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# Long-finned pilot whale population diversity and structure in Atlantic waters assessed through biogeochemical and genetic markers

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ABSTRACT: Integration of ecological and genetic approaches is a particularly powerful strategy to identify natural population diversity and structure over different timescales. To investigate the potential occurrence of population differentiation in long-finned pilot whales Globicephala melas in the North Atlantic, both biogeochemical (fatty acids and stable isotopes) and genetic (mitochondrial DNA) markers were analyzed in animals from 4 regions within the North Atlantic: the northwestern Iberian Peninsula, the United Kingdom, the Faroe Islands and the United States of America. Genetic data revealed strong regional levels of divergence, although analysis of molecular variance revealed no differentiation between the northeastern and northwestern Atlantic. Results from biogeochemical tracers supported previous dietary studies, revealing geographic and ontogenetic dietary variation in pilot whales. Fatty acids revealed ecological differentiation between all regions analyzed, while stable isotopes showed an overlap between some sampling regions. These results suggest that both ecological and genetic factors may drive the levels of pilot whale differentiation in the North Atlantic. The ecological differentiation observed may be related to the exploitation of different foraging niches (e.g. oceanic vs. coastal), which can be highly influenced by prey distributions or oceanographic phenomena. Genetic differentiation may result from historical or contemporary processes or even limited dispersal mediated through the social structure displayed by this species and potential foraging specialization. These results highlight some problems when assessing population structure across multiple markers and the ecological vs. evolutionary timescales over which differences may accumulate. Notwithstanding, the data provide preliminary information about pilot whale diversity and stocks in the North Atlantic, giving essential baseline information for conservation plans.

KEY WORDS: Stable isotopes  $\cdot$  Fatty acids  $\cdot$  Mitochondrial DNA  $\cdot$  Marine mammal  $\cdot$  Stock structure  $\cdot$  Globicephala melas

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# **INTRODUCTION**

Determining the spatial distribution of intraspecific genetic and ecological diversity is essential for identifying evolutionarily and/or ecologically independent populations that may require specific management or conservation actions (Witteveen et al. 2011). However, it may be a challenge to understand the genetic or ecological processes that drive population differentiation, especially in complex environments such as marine habitats, where several factors may be important either independently or in combination.

Most scientific studies aim to define wildlife populations based on their evolutionary traits, with genetic stocks representing reproductively isolated units (Coyle 1998), even if the management units finally used may be modified by geopolitical considerations. Neutral molecular markers have been extensively applied to identify demographically and evolutionarily independent units driven by microevolutionary forces such as gene flow, drift and selection (Ballard & Whitlock 2004, Selkoe & Toonen 2006, Xu et al. 2010). However, the adaptation to environmental or ecological variables may also lead to discontinuous ecological or phenotypic stocks, representing isolated adapted units (Coyle 1998). These ecological units may occur even in the absence of genetic differentiation (Coyle 1998), and the difficulty may be to understand whether intra-specific ecological differences may ultimately result in genetic structuring. Those variables include currents and other oceanographic characteristics (e.g. Fullard et al. 2000, Fontaine et al. 2010), habitat discontinuities (e.g. Wiszniewski et al. 2010), geographic barriers (Fontaine et al. 2007), social organizations (Lyrholm et al. 1999) and dietary specializations (e.g. Foote et al. 2009).

Although it is evident that genetically isolated units should normally be recognized as separate management units (Moritz 2002, ICES 2009) for conservation purposes, it has been suggested that for some species (e.g. *Delphinus delphis*), the finer scale represented by an ecological timescale may be more relevant to management issues than the evolutionary timescale (Evans & Teilmann 2009). In addition, ecological stocks may become reproductively isolated in the future (Funk et al. 2006) or hold unique characteristics that justify their separate conservation. This is particularly relevant considering that demographic responses to external stressors can only be meaningfully interpreted at the population level (Hoelzel 1998, ICES 2009, 2013). The combination of genetic knowledge with data from biogeochemical markers, in a multi-approach strategy, provides more complete insight into marine mammal distribution, trophic ecology and social structure and hopefully clarifies the genetic and ecological processes involved in intra-specific diversity structure (Frankham et al. 2002, Evans & Teilmann 2009).

Biogeochemical markers, such as fatty acids (FAs) and stable isotopes (SIs), are bioavailable environmental compounds and elements which are incorporated into marine mammal tissues mainly through food and may be considered as proxies of foraging habitat and habits (DeNiro & Epstein 1978, 1980). In addition to providing qualitative and quantitative information about the trophic ecology of wild animals, several studies have also used SI and FA analyses to reveal population or ecotype differentiation in marine top predators based on the idea that consistent differences in trophic ecology would be sufficient to delimit ecological stocks, possibly even in the presence of gene flow (e.g. Foote et al. 2009, Quérouil et al. 2013). Depending on the tissue turnover and the half-life of the compounds or elements analyzed, these tracer signatures can reveal differences between groups of animals over timescales spanning from weeks to years (e.g. Hobson & Clark 1992, Nordstrom et al. 2008). This highlights the usefulness of biogeochemical markers for the understanding of wildlife foraging ecology over a wide range of timescales. However, it is important to consider that signatures of biogeochemical markers in tissues may be influenced by individual physiological and biological features, such as age, sex, metabolism or reproductive state (e.g. Vanderklift & Ponsard 2003, Newland et al. 2009). As such, there is a need to distinguish individual-level and stock-level variability.

The conservation status of the long-finned pilot whale Globicephala melas, hereafter referred to as pilot whale, is currently categorized as 'Data deficient' (IUCN 2013). Previous genetic evidence (mitochondrial DNA and microsatellites) showed nonexistent or low levels of genetic structure in the North Atlantic (Siemann 1994, Fullard et al. 2000). However, analysis of biogeochemical markers, such as SIs (based solely on 3 animals, Abend & Smith 1995), parasites (IWC 1990) and morphometric differences (Bloch & Lastein 1993), suggested an eastern vs. western differentiation of pilot whales in the North Atlantic. Additionally, stomach content analysis in the northeastern Atlantic reported the occurrence of dietary variation in pilot whales related to geographical location, sex and length of the animal (Santos et al. 2014).

The main aims of the present study were to combine ecological and genetic approaches to provide new insights into pilot whale diversity in the North Atlantic and to provide a model for whether different approaches can be used in combination to obtain a clearer picture of population structure. Data from both mitochondrial DNA (mtDNA) and biogeochemical markers (FAs and SIs) were integrated to (1) assess trophic and genetic characteristics of pilot whales in different regions of the North Atlantic, (2) investigate the putative population structure of this species using different timescales and (3) investigate whether genetic and ecological (mainly trophic) processes are responsible for the spatial distribution of intra-specific diversity.

## MATERIALS AND METHODS

#### **Sample collection**

Samples were collected from pilot whales stranded in the North Atlantic (northwestern Iberian Peninsula [NWIP], United Kingdom [UK] and United States of America [USA]) from 1992 to 2012. In addition, this study used samples collected from animals taken in drive fisheries in 2010 and archived at the tissue bank of the Museum of Natural History of the Faroe Islands (FI) (Table 1). Detailed necropsies were performed by experienced stranding network personnel, if the condition of the animal permitted. Otherwise, basic information (i.e. length, sex, decomposition state) and skin and blubber samples were collected. Only samples collected from fresh or moderately decomposed animals (decomposition state ≤3; Kuiken & Hartmann 1991) were used for SI and FA analyses to prevent sampling biases associated with tissue decomposition. The sex of the animals was assessed either during the necropsy or through genetic analysis. Skin samples were preserved in 70% ethanol or frozen ( $-20^{\circ}$ C) to be used in genetic and SI analysis (SIs were analyzed only in frozen samples), while full-depth blubber samples were collected from the mid-region of the body, wrapped in aluminum foil and frozen (-20°C) prior to FA analysis.

#### **Genetic analysis**

Skin samples were digested in cetyltrimethylammonium bromide extraction buffer, and DNA was purified by a standard phenol-chloroform-isoamyl alcohol procedure (modified from Sambrook et al. 1989). Sex determination was performed using specific primers for introns within the *Zfx* and *Zfy* genes, namely LGL331 (5'-CAA ATC ATG CAA GGA TAG AC-3') and LGL335 (5'-AGA CCT GAT TCC AGA CAG TAC CA-3') (Shaw et al. 2003). PCR conditions followed De Stephanis et al. (2008a). Afterwards, electrophoresis on 1% agarose gel allowed discrimination between males (2 bands: 930 bp for the X-specific fragment and 1000 bp for the Y-specific fragment) and females (1 band).

A 400 bp fragment of the mtDNA control region was sequenced in 102 samples from the North Atlantic using primers L15926 (5'-ACA CCA GTC TTG TAA ACC-3') in the tRNA(Thr) region (Eggert et al. 1998) and H16498 (5'-CCT GAA GTA AGA ACC AGA TG-3') (Rosel et al. 1995). PCR reactions were carried out in a 10 µl final volume reaction containing 1× PCR buffer, 2 mM MqCl<sub>2</sub>, 0.2 mM dNTPs, 0.5 unit of BIOTAQ DNA polymerase (Bioline) and 0.4 µM of each primer. Cycling conditions were 2 min at 95°C; 20 cycles of 30 s at 92°C, 30 s at 60 to 50°C (decreasing 0.5°C per cycle) and 45 s at 72°C; 19 cycles of 30 s at 92°C, 30 s at 50°C and 45 s at 72°C; followed by a final extension at 72°C for 2.5 min. PCR products were purified using QIAquick PCR purification columns (Qiagen) according to the manufacturer's protocol. DNA sequencing was performed using the primer L15926 on an ABI3700 automated DNA sequencer (Applied Biosystems), according to the manufacturer's instructions. Ambiguous sequences were re-sequenced using the reverse primer H16498. All haplotypes were confirmed in both forward and reverse directions.

Data obtained from this study were augmented with previously published mtDNA control region haplotypes of pilot whales from the North Atlantic (n = 66, U20926 and U20927; Siemann 1994).

Table 1. Number of pilot whale samples analyzed in each methodology along with the length range (in cm) and sex of the animals analyzed using biogeochemical markers. SI: stable isotope; FA: fatty acid; NWIP: northwestern Iberian Peninsula; UK: United Kingdom; FI: Faroe Islands; USA: United States of America; nd: no data

	mtDNA	SI	FA	Length (cm)	Se Female	
NWIP	34	22	18	190-532	12	10
UK	38	45	26	264 - 576	22	23
FI	23	19	nd	194-573	13	6
USA	73	28	12	275-508	19	9

## **Biogeochemical analyses**

## FAs

Inner blubber (i.e. portion of blubber situated approximately 0 to 1 cm above the muscle, Samuel & Worthy 2004) was collected from thawed tissue samples for FA analysis. Lipids were extracted from the inner blubber of 56 cetaceans using a modified Folch method (Folch et al. 1957).

Before esterification, lipid classes were measured in blubber samples to test for indications of decomposition, such as the presence of a high level of free FAs. For this purpose, high-performance thin-layer chromatography using hexane-diethyl ether (ratio 8:2, v/v) was performed. Although most of the samples showed a very high percentage of triacylglycerols, a small number of blubber samples presented high levels of free FAs, a potential sign of degradation, and these were excluded from further analysis.

Fatty acid methyl esters (FAMEs) were prepared directly from 10 mg of extracted lipid, using 1% (v/v) sulphuric acid in methanol, at 50°C for a minimum of 12 h. FAMEs were analyzed by gas chromatography using a Hewlett-Packard 6890 gas chromatograph equipped with a flame-ionization detector and fitted with a fused silica capillary column ( $30 \text{ m} \times 0.25 \text{ mm}$ internal diameter, J&W Scientific). Quality assurance procedures for the FA analysis included the use of standard reference materials (LRM 144 and LRM 145), calibration and method standard (EO23) and solvent blanks. The FAMEs were identified by comparison with standard reference materials, and the normalized area percentage was calculated for each FA as a percentage of the total area for all identified FAs. For the monounsaturated acids 18:1, 20:1 and 22:1, the chromatographic area used includes 2 structural isomers, due to the difficulty of separating the isomers in some samples. FA names used here follow the standard nomenclature of carbon chain length:number of double bonds, with (n-x) indicating the location of the double bonds relative to the terminal methyl group.

## SIs

Following the methodology used by Méndez-Fernandez et al. (2012), skin samples of 115 cetaceans were dried in an oven at 50°C for 48 h and ground to powder. Lipid extraction was performed to avoid biases associated with lipid variation in the animals analyzed, considering that the known depletion of <sup>13</sup>C in lipids (e.g. DeNiro & Epstein 1977) would introduce bias to the analysis. Hence, lipid was extracted by agitating approximately 100 mg of powder with 4 ml of cyclohexane for 1 h followed by centrifugation at 4000 × g for 5 min. The supernatant was discarded. Samples were then dried in an oven at 45°C for 48 h, and subsamples of the lipid-free powder were weighed in tin cups for SI analyses.

The SI analyses were performed on an elemental analyzer coupled to an Isoprime (Micromass) continuous flow-isotope ratio mass spectrometer. The results are presented in the usual  $\delta$  notation relative to Vienna PeeDee Belemnite standard for  $\delta^{13}$ C and atmospheric N<sub>2</sub> for  $\delta^{15}$ N, in parts per thousand (‰). Replicate measurements of internal laboratory standards (acetanilide) indicated that measurement errors were ±0.15 and ±0.2‰ for  $\delta^{13}$ C and  $\delta^{15}$ N, respectively.

## Statistical analyses

## Genetic analysis

Sequence variation and alignment were performed using Clustal W (Thompson et al. 1997) and MEGA 6.0 (Tamura et al. 2013). Sequences were confirmed as mitochondrial control regions by the National Center for Biotechnology Information (NCBI) BLAST comparison. To allow for direct comparisons with sequences available in GenBank, the size of the sequences obtained for the North Atlantic samples was truncated to 347 bp. All the variable sites detected within the 400 bp amplicon were also within the shorter fragment. Nucleotide ( $\pi$ ) and haplotypic (*h*) diversities (Nei 1987) were estimated for each region and for the entire set of the North Atlantic samples using ARLEQUIN 3.5.1.2 (Excoffier & Lischer 2010).

Genetic structure in the North Atlantic was tested through pairwise comparisons and an analysis of molecular variance (AMOVA, Excoffier et al. 1992) using ARLEQUIN 3.5.1.2 (Excoffier & Lischer 2010). In the pairwise analysis,  $F_{\rm ST}$  (Weir & Cockerham 1984) was estimated to assess the divergence between the sequences. Statistical significance of  $F_{\rm ST}$ was calculated using 20 000 permutations of haplotypes among regions (Fisher's exact test). Given that sample sizes vary considerably among populations, which can introduce bias into the analysis,  $F_{\rm ST}$  estimates were recalculated after randomly sampling equal numbers of individuals (n = 23, set to the smallest sample size) from the original populations. This process was repeated 100 times, and the 95% confidence intervals around the mean pairwise  $F_{\rm ST}$  values were obtained.

For the AMOVA, a hierarchical assessment of structure was examined, partitioning variance between the northwestern and northeastern Atlantic, between regions within each side of the North Atlantic (western: USA; eastern: FI, UK, NWIP) and among individuals within regions. In addition, pairwise genetic distances among sampling regions were computed in MEGA 6.0 (Tamura et al. 2013), using the Tamura-Nei model (Tamura & Nei 1993).

A median-joining network was constructed for the mitochondrial haplotypes using NETWORK 4.6 (Bandelt et al. 1999). The transition:transversion ratio was set to 1:3, deletions were weighted the same as transversions and epsilon was set to 10.

## FAs

A total of 24 FAs were routinely identified in all pilot whales. However, the number of FAs identified exceeded the number of individual animals present in the smallest group used in the analysis (number of animals ranged from 12 to 26). Therefore, 2 criteria were applied to reduce the number of FAs to be used in the multivariate analysis: (1) only FAs with proportions >0.4% were selected, to avoid misidentification of FAs found at low or trace levels (Iverson et al. 2004); and (2) if normalized areas of 2 FAs were highly correlated (Pearson's r > 0.8, Zuur et al. 2007), one of them was discarded. Thus, the 12 FAs selected for use in the statistical analysis were 14:0, 16:0, 16:1(n-7), 16:2(n-6), 18:0, 18:1, 18:2(n-6), 18:4(n-3),20:4(n-6), 20:5(n-3), 22:1 and 22:6(n-3). This subset of FAs comprised 82.7% of the normalized area of the total FAs.

Redundancy analysis (RDA) was used to visualize any relationships between the set of response variables (FAs) and sampling region (categorical), sex (categorical) and length of pilot whales (continuous), using the function rda in the package vegan (Oksanen et al. 2011) with 9999 permutations (see Zuur et al. 2007, Legendre & Legendre 2012). No interaction of explanatory variables was tested, due to small sample size within categories.

For the independent categorical variables presenting significant values in the RDA, a forward stepwise linear discriminant analysis (LDA) was performed to assess which FA subset optimally separated the pilot whales by group. Assumptions of LDA were tested as follows: multivariate normality (Dagniele test = 0.982, p > 0.1; Legendre & Legendre 2012) and homogeneous covariance matrices between groups (F = 0.58, p > 0.1 for region; Anderson 2006; package vegan, Oksanen et al. 2011). Results indicated there was no need to transform the variables. For the LDA, the forward selection algorithm selects, at each step, the variable that minimizes the overall Wilk's lambda. This was carried out using the package klaR (Weihs et al. 2005). The prediction accuracy of the final model was evaluated by a jack-knifing procedure (leave-one-out cross-validation) using the function lda in the R package MASS (Venables & Ripley 2002). All analyses were performed using R v.3.1.1 (R Core Team 2014).

#### SIs

The mean isotopic composition in skin, its standard deviation and 95% confidence intervals were calculated for pilot whales.

To determine which explanatory variables influence  $\delta^{13}C$  and  $\delta^{15}N$  values in the skin of pilot whales, generalized least squares (GLS) were applied using the package nlme (Pinheiro et al. 2014). GLS allows for the incorporation of variable heterogeneity into the models (Zuur et al. 2009). Since the 2 response variables were continuous and appeared to have an approximately normal distribution, a Gaussian probability distribution was applied. The explanatory variables included as fixed factors were pilot whale sex (categorical), length (continuous) and sampling region (categorical). If the final model included categorical variables, contrasts were constructed to perform pairwise tests, and a Bonferroni correction was applied as an adjustment of critical p-values due to multiple comparisons using the package multcomp (Hothorn et al. 2008). The model fitted for  $\delta^{13} C$  included a variance structure related to sampling region (VarIdent) in the error term, to account for the heteroscedasticity observed in the residuals in relation to this variable, while the model fitted for  $\delta^{15}N$ included variance structures for both region (VarIdent) and length (VarComb). No random factor was defined, since the variable sampling region does not have a sufficient number of levels (Zuur et al. 2009). Before entering the explanatory variables, we used generalized additive models, restricting smoother complexity by limiting the number of knots to 5, to visually check the linearity assumption of the variables using the package mgcv (Wood 2014). Nonlinear variables, which improved the fitness of the

model, were included as quadratic terms in the GLS model. All models were estimated using restricted maximum likelihood. The best-fitting model was selected using a likelihood ratio test in combination with the Akaike's information criterion (AIC) value, using a backward selection of nested models. Validation of the final model involved checking the assumptions of homogeneity and independence of residuals, together with the lack of highly influential data points (hat values) (see Zuur et al. 2007). All analyses were performed using R v.3.1.1 (R Core Team 2014).

## RESULTS

#### **Genetic analysis**

A total of 5 polymorphic sites (2 deletions and 3 transitions) defined 6 haplotypes across the 4 regions in the

North Atlantic (Table 2, Fig. 1). The haplotypes E and G had not been previously described in pilot whales (GenBank accession numbers KC934933 and KC934934), but A, B, C and F have already been identified in previous studies in the North Atlantic (A, B and C correspond to GenBank GMU20926, GMU20928 and GMU20927, respectively; Siemann 1994) and Pacific (F corresponds to GenBank FJ513345, Oremus et al. 2009) (Table 2).

Table 2. Variable nucleotide positions in the North Atlantic pilot whale mitochondrial control region sequence (347 bp). Dots represent nucleotide identity with haplotype A. Haplotype frequencies (in parentheses) are described in Siemann (1994) and included in the analysis. Hap: haplotype; Freq: frequency summed across all samples. Dashes represent nucleotide insertions. Other abbreviations are described in Table 1

Hap	Freq	Ν	Jucleo	otide j	oositio	on	NWIP	UK	FI	USA
		103	104	156	226	228				
А	118	_	_	Т	С	А	8	25(7)	5(1)	24(48)
В	1				Т	G	0	0	0	1
С	18				Т		0	1	7(10)	0
Е	4	Т	А				1	3	0	0
F	26			С			25	1	0	0
G	1	Т	А	С			0	1	0	0

Table 3. Summary of genetic diversity statistics for mtDNA of pilot whales analyzed in the present study. Mean values  $\pm$  SD are shown. n: sample size; h: haplotype diversity;  $\pi$ : nucleotide diversity; s: number of polymorphisms. Other abbreviations are described in Table 1

mtDNA	NWIP	UK	FI	USA	Overall
n	34	38	23	73	168
Haplotypes	3	5	2	2	6
h	$0.42\pm0.08$	$0.29\pm0.10$	$0.40 \pm 0.09$	$0.03 \pm 0.03$	$0.47 \pm 0.04$
π (%)	$0.15\pm0.14$	$0.16 \pm 0.15$	$0.12\pm0.12$	$0.02\pm0.04$	$0.17 \pm 0.15$
s	3	4	1	2	5

Overall, haplotype and nucleotide diversities were 0.47  $\pm$  0.04 and 0.17  $\pm$  0.15%, respectively (Table 3). Within the North Atlantic, the UK presented the highest nucleotide diversity ( $\pi = 0.16 \pm 0.15\%$ ), followed by the NWIP and the FI, while the highest haplotype diversity was seen in the NWIP ( $h = 0.42 \pm 0.08$ ) (Table 3). The USA showed the lowest values for both nucleotide and haplotype diversities ( $h = 0.03 \pm 0.03$ ;  $\pi = 0.02 \pm 0.04\%$ ) (Table 3).

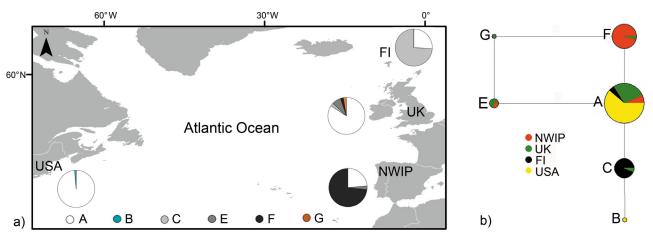


Fig. 1. (a) mtDNA haplotype frequencies of North Atlantic pilot whales analyzed in the present study; (b) median-joining network of the haplotypes of North Atlantic pilot whales, with different weights of transitions, transversions and insertions/deletions. Nodes are proportional to haplotype frequencies. All branches between haplotypes represent a single mutational step, unless stated otherwise (numbers). Haplotypes refer to those described in Table 2. Abbreviations are described in Table 1

There is evidence of genetic differentiation within the North Atlantic ( $F_{ST} = 0.63$ , p < 0.001). The AMOVA showed no differentiation, either using haplotype or nucleotide differences, between the northeastern and northwestern Atlantic ( $F_{ST} = 0.16$ , p > 0.05), highlighting that most of the genetic variance occurred among regions within the northeastern Atlantic (45.3%; FI, UK, NWIP) rather than between the northeastern and northwestern Atlantic (16%). This result is in agreement with pairwise regional comparisons that show high and significant levels of differentiation among regions, except between the UK and the USA ( $F_{ST}$  = 0.09, p < 0.05, Table 4). When accounting for the potential bias associated with different sample sizes,  $F_{\rm ST}$ recalculated after sample randomization showed no qualitative and little quantitative effect on the overall patterns of divergence, with all pairwise estimates remaining high and significant, except between the UK and USA (Table 4). Pairwise genetic distances ranged from 0% for USA to UK to 0.4% for NWIP to FI, with the remaining pairwise comparisons showing similar values (0.2%) (Table 4).

The network of mtDNA haplotype differences supports the results from AMOVA, since no clear separation occurs between the northwestern and northeastern Atlantic, mainly due to haplotype A (n = 118), the most common control region haplotype found (Table 2, Fig. 1). Haplotype A is the only haplotype shared between both sides of the Atlantic and by all the sampling regions analyzed (Table 2, Fig. 1), which, together with its position in the network, suggests that it corresponds to the ancestral haplotype. There is a high variation in haplotype frequency distribution among sampling regions, especially in the northeastern Atlantic. Haplotypes C and F are almost exclusive to the FI and the NWIP,

Table 4. Pairwise comparisons of genetic differentiation between regions based on the mtDNA of pilot whales in the North Atlantic. Above diagonal: pairwise genetic distances (mean values  $\pm$  SD, %); below diagonal:  $F_{\rm ST}/F_{\rm ST}$  (mean, 95% CI) recalculated after randomly sampling equivalent numbers of individuals per population. **Bold** indicates significance (p < 0.05). Abbreviations are described in Table 1

	NWIP	UK	FI	USA
NWIP	_	$0.2 \pm 0.2$	$0.4 \pm 0.3$	$0.2 \pm 0.2$
UK	<b>0.55/0.48</b> (0.31–0.63)	-	$0.2 \pm 0.2$	$0.0 \pm 0.0$
FI	<b>0.56/0.70</b> (0.62–0.77)	<b>0.55/0.51</b> (0.07–0.65)	-	$0.2 \pm 0.2$
USA	<b>0.78/0.67</b> (0.50–0.82)	<b>0.09</b> /0.05 (0-0.12)	<b>0.82/0.70</b> (0.62–0.73)	_

respectively, with these regions sharing only haplotype A (Table 2, Fig. 1). Additionally, haplotype E is almost exclusive to the UK, which shares haplotypes with all the remaining sampling regions (Table 2, Fig. 1). Haplotype B is exclusive to the USA.

# FAs

Overall, the FA profiles of the pilot whales were generally high in monounsaturated FAs ( $55.72 \pm 7.29\%$ ), with saturated FAs and polyunsaturated FAs showing lower contributions ( $22.92 \pm 2.59$  and  $20.78 \pm 7.04\%$ , respectively) (Table S1 in the Supplement at www.int-res.com/articles/suppl/m536 p243\_supp.pdf). The predominant FAs were 18:1, 16:0, 22:6(n-3), 22:1 and 20:1, with clear variation between the different regions, notably for 20:1 and 22:1, which showed low values for the NWIP compared to other regions, and for 20:4(n-3), which showed high values in the NWIP. In addition, several FAs showed high variability within regions (Table S1).

The set of explanatory variables used in the RDA explained 41.5% of the total variation in pilot whale FAs, with axes 1 and 2 accounting for 32.4 and 7.9% of the variation, respectively. Although some caution is needed, since the first 2 RDA axes only explain 40.3% of the variation in FA profiles, the first axis of the RDA contrasts 22:1 against 16:1(n-7), 18:1 and 22:6(n-3), while the second axis opposes 16:1(n-7) against 18:1 (Fig. 2). The 3 regions analyzed in this

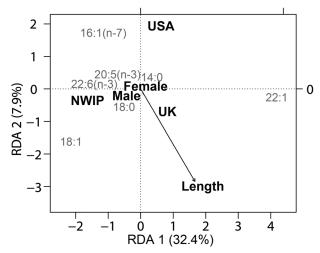


Fig. 2. Redundancy analysis (RDA) results for variables affecting the fatty acid signatures of pilot whales. Explanatory variables (black) and response variables (grey) are presented. Remaining FAs included in the analysis (Table 1) were located under 'Female' and 'Male' and excluded from the plot to improve the clarity of the figure. Abbreviations are described in Table 1

study are well separated in the RDA, suggesting differences in FA profiles in these regions, especially with respect to the higher values of 16:1(n-7) present in animals from the USA (Fig. 2). Length of the animal is negatively correlated with 16:1(n-7) (Fig. 2). Significance tests confirm effects of sampling region (F = 13, p < 0.001) and length of the animal (F = 7.2, p < 0.001) but no influence of sex (F = 2.3, p > 0.05) on FA signatures.

LDA was used to determine which FAs best defined each region, and a clear separation was obtained with a model based on the proportions of 16:0, 16:1(n-7), 16:2(n-6), 18:1, 18:2(n-6), 18:4(n-3), 20:4(n-6) and 20:5(n-3) (overall p < 0.001; Fig. 3). The first discriminant function mostly separated NWIP profiles from those in other regions, mainly because of the higher proportion of 20:4(n-6) in Iberian samples and 18:4(n-3) in the group including UK and USA, while the second discriminant function separated the UK and the USA, based on the proportions of 16:2(n-6) (higher in UK samples) and 16:1(n-7) and 20:5(n-3) (higher proportions in whales from the USA) (Table S2 in the Supplement). A slight overlap occurred between individuals from the UK and the USA.

The ability of the model to predict sampling regions based on these 8 FAs was tested using cross-validation, which achieved a correct assignment of 96.5% of blubber samples to their respective region. Results indicated a correct assignment of 100, 92.3 and 100% for NWIP, UK and USA samples, respectively. The low misclassification rate (2 UK samples incorrectly classified as USA) demonstrates that, among the

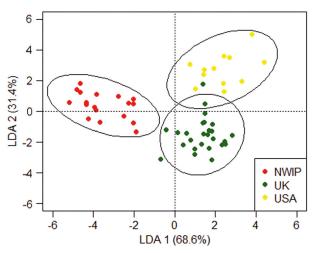


Fig. 3. Geographical differences in the fatty acid profiles from pilot whales from the North Atlantic based on linear discriminant analysis (LDA). Each dot represents a pilot whale, and ellipses represent 95% data point clouds. Abbreviations are described in Table 1

North Atlantic samples included in the current study, pilot whale location can be determined with acceptable reliability from FA analysis of inner blubber.

# SIs

Overall, mean values of  $\delta^{13}$ C and  $\delta^{15}$ N in the skin of pilot whales from the North Atlantic were  $-18.3 \pm 0.8$  and  $12.0 \pm 1.0\%$ , respectively. The specimens from the NWIP showed the highest values of  $\delta^{13}$ C ( $-17.7 \pm 0.7\%$ ), while both USA and FI animals presented intermediate values, and low values were seen in UK whales ( $-18.7 \pm 0.7\%$ ) (Fig. 4). The lowest variability in both isotopes was found in animals from the FI.

The best-performing GLS model for  $\delta^{13}$ C revealed a significant effect of sampling region when the heterogeneity of this explanatory variable was taken into account (*F* = 11.30, p < 0.001), since adding the variance structure related to sampling region to this model yielded significant improvement (likelihood ratio p = 0.001). This model supports differences among the studied regions of the North Atlantic. Pairwise analyses showed significant differences among some of the regions, except between the NWIP and the FI (Tukey test = -2.39, p > 0.05), the NWIP and the USA (Tukey test = -2.63, p = 0.05) and the USA and the FI (Tukey test = 0.88, p > 0.05). There were no significant effects of either sex or length of pilot whales on  $\delta^{13}$ C values. The inclusion of

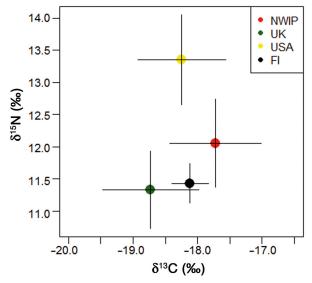


Fig. 4. Carbon ( $\delta^{13}$ C) and nitrogen ( $\delta^{15}$ N) isotope values (mean ± SD and ranges, ‰) in pilot whales from different regions of the North Atlantic. Abbreviations are described in Table 1

these variables increased the AIC and decreased the significance of the likelihood ratio; therefore, they were excluded from the final model (model 3, Table 5).

Regarding  $\delta^{15}$ N, high levels of intra-specific variability were observed, with the highest values presented by USA animals (13.3 ± 0.7‰) and the lowest again exhibited by UK whales (11.3 ± 0.6‰) (Fig. 4). The best-performing GLS model of  $\delta^{15}$ N revealed significant effects of sampling region (*F* = 70.53, p < 0.001) and length (as a quadratic term, *F* = 24.71, p < 0.001) when the heterogeneity of variance for these explanatory variables was taken into account.

Adding the variance structure related to region and length to this model yielded a significant improvement of the model fit (likelihood ratio p = 0.001); 71 % of pilot whales with body length less than 219 cm were nitrogen enriched compared to larger animals, although a slight increase was also verified for animals measuring around 400 cm. As for the effect of sampling region on  $\delta^{15}$ N, pairwise analyses showed significant differences among most of the regions, except the UK and the FI (Tukey test = 1.74, p > 0.05). There was no significant effect of sex of pilot whales on  $\delta^{15}$ N values, and this variable, therefore, was excluded from the final model (model 2, Table 5).

## DISCUSSION

Understanding population structure within wild species is crucial for identifying their behavioural, ecological and genetic diversity (Coyle 1998) as well as supporting informed conservation management. Although the combination of different methodologies produces no clear definition of management units for pilot whales in the North Atlantic, this study showed that both genetic and biogeochemical markers support the occurrence of differentiated units of pilot whales in this oceanic basin.

## **Genetic markers**

The detection of 3 new mitochondrial haplotypes in the North Atlantic increased haplotype and nucleotide diversity values when compared to those described by Siemann (1994) and Oremus et al. (2009). The striking differences in haplotype distribution observed, together with genetic distances and  $F_{\rm ST}$ values, suggest considerable levels of differentiation between most of the regions analyzed. In particular,

 $\begin{array}{l} \mbox{Table 5. Comparison of the generalized least squares models fitted to carbon ($$^{13}C$) and nitrogen ($$^{15}N$) isotope values of pilot whales. \\ \mbox{AIC: Akaike's information criterion; LR: likelihood ratio. Bold indicates final model} \end{array}$ 

Model	AIC	Test	LR	р
$\delta^{13}$ C				
1. Sex + Area + Length	227.1			
2. Area + Sex	225.5	1 vs. 2	0.50	0.48
3. Area	224.6	2 vs. 3	1.10	0.29
$\delta^{15}N$				
1. Sex + Area + Length + (Length	h) <sup>2</sup> 190.0			
2. Area + Length + (Length) <sup>2</sup>	188.0	1 vs. 2	0.006	0.94

genetic differences were evident in the northeastern Atlantic, where some constraints to gene flow seem to occur along a latitudinal gradient (especially between FI and NWIP). Patterns of mitochondrial genetic differentiation in pilot whales from the North Atlantic are difficult to resolve, since it would be expected that neighbouring regions would be genetically more similar based on the isolation by distance mechanism (Wright 1943). Instead, in the present study, the strongest genetic similarity occurred between the USA and the UK. The main challenge is to associate the observed spatial patterns of genetic divergence to levels of gene flow between populations, since several sources of bias may prevent simply equating lower differentiation with higher dispersal.

The first source of bias relates to sex-biased dispersal. There is compelling evidence for the occurrence of natal group philopatry in pilot whales (e.g. Amos et al. 1993, Caurant et al. 1993, Fullard et al. 2000). However, males do not father offspring from the same pod, being able to mate only when 2 pods meet or when males perform short-term dispersal to reproduce (Amos et al. 1993, Andersen & Siegismund 1994), resulting in groups of multiple matrilines (e.g. De Stephanis et al. 2008b, Oremus et al. 2013). Therefore, sex-biased dispersal and high levels of female philopatry may influence the high levels of genetic divergence seen in the maternally inherited haploid marker for pilot whales.

Another source of bias relates to the influence of historical vs. contemporary processes involved in the patterns of gene flow and genetic divergence. Historical processes, such as past global climate changes, can lead to genetic splits between populations that currently do not seem to have obstacles to gene flow (Avise 2009). While the similarity between the northwestern and northeastern Atlantic revealed by AMOVA may reflect retained common ancestry after glacial ages (e.g. Last Glacial Maximum), the results from the northeastern Atlantic may reflect ancestral movement limitations due to past climate changes, followed by local adaptation, as previously described for harbour porpoises in this oceanic basin (Fontaine et al. 2010, 2014).

Concerning contemporary processes, genetic differentiation may also be biased by behavioural traits or ecological processes. Recent studies have suggested the occurrence of isolation by environmental distance, in which the environmental distance between populations correlates with their genetic separation (Mendez et al. 2010). In fact, distinct environmental conditions have been suggested as barriers to gene flow between populations of cetaceans (e.g. Fullard et al. 2000, Rosenbaum et al. 2009, Mendez et al. 2010). Both the FI and the NWIP are influenced by distinctive oceanographic phenomena, such as the convergence of warm and subpolar waters in the former (reviewed in Hátún et al. 2009) and the occurrence of upwelling in the latter (Figueiras et al. 2002). These features may influence prey and pilot whale movements (Hátún et al. 2009) and lead to potential discontinuities in gene flow, particularly when associated with social structure and resource specialization, which may be key determinants of levels of contemporary population structure in cetaceans (Foote et al. 2009). Thus, specialized strategies for the exploitation of local resources, such as benthic prey in the NWIP vs. pelagic prey in the FI and the UK (present study, Santos et al. 2014, Monteiro et al. 2015), may involve some social learning (e.g. Krützen et al. 2005, Hoelzel et al. 2007, Pilot et al. 2010), leading to a potential reduction in an individual's fitness if it disperses from a natal habitat and, therefore, also reducing the gene flow between sampling regions.

#### **Biogeochemical markers**

The differentiation of pilot whales in the North Atlantic revealed by mtDNA was only partially mirrored in biogeochemical markers. These markers are relevant at a shorter timescale and primarily provide information about ecological and trophic processes underlining intra-specific diversity distribution, which may ultimately result in population structuring.

Although FAs were more in accordance with mtDNA results on population differentiation, both SI and FA signatures indicated the occurrence of geographical differences in pilot whales from the North Atlantic. Previous studies examining stomach contents, SIs and habitat use provided insights regarding preferences of pilot whales in different regions. In the NWIP, pilot whales seem to inhabit mainly neritic habitats and exhibit a preference for benthic octopuses (e.g. Pierce et al. 2010, Santos et al. 2014, Monteiro et al. 2015). In the USA, they perform seasonal inshore–offshore movements (e.g. Payne & Heinemann 1993) and prefer demersal squids (*Loligo pealei*) and epipelagic fish (*Scomber scombrus*) (Gannon et al. 1997). Off the UK and the FI, pilot whales exhibit oceanic preferences in terms of habitat and prey species, since they mostly occur off the continental shelf in both locations (Bloch et al. 2003, MacLeod et al. 2007), and oceanic pelagic squids (*Todarodes sagitattus, Gonatus* sp.) are the predominant prey (Desportes & Mouritsen 1993, Santos et al. 2014).

The geographical differences in prey species and habitat use revealed by both biogeochemical markers in the present study support the trophic and habitat preferences previously described for this species. Most of the FAs responsible for separation of different regions of the North Atlantic were of dietary origin, although some could also be biosynthesized by the predator (Iverson et al. 2004). A higher proportion of the dietary FA arachidonic acid (20:4(n-6)), Iverson et al. 2004) was observed in Iberian animals compared to remaining regions. Arachidonic acid is proposed as a marker of benthic and coastal feeding (Piché et al. 2010) and an inherent characteristic in octopuses (e.g. Navarro & Villanueva 2000), confirming the preference for octopuses by whales in Iberia, as verified in previous dietary analysis (Gannon et al. 1997, Santos et al. 2014), while they may be feeding on other prey species in the UK and the USA.

SI analysis indicates that pilot whales exhibit some degree of dietary plasticity in their foraging areas and prey consumed, evident in the variability shown by  $\delta^{13}$ C and  $\delta^{15}$ N. The only exception refers to animals from the FI, whose variability most likely reflects within-pod rather than within-region SI variability, since animals analyzed were all captured together and, therefore, may have belonged to the same pod. Generally, SI results are in agreement with the habitat and dietary preferences of pilot whales described above. Significant <sup>13</sup>C-depletion was observed in animals from the UK relative to other regions, which may be attributed to the exploitation of oceanic habitats or ingestion of relatively <sup>13</sup>C-depleted resources. Contrastingly, Iberian pilot whales seem to be feeding in more coastal habitats and/or on benthic prey. Similarities between the NWIP and the USA may relate to inshore movements performed at least occasionally by pilot whales in those locations. This could also be the explanation for the similar values of  $\delta^{13}$ C

between the NWIP and FI, as well as between the FI and the USA, since Desportes & Mouritsen (1993) suggested that in the FI, this species may feed at depths between 100 and 500 m. However,  $\delta^{13}$ C values in the FI may also be masked by the low variability detected in that region, since most previous studies describe pilot whales from the FI as oceanic animals. The  $\delta^{15}$ N values indicate that different trophic levels of prey are being targeted in most study regions, except in the FI and the UK, which is not surprising considering the similar diet reported for whales in both locations (Desportes & Mouritsen 1993, Santos et al. 2014, Monteiro et al. 2015).

The differences detected between regions in terms of prey consumed and foraging habitats reflect trophic regime differences across the geographic range analyzed, and some level of feeding niche separation may be associated with coastal vs. oceanic feeding habits, where prey movements and oceanographic features (gyres, upwellings, topography) may play an important role. Some studies showed the influence of oceanographic phenomena on pilot whale distribution, which may be mediated by environmental effects on the abundance of target prey species. Thus, there seem to be links between the abundance of pilot whales in the FI and the NWIP, their main prey and the marine climate in those regions (e.g. subpolar and subtropical gyres in the FI and upwelling in the NWIP) in a bottom-up process (Hátún et al. 2009, Monteiro 2014).

Oceanographic phenomena, such as the upwelling occurring in the NWIP or the convergence of warm and cold currents around the FI, may also influence the isotopic baseline through increased phytoplankton growth rates (and higher  $\delta^{13}$ C values) (Pancost et al. 1997). Differences in nutrient cycling at the base of the food web may produce spatial and temporal isotopic baseline variation at oceanic scales (Mc-Mahon et al. 2013). Such variation presents a challenge for SI studies on consumers, since it makes it hard to distinguish differences due to natal habitats with different baseline isotopic values from those due to shifts in foraging ecology (Post 2002, McMahon et al. 2013). Based on isoscapes, the  $\delta^{15}N$  and  $\delta^{13}C$  baseline geographic gradients observed in the North Atlantic (McMahon et al. 2013) could be responsible for an increment in the difference of SI values between the regions analyzed in the present study, leading to a stronger ecological differentiation. However, this would not explain the similarity between the FI and NWIP or NWIP and USA isotopic niches, especially when the zooplankton organic  $\delta^{13}$ C seems to vary around 2‰ between those pairs of locations

(McMahon et al. 2013). In addition, FAs are not influenced by isotopic baselines, so there may be other reasons, such as the ones described above, for the ecological differentiation found in pilot whales.

In addition to geographic sources of variation in feeding habits of pilot whales, intrinsic factors such as the sex or length of the animal may also influence biogeochemical signatures. As a size-dimorphic species (Bloch et al. 1993), differences in diet could be expected in pilot whales to fulfill the higher energy requirements of the larger sex. However, in the present study, no evidence of sex differences in foraging habits was found. This is in agreement with previous stomach contents and SI analyses (De Stephanis et al. 2008a, Santos et al. 2014). In contrast, there was a significant effect of the length of pilot whales on FA profiles and  $\delta^{15}N$  values. Individuals smaller than 239 cm (weaning stage, Sergeant 1962) showed the expected higher than average  $\delta^{15}$ N isotopic values of unweaned individuals (Hobson et al. 1997). However, separation of unweaned and weaned pilot whales was not so evident in FA analysis. The length of pilot whales was negatively correlated with the relative abundance of an FA originated either from diet or biosynthesis (16:1(n-7), Iverson et al. 2004) and a dietary FA (20:5(n-3), Iverson et al. 2004), suggesting an effect of animal size on FA biosynthesis or dietary variation with animal length, confirming previous dietary analysis (Desportes & Mouritsen 1993, Santos et al. 2014).

#### Multi-approach strategy

The importance of defining genetic and ecological diversity and stocks has been the subject of much debate (ICES 2014). The impact of localized anthropogenic threats depends on population dynamics; thus, reproductive isolation is the fundamental basis for identification of true stocks or populations. Neither genetic nor biogeochemical markers are foolproof in this sense: reproductive isolation may have occurred too recently to be reflected in some genetic markers, while several ecological stocks may occur within a population (ICES 2014). In the present study, although there is clear evidence of population structure, based on genetic and biogeochemical markers in pilot whales from the North Atlantic, it may be difficult to define robust stocks to be used in a management context.

While combining results from different methodologies may provide a more complete picture of the population ecology and structure of wild species, it may also reveal the difficulty of objectively defining stocks, since different types of approaches do not necessarily return identical patterns of structure. First, the biases associated with each methodology may preclude the achievement of congruent results. Additionally, the understanding of biogeochemical tracers may be hampered by bioavailability; spatiotemporal variations in the food webs (Newsome et al. 2010, McMahon et al. 2013); or biological factors such as sex, growth, dietary shifts, metabolism and physiology of the individuals (e.g. Vanderklift & Ponsard 2003). Furthermore, mtDNA may be influenced by historical or contemporary processes influencing the levels of gene flow and the occurrence of sexbiased dispersal, which may complicate the combination with contemporary ecological results. Another bias relates to the occurrence of local social structure that may confound population genetic and ecological structure if the diversity of local samples does not reflect the one from the underlying population, which may be the case for whales from the FI, where the variability described most likely reflects withinpod rather than within-region variability.

Integration of ecological and genetic methodologies allowed the evaluation of pilot whale diversity and differentiation in the North Atlantic. Biogeochemical markers (SI) showed higher similarity between most sampling regions when compared to genetic analysis, indicating that, at least partially, the observed genetic differences are not mirrored by ecological differences. Both genetic and biogeochemical markers (SI) suggest similarities between the northwestern and northeastern Atlantic. The differences between genetic and biogeochemical markers highlight the importance of using complementary tools to detect putative differentiation (Coyle 1998) but also highlight the difficulties associated with the interpretation of data from different approaches.

Further studies including additional genetic markers (nuclear and adaptive markers) would be helpful to determine the processes involved in contemporary population structure and understand the role of natural selection in the adaptation to environmental gradients and potential inhibition of haplotype exchange between regions. Additionally, the inclusion of more samples and intermediate sampling regions such as the Bay of Biscay, the English Channel and Greenland would increase the accuracy of statistics and provide a more complete knowledge of ecological and contemporary genetic diversities and differentiation of pilot whales in the North Atlantic, while helping to detect potential migratory routes and define stock boundaries. Acknowledgements. Cetacean samples were collected under the auspices of stranding monitoring programs run by the Sociedade Portuguesa de Vida Selvagem, the Coordinadora para o Estudio dos Mamíferos Mariños (supported by the regional government Xunta de Galicia), the UK Cetacean Strandings Investigation Programme and the Scottish Agriculture College Veterinary Science Division (jointly funded by Defra and the Devolved Governments of Scotland and Wales), the Marine Mammals Research Group of the Institute of Marine Research (Norway), the Museum of Natural History of the Faroe Islands and the International Fund for Animal Welfare Marine Mammal Rescue and Research Program (USA). The authors thank all the members of these institutions and organizations for their assistance with data and sample collection. S.S.M., P.M.F. and M.F. were supported by PhD grants from the Fundação para a Ciência e Tecnologia (POPH/FSE ref SFRH/BD/38735/ 2007, SFRH/BD/36766/2007 and SFRH/BD/30240/2006, respectively). A.L. was supported by a postdoctoral grant from the Fundação para a Ciência e Tecnologia (ref SFRH/BPD/82407/2011). The work related to strandings and tissue collection in Portugal was partially supported by the SafeSea project EEAGrants PT 0039 (supported by Iceland, Liechtenstein and Norway through the EEA Financial Mechanism), the MarPro project Life09 NAT/PT/000038 (funded by the European Union program LIFE+) and the project CetSenti FCT RECI/AAG-GLO/0470/2012 (FCOMP-01-0124-FEDER-027472) (funded by the program COM-PETE and the Fundação para a Ciência e Tecnologia). G.J.P. thanks the University of Aveiro and Caixa Geral de Depósitos (Portugal) for financial support. The authors acknowledge the assistance of the chemical analysts at Marine Scotland Science with the fatty acid analysis.

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