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1 **Towards biological control of *Spongospora subterranea* f. sp. *subterranea*,**
2 **the causal agent of powdery scab in potato**

3

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7

8 **Abstract:**

9 Powdery scab of potato, caused by the obligate biotrophic protozoan pathogen
10 *Spongospora subterranea* f.sp. *subterranea* (Sss), is a major problem in potato
11 growing areas throughout the world. It results in lesions (scabs) on the surface
12 of the tubers which renders them unmarketable. In recent years there has been
13 an increasing number of reports of the disease, many from new areas.
14 Management of the disease has proved difficult and relies on the integrated
15 application of a range of methods. Biocontrol is not currently used for the
16 management of powdery scab although the results of preliminary studies have
17 been encouraging. This review evaluates the potential for developing a
18 biocontrol strategy for powdery scab.

19

20

21 **Introduction**

22

23 Powdery scab of potato, caused by the biotrophic protozoan pathogen
24 *Spongospora subterranea* f.sp. *subterranea* (Sss), is a major problem in many
25 potato growing areas throughout the world. It results in lesions (scabs) on the
26 surface of tubers that are filled with a brown powder consisting of sporosori
27 (also referred to as sporeballs), hence the common name (Harrison et al. 1997).
28 Affected tubers have low acceptance at market and are down-graded or rejected
29 by traders, leading to reduced returns to growers and increased waste within the
30 industry. For producers of seed potatoes, the lesions may lead to rejection of
31 entire consignments as the disease is spread through infected tubers (Falloon et
32 al. 1996; Kirkham 1986). Economic losses in the fresh potato market are very

33 difficult to quantify. Annual losses to the Australian processing industry have
34 been estimated at A\$13.4 million (Wilson 2016).

35

36 In addition to producing lesions on tubers, the pathogen also infects roots,
37 a process that leads to reduced water and nutrient uptake and thus impaired
38 shoot and tuber growth (Falloon et al. 2016). Historically this aspect has
39 received less attention because tuber lesions are more evident, but root infection
40 is now considered to have the greater deleterious effect on crop production. In
41 field trials, impairment of water and nutrient utilisation can lead to a 25%
42 reduction in shoot dry weight, a 26% reduction in the number of tubers per plant
43 and a 42% reduction in tuber weight per plant (Falloon et al. 2016).

44 Susceptibility of cultivars to root infection is only loosely related to previously
45 determined susceptibility to powdery scab (i.e. development of tuber lesions)
46 and hence they are considered to be separate disease processes (Falloon et al.
47 2016; Nitzan et al. 2008). Root infection, with impaired water and nutrient
48 utilisation, can occur from early in the growth of plants, but gall formation and
49 tuber lesions only become evident at later stages of plant development (Falloon
50 et al. 2016). Gall formation, when severe, can also lead to impaired water and
51 nutrient utilisation (Johnson and Cummings 2015).

52

53 In addition to its direct impact on the host crop, *Sss* is also the vector of
54 the potato mop-top furovirus (Arif et al. 1995). Mop-top virus has been reported
55 to cause yield losses of between 30 and 60% (Carnegie et al. 2010) and tubers
56 expressing the characteristic 'spraing' symptoms are unacceptable at market.
57 The virus has spread around the world in the last 40 years and it can remain
58 infective in fields without cultivation of potatoes for many years (Kirk 2008;
59 Kalischuk et al. 2016). It is speculated that alternative hosts may prolong
60 survival of the infectious virus although the host range of the virus is more
61 restricted than that of its vector (Kirk 2008).

62

63 The pathogen *Sss* has proved challenging to control, with no single
64 method reliably giving full control. Rather, management relies on the integrated
65 application of a range of tools (Falloon 2008). In this paper we will briefly review

66 the biology of the pathogen and current control methods as a basis for exploring
67 the potential to develop effective biological control options.

68

69

70 **Occurrence**

71

72 Powdery scab was first reported as a disease in Germany in 1841
73 (Harrison et al. 1997). Subsequently there were reports on occurrences of the
74 disease from many locations between 1846 and 1992 (Harrison et al. 1997). In
75 recent years there has been a resurgence in reports of the disease, many from
76 new areas such as Australia, New Zealand, Columbia, Pakistan, Korea and others
77 (Balendres et al. 2016; Harrison et al. 1997; Merz 2008). The resurgence in the
78 disease has been attributed to increased cultivation of potato cultivars with long
79 growing seasons, use of susceptible cultivars, increased irrigation of crops,
80 inadequate crop rotation, and de-registration of mercury based fungicides
81 (Braithwaite et al. 1994; Harrison et al. 1997; Merz 2008). As the disease is
82 transmitted through infected tubers, the increased transport of seed tubers
83 around the world may have exacerbated the spread of the disease (Gau et al.
84 2015). Increased awareness and increased efficiency in detection of the disease
85 may also have contributed to the increase in reporting.

86

87

88 **Taxonomy**

89

90 *Spongospora subterranea* (Wallr.) Lagerh f. sp. *subterranea* Tomlinson, the
91 causal agent of potato powdery scab, is a soil-borne obligate pathogen and a
92 plasmodiophorid characterized as having cruciform nuclear division,
93 multinucleate plasmodia, biflagellate zoospores and resting spores (Hutchison
94 and Kawchuk 1998). The taxonomic position of the plasmodiophorids has been
95 uncertain for some time. Traditionally they were placed in the fungi although
96 other researchers have argued for a protozoal origin (reviewed in (Qu and Christ
97 2004)). Analysis of SSU-rDNA sequences in five independent studies led to the
98 conflicting views that they are unrelated to any other eukaryotes (three studies)
99 or are related to the rhizopoda (two studies). The results of more recent

100 analyses now robustly place them within the eukaryote supergroup Rhizaria, as
101 a sister group to the omnivorous vampyrellid amoebae (Neuhauser et al. 2014).
102 Plasmodiophorids are the better known members of the group because they
103 include a number of plant parasites causing economically significant diseases of
104 crops including brassicas, potatoes, and grain crops (e.g. maize, rice, wheat,
105 sorghum). The most studied species is the clubroot-causing *Plasmodiophora*
106 *brassicae*, a parasite of crucifers which accounts for up to 10% loss of the
107 worldwide production of *Brassica* crops. Other well-studied species include
108 *Spongospora subterranea*, which causes powdery scab of potato and can serve as
109 a vector for Potato Mop Top Virus. Non- pathogenic species such as *Polymyxa*
110 *graminis* transmits economically important viruses to a number of grain plants
111 while *Polymyxa betae* is the vector for beet necrotic yellow vein virus, the cause
112 of sugar beet “rhizomania”.

113

114

115 **Life Cycle**

116

117 The life cycle (Fig 1) has been described in the excellent reviews of
118 Harrison et al. (1997), (Merz 2008), and Balendres et al. (2016). In the asexual
119 or zoosporangial phase (Fig 1 inner circle) the host plant is infected by haploid
120 biflagellate zoospores that encyst on the root or tuber surfaces and penetrate the
121 plant tissue. Within the plant the zoospores develop into multicellular
122 plasmodia. After repeated cell divisions the plasmodia differentiate into
123 zoosporangia from which haploid biflagellate secondary zoospores are released.
124 These exit the sporangia through pores that extends through the sporangium
125 walls and the root surfaces resulting in release directly into the soil. The
126 secondary zoospores can initiate infections on other parts of the same plant such
127 as tubers, or on adjacent plants. This provides the basis for multiple re-infection
128 in a single growing season and thus the potential for very rapid inoculum build-
129 up.

130

131 In the sexual phase (Fig 1 outer circle) thick walled resting spores each
132 germinate to release a primary biflagellate haploid zoospore. Two haploid

133 zoospores may undergo cell fusion (plasmogamy) to form a binucleate zoospore
134 that infects the plant (although this last step is still debated). This develops into
135 a multinucleate plasmodium with binucleate cells. Eventually the nuclei fuse
136 (karyogamy) and undergo meiosis to differentiate into thick walled spores
137 within a structure known as a sporosorus. The resting spores are very resistant
138 structures and can persist in soil for 4-5 years. The sexual stage has not been
139 detected in *Sss* but has been described in the closely related species
140 *Plasmodiophora brassica* (Tommerup and Ingram 1971).

141

142 The potential for rapid increases in inoculum level and the persistence of
143 resistant spores in the soil are key considerations in the development of management
144 strategies for *Sss*.

145

146 **Pathogen Diversity**

147

148 In considering the development of control strategies for *Sss* it is essential
149 to understand the degree of genetic diversity in, and the genetic structure of the
150 pathogen population. Various studies have shown the existence of genotypic
151 variation, including between geographic locations. Analysis of ITS sequences
152 showed that North American isolates, together with Australasian and some
153 European collections formed a clonal population (group II) whilst South
154 American and some European collections formed a separate group (group I)
155 (Bulman et al. 2001; Gau et al. 2015; Qu and Christ 2004). The South American
156 collections showed greater genetic diversity compared to collections from the
157 rest of the world, suggesting that this is the centre of origin of the species (Gau et
158 al. 2013; Gau et al. 2015) .

159

160 Qu and Christ (2004) found that their European (from Ireland and
161 Scotland) collections were associated with particular potato cultivars. The
162 European group I collections were all from cv. Saturna from different locations in
163 Ireland and Scotland over several years whilst the European group II collections
164 were from cv Kerrs Pink from locations in Ireland over several years. In some
165 instances collections were obtained from both cultivars from the same area by

166 the same growers. Similar observations were reported by Gau et al. (2013). In
167 some Andean regions of South America short day relatives of the widely grown
168 long day potato species *Solanum tuberosum* ssp *tuberosum* are cultivated. These
169 are *S. tuberosum* ssp. *andigena*, and *S. tuberosum phureja*. South American
170 samples of *Sss* from *S.t. phureja* root galls formed one group, whilst samples from
171 tuber lesions on *S.t. tuberosum* and *S.t. andigena* formed another group. Samples
172 from the rest of the world formed a third group with a highly clonal structure.

173

174 Analysis of North American isolates with a suite of RFLP markers showed
175 that they clustered into two groups, one included isolates originating from
176 western North America., , and the second included isolates originating from
177 eastern North America (Qu and Christ 2006b).

178

179 The results of the different studies show that there is genotypic variation
180 across geographical regions. They also highlight the need for a large scale study
181 on a world wide population using multiple genetic loci such as microsatellite
182 markers (Dobrowolski et al. 2003) or RFLP markers (Qu and Christ 2006b). The
183 greater genetic diversity found in the South American population (Gau et al.
184 2015) suggests that this may be the centre of origin of the pathogen. Movement
185 of potato propagules from South America needs to be appropriately regulated to
186 minimize the risk of introducing new pathogen diversity into the world's
187 production regions.

188

189

190 **Current Control of Powdery Scab**

191

192 *Host resistance*

193

194 Although a number of potato cultivars with different levels of resistance
195 to *Sss* have been identified (Falloon et al. 2003), no cultivar is known to be
196 completely resistant to powdery scab (Falloon 2008; Hernandez Maldonado et al.
197 2013). Resistance varies from very resistant to very susceptible (quantitative)
198 suggesting a polygenic basis (Falloon 2008). In general, more resistant cultivars
199 have fewer galls and fewer zoospores in their roots although the correlation is

200 not tight and exceptions exist (Falloon et al. 2003). Hernandez Maldonado et al.
201 (2013) compared Sss accumulation in roots and the numbers of galls that
202 developed on a resistant and a susceptible potato cultivar and found that
203 although there was little difference between the cultivars at early stages of
204 infection there was increasing divergence as the disease progressed. This
205 suggests that although the primary infection may be the same in both cultivars,
206 secondary infection may be restricted in the resistant cultivar.

207

208 *Chemical control*

209

210 There are a number of agro-chemicals that can be applied to seed tubers
211 or to the soil, at or before planting, that have been shown to reduce powdery
212 scab levels (reviewed in Falloon (2008)). Braithwaite et al. (1994) evaluated 25
213 fungicide treatments applied to severely infected tubers just before planting.
214 Plant emergence was assessed, and at maturity tubers were harvested and
215 scored for powdery scab infection. A number of the treatments reduced the
216 proportion of diseased tubers from 95% at planting to an average of 29% in the
217 subsequent crop compared with the untreated controls which declined to 70%.
218 Some of the other treatments resulted in phytotoxic effects. Treatment of tubers
219 with zinc sulfate and zinc oxide six weeks before planting also reduced infection
220 in the subsequent crop compared with untreated controls.

221

222 A subsequent study evaluated chemicals applied either as tuber dressings
223 or as in-furrow applications. The fungicides fluazinam, mancozeb, dichlorophen-
224 Na, were effective as tuber dressings of infected tubers, reducing the incidence of
225 powdery scab and increasing the yield of tubers (kg/plot) by up to 36% (Falloon
226 et al. 1996). The same study evaluated in-furrow treatments by planting
227 uninfected tubers of cvs Rua and Agria into heavily infested soil. Treatments
228 with fluazinam reduced powdery scab incidence, and increased yield of
229 marketable 'Rua' tubers by up to 55%, and 'Agria' tubers by 140%. High rates of
230 mancozeb also reduced incidence of the disease and increased marketable yield
231 of 'Rua' by 34%, and of 'Agria' by 68%. In-furrow treatment with zinc oxide and
232 foliar treatments with phosphorous acid did not control the disease.

233

234 *Crop rotation*

235

236 Long rotations with non-host species are recommended as the resting
237 spores of Sss can persist for many years in the soil (Falloon 2008). However, the
238 host range of Sss is much wider than was previously thought and includes many
239 non-solanaceous species (Qu and Christ 2006a). Of 26 species within 10 families
240 from monocotyledons and dicotyledons tested, 16 species were found to be
241 susceptible to Sss. Twelve species were newly recorded hosts for Sss. However
242 Qu and Christ (2006a) also observed that although some species were infected,
243 they did not produce sporosori. It was suggested that these could possibly be
244 used to reduce the inoculum levels in soil. Sparrow et al. (2015) monitored
245 pathogen DNA levels in soils of South Eastern Australia over an eight years
246 period and suggested a minimum of five years between potato crops.

247

248 Larkin and Griffin (2007) evaluated the potential of rotation with brassica
249 crops to decrease the level of pathogen inoculum in soil and so reduce disease
250 severity in subsequent potato crops. Brassicas produce sulphur compounds,
251 glucosinolates, which break down to isothiocyanates that are toxic to a wide
252 range of phytopathogens. In a field trial, Indian mustard significantly reduced
253 Sss inoculum levels in the soil as measured by a bioassay. Crops of rapeseed or
254 yellow mustard were less effective. All three brassica species decreased the
255 severity of powdery scab by 25-39% relative to a standard oats rotation. The
256 brassicas also reduced the incidence of tubers with scabs by 19-40% with Indian
257 mustard again being the most effective. Indian mustard produces high levels of
258 glucosinolates, some of which convert to the most biologically active forms of
259 isothiocyanates produced by brassicas (Charron and Sams 1999). In the same
260 study, rotation with 'Lemtal' ryegrass led to similar reductions in disease
261 severity and incidence of tubers with lesions as were observed after rotation
262 with the brassicas. This suggests that factors other than the production of
263 isothiocyanates may have been responsible for the reduction in incidence and
264 severity.

265

266 As an alternative to direct pathogen inhibition, rotation crops may also
267 affect pathogens indirectly by influencing changes in the soil microbial
268 community. This may increase disease suppression by the soil. In a study to
269 examine the effects of rotation systems on soil microbial communities, Larkin
270 and Honeycutt (2006) demonstrated distinctive effects of specific rotation crops
271 and cropping sequences on these communities. They also found higher
272 populations of microorganisms that are generally beneficial to plants, such as
273 *Pseudomonas* spp. and *Trichoderma* spp., after planting barley, canola, and sweet
274 corn crops.

275

276 *Agronomic factors*

277

278 Agronomic factors, particularly soil nitrogen status and soil water content
279 were found to affect the severity of disease (Shah et al. 2014). The incidence
280 and/or severity of powdery scab were increased by nitrogen (nitrate and
281 ammonium) applications. Nitrogen application resulted in a greater amount of
282 Sss DNA in the soil and this effect was observed for two years after the trial. A
283 positive correlation between soil Sss DNA and disease severity was observed by
284 Brierley et al. (2013) and by Nakayama and Sayama (2013). However, Shah et al.
285 (2012) reported that in their study there was no consistently strong relationship
286 between the amount of inoculum at time of planting as measured by the number
287 of sporosori per g soil and disease incidence or severity at harvest. Irrigation
288 treatment also affected disease severity. An irrigation regime optimal for potato
289 growth resulted in greater severity, but not greater incidence, of powdery scab
290 than a constrained irrigation input (Shah et al. 2014). This is consistent with
291 higher soil moisture content facilitating the movement of zoospores through the
292 soil and increasing the chances of plant infection (Merz 2008; Balendres et al.
293 2016).

294

295

296 **Potential for Biocontrol**

297

298 Biocontrol, based on the use of an organism to restrict the ability of a
299 pathogen to cause disease is an aspect of plant disease control that has received

300 much attention in recent years. This is fuelled by the emergence of fungicide
301 resistance in pathogen populations, deregistration of fungicides, and growing
302 concerns about the use of chemicals in food production. In contrast biocontrol is
303 seen as a safe, non-toxic, renewable alternative. In some cases of biocontrol the
304 level of control rivals that achieved with chemicals although a lack of consistency
305 of control is often a concern.

306

307 *Identifying biocontrol agents*

308

309 There are few reports of studies aimed to identify potential biological
310 control agents (BCAs) for *Sss* in potato. The most extensive study is that of
311 Nakayama and Sayama (2013). They reported 54 – 70% suppression of disease
312 development over three years by application of an isolate of *Aspergillus*
313 *versicolour* to tubers. These values compared to 77 to 93% suppression by the
314 synthetic fungicide fluazinam applied in furrow. While the BCA was less effective
315 than the synthetic fungicide, the suppression was statistically significant.

316

317 Another approach was taken by Nielsen and Larsen (2004) who used
318 tomato as a model to examine the efficacy of commercially available biocontrol
319 products to reduce the infection of root hairs by primary zoospores of *Sss*. Each
320 agent was assessed in two experiments. The commercially produced biocontrol
321 products TRI 002 and Binab TF (both containing *Trichoderma harzianum*) gave a
322 statistically significant reduction in root colonization in both experiments. By
323 contrast the biocontrol product TRI 003 (also containing *Trichoderma*
324 *harzianum*) gave no significant reduction in either experiment. The product
325 FZB24, containing *Bacillus subtilis*, gave a reduced infection in only one of the
326 two experiments. In each experiment, all plant growth parameters examined
327 were markedly lower in the infected controls than the uninfected controls. While
328 some of the control agents increased the plant growth parameters above that in
329 the infected control, these increases were not consistent.

330

331 In the experiments of Nielsen and Larsen (2004) a very high inoculum
332 concentration of the pathogen was used; much greater than could be expected in

333 field soil or in soil adhering to the surface of seed tubers (e.g. 0-148 sporosori/g
334 of soil; (Brierley et al. 2013)). It is possible that more effective and more
335 consistent control could be obtained with more typical disease pressures;
336 biological control of *Plasmodiophora brassicae* has been found to be more
337 effective at lower pathogen pressure (Narisawa et al. 2005; Peng et al. 2011). It
338 was not known whether the BCAs tested by Nielsen and Larsen (2004) were
339 inhibitory to *Sss*. In contrast, in the study by Nakayama and Sayama (2013) soil
340 fungi were initially screened for inhibition of *Sss* infectivity using a bioassay.

341

342 Although research on biocontrol of *Sss* is limited, biocontrol of
343 *Plasmodiophora brassicae*, has been studied more extensively. A number of
344 studies have identified endophytes with the ability to suppress this pathogen.
345 These include *Bacillus subtilis*, *Gliocladium catenulatum*, *Heteroconium*
346 *chaetospora*, *Microbispora rosea* ssp *rosea*, *Streptomyces griseoruber*, *S.*
347 *griseoviridis*, *S. lydicus*, *S. olivochromogenes* and *Trichoderma atroviride*, *T.*
348 *harzianum* and *T. viride*. (Lahlali et al. 2014; Lee et al. 2008; Narisawa et al. 1998;
349 Peng et al. 2014; Peng et al. 2011; Wang et al. 2012; Wang et al. 2011). In some
350 studies a number of these potential biocontrol agents have shown levels of
351 suppression of clubroot greater than 85% and approaching the level of
352 effectiveness observed from synthetic fungicides.

353

354 The evidence from the limited studies that have been carried out suggests
355 that developing biocontrol strategies for plasmodiophorid diseases is possible.
356 However a problem common to all biocontrol strategies is the lack of consistency
357 of disease reduction. Several researchers have reported that using mixtures of
358 BCAs has increased the consistency of biocontrol across sites with different
359 conditions. Slininger et al. (2001) in their investigation into postharvest dry rot
360 of potato found that formulations of mixed BCAs performed more consistently
361 across 32 storage environments varying in cultivar, washing procedure,
362 temperature, harvest year, and storage time. Enhanced biocontrol using
363 mixtures of BCAs has been reported for control of late blight in potato (Slininger
364 et al. 2007), diseases of poplar (Gyenis et al. 2003), chilli (Muthukumar et al.
365 2011), and cucumber (Raupach and Kloepper 1998; Roberts et al. 2005). It is

366 also possible that different mixtures may need to be used in different climatic
367 areas. Thus there is a need to identify a number of potential biocontrol agents.
368 Mixtures do not always give increased control. In some cases there may be
369 antagonism between the BCAs that results in reduced control compared to single
370 strains. In evaluating agents for control of fire blight in pear, Stockwell et al.
371 (2011) found that mixtures of *Pseudomonas fluorescens* A506 , *Pantoea vagus* C9-
372 1 and *Pantoea agglomerans* Eh252 were less effective than the individual strains.
373 The *Pantoea* strains exert their effects through the production of peptide
374 antibiotics. In the mixture these were degraded by an extracellular protease
375 produced by *P. fluorescens* A506. Roberts et al. (2005) also reported antagonism
376 between BCA strains. They observed that populations of *Trichoderma virens* GL3
377 or GL321 were both substantially reduced after co-incubation with *Bacillus*
378 *cepacia* BC-1 or *Serratia marcescens* isolates N1-14 or N2-4 in cucumber
379 rhizospheres. These reports highlight the importance of considering possible
380 antagonism between strains when developing biocontrol formulations. Co-
381 cultivation *in vitro* can sometimes reveal inhibitory effects (Roberts et al. 2005)
382 but not always. In the study by Stockwell et al. (2011) the antagonistic effects
383 would not have been detected by co-cultivation as the BCAs themselves were not
384 affected, only their potential action on the pathogen was disrupted.

385

386 BCAs are typically identified by screening rhizospheric or endophytic
387 bacteria and fungi for inhibition of pathogen growth *in vitro*, followed by
388 greenhouse trials of growth inhibiting isolates and finally field trials. The use of
389 *in vitro* screening as an initial step has a number of significant limitations; most
390 notably, it only identifies organism which act on the pathogen through a specific
391 subset of mechanisms. Control of disease by a BCA occurs through a variety of
392 mechanisms and in many cases direct contact with the pathogen is not
393 necessary. Mechanisms of control include: detoxification of toxins produced by
394 the pathogen (Newman et al. 2008), degradation of the pathogen cell wall
395 leading to lysis (mycoparasitism) (Jan et al. 2011), production of antibiotics
396 (Raaijmakers et al. 2002), antimicrobial surfactants (Raaijmakers et al. 2010),
397 siderophores and volatiles (Santoyo et al. 2012) by the BCA, induction of plant
398 defenses (Ting et al. 2012), stimulation of plant growth (van der Lelie et al.

399 2009), physical occlusion of the pathogen by occupying sites on root surfaces
400 that the pathogen would use for entry (Blumenstein et al. 2015), and biofilm
401 formation (Newman et al. 2008). A given BCA may use more than one
402 mechanism of inhibition, and different BCAs may exert their effects at different
403 times during the crop growing season. *In vitro* screening only identifies those
404 BCAs acting through the production of antibiotics or cell lysis. Further, in the
405 specific case of *Sss*, *in vitro* screening is not possible as the species is an obligate
406 biotroph. Thus initial screening would need to employ *in planta* methods similar
407 to those used by Nakayama and Sayama (2013).

408

409 *In vitro* inhibition or inhibition of disease development in greenhouse
410 trials does not always translate to effective disease management in the field
411 where weather, soil and biological variability are likely to be much greater.
412 Ultimately, the only realistic evaluation is by field trials. Given the range of
413 edaphic and environmental factors that can influence the effectiveness of BCAs
414 (as noted in the following section), the number and location of evaluation sites
415 needs to be selected to appropriately reflect the anticipated range of usage. As
416 the production of potato expands geographically into Mediterranean, sub-
417 tropical and even high altitude tropical areas, this aspect becomes more
418 significant. Further, given that soil microbial communities can vary dramatically
419 with soil type and land management, variation in these factors needs to be
420 captured also.

421

422 *Sss*, impacts potato very early in crop development (Hughes 1980; Taylor
423 et al. 1986). Screening methodology must reflect the need for protection to be
424 established by the time of plant emergence. With a focus solely on reducing tuber
425 symptoms, protection would need to persist to beyond tuber initiation; although
426 longer protection would be preferable as root damage continues to occur beyond
427 that stage (Hughes 1980), impacting host nutrient and water uptake.

428

429 *Stability across production environments*

430

431 Studies on the influence of environment on the efficacy of biological

432 control of soil-borne diseases demonstrate the influence of temperature (Jang et
433 al. 2011; Landa et al. 2001; Landa et al. 2004; Schmidt et al. 2004), soil water
434 status (Schmidt et al. 2004) and soil physical and chemical characteristics
435 (Ownley et al. 2003) on the levels of control achieved. Given the increasingly
436 diverse conditions and geographic locations under which potato is now
437 produced (Birch et al. 2012; Devaux et al. 2014), this will be an important
438 consideration.

439

440 No research has been reported that evaluates the influence of
441 environmental variables (either soil or weather) on the effectiveness of BCAs in
442 suppressing *Sss* and little has been reported in relation to *P. brassicae*. Studying
443 the control of *P. brassicae* by *Heterconium chaetospora*, Narisawa et al. (2005)
444 found effective suppression under low to moderate moisture conditions but not
445 at high water status. On the other hand, Peng et al. (2011) found that periods of
446 dry soil impeded the effectiveness of a range of BCAs to varying degrees. *Bacillus*
447 *subtilis* and the synthetic fungicide, fluazinam were particularly sensitive.
448 Significantly, while the results of Zhou et al. (2014) showed variation in the
449 effectiveness of bacterial isolates in suppressing *P. brassicae* in Chinese cabbage,
450 the effectiveness of the synthetic fungicide also varied.

451

452 *Effective formulation of BCA*

453

454 The form in which a BCA is applied to a crop may affect its persistence and
455 thus its effectiveness. Resistant propagules such as bacterial endospores, fungal
456 conidia, chlamydospores or oospores are more persistent than vegetative
457 bacterial cells or fungal hyphal fragments (Schisler et al. 2004). For spore-
458 forming bacteria, yeasts, and fungi, the production system can be optimised for
459 the production of spores. Fermentation environments and culture age influence
460 the efficacy, stability and desiccation tolerance of many BCAs including fungi,
461 yeasts, and bacteria (Schisler et al. 2004). The fungal biocontrol agent
462 *Trichoderma harzianum* developed mycelium after four days at 28 °C and
463 chlamydospores after 10 days in liquid medium (potato dextrose broth) at 28°C
464 while on solid media (e.g., PDA, grains, wheat bran,) it produced conidia (Mishra

465 et al. 2012).

466

467 Persistence can be enhanced by mixing the BCA with additives that supply
468 nutrients, protect it from desiccation, from UV, and antagonistic organisms, and
469 increase its ability to stick to the surface of plants. The different types of
470 additives were reviewed by Schisler et al. (2004). The addition of calcium
471 carbonate to rice grain cultures of *Trichoderma martiale* stimulated conidia
472 production and enhanced the persistence of the BCA in the field and during
473 storage (Hanada et al. 2009). Formulation of strains of fluorescent *Pseudomonas*
474 with talc has been reported to enhance efficacy in control of Fusarium wilt in
475 banana (Saravanan et al. 2004) and tomato (Sarma et al. 2011). Inclusion of
476 chitin in the growth medium for the production of chitinolytic strains of *Serratia*
477 has been found to be effective and it is postulated that the chitin may also
478 stimulate the growth of other chitinolytic species in rhizospheres which would
479 help to prevent fungal infection (Kim et al. 2008).

480

481 Encapsulation of the BCA within a biodegradable matrix of protein (whey,
482 poly-Lysine) polysaccharide (e.g., cellulose, alginates, chitosan, pectin), or other
483 polymers such as lignin, protects the BCA from biotic and abiotic stress factors
484 and promotes shelf life and persistence in the environment. Overall
485 encapsulation results in greater disease control. The topic of encapsulation,
486 including the types of materials and how to make capsules, is reviewed by
487 Vemmer and Patel (2013).

488

489 *Methods of application of BCA*

490

491 A major factor in the efficacy of biocontrol agents is the method of
492 application. BCAs can be applied as seed (tuber) dressings, as soil-drenches or as
493 a foliar spray. For rhizospheric organisms that will encounter the pathogen
494 before it enters the host plant, and prevents entry either by occlusion or killing
495 the pathogen it is essential that the BCA is able to colonize roots as they develop.

496

497 For soil-borne diseases, soil drenches are most effective as they allow

498 extensive colonization of roots (Gossen et al. 2013). In-furrow applications or
499 seed dressings are alternatives although they may not be as effective in
500 providing high levels of inoculation. McLean et al. (2005) compared methods of
501 introducing *Trichoderma atroviridae* as a BCA for *Sclerotium cepivorum* (white
502 rot) in onions. In a glasshouse trial, they found that a pellet formulation
503 maintained greater levels of the BCA in the soil compared to solid-substrate or
504 seed-coating formulations. Pellets also gave more extensive colonization of root
505 systems of the onion seedlings. In a subsequent field trial a pellet formulation
506 resulted in a greater number of CFU/g of soil than a solid substrate form. The
507 pellet formulation also gave a more persistent inoculum.

508

509 Timing of the application may also have an important impact. In a trial of
510 suppression of the related clubroot pathogen *P. brassica* by the fungal BCA *H.*
511 *chaetospora*, it was found that soil application of a granular formulation of the
512 fungus reduced clubroot severity by > 80% relative to the control. However,
513 applying *H. chaetospora* at seeding was much less effective than earlier soil
514 application. More extensive root colonization by *H. chaetospora* resulted in
515 greater suppression of *P. brassicae* infection and subsequent clubroot
516 development (Lahlali et al. 2014) Thus, the greater suppression by the earlier
517 application may have resulted from more extensive root colonization.

518

519 In the case of Sss, protection is required from about the time of plant
520 emergence (Hughes 1980; Taylor et al. 1986). Thus, for any BCA to be effective,
521 early colonization of the below ground plant parts will be critical.

522

523 *Incorporation into disease management systems*

524

525 Falloon (2008) reviewed the development of integrated management
526 systems for Sss. There is currently no single management practice available that
527 provides full and reliable control of the disease. Effective management relies on
528 the coordinated use of a number of approaches. The main components listed by
529 Falloon (2008) were crop rotation, field selection, resistant cultivars, pathogen-
530 free planting material, appropriate pesticide use and sound crop management.

531 The use of biological control is compatible with the majority of these
532 components; however compatibility with agro-chemicals (fungicides and or
533 pesticides) is an obvious challenge.

534

535 Potato producers use a wide range of agro-chemicals as dressings for seed
536 tubers, applied either before or after storage, or as in-furrow applications at
537 plantings in bands up to 20 cm wide. Fungicides which are used against a range
538 of possible pathogens, are a particular issue. These vary from broad spectrum
539 treatments to products targeting specific disease organisms. Their mobility
540 within potato plants also ranges from contact to fully systemic. This will be a
541 major consideration for the incorporation of BCAs into the production system.
542 Clearly, the significance will depend on the particular chemical in use and its
543 mode of application on the one hand and the identity of the BCA and the mode of
544 inoculation on the other. For example, in-furrow application of fungicides may
545 interfere with the successful establishment of BCAs applied in-furrow or to the
546 seed piece depending on the identity of the BCA and the fungicide applied. On the
547 other hand broad-spectrum soil fumigants such as metam-sodium (sodium salt
548 of methyl dithiocarbamate) are still in use in some regions as a means of
549 reducing soil-borne diseases prior to planting potatoes. Although these
550 treatments are broad spectrum (Xie et al. 2015), there is likely to be limited
551 interference with BCAs applied to the seed potato or at planting as the fumigants
552 are released from the soil some weeks prior to planting. However, questions
553 have been raised regarding the impact of such fumigants on the size and
554 structure of soil microbial communities (De Cal et al. 2005; Macalady et al. 1998).
555 Significant alterations in community structure may have unforeseen
556 consequences for the success of the BCA, the pathogen, or soil functions.

557

558 Approaches to combining biocontrol agents and agrochemicals for use
559 against the target pathogen are important for IPM. Levels of disease suppression
560 achieved by combining the control methods are typically equal or superior to the
561 use of BCA alone (Deberdt et al. 2008; Hidalgo et al. 2003) (see discussion in
562 Hanada et al. (2009)).

563

564 Given that potato is vegetatively propagated, introducing an endophyte
565 into potato tubers *via* the parent seed crop may provide a level of protection
566 from non-systemic agrochemicals. This may provide a novel method of
567 combining biocontrol with seed-tuber dressings or in-furrow pesticide
568 applications in an integrated system. If feasible, this approach would also
569 provide a degree of protection for the BCA from environmental and soil
570 variability, as well as providing the earliest possible introduction of the BCA
571 which is important given the early impact of Sss on potato plants and tuber
572 quality. A structured experimental investigation is required.

573

574

575 *Is Successful Biological Control of Sss Possible?*

576

577 The limited work available suggests that efforts to identify organisms
578 capable of successfully suppressing disease development by Sss are likely to be
579 successful. To achieve this, a high throughput *in planta* assay will be required for
580 screening endophytic and rhizospheric organisms. The method described by
581 Nakayama and Sayama (2013) could be used for this purpose as could the
582 procedure of Nielsen and Larsen (2004). In this regard Andrea Ramirez et al.
583 (2013) have described a stem cutting assay to screen cultivars for resistance to
584 Sss that could be adapted to screen for disease control by microbial isolates.
585 Another possibility described by Merz et al. (2004) is a procedure to screen
586 potato cultivars for resistance using tissue culture plantlets.

587

588 However, identifying biological antagonists would appear to be the more
589 straightforward aspect of the research. The greater challenge lies in developing
590 a formulation and method of application that will provide adequate protection
591 consistently across production systems and geographic locations within the
592 intended range of use. Mixtures of BCAs may prove valuable in this respect.
593 Importantly, the formulation and mode of use will need to allow integration with
594 other disease control methods, especially the use of fungicides and pesticides.

595

596 Given the commercial significance of the disease processes caused by Sss

597 and the persistent challenge of effective control, a focused effort to explore the
598 potential to develop practical biological control systems for this pathogen would
599 appear warranted.

600

601

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607

608

609 **References**

610

611

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925 **Captions for Figures**

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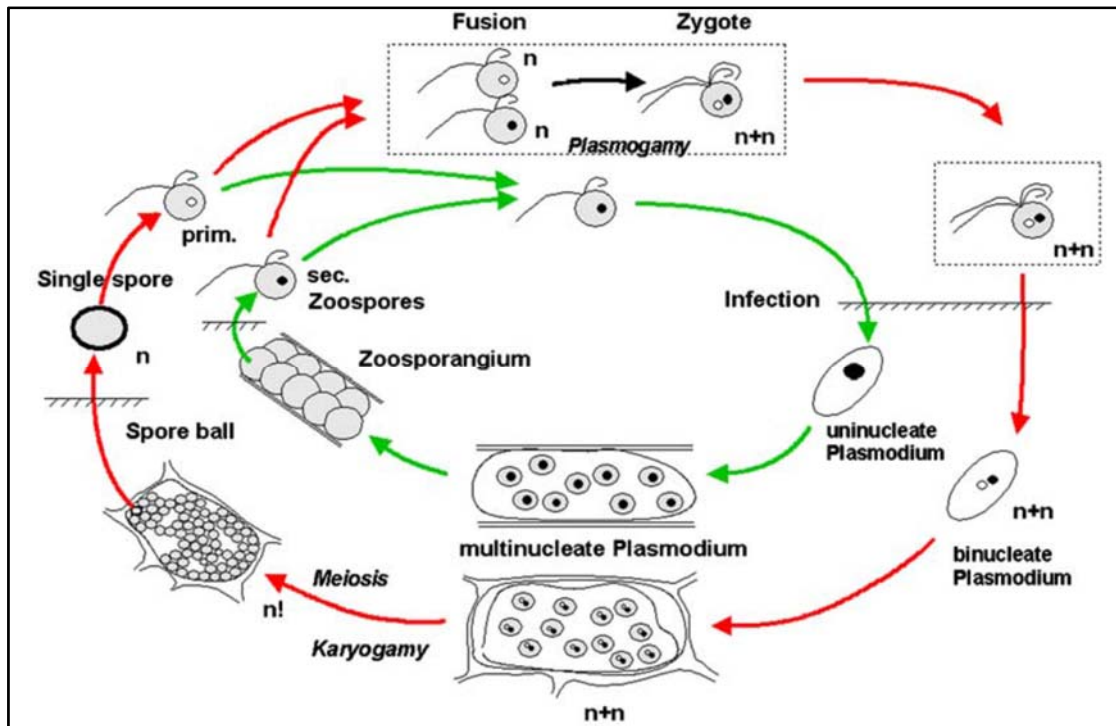
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929 Figure 1. Tentative life cycle of *Spongospora subterranea* f.sp. *subterranea*. The
930 outer path represents sexual reproduction and the inner path represents asexual
931 reproduction. (Reproduced from Merz (2008) with permission of Springer).

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934 Fig 1:
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