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Pinho**

Serviços Multimédia Multicast de Próxima Geração

Next Generation Multimedia Multicast Services



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Dissertação apresentada à Universidade de Aveiro para cumprimento dos requisitos necessários à obtenção do grau de Mestre em Engenharia Electrónica e Telecomunicações, realizada sob a orientação científica do Doutor Francisco Fontes, Professor Convidado do Departamento de Electrónica, Telecomunicações e Informática da Universidade de Aveiro.

Dedico este trabalho aos meus pais e à minha irmã.

o júri

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palavras-chave

UMTS, IMS, MBMS, Multicast, SIP, Mobicents, Servlets

resumo

Uma das mais recentes conquistas na evolução móvel foi o 3G, permitindo o acesso a serviços multimédia com qualidade de serviço assegurada. No entanto, a tecnologia UMTS, tal como definida na sua Release '99, é apenas capaz de transmitir em modo unicast, sendo manifestamente ineficiente para comunicações multimédia almejando grupos de utilizadores.

A tecnologia IMS surge na Release 5 do 3GPP que começou a responder já a algumas necessidades, permitindo comunicações sobre IP oferecendo serviços Internet a qualquer momento e em qualquer lugar sobre tecnologias de comunicação móveis fornecendo pela primeira vez sessões multimédia satisfatórias. A Release 6 por sua vez trouxe a tecnologia MBMS que permite transmissões em broadcast e multicast para redes móveis. O MBMS fornece os serviços de aplicações multimédia que todos estavam à espera, tanto para os utilizadores como para os prestadores de serviços. O operador pode agora fazer uso da tecnologia existente aumentando todo o tipo de benefícios no serviço prestado ao cliente. Com a possível integração destas duas tecnologias passa a ser possível desenvolver serviços assentes em redes convergentes em que os conteúdos são entregues usando tecnologias unicast, multicast ou broadcast. Neste contexto, o principal motivo deste trabalho consiste essencialmente em fazer uso dos recursos da rede terminando com o desperdício dos mesmos e aumentando a eficiência dos serviços através da integração das tecnologias IMS e MBMS.

O trabalho realizado começa com o estudo do estado da arte das telecomunicações móveis com referência às tecnologias referidas, seguindo-se a apresentação da possível integração IMS-MBMS e terminando com o projecto de uma plataforma de demonstração que no futuro possa ser uma implementação de serviço multimédia multicast. O objectivo principal é mostrar os benefícios de um serviço que era normalmente executado em unicast relativamente ao modo multicast, fazendo uso da nova convergência de tecnologias IMS e MBMS. Na conclusão do trabalho são referidas as vantagens do uso de portadoras multicast e broadcast, tendo como perspectiva de que este trabalho possa ser um ponto de partida para um novo conjunto de serviços poupando recursos de rede e permitindo uma eficiência considerável em serviços inovadores.

keywords

UMTS, IMS, MBMS, Multicast, SIP, Mobicents, Servlets

abstract

3G is bang up to date in the mobile phone industry. It allows access to multimedia services and gives a guarantee of quality of service. The UMTS technology, defined in 3GPP Release '99, provides an unicast transmission, but it is completely inefficient when it comes to multimedia group communications.

The IMS technology first appeared in Release 5 that has already started to consider the interests of the clients. It provides communications over IP, offering Internet services anytime, anywhere on mobile communication technologies. Also, it offers for the first time satisfactory multimedia sessions. On the other hand, Release 6 gave rise to the MBMS technology that provides broadcast and multicast transmissions for mobile networks. The MBMS provides multimedia applications services that everyone was waiting, including users and service providers. Now the operator makes use of existing technology in order to provide better customer services. The possible integration of these two technologies will contribute to develop services based on converged networks in which contents are delivered through the unicast, multicast or broadcast technologies. Therefore, the objective of this work is basically to make use of network resources avoiding wastes and improving customer services through the integration of the IMS and the MBMS technologies.

The executed work starts with the mobile telecommunications state of the art with reference to the referred technologies, followed by the IMS-MBMS convergence presentation and finishing with the proposal for implementation of a service platform that can be used for a multimedia multicast service. The main point is to show the benefits of a service that has been normally executed in unicast mode over the multicast mode, making use of the new IMS and MBMS technologies integration. To closure the work it is referred the advantages to use multicast and broadcast bearers, with the perspective that this work could be a starting point to a new set of services, saving network resources and allowing for innovate services a considerable efficiency.

Acronyms

1G	<i>First Generation</i>
2G	<i>Second Generation</i>
3G	<i>Third Generation</i>
3GPP	<i>3rd Generation Partnership Project</i>
4G	<i>Fourth Generation</i>
AAA	<i>Authentication, Authorization and Accounting</i>
AMPS	<i>American Mobile Phone System</i>
API	<i>Application Programming Interface</i>
APN	<i>Access Point Name</i>
ATM	<i>Asynchronous Transport</i>
BCMCS	<i>Broadcast and Multicast Service</i>
BGCF	<i>Breakout Gateway Control Function</i>
BICC	<i>Bearer Independent Call Control</i>
BM-SC	<i>Broadcast Multicast – Service Center</i>
BTS	<i>Base Transceiver Station</i>
CAMEL	<i>Customized Applications for Mobile networks using Enhanced Logic</i>
CDMA	<i>Code Division Multiple Access</i>
CGI	<i>Common Gateway Interface</i>
CN	<i>Core Network</i>
COPS	<i>Common Open Policy Service</i>
CRM	<i>Customer Relationship Management</i>
CRNC	<i>Controlling Radio Network Controller</i>
CS	<i>Circuit Switched</i>
CSCF	<i>Call Session Control Function</i>
D-AMPS	<i>Digital – American Mobile Phone System</i>
DCCA	<i>Diameter Credit-Control Application</i>
DHCP	<i>Dynamic Host Configuration Protocol</i>
DMB	<i>Digital Multimedia Broadcasting</i>
DNS	<i>Domain Name System</i>
DRNC	<i>Drift Radio Network Controller</i>
DSL	<i>Digital Subscriber Line</i>
DVB-H	<i>Digital Video Broadcasting – Handheld</i>
EDA	<i>Event Driven Architecture</i>
EDGE	<i>Enhanced Data Rates for Global Evolution</i>
EIR	<i>Equipment Identity Register</i>
EJB	<i>Enterprise JavaBeans</i>
EPC	<i>Evolved Packet Core</i>
EPS	<i>Evolved Packet System</i>

E-UTRAN	<i>Evolved UMTS Transport Radio Access Network</i>
FDD	<i>Frequency Division Duplex</i>
FTP	<i>File Transfer Protocol</i>
GERAN	<i>GSM Edge Radio Access Network</i>
GGSN	<i>Gateway GPRS Support Node</i>
GMSC	<i>Gateway Mobile Switching Center</i>
GPRS	<i>General Packet Radio Service</i>
GSM	<i>Global System for Mobile Communications</i>
gsmSCF	<i>GSM Service Control Function</i>
HLR	<i>Home Location Register</i>
HSDPA	<i>High-Speed Downlink Packet Access</i>
HSS	<i>Home Subscriber Server</i>
HSUPA	<i>High-Speed Uplink Packet Access</i>
HTTP	<i>Hypertext Transfer Protocol</i>
ICC	<i>Integrated Circuit Card</i>
IETF	<i>Internet Engineering Task Force</i>
IGMP	<i>Internet Group Management Protocol</i>
IMEI	<i>International Mobile station Equipment Identities</i>
IMPI	<i>IP Multimedia Private Identity</i>
IMPU	<i>IP Multimedia Public Identity</i>
IM-SSF	<i>IP Multimedia – Service Switching Function</i>
IMS	<i>IP Multimedia Subsystem</i>
IMS-ALG	<i>IMS Application Layer Gateway</i>
IMS AS	<i>IMS Application Server</i>
IMSI	<i>International Mobile Subscriber Identifier</i>
IMS-OMA	<i>IP Multimedia Subsystem – Open Mobile Alliance</i>
IN	<i>Intelligent Network</i>
IP	<i>Internet Protocol</i>
IP-CAN	<i>IP Connectivity Access Network</i>
IPv4	<i>Internet Protocol version 4</i>
IPv6	<i>Internet Protocol version 6</i>
ISC	<i>IMS Service Control</i>
ISDN	<i>Integrated Services Digital Network</i>
ISIM	<i>IP Multimedia Services Identity Module</i>
ISP	<i>Internet Service Provider</i>
ISUP	<i>ISDN User Part</i>
I-WLAN	<i>Interworking – Wireless Local Area Network</i>
J2EE	<i>Java 2 Platform Enterprise Edition</i>
JEE	<i>Java Enterprise Edition</i>
JMX	<i>Java Management Extensions</i>
JSLEE	<i>Java Service Logic Execution Environment</i>

JSP	<i>JavaServer Pages</i>
LIA	<i>Location Info Answer</i>
LIR	<i>Location Info Request</i>
LTE	<i>Long Term Evolution</i>
NAI	<i>Network Access Identifier</i>
NAPT-PT	<i>Network Address Port Translator – Protocol Translator</i>
NAS	<i>Network Access Application</i>
NASREQ	<i>Network Access Application Requirements</i>
NAT	<i>Network Address Translation</i>
NAT-PT	<i>Network Address Translation – Protocol Translation</i>
NGN	<i>Next Generation Networks</i>
NMS	<i>Network Management Subsystem</i>
NMT	<i>Nordic Mobile Telephone</i>
NNI	<i>Network-to-Network Interface</i>
NSAPI	<i>Netscape Server Application Programming Interface</i>
NT	<i>Network Termination</i>
MAA	<i>Multimedia Authentication Answer</i>
MAP	<i>Mobile Application Part</i>
MAR	<i>Multimedia Authentication Request</i>
MBMS	<i>Multimedia Broadcast Multicast Service</i>
MB-SE	<i>Multicast/Broadcast – Service Enabler</i>
MDF	<i>Media Delivery Function</i>
MDFC	<i>Media Delivery Function Controller</i>
MDFP	<i>Media Delivery Function Processor</i>
ME	<i>Mobile Equipment</i>
MediaFLO	<i>Media Forward Link Only</i>
MGCF	<i>Media Gateway Controller Function</i>
MGW	<i>Media Gateway</i>
MIMO	<i>Multiple-Input Multiple-Output</i>
MLD	<i>Multicast Listener Discovery</i>
MM	<i>Mobility Management</i>
MMS	<i>Multimedia Message Service</i>
MRF	<i>Media Resource Function</i>
MRFC	<i>Media Resource Function Controller</i>
MRFP	<i>Media Resource Function Processor</i>
MS	<i>Mobile Station</i>
MSC	<i>Mobile Switching Center</i>
MSISDN	<i>Mobile Station International Subscriber Directory Number</i>
MSS	<i>Mobile SIP Servlets</i>
MT	<i>Mobile Termination</i>
PCEF	<i>Policy Control Enforcement Function</i>

PCM	<i>Pulse Code Modulation</i>
PCRF	<i>Policy Charging and Rules Function</i>
PDC	<i>Personal Digital Cellular</i>
PDF	<i>Policy Decision Function</i>
PDN	<i>Public Data Network</i>
PDP	<i>Policy Decision Point</i>
PDP	<i>Packet Data Protocol</i>
PEP	<i>Policy Enforcement Point</i>
PLMN	<i>Public Land Mobile Network</i>
PMM	<i>Packet Mobility Management</i>
PoC	<i>Push over Cellular</i>
PS	<i>Packet-Switched</i>
PSI	<i>Public Service Identity</i>
PSTN	<i>Public Switched Telephone Network</i>
QoE	<i>Quality of Experience</i>
QoS	<i>Quality of Service</i>
OFDMA	<i>Orthogonal Frequency Division Multiple Access</i>
OFDM	<i>Orthogonal Frequency Division Multiplexing</i>
OMA	<i>Open Mobile Alliance</i>
OSA-SCS	<i>Open Service Access – Service Capability Server</i>
OSS	<i>Operations Support Systems</i>
RA	<i>Routing Area</i>
RADIUS	<i>Remote Authentication Dial In User Service</i>
RAN	<i>Radio Access Network</i>
RNC	<i>Radio Network Controller</i>
RNS	<i>Radio Network Sub-System</i>
RRC	<i>Radio Resource Control</i>
RT	<i>Radio Termination</i>
RTCP	<i>Real-Time Transport Control Protocol</i>
RTP	<i>Real-Time Transport Protocol</i>
SAE	<i>Service Architecture Evolution</i>
SAES	<i>System Architecture Evolution Specification</i>
SBB	<i>Service Building Blocks</i>
SC-FDMA	<i>Single Carrier – Frequency Division Multiple Access</i>
SCP	<i>Service Control Point</i>
SCTP	<i>Stream Control Transmission Protocol</i>
SDP	<i>Session Description Protocol</i>
SDP	<i>Service Delivery Platforms</i>
SEG	<i>Security Gateway</i>
SGSN	<i>Serving GPRS Support Node</i>
SGW	<i>Serving Gateway</i>

SIM	<i>Subscriber Identity Module</i>
SIP	<i>Session Initiation Protocol</i>
SIP AS	<i>SIP Application Server</i>
SIP B2BUA	<i>SIP Back-to-Back User Agent</i>
SLF	<i>Subscriber Location Function</i>
SMS	<i>Short Message Service</i>
SMS-PP	<i>Short Message Service – Point to Point</i>
SMTP	<i>Simple Mail Transfer Protocol</i>
SNMP	<i>Simple Network Management Protocol</i>
SOA	<i>Service-Oriented Architecture</i>
SRNC	<i>Serving Radio Network Controller</i>
SS7	<i>Signaling System no. 7</i>
TACS	<i>Total Access Communication System</i>
TCP	<i>Transmission Control Protocol</i>
TDD	<i>Time Division Duplex</i>
TDMA	<i>Time Division Multiple Access</i>
TE	<i>Terminal Equipment</i>
THIG	<i>Topology Hiding Inter-network Gateway</i>
TMGI	<i>Temporary Mobile Group Identity</i>
TrGW	<i>Transition Gateway</i>
TSG	<i>Technical Specification Group</i>
TSG CT	<i>TSG Core Network and Terminals</i>
TSG GERAN	<i>TSG GSM/EDGE Radio Access Network</i>
TSG RAN	<i>TSG Radio Access Network</i>
TSG SA	<i>TSG Service and System Aspects</i>
UA	<i>User Agent</i>
UAA	<i>User Authentication Answer</i>
UAR	<i>User Authentication Request</i>
UDP	<i>User Datagram Protocol</i>
UE	<i>User Equipment</i>
UICC	<i>Universal Integrated Circuit Card</i>
UNI	<i>User-to-Network Interface</i>
UMTS	<i>Universal Mobile Telecommunications System</i>
UMTS OSA	<i>UMTS Open Service Access</i>
URI	<i>Uniform Resource Identifier</i>
URL	<i>Uniform Resource Locator</i>
USIM	<i>Universal Subscriber Identity Module</i>
US-TDMA	<i>IS-136, one of the second-generation systems mainly in USA</i>
UTRA	<i>UMTS Terrestrial Radio Access</i>
UTRAN	<i>UMTS Terrestrial Radio Access Network</i>
VLR	<i>Visitor Location Register</i>

VoIP	<i>Voice over IP</i>
WAP	<i>Wireless Application Protocol</i>
WCDMA	<i>Wideband Code Division Multiple Access</i>
WiMAX	<i>Worldwide Interoperability for Microwave Access</i>
WLAN	<i>Wireless Local Access Network</i>
XML	<i>Extensible Markup Language</i>

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Chapter 1. Introduction

1.1. Motivation

The development of the mobile telecommunications systems until the third-generation (3G) has been made in stages. The first generation (1G) consists in analog cellular systems¹, the second generation (2G) such as Global System for Mobile Communications (GSM) enabled compatibility and international transparency and offered besides the traditional speech service some data services and Internet access making it possible to say that was the transition for digital systems². The third generation (3G) of mobile systems such as Universal Mobile Telecommunications System (UMTS) was mainly designed for multimedia services taking benefit of higher transfer data rates. With the arrival of the 3G mobile systems with UMTS in a previously Release '99 of the Third Generation Partnership Project (3GPP), it is important to notice the IP Multimedia Subsystem (IMS) technology appearing in release 5 of 3GPP. With the IMS technology is allowed the operators to provide multimedia services and connectivity between users that uses the same control and charging mechanisms. With the basic capacities of the Session Initiation Protocol (SIP) it is possible to establish peer-to-peer sessions. Looking forward is possible to say that the fourth generation (4G) of wireless communications systems, as a new concept of mobile communications, it is the stage that succeeds the third generation and has the attraction of 100Mbit/s for high mobility and 1Gbit/s for low mobility communication maintaining the Quality of Service (QoS) to allow services at any moment anywhere. 4G systems are expected to provide secure all-IP based mobile broadband solutions to all devices with wireless capacities, and will provide to the users besides the obviously great Internet access, IP telephony, gaming services and multimedia streaming. The main goals of the 4G are the convergence of a large variety of services that were only available on fixed broadband, the low costs and all the advantages that the society can profit with the improvement of the related services [1].

The short introduction above about the evolution of the telecommunications systems is the starting point to the idea of this work. The amazing evolution of the systems capacities and all that we can take from it brings us the creation of good and useful services for the users.

Mobile communications evolved from the basics of the point-to-point voice services to more complex services with point-to-multipoint. The broadcast or multicast transmissions are the mechanisms to send data from one data source to multiple destinations. The multicast communication gives us a large branch of service applications as information dissemination, multimedia conferencing, shared whiteboards, multicast file transfer, multiparty games and distributed computing.

¹ First generation networks were incompatible with each other and only able to offer basic voice services (AMPS, NMT and TACS).

² PDC (2G system in Japan), D-AMPS, cdmaOne (IS-95) and US-TDMA (IS-136) are also second generation mobile systems.

To support mobile broadcast and multicast, some alternatives are developed but it is the Multimedia Broadcast Multicast Service (MBMS) that is the focus of this work³.

The MBMS technology as will be checked after in this document appears in the Release 6 of 3GPP. The step forward to achieve a converged network based on all-IP support infrastructure is an integrated architecture to provide broadcast and multicast services and applications, which is the integration of the IMS and the MBMS technologies [2]. Before this integration the IMS technology alone was providing QoS for a good experience to the user of enriched multimedia services in General Packet Radio Service (GPRS) and UMTS but without the all new experience that IMS and MBMS will achieve and even more when both technology will work together.

Finally a last word about the motivation for the realization of this work is supported in perceived desire of the operators to create fresh and personalized services. For that the keys are social networks and Mobile TV. To make it possible the operators have to use instead of the unicast bearers, multicast and broadcast bearers which will make possible to improve in many the future services. Another key element of future work is context information to provide personal services, which consists on information used to improve the system efficiency where context-aware systems process collected information from the user and which will help to select the better service based on its environment [3].

1.2. Objectives

The main objective of this thesis is the study and the starting point of a service based on the integration of IMS and MBMS systems. The first phase of this work is to understand the evolution of all the technology until the point that we are now and in the second phase to develop the beginning of a multicast service and to show the differences over a unicast communication in a future work.

1.3. Contribution

The main point of this work is to give use to the great capacities of the integrated technology that is explained after in chapter 3. It will make possible to the operators offer services based on new tech and make profits by using the technology that they have at its disposal in a better and more efficient way. With the IMS alone it was not possible to perform multicast services, so the contribution of this work is to show how to begin an example of a multicast service that has been possible to be made after the appearing of the MBMS technology. The use of the MBMS technology allows multicast and broadcast transmissions but it is the multicast way that gives to the operator all the profit in future services, due to the broadcast mode exists in open channel.

The beginning of a multicast service that will be developed in this thesis can act as a starting point of a new generation of services such as context-aware services.

³ DVB-H and DMB as broadcast, MBMS and BCMCS as broadcast and multicast and Media Flow Link Only (MediaFLO) as proprietary are another solutions.

1.4. Layout

This dissertation is organized in five chapters.

Chapter 1 gives us a small introduction of what the dissertation is about and what is the objective to be achieved at the end of it.

Chapter 2 introduces all 3GPP releases and what relevant items were introduced in which one. The evolution and transformation of the technologies architectures is the second main point of this chapter starting in the UMTS architecture and finishing in the IMS and MBMS architecture.

Chapter 3 is the main part of this thesis. It will give us the major event of this evolution, the integration of the IMS with the MBMS technology that permits all new kind of services.

Chapter 4 is the final part of this thesis. It documents the implementation work. Before that, there is an introduction of what is needed to implement to make possible such implementation, which are the server that is used and the kind of programming. At the end of the chapter is presented the results of the implementation to show the objectives accomplishment.

Chapter 5 presents conclusions about the work done and identifies that work that can be done in the near future based on this research and work that can be upgraded with a step forward.

Chapter 2. State of the Art

2.1. Introduction

The number of mobile subscribers has a tremendous growth during the last decade and with an exponentially estimation for the future. It is expected more than one million new subscribers per day added, globally. This growth is showed in Figure 2.1, where the worldwide mobile phone permeation arrives to the 60%. This mobile penetration is relative because some users have more than one subscription and one subscription can be used by several users. The voice communication preferred method is, without a doubt, the mobile. The mobile networks cover already 90% of the world population because of the low cost mobile phones and the efficiency on the network capacity and coverage, which is only possible with a large of several standardized solutions. These standardizations are being developed since more than a decade, allowing also to the low income users to enjoy the benefits from being always connected. So, to deliver all the time more new services the technology has to evolve fast and innovative. [4]

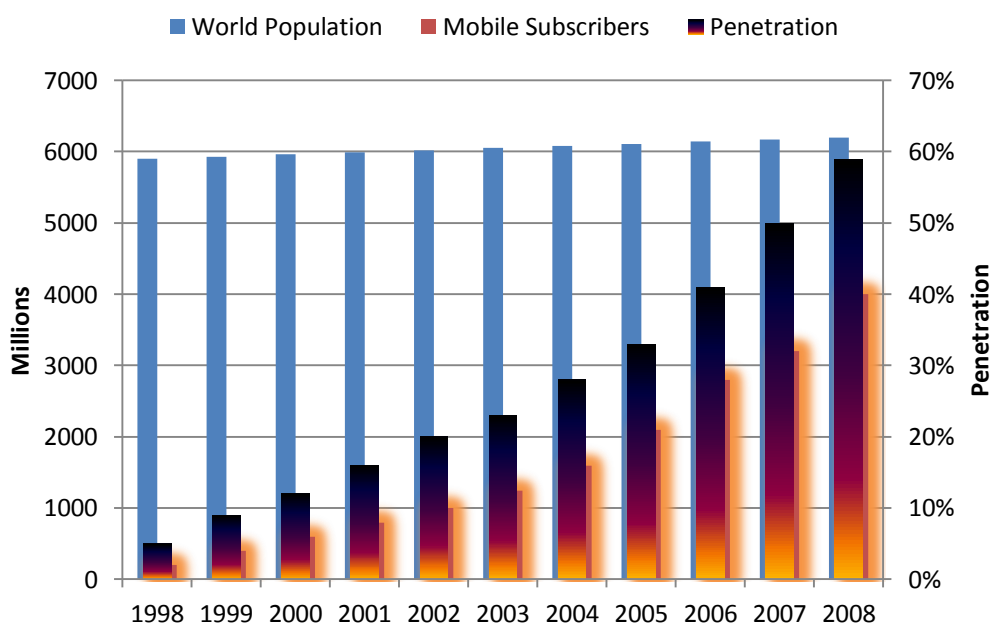


Figure 2.1 – Mobile subscribers' growth

The GSM is the first communications technology that is worth it to mention as having efficiently created voice services to deliver. The UMTS as the third generation systems appeared with a flexible service delivery, not requiring a particular optimization of the network. The radio solution, Wideband Code Division Multiple Access (WCDMA), presented for that technology allowed new services due to new abilities: (i) high data rates (2Mbps from Release '99 until 10Mbps from Release 5), (ii) delays in round trip time below 200ms, (iii) mobility for packet switched applications, (iv) QoS differentiation for high efficiency of services delivery, (v) voice and data simultaneous capacity and (vi) GSM/GPRS existing networks interconnection. New categories of services had emerged: person-to-person, content-to-person, business connectivity, localization services and IMS.

The IMS allows the network operators the provision of new multimedia services and the anticipation of the performance at the final user. The same platform can be used for real-time services (Voice over IP - VoIP⁴) and for non-real-time services (Content Sharing). The concept of the IMS is illustrated in Figure 2.2, where SIP is the protocol chosen to control a session, and the technology is explained in detail later on this Chapter. [5]

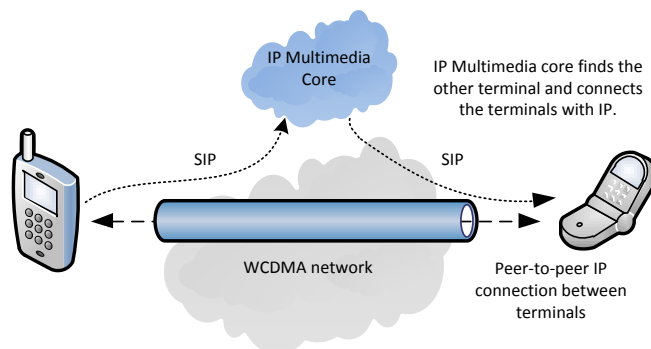


Figure 2.2 – IMS basic concept

2.2. 3GPP - 3rd Generation Partnership Project

2.2.1. Introduction

The 3rd Generation Partnership Project (3GPP) is a collaboration agreement established in 1998 and brings together several telecommunications standards bodies. The technology normalizations for third generation systems are made since the first release of the WCDMA until the Evolved UMTS Terrestrial Radio Access Network (E-UTRAN)⁵ technology, which is the air interface of 3GPP Long Term Evolution (LTE) specification upgrade path for mobile networks.

The 3GPP was responsible for the standardization of GSM/EDGE (Enhanced Data Rates for Global Evolution), which was the original scope to produce globally applicable Technical Specifications and Reports for a 3G Mobile System based on evolved GSM core networks and the radio access technologies that they support, such as UMTS Terrestrial Radio Access (UTRA) both Frequency Division Duplex (FDD) and Time Division Duplex (TDD) modes. The background of 3GPP come from a long time ago and the WCDMA was chosen in several locations as the reference technology for the 3G of wireless communications systems. The creation of 3GPP was due to the non-global standardization of the WCDMA around the world which lead several countries for the establishment of the 3GPP. So, the first big publication was the final specification version of the Release '99 which included all the specifications of the WCDMA. In Figure 2.3 is illustrated the Releases timeline, where the Release 11 is still to an unknown date. [6]

⁴ VoIP is a technology that allows phone calls made over Internet networks converting analog voice signals into digital data packets. VoIP supports real-time and bidirectional conversational transmissions using Internet Protocol and whose implementations are based on the H.323 technology standards. This technology saves costs over traditional long distance telephone calls. The disadvantages are the frequent dropped calls and the lower voice quality.

⁵ E-UTRAN substitutes the HSDPA and HSUP technologies of the UMTS specified in 3GPP Release 5 and beyond. It is an entirely new air interface and it is WCDMA unrelated and incompatible. Provide higher data rates, lower latency and packet data optimized. It uses Orthogonal Frequency Division Multiplexing (OFDM) radio-access (method of digital modulation in which a signal is divided into several narrowband channels at different frequencies) and Multiple-Input Multiple-Output (MIMO) antenna technology for downlink to support more users.

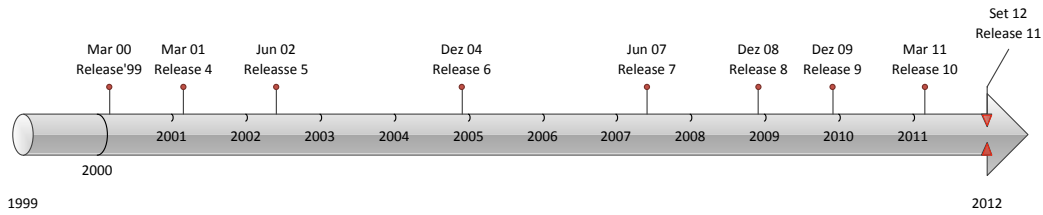


Figure 2.3 – 3GPP Releases timeline

The organizational structure of 3GPP has four different Technical Specification Groups:

TSG Radio Access Network (TSG RAN) – responsible for the definition of functions, requirements and interfaces of the UTRA/E-UTRA in its two modes, FDD and TDD. As the 3G systems has to be based on new wide band, multimode and flexible radio access, this approach ensures that systems will be capable of rapid development and deployment of competitive service offerings while still enabling global roaming.

TSG Core Network and Terminals (TSG CT) – responsible for specifying the user equipment, signaling between core network nodes, external networks correlation, GPRS between network entities, Wireless Local Area Network (WLAN) – UMTS interworking and descriptions of IMS, SIP Call Control, Session Description Protocol (SDP) for the IMS, mapping of QoS and interfaces specific to the UMTS Open Service Access (UMTS OSA).

TSG Service and System Aspects (TSG SA) – responsible for all the architecture and service capabilities of systems based on 3GPP specifications, and also has the responsibility for cross TSG co-ordination.

TSG GSM/EDGE Radio Access Network (TSG GERAN) – responsible for the specification of the radio access part of GSM/EDGE because the related operators need a strategy growth and interoperability.

The TSGs are illustrated in Figure 2.4, which shows the 3GPP structure.

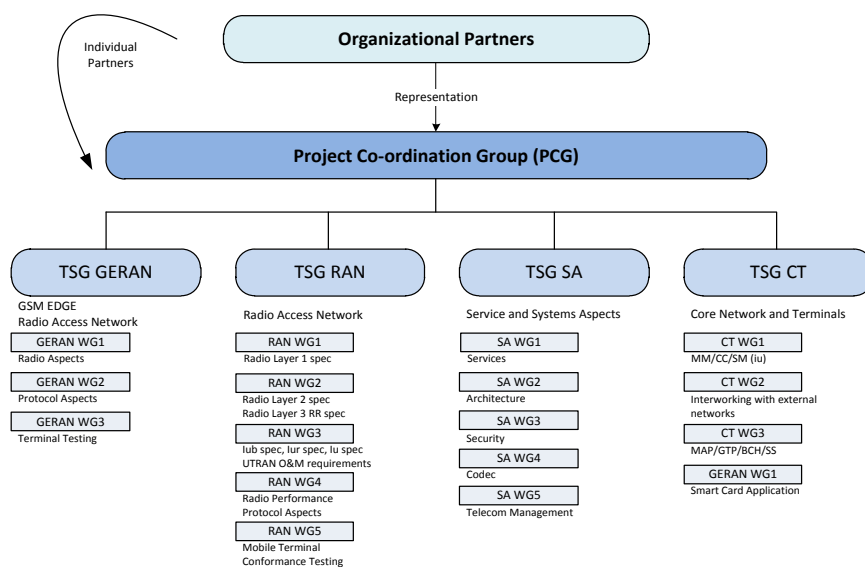


Figure 2.4 – Structure of 3GPP

Also, the division of the TSGs into Working Groups is showed where each of the Working Groups is allocated particular tasks which are referred also in the illustration. The 3GPP organization creates the technical content of specifications⁶. However, the ones who publish the work are the partner organizations, which allow the existence of specifications sets, identical in all regions, ensuring *roaming* between continents.

This introduction is based on [6] [4] [7].

2.2.2. 3GPP Releases

The 3GPP starts in 1998, which major releases are shown in Figure 2.3 with published data starting from the first WCDMA release, Release '99, and covering the releases that followed. A brief description of each release follows:

Release '99 – basic WCDMA features with theoretical data rates up to 2Mbps, based on the different multiple accesses for FDD and TDD operation. It has the final specifications and new resources for GSM and UMTS and resources adaptations between technologies. So, the major point for this release is the GSM-UMTS architecture and the development of the new radio access network UTRAN.

Release 4 – 3GPP abandoned the previous release principals. Without WCDMA features, this release contain the new low chip rate TDD version for the TDD mode of UTRA. In this release an introduction of resources to an all-IP Core Network (CN) appears. Improvements and optimizations for GSM and UMTS systems, such as the transport in UTRAN, CN and radio interface. The introduction of the Mobile Switching Center Server (MSC Server) is also a key point.

Release 5 – High-Speed Downlink Packet Access (HSDPA)⁷ and IMS are the key points. This release brings improvements on the radio interface, RAN, GERAN, transport in UTRAN with the IP transport, support of IPv6, security, positioning of the User Equipment (UE) for Packet-Switch (PS)/GPRS, extended streaming and WCDMA in 1800/1900MHz frequency spectrums.

Release 6 – High-Speed Uplink Packet Access (HSUPA)⁸ for WCDMA and the MBMS are the most important introductions in this release. WCDMA/WLAN interworking, common Radio Resource Management (UTRAN/GERAN), PS streaming services, Multimedia Messaging Service (MMS) and enhancements in the IMS, such as Push over Cellular (PoC), are other improvements.

⁶ The 3GPP specification covers all GSM (including GPRS and EDGE), WCDMA and LTE (with also LTE-Advanced) specifications. Also covers the descriptions of networks using 3G specifications, such as UTRAN and UMTS. [6]

⁷ HSDPA is a resource based on a shared downlink channel, only for data, which allows rate data transmission until 10Mb/s.

⁸ HSUPA was created due to the increasing of IP services. Also the the needing of coverage, transmission and uplink delays improvements are also reasons. New services had to appear providing high-speed communications for services such as video conference and mobile email.

Release 7 – introduction of several HSDPA, HSUPA and MBMS enhancements. The rise of spectral efficiency of radio interface is of utmost importance with the MIMO antenna which is a key element to the evolution of the UMTS radio interface. Other improvements are terminal location services, interconnection between WLAN and UMTS and new resources for IMS.

Release 8 – reformulation of the UMTS based on an all-IP network. Besides the enhancements of the IMS and RAN, the main contents of this release are: 3GPP System Architecture Evolution Specification – Evolved Packet System (SAES), the first release of the LTE (RAN part), Home NodeB and Home eNodeB⁹, WLAN interworking with a 3GPP system (I-WLAN) and in-vehicle emergency call (eCall).

Release 9 – among other things there are enhancements in the Home NodeB/eNodeB, IMS and SAES. New implementations are: the support for IMS Emergency Calls over GPRS and Evolved Packet System (EPS), MBMS support in EPS, Worldwide Interoperability for Microwave Access (WiMAX) and LTE/UMTS interoperability.

The further releases until the present moment are essentially improvements and enhancements in UTRA, LTE Advanced and GERAN. [6]

The technology evolution brings data rates higher and higher during the years, which brings the possibility of a great evolution of new services taking advantage of the radio interface evolution. This peak user data rates evolution is illustrated in Figure 2.5. It is possible to see that between the first WCDMA deployments in 2002 until the LTE in 2010, the data rate is more than 300 times higher over 8 years. The technologies were designed for an easy interworking/existence, where LTE supports bi-directional handovers between LTE and GSM and also UMTS. So LTE, UMTS and GSM are able to share network elements including core network elements.

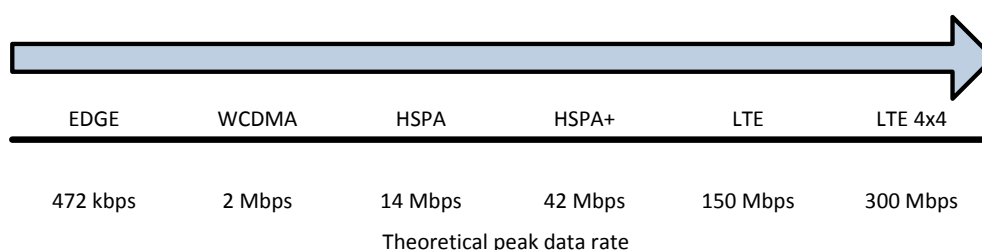


Figure 2.5 – Data peak rate evolution

⁹ “Home NodeB and Home eNodeB” refers to the deployment as small UTRA and E-UTRA cells in domestic environments. The Home NodeB/eNodeB interconnects with 3G core/Evolved Packet Core (EPC) over a fixed broadband such as DSL or cable. [6]

2.3. 3G Architecture Evolution

2.3.1. Introduction

The evolution from 2G to 3G covers the technical part of the network elements, but also the expansion of the network architecture and services. This evolution begins in the GSM, through GPRS and arrives at the UMTS. The GSM has good quality of voice, low prices of terminals and services, international roaming, spectral efficiency and compatibility with Integrated Services Digital Network (ISDN). To upgrade the GSM, also known as 2.5G, the GPRS appears to allow PS traffic and two additional services nodes are brought to the mobile network: Serving GPRS Support Node (SGSN) and Gateway GPRS Support Node (GGSN). The GPRS is the first step of wireless point-to-point structures.

This chapter consists in an overview of the UMTS architecture, which is an evolution from the GPRS system. The UMTS uses the same architecture of all the main previous systems.

The generic architecture incorporates two main domains: the User Equipment Domain (equipment used by the user to access UMTS services having a radio interface to the infrastructure) and the Infrastructure Domain (physical nodes, which perform the functions required to terminate the radio interface and to support the telecommunication services requirements of the users).

2.3.2. UMTS System Architecture

The UMTS architecture consists on a number of logical network elements grouped on similar functionalities or based on which sub-network they belong to. The definition of the network elements can be made at logical level, but the result is a similar physical implementation, especially since there is some number of open interfaces¹⁰. The network elements are grouped into: (i) UTRAN, which handles with all radio related functions, (ii) CN which is responsible for external networks connectivity and for routing and switching calls, and (ii) UE which interfaces with the user and where the radio interface is defined.

The UE and the UTRAN consists on completely new protocols due to the new WCDMA radio technology requirements, but the CN is adopted from the GSM and GPRS. This adaptation with the new radio technology gave to the system a fast introduction in the telecommunication systems with new advantages, such as the global roaming¹¹. [5]

¹⁰ An open interface is the one that is defined in such detailed level that the end user equipment can be from different manufactures.

¹¹ Roaming is the user ability from a given operator network to have connectivity in a different location from where is registered. It is connected in a visited network.

2.3.2.1. Logical Networks Elements

The UMTS system can be divided in sub-networks which are distinguished from each other with a unique entity. A sub-network is called UMTS Public Land Mobile Network (PLMN)¹² and it is normally operated by a single operator and has connectivity with the other sub-networks as well as other types of networks such as ISDN, Public Switched Telephone Network (PSTN) and Internet. Figure 2.6 is an illustration of PLMN elements, their connections and the external networks that can be connected to. The following is a presentation of all elements.

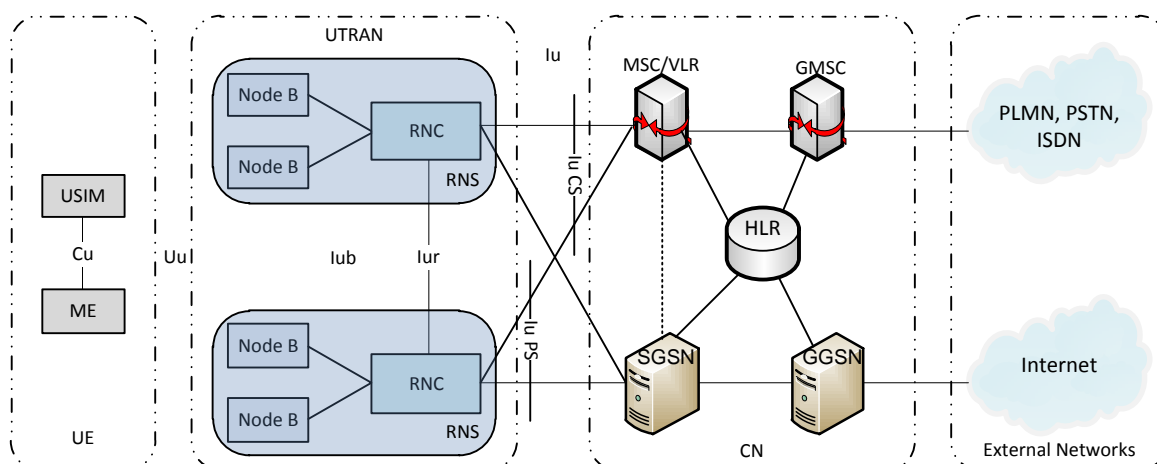


Figure 2.6 – PLMN network elements

The UE is divided in two parts: the Mobile Equipment (ME) is the radio terminal to establish the radio communications and the Universal Subscriber Identity Module (USIM) is the smartcard which is inside the physical terminal and it holds user and subscription information.

The UTRAN is divided in two parts as well: the NodeB is involved in radio resource management and has the task of converting the data flow between the *Iub* and *Uu* interfaces and the Radio Network Controller (RNC) is the service access point for the services that the UTRAN provides to the CN, controlling the radio resources of its own domain.

The logical elements belonging to the CN, which already appeared in the GSM architecture, are:

Home Location Register (HLR) – database located in the system of the user which keeps the user profile information which is created when the user subscribe to the system and remain until the subscription is deactivated. In the HLR is also stored the UE location data on the level of the serving system, meaning SGSN or MSC/VLR level.

¹² PMLN is any wireless communication system intended to be used by terrestrial subscriber in vehicles or on foot.

Mobile Switching Center/Visitor Location Register (MSC/VLR) – it is a switch and a database, respectively, which works for the related UE for Circuit-Switched (CS) services. The MSC is responsible for switching CS transactions and the VLR function is mainly to keep the visitor user profile information.

Gateway Mobile Switching Center (GMSC) – it is the switch responsible for the connection between the UMTS PLMN with external CS networks. All the connections with CS external networks have to pass through by the GMSC.

Serving GPRS Support Node (SGSN) – it has a similar function to the MSC/VLR, but it is used for PS services. The SGSN support is needed for the early UE handling operation and it is involved with mobility and communication management, whose basic procedure is the forwarding of a call to the actual location of the ME. It delivers packets to the ME of the respective service area and request user profiles to the HLR. It detects new terminals, processes them and holds their location.

Gateway GPRS Support Node (GGSN) – it is used as an interface to connect with external IP networks. It holds necessary routing information as it makes the mapping of addresses and subscribers monitoring. One or more GGSNs can support multiple SGSNs.

The external networks are divided in two groups: CS networks which provide CS connections and the PS networks which are the ones that lead with packet data services such as the Internet. [5]

2.3.2.2. Open Interfaces

The main open interfaces are also illustrated in Figure 2.6, between the logical network elements. Those interfaces are: (i) the *Cu* interface which is the electrical interface between the smartcard and the mobile equipment itself following the specific normalizations, (ii) the *Uu* interface is the WCDMA radio interface and connects the UE with the fixed part of the system, (iii) the *Iu* interface is the connection between the UTRAN and the CN, (iv) the *Iub* interface connects the NodeB and one RNC and (v) the *Iur* interface permits the soft-handover between different RNCs from different manufacturers complementing the *Iu* interface. [5]

2.3.2.3. UTRAN (UMTS Terrestrial Radio Access Network)

The UTRAN architecture is showed in the second square of the Figure 2.6 and it consists in one or more Radio Network Sub-System (RNS). A RNS is a sub-network inside the UTRAN and has one RNC and one or more NodeB, where the *Iur* interfaces RNCs and the *Iub* interfaces the connection between the RNC and one or more NodeBs. The requirements and characteristics for the UTRAN design are mainly the UTRA functionalities support, the support for soft handover, management of the WCDMA, maximization as much as possible with GSM for PS and CS data transport mechanism and after the Release 5 of 3GPP the IMS substitute the Asynchronous Transport (ATM) as the transport mechanism. [5]

2.3.2.3.1. RNC (Radio Network Controller)

The RNC controls the radio resources of UTRAN, interfaces with the CN by one MSC or one SGSN and terminates the Radio Resource Control (RRC) protocol which defines messages and procedures between UE and UTRAN. The RNC which controls the NodeB is known as the Controlling RNC (CRNC) of that NodeB and it is responsible for the load and congestion control. It also executes the admission control and channel allocation for the new radio links that will be established in its own cells. In the case that a connection using more than one RNS, the RNC is divided in two separate logical roles: (i) Serving RNC (SRNC) is the RNC that terminates the *Iu* connection for the data user transport and also terminates the signaling protocol between the UE and the UTRAN, and one UE has just one associated SRNC. (ii) Drift RNC (DRNC) is any RNC besides SRNC which controls the cells used by the UE and it does not mean that it is always associated to a DRNC for a UE. Those roles are normally inside one physical RNC.

Other RNC functions are: control power adjustments, handover¹³ control, macro-diversity, segmentation and reassembly, broadcast signaling and open loop power control.

In Figure 2.7 the logical role of the RNC when one UE UTRAN connection exists is illustrated. At the left side there is a UE with an inter-RNC soft-handover¹⁴, which is the combination between both logical roles, and at the right side an UE using the resources of one NodeB which is controlled only by the DRNC showed. [5]

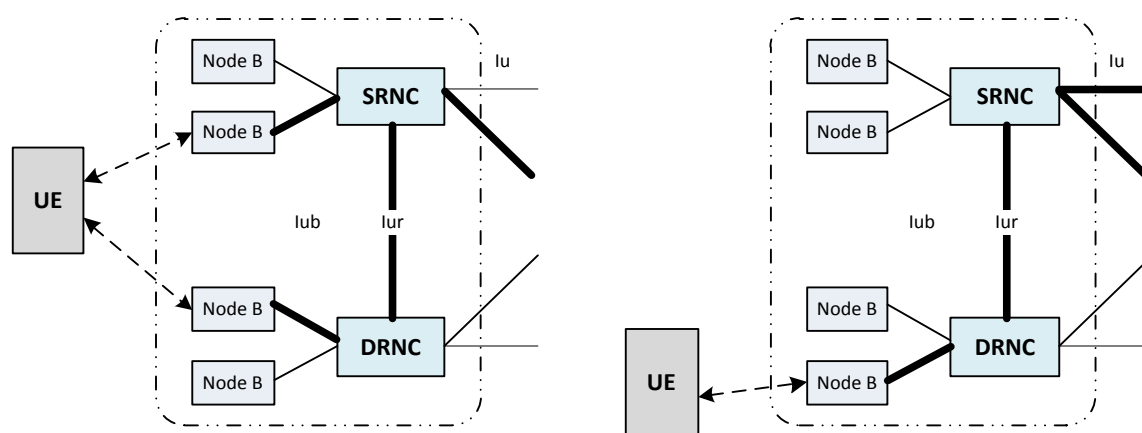


Figure 2.7 – Logical role of the RNC

¹³ Handover is the process in mobile communications when a user in an ongoing call can change cell or station without interruptions.

¹⁴ Soft-handover happens when the UE establishes a new connection before the release of the actual one and it is executed between two cells from different NodeBs but not necessary from different RNCs

2.3.2.3.2. NodeB (Base Station)

The NodeB is the transmission/reception radio unit for communications between radio cells. One NodeB can provide services to one or more cells and each NodeB can physically co-exist with a BTS¹⁵ to save costs in the GSM-UMTS adaptation. The NodeB connects with the UE via *Uu* interface using WCDMA and can support both FDD and TDD. The main function of the NodeB is the data conversion on the *Uu* radio interface which includes the error detection and data rate transmission adaptation in the air interface. The NodeB also monitors the quality, the correction strength and calculates the error rate, transmitting this information to the RNC for processing. This entity also allows the UE to settle its power using the power control in the downlink transmission technique. The logical model of the NodeB consists of a common control port, common signaling link and a set of traffic termination points, which are controlled by one dedicated control point¹⁶. [5]

2.3.2.4. UMTS Core Network

The CN Release '99 presented two domains: CS and PS domain covering all the different kind of traffic needs. Such architecture is showed in the Figure 2.6, where all the showed entities can co-exist in the same physical entity. In Figure 2.6, the Service Control Point (SCP) entity, which is a register to indicate the link for a service provisioning to the user is not showed. The network needs several registers to be able to execute certain operations: the HLR, the SCP and the Equipment Identity Register (EIR). The EIR holds information of the terminal equipment which can be used to stop a mobile to access the network.

The Release 4 introduces the MSC and GMSC functions. The MSC is divided into MSC Server and Media Gateway (MGW), and also the GMSC is divided in to the GMSC Server and the MGW. The MSC or GMSC server has the function to control more than one MGW permitting better scalability of the network. The service data rates will rise and the only consequence is the MGW number increase. The data goes through the MGW and performs the switching for user data and network interworking processing.

The Release 5 has the first phase of IMS, which will enable the approach for IP-based service provision via PS domain. With the IMS functionality in the architecture, some key entities has to be included: (i) Media Resource Function (MRF) which controls the media stream resources, (ii) Call Session Control Function (CSCF) which acts as a proxy being the first connection contact point to the terminal in the IMS and (iii) Media Gateway Controller Function (MGCF). The MGCF deals with protocol conversion, controlling a service that comes from the CS domain, and performs processing in a MGW. This architecture is presented in Figure 2.8 with simplified registers. The signaling for IMS is the SIP protocol perspective. [5]

¹⁵ BTS is the network element responsible for the air interface and signaling to perform the connection between the Mobile Station (MS) and BTS without errors in the GSM systems. When a MS try to make a call, its request goes to the BTS and the BTS has the necessary radio equipment for the radio transmission in the corresponding cell.

¹⁶ A traffic terminal point controls the number of mobiles which have dedicated resources in the NodeB, and the correspondent traffic is forwarded by the dedicated data ports.

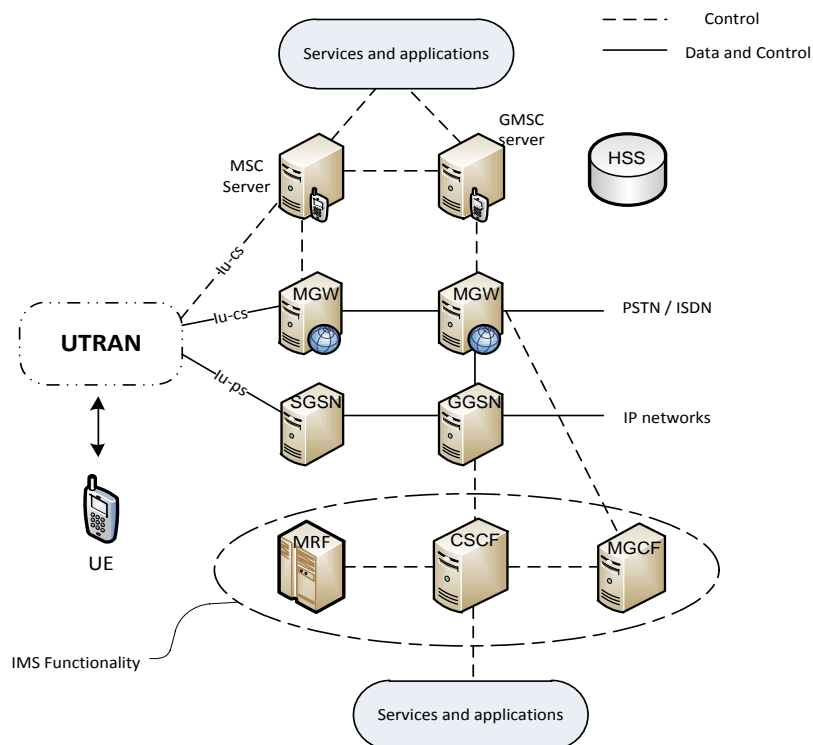


Figure 2.8 – UMTS CN Architecture Release 5

2.3.2.5. UMTS Terminal

The UMTS terminal, Figure 2.9, is the most important network element of the system in a user’s point of view, providing the application interface and services to the end user. The main function of the UMTS terminal is associated with the interactions between the terminal and the network. Important functions are interfaced to an integrated circuit card, Universal Integrated Circuit Card (UICC): (i) the USIM and optionally the IP Multimedia Services Identity Module (ISIM) application, (ii) service provider and network registration and deregistration, (iii) location updates, (iv) International Mobile station Equipment Identities (IMEI) as unalterable equipment identification, (v) basic identification of the terminal capabilities and (vi) the support for emergency calls without the USIM.



Figure 2.9 – UMTS terminal

In Figure 2.6 it is possible to see that the UE is divided in the ME and the UICC. The UICC is dependent from the user and contain at least one USIM, related application software and for IMS applications will need an ISIM. The USIM is just a concept that is physical implemented in the UICC, which is connected to service profiles and the ISIM is for authentication of the service subscriber and key agreements for IMS services. The ME is independent of the user and it is divided in two main parts: Terminal Equipment (TE) and Mobile Termination (MT).

The TE is the equipment itself that provides user application functions, the session management client and terminates the service platform. The MT terminates the radio transmission and the services of UMTS network systems. Inside the MT part there are two functional groups: Network Termination (NT) and Radio Termination (RT). The NT functional group is the CN dependent part and the RT is related with the RAN, which contain common functions with all services that use the same RT specific radio access technology. The UE is affected by many independent and different requirements, such as: terminal differentiation, security and confidentiality, simultaneous multi-network and multi-mode MT, narrowband services, wideband services, real-time and non-real-time services and user applications requirements.

The beginning of UMTS networks were implemented on top of GSM networks and to work, the UMTS terminals had to be able to roam in GSM networks. For terminals to be more attractive to the final user, the network operators require this roaming for the terminal to be able to operate in both radio access GSM and WCDMA. After all of set of services that a UMTS terminal could be able to perform and everything that is attached to that and based on the subscribers and their needs, the terminals can be divided and distinguished in four segments: (i) classic terminal (regular cellular phone with limited facilities and handle not simultaneously with GSM and WCDMA), (ii) dual mode terminal (access both GSM and WCDMA making the selection of the access method based on available coverage and requested service, and performing inter-system handover in both directions), (iii) multimedia terminal (similar but better than the last one, from the network point of view, which is able to perform the best multiplexing used bearer for multimedia calls and it is a combination between a cellular phone and a laptop computer) and (iv) special terminal (able to serve special needs, integrated with other equipment and it will just use PS operation mode unlike previous terminals).

The content of this sub-chapter is based on [8].

2.3.2.6. UMTS Subscription

The UMTS networks separate the subscription from the ME. The specific information set is called USIM, as showed in Figure 2.10, which can be also called Subscriber Identity Module (SIM), because the services follow SIM card identification information. The related information is stored in the correspondent HLR of the home network of the subscriber. The users of the PS domain can use an additional ISIM application in the UICC for IMS service, too, information which is kept in the Home Subscriber Server (HSS) in the home network of the user. In UMTS, the physical removable part is the UICC which has the USIM holding the service information and identities. One USIM can contain several profiles depending in various motives, such as what kind of terminal the user uses at the current time. The USIM contains: administrative, temporary network, service related, application and personal data. The ISIM application for IMS subscriptions holds the user security key: the IP Multimedia Private Identity (IMPI), the IP Multimedia Public Identity (IMPU), the identification of the network end of the home network, administrative data and access rule reference information controlling the needs for verification. The ISIM needs the USIM to enable packet domain access to the home network because the ISIM does not have any radio access technology information, but in WLAN access technology the ISIM is able to make the complete role of subscription alone.

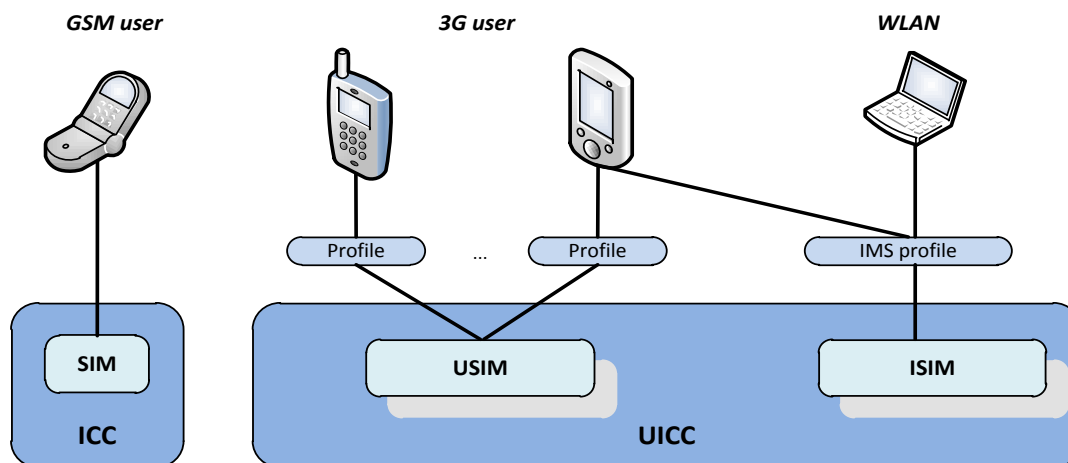


Figure 2.10 – SIM in GSM and 3G

The user interface of the UMTS terminal is implemented freely with the allowance of 3GPP, which permits better solutions for a terminal user interface and the implementation will depend completely on the terminal manufacture. There are five mandatory and user accessible functions that the terminal has to fulfill to manage both way calls and services: (i) Accept (used to accept a call that is terminated by a mobile), (ii) Select (used when information is entered with a specific meaning), (iii) Send (concerned about the information sending that entered in the network), (iv) Indication (used to give all the indications about an ongoing call) and (v) End (used to terminate a call which execution is caused by any item involved in the call, and it also can be activated in cases of loss of coverage of any kind of no payment). [8]

2.4. IMS (IP Multimedia Subsystem)

2.4.1. Introduction

The first idea of the IMS is to offer Internet services using cellular technologies at anytime and anywhere. In the PS domain the Internet related services already existed, so what the IMS brings new is the QoS, charging and integration of different services. The really integration of audio and data services and the development of new brand applications create the needing for new services: presence, multimedia chat, push-to-talk and conferencing. These services and its own success depend in the ability to combine the IP network with mobility. The IMS introduces multimedia session control and CS functionality in the PS domain.

The first reason for the appearing of the IMS was to provide an enjoyable multimedia session comparing with the older one where the user was not satisfied. Because of that, the IMS provides the enough QoS and then makes the synchronization of the session established with the provisioning of the QoS to offer a good experience to the user. The second reason is the possibility of a good multimedia session charging, depending on the 3G operator criteria (number of bytes transferred or on the duration of the call), where the IMS provides information about the service that the user is using and such information makes the operator apply one type of charging. The third reason is the integration of multiple services to be available to the users.

The IMS has the goal to execute its services also when roaming. It is possible that the IMS uses the protocols and the technologies of the Internet, so a multimedia session between two random users is established using the same protocol. It is true to say that the IMS merges the Internet with the cellular world and provide Internet services with an acceptable QoS at a good price, and consequently, IMS creates a service environment where any service can access any aspect of the session which allows services providers to create richer services.

The 3GPP took SIP as the control protocol for multimedia communication and also built architecture for SIP based on IP Multimedia service – the IMS. The IMS architecture leaves behind the connection limitations of older networks and makes it possible applications in mobile devices to establish peer-to-peer connections, which represent an addition to the core network for the established CS and PS domains, introduced in Release 5 of 3GPP. So, the UTRAN can be connected to three different logical core network domains: CS, PS and IP Multimedia domain, and for that the actual specific terminal indicates and request which domain wants to use. This new domain uses the services of the PS domain and all the existing traffic is transported using PS domain nodes such as the SGSN and the GGSN.

The new architecture is illustrated in Figure 2.11 which presents the CSCFs as SIP proxies which enable voice and data calls handled in a uniform manner. A complete convergence of voice and data takes place here because the audio is simply a type of data with specific QoS requirements. The use of SIP means that the service control is placed in the UE rather than in the network, making it easier for the subscriber to customize services, to meet the user particular needs. [9]

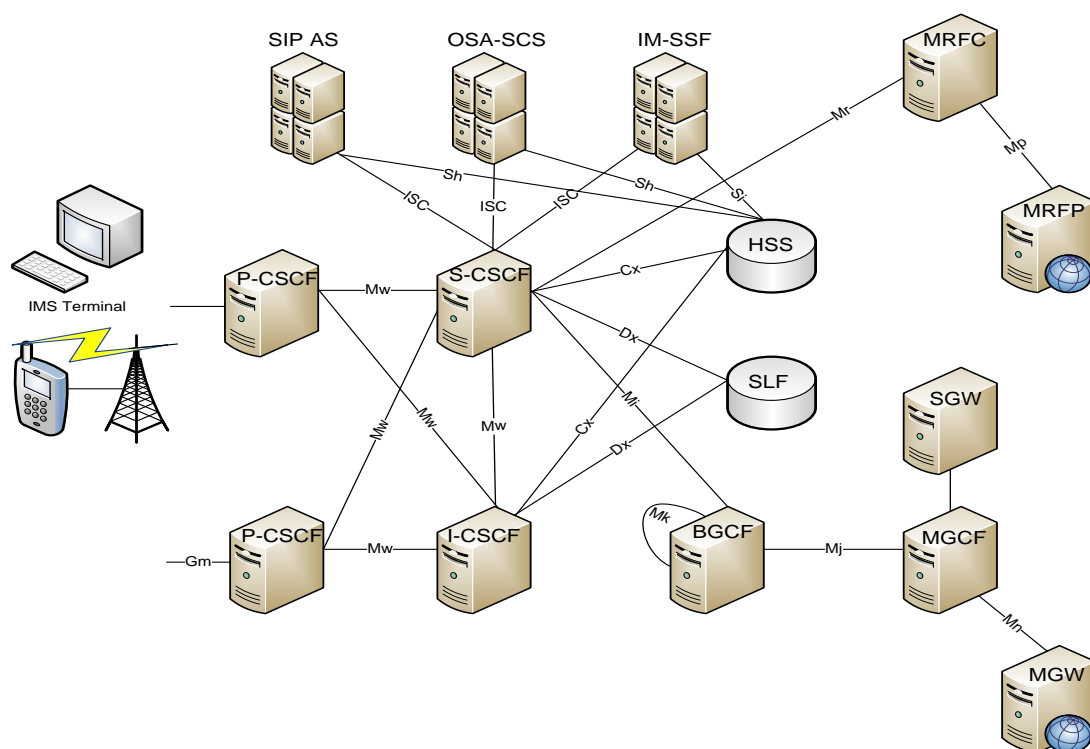


Figure 2.11 – IMS Architecture

2.4.2. IMS Concepts, Fundamentals and Requirements

The GSM CS network have two different planes: the signaling plane, including protocols used to establish a CS path between terminals and service calling, and the media plane, which includes the data transmitted over the CS path and the encoded voice between user terminals. In the evolution to IMS, those paths become differentiated, which were triggered by the introduction of services based on Intelligent Networks (IN). The GSM version of IN services is known as Customized Application for Mobile networks using Enhanced Logic (CAMEL) services. The 3GPP, besides the separation of the signaling and media planes, introduces split architecture for the MSC: MSC Server (signaling plane) and MGW (media plane). The IMS keep the paths separated, but this separation arrives to the point where the only nodes that need to handle signaling and media are the IMS terminals and so no network node is needed to handle both planes.

The GPRS allowed users to connect to the Internet using native PS technologies and at the beginning of the technology there were the Wireless Application Protocol (WAP) and the access to corporate networks and public Internet as applications that made this technology go up. But, anyway, there were not enough reasons to boost the PS mobile networks. The topics which the IMS focused to deliver IP multimedia services to the users are described below.

Settlement of IP Multimedia Sessions – audio and video communications require the need for the multimedia sessions over PS networks support. IMS users can mix and change IP based services during a communication session as they want and when they want. The services have to be available when a user moves from PS domain to the IMS domain.

IP Connectivity - the user device needs IP connectivity to access the IMS. The peer-to-peer application needs end-to-end access and the connectivity is reachable with IPv4 or IPv6, and from the home or visited network.

Engine able to acquire QoS for IP Multimedia Services – IMS will allow lost and out of order packets. The IMS terminal is able to negotiate QoS parameters based on its own capabilities and which are expressed during a SIP session setup.

IP Policy Control in Media Resources – ability to authorize and control the usage of traffic for IMS media based on the signaling parameters at the IMS session, which requires interaction between the IP Connectivity Access Network (IP-CAN) and the IMS. This control verifies the values that are negotiated in SIP signaling when the bearers are activated for media traffic, it prevents the bearer usage before the session establishment is finished and it starts and stops the traffic related to the charging of a session. The policy control is able to receive notifications when the IP-CAN service is modified, suspended or released. The protocol that IMS uses to transfer policy-related information is the Common Open Policy Service (COPS) protocol and in both outsourcing and provisioning models mixture¹⁷.

¹⁷ The COPS protocol is used between a Policy Decision Point (PDP) and a (Policy Enforcement Point) PEP to transmit policy related information and has two models: the outsourcing when the PEP contacts the PDP every time a policy decision has to be made and the PDP decides to communicate back. The configuration/provisioning model where the PDP configures the PEP with the policy to be used, storing the policy received from the PDP locally using them to make decisions instead of contacting the PDP every time it needs.

Interworking with the Internet and CS networks – it is an expected requirement because of millions potential destinations and sources for multimedia sessions. The CS networks, such as PSTN or others, needs to interwork with the IMS and for that an IMS terminal able to connect with another terminal that is in a CS domain will be needed. So, the IMS supports communications with PSTN, ISDN, mobile, Internet users and it supports sessions with Internet applications that have been developed outside the 3GPP community.

Security – fundamental requirement which is divided into access security (authentication of users and network, and protection of the traffic between the IMS terminal and the network) and into network security (traffic protection between nodes that can belong to the same or different operators). The IMS ensures that users are authenticated before they start to use the services.

Charging – the IMS architecture allows two charging models to be used in the same session. Offline charging is for periodically services payments and online charging is used to charge prepaid services. The network operator has the capability of correlating charging information generated at transport. The IMS networks have to be able to exchange charging information with other networks to apply in an ongoing session.

Roaming – users have to be able to access to their services wherever they are. The most normal example is when a user goes to a different country where there is a roaming agreement signed. The IMS roaming model refers to a network configuration which the visited network provides IP connectivity.

Service Control – implemented for the delivered services by the operators to the users. It can be a set of restrictions applicable to all users in the network and a set of policies which are made to each user. The selected model to make this work is the home service control which means that the entity that access to the subscriber database and interacts directly with service platforms is always located at the user's home network.

Quick creation of services – this requirement has a big impact on the design of the IMS architecture and it says that IMS services do not need normalizations. Comparing it to the past, when every single service needed some kind of normalization, it is a milestone in cellular design. The delay caused is no longer applied and now the IMS reduces this delay by standardizing service capabilities instead of services.

Access Independence – the support access for networks besides GPRS (multiple accesses) is needed. The IMS is, in its essence, an IP network and so it is a lower layer and access-independent network. The IMS signaling network and session management services are separated from the transport and bearer services, so future services will run on top of the IMS signaling network. The IMS was originally designed to be access-independent making IMS services provided over any IP connectivity network. Logically, different services have different requirements: bandwidth, latency and processing power in the device that is in use. This means that for different services behave good, the network has to be equipped with access-aware control and service logic for multimedia services. [10]

2.4.3. IMS Architecture

The 3GPP does not normalize nodes but functions, so the IMS architecture is a gathering of functions connected by normalized interfaces and it is possible that two functions can be combined in a single node, or a single function can be divided in two or more nodes. This IMS architecture is illustrated before in Figure 2.11 with the most important signaling interfaces. The nodes illustrated belonging to the IP Multimedia Core Network Subsystem are defined in the following sub-chapters.

2.4.3.1. HSS and SLF, the Databases

The Home Subscriber Server (HSS)¹⁸ is the central user information storage. The HSS is an evolution of the GSM HLR database. This database is responsible for keeping all the users' subscription data to make the existence of multimedia sessions possible. Those data can be about the location, security (authentication and authorization), user profile (services subscribed) and the Serving-CSCF (S-CSCF) allocated. The Subscriber Location Function (SLF) only exists where there are more than one HSS in the network and it is a simple database keeping the information of the HSS address. Both databases implement the Diameter protocol. [9]

2.4.3.2. CSCFs (Call/Session Control Functions)

A CSCF is a SIP server which processes SIP signaling in the IMS. It has an essential role in the IMS and there are four types of CSCFs: Proxy-CSCF, Serving-CSCF, Interrogating-CSCF and Emergency-CSCF. The description of each CSCF will be described further. The three first types all play a role during registration, session establishment and SIP routing.

2.4.3.2.1. P-CSCF (Proxy-CSCF)

The P-CSCF is the first point of contact between the IMS terminal and the IMS network. It processes SIP signaling and acts as an outbound/inbound SIP proxy server. It is also easy to verify that when one IMS terminal is the destination or the source of some request, it will pass through the P-CSCF and forward those SIP requests in the proper way. The P-CSCF is allocated to the IMS terminal as long as the registration lasts, and it does not change in the meanwhile.

The P-CSCF has many functions, such as security related, which includes the authentication of the user in the procedures. Then, the P-CSCF shares it to the other nodes of the network, so that it does not need future authentications. During the registration and the negotiation of security associations between the terminal and the P-CSCF, it is responsible for the confidential protection and integrity of the SIP signaling. The P-CSCF is responsible for the verification of SIP requests by the IMS terminals, forcing them to create these requests properly, according to the SIP rules. SIP is a base-text protocol, so the SIP messages cannot be short and then the P-CSCF has a mechanism of compressing and decompressing that is used to reduce the time to transmit that message. In some cases, the P-CSCF has included a Policy Decision Function (PDF), that can also be implemented alone, which manages QoS and authorizes resources in the media plane. The last function to be noticed it is that P-CSCF generates charging information that will be sent to a node responsible for collecting charging information.

¹⁸ If the number of users is too high for one single HSS, the network will have more than one HSS. To select the proper one is mandatory to the network has a SLF. The HSS is implemented in a special way to avoid a point of failure.

Usually, an IMS network includes several P-CSCFs for the sake of scalability and redundancy, where each P-CSCF depending on the node capacity will serve a several number of IMS terminals.

The P-CSCF can be located in the visited network or in the home network of the user. In a normal case, the user is attached to a GPRS network and then the P-CSCF is located in the same location of the GGSN. [9]

2.4.3.2.2. I-CSCF (Interrogating-CSCF)

I-CSCF is a SIP proxy located in the edge of an administrative domain and whose address is listed in the Domain Name System (DNS) records of the domain that belongs to. In a practical view, when a SIP server needs to know which next SIP hop is to forward any message, the SIP server will obtain the address of an I-CSCF for the destination domain. Due to this kind of SIP proxy server procedure, the I-CSCF will interface with the HSS and the SLF offering user location information. Another duty of the I-CSCF is to give to a user one S-CSCF, which is pick it up based on data capabilities that arrives from the HSS and it is also responsible for routing SIP requests to the S-CSCF or another application server.

The Diameter protocol is the protocol that those interfaces are based on. One optional function is the possibility to encrypt parts of SIP messages that have critical information about the domain which procedure is called Topology Hiding Inter-network Gateway (THIG) which is not used in all networks. Also, like the P-CSCF and due the same reasons, a network will have a several number of I-CSCFs that are normally located in the home network. [9]

2.4.3.2.3. S-CSCF (Serving-CSCF)

The S-CSCF is the central node of the signaling plane and besides being mainly a SIP server and performing session control, it is also a SIP registrar that keeps a connection between the user location (terminal IP address that the user is logged on) and the Public User Identity (SIP address of record). The Diameter protocol is the interface implemented into the HSS. The S-CSCF needs to download from the HSS the authentication vectors of the given user to perform the authentication and also needs to download the user profile from the HSS and to inform the HSS which S-CSCF is the one that is allocated to the user until the end of the registration process. When the IMS terminal receives or sends SIP signaling, all of these signaling pass through the allocated S-CSCF, which inspects all the SIP messages to be aware if has to visit some applications servers that would provide that service to the user.

The S-CSCF provides SIP routing services¹⁹, establishment of policies on the operator where users can be forbidden to establish some kind of session and keeps users from performing unauthorized operations. When the S-CSCF receives requests from an originating user via P-CSCF, it needs to decide, right away, which application servers are to be contacted and after this interaction the S-CSCF can continue the session in the IMS or break to others domains. This behavior of routing decisions of the S-CSCF is illustrated in Figure 2.12.

¹⁹ When a user dials up a telephone number instead of a SIP Uniform Resource Identifier (SIP URI), the S-CSCF provides translation services based on DNS.

Like the others CSCFs, there is a number of S-CSCF, for the same reasons, serving a limited number of IMS terminals, whose location is always in the home network. The S-CSCF is able to send accounting information to the charging system that is implemented in the network. [9] [10]

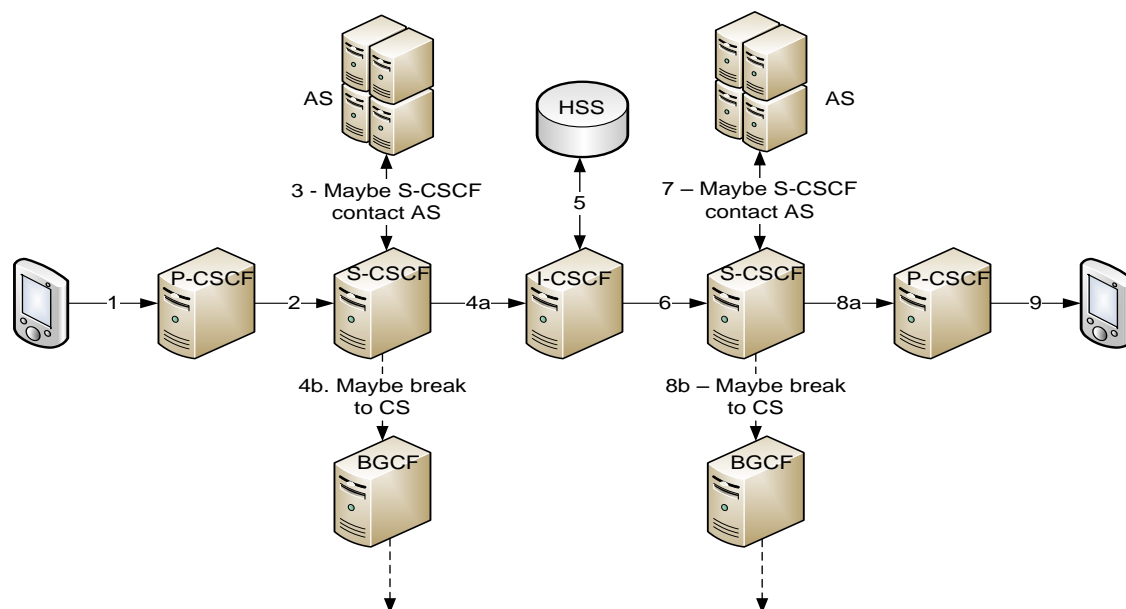


Figure 2.12 – S-CSCF routing

2.4.3.2.4. E-CSCF (Emergency-CSCF)

The E-CSCF is a functionality used only to handle IMS emergency requests, such as sessions relayed for the police, the fire department and ambulance. The point is to select an emergency center, such as the Public Safety Answering Point, where an emergency request should be delivered. The choosing procedure is based on the user location or on the type of emergency and, after the selection, the E-CSCF routes the request to the emergency center. The emergency calls can be made even without the smart card inside the IMS terminal. [10]

2.4.3.3. Application Servers (AS)

The Application Servers are SIP entities that hosts and performs a set of innovate services. The AS's are not just simply entities, but functions on top of IMS adding value, providing new multimedia services. Normally, there is more than one AS, each one specialized in particular services implementing technologies²⁰ and are located outside or in the home network. The AS process an incoming SIP session from the IMS network creating SIP requests and sending accounting information to the charging functions. SIP is the interface protocol between the AS and the S-CSCF, but a different name was adopted for historical reasons as the IMS Service Control (ISC). Figure 2.13 illustrates the possible combinations of Application Servers, as well as the different interfaces between them and their relations.

²⁰ These implemented technologies can be Java technology, SIP servlets or SIP Common Gateway Interface (CGI).

The IMS defines three types of Application Servers:

SIP Application Server (SIP AS) – basic application server in the IMS that hosts and executes exclusively new IP Multimedia Services based on SIP and where all of the new servers with IMS specifications will be developed in. A SIP AS can be used to provide presence, messaging, PoC and conferencing services. When this server is located in the home network, an interface to the HSS possibly exists depending on whether the service needs this interaction. The *Sh* interface is based on Diameter and it is an intra-operator interface, so this interaction is only possible if the SIP AS is in the home network.

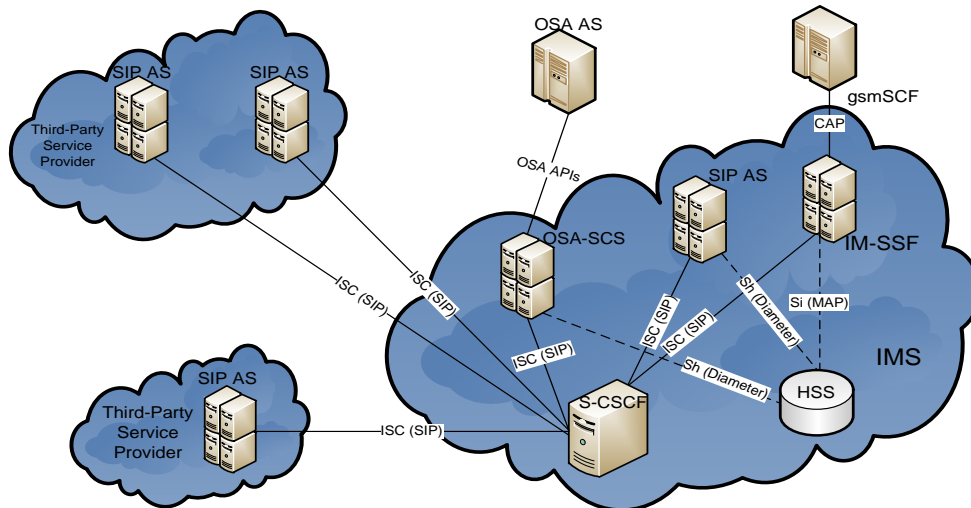


Figure 2.13 – Different AS's types and relations

Open Service Access – Service Capability Server (OSA-SCS) – it is a server providing the gateway functionality to execute OSA services in the IMS providing an external interface to the IMS toward the OSA framework that implements services and needs a gateway. Interface with the S-CSCF by ISC based on SIP and may use the *Sh* interface to connect with the HSS. This AS can also be inside a third-party service provider network and the S-CSCF is not able to differentiate it from a SIP AS.

IP Multimedia-Service Switching Function Application Server (IM-SSF) – it is a server located in the home network, which provides a gateway between SIP and CAMEL services implemented in GSM networks. Interfaces with the S-CSCF by ISC interface with SIP as the protocol and also interfaces with the HSS via *Si* interface with Mobile Application Part (MAP) as the protocol. Also, for the S-CSCF it seems as a SIP AS and outside the IMS network interfaces with the GSM Service Control Function (gsmSCF).

An application server should be focused on a single service and a user may have more than one service associated to it, so there will probably be more than one AS for each subscriber and session. The ASs from a SIP point of view can be as a originating or a terminating SIP User Agent, a SIP proxy server, a SIP redirect server, or a SIP Back-to-Back User Agent (B2BUA). The S-CSCF is the node that decides to involve an AS in the session setup and if the AS decides not to be involved it will act as a SIP proxy server to guarantee the S-CSCF the normal relaying of the request and it will be not part of the signaling path after the transaction is finished. Depending on the service provisioning, the AS can sometimes act as a SIP proxy server or a SIP user agent.

2.4.3.3.1. AS – SIP User Agent

Figure 2.14 shows a session setup model where the AS is acting as the session destination whose service is provided to the caller at the originating side. The P-CSCF is located in the home network. The IMS terminal sends a SIP INVITE request to the originating P-CSCF and to the S-CSCF that decides to forward to the AS. This AS works as a SIP UA and answers with a 200 – OK that passes back through until the IMS terminal.

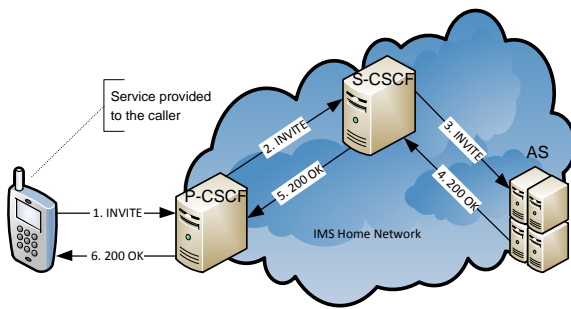


Figure 2.14 – Terminating SIP UA providing services in the originating leg

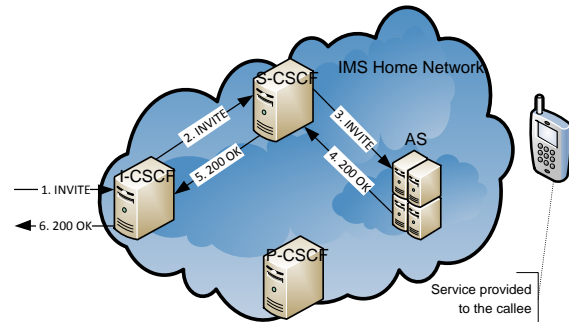


Figure 2.15 – Terminating SIP UA providing services in the terminating leg

Figure 2.15 shows a different scenario where the AS is acting as a terminating SIP UA but the service is provided to the terminating side. The AS takes the session and the user never receives the SIP INVITE request. A user agent sends to the I-CSCF the INVITE request that is forwarded to the S-CSCF and decides to send the request to an AS. The AS acts as a UA and establishes the session answering the original user agent back with a 200 – OK response. A service that uses this model of procedure is a service that needs a server to work the SIP request instead of the user, which is used in the presence service where the proper server is specialized to treat this kind of requests.

Other scenario, Figure 2.16, where the SIP AS acts as a caller that initiates the SIP session and the service does not distinguish the originating from the terminating because the user receives the session setup. An example of this possibility is the wake-up call service, where, at a given moment, the AS initiates the session toward the IMS terminal to provide the service.

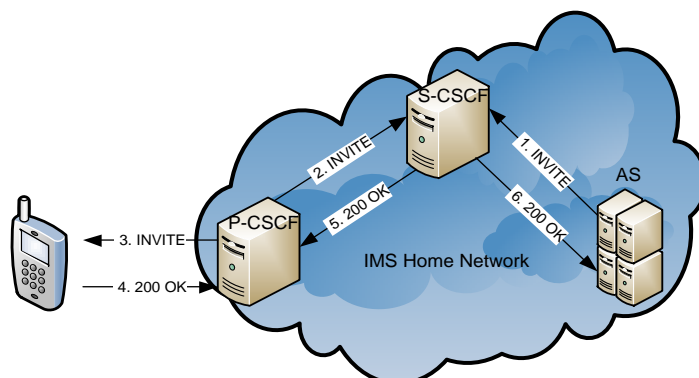


Figure 2.16 – Application Server as originating SIP UA

2.4.3.3.2. AS – SIP Proxy Server

The AS sometimes needs to act as a Proxy Server for the sake of the service that is providing, a scenario showed in Figure 2.17. The IMS terminal sends a SIP INVITE request that traverses the P-CSCF and the S-CSCF which decides to involve the AS sending the request to it. The S-CSCF inserts proper information pointing to the AS and itself to allow the AS to send back the request. Other information inserted will allow the S-CSCF to know that is the second time that it is receiving the request and it will know that it has to send this request in the direction of the IMS terminal that started the session.

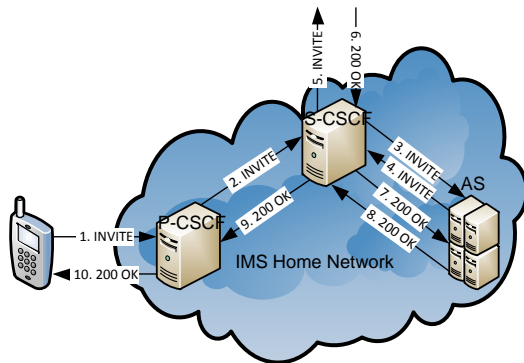


Figure 2.17 – SIP proxy server providing services in the originating side

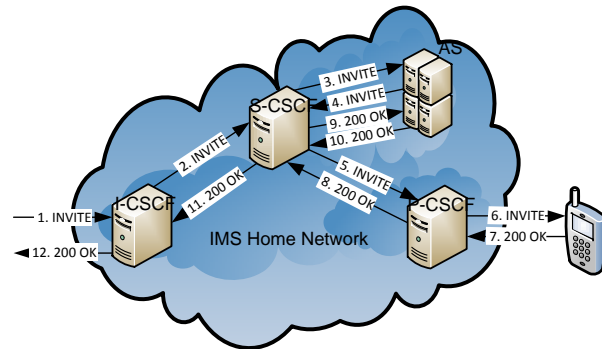


Figure 2.18 – SIP proxy server providing services in the termination side

A configuration to provide a service to the callee, with the AS acting as a SIP proxy server is showed in Figure 2.18. The INVITE request arrives to the I-CSCF, and then it is relayed to the S-CSCF allocated to the user. The S-CSCF involves the AS that will provide the service and sends the INVITE request to it. The AS executes the service and with some modifications in the header fields of the SIP request, forward it back to the S-CSCF based on that information. The S-CSCF sends the INVITE request to the IMS terminal making it pass through the P-CSCF allocated to the destination user. The responses will pass back through the same path as before. This configuration can be used in the call-forwarding service.

2.4.3.3.3. AS – SIP Redirect Server

Figure 2.19 shows an INVITE request arriving to the I-CSCF that is forwarded to the S-CSCF at the home network. The S-CSCF decides to involve the AS and this one after receiving the request generates a *302 – Moved Temporarily* final response that has a contact header field that includes the new contact URI. This response is forwarded back to the caller and will generate a new INVITE request to the new destination that cannot be in the same IMS network. Basically, the SIP redirect servers can be used in sessions that the operator are not interested in receiving a certain call making it not to be part of the session. [9]

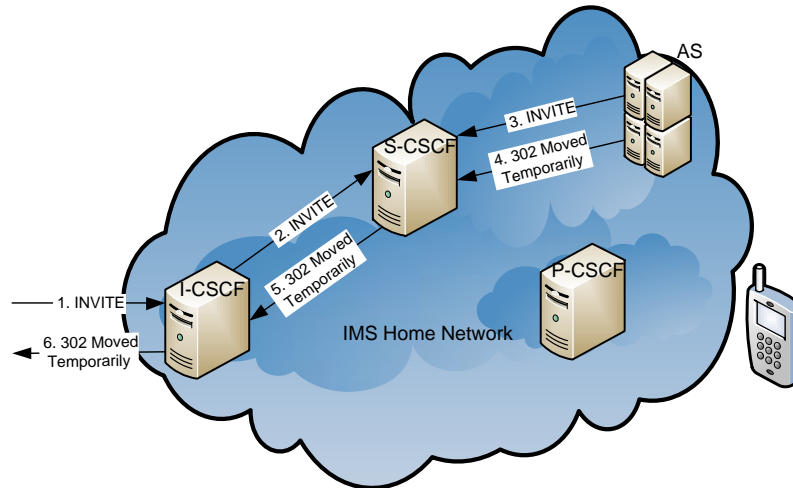


Figure 2.19 – SIP redirect server providing services in the termination side

2.4.3.3.4. AS – SIP Back-to-Back User Agent (SIP B2BUA)

The SIP B2BUA is two SIP UAs linked by some logic and acts in a similar way as a SIP proxy server, which is able to forward request to someplace else and relay received responses to the original entity. Besides the similarities between both, and depending on the actions, there are differences. Figure 2.20 illustrates the logic behind the SIP B2BUA, which receives a SIP request A in one SIP UA and passes for the logic inside the entity responsible for generating a response A and creating a new request B partly related to request A. This partly relation is due to some header change, SIP method change or Session Description Protocol (SDP) change. The B2BUA is also able to generate SIP requests on one side leg without existing any forcing on the other side.

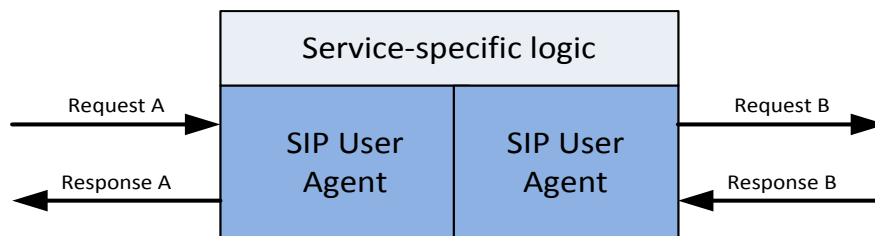


Figure 2.20 – SIP B2BUA logic

A possible signaling scenario of a SIP B2BUA is illustrated in Figure 2.21 where the AS is providing a service to the user at the originating part. The INVITE A is the request received by the AS and the INVITE B is the one that leaves the AS. Those requests indicate that the SIP B2BUA is the only point in common between the two requests. The logic of the B2BUA gives the possibility of two scenarios depending on the service: the B2BUA regenerate a response in the opposite side or when the INVITE A is received, the B2BUA generates the corresponding response A and generates the INVITE request B. Figure 2.22 shows a SIP B2BUA providing services to the terminating side, where the AS generates a new INVITE B that is partly related to the INVITE A. [9]

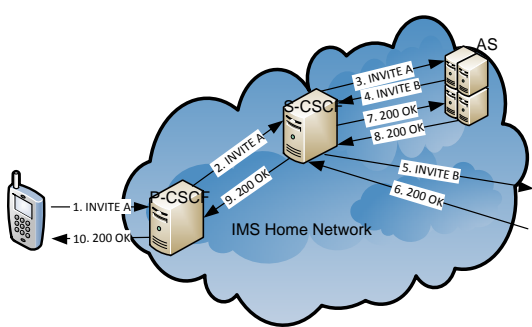


Figure 2.21 – SIP B2BUA providing services in the origination side

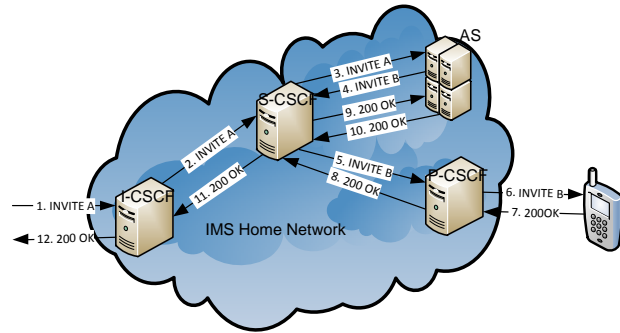


Figure 2.22 – SIP B2BUA providing services in the termination side

2.4.3.3.5. Execution of a Service

Imagining a service provisioning, a given user sends an INVITE request routed to the S-CSCF which evaluates all the criteria of the user service profile. The S-CSCF includes in the request the SIP URI of the AS and its own S-CSCF SIP URI. The request is forwarded to the AS to provide the service, which means to forward the request to the MRFC. The MRFC consults the request to find out which announcement it has to play and sends back a 200 – OK response. The illustration of an example for an execution of a service is in Figure 2.23.

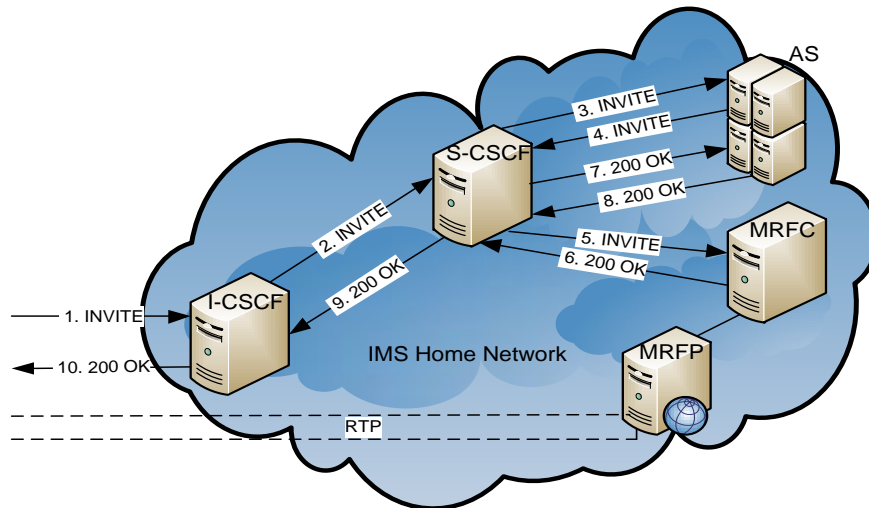


Figure 2.23 – Example of a service

2.4.3.4. MRF (Media Resource Function)

The MRF is always located in the home network and provides a source of media making it possible to play announcements, mix media streams, conferencing, obtain statistics, a lot of media analysis and bearer transcoding between different AS codecs in the IMS architecture. As it is illustrated in Figure 2.23, the MRF is divided into the Media Resource Function Controller (MRFC) and the Media Resource Function Processor (MRFP) that are for signaling and media plane, respectively. The MRFC controls the resources in the MRFP with H.248 interface and handle SIP communication to and from the S-CSCF, acting as SIP User Agent. The MRFP implements every function related to media that is instructed by the MRFC with a low important role in IMS. [9]

2.4.3.5. Interworking

The IMS is attractive because of the ability to communicate with the PSTN and in the Internet, whose specifications arrived with the Release 6 of 3GPP. The SIP-PSTN interworking is only focused in audio calls between SIP User Agents and PSTN terminals. This interworking is divided in two levels: the signaling and the media level. Those levels are handled by three functions of a logical gateway: Signaling Gateway, Media Gateway Controller and Media Gateway.

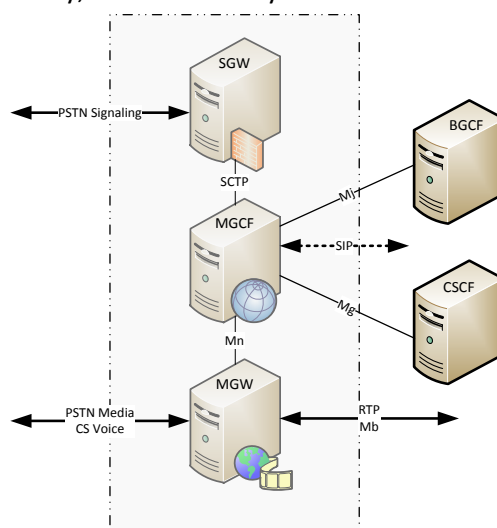


Figure 2.24 – Logical Gateway

2.4.3.5.1. BGCF (Breakout Gateway Control Function)

When a session terminates in the PSTN, the BGCF decides which MGCF has to deal with it. The request arrives to the BGCF from an S-CSCF and after all the decision procedures it decides which MGCF will handle the session: local or remote. When it is the local MGCF to handle the session, the BGCF relays the request to one of the MGCFs in its network, and when it is the remote MGCF the BGCF relays the request to another BGCF in the remote network. Sessions starting in the PSTN and finish in the IMS does not traverse the BGCF due to the fact of the MGCF selection being performed in the CS domain. The MGCF sends the INVITE request to an I-CSCF because the MGCF does not know which S-CSCF has been associated to the destination user. [9]

2.4.3.5.2. PSTN/CS Gateway

The PSTN gateway has the ability to provide the interface to a CS network which allows IMS terminals to make and receive calls to and from the PSTN or any other CS network. The PSTN gateway is decomposed into three entity functions, as already mention and illustrated in Figure 2.24.

Media Gateway Control Function (MGCF) – is the central node of the PSTN/CS gateway. When a SIP request arrives to the MGCF it makes the protocol conversion between SIP protocol and the ISDN User Part (ISUP) or the Bearer Independent Call Control (BICC) over IP and sends a converted request via the Serving Gateway (SGW). The MGCF also controls the resources of the MGW. The incoming call control signaling from the CS user to the IMS is also destined to the MGCF that performs the protocol conversion and sends a SIP session request to the I-CSCF terminate the session. In the meanwhile, the MGCF interacts with the MGW and reserves the necessary resources at the user plane.

Serving Gateway (SGW) – it performs signaling conversion in both ways at the transport level between the IP-based transport of signaling and the SS7 (Signaling System no. 7) based transport of signaling.

IMS Media Gateway (IMS-MGW) – it provides the link between CS networks and the IMS in the user plane. It terminates the bearer channels from the CS network and media streams from the backbone network. It executes the conversion between those terminations, it performs transcoding and signal processing for the user plane when needed, and it uses one or more Pulse Code Modulation (PCM) time slots to connect to the CS network. The MGW is also able to provide tones and announcements to CS users.

A BGCF and a decomposed PSTN gateway can be seen in detail in Figure 2.25, also with the interfaces protocols.

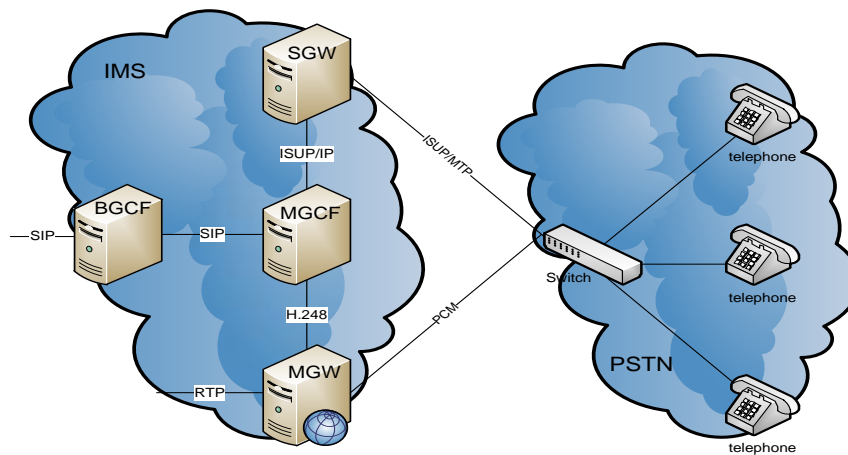


Figure 2.25 – BGCF and PSTN/CS gateway in IMS-CS network interface

2.4.3.5.3. IPv4 / IPv6

The IMS is based on IPv6 which is the future of the Internet, but as a common knowledge the IPv4 is still the most used protocol. From there came the problem, IMS terminals could not talk directly with IPv4 Internet hosts. IPv6 user agents need to exchange signaling that is handled by SIP and media that is handled using Network Address Translations (NATs) with IPv4 user agents on the internet, as showed in Figure 2.26. The proxies that are located in the domains' edge need to have both IPv4 and IPv6 DNS entries to be able to handle incoming sessions.

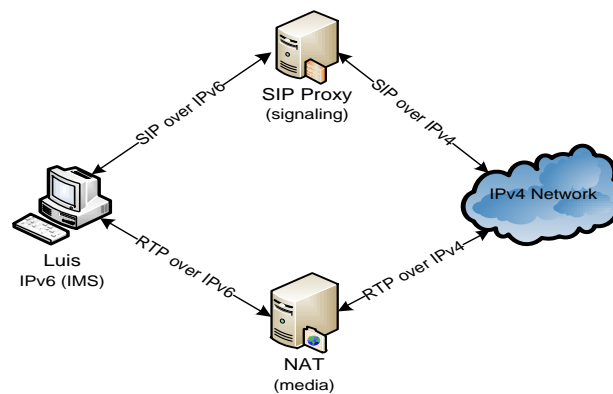


Figure 2.26 – IPv4 / IPv6 Interworking

The user agents need to know the address of the NAT to become part of the offers and answers. The example showed in Figure 2.27 illustrates the user of the left using IPv6 and in the other side IPv4. The IPv6 user sends an INVITE with an offer to the IPv4 to try to establish a session, but cannot use its own IPv6 address, because the other user would not be able to understand it, so it has to use the IPv4 address of the NAT. [9]

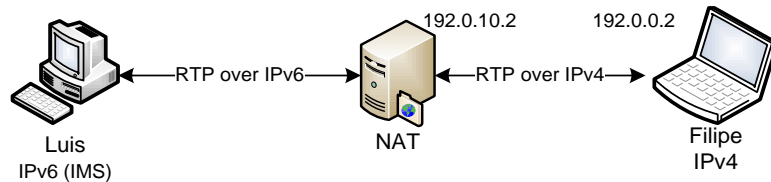


Figure 2.27 – IPv4 / IPv6 NAT

2.4.3.5.4. IMS Application Layer Gateway and Transition Gateway

The IMS Application Layer Gateway (IMS-ALG) and the Transition Gateway (TrGW) arrived with the need to support the IMS for two IP versions: IPv4 and IPv6. In multimedia sessions two IMS terminals can be with different versions of IP protocol and so the interworking between them without support of the terminal is needed, and these identities performs the needed translations. The IMS-ALG processes control plane signaling like SDP and SIP messages and the TrGW processes media plane traffic as Real-Time Transport Protocol (RTP) and Real-Time Transport Control Protocol (RTCP). The relation between them is illustrated in the next Figure 2.28.

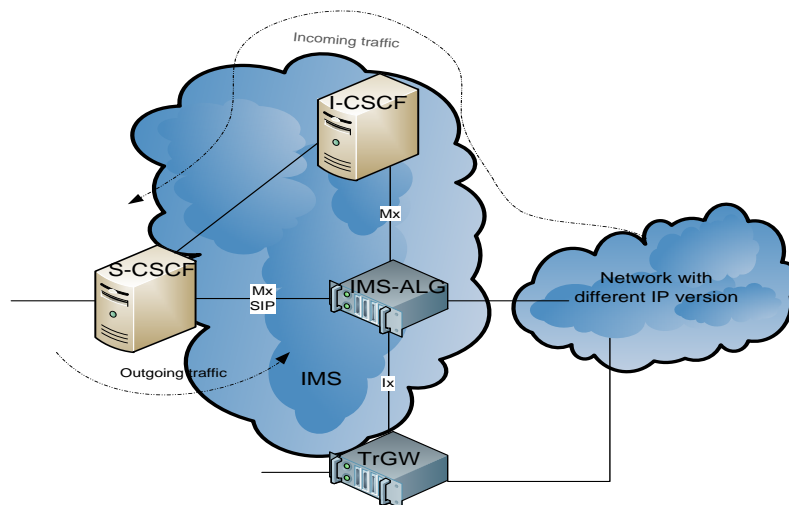


Figure 2.28 – IMS-ALG / TrGW relation

The IMS-ALG is a SIP B2BUA that maintains one signaling leg toward the internal IMS network and another to the network with different IP version. It rewrites the SDP message changing the IP address and port numbers. With one or more IP addresses and port numbers allocated to the TrGW it allows the media plane traffic to be routed to the TrGW. The interface between the IMS-ALG and the S-CSCF is for incoming traffic and with the I-CSCF is for outgoing traffic through the Mx interface that is based on SIP. The TrGW is a Network Address Translation-Protocol Translation/Network Address Port Translator–Protocol Translator (NAT-PT/NAPT-PT) and makes the translation of IPv4 and IPv6 at the media level.

2.4.3.6. Home/Visited Networks

The home and visited network concept arrives from the GSM and GPRS, and all of the mechanisms that are involved are reused by the IMS, with most of the IMS nodes located in the home network. The exception is the P-CSCF that can be in both networks, which P-CSCF location will be the same of the GGSN. This, of course, happens on roaming and the location of the S-CSCF is always in the visited network. In Figure 2.29, the P-CSCF and the GGSN share the same network and permits the P-CSCF to control the GGSN. This GGSN has to be an upgraded version to be prepared to work with the IMS.

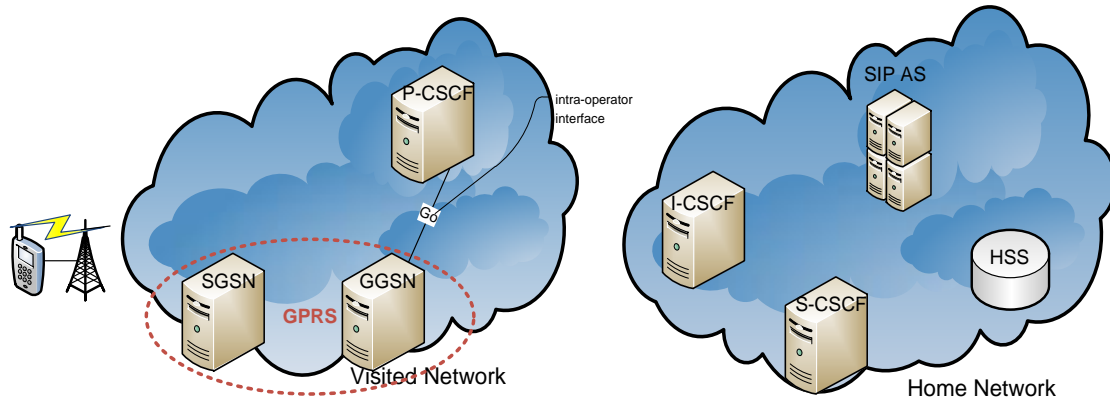


Figure 2.29 – P-CSCF in the visited network

Figure 2.30 shows a configuration where both P-CSCF and GGSN are located in the home network.

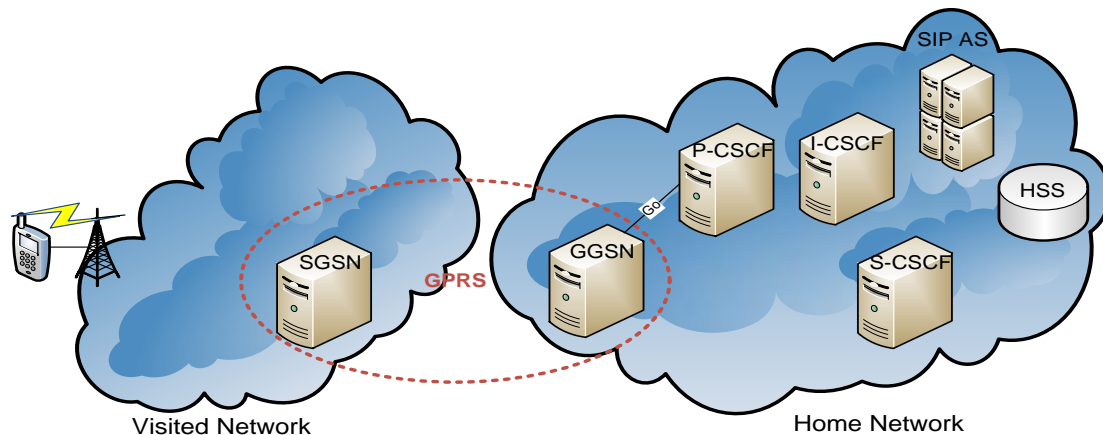


Figure 2.30 – P-CSCF and GGSN in the home network

In the previous illustrations, the comparison between the two scenarios is easy. The first one can be seen as a vision on the future of the IMS, because requires IMS support from the visited network. The second scenario is more real, where both P-CSCF and GGSN are located in the home network and the visited network does not have to support mandatorily IMS, providing only the radio bearers and the SGSN node. Being as the most common configuration used, it also has the big disadvantage of all media plane being routed to the home network in the first place and only after to the visited network, due to the fact that it has to pass through the GGSN, creating undesired trombone effect that causes delays in the media plane. [9]

2.4.4. SIP and other IMS Protocols

The Session Control Protocol chosen for the IMS was SIP, which establishes and manages multimedia sessions over IP networks. The SIP protocol follows the client-server model, like many protocols developed by the Internet Engineering Task Force (IETF) and it has the characteristics of the Simple Mail Transfer Protocol (SMTP) and the Hypertext Transport Protocol (HTTP), which is an important advantage, because these protocols are the most successful protocols on the Internet. SIP is a single protocol which works end-to-end unlike BICC or H.323²¹, and makes the creation of new services easier because is based in HTTP, making the SIP service developers able to use all the service frameworks developed for HTTP.

The Authentication, Authorization and Accounting (AAA) protocol chosen for the IMS was an evolution of the RADIUS protocol: the Diameter protocol. The Diameter is also used on the Internet for AAA. An example is when a user dials up to an Internet Service Provider (ISP), the network access server uses RADIUS to authenticate and authorize the user accessing the network. Diameter consists on a base protocol that is complemented with Diameter Applications that are customizations or extensions to Diameter to suit a particular application in a given environment. IMS uses Diameter in a lot of interfaces but, but at the same time it does not use the same Diameter application, like one for session setup and another for credit control accounting.

The other protocols used in IMS are: COPS protocol that is used to transfer policies between PDPs and PEPs. H.248 is used by signaling nodes to control nodes in the media plane. RTP and RTCP are used to transport real-time media. [9]

2.4.4.1. SIP (Session Initiation Protocol)

The main goal of SIP is to deliver a session description to a user at their current location. After the knowledge of the location and the delivering of the initial description of the session²², SIP is able to perform new session descriptions modifying the characteristics of an ongoing session and terminates sessions at any moment depending on the user's desire. These descriptions have to follow a standard format to describe multimedia sessions: SDP.

SIP use the offer/answer model that is based on a two-way session description exchange and both users will know the minimum information to establish the session. SIP identifies users using SIP URIs that are similar to email addresses (a user name plus a domain name), and also reaches the location of the user providing personal mobility at any moment. This is possible because SIP introduces a new network element: *Registrar*. The Registrar of a particular domain handles requests addressed to its domain. In a practical view, when a user logs on in a new location, it is registered in the registrar of that domain. This means that the registrar will be able to forward all the incoming requests to the user wherever the user is.

²¹ BICC and H.323 were the other two Session Control Protocols candidates for IMS. These two protocols differentiate, unlike SIP, the User-to-Network Interface (UNI) from a Network-to-Network interface (NNI).

²² A session description contains information for the remote user to be able to join the session. This information includes IP addresses and port numbers where the media needs to be sent and the codecs used to encode the voice and images of the participants.

In the registration, the registrar in the new domain can store the mapping between user public URI and the current location by using a local database or uploading this mapping into a location server, and in this second case the registrar will need to consult it when it receives a request for the user. This interface is based in another protocol than SIP. [9]

2.4.4.1.1. SIP Entities

Besides the Registrar entity introduced before, SIP defines more logical entities as described next. All entities have its own function and are part of the SIP communication being as a client initiating requests or as a server responding to the requests. The same logical entity can have both functions.

User Agents (UAs) – are SIP endpoints that establish sessions with or without user intervention. User Agents can be software running on a computer, SIP phones, laptops, PDAs and mobile phones.

Proxy Servers – SIP routers receiving SIP messages from a UA or from any other proxy, relaying it towards its destination. The functionality of the SIP routing starts when a user is available at more than one user agent and it is registered in both locations on the registrar. When the registrar receives a SIP message addressed to the user public URI, the registrar decides where to route it, which decisions are based in a previously programming of the registrar and routes it accordingly. This is important to implement services because is possible to deliver services based on any criteria featured for the needs of each user, so a registrar routes SIP messages which is a proxy characteristic leading to conclude that proxies and registrars are only logical roles that can be inside the same physical box. Figure 2.31 and Figure 2.32 show the two different scenarios. In the configuration of the separated roles the proxy needs to access the information of the user location which is solved adding a location server that keeps the information the registrar uploads and the proxy consults.

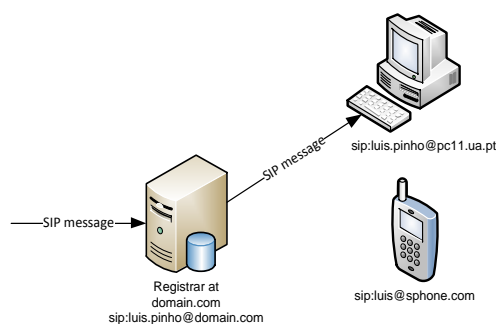


Figure 2.31 – Registrar and Proxy at the same logical level

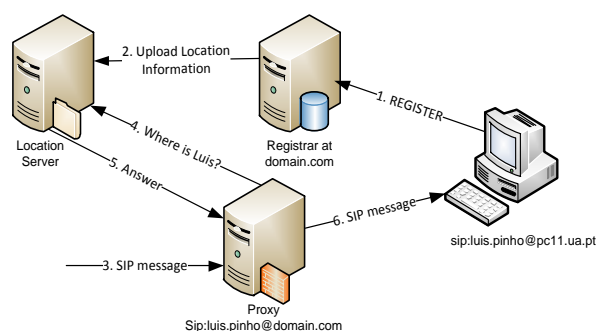


Figure 2.32 – Registrar and Proxy as separate roles

Forking Proxies – SIP proxy servers able to route messages to more than one destination, which is very useful when receiving calls on several user agents at the same time is needed. A forking proxy can route messages in parallel or in sequence. The parallel forking consists in the simultaneous ringing of all the telephones in a house and the sequential forking consists of the proxy trying the different locations one after the other. This procedure can be seen in Figure 2.33.

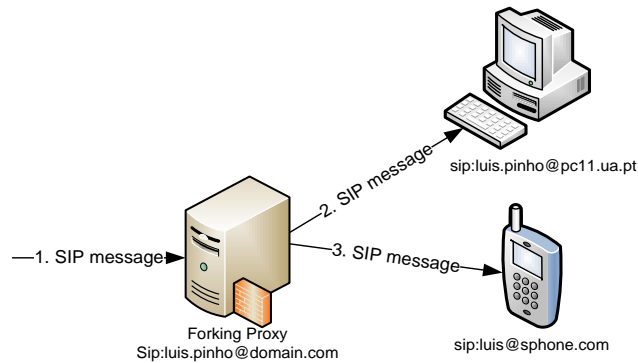


Figure 2.33 – Forking proxy operation

Redirect Servers – used in SIP messages routing and instead of relaying the message, the redirect server instruct the user agent or proxy to try another alternative addresses. This operation is illustrated in Figure 2.34. [9]

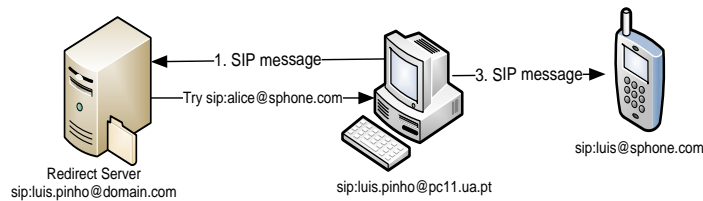


Figure 2.34 – Redirect server operation

2.4.4.1.2. SIP Transactions

SIP is a textual request/response protocol based on HTTP. The SIP transaction consists of a request from a client or on final responses from a server. The methods that are defined for SIP messages are: ACK, BYE, CANCEL, INFO, INVITE, NOTIFY, OPTIONS, PRACK, PUBLISH, REGISTER, SUBSCRIBE, UPDATE, MESSAGE and REFER. The responses are: 1xxProvisional, 2xxSuccess, 3xxRedirection, 4xxClient error, 5xxServer error and 6xxGlobal failure. There are three defined types of SIP transactions:

Regular transactions – initiated by any request, besides INVITE, ACK or CANCEL. In a regular BYE transaction, the user agent server receives the request from the proxy that received from the user agent client. The user agent server generates a final response that terminates the transaction: 200 – OK. Before the final response can appear provisional responses.

INVITE-ACK transactions – involves two transactions: INVITE and ACK. Illustration in Figure 2.35, the user agent server receives an INVITE request and generates provisional responses and a final response. When the user agent client receives the final response, it generates an ACK request that does not have any response associated.

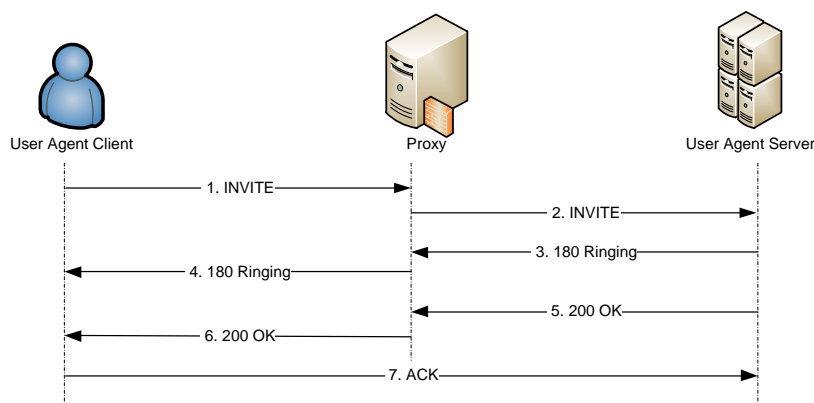


Figure 2.35 – INVITE-ACK transaction

CANCEL Transactions – initiated by a CANCEL request which is always linked with a previous transaction that has to be terminated. Cancel transactions are similar with regular transactions, with the difference that the final response is generated by the proxy instead of the user agent server. Figure 2.36 shows this transaction. [9]

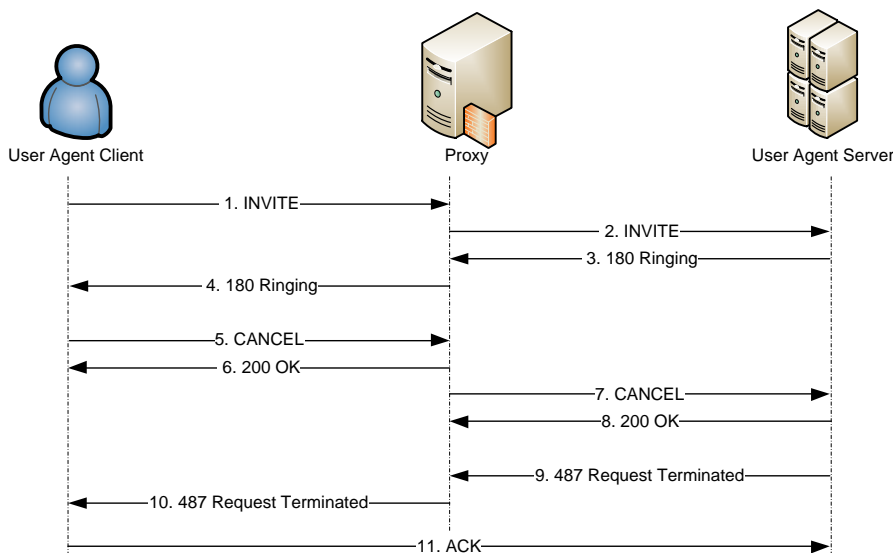


Figure 2.36 – CANCEL transaction

2.4.4.1.3. Session Establishment

To establish a multimedia session, the first step is to register the location of the user on the Registrar of the domain. The user sends a REGISTER request to the Registrar with the information of the current SIP contact and the Registrar responds saying that the transaction had success with a *200 – OK* response. In a later moment, another user invites the first one to establish an audio session, illustrated in Figure 2.37, through a proxy server at the respective domain.

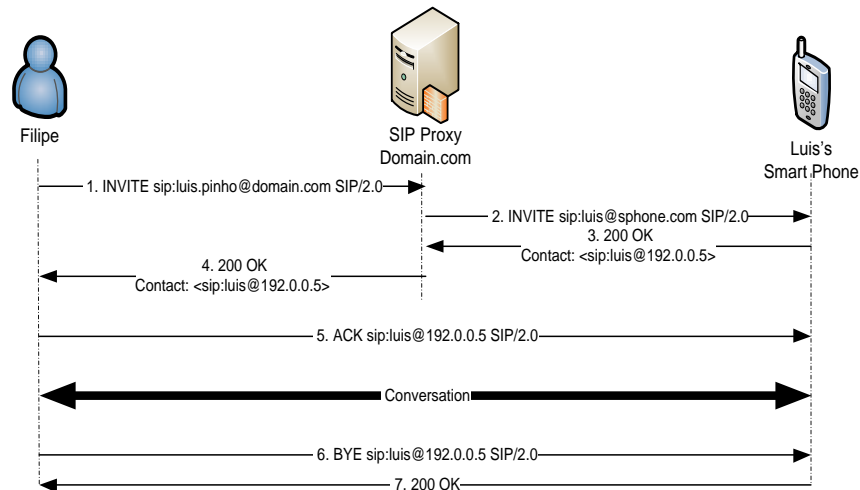


Figure 2.37 – Session establishment through a SIP proxy.

The user in the left sends an INVITE request and the proxy relays it to the other user at its current location. The user accepts and relays the message to the user in the left, which contains its contact to allow the direct contact between them and after the ACK sent back, they can do what they want. Changes are possible at a given moment by sending re-INVITEs, and to terminate the session sending the BYE request directly and a response to it is needed. This procedure is a SIP dialog and after the establishment of the session all the subsequent dialog follows the same path of before. It is possible for the proxies to be maintained on the signaling path. [9]

2.4.4.1.4. Provisional Responses

SIP provisional responses are not transmitted reliably, because only the requests and the final responses are considered important to be transmitted reliably. Because of this, SIP has to provide the reliably for applications that need to ensure those responses to be delivered to the user agent client. SIP always provides a message that confirms the reception of the original message by the other end independently on the use of Transmission Control Protocol (TCP), User Datagram Protocol (UDP) or Stream Control Transmission Protocol (SCTP) as the transport protocol. Because of this, SIP can run over different access transports in the same dialog, which leads to situations where the user agent can retransmit messages over a reliable transport protocol to avoid possible losses in the leg that uses an unreliable transport protocol such as UDP.

There are SIP messages which are transmitted hop-by-hop like INVITE or others end-to-end messages, such as the 200 – OK responses for an INVITE request. At the beginning flow of Figure 2.38, a hop-by-hop message is illustrated. After the reception of the 100 – Trying response, the user agent client knows that the proxy has received the request. In the same Figure 2.38, the hop-by-hop message is followed by an end-to-end message, where the user agent server, after the reception of the ACK request, knows that the proxy and the user agent client have received the response. [9]

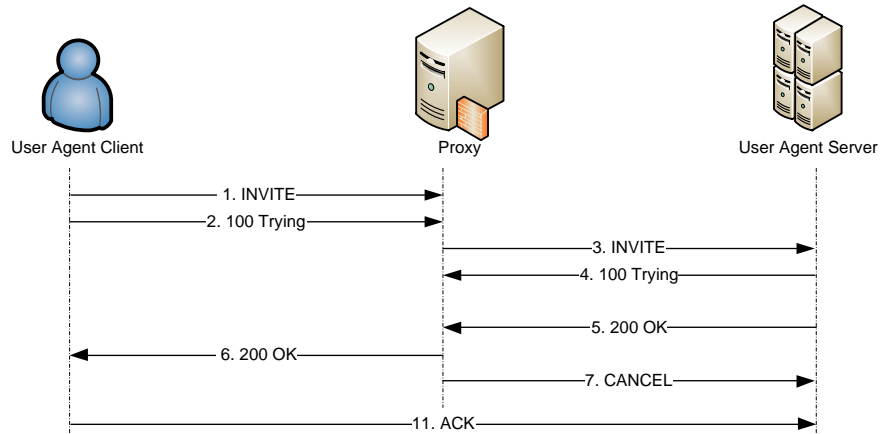


Figure 2.38 – Hop-by-hop and end-to-end transmission

2.4.4.2. Diameter Protocol

The Diameter protocol is invisible to the user and it is important in the operation of an IP network. The AAA functions are: Authentication (verification of the identity of a subject), Authorization (determination of a requesting subject to access or not to a resource) and Accounting (information collection on a resource use for the purpose of capacity planning, auditing billing or cost allocation). Before, the protocol to perform AAA functions on the Internet was the RADIUS, but with problems in large environments and because was running over UDP, the IETF came with an improved version of RADIUS: DIAMETER. Consequently, the IMS adopted the Diameter as the protocol to perform AAA functions. Diameter is a peer-to-peer architecture, basic function protocol that is implemented in all Diameter nodes and with a set of Diameter applications. Figure 2.39 shows the relation of some applications developed with the Diameter base protocol.

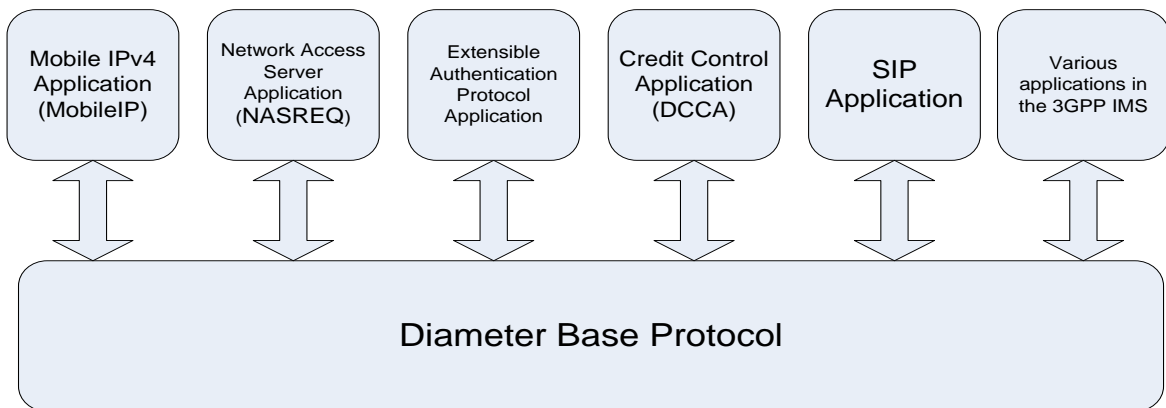


Figure 2.39 – Basic Diameter and Applications²³

²³ Network Access Server (NAS) is a provider access network system, act as a gateway to protect the access to a reserved resource and can be a printer, a telephone or the Internet. A given client connects to the NAS which connects to a resource asking if the client has valid credentials. Based on the answer the NAS is able to allow or not allow the access to the protected resource. [33]

Diameter runs over a reliable transport which offers congestion control and retransmission at all hops for possible lost Diameter messages. Diameter is able to monitor the status of the connection and allows recovery in failure situations. To perform AAA, the Diameter protocol defines some functional entities: (i) Diameter Client (located at the boundary of the network that performs access control and can be mobility agents in Mobile IP and Network Access Servers), (ii) Diameter Server (functional entity that handles AAA requests²⁴), (iii) Proxy (entity that makes policy decisions about the usage of resources being able to make changes in messages and forward Diameter messages and provisioning), (iv) Relay (forward Diameter messages based on routing information and routing table entries and is able to modify messages, but only inserting or removing data related with routing), (v) Redirect Agent (allows directly communication between clients and servers) and (vi) Translation Agent (performs protocol translations between Diameter and others AAA protocols).

A Diameter session in IMS is built with all the messages exchanged between the S-CSCF (Diameter client) and the HSS (Diameter server) since the moment the user is registered in the IMS until the moment that the user it is no longer registered. A Diameter session is, according to the Diameter base protocol, “a related progression of events devoted to a particular activity”. [9]

2.4.4.3. AAA in the IMS

IMS performs authentication and authorization, but the accounting function is executed by different nodes. Figure 2.40 shows the IMS architecture for authentication and authorization functions and the three interfaces where the functions are executed are: (i) *Cx*, interface between the HSS and the I-CSCF or S-CSCF, (ii) *Dx*, interface that connects the SLF with an I-CSCF or S-CSCF, (iii) *Sh*, interface between the HSS and either a SIP Application Server or an OSA Service Capability Server. It provides data storage functionality, a subscription and notification service to the AS to be able to subscribe to changes in the data stored in the HSS. To be noticed in same figure that the P-CSCF does not implement any of the previous interfaces.

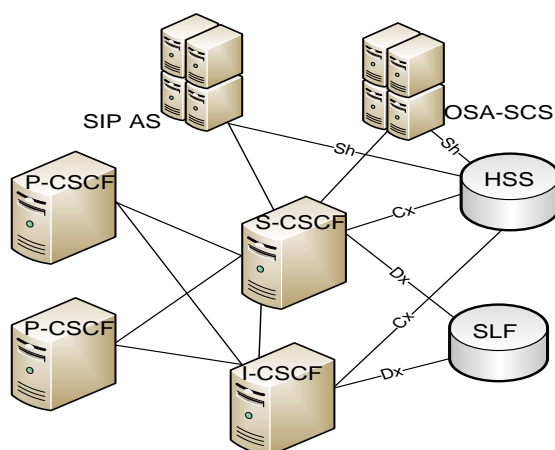


Figure 2.40 – Authentication and Authorization IMS Architecture

²⁴ Diameter messages can be both requests and responses. Both a Diameter client and a Diameter server can send or receive requests and responses.

The difference between the *Cx* and the *Dx* interface is that the SLF acts with functions of a Diameter redirect agent and the HSS acts as a Diameter server. The S-CSCF and the I-CSCF act as Diameter Clients. These interfaces are used by the S-CSCF and the I-CSCF to perform functions for a given user: discovery of the already allocated S-CSCF of a user, download of the authentication vectors from the HSS, authorization of the roaming to a user, saving of the address of the new S-CSCF allocated to a user, information about the registration state of a user to the HSS, download from the HSS the user profile to future criteria, transferring of the user profile from the HSS to the S-CSCF when profile changes happens and provision of I-CSCF with the information needed to choose properly the S-CSCF.

The accounting function is based on data picking about the resource expenditure in order to analyze trends, capacity and allocation price, auditory and billing. The charging is the aspect that is of most interest and the IMS uses the Diameter protocol to transfer this information with the purpose to charge, being the CSCF the responsible to inform the charging system about the type and the length of the sessions. Charging systems use unique identifiers to correlate the accounting data applied to a particular session received from different entities. [9]

2.4.5. IMS Identification

In IMS networks, as in every network, is mandatory to identify a user uniquely, with the goal of every single call be correctly sent to the destination user. The identification can be made in a lot of ways, such as in the PSTN where each user is identified by a group of numerical digits. Also, services are identified by special numbers and IMS has this mechanism. Besides those, the IMS has a deterministic way to identify users and the IMS user is identified with one or more Public User Identities, such as SIP URI or TEL URI, which are attributed by the home operator and used to route SIP signaling.

The Public User Identity is to IMS what the Mobile Station Integrated Services Digital Network (MSISDN) is to GSM. The IMS brings a new concept: a set of implicitly registered public user identities. In a normal SIP operation in IMS, each identity to be registered needs a SIP REGISTER request, being possible to register many Public User Identities in one single message to save resources.

Besides the Public User Identities, the subscribers have a Private User Identity and unlike being a SIP URI or TEL URI will be a Network Access Identifier (NAI). Public User Identities are exclusively for subscription identification and authentication matters. This identification is stored in the smartcard, so the user is not aware of its existence and it has the same function of an International Mobile Subscriber Identifier (IMSI) in GSM. One user has one Private User Identity and can have more than one Public User Identity. The smartcard of the IMS terminal keeps the Private and at least one Public User Identity and the HSS stores all the identification allocated to the user creating a binding with the S-CSCF of the Public and the Private User Identities. After the Release 6 of 3GPP, one IMS subscriber can have more than one Private User Identity and each one have many Public User Identities, depending of the needs and desires of the IMS user. Also, the Release 6 introduced the concept of Public Service Identities (PSIs) that is an identity allocated to the service hosted in one Application Server.

The ISIM application stores the next parameters: Private User Identity, Public User Identity, Home Network Domain URI and the Long-term secret. The access to an IMS network is preferably made by the ISIM, but in the cases that the UICC is not upgraded to the IMS specifications, the access can be made only with the USIM, never with a SIM, due to the lack of security. In the registration procedure, the IMS terminal will create a SIP REGISTER request that will include four parameters, which are: the registration URI (SIP URI that identify the domain of the home network and the home network itself), the Public User Identity (SIP URI that identifies the user under registration), the Private User Identity (identification used for authentication, it is never routed and it is never revealed to the user) and the Contact address (SIP URI that includes the IP address of the IMS terminal or the host name where the user is available). [9]

2.4.6. Session Control in IMS

There are some prerequisites for an IMS terminal get IMS service. In the first place the IMS terminal has to have a subscription or a contract with the IMS network operator, in the second place, the terminal needs to access an IP-CAN that normally is GPRS that provides access to the IMS home and visited network and consequently, acquire an IP address. After the first two steps are accomplished, the terminal needs to discover the IP address of the P-CSCF and with it the terminal can send and receive SIP signaling through the P-CSCF, which is allocated for the duration of the IMS registration. The last step is the one that the IMS terminal registers at the SIP application level to the IMS network by regular SIP registration. Any other SIP signaling will only happen after the IMS registration which is independent of the GPRS registration. This registration procedure will permit the IMS network to locate the user, authenticate the user, establish security associations and authorize the establishment of sessions. The IMS terminal to be connected with the GPRS has to undergo some procedures that are illustrated in Figure 2.41 involving several nodes. After the procedure of attaching, the terminal sends a message to the SGSN requesting connection to a network, and this node based on the content of the request selects the appropriate GGSN responsible for allocating IP addresses. [9]

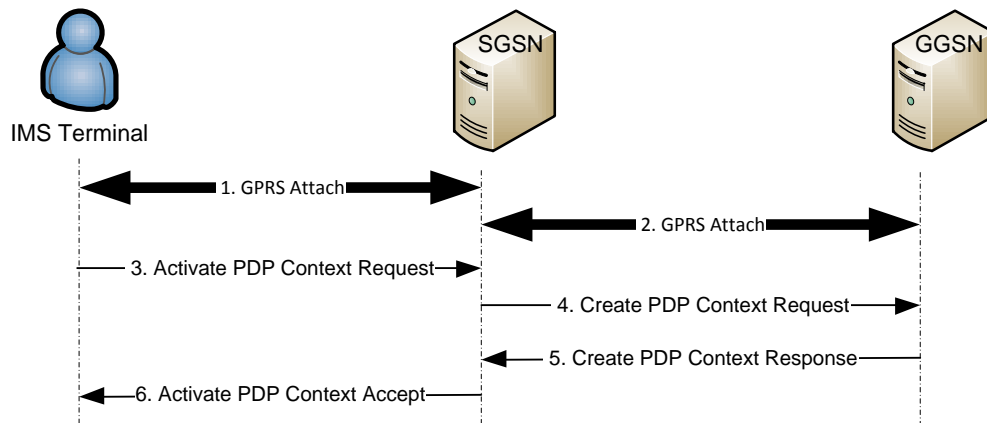


Figure 2.41 – IP connectivity in GPRS

2.4.6.1. P-CSCF discovery

The P-CSCF discovery is the procedure which an IMS terminal obtains the IP address of the respective P-CSCF. The two ways that this can be done are: through the same procedure that the IMS terminal gets access to the IP-CAN or by an independent procedure. The first version (integrated version) depends on the type of IP-CAN. Until now, the GPRS has been the chosen one, so after the IMS terminal has the permission to use the GPRS network, the IMS terminal does an Activate Packet Data Protocol (PDP) Context Procedure that will configure the terminal with the desired IP address and also discovers the IP address of the P-CSCF. The second version (independent procedure) is just using the Dynamic Host Configuration Protocol (DHCP) and the DNS. [9]

2.4.6.2. IMS Registration

The IMS terminal requests authorization for the usage of IMS services in the IMS network and so it is given the authentication and authorization. A SIP REGISTER request is what permits the registration and it is mandatory before the IMS terminal can establish a session. This procedure is request a lot in the IMS, so the 3GPP requested that should be achieved with two round trip times, as illustrated in Figure 2.42.

Registration with ISIM in the UICC – the IMS procedure is completed in two round trip times with some requirements: (i) the user associates the address with a Public User Identity, (ii) the home network authenticates the user and the user authenticates the home network, (iii) the home network authorizes the SIP registration and the use of the IMS, (iv) the P-CSCF located in a visited network suffers a verification by the home network of the roaming agreement, only permitting the usage after, (v) the user receives information from the home network about the identities that are available, (vi) negotiation of the security mechanisms in the signaling and protection of the integrity of SIP messages and (vii) the IMS terminal and P-CSCF uploads the algorithms used for compression of SIP messages to each other.

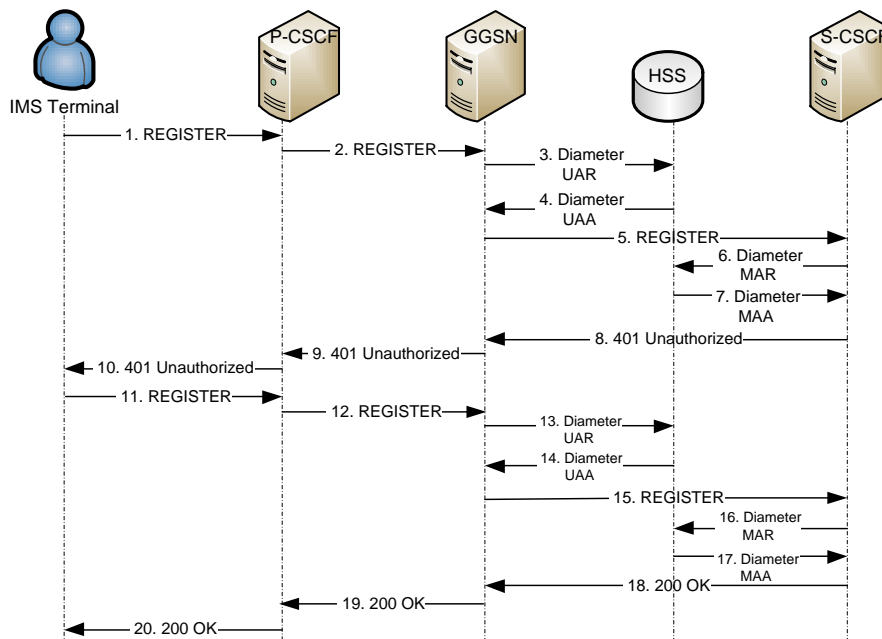


Figure 2.42 – Registration at the IMS level

In Figure 2.42, the IMS terminal sends a SIP REGISTER to the P-CSCF which is located in the visited network. The P-CSCF needs to locate the entry point to the home network, executing DNS procedures which will provide the P-CSCF with the SIP-URI of an I-CSCF that should be located in the entrance of the home network. At this moment, the I-CSCF does not know which S-CSCF is allocated to the user and sends a Diameter User Authentication Request (UAR) to the HSS to transfer the Public and Private User Identities and the visited network identifier that are extracted from the SIP REGISTER. The HSS answers with a Diameter User Authentication Answer (UAA) authorizing the user to roam the visited network and validates the Private associated to the Public User Identity under registration. When the user does not have the S-CSCF allocated, the I-CSCF chooses the S-CSCF based on specific capabilities. The S-CSCF receives the SIP REGISTER, authenticating the user. This kind of request is the only one that is authenticated in the IMS. The S-CSCF needs to contact the HSS to download the authentication data and to save the S-CSCF URI for future queries to the HSS about the S-CSCF allocated. The HSS receives a Diameter Multimedia Authentication Request (MAR) and after saving the data, it answers with a Multimedia Authentication Answer (MAA) message with more than one authentication vector for the S-CSCF properly authenticate the user.

Registration with USIM in the UICC - the user can be registered in the IMS network, but with some problems involved. The initial problem is that the inability of the IMS terminal derives the parameters needed to fill the SIP REGISTER. To solve the problem, the terminal extracts the IMSI from the USIM to build a temporary Private and Public User Identity, and a home network domain URI that allows it to build a SIP REGISTER request and route it to the home network. Because those parameters are only used in the procedures of registration, re-registration, and when eventually the user will be registered to the S-CSCF, it will send the regular Public User Identities. The temporary identities are never known or used outside the home network, meaning that they are only used during the session setup. [9]

2.4.6.3. Basic Session Setup

The process of establishing a basic session between two IMS terminals with no services associated can appear a lot complicated, due to the several SIP messages involved, but it is the price of a very rich protocol as SIP is. Both users are in a roaming situation, which leads to the observation of two different visited networks in Figure 2.43. The users belong to different operators, so there are two home networks, which mean that the P-CSCF will be in the visited network. The signaling plane traverses a set of CSCFs and the media plane is sent end-to-end traversing only IP routers or GGSNs. It is easy to see all signaling passing through both originating and terminating P-CSCF and S-CSCF, which is a big difference in roaming, when compared to other cellular networks where the signaling did not traverse the home network. The P-CSCF is mandatory in all the exchanged signaling with the terminal, due to the compression and decompression procedure of SIP messages in the interface with the terminal. All requests passes through the S-CSCF, allowing the trigger of services that the user could be interested in, in the future, so this node plays an important role by provisioning services, involving one or more application servers that implement the service logic and is always located in the home network for the sake of availability of services wherever the user is in the moment.

The interaction of the I-CSCF with the HSS in the terminating network is to be noticed, because it needs to know the address of the S-CSCF that serves the destination user. The HSS does not have any other node that interacts within the home network, so the signaling path is asymmetric, comparing both directions. Unlike the S-CSCF and the P-CSCF, the I-CSCF of the terminating network cannot be in the path which means that the INVITE requests and its own responses will arrive at the I-CSCF, but the other requests will not.

The INVITE request that the IMS terminal sends has the information of the IP address, port number where the IMS terminal is supposed to receive the responses from the P-CSCF and the transport protocol. When the INVITE request is ready and completed the terminal sends it to its own P-CSCF. The P-CSCF verifies that the IMS terminal is acting in the correct way according to the IMS routing requirements, such as the mandatory S-CSCF traversing as the next SIP hop, the inspection of the SDP offer, insertion of charging headers and the applying of SIP compression. The S-CSCF allocated to the caller user receives the INVITE request and examines from where this request came, because the user profile which has, among other information, the filter criteria that will determine if it is to trigger the AS to provide a service to the user was downloaded in the registration.

The S-CSCF is the first node that tries to route the SIP request based on the destination of the session, unlike the P-CSCF that just takes care of next node. Before the S-CSCF relay the request has learnt the information to build the INVITE request to send it to the right I-CSCF at the terminating home network discovered by DNS procedures. The I-CSCF receives the request and it is only interested in the destination, so it has to forward the SIP request to the S-CSCF allocated to the callee. To be aware of the address, the I-CSCF sends a Diameter Location Info Request (LIR) message querying the HSS for the address that the S-CSCF has saved. The I-CSCF will forward the request when it receives a Diameter Location Info Answer (LIA) message with the address pretended from the HSS.

The S-CSCF in the terminating home network identifies the user and evaluates the filter criteria of the called user. The INVITE request has to go to the designated IMS terminal so the P-CSCF that is assigned to the user, whose address was learnt during registration, has to be passed through. The terminating P-CSCF extracts the Public User Identity from the SIP INVITE request to find the proper security associations and will always remain in the future path. The P-CSCF will do functions related to charging, security, control of the GGSN, compression of SIP signaling and be a SIP proxy. The IMS terminal has to be able to generate the answer automatically after receiving it, without the hand of the user, which is the provisional *183 – Response* that will traverse the same proxies of the INVITE.

The IMS terminal processes the *183 – Response*, interested in the destination IP address where the media streams will be sent. The *183 – Response* requires the creation of a PRACK request that will traverse all the proxies besides the I-CSCF that it is not in the path and, at the same time, the IMS terminal starts the mechanism of reservation of resources. The callee receives and generates a *200 – OK* answer and also reserves resources that involve the SGSN, the GGSN and the radio nodes.

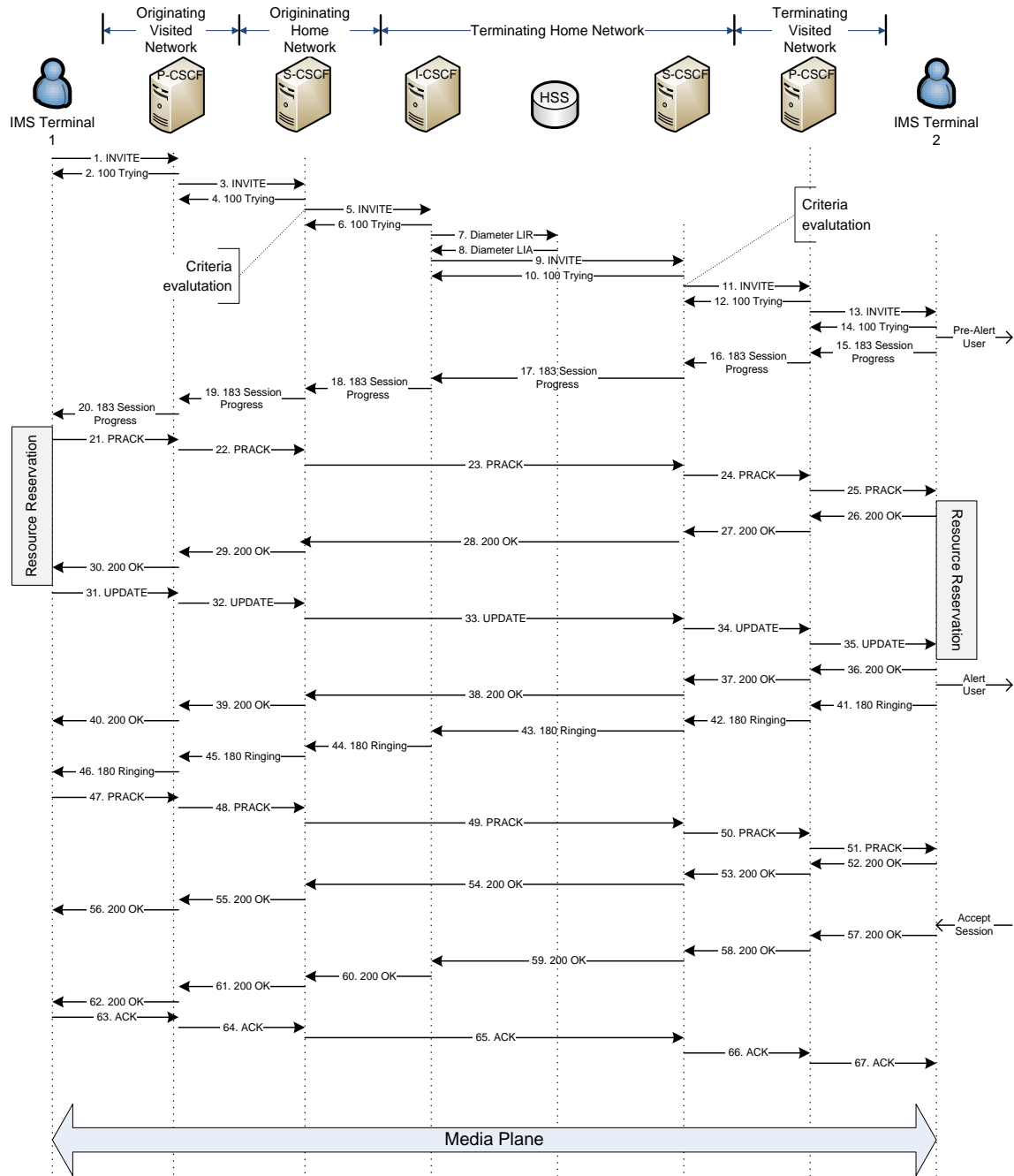


Figure 2.43 – Session Setup without services provisioning

The procedure of alerting the callee can only be made after the reservation has been completed and when the callee’s terminal has total information about the completed reservation of resources in the side of the caller. When the callee’s terminal rings, it will generate a provisional response *180 – Ringing* and when the callee finally accepts the session, the IMS terminal sends a *200 – OK* response, completing the INVITE transaction and after the caller receives it, it will start to generate the media plane traffic. [9]

The *Gmb* interface provides access to the control plane functions and the *Gi* interface to the bearer plane functions.

2.5.2.1. *Gmb* Reference Point

The *Gmb* interfaces the signaling between GGSN and BM-SC, which represents the network edge of the MBMS bearer service for a control plane perspective. For the MBMS bearer service specific *Gmb* signaling the GGSN establishes the MBMS bearer context and registers at the BM-SC. The BM-SC or the GGSN releases the MBMS bearer context and de-register the GGSN from the BM-SC which indicates session start and stop to the GGSN including session attributes, such as the QoS or multicast area. For the user specific *Gmb* signaling the BM-SC authorizes the user specific MBMS multicast service activation at the GGSN, the GGSN sends to the BM-SC the successful user specific MBMS multicast activation to allow the BM-SC to synchronize the BM-SC User Equipment MBMS context and charging with the MBMS UE contexts in SGSN and GGSN and the GGSN sends to the BM-SC when a user specific MBMS multicast service is released or deactivated to synchronize BM-SC UE MBMS contexts and charging with the MBMS UE contexts in SGSN and GGSN.

The BM-SC starts the deactivation of the user specific MBMS bearer service when the MBMS user service is terminated. The functions of the BM-SC can be provided by different physical network elements for different MBMS bearer services and also for the same MBMS bearer services. This topic meets our objective, which will be discussed further on the BM-SC functions distribution, and for that be possible, the *Gmb* protocol has to be able to support the use of proxies to route the different signaling interactions in a transparent way to the GGSN. [11]

2.5.3. MBMS Multicast Mode

Figure 2.45 shows the sequence of procedures that enable the reception of a MBMS Multicast service. The subscription, joining and leaving phases are executed individually for a given user and the others are performed by the service.

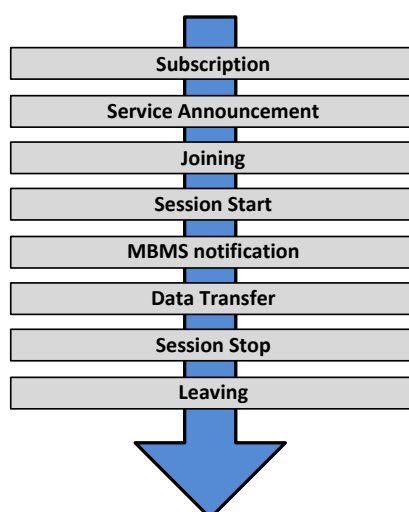


Figure 2.45 – MBMS Multicast mode phases

The MBMS multicast mode works in a complex way compared with the broadcast mode and considers high level mechanisms for subscription management, in order to optimize the distribution. The description of the needed MBMS multicast phases is below.

Subscription – it is the first phase of the multicast mode and it establishes the connection between the user and the service provider which makes it possible for the user to receive the related MBMS multicast service. The subscription information is saved at the BM-SC.

Service Announcement – it can be called also as discovery mechanism and it allows the user to request or to be notified about the several MBMS user services available. It is used to give to the user information about the service, such as parameters required for the service activation. The announcement mechanisms are: (i) Short Messaging Service (SMS) Cell Broadcast to advertise MBMS Multicast and Broadcast user services, (ii) MBMS Broadcast mode to advertise MBMS Multicast and Broadcast user Services, (iii) MBMS Multicast mode to advertise MBMS Multicast user Services, (iv) PUSH technology²⁵ such as WAP, Short Message Service – Point to Point (SMS-PP) and MMS, and (v) Uniform Resource Locator (URL) such as HTTP and File Transfer Protocol (FTP). To inform the users about MBMS services, the chosen method has to be care about the location of the users and about the ones that are not subscribed to a MBMS service, who should also be able to discover MBMS services.

Joining – user MBMS multicast activation. It is the process when the user becomes a member of the multicast group. The user indicates to the network that wants to receive Multicast mode data of a specific service.

Session Start – the BM-SC is ready to send data and can be identified with the start of the “Multicast Session”. Session Start is service independent activation by the user, where the user can activate the service before or after the Session Start. This phase is the trigger for network resources establishment for MBMS data transfer.

MBMS Notification – reports to the UEs about the forthcoming and ongoing multicast data transfer.

Data Transfer – UEs receive the transferred data. The arrival of the first packet to the GGSN could be at the same time of the Session Start.

Session Stop – the BM-SC knows that there is no more data to be delivered for some time and if this period of time is too long, the network resources are released.

Leaving – the user deactivate the MBMS multicast. It is the process which a subscriber leaves a multicast group indicating no more Multicast data to receive from that specific service. [11]

²⁵ PUSH mechanism is an Internet based communication style where the request for a transaction is started from the central server. It is the opposite of the PULL mechanism where the request for communication is initiated by the user client or receiver.

The sequence of phases could be repeated depending of the need to transfer data. The Subscription, Joining and Leaving phases and also the Service Announcement and MBMS Notification can run in parallel with other phases. [13] [11]

2.5.4. MBMS Broadcast Mode

The broadcast mode is provisioned in a simple way since it does not involve user subscriptions. The phases needed to make it happen are showed in the Figure 2.46. The normal procedure is the repeating of the following phases' sequence, depending on the needing data. The service announcement and the MBMS notification can run parallel to other phases with the objective of inform the UEs which did not receive the related service. The phases of MBMS broadcast service provision are presented below.

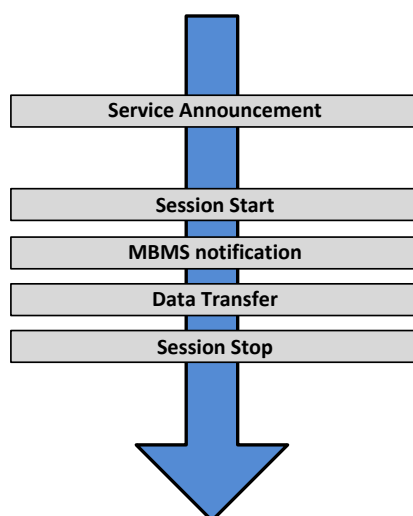


Figure 2.46 – Broadcast mode phases

Service Announcement – informs the UEs about the forthcoming services and has the same definition of the MBMS Multicast service announcement.

Session Start – the BM-SC is ready to send data. It is identified with the start of a “Broadcast Session” and it is the trigger point for the bearer resource establishment for MBMS data transfer.

MBMS notification – reports to the UEs about the forthcoming and ongoing multicast data transfer.

Data Transfer – MBMS data is transferred to the UEs.

Session Stop – it is the last sequence point of the MBMS Broadcast Mode. The MBMS application decides if it continues to transfer MBMS data for a period of time and, if it takes too long, the bearer resources associated to the service is removed and the network resources are released.

There is an extra phase that is used to update an ongoing MBMS Broadcast session: **Session Update**. The parameters that can be updated are the MBMS Service Area and the list of SGSNs only from BM-SC. The main characteristic of this mode is that any user present will receive the broadcast data. [13]

2.5.5. BM-SC (Broadcast Multicast – Service Center)

The BM-SC is the new functional entity introduced in Release 6 and provides functions for MBMS user service provisioning and delivery. It can be considered the entering point for the MBMS transmissions from the content provider, used for the authorization and initiation of the MBMS bearer service within the PLMN and it can also be in charge for the scheduling and delivery of MBMS transmissions. The BM-SC is a functional entity which has to exist for each MBMS user service. The BM-SC functions are described below. [13]

2.5.5.1. Membership Function

The BM-SC has the function of allowing authorization for the users which request the activation for a MBMS service. The Membership function has subscription data of MBMS service users and generates charging information for MBMS service users. This function belongs to the service level with the possibility to provide user level function as well. [13]

2.5.5.2. Session and Transmission Function

The first matter of this function is the ability to schedule MBMS session transmission, MBMS session re-transmissions and it gives an MBMS Session Identifier to each MBMS session, in order to allow the UE to distinguish the MBMS session retransmissions. The BM-SC has the capacity to provide the GGSN with transport associated parameters, such as QoS and multicast/broadcast area and to initiate and terminate MBMS transport resources prior to and following transmission of MBMS data. The BM-SC Session and Transmission Function shall be able to include synchronization information for the MBMS payload when IP multicast is used for distribution from the GGSN to RNC. Also, the authentication and authorization of the external sources and acceptance of their content has to be performed by this function.

2.5.5.3. Proxy and Transport Function

This function is an MBMS bearer service function and it is able to handle the BM-SC providing functions for different MBMS services by multiple physical network elements. It generates charging records for content provider charging of transmitted data, acts as a middleware device for the MBMS data sent from the BM-SC Session and Transmission function.

2.5.5.4. Service Announcement Function

The BM-SC provides service announcements for multicast and broadcast MBMS user service, provides user media description, MBMS session descriptions to the user media descriptions. The function is a user service level function and supports some announcement mechanisms whose services are triggered by the BM-SC, but are not mandatory sent, by the BM-SC. [13]

2.5.6. Other Entities for MBMS support

2.5.6.1. UE (User Equipment)

The UE support functions for the activation and deactivation of the MBMS service and security functions appropriated for MBMS. With one MBMS service activated, no more user requests is necessary to receive MBMS data, but the user can be notified when the data transfer is about to start.

The User Equipment, and considering the capacity of the terminal, has to be able to keep MBMS data, receive MBMS service announcements, paging information and to support simultaneous services. The notification sent to the UE with the MBMS Session Identifier serves to the UE to decide if it is to ignore the forthcoming transmission of MBMS session. [13]

2.5.6.2. UTRAN/GERAN

The UTRAN/GERAN is responsible the efficient delivery of the MBMS data to the designated multicast or broadcast service area. The efficient delivery of MBMS data in multicast mode requires proper mechanisms in the UTRAN/GERAN. An example can be when it is to choose the appropriate radio bearer depending on the number of users in a cell before and during and MBMS transmission.

The MBMS transmissions may be initiated and terminated constantly and the UTRAN/GERAN has to support these initiations and terminations by the CN, and later it has to be able to support the reception of MBMS data from the CN over the interfaces *Iu* shared by the UEs. In the MBMS applications mobility is expected, so the handle with the possibility of data loss caused by this mobility of the UE has to be guaranteed. This functional entity shall be able to transmit MBMS service announcements, paging information and support other parallel services with MBMS. [13]

2.5.6.3. SGSN (Serving GPRS Support Node)

The SGSN in the MBMS architecture has the role to performing user individual network control function and to generate the MBMS transmissions to RAN/GERAN. The SGSN has to be able to provide support mobility procedures for intra and inter SGSNs. This kind of procedures requires that the SGSN store a user specific MBMS context for each activated multicast service and to pass these contexts to the new SGSN during the inter-SGSN mobility procedures. The SGSN is also responsible for creating charging data for each user and after the SGSN it has to provide functions to support the charging of prepaid users.

The SGSN establish *Iu* and *Gn* interfaces which the user can share when the data has to be transferred and it is done after the notification received from the GGSN. When the data is no longer available, the SGSN is able to pull down those bearers after a notification from the GGSN.

2.5.6.4. GGSN (Gateway GPRS Support Node)

The GGSN has the role of serving as the entry point for IP multicast traffic as MBMS data. After the notification from BM-SC, the establishment for a broadcast or multicast MBMS transmission at the level of the user is needed and the GGSN has to be able to do it. The establishments for multicast services are performed by those SGSNs that have requested before to receive transmissions for the specific multicast service. Afterwards, and after BM-SC notification, the GGSN have to pull down the established user plane.

The GGSN has to be able to receive IP multicast traffic, from the BM-SC or from another source of data. The GGSN also has other functions at the MBMS service, but they are not exclusive to MBMS: Message Screening, Charging Data Collection and QoS negotiation. [13]

2.5.7. MBMS Attributes and Parameters

2.5.7.1. MBMS UE Context

The MBMS UE Context is used in the multicast mode and it is specific UE information created when the UE join an MBMS bearer. It is originated in the UE, SGSN, GGSN and BM-SC. There is one MBMS UE Context for one MBMS bearer that the UE has joined. The parameters of the MBMS UE Context are: (i) IP multicast address, (ii) Access Point Name (APN) where the IP multicast address is defined, (iii) Temporary Mobile Group Identity (TMGI)²⁶ allocated to the MBMS bearer and (iv) Linked Netscape Server Application Programming Interface (NSAPI) which is the NSAPI of the PDP context used by the UE to carry Internet Group Management Protocol (IGMP)/Multicast Listener Discovery (MLD).

2.5.7.2. MBMS Bearer Context

It is referred to as MBMS Service Context in RAN, which has all the information to describe a particular bearer of a MBMS service and it is created in each point implicated in the delivery of MBMS data. The MBMS Bearer Context is created in the SGSN and GGSN at the time of creation of the first MBMS UE Context in the node or when a downstream node requests it and is configured in the BM-SC. The MBMS Bearer Context is created in the SRNC when a first MBMS UE Context is created in SRNC. A MBMS Bearer Context, after being created, could be in two different states, depending on the status of activity of the corresponding MBMS bearer as it is showed in Figure 2.47.

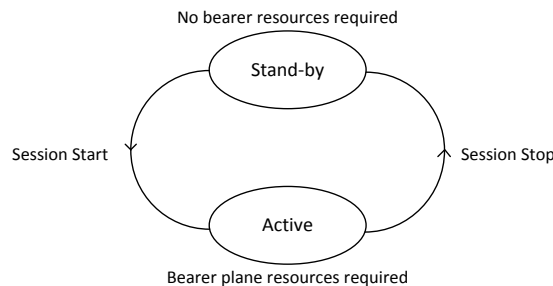


Figure 2.47 – MBMS Bearer Context State Model

Active – it is the state of an MBMS Bearer Context in which the user plane resources are required in the network for the transfer of MBMS data and still as long as there is MBMS session on.

Standby – it is the state of an MBMS Bearer Context in which no bearer plane resources are required in the network for the MBMS data transfer and this state is kept while there is no related MBMS ongoing session.

The parameters of the MBMS Bearer Context are: (i) IP multicast address, (ii) APN, (iii) TMGI, (iv) State, (v) QoS required for the MBMS bearer, (vi) MBMS Service Area, (vii) List of downstream nodes that have requested the MBMS bearer and to which notification and MBMS data have to be relayed and (ix) the number of UEs hosted by the node that have joined the multicast service. [13]

²⁶ TMGI is used for group notification purpose. The BM-SC allocates a TMGI for each service that is unique and for multicast service the TMGI will be transmitted to UE via service activation procedure.

2.5.8. MBMS Procedures

2.5.8.1. MBMS Notification

This first procedure takes place when a MBMS Session starts and the interested UEs in a service are notified. The attributes of a session, like the Service ID and the Multicast Area, are available for all of the RNCs during the Session Start procedure. In terms of the radio efficiency, the UTRAN has the power to establish the point-to-point or point-to-multipoint links for the distribution of MBMS data to the UEs, and to carry it out, the UTRAN requests a number of UEs to move to Packet Mobility Management (PMM)-CONNECTED/RRC-CONNECTED. The number of UEs moved is a decision of RAN node and it is not necessary for all UEs to move in order for the RAN to decide to use point-to-multipoint, because others UEs can remain in idle state and this choice is a UTRAN responsibility. The decision of choose from point-to-point or point-to-multipoint links depends on the number of UEs needed to be maintained in the connected or idle state for MBMS data reception, a decision of a RAN node. [13]

2.5.8.2. MBMS Multicast Service Activation

This second procedure has the purpose of registering the user in the network to enable the reception of data from a specific MBMS multicast service. This activation is simply a procedure of signaling between the UE and the network. The procedure establishes MBMS UE context in UE, SGSN, GGSN and RNC for each activated MBMS multicast service. Figure 2.48 starts with the UE activating the PDP context and sending an IGMP Join message over the PDP context saying that it is interested to receive a multicast MBMS bearer service by an IP multicast.

In step 3, the GGSN is finding the authorization to activate the UE to receive the MBMS data which is based on the information included in the subscription data in the BM-SC, and if the response is negative, the process terminates here. Step 4 consists of sending of a Notification Request by the GGSN towards the SGSN with the IP Multicast address, whose response in the opposite way gives the indication to continue the activation procedure or not. With a positive answer, the step 5 is the SGSN requests to the UE to activate an MBMS UE Context and the next step is the UE creating an MBMS UE Context and sending an Activate MBMS Context Request, with the IP multicast address identifying the multicast service and the MBMS bearer capacities with the maximum QoS that the UE can receive, to the SGSN. In the case of the MBMS UE Context still not activated, the SGSN sends a request to know the reason why it still not activated. The step 8 is concerned only with security functions.

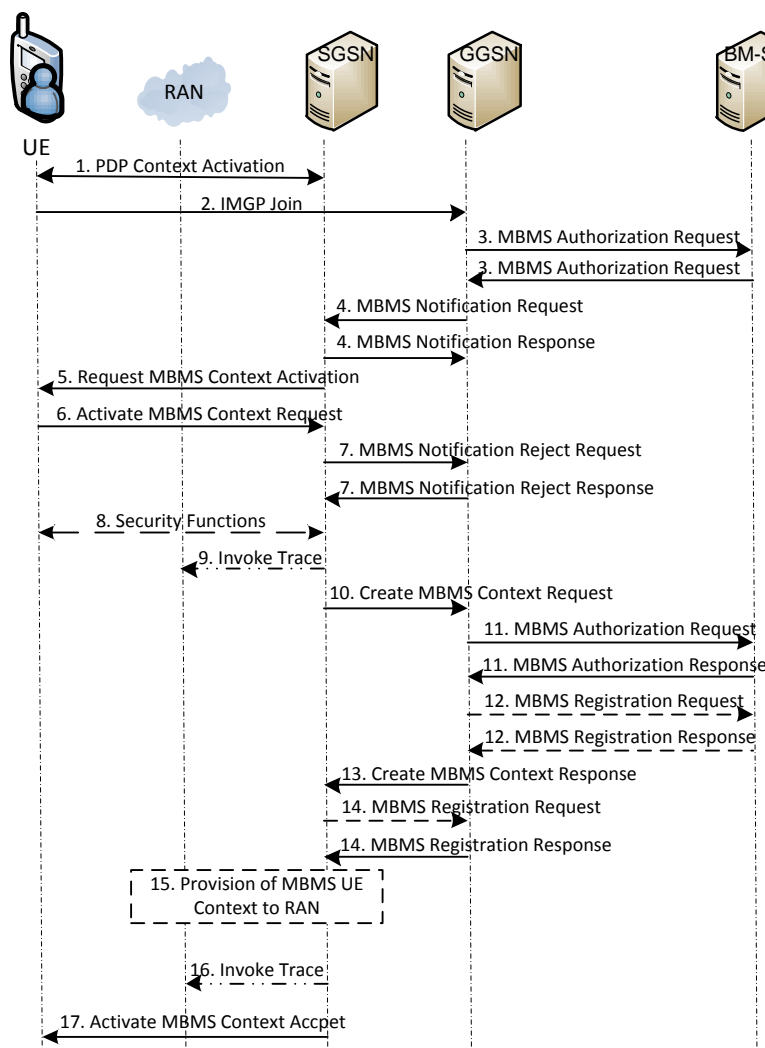


Figure 2.48 – MBMS Multicast Service Activation

The SGSN creates an MBMS UE Context in step 10 and in step 11 deals with the GGSN finding authorization for the activating UE, whose authorization is provided in the related response and the BM-SC creates the MBMS UE Context. The step 12 happens when the GGSN does not have the MBMS Bearer Context information for this service and the BM-SC answer to it with the information needed. The final steps are: the creation of the MBMS UE context by the GGSN sending it to the SSGN, if it is missing the MBMS Bearer Context information the SSGN will request it, in step 15 the SGSN provides *lu* mode RAN and the SSGN sends to the UE an Activate MBMS Context Accept if the capabilities of the UE fulfill the requirements. [13]

2.5.8.3. MBMS Session Start Procedure

The BM-SC, when is ready to send data, initiates the MBMS Session Start and can be perceived as a request to the all necessary resources in the network for the transfer of MBMS data to be activated and to notify the interested UEs for the start of the transmission. In the meanwhile of this procedure, session attributes, such as QoS and Multicast Area, are provided to the GGSN and SGSN which have previously registered for the corresponding MBMS bearer service and to all RNCs that are connected to a registered SGSN.

Figure 2.49 presents the MBMS Session Start procedure for E-UTRAN and UTRAN for EPS where the GGSN entity can be understood as the MBMS GW.

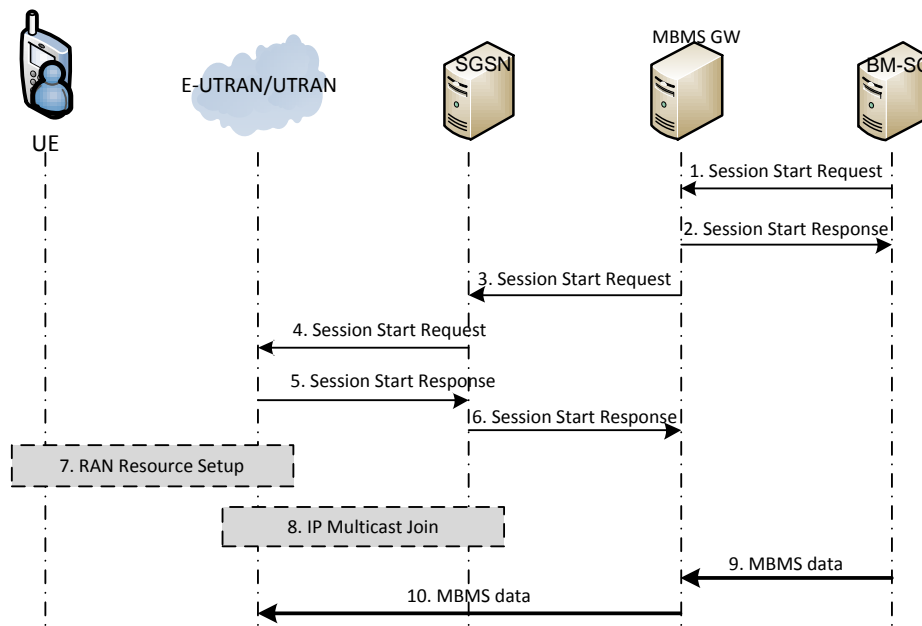


Figure 2.49 – MBMS Session Start procedure for U-TRAN/UTRAN for EPS

This procedure starts with the BM-SC sending a request message indicating the start of the transmission and providing the session attributes, which message is sent to the MBMS GW listed in the downstream nodes parameters of the related MBMS Bearer Context in the BM-SC. Step 2 is the MBMS GW response with information for BM-SC to send MBMS data back. In step 3 the session attributes and the list of MBMS control plane nodes in the MBMS bearer context are kept, a transport network IP multicast address is allocated and the MBMS bearer context is created where the request for the session start includes this attributes. The SGSN creates a MBMS bearer context, storing the session attributes and sending a request message including them. The E-UTRAN/UTRAN creates the MBMS bearer context, storing the session attributes and setting its state to “Active” and answering with a response in step 5. This answer is relaying in the SGSN towards the MBMS GW, after waiting for all nodes the information of the accepted multicast distribution and to provide an SGSN IP address. In step 7 the radio resources for the transfer of MBMS data to the interested UEs are established and in step 8 the IP Multicast distribution in the UTRAN node is accepted, which joins the transport network IP multicast address. The last two steps are the transmission of MBMS data where in the MBMS GW the data is sent using IP multicast distribution to all joined nodes. [13]

2.5.8.4. MBMS Registration Procedure

It is the procedure where a downstream node informs an upstream node that it would like to receive session attributes and data from a MBMS service, in order to distribute it. This procedure constructs a distribution tree for the delivery of MBMS session attributes and data from the BM-SC to the UEs interested in the service, and results in the set-up of a corresponding MBMS Bearer Context in the nodes along the distribution tree, but the establishment of the user plane only will be established by the Session Start procedure.

The initiation of the MBMS Registration procedure can be triggered when: (i) the first MBMS UE Context for a MBMS service, in the SGSN or GGSN, is created and the corresponding MBMS Bearer Context is not already established in the node, (ii) a MBMS Registration Request is received for a particular MBMS Service from a downstream node but the corresponding MBMS Bearer Context is not established in the node or (ii) a DRNC knows that has UEs interested in some MBMS service. This procedure is presented in Figure 2.50.

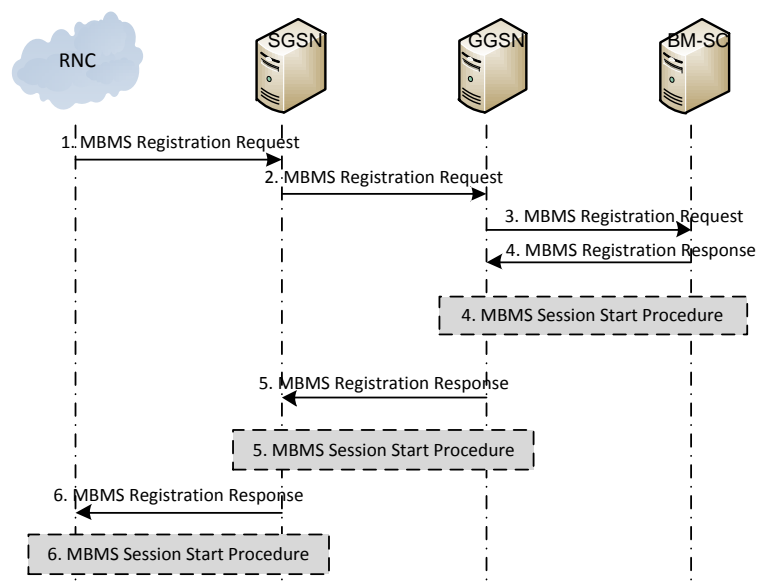


Figure 2.50 – MBMS Registration procedure

When RNC detects that has some UE interested in the MBMS bearer service, the DRNC sends the request message to the related SGSN. In step 2, when the SGSN does not have the MBMS Bearer Context, the SGSN has to create it in the “Standby” state and it sends the MBMS Registration Request message to the GGSN. In the same way, if the GGSN does not have the MBMS Bearer Context, it has to create it and it sends the request to the BM-SC. The BM-SC Proxy and Transport Function add the identifier of the GGSN to the parameters in its MBMS Bearer Context and send the response. The BM-SC initiates the Session Start procedure with the GGSN when the MBMS Bearer Context is in the “Active” state. In step 5, the GGSN adds the identifier of the SGSN in the list of parameters responding with a MBMS Registration response and if the MBMS Bearer Context is “Active” it will begin the Session Start with the SGSN. The final step consists on the SGSN adding the identifier of the RNC in the list of parameters in its MBMS Bearer Context, sending the MBMS Registration Response – message to the RNC and initiating the Session Start with the DRNC if the MBMS Bearer Context is in the “Active” state. [13]

2.5.8.5. MBMS Session Stop Procedure

The Session Stop procedure is initiated when the BM-SC considers that the session has to be terminated, which happens, normally, when there is no more MBMS data that justifies the release of the user plane resources in the network to be transmitted in a long period of time. This procedure is propagated to all the SGSNs and GGSNs registered in the MBMS bearer service and to the RNCs that have established the interface *Iu* bearer plane with an SGSN.

The MBMS Session Stop procedure is presented in Figure 2.51. Step 1 consists of the BM-SC sending the request message to all GGSNs included in the parameters list with the purpose of indication that the MBMS Session is terminated and that the bearer plane resources can be released. The GGSN sends the stop request to all established SGSNs at the bearer plane and it also releases the MBMS Bearer Context in the case of some broadcast MBMS bearer service appearing. On step 3, the SGSN releases the bearer plane resources and sends the stop request for all the RNCs that have a bearer plane established. The meaning of the step 3a is that if the RNC uses IP multicast distribution, it is needed to disable the reception from the IP backbone of the MBMS bearer service. Step 4 is the resources' release and the MBMS Bearer Context becoming the "Standby" state with the session stop. [13]

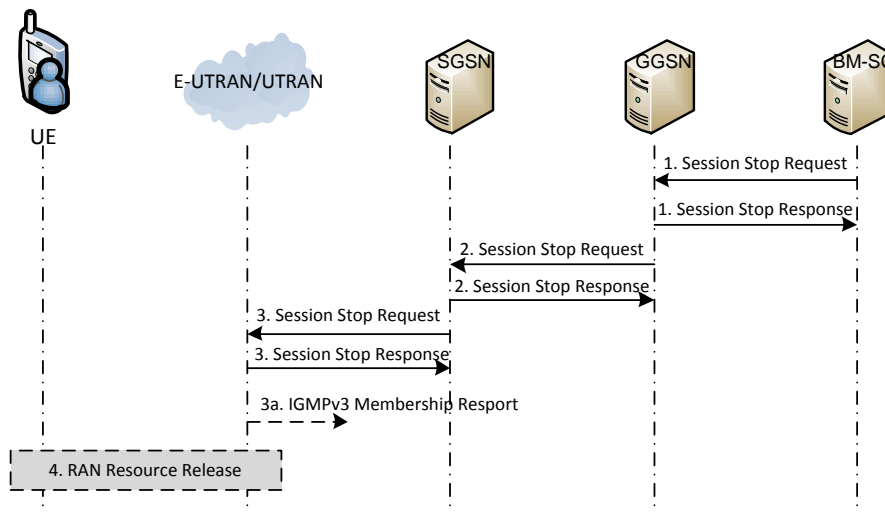


Figure 2.51 – MBMS Session Stop procedure for E-UTRAN and UTRAN for EPS

2.5.8.6. MBMS De-Registration Procedure

It is the procedure, from a downstream node to an upstream node, responsible to inform that no more signaling, session attributes and data for a particular MBMS bearer service will be needed and are to be removed from the distribution tree. The MBMS De-Registration procedure can be triggered by: the SGSN or GGSN when the last MBMS UE Context is deleted from the node and when the nodes list parameters is empty, the SGSN or GGSN when the last node registered de-registers from a MBMS bearer service and the DRNC that is registered in a SGSN and deletes the associated MBMS Service Context.

The BM-SC can also trigger the MBMS De-Registration procedure when the specific MBMS bearer service is terminated. The procedure ends with the distribution tree for the session delivery attributes and the MBMS data. The result of this procedure is the releasing of all MBMS Bearer Context and related MBMS UE Contexts in the nodes of all distribution multicast tree. This second procedure is presented in Figure 2.52 where the steps are of an easy perception, starting with the request and the resources release from the BM-SC to the next node until arrives to the RNC, where the release of all the affected radio resources happens, all MBMS UE Contexts and MBMS Service Context. [13]

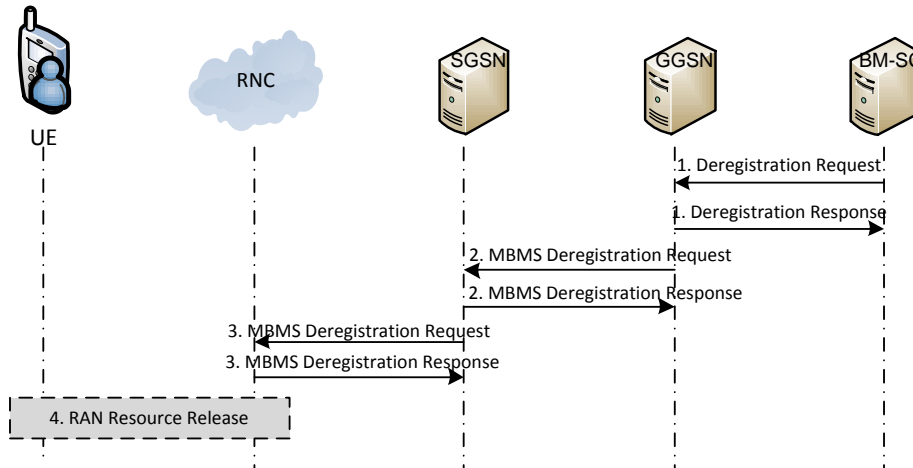


Figure 2.52 – MBMS De-Registration procedure initiated by the BM-SC

2.5.8.7. MBMS Multicast Service Deactivation

The de-activation of the multicast service is a signaling procedure between the UE and the network. It has removed the MBMS UE Context from the UE, SGSN and GGSN for a MBMS multicast service. The de-activation can be triggered by the UE, GGSN, BM-SC or the SGSN. All of those cases are scoped in the illustration of Figure 2.53.

At the step 1 the deactivation triggered by the UE starts, on step 3 starts from the BM-SC, in the step 4 the GGSN initiates the deactivation and the SGSN starts from the steps 5 or 9. The MBMS UE de-linking is performed at step 7 where the GRPS detachment happens, so the deactivation from the SGSN can also start from this step. The PDP context linked to the MBMS UE context is deactivated by the UE, SGSN or GGSN, and then the SGSN performs the MBMS deactivation procedure starting in step 7, and the UE removes all MBMS UE Contexts locally.

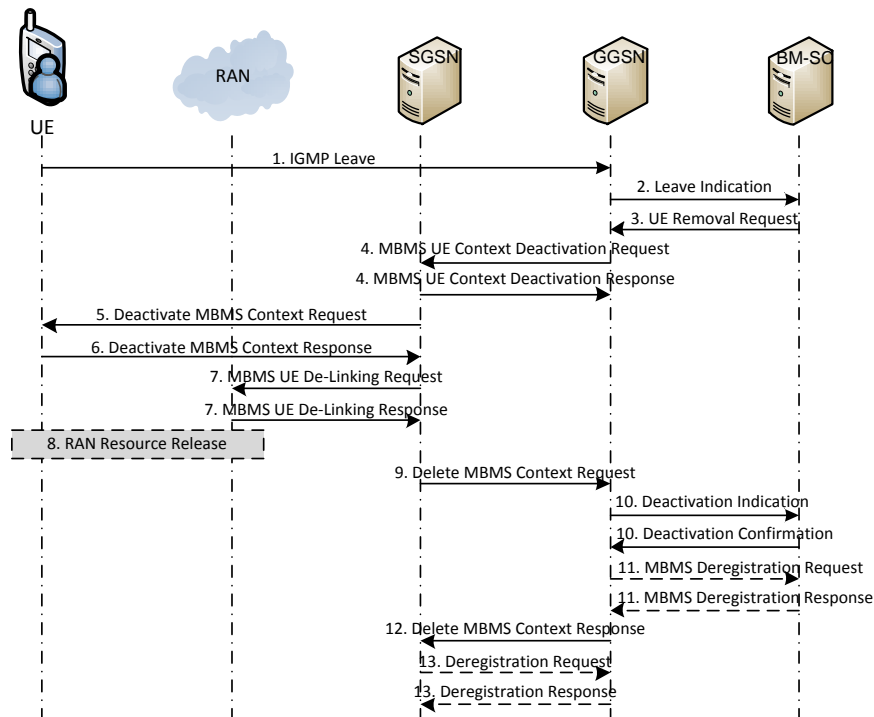


Figure 2.53 – MBMS Multicast Service Deactivation

2.5.8.8. MBMS Session Update Procedure

This procedure is called by the BM-SC or by the SGSN. The BM-SC in this procedure updates the service area for an ongoing MBMS Broadcast service session. The SGSN also update the list of service areas where the MBMS multicast users are located for an ongoing MBMS Multicast service session.

2.5.8.8.1. Session Update for MBMS Multicast service

This procedure is triggered by the SGSN updating the list of the routing areas and informing the RNCs that the list has changed. The SGSN sends the session update uniquely to the RNCs that are affected by the change on the list. This procedure only happens during a MBMS Multicast service session and when the SGSN has already sent the MBMS Session Start Request message to the RNC. The RNC sends the acknowledgment for the MBMS Session Update Request back to the SGSN.

2.5.8.8.2. Session Update for MBMS Broadcast Service

The BM-SC triggers this procedure when the service area for an ongoing MBMS Broadcast service session has to be modified, which are the MBMS Service Area and the list of the download nodes for GGSN. The node that receives this update will compare those attributes with the ones stored in the MBMS Bearer Context. The Session Update procedure is presented in Figure 2.54.

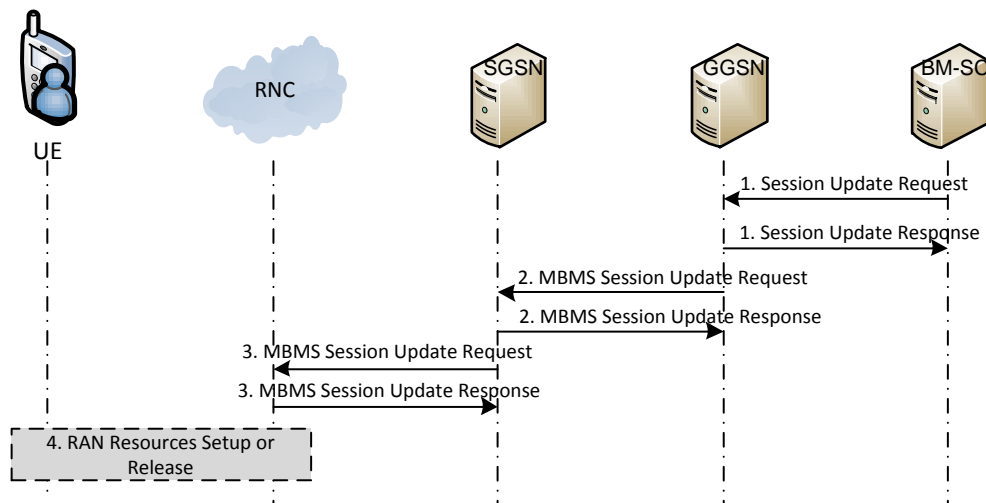


Figure 2.54 – Session Update procedure

Chapter 3. IMS – MBMS Integration

3.1. Introduction

The MBMS technology, as one of many items of the 3GPP, is used to delivery multicast traffic over IP for mobile UEs with a specific QoS. The key element of MBMS is the IP which is used to identify the specific instance of the bearer service, which is concerted by an IP multicast address and a network identifier, and also to manage all MBMS multicast services. Other relevant elements of the MBMS architecture are the GGSN, which is responsible for the reservation of resources for the UTRAN, the SGSN, which is capable of storing MBMS user specific context, and the BM-SC, which is responsible for the initiation and termination of a session, as well as for the management of the bearer resources, and also provides functionalities to both control/signaling and data paths. Looking at the planning of the Next Generation Networks (NGN) IMS-MBMS integration, the main functionalities should be solved in a useful way, which are (i) membership and authorization where the IMS uses the HSS as the database and supports the role of membership functions in BM-SC, (ii) security that is applied to the MBMS technology, (iii) service discovery, (iv) QoS provisioning and (v) user profile management. MBMS enhancement is achieved with this convergence and the corresponding architecture has to accomplish some features, such as control mechanism of timing and management, signaling scheme consistent with IMS signaling, session management based on RAN selection in convergence environment and QoS support for multicast and broadcast services. [14] [15]

The IMS support of media delivery over multicast bearers has been identified during the definition of the requirements of MBMS enhancements. The next citation clears it [16]:

«Multicast services allow IMS users and service providers to send multimedia to a group of IMS users simultaneously in a unidirectional way of communication. The underlying network may be able to support mechanisms that optimize the delivery of multimedia to the individual members of that group».

To understand the implications for the new architecture, a study must be done based on possible services to groups of IMS users that are registered at hot spots such as a football stadium that is, without a doubt, one of the best locations to search what the users want from the service providers. In the context of IMS, these services are the future for a better understanding and applicability of multicast bearers. The study was focused in technical considerations and solutions for the transport of IMS services over multicast bearers to enhance the IMS functions and to provide better charging, security and service provision [17].

This Chapter describes the architectural concepts and procedures for IMS service functionalities using multicast bearer based on MBMS bearer services that were described in Chapter 2 and is defined in [18].

3.2. Expectations

In the beginning of IMS services, the multicast based applications were regarded as the main goal to achieve, at the time, especially when the objectives were to provide to user groups interested on real-time multimedia services. Also, with the new capacities available in these new services it could mean a lot of profit for the operators or/and providers.

The general issues, such as the new enhancements and alignments relatively to the architectural requirements as charging, policy control and security, should be investigated and identified. The integration study focuses essentially on the architectural concepts and procedures for IMS services to be able to use multicast bearers based on MBMS bearer services that were described before in Chapter 2.

The study made in [17] focuses on the feasibility and applicability of multicast bearers, such as the MBMS technology, in the context of applications based on IMS. The main technical considerations for transporting IMS services over multicast bearers are: optimization of the delivery mechanisms, signaling procedures of multicast enabled IMS services based on the grouped communication scenarios, charging and policy control procedures, provision procedures for the UEs and others network elements, security requirements to bearer service entities and enabled multicast IMS functions, and requirements in UE capabilities and in real-time services.

In the confrontations to the requirements of IMS services, the multicast bearer based applications on the market of new services and with the right path of development will evolve to a large market of profit possibilities, such as the deployment of the grouped real-time multimedia services, which is the main subject of this work. The profits that can be achieved with this forthcoming technology, besides the already known IMS media delivery based on multicast bearer services such as PoC and conferencing services, are the emergence of new value-added services. It is desirable to use the multicast bearer service efficiently in order to offer a large range of IMS services able to combine real-time multimedia applications in a never expected way. This integration identifies the improvements to IMS service functionalities that are needed to use the multicast bearer services in the core network and all the mandatory enhancements.

3.3. Convergence Architecture

The IMS-MBMS convergence architecture requires some aspects to be applied since MBMS is the technology used. The capabilities of the MBMS and IMS have to be combined in the most efficient way and when a service is initiated over IMS, the provision and control of the MBMS has to be ensured [17]. The convergence of technologies can also be useful when the objective is the convergence of telephony, data and video/TV services. Based on this goal, the problem of how the mobile communications infrastructures evolve to support these types of communication and related services arises.

The vision given by the C-MOBILE²⁷ in Figure 3.1 faces multicast/broadcast transmissions and group services delivered across several access networks with the added possibility of seamless service mobility. This project has a clear strategy to define the integration of MBMS into the architecture integration using a converged control plane based on IMS [19].

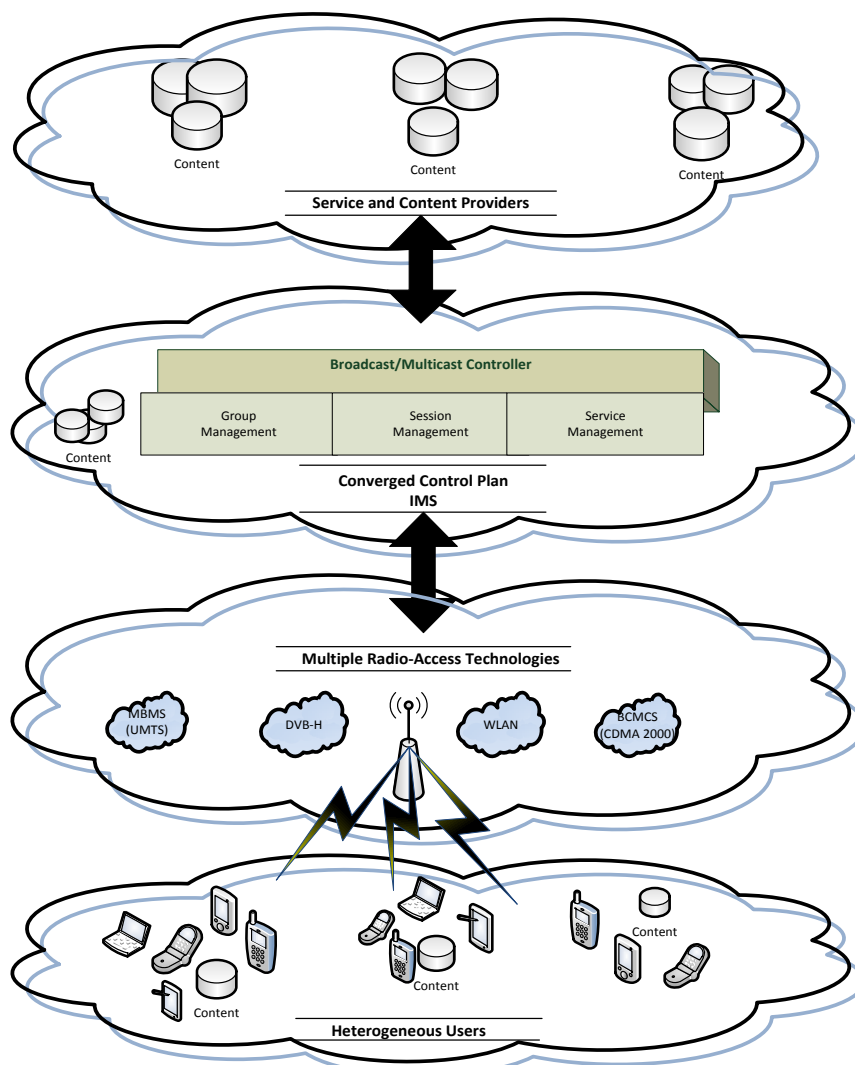


Figure 3.1 – Converged Broadcast/Multicast Architecture by the C-MOBILE project

3.3.1. Architecture basics

Figure 3.2 illustrates the baseline architecture of IMS applications using the MBMS as a bearer. Besides the functionalities of all entities kept by the same definitions, the use of an IMS AS is identical as in the IMS and the UE needs to support MBMS and IMS functionalities as IMS applications [17]. As we may see in Figure 3.2, the Policy Charging and Rules Function (PCRF) entity is not yet defined for IMS applications using MBMS as a bearer. This is the starting point architecture that will be evolved to the proposed convergence.

²⁷ The C-Mobile Project started on the 1st of March 2006. The objective of the project is to breed the evolution of the mobile broadcast by providing enhancements to the 3GPP MBMS for systems beyond 3G. [20]

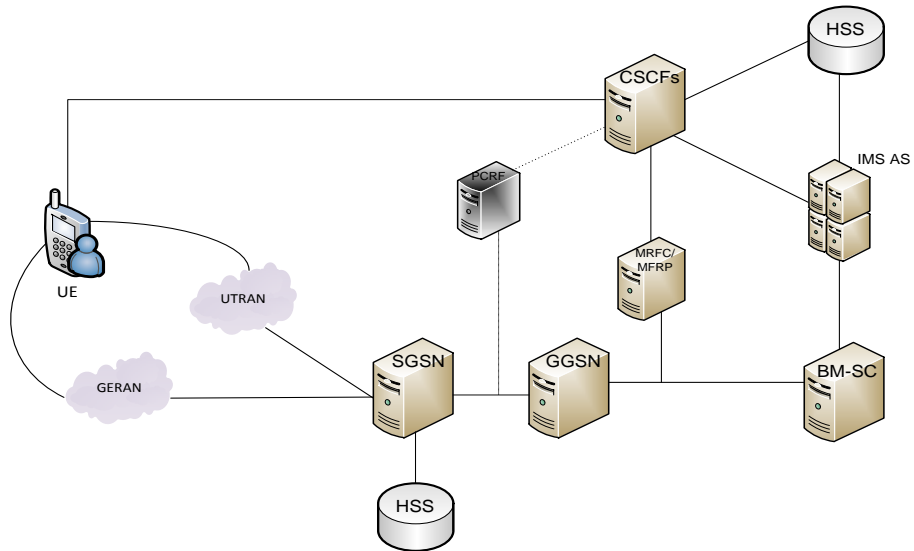


Figure 3.2 – Architecture of IMS applications using MBMS as a bearer

3.3.2. IMS session signaling and MBMS bearer services blend

This subchapter is to explain the procedures to use MBMS as a bearer in IMS applications. The first step is for the IMS AS to find the UE capabilities and whether MBMS is supported at the current location of the UE. With this information, the IMS AS has the power to decide to use the MBMS bearer for the specific IMS application. The IMS AS should communicate to the BM-SC for provisioning of the MBMS bearer service and the MBMS procedures will follow it [17]. Figure 3.3 illustrates an information flow for the procedures for IMS applications using MBMS as a bearer. When the MBMS is used as a default bearer, the steps 2 and related procedures are not required.

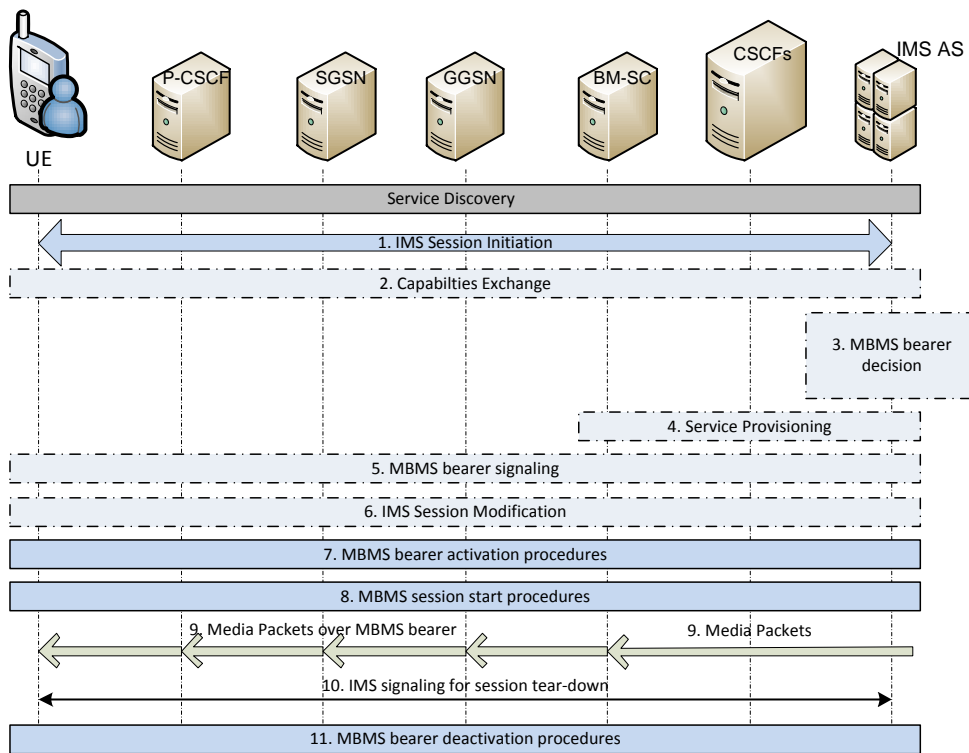


Figure 3.3 – IMS applications using MBMS as a bearer flow

3.3.2.1. *IMS Multicast signaling with BM-SC*

The first information exchanged when the service discovery procedure is made, includes the related MBMS information, which can be the IP address if the multicast service is available in the network before IMS session establishment.

In Figure 3.3, after the service discovery, the next step is the IMS session initiation. The second step can be during or after the first one and is the exchange of MBMS capabilities which should include UE capacities, QoS parameters and the indication of whether the MBMS is supported at the UE current location. Step 3 is the decision of the IMS AS about what bearer should be used for the IMS application based on the information exchanged in step 1, where the MBMS bearer is the chosen one. In the next step, the IMS AS communicates with the BM-SC for assignment for a unique multicast IP address and for provisioning of other information related to the MBMS bearer services. Depending on the service, this interaction can be done before step 1.

At the MBMS bearer signaling step, the QoS parameters and the information related with the bearer decision of the IMS AS are exchanged, and step 6 is the modification of the IMS session. These two steps are not needed if the multicast service is already available in the network before IMS session initiation. Step 7 and 8 are defined in [18]. Step 9 consists on the transmission of MBMS data that takes place some period after the MBMS session starts and if the service in question wants, this traffic can also flow in a point-by-point way. The last two steps are the IMS signaling for session tear-down (10) and the MBMS bearer deactivation procedures (11).

An alternative option to Figure 3.3 consists of the same information flows, but with the first and the second step being merged in just one, performing IMS session initiating and exchanging the MBMS capabilities at the same time.

3.3.2.2. *IMS multicast signaling without BM-SC dependence*

A second possible approach of IMS multicast signaling is presented, which is not dependent on the BM-SC in the network and the IMS multicast service delivery can be achieved by direct service delivery and control. All BM-SC functions, besides security issues, are deployed by enhanced IMS entities such as the IMS AS or the MRF.

As described in [17], the interaction between the GGSN and the IMS AS is fulfilled accordingly with *Gmb* functions. The IMS service control in the IMS AS acts as the Membership function for user service subscription management and user authorization. Proxy and Transport Function might be realized by the media functions in IMS AS or IMS MRF, according to the service realization requirements. Also, it is applicable for Session and Transmission Function. The IMS AS can use any protocol layer to announce the multicast service information as SDP/SIP, SMS, PUSH, etc. The only function that stays the same is security, defined in [18]. A better description of the IMS entities enhancements will be described further in this Chapter.

In Figure 3.4 ten important steps of the basic signaling flow of the direct service delivery for IMS multicast services are shown. The first step is the service announcement initiated by the IMS service host to the UE and it is included MBMS information. The session is initiated between the UE and the entity that hosts the IMS service. The step 3 can be avoided if the network is already configured and it is the exchange of the MBMS capabilities which will be used for decisions related to the service delivery as UE capacities, multicast support indicator and parameters of QoS. The next step, also avoidable for the same reason, is a natural consequence of the information received and it is the bearer decision which is the case where the IMS service chooses multicast as a bearer. Step 5 is the bearer activation started from the UE to SGSN and GGSN, where the GGSN interacts with IMS multicast service host by controlling the multicast bearer.

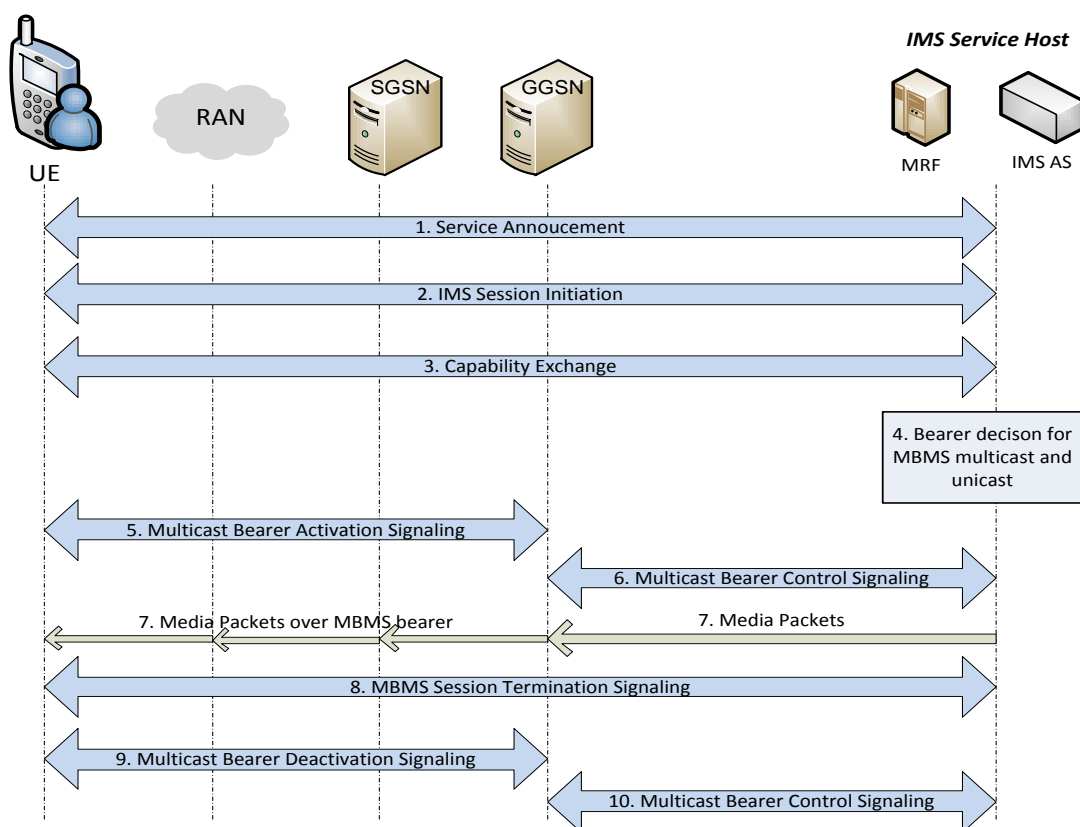


Figure 3.4 – IMS multicast service direct delivery signaling flows

At 7 the system is able to send media packets over the MBMS bearer between the GGSN and the UE. Step 8 give us the end of the IMS multicast session. Then, the UE performs the bearer deactivation procedures with SGSN and GGSN. Finally the multicast user and bearer information is updated by the GGSN in step 10. [17]

3.3.2.3. Bearer switching from Unicast to Multicast

The UE may give a hint to the IMS network to switch bearer when a user instructs it or when the UE receives an indication from the PS network which shows that the UE MBMS context will be deactivated. Under this condition, bearer switching from Multicast to Unicast is perhaps needed.

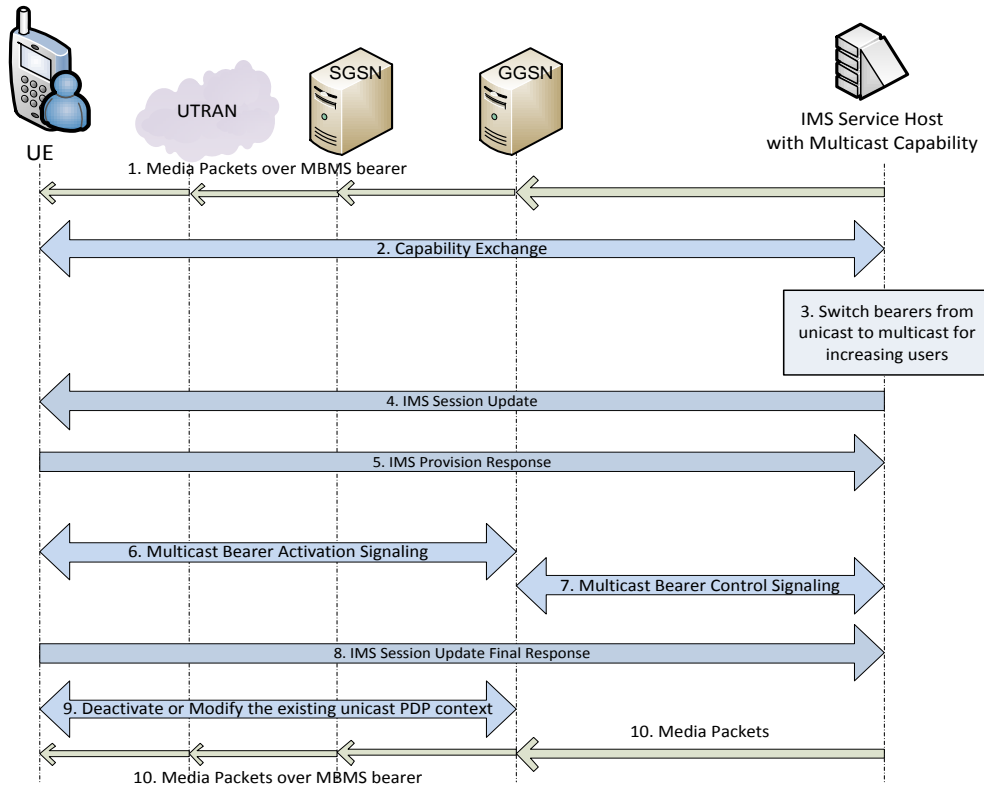


Figure 3.5 – Unicast to Multicast bearer switching signaling flows

The last entity in Figure 3.5 can be interpreted as separate nodes or as a single entity, depending on the chosen view. In IMS signaling via BM-SC this entity is separated in BM-SC and IMS AS. On the contrary, if it is IMS direct control signaling the entity it is represented only by the IMS AS.

The IMS service host decides to poll for the bearer switching by recounting UE capabilities, which could be triggered by service level information, meaning, for example, the greatly increased users in the IMS session. The steps to achieve this bearer switching are showed in Figure 3.5 and start with an ongoing IMS session performed by a unicast bearer from the GGSN to the UE. The second flow showed consists on the MBMS UE capabilities collection by the service and with this information decides to switch all the UEs from the unicast bearers of the IMS session to the multicast service bearer. In step 4 the IMS session is updated, and then the UE sends an IMS provision response (*183 – Session Progress*) for resource reservation of the MBMS bearers to the service host, and the UE contacts the GGSN for MBMS PDP context activation. The authentication and authorization of the MBMS bearer activation is done by the GGSN and the IMS service host, after the activation the UE answers with a *200 – OK*. Step 9 is the deactivation or modification of the existing unicast PDP context by the UE, and finally the media packets originated from the IMS service arrive at the UE by the MBMS bearer instead of the unicast bearer [17].

3.3.2.4. Bearer switching from Multicast to Unicast

The multicast to unicast bearer switching can be originated by the BM-SC or the UE. The case that is focus here is the one where the UE informs the IMS network that it wants to switch bearer or the UE receives an indication from the PS network that the UE MBMS context will be deactivated and the change of the bearer from multicast to unicast has to be done.

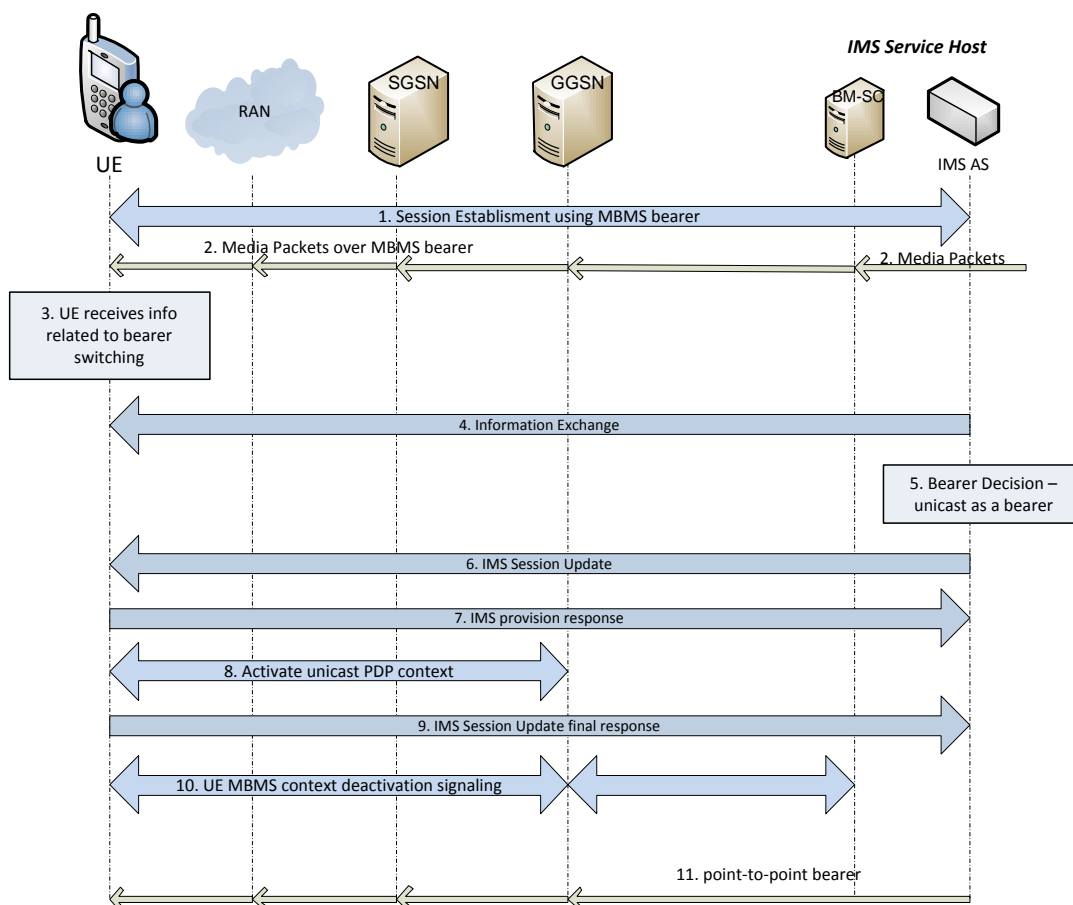


Figure 3.6 – Bearer switching flows from multicast to unicast originated by the UE

The IMS service host with multicast capability of Figure 3.6 has the same characteristics of the one in the previous subchapter. The sequence of steps starts with a successful established service by the UE by a MBMS bearer and the related packets are carried by from the GGSN to the UE. Then the UE receives information related to the bearer switching, which can be instructions from the user expressing the will to change bearer or from the PS network with indication to deactivate the UE MBMS context. This information is sent by the UE to the IMS AS and the operator will decide to switch bearer to unicast with further updating of the IMS session. The unicast bearer resource reservation is performed by the UE to the AS with a provision response.

The next steps finish the process, where the UE interacts with the SGSN and the GGSN for the unicast PDP context activation sending to the IMS AS a final response, 200 – OK. Step 10, when the UE interacts with the GGSN for the UE MBMS context deactivation, cannot exist if already deactivated in step 3. Finally between the UE and the GGSN the MBMS bearer is now replaced by the unicast bearer. [17]

This bearer switching can also be originated by the BM-SC, in that exists. If the BM-SC receives the indication from the PS network with the indication of the deactivation of the UE MBMS context, the IMS AS is notified and can switch the bearer. The IMS and MBMS integration does not consider the BM-SC as an existing entity, so the signaling flow for this case will not be presented.

3.4. Technology Integration

To fulfill all the needs for the IMS and MBMS integration, it is required to be aware of all characteristics of both technologies. As already has been explained before, in Chapter 2, the IMS appeared in Release 5 of 3GPP as an extension of the UMTS architecture with a set of new functionalities where the SIP protocol has an important role, managing and controlling multimedia sessions. Among other issues, IMS also provide QoS, new charging schemes for multimedia traffic and integration of as many services as possible, but with the disadvantage of only being able to perform unicast communications. In 3GPP Release 6 the MBMS is introduced, in order to be able to broadcast and multicast IP packets, with UMTS and GPRS. MBMS, as already mentioned, allows unidirectional connections where the information flows from a single source, to multiple receivers, in a point-to-multipoint communications model. This allows a very good use of the network resources by sending the same packet to all interested users simultaneously. With this new technology, network elements' modifications, new interfaces and protocols and a new network entity are required: the BM-SC which is responsible to manage the broadcast or multicast content in the UMTS network and add new functions for provision and delivery of MBMS user services [12].

Facing both technologies, it is easy to notice resemblances in their functions, as well as the advantages. The Release 7 and 8 of 3GPP give us the integrated architecture.

3.4.1. Release 7 and 8 Integration

The main goal of this integration is to share resources that lead to radio and core network resources savings in multicast IMS applications. As seen in [17], users and content providers are able to use multicast bearers to deliver multimedia content to a group of users subscribed in the multicast service. There are two possible approaches for this integration.

The first possibility of integration, that is not the chosen one, is a conservative approach based on few changes with the IMS controlling the MBMS bearers and maintaining both systems almost untouched with just slight enhancements to provide communications paths between the IMS entities and the BM-SC, and some new interfaces. The IMS applications should use multicast bearers established by the BM-SC to deliver their content to the subscribed users.

The second approach is based on the distribution of the BM-SC functionalities to the other IMS entities. With this scenario it is easy to accomplish that the architecture will be similar with the IMS subsystem with the obvious evolution of the IMS entities to support a set of new features that were not included before. These enhancements are mainly support functions to the managing of broadcast and multicast communications. The top changes for the integration are the AS enhancement to support all the issues related to the service enablers, service announcements and group management, and capacities of multicast and broadcast have to be included in the MRF. This integrated architecture is displayed in Figure 3.7. [12]

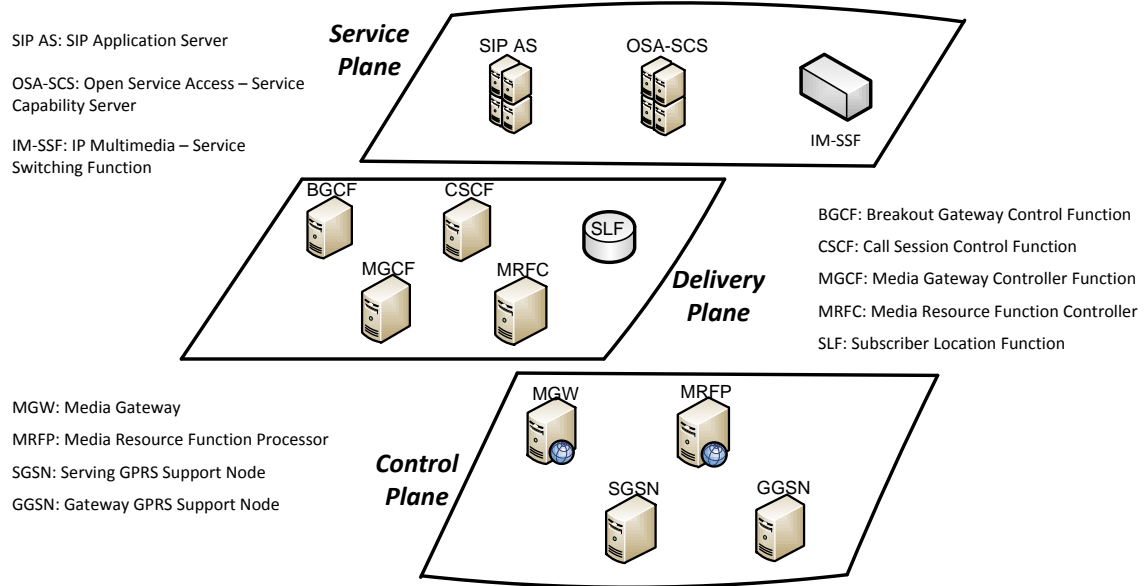


Figure 3.7 – Integration Architecture with distributed BM-SC functionalities

3.4.2. Logical Perspective

The integration gives a new perspective for fixed and mobile communications, where the users are able to use unicast, multicast or broadcast bearers to delivery multimedia content to a group of users, which the network resources are saved. The logical framework has been developed in the research project C-MOBILE which provides enhancements to the MBMS for systems beyond 3G at radio, RAN and Core Network levels [20]. A five layered framework was developed and it is displayed in Figure 3.8 with the following planes: (i) Access and Transport plane which involves RAN and CN to provide QoS and mobility support; (ii) Media Delivery plane is responsible to process the streaming of media and the relay of contents from the CP to the user over one of the three types of bearers: unicast, multicast or broadcast; (iii) Control plane correspond to IMS control entities responsible for the management of unicast, broadcast and multicast sessions besides the control for the Delivery Plane entities; (iv) Service Enabler plane is responsible for the giving service capacities such as group management, presence and location; (v) Application plane provides the use of the new capabilities to the related applications.

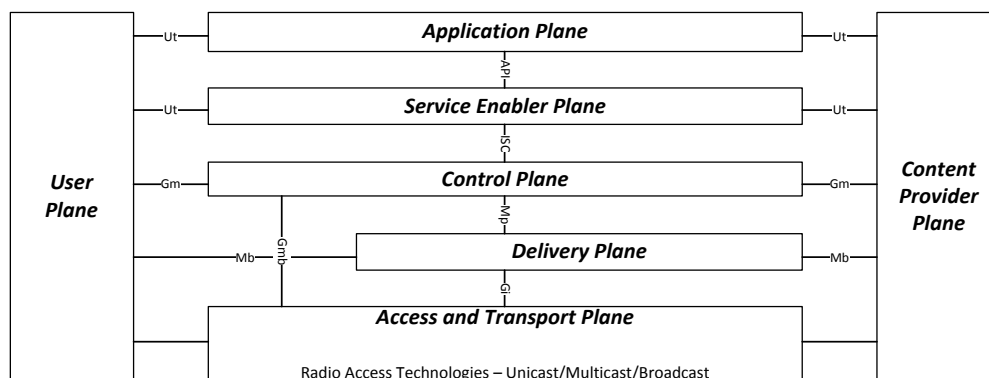


Figure 3.8 – Logical Framework of C-MOBILE project research

The User Plane is the end-user connected to the mobile network which receives the specific content, where in the opposite side appears the Content Provider Plane that is responsible for the content delivering to the side of the user domain. [12]

3.5. IMS-MBMS Architecture evolved

The MBMS technology alone via BM-SC provides multicast and broadcast communications since it has its own mechanisms of user accounting, charging, security and QoS, among others. To provide the same services in a next generation network, the MBMS has to be enhanced. The IMS-MBMS architecture has the goal to support some functions, such as the IMS consistency signaling for efficient multicast signaling, group management with context-awareness communities, dynamic multicast group address allocation, scheduling and congestion control with adaptive solutions based on RAN feedback, session management with RAN/bearer selection in a converged environment, QoS support for multicast/broadcast services and transcoding strategies for provisioning of multi-layer services supporting user-cases such as layered codecs and location-dependent transmissions [11].

3.5.1. Architectural Topics

The IMS technology is the architectural convergence key chosen for session control. As already mentioned the IMS does not support delivery of multicast or broadcast services which is not good for scalability. For instance, with an enhancement in the MRF entity to support multicast delivery it would be possible to improve a service provider resource usage.

The converged architecture will make IMS multicast technology enabled, so it will be possible to send multimedia content to a group of IMS users through a multicast capable technology as a bearer where the MBMS is the delivery multicast technology. The first integration option was to allow IMS applications to use MBMS where all the functionalities and structure was maintained as the same as possible. This study approach [17] showed the BM-SC entity inside the IMS architecture to support MBMS bearers, but the final considerations was not good, because there were problems to solve about the duplicate functionalities and providing integrated interfaces. When there are more than one possible multicast/broadcast bearers, the IMS has the power do chose, in some way, which bearer to use and the decision has to be based on the related application, capacities of the UE, the multicast or broadcast network access or/and QoS parameters. The second approach of MBMS convergence says that the functionalities of the BM-SC had to be distributed over IMS entities and service enablers, because the multicast/broadcast support functions has to be placed at the service enabler layer and session control layer.

3.5.2. Functions Integration

As was already explained in Chapter 2, the BM-SC is able to supply mixed data path and control management functionalities. These functionalities have to be abstracted in a way that they can be reused by several technologies. In Figure 3.9 is possible to see the BM-SC functional structure inside a UMTS network with the interfaces and protocols that are used.

Membership Function – it is responsible for UE authorization for MBMS service request activation. This function takes care of the Multicast ‘join authorization, user membership management, time-related charging and subscription-related charging. It also manages bearer service membership functions, user profiles, authentication and authorization of the user. In the IMS technology the HSS is the database that keeps the user information and so in the convergent technology, the HSS can support the membership function of the BM-SC. Information which conducts the user to join a multicast group and also keeps the subscribed services information.

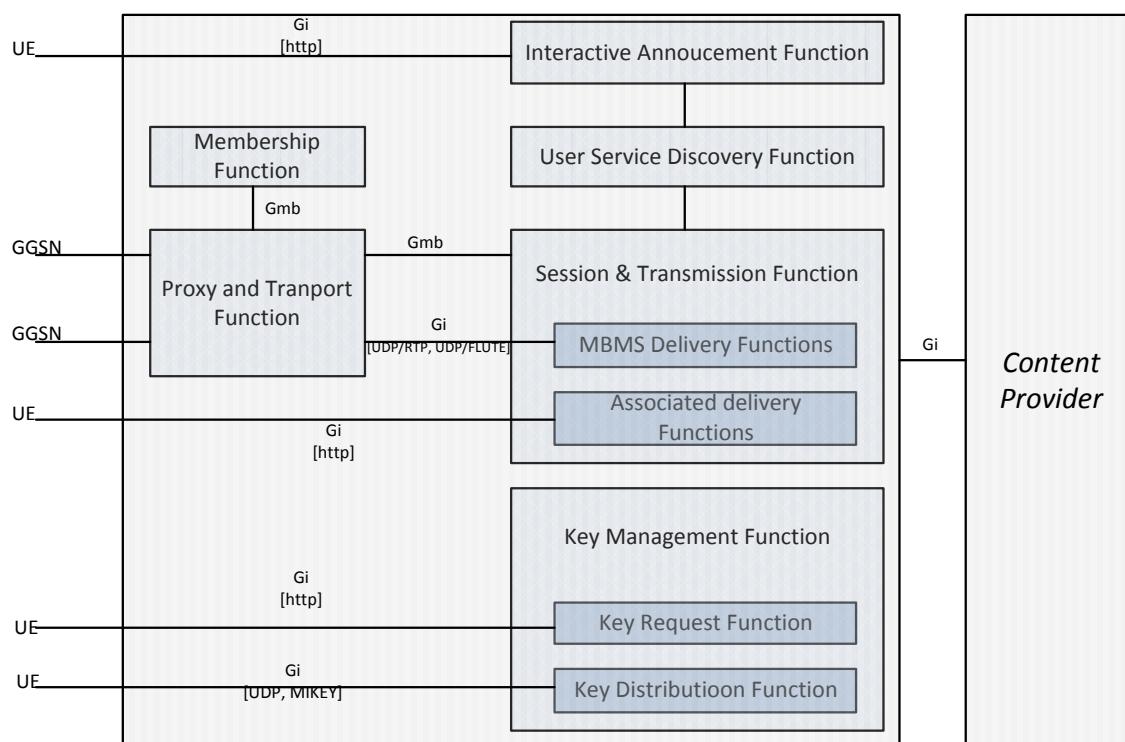


Figure 3.9 – Functional entities of BM-SC

Security Function – it is responsible for service protection where it limits the access essentially for broadcast and multicast transmissions for the registered users. Also, the goal also for this function is to be used by different access technologies in the future. The convergence can be achieved with a developed specific enabler in IMS for key distribution with the traffic encryption being done in the data delivery layer in the MRF entity.

Proxy and Transport Function – it is a gateway between the core network and the transport layer. As the MBMS architecture alone has the BM-SC as the responsible entity for the policy control and resource reservation, the only way to achieve the convergence objective is to integrate the PDF functionalities that exist in the IMS for media resource policy control with adaptations for multicast/broadcast services resource authorization decisions.

Session and Transmission Function – it is responsible for MBMS bearer management, authentication and authorization for external sources. In the stand alone technology the BM-SC is responsible for multicast/broadcast service provisioning, which will limit the usage of the resources at some level.

The BM-SC is responsible for the resources allocation to bearer services and to provide the GGSN with transport associated parameters, such as QoS and MBMS service area. The MBMS assumes that the BM-SC is in charge of policy control and can obviously benefit with the integration of IMS PDF functionality for policy control. The BM-SC also collects Quality of Experience (QoE) and reception acknowledges reports related to streaming and download delivery. So, for the convergence the IMS can easily be able to manage the reception of these reports through a given AS responsible for session management of multicast/broadcast services.

Service Discovery Function – the BM-SC provide services announcements for multicast and broadcast MBMS user services that include the media descriptions specifying the media to be delivered as part of an MBMS user service. It is also able to provide for the UE the MBMS session descriptions specifying the MBMS sessions to be delivered as part of an MBMS user services. New service enablers developed for IMS, such as group management, can be the perfect tools for service announcement, bringing location and context-sensitivity into MBMS that were not provided before.

The previous functions integration descriptions are based on the work in [11].

3.5.3. Convergent Architecture

The technology evolution arrives to the possibility of fully implemented multicast and broadcast services in a consistent IP-based NGN architecture. Besides the current work on LTE and SAE, enhancements of PS technology are expected to compete with the fast growth in IP traffic. In the IMS and MBMS architecture integration proposal, as suggested in [11], the MBMS BM-SC functions are fully distributed among the existing network entities as was already focused in this Chapter. A centralized BM-SC disappears and the IP multicast is assumed as common transmission layer besides some functions being generalized to be compatible with any access technology. A new layered design based on the IMS technology is proposed in Figure 3.10 [11], where the delivery plane is divided in access and delivery plane at the same level. The access plane is used by the end user to achieve access to the network and the delivery plane is concerned with the converged IP layer. The control plane introduces the Security Gateways (SEGs) which are entities on the edges of the IP security domains that are used to secure native IP protocols [21]. The service plane is divided in application plane and service enabler plane. The following subchapters have the description of each plane.

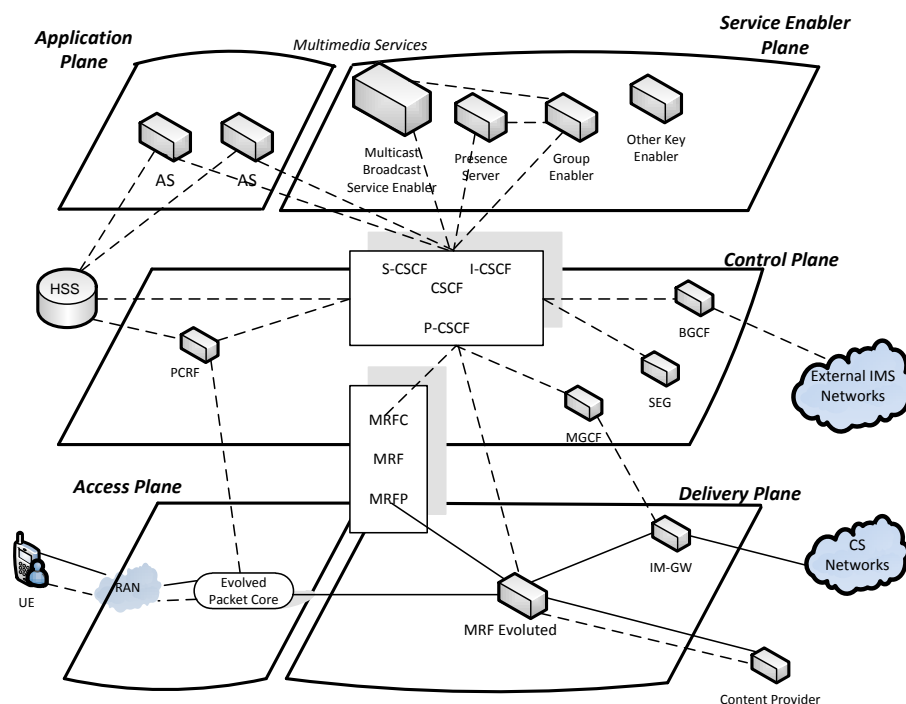


Figure 3.10 – Evolved IMS-MBMS architecture

3.5.3.1. Access and Transport Plane

The access and transport plane have nothing to do with the standards of MBMS. In this evolution, it is considered a new UMTS packet core where new mechanisms are introduced by enhanced IP based multicast and mobility mechanisms. This path follows the evolution defined in [22] with the support of multicast mobility. The convergence result is the IP packet network closer to the RAN which permits IP convergence closer to the user and the access is reduced to a smaller area. Obviously, another consequence is the work ability between various types of access networks. The architecture proposal consists on a redefinition of the Gx²⁸ interface in order to get along with enhanced support to multicast bearers creation, permitting a user to join a multicast group, to set multicast related QoS parameters, to provide generation and transmission of charging vectors for online and offline charging.

3.5.3.2. Media Delivery Plane

The Media Delivery Plane is the layer responsible for the transport and pre-processing of data, where also is projected some Media Delivery Function Processor (MDFP) entities. The MDFP will extend the MRFP defined earlier and the MDFP with the Media Delivery Function Controller (MDFC) provides the ciphering of media for multicast/broadcast security, error correction coding, mixing of different media streams and transcoding. The MDFP can be considered as a gateway between the Content Provider and the Evolved Packet Core which handle with the enhanced delivery functions of group and session management. The interface between both entities has to enhance accordingly with the implications over the control of multicast bearers and will be considered the SIP protocol. [11]

²⁸ The Gx interface is for interactions with the Policy Control Enforcement Function (PCEF) that is inside the evolved packet network architecture that controls the allocation of resources, the mapping of QoS parameters and the enforcement of charging and policy.

3.5.3.3. Control Plane

The developed Control Plane consists of CSCFs, HSS, PCRF and MRF divided in MDFC and MDFP. The Policy Control Resource Function (PCRF) is introduced in SAE/LTE as an extension of the IMS PDF component for better admission, charging and QoS mechanisms, and it is responsible for QoS aspects, policy management and charging functions. On this matter, the proposal introduced in [11] is to enable the CSCF capability to request policy decisions to the PCRF entity for multicast/broadcast services announced by application functions. This PCRF entity needs the support of an enhanced user database to be able to get the user profiles for policy decisions, and the HSS will suffer some enhancements to be able to respond to these requirements. The enhanced 3GPP MRFC, the MDFC, provides services for conferencing and announcements to a user or media transcoding in the IMS architecture. In order to control the content sources, the MDFC has to be able to support CPs to deliver specific content to a specific unicast, multicast or broadcast address. The functions of this entity are about reservation and administration of multicast addresses.

3.5.3.4. Service Enabler Plane

To provide multicast and broadcast services, the definition of a Multicast/Broadcast – Service Enabler (MB-SE) is proposed in [11], as is showed in Figure 3.11, where some functions already existed in the BM-SC Release 6. These functions are: security management, service description and service guide aggregation for broadcast and multicast services, high level content scheduling, statistics collection for streaming and download deliveries, QoE statistics collection for streaming and group management. The Statistics Collector collects and aggregates the status of the Radio Access and the Core Network, and also stores and analysis QoS reports whose results are used by the Service Scheduling Management to scheduling decisions. The Session Management Function selects the multicast or unicast transport. The scheduling functions provide the Service Guide Aggregator with the information about the calculated timeslot for each service and to support efficiency the Service Scheduling Management depends on Group Management functionalities. The Service Protection/Key Management entity is responsible for the key updates service delivering based on previous UE registrations to receive these updates, which was made before by the old BM-SC based on HTTP. In the new architecture it is proposed to use Subscribe/Notify procedures allowing the UEs to register or receive key updates and acquire them when available from the BM-SC. Other security issues in the BM-SC are also distributed, such as authentication across the IMS core and the ciphering and traffic key generation that is taken care by the MDFP entity.

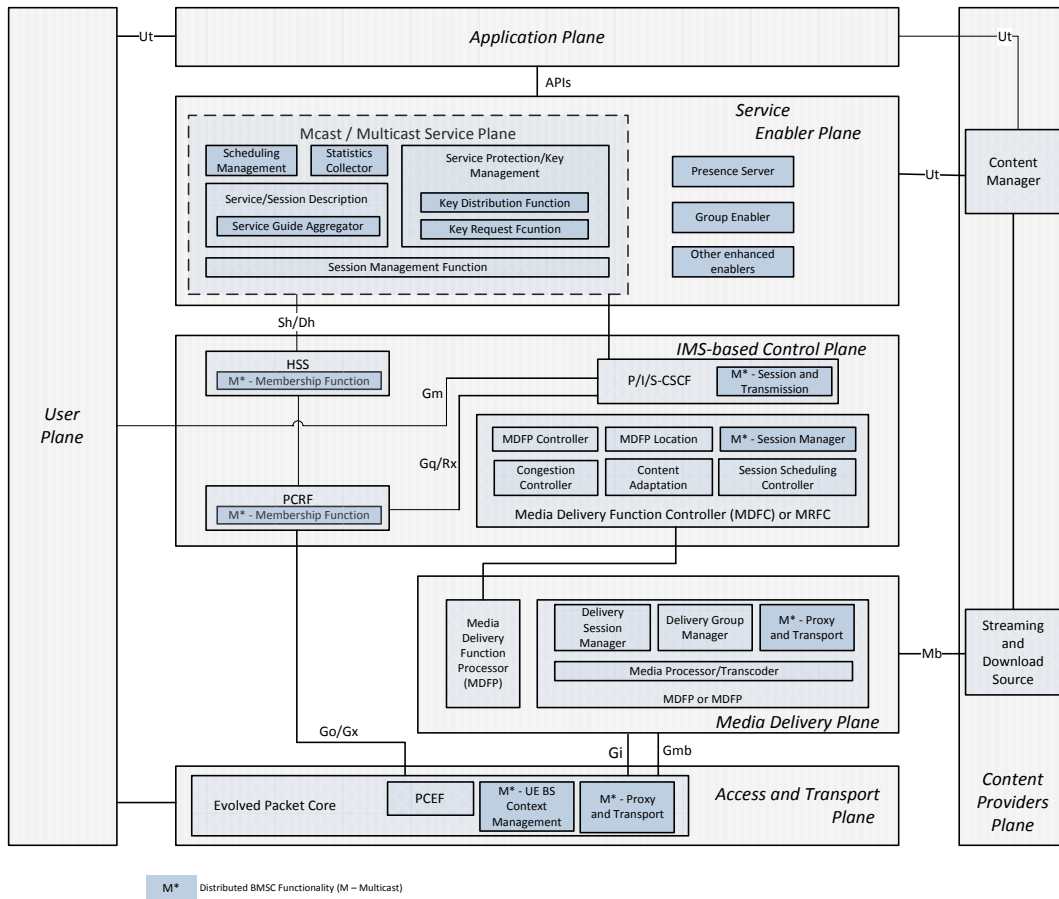


Figure 3.11 – IMS and MBMS convergence details

3.6. IMS-MBMS Signaling procedures

As everything else in the IMS and MBMS integration updates to the signaling procedures are required. IMS signaling was only prepared to establish unicast transmissions between users, now the signaling has to permit the delivering of multimedia content to a group of users in the IMS network with the use of multicast and broadcast bearers.

3.6.1. Service Activation

The multicast Service Activation is the process of a user joining a multicast group informing which kind of data it wants to receive from the multicast bearer. Besides the procedures already mentioned in Chapter 2 about the MBMS standards, in this integration the main topic is to consider the SIP INVITE message as a trigger to the join procedure as the [23] defends it. Besides the codecs and multicast address negotiation, the user can make the MBMS join procedure.

The proposed approach of [12] is illustrated in Figure 3.12 where if a user wants a service, will request it by sending a SIP MESSAGE to the AS just with the Service Identification, permitting to the network know which are the users that are interest in that service. The big advantage of this approach is the resources saving by postponing the context creations and establishment of the session to a time immediately before the start of the session. Other advantages are the content adaptation and flexibility. The multicast address being created in the beginning of a session makes possible the accuracy in a group creation possible.

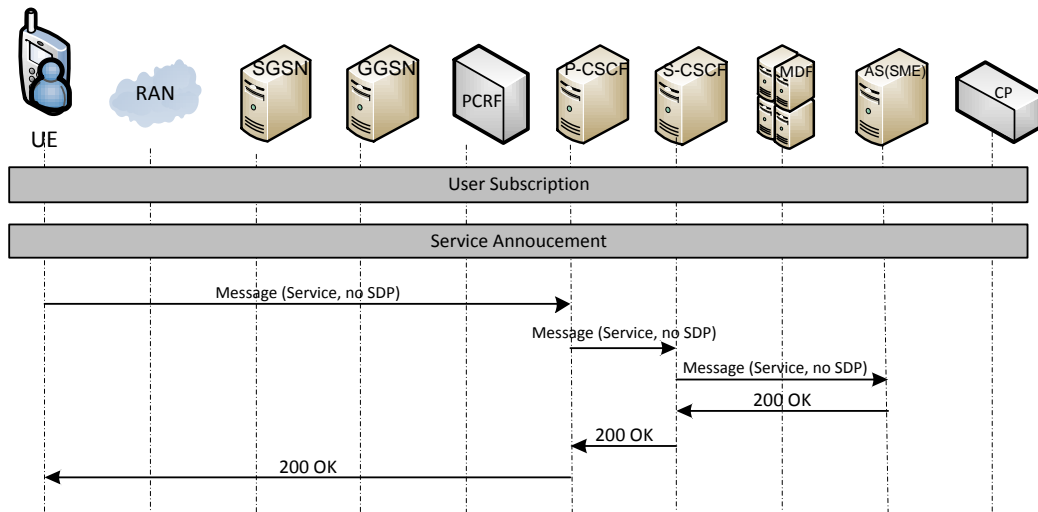


Figure 3.12 – Service Activation Procedure in the integration view

3.6.2. Session Start

The Session Start, illustrated in Figure 3.13, is the procedure where the data is ready to send in all the data transmissions. All the sessions are established in this procedure and the network resources are further reserved. First of all, the network needs to create the multicast path and the resources allocations are triggered by the AS to the Media Delivery Function (MDF). The content has to be adapted due to the different multicast groups that need different kinds of content quality, so the AS sends an INVITE message to the MDF for every multicast IP. The next step is the invitation to the joined users, which is a SIP INVITE message with the SDP for the session which includes the correspondent multicast address to deliver the content with a specific quality. The AS checks the respective HSS to know the UE capacities which increase the flexibility of the system enabling the user to have a better service depending on the type of the user device. The UE accepts the parameters and proceeds to the MBMS Service Activation procedure, creating the UE contexts associated to one of these multicast addresses over the involved network elements. The authorization for the UE is given by the PCRF instead of the BM-SC, then the UE sends the SIP 200 – OK message including the activated multicast address to the AS, which acknowledges this by sending an ACK message. To avoid future problems, the network should not invite all the users at the same. After all the invites, the AS will control and establish a session between the CP and the MDF, starting to send a SIP INVITE message without SDP to the CP. The CP answers with a 200 – OK which has its SDP that is forwarded by the AS to the MDF using a SIP INVITE message and at this time the MDF starts the MBMS Session Start procedure as described in [13]. The MBMS PDP Contexts are activated and the network resources become unavailable for other services when a multicast bearer is activated between the MDF and all the assigned users. Finally, the MDF sends the 200 – OK message to the AS that acknowledges both MDF and CP entities creating the session.

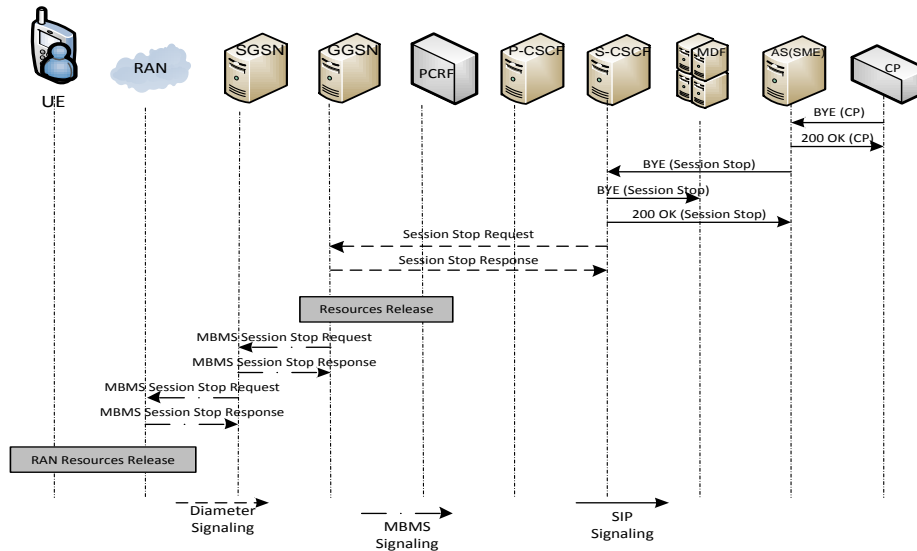


Figure 3.14 – Session Stop Procedure

3.6.4. Service Deactivation

This procedure happens when a given user wants to leave a multicast group meaning that the user doesn't want to be in the service anymore, so the user will be prevented to receive more multicast content of the related MBMS bearer service. This procedure starts with the sending of a BYE SIP message from the UE with the destination to a service public SIP URI, and the AS answers with a 200 – OK indicating the end of the session. A situation to be noticed is when the last user is leaving the multicast group, the AS tells to the MDf to release the multicast bearer and, in the meanwhile, the UE starts the MBMS Service Deactivation signaling to release the established UE context. Also, the PCRF should be informed about the end of the multicast session after the MBMS deregistration procedure. [12] Figure 3.15 illustrates the Service Deactivation procedure.

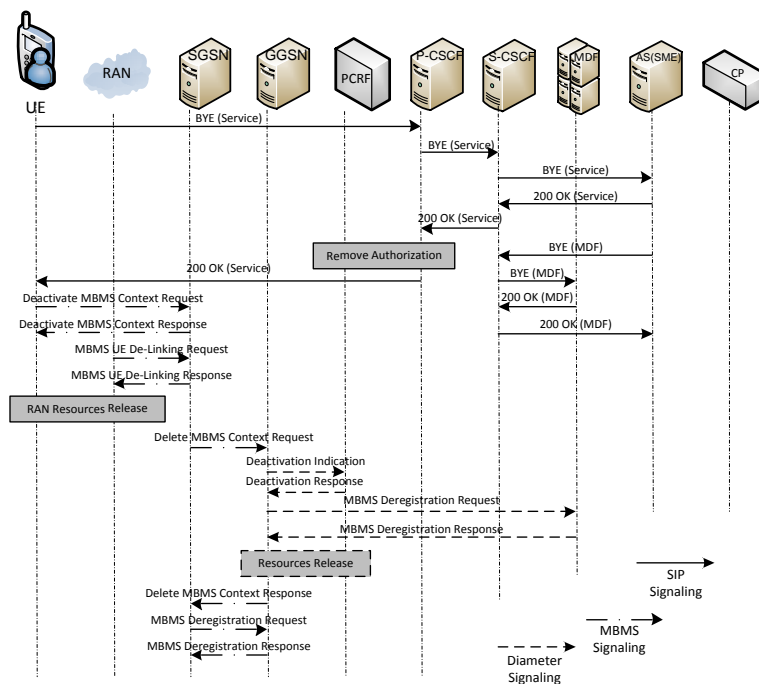


Figure 3.15 – Service Deactivation Procedure

3.7. Multicast/Broadcast Services Evolution

New business opportunities for everyone arrive with the convergence of the multicast and broadcast services and the all-IP environments. The new approach to the group services promotes a lot more intelligent deployment and the access to these groups requires a specific request that can be transferred to the AS or to the content provider. Now it is possible for the group services go through specific logic and provide different content to different users, depending on a range of aspects, as the transcoding of information according to the access network, or the selection of the content according to the user preferences or subscriptions. An advantage of this convergence is the possibility of different feature deployment, creating a multicast tree inside the wireless network to reach only the cells that are needed to provide the service for the multicast group.

One of the motivations of this integration was to enable interactive group based and context-aware multicast services. As already mention before, when the goal was to distribute the BM-SC functionalities a new enabler rise. Figure 3.16 shows the structure of this new enabler, MB-SE, and the interaction with other enablers, provided by the converged framework. As it can be seen, multicast services can interact with other IMS-OMA (Open Mobile Alliance) enablers to carry out functions like scheduling, service discovery, charging and security. After all these discussion and with this scenario, it is shown that the convergent architecture makes multicast transmissions possible.

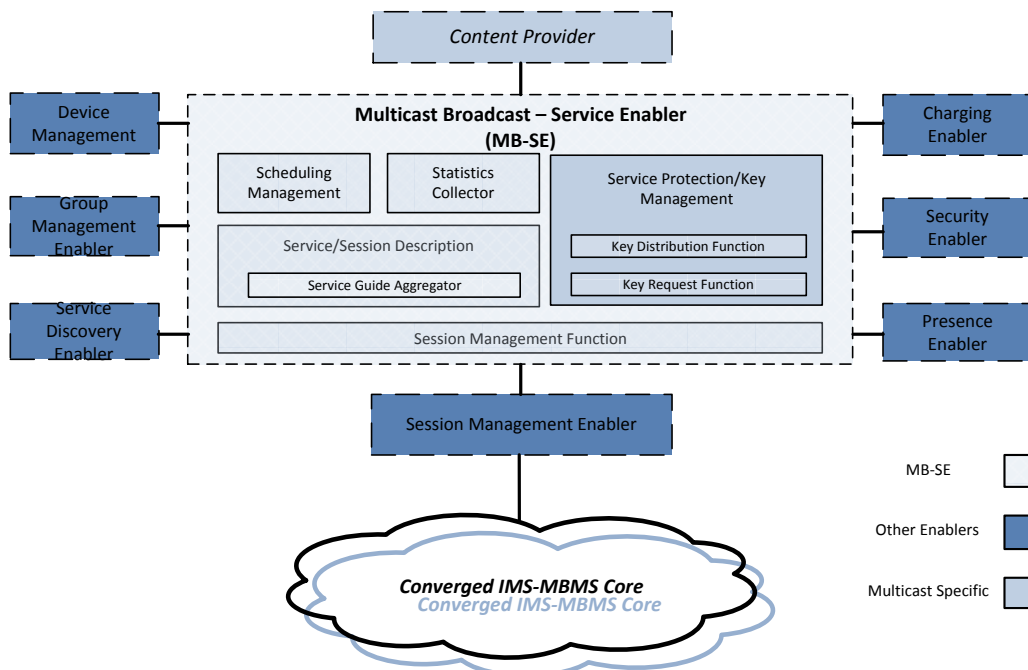


Figure 3.16 – Functional Structure of the Broadcast/Multicast Service Enabler (MB-SE)

This tree creation for streaming distribution creates an added dimension to group services, especially to subscribed services related to information. The subscribed services related with context information leads to the creation of different multicast groups which can vary with information such as location, weather, or something else that matters.

The main point of this study is essential the multicast transmission which is the one that makes the difference and the future profit for the operator or/and to the content provider. Besides the multicast, the broadcast services are the ones that the same content goes to all users without choices and where the operator does not have profit because is for free. But of course, these kinds of services receive all the benefits of the integration made to the architecture.

The evolution of the broadcast services becomes better on the advertising and content authorization. The integration of broadcast services allows a much better effective exploitation of advertising and only after the user will subscribe to a multicast service. The content authorization appears here due to the increase of broadcasters' limitations on content distribution, according to aspects related to objectionable contents. With a convergent environment, all these contents can be viewed, because all the contents will be transmitted without any restrictions where the user can chose to see what he wants as a pay-per-view transmission. Any restrictions made have to be in the subscription procedure, where the users would be allowed, or not, to receive such contents. [11]

3.8. Briefing

In this chapter, a proposed extension to IMS for multicast support was documented. In this convergence the required signaling flows between the implicated IMS entities, also described in this Chapter and is important to mention the considerable amount of network resources savings achieved with this approach by creating all the sessions and contexts at the moment of the data delivery. Also, the C-MOBILE layered framework was introduced, where the functions of MBMS are distributed among the enhanced IMS entities, instead of having two separated subsystems where the BM-SC entity had to exist. Besides the saved resources, the investment of deploying new network components is also reduced and optimizes the usage of network resources by delivering multimedia content over multicast transmissions. This evolution of the IMS technology gives to it the possibility to work in multicast and broadcast modes. Such new IMS capacities facilitate the delivery of interactive and personalized multimedia applications.

Chapter 4. Service Architecture

4.1. Proposed Service Description

The service proposed in this work is basically an enhancement of a service which supports multiple users able to transmit/receive information efficiently. It is considered a set of users registered in an IMS network having a multimedia active service, which provides to the users real-time goals on their devices. In a real approach, it is possible to say that after the users being subscribed in the service and depending on the preferences of each user, each one will belong to a group, which will receive contents through a multicast channel. On the side of the service provider, when a goal happens in the stadium, the service is triggered and the AS will choose to which group the streaming has to be delivered to. This streaming will arrive to the respective users that are subscribed and it is here that the MBMS service starts. Figure 4.1 illustrates the overview of the proposed service.

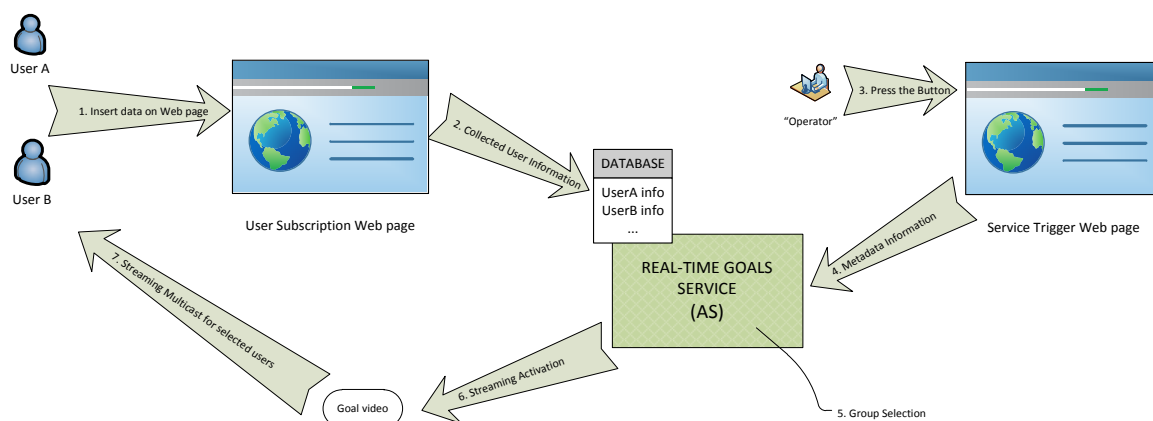


Figure 4.1 – High-level proposed service architecture

The beginning of the of the service it is when, for instance, two random users enter the asked data in a first Web page created by a HTTP Servlet on Mobicents Server. These data will be forward to the SIP Servlet where it will be kept in a database, which will be used in a later stage in the service to identify active users. Besides the first Web page created with the purpose of collecting the user information, it is created a second Web page to simulate the real situation of the goal that supposedly happens in the stadium. A future service will be triggered by an operator which will charge the service and which has the rights for the goals images. In this case, the second Web page will trigger the procedure when some proper button in the html Web page is pressed. Furthermore, metadata information is added to classify the content, which, associated with the user information, will allow the creation of user groups aiming to receive the video stream. The video will be streamed in multicast mode, between a given source and the multicast group, after the selection of the multicast address identifying the group of users.

The next subchapters are devoted to the description of all the software needed that made possible the realization of this service.

4.2. Mobicents / JBoss

4.2.1. Mobicents SIP Servlets Server

The Mobicents SIP Servlets brought an open platform where it is possible to evolve and lodge portable and distributable SIP and Converged Java Enterprise Edition (JEE) services. The Mobicents is the first open source certified implementation of the SIP Servlet v1.1 on top of JBoss container and try to achieve great results, security, promote novelty and evolve standards to the possibility operations between SIP Servlets and Java Service Logic Execution Environment (JSLEE)²⁹, for the applications could explore the strengths of both. The features, among others, that makes the Mobicents SIP Servlets Server one of the best open sources SIP Servlets are: (i) carrier grade performance, (iii) load balancing, cluster and failover support, (iii) a browser-based management console, (iv) converged SIP and HTTP session management, (v) built-in media support, (v) a bundled JSLEE/SIP interoperability demonstration application for Mobile SIP Servlets (MSS) for JBoss, (vi) eclipse³⁰ tooling to an easy creation of new projects, (vi) development frameworks to enhance the productivity, (vii) concurrency and congestion control, (viii) Diameter and IMS support, (ix) Mobicents Media Server and (x) extensions such as SUBSCRIBE/NOTIFY.



Figure 4.2 – Mobicents logo, The Open Source SLEE and SIP Server

The Mobicents Server provides for the telecommunication applications a strong component model and execution environment. It complements Java 2 Platform Enterprise Edition (J2EE) providing together the integration of voice, video and data in NGN applications, where Mobicents fits perfectly in a high-performance core engine for Service Delivery Platforms (SDP) and IMS. Mobicents empowers the creating of Service Building Blocks (SBB) such as call control, billing, and user provisioning, administration and presence sensitive features. The SLEE SBBs have many resemblances to Enterprise JavaBeans (EJBs). The architecture extension is able to receive integration points with enterprise applications such as Web, Customer Relationship Management (CRM) or Service-Oriented Architecture (SOA) end points. Monitoring and management of Mobicents components arrives via SLEE standards based on Java Management Extensions (JMX) and Simple Network Management Protocol (SNMP) interfaces. Everything together makes the Mobicents server the easy choice for telecom Operations Support Systems (OSS) and Network Management Systems (NMS). In addition to telecom, Mobicents can be used for a large range of problem domains demanding Event Driven Architecture (EDA) for high volume and low latency signaling.

The previous text is based on [24].

²⁹ It is a high throughput, low latency event processing application environment for Java standards. It is designed to allow network signaling applications implementations to fulfill specific requirements and achieve scalability and availability through clustering architectures. JSLEE is the point of integration for multiple network resources and protocols, where applications may use several distinct external resources from within the JSLEE environment.

³⁰ Eclipse is multi-language software development environment and an extensible plug-in system. It is written mostly in Java and can be used to develop applications in Java and other programming languages.

4.2.2. JBoss Application Server

The JBoss AS is an open source Java EE-based application server. A very important distinction for this class of software is that not only implement a server that runs on Java but it is able to implement the Java EE part of java. Because it is based on Java, the JBoss application server operates between platforms, meaning that can be used by any operating system that supports Java. The high flexibility, the availability for source code and its own easy architecture makes JBoss the right choice. It also gives the flexibility to create customized versions for personal and business use. The simple and easy way to install and run it is also another advantage to its use.



Figure 4.3 – JBoss Application Server logo

JBoss is a division of Red Hat³¹ whose logo is illustrated in Figure 4.3. It provides support for the JBoss open source application server program and related services and it is an open source alternative to commercial offerings. The JBoss applications server is a J2EE platform for developing and deploying enterprise Java applications, Web applications and services and portals. J2EE³² allows the use of standardized modular components and enables the Java platform to handle many aspects of programming automatically. The JBoss application server is available through JBoss.org, a community that provides free support for the server. It is an application server written in Java that can host business components also developed in Java. Essentially, JBoss is an open source implementation of J2EE that relies on the Enterprise JavaBeans specification for functionality. [25] [26]

4.3. HTTP & SIP Servlets

4.3.1. HTTP Servlets

4.3.1.1. Introduction

Servlets are java programs that run on Web or on application servers working as a middle layer between requests coming from web browsers, HTTP clients and databases or applications on the HTTP server. The work made by the Servlets is illustrated in Figure 4.4. [27]

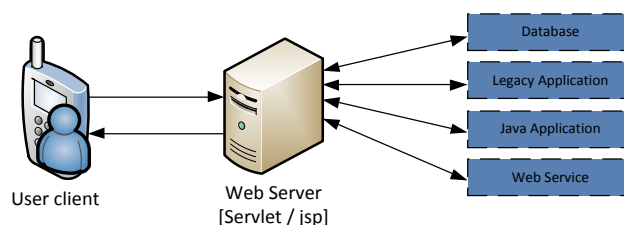


Figure 4.4 – The role of the middle layer

³¹ Red Hat is an American company which provides open source technology solutions. [32]

³² J2EE is an independent platform, a Java-centric environment from Sun for developing, building and deploying based on Web enterprise applications online. The J2EE platform consists of a set of services, APIs and protocols that provide the functionality for developing enterprise Web-based applications.

Servlet and JavaServer Pages (JSP)³³ technologies are now the popular technologies of choice for developing online stores, interactive Web applications and dynamic Web sites.

In Figure 4.4 it is easy to observe some useful aspects to understand the whole process that occurs in the Servlets which will be analyzed in detail further. The user adds some data in a HTML form on a Webpage which is supposed to be read by the servlet. This data can also come from an applet or a custom HTTP client program. The unidirectional arrow that goes from the client to the Web server can have other kind of data besides the normal data entered by the user, such as HTTP information involving cookies, media types information and browser understandable compression schemes.

The results generated can arrive from an interaction with a database, but normally the Web browser cannot speak directly with a database due to the database for sure it is not able to speak HTTP or return results in HTML, so it is required a middle layer that extracts the incoming data from the HTTP stream, talk with the application and puts the results into a document. This document can have several compatible formats such as HTML, Extensible Markup Language (XML), binary or even a compressed format. HTML is the best format to work here and an important servlet/JSP task is to wrap the results inside of HTML. The same thing happens on the other single arrow that goes from the Servlet or JSP page to the client, but again there are two kinds of data that can be sent: the document itself and the hidden HTTP information. To send HTTP response data involves informing the browser or client what type of document is being returned, setting cookies and read parameters, and other related tasks. [27]

4.3.1.2. *Dynamic Web Pages*

The normal procedure was to prebuild documents for the client requests and the correspondent server handles those requests without calling servlets, but in some cases this static result is not enough and a Web page needs to be generated for each request. There are some reasons that implies the needing to build a Web page at the moment: (i) Web page based on data sent by the client meaning that is not known what to display until the exact moment that the entered data is read, such as explicit and implicit data; (ii) Web page born from data that change frequently, so for every request made it is needed to build the response at the request time; (ii) Web page uses information from databases or other server sources which make mandatory a second processing on the side even if the client is using dynamic Web content when the information it is in a database.

Even if, in this work, there is not any use of the traditional Common Gateway Interface (CGI)³⁴ or similar technologies, it is worth it to mention the advantages and the efficiency that the Servlets technology brought to this matter, which advantages are related to: efficiency, expediency, power, portability, economy, security and support.

³³ The JSP technology is a fast and simple way to create dynamically web content, enabling a fast development of web applications that are independent from the related server or platform. [31]

³⁴ The CGI is a standard method for Web servers' software to delegate the generation of Web pages to executable files that are known as CGI scripts. A Web server that supports CGI can be configured to interpret a URL that it serves as a reference to CGI scripts. [30]

4.3.1.3. HTTP Servlet Structure

A basic servlet has to handle with GET requests which are the normal type of browser requests for Web pages. The given browser generate this kind of requests when the user enters a URL on the address line, follows a link from a Web page or submit an HTML form that normally specify the method GET. Servlets also handle POST requests, which are generated when a user submits an HTML form that specifies this method. Servlets normally extend *HttpServlet* and override *doGet* or *doPost*, depending on whether the data is being sent by GET or by POST methods. Both take two arguments: *HttpServletRequest* and *HttpServletResponse*.

The *HttpServletRequest* gets all of the incoming data and this class has useful methods, such as form/query data, HTTP request headers and hostnames. The *HttpServletResponse* specify the outgoing information, such as HTTP status codes and response headers, and is possible to obtain a *PrintWriter* used to send document content back to the user client.

The *doGet* and *doPost* throw two exceptions: *ServletException* and *IOException*. Both are mandatory to include in the method declaration. The last basic thing to do it is to import classes in *java.io: javax.servlet* and *javax.servlet.http*. These procedures are easily implemented by the Eclipse that automatically inserts the related template and it is the starting point for the servlet work. [27]

4.3.2. SIP Servlets

The SIP Servlet Application Programming Interface (API) specification defines a SIP Servlet component as an application based on Java, which is managed by a SIP Servlet container and performs SIP signaling. SIP Servlets run typically in servlet containers on network servers, where JAIN SIP API provides access to the full SIP protocol. The SIP Servlet and respective container hide SIP protocol complexities by providing an environment where services are prevented from violating the protocol or performing restricted operations.

4.3.2.1. SIP Servlet Container

The SIP Servlet container receives and sends SIP messages over the network. The servlet container chooses the SIP Servlet methods and the respective order that will be called. This selection is based on the content of the received SIP messages and the set of policies that is in the container. The container also authenticates and authorizes requests before relaying the requests to SIP Servlets. The relationship between the SIP client, the SIP container and the SIP Servlet is shown in Figure 4.5. [28]

4.3.2.2. SIP Servlet

SIP Servlets are grouped together into applications which are deployed to SIP Servlet containers using deployment descriptors. SIP Servlets respond to SIP events: requests and responses are dispatched by the SIP Servlet container using a high level API to create new SIP messages and to parse received messages. The servlet container ensures that only valid SIP messages that conform to the SIP protocol are created.

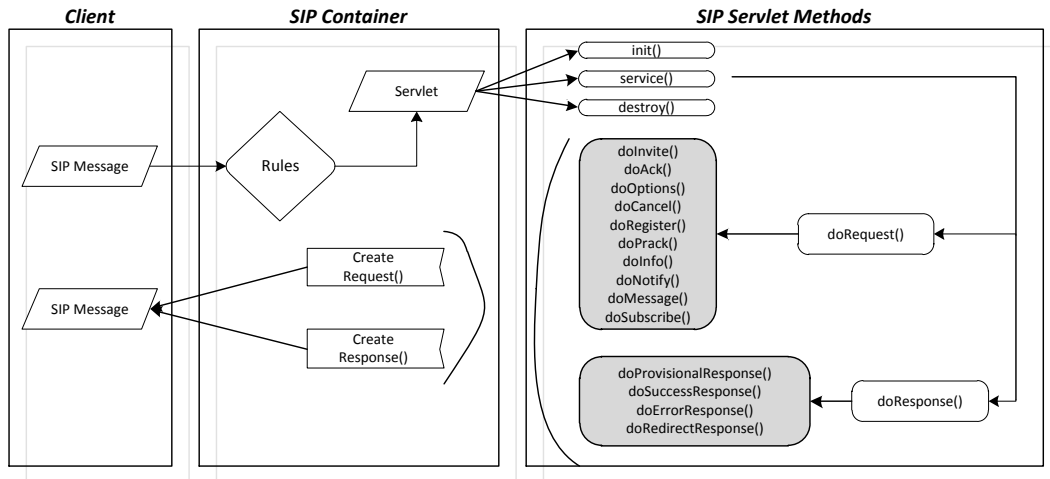


Figure 4.5 – SIP Servlet Overview

The deployment descriptor contains information about how to call servlets and rules for mapping SIP messages. The servlet invocation information is used by the container to invoke SIP Servlets within a SIP application. The mapping rules specify how the servlet container should map SIP messages to SIP Servlets and how the security should be enforced. The SIP Servlet API is built on the generic servlet API: *javax.servlet* package. It adds the *javax.servlet.sip* package which defines SIP specific elements. [28]

4.3.2.2.1. SIP Applications elements

The *SipServletRequest* and *SipServletResponse* classes are similar to the *HttpServletRequest* and *HttpServletResponse* classes. All messages come in, through the service method which calls *doRequest* or *doResponse* for incoming requests or responses. Depending on the request method or status code the call is dispatched to one of the methods shown in Table 1.

Table 1 – SIP servlet request/response methods

Method	Request/Response message
<i>Requests</i>	
doInvite	SIP INVITE requests
doAck	SIP ACK requests
doOptions	SIP OPTIONS requests
doBye	SIP BYE requests
doCancel	SIP CANCEL requests
doRegister	SIP REGISTER requests
doSubscribe	SIP SUBSCRIBE requests
doNotify	SIP NOTIFY requests
doMessage	SIP MESSAGE requests
doInfo	SIP INFO requests
doPrack	SIP PRACK requests
<i>Responses</i>	
doProvisionalResponse	SIP 1xx informational responses
doSuccessResponse	SIP 2xx responses
doRedirectResponse	SIP 3xx responses
doErrorResponse	SIP 4xx, 5xx, and 6xx responses

The SIP Servlet API includes a set of objects and interfaces that provide high-level abstraction of many of the SIP concepts. Table 2 shows the main items in the API. [28]

Table 2 – SIP servlet objects and interfaces.

Interface/Object	Description
SipServlet	Base servlet object – receives incoming messages through the service method, which calls <i>doRequest</i> or <i>doResponse</i> ;
ServletConfig	Used by the servlet container to pass configuration information to a servlet during initialization;
ServletContext	servlet communicates with its container;
SipServletMessage	Defines common aspects of SIP requests and responses;
SipServletRequest	Provides high-level access to SIP request messages. Created and passed to the handling servlet when the container processes requests;
SipServletResponse	Provides high-level access to SIP response messages. Instances of <i>SipServletResponse</i> are passed to servlets when the container receives incoming SIP responses;
SipFactory	Factory interface for a variety of servlet API abstractions;
SipAddress	SIP From and To header;
SipSession	Represents SIP point-to-point relationships, and maintains dialog state for UAs;
SipApplicationSession	Application instances acting as a store for application data and providing access to contained protocol sessions;
Proxy	Proxying a SIP request and providing control over how that proxying is carried out.

4.3.3. SIP and HTTP Servlets differences

Besides the obvious similarities between the SIP and HTTP Servlets, there are some differences to be noticed as follows.

Requests and Responses – one HTTP request will correspond to only one HTTP response, otherwise the receipt of a single SIP request by the SIP Servlet would result in zero or more responses. The SIP Servlet dissociates the receipt of requests from the generation of responses and also incorporate the ability to start or receive SIP requests and responses. Although the SIP Servlet can override the service method, only one of the objects is occupied by the SIP container, depending on whether a SIP request or response is being delivered making the other object set to null. This permits a request to be decoupled from the response, and the SIP Servlet can choose how to respond to the receipt of a message.

Methods – the HTTP protocol defines several methods such as GET, POST or HEAD. An HTTP Servlet can choose to override the implementation of the corresponding methods such as *doGet*, which is invoked when a request corresponding to the protocol method is received. As was already studied in Chapter 2 the SIP protocol defines a set of methods including INVITE, CANCEL or BYE, and the SIP Servlet defines the corresponding set of methods that may be overridden to handle those requests. A benefit of the referred decoupling is that SIP Servlet overrides methods such as *doInvite* to handle requests for specific protocol methods and it uses *doSuccessResponse* to handle responses for particular classes.

Synchronicity – HTTP Servlets handle request messages synchronously, creating responses sent to the Web browser before exiting the service method. SIP Servlets in turn are not required to respond to every request sent. A SIP Servlet can and cannot respond immediately to a request, and perform others operations such as forwarding the request to a proxy that will respond after to the request.

Application composition – in order to answer a HTTP request, the HTTP Servlet container selects and invokes just one HTTP Servlet which generates a single HTTP response. SIP Servlets are different and support the invocation of multiple SIP Servlets by mapping one or more SIP Servlets that can be invoked for a given request. Mapping rules make use of different aspects of requests and Boolean logic to map requests to the related SIP Servlet, providing better flexibility than HTTP Servlet filters that are used when is needed more operations than the single request or response are required.

Session Management – a session identifier is used to identify a HTTP client session, where an *HttpServlet* may store server-side state using an *HttpSession* object and refer to this information when a subsequent request from a client is received. The SIP protocol defined session between UAs as SIP dialogs. SIP Servlets maintain state information in SIP dialogs through the *SipSession* interface, and can access previously access information as it processes requests and responses in a given dialog through the *SipSession* interface. [28]

4.4. Implementation

The work that has been done is just the beginning for the implementation of the proposed service. The total service should encompass all the process, from the insertion of the user data, until the video stream arriving to the user. This way, it will be necessary to transfer to the future work the SDP modification of the SIP message to implement the multicast mode communication and the process of video streaming transmission triggered by the Application Server from a given source to the end user to join the already future work that should be explained later.

The service implementation started with the use of HTTP Servlets, and SIP Servlets on the Mobicents SIP Servlet server. So, it was built one Web page from the user side to submit its own data to be transferred to the SIP Servlet that holds that information, which will work together with the information that will receive from the other HTTP Servlet, which is the data fields coming from the second Web page where should be simulated the operator. That information together will trigger all the communications that will be fulfilled in future work.

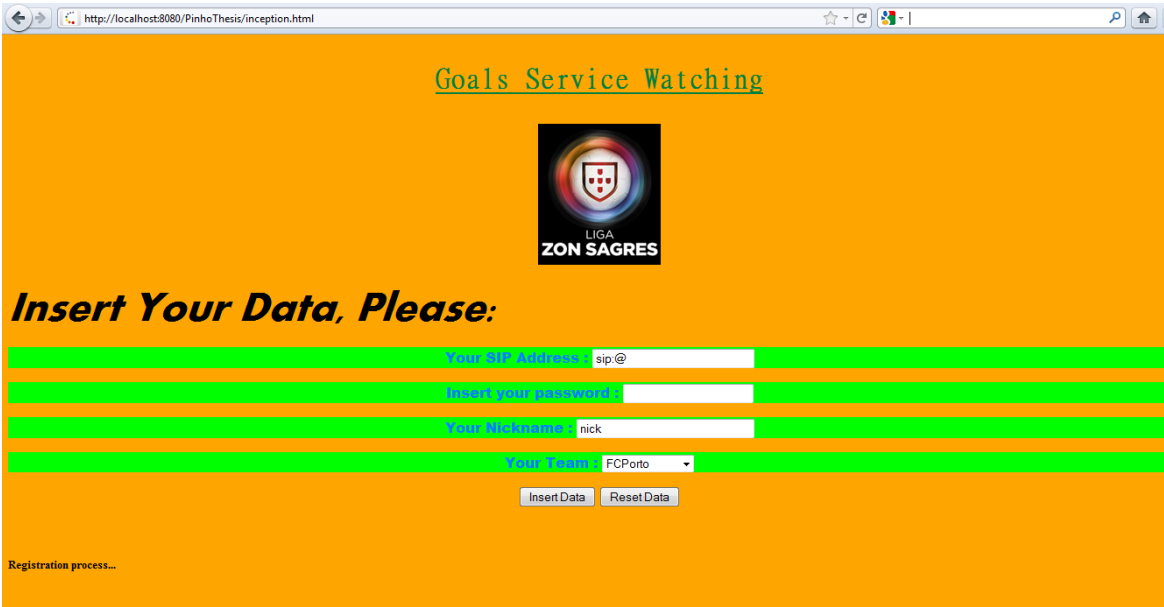
4.4.1. Service Signaling

The implementation of the service signaling is essentially the application of previous introduced signaling in the previous Chapters and will be introduces here for the future work be based on it. After the trigger process finish, the signaling to allow the multicast transmission starts with the AS, which will control everything, sending a SIP INVITE message towards the Source entity, which can be considered as the BM-SC or the entity that should make its function. This message before arrives to the Source passes through the IMS Core.

The 200 – OK messages are obviously sent in the opposite path. After this, the AS sends a new SIP INVITE addressed to the UE, which passes through the IMS Core entities, such as C-CSCF and P-CSCF. Both SIP INVITES have in its SDP the indication that it is to perform multicast transmission. After the UE received the invite, is needed to proceed to the MBMS signaling, which represents the joining procedure for the UE to be part of the multicast group to be able to receive the multicast data, and for that the UE request the appropriate multicast address. This procedure is accomplished by sending an Activate MBMS Context Request from the UE towards the SGSN. This description is based in the Figure 3.13, where it is possible to check the rest of all the procedure for future work.

4.4.2. Results

The first phase of the service implementation was done with the construction of the two dynamic Web Pages. An example of what can be the Web page 1 is showed in Figure 4.6, which shows the data fields that the user can submit. This information that will be used in the future to trigger the service is sent to the HTTP Servlet by the specific methods already mention before in this Chapter. With the JBoss server running, the Web page runs in a normal browser when is typed the specific URL. The data fields are: (i) the SIP address of the user where he wants to receive the future stream video, (ii) the password, which demands the use of the POST method that hides it when the data is submitted, (iii) the nick name of the user to identify the user in the future service in a visualization way and (iv) the team name which will be used to select the users than can be interested in the service at the moment of the triggered service. The logo that appears in the Web page 1 was taken from [29].



The screenshot shows a web browser window with the address bar displaying `http://localhost:8080/PinhoThesis/inception.html`. The page has an orange background and features the following elements:

- Header: Goals Service Watching
- Logo: A circular logo with a shield in the center, labeled "LIGA ZON SAGRES".
- Text: ***Insert Your Data, Please:***
- Form fields:
 - "Your SIP Address" with a text input containing "sip@"
 - "Insert your password" with a text input
 - "Your Nickname" with a text input containing "nick"
 - "Your Team" with a dropdown menu showing "FCPorto"
- Buttons: "Insert Data" and "Reset Data"
- Footer: "Registration process..."

Figure 4.6 – First Web page for user data insertion, HTTP servlet related

Chapter 5. Conclusions & Future Work

5.1. Conclusions

This Thesis presents all the third generation and further telecommunications systems technology that allows the integration of communication groups in a future environment, more specifically in NGN. The technology evolution since the GSM, GPRS and UMTS systems and the arrival to the IMS and MBMS convergence, especially when working together gives us a new perspective of telecommunications with the all-IP key concept, which was the main goal of this work. With the integrated approach in which this work is based on, all the functionalities being distributed over the existed IMS entities but enhanced, is a starting point to deploy a large range of facilities to different groups of users with different wishes, which allows build more efficient multicast groups by saving network resources.

Checked also in this work was that a lot of resources can be saved by using multicast bearers instead of the unicast ones, because before delivering a service it was needed one transmission line to each content destination and now with a unique multicast address it is possible to send the same content to a large range of users that are interested in that same data using only one line of transmission where the data that arrives to that multicast address is relayed to each one of the multicast registered users. For the content provider is also a big step to profit more with the existing technology that was working solo, and now because of everything that can be done with this approach, new broadcast and multicast services can and will appear where the originated efficiency with the resources that are saved allows the individualization of every aspect in a better use of the network, also on the consumer side. As the implementation Chapter shows, the IMS AS is the responsible for the service logic which for the new services point of view can be deployed in such a good way that results in a very attractive kind of services that brings to the service provider very important improvements to the service performance.

5.2. Future Work

The possibility to individualize a service based on the preferences of users is the main point of the work done. With the proposed service to be done in the future, it is possible to deliver a service that already existed but with the advantages of the multicast and the IMS technologies. In the service example that should be implemented, the given advantages of the integrated technology are concerned essentially with the service destination user where the user information is processed by the server selecting the right service to it, giving a large range of future possible services and everything to the services providers could born from this integration.

In a future vision we can expect that besides the main approach that was studied before the help and a possible desire synergy with the more centralized approach which keeps the technology functions in the BM-SC instead of the dissolution on the IMS entities, gives for the evolution of telecommunications system a big step in efficiency in downlink utilization and improvements in system behavior.

The future work that can be developed after this study is essentially the same kind of multicast services that besides all the advantages already mentioned but the add-ons that can appear. Already in this trend are the context-aware services that appear from the need of the operators to increase the attraction of multimedia group communications. This topic can be better followed in [3] where the context information on the next generation networks is the essential topic to provide innovative services over efficient networks. This new type of services adapts its own actions based on the context information that the user provide or the service itself ask for. The convergence architecture studied here can use the information of the user context in any moment and with that the multimedia channels can be controlled to give to the IMS users a useful service. Two types of services that can give the opportunity to evaluate this new step architecture are MobileTV and Web2.0 services that allow intelligent and efficient content sharing amongst groups of mobile users.

With the 3GPP LTE network system providing higher data rate and lower delay with improved coverage and spectrum efficiency for wireless communications leads to more creative multimedia services which give even more reason to this integrated technology. The two architectural approaches mentioned and studied before if developed together in the future will give to the mobile telecommunications a good and appropriate path to the long-term vision of the 3GPP SAE/LTE architecture.

The C-MOBILE project is focused in the evolution and enhancements of MBMS technologies in a vision to the future beyond 3G to a global network based on the usage of multiple broadcast transport bearers as was focused before in this document. The evolution of this integration consists essentially on a converged global network based on the usage of multiple broadcast transport bearers. Besides the resource efficiency, another issue to be worked is the flexibility of the new services by cessation linkage of broadcast and communications capacities on each one layer of the network as radio access, core network and service enablers across various technologies, providing a slow migration for MBMS evolution that will follow a global multicast broadcast transmission. So based on [19] the key topics to be studied in the future are: the development of MBMS radio interface technologies capacities, management of radio resources and new approaches of architectures; preoccupation about the flexibility of the integrated IMS and MBMS architecture with special look to the group and session management, scheduling, media transcoding and delivery; cultivate the MBMS searching other broadcast bearers when possible; assign and deploy content MBMS formats to be more interactive and a safety architecture management of that content between the domains of the content provider and the mobile operator; simulation of new solutions for technical issues.

Based on [20] there is a new approach to be developed in the future and can be considered as a future work that is an end-to-end demonstrator based on the IMS and MBMS integration where the key issues to this work are the delay of the establishment of the end-to-end session and the overall system performance.

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