

The influence of schooling conditions and teaching practices on curriculum implementation for Grade 4 reading literacy development

by

Lisa Zimmerman

Submitted in partial fulfilment of the requirements for the degree

PHILOSOPHIAE DOCTOR in Assessment and Quality Assurance

in the Faculty of Education, University of Pretoria

Supervisor: Prof. Sarah J. Howie Co-supervisor: Prof. Brigitte Smit

September 2010

© University of Pretoria



TABLE OF CONTENTS

Page

LIST OF TABLES	vii
LIST OF FIGURES	Х
LIST OF ACRONYMS	xii
LIST OF APPENDICES	xiv
SUMMARY	XV
ACKNOWLEDGEMENTS	xvii
REFERENCES	339

CHAPTER ONE

MOTIVATION FOR AND OVERVIEW OF THE STUDY

1.1	ORIENTATION	1
1.2	BACKGROUND TO THE STUDY	1
1.3	RATIONALE, RESEARCH AIM AND CONTRIBUTION	3
1.3.1	Rationale and research aim	3
1.3.2	Potential contribution of the research	6
1.4	MAIN RESEARCH QUESTION AND SUB-QUESTIONS	7
1.5	OPERATIONALISATION OF KEY TERMS FOR THE STUDY	8
1.5.1	Reading literacy	8
1.5.2	Reading literacy instruction	9
1.5.3	Grade 4 English language teaching	10
1.5.4	Grade 4 classes with an English Additional Language learner cohort	10
1.5.5	Grade 4 classes with an English First Language learner cohort	10
1.5.6	Intended, implemented and attained curriculum	11
1.6	CHAPTER DELINEATION FOR THE STUDY	11

CHAPTER TWO

THE MACRO LEVEL EDUCATION LANDSCAPE: SOUTH AFRICAN POLICY ISSUES IN CONTEXT

2.1	ORIENTATION	14
2.2	OVERVIEW OF DEVELOPMENTS IN THE SOUTH AFRICAN EDUCATION	
	SYSTEM	14
2.2.1	Historical antecedents	14



2.2.2	Desegregation of the education system	15
2.3	SYNOPSIS OF POLICY INFLUENCES IN EDUCATION	17
2.3.1	The introduction of Outcomes-Based Education	17
2.3.2	The Revised National Curriculum Statement	19
2.3.3	The Foundations for Learning Campaign and the National Reading	
	Strategy	23
2.3.4	The Language-in-Education Policy	25
2.4	CONCLUDING COMMENTS	27

CHAPTER THREE

LITERATURE REVIEW

3.1	ORIENTATION	29
3.2	INTERNATIONAL OUTLOOK ON READING LITERACY DEVELOPMENT	30
3.2.1	A global snapshot	30
3.2.2	The role of international comparative studies of reading literacy	31
3.3	SOUTH AFRICAN LEARNERS' READING LITERACY ACHIEVEMENT	34
3.3.1	South African learners' performance on the PIRLS 2006 International	
	benchmarks	34
3.3.2	The second Southern and Eastern Africa Consortium for Monitoring	
	Educational Quality (SACMEQ II)	36
3.3.3	Grade 3 and Grade 6 systemic evaluations	36
3.3.4	Small-scale empirical studies in South Africa	37
3.4	OVERVIEW OF FACTORS INFLUENCING LEARNERS' READING LITERACY	
	ACHIEVEMENT	39
3.5	SCHOOL LEVEL FACTORS	42
3.5.1	School management, shared vision and cohesion in objectives	42
3.5.2	Material resources	44
3.6	CLASSROOM TEACHING FACTORS	47
3.6.1	Teacher competency	47
3.6.2	The status quo for teaching reading in South African primary schools	48
3.6.3	Teaching and learning in English for English non-vernacular learners	50
3.6.4	Teaching goals, teacher qualities and teaching practices advocated	52
3.7	CONCLUDING COMMENTS	60

CHAPTER FOUR

CONCEPTUAL FRAMEWORK FOR THE STUDY

4.1	ORIENTATION	62
4.2	CONCEPTUAL FRAMEWORK UNDERPINNINGS	62
4.2.1	Macro to micro infiltration: the role of the curriculum for teaching reading	
	literacy	62
4.2.2	Focus on the micro level	70
4.3	CONCEPTUAL FRAMEWORK FOR THE STUDY	73
4.3.1	Approach followed	73
4.3.2	Discussion of components of the conceptual framework	75
4.4	CONCLUDING COMMENTS	79



CHAPTER FIVE

RESEARCH DESIGN AND METHODOLOGY

5.1	ORIENTATION	80
5.2	RESEARCH PARADIGM	80
5.2.1	Ontological and epistemological considerations	80
5.2.2	The complementarities of qualitative and quantitative research	82
5.2.3	A dialectical stance and pragmatic epistemological underpinnings	83
5.3	RESEARCH DESIGN	84
5.3.1	Research question overview	85
5.3.2	Mixed methods as research design	86
5.3.3	Phase one: contextual questionnaire data from the PIRLS 2006	89
5.3.4	Phase two: case studies of teachers' reading instruction practices and	
	teaching contexts	98
5.4	METHODOLOGICAL NORMS FOR THE STUDY	112
5.4.1	Approach to methodological norms	112
5.4.2	Methodological norms for phase one	113
5.4.3	Methodological norms for phase two	113
5.5	ETHICAL CONSIDERATIONS FOR THE STUDY	116
5.6	CONCLUDING COMMENTS	118

CHAPTER SIX

PHASE ONE FINDINGS: MESO LEVEL SCHOOL CONTEXTS AND CONDITIONS OF PRACTICE FOR READING LITERACY DEVELOPMENT

6.1	ORIENTATION	119
6.2	SCHOOL ENVIRONMENT AND RESOURCES	120
6.2.1	School location	120
6.2.2	School climate	121
6.2.3	School safety	122
6.2.4	School library and reading material availability	122
6.2.5	Reported shortages of and inadequacies in resources	126
6.2.6	Discussion and summary of data on school environment and resources	129
6.3	TEACHER PROFESSIONAL ORGANISATION AND ENVIRONMENT	131
6.3.1	Teacher collaboration and development opportunities	131
6.3.2	Organisation of the school reading literacy strategy	133
6.3.3	Discussion and summary of data on teacher professional organisation and	
	environment	135
6.4	LEARNER CHARACTERISTICS	137
6.4.1	Socioeconomic status	137
6.4.2	Language of testing versus home language	139
6.4.3	Early literacy skills	142
6.4.4	Discussion and summary of data on learner characteristics	142
6.5	CONCLUDING COMMENTS	145



CHAPTER SEVEN

PHASE TWO FINDINGS: CASE STUDIES OF SELECTED SCHOOL CONTEXTS AND CONDITIONS OF PRACTICE FOR READING LITERACY DEVELOPMENT

7.1	ORIENTATION	146
7.2	SCHOOL ENVIRONMENT	147
7.3	LEARNER CHARACTERISTICS AND PARENTAL INVOLVEMENT FOR	
	READING LITERACY	149
7.3.1	Learner language abilities	150
7.3.2	Parental involvement	155
7.4	RESOURCE ADEQUACY	157
7.4.1	School library availability and use	157
7.4.2	Classroom reading resource availability and management	158
7.4.3	Learning support resources	162
7.5	PROFESSIONAL ORGANISATION OF READING LITERACY TEACHING AND	
	LEARNING	166
7.5.1	Planning and monitoring	166
7.5.2	Phase and grade curriculum implementation coordination	169
7.5.3	Opportunities for Continuing Professional Teacher Development	171
7.5.4	Collegial support	171
7.5.5	Initiatives for learners' reading literacy development	172
7.5.6	Time allocation for English language	173
7.6	PERCEPTIONS AND EXPERIENCES OF CURRICULUM IMPLEMENTATION	174
7.6.1	Overview of curriculum implementation strategies and challenges	174
7.6.2	Critique of curriculum policy document	177
7.6.3	Critique of support from the Department of Education	178
7.6.4	The impact of administration on teaching and learning	180
7.6.5	Slow implementation of the curriculum	180
7.6.6	Exposure to the Foundations for Learning Campaign	181
7.7	DISCUSSION AND SUMMARY OF DATA	182
7.7.1	Overall school environment	182
7.7.3	Resource adequacy for reading literacy teaching and learning	185
7.7.4	Professional organisation of reading literacy teaching and learning	187
7.7.5	Perceptions and experiences of curriculum implementation	189
7.8	CONCLUDING COMMENTS	191

CHAPTER EIGHT

PHASE ONE FINDINGS: TEACHER CHARACTERISTICS, CLASSROOM ENVIRONMENTS AND TEACHING PRACTICES FOR THE DEVELOPMENT OF READING LITERACY

8.1	ORIENTATION	192
8.2	TEACHER BACKGROUND, TRAINING AND PREPARATION	193
8.2.1	Teacher age range trends	193
8.2.2	Years of teaching experience	193
8.2.3	Teachers' formal education and training	194
8.2.4	Summary and discussion of teacher background, training and	
	preparation	199



8.3 CLASS COMPOSITION AND READING SPECIALIST ACCESS	200
8.3.1 Class composition attributes	200
8.3.2 Reading support specialist access	201
8.3.3 Summary and discussion of class composition and reading specialist	
access	202
8.4 AVAILABILITY AND USE OF READING RESOURCES	203
8.4.1 School libraries, classroom libraries and reading corners	203
8.4.2 Materials used for reading instruction and activities	206
8.4.3 Teachers' use of fiction and non-fiction materials	210
8.4.4 Differentiation of reading instruction materials	211
8.4.5 Summary and discussion of reading resource availability and use	212
8.5 TIME ALLOCATION FOR INSTRUCTION	213
8.5.1 Teaching time allocation for Language	213
8.5.2 Time allocation for and frequency of reading instruction	214
8.5.3 Summary and discussion of time allocation for instruction	216
8.6 INSTRUCTIONAL STRATEGIES AND ACTIVITIES	217
8.6.1 Classroom reading instruction practices	217
8.6.2 Reading comprehension development practices	225
8.6.3 Summary and discussion of instructional strategies and activities	233
8.7 HOMEWORK AND ASSESSMENT	235
8.7.1 Frequency of assignment of reading for homework	235
8.7.2 Reading performance monitoring and assessment practices	237
8.7.3 Summary and discussion of homework and assessment	242
8.8 CONCLUDING COMMENTS	243

CHAPTER NINE

PHASE TWO FINDINGS: MICRO LEVEL TEACHER CHARACTERISTICS, CLASSROOM ENVIRONMENTS AND TEACHING PRACTICES FOR THE DEVELOPMENT OF READING LITERACY

		.
9.1	ORIENTATION	244
9.2	TEACHER BACKGROUND AND GOALS	244
9.2.1	Teacher background	245
9.2.2	Teacher goals	248
9.3	CLASS SIZE AND LEARNERS' READING PROFILES	250
9.4	OVERALL LANGUAGE TEACHING STRATEGIES	251
9.4.1	Typical language activities	251
9.4.2	Learner workbook review: Language overall	253
9.5	CLASSROOM READING MATERIALS, READING INSTRUCTION AND	
	READING HOMEWORK	256
9.5.1	Classroom reading material use	257
9.5.2	Classroom reading instruction time allocation and practices	259
9.5.3	Reading for homework	264
9.6	READING COMPREHENSION DEVELOPMENT PRACTICES	265
9.6.1	Comprehension development strategies reported	265
9.6.2	Learner workbook review: comprehension activities	268
9.6.3	Comprehension lesson observation	271
9.6.4	Opportunity- To-Learn	280
9.7	DISCUSSION AND SUMMARY OF DATA	285
9.7.1	Teacher background and goals	285



9.7.2	Class size and learners' reading profiles	286
9.7.3	Overall language teaching strategies	286
9.7.4	Classroom reading materials, reading instruction and reading homework	288
9.7.5	Comprehension development practices	290
9.8	CONCLUDING COMMENTS	294

CHAPTER TEN

SUMMARY, CONCLUSIONS AND RECOMMENDATIONS

295
295
295
296
297
298
298
305
313
323
323
328
332
332
334
336
337



LIST OF TABLES

		Page
Table 1.1:	A typology of curriculum representations	11
Table 2.1:	Assessment standards for the Grade 4 Home Language reading	
	and viewing learning outcome	22
Table 3.1:	Percentage of South African learners reaching the PIRLS 2006	
	International Benchmarks	35
Table 3.2:	Practice features associated with exemplary Grade 4 teachers	56
Table 3.3:	Effective instruction types to improve learner comprehension	60
Table 4.1:	A typology of curriculum representations	64
Table 4.2:	Curriculum components	65
Table 5.1:	Percentage of learners according to PIRLS 2006 class benchmarks	
	per EAL and EFL class reclassification	93
Table 5.2:	Average class performance distribution for South African	
	benchmarks and class language profile	94
Table 5.3:	Final sample used for secondary analysis of PIRLS teacher and	
	school questionnaire data	95
Table 5.4:	Biographical details of purposively selected school and teacher	
	participants	103
Table 5.5:	Broad focus areas for classroom observations	107
Table 5.6:	Data sources for each phase two school case	108
Table 5.7:	Data collection and sampling aligned to the research questions	118
Table 8.1:	Percentage of learners taught by teachers at each age range	193
Table 8.2:	Trends in number of years teaching altogether and at Grade 4	194
Table 8.3:	Teachers' highest level of formal education completed	195
Table 8.4:	Type of diploma or certificate held	196
Table 8.5:	Kaiser- Meyer- Olkin and Bartlett's test of Sphericity for teachers'	
	focus areas for education and training	197
Table 8.6:	Total variance explained for teachers' focus areas for education	
	and training	197
Table 8.7:	Factors loadings for teachers' focus areas for education and	
	training	197
Table 8.8:	Case processing summary for scale of teachers' focus areas for	
	education and training	198
Table 8.9	Reliability statistics for scale of teachers' focus areas for education	
	and training	199
Table 8.10	Scale statistics for teachers' focus areas for education and training	199
Table 8.11	Class composition	201
Table 8.12	Non-availability of access to reading support specialists	202
Table 8.13	Number of books and magazines with different titles in the	
	classroom library	204
Table 8.14	Kaiser- Meyer- Olkin and Bartlett's test of Sphericity for teachers'	
	reading instruction materials use	208



Table 8.15	Total variance explained for teachers' reading instruction materials	
	use	208
Table 8.16	Factor loadings for teachers' reading instruction materials use	209
<i>Table 8.17</i>	Case processing summary for scale of reading instruction	
	materials	210
Table 8.18	Reliability statistics for scale of reading instruction materials	210
Table 8.19	Scale statistics for reading instruction materials	210
Table 8.20	Teachers' frequency of use of fiction or non-fiction for reading	211
Table 8.21	Mean time spent on language instruction and/or activities for	
	language of testing in a typical week	214
Table 8.22	Mean time spent on reading instruction and/or activities in a typical	
	week	214
Table 8.23	Mean time spent explicitly on formal reading instruction	215
Table 8.24	Teacher reports on how often learners had reading instruction	
T-11-0.05	and/or did reading activities	216
Table 8.25	Kaiser- Meyer- Olkin and Bartlett's test of Sphericity for teachers'	010
Table 0.00	reading activity undertakings	218
Table 8.26	Total variance explained for teachers' use of reading instruction activities	219
Table 8.27	Factor loadings for teachers' use of reading instruction activities	219
Table 8.27	Case processing summary for scale of teachers' use of reading	219
1 able 0.20	instruction activities	221
Table 8.29	Reliability statistics for scale of teachers' use of reading instruction	221
10010 0.20	activities	222
Table 8.30	Scale statistics for scale of teachers' use of reading instruction	
	activities	222
Table 8.31	Kaiser- Meyer- Olkin and Bartlett's test of Sphericity for activities to	
	develop reading comprehension skills and strategies	226
Table 8.32	Total variance explained for teachers' activities to develop reading	
	comprehension skills and strategies	227
Table 8.33	Factor loadings for teachers' activities to develop reading	
	comprehension skills and strategies	227
Table 8.34	Case processing summary for teachers' activities to develop	
	reading comprehension skills and strategies	228
Table 8.35	Reliability statistics for scale of teachers' activities to develop	
	reading comprehension skills and strategies	228
Table 8.36	Scale statistics for scale of teachers' activities to develop reading	
	comprehension skills and strategies	228
Table 8.37	Kaiser- Meyer- Olkin and Bartlett's test of Sphericity for teachers'	
	post-reading comprehension activities	230
Table 8.38	Total variance explained for teachers' post-reading comprehension	
	activities	231
Table 8.39	Factor loadings for teachers' post-reading comprehension	221
T-11-0.40	activities	231
Table 8.40	Case processing summary for scale of teachers' post-reading	222
Table 8.41	comprehension activities Reliability statistics for scale of teachers' post-reading	232
ו מאול 0.41	Reliability statistics for scale of teachers' post-reading comprehension activities	232
Table 8.42	Scale statistics for scale of teachers' post-reading comprehension	232
. unic 0.42	activities	232



Table 8.43	Kaiser- Meyer- Olkin and Bartlett's test of Sphericity for teachers' most frequent practices for assessment of learners' reading	
	performance	239
Table 8.44	Total variance explained for teachers' most frequent practices for	
	assessment of learners' reading performance	240
Table 8.45	Factor loadings for teachers' most frequent practices for	
	assessment of learners' reading performance	240
Table 8.46	Case processing summary for scale of teachers' most frequent	
	practices for assessment of learners' reading performance	242
Table 8.47	Reliability statistics for scale of teachers' most frequent practices	
	for assessment of learners' reading performance	242
Table 8.48	Scale statistics for scale of teachers' most frequent practices for	
	assessment of learners' reading performance	242
Table 9.1:	Grade 4 class composition	250
Table 9.2:	Overview of language activities in the Grade 4 learner workbooks at	
	each school	254
Table 9.3:	Teacher reports on grouping for reading instruction	260
Table 9.4:	Teacher reports on silent reading activities	261
Table 9.5	Teacher reports on teaching or modelling of reading strategies	263
Table 9.6:	Teacher reports on teaching of reading strategies	264
Table 9.7:	Frequency of assignment of reading for homework	264
Table 9.8:	Overview of comprehension activities in the Grade 4 learner	
	workbooks at each school	269
Table 9.9	Summary of lesson process at each school	274
Table 9:10	Summary of reading activities	276



LIST OF FIGURES

Page

Figure 3.1:	Contexts for the development of reading literacy	41
Figure 4.1:	Curricular spider web	66
Figure 4.2:	Model of an IEA research study	67
Figure 4.3:	The provision of educational experiences	69
Figure 4.4:	Teacher frameworks for deciding what and how to teach reading	72
Figure 4.5:	Factors influencing curriculum implementation for learners' reading	
	literacy development	74
Figure 5.1:	The partially mixed sequential equal status research design for this	
	study	88
Figure 5.2:	Case study data collection methods	104
Figure 6.1:	Principal reports on location of schools	120
Figure 6.2:	Index of principals' perceptions of school climate	121
Figure 6.3:	Index of principals' perceptions of school safety	122
Figure 6.4:	Percentages of learners in schools with a school library	123
Figure 6.5:	Number of books with different titles in school libraries	123
Figure 6.6:	Number of titles of magazines and periodicals in school libraries	124
Figure 6.7:	Percentage of learners affected by shortages of or inadequacies in	
	library books	125
Figure 6.8:	Percentage of learners affected by shortages of or inadequacies in	
	qualified teaching staff	126
Figure 6.9:	Percentage of learners affected by shortages of or inadequacies in	
	teachers with a specialisation in reading	127
Figure 6.10:	Percentage of learners affected by shortages of or inadequacies in	
	second language teachers	128
Figure 6.11:	Percentage of learners affected by shortages of or inadequacies in	
	instructional materials	128
Figure 6.12:	Reports on existence of an official policy statement related to	
	promoting cooperation and collaboration among teachers	132
Figure 6.13:	Reported frequency of formally scheduled time for teachers to meet to	132
	share or develop instructional materials and approaches	
Figure 6.14:	Reports on availability of a written statement of the reading curriculum	
	to be taught in the school	133
Figure 6.15:	Reports on informal initiatives to encourage learners to read	134
Figure 6.16:	Reports on school-based programmes for teachers geared towards	
	the improvement of reading instruction	134
Figure 6.17:	Reports on school's own guidelines on how to coordinate reading	
	instruction across teachers	135
Figure 6.18:	Principal reports on percentages of learners from economically	
J	disadvantaged homes	138
Figure 6.19:	Principal reports on percentages of learners from economically	-
÷	affluent homes	138



Figure 6.20: Figure 6.21:	Percentage of Grade 4 learners receiving free or reduced price lunch Principal reports on the percentage of learners who did not speak the	139
	language of testing as a first language	140
Figure 6.22:	Principal reports on the percentage of learners who received some	
0	instruction in their home language which was not the language of	1.4.1
	testing	141
Figure 6.23:	Percentage of learners in schools which made mother tongue reading	
-	instruction provisions for learners whose mother tongue was not English	141
Figure 6.24:	Principal reports on the percentages of learners with early literacy skills	142
Figure 8.1:	Teacher reports on the reading levels of learners	201
Figure 8.2:	Teacher reports on availability of a classroom library	203
Figure 8.3:	Teacher reports on frequency of access to a classroom library	204
Figure 8.4:	Teacher reports on whether or not learners could borrow books to	
0	take home from the classroom library	205
Figure 8.5:	How frequently learners went to a library outside of the classroom	205
Figure 8.6:	Teacher reports on how frequently learners used textbooks	206
Figure 8.7:	Teacher reports on how frequently learners used reading series	207
Figure 8.8:	Teacher reports on how frequently learners use workbooks or	
•	worksheets	207
Figure 8.9:	Teacher reports on material differentiation for learners at different	
	reading levels for reading instruction	211
Figure 8.10:	Percentage of learners who had time specifically given to formal	
	reading instruction	215
Figure 8.11:	Teacher reports about teaching reading as a whole class activity	222
Figure 8.12:	Teacher reports about organising same-ability groups for reading	223
Figure 8.13:	Teacher reports about organising mixed-ability groups for reading	223
Figure 8.14:	Teacher reports about using individualised instruction for reading	224
Figure 8.15:	Teacher reports about learners working independently on an assigned	
	plan or goal	224
Figure 8.16:	Teacher reports about learners working independently on a goal they	
	choose themselves	225
Figure 8.17:	Teacher reports on assigning reading as part of homework	236
Figure 8.18:	Teacher reports on time allocation in assigning reading as part of	
	homework for any subject	236
Figure 8.19:	Emphasis placed on teachers' own professional judgement for	
	monitoring	237
Figure 8.20:	Emphasis placed on classroom tests for monitoring	238
Figure 8.21:	Emphasis placed on diagnostic tests for monitoring	238
Figure 8.22:	Emphasis placed on national or regional achievement tests for	000
E laura 40.4	monitoring	239
Figure 10.1:	Factors impeding curriculum implementation for learners' reading	220
	literacy development	330



LIST OF ACRONYMS

ACE	Advanced Certificate in Education
AS	Assessment Standard
ASs	Assessment Standards
BICS	Basic Interpersonal Communication Skills
C2005	Curriculum 2005
CALP	Cognitive Academic Language Proficiency
CAQDAS	Computer-Aided Qualitative Data Analysis Software
CEA	Centre for Evaluation and Assessment, University of Pretoria
CPTD	Continuing Professional Teacher Development
DoE	South African National Department of Education
EAL	English as an Additional Language
EFL	English as a First Language
ESL	English Second Language
FDE	Further Diploma in Education
GET	General Education and Training
HED	Higher Education Diploma
HoD	Head of Department
IEA	International Association for the Evaluation of Educational Achievement
INSET	In-service Teacher Education and Training
IRA	International Reading Association
JPTC	Junior Primary Teaching Certificate
КМО	Kaiser- Myer- Olkin
LiEP	Language in Education Policy (DoE, 1997)
LO	Learning Outcome
LoLT	Language of Learning and Teaching
LSEN	Learners with Special Educational Needs
LTSM	Learning and Teaching Support Materials
MLA	Monitoring Learning Achievement
NCS	National Curriculum Statement
NICHHD	National Institute of Child Health and Human Development, U.S.A
NRP	National Reading Panel
OBE	Outcomes Based Education
OECD	Organisation for Economic Cooperation and Development



OTL	Opportunity-To- Learn
PCA	Principal Components Analysis
PIRLS	Progress in International Reading Literacy Study
PGCE	Post- Graduate Certificate in Education
PRESET	Pre-Service teacher Education and Training
RNCS	Revised National Curriculum Statement
RSA	Republic of South Africa
SACMEQ	Southern African Consortium for Monitoring Educational Quality
SES	Socio- Economic Status
SPTC	Senior Primary Teaching Certificate
UNESCO	United Nations Educational, Cultural and Scientific Organisation

-**ℋ**-



LIST OF APPENDICES

Note: Owing to their size, the appendices are located on the CD in an envelope at the back of this thesis.

APPENDIX A:	Grade 4 English home language learning outcomes
APPENDIX B:	Grade 4 English additional language learning outcomes for the learning outcome reading and viewing
APPENDIX C:	Grade 4 Foundations for Learning reading milestones and assessment tasks
APPENDIX D:	PIRLS 2006 teacher and school questionnaires
APPENDIX E:	Opportunity-To-Learn questionnaire
APPENDIX F:	Head of Department and teacher interview schedules
APPENDIX G:	PIRLS 2006 school questionnaire data tables
APPENDIX H:	Photographs of literacy resources at case study schools
APPENDIX I:	PIRLS 2006 teacher questionnaire data tables
APPENDIX J:	Data tables for factor analysis and significance testing of selected teacher questionnaire items
APPENDIX K:	Reading comprehension texts and questions for classroom observation
APPENDIX L:	Analysis of reading comprehension lessons observed



SUMMARY

The influence of schooling conditions and teaching practices on curriculum implementation for Grade 4 reading literacy development

The findings of the Progress in International Reading Literacy Study (PIRLS) 2006 highlighted concerns about support for and the quality of reading literacy teaching in South African primary schools. In South Africa there is a paucity of research outlining schooling conditions and teachers' reading literacy teaching practices especially in the Intermediate Phase. The aim of this mixed methods study was to explore schooling conditions and teaching practices for the implementation of the curriculum for Grade 4 learners' reading literacy development across a range of education contexts.

Two research sub-questions explored in two research phases were used to investigate the overall question which was: *What influence do schooling conditions and teaching practices have on curriculum implementation for Grade 4 reading literacy?* In phase one, PIRLS 2006 principal and teacher questionnaire data were re-classified for secondary analysis according to language of instruction (English First Language or English Additional Language) and the mean performance of each participating class of learners on the PIRLS 2006 international benchmarks and further benchmarks established to reflect the performance of the majority of South African learners. Response distributions on selected classroom level variables detailing teacher characteristics and reading literacy teaching practices as well as selected school level variables describing teaching conditions impacting the teaching of reading literacy were compared across each reclassified benchmark sub-sample. In phase two, six school and teacher case studies were purposively selected from each of the sub-samples to complement and extend the findings from the analysis of the survey data using multiple qualitative data sources.

The findings revealed that differences in schooling conditions and teaching practices across the PIRLS achievement spectrum were generally aligned to differences between advantaged, high achieving schools and disadvantaged low-achieving schools. Thus, the study provides insights into the high levels of between-school inequalities for the



development of Grade 4 reading literacy and school and classroom level reasons for such inequalities. On the basis of the findings, recommendations for policy, teacher practice and teacher education, and further research are provided.

Key words:

- the Progress in International Reading Literacy study (PIRLS) 2006
- partially mixed equal status mixed methods research design
- Grade 4
- Intermediate Phase
- reading literacy
- schooling conditions
- teaching practices
- curriculum implementation
- English First Language learners
- English Additional Language learners



ACKNOWLEDGEMENTS

Although a personal goal, this study was never an individual undertaking. I have had much support from family, friends, colleagues and mentors along the way. I am truly grateful to:

- Dr Salome Human-Vogel and Prof Jonathan Jansen who helped much in my early preparations for this study.
- Prof Brigitte Smit, who has been influential in my career development on many an occasion. Thus, it seemed fitting and was a privilege to have your input and encouragement for this final stage of my studies.
- Prof Sarah Howie, as a result of your mentorship my PhD study was much more than I could have hoped it to be. I truly appreciate the experiences and opportunities you created which led towards an understanding I would not otherwise have gained.
- Prof Tjeerd Plomp, whose wise comments at key stages helped to lead the process forward.
- My friends and colleagues at the Centre for Evaluation and Assessment who have been incredibly supportive. I am particularly thankful to: Mrs Elsie Venter who generated data for me; Dr Vanessa Scherman, Mrs Kim Draper and Mrs Cilla Nel for acting as critical readers of my work.
- My friends, Merita Farah, Eve Painting, Tessa Carinhas, Claudette James and Kerry Auret, all wonderful teachers whom I deeply admire.
- My family in Scotland, who, although separated by distance, checked in on my progress providing encouragement along the way.
- My brother, Carl. Even at this stage of my life, it still means a great deal to me when you believe in what I am doing.



• My parents, Walter and Rachel, who have unconditionally supported and encouraged me in every goal I have had in my life. There are not enough words to thank you.

I am also appreciative of the financial support I received from the National Research Foundation and for the academic support I received from the South Africa Netherlands research Programme on Alternatives in Development (SANPAD).

Finally, I would like to thank the teachers and their principals who welcomed me into their schools to conduct the research for this study and who shared many valuable experiences with me.

-**ℋ**-