

#### Trusted Computing: A universal security infrastructure?

Chris Mitchell Information Security Group Royal Holloway, University of London (Visiting Erskine Fellow, University of Canterbury)



- What is trusted computing?
- The TCG
- Using trusted computing functionality
- Security infrastructures
- Using the TPM to support a universal security infrastructure
- Conclusions



- What is trusted computing?
- The TCG
- Using trusted computing functionality
- Security infrastructures
- Using the TPM to support a universal security infrastructure
- Conclusions

28 March 2007

### Trusted Computing

- We start by introducing the notion of Trusted Computing.
- The notion originates from the Trusted Computing Group (TCG)
  in fact from its predecessor body, the TCPA.
- The first fruits of what has been a large scale research and development effort are now visible in the form of a secure chip on the motherboards of many new PCs.
- Microsoft Vista incorporates support for these chips, and uses them as the basis of certain novel security functions.
- Open source software also exists capable of exploiting this hardware.
- However, the full potential remains to be exploited.



• A trusted system or component is one that behaves in the expected manner for a particular purpose.

[Trusted Computing Group – <u>www.trustedcomputinggroup.org</u>]

- This is difficult to achieve this for a PC where typically there is no way of telling whether the 'real' (uncorrupted) Windows is running.
- As a result there is no way of getting any confidence in the correct running of applications. [Even if the operating system says that everything is OK, then this does not help because it cannot be believed].
- It is even more difficult to prove to a third party that the state of a PC is as claimed.

```
www.opentc.net
```

28 March 2007



- First we need a way of achieving assurance that the operating system has booted correctly.
- This requires assuming that the PC hardware has not been modified; this is made difficult, but not impossible, for the attacker by embedding key functions in a dedicated chip – the Trusted Platform Module (TPM).
- Need a way of checking the boot process.
- The component that checks the initial boot must be trusted the 'Core Root of Trust' – this is hardware-based.
- If the loaded software has been checked (and hence is reliable), it can check the next software to be loaded, and again there is a solid basis for trust; this process is iterated.



- As well as performing checks during the boot process, there needs to be a reliable way of recording the results of each of these checks.
- The trusted hardware incorporates hardware registers which store hash-codes of software that has been loaded – these registers provide a reliable record of all the software that has been executed on the trusted platform.
- Anyone wishing to check the state of the platform only needs to be given the contents of these registers (as long as they know what the values 'ought to be').

28 March 2007



- This base of trust can be used to support two fundamental trusted computing functions:
  - Attestation, where a PC can reliably attest to its software state to a third party (by describing the contents of the registers which store hashes of software state);
  - Secure storage, where a PC can store data in such a way that only if the PC is in a specific trusted state will the data be decrypted and available to an application (by linking the decryption keys to specific register contents).
- We now look in a little more detail at the set of technical functions provided by trusted computing (as needed to support the fundamentals we have outlined).



- Shielded locations and protected capabilities:
  - Protected capabilities are those capabilities whose correct operation is necessary for the platform to be trusted;
  - Shielded locations are areas in which data is protected against interference or snooping;
  - Only protected capabilities have access to shielded locations.
- Attestation:
  - Attestation by the TPM;
  - Attestation to a trusted platform (incorporating a TPM);
  - Attestation of a trusted platform;
  - Authentication of a trusted platform.
- Integrity measurement, storage and reporting.

[TCG specification Architecture Overview]

www.opentc.net

28 March 2007









28 March 2007

11

### Envisaged trusted platforms (stage 2)

Data-1 Application-a Application-b Guest OS	Data-2 Application-c Application-d Guest OS	
Virtual machine monitor/ Hypervisor/ Isolation layer		
Hardware		



### **TC** Envisaged trusted platforms (stage 3)





- What is trusted computing?
- The TCG
- Using trusted computing functionality
- Security infrastructures
- Using the TPM to support a universal security infrastructure
- Conclusions



- TCPA (Trusted Computing Platform Alliance): An industry working group.
- Focus: Enhancing trust and security in computing platforms.
- Originally an alliance of promoter companies (HP, IBM, Intel and Microsoft). Founded in 1999.
- Initial draft standard unveiled in late 1999.
- Invitation then extended to other companies to join the alliance.
- Specification eventually became an open industry standard.
- By 2002 the TCPA had over 150 member companies.

28 March 2007



- TCG: announced April 8, 2003.
- TCPA recognised TCG as successor organisation for the development of trusted computing specifications.
- TCG adopted the specifications of the TCPA.
- Aims:
  - To extend the specifications for multiple platform types;
  - To complete software interface specifications to facilitate application development and interoperability;
  - To ensure backward compatibility.

## The TCG main specifications

- TCG TPM main specification (general platform specification) version 1.2:
  - Design principles;
  - Structures of the TPM;
  - TPM commands.
- TCG software stack (TSS) specification version 1.2.
- TCG software stack (TSS) specification header file.
- Specifications available at:
  - www.trustedcomputinggroup.org

www.opentc.net

28 March 2007

Contents

- What is trusted computing?
- The TCG
- <u>Using trusted computing functionality</u>
- Security infrastructures
- Using the TPM to support a universal security infrastructure
- Conclusions



- BitLocker secure drive encryption using TPM features.
- BitLocker only available in Enterprise version of Vista.
- Almost certainly because it is very dangerous to users unless a proper backup strategy is also deployed.
- Visa also supports a TPM-based 'partial' secure boot.

28 March 2007



- BitLocker Drive Encryption (BDE) designed to protect data from offline viewing – uses a v1.2 TPM:
  - There is a potentially huge threat from offline attacks against PC data, particularly on notebook PCs;
  - Bonus: secure decommissioning by deleting the keys!
- Two volume categories:
  - System volume (unencrypted)
    - MBR, Boot manager and utilities
  - OS volume
    - OS, page/temp/hibernation file, data
- Five default key storage options:
  - TPM, TPM+PIN, TPM+USB, USB, Recovery password



- Putting a TPM on every PC motherboard means that every PC will have a crypto chip, with secure key storage, a random number generator, ...
- Possible security applications for such a chip are almost endless.
- For example, currently there are PC crypto boards available.
- These can be used to make a PC into a secure system, e.g. to:
  - run a Certification Authority as part of a PKI;
  - to perform key management functions for a company network;

- ..

 In some cases, the TPM may be sufficiently secure to avoid the need for a separate crypto board.

www.opentc.net

28 March 2007



### Managing distributed systems

- In the long term, one of the key roles envisaged for trusted computing is to enable the secure management of distributed systems (especially in a corporate setting).
- One node in the distributed system can test the level of security offered by another node before deciding what types of task it can safely delegate to that node.
- That is, security policies can be automatically enforced.
- However, there is a long way to go ...



- A huge variety of applications have been suggested for trusted computing functionality.
- Examples include:
  - secure signature generation;
  - digital rights management (DRM);
  - secure identities for peer-to-peer computing;
  - control of personal information;

- ...

• However, what will actually happen is far from clear!

www.opentc.net

28 March 2007



- What is trusted computing?
- The TCG
- Using trusted computing functionality
- <u>Security infrastructures</u>
- Using the TPM to support a universal security infrastructure
- Conclusions



- In order to use cryptography to protect communications, some kind of security infrastructure needs to be in place.
- In its simplest form, this will just be a means to set up shared secret keys between communicating parties.
- Traditionally, e.g. in banking networks, this can be achieved using one or more Trusted Third Parties (TTPs).
- One type of TTP for this purpose is known as a Key Distribution Centre (KDC).
- A KDC shares a secret key with every party, and these keys can be leveraged (using an appropriate protocol) to set up a secret key between any two parties.

28 March 2007

25

## TC Public Key Infrastructures (PKIs) I

- A PKI is another type of security infrastructure, based on public key cryptography.
- In public key cryptography, each party has a key pair, made up of a matching public key (which can be widely disseminated) and a private key (known only to its owner).
- Such key pairs can support the use of digital signatures.
- The owner of a private key can digitally sign a message using this private key.
- The resulting signature can be verified by anyone with the correct public key (but cannot be forged with just the public key).



- Whilst the public key does not need to be kept secret, the users need to know that the public key they have is correct.
- This can be achieved by using a special type of TTP known as a Certification Authority (CA).
- The CA takes a public key which it knows to belong to user X, and digitally signs a statement to the effect that X is the owner of this public key.
- This signed statement is known as a certificate, the commonly used standard for which is ITU-T X.509 (=ISO/IEC 9594-8).
- If I know the public key of the CA, I can verify any signatures it produces, and hence I can verify all the certificates it produces.
- This gives me a way of getting a reliable copy of any other entity's public key.
- The CAs and the certificates they produce are collectively known as a Public Key Infrastructure (PKI).

```
www.opentc.net
```

28 March 2007

#### The promise of a universal PKI

- A few years ago, PKI was the subject of huge amounts of hype.
- Companies producing PKI products (e.g. CA software) or providing PKI services suddenly (and temporarily!) became hugely valuable.
- In many cases the vision sold as part of this hype was of some kind of universal PKI, whereby every PC in the world would have a public key certificate, which could then be used for a huge range of purposes, e.g.:
  - secure e-commerce;
  - universal secure e-government;
  - secure home banking;
  - electronic signatures for all;

- ...



- Of course, this has not happened.
- In the main, we have a large number of PKIs, but each one has been set up for a specific purpose.
- For example:
  - companies have their own PKIs, used to support internal secure communications;
  - MasterCard and Visa (and card issuing banks) have PKIs set up to support EMV (used for to support smart card based credit/debit card transactions, e.. in parts of Europe);
  - Internet web sites have certificates used to support SSL/TLS security.
- There are, of course, many explanations for this one being the fact that the policies under which certificates are issued will depend on the context of use.

28 March 2007



- More generally, PC users do not have the expertise or motivation to generate a signature key pair, and obtain a certificate for their public key.
- This can be seen from the failure of the SET e-commerce secure payment system, one of the major obstacles to the adoption of which was the need for every user to generate a key pair, and take a copy of their public key to their bank.
- End users cannot be expected to understand the operation of public key cryptography.
- Moreover, current PCs typically do not have a means for secure key storage (needed for the private key).



- What is trusted computing?
- The TCG
- Using trusted computing functionality
- Security infrastructures
- Using the TPM to support a universal security infrastructure
- Conclusions

28 March 2007

TC TC – a universal security infrastructure?

- It seems possible that trusted computing may give us a universal security infrastructure 'by the back door'.
- Every PC owner will have a crypto-capable PC, will have an asymmetric key pair in their TPM, and will have a public key certificate for the public key.
- Moreover, the TPM is capable of generating signature key pairs on demand, of using generated private keys to sign arbitrary data, and of providing secure storage for private keys.



- The key pair provided in every TPM (when shipped to user) is not suitable for use as a general purpose key pair:
  - although it is an RSA key pair, it is intended for use as an encryption/decryption key pair;
  - the TPM does not enable its use for signing arbitrary data.
- The TPM is capable of generating an RSA key pair designed for signing (known as an AIK – Attestation Identity Key), and can also obtain an X.509 certificate for the public part of the AIK from an entity known as a Privacy-CA.
  - However, the private part of the AIK cannot be used to sign arbitrary data.

28 March 2007

- Get the TPM to generate another signature key pair, and use an AIK to sign a 'certificate' for the public key.
- The private key of this key pair can be used to sign arbitrary data.
- This means that the PC now has a means of generating arbitrary numbers of signature key pairs (essentially automatically) and obtaining certificates for them.
- Only problems are:
  - a) There is a need to associate two certificates with each key pair (the Privacy-CA certificate for the public AIK, and the AIK-signed certificate for the public key in use);
  - b) The AIK-signed certificate is not in the standard (X.509) format.



- A means of addressing these last two problems has been proposed by the TCG.
- They propose a special extension to PKCS#10 (PKCS#10 is a format for submitting public key certification requests to a CA).
- This extension (called SKAE) would allow a PC to submit the PCgenerated certificate (signed using an AIK) for the signature public key, along with other evidence, as part of a certification request.
- The CA would verify the certificate and evidence, and would then generate a new certificate for the PC public key.
- All these processes could be performed by a Java applet, which would give the PC user a secure and automatic means of joining a global PKI.

28 March 2007

**Example 1**: SSL client side authentication

- Currently, SSL is only used for unilateral authentication i.e. of the server to the client, mainly because client PCs typically do not have key pairs and certificates.
- Precisely the procedure just described could give a means for a PC user to acquire a signature key pair and a public key certificate in order to support SSL client side authentication.
- This is described in greater detail in:
  - A. Alsaid and C. J. Mitchell, 'Preventing phishing attacks using trusted computing technology', in *Proceedings of INC 2006, Sixth International Network Conference, Plymouth, UK, July 2006*, pp.221-228.
- Related work, including implementations, is being conducted by the OpenTC project.

# Example 2: Secure PC-based electronic signatures

- A considerable amount of work has gone into developing legislative and commercial frameworks for electronic signatures.
- However, such frameworks typically require a cumbersome registration procedure for users, and also some means of storing private keys securely.
- The possibility exists that, with the aid of the TPM in a PC, the PC itself can become a trusted platform for the implementation of a personal electronic signature capability, since it can provide the secure storage and also automatically perform the registration procedures.

www.opentc.net

28 March 2007



- The problem remains that PCs are not typically in one-one correspondence with human users.
- That is, users have multiple PCs (and transferring secrets between TPMs is difficult), and PCs may have multiple users.
- In the latter case, issues may arise in holding a single user accountable for the behaviour of a PC.
- However, TPMs are 'owned' by a single user, which typically means that only one individual will be able to use the TPMprotected keys.
- If users wish to have multiple 'unlinkable' identities, the TPM can support this, by generating new key pairs as required. (Privacy-preserving certification and use of cryptography is a key feature of the TCG specifications).



- What is trusted computing?
- The TCG
- Using trusted computing functionality
- Security infrastructures
- Using the TPM to support a universal security infrastructure
- <u>Conclusions</u>

28 March 2007

Resources

- www.trustedcomputinggroup.org
- http://www.microsoft.com/windowsvista/default.aspx
- http://www.intel.com/technology/security/
- http://os.inf.tu-dresden.de/L4/LinuxOnL4/
- http://www.opentc.net/
- Siani Pearson (editor), *Trusted Computing Platforms TCPA Technology in Context*, HP Invent.
- Chris Mitchell (editor), Trusted Computing, IEE (London), 2005.



- Must first thank Eimear Gallery and Stéphane Lo Presti for preparing many of the slides in this presentation.
- Would also like to thank the University of Canterbury for hosting me as a Visiting Erskine Fellow (in the Department of Computer Science and Software Engineering), and Ray Hunt for organising everything.
- Finally, this talk has been prepared as part of the European OpenTC project.

28 March 2007

# OpenTC EC Contract No: IST-027635

The OpenTC project is co-financed by the EC.

If you need further information, please visit our website <u>www.opentc.net</u> or contact the coordinator:

Technikon Forschungs- und Planungsgesellschaft mbH Richard-Wagner-Strasse 7, 9500 Villach, AUSTRIA Tel. +43 4242 23355 – 0 Fax. +43 4242 23355 – 77 Email coordination@opentc.net

The information in this document is provided "as is", and no guarantee or warranty is given that the information is fit for any particular purpose. The user thereof uses the information at its sole risk and liability.