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1	Magnetic resonance imaging of myocardial strain: A systematic review in stable
2	ischemic heart disease and after acute ST-segment elevation myocardial
3	infarction.
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Abstract

The purpose of this systematic review is to provide a clinically relevant, disease-based perspective on myocardial strain imaging in patients with acute myocardial infarction (MI) or stable ischemic heart disease (SIHD). Cardiac magnetic resonance (CMR) imaging uniquely integrates myocardial function with pathology. Therefore, this review focuses on strain imaging with CMR. We have specifically considered the relationships between left ventricular (LV) strain, infarct pathologies, and their associations with prognosis.

A comprehensive literature review was conducted in accordance with the PRISMA guidelines. Publications were identified that 1) described the relationship between strain and infarct pathologies, 2) assessed the relationship between strain and subsequent LV outcomes and, 3) assessed the relationship between strain and health outcomes.

34 In patients with acute MI, circumferential strain predicts the recovery of LV systolic 35 function in the longer term. The prognostic value of longitudinal strain is less certain. 36 Strain differentiates between infarcted versus non-infarcted myocardium, even in 37 patients with SIHD with preserved LV ejection fraction. Strain recovery is impaired 38 in infarcted segments with intra-myocardial hemorrhage or microvascular obstruction. 39 There are practical limitations to measuring strain with CMR in the acute setting, and 40 knowledge gaps, including the lack of data showing incremental value in clinical 41 practice. Critically, studies of CMR strain imaging in patients with IHD have been 42 limited by sample size and design. Strain imaging has potential as a tool to assess for 43 early or sub-clinical changes in LV function, and strain is now being included as a 44 surrogate measure of outcome in therapeutic trials.

Introduction

46 In recent years survival has been improving following an acute ST-segment elevation 47 myocardial infarction (STEMI). In the United States, the mean predicted 10-year risk 48 of death for coronary heart disease among adults aged 30-74 years decreased from 49 7.2% (1999–2000) to 6.5% (2009–2010)¹. Consequently, more individuals who 50 survive an acute STEMI have residual infarct pathology that predisposes them to the 51 subsequent development of LV dysfunction and heart failure, which remain the major causes of death post-MI². In fact, despite improvements in survival, the incidence of 52 heart failure following acute MI has not decreased in the past several years^{3,4}. 53

Identifying individual patients who are at risk of heart failure post-MI remains problematic^{5,6}. Reductions in left ventricular ejection fraction (LVEF; mild, moderate, severe) are prognostically important^{7,8} and used in evidence-based guides for treatment stratification e.g. angiotensin converting enzyme inhibitor therapy^{6,8}, implantable defibrillator devices^{6,9}. However, LVEF is a global index that reflects changes in dimensions rather than contractility and LVEF may not account for regional variations in myocardial contractility.

Strain, the change in length per unit length of tissue, reflects myocardial deformation and is more closely linked with myocyte metabolism and contractility than LVEF¹⁰. Strain imaging has high potential for prognostication in the setting of post-MI risk assessment¹⁰. Strain is a tensor that can be largely described using 3 principal strains (E_1 , E_2 and E_3), or more commonly for the heart, in a cylindrical coordinate system as strains in the radial, circumferential, and longitudinal directions. Tissue shortening is reflected by a negative strain value, which is typical during systole for circumferential and longitudinal directions, whereas radial strain is typically positive since LV
thickening occurs in the radial direction with contraction. Radial strain measurements
are less reproducible than circumferential or longitudinal strain¹¹.

71 Cardiac Magnetic Resonance for Estimation of Myocardial Strain

There are several techniques for assessing myocardial strain with CMR (figures 1, 2).
The bespoke strain methods include myocardial tagging¹², strain-encoding imaging
(SENC)^{13,14}, phase contrast (PC) imaging¹⁵ and displacement encoding with
stimulated echoes (DENSE)¹⁶⁻¹⁸ or cine-derived strain¹⁹⁻²³.

76 Bespoke strain acquisitions

Myocardial tagging measures strain based on the imaging and tracking of tissue markers ('tags') induced by changes to the magnetization field^{12,24}. Tagging has good intra-observer agreement^{25,26}, moderate inter-observer agreement²⁷ and is considered by some as a gold standard reference method²⁸. However, tagged CMR has some limitations, with the most notable being the potential fading of the tag saturation bands during diastole, prolonged breath-holds, and time-consuming analysis that typically involves manual planimetry.

Harmonic phase analysis²⁹ provides rapid analysis of tagged images, but at the expense of reduced spatial resolution and strain accuracy³⁰. Cine phase-contrast velocity-encoded imaging is another long-standing MRI method which is well-suited to the assessment of strain rate^{31,32}, but requires the integration of data to compute strain, which may decrease strain accuracy. This technique encodes tissue velocity directly into the phase of the signal by the application of a bipolar magnetic field gradient. SENC is effective for the quantification of through-plane strain, as the tag 91 planes are oriented parallel to the imaging plane, but is limited in its ability to 92 thoroughly assess radial and circumferential strains with good spatial coverage as well 93 as measuring other parameters such as twist and torsion^{13,14}.

DENSE^{16–18} encodes tissue displacement over a period of time that is equivalent to the T1 (ms) of the myocardium. The vector of magnetization is parallel to the static magnetic field in order to avoid signal delay due to T2* effects. DENSE has equivalent or better accuracy and reproducibility of strain as compared to tagging^{33,34}, while providing simple and rapid strain analysis^{35–37}.

99 Retrospective estimation of strain using cine CMR images

100 Feature-tracking (FT) involves retrospective motion tracking of steady-state free 101 precession cine images. However, the method mainly derives strain by tracking the displacement of the endocardial border¹⁹, rather than the full thickness of the 102 103 myocardial tissue, with potential trade-offs on accuracy and greater measurement variability than with dedicated strain methods^{22,23,38}. FT measurements will be less 104 reliable when endocardial border definition is unclear³⁹ especially for segmental 105 106 strain, when measurement error can be problematic²³. Peak strain values may vary 107 according to the technique used, with some techniques, such as FT generating higher peak strain values compared with other techniques such as $tagging^{27,40,41}$. 108

109 New techniques in how strain can be derived from cine-imaging have recently been 110 developed. Tissue-tracking²⁰ incorporates strain derived from both the endo- and 111 epicardial borders, whilst deformation-tracking is a non-commercial software utilizing 112 an intensity based b-spline deformable image registration method²². Both methods 113 have been reported to generate lower magnitudes of strain than feature-tracking.

114 Temporal resolution (~50 ms) is generally similar between these methods. Ideally,

strain values would be consistent regardless of the method used though differences in CMR acquisition methods and analysis techniques are likely to result in intertechnique variability.

118 Which approach to strain imaging is preferred?

119 Given the contemporary drive for time-efficient imaging, short scans and patient 120 comfort, retrospective cine-strain imaging without the need for additional breath-hold 121 scans is appealing for routine clinical practice. For research imaging, where accuracy 122 and precision are key considerations, a dedicated strain scan may be preferred to 123 estimates of strain from cine scans. In this case, for patients early post-MI, a single 124 mid-ventricular and/or longitudinal breath-hold scan may provide sufficiently 125 meaningful data as a pragmatic trade-off against additional scans intended to gain 126 more extensive LV coverage, especially when other components of the imaging 127 examination may involve multiple breath-holds.

128

Methods

- 129 Eligibility criteria
- 130 Our aims were to:
- 131 1. Assess the relationships between strain and infarct characteristics in patients
- after an acute STEMI and in those with SIHD.
- 133 2. Assess the relationships between strain and LV outcomes in patients following
- 134 an acute STEMI, and in those with stable ischemic heart disease.
- 135 3. Determine whether CMR-derived strain is a predictor of clinical outcome in
- 136 patients following an acute MI.

- 137 We limited our search to peer-reviewed journals and human participants. Studies with
- 138 less than 10 patients or those not published in English were excluded. Twenty-four
- 139 publications were identified which described the relationship between myocardial
- 140 strain and infarct characteristics (Supplementary Table 1).
- 141 Search Strategy
- 142 A systematic literature review was carried out according to the PRISMA⁴² and
- 143 MOOSE⁴³ guidelines by 2 independent researchers (KM and CM) (Figure 3) who
- 144 independently searched PubMed and EMBASE using the following keywords and
- 145 variations on them: 'myocardial infarction', 'infarct', 'coronary artery disease',
- 146 'ischemic cardiomyopathy', 'myocardial strain', 'strain rate', 'magnetic resonance
- 147 imaging', 'cardiac magnetic resonance', 'outcome', 'MACE', 'mortality', 'infarct',
- 148 **'infarct characteristics' (Online supplement)**.
- 149 **Study selection**
- 150 Abstracts of all potential titles were reviewed by KM and CM. References of relevant
- 151 reviews and all full papers were searched to retrieve any additional papers, repeating
- 152 the process until no new papers were found.
- 153 Cardiac magnetic resonance strain parameters and infarct characteristics.

154 **Relationships between regional strain and infarct characteristics**

Tagging^{44,45} and SENC⁴⁶ discriminate patients with MI from healthy volunteers based on regional differences in myocardial contractility. Early post-MI, the infarct zone contains heterogeneous pathology including edema, inflammatory cell infiltrates, hemorrhage and viable as well as dead tissue. For these reasons infarct size by LGE is initially typically larger compared to repeat assessments months later⁴⁷. Not
 surprisingly, there is only a moderate correlation between global indices of strain
 (circumferential or longitudinal) and infarct size when assessed early post-STEMI²⁷.

Reductions in global peak circumferential^{11,27,46,48–55}, radial^{54,56} and longitudinal strain^{46,51,54}, as well as radial phase dispersion⁵⁷ and circumferential strain rate⁵⁸, can discriminate transmural infarction from non-transmural infarction and non-infarcted remote zones in patients with recent MI, SIHD and ischemic cardiomyopathy. Compared with longitudinal strain, circumferential strain has greater discriminative value for assessment of the transmural extent of infarction in patients with recent²⁷ and chronic MI^{51,54}.

169 In patients with SIHD, circumferential strain imaging with CMR⁴⁸ can reveal subtle 170 reductions in LV contractile function that are attributable to infarct pathology, and 171 which otherwise would not be apparent if assessed using standard measures of LV 172 systolic function such as LVEF or fractional shortening.

173

Comparative analyses of strain and surrogate LV outcomes

In patients with acute STEMI, global circumferential strain^{59,60}, strain rate⁶¹ and 174 global longitudinal strain⁶² are predictive of adverse remodeling in the longer term in 175 176 most, but not all studies⁴¹. Sample size is an important consideration because only a 177 limited proportion of patients (e.g. <10%) will experience adverse remodeling when 178 defined in binary terms e.g. ≥20% increase in LV end-diastolic or end-systolic volume index at 6 months from baseline⁴¹. When FT-derived circumferential strain 179 180 and longitudinal strain have been compared in prognostic studies, only circumferential strain has proven to be a multivariable associations of LV function 181

post-MI ⁵⁹. This difference is clinically relevant since global circumferential strain predicts functional recovery after coronary revascularisation⁶³. Circumferential myofibers are typically located on the epicardial aspect of the heart whereas longitudinal myofibers are typically located in the mid-endocardium, and these anatomical differences may explain the potentially superior clinical significance of circumferential strain measurements in post-MI patients⁴⁵. Still, the available clinical evidence is limited and further research is warranted.

189 SENC-derived circumferential strain rate has similar prognostic value compared with 190 the extent of late gadolinium enhancement for prediction of recovery of LV systolic function following acute MI⁶¹. Regional circumferential strain derived from tagging⁶⁴, 191 192 rather than FT⁶⁰, has incremental prognostic utility in predicting segmental functional 193 recovery (by wall-motion scoring) in the longer term after an acute STEMI. 194 Compared with FT-derived strain, tagging derived strain would seem to be more 195 robust based on reduced variance and increased predictive accuracy for identifying myocardial segments with the potential for contractile recovery post-MI^{22,23}. 196

197 Microvascular obstruction^{61,65} and intra-myocardial hemorrhage^{62,65} are associated 198 with reduced circumferential strain, and a reduced likelihood of recovering 199 circumferential contractile function in affected segments. On the other hand, 200 edematous segments without infarction may generally generate less circumferential 201 strain⁶⁶, but contractile function may recover in the longer term⁶⁷.

In patients with SIHD with or without chronic MI, the transmural extent of late gadolinium enhancement in individual myocardial segments is inversely associated with the changes in mid-ventricular circumferential strain as revealed by CMR tagging after coronary revascularisation⁶³, unlike LVEF which may not reflect any

206 parameter of the segmental extent of infarct scar⁶³. Therefore, compared with global 207 LVEF, strain imaging enables more a more detailed assessment of the effects of 208 therapeutic interventions. The threshold in the transmural extent of scar (25% or 209 higher) varies between study populations and imaging methods⁶³. Given the 210 importance of revascularization decisions for individual patients, we think more work 211 is needed to clarify the relevant thresholds to inform therapy.

212 Is myocardial strain a predictor of clinical outcome post myocardial infarction?

213 There is a gap in knowledge about whether or not myocardial strain assessed by CMR 214 is independently associated with health outcomes post-MI, including major adverse cardiac events (MACE) and mortality⁶⁸. In a group of patients referred for CMR (31% 215 216 with SIHD, 13% with previous MI), lateral mitral annular plane systolic excursion 217 (MAPSE) was a univariate and multivariate predictor of MACE. MAPSE is a 218 surrogate for LV longitudinal function reflecting long axis LV shortening during 219 systole⁶⁹. In a similar all-comers group⁷⁰ (11% with coronary artery disease), tagging 220 derived global circumferential strain was a multivariate predictor of MACE.

Infarct size revealed by CMR is independently associated with health outcomes post-STEMI⁷¹. Renal impairment is common following acute MI⁷², rendering some patients ineligible for gadolinium-contrast examinations. Further studies are required to assess whether strain imaging might serve as an alternative tool for prognostication in post-MI patients who are ineligible for contrast imaging.

226

Clinical Perspective

227 Strain provides more direct information on regional and global LV function in

patients with acute MI or SIHD than LV ejection fraction or wall motion score. Initial
infarct size may over-estimate the true extent of irreversibly damaged myocardium
^{47,73,74}, which may limit its prognostic accuracy early post-MI (the time most relevant
to clinicians). Accordingly, myocardial strain has emerging potential for predicting
LV recovery post-MI. Strain imaging may also be useful when infarct size cannot be
assessed due to intolerance of gadolinium contrast media.

Strain imaging may be useful as an early biomarker of sub-clinical impairment in systolic function before LV function may become globally impaired⁷⁵. Strain may be measured to assess treatment efficacy in clinical trials of therapeutic interventions in IHD patients predicated on improved precision and accuracy compared with LVEF (Clinicaltrials.gov search date, February 7, 2017: Remote Ischaemic Preconditioning to Prevent Dialysis Induced Cardiac Injury (NCT02630355), Intensive Statin Therapy in Patients With Acute MI (NCT01923077)).

Strain is superior to wall motion scoring for dobutamine stress testing in patients with
SIHD⁷⁶⁻⁷⁹ (Online supplement).

Going forward, for the diagnostic value of strain imaging to be realized in the clinic, the techniques should be straightforward to learn and implement, ideally across vendors, with acceptable accuracy and precision, and short, automated postprocessing.

247 **Practical limitations to measuring strain with CMR in the acute setting**

Historically, CMR vendors did not include strain analysis options within their software, and this gap may have served as a stimulus for third party software providers. When strain analysis is not possible on the CMR workstation then 251 workflow issues may emerge as DICOM images must be transferred from the scanner to other computers. Thankfully, this circumstance is changing and commercially 252 253 available strain analysis methods are becoming more accessible and integrated within 254 imaging platforms. Post-processing times vary from minutes with feature tracking and DENSE^{27,36,37} to somewhat longer with myocardial tagging²⁷. Including all of the 255 256 steps from image transfer to the final read-out, LV strain analysis with FT may involve half an hour per patient and more than one hour for tagging²⁷, which is clearly 257 a limiting factor for the day-to-day assessment of strain in routine clinical practice. 258

Limitations and lack of data showing incremental value of CMR derived strain in clinical practice

Most of the CMR studies evaluating strain in patients with recent MI or SIHD have been limited by small sample size (usually 50 participants or less), and short durations of follow-up (< 1 year) (Supplementary Table). Few studies of strain imaging have described quality assurance parameters e.g. repeatability, and none have described the impact of treatment decisions based on strain values in relation to health outcomes.

266

Strain derived from Echocardiography

Strain by speckle tracking echocardiography is emerging as an alternative to LVEF and wall motion for the assessment of myocardial function. Most of the echocardiography literature relates to longitudinal strain because short axis acoustic windows that would be necessary for circumferential strain are commonly limited.

In patients with recent STEMI, strain derived from speckle tracking echocardiography
 predicts adverse remodeling⁸⁰, has the potential to assess viability ⁸¹ and correlates

with infarct size^{82,83}. Speckle tracking echocardiography derived global longitudinal
strain has the potential to discriminate patients with obstructive CAD during stress^{84–}
⁸⁶ or even at rest^{84–86}, reflecting the early consequences of the ischemic cascade on
myocardial contractility.

Tissue Doppler imaging (TDI) can be used to derived strain indirectly⁸⁷ based on 277 278 tissue velocity measurements provided that the direction of myocardial motion is 279 along the ultrasound probe scan lines. Speckle tracking echocardiography makes use of 'speckle generating targets⁸⁸ which are tracked through the cardiac cycle. A variety 280 of software options have emerged⁸⁹, leading to a lack of standardization⁹⁰. As this 281 282 technique tracks speckles from one frame to the next, the results are influenced by 283 image quality, with reverberations and signal drop-out distally being important issues. 284 As the speckles are generated by the interaction of reflected ultrasound off myocardial 285 tissue, these speckles may not be stable, because contracting myocardium changes the 286 angle at which ultrasound waves are reflected as well as moving in and out of the plane of view, with related measurement errors⁸⁹. 287

3D speckle tracking echocardiography is now available⁹¹, however measurement accuracy and precision are uncertain⁹². Disadvantages include a longer acquisition time, over multiple heartbeats and a bulkier hand held probe making it reliant on good echo windows. The main advantage of 3D speckle tracking is that through-plane motion is discounted.

293 Echocardiography and CMR derived strain

In an all-comers study of 106 patients, strain values estimated with speckle-tracking echocardiography and CMR-FT were moderately well correlated⁹³. In patients with SIHD, regional circumferential strain revealed by tagging and speckle-tracking are at

best moderately correlated⁵², but small sample size (n=23) limits firm conclusions. In 297 298 a study of layer-specific myocardial deformation in 29 patients with ischemic cardiomyopathy, Altiok et al.,⁴⁹ noted that endocardial strain (the inner half of the 299 myocardium) by SENC was only weakly correlated (r=0.50, standard error of the 300 301 estimate=5.2%) with the magnitude of endocardial strain by 2D speckle-tracking 302 echocardiography, and the magnitude of strain was under-estimated by SENC as compared with echocardiography. The prognostic value of global longitudinal 303 strain^{94–97}, and global circumferential strain⁹⁸ as revealed by echocardiography in 304 305 STEMI survivors is fairly well established.

Echocardiography is the standard of care in clinical practice because of its portability, lower cost, safety, and higher temporal resolution, when compared to CMR. Strain can also be retrospectively estimated from routinely acquired echocardiograms, provided image quality is sufficient. On the other hand, CMR has higher precision and accuracy than echocardiography⁹⁹, is not limited by acoustic windows, and permits spatial registration of strain with infarct pathology.

312

Conclusions

We have conducted a systematic review of the literature on imaging myocardial strain in patients with coronary heart disease. For practical applications in the clinic, strain imaging with echocardiography and CMR are emerging options for the detection of early impairment in myocardial contractility prior to a reduction in global LVEF in patients with SIHD. In patients with borderline LVEF values, strain imaging may also be clinically useful to examine contractility in greater detail.

319 Multiple factors influence the decision to use echocardiography or CMR, not least

cost and logistics. CMR offers the additional advantage of integrating myocardial
function with pathology. Based on the available evidence, global circumferential
strain has superior prognostic value compared to global longitudinal strain in post-MI
patients.

324 Critically, strain imaging studies have been limited by design i.e. cross-sectional, 325 small sample size, short duration of follow-up, lack of blinding, and in prognostic 326 studies use of surrogate outcomes rather than 'hard' health outcomes. Looking to the 327 future, further studies should involve larger numbers of participants to increase 328 precision. More information is needed on whether parameters of myocardial strain 329 have incremental prognostic value for prediction of LV surrogate and health outcomes 330 in post-MI patients, compared with standard imaging parameters. Should this be the 331 case then strain imaging early post-MI may emerge as a new tool in the clinic and for 332 measurement of surrogate outcomes in clinical trials.

333

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Figure 1. Feature tracking derived strain.

A 48-year-old male patient presented with acute anterior STEMI. He underwent CMR 2 days after primary percutaneous angioplasty to his proximal left anterior descending artery, with restoration of normal antegrade coronary flow (TIMI flow grade 3).

(A) depicts an end-diastole mid-left ventricular short axis cine acquisition. 'I' denotes infarct region and 'R' denotes remote. (B) depicts an end-systole cine acquisition, with noticible thickening in the remote 'R' region, but not in the infarcted region 'I'.
(C) matched mid-diastolic late gadolinium enhancement depicting a transmural septal scar with microvascular obstruction. (D) peak radial and circumferential strain, with 'I' being over the antero-septal segment, which shows reduced radial and circumferential strain and 'R' being within normal ranges.



Figure 2. Displacement ENcoding with Stimulate Echoes (DENSE) derived strain.

A 52-year-old male patient presented with anterior STEMI. CMR scan was performed 2 days after primary percutaneous angioplasty to his proximal left anterior descending artery.

(A) depicts an end-diastole mid-left ventricular short axis cine acquisition. 'I' denotes infarct region and 'R' denotes remote. (B) end-systole cine acquisition. (C) matched mid-diastolic late gadolinium enhancement depicting a transmural septal scar. (D) DENSE-derived circumferential strain map, with lower magnitudes of strain depicted as green pixels (infarct region 'I'), and higher magnitudes depicted as blue pixels (remote region 'R').

