All moving control vanes have the advantage that it can eliminate hinge moment [37]. However, it is difficult and complicated to be integrated with the design arrangement of four points landing footprints. Conventional ailerons are ineffective in vertical flight due to low dynamic pressure in the external flow field. The reaction control jets and cyclic pitch propeller are too complex for this type of UAV. The best solution is to design the control surfaces that can benefit from the fan slipstream at all flight phases, and at the same time entails a simple design layout.

This is the main reason for the selected four control surfaces placed on the cruciform tail, that immersed in the duct outflow. The design of control surfaces is relatively simple, and to some extent, it resembles the elevator and rudder arrangements on a typical fixedwing aircraft. Figure 3.14 shows the arrangement of control surfaces on the DUAV. These four control surfaces or flaps can be deflected in several schemes, in order to have vehicle control in both vertical and horizontal flights. Also note in the figure that the conventional ailerons attached to the wings are for the roll control in horizontal flight only.

Refer to Figure 3.14(a), flaps 1 and 3 are deflected downward ( $\delta_1$  and  $\delta_3$ ) to give pitch



(a) Bottom view of flaps



(b) Side and front views of flaps

Figure 3.14: Control surfaces arrangement of the DUAV.

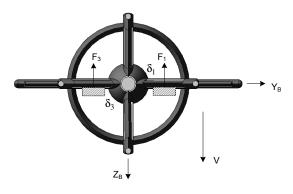
control about  $Y_B$ -axis. In this deflection scheme, flaps 1 and 3 can be regraded as the elevator,  $\delta_e$ . The upward and downward deflection schemes of flap 1 and 3 are also used to control LSTF motions in the vehicle's belly directions (backward and forward). Similarly, flaps 2 and 4 are deflected symmetrically in order to have yaw control about  $Z_B$ -axis. In this case, flaps 2 and 4 are function as a rudder,  $\delta_r$ . In vertical flight, symmetrical deflection scheme of flaps 2 and 4 gives control to LSTF in sideways motion. Finally, all flaps are deflected in the same sense in order to have horizontal and vertical roll controls about  $X_B$ -axis, where this flaps deflection scheme functions as an aileron,  $\delta_a$ .

In horizontal flight, the roll control can also be achieved through the conventional ailerons attached to the wings. The complete flaps deflection schemes for both vertical and horizontal flights are shown diagrammatically in Figure 3.15. During hover, if the presence of the crosswind is significant, the vehicle is tilted into the wind's origin in order to maintain the vehicle's stability. Depending on the wind direction, either flaps 1,3 or flaps 2,4 will deflect symmetrically in response to this situation. Also note that transition flights are controlled by the symmetrical deflection scheme of flaps 1 and 3. In this thesis, we use the standard control surface signs convention which dictates a positive control surface deflection gives a decrease in the body rates [90]. This indicates the following:

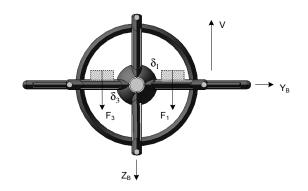
- A positive elevator deflection gives a decrease in the pitch rate, q, and thus requires the elevator to be deflected downward. The DUAV is pitching down. Positive  $\delta_e$  is shown in Figure 3.15(a).
- A positive rudder deflection gives a decrease in the yaw rate, r, and thus requires the rudder to be deflected to the port side. The DUAV is turning to the left. Positive  $\delta_r$  is shown in Figure 3.15(d).
- A positive aileron deflection gives a decrease in roll rate, p, and thus requires the right aileron to be deflected downward, while the left aileron to be deflected upward. The DUAV rolls counterclockwise in the eyes of the "pilot". Positive δ<sub>a</sub> is shown in Figure 3.15(f), assuming only two flaps are enough to cause the roll motion.

### 3.3.3 Control Surfaces Aerodynamic

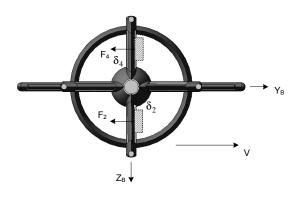
The aerodynamic analysis of control surfaces are similar to that of wing analysis, except the resulting forces and moments are used for different purposes. Assume the design of stators



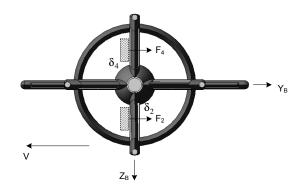
(a) Pitch control(-ve), LSTF(+ve belly).



(b) Pitch control(+ve), LSTF(-ve belly).



(c) Yaw control(+ve), LSTF(starboard)



(d) Yaw control(-ve), LSTF(port)

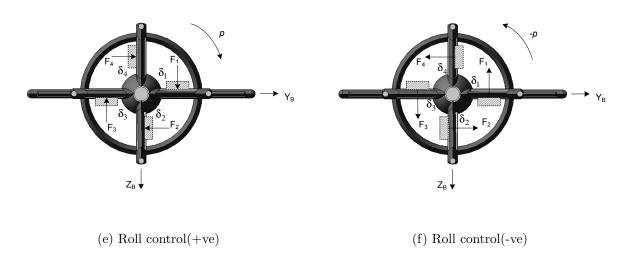


Figure 3.15: Flaps deflection schemes (looking from behind) for various controls.

as discussed in Section 3.3.1.2 are able to cancel the swirl completely, then all flaps are encountering a perfect slipstream effect at any time. This is to ensure all flaps have sufficient dynamic pressure (that results from the fan slipstream), so that these control surfaces are constantly effective. The forces and moment that act on the DUAV are shown in Figure 3.16(a), where it also depicts the slipstream path over the flaps. Then in Figure 3.16(b), it shows how to resolve the forces for a flap submerged in the fan slipstream. Note in Figure 3.16, the local angle of attack and pitch angle of the flap are denoted as  $\alpha_f$  and  $\theta_f$  respectively.

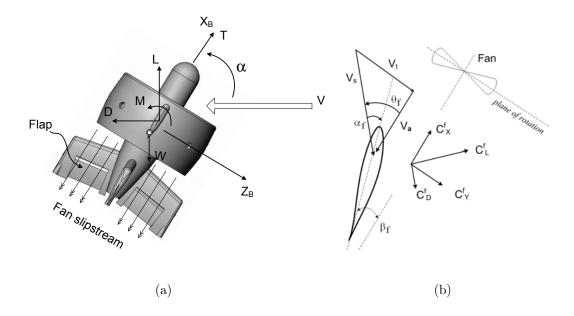


Figure 3.16: Fan slipstream over flaps: (a) Forces and moments on the body, (b) Forces acting on a flap.

The effective velocity of the slipstream,  $V_{eff}$  over the flap's surface is defined as:

$$V_{eff} = V_a + v_i \tag{3.40}$$

where the axial velocity,  $V_a$  depends on the forward speed of the vehicle, V and the angle of attack,  $\alpha$ . Refer both Figures 3.16(a) and 3.16(b), the axial velocity can be determined as

follows:

$$V_a = V \cos\alpha \tag{3.41}$$

The induced velocity,  $v_i$  can be derived by using momentum theory of the airflow into the duct, and is given by Equation 3.42, where  $\rho$  is the freestream density, and A is the fan disc area.

$$v_i = \sqrt{\frac{T}{2\rho A}} \tag{3.42}$$

Now we can calculate the total dynamic pressure around the flap,  $\bar{q}$ , as shown in Equation 3.43.

$$\bar{q} = \frac{1}{2}\rho V_{eff}^2$$
  
$$\bar{q} = \frac{1}{2}\rho (V_a + v_i)^2$$
(3.43)

In this slipstream model, no account is taken for the possibility of mixing the slipstream with other external flows. While this is indefensible due to the viscosity of the air, it is beyond the scope of the present work to estimate such effect. However, it is quite reasonable to have this assumption since flaps are closely located behind the duct exit. Since the operating Mach number is so small, the slipstream is considered steady and incompressible. We also assume that the slipstream axis is coincident with the fan axis, thus the induced velocity is perfectly straight downstream. Now we derive the useful force of the flap that is due to the slipstream. Refer back to Figure 3.16(b), as the fan increases the axial velocity  $V_a$ , it also imparts a tangential velocity component to the flow  $(V_t)$ , that is given by:

$$V_t = \frac{1}{2}\Omega r \tag{3.44}$$

where  $\Omega$  is the rotational speed of the fan, and r is the radial position on the fan blade. By

having this and using  $v_i$  given in Equation 3.42, the swirl velocity,  $V_s$  is determined, and in consequence, the flap pitch angle,  $\theta_f$  and the angle of attack,  $\alpha_f$  are also obtained. The total lift coefficient of the flap,  $C_{L_F}$  is computed from

$$C_{L_F} = \sum_{1}^{N_f} (C_{L_\alpha}^f \delta_f) \tag{3.45}$$

where  $N_f$  is number of flaps, and  $C_{L_{\alpha}}^f$  is the flap lift curve slope calculated from the Equation 3.46 obtained in [87].

$$C_{L_{\alpha}}^{f} = \frac{2\pi k A R_{f}}{2 + \sqrt{\frac{A R^{2} (1-M^{2})}{k^{2}} \left[1 + \frac{tan^{2} (\Lambda_{0.5\bar{c}_{f}})}{1-M^{2}}\right] + 4}}$$
(3.46)

where M is the Mach number,  $AR_f$  is aspect ratio of the flap, and  $\Lambda_{0.5\bar{c}_f}$  is the sweep ratio at the flap half-chord  $(0.5\bar{c}_f)$ . The  $tan(\Lambda_{0.5\bar{c}_f})$  expression is given by,

$$tan(\Lambda_{0.5\bar{c}_f}) = tan(\Lambda_{LE_f}) - \frac{1}{AR_f} \frac{1-\lambda}{1+\lambda}$$
(3.47)

where the flap taper ratio,  $\lambda = \bar{c}_{f_r}/\bar{c}_{f_t}$ , with subscript r and t indicate the flap chord at the root and at the tip respectively. For our case that is  $AR_f \leq 4$ , the correction factor k in Equation 3.46 is given by:

$$k = 1 + \frac{(1.87 - 0.000233\Lambda_{LE_f})AR_f}{100}$$
(3.48)

By inserting Equations 3.46 to 3.48, into Equation 3.45, the total lift coefficient of the flap,  $C_{L_f}$  is obtained. Next we estimate the drag of the flap,  $C_D^f$ : consists of drag due the lift or induced drag,  $C_{D_i}^f$ , and skin friction drag,  $C_d^f$ .

$$C_D^f = C_{D_i}^f + C_d^f (3.49)$$

Since the flap is treated as a wing, the induced drag stated is Equation 3.38 is also applied to

the flap, and is reproduced here with the addition of subscript f to indicate this expression is for flap.

$$C_{D_i}^f = \frac{C_{L_f}^2}{\pi A R_f e_f}$$
(3.50)

where  $e_f$  is the flap span efficiency factor. The skin friction drag on the flap is estimated using an expression found in [98] as follows:

$$C_d^f = C_{pf} \left[ 1 + G(t/c)_{max}^f + 100((t/c)_{max}^f)^4 \right] R_{LS} \times S_{W_f}/S_f$$
(3.51)

where the constant,  $C_{pf} = 0.064/Re^2$ , and Re is the Reynolds number.  $S_{W_f}/S_f$  is the ratio of flap wetted area to flap area, and  $(t/c)_{max}^f$  is the maximum flap thickness to chord ratio. The factor G and lift surface factor  $R_{LS}$  are calculated by using Equation 3.52 and Equation 3.53 respectively.

$$G = \begin{cases} 1.2 \ for \ (t/c)_{max}^f & at \ x \ge 0.3\bar{c}_f \\ 2.0 \ for \ (t/c)_{max}^f & at \ x < 0.3\bar{c}_f \end{cases}$$
(3.52)

$$R_{LS} = 1.6598 - 6.0017 \cos \Lambda_{(t/c)_{max}^{f}} + 13.314 \cos^{2} \Lambda_{(t/c)_{max}^{f}} - 10.932 \cos^{3} \Lambda_{(t/c)_{max}^{f}} + 3.0303 \cos^{4} \Lambda_{(t/c)_{max}^{f}}$$
(3.53)

Substituting Equations 3.50 to 3.53 into Equation 3.49, we obtained the total drag coefficient for the flap,  $C_D^f$ . Back to Figure 3.16(b), forces on the flap are determined by lift and drag of the flap, and its pitch angle,  $\theta_f$ . We can represent these forces in terms of a component perpendicular to  $(C_X^f)$ , and a component parallel to  $(C_Y^f)$  the fan rotation plane as follows:

$$C_X^f = C_L^f(\sin\theta_f - (D_f/L_f)\cos\theta_f$$
(3.54)

$$C_Y^f = C_L^f(\cos\theta_f - (D_f/L_f)\sin\theta_f$$
(3.55)

It is assumed that each flap is producing equal amount of lift and drag, therefore, it is also

producing the equal amount of  $C_Y^f$ . Examining closely Figure 3.16, the  $C_Y^f$  force component that we just have derived is the most useful force obtained from the flap. This is the force that gives controls to the vehicle, and as we have discussed, various flap deflection schemas can be used either to transfer these force components into a total resultant force, or into an effective moment.

# 3.4 PROPULSION

The propulsion of the DUAV is to meet the thrust requirement for flying in both VTOL and airplane modes. Basically, more thrust is needed in the VTOL flying mode since it is the only source of lift to sustain the vehicle's weight, and also to cause the vehicle to fly in the directional plane. We begin with the estimation of power required, derivation of the fan's thrust, followed by the discussion of the thrust due to the duct's shape, and finally the derivation of thrust available from the selected brushless d.c motor.

#### 3.4.1 Power Estimation

The estimation of power required at all flight modes is essential because it enables us to select the appropriate powerplant for the vehicle. As we have noted, the flight envelope of DUAV composes of vertical flight, transition flight, and horizontal flight. Fundamentally, the power required in any flight is given by multiplying the vehicle's velocity through the air with the thrust. In steady flight, the thrust is required to balance all forces that oppose the motion. Since the vehicle has to accelerate in some parts of the flight, the available power from the thrust generator should be in excess of the powered needed in steady flight.

In vertical flight, the thrust is required to overcome vehicle's weight and drag. As discussed in Section 3.2.3, the estimated total weight of the DUAV is 2.5 kg. Also, as suggested in the initial study of the DUAV found in [5], an estimate of 3 N drag in vertical flight is reasonable. Therefore, the thrust needed to balance the DUAV's weight and drag in

vertical flight can be written as,

$$T_v = mg + drag$$
  
= 2.5kg × 9.81m/s<sup>2</sup> + 3N = 27.5N (3.56)

The DUAV is designed to have a moderate rate of climb around 8 m/s. However, if the DUAV needs to perform vertical to horizontal maneuver, it has to accelerate vertically beyond this velocity. As mentioned earlier, this maneuver is needed to enable the vehicle enter the high speed flight region. This means at the moment the vehicle initiates this maneuver, which is in vertical mode, the current vertical speed must be close enough to the high speed wing-borne flight. This is to ensure a smooth transition from thrust-supported vertical flight to duct and wing-supported horizontal flight. From the initial aerodynamic analysis of DUAV found in [99], at the velocity of 25 m/s, the wing and duct start to effective. This draws a conclusion that the estimation of power required in vertical flight must take into account this maximum vertical velocity. Therefore, the power can be calculated as,

$$P_{wd} = T_v V_v$$
  
= 27.5N × 25m/s  
= 687.5W (3.57)

The induced power due to the induced velocity should be included in the calculation of the total power required in vertical flight. The induced velocity in vertical flight is given as [100],

$$v_{i,v} = -0.5V_v + v_h \sqrt{(V_v/2v_h)^2 + 1}$$
(3.58)

where  $V_v$  and  $v_h$  are vertical climb velocity and hover induced velocity respectively. The relationship between induced velocity, exit velocity, and thrust at hover is,

$$T_h v_h = \frac{1}{2} \dot{m} V_e^2 \tag{3.59}$$

where subscript h refers to hover. The exit velocity  $V_e$  is equal to  $2v_h$ . This will be derived later in Section 3.4.2, where the result is shown in Equation 3.79. Insert this relationship into Equation 3.59 yields,

$$T_h v_h = \frac{1}{2} \dot{m} (2v_h)^2$$
  

$$T_h = 2 \dot{m} v_h$$
(3.60)

Substitute the air mass flow rate,  $\dot{m} = \rho A_f v_h$  in Equation 3.60, and simplify the equation for hovering induced velocity,

$$T_{h} = 2\rho A_{f} v_{h} v_{h}$$
$$v_{h} = \sqrt{\frac{T_{h}}{2\rho A_{f}}}$$
(3.61)

The thrust required to hover is equal to the vehicle's weight. The fan's area,  $A_f$  can be calculated from the fan's data given in Table 3.1. The air density is given as,  $\rho = 1.225$  $kg/m^3$ . Thus, from Equation 3.61, the induced velocity for hover is,

$$v_{h} = \sqrt{\frac{2.5kg \times 9.81m/s^{2}}{2 \times 1.225kg/m^{3} \times \pi (0.106m)^{2}}}$$
  
= 16.8m/s (3.62)

The power required to hover is calculated as,

$$P_{h} = T_{h}v_{h}$$

$$= 2.5kg \times 9.81m/s^{2} \times 16.8m/s$$

$$= 412.0W \qquad (3.63)$$

Then, the induced velocity in vertical flight can be calculated from Equation 3.58, with the

maximum vertical climb rate of 25 m/s as noted earlier.

$$v_{i,v} = -0.5(25m/s) + 16.8m/s \sqrt{\left(\frac{25m/s}{2 \times 16.8m/s}\right)^2 + 1}$$
  
= 8.4m/s (3.64)

Now the induced power due to the induced velocity in vertical light can be calculated as,

$$P_{i,v} = T_h v_{i,v}$$

$$= 2.5kg \times 9.81m/s^2 \times 8.4m/s$$

$$= 206.0W \qquad (3.65)$$

Finally, the total power required in vertical flight is,

$$P_{v} = P_{wd} + P_{i,v}$$
  
= 687.5W + 206.0W  
= 893.5W (3.66)

Equation 3.66 shows the highest possible power required in vertical flight, which will only be used at the moment when the vehicle is about to perform vertical to horizontal transition maneuver. Clearly, the vehicle does not need this maximum power continuously, rather it is only needed in a very short time at the starting point of this maneuver. At other times, the power required is less than this. In normal ascending fight, the vehicle climbs vertically at the rate of 8 m/s. The power required in this normal ascending flight can be obtained by analyzing equations 3.57 to 3.66 with the vertical velocity of 8 m/s as follows,

$$P_{wd} = T_v V_v$$
$$= 27.5N \times 8m/s$$

$$= 220.0W$$

$$v_{h} = \sqrt{\frac{T_{h}}{2\rho A_{f}}}$$

$$= \sqrt{\frac{2.5kg \times 9.81m/s^{2}}{2 \times 1.225kg/m^{3} \times \pi (0.106m)^{2}}}$$

$$= 16.8m/s$$

$$P_{h} = T_{h}v_{h}$$

$$= 2.5kg \times 9.81m/s^{2} \times 16.8m/s$$

$$= 412.0W$$

$$v_{i,v} = -0.5V_{v} + v_{h}\sqrt{(V_{v}/2v_{h})^{2} + 1}$$

$$= -0.5(8m/s) + 16.8m/s\sqrt{\left(\frac{8m/s}{2 \times 16.8m/s}\right)^{2} + 1}$$

$$= 13.3m/s$$

$$P_{i,v} = T_{h}v_{i,v}$$

$$= 2.5kg \times 9.81m/s^{2} \times 13.3m/s$$

$$= 326.2W$$

$$P_{v} = P_{wd} + P_{i,v}$$

$$= 220.0W + 326.2W$$

$$= 546.2W$$
(3.67)

The power required in horizontal flight should be less than it required in vertical flight shown in Equation 3.67 because in this flight mode, the vehicle's weight is now supported by aerodynamic lift. To estimate the power required in horizontal flight, we begin with the cruise velocity of 30 m/s. We select this cruise velocity based on the velocity that causes the wing and duct to start generating lift. As was mentioned earlier, the corresponding velocity to this situation is 25 m/s. Thus, selecting a cruise velocity of 30 m/s is appropriate where the full effect of aerodynamic forces and moments is assured. Form Figure 3.12, for low  $\alpha$  which corresponds to the steady horizontal flight (cruise), it shows the coefficient of drag,  $C_D=0.3$ . Then we can estimate the cruise drag as,

$$D_{c} = 0.5\rho V_{c}^{2} C_{D} A_{w}$$
  
= 0.5 × 1.225kg/m<sup>3</sup> × (30m/s)<sup>2</sup> × 0.3 × (0.025)m<sup>2</sup>  
= 4.13N (3.68)

where  $A_w$  is the DUAV's wing area given in Table 3.1. The thrust needed in cruising flight is equal to the cruise drag,

$$T_c = D_c \tag{3.69}$$

Now we can calculate the power required to overcome drag in cruising flight as,

$$P_d = T_c V_c$$
  
= 4.13N × 30m/s  
= 123.9W (3.70)

The induced velocity in cruising can be obtained as,

$$v_{i,c} = -0.5V_c + v_h \sqrt{(V_c/2v_h)^2 + 1}$$
  
=  $-0.5 \times 30m/s + 16.8m/s \sqrt{\left(\frac{30m/s}{2 \times 16.8m/s}\right)^2 + 1}$  (3.71)

$$= 7.5m/s$$
 (3.72)

The induced power in cruising flight is the product of the thrust and the induced velocity,

$$P_{i,c} = T_c V_{i,c}$$
  
= 4.13N × 7.5m/s  
= 31.0W (3.73)

Finally, we can estimate the total power required in cruising flight as follows,

$$P_c = P_d + P_{i,c}$$
  
= 123.9W + 31.0W  
= 154.9W (3.74)

Until this far, we have estimated the power required in the following flights: hover, normal ascend, maximum ascend, and horizontal cruising flight. Although in vertical mode, the vehicle may perform various maneuvers such as tilted flight and pirouette, the power required in these motions is not much different than is required for hover. Moreover, we can deduce qualitatively that the descending flight requires much less power than is required for ascending flight.

For horizontal flight, the power required is calculated at a typical cruising speed of 30 m/s. If the vehicle is required to cruise at a bit higher speed, it should not be a problem since excessive power was estimated at the maximum speed of ascending flight. Therefore, the analysis of power required that was presented above is sufficient to avoid the power to be underestimated. Table 3.5 summarizes the power required for all flight modes.

Flight	Power (W)
Hover	412.0
Normal Ascend	546.2
Maximum Ascend	893.5
Cruise	154.9

Table 3.5: Estimation of power required.

# 3.4.2 The Thrust

As described in Section 2.3, the duct can increase the static thrust produced by the fan. Let's consider Figure 3.17 which shows the airflow through a duct, where four important regions are indicated (1 to 4). Region 1 is located at a distance far above the fan where the air in this region is not affected by the fan. Region 2 is located just in front of the fan, while region 3 is located just after the fan. Finally, region 4 is located far behind the fan. Note that because region 4 is located far behind the fan, static pressures at this point and at point 1 are the same. The airflow region in the duct is known as slipstream. Our analysis to estimate the thrust from the fan is based on the momentum theory.

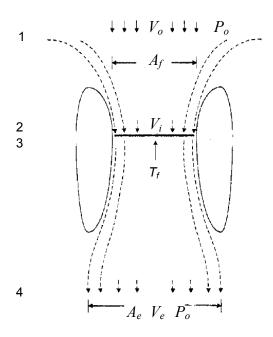


Figure 3.17: The airflow through the ducted-fan.

The fan is approximated by an infinitely thin actuator disc where a pressure change occurs just before and after the disc, but it is uniformed over the disc. The air velocity is also assumed to be steady over the disc. The thrust produced by the fan is equal to the mass flow rate times the total change in velocity, and at hover  $(V_o = 0)$ , it can be written as:

$$T = \dot{m}(V_e - V_o) = \dot{m}V_e \tag{3.75}$$

By using energy theorem, the power,  $P_{ow}$  that was supplied to the air is the product of the fan thrust and the induced velocity:

$$P_{ow} = Tv_i \tag{3.76}$$

The power supplied to the airflow is equal to the change in the kinetic energy in the airflow over time t,

$$P_{ow} = \frac{\Delta KE}{t} = \frac{1}{2}\dot{m}(V_e - V_o)^2 = \frac{1}{2}\dot{m}V_e^2$$
(3.77)

Insert Equation 3.75 in 3.76, and equate with 3.77, yields a relationship between induced velocity and exit velocity

$$Tv_i = \frac{1}{2}\dot{m}V_e^2 \qquad (3.78)$$
  
$$\dot{m}V_e v_i = \frac{1}{2}\dot{m}V_e^2$$

$$V_e = 2v_i \tag{3.79}$$

Equation 3.79 shows the relationship between induced velocity and exit velocity for unducted fan. For a bare fan, the wake (exit) velocity is always twice of the induced velocity. However, this is not the case for a ducted-fan. Now, we define the ratio of wake area,  $A_e$  to fan area,  $A_f$  as  $a_r$ .

$$a_r = A_e / A_f \tag{3.80}$$

Then, the mass flow rate can be written in terms of wake area as:

$$\dot{m} = \rho A_f v_i = \rho A_e V_e$$

$$\dot{m} = \rho a_r A_f V_e \tag{3.81}$$

For a ducted fan, the total thrust is the sum of fan thrust plus the thrust developed by the duct:

$$T = T_{fan} + T_{duct} \tag{3.82}$$

This total thrust can be expressed in terms of mass flow rate expression in Equation 3.81, and from here the induced velocity can be obtained.

$$T = \dot{m}(V_e - V_o) = \dot{m}V_e$$

$$T = \rho a_r A_f V_e^2$$
(3.83)

$$v_i = \sqrt{\frac{Ta_r}{\rho A_f}} \tag{3.84}$$

Equation 3.84 is the induced velocity for the ducted-fan as a function of  $a_r$ . The fan thrust is also equal to the pressure difference across the actuator disc multiplied with the fan area,  $A_f$ .

$$T_f = A_f (P_2 - P_1) \tag{3.85}$$

Applying Bernoulli's equation at locations ahead  $(1 \rightarrow 2)$  and downstream  $(3 \rightarrow 4)$  of the fan,

$$P_o + \frac{1}{2}\rho V_o^2 = P_1 + \frac{1}{2}\rho v_i^2$$
(3.86)

$$P_2 + \frac{1}{2}\rho v_i^2 = P_o + \frac{1}{2}\rho V_e^2$$
(3.87)

From Equations 3.86 and 3.87, subtract  $P_2$  with  $P_1$ , and substitute the answer into Equation 3.85,

$$P_{1} - P_{2} = \frac{1}{2}\rho V_{e}^{2} - \frac{1}{2}\rho V_{o}^{2}$$
  

$$T_{f} = A_{f}(\frac{1}{2}\rho V_{e}^{2} - \frac{1}{2}\rho V_{o}^{2})$$
(3.88)

and at hover,  $V_o = 0$ , Equations 3.88 becomes,

$$T_f = \frac{1}{2}\rho V_e^2 A_f \tag{3.89}$$

Using Equation 3.83 and Equation 3.89, the ratio of fan thrust to the total thrust can be written as:

$$\frac{T_f}{T} = \frac{\frac{1}{2}\rho V_e^2 A_f}{\rho a_r A_f V_e^2}$$

$$\frac{T_f}{T} = \frac{1}{2a_r}$$
(3.90)

Using the thrust ratio in Equation 3.90, and the total thrust in Equation 3.82, and substitute back  $a_r$ , we can obtain the thrust due to the duct as follows:

$$T_d = T - T_f$$
  
=  $T_f(2a_r - T_f)$   
$$T_d = T_f(2\frac{A_e}{A_f} - 1)$$
 (3.91)

Closely observe Equation 3.91, it deduces an important fact about the thrust developed by the duct. It says, the thrust due to the duct is increased as the wake area,  $A_e$  increases. This is the reason why the static thrust can be increased by shrouding the fan. However, by simply ducting the fan without careful consideration of the duct shape will not necessarily increase the static thrust. Usually, the divergent duct is used in order to increase the wake area. The typical increment rate of 10% - 15% of the static thrust can be achieved by having a ducted fan [101]. However, there is a physical limit to what extent the wake area can be increased in order to have additional thrust. Excessive divergence of the duct could develop flow separation at the duct exit which nullifies the duct induced effect. The thrust estimation above shows the qualitative magnitude of the thrust when the fan is shrouded. Comparatively, it was already shown that the static thrust of a ducted-fan is higher compared to the same diameter of a bare fan. The increment of the thrust due to the duct was also known as a function of wake area. Nevertheless, more detail about the thrust is not available through momentum analysis. Therefore, a more useful information of the fan thrust can be derived from blade element theory. Based on the blade element analysis [95, 102], the thrust of the fan is:

$$T = \int_{r=0}^{r=R} b \frac{1}{2} \rho(\Omega r)^2 a(\theta - \varphi) c dr$$
(3.92)

where  $b, \rho, a, \theta, \varphi, c, \Omega$  and R refer to number of fan blades, air density, fan blade lift coefficient, blade pitch angle, inflow angle, blade chord, blade radius, and fan RPM respectively. For simplicity of analysis, we assumed the inflow distribution is uniformed along the blade span, and also the blade has an ideal twist. Therefore, for a constant chord blade (the chosen blade for DUAV), the fan thrust can be written as:

$$T = C_T \pi R^2 \rho(\Omega R)^2 \tag{3.93}$$

where the thrust coefficient,  $C_T$  and solidity ratio,  $\sigma$  are given as:

$$C_T = \frac{\sigma}{4}a(\theta_t - \varphi_t) \tag{3.94}$$

$$\sigma = b\frac{c}{\pi}R \tag{3.95}$$

where subscript t refers to the corresponding angle value at the blade tip. The torque of the fan can be written as:

$$Q = C_Q \pi R^2 \rho(\Omega R)^2 R \tag{3.96}$$

where the torque coefficient,  $C_Q$  is given as:

$$C_Q = \frac{C_T^{3/2}}{\sqrt{2}} + \sigma \frac{\delta}{8}$$
(3.97)

with  $\delta$  here is referring to blade profile drag coefficient.

### 3.4.3 Model of Brushless D.C Motor

In Section 3.4.1, we have estimated the power required in all flight modes. Then in Section 3.4.2 we have discussed how thrust and torque for a given fan are calculated, and the corresponding equations are derived as given in Equations 3.93 and 3.96 respectively. Then in this section we need to select the engine that will drive the fan and is is able to produce power at the required level. When compared to the internal combustion engine, the electric motor gives several advantages such as less noise and vibration, clean, easy handling, not inflammable, and maintains the vehicle's weight.

On the other hand, there are also a few disadvantages of using an electric brushless motor such as it may require more weight and space for batteries, and gives a shorter flight time. A trade off is needed in these conflicting factors. Because of the advantages stated above, and a less difficult analysis is offered when the vehicle's weight is fixed throughout the flight, a brushless d.c motor is selected as the DUAV's powerplant. In these days, the technology of brushless d.c motors has advanced significantly until electrical motors that are powerful, compact, rugged, and light are commercially available.

We provide an example of a series of Neumotors<sup>®</sup> brushless d.c motors [84] that are potentially capable to match the DUAV's requirements as depicted in Figure 3.18. From Table 3.5, it can be seen that the highest power required is 893.5 W. The best motor that can produce this much power is probably 1907-1400 model, which is able to generate continuous power of 900 W, and it can surge until double (1800 W). However, the lower motor model such as 1905-2060 is also enough to power the DUAV since the maximum 893.5 W is not continuously required. Even when this maximum power is required, the motor is able to have the power surge of 1200 W, a rate that is more than enough. Amazingly, these two motors weigh only 8.3 oz (235 g) and 6.4 oz (181 g) respectively.

Model	Kv	Y/D	Weight(oz)	Length(in)	Rm(Ω)	lo@10v	Max RPM	Continuous Watts	Surge Watts	Max Volts
1902-	2800	1.5Y	4.4	1			35K	300 watts	600 watts	12.5 volts
	2035	2Y	4.4	1	0.023	1.3	35K	300 watts	600 watts	17 volts
	1650	2.5Y	4.4	1	0.032	1	35K	300 watts	600 watts	21 volts
	1350	3Y	4.4	1	0.048	0.7	35K	300 watts	600 watts	26 volts
	1175	3.5	4.4	1			35K	300 watts	600 watts	29 volts
	1000	4Y	4.4	1			35K	300 watts	600 watts	35 volts
1905-	2060	1Y	6.4	1.25			35K	600 watts	1200 watts	17 volts
	1350	1.5Y	6.4	1.25	0.019	1.4	35K	600 watts	1200 watts	25 volts
	1025	2Y	6.4	1.25	0.025	0.9	35K	600 watts	1200 watts	34 volts
	865	2.5Y	6.4	1.25	0.035	0.7	35K	600 watts	1200 watts	40 volts
	720	3Y	6.4	1.25	0.07	0.6	35K	600 watts	1200 watts	48 volts
1907-	1400	1Y	8.3	1.5			35K	900 watts	1800 watts	24 volts
	915	1.5Y	8.3	1.5	0.019	1.1	35K	900 watts	1800 watts	38 volts
	675	2Y	8.3	1.5	0.03	0.7	35K	900 watts	1800 watts	50 volts
	580	2.5Y	8.3	1.5	0.04	0.7	35K	900 watts	1800 watts	60 volts
	480	3Y	8.3	1.5	0.075	0.5	35K	900 watts	1800 watts	70 volts

Figure 3.18: Neumotors<sup>®</sup> DC brushless motor data.

Refer to the vehicle's weight estimation in Section 3.2.3, the weight range of these motors is agreed with the allocated weight for the propulsion system. An important finding at this point is that there are several brushless d.c motors available in the market that can match the weight constraint and power demand of the DUAV. The analysis on detail matters such as batteries selection, power consumption, and maximum run time are beyond the scope of this thesis. However, it is necessary to discuss how an electric motor is able to produce useful output, which is the torque. Theoretically, the torque produced by the motor can be modeled as [103],

$$T_m = K_t (V_i / R_m - I_o) (1 - (K_t / V_i) \Omega)$$
(3.98)

where  $K_t$  is the torque constant,  $V_i$  in the input voltage,  $R_m$  is the motor resistance, and  $I_o$  is the input current. In this study, the control of the throttle,  $\delta_{th}$  is merely equal to the control of the input voltage. The combination of a fan and an electric motor can be viewed as a propulsion unit. This propulsion unit has a good fan-motor match if both are operating

closely at their maximum efficiency. Examine closely the torque expressions in Equations 3.96 and 3.98, to have a good fan-motor matching, the efficiency curves of both fan and motor should have their peaks at roughly the same rotational speed,  $\Omega$ .

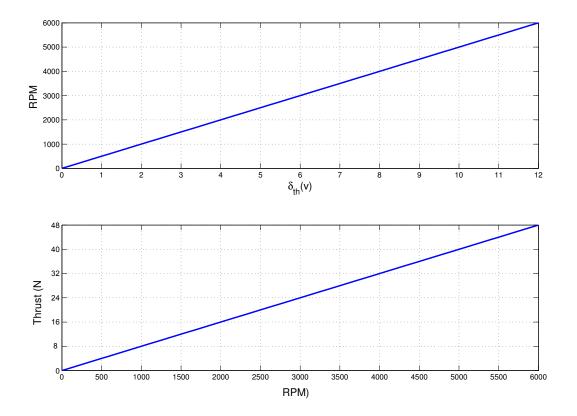


Figure 3.19: Throttle setting, RPM, and thrust model.

Since the detail performance data of Neumotors<sup>®</sup> motors is inaccessible for research purpose, it is sufficient at this moment to develop a simple but realistic propulsion model in terms of a throttle-RPM-thrust relationship as shown in Figure 3.19. This model was developed by considering the equation for fan thrust as given in 3.93, motor torque as given in Equation 3.98, the augmented thrust due to the duct, and the available brushless d.c motor to produce the power required. The performance data given in Figure 3.19 is used in the flight control simulation in this study. A constraint is placed on the maximum available thrust which is 48 N at  $\delta_{th} = 12 V$ .

# 3.5 SUMMARY

The newly designed UAV is expected to be able to address the current problems faced by existing UAVs in close range ISR missions. The vehicle, known as the DUAV integrates several important design elements from rotorcraft, tail-sitter, ducted-fan, and fixed-wing air vehicles. Critical design features of the vehicle were discussed which include the aerodynamic design of stators that overcome fan's torque, and the aerodynamic behaviour of the control surfaces. The aerodynamic derivatives were estimated by using theoretical methods, where a computer program was developed to manage the calculations. The propulsion model of the vehicle was presented that includes the estimation of power required, the derivation of fan thrust and augmented thrust from the duct, and the selection of a suitable commercially available brushless d.c motor. Most of the data derived in this chapter will be used for the simulation in Chapter 6.

# Chapter 4

# VEHICLE DYNAMICS

### 4.1 INTRODUCTION

This chapter begins with the definition of various axis systems used for DUAV dynamics modeling and simulation. The equations of motion of the rigid body vehicle are derived from Newton's laws, and the attitude of the vehicle will be described. Then, the transformation between axes are explained, and from here the kinematics and navigational equations are developed. The components that made up the dynamics equations are discussed and the method to solve the vehicle dynamics is presented.

# 4.2 AXIS SYSTEMS DEFINITION

The fact that the aircraft has six degrees of freedom to describe its motions makes the vehicle dynamics problem becomes relatively complex. Three degrees of freedom are required to define translational motions, while the other three are for rotational motions. Therefore, motion is normally described by several variables which are related to chosen axis systems. Thus it is necessary to define axis systems used in this subject.

#### 4.2.1 Body-Axis System

The body-axis system designated by  $(X_B, Y_B, Z_B)$  in Figure 4.1 has the origin which usually, but not necessarily, coincident with the aircraft center of gravity. It is a right-handed reference frame that has the  $X_B$ -axis positive out the nose of the aircraft, and the  $Y_B$ -axis is positive to the right wing. The  $Z_B$ -axis is positive normal to  $X_BY_B$  plane and points vertically downward when the aircraft is in level flight. In most cases, the  $X_BZ_B$  is the only aircraft plane of symmetry. However, for DUAV we have two planes of symmetry which are  $X_B Z_B$ and  $X_B Y_B$ . Because the body-axis system is fixed to the aircraft's body, it will translate and rotate together as the vehicle moves. As we will see later, force and moment equations of the aircraft are derived based on body-axis system.

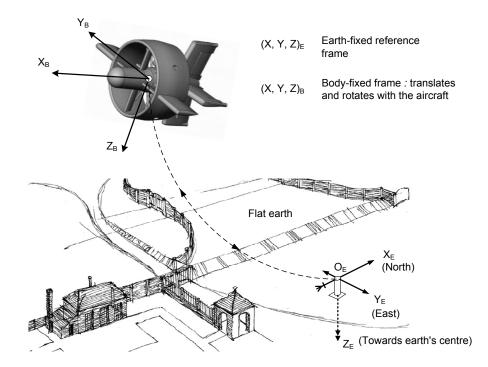


Figure 4.1: The fixed earth and moving body-axis systems.

#### 4.2.2 Earth-Axis System

Since the body-axis is the base of the aircraft dynamics equations, it is very difficult to describe the motion of the aircraft relative to this moving frame. Rather, the only practical way is to refer the aircraft motion to a fixed reference frame. In the standard analysis of aircraft dynamics, the fixed reference frame is the earth-axis system denoted by  $(X_E, Y_E, Z_E)$  in Figure 4.1 with the origin  $O_E$  lies on the earth's surface. The accepted convention [104] for earth-axis is XE-axis positive points to the north, YE-axis positive points to the east, and ZE-axis positive points downward along the gravity vector. Sometimes, this axis system

is also referred to as north-east-down (NED) axes. Here, we adapt the common inertial coordinate system which is the Cartesian non-rotating earth-axis to be the fixed reference frame.

### 4.2.3 Stability and Wind Axis Systems

The stability-axis is constructed from the body-axis system by a left-handed rotation through  $\alpha$ , around the body *y*-axis, as can be seen in Figure 4.2. It is used to analyze the effect of perturbations from steady-state flight [105]. Imagine when the forward direction of the body *x*-axis coincides with the velocity vector, then the body-axis system is referred to as stability-axis. In the stability-axis system, the *x*-axis is maintained in the  $x_B z_B$  longitudinal plane. If the aircraft is flying with sideslip, then stability-axis is now referred to as the wind-axis system. Figure 4.2 depicts this resulting wind-axis, when the stability-axis rotates through  $\beta$  around  $z_B$ -axis. Normally, aerodynamic data obtained through wind tunnel tests is referred in the wind-axis system.

# 4.3 EQUATIONS OF MOTION

Since the DUAV has a similar body-axis system with the conventional aircraft, the standard six degrees of freedom aircraft equations of motion can be adopted. The rigid-body equations of motion are derived from Newton's second law of motion. The law states that the summation of all external forces acting on a body must be equal to the time rate of change of its momentum, and the summation of all external moments acting on a body must be equal to the time rate of change of its moment of momentum [106, 107, 108]. The law can be expressed in time rates of change with respect to inertial space by the following vector equations,

$$\sum F = \frac{d}{dt} (mV_c) \bigg|_E \tag{4.1}$$

$$\sum M = \left. \frac{d}{dt}(H) \right|_E \tag{4.2}$$

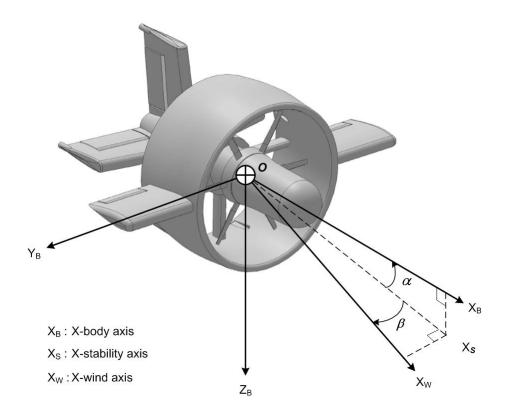


Figure 4.2: Body, stability, and wind-axis systems.

where  $V_c$  represents the translational velocity of the aircraft,  $\sum F$  represents the sum of all externally applied forces,  $\sum M$  represents the sum of all applied moments. The term  $mV_c$  is the linear momentum, whereas H is the moment of momentum or angular momentum of the aircraft. In a very general scalar form, vector in Equation 4.1 consists of three force equations as follows:

$$F_x = \frac{d}{dt}(mu), F_y = \frac{d}{dt}(mv), F_z = \frac{d}{dt}(mw)$$
(4.3)

where  $F_x$ ,  $F_y$ ,  $F_z$  and u, v, w are force components and velocity components along x, y, and z axes respectively. The components of moment can also be written as:

$$L = \frac{d}{dt}(H_x), M = \frac{d}{dt}(H_y), N = \frac{d}{dt}(H_z)$$
(4.4)

where L, M, N and  $H_x, H_y, H_z$  are the components of the moment, and moment of momentum along x, y, and z axes respectively. In general, components of force and moment are composed of contribution from aerodynamic, propulsive, and gravitational forces acting of the aircraft. Figure 4.3 shows all components of velocity (u, v, w), force  $(F_x, F_y, F_z)$ , body rate (p, q, r), and moment (L, M, N) in their positive sense. The positive sense of these variables are determined by the right-hand rule. Also shown in the figure are Euler angles  $(\phi, \theta, \psi)$ , which will be explained later.

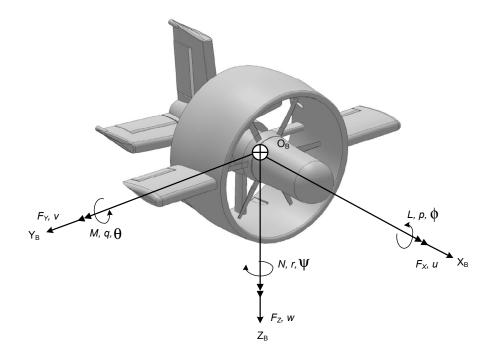


Figure 4.3: The body-axis system of the DUAV.

The angular momentum of the rigid body aircraft, H is defined as:

$$H = I\omega \tag{4.5}$$

Here,  $\omega$  is the angular velocity of the aircraft with respect to the earth-fixed axis system,

and I is the moment or product of inertia of the aircraft. When expressed in body-fixed axis system, the velocities vector  $\omega$  and  $V_c$  can be written as the sum of their corresponding components with respect to  $X_B, Y_B, Z_B$  axes.

$$\omega = p\mathbf{i} + q\mathbf{j} + r\mathbf{k} \tag{4.6}$$

$$V_c = u\mathbf{i} + v\mathbf{j} + w\mathbf{k} \tag{4.7}$$

The force and moment equations given in Equations 4.1 and 4.2 are referred to as non-rotating earth-fixed axis system. In this case, as the aircraft rotates, moments and products of inertia will vary with time which causes difficulty in the analysis. To solve this problem, we must refer the force and moment vectors to the body-axis system. In general, the derivative of an arbitrary vector A referred to a rotating body-axis frame, and having an angular velocity  $\omega$ can be represented by the following vector identity [109]:

$$\left.\frac{dA}{dt}\right]_E = \left.\frac{dA}{dt}\right]_B + \omega \times A \tag{4.8}$$

Applying this vector identity to the general form of force and moment expressions in Equations 4.1 and 4.2, gives force and moment expressions with respect to the body-axis system.

$$F = \frac{d}{dt}(mV_c)\Big]_B + \omega \times (mV_c)$$
(4.9)

$$M = \frac{d}{dt}H\bigg]_B + \omega \times H \tag{4.10}$$

Equations 4.9 and 4.10 that we have derived are the vector equations for general six degrees of freedom motion. These equations are more commonly expressed in the scalar form which offer more physical insight into aircraft motions. The scalar equations consist of six non-linear differential equations of forces and moments as follows,

$$F_x = m(\dot{u} + qw - rv) \tag{4.11}$$

$$F_y = m(\dot{v} + ru - pw) \tag{4.12}$$

$$F_z = m(\dot{w} + pv - qu) \tag{4.13}$$

$$L = I_x \dot{p} + (I_z - I_y)qr - I_{xz}(pq + \dot{r})$$
(4.14)

$$M = I_y \dot{q} + (I_x - I_z) pr + I_{xz} (p^2 - r^2)$$
(4.15)

$$N = I_z \dot{r} + (I_y - I_x) pq - I_{xz} (qr + \dot{p})$$
(4.16)

Equations of motion given in Equations 4.11 to 4.16 are the central part of the DUAV simulation. These full six degrees of freedom nonlinear equations of motion are derived with several assumptions. As long as the assumptions are maintained, these equations are valid to represent the atmospheric aircraft motions [108, 110]. The assumptions made in deriving the equations are:

- The reference earth-axis frame is fixed, flat, and non-rotating in the space.
- The mass of the aircraft remains constant with respect to time.
- The XZ plane is the aircraft plane of symmetry. For the DUAV, it also have a plane of symmetry in the XY plane, therefore the product of  $I_{xz}$  is 0.
- The aircraft is a rigid body.

#### 4.4 AIRCRAFT ATTITUDE AND POSITION

The orientation of aircraft in body-axis system,  $x_b$ ,  $y_c$ , and  $z_b$ , relative to earth-fixed system,  $x_E$ ,  $y_E$ , and  $z_E$ , is described by performing three consecutive rotations of earth-fixed system [111, 109, 112]. The three angular rotations defined by the right handed rotation about three axes of a right handed axes system are known as Euler angles. In aircraft dynamics, they are commonly denoted as  $\psi$ ,  $\theta$ , and  $\phi$ , which represent the azimuth angle or heading, the elevation angle or pitch attitude, and bank angle or roll attitude respectively. It is important to note that the order of the three consecutive rotations must be observed in the following manner:  $\psi \to \theta \to \phi$ .

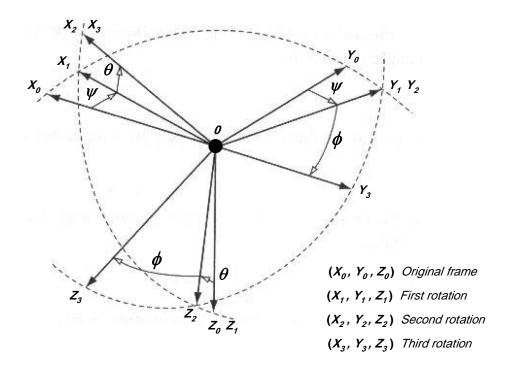


Figure 4.4: The Euler angles rotations.

In the starting position, the vehicle body-axes are exactly aligned with the north-eastdown axes. Refer to Figure 4.4, first, rotate the earth-fixed frame about the z-axis through an angle  $\psi$ . Next, rotate the revolved reference frame about the new y-axis through an angle of  $\theta$ . And finally, rotate the revolved reference frame about the new x-axis through an angle  $\phi$ , to arrive at the final body-axis reference frame [112]. These steps of revolving the axes to define the aircraft orientation are illustrated in Table 4.1. The final rotation results in the orientation of the aircraft relative to the earth-frame. Each Euler angle rotation and its corresponding rotation matrix are shown in Table 4.1.

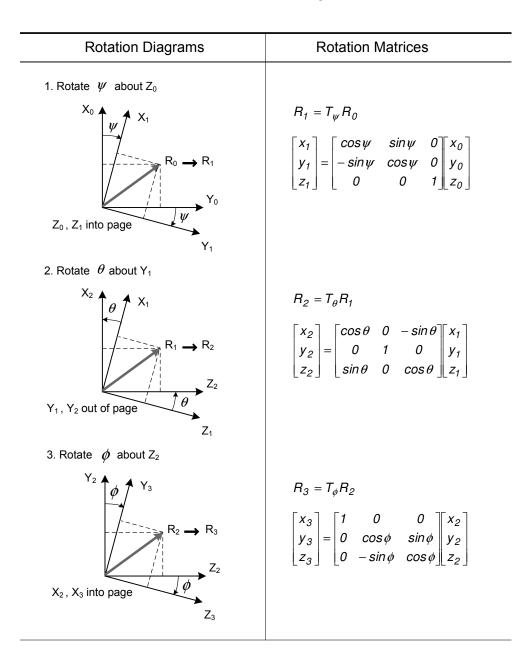


Table 4.1: The Euler rotation diagram and matrices.

# 4.4.1 Axis Transformation

Following this Euler rotations sequence, the transformation of the axis system from  $(X_0, Y_0, Z_0)$ to  $(X_3, Y_3, Z_3)$  can be written as dictated in Equation 4.17. Note in many following equations, shorthand notations are used where Cos is written as C, and Sin is written as S.

$$T_{0\Rightarrow3} = T_{\psi}T_{\theta}T_{\phi}$$

$$= \begin{bmatrix} C\psi & S\psi & 0 \\ -S\psi & C\psi & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} C\theta & 0 & -S\theta \\ 0 & 1 & 0 \\ S\theta & 0 & C\theta \end{bmatrix} \begin{bmatrix} 1 & 0 & 0 \\ 0 & C\phi & S\phi \\ 0 & -S\phi & C\phi \end{bmatrix}$$

$$= \begin{bmatrix} C\theta C\psi & C\theta S\psi & -S\theta \\ S\phi S\theta C\psi - C\phi S\psi & S\phi S\theta S\psi + C\phi C\psi & S\phi C\theta \\ C\phi S\theta C\psi + S\phi S\psi & C\phi S\theta S\psi - S\phi C\psi & C\phi C\theta \end{bmatrix}$$
(4.17)

These three Euler rotations deduced an important transformation matrix that is useful to transform variables from inertial frame to non-inertial frame. In our case, the inertial frame is earth-axis system, and the non-inertial frame is body-axis system. The transformation matrix  $T_{0\Rightarrow3}$  is called the direction cosine matrix (DCM). For convenience, we denote this transformation matrix  $T_{0\Rightarrow3}$  as  $DCM_{E\RightarrowB}$ , where the subscript indicates the transformation from earth-axis (E) to body-axis (B). Transformation of virtually all variables from earth-axis to body-axis is possible by using transformation matrix  $DCM_{E\RightarrowB}$ .

$$DCM_{E\RightarrowB} = \begin{bmatrix} C\theta C\psi & C\theta S\psi & -S\theta \\ S\phi S\theta C\psi - C\phi S\psi & S\phi S\theta S\psi + C\phi C\psi & S\phi C\theta \\ C\phi S\theta C\psi + S\phi S\psi & C\phi S\theta S\psi - S\phi C\psi & C\phi C\theta \end{bmatrix}$$
(4.18)

In general, say if we have two axes system:  $axis_1$  and  $axis_2$ , the transformations between them are formulated as follows:

$$\begin{bmatrix} axis_1 \end{bmatrix} = \begin{bmatrix} DCM \end{bmatrix} \begin{bmatrix} axis_2 \end{bmatrix}$$
(4.19)

$$axis_2 ] = \left[ DCM^{-1} \right] \left[ axis_1 \right]$$
 (4.20)

To demonstrate the transformation from earth-axis to body-axis, suppose a vector  $\vec{v}_E$  in

earth-axis needs to be expressed in the body-axis  $\vec{v}_B$ . Then we must perform the following:

$$\begin{cases} \vec{v}_B \end{cases} = \begin{bmatrix} DCM_{E\Rightarrow B} \end{bmatrix} \begin{cases} \vec{v}_E \end{cases}$$

$$\begin{cases} v_{x_B} \\ v_{y_B} \end{cases} = \begin{bmatrix} C\theta C\psi & C\theta S\psi & -S\theta \\ S\phi S\theta C\psi - C\phi S\psi & S\phi S\theta S\psi + C\phi C\psi & S\phi C\theta \end{bmatrix} \begin{cases} v_{x_E} \\ v_{y_E} \end{cases}$$

$$(4.21)$$

$$\begin{bmatrix} v_{y_B} \\ v_{z_B} \end{bmatrix} \begin{bmatrix} S\phi S\theta C \psi & C\phi S \psi & S\phi S\theta S \psi + C \phi C \psi & S\phi C \theta \\ C\phi S\theta C \psi + S\phi S \psi & C\phi S\theta S \psi - S\phi C \psi & C\phi C \theta \end{bmatrix} \begin{bmatrix} v_{y_E} \\ v_{z_E} \end{bmatrix}$$

This  $DCM_{E\Rightarrow B}$  will be used extensively in the vehicle simulation. Transformations of motion variables and other flight parameters between axes are important in the study of aircraft dynamics. Often, the aerodynamic coefficients or derivatives that were obtained through the experimental investigation or computational analysis are computed based on the wind-axis system. One of the reasons is the experimental setup, such as in a wind tunnel test, could be done much easier if the direction of the free stream velocity coincides with the horizon.

In contrast, when we substitute these coefficients into equations of motion, the most convenient way to solve the problem is to present all these equations in the body-axis system. As such, another common axes transformation that is very useful is between stability axis and body-axis system. Occasionally, the wind axis is also referred to as stability or aerodynamic axes [104]. To maintain consistency, the term wind-axis is adopted throughout the text, and the DCM required for transformation from body to wind axis is:

• Body to Wind Transformation

$$\begin{bmatrix} DCM_{B\RightarrowW} \end{bmatrix} = \begin{bmatrix} C_{\alpha}C_{\beta} & S_{\beta} & S_{\alpha}C_{\beta} \\ -C_{\alpha}S_{\beta} & C_{\beta} & -S_{\alpha}S_{\beta} \\ S_{\alpha} & 0 & C_{\alpha} \end{bmatrix}$$
(4.23)

The DCM for transformation from earth to body-axis can also be written in terms of quaternion parameters: • Earth to Body Transformation (Quaternion)

$$\begin{bmatrix} DCM_{E\RightarrowB} \end{bmatrix} = \begin{bmatrix} e_x^2 + e_0^2 + e_y^2 + e_z^2 & 2(e_x e_y + e_z e_0) & 2(e_x e_z + e_y e_0) \\ 2(e_x e_y + e_z e_0) & e_y^2 + e_0^2 + e_x^2 + e_z^2 & 2(e_y e_z + e_x e_0) \\ 2(e_x e_z + e_y e_0) & 2(e_y e_z + e_x e_0) & e_z^2 + e_0^2 + e_x^2 + e_y^2 \end{bmatrix}$$
(4.24)

#### 4.4.2**Kinematic Equations**

We have seen that the orientation of the aircraft at a specific time is determined by performing three consecutive rotations of the earth-axis, provided the Euler angles:  $\psi, \theta$ , and  $\phi$  at that specific time are available. Now it is necessary to derive differential equations that allow the dynamics calculation of Euler angles. To begin with, it is good practice to superimpose the angular rate vectors p, q, r on axes shown in Figure 4.4. The result of superimposing is shown in Figure 4.5.

Euler rates vectors denoted in Figure 4.5 are also the result of three consecutive rotations as described earlier, but here we have considered performing each of the rotation with the corresponding angular rates  $\dot{\psi}$ ,  $\dot{\theta}$ , and  $\dot{\phi}$ . From Figure 4.5, we can establish relationships between aircraft body rates and Euler rates, referred to datum axes as indicated in Equations 4.25 to 4.27 [104].

Roll rate, 
$$p = \Sigma \text{ of } \dot{\phi}, \dot{\theta}, \dot{\psi} \text{ components resolved along } OX_3$$
  

$$= \dot{\phi} - \dot{\psi}S\theta \qquad (4.25)$$
Pitch rate,  $q = \Sigma \text{ of } \dot{\phi}, \dot{\theta}, \dot{\psi} \text{ components resolved along } OY_3$ 

$$= \dot{\theta}C\phi + \dot{\psi}S\phi C\theta \qquad (4.26)$$

Yaw rate, 
$$r = \Sigma \text{ of } \dot{\phi}, \dot{\theta}, \dot{\psi} \text{ components resolved along } OZ_3$$

$$= \psi C \phi C \theta - \theta S \phi \tag{4.27}$$

(4.26)

$$\begin{cases} p \\ q \\ r \end{cases} = \begin{bmatrix} 1 & 0 & -S\theta \\ 0 & C\theta & S\phi C\theta \\ 0 & -S\phi & C\phi C\theta \end{bmatrix} \begin{cases} \dot{\phi} \\ \dot{\theta} \\ \dot{\psi} \end{cases}$$
(4.28)

By knowing initial conditions, it is clear that Equation 4.28 can be integrated with respect to time that gives the orientation of the aircraft in terms of Euler angles. Since these equations are highly coupled, the practical way of solving it is through numerical solution. The inverse of transformation matrix in Equation 4.28 can be used to express Euler rates in terms of body rates as shown in Equation 4.29. It is a set of differential kinematics equations for

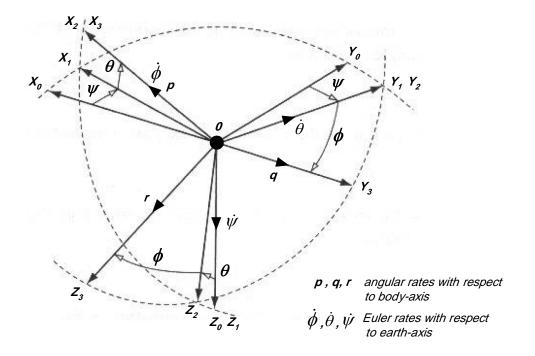


Figure 4.5: The body rates and Euler rates.

Euler angles. The equations involve relationships between Euler rates, Euler angles, and body angular velocities.

$$\begin{cases} \dot{\phi} \\ \dot{\theta} \\ \dot{\psi} \end{cases} = \begin{bmatrix} 1 & S\phi \tan\theta & C\phi \tan\theta \\ 0 & C\phi & -S\phi \\ 0 & S\phi \sec\theta & C\phi \sec\theta \end{bmatrix} \begin{cases} p \\ q \\ r \end{cases}$$
(4.29)

#### 4.4.3 Navigational Equations

Navigational equations are normally referred to velocities of the aircraft in the earth-fixed system, and stated in terms of Euler angles and body velocity components. In order to derive these velocities, we have to use the transformation matrix from body-axis to earth-axis. Here we use the inverse of  $DCM_{E\Rightarrow B}$  to transform body velocities to velocities along fixed frame. We may write velocity components in earth-fixed frame as follows:

$$\begin{cases} \dot{P}_{N} \\ \dot{P}_{E} \\ \dot{-h} \end{cases} = \begin{bmatrix} DCM_{E\RightarrowB} \end{bmatrix}^{-1} \begin{cases} u \\ v \\ w \end{cases}$$

$$\begin{cases} \dot{P}_{N} \\ \dot{P}_{E} \\ \dot{-h} \end{cases} = \begin{bmatrix} C\phi C\psi & S\phi S\theta C\psi - C\phi S\psi & C\phi S\theta C\psi + S\phi S\psi \\ C\theta S\psi & S\phi S\theta C\psi - C\phi S\psi & C\phi S\theta C\psi + S\phi S\psi \\ C\theta S\psi & S\phi S\theta S\psi + C\phi C\psi & C\phi S\theta S\psi - S\phi C\psi \\ -S\theta & S\phi C\theta & C\phi C\theta \end{bmatrix} \begin{cases} u \\ v \\ w \end{cases}$$

$$(4.30)$$

Since matrix  $DCM_{E\Rightarrow B}$  is orthogonal, the inverse of this matrix is equal to it's transpose.  $\dot{P}_E$ ,  $\dot{P}_E$ , and  $\dot{h}$  are the aircraft velocities with reference to the earth-fixed system, along  $x_E$ ,  $y_E$ , and  $z_E$  axes respectively. Note that the  $z_E$ -axis is positive towards the earth's center, and -vesign of  $\dot{h}$  is just to maintain the common understanding of height that is measured positive in the upwards direction. The integration of Equation 4.31 yields the airplane's position as a function of time, relative to the earth-fixed coordinate system [113].

### 4.4.4 Vertical Euler Angles Representation

The normal Euler angles  $(\phi, \theta, \psi)$  are very helpful in representing the aircraft motion especially for non-acrobatic flight where pitch angle is normally within the range of  $-90^{\circ} < \theta < 90^{\circ}$ . A distinguishing feature of the DUAV compared with other UAVs is that this vehicle spends considerable time in a predominantly vertical attitude. In this attitude, the use of normal Euler angles for attitude representation is not suitable since the yaw  $(\psi)$  and roll  $(\phi)$  angles are not uniquely determined when pitch angle,  $\theta$  is 90°. This means that there are more than one set of  $\psi$  and  $\phi$  values to bring  $\theta$  from 0° to 90°.

In order to avoid this difficulty and to make Euler angles definition unique, Euler angles are usually restricted to the following range [112] :  $-180^{\circ} < \phi \le 180^{\circ}, -90^{\circ} < \theta < 90^{\circ}$ , and  $0^{\circ} \le \psi < 360^{\circ}$ . However, using these restrictions for the DUAV is inappropriate because the range of  $\theta$  does not agree with the pitch angle of the vehicle during vertical flight. To overcome this problem, another set of Euler angles is introduced, which is known as vertical Euler angles denoted as  $\phi_v$ ,  $\theta_v$ , and  $\psi_v$  [114]. This set of vertical Euler angles is intended to define unambiguous attitudes during vertical flight.

The orientation of the vehicle in vertical flight in terms of vertical Euler angles can be obtained through a similar manner as we did for normal Euler angles representation. Except in the second set Euler angles, the sequence of rotation differs, and it starts with the vehicle in vertical orientation. The steps of using vertical Euler angles are illustrated in Figure 4.6 and can be stated as follows:

- In the vertical attitude as shown Figure 4.6(a), arrange the vehicle axes to coincide with earth axes as such  $x_0$  points upwards,  $y_0$  points to east, and  $z_0$  points to north. Here  $x_B$  is in the opposite direction of positive  $z_E$ .
- First apply a roll rotation of  $\phi_v$  about  $x_0$ . The new axes become  $x_1, y_1$ , and  $z_1$ . Here the solid lines represent the new axes as shown in Figure 4.6(b), while dotted lines represent the previous axes.

- Next, apply a pitch rotation of  $\theta_v$  about  $y_1$ . The new axes now are  $x_2$ ,  $y_2$ , and  $z_2$  as shown by solid lines in Figure 4.6(c).
- Finally apply a yaw rotation of  $\psi_v$  about  $x_2$ . The final axes  $x_3$ ,  $y_3$ , and  $z_3$  shown by solid lines in Figure 4.6(d) is the orientation of the vehicle in vertical attitude, for a given set of vertical Euler angles.

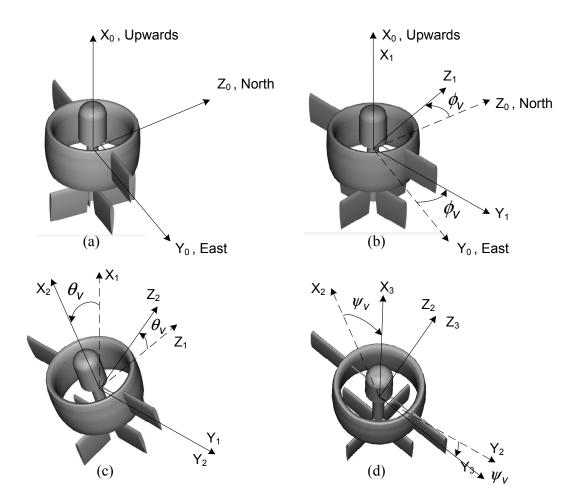


Figure 4.6: The vertical Euler orientation.

In performing the vertical Euler orientation, note that the sequence of rotation is roll, pitch, and yaw ( $\phi_v \Rightarrow \theta_v \Rightarrow \psi_v$ ). The chosen sequence is different from the sequence used for normal Euler angles. Nevertheless, this in one of the permitted sequences out of twelve Euler angles sequences that can be used for attitude representation [112]. Since we are using two sets of Euler angles: normal Euler and vertical Euler, now we have to define the new ranges of the angles. The normal Euler angles are useful for the DUAV in horizontal flight, typically when pitch angle is less than 45°. From here, we establish a classification, that is when the pitch angle is greater than 45°, the vehicle is considered in vertical flight and at this stage  $\theta$  is referred to vertical Euler set. Therefore we can write the range of pitch angle as:

> Normal Euler  $\Rightarrow 0^{\circ} \le \theta \le 45^{\circ}$ Vertical Euler  $\Rightarrow 45^{\circ} \le \theta_v \le 90^{\circ}$

In a similar manner, the DCM for transformations between earth-axis and body-axis when using vertical Euler representation was derived. This  $DCM_{E\Rightarrow B}^{v}$  is given in Equation 4.32. Note the superscript v indicates the DCM is using vertical Euler angles representation.

$$DCM_{E\RightarrowB}^{v} = \begin{bmatrix} -C\psi_{v}S\theta_{v}C\phi_{v} + S\psi_{v}S\phi_{v} & C\psi_{v}S\theta_{v}S\phi_{v} + S\psi_{v}C\phi_{v} & -C\psi_{v}C\theta_{v} \\ S\psi_{c}S\theta_{v}C\phi_{v} + C\psi_{v}S\phi_{v} & -S\psi_{v}S\theta_{v}S\phi_{v} + C\psi_{v}C\phi_{v} & S\psi_{v}C\theta_{v} \\ C\theta_{v}C\phi_{v} & -C\theta_{v}S\phi_{v} & -S\theta_{v} \end{bmatrix}$$
(4.32)

The transformations between normal Euler and vertical Euler angles are using both  $DCM_{E\Rightarrow B}$ and  $DCM_{E\Rightarrow B}^{v}$ . Let we represent elements in matrices  $DCM_{E\Rightarrow B}$  and  $DCM_{E\Rightarrow B}^{v}$  as  $D_{ij}$  and  $D_{ij}^{v}$  respectively, where *i* and *j* indicate the element of *i*th row and *j*th column of the matrix. To state vertical Euler angles in terms of normal Euler angles, we use Equations 4.33 to 4.35.

$$\phi_v = -tan^{-1}(D_{32}/D_{31}) = -tan^{-1}(C\phi S\theta S\psi - S\phi C\psi/C\phi S\theta C\psi + S\phi S\psi) \quad (4.33)$$

$$\theta_v = sin^{-1}(-D_{33}) = sin^{-1}(-C\phi C\theta)$$
(4.34)

$$\psi_v = -tan^{-1}(D_{23}/D_{13}) = -tan^{-1}(S\phi C\theta/S\phi C\theta)$$
(4.35)

Whereas, normal Euler angles can be expressed in terms of vertical Euler angles by using

Equations 4.36 to 4.38.

$$\phi = tan^{-1}(D_{23}^v/D_{33}^v) = tan^{-1}(S\psi_v C\theta_v/ - S\theta_v)$$
(4.36)

$$\theta = -\sin^{-1}(-C\psi_v C\theta_v) \tag{4.37}$$

$$\psi = tan^{-1}(C\psi_v S\theta_v S\phi_v + S\psi_v C\phi_v / - C\psi_v S\theta_v C\phi_v + S\psi_v S\phi_v)$$
(4.38)

### 4.4.5 Quaternion Representation

At a particular point, there is an unavoidable error associated with either normal Euler or vertical Euler representations. The error, that is sometimes referred to as gimbal lock singularity occurs when  $\theta$  is  $\pm 90^{\circ}$ . This can be seen in the last two terms of the first and last rows of Equation 4.29, when  $\theta$  is  $\pm 90^{\circ}$ , these four terms will have the division with  $Cos90^{\circ}$ . Therefore, these four terms become infinity, and the integration of this equation becomes indeterminate [112]. The quaternion formulation is an alternative to Euler angles representation. It has four parameters that are related to Euler angles, known as  $e_0, e_x, e_y$ , and  $e_z$  as depicted in Equation 4.39.

$$\begin{bmatrix} e_{0} \\ e_{x} \\ e_{y} \\ e_{z} \end{bmatrix} = \pm \begin{bmatrix} C_{\phi/2}C_{\theta/2}C_{\psi/2} + S_{\phi/2}S_{\theta/2}S_{\psi/2} \\ S_{\phi/2}C_{\theta/2}C_{\psi/2} - C_{\phi/2}S_{\theta/2}S_{\psi/2} \\ C_{\phi/2}S_{\theta/2}C_{\psi/2} + S_{\phi/2}C_{\theta/2}S_{\psi/2} \\ C_{\phi/2}C_{\theta/2}S_{\psi/2} - S_{\phi/2}S_{\theta/2}C_{\psi/2} \end{bmatrix}$$
(4.39)

The quaternion parameters can also be computed from the integration of the following equation:

$$\begin{bmatrix} \dot{q}_{0} \\ \dot{q}_{1} \\ \dot{q}_{2} \\ \dot{q}_{3} \end{bmatrix} = \begin{bmatrix} 0 & -P & -Q & -R \\ P & 0 & R & -Q \\ Q & -R & 0 & P \\ R & Q & -P & 0 \end{bmatrix} \begin{bmatrix} q_{0} \\ q_{1} \\ q_{2} \\ q_{3} \end{bmatrix}$$
(4.40)

The quaternion formulation is free from singularities, and in this thesis, it is used internally in the vehicle simulation. Transformations between Euler angles and quaternion parameters are carried out frequently in representing the vehicle's attitude. Equations 4.41 is the expression of Euler angles in terms of quaternion parameters.

$$\begin{bmatrix} \phi \\ \theta \\ \psi \end{bmatrix} = \pm \begin{bmatrix} atan2[2(e_0e_x + e_ye_z), (e_0^2 + e_z^2 - e_x^2 - e_y^2) \\ asin[2(e_0e_y - e_xe_z)] \\ atan2[2(e_0e_z + e_xe_y), (e_0^2 + e_x^2 - e_y^2 - e_z^2) \end{bmatrix}$$
(4.41)

#### 4.5 FORCE AND MOMENT

The force and moment equations in 4.11 to 4.16 are the main equations that establish the complete equations of motion. Note that these equations are developed based on the body-axis system. Since larger portions of the force and moment contribution are conveniently referred in axes systems other than body-axis, some axes transformation are required, which are conducted using transformations vector discussed in the preceding section. It is obvious from these equations, the numerical values of forces and moments are required before the rest of the variables can be determined. Fundamentally, there are three sources of total aircraft forces and moments: aerodynamic, propulsive, and gravitational. The equations for aerodynamic forces are given in Equations 3.3 to 3.5, while aerodynamic moments are given in Equations 3.6 to 3.8.

The propulsive contribution to the total force on the vehicle is given in Section 3.4. Rotation of fan blades produces moment about the rotation axis, and this moment is transmitted to the fuselage. This is known as gyroscopic effect, and it is significant to the vehicle control and handling. As discussed in Section 3.3.1.2, stators are placed in a specific angle, so that it can produce the same amount of moment as produced by the fan but in the opposite direction. Therefore, moments from two sources cancelled each other, and this is the reason why the gyroscopic effect does not appear in the rigid-body moment equations. The gravitational contribution to the total forces and moments are easily counted by transforming the gravity vector from inertial earth-axis to body-axis using transformation matrix given in Section 4.4.1. In Chapter 6, the response of various forces and moments are discussed as necessary.

# 4.6 NUMERICAL SOLUTION

In the nonlinear flight simulation, solutions to the flight variables are obtained by solving a series of differential equations that represents the vehicle's equations of motion. The equations are nonlinear, and the vehicle trajectory is calculated numerically [90]. By definition, a trajectory means the motion of the aircraft in three-dimensional coordinate frame as time evolves. The differential equations are integrated numerically to obtain the vehicle states at any particular time. Various methods are available for the numerical integration, which is the simplest and effective one is based on *Runge-Kutta* method.

Solutions to the equations of motion are approximated using Euler's method of numerical integration. Specifically, the chosen solver is *ode4*, which is an explicit *Runge-Kutta* formula and the *Dormand-Prince* pair. Before we can perform the numerical integration, equations of motions derived in the preceding sections must be written in the form that is suitable for integration. In short, the integration solver requires these equations to be written in its derivative term on the right hand side as:  $\dot{u}, \dot{v}, \dot{w}, \dot{p}, \dot{q}, \dot{r}, \dot{V}, \dot{\alpha}, \dot{\beta}, \dot{\phi}, \dot{\theta}, \dot{\psi}, \dot{PN}, \dot{PE}$ , and  $\dot{h}$ .

# 4.7 SUMMARY

The dynamics equations, which are based on six degrees of freedom nonlinear aircraft motions were derived. These equations are the heart of the non-linear vehicle simulation model developed in this study. Normal Euler, vertical Euler, and quaternion are used to described attitude and position of the DUAV, and various transformation matrices were also derived. The dynamics of the aircraft can be analyzed by solving the aircraft equations of motion. Here, the force and moment terms that made up the equations have originated from aerodynamic, propulsion, and gravitational. Since the mathematical model that represents the DUAV is highly coupled and nonlinear, the solution to these equations is to use numerical integration method.

# Chapter 5

# FLIGHT CONTROL SYSTEM DESIGN

# 5.1 INTRODUCTION

In this chapter, a detailed account of the fuzzy logic control system design for the DUAV is presented. The fuzzy logic control system consists of modular fuzzy logic controllers (FLCs) based on flight phases of the vehicle. The controller's objective is to ensure the DUAV follows the command signals. For the proposed DUAV, we have divided the FLC modules according to three main controllers which are the vertical flight controller (VFC), the transition flight controller (TFC), and the horizontal flight controller (HFC).

# 5.2 GENERAL OVERVIEW OF FLIGHT PHASES AND CONTROL

In order to establish control laws, it is appropriate to begin with an overview of the nature of flights for this vehicle. The DUAV is a mini ducted-fan flying vehicle that is designed to takeoff and land vertically, and is also required to perform transition maneuvers between vertical and horizontal flights. A further element of the design requirement is for this vehicle to operate autonomously, with the semi autonomous and remote control to be easily interchangeable. However, an objective of this thesis is to develop a fully autonomous controller by using fuzzy logic technique. The flight phases or modes for the DUAV are classified as the following, which include all possible flights in each category:

- Vertical flight : ascend, descend, hover, pirouette, low speed tilted flight.
- Transition flight : vertical to horizontal transition, horizontal to vertical transition.
- Horizontal flight : straight and level, bank, turn.

In a full mission, the DUAV maybe flying in all flight phases according to a predefined flight trajectory. A snapshot of a DUAV mission trajectory is shown in Figure 5.1 which demonstrates the vehicle motion in a three-dimensional space. Table 5.1 summarizes all flight phases depicted in this figure.

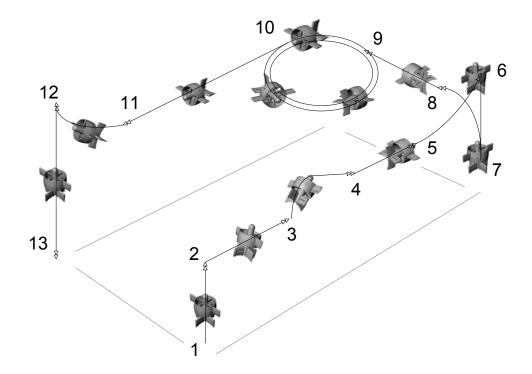


Figure 5.1: A mission trajectory in 3D space.

Suppose the vehicle starts taking-off at point 1 and is required to land at point 13 when the mission has completed. The location of point 1 can be thought as ground station. At point 1, DUAV takes-off vertically (ascends) until it reaches a desired altitude, and stay in hover at point 2. To reach point 3, the DUAV performs low-speed tilted flight (LSTF). Then the vehicle ascends to gain velocity and performs vertical to horizontal transition maneuver (VtoH) at point 3 and finishes at point 4. From point 4 to 5, the vehicle is flying at a high speed straight and level forward flight (SLF). At point 5, the DUAV executes horizontal to vertical transition flight (HtoV), and completes it by hovering at point 6.

Trajectory	Flight Mode	
$1 \Rightarrow 2$	Start + Ascend	
$2 \Rightarrow 3$	LSTF(FB)	
$3 \Rightarrow 4$	Ascend + VtoH	
$4 \Rightarrow 5$	SLF	
$5 \Rightarrow 6$	HtoV + Hover	
$6 \Rightarrow 7$	Pirouette + Descend	
$7 \Rightarrow 8$	Ascend + VtoH	
$9 \Rightarrow 10$	Bank + Turn	
$11 \Rightarrow 12$	HtoV + Hover	
$12 \Rightarrow 13$	Descend + End	

Table 5.1: Flight modes for the DUAV.

To prepare for a change in the direction of motion, the vehicle pirouettes at point 6, or directs its belly pointing angle to the desired direction. Next, it descends until it reaches at point 7. Between points 7 and 8, the DUAV is performing VtoH maneuver again, and once completed, it continues flying to point 9 in the SLF mode. At point 9, the vehicle banks and turns, and when it reaches point 10, it has completed two turning loops. From point 10 to point 11, the DUAV is back in a high speed SLF, then performs HtoV at point 11 and ends at point 12. The vehicle descend at point 12 and finally landed at point 13.

The control during vertical flight is through a combination of throttle, elevator, aileron, and rudder control. Although throttle is the primary control, the control of elevator and rudder are essential to maintain stability during vertical flight. The details of vehicle motions in vertical flight are shown in Figure 5.2. During hover, the DUAV may change its pointing direction by pirouetting using aileron. Suppose we need to move the vehicle a few meters around its hovering point, the first step is to perform pirouette so that the new heading would be in the direction of motion. Then the elevator is commanded with a small deflection to deviate the thrust vector from vertical line, and subsequently it initiates the tilted low-speed forward flight, a scenario depicted by the  $2 \Rightarrow 3$  segment in Figure 5.1

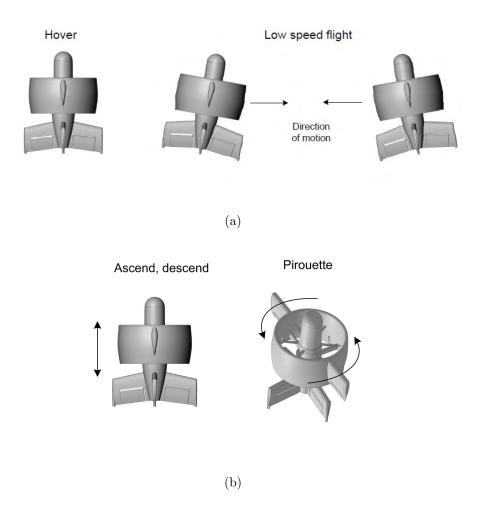


Figure 5.2: The motions in vertical flight: (a) Hover and LSTF, (b) Ascend, descend, and pirouette.

When the elevator is deflected back to its neutral position, the forward motion will end, and the DUAV will hover at a new position. To move sideways, a similar procedure is required except the control now is rudder. In this mode of operation, the behaviour of DUAV is very much resembles a typical helicopter in terms of flying capabilities. It can virtually fly to any direction in three-dimensional space: hover, heave, pirouette, forward and backward, and sideways. The DUAV and helicopter also have the same principle of flights in this flying mode. For instance, the principle of LSTF is similar to the helicopter motion in forward flight where part of the thrust vector is made leaning towards the direction of motion. At this moment, the only source of lift for DUAV is solely coming from the thrust since the dynamic pressure is still low enough to enable wings to become effective.

If the pre-programmed flight is to directly arrive at high speed forward flight, it neither needs to hover nor to fly in low-speed forward flight. All it has to do is to accelerate vertically until it gains sufficient dynamic pressure at the propeller downstream, then the elevator is deflected to perform the transition maneuver  $(3 \Rightarrow 4)$  to the high speed forward flight  $(4 \Rightarrow$ 5). The vertical acceleration for the transition maneuver to horizontal flight can start from a stationary position on the landing platform, or from hovering condition. This means the DUAV has to be brought to rest or hover before it can perform this transition maneuver.

The VtoH flight is quite difficult to perform compared to the HtoV (reverse maneuver). This is because the DUAV is unstable at low speed vertical flight prior to the maneuver, whereas before the HtoV, the DUAV is already at a high speed stable flight. As we have discussed earlier, the vertical flight is the most unstable flight regime. The transition maneuvers can be conducted by controlling both  $\delta_e$  and  $\delta_{th}$ . At any moment during the transition, elevator controls the required pitching moment, while thrust generates a specific forward motion. Setting  $\delta_{th}$  to constant until just before the maneuver completes is also a possible approach. However, it is very important to note that once the vehicle body has rotated completely, the DUAV must accelerate in order to gain sufficient dynamic pressure, and consequently, the lifting surfaces are able to support the vehicle's weight during horizontal flight.

Note that it is unsafe to perform the VtoH transition maneuver when the DUAV is in LSTF. Increasing the excessive thrust at this orientation, may result in the uncontrolled vehicle situation since the weight of the DUAV is still not supported by the lift of the wing. This is because the tilted forward flight is still a thrust supported flight regime and the dynamic pressure is ineffective at the moment. If the DUAV is performing LSTF, the DUAV must be returned to hover first, then accelerates in curvature trajectory as described above to complete the VtoH transition.

Suppose when the vehicle is flying in the SLF mode horizontally, then it is commanded to hover again at point 6, possibly due to the mission requirement. To hover, it has to perform a reverse HtoV maneuver as shown at  $5 \Rightarrow 6$  segment in Figure 5.1. The HtoV is less difficult to implement since the DUAV is already in high speed before the maneuver. This means at this high-speed forward flight, all control surfaces are fully effective (sufficient dynamic pressure), so deflecting the elevator to perform a push-up maneuver is quite simple. As the DUAV reaches the vertical attitude, the throttle can be reduced so the vehicle starts to decelerate and finally stay in hover at point 6.

HtoV is a very quick maneuver that normally lasts between 2 to 4 s. During this short period HtoV maneuver, the throttle can be set to constant at the appropriate stetting. However, the HtoV flight is not just a matter of controlling only the throttle, but also involves the control of other control surfaces similarly as required during the take-off. The vehicle may descend to a lower altitude as shown at the  $6 \Rightarrow 7$  flight segment in Figure 5.1. Figure 5.3 shows the schematic of ascend, VtoH, SLF, HtoV, hover, and descend on the xz plane.

Back to Figure 5.1, suppose the vehicle has to fly in the SLF mode again to reach point 10. From point 7, the DUAV has to perform another VtoH maneuver  $(7 \Rightarrow 8)$ , before it can enter the horizontal wing-borne flight at  $8 \Rightarrow 9$ . Once the DUAV enters the high speed forward flight region, it behaves and functions like a typical fixed-wing airplane. It is free to fly longitudinally, directionally, or laterally. The flight patterns between points 9 to 10 demonstrate the lateral-directional motions of the vehicle. As indicated in the figure, the vehicle performs two loops which involve bank and turn motions. The corresponding controls in lateral-directional motions are rudder and aileron. Then, another straight and level flight brings the vehicle at point 11.

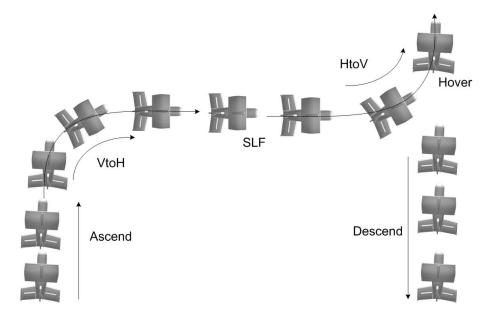


Figure 5.3: Schematic of ascend, VtoH, SLF, HtoV, hover, and descend flights on the xz plane.

When the mission is completed, the vehicle needs to land on the ground station at point 13. The vehicle gradually decreases its flight speed and prepared to perform the second and last HtoV maneuver at point 11, completes at point 12, and consequently descends towards the ground station at point 13. Having discussed all the possible motions of the DUAV and its control in general, now is the time to develop the fuzzy logic controller for each flying mode. The remaining sections will discuss the general perspective to a detailed outline of all steps involved in the design of controllers. We begin with the approach to the control system design for DUAV.

# 5.3 CONTROL DESIGN APPROACH

The general structure of an automatic flight control system (AFCS) is given in Figure 5.4 [107]. In this study, the aim is to replace the pilot role, shown on the top left section in the figure with an autonomous flight controller based on fuzzy logic. Fuzzy logic control is an intelligence approach that is able to incorporate some aspects of human intelligence with

several elements of conventional control approaches. This enables the controller to imitate various ways a pilot might respond when the aircraft is not flying in the manner it was commanded. In general, there are two types of UAV autonomy: functional and tactical. The first autonomy type addresses the execution of basic flight modes such as take off, landing, and steady flight, while the tactical autonomy addresses more aggressive and tight maneuvers that are normally needed by fighter jets. In this thesis, the development of the fuzzy logic controller is to achieve the functional autonomy of the vehicle.

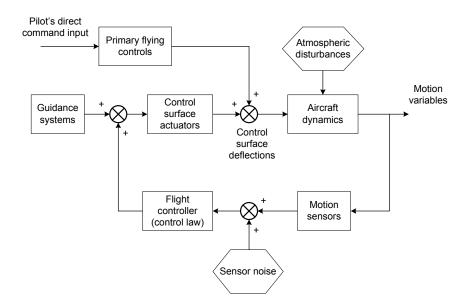


Figure 5.4: General structure of the AFCS.

The fundamental role of a flight control system is to ensure the aircraft follows the commanded motions, and disregards of the types of controllers used. In many cases, it is also designed to reject any disturbances present in the system. The controller will compare the commanded motion with the measured or actual motion. If any discrepancy exists between the two, and in accordance with the designated control laws, the controller has to generate command signals to the actuator. This is to produce control surface deflections which will result in the correct control force or moment that have to be exerted. This will cause the aircraft to respond appropriately so that the actual motion and commanded motion are finally agreed. The architectural structure of the DUAV control system is depicted in Figure 5.5.

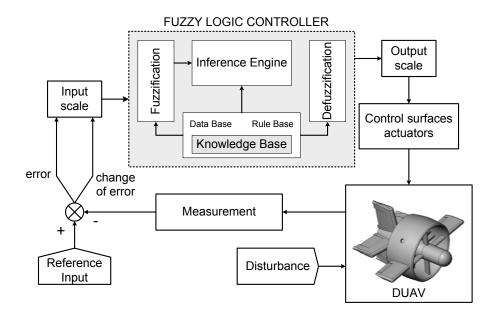


Figure 5.5: Fuzzy logic control diagram for the DUAV

There are mainly three blocks interconnected together that build the flight control system of the aircraft: navigational, guidance, and controller. The navigation system, in its simplest function is to measure the vehicle states and send it to the guidance block. In this sense it can be regarded as a system consisting of multiple sensors and measuring devices, and is not discussed in detail here. The main concern of this thesis is the development of the control and guidance system for the aerial vehicle. The control system diagram for the DUAV is presented in Figure 5.6 which consists of two loops:

• Outer loop (guidance) - Guidance system that provides the desired vehicle attitude.

• Inner loop (control) - Attitude control by tracking the guidance commands to bring the DUAV to the desired attitude and ensures vehicle stability.

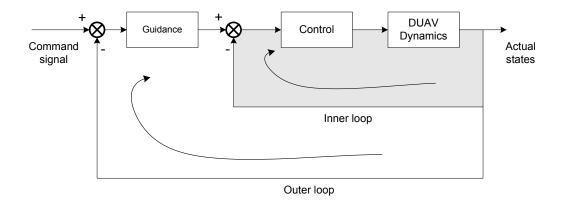


Figure 5.6: A general flight control system diagram.

The guidance and control loops that are shown in Figure 5.6 constitute a control diagram that is commonly known as automatic feedback control system. In this regard, the automation of this controller is carried out by fuzzy logic. An automatic feedback control system works by comparing the actual (measured) values with the reference values, and uses the error if it exists, to generate the command signal to the system. This process repeats until the error between the measured and reference values is eliminated or minimized.

# 5.3.1 The Guidance Loop

The role of the guidance loop is to regulate the desired position or velocity of the UAV. First of all, we have to specify the desired or reference values in order to demonstrate the performance of a flight control system. The desired position is defined as  $P^d = \{x, y, z\}^d$ , which are the coordinates in three-dimensional NED frame. From here, fuzzy logic block will determine the appropriate attitude angles through its inference system. As the DUAV is flying towards the reference position, the commanded attitude angles are continue to change, primarily based on the current vehicle speed and position error. For example, in the case of LSTF flight towards north, as the DUAV draws nearer to the desired point, the commanded  $\theta_v$  is decreased. It is because the smaller  $\theta_v$  causes the UAV to slow down, ready to hover at the desired location.

In fuzzy logic flight guidance, the one to one solution of attitude angles for a given trajectory error was not known until we put the controller to the test. This is due to the nonlinearity and the fuzziness behaviour that presents in the algorithm. It is contrary to the linear analytical method where for a given position error with some other known variables, a unique solution for attitude angles can be obtained. In this guidance loop, the generation of the desired attitude angles corresponding to the measured position error are bound by the guidance laws.

# 5.3.2 The Control Loop

It is very important to have the DUAV flying at a specific attitude that eventually drives the vehicle towards the reference position, and at the same time maintains the stability of the flight. We use the commonly known Euler angles to represent the attitude of the DUAV. Recall to the example that we have just discussed above, where from hover condition, the DUAV tilts forward in order to initiate the motion to the north. The tilt angle,  $\theta_v$  determines the resulting translational speed of the DUAV. Basically, when the DUAV is tilting at a big  $\theta_v$ , it dictates big thrust vector is diverts from the vertical line, and results in a higher forward translational speed. However, if the  $\theta_v$  is too big, it would be very hard to maintain the stability of the flight, and also very hard to have sufficient thrust that maintains the vehicle's altitude.

The commanded tilt angle is determined from the guidance loop. The fuzzy block in the control loop will take the commanded attitude angle as the input, and outputs the appropriate elevator deflection. When the elevator is deflected at this angle, the vehicle dynamics produces corresponding force and moment that finally brings the DUAV to that commanded attitude angle. Since it is a feedback control loop, as long as the error between reference and actual  $\theta_v$  exists, the fuzzy system will also generate the corresponding signal to rectify the error. In this example, the general requirement for the DUAV to fly at nearly constant altitude, maintain stability, and fly at an acceptable speed is achieved through the combination control of the elevator and throttle. Essentially, the control laws will guide the purpose of the respective control surface deflection for any given commanded attitude angle. In general, the control loop consists of modular FLCs that are assigned to control flight variables via corresponding control surfaces as follows:

- Throttle to control the altitude rate,  $\dot{h}$
- Elevator to control the vertical pitch ,  $\theta_v$
- Differential elevator to control vertical roll,  $\phi_v$
- Rudder to control the vertical yaw,  $\psi_v$

The designation of these FLCs in the control loop can also be seen in Figure 5.7. It is a feedback control loop consisting four fuzzy logic controllers that control the DUAV motion.

# 5.3.3 Control Design Steps

The first step in fuzzy logic control system design is to have the knowledge on the considered physical system. This knowledge can be acquired either from experts or from examining the dynamics model of the system. For DUAV, the knowledge from experts is not yet available, therefore at this stage we still can gain basic knowledge of its behaviour through simulation. To implement this, we develop the mathematical model of the DUAV using nonlinear equations described in Chapter 4. Next we run a series of computer simulation of the vehicle using MATLAB<sup>®</sup> and Simulink<sup>®</sup> platform. This simulation was carried out repetitively with careful consideration in order to study the vehicle behaviour in various flight conditions, and

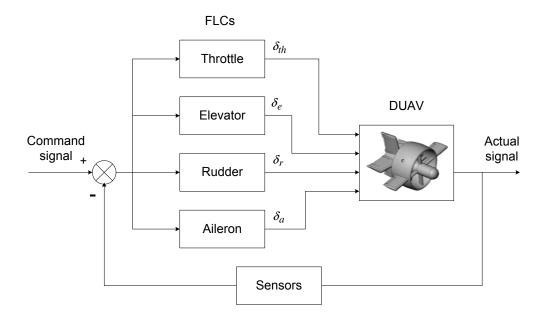


Figure 5.7: The control loop consists of four control surfaces.

also to learn how it would respond to control inputs. The design steps of building a FLC are depicted in Figure 5.8.

In the first design step, we need to define the control objective. In this thesis, the objective of the control system design is to have the functional autonomy of the DUAV. The functional autonomy addresses the execution of basic flights of the vehicle which are included in three phases of flights : vertical, transition, and horizontal flights. The autonomous functionality of all flight types will be discussed in detail in a later section of this chapter. When the control objectives have been clearly defined, we can move to the next step of the design processes which is to design the fuzzy controller by using membership functions and rule-based concepts. This involves choosing the appropriate fuzzy variables, determining fuzzy sets and membership functions to represent the interested variables, and develop appropriate fuzzy rules. Detailed material on all these fuzzy parameters is available in Chapter 2.

The third step of the fuzzy controller design as depicted in the third block in Figure 5.8 is to tune the controller by altering several fuzzy parameters. This task was discussed in

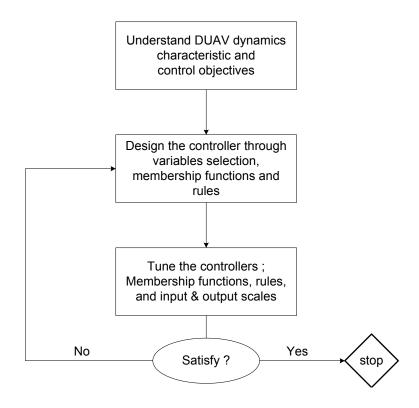


Figure 5.8: FLC design steps for the DUAV.

Section 2.6.6. It is very common that the designed FLC does not perform well the first time it is placed on the system. We have to tune the controller to ensure it behaves as closely as possible to the expected outcomes. This is the most laborious and tedious part in building a fuzzy logic controller. Therefore, the second and the third steps of the design works process can be repetitive before achieving a reasonable solution.

### 5.3.4 Dominant Controller

In any flight type there is always a dominant control. In other words, only one out of four control surfaces is needed to be given a nonzero command signal in order to engage in a flight maneuver. For example, to pitch up, we only give the elevator a command whilst the rest of control surfaces are inactive. Similarly, to accelerate, we need to give a command to the throttle only. Therefore, to engage the DUAV in any flight type in vertical mode, there is always a dominant control surface that can initiate the vehicle into that desired flight motion. Table 5.2 shows the corresponding dominant controls for all flight modes. For example, the dominant controller in ADH (ascend, descend, hover) is the throttle setting  $\delta_{th}$ .

Flight Mode		Dominant Control
	ADH	$\delta_{th}$
Vertical	Pirouette	$\delta_a$
Flight	LSTF(FB)	$\delta_e$
	LSTF(LR)	$\delta_e$
Transition	VtoH	$\delta_e$
Flight	HtoV	$\delta_e$
	Straight	$\delta_{th}$
Horizontal	Climb	$\delta_e$
Flight	Bank	$\delta_a$
	Turn	$\delta_r$

Table 5.2: The concept of dominant control.

The table is not to indicate that in a particular flight, the controller needs to give command on the dominant control surface only. Rather, the FLCs control all the control surfaces simultaneously in any given flight. However, our approach is for any given flight mode, we concentrate more on the corresponding dominant control surface to ensure the control objectives set fourth in that particular flight are achieved, with the assumption that less effort is needed by non-dominant control surfaces to correct attitude errors. For example, consider an ascending flight that is required to reach a hover altitude, and must complete this flight within a specified time. The DUAV is also required to ascend in a perfect vertical axis. Assume this flight takes place in less windy surroundings.

Because good vehicle attitude and stability was maintained throughout, during the

climbing it follows an almost perfect vertical axis. However, it was found that the vehicle's speed was too low. Therefore, we have to put more effort to tune the throttle controller until it reaches at the appropriate settings so as to cause the vehicle to move faster. Also somewhere during the flight, the DUAV was tilted with a very small negative  $\theta_v$  due to weak wind gust. In response to this tilt angle, minimal control effort was given to the elevator controller to rectify this attitude error. In this case, the main (dominant) controller is the throttle, while elevator becomes less important. In Section 5.4.1, we will discuss the use of dominant controller in the vertical flight guidance.

#### 5.3.5 Synthesis of Fuzzy Rules

The essence of a FLC is the generated rules are heuristic in nature, and reflect the experience of an expert who can remotely control the vehicle. In the case of computer simulation, to develop fuzzy rules we need to have a mathematical model that clearly shows the relationship between the control vector and the system variables. To appreciate this relationship, we will expand the six degrees of freedom equations of motion derived in the previous chapter until the control variables appeared in it. The nonlinear forces and moments in Equations 4.11 to 4.16 can be rearranged in the form of velocity and body rates as follows:

$$\dot{u} = rv - qw + g_x + a_x \tag{5.1}$$

$$\dot{v} = -ru + pw + g_y + a_y \tag{5.2}$$

$$\dot{w} = qu - pv + g_z + a_z \tag{5.3}$$

$$\dot{p} = \frac{1}{I_x I_z - I_{xz}^2} \{ I_{xz} [I_x - I_y + I_z] pq - [I_z (I_z - I_y) + I_{xz}^2] qr + I_z l + I_{xz} N \}$$
(5.4)

$$\dot{q} = \frac{1}{I_y} \{ (I_z - I_x) pr - I_{xz} (p^2 - r^2) + M \}$$
(5.5)

$$\dot{r} = \frac{1}{I_x I_z - I_{xz}^2} \{ [(I_x - I_y)I_x + I_{xz}^2] pq - I_{xz} [I_x - I_y + I_z] qr + I_{xz} l + I_x N \}$$
(5.6)

The acceleration terms in Equations 5.1 to 5.3 can be written as:

$$a_x = (1/Mass)(F_{x_a} + F_{x_p})$$
 (5.7)

$$a_y = (1/Mass)(F_{y_a} + F_{y_p})$$
(5.8)

$$a_z = (1/Mass)(F_{z_a} + F_{z_p})$$
 (5.9)

Expand all force expressions in 5.7, 5.8, and 5.9 with its build-up components, and all other inclusion variables, coefficients, and terms, and then substitute these expanded forces expressions back in Equations 5.1, 5.2, and 5.3. Also, expand all body rates and velocities terms in Equations 5.1, 5.2, and 5.3, finally yields,

$$\begin{split} \dot{u} &= -qw + rv + g\mathrm{Sin}\,\theta + \frac{1}{m} \{ [\mathrm{Cos}\,\alpha\mathrm{Cob}\,\beta\bar{q}S(C_d + \frac{(C_L - C_{L_o})^2}{\pi eAR} + C_{D_{\delta e}}\delta e \\ &+ C_{D_{\delta a}}\delta a + C_{D_{\delta r}}\delta r) - \mathrm{Cob}\,\alpha\mathrm{Sin}\,\beta\bar{q}S(C_{Y_{\beta}}\beta + C_{Y_{\alpha}}\alpha + C_{Y_{\delta r}}\delta r \\ &+ \frac{b}{2V_T}(C_{Y_p}p + C_{Y_r}r)) - \mathrm{Sin}\,\alpha qS(C_{L_o} + C_{L_\alpha}\alpha + C_{L_{\delta e}}\delta e \\ &+ \frac{c}{2V_T}(C_{L_{\dot{\alpha}}}\dot{\alpha} + C_{L_q}q))] + \frac{4}{\pi^4}\rho R^4\Omega^2 C_T \} \end{split}$$
(5.10)  
$$\dot{v} = -ru + pw + g_y + \frac{1}{m} \{ [-\mathrm{Cob}\,\alpha\mathrm{Sin}\,\beta\bar{q}S(C_d + \frac{(C_L - C_{L_o})^2}{\pi eAR} + C_{D_{\delta e}}\delta e \\ &+ C_{D_{\delta a}}\delta a + C_{D_{\delta r}}\delta r) + \mathrm{Cob}\,\beta\bar{q}S(C_{Y_{\beta}}\beta + C_{Y_{\alpha}}\alpha + C_{Y_{\delta r}}\delta r \\ &+ \frac{b}{2V_T}(C_{Y_p}p + C_{Y_r}r)) - \mathrm{Sin}\,\alpha\mathrm{Sin}\,\beta qS(C_{L_o} + C_{L_\alpha}\alpha + C_{L_{\delta e}}\delta e \\ &+ \frac{c}{2V_T}(C_{L_{\dot{\alpha}}}\dot{\alpha} + C_{L_q}q))] + F_{y_{fan}} \} \end{aligned}$$
(5.11)  
$$\dot{w} = -pv + qu + g\mathrm{Cob}\,\theta + \frac{1}{m} \{ [-\mathrm{Sin}\,\alpha\bar{q}S(C_d + \frac{(C_L - C_{L_o})^2}{\pi eAR} + C_{D_{\delta e}}\delta e \\ &+ C_{D_{\delta a}}\delta a + C_{D_{\delta r}}\delta r) - \mathrm{Cob}\,\alpha qS(C_{L_o} + C_{L_\alpha}\alpha + C_{L_{\delta e}}\delta e \\ &+ C_{D_{\delta a}}\delta a + C_{D_{\delta r}}\delta r) - \mathrm{Cob}\,\alpha qS(C_{L_o} + C_{L_\alpha}\alpha + C_{L_{\delta e}}\delta e \\ &+ \frac{c}{2V_T}(C_{L_{\dot{\alpha}}}\dot{\alpha} + C_{L_q}q))] + F_{z_{fan}} \} \end{aligned}$$
(5.12)

Similarly, expand all inertia and body rates expressions in Equations 5.4, 5.5, and 5.6 with all the inclusion coefficients and variables, we have the fully expanded expressions of body angular acceleration as follows,

$$\dot{p} = \frac{1}{I_x I_z - I_{xz}^2} \{ I_{xz} (I_x - I_y + I_z) pq - (I_z (I_z - I_y) + I_{xz}^2) qr + I_z (\frac{1}{2} \rho V_T^2 Sb(C_{l_\beta} \beta + C_{l_{\delta a}} \delta a + C_{l_{\delta r}} \delta r + \frac{b}{2V_T} (C_{l_p} p + C_{l_r} r)) \} + I_{xz} (\frac{1}{2} \rho V_T^2 Sb(C_{N_\beta} \beta + C_{N_{\delta a}} \delta a + C_{l_{\delta r}} \delta r + \frac{b}{2V_T} (C_{l_p} p + C_{l_r} r)) \}$$

$$+C_{N_{\delta r}}\delta r + \frac{b}{2V_T}(C_{N_p}p + C_{N_r}r)))\}$$
(5.13)

$$\dot{q} = \frac{1}{I_y} \{ (I_z - I_x) pr - I_{xz} (p^2 - r^2) + \frac{1}{2} \rho V_T^2 Sc(C_{M_o} + C_{M_\alpha} \alpha + C_{M_{\delta e}} \delta e + \frac{c}{2V_T} (C_{M_{\dot{\alpha}}} \dot{\alpha} + C_{M_q} q)) \}$$
(5.14)

$$\dot{r} = \frac{1}{I_x I_z - I_{xz}^2} \{ ((I_x - I_y) I_x + I_{xz}^2) pq - I_{xz} (I_x - I_y + I_z) qr + I_{xz} (\frac{1}{2} \rho V_T^2 Sb(C_{l_\beta} \beta + C_{l_{\delta a}} \delta a + C_{l_{\delta r}} \delta r + \frac{b}{2V_T} (C_{l_p} p + C_{l_r} r))) + I_x (\frac{1}{2} \rho V_T^2 Sb(C_{N_\beta} \beta + C_{N_{\delta a}} \delta a + C_{N_{\delta r}} \delta r + \frac{b}{2V_T} (C_{N_p} p + C_{N_r} r))) \}$$

$$(5.15)$$

What we have just expanded in Equations 5.10 to 5.15 are all nonlinear forces and moments equations in body-axis that show relationships between the state variables and control surfaces. Clearly from these equations, the nature of variables involved are highly coupled and nonlinear. The one to one relationship between any variables is impossible to determine, and the only means to solve this nonlinear problem is through numerical analysis. However, the idea of expanding all these forces and moments equations is to have at least some kind of appreciation on how the control surfaces drive the system.

Fortunately, when we use fuzzy logic as a mean to control the DUAV, this nonlinearity that presents in the system is no longer of interest. The fact is that the development of the fuzzy logic controller is independent on decoupling the system [115]. In other words, it is not important to understand thoroughly how the nonlinearity behaves within the system, as long as the system responds appropriately upon any given inputs. This is one of the advantages of fuzzy logic where it can encompass the nonlinearities in the system. The fuzzy logic controller may be designed based on two different methods [116, 47] as follows:

- 1. Design the controller based on the knowledge available from experts.
- 2. Develop the model of the plant from measurement, and first principle. Use this model to design the controller or incorporate this model in a model-based control scheme.

The first method is out of the question because the actual vehicle is not built yet. Therefore, we adopt the second method where the FLC are designed based on the knowledge acquired through examining the vehicle characteristic and its response to control surface inputs. We can achieve this by running a series of flight simulations that include all flight phases. Behind this simulation program are dynamical relationships dictated in Equations 5.10 to 5.15 above. In this way, we gather a comprehensive "expert" knowledge of the problem at hand. We will discuss the flight simulation details in the next chapter.

We have defined the FLC should acquire the generic skills of the pilot. It can be thought that the DUAV is operated by a skilled pilot, which in this case his or her jobs is replaced by the FLC. Hence, we can expect the FLC will do what a pilot would normally does in controlling the vehicle. By having the knowledge of the vehicle characteristic and response towards the control inputs, we can derive the appropriate fuzzy rules that eventually formed an automatic flight control system for the DUAV. The approach to develop the fuzzy rules is based on the method described in [117]. It is a very different approach compared to the conventional techniques in developing a flight controller. The method used total energy concepts in order to develop multi-input-multi-output (MIMO) flight controllers.

In this approach, airspeed and altitude of the aircraft are both controlled by elevator and thrust, while heading and sideslip are both controlled by ailerons and rudder. Certainly, these control concepts have much correspondence with pilot's heuristics in controlling the aircraft. The total energy concept was used to develop fuzzy rules for both longitudinal and lateral-directional controls. In longitudinal flight, consider the kinetic energy which related to vehicle's velocity, and the potential energy linked to vehicle's altitude. In this context, thrust increases the total energy, while an exchange between kinetic and potential energy is achieved by changes in the pitch angle. This fact can be examined through the following cases. If the DUAV flies too low and too slow, the controller will increase the thrust in order to increase the energy of the vehicle. On the other hand, if the vehicle flies too low but the velocity is too high, the controller has to increase the pitch angle through elevator deflection. These are examples of typical control problems in straight and level flight

Based on this principle, rules are derived. Here, fuzzy rules are generated in linguistic rather than in mathematical terms. When we derive fuzzy rules, we are actually establishing a guideline on how the FLC can make control decision on numerous flight problems. Back to the first case described above, the problem might be written as:

If the current altitude is around x m, and the current velocity is y m/s below the desired cruise speed, what would the throttle setting be?

The choices of adjusting the throttle setting in this case would be: increase substantially, increase slightly, no change, decrease slightly, and decrease substantially. Based on the knowledge about the system that we have, a rule can be derived as follows:

# IF altitude error is X, AND velocity error is Y, THEN throttle setting is Z

where X, Y, and Z are fuzzy sets representing altitude error, velocity error, and throttle setting respectively. A similar procedure can be applied for the lateral-directional flight control problem. Normally, the pilot uses the roll angle command to control the heading angle and lateral deviation, while sideslip is controlled by rudder deflection. In the development of the FLC for lateral motion, an example of fuzzy rule that can be derived is:

### IF roll angle error is X, AND rate of roll angle error is Y, THEN aileron deflection is Z

where in this example, fuzzy sets for roll angle error, rate of roll angle error, and aileron deflection are represented by X, Y, and Z respectively. A complete set of rule base that was developed in this thesis will be discussed further in greater detail in their respective flight phases discussion later. The derived fuzzy rules can be thought as the guidance or control laws, depending in which part these rules are applied.

The tasks of controlling the aircraft that we have just discussed are quite common for a skilled pilot. However, the challenge here is how we can design fuzzy rules that can function effectively in the same manner as a pilot does, or perhaps even better. The ability of FLCs to reason, and to decide on every flight problem leads to the possession of intelligent characteristic in controlling the flights. In what follows, we discuss the specification of the fuzzy logic properties and variables used in this thesis.

### 5.3.6 Properties of the FLC

As the autonomous flight of the DUAV involves several flight phases, it is very convenient to divide the controllers into a number of modules according to these flight phases. There are several properties of fuzzy logic that are common to all FLC modules, and also some fuzzy properties that are different between one FLC module to another. The common fuzzy logic properties in all FLCs are the number of input variables, membership functions, fuzzy sets, and number of rules, while fuzzy properties that are differ between FLCs are the chosen input and output variables, fuzzy rules and scaling factors. In this section, we discuss the specification of the fuzzy logic controllers.

# 5.3.6.1 Input and Output Variables

The most important step in building a fuzzy logic controller is to specify the problem, which is to determine the input and output variables. In determining the type of input variables, we adopt a technique that was proven to have given a good performance in many applications [75], which is the use of error and rate of error for input variables. In all FLC modules, the use of error and rate of error for input variables is consistent. But of course on each flight problem, the chosen input and output variables are different from one to another. For example, it is readily apparent that the output variable for pitch controller is elevator, while for yaw controller is rudder.

Each FLC consists of 2 input variables and 1 output variable. The process of choosing appropriate input and output variables for FLC modules is an important element in the FLC design. A detailed treatment on this matter is included in each FLC module that we will develop later. Fuzzy logic controller is also sometimes referred as PD-type or PI-type, a classification based on the type of the output variable [51]. A PD-type fuzzy controller generates an output signal from error and rate of error of input variables, whilst a PI-type fuzzy controller generates an increment of output signal from the same form of input variables as in PD-type. Therefore, in this thesis, most of the FLCs are of 2-input 1-output PD-type, except for the throttle controller in vertical flight where the output is either an increment or decrement to the current throttle setting (PI-type).

# 5.3.6.2 Fuzzy Sets, and Membership Functions

Having input and output variables determined, the next step is to choose fuzzy sets to represent all these linguistic variables. Fuzzy sets can have a variety of shapes that are characterized by membership functions. The triangular shape of fuzzy sets is the most often used by the designer, and usually provides an adequate representation of the expert knowledge [66]. We choose five fuzzy sets which are negative-big (NB), negative-small (NS), near-zero (NZ), positive-small (PS), and positive-big (PB). These fuzzy sets are represented by triangular membership functions as shown in Table 5.3. Both input and output variables have the same fuzzy sets. That is, each of the input or output variable has five fuzzy sets that are characterized by five triangular membership functions correspondingly.

Each membership function is defined by three points on the universe of discourse. Five triangular membership functions present a symmetrical arrangement with the central membership function (NZ) having its apex at zero on the universe of discourse. For NB and PB fuzzy sets, their membership functions are disconnected at their apex. Note that the base point of any membership function is coincident with the base of another membership function. This ensures all membership functions are linked together. By arranging membership functions in this way, it makes the value of any input variable is consistently a member of two fuzzy sets. In Figure 5.3, it can also be noted that when a variable of any set has a degree of membership of unity, it is not a member of another sets.

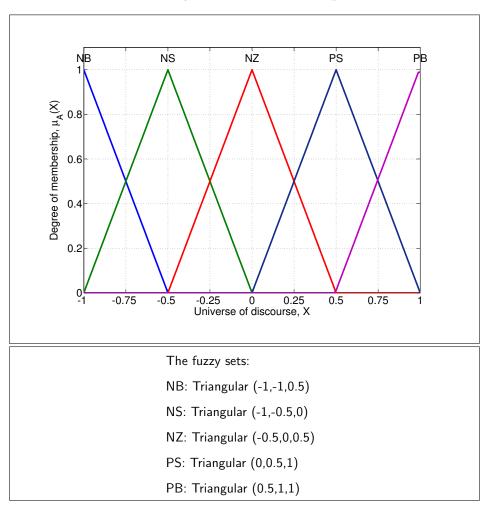


Table 5.3: Fuzzy sets and membership function.

#### 5.3.6.3 Universe of Discourse, and Scaling Factors

The universe of discourse for all membership functions are normalized in the range of [-1 1]. This is done by dividing the base numerical values with input and output scales. In Figure 5.5, the input and output scales are depicted in the top left and top right blocks respectively. The purpose of scaling factors is to maintain signals between inputs and outputs are within the limit for which fuzzy rules are defined [47].

Scaling factors give effect to the controller's performance in terms of response overshoot, rise time, and settling time. There is no formal approach to tune scaling factors for FLC. Scaling factors on each FLC may differ, and after running several simulation loops, it was found that scaling factors in the range of 0.01 to 7 have resulted in a reasonable solution. The scaling factors for each FLC are provided in their corresponding section in Chapter 6.

# 5.3.6.4 The Rules

At this point, we have seen in Section 2.6.4 how linguistic expressions are transformed into linguistic rules, and their purpose for fuzzy rules. Fuzzy rules can be thought as control laws, a standard term used in relation to flight control systems. These rules are used by the controller to react against various types of system responses such as overshoot, undershoot, steady-state error, and transient condition. These possible responses should be controlled in order to drive the vehicle to the desired states or at least close to it.

Whilst it is desirable to a have a controller with fewer rules, care must be given to preserve important relationships between state variables [68]. A good balance between a small number of rules and accurate representation of the coupling in the system is needed to achieve an efficient and effective controller. Since we have decided to have five fuzzy sets on each input variables, the maximum rules is  $5 \times 5 = 25$  rules. Therefore, a set of 25 rules base is maintained in each FLC.

### 5.3.7 Computational Tools

Now we have defined all fuzzy logic parameters that are needed to build a fuzzy logic controller. The next task is to encode these parameters into a suitable computational tool. In this study, we use MATLAB<sup>®</sup> *Fuzzy Logic Toolbox* which provides a systematic framework for computing fuzzy rules together with the graphical user interfaces (GUI). A snapshot of the GUI for this toolbox is shown in Figure 5.9. Once the process of encoding fuzzy parameters on the *Fuzzy Logic Toolbox* tool is completed, the fuzzy logic controller is now ready for use.

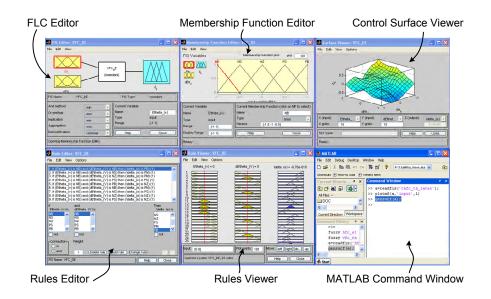


Figure 5.9: A snapshot of Fuzzy Logic Toolbox GUI.

# 5.4 VERTICAL FLIGHT CONTROLLER

The control of vertical flight is the most challenging task as in this flight condition the vehicle is very unstable, and the mode of operation is the most novel in comparison to that of a conventional aircraft. Instability in this flight mode is considerable due to the low dynamic pressure that causes the wing and tail to ineffectively provide any force or moment. Therefore, vertical flight control for the DUAV is achieved only through the fan thrust and force and moment due to fan slipstream over the cruciform control surfaces. For convenience in designing numerous FLCs, the associated motions of the vehicle in vertical flight are categorized as:

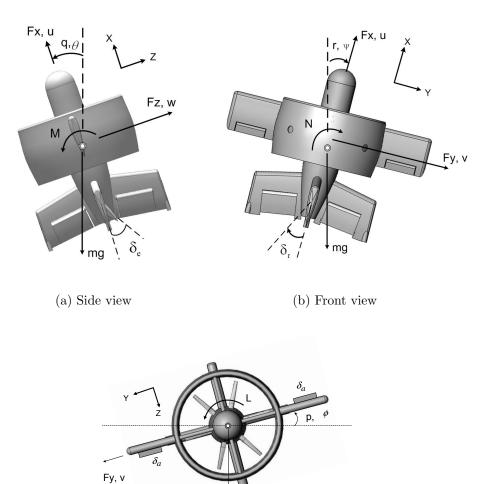
- Ascend, descend, hover
- Pirouette
- Low-speed tilted flights

The vehicle ascends for take-off or to hover at higher altitude, and adversely descends to land or to hover at lower altitude. It also performs vertical spin or pirouette, which is normally required if it has to change the vertical heading, or conveniently referred to as vehicle belly pointing angle. Pirouette can also be considered as a normal yaw motion during hover. In a typical mission, the vehicle may need to change its hovering position. This can be achieved by performing low-speed tilted flight (LSTF) to the desired location, which is done by tilting the vehicle towards the direction of motion. The DUAV can fly in LSTF mode to virtually any direction horizontally either through forward-backward or sideways motions. All these motions are depicted in Figure 5.2.

The free body diagrams of the DUAV in vertical flight are shown in Figure 5.10, that includes front, side, and top views, with the vehicle's belly is on the right side of Figure 5.10(a). The figure shows all forces, moments, and all other variables that are easily recognized from their notations used. Note that all quantities shown in Figure 5.10 are in their positive sense. The full set of nonlinear equations of motion derived in Chapter 4 can also be derived in a similar manner based on these free body diagrams.

As clearly defined earlier, the development of FLCs in this thesis is based on the full six degrees of freedom nonlinear model of the vehicle. Evidently, when using a nonlinear vehicle model, the nonlinear interaction between control inputs exists. A quick look into this phenomenon can be observed when an input is given to the aileron, it causes the aircraft not only to roll, but to turn as well. However, fuzzy logic has proven to be a successful control approach for complex nonlinear systems [118, 119].

In vertical flight, the desired flying characteristic and stability can be achieved by assigning the controller to control the velocity components of w, v,  $\dot{h}$ , and also roll rate p. The corresponding control surfaces for these velocities and angular rates are elevators, rudders, engine throttle, and ailerons respectively. The vertical flight is best performed at a low translational velocity as the aerodynamic forces and moments due to the translational motion of the vehicle are negligible. Therefore, in this flight regime, the only force and moment that significantly effect the vehicle motion are gravitational and propulsive [25]. The ineffective aerodynamic of the wing due to low dynamic pressure during a relatively low speed



mg Fz, w

(c) Top view

Figure 5.10: The free body diagram in vertical flight.

vertical flight contributes to the instability to the vehicle.

Whilst the throttle controls the axial velocity, the DUAV also has to be stabilized in vertical flight by using control surfaces. Lift and drag components generated from the control surfaces are responsible for trimming the unwanted moment during vertical motion. Here it is evident that the stability of vertical flight is very much dependent on how well the controller commands the elevator and rudder. By using feedback control system, FLCs receives the error and rate of error signals that were calculated from the difference between set points and current vehicle states. From these errors, FLCs drive the system to the desired states.

### 5.4.1 Vertical Flight Guidance

The role of vertical flight guidance system is to estimate appropriate command signals for vertical Euler angles ( $\phi_{v_c}, \theta_{v_c}, \psi_{v_c}$ ) and altitude ( $h_c$ ) that are required by the control loop. Upon receiving these signals, the control loop will command the control surfaces to deflect accordingly in order to bring the DUAV to the desired position and attitude. The position of the vehicle is defined in the three-dimensional NED frame which consist of north, east, and height position coordinates [PN, PE, h], and a pointing angle,  $\phi_v$ . The guidance loop starts by comparing the current vehicle position with its reference position, and from here the position error is obtained. Figure 5.11 shows a schematic of vertical flight guidance system.

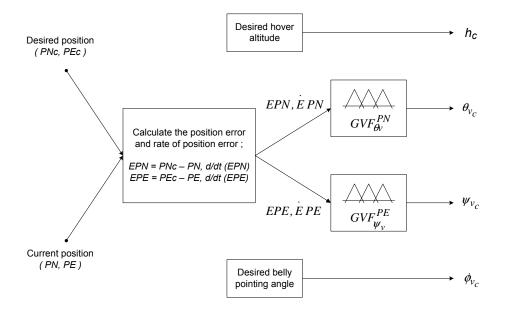


Figure 5.11: The vertical flight guidance system.

Two position errors in north and east (EPN, EPE), together with its rates  $(\dot{E}PN, \dot{E}PE)$  are used as inputs to two FLCs in guidance system,  $\mathsf{GVF}_{\theta_v}^{PN}$  and  $\mathsf{GVF}_{\psi_v}^{PE}$  respectively.

Apparently, commanded signals for the desired hover altitude,  $h_c$  and the desired belly pointing angle,  $\phi_{v_c}$  can be given directly because of their independence from other variables. Afterward, all of four outputs from the guidance loop which are  $\theta_{v_c}$ ,  $\psi_{v_c}$ ,  $\phi_{v_c}$ , and  $h_c$  will be used as inputs in the control loop. We use the acronym GVF (G:guidance, V:vertical, F:flight) to represent FLC for vertical flight guidance. Superscript notation on each FLC refers to its fuzzy input, while subscript notation represents its output.

Table 5.4 shows a complete list of FLCs used in the vertical flight guidance and control. As indicated in the flight guidance row in the table,  $\mathsf{GVF}_{\theta_v}^{PN}$  and  $\mathsf{GVF}_{\psi_v}^{PE}$  are used to guide all flight modes in vertical flights. Table 5.4 also provides important information on the functionality of each FLC in various flight modes. To understand this, take a look at the initial and command values section in the table. Here we have five variables that are needed to demonstrate all flight modes in vertical flight. Consider the setting of these five variables for the ascend flight. From an initial rest condition  $(h_{init} = h_1 \ m)$ , the DUAV is commanded to perform ascending flight, and is required to hover at the altitude of  $h_1 \ m$ . To ensure a perfect ascend, the rest three command signals,  $PN_c$ ,  $PE_c$ , and  $\phi_{v_c}$  are all set to zero.

Throttle ensures sufficient thrust is provided during lift off from the ground. At the same time, elevator, rudder and aileron have the task of stabilizing the vehicle by maintaining the vehicle orientation in vertical attitude throughout the flight. By setting command signals of  $PN_c$ ,  $PE_c$ , and  $\phi_{v_c}$  equal to zero, this depicts an important element that the corresponding controllers have to function. It means at any moment during the ascending flight, if the position of the vehicle deviates towards the north or south, or encounters heading error, the corresponding controller will compensate these errors by bringing the vehicle to the reference  $PN_c$ ,  $PE_c$ , and  $\phi_{v_c}$ .

In case where disturbances are too weak to cause position errors during ascend, all these three controllers: elevator, rudder, and aileron are in an inactive state. Hence, the only active and dominant control in ascending flight is the throttle. This case gives a meaning to the dominant control concept that was discussed in Section 5.3.4. The function of FLCs in the rest of four flight modes depicted in Table 5.4 can be grasped in a similar manner. Apparently, pirouette and both LSTFs should take place at a constant altitude. The same altitude settings for both  $h_{init}$  and  $h_c$  in all these three flight modes confirmed these flights are programmed to happen at the same altitude.

Flight 1	Flight Mode		Descend	Pirouette	LSTF(FB)	LSTF(LR)
	Elevator	$GVF_{\theta_v}^{PN}$	$GVF_{\theta_v}^{PN}$	$GVF_{\theta_v}^{PN}$	$GVF_{ heta_v}^{PN}$	$GVF_{ heta_v}^{PN}$
Flight	Rudder	$GVF_{\psi_v}^{PE}$	$GVF_{\psi_v}^{PE}$	$GVF_{\psi_v}^{PE}$	$GVF_{\psi_v}^{PE}$	$GVF_{\psi_v}^{PE}$
Guidance	Aileron	Desired	belly point	ing angle, $\phi$	$v_c$	
	Throttle	Desired	hover altit	ude, $h_c$		
	Elevator	$CVF_{\delta_e}^{ heta_v}$	$CVF_{\delta_e}^{ heta_v}$	$CVF_{\delta_e}^{\theta_v}$	$CVF_{\delta_e}^{ heta_v}$	$CVF_{\delta_e}^{ heta_v}$
Flight	Rudder	$CVF_{\delta_r}^{\psi_v}$	$CVF_{\delta_r}^{\psi_v}$	$CVF_{\delta_r}^{\psi_v}$	$CVF_{\delta_r}^{\psi_v}$	$CVF_{\delta_r}^{\psi_v}$
Control	Aileron	$CVF_{\delta_a}^{\phi_v}$	$CVF_{\delta_a}^{\phi_v}$	$CVF_{\delta_a}^{\phi_v}$	$CVF_{\delta_a}^{\phi_v}$	$CVF_{\delta_a}^{\phi_v}$
	Throttle	$CVF^h_{\delta_{th}}$	$CVF^h_{\delta_{th}}$	$CVF^h_{\delta_{th}}$	$CVF^h_{\delta_{th}}$	$CVF^h_{\delta_{th}}$
	$h_{init}$	$h_1$ m	$h_1\mathrm{m}$	$h_1$ m	$h_1$ m	$h_1\mathrm{m}$
Initial and	$h_c$	$h_2$ m	$h_2$ m	$h_1$ m	$h_1$ m	$h_1$ m
Command	$PN_c$	0	0	0	$x_1$ m	0
Values	$PE_c$	0	0	0	0m	$y_1$ m
	$\phi_{v_c}$	0	0	$\phi_{v_{c_1}}$	0	0

Table 5.4: Guidance and Control FLCs in vertical flight, and initial and target settings.

Table 5.5 summarizes the inputs and outputs variables for all FLCs used in vertical flight guidance and control loops.

# 5.4.1.1 Low-Speed Tilted Flight Guidance

The vehicle can translate at low speeds in vertical attitude by tilting the thrust vector [3] into the direction of motion. We defined this type of flight as low-speed tilted flight (LSTF),

Fuzzy	Variables	Input	Output
	$GVF_{\theta_v}^{PN}$	$EPN, \dot{E}PN$	$ heta_{v_c}$
	$GVF_{\psi_v}^{PE}$	$EPE, \dot{E}PE$	$\psi_{v_c}$
FLC	$CVF_{\delta_e}^{ heta_v}$	$\theta_{v_c}, \dot{E}\theta_{v_c}$	$\delta_e$
	$CVF_{\delta_r}^{\psi_v}$	$\psi_{v_c}, \dot{E}\psi_{v_c}$	$\delta_r$
	$CVF_{\delta_a}^{\phi_v}$	$\phi_{v_c},  \dot{E}\phi_{v_c}$	$\delta_a$
	$CVF^h_{\delta_{th}}$	$Eh, \dot{E}h$	$\delta_{th}$

Table 5.5: Input and output variables for FLCs in VFC.

and it can be classified into two types based on the direction of motions: forward-backward, and sideways (left-right). We first discuss the flight in forward-backward (FB) directions, noted as LSTF(FB). Consider the DUAV hovers at the altitude of 60 m with zero pointing angle (facing north), and is required to fly 100 m in north direction. Based on the guidance laws, the FLC will reason at what  $\theta_v$  that will bring the vehicle to the desired position. Also, this tilted flight must take place in an acceptable range of flight speed, and simultaneously maintains altitude and stability. The corresponding FLC that determine the commanded  $\theta_{v_c}$ for a given PN input is  $\mathsf{GVF}_{\theta_v}^{PN}$ .

The input and output variables for  $\mathsf{GVF}_{\theta_v}^{PN}$  are EPN and  $\dot{E}PN$ , and  $\theta_{v_c}$  respectively. In previous sections, we have already discussed and justified the selection of fuzzy sets, type of membership functions, and the number of rules that should be used in the development of the FLC in this thesis. Five fuzzy sets are used: NB, NS, NZ, PS, and PB, and for membership functions, we use the triangular type. Also, from the number of fuzzy sets that represent input and output variables, we have also discussed that the number of rules should be 25. Therefore, the task now is to develop these rules.

Back to the above example where the DUAV needs to change its hovering position 100

m to the north. The error, E and rate of error,  $\dot{E}$  are calculated as:

$$E = Desired value - Actual value$$
(5.16)

$$\dot{E} = d/dt(E) \tag{5.17}$$

Hence, the north position error, EPN and its rate, EPN are calculated as:

$$EPN = PN_c - PN$$
  
 $\dot{E}PN = d/dt(EPN)$ 

At the beginning of the motion, the distance traveled is still very small. Say at this moment the vehicle has only traveled 5 m to the north, which is obviously still too far to reach 100 m. The position error at this moment can be calculated as, EPN = 100 m - 5 m = 90 m. Bear in mind the required travel distance is 100 m. Therefore, this error of 90 m is considered very big (PB). The only way to reduce this big error is to enable the DUAV to move faster, which can be achieved by increasing the tilt angle (NB),  $\theta_v$  towards the direction of motion.

A bigger tilt angle simply means more thrust vector is deviated from vertical line to the direction of motion, and therefore the translational velocity component is increased. As the vehicle accelerates, this would finally reduce the position error. From this scenario, a rule is derived as:

# IF EPN is PB, AND $\dot{E}PN$ is PB, THEN $\theta_{v_c}$ is NB

The interpretation of this rule is readily apparent, with the PB error rate means the position error rapidly increases, thus not changing the fact the a bigger  $\theta_{v_c}$  is needed in this situation. Since we adopt the standard flight mechanics convention, tilting the vehicle towards north means we have vertical theta,  $\theta_{v_c}$  in its negative sense. The rest of rules for LSTF(FB) guidance are derived in a similar manner. Table 5.6 shows a complete list of 25 rules for  $\mathsf{GVF}_{\theta_v}^{PN}$  module, with the rule that we have just derived is indicated in underlined *italic*. Keep in mind that these 25 rules are considered as guidance rules, and in a broader sense, they have similar function with the guidance rules in the conventional flight control system. The rules are also derived symmetrically, which means in order to have opposite rule consequence, we have to substitute the fuzzy sets in the antecedent parts with their reverse sign.

North	North Error Derivative,						
Error,		$\frac{d}{dt}(\text{EPN})$					
(EPN)	NB	NS	NZ	PS	PB		
NB	PB	PB	PB	PS	$\mathbf{PS}$		
NS	PB	PB	PS	PS	NZ		
NZ	PS	NZ	NZ	NZ	NS		
PS	NZ	NS	NS	NB	NB		
PB	NS	NS	NB	NB	<u>NB</u>		

Table 5.6: The rule base for LSTF(FB) guidance in vertical attitude,  $\mathsf{GVF}_{\theta_v}^{PN}$ .

Figure 5.12 is a display of input-output mapping of  $\mathsf{GVF}_{\theta_v}^{PN}$ . It shows the defuzzification of the firing rule  $(\theta_{v_c})$  for any combination of position error and rate of position error, in the range defined on the universe of discourse.

In vertical attitude, the second type of the LSTF that the DUAV performs is in sideways (LR: left-right) direction, denoted as LSTF(LR). In a similar manner to LSTF(FB), we can derive the flight guidance system for LSTF(LR). This flight guidance is to estimate the commanded vertical psi,  $\psi_{v_c}$  that would bring the vehicle to the desired position defined in LR direction. The FLC for LSTF(LR) guidance system which estimates  $\psi_{v_c}$  for a given PE input is  $\mathsf{GVF}_{\psi_v}^{PE}$ . Input variables for  $\mathsf{GVF}_{\psi_v}^{PE}$  are east position error, EPE, and its rate,  $\dot{E}PE$ . The DUAV needs to tilt towards the direction of motion (east), and the concern here is for a given east position (PE), what is the  $\psi_{v_c}$ ?, and how fuzzy rules that estimate this

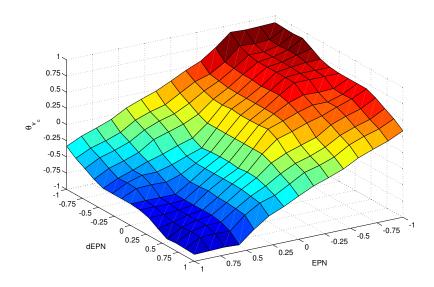


Figure 5.12: Input-output mapping surface of  $\mathsf{GVF}_{\theta_v}^{PN}$ .

angle are derived?

Guidance rules for LSTF(LR) are derived by considering a similar initial conditions as in the previous case, except this time the vehicle is required to fly to the east and hover at  $PE = 100 \ m$ . Consider a situation where the vehicle is about to reach the reference position, and say at this time PE is 95 m. The east position error is calculated as:  $EPE = 100 \ m$  -95  $m = 5 \ m$ . The error of 5 m is very small (PS), compared to the 95 m distance that the DUAV has already traveled. Since the vehicle almost reaches the desired position, it has to slow down by rotating its body back into upright attitude. This indicates at this moment the  $\psi_{v_c}$  should be small enough (PS). Therefore, the rule that represents this situation can be written as:

# IF EPE is PS, AND $\dot{E}PE$ is PS, THEN $\psi_{v_c}$ is PS

At the antecedent parts of this rule, both EPE and EPE are PS implies the error is small and is increasing at a slow pace, thus is still not required to have a big  $\psi_{v_c}$ . In developing fuzzy rules, we have considered all possible cases that resulted in a set of 25 guidance rules as shown in Table 5.7. These rules are unsymmetrical because it was found for LSTF(LR), this rules pattern provides a better  $\psi_{v_c}$  response. Also note the rule which is shown in underlined *italic* in Table 5.7 is the one that has been derived here. The display of the input-output surface of  $\mathsf{GVF}_{\psi_v}^{PE}$  is shown in Figure 5.13.

East Error,	East Error Derivative,					
(EPE)	$\frac{d}{dt}(\text{EPE})$					
	NB NS NZ PS PB					
NB	NB	NB	NS	NS	NZ	
NS	NB	NS	NS	NZ	NZ	
NZ	NS	NZ	NZ	NZ	$\mathbf{PS}$	
PS	NZ	NZ	NZ	<u>PS</u>	PB	
PB	NZ	$\mathbf{PS}$	PS	PB	PB	

Table 5.7: The rule base for LSTF(LR) guidance in vertical attitude,  $\mathsf{GVF}_{\psi_v}^{PE}$ .

### 5.4.1.2 Ascend, Descend, and Pirouette Flight Guidance

The ascend and descend motions are part of the vertical flight. For ascending flight, it can be the take-off from a landing platform, or the vertical motion to reach a higher hovering altitude. The reverse of this motion is defined as descending flight. For both ascend and descend flights, the most important input that the controller needs to know is the hovering altitude,  $h_c$ . The guidance for ascend and descend flights is to determine this hovering altitude. At a later stage,  $h_c$  is used in the throttle controller inside the flight control loop.

Since in this thesis our discussions are limited to the functional operations of the vehicle, the autonomous trajectory generation is beyond the scope of work. Therefore, the commanded hovering altitude,  $h_c$  is directly given by the user, and this is shown schematically

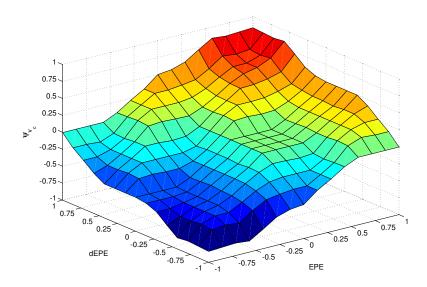


Figure 5.13: Input-output mapping surface of  $\mathsf{GVF}_{\psi_v}^{PE}$ .

in Figure 5.11. Similarly, in pirouette motion, the commanded belly pointing angle,  $\phi_{v_c}$  is also directly given into the guidance loop. The vertical angle  $\phi_{v_c}$  determines in what direction the vehicle is facing. For example, if the vehicle's belly is facing to the north, the required  $\phi_{v_c}$  to turn the DUAV to face to the north-east is  $-45^{\circ}$ .

# 5.4.2 Vertical Flight Control

Recall again the discussion in Section 5.3 that the control of the DUAV is located at the inner loop of the feedback control system. The control loop was shown diagrammatically in Figures 5.6 and 5.7. The objective of the control loop is to track the guidance command to ensure the vehicle follows the reference position and attitude, whilst maintaining vehicle stability. This can be achieved by giving appropriate control signals to the control surface actuators. Figure 5.14 schematically shows the vertical flight control system of the DUAV.

The vertical flight control comprises four FLCs. As shown in the figure, the acronym CVF (C:control, V:vertical, F:flight) is used to represent the FLCs for vertical flight, with

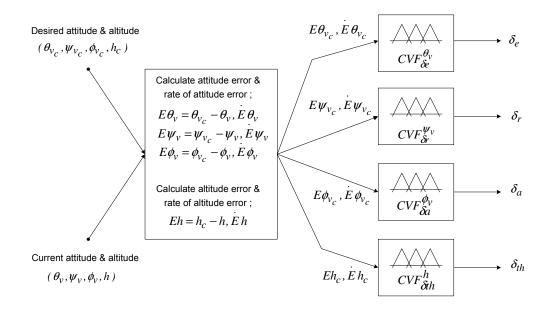


Figure 5.14: The vertical flight control system.

input and output variables of each FLC are clearly indicated. The FLCs are  $\mathsf{CVF}_{\delta_e}^{\theta_{v_c}}$ ,  $\mathsf{CVF}_{\delta_r}^{\psi_{v_c}}$ ,  $\mathsf{CVF}_{\delta_a}^{\phi_v}$ , and  $\mathsf{CVF}_{\delta_th}^h$ . Each of this FLC independently sends control signals to different control surface actuators, that eventually deflect the corresponding control surface:  $\delta_e, \delta_r, \delta_a$ , or  $\delta_{th}$ . The control loop compares the current altitude and attitude angles of the vehicle with the desired one. From here, errors and rate of errors of both altitude and attitude angles are calculated, and then are fed to FLCs as their input variables.

Bear in mind that the reference attitudes and altitude of the vehicle,  $\theta_{v_c}, \psi_{v_c}, \phi_{v_c}$ , and  $h_c$  were determined from the guidance system. Now it is the task of FLCs in control loop to ensure the vehicle is flying at this altitude and attitude angles. In previous section, the guidance loop estimated that in order to arrive at the desired position, the DUAV must fly at these commanded Euler angles. In what follows, we will discuss how the control rules for each FLC are derived.

### 5.4.2.1 Low-Speed Tilted Flight Control

In the guidance system, we have described how the low-speed tilted flight was generally performed, how the commanded Euler angels were estimated, guidance rules used, and how these rules were derived. Here we move on into the actual process of commanding the vehicle control surfaces upon receiving commands from guidance loop. Let's begin with the LSTF(FB) first, followed by the LSTF(LR). For continuity, we proceed with the discussion of the flight case that was already discussed in LSTF(FB) guidance section, where from hovering at  $[PN, PE, h]_1 = (0 \ m, 0 \ m, 60 \ m)$ , the vehicle is required to hover at a new position of  $[PN, PE, h]_2 = (100 \ m, 0 \ m, 60 \ m)$ .

Let's say for a reference position of  $PN = 100 \ m$ , the guidance loop has estimated that at the beginning of the motion, the appropriate  $\theta_{v_c}$  is  $-15^{\circ}$ . That is to say at the moment when the position error is still immense (PB). As the altitude is maintained, the north motion of 100 m needs good control of elevator that through dynamical relationships, the commanded  $\delta_e$  is causing the vehicle to reach  $-15^{\circ}$  tilt angle towards the direction of motion. To develop a rule, consider at a time when  $\theta_v = -13^{\circ}$ . Tilt angle error is,  $E\theta_{v_c} = -15^{\circ} - (-13^{\circ}) = -2^{\circ}$ . The maximum tilt angle is  $-15^{\circ}$ , hence for the error of  $-2^{\circ}$ , it is considered small, where in this case we have negative sign of error (NS).

At the same time, suppose the rate of error is NB, which means the error is increasing towards more negative at a high rate. In other words, this NB rate of error is actually decreasing the tilt angle, or the body is rotating counterclockwise towards vertical upright attitude at a high rate. In response to this, the elevator control must counteract to prevent the tilt angle from dropping to zero. This is done by giving a large positive elevator deflection, so that it produces negative pitch rate, which consequently will bring the  $\theta_v$  towards more negative. The rule that describes situation is:

IF  $E\theta_{v_c}$  is NS, AND  $\dot{E}\theta_{v_c}$  is NB, THEN  $\delta_e$  is PB

A set of 25 rules were developed in this way, and these rules are given in Table 5.8 where the

underlined *italic* indicates the rule that we have just derived. The control surface mapping of  $\mathsf{CVF}_{\delta_e}^{\psi_{v_c}}$  is shown in Figure 5.15.

$\theta_{v_c}$ Error,	$\theta_{v_c}$ Error Derivative,					
$(\mathrm{E}\theta_{v_c})$	$rac{d}{dt}(\mathrm{E} heta_{v_c})$					
	NB NS NZ PS PB					
NB	PB	PB	PB	PS	$\mathbf{PS}$	
NS	<u>PB</u>	PB	PS	PS	NZ	
NZ	PS	NZ	NZ	NZ	NS	
PS	NZ	NS	NS	NB	NB	
PB	NS	NS	NB	NB	NB	

Table 5.8: The rule base for LSTF(FB) control in vertical attitude,  $\mathsf{CVF}_{\delta_e}^{\theta_{v_c}}$ .

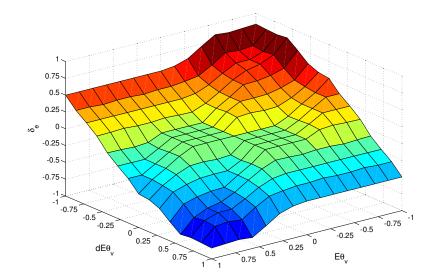


Figure 5.15: Input-output mapping surface of  $\mathsf{CVF}_{\delta_e}^{\theta_{vc}}.$ 

Another low-speed translation flight is LSTF(LR). Instead of the elevator, the LSTF

in sideways direction is controlled by the rudder. In Figure 5.14, it shows the corresponding FLC that control the rudder is  $\mathsf{CVF}_{\delta_r}^{\psi_{v_c}}$ , and this FLC has the input variables of commanded  $\psi_{v_c}$  error and its rate. The  $\psi_{v_c}$  for a given reference east position was already determined by the guidance system, and here the task for the  $\mathsf{CVF}_{\delta_r}^{\psi_{v_c}}$  module is to ensure the DUAV will follow this commanded angle and finally to provide appropriate rudder deflection. In the example for LSTF(LR) guidance, the DUAV was required to move 95 m to the east. In terms of position coordinates, the vehicle has to translate from an initial position of  $[PN, PE, h]_1 = (0 \ m, 0 \ m, 60 \ m)$ , to a new position of  $[PN, PE, h]_2 = (0 \ m, 95 \ m, 60 \ m)$ . We demonstrate how a control rule for  $\delta_r$  is obtained.

Let's start by stating the  $\psi_{v_c}$  was pre-determined for a reference PE = 95 m, and say it has the value of 12°. Note in this case, the commanded  $\psi_{v_c}$  is positive because in vertical attitude, tilting to the right is the positive sense of  $\psi_v$  according to the convention used. Consider when  $\psi_v = 1^\circ$ , the angle error is calculated as  $E\psi_{v_c} = 12^\circ - 1^\circ = 11^\circ$ . This is a huge error (PB), however if at this moment the vehicle has a large positive vertical yaw rate, any rudder deflection is not really needed (NZ) to counteract PB angle error. This is because a high vertical yaw rate is causing  $\psi_v$  to increase, thus bring the current tilt angle towards the desired one. In terms of fuzzy sets, a high vertical yaw rate causes a NB tilt angle error rate. This case can be represented in a control rule as follows:

IF  $E\psi_{v_c}$  is PB, AND  $\dot{E}\psi_{v_c}$  is NB, THEN  $\delta_r$  is NZ

The rest of a complete list of 25 control rules for rudder are provided in Table 5.9, with underlined *italic* represents the rule we have derived above. In general, most of these rules are similar to the rules developed for  $\mathsf{CVF}_{\delta_{er}}^{\theta_{v_c}}$ , except some rules on the edges are slightly different. The difference in some rules can be observed from the two corresponding surface plots shown in Figures 5.16 and 5.15. From these two figures, we can see the contours on the right and left edges are not alike.

$\psi_{v_c}$ Error,	$\psi_{v_c}$ Error Derivative,					
$(\mathrm{E}\psi_{v_c})$	$rac{d}{dt}(\mathrm{E}\psi_{v_c})$					
	NB NS NZ PS PB					
NB	PB	PB	$\mathbf{PS}$	NZ	NZ	
NS	PB	PS	NZ	NZ	NS	
NZ	$\mathbf{PS}$	NZ	NZ	NZ	NS	
PS	PS	NZ	NZ	NS	NB	
PB	<u>NZ</u>	NZ	NS	NB	NB	

Table 5.9: The rule base for LSTF(LR) control in vertical attitude,  $\mathsf{CVF}_{\delta_r}^{\psi_{v_c}}$ .

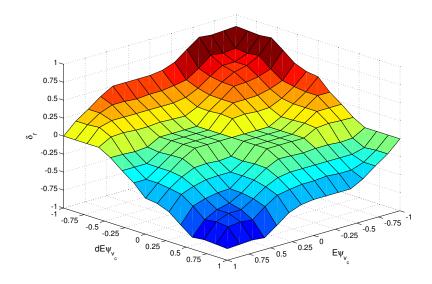


Figure 5.16: Input-output mapping surface of  $\mathsf{CVF}_{\delta_r}^{\psi_{v_c}}$ .

### 5.4.2.2 Ascend and Descend Flight Control

In normal circumstance, the DUAV will take-off vertically from the ground, although take-off from a movable platform is also possible. A target altitude is assigned to the controller at which the vehicle needs to hover subsequently after take-off finished. In what follows, we will discuss the control system for both ascend and descend flights that include multiple hovers. A schematic of the target altitudes during ascending and descending flights are shown in Figure 5.17.

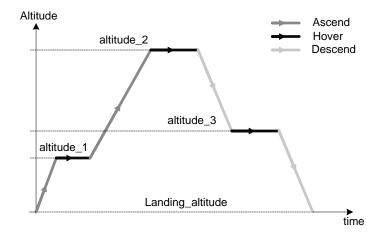


Figure 5.17: Hovering altitude command.

The vehicle climbs vertically until it reaches the altitude of first hover  $h_1$ , and continues to hover at this altitude for a prescribed time. Then the DUAV is commanded to hover at a higher altitude  $(h_2)$ , and similar to the first hover, the vehicle may also hover at this second altitude for a period of time. Now in a similar fashion but in a reverse direction, the DUAV is commanded to hover at a lower altitude of  $h_3$ , and finally is commanded to land on the landing platform. The vertical climb from the ground platform to these three hovering altitudes involves two vertical motions of each ascend and descend flights. The performance of these vertical motions is dependent on the thrust control.

Thrust control can be achieved via throttle setting. For the DUAV that uses an electrical motor, the throttle setting is simply the voltage control to the power supply. The throttle controls the amount of voltage from the power supply to the propeller's rotor, thus controlling the amount of thrust produced by the fan. At the same time, through the dynamical principle dictated in Equation 5.10, the throttle can alter the vertical velocity of the vehicle. In vertical attitude, this vertical velocity may be referred as the altitude rate  $\dot{h}$ , although they are not exactly the same. However the latter can be obtained through axis transformation of the former velocity.

As depicted in Figure 5.14, the FLC that controls the throttle is  $\mathsf{CVF}_{\delta_{th}}^h$ . The inputs to this FLC module are the altitude error  $(Eh_c)$  and the rate of which this error occurs  $(\dot{E}h_c)$ . Whereas, the output of this FLC is the throttle setting  $\delta th$ . Since we are using the full nonlinear equations of motions to model the vehicle, it is not possible to examine the direct relationship between each variable to other variables that exist in Equation 5.10. However we can trace out how the throttle setting has control on the vertical velocity.

This can be examined through the expanded  $\dot{u}$  in Equation 5.10, where in the last expression we can see the angular rotation of the propeller,  $\Omega$ . The last expression in this equation basically represents the thrust from the vehicle's propeller. The thrust is a function of angular rotation of the propeller as indicated in Equation 5.18, and is reproduced here. Apart from  $\Omega$ , the thrust is also a function of propeller performance,  $C_T$  and its geometrical characteristic, R.

$$T = C_T \pi R^2 \rho(\Omega R)^2 \tag{5.18}$$

Whilst both of these parameters are already fixed in the early design stage, the only possible way to control the thrust by now is through  $\Omega$ . The angular rotation  $\Omega$ , which is more conveniently expressed in rotational per minute (RPM) is controlled by the voltage supply to the rotor. Finally, the voltage magnitude that comes out of the power supply is controlled by the throttle. Although the term "throttle" is normally associated with the combustion engine, in this thesis the same term is used to refer the control mechanism of the voltage magnitude supplied to the propeller's rotor. Since most of the specifications of fuzzy variables are similar in all FLCs developed in this thesis, we can proceed with the development of the rule base for throttle control.

Consider when the DUAV is at rest on the ground (h = 0 m) with its engine is idling, it is required to take-off and hover at  $h_c = 60 m$ . Prior to take off, the altitude error is,  $Eh_c =$  60 m - 0 m = 60 m, and the error rate is still insignificant (NZ). At a glance, this maximum error (PB) requires the throttle to be adjusted at maximum (PB). Moreover, a higher thrust is needed at the early stage of take-off to overcome the ground effect. However, setting the throttle at maximum at this time will jeopardize the motion, and most likely will result in an unstable flight. Therefore, a moderate (PS) throttle is fine to start the vehicle lifts-off the ground. A rule can be derived for this moment of flight:

# IF $Eh_c$ is PB, AND $\dot{E}h_c$ is NZ, THEN $\delta_r$ is PS

This rule is shown in underlined *italic* in Table 5.10, together with the rest of 24 rules. The  $\mathsf{CVF}^h_{\delta_{th}}$  module gives good performance when symmetrical rules are used. In developing the FLC for throttle control, care is taken for the requirement of the vehicle to have a minimum hovering thrust at all times. Therefore, the real value obtained from the defuzzification of the rule consequent of  $\mathsf{CVF}^h_{\delta_{th}}$  can be one of the following: increment (PB, PS), decrement (NB, NS) or almost no change (NZ) to the throttle setting for hover. Figure 5.18 shows the input-output mapping of FLC used for throttle control. This mapping provides a 3D plot that shows relationships between inputs and output variables of the  $\mathsf{CVF}^h_{\delta_{th}}$  module. Also from this surface plot, the symmetrical contour represents the symmetrical rules that have been developed.

In the example above, a rule for ascending flight was demonstrated. Now consider a case of descending flight where from hovering at h = 60 m, the vehicle has to hover at a lower altitude of h = 5 m. Since the lower altitude is the desired altitude that the DUAV have to reach, it can be written as the commanded altitude,  $h_c = 5 m$ . At the time when the vehicle has just started the descend, say at h = 58 m, the altitude error can be calculated as:  $Eh_c = 5 m - 58 m = -55 m$ . This is an immense altitude error, but in the negative sense (NB).

Also at this time, let's say the rate of error is also very big (NB). A NB rate of error means the rate at which the error moves to a more negative side is huge. Therefore, the throttle controller must cause the vehicle to move down at a faster speed. Since the error is still very big, which is still a long way from the desired 5 m hovering altitude, the fastest

Altitude	Altitude Error Derivative,					
Error, (Eh)	$rac{d}{dt}(\mathrm{Eh})$					
	NB NS NZ PS PB					
NB	NB	NB	NS	NS	NZ	
NS	NB	NS	NS	NZ	$\mathbf{PS}$	
NZ	NS	NS	NZ	PS	$\mathbf{PS}$	
PS	NS	NZ	PS	PS	PB	
PB	NZ	PS	<u>PS</u>	PB	PB	

Table 5.10: The rule base for ascend and descend control in vertical attitude,  $\mathsf{CVF}_{\delta_{th}}^h$ .

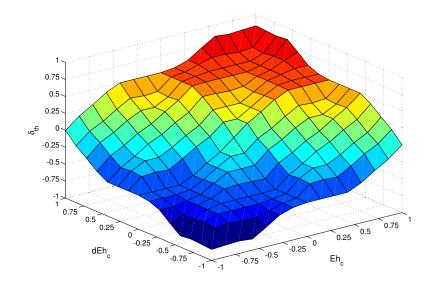


Figure 5.18: Input-output mapping surface of  $\mathsf{CVF}^h_{\delta_{th}}$ .

downwards speed is needed. To achieve this, it has to accelerate downwards by reducing a big (NB) throttle setting. The rule that represents this descend motion is:

IF  $Eh_c$  is NB, AND  $\dot{E}h_c$  is NB, THEN  $\delta_r$  is NB

This particular rule is shown in *italic* bold in Table 5.10. From this it can be deduced that the developed rule base in Table 5.10, which is for  $\mathsf{CVF}^h_{\delta_{th}}$  module is to control the throttle in both ascend and descend flights.

# 5.4.2.3 Pirouette Control

Pirouette motion is performed when the vehicle needs to change its pointing direction, which is normally carried out while the vehicle is hovering. This motion is necessary especially prior to performing LSTF, the vehicle should point at the right direction. This motion can also be referred as vertical spin. Pirouette is described by the vehicle's belly pointing angle, or simply vertical phi,  $\phi_v$ . The commanded belly pointing angle,  $\phi_{v_c}$  was determined in the guidance loop. Here, while the vehicle is hovering, the control objective of the FLC is to turn the vehicle to the commanded pointing angle,  $\phi_{v_c}$  by giving appropriate aileron deflection,  $\delta_a$ . The FLC that is responsible to control the aileron during pirouette motion is  $\mathsf{CVF}_{\delta_a}^{\phi_v}$ .

Let's consider a commanded angle,  $\phi_{v_c} = 45^o$  was given by the guidance system. At the time when the DUAV was just starting the spin, say at  $\phi_v = 3^0$ , the pointing error can be calculated as,  $E\phi_{v_c} = 45^o - 3^0 = 42^0$ . This is a big error (PB). If at this time the vehicle is having a moderate vertical roll rate, this would physically cause the  $\phi_v$  to increase positively at a moderate rate. In terms of error rate, this positive moderate vertical roll can be represented by NS  $\phi_v$  error rate. It is because as the time increases, the positive roll would bring  $\phi_v$  towards more positive until it goes beyond the commanded  $\phi_{v_c}$ , and when this happens, the  $\phi_v$  error would become negative. Although the error is PB, the controller only needs to command the aileron at a moderate negative level (NS), because the increment of  $\phi_v$  also contributed by the positive body rate. Bear in mind that negative  $\delta_a$  always causes positive  $\phi_v$ . Here we have a fuzzy rule as follows:

IF  $E\phi_{v_c}$  is PB, AND  $\dot{E}\phi_{v_c}$  is NS, THEN  $\delta_a$  is NS

This rule is shown in underlined *italic* in Table 5.11, together with other rules that constitute a complete 25 rule base for aileron control in the vertical flight. A visualization of a three-

dimensional input-output defuzzification surface of  $\mathsf{CVF}_{\delta_a}^{\phi_v}$  is provided in Figure 5.19. The asymmetry rules can also be observed from this surface plot by looking at both left and right portions of this plot.

$\phi_{v_c}$ Error,	$\phi_{v_c}$ Error Derivative,					
$(\mathrm{E}\phi_{v_c})$	$rac{d}{dt}(\mathrm{E}\phi_{v_c})$					
	NB NS NZ PS PB					
NB	PB	ΡВ	$\mathbf{PS}$	PS	NZ	
NS	PB	$\mathbf{PS}$	NZ	NZ	NS	
NZ	PS	NZ	NZ	NZ	NS	
PS	PS	NZ	NZ	NS	NB	
PB	NZ	<u>NS</u>	NS	NB	NB	

Table 5.11: The rule base for pirouette control in vertical attitude,  $\mathsf{CVF}_{\delta_a}^{\phi_v}$ .

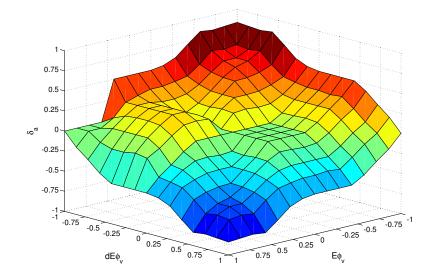


Figure 5.19: Input-output mapping surface of  $\mathsf{CVF}_{\delta_a}^{\phi_v}$ .

### 5.5 TRANSITIONS FLIGHT CONTROLLER

The transition flights between horizontal and vertical occurred in a relatively short period of time. It is the moment when the vehicle rotates about 90° from and to vertical axis. As described earlier, two transition flights are vertical to horizontal (VtoH), and horizontal to vertical (HtoV). These maneuvers are mainly governed by longitudinal dynamics, comprising three degrees of freedom motion in forward, vertical, and pitch directions. The free-body diagram during the transition flight is shown in Figure 5.20. All forces, moment, and other flight variables are depicted in the figure. Note also the angle of attack  $\alpha$ , pitch angle  $\theta$ , flight path angle  $\gamma$  are also shown in the figure.

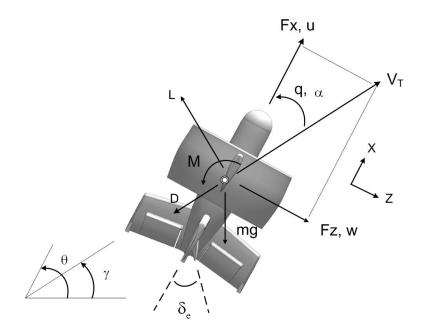


Figure 5.20: The free-body diagram during transition flight.

The lift and drag shown in Figure 5.20 are the total components that are contributed from all relevant parts of the body. Here lift and drag forces are included as these forces started to appear in this type of flight since the dynamic pressure has already built up around the vehicle body. Indeed, it is essential to maneuver at sufficient dynamic pressure because after VtoH maneuver was completed, the vehicle is entering the horizontal flight where the vehicle needs to be kept in the air by the lift. The guidance for transition flights is straightforward. Basically, there are only two variables that are needed to be specified in the transition flights guidance system:

- VtoH Transition : Initial  $\theta = 90^{\circ}$ , Commanded  $\theta_c = 0^{\circ}$ .
- HtoV Transition : Initial  $\theta = 0^{\circ}$ , Commanded  $\theta_c = 90^{\circ}$ .

The primary control during transition flights comes from the elevator. The control objective during transition flight is to provide the appropriate signal to the elevator's actuator, through elevator deflection,  $\delta_e$ . The vehicle rotates about 90<sup>0</sup> either from or to vertical axis. Also, it is required for the vehicle to maneuver with smooth changes in  $\theta$ . The dynamic relationship between elevator and body forces and moments is described in the  $\dot{q}$  expanded expression in Equation 5.14. Since we are using six degrees of freedom nonlinear equations, we could not obtain a direct one to one relationship between control surface,  $\delta_e$  and pitch rate, q. Nevertheless, in view of FLC, such a relationship is not vital as long as the designed controller is able to function well.

# 5.5.1 Vertical to Horizontal Transition Flight Control

The first transition from vertical to horizontal flight occurs after the DUAV has completed take-off vertically, and needs to enter the high speed horizontal flight phase. A schematic of this VtoH transition flight is depicted in Figure 5.21. At the end of the vertical flight phase, the VtoH transition flight is ready to take place as the vehicle increases its flight speed to gain sufficient dynamic pressure for lifting surfaces to be effective. At this moment while the thrust is kept constant, the elevator is deflected to create negative pitching moment so that the whole DUAV body gradually rotates to horizontal axis. In another words, the vehicle's centreline is rotated about 90° from the vertical to horizontal plane. The pitch angle,  $\theta$  is the variable that is closely monitored during the maneuver.

Once the vehicle's pitch angle is almost 0°, the authority of the transition flight controller (TFC) is terminated, and the horizontal flight controller (HFC) is in the command.

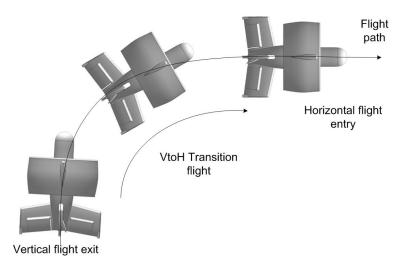


Figure 5.21: A schematic of transition flight from vertical to horizontal.

When  $\theta \sim 0^{\circ}$ , this indicates the completion of the VtoH transition maneuver, and the vehicle is flying at a nearly constant altitude. As the fan creates forward thrust, the lift is generated by the wings, tails, and duct, allowing the vehicle to fly forward just like any typical fixedwing airplane. In this VtoH transition flight, the corresponding FLC is defined as  $\mathsf{CVtoH}_{\delta_e}^{\theta_c}$ . The first step in VtoH transition is to select a target attitude of pitch angle,  $\theta_c$ .

Here,  $\theta_c = 0^{\circ}$  is set as the target attitude for VtoH transition, since prior to this transition flight the vehicle is in the vertical attitude of  $\theta$  is 90°. If expressed in vertical Euler angles, the control task is to bring the DUAV from  $\theta_v = 0^{\circ}$  to  $\theta_v = -90^{\circ}$ . During transition, the altitude should be maintained, or at least the altitude loss is small. Two input variables for  $\mathsf{CVtoH}_{\delta_e}^{\theta_c}$ , which are pitch angle error and its rate of error. Consider the vehicle is ready to perform VtoH maneuver and its belly is facing north. At the beginning of the transition, say at  $\theta = 85^{\circ}$ , the angle error is calculated as,  $E\theta = 0^{\circ} - 85^{\circ} = -80^{\circ}$ , which can be represented as NB.

If the NB error is paired with NB rate of error, which results from a high positive pitch rate, the elevator control has to cause the body to rotate further clockwise. This can be achieved by deflecting a large positive (PB)  $\delta_e$ , because a positive  $\delta_e$  decreases the pitch rate. When the vehicle is decreasing in pitch rate, the body tends to pitch down, thus rotating the vehicle clockwise. This flight scenario can be represented by a fuzzy control rule:

IF  $E\theta_c$  is NB, AND  $\dot{E}\theta_c$  is NB, THEN  $\delta_e$  is PB

The chosen five fuzzy sets for each input variable has led in a  $5 \times 5$  IF-THEN rule base. These 25 fuzzy rules include all possible combinations between these two input variables. The development of these rules is based on the experience and information gathered through the vehicle simulation. These rules are shown in Table 5.12, with the underlined *italic* is the rule that was developed above. The corresponding fuzzy surface plot for  $\mathsf{CVtoH}_{\delta_e}^{\theta_c}$  is shown in Figure 5.22.

Pitch Angle	Pitch Angle Error						
Error, $(E\theta_c)$	Derivative, $\frac{d}{dt}(E\theta_c)$						
	NB NS NZ PS PB						
NB	<u>PB</u>	PS	$\mathbf{PS}$	$\mathbf{PS}$	NZ		
NS	PS	PS	NZ	NZ	NS		
NZ	NZ	PS	NZ	NS	NS		
PS	PS	NZ	NZ	NZ	NS		
PB	NZ	NS	NZ	NS	NB		

Table 5.12: The rule base for VtoH control,  $\mathsf{CVtoH}_{\delta_e}^{\theta_c}$ .

# 5.5.2 Horizontal to Vertical Transition Flight Control

The transition of the DUAV from horizontal to vertical flight is to bring the vehicle back to hover attitude. It is the reverse of the first transition flight that had been discussed earlier. The need for the DUAV to be in hover again from high speed horizontal flight is to fulfil the mission requirement. For example, it is necessary for DUAV to hover over a particular location

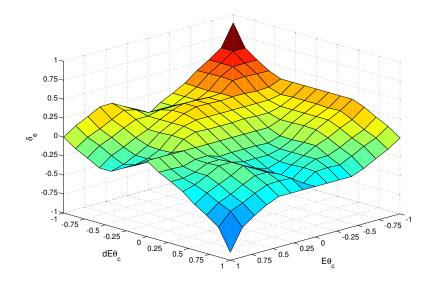


Figure 5.22: Input-output mapping surface of  $\mathsf{CVtoH}_{\delta_e}^{\theta_c}$ .

to carry out a task like transmitting high quality video surveillance to the ground station. It is also compulsory for the DUAV to be in hovering flight, before it can land vertically on the landing platform. Figure 5.23 shows the schematic of DUAV in HtoV transition flight.

In horizontal flight, the vehicle gradually decreases its forward velocity until it reaches the velocity suitable to perform the pull-up maneuver. To initiate HtoV maneuver, the vehicle's speed must be slow enough but not too close to the stall speed. This extreme pull-up maneuver must be carried out in a stable and smooth manner. At this moment, deflecting the elevator is decreasing the kinetic energy (speed reduced), but at the same time increasing the potential energy of the vehicle (altitude gained). The elevator,  $\delta_e$  deflects to the negative side in order to create positive pitching moment which causes the vehicle to rotate counterclockwise, and end up in vertical attitude. Once the vehicle is in the vertical attitude, where the pitch angle,  $\theta$  is about 90°, the authority of HtoV control module is terminated, and replaced with VFC.

There will be trade-off between the maneuver speed and the undesirable altitude gained

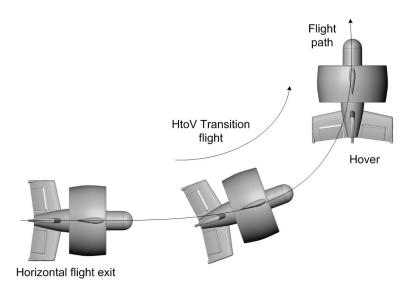


Figure 5.23: A schematic of transition flight from horizontal to vertical.

during the HtoV transition flight. A too high speed will result in a higher hovering altitude and possibly end up with unstable flight, whereas if the speed is to low, the vehicle may enter the unrecovered stall region. This conflicting factor is an example that justifies the reason for using fuzzy logic controller. This is because the fuzziness elements in fuzzy logic will address such matters linguistically and numerically. While elevator controls the HtoV transition flight, all other control surfaces related to directional and lateral motions are kept at a neutral state. This can be achieved by rudder and aileron controls that are commanded to negate any motions from the vertical plane. By doing this, a HtoV maneuver in vertical plane can be assured.

The FLC module that control the elevator during HtoV is  $\mathsf{CHtoV}_{\delta_e}^{\theta_c}$ . Inputs to this FLC module are pitch angle error and its rate. Five linguistic fuzzy sets were assigned to represent input and output variables, and triangular membership functions were chosen. Consider at the beginning of the HtoV flight when  $\theta$  is 5°, then the pitch angle error is,  $E\theta = 90^\circ - 5^\circ = 85^\circ$  (PB). Also at the time when this error occurs, the vehicle is experiencing a high negative pitch rate, which causes the DUAV to pitch down further. In terms of error rate, this pitch

down would cause a PB pitch angle error rate. To correct this, the elevator must be deflected towards a large negative (NB), so that a large positive pitch rate is developed, and this would cancel the vehicle tendency to pitch down. A rule can be derived following this flight case:

IF  $E\theta$  is PB, AND  $\dot{E}\theta$  is PB , THEN  $\delta_e$  is NB

The contradiction in the controller's objectives of  $\mathsf{CVtoH}_{\delta_e}^{\theta_c}$  and  $\mathsf{CHtoV}_{\delta_e}^{\theta_c}$  is explained in terms of the difference of the fuzzy rules developed for these two FLC modules. Now we have to develop rules that can bring  $\theta_v$  from  $-90^\circ$  back to  $0^\circ$ . A complete set of fuzzy rules for  $\mathsf{CHtoV}_{\delta_e}^{\theta_c}$  is shown in Table 5.13. Since we have five fuzzy sets on each input, the maximum number of rules that can be produced are  $5 \times 5 = 25$ . These symmetrical rules provide a better response in  $\mathsf{CHtoV}_{\delta_e}^{\theta_c}$  module compared to asymmetrical rules. The rule that was discussed above is depicted in underlined *italic*.

Pitch Angle	Pitch Angle Error							
Error, $(E\theta)$	Derivative, $\frac{d}{dt}(E\theta)$							
	NB NS NZ PS PB							
NB	PB	$\mathbf{PS}$	$\mathbf{PS}$	$\mathbf{PS}$	NZ			
NS	PS	$\mathbf{PS}$	NZ	NZ	NS			
NZ	PS	NZ	NZ	NZ	NS			
PS	PS	NZ	NZ	NS	NS			
PB	NZ	NS	NS	NS	<u>NB</u>			

Table 5.13: The rule base for HtoV control,  $\mathsf{CHtoV}_{\delta_e}^{\rho_c}$ .

## 5.6 HORIZONTAL FLIGHT CONTROLLER

The horizontal flight of the DUAV includes straight and level flight, bank, and turn. Basically it covers all flight motions related to any fixed-wing aircraft. Since the current aerodynamic

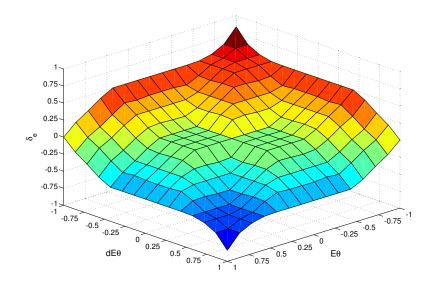


Figure 5.24: Input-output mapping surface of  $\mathsf{CHtoV}_{\delta_e}^{\theta_c}$ .

model cannot sufficiently simulate full dynamics in lateral-directional motions, the roll and bank motions are not yet modeled. This should not be confused with the fuzzy logic characteristic that does not need an accurate mathematical model of the system under control. In our case, there is still not enough data to even model the uncontrolled behaviour of the vehicle in lateral-directional motion. However, control and modeling in both vertical and transitions flights have considered a full six degrees of freedom vehicle model.

In horizontal flight, a straight and level flight (SLF) is considered. The forces and moment acting on the vehicle in this flight mode is shown in Figure 5.25. The straight and level flight capability of this particular UAV is an additional advantage compared to its counterparts. In this flight mode, it can achieve a relatively high speed motion, a problem encountered by most existing ducted-fan UAV configurations as emphasized in Section 2.4. The control of level flight is quite straightforward. Throttle is used to control the vehicle velocity, while elevator is used for altitude control. Figure 5.26 shows the straight and level flight control system diagram.

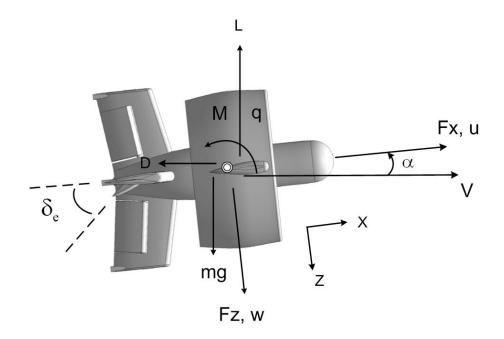


Figure 5.25: The free body diagram in level flight.

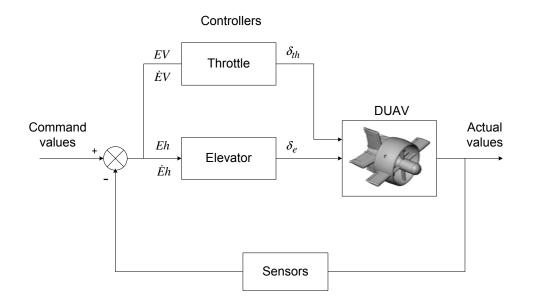


Figure 5.26: The HFC control diagram.

Guidance and control systems of the SLF are depicted in Figure 5.27. The role of the guidance system is to estimate appropriate command signals for the altitude error and the

velocity error that are needed by the control loop. Altitude error (Eh) and its rate (Eh) are calculated by making a comparison between the desired and the actual values. Then, Eh and  $\dot{E}h$  are sent to the corresponding FLC for altitude control,  $\mathsf{CHF}_{\delta_e}^h$ . Similarly, a comparison is made between desired and actual velocity in order to calculate any error. Next, the calculated velocity error (EV) and its rate  $(\dot{E}V)$  are sent to the FLC for velocity control,  $\mathsf{CHF}_{\delta_{th}}^V$ .

# GUIDANCE

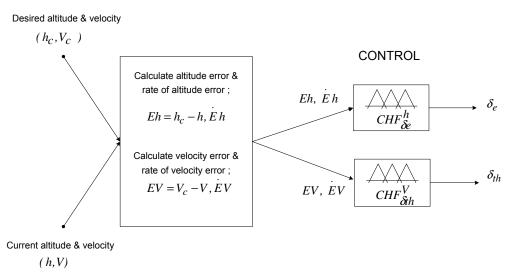


Figure 5.27: Guidance and control of the SLF.

### 5.6.1 Altitude Control

Consider a case where the DUAV is initially flying at the altitude of 50 m, before being commanded to climb to 100 m and to resume the SLF thereafter. At the time when the command is received, the altitude error is calculated as, Eh = 100 m - 50 m = 50 m. This error is still substantial (PB), and is the altitude error rate (PB) as well. To climb, the vehicle has to deflect the elevator in the negative sense. Therefore, in response to this PB altitude error, the fuzzy controller ( $CHF_{\delta_e}^h$ ) reacts by commanding a NB elevator deflection. Following the standard convention of control surfaces deflection, a negative  $\delta_e$  results in a positive pitching moment, thus causing the vehicle to climb. A rule can be developed to represent this situation:

# IF Eh is PB, AND $\dot{E}h$ is PB, THEN $\delta_e$ is NB

By using the same procedure, the remaining 24 rules are developed from each combination of fuzzy set in the first and second inputs of  $CHF_{\delta_e}^h$ . The complete set of 25 fuzzy rules is given in Table 5.14 with underlined *italic* indicating the consequence of fuzzy rules derived at this point. The control surface mapping for of  $CHF_{\delta_e}^h$  is shown in Figure 5.28.

Altitude	Altitude Error Derivative,							
Error, $(Eh)$	$rac{d}{dt}(Eh)$							
	NB NS NZ PS PB							
NB	PB	PB	PS	NZ	NZ			
NS	PS	$\mathbf{PS}$	NZ	NS	NS			
NZ	PS	NZ	NZ	NZ	NS			
PS	PS	$\mathbf{PS}$	NZ	NS	NS			
PB	NZ	NS	NS	NB	<u>NB</u>			

Table 5.14: The rule base for SLF control,  $\mathsf{CHF}_{\delta_e}^h$ .

### 5.6.2 Velocity Control

The vehicle's velocity in the SLF is controlled by the throttle setting. Let's consider a case when the DUAV is required to reduce its speed from 45 m/s to 30 m/s. Such a case is necessary prior to the HtoV maneuver where the vehicle should not fly too fast to ensure good control and to avoid excessive altitude gain at the end of the maneuver. At this moment, the velocity error can be calculated as, EV = 30 m/s - 45 m/s = -15 m/s. This error is considered substantial (NB), considering the rate of error is PB. The PB velocity error rate

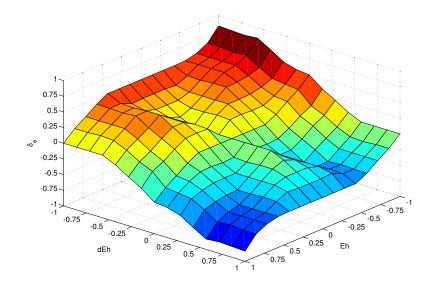


Figure 5.28: Input-output mapping surface of  $\mathsf{CHF}_{\delta_e}^h$ .

means the change of error towards the positive side is immense. In other words, even though the current velocity is higher than the desired one, the vehicle is experiencing a high rate of deceleration. Therefore, the appropriate response of the throttle controller ( $CHF_{\delta_{th}}^V$ ) is to lower the  $\delta_{th}$  a little bit more (NS). The control law representing this situation is:

IF EV is NB, AND  $\dot{E}V$  is PB, THEN  $\delta_{th}$  is NS

Although the current velocity error is big, the reduction of the throttle setting is not necessarily big since the high rate of deceleration that the vehicle experiences also helps reduce the vehicle's speed. The next 24 fuzzy rules are developed in the same manner, where all possible combinations of current error and their rate are considered. These rules are given in Table 5.15, where the underlined *italic* indicates the fuzzy rule that we have just derived. Finally, Figure 5.29 shows the corresponding control surface mapping for  $\mathsf{CHF}_{\delta_{th}}^V$ .

Velocity	Velocity Error Derivative,							
Error, $(EV)$	$\frac{d}{dt}(EV)$							
	NB NS NZ PS PB							
NB	NB	NB	NS	NS	<u>NS</u>			
NS	NB	NS	NS	NZ	NZ			
NZ	NS	NS	NZ	PS	$\mathbf{PS}$			
PS	NZ	NZ	PS	PS	PB			
PB	PS	PS	PS	PB	PB			

Table 5.15: The rule base for SLF control,  $\mathsf{CHF}_{\delta_{th}}^V$ .

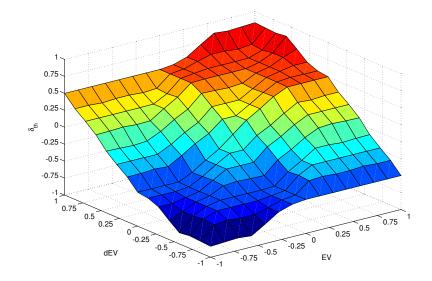


Figure 5.29: Input-output mapping surface of  $\mathsf{CHF}_{\delta_{th}}^V.$ 

# 5.7 CONTROLLERS TRANSITION

In a semi or fully autonomous mission, it involves controlling a number of flight modes seamlessly. In consequence to this situation, of a series of FLCs correspond to these flight

FLC	Description
$GVF_{\theta_v}^{PN}$	vertical $\theta$ guidance for vertical flight
$GVF_{\psi_v}^{PE}$	vertical $\psi$ guidance for vertical flight
$CVF_{\delta_e}^{ heta_v}$	elevator control in vertical flight
$CVF_{\delta_r}^{\psi_v}$	rudder control in vertical flight
$CVF_{\delta_a}^{\phi_v}$	aileron control in vertical flight
$CVF^h_{\delta_{th}}$	throttle control in vertical flight
$CVtoH^{ heta_c}_{\delta_e}$	elevator control for VtoH transition flight
$CHtoV_{\delta_e}^{ heta_c}$	elevator control for HtoV transition flight
$CHF^h_{\delta_e}$	elevator control in horizontal flight
$CHF^V_{\delta_{th}}$	throttle control in horizontal flight

Table 5.16: Modular FLCs for the DUAV.

modes are keep changing their authority depends on the current or the required flight mode. A complete list of all FLCs that we have just developed in the preceding sections is shown in Table 5.16. Therefore, a suitable method is required to manage the transition of various FLCs, either in guidance or control loops. In this study, we use MATLAB<sup>®</sup> toolbox known as *Stateflow* to manage transitions between controllers. *Stateflow* is an example of a finite state machine that represents a reactive event driven system. In an event driven system, the system makes a transition from one state (mode) to another, provided that the condition defining the change is true [120].

Let's consider again the flight mission depicted in Figure 5.3, in order to demonstrate handling the DUAV controller transitions in an autonomous flight mission by using *Stateflow* toolbox. The figure is reproduced here, shown in Figure 5.30 with designated number for each flight. An autonomous mission is designed which requires the vehicle to perform all flight modes in chronological order as depicted in the figure.

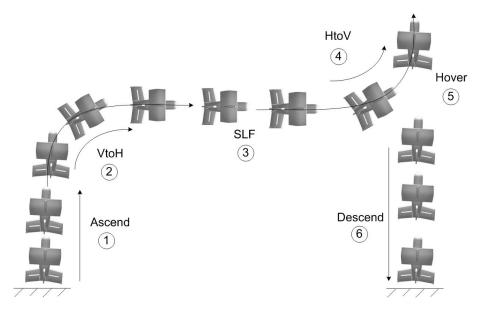


Figure 5.30: An autonomous trajectory on the symmetrical plane.

In this mission, the flight starts at ascend (1), and terminates at the end of descend (6), both are from and to the ground respectively. The flight mission is as follows:

- After 2 s of the simulation time  $(t_{sim})$ , the DUAV has to ascend (take-off) from the ground. The target altitude,  $h_c$  is 50 m.
- When the axial velocity reaches 23 m/s and  $\theta$  is greater than 85°, the vehicle has to execute VtoH. Here, the first FLC transition takes place from VFC to TFC.
- At near completion of VtoH, when  $\theta \leq 5^{\circ}$ , the vehicle is ready for the high speed SLF, thus the second FLC transition occurs: from TFC (VtoH) to HFC.
- SLF is programmed only for 3 s, so once the time has elapsed, the vehicle is ready for HtoV, thus the third FLC transition occurs: from HFC to TFC (HtoV). Another condition for this transition is the forward velocity must be reduced to 35 m/s.
- At the end of HtoV, indicated by θ ≥ 85° and altitude rate, h ≤ 0.1 m/s, the vehicle should hover for 5 s at the same altitude of 50 m. To hover, the control authority should be given back to the VFC (4th transition). Hover, ascend, and descend use the same

FLC, except the target altitude in each case is different. Thus, for hover, a new  $h_c$  is commanded, which is set at the current altitude. In this case, it is 50 m.

• Finally, after 5 s hovering time elapses, the vehicle is commanded to descend or land by setting  $h_c$  to zero. The mission is accomplished.

For the practical purpose, several restrictions have been imposed in the simulation loop in order to change the flight mode. For example, the VtoH maneuver starts at an appropriate vertical speed of 23 m/s. At this velocity, the effect of freestream dynamic pressure is about to develop, and this is needed, at least during the second half of the VtoH maneuver to ensure a smooth transient from the thrust-based to the lift-based motion. For the reverse maneuver, the vehicle has to slow down to 35 m/s before commanding the HtoV maneuver. This is the near stall speed of the vehicle, and is required to avoid an excessive altitude gain at the end of the HtoV maneuver.

Stateflow conditions for the DUAV controller transitions in this example are given in Table 5.17. In the first column, flight modes are put in a sequence that corresponds to the chronological order as depicted in Figure 5.30. However, in the last three rows are other flight modes that are not included in this flight mission. The corresponding FLC for each flight mode is provided in the last column in Table 5.17. In every flight mode, a unique *Stateflow* signal (sf) number is designated. The sf signal will only take the designated number if the logic state of condition variables are *true*. To have a *true* logic, these condition variables have to reach specific preset values, which depend on the flight missions.

Stateflow toolbox offers a graphical representation of the flight mode logic. This can be seen in the screenshot of the Stateflow diagram for this mission as shown in Figure 5.31. Each block represents a flight mode, with the Stateflow signal being stated inside. Neutral block is the starting point where the simulation begins, and the arrow together with the logical expression represent the true condition for the corresponding sf signal to be selected. As indicated in the incoming signal to Neutral block, the simulation should stop when the vehicle reaches the ground (h = 0 m). Note that the  $t_{sim}$  settings for both SLF and hover are measured

Flight	Condition	Stateflow	Authorized
Mode	Variables	Signal $(sf)$	FLC
1. Ascend	$\theta, t_{sim}$	1	$CVF^h_{\delta_{th}}$
2. VtoH	$ heta,\dot{h}$	5	$CVtoH_{\delta_e}^{\theta_c}$
3. SLF	$\theta$	7	$CHF^V_{\delta_{th}},CHF^h_{\delta_e}$
4. HtoV	$t_{sim}, V$	6	$CHtoV_{\delta_e}^{ heta_c}$
5. Hover	$ heta,\dot{h}$	1	$CVF^h_{\delta_{th}}$
6. Descend	θ	1	$CVF^h_{\delta_{th}}$
LSTF(FB)	PNc, h	2	$CVF^{PN}_{\delta_e}$
LSTF(LR)	PEc, h	3	$CVF^{PE}_{\delta_r}$
Pirouette	$\phi_v$	4	$CVF_{\delta_a}^{\phi_v}$

Table 5.17: Stateflow condition and firing signal.

relative to the current simulation time. Additional information is quite straightforward, such as to execute the hovering flight,  $h_c$  has to be set similar to the current altitude, whilst for landing,  $h_c$  is sets to the ground reference altitude. Through *Stateflow*, the selected **sf** signal is used to choose the right FLC for the right flight mode, a method with its actual implementation will be discussed in Section 6.10.

### 5.8 SUMMARY

The splitting of the DUAV flight into several flight modes produces a series of FLC modules that subdivides the tasks necessary to fly the vehicle. Through this method, individual FLC can be designed to achieve a specific goal associated with a specific flight mode. A detailed account of the design process in building FLCs, includes the fuzzy logic properties for each FLC were clearly presented. Because the flight control system consists of many FLCs, a systematic method to handle the transition of these FLCs is discussed.

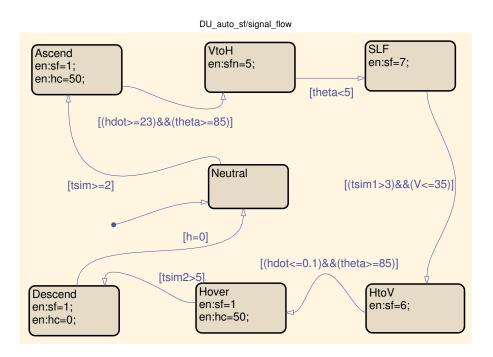


Figure 5.31: A Stateflow diagram for an autonomous flight mission.

# Chapter 6

# SIMULATION RESULTS AND DISCUSSION

## 6.1 INTRODUCTION

This chapter presents a large amount of vehicle simulation results. The simulation uses the vehicle dynamics model that was developed in Chapter 4. The individual simulations based on flight modes are presented and discussed, followed with results discussion on the fully autonomous flight simulation combining most of the individual flight modes. The simulation was conducted using MATLAB<sup>®</sup> and Simulink<sup>®</sup>. Three MATLAB<sup>®</sup> toolboxes were used: *Aerospace Blockset, Fuzzy Logic*, and *Stateflow*.

## 6.2 A RESULTS GUIDE

A large amount of the DUAV simulation works was done in this study, and the results are presented in this chapter. Before going through all these results that are presented in the form of plotted graphs and tables, it seems beneficial to have an overview on how the results are arranged and discussed. For convenience and good flow of analysis, the simulation results are divided into four major sections. The first three sections are the discussion and analysis of simulation results for the individual flight type, and are categorized as: vertical flight, transition flight, and horizontal flight.

In the vertical flight and transition flight sections, simulation results are further divided into several subsections based on the flight variations under these main flight modes. In each main section, it begins with the description of simulation settings for initial conditions and command signals. Then, the scaling factors for all corresponding FLCs are given. The effect of scaling factors variation on the system's performance is demonstrated in the transition flight section.

The evaluation of vehicle stability is based on the fundamental principle of stability. It is based on the criterion that for a system to be stable, the output response should be bounded if the system is given with a bounded input. Since inputs in these simulations are all bounded signals, the stability of the vehicle is guaranteed if the output responses are also bounded.

In general, five plots are presented and discussed: vehicle position in NED frame, Euler angles, vehicle's velocity, control surface deflections, and trajectory model. In some parts, the corresponding aerodynamic forces and moments are also presented and discussed. In the horizontal flight simulation, the effect of power setting on the aerodynamic is studied, and the role of FLC to deal with this interaction is discussed.

Finally, the last major section focuses on results discussion of the vehicle's autonomous mission. This section combines all individual flights that were discussed in the first three sections to form a fully autonomous flight mission, encompassing all flight regimes. The use of *Stateflow* toolbox as a mechanism to manage various FLCs systematically is demonstrated in a greater detail.

## 6.3 SIMULATION ENVIRONMENT AND SETTINGS

The simulation environment and settings are as follows:

- *Atmosphere*: A standard atmosphere model is used where atmospheric parameters are measured at sea level.
- Throttle setting: In vertical flight, the output of the throttle controller is either an increment or decrement setting from the throttle setting for hover,  $\delta_{th}^{hov}$ .
- Computing machine: The simulation is run on a 2 GB RAM IBM compatible computer.
- Simulation platform: The simulation is run using several computational packages,

namely MATLAB<sup>®</sup>, Simulink<sup>®</sup>, *Fuzzy Logic Toolbox, Aerospace Blockset*, and *State-flow Toolbox*.

• Simulation parameters: The ode4 Rungge-Kutta numerical solver is used, with a fixed simulation step time of 0.01 s.

## 6.4 DISTURBANCE MODELS

One of the important aspects in the controller design is to ensure it will have a fairly high degree of robustness. The robustness of the designed controller can be measured by examining how the controlled vehicle reacts towards disturbances. In this simulation study, we model the disturbances in two forms: turbulence and wind shear. The Von Karman turbulence model was used, where it generates continuous wind turbulence in the vehicle simulation model by using velocity spectra [121]. This is done by passing band limited white noise through appropriate forming filters. The simulation diagram for the turbulence model is shown in Figure 6.1.

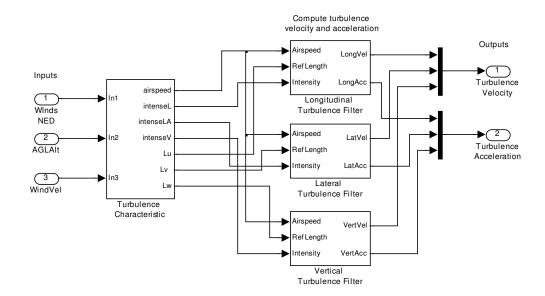


Figure 6.1: The turbulence model.

Inputs to the turbulence model are wind velocity components in the NED frame. Then, the numerical time derivative of the resulting velocity vectors is computed. These vectors represent the time-varying winds that can be encountered in natural effects such as cyclones and windstorms. Finally, these velocities are transformed into body axes in terms of velocity and acceleration. Figure 6.2 shows the disturbance simulation model that was used throughout the simulation. Here, the input to the turbulence model is,  $V = [5 -10 \ 0]$ , which means 5 m/s and 10 m/s winds strength from south and east directions respectively.

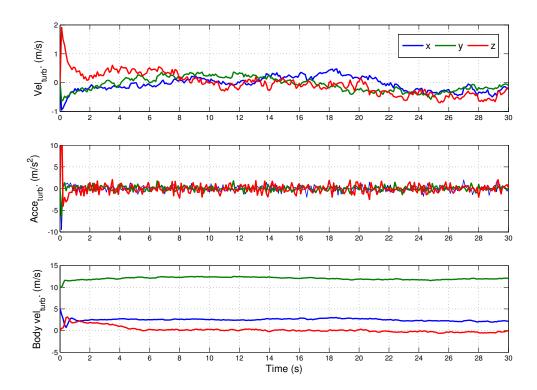


Figure 6.2: The turbulence effects on the body velocities.

In the top plot in Figure 6.2, it shows the turbulence velocity components in all axes, while the acceleration components are shown in the middle plot. The effects of turbulence are transformed in body axes velocity components as shown in the bottom plot in Figure 6.2, before being added in the vehicle simulation. The wind shear was modeled to add disturbance to pitch and yaw angular velocities. Using the same winds input, the resulting wind shear components in terms of pitch and yaw rates are given in Figure 6.3.

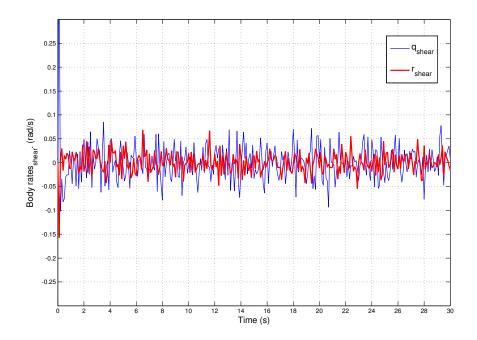


Figure 6.3: The wind shear effects on the body rates.

## 6.5 CONTROL AND SIMULATION MODEL

The control and simulation model of the DUAV is shown in Figure 6.4 in the form of simplified block diagrams, linked to one another. It comprises of several subsystems and components: command block, guidance, control, DUAV dynamics, vehicle response, navigation, Euler transformations, and the disturbance model. These blocks are interconnected and linked together by multiple lines representing the flow of signals of corresponding variables. Generally, the simulation starts from the guidance block, where it reads the command signals and other necessary information.

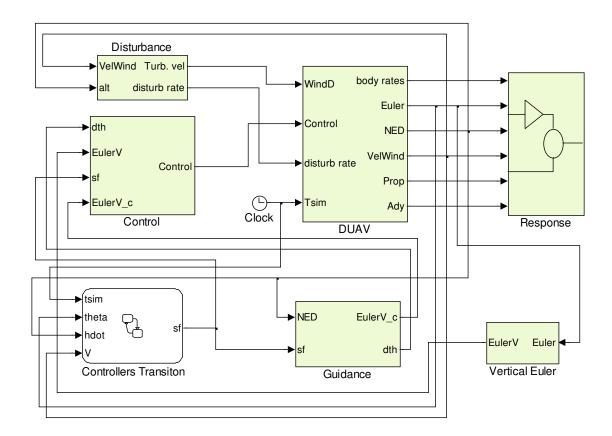


Figure 6.4: The fuzzy logic control scheme on the DUAV.

The information included in the guidance block can range from a simple input to test the controller, to complete control and guidance commands for a fully autonomous mission. Inputs from the command block are needed by the guidance system, which later will guide the controller to generate the appropriate signal to the control surfaces actuator. In response to this, the vehicle dynamics reacts accordingly, and as a result, one or more control surfaces will be deflected. This is the time when the numerical integration takes place to solve numerous equations discussed in Chapter 4: forces and moments, kinematics, and navigation. Then, a large collection of system responses or outputs are located in the system response block for easier handling. As we have discussed in Section 4.4, transformations between normal Euler and vertical Euler are carried out as necessary in representing the vehicle attitude, and these transformations are included in the Euler block. One of the elements that measures the reliability of the controller is its ability in disturbance rejection. For this purpose, the modeled disturbances described in the preceding section were embedded in the vehicle simulation model. Note that each block in Figure 6.4 also contains its own subsystems and component details, and may be presented and discussed when necessary.

In the controller transition block, the *Stateflow* toolbox is used to manage numerous transitions between FLCs, and also to handle several simulation variables such as assigning different  $h_c$  in ascend, descend, and hover. This technique was described in greater details in Section 5.7, and later in Section 6.10, the actual implementation of such method becomes apparent. The guidance and control simulation diagrams are shown in more detail in Figure 6.5. The guidance block provides the necessary signal to the control block, and both are linked as shown at the top part of the figure. Simulation subsystems contained in the guidance and control blocks are presented at the bottom of each block.

Each shaded block represents a FLC, and the diagram clearly shows that the flight simulation model has six FLCs, two in the guidance block, and four in the control block respectively. Note on each FLC, there is a **sf** input signal from *Stateflow*. An example of FLC is shown in Figure 6.6, the module that is responsible to control the elevator deflection, known as  $\mathsf{GVF}_{\psi_n}^{PE}$ .

In this figure, we can examine the actual implementation of controller transitions, where the sf signal from *Stateflow* is used to determine the right FLC that corresponds to the current flight mode. Seven FLCs are depicted: four (gray FLCs) are for vertical flight, two for transition flight (VtoH and HtoV), and one for straight and level flight (SLF). This FLC simulation diagram indicates the position error and its rate are calculated from the difference between the commanded and the actual signal. Fuzzy logic scaling factors for both input and output are clearly shown. Note that these scaling factors are differ according to the flight

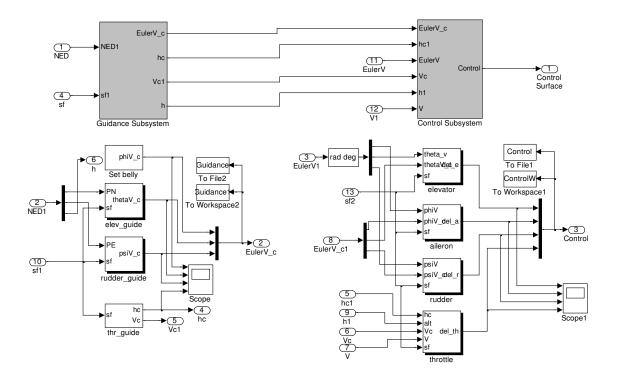


Figure 6.5: Flight guidance and control diagrams.

mode. As such, these scaling factor blocks are set as dummy variables that will have its value changed depends on the current flight mode. Also note in the figure, a saturation block is placed ahead of the FLC output, a method to ensure the resulting output is within the limit. In general, a similar arrangement of subsystems components is used in all FLCs.

### 6.6 CONTROLLER RESPONSE

Before the designed controllers are placed in the vehicle simulation model, it is crucial to test these controllers individually to ensure they functions correctly. Figure 6.7 shows the response of each controller due to the five units step input. The controller's performance is measured in terms of velocity response that corresponds to this command input. For 5° of  $\delta_e$ , the corresponds w is about 5.5 m/s with the rise time about 2.5 s. Rudder has a faster rise time response, but with a smaller velocity magnitude, where for the same magnitude of

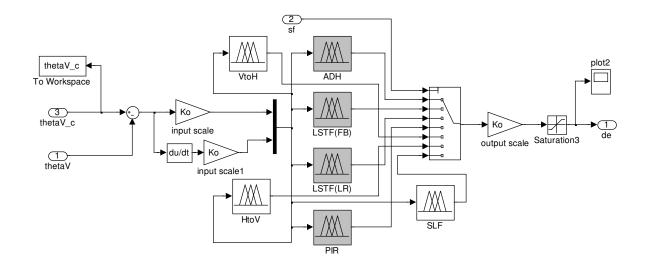


Figure 6.6: The fuzzy logic controller for  $\delta_e$ .

 $\delta_r$ , the corresponding v is only about -1.2 m/s.

The vehicle's response due to aileron deflection is at the same pace as elevator response. A 5° of  $\delta_a$  causes the roll rate of -0.22 rad/s. Then, by giving 50 % throttle setting, the corresponding axial velocity is about 7 m/s. In all responses, sign convention for control surfaces is followed, and the overdamped responses for all velocities and body rate are observed.

#### 6.7 VERTICAL FLIGHT

There are five flight modes described under vertical flight: ascend, descend, LSTF(FB), LSTF(LR), and pirouette. Hovering flight is implicitly understood as the starting or termination altitude of ascending and descending motions. A large amount of simulation results for vertical flight are gathered from a series of simulations classified according to the flight mode. Table 6.1 shows the command signals that were used in each flight simulation. By default, the initial orientation of the vehicle is in a perfect upright position ( $\theta_{v_c} = 0^o$ ), with the vehicle's belly pointing north ( $\phi_{v_c} = 0^o$ ). This resetting orientation holds for any flight simulation, unless stated otherwise. In the following discussion, we will refer to the informa-

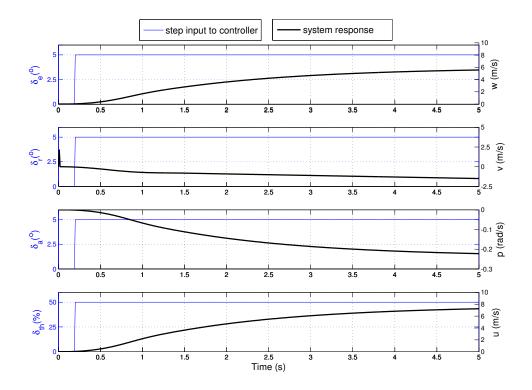


Figure 6.7: The controllers test.

tion presented in this table as required. Scaling factors for input and output variables for all FLCs in the vertical flight simulation are given in Table 6.2.

Flight Mode		Ascend	Ascend Descend		Pirouette LSTF(FB)	
	$\phi_{v_c}(^o)$	0	0	10 <i>sin</i> t	0	0
Command	$h_{init}(m)$	0	50	40	40	40
Signal	$h_c(m)$	[20,50]	30	40	40	40
	$PN_c(m)$	0	0	0	10sin t	0
	$PE_c(m)$	0	0	0	0	10 <i>sin</i> t

Table 6.1: Command signals and initial altitude for vertical flight simulation.

Scaling Factor	FLC Module						
	$GVF_{\theta_v}^{PN}$	$GVF_{\psi_v}^{PE}$	$CVF_{\delta_e}^{\theta_v}$	$CVF_{\delta_r}^{\psi_v}$	$CVF_{\delta_a}^{\phi_v}$	$CVF^h_{\delta_{th}}$	
Input <sub>1</sub>	0.01	0.04	0.01	0.02	0.02	0.01	
Input <sub>2</sub>	0.09	0.02	0.02	0.01	0.03	0.02	
Output	1.5	2	2	9	4	7	

Table 6.2: Scaling factors for FLC modules in vertical flight.

#### 6.7.1 Ascend, Hover and Descend Flights

As the nature of flights in ascend, descend, and hover (ADH) are closely related to each other, it is very convenient to discuss all simulation results from these flights in one section. Table 6.1 shows the necessary guidance settings for these flight simulations. It requires the definition of four command signals and three initial conditions which are  $PN_c$ ,  $PE_c$ ,  $h_c$ ,  $\phi_{v_c}$ and  $h_{init}$  respectively, with another two default initial conditions ( $\theta_{v_{init}}$  and  $\phi_{v_{init}}$ ) already mentioned above. The initial altitude,  $h_{init} = 0$  means the vehicle is initially on the ground. The zero command signals for  $PN_c$ ,  $PE_c$  and  $\phi_{v_c}$  in both ascend and descend describes that the vehicle should maintain a zero north and east position, with the belly always pointing north throughout the flight.

The simulation of ascend, hover, and descend flights is based on hover command signal in the form of three steps input,  $h_c = [20 \ m \ 50 \ m \ 30 \ m]$ . It simply means the DUAV needs to hover at three different altitudes. Figure 6.8 shows the corresponding vehicle responses to this command input. Note in Figure 6.8(a), the command signal is shown with the step time of 10 s on each hovering altitude. Practically, the step time of 10 s in not necessarily the actual time needed to stay in hover, rather it states that after 10 s, the vehicle needs to change its hovering altitude. The time needed for take-off (ascend) and hover are all included in the allocated time of 10 s.

Starting from rest, but with idling engine on the ground, the DUAV ascends to reach

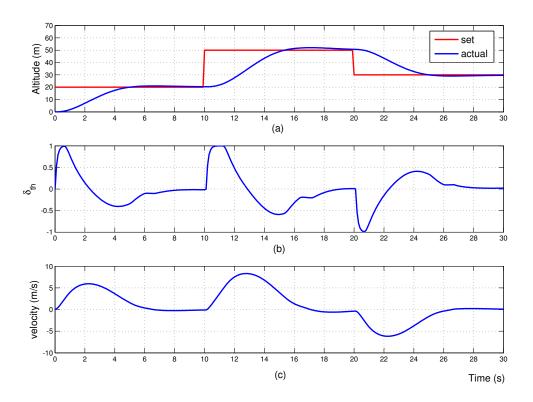


Figure 6.8: Altitude, throttle, and velocity responses in ADH.

the first hovering altitude at 20 m. Figure 6.8(a) depicts a smooth lift off taking about 5 s to reach the first hover. With good command follower is assured, almost no overshoot in the first and third hover, except an insignificant overshoot has occurred during the ascending flight to reach the second hover. Figure 6.8(b) shows the throttle setting for this flight, while Figure 6.8(c) shows the corresponds vertical velocity. Refer back to Table 5.4 in Chapter 5, the respective FLC for the throttle controller is  $\mathsf{CVF}^h_{\delta_{th}}$ .

The throttle setting shows a variation of adding (+ve part) and subtracting (-ve part) to and from the base hover setting. Note at the beginning and at  $t = 10 \ s$ , a steep throttle (read as thrust) increase is resulted from fuzzy rules in  $\mathsf{CVF}^h_{\delta_{th}}$  that have reasoned how big the throttle should be when the target altitude is still too far. In contrast to this, at t = 20

s the reverse scenario has occurred where a steep decrease in  $\delta_{th}$  causes the vehicle perform a fast descend to reach the lower hovering altitude. Indeed, at all times and situations, fuzzy rules will decide on the appropriate throttle setting, or the control action in general.

The corresponding vertical velocity shown in Figure 6.8(c) is in line with the variation of  $\delta_{th}$  settings, where it shows the increase (accelerate) and decrease (decelerate) parts throughout the flight. The negative velocity indicates the vehicle is flying in the opposite direction, which describes the descending motion. As can be seen in all plots in Figure 6.8, the descending flight (at  $20s \leq t \leq 26s$ ) can be observed by the following: altitude decreases,  $\delta_{th}$  reduces beyond  $\delta_{th}^{hov}$ , and velocity decreases. As for hover, we note the following: constant altitude in 6.8(a), insignificant  $\delta_{th}$  changes in 6.8(b), and zero velocity in 6.8(c).

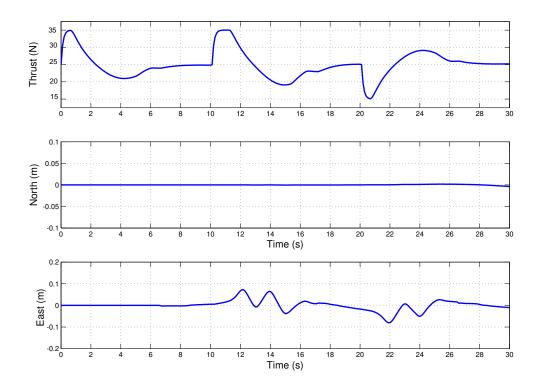


Figure 6.9: Thrust and vehicle position during ADH.

Two ascend flights were recorded to have maximum vertical velocities of 6 m/s and 8  $m^{-1}$  respectively. This confirms that the low speed motion in vertical flight was implemented as expected, which is within the same vertical velocity response presented in the previous section. Furthermore, the maximum and minimum velocities are directly related to the  $\delta_{th}$  setting, which later depends on the magnitude of altitude error. Figure 6.9 shows the thrust and ground reference position during ascend, hover, and descend.

Thrust corresponds to  $\delta_{th}$  setting, while the position in north and east coordinates are resulted from elevator  $(\mathsf{CVF}_{\delta_e}^{\theta_v})$  and rudder  $(\mathsf{CVF}_{\delta_r}^{\psi_v})$  control during the flight. As noted before, and now proven that the zero command signal for  $PN_c$  and  $PE_c$  means  $\mathsf{GVF}_{\theta_v}^{PN}$  and  $\mathsf{GVF}_{\psi_v}^{PE}$ have ensured the DUAV was flying neither to the north-south nor to the east-west directions. In figures 6.9(b) and (c), an extremely small deviation either in the north or the east sides (<8 cm) confirms the vehicle has maintained an almost perfect upright motion throughout the flight.

Remember that disturbances are present in the simulation model in terms of 5 m/s and 10 m/s northerly and easterly winds respectively. The near zero north and south positions are evidences of the controller's ability to perform well in the disturbance rejection. It also means the vehicle is flying in a stable orientation. This can be clearly seen in Figure 6.10, where it shows very little error in vertical Euler angles. The controller's efforts to follow the command and to maintain the vehicle's stability can be observed from three plots on the right side of Figure 6.10. Note that the oscillations in the rudder response (subsequently on  $\psi_v$ ) are due to the 5 m/s westerly wind disturbance.

In this ADH flight, the motions are mainly controlled by the throttle, although elevator, rudder, and aileron are activated as well. The throttle ensures the main objective of reaching a series of hovering altitude is achieved, whilst the rest of three control surfaces maintain the vehicle's stability and position. In the situation where wind disturbances are weak, these three controllers are put to "rest" mode during ascend, descend, and hover. Therefore, the throttle is the dominant controller in ADH motions, a concept explained in Section 5.3.4.

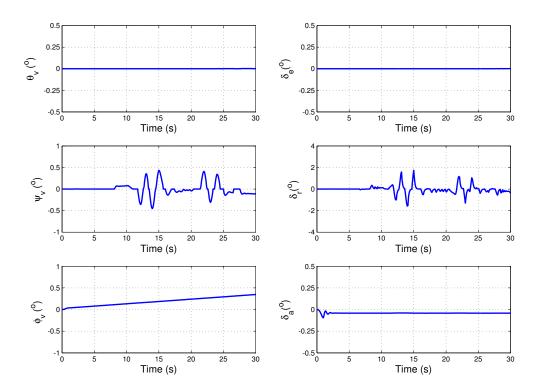


Figure 6.10: Vertical Euler and controllers response in ADH.

Finally, the trajectory model is shown in Figure 6.11, a not to scale three-dimensional DUAV model displaying its position and orientation during ADH. This plot is produced based on the actual vehicle trajectory shown in Figure 6.8. Note that the model has somewhat looks like an antenna, to indicate its top section. As shown, the vehicle's belly is always facing north throughout the flight.

## 6.7.2 Low-speed Tilted Flight

In vertical orientation, tilting the vehicle by using elevator or rudder command initiates a horizontal motion that develops an important flight characteristic. For convenience of analysis, the simulation of this relatively low speed tilted flight (LSTF) is divided into two

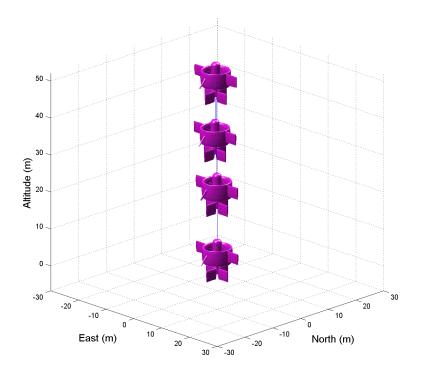


Figure 6.11: Trajectory model of ADH.

parts, based on the directions of motion: in forward-backward direction, LSTF(FB), and in left-right or sideways direction, LSTF(LR). The settings and command signals for the LSTF simulation is shown in Table 6.1, and can be reiterated as follows:

- The vehicle initially pointing north, hovering at 40 m altitude as  $h_{init}$  is set to 40 m.
- The flight should be made at constant altitude as  $h_c$  and  $h_{init}$  are both set to 40 m.
- The flight must maintain on a straight path as  $PE_c$  and  $PN_c$  are set to 0 for both LSTF(FB) and LSTF(LR).
- The vehicle must maintain the pointing direction to the north as  $\phi_v$  is set to 0.

• The command signal is sinusoidal cycles in the form of 10 m flying distance towards each peak as  $PE_c$  and  $PN_c$  are set to 10sint for both LSTF(FB) and LSTF(LR).

#### 6.7.2.1 Forward-Backward LSTF

Figure 6.12 shows the plan view of the vehicle position during the LSTF(FB) maneuver. The highlighted rectangular region is to emphasize the straight flight path and the farthest distance  $(10 \ m)$  that the vehicle should make the return flight, and also a guide to estimate the trajectory error bounds. As observed in the figure, it shows a series of lines superimposing one another which indicates the repetitive motions of the LSTF(FB) on the same straight line flight path. Note the scale on the west-east axis has been magnified so that the deviation of the response from the commanded flight path can be clearly shown.

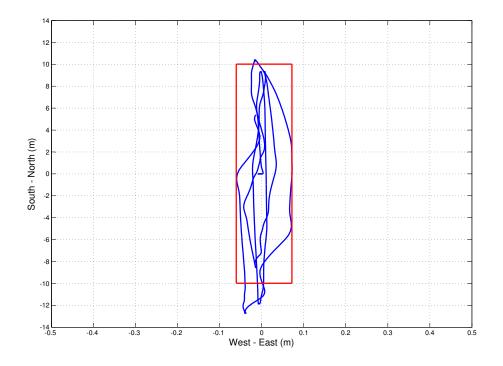


Figure 6.12: Plan view of position plot in LSTF(FB) flight.

The input of this LSTF(FB) flight, along with the NED response for 70 s flight simulation time are shown in Figure 6.13. The first observation on the north plot is the vehicle has followed the given trajectory. By giving the sinusoidal wave command signal in the form of 10sint, it deduces that to complete one cycle of flight, the DUAV needs to fly 40 m in the horizontal distance. The sinusoidal input and the obtained north flying distance are at different frequency as shown in the top plot of Figure 6.13. In 70 s, the given input has indicated 11 cycles, whereas the output response has completed only three cycles. The output is delayed by a certain time factor, where this shows the actual performance of the controller. Within 70 s, the vehicle has flown about three cycles between north and south bounds, with an average of 20 s to complete each cycle.

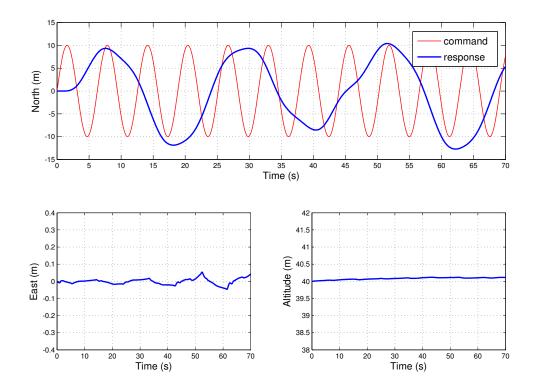


Figure 6.13: NED position for LSTF(FB).

While there is no visible error on the north side and sideways, it can be observed that the trajectory is encountering overshoot and undershoot within  $\pm 2 m$  error bound of the south side. A few reasons could lead to this error: wind disturbances, improper FLC tuning, or a combination of both. Even so, this error can still be considered as relatively minor and is not a major concern since the vehicle demonstrates good flight performance. This can be evaluated from both altitude and east plots in Figure 6.13, where the altitude of 40 m is maintained all the way through, and the deviation from the straight path is very little.

The propulsive response for this flight is shown in Figure 6.14 which consists of throttle setting, engine's RPM, and thrust. Because the throttle is kept constant throughout the flight, there is no change in the developed thrust, and consequently the altitude is maintained all the way through as we have seen in Figure 6.13. Although the propulsive response shows a bit flutter, it is within a tiny bounds, therefore its effect on the altitude fluctuation is hardly seen. The FLC module that has ensured the altitude is maintained in this flight is  $\mathsf{CVF}^h_{\delta_{th}}$ .

The LSTF(FB) is dominantly controlled by the elevator, with the corresponding FLCs are  $\mathsf{GVF}_{\theta_v}^{PN}$  and  $\mathsf{CVF}_{\delta_e}^{\theta_v}$ . Other controllers are to have function as: rudder to maintain a straight north-south flight path, aileron to ensure the right pointing angle, and throttle to maintain the altitude. The results of various responses of elevator deflection, vertical Euler, and flight velocity are presented in Figure 6.15. A small range of  $\delta_e$  ( $\pm 4^o$ ) is in line with the requirement to have a low speed flight in this tilted orientation. On average, the maximum flight speed is 3 m/s. Small  $\delta_e$  causes a low tilt angle (maximum  $\theta_v \sim 7^o$ ), and in consequence to this, a more stable flight is achieved.

The stability of this tilted flight can be observed by examining the aerodynamic moments that correspond to this flight motion. Figure 6.16 shows the response of all three moments: roll, pitch, and yaw. As we have seen in Figure 6.13, there is no deviation towards east because the vehicle does not produce both rolling and yawing moments as shown in Figure 6.16(a) and Figure 6.16(b). The only useful moment in this flight is pitching, where the corresponding FLCs ( $\mathsf{GVF}_{\theta_v}^{PN}$  and  $\mathsf{CVF}_{\delta_e}^{\theta_v}$ ) have estimated that the pitching moment within  $\pm$ 

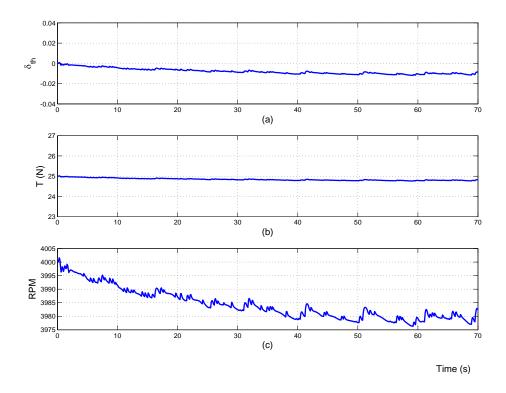


Figure 6.14: Throttle, thrust, and RPM in LSTF(FB).

 $0.05 \ N/m$  bounds is sufficient.

Finally, the trajectory plot of this LSTF(FB) flight is presented in Figure 6.17, where it shows the DUAV model in motion between south and north.

## 6.7.2.2 Sideways LSTF

The vehicle simulation for sideways motion is set to be conducted in an east-west direction. Table 6.1 gives the complete simulation setting for LSTF(LR). Figure 6.18 shows the vehicle trajectory of the LSTF(LR) maneuver, where flying boundaries and position error bounds are highlighted. These flying boundaries are the points where the DUAV has to make a return flight, and fly towards another end. The maneuver repeats until the simulation stops. By examining Figure 6.18 and 6.19 together, it is clear that the maneuver pattern has been

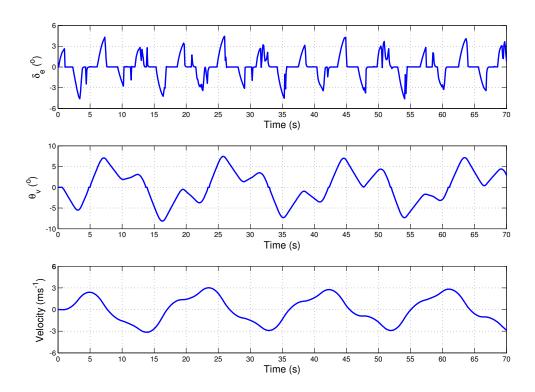


Figure 6.15: Elevator, vertical Euler, and velocity responses in LSTF(FB).

successfully implemented with an extremely small  $(\pm 8 \ cm)$  north-south deviation.

A smooth sideways flight is obtained, shown in Figure 6.19, where the vehicle trajectory follows exactly the commanded sinusoidal wave maneuver pattern. The time taken to complete one cycle of sideways maneuver is about 24 s. One cycle sideways maneuver means from a reference point, the vehicle flies 10 m to east, return to the reference point, flies another 10 m to west, and finally flies back to the reference point. All these maneuver are carried out on a straight flight path. As we can see from Figure 6.19, there are about four and half cycles of sideways LSTF which are completed in 100 s, and have consistency in terms of magnitude and period.

Trajectory overshoot is seen on both east and west sides of the plot. Note that the

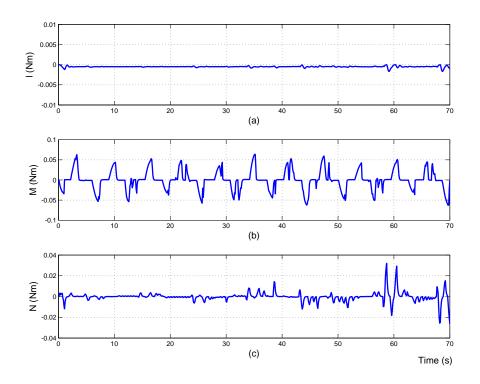


Figure 6.16: Aerodynamic moments in LSTF(FB).

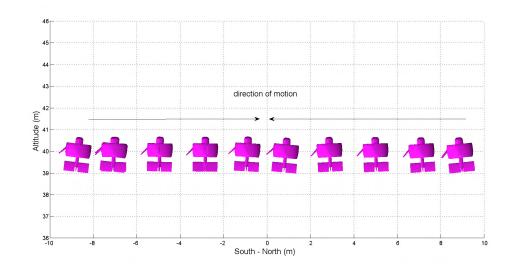


Figure 6.17: Trajectory model for LSTF(FB).

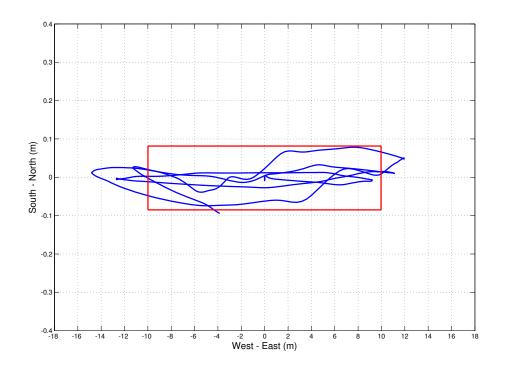


Figure 6.18: Plan view of position plot in LSTF(LR) flight.

overshoot is bigger on the south side as the vehicle has flown about 5 m (maximum) beyond the boundary. This overshoot results from moderate wind disturbance present in the system. In general, the trajectory overshoot or error in this maneuver is on the average of 3 m in each cycle. To compensate for this error and to sustain a stable flight, the vehicle has to tilt at a larger  $\psi_v$  compared to the tilt angle in LSTF(FB) flight. The corresponding  $\psi_v$  can be seen in Figure 6.20, where the vehicle is flying sideways with  $\pm 25^{\circ}$  tilting angle.

A large  $\psi_v$  is obtained through a larger rudder deflection  $(\pm 11^o)$ . The corresponding aerodynamic moments for this situation are shown in Figure 6.21. We have learned the sideways LSTF can only be initiated by yawing moment. For the commanded signal depicted in Table 6.1, the FLC has estimated that the yawing moment within bounds  $\pm 1 Nm$  as shown in Figure 6.21(c) is sufficient.

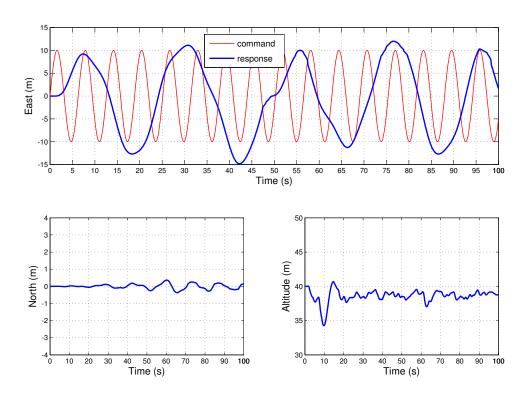


Figure 6.19: NED position for LSTF(LR).

The LSTF(LR) has maintained a low speed flight with the maximum of 5 m/s. Rudder in the main controller in this flight. It works in the same way as elevator, where its deflection causes the vehicle to tilt sideways. Subsequently, the thrust vector changes and sideways motion is initiated. The corresponding FLCs for the rudder control are  $\mathsf{GVF}_{\psi_v}^{PE}$  and  $\mathsf{CVF}_{\delta_r}^{\psi_v}$ as provided in Table 5.4. From the altitude plot in Figure 6.19, it shows a quite significant altitude drop (~ 5 m) from t = 2 s to t = 10 s, before the vehicle climbs back to the desired altitude.

This altitude drop at the beginning of the simulation is corrected by the  $\delta_{th}$  response as can be seen in Figure 6.22(a). In response with this altitude drop, the corresponding FLC was tried to correct this error by increasing  $\delta_{th}$  setting in the first 10 s of the simulation.

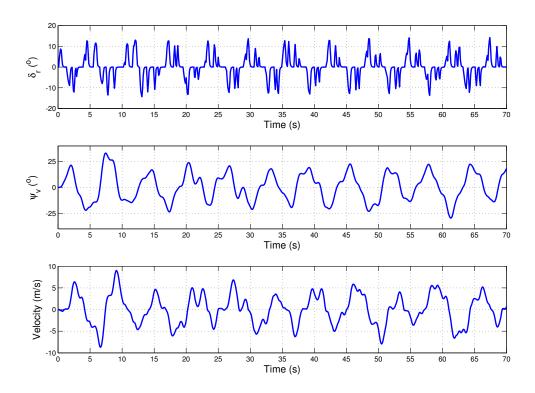


Figure 6.20: Rudder, vertical Euler, and velocity responses in LSTF(LR).

Once the altitude is maintained at the desired setting, the  $\delta_{th}$  is back to the normal setting. In this sideways tilted flight, the fluctuation of the response is a bit bigger than it does in the forward-backward tilted flight.

The source to this degradation is most likely also due to wind disturbances. On the other hand, this scenario has demonstrated the ability of the non-dominant controller to function as expected. In this case, the throttle controller ( $\mathsf{CVF}_{\delta_{th}}^h$ ) has responded to the altitude loss by increasing the throttle setting (not shown) so that more thrust is produced and finally the commanded altitude is restored. Although the altitude error still exists, it is considered small and steady. Figure 6.23 shows the trajectory model of  $\mathsf{LSTF}(\mathsf{LR})$  flight. An obvious observation is that the vehicle is flying at a higher tilt angle than in  $\mathsf{LSTF}(\mathsf{FB})$  for

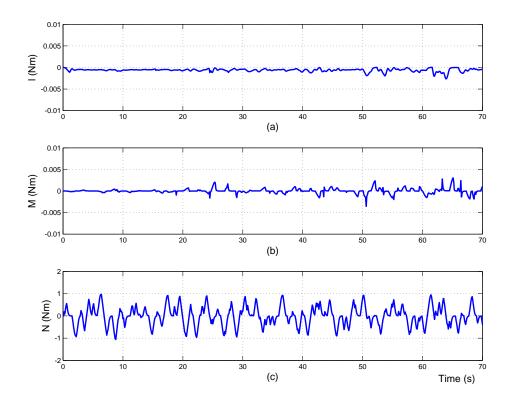


Figure 6.21: Aerodynamic moments in LSTF(LR).

the reasons discussed above.

### 6.7.3 Pirouette

Pirouette motion is needed whenever the vehicle has to change its facing direction. It is exactly the same with roll motion, except pirouette is implemented in vertical attitude. For DUAV, this motion is performed by using differential deflection of either rudder or elevator flaps. In this study, the simulation of pirouette is conducted during hover, and the vehicle is required to maintain its current NED position. The setting for all controllers during pirouette simulation is given in Table 6.1. The DUAV initially hovers at the altitude of 40 m with the belly facing north, then a similar 10*sint* command is given to the aileron controller.

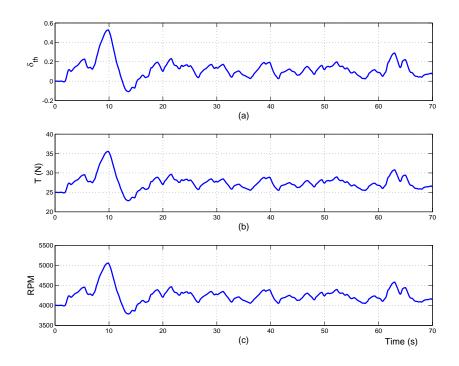


Figure 6.22: Throttle, thrust, and RPM in LSTF(LR).

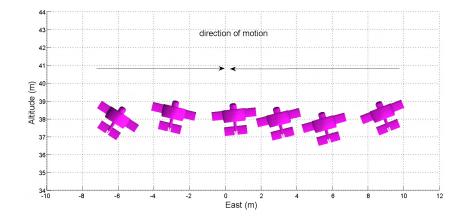


Figure 6.23: The LSTF(LR) flight trajectory.

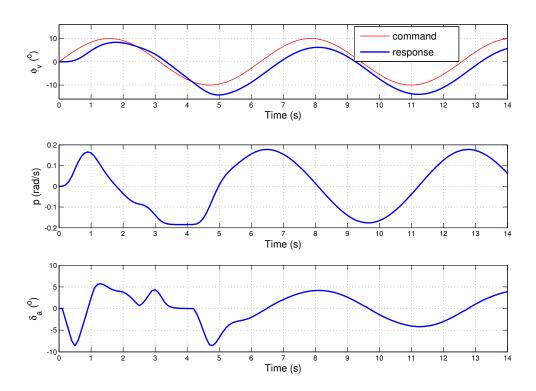


Figure 6.24: Responses of  $\phi_v$ , p and  $\delta_a$  plots during pirouette.

The input signal 10*sint* physically means the DUAV needs to rotate 10° about x-axis repeatedly in both +ve and -ve directions, in a number of cycles depending on the simulation time. For simulation time of 14 s, vehicle responses due to this input are given in Figure 6.24, showing  $\phi_v, p$ , and  $\delta_a$  plots. In the top plot, it is clearly seen that the  $\phi_v$  response closely follows the commanded signal. The vehicle has completed two pirouette cycles in 14 s with the maximum roll rate<sup>1</sup>,  $p = \pm 0.18 \ rad/s$ . The corresponding aileron deflection is given in the bottom plot of Figure 6.24, where it has been deflected in the range of  $-8^\circ$  to  $6^\circ$ .

In the fist 5 s, the response of  $\delta_a$  is a little bit unsteady, followed by a steady response of  $\pm 4^o$  afterwards. From here we learn that the firing of fuzzy rules (which results in  $\delta_a$ 

<sup>&</sup>lt;sup>1</sup>the term roll rate is maintained as it is easily recognized

deflection) is a little bit rough in the beginning. However, as the  $t_{sim}$  increases, the selection of fuzzy rules improves as shown in  $\delta_a$  response at 7 s and onwards. The corresponds FLC for pirouette control is  $\mathsf{CVF}_{\delta_a}^{\phi_v}$ . The standard convention of control surface deflection is also noticed as +ve  $\delta_a$  gives -ve p.

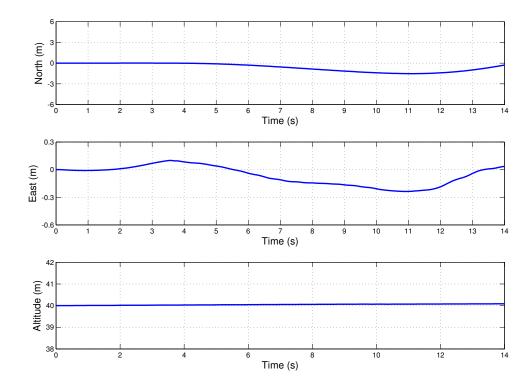


Figure 6.25: NED position during pirouette.

Figure 6.25 shows the vehicle position during pirouette motion. Generally, the controller has maintained the required vehicle position during the maneuver. Altitude is continuously kept at 40 m, with the east-west position error being hardly noticeable (error bounds of  $\pm$  0.2 m). The north position of the DUAV is perfect in the first 5 s. However, it deviates towards south about 1.5 m, before it returns to the zero north position. This is further evidence that the non-dominant controller (elevator in this case) has responded accordingly due to position error.

### 6.8 TRANSITION FLIGHT

This section presents the vehicle simulation results for two types of transition flights: vertical to horizontal (VtoH) and horizontal to vertical (HtoV). Table 6.3 provides the commanded signals in each flight simulation. During these short time maneuvers, the throttle is kept at a constant setting. The zero settings for  $\phi_c$  and  $\psi_c$  means the transition flight is set to be implemented in xz plane of the vehicle body-axis. Scaling factors for transition flight FLCs are given in Table 6.4.

Flight Transition Mode		VtoH Hto		
	$\theta_{init}(^{o})$	90	0	
Command	$ heta_c(^o)$	0	90	
Signal	$\psi_c(^o)$	0	0	
	$\phi_c(^o)$	0	0	
	$V_{init}(m/s)$	40	30	

Table 6.3: Command signals for transition flight simulation.

#### 6.8.1 Vertical to Horizontal Maneuver

The VtoH manoeuvre brings the DUAV from vertical to horizontal flight, heading north, thus entering a high speed horizontal flight region. In this simulation section, the main concern is only at the very moment of the body transition from vertical to horizontal which occurred within relatively short seconds. The vehicle initially flies at the last point of vertical flight with the velocity of 25 m/s, at the altitude of 100 m, and  $\theta = 90^{\circ}$ , before suddenly given with a pitch angle command of  $\theta_c = 0^{\circ}$ .

As provided in Table 6.4, Set 1, Set 2, and Set 3 represent the variation of scaling

Sca	aling	FLC Module					
Factor		$GVF_{\theta_v}^{PN}$	$GVF_{\psi_v}^{PE}$	$CVF_{\delta_e}^{ heta_v}$	$CVF_{\delta_r}^{\psi_v}$	$CVF_{\delta_a}^{\phi_v}$	$CVF^h_{\delta_{th}}$
	$Input_1$	0.2	0.04	0.01	0.02	0.02	0.01
Set 1	$Input_2$	0.09	0.02	0.02	0.01	0.03	0.02
	Output	1.5	2	2	9	4	2
Set 2	$Input_1$	0.05	0.02	0.008	0.06	0.07	0.05
	$\operatorname{Input}_2$	0.01	0.01	0.01	0.08	0.08	0.09
	Output	1.2	1.85	1.7	16	7	6
Set 3	$\operatorname{Input}_1$	0.01	0.009	0.004	0.1	0.15	0.1
	$\operatorname{Input}_2$	0.008	0.005	0.007	0.2	0.12	0.18
	Output	0.6	1	0.8	25	12	10

Table 6.4: Scaling factors for FLC modules in transition flight.

factors used in this part. From a series of simulation, these three set of scaling factors have been found to give the best result in VtoH transition flight. In what follows, we present the results based on these scaling factors in order to study its effect on the vehicle's response. Figure 6.26 shows the corresponding pitch angle, pitch rate, and elevator deflection responses in this flight maneuver.

In general for all three plots, a smooth  $\theta$  changes from 90° to ~ 5° is observed from Figure 6.26(a), indicating the vehicle body has rotated clockwise about 85°. It took about 6.5 s to complete this body rotation, with the maximum pitch rate,  $q = -0.35 \ rad/s$  being recorded. Elevator deflection that corresponds to this maneuver is depicted in Figure 6.26(c).

A good  $\theta$  response results from an effective elevator controller. The elevator controller  $(\mathsf{CVtoH}_{\delta_e}^{\theta})$  responds immediately to the pitch angle command by quickly deflecting its flap at the appropriate angle. In less than half a second,  $\delta_e$  was deflected at the maximum of  $4^o$  to bring the vehicle's nose down. The steep  $\delta_e$  response at the beginning of the simulation is due to the fuzzy rule reasoning on the current  $\theta$  error. Because at the beginning  $\theta$  error is still

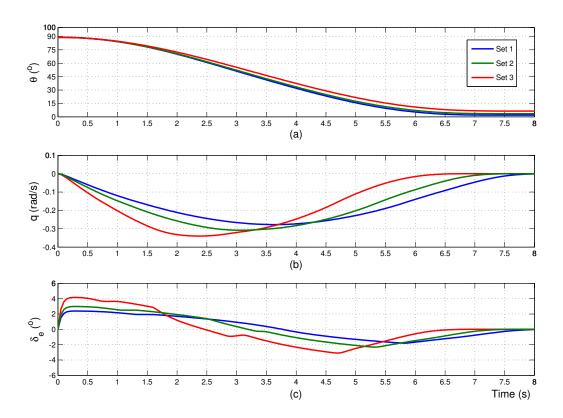


Figure 6.26: Euler, pitch rate, and elevator deflection during VtoH.

huge, thus a big  $\delta_e$  is also needed to reduce this error. In the vehicle responses in Figure 6.26, the sign convention of elevator deflection can be seen: +ve  $\delta_e$  gives -ve q, and vice versa.

By carefully examine all plots in Figure 6.26, we notice that set 1 scaling factors give the best responses compared to the rest two sets. For  $\theta$ , the blue plot (set 1) is almost reach 0°, where it indicates the vehicle is almost level. The green (set 2) terminated at a higher  $\theta$ , while the red plot (set 3) terminated at the most highest  $\theta$ , at about 7°. The trend of response is consistent in pitch rate and elevator plots as shown in Figure 6.26(b) and 6.26(c) respectively. In Figure 6.26(b), we can observe the blue plot gives the most less pitch rate, while in Figure 6.26(c), the blue plot shows the most less elevator deflection when compared altitude gained of about 95 m.

For the north plot shown in Figure 6.27(b), the use of set 2 and set 3 scaling factors cause the vehicle to travel further to the north. Notice the purple plot in Figure 6.27(b) that shows the east trajectory is maintained at zero throughout the simulation, where it demonstrates that the transition flight has occurred exactly on the symmetrical xz body-axis plane.

Since at the entry point of the maneuver, the forward velocity of the vehicle is constantly decreases. This is due to the fact that the throttle setting is kept constant. At the last point of vertical flight, the  $\delta_{th}$  setting is "locked", therefore the throttle maintains this setting throughout the VtoH maneuver. Since the VtoH motion opposes the gravity, and no additional thrust is given, we observe a decrease in the vehicle velocity from 25 m/s to 19 m/s as can be seen in Figure 6.27(c). Also note that there is a small variation in the velocity decrement where the use of set 1 scaling factor causes the maximum velocity drop of 6 m/s.

Aerodynamic moments' responses in the VtoH maneuver are given in Figure 6.28. We can see from Figure 6.28(a) and 6.28(c) that both rolling and yawing moments are zero. This again confirms the VtoH maneuver is carried out perfectly in the symmetrical xz plane. Similar results are obtained for these moments irrespective of any scaling factor. Also note there are some fluctuations on the responses, especially for yawing moment. This noise is due the wind gust that was included in the simulation as described in Section 6.4.

The only useful moment in the transition flight is pitching. Note at the beginning of the response in Figure 6.28(b) that the negative pitching moment causes the DUAV to rotate clockwise from vertical orientation. Pitching moment from set 1 scaling factors is slightly less when compared with the results from the other two sets scaling factors. This demonstrates that less effort is needed by the UAV to complete the VtoH transition flight by using appropriate scaling factors. The body's rotation in VtoH maneuver can be thought to be a similar case in normal level flight when the vehicle is given with -ve pitching moment, it will pitch down.

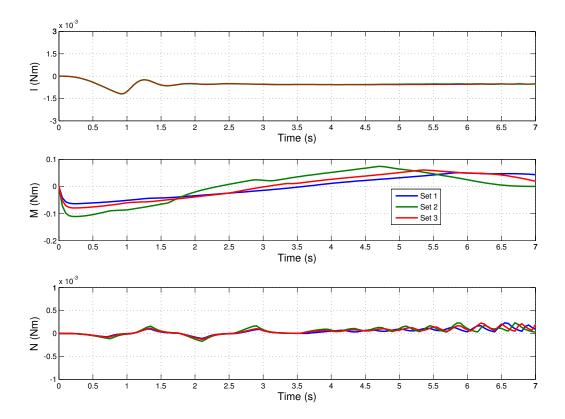


Figure 6.28: Aerodynamic moments during VtoH.

Results for VtoH transition flight in Figure 6.26 to Figure 6.28 show consistency where responses from set 1 scaling factors are the most preferable. Observing these plots together with the scaling factors given in Table 6.4, we can deduce several findings on the effect of scaling factors. For  $\mathsf{GVF}_{\theta_v}^{PN}$  module, the scaling factors that are tested on the first input are 0.01, 0.05, and 0.2. It is clear from Table 6.4 that the most preferable vehicle's response is obtained through the biggest scaling factor of 0.2. Decreasing this scaling factor worsens the result as can be seen in Figure 6.27(b) where the farther north position is recorded.

Similar trends are obtained for the second input and the output of  $\mathsf{GVF}_{\theta_v}^{PN}$  module, where the results are improved by increasing the scaling factors. Data in Table 6.4 also shows that by increasing all scaling factors for inputs and output for both  $\mathsf{GVF}_{\psi_v}^{PE}$  and  $\mathsf{CVF}_{\delta_e}^{\theta_v}$ modules, better results are obtained. However, a contrary characteristic on the scaling factors' settings are noticed in the rest three fuzzy modules  $\mathsf{CVF}_{\delta_r}^{\psi_v}$ ,  $\mathsf{CVF}_{\delta_a}^{\phi_v}$ , and  $\mathsf{CVF}_{\delta_{th}}^h$ , where the most preferable result are found by decreasing the scaling factors. Generally, considerable effort has been devoted in the trial and error procedure before we finally arrived on the range of scaling factors presented in Table 6.4.

Back to the maximum altitude gained in Figure 6.27(a), the fully rotated body that occurred at  $PN \sim 50 \ m$  can also be observed in the trajectory model plot in Figure 6.29. The figure shows the snapshot of VtoH maneuver on the xz plane where at  $PN \sim 50 \ m$ , it shows the DUAV is already in the horizontal attitude.

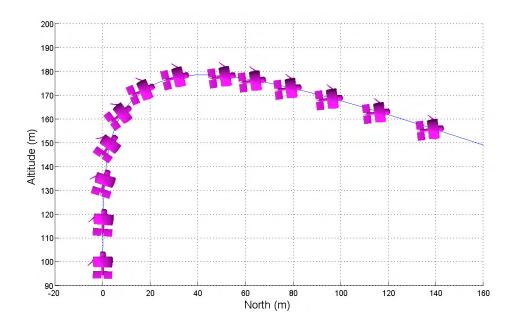


Figure 6.29: The aircraft trajectory model of VtoH transition.

#### 6.8.2 Horizontal to Vertical Maneuver

The reverse transition flight, HtoV, is an extreme pull-up maneuver to bring the DUAV back to the vertical attitude. Similar to VtoH, the completion of the HtoV transition flight also takes minimal time. Initially, the vehicle is flying at a steady, straight, and level flight with forward velocity of 30 ms<sup>-1</sup>. Then, a pitch angle command for HtoV is given to the vehicle controller, which is  $\theta_c = 90^{\circ}$ . Figure 6.30 shows the vehicle's response in this flight: pitch angle, pitch rate, and elevator deflection plots. The first plot shows how  $\theta$  changes quickly and smoothly from 0° to 80° in just 1.5 s, and later completes almost 90° rotation in another 1.5 s.

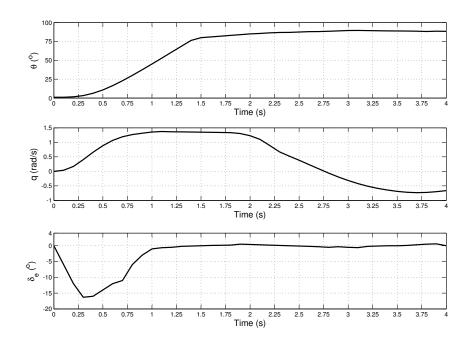


Figure 6.30: Pitch angle, pitch rate, and elevator deflection during HtoV.

This means the full body rotation from horizontal to vertical takes 3 s with the maximum attained pitch rate is 1.4 rad/s as shown in the middle plot. As the vehicle is very close to reaching the vertical attitude, q is consequently diminished, a motion controlled by the elevator deflection as shown at the bottom plot in Figure 6.30. All three plots of  $\theta$ , q, and  $\delta_e$  shown in the figure are well agreed to one another. Elevator is deflected to the maximum of  $-16^o$  in less than 1 s before it stays in neutral position. This shows the elevator controller has been modeled effectively through the  $\mathsf{CHtoV}_{\delta_e}^{\theta}$  module.

The corresponding vehicle trajectory and velocity are shown in Figure 6.31. Here we can observe that the east position is maintained at zero all the way through, indicating the HtoV flight is occurs in the xz plane as commanded. Observe that the altitude has increased at the end of the simulation, about 10 m from its 50 m initial altitude. This is expected since deflecting the elevator in a negative sense, changes the energy state of the vehicle from high kinetics energy in level flight to the potential energy that pushing the vehicle vertically. The north distance corresponds to this transition flight is about 80 m as depicted on the top plot in Figure 6.31.

It is observed that vehicle velocity decreases consistently throughout the flight. As given in Table 6.3, the initial forward velocity at the entrance of HtoV is 35 m/s, and has been reduced to about 7 m/s in 4 s. This explains the importance of setting the throttle constant at the entry point of the maneuver, and transiting into vertical motion will only cause the velocity to decrease rapidly to near hover condition.

However, during fully autonomous vehicle simulation that will be discussed in Section 6.10, the vertical flight controller takes over the vehicle control at the last point of HtoV maneuver, and throttle are set accordingly thereof. The corresponding aerodynamic moments in HtoV maneuver are given in Figure 6.32. Contrary to VtoH flight, the resulting pitching moment in HtoV maneuver is now +ve. The useful pitching moment to complete the HtoV maneuver occurred in the first 1 s, and has reached the maximum value about 1.5 Nm.

To have a better grasp on the HtoV maneuver, Figure 6.33 demonstrates the motion of the vehicle in this flight. This trajectory model is plotted using the trajectory data given in the NED plot in Figure 6.31. It is observed that a good and smooth pull-up maneuver

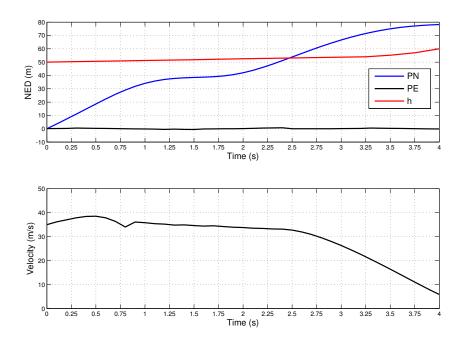


Figure 6.31: NED position and velocity during HtoV.

(+ve pitching moment) brings the vehicle from level flight to a near hover condition. This trajectory model is not shown to scale, therefore an accurate comparison with the NED plot is unavailable.

## 6.9 HORIZONTAL FLIGHT

Horizontal flight is another important flying capability of the DUAV, where the vehicle is designed to fly at high speed forward flight. Table 6.5 shows the settings and command signals to execute a straight, steady, and level flight (SLF). From an initial speed of 25 m/s, the vehicle is commanded to fly at a higher 45 m/s forward speed, and must maintain the altitude of 100 m. Table 6.6 shows the scaling factors for FLCs in horizontal flight.

Figure 6.34 is the vehicle responses, showing  $PN, h, V, \alpha$ , and  $\delta_{th}$  responses for a 10 s flight simulation. In the velocity plot, it shows that the DUAV has accelerated from 25 m/s

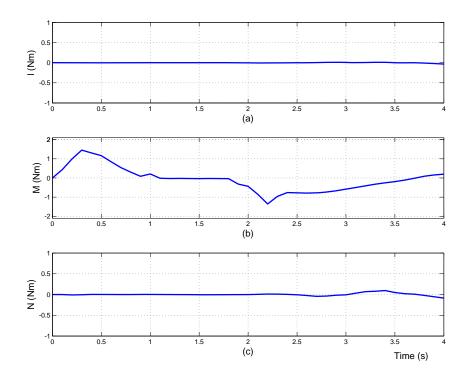


Figure 6.32: Aerodynamic moments during HtoV.

Table 6.5: Command signals for straight and level flight simulation.

Horizont	SLF	
	$\theta_{init}(^{o})$	5
Command	$h_{init}(m)$	100
Signal	$h_c(m)$	100
	$V_{init}(m/s)$	25
	$V_c(m/s)$	45

to 45 m/s in just 2.5 s. The maximum attained forward speed of 45 m/s (162 km/h) proves the objective to have a UAV that can fly faster than 100 km/h as outlined in Section 3.2.4

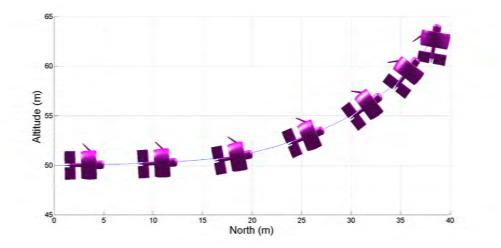


Figure 6.33: Trajectory model for HtoV maneuver.

Scaling Factor	FLC Module					
	$GVF_{\theta_v}^{PN}$	$GVF_{\psi_v}^{PE}$	$CVF_{\delta_e}^{ heta_v}$	$CVF_{\delta_r}^{\psi_v}$	$CVF_{\delta_a}^{\phi_v}$	$CVF^h_{\delta_{th}}$
Input <sub>1</sub>	0.03	0.08	0.01	0.02	0.02	0.01
Input <sub>2</sub>	0.09	0.02	0.02	0.01	0.03	0.02
Output	1.5	5	2	9	4	5

Table 6.6: Scaling factors for FLC modules in horizontal flight.

has been fulfilled. The quick velocity response is resulted from the throttle controller that acted instantly to the maximum setting in half a second as can be seen in the bottom plot. The maximum  $\delta_{th}$  setting is maintained throughout the flight, and this explains the vehicle is flying steadily at the speed of 45 ms/s (162 km/h at  $t \ge 3 s$ ). The corresponds FLC for the throttle controller in level flight is  $\mathsf{CHF}_{\delta_{th}}^V$ .

Compared to the DUAV speed in vertical flight that was discussed in Section 6.7 and

6.7.2, which is between 3 m/s to 8 m/s, the attainable forward speed in this SLF is hugely different. Altitude is maintained at 100 m, although there was bit of jerking (< 0.5 m) at the beginning of the simulation. We will discuss this altitude jerking later in this section. The corresponds north flying distance is about 450 m as shown in the top plot of Figure 6.34. Angle of attack plot also shows a consistent value of 5°, indicating a steady level flight is achieved all the way through.

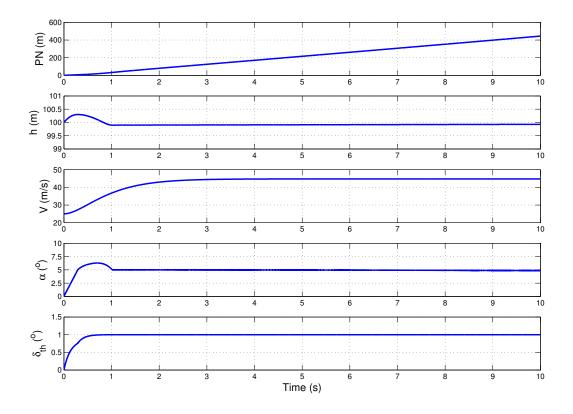


Figure 6.34: Position, altitude, velocity, angle of attack, and throttle setting during straight and level flight.

Figure 6.35 shows the corresponding vehicle responses of  $\theta, q$ , and  $\delta_e$ . It shows the 5° pitch angle is maintained throughout, although there is minimal decrease ( $\leq 0.2^{\circ}$ ) towards

the end. The consistency of  $\theta$  results from the vehicle's trimmed condition. This can be examined in the q plot where it shows a zero q throughout the simulation period. In the last plot, it shows the  $\delta_e$  response in the SLF simulation. Except in the first 1 s,  $\delta_e$  is at a neutral position throughout the flight. However, as the altitude is getting back to the commanded 100 m height,  $\delta_e$  is also moves to its neutral position. The FLC for the elevator controller in straight and level flight is  $\mathsf{CHF}_{\delta_e}^h$ . Finally, the trajectory model for this flight is shown in Figure 6.36. Although the DUAV model is not to scale, it shows a steady motion of forward flight, with a little nose up due to the  $\theta \sim 5^{\circ}$  as noted above.

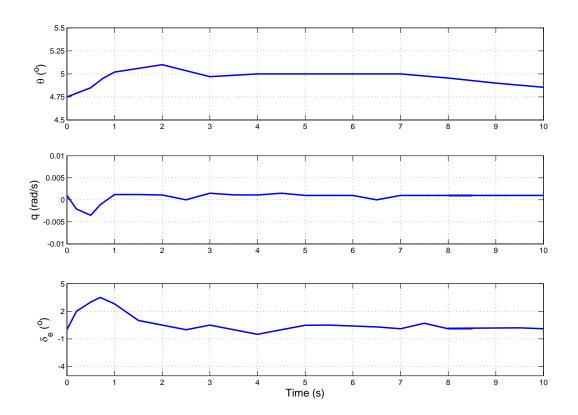


Figure 6.35:  $\theta$ ,  $\delta_e$  and q during horizontal flight.

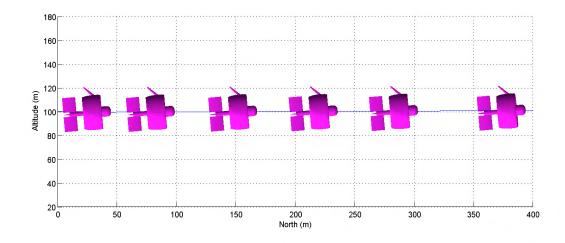


Figure 6.36: Trajectory model for straight and level flight simulation.

#### 6.9.1 Power Effect on Aerodynamic

A unique feature of the DUAV is it uses the slipstream dynamic pressure for using conventional control surfaces placed behind the duct exit. The useful aerodynamic force generated over these control surfaces is a function of slipstream dynamic pressure. Then the dynamic pressure of the slipstream is a function of the power available. Clearly, different power available can be expressed by different throttle settings. In this horizontal flight simulation, the effect of such phenomenon is examined. Figure 6.37 shows several variables of interest which are useful to observe the effect of power setting on the control surface aerodynamic.

The responses of dynamic pressure  $\bar{q}$ , and lift, L to a linear increment of  $\delta_{th}$  are recorded for 0.5 s. Initially, the DUAV is in cruising flight before the throttle is suddenly increased linearly from 50 % to 100 % settings. We can see as the power increases, the slipstream dynamic pressure increases accordingly. Finally, we notice that the increase of slipstream dynamic pressure causes more lift to be generated. The additional amount of lift generated by the increment of 50 % power setting is about 15 % of the initial lift. This indicates that

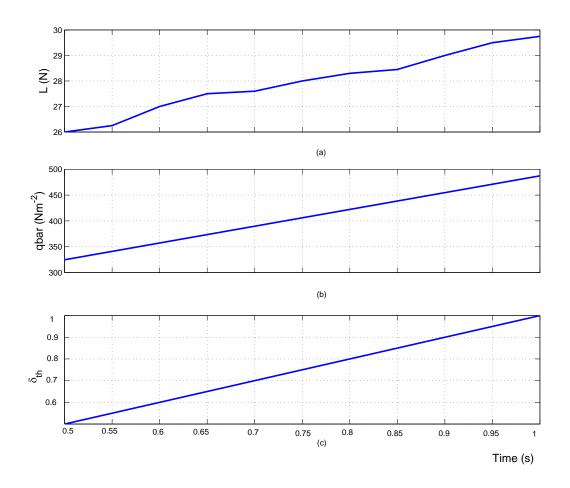


Figure 6.37: Effect of power on the aerodynamic lift in horizontal flight.

the effect of power setting on the aerodynamic is significant.

Back to the SLF simulation, where the results are shown in Figure 6.34 and Figure 6.35 above, the effect of increasing power setting can be observed. It is also observed that the controller has responded accordingly to compensate for the error. In Figure 6.34, as the throttle increases from 50 % to 100 %, the corresponding lift increment causes the vehicle to gain in altitude. This is exactly what we have spotted earlier as the altitude jerking at the beginning of the response. This altitude gain is about 3 m as can be seen in the second plot in Figure 6.34.

Since the objective in SLF is to maintain the altitude, this 3 m altitude gain is an error. To correct this error, the FLC reacts immediately by causing the elevator to deflect towards +ve side, thus causing the vehicle to pitch down, and subsequently the altitude is reduced. This is the reason why we notice in Figure 6.35 the elevator is deflected positively about 3° between 0.5 s to 1 s of the simulation time. The corresponding pitch rate and pitch angle during this altitude error compensation can also be observed in Figure 6.35. As the altitude is back to 100 m, no altitude error is detected, thus the controller is relaxed.

### 6.10 AUTONOMOUS MISSION

So far we have discussed numerous simulation results that were based on the individual flight modes in the following order: vertical flight, transition flight, and horizontal flight. In this section, we integrate all flight motions in a simulation module, to form an autonomous mission for the DUAV. Although at this moment we are still not considering roll and bank motions in the high speed lateral-directional flight segment, the autonomous mission can still be implemented in the three-dimensional space because we have modeled the pirouette motion, through which the vehicle can virtually point in any direction. This mission is conducted in three-dimensional space by giving a series of commands, in chronological order, as shown in Table 6.7.

A series of 14 steps flight commands are designed in the mission system, together with their corresponding command signals and initial settings. Each flight command is quite straightforward, for example in step 6, the vehicle needs to hover for 5 s. The way command signals and initial settings are given, are exactly the same with what we have discussed in their individual simulation, except their values may differ. Note that for hover and SLF, the given  $t_{sim}$  is a relative measurement from the current flight simulation time. The NR (not relevant) notation is easily understood, for example the use of velocity command  $(V_c)$  is only for horizontal flight.

The DUAV initial attitude as mentioned in Section 6.7 is maintained:  $\theta_{v_{init}} = \phi_{v_{init}} =$ 

	Command Signal						
Flight Command (FC)	& Initial Setting						
	$h_{init}$ $(m)$	$h_c(m)$	$PN_c(m)$	$PE_c(m)$	$V_c \ (m/s)$		
1. Ascend to 50 $m$	0	50	0	0	NR		
2. Execute VtoH ( $\theta_c = 0^o$ )	NR	NR	NR	0	NR		
3. Execute SLF for $t_{sim} = 3 \ s$	last $h$ of 2	last $h$ of 2	NR	NR	45		
4. Execute HtoV ( $\theta_c = 90^o$ )	NR	NR	NR	0	NR		
5. Hover for $t_{sim} = 5 \ s$	last $h$ of $4$	last $h$ of $4$	0	0	NR		
6. Pirouette ( $\phi_{v_c} = 90^o$ )	last $h$ of 5	last $h$ of 5	0	0	NR		
7. Descend to $5 m$	last $h$ of 6	50	0	0	NR		
8. Execute 50 $m$ LSTF(FB)	last $h$ of $7$	last $h$ of $7$	50	0	NR		
9. Pirouette ( $\phi_{v_c} = 90^o$ )	last $h$ of 8	last $h$ of 8	0	0	NR		
10. Ascend to 50 $m$	last $h$ of 9	50	0	0	NR		
11. Execute VtoH ( $\theta_c = 0^o$ )	NR	NR	NR	0	NR		
12. Execute SLF $t_{sim} = 3 \ s$	last $h$ of 11	last $h$ of 10	NR	NR	45		
13. Execute HtoV ( $\theta_c = 0^o$ )	NR	NR	NR	0	NR		
14. Descend to the ground	last $h$ of 13	0	0	0	NR		

Table 6.7: Flight commands and settings for an autonomous mission.

 $0^{\circ}$  (not shown in Table 6.7). In Section 5.7, we generally described how *Stateflow* is used for controller's transitions in an autonomous mission on the longitudinal plane. Then, in Section 6.5, the actual implementation of *Stateflow* is shown in the Simulink<sup>®</sup> environment. Now, we extend the use of *Stateflow* for the same purposes, but applies to a fully autonomous mission in three-dimensional flying space. To do this, the flight mission given in Table 6.7 is reinterpreted in a form that can be understood by the *Stateflow* toolbox.

This is as given in Table 6.8, where it contains all the information needed by the

	Stateflow Condition						
Flight Command (FC)	& Signal						
	$\theta$ (°)	$t_{sim}$ (s)	V (m/s)	$\dot{h}$ (m/s)	sf		
1. Ascend to 50 $m$	> 85	2 <	NR	NR	1		
2. Execute VtoH ( $\theta_c = 0^o$ )	> 85	NR	NR	23 <	5		
3. Execute SLF for $t_{sim} = 3 \ s$	< 5	NR	NR	NR	7		
4. Execute HtoV ( $\theta_c = 90^{\circ}$ )	NR	$3 < t_{sim}$	NR	NR	6		
5. Hover for $t_{sim} = 5 \ s$	> 85	NR	NR	< 0.1	1		
6. Pirouette ( $\phi_{v_c} = 90^o$ )	> 85	$5 < t_{sim}$	NR	< 0.1	4		
7. Descend to 5 $m$	> 85	$(\phi_v = 90^o)$	NR	NR	1		
8. Execute 50 $m$ LSTF(FB)	NR	$(\phi_v = 90^o)$	NR	< 0.1	2		
9. Pirouette ( $\phi_{v_c} = 90^o$ )	> 85	(w < 0.1)	NR	< 1	4		
10. Ascend 50 $m$	> 85	$(\phi_v = 180^o)$	NR	NR	4		
11. Execute VtoH ( $\theta_c = 0^o$ )	> 85	$(\phi_v = 180^o)$	NR	23 <	5		
12. Execute SLF $t_{sim} = 3 \ s$	< 5	NR	NR	NR	7		
13. Execute HtoV ( $\theta_c = 0^o$ )	NR	$3 < t_{sim}$	$\leq 35$	NR	6		
14. Descend to the ground	> 85	$40 < t_{sim}$	NR	NR	1		

Table 6.8: The transitions of controllers in an autonomous mission.

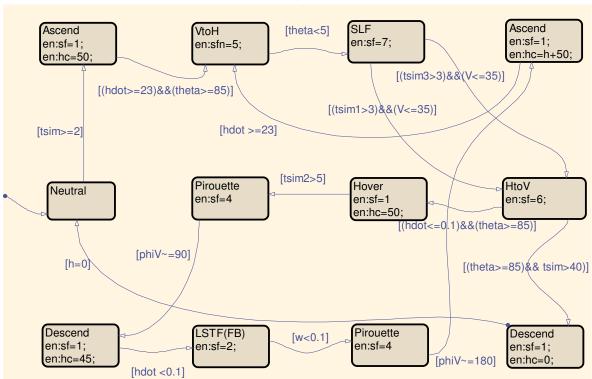
Stateflow. In each flight command, Stateflow logical conditions for the sf signal to be true are given. The implementation of flight commands in the given sequence is very important. The next step is to represent the information given in Table 6.8 into the Stateflow diagram. Figure 6.38 shows this representation.

Each block in this *Stateflow* diagram represents a flight command given in Table 6.8, except for flight commands 3 and 12, these two steps are sharing the same *Stateflow* block due to having a very similar settings. The simulation starts at the *Neutral* block which is

indicated by a disconnected arrow, moving to the *Ascend* block, continuing to the right, and it goes on by connecting arrows. Finally, the simulation ends at the same starting block when h = 0 m.

During the simulation, each arrow is highlighted in the corresponding sequence, which enables the user to know the current location of the *Stateflow* signal in real-time. Similar to the settings that were discussed in Section 5.7, several restrictions are in placed such as  $\theta$ has to reach 85° and vertical speed has to be greater than 23 m/s before the VtoH can be commanded. The rest of the *Stateflow* conditions are easily recognized through the notation placed on each arrow.

Figure 6.39 shows the vehicle trajectory in this autonomous mission that lasts about 1 minute. A lot of comparison can be made between these NED plots with the information



DU\_auto\_sf/signal\_flow3D

Figure 6.38: A *Stateflow* diagram for an autonomous flight mission in 3D space.

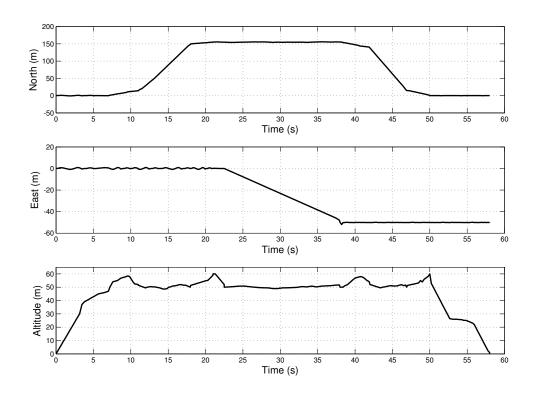


Figure 6.39: NED plot in the autonomous mission.

given in Table 6.7 and 6.8, step by step, in order to examine the vehicle responses on each flight command. Take a look at the altitude plot in Figure 6.39, where it shows four peaks, each at  $t \sim 10 \ s$ , 21 s, 41 s, and 50 s. These peaks represent the highest altitude gained during four transition maneuvers as given by FC2, FC4, FC11, and FC13 respectively. There is consistency in these responses in terms of time taken to complete the maneuver and the maximum reached altitude.

However, both VtoH at  $t \sim 10 \ s$  and  $41 \ s$  reach lower altitudes than it has in HtoV. This is because the vehicle velocity prior to the VtoH is not as high as in HtoV. Lower velocity means lower energy, thus causing lower gained altitude (less potential energy). The east plot shows a good response with only a little oscillation (which means little error) throughout

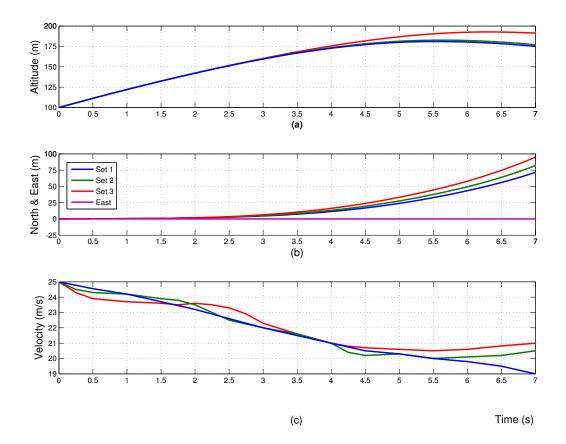


Figure 6.27: Altitude, north and east position, and velocity during VtoH.

Figure 6.27 shows the vehicle trajectory and vehicle velocity during the VtoH maneuver. By comparing  $\theta$  plot in Figure 6.26(a) with the set 1 north plot in Figure 6.27(b), the 6.5 s used to complete the VtoH has caused the vehicle to fly about 75 m to the north. The corresponding altitude in this situation is shown in Figure 6.27(a) with the maximum of 175 m is recorded. Remember that the vehicle is initially flown at the altitude of 100 m prior to the VtoH maneuver, so this means the undesirable altitude gained in this case is 75 m. There is a very little difference  $(1 \ m \sim 5m)$  in the altitude gained between set 1 and set 2 plots as can be seen in Figure 6.27(a). However, the use of set 3 scaling factor causes a significant the flight. Here, the inclined plot shows the vehicle is flying to the west in LSTF(FB) mode corresponds to the FC8 in Table 6.8.

In the north plot, the vehicle has flown to the farthest distance at about 155 m. The "plateau" region indicates the LSTF(FB) flying mode with HtoV (FC4) and VtoH (FC11) included at the start ( $t \sim 17 s$ ) and end point ( $t \sim 38 s$ ) respectively. On the other hand, the "ground" region on the left side represents ascend (FC1) and VtoH (FC2), while the region on the right side represents HtoV (FC13) and descend (FC14). Two steep regions shown in the north plot are the moment when the DUAV is flying in SLF mode towards north (FC3) and its return flight (FC12).

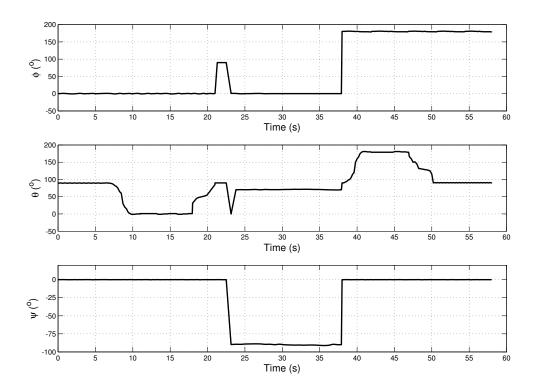


Figure 6.40: Euler angles responses in the autonomous mission.

The responses of Euler angles in this flight simulation are shown in Figure 6.40. In the

same manner, we can examine each section in  $\phi$ ,  $\theta$ , and  $\psi$  plots, then find the corresponding flight trajectory given in Figure 6.39, and simultaneously check the flight command in Table 6.8 that corresponds to it. At anytime during the flight, the vehicle orientation is determined by applying three Euler rotations as discussed in Section 4.4. Now, let's examine Euler angles responses at 25  $s \leq t35 s$ . To examine the vehicle attitude at this time range, follow the procedure outlined in Section 4.4: first apply  $\psi \sim -90^{\circ}$  rotation, then  $\theta \sim 70^{\circ}$  rotation, and finally  $\phi = 0^{\circ}$  rotation. The final orientation represents the corresponding vehicle attitude, which is exactly the vehicle attitude during LSTF(FB) to the west (FC8).

Finally, let us observe the vehicle trajectory model shown in Figure 6.41 that was generated based on the data given in Figure 6.39. It reveals the actual motion of the DUAV in this fully autonomous flight mission. Again, we can examine this motion plot with the corresponding flight commands and flight responses given in Table 6.8 and in the last two figures respectively. The flight mission can be thought as a 3D 'L' maneuver that starts at NED(0,0,0) and ends at NED(0,  $\sim 50$ , 0). Note that the DUAV's antenna is very useful in checking the vehicle orientation at anytime during the flight. Although the DUAV motion models shown in the figure are not to scale, it is very helpful in analyzing the 3D vehicle trajectory, because it is rather hard to imagine a 3D motion from 2D plots.

#### 6.11 SUMMARY

The essential objective of the research was answered in this chapter. Many vehicle simulation results have proven that the proposed intelligent controller was successfully implemented on the ducted-fan UAV. It was shown that this newly designed ducted-fan UAV was able to perform various functional flights in vertical, transition, and horizontal modes. Furthermore, the intelligent fuzzy logic controller has successfully controlled the vehicle even in the presence of wind disturbances. Results in terms of Euler angles, vehicle's velocity, and control surface deflections have shown a degree of reasonable stability was maintained throughout the flight. The power effect on the lift was examined, and the corresponding FLC was proven

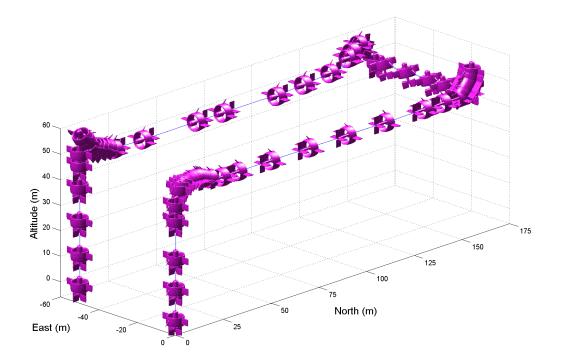


Figure 6.41: Trajectory model in the autonomous mission.

to be effective in handling this complication. The fully autonomous flight simulation has demonstrated all the important control elements were successfully modeled on the vehicle, and the use of *Stateflow* was shown to be very helpful in managing the transition of various FLCs.

# Chapter 7

# THESIS CONTRIBUTIONS

Contributions to the body of knowledge that are made through this study are presented in this chapter. Several implications to the current control approach are also highlighted. The thesis contributions can be categorized into two aspects: control system design and UAV design configuration.

## 7.1 CONTROL SYSTEM DESIGN

1. Autonomous Control: A fuzzy logic controller was successfully designed, developed, and tested to control a ducted-fan UAV. It was proved in Section 6.10 that this controller has shown good performance in controlling the vehicle, fully autonomous in a three-dimensional flight mission. The vehicle was flying very closely to the commanded trajectory and the changes of various FLC for different flight modes was successfully managed by the *Stateflow*. This is the answer to the hypothesis highlighted in the problem statement in Section 1.2, as to whether a fuzzy logic controller could perform similar to a pilot.

This indicates the use of linguistic variables that represents the vehicle's states, together with the fuzzy rules are able to function properly in producing appropriate control laws in various flight conditions. The use of linguistic variables replicates how a pilot makes decisions. The achievement of autonomous control in various basic functional flights was outlined in Section 6.7.1 to 6.9. Since all FLCs use triangular membership functions, it means the use of this membership function type is sufficient to ensure considerably good vehicle responses. 2. Stable flight: Without analyzing the vehicle's stability, performance, and trim settings prior to the controlled simulation, the use of FLC is still guarantees a stable flight. The stable and trajectory-following flights of the DUAV can be seen in many NED plots presented in Chapter 6. Note that these flight simulations are conducted in the presence of wind disturbance. Prior to the controlled simulation using FLC, the degree of static and dynamic stability of the vehicle is not known. Although a detailed stability analysis based on the vehicle responses is not included in the scope of study, in general, it is accepted that in any flight simulation (Section 6.7.1 to 6.10), a stable flight is maintained.

This implicates that by using fuzzy logic controller in the simulation analysis, it is not necessary to know the details of vehicle stability, performance, and trim settings in advance, as along as the basic knowledge of the vehicle is known. The basic knowledge of the vehicle here means the basic geometric, aerodynamic and propulsive data that are sufficient for use in the modeling and simulation as given in Chapter 3. An important point to note is that the FLC controls the vehicle in a totally different manner from the conventional methods. When using FLC, the system does not need to be linearized because it can deal with nonlinearities. As such, the linear analysis of the controller is not applicable.

3. Simple control technique: Fuzzy logic is known as a simple, fast to develop, and less mathematical technique that is based on human reasoning towards problems. Although comparison of multiple control techniques is not in the scope of study, from the literature it can generally be said that the development of fuzzy logic controller is quite simple and fast. Fuzzy logic controller is simple in the sense that it can be developed heuristically based on expert knowledge on the system.

In the case when expert knowledge is not available, knowledge of the system can be determined through the first principle, which is to conduct modeling and simulation on the system dynamics. These are among the things that were discussed in Chapter 5. All these steps could be done without having too much analytical or numerical analysis. Therefore, this thesis has proved that a simple fuzzy logic controller has resulted in a reliable and effective method in controlling a highly nonlinear ducted-fan UAV. The simple, fast to develop, and less mathematical jargon means it is able to reduce resources such as cost, time, and computational effort.

## 7.2 UAV DESIGN CONFIGURATION

1. **Design feasibility**: The configuration of the DUAV presents a novelty for a small, the VTOL type, and the ducted-fan UAV class. At this preliminary stage, it has been shown that the UAV configuration has a reasonable degree of feasibility as discussed in Section 3.1. It also has been shown that it was feasible to combine several important design elements from rotorcraft, ducted-fan, and fixed-wing aircraft. Based on the preliminary estimation of the vehicle aerodynamic in Section 3.3 and the study of the effect of power setting on the aerodynamic in Section 6.9.1, this new UAV configuration can have reasonable flight performance in both vertical and horizontal flights.

We have proved that this vehicle can technically fly and be controlled. Simulation results in Chapter 6 show the vehicle is able to perform various kinds of flight maneuvers. The concept of transition flights between vertical and horizontal modes is achievable. Also, by using intelligent fuzzy logic controller, good vehicle control has been achieved, as shown by simulation results in Chapter 6.

2. Vehicle capabilities: The aim to design a UAV that have several important capabilities as highlighted in Section 2.3 have been achieved. In this newly designed UAV, elements and capabilities of VTOL and UAV have been put together, which resulted in a vehicle that is compact, ducted-fan type, and able to perform high speed horizontal flight. The idea of putting together these characteristics on a new configuration is to have a better UAV which can resolve many problems encountered by existing ducted-UAVs. These three elements are crucial for any UAV to successfully perform flight

missions that are highlighted in Sections 1.2, 3.2.4, and 2.3. Since the DUAV has these characteristics, this vehicle has the potential to fulfill all those missions effectively.

# Chapter 8

# CONCLUSION

An automatic controller based on fuzzy logic has been developed and successfully implemented on a novel ducted-fan UAV configuration. Chapter 1 introduces the rationale of carrying out the research relating to small ducted-fan UAV and the use of fuzzy logic approach for its controller. Then, the problem statement of the thesis is clearly defined, followed by the description of the scope and limitations of the research. In Chapter 2, the foundations of research are presented in the forms of literature review and theoretical background. Here, the discussion starts with the general needs for UAVs to have VTOL capability, we then narrow down to various specific flight missions where a VTOL, small ducted-fan UAV is crucially required.

We present several conventional approaches that are adopted for autonomous control on existing ducted-fan UAVs. Some advantages and disadvantages of these control approaches are highlighted. Due to the complex and high nonlinearities involved in the aerodynamic and control of the ducted-fan UAV, the potential of using intelligent control approach for this type of vehicle is emphasized. Specifically, we highlight, justify, and recommend the use of fuzzy logic controller for the ducted-fan UAV which replicates how a pilot makes decisions, or human reasoning in general. A thorough, but brief theoretical view on fuzzy logic is presented. It includes the concept, foundations, characteristics, and steps to develop fuzzy logic controller.

Chapter 3 reveals a new ducted-fan UAV configuration being developed at RMIT University, where the author is one of the researchers who was working on this vehicle. Several basic design elements of this vehicle, referred as the DUAV are provided such as the vehicle concept, geometrical layout, and mass and inertia properties. The specialty of this newly design UAV together with the potential flight missions are also presented. In this chapter, a moderate but adequate analysis of the aerodynamic and propulsion of the vehicle are presented. It discuss several aerodynamic considerations of the proposed ducted-fan UAV, and estimation of some basic data for vehicle the simulation.

The dynamics modeling of the DUAV is developed and presented in Chapter 4. This chapter explains the axis systems used, equations of motion, attitude representation methods, transformation between axes, kinematics, navigational equations, and the method used to solve the vehicle dynamics problem. Here, we derived six degrees of freedom equations of motion for the DUAV that based on the rigid body aircraft and non-rotating earth-axis.

Because the DUAV spends considerable time in vertical flight, it is fitting to introduce a new set of Euler angles, namely vertical Euler angles in order to define the vehicle attitude in the vertical orientation. Transformations between normal Euler and vertical Euler can be done as required. Transformation matrices between axes are derived, because to solve the vehicle dynamics, it is essential to have some variables transformed to another axis such as from body-axis to earth-axis.

Chapter 5 presents the central element of the study which is the development of fuzzy logic controller for the DUAV. A detailed discussion on various flight modes of the DUAV is provided, which are the vertical flight, the transition flight, and the horizontal flight. The approach taken in developing an autonomous flight controller for the DUAV is clearly defined. The structure of fuzzy logic controller is a feedback control system with two loops: guidance and control loops. In relation to various flight modes involve in the DUAV flight, the control approach is to develop a series of FLCs in modular forms based on these flight modes.

The concept of dominant controller is introduced where it explains in any flight mode, there must be a main (dominant) controller that control the current flight motion. Then, the properties of fuzzy logic controller are presented. Here, the common and uncommon fuzzy properties for all FLCs are highlighted. The rest of materials in this chapter is the modular development of the FLC for each flight mode. Since we have a number of FLCs that are classified based on flight modes, *Stateflow* toolbox is the method used to manage the transitions between FLCs. This is very useful for any flight that has several flight modes, and especially important for fully autonomous flight in the three-dimensional coordinates frame.

The most important research findings which are the controlled vehicle simulation results are presented and discussed in Chapter 6. Simulation settings are highlighted, and a wind disturbance model that was imposed in the simulation model is described. It begins with discussion of the individual flight simulation results, where vehicle responses due to commanded input are observed and discussed. The individual flight simulation can be divided into three flight modes: vertical flight, transition flight, and horizontal flight. In these flight modes, there is further discussion on the results of flight variations. A discussion on the effect of power setting on the vehicle aerodynamic, and the response of the FLC towards this phenomenon were also presented in Section 6.9.1.

The final section presents simulation results of a fully autonomous flight mission in 3D coordinate frame. Here, a flight command module is given for the vehicle to perform a fully autonomous flight mission. The mission needs the vehicle to fly in 3D space by combining all individual flight modes. The use of *Stateflow toolbox* is demonstrated in managing the change of various kind of FLCs. At a particular time, *Stateflow* must ensure that the dominant FLC is the authoritative controller. In short, all simulation results have shown a good vehicle response and the DUAV was proven in a stable flight at all times, which indicates the developed fuzzy logic controller has given good performance.

Chapter 7 summarizes the main contributions made in this thesis which can be classified either in the control system design part or in the UAV design configuration part. Finally, this chapter concludes everything that is presented in this thesis, with several future works related to this research being recommended, and publications related to this study are listed.

#### 8.1 RECOMMENDED FUTURE WORKS

This thesis has presented a comprehensive preliminary study on a new design ducted-fan VTOL UAV including design configuration, aerodynamic data estimation, fuzzy logic controller, and flight simulation. It serves an important step towards the realization of building and testing the actual UAV. To achieve this goal, there will be several recommended future works related to this study that are as follows:

- 1. Vehicle model: Develop a more accurate vehicle aerodynamic data that covers the fully six degrees of freedom flight envelope. Also to estimate uncertainties in the aerodynamic model. This can be done through a series of CFD simulations and wind tunnel tests. The propulsion part should also be modeled towards a more realistic data based on the available electric d.c motors.
- 2. **Design details**: Develop a details design configuration of the vehicle that shows all the necessary steps and elements in the aircraft design.
- 3. Controller optimization: The fuzzy logic controller can be optimized in several ways. Specifically in this study, the tuning of scaling gains is quite laborious and presents good element for optimization.
- 4. **Simulation Enhancement**: The simulation should be made more realistic by including details models for sensors and actuators. Also need to include discrete signals in sampling periods and noise filtering in the simulation model.
- 5. **Build a demonstrator**: A proof-of-concept ducted-fan UAV demonstrator should be built, with all necessary softwares and hardware are incorporated.
- 6. Flight Test: The proposed controller should installed on the onboard controller. Flight data should be realistically given by various onboard sensors. Then a series of flight tests should be conducted by using manual, semi autonomous, and fully autonomous control, and will be monitored from a ground control station.

## PUBLICATIONS

- Zamri O., Bil C., and Hill R., "UAV Hovering Control Using Intelligent Fuzzy Technique", Proceedings of the 3rd International Conference on Artificial Intelligence in Engineering & Technology, Kota Kinabalu, November 2006.
- Zamri O., Bil C., and Hill R., "Aerodynamic Characteristics of a Mini VTOL Ducted Fan UAV", AIAC12 Congress: 2nd Australasian Unmanned Air Vehicles Conference, Melbourne, March 2007.
- Zamri O., Bil C., and Hill R., "The Application of Fuzzy Logic on Transition Maneuver Control of a New Ducted-Fan VTOL UAV Configuration", *IEEE 2nd Proceedings of Innovative Computing, Information and Control*, Kumamoto, September 2007.
- Zamri O., Bil C., and Hill R., "The Development of A New VTOL UAV Configuration For Law Enforcement", 1st International Conference on Mechanical and Manufacturing Engineering, Johor Bahru, May 2008.

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## LIST OF SYMBOLS

### A.1 AERODYNAMIC COEFFICIENTS AND SYMBOLS

- $C_{L_o}$  lift at zero angle of attack
- $C_{L_{\alpha}}$  lift curve slope
- $C_{L_{\alpha}}^{wb}$  wing-body lift curve slope
- $C^d_{L_{\alpha}}$  duct lift curve slope
- $C_{L_{\alpha}}^{h}$  tail lift curve slope
- $C_{L_q}$  lift due to pitch rate
- $C_{L_a}^w$  lift due to pitch rate (wing contribution)
- $C_{L_q}^h$  lift due to pitch rate (horizontal tail contribution)
- $C_{L_q}^v$  lift due to pitch rate (vertical tail contribution)
- $C_L^{ih}$  lift due to pitch rate (tail incidence contribution)
- $C_{L_{\delta_e}}$  lift due to elevator
- $C_{L_{\dot{\alpha}}}$  lift due to angle of attack rate
- $C_{M_o}$  pitching moment at zero angle of attack
- $C_{M_{\alpha}}$  pitching moment curve slope
- $C_{M_{\alpha}}^{d}$  pitching moment curve slope (duct contribution)
- $C_{M_q}$  pitching moment due to pitch rate
- $C_{M_a}^w$  pitching moment due to pitch rate (wing contribution)
- $C_{M_q}^h$  pitching mom due to pitch rate (horizontal tail contribution)
- $C_{M_{\delta_e}}$  pitching moment due to elevator
- $C_M^{ih}$  pitching moment due to tail incidence
- $C_{Y_{\beta}}$  sideforce due to sideslip
- $C_{Y_{\beta}}^{w}$  sideforce due to sideslip (wing contribution)
- $C_{Y_{\theta}}^{f}$  sideforce due to sideslip (fuselage contribution)
- $C_{Y_{\theta}}^{v}$  sideforce due to sideslip (vertical tail contribution)

$C_{l_{\beta}}$	rolling moment due to sideslip
$C_{l_{\beta}}^{wf}$	rolling moment due to sideslip (wing-fuselage contribution)
$C^h_{l_\beta}$	rolling moment due to sideslip (horizontal tail contribution)
$C^v_{l_\beta}$	rolling moment due to sideslip (vertical tail contribution)
$C_{N_{\beta}}$	yawing moment due to sideslip
$C^w_{N_\beta}$	yawing moment due to sideslip (wing contribution)
$C^f_{N_\beta}$	yawing moment due to sideslip (fuselage contribution)
$C^v_{N_\beta}$	yawing moment due to sideslip (vertical tail contribution)
$C_{l_p}$	rolling moment due to roll rate
$C_{l_p}^w$	rolling moment due to roll rate (wing contribution)
$C^h_{l_p}$	rolling moment due to roll rate (horizontal tail contribution)
$C_{l_p}^v$	roll moment due to roll rate (vertical tail contribution)
$C_{N_p}$	yawing moment due to roll rate
$C^w_{N_p}$	yaw moment due to roll rate (wing contribution)
$C^v_{N_p}$	yaw moment due to roll rate (vertical tail contribution)
$C_{l_r}$	rolling moment due to yaw rate
$C_{l_r}^w$	rolling moment due to yaw rate (wing contribution)
$C_{l_r}^v$	rolling moment due to yaw rate (vertical tail contribution)
$C_{N_r}$	yawing moment due to yaw rate
$C^w_{N_r}$	yaw moment due to yaw rate (wing contribution)
$C^v_{N_r}$	yawing moment due to yaw rate (vertical tail contribution)
$C_{l_{\delta_a}}$	rolling moment due to aileron
$C_{l_a}$	rolling moment effectiveness
$C_{Y_{\delta_r}}$	sideforce due to rudder

- $C_{L_o}^{wf}$  lift at zero angle of attack (wing-fuse lage contribution)
- $C_{L_{q}}^{d}$  lift at zero angle of attack (duct contribution)
- $C_{L_{\alpha}}^{h}$  lift curve slope (horizontal tail contribution)
- $C_{M_{\alpha}}^{w}$  pitching moment at zero angle of attack (wing contribution)
- $C_{M_{\alpha}}^{d}$  pitching moment at zero angle of attack (duct contribution)
- $C_{M_{\alpha}}^{h}$  pitching moment at zero angle of attack (horizontal tail contribution)
- $C_d$  parasite drag coefficient
- $C_d^{wb}$  drag coefficient (wing-body contribution)
- $C_d^{pod}$  drag coefficient (pod contribution)
- $C_d^d$  drag coefficient (duct contribution)
- $C'_{l_{\delta}}$  derivative of zero-thickness control surface
- $C_{L_{\alpha}}^{v'}$  lift slope of vertical tail in function of aspect ratio and sweep angle
- $C_{l_{\delta_r}}$  rolling moment due to rudder deflection
- $C_{N_{\delta_r}}$  yawing moment due to rudder deflection
- D drag force (N)
- Y sideforce (N)
- M pitching moment (Nm)
- $\bar{q}$  dynamic pressure  $(N/m^2)$
- $C_D$  total drag coefficient
- $C_y$  total sideforce coefficient
- $C_L$  total lift coefficient
- $\bar{c}$  wing chord (m)
- $V_T$  total velocity (m/s)
- $\delta_e$  elevator deflection (deg.)
- $\delta_r$  rudder deflection (deg.)

$\eta_h$	horizontal tail effectiveness factor
$d\epsilon/d\alpha$	tail downwash slope
$\frac{dC_M}{dC_L}$	pitching moment derivative
$\alpha_{\delta_e}$	elevator effectiveness derivative
$K_b'$	rudder lift effectiveness empirical factor
$\alpha_{\delta_{C_L}}$	control effectiveness derivative for wing
$z_v$	vertical distance between CG and AC of vertical tail $\left(m\right)$
$l_v$	horizontal distance between CG and AC of vertical tail $\left(m\right)$
$\alpha$	angle of attack (deg.)
$\alpha^h_{oL}$	zero-lift angle of attack for horizontal tail (deg.)
$\epsilon^h_o$	tail downwash at zero angle of attack
$\bar{V}_h$	horizontal tail volume coefficient
S	wing area $(m/s^2)$
$S_h$	horizontal wing area $(m/s^2)$
L	lift $(N)$
l	rolling moment $(Nm)$
N	yawing moment $(Nm)$
$C_l$	total rolling moment coefficient
$C_M$	total pitching moment coefficient
$C_N$	total yawing moment coefficient
b	wing span $(m)$
ρ	air density $(Kg/m^3)$
$\delta_a$	aileron deflection (deg.)
$\delta_{th}$	throttle setting $(\%)$

## A.2 ABBREVIATIONS

AC	Aerodynamic Centre
ADH	Ascend, Descend, Hover
AR	Aspect Ratio
CAD	Computer-aided Design
CFD	Computational Fluid Dynamics
CG	Centre of Gravity
CHF	Control, Horizontal Flight
CHtoV	Control, Horizontal to Vertical
CoA	Centroid of Area
CVF	Control, Vertical Flight
CVtoH	Control, Vertical to Horizontal
DUAV	Ducted-fan UAV
EPE	Error, Position East
EPN	Error, Position North
FB	Forward Backward
FLC	Fuzzy Logic Controller
GVF	Guidance, Vertical Flight
GSC	Gain Scheduler Control
GUI	Graphical User Interface
HtoV	Horizontal to Vertical
HFC	Horizontal Flight Controller
ISR	Intelligence, Surveillance, Reconnaissance
LR	Left Right

LQR	Linear Quadratic Regulator
LSTF	Low Speed Tilted Flight
MAV	Micro Air Vehicle
MF	Membership Function
MIMO	Multiple Input Multiple Output
NB	Negative Big
NED	North, East, Down
NS	Negative Small
NZ	Near Zero
PID	Proportional Integral Derivative
PB	Positive Big
PE	Position East
PN	Position North
PS	Positive Small
SISO	Single Input Single Output
SLF	Straight Level Flight
TFC	Transition Flight Controller
UAV	Unmanned Aerial Vehicle
VFC	Vertical Flight Controller
VtoH	Vertical to Horizontal
VTOL	Vertical Take off and Landing

## Appendix B

# MATLAB M-FILE: AERODYNAMIC DERIVATIVE CALCULATION

```
<u>%_____</u>
% Description:
% A program to calculate the aerodynamics derivatives of the DUAV
% based on the following;
8
% 1.Jan Roskam and Chuan-Tau Edward Lan, "Airplane Design Part VI:
8
   Preliminary Calculation of Aerodynamic, Thrust and Power
   Characteristics", DAR Corporation, Kansas, 2000.
8
2
% 2.D.E Hoak et al. "USAF Stability and Control DATCOM",
8
   Douglas Aircraft Company, Inc., Ohio, Tech. Rep for Contract
00
   AF 33(616)-6460 & AF 33(615)-1605, 1965.
2
% 2.Herman S. Fletcher, "Experimental Investigation of Lift, Drag,
   and Pitching Moment of Five Annular Airfoils", NACA, Washington
9
8
   Tech. Rep. 4117, 1957.
8
% Input: airspeed, angle of attack
8
% Output: CLo,CLalpha,Cmo,Cmalpha,CLq,Cmq,CLalpha dot,Cmalpha dot,
2
         CmdE, CLdE, Cybeta, Clbeta, Cnbeta, Cyp, Clp, Cnp, Clr, Cnr, CldA,
00
         CndA, CydR, CldR, CndR
2
2
global dE Kprime KPrime;
cfgmatfile = 'ady4';
%====DUAV properties======
vs=1115.5; % speed of sound(ft/s)
vms=40; %m/s, ===>INPUT
vt=(vms)*3.2808;% in ft/s
M=vt/vs;
disp(['V=' num2str(vms), 'm/s'])
disp(['Mach =' num2str(M)])
rho=0.0023769; %sea level
%rho=1.225 %kg.m^3
%gbar=2000;% 1/2rhoV^2
qbar=0.5*rho*vt^2;
alpha=1; % ====>INPUT
disp(['AoA(deg) =' num2str(alpha)])
%alphai=alpha*pi/180; %AoA in radian
alphai=alpha;
%=====wing properties (metric unit)=======
%180908-geometry updated
b=1.969; %0.6 m
c=0.36; %0.11 m
%xb ref=.634/c; %original
xb ref=0.045/c ; %13.8mm, dist from wing LE to c.g.
S=b*c;
Clalp W=0.109; % airfoil Clalpha, table 8.1 pg. 216
Clalp H=Clalp W;
AR=b^2/S;
z w=0;% for two vertical tails
```

```
sweep_c_2=0;
sweep c 4=0;
lambda=1; %taper ratio =CT/CR
sweep=0;
dihedral=0;
twist=0;
%Clalpha act=6.68;
alp zL W=0;
sweep c 2=0;
e o=0;
CM c 4=0.;
iw=5;
alphao=0;
Cmo_W=0;
%180908-updates mks
Pav=0.5; % power avail, 0.5 hp
Dp=0.84; %0.256 m
Df=0.164; %50 mm
%====hor tail properties======
alp zL H=0;
eoH=0;
bH=1.115; %0.34 m
cH=0.36; %0.11 m
SH=bH*cH;
AR H=bH^2/SH;
lambda H=1;
sweep_H=1;
dihedral H=0;
twist H=0;
%ettaH=.95;
SH slip=cH*(Dp-Df); %ok
%ettaH=1+(SH slip/SH)*(2200*Pav/(qbar*vt*pi*Dp^2));
ettaH=0.95; %
Clalpha actH=5.80;
iH=0;
ZH=.1637;
hH=0;
sweep Hc 2=0;
sweep Hc 4=0;
LH=0.599;%182.5 mm
bV=1.128; %343.93mm
cV=0.36;%110mm
SV=bV*cV;%ok
AR V=bV^2/SV;%ok
lambda V=1;
sweep V=0;
Clalpha actV=5.80;
bV1=.7604;
cf c R=.38;
RYout=bV;
cV H=1.77;
x=.884;
xac v=2.9266;
```

```
%Zv=(0.6885/2) +(0.17/2); % on centroid of tail (McCormick pg 129)
Zv=0; % v.tail stretches symmetrically wrt to fuselage line
lv=0.599;%182.5mm
Clalp V=Clalp W;
xb acH=0.689/cH; %210mm
Df=0.262;% 80mm
Df duct=0.984;
d1=0.154;%93.74/2 mm
1B=1.526;
SBs=0.796;%ft^2
h1=0.164;%50mm
h2=.24;%93mm
h=0.984;%300mm
lf=1.509; %460mm
w=0.399;
Sf bar=.196;
%lf bar=xm+X W;
Sf=.6598;
%Rl fuse=V*lB/v;
fw=w;
S av=.1206;
%=====General properties========
xcg=1.5;
X CG=xcq;
z CG=219;
df=0;
xLE=1.15;
CDo=0.02;
xw=0.045;%13.8mm
%xb ac A=.144/c;
xb ac A=0.09/c; % 27.6mm
%xb ref=.634/cH;
xb cg=xb ref;
B=sqrt(1-M^{2}(cos(sweep c 4))^{2});
VH=(xb acH-xb cg)*SH/S;
%=====CLalpha==roskam pg.272=======
%180908 - duct's lift slope included
%CL=..+CLalpha(roskam).alpha +CLalpha(duct).alpha+....
%CLalpha duct=0.058;%from fletcher
%CLalpha W=2*pi*AR/(2+((AR/Clalp W)^2*(1+(tan(sweep c 2))^2/...
%(1-M^2))+4)^.5); % gives 0.6415
CLalpha W=0.11;
K WB=1+0.025*(Df duct/b)-0.25*(Df duct/b)^2; %
%disp(['K WB =' num2str(K WB)])
CLalpha WB=K WB*CLalpha W; %ok
CLalpha H=CLalpha W;
KA = (1/AR) - 1/(1 + AR^{1.7});
Klambda = (10-3*lambda) /7;
KH=(1-hH/b)/((2*LH/b)^(1/3)); %ok
de dalpha=4.44*(KA*Klambda*KH*sqrt(cos(sweep c 4*pi/180)))^1.19;
CLalpha=CLalpha WB+CLalpha H*ettaH*SH/S*(1-de dalpha);
```

```
CLo_W=(iw-alp_zL_W)*pi/180*CLalpha_W;
%CLo_H=-CLalpha_H*ettaH*SH/S*(alp_zL_H+eoH)*pi/180;
CLo_H=CLalpha_H*ettaH*SH/S*(alp_zL_H-eoH)*pi/180;
CL_W=CLo_W+CLalpha_W*alpha*pi/180;
CLo=CLo_W + CLo_H;
disp(['CLo =' num2str(CLo)])
```

```
%=======lift curve construction========
alp_0L=-CLo/CLalpha;
CLmax_W=1.05;%
%alp_CLmax=13.5;
```

```
alp_CLmax=63.5;
del_alp_wc=3; % as suggested by roskam pg. 275
CLmax=CLmax_W-(CLalpha_W)*del_alp_wc+CLalpha_H*(SH/S)*...
(alp_CLmax*(1-de_dalpha)-eoH+iH);
disp(['CLmax =' num2str(CLmax)])
```

```
%======Cmalpha=====Roskam.pg.379========
%also called static longitudinal stability
%CM=..+CMalpha(roskam).alpha +CMalpha(duct).alpha+....
dCm_dCL=xb_ref-xb_ac_A; %ok
Cmalpha=dCm_dCL*CLalpha;
disp(['dCm_dCL =' num2str(dCm_dCL)])
disp(['Cmalpha =' num2str(Cmalpha)])
```

```
%====Pitch rate derivatives CDq, CLq,Cmq====
% CDq is normally negligible in subsonic mach.
% CLq contibuted by wing and horizontal tail.
CLq_W_MO=(0.5+2*xw/c)*CLalpha_W;
B=sqrt(1-M^2*(cos(sweep_c_4))^2);
CLq_W=(AR+2*cos(sweep_c_4))/(AR*B+2*cos(sweep_c_4))*CLq_W_MO;
VH=(xb_acH-xb_cg)*SH/S;
CLq_H=2*CLalpha_H*ettaH*VH;
CLq=CLq_W+CLq_H; %ok
disp(['CLq =' num2str(CLq)])
```

```
%=====Cmq=========
```

```
Kw=0.7;% Fig 10.40 Roskam pg 427
Cmq_W_MO=-Kw*CLalpha_W*cos(sweep_c_4)*((AR*(2*(xw/c)...
^2+0.5*xw/c))/(AR+2*cos(sweep_c_4))+(1/24)*(AR^3*...
(tan(sweep_c_4))^2)/(AR+6*cos(sweep_c_4))+(1/8));
```

```
Cmq_W=Cmq_W_MO*[(AR^3+(tan(sweep_c_4))^2/(AR*B+6*cos...
(sweep_c_4))+3/B)/((AR^3*(tan(sweep_c_4))^2)/(AR+6*...
cos(sweep_c_4))+3)];
Cmq_H=-2*CLalpha_H*ettaH*VH*(xb_acH-xb_cg);
Cmq=Cmq W+Cmq H;
```

disp(['Cmq =' num2str(Cmq)])

```
%====AoA rates derivatives======
CLalpha dot=2*CLalpha H*ettaH*VH*de dalpha;
disp(['CLalpha dot =' num2str(CLalpha dot)])
Cmalpha dot=-2*CLalpha H*ettaH*VH* (xb acH-xb cg)*de dalpha;
disp(['Cmalpha dot =' num2str(Cmalpha dot)])
%=====CmdE and CmiH===Kmark pg.228 Figure 8.13 Roskam Part VI
Kb=0.65;
cld_cldtheo=0.5; %fig. 8.15 pg.230
cldtheo=3.75; % fig.8.14 rskam VI pg.228
alpd CL ov alpd Cl=1.08; % from figure 8.53
[KPrime]=Figure8 13(dE,Kprime);
del E=20;
KPrime=interp1(dE,Kprime,del E);
alp dE=Kb*cld cldtheo*cldtheo*(KPrime/Clalp H)*(alpd CL ov alpd Cl);
CmiH=-CLalpha H*ettaH*VH;
CmdE=alp dE*CmiH;
%disp(['KPrime =' num2str(KPrime)])
disp(['CmdE =' num2str(CmdE)])
%disp(['CmiH =' num2str(CmiH)])
%=====CLdE and CLiH======
CLiH=ettaH*(SH/S)*CLalpha H;
CLdE=alp dE*CLiH;
%disp(['CLiH =' num2str(CLiH)])
disp(['CLdE =' num2str(CLdE)])
<u>%</u>_____
<u>%</u>_____
% angle of sideslip derivatives [Cybeta, Clbeta, Cnbeta]
% Cybeta is significance for wing of nonzero dihedral
%===Cybeta====Roskam.pg.383=========
Cybeta W=-0.00573*abs(dihedral)*180/pi; %ok
% contribution from fuselage
Ki=-1; % duav-mid wing
\ensuremath{\$S} takes at the end on inner rod
So=pi*(0.164)^2; %r So = 50mm==>pod
Cybeta B=-2*Ki*So/S;
% contrib from vertical tail on the plane of symmetry
% Kv is emperical factor for estimating the sideslip derivatives
Kv=1.0 ; % Figure 10.12page 385.
sweep Vc 4=0;%for wing
Effv=0.724+3.06*((SV/S)/(1+cos(sweep Vc 4)))+0.4*z w/d1+0.009*AR;
% aspect ratio due to body interference
sweep Vc 2=0.236;%13.5degree=0.236rad.SWEEP VALUE
AVF=1.12; % fig 10.14 -
KvH=0.9; % fig 10.16
AVHF=0.82;
AR Veff=AVF*AR V*(1+KvH*(AVHF-1));
CLalpha V=2*pi*AR/(2+((AR Veff/Clalp V)^2*(1+(tan(sweep Vc 2))...
^{2}/(1-M^{2})+4)^{5};
```

```
Cybeta V=-Kv*CLalpha V*Effv*SV/S;
Cybeta=Cybeta W+Cybeta B+Cybeta V;
disp(['Cybeta =' num2str(Cybeta)])
%=====Clbeta========
%===wing-body contib======
CL WB=CLo W+CLalpha WB*alpha*pi/180;
Clbeta CL sweep=0;
Kf=0.97;
Clbeta CL A=-0.0018;
Clbeta G=-0.0002;%fig.10.24
KM sweep=1;%
KM G=1; %fig.10.25
DClbeta G=-0.0005*AR*(Df duct/b)^2;
DClbeta z w=0; % because z w=0
DClbeta twist=-0.0000248;%fig.10.26
Clbeta WB=57.3*(CL WB*(Clbeta CL sweep*KM sweep*Kf+Clbeta CL A) ...
+dihedral*(Clbeta G*KM G+DClbeta G)+DClbeta z w+twist*tan...
(sweep c 4)*DClbeta twist); % pg 392
%disp(['Clbeta WB =' num2str(Clbeta WB)])
%===horizontal tail contribution=====
Clbeta CL sweep H=0.23; %13.5degree=0.236rad
Kf H=0.97;
Clbeta CL A H=-0.0018;
Clbeta G H=-0.0002;%fig.10.24
KM sweep H=1;
KM G H=1;
%===body induced effect on the wing height
Df tail=0.295; % 90mm
DClbeta G H=-0.0005*AR H^.5*(Df tail/bH)^2;
% another body-body induced effect
DClbeta z w H=0; % because z w H is zero
DClbeta twist H=-0.0000248;%fig.10.26
Clbeta HB=57.3*(CLalpha H*(Clbeta CL sweep H*KM sweep H*Kf H+...
Clbeta CL A H)+dihedral H*(Clbeta G H*KM G H+DClbeta G H)+...
DClbeta z w H+twist H*tan(sweep Hc 4)*DClbeta twist H);
Clbeta H=Clbeta HB*SH*bH/(S*b);
%disp(['Clbeta H =' num2str(Clbeta H)])
%===vertical tail contribution=====
%Zv=(0.6885/2) +(0.17/2); %
Clbeta V=Cybeta V*((Zv*cos(alphai)-lv*sin(alphai))/b);
%disp(['Clbeta V =' num2str(Clbeta V)])
% Total CLbeta
Clbeta=Clbeta WB+Clbeta H+Clbeta V;
disp(['Clbeta =' num2str(Clbeta)])
%=====Cnbeta===roskam VI pg. 397=============
% static directoinal stability
Cnbeta W=0;
KN=0.0022;
KRl=1;
```

```
Cnbeta_f=-57.3*KN*KRl*SBs*lf/(S*b);
%Cnbeta_f=0;
%vertical tail contrib
Cnbeta V=-Cybeta V*((lv*cos(alphai)+Zv*sin(alphai))/b);
```

#### %=====Total Cnbeta========

Cnbeta=Cnbeta\_W+Cnbeta\_f+Cnbeta\_V; disp(['Cnbeta =' num2str(Cnbeta)])

```
DCnp_twist=0; % no twist
DCnp_df=0; % no flap
alpha_df=0; % no flap
Cnp_W=-B*AR/(6*(AR*B+4))*CL_W+DCnp_twist*twist+DCnp_df*alpha_df*df;
%====vertical tail contribution====
Cnp_v=-2/b^2*(lv*cos(alphai)+Zv*sin(alphai))*(Zv*cos(alphai)...
-lv*sin(alphai)-Zv)*Cybeta V;
```

```
Clr=Clr_W+Clr_V;
disp(['Clr =' num2str(Clr)])
```

#### %=====Cnr===pg.432============

```
% wing contrib
Cnr CL2=-0.06;
Cnr CDo=-0.45;
Swet W=S;
Rwf=1.05;%fig.4.1
RLs=0.97;%fig.4.2
Cfw=0.009;%fig.4.3
Lprime=1.2;%relates with airfoil thickness location
t c=0.2; %c=110mm,
CDo W=Rwf*RLs*Cfw*(1+Lprime*(t c)+100*(t c)^4)*Swet W/S;
Cnr W=Cnr CL2*CL W^2+Cnr CDo*CDo W;
% vertical tail contrib
Cnr V=2/b^2*(lv*cos(alphai)+Zv*sin(alphai))^2*Cybeta V;
%======TOTAL Cnr=======
Cnr=Cnr W+Cnr V; %OK
disp(['Cnr =' num2str(Cnr)])
```

#### %=====CldA==============

```
BClPrime_del_k=0.38;
ClPrime_del=(k/betaM)*BClPrime_del_k;
clalp_a=Clalp_W;
cldel=cld_cldtheo*cldtheo*KPrime;
alp_dA=cldel/clalp_a;
Cl_del=alp_dA*ClPrime_del;
CldA=Cl_del;
disp(['CldA =' num2str(CldA)])
```

#### %=====CndA========

Ka=-0.37; CndA=Ka\*CL\_W\*CldA; disp(['CndA =' num2str(CndA)])

#### %====CydR===============

```
CydR=(CLalpha_V/Clalp_V)*KPrime*Kb*alpd_CL_ov_alpd_Cl*...
cld_cldtheo*cldtheo*(SV/S);
disp(['CydR =' num2str(CydR)])
```

#### %===CldR==========

CldR=CydR\*((Zv\*cos(alphai)-lv\*sin(alphai))/b); disp(['CldR =' num2str(CldR)])

#### %====CndR=========

CndR=-CydR\*((lv\*cos(alphai)+Zv\*sin(alphai))/b); disp(['CndR =' num2str(CndR)])

```
save(cfgmatfile);
fprintf(strcat('\n Aerodynamic data saved as:\t',...
strcat(cfgmatfile),'.mat'));
fprintf('\n');
```