

# 1 The evo-devo of plant speciation

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# 7 Abstract

8 Speciation research bridges the realms of macro- and microevolution. Evolutionary 9 developmental biology (evo-devo) has classically dealt with macroevolutionary 10 questions through a comparative approach to distantly related organisms, but the field 11 later broadened in focus to address recent speciation and microevolution. Here we 12 review available evidence of the power of evo-devo approaches to understand 13 speciation in plants at multiple scales. At a macroevolutionary scale, evidence is 14 accumulating for evolutionary developmental mechanisms giving rise to key 15 innovations promoting speciation. At the macro-microevolution transition, we review 16 instances of evo-devo change underlying both the origin of reproductive barriers and 17 phenotypic changes distinguishing closely related species. At the microevolutionary 18 scale, the study of developmental variation within species provides insight into the 19 processes that generate the raw material for evolution and speciation. We conclude by 20 advocating a strong interaction between developmental biology and evolutionary 21 biology at multiple scales to gain a deeper understanding of plant speciation.

# 23 Introduction

24 Speciation research addresses the evolutionary processes generating the extraordinary 25 diversity of life on Earth as well as the patterns derived from them<sup>1</sup>. It bridges the 26 realms of macro- and microevolution, respectively dealing with evolutionary phenomena above and below the species level<sup>2</sup>. This transition is defined by the 27 28 establishment of reproductive barriers restricting gene flow between populations, the 29 prerequisite for species formation under the biological species concept. Speciation 30 studies have classically focused on genetic and ecological mechanisms, essentially 31 ignoring the role of developmental mechanisms. At the same time, the more recent field of evolutionary developmental biology (evo-devo), which aims to understand the 32 33 developmental mechanisms of evolutionary change<sup>3</sup>, has usually dealt with macroevolutionary questions through a comparative approach with distantly related 34 organisms<sup>4</sup>, paying less attention to speciation and microevolutionary processes. A 35 36 broadening of focus in evo-devo to address recent speciation and microevolution has been advocated<sup>5-6</sup>. Indeed, new research shows the potential of a multidisciplinary 37 38 approach including evo-devo to provide deeper insight into speciation.

39 Plants, and particularly the outstandingly diverse angiosperms, provide excellent 40 opportunities for this approach. A number of model systems for the study of speciation 41 have been characterised genetically, developmentally and ecologically. Moreover, 42 several genes involved in developmental processes potentially generating pre- and postzygotic reproductive isolation have been characterized<sup>7-8</sup>. Here we review available 43 44 evidence for the power of evo-devo approaches to understand speciation processes and 45 patterns in plants at multiple scales. Our focus is mainly on evolutionary changes in developmental patterns, or "developmental repatterning"<sup>3</sup>, underlying reproductive 46 barriers and other phenotypic differences arising during or shortly after speciation. 47

48 Although it is difficult to quantify the role of developmental changes in reproductive 49 isolation relative to other mechanisms, available data suggest that developmental 50 repatterning is particularly relevant to pre-zygotic barriers, and specifically to those acting at the pre-pollination level. In a review of speciation genes in plants<sup>8</sup>, all 51 52 examples of speciation genes underlying pre-pollination barriers were involved in 53 developmental processes. These included genes causing temporal isolation and 54 pollinator isolation, which are frequent targets of speciation studies in flowering plants 55 (although it has also been argued that pollinator specialisation can frequently be a consequence, and not a cause, of speciation<sup>9</sup>). Post-zygotic barriers, on the other hand, 56 include mechanisms of hybrid inviability and hybrid sterility<sup>7-8</sup> that are not described as 57 58 developmental repatterning, and therefore are not reviewed here. Pre-zygotic barriers 59 are thought to contribute more than post-zygotic barriers to reproductive isolation in plants<sup>7</sup>, which indicates that developmental repatterning plays a crucial role in plant 60 61 speciation.

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# 63 Macroevolutionary scale

64 Speciation-promoting traits. Evo-devo research has frequently focused on comparing developmental processes across species separated by large evolutionary distances. 65 66 These research lines fall within the realm of macroevolution, which is generally regarded as the long-term cumulative result of microevolutionary mechanisms<sup>10</sup>. 67 68 However, some macroevolutionary patterns may not be entirely explained in this way, 69 such as the differential diversification of clades (species selection) and the ways in which such differential diversification is related to morphological variety  $(disparity)^{11-}$ 70 71 <sup>12</sup>. Bursts of speciation (radiation) may be the result of the evolutionary acquisition of 72 "key innovations". A key innovation can be defined as an evolutionary change in a trait

that is causally linked to an increased diversification rate in the resulting clade<sup>13</sup>. This 73 74 may be the result of exposing the lineage to new areas of phenotypic space and new opportunities<sup>12,14</sup>. 75 ecological Evo-devo can provide information on the 76 microevolutionary developmental mechanisms by which key innovations first evolved, along with insights into their macroevolutionary effect on speciation patterns. 77

78 The evolution of many species-rich plant clades was preceded by whole-genome 79 duplication (WGD, or polyploidy) events that allowed the diversification of regulatory genes involved in the development of key innovations<sup>15-16</sup>. Frequently, however, there is 80 a lag between innovation and radiation<sup>17</sup>. It has been suggested that, after an innovation 81 82 first appears, strong developmental robustness needs to evolve for natural selection to 83 efficiently explore phenotypic and ecological space, thus leading to both species diversification and an increase in morphological disparity<sup>12</sup>. As an outstanding example, 84 85 the angiosperm flower can be considered a combination of key innovations that fostered 86 diversification through the exploration of a brand-new array of plant-pollinator interactions.<sup>18</sup> Although the developmental origin of the angiosperm flower has not yet 87 88 been explained, it is known that a WGD event occurred before the diversification of 89 angiosperms, and duplication of homeotic MADS-box genes controlling the identity of floral organs was likely important in the origin of the flower<sup>15-16</sup>. A role for 90 91 developmental robustness in the subsequent radiation is supported by the observation 92 that early-diverging lineages of angiosperms are relatively species-poor and display a 93 low degree of floral developmental robustness, in contrast with the high robustness found in some of the most diverse angiosperms families, such as the Orchidaceae $^{12}$ . 94

Aside from the actual flower itself, additional floral key innovations independently
acquired in multiple families are thought to have consistently enhanced diversification
within the angiosperms<sup>14</sup>. The developmental mechanisms recruited in these

98 independent origins of key traits may or may not be the same between species at the 99 organ level (e.g. different organ identity, contrasting growth patterns), cell level (e.g. 100 patterns of cell division and cell expansion) or molecular level (e.g. changes in 101 regulatory or coding regions of the same or different genes). Thus, recurrently acquired 102 key innovations constitute phylogenetic replicates that can be used as "metamodels" in 103 which to test the consistency of those developmental innovations promoting speciation across lineages<sup>19</sup>. For example, floral zygomorphy (bilateral symmetry) is known to 104 105 have evolved many times from actinomorphic (radially symmetric) ancestors, and is thought to have promoted speciation by enabling specialized animal pollination<sup>20</sup>. In 106 107 eudicots, the evolution of zygomorphy has recurrently involved the recruitment of CYCLOIDEA-like genes that are dorsally expressed during flower development<sup>21</sup>. In 108 109 contrast to zygomorphy, diverse molecular mechanisms might underlie the repeated 110 evolution of nectar spurs, another floral key innovation (Box 1).

111 In addition to key innovations, highly labile traits may be involved in numerous 112 speciation events throughout plant lineages. The best example is probably flower 113 colour, one of the plant traits whose developmental pathways are best understood, particularly those related to anthocyanin pigmentation<sup>22</sup>. Flower colour is frequently 114 involved in pollinator-driven speciation events in distant angiosperm families<sup>23</sup>, 115 116 providing another useful example of phylogenetic replication at the macroevolutionary 117 scale. In this case, continuing work in multiple models (Antirrhinum, Petunia, 118 Aquilegia, among others; Fig. 1a,b; Box 1) reveals that evolutionary changes tend to 119 occur in "optimally pleiotropic" components of developmental pathways, i.e. those that 120 maximize change in the trait under selection while at the same time minimizing 121 deleterious effects on other traits, such as seed coat development, UV resistance and pathogen defence<sup>19,24</sup>. 122

The role of the fossil record. A source of macroevolutionary information that is 123 124 frequently overlooked by plant evo-devo is the fossil record. Fossils provide invaluable 125 information about evolutionary patterns that cannot be inferred from extant lineages 126 alone, including calibrations for phylogenetic dating analyses to help estimate the timing of developmental evolution<sup>25</sup>. A detailed study of the fossil record also allows us 127 128 to assess historical changes in the disparity (morphological variety) of clades, and their correlation, or lack thereof, with changes in diversity (number of species). Although 129 only preliminary analyses are available for plants<sup>26</sup>, diversity and disparity seem to be 130 131 fundamentally decoupled, with maximum disparity frequently being achieved early 132 during diversification of a clade. This is usually followed by an increase in diversity that 133 is not accompanied by further increases in disparity. Proposed explanations for this 134 pattern of diversification through small variations on early evolving themes, also found 135 in animals, include developmental constraints and ecological restrictions. An eco-evo-136 devo approach integrating the study of fossil and extant lineages may help to distinguish 137 these two non-mutually exclusive hypotheses.

138 Remarkably, fossils can preserve diagnostic features of plant development, and even structural evidence for developmental regulatory mechanisms of extinct plants<sup>27-29</sup>, thus 139 140 potentially containing information on the origin of evolutionary innovations important 141 for diversification. This is particularly relevant for ancient evolutionary transitions 142 whose signature in extant lineages may be limited. Examples are provided by the 143 evolution of woody growth and tree architecture across plant lineages. Among extant 144 plant lineages, wood is only produced by seed plants. However, the fossil record shows 145 that woody growth has evolved several times in the course of vascular plant 146 diversification, and there is strong developmental evidence that these multiple acquisitions were mediated by a common polar auxin regulatory pathway<sup>29-30</sup>. Evolution 147

148 of tree architecture is particularly intriguing in the arborescent lycopsids 149 (Lepidodendrales), which speciated profusely in Carboniferous coal-swamp forests and 150 whose closest living relatives are the herbaceous quillworts (Isoetes). Interestingly, both 151 Lepidodendrales and *Isoetes* share a pattern of bipolar growth in which the rooting system is a highly modified shoot system known as the rhizomorph<sup>29</sup>. This indicates 152 153 that developmental studies of *Isoetes* and comparison with other living lycopsids can 154 provide insights into the development and diversification of the long-extinct arborescent 155 lycopsids<sup>31</sup>.

The examples above show that macroevolutionary studies provide invaluable information on large-scale patterns of speciation and developmental evolution. However, they do not provide details of the mechanisms involved in particular speciation events. For that, study systems at finer evolutionary scales (closely related species and populations) are required.

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# 162 **The macro-microevolution transition**

163 At the macro-microevolution transition, where separation of closely related species is 164 studied, developmental repatterning can underlie the origin of reproductive barriers. It 165 also plays a key role in generating further phenotypic changes that distinguish closely 166 related species (Fig. 1). All possible types of developmental repatterning may be 167 involved in these speciation events, including changes in timing, spacial distribution, 168 quantity and type of developmental activities at each of the molecular, cellular and organismal levels<sup>32</sup>. Examples of developmental repatterning between closely related 169 170 species (directly involved in reproductive isolation or not) include shifts in flowering time<sup>33</sup>, inflorescence architecture<sup>34</sup>, nectar spur length<sup>35</sup>, flower colour<sup>36</sup>, petal cell 171 shape<sup>37</sup> and leaf shape<sup>38</sup>. Repatterning of multiple developmental traits frequently 172

occurs associated with a speciation event. The most conspicuous examples involve
shifts in pollination syndromes, commonly studied through the developmental and
genetic comparison of closely related species with contrasting pollinators (eg in *Mimulus*<sup>39</sup>, *Petunia*<sup>40</sup>, *Aquilegia*<sup>41</sup>; Fig. 1b,c; Box 1).

177 Shifts in pollination syndrome. Perhaps the best studied system in which evo-devo 178 research has shed light on the separation of closely related species is the Solanaceous 179 genus Petunia. The 20 species of Petunia originated in South America, and their 180 radiation is considered to have occurred within the last 3 million years<sup>42</sup>. Major 181 phenotypic differences between species are mostly related to the flower, and these differences underpin divergent relationships with different pollinating animals<sup>43</sup>. 182 183 Specifically, attention has focused on understanding the differences in corolla tube 184 length, stigma exsertion, anthocyanin production and UV-absorbing flavonol content 185 that distinguish bee pollinated species such as P. integrifolia and P. inflata (short tube, 186 no stigma exsertion, anthocyanin, no flavonols), moth pollinated species such as P. 187 axillaris (long tube, no stigma exsertion, no anthocyanin, flavonols) and the single 188 hummingbird pollinated species P. exserta (long tube, stigma exsertion, anthocyanin, no 189 flavonols) (Fig. 1b). These studies have been facilitated by the ability to cross these 190 different species and by the development of a range of genetic, genomic and transgenic 191 resources. By combining these approaches to isolate individual traits of the different 192 pollination syndromes, and by using pollinator behaviour studies, it has been possible, 193 for several of these characters, to identify both the molecular basis of trait repatterning and the consequences for pollinator behaviour and reproductive isolation<sup>40,44-45</sup>. These 194 195 combined studies in a single system have revealed novel conceptual insights into the 196 developmental shifts underpinning ecological speciation. One such insight is the 197 discovery that many of the molecular changes target transcriptional regulators of

198 developmental pathways, with the R2R3-MYB family of transcription factors being a 199 key target in Petunia. These proteins can be thought of as mid-level control points, 200 downstream of the essential regulation of floral organ identity but specifying the shape, 201 pattern and colour of those organs by direct activation of structural genes encoding enzymes and cytoskeletal components<sup>46</sup>. A second insight is that multiple molecular 202 203 evolutionary events may underpin the same phenotypic change if that change is of sufficient selective advantage. Hoballah et al.<sup>40</sup> reported that loss of function of AN2, a 204 205 MYB regulator of anthocyanin production, had occurred at least five times 206 independently in wild-sampled P. axillaris, a white-flowered moth-pollinated species.

207 Perhaps most striking, though, has been the unexpected discovery that many of the 208 genes controlling traits involved in pollinator specificity have become linked in *Petunia*, 209 generating a multigene "speciation locus" (or "speciation island") on chromosome II<sup>47</sup>. 210 This is a novel feature of *Petunia* – the same genes regulating anthocyanin production, 211 UV absorption, male and female reproductive organ position and scent are distributed 212 across multiple chromosomes in other Solanaceous species. It is likely that this 213 clustering of key genes promotes linkage disequilibrium and avoids pollination 214 syndromes being disturbed by recombination that could reduce fitness.

215 **Reproductive isolation in other ways.** The Petunia system emphasizes the importance 216 of multiple trait repatterning to ensure reproductive isolation through differential 217 pollination syndromes. However, single aspects of flower development can also diverge 218 between closely related species, generating reproductive isolation more simply. One 219 classic example is the divergence of flowering time between closely related species 220 growing in the same habitat. This displacement of flowering phenology has been 221 observed in multiple systems under different conditions, and is particularly striking when repeated in multiple different habitats (eg Lobo et al.<sup>48</sup> studying flowering time of 222

223 bat pollinated Bombaceae in three different habitats with different rainfall patterns). 224 Displacement of flowering can occur to minimize competition for pollinator attention 225 and interspecific hybridisation between established species, or it may occur as part of the process of reproductive isolation as species diverge. Ellis et al.<sup>33</sup> observed 226 227 displacement of flowering time over a 14-week winter rainfall season for species of the 228 stone plant Argyroderma, and interpreted this displacement as an adaptation to isolate 229 populations that had diverged in their tolerance for different soil conditions, facilitating 230 full speciation. The processes that determine when a plant flowers are well described in 231 Arabidopsis thaliana, with multiple environmental and endogenous pathways converging on the activity of a set of floral meristem identity genes (reviewed by Holt et 232 al.<sup>49</sup>, Glover<sup>50</sup>). To fully understand the molecular basis of the developmental transitions 233 234 in flowering time, observed in various plant radiations, multi-species studies will need 235 to be connected to the micro-evo-devo work currently exploring variation in flowering time in different ecotypes of Arabidopsis<sup>51-53</sup>. 236

237 Reproductive isolation between close relatives can also result from shifts in breeding 238 system. Shifts from outcrossing to selfing in flowering plants are commonly associated 239 with the evolution of a set of phenotypic traits known as the "selfing syndrome": smaller flowers, reduced pollen production and loss of scent and nectar production<sup>54</sup>. 240 241 The developmental changes producing the selfing syndrome are being studied in the 242 sister species Capsella grandiflora (outcrossing, large flowers) and C. rubella (selfing, 243 small flowers). Reduced petal size in C. rubella results from a reduction in the number 244 of petal cells caused by a shortening of the cell division period. Allelic variation in the 245 intron of a general growth regulator, affecting the levels of STERILE APETALA (SAP) protein in developing petals, has contributed to this change<sup>55</sup>. Interestingly, it seems that 246 247 the small-petal allele of SAP was already present in the ancestral outcrossing 248 population, explaining the rapid evolutionary reduction of petal size during speciation. 249 In addition, *C. rubella* has lost a major component of floral scent present in *C.* 250 grandiflora (benzaldehyde) as a result of repeated inactivations of the *CNL1* gene 251 (encoding the enzyme cinnamate:coA ligase), caused by independent mutations in its 252 coding sequence<sup>56</sup>.

253 Another example of reproductive isolation generated through an evolutionary change to 254 a developmental programme is the specialisation of plant species on pollinators with 255 particular lengths of feeding apparatus, through transitions in the length of floral tubes 256 and nectar spurs (see Box 1). This sort of change can be associated with major shifts of 257 pollinator, and therefore with other changes to flower morphology and colour, or it can 258 occur in isolation of other traits and simply select between insects of different proboscis 259 length. In a classic study of nectar spur evolution in North American species of Aquilegia, Whittall and Hodges<sup>57</sup> demonstrated that the evolution of increasingly long 260 261 spurs is driven by speciation events involving shifts between pollinators with 262 increasingly long mouth parts (bees, hummingbirds and hawkmoths). Other studies 263 have focused on simpler transitions in spur length between closely related species of orchid<sup>58</sup> and *Linaria*<sup>59</sup>. Current advances in our understanding of nectar spur 264 development are allowing analysis of the molecular evolutionary processes 265 underpinning these speciation events<sup>35,60-61</sup> (see Box 1). 266

Speciation by hybridisation and polyploidisation. Hybridisation and polyploidy can rapidly generate reproductive isolation and therefore lead to speciation in plants<sup>62</sup>. In the genus *Tragopogon*, for example, new allopolyploid species (*T. miscellus*, *T. mirus*) have evolved in the last century in North America as a result of hybridisation between three naturalised Eurasian species (Fig. 1d). Each allopolyploid has been produced multiple times in independent hybridisation events, and they can also be generated synthetically, 273 providing excellent opportunities for comparative analysis. Upon allopolyploidisation, 274 genes inherited from the progenitor species can be differently expressed, silenced or 275 even  $lost^{63}$ . This may lead to developmental variation, such as that found between 276 populations of *T. miscellus*, which display long or short ligules depending on the 277 identity of the maternal and paternal parents.

278 Taxonomically diagnostic traits. While it is tempting to focus on traits directly 279 involved in reproductive isolation, phenotypic changes resulting from developmental 280 repatterning are frequently used to taxonomically delimit species, even if their 281 involvement in the initial stages of reproductive isolation is uncertain. One example is evolution of leaf shape, which has been studied in the genera  $Antirrhinum^{38}$  (Fig. 1a) 282 283 and *Solanum*<sup>64</sup>. *Antirrhinum* comprises around 25 species, originating around 4 million years ago in the Mediterranean region<sup>65</sup>. Analysis of QTLs associated with leaf size and 284 285 shape following crosses between small-leaved and large-leaved species suggested that 286 the species had diverged in response to fluctuating selection regimes, consistent with a radiation in a period of climate and vegetation cycles<sup>38</sup>. Leaf size and shape are 287 288 understood as a product of the combined amount of cell division and cell expansion that 289 occurs throughout organ development, and these processes are controlled in a 290 coordinate way. Molecular evolution of these processes is often developmentally constrained, causing leaves and other organs to evolve together<sup>38</sup>, generating major 291 292 phenotypic differences that can be used in taxonomic species description as well as 293 underpinning selection in different environmental conditions. In Solanum, closely 294 related species display contrasting levels of complexity of compound leaves. Variation 295 in expression of the BLADE-ON-PETIOLE (BOP) transcription factor seems to explain 296 this diversity through dynamic rewiring of interactions in the gene regulatory network 297 for leaf development<sup>64</sup>. This includes the alteration of the transcript levels of KNOX 298 genes, which have been recurrently recruited to generate leaf diversity during plant299 evolution.

The examples in this section illustrate evolutionary developmental changes involving recently diversified species, usually with reproductive barriers already in place. To better understand how traits involved in speciation first evolve, developmental variation can be investigated at an even finer scale, within species and populations.

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# 305 Microevolutionary scale

306 Genetically based intraspecific variation. Relatively little attention has been paid to 307 microevolution in the plant evo-devo literature. Microevolutionary processes have been 308 traditionally studied from two interacting perspectives: (1) population genetics, 309 including the study of genetic variation in populations and allele frequency changes due 310 to mutation, selection, migration and drift; and (2) evolutionary ecology, which 311 investigates the biotic and abiotic interactions underlying the selective pressures that 312 lead to evolutionary change in populations. A deeper understanding of plant speciation 313 emerges from the integration of these approaches with developmental biology. The evo-314 devo approach to microevolution (micro-evo-devo<sup>5</sup>) examines evolvability, the ability 315 of species and populations to produce heritable phenotypic variation, as determined by genetic architecture and developmental constraints<sup>6,66</sup>. In this way, it provides insight 316 into the processes that supply the raw material for adaptation, evolution and 317 318 speciation<sup>5,67</sup>. This generally involves the study of developmental variation across 319 populations of the same species and within populations, particularly those 320 polymorphisms that may underlie local adaptation, divergence between populations and, 321 potentially, the establishment of reproductive barriers (Fig. 2).

322 A fertile field for microevolutionary research in plants is the study of flower colour polymorphisms. Flower pigmentation is involved in pollinator specialisation<sup>23,68</sup>, and its 323 molecular and developmental basis has been well studied<sup>22,24</sup>. In addition, intraspecific 324 325 colour polymorphisms are relatively common in nature, and they frequently involve few 326 genetic changes. A link between intraspecific flower colour variation and incipient 327 diversification has been demonstrated in the sticky monkey-flower (Mimulus *aurantiacus*). A number of studies<sup>69-71</sup> have addressed the genetic basis of flower colour 328 329 variation, population genetics, pollinator interactions and isolating barriers in two 330 closely related morphs of M. aurantiacus distributed in southwestern California: a red-331 flowered ecotype preferentially pollinated by hummingbirds and a yellow-flowered one 332 preferred by hawkmoths (Fig. 2a). This multi-disciplinary approach has revealed 333 incipient ecological speciation in the face of gene flow, primarily resulting from 334 pollinator preferences causing divergent selection on an R2R3-MYB transcription factor (MaMyb2) involved in the regulation of the anthocyanin biosynthetic pathway<sup>71</sup>. A cis-335 336 regulatory change in MaMyb2 is responsible for the colour change underlying incipient 337 pre-mating isolation between ecotypes. This example reveals microevolutionary 338 mechanisms by which traits involved in pollination syndrome shifts first evolve.

339 Another trait relevant to speciation that is amenable to population-level research is floral symmetry. Floral zygomorphy is known to have evolved in several genera of 340 341 Brassicaceae in correlation with differences in expression of CYC2 during corolla 342 development<sup>72</sup>. To understand how zygomorphy has evolved at a microevolutionary 343 scale, an ideal system is provided by Erysimum mediohispanicum, a member of the 344 Brassicaceae displaying heritable intraspecific variation in floral symmetry, from actinomorphic to zygomorphic<sup>73</sup> (Fig. 2b). Evolutionary ecological approaches show 345 346 that plants bearing zygomorphic flowers have the highest fitness, and that strong 347 selection on corolla shape is exerted by pollinators<sup>74</sup>. By analyzing the developmental 348 genetic basis of floral symmetry variation in *E. mediohispanicum*, the 349 microevolutionary process by which zygomorphy evolves would be more fully 350 understood, and this would in turn enhance our understanding of macroevolutionary 351 patterns in Brassicaceae.

352 Many other traits potentially involved in speciation are being investigated using 353 polymorphic target species, including the following examples: flowering time 354 differentiation between locally adapted populations in Arabidopsis thaliana<sup>51</sup>; 355 continuous variation in pollination by sexual deception in the South African beetle daisy (Gorteria diffusa; Fig. 2c)<sup>75</sup>; the recurrent parallel divergence of morphologically 356 357 distinct ecotypes adapted to contrasting habitats in the Australian groundsel Senecio *lautus*<sup>76</sup>; and adaptive variation in the production of leaf trichomes, involved in 358 resistance to herbivory, in Arabidopsis lyrata<sup>77</sup>. There is the exciting potential for the 359 360 comparative microevolutionary study of similar traits in distant lineages to provide 361 metamodels linking the macro- and microevolutionary scales.

362 **Beyond genetic variation.** While intraspecific phenotypic variation discussed thus far is 363 considered to be the result of genetic changes, recent research has highlighted a 364 potential role in speciation for other components of variation. Phenotypic plasticity, the 365 capacity of a genotype to produce alternative phenotypes in response to environmental variation, has been suggested as a facilitator of adaptive divergence and speciation<sup>78-79</sup>. 366 367 Intraspecific phenotypic differences initially generated by plasticity may be fixed in 368 different populations by natural selection in the process of genetic assimilation, and can 369 then contribute to potentially rapid genetic divergence, reproductive isolation and eventually speciation<sup>78</sup>. As a result, the developmental mechanisms responsible for 370 371 plasticity may parallel those underlying interspecific diversity. For example,

heterophylly in the North American lake cress (*Rorippa aquatica*), involving morphological differences between leaves developing under submerged and terrestrial conditions, is the result of environmentally induced changes in the expression of *KNOX1* genes, which are also implicated in the diversification of leaf shape across species of the same family<sup>80</sup>.

377 Related to phenotypic plasticity, there is speculation that heritable epigenetic variation, 378 shaped by the environment and natural selection, might also aid evolutionary change and speciation<sup>81-83</sup>. Epigenetic diversity, triggered by environmental changes, may 379 380 enable genetically depauperate populations to quickly adapt until genetic assimilation 381 fixes phenotypic differences. Interestingly, one of the first naturally occurring 382 morphological mutants to be genetically characterized, the peloric mutant of Linaria 383 vulgaris (showing radially symmetrical flowers instead of the zygomorphic flowers that 384 are characteristic of *Linaria*), was found to be an epimutant resulting from extensive methylation of the CYC gene<sup>84</sup>. Although the evolutionary significance of this particular 385 386 mutant is probably limited given its compromised reproductive success, evidence has 387 since been found of heritable intraspecific epigenetic variation correlated with phenotypic differences and potentially subject to natural selection<sup>85</sup>. For example, in the 388 389 yellow monkeyflower (*Mimulus guttatus*), epigenetically inherited variation in trichome 390 density is induced by herbivore damage, and is correlated with differential regulation of a MYB MIXTA-like transcription factor<sup>86</sup>. The emerging field of population epigenetics, 391 392 combined with ecological and developmental approaches, can provide insights into this 393 still largely hypothetical link between epigenetics and speciation.

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# 395 Concluding Remarks

396 The processes of speciation have puzzled evolutionary biologists for over 150 years. 397 Many models to explain how new species emerge have been proposed and many 398 systems developed in which to test those models. It is clear that speciation events result 399 from a combination of multiple molecular, environmental and stochastic factors. 400 However, the recent input of evolutionary developmental biology into this field has 401 generated new insights. It has allowed both the crystallisation of novel concepts 402 surrounding speciation processes and the revisiting of old questions (Box 2). We 403 conclude that a strong interaction between developmental biology and evolutionary 404 biology (including phylogenetics, population genetics, evolutionary ecology, 405 paleontology; Box 3) is crucial to retain momentum in the drive to gain a deeper 406 understanding of plant speciation.

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614 Figures

615

616 Figure 1 | Model systems for the evolutionary developmental study of plant 617 speciation. a, Antirrhinum spp.: variation in flower and leaf morphology in a recent 618 radiation, represented by A. majus (left), A. braun-blanquetii (centre) and A. charidemi 619 (right). **b**, *Petunia* spp.: transitions in flower tube length, stigma exsertion and colour 620 associated with pollinator shifts, represented by P. inflata (bee-pollinated, left), P. 621 exserta (hummingbird-pollinated, centre) and P. axillaris (moth-pollinated, right). c, 622 Mimulus spp.: differences in floral morphology between two sister species with 623 contrasting pollination syndromes, M. lewisii (bee-pollinated, left) and M. cardinalis 624 (hummingbird-pollinated, right). d, Tragopogon spp.: capitula of the allopolyploid 625 hybrid T. mirus (centre) and its parent species T. dubius (left) and T. porrifolius (right). 626 Photos by A. Hudson (a), H. Sheehan (b), H.D. Bradshaw (c), E. Mavrodiev (d, left and 627 centre) and A.N. Doust (d, right).

628

629 Figure 2 | Species showing intraspecific variation in developmental traits relevant 630 to plant speciation. a, Mimulus aurantiacus: floral colour variation associated with 631 pollinator preferences between a red-flowered ecotype (preferred by hummingbirds, 632 left) and a yellow-flowered ecotype (preferred by hawkmoths, right). **b**, Erysimum 633 mediohispanicum: variation in floral symmetry correlated with fitness differences, 634 including radial (left), dissymmetric (centre) and zygomorphic (right) flowers. c, 635 Gorteria diffusa: variation in presence of petal spots and degree of sexual deception 636 between three morphotypes (from left to right: Steinkopf, Cal and Buffels). Photos by 637 M.A. Streisfield (a), J.M. Gómez (b) and G. Mellers (c).

638

# 640 **Box 1** | Nectar spurs and speciation: from macro- to microevolution.

641 Floral nectar spurs constitute one of the best examples of a trait involved in plant 642 speciation that is being studied at multiple evolutionary scales, integrating evolutionary, 643 developmental and ecological perspectives. These spurs are tubular outgrowths of floral 644 organs usually containing a nectar reward for pollinators, and they have evolved 645 multiple times during the diversification of flowering plants, within families as distantly related as Ranunculaceae, Orchidaceae, Violaceae and Plantaginaceae<sup>87</sup>. Phylogenetic 646 647 comparative analyses suggest bursts of diversification associated with clades with 648 nectar spurs, leading to the consideration of this trait as a "key innovation" promoting speciation through pollinator specialisation<sup>14,87</sup>. 649

650 At the *macroevolutionary scale*, the comparative study of nectar spurs in different 651 families allows us to test the degree to which similar ontogenetic and genetic 652 mechanisms have been recurrently recruited to produce a morphologically and 653 functionally convergent trait. Thus far, ontogenetic mechanisms producing nectar spurs 654 seem to be broadly similar across families, with an initial phase of cell division followed by a phase of cell elongation<sup>35,60,88</sup>. However, recent evidence suggests a 655 656 diversity of molecular mechanisms recruited to achieve this, with KNOX and TCP4 657 genes respectively proposed as regulators of spur development in toadflaxes (*Linaria*, Plantaginaceae)<sup>60</sup> and columbines (*Aquilegia*, Ranunculaceae)<sup>61</sup>. 658

At the *macro-microevolution transition*, recent speciation potentially driven by nectar spurs has been studied mainly in the North American clade of the genus *Aquilegia*. In this lineage, changes in spur length are associated with shifts in the main pollinators (bees, hummingbirds or hawkmoths)<sup>57</sup>, and spur length differences contribute to the reproductive isolation between co-occurring species<sup>89</sup>. Ontogenetically, variation in spur length across species is the result of changes in the duration of the phase of cell elongation during spur development<sup>35</sup>. It remains to be determined whether this
heterochronic mechanism of spur length evolution also characterises other unrelated
spurred lineages.

The *microevolutionary scale* provides the best opportunities to test evolutionary models 668 of spur length change, such as the coevolutionary race and pollinator shift hypotheses<sup>57</sup>, 669 670 and the degree to which spur evolution contributes to incipient divergence. In 671 Scandinavian populations of the orchid *Platanthera bifolia*, geographic variation in spur 672 length is correlated with the proboscis length of distinct local pollinators, suggesting that intraspecific changes in spur length are driven by pollinator shifts<sup>90</sup>. The 673 674 developmental mechanisms behind these changes, as well as their potential contribution 675 to incipient divergence and eventual speciation, remain to be studied.

676

677 [Box 1 Figure] Model systems to study the evolution of nectar spurs. Ordinal-level 678 phylogeny of flowering plants, with red branches indicating orders in which nectar spurs have evolved<sup>87</sup>. Three phylogenetically disparate genera in which evolution of 679 680 nectar spurs is being investigated at different scales are shown: (a) Aquilegia: species 681 with different pollination syndromes display contrasting spur lengths, as exemplified by 682 A. sibirica (c. 10 mm, bee-pollinated, top), A. formosa (c. 20 mm, hummingbird-683 pollinated, centre) and A. chrysantha (c. 70 mm, hawkmoth-pollinated, bottom). (b) 684 Linaria: L. salzmannii (c. 13 mm, left) and L. clementei (c. 3 mm, right) are two closely 685 related species with nearly identical floral morphology but contrasting spur lengths. (c) 686 Platanthera: intraspecific variation in spur length in P. bifolia (c. 15-40 mm) correlates 687 with the proboscis length of local pollinators. Nectar spurs are indicated by arrow heads 688 in all photos. Photos by E.S. Ballerini (a), M. Fernández-Mazuecos (b) and J. Quiles (c).

# 690 Box 2 | Hopeful monsters?

691 The evolutionary relevance of large-effect mutations in evolution and speciation is at the centre of a long-standing debate in evolutionary biology<sup>10</sup>. While widely accepted 692 693 evolutionary models regard gradual change as the most likely mode of evolution, it has 694 been frequently argued by developmental biologists that homeotic mutations, changing 695 the identity of whole organs, may have played a role in some major evolutionary transitions<sup>2-3</sup>. For example, evolutionary changes in floral organ identity have been 696 697 hypothesised to be the result of homeotic mutations involving changes in the expression domains of genes in the ABC model of flower development<sup>91</sup>. While this hypothesis is 698 699 intriguing, systems in which the feasibility of such changes can be studied at the 700 microevolutionary scale are required to test it. The Stamenoid petals (Spe) mutant of the 701 shepherd's purse (Capsella bursa-pastoris) has been proposed as a suitable model for this<sup>92</sup>. It is a naturally occurring floral homeotic mutant in which petals have been 702 703 transformed into stamens. Unlike other known homeotic mutants, it forms stable 704 populations in the wild, mixed with wild-type plants. The mutation has been shown to 705 be heritable and involves a single locus, hypothesized to be a class C floral identity gene<sup>93</sup>. Both morphs seem to have similar fitness, and a degree of genetic differentiation 706 707 and reproductive isolation between them has been detected in a German locality, suggesting incipient speciation<sup>94-95</sup>. Even if considered a rarity, this system nicely 708 709 bridges microevolutionary processes and macroevolutionary outcomes, and hints at the 710 feasibility of saltational changes giving rise to "hopeful monsters" of potential longterm evolutionary relevance<sup>96</sup>. 711

- 713 [Box 2 Figure] A hypothetical "hopeful monster". Flowers of wild-type *Capsella*
- 714 *bursa-pastoris* (left) and the naturally ocurring *Spe* mutant of the same species (right).
- 715 Photos by G. Theißen.
- 716
- 717

# 718 **Box 3 | The need for a robust phylogenetic context.**

719 The role of phylogenetics in evolutionary developmental biology has been highlighted since the origins of evo-devo<sup>97</sup>, and it is particularly crucial when the focus is on 720 721 speciation. Indeed, phylogenetic relationships have to be known if the sequence and direction of developmental changes in the course of speciation are to be understood<sup>98</sup>, 722 723 including, for example, the detection of instances of parallelism that may result from 724 developmental biases. However, integration of phylogenetic and developmental data is often lacking, and the use of new analytic tools to achieve it is desirable<sup>99-100</sup>. In 725 726 addition, speciation studies frequently involve recently diverged species or populations whose phylogenetic relationships cannot be easily resolved using conventional 727 728 phylogenetic approaches. To that end, high throughput sequencing methods capable of 729 providing genome-wide markers are required. In their study of flower colour divergence 730 during incipient diversification in the Mimulus aurantiacus complex, for example, Stankowski & Streisfeld<sup>70</sup> provide a good example of the use of a robust phylogenetic 731 732 framework, developed using RAD-Seq markers, to reconstruct evolutionary 733 developmental changes. According to phylogenetic analyses, red flowers have been 734 acquired in two independent lineages with yellow flowered ancestors. In both cases, the 735 red pigmentation is the result of a *cis*-regulatory mutation in the gene MaMyb2. 736 Interestingly, population genetic analyses suggest that a single red allele may have 737 evolved and subsequently been transferred between the two red-flowered morphs by 738 introgression.