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Protein futures for Western Europe: potential land use and climate impacts in
 2050

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23 Abstract

Multiple production and demand side measures are needed to improve food system 24 sustainability. This study quantified the theoretical minimum agricultural land requirements to 25 supply Western Europe with food in 2050 from its own land base, together with GHG 26 27 emissions arising. Assuming that crop yield gaps in agriculture are closed, livestock production efficiencies increased and waste at all stages reduced, a range of food consumption 28 scenarios were modelled each based on different 'protein futures.' The scenarios were as 29 follows: intensive and efficient livestock production using today's species mix; intensive 30 efficient poultry-dairy production; intensive efficient aquaculture-dairy; artificial meat and 31 dairy; livestock on 'ecological leftovers' (livestock reared only on land unsuited to cropping, 32 agricultural residues and food waste, with consumption capped at that level of availability); 33 and a 'plant based eating' scenario. For each scenario 'projected diet' and 'healthy diet' 34 variants were modelled. Finally, we quantified the theoretical maximum carbon sequestration 35 potential from afforestation of spared agricultural land. Results indicate that land use could be 36 cut by 14 to 86% and GHG emissions reduced by up to approximately 90%. The yearly 37 carbon storage potential arising from spared agricultural land ranged from 90-700 Mt CO₂ in 38 2050. The artificial meat and plant based scenarios achieved the greatest land use and GHG 39 reductions and the greatest carbon sequestration potential. The 'ecological leftover' scenario 40 required the least cropland as compared with the other meat-containing scenarios, but all 41 42 available pasture was used and GHG emissions were higher if meat consumption wasn't capped at healthy levels. 43

44 Keywords: Land use, climate, food, dietary change, mitigation, protein

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48 **1. Introduction**

49 The current food system is unsustainable, pushing many environmental indicators beyond safe

50 planetary boundaries (Steffen et al. 2015). To date, growing food demand has been partially

51 met by expanding the agricultural land area (Smith et al., 2010), but the conversion of natural

⁵² land has many adverse environmental consequences (Smith, 2013), including biodiversity and

carbon stock losses. With the global population set to reach 9-10 billion by 2050 (UN 2012)

- achieving food security while staying within environmental limits poses major challenges,
 particularly since demand for livestock products in developing countries is growing rapidly
- Godfray et al. 2010). In addition to their environmental impacts (Steinfeld et al. 2006), high

57 meat intakes are associated with the growing prevalence of non-communicable diseases (Pan

⁵⁸ et al. 2012; Sinha et al. 2009).

59 The European context is the focus of this study. While the Western European population is expected to increase very little - from 440 million in 2009, to 460 million in 2050 (UN 2012) 60 and demand for animal products unlikely to increase significantly (Alexandratos and 61 Bruinsma 2012), European diets are on average high in animal products. Annual per capita 62 meat and milk supply is approximately 80 kg and 250 kg respectively compared to the global 63 average of 42 and 90 kg (FAO 2015b). A number of strategies have been proposed to increase 64 food system sustainability, which variously considers either production- and/or consumption-65 side changes. 66

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As regards production, key approaches proposed in the literature include: higher crop yields and increased livestock efficiencies to obtain more food per area of land or per input or per environmental damage; and technical greenhouse gas (GHG) mitigation options including improvements in land, nutrient and water management (Burney et al. 2010; Foley et al. 2011; Mueller et al. 2012; Valin et al. 2013).

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74 Consumption side approaches include reductions of food losses (to avoid unnecessary food production) (Smith et al. 2013) and dietary changes, particularly towards reductions in meat 75 intakes (Bajželj et al. 2014; Bryngelsson et al. 2016; Smith et al. 2013; Tilman and Clark 76 2014). Numerous studies have modelled alternative dietary scenarios where the meat content 77 78 is varied and compensatory foods factored in, to investigate the environmental consequences, and to explore the relationship between environmental and nutritional health objectives (Röös 79 et al. 2015; Saxe et al. 2013; Westhoek et al. 2014). A review by Hallström et al. (2015) finds 80 that compared with the dietary status quo, emissions are 25-55% lower in vegan diets, 20-81 35% in vegetarian diets and 0-35% lower in diets that are less meat intensive to varying 82 degrees. 83

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Previous studies indicate that *both* production and consumption side strategies are needed to deliver a sustainable food future (Foley et al. 2011; Tilman and Clark 2014). For example Bajželj et al. (2014) calculate that productivity increases to close yield gaps will not halt

agricultural expansion, nor stabilize or decrease food-related GHG emissions (Bajželj et al.

89 2014). Instead, a combined approach of yield increases, food waste reduction and reductions

in animal production and consumption to meet 'healthy diet' recommendations could halve 90 current agricultural emissions compared with a scenario in which only yields gaps were 91 closed and waste reduced, and would lower emissions by two thirds compared with business 92 93 as usual (BAU) trajectories. Bajželj et al. (2014) only assumed minor increases in livestock production efficiencies however; potentially more can be achieved. Other studies have 94 modelled various levels of such livestock efficiency increases (Bennetzen et al. 2016; Havlík 95 et al. 2014; Hedenus et al. 2014; Wirsenius et al. 2010) but only considered general reductions 96 97 in meat and dairy intakes. More specific dietary shifts have been proposed. One option is to replace ruminant meat with meat from monogastric animals to decrease methane emissions 98 and increase feed conversion ratios (Hoolohan et al. 2013). Substituting meat with farmed 99 aquatic products is another. Artificial, or in-vitro meat, and the development of novel proteins 100 such as insects, algae and duckweed (Post 2012; van der Spiegel et al. 2013) are attracting 101 strong interest and represent a third possibility. Finally, plant proteins such as pulses and 102 cereals can substitute for meat and dairy in the diet. Which of these strategies that are 103 104 considered relevant, desirable or plausible depend on ones values and assumptions about the nature of the food system problem (Garnett 2015). This said, in order to arrive at a more 105 informed understanding of future options, it is necessary to investigate what the 106 environmental implications of these possible futures might be. 107

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Hence, the purpose of this study was calculate the land use and GHG emissions arising from a 109 set of scenarios for Western Europe in 2050 which include both production side mitigation 110 options and different ways in which the current dietary mix of animal products could be 111 varied or substituted with other protein foods of non-animal origin. The work by Bajželj et al. 112 (2014) is extended such that not only are yield gaps assumed to be closed, waste reduced and 113 114 diets changed, but livestock efficiencies are also increased to correspond to current levels of highly intensive production in North-western Europe. Hence, this study quantifies the 115 theoretical minimum agricultural land needed and GHG emissions generated from supplying 116 the projected population of Western Europe with food produced exclusively in this region in 117 2050 under a range of different dietary changes, here called 'protein futures'. 118 119

121 **2. Method**

122 **2.1 Overview of calculation of land use and GHG emissions**

A model was built in a spreadsheet to calculate the quantity of agricultural land needed and 123 GHGs generated to supply the projected 2050 Western European population with food for 124 each of the scenarios (section 2.3). We define Western Europe as stretching from and 125 including the Nordic countries in the north to Spain in the south, and from UK in the west up 126 to but excluding Poland in the east. This area corresponds to the regions Western Europe, 127 Northern Europe and Southern Europe as classified by the United Nations (UN 2015a). We 128 recognize that this region currently both imports and exports foods, including animal products 129 and animal feeds, and that future sustainable and resilient global food systems are very likely 130 to benefit from trade. However in this study we assume that all food and feed is produced and 131 consumed within the region. As such, we estimate the potential for supplying the Western 132 European population with food from its own land base. This simplifies the undertaking and 133 avoids introducing further uncertainty as regards assumptions about trade in 2050. This 134 'closed' approach is also relevant in relation to the EU's concept of 'community preference' 135 through which member states are encouraged to give preference to consumption of food 136 produced within the region (EC 2015). 137

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In all scenarios (except the baseline BAU scenario) it is assumed that waste is reduced by 50% and, in the case of crop production, the yield gap is closed. The 50% cut in food waste is in line with the Sustainable Development Goal 12.3 for 2030 (UN 2015b). Such reduction could potentially be achieved by regulatory and fiscal incentives and raising awareness.

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Yield gaps are assumed to be relatively small for this region. They range from no gap for sugar crops, to 40% for some grains and pulses (Bajželj et al. 2014). Approaches to closing the yield gaps likely include faster knowledge and technology transfers, dissemination of and incentives for uptake of best practices, support and investment and improved forecasting. For each scenario where land is released through more efficient production and/or dietary change the carbon sequestration potential was calculated (section 2.5).

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The starting point in the modelling was the amount of different food products in the diet 151 (section 2.4). The agricultural land area needed to produce the commodities needed for the 152 diet was then calculated as follows (and detailed in Online Resource S3). First, the caloric 153 values of the 18 food groups included in the daily per capita diet (fruits, vegetables, wheat, 154 rice, beef, pork, poultry, dairy, aquatic products etc.; Table S2 and S3) were translated into 155 daily quantities (in kg) food consumed using FAO data (FAO 2011). Second, these quantities 156 were increased to take account of losses and waste along the whole supply chain using current 157 estimated waste and loss factors for Europe (FAO 2011) but here reduced by 50% to account 158 for assumed action to reduce waste. Third, the quantity of agricultural commodities needed to 159 produce these food products was calculated based on the fraction of plant crops is actually 160 consumed by humans (FAO 2011) e.g. for 1 kg of vegetable oil to be supplied, 2.9 kg of 161 rapeseed is needed. For livestock products, land use for feed production was calculated by 162 first translating the amount of an animal product (e.g. kg of milk, meat etc.) into the number 163

of animals needed to produce this amount. Forage, feed grain and protein feed requirements 164 for each animal species were then calculated based on Swedish feeding recommendations 165 (Online Resource S4); taken to represent high feed conversion efficiency systems. By-166 products from the production of plant-based food for human consumption, mainly cereal bran 167 and oil cake, were used as feed and livestock diets adjusted accordingly. All food and feed 168 crops were assumed to be produced in Western Europe including protein feed although the 169 latter is currently imported into the region to a large extent (de Ruiter et al. 2016). Finally, the 170 land area needed to produce plant foods for human consumption and livestock feeds were 171 calculated for each crop type, assuming closure of yield gaps, from Bajželj et al. (2014). 172

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Greenhouse gas emissions using Global Warming Potential (GWP) over 100 years were 174 calculated; characterization factors 25 for methane and 298 for nitrous oxide were used 175 (Forster et al. 2007). Emissions from fertilizers, from manure and from rice cultivation were 176 calculated following Bajželj et al. (2014); emissions in 2009 for each emission category were 177 scaled up linearly (i.e. emission factors were kept constant). That is, the nitrous oxide 178 emissions from fertilizer use were scaled based on the amount of fertilizer used, manure 179 emissions based on animal products produced and methane emissions from rice based on land 180 area used for rice cultivation (FAO 2015b). Enteric emissions needed to be calculated 181 differently to account for increased livestock efficiencies, since these increases were not 182 factored into Bajželj et al. (2014). Emission factors per animal (high/low-yielding dairy 183 109/98 kg; suckler cow 62 kg; young cattle 44 kg, pig 1.2 kg CH₄ per animal per year; Online 184 Resource S5) were multiplied by the number of animals needed in each scenario. We assumed 185 a technical potential for GHG reduction of 20% for all these emission sources (based on 186 Smith et al. (2008)). Emissions from energy use, including the production of mineral 187 fertilizers, are excluded as these are accounted for in the energy end-use sector (Smith et al. 188 189 2007).

190 **2.2 Strategies for future protein production**

How one envisions the role of livestock in future sustainable food systems depends on several value-based factors e.g. assumptions about demand and the malleability of human preferences; the role, potential and acceptability of technological innovations; the extent to which radical transformations in the workings of the global economy can be achieved; and on different underlying visions of what constitutes a sustainable and desirable food future.

Garnett (2015) describes four different 'livestock futures' based on these factors. In the first 197 future called 'Calibrated carnivory', demand for animal products is envisaged to continue 198 growing in the absence of political will. This demand is met through a universal shift to 199 highly intensive livestock systems producing meat with low GHG emissions per unit of 200 product. 'Architected flesh' similarly accepts the inevitability of growing demand, but 201 assumes rapid and dramatic technological developments in the in-vitro meat and novel 202 proteins sectors which are capable of meeting this demand. 'Livestock on leftovers' represents 203 a radical departure from BAU demand assumptions as well as from current production-side 204 approaches to addressing environmental impacts. Demand in this future is viewed as 205 malleable and there is a shift in production emphasis away from maximizing unit efficiencies. 206

Instead, livestock are produced on 'ecological leftovers' (Garnett 2009) – on land unsuited to crop production and on food waste and agricultural residues. Finally 'Fruits of the earth' envisages global public and policy acceptance of the need to radically alter diets. Meat and dairy consumption declines dramatically and diets are almost exclusively plant based.

211 **2.3 Scenarios modelled in this study**

This paper builds upon Garnett's (2015) livestock future in developing six different hypothetical 'protein futures' scenarios for Western Europe in 2050.

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In the first of these protein futures, called the Intensive Livestock scenario and corresponding to Garnett's (2015) 'Calibrated carnivory' future, demand trajectories for all types of animal products continue in line with FAO projections (Alexandratos and Bruinsma 2012). Reduced GHG impacts per kg of meat, egg and milk produced are achieved through breeding, feeding and housing developments. All animals are reared in confined systems and fed on arable feedcrops.

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The Dairy and Poultry scenario is a variant on the first. BAU demand trajectories are taken as 222 the norm but there is an increasing global preference for poultry meat given their high feed 223 conversion efficiency, a perception that poultry meat is healthy and its versatility - a quality 224 that lends itself well to convenience foods. Therefore, by 2050 most meat consumed is poultry 225 based. Ruminants (intensively reared) are still used to supply dairy products and culled cows 226 and calves enter the meat chain, meaning that a limited quantity of ruminant meat continues to 227 be consumed. In Intensive Livestock and in Dairy and Poultry, animal production efficiencies 228 are assumed to increase to a level corresponding to the highly intensive systems of North-229 western Europe, modelled here as current best practice systems in Sweden (see Online 230 Resource S4). 231

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The Dairy and Aquaculture scenario is another variant on Intensive Livestock scenario. It too 233 assumes that demand for animal protein continues apace but increasing health consciousness, 234 combined with the high feed conversion efficiencies achieved by intensive aquaculture 235 systems mean that by 2050 almost all animal flesh consumed comes from aquatic products. 236 As in Dairy and Poultry, intensive dairying still continues. It is assumed that 80% of 237 aquaculture products are low trophic-level finfish produced in high yielding closed 238 recirculating systems (calculations are based on Nile tilapia) (Little et al. 2008). 20% is 239 supplied by mussels, oysters and other filter feeding, extractive bivalve species which do not 240 require feed inputs. 241

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A fourth scenario, Artificial Meat and Dairy corresponds to Garnett's (2015) 'Architected flesh.' The assumption here is that technological breakthroughs in production have been matched by consumer acceptance of in vitro meat. Both meat and dairy now can be produced by this means. Other novel proteins produced from algae and insects (reared on food waste and agricultural by-products) add to the mix. Protein production in this scenario is essentially landless.

The Plant Based Eating scenario, corresponding with Garnett's (2015) 'Fruits of the earth', is animal free (except a small amount of seafood from wild stocks). Concerted policy actions to discourage animal product consumption, combined with growing public concerns for the environment, and with technological developments in the production of plant based novel proteins, have created a situation where diets are now universally mostly vegan. Grazing land is released for other purposes and cropland is used to produce foods for direct human consumption.

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The final, sixth scenario is based on the 'Livestock on Leftovers' future in Garnett (2009) and 258 is here called Ecological Leftovers. Here, a radical shift in policy focus and public attitudes to 259 meat is assumed. The sustainability focus now is on achieving resource 'effectiveness' rather 260 261 than efficiency (Garnett et al. 2015); an approach that aligns with current agro-ecological thinking (Francis et al. 2003). Rather than seeking to maximize livestock unit efficiencies by 262 feeding animals crops grown on arable land, the role of farm animals in utilizing pasture land 263 unsuited to crop production and in consuming agri-food by-products inedible to humans is 264 emphasized. Hence in this scenario, livestock production is limited to levels achievable from 265 using available biomass from pastures, food waste and crop and food by-products (Online 266 Resource S6). 267

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These six protein futures scenarios are compared against two counter scenarios. First is a 269 BAU baseline scenario in which consumption trends follow FAO projections (Alexandratos 270 271 and Bruinsma 2012); calorie intakes increase as does livestock's share of overall consumption. Yield improvements continue in line with current trends and waste is generated 272 at current levels. Second is an 'improved baseline' scenario, here called Yields and Waste, in 273 274 which the crop yield gaps are closed and waste reduced by 50%, but livestock production efficiencies are as in BAU unlike in the six protein futures discussed above. Data for the BAU 275 and Yields and Waste scenarios were taken from Bajželj et al. (2014). All scenarios are 276 summarized in Table S1. 277

278 **2.4 Projected and healthy diets**

The caloric intake from animal products in the Intensive Livestock scenario, which includes 279 all types of livestock products, was used as a baseline and all other scenarios were set to 280 supply equivalent calories from animal products (poultry and dairy in Dairy and Poultry, 281 aquatic products and dairy in Dairy and Aquaculture, Artificial meat and dairy in Artificial 282 Meat and Dairy); from plant-based protein (pulses and cereals in Plant Based Eating); or from 283 a combination of animal and plant protein (Ecological Leftovers limits livestock production to 284 what can be produced from pastures, by-products and food waste and therefore pulses and 285 cereals are added to the diet to reach the same caloric values and approximately the same 286 content and mix of essential amino acids). In all scenarios 11 grams per person per day of 287 wild seafood was included based on the current yearly catch in European waters of five 288 million tonnes (NEF 2012). The complete diets are presented in Tables S2 and S3. 289

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Each scenario, apart from BAU, is modelled with two dietary variants; a 'Projected Diet' and a 'Healthy diet'. In the Projected Diet variant, dietary patterns are assumed to follow current

- trends (Alexandratos and Bruinsma 2012). That is, vegetable oil and sugar intakes are in
- excess of healthy eating recommendations (Bajželj et al. 2014) as are animal protein intakes.
- 295 For the Dairy and Aquaculture, Artificial Meat and Dairy and Plant Based Eating scenario
- 296 protein intakes increase to align with terrestrial meat based equivalents. The Projected Diet of
- 297 the Ecological Leftover scenario is however different as in this case the amount of animal
- products in the diet is determined by the amount of animal products that can be produced on
- 299 pastures and from agri-food by-products and food waste, divided upon the total population.
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301 The 'Healthy Diet' assumes a transition to diets lower in overall calories, vegetable oils, sugar

- and animal products, and higher in cereals, fruit and vegetables, in line with healthy eating
- recommendations (Bajželj et al. 2014). The Online Resource S2 provides further details.

304 **2.5 Use of land spared – carbon sequestration**

The land spared in the different scenarios could be used for several purposes. It could be used to sequester carbon through forest plantation or by producing biofuels to displace fossil fuels (Albanito et al. 2015). Alternatively it could be used to produce more food (or biomass for non-food purposes) for export, potentially sparing agricultural land or reducing deforestation pressures overseas. It could also be used to allow for preservation of extensive agricultural production systems with high biodiversity benefits (section 3.4). In this study, the first of these options only was quantified.

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The carbon sequestration potential was calculated by first overlaying cropland and pasture 313 data (Ramankutty et al. 2008) with data on Global Ecological Zones (FAO 2015a) to estimate 314 the amount of pasture and cropland in different climate zones. Data from the IPCC guidelines 315 (IPCC 2006) were used to calculate how much carbon that would be captured in above-and 316 below-ground biomass by reforestation. The cumulative emissions up until 2050 from a linear 317 reforestation of spared land between 2015 and 2050 was annualized over the same period and 318 compared with the direct emissions from agriculture in the year 2050. It was assumed that the 319 pasture and cropland used for agriculture were in carbon balance i.e. neither loosing nor 320 sequestering carbon. Although some studies suggest perpetual C sequestration by grasslands 321 (Soussana et al. 2007) repeat sampling surveys and long term experiments show no change is 322 soil C over decadal time scales (see Smith 2014 for a full discussion); it was therefore judged 323 premature to assume carbon sequestration in mature grasslands in this study. 324

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326 **3. Results and discussion**

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328 **3.1 Land use**

When livestock production is intensified large amounts of land are released. In the Intensive Livestock scenario (crop yield gaps closed, waste reduced and livestock efficiencies increased), land requirements are only half that of the Yield and Waste scenario (crop yield gaps closed and waste reduced but livestock efficiencies only slightly improved) (Fig. 1). Most of spared land is pasture; biodiversity impact of such abandonment is discussed in section 3.4. 335

Land use for Dairy and Poultry and Dairy and Aquaculture is approximately 15% lower than in the Intensive Livestock scenario. This is because beef from suckler systems is replaced with poultry meat or aquaculture products, which have lower land use requirements. Overall land requirements in scenarios without any livestock production (Artificial Meat and Dairy and Plant Based Eating) are significantly less than for the other scenarios, including when compared with 'land efficient' scenarios where monogastric meat and fish (Dairy and Poultry and Dairy and Aquaculture) replace most ruminant meat.

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In all scenarios that include animal products, Healthy Diets require less land than the Projected Diet variant since animal product intakes decline in line with healthy eating recommendations, and cereals, fruit and vegetables, consumed as substitutes, are less land intensive. However in the Artificial Meat and Dairy and Plant Based Eating scenarios, Healthy Diets are more land demanding than Projected Diets. This is because fruits, vegetables and cereals whose consumption increases in Healthy Diet, require more land than the sugar and vegetable oils they replace (Table S2).

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Out of the scenarios which include livestock production, the Ecological Leftovers scenario 352 uses the least cropland because ruminant production is mostly pasture-based and since overall 353 meat supply is limited to what can be obtained by feeding food waste and biomass from 354 pastures. This raises the question whether it is most valuable to spare cropland or pasture land. 355 The amount of meat supplied is 45 kg carcass weight meat per person and year for the 356 Projected Diet i.e. approximately half of current consumption in the region and very close to 357 the global average of 46 kg (FAO 2015b). In the Healthy Diet the amount of meat is capped at 358 'healthy levels' (14 kg carcass weight per capita and year; section 2.4). 359

360 **3.2 Greenhouse gas emissions caused by agriculture**

Closing yield gaps and reducing waste only (Yields and Waste - Projected Diet) achieves very minor GHG reductions compared to the BAU scenario since yields are already high in this region and the increased nitrous oxide emissions arising from increased fertiliser applications cancel the climate benefit of a higher yield (Fig. 2).

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Compared with the Projected Diet scenario variant, Healthy Diets reduce GHG emissions drastically for the Yields and Waste, Intensive Livestock and Ecological Leftovers scenarios because less beef meat is consumed and produced. For Dairy and Poultry and Dairy and Aquaculture, emissions from Healthy Diet variants are 20-30% lower than Projected Diets because of reduced overall animal protein intakes.

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In contrast, emissions increase for Artificial Meat and Dairy and Plant Based Eating in the Healthy Diet variant since more land and fertiliser is used to produce fruits and vegetables, leading to additional nitrous oxide emissions. However, the increase is from very low levels compared with other scenarios.

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The EU has a target to reduce its GHG emissions by 80% by 2050 compared to 1990 levels (EC 2011). If this target is applied equally to all sectors, GHG emissions from agriculture should not exceed 86 Mt CO₂e per year in Western Europe by 2050. The scenarios that fall within this limit are Artificial Meat and Dairy and Plant Based Eating for both Projected Diets and Healthy Diets, and Dairy and Poultry and Dairy and Aquaculture for Healthy Diets (Fig. 2).

383

It could be argued that given the technical difficulties of mitigating nitrous oxide and methane 384 emissions, and the fact that food is a 'special case' sector, a less ambitious target may be 385 appropriate – although this would require targets for energy and transport to go beyond 80%. 386 Thus the European Commission's low carbon economy Roadmap aims for agricultural 387 emission reductions of a modest 42-49% (EC 2011). A reduction target for agriculture of 45% 388 for this Western Europe region would give a limit of 238 Mt CO₂e per year. All the Healthy 389 Diets and all Projected Diets except for the Yields and Waste and Ecological Leftovers 390 391 scenarios stay within this limit. However, the Projected Diet for the Intensive Livestock scenarios is very close to the boundary and since uncertainties for these calculations are in the 392 range of ±50% or more (Röös and Nylinder 2013), it cannot be considered a 'safe' option. 393 Hence, decreased beef meat consumption seems to be essential in order to reach the EU GHG 394 reduction target of 45% for agriculture by 2050 even in a situation where yield gaps are 395 closed, waste reduced and livestock efficiencies increased. 396

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This study did not include emissions from energy use in agriculture or for post-farm activities such as processing, packaging, storage and transports. These emissions currently contribute to about half of food consumption GHGs in high income countries (Garnett 2011). Emission trajectories from the energy and transport sectors to 2050 are highly uncertain. If the reduction targets in the EU Roadmap are achieved for the transport and power sectors, this would mean GHG reductions of between 54-67% and 93-99% for these sectors respectively (EC 2011). In that case, energy and transport within the food system would add little to the total climate
impact of the food system. On the other hand, if these targets are not met emissions associated
with post-harvest stages in the food chain will continue to have major impacts.

407 **3.3 Carbon sequestration on spared land**

As regards forest plantations on spare land, Fig. 2 shows the potential annual average carbon 408 sequestration achievable if all land were to be afforested. It is neither realistic nor desirable 409 that all spared land is afforested; both for environmental and socioeconomic reasons (section 410 3.4). However, the maximum potential is shown here to avoid introducing assumptions about 411 plausible afforestation potentials and to be consistent with the purpose of the study i.e. to 412 show maximum potentials. Since the potential scales linearly with area, the potential can be 413 414 scaled by the area considered likely to be put aside for afforestation; so for example if only 10% of the area were converted to forest, the mitigation potential would be 10% of the 415 maximum value presented. The values for carbon dioxide captured represents the mean of all 416 carbon sequestration between now and 2050 and it would be larger at a time closer to now and 417 gradually lower beyond 2050 since uptake slows as trees mature. Naturally, scenarios that free 418 more land have greater sequestration potential. 419

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421 Although the carbon sequestration potential from forest plantation is large it is critical to note that carbon sequestration in biomass is reversible i.e. if forests are later cut down or destroyed 422 by fire, sequestered carbon will return to the atmosphere. Thus the climate benefits obtain 423 only as long as the forest is left standing. In this case however, the one-off sequestration of 424 carbon could compensate for some level of continuous emissions of methane and nitrous 425 oxide which are not as long-lived as carbon dioxide. To establish how much would require 426 more detailed climate modelling than the GWP we used here. While forest planting on low-427 quality agricultural land could be an important short term mitigation strategy its merits need 428 429 to be weighed against other land use options (Albanito et al. 2015), which are not considered here. 430

431 **3.4 Other related health and sustainability implications**

This study considered only land use and GHG emissions. Food systems generate a multitude of environmental and health impacts which need to be addressed. These include, on the environmental side, factors such as water stress and local availability of irrigation water, as well as pesticide use. The need for both may increase if diets higher in fruit and vegetables, as the Healthy Diet modelled here, supplied throughout the year are achieved (Eurostat 2007; Hess et al. 2015).

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Turning to biodiversity, many threatened species in the EU depend on habitats created and maintained by low-intensity farming (Kleijn et al. 2009). In the EU27, 32% of farmland is classified as High Nature Value (HNV) (Paracchini et al. 2008) meaning it contains high species and habitat diversity (Andersen 2003). Typical HNV areas include grasslands such as alpine meadows, the eastern and southern European steppes and the Spanish and Portugese montados (Paracchini et al. 2008) whose conservation value is usually maintained by ruminant grazing. All the scenarios modelled here, except for Ecological Leftovers, move

food/feed production off pasture land – when in fact the consequences as regards biodiversity 446 would probably be negative. From this perspective, the Ecological Leftovers scenario for a 447 healthy diet may present a middle way; reducing land use and GHG emissions considerably 448 compared to the BAU scenario, yet still entailing 30 million grazing animals that could be 449 used to preserve HNV farmland. Of course a subset of the Ecological Leftovers scenario in 450 which ruminant grazing is confined only to critical HNV areas could be envisaged. The 451 impacts of different scenarios on landscape aesthetics will also vary and need to be 452 considered, bearing in mind that preferences evolve over time. 453

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As regards animal welfare, impacts will vary according to production system, quality of 455 management and the extent to which health and welfare traits are included in breeding goals 456 (Nielsen et al. 2011). Current intensive systems can cause problems such as metabolic 457 diseases and leg disorders associated with selection for high production traits. Furthermore 458 intensive production systems can limit the animals' ability to perform key behaviours that are 459 460 important to their wellbeing, so creating stress and reducing their ability to cope (Hötzel 2014). On the other hand, more free range systems (as modelled in Ecological Leftovers) 461 potentially give rise to a different set of problems including poor nutrition or exposure to 462 temperature extremes. Other concerns include the spread of zoonotic diseases and livestock's 463 role in contributing to antimicrobial resistance; the outcomes here will depend on the quality 464 of management. 465

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As regards human nutrition, it is important to note that animal products supply not just protein 467 but diverse essential micronutrients including B vitamins, iron, calcium, zinc and vitamin A. 468 A more detailed scenarios analysis would need to include requirements for these nutrients too 469 in constructing the healthy diet variants (Millward and Garnett 2010) although it is unlikely 470 that the broad brush findings outline here will change dramatically. A fuller analysis would 471 also need to consider the impact of different dietary scenarios on the socio-economic 472 determinants of good health - including the affordability of diets. Impacts of different 473 scenarios on employment in the food sector, and on food prices would therefore need to be 474 475 assessed.

476 **3.5 Comparison with other studies and reflections**

To our knowledge, no other study has modelled land use and GHG emissions for Western 477 European food production in 2050 under assumptions of both production and demand side 478 mitigation options. Our results can, however, be compared to global studies and studies of 479 other regions in relative terms. Westhoek et al. (2014) modelled the impacts from halving the 480 2007 consumption of meat, dairy products and eggs in the EU27 and found that GHG 481 emissions were reduced by 25-40% and per capita use of cropland for food production by 482 23%. This is in line with our findings for the transition from Projected Diets to Healthy Diets 483 for Intensive Livestock and Ecological Leftovers in which consumption of meat and milk are 484 reduced by 60-70% and 23% respectively (egg consumption constant); land use decreases 12-485 32% and GHG emissions by 50-60% mostly because of reduced ruminant production. 486

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Hedenus et al. (2014) modelled global GHG emissions in 2050 and 2070 from a set of
 scenarios in which livestock efficiencies were increased (+20% for beef, +50% for dairy and

490 +25% for other meat), dedicated technical measures implemented and diets changed (75% of 491 red meat replaced by white meat or plant based protein). Emissions were related to the 492 emission pathways consistent with the 2 °C target. The study concludes that the technical and 493 production side mitigation strategies alone would not suffice to reach this target and that 494 dietary change would also be needed.

495

Our study extends and complements the study by Hedenus et al. (2014) by modelling 496 497 scenarios which offer extremes of potential; yield gaps closed, waste reduced and livestock intensities increased to current highest levels in all areas in the region. It shows that even 498 under these extreme assumptions some form of dietary change will be necessary to reach EU 499 climate change targets. On the other hand, land availability is less critical; this said either 500 reduction in waste and/or livestock efficiency or yield increases and/or dietary change will be 501 needed for the Western European land base to support the projected population. As regards 502 consumption, an entirely plant-based future or a future with only artificial meat and dairy are 503 504 extreme scenarios. These scenarios show enormous potential for reducing land use and GHG emissions but are of course highly open to question on grounds of public acceptability, health 505 and other sustainability implications as discussed in section 3.4. 506

507

Clearly, a composite of the scenarios modelled here and other as yet un-investigated and 508 unforeseen scenarios, optimised to consider a range of trade-offs (section 3.4.) is likely to be 509 the preferable way forward considering the multiple sustainability challenges that need to be 510 addressed. Considering the uncertain future, the need for resilience in the food system and 511 varying consumer preferences a multitude of different protein production systems will also be 512 needed. Nevertheless, this study clearly illustrates the need for both production and demand 513 514 side strategies to reach climate change targets if Western Europe is to supply its projected population with food in 2050. Which measures to prioritise and which protein future to 515 promote as the main vision depends on societal values and beliefs as regards technological 516 innovations, the feasibility of achieving changes both in agricultural practices and in diet 517 patterns and ultimately on how society chooses to conceptualise and define a sustainable food 518 519 system.

521 **4. Conclusion**

This study investigated a range of protein futures scenarios assuming in all cases that the full range of technically possible mitigation options were undertaken: closure of crop yield gaps, 50% reductions in food waste and livestock intensification to increase land and GHG efficiency. It found that, compared with the BAU projections for 2050, land use and GHG emissions in Western Europe could in principle be halved even if current dietary patterns were not altered. However, this is still not sufficient to reach EU climate change targets.

528

A shift towards healthier diets, in which fruit and vegetable intakes increased and animal products and vegetable oil intakes reduced in line with healthy eating recommendations could cut land use further still and reduce emissions to about a quarter of BAU projections.

532

537

Replacing red meat with poultry or aquaculture products reduced land use by a further 15% while GHG emissions were cut by approximately 50%. The healthy diet variants of diets with poultry or aquaculture products instead of red meat achieved further small reductions in GHGs and land use requirements.

Both projected diets and healthy diets without farmed meat and dairy cut land use requirements by half again compared with the mean of diets containing meat, while GHG emissions were less than a third. Strikingly, GHG emissions from these scenarios were less than a tenth of BAU emissions while land use requirements were reduced by 80%. Within these scenarios there was little variation in GHGs or land use between the projected and healthy diet variants.

544

An 'ecological leftovers' approach, in which livestock production is limited to use of biomass resources not used as human food, required the least cropland compared to other diets with meat, but used all available pasture. GHG emissions were 35-160% higher (depending on projected or healthy diet) than in the mean of livestock-containing scenarios based on intensive feed crop production.

550

The carbon sequestration potential through afforestation on land spared from agricultural production ranged between 90-700 Mt CO₂ per year in 2050 although there was no sequestration in the BAU scenario.

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