# Quantitative Evaluation of Hybrid Aspen Xylem and Immunolabeling Patterns Using Image Analysis and Multivariate Statistics

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A new method is presented for quantitative evaluation of hybrid aspen genotype xylem morphology and immunolabeling micro-distribution. This method can be used as an aid in assessing differences in genotypes from classic tree breeding studies, as well as genetically engineered plants. The method is based on image analysis, multivariate statistical evaluation of light, and immunofluorescence microscopy images of wood xylem cross sections. The selected immunolabeling antibodies targeted five different epitopes present in aspen xylem cell walls. Twelve down-regulated hybrid aspen genotypes were included in the method development. The 12 knock-down genotypes were selected based on pre-screening by pyrolysis-IR of global chemical content. The multivariate statistical evaluations successfully identified comparative trends for modifications in the down-regulated genotypes compared to the unmodified control, even when no definitive conclusions could be drawn from individual studied variables alone. Of the 12 genotypes analyzed, three genotypes showed significant trends for modifications in both morphology and immunolabeling. Six genotypes showed significant trends for modifications in either morphology or immunocoverage. The remaining three genotypes did not show any significant trends for modification.

Keywords: Wood genotyping; Immunocoverage; Wood chemistry; Immunolabeling; Quantitative microscopy

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## INTRODUCTION

Immunolabeling in combination with fluorescence and electron microscopy is a powerful tool for studying the microdistribution of specific epitopes in biological specimens. It has been used extensively over the last decade to study the development and topochemistry of primary and secondary cell walls in plant and xylem tissues, including in genetically modified trees (*e.g.* Awano *et al.* 2000; Willats *et al.* 2000; Grunwald *et al.* 2001, 2002a,b; Zhang *et al.* 2003; Joseleau *et al.* 2004; Knox *et al.* 2005; McCartney *et al.* 2005; Hosoo *et al.* 2006; Ruel *et al.* 2006; Altaner *et al.* 2007a, b; Daniel *et al.* 2006; Nishikubo *et al.* 2007; Bowling and Vaughn 2008; Mast *et al.* 2009; Sandquist *et al.* 2010; Kim *et al.* 2012; Kim and Daniel 2013). It is an outstanding observational aid to highlight the presence and availability of epitopes, within limits of the specificity determined for each antibody. It can thus be used as a complementary tool in studying xylem differences in tree breeding, wood quality, and genetic engineering. One area however, where the

technique struggles is in comparisons of highly similar biological specimens. This is often further exacerbated by natural variations of the specimens themselves.

If quantitative evaluation techniques could be easily employed, where microscopic immunolabeling and morphological (anatomical) approaches are correlated, evaluation would become a more easily accessible analytical tool for tree breeders and studies of genetic engineering. Reports of using quantitative immunoassays successfully in combination with other detection techniques, such as microarray profiling (*e.g.* Alonso-Simón *et al.* 2010) and Förster resonance energy transfer (FRET) fluorescence correlation microscopy (Förster 1948; Andrews 1989; Bhat 2009) or semi-quantitative approaches, where changes in fluorescence (Donaldson *et al.* 2010; Donaldson and Knox 2012) and/or numbers of gold particles after labeling with transmission electron microscopy are also available (*e.g.* Kim *et al.* 2010). Microarray profiling normally requires the destruction of samples, whereas fluorescence and electron microscopic approaches, while conducted on whole sections, are usually restricted to small areas of analysis.

The aim of the study was to present preliminary results illustrating a method of complementing microscopy-based immunolabeling with image analysis and statistics. Such an approach may help to overcome the aforementioned shortcomings and yield quantitative identification of changes in traits between genotypes of hybrid aspen. To effectively compare the different lines, genotypes, and controls, it was necessary to conduct a multivariate statistical analysis. This allows for a solid overview of genotype effects in combination with detailed information of specific effects.

Construct	PU No.	POPTR ID	CloneID	Annotation
KR016	PU02990	POPTR_0008s02650.1	B005P05.3pR	ATCSLA09; mannan syn- thase/transferase
KR100	PU00831	POPTR_0017s05770.1	A021P10	pfkB-type carbohydrate kinase family protein
KR126	PU01245	POPTR_0014s07670.1	A045P60.3pR	LIM domain-containing protein
KR129	PU01524	POPTR_0001s10120.1	A047P55.3pR	disease resistance-responsive family or dirigent family protein
KR143	PU02081	POPTR_0014s11000.1	A065P30	SAM-2 (S-ADENOSYLMETHI- ONINE SYNTHETASE 2)
KR151	PU02254	POPTR_0001s43940.1	A076P11	quinone reductase family pro- tein
KR165	PU02482	POPTR_0017s05770.2	A087P07	pfkB-type carbohydrate kinase family protein
KR175	PU03034	POPTR_0001s09090.1	B004P67.5pR	remorin family protein
KR213	PU00627	POPTR_0015s09930.1	A010P74	pectate lyase family protein
KR015	PU02944	POPTR_0008s00710.1	B005P04.3pR	glycosyltransferase family 14 or core-2/I-branching enzyme family protein
KR080	PU00489	POPTR_0003s07230.1	A011P29	UTP-glucose-1-phosphate uri- dylyltransferase family protein
KR183	PU00145	POPTR_0008s05450.1	A001P04	unknown protein

## **Table 1.** Aspen Genotype Constructs in Study

For further information (such as partial cDNA) please refer to the The Populus Genome Integrative Explorer (http://popgenie.org/) using the CloneID above (Sjödin et al. 2009). As a basis for developing the methodology, 12 genotypes of hybrid aspen were analyzed. Each of the aspen genotypes was down-regulated in one gene (Table 1). The twelve knock-down genotypes were selected based on pre-screening by pyrolysis-IR of global chemical content (unpublished observations).

Because changes in global chemistry can be caused by both changes in morphology and changes in cell wall composition, the immunolabeling analysis was complemented with morphological characterization. High tissue variability in combination with less regular xylem makes morphological characterization more of a challenge for hardwoods than softwoods. For hardwoods, the types of morphological traits likely to be affected are: fiber length and width, lumen area and cell wall thickness, vessel cell wall thickness, ratio of vessels to fibers, vessel frequency and size, and the local chemical composition of the cell walls.

## EXPERIMENTAL

#### **Materials**

#### Genetic transformations

Antisense constructs were generated by cloning partial cDNA, (CloneID, popgenie.org, Sjödin *et al.* 2009) shown in Table 1, into gateway compatible antisense binary vectors, pK7GWIWG2(I) (Karimi *et al.* 2002). The constructs were then transformed into hybrid aspen (clone T89, *Populus tremula* x *tremuloides*) as described previously by Nilsson *et al.* (1992). Kanamycin-resistant lines were clonally propagated in vitro and planted in the greenhouse. Each transformation was carried out twice, generating two independent lines per genotype, with three replicates per line. There was some mortality spread randomly across the genotypes. Out of a total of 72 possible transgenic plants, 65 survived for analysis. In addition, 8 and 10 non-transformed plants were used as controls for the two groups, respectively. In total 83 plants were analyzed.

## Plant material

Hybrid aspen (*Populus tremula* x *tremuloides*) were grown in a greenhouse with an 18-h photo-period, a temperature regime of 22/17 °C (day/night), and relative humidity (RH) of at least 70%. Natural daylight was supplemented with light from HQI-TS 400W/DH metal halogen lamps (Osram, Munich, Germany). Trees were watered daily and fertilized once a week with a 1:100 dilution of SUPERBA S (Hydro Supra AB, Landskrona, Sweden). The trees were planted in two groups. The first group was planted in March 2006 and the second in June 2006. Trees were measured for height and diameter monthly and harvested at 3 months of age. Both groups of genotypes were accompanied with non-transformed reference trees.

## Methods

## Sampling, embedding, and sectioning

From each tree at 20 cm above soil height, a 1 cm high section of stem was collected and directly plunged into liquid nitrogen. In preparation for embedding, samples were thawed, and three radial sectors of 1 mm width were collected and fixed with 3% v/v glutaraldehyde containing 2% v/v paraformaldehyde in sodium cacodylate buffer (0.1 M, pH 7.2) for 4 h at room-temperature. After fixation, samples were washed  $2 \times 20$  min with

distilled water and dried with an ethanol series consisting of 20 min steps (20, 40, 60, 70, 80, 90, 95, and 99.5%).

From each sector, one sample was collected of approximately 1 mm height and embedded in Technovit 8100 (Kulzer, Wehrheim, Germany) according to the manufacturers' instructions, gradually increasing the methacrylate infiltration over one week. From the embedded samples, 2  $\mu$ m sections were collected on a Microm microtome (HM 350, Microm, Germany).

## Wood maceration for morphological characterization

Three sectors of wood, approximately 3 mm by 1 cm for each tree, were delignified and macerated by treatment in a 1:1 mixture of 100% acetic acid and 30%  $H_2O_2$  at 60 °C for 18 h (Wise *et al.* 1946) to allow for fiber length and width measurements to be obtained using light microscopy and image analysis (see below).

#### Chemical staining for morphological characterization

Toluidine blue (1% w/v in borax buffer, pH 8.4) staining was used as an aid for morphological characterization and measurements (Chaffey 2002). All samples were control stained to verify the absence of tension wood by double staining with Safranin and Astra Blue (Chaffey 2002).

## Immunofluorescence labeling

Immunofluorescence labeling was carried out with five carbohydrate monoclonal antibodies shown in Table 2. Antibody labeling was performed using a 1:10 solution of the primary antibodies from Table 2 in PBS (pH 7.4) supplemented with 1% w/v BSA overnight at 4 °C (Puhlmann *et al.* 1994). After labeling, slides were washed  $4 \times 15$  min with distilled water. The presence of primary antibody was detected with 1:500 solution of FITC conjugated (goat) anti-mouse or anti-rat IgG according to the manufacturers' instructions (Sigma) in PBS (pH 7.4) for 1 h at room-temperature. Finally, all slides were washed for 15 min in PBS solution (pH 7.4) and 15 min in distilled water. Control samples were labeled in parallel with omission of the primary antibody.

#### Table 2. Immunolabeling Antibodies

Name	Polymer Recognized
CCRC-M1	Xyloglucan <sup>a</sup>
CCRC-M8	Arabinogalactan <sup>a</sup>
JIM-5	Homogalacturonan (low esterification) <sup>b</sup>
JIM-7	Homogalacturonan (high esterification) <sup>b</sup>
LM-10	Xylan <sup>c</sup>

<sup>a</sup> CarboSource Services, Georgia, US (Puhlmann *et al.* 1994; Freshour *et al.* 2003; Pattathil *et al.* 2010). <sup>b</sup>Centre for Plant Sciences, Univ. of Leeds, UK (Knox *et al.* 1990; Willats *et al.* 2000; Clausen *et al.* 2003; Verhertbruggen *et al.* 2009). <sup>c</sup>Centre for Plant Sciences, Univ. of Leeds, UK (McCartney et al. 2005).

## Morphological characterization

Morphological characterization was carried out according to the IAWA standard (Wheeler and Gasson 1989). Briefly, one mean was calculated for each tree for each measurement to minimize pseudo replication. These means were based on 300 measurements for fiber lumen area, 100 for vessel lumen area, 100 for tangential and radial

cell wall thickness, and a minimum of 60 for the remaining measurements. The fiber lumen area measurement was increased from the IAWA standard of 100 to 300 to normalize longitudinal geometrical effects. One complete set of images was recorded for the full area of each sector from cambium to pith at 43x magnification. Morphological measurements were made on fully differentiated cells, approximately 1 mm from the cambium. Image analysis was performed using Image-Pro Plus and ImageJ (Media Cybernetics 2009; Abramoff *et al.* 2004). Images of macerated fibers were taken of free fully hydrated fibers, tip-to-tip for fiber length. The morphological properties characterized were:

- Fiber length, width, and lumen area
- Double fiber radial and tangential cell wall thickness
- Vessel lumen area and vessel density
- Vessel type (single, double or multiple)

#### Fluorescence microscopy

Fluorescence microscopy of immunolabeled samples was conducted using a widefield Leica DMRE fluorescence microscope fitted with a mercury lamp and I3-513808 filter-cube (Leica, excitation 450 to 490 nm, emission > 515 nm) (Leica Microsystems, Wetzlar, Germany). Reference images (*i.e.* before and after) were collected of sections labeled with one of the monoclonal antibodies listed in Table 2, together with images of control sections with omission of the primary antibody (*i.e.* labeled with only FITC conjugated anti-mouse IgG).

## Immunocoverage quantification

Immunocoverage was defined as the fraction of signal area to total tissue area. Immunocoverage quantification was performed using ImageJ 1.42 on Java 1.6 with a customized Difference of Gaussian (DoG) protocol,

$$DoG \stackrel{\Delta}{=} G_{\sigma_1} - G_{\sigma_2} = \frac{1}{2\pi} \left[ \frac{1}{\sigma_1} e^{-(x^2 + y^2)/2\sigma_1^2} - \frac{1}{\sigma_2} e^{-(x^2 + y^2)/2\sigma_2^2} \right]$$
(1)

where:

 $\sigma_1$  = narrow Gaussian kernel  $\sigma_2$  = wide Gaussian kernel

Results of the protocol are illustrated in Fig. 1. The collected lignin autofluorescence images were utilized both as a reference for the full cell wall area, and for background subtraction from the immunolabeled image.

For a set of two images, the green color channel was isolated, and the images were aligned using a scale invariant feature transform (SIFT) algorithm (Lowe 1999, 2004). After alignment, the immunolabeling signal was isolated by subtracting the autofluorescence image from the immunofluorescence image using a DoG algorithm (see above).

A narrow Gaussian kernel ( $\sigma_1 = 1.5$ ) was applied to the immunofluorescence image and a wide Gaussian kernel ( $\sigma_2 = 2.4$ ) was applied to the autofluorescence image. The ratio between the two kernels was maintained at 1.6 for optimal blur reduction and sharpening (Marr 1982).



**Fig. 1.** Illustration of Gaussian image subtraction. Autofluorescence signal of wood section (A), autofluorescence and immunofluorescence labeling of antibody CCRC-M8 (B), resulting subtraction of images A and B (C), and resulting subtraction overlaid on thresholded image A (D).

The resulting immunolabeling signal and autofluorescence images were then cropped to the area of interest and thresholded to remove noise and to isolate the signals. Thresholding was performed using two fixed thresholding levels under manual supervision (Billinton and Knight 2001). In this study 18 and 15, respectively, were used as thresholding levels based on a 256 gray-scale image. A lower thresholding level was required for the resulting immunolabeling signal image due the DoG subtraction. From the thresholded images, coverage was calculated as total area of the isolated immuno-signal, divided by the total area of isolated tissue. The effects of photobleaching were estimated using separate time series experiments which indicated that no corrections were warranted or required over the two exposures employed. For more details and examples please see:

https://bitbucket.org/sandquist/fluoroj/wiki/Home

## Statistical model for analysis

To effectively compare the different lines, genotypes, and controls, it was necessary to conduct multivariate statistical analysis. To facilitate this, it was necessary to consider both groups and lines in the statistical model. However, because of dimensional complexity, only fiber, tree height, and diameter measurements were included in the multivariate model. The remaining vessel measurements were analyzed with univariate versions of the model. The multivariate model used for the analysis was,

$$\begin{bmatrix} y_{ijkm}^{(1)} \\ \vdots \\ y_{ijkm}^{(n)} \end{bmatrix} = \begin{bmatrix} \mu^{(1)} \\ \vdots \\ \mu^{(n)} \end{bmatrix} + \begin{bmatrix} \gamma_{ij}^{(1)} \\ \vdots \\ \gamma_{ij}^{(n)} \end{bmatrix} + \begin{bmatrix} \ell_{ijk}^{(1)} \\ \vdots \\ \ell_{ijk}^{(n)} \end{bmatrix} + \begin{bmatrix} e_{ijkm}^{(1)} \\ \vdots \\ e_{ijkm}^{(n)} \end{bmatrix}$$
(2)

where *n* is the number of dimensions/variables,  $\mu = [\mu^{(1)}, \ldots, \mu^{(7)}]'$  = the vector of overall means,  $\gamma_{ij} = [\gamma_{ij}^{(1)}, \ldots, \gamma_{ij}^{(7)}]'$  = the vector of genotype effects, and  $j = 0, \ldots, n_i$ ,  $n_1 = 9$ ,  $n_2 = 2$  are the fixed effects (genotypes in group A and B, respectively). The vectors of random effects for line and residual variation  $\ell_{ijk} = [\ell_{ijk}^{(1)}, \ldots, \ell_{ijk}^{(7)}]'$  and  $e_{ijkm} = [e_{ijkm}^{(1)}, \ldots, e_{ijkm}^{(7)}]'$  are assumed to follow multivariate normal distributions with mean vectors 0 and covariance matrices:

$$\Sigma_{\ell} = \begin{bmatrix} \sigma_{\ell}^2(1) & \sigma_{\ell}(1,2) & \dots & \sigma_{\ell}(1,n) \\ \sigma_{\ell}(2,1) & \sigma_{\ell}^2(2) & \dots & \sigma_{\ell}(2,n) \\ \vdots & \vdots & \ddots & \vdots \\ \sigma_{\ell}(n,1) & \sigma_{\ell}(n,2) & \dots & \sigma_{\ell}^2(n) \end{bmatrix}$$

and

$$\Sigma_{e} = \begin{bmatrix} \sigma_{e}^{2}(1) & \sigma_{e}(1,2) & \dots & \sigma_{e}(1,n) \\ \sigma_{e}(2,1) & \sigma_{e}^{2}(2) & \dots & \sigma_{e}(2,n) \\ \vdots & \vdots & \ddots & \vdots \\ \sigma_{e}(n,1) & \sigma_{e}(n,2) & \dots & \sigma_{e}^{2}(n) \end{bmatrix}$$

respectively. The vectors  $\ell_{ijk}$  and  $e_{ijkm}$  are assumed independent.

The model, or parts of it, was used for different comparisons. First, to compare the control genotypes of the groups, it was possible to simplify the model as the controls with subscript j = 0, because it contained only one line with k = 1, implying the line effects  $\ell_{i01} = 0$ . Thus, the model for the comparison of controls was  $y_{im} = \mu + \gamma_{i0} + e_{i01m}$ , and the tests were performed as a  $T^2$ -test, a generalization of the *t*-test, proposed by Hotelling (1931). Secondly, in the complete model there was a risk that the estimates of the components of  $\Sigma_{\ell}$  degenerate; in case estimates of the diagonal elements of  $\Sigma_{\ell}$  would equal zero. This was checked by univariate versions of the model. In the final multivariate model, the components for variance and covariance were set to zero.

The comparisons of genotypes versus their group controls were performed by using the multivariate model and univariate version for one variable at a time. The test variable for the multivariate comparisons was an approximate *F* statistic with 7 df in the numerator, and for the univariate comparison, a *t* statistic was used. If the components of  $\Sigma_{\ell}$  were non-zero, then the precision of the comparison of a genotype against its control was influenced by the variation among the lines in addition to the variation among residual errors. The set of comparisons within a group were adjusted for experiment-wise error using Bonferroni adjustments. A single difference was considered significant if the *p*-value was at most 0.05/9 = 0.0056 or 0.05/3 = 0.0167 in the A and B groups, respectively.

## **RESULTS AND DISCUSSION**

## Group and Line Effects

For this study, two genetic transformations were carried out per genotype to generate two independent lines that were propagated to give three replicates per line. Due to random mortality, in total 65 transgenic plants were analyzed. The transgenic trees were planted at two separate times in the same greenhouse accompanied by a set of controls, resulting in two groups A and B. There were 8 and 10 non-transformed plants in each control group A and B, respectively.

Normally, to accumulate a sufficiently large population for statistical evaluation it is necessary to group the results from multiple transgenic lines together, as was the case in this study. However, this can only be done when line variations have at most a negligible impact on the combined statistical evaluation. Line variations are of less biological and biochemical interest in comparative analysis, as they may be caused by dose differences between lines, while the overall trends of change are still the same. In the present study, there were no (multivariate) statistically significant line variations, and plots of line effects and (random error) residuals did not show any essential deviations from the assumption of normal distributions. Furthermore, there were no significant individual differences, as shown in Tables 3 and 4, with the exception of CCRC-M1 and fiber width.

		CCRC-M1	CCRC-M8	JIM-5	JIM-7	LM-10
		5.93E-4	12.94E-4	9.25E-4	3.10E-4	4.84E-2
CCRC-M1	<u>5.74E-4</u>		<u>0.28</u>	0.12	0.25	0.08
CCRC-M8	0	0.20		0.03	0.12	-0.03
JIM-5	3.36E-4	0.07	0.02		-0.01	-0.25
JIM-7	0	0.18	0.12	-0.01		-0.10
LM-10	0	0.06	-0.03	-0.21	-0.10	

Table 3. Estimated Variances of Immunocoverage Residuals

Estimated variances of immunocoverage residuals (first row) and lines (first column). Residual correlations are shown above the diagonal and combined residuals and line correlations below. Bold underlined values are statistically significant at level  $p \le 0.05$ , and bold values show a tendency of statistical significance with  $p \le 0.10$ .

In addition, there were no overall (multivariate) significant differences between the two control groups in A and B, either in morphology (p=0.182) or immunolabeling (p=0.229). However, individually, there were significant differences in radial and tangential fiber cell wall thickness, as well as the immunolabeling pattern of antibody CCRC-M8. This may be an indication of seasonal dependency in fiber cell wall formation, possibly influenced by the light in the greenhouse. Based on these results, it was deemed appropriate to combine the results from groups A and B into one multivariate evaluation.

## **Morphological Relationships**

From the multivariate analysis, it was possible to analyze not only individual measurements, but also covariation between measurements. These are shown above the diagonal in Tables 3 and 4. The remaining non-significant morphological results have been omitted. From the morphological and growth measurements, a significant correlation was

observed between plant height and stem (plant) diameter (0.71) (Table 4). A significant correlation between fiber length and fiber lumen area (0.32) was also apparent. A negative significant correlation (-0.33) between radial fiber cell wall thickness and fiber lumen area (in the absence of correlation with fiber width) indicated that an increase in fiber cell wall thickness took place at the cost of fiber lumen area and not overall fiber width. This significant correlation between radial- and tangential cell wall thickness (0.83; Table 4) further demonstrates the importance of uniform fiber cell wall development in aspen.

		Plant Diameter	Fiber length	Fiber Iumen area	Fiber width	Plant height	Radial fiber thickness	Tangential fiber thickness
		0.81	1.22E-3	902	2.59	211	0.85	1.24
Plant dia- meter	0		0.19	0.12	0.09	<u>0.71</u>	0.04	0.08
Fiber length	0	0.19		<u>0.32</u>	0.12	0.18	0.00	0.015
Fiber lumen area	0	0.12	0.32		0.09	0.03	<u>-0.33</u>	-0.28
Fiber width	<u>2.61</u>	0.06	0.08	0.06		0.05	-0.07	-0.16
Plant height	37	0.66	0.17	0.03	0.04		0.03	0.03
Radial fiber thickness	0.06	0.04	0.00	-0.32	-0.05	0.02		<u>0.83</u>
Tangential fi- ber thickness	0.05	0.07	0.14	-0.27	-0.11	0.02	0.77	

### **Table 4.** Estimated Variances of Morphological Residuals and Correlations

Estimated variances of morphological residuals (*first row*) and lines (*first column*). Residual correlations are shown above the diagonal, and combined residuals and line correlations are shown below. Bold underlined values are statistically significant at  $p \le 0.05$  compared with control.

## Immunocoverage Interpretation

Changes in immunocoverage indicate absolute changes that may have been caused by chemical, morphological, masking, or micro-structural changes. Without a more indepth study, it is difficult to assess which of these possibilities contribute most to the measured change. The performance of a particular protein, such as an antibody, will also contribute to the sensitivity and selectivity. Without further evidence, our interpretation in the present study is that a significantly different immunocoverage measurement indicates a change in concentration or masking (e.g. by change in the cell wall ultrastructure) of the epitope.

## Immunocoverage Relationships

Interpretation of the statistical relationships for immunocoverage properties, shown in Table 3, was less straightforward than for the equivalent morphological properties. A significant correlation was observed between CCRC-M1 (xyloglucan) and CCRC-M8 (arabinogalactan; 0.28, Table 3). The signal from CCRC-M1 was most prominent in ray cell walls (Fig. 2A), vessel pits, and primary cell walls. In contrast, the signal from CCRC-M8 was almost exclusively found in the ray cell walls (Fig. 2B). Potentially, this covariance may reflect changing ray distributions in the samples.

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**Fig. 2.** Reference staining patterns on wildtype for the antibodies, CCRC-M1 (A), CCRC-M8 (B), Negative mouse IgG control (C), JIM-5 (D), JIM-7 (E), and LM-10 (F).

An indication of statistical correlation also was observed between CCRC-M1 and JIM-7 (putative methyl-esterified homogalacturonan) (Table 3). The (weak) signal from JIM-7 was mainly found in vessels, rays, and middle-lamella cell corners (MLcc) (Fig. 2E), and was consistent with previous reports (Hafrén and Westermark 2001; Knox *et al.* 1990). Most likely the covariation was caused by similarities in signal patterns for these antibodies, coupled with changes in cell distribution in the tissue.

Interestingly, the lack of correlation between CCRC-M1 and JIM-5 (homogalacturonan) may be caused by a much stronger signal in the MLcc for JIM-5 than for JIM-7 (Figs. 2D and E), which was consistent with earlier reports (Hafrén and Westermark 2001; Knox *et al.* 1990). This may have caused the JIM-5 signal to be more influenced by fiber corner (Mlcc) distribution than either CCRC-M1 or JIM-7. In addition, the signal from JIM-7 was overall less intense than for JIM-5 in our samples (Figs. 2D and E). This putatively supports the suggestion by Siedlecka *et al.* (2008) that pectins in aspen are mainly non-esterified.

We also observed an indication of negative statistical correlation between JIM-5 and LM-10 (xylan) (Table 3). The LM-10 signal was found in cell walls throughout tissue cross-sections and was not limited to any morphological features (Fig. 2F). This is consistent with earlier reports by Kim *et al.* (2012), Kim and Daniel (2012), and Altaner *et al.* (2010). This may indicate masking effects between homogalacturonan, pectins, and xylan. Alternatively, it may also be an effect of changes in fiber cell wall thickness affecting the relative amount of pectin signal. However, if this was the case, this raises questions regarding the lack of a similar relationship for CCRC-M1. The lack of a relationship for arabinogalactan was more easily perceived, as the CCRC-M8 signal was found almost exclusively in ray cell walls in aspen.

Construct	Multivar.	F. lumen	F. length	F. width	R. thick.	T. thick.	Diameter	Height
	p-value	μm²	Мm	μm	μm	μm	mm	ст
A_Ctrl	-	186.1	0.95	34.4	8.22	8.03	7.9	140.0
KR016	<u>0.001</u>	150.1	<u>0.88</u>	38.6	7.28	7.31	7.6	145.3
KR100	<u>0.001</u>	208.4	0.91	34.0	<u>6.16</u>	5.78	9.2	141.3
KR126	<u>0.001</u>	148.7	<u>0.87</u>	31.2	8.67	9.01	8.2	140.5
KR129	<u>0.006</u>	201.6	0.91	34.9	<u>5.90</u>	<u>5.48</u>	8.0	145.9
KR143	0.318	178.0	0.91	35.4	7.77	7.40	7.8	144.8
KR151	0.147	171.5	0.90	34.9	8.84	8.53	7.6	121.8
KR165	<u>0.003</u>	220.6	0.90	35.9	6.29	<u>5.42</u>	8.3	145.4
KR175	0.358	153.9	0.94	33.3	9.43	8.57	8.2	147.7
KR213	<u>0.006</u>	<u>126.9</u>	0.92	32.6	9.99	10.02	7.3	125.8
B_Ctrl	-	160.8	0.95	35.1	9.28	9.39	8.1	143.4
KR015	<u>0.001</u>	145.0	0.91	38.7	<u>7.09</u>	<u>7.01</u>	8.2	144.7
KR080	<u>0.001</u>	167.8	<u>0.88</u>	36.3	<u>7.27</u>	<u>6.83</u>	8.6	147.2
KR183	0.212	148.1	0.88	33.9	10.16	10.00	7.6	140.0
Moon		160.1	0.01	24.0	7 00	7 60	<u>۹</u> ۵	141.0
		109.1	0.91	34.9	7.00	7.00	0.0	141.0
Literatureª		~191	0.96		7.10	7.10		

#### **Table 5.** Morphological Comparison of Genotypes versus Group Controls

Comparison of genotypes versus group controls; <sup>a</sup>(Lehto 1995). Means for each variable and *p*-values of the multivariate tests of fiber measurements, height and diameter. Bold underlined values are statistically significant at  $p \le 0.05$  and bold values show a tendency of statistical significance with  $p \le 0.10$ . *P*-values are adjusted for multiple comparisons within groups. Abbreviations: Fiber (F.), Radial fiber cell wall thickness (R. thick.), Tangential fiber cell wall thickness (T. thick.).

## **Overall Genotypical Observations**

With respect to results of individual genotypes and univariate measurements, only univariate significant results were observed for fiber morphological measurements and immunocoverage for the antibodies LM-10 (xylan) and JIM-5 (homogalacturonan). The univariate observations are summarized in Tables 5 and 6, for the morphology and immunocoverage results, respectively. The univariate vessel results exhibited, with one minor exception (vessel grouping of genotype KR183), non-significant results, and have therefore been omitted. However, they are still included in the overall multivariate model. It is speculated that fully functional ray and vessel formation is crucial for the development of a healthy phenotype. Subsequently, at this resolution, no significant changes were found for the two antibodies, which mainly target rays and vessels.

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Construct	Multivar.	CCRC-M1	CCRC-M8	LM-10	JIM-5	JIM-7	Mouse	Rat
	p-value	Xyloglu.	Arabino.	Xylan	Pectin	Pectin	Neg. Ctrl	Neg. Ctrl
		%	%	%	%	%	%	%
A_Ctrl	-	0.058	0.115	0.431	0.139	0.022	0.000	0.001
KR016	0.022	0.035	0.109	0.235	0.084	0.000	0.000	0.000
KR100	<u>0.003</u>	0.070	0.106	0.090	0.079	0.001	0.000	0.001
KR126	<u>0.004</u>	0.077	0.107	0.156	0.079	0.001	0.001	0.001
KR129	0.026	0.067	0.134	0.170	0.075	0.013	0.001	0.000
KR143	<u>0.003</u>	0.070	0.129	0.060	0.067	0.020	0.000	0.000
KR151	<u>0.001</u>	0.077	0.121	0.037	0.068	0.007	0.000	0.000
KR165	<u>0.001</u>	0.049	0.140	<u>0.012</u>	<u>0.059</u>	0.003	0.000	0.000
KR175	0.266	0.082	0.110	0.361	0.078	0.020	0.000	0.000
KR213	0.682	0.057	0.118	0.566	0.102	0.015	0.000	0.000
B_Ctrl	-	0.052	0.086	0.386	0.099	0.029	0.000	0.000
KR015	0.026	0.087	0.126	0.336	0.044	0.016	0.000	0.000
KR080	0.091	0.059	0.098	0.248	0.047	0.012	0.001	0.000
KR183	<u>0.012</u>	0.041	0.107	0.738	0.159	0.043	0.000	0.000
Mean		0.063	0.115	0.261	0.080	0.014	0.000	0.000

## Table 6. Immunocoverage Comparison of Genotypes versus Group Controls

Summary of immunocoverage percentages. Bold underlined values are statistically significant at  $p \le 0.05$ . Bold values show a statistical tendency of significance with  $p \le 0.10$ . *P*-values are adjusted for multiple comparisons within groups.

## Individual Genotypical Observations

Genotype KR165 showed significant immunocoverage reductions with both JIM-5 (less esterified homogalacturonan) and LM-10 (xylan) (Figs. 3G, H; Table 6), combined with significantly reduced fiber cell wall thickness (Table 5). There was an approximate reduction by a factor of 2 in JIM-5 immunocoverage and a reduction by a factor of 35 for LM-10 immunocoverage. This change could not be explained by a relative increase in primary cell wall and MLcc at the cost of reduced secondary fiber cell wall development. Furthermore, it was highly unlikely that a healthy phenotype could develop with such a reduction in xylan. Instead, it is proposed that a knock down of the gene contributed to an overall reduced development, with masking or possibly substitutional changes of xylan as a side effect. This overall reduction would also decrease the relative "concentration" of primary cell wall and MLcc, leading to a reduction of the JIM-5 signal.

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**Fig. 3.** Examples of the labeling of genotypes. JIM-5 (A) and LM-10 (B) labeling of KR143. JIM-5 (C) labeling of KR015. JIM-5 (D) and LM-10 (E) labeling of KR151. LM-10 (F) labeling of KR183. JIM-5 (G) and LM-10 (H) labeling of KR165. Together with Figure 2 the images demonstrate the difficulties in discerning quantitative differences between genotypes from visual inspection alone.

In addition, although not as statistically apparent, it is proposed that the effects on KR165 are similar for genotypes KR100 and KR126. For KR100 this was likely caused by both constructs for KR100 and KR165 targeting the same gene. Both KR100 and KR126 showed overall significance in immunocoverage without any univariate significance (Table 6). Morphologically, KR100 (Fig. 4B and Table 5) exhibited very similar trends as those for KR165, whereas KR126 showed a reduced fiber length (Table 5), instead of changes in cell wall thickness.

In contrast with KR165, genotype KR183 showed an indication for increased LM-10 immunocoverage combined with reduced fiber length, as shown in Fig. 3F and Tables 5 and 6. The reduced fiber length should not increase the volume of cross-cut tissue, and the increase in xylan binding was therefore likely caused by an unmasking or increased availability of the xylan epitope. Genotypes KR143 and KR151 showed statistical indications of reduced labeling for both JIM-5 and LM-10 (Figs. 3A-B, D-E; Table 6), without significant changes in morphology (Table 5). Without a change in morphology, the most probable cause of these indications was masking or reduction of the xylan and pectin epitopes. Another possibility could have been substitutional changes of the xylan and pectins, but this was not possible to determine without further study.



**Fig. 4.** Images of genotypes KR213 (A), KR100 (B), KR080 (C) and non-transformed reference wildtype (D). Genotype KR213 displays thick-walled fibers with smaller lumen area, whereas KR100 and KR080 show thin-walled fibers compared to the wildtype. These images also illustrate the difficulties in using only traditional visual observations to differentiate genotypes.

Genotypes KR015 (Fig. 3C) and KR129, showed no overall immunocoverage significance, but they did show morphological changes. This would suggest normal chemical content, but with slightly reduced morphological xylem development. Genotype KR015 showed a univariate indication of reduced JIM-5 immunocoverage (Figure 3C) which may indicate masking or reduction of pectins, or a relative reduced "concentration"

of primary cell walls and MLcc epitopes. However, the absence of overall significance may indicate lack of a definitive trend. It is unlikely that any transformation that has a significant effect on xylem development will change only one cell property. Therefore, the lack of an overall significance calls for reservation of the importance of the univariate result.

Genotypes KR016, KR213 (Fig. 4A), and KR080 (Fig. 4C) displayed changes in morphology without changes in immunocoverage. The reduced fiber length (KR016, KR080) and change in fiber cell wall thickness (KR080, KR213) did not cause any significant changes in labeling with the range of epitopes used in this study.

Genotype KR175 displayed no significant difference in morphology or immunocoverage compared to untransformed aspen reference trees.

## **Correlation with Level of Genetic Down-Regulation**

As no overall correlations could be drawn between relative genetic knock-down and its impact on either morphology or cell wall chemistry, no attempt was made to include it as part of any statistical modeling in this study. Without significant detailed knowledge of the affected pathways, it is difficult to try to predict any magnitude effects. Therefore, a detailed discussion of the biochemical and microbiological effects of the presented genotypes was outside the scope of this study.

## CONCLUSIONS

- 1. Identification of genetic traits of changes in wood formation was achieved using immunofluorescence and morphological characterization in combination with a quantification framework. The presented methodology may provide indications on the underlying mechanisms for changes in traits, even with little or no prior knowledge of the biochemical/microbiological mechanisms involved.
- 2. Presently, with the current knowledge available on the putative biological effects of the 12 transformations studied, it is difficult to speculate on any specific effects on cell wall biosynthesis, since a range of carbohydrate and protein systems have been investigated. However, the present quantitative screening analysis of morphological changes, induced in the transgenic aspen lines, demonstrated the integrated complexity of the systems involved.
- 3. In addition, despite showing some significant statistical differences with multivariate analysis, this was not reflected in any readily apparent changes in the visual appearance of the plants or extreme differences in the wood anatomy. Indeed, from transverse sections of significantly different genotypes, changes in wood cell wall thickness/lumen size were not dramatic (Fig. 4 A-D). Therefore, present results emphasize the importance of conducting an extensive statistical analysis with large sample size in order to study changes in traits in wood formation.

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