

10-28-2016

User-Focused Redesign: Using Survey and Usability Data to Redesign a Library Website

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User-Focused Redesign

USING SURVEY AND USABILITY DATA
TO REDESIGN A LIBRARY WEBSITE

Leigh Duncan
Mary Lou Baker Jones
Jane Wildermuth



Outline

- Developing and administering the survey
- Developing and conducting usability testing
- Technology used
- Questions?

Who Are You?

I'm interested in user-focused redesign as a:

1. Library administrator
2. Web developer
3. Reference librarian
4. Other

Who We Are



Survey: Purpose

1. Announce the updated website to all stakeholders
2. Obtain feedback about the new website from a variety of users
3. Serve as a user-education tool to call attention to services on the website
4. Augment the data from our targeted usability tests
5. Gain ideas for future usability testing

Survey: Development

What we wanted to learn:

- Can users find what they need?
- Did users encounter any problems or barriers?
- Is the design attractive?
- Does the website support the mission of our Libraries?

Survey: Development

Subgroup formed consisting of two web-team members

Suggestions from our Institutional Research department:

1. Use Qualtrics software
2. Ask open-ended questions
3. Incorporate if-then logic

Example Question

Please respond to the following statements:

	Strongly Disagree	Disagree	Neither Agree nor Disagree	Agree	Strongly Agree
I like the look and feel of the Libraries' new website	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
I can find what I typically use on the Libraries' new website	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

What changes would you suggest?

Example Question

Please respond to the following statements:

	Strongly Disagree	Disagree	Neither Agree nor Disagree	Agree	Strongly Agree
I like the look and feel of the Libraries' new website	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
I can find what I typically use on the Libraries' new website	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

What are you unable to find?

Survey: Results

Weekly review of results

53 responses

- 50% undergraduate and graduate students
- 50% faculty/staff/community users

Can You Guess?

Which statement below is an actual response on our website survey:

1. Beautiful, clean, clear design.
2. SO MUCH BETTER THAN THE OLD SITE.
3. I do not like this new website!!
4. All of the above

Survey: Outcomes

- 83% agreed they could easily find the books, articles, journals, and databases they needed
- Changes made from survey feedback
- A prompt for our next usability project . . .

Usability Testing

- Literature review
- Working group
- Project steps
- What's next?

UX Literature Review

*User Experience (UX) and
Design for Libraries*

by Aaron Schmidt and
Amanda Etches

Chapter 5:
Implementation

User Experience (UX) Design for
Libraries (THE TECH SET® #18)
Aaron Schmidt and Amanda Etches
Item Number: 978-1-55570-781-1

Publisher: ALA TechSource

Usability Testing Sub-Group

Web Team subgroup with specific skill sets

- Mary Lou (Social)
- Jason (Technical)
- Lisa (Organizational)

Essential Steps

What to test for: Walk-around survey

Recruiting testers: Who to test

Scripts & roles

Debrief meeting

Summary document

Walk-around survey

- 31 folks sitting in the library
- What do you do on the library's web site?
- Used top ten responses

Recruiting Testers

Bribery!

Coffee bar

Librarian liaisons



Observer's Script for Undergrad Student Tester

Different scripts
for 3 user groups:

- New undergraduates
- Graduate students
- Faculty

Fall 2015 Usability Testing Undergraduate Student Observer's Notes

MBJ 8.2015

Facilitator _____

Observer _____

Undergraduate Student Name: _____

Date _____

Introduction

Thank you for helping the library with this usability study. We are trying to determine if our new web site works for patrons like you, so, when I use the word test, I am talking about testing the web site, not about testing you. We want to record what you do so that we can see if we are making our site as useful to students and faculty as possible.

Are you ready?

Tell me a little about yourself, such as your major, your year and how long you have been at Wright State.

Scenarios

1. Now, let's imagine that your instructor has given you the assignment of finding one book and one scholarly article on the topic of the politics of global warming. If you are not certain what any of the words in this assignment mean you should feel free to look them up in any way that you usually look up meanings, including Wikipedia. If you are comfortable with voicing out loud what you are doing, please feel free to do that. It will help us understand your thought process as you try to use our web site.
 - a) Show me how you would find a book.
 - b) On a scale from 1-5 with 5 being the most difficult, how hard was it for you to find a book?

Web Team Member Roles During Testing

- Facilitator
- Observer

After the testing: Debrief session

Web Team members' prep for the debrief

- View all of the videos
- Take notes for self on specific, named tasks
- Set aside two hours for the debrief

Prepping for the Debrief Session

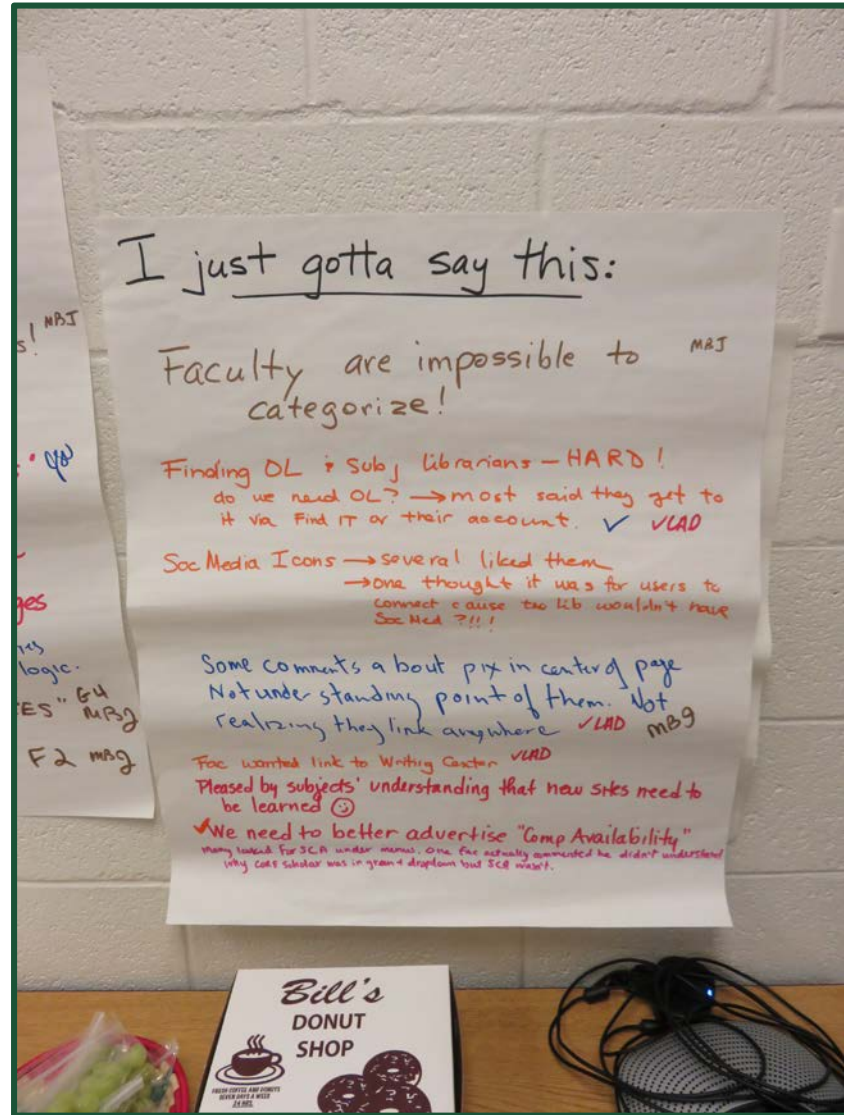
Assignment: Watch videos with these tasks in mind, based on our June pre-usability survey.

- a. Finding articles
- b. Finding books
- c. Finding Ask a Librarian
- d. Finding Research Guides

Adding Comments to Post-Its during Debrief



An extra
post-it for “I
just gotta
say this”




Then what?

- Summary document to stakeholders
 - One-page, not detailed
- Working with Reference & Instruction on implementation


You be the testers

Wright State University Libraries Special Collections & Archives CORE Scholar My Account WINGS




QuickSearch Find articles, books and more

HOME RESEARCH SERVICES SPACES ASK A LIBRARIAN




RESEARCH TOOLKIT

Our workshop series provides the tools you need to be successful at college-level research.




CONTACT


- Today: 7:30am - 12:00am (See more hours...)
- (937) 775-2525
- 3640 Colonel Glenn Highway Dayton, Ohio 45435




RESEARCH GUIDES



RESEARCH



SERVICES



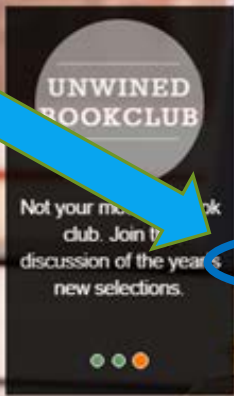
SPACES

You be the testers

The image shows a screenshot of the Wright State University Libraries website. At the top, a dark green navigation bar contains the following links: "Wright State", "University Libraries", "Special Collections & Archives", and "CORE Scholar". Below this is the main header area with the "university libraries" logo, where "university" is in green and "libraries" is in orange. To the right of the logo is a search bar with the text "QuickSearch" and a dropdown arrow, followed by the placeholder text "Find articles, books and more". Below the search bar is a horizontal menu with four items: "HOME" (highlighted in orange), "RESEARCH", "SERVICES", and "SPACES". The main content area features a large photograph of a woman in a purple patterned top standing in a classroom, addressing a group of students seated at desks with laptops. Overlaid on the left side of the photograph is a dark grey circular graphic containing the text "RESEARCH TOOLKIT". Below this graphic, white text reads: "Our workshop series provides the tools you need to be successful at college-level research." At the bottom of the graphic are three small colored circles (orange, green, green).

Example: the OhioLINK challenge

- Testers had trouble finding “OhioLINK” on our web site
- Web Team consulted with Reference & Instruction on the meaning of “OhioLINK”
- Changes were made to
 - WSU catalog name
 - OhioLINK naming and placement



- Citing Your Sources
- Copyright
- Course Reserves
- Disability Assistance
- Distance Learning
- Faculty Support
- Interlibrary Loan
- New Books & Media
- OhioLINK
- OpenStax
- Scholarly Communication



CONTACT

Today: 8:00am - 5:00pm
(See more hours...)

(937) 775-2525

3640 Colonel Glenn Highway
Dayton, Ohio 45435



RESEARCH



SERVICES



SPACES



HOME

RESEARCH

SERVICES

SPACES

ASK A LIBRARIAN

LIBRARY ELF
Sign up today to receive courtesy notices sent to you.

- Citing Your Sources
- Copyright
- Course Reserves
- Disability Assistance
- Distance Learning
- Faculty Support
- Interlibrary Loan
- New Books & Media
- OhioLINK Resources**
- Reviews
- Scholarly Communication
- Student Technology Assistance Center (STAC)



CONTACT

Today: 7:30am - 12:00am
(See more hours...)

(937) 775-2525

3640 Colonel Glenn Highway
Dayton, Ohio 45435



RESEARCH



SERVICES



SPACES



QuickSearch Find articles, books and more

HOME

RESEARCH

SERVICES

SPACES

ASK A LIBRARIAN



- WSU Catalog
- CORE Scholar
- Databases
- eJournals
- OhioLINK Catalog
- Patents & Trademarks
- QuickSearch
- Research Guides
- SearchOhio Catalog
- Special Collections & Archives



CONTACT

Today: 10:00am - 6:00pm
(See more hours...)

(937) 775-2525

3640 Colonel Glenn Highway
Dayton, Ohio 45435



RESEARCH



SERVICES



SPACES

Next:

- Iterative process
- Databases list usability testing

Technology

Keeping on Task

Scheduling method

Documentation

Hardware & Software

Sample recording

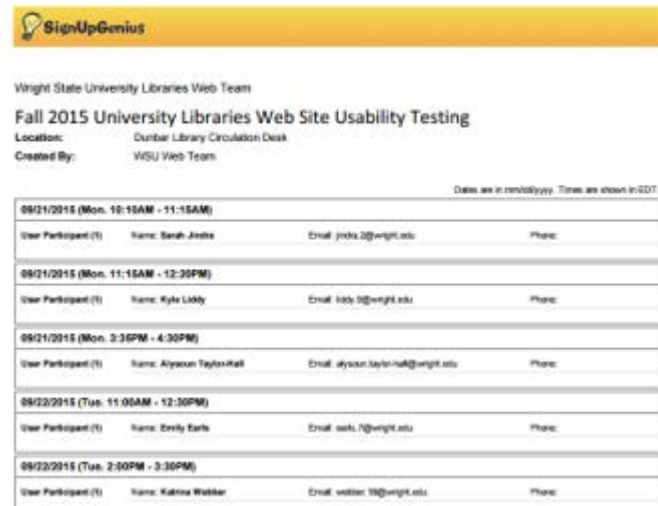
Timeline/Gantt Chart

Web Team					Fall 2015 Usability Timeline						
	A	B	C	D	E	F	G	H	I	J	K
	Tasks/ Sub-Tasks	Assignee	Target Start Date	Target Completion Date	Date Completed	Aug 10-14	Aug 17-21	Aug 24-28	Aug 31-Sep 4 (Week 1 Fall)	Sept 7-11 (Labor Day)	Sept 14-18
1											
2											
3	Finalize testing scripts prior to actual testing	UT	ASAP	Sept 11	Sept 11						
4	Finalize draft script	MBJ	ASAP	Aug 14	Aug 14						
5	Beta test the scripts on student workers & faculty	UT	ASAP	Aug 28	Aug 20						
6	Adjust scripts as needed based on feedback from beta tests	UT	Aug 28	Sept 11	Sept 11						
7											
8	Create schedule for in-person testing based on team timeline and availability	UT	ASAP	Sept 11	Sept 11						
9	Establish time frame for actual testing	WT	ASAP	Aug 14	Aug 14						
10	Get availability from Wtuse members	LR	Aug 25	Aug 28	Sept 11						
11	Get availability from WT members	LR	Aug 17	Sept 4	Sept 11						
12	Create schedule with time slots on signupgenius.com (1 UT facilitator, 1 WT note-taker, and 1 user)	LR	Aug 31	Sept 11	Sept 11						
13											
14	Secure resources for in-person testing	UT		Aug 28	Aug 28						
15	Establish & reserve space for testing (Reserved 120 for 3 weeks with Linda D.)	LR	Aug 24	Aug 28	Aug 25						
16	Reserve equipment for testing (Reserved the laptop until Oct 30, will be in Jason's office)	MBJ	Aug 24	Aug 28	Aug 25						
17	Create waiver form for participants to sign, approved by Assessment Team	MBJ		Aug 28	Aug 28						
18											
19	Recruit in-person test users: Faculty (5)	MBJ		Sept 18	Sept 30						
20	Identify potential participants & contact	MBJ		Sept 11	Sept 11						
21	Email link to sign up for a testing time slot w/ due date Sept 17	MBJ		Sept 14	Done						
22	Users have signed up for time slots	Users		Sept 18	Done						
23											
24	Recruit in-person test users: Grad Stu's (5)	MBJ		Sept 18	Sept 30						
25	Identify potential participants & contact	MBJ		Sept 11	Sept 11						
26	Email link to sign up for a testing time slot w/	MBJ		Sept 14	Done						

Scheduling

SignUp Genius

A FREE online software tool for volunteer management and event planning.



The screenshot shows a SignUpGenius event page. At the top is the SignUpGenius logo. Below it, the event title is 'Fall 2015 University Libraries Web Site Usability Testing'. The location is 'Dunbar Library Circulation Desk' and it was created by the 'WSU Web Team'. A table lists five time slots with one participant each. The table has columns for 'User Participant (1)', 'Name', 'Email', and 'Phone'. The dates are in YYYYMMDD format and times are in EDT.

Date as in YYYYMMDD. Times are shown in EDT.			
09/21/2015 (Mon. 10:15AM - 11:15AM)			
User Participant (1)	Name: Sarah Jents	Email: jents.3@wright.edu	Phone:
09/21/2015 (Mon. 11:15AM - 12:30PM)			
User Participant (1)	Name: Kyle Liddy	Email: liddy.9@wright.edu	Phone:
09/21/2015 (Mon. 3:30PM - 4:30PM)			
User Participant (1)	Name: Alysson Taylor-Hall	Email: alysson.taylor-hall@wright.edu	Phone:
09/22/2015 (Tue. 11:00AM - 12:30PM)			
User Participant (1)	Name: Emily Earls	Email: earls.7@wright.edu	Phone:
09/22/2015 (Tue. 2:00PM - 3:30PM)			
User Participant (1)	Name: Kaitie Webber	Email: webber.16@wright.edu	Phone:

Excel

2016 Databases Usability Test Participants ✎ Edit Word

Type	Research Area	College	Invite Sent Date	Invite Confirm Date	Schedule Invite Date	Proposed Dates/Times	Test Date	Test Time	Test Facilitator	Note-Taker/Observer
Faculty	English	CDLA		5/11/2016	5/11/2016	[May 16-20]	5/16/2016	11:00	Mary Lou	Jason
Faculty		COFH		5/11/2016	5/17/2016	[sent follow-up email May 20]	5/23/2016	10:00	Lisa	Leigh
Faculty	History	CDLA		5/17/2016	5/17/2016	[May 23-June 3]	5/24/2016	11:30	Mary Lou	Jane
Faculty		COGM		5/11/2016	5/17/2016	[May 23-June 3]	5/26/2016	11:30	Lisa	Jane
Faculty	BioMed/ Human Factors Egr	CECS		5/9/2016	5/18/2016	(She is away May 13-June 6. Per MB)	6/17/2016	2:00	Mary Lou	
Grad	School Counseling Student Affairs in Higher Educ	CEHS	5/4/2016	5/9/2016	5/11/2016	[May 16-20]	5/17/2016	11:00	Mary Lou	Lisa
Grad	Info Sys/ Supply Chain Mgmt	RSCOB	5/4/2016	5/9/2016	5/17/2016	[May 23-June 3]	5/25/2016	1:30	Jason	Leigh
Grad	Applied Behavioral Sciences	CDLA	5/4/2016	5/5/2016	5/17/2016	[sent follow-up email May 20; rec'd response 5/24]	5/31/2016	11:30	Lisa	Kathi
Grad	History	CDLA	5/26/2016	5/26/2016	5/26/2016	May 27-June 3	5/31/2016	11:45	Lisa	Kathi
Grad	Humanities	CDLA	5/4/2016	5/5/2016	5/17/2016	[sent follow-up email May 20; still no response as of May 25 (skipping him)]				
Grad	History	CDLA	5/26/2016			May 27-June 3				
Faculty										
Faculty	Electrical/Engr	CECS				[Alternate- Not Yet Invited/Askd]				

SharePoint Page

Usability Testing Scripts

New Upload Share

<input checked="" type="checkbox"/>	Name	Modified	Modified By
<input type="checkbox"/>	2015 Faculty Observer Fall Usability Testing	... April 20	<input type="checkbox"/> Lipiec, Jason W.
<input type="checkbox"/>	2015 Faculty Script Fall Usability Testing	... April 20	<input type="checkbox"/> Lipiec, Jason W.
<input type="checkbox"/>	2015 Grad Student Observer Fall Usability Testing	... April 20	<input type="checkbox"/> Lipiec, Jason W.
<input type="checkbox"/>	2015 Grad Student Script Fall Usability Testing	... April 20	<input type="checkbox"/> Lipiec, Jason W.
<input type="checkbox"/>	2015 Undergrad Student Observer Fall Usability Testing	... April 20	<input type="checkbox"/> Lipiec, Jason W.
<input type="checkbox"/>	2015 Undergrad Student Script Fall Usability Testing	... April 20	<input type="checkbox"/> Lipiec, Jason W.

Drag files here to upload

Survey - General

New Upload Share

<input checked="" type="checkbox"/>	Name	Modified	Modified By
<input type="checkbox"/>	2014 Survey - homepage	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2014 Survey - faculty and grad	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2014 Results - Homepage	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2014 Results - Faculty Graduate	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2009 Website Survey	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2009 Survey - graduate	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2009 Survey - faculty	... February 19	<input type="checkbox"/> Duncan, Leigh Ann

Drag files here to upload

Survey - Redesign

New Upload Share

<input checked="" type="checkbox"/>	Name	Modified	Modified By
<input type="checkbox"/>	2015 Website Survey	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2015 Survey Results	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2015 Proposed Survey Questions	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2011 Homepage Survey	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2011 Homepage Survey Results	... February 19	<input type="checkbox"/> Duncan, Leigh Ann
<input type="checkbox"/>	2010 Website Survey	... February 19	<input type="checkbox"/> Duncan, Leigh Ann

Drag files here to upload

Technology Used

Microphone

Camera

Laptop

Screen Recording
Software

External TV or
monitor (optional)



Technology Used

Camtasia®



Technology Used



Testing Clip



Questions?

Leigh Duncan
Systems Librarian
leigh.duncan@wright.edu

Jane Wildermuth
Head of Digital Services
jane.wildermuth@wright.edu

Mary Lou Baker Jones
Science & Math Librarian
marylou.jones@wright.edu