# REVIEW

# Predictive factors of work disability in rheumatoid arthritis: a systematic literature review

# E M de Croon, J K Sluiter, T F Nijssen, B A C Dijkmans, G J Lankhorst, M H W Frings-Dresen

.....

Ann Rheum Dis 2004;63:1362–1367. doi: 10.1136/ard.2003.020115

**Background:** Work disability—a common outcome of rheumatoid arthritis (RA)—is a societal (for example, financial costs) and individual problem (for example, loss of status, income, social support, and distraction from pain and distress). Until now, factors that predict work disability in RA have not been systematically reviewed.

**Objective:** To determine predictive factors of work disability in RA as reported in the literature.

**Methods:** A systematic literature search in Cinahl (1988–2004), Embase (1988–2004), and Medline (1989–2004) was followed by the application of two sets of criteria related to: (*a*) methodological quality, and (*b*) measurement of the predictive factor. Based on the quality and the consistency of the findings, a rating system was used to assess the level of evidence for each predictive factor.

**Results:** Nineteen publications (17 cohorts) were identified, of which 13 met the general methodological quality criteria. Results provided strong evidence that physical job demands, low functional capacity, old age, and low education predict work disability in RA. Remarkably, biomedical variables did not consistently predict work disability. Moreover, owing to the lack of high quality studies no evidence was found for personal factors such as coping style, and work environmental factors such as work autonomy, support, work adjustments that are presumed crucial in the work disablement process.

Accepted 16 May 2004

See end of article for

authors' affiliations

Correspondence to:

Amsterdam, The

Netherlands; e.m.decroon@

amc.uva.nl

Dr E M de Croon, Coronel

Institute for Occupational and Environmental Health, Academic Medical Centre,

Meibergdreef 9, 1105 AZ

**Conclusions:** The results indicate that work disability in RA is a biopsychosocially determined misfit between individual capability and work demands.

A large number of patients with rheumatoid arthritis (RA) are work disabled.<sup>1-4</sup> The lowered RA-induced work ability is a societal<sup>5</sup> (for example, financial costs) and individual problem<sup>6-10</sup> (for example, loss of status, income, social support, and distraction from pain and distress).

Initially, the relation between RA and work disability was examined from a biomedical perspective. From this perspective, *disease activity* (that is, inflammation) quantified as erythrocyte sedimentation rate and number of tender or swollen joints results in *structural damage* (that is, joint damage and deformity). Structural damage, in turn, results in *limitations of physical functions*, expressed as limited mobility, strength, and manual dexterity. Work disability may occur early owing to inflammatory processes or later in this process owing to joint destruction.

The awareness that work disability is a misfit between functional capability and work environmental demands<sup>11</sup> has instigated researchers to use models that explain work disability from a biopsychosocial perspective.<sup>12–15</sup> Promising in this respect,<sup>16</sup> is the International Classification of Functioning, Disability and Health (ICF).<sup>17</sup> The ICF organises information into (*a*) (impaired) body functions or structures—disease activity and structural damage; (*b*) activity (limitations); and (*c*) participation (restrictions) such as work disability. In addition, contextual variables—namely, (*d*) environmental and (*e*) personal variables are included (fig 1).

With the recognition of work disability as a biopsychosocial phenomenon, multidisciplinary programmes aimed at the vocational rehabilitation of subjects with RA have been introduced. De Buck *et al* showed that evidence of the effectiveness of these programmes is limited.<sup>18</sup> Owing to methodological flaws, inadequate descriptions, and late initiation, it remains uncertain at which factors these

programmes should be directed to promote work ability of subjects with RA.

The lack of research which evaluates treatment early in the RA work disablement process is reflected in a review by Steultjens *et al.*<sup>19</sup> This review showed that of the 37 studies that evaluated occupational treatment in RA—facilitation of performance of daily living activities—none had included work disability as an outcome. Hence, the recognition that prevention of work disability is preferable to rehabilitation is not mirrored in an equal amount of research attention.

The scarcity of work disability prevention research is in contrast with the many studies on predictive factors of work disability.<sup>3 20–24</sup> This article describes a systematic and critical evidence synthesis of these studies.

# METHODS Search strategy

A search in March 2004 in (*a*) Cinahl (1988–2004), (*b*) Embase (1988–2004), and (*c*) Medline (1988–2004) with the following free text words in the title and abstract was performed:

- (1) rheumatoid arthritis
- (2) work ∪ working ∪ worker ∪ workers ∪ occupation ∪ occupations ∪ occupational ∪ vocation ∪ vocational ∪ labor ∪ labour ∪ job ∪ jobs ∪ employ ∪ employment
- (3) ability ∪ abilities ∪ able ∪ disablement ∪ disabled ∪
   unable ∪ disability ∪ disabilities ∪ capability ∪
   capabilities ∪ capable ∪ incapable ∪ functioning ∪
   performance ∪ dysfunction ∪ capacity ∪ participation

**Abbreviations:** DMARD, disease modifying antirheumatic drug; ICF, International Classification of Functioning, Disability and Health; RA, rheumatoid arthritis; RF+, rheumatoid factor positivity

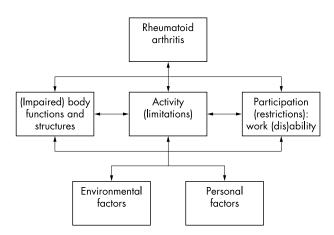


Figure 1 ICF model applied to work disability in RA.

Combination of these words  $(1 \cap 2 \cap 3)$  resulted in 765 hits of which only English publications that described empirical research or reviews were retained. This resulted in 391 publications to be included in subsequent selection steps.

# Selection

The first reviewer (EdC) made a selection of the identified papers. To check the reproducibility, the second reviewer (JKS) repeated the selection in a random sample (n = 50) from the papers identified initially. In cases of doubt (<4%), consensus was reached. Firstly, studies were included on the basis of title and abstract. For this purpose two inclusion criteria were formulated: (*a*) the study population consists of subjects with RA, and (*b*) the study examines work (dis)ability or equivalent concepts as the outcome. Thereafter, studies with a prospective, retrospective cohort,

or case-control design were included on the basis of the abstract or full report.

# Methodological quality assessment

Firstly, based on eight criteria<sup>25</sup> (table 1) studies were classified as high (>6 criteria), medium (4–5 criteria), or low quality (<4 criteria). Low quality studies were excluded from the review. Thereafter, the studies remaining had to ascertain that (*a*) the instruments that were used were (psycho)metrically sound and (*b*) the predictive factor chronologically preceded work disability.

# Best evidence synthesis

The information was synthesised into four evidence levels: (*a*) *no evidence*:  $\leq 1$  study available; (*b*) *weak evidence*: 2 studies available that find a significant association in the same direction *or* 3 studies available, of which 2 find a significant association in the same direction and the third study finds no significant association; (*c*) *strong evidence*: 3 studies available that find an association in the same direction *or* >4 studies available, of which >66% find a significant association in the same direction; and no more than 25% find an opposite association; and (*d*) *inconsistent evidence*: remaining cases. Finally, weak or strong evidence for "no association" is provided when >4 studies are available, of which >75% and >85%, respectively, find no association.

# RESULTS

# Selection and methodological quality assessment

The search resulted in 391 citations. Application of the inclusion criteria resulted in 19 papers that presented 17 studies. Three papers described baseline,<sup>7</sup> 5 year,<sup>26</sup> and 10 year<sup>27</sup> follow up results of the same sample. Only the 10 year follow up article<sup>27</sup> was included. All papers provided valuable information on work disability in RA, but varied in the scores on the quality criteria formulated for the purpose of this study. In particular, six, seven, and four studies were

|   | Reference number |     |    |     |         |       |     |     |     |       |     |     |       |       |     |     |         |
|---|------------------|-----|----|-----|---------|-------|-----|-----|-----|-------|-----|-----|-------|-------|-----|-----|---------|
| Information   | 3                | 28  | 29 | 30  | 2       | 31    | 13  | 32  | 33  | 4     | 34  | 27  | 1     | 35    | 36  | 37  | 38      |
| Design  | Р                | Р   | Р  | Р   | Р       | Р     | R   | R   | R   | R     | Р   | Р   | Р     | R     | R   | R   | R       |
| Sample size (n)   | 149              | 83  | -‡ | 73  | 82      | 732   | 175 | 720 | 659 | 119   | 86  | 497 | 436   | 469   | 162 | 122 | 69      |
| Duration of follow up (years)   | 9                | 2   | 10 | 6   | 10      | 5     | -   | -   | -   | -     | 8   | 9   | 18    | -     | -   | -   | -       |
| Disease duration (years)  |                  |     |    |     |         |       |     |     |     |       |     |     |       |       |     |     |         |
| Mean (SD)   | 4 (1)            | -   | -  | -   | 0.5 (-) | -     | 11  | -   | -   | 2 (1) | -   | -   | 5 (7) | 7 (-) | -   | -   | 13 (10) |
| Median  | -                | -   | -  | -   | -       | -     | 8   | -   | -   | -     | -   | -   | -     | -     | -   | -   | -       |
| Range   | -                | 0-2 | -  | 0-1 | 0-2     | 0.5-1 | -   | -   | -   | -     | 0-2 | -   | -     | 1-42  | -   | -   | -       |
| Early RA (<5 years, %)  | 100              | 100 | -  | 100 | 100     | 100   | -   | 19  | 25  | 100   | 100 | 39  | -     | -     | -   | 34  | -       |
| Late RA (>5 years, %)   | 0                | 0   | -  | 0   | 0       | 0     | -   | 81  | 75  | 0     | 0   | 61  | -     | -     | -   | 66  | -       |
| Quality criteria  |                  |     |    |     |         |       |     |     |     |       |     |     |       |       |     |     |         |
| 1. Were patients diagnosed in line with (revised)<br>ACR criteria?      | +                | +   | -  | +   | +       | +     | +   | -   | -   | +     | +   | +   | +     | -     | +   | +   | +       |
| 2. Was the sample representative?                                       | +                | +   | +  | +   | +       | +     | +   | +   | +   | +     | +   | +   | -     | +     | +   | +   | -       |
| 3. Were the patients able to work at baseline?*                         | +                | +   | +  | +   | +       | +     | +   | +   | -   | +     | +   | +   | +     | +     | +   | +   | +       |
| 4. Was baseline response >80% and loss to follow up <30%?               | +                | +   | +  | +   | +       | +     | +   | -   | +   | +     | +   | -   | -     | -     | -   | -   | +       |
| 5. Was the follow up >1 year?†  | +                | +   | +  | +   | +       | +     | -   | -   | -   | -     | +   | +   | +     | -     | -   | -   | -       |
| 6. Was work disability defined as stopping work owing to ill health/RA? | +                | +   | +  | +   | +       | +     | +   | +   | +   | +     | -   | -   | +     | +     | -   | -   | -       |
| 7. Was an external criterion used to assess work disability?            | -                | +   | +  | +   | +       | -     | +   | +   | +   | -     | -   | -   | -     | -     | -   | -   | -       |
| 8. Was recall bias in the work disability assessment avoided?†          | +                | +   | +  | +   | +       | +     | -   | -   | -   | -     | +   | +   | -     | -     | -   | -   | -       |
| Total quality score (0–8)   | 7                | 8   | 7  | 8   | 8       | 7     | 6   | 4   | 4   | 5     | 6   | 5   | 5     | 3     | 3   | 3   | 3       |
| Quality label   | HQ               | HQ  | HQ | HQ  | HQ      | HQ    | MQ  | MQ  | MQ  | MQ    | MQ  | MQ  | MQ    | lQ    | LQ  | LQ  | LQ      |

+, yes; -, no; P, prospective study; R, retrospective study; HQ, study of high quality; MQ, study of medium quality; LQ, study of low quality.

'Participants in the prospective studies must work at the start of the study, onset of RA must occur before work disability for the participants in the retrospective studies; †retrospective studies could not fulfil these criteria; ‡this research involved a population based study.

| actor  | Studies   | Association   | Evidence (direction |  |  |
|--|---|---|---------------------|--|--|
| 1. Factors that mirror RA directly                   |   |   |                     |  |  |
| RF+  | Sokka, <sup>2</sup> Barrett, <sup>3</sup> Wolfe, <sup>1</sup> Mau <sup>30</sup>   | No, <sup>2 3</sup> positive <sup>1 30</sup><br>No <sup>13 31</sup> ]  | Inconsistent        |  |  |
|  | [Callahan, <sup>13</sup> Young <sup>31</sup>  | No <sup>13 31</sup> ]   |                     |  |  |
| Disease duration                                     | Wolfe, <sup>1</sup> Reisine, <sup>27</sup> Callahan, <sup>13</sup> De Roos, <sup>33</sup> Chorus <sup>32</sup>  | No, $^{1}$ $^{27}$ positive $^{13}$ $^{32}$ $^{33}$   | Inconsistent        |  |  |
| Impaired body function or body stri                  | ucture  |   |                     |  |  |
| ariables of disease activity                         |   |   | Inconsistent        |  |  |
| ESR  | Sokka, <sup>2</sup> Borg, <sup>28</sup> Wolfe, <sup>1</sup> Young <sup>31</sup>   | No, <sup>2 28</sup> positive <sup>1 31</sup><br>No, <sup>13</sup> positive <sup>4</sup> ]   |                     |  |  |
|  | [Callahan,¹³ Doeglas⁴   | No, <sup>13</sup> positive <sup>4</sup> ]   |                     |  |  |
| Tender joints  | Wolfe   | Positive  |                     |  |  |
|  | [Callahan, <sup>13</sup> Young <sup>31</sup>  | Positive <sup>13 31</sup> ]   |                     |  |  |
| Inflamed, swollen or flared joints                   | Sokka, <sup>2</sup> Reisine, <sup>27</sup> Borg, <sup>28</sup> Mau <sup>30</sup><br>[Callahan, <sup>13</sup> Fex, <sup>34</sup> Young <sup>31</sup><br>Borg, <sup>28</sup> Wolfe <sup>1</sup><br>[Sokka, <sup>2</sup> Callahan <sup>13</sup>  | No, <sup>27 28</sup> positive <sup>30</sup><br>No, <sup>13</sup> positive <sup>31 34</sup> ]<br>No, <sup>28</sup> positive <sup>1</sup>   |                     |  |  |
|  | [Callahan,'' Fex,'" Young''   | No, <sup>13</sup> positive <sup>31</sup> 3 <sup>4</sup> ]   |                     |  |  |
| atient's or physician's global                       |   |   |                     |  |  |
| ssessment  | [Sokka," Callahan"  | Positive <sup>2 13</sup> ]  |                     |  |  |
| ain and emotional functions                          | Detaine 27 Deve 28 Malfel   |   | Inconsistant        |  |  |
| Pain   | Reisine, <sup>27</sup> Borg, <sup>28</sup> Wolfe <sup>1</sup><br>[Fex, <sup>34</sup> Sokka, <sup>2</sup> Callahan, <sup>13</sup> Young, <sup>31</sup> De Roos <sup>33</sup>   | No, <sup>27</sup> <sup>28</sup> positive <sup>1</sup><br>No, <sup>34</sup> positive <sup>2</sup> <sup>13</sup> <sup>31</sup> <sup>33</sup> ]<br>No, <sup>34</sup> positive <sup>1</sup> <sup>28</sup> | Inconsistent        |  |  |
| Emotional functions                                  | Fex, <sup>34</sup> Borg, <sup>28</sup> Wolfe <sup>1</sup>   | No. $^{34}$ positivo <sup>1</sup> 28  | Weak (positive)     |  |  |
|  | [De Roos <sup>33</sup>  | Positive <sup>33</sup> ]  | weak (positive)     |  |  |
| tructural damage                                     | Sokka <sup>2</sup> Reisine <sup>27</sup> Young <sup>31</sup> Mau <sup>30</sup>  | No $^{2}$ $^{27}$ positive $^{30}$ $^{31}$  | Inconsistent        |  |  |
| in octor ar a damage                                 | Sokka, <sup>2</sup> Reisine, <sup>27</sup> Young, <sup>31</sup> Mau <sup>30</sup><br>[Fex, <sup>34</sup> Callahan <sup>13</sup>   | No, <sup>2 27</sup> positive <sup>30 31</sup><br>No, <sup>34</sup> positive <sup>13</sup> ]   | inconsistent        |  |  |
|  |   | rie, beaute 1   |                     |  |  |
| . Activity limitations                               |   |   |                     |  |  |
| Modified) HAQ-disability                             | Wolfe, <sup>1</sup> Sokka, <sup>2</sup> Barrett, <sup>3</sup> Fex, <sup>34</sup> Young, <sup>31</sup> Borg <sup>28</sup>  | Positive1-3 28 31 34  | Strong (positive)   |  |  |
|  | [Callahan, <sup>13</sup> Doeglas, <sup>4</sup> De Roos, <sup>33</sup> Chorus <sup>32</sup>  | Positive <sup>4</sup> <sup>13</sup> <sup>32</sup> <sup>33</sup> ]   |                     |  |  |
| Frip strength  | Wolfe <sup>1</sup>  | Negative <sup>1</sup>   | No                  |  |  |
|  | [Callahan <sup>13</sup>   | Negative <sup>13</sup> ]  |                     |  |  |
| Norning stiffness (min)                              | [Callahan <sup>13</sup>   | No <sup>13</sup> ]  |                     |  |  |
| bsenteeism   | [Reisine <sup>27</sup>  | Positive <sup>27</sup> ]  | No                  |  |  |
|  |   |   |                     |  |  |
| . (Work) environment                                 |   | No <sup>27</sup>  | NI-                 |  |  |
| Vork autonomy  | Reisine <sup>27</sup><br>[Fex <sup>34</sup>   | No <sup>34</sup> ]  | No                  |  |  |
| ala terrenzitian                                     | [Fex<br>Sokka²  |   | Nia                 |  |  |
| ob transition  | окка<br>[Chorus <sup>32</sup>   | Negative <sup>2</sup>   | No                  |  |  |
| ala matatina aftan altananatia                       | [Chorus <sup>32</sup>   | Negative <sup>32</sup> ]<br>Negative <sup>32</sup> ]  | Nie                 |  |  |
| ob training after diagnosis                          | [Chorus <sup>32</sup>   |   | No<br>No            |  |  |
| Vorkplace accessibility/mobility<br>Vork adjustments | [Chorus <sup>32</sup>   | Negative <sup>32</sup> ]<br>Negative <sup>32</sup> ]  | No                  |  |  |
| upport at work                                       | [Chorus <sup>32</sup>   | Negative <sup>32</sup> ]  | No                  |  |  |
| complexity of working with things                    | [Wolfe <sup>1</sup>   | No <sup>1</sup> ]   | No                  |  |  |
| Complexity of working with data                      | [Wolfe <sup>1</sup>   | Negative <sup>1</sup> ]   | No                  |  |  |
| upervising others                                    | Reisine, <sup>27</sup> Chorus, <sup>32</sup> Wolfe <sup>1</sup>   | No, <sup>27 32</sup> negative <sup>1</sup>  | Inconsistent        |  |  |
| hysical job demands                                  |   | -   |                     |  |  |
| Self reported  | [Reisine, <sup>27</sup> Fex, <sup>34</sup> Mau <sup>30</sup>  | Positive <sup>27 30 34</sup> ]<br>No, <sup>3</sup> positive <sup>1 2 13 27-29 31-33</sup>   | Strong (positive)   |  |  |
| Occupation   | Barrett, <sup>3</sup> Wolfe, <sup>1</sup> Sokka, <sup>2</sup> Callahan, <sup>13</sup> Reisine <sup>27</sup> Holte, <sup>29</sup>  | No, <sup>3</sup> positive <sup>1 2 13 27-29 31-33</sup>   | 5 (1                |  |  |
|  | Young, <sup>31</sup> De Roos, <sup>33</sup> Chorus, <sup>32</sup> Borg <sup>28</sup>  |   |                     |  |  |
| elf employment                                       | Reisine <sup>27</sup>   | Negative <sup>27</sup>  | No                  |  |  |
| Vorking hours  | Reisine, <sup>27</sup> Holte <sup>29</sup>  | Negative <sup>27 29</sup>   | Weak (negative)     |  |  |
| -  | [Chorus <sup>32</sup>   | Negative <sup>32</sup> ]  | No                  |  |  |
| ompany size  | Chorus <sup>32</sup>  | No <sup>32</sup>  | No                  |  |  |
| emporary job position                                | Chorus <sup>32</sup>  | No <sup>32</sup>  | No                  |  |  |
| areer opportunities                                  | [Chorus <sup>32</sup>   | Negative <sup>32</sup> ]  | No                  |  |  |
| ob satisfaction                                      | [Fex, <sup>34</sup> Reisine <sup>27</sup>   | No <sup>27 34</sup> ]   | No                  |  |  |
| inancial situation                                   | Reisine, <sup>27</sup> Borg, <sup>28</sup> Holte <sup>29</sup>  | No, $27 28$ negative $29$   | Inconsistent        |  |  |
| npact of RA on family role                           | Reisine <sup>27</sup>   | No <sup>27</sup>  | No                  |  |  |
| ocial support  | Reisine <sup>27</sup>   | No <sup>27</sup>  | No                  |  |  |
| ar/stair deprivation                                 | [Young <sup>31</sup>  | Positive <sup>31</sup> ]  | No                  |  |  |
| . Person   |   |   |                     |  |  |
| ge   | Barrett, <sup>3</sup> Sokka, <sup>2</sup> Callahan, <sup>13</sup> Reisine, <sup>27</sup> Doeglas <sup>4</sup> Fex, <sup>34</sup>  | No, 3 positive2 4 13 27 28 30-34  | Strong (positive)   |  |  |
|  | Young, <sup>31</sup> May, <sup>30</sup> De Roos, <sup>33</sup> Chorus, <sup>32</sup> Borg <sup>28</sup>   |   |                     |  |  |
| ex   | Young, <sup>31</sup> Mau, <sup>30</sup> De Roos, <sup>33</sup> Chorus, <sup>32</sup> Borg <sup>28</sup><br>Sokka, <sup>2</sup> Barrett, <sup>3</sup> Callahan, <sup>13</sup> Reisine, <sup>72</sup> Fex, <sup>34</sup> Borg, <sup>28</sup><br>Wolfe, <sup>1</sup> Young, <sup>31</sup> De Roos, <sup>33</sup> Chorus, <sup>32</sup> | No, 2 3 13 27 28 34 yes 31-33   | Inconsistent        |  |  |
|  | Wolfe, <sup>1</sup> Young, <sup>31</sup> De Roos, <sup>33</sup> Chorus <sup>32</sup>  |   |                     |  |  |
| Narital status                                       | Callahan,'' Reisine, <sup>27</sup> Holte, <sup>27</sup> Fex, <sup>34</sup> De Roos, <sup>33</sup>   | No, <sup>13 27-29 33 34</sup> yes <sup>2</sup>  | Strong (no)         |  |  |
|  | Borg, <sup>28</sup> Sokka <sup>2</sup>  |   |                     |  |  |
| ducation   | Barrett, <sup>3</sup> Holte, <sup>29</sup> Borg, <sup>28</sup> Reisine, <sup>27</sup> Wolfe, <sup>1</sup> Sokka <sup>2</sup>  | No, <sup>3 28 29</sup> negative <sup>1 2 4 13 27 32-34</sup>  | Strong (negative)   |  |  |
|  | Callahan, <sup>13</sup> Doeglas, <sup>4</sup> Fex, <sup>34</sup> De Roos <sup>33</sup> Chorus <sup>32</sup>   | . 13 1.33   |                     |  |  |
| ace  | Callahan, <sup>13</sup> Wolfe, <sup>1</sup> De Roos <sup>33</sup>   | No, <sup>13</sup> yes <sup>1 33</sup>   | Weak (non-white     |  |  |
| A 41   | NA/- [[-]   | Destition   | work disability)    |  |  |
| MI<br>Instantial constants                           |   | Positive <sup>1</sup>   | No<br>No            |  |  |
| esire for paid work                                  | [Reisine <sup>27</sup>  | No <sup>27</sup>  | No]                 |  |  |
| omorbid conditions                                   | [Callahan <sup>13</sup><br>[Callahan, <sup>13</sup> Chorus <sup>32</sup>  | Positive <sup>13</sup><br>Positive <sup>13 32</sup>   | No]                 |  |  |
| Coping   |   | I USIIIVE   | No]                 |  |  |

Note. Studies between brackets were not taken into account in the evidence synthesis. Positive association, the presence of the factor or a higher level of the factor increases the chance of future work disability; negative association, the presence of the factor or a higher level of the factor or a higher level of future work disability; RF+, rheumatoid factor positivity; ESR, erythrocyte sedimentation rate; BMI, body mass index. The evidence synthesis is based on the *univariate* associations when available or the *multivariate* associations when univariate associations are unavailable.

rated as high, medium, and low quality, respectively (table 1). This review is based on the 13 high or medium quality studies.

#### Definition and measurement of work disability

Two studies did not embody RA or ill health as a reason for work termination in the work disability definition (criterion 6).<sup>27 34</sup> Six studies did not include an external criterion for the work disability measurement (criterion 7).<sup>1 3 4 27 31 34</sup> Five studies<sup>1 4 13 32 33</sup> asked work disabled subjects with RA to recall whether work disability occurred before or after disease onset (criterion 8).

# **Predictive factors of work disability** Factors that mirror RA directly

# Rheumatoid factor positivity (RF+)

Two prospective studies<sup>1 30</sup> found a positive and two prospective studies<sup>2 3</sup> found no association between RF+ and work disability. Two studies<sup>13 31</sup> measured RF+ after work disability, and, therefore, were not taken into account. Therefore, the evidence that patients with RA with RF+ have an increased chance of work disability is inconsistent.

#### Disease duration

Eight studies<sup>1 2 4 13 27 30 32 33</sup> reported an association between disease duration and work disability. Three studies were not taken into account because they were conducted among patients with early RA in the same stage of the disease.<sup>2 4 30</sup> (see table 1 for information on disease duration for each study). Of the five remaining studies, three<sup>13 32 33</sup> found a positive and two<sup>1 27</sup> found no association. Thus the evidence that employed patients with RA with long disease duration have an increased chance of work disability is inconsistent.

#### Impaired body function or body structure Variables of disease activity

Nine studies<sup>1 2 4 13 27 28 30 31 34</sup> examined the association between variables of disease activity and work disability. Studies that quantified variables of disease activity averaged over time or *after* work disability occurred were not taken into account in the analyses (shown between brackets in table 2). Synthesis of the remaining evidence discloses inconsistent evidence that subjects with RA with high disease activity have an increased chance of becoming work disabled.

#### Pain and emotional functions

Eight studies examined the association between pain and work disability.<sup>1 2 13 27 28 31 33 34</sup> Five studies were not taken into account because they only reported on the cross sectional association or on the association between joint pain over time and work disability (shown between brackets in table 2). Synthesis of the three remaining studies demonstrates inconsistent evidence that subjects who experience high pain are more likely to become work disabled. Four studies1 28 33 34 investigated the role of emotional functions (that is, psychological distress, helplessness, depression, and anxiety) in the work disablement process. One retrospective study<sup>33</sup> assessed emotional functions-namely, helplessness, after work disability, and, therefore, was not included in the evidence synthesis. Combination of the three remaining prospective studies resulted in weak evidence that patients with RA with emotional problems run an increased work disability risk.

#### Structural damage

Six studies<sup>2</sup> <sup>13</sup> <sup>27</sup> <sup>30</sup> <sup>31</sup> <sup>34</sup> inspected the relationship between structural damage and work disability. Two studies<sup>13</sup> <sup>34</sup> reported on the cross sectional association between the two variables and, therefore, were not taken into account.

Analyses of the four other studies provided inconsistent evidence that structural damage predicts work disability.

# Activity limitations

Six prospective<sup>1-3 28 31 34</sup> and four retrospective studies<sup>4 13 32 33</sup> demonstrated a positive association between low functional capacity, assessed by the (modified) Health Assessment Questionnaire (HAQ-disability)<sup>39</sup> and work disability. Because the retrospective studies measured HAQ-disability in subjects with RA who were already work disabled, they were not taken into account in the evidence synthesis. In conclusion, there is strong evidence that patients with RA with many activity limitations, expressed as high HAQ-disability, have an increased chance of becoming work disabled.

# (Work) environmental factors

All studies except that of Doeglas et al<sup>4</sup> investigated at least one environmental work disability predictor. Studies that (a) reported cross sectional associations; (b) did not provide psychometric information on the questionnaires; or (c) asked patients with RA to recall subjective work related information (for example, working hours before work disability occurred) were not taken into account in the evidence synthesis (displayed between brackets in table 2). Synthesis of the remaining evidence shows (a) there is inconsistent evidence that patients with RA who supervise others have a lowered chance of work disability; (b) there is strong evidence that patients with RA employed in physically demanding occupations have an increased chance of becoming work disabled; (c) there is weak evidence that patients with RA with a parttime job (that is, small number of working hours) have an increased chance of work disability; and (d) there is inconsistent evidence for an association between the financial situation of the patients with RA and the occurrence of work disability.

### Personal factors

Personal factors that are stable over time (that is, age, sex, marital status, educational level, and race) were frequently examined as predictive factors of work disability. Synthesis of these studies shows that (a) there is strong evidence that older patients with RA have an increased chance of becoming work disabled; (b) there is inconsistent evidence that women with RA have an increased chance of work disability; (c) there is strong evidence for no association between marital status and work disability; (d) there is strong evidence that less educated patients with RA are more likely to become work disabled; and (e) there is weak evidence that non-white patients with RA have an increased risk of work disability.

#### Remaining variables

Owing to lack of information for several variables "no" evidence was found. Table 2 displays these variables, which include, among others, morning stiffness, grip strength, and absenteeism (indicators of activity limitations), work autonomy, job satisfaction, support at work, the impact of RA on family roles, car/stair deprivation (environmental variables), desire for paid work, the presence of comorbid conditions, and behavioural coping styles (personal variables).

## DISCUSSION

This review shows that physical job demands and HAQdisability—a correlate of structural damage, disease activity, pain, and psychological factors<sup>40</sup> <sup>41</sup>—predict work disability. Contrarily, this review failed to supply consistent evidence for the *direct* effect of (bio)medical variables on work disability. This indicates that reliance on biomedical models is insufficient to explain work disability.<sup>11–14</sup> <sup>16</sup> <sup>42</sup> It confirms that work disability is a biopsychosocially determined misfit between work environmental demands and individual capability.

Other reviews<sup>3 20-24</sup> have also concluded that physical job demands, HAQ-disability, old age, and low education predict work disability. Conversely, the lack of evidence for biomedical variables as work disability predictors contradicts one review.23 Our reliance on studies which ascertained that the predictive factor under study preceded work disability may explain this discrepancy. The studies that did not ascertain this sequential association found a significant positive association more frequently. Presumably, as noted by Wolfe and Hawley,<sup>1</sup> compared with subjects with RA who remain employed, disease progression is less favourable among subjects who become work disabled. Also, work disability itself may stimulate disease progression7 8 43 because of the loss of psychosocial, financial, and medical benefits (for example, esteem, social support, distraction, income, insurance, and medical care).

Five other aspects of this review warrant comment. Firstly, it should be noted that we used the term "predictive factor" to describe a statistical and not, necessarily, an aetiological association between the predictive factor under study and work disability.

Secondly, although work disability increases during the course of the disease,<sup>1 6 34 44</sup> we did not find consistent evidence that disease duration predicts work disability. The different effect of RA on work disability during the course of the disease may explain this inconsistency. Disease activity may affect work disability most dramatically in early disease,<sup>45</sup> whereas structural damage and illness factors may become more important in late disease.<sup>27 45</sup> Unfortunately, we could not gain a clear understanding of work disability predictors in early, compared with late, disease because only three studies<sup>28 30 46</sup> examined predictors in the first 5 years of the disease.

Thirdly, studies that examined drug treatment were not included in the synthesis. Given the beneficial effects on structural damage and functional capacity of treatment with biological agents and combination of disease modifying antirheumatic drugs (DMARDs),47 48 such treatment may influence work disability substantially. Recent studies support this presumed beneficial effect.<sup>28 49-51</sup> Borg et al, for instance, found that early treatment with a DMARD (namely, auranofin) delayed work disability.28 Bresnihan et al showed that early treatment with a biological agent (that is, anakinra) increased the number of productive days.51 Furthermore, Yelin and colleagues showed that early DMARD treatment (with etanercept) was associated with longer weekly working hours.49 Finally, Puolakka et al demonstrated that early DMARD combination treatment decreased sickness absence in comparison with single DMARD treatment.<sup>50</sup> Although more research is required, the results, so far, indicate that in addition to non-medical interventions,52 medical treatment in early RA may prevent work disability.

Fourthly, because the synthesis took only statistically significant associations into account, our conclusions are on the safe side. Particularly, clinically significant, but statistically non-significant effects in studies with few patients with RA might have reached statistical significance with larger sample sizes. Consequently, it may be argued that in some instances we have wrongly concluded that no clinically relevant effect exists. However, considering the number of patients in each study—which was at least 73—the statistical power of each study seems sufficient to demonstrate clinically relevant effects.

Fifthly, this review showed that old and less educated subjects with RA are more likely to become work disabled.

Presumably, these subjects are comparatively unhealthy, are more often employed in physically demanding occupations, and are less likely to find alternative employment or to have high socioeconomic status.<sup>1</sup> These characteristics, in turn, predict work disability.

The role of other personal factors was examined also. Reisine *et al* disproved the suggestion that work disability results from a low desire for paid work.<sup>27</sup> Furthermore, work disabled subjects with RA were found to more frequently report emotional problems, adverse coping styles, a lack of work adjustment, job training, and support at work<sup>28 32 33</sup> than working subjects with RA. These studies are important in highlighting work disability factors that are responsive to intervention.

The studies about work environmental variables are important for the same reason. However, these studies have tended to use invalidated instruments or occupational title as a proxy for the work characteristic under study. Studies that used invalidated instruments were not taken into account in the evidence synthesis. Studies that used the occupational title<sup>53</sup> were taken into account, but may not give a precise representation of the work setting.<sup>54</sup> Preferably, as noted by Shanahan *et al*,<sup>55</sup> studies on work demands estimate specific tasks—for instance, repetitive movements of the hand, by the use of validated self report scales and trained observers.

Following on from this, the challenge is to examine how work disability predictors influence this phenomenon. For this purpose, more research is needed that examines variables such as employability, lifestyle, physical work tasks, and coping styles that mediate or moderate the effect of known work disability precursors such as age, education, occupation, and HAQ-disability. This research may provide more concrete cues for work disability prevention.

Based on the present results, interventions aimed at work disability prevention should reduce physical job demands and slow down functional disability. Reduction of physical job demands may be brought about through job accommodation<sup>56</sup> or by encouraging and assisting subjects with RA in physically demanding jobs to move to physically less demanding jobs. Obviously, the success of these interventions depends on employability, alternative employment availability, and re-education opportunities. Because low functional disability (HAQ-disability) integrates structural damage, disease activity, pain, and psychological factors,<sup>40</sup> interventions that slow functional disability require treatment of the disease,<sup>57</sup> and related problems.

#### Authors' affiliations

E M de Croon, J K Sluiter, M H W Frings-Dresen, Coronel Institute for Occupational and Environmental Health, Academic Medical Centre, Research Institute Amsterdam Centre for Health and Health Care Research (AmCOGG), Amsterdam, The Netherlands T F Nijssen, B A C Dijkmans, G J Lankhorst, Department of

Rehabilitation Medicine, Jan van Bremen Institute, Amsterdam, The Netherlands

**B A C Dijkmans,** Department of Rheumatology, VU Medical Centre, Amsterdam, The Netherlands

**G J Lankhorst,** Department of Rehabilitation Medicine, VU Medical Centre, Amsterdam, The Netherlands

#### REFERENCES

- Wolfe F, Hawley DJ. The longterm outcomes of rheumatoid arthritis: work disability: a prospective 18 year study of 823 patients. J Rheumatol 1998;25:2108–17.
- 2 Sokka T, Kautiainen H, Möttönen T, Hannonen P. Work disability in rheumatoid arthritis 10 years after the diagnosis. J Rheumatol 1999;26:1681–5.
- 3 Barrett EM, Scott DGI, Wiles NJ, Symmons DPM. The impact of rheumatoid arthritis on employment status in the early years of disease: A UK communitybased study. Rheumatology (Oxford) 2000;39:1403–9.

- 4 Doeglas D, Suurmeijer T, Krol B, Sanderman R, Van Leeuwen M, Van Rijswijk M. Work disability in early rheumatoid arthritis. Ann Rheum Dis 1995;**54**:455–60.
- 5 Felts W, Yelin E. The economic impact of the rheumatic diseases in the United States. J Rheumatol 1989;**16**:867–84.
- Yelin E, Henke C, Epstein W. The work dynamics of the person with rheumatoid arthritis. Arthritis Rheum 1987;30:507–12.
- Fifield J, Reisine S, Grady KE. Work disability and the experience of pain and depression in rheumatoid arthritis. Soc Sci Med 1991;33:579–85.
  Fifield J, Reisine S, Sheehan TJ, McQuillan J. Gender, paid work, and symptoms of emotional distress in rheumatoid arthritis patients. Arthritis
- .427–35 Rheum 1996
- Winefield AH. Unemployment: its psychological costs. Int Rev Ind Organ 9 Psychol 1995:169-212
- 10 Kasl SV, Jones BA. The impact of job loss and retirement on health. In: Berkman LF, Kawachi I, eds. Social epidemiology. Oxford: Oxford University Press, 2000:118-36.
- Verbrugge LM, Jette AM. The disablement process. Soc Sci Med 1994;38:1–14. 11
- 12 Escalante A, Del Rincon I. The disablement process in rheumatoid arthritis. Arthritis Care Res 2002;47:333-42.
- 13 Callahan LF, Bloch DA, Pincus T. Identification of work disability in rheumatoid arthritis: physical, radiographic and laboratory variables do not add explanatory power to demographic and functional variables. *J Clin Epidemiol* 1992;**45**:127–38.
- 14 Yelin E, Meenan RF, Nevitt M, Epstein W. Work disability in rheumatoid arthritis: effects of disease, social and work factors. Ann Intern Med 1980:93:551-6.
- 15 Gilworth G, Chamberlain MA, Harvey A, Woodhouse A, Smith J, Smyth MG, et al. Development of a work instability scale for rheumatoid arthritis. Arthritis Care Res 2003;49:349–54. 16 Fransen J, Uebelhart D, Stucki G, Langenegger R, Seitz M, Michel BA. The
- ICIDH-2 as a framework for the assessment of functioning and disability in rheumatoid arthritis. Ann Rheum Dis 2002;61:225–31. World Health Organization (WHO). International Classification of
- Functioning, Disability and Health (ICF). Geneva: World Health Organization, 2001
- 18 De Buck PDM, Schoones JW, Allaire SH, Vliet-Vlieland TPM. Vocational rehabilitation in patients with chronic rheumatic diseases. A systematic
- Literature review. Semin Arthritis Rheum 2002;32: 196–203.
  Steultjens EM, Dekker J, Bouter LM, van Schaardenburg D, Van Kuyk MA, Van den Ende CH. Occupational therapy for rheumatoid arthritis: a systematic 19 review. Arthritis Rheum 2002;47:672-85.
- Wolfe F. The prognosis of rheumatoid arthritis: assessment of disease activity 20 and disease severity in the clinic. Am J Med 1997;103:12-18S
- Alarcon GS. Predictive factors in rheumatoid arthritis. Am J Med 21 1997;103:19-24S.
- Shanahan EM, Smith MD. Rheumatoid arthritis, disability and the workplace. 22 Ballieres Clin Rheumatol 1999;**13**:675–88.
- Sokka T, Pincus T. Markers for work disability in rheumatoid arthritis. J Rheumatol 2001;28:1718-22.
- 24 Allaire SH. Update on work disability in rheumatic diseases. Curr Opin Rheumatol 2001;13:93-8.
- Altman DG. Systematic reviews of evaluations of prognostic variables. In: Egger M, Smith GD, Altman DG, eds. Systematic reviews in health care. London: BMJ Publishing Group, 2001:228–47.
   Reisine S, McQuillan J, Fifield J. Predictors of work disability in rheumatoid arthritis patients: a five-year followup. Arthritis Rheum 1995;38:1630–7.
   Reisine S, Fifield J, Walsh SJ, Feinn R. Factors associated with continued and approximate and patients with rhourestid arthritis in a number of the standard standa
- employment among patients with rheumatoid arthritis: a survival model. J Rheumatol 2001;**28**:2400–8.
- 28 Borg G, Allander E, Berg E, Brodin U, From A, Trang L. Auranofin treatment in early rheumatoid arthritis may postpone early retirement. Results from a 2-year double blind trial. *J Rheumatol* 1991;**18**:1015–20.
- Holte HH, Tambs K, Bjerkedal T. Becoming a disability pensioner with rheumatoid arthritis in Norway 1971–1990. J Rheumatol 2001;28:54–61. 29
- 30 Mau W, Bornmann M, Weber H, Weidemann HF, Hecker H, Raspe HH. Prediction of permanent work disability in a follow-up study of early rheumatoid arthritis: results of a tree structured analysis using RECPAM. Br J Rheumatol 1996;**35**:652–9. 31 **Young A**, Dixey J, Kulinskaya E, Cox N, Davies P, Devlin J, *et al.*, Which
- patients stop working because of rheumatoid arthritis? Results of five years' follow up in 732 patients from the early RA study (ERAS). Ann Rheum Dis 2002;**61**:335-40.
- 32 Chorus AMJ, Miedema HS, Wevers CWJ, Van der Linden S. Work factors and behavioural coping in relation to withdrawal from the labour force in patients with rheumatoid arthritis. Ann Rheum Dis 2001;60:1025-32.

- 33 De Roos AJ, Callahan LF. Differences by sex in correlates of work status in rheumatoid arthritis patients. Arthritis Care Res 1999;**12**:381–91. Fex E, Larsson BM, Nived K, Eberhardt K. Effect of rheumatoid arthritis on
- 34 work status and social and leisure time activities in patients followed 8 years rom onset. J Rheumatol 1998;**25**:44–50.
- 35 Allaire SH, Anderson JJ, Meenan RF. Reducing work disability associated with rheumatoid arthritis: identification of additional risk factors and persons likely to benefit from intervention. Arthritis Care Res 1996;9:349-57
- **Camilleri IP**, Jessop AM, Davis S, Jessop JD, Hall M. A survey of factors affecting the capacity to work in patients with rheumatoid arthritis in South Wales. *Clin Rehabil* 1995;**9**:250–3. 36
- Reisine ST, Grady KE, Goodenow C, Fifield J. Work disability among women with rheumatoid arthritis. The relative importance of disease, social, work, and family factors. Arthritis Rheum 1989;32:538–43.
- Stenström CH. Activity induced pain in rheumatoid arthritis functional class II and its relations with demographic, medical, functional, psychosocial and work variables. Arthritis Care Res 1992;5:42–8.
  Fries JF, Spitz PW, Young DY. The dimensions of health outcomes: the health 38
- assessment questionnaire, disability and pain scales. J Rheumatol 1982;**9**:789–93.
- Wolfe F. A reappraisal of HAQ disability in rheumatoid arthritis. Arthritis 40 Rheum 2000;43:2751-61.
- Hazes JMW. Determinants of physical function in rheumatoid arthritis: **4**1 association with the disease process. *Rheumatology (Oxford)* 2003;**42**(suppl 2):ii17–21.
- Foster NE, Pincus T, Underwood MR, Vogel S, Breen A, Harding G. Editorial: understanding the process of care for musculoskeletal conditions-why a biomedical approach is inadequate. Rheumatology (Oxford) 2003;42:401-3
- 43 Reisine S, Fifield J, Winkelman DK. Employment patterns and their effect on health outcomes among women with rheumatoid arthritis followed for 7 years. *J Rheumatol* 1998:**25**:1908–16.
- 44 Pincus T, Callahan LF, Sale WG, Brooks AL, Payne LE, Vaughn WK. Severe functional declines, work disability, and increased mortality in seventy-five rheumatoid arthritis patients studied over nine years. Arthritis Rheum 1984;**27**:864-72.
- 45 Welsing PMJ, Van Gestel AM, Swinkels HL, Kiemeney ALM, Van Riel P. The
- versing Th2, value Cester Avi, Swither Strip, Joint destruction, and functional capacity over the course of rheumatoid arthritis. *Arthritis Rheum* 2001;44:2009–17.
   Young A, Dixey J, Cox N, Davies P, Devlin J, Emery P, et al. How does functional disability in early rheumatoid arthritis (RA) affect patients and their lives? Results of 5 years of follow-up in 732 patients from the Early RA Study. (ERAS). *Rheumatology* (Oxford) 2000;**39**:603–11. **Pincus T**, Ferraccioli G, Sokka T, Larsen A, Rau R, Kushner I, *et al.* Evidence
- 47 from clinical trials and long-term observational studies that disease-modifying anti-rheumatic drugs slow radiographic progression in rheumatoid arthritis: updating a 1983 review. *Rheumatology (Oxford)* 2002;41:1346–56.
  48 Sokka T, Möttönen T, Hannonen P. Disease-modifying anti-rheumatic drug
- use according to the 'sawtooth' treatment strategy improves the functional outcome in rheumatoid arthritis: results of a long-term follow-up study with
- review of the literature. *Rheumatology (Oxford)* 2000;**39**:34–42. **Yelin E**, Trupin L, Katz P, Lubeck D, Rush S, Wanke L. Association between 49 etanercept use and employment outcomes among patients with rheumatoid arthritis. Arthritis Rheum 2003;48:3046–54.
- 50 Puolakka K, Kautiainen H, Möttönen T, Hannonen P, Korpela M, Julkunen H, et al. Impact of initial aggressive drug treatment with a combination of disease-modifying antirheumatic drugs on the development of work disability in early rheumatoid arthritis. *Arthritis Rheum* 2004;**50**:55–62.
- Bresnihan B, Chan WW, Woolley JM. Increases in productivity after six and twelve months of anakinra treatment in patients with rheumatoid arthritis
- [abstract]. Arthritis Rheum 2001;45(suppl):S77. 52 Allaire SH, Li W, LaValley MP. Reduction of job loss in persons with rheumatic diseases receiving vocational rehabilitation. Arthritis Rheum 2003;**48**:3212–18.
- US Department of Labor. Dictionary of occupational titles (DOT). Washington: US Government Printing Office, 1991.
- 54 Bültmann U, Kant IJ, van Amelsvoort LG, Van den Brandt PA, Kasl SV. Differences in fatigue and psychological distress across occupations: results from the Maastricht Cohort Study of Fatigue at Work. J Occup Environ Med 2001:43:976-83.
- Shanahan EM, Ahern MJ, Smith MD. Which patients stop working because of RA? Ann Rheum Dis 2002;61:859
- Yelin E, Sonneborn D, Trupin L. The prevalence and impact of accommodations on the employment of persons 51-61 years of age with musculoskeletal conditions. Arthritis Care Res 2000;13:168–76.
- Pincus T, Sokka T. How can the risk of long-term consequences of rheumatoid arthritis be reduced? Best Pract Res Clin Rheumatol 2001;15:139–70. 57