

# Community-Based Questionnaires and Health Statistics as Tools for the Cost-Efficient Identification of Communities at Risk of Urinary Schistosomiasis

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Self-administered questionnaires, distributed by existing administrative channels to village party chairmen, headteachers and schoolchildren, showed good diagnostic performance for the qualitative assessment of urinary schistosomiasis endemicity.

At a cost 34 times below that of the WHO-recommended parasitological screening strategy, the schoolchildren's questionnaire allowed the screening of 75 out of 77 schools of a rural Tanzanian district in six weeks, and the exclusion of schools not at high risk for urinary schistosomiasis with over 90% confidence.

The headteacher and party questionnaires made it possible to assess the perceived importance of a spectrum of diseases and symptoms, among which was schistosomiasis. The priority rank of schistosomiasis control was strongly correlated with the prevalence rate of the disease in the community. The questionnaires also looked for the prioritization of health among other community issues and thus contributed important information for planning at district level.

Standardized monthly disease reports, sent by all primary health services, were also analysed. They allowed a zonal schistosomiasis endemicity classification.

Schistosomiasis is not associated with an acute illness, but with chronic, more or less painful debility. It therefore becomes a major public health problem only at a certain (community-specific) threshold. Schistosomiasis is transmitted focally and this results in variation in the level of infection between communities living in endemic areas.<sup>1</sup> Comprehensive screening is therefore required before decisions regarding control can be made.

For the ranking of health priorities, quantitative data on the local spectrum of diseases is necessary. In

this context the use of available health statistics and of simple community survey data for planning at district level has been advocated.<sup>2</sup> But often available data are not properly standardized or complete, and even if they are, little use is made of them for planning at local level.<sup>3,4</sup> Besides the decisions made by health professionals, based largely on health statistics and often reflecting national or international priorities,<sup>3</sup> the perceptions and priorities of communities must also be considered. Experience with community diagnosis,<sup>5,6</sup> and with studies concerning malaria<sup>7,8</sup> and schistosomiasis in Tanzania<sup>9,10</sup> and elsewhere,<sup>11</sup> shows that diseases and their main signs and symptoms are often well recognized and perceived by community members, and that this knowledge offers an important source of information for the setting of local priorities and for disease monitoring.<sup>12</sup> In the Kilombero District, a comprehensive study of the occurrence and use of

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medicinal plants<sup>13</sup> showed that a substantial traditional knowledge of disease and illness exists.

Matching control strategies with community disease perception will ensure the sustainability of control programmes within a primary health care framework.<sup>14</sup> One approach in Tanzania investigated in detail the health status of a community and compared it to the priorities as perceived by the population.<sup>6</sup> This information was then used for planning and executing an integrated schistosomiasis control programme.<sup>15</sup> But such a comprehensive approach, as well as the parasitological screening approach recommended by WHO, would be too expensive and time-consuming for large-scale screening in mainland Tanzania, where four million people in an area of over 500 000 km<sup>2</sup> are thought to be at risk.<sup>16</sup> The present study was therefore carried out to investigate the value of the available health statistics and of simple community-based questionnaires for the rapid, indirect district-wide screening of health problems, with urinary schistosomiasis as the target disease.

## METHODS

### *Study Area*

The present research was undertaken in the Kilombero District of Morogoro Region, south-eastern Tanzania. The Kilombero District has been described in detail elsewhere.<sup>17,18</sup> Most of its 15 000 km<sup>2</sup> lie in the Kilombero River plain, about 300 km inland from Dar-es-Salaam. The 1988 national census gave a population figure of 187 000 in 49 villages (including the suburbs of Ifakara, the main town), mainly engaged in subsistence farming. There were 77 primary schools, enrolling a total of 22 108 students. Primary education is compulsory in Tanzania and the schooling rate was estimated at 90% at the time of the study. Malaria is holoendemic in the valley<sup>19</sup> and many major tropical diseases occur.<sup>20</sup> Schistosomiasis has been well investigated on the Kilombero sugar estates<sup>21</sup> and around Ifakara.<sup>9,15,22</sup> Most infections are due to *Schistosoma haematobium*, but two small foci of intestinal schistosomiasis exist in Namwawala<sup>23</sup> and Kiberege (unpublished).

### *District Health Statistics*

Routine statistics, returned monthly by all 18 dispensaries and the two health centres to the district health office in Ifakara, were analysed. The statistics, established by the Essential Drugs Programmes (EDP) in 1984, were compiled in each unit by the person in charge (a rural medical aid or a medical assistant) on standard forms used throughout Tanzania which include 23 clinical syndromes. One of them is 'schisto-

somiasis', no difference being made between intestinal and urinary schistosomiasis. Data were also taken from the annual reports of the two hospitals (a parastatal hospital in Kidatu and the diocesan St Francis designated District Hospital in Ifakara). The number of 'schistosomiasis' cases for 1985, 1986 and 1987, the total number of cases and the incidence rates (cases per 1000 consultations) were calculated. When monthly results were missing for a unit an extrapolation to 12 months was done on the basis of a weighted average of the results that were available.

### *School Questionnaires*

Two questionnaires investigating the disease perception of (i) primary school headteachers and (ii) schoolchildren were designed. Both questionnaires were pre-tested in two schools of Ifakara Town. Modifications concerning the presentation and wording were made after discussions with the teachers. Both questionnaires were written in Swahili and were very brief. They have been described in detail elsewhere.<sup>24</sup> The one for the headteachers had six questions:

- (1) the ranking of the diseases most prevalent among schoolchildren (chosen from: abdominal pain, diarrhoea, malaria, skin diseases, eye diseases, schistosomiasis, respiratory infections, measles, nutritional problems, worms, other)
- (2) the ranking of the signs and symptoms most prevalent among schoolchildren (chosen from: coughing, itching, headache, fever, abdominal pain, wounds, blood in urine, blood in stool, convulsions, joint pains, diarrhoea, other)
- (3) the ranking of priority diseases for control (no proposed list)
- (4) the ranking of village problems (chosen from: water, agriculture, commodities, health, transport, sanitation, education, food, housing, milling machine)
- (5)(6) questions on health facilities and water sources. 'Abdominal pain' and 'diarrhoea' were listed in both questions 1 and 2, because the same word is used for describing both the disease and the symptom in Swahili. All necessary explanations were given in a short introduction at the beginning of the form.

The children's questionnaire was administered to all schoolchildren in classes one, three and five by a teacher. He asked the children individually and separately if they had experienced during the last month any of eight listed symptoms (coughing, itching, headache, fever, abdominal pain, blood in urine, blood in stool, diarrhoea) and eight diseases (malaria, diarrhoea, skin diseases, eye diseases, schistosomiasis, respiratory

infections, worms, abdominal problems). The teachers recorded the children's answers as 'yes', 'no' or 'don't know' (counted as 'no' in the evaluation). The answers for each class (up to 35 children) were recorded. The rates of positive answers for 'blood in urine' and 'schistosomiasis' were later computed by our team, per class and per school.

#### *Distribution of the School Questionnaires*

The questionnaires were printed locally and distributed in August 1986 to all 77 primary schools by the District Education Office, together with its other administrative correspondence. Our team's input was limited to the design and production of the forms and to an extensive briefing of the District Education Officer. He was the only person who knew about the project's interest in schistosomiasis, since the exercise was presented to the teachers as community-problem-oriented, and to the children as overall health-oriented.

#### *Local Government Questionnaire*

A questionnaire similar to the one for the headteachers was sent through the existing political party channels to all branch chairmen ( $n = 51$ ) of the Chama Cha Mapinduzi Party (Party of the Revolution). The only modification was that they were asked to rank diseases and symptoms most prevalent in the village and not among schoolchildren.

#### *Parasitological Validation (Mobile Laboratory)*

An extensive parasitological screening survey was conducted by a mobile field laboratory team, after reception of all questionnaires. Urine filtration according to a standard procedure<sup>24</sup> was performed, with 25 mm Nucleopore filters; gross haematuria was also recorded. A sample of 56 out of 77 primary schools were visited (Figure 1). All schools in suspected high and medium prevalence areas were screened as well as every second school in suspected low prevalence areas. For the latter, prevalence rates in the schools examined were consistently below 15%, the geographical environment was not favourable for transmission, and teachers and village leaders had not mentioned schistosomiasis as a problem.

Testing in each school was restricted to children of classes two, three and four, in order to ensure age-homogeneity of the samples. In total, 4469 children were examined (mean =  $85 \pm 15$  per school, range = 53–127). The male/female sex ratio was 0.96 and the mean age  $12 \pm 2$  years (range 7–18), a population similar to the one investigated by the questionnaires (see below). Health education for children and

extensive discussions with teachers were part of the survey routine. The team consisted usually of four people: one driver/clerk, two laboratory assistants and one senior staff member (experienced laboratory technician or parasitologist). Work was done on five days per week, one school being examined per day. All egg-positive children were treated with a single dose of Praziquantel (40 mg/Kg), either on-the-spot in the remote schools, or in a health unit (dispensary, health centre) when there was one in the village.

#### *Costing and Data Analysis*

The financial costs for the four screening procedures were recorded systematically: transport, recurrent supplies, allowances, salaries, travel and other costs; initial investments for equipment and treatment costs were not included. Neither did we include the teachers' and party chairmen's working time, as this was considered by the authorities to be part of their duties.

All survey data were analysed with the SPSS/PC+ statistical package (SPSS Inc., Chicago, USA), on an IBM-AT compatible personal computer, after extensive data entry checks (comparison with original documents, range and consistency checks).

## RESULTS

#### *Urine Filtration Screening (Reference Approach)*

The systematic district-wide school screening with urine filtration in 56 primary schools provided the reference data for the evaluation of the three indirect approaches. Figure 1 shows all schools and indicates, for those which were screened parasitologically, whether the egg prevalence rate was above or below 25%. Of the 4469 children tested, 957 were found to be egg-positive (21.4%); 20 schools had a prevalence rate  $\geq 25.0\%$  (WHO-recommended threshold for moderate infection rates<sup>25</sup>) and four schools had a prevalence rate  $\geq 50.0\%$  (WHO-recommended threshold for high infection rates<sup>25</sup>). The median school prevalence rate was 13.1%. Gross haematuria was seen in only 1.1% of the children and only three schools had a prevalence rate of visible haematuria  $\geq 10.0\%$ . The parasitological data are detailed elsewhere.<sup>24</sup>

#### *District Health Statistics*

Standardized health statistics concerning schistosomiasis, collected in the 22 health service units of the district, are presented in Table 1. The two hospitals were excluded from the ranking according to cases/1000 consultations, because they offered very different medical services. Over the three years, an average of 2392 schistosomiasis cases were reported per year. The total number of cases was similar in 1985

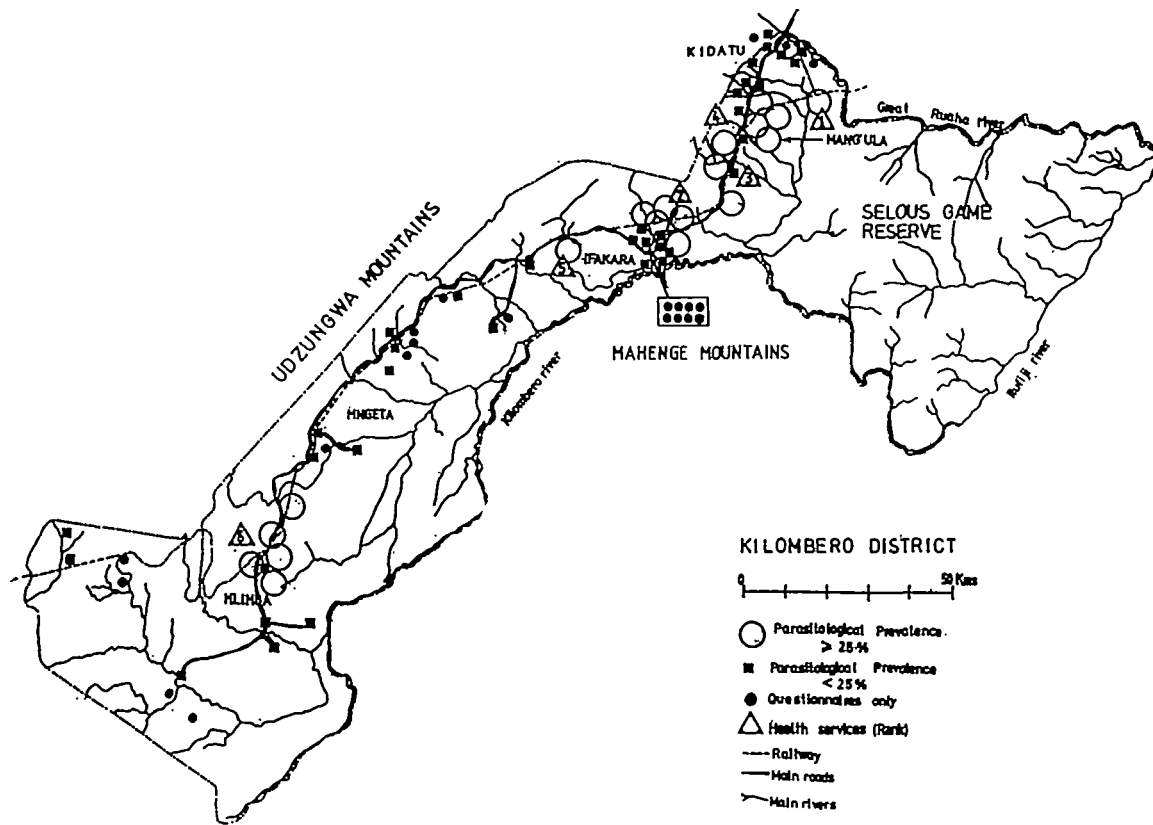


FIGURE 1 The Kilombero District (south-eastern Tanzania), with all 77 primary schools and the six health services with the highest number of schistosomiasis cases/1000 consultations (with their rank according to Table 1).

and 1986 (2057 versus 2135), with an increase of 343 cases for the dispensaries and health centres and a decrease of 265 cases and in the two hospitals. The increase in reported cases in 1987 was mainly due to the opening of the new Msolwa Stesheni dispensary, situated in a moderate risk area for schistosomiasis (school prevalence rate 42.6%), and to Kibaoni and Idete dispensaries. No systematic investigation on the availability of diagnosis (microscopes) and drugs for treating schistosomiasis was made; however, they are normally available in the two hospitals, the two health care centres and the mission dispensaries.

The rate of diagnosed schistosomiasis cases per 1000 consultations was compared to the weighted mean school prevalence rate in the catchment areas of the health units (Figure 2). With the exception of the health unit of Kisawasawa, health service units situated in areas with a mean parasitological prevalence rate below 20% had a diagnosed case-rate below five cases/1000. All six units (excluding Kisawasawa) situated in areas with a mean parasitological prevalence rate above 30% had a rate of diagnosed cases

above eight cases/1000. The Spearman rank correlation coefficient for this association was significant ( $r = 0.79$ ,  $p < 0.001$ ). The 'top six' health units were situated in the Kidatu, Mang'ula and Ifakara divisions, and in Mlimba town (Figure 1). No health service facilities in Mngeta and Mlimba rural divisions showed high reported case rates.

#### Headteachers' and Schoolchildren's Questionnaires

Acceptance and return rates of both school questionnaires were remarkably high: 77/77 (100%) headteacher and 75/77 (97.4%) student questionnaires were returned to the district education office within six weeks. This approach had the best district-wide coverage for the number of screened community units and individuals. Some 6772 children were interviewed by their teachers: 2481 in class one, 2181 in class three and 2110 in class five. The mean age was  $12 \pm 2$  years and the sex-ratio 0.98. An average of  $90 \pm 20$  children were interviewed per school (range 36–137). A total of 1278 children declared that they had blood in their urine during the last month (18.7%, 95% confidence

TABLE 1 Diagnosed cases of schistosomiasis in all 22 health facilities of the Kilombero District, 1985–1987. No difference made between urinary and intestinal schistosomiasis. Services ranked according to cases of schistosomiasis/1000 consultations

Rank	Health services				Total cases	Schistosomiasis cases per/1000 consultations	
		1985	1986	1987			
1	Msolwa						
	Stesheni	GD	n/a*	n/a*	600	600	19.5
2	Kibaoni	GD	140	275	544	959	17.6
3	Kiberege	GD	238	175	173	586	14.6
4	Mang'ula	GHC	197	267	193	657	12.4
5	Idete	GD	36	96	279	411	12.4
6	Mlimba	GHC	120	132	94	346	8.8
7	Mofu	MD	8	8	11	27	4.7
8	Msolwa	GD	32	44	20	96	3.1
9	Kisawasawa	MD	19	5	31	55	2.3
10	Mpanga	MD	7	15	0	22	2.0
11	Utengule	GD	0	119	18	137	1.6
12	Chita	GD	24	24	15	63	1.3
13	Sonjo	GD	19	13	11	43	1.3
14	Mchombe	MD	2	10	24	36	1.1
15	Mbingu	GD	3	9	11	23	1.1
16	Mkamba	GD	4	1	35	40	1.0
17	Mngeta	GD	3	2	23	28	0.9
18	Merera	MD	4	2	4	10	0.7
19	Taweta	MD	0	3	0	3	0.4
20	Uchindile	GD	0	0	0	0	0.0
Total			855	1198	1708	4139	6.4
Hospital Ifakara			378	364	341	1083	0.2
Hospital Kidatu			824	573	558	1955	0.2
Total hospitals			1202	937	899	3038	0.2
All health services			2057	2135	2607	7177 (2392/year)	

\*not available

Note: GD—Government dispensary

MD—Mission dispensary

GHC—Government health centre

interval (CI): 17.1–19.6), and 1548 said that they had had schistosomiasis (22.9%, 95% CI: 21.9–23.9).

In Table 2, Spearman rank correlation analysis of the questionnaire results with three parasitological parameters (egg prevalence rate, visible haematuria rate and mean geometric intensity of the positives) in 55 schools showed that question two of the children's questionnaire (frequency of answer 'yes, I had schistosomiasis') gave the highest correlations. All associations were statistically significant, except the teachers' questions one and two with the mean intensity of the positives. Figures 3a and 3b show the correlations between the frequency of children stating that they had had 'blood in urine' or 'schistosomiasis' during the last month and the school prevalence rates.

The correlation between the two questions of the children's questionnaire was very significant when they were compared at the school level (Pearson linear cor-

relation:  $r = 0.90$ ,  $p < 0.0001$ ). But at the individual level, there was no concordance between the answers 'I had blood in my urine' and 'I had schistosomiasis' (McNemar test for paired values,  $p < 0.00001$ ). This discordance was mainly due to the children stating that they had schistosomiasis, but not reporting blood in urine ( $n = 558$ ), rather than the reverse ( $n = 268$ ).

The diagnostic performance (sensitivity, specificity, predictive values according to Baye's theorem<sup>26</sup> and diagnostic efficiency) of all questions for identifying schools with more than 25% and more than 50% prevalence rates, was assessed. Table 3 shows that for the identification of schools with more than a 25% prevalence rate, question three of the headteachers' questionnaire and question one of the children's questionnaire gave the best compromise between high sensitivity, specificity and predictive values. The results for the identification of high-risk schools ( $\geq 50\%$  egg prevalence rate) must be taken with caution, as only four schools were still positive at this threshold, and the sensitivity calculations therefore lack precision. All questions showed high negative predictive values at both prevalence thresholds (82.8–100.0%). Test efficiencies were higher for the identification of high risk schools.

A remarkable picture is shown in Figure 4: Below an egg prevalence rate of 30%, the majority of the headteachers, when asked about the priority diseases for control (question three), ranked schistosomiasis fourth or lower, and many did not even mention it (rank = ninth). However, at an egg prevalence rate above 30%, 15 out of 16 headteachers ranked schistosomiasis fourth or above. The one exception (Kikawwila: high prevalence rate, low rank) is the only village in the district where schistosomiasis control activities have been carried out already (in 1982–1984<sup>15</sup>) but where the egg prevalence rate in the school-children was still high.

#### Local Government Questionnaire

Of the questionnaires distributed through the political party system, 44/51 (86.3%) were returned within three months: 38 from villages and six from parastatal companies (who also have party branches). The results were analysed in a similar manner to the headteacher questionnaire, and question three (priority diseases for control) was also found to correlate best with the village prevalence rates (Spearman's  $r = -0.64$ ,  $p < 0.001$ ). Sensitivity, specificity and predictive values were also similar for the detection of moderate and high endemicity villages, but they are not shown because the coverage was much lower (only 34 villages with both the questionnaire and the parasitological

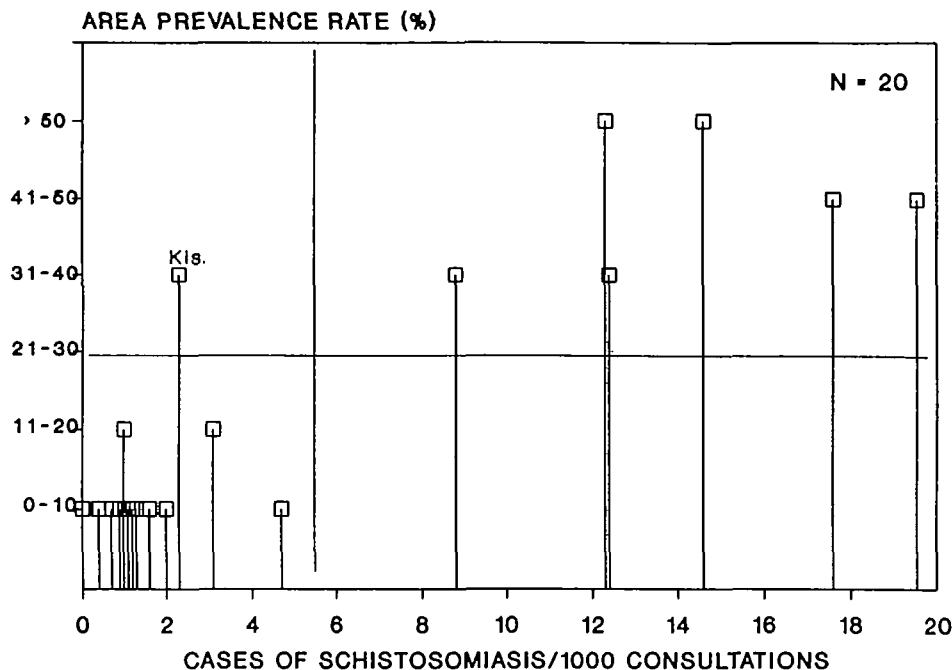


FIGURE 2 Diagnosed cases of schistosomiasis/1000 consultations in 20 primary health services of the Kilombero District, in relation to the mean urinary schistosomiasis prevalence rate in their catchment area. Kis. = Kisawasawa.

results); the precision of the measures was therefore lower.

Figure 5 shows that question three (priority diseases for control) of the party questionnaire also displayed a 'high priority' threshold at about a 43% prevalence rate; above this limit, schistosomiasis became a 'top

five' priority disease in all seven villages concerned. The village of Namwawala (Nam.) has a low *S. haematobium* endemicity (10.8%), but 56.2% *S. mansoni* infections in schoolchildren.

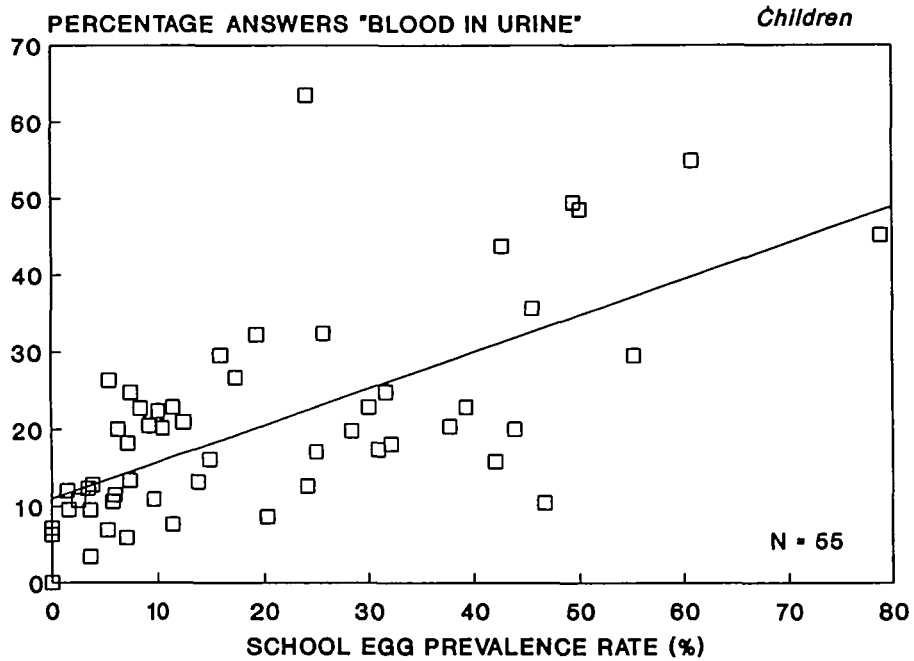
A comparison between the answers given by the headteachers and the party chairmen for the same

TABLE 2 Spearman rank correlation coefficients (and associated *p* values) for the relation between the school questionnaire answers and the school parasitological results

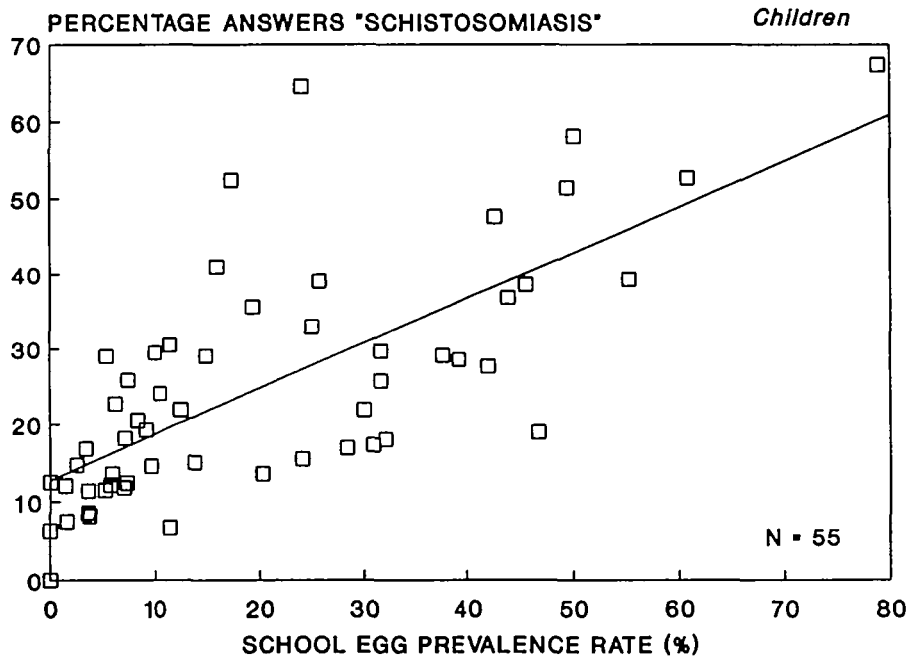
	School parasitological results		
	Egg prevalence	Gross haematuria	Intensity*
Headteachers' questionnaire (n = 56)			
Question 1	0.55	0.54	0.12
Rank 'schistosomiasis'	( <i>p</i> <0.0001)	( <i>p</i> <0.0001)	NS**
Question 2	0.51	0.53	0.08
Rank 'blood in urine'	( <i>p</i> <0.0001)	( <i>p</i> <0.0001)	NS**
Question 3	0.62	0.64	0.28
Rank 'control'	( <i>p</i> <0.0001)	( <i>p</i> <0.0001)	( <i>p</i> <0.04)
Children's questionnaire (n = 55)			
Question 1	0.67	0.39	0.36
Frequency 'blood in urine'	( <i>p</i> <0.0001)	( <i>p</i> <0.003)	( <i>p</i> <0.007)
Question 2	0.75	0.51	0.37
Frequency 'schistosomiasis'	( <i>p</i> <0.0001)	( <i>p</i> <0.0001)	( <i>p</i> <0.006)

\*Geometric mean of positives

\*\*NS = Not significant at 5% level



(a)



(b)

**FIGURE 3** Correlation (with regression line) between the school parasitological prevalence rate and the frequency of children answering 'I had blood in urine' (question one—Figure 3a) and 'I had schistosomiasis' (question two—Figure 3b), in 55 schools of the Kilombero District.

TABLE 3 Diagnostic performance of the headteachers' and the children's questionnaires for the identification of schools at moderate and high risk for urinary schistosomiasis. All values in per cent

	Moderate risk (25%)		High risk (50%)	
	Headteacher	Children	Headteacher	Children
Questionnaire	Headteacher Children		Headteacher Children	
Number of schools above threshold	20/56 = 35.7%		4/56 = 7.1%	
Question 1	Teacher: rank of 'schistosomiasis' among 11 diseases Children: frequency of reported 'blood in urine'			
Question threshold	Rank 5	15%	Rank 3	25%
Sensitivity	80.0	95.0	75.0	100.0
Specificity	66.7	57.1	76.9	82.4
PV+	57.2	55.9	19.9	30.9
PV-	85.7	95.2	97.6	100.0
Efficiency	59.9	56.5	72.5	78.7
Question 2	Teacher: rank of 'blood in urine' among 12 symptoms Children: frequency of reported 'schistosomiasis'			
Question threshold	Rank 7	20%	Rank 3	35%
Sensitivity	75.0	80.0	75.0	100.0
Specificity	66.7	62.9	80.8	82.4
PV+	55.6	55.2	23.0	30.9
PV-	82.8	84.6	97.7	100.0
Efficiency	58.4	56.8	76.3	78.7
Question 3	Teacher: priority rank of 'schistosomiasis' for control Children: no question 3			
Question threshold	Rank 5	-	Rank 4	-
Sensitivity	90.0	-	75.0	-
Specificity	66.7	-	53.8	-
PV+	60.0	-	11.0	-
PV-	92.3	-	96.6	-
Efficiency	62.9	-	50.6	-

Note: PV+ = Positive predictive value

PV- = Negative predictive value

Question threshold = questionnaire positivity threshold (headteacher: last positive rank, children: minimum number of positive answers)

question three pointed out that headteachers gave a higher priority to schistosomiasis for control than the politicians; there were only two exceptions: Kisawasawa and Namwawala villages. Although there was a significant linear correlation between the two groups of respondents (Spearman rank correlation:  $r = 0.44$ ,  $p < 0.01$ ), the median rank given by the headteachers (4, 95% CI: 2-6) was significantly higher than the median rank given by the politicians (8, 95% CI: 7-9).

#### Comparison of All Approaches

Table 4 summarizes the main operational features of the four approaches. The school questionnaires gave the best district-wide coverage and the fastest screening time: 6772 children in 77 units were screened in six weeks at a cost of 270 US\$, a sum 26.5 times lower per screened unit than the mobile laboratory approach.

#### DISCUSSION

Health statistics, collected routinely on a standardized

form, showed an interesting potential for the detection of zones at risk for schistosomiasis. The available semi-quantitative information is suitable for a first endemicity evaluation and for planning anti-schistosome drug supply at district level. The yearly fluctuation in the number of cases in the units suggests that more than one year should be used in an evaluation procedure. An evaluation at regional and national level will be necessary to determine what use can be made of the available routine data for national policy formulation. This approach could become the first step of a nationwide screening programme, making it possible to exclude areas where the disease has not been diagnosed and reported.

Our approach to using community disease perception as a diagnostic tool for urinary schistosomiasis differed from that of previous studies,<sup>28,29</sup> in which people were interviewed within the framework of schistosomiasis-specific field surveys. It is likely that these interview setups, being centred on this one disease, lent themselves to biased answers, resulting in a lower specificity. In the present study the questionnaires were self-administered and oriented towards community problems instead of being disease-specific.

For preparing such a questionnaire, a knowledge of the basic health determinants and of the pattern of disease perception in the area is essential in order to propose lists of diseases which are relevant and understandable. In the Kilombero District, this knowledge was available after a comprehensive longitudinal community health and disease perception survey in Kikawwila village.<sup>20,6</sup> Certain conditions, such as skin and eye diseases, caries and malnutrition were shown by clinical and field investigations to be highly prevalent, but these were not recognized as health problems by the population. Disease and ill-health are not synonymous, their interrelation being influenced by cultural factors.<sup>30</sup> The proposed list of diseases and symptoms in the questionnaires tried to integrate both elements.

A total of 77 headteachers and 44 party chairmen returned the forms, properly completed, as judged by completeness and consistency checks. For the children's questionnaire, less than 5% of the answers were 'don't know', which suggested that the children understood the questions. The evaluation of the questionnaire's efficiency was done only indirectly, by comparison with parasitological reference data. No direct cross-checking of the interviews was possible because of the study design. Also, we had no control over the distribution of the questionnaire by the District Education Officer.

Calculation of the diagnostic performance of the



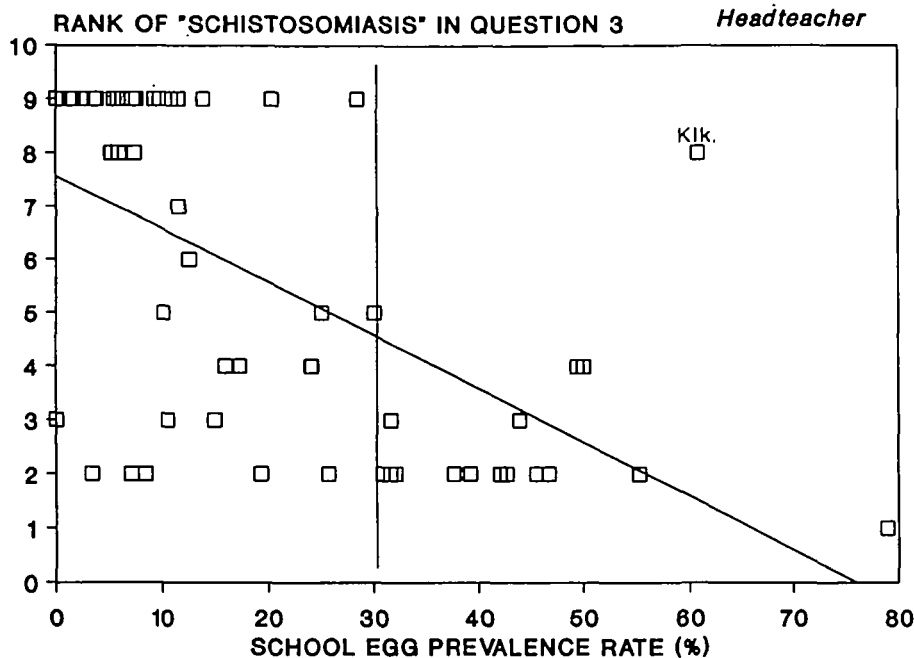


FIGURE 4 Correlation (with regression line) between the school parasitological prevalence rate and the rank given by the headteacher to schistosomiasis (question three—priority diseases for control). Fifty-six schools of the Kilombero District. Note the 'high priority limit' at 30% prevalence rate. Kik. = Kikwawila.

questionnaires (Table 3) allowed the definition of the predictive power of people's own disease perception for urinary schistosomiasis. For both the headteachers' and the party chairmen's questionnaire, the third question ('priority for control') showed the best diagnostic performance. For this question, with no proposed list to choose from, the respondents often used 'blood in urine' instead of 'schistosomiasis', suggesting that the disease and its main symptom are strongly associated in the respondents' minds. This is consistent with the observation in other surveys in the same area that microhaematuria, measured by reagent sticks, was better understood as a disease indicator than the parasite's eggs.<sup>24</sup> For the children's questionnaire, both questions showed almost similar diagnostic performances, although the frequency of answers 'I had schistosomiasis' was statistically higher than the answer 'I had blood in urine'. The difference could be explained by the fact that other symptoms of urinary schistosomiasis (mainly dysuria and lower abdominal pain) were not included in question one. These latter symptoms are more likely than haematuria to bring a child to a health service for treatment and to make him/her consider schistosomiasis as a major personal problem.

Due to their high negative predictive values (mostly >90.0%), questionnaires allowed the schools that do not have a problem of urinary schistosomiasis to be

excluded rapidly and with acceptable accuracy. With such an initial, rapid and inexpensive district-wide screening, scarce resources can be concentrated on high-risk schools. As the children's questionnaire relies on the answers of many individuals, rather than on a single person, it seems appropriate to recommend its use rather than the teachers' questionnaire for screening.

The results of the questionnaires are not accurate in quantifying the infection rates (Figures 3a and 3b) and a second quantitative screening step is therefore necessary to obtain the prevalence rates of the positive schools as well as to identify positive children for treatment. As the use of mobile laboratories was found to be unrealistic with the resources available at district level, a two-step methodology was designed and applied in the neighbouring Kilosa District.<sup>31</sup> For collecting the reference endemicity data it relied on teachers performing reagent stick testing. This approach was shown to be operationally feasible and very cost-efficient.

Based on the data from the different approaches, an attempt was made to calculate the total number of schistosomiasis cases in the district. The health statistics reported an average of 2392 cases per year. From the children's questionnaire, an extrapolation to the whole school population of the district ( $n = 22\ 108$ )

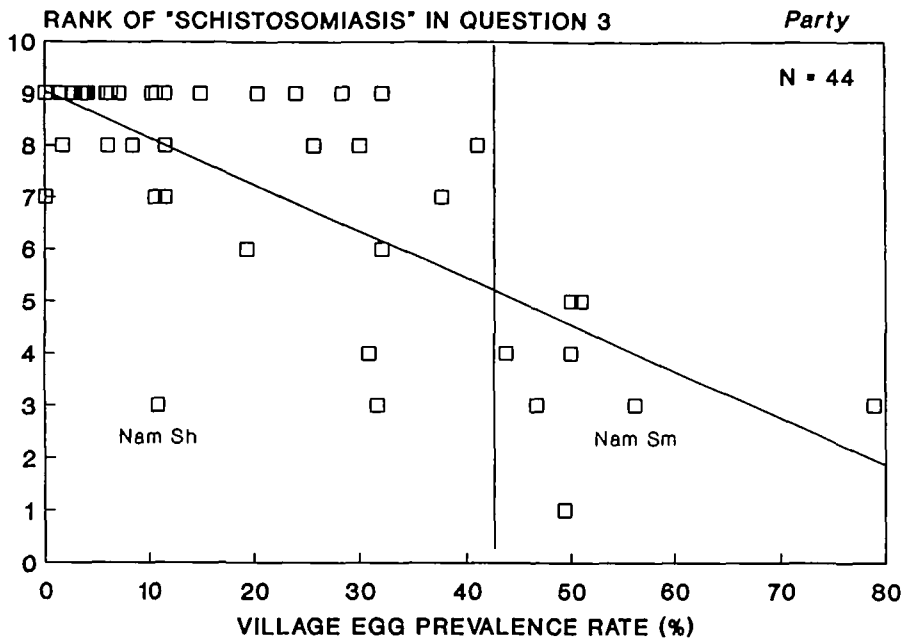


FIGURE 5 Correlation (with regression line) between the village egg prevalence rate and the rank given by the party chairman to schistosomiasis (question 3—priority diseases for control). Forty-four party branches of the Kilombero District. Note the 'high priority limit' at 43% prevalence rate. Nam Sh = Namwawala, *S. haematobium* infection rate. Nam Sm = Namwawala, *S. mansoni* infection rate.

suggested that 4616 schoolchildren would have reported infection. An extrapolation from the parasitological data, taking into account that urine filtration misses about one-third of the egg-positive people on a single testing day,<sup>24</sup> gave a figure of 5300 infected schoolchildren. It is evident that the two approaches in the schools underestimated the total number of infected people, as younger and older people were excluded from testing. However, these calculations showed (i) that the school questionnaires gave a good approximate figure for the number of infected school-

children in the district and (ii) that the health statistics underestimated the total number of infected people in the district by at least a factor of three.

The teachers' and party chairmen's ranking of their priority diseases for control (Figures 5 and 6), although based on the perception of a single person per village, was found to be a useful indicator for schistosomiasis planning at district level. Clearly, the importance of schistosomiasis for the community was dependent on the prevalence rate, and the 'high priority limit', as it was defined, could be a relevant element when for-

TABLE 4 Operational features and cost-comparisons of the four approaches for district-wide screening of urinary schistosomiasis. A 'unit' is either a health service, a school, or a party branch

Approach	1 Health statistics	2 School questionnaires (teacher + children)	3 Party questionnaire	4 Mobile laboratory
Return rate (coverage)	22/22 = 100%	77/77 and 75/77 100 and 97.4%	44/51 = 86.3%	56/77 = 72.7%
No. of children screened	n/a*	6772	n/a*	4469
Cost of approach (US\$)	80	270	80	5200
Cost per surveyed unit	3.60	3.50	1.80	92.90
Cost per surveyed child	n/a*	0.04	n/a*	1.16
Screening time	1 week	6 weeks	12 weeks	15 weeks

\*n/a = not applicable

mutating a control strategy. One should however be aware that the choice of the respondents influences the results, as the comparison of the headteacher and the party questionnaires clearly showed.

The efficiency of the questionnaire approach relied heavily on a well-structured and efficient administrative system. The Tanzanian primary education system was found to meet these criteria, because of the high schooling rate in the country and its good organization at district level. The village chairmen approach showed a lower coverage (only 38 out of 45 villages) and a longer return time.

Financial cost calculations showed clearly that questionnaires are very cost efficient and that they lower the screening costs to a level which is affordable by district or regional authorities (3.5 US\$/school). Once the forms are printed, the necessary staff to execute the survey are already available at district level. This is not the case for the parasitological screening approach, which requires not only high financial and material input, but also requires specialized teams.

The diagnostic efficiency of the questionnaire approach for *S. mansoni* infections is as yet unknown. In Tanzania, as in most endemic settings, areas of intestinal schistosomiasis transmission are also endemic for malaria, intestinal parasites, and bacterial and viral gastro-enteritis, and these diseases are associated with signs and symptoms similar to intestinal schistosomiasis. A study in the Lake Victoria area<sup>32</sup> showed that diarrhoea and hepatomegaly were significantly associated with *S. mansoni* infections, but that these symptoms were not specific enough as diagnostic criteria. Other authors found a significant association between heavy infections (>1000 eggs/g) and abdominal pain, diarrhoea and/or hepatomegaly<sup>33,34</sup> but they did not investigate the diagnostic power of these signs.

The repeated use of questionnaires for monitoring control programmes must be carefully considered. It is likely that disease perception and the setting of priorities will be affected by any type of control activity. In this respect it was interesting to note that the village of Kikwawila (Figure 4), where schistosomiasis control activities had already been taking place,<sup>15</sup> gave a low priority to the control of schistosomiasis, although the prevalence rate was still found to be high.

The use of questionnaires offers a simple tool not only for the identification of areas of high risk for schistosomiasis, but also for other communicable diseases with well perceived signs and symptoms. Questionnaires can also produce information for the prioritization of different health problems, and of health among other community issues. This is a necessary basis on which to build community participation for an inter-

vention programme.<sup>14</sup> A similar approach will be tested with bancroftian filariasis, onchocerciasis and trypanosomiasis, and might show the value of this approach.

It is likely that the questionnaire approach would not be so easy to use in countries with a less highly-organized educational and political system and a lower rate of school attendance and literacy than Tanzania. However, modifications of the procedure using other groups, e.g. women's organizations, might well be possible.

A multi-country study is now being implemented with the support of WHO/Tropical Diseases Research to validate the questionnaire approach in eight different endemic settings in Africa.

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