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Yikun Yang
University of Science and Technology of China

Yu Xia
University of Science and Technology of China

Fenghua Qin
University of Science and Technology of China

Min Xu
University of Science and Technology of China

Weihua Li
University of Wollongong, weihuali@uow.edu.au

See next page for additional authors

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Abstract

Fish swim by oscillating their pectoral fins forwards and backwards in a cyclic motion such that their geometric parameters and aspect ratios change according to how fast or slow a fish wants to swim; these complex motions result in a complicated hydrodynamic response. This paper focuses on the dynamic change in the shape of a fin to improve the underwater propulsion of bio-inspired mechanism. To do this, a novel transformable robotic fin has been developed to investigate how this change in shape affects the hydrodynamic forces acting on the fin. This robotic fin has a multi-link frame and a flexible surface skin where changes in shape are activated by a purpose designed multilink mechanism driven by a transformation motor. A drag platform has been designed to study the performance of this variable robotic fin. Numerous experiments were carried out to determine how various controlling modes affect the thrust capability of this fin. The kinematic parameters associated with this robotic fin include the oscillating frequency and amplitude, and the drag velocity. The fin has four modes to control the cyclic motion; these were also investigated in combination with the variable kinematic parameters. The results will help us understand the locomotion performance of this transformable robotic fin. Note that different controlling modes influence the propulsive performance of this robotic fin, which means its propulsive performance can be optimized in a changing environment by adapting its shape. This study facilitates the development of bio-inspired unmanned underwater vehicles with a very high swimming performance.

Authors
Yikun Yang, Yu Xia, Fenghua Qin, Min Xu, Weihua Li, and Shiwu Zhang

Development of a Bio-inspired Transformable Robotic Fin

Yikun Yang[1], Yu Xia[1], Fenghua Qin[2], Weihua Li[3] Shiwu Zhang[1]*

[1]*Dept. of Precision Machinery and Precision Instrumentation, University of Science and Technology of China, Hefei, Anhui 230027, China*
[2]*Dept. of Modern Mechanics, University of Science and Technology of China, Hefei, Anhui 230027, China*
[3]*School of Mechanical, Materials and Mechatronic Engineering, University of Wollongong, Wollongong, NSW 2522, Australia*

* Corresponding author: Shiwu Zhang
E-mail address: swzhang@ustc.edu.cn

Abstract: Fish swim by oscillating their pectoral fins forwards and backwards in a cyclic motion such that their geometric parameters and aspect ratios change according to how fast or slow a fish wants to swim; these complex motions result in a complicated hydrodynamic response This paper focuses on the dynamic change in the shape of a fin to improve the underwater propulsion of bio-inspired mechanism. To do this, a novel transformable robotic fin has been developed to investigate how this change in shape affects the hydrodynamic forces acting on the fin. This robotic fin has a multi-link frame and a flexible surface skin where changes in shape are activated by a purpose designed multi-link mechanism driven by a transformation motor. A drag platform has been designed to study the performance of this variable robotic fin. Numerous experiments were carried out to determine how various controlling modes affect the thrust capability of this fin. The kinematic parameters associated with this robotic fin include the oscillating frequency and amplitude, and the drag velocity. The fin has four modes to control the cyclic motion; these were also investigated in combination with the variable kinematic parameters. The results will help us understand the locomotion performance of this transformable robotic fin. Note that different controlling modes influence the propulsive performance of this robotic fin, which means its propulsive performance can be optimised in a changing environment by adapting its shape. This study facilitates the development of bio-inspired unmanned underwater vehicles with a very efficient swimming performance.

Keywords: *Transformable Robotic Fin; Thrust Force; Efficiency; Controlling Mode*

1. Introduction

Fish are an intrinsic part of the marine kingdom, so it is no surprise that their graceful swimming has attracted the attention of researchers whilst providing a vast amount of inspiration and imagination for designing and developing robotic fish [1-4]. Not unnaturally, the wide variety of fish and their various shaped fins were created to perfectly fit their marine environment. This wide variety of fin forms was designed for different modes of underwater propulsion. For instance, the caudal fins act as a dominant propeller with the pectoral fins, the dorsal fins and other fins assist in the Body and Caudal Fin (BCF) modes, the pectoral fin is the main propeller for the Median and/or Paired Fin (MPF) modes, while the dorsal fin and anal fin may be used to assist body position and stability in motion [5, 6]. Due to their prominent and multiple roles in propulsion and maneuvering, many studies on have been carried out on fins, including their physiology, morphology, and kinematics, in order to adapt their structure and propulsive performance[7-12], to robotic fins[13-17].

Fish fins undergo large changes in shape during swimming. Lauder *et al.* studied the extremely flexible pectoral fin and caudal fin of bluegill sunfish during steady forward swimming and maneuvering motions [18-20], and found that fins exhibit complicated forms, whether in cruising or maneuvering mode that may be due to active control of the fin ray or the passive alteration due to flexibility. Webb studied the form and function of fish whilst swimming and summed up the special roles played by caudal fins with different shapes. For example, a crescent fin is best suited to cruising, a trapezoidal fin is better for accelerating, and fan fin is best for maneuvering [18]. Their research inspired the development of a new technique for propulsion by mimicking biological fish.

Many bio-inspired and bio-mimetic robotic fishes have been developed to swim underwater [19–27]; robotic fish that mimic fish from carangiform to ostraciiform are popular where faster swimming is required. The propulsive force of these robotic fish is mainly generated by the caudal fin [28],

so the shape of a robotic fin, particularly its aspect ratio, has an enormous effect on the propulsive force [29]. These facts have inspired researchers to develop robotic fish that can alter the shape of their fins, i.e., be flexible enough to improve propulsion, and also adopt transformable biomimetic fins for the same purpose, even when the environment or given task changes. Obviously, the fin shapes of robot fish cannot be changed during swimming, so we have designed and implemented a transformable robotic fin that can vary its aspect ratio smoothly and gradually during one cycle of propulsion. The detailed design and experiments carried out on this robotic fin are presented here. Developing this transformable fin shed light on suitable applications of an adaptive robotic fish in complex and rapidly changing environments.

The reminder of the paper is organized as follows: Section 2 presents the design of a novel transformable fish fin that can synchronously oscillate and vary its shape. The experimental platform is also explained here. Section 3 presents the experimental results of a robotic fin with various kinematic parameters and controlling modes, and Section 5 concludes the study.

2. Materials and Methods

To improve the adaptation of a robotic fish to complex and continuously changing environments, transforming the robotic fin is the best option for underwater propulsion. In nature, the caudal fins are either crescent shaped or fan shaped, so we focused on developing a robotic caudal fin that could change shape from crescent to fan.

2.1 Design of the transformable robotic fin

The structure of this robotic fin is shown in Figure 1, and indicates how its shape can be changed by pushing or pulling the driving rod. It consists of a rigid multi-link frame and a flexible surface skin. The frame is made from carbon fibre, because it is light and very strong. The surface skin is made from a rubber membrane that can deform without rupturing.

The fin changes shape as the non-elastic cable connected to the driving rod and transform motor is pulled; the elasticity in the surface skin also provide a restorative force as the robotic fin returns to its normal shape.

The design objective here is to gradually and smoothly transform a robotic fin from a crescent to fan shape via the multi-linked mechanism shown in Figure 1b. As the driving rod moves along the keel rod, the multi-linked structure moves with the driving rod and changes the shape of the fin. Figure1(b) shows this transformation process. The driving rod is driven by a non-elastic cable that moves smoothly along the keel rod so the fin can continuously transform from crescent to fan.

To calculate the change in the surface area and the aspect ratio of the robotic fin, we divided the fin into four parts, as shown in Figure. 2; S_1, S_2, S_3, and S_4 The area can be calculated with the following equations.

$$S_1 = \frac{1}{2}(x + n)b$$
$$S_2 = \frac{1}{2}c \times \sqrt{b^2 + (x + n)^2} \times \sin\alpha_1$$
$$S_3 = \frac{1}{2}c \times d \times \sin\alpha_2$$
$$S_4 = \frac{1}{2}e \times f \times \sin\alpha_3$$
$$S = (S_1 + S_2 + S_3 + S_4) \times 2 \qquad (1)$$

And the aspect ratio of the transformable fin is defined as:
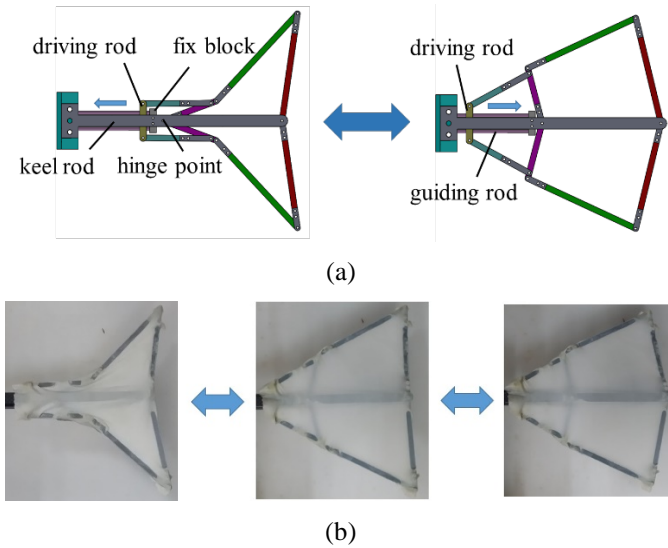
$$\lambda = l^2/S, \qquad (2)$$

Figure 1. Transformable robotic fin which can gradually and smoothly change its shape: (a): design of the transformable fin (b): the process of transformation.

where x denotes the distance the driving rod moves, n denotes the distance from the fix block to the hinge point, b denotes the half length of the driving rod, c, e and f represent the length of the links, respectively, d denotes the span of the caudal fin, and S represents the total area of the fin.

As Figure 1(b) shows, as the shape changes from crescent to fan, the span of the fin does not change much, but the area is more than two times larger, and therefore the aspect ratio of the fin will be reduced twice.
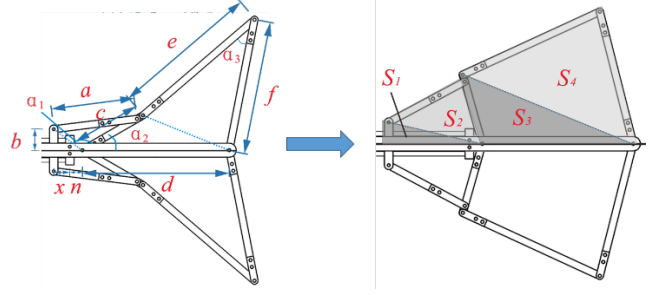

Figure 2. Calculation of surface area and aspect ratio of the transformable robotic fin.

2.2 Design of the experimental platform

To explore the propulsive performance of this transformable fin, theexperimental platform shown in Figure 3 was developed. It consists of a synchronous belt, a towing platform, a driving module, and a two-dimensional force transducer. The driving module, towing platform, and two-dimensional force transducer (JLBS-v, Jnsensor, China) are connected to each other. A step motor (85BYGH, Shuangjie, China) is used to drive the towing platform at a speed of V to simulate the drag velocity of the fin under water. To mimic a caudal fin oscillating under water, the driving module is combined with two motors to oscillate and change the shape of the robotic fin.

Figure 3(b) illustrates the whole experimental setup. To study the individual factors contributing to the performance of the fin, the experimental platform was developed without having the confounding complexity of the whole fish [30]. A carbon fibre tube connects the driving module and transformable robotic fin, through which there is a non-elastic cable connected to the driving rod of the fin and the cable reel on the driving module. The experiments were carried out in a 2 m ×1 m ×0.8 m transparent tank. The fin sits in the middle of the water tank to avoid any interference from the walls and the surface of the water.

The driving module controls the oscillation and change in shape of the fin. The oscillating motor provides oscillating motion to the fin as it drives a gear set connected to the fin via the carbon fibre tube. By controlling the motor's reciprocating rotation we can achieve various oscillating frequencies and amplitudes of the robotic fin. To change the shape of the fin, the transformation motor drags the non-elastic cable around the cable reel. The cable bypasses the top and bottom pulley located in the carbon fibre tube and connects directly to the driving rod to switch from a rotating motion to a translational motion. As the cable moves, the driving rod moves along the keel rod and the robotic fin changes smoothly from crescent to fan. The rubber membrane provides a restoring force as the robotic fin returns to its normal shape. The moves in a reciprocating motion along the guiding rod, whereas the oscillating and shape changing motions of the robotic fin are

independent of each other. Therefore, the robotic fin can be transformed as it oscillates.
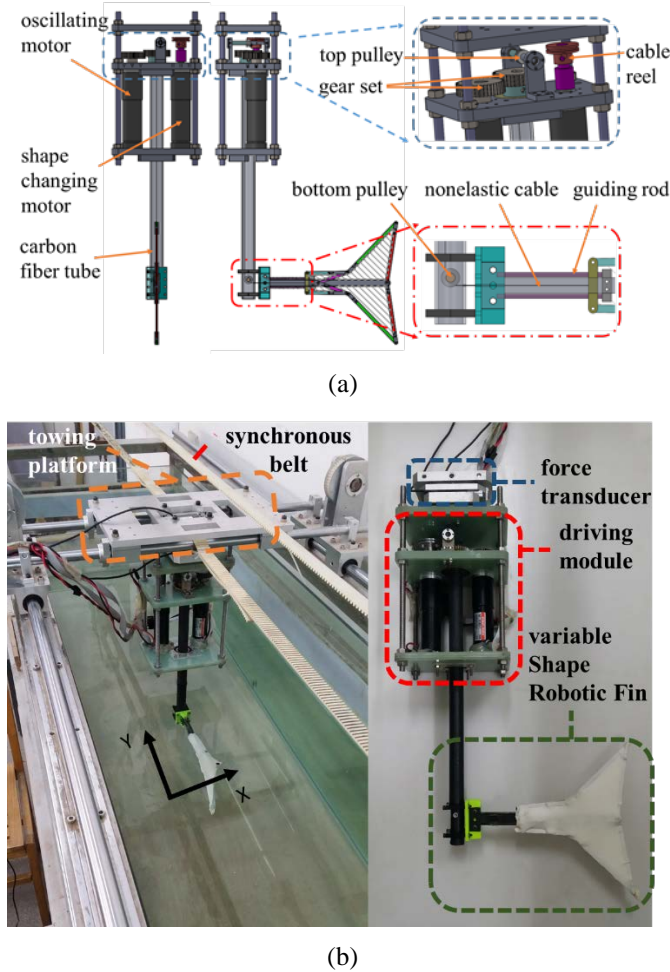

(a)

(b)

Figure 3. (a) Sketch of the driving module and the transformable fin. (b) Photography of the experimental platform

2.3 Design of the experiment

The robotic fin undergoes an oscillating and shape changing motion, and an arbitrary combination of oscillation and shape changing, by which we can obtain a large number of controlling modes. However, this transformable fin has a twofold purpose, (a) to adopt a suitable shape when encountering a changing environment; (b) transform itself during an oscillating cycle to improve propulsion. This robot fin also has two types of controlling modes, a steady mode and a transformation mode. For steady modes, the shape of the fin remains stable during oscillation, but in the transformation modes, the shape changes during one cycle of oscillation.

To consider biomimetic and practical issues, we selected two typical steady modes and two typical transformation modes to explore the propulsive performance of the robotic fin. The two steady modes include a minimum surface area mode and a maximum surface area mode, which we called the crescent mode and fan mode respectively. These two transformation modes include a crescent to fan mode, which means the fin transforms from crescent to fan while oscillating,

and fan to crescent mode, which means the fin transforms from fan to crescent.

In the crescent to fan mode, the fin has a minimum area in two out-strokes and maximum area in two in-strokes. In fan to crescent mode, the fin has a maximum area in two out-strokes and a minimum area in two in-strokes. The relationship between the shape changing motion and oscillating motion of the four controlling modes is shown in Figure 4.
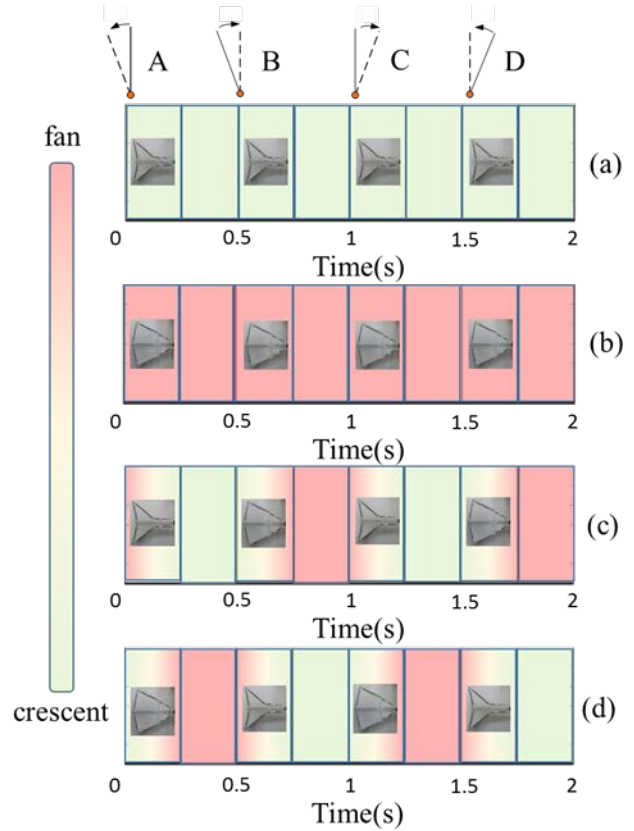

Figure 4. Four controlling modes: (a): Crescent mode; (b): Fan mode; (c): Crescent to fan mode; (d): Fan to crescent mode. A and C stand for out-stoke stages respectively, while B and D stand for in-stroke stages respectively. The color bar means shape changing from crescent to fan.

In this study, three kinematic parameters and four controlling modes were combined and investigated. The parameters include the oscillating frequency (f), the oscillating amplitude (θ), and the drag velocity(L). This means we can change the controlling modes according to different kinematic parameter combinations to increase adaptability in a changing environment and improve propulsive performance. The drag velocity simulates the swimming velocity of fish in varying environments. We selected five drag velocities to simulate the performance of the fin in downstream and counter-currents with different velocities. In this experiment, the drag velocity is imitated by the varying the movement of the towing platform from -0.5L to 0.5L, where L represents the total length of the fin set at 170 mm.

To cconsider the capability of the robot fin and limitations of the force transducer, the parameters used in the experiment are listed below.

Table 1. Parameters used in experiment

Parameter	Specific Value
Frequency, f (Hz)	0.25 0.5 1
Amplitude, θ(deg)	15 20 25 30
Drag velocity, $v(L$ mm/s)	-0.5 -0.25 0 0.25 0.5

By combining the kinematic parameters and controlling modes, the experiment has 300 cases. To identify how various kinematic parameters and controlling modes would affect the propulsive performance of the fin, we selected typical data for analysis and comparison. The control variable method was used to determine how each parameter influenced the robot fin [23].

2.5 Evaluation Criterion

Two parameters were used to evaluate the propulsive performance of the transformable robotic fin, i.e., the thrust force and propulsion efficiency, respectively. We defined the propulsive efficiency by the ratio of total output power and pure consumption, as given below:

$$\eta = \frac{P_u}{P_w} = \frac{P_u}{P_a - P_m} \qquad (1)$$

The total power consumption of the fin within a period is given in Equation 2, and the total output power of the oscillating motor is defined as Equation 3.

$$P_u = \overline{F} \bullet v \qquad (2)$$

$$P_a = \frac{\int_0^T M(t)\omega(t)dt}{T}$$

(3)

where the total power consumption P_u is defined by the average thrust force $\overline{F}$, and the drag velocity v. P_a denotes the total output power, $M(t)$ the output torque of the motor and $\omega(t)$ denotes the rotating angular velocity of the motor. P_a and the mechanical transmission power P_m is obtained as the robotic fin undulates in water and air with the same locomotion parameters, and the pure consumption of the fin model in water P_w is yielded by removing P_m from the total power output:

$$P_w = P_a - P_m \qquad (4)$$

Note that two motors are needed to oscillate and change the shape of the fin. In a steady state a motor is not needed to change the shape, but both motors are considered while in the transformation mode. Propulsive efficiency in the transformation mode is defined by the total power output and mechanical transmission power from the two motors, as shown below:

$$\eta = \frac{P_u}{P_w} = \frac{P_u}{(P_{a1} - P_{m1}) - (P_{a2} - P_{m2})}$$
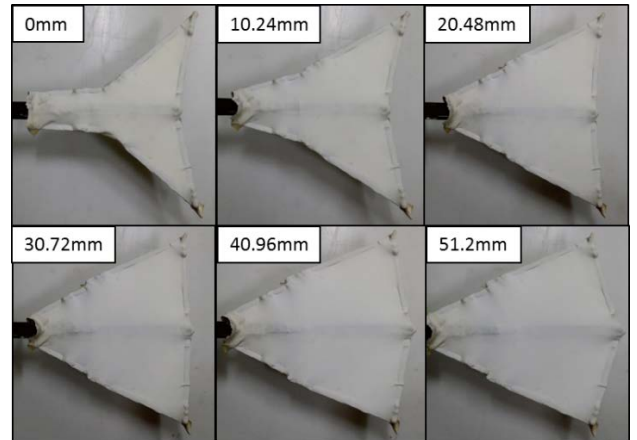
(5)

3. Experiment results and analysis

This transformable robotic fin and dragging experimental platform enable us to explore the propulsive performance of the robotic fin in various kinematic parameters and controlling modes.

3.1 Influence of surface areas

The robotic fin can be transformed from a crescent to a fan, during which time its surface area also changes. We first examined how variable surface areas affected propulsion during a steady swimming state. Figure 5(a) shows the robotic fin in various stages of transformation where propulsive performance was studied in a steady state. Figures 5(b) and (c) present the average thrust force and average thrust force per unit area of the fin with respect to displacement of the driving rod, respectively. Here, x denotes the distance the driving rod moved while being pulled by the non-elastic cable, while F/S denotes the average thrust force per unit area of the fin.

Figure 5 also shows how the fin was transformed from crescent to fan as the driving rod moved from 0 mm to 51.2 mm. During this process the surface area of the robotic fin increased more than twice its original size. Figure 5(b) shows how, during the process of transformation, the surface area and average thrust force increased almost synchronously. The thrust force per unit area is extracted to describe the influence of surface area defined by F/S, as shown in Figure 5(c). Note that when x is equal to 10.24 mm, the thrust force per unit area is at its maximum, but when the driving rod moved from 30.72 mm to 51.2 mm, there was only a small deformation and the thrust force per unit area remained stable.

Although the F/S of the moment x at 10.24mm was the maximum value, the average thrust force was still less than the fan shape, we still chose the crescent and fan shapes to analyse the locomotion performance.
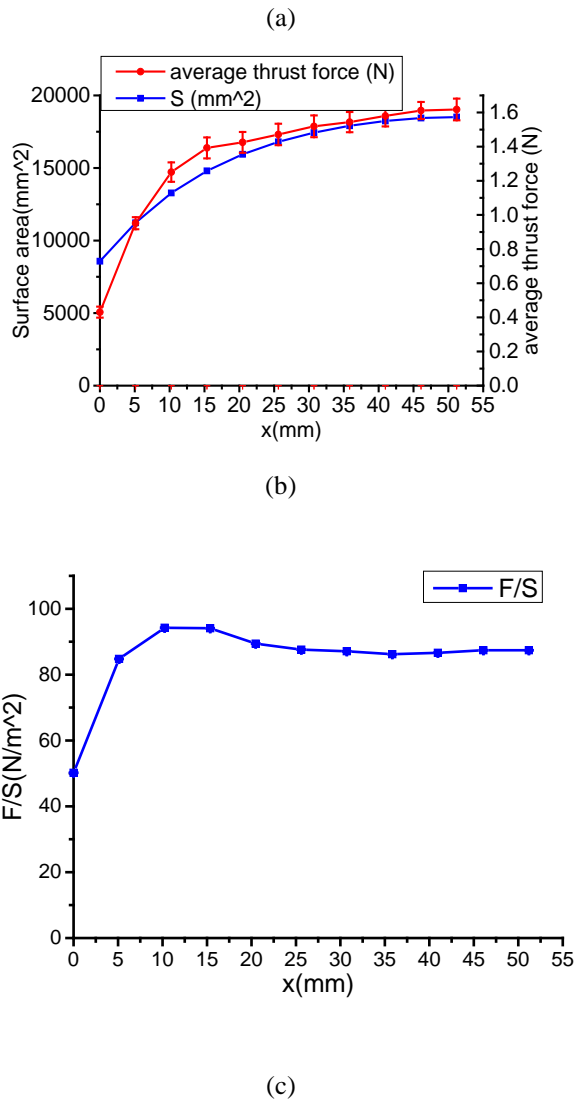
(a)

(b)

3.2 Influence of kinematic parameters in fan modes

Three groups of experiments were carried out to explore the influence of the kinematic parameters, with the control variable method being used to ensure that each experiment had a single variable value. The kinematic parameters used in the experiments are listed in Table 2.

Table 2. Parameters used in three groups of experiments

Parameter	Specific Value
Change frequency	
Oscillating frequency	0.25Hz 0.5 Hz 1Hz
Oscillating amplitude	30°
Drag velocity	0.25L
Change amplitude	
Oscillating frequency	1 Hz
Oscillating amplitude	15° 20° 25° 30°
Drag velocity	0.25L
Change drag velocity	
Oscillating frequency	1 Hz
Oscillating amplitude	30°
Drag velocity	-0.5L -0.25L 0 0.25L 0.5L

Figure 7 presents a comparison of the thrust force, the average thrust force, and the efficiency by experimental measurement. To obtain the condition for a single variable parameters, we varied the frequency, amplitude, and drag velocity, while keeping the other two parameters constant.

The results of varying frequencies are shown in Figures 7 (a) and (b). In the experiments, the oscillating amplitude and drag velocity of the fin were constant at 30° and 0.25L mm/s, which shows that the peaks and valleys of the thrust force
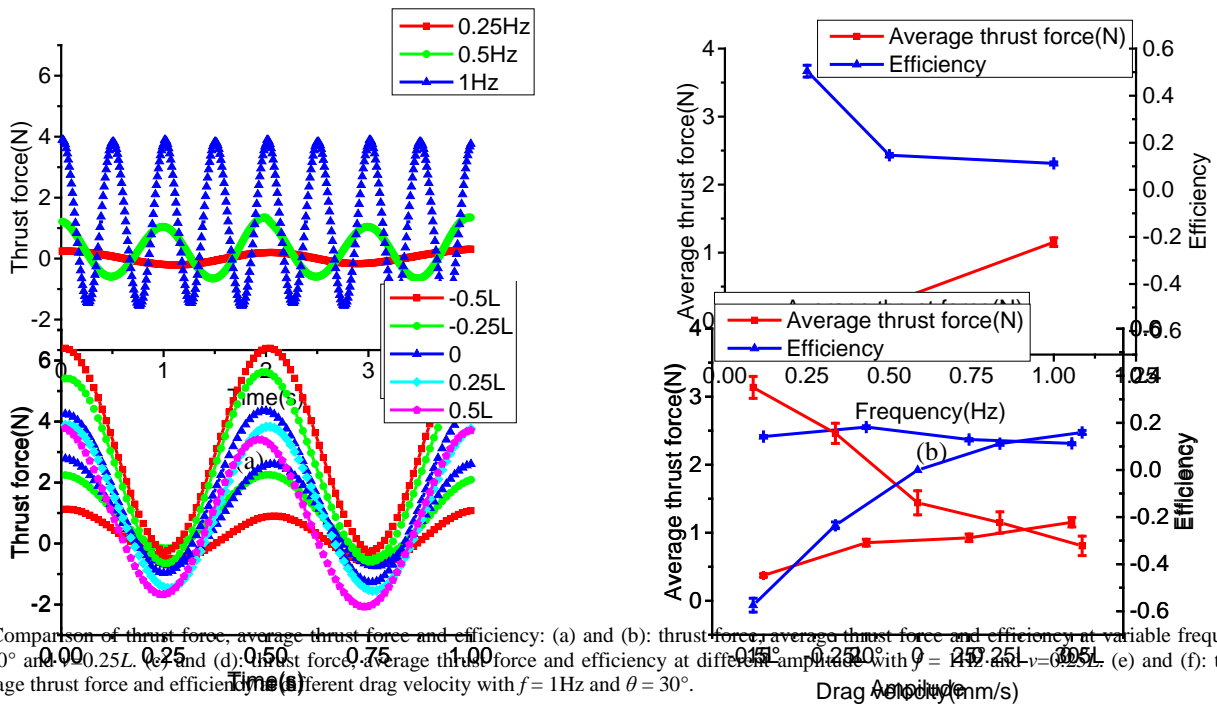
(c)

Figure 5. Effect of transforming the fin with f = 1Hz, θ = 30° and v=0.25L. (a): several intervening states from crescent to fan. (b): the dynamics of surface area and average thrust force, along with the moving of the driving rod. (c): the dynamics of thrust force per unit area along with movement of the driving rod.

Figure .7 Comparison of thrust force, average thrust force and efficiency: (a) and (b): thrust force, average thrust force and efficiency at variable frequency with θ = 30° and v=0.25L. (c) and (d): thrust force, average thrust force and efficiency at different amplitude with f = 1Hz and v=0.25L. (e) and (f): thrust force, average thrust force and efficiency at different drag velocity with f = 1Hz and θ = 30°.

trajectories increased as the frequency increased. Changes in the average thrust force and its efficiency differed in that if the frequency increased, the average thrust force increased and efficiency decreased.

Figures 7 (c) and (d) shows the result of varying the oscillating amplitude. Here, the average thrust force increased as the oscillating amplitude increased, while an efficiency range from 20° to 30° decreased as the average thrust force increased. Efficiency at 15° amplitude did not conform to this pattern because the fin produced a very small thrust force with small oscillating amplitude [37], and although the input power of the motor also decreased, its efficiency was still lower.

The influence of the drag velocity is shown in Figures 7 (e) and (f). Here the average thrust force decreased as the drag velocity ranged from -0.5Lmm/s to 0.5Lmm/s, while the change in efficiency was opposite.

3.3 Influence of controlling modes

We conducted a series of experiments with variable controlling modes and the same kinematics in order to investigate the influence of the controlling modes, and the results are shown in Figure 8.

The thrust force of the fin with four controlling modes is shown in Figure 8(a), and indicates that the maximum thrust force in crescent mode was almost completely different to the other modes. The thrust force of the fin from crescent to fan mode had the largest peak value and a slightly smaller valley value than the fin in crescent mode. That means the crescent to fan mode can reach maximum instantaneous thrust force, whereas the fan to crescent mode is similar to the cresent to fan mode. Two transformation modes can produce a larger thrust force that will help a robotic fish swim away from a complex environment.
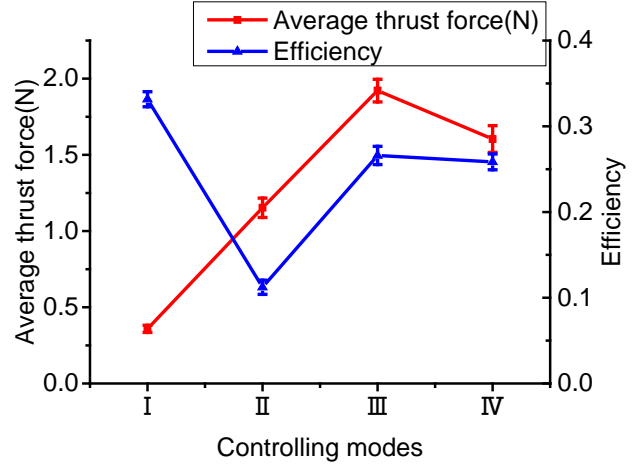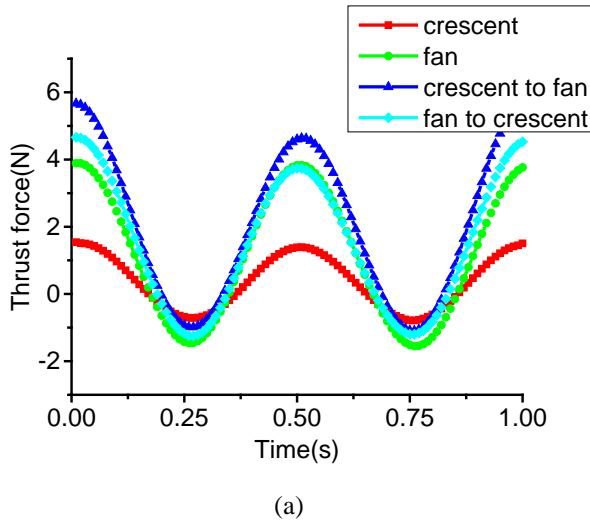
(b)

Figure 8. Thrust force, average thrust force and efficiency of variable controlling modes with f = 1Hz, θ = 30° and v=0.25L.. (a) thrust force in one cycle. (b) average thrust force and efficiency with respective to controlling modes. I, II, III and IV denotes crescent mode, fan mode, crescent to fan mode, and fan to crescent mode, respectively.

Figure 8(b) shows that crescent mode was the most efficient and fan mode was the least efficient, however, the two transformation modes are still more efficient than the fan mode. Moreover, the transformation modes can produce much greater thrust forces than the two steady modes, which means the transformation modes can generate a greater average thrust force than the steady modes. Although the transformation modes require two motors, the efficiency is still higher than the steady state modes due to the higher average propulsive power. However, the two motors require more power for the transformation modes than the two steady modes, although different controlling modes can be selected according to the situation the robotic fish is in.

4. Further analysis of the experimental results

In the previous section we examined how a single parameter and different controlling modes affects propulsion; here we will explore the propulsive performance of the fin with various kinematics in four controlling modes to determine the best way of improving the performance of a robotic fish in various environments.

4.1 Influence of oscillating amplitude and controlling modes

Figure 9 shows how the oscillating amplitude in four controlling modes performs when the frequency is 1Hz and the drag velocity is 0.25L mm/s. Figure 9(a) shows that the average thrust force increases as the amplitude increases, while the average thrust force of the robotic fin in

(a)

transformation modes has a higher value than in steady modes. The efficiency shown in Figure 9(b) indicates that the crescent mode and fan mode are similar in that the average thrust force increases when the oscillating amplitude is below 20° and decreases when the oscillating amplitude is above 20°. The efficiency of two transformation modes increases as the oscillating amplitude increases.
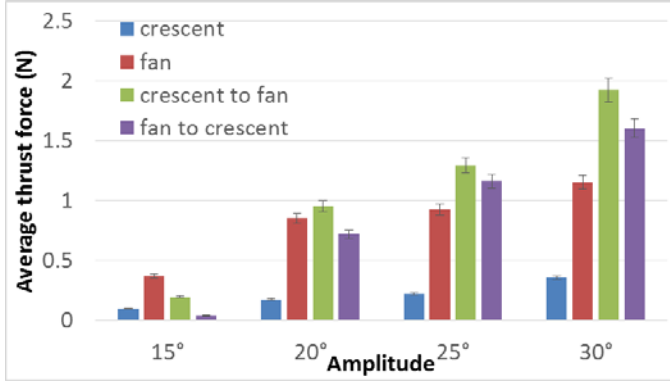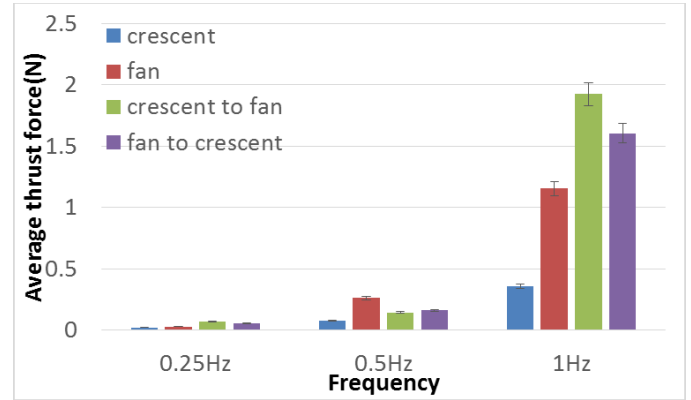

(a)
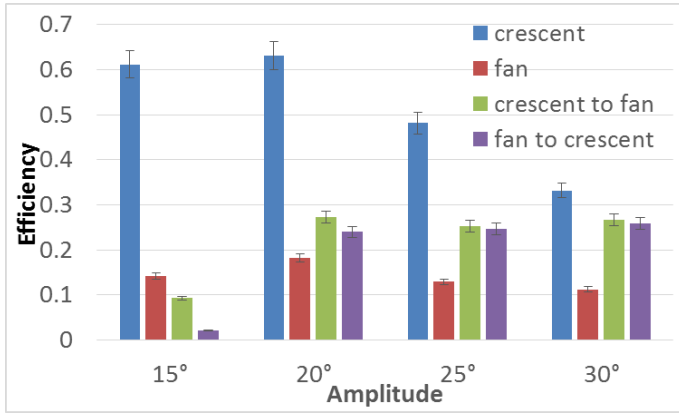
(b)

Figure 9. effect of amplitude in four controlling modes with f = 1Hz and v=0.25L. (a) average thrust force of different amplitude in four controlling modes. (b) efficiency of different amplitude in four controlling modes.

Note that different controlling modes have different characteristics, so each controlling mode is suitable for a particular application. For example, the crescent to fan mode can be applied when instantaneous acceleration at a large amplitude is needed to obtain the largest thrust force.

3.5 Influence of oscillating frequency and controlling modes

The oscillating frequency and controlling modes were investigated as shown in Figure 10. Figure 10(a) shows that the average thrust force increased slightly in all controlling modes when the frequency increased from 0.25Hz to 0.5Hz, but when the frequency increased from 0.5Hz to 1Hz, the average thrust force increased sharply. Moreover, the fan mode generated the largest force when the frequency was 0.25Hz or 0.5Hz, whereas the crescent to fan mode had the largest thrust force when the frequency was 1 Hz.

It can be concluded from Figure 10(b) that the two steady modes became less efficient as the frequency increased, but with the two deformation modes, the efficiency reached its lowest value when the frequency was 0.5 Hz and the largest value when the frequency was 1 Hz. Note also that the transformation modes usually had better propulsion when the thrust force and efficiency were considered simultaneously, but the steady modes can also be applied when the frequency is low to help the robotic fish swim more effectively.
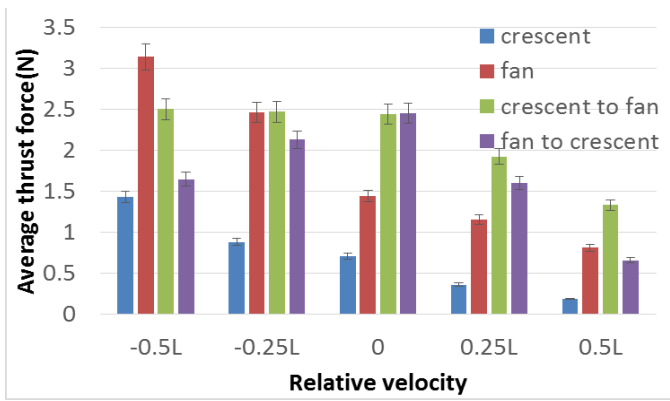

(a)
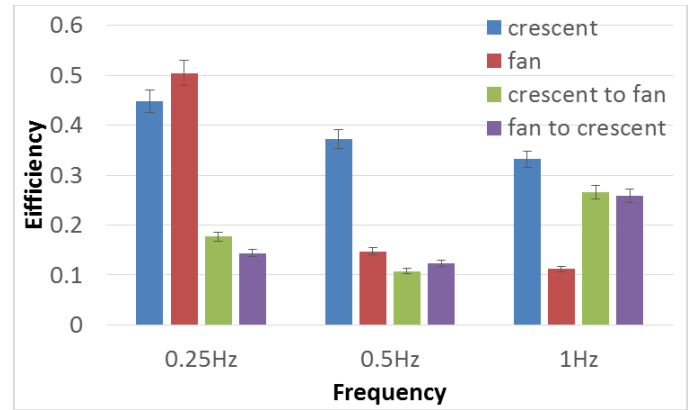
(b)

Figure 10. Influence of frequency in four controlling modes with θ = 30° and v=0.25L. (a) average thrust force of different frequency in four controlling modes. (b) efficiency of different frequencies in four controlling modes.
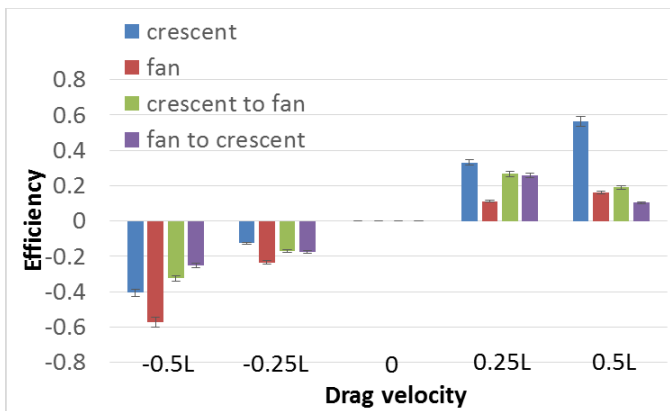
3.6 Influence of the drag velocity and controlling modes

Figure 11 shows how the drag velocity and controlling modes affect propulsion; Figure 11(b) shows that the average thrust force in crescent mode, fan mode, and crescent to fan mode decreased from -0.5Lmm/s to 0.5Lmm/s, while the fan to crescent mode had a maximum value at 0 drag velocity.

Figure 11(b) shows that the efficiency of two steady modes were similar, while the two transformation modes became more efficient from -0.5L mm/s to 0.25L mm/s and less efficient from 0.25L mm/s to 0.5L mm/s.

(a)

(b)

Figure 11. Influence of drag velocity in four controlling modes with f = 1Hz and θ = 30°. (a) average thrust force of different drag velocity in four controlling modes. (b) efficiency of different drag velocities in four controlling modes.

5. Discussions

In one cyclic movement, a fish fin oscillates backwards and forwards to propel the fish forwards. Researchers have put forward several basic patterns in order to simplify these complex movements [31-36]. Unlike the shape of a single fin, a transformable robotic fin can adapt better to different environments and generate better propulsion. A novel transformable robotic fin has been developed where the shape can be changed by a driving motor, and so too can the surface area and aspect ratio.

This transformable fin can change from crescent to fan shape with various features; it can also change shape whilst swimming to adapt to changing environments; it can also change shape in one oscillating cycle to improve propulsion. It is worth emphasizing that this robotic fin was not developed to fully replicate the morphology of a fin but to verify how fish change the shape of their fins as they swim.

The experimental results revealed that the dynamic change in the shape of the fin has a significant effect on how the surrounding fluid responds. However, one deformation mode did not always have the best effect for various kinematic

parameters because as the amplitudes varied the crescent mode was the most efficient, and as the frequencies varied, the fan mode delivered the maximum average thrust force at 0.5Hz. With the drag velocity, the fan to crescent mode had a maximum average thrust force at $0L$ mm/s and a unique rule of efficiency, therefore different controlling modes must be applied at different kinematic parameters and environmental parameters to optimise swimming in full operating conditions.

6. Conclusions

This paper proposes a novel transformable fish fin inspired by the ability of fish to change the shape of their fins while swimming. Although the frame of this fin is rigid, the skin is flexible. A multi-link mechanism driven by a motor was used to change the fin from crescent to fan whilst swimming. The ssurface area and aspect ratio of the fin also changes. Two motors were used to synchronise and realise the oscillating and shape changing motions. We investigated the characteristics of various fin shapes, and the influence he main kinematic parameters and controlling modes had on the thrust force and propulsive efficiency. We found that transformation modes in a cyclic motion can influence the hydrodynamic response in different ways. The oscillating kinematic parameters indicated that these parameters coupled with the controlling modes in a complicated way, but they did improve propulsion when the parameters were combined properly. These results delivered a comprehensive understanding of the complex deformation of the fin and its effect on the hydrodynamic forces, which can guide future designs of novel underwater robotic propulsive systems. Future work includes an accurate measurement of the flow field as the fin is transformed, in order to obtain an overall understanding of the propulsive performance of this transformable fin.

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