

COMMISSION OF THE EUROPEAN COMMUNITIES

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Brussels, 2nd May 1980

REPORT FROM THE COMMISSION TO THE COUNCIL
UPON THE APPLICATION OF COUNCIL DIRECTIVE OF 4th MAY 1976
REGARDING A COMMUNITY PROCEDURE FOR INFORMATION AND
CONSULTATION ON THE PRICES OF CRUDE OIL
AND PETROLEUM PRODUCTS IN THE COMMUNITY

COM(80) 221 final

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EXPLANATORY MEMORANDUM

1. The Council of the European Communities adopted on 4th May 1976 Directive (EEC) No. 76/491 regarding a Community procedure for information and consultation on the prices of crude oil and petroleum products in the Community. Within the limits fixed by the Directive, the Commission adopted implementing procedures and the member states put into practice the legislative regulatory and administrative measures necessary to comply with the Directive from 1st January 1977.

2. In accordance with Article 9 of this Directive the Commission must present to the Parliament and to the Council for each of the three first years following 1st January 1977, a report upon the results of implementing the Directive.

The attached report by the Commission concerns the results obtained for the third year of application of the Directive.

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**ANALYSIS OF THE TREND IN THE PRICES OF CRUDE OIL
AND PETROLEUM PRODUCTS IN THE COMMUNITY IN 1979**

S U M M A R Y A N D C O N C L U S I O N S

1. The considerable tension on the world oil market following the closedown of production in Iran in late 1978 has doubled crude oil prices in one year. The extent of the increase varies according to the producing country.
2. These rises had the following effects in the Community between the final quarter of 1978 and the final quarter of 1979 :

Supply

- a) The average fob price for imported crude oil increased by an average of 77.5% in the Community.
- b) The increase has varied according to Member State, mainly in line with the pattern of their crude oil supply;
- c) The prices of refined products imported from third non-member countries or Community countries increased by almost 95%. The price of imported refined products considerably affected supply costs in Germany, Denmark and Ireland.

Marketing

- a) The average prices to the final consumer obtained by distributors or retailers for all refined products increased by 67.2%. This increase varied considerably from 58.7% to 94.6% according to the country.
- b) The differences in consumer prices widened between the Community countries and between products, especially as regards domestic and industrial fuels. The wide range of supply costs and the variety of pricing systems used in the Member States encouraged these differences to increase.

Trend in supply costs and revenues on internal markets

- a) The situation varied considerably according to State and operator, mainly in line with the supply structure and pricing policies for consumer products;
- b) On the whole, the increases in supply costs and receipts have improved the industry's revenue from sales on the Community's internal markets. This trend has restored the profitability of refining and distribution activities which, as the Commission stated at the time, ran at a loss from 1975 to 1978 because of the surpluses on the market.

I. Introduction

1. With effect from 1 January 1977, Council Directive 76/491/EEC established a Community procedure for information and consultation on the prices of crude oil and petroleum products in the Community.

The Member States communicate this information to the Commission every quarter from the figures they receive from the companies.

The Directive stipulates that the information must cover at least 85% of the crude oil consumed, 75% of the petroleum products imported and 70% of the products disposed of on the internal market. The information collected in this way thus corresponds to an average situation representative of the oil transactions of the Member States.

This report analyses the summary figures for 1979, collected in accordance with the Directive. It covers :

- the cost of crude oil,
- the price of imported petroleum products,
- the price of consumer petroleum products,
- the comparison of the trend in crude oil prices and revenue on the internal markets.

II. Cost of crude oil

2. The closedown of production in Iran in late 1978 followed by an only partial resumption in early 1979 led to considerable tension on the world oil market throughout the year. The producer countries considerably increased their prices, which more than doubled in twelve months.

The price increases, usually occurring at an unpredictable time, varied considerably according to producer country both for crudes of similar characteristics and for widely differing oils. The differences for reasons of quality or of geographical position between the prices of the various crude oils extracted in the OPEC countries practically tripled in one year. The difference in price between Arab light 34°, considered as the reference crude, and the Iranian light of the same density thus reached \$4.50 a barrel in the final quarter of 1979 compared with \$0.11 in 1978; the difference between Venezuelan 17° heavy crude and Algerian 44° was 9.50 \$ compared with \$2.72 in 1978.

3. Following these rises imposed by the producer countries, the fob prices for crude oil for the Community rose considerably compared with those of 1978, rising from an average \$12.79 a barrel in the final quarter of 1978 to \$22.70 in the final quarter of 1979, an increase of 77.5% (see Table 1 in Annex).
4. The average fob prices of crudes unloaded in the Community in the final quarter of 1979 varied between \$20.68 in Belgium to \$24.72 in Germany. These differences are due to the differences which appear :

(1) OJ L 140, 28.5.1976, P.4. The information on consumer prices corresponds to the average prices charged for each Member State and for each consumer group. These figures may differ from those published by the Statistical Office of the European Communities which relate to specific areas and definitions.

- in the pattern of each Member State's supply of crude, particularly in line with the relative volume of African crudes with a high fob price;
- between the loading dates for consignments of crude oils. The price increases are reflected more quickly in the cost of crude from the less distant countries;
- between the prices paid by the Member States for the same crude because of the surcharges which are imposed by some producer countries and which vary according to client and contract. However, spot purchases account for only a very small proportion of Community supply, the only exceptions appear to be concentrated in the second half of the year for marginal quantities from Iran, Kuwait and Libya.

This trend affected the companies in widely-varying ways and the differences in their supply costs varied considerably.

5. Cif prices, i.e. prices including the cost of sea transport, increased broadly in step with fob prices. The average cif price increased from \$13.87 a barrel in the final quarter of 1978 to \$17.48 as early as the second quarter of 1979 and reached \$24.20 in the final quarter of 1979, an increase of almost 75% in one year (see Table 2 of the Annex).

III. The price of imported petroleum products

6. The average prices for imports of petroleum products from non-member countries or other Community countries increased by almost 95% in the period in question (see Table 3 of the Annex).

Although, because of the effect of trade between affiliated companies, these prices are lower than the Rotterdam spot quotations which rose by some 120%, they have nevertheless had a considerable effect on the supply costs of those States which imported petroleum products, particularly those like Germany, Denmark and Ireland which are net importers.

The very high level of spot prices on the Rotterdam market also appears to have encouraged an increase in the contract refining of crude bought on the spot market at prices higher than the official prices. Most of the products obtained in this way have been disposed of on markets outside the Community.

IV. The prices of consumer petroleum products

7. The trend of consumer prices in each Member State is shown in Tables 4 and 5 respectively with duties and taxes excluded and duties and taxes included for various consumer groups.(1)
8. The average pre-tax consumer prices obtained by distributors or retailers from the sale of all products on the internal markets of the Member States increased by 67.2% between the final quarter of 1978 and the final quarter of 1979 (see Table 6 a of the Annex, expressed in current dollars).(2)

(1) Fuels for road transport : pulp prices; fuel for the domestic sector : delivered prices for small consumers, i.e. for deliveries of 2000 - 5000 litres; for industrial fuels: deliveries of less than 24 000 tonnes a year.

(2) Table 6 b of the annex is expressed in national currencies.

This increase :

- varied considerably according to country, ranging from 58.7% in France to 94.6% in Ireland;
- varied considerably according to product : it was very high for heating fuels (from 57% to 90% according to the type of fuel), average for industrial fuel (+74%) and more moderate for motor fuels (49% for petrol and 77% for diesel oil).

9. The differences in price between the various countries widened considerably.

Whereas the extremes diverged by 8.3% from the average in the final quarter of 1978, they differed by 16.6% in the final quarter of 1979 (see the diagram in the Annex).

The wide range of supply costs, due in particular to the more or less large proportion of imported products, partly helped to increase these differences between countries; the variety of price systems used clearly amplified the effect on consumers.

The increases were thus applied less quickly in countries with a price control policy (e.g. Belgium, France and the Netherlands) than in those where prices are not controlled : the increases which began in Germany in the final quarter of 1978 became more marked in the first quarter of 1979 and then stabilised; in the United Kingdom, most of the increase took place when prices were decontrolled at the start of the third quarter.

V. Trend in supply costs and revenue on internal markets

10. Tables 7 and 8 of the Annex show the trend in conditions of supply and the trend of revenue from the sale of products on the Community's internal markets in 1979. The trends are shown in the form of indices calculated from the information expressed in national currencies.
11. Taking 1979 for the Community as a whole, comparison of the revenue and cost trends reveals an improvement in the industry's revenue from sales on the Community's internal markets. This trend has restored the profitability of refining and distribution activities which, as the Commission stated at the time, ran at a loss from 1979 to 1978 because of the surpluses on the market.
12. The effect on the companies varied according to the more or less favourable structure of their supplies and the range of products which they market.

Of course, this situation varied considerably from country to country in line with their supply costs, in particular the proportion accounted for by imports of refined products, and the price policies which they apply.

TABLEAU 1 : Prix F.O.B. moyens des bruts les plus caractéristiques de l'approvisionnement de la CEE - En \$ par baril.

Average FOB prices of the most typical crude oils supplied to the EEC. In U.S.\$ per barrel.

	Prix F.O.B. Moyens CEE /EEC Average Fob prices (1)				
	4e T. 78	1e T. 79	2e T. 79	3e T. 79	4e T. 79
- Arabian Light, 34°	12,62	13,18	14,34	17,91	19,69
- Arabian Heavy, 27°	11,87	12,13	13,28	16,76	18,82
- Iranian Light, 34°	12,69	13,01	17,63	20,00	23,68
- Iranian Heavy, 31°	12,37	12,38	16,83	19,61	23,46
- Irak-Bashrah, 35°	12,47	12,98	15,04	19,15	21,31
- Kuwait, 31°	12,14	12,68	15,51	19,59	23,12
- Libya, 40°	13,62	14,98	19,02	23,64	27,32
- Nigeria, 34°	13,80	14,56	18,36	22,74	26,08
- Venezuelan Heavy, 17°	11,33	11,37	12,10	13,88	17,02
- Autres bruts	12,86	14,12	17,11	21,42	24,56
TOTAL	12,79	13,62	16,19	20,08	22,70

(1) Les chiffres doivent être interprétés comme comprenant une durée de crédit de 30 jours. Par convention, un mois de crédit supplémentaire correspond à une diminution de prix de 1%. Par convention également, un degré A.P.I. correspond à plus ou moins 3 U.S. cents par baril. Les prix de ce tableau sont indiqués en dollars courants.

The figures are to be interpreted as including 30 days credit. By convention an additional month's credit represents a 1% reduction in price, and one degree API more or less 3 U.S. cents per barrel. The prices in the table are expressed in current U.S. dollars.

TABLE 2 : Prix C.A.F. moyens du pétrole brut en \$ par baril.
Average C.I.F. crude oil prices in constant U.S.\$ per barrel.

Trimestres Quarters	B	DK	D	F	IR	IT	NL	UK	CEE EEC
4e Trimestre 1978 4th Quarter 1978	13,95	13,92	14,04	14,19	13,88	13,29	13,84	13,83	13,87
1er Trimestre 1979 1st Quarter 1979	14,70	15,12	15,12	14,84	14,80	14,29	15,01	14,85	14,81
2e Trimestre 1979 2nd Quarter 1979	16,65	18,20	18,44	17,11	16,65	16,71	17,36	17,82	17,48
3e Trimestre 1979 3rd Quarter 1979	20,10	22,42	22,35	21,32	20,16	20,81	21,58	21,78	21,53
4e Trimestre 1979 4th Quarter 1979	22,47	24,75	25,61	24,18	23,11	23,12	24,20	24,05	24,20

Le prix CAF comprenant le coût de la production communautaire, il ne peut être comparé au prix FOB pour en déduire éventuellement le fret.

As the CIF price includes the cost of oil produced in the Community, it cannot be related to the FOB price by deducting freight.

TABLEAU 3:

Prix moyens des produits pétroliers importés

En \$ par tonne métrique

Average prices of imported petroleum products (in \$ per metric ton)

	Es. Super	Es. Normale	Gasoil	Fuel Lourde > 1%	Fuel Lourde ≤ 1%
BELGIQUE					
4e Trimestre 1978	203.87	200.60	139.91	83.81	96.22
1er Trimestre 1979	220.93	..	194.82	92.70	119.40
2e Trimestre 1979	252.76	..	211.50	124.50	132.70
3e Trimestre 1979	302.64	194.56	273.41	132.21	149.89
4e Trimestre 1979	310.99	287.92	307.72	167.92	230.64
DANEMARK					
4e Trimestre 1978	205.34	189.54	140.20	82.09	88.04
1er Trimestre 1979	222.76	203.50	197.17	95.31	113.55
2e Trimestre 1979	244.63	229.06	232.94	84.92	114.21
3e Trimestre 1979	268.94	252.60	275.81	111.27	166.85
4e Trimestre 1979	269.67	259.67	269.35	148.45	150.67
ALLEMAGNE					
4e Trimestre 1978	206.10	195.33	144.75	83.95	103.35
1er Trimestre 1979	243.38	219.31	203.39	102.19	114.37
2e Trimestre 1979	336.01	293.33	279.55	124.00	124.22
3e Trimestre 1979	348.44	320.53	319.48	154.31	147.47
4e Trimestre 1979	370.72	315.54	325.36	183.06	185.63
FRANCE					
4e Trimestre 1978	171.05	178.53	139.50	81.52	91.94
1er Trimestre 1979	275.12	170.88	191.31	92.19	148.95
2e Trimestre 1979	278.73	131.68	297.95	106.40	127.09
3e Trimestre 1979	306.20	..	291.60	154.70	..
4e Trimestre 1979	..	-	295.00	156.00	..
IRLANDE					
4e Trimestre 1978	198.68	187.52	145.09	79.75	-
1er Trimestre 1979	207.08	196.44	179.36	99.55	..
2e Trimestre 1979	284.56	258.67	250.80	131.42	..
3e Trimestre 1979	332.12	313.89	295.42	149.07	..
4e Trimestre 1979	327.25	317.30	292.80	..	167.86
ITALIE					
4e Trimestre 1978	-	-	133.40	78.02	-
1er Trimestre 1979	229.00	-	179.24	86.89	124.20
2e Trimestre 1979	..	-	..	106.14	129.51
3e Trimestre 1979	..	-	327.61	137.22	..
4e Trimestre 1979	..	-	353.71	148.84	..
Pays-BAS					
4e Trimestre 1978	198.93	-	142.56	76.74	96.38
1er Trimestre 1979	239.19	-	284.76	152.51	111.47
2e Trimestre 1979	-	-	133.96
3e Trimestre 1979	..	-	313.84	122.27	164.97
4e Trimestre 1979	380.18	-	324.93	180.38	193.18
ROYAUME-UNI					
4e Trimestre 1978	197.50	187.20	142.80	81.10	-
1er Trimestre 1979	245.84	223.26	200.27	92.09	..
2e Trimestre 1979	342.24	297.03	254.99	111.06	-
3e Trimestre 1979	353.78	284.65	297.94	130.89	-
4e Trimestre 1979	352.00	325.00	306.00	-	156.00

TABLEAU 4 : Prix des Produits Pétroliers - Prix pratiqués aux Consommateurs

droits et taxes exclus - En monnaies nationales

Prices of Petroleum Products : prevailing consumer prices excluding duties and taxes, in national currencies

	Carburants par 1.000 L			Combustibles Domestiques			IND. p. T.M
	Es. Super	Es. Normale	Gasoil	G.oil	F. Léger	Kerosene	
Belgique (FB)							
15.10.1978	6737	6340	5140	4164	4126		2487
15.01.1979	6547	6323	5666	4758	4673		2626
15.04.1979	7180	6900	6630	5650	5590		2707
15.07.1979	8080	7700	7580	6600	6540		2910
15.10.1979	8610	8350	8190	7110	7050		3711
15.01.1980	9990	9640	9370	8290	8230		4701
Danemark (CD)							
15.10.1978	1066,69	1025,11	911,34	749,17			518
15.01.1979	1066,69	1025,11	903,00	736,70			488
15.04.1979	1103,29	1066,71	1140,03	986,18			538
15.07.1979	1414,94	1373,36	1363,25	1184,46			618
15.10.1979	1356,73	1315,15	1546,15	1379,83			740
15.01.1980	1448,19	1406,61	1695,84	1529,52			990
Allemagne (Dt)							
15.10.1978	396,07	352,32	373,02		245,70		174,71
15.01.1979	404,82	360,89	390,23		327,20		198,76
15.04.1979	417,32	377,77	420,68		413,20		222,88
15.07.1979	462,65	421,59	489,37		490,40		255,80
15.10.1979	505,00	465,00	506,00		478,00		263,00
15.01.1980	516,07	474,07	534,68		548,10		325,33
France (FF)							
15.10.1978	865,10	775,10	699,40	648,00			378,60
15.01.1979	882,60	792,70	699,30	627,60			425,40
15.04.1979	882,60	792,20	758,30	690,00			476,60
15.07.1979	1052,20	962,20	860,30	782,70			554,20
15.10.1979	1137,20	1047,30	936,90				613,50
15.01.1980	1324,30	1234,30	1124	1055,70			807,00
Irlande (L)							
15.10.1978	88,39	84,10	93,03	76,18		79,96	64,04
15.01.1979	88,39	84,10	93,03	75,16		78,89	62,91
15.04.1979	95,27	90,50	99,71	81,06		85,48	66,56
15.07.1979	123,47	120,01	138,81	117,29		115,99	84,69
15.10.1979	148,35	143,89	150,45	130,39		135,49	100,46
15.01.1980	148,35	143,89	150,45	130,39		135,49	100,14
Italie (Lit.)							
15.10.1978	143.930	134.320	117.115	108.577	91.744		67.645
15.01.1979	143.930	134.320	125.010	117.210	95.582		77.637
15.04.1979	143.930	134.320	125.010	116.687	92.998		89.938
15.07.1979	143.930	134.320	163.606	151.941	139.150		107.846
15.10.1979	189.332	179.992	187.230	177.413	144.437		116.852
15.01.1980	233.439	225.050	229.334	223.932	183.920		153.674
Pays-Bas (FL)							
15.10.1978	469,03	440,21	353,43	293,30			182,32
15.01.1979	485,98	457,16	361,91	302,30			180,92
15.04.1979	496,15	467,33	405,97	344,30			197,22
15.07.1979	521,57	492,76	455,97	394,30			229,12
15.10.1979	572,42	543,60	520,38	462,80			283,22
15.01.1980	612,07	581,26	563,60	502,30			313,22
Royaume-Uni (L)							
15.10.1978	81,90	78,60	93,50	78,20		81,20	46,47
15.01.1979	89,56	85,96	93,58	78,10		81,50	46,15
15.04.1979	106,07	102,13	109,62	86,60		95,90	52,57
15.07.1979	146,38	142,43	144,89	116,40		121,10	70,62
15.10.1979	142,70	138,50	142,87	117,00		121,80	71,31
15.01.1980	148,40	144,80	149,60	123,50		128,40	81,04

TABLEAU 5 : Prix des Produits Pétroliers - Prix pratiqués aux Consommateurs

droits et taxes inclus - En monnaies nationales

**Prices of Petroleum Products - prevailing consumer prices
including duties and taxes, in national currencies**

	Carburants par 1.000 L			Combustibles Domestiques			IND. p. T.°
	Es. Super	Es. Normale	Gasoil	G.oil	F. Léger	Kérosène	
Belgique (FB)							
15.10.1978	16.630	16.170	9.210	4.890	4.850		2.587
15.01.1979	16.410	16.150	9.820	5.520	5.430		2.726
15.04.1979	17.140	16.820	10.940	6.470	6.400		2.807
15.07.1979	18.190	17.750	12.040	7.470	7.410		3.010
15.10.1979	19.800	19.500	12.750	8.010	7.950		4.040
15.01.1980	21.400	21.000	14.120	9.260	9.200		4.801
Danemark (CD)							
15.10.1978	2.870	2.820	1.210	1.015			623
15.01.1979	2.870	2.820	1.200	1.000			593
15.04.1979	2.930	2.880	1.485	1.300			623
15/07.1979	3.900	3.850	2.030	1.815			958
15.10.1979	3.830	3.780	2.260	2.050			1.180
15.01.1980	3.930	3.880	2.400	2.200			1.330
Allemagne (DM)							
15.10.1978	936.40	887.40	883.70		294,-		189.71
15.01.1979	946.20	897.00	892.90		385.28		213.76
15.04.1979	960.20	915.90	938.20		481.60		237.88
15.07.1979	1020.00	973.60	1024.20		573.14		270.43
15.10.1979	1067.40	1022.40	1043.80		561.16		281.43
15.01.1980	1078.10	1032.90	1075.40		638.34		340.33
France (FF)							
15.10.1978	2.690	2.480	1.620	888			379.40
15.01.1979	2.750	2.540	1.720	908			426.20
15.04.1979	2.750	2.540	1.790	982			477.40
15.07.1979	2.950	2.740	1.910	1.091			555.00
15.10.1979	3.050	2.840	2.000	1.191			614.30
15.01.1980	3.270	3.060	2.220	1.412			807.80
Irlande (L)							
15.10.1978	202.28	197.56	145.23	80.58		84.36	68.62
15.01.1979	202.28	197.56	145.23	79.56		83.29	67.49
15.04.1979	209.85	204.60	152.58	85.56		89.88	71.14
15.07.1979	240.97	237.06	195.59	121.69		120.39	89.27
15.10.1979	268.24	263.33	208.39	134.79		139.89	105.04
15.01.1980	268.24	263.33	208.39	134.79		139.89	104.72
Italie (Lit.)							
15.10.1978	500.000	480.000	162.000	144.720	112.270		68.545
15.01.1979	500.000	480.000	171.000	154.561	113.225		78.637
15.04.1979	500.000	480.000	171.000	153.965	113.699		90.938
15.07.1979	500.000	480.000	215.000	194.154	166.312		108.846
15.10.1979	600.000	580.000	242.000	230.808	172.333		117.852
15.01.1980	655.000	640.000	290.000	283.840	217.350		154.674
Pays-Bas (FL)							
15.10.1978	1.130	1.096	637,-	385.86			197.40
15.01.1979	1.150	1.116	647,-	396.48			196.00
15.04.1979	1.162	1.128	699,-	446.04			212.30
15.07.1979	1.192	1.158	758,-	505.04			244.20
15.10.1979	1.252	1.218	834,-	585.87			298.30
15.01.1980	1.348	1.314	825	633.07			325.30
Royaume-Uni (L)							
15.10.1978	166.40	162.70	184.10	83.70		83.40	52.16
15.01.1979	175.01	170.94	184.18	83.60		93.70	51.85
15.04.1979	193.58	189.16	201.56	92.10		98.10	58.27
15.07.1979	261.48	256.93	272.42	123.00		123.30	77.42
15.10.1979	257.10	252.50	270.10	123.60		123.90	78.14
15.01.1980	263.80	259.70	277.90	130.10		130.60	87.87

TABLE 6 a : Prix moyens par produit "Net sales proceeds" en 8 courants/Average prices by product "Net sales proceeds in current 8(1)

4e Trimestre 1978/4th Quarter 1978

8 / T.M.

	Belg.	Dan.	Allem.	France	Irl.	Italie	P.-Bas	U.K.	C.E.E.	Ecart par rapport C.E.E
Essence Super	254,4	221,6	232,9	216,6	193,7	197,9	236,9	197,1	214,21	- 20,5 / + 40,2
Essence Normale	238,6	214,1	211,3	196,9	190,3	182,9	223,2	193,5	204,81	- 21,9 / + 33,8
Gasoil Moteur	157,4	158,3	156,1	154,8	170,6	146,7	151,2	151,8	153,30	- 6,6 / + 17,3
Gasoil Chauffage	149,6	148,8	-	150,0	161,9	136,4	145,0	143,9	145,94	- 9,5 / + 16,0
Fuel léger	143,7	-	150,5	-	-	99,9	-	-	143,36	- 43,4 / + 7,2
Fuel Lourd	79,9	90,9	92,4	89,6	99,6	82,6	88,6	87,4	87,84	- 7,9 / + 11,8
Autres produits	135,9	156,8	163,9	199,6	240,5	178,8	178,7	182,8	178,35	- 42,4 / + 62,2
Total	135,9	143,3	156,0	147,7	151,5	131,6	153,9	142,2	145,85	- 14,2 / + 10,2

4e Trimestre 1979/4th Quarter 1979

	Belg.	Dan.	Allem.	France	Irl.	Italie	P.-Bas	U.K.	C.E.E.	Ecart par rapport C.E.E
Essence Super	352,70	291,15	331,07	318,8	374,38	268,8	315,47	338,01	319,23	- 50,4 / + 55,1
Essence Normale	342,20	288,01	312,43	303,6	367,78	257,1	303,66	334,91	312,59	- 55,4 / + 55,1
Gasoil Moteur	356,05	296,66	296,61	242,6	324,83	248,9	274,68	270,13	272,73	- 30,1 / + 83,3
Gasoil Chauffage	281,86	290,06	-	223,6	313,56	234,8	273,67	260,81	242,97	- 19,3 / + 70,6
Fuel Léger	277,26	-	287,01	-	-	169,3	-	-	271,12	-101,8 / + 15,8
Fuel Lourd	134,59	145,49	152,54	162,4	192,09	150,1	145,74	151,69	153,51	- 18,9 / + 38,5
Autres produits	234,76	247,39	266,71	309,0	410,15	278,29	291,45	307,35	282,90	- 48,1 / +127,2
Total	234,76	240,73	264,97	234,4	294,95	213,5	249,05	250,81	243,88	- 30,3 / - 51,07
Rapport 4eT.79/ 4e T.78	+72,7 %	+ 68 %	+ 69,8 %	+ 58,7 %	+ 94,6 %	+ 62,2%	+ 61,8 %	+ 76,3 %	+ 67,2 %	

(1) Représente pour chaque produit la recette moyenne obtenue sur les ventes à toutes les catégories de consommateurs finaux/
Represents for each product the weighted average receipts obtained on the sales to all categories of final consumers.

**Tableau 6 b : Prix moyens par produit "net sales proceeds" en monnaies nationales (1) /
Average prices by product "net sales proceeds" in national currencies (1).**

4e Trimestre 1978 / 4th Quarter 1978

M.T.	Belgique FB	Danemark CD	Allemagne DM	France FF	Irlande £ Irl.	Italie Lires	Pays-Bas FL.	U.K. £ angl.
Essence Super	7.531,60	1.155,57	435,48	931,74	97,75	164.808,04	482,03	99,35
Essence Normale	7.066,13	1.116,47	395,36	847,00	96,05	152.270,74	453,98	97,58
Gasoil Moteur	4.660,31	825,48	292,00	665,90	86,12	122.184,55	307,64	76,53
Gasoil Chauffage	4.428,76	776,26	-	645,25	81,75	113.601,58	295,01	72,55
Fuel Léger	4.255,54	-	281,43	-	-	83.232,35	-	-
Fuel Lourd	2.364,65	473,95	172,71	385,43	50,27	68.722,04	180,27	44,04
Autres Produits	4.025,47	817,55	306,49	858,40	121,40	148.907,48	363,59	92,15
TOTAL	4.024,00	747,00	291,73	635,36	76,44	109.580,65	312,99	71,67

4e Trimestre 1979 / 4th Quarter 1979

M.T.	Belgique FB	Danemark CD	Allemagne DM	France FF	Irlande £ Irl.	Italie Lires	Pays-Bas FL.	U.K. £ angl.
Essence Super	10.090,74	1.540,76	585,99	1.321,65	178,05	220.577,28	618,16	156,59
Essence Normale	9.790,34	1.524,14	553,00	1.258,63	174,91	210.976,26	595,02	155,15
Gasoil Moteur	8.756,09	1.569,92	524,99	1.005,74	154,48	204.247,34	538,23	125,14
Gasoil Chauffage	8.064,01	1.535,00	-	926,97	149,12	192.676,88	536,25	120,82
Fuel Léger	7.932,40	-	508,00	-	-	138.927,58	-	-
Fuel Lourd	3.850,61	769,58	266,99	673,26	91,35	123.172,06	285,57	70,27
Autres Produits	6.716,43	1.309,18	472,07	1.281,35	195,06	228.364,77	571,09	142,38
TOTAL	6.716,43	1.273,93	468,99	971,75	140,27	175.198,10	488,01	116,19
Rapport 4e T.79/ 4e T.78	+ 66,90 %	+ 70,53 %	+ 60,76 %	+ 52,94 %	+ 83,50%	+ 59,88 %	+ 55,92%	+ 62,11%

(1) Représente pour chaque produit la recette moyenne obtenue sur les ventes à toutes les catégories de consommateurs finaux/
Represents for each product the weighted average receipts obtained on the sales to all categories of final consumers.

TABLEAU 7 a : Coûts C.A.F. (1) du pétrole brut (2)

CIF cost (1) of crude oil (2)

en indice 4e Trim.1978 = 100 / 4th Quarter 1978 = 100

	1e Trimestre 79	2e Trimestre 79	3e Trimestre 79	4e Trimestre 79
Belgique	104,2	122,0	141,6	155,55
Danemark	107,5	134,6	161,8	180,45
Allemagne	106,6	132,7	154,9	172,65
France	103,9	122,6	147,9	164,22
Irlande	104,7	118,5	139,0	156,84
Italie	108,5	126,7	153,6	171,48
Pays-Bas	106,9	127,3	153,1	168,45
Royaume-Uni	105,7	122,8	139,4	159,35
C.E.E.	106,0	126,4	142,1	166,99

TABLEAU 7 b : Prix moyens des produits pétroliers importés (2)

Weighted average price of imported products (2).

en indice 4e Trimestre 1978=100 / 4th Quarter 1978 = 100

	1e Trimestre 79	2e Trimestre 79	3e Trimestre 79	4e Trimestre 79
Belgique	124,19	148,61	183,35	208,95
Danemark	134,63	157,58	188,34	185,08
Allemagne	125,67	177,55	201,19	202,27
France	110,43	168,38	215,15	168,05
Irlande	127,37	177,66	201,56	201,00
Italie	124,02	144,27	194,03	238,07
Pays-Bas	147,10	157,47	176,18	200,29
Royaume-Uni	106,44	145,34	145,82	157,67
C.E.E.	121,50	162,00	185,56	193,42

(1) Prix des pétroles bruts recus/Prices of crude oils received.

(2) (Base 4e Trimestre 1978 = 100) (Indices calculés sur la base des valeurs converties en dollars constants au taux de change moyen trimestriel de chacune des monnaies au 4e Trimestre 1978).

(2) (Base : 4th Quarter 1978 = 100) (Indices calculated on the basis of values converted into constant dollars at the average exchange rate for each currency in the 4th quarter 1978.

TABLEAU 8 : Indices des recettes réalisées à la sortie des raffineries par trimestre (base : 4e trimestre 1978).

(Indices calculés sur la base de la structure de la consommation constante de 1978 et ramenés en monnaies nationales).

Indices of quarterly netbacks to refineries (4th Quarter 1978=100)

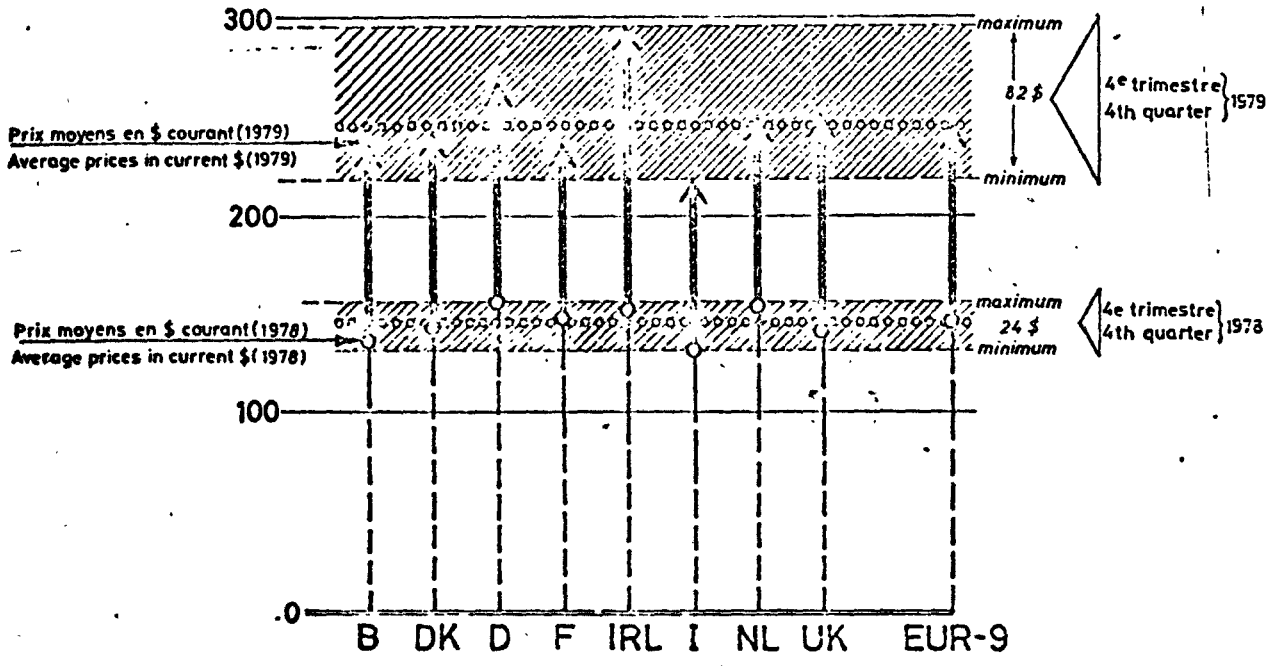
(Indices calculated on the basis of the 1978 structure of consumption and values in national currencies).

	1e Trimestre 79	2e Trimestre 79	3e Trimestre 79	4e Trimestre 79
Belgique	110,87	131,58	168,48	176,98
Danemark	110,99	135,61	169,56	181,85
Allemagne	121,50	141,80	158,69	167,55
France	108,17	121,43	147,09	159,00
Irlande	108,28	141,05	187,32	199,18
Italie	107,01	119,73	158,97	167,93
Pays-Bas	111,59	131,78	155,11	167,86
Royaume-Uni	109,00	128,66	163,92	169,30
C.E.E.	112,02	130,31	157,86	166,32

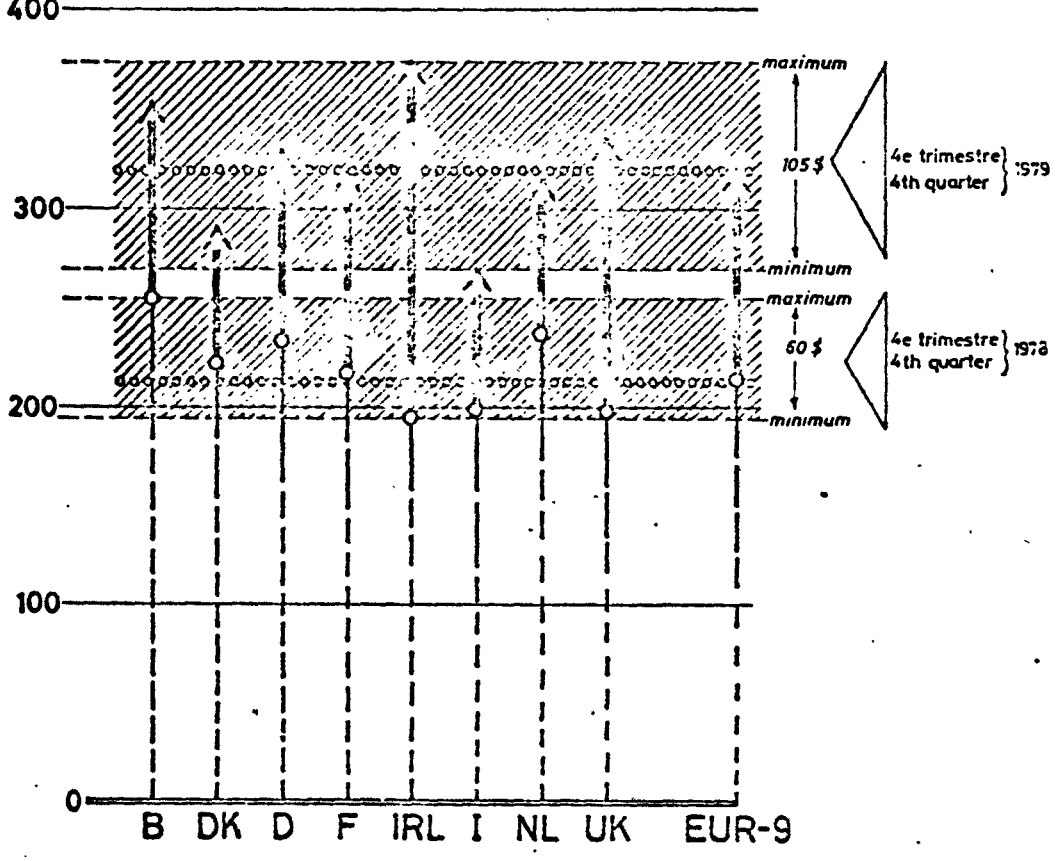
Ecarts entre les prix des produits pétroliers dans la Communauté Range of petroleum product prices in the Community

①

TOTAL ALL PRODUCTS - TOTAL TOUS PRODUITS

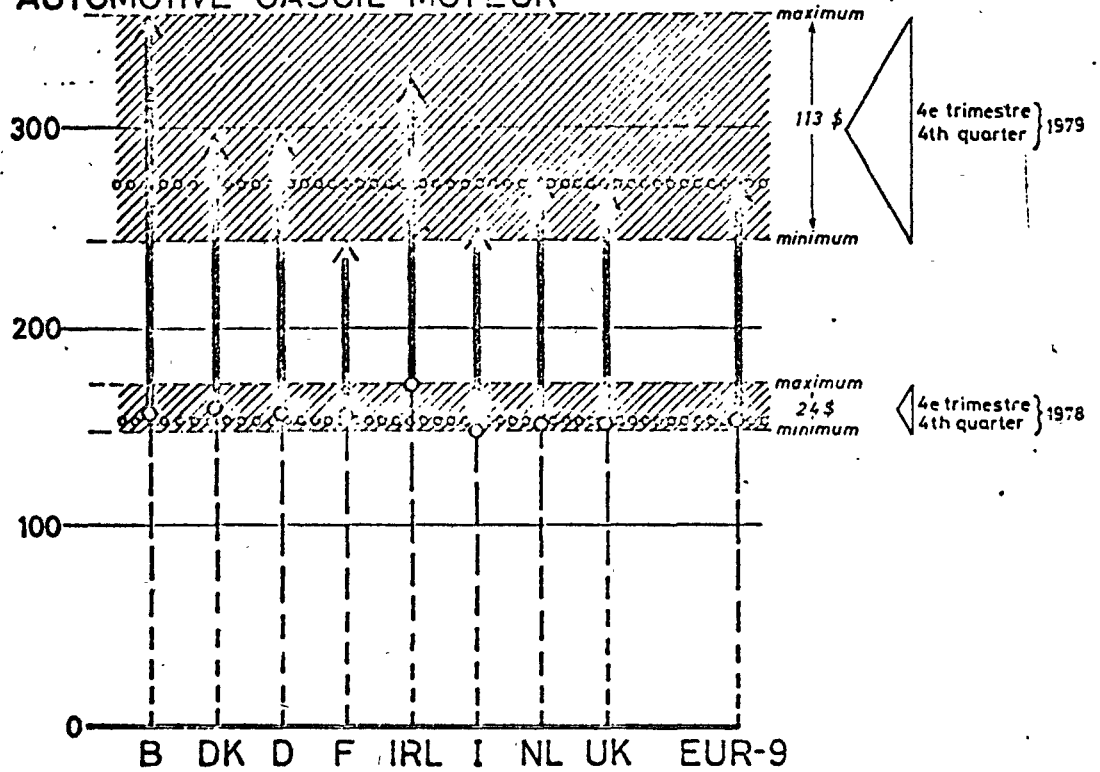


PREMIUM GASOLINE - ESSENCE SUPER

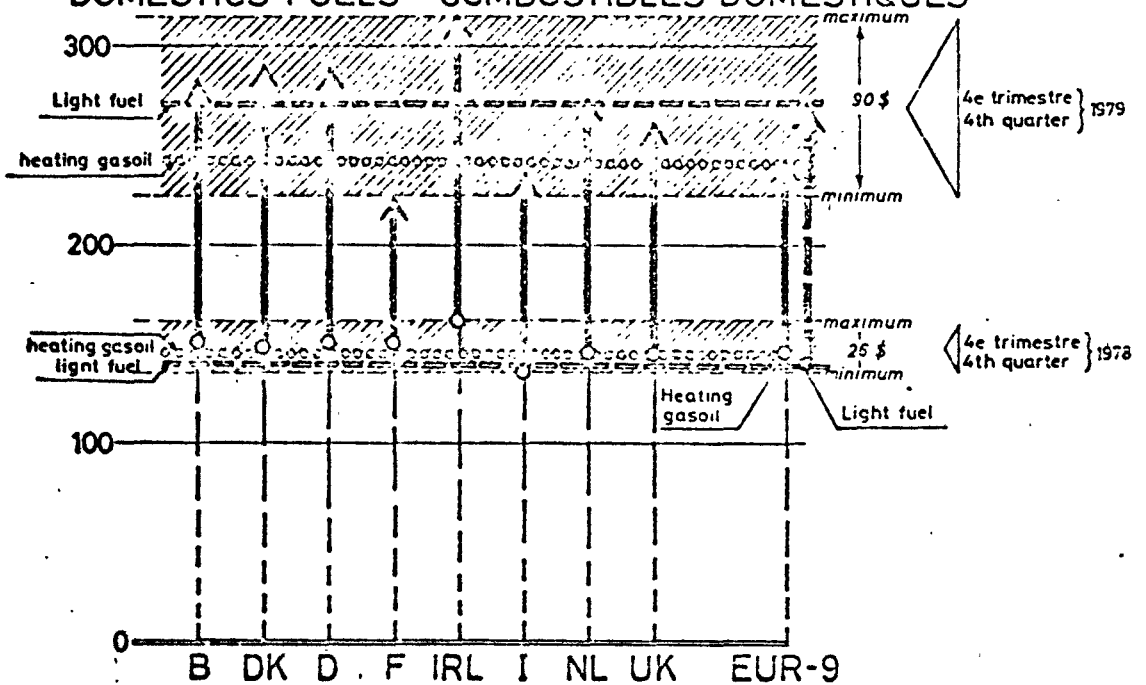


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AUTOMOTIVE GASOIL MOTEUR



DOMESTICS FUELS - COMBUSTIBLES DOMESTIQUES



3

HEAVY FUEL LOURD

