Tamm, L., Smit, A.B., Hospers, M., Janssens, S.R.M., Buurma, S., Mølgaard, J.P., Lærke, P.E., Hansen, H.H., Hermans, A., Bødker, L., Bertrand, C., Lambion, J., Finckh, M.R., Schüler, C., Lammerts van Bueren, E., Ruissen, T., Nielsen, B.J., Solberg, S., Speiser, B., Wolfe, M.S., Phillips, S., Wilcoxon, S., Leifert, C.

Assessment of the Socio-Economic Impact of Late Blight and Stateof-the-Art Management in European Organic Potato Production Systems

Annex 2: QUESTIONAIRE MARKET INFORMATION Blight MOP



This report was carried out as part of the European Project "Development of a systems approach for the management of late blight in EU-organic potato production" (Blight-Mop; QLRT-1999-31065)







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QUESTIONAIRE MARKET INFORMATION Blight MOP

This survey is set up to collect information about the development of organic potato production in all partner countries. We want to know the situation during at least three recent years: 1998-2000. If available, information of earlier and more recent year(s) is very welcome.

When you know of important data sources about production or trade of organic potatoes, please let us know (internet addresses, publications, contact persons and so on) or –if possible- make a copy and send it to:

LEI-Lelystad Bas Janssens/Bert Smit Post-box 2176 NL-8203 AD Lelystad. The Netherlands

Email: s.r.m.janssens@lei.dlo.nl, a.b.smit@lei.dlo.nl

When you have or know other relevant information about the market situation of organic potatoes in your or other countries, do not hesitate to mention it.

Respondent:
Your Name:
Email address:
Phone number:
Each question contains the possibility to write down used sources. If a source is used in an earlier question only write down the question number where the source is mentioned
PART I: LEGAL DATA Instruction: We especially need information on regulations that are different from EU ones.
1.1 In Norway, copper fungicides are not registered. In Denmark and The Netherlands, they are forbidden. In others countries the amount per hectare is limited.
Does your country handle any rules on the use of copper fungicides? O No O Yes
If yes who initiated the introduction of these rules?
O Government O Branch organisation
O Others, namely
Can you give a brief description of the rules for potato blight regulation and the way they differ from regulation for conventional farmers?
Source:

Questionair market Blight MOP 2 21 december 2004 projectcode: 64382

	Does the 'copper'-regulation differ per department, regions or	something like that?	O No O Yes
	Source:		
}	Is the use of copper fungicides allowed for different labels?	O No O Yes O Only some labels	
	Source:		
	Which other products are authorised against late blight in your	country?	
	Source:		
į	Which instructions are there for haulm destruction?		
	Source:		
;	Source:	O No O Yes	
i			
	Is there a free variety list?		
	Is there a free variety list? Source:	O Yes O No O Yes	
	Is there a free variety list? Source:	O Yes O No O Yes	
	Is there a free variety list? Source:	O Yes O No O Yes	

II. ECONOMIC DATA

Instruction

We like to get insight in the development and amount of organic potato production in your country. Try to get information on 2000 as much as possible. If these have not been published, then try to get them directly from the statistical organisations. In most cases the data must be available already at their offices. If the 2000 data are not available anyway, try to get the 1999 or 1998 data and try to make a best guess for 2000.

2.1 Area arable farming: total and organic

	1995	1996	1997	1998	1999	2000
Total area arable farming (hectare)						
Total potatoes (hectare)						
Total area organic arable farming (hectare)						
Total organic potatoes (hectare) *						

Certified organic and in-conversion land area total area of ware, seed and starch potatoes

	Sources:	
2.2	Total number of organic farms (in 2000)? Total number of conventional farms (in 2000)?	farms farms
	Please give an impression of the distribution of the given (2000)?	number of organic and conventional farms

	Organic	Conventional
Dairy farming	%	%
Arable farming	%	%
Horticulture	%	%
Fruit	%	%
Mixed dairy – arable	%	%
Mixed dairy – horticulture	%	%
Mixed arable – horticulture	%	%
Others	%	%
Total	100 %	100 %

_												
Sources:												
COUNCES.												

	1995	1996	1997	1998	are potatoes	2000
Average yield				1000		
conventional (kg/ha)						
(harvestable)						
% Marketable						
Average yield organic						
(kg/ha)						
(harvestable)						
% Marketable						
Sources: Average selling prices of wa		s (farm gate	prices)			
Instruction: farm gate price selling. At the Ploudaniel management	es differ larç	gely during t	ne year ar			
<u>operative.</u>	1995	1996	1997	1998	1999	2000
Average price conven-	1995	1990	1331	1990	1999	2000
tional potatoes (Euro per						
tonnes)						
Average price organic						
potatoes (Euro per						
tonnes)						
Do these prices contain effe	cus or .	O sort / gr				
		O packing O comper O others,	sation for			
Please give the acreage prorespectively) and seed pota	oportion of atoes (2000	O comper O others, organic ware & 1998)? If	sation for namely e (for table possible g	e and proce		
Please give the acreage prorespectively) and seed pota	oportion of atoes (2000	O comper O others, organic ware & 1998)? If	e (for table possible ger plastic	e and procegive for eac (2000).		
Please give the acreage pro- respectively) and seed pota the part of the acreage which	oportion of atoes (2000 ch has beer	O comper O others, organic ware & 1998)? If n grown und	e (for table possible ger plastic	e and procegive for each (2000).		
Please give the acreage process respectively) and seed potathe part of the acreage which the part of the acreage which the potatoes	oportion of atoes (2000 ch has beer	O comper O others, organic ware & 1998)? If n grown und	e (for table possible ger plastic	e and procegive for each (2000).		
Please give the acreage processing potatoes Please give the acreage processing potatoes	oportion of atoes (2000 ch has beer 1998	O comper O others, organic ware & 1998)? If n grown und	e (for table possible ger plastic	e and procegive for each (2000).		
Sources:	oportion of atoes (2000 ch has been 1998 %	O comper O others, organic ware & 1998)? If a grown und 2000	e (for table possible ger plastic	e and procegive for each (2000). Inder tic %		
Please give the acreage progrespectively) and seed potathe part of the acreage which the part of the part of the part of the acreage which the part of the p	oportion of atoes (2000 ch has been 1998 % % 100 %	O comper O others, organic ware & 1998)? If a grown und 2000 % % 100 %	e (for table possible cer plastic	e and proce give for eac (2000). Inder tic % %	ch type an in	dication
Please give the acreage processor respectively) and seed potathe part of the acreage which the part of the p	oportion of atoes (2000 ch has been 1998 % % 100 %	O comper O others, organic ware & 1998)? If a grown und 2000 % % % 100 %	e (for table possible ger plastic	e and procegive for each (2000). Inder tic %		dication
Please give the acreage progrespectively) and seed potathe part of the acreage which the acreage which the part of the acreage which the acreage	oportion of atoes (2000 ch has been 1998 % % 100 %	O comper O others, organic ware & 1998)? If a grown und 2000 % % 100 %	e (for table possible cer plastic	e and proce give for eac (2000). Inder tic % %	ch type an in	
Please give the acreage processor respectively) and seed potathe part of the acreage which the processing potatoes Table potatoes Processing potatoes Seed potatoes Total Source: National potato production of the production (tonnes)	oportion of atoes (2000 ch has been 1998 % % 100 %	O comper O others, organic ware & 1998)? If a grown und 2000 % % 100 %	e (for table possible cer plastic	e and proce give for eac (2000). Inder tic % %	ch type an in	dication
Please give the acreage processor of the part of the acreage which the a	oportion of atoes (2000 ch has been 1998 % % 100 %	O comper O others, organic ware & 1998)? If a grown und 2000 % % 100 %	e (for table possible cer plastic	e and proce give for eac (2000). Inder tic % %	ch type an in	dication

Sources:

2.3

2.4

2.5

2.6

2.7 Give (based on acreage) the 2000 top five of most important variety names of ware potatoes grown in your country in conventional as well as organic farming including the acreage. If possible add the acreage of the 5 varieties in 1998.

	Conventional			Organic		
Nr	Variety	Hect	ares	Variety	Hect	ares
		1998	2000	_	1998	2000
1						
2						
3						
4						
5						

Name region	ha potatoes	in % of nationarea	nal ha organic potatoes	in % of na organic a
Other regions				
Sources:				
- '			998)?	O No → o
- '			998)?	
lf yes, for what purp Purposes	poses and how mu	ch?	998)?	
If yes, for what purp Purposes Industry Fresh consumption	ooses and how mu Amount tol	ch?	998)?	
If yes, for what purp Purposes Industry Fresh consumption Retail	Amount ———— toi ——— toi ——— toi	ch? nnes nnes nnes	998)?	
Were organic potato If yes, for what purp Purposes Industry Fresh consumption Retail Seed potatoes Unknown	ooses and how mu Amount toi	ch? nnes nnes nnes nnes	998)?	
If yes, for what purp Purposes Industry Fresh consumption Retail Seed potatoes	Amount Amount tor tor tor tor tor tor tor t	ch? nnes nnes nnes nnes	998)?	
f yes, for what purposes ndustry resh consumption Retail Seed potatoes Jnknown Sources:	Amount Amount toi toi	ch? nnes nnes nnes nnes nnes		O Yes
Purposes Industry Tresh consumption Retail Geed potatoes Inknown Fources:	Amount Amount tor tor tor tor tor most important co	ch? nnes nnes nnes nnes nnes	nich organic pota	O Yes
Purposes Industry Fresh consumption Retail Seed potatoes Jinknown Sources:	Amount Amount tor tor tor tor tor most important co	ch? nnes nnes nnes nnes nnes nnes ountries from whorted amount (in	nich organic pota	O Yes
If yes, for what purp Purposes Industry Fresh consumption Retail Seed potatoes Unknown	Amount Amount tor tor tor tor tor most important collication of the important	ch? nnes nnes nnes nnes nnes ountries from whorted amount (in	nich organic pota	O Yes

2.11	Were organic potatoes exported (1998)?
2.13	

O No → question

O Yes

If yes, for what purposes and how much	lf١	ves.	for	what	pur	poses	and	how	much
--	-----	------	-----	------	-----	-------	-----	-----	------

Industry	tonnes
Fresh consumption	tonnes
Retail	tonnes
Seed potatoes	tonnes
Unknown	tonnes
0	
Sources:	
Please mention the	ost important countries to which organic potatoes are exported. If ation of the exported amount (in tonnes fresh potatoes)
Please mention the	ost important countries to which organic potatoes are exported. If
Please mention the possible give an ind	ost important countries to which organic potatoes are exported. If ation of the exported amount (in tonnes fresh potatoes)

2.13 Expected developments (trends) of the organic potato market in your country (in comparison with the present situation). *Please encircle just one possibility on each row!!*Instruction: we like to get insight in the expected development of the organic potato-market in your country for the next five years (2005). During the meeting at Ploudaniel, it has been decided to focus on the expectations of farmers organisations and maybe wholesalers.

	Strongly decreasing	Decreasing	Stable / unchanged	Increasing	Strongly increasing
Profitability of organic potato		-	0	+	++
cropping			0	_	
Organic potato area		-	0	+	++
 Production table potatoes 		-	0	+	++
 Production processing potatoes 		-	0	+	++
 Production seed potatoes 		-	0	+	++
Processing of organic potatoes		-	0	+	++
Fresh consumption		-	0	+	++
Export		-	0	+	++
Import		-	0	+	++

Cauraga						
Sources:	 	 	 	 	 	

2.14	cons	What do consumers in your country prefer mostly when they buy organic potatoes for own consumption (mark at most 3 answers) Instruction: ask variety testing people what kind of variety consumers want						
	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	O Cooking type (solid or mealy) O Cropping system (organic instead of conventional) O Variety O Taste O Convenience (many-sided usability, tuber size) O Outside colour (skin) O Inside colour (pulp) O Price O Others, namely						
	Sou	rces:						
2.15	Please indicate the most important demands of industrial processors of organic potatoes (mark at most 2 answers) Instruction: call a processing industry							
	O Variety O Inner quality O Outside quality O Processing quality (e.g. baking quality, dry matter) O Others, namely							
	Sou	rces:						
2.16	Whi	ch labels are applied and how are th	ney distributed among the organic farmers?					
		Label name	Way of distribution					
	1							
	2							
	3							
	4							
	Sources:							