6-9-2017

# Variable Drive Vehicle 

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## SANTA CLARA UNIVERSITY

Department of Mechanical Engineering

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## ENTITLED

## Variable Drive Vehicle

## BE ACCEPTED IN PARTIAL FULFILLMENT OF THE REQUIREMENTS FOR THE DEGREE OF

## BACHELOR OF SCIENCE

IN
MECHANICAL ENGINEERING


# VARIABLE DRIVE VEHICLE 

By<br>Christopher Clark, Michael D'Arrigo, Graham McClone, Joseph Sahyoun

## SENIOR DESIGN PROJECT REPORT

Submitted to<br>the Department of Mechanical Engineering<br>of<br>SANTA CLARA UNIVERSITY<br>in Partial Fulfillment of the Requirements<br>for the degree of<br>Bachelor of Science in Mechanical Engineering

Santa Clara, California

Spring 2017

# Variable Drive Vehicle 

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#### Abstract

The versatility of current rovers and exploratory vehicles is limited by a single drive system. The Variable Drive Vehicle (VDV) employs a actuated system capable of switching between wheeled and tracked drive modes. This allows the vehicle to travel quickly and efficiently over smooth terrain and to traverse more arduous terrain by switching between these two systems. The small scale prototype built over the course of this project is equipped with two modular wheel driven track units to demonstrate the viability of the system. Electric linear actuators and servo motors allow for simple control and a smooth transition between each drive system. These devices allow the modular tracks to be rotated out from under the wheels, and stowed on the vehicle when not in use. Finite element analysis ensured that the VDV's switching mechanism maintains safe loading at its most critical points during a drive system transition. The VDV was tested on smooth concrete to determine its maximum wheel speed, track speed, and how fast the drive system could be switched. Experiments yielded a top speed of 11.5 mph in the wheel mode, 0.8 mph in the track mode, and a switching time of 6.4 seconds. The vehicle's maximum obstacle clearance, 1 inch in track mode and 2 inches in wheel mode, and slope, 5 degrees in track mode and 22 degrees in wheel mode, fell short of expected values. These shortcomings resulted from a poor frictional power transfer when attempting to power the tracks using the wheels. However, this prototype provides a proof of concept for a variable drive system successfully incorporating two drive systems, and future improvements may yield a promising platform for future robotics research.


Keywords: Modular tracks, wheels, mobile platform, all-terrain, radio control, small scale prototype

## Table of Contents

1 Introduction ..... 1
1.1 Background/Motivation of Subject Matter ..... 1
1.2 Review of Field Literature ..... 1
1.3 Existing Tactical Robotic Vehicles ..... 2
1.4 Project Objectives and Goals ..... 3
2 Systems ..... 4
2.1 Customer Needs ..... 4
2.2 User Scenario ..... 4
2.3 Overall System ..... 5
2.3.1 Roles and Requirements ..... 5
2.3.2 System Level Options and Trade-Offs ..... 5
2.4 All-Terrain Drive System ..... 7
2.4.1 Roles and Requirements ..... 7
2.4.2 System Level Options and Trade Offs ..... 7
2.5 Wheeled Chassis ..... 8
2.5.1 Roles and Requirements ..... 8
2.5.2 System Level Options and Trade Offs ..... 8
2.6 Electronics ..... 8
2.6.1 Roles and Requirements ..... 8
2.6.2 System Level Options and Trade-offs ..... 9
2.7 Controls ..... 9
2.7.1 Roles and Requirements ..... 9
2.7.2 System Level Options and Trade-offs ..... 9
2.8 System Level Design and Main Subsystems ..... 9
2.9 Project Management ..... 10
2.9.1 Challenges ..... 10
2.9.2 Budget ..... 11
2.9.3 Time-line ..... 11
2.9.4 Design Process ..... 11
2.9.5 Risk Mitigation ..... 11
2.9.5.1 Manufacture ..... 11
2.9.5.2 Assembly ..... 12
2.9.5.3 Test/Operation ..... 12
2.9.5.4 Storage ..... 13
2.9.5.5 Disposal ..... 14
2.9.6 Team Management ..... 14
3 Subsystems ..... 15
3.1 Wheeled Chassis ..... 15
3.2 Track Units ..... 16
3.3 Rotation Clamp ..... 18
3.3.1 Supporting FEA Analysis ..... 22
3.4 Stowage Lock ..... 26
3.5 Contact Lock ..... 28
3.6 Control Subsystem ..... 30
3.7 Electronic Subsystem ..... 32
4 Testing and Results ..... 34
4.1 Experimental Protocol ..... 34
4.2 Testing Procedure and Results ..... 34
4.2.1 Track Speed ..... 34
4.2.2 Wheel Speed ..... 35
4.2.3 Switch Time ..... 35
4.2.4 Maximum Slope ..... 36
4.2.5 Obstacle Height Clearance ..... 37
4.3 Benchmarking Results ..... 39
5 Costing Analysis ..... 40
5.1 Chassis Cost ..... 40
5.2 Track Unit Cost ..... 40
5.3 Overall Cost Breakdown ..... 40
6 Patent Search ..... 41
6.1 Summary ..... 41
6.2 Introduction ..... 41
6.3 Invention Description ..... 41
6.4 Classifications ..... 42
6.5 Review of Prior Art ..... 43
6.5.1 Hybrid Wheel and Track Vehicle Drive System - US 20040216932 A1 ..... 43
6.5.2 Hybrid Robotic Vehicle - US4977971A ..... 43
6.5.3 Hybrid Mobile Robot - US20080277172A1 ..... 44
6.5.4 All Terrain Mobile Robot - US4932831A ..... 44
6.5.5 Dual Mode Mobile Robot US9096281 ..... 45
6.6 Patent Search Conclusions ..... 46
7 Engineering Standards and Realistic Constraints ..... 47
7.1 Health and Safety ..... 47
7.2 Economic ..... 47
7.3 Usability ..... 47
7.4 Environmental Impact ..... 48
7.5 Societal Impact ..... 48
7.5.1 Background on Impacted Areas ..... 48
7.5.2 Scope of Influence ..... 49
7.5.3 Potential Impact ..... 49
7.6 Manufacturability ..... 50
8 Future Work and Summary ..... 51
8.1 Future Work ..... 51
8.2 Summary ..... 51
References ..... 53
Appendices ..... 55
A Detailed Calculations ..... 56
A. 1 Hand Calculations to Verify FEA ..... 56
A. 2 Supporting Mechanical Design Hand Calculations ..... 59
B Product Design Specifications (PDS) ..... 60
C Assemblies, Detailed Parts Drawings, and Bill of Materials ..... 61
C. 1 Assembly Drawings ..... 61
C. 2 Part Drawings ..... 69
C. 3 Bill of Materials ..... 99
D Experimental Data ..... 100
E Decision Matrices ..... 103
F Timeline and Budget ..... 115
F. 1 Project Timeline ..... 115
F. 2 Bill of Materials with Cost Analysis ..... 116
F. 3 Total Project Spending and Final Budget Summary ..... 117
G Design Sketches ..... 118
H Information from Manufacturers ..... 120
I Arduino Code ..... 124
J Patents Referenced ..... 126
K SDC Executive Summary and Presentation Slides ..... 130
L Media ..... 142

## List of Figures

1.1 Adaptable drive system designed by Yi Li [6]. Reproduced without permission. ..... 2
2.2 Vehicle access to hard-to-reach locations. ..... 4
2.3 Rocker-bogie system [12]. Reproduced under Creative Commons License. Created by Facepunch.com ..... 7
2.4 System level block diagram. ..... 10
3.5 The Axial Wraith rock racer. ..... 16
3.6 3D CAD model of the modular track units. ..... 17
3.7 Belt diagram demonstrating the motion of the wheel relative to the track. ..... 18
3.8 Photograph of VDV rear wheels with rotation clamp call-out. ..... 19
3.9 Mounting bearings and aluminum collars. ..... 20
3.10 Rotation clamp servo, aluminum arm, and 3D printed braking surface. ..... 21
3.11 Use of the rotation clamp. a) Tracked configuration. b) Wheeled configuration. ..... 22
3.12 Free body diagram of peak loading scenario. ..... 23
3.13 Critical points during drive system transition. ..... 24
3.14 Free body diagram of FEA boundary and loading conditions. ..... 24
3.15 Mesh with quadratic tetrahedral elements. ..... 25
3.16 FEA simulation results at both critical points. a) Critical point 1. b) Critical point 2. ..... 26
3.17 VDV prototype photograph with stowage lock call-out ..... 27
3.18 Stowage lock model showing aluminum frame reinforcements and latch. ..... 28
3.19 Labeled Prototype Photograph of the Stowage Lock Engaged ..... 28
3.20 Section view diagram of the contact lock functionality. a) Tracked configuration, wheels are in contact with splined rollers. b) Tracks are stowed above wheels, the splined rollers are disengaged from the wheels. ..... 29
3.21 Contact lock model showing aluminum shaft and linear actuator. ..... 30
3.22 3D printed controls housing box. ..... 31
3.23 High level wiring diagram of the VDV's electronics. ..... 33
4.24 Tracks sinking in sand. ..... 35
4.25 Tracks sinking in grass. ..... 35
4.26 VDV traveling up 5 degree slope in track mode. ..... 37
4.27 Approaching obstacle. ..... 38
4.28 Overcoming obstacle. ..... 38
7.29 Relative times for each step of recovery after a disaster [30]. Reproduced without permission. ..... 50
8.30 Variable Drive Vehicle. ..... 52
F. 1 Gantt chart of project timeline. ..... 115
G. 2 Initial design with subsystems labeled (by Christopher Clark). ..... 118
G. 3 Design sketches for modular tracks and switch systems (by Michael D'Arrigo) ..... 119
H. 4 Rotation clamp high torque servo motor specifications [31]. ..... 120
H. 5 Stowage lock servo motor specifications [32]. ..... 121
H. 6 Actuonix L12-R specifications [33] ..... 122
H. 7 Actuonix L12-R current draw [33]. ..... 122
H. 8 AA battery current supply testing data [34]. ..... 123
H. 9 Axial wraith vehicle specifications [35]. ..... 123
I. 10 Arduino code for actuation of the VDV (1/2). ..... 124
I. 11 Arduino code for actuation of the VDV (2/2). ..... 125
J. 12 Hybrid Wheel and Track Vehicle Drive System Patent ..... 126
J. 13 Hybrid Robotic Vehicle Patent ..... 127
J. 14 Hybrid Mobile Robot Patent ..... 128
J. 15 All Terrain Mobile Robot Patent ..... 129
L. 16 YouTube video of VDV. ..... 142

## List of Tables

1.1 Existing Tactical Robotic Vehicles ..... 3
2.2 Customer needs. ..... 6
2.3 Manufacturing safety risks and mitigations. ..... 12
2.4 Assembly safety risks and mitigations. ..... 12
2.5 Test/operation safety risks and mitigations. ..... 13
2.6 Storage safety risks and mitigations. ..... 14
2.7 Disposal safety risks and mitigations. ..... 14
4.8 Experimental protocols. ..... 34
4.9 Wheel speeds on different surfaces. ..... 35
4.10 Experimental results. ..... 39
5.11 Cost breakdown. ..... 40
B. 1 PDS (Version 5, 9 May 2017). ..... 60

## 1 Introduction

### 1.1 Background/Motivation of Subject Matter

Drive system selection is an important engineering consideration when designing mobile platforms. Vehicles that utilize a wheel-based drive system tend to be limited in the terrain that they can easily traverse, for example cars struggle to drive on ice, or sand. Vehicles that utilize a track-based drive system, such as tanks, have increased terrain capability at the loss of speed and efficiency. There is a distinct need for a vehicle drive system having the capability to drive quickly, efficiently, and be able to conquer any terrain it encounters. Such a system would enhance the capabilities of vehicles in a variety of applications:

- Military personnel extraction
- Natural disaster relief
- Autonomous robotics research


### 1.2 Review of Field Literature

Günter H Hohl's book entitled Off Road Vehicles (Wheeled and Tracked) [1] discusses how vehicles with each type of drive system handle obstacles and terrain differently. Most vehicles that can traverse rough terrain are unable to reach high speeds. Additionally, the composition of the ground beneath a vehicle is frequently a determining factor in the vehicle's ability to move quickly. Drive systems with increased ground contact surface area, like continuous tracks, are better suited for applications where the terrain is soft. The information found in this book focuses on the various factors that can affect a vehicle's ability to travel using either a wheeled or tracked drive system.

When evaluating different drive systems, one important factor to be considered is the method of steering that is required. For a vehicle with full-length continuous tracks, skid steering is necessary. Skid steering is a method of turning a vehicle by creating a velocity differential between the two sides of the vehicle. Wheels or modular track units tend to be better suited for explicit steering. Explicit steering is where the intended vehicle heading is determined by using a mechanism to change the direction of the wheels. Important design factors including power draw, individual wheel torque, and position information can be radically different for wheeled and tracked systems. Benjamin Shamah's work indicates that, as the turn radius decreases to a point turn, greater power and torque are required for a skid steering turn than an explicit turn [2].

Spotts, Shoup, Lee, and Hornberger's Design of Machine Elements discusses performing drive train and structural calculations [3]. The capabilities of the vehicle will be determined by the torque, power, and traction capabilities of each respective drive system. Proper sizing and material selection for motors, gears, shafts, structural components, and batteries are required in order to complete a successful design. Utilizing this resource properly throughout this design process has resulted in a mechanicallysound prototype.

In the design and prototyping of a variable drive mobile platform, extensive computer modeling are useful because test various design parameters without building a physical prototype. This limits the number of build iterations necessary to complete a project. The Finite Element Analysis software Abaqus will be utilized for structural modeling. Traction capability modeling is feasible through the work of Akcabay, Perkins, and Zheng-Dong [4]. Their methods utilize a multi-body model for predicting mobility in robotic vehicles driven by continuous tracks. Both off road and urban terrains can be modeled using this method, which is ideal given the scope of this project.

The electronics for this robotics project are wired through an Arduino microcontroller. Information on how to utilize Arduino microcontrollers for mechatronics projects and write functional code was found in Getting Started With Arduino [5]. This book contains circuit schematics and hardware interfacing information for Arduino microcontrollers. The Arduino platform is open-source and ideal for prototyping.

A previously developed vehicle built by Ph.D candidate Yi Li was used as a case study for this project [6]. The thesis paper for this robotics platform addresses a similar drive system incorporating wheeled and tracked units that rotate 90 degrees so that one system is in use at a time. The system is configured in order to minimize loss of time while switching between drive systems (see Figure 1.1).


Figure 1.1: Adaptable drive system designed by Yi Li [6]. Reproduced without permission.

### 1.3 Existing Tactical Robotic Vehicles

Robotic rovers are currently used in a variety of applications. On a smaller scale, tactical robots are utilized by police departments and SWAT teams to mitigate hostile situations. These robots use special configurations to assist in overcoming common indoor obstacles such as stairs. It's crucial for these robots to be able to be able to move regardless of obstacles in order to be of any use in applications such as hostage protection and bomb threats. Larger robotic systems are often used in the exploration of areas that are not conducive to human life, such as other planets or environments on earth with hazardous conditions.

In order to accomplish tasks within these fields, current rover models incorporate unconventional drive systems. For instance, omni-directional drive systems provide more maneuverability by being able to translate in any direction. Other systems utilize movable members or arms to push the vehicle up and over an obstacle. Systems like these have proven to be very useful in climbing stairs and overcom-
ing challenging obstacles. Table 1.1 outlines some specifications of existing tactical robotic vehicles. [ $7,8,9,10$ ]

Table 1.1: Existing Tactical Robotic Vehicles

| Vehicle | Speed <br> (mph) | Weight <br> (pounds) | Obstacle <br> Clearance | Drive <br> System | Special <br> Features | Price <br> (\$) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| SDR <br> Tactical <br> (Mastiff) | 1.36 | $110-150$ | Climb <br> stairs, <br> open <br> doors | Conipulator <br> arm, <br> Tracks <br> hazmat <br> sensors, <br> audio <br> video | $25,000-40,000$ |  |
| Avatar III <br> Tactical <br> Robot | 3 | 25 | Climb <br> stairs | Continuous <br> Tracks | hanipulator <br> arm, <br> hazmat <br> sensors, <br> audio <br> video | 60,000 |
| AMBOT <br> Wheel | 1.36 | 550 | Climb <br> stairs, <br> open <br> doors | Wheels | N/A | 100,000 |
| AMBOT | 1.36 | 500 | Climb <br> stairs, <br> open <br> doors | Continuous <br> Tracks | N/A | 100,000 |

### 1.4 Project Objectives and Goals

The goal of this project is to develop a small-scale prototype for a vehicle chassis that incorporates two drive systems: one with wheels and one with tracks. This vehicle must have the capability of switching between each drive system without manual user intervention by engaging or disengaging selection mechanisms. Because of the temporal and monetary constraints of this project, the feasibility of the drive system switching mechanism was demonstrated on the rear wheels of a purchased remote control vehicle.

This required the design of mechanically sound, yet clever systems, (discussed in chapters 2 and 3), in order to achieve the benefits of utilizing a dual drive system. Retrofitting an existing vehicle requires a large number of custom parts; therefore, design for low cost and manufacturability was incorporated in an effort to decrease the material and machining cost of the development process.

The final objective was to evaluate the efficacy of the final design. This was first done theoretically by conducting a Finite Element Analysis to ensure that the vehicle would not fail under intended loading, which is discussed in chapter 3.3. This result was confirmed by fabricating and operating the physical
prototype. Lastly, the performance of the system was evaluated by measuring the vehicle's speed and obstacle clearance capabilities on various terrains, as discussed in chapter 4.

## 2 Systems

### 2.1 Customer Needs

The Variable Drive Vehicle, at its most basic level, must be able to travel between two locations, no matter the terrain, in order to reach objectives in a timely manner. In order to do so, the vehicle was designed to overcome steep, slippery, or soft terrain, while still being capable of driving quickly and efficiently over a smooth surface. It must be able to quickly switch between these drive systems via user input to a control system.

### 2.2 User Scenario



Figure 2.2: Vehicle access to hard-to-reach locations.

Figure 2.2 depicts a scenario where the VDV would be valuable. For example, in the military, a soldier may be harmed on the battle field with the surrounding terrain too difficult for most wheeled vehicles to overcome, as seen in Figure 2.2(a). While some tracked vehicles may be capable of reaching the injured soldier, they likely will take a long time in doing so, and in critical situations such as this one, time is frequently a crucial and decisive factor. This is illustrated by Figure 2.2(b). If the soldier is harmed and there is a live-fire situation, then it's likely that a helicopter would be unable to retrieve the soldier. In a case like this, a vehicle that is capable of traversing difficult terrain and traveling quickly when on smooth surfaces would be advantageous for the soldier's retrieval and survival. This is depicted in Figure 2.2 (c).

A full-sized version of this vehicle would have potential uses in a wide variety of applications that could include military personnel extraction and land exploration. A smaller-scale version would still have great applicability in autonomous vehicle research as well as in police, SWAT, and military environments where tactical robots are currently used.

More quantitative goals for the small-scale prototype were developed based on competitive robotics vehicles in order to direct the project. A list of Product Design Specifications (PDS) was created from the performance characteristics of vehicles on the market today (see Appendix G). For the VDV to be successful, it needed to outperform the competition. Therefore, the Product Design Specifications were translated into Customer Needs for a hypothetical entity that would be interested in purchasing the VDV. These are summarized in Table 2.2.

### 2.3 Overall System

### 2.3.1 Roles and Requirements

The overall system must be able to scale difficult terrain and travel quickly over smooth surfaces. The off-road speed, top speed, vehicle weight, obstacle clearance, slope, ease of use, and terrain scaling capabilities were accounted for when rating the different designs considered for the overall system. They take into account the terrain for which the vehicle will be used in and what those situations may require. Specifications for these constraints were derived from the performance of existing robotic vehicles of similar size and can are outlined in the PDS in Appendix B. All these factors were input into selection matrices to rank the different design considerations (see Appendix E).

### 2.3.2 System Level Options and Trade-Offs

The preliminary design consisted of two separate chassis each with their own drive motor connected via an actuated switching system (see Figure G.2). Each drive system would be powered by its own drive system in order to preserve system redundancy. This was done in an effort to retain functionality of one drive system should the other fail. One would switch between the two systems by either extending or contracting the actuators until the desired drive system is in contact with the ground. This met the necessary speed and terrain scaling requirements but the larger weight and bulky geometry of the vehicle limited its obstacle clearance capabilities. This design was improved upon by utilizing an existing chassis and equipping it with a dual drive system powered by a single drive motor. Eliminating the separate drive motors reduced weight while maintaining versatility. The use of an existing chassis also

Table 2.2: Customer needs.

| Customer Need | Interpreted Requirement | Design Constraint |
| :---: | :---: | :---: |
| VDV moves quickly <br> to desired location | 5 mph track speed <br> 12 mph wheel speed | Minimize weight and <br> frictional losses <br> in both drive systems |
| VDV must switch drive <br> systems without manual <br> user intervention | Utilize electronically actuated <br> switching mechanisms | All systems automated |
| Switching between drive <br> systems must not interfere <br> with mission time | 10 second switching time | (Mission time for wheel <br> mode + track mode <br> + switch time) <br> < (total mission time <br> in track mode) |
| VDV must be easy to use <br> and operate | User interface must be <br> intuitive | Single drive controller |
| VDV must be able to <br> traverse steep slopes | Overcome slope of 33 degrees | Low center of gravity, <br> weight balanced, <br> large track surface area <br> to prevent slipping |
| VDV must be able to <br> overcome obstacles | 7 inch obstacle clearance | Size of track unit \& size of wheels |

saved on build time and demonstrated the adaptability of the drive system across a range of vehicles. This updated design scored highest in the selection matrices and was chosen for the final design.

### 2.4 All-Terrain Drive System

### 2.4.1 Roles and Requirements

The all-terrain drive system must be able to maneuver through different terrains that require increased traction, such as sand or gravel. This system will mostly be used in off-road scenarios and the judging criterion were selected based off of this purpose. Similar to the overall system, slope, speed, obstacle clearance, weight, and terrain scaling capabilities were considered. However, those criterion that are more crucial to off-road vehicles, such as slope and obstacle clearance, were given larger scoring weights. Ultimately, the all-terrain drive system design should be able to scale an incline of around 33 degrees, which is the standard incline of stairs. It should also minimize weight and power consumption and must not sacrifice durability and reliability for mechanical complexity.

### 2.4.2 System Level Options and Trade Offs

The options for the all-terrain drive system included those currently in use in industry. The rocker-bogie system, used on NASA's Curiosity Rover, incorporates durable tires and a chassis known as a "rocker" (see Figure 2.3). This three wheeled chassis can scale objects while keeping all wheels in contact with the ground. Advantages of this system include its speed and payload carrying capabilities. However, wheels are not as durable as track and are prone to puncture. The rocker-bogie system cannot scale as large of slopes, topping out at 32 degrees, as the traditionally tracked system limiting its capabilities in rough terrain [11].


Figure 2.3: Rocker-bogie system [12]. Reproduced under Creative Commons License. Created by Facepunch.com

Full length tank tracks increase contact area with the ground, increasing traction and preventing the vehicle from sinking. Section A. 2 provides hand calculations that show a $96 \%$ decrease in contact pressure from wheels to tracks. While full length continuous tracks provide traction advantages over wheels, they weigh much more and require more power. To reduce the system weight and losses in power, the implementation of four modular tracks were also considered. Modular tracked systems are smaller than full length tracks as they are often designed as a replacement for wheels. They are lightweight and provide sufficient traction but also require a longer build time.

Modular tracks powered by a shared drive motor scored highest in the selection matrices. Sharing the drive motor of the all-terrain system with that of the wheeled system closely integrated the two systems such that the increase in weight did not significantly impede the capabilities of the original drive system. The reduced track size also provided more space under the vehicle for clearing obstacles without large losses in traction.

### 2.5 Wheeled Chassis

### 2.5.1 Roles and Requirements

In order to move quickly over smooth terrain, the VDV must be able to switch into a wheeled mode and store the all-terrain mode. When considering which type of wheeled chassis would best accommodate these requirements, ride height, mobility, overhead clearance, torque, and top speed were determined to be the most crucial criterion affecting this decision. It must have a large ride height and plenty of overhead clearance so that it is able to clear obstacles and store the all-terrain drive system above the wheels. Because the drive motor will be shared with the all-terrain drive system, it must have a large enough torque to overcome the frictional and mechanical power losses inherent with the all-terrain design. Lastly, the ability to modify the chassis of the purchased vehicle was an important criterion for selecting a final model.

### 2.5.2 System Level Options and Trade Offs

Remote control vehicles come in various types for different applications. "Drift" and street cars focus on high accelerations and speeds across flat and smooth terrains. They have a low ride height to reduce air resistance as well as improve balance. Overhead clearance and mobility are also insufficient rendering this option unusable. Buggies have are designed for off-road driving at high speeds, but still implement a low ride-height to increase stability. Rock Crawlers proved to be the optimal choice as they incorporate a high-torque motor and a chassis that can be completely replaced. They also have a larger ride height with plenty of overhead clearance to accommodate stowage space [13].

### 2.6 Electronics

### 2.6.1 Roles and Requirements

For the electronics system, two main design options were considered: integrating the actuation mechanisms with the main vehicle power supply and keeping both systems separate. The key issues that were considered were size, complexity, and added functionality. Complexity was determined to be the most important criterion, followed by added functionality, and size. While an integrated design would
be more elegant, it would significantly increase build time and make troubleshooting far more difficult. The criterion weights correspond to this trade-off prioritizing modularity and ease of design.

### 2.6.2 System Level Options and Trade-offs

An integrated electronics system would combine the electronics that power and operate the switching system with those that drive the vehicle. While this design reduces the overall size of the electronics system on-board the vehicle, it is significantly more complex than separating the two electronics systems. A separate configuration was decided to be the best for the scope of this project and an integrated electronics was left for future work.

### 2.7 Controls

### 2.7.1 Roles and Requirements

The controls must be able to operate both drive systems and the switching system. The three criteria used to rate each control design were its level of integration, remote capabilities, and ease of use. Level of integration and remote capabilities were equally weighted while ease of use was given less weight. While ease of use is important for customers, this proof of concept project is not concerned with the consumer market and thus, easy to use controls are not as significant for this initial prototype. Instead, the focus is on successfully demonstrating the switching between two different drive systems.

### 2.7.2 System Level Options and Trade-offs

Four control system designs were considered and evaluated. A remote controlled driving system with an integrated automated switching system scored highest in regards to the criterion but was set back by its cost and its design and build times. A fully integrated remote control system would require additional complex programming that would increase test and troubleshoot times. The simplest design consisted of separate controls for driving and switching. Driving is controlled by the existing vehicle controller and the switching system is operated by on-board push buttons. This increases the number of steps required to complete switching but also allows for a much simpler setup. This system also costs less as it eliminates the need for purchasing an Arduino compatible RF transmitter.

### 2.8 System Level Design and Main Subsystems

The Variable Drive Vehicle consists of five major subsystems: Wheel-based drive system, a track based drive system, a switching system, controller system, and an electronics system. Figure 2.4 shows the system block diagram for the final design. The wheel-based drive system powers the modular track units and is controlled remotely. An on-board microcontroller controls the switching subsystem which consists of three different actuated locking and clamping systems that each contribute to the manipulation of the (4) modular track units. These are labeled the contact lock, rotation clamp, and stowage lock. Each of these subsystems will be further explained in the following chapter. It should be noted that the viability of the switching system was demonstrated upon the rear wheels of the vehicle. The front wheels have an added degree of freedom used to turn and thus require more intricate mechanism designs. The power sources for each of these systems are also labeled.


Figure 2.4: System level block diagram.

### 2.9 Project Management

### 2.9.1 Challenges

A variety of challenges arose during the design and manufacture of the VDV. In some cases, a compromise was necessary to the VDV's original design in order to compensate for system functionality or manufacturing capability. The majority of these problems arose as mechanism design difficulties associated with achieving a high level of functionality within a compact package. Interference of mechanical parts throughout the drive system switching process was a problem that constantly needed to be avoided.

Budget constraints were an additional challenge faced by the VDV team. The large number of motions required resulted in a need for several different types of electronic actuators. Selecting the most cost effective solution sometimes meant redesigning the mechanism altogether to avoid the purchase of more expensive components. Additionally, aluminum components were machined from larger pieces of aluminum bar stock, in order to reduce the overall number and cost of raw materials purchased.

Lastly, the manufacturing challenges faced by VDV team members were extensive. Extra care was required during parts of the redesign process in order to ensure that previously fabricated parts would still function properly. Additionally, parts were designed in a way that minimized the number of machining operations necessary for completion in order to reduce the already extensive manufacturing time. One major challenge during the manufacturing process was the structural weakness of the purchased
remote controlled vehicle's chassis after parts of the frame were removed in order to accommodate the augmented system. This problem was addressed by machining aluminum reinforcements.

### 2.9.2 Budget

The project had an overall budget of $\$ 2000$ provided by University funding. This sum was used to purchase the remote controlled base vehicle and all of the raw materials and electronic components required to construct each track unit. A cost break down can be found in Appendix F. Overall, the project used only $88 \%$ of the allotted budget, totaling $\$ 1750$. This was the amount of money spent over the course of the entire project. The current final cost of the prototype hardware itself was $\$ 1200$.

### 2.9.3 Time-line

The project time-line for the VDV can also be found in Appendix F. The project as a whole experienced a major set back with the first design choice. A redesign was required and took up a large portion of time that had initially been intended for manufacturing the VDV. Despite the vehicle's redesign, the manufacturing and some of the testing was completed prior to the Santa Clara University Design Conference.

### 2.9.4 Design Process

The VDV design process began by identifying a need for a vehicle drive system with enhanced mobility characteristics. It was then decided that this problem would be approached on the level of a small-scale prototype. Product design specifications were developed based on existing tactical and robotic vehicles. These were translated into customer requirements for an entity with the need for a vehicle that could outperform current technology. Selection matrices showed that combining the strengths of wheeled and tracked drive systems would achieve this goal. The subsequent design process for the VDV was iterative as the initial design did not meet all the project's requirements. Therefore, the way in which each drive system would be implemented was reevaluated. This second design has individual track units for each wheel of the vehicle. From this point, several additional subsystems had to be developed to allow the vehicle to function properly.

The first major part of this design was creating a system that allowed the wheels on the purchase remote controlled car to rotate the track on each unit in the proper direction. Additionally, various subsystems were designed to facilitate the switching between tracks and wheels and stowage of the tracked drive system. Each subsystem required various custom components and actuation mechanisms.

### 2.9.5 Risk Mitigation

There were considerable safety risks associated with the manufacture, assembly, test/operation, and storage of the Variable Drive Vehicle. Measures were taken to mitigate these risks and ensure that those interfacing with the vehicle, including developers, users and bystanders, remained safe. Each of the safety risks applicable to this project are discussed in the subsections below.
2.9.5.1 Manufacture Machining and fabricating the frame and chassis for this vehicle required the use of dangerous shop equipment including mills, lathes, drills, and bandsaws. All four engineers on this team took MECH 101L, a machine shop lab offered by SCU. MECH 101L covered the safe use of all
machines necessary to complete this project as well as general shop safety protocol. Shop safety protocol included wearing short sleeves when working on mills and lathes so that clothes did not become entangled in the machines. Additionally, protective eye-wear was required when working on all machines in the machine shop. Potential safety risks and solutions have been listed below in Table 2.3.

Table 2.3: Manufacturing safety risks and mitigations.

| Safety Risk | Solution |
| :---: | :---: |
| Rotating Mechanical Parts/ <br> Machine Shop Equipment | Remove any loose articles <br> of clothing or jewelry. |
| Airborne Debris | Use protective eyewear <br> when working with mills, lathes, drills and bandsaws. |
| Electrical Shock | Shut off power to <br> electrical devices when <br> changing wiring. |

2.9.5.2 Assembly Risks related to the assembly of the VDV were primarily electrical risks. The Occupational Health and Safety Administration (OSHA) identifies electrical current as the single most dangerous aspect of electronic devices [14]. Actuators that are capable of supporting the loads necessary to lift and lower the VDV's switching mechanism draw current exceeding 1 Amp. Current that exceeds 1 Amp has the potential to severely injure human beings. To mitigate the risk of overloading a power source, which could lead to a dangerous high current discharge, each major electrical system has its own power supply. The electrical components used in the VDV operate at voltages under 50V DC.

The power to the vehicle was always turned off when any engineer was working on the vehicle, or any of its subsystems. This ensured that body parts were not caught between the moving track unit and that electrical shock did not occur. Potential safety risks and solutions have been listed below in Table 2.4.

Table 2.4: Assembly safety risks and mitigations.

| Safety Risk | Solution |
| :---: | :---: |
| Electrical Shock | Shut off power to electrical devices when <br> changing wiring. |

2.9.5.3 Test/Operation The most significant potential safety hazard regarding this vehicle was during the testing process. Any time a vehicle was moving it had the potential of running into people, wildlife, or property. Additionally, the operator must be mindful of differences in speed capabilities between drive systems during testing. To minimize the potential for the vehicle to cause damage, it was tested in a controlled environment where people other than the engineers testing the VDV were not present. In addition, the vehicle was always turned off when an engineer was working on the vehicle or during transport to the testing location.

The actuators that rotate the tracked drive system relative to the wheeled drive system create areas between the tracked chassis and wheeled chassis that can be defined as pinch points by the OSHA. A pinch point is defined as a point at which it is possible for a part of the body to be caught between the moving parts [15]. For this reason, body parts were kept away from pinch points while the VDV was in use.

A lithium-polymer battery powers the main electrical systems in this vehicle. It is recommended that lithium-polymer batteries be used between $32^{\circ} \mathrm{F}$ and $113^{\circ} \mathrm{F}$ for best charging and discharging performance. Lithium-polymer batteries can self ignite if they are subjected to temperatures above $302^{\circ} \mathrm{F}$ [16]. Ignition at this temperature is known as thermal runaway, and energy stored in the battery's cells is released in the form of heat causing a chain reaction that often consumes the whole battery. Thermal runaway can also be caused by a major mechanical deformation of the battery cells. For this reason, the battery has been housed in a protective container. When ignition due to thermal runaway occurs, the battery can make a hissing sound and the protective sleeve on the battery may visibly rupture [17].

In the event of a lithium-polymer battery ignition, the battery should be placed outdoors on a noncombustible surface to die out. The fumes from a lithium-polymer battery fire are toxic and should not be breathed in. If the fire must be put out immediately, using water as an extinguisher will suffice [18]. Potential safety risks and solutions have been listed below in Table 2.5.

Table 2.5: Test/operation safety risks and mitigations.

| Safety Risk | Solution |
| :---: | :---: |
| Collision with Human | Create designated testing area. |
| Rotating Mechanical Parts | Shut off power to vehicle when <br> handling. |
| Battery Fire | Charge/operate batteries within correct <br> temperature range. In event of <br> fire, use water as suppressant <br> and do not inhale <br> fumes. |
| Electrical Shock | Shut off power to <br> electrical devices when <br> changing wiring. |

2.9.5.4 Storage The Variable Drive Vehicle was stored in the machine lab during the manufacturing and testing process when it is not being worked on or operated. The vehicle will be covered and stored in a locked cabinet with a "Do Not Touch: Safety Hazard" placard affixed to the top of the device. These measures are aimed at avoiding potential accidents involving pinch points in the actuation mechanism. Protection from moving parts and electrical shock will be ensured by disconnecting the power to the vehicle when it is to be stored.

When storing lithium-polymer batteries for a prolonged period of time, they should be discharged and
stored between $-4^{\circ} \mathrm{F}$ and $77^{\circ} \mathrm{F}$ to ensure no changes occur within the battery's molecular structure [19]. Potential safety risks and solutions have been listed below in Table 2.6.

Table 2.6: Storage safety risks and mitigations.

| Safety Risk | Solution |
| :---: | :---: |
| Rotating Mechanical Parts | Shut off power <br> to vehicle when <br> handling. |
| Electrical Shock | Shut off power to electrical devices when <br> changing wiring. |
| Batteries | Disconnect from vehicle, discharged and <br> stored within correct battery <br> temperature range <br> $\left(-4^{\circ} \mathrm{F}\right.$ to $\left.77^{\circ} \mathrm{F}\right)$. |

2.9.5.5 Disposal The VDV will be handed over to the SCU Mechanical Engineering Department for use in future VDV senior design continuation projects. However, proper disposal and recycling techniques will be implemented should the Variable Drive Vehicle need to be disposed of. Batteries and disposable plastics and electrical components will be taken to a waste removal plant to ensure that the components are discarded with as little environmental impact as possible. Recyclable plastics, metal components, and electrical components will be taken to appropriate recycling facilities. Potential safety risks and solutions have been listed below in Table 2.7.

Table 2.7: Disposal safety risks and mitigations.

| Safety Risk | Solution |
| :---: | :---: |
| Metals | Recycle at San Jose Metals Recycling facility. |
| Plastics | Recycle at Ranch Town Recycling facility in San Jose. |
| Electrical Components | Recycle at Green E-Waste Recycling center. |
| Batteries | Recycle at Green E-Waste Recycling center. |

### 2.9.6 Team Management

A team management system was set in place at the initiation of the project. There was no team leader for the VDV project; the small team size deemed it unnecessary. Each task was assigned to a team member, but approval of all team members was necessary before the task was considered complete. Discussion often allowed each for each team member to focus on areas where they had a particular interest or expertise. More important decisions about the direction of the project were made with all four members of the team present in order to allow for equal input. Disputes over design choices were handled in a
pragmatic manner where each solution was discussed thoroughly and the decision was made by simple majority.

## 3 Subsystems

### 3.1 Wheeled Chassis

The purpose of the wheeled chassis is to drive quickly and efficiently over smooth terrain. It also must be advantageous over the tracked system by being able to reach higher speeds on these terrains. The wheeled chassis must also have 4 wheel drive so that it is able to power the individual modular track units and be able to provide high torque. Most importantly, the wheels of the chassis need to be able to power the track units and therefore have a motor capable of providing a significant torque. The axles of the wheeled chassis must also be easily accessible to accommodate mounting the various mechanisms necessary for the augmented drive system. The chassis must also be easily modifiable to accommodate stowage of the track units on the vehicle. Additionally, a suspension system should be integrated into the chassis to provide support for any payload that may be added to later iterations of the project. Because the scope of the project is focused on the switching system, an already developed "plug-andplay" remote control system is advantageous. For these reasons, a rock crawler chassis was selected. As previously mentioned in Section 2.5 .2 , rock crawlers are RC cars with high-torque motors and easily modifiable chassis. They are also capable of great axle articulation, thanks to their sophisticated suspension. Out of the box, many rock crawler motors also offer a four wheel drive configuration. Designed for scaling more extreme terrains, rock crawlers utilize a frame raised high off the ground, and large clearances between components. This provides an excellent platform for modification. Lastly, the axles of rock crawler vehicles often extend out past the body of the car. This results in increased clearance above the wheel, which was determined to be the ideal location for track system stowage.

The Axial Wraith RC vehicle (See Figure 3.5 was chosen because it met these requirements. It includes a high torque 20 -Turn DC motor that can power the four wheel drive system at speeds of up to 12 mph . The frame is constructed of composite plastic tubing held together by button head socket cap screws, requiring only hex keys for disassembly and modification. The electronic components are housed in protective casing and a skid plate underneath the transmission protects it from wear. The 4 -Link suspension provides optimal axle articulation used to clear uneven terrains. The shocks include a spring tensioning system and a damper with replaceable fluid. This level of customization was deemed sufficient for the scope of this project.


Figure 3.5: The Axial Wraith rock racer.

### 3.2 Track Units

The VDV incorporates a wheel driven track system that is able to engage and disengage from the wheel. This provides the vehicle with added traction and terrain-scaling capabilities when desired. A wheel driven track system requires the motion of the wheel to power the track, thus eliminating the need for two drive motors. Modular track units were determined to be the best option for accomplishing this. They are lightweight when compared to full tracks and are able to maintain spatial and height clearance between the wheels.

Figure 3.6 shows a Solidworks assembly model of the track units. Tracked systems generally use an arrangement of axle mounted rollers with a belt wrapped around them to allow for the controlled rotation of the track belt around a specified path. The positions of these axles and rollers are fixed by the track plates. However, the track plates incorporate a series of slots that allow for tension adjustment of the track belt. A total of five track plates are used to accommodate for the existing geometry of the wheeled chassis and facilitate attachment of the track units to the axle. The complex shape and hole arrangement significantly reduces the machinability of these parts. Therefore, this component was laser-cut out of $3 / 8$ " acrylic sheet. Plastics were deemed to be a suitable material because of the small scale of the VDV prototype. The three inner track plates (two on the inside and one on the outside of each wheel) have larger holes and slots to allow the axles to rest inside of them. These push up against the outer track plates on each end. The outer track plates have smaller holes, which allow for screws to pass through and fasten the axles in place. The bottom center axle, and the axles of the two splined drive rollers on each track unit are not screwed in place. They passes through the inner track plates and are held in place by the outer track plates on either side. At the center of the outer most track plate is a cut away for an


Figure 3.6: 3D CAD model of the modular track units.
aluminum insert. The purpose of this insert will be explained later.

To facilitate the free spinning motion of the rollers, solid graphite lubricant was applied to the mated surface between the inside of the roller and the outside of the axle. This uses less space than a bearing and costs less. The solid graphite lubricant also does not attract dust or dirt which could accumulate and compromise the rotation of the track belt. Each roller and axle were machined out of 6061-Aluminum. Simplifying load calculations showed that the minimum allowable axle radius for a worst case loading of 14 lbs was 0.01 inches. The actual axle diameter sizes of 0.375 inches and 0.25 inches were implemented due to the constraints associated with machining small parts. An axle with a diameter of 0.01 inches would deflect when placed in a lathe and cannot easily be properly machined.

In order to ensure that the forward rotation of the wheel corresponds to the forward motion of the track belt, intermediary splined rollers were used. These splined rollers were machined out of aluminum pulley bar stock and the splined profile provided added traction between the wheel and the splined roller. The track belt is a timing belt with the same pitch as splined rollers providing a mated drive interface. Figure 3.7 shows a schematic of the motion of the wheel relative to that of the track. As the wheel rotates clockwise, it grips the intermediary splined rollers turning them in the opposite direction. These rollers then rotate the track in the same direction as the wheel.


Figure 3.7: Belt diagram demonstrating the motion of the wheel relative to the track.

### 3.3 Rotation Clamp

In order to accommodate a variable drive system, the modular track units needed to be mounted to the vehicle in a way that facilitates stowage on board the vehicle. A rotational system was deemed the simplest and most effective way to achieve this goal. The track units can be positioned beneath the wheels when in use and rotated into a position above the wheels when stowed. This subsystem is called the rotation clamp and can be seen in Figure 3.8.

This rotational capability first needed to be enabled, before it was controlled. The track units also had to be attached to the vehicle on both the inside and outside of each wheel for stability and ruggedness in all terrain conditions. On the inside of each wheel, the unit was mounted by press-fitting a 15 mm bearing onto the axle housing of the base vehicle. An aluminum collar (Part Number: C2) was then press-fit to the outer ring of this bearing to facilitate the additional hardware required to attach the modular tracks. The specifics of this hardware connecting the bearing collars to the acrylic track plates will be discussed in a later subsystem. On the outside of each wheel, an extension for the axle was required. This aluminum extension was then threaded onto the end of the factory axle, and fit with its own 0.25 inch bearing and collar (Part Number: C1). Figure 3.9 shows where these are bearings incorporated into the VDV system.

Most importantly, with this rotation enabled, it then needed to be controlled. It was also important to utilize the the main drive motor of the car to control the position of the modular tracks, because of its high torque capabilities. This was achieved by clamping the track unit to the wheel, so that a rotation of the wheel corresponds to a rotation of the track unit.


Figure 3.8: Photograph of VDV rear wheels with rotation clamp call-out.


Figure 3.9: Mounting bearings and aluminum collars.

To achieve this goal, a Hitec HS645MG servo was used. This is a high torque model that incorporates a metal gear train. This servo was fitted with an aluminum servo horn, which was attached to a machined aluminum brake arm. (Assembly Number: A4) At the end of this arm was a 3D printed braking surface. This concave shell was designed to mate to the convex wheel when engaged, thereby locking into the tread pattern. This assembly can be seen in Figure 3.10. With the two components clamped together, the user can then rotate the entire device up into the desired stowage position using only the vehicle's throttle control. The track drive configuration can be seen in Figure 3.11(a), and 3.11(b) shows the wheel drive stowage position.


Figure 3.10: Rotation clamp servo, aluminum arm, and 3D printed braking surface.


Figure 3.11: Use of the rotation clamp.
a) Tracked configuration.
b) Wheeled configuration.

### 3.3.1 Supporting FEA Analysis

Abaqus Finite Element Analysis software was used to gain a better understanding of the stresses acting on the track unit during peak loading. Peak loading occurred when the track assembly contacted the ground in order to switch the vehicle from driving on wheels to driving on tracks (see Figure 3.12).


Figure 3.12: Free body diagram of peak loading scenario.

During this action, a servo arm brake is brought into contact with the wheel, effectively locking the rotation of the track assembly and wheel together. The vehicle reverses slowly resulting in a rotation of the wheel backwards and a rotation of the track assembly from the stowed position above the wheel towards the ground. Upon coming into contact with the ground, the track unit pushes the vehicle up onto the tracks and the vehicle will come to rest on top of the tracks, which are now in contact with the ground. When the track unit rotates from the stowed position above the wheel to the ground under the wheel, the vehicle's weight is momentarily transferred to two critical locations on the track unit. The location where the axle of the vehicle attaches to an axle extension shaft was considered to be critical due to varying shaft diameters and the resulting stress concentrations (see Figure 3.13). Additionally, the subassembly of components that attach the track unit to the vehicle's axle, named the axle collar mount, was considered to be critical because of the potential for large bending loads occurring at the junctions between the two cylindrical shafts and the side plates of the track assembly (see Figure 3.13).


Figure 3.13: Critical points during drive system transition.

Before performing FEA, a free body diagram was used to gain an understanding of the boundary and loading conditions acting on the axle collar mount (see Figure 3.14).


Figure 3.14: Free body diagram of FEA boundary and loading conditions.

In Figure 3.14, the acting load is due to the weight of the vehicle momentarily transferring from the wheels of the vehicle to the axle collar mount, before the load finally comes to rest on the tracks and bottom rollers. Referring to the design specifications listed in Appendix B, a maximum vehicle weight of 20lbs was expected. Assuming that this weight was evenly distributed among each of the 4 wheels or track units, then a 5 lb load would be acting upon the axle collar mount. In Abaqus, this load was prescribed as a surface traction, which is the load divided by the surface area where the load acts on the axle collar mount. Additionally, the junction between the axle collar mount and the track frame was assumed to be fixed with zero displacement allowed.

Several assumptions were made to simplify this model, including that all components were modeled as one homogeneous material with solid, homogeneous, quadratic, tetrahedral elements in Abaqus. Second, the loads were assumed to be static. In reality these loads will be applied dynamically. Additionally, since the axle collar mount was modeled as an isolated system that does not actually come into contact with the ground, the rest of the track unit was assumed to be rigid without deformation. This is a necessary assumption to make in order to fix the displacement of the axle collar mount at the junctions between the two cylindrical shafts on the axle collar mount and the side plates of the track frame. Lastly, the external conditions were assumed to be normal atmospheric pressure and temperature of 14.7 psi and $69^{\circ} \mathrm{F}$.

The material chosen for the axle collar mount was 6061 Aluminum due to its high strength to weight ratio and ease of machinability. In Abaqus, the material properties, assumed at normal atmospheric pressure and temperature, were input as follows: Poisson's ratio of 0.33 and Modulus of Elasticity of $1.03+07$ psi. After importing the Solidworks CAD file into Abaqus, a mesh convergence study was performed. This consisted of increasing the number of elements in our mesh, until the output solution did not change significantly. The final mesh on the part consisted of 162,000 elements (see Figure 3.15).


Figure 3.15: Mesh with quadratic tetrahedral elements.

Hand calculations assuming the same material properties, boundary and loading conditions as the FEA simulation were also used to determine the stresses at each critical point. The formulas and procedures for hand calculations can be found in Appendix B. Hand calculations found maximum principal stresses of $3.614 \mathrm{e}+03$ psi at critical point 1 and $2.908 \mathrm{e}+03$ psi at critical point 2 , both below the yield stress of 6061 Aluminum 4.0e+04 psi. FEA results found maximum principal stresses of $3.243 \mathrm{e}+03 \mathrm{psi}$ at critical point 1 and $2.554 \mathrm{e}+03 \mathrm{psi}$ at critical point 2 . Because the results from hand calculations were close in value to the FEA results, the FEA results and the assumptions used to formulate the FEA simulation were validated. The contour plots from the FEA simulation have been included in Figure 3.16 below. Figure 3.16(a) shows critical point 1, and 3.16(b) shows critical point 2. It should be noted that the deformations have been multiplied by a deformation scale factor because they would not otherwise be perceptible.


Figure 3.16: FEA simulation results at both critical points.
a) Critical point 1 .
b) Critical point 2 .

### 3.4 Stowage Lock

After the modular track units were rotated to the stowage position above the wheel, they needed to be locked in this position, in order to utilize the wheeled drive system. This subsystem is called the Stowage Lock, and consists of two main components, an aluminum crossbar and a latching mechanism. These components are shown in Figure 3.17.


Figure 3.17: VDV prototype photograph with stowage lock call-out

The first component is the aluminum crossbar (Part Number: S8) connecting the two rear track units, which was incorporated to simplify the stowage process in two ways. It not only ensures that the track units rotate simultaneously but provides a single surface to latch onto instead of locking each side individually. The latch is integrated on several aluminum chassis reinforcements, integrated to provide increased rigidity over the plastic vehicle frame components. Another Hitec servo motor, an HS425BB, is mounted on these components, and actuates an aluminum arm, which rotates up to constrain the motion of the crossbar, when engaged.

Interestingly, the crossbar included in the stowage lock also serves as an axle for the rear splined roller in each track unit. This reduced the overall number of machined parts in the final prototype for the project. Instead of fabricating two axles and a crossbar, one continuous bar was made to fit all three purposes. A model of the Stowage Lock, as well as a photograph of the system can be found in Figures 3.18 and 3.19.


Figure 3.18: Stowage lock model showing aluminum frame reinforcements and latch.


Figure 3.19: Labeled Prototype Photograph of the Stowage Lock Engaged

### 3.5 Contact Lock

The last important mechanical design consideration stems from the need to fully disengage the track drive system when the wheeled system is in use. With the modular tracks above the wheels and locked in place, the wheels are still in contact with the splined rollers without any additional mechanisms. Thus, the drive motor would still be powering the tracks. Not only is this unnecessary, because the tracks are pointed up in the air, but frictional losses inherent to the track units waste limited power and they significantly inhibit the performance of the wheeled system. To solve this problem, a Contact Lock was designed. It was named for its ability to hold the wheel in contact with the splined rollers, or disengage
this functionality altogether, depending on which drive system is being used at the time. Figure 3.20(a) shows the wheel in contact with the splined rollers in order to drive the track. Figure 3.20(b) shows the splined rollers disengaged when driving in wheel mode.


Figure 3.20: Section view diagram of the contact lock functionality. a) Tracked configuration, wheels are in contact with splined rollers. b) Tracks are stowed above wheels, the splined rollers are disengaged from the wheels.

This subsystem includes an aluminum shaft that extends from an inset in the bearing collars mounted to the axle of the VDV. These parts are pinned together by means of a spring pin. (Assembly Number: A3) This shaft enters into a sleeve, machined into an aluminum inset mounted in the track plates (Part Number: T10) This tight-tolerance fit provides for smooth motion of the track unit away from the axle of the vehicle to prevent the driving of the track. The aluminum inset sleeve was selected over incorporating the hole into the acrylic plate itself to avoid binding in the mechanism. Additionally, the thin wall on either side of the hole in the acrylic plate would be much more prone to failure.

An electronic linear actuator was then incorporated in order to control the extension and contraction of the shaft in the sleeve. A model of this hardware is shown in Figure 3.21. An Actuonix L12-R was selected for several reasons. Its compact design and 30 mm stroke met the VDV application, while also being both lightweight and strong. With a 210:1 gear ratio, it can provide over 80 Newtons of force, about 17 pounds, more than enough to lift the modular tracks. Springs were initially placed in the bottom of each sleeve in order to assist in extending the mechanism. However, the springs caused significant binding issues in the mechanism and were removed. Successful operation without them proved the springs to be unnecessary. Lastly, this particular model is operated using the same control algorithm as the other servo motors used in this project, which will be discussed in the controls subsystem. By expanding the actuator, the aluminum shaft is guided to an extended position, slightly lifting the splined rollers off of the wheel. Bringing these two components out of contact disengages the driving functionality of the
modular track system. The track units become completely stowed and nonoperational, allowing the wheeled drive system to operate freely.


Figure 3.21: Contact lock model showing aluminum shaft and linear actuator.

### 3.6 Control Subsystem

In order to control the VDV's mechanical subsystems, a centralized control subsystem needed to be developed. This centers around an Arduino Uno microcontroller. While Arduino requires use of its own code language, this language is easy to use and very high level and function-based. The Arduino Uno is one of the simplest, lowest cost solutions for prototyping projects like the VDV on the market today.

Most importantly, the Arduino is particularly well suited for our project because of its open source code libraries for controlling servos. Servo motors operate using PWM, which stands for pulse width modulation control. Essentially, the microcontroller sends the servo a 5 V square wave for a specified number of microseconds, which corresponds to an angular position. Arduino makes it very easy to relate these two parameters and quickly obtain a functional system. As previously mentioned, both our servos and linear actuators operate via the same control algorithm, PWM. However, in the case of the linear actuators, the length of the pulses sent to the device corresponded to a certain level of extension, rather than an angle.

All of the wiring for this project was done using a breadboard. This was deemed sufficient given that the project is a proof of concept that subject to change drastically with subsequent work. Therefore, it
would have been inappropriate to solder a permanent solution. The Arduino and the breadboard are both housed in a 3D printed box that mounts to the frame of the vehicle via screws and 3D printed clips (see Figure 3.22). For simplicity, a diagram of the control wiring will be included with the electrical diagram in the electrical subsystem section.


Figure 3.22: 3D printed controls housing box.
The subsystems of the VDV are operated via onboard push-buttons. The alternative would have been to implement a radio control module with our Arduino, and possibly to integrate the mechanism controls onto the car's own remote. However, this process was deemed non-essential for achieving the core functionalities of the project. The push-buttons were included in the Arduino kit that was originally purchased, and therefore there was no need to purchase additional hardware. One interesting facet about the implementation of the momentary push buttons is that code effectively changes them into on/off toggle switches. This is the ideal configuration to match the VDV's physical actuation. For example, this enables the user to push the rotation clamp button once to turn on and again to turn it off, instead of holding the button down the entire time the clamp needs to be engaged. This was achieved by reading the Arduino's inputs looking for two conditions and using these conditions to cycle a variable between zero and one: off and on. First, a change in the button's state was required, and second, the change needed to be from high to low. This combination ensures that holding a button down does not register multiple presses, and that letting go of a button does not register as a change. A delay of 20 milliseconds was also implemented in this loop in order to ensure that a press could not be missed by the microcontroller. These parameters together resulted in very reliable operation of the VDV's actuation systems. (See Appendix I)

Once control over the servo motors and linear actuators was established, their optimal positions were determined experimentally. For the rotation clamp, the servo was rotated until the braking surface
slightly depressed the tire. When turned off, the specified angle was reduced by 20 degrees, leaving a small gap between the wheel and the braking surface. A similar process was utilized to find the vertical and horizontal positions corresponding to the on and off positions, respectively, for the stowage lock. The contact lock engaged position was specified when the bearing collar interferes with the acrylic track plate, and the aluminum shaft is fully inserted in its sleeve. The actuator was then used to extend the mechanism until the wheel fully disengaged from the splined rollers and could rotate freely.

### 3.7 Electronic Subsystem

In order to retain modularity of the prototype at this stage, the vehicle's drive motor and steering power supply were powered separately from the added systems. The Axial Wraith is powered using a manufacturerrecommended $7.4 \mathrm{~V}, 4100 \mathrm{mAh}$ Lithium Polymer battery, which was more than adequate for the extent of the VDV's testing.

The Arduino Uno was initially powered via a USB cable connected to a laptop computer. This enabled testing of the system while retaining the ability to manipulate control parameters. Once the actuation positions were determined, the Arduino was then powered with a 9 V battery, allowing for untethered operation and testing. 9 V batteries are cheap, readily available, and right in the middle of the acceptable 5 V to 12 V range for powering the board properly.

Because the Arduino Uno can only supply 450 mA , an external power source was necessary to supply all of the subsystem actuators. AA batteries were selected to power the servo motors and linear actuators because they are cheap, readily available, and have better current capacity than the 9 V . Each of these cells provides 1.5 Vs . In to provide the necessary 6 Vs to operate the components at optimal levels, 4 AA batteries were needed in series. This configuration was made possible by purchasing Adafruit battery holders.

The main electrical concern for the VDV project was the current that the AA's could supply in light of the requirements for the servo motors and linear actuators. Each HS645MG high torque servo motor requires up to 450 mA , the HS425BB standard servo draws 150 mA , and each linear actuators needs 300 mA at full load. The total current draw sums to 1.65 A . Alkaline AA batteries are capable of supplying over 2 A each, but only for roughly 45 minutes. To avoid having to change batteries frequently during testing, 2 AA battery packs were incorporated. This configuration is more than capable of powering all of the actuators at the same time if necessary. In order to split the loading, the first power pack was connected to one high torque servo, the standard servo and one linear actuator. The second power pack was connected to the other high torque servo and linear actuator. A 100 microfarad was also placed in parallel with the power supply for each component in order to stabilize the system. This helped to combat the slight dip in voltage commonly caused by servo motors short peaks in current draw, by acting as a "reservoir." Lastly, it was important to connect the grounds of each circuit in order to ensure that the PWM control would operate correctly. Without this, the servo motors and actuators behave erratically. Detailed manufacturers information for the servos, linear actuators, and AA's batteries can be found in Appendix H. Figure 3.23 contains a visual representation of the wiring for the VDV's electrical system.


Figure 3.23: High level wiring diagram of the VDV's electronics.

## 4 Testing and Results

### 4.1 Experimental Protocol

The experimental protocol used to test and verify each criteria from the PDS (see Appendix B) can be seen in Table 4.8 below.

Table 4.8: Experimental protocols.

| Evaluation | Location/ Time | Equipment | Accuracy | Trials | Requirements | Formulae/ Assumptions | Man <br> Hours |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Track Speed (Concrete) | Engineering Quad, 5/9 1pm | Stopwatch, long tape, cones | 0.1 mph | 10 | 5 mph | Constant velocity between cones at 10 ft | 0.5 |
| Wheel Speed (Concrete) | $\begin{gathered} \text { Engi- } \\ \text { neering } \\ \text { Quad, } \\ 5 / 9 \\ 1: 30 \mathrm{pm} \end{gathered}$ | Stopwatch, long tape, cones | 0.1 mph | 10 | 12 mph | Constant velocity between cones at 10 ft | 0.5 |
| Switch Time | Engineering Quad, 5/9 2pm | Stopwatch | 0.1 sec | 5 | 10 sec | n/a | 0.25 |
| Weight | Machine <br> Shop, <br> 5/8 5pm | Scale | 0.5 lbs | 3 | 20 lbs | n/a | 0.25 |
| Max. Slope | Engi- neering Quad, 5/19 11:30am | Cinder blocks, plywood sheet | 1 degree | 10 | $\begin{gathered} 33 \\ \text { degrees } \end{gathered}$ | $\begin{gathered} \tan ^{-1}\left(\frac{o p p}{a d j}\right) \\ =\text { degrees } \end{gathered}$ | 0.5 |
| Obstacle <br> Height <br> Clearance | Engineering Quad, 5/9 12pm | Plywood sheets | 0.1 in | 10 | 7 in | n/a | 0.5 |

### 4.2 Testing Procedure and Results

### 4.2.1 Track Speed

The track speed was measured by driving the vehicle in track mode a known distance between two cones in our testing area. A team member drove the vehicle at top speed past the two cones starting a sufficient distance before the first cone so that the vehicle had time to achieve maximum speed. A second team
member used a stopwatch to time how long the vehicle took to travel from the first cone to the second cone. The known distance between the two cones was be divided by the travel time to determine velocity.

On concrete, the average track speed of the VDV was 0.8 mph . Unfortunately, the VDV was not able to move when in track mode on grass, gravel or sand. These surfaces provide less traction than concrete and during testing, the contact between the VDV's wheels and splined rollers was not sufficient to transmit power to turn the tracks on these surfaces. As a result, the wheels spun continuously without gripping the splined rollers and the tracks did not move (see Figures 4.24 and 4.25).


Figure 4.24: Tracks sinking in sand.


Figure 4.25: Tracks sinking in grass.

### 4.2.2 Wheel Speed

The wheel speed was measured in the same manner as the track speed, however the vehicle was in wheel mode.

Table 4.9: Wheel speeds on different surfaces.

| Surface | Average Speed |
| :---: | :---: |
| Concrete | 11.48 mph |
| Grass | 4.05 mph |
| Gravel | 3.24 mph |
| Sand | 2.71 mph |

### 4.2.3 Switch Time

The vehicle switched from wheel mode to track mode by engaging the brake arm and contact lock, disengaging the rotation lock, and slowly reversing the vehicle until the tracks are fully engaged with the
ground (180 degrees from their starting point), then the contact lock was released. The vehicle switched from track mode to wheel mode by engaging the brake arm, releasing the contact lock, and slowly driving the vehicle forward until the tracks come into contact with the rotation lock above the vehicle ( 180 degrees from their starting point on the ground), then the brake arm was disengaged. The switch time was then calculated by timing the full transformation of wheel to track mode and track to wheel mode and taking the average of the two actions.

Averaging 5 switch times each, the time to transition from wheel mode to track mode was found to be 5.79 seconds, and from track mode to wheel mode 6.79 seconds. The total average of switching times was then calculated to be 6.29 seconds.

### 4.2.4 Maximum Slope

The maximum slope that the vehicle could surmount was measured by placing one end of a plywood sheet on top of cinder blocks, and the other end on the ground, effectively making a ramp. More cinder block were be added to increase the slope of the ramp until the vehicle slipped when trying to travel up it. Using measuring tape, the slope was measured by measuring the opposite and adjacent legs of the triangle made by the plywood sheet ramp with the ground. The inverse tangent relationship between opposite and adjacent legs of the triangle was then used to define the slope angle.

In wheel mode, the VDV was able to climb a slope of 21.59 degrees. In track mode, it was able to climb a slope of 5.06 degrees. Poor contact between the VDV's wheels and splined rollers resulted in the wheels spinning continuously without gripping the splined rollers on slopes greater than 5.06 degrees, resulting in no track movement (see Figure 4.26). Theoretically, the VDV should be able to overcome greater slopes when in track mode because of increased surface traction, however, for this to be accomplished, the contact between the VDV's wheels and splined rollers must be improved.


Figure 4.26: VDV traveling up 5 degree slope in track mode.

### 4.2.5 Obstacle Height Clearance

The maximum height that the vehicle could surmount was measured by placing plywood sheets on the ground. More sheets were added to increase the height of the obstacle until the vehicle could not surmount it (see Figures 4.27 and 4.28). The height was measured using a measuring tape.

In wheel mode, the VDV was able to surmount an obstacle 2 inches high. In track mode, it was able to surmount an obstacle 1 inch high. Theoretically, the VDV should be able to overcome greater obstacles when in track mode, however, for this to be accomplished, the contact between the VDV's wheels and splined rollers must be improved.


Figure 4.27: Approaching obstacle.


Figure 4.28: Overcoming obstacle.

### 4.3 Benchmarking Results

Table 4.10: Experimental results.

| Evaluation | Requirements | Measured <br> Results |
| :---: | :---: | :---: |
| Track Speed <br> (Concrete) | 5 mph | 0.8 mph |
| Wheel Speed <br> (Concrete) | 12 mph | 11.48 mph |
| Switch Time | 10 sec | 6.29 sec |
| Weight | 20 lbs | 14 lbs |
| Max. Slope | 33 degrees | 5.06 degrees (track mode) <br> 21.59 degrees (wheel mode) |
| Obstacle Height Clearance | 7 in | 1 (track mode) <br> 2 in (wheel mode) |

## 5 Costing Analysis

### 5.1 Chassis Cost

The wheel-based chassis for the VDV was the base of the entire project. The remote control car was $\$ 450.88$, which included the cost of the controller, and the batteries required for the car and the controller. This was a large purchase with a budget of only $\$ 2000$.

### 5.2 Track Unit Cost

Each track unit was constructed from custom designed machined components. Major components for the cost of each unit included the linear actuators on each unit, the high torque servo motor on each unit and the aluminum bar stock within each track unit. The overall cost for each track unit was $\$ 315.57$.

The VDV's stowage lock was the cheapest subsystem costing only $\$ 25.46$. The final cost-contributing component was the Arduino Starter Kit, which cost $\$ 63.83$.

### 5.3 Overall Cost Breakdown

Table 5.11: Cost breakdown.

| Total Vehicle Analysis | Individual Cost | Quantity | Total |
| :---: | :---: | :---: | :---: |
| Track Unit, Rotation Lock, and Contact Lock | $\$ 315.77$ | 2 | $\$ 631.54$ |
| Stowage Lock | $\$ 25.46$ | 1 | $\$ 25.46$ |
| Vehicle Chassis | $\$ 450.88$ | 1 | $\$ 450.88$ |
| Electrical Components | $\$ 94.04$ | 1 | $\$ 94.04$ |
|  |  |  | $\mathbf{\$ 1 2 0 1 . 9 2}$ |

The cost for the components and materials on the VDV was $\$ 1201.92$. However, this isn't the total sum spent on the vehicle's parts. The total for all of the raw materials and components for the VDV is $\$ 1716.90$. This cost includes shipping for each component as well as the cost for materials that went unused. The project as a whole was well below the $\$ 2000$ budget allocated to it. The specific cost break down for each item used for the fabrication of the VDV is provided in Appendix F with a total budget breakdown in F.3.

## 6 Patent Search

### 6.1 Summary

A thorough patent investigation demonstrated the merit of patenting the Variable Drive Vehicle. This search showed that the integration of wheels and tracks into one drive system is not a novel concept and has an established classification. However, the implementation of the combined drive system is unique. Prior art claims ownership of significantly different manipulation mechanisms for integration of multiple drive systems. The VDV proved to have a unique mechanism design from that of other patents and in turn differed in its claims.

### 6.2 Introduction

The variable drive vehicle has various components that contribute to the vehicle's capability of switching between two drive systems. With this said, the vehicle's capability and design for having two drive systems and being able to switch between them make up the entirety of the VDV's patent disclosure. While the track units had a highly customized design, the ability of storing the track units above the wheel when not in use, and an actuator electronics transformation system that allow the tracks to remain attached to the vehicle when not in use are what set it apart from adaptable drive system platforms or vehicles that are able to switch between drive systems that utilize alternative means of doing so.

While the concept of the Variable Drive Vehicle is rooted in the ability of utilizing multiple drive systems to move between two locations as quickly as possible, another crucial aspect of this project was the design of a system that allowed this to happen by actuating the change from one drive mode to the other and visa versa. In this sense, there are three characteristics of the VDV that distinguish it from other vehicles. The first two are the capability of driving on wheels or tracks. This in and of itself doesn't distinguish the VDV from other adaptable platforms, the final component is the switching system, which is the crucial difference setting it apart from other platforms.

### 6.3 Invention Description

The invention to be patented is the Integrated Wheel and Track System that is part of the VDV. This system aims to solve the problem of getting a vehicle between two locations as quickly as possible no matter how much challenging terrain is in the way. The general description of this system follows: it must have the capability of driving on wheels. The vehicle must have the capability of driving on a tracked system that is powered by the main wheel rotation. Finally the vehicle must utilize a hands-free "switching system" that allows the vehicle to rotate the tracks from the stowage location above the wheels to below the wheels, and it must be able to do the reverse, rotating the tracks from under the wheels up into the stowage location over the wheels. The system is comprised of three main components: the first is a contact lock which consists of some type of linear actuation that serves to either separate the tracks from the wheels or bring the track units into contact with the wheels. The second major component is a rotation clamp or rotation lock, that locks the rotation of the track unit to the rotation of the wheel. This subsystem is crucial in positioning the track units so that they can be stored when they are not in use and rotated back under the wheels when difficult terrain is encountered. Finally, a stowage subsystem is required so that the vehicle can lock the track units in the correct position above the wheel when not in use.

Two major competing ideas were evaluated and compared to the VDV's switching system. The first is the Track ' $n$ Go traction supplement for modern cars. While this system has the incredible ability to increase traction on a variety of vehicles, the Track ' $n$ Go system requires physical user input in order to add or remove the tracks from the vehicle. The Variable Drive Vehicle design increases the general usability of an additive track system by allowing the user to have no physical input while switching between the drive systems. From this design, the VDV differs greatly in that Track ' $n$ Go does not have an ability to utilize an on-board microcontroller to assist in this process. Another competing design is the "Adaptable Mobility System" designed and built by Yi Li. This system utilizes two drive systems that rotate 90 degrees between wheeled and tracked drive systems. While this design is a creative way to implement two drive systems into one compact vehicle, it requires the use of at least two separate motors in order to move not counting the motors required to rotate the track and wheeled units between the two systems. The VDV has an advantage over this drive system in that the VDV utilizes a single motor to drive both the wheeled and tracked systems.

The VDV was invented by Joseph Sahyoun, Michael D'Arrigo, Christopher Clark and Graham McClone. It was designed between January and April of 2017 with its first completed build finalized Friday May 5, 2017. The VDV was initially publicized at the Santa Clara University School of Engineering Senior Design Conference on Thursday May 11, 2017. Initial testing for the VDV was conducted May 6-9, 2017 with additional testing conducted on Friday May 19, 2017. Detailed part drawings, a Bill of Materials and assembly drawings for the VDV can be found in Appendix C.

### 6.4 Classifications

The combined nature of this design places it under Class 305: Wheel Substitutes for Land Vehicles.
"This class relates to apparatus intended to be substituted for the wheel or runner of a land vehicle. The apparatus of this class bears the same general relationship to a land vehicle as a wheel or runner and serves generally the same function but is so constructed that it can be called neither a wheel nor a runner. The apparatus of the class, however, may include wheels or runners as sub-combination portions thereof." [20]

The VDV cannot be considered solely a wheeled vehicle nor solely a tracked vehicle. It has the capabilities of both and must therefore be classified as such. This classification references others that pertain to robots and vehicles. For the scope of this project, these other classifications include Class 188 (Brakes), Class 384 (Bearings), and Class 474 (Endless Belt Power Transmission Systems or Components). Mechanisms and components included within the design may utilize other patents or have patents on themselves. These can be found within these related classifications.

The VDV can more specifically be listed in Class 305 under subclass 15 (Combined or Convertible) and subclass 20 (Wheel on Top of Upper Track Run). These pertain to two very crucial aspects of the project and its potential patentability. It is both a convertible drive system with wheel drive track capabilities. These allow it to scale various terrains and give it more versatility within the field.

### 6.5 Review of Prior Art

### 6.5.1 Hybrid Wheel and Track Vehicle Drive System - US 20040216932 A1

This patent describes a tracked and wheeled vehicle drive system that utilizes a series of drive and idler wheels surrounded by a track belt. The track units rotate like cantilever arms that allow the contact area to be reduced or increased as desired. The specific claim states:
"The vehicle drive system of claim 1, the cantilever beam being rotatably shiftable to at least selectively present a portion of the track that is only supported by the idler wheel to a ground surface, to present a portion of the track that is only supported by the drive wheel to a ground surface, and to present a portion of the track that is supported by both the idler wheel and the drive wheel to a ground surface" [21]

The rotatable cantilever beams are the key mechanisms that allow the robotic vehicle to overcome difficult obstacles. They mimic robotic legs that can lift the entire robot when needed. One aspect that is similar to the VDV design is the coupled motive source for both the wheels and the tracks. By implementing these drive and idler wheels, this vehicle is able to power its track system. The VDV instead utilizes a series of rollers between the wheel and track interface to allow the wheel to rotate the track forward. While conceptually similar, the implementation of the two designs differ. The track system for the Hybrid Wheel and Track Drive System can behave like a wheel through the rotation of the cantilever leg. The VDV stores a modular track unit above the wheel for use when necessary.

### 6.5.2 Hybrid Robotic Vehicle - US4977971A

The Hybrid Robotic Vehicle incorporates a drive system capable of switching between three drive modes: wheeled, tracked, and legged. The vehicle has four appendages which can be oriented to operate in each of the three modes, and each leg has three degrees-of-freedom that facilitate changes in orientation. Their claim is that this vehicle contains,
"a plurality of legs, each of said plurality of legs (1) comprising a strut assembly having a proximal end and a distal end, said proximal end being pivotable about a first horizontal axis independently of rotation of a wheel, and wherein a track assembly on each of said legs is pivotably connected to said distal end of said strut assembly" [22]

The strut assembly combined with the linear actuators comprise the switching system. Similar to the VDV, this design stores the tracked drive system onboard the vehicle and is able to engage it when necessary. However, their system offers a third method of motion with legs in which the tracked platforms are utilized as cantilever beams that lift the vehicle up and over obstacles of various height. Two separate drive motors are used for the wheels and tracks while actuators perform the manipulation of the legs. The VDV does not incorporate this third drive system and combines the drive motors for both systems. Doing so reduced overall weight which in turn reduced losses in power.

The Hybrid Robotic Vehicle has a shared vision with the VDV in that its purpose is to be used in hazardous situations that may put human lives at risk. By combining different drive systems, the vehicle is able to navigate through various types of terrains that may not be accessible by single drive system robotic vehicles. This increased versatility expands the breadth of application for this robotic vehicle
and could potentially reduce risk of life in dangerous scenarios. What is most distinguishable between this design and the VDV is the implementation of the switching system and the mechanisms that perform the action.

### 6.5.3 Hybrid Mobile Robot - US20080277172A1

This patent is based on the design of an all-terrain vehicle that utilizes a pair of mechanical links that serve as arms with the intended purpose of pushing the vehicle up and over any obstacles that the vehicle might encounter. In utilizing this device, this vehicle would be capable of overcoming significant obstacles, however, the vehicle's main focus is obstacle clearance as opposed to speed. While the Hybrid Mobile Robot does utilize what could be considered to be an alternative drive system that is based in the additional mechanical arms, it doesn't use a wheeled platform at any time. Another major difference is that the tracked drive system on the VDV was designed to be compatible with a range of different vehicles. The Hybrid Mobile Robot, simply by the nature of how its robotic arms are stored, would be very challenging to turn into an adaptable platform that is able to adjust to different vehicles.

The first claim discusses the links that are designed as rotating arms to lift the Hybrid Mobile Robot over obstacles. The first claim is as follows,
"a base link having a drive system, the base link adapted to function as a traction device and a turret; and a second link attached to the base link at a first joint, the second link having a drive system and being adapted to function as a traction device and to be deployed for manipulation" [23]

The links on the Hybrid Mobile Robot can be deployed as an additional means of traction, increasing the vehicle's capability of clearing challenging obstacles.

### 6.5.4 All Terrain Mobile Robot - US4932831A

This patent describes a vehicle that utilizes a tracked drive system in order to assist humans in dangerous situations. This vehicle is designed to be capable in various terrain circumstances but doesn't address the issue of speed nor the time required to complete a task. In addition, the vehicle has no alternative drive system on which it is able to drive under differing circumstances. This mobile robot was designed for use as a robot in addition to a vehicle, it's ability to utilize built in robotic arms sets it apart from the VDV as well.

The claims for this robot design focus on the use of a main track unit and two alternative track units on either side of a main chassis. In addition, the claims discuss the specific design features of multiple robotic arms for the vehicle to utilize during a mission. The first part of the first claim is as follows:
"An all terrain vehicle adapted for remote control operation in potentially hostile environments, which comprises: a main chassis having a forward end and a rearward end, said main chassis equipped with a pair of rotatable sprockets on each side thereof, at least one of said sprockets being driven, said pair of sprockets on each side of said main chassis having a flexible main track engaged therewith, said main track supporting said vehicle on said terrain and moving said vehicle across said terrain;" [24]

In addition to the "flexible main tracks" this patent includes additional track systems on the front and rear of the vehicle that have the capability of rotating to allow it to scale difficult types of terrain such as stairs. The Variable Drive Vehicle doesn't have such components, but rather is intended to utilize its main and only track units to scale challenging terrain on its own.

### 6.5.5 Dual Mode Mobile Robot US9096281

The dual mode robot utilizes a dual drive system comparable to the VDV in that it utilizes both tracks and wheels in a way that is easy to switch between the two drive systems. This vehicle has the capability of rotating the wheels or tracks as to use an alternative drive system. The robot is able to do this without user input, either via remote control or through the use of an autonomous system. The robot is different from the VDV in its switching mechanism, its method of steering and the number of motors required to run the vehicle. The dual mode mobile robot utilizes in line tracks that extend the entire length of the vehicle, as opposed to the modular track systems that are found on the Variable Drive Vehicle. The first claim is as follows:
"A mobile robot comprising:
a platform;
a pair of track wheel driving modules attached to opposing sides of the platform, each of the track wheel driving modules having:
a track assembly;
a wheel assembly;
a pair of a swing arm mechanisms each operably pivotally attached to the platform, each swing arm mechanism having a swing arm, a front wheel operably attached to the swing arm and a front roller operably attached to a distal end of the swing arm and an arm drive motor operably connected to each swing arm and the arm drive motor drives and controls the angle between the platform and the swing arm, and each swing arm having a wheel position and a track position; and
wherein each of the track wheel driving modules is moveable from a track position to a wheel position and wherein in the wheel position the pair of swing arm mechanisms are pivotally used for independent steering of the mobile robot and in the track position the swing arm acts like a flipper." [25]

This robot also has additional features that the VDV isn't equipped with that do not address the issue of traction and speed that the VDV addresses. Overall, the dual mode mobile robot is very similar to the VDV.

### 6.6 Patent Search Conclusions

The patent search yielded several different patents with shared objectives and goals similar to that of the VDV. Most of these hybrid all terrain vehicles are designed to increase the terrain scaling capabilities of the robotic vehicle so that it can be used in hazardous scenarios not accessible by a single drive system vehicle. However, each of these vehicles incorporate different mechanisms that distinguish the designs. Some designs incorporate shared drive motors while others separate them. The use of cantilever beams is also popular amongst these designs as they can behave like legs when necessary. Thus, the VDV shares in the vision of these designs but differs in the implementation making the VDV a patentable idea. To patent the VDV, the claims must differ from that of prior art. Therefore, descriptions of the switching mechanisms must be incorporated in this claim. For the scope of this project:
"We claim:

A dual drive system vehicle consisting of:
A single chassis;
Modular track units connected along the same axle of the wheel that can be engaged under the wheel or stored above the wheel.

A series of locking and clamping mechanisms connected to modular track units, of which consist of three parts, (i) a contact locking mechanism that engages and disengages the wheel with the track unit via linear actuation, (ii) a rotation clamp system which engages a brake mounted on the track unit with the wheel, locking the rotational degree of freedom of the track unit with that of the wheel, (iii) and a stowage lock that utilizes a servo to hold a connect member between the track units in place above the rear wheels.

Means of actuating each mechanism via onboard electronic push buttons;"
These claims describe the unique nature of the switching system and distinguish it from prior patents. They outline the specific mechanisms involved, describing their contribution to the overall system.

## 7 Engineering Standards and Realistic Constraints

### 7.1 Health and Safety

As mentioned in Section 2.10.5, our team has recognized considerable safety risks associated with the manufacture, assembly, test/operation, and storage of the Variable Drive Vehicle. However, measures have been taken to mitigate some of these risks, and ensure that those interfacing with the vehicle are confident in the safeguards put in place. Each of the safety risks applicable to this project are in further detail in 2.10.5.

### 7.2 Economic

Developing a highly versatile robotic vehicle at a relatively low cost compared to existing vehicles is very valuable. The cost of a device determines who is capable of purchasing it and therefore using it. For the VDV to be marketable to a wide audience, it was designed and manufactured to be as inexpensive as possible. Many current robotic vehicles that are used to traverse rough terrain come at a hefty price tag (see Figure 1.1).

A low cost robotic platform makes it easier for students to perform autonomous vehicle research. Instead of building a vehicle from scratch, researchers could purchase our platform and add any modifications necessary. In this way, more time can be spent on designing an autonomous control system. Robotic vehicles are also attractive for many law enforcement agencies. These agencies often have tight budget restrictions. The addition of a low cost robotic vehicle to their departments can potentially enhance the effectiveness of their day to day field operations.

In order to ensure that the vehicle could be produced at a low cost, it was essential that our team adhered to our budget plan. The greatest expense in this budget was the purchasing of an existing wheeled RC vehicle. It was necessary to purchase an existing drive system so that our team had sufficient time to focus on designing an actuated system to switch between drive systems.

Engineering projects often require iteration and improvement before project goals are met, for this reason, additional funding was alotted in the beginning of the project to enable minor design changes that were deemed necessary during the testing process.

### 7.3 Usability

A product's ease of use determines how much functionality users are able to extract from a device. A state of the art, well equipped rescue vehicle would not be able to realize its full potential if it was exceedingly difficult to operate. There are many factors that can dictate how easy a robotic platform is to operate. These include the difficulty to transport the vehicle, the time it takes to prepare the vehicle before each mission and the user interface or remote control. The VDV weighs less than 20 lbs and therefore can be transported easily by the operator. Additionally, the VDV requires little set-up time and can be fully operational within a minute. As referenced in section 3.6, creating a universal hand-held remote control to operate all functions of the VDV was outside of the scope for this project. Onboard push-buttons were
implemented to control the actuated subsystems of the VDV, while the pre-existing RC vehicle remote was used to drive the VDV.

### 7.4 Environmental Impact

The environmental impact of this vehicle was carefully considered in this project. The vehicle does not directly cause harm to the environment through its operation. Furthermore, the materials used in the construction of the vehicle were chosen so as to lessen negative environmental impact. Lithiumpolymer batteries were selected to power the electronic components instead of cheaper lead-acid batteries because of the increased level of risk associated with the manufacturing, handling, and disposal of lead-acid [19]. Since the VDV is powered by electricity, it does not emit carbon into the atmosphere during operation.

As mentioned in Section 2.10.5.5, The VDV will be handed over to the SCU Mechanical Engineering Department for use in future VDV senior design continuation projects. However, proper disposal and recycling techniques will be implemented should the Variable Drive Vehicle need to be disposed of. These strategies are outlined in 2.10.5.5.

### 7.5 Societal Impact

Engineers are obliged to consider the societal impact of their work, and the VDV project is no exception. In addition, it aligns with Jesuit values and SCU's 3C's (Competence, Conscience and Compassion). By using engineering competence, the VDV team has designed a system that can be integrated into wheeled robots in order to increase their terrain-scaling abilities. On a larger scale, this can be used compassionately in search and rescue for injured military personnel, and for victims of natural and man-made disasters. While it is recognized that the VDV could also be utilized as a robotic weaponized vehicle, this would not align with good conscience. Therefore, in a commercial setting, the VDV team would refuse to sell their product for these uses. Robotic research facilities could also modify the VDV to be implemented in planetary exploration. All these areas must be taken into account when attempting to evaluate the societal impact of this vehicle.

The main goal of the VDV project is to demonstrate an improved augmented drive system that can increase the versatility of vehicles. The idea was inspired by a need to transport wounded soldiers in combat situations while reducing the risk to medical personnel. The VDV has a drive system that is capable of accessing these frequently difficult-to-reach situations. In the case of natural disasters, the VDV drive system can scale across debris and search for survivors. This enhanced accessibility can increase the search area and reduce the response time of rescuers. It must be noted that the intent of the VDV is not to replace rescue workers. It is designed to aid workers and reduce the risk associated with rescue work.

### 7.5.1 Background on Impacted Areas

The use of robots in the event of disasters, whether natural or man-made, has been discussed since the early-1990s. Robin Murphy, the director of CRASAR (Center for Robot-Assisted Search and Rescue) at Texas A\&M, has been at the forefront of this discussion, conducting research as well as participating in
disaster relief organizations. She states that quicker response times in disaster situations can cut total reconstruction time by 1000 days. Through the use of robots, she believes that responders can locate survivors more quickly and efficiently allowing for restoration and reconstruction to begin earlier. The military has multiple autonomous robots currently in use for both search and rescue and attack. They are used to patrol bases and alert the operator of an intruder in an unauthorized area [26]. UAVs can provide aerial surveillance on unexplored areas and help detect threats without having a pilot risk his or her life. Cluster control of ground units could provide a closer look as some search areas undetectable by a UAVs sensor[27]. Cluster control describes the control of multiple autonomous robots whose relative spatial awareness is maintained. They could thus be programmed to perform a "sweep" of an area and provide updates on certain events that may occur in the process. These types of applications are used as a defense mechanisms in a manner that is meant to reduce the risk of death for soldiers. Improvement in ground accessibility could significantly increase the capability of these robots.

### 7.5.2 Scope of Influence

The scope of influence is heavily dependent on the size and application of the Variable Drive Vehicle. This analysis assumes that the technology will be used exclusively in situations where human lives may be put at risk and not be used for destructive purposes. It is also assumed that the vehicle will be produced for specific customers and not be available commercially. The influence under these assumptions extends to research, rescue, and utility applications. If a task that requires human participation cannot be performed with the VDV, then enhancements would have to be made to the vehicle or a different mechanism be retrofitted upon it. In this case, robotic researchers would add improvements to the vehicle to make it more versatile. There are still developments to be made in the robotic industry as technology improves and autonomous control becomes more developed. The VDV is a start to this further development and aims to prove the effectiveness of such a device. In the instance of cardiac arrest, the responders have 10 minutes to reach the patient before serious damage may result [28]. It is assumed that two humans can travel 4 miles per hour while carrying an injured person. A full-sized VDV is expected to be able to travel around 7 mph in track mode and 14 mph in the wheeled mode. Therefore we assume an average of 9 mph between track and wheeled mode, which includes speed lost due to switching between modes. If the distance from point of injury to a safe location with more advanced medical supplies is 1 mile, then the VDV will be able to complete this journey in 0.11 hours or 6.67 minutes, within the 10 minute limit. In contrast, it would take two humans 0.25 hours or 15 minutes to transport the injured person to safety, over the 10 minute limit.

### 7.5.3 Potential Impact

In Iraq and Afghanistan there were 16,235 reports of soldiers wounded in action (WIA). Of that number, 383 died of wounds (DOW). DOWs are those deaths that occur after reaching a Medical Treatment Facility (MTF). There were also a reported 1,266 soldiers killed in action (KIA). These numbers bring into question the immediate treatment process used in these combat areas as well as the evacuation processes [29].There has been a significant reduction in these numbers since WWII. However, treatment and evacuation methods can always be improved. With the VDV, injured soldiers can be reached quickly and safely without the need for a Medic to risk his or her life to retrieve the soldier. The onboard supplies could also increase the lifespan of the injured person until he or she reaches an MTF. This could greatly reduce loss of life. With regards to patrolling an area, robots are much more effective than humans as
they do not get tired or influenced by their environment. According to Major Kenneth Rose, "Machines don't get tired. They don't close their eyes. They don't hide under trees when it rains and they don't talk to their friends ... A human's attention to detail on guard duty drops dramatically in the first 30 minutes ... Machines know no fear." Not only are robots advantageous during patrol, but, should an attack occur, the robotic patrol unit will likely be the first to encounter it and allow soldiers to respond more quickly to the imminent danger.

Response time is also a crucial factor in disaster relief scenarios. According to Robin Murphy, for each day saved in the initial response, the total number of days till recovery is reduced by 1000 (see Figure 7.29) [30]. The potential for the VDV to hasten response times could therefore yield significant reductions in recovery time after a disaster. They could also aid in the reconstruction process as robots can be used to search buildings that look prone to collapsing.

## Days Until Full Recovery



Figure 7.29: Relative times for each step of recovery after a disaster [30]. Reproduced without permission.

### 7.6 Manufacturability

The design process for the VDV consisted of purchasing an existing wheeled RC vehicle and equipping it with a modular wheel driven tracked drive system. This limited the size and scale of the design to what was already available on the market. Simple modifications had to be made to the chassis in order to accommodate a storage location for the track units. Manufacturability of the VDV is mainly focused in the switching system and its individual components. Each subsystem required custom built components, which greatly increased machining time. In order to reduce overall manufacturing time, the electronics housing was 3-D printed out of PLA and ABS plastics. 3D printing is able to construct intricate components within a day without many limitations on shape. This made it easier to mount the electronics onto the existing wheeled chassis. The most difficult component to machine were the shaft collars that facilitated rotation of the track unit. The corner fillets required a cutting path to be programmed on the mill and the variety of holes added more steps to the process.

## 8 Future Work and Summary

### 8.1 Future Work

Looking forward there is a possibility that future senior design teams could continue this project. One could optimize modular track units by reducing frictional losses when driving in track mode. To do this it is necessary to improve the traction between wheel and splined rollers. The wheels on the RC vehicle used in this small scale prototype were deformable and therefore did not apply sufficient pressure to the splined rollers. A future senior design team may seek to replace deformable wheels with air filled wheels to increase the pressure applied on the splined rollers. Additionally, once all rollers are in optimal positions for track tension, the adjustable features of the track plates can be removed, leading to a reduction in material and weight. A future senior design team could also design modular track units for front wheels. Because the front wheels turn to steer the vehicle, a new mechanism needs to be designed to attach the front track units to the inside of the vehicle's axle. Lastly, a larger prototype would have increased value in military and disaster relief applications by having the ability to carry larger payloads and overcome larger obstacles and difficult terrain more easily.

### 8.2 Summary

In the military and disaster relief scenarios, medical personnel risk their lives to save the injured. In these situations, time is of the essence, and a quick retrieval can be the difference between life or death. To complete this task without additional risk would require a vehicle traverse various types of terrains. Many existing robotic vehicles capable of traversing difficult terrain utilize track based drive systems and have limited top speeds on smooth terrain. Wheel based drive systems have the ability to traverse smooth terrain quickly but may fail to perform in loose or steep terrain. By integrating both drive systems into a single vehicle, the advantages of each may be utilized whenever desired based on local terrain.

The VDV employs a actuated system capable of switching between wheeled and tracked drive modes, enabling the vehicle to travel quickly and efficiently over smooth terrain as well as traveling over rough terrain by switching between these two drive modes. This small scale prototype is equipped with two modular wheel driven track units to demonstrate the viability of the actuated switching mechanism. Electric linear actuators and servo motors allow the modular track units to be rotated out from under the wheels, and stowed on the vehicle when not in use. Finite element analysis ensured that the VDV's switching mechanism maintains safe loading at its most critical points during a drive system transition. The VDV was tested on smooth concrete to determine its maximum wheel speed, track speed, and how fast the drive system could be switched. Experiments yielded a top speed of 11.5 mph in the wheel mode, 0.8 mph in the track mode, and a switching time of 6.4 seconds. The vehicle's maximum obstacle clearance, 1 inch in track mode and 2 inches in wheel mode, and slope, 5 degrees in track mode and 22 degrees in wheel mode, fell short of expected values. These shortcomings resulted from a poor frictional power transfer when attempting to power the tracks using the wheels. However, this prototype provides a proof of concept for a variable drive system successfully incorporating two drive systems, and future improvements may yield a promising platform for future robotics research.


Figure 8.30: Variable Drive Vehicle.

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## Appendices

## A Detailed Calculations

## A. 1 Hand Calculations to Verify FEA



Max normal stress Theory of failure
$\sigma_{\text {max }} \leq \frac{\sigma_{y}}{N_{f s}}$ both ABS Aluminum Pass.
Due to the lack of radius, the stress concentration factor was assumed to be $K_{t}=3$. However, the equations and tables are only accurate when $0.01 \leq r / d \leq 0.30$.


Notes. These are not the final calculations, They will differ from report results


Critical point $\Psi_{2} \quad N_{f s}=1.3$

- Assuming load is evenly
distributed, represent as point load in middle
- Materials: ABS plastic 6061 Aluminum

$$
\sigma_{y \in s}=6500 \mathrm{psi} \quad \sigma_{y}=40 \mathrm{ksi}
$$



- Assume same yield stress in tension or compression


$$
\sigma_{\text {bending }}=\frac{4 m_{2}}{\pi r^{2}}=\frac{6518.98 \mathrm{lb/in}^{2}}{}
$$

Max Normal stress theory of failure; Max Sheer Stress Theory of failure

$$
\begin{aligned}
& \sigma_{\text {bending }} \leq \frac{\sigma_{y}}{N f s} \\
& 6518.98 \leq \frac{18790}{11} \text { ABS Passes } \\
& 6518.98 \leq \frac{40.00}{1.5} \text { Aluminum Does not Fail }
\end{aligned}
$$

$$
\tau_{\text {max }} \leq \frac{S_{y p}}{2 N_{y s}}
$$

$$
\begin{array}{ll}
\text { Nos } \\
6518.98 \leq \frac{8790}{1} \text { ABS Passes } & \text { ABS pusses }
\end{array}
$$

I Aluminum passes

## A. 2 Supporting Mechanical Design Hand Calculations



Minimum Required Axle Size


Tendency of Wheels to Sink in Sand


## B Product Design Specifications (PDS)

Table B.1: PDS (Version 5, 9 May 2017).

| Elements/ <br> Requirements | Parameters |  |  |
| :---: | :---: | :---: | :---: |
| Performance) | Units | Datum | Target/Range |
| Track Speed <br> (Concrete) | mph | AMBOT Track | 5 |
| Wheel Speed <br> (Concrete) | mph | AMBOT Wheel | 12 |
| Switch Time | seconds | N/A | 10 |
| Weight | pounds | Avatar III | 20 |
| Maximum Slope | degrees | Typical Stair Slope | 33 |
| Obstacle Height <br> Clearance | inches | Typical Stair Height | 7 |
| Cost | \$ | N/A | 2,000 |

## C Assemblies, Detailed Parts Drawings, and Bill of Materials

## C. 1 Assembly Drawings










## C. 2 Part Drawings
































## C. 3 Bill of Materials



| Stowage Lock Components | Part Number | Quantity | Material | Manufacture |
| :--- | :---: | :---: | :---: | :---: |
| Track Connector Bar | S 8 | 1 | 6061 -Aluminum | Machined |
| HS 425 BB Servo | $\mathrm{N} / \mathrm{A}$ | 1 | N/A | Purchased |
| Aluminum Servo Arm | $\mathrm{N} / \mathrm{A}$ | 1 | Aluminum | Purchased |
| M2 Screws 16mm | $\mathrm{N} / \mathrm{A}$ | 3 | Alloy Steel | Purchased |
| M3 Screw 12mm | $\mathrm{N} / \mathrm{A}$ | 1 | Alloy Steel | Purchased |
| M4 Screws 10mm | $\mathrm{N} / \mathrm{A}$ | 6 | Alloy Steel | Purchased |
| Frame Attachment Brace | S 4 | 1 | 6061 -Aluminum | Machined |
| Stowage Lock Servo Mount | $\mathrm{S} 6, \mathrm{~S} 7$ | 2 | 6061-Aluminum | Machined |
| Stowage Lock Backstop | S 5 | 1 | 6061-Aluminum | Machined |
| Mounting Frame | S 3 | 1 | 6061 -Aluminum | Machined |
| Stowage Lock Arm | S 1 | 1 | 6061-Aluminum | Machined |
| Strut Tower Brace | S 2 | 2 | 6061-Aluminum | Machined |
|  |  |  |  |  |


| Vehicle Chassis | Part Number | Quantity | Material | Manufacture |
| :--- | :---: | :---: | :---: | :---: |
| Axial Wraith 1/10th Scale Radio Controlled Car (And Controller) | N/A | 1 | N/A | Purchased |
| Venom 7.4V 4100 mAh Lithium Polymer Battery | N/A | 1 | N/A | Purchased |
| AA Batteries | N/A | 2 | N/A | Purchased |
|  |  |  |  |  |


| Electronic Components | Part Number | Quantity | Material | Manufacture |
| :--- | :---: | :---: | :---: | :---: |
| Arduino Starter Kit (Arduino Uno, Assorted Wires, Capacitors, Switch) | N/A | 1 | N/A | Purchased |
| 9V Battery | N/A | 1 | N/A | Purchased |
| AA Batteries | N/A | 10 | N/A | Purchased |
| Battery Holders | N/A | 2 | N/A | Purchased |
| Electronics Housing | N/A | 1 | ABS-Plastic | 3D Printed |
|  |  |  |  |  |

## D Experimental Data



Average Maximum Wheel Speed: 11.5 MPH


Average Maximum Track Speed: 0.8 MPH


Average Tracks to Wheels Transition Time: 6.8 Seconds Average Wheels to Tracks Transition Time: 5.8 Seconds

|  | Grass Speed Test |  |  |  |  |  |
| ---: | :--- | :--- | :--- | :--- | ---: | ---: |
|  | Wheels |  |  | Tracks |  |  |
|  | Time for 10 ft | fps | $\mathbf{m p h}$ | Time for 1 ft | fps | mph |
| $\mathbf{1}$ | 1.67 | 5.988023952 | 4.082743604 | 0 | 0 | 0 |
| $\mathbf{2}$ | 1.69 | 5.917159763 | 4.034427111 | 0 | 0 | 0 |
| $\mathbf{3}$ | 1.79 | 5.586592179 | 3.809040122 | 0 | 0 | 0 |
| $\mathbf{4}$ | 1.62 | 6.172839506 | 4.208754209 | 0 | 0 | 0 |
| $\mathbf{5}$ | 1.66 | 6.024096386 | 4.107338445 | 0 | 0 | 0 |
| $\mathbf{6}$ | 1.66 | 6.024096386 | 4.107338445 | 0 | 0 | 0 |
| $\mathbf{7}$ | 1.68 | 5.952380952 | 4.058441558 | 0 | 0 | 0 |
| $\mathbf{8}$ | 1.7 | 5.882352941 | 4.010695187 | 0 | 0 | 0 |
| $\mathbf{9}$ | 1.73 | 5.780346821 | 3.94114556 | 0 | 0 | 0 |
| $\mathbf{1 0}$ | 1.65 | 6.060606061 | 4.132231405 | 0 | 0 | 0 |
|  |  | Average | 4.049215565 |  | Average | 0 |


| Gravel Speed <br> Test |  |  |  |  |  |  |
| ---: | :--- | :--- | :--- | :--- | ---: | ---: |
|  | Wheels |  |  | Tracks |  |  |
|  | Time for 10 ft | fps | $\mathbf{m p h}$ | Time for 1 ft | fps | $\mathbf{m p h}$ |
| $\mathbf{1}$ | 2.16 | 4.62962963 | 3.156565657 | 0 | 0 | 0 |
| $\mathbf{2}$ | 1.998 | 5.005005005 | 3.412503413 | 0 | 0 | 0 |
| $\mathbf{3}$ | 2.23 | 4.484304933 | 3.057480636 | 0 | 0 | 0 |
| $\mathbf{4}$ | 2.2 | 4.545454545 | 3.099173554 | 0 | 0 | 0 |
| $\mathbf{5}$ | 1.9 | 5.263157895 | 3.588516746 | 0 | 0 | 0 |
| $\mathbf{6}$ | 2.17 | 4.608294931 | 3.142019271 | 0 | 0 | 0 |
| $\mathbf{7}$ | 2.15 | 4.651162791 | 3.171247357 | 0 | 0 | 0 |
| $\mathbf{8}$ | 2.21 | 4.524886878 | 3.085150144 |  | 0 | 0 |
| $\mathbf{9}$ | 2 | 5 | 3.409090909 | 0 | 0 | 0 |
| $\mathbf{1 0}$ | 2.1 | 4.761904762 | 3.246753247 |  | 0 | 0 |
|  |  | Average | 3.236850093 |  | 0 |  |


|  | Sand Speed Test |  |  |  |  |  |
| ---: | :--- | :--- | :--- | :--- | ---: | ---: |
|  | Wheels |  |  | Tracks |  |  |
|  | Time for 10 ft | fps | mph | Time for 1 ft | fps | $\mathbf{m p h}$ |
| $\mathbf{1}$ | 2.46 | 4.06504065 | 2.771618625 | 0 | 0 | 0 |
| $\mathbf{2}$ | 2.69 | 3.717472119 | 2.534640081 | 0 | 0 | 0 |
| $\mathbf{3}$ | 2.39 | 4.184100418 | 2.85279574 | 0 | 0 | 0 |
| $\mathbf{4}$ | 2.4 | 4.166666667 | 2.840909091 | 0 | 0 | 0 |
| $\mathbf{5}$ | 2.5 | $\mathbf{4}$ | 2.727272727 | 0 | 0 | 0 |
| $\mathbf{6}$ | 2.66 | 3.759398496 | 2.563226247 | 0 | 0 | 0 |
| $\mathbf{7}$ | 2.72 | 3.676470588 | 2.506684492 | 0 | 0 | 0 |
| $\mathbf{8}$ | 2.3 | 4.347826087 | 2.964426877 | 0 | 0 | 0 |
| $\mathbf{9}$ | 2.65 | 3.773584906 | 2.572898799 |  | 0 | 0 |
| $\mathbf{1 0}$ | 2.47 | 4.048582996 | 2.760397497 |  | 0 | 0 |
|  |  | Average | 2.709487018 |  | 0 |  |


| Obstacle Clearance |  |
| :--- | :--- |
| Tracks | Wheels |
| 1 in | 2 in |


| Maximum Slope |  |
| :--- | :--- |
| Tracks | Wheels |
| 5.06 degrees | 21.59 degrees |

## E Decision Matrices

Prioritizing Matrix

5/24/17



5/24/17

Fill in Purple squares above


[^0]

Fill in Purple squares above
Fill in upper triangle of the matrix
Working across each row, determine if the criterion in that row is more important ( 1 ), same importance $(0.5$ ) or less important $(0)$ than the criterion in that column Assign weighting factors for each criterion in the Yellow squares
5/24/17


5/24/17


5/24/17


## F Timeline and Budget

## F. 1 Project Timeline



Figure F.1: Gantt chart of project timeline.

## F. 2 Bill of Materials with Cost Analysis

| Track Unit, Rotation Lock, And Contact Lock Components | Quantity | Material | Manufacture | Cost Per Unit | Cost |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Outer Track Plate Non-Servo Side | 1 | Acrylic | Laser Cut | \$2.33 | \$2.33 |
| Outer Track Plate Servo Side | 1 | Acrylic | Laser Cut | \$2.33 | \$2.33 |
| Inner Track Plate Non-Servo Side | 1 | Acrylic | Laser Cut | \$2.33 | \$2.33 |
| Inner Track Plate Servo Side | 2 | Acrylic | Laser Cut | \$2.33 | \$4.66 |
| HS 645 MG Servo | 1 | N/A | Purchased | \$32.37 | \$32.37 |
| Aluminum Servo Arm | 1 | Aluminum | Purchased | \$3.40 | \$3.40 |
| Splined Rollers | 2 | 6061-Aluminum | Machined | \$25.45 | \$50.90 |
| Large Hole Rollers | 7 | 6061-Aluminum | Machined | \$0.73 | \$5.11 |
| Small Hole Roller | 1 | 6061-Aluminum | Machined | \$0.73 | \$0.73 |
| Small Axle | 2 | 6061-Aluminum | Machined | \$0.66 | \$1.32 |
| Large Axle | 7 | 6061-Aluminum | Machined | \$1.01 | \$7.07 |
| Track Plate Shaft Collar ID 0.625" | 1 | 6061-Aluminum | Machined | \$1.60 | \$1.60 |
| Track Plate Shaft Collar ID 1.375" | 1 | 6061-Aluminum | Machined | \$1.60 | \$1.60 |
| Mechanism Shaft | 2 | 6061-Aluminum | Machined | \$0.26 | \$0.52 |
| Shaft Receiver Inset | 2 | 6061-Aluminum | Machined | \$1.12 | \$2.24 |
| Brake Arm | 1 | 6061-Aluminum | Machined | \$0.90 | \$0.90 |
| Brake Bracket | 1 | 6061-Aluminum | Machined | \$0.30 | \$0.30 |
| Axle Extension | 1 | 6061-Aluminum | Machined | \$0.34 | \$0.34 |
| Brake Pad | 1 | ABS-Plastic | 3D Printed | \$0.00 | \$0.00 |
| Bearing ID 15mm OD 32 mm | 1 | N/A | Purchased | \$9.06 | \$9.06 |
| Bearing ID 0.25" OD 0.625 " | 1 | N/A | Purchased | \$6.56 | \$6.56 |
| Timing Belt | 1 | Polyurethane | Purchased | \$33.97 | \$33.97 |
| Slotted Spring Pin | 2 | Stainless Steel | Purchased | \$0.08 | \$0.16 |
| M2 Screws 6 mm | 2 | Alloy Steel | Purchased | \$0.41 | \$0.82 |
| M2 Screws 16 mm | 3 | Alloy Steel | Purchased | \$0.39 | \$1.17 |
| M3 Screw 12 mm | 2 | Alloy Steel | Purchased | \$0.20 | \$0.40 |
| M4 Screws 10 mm | 10 | Alloy Steel | Purchased | \$0.09 | \$0.90 |
| M4 Screws 16 mm | 14 | Alloy Steel | Purchased | \$0.09 | \$1.26 |
| M4 Screws 35mm | 2 | Alloy Steel | Purchased | \$0.71 | \$1.42 |
| Actuonix L12-R Linear Actuators | 2 | N/A | Purchased | \$70 | \$140 |
|  |  |  |  |  | \$315.77 |


| Stowage Lock Components | Quantity | Material | Manufacture | Cost Per Unit | Cost |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Stowage Lock Cross Bar | 1 | 6061-Aluminum | Machined | \$2.57 | \$2.57 |
| HS 425 BB Servo | 1 | N/A | Purchased | \$14.98 | \$14.98 |
| Aluminum Servo Arm | 1 | Aluminum | Purchased | \$3.40 | \$3.40 |
| M2 Screws 16 mm | 3 | Alloy Steel | Purchased | \$0.39 | \$1.17 |
| M3 Screw 12mm | 1 | Alloy Steel | Purchased | \$0.20 | \$0.20 |
| M4 Screws 10 mm | 6 | Alloy Steel | Purchased | \$0.09 | \$0.54 |
| $3.5 \times$. 25 square extruded bar | 1 | 6061-Aluminum | Machined | \$0.30 | \$0.30 |
| Stowage Lock Servo Mount | 2 | 6061-Aluminum | Machined | \$0.22 | \$0.44 |
| Stowage Lock Backstop | 1 | 6061-Aluminum | Machined | \$0.19 | \$0.19 |
| Mounting Frame | 1 | 6061-Aluminum | Machined | \$0.66 | \$0.66 |
| Stowage Lock Arm | 1 | 6061-Aluminum | Machined | \$0.09 | \$0.09 |
| Strut Tower Brace | 2 | 6061-Aluminum | Machined | \$0.46 | \$0.92 |
|  |  |  |  |  | \$25.46 |


| Vehicle Chassis | Quantity | Material | Manufacture | Cost Per Unit | Cost |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Axial Wraith 1/10th Scale Radio Controlled Car (And Controller) | 1 | N/A | Purchased | $\$ 399.99$ | $\$ 399.99$ |
| Venom 7.4V 4100 mAh Lithium Polymer Battery | 1 | N/A | Purchased | $\$ 49.99$ | $\$ 49.99$ |
| AA Batteries | 2 | N/A | Purchased | $\$ 0.45$ | $\$ 0.90$ |
|  |  |  |  |  |  |


| Electronic Components | Quantity | Material | Manufacture | Cost Per Unit | Cost |
| :--- | :---: | ---: | ---: | ---: | ---: |
| Arduino Starter Kit (Arduino Uno, Assorted Wires, Capacitors, Switch) | 1 | N/A | Purchased | $\$ 63.83$ | $\$ 63.83$ |
| 9V Battery | 1 | N/A | Purchased | $\$ 3.48$ | $\$ 3.48$ |
| AA Batteries | 10 | N/A | Purchased | $\$ 0.45$ | $\$ 4.50$ |
| Battery Holders | 2 | N/A | Purchased | $\$ 8.95$ | $\$ 17.90$ |
| Electronics Housing | 1 | ABS-Plastic | 3D Printed | $\$ \$ 4.33$ | $\$ 4.33$ |
|  |  |  |  | $\$ 94.04$ |  |


| Total Vehicle Analysis | Individual Cost | Quantity | Total |
| :--- | ---: | ---: | ---: |
| Track Unit, Rotation Lock, and Contact Lock | $\$ 315.77$ | 2 | $\$ 31.54$ |
| Stowage Lock | $\$ 25.46$ | 1 | $\$ 25.46$ |
| Vehicle Chassis | $\$ 450.88$ | 1 | $\$ 450.88$ |
| Electronic Components | $\$ 94.04$ | 1 | $\$ 94.04$ |
|  |  |  | $\mathbf{\$ 1 , 2 0 1 . 9 2}$ |

## F. 3 Total Project Spending and Final Budget Summary

| Item Description | Vendor | Amount |
| :---: | :---: | :---: |
| $4 \mathrm{in} \times 2 \mathrm{ft} \mathrm{ABS} \mathrm{Pipe}$ | Home Depot | \$10.95 |
| $3 / 4 \times 48$ in Dowel | Home Depot | \$2.54 |
| .75x.75x48 in Wood | Home Depot | \$10.16 |
| $3 / 4 \times 2 \mathrm{ft} \mathrm{PVC} \mathrm{pipe}$ | Home Depot | \$2.86 |
| 1/4 Hex Bolts | Home Depot | \$0.85 |
| 1/4 Hex Nuts | Home Depot | \$0.30 |
| Sales Tax | Home Depot | \$2.52 |
| CA Lumber Fee | Home Depot | \$0.10 |
| Foam Board | Office Max | \$12.29 |
| Sales Tax | Office Max | \$1.12 |
| AA Battery holders | Amazon | \$17.90 |
| 9V Batteries | Amazon | \$6.95 |
| AA Batteries | Amazon | \$9.65 |
| Arduino Starter Kit | Amazon | \$63.83 |
| HS645 MG Servos | Amazon | \$64.74 |
| Sales Tax | Amazon | \$5.50 |
| Aluminum Pulley Bar Stock | Polytech | \$42.34 |
| Shipping | Polytech | \$8.55 |
| Acrylic Sheet | Estreetplastics | \$69.99 |
| Shipping | Estreetplastics | \$33.62 |
| 1/4 in Aluminum Rod | McMaster Carr | \$15.18 |
| 3/8 in Aluminum Rod | McMaster Carr | \$23.28 |
| $5 / 8$ in Aluminum Rod | McMaster Carr | \$26.09 |
| 3/4x1.5x2ft Aluminum Bar | McMaster Carr | \$19.17 |
| 1/4 Ball Bearings | McMaster Carr | \$13.12 |
| 5/8 Ball Bearings | McMaster Carr | \$18.12 |
| 5/8x2.5x2ft Aluminum Bar | McMaster Carr | \$22.09 |
| 1/16 Spring Pins | McMaster Carr | \$7.58 |
| M4 Tap | McMaster Carr | \$15.40 |
| M4 16mm Screws | McMaster Carr | \$9.63 |
| M4 10mm Screws | McMaster Carr | \$9.47 |
| Sales Tax | McMaster Carr | \$15.23 |
| Shipping | McMaster Carr | \$13.07 |
| Timing Belt | Polytech | \$66.96 |
| Shipping | Polytech | \$15.00 |
| HS645MG Servo | Amazon | \$30.14 |
| Sales Tax | Amazon | \$2.22 |
| M2 6mm screws | McMaster Carr | \$10.25 |
| M2 16mm screws | McMaster Carr | \$9.76 |
| M2 Tap | McMaster Carr | \$15.76 |
| 15mm Bearings | McMaster Carr | \$16.48 |
| Compression Springs | McMaster Carr | \$6.52 |
| Graphite Lubricant | McMaster Carr | \$6.34 |
| Sales Tax | McMaster Carr | \$5.86 |
| Shipping | McMaster Carr | \$6.09 |
| M2 Taps | Advanced Tool and Supply | \$25.80 |
| Sales Tax | Advanced Tool and Supply | \$2.32 |
| Linear Actuators | Actuonix | \$140.00 |
| Shipping | Actuonix | \$25.96 |
| Servo Extension Wires | Amazon | \$7.99 |
| HS425BB Servo | Amazon | \$14.98 |
| Aluminum Servo Horns | Amazon | \$16.99 |
| Sales Tax | Amazon | \$1.35 |
| Linear Actuators | Actuonix | \$140.00 |
| Shipping | Actuonix | \$26.21 |
| Plastic Epoxy | Home Depot | \$5.47 |
| Electrical Tape | Home Depot | \$1.97 |
| Sales Tax | Home Depot | \$0.67 |
| Axial Wraith Model RC Truck | Sheldon's Hobbies | \$399.99 |
| 7.4 V Lipo Battery | Sheldon's Hobbies | \$49.99 |
| Battery Charger | Sheldon's Hobbies | \$25.99 |
| Charger Adapter | Sheldon's Hobbies | \$7.99 |
| Sales Tax | Sheldon's Hobbies | \$43.56 |
| 36x48 Board | Bronco Corner Bookstore | \$9.98 |
| Sales Tax | Bronco Corner Bookstore | \$0.85 |
| M3 12mm screws | Fastenal | \$3.00 |
| County Tax | Fastenal | \$0.09 |
| State Tax | Fastenal | \$0.18 |
| Total Project Spending |  | \$1,716.90 |


| Budget Quantity | Amount |
| :--- | ---: |
| Total Budget | $\$ 2,000.00$ |
| Spending | $\$ 1,716.90$ |
| Surplus | $\$ 283.10$ |

## G Design Sketches



Figure G.2: Initial design with subsystems labeled (by Christopher Clark).


Figure G.3: Design sketches for modular tracks and switch systems (by Michael D'Arrigo).

## H Information from Manufacturers

## ANNOUNCED SPECIFICATION OF HS-645MG STANDARD DELUXE HIGH TORQUE SERVO

1.TECHNICAL VALUES

CONTROL SYSTEM
OPERATING VOLTAGE RANGE
OPERATING TEMPERATURE RANGE
TEST VOLTAGE
OPERATING SPEED
STALL TORQUE
OPERATING ANGLE
DIRECTION
IDLE CURRENT
RUNNING CURRENT
DEAD BAND WIDTH
CONNECTOR WIRE LENGTH
DIMENSIONS
WEIGHT

```
:+PULSE WIDTH CONTROL 1500usec NEUTRAL
:4.8V TO 6.0V
-20 TO +60 C
:AT 4.8V :AT 6.0V
:0.24sec/60 AT NO LOAD :0.2sec/60 AT NO LOAD
:7.7\textrm{kg.cm(106.93oz.in) :9.6kg.cm(133.31oz.in)}
:45%ONE SIDE PULSE TRAVELING 400usec
:CLOCK WISE/PULSE TRAVELING 1500 TO 1900usec
:8.8mA :9.1mA
:350mA :450mA
:8usec
:300mm(11.81in)
:40.6\times19.8\times37.8mm(1.59\times0.77\times1.48in)
:55.2g(1.94oz)
```

Figure H.4: Rotation clamp high torque servo motor specifications [31].

| HS-425BB Servo Specifications |  |
| :---: | :---: |
| Performance Specifications |  |
| Operating Voltage Range (Volts DC) | $4.8 \mathrm{~V} \sim 6.0 \mathrm{~V}$ |
| Speed (Second @ 60) | $0.21 \sim 0.16$ |
| Maximum Torque Range oz. / in. | $46 \sim 57$ |
| Maximum Torque Range kg. / cm. | $3.3 \sim 4.1$ |
| Current Draw at Idle | 8 mA |
| No Load Operating Current Draw | 150 mA |
| Stall Current Draw | 800 mA |
| Dead Band Width | $8 \mu \mathrm{~s}$ |
| Physical Specifications |  |
| Dimensions (Inches) | $1.59 \times 0.77 \times 1.44$ |
| Dimensions (Metric) | $40.6 \times 19.8 \times 36.6$ |
| Weight (Ounces) | 1.60 |
| Weight (Gram) | 45.5 |
| Circuit Type | HT7003 Analog SMT |
| Motor Type | 3 Pole Metal Brush Ferrite |
| Gear Material | Nylon |
| Bearing Type | Dual Ball Bearing |
| Output Shaft (type / Ømm) | Standard 24 |
| Case Material | Plastic |
| Dust / Water Resistance | N/A |
| Connector Gauge (AWG) / Strand Count | 25/40 |

Figure H.5: Stowage lock servo motor specifications [32].

## L12 Specifications

| Gearing Option | 50:1 |  | 100:1 | 210:1 |
| :---: | :---: | :---: | :---: | :---: |
| Peak Power Point | 17 N @ 14mm/s | s 31N @ | mm/s 62N | @ $3.2 \mathrm{~mm} / \mathrm{s}$ |
| Peak Efficiency Point | $10 \mathrm{~N} @ 19 \mathrm{~mm} / \mathrm{s}$ | s 17N @ 10m | $\mathrm{mm} / \mathrm{s} 36 \mathrm{~N}$ | @ $4.5 \mathrm{~mm} / \mathrm{s}$ |
| Max Speed (no load) | $25 \mathrm{~mm} / \mathrm{s}$ |  | $\mathrm{mm} / \mathrm{s}$ | $6.5 \mathrm{~mm} / \mathrm{s}$ |
| Max Force (lifted) | 22 N |  | 42N | 80N |
| Back Drive Force (static) | 12 N |  | 22N | 45 N |
| Stroke Option | 10 mm | 30mm | 50 mm | 100 mm |
| Mass | 28 g | 34 g | 40 g | 56 g |
| Repeatability (-I,-R,-P\&LAC) | $\pm 0.1 \mathrm{~mm}$ | $\pm 0.2 \mathrm{~mm}$ | $\pm 0.3 \mathrm{~mm}$ | $\pm 0.5 \mathrm{~mm}$ |
| Max Side Load (extended) | 50N | 40N | 30 N | 15 N |
| Closed Length (hole to hole) | 62 mm | 82 mm | 102 mm | 152 mm |
| Potentiometer ( $-1,-\mathrm{R},-\mathrm{P}$ ) | $1 \mathrm{k} \Omega \pm 50 \%$ | 3 k 』 $\pm 50 \%$ | 6k $\pm \pm 50 \%$ | 11 k $\pm \pm 50 \%$ |
| Voltage Option |  | 6VDC |  | 12VDC |
| Max Input Voltage |  | 7.5 V |  | 13.5 V |
| Stall Current |  | 460 mA |  | 185 mA |
| Standby Current (-I/-R) |  | 7.2 mA |  | 3.3 mA |
| Operating Temperature |  | $-10^{\circ} \mathrm{C}$ to + | $50^{\circ} \mathrm{C}$ |  |
| Potentiometer Linearity |  | Less than | .00\% |  |
| Max Duty Cycle |  | 20 \% |  |  |
| Audible Noise |  | 55 dB @ | 5 cm |  |
| Ingress Protection |  | IP-54 |  |  |
| Mechanical Backlash |  | 0.2 mm |  |  |
| Limit Switches (-S) | Max. Current Leakage: 8uA |  |  |  |
| Maximum Static Force | 200N |  |  |  |

Figure H.6: Actuonix L12-R specifications [33].

## L12 Specifications



Figure H.7: Actuonix L12-R current draw [33].

| Summary of tests, see discharge curves below |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Size | Brand | $\left\lvert\, \begin{aligned} & \text { Code } \\ & \text { in } \\ & \text { Charts } \end{aligned}\right.$ | Date of Test | Sell By Date | Termination voltage used in test | Amp-Hours at 100 mA Discharge rate | Amp-hours at 500 mA Discharge Rate | Amp-hours at 1 Amp Discharge Rate | Amp-hours at 2 Amps Discharge Rate | Amp- <br> Hours at <br> 5 Amps Discharge Rate |
| AA Alkaline | Radio Shack Enercell Plus | RS | April | 2010 | 0.1 Volt | 2.13 AH | 1.31 AH | 0.98 AH | 0.72 AH |  |
| AA Alkaline | Duracell Coppertop | DC | $\begin{aligned} & \text { April } \\ & 2006 \\ & \hline \end{aligned}$ | 2012 | 0.1 Volt | 2.20 AH | 1.30 AH | 0.83 AH | 0.54 AH |  |
| AA Alkaline | Energizer Titanium | ET | $\begin{aligned} & \text { May } \\ & 2006 \end{aligned}$ | 2012 | 0.1 Volt |  | 1.84 AH | 1.41 AH | 1.18 AH |  |
| AA Alkaline | Energizer Max | EM |  | 2012 | 0.1 Volt |  | 1.17 AH | 0.93 AH | 0.70 AH |  |
| AA Alkaline | Eveready Gold | EG | $\begin{aligned} & \text { May } \\ & 2006 \end{aligned}$ | 2012 | 0.1 Volt |  | 1.28 AH | 0.95 AH | 0.78 AH |  |
| AA Lithium Metal | Energizer Lithium | E2 | $\\|_{2006} \begin{aligned} & \text { May } \\ & 2006 \end{aligned}$ | 2013 | 0.1 Volt |  |  |  | 2.8 AH |  |
| AA NiMH | $\begin{aligned} & \text { PowerStream } \\ & 2000 \mathrm{mAH} \\ & \text { Rechargeable } \end{aligned}$ |  | April |  | 0.1 Volt | $2.04 \mathrm{AH}(200 \mathrm{~mA})$ |  |  | 1.94 AH | $\begin{aligned} & 2.11 \mathrm{AH} \\ & \text { (see } \\ & \text { curve) } \end{aligned}$ |

Figure H.8: AA battery current supply testing data [34].


Figure H.9: Axial wraith vehicle specifications [35].

## I Arduino Code

```
//add servo library
#include <Servo.h>
//name and initialize components
Servo leftServo;
Servo rightServo;
Servo leftLinAct;
Servo rightLinAct;
Servo rotationLock;
//variables
//brake servo control switch and specified positions (input in degrees)
int leftangleon=105; //left brake on position
int leftangleoff=80; //left brake off position
int rightangleon=40; //right brake on position
int rightangleoff=60; //right brake off position
int brakestate=0; //left brake button
int prevbrakestate=0; //temporary state variable to detect change
int i=0; //left brake hold on or off variable
//contact lock control switch and specified positions (input in microseconds)
int positionon=1050; // contact lock on position
int positionoff=1400; // contact lock off position
int contactstate=0; // contact button
int prevcontactstate=0; //temporary state variable to detect change
int j=0; // contact lock hold on or off variable
//rotation lock control switch and specified positions (input in degrees)
int angleon=90; //right brake on position
int angleoff=170; //right brake off position
int rotationstate=0; //left brake button
int prevrotationstate=0; //temporary state variable to detect change
int k=0; //left brake hold on or off variable
void setup() {
    //brake servos
    leftServo.attach(11); //default limits
    rightServo.attach(10); //default limits
    pinMode(7,INPUT); // brake switch
    //linear actuators
    leftLinAct.attach(6,1000,2000); //specified limits of motion
    rightLinAct.attach(5,1000,2000); //specified limits of motion
    pinMode(4,INPUT); //lin act switch
    //rotation lock
    rotationLock.attach(9); //default limits
    pinMode(3,INPUT); //rotation lock switch
}
```

Figure I.10: Arduino code for actuation of the VDV (1/2).

```
void loop() {
    //both brakes at once
    brakestate=digitalRead(7); //check button
    //check for button change from low to high
    if (brakestate!=prevbrakestate && prevbrakestate==LOW){
        switch (i){
            case 0:{ //if off
            i=1; //turn on
        break;}
        case 1:{//if on
            i=0; //turn off
        break;}
        }
    }
    if (i==1){
        leftServo.write(leftangleon);
        rightServo.write(rightangleon);
    }
    if (i==0){
        leftServo.write(leftangleoff);
        rightServo.write(rightangleoff);
    }
    prevbrakestate=brakestate; //old state to recognize change
    //both contact locks at one time
    contactstate=digitalRead(4); //check button
    //check for button change from low to high
    if (contactstate!=prevcontactstate && prevcontactstate==LOW){
        switch (j){
            case 0:{//if off
                j=1; //turn on
            break;}
            case 1:{ //if on
                j=0; //turn off
            break;}
        }
    }
    if (j==1){
        leftLinAct.writeMicroseconds(positionon);
        rightLinAct.writeMicroseconds(positionon);
    }
    if (j==0){
        leftLinAct.writeMicroseconds(positionoff);
        rightLinAct.writeMicroseconds(positionoff);
    }
    prevcontactstate=contactstate;
    //rotation lock
    rotationstate=digitalRead(3); //check button
    //check for button change from low to high
    if (rotationstate!=prevrotationstate && prevrotationstate==LOW){
        switch (k){
            case 0:{ //if off
                k=1; //turn on
            break;}
            case 1:{ //if on
                    k=0; //turn off
            break;}
        }
    }
    if (k==1){
        rotationLock.write(angleon);
    }
    if (k==0){
        rotationLock.write(angleoff);
    }
    prevrotationstate=rotationstate;
    delay(20); //functional waiting
}
```

Figure I.11: Arduino code for actuation of the VDV (2/2).

## J Patents Referenced


(19)

United States
${ }_{(12)}$ Patent Application Publication
(10) Pub. No.: US 2004/0216932 A1

Giovanetti et al.
(43) Pub. Date: $\quad$ Nov. 4, 2004
(54) HYBRID WHEEL AND TRACK VEHICLE DRIVE SYSTEM
(63) Continuation of application No. 10/192,573, filed on Jul. 9, 2002.
(75)

Inventors: Anthony J. Giovanetti, San Jose, CA (US); Lorin C. Dueck, San Jose, CA (US); Raymond L. Hickman, Gilroy, CA (US)

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80 South 8th Street
Minneapolis, MN 55402-2100 (US)
(73)

Assignee: United Defense, LP, Arlington, VA
(21)

Appl. No.: $\quad 10 / 851,346$
(22)

Filed:
May 21, 2004
(60) Provisional application No. 60/304,213, filed on Jul. 9, 2001.

## Publication Classification

| (51) | Int. $\mathrm{Cl}^{\text {. }}{ }^{7}$ | B62D 55/06 |
| :---: | :---: | :---: |
| (52) | U.S. Cl . | ........ 180/9.1 |
| (57) |  |  |

A vehicle drive system includes a hybrid wheel and track system, having a drive wheel operably coupled to a motive source, the motive source for imparting rotational motion to the drive wheel, the drive wheel having an axis of rotation, an idler wheel displaced from the drive wheel and rotationally coupled to the drive wheel by a continuous track; and a cantilever beam supporting the idler wheel and being rotatable as desired about the drive wheel axis of rotation. A device and method for controlling a suspension are further included.


Figure J.12: Hybrid Wheel and Track Vehicle Drive System Patent

|  | nited States Patent [19] |
| :---: | :---: |
| Crane, III et al. |  |
| [54] | HYBRID ROBOTIC VEHICLE |
| [75] | Inventors: Carl D. Crane, III, Gainesville, Fla.; Dana S. Haukoos, Fountain Valley, Calif. |
| [73] | Assignee: University of Florida, Gainesville, Fla. |
| [21] | Appl. No.: 353,027 |
| [22] | Filed: May 17, 1989 |
| [51] | Int. Cl. ${ }^{\text {S }}$.................. B62D 63/02; B62D 55/075 |
| [52] | U.S. Cl. ................................... 180/8.3; 180/9.3; |
| [58] | Field of Search ................ 180/8.1, 8.2, 8.3, 8.4, $180 / 8.5,8.6,9.28,9.3,9.32,9.33,9.34,9.35$, $9.36 ; 280 / 840 ; 901 / 1,46,50,27,28,29 ; 33 / 356$, 327 |
| [56] | References Cited |
|  | U.S. PATENT DOCUMENTS |
|  | 4,539,760 9/1985 Marchent et al. .................. 33/356 |
|  | 4,611,296 9/1986 Niedermayr ....................... 901/46 |
|  | 4,647,053 3/1987 Kanno ............................ 280/840 |
|  | 4,855,822 8/1989 Narendra ............................ 901/1 |
| FOREIGN PATENT DOCUMENTS |  |
|  | 2591987 6/1987 France ............................... 180/8.7 |
|  | 0138071 10/1981 Japan ............................... 180/8.2 |
|  | 0191673 11/1983 Japan ................................ 180/8.2 |
|  | 0229680 10/1986 Japan ................................ 180/8.3 |

## [11] Patent Number: 4,977,971

[45] Date of Patent: Dec. 18, 1990
[54] HYBRID ROBOTIC VEHICLE
[56]

## 2236695 10/1987 Japan <br> $\qquad$ 901/1 0203484 8/1988 Japan <br> $\qquad$ 180/8.2

Primary Examiner-Charles A. Marmor
Assistant Examiner-Mitchell Bompey
Attorney, Agent, or Firm-Kerkam, Stowell, Kondracki \& Clarke
[57] ABSTRACT
A hybrid robotic vehicle is provided for use in environments which are hazardous to humans, the vehicle being adapted to carry a payload for use in viewing the area or acquiring other types of sensory data. The hybrid robotic vehicle has a main body and four appendages or legs, each of which has a wheel assembly and a track assembly, and is configured to operate having three degrees-of-freedom about one vertical and two horizontal axes, the three degrees-of-freedom permitting improved capability to cross obstacle-strewn terrain, as well as to traverse inclined surfaces while maintaining the main body and its payload in an upright and level attitude. The vehicle may operate in any of wheeled, tracked, or legged modes, with actuators controlling each of the three joint angles on each leg, and having separate motors for driving the wheels and the tracks, the control being effected by a human operator through a control panel computer interface, and a computer relaying commands through a cable tether connected to the vehicle.

25 Claims, 9 Drawing Sheets


Figure J.13: Hybrid Robotic Vehicle Patent

United States
(12) Patent Application Publication
(10) Pub. No.: US 2008/0277172 A1

Ben-Tzvi et al.
(43) Pub. Date:

Nov. 13, 2008
(54) HYBRID MOBILE ROBOT
(76) Inventors:

Pinhas Ben-Tzvi, Toronto (CA); Andrew A. Goldenberg, Toronto (CA); Jean W. Zu, Mississauga (CA)

Correspondence Address:
Ralph A. Dowell of DOWELL \& DOWELL P.C. 2111 Eisenhower Ave, Suite 406 Alexandria, VA 22314 (US)
(21)

Appl. No.:
11/980,782
(22) Filed:

Oct. 31, 2007

## Related U.S. Application Data

(60) Provisional application No. 60/924,380, filed on May 11, 2007.

## Publication Classification

(51) Int. Cl.
B62D 55/00
G06F 19/00

G06F 19/00 (2006.01)
(52) U.S. Cl.
(57)

## ABSTRACT

A hybrid mobile robot includes a base link and a second link. The base link has a drive system and is adapted to function as a traction device and a turret. The second link is attached to the base link at a first joint. The second link has a drive system and is adapted to function as a traction device and to be deployed for manipulation. In another embodiment an invertible robot includes at least one base link and a second link. In another embodiment a mobile robot includes a chassis and a track drive pulley system including a tension and suspension mechanism. In another embodiment a mobile robot includes a wireless communication system.


Figure J.14: Hybrid Mobile Robot Patent

United States Patent ${ }^{19}$
White et al.
[11] Patent Number: 4,932,831
[45] Date of Patent: Jun. 12, 1990
[54] ALL TERRAIN MOBILE ROBOT
[75] Inventors: John R. White, Oak Ridge; Kenneth L. Walker, Clinton; Joel B. Coughlan, Oak Ridge; R. Glen Upton, Oak Ridge; Kenneth A. Farnstrom, Oak Ridge; Howard W. Harvey, Oak Ridge, all of Tenn.
[73] Assignee: Remotec, Inc., Oak Ridge, Tenn.
[21] Appl. No.: 248,973
[22] Filed: Sep. 26, 1988
${ }^{51}$ Int. Cl. ${ }^{5}$..................................................... B66C 9/00
52] U.S. Cl. ................................... 414/732; 180/2.1; 180/9.32; 901/1
[58] Field of Search 414/732; 901/1;
180/8.1, 9.32, 9.62, 2.1, 6.5; 242/54 R; 89/41.01, 41.05; 248/278
[56]
References Cited
U.S. PATENT DOCUMENTS

| 3,280,991 10/1966 | Meiton et al. |
| :---: | :---: |
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| 4,483,407 11/1984 | Iwamoto et al. ................. 901/1 X |
| 4,621,562 11/1986 | Carr et al. ....................... 89/41.05 |
| 4,817,653 4/1989 | Krajicek et al. .................. 901/1 X |
| FOREIGN | TENT DOCUMENTS |
| 822 8/1964 | Denmark |

Primary Examiner-Frank E. Werner

Assistant Examiner-Donald W. Underwood
Attorney, Agent, or Firm-Pitts and Brittian
[57]

## ABSTRACT

A remotely controlled vehicle for traversing various terrains to accomplish missions in a hostile environment. This remotely controlled vehicle has a main chassis with rotatable tracks on either side thereof that supports a central body of the vehicle. Auxiliary chassis in a forward and rearward direction also carry tracks on either side, with these auxiliary chassis being pivotable to raised or lowered positions to accomplish movement over uneven terrain. The body carriers a deployable arm including a shoulder, an elbow and a wrist, with this arm being provided with five degrees of motion. The drive means throughout the vehicle for the main tracks and for the essential components of the arm are carried out through the use of motor driven planetary gear assemblies to achieve the necessary torque and speed. The body in one embodiment carries a cable drum and provision is made to rotate the drum, to allow it to be free reeling or to lock the same, in order to control the desired feed to or from the drum of a cable carrying signals to and from the vehicle. All of the motions are controlled remotely from a control station. Except for the shoulder and elbow joints, all wiring of the components is internal, and the position of various elements is determined using potentiometers and the like resistive elements.


Figure J.15: All Terrain Mobile Robot Patent

## K SDC Executive Summary and Presentation Slides



Santa Clara University<br>School of Engineering

VDV<br>Variable Drive Vehicle<br>A multi-drive system for tactical and scientific applications<br>Senior Design Conference<br>May 11th, 2017



Graham McClone, Michael D'Arrigo, Joseph Sahyoun, Chris Clark
gmcclone@scu.edu mdarrigo@scu.edu jasahyoun@scu.edu, cmclark@scu.edu
Advised By
Professor Michael Taylor
In the military, soldiers often risk their lives retrieving and tending to wounded soldiers on the battlefield. Unmanned rovers could retrieve wounded soldiers, but are frequently limited by difficult terrain. In these situations, time is of the essence, and a quick retrieval can be the difference between life or death. A wheel based drive system can traverse smooth terrain quickly but can fail to perform in loose or steep terrain. A track based drive system provides more traction but travels much slower, and is less efficient. Most current rovers and exploratory vehicles utilize a single drive system limiting their versatility and overall capability. Our goal is to combine the strengths of a track based drive system and a wheel based drive system into a single integrated system, the Variable Drive Vehicle (VDV).

The VDV employs a actuated system capable of switching between wheeled and tracked drive modes. This allows the vehicle to travel quickly and efficiently over smooth terrain and to traverse more arduous terrain by switching between these two systems. The small scale prototype built over the course of this project is equipped with two modular track units to demonstrate the viability of the system. Electric linear actuators and servo motors allow for simple control and a smooth transition between each drive system. These devices allow the modular tracks to be rotated out from under the wheels, and stowed on the vehicle when not in use. Finite element analysis ensured that the VDV's switching mechanism maintains safe loading at its most critical points during a drive system transition. The VDV was tested on smooth concrete to determine its maximum wheel speed, track speed, and how fast the drive system could be switched. Experiments yielded a top speed of 11.5 mph in the wheel mode, 0.8 mph in the track mode, and a switching time of 6.4 seconds. Future testing will consist of velocity tests on various terrain and other performance characteristics include maximum slope and obstacle clearance. The prototype that has been developed provides a proof of concept for a variable drive system incorporating both wheels and tracks, and is and promising platform for future robotics research.



## SANTA CLARA UNIVERSITY

Problem Statement
The versatility of robotic vehicles is limited by a single drive system.


## SANTA CLARA UNIVERSITY

Objectives

- Build a small-scale prototype to determine the viability of integrating two drive systems into an augmented $R C$ vehicle
- Switch between drive systems based on local terrain
- Low-cost to increase application potential
- Increases a vehicle's versatility



## SANTA CLARA UNIVERSITY

Wheeled Vehicle Chassis

- Model: Axial Wraith
- Radio Controlled
- Customizable frame
- 5 pounds base weight
- Motor: High Torque 20 Turn D/C
- All Wheel Drive
- Top Speed: 12 mph

oppoed. i2 mpn




## SANTA CLARA UNIVERSITY

## Rotation Clamp

- Stowage position
- Above the wheel
- Mounted to the axle using bearings
- Press fit
- Axle extension
- Utilize main drive motor to rotate track units out from under the wheels

$\qquad$


## SANTA CLARA UNIVERSITY

## Rotation Clamp

- Fix wheel to track unit
- High-torque Servo - HS645MG
- Metal gear train
- Aluminum horn and arm
- 3D-Printed brake surface mated to wheel





## SANTA CLARA UNIVERSITY

## Control System

- 3D printed housing
- Mounted directly to vehicle frame
- Arduino Microcontroller
- PWM for Linear Actuators/Servos
- Momentary Push-Buttons
- Onboard vehicle
- Code registers button presses to manipulate an "on/off" toggle variable



## SANTA CLARA UNIVERSITY

## Electrical Power Supplies

- 7.4 V 4100 mAh Li-Po Battery
- Vehicle drive motor and steering servo
- Two 4xAA 6V Battery Packs
- Rotation clamp servos
- Contact lock linear actuators
- Stowage lock servo
- 9V Battery
- Arduino



## SANTA CLARA UNIVERSITY

## Testing

- Speed Tests: Ten trials on a straight line course
- Wheeled
- Tracked
- Switching Time: Five trials per configuration
- Track-to-wheel transition
- Wheel-to-track transition




## SANTA CLARA UNIVERSITY

Looking Forward

- Current VDV Team
- Performance Testing
- Speed on different terrain, slope, obstacle clearance
- Potential Continuation Projects
- Optimize track units
- Reduce frictional losses
- Reduce weight
- Design modular track units for front wheels
- Accommodate steering
- Expand to larger wheeled chassis
- Military and disaster relief applications








## L Media



Figure L.16: YouTube video of VDV.
https://www.youtube.com/watch?v=E6DFoAOU6MA


[^0]:    Fill in upper triangle of the matrix
    Working across each row, determine if the criterion in that row is more important ( 1 ), same importance ( 0.5 ) or less important ( 0 ) than the criterion in that column

