

# ***The nutritional significance of a winter-flowering succulent for opportunistic avian nectarivores***

CRAIG T. SYMES<sup>1,2</sup>, ANDREW E. MCKECHNIE<sup>2,1</sup>, SUSAN W. NICOLSON<sup>2</sup> AND STEPHAN M. WOODBORNE<sup>3,2</sup>

<sup>1</sup> *Department of Zoology and Entomology, University of Pretoria, Pretoria 0002, South Africa*

<sup>2</sup> *School of Animal, Plant and Environmental Sciences, University of the Witwatersrand, Private Bag 3, Wits 2050, South Africa.*

<sup>3</sup> *Natural Resources and the Environment, CSIR, P.O. Box 395, Pretoria 0001, South Africa.*

\*Corresponding author.

Email: craig.symes@wits.ac.za

The winter-flowering succulent *Aloe marlothii* provides nectar for a host of opportunistic avian nectarivores in southern African savannas. We investigated the importance of *A. marlothii* nectar sugar for opportunistic nectarivores, by analyzing temporal changes in stable carbon isotope ratios ( $\delta^{13}\text{C}$ ) in the tissues of birds in Suikerbosrand Nature Reserve (SNR), South Africa. The blood of the 11 most common non-granivorous opportunistic nectarivores at our site got enriched in  $\delta^{13}\text{C}$  by  $3.4 \pm 1.5$  ‰ during the flowering period of *A. marlothii*, reflecting the enriched crassulacean acid metabolism (CAM) isotopic signature of nectar ( $-12.6 \pm 0.5$  ‰). This relatively small contribution of *A. marlothii* nectar to assimilated carbon contrasted with that of exhaled  $\text{CO}_2$  in African Red-eyed Bulbuls *Pycnonotus nigricans* and Cape White-eyes *Zosterops capensis*. In both these species, the  $\delta^{13}\text{C}$  of breath samples was significantly enriched compared to blood and feathers, and closely resembled that of the nectar, revealing combustion of, instead of assimilation of, ingested nectar. Although our analysis was complicated by the presence of  $\text{C}_4$  grasses, whose  $\delta^{13}\text{C}$  values are similar to those of CAM photosynthesizers, when considered with previously published feeding observations our data reveal that opportunistic nectarivores feeding on *A. marlothii* nectar obtain a relatively small fraction of their assimilated carbon, but most of their metabolized carbon, from this seasonally available carbohydrate food resource. This study reiterates the importance of understanding

isotopic routing when assessing the nutritional significance of specific dietary items to consumer communities.

**Keywords:** stable isotope,  $\delta^{13}\text{C}$ ,  $\delta^{15}\text{N}$ , succulent, sunbird, bulbul, weaver

Many plants produce large quantities of nectar and/or fruit in order to attract pollinators and/or seed dispersers (Herrera and Pellmyr 2002). In dry ecosystems succulent plants, that store water in their tissues, are often able to produce nectar and/or fruit during dry parts of annual cycles when few other such resources are available to consumers. These energy resources offered by plants can have major landscape-scale consequences for consumers, and in some cases these plants function as keystone species (Wolf and Martínez del Rio 2000; Wolf and Martínez del Rio 2003). In addition, the resources produced by succulent plants during dry periods can be critical for survival and reproduction in many resident species (Wolf and Martínez del Rio 2000; Wolf and Martínez del Rio 2003), as well as for consumers migrating through dry desert areas (Fleming 1992; Fleming *et al.* 1993; Fleming *et al.* 1996).

Most ecological studies of avian nectarivory have focused on the major nectarivorous families that evolved independently in the Neotropical, Afrotropical and Australasian regions, namely the hummingbirds (Trochilidae), sunbirds (Nectariniidae) and honeyeaters (Meliphagidae) respectively (Maclean 1990; Gartrell 2000; Nicolson and Fleming 2003). In contrast, relatively few studies have investigated the interactions between flowering plants and opportunistic nectarivores that usually feed on other food resources, but switch to partly nectarivorous diets during periods of high nectar availability (Symes *et al.* 2008). In Afrotropical savannas, for instance, many species of *Aloe* (Asphodelaceae) produce copious amounts of nectar during cool, dry winters in summer-rainfall regions, with diverse avian consumer communities taking advantage of these nectar resources (Oatley 1964; Skead 1967; Reynolds 1969; Oatley and Skead 1972; Pettet 1977; Symes *et al.* 2008; Botes *et al.* 2008, 2009; Forbes *et al.* 2009). For many birds in these habitats, the incorporation of nectar into their diet seasonally supplements their typical diets of insects, fruit and/or seeds, and a switch to nectar-feeding may coincide with a seasonal reduction in the availability of their usual diet (Symes *et al.* 2008).

*Aloe marlothii* is widespread in mesic southern African savannas, where it occurs in stands of up to several thousand individuals (Reynolds 1969; Bredenkamp and van Vuuren

1987; Glen and Hardy 2000; Van Wyk and Smith 2005). It favours dry, rocky north-facing slopes and produces large numbers of flowers during the dry austral winter months (June–September) (Reynolds 1969; Glen and Hardy 2000; van Wyk and Smith 2005). Flowering is highly synchronous between individuals, although not all plants flower in each year (Symes and Nicolson 2008). Flowers produce large quantities (~ 250 µl per flower) of dilute nectar (~ 12 % w/w) on large, yellow-orange inflorescences that attract a diverse suite of avian consumers (Symes and Nicolson 2008; Symes *et al.* 2009). At least 77 bird species representing 26 families, including granivores, frugivores, insectivores and omnivores, have been recorded feeding on the nectar of *A. marlothii* (Oatley 1964; Oatley and Skead 1972; Botes *et al.* 2008; Symes *et al.* 2008; Symes In press). At Suikerbosrand Nature Reserve, avian abundance and diversity increase significantly during the flowering period, with ~ 46 % of species recorded during transects regularly observed feeding on nectar (Symes *et al.* 2008).

Despite the well-documented association between *A. marlothii* and diverse avian occasional nectarivore communities, the importance of this suite of animal-plant interactions has not been quantitatively investigated. Since *A. marlothii* is a crassulacean acid metabolism (CAM) photosynthesizer (Denius and Homan 1972; Kluge *et al.* 1979; Eller *et al.* 1993), with  $\delta^{13}\text{C}$  values distinct from those of  $\text{C}_3$  plants (Vogel *et al.* 1978; J. Vogel unpubl. data), we used an isotopic approach to document avian dietary shifts that coincided with feeding on *A. marlothii* nectar. Because of the overlap in  $\delta^{13}\text{C}$  values between *A. marlothii* and  $\text{C}_4$  grasses, we focused on non-granivorous bird species whose diets are at least predominantly  $\text{C}_3$ -based, and who were recorded feeding regularly on *A. marlothii* nectar (Symes *et al.* 2008). We hypothesized that feeding on *A. marlothii* by opportunistic avian nectarivores is associated with significant incorporation of carbon from this source into the tissues of avian consumers, and expected that the onset of flowering in *A. marlothii* would coincide with a shift in the  $\delta^{13}\text{C}$  of consumer tissues towards the enriched values associated with CAM metabolism.

A complication in the assessment of the importance of nectar carbohydrates concerns the fact that it consists largely of rapidly metabolizable hexose sugars (Van Wyk *et al.* 1993). Thus, carbon ingested during nectar feeding is not necessarily incorporated into tissues, but instead can be routed directly to catabolic pathways, in which case the isotopic signature of nectar is evident immediately in exhaled  $\text{CO}_2$  (Carleton *et al.* 2004; Carleton *et al.* 2006; Voigt *et al.* 2008). Because of the potential for such isotopic routing in birds feeding on *A. marlothii* nectar, we investigated tissues with differing turnover rates, namely feathers, blood and breath, in a subset of species in order to examine, in more details, the metabolic fate of ingested nectar.

## METHODS

### Study site

This study was conducted during 2005-2007 in Suikerbosrand Nature Reserve (SNR), a 19,779 ha reserve 60 km south-east of Johannesburg, South Africa, with sampling spanning months before (May-July), during (August-September) and after (October) flowering in *A. marlothii*. Fieldwork took place in an *A. marlothii* forest consisting of several thousand individuals in the western part of the reserve (26° 31' S, 28° 10' E; 1,600-1,700 m a.s.l.). Vegetation in SNR is dominated by grassland and savanna biomes, with *A. marlothii* growing predominantly on rocky north-facing slopes. Rainfall is highly seasonal, falling mainly during summer months (October-March), and winters are dry with circadian variation in air temperature of *c.* -5 to 25°C. Another *Aloe* species, *A. greatheadii* var. *davyana*, occurring in the reserve flowers earlier than *A. marlothii* and is visited less frequently by birds (Symes *et al.* 2009). Full descriptions of the flowering phenology of *A. marlothii* and the occurrence of opportunistic avian nectarivory at this site are provided by Symes and Nicolson (2008) and Symes *et al.* (2008) respectively.

### Sampling of avian dietary items

As in most of South Africa, trees and shrubs in Suikerbosrand typically use C<sub>3</sub> photosynthesis whereas > 90% of grass cover consists of C<sub>4</sub> species (Vogel *et al.* 1978). During winter 2006, representative C<sub>3</sub> and C<sub>4</sub> vegetation samples, as well as insects associated with each vegetation type, were collected each month from May to September. At five sites in the aloe forest grass and insect samples were collected, with ten sweeps of a handheld net per sample. Leaf samples were collected from five common tree species (*Acacia karroo*, *Ziziphus mucronata*, *Tarconanthus camphoratus*, *Gymnosporia heterophylla*, *Rhus leptodictya*) and an insect net (diameter = 42cm) placed beneath each tree was used to catch invertebrates shaken from the tree (10 shakes per tree). Sample collection occurred during mid-afternoon (14:00-16:00). The invertebrates collected (henceforth referred to as C<sub>3</sub> and C<sub>4</sub> insects) were stored in alcohol (75%) and plant samples placed in labelled envelopes. Samples were transported to the University of Pretoria where they were oven-dried at 50°C to constant mass and fine-ground using a mortar and pestle in preparation for isotope analysis. *Aloe marlothii* nectar was

sampled during peak flowering in August 2006, with ~ 2 ml of nectar collected from flowers of nine individual plants, using disposable hematocrit tubes (75  $\mu$ l). An additional two nectar samples were collected during 2005. In the laboratory, the nectar samples were oven-dried at 50°C to constant mass.

### **Blood sampling**

We caught birds using mistnets during May-October for three years (2005 - 2007) in the western portion of the aloe forest. A disused vehicle track through a large stand of *A. marlothii* facilitated the erection of nets in areas where aloes were abundant and birds were most active, and observed feeding on aloe nectar. The majority of sampling took place during 2006, with additional samples collected during 2005 as part of a pilot study, and further limited sampling during August 2007. All captured birds were ringed with SAFRING rings (University of Cape Town) to permit the sampling of recaptured birds. A blood sample (10-50  $\mu$ l) was collected from each bird using a 25-gauge needle to prick the brachial vein and a 75  $\mu$ l non-heparinized hematocrit tube to collect blood. The blood samples were then transported to a laboratory and dried to constant mass in the tube at 50°C in a drying oven (Hobson and Clarke 1993).

### **Breath sampling**

Breath samples were collected over four days during peak flowering of *A. marlothii* in August 2007. Blood and feather (rectrix) samples were also collected from all birds for which breath samples were obtained. Feathers were cleaned in a mix of 2:1 chloroform:methanol (Mizutani *et al.* 1992) and dried. Sections of feather were then cut and weighed (0.10-0.35 mg) into tin cups for isotopic analysis (see below). Breath samples were collected using a sealed chamber with an empty volume of 205 ml. The chamber volume was reduced by up to 60% by the presence of a bird in the chamber. The chamber was constructed using two modified ground pyrex glass cone and socket parts (B45) with a 25 mm teflon stopcock to control gas flow at each end. One end was connected to a carbon-free gas supply (78-80% nitrogen, 20-22% oxygen; maximum impurities = 0.5 ppm CO<sub>2</sub>, 0.5 ppm CO, 3 ppm H<sub>2</sub>O, 0.5 ppm THC as CH<sub>4</sub>; Afrox® Instrument Grade Zero, Johannesburg). The bird was placed in the chamber, as soon after capture as possible, for approximately 60 s with a steady flow (100-200 ml min<sup>-1</sup>) of gas through the chamber, to clear it of any residual atmospheric carbon gases (i.e., CO and CO<sub>2</sub>).

The chamber was then sealed for 40-60 s to accumulate exhaled CO<sub>2</sub> from the bird. The time allowed for CO<sub>2</sub> build-up in the chamber was also sufficient to minimize the effect of any possible atmospheric CO<sub>2</sub> contamination (C. Martínez del Rio pers. comm.). The bird's condition was continually monitored through the glass chamber. A breath sample was then collected by displacement in a 10 ml borosilicate gas-tight glass Exetainer® vial (Labco Ltd, High Wycombe), by continuing the gas supply flow for another 50-60 s. The sample entered the Exetainer® via a needle pierced through the airtight seal, displacing CO<sub>2</sub>-free gas that escaped through a second needle open to the atmosphere. The breath samples were labelled and returned to the isotope laboratory where they were analyzed within two days of sampling.

### Isotopic analyses

The stable carbon isotope ratios ( $\delta^{13}\text{C}$ ) of all materials collected were measured at the Natural Resources and the Environment isotope laboratory at the Council for Scientific and Industrial Research (CSIR), Pretoria. Representative blood, feather and plant samples (0.150-0.300 mg) were weighed in tin cups (pre-cleaned in toluene) and combusted at 1,020°C in a Flash Elemental Analyzer (1112 Series, Thermo™; Thermo Fisher Scientific, Bremen, Germany). The  $^{13}\text{C}/^{12}\text{C}$  isotope ratios were then determined using a Delta V Plus continuous-flow isotope ratio mass spectrometer (CFIRMS) (Thermo Finnigan, Bremen, Germany), plumbed in-line with the elemental analyzer by means of a ConFlo III device (Thermo™). Two aliquots of a laboratory standard (homogenized dried chicken blood; mean  $\delta^{13}\text{C} \pm \text{SD} = -17.87 \pm 0.15\text{‰}$ ;  $n = 331$ ) were used for every six unknowns in sequence, with duplicates run for each sample (in order to correct for equipment drift). The laboratory standard was standardized against C652 ANU sucrose, 1577b bovine liver (National Institute of Standards and Technology) and SRM 1547 peach leaves (NIST). Isotope ratios are expressed in  $\delta$  notation in permil (‰) relative to Vienna Pee Dee Belemnite (VPDB).

The breath samples were placed on a GC PAL gas bench connected to the CFIRMS where the  $^{13}\text{C}/^{12}\text{C}$  ratio was determined. A laboratory gas standard (CO<sub>2</sub>; mean  $\delta^{13}\text{C} \pm \text{SD} = -31.41 \pm 0.22\text{‰}$ ,  $n = 8$ ) was used for every five unknowns in sequence. Water was removed from breath samples in-line.

## Data analysis

Two key limitations in many isotopic studies of consumer communities, including ours, are a) the lack of species-specific tissue-diet discrimination factors, and b) unknown extents of metabolic routing for different diet components. Because our study dealt with a wide range of species differing in their diets, and because the similarity in the  $\delta^{13}\text{C}$  values of *A. marlothii* and  $\text{C}_4$  grasses at the study site precluded the unambiguous distinction between carbon obtained from each of these sources, we were cautious in using mixing models to estimate the proportion of nectar carbon assimilated by birds (Phillips and Gregg 2003).

In light of the limitations discussed above, and the small sample sizes for many species, we restricted our interpretation of isotopic data to the assessment of temporal changes in  $\delta^{13}\text{C}$ , using Mann-Whitney *U*-tests to compare isotopic values between non-flowering and flowering periods. Data for most species were not normally distributed (Shapiro-Wilk *W*-test for normality). For comparing  $\delta^{13}\text{C}$  among tissues, we used repeated-measures analyses of variance (RM-ANOVA), after testing for normality using the Shapiro-Wilk *W*-test. All statistical analyses were conducted using Statistica 6.0 (1984-2004). Unless otherwise stated, values are presented as mean  $\pm$  SD.

For each species the mean  $\delta^{13}\text{C}$  values for blood samples during the pre-flowering and flowering period were calculated. The change between these periods was then calculated as the difference of these two means.

## RESULTS

### Dietary items

The  $\delta^{13}\text{C}$  of *A. marlothii* nectar averaged  $-12.6 \pm 0.5$  ‰ VPDB, and was isotopically distinct from the  $\text{C}_3$  plants we sampled (pooled  $\text{C}_3$   $\delta^{13}\text{C} = -27.2 \pm 1.4$  ‰ VPDB). The  $\text{C}_4$  grasses we sampled were slightly, but significantly, depleted in  $^{13}\text{C}$  relative to nectar, with pooled  $\text{C}_4$   $\delta^{13}\text{C} = -14.7 \pm 2.5$  ‰ VPDB (Mann-Whitney,  $U = 37.0$ ,  $P = 0.001$ ). Whereas the  $\delta^{13}\text{C}$  values of  $\text{C}_3$  plants did not differ significantly between the pre-flowering and flowering periods (Mann-Whitney  $U = 52.0$ ,  $P = 0.202$ ), the corresponding values for  $\text{C}_4$  plants were significantly

enriched in  $^{13}\text{C}$  during the flowering period (Mann-Whitney  $U = 33.0$ ,  $P = 0.020$ ; Table 1). Insects collected from  $\text{C}_3$  and  $\text{C}_4$  vegetation had pooled  $\delta^{13}\text{C}$  values of  $-21.3 \pm 4.2$  and  $-17.2 \pm 4.2$  ‰ VPDB respectively, revealing that neither group obtained carbon exclusively from the habitat in which they were sampled (Table 1).

### **Incorporation of nectar carbon into avian blood**

We obtained blood samples from 402 birds representing 41 species during 2006, and a further 56 samples from 19 species during 2005. Our blood sampling included 32 of the 38 species recorded feeding on *A. marlothii* nectar at this site (Symes *et al.* 2008). Many species exhibited a significant enrichment in blood  $\delta^{13}\text{C}$  during the *A. marlothii* flowering period (Table 2, Fig. 1a-e), but exclusively granivorous species did not (Fig. 1f). For the 11 most common opportunistic nectarivores, blood  $\delta^{13}\text{C}$  values were enriched by  $3.4 \pm 1.5$  ‰ during the flowering period compared to the pre-flowering period. Granivorous species and species not observed feeding on nectar were excluded (Table 2).

### **$\delta^{13}\text{C}$ of feathers, blood and breath**

We obtained feather, blood and breath samples from four or more individuals for only three species, namely African Red-eyed Bulbuls ( $n = 30$ ), Cape White-eye ( $n = 4$ ) and Southern Masked-Weaver *Ploceus velatus* ( $n = 6$ ). In the bulbuls and white-eyes,  $\delta^{13}\text{C}$  varied significantly among these tissues (RM-ANOVA: bulbuls,  $F_{2,55} = 146.80$ ,  $P < 0.001$ ; white-eyes,  $F_{2,6} = 83.19$ ,  $P < 0.001$ ) with the  $\delta^{13}\text{C}$  of exhaled  $\text{CO}_2$  being significantly enriched compared to blood and feathers (Fig. 2, 3). In contrast, the  $\delta^{13}\text{C}$  values of the three tissues in Southern Masked-Weavers did not vary significantly (RM-ANOVA:  $F_{2,10} = 1.78$ ,  $P = 0.217$ ; Fig. 2). In African Red-eyed Bulbuls, exhaled  $\text{CO}_2$  was enriched in  $^{13}\text{C}$  relative to blood throughout the day and neither breath  $\delta^{13}\text{C}$  (Pearson's  $r = 0.031$ ;  $P > 0.05$ ) nor blood  $\delta^{13}\text{C}$  (Pearson's  $r = -0.214$ ;  $P > 0.05$ ) was correlated with time of day (Fig. 3). We did not expect a correlation for blood because of the slow turnover of stable isotopes in this tissue. However, because carbon stable isotopes in breath represent immediately metabolised energy we expected values to be more depleted in the morning, particularly if values for blood did not represent a significant proportion of nectar in the diet.



## DISCUSSION

The availability of *A. marlothii* nectar at our study site coincided with small but significant shifts towards enriched blood  $\delta^{13}\text{C}$  values in most of the non-granivorous species from which we obtained data, indicating a greater proportion of assimilated carbon derived from  $\text{C}_4/\text{CAM}$  sources than during the pre-flowering period. Although we cannot exclude the possibility that the enriched blood  $\delta^{13}\text{C}$  values reflect food resources other than *A. marlothii*, our observations of regular feeding by these species on *A. marlothii* nectar, and significant increases in abundance of these species during this period (Symes *et al.* 2008) argue against this possibility. Moreover, we believe that the blood  $\delta^{13}\text{C}$  data greatly underestimate the nutritional significance of *A. marlothii* nectar during this time of year. This is because carbohydrates are routed directly to metabolism with little routing to storage and body tissues (Voigt *et al.* 2008). The marked isotopic routing we observed in African Red-eyed Bulbuls and Cape White-eyes reveals that these species, and very likely other opportunistic nectarivores, obtain the majority of their metabolized carbohydrates from *A. marlothii* nectar.

### Significance of *A. marlothii* nectar as a seasonal food resource

The nectar of *A. marlothii* is consumed by members of several avian feeding guilds, including frugivores, insectivores, omnivores and granivores (Oatley 1964; Skead 1967; Oatley and Skead 1972; Symes *et al.* 2008; Botes *et al.* 2008; Forbes *et al.* 2009). Whereas we could not use the stable carbon isotope approach to examine the significance of opportunistic nectarivory in granivores in SNR, on account of the overlap in  $\delta^{13}\text{C}$  values between  $\text{C}_4$  and CAM photosynthesizers, enriched blood  $\delta^{13}\text{C}$  values reveal the incorporation of nectar carbon by a diverse suite of non-granivorous avian consumers. Most species that feed on *A. marlothii* nectar in SNR are non-migrant, year-round residents, but the winter flowering period coincides with an increase in avian diversity, with several species appearing in the area at this time, such as Wattled Starlings *Creatophora cinerea* (Symes *et al.* 2008). Sturnids are unable to digest sucrose (Martínez del Rio and Stevens 1989; Martínez del Rio *et al.* 1992); however, the sugars in *Aloe* nectars predominantly consist of hexoses (Van Wyk *et al.* 1993). Similar associations with opportunistic nectarivores have been reported for other *Aloe* species, including *A. ferox*, *A. speciosa*, *A. africana*, *A. pluridens*, *A. lineata* var. *muirii*, *A. barberae* and *A. vryheidensis* (Oatley 1964; Oatley and Skead 1972; Johnson *et al.* 2006; Botes *et al.*

2008, 2009; Forbes *et al.* 2009). In South Africa, Oatley and Skead (1972) recorded at least 73 bird species (in 24 families) that are not specialist nectarivores, feeding on 14 *Aloe* species and eight other flowering plants.

Our study provides further evidence that succulent plants that occur in moderate to high densities can significantly contribute to the food requirements of animals if they produce nectar and/or fruit during the dry season. In terms of the importance of nectar as a resource for a diverse assemblage of avian consumers, striking similarities exist between *A. marlothii* in southern Africa and the saguaro cactus *Carnegiea gigantea*, a CAM succulent in the Sonoran Desert of North America (Wolf and Martínez del Rio 2000; Wolf *et al.* 2002; Wolf and Martínez del Rio 2003). In both these systems, a seasonal pulse of food resources by a succulent species results in broad-scale diet switching in avian communities. However, the timing of these resource pulses is different; flowering and fruiting of the saguaro occurs during hot summer months (Wolf and Martínez del Rio 2003) whilst flowering in *A. marlothii* occurs during winter. In both systems, resources become available when conditions are dry and food and/or water resources are possibly limiting; in both cases these resources result in significant shifts in the  $\delta^{13}\text{C}$  values of consumers' tissue (Wolf and Martínez del Rio 2003).

We were unable to test whether the water in nectar of *A. marlothii* was important for birds or whether alternate sites provided water for birds. Further analysis of stable hydrogen isotopes would provide evidence of this. Given that, 1) *A. marlothii* is relatively dilute and produced in copious amounts (Symes and Nicolson 2008), 2) that it is consumed by species that do not characteristically feed on nectar (Symes *et al.* 2008), and 3) very little rain falls during the flowering period and ground water sources become more scarce, we suggest that it is an important water source for many species. Nearby (~ 1 km) to the *A. marlothii* forest was an artificial water drinking trough that was observed during field trips to the site (C.T.S. pers. obs.). During the flowering period there appeared to be a greater number of birds that drank there (C.T.S. pers. obs.). Also, during ringing efforts an African Red-eyed Bulbul and Acacia Pied Barbet were controlled at each site, suggesting that birds utilising nectar sought additional water sources elsewhere (C.T.S. unpubl. data).

### **Isotopic routing: consequences for understanding plant-animal interactions**

The routing of ingested nutrients to metabolism is a topic of considerable current interest among ecologists and physiologists (Hatch *et al.* 2002; Podlesak *et al.* 2005; Carleton *et al.*

2006; Voigt *et al.* 2008). Broad-tailed Hummingbirds *Selaphorus platycercus* have been shown to fuel their metabolism largely (*c.* 90%) from assimilated sugars, although when birds were losing mass they fuelled their metabolism from endogenous reserves (Carleton *et al.* 2004, 2006). Similarly, nectar-feeding bats (*Glossophaga soricina*) use recently ingested sugars (carbohydrates) to fuel a large proportion of metabolism (Voigt and Speakman 2007; Welch *et al.* 2008). In an omnivorous bat, *Carollia perspicillata*, isotope analysis of breath and tissue confirmed that ingested carbohydrates were routed directly to metabolism whilst ingested protein was routed to body synthesis (Voigt *et al.* 2008). Our data for African Red-eyed Bulbuls and Cape White-eyes provide an instructive example of what such metabolic routing can mean for consumers feeding on seasonally available food resources. Whereas the blood  $\delta^{13}\text{C}$  values of avian opportunistic nectarivores in SNR indicate that only a relatively small fraction of the carbon assimilated into blood originates from *A. marlothii*, the  $\delta^{13}\text{C}$  values of exhaled  $\text{CO}_2$  reveal that, at least in some species, carbohydrates obtained from this resource likely represent the bulk of metabolized carbon. If the relative contributions of  $\text{C}_3$  and  $\text{C}_4$  carbon remained unchanged during the pre-flowering and flowering periods, and we assume that the fractionation factor from diet to blood is 1 ‰, then the enrichment in blood  $\delta^{13}\text{C}$  is equivalent to an average carbon contribution from nectar of 15 %. With respect to breath samples the interpretation is different. Considerable variability has been reported in breath-diet discrimination factors (Podlesak *et al.* 2005; Hatch *et al.* 2002; Perkins and Speakman 2001; Voigt *et al.* 2008), and we estimate, with caution, contributions of *A. marlothii* nectar to metabolized carbon. However, the similarity in  $\delta^{13}\text{C}$  between nectar and breath samples in African Red-eyed Bulbuls and Cape White-eyes suggests that close to 100% of their metabolized carbohydrates originated from this source (Fig. 2, 3). It therefore appears that sugars of *A. marlothii* nectar are more important as an income energy resource, rather than capital resources that can be deposited as fat and used during subsequent months.

One puzzling observation in the African Red-eyed Bulbul data is that breath  $\delta^{13}\text{C}$  values were not correlated with the time of day, and that even early in the morning the bulbuls were metabolizing carbon derived from *A. marlothii* nectar. If the enrichment of exhaled  $\text{CO}_2$  solely reflected the routing of ingested nectar to metabolism, then we would have expected the bulbuls to exhibit early-morning breath  $\delta^{13}\text{C}$  values similar to those of blood, since the nectar  $\delta^{13}\text{C}$  signature would only appear in their breath some time after the start of feeding (see e.g., Voigt *et al.* 2008). Thus, our comparisons of breath and blood  $\delta^{13}\text{C}$  values do not preclude the

possibility that the bulbuls could have synthesized lipid stores from *A. marlothii* nectar, and it is these reserves that they metabolised when not feeding on nectar.

The lack of significant differences between the  $\delta^{13}\text{C}$  values of breath, blood and feathers in Southern Masked-Weavers does not necessarily indicate that isotopic routing of nectar carbon did not occur in this species, but instead simply reflects the large  $\text{C}_4$  component of their diet (Hobson and Clarke 1992a, Hobson and Clarke 1992b). Likewise, granivorous species that regularly fed on nectar, but which did not exhibit any changes in blood  $\delta^{13}\text{C}$ , may similarly have the routing of nectar carbon masked by the  $\text{C}_4$  isotopic signature associated with a diet of grass seeds.

In the Sonoran Desert, White-winged Doves *Zenaidia asiatica* feeding extensively on saguaro nectar exhibited no detectable change in liver  $\delta^{13}\text{C}$  values, and the isotopic shift towards a CAM signature occurred only after fruit became available (Wolf and Martínez del Rio 2000). These authors argued that the lack of a change in liver  $\delta^{13}\text{C}$  probably reflected the routing of nectar carbon directly into metabolism and not tissue synthesis. Our data for two passerines feeding on *A. marlothii* nectar support this idea, and confirm that the nutritional significance of seasonally-available food resources may be underestimated if exhaled  $\text{CO}_2$  is not sampled.

Oatley (1964) suggested that birds feeding on *A. marlothii* nectar in northern KwaZulu-Natal, South Africa, were not food stressed and used the winter flowering period to supplement already plentiful food supplies in preparation for accumulation of reserves prior to breeding. Our observations that ingested nectar carbon is largely routed to fuelling metabolism in at least two species, and that relatively little nectar carbon is incorporated into their blood, argue against the possibility that nectar resources are accumulated as reserves. Instead, the use of *A. marlothii* nectar to fuel current metabolic demands may mean that body stores of carbohydrates and lipids are depleted more slowly than they would have been otherwise, with potential benefits in terms of future investment in reproduction. However, as discussed above, the lack of correlation between breath  $\delta^{13}\text{C}$  and time of day may mean that the reality is more complex.

In summary, our data reveal that the availability of *A. marlothii* nectar is associated with a distinct shift in the blood  $\delta^{13}\text{C}$  of a suite of avian opportunistic nectarivores, but that the contribution of this food resource to blood carbon is relatively modest, reflecting little contribution to capital energy reserves from nectar carbohydrate sugars. Analyses of blood  $\delta^{13}\text{C}$  greatly underestimate the nutritional importance of *A. marlothii* nectar to avian consumers, since in at least some species the bulk of metabolized income carbohydrate

originates from the nectar. Our findings reiterate the consequences that seasonally-available nectar resources can have for consumer communities, and provide further insights into the ecological roles of succulent plants in dry winter periods.

*Acknowledgements* - Collection of plant material and bird ringing were conducted under authority of Safring (C.T.S. A-permit No. 364) and under permit of Gauteng Department of Agriculture, Conservation and Environment. The University of Pretoria Ethics Committee approved bird capture and blood sampling techniques. The National Research Foundation of South Africa provided funding. Kroons Gourmet Chickens (Pretoria) supplied chicken blood for an isotopic analysis standard. Darren Pietersen and Tracy Symes provided invaluable assistance during bird capture. We also thank Carlos Martínez del Rio for constructive comments on the data presented here.

## References

- Botes, C., Johnson, S.D. & Cowling, R.M.** 2008. Coexistence of succulent tree aloes: partitioning of bird pollinators by floral traits and flowering phenology. *Oikos* **117**: 875-882.
- Botes, C., Johnson, S.D. & Cowling, R.M.** 2009. The birds and the bees: using selective exclusion to identify effective pollinators of African tree aloes. *International Journal of Plant Sciences* **170**(2): 151-156.
- Bredenkamp, G. J. & Van Vuuren, D. R. J.** 1987. Note on the occurrence and distribution of *Aloe marlothii* Berger on the Pietersberg Plateau. *South African Journal of Science* **83**: 498-500.
- Carleton, S.A., Wolf, B.O. & Martínez del Rio, C.** 2004. Keeling plots for hummingbirds: a method to estimate carbon isotope ratios of respired CO<sub>2</sub> in small vertebrates. *Oecologia* **141**: 1-6.
- Carleton, S.A., Hartmann Bakken, B. & Martínez del Rio, C.** 2006. Metabolic substrate use and the turnover of endogenous energy reserves in broad-tailed hummingbirds (*Selaphorus platycercus*). *Journal of Experimental Biology* **209**: 2622-2627.
- Denius, H.R. & Homan, P.H.** 1972. The relationship between photosynthesis, respiration, and Crassulacean acid metabolism in leaf slices of *Aloe arborescens* Mill. *Plant Physiology* **49**: 873-880.

- Eller, B.M., Ruess, B.R. & Ferrari, S.** 1993. Crassulacean acid metabolism (CAM) in the chlorenchyma and hydrenchyma of *Aloe* leaves and *Opuntia cladodes*: field determinations in an *Aloe*-habitat in southern Africa. *Botanica Helvetica* **103**: 201-205.
- Fleming, T.H.** 1992. How do fruit- and nectar-feeding birds and mammals track their food resources? In: Hunter, M. D., Ohgushi, T. & Price, P.W. (eds) *Effects of resource distribution on animal-plant interactions*. San Diego:,Academic Press, pp 355-391.
- Fleming, T.H., Nuñez, R.A. & Lobo-Sternberg, L.S.** 1993. Seasonal changes in the diets of migrant and non-migrant nectarivorous bats as revealed by carbon stable isotope analysis. *Oecologia* **94**(1): 72-75.
- Fleming, T.H. Tuttle, M.D. & Homer, M.A.** 1996. Pollination biology and the relative importance of nocturnal and diurnal pollinators in three species of Sonoran Desert columnar cacti. *Southwestern Naturalist* **41**: 257-269.
- Forbes, R.W., Craig, A.J.F.K., Hulley, P.E. & Parker, D.M.** 2009. Seasonal variation in the avian community associated with an *Aloe ferox* (Asphodelaceae, Mill.) flowering event in the Eastern Cape, South Africa. pp. 9–17. In: Harebottle, D.M. Craig, A.J.F.K., Anderson, M.D., Rakotomanana, H. & Muchai, M. (eds). *Proceedings of the 12th Pan-African Ornithological Congress, 2008*. Cape Town: Animal Demography Unit.
- Gartrell, B.D.** 2000. The nutritional, morphologic, and physiologic bases of nectarivory in Australian birds. *Journal of Avian Medicine and Surgery* **14**(2): 85-94.
- Glen, H.F. & Hardy, D.S.** 2000. Fascicle 1: Aloaceae (First part): Aloe. Pages 1-167. In: Germishuizen, G. (Ed). *Flora of southern Africa. Vol. 5. Part 1*. Pretoria: National Botanical Institute, pp. 1-167.
- Hatch, K.A., Pinshow, B. & Speakman, J.R.** 2002. Carbon isotope ratios in exhaled CO<sub>2</sub> can be used to determine not just present, but also past diets in birds. *Journal of Comparative Physiology B.* **172**: 263-268.
- Herrera, C.M. & Pellmyr, O.** (eds) 2002. *Plant-Animal Interactions: an Evolutionary Approach*. Oxford: Blackwell Publishing.
- Hobson, K.A. & Clark, R.G.** 1992a. Assessing avian diets using stable isotopes I: turnover of <sup>13</sup>C in tissues. *Condor* **94**: 181-188.
- Hobson, K.A. & Clark, R.G.** 1992b. Assessing avian diets using stable isotopes II: factors influencing diet-tissue fractionation. *Condor* **94**: 189-197.
- Hobson, K.A. & Clark, R.G.** 1993. Turnover of <sup>13</sup>C in cellular and plasma fractions of blood: implications for non-destructive sampling in avian dietary studies. *Auk* **110**: 638-641.
- Hockey. P., Dean, R., Ryan, P. & Maree, S.** (eds) 2005. *Roberts' birds of southern Africa*. 7<sup>th</sup> edition. Cape Town: John Voelcker Bird Book Fund, pp. 1-1296.

- Johnson, S.D., Hargreaves, A.L. & Brown, M.** 2006. Dark, bitter-tasting nectar functions as a filter of flower visitors in a bird pollinated plant. *Ecology* **87**: 2709-2716.
- Kluge, M., Knapp, J., Kramer, D., Schwerdtner, I. & Ritter, H.** 1979. Crassulacean acid metabolism (CAM) in leaves of *Aloe arborescens* Mill. *Planta* **145**: 357-363.
- Maclean, G. L.** 1990. *Ornithology for Africa*. Pietermaritzburg: University of Natal Press.
- Martínez del Rio, C. & Stevens, B.R.** 1989. Physiological constraint on feeding behavior: intestinal membrane disaccharidases of the starling. *Science* **243**: 794-796.
- Martínez del Rio, C., Baker, H.G. & Baker, I.** 1992. Ecological and evolutionary implications of digestive processes: bird preferences and the sugar constituents of floral nectar and fruit pulp. *Experientia* **48**: 544-551.
- Mizutani, H., Fukuda, M. & Kabaya, Y.** 1992.  $^{13}\text{C}$  and  $^{15}\text{N}$  enrichment factors of feathers of 11 species of adult birds. *Ecology* **73**: 1391-1395.
- Nicolson, S.W. & Fleming, P.A.** 2003. Nectar as food for birds: the physiological consequences of drinking dilute sugar solutions. *Plant Systematics and Evolution* **238**: 139-153.
- Oatley, T.B.** 1964. The probing of aloe flowers by birds. *Lammergeyer* **3**: 2-8.
- Oatley, T.B. & Skead, D.M.** 1972. Nectar feeding by South African birds. *Lammergeyer* **15**: 65-74.
- Perkins, S.E. & Speakman, J.R.** 2001. Measuring natural abundance in  $^{13}\text{C}$  in respired  $\text{CO}_2$ : variability and implications for non-invasive dietary analysis. *Functional Ecology* **15**: 791-797.
- Pettet, A.** 1977. Seasonal changes in nectar-feeding by birds at Zaria, Nigeria. *Ibis* **119**: 291-308.
- Phillips, D.L. & Gregg, J.W.** 2003. Source partitioning using stable isotopes: coping with too many sources. *Oecologia* **136**: 261-269.
- Podlesak, D.W., McWilliams, S.R. & Hatch, K.A.** 2005. Stable isotopes in breath, blood, feces and feathers can indicate intra-individual changes in the diet of migratory songbirds. *Oecologia* **142**: 501-510.
- Reynolds, G.W.** 1969. *The aloes of South Africa*. Cape Town: Balkema, pp. 1-526.
- Skead, C.J.** 1967. *The sunbirds of southern Africa*. Cape Town: AA Balkema, pp. 1-351.
- Symes, C.T., Human, H. & Nicolson, S.W.** 2009. Appearances can be deceiving: pollination in two sympatric winter-flowering Aloe species. *South African Journal of Botany* **75**: 668-674.
- Symes, C.T. & Nicolson, S.W.** 2008. Production of copious dilute nectar in the bird-pollinated African succulent *Aloe marlothii* (Asphodelaceae). *South African Journal of Botany* **74**: 598-605.

- Symes, C.T., Nicolson, S.W. & McKechnie, A.E.** 2008. Response of avian nectarivores to the flowering of *Aloe marlothii*: a nectar oasis during dry South African winters. *Journal of Ornithology* **149**: 13-22.
- Symes, C. T.** In press. The sweet option: the importance of *Aloe marlothii* for opportunistic avian nectarivores. *Bulletin of the African Bird Club*.
- Van Wyk, B-E. & Smith, G.** 2005. *Guide to the aloes of southern Africa*. Pretoria: Briza Publications, pp. 1-304.
- Van Wyk, B-E., Whitehead, C.S., Glen, H.F., Hardy, D.S., Van Jaarsveld, E.J. & Smith, G.F.** 1993. Nectar sugar composition in the Subfamily Alooideae (Asphodelaceae). *Biochemical Systematics and Ecology* **21**: 249-253.
- Vogel, J.C., Fuls, A. & Ellis, R.P.** 1978. The geographical distribution of Kranz grasses in South Africa. *South African Journal of Science* **74**: 209-215.
- Voigt, C.C., Rex, K., Michener, R.H. & Speakman, J.R.** 2008. Nutrient routing in omnivorous animals tracked by stable carbon isotopes in tissue and exhaled breath. *Oecologia* **157**(1): 31-40.
- Voigt, C.C. & Speakman, J.R.** 2007. Nectar-feeding bats fuel their high metabolism directly with exogenous carbohydrates. *Functional Ecology* **21**: 913-921.
- Welch, K.C., Herrera, L.G. & Suarez, R.K.** 2008. Dietary sugar as a direct fuel for flight in the nectarivorous bat *Glossophaga soricina*. *Journal of Experimental Biology* **211**: 310-316.
- Wolf, B.O. & Martínez del Rio, C.** 2000. Use of saguaro fruit by white-winged doves: isotopic evidence of a tight ecological association. *Oecologia* **124**: 536-543.
- Wolf, B.O. & Martínez del Rio, C.** 2003. How important are columnar cacti as sources of water and nutrients for desert consumers? A review. *Isotopes in Environmental and Health Studies* **39**: 53-67.
- Wolf, B.O., Martínez del Rio, C. & Babson, J.** 2002. Stable isotopes reveal that saguaro fruit provides different resources to two desert dove species. *Ecology* **83**: 1286-1293.



## Figure legends

Figure 1. Mean monthly  $\delta^{13}\text{C}$  values ( $\pm$  SD ‰ VPDB) for whole blood samples of opportunistic nectarivores feeding on *Aloe marlothii* in Suikerbosrand Nature Reserve. Blood samples were collected during pre-flowering (May-July), flowering (August-September) and post-flowering (October) periods (abbreviated on x-axis). Comparisons of monthly means (Kruskall-Wallis) indicated for, A = African Red-eyed Bulbul *Pycnonotus nigricans* ( $P = 0.034$ ), B = Black-chested Prinia *Prinia flavicans* ( $P = 0.082$ ), C = Cape Robin-Chat *Cossypha caffra* ( $P = 0.029$ ), D = Fiscal Flycatcher *Sigelus silens* ( $P = 0.002$ ), E = Bar-throated Apalis *Apalis thoracica* ( $P = 0.035$ ), F = Green-winged Pytilia *Pytilia melba* ( $P = 0.079$ ). The horizontal dashed line indicates the mean  $\delta^{13}\text{C}$  value of nectar (-12.6‰ VPDB). See Table 2 for feeding guild details.

Figure 2. Mean  $\delta^{13}\text{C}$  values ( $\pm$  SD ‰ VPDB) for feathers, whole blood and breath of three nectar feeding species, i.e. African Red-eyed Bulbul *Pycnonotus nigricans*, Cape White-eye *Zosterops capensis* and Southern Masked-Weaver *Ploceus velatus*, sampled during peak flowering in *Aloe marlothii* in Suikerbosrand Nature Reserve. Sample sizes given in parentheses. Intra-species comparisons indicated by letters. The horizontal dashed line indicates the mean  $\delta^{13}\text{C}$  value of nectar (-12.6‰ VPDB). Feathers = solid square ; blood = open square; breath = open triangle.

Figure 3.  $\delta^{13}\text{C}$  values of feather, blood and breath samples collected in a day during peak flowering of *Aloe marlothii* for African Red-eyed Bulbul *Pycnonotus nigricans* at Suikerbosrand Nature Reserve.

Figure 1.

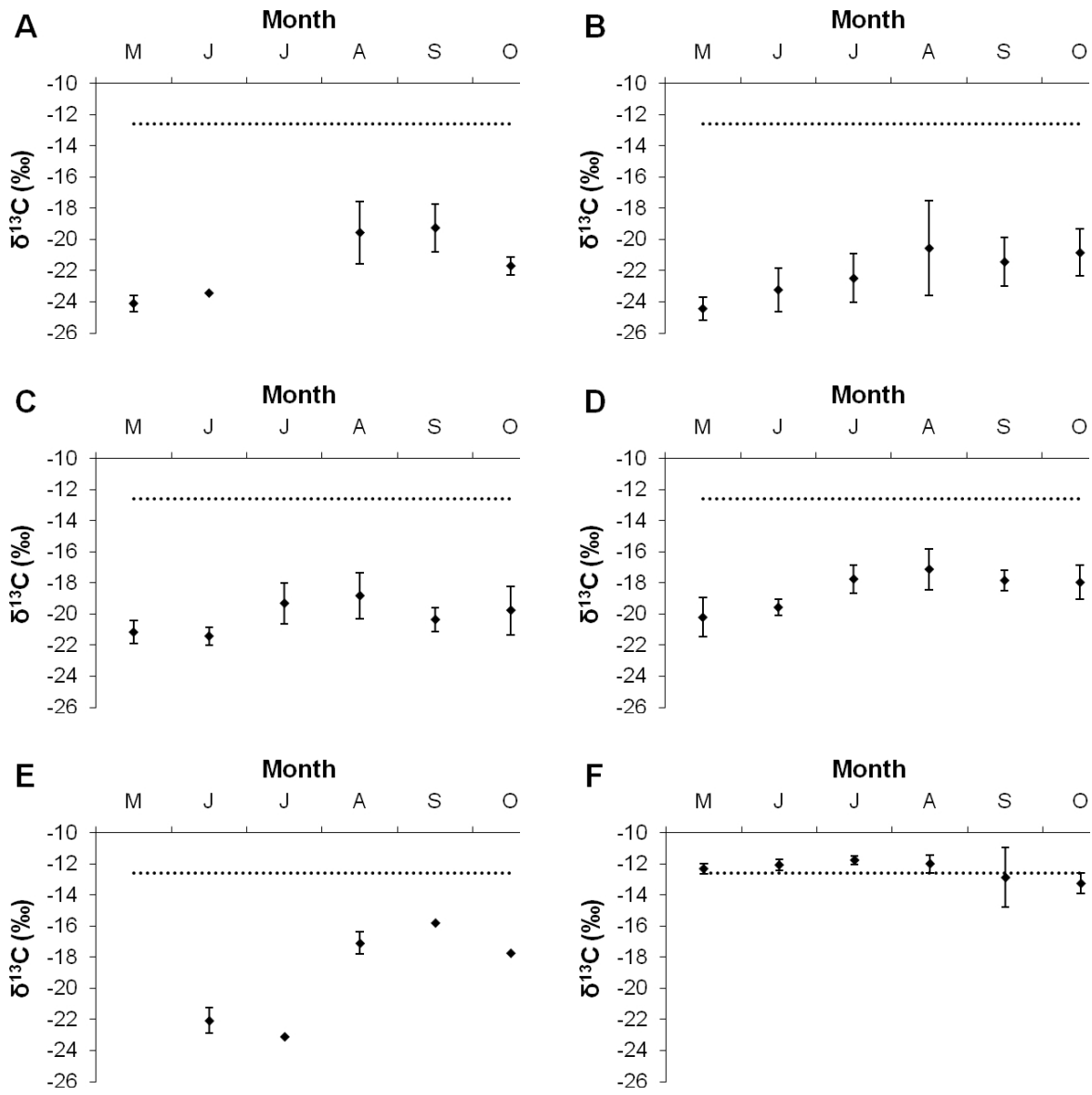


Figure 2.

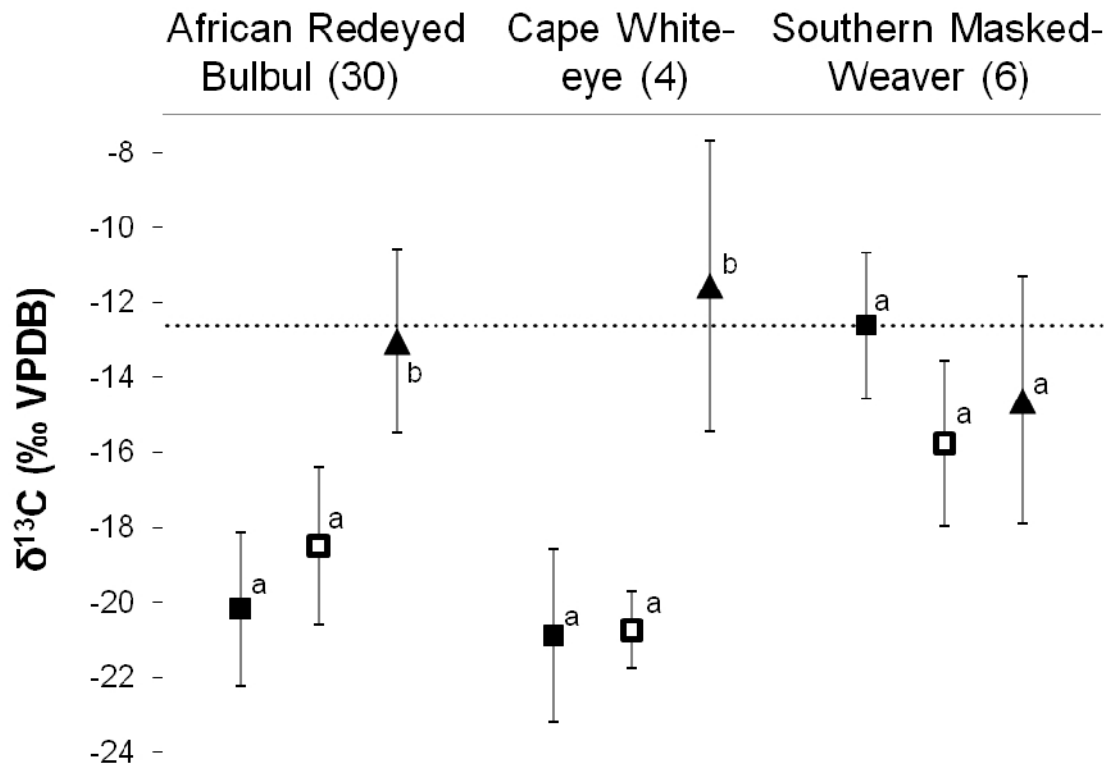
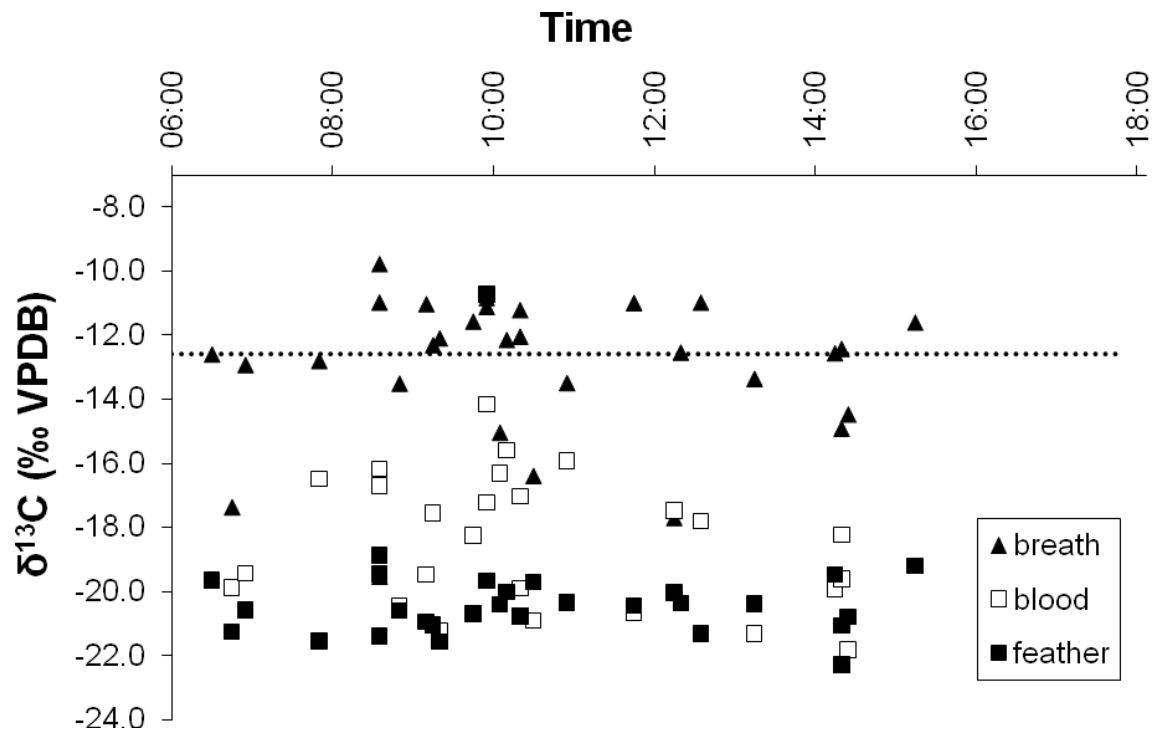


Figure 3.



**Table 1.**  $\delta^{13}\text{C}$  values (mean  $\pm$  SD) of  $\text{C}_3$  and  $\text{C}_4$  vegetation, and of insects collected in each vegetation type, at our study site in Suikerbosrand Nature Reserve during pre-flowering (May-July) and flowering months (August-September) in 2006. Sample sizes are provided in parentheses.

		$\delta^{13}\text{C}$ (‰ VPDB)	
		Pre-flowering	Flowering
Vegetation	$\text{C}_3$	$-27.8 \pm 1.2$ (15)	$-26.9 \pm 1.5$ (10)
	$\text{C}_4$	$-15.7 \pm 2.9$ (15)	$-13.4 \pm 1.2$ (10)
Insects	$\text{C}_3$	$-23.0 \pm 3.1$ (13)	$-19.5 \pm 3.8$ (8)
	$\text{C}_4$	$-17.0 \pm 4.5$ (15)	$-17.5 \pm 4.9$ (10)

**Table 2.** Mean blood  $\delta^{13}\text{C}$  in selected bird species captured at the *Aloe marlothii* forest in Suikerbosrand Nature Reserve during pre-flowering (May-July) and flowering months (July-August). Mann-Whitney U-test; *U* and *P* values given where appropriate. Significant difference ( $P < 0.05$ ) between pre-flowering and flowering months are highlighted bold. \* indicates species not recorded feeding on nectar. Sample sizes given in parentheses. Major feeding guilds: Ins = insectivore, Fr = frugivore, Gr = granivore, Om = omnivore (data from Hockey *et al.* 2005). Where statistics values are missing we were unable to conduct tests because of small sample sizes.

Species	Guild	$\delta^{13}\text{C}$ (‰ VPDB)		<i>U</i>	<i>P</i>
		Pre-flowering	Flowering		
<b>Indicatoridae</b>					
Lesser Honeyguide <i>Indicator minor</i> *	Ins	-21.2 ± 0.9 (3)	-21.5 (2)	-	-
<b>Lybiidae</b>					
Acacia Pied Barbet <i>Tricholaema leucomelas</i>	Fr	-22.7 ± 0.3 (6)	-19.7 (2)	-	-
Black-collared Barbet <i>Lybius torquatus</i>	Fr	-22.4 (2)	-19.3 ± 1.7 (4)	-	-
<b>Coliidae</b>					
Red-faced Mousebird <i>Urocolius indicus</i>	Fr	-24.6 (2)	-22.4 ± 0.7 (13)	-	-
<b>Columbidae</b>					
Laughing Dove <i>Streptopelia senegalensis</i> *	Gr	-15.1 ± 2.7 (30)	-12.8 ± 1.6 (13)	98.0	<b>0.01</b>
<b>Malaconotidae</b>					
Brown-crowned Tchagra <i>Tchagra australis</i> *	Ins	-20.9 (2)	-20.5 (2)	-	-
<b>Pycnonotidae</b>					
African Red-eyed Bulbul <i>Pycnonotus nigricans</i>	Om	-24.0 ± 0.5 (6)	-19.5 ± 1.9 (31)	2.0	<b>&lt;0.001</b>
<b>Sylviidae</b>					
Chestnut-vented Tit-Babbler <i>Parisoma subcaeruleum</i>	Ins	-24.4 ± 0.9 (6)	-19.0 ± 1.2 (3)	0.0	<b>0.02</b>
<b>Zosteropidae</b>					
Cape White-eye <i>Zosterops capensis</i>	Om	-25.2 ± 0.5 (3)	-21.3 ± 1.4 (13)	0.0	<b>0.009</b>
<b>Cisticolidae</b>					
Black-chested Prinia <i>Prinia flavicans</i>	Ins	-23.8 ± 1.2 (10)	-21.0 ± 2.0 (4)	4.0	<b>0.02</b>
Bar-throated Apalis <i>Apalis thoracica</i>	Ins	-22.9 ± 1.7 (6)	-16.8 ± 0.9 (5)	0.0	<b>0.006</b>
<b>Muscicapidae</b>					
Fiscal Flycatcher <i>Sigelus silens</i>	Ins	-19.4 ± 1.3 (15)	-17.3 ± 1.2 (14)	25.0	<b>&lt;0.001</b>
Cape Robin-Chat <i>Cossypha caffra</i>	Ins	-20.7 ± 1.3 (13)	-19.5 ± 1.4 (15)	48.0	<b>0.02</b>
<b>Ploceidae</b>					
Southern Masked-Weaver <i>Ploceus velatus</i>	Om	-17.5 ± 3.4 (11)	-14.6 ± 2.7 (8)	26.0	0.14
<b>Estrildidae</b>					
Black-faced Waxbill <i>Estrilda erythronotos</i>	Gr	-13.0 ± 0.5 (4)	-15.3 ± 2.7 (3)	3.0	0.29
Violet-eared Waxbill <i>Granatina granatina</i>	Gr	-12.3 ± 0.4 (7)	-12.7 ± 0.7 (3)	6.0	0.31
Green-winged Pytilia <i>Pytilia melba</i>	Gr	-12.0 ± 0.4 (48)	-12.3 ± 1.1 (17)	401.0	0.92

Jameson's Firefinch <i>Lagonosticta rhodopareia</i>	Gr	-11.4 ± 0.2 (4)	-11.7 ± 0.3 (4)	4.0	0.25
<b>Passeridae</b>					
Southern Grey-headed Sparrow <i>Passer diffusus</i>	Gr	-12.3 (2)	-13.7 ± 0.9 (3)	-	-
<b>Fringillidae</b>					
Cape Bunting <i>Emberiza capensis</i>	Gr	-14.3 ± 1.1 (5)	-17.9 (2)	-	-

---