## FORCE MODELLING AND ENERGY OPTIMIZATION FOR SUBSOILERS IN TANDEM.

LEVI LUKODA KASISIRA.

Submitted in partial fulfillment of the requirement for the

degree of

**Philosophiae Doctor** 

in the

Faculty of Engineering, Built Environment and Information Technology

University of Pretoria.

Pretoria

April 2004



#### SUMMARY

# FORCE MODELLING AND ENERGY OPTIMIZATION FOR SUBSOILERS IN TANDEM.

Supervisor:	Professor H.L.M. du Plessis.
<b>Co-Supervisor:</b>	Professor N.G.B. Musonda.
Department:	Civil and Biosystems Engineering.
Degree:	Philosophia Doctor (Engineering).

In the recent past, as more farm power is being demanded on farms, due to increased farm sizes and operating speeds, larger and heavier farm machines are deployed in various farming operations. Their cumulative negative effects have become more apparent with increased incidences of soil compaction problems. This has forced many farmers to practice deep tilling, using subsoilers to break up compacted subsoil layers.

In some maize growing regions of South Africa, conventional subsoilers are used in a tandem configuration. The farmers believe that the use of subsoilers in this mode reduces the draft force per unit area tilled. This probably happens because the critical depth for the rear subsoiler is increased beyond its working depth of 600 mm. Operating in this mode necessitated this study, with the ultimate goal of testing an appropriate existing force model for a single tine in predicting the force requirements of the front subsoiler in a tandem configuration. Secondly, to develop an alternative model for the rear subsoiler based on the three-dimensional failed soil-profile and to determine the relative position of the front subsoiler at which energy utilization is optimized.

To develop the proposed model, an analytical approach based on limit equilibrium analysis was used and a Matlab-based computer program was coded to solve it. Its verification was conducted through field experiments in sandy clay loam soil. The experiments consisted of a continuous measurement of the horizontal and vertical forces acting on each subsoiler by a two-dimensional force transducer system. At the ii

same time, the three-dimensional and thus the cross-sectional areas of the disturbed soil-profiles at different sections were measured, as well as the soil characteristics. A manual method employing a pin-profile meter was used to measure the vertical cross-sectional areas of the failed soil-profiles at 100 mm intervals. Further more, a technique using an automatic penetrometer and a computer program was developed to identify and map the three-dimensional failed soil-profiles. This technique indicated that the subsoiler failed the soil beyond its maximum operating depth and width.

The results also indicated that the soil-failure pattern at close spacing is in phase at both subsoilers, leading to reduced total draft force requirements. At a wider spacing, the soil-failure pattern was out of phase, thus resulting in increased total draft force requirements. At the same time, the cross-sectional area tilled per unit draft force increased with increased spacing. This was because the failed maximum crosssectional area increased in size faster than the total draft force as the spacing was increased.

The proposed model verification results show that the predicted and recorded forces at the rear subsoiler correlated reasonably well at a wider spacing. When the front subsoiler was shallow working and close to the rear subsoiler, the model underpredicted the measured forces on the rear subsoiler, whilst the Swick-Perumpral model over predicted the applied forces to the front subsoiler and this was generally the case at wider spacings.

Furthermore the efficiency of the subsoilers was maximized when the longitudinal spacing was such that it allowed the soil failed by the front subsoiler to stabilize before the rear subsoiler reached it. The maximum cross-sectional area failed per unit draft force was recorded when the depth of the front subsoiler was equal to about 80% of the rear subsoiler-operating depth.

The knowledge contributed by this research will not only facilitate qualitative field operations and optimize energy use, but also promote better management decisions.

**Key terms:** draft, dynamometer, energy, modelling, optimization, passive, power, subsoiler; soil-failure, tillage.

iii

#### ACKNOWLEDGEMENTS

I wish to express my appreciation to the following organisations and persons who made this thesis possible:

- Makerere University Council has funded my study at the University of Pretoria. This financial support is gratefully acknowledged.
- The following persons are gratefully acknowledged for their assistance during the course of the study:
  - i). Professor J.G. Pretorious of the Mathematics Department.
  - ii). Mr. J.Grimbeek of the Statistics Department.
  - iii). Mr. D. Gouws, Agricultural Engineering Workshop Manager.
  - iv). Mr. J. Nkosi, Mr. D. Sithole and Mr. W. Morake: Technical Assistants in the Agricultural Engineering Workshop.
  - v). Mr. M.O. Marenya: a colleague in the Civil and Biosystems Engineering Department.
- Professor H.L.M. du Plessis, my supervisor, and Professor N.G. Musonda, my co-supervisor for their guidance and support.
- My wife, Grace and children for their support, encouragement and enduring my absence from home.

iv

I dedicate this thesis to my children Vicky, Isaac, Carolyn and Alice. May they mature into women and man respected by all. v

#### TABLE OF CONTENTS

### Page

#### CHAPTER I.

1.	INTRODUCTION	1
1.1	Background	1
1.2	Construction of subsoilers and mode of operation	3

#### CHAPTER II

5
8
12
13
14
15
17
18
22
22
23
23

#### CHAPTER III

3.	DEVELOPMENT OF THE MATHEMATICAL FORCE MODEL FOR THE RSS	24
3.1	Center soil-failure wedge	25
3.1.1	Soil volume disturbed by the rear subsoiler	26
3.1.2	Forces acting on the rear subsoiler	29
3.1.3	Determination of the disturbed soil-volume and forces	32
3.2	Side soil-failure wedge	33
3.2.1	Soil volume disturbed in the side wedge	35
3.2.2	Forces acting on the rear subsoiler due to the side wedge	44
3.2.3	Determination of the disturbed soil-volume and forces	48
3.2.4	Frictional force acting on the sides of the rear subsoiler	52
3.3	Determination of the total disturbed soil-volume and forces	53

vi

#### **CHAPTER IV**

4.	INSTRUMENTATION AND CALIBRATION	56
4.1	Instrumentation	56
4.1.1	Determination of forces acting on the subsoilers	59
4.2	Calibration of the load-cells	60
4.3	Calibration of the dynamometer	62
4.3.1	Equilibrium during horizontal loading	62
4.3.2	Equilibrium during vertical loading	65
4.3.3	Forces measurement by an extended octagonal ring transducer	67

#### CHAPTER V

5.	RESEARCH METHODOLOGY	-72
5.1	Experimental design	-72
5.2	Determination of soil properties	-74
5.3	Data collection	-77
5.3.1	Verification of the proposed mathematical model	-77
5.3.2	Development of the soil-failure profiles	-78

#### CHAPTER VI

6.	RESULTS AND DISCUSSION	83
6.1	Statistical analyses	83
6.2	Soil-failure profiles	84
6.3	Forces on subsoilers and formation of the longitudinal soil-failure pattern	92
6.4	Variation of vertical and horizontal forces	96
6.5	Performance of the mathematical soil-failure force models	102
6.5.1	Prediction of the soil volume of the failed-profile	102
6.5.2	Prediction of cross-sectional area disturbed per unit draft force	106
6.5.3	Prediction of the forces acting on the front subsoiler	109
6.5.4	Prediction of the forces acting on the rear subsoiler	118
6.5.5	Identification of factors causing the error	126
6.5.6	Prediction of the total draft force acting on both subsoilers	127
6.6	Energy optimization	128
6.6.1	Longitudinal spacing of the subsoilers	128
6.6.2	Optimum depth of the front subsoiler	129

#### CHAPTER VII

## University of Pretoria etd – Kasisira, L L (2005)

vii

7.	SUMMARY, CONCLUSIONS AND RECOMMENDATIONS	131
7.1	Summary	131
7.2	Conclusions	131
7.3	Recommendations	133
	List of References	1
	APPENDICES	
	Appendix A	7
	Appendix B	13
	Appendix C	18
	Appendix D	22
	Appendix E	24
	Appendix F	26

## NOMENCLATURE

viii

A	Area (m <sup>2</sup> )
A <sub>c</sub>	Maximum cross-section area of a failed 3-D soil profile (m <sup>2</sup> ).
A <sub>f</sub>	Maximum cross-section area failed by the front subsoiler (m <sup>2</sup> ).
A <sub>r</sub>	Maximum cross-section area failed by the rear subsoiler (m <sup>2</sup> ).
b	Width of an extended octagonal ring transducer (m)
C, C <sub>1</sub> , C <sub>2</sub>	Soil cohesion force (N).
C <sub>c</sub>	Soil cohesion coefficient (Pa)
C <sub>a</sub>	Soil/tool adhesion force (N).
Ca	Soil/tool adhesion coefficient (Pa)
D	Operating depth of the rear subsoiler (m).
D <sub>f</sub>	Draft force exerted on front subsoiler (N).
D <sub>r</sub>	Draft force exerted on the rear subsoiler (N).
D <sub>m</sub>	Measured draft force at front and rear subsoilers (N).
D <sub>p</sub>	Predicted draft force at front and rear subsoilers(N).
d	Operating depth of the front subsoiler (m).
d <sub>op</sub>	Optimum depth of the front subsoiler (m).
E	Modulus of elasticity (MPa)
F <sub>1</sub> , F <sub>2</sub>	Acceleration force (N).
Fa	Force applied to a load-cell (N).
F <sub>d</sub>	Draft force under dynamic conditions (N).
Fs	Static draft force component (N).
F <sub>cal</sub>	Load-cell calibration factor (VN <sup>-1</sup> ).
F <sub>tot</sub>	Total frictional force (N).
FSS	Front subsoiler
f(v)	Draft force function containing a soil inertial component (N).
g	Gravitational constant (9.81 ms <sup>-2</sup> ).
H, H <sub>1,</sub> H <sub>2</sub>	Horizontal force component (N).
H <sub>ac</sub>	Horizontal force required failing the maximum cross-sectional area (N).
H <sub>d</sub>	Horizontal force required failing a 3-D soil profile (N).
H <sub>p</sub>	Horizontal force required to pulverizing a tilled soil slice (N).
H <sub>Tot</sub>	Total draft force required to failing a 3-D soil profile (N).
L <sub>1</sub> L <sub>7</sub>	Load-cells.
Μ	Moment (kN.m).
n	Ring thickness of an extended octagonal ring transducer (m)
P, P <sub>1</sub> , P <sub>2</sub>	Tool force (N).
р	Soil contact pressure (Pa).
Q <sub>1</sub> , Q <sub>2</sub>	Surcharge force (N).
q	Surcharge pressure (N.m <sup>-2</sup> ).
R <sub>f</sub>	Soil-rupture radius of the front subsoiler (m).

University of Pretoria etd – Kasisira, L L (2005)

ix

R <sub>r</sub>	Soil-rupture radius of the rear subsoiler (m).
R <sub>z</sub>	Soil-rupture radius of the rear subsoiler at depth d (m).
R <sub>1</sub> R <sub>7</sub>	Load-cell reactions due to loading (N).
RSS	Rear subsoiler
r	Mean radius of the extended octagonal ring transducer (m).
S <sub>f</sub>	Maximum width of the side soil-failure wedge of the front subsoiler (m).
Sr	Maximum width of the side soil-failure wedge of the rear subsoiler (m).
t	Distance (m).
V,V <sub>1</sub> ,V <sub>2</sub>	Vertical force (N)
V <sub>cf</sub>	Soil-volume disturbed by the front subsoiler in the center wedge (m <sup>3</sup> ).
V <sub>cr</sub>	Soil-volume disturbed by the rear subsoiler without front shank (m <sup>3</sup> ).
V <sub>crx</sub>	Soil-volume between the subsoilers in the center wedge (m <sup>3</sup> ).
V <sub>ct</sub>	Soil-volume disturbed by the two subsoilers in the center wedge (m <sup>3</sup> ).
V <sub>cx</sub>	Soil-volume disturbed by the rear subsoiler in the center wedge (m <sup>3</sup> ).
V <sub>f</sub>	Vertical force component acting on the front subsoiler (m).
V <sub>m</sub>	Measured vertical force at both subsoilers (N).
V <sub>out</sub>	Transducer output voltage (V).
V <sub>p</sub>	Predicted vertical force at both subsoilers (N).
Vr	Vertical force component acting on the rear subsoiler (N).
V <sub>ra</sub>	Soil volume accelerated by the rear subsoiler (m <sup>3</sup> ).
V <sub>sf</sub>	Soil volume disturbed by the front subsoiler in the side wedge (m <sup>3</sup> ).
V <sub>sr</sub>	Soil-volume disturbed by the rear subsoiler without front shank (m <sup>3</sup> ).
V <sub>srx</sub>	Soil-volume between the two subsoilers in the side wedge (m <sup>3</sup> ).
V <sub>st</sub>	Soil-volume disturbed by the two subsoiler in the side wedge (m <sup>3</sup> ).
V <sub>sx</sub>	Soil-volume disturbed by the rear subsoiler in the side wedge (m <sup>3</sup> ).
V <sub>t1</sub>	Soil-volume disturbed in the center-wedge (m <sup>3</sup> ).
V <sub>t2</sub>	Soil-volume disturbed in the side wedge (m <sup>3</sup> ).
V <sub>T</sub>	Total soil-volume of the failed soil-profile (m <sup>3</sup> ).
v	Operating speed (ms <sup>-1</sup> ).
W, W <sub>1</sub> , W <sub>2</sub> ,W <sub>3</sub>	Weight of disturbed volumes of soil (N).
w	Tool width (m).
x	Projected distance between the two subsoilers (m).
z	Effective operating depth of the rear subsoiler in undisturbed soil (m).
α	Rake angle (degrees).
β	Angle between the rupture plane and the horizontal soil surface (deg.).
$\beta_{f}$	Angle between the rupture plane of the front subsoiler and the
	horizontal soil surface (degrees).
β <sub>r</sub>	Angle between the rupture plane of the rear subsoiler and the
	horizontal soil surface (degrees).
€ <sub>max</sub>	Maximum strain (MPa).

## University of Pretoria etd – Kasisira, L L (2005)

х

δ	Interface friction angle (degrees).
φ	Internal soil friction angle (degrees).
γ	Soil unit-weight (Nm <sup>-3</sup> ).
θ	Horizontal included angle of the circular side crescent (degrees).
$\rho, \rho', \rho''$	Angle (degrees).
$\sigma_{all}$	Allowable stress (Pa).
σ <sub>n</sub>	Normal stress (Pa).
$\tau, \tau_0, \tau_1$	Soil shear strength (Pa).
μ	Frictional coefficient.