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The full details of the published version of the article are as follows:

TITLE: Practices of traditional beef farmers in their production and marketing of cattle in Zambia

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JOURNAL TITLE: TROPICAL ANIMAL HEALTH AND PRODUCTION

PUBLICATION DATE: 25 September 2017 (online)

PUBLISHER: Springer Verlag

DOI: 10.1007/s1125

1 **Practices of Traditional Beef Farmers in their Production and Marketing of Cattle in**
2 **Zambia**

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23 **ABSTRACT**

24 Understanding the practices of traditional cattle farmers in developing countries is an important
25 factor in the development of appropriate, pro-poor disease control policies and in formulating
26 regional-specific production incentives that can improve productivity. This paper describes the
27 production, husbandry practices, economics, and constraints of traditional cattle farming in
28 Zambia. A cross-sectional study design was used to obtain data from traditional cattle farmers
29 (n=699) using a structured questionnaire. Data analyses were carried out using SPSS and
30 STATA statistical packages. The results revealed that the majority [65% (95% CI: 59.3-71.1)]
31 of farmers practised a transhumant cattle herding system under communal grazing. In these
32 transhumant herding systems, animal husbandry and management systems were found to be of
33 poor quality, in terms of supplementary feeding, vaccination coverage, deworming, uptake of
34 veterinary services, usage of artificial insemination, and dip tanks all being low or absent. East
35 Coast Fever was the most common disease, affecting 60% (95% CI: 56.4-63.7) of farmers.
36 Cattle sales were low as farmers only sold a median of two cattle per household per year. Crop
37 farming is the main source of farm income (47%) in agro-pastoralist communities, followed by
38 cattle farming (28%) and other sources (25%). The median cost of production in the surveyed
39 provinces was reported at US\$316, while that of revenue from cattle and cattle products sales
40 was estimated at US\$885 per herd per year. This translates to an estimated gross margin of
41 US\$569, representing 64.3% of revenue.

42 There is considerable diversity in disease distribution, animal husbandry practices, economics,
43 and challenges in traditional cattle production in different locations of Zambia. Therefore, to
44 improve the productivity of the traditional cattle sub-sector, policy makers and stakeholders in
45 the beef value chain must develop fit-for-purpose policies and interventions that consider these
46 variations.

47

48 **Keywords:** Beef value chain; cattle keeping practices; traditional cattle farmers; Zambia.

49

50 **INTRODUCTION**

51 Zambia's beef sector encompasses both traditional and commercial sub-sectors. Traditional
52 beef farmers are defined as farmers who mostly keep local breeds of cattle integrated with crop
53 farming on approximately five hectares of land (World Bank 2011). The traditional sector
54 maintains approximately 84% of the cattle population. Commercial beef farmers are defined
55 as farmers who own large herds of mostly exotic breeds of cattle and contribute the remaining
56 16% (Sinkala et al. 2014). Commercial beef farms are mostly situated along rail lines on large

57 pieces of titled land, while traditional beef farmers are scattered in rural areas, often practising
58 communal grazing on land held in trust by traditional leaders (Muma et al. 2011; Muuka et al.
59 2012).

60 The national beef supply relies on the willingness of traditional farmers to sell animals.
61 However, such offtakes typically only take place when financial needs arise and are
62 predominately comprised of cattle that are old or sick, or cows with reproductive problems
63 (Lubungu et al. 2015). FAO data report a significant growth in both cattle numbers (from 2.6
64 million head in 2005 to 4.1 million in 2014) and beef production (from just over 59,000 tons
65 in 2005 to over 233,000 tons in 2014), fuelled largely by economic growth linked to population
66 growth, urbanisation, and an increase in the middle class (Steinfeld et al. 2006; World Bank,
67 2011). The rise in beef production and local demand have led to a decline in net imports (based
68 on UN Comtrade data downloaded from 2007-2015,
69 see <https://comtrade.un.org/data/>), although neither exports nor imports have been particularly
70 large historically. However, much of this growth in beef production has come from the
71 commercial sector, with traditional cattle farmers at least partially excluded from these positive
72 developments for a number of reasons (World Bank 2011). In particular, the traditional sector
73 is beset by low average slaughter weights (90-120kg), poor animal husbandry practices, and a
74 lack of knowledge of husbandry, animal management, and marketing systems (Muma et al.
75 2009; World Bank 2011; Lubungu et al. 2012). Most animals in the traditional sector reach
76 market weights after four to five years instead of the standard two to three years (Du Plessis
77 and Hoffman 2004). A high mortality rate, with a calf mortality rate of 20-30% and an adult
78 mortality rate of 9% further contributes to the low levels of animal productivity among
79 smallholder farmers (World Bank 2011). Regionally, neighbouring Namibia and Botswana
80 have higher productivity levels than Zambia (World Bank 2011). These countries are more
81 competitive and have even accessed high-value EU markets (Naziri et al. 2015).

82 Despite the underdevelopment of the sector, there is great potential for traditional cattle farmers
83 to improve their production due to the wide natural resource base in Zambia (World Bank
84 2011). The Government of Zambia has targeted livestock as a critical future sustainable source
85 of revenue and as a major component of its export diversification agenda away from copper
86 and towards agriculture (Anonymous 2017). However, addressing these constraints and
87 assisting the government in pushing its diversification agenda, requires an understanding of
88 current production, husbandry practices, animal management systems and economics of the
89 traditional beef sub-sector in Zambia. Specifically, what are the factors that limit traditional

90 beef production? What are the production and marketing practices of traditional farmers? Are
91 there regional differences in practices and disease distribution that might influence and
92 compromise improvements in this sector?

93 Consequently, the objective of this research was to describe traditional beef production,
94 husbandry practices, economics, and constraints in Zambia. Understanding these drivers will
95 play a key role in helping the Government of Zambia and developing countries in Africa to
96 develop pro-poor animal health policies and disease control plans that take into account these
97 issues as an avenue for improving production and productivity of traditional cattle farmers.

98

99 **MATERIALS AND METHODS**

100 **Study sites and design**

101 The study was a cross-sectional survey with data collection carried out between September
102 2015 and March 2016 in four of the ten provinces of Zambia namely Southern, Western,
103 Central, and Eastern provinces (Figure 1). These provinces were chosen because they constitute
104 the main cattle producing areas of Zambia (Sinkala et al. 2014; Anonymous 2015).

105

106 **Sample size**

107 Epitools (<http://epitools.ausvet.com.au/>) was used to calculate the sample size. Given a total
108 population of 300,000 traditional cattle farmers (SNV 2012), a confidence level of 95%,
109 estimated proportion of 50%, and desired precision of 5%, the necessary sample size was
110 calculated at 385 respondents, assuming random sampling. Given a design effect of two for the
111 four clusters to adjust for non-random sampling due to the geographical setup of the study area
112 (Salganik 2006), this resulted in a sample size of 770 traditional cattle farmers. Each sampling
113 unit received an equal number of questionnaires, but provinces, where more districts were
114 purposively selected due to their larger number of cattle farmers, had more sampling units
115 hence recording more respondents than others.

116

117 **Sampling techniques**

118 In each province, districts with the highest number of cattle farmers were purposively selected
119 from the provinces based on the Department of Veterinary Services' annual report
120 (Anonymous 2015) (Table 1). In each district, the District Veterinary Office (DVO) was
121 approached to provide a list of veterinary camps, which were accessible by road and had a large
122 number of cattle. Veterinary camps are the smallest administrative offices in the district and

123 are manned by veterinary assistants who all report to the District Veterinary Officer (Sitali et
124 al. 2017). These veterinary camps formed a sampling unit for the study. In each veterinary
125 camp, traditional cattle farmers were systematically selected (fixed periodic intervals) from the
126 different veterinary camps and structured questionnaires administered in face-to-face
127 interviews. Farmers were interviewed at abattoirs, cattle markets, district veterinary offices,
128 livestock service centres, and the floodplains where they grazed their cattle (pastoralists). This
129 was done because households are far from each other, which made it practically impossible to
130 visit the farmers at their homes. Systematic random sampling was employed by picking every
131 third farmer (to meet the target number) who brought their cattle to the abattoir, livestock
132 service centre, cattle market, and veterinary office. In the floodplain of Maala veterinary camp
133 where animals graze, there were only a few farmers herding large numbers of cattle, and all of
134 those present (n=15) were interviewed.

135

136 **Data collection techniques**

137 A structured questionnaire was developed to capture data on a wide array of variables related
138 to demographics, production, cost structures, and marketing. The questionnaire was pre-tested
139 in the Namwala district (which has the largest cattle population in Zambia) to assess the clarity,
140 strengths, and weaknesses of the questionnaire and to test whether it would obtain the intended
141 responses. The pilot-testing revealed that some items in the questionnaire were repetitive, and
142 the questionnaire was revised to improve clarity, remove repetitive questions, and reduce
143 ambiguity, after which it was administered. The inclusion criteria for respondents were adult
144 male and female, above 18 years of age, with a minimum of one animal of any age group.

145 To ensure high-quality data collection, the veterinary assistants in all 30 selected veterinary
146 camps were trained as enumerators by the lead researcher and were observed interviewing at
147 least five farmers in the presence of the lead researcher before they were allowed to conduct
148 interviews on their own. Each questionnaire took an average time of 35 minutes per respondent.
149 Each enumerator was given 30 hard copies of the questionnaires and instructed to interview a
150 maximum of five traditional cattle farmers per day to avoid rushing over the questionnaire and
151 disturbing their routine work schedule. Informed verbal consent consistent with Norwegian
152 University of Life Science's policy was obtained from all respondents before interviewing
153 them. The interviews were carried out in English and to those who could not communicate in
154 English; the enumerators translated it to respective local languages, which included Tumbuka,
155 Lozi, Tonga, and Lenje.

156

157 **Data management and analysis**

158 The questionnaire data were coded and entered manually by the lead researcher into Microsoft
159 Excel® 2007 to standardise them and to make them amenable for further handling and analysis.
160 Questionnaires which were incomplete were removed before data entry. Incomplete
161 questionnaires were those where respondents abandoned halfway through the interview due to
162 other commitments, i.e. where $\geq 50\%$ of answers were missing. After an initial data cleanup
163 (checking the codes and respective cells for missing variables and wrong codes) in Microsoft
164 Excel® through the use of the filter function, data were exported to SPSS (version 20, IBM
165 Analytics, Armonk, NY) and STATA (version 12, College Station, TX) for further cleanup,
166 removal of redundant variables and preliminary analysis using descriptive statistics.
167 Preliminary analysis revealed some errors and missing data in some cells. This necessitated a
168 further cleanup (wrong codes and transposed figures) until the data set was clean and fit for
169 further analyses.

170

171 **Statistical analysis**

172 Tabular and graphical analyses of the data were the starting point for data analyses. Frequency
173 tables of ordinal and nominal variables and descriptive statistical tables for scale variables were
174 generated. In all the descriptive statistics, the province was kept as a strata and demographics,
175 production, cost structures, and the market as subsets. Proportions for categorical and Kruskal-
176 Wallis tests for continuous variables were used to test for statistical differences across the strata
177 using non-overlapping of 95% confidence intervals (CI) and p-values ($p \leq 0.05$), respectively.
178 All continuous variables underwent a normality test using histograms. The median was used in
179 place of the mean values of continuous variables that were not normally distributed. The US
180 dollar (US\$) was used in calculations of costs and benefits in monetary terms at the exchange
181 rate of US\$1=ZMK10, provided by the Bank of Zambia (www.boz.zm), and consistent with
182 the time period of the survey. Cost structures were tabulated using gross margin analysis and
183 price sensitivity measured using the price elasticity of supply, which is a ratio of percentage
184 change in quantity of cattle sold to a given percentage change in price (Gallet, 2010). The price
185 elasticity of supply was calculated using equation 1.

186

$$\frac{Q2 - Q1}{Q1} \times \frac{P1}{P2 - P1}$$

187

188 Equation 1: Formula for calculating the price elasticity of supply.

189 Where Q_1 =initial quantity, Q_2 =final quantity, P_1 =initial price and P_2 =final price

190

191 **Ethical Clearance**

192 Ethical clearance consistent with Norwegian University of Life Sciences policy was obtained
193 from Excellence in Research Ethics and Science (ERES) Converge, reference number “2016-
194 Nov-006”

195

196 **RESULTS**

197 **Socio-demographic characteristics**

198 Table 2 summarises the sociodemographic characteristics of the traditional cattle farmers
199 interviewed. The majority of the sample comprised of males with an average age of 48 years
200 (95% CI: 46.7-48.7). The average household size was 9.51 (95% CI: 9.1-9.9). The median
201 cattle herd size of 24 per household structured in a median of 9 males and 15 females (which
202 we refer to as per herd per year throughout the text). However, herd size varied across provinces
203 with Southern and Western recording larger herd sizes than Central and Eastern provinces.
204 Major statistical differences across provinces were noticed in marital status, the level of
205 education, and breed of cattle (non-overlap of CI) (Table 2).

206

207 **Animal Production and Management systems**

208 *Cattle herding systems*

209 Table 3 compares cattle husbandry practices in each study region. All traditional cattle farmers
210 in Eastern Province practised village resident (permanently in or near the village) cattle herding
211 while the other three provinces practised both village resident cattle herding and transhumance
212 practices (moving between the village and floodplains) cattle herding systems. A greater
213 prevalence of transhumance practices [65.2%, (95% CI: 59.3-71.1)] was observed in Southern
214 and Western provinces, while in the Central province, village resident herding systems
215 prevailed [90%, (95% CI: 84.1-95.9)].

216

217

218 *Supplementary feeding*

219 Only 12.7% (95% CI: 10.3-15.2) of respondents across all provinces practiced supplementary
220 feeding, out of which 23.3% (CI: 15.5-31.1) supplemented with hay, mostly twice a week
221 during the dry hot season (Sept-Nov), at a median cost of US\$50 (n=25, range 8-500) per herd
222 per year, while 65% (95% CI: 56.3-73.7) used concentrates mainly in the form of plain maize

223 bran, twice a week during hot, dry season, costing a median of US\$86 (n=78, range 4-600) per
224 herd per year (Table 3).

225 Reasons given by traditional cattle farmers for not supplementing their cattle with feed included
226 the following: 79.4% (95% CI: 76.3-83) reported that feed supplements were unaffordable,
227 26% (95% CI: 22.4-29) felt that the supplements were inaccessible, 12.1% (95% CI 9.4-14.8)
228 did not see the advantage that comes with extra feeding, and 3.5% (95% CI 1.4-5.4) reported
229 that they have enough grazing land (Table 3).

230

231 *Cattle breeding systems and purpose of keeping cattle*

232 Natural breeding was the main method of breeding across the study regions. Only Southern
233 Province, with 0.8% (95% CI: 0-1.1) of traditional cattle farmers, used artificial insemination
234 (Table 3). The median cost of natural breeding (cost of maintaining bulls) per bull per year was
235 US\$30 (n=396, range 1-500). The median cost of artificial insemination was reported at US\$80
236 (n=3, range 50-86) per herd per year.

237 The ranking through the use of median values revealed that only Southern Province reported
238 the source of income as the main purpose of keeping cattle. However, across the three provinces
239 the main purpose was draught power for use in cultivation of crops (1), followed by cattle being
240 the source of income (2), source of transport in form of ox-carts (3), source of milk as the main
241 source of protein (4), symbol of status in the village (5), source of meat (6), manure for
242 fertilizing crop farms (7), and use of cattle as payment of dowry during marriages (8) (Table
243 3).

244

245 *Diseases frequently affecting cattle and treatments used*

246 Table 4 summarises a comparison of diseases reported to be frequently affecting traditional
247 cattle farmers across study regions. The reported disease estimates were based on clinical
248 symptoms by herdsmen. East Coast Fever (ECF) was reported to frequently occur in all
249 provinces apart from Western. It was the most frequently occurring disease overall [60% (95%
250 CI: 56.4-63.7)] in three provinces, reported throughout the year. Its prevalence was
251 significantly lower in Southern Province. However, there was no significant difference between
252 Central and Eastern provinces.

253 Parvaquone, Buparvaquone, and Oxytetracycline were the drugs used by traditional cattle
254 farmers to attempt treatment for ECF. The median cost of ECF treatment was US\$20 (n=394,

255 range 2-1,000) per herd per year. The traditional cattle farmers lost a median of one animal
256 (n=196, range 1-32) per year from ECF valued at US\$300 (n=193, range 40-8,000).

257 Own diagnosis based on clinical symptoms was the main [65.2% (95% CI: 61.6-68.8)] method
258 used by traditional cattle farmers to diagnose cattle diseases. This was followed by veterinary
259 assistants [58.7% (95% CI: 55-62.4)], fellow farmers [14.4% (95% CI: 11.8-17.1), and
260 community animal health workers (CAHW) [8.6% (95% CI: 6.4-10.7)].

261

262 *Vaccination practices*

263 Table 5 provides a summary of the comparison of vaccination practices across study regions.
264 Countrywide, farmers were most likely to have vaccinated against Hemorrhagic Septicaemia
265 [46.2 (95% CI: 42.4-50)] and Black Quarter [64.2 (95% CI: 60.6-67.8)], although annual and
266 twice-annual vaccination rates were noticeably below reported vaccination rates. Significant
267 regional variations were found in vaccination coverage of different diseases. For instance, no
268 farmers in Western or Central provinces reported vaccinating animals against ECF, while
269 majorities of farmers in Southern and Eastern provinces had vaccinated at least once. Likewise,
270 only farmers in Western province vaccinated against CBPP, while no farmers reported
271 vaccinating in the other three provinces also due to the absence of the disease. Other than for
272 ECF and BQ, farmers in Eastern Province rarely if ever vaccinated for major diseases;
273 vaccination rates in Central Province, other than for Black Quarter (BQ), were likewise low for
274 most diseases.

275 Reasons given for the general poor vaccination coverage were that: some farmer's cattle did
276 not suffer from diseases that require vaccination [48.6 (95% CI: 40.1-57)]; vaccines were too
277 expensive [30.1 (95% CI: 22.3-40)]; reliance on the government assuming that once the
278 government vaccinated the animals against FMD, CBPP or ECF, then the vaccine covered
279 cattle against all diseases [5.2 (95% CI: 3.7-6.8)]; lack of knowledge on the benefits of
280 vaccination [4.8 (95% CI: 3.2-6.3)]; vaccines were inaccessible in some areas [11 (95% CI: 5.7-
281 16.4)]; and some farmers believed that vaccines do not work [5.8 (95% CI: 1.8-9.7)].

282 Among those who vaccinated, the median costs per herd per year of ECF was US\$12 (n=330,
283 range 1.5-1,200), BQ was US\$9 (n=397, range 0.6-500), HS was US\$9 (n=298, range 0.4-500),
284 Anthrax US\$7.2 (n=73, range 0.8-300) and Brucellosis was US\$22.5 (n=8, range 4-50). The
285 Government all freely provided FMD and CBPP vaccines.

286

287 *Helminth management*

288 The majority of traditional cattle farmers [85.5 (95% CI: 82.9-88.1)] practised deworming of
289 cattle in all four provinces. Albendazole was the most used dewormer [74.5 (95% CI: 71-78)]
290 mostly done twice a year [43 (95% CI: 38.8-48)] and some using it once per year [38.6 (95%
291 CI: 34.1-43.2)] in conjunction with Ivermectin [22.2 (95% CI: 19-25.7)] under a twice per year
292 deworming schedule. Other dewormers used included; Closantel [11.3 (95% CI: 8.7-13.8)],
293 Levamisole [5.8 (95% CI: 4.1-7.9)], Triclabendazole [3.6 (95% CI: 2.1-5.1)], Oxyclozanide
294 [0.7 (95% CI: 0-1.7)], Niclosamide [0.6 (95% CI: 0-1.3)], and Oxfendazole [0.7 (95% CI: 0-
295 1.7)]. Among those who dewormed their cattle, the median cost per herd per year of
296 Albendazole was US\$10 (n=445, range 0.2-280), Levamisole US\$15 (n=35, range 1-650),
297 Ivermectin US\$20 (n=135, range 1.5-400), Closantel US\$65 (n=68, range 5-900), Niclosamide
298 US\$8.75 (n=4, range 5-80), Triclabendazole US\$57.5 (n=22, range 3.5-6,000), Oxfendazole
299 US\$14 (n=4, range 09.5-50) and Nilzan US\$17 (n=12, range 5-405).

300

301 ***Tick management***

302 Figure 2 summarises a comparison of tick management practices across study regions. Farmers
303 in Southern and Central provinces practice more dipping than Western and Eastern provinces.
304 Amitraz [81.6 (95% CI: 79.8-85.4)] was the most used acaricide across all study regions apart
305 from Eastern Province where farmers used more of Cypermethrin [18.9 (95% CI: 17.7-22.1)]
306 to control ticks. Dipping/spraying was done weekly during the rainy season [58.6 (95% CI:
307 54.1-63.1)], and monthly in the dry season [39.4 (95% CI: 22.6-40.8)]. Among those who
308 dipped/sprayed their cattle, the median cost of dipping using Amitraz was US\$40 (n=461, range
309 1-3,000) and that of Cypermethrin was US\$17.5 (n=107, range 2.5-360) per herd per year.

310

311 ***Farm labour and wages***

312 Less than half of the traditional cattle farmers [42.2 (95% CI: 38.5-45.8)] employed workers to
313 herd cattle with a median of one worker and one family member. The workers earned an
314 average of US\$300 (n=159, range 30-4800) per year. Payment was mostly in the form of cattle
315 [48.3 (95% CI: 42.5-54.1)] and cash [49.3 (95% CI: 43.5-55.1)] with one fully-grown animal
316 per year in Southern and after four years in Eastern province. Therefore, in total, a worker
317 earned US\$300 per year and one animal either per year or every four years.

318

319 ***Constraints to cattle production***

320 When asked about constraints to cattle production, respondents mentioned high disease burden
321 [77.8 (95% CI: 74.9-81.1)], lack of improved breeds [58.3 (95% CI: 54.7-62)], long distances

322 to water points [51.5 (95% CI: 47.8-55.3)], lack of access to affordable finance [49.6 (95% CI:
323 45.6-53.4)], low farm gate prices [43.6 (95% CI: 40-47.4)], inadequate veterinary and
324 extension services [19 (95% CI: 16.1-22)], lack of quality pastures [4.4 (95% CI: 3.1-5.7)] and
325 stock theft [5.1 (95% CI: 3.8-6.4)].

326

327 **Cattle marketing**

328 The majority of traditional cattle farmers [91.1 (95% CI: 89-93.2)] sold cattle during the year,
329 with a median of two cattle being sold per farmer per year in the ratio of two males to zero
330 females, at a median price of US\$243 (n=629, range 75-520) per adult animal (Table 6).
331 However, there were more cattle sales in Southern than other provinces.

332 The reasons for selling cattle were basic home needs [64.5 (95% CI: 60.7-68.2)], school fees
333 [59.4 (95% CI: 55.5-63.2)], investment into other business ventures [19.9 (95% CI: 16.7-23)],
334 culling due to old age and disease [4.7 (95% CI: 3.4-6)], and procurement of farm inputs for
335 crop production [2.2 (95% CI: 1.2-3.4)].

336 Fluctuations in supply were described with the highest numbers of cattle sold in January,
337 December, April, and August (Figure 3). Cattle were mostly sold to middlemen [51.5 (95% CI:
338 47.6-55.4)] and abattoirs [54.9 (95% CI: 51-58.8)].

339 Almost all [99.5 (95% CI: 98.9-100)] transactions received payment on a cash basis, with [79.8
340 (95% CI: 76.7-83)] of respondents receiving payment immediately, 19.7 (95% CI: 16.6-22.8)
341 after a few days, and 4.8 (95% CI: 0-10.2) on long-term credit. About [54.7 (95% CI: 50.8-
342 58.6)] of the transactions were farm gate sales, and 43.2 (95% CI: 39.3-47.7) of the farmers
343 reported trekking long distances to the market (abattoirs). More than half [69.3 (95% CI: 65.6-
344 72.9)] of traditional cattle farmers felt that intermediaries pay better prices than abattoirs, while
345 30.7 (95% CI: 27.1-34.4) think that abattoirs pay better prices than intermediaries.
346 Transactional costs in cattle marketing included transport, with a median cost of US\$10
347 (n=283, range 1-30) per animal, police permit US\$2 (n=302, range 0.5-12) per form regardless
348 of the number of cattle, Veterinary livestock movement permit US\$0.35 (n=239, range 0.2-5)
349 per animal, village levy US\$1 (n=112, range 0.2-8) per animal, and Council levy at US\$1
350 (n=274, range 0.5-8) per animal. The overall median transactional costs were recorded at
351 US\$5.49 per sale per year (Table 6).

352 Constraints to cattle marketing included low farm gate prices [62.9 (95% CI: 59.2-66.6)], too
353 many levies (transactional costs) to pay [46.3 (95% CI: 42.5-50.1)], lack of access to cattle

354 markets [36.6 (95% CI: 32.9-40.3)] (34.6%), high cost of transportation to markets [39.6 (95%
355 CI: 35.9-43.4)], and poor road infrastructure [22.5 (95% CI: 19.3-25.7)].

356 Traditional cattle farmers selling behaviour was also not very sensitive to small price changes,
357 although larger price changes would incur more price elastic marketing behaviour. At 25%
358 price increment, all of them apart from those sampled from Eastern Province said they would
359 not sell an extra animal. Given a 50% price increase, it was found that a median of one extra
360 animal from those sampled in Western province and two extra cattle in Eastern Province would
361 be sold. Given a 75% price increase, only a median of one extra animal from those sampled in
362 Southern Province, two in Western, and four extra cattle Eastern Province would be sold (Table
363 6). Thus, only traditional cattle farmers in Eastern and Western provinces showed some level
364 of price sensitivity (i.e., a price elasticity over 1) and only with large hypothetical changes in
365 prices.

366

367 **Market governance**

368 None of the traditional cattle farmers belonged to a beef association or cooperative dealing in
369 beef production and marketing because they were none existent in all four provinces. About
370 half of the traditional cattle farmers [53.6 (95% CI: 50-57.4)] felt that they had the power to
371 bargain with intermediaries based on body size and condition of cattle. Information
372 dissemination on new developments in the cattle market was reported to occur mostly through
373 middlemen [58.3 (95% CI: 54.6-62.1)], processors [18.5 (95% CI: 15.6-21.4)], fellow
374 traditional cattle farmers [13.6 (95% CI: 11-16.2)], and veterinary offices [3.3 (95% CI: 1.9-
375 4.6)]. Lack of beef cooperatives [79.5 (95% CI: 76-88.2)] and lack of government support [75.8
376 (95% CI: 72.5-79)] were major constraints to information dissemination.

377

378 **Traditional cattle farmer production costs, revenue and sources of income**

379 Table 7 summarises the cost structure for traditional cattle farmers. Cattle enterprises were
380 more profitable in Southern than the other provinces. The median cost of production for all the
381 provinces was reported at US\$316 (denominator for all the costs), while that of revenue from
382 cattle and cattle products sales was estimated at US\$885 per herd per year. This translates to
383 the estimated gross margin of US\$569, representing 64.3% of the revenue. However, the main
384 source of income for traditional cattle farmers across all provinces was crop farming (47%),
385 followed by cattle farming (28%) and 25% from other sources which included rent, shop for
386 groceries, piece work, small livestock, fishing, timber trading and small businesses such as

387 selling charcoal and bricks (Table 6). The average monthly income from all sources was
388 reported at US\$211.

389

390 **DISCUSSION**

391 Assessing the state of the Zambian traditional cattle industry, husbandry practices, economics
392 and limitations will identify key policy leverage points on which to develop more effective
393 interventions for the traditional cattle sector. This study highlighted the significant variation in
394 cattle herding systems, husbandry practices, animal management, and marketing systems in
395 different study regions in Zambia. This diversity influences the types of policies that are
396 suitable in different regions and suggests that a “one-size-fits-all” approach would be
397 inappropriate to improve the sector.

398 The importance of cattle production among traditional cattle farmers varied in all the study
399 regions. Apart from Southern Province, rain-fed crop farming is the predominant economic
400 activity in all agro-pastoralist communities. Therefore, draught power is the most important
401 reason for keeping cattle in these communities so that they can produce more crops. Overall,
402 cattle farming was the second source of income for traditional cattle farmers. This is consistent
403 with the finding of Grace et al. (2009) who observed that animal traction was the main purpose
404 of keeping cattle in the cotton zone of West Africa. This finding has an implication on
405 improving the productivity of the traditional beef sub-sector. For instance, farmers from the
406 regions where cattle keeping is the most important activity (Southern Province) were found to
407 be more likely to invest in animal health and practice good animal husbandry practices
408 compared to those where it is not. This could also be the reason why traditional cattle farmers
409 seem to be less concerned with productivity and so thus would be willing to keep low
410 productive cattle in their herds. Moll (2005) argues that there seems to be a divergent
411 perspective between traditional cattle farmers and policy makers, where the latter are interested
412 in improving productivity, and the former are not. This hampers the development of effective
413 livestock policies. From these findings, we argue that a solution to effective policies should
414 consider the variation in mindsets associated with keeping cattle in different agro-economic
415 zones and provide suitable investment opportunities that we have suggested in the concluding
416 remarks.

417 That cattle take secondary importance in income generation is also a major challenge in
418 developing pro-poor disease control approaches (reducing vulnerability) without changing the
419 perception and mindset that farmers can make more money if they engaged in beef enterprise.

420 Survey results revealed that traditional farmers reported high disease burden as one of the major
421 hindrances to cattle production. Two key diseases of National Economic Importance, FMD and
422 CBPP (Hamoonga et al. 2014; Sinkala et al. 2014) and two management diseases, Anthrax and
423 ECF (Muuka et al. 2014; Sitali et al. 2017) were all reported in this study with significant
424 regional variation. Currently, the government only provides ECF immunisation in Southern
425 and Eastern provinces where the disease is endemic (Mubamba et al. 2011). However, these
426 results demonstrate that the prevalence in Central Province where the disease was initially
427 absent (Makungu and Mwacalimba 2014) is equally high. Therefore, our findings imply that
428 similar immunisation programs must be initiated in Central Province. However, the findings
429 demonstrated low uptake of vaccination practices in study regions. This could be due to lack
430 of incentives to vaccinate cattle. To improve uptake of husbandry practices,
431 veterinary/extension services, etc., improving the institutional environment characterised by
432 functioning, accessible markets for products, production factors, finance, and insurance is
433 needed.

434 Despite increasing numbers of ECF cases, there is little effort by the Government because ECF
435 is listed as a management disease (occurring due to poor management), and thus the
436 responsibility of the farmer to manage it. Despite the importance of ECF cited by farmers,
437 government efforts have focused more on diseases of national economic importance, with FMD
438 topping the list due to the overall impact on trade. However, farmers do not recognise FMD to
439 be an important disease because it does not have much impact on production as the disease
440 comes periodically with high morbidity but low mortalities (Hamoonga et al. 2014). Some
441 authors argue that FMD control is not pro-poor as it benefits commercial interests that are
442 involved in international trade (Perry and Grace 2009). Thus, concentrating more on FMD
443 while neglecting ECF control in a developing country with limited potential for export in the
444 near future is not necessarily a good strategy for improving cattle productivity (Perry and Rich
445 2007).

446 Our study found that own disease diagnosis based on symptoms was the most common method
447 of diagnosing disease across the study regions, and thus traditional cattle farmers would attempt
448 treatment using antibiotics regardless of the diagnosis. This signifies the low uptake of
449 veterinary services by traditional cattle farmers. This is in agreement with Chilonda and Van
450 Huylenbroeck (2001) who highlighted low uptake of veterinary services to be one of the major
451 challenges to disease control. A study by Grace et al. (2009) in West Africa also found similar
452 results, which shows that the practice is common not only in Zambia but Africa in general.

453 This is probably due to lack of accessibility and availability of veterinary and extension
454 services in rural areas, or where veterinary services are accessible, lack of transport, or indeed
455 the prohibitive cost of veterinary farm visits (World Bank 2011). This finding also relates back
456 to the lack of commercial orientation towards cattle production in different regions where even
457 if veterinary/extension services were available, farmers would still opt for cheaper options
458 (own diagnosis). We believe that this practice promotes spread of infectious diseases because,
459 by the time the relevant authorities establish a correct diagnosis, the disease would have already
460 spread to other farmers in communal grazing areas. This is particularly problematic for diseases
461 of epidemic characteristics and compromises disease control efforts at a national level.

462 Lack of access to disease diagnostic facilities is a big challenge for traditional cattle farmers in
463 remote areas of Zambia and other low-income countries hence depending on own diagnosis
464 based on clinical symptoms which may not be accurate (McNerney 2015). Even veterinary
465 assistants in these rural areas do not have access to diagnostic services and simply depend on
466 clinical symptoms to diagnose disease. Diagnostic laboratories in Zambia are poorly resourced
467 and sparsely distributed. To improve access to diagnostics, further research must investigate
468 the possibility of using tests that do not require laboratory support, including rapid tests for use
469 at the point-of-care in rural areas where traditional cattle producers are found.

470 There was also variation in the economics of the traditional cattle subsector across study
471 regions. There were more cattle sales in Southern than the other provinces even though crop
472 sales contributed equally to annual household income. The major source of income for
473 traditional cattle farmers in Western Province was neither cattle nor crops sales, but other
474 sources. This is because the Zambezi floodplain, where most of the cattle in Western Province
475 are kept, is marginally suitable for crop production (Moll 2005). However, crop and cattle sales
476 together contribute half of the annual household income in Western province. More than half
477 of the farmers reported low farm gate prices to be one of the constraints to cattle marketing,
478 but the study findings for price sensitivity analysis revealed that cattle price increase alone (as
479 an incentive) does not currently drive the desire to sell more cattle. Only traditional cattle
480 farmers in Eastern Province were relatively responsive to cattle price changes, and mainly to
481 large changes in price. Interestingly, farmers in Southern Province are not as price responsive
482 as farmers in other regions despite their greater market orientation. This is because culturally,
483 keeping large cattle herds is more important for social status in Southern compared to Eastern
484 province in Zambia (Randolph et al. 2007). These findings on marketing behaviour could be
485 due to a lack of investment opportunities and a lack of a culture of banking and investment.

486 However, with regards to the poor culture of banking among traditional cattle farmers, Molle
487 et al. (2007) argues that in unstable economies of developing countries, the value of money is
488 quickly lost through inflation as opposed keeping money through cattle. However, this does
489 not hold under poor husbandry practices where the risk of animal death from disease and
490 undernutrition is high. Thus, cattle are a source of savings, but an imperfect one.

491 The most common source of study bias in low-income countries is geographical sampling bias
492 due to poor road infrastructure in rural areas where the target population resides (Syfert et al.
493 2013). In the study, the sample population was for the entire country, but sampling was only
494 conducted in four regions. As stated earlier, this was because the four study regions hold 90%
495 of the traditional cattle farmers in Zambia (Sinkala et al. 2014), which meant that the study was
496 representative of the country even though excluding the 10% from other regions could be a
497 source of bias. There were some traditional cattle farmers who could not be accessible by road.
498 This could also be the source of bias due to the geographical distribution of farmers.
499 Furthermore, a significant number of questionnaires (n=55) were removed due to
500 incompleteness which could have probably led to the skewness of data. The study attempted to
501 reduce biases through systematic random sampling and to double the sample size (design
502 effect). A simple systematic random sampling together with doubling the sample size
503 effectively reduces geographical sampling biases even though it is costly (Salganik 2006;
504 Fourcade et al. 2014).

505 A major limitation of the study was that estimates of disease prevalence were based on the
506 clinical symptoms by traditional cattle farmers, which we did not compare with veterinary
507 diagnoses. However, the estimates gave us an idea of the current situation and provided a basis
508 for comparison in the study regions. Further research studies must make this comparison to
509 come up with accurate disease prevalence in respective regions.

510 In conclusion, our results reveal considerable diversity in disease distribution, animal
511 husbandry practices, economics, and challenges in cattle production and marketing in different
512 locations of Zambia. This variation suggests that policy makers need to develop cost effective,
513 fit-for-purpose interventions that are grounded within their regional context. For instance, in
514 Southern and to some extent Eastern Province where cattle play a major role in income
515 generation, traditional cattle farmers can be more easily organised in groups to improve market
516 coordination with other downstream actors, increasing farm income but also raising incentives
517 to control disease and use better animal husbandry practices. Group sales via cooperatives
518 could also facilitate linkages with formal financial institutions that will allow farmers to

519 save/insure/grow their wealth in a less risky fashion. Due to the proximity to high-value
520 markets in Lusaka and Copperbelt provinces, cattle marketing is less of a problem in Central
521 province, but such areas have a high prevalence of ECF. Thus, to improve productivity in
522 Central Province, vaccination against ECF must be initiated as in Eastern and Southern
523 provinces, with greater attention given to its national control. Western province has a
524 comparative advantage in livestock due to the vast Zambezi floodplain, but other businesses
525 like timber trading and fishing seem to take preference in income generation. Improved
526 awareness, veterinary/ extension services, and market access could all help in seeing this region
527 achieve its potential.

528

529 **Acknowledgements**

530 This work was supported by Capacity Building in Zoonotic Diseases Management using the
531 Integrated Approach to Ecosystems Health at Human-Livestock-Wildlife Interface in Eastern
532 and Southern Africa (NORHED CAPAZOMANINTECO, Grant Number UGA/13003/1)

533

534 **Conflict of Interest**

535 The authors declare no conflict of interest.

536

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