



OCF  
40  
YEARS

THE OREGON COMMUNITY FOUNDATION  
Annual Report  
2013



# THE OREGON COMMUNITY FOUNDATION

The mission of The Oregon Community Foundation is to improve life in Oregon and promote effective philanthropy.

OCF works with individuals, families, businesses and organizations to create charitable funds to support the community causes they care about. Through these funds, OCF awards more than \$65 million annually in grants and scholarships.

To create your legacy today, contact your local OCF office.

PORTLAND  
1221 SW Yamhill St.  
Suite 100  
Portland, OR 97205  
503.227.6846

BEND  
15 SW Colorado Ave.  
Suite 375  
Bend, OR 97702  
541.382.1170

COOS BAY  
915 S First St.  
Coos Bay, OR 97420  
541.269.9650

EUGENE  
440 E Broadway  
Suite 160  
Eugene, OR 97401  
541.431.7099

MEDFORD  
818 W Eighth St.  
Medford, OR 97501  
541.773.8987

SALEM  
1313 Mill St. SE  
Suite 203  
Salem, OR 97301  
503.779.1927



## THE OREGON COMMUNITY FOUNDATION Annual Report 2013

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## MESSAGE FROM THE BOARD

Dear Friends of OCF:

Forty years ago Hank Aaron broke Babe Ruth's home run record to the cheers of thousands, and The Oregon Community Foundation quietly created its first fund. They both hit it out of the park!

OCF's founding board could scarcely have imagined that the first fund of \$63,000 would be the rock on which Oregonians would build a \$1.4 billion community foundation, comprising more than 1,800 funds.

Through four decades, the mission envisioned by our founders has remained worthy and relevant:

### TO IMPROVE LIFE IN OREGON AND PROMOTE EFFECTIVE PHILANTHROPY

Through generous donors and steadfast leadership, OCF has had tremendous impact on thousands of nonprofits in communities across Oregon. OCF adapts to changing times and continues to serve the state, supporting Oregonians as community partners and leaders. And OCF proudly provides donors with ways to contribute to our communities today and to create permanent legacies meeting future needs we cannot yet anticipate.

Celebrating the Foundation's history is not simply about the past; it's also about preparing for Oregon's future. In the next 40 years, we intend to increase our impact, connect to new communities and build a stronger foundation for Oregonians to address the challenges facing the state. We believe we can do this by engaging our donors, leveraging our endowment and forging new partnerships.

Thank you, Oregon, for helping us meet the challenge and realize the promise of that nine-word mission embraced by our founders.

Today, we begin our next 40-year journey with you, reaffirming our commitment that we are "Here for Oregon - Here for Good."

Sincerely,  
The Board of Directors



From left to right: Max Williams, standing; Jim Mark, Duane McDougall, Corrine Oishi, Eric Parsons, Kirby Dyess, Román Hernández, Hal Snow, Kay Toran. Seated: Duncan Wyse, Sue Naumes, Tim Mabry, Sue Miller, Mike Coughlin. Not pictured: Trish Smith.

### OCF BOARD OF DIRECTORS

- Sue Miller, Chair, Salem
- Kirby Dyess, Vice Chair, Beaverton
- Hal Snow, Vice Chair, Astoria
- Tim Mabry, Treasurer, Hermiston
- Corrine Oishi - Secretary, Forest Grove
- Eric Parsons, Past Chair, Portland
- Michael Coughlin, Eugene
- Román Hernández, Portland
- Jim Mark, Portland
- Duane McDougall, Lake Oswego
- Sue Naumes, Medford
- Trish Smith, Bend
- Kay Toran, Portland
- Duncan Wyse, Portland
- Max Williams, President and CEO



## LEGACY

### PERMANENCE

OCF's founders created a proud legacy: a perpetual statewide foundation bringing people together through shared values and actions for the common good.

### STEWARDSHIP

Building from an Oregonian's initial gift of \$63,000 to a permanent endowment of more than \$1.4 billion, OCF has already given away more than \$900 million in grants and scholarships, and this support for communities will continue for generations to come.

### SERVICE

The Foundation provides a personalized, flexible service for donors who wish to invest their charitable dollars in a fund through which they can draw on professional staff expertise, participate in grantmaking and reinforce the value of their giving through collaboration with others.

John Stilwell and friends, Cattle Auction, Klamath Falls



## LEADERSHIP

### VISION

Statewide since its inception, OCF promotes the vision of "One Oregon" across the state's vast and varied landscapes, its larger and smaller communities, and its changing populations. OCF develops programs and embraces policies improving the quality of life for all Oregonians.

Cathedral Ridge on the slopes of Mt. Hood

### COLLABORATION

As a trusted and nonpartisan convener, OCF builds bridges among the public, private and nonprofit sectors to address issues that no one sector can address alone.

### INNOVATION

OCF's permanent endowment allows us to test new ideas, spread proven practices and support long-term solutions to stubborn problems. We can propose innovations and take calculated risks to find solutions that are effective, efficient and scalable.



## IMPACT

### SCOPE

For the past 40 years, OCF has invested in thousands of nonprofits across the state, enhancing services, encouraging volunteerism and supporting jobs. OCF has also supported the next generation of Oregonians through scholarships, making the dream of higher education a reality.

Sunset Empire Park & Recreation District PLAY! Program in Seaside

### EFFICIENCY

Through pooling fund assets and managing investments with the guidance of experienced professionals, OCF offers efficiency to donors and assurance that prudent strategies will further the purchasing power of endowment funds over many decades.

### CONNECTION

Whether it's early childhood education, arts and culture, or the environment, OCF brings donors of similar interest together to expand their knowledge and increase the impact of their gift. And our volunteer corps of more than 1,600 Oregonians helps us identify and meet needs everywhere in the state.







# The Top 40

The Oregon Community Foundation's history is a story of Oregonians young and old, urban and rural, newcomers and long-timers, working together to build a stronger Oregon.

It's the story of how respected, acknowledged leaders and modest, even anonymous donors have inspired legions of other Oregonians to join them in embracing philanthropy as a force for good; how this combined energy and ingenuity continues to shape the face of philanthropy and ultimately the quality of life in our state.

There are so many moments to celebrate in OCF's history. Here are just a few.



## 1970s



The OCF board of directors, 1976



**1974**  
OCF launches with \$63,000 gift from William Swindells, Sr.



**1975**  
First grant awards: recipients include Mid-Willamette Valley YMCA, Lebanon Community Hospital, the and Chamber Music NW, among others

**1977**  
Ned Look becomes OCF president



**1978**  
Assets hit \$10M; grants total \$366,000

## 1980s



The OCF staff, circa 1988



**1983**  
Albertina Kerr Centers establishes an endowment at OCF, becoming OCF's first Endowment Partner

Central Oregon's Bob Chandler becomes chair of the OCF board



**1987**  
Greg Chaillé becomes president of OCF

**1989**  
OCF initiates the Neighborhood Partnership Fund for affordable housing with Gwyneth Gamble Booth as chair

The Foundation's assets hit \$50M; grants total \$4.5M

Northeast Oregon Heritage Fund is created to support Union, Baker and Wallowa counties



OCF launches the Oregon Child Care Initiative, a partnership with the state of Oregon and the Ford Foundation, to increase the quality of child care in Oregon

## 1990s



Junior League volunteers, early 1990s

**1990**  
Barbara and Bill Bowerman establish the Bowerman Family Fund at OCF



**1992**  
OCF creates the first volunteer Leadership Council in Southern Oregon, connecting community members to the Foundation

**1993**  
Assets hit \$100M; grants total \$7.5M



**1994**  
OCF establishes the Giving in Oregon Council to document philanthropy in Oregon; Sally McCracken chairs



**1997**  
Arts Foundation of Western Oregon Fund established at OCF to support the arts in Lane County

**1998**  
First regional office opens in Eugene

**1999**  
OCF and Oregon State Scholarship Committee launch ASPIRE to help high school students prepare for college



1,400 Oregonians around the state help OCF celebrate 25 years

## 2000s



Barbara and Bob Bean at the Boys and Girls Club of the Rogue Valley, 2008

**2000**  
Southern Oregon office opens in Medford; Central Oregon office opens in Bend

OCF establishes the Ready to Learn Initiative, to ensure all children are ready for kindergarten



**2001**  
Latino Partnership Program forms in Salem; Danny Santos chairs

**2002**  
Board Chair John Hampton challenges OCF to double the Foundation's assets in five years; OCF succeeds!

**2003**  
Bequest of \$37M creates the Reed and Carolee Walker Fund in Jackson County



**2004**  
OCF and partner foundations launch Chalkboard to improve K-12 education

OCF celebrates 30 years; endowment hits \$652M

**2005**  
Joseph Weston Public Foundation, a supporting organization of OCF, is created



**2007**  
South Coast office opens in Coos Bay; Northern Willamette Valley office opens in Salem

**2008**  
Assets hit \$1B; Regional Action Initiative launches to engage communities in local problem solving



**2009**  
South Coast Leadership Council launches Ready to Smile children's dental health initiative

## 2010s



Latino Partnership Program in Medford

**2010**  
Oregon Parenting Education Collaborative is created to strengthen programs for parents

**2011**  
Grants and scholarships total more than \$86M



Gray Family Foundation, a supporting organization of OCF, is created

**2012**  
Max Williams becomes president and CEO



Scholarship endowment reaches \$100M

OCF receives bequest of \$156M from Fred Fields for education and the arts

**2013**  
OCF makes \$1M grant to OHSU Foundation toward the Phil and Penny Knight Challenge

Education and the Arts Initiatives launch through the Fields bequest



Statewide children's Dental Health Initiative launches

**2014**  
40 years, 1.6B in assets, \$900M in grants and scholarships, 1,800 funds—and counting!



Fisherman on the Alsea River

# 2013 IN REVIEW

With your help, this past year has been filled with action and impact at The Oregon Community Foundation.

The cumulative effect of the Foundation's good work for communities, education, people in need, and children and families throughout Oregon is deep and far-reaching.

Through the Fields Fund, OCF **launched** new initiatives in education and the arts. We **joined** with partners in the Oral Health Collaborative to focus strategies to solve the children's dental crisis in Oregon.

Generous donors **created** 122 new funds.

The Foundation **received** contributions approaching \$91M.

Through our funds, we **distributed** more than \$62M in grants and \$7M in scholarships around the state.

We **published** the Giving in Oregon report and the TOP Indicators Report, to track giving and economic progress.

Through wise investments and contributions, we **increased** the Foundation's endowment to more than \$1.4B.

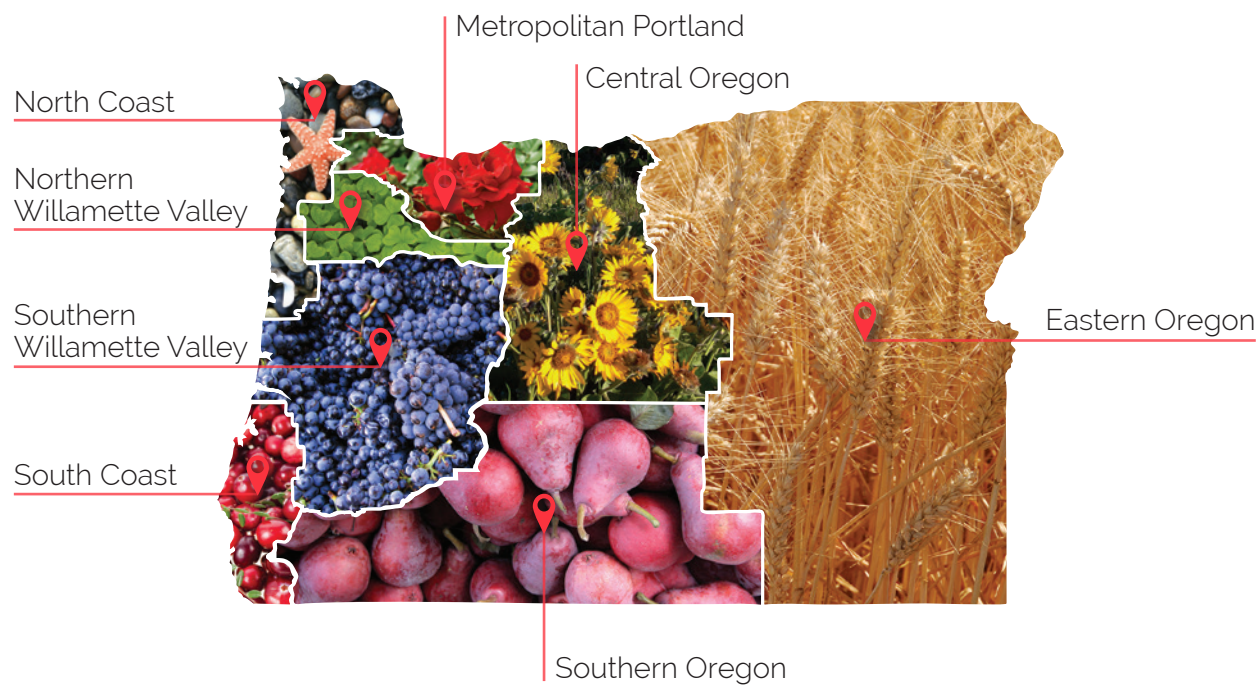
We **launched** our new Student Success program to increase middle school academic achievement through out-of-school-time programs.

We joined The Collins Foundation, Meyer Memorial Trust and The Ford Family Foundation to **expand** access to parenting education programs throughout the state.



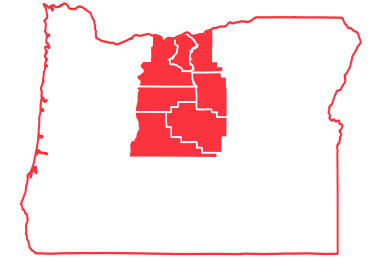
# OUR REGIONS

Oregon's founders intentionally created a state that was large enough in mass to be hard to ignore in Washington, DC, but small enough in population to be neighborly. They got their way: Oregon ranks 10th in land mass but only 29th in population, a state of over 240 incorporated cities of which fewer than 10 have more than 50,000 residents.



This elbow room has bred a deep love for the land and a personal touch to our communities—a distinctive tie among Oregonians from the beaches of the Pacific Ocean to the high desert, from the mighty Columbia River to the rugged Siskiyou range. The reality of the vast landscape and the value of each individual in a community are both embedded in OCF's mission to serve as a statewide community foundation. As different as the view outside each of our windows may be, these pages show that we are also connected—connected through our generosity, our willingness to volunteer, our independence and our innovation—and through simply being Oregonians.

# CENTRAL OREGON



**140** Funds  
**107** Volunteers  
**128** Scholarships  
**\$49M** Endowment  
**\$3.9M** Grants and Scholarships

## 2013 CENTRAL OREGON VOLUNTEER LEADERSHIP COUNCIL

- Trish Smith, Chair
- Jaime Aguirre
- John Casey
- Peter Carlson
- Kathy Deggendorfer
- Gary Fish
- Kyle Frick
- Carolyn Gabrielson
- Daniel Hobin
- Sue Hollern
- Jodie Hueske
- Clint Jacks
- Lonnie James
- Terry Juhola
- Molly Kee
- Patricia Lieuallen
- Charles Miller
- Romy Mortensen
- Cindy Rainey
- Keith Seaber
- Jordy Skovborg
- Jane Teater
- Amy Tykeson
- Ristine Williams

## JOHN SORLIE, PROFESSIONAL ADVISOR

One thing that John Sorlie, an estate planning lawyer in Bend, admires about his community is its small-town atmosphere. "You run into the same people up at the ski hill that you do at the grocery store or at fundraisers," John says. "It makes us a better community: The more people are involved with each other, the more they help each other. It gives you a sense of place, and it really engages you to invest in solutions to our community's problems." That firm sense of place is one reason why he directs his clients to consider including OCF in their estate plans. "They're very accommodating to clients and their families—OCF makes it easy for people to continue their charitable legacy without burdening their family with the administration of a private foundation." And, he adds, "they support a lot of the same events and causes in Central Oregon that, for example, my local Rotary Club supports. That's because they have local knowledge. Not a lot of statewide organizations have a local presence in Central Oregon, but OCF does. It's much easier to think about giving when you can just go down the road and talk to an advisor, and OCF's staff are really helpful—they're a great resource for people here."



## CENTRAL OREGON

### PEGGY AND GREG CUSHMAN, DONORS A TRADITION OF GIVING

So much gets passed down in a family, and for the Cushmans it's generosity. Peggy Cushman's father, Robert Chandler, editor of Bend's *The Bulletin* for 43 years, started the tradition in 1985, when he joined The Oregon Community Foundation's board.

"There were influential people serving on the board whom my dad admired, and he saw the potential of what OCF could be in the future," she says. "He enjoyed being involved with a statewide foundation that was building credibility each year."



With the family's various OCF funds, "it was important to my dad that his money be in the hands of good, diversified investors," continues Peggy, who has served as advisor, along with her siblings, on her father's funds since his death in 1996.

Earlier that year, she and her husband, Greg, went to Zimbabwe, Africa, where they lived for five months, helping strengthen and advance one of its local newspapers. "We saw how desperate and poverty-stricken too many people were, and it made us realize how fortunate we are," Greg says. Once they got home, they formed the Cushman Family Fund, in 1998.

"OCF works hard to make money on our behalf for the

fund," Greg continues. Adds Peggy, "When we got involved with the Foundation, we knew they were going to do it right. It's easy to have an advised fund with them because they research the nonprofits, read their grants and direct the appropriate ones to our funds, considering our mission statement. Then we choose ones we like and make donations."

Backpacks for Bend, which sends schoolkids home with food for the weekend, and Oregon State University's new Cascades Campus, along with many others, join the Cushman and Chandler funds' other educational and community-building causes.

"As we can, we want to make more contributions to the Cushman Fund, which will enhance our giving potential. Also, we want to keep our children involved," says Greg, speaking of their son, daughter and son-in-law. "It's quickly approaching that our grandchildren will soon be involved too. What makes OCF so special is that the funds can continue to thrive whether we're here or not."

Says Peggy, "My father created a legacy that's still very much alive. And that's a testament to OCF. It's so important to our family that we leave something to the cities and state that we love so much."

## CENTRAL OREGON



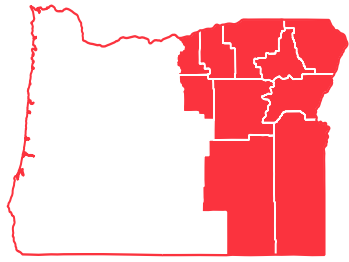
### THE SISTERS FOLK FESTIVAL, GRANTEE

For three days in September, the area around Sisters rings with blues, bluegrass and everything in between as the Sisters Folk Festival celebrates American roots music. Since its founding in 1995, the Festival has developed into a year-round cultural arts organization, with community outreach programs such as the Americana Project and the Americana Song Academy, and has added a winter concert series to brighten up cold winter nights.

Brad Tisdell, executive/artistic director of the festival, said, "Support from The Oregon Community Foundation has been tremendous. They have invested in our organization and our community to share the value of arts and music education. We are grateful for their belief in our organization and programs."



## EASTERN OREGON



**70** Funds  
**120** Volunteers  
**\$24M** Endowment  
**228** Scholarships  
**\$1.8M** Grants and Scholarships

### 2013 EASTERN OREGON VOLUNTEER LEADERSHIP COUNCIL

Tim Mabry, Chair  
Jessica Bates  
Aletha Bonebrake  
LeRoy Cammack  
Roberta Conner  
Steve Corey  
J. David Coughlin  
Fred Flippen  
Randy Fulton  
Mary Jane Guyer  
Jan Harris  
George Koffler  
Judy Krutsinger  
Alvin Liu  
Lisa Roberts  
Mary Weaver  
Cathy Yasuda



### ROBERTA "BOBBIE" CONNER, VOLUNTEER

Rising up from the grasslands of the Umatilla Reservation outside of Pendleton, the Tamástsiłkt Cultural Institute is a striking, low-slung glass, wood and stone edifice set against a backdrop of big sky and dusky mountains. Inside, its collection is treasured as a celebration of Cayuse, Umatilla and Walla Walla tribal heritage; as a resource for linguistic and cultural scholarship; and as a place of convocation and discussion for the surrounding communities and region. Tamástsiłkt's director, Bobbie Conner, says that OCF was there at the beginning of its creation. "Back in 1998, they gave us a \$5,000 grant for the master plan. OCF's grant represented a blue-ribbon Good Housekeeping seal of approval, causing other grantmakers to support the plan as well." And, she adds, "OCF has continued to support Tamástsiłkt in many ways: Now there are two endowments housed at OCF to support the future of the Institute, and they've also permitted us to be successful grantees a number of times."

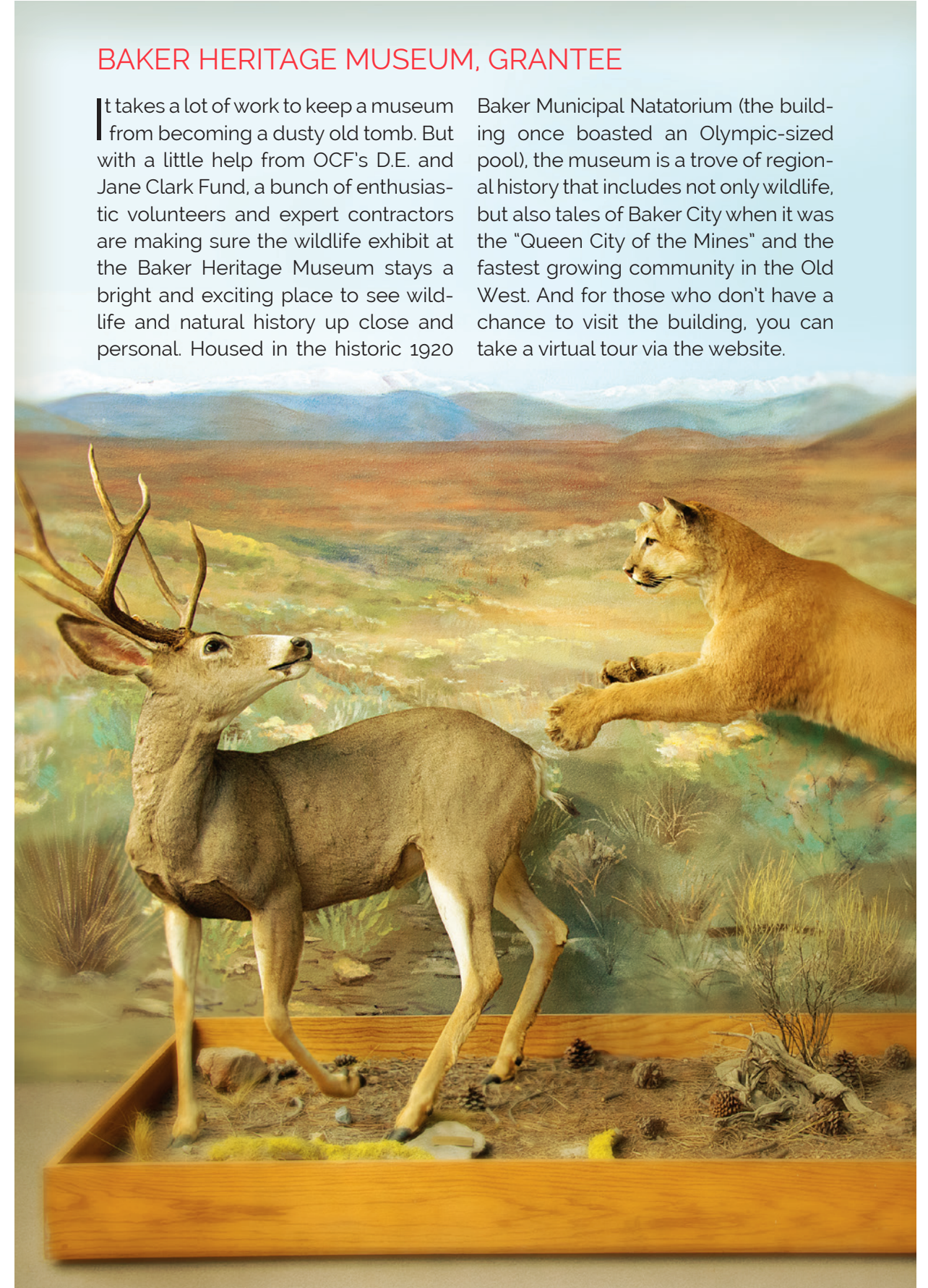
In 2007, Bobbie joined OCF's Eastern Oregon Regional Leadership Council. "It's rare when an organization tells you that if you want to help change your region, here's a grant to help make it happen," Bobbie exclaims. "And OCF's participation in a project is not only beneficial because others in the philanthropy world respect its processes and criteria and monitoring. It's also invaluable because they're really good about providing technical support and follow-up, they're fantastic about transparency, and they have really great staff."

## EASTERN OREGON

### BAKER HERITAGE MUSEUM, GRANTEE

It takes a lot of work to keep a museum from becoming a dusty old tomb. But with a little help from OCF's D.E. and Jane Clark Fund, a bunch of enthusiastic volunteers and expert contractors are making sure the wildlife exhibit at the Baker Heritage Museum stays a bright and exciting place to see wildlife and natural history up close and personal. Housed in the historic 1920

Baker Municipal Natatorium (the building once boasted an Olympic-sized pool), the museum is a trove of regional history that includes not only wildlife, but also tales of Baker City when it was the "Queen City of the Mines" and the fastest growing community in the Old West. And for those who don't have a chance to visit the building, you can take a virtual tour via the website.





## EASTERN OREGON



John and Linda Shelk, fund advisors

### STUART AND PAULINE SHELK, DONORS ROOTED IN THE RURAL

With their long, graceful needles and “jigsaw puzzle” bark, the stately Ponderosa pine trees of Eastern Oregon loomed large in John Shelk’s childhood. He grew up in Prineville and, like his father, Stuart, worked at Ochoco Lumber Company. Now its managing director, John is continuing his parents’ efforts to protect those rural communities and conifer forests that have been the foundation of the Shelk family business for nearly 80 years.

In 1976, Stuart and Pauline Shelk set up the Shelk Fund with The Oregon Community Foundation to support the rural communities east of the Cascades. In recent years, John and his wife, Linda, have taken over as advisors.

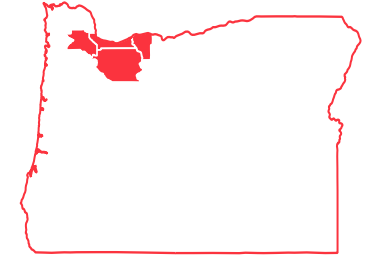
Through the fund, the couple has gifted to the Grant County Library Association in John Day, as it investigates building a new library, and to that town’s elementary school to provide extra classes for struggling students. They also have established their own private John and Linda Shelk Foundation.

“We have given small gifts to our communities and watched them leverage those gifts with local labor and other donated services and goods,” says John. “It’s amazing how far the money can go, resulting in substantial projects.” Linda, who was raised on a wheat farm in Kansas, says, “We want to give back, particularly to rural communities, because they often don’t have the needed resources.”

OCF helps them do that. “OCF adheres to the highest standards of responsible investing. That’s a very practical reason to trust them with various endowments,” says John. Linda adds, “OCF makes it easy to give, and that is important. It’s a very straightforward process, and they are very accessible. The staff listens well to our concerns, and they are genuinely interested in serving the whole state, including the rural communities. Rural needs are different than urban needs, and we have helped them and other OCF donors understand rural challenges. The relationship with OCF works both ways though, because they have connected us with other donors with similar interests, so we can share our experiences of gifting.”

With their hearts in the rural communities and their home among the pines, the Shelks “feel honored that we are able to give,” says Linda, who is also grateful that “my in-laws had the foresight to establish the Shelk Fund.” As for John, “Giving renews my faith in the basic goodness and judgment of responsible citizens. You can’t change the world, but you can certainly be an agent for good in your own community. That is something I learned from my father.”

## METROPOLITAN PORTLAND



**883** Funds  
**443** Volunteers  
**607** Scholarships  
**\$979M** Endowment  
**\$23.6M** Grants and Scholarships

### 2013 METROPOLITAN PORTLAND VOLUNTEER LEADERSHIP COUNCIL

Jim Mark, Chair  
George Bell  
Nicholas Blosser  
Rob Brading  
Rebecca Burrell  
Michelle Castano Garcia  
North Cheatham  
Jonath Colon Montesi  
Kimberly Cooper Jacqua  
Brian Detman  
Hanif Fazal  
Richard Goddard  
Yassi Irajpanah  
Deneen King  
Robert McKean  
Chris Neilsen  
Corrine Oishi  
Judith Poutasse  
Travis Stovall  
Wendy Veliz  
Benjamin R. Whiteley  
Rhoni Wiswall

### PATRICIA MORRISSEY, VOLUNTEER

Some people just exist in a community; others help build it. Patricia Morrissey is definitely the latter. When Patricia moved to Astoria in 1990, she immediately started organizing the local Hispanic community, forming the Lower Columbia Hispanic Council, which soon became a recipient of OCF grants. When she moved to Portland five years ago, she jumped on the chance to work on the other side of the equation, becoming a volunteer grant evaluator for OCF. “I love the work,” she says. “For one, I really support OCF’s Latino Partnership Program; as a Latina, I appreciate how OCF is helping Latinas at all levels and supporting Latino groups throughout Oregon.” And as a grant evaluator, she adds, “It’s so interesting to see all of the good work nonprofits are doing. I like the people that I work with, I like how careful and serious we are about our grant evaluation—we make sure that the money will be used productively and efficiently—and...” She pauses for a moment. “And quite simply, I like OCF’s mission: to make a better life for all Oregonians.”



## METROPOLITAN PORTLAND

### DUNCAN AND CYNTHIA CAMPBELL, DONORS FOR THE CHILDREN

A three-year-old child should never have to wake up in the middle of the night to find his parents gone, then go out looking for them and be told by the police they were in some bar. That's what happened to Duncan Campbell, who grew up poor and neglected, basically raising himself.

He was also determined. "Because I came from such challenging circumstances, I always felt that if I ever had the financial resources, I would share them with children in similar situations," says the Portland native.

Duncan didn't wait for wealth before he threw himself into helping kids, from law school and juvenile-justice work in his 20s to child-advocacy task forces in his 30s, when he first learned about The Oregon Community Foundation. By then a Certified Public Accountant, he had founded a timberland-investment firm, The Campbell Group, which he sold in 1990. Three years later he started Friends of the Children, now with 82 mentors working intensively and long term with 700 of the most vulnerable children in Portland, four other U.S. cities and one city in England.

This and other programs for at-risk kids, as well as the homeless and the environment, are supported by the



Duncan and Cynthia Campbell Fund with OCF. The Foundation also manages the couple's Children's Resource Fund for disadvantaged children and their son's Courtney Campbell Fund, primarily for children and youth in South Africa.

"We didn't have enough money to set up our own foundation, and OCF allowed us to create funds that we could give money to over time instead of all at once. And also let it grow," says Duncan. "We can guide the direction of our donations, making those decisions with them annually. That's what's unique about OCF."

So is the Foundation's culture, he says. "Number one is the people and their spirit and helpfulness. I enjoy meeting with them. They're flexible and

service-oriented and open to brainstorming new ideas. They also connect donors with common interests, who may not have known about each other, to collaborate on a particular project that's seeking funding."

Duncan also appreciates that OCF teams up with other philanthropic foundations in the state in their mutual efforts, such as the one for K-12 public-school classrooms, The Chalkboard Project, of which he has served on the board for seven years.

The most important thing," says Duncan, "is that philanthropy be focused on evidence-based programs that really work and have real outcomes in changing people's lives for the better, now and in the future. That's what OCF is doing."

## METROPOLITAN PORTLAND



### LIFEWORKS NW, GRANTEE

Project Network is a culturally focused residential drug and alcohol treatment program of Lifeworks NW. The network serves 75 predominantly African-American women and their children each year. Through mental health and addiction services, life skills training, and a therapeutic child development center, the program effectively breaks the cycle of drug use and rebuilds families.

With help from an OCF grant, a new residential treatment center will increase service capacity and expand the children's program, helping children at a critical time in their development, offering the best possible start for a bright, healthy future.



## NORTH COAST



**52** Funds  
**64** Volunteers  
**89** Scholarships  
**\$19M** Endowment  
**\$2.6M** Grants and Scholarships

### 2013 NORTH COAST VOLUNTEER LEADERSHIP COUNCIL

Harold A. Snow, Chair  
Tami Aho  
Nancy Autio  
Mary Blake  
Garry Bullard  
Trudy Citovic  
Jon Englund  
Curt Fluhrer  
Cheri Folk  
Frank Geltner  
Bill Hall  
Kara Harris  
Edith Henningsgaard Miller  
Carol Hungerford  
Brett Hurliman  
Thomas Hurst  
Mary Jones  
Linda Kozlowski  
Mark Labhart  
Pamela Lum  
Judith Maddox-Bigby  
Robert C. Moberg  
Sheila Nolan  
Brenda Penner  
Cathy Peterson  
Wayne Poole  
Randy Schild  
Shawna Sykes  
Ivy Tempe  
Janet Webster



### PAM LUM, VOLUNTEER

"My grandmother came to Astoria as a young girl in the early 1900s," Pam Lum begins. "Because she spoke only Chinese, the local churchwomen devoted themselves to teaching her to read, write and speak English. From them, she learned the importance of helping out in your community, and she passed that message down through the generations." Pam certainly lives by that creed. Her family business, Lum's Auto Center, gives back to the community through monetary donations to nonprofits, scholarships for high school students and even iPads for middle school science fair winners. In her personal life, Pam is equally engaged. "I've been involved in the nonprofit community for years, and I was delighted to be asked to join OCF's North Coast Leadership Council; it's a great way to get involved and learn about your community. OCF has really focused on our local priority: education. We've funded programs to help teachers teach more effectively, and it's been very rewarding to see this happen. OCF is a great organization with a great reputation; it's an honor to work for them."

## NORTH COAST

Southern Clatsop County's Sunset Empire Park & Recreation District in Seaside provides positive and engaging out-of-school time activities and mentoring relationships for middle school students through its PLAY! Program (Positive Leisure Activities for You!), funded through OCF's K-12 Student Success initiative. Out-of-school time activities have been shown to reduce use of drugs among and increase protective factors for youth. These are critical services in a population that has historically been above the state average in teen pregnancies, drug abuse and suicides.

General Manager Justin Cutler said, "Without Oregon Community Foundation assistance we would not be able to meet the recreational and educational needs of our community. Their generous support helps our young people experience life beyond Seaside and expand their view of their place in the world."

### SUNSET EMPIRE PARK & RECREATION DISTRICT, GRANTEE





## NORTH COAST

### JACK LEBLANC, DONOR FATHER KNOWS BEST



Tina French, Jack's daughter and fund advisor

A daughter's strong love for her father only deepens their bond, even after his death—especially if he leaves her the legacy of philanthropy. "I was super-close to my dad, and I know the types of things he supported," says Tina French of her father, Jack.

When LeBlanc died in 2011, Tina became the successor fund advisor for the LeBlanc Family Fund that he had set up with The Oregon Community Foundation. But Tina inherited more than just a role. From her father she and her siblings also learned the importance of giving to those in need.

Tina and her sister Kim Nisbet live in the town in which they were born and raised, Lincoln City, where their father bought North Lincoln Sanitary Service in 1966. Now president of the company, Tina also serves on the board of directors for the Oregon Refuse & Recycling Association. Jack initiated the organization's scholarship program and, on the recommendation of his broker, chose OCF to manage it.

"My father liked that OCF has a proven longevity, covers a broad range of causes all over the state, and has good, solid staffing to help find the best placement for his fund," says Tina.

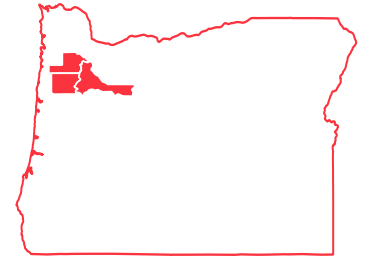
For that, Jack stipulated that no more than 2 percent of an organization's donations could come from religious groups or the government, in order to benefit those that struggle to find other sources of funding. The fund's dollars are donated statewide, but most are donated locally—to the economically disadvantaged, children and small-business owners, many of them charities that Kim is involved in—as well as to a private-property-rights group Jack was a huge supporter of.

"Since the Foundation is so professionally run and access to it is really well-known, it's easy for potential new donors to apply through it," says Tina, who thoroughly researches the organizations she's considering. "Every time I write a check, I think, 'Is this something my dad would contribute to?' I want to be accountable to him and honor him. I always have."

"Our company serves the entire community, and he cared enough about this community to leave a fund. It's nice to give back to a place that takes care of us by doing business with us. I think that's the way it should be. Being able to bless people with funds is an opportunity that my dad gave to me. And it's a way for him to live on."

## NORTHERN WILLAMETTE VALLEY

Ryan Collier doesn't have much time for the quiet things in life: he's too busy volunteering with the Salem Leadership Foundation, the Union Gospel Mission or Boy Scouts of America. For him, summer vacations mean leading groups of Scouts to the National Jamboree in West Virginia or on 70-mile backpacking trips in New Mexico. This isn't unusual for a Salem resident, he insists: "Salem is a very active community—people love to volunteer here," he says. His community ethos is reflected in his professional life too: A large part of being an estate planning and administration lawyer is working to help people realize their charitable goals. "That's one of the joys of practicing law," he explains. "It's really about the people: I love my clients, and I love working with multiple generations—that's why I do estate planning." That's also why he directs many of his clients to OCF. "Whether they're giving 10 percent or 90 percent of their estate to charities, my clients often use OCF as a conduit because they can make informed decisions, change those decisions easily, and maintain a strong, organic relationship with OCF staff. For my clients, for their families and for me, OCF is a great fit."



**111** Funds  
**118** Volunteers  
**291** Scholarships  
**\$44M** Endowment  
**\$3M** Grants and Scholarships

### 2013 NORTHERN WILLAMETTE VALLEY VOLUNTEER LEADERSHIP COUNCIL

Sue Miller, Chair  
Curt Arthur  
Thomas C. Bauman  
Mike Blanchard  
Garth Brandaw  
John Bridges  
Deana Freres  
Jose Gonzalez  
Gayle Goschie  
Cynthia Gruber-Condon  
Jodi Hack  
Susan Hopp  
Jane Jones  
Eric B. Lindauer  
Selma Pierce  
Anna Peterson  
Chelsea Pope  
David A. Rhoten  
Maria Schmidtkofer  
Lane P. Shetterly  
Elida Sifuentez  
Sam Skillern  
Erin Stephenson  
Ken Wright  
John Zielinski

### RYAN COLLIER, PROFESSIONAL ADVISOR





## NORTHERN WILLAMETTE VALLEY

### SELMA MOON PIERCE, VOLUNTEER

Retirement hasn't slowed down Selma Moon Pierce one bit. A California transplant who practiced dentistry in Salem for 20 years, she's still plying her trade pro bono for a variety of nonprofits and has added fundraising and event planning to her repertoire. "I figured that because I'm retired I have more time to help out than those still working," she explains. "One of the nice things about living in Oregon is that it's very community-oriented: People know their neighbors and help them out." Selma's contributions are impressive. She's a volunteer grant evaluator for OCF and a key organizer of the huge free dental clinic Mission of Mercy, which last year deployed 1,200 volunteers to treat 1,600 low-income Oregonians. "We're just trying to put smiles back on faces," she says. She also volunteers with Medical Teams International's local elementary school interventions. "Today I had to remove a permanent tooth from a ten-year-old girl, and it's so sad; preventing this situation is so much easier and less invasive than treating it when it gets this bad," she notes. "I really applaud OCF for its Children's Dental Health Initiative. That's one of the reasons why I was so honored to become an OCF grant evaluator."



## NORTHERN WILLAMETTE VALLEY

### DORIS WIPPER, DONOR A GENEROUS COURSE OF ACTION

"My mother believed in hard work, earning her own way and creating her own path," says Lee Wipper, Doris Wipper's only child. But Doris Wipper couldn't have done it without help from others. The lifelong Oregonian also believed in giving back to the people of the state she loved.

Lee's mother had married Lawrence "Larry" Freres, one of the sons of T.G. Freres, and was a bookkeeper for Freres Lumber Company. When her husband died in the early '60s, she inherited stock and, being the excellent businessperson that she was, worked her way up to become the company's chief financial officer. She died in 2000, leaving a will specifying that two funds be established with The Oregon Community Foundation. The Doris J. Wipper Fund grants to nonprofit organizations that benefit children, and scholarships are awarded through the Doris J. Wipper Scholarship Fund.

"She wanted to help the next generation of children, giving them opportunities they couldn't otherwise have, and support local charities in need of financial assistance. It's tough living in areas where the main industry is tied to the land. It's so good to know that in times of true need, these funds can help organizations



The Doris J. Wipper Fund supports Doris' Place in Stayton, a satellite of Family Building Blocks

step in and lend a hand," says Lee, one of the funds' advisors, who lives in New York.

Lee's mother also appreciated that OCF is an Oregon organization based in Portland. "She knew they'd help direct her funds to the Willamette Valley and the state, where she wanted her donations to remain. That was the most important thing to her. My mother was an Oregonian in the best sense of the word. She was true to the land."

Though Lee says Doris "wasn't pleased when I moved to New York," Lee has flown to Oregon to meet some of the

people who have benefited from her mother's funds. "It's touching to hear their stories," Lee says. "We're giving scholarships to the children of people I may've known as a kid. Just knowing they can continue with their education because of my mother—seeing it come full circle—is fantastic. She did a wise thing!"



## SOUTH COAST



**42** Funds  
**82** Volunteers  
**137** Scholarships  
**\$20M** Endowment  
**\$1.3M** Grants and Scholarships

### 2013 SOUTH COAST VOLUNTEER LEADERSHIP COUNCIL

Penny Allen, Chair  
Les Cohen  
Jeff Davis  
Elizabeth Day  
Barbara Faulkner  
Roger W. Gould  
Bryan Grummon  
Shala McKenzie Kudlac  
Bill McNair  
Christine Nichols  
Georgia Nowlin  
Carol Oelke  
Janet Pretti  
John Sweet  
Dale Thomas  
John Whitty



### COOS WATERSHED ASSOCIATION, GRANTEE

Through a grant from OCF's Oregon Parks Fund, the Bay Area Youth Partnership will involve at-risk youth in implementing community enhancement projects. Program participants will construct raised beds at the Coos Watershed Association's native plant nursery, learn about native plants and work on an urban restoration project.

Alexa Carleton, CWA outreach coordinator, said, "Students who struggle in school have a reputation for not being able to follow through. They feel disconnected from the community and from each other. With the Parks Fund's support, this program will give them a chance to be recognized as productive and respected contributors".

## SOUTH COAST



### JIM AND VICKI WALTZ, DONORS GOOD MEDICINE

People's health is so important to Jim Waltz that he built his career around it, by becoming a pharmacist. Then he went a step further and bought a drugstore.

For nearly 30 years he and his wife, Vicki, owned Corner Drug and Gifts in Gold Beach, where she also worked, running the office and retail side of the business. A pharmacist at the local hospital, too, during those decades, Jim was one of the original members of the Curry Health Foundation. And that's how he learned about The Oregon Community Foundation.

When it came time for the Waltzes to do their estate planning, there was no doubt they'd turn to OCF to set up a fund. At first, they thought they'd donate after their deaths. "But by giving before, we can see what happens to some of the money. And it'll still be there to keep

giving after we die," says Jim. Established in 2013, the Waltz Medical Scholarship Fund helps graduated high school students pay for their education to become pharmacists, pharmacy technicians or any other health care professionals.

"It was extremely easy to work with OCF in setting up the fund and making sure it went the way we wanted," says Jim. "And we trust them. Over the years seeing all the different types of organizations and foundations utilizing OCF, we feel confident they'll continue to do what we want with our money. That's very important to us. It's good for us not only to give but also to participate in deciding who receives the scholarships."

With a new hospital expected in Gold Beach by 2016, "it would be really nice if the people we donate to could

come back here and work," Jim goes on to say. "But that isn't the reason for the fund."

Gold Beach is. "It's been very good to us. It supported us for years when we ran our business, and we want to do the same for it. We feel very fortunate that we've been able to earn a good living here because of the drugstore. And because of that, we want to give a portion back to the community that supported us," says Jim.

He and Vicki also donate to their church, the Rotary Club of Gold Beach and Soroptimist International of Gold Beach, and they volunteer at a local food bank. "It's not just health care," he says. Certainly, while that has remained "a very important part of our lives," what matters just as much to the Waltzes is the well-being of their community.



## SOUTH COAST

### GEORGIA NOWLIN, VOLUNTEER

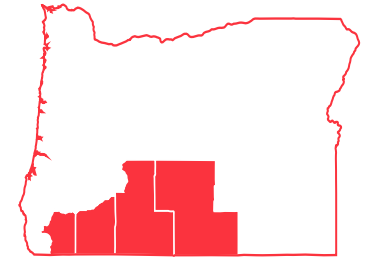
When she's not working at the family business, Brandy Peak Distillery, Georgia Nowlin of Brookings is rolling up her sleeves in the community. A former Curry County commissioner, Georgia has volunteered for everything from the Girl Scouts to the League of Women Voters to the Ford Institute Leadership Program. "Curry County has its challenges," she says. "And when you live in a rural community, not everyone knows what everyone else is up to; it's hard to know how to help or get help." That's one of the reasons why she also volunteers on OCF's South Coast Leadership Council. "I know that a lot of OCF's work is quiet, but

we need to shout out about all of the good things they've done for our region. The Ready to Smile program is exciting—I didn't realize how much of an impact kids' dental health has—and their Community 101 program in the schools was great. But they've also worked on less visible things; for example, they helped rebuild the dorms at the fairground, and their contribution opened doors to other foundation grants. They play such a great support role here," she adds.

Georgia also admires OCF's commitment to collaboration and outreach. "Organizations in rural communities with limited infrastructure really struggle to find funding," she says. "Through OCF, I've been helping reach out to small organizations and small communities and helping them apply for grants." She pauses. "It's not rocket science—we can do this."



## SOUTHERN OREGON



**156** Funds  
**188** Volunteers  
**418** Scholarships  
**\$116M** Endowment  
**\$5.5M** Grants and Scholarships

### 2013 SOUTHERN OREGON VOLUNTEER LEADERSHIP COUNCIL

Sue Naumes, Chair  
Cece Amuchastegui  
Curt Burrill  
Pedro Cabrera  
Carol Clark-Mayfield  
Mary Jane Dellenback  
Alice Dinsdale  
Eric Foster  
David Gremmels  
Lyn Hennion  
Brian Herwig  
Molly Kreuzman  
Arlene Louis  
Charles Massie  
Ranee Niedermeyer  
Stephen Roe  
Douglass H. Schmor  
Ron Silverman  
Patsy Smullin  
Roger Stokes  
William Thorndike, Jr.  
James Walls  
John Watt  
Charles Womer  
David Wright  
Heidi Wright

### DOUG SCHMOR, PROFESSIONAL ADVISOR

Born and raised in Oregon, Doug Schmor has been deeply involved in his community his whole life. "I'm an elder in our church, I'm serving on the board of directors for Pacific Retirement Services, I'm working for the hospital foundation and I've also been on OCF's Southern Oregon Leadership Council," he says. That's why he helps his clients use OCF to guide their charitable giving. "If you're going to do good work in this state, a national bank or brokerage office won't have an appreciation of the problems and culture of Oregon like a native institution will. OCF's locally and volunteer-run, and people whom I know and respect are on its board," Doug explains. "I've always been very impressed by the staff at OCF and the number of volunteers they use to follow up on the work they do. It's one thing to give money, and it's another thing to monitor it and make sure it's spent wisely. I think OCF excels in those areas."



## SOUTHERN OREGON



### KAREN AND SID DEBOER, DONORS DEVOTED TO THEIR VALLEY

Sid and Karen were teenage sweethearts who eventually went their separate ways: off to college, careers and having their own families. Years later, in 1993, they ended up marrying each other.

Through their financial generosity, Karen and Sid DeBoer's love overflows into Ashland, where they were raised and reside. When they felt ready to donate their appreciated stock in Lithia Motors, the company Sid founded and was CEO of for 43 years, now executive chairman since 2011, they turned to their estate attorney for advice. He referred them to The Oregon Community Foundation.

A good portion of funds from the Sid and Karen DeBoer Foundation, a supporting organization of OCF, goes to the Oregon

Shakespeare Festival, of which Sid is currently president and a former board member. This vital force in theater arts is "a core institution here that helps make Ashland the vibrant town that it is," says Sid. "It's one of the major economic engines contributing to the success of the Valley."

The Ashland Family YMCA, of which Karen has been a board member for a number of years, also receives a fair amount. Additionally, OCF is allowing the fund to purchase Camp LOW Echo at Lake of the Woods, the former Girl Scout camp, in order to better serve the youth of Southern Oregon. The couple also gives to many other nonprofit charitable, arts and health care organizations.

"OCF enables us to grant whatever organizations we want to support with few restrictions. It is completely credible, the money is safe and investments are well-managed," says Sid. "We can get a full write-off for the stock's market value. OCF benefits charities and donors at the same time. It's a wonderful format and one that isn't possible with a private foundation."

OCF is also grateful to the DeBoers, for Karen and Sid's participation on the leadership council and as advisors for the Reed and Carolee Walker Fund, a permanent endowment serving exclusively children and others living in poverty throughout Jackson County.

"We want to make a difference in Southern Oregon. Our lives have bigger meaning when we can help support many of the area's nonprofits," continues Sid. "We believe core institutions and charitable organizations can change society. Without them, life would not be as good here. Everyone benefits directly or indirectly. And we feel thankful being able to say that we can make the community we love an even better place to live."

## SOUTHERN OREGON



### SUSAN AND JERRY FRESCHI, VOLUNTEERS

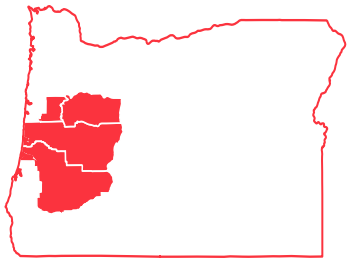
When Susan and Jerry Freschi decided to retire to Klamath Falls from San Francisco 11 years ago, they knew that theirs wouldn't be a quiet retirement. "We both had very fulfilling careers, and now that we had the time, energy and interest, we wanted to give back to our community," Susan says. They have volunteered with and donated to a number of organizations—the local hospital foundation, Rotary, the Ross Raglund Theater and many others—and they are also putting their skills and expertise to use for OCF as volunteer grant evaluators. They work as a pair: "My wife is the brains of the operation—I'm just along for the ride," says Jerry. Susan counters: "He

brings the financial expertise—we work well together." But they both agree on why they do it: "We're really impressed with how flexible OCF is. They want to stay abreast of what's happening in Oregon, and they've been able to change to meet changing needs," Susan explains. "There's such tremendous need in all of Southern Oregon. It's very gratifying to have a statewide foundation that's interested in helping our communities, and it's gratifying to get to know the wonderful work of the nonprofits that benefit from OCF's grants."

"We also donate to OCF," Jerry adds. "We believe in putting our money where our mouth is."



## SOUTHERN WILLAMETTE VALLEY



**287** Funds  
**211** Volunteers  
**509** Scholarships  
**\$240M** Endowment  
**\$12.1M** Grants and Scholarships

### 2013 SOUTHERN WILLAMETTE VALLEY VOLUNTEER LEADERSHIP COUNCIL

Michael Coughlin, Chair  
Ted and Marie Baker  
Syndi Beavers  
John Buchner  
Silva Chambers  
Thomas Draggoo  
Kim Griffiths  
Jeff Hale  
Renee Irvin  
Roger McCorkle  
Jo Ann McQueary  
Ann Marie Mehlum  
Carma Mornarich  
Janet Morse  
Gretchen Pierce  
Ian Richardson  
Patricia Riley  
Frank Simpson  
Ann Smart  
Marty Smith  
Jean Tate  
Carmen Urbina



### DAVID BECKHAM, PROFESSIONAL ADVISOR

A native son of Coos Bay, Albany attorney David Beckham is no stranger to serving his community. As OSU student body vice president ("Go Beavers!" he interjects), as an Army artillery captain in Vietnam and Germany, as an attorney in the DA's office, and as a lifelong volunteer and donor to many organizations ranging from the Rotary Club to the Oregon Special Needs Trust, David has made giving back a cornerstone of his professional and private life. "I've been working with OCF since their earliest days—in fact, I remember when OCF was just [former president] Ned Look and a secretary."

David begins, "Eighty percent of my business is estate planning, and I want to encourage charitable giving. It's such an efficient investment: when you give a dollar to charity, the return is tremendous—it can do so much locally, regionally, nationally and internationally." He practices what he preaches: David has several family members who are disabled, he says, and their experiences have driven much of his own philanthropy and volunteering. "There are so many who aren't as fortunate as we are, and we can help. And we can do that permanently," he says, slipping back into professional mode. "For my clients, legacy is a huge thing, and that's what's so neat about OCF—it's going to be there forever. Plus, OCF's track record with investments, its reputation for following through with their programs, and their accountability and due diligence mean that I know that they're going to do what they say. It's the best—in some ways, it's the only—game in town."

## SOUTHERN WILLAMETTE VALLEY



There's no question Eugene's Mike Horowitz walked his talk. For 16 years the Bronx-born Churchill High School physics teacher spent nearly all his free time walking the alleys of his adopted hometown, dumpster-diving for reusable and recyclable goods and materials discarded by the city's less resourceful residents.

Before his death, Horowitz created the Michael D. Horowitz Fund through The Oregon Community Foundation. Appropriately, the fund's first grant was to FOOD for Lane County. The nonprofit agency will use the \$19,000 award to buy and install a backup generator to prevent food loss and spoilage in case its main power source goes out.

### FOOD FOR LANE COUNTY, GRANTEE



## SOUTHERN WILLAMETTE VALLEY



### DONNA WOOLLEY, DONOR SHE GAVE HER ALL

When she wasn't camping, hunting or fishing—or running two companies—Donna Woolley was busy being one of The Oregon Community Foundation's most active board members. The Eugene businesswoman and philanthropist didn't even have time to retire before she died at 85 from heart failure.

By then, February 25, 2011, Donna was president and CEO of Eagle's View Management Company of Eugene and Woolley Enterprises Inc. of Drain. That's a long way from the secretary/bookkeeper job that kicked off her career in the timber industry and from her childhood "job" as a pest-eradicator, her father paying her five cents for every squirrel she killed with a .22 rifle.

The girl who grew up on a turkey farm in Drain ended up marrying a man named Harold Woolley, and together they shared a love of baseball and the great outdoors, from Montana to the Brooks Range in Alaska. When Harold died in 1970, he left her with their three young children and the CEO seat at Woolley Logging Company. After she expanded the business to three mills and 500 workers, she went into commercial real estate and hospital-

ity. The first female member of the American Plywood Association, and a member of various boards, Woolley had no trouble giving generously to others.

From 1990 to 1999, while on OCF's board, the last two years as its chair, she traveled all over the state, holding dozens of town hall meetings with then-president Greg Chaillé, promoting philanthropy and listening to people's concerns about their communities. As Greg put it during Donna's memorial service, "Donna expressed her leadership not by the thunder of a loud voice but by graceful reason and insight." It worked. At Foundation board meetings, she asked the tough questions, which only led to greater community cooperation, better use of funds and increased support for rural Oregon. The Foundation grew considerably during her board tenure.

Donna didn't stop there. The champion of giving back was also an angel investor for entrepreneurs. With OCF, she started the Donna P. Woolley Fund for general charitable needs in Oregon and the Drain Civic Center Fund for that building's maintenance.

Greg said it best: "There are special people in our lives. Donna Woolley was one of those people. To leave a legacy of love, joy and caring for others is the greatest gift one can give. Donna has given that gift to us all."



THE OREGON  
COMMUNITY  
FOUNDATION

Thousands of donors.  
Hundreds of volunteers.  
Eight regions.  
One state.





# OCF INITIATIVES

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Through strong partnerships and a focus on common values, the Foundation works with communities to create programs that can have a lasting impact on issues that affect Oregonians around the state.

We've highlighted three of our programs in this year's annual report.

Please visit [oregoncf.org/ocf-initiatives](http://oregoncf.org/ocf-initiatives) for a deeper look at the Foundation's initiatives.



Young artists show their latest creations at Port Orford Arts Council

**Arts and culture** is OCF's newest program area. We are launching three programs to help create vibrant and accessible arts communities of all sizes throughout our state. One of our programs focuses on arts education.

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## STUDIO TO SCHOOL

For more than two decades, schools have gone through budget cuts that have drastically reduced or eliminated arts education in many Oregon schools. The lack of arts education disproportionately affects students from low-income households who most often cannot afford other avenues, such as private lessons or out-of-school classes, summer camps, and community performances. At the same time, numerous studies link arts education to increased self-confidence, motivation and academic success.

The goals of Studio to School are to increase quality arts education opportunities for Oregon's schoolchildren and to increase the expertise of in-school

educators and community-based arts education providers.

OCF is awarding five-year grants to 15 partnerships of nonprofit organizations and schools or school districts. OCF will also convene all partners for training, peer exchanges and professional development several times each year. Preference is being given to programs that focus on low-income youth, rural youth or youth of color; include options for middle school students; and expand on existing local resources and programs.

Increasing quality arts education aligns with the Foundation's broad and deep efforts to increase success for all of Oregon's children.



**Children and families** has long been a funding priority for OCF's community grants program, whether improving access to health care or other basic needs. To increase our impact, we will focus more deeply on improving children's dental health.

## CHILDREN'S DENTAL HEALTH

In 2012, the OCF board of directors declared children's dental health a statewide priority for the Foundation. This past year, OCF began actively raising awareness of children's dental disease among donors, volunteers and foundation partners in preparation for launching the statewide Children's Dental Health Initiative.

Oregon has one of the country's highest rates of childhood dental disease for many reasons: inadequate education, economic hardship, poor nutrition, limited access to optimally fluoridated water and limited access to services. Children with dental pain can't eat well, don't sleep well and are not ready to learn in school.

The facts are alarming: A majority of children in Oregon in first through third grade have at least one cavity. About one-fifth have untreated decay and 13 percent have decay in seven or more teeth.

OCF is working with partners to provide funding for community-based organizations to deliver prevention and education services in school settings and ensure that children with urgent needs get to a dentist immediately. In addition, OCF is working with policy makers to implement changes that could greatly improve a child's ability to access quality affordable dental care.



Point of Connection performance, Joseph

**Education** is one of The Oregon Community Foundation's oldest and strongest program areas. We invest in programs along the entire educational spectrum, from prenatal care to college and beyond. One of our newest programs focuses on middle school students.

## K-12 STUDENT SUCCESS

With 42 states ranking higher than Oregon in high school graduation rates, we know we must do better. With extra support at critical junctures in a student's academic career, we can.

One of those critical junctures is ninth grade. Increased ninth grade attendance and academic achievement will increase graduation rates. In order to make that happen, support has to begin in middle school. Middle school out-of-school programs can increase attendance, help close the achievement gap and lead to academic success.

OCF's K-12 Student Success initiative recently awarded multiyear grants to community-based out-of-school time programs that offer academ-

ic support, positive adult role models and parent engagement programming.

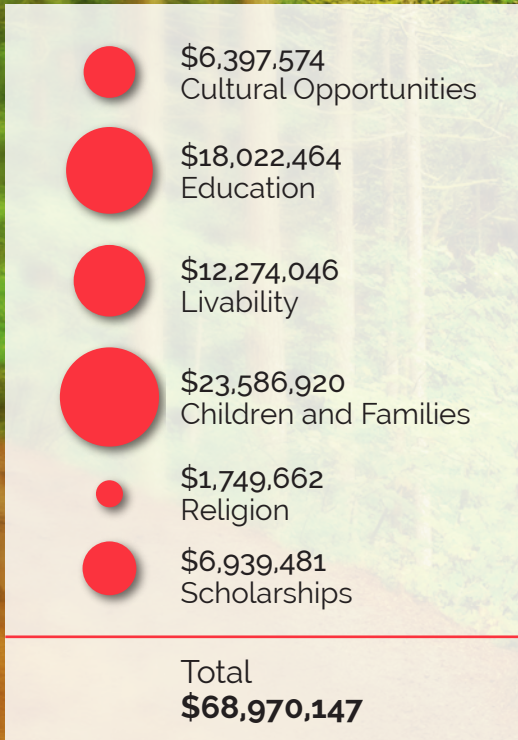
The grants were awarded in areas around the state that focus on projects that serve middle school students of color and rural and low-income students; include family involvement, positive adult role models and a purposeful academic connection; and will be significantly impacted by the OCF funds.

These grantees are part of an ongoing learning community where they will share experiences and participate in a cross-site evaluation.

This initiative expands OCF's longstanding support for mentoring, community schools and youth services.



# GRANTS AND SCHOLARSHIPS



# REPRESENTATIVE GRANTS



Doris' Place, Stayton

**Northern Willamette Valley**  
 Boys and Girls Clubs of Salem, Marion & Polk Counties, Salem  
 Juliette's House, McMinnville  
 Mano a Mano, Salem  
 Salem Art Association, Salem  
 Salem Interfaith Hospitality Network, Salem  
 Western Oregon University Foundation, Monmouth  
 Willamette Valley Food Assistance Program, Dallas  
 Yamhill Community Action Partnership, McMinnville  
 Yamhill County Historical Society, Lafayette

**Central Oregon**  
 City of Grass Valley, Grass Valley  
 Confederated Tribes of Warm Springs, Warm Springs  
 Crook County 4-H Leaders Inc., Prineville  
 Deschutes River Conservancy, Bend  
 Heart of Oregon Corps, Bend  
 High Desert Chamber Music, Bend  
 Jefferson County Youth Organization, Madras  
 Prineville Music Theater Camp, Prineville

**South Coast**  
 Bay Area Hospital District, Coos Bay  
 Central Curry School District, Gold Beach  
 Coos County Historical Society, Coos Bay  
 Curry County Fair, Gold Beach  
 Habitat for Humanity, Coos Bay  
 North Bend Senior Recreation and Activity Center, North Bend  
 Port Orford Arts Council, Port Orford  
 Southwestern Oregon Community College Foundation, Coos Bay

**Eastern Oregon**  
 Athena's Gem, Athena  
 Baker Community Concert Association, Baker City  
 Burns Paiute Tribe, Burns  
 Four Rivers Cultural Center and Museum, Ontario  
 Greater Enterprise Main Street, Enterprise  
 Liberty Theater Foundation, La Grande  
 Malheur County Fair, Ontario  
 Morrow County Museum, Heppner  
 North Fork John Day Watershed Council, Long Creek  
 Pendleton Public Library, Pendleton

**Southern Oregon**  
 Ashland Supportive Housing and Community Outreach, Medford  
 Child and Family Council, Central Point  
 Chiloquin Jr./Sr. High School, Chiloquin  
 Citizens for Safe Schools, Klamath Falls  
 Lake County Senior Citizens Association, Lakeview  
 The Southern Oregon Guild, Cave Junction  
 Two Rivers Gallery, Chiloquin

**Metropolitan Portland**  
 Asian Pacific American Network of Oregon, Portland  
 Black United Fund of Oregon Inc., Portland  
 Johnson Creek Watershed Council, Milwaukie  
 Museum of Contemporary Craft, Portland  
 My Voice Music, Portland  
 Portland Community College Foundation, Portland  
 Reading Results, Portland  
 Sisters of the Road Café, Portland  
 Todos Juntos, Canby

**Southern Willamette Valley**  
 A Family for Every Child, Eugene  
 Alpine Community Center, Monroe  
 Eugene Symphony Association, Eugene  
 Fern Ridge School District, Elmira  
 Fish of Albany, Inc., Albany  
 Riverbend Live, Winston  
 South Umpqua Historical Society, Inc., Canyonville  
 Springfield Education Foundation, Springfield  
 Umpqua Valley Arts Association, Roseburg

**North Coast**  
 Columbia River Maritime Museum, Astoria  
 Family Promise of Lincoln County, Gleneden Beach  
 Friends of the Yachats Commons Foundation, Yachats  
 Helping Hands Community Outreach, Seaside  
 Neskowin Chamber Music, Pacific City  
 Oregon Coast Council for the Arts, Newport  
 Tillamook Bay Child Care Center, Tillamook

**Statewide**  
 1,000 Friends of Oregon, Portland  
 The ARC of Oregon, Salem  
 Center for Nonprofit Stewardship, Philomath  
 Children's Trust Fund of Oregon, Portland  
 Innovation Partnership, Portland  
 Oregon Entrepreneurs Forum, Portland  
 Oregon Mentors, Portland  
 SMART, Portland





# THE OCF FUNDS

## DESIGNATED FUNDS

allow the donor to name one or more specific organizations to receive annual support.

### NEW FUNDS IN 2013

George and Sarah Bottoms Fund  
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 Robert C. and Betty E. Janeway Fund  
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 Mark and Nichol Pendell Rauch Fund  
 Jerry and Evelyn Reed Fund  
 Robert O. Simons Designated Fund  
 James G. and Ruth E. Smith Designated Fund  
 Speroff Family Fund  
 The James S. and Ivy T. Stacy Fund  
 Donald and Maxine Stookey Memorial Fund

### EXISTING FUNDS

Albany Library Scharpf Endowment Fund  
 Charles D. Allis Project Pooch Fund  
 Alumni Fund for Eugene International High School  
 Ames-Fluhrer Charitable Fund  
 Animal Aid Fund  
 Anonymous Fund #16

Cecil R. and Elaine H. Armes Memorial Fund for the Friends of Mt. Pisgah Arboretum  
 Frederick J. Artz and Jane C. Artz Fund  
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 Dean L. Baker Fund  
 Landrum E. Baker Fund  
 Beaumont-Rogers Tryon Creek Children's Fund  
 Charles and Norma Beek Charitable Fund  
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 Katherine Bisbee Fund  
 Bosco-Milligan Fund  
 Arthur James Boucot Research Fund  
 Boys and Girls Club Community Endowment Subfund of the Boys and Girls Club of Southwestern Oregon Endowment Fund  
 F. Willis Smith Subfund of the Boys and Girls Club of Southwestern Oregon Endowment Fund  
 Stamper Family Endowment Subfund of the Boys and Girls Club of Southwestern Oregon Endowment Parent Fund  
 William J. Sweet Tennis Center Subfund of the Boys and Girls Club of Southwestern Oregon Endowment Fund  
 Eileen Maret Brown Fund  
 Garthe and Grace L. Brown Fund  
 Garthe Brown and Grace L. Brown Fund II

Walter and Clora Brownfield Animal Fund  
 Walter and Clora Brownfield Sunshine Fund  
 Ella Munro Burdin Fund  
 Robert E. Burleigh Fund  
 Richard J. and Linda M. Carney Fund  
 Ed Cauduro Fund for Pacific Northwest College of Art  
 Central Lutheran Church Pastor P.J. Luvaas Memorial Fund  
 Chambers Family Fund  
 Nancy R. Chandler Visiting Scholar Program  
 Clackamas Mental Health Fund  
 Elizabeth Church Clarke Fund  
 Club 53 Endowment Fund  
 The Combined Fund for the Eugene Public Library  
 D.J. Conway and Josephine Vilott Woolery Conway Fund  
 Cooley Family Fund for Critical Research  
 Everett R. Coovert Fund  
 Roy R. and Laurie M. Cummins Fund  
 Cornelius and Mildred Dixon Memorial Fund  
 Douglas County Youth Orchestra Fund  
 Drain Civic Center Fund  
 Franklin G. Drake Fund  
 Talmer and Selma Dybvad Fund  
 Elk Rock Garden Fund  
 Rose A. Ellison Designated Fund  
 William G. and Ruth T. Evans Designated Fund  
 Leon and Esther Feldstein Fund  
 Earl and Jane Ferguson Fund  
 William Sterling Findlay and Susan Halton Findlay Fund I  
 William Sterling Findlay and Susan Halton Findlay Fund II  
 William Sterling Findlay and Susan Halton Findlay Fund III  
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 Hallie E. Ford Endowment Fund for Arts in Education  
 Donald H. Frank Designated Subfund  
 Friends of Astoria Column Fund  
 Friends of Menucha Fund  
 Friends of St. Francis Fund  
 Friends of the Mounted Patrol Fund  
 Friends of Vernonia Public Schools Fund  
 Emilie F. and Don C. Frisbee Fund  
 Fund for Douglas County Youth Orchestra

Ruel D. Gierhart Eugene Public Library Permanent Endowment Fund  
 John Gillilan/Tim Torrey Memorial Fund  
 Gleason Family Designated Fund  
 Winifred Glossop and Asenath Evans Fund  
 Goldy Family Designated Fund  
 Elsa and Marjorie Goodyear Eugene Public Library Endowment Fund  
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 Elizabeth N. Gray Fund  
 John D. Gray Audubon Society of Portland Fund  
 John D. Gray Friends of Tryon Creek State Park Fund  
 Joe and Teresa Greco Memorial Fund  
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 Hatfield Archivist Fund  
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 Hughes Family Fund fbo Enterprise High School  
 Margaret E. Hull Fund  
 Margaret E. Hull Mercy Ships Fund  
 Charles and Lynne Humble Fund  
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 Gordon Hunter Fund  
 Hunting Designated Fund  
 C.S. Jackson Memorial Library Fund  
 Alan James Fund  
 Jaqua Fund  
 Robin Jaqua Relief Nursery Fund  
 JumpSTART Fund  
 KMDsm Fund

Knight Community Information Challenge Fund  
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 Lake Oswego Adult Center Fund  
 Dorothea M. Lensch Fund  
 Library Association of Portland Endowment Fund  
 Library Association of Portland Reserve Fund  
 Eleanor Lieber Auditions Fund  
 The Lucky Dog Fund  
 Mabel and Allan MacKenzie Designated Fund  
 march wellness Cardio Therapy Fund  
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 Vincent and Virginia Moore Fund  
 Vincent and Virginia Moore Fund No. 2  
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 J.L. and M.F. Murdock Family Fund  
 Mike and Laura Naumes Designated Fund  
 Neighbors for Kids Fund  
 Newman Foundation of OSU Endowment Fund  
 John and Ginger Niemeyer Clackamas Community College Funds for Excellence Subfund  
 James V. Norlen Memorial Fund  
 OCF Joseph E. Weston Public Foundation Fund  
 Terence O'Donnell Fund  
 Michael John Okie Fund  
 Kurt and Lois Olsen Designated Subfund  
 Oregon Designated Fund  
 Oregon Latino Scholarship Fund  
 Pendleton Public Library National Parks Collection Fund  
 Catherine H. Percival Fund  
 Arthur Perry Memorial Fund  
 Lawrence H. Pierce Fund A  
 Lawrence H. Pierce Fund B  
 Lena L. Pierce Fund  
 H.M. (Matt) Pihl, Sr. Family Fund





Imbler Rural Summerville Station Fire Protection District

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 L.L. Stewart Oregon State Parks Volunteer Award Fund  
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 Reggie Sullivan Memorial Scholarship Fund - BE  
 Sunshine Division Inc. Fund  
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 Rodney W. and Martha G. Tripp Memorial Fund  
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 Betty Long Unruh Arts Fund  
 Betty Long Unruh - Mercy Medical Center Fund  
 Betty Long Unruh Theatre Fund  
 Dr. John Wm. and Betty Long Unruh Portland Art Museum Fund  
 Dr. John Wm. and Betty Long Unruh UCC Performing Arts Fund

Warren Youth Athletic Scholarship Fund  
 Scotty and Buena Washburn Endowment Fund  
 Scotty and Buena Washburn Endowment Subfund FBO Salem YMCA  
 Recil and Violet Watson Alzheimer's and Related Disorders Fund  
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 Weston Public Foundation Charitable Trust  
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Hacienda Community Development Corporation, Portland

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Let donors entrust the Foundation's board to make grants to meet greatest current needs.

### NEW FUND IN 2013

Elizabeth Hiller Memorial Fund

### EXISTING FUNDS

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 Floyd Dement Charitable Fund  
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offer a personalized approach to philanthropy, with donors actively involved in choosing organizations to receive grants.

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 Dobbins Family Fund  
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 Echo Fund  
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 The Full Moon Fund  
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 Heidi H. Anderson Early Childhood Education Fund  
 Andrews-Cohn Family Charitable Fund  
 Angelos Fund  
 Anonymous Fund #8  
 Anonymous Fund #17  
 Anonymous Fund #19  
 Anonymous Fund #22  
 Anonymous Fund #26  
 Anonymous Fund #27  
 Anonymous Fund #28  
 Anonymous Fund #29  
 Anonymous Fund #31  
 Anonymous Fund #33  
 Anonymous Fund #43  
 Anonymous Fund #46  
 Anonymous Fund #48  
 Anonymous Fund #50  
 Anonymous Fund No. W44  
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 Applegate Library Fund  
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 Patricia Armstrong Fund  
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 Anna Wheeler Hayes Fund  
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 The Honey Pot Fund  
 The Hooter Fund II  
 Hope For Today Fund  
 Hope For Tomorrow Fund  
 Hope Fund  
 The J & W Hope Fund  
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 Ing Family Fund  
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 Jon V. Jaqua and Kimberly B. Cooper Fund  
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 Ruben J. and Elizabeth L. Menashe Discretionary Fund  
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 Walt and Peggy Morey Fund  
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 Moss Family Fund  
 Dave and Pat Moss Family Fund  
 Lynda and Dylan Mueller Fund  
 Murakami Family Fund  
 Jim & Dianna Murphy Fund  
 Music Counts Fund  
 Nathan Family Charitable Fund  
 Mike and Laura Naumes Family Fund  
 Near Family Foundation Fund  
 Neilsen Family Fund

Brent and Natsumi Neilsen Family Fund  
 Doug Nelson and Shila Fisher Fund  
 Roscoe Nelson, Jr. Fund for Pro Bono Law Services to the Poor  
 William Neuhauser and Laura Byerly Oregon Fund  
 The Neuner Fund  
 Steven and Jeanne Neville Fund  
 Newell Creek Canyon Restoration Fund  
 Robert and Melinda Newell Opportunity Fund  
 The Nicholas Fund  
 John and Ginger Niemeyer Fund  
 Dee Niskanen Family Fund  
 Nolan-DeJager Fund  
 North Rim Deschutes River Fund  
 Elinore and Jerry Nudelman Fund  
 The NW Natural - Mark Dodson Fund  
 NW Natural Richard G. Reiten Leadership Fund  
 O'Banion Family Scholarship Fund  
 OCF Founder's Fund  
 Milton and Martha Olshen Fund  
 Olson Family Fund  
 Kristine Olson Fund  
 Olsrud Family Fund  
 Oneatta Fund  
 Oral Health Funders Collaborative Fund  
 John Ormond Family Fund  
 Ormseth Family Fund  
 Over the River and Through the Woods Fund  
 P.A.G.E. Fund  
 Paladin Fund  
 Pankratz Family Fund I  
 Pankratz Family Fund II  
 Pankratz Family Fund III  
 Pankratz/Murphy Family Fund  
 Parkinsons Northwest Group Fund  
 Parsons Family Fund  
 Eric and Janet Parsons Family Fund  
 Patton Family Fund  
 The Pearl Fund  
 Morton and Sophie Pelzner Memorial Fund  
 Phoenix Fund  
 The Pitbladdo Fund  
 Portland General Electric Peggy and Bob Fowler Fund  
 Portland Oregon Sports Authority Foundation Fund  
 Portland Timbers Community Fund  
 Gayle and Carol Post Family Fund  
 Preece Family Fund



Hope Hughes Pressman Fund  
 Betsy Priddy Fund  
 Bill and Cindy Rainey Fund  
 Ramsdell Fund  
 Ramsdell-Clifton-Kerns-Johnson Music Scholarship Fund  
 Lynn Roberts Ramsdell Music Teacher Education Scholarship Fund  
 Random Acts Fund  
 Shirley V. Ray Fund  
 Redtail Fund  
 The Regence Fund  
 Reiten Family Fund  
 Renecker Family Fund  
 Rice Family Fund  
 Rigby Family Fund  
 Riley Family Fund  
 Marge Riley Fund  
 Roberts Motor Company Charitable Fund  
 Richard Robinson Fund  
 Roehl Family Fund  
 Barbara Grutze Roessner Fund  
 Rogers Family Fund  
 Barnes D. Rogers Family Fund  
 Roots for Success Foundation Fund  
 Rosenberg Family Fund  
 William and Nancy Rosenfeld Fund  
 Herbert Rothschild Fund  
 Ruderman Philanthropic Fund  
 Runnin' Wild Fund  
 Rick and Diane Rupp Family Fund  
 R.W. Family Fund  
 RW/ZA Fund  
 Sandpiper Fund  
 Sauer Family Charitable Fund  
 Elizabeth A. Saunders Fund  
 Meredith and Bill Savery Fund  
 Schamp Family Fund  
 Doris and William Scharpf Fund  
 Mildred and Morris Schnitzer Charitable Fund  
 Susan Dee Schnitzer Family Fund  
 Robert and Janice Schock Fund  
 Marian and Elihu Schott Family Fund  
 Arima Schumann Fund  
 Mayer and Janet Schwartz Fund  
 Patty Jeanne Semura Foundation Fund  
 Serrurier Family Fund  
 Sam Choi Seto, Jr. Fund  
 The Seven Diamonds Fund  
 Shadow Fund  
 Shelk Fund  
 Sheppard Family Fund

Dorothy F. Sherman Music Education Fund for Children  
 Johannah Sherrer Memorial Fund  
 Shramek Fund  
 Tyler Silver and Joel Silver Charitable Fund  
 Robert O. Simons Fund  
 Kenneth M. Singer Fund  
 Wallace Skyrman Memorial Fund  
 Anthony J. and Adele P. Smith Fund  
 Donald K. and Nancy M. Smith Family Fund  
 Smith Oaks Fund  
 Earl and Ann Smith Fund  
 M. Gregg Smith Fund  
 Nick and Sandra Snell Fund  
 Snow Family Fund  
 Soeldner Campbell Fund  
 Betty L. Soreng Fund  
 John and Betty Soreng Environmental Fund  
 Spark Fund  
 Speroff Family Foundation Fund  
 Peter and Suzanne Spittler Thompson Fund  
 Spitznagel Family Fund  
 The Sprout Fund  
 Square Peg Fund  
 Stamper Family Fund  
 Leland C. and Sandra Levenson Stapleton Fund  
 Star View Foundation Fund  
 Stein Family Fund  
 Steinfeld Family Fund  
 Stensland Cultural Fund  
 Sterling Family Fund  
 Dr. John L. Jr. and Marilyn E. Stevenson Fund  
 Stewart Family Fund  
 Roger Stokes Family Fund  
 Stoll Stoll Berne Lokting & Shlachter Fund  
 Norman A. and Helen V. Stoll Fund I  
 Norman A. and Helen V. Stoll Fund II  
 Robert and Barre Stoll Fund  
 Andy J. and Christine L. Storment Fund  
 John and Frances Storrs Family Fund  
 Kenneth D. Stovall Memorial Fund  
 Margery Strass Fund  
 Tom and Vickie Stringfield Fund  
 Glenn R. and Juanita B. Struble Fund  
 Swedoenek Fund  
 Charles J. and Caroline Swindells Charitable Fund  
 Charlie Swindells Fund  
 Elizabeth Pownall Swindells Family Fund

T J Education Fund  
 Tagmyer Family Fund  
 Tami (Wiedensmith) Fund for Lyme Disease Research  
 Tate Family Fund  
 Bob and Joan Taylor Family Fund  
 Todd and Lorri Taylor Fund  
 Patrick and Susan Terrell Charitable Fund  
 The Tetherow Foundation Fund  
 Thomas Family Fund  
 Dorris Coombs Thomas Advised Fund  
 Robert and Clella Thomas Family Fund  
 Thomson Family Fund  
 Thoren Family Fund  
 Thorndike Family Rogue Valley Fund  
 David and Sarah Thorsett Family Fund  
 Tichinin Family Fund  
 Chet and Elaine Timmer Family Fund  
 Ronald E. and Ivy L. Timpe Fund  
 Toll & Wagner Charitable Fund  
 Mrs. Moe M. Tonkon Fund  
 Town Enterprises Fund  
 Beverly A. Treneman Fund  
 Trillium Fund  
 Catherine and Mark Turner Fund  
 Allan and Katie Twombly: Crescendo Fund  
 Evans Van Buren Fund  
 Janet Van Leeuwen Fund  
 Mark Van Ness Fund  
 Christine and David L. Vernier Fund  
 John K. Vitas and Pat Towle Fund  
 Douglas Wagner Fund  
 Perry L., Kristie A. and Erik L. Walker Family Fund  
 Nicholas and Kristin Walrod Fund  
 Walton Weston Family Fund  
 Eric Wan and Michele Goodman Fund  
 Ward Family Fund  
 Bill and Barbara Warner Family Fund  
 R and D Warner Fund  
 Robert and Elizabeth Warren Fund  
 Watkinson Family Fund  
 W.C.F. & T.R.F. Fund  
 Weezeworks Fund  
 Gary and Eileen Wehrle Fund  
 William and Pamela Weill Fund  
 Weiss Fund  
 Werner/Ellithorp Advised Fund  
 Wessinger Foundation Fund  
 Fred G. and Elizabeth M. Wessinger Fund  
 Molly M. Westbrook Fund  
 Sam Wheeler Fund

Denise and Douglas White Family Fund  
 Benjamin R. and Elaine M. Whiteley Fund  
 Wilcox Family Fund  
 Norman and Olga Evelyn Wildish Fund  
 Duff Hull Wilkins Memorial Fund  
 Christopher and Priscilla Williams Fund  
 Williamson Family Fund  
 Williamson-McHugh Fund  
 Jack and Meredith Wilson Family Fund  
 Rebecca Wilson Fund  
 Doris J. Wipper Fund  
 Dr. Franklin Griffith Wise and Pamela Anne Wise Fund  
 Eric and Amy Wiser Family Fund  
 Gary and Kathryn Withers Fund  
 Womer Family Fund  
 Cyd Woodard Fund  
 Woody Family Fund  
 Donna P. Woolley Fund  
 Wright Family Fund  
 Gordon D. Wright and Anne G. Moffett Fund  
 Wy'East Fund  
 Youmans Family Fund  
 Young Family Fund  
 Bill and Julie Young Fund  
 Lauren and Dena Young Family Fund  
 Suzanne Lang Younge Community Fund  
 Youth Suicide Prevention Fund In Memory Of Jason Daniel Sweeney  
 Zicker Family Fund  
 Zieverink Family Fund  
 ZSRL Fund  
 Zuniga Forbes Family Fund



A day on the mountain, Oregon Adaptive Sports



# ENDOWMENT PARTNER FUNDS

allow nonprofit organizations to transfer their assets to OCF to provide support for their annual operating needs.

## NEW PARTNERS IN 2013

Deepwood Gardeners  
 Friends of Chamber Music  
 Hillsboro Community Foundation  
 Lake County Community Foundation  
 MountainStar Family Relief Nursery  
 Rogue Valley Chorale  
 Soroptimist International of Eugene

## EXISTING PARTNERS

1000 Friends of Oregon  
 ABC House, Inc.  
 Abilitree  
 A.C. Gilbert's Discovery Village  
 ACCESS, Inc.  
 Alano Club of Portland  
 Albany Boys and Girls Club Foundation, Inc.  
 Albany Regional Museum  
 Albany United Methodist Foundation, Inc.  
 Albertina Kerr Centers  
 Albina Head Start  
 All Classical Public Media, Inc.  
 All Hands Raised/Portland Public Schools Foundation  
 All Saints School Foundation  
 American Leadership Forum  
 Arbor School of Arts and Sciences, Inc.  
 Architecture Foundation of Oregon  
 Arts Central  
 Ashland School District  
 Ashland Schools Foundation  
 Astoria High School Scholarships, Inc.  
 Audubon Society of Portland  
 Audubon Society of Salem  
 Baker County Senior Citizens, Inc.  
 Bandon-By-The-Sea Rotary Club  
 Battered Persons Advocacy  
 Bear Creek Greenway Foundation  
 Bend Park & Recreation Foundation  
 Bend Rotary Club Foundation  
 Benton County Historical Society & Museum  
 The Black United Fund of Oregon, Inc.  
 Blue Mountain Community College Foundation  
 Blue Mountain Healthcare Foundation  
 Bob Belloni Ranch, Inc.  
 Bohemia Foundation

Boys and Girls Clubs of Central Oregon  
 Boys and Girls Clubs of the Rogue Valley  
 Bradley Angle  
 Britt Festivals  
 Campaign for Equal Justice  
 Cannon Beach Arts Association  
 Cannon Beach Historical Society  
 Capital Manor Foundation  
 CASA for Children, Inc.  
 CASA of Lane County  
 CASA of Linn County  
 Cascades Academy of Central Oregon  
 Cathedral Catholic School  
 Catholic Community Services Foundation  
 Cedar Mill Community Library Association  
 Center for Community Counseling  
 Center for Human Development, Inc.  
 Center for NonProfit Legal Services  
 Center for Spiritual Living  
 The Center Foundation  
 Central Lutheran Foundation  
 Central Oregon Council on Aging  
 Central Oregon Environmental Center  
 Central Oregon Family Resource Center  
 Chetco Activity Center  
 Children's Advocacy Center  
 Children's Developmental Health Institute  
 Chinese American Citizens Alliance  
 City Club of Portland  
 City of Fossil  
 City of Lake Oswego  
 Clackamas Heritage Partners  
 Club West Wrestling, Inc.  
 Coastal Home Health & Hospice  
 Columbia Center for the Arts  
 Columbia Gorge Discovery Center  
 Columbia Learning Center  
 Committed Alliance to Strays  
 Community Health Center  
 Community Music Center, Inc.  
 Community Works  
 Condon Dollars For Scholars Foundation  
 Confederated Tribes of the Umatilla Indian  
 Congregational Church of Medford

Coos Art Museum  
 Coos Bay School District g  
 Coos Bay Schools Community Foundation  
 Coos Foundation  
 Coquille Rotary Foundation, Inc.  
 Corbett Education Foundation  
 Corvallis-OSU Symphony Society  
 Corvallis Public Schools Foundation  
 Cottage Grove Community Foundation  
 Cottage Theatre  
 Coyote Trails School of Nature  
 Crook County Foundation  
 Crook County Historical Society  
 Curry Health Foundation  
 D-9 Foundation  
 Death with Dignity National Center  
 Deer Creek Center for Field Research & Education  
 Delta Rotary Foundation, Inc.  
 The Dental Foundation of Oregon  
 Deschutes Children's Foundation  
 Deschutes County Historical Society  
 Deschutes Land Trust  
 Deschutes Public Library Foundation  
 Dial-A-Bus  
 Dogs for the Deaf, Inc.  
 Donate Life Northwest  
 Douglas County Museum Foundation  
 Driftwood Library Foundation of Lincoln City  
 Ecotrust  
 Ecumenical Ministries of Oregon  
 Education Foundation for Bend-La Pine Schools  
 Education Foundation of Pendleton  
 Education Together Foundation  
 Edwards Center  
 Elevate Oregon  
 The Emerald Empire Kiwanis Foundation  
 Emerald Kidsports  
 Endangered Language Fund  
 Endowment Fund of the Eugene Symphony Association  
 Equamore Foundation  
 Estacada Community Foundation  
 Eugene Christian School  
 Eugene Education Foundation  
 Eugene Family YMCA



Late winter in the Willamette Valley

Eugene Masonic Cemetery Association  
 Eugene Public Library Foundation  
 Eugene-Springfield Youth Orchestra  
 Fairview Rockwood Wilkes Historical Society  
 Family Access Network Foundation  
 Family Building Blocks  
 Family YMCA of Marion & Polk Counties  
 Fern Ridge Library Foundation  
 First Presbyterian Church of La Grande  
 First United Methodist Church of Medford  
 Fishtrap, Inc.  
 FOOD For Lane County  
 Forest Grove Library Foundation  
 Forest Park Conservancy  
 Fossil School District 21J  
 Foundation for Medical Excellence  
 Foundation of Rotary Club of East Portland  
 Four Rivers Cultural Center  
 Freedom House of The Dalles, Inc.  
 The Freshwater Trust  
 Friendly House  
 Friends of Deepwood  
 Friends of Haystack Rock  
 Friends of Hendricks Park  
 Friends of Sandy Library  
 Friends of the Crook County Library  
 Friends of the Sisters Library  
 Friends of Tryon Creek State Park  
 Gales Creek Camp Foundation  
 Girl Scouts of Oregon and SW Washington  
 Grande Ronde Hospital Foundation  
 Grande Ronde Hospital, Inc.  
 Greater Bend Rotary Club Foundation  
 Greenhill Humane Society  
 Gresham-Barlow Education Foundation  
 Guide Dogs for the Blind  
 Habitat for Humanity-Albany Area  
 Habitat for Humanity-North Willamette Valley

Harney County Dollars for Scholars Foundation  
 Harney County Historical Society  
 Harney County Library Foundation  
 Head Start of Yamhill County  
 Healing Reins Therapeutic Riding Center  
 Heart of Oregon Corps, Inc.  
 Henderson House Foundaton  
 Hermiston Education Foundation  
 Hermiston Public Library  
 High Desert Museum  
 Hillsboro Schools Foundation  
 Home Life, Inc.  
 Hospice of Redmond - Sisters  
 Hoyt Arboretum Friends Foundation  
 Humane Society of the Willamette Valley  
 Hunger Prevention Coalition  
 Impact NW  
 Independent Living Resources  
 Integral Youth Services  
 Lone Education Foundation  
 J Bar J Youth Services  
 Jackson County Library Foundation  
 Jefferson County Historical Society and Museum, Inc.  
 Jefferson County Library Association  
 Job Growers Incorporated  
 John G. Shedd Institute for the Arts  
 JPR Foundation  
 Juliette's House  
 Junior Achievement of Oregon and SW Washington  
 Junior League of Portland  
 KBOO Foundation  
 Klamath Basin Audubon Society  
 Klamath County Library Foundation  
 Klamath Falls Gospel Mission  
 Klamath Hospice, Inc.  
 Klamath Ice Sports, Inc.  
 La Clinica del Valle Family Health Care Center  
 La Grande Community Library Foundation  
 Lake County Oregon Museum Endowment Fund

Lake Oswego Adult Community Center  
 Lake Oswego Public Library  
 Lake Oswego School District Foundation  
 Lane Senior Support Coalition  
 Leach Botanical Garden  
 League of Women Voters of Oregon Education Fund  
 Lesta Hoel Memorial Trust Fund  
 Lincoln High School Alumni Association  
 Linn Benton Community College Foundation  
 Linn County Child Victim Assessment Center, Inc.  
 Linn County Historical Museum Trust  
 Literary Arts, Inc.  
 Living Opportunities, Inc.  
 Looking Glass Youth & Family Services  
 Lovejoy Hospice, Inc.  
 Majestic Theatre Management, Inc.  
 Marion-Polk Food Share, Inc.  
 Marshfield High School  
 Mary's Woods at Marylhurst, Inc.  
 McKenzie River Trust  
 Meals on Wheels People  
 Medford Rotary Foundation  
 Mediation Works  
 Metropolitan Family Service  
 Mid-Willamette Family YMCA  
 Mingus Park Pool Management  
 Monday Musical Club of Portland, Oregon  
 Monmouth-Independence Community Foundation  
 Mount Pisgah Arboretum  
 Mt. Angel Community Foundation  
 Multnomah Athletic Foundation  
 Music on the Halfshell, Inc.  
 My Sisters' Place  
 National Park Service Crater Lake National Park  
 The Nature of Words  
 New Directions Northwest, Inc.  
 Newport Boosters Club  
 Newport Public Library Foundation  
 Newport Symphony Orchestra



North Coast Land Conservancy  
 North Lincoln County Historical Museum  
 Northwest Center for Alternatives to Pesticides  
 Northwest Youth Corps  
 The Old Church Society, Inc.  
 Open Adoption & Family Services  
 Order of the Antelope Foundation  
 Oregon Agricultural Education Foundation  
 Oregon Animal Health Foundation  
 Oregon Coast Community College Foundation  
 Oregon Coast Council for the Arts  
 Oregon Coast Music Association  
 Oregon College of Art and Craft  
 Oregon Country Fair  
 Oregon Disaster Medical Team  
 Oregon Education Association Foundation  
 Oregon Entrepreneurs Network  
 Oregon Food Bank  
 Oregon Friends of C.G. Jung  
 Oregon Garden Foundation  
 Oregon Head Start Association  
 Oregon Historical Society  
 Oregon Humane Society  
 Oregon Humanities  
 Oregon Korea Foundation  
 Oregon Military Museum Foundation  
 Oregon Minority Lawyers Association  
 Oregon Natural Desert Association  
 Oregon Old-Time Fiddlers' Association  
 Oregon Research Institute  
 Oregon Science Fiction Convention, Inc.  
 Oregon Science Teachers Association  
 Oregon Student Access Commission  
 Oregon Symphony Association  
 Oregon Symphony Association-Salem  
 Oregon Wildlife Heritage Foundation  
 Oswego Heritage Council  
 Pacific Northwest College of Art  
 Pacific Northwest Truck Museum  
 Parenting Now! - Birth to Three  
 Partners in Care, Inc.  
 Pearl Buck Center Incorporated  
 Pendleton Foundation Trust  
 Pendleton Friends of the Library  
 Pentacle Theatre  
 Philomath Youth Activities Club  
 Pioneer Courthouse Square  
 Planned Parenthood Columbia Willamette

Planned Parenthood of Southwestern Oregon  
 Port Orford Public Library Foundation  
 Portland Art Museum  
 Portland Chamber Orchestra Association  
 Portland Civic Theatre Guild  
 Portland Mountain Rescue  
 Portland Opera Association  
 Portland Parks Foundation  
 Portland Symphonic Choir  
 Powers Community Scholarship Fund  
 Ragland Rife Foundation  
 Raphael House of Portland  
 Relief Nursery  
 Richard E. Wildish Community Theater  
 Rogue Gallery & Art Center  
 Rogue Valley Genealogical Society  
 Rogue Valley Symphony Association  
 Ronald McDonald House Charities of Central Oregon, Inc.  
 Rotary Club of Central Point Scholarship Endowment Fund  
 Rotary Foundation of Klamath County  
 Rural Development Initiatives, Inc.  
 SafeHaven Humane Society  
 Salem's Riverfront Carousel, Inc.  
 Santiam Christian Schools  
 Saturday Academy  
 Saving Grace  
 Scio Girls & Boys Club  
 ShelterCare Foundation  
 Sherman County Historical Society  
 Sigma Xi Columbia Willamette Chapter  
 Sisters Folk Festival  
 Sisters GRO  
 Sisters Kiwanis Community Service Foundation  
 Silverton Health Foundation  
 Silverton Rotary Foundation  
 SMART  
 SnowCap Community Charities  
 Society of St. Vincent de Paul, Rogue Valley District Council  
 SOLV (dba SOLVE)  
 Soroptimist International of La Grande Foundation  
 South Morrow County Scholarship Trust  
 South Tillamook County Library Club  
 Springfield Education Foundation  
 Springfield Rotary Scholarship Fund  
 St. Andrew Nativity School  
 St. Charles Foundation, Inc.  
 St. Mary's Episcopal Church (Eugene)

St. Thomas Episcopal Church  
 Stayton Public Library Foundation  
 Structural Engineers Assoc. of Oregon Scholarship Foundation  
 Sunriver Music Festival  
 Sunriver Nature Center & Observatory  
 Sunset Empire Park & Recreation District Foundation  
 Sunshine Division  
 Sweet Home Alumni Foundation  
 Sweet Home Community Foundation  
 Tamástslíkt Cultural Institute  
 Terwilliger Plaza Foundation Inc.  
 Tillamook Bay Community College Foundation  
 Transition Projects  
 Trillium Family Services  
 Trinity Episcopal Church Foundation of Bend  
 Trinity United Methodist Church  
 Troutdale Historical Society  
 Umpqua Valley Arts Association  
 United Community Action Network  
 United Way of Deschutes County  
 United Way of Jackson County  
 United Way of Lane County  
 United Way of Linn County  
 United Way of the Columbia-Willamette  
 Urban League of Portland  
 Valley Art Association  
 Vermont Hills United Methodist Church  
 Vintage Trolley Inc.  
 Virginia Garcia Memorial Foundation  
 Wallowa Band Nez Perce Trail Interpretive Center  
 Wallowa School Foundation Inc.  
 Wallowa Senior Center Advisory Group  
 West Cascade Peace Corps Association  
 Western Environmental Law Center  
 The Wetlands Conservancy  
 Wildlife Images Rehabilitation and Education Center  
 Wildlife Safari  
 The Willamette Heritage Center  
 Willamette Valley Hospice  
 Wilsonville Public Library Foundation  
 World Forestry Center  
 YMCA of Columbia-Willamette  
 Youth Symphony of Southern Oregon  
 YWCA of Greater Portland  
 Zonta Service Foundation of Corvallis

## FIELD OF INTEREST FUNDS

Let donors choose a particular area of need, and the Foundation selects specific organizations to fund.

### NEW FUNDS IN 2013

Allen Brown S.T.E.A.M. Inspiration Fund\* (Education)  
 Downtown Community Housing Inc. Fund  
 Gray Community College Scholarship Fund  
 Gray Latino Leadership Fund  
 Walter G. and Marija C. Kuzman Fund\* (Health)  
 Little Liam Fund\* (Support Services for Pediatric Cancer Patients)  
 Gail P. Robinson Family Charitable Fund\* (Arts, Libraries, Education, Child Welfare, Animal Welfare, Community & Social Assistance)  
 Delila Smith Fund (Poor, Needy and Children's Services in Eugene)  
 James G. and Ruth E. Smith Fund for Cancer Research  
 Erma M. Weir Music Education Fund

### EXISTING FUNDS

Vivian S. Abbott Fund (Homeless and Needy)  
 Arts Foundation of Western Oregon Fund\*  
 Mildred Baker Endowment for the Arts  
 Bishop Subfund  
 Cottage Theatre Endowment Subfund  
 Eugene Visual Arts Endowment  
 Fentress Endowment  
 Nils and Jewel Hult Endowment  
 Maxine Horton Rowan/Hult Center for the Performing Arts Subfund  
 Martha Baker Russell Subfund  
 Silva Endowment  
 Special Projects Subfund  
 Van Evera and Janet M. Bailey Fund\* (1/2 Field of Interest for the Art and Science of Architecture)  
 Mark and Patricia Baker Family Fund\* (Catholic Education, Needy Residing in Marion County)  
 Juliette D. and Paul A. Barber Fund\* (Youth, Yamhill County)  
 Frank and Grace Bascom Fund (Southern Oregon)  
 The Gene Beach Fund (Children and Families, Migrant Families, Disabled and Seniors)  
 Pietro and Marjorie B. Belluschi Fund (Underprivileged Youth and Homeless)

Eugene Bennett Arts Acquisition Fund  
 Better Nursing Home Care Fund\*  
 Jerome S. and Barbara Bischoff Fund (Libraries, Statewide Charities)  
 Blitz-Weinhard Fund (Oregon Independent Colleges, Visual & Performing Arts)  
 Boomers and Babies Project Fund  
 Barbara Bowerman Fund\* (Educational, Environmental and Conflict Resolution Programs)  
 Jon Bowerman Advisory Fund\* (Education)  
 Emil W. and Lois E. Brammert Fund (Physically Disabled)  
 Brine-Sansregret Family Fund (Disadvantaged Children and Youth, Literacy and Educational Opportunities)  
 Bonnie Bronson Art Collection Fund\*  
 Bonnie Bronson Fund\* (Women in Art)  
 Ella Munro Burdin Fund (Needy Blind)  
 Martha Cake Fund (Poor and Homeless)  
 Walter D. Calvert Fund (Arts Education and Display)  
 Central Oregon Regional Action Initiative Challenge Fund\*  
 Chaillé Family Fund (Optimal Development of Children)  
 Phil and Jo Chase Fund (Preservation of Natural Resources and Conservation)  
 Children's Resource Fund\* (Disadvantaged Children)  
 Citizens for the Memorial of Tom McCall Fund\*  
 Clatsop County Endowment Fund  
 Robertson E. Collins Fund\* (Historical Preservation, Jacksonville)  
 Community 101 Fund  
 Edwin E. and June E. Cone Fund\* (Eugene)  
 Edwin E. Cone Neighborhood Park Fund  
 Cooley Family Fund for Critical Research  
 Corr Family Education Fund (Seniors and Veterans in Malheur County)  
 Critical Decision Institute Fund\*  
 Cycle Oregon Fund\*  
 Jack R. and Mary B. Dant Special Disability Fund  
 Deferred Action for Childhood Arrivals Pooled Fund



Tree planting in Forest Park, Portland

Louie J. and Margaret H. DeSantis Fund\* (Silverton)  
 Howard and Edna Dietrich Children's Fund\*  
 Palma A. Domenico Fund (Disadvantaged Children, Catholic Charities)  
 Domestic Violence Prevention Fund II\*  
 Douglas Community Fund\*  
 Stuart and Leah Durkheimer Fund (Childhood and Early Adolescent Development)  
 Early Childhood Network Fund  
 Eugene Federal Courthouse Education Fund\*  
 The Eugene Veterans Memorial Park Fund\*  
 Evergreen Hill Education Fund\*  
 Fred W. Fields Fund (Arts and Education)  
 Thomas P. Fink & Marilyn K. Fink Family Fund\* (Children and Young Adults)  
 Mary E. and Carl W. Finstrom Fund (Jackson County, Home Health Care)  
 The Fischer Fund (Parochial School Tuition Aid)  
 David S. Foster Memorial Fund (Promotes Philanthropy in Curry County)  
 Velma Charlene Foster Cancer Research Fund  
 Butch and Richard Fraley Charitable Fund (Advancement of the Arts and Health Sciences)  
 Friends of the Oregon Caves Chateau Fund\*  
 Clifford J. Fritz Fund (Research and Treatment of Cancer and Vision Improvements)  
 Margaret A. Fritz Fund (Research and Treatment of Cancer and Vision Improvements)



Carole Gaffey Fund\* (Child Abuse Prevention)  
 John R. Gatewood and Mary Z. Gatewood Fund (Cultural Enrichment and Community Education)  
 Jane and Howard Glazer Fund\* (Peace, Domestic Violence, Environmental Protection and Education)  
 Gold Beach Community Fund\*  
 Douglas and JoAnn Gordenier Family Fund\* (Marion and Jackson Counties)  
 Grant County Family Heritage Fund\*  
 Betty Gray Early Childhood Fund  
 Betty Gray Endowment - Early Childhood Development Fund  
 Eunice Gray Fund\* (Jackson County)  
 John and Betty Gray Geography Fund  
 The Glenn Gregg Private Property Justice Fund\*  
 Gene and Charlotte Hale Animal Care Fund\* (Baker County)  
 Harris Fund for Children  
 Bertha L. Harris Fund (Services to Children)  
 Bertha Harrison Children's Fund  
 Gladys S. Hawkins Fund (Education and Development of Young Persons)  
 Amabel E. Hayward Fund (Disadvantaged)  
 Health Care Careers Fund  
 Jane Higdon Memorial Fund\* (Empowering Young Women, Bicycle and Pedestrian Safety in Lane County)  
 Jane Higdon Memorial Fund for Bicycle Safety\* (Bicycle and Pedestrian Safety in Lane County)  
 F.J. Hodecker Family Fund\* (Deschutes, Crook and Jefferson Counties)  
 Elizabeth S. Holden Fund\* (Lane County)  
 Homeless Fund\*  
 Michael D. Horowitz Fund (Poor, Needy and Homeless in Eugene and Springfield)  
 Mary E. Horstkotte Fund (Higher Education, Environmental Conservation, Catholic Charities, Emotionally Disturbed Children)  
 Nancy Horstkotte Memorial Fund\* (Emotionally Disturbed Children)  
 Mildred F. Hoskins Fund (Children)  
 William H. Hunt Fund for the Homeless, Hungry, and Poor  
 Invest Oregon Fund  
 Marianne Stefflick Irish Fund\* (Environmental Causes and Animal Welfare)  
 Cheryl Jackson Fund for Hospice  
 Evelyn L. Jones Fund (Blind, Indigent & Needy)

Charles Jordan Neighborhood Livability Fund\*  
 Josephine County Foundation Fund\*  
 Kelley-Zagunis Crew Advancement Fund\* (OSU Crew Program and Scholarships)  
 Thomas A. Kerns M.D. Endowment Fund\* (Alcohol and Drug Rehabilitation)  
 Sam and Roberta Konnie Fund\* (Needy, Western Lane County)  
 James C. and Carol A. Kyle Fund\* (Douglas County)  
 George and Helen Largey Fund (Needy Children & Elderly in the Portland Metro Area)  
 Latino Partnership Program Fund\*  
 Brian Lauer Lectureship Fund\* (Pediatric Education)  
 Dorothea M. Lensch Fund (Music and Dance in the Pacific Northwest)  
 LIFE Center Fund\* (Inner-City Needy)  
 Lilja Family Fund\* (Southern Douglas County)  
 George W. Lippincott Charitable Fund (Youth, Crook County)  
 Helen E. Lorenz Bend Fire Department Fund\*  
 Helen E. Lorenz Bend Police Department Fund\*  
 Bob and Phyllis Mace Watchable Wildlife Fund\* (Fish and Wildlife Habitat, Wildlife Observation in Jackson County)  
 Madison-Waldo Arts Fund\* (The Arts)  
 Malone Family Fund (Disadvantaged, Health Care and Visual Arts)  
 Martha Staley Marks Fund (The Environment, Cultural Opportunities and Progressive Social Change)  
 Roy and Diane Marvin Fund (Youth, Performing Arts)  
 Mayor's Ball Fund\* (Portland)  
 McAllister Education Fund of the PNW Sales & Marketing Group\* (Youth Education Projects)  
 Jim McBroom and John H. Weston Fine Arts Fund  
 Glen and Jean McKenzie Fund (Eastern Oregon)  
 Medical Eye Center - Klinghammer Memorial Fund (Eye Care and Glasses)  
 Menasha Legacy Fund\* (Youth Programs in Coos, Curry counties, and Lewis County, WA)  
 Miller Arts and Education Fund  
 Edith Henningsgaard Miller Fund for the Benefit of Astoria\*  
 VerL and Dorothy Miller Parent Fund (Native Americans, Yamhill County Historical Society)  
 Gainor Minott Fund (Environmental Projects, North Coast Region)

Louise K. Mittet and Albert J. Mittet Fund (Disabled in the City of Astoria)  
 Michael and Jo Ann Mooser Fund\* (Ethnic Minorities Residing in Willamette Valley Portions of Linn, Benton & Lane Counties)  
 Walt and Peggy Morey Fund\* (Children's Writers and Youth Literature)  
 Murakami Family Fund\* (Malheur County)  
 Jim and Dianna Murphy Fund\* (Vocation Career Programs)  
 Roscoe Nelson, Jr. Fund for Pro Bono Law Services to the Poor\* (Legal Services for the Needy)  
 Newell Creek Canyon Restoration Fund\*  
 Medical Eye Center - Klinghammer Memorial Fund  
 Nike Employee Grant Fund\*  
 Northeast Oregon Heritage Fund\*  
 Northeast Portland Community Development Subfund  
 North Rim Deschutes River Fund\*  
 Northwest Neighborhoods Parks & Recreation Fund\*  
 Nye Family Fund (Disabled)  
 Evelyn Nye Cultural and Scholarship Fund (Supports Classical, Semi-Classical and Secular Music)  
 Evelyn Nye Undesignated Fund (Jackson or Josephine County)  
 OCF RAI Fund\*  
 Olsrud Family Fund\* (Douglas, Josephine, Jackson & Klamath Counties)  
 Oral Health Funders Collaborative Fund\*  
 Oregon Children's Foundation Fund\*  
 Oregon Consular Corp Scholarship Fund\*  
 Oregon Cultural Trust Fund\*  
 Oregon Disaster Relief Fund  
 Oregon Education Endowment Fund  
 Oregon Historic Trails Fund\*  
 Oregon Natural Resources Education Fund\*  
 Oregon Parenting Education Collaborative Fund  
 Oregon Parks Foundation Fund\*  
 Ormseth Family Fund\* (Children)  
 OSU Men's Rowing Fund\*  
 OSU Women's Rowing Fund\*  
 Park Blocks Fund\*  
 Al and Hilda Peirce Charitable Fund\* (Coos County)  
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## INVESTMENT POLICY

OCF invests its permanent funds to provide a stable resource for Oregon. Effective investment management of these funds allows the Foundation to respond to today's needs while preserving and enhancing the real value of the funds for future needs.

### ASSET ALLOCATION

A diversified portfolio is fundamental to OCF's investment strategy. A well-diversified investment portfolio helps maximize investment returns and reduce volatility. Our Investment Committee regularly reviews the asset allocation strategy. The allocation among asset classes at December 31, 2013, is shown at right.

### INVESTMENT MANAGERS

To further diversify our portfolio, the OCF Investment Committee selects investment managers with expertise in managing specific asset classes. For a complete list of investment managers, please visit our website at [www.oregoncf.org](http://www.oregoncf.org).

### OCF INVESTMENT COMMITTEE

OCF's Investment Committee oversees the investment program, makes recommendations to the board of directors regarding investment policy and strategy, and hires and monitors investment managers. The Investment Committee is made up of community volunteers and OCF board members with expertise in investments and business.

### INVESTMENT COMMITTEE MEMBERS

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### INVESTMENT RETURNS

Total annualized rates of return for periods ended December 31, 2013

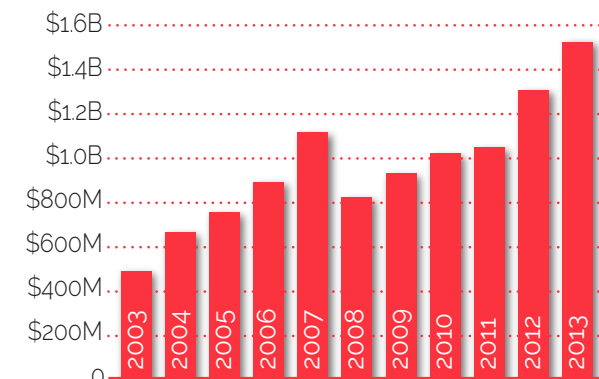
	OCF	BENCHMARK*
1 Year	12.5%	12.9%
3 Years	6.6%	6.6%
5 Years	11.1%	10.9%
10 Years	7.0%	6.0%

\*Expected return if assets had been invested in index funds, based on OCF's asset allocation strategy

### ASSET ALLOCATION



### GROWTH OF OCF CHARITABLE FUNDS



## FINANCIAL HIGHLIGHTS

### SUMMARY CONSOLIDATED STATEMENT OF FINANCIAL POSITION December 31, 2013

ASSETS	\$
Cash and cash equivalents	57M
Investments	1.5B
Contributions receivable	57M
Assets held in charitable trusts	79M
Other assets	1M
<b>TOTAL ASSETS</b>	<b>1.7B</b>

LIABILITIES AND NET ASSETS	
<b>Liabilities</b>	
Payables and accrued expenses	6M
Liabilities under split-interest agreements	45M
Funds held as Endowment Partner funds	187M*
<b>TOTAL LIABILITIES</b>	<b>238M</b>

NET ASSETS	
Unrestricted	1.4B
Temporarily restricted	89M
<b>TOTAL NET ASSETS</b>	<b>1.5B</b>

### TOTAL LIABILITIES & NET ASSETS 1.7B

\* Endowment Partner funds are OCF funds established by charitable organizations in Oregon to serve as their endowments. The Foundation maintains variance power and legal ownership of the funds and reports them as assets. In accordance with Accounting Standards Codification 958-605-25-33, a liability has been established for the fair value of the funds, which is generally equivalent to the present value of future payments expected to be made to the charitable organization.

### SUMMARY CONSOLIDATED STATEMENT OF ACTIVITIES Year ended December 31, 2013

REVENUE AND GAINS	\$
Gifts, grants and contributions	109M
Investment income	148M
Change in value split-income agreements	6M
Other income	4M
<b>TOTAL REVENUE &amp; GAINS</b>	<b>267M</b>

GRANTS & OTHER EXPENSES	
Grants	66M**
Funds expense and program services	3M
Administrative expenses	9M
<b>TOTAL GRANTS AND OTHER EXPENSES</b>	<b>78M</b>

CHANGE IN NET ASSETS 189M

NET ASSETS, BEGINNING OF YEAR 1.3B

NET ASSETS, END OF YEAR 1.5B

\*\* Does not include grants totaling \$7.8M made from Endowment Partner funds.

If you would like a copy of the financial statements audited by Deloitte & Touche LLP, please visit our website, [www.oregoncf.org](http://www.oregoncf.org), or call the Foundation's Portland office, 503.227.6846.





We recognize that the success of community philanthropy will continue to rest on our ability to bring people together in new and creative ways—based on common values. We are committed to ensuring that the Foundation's growth will be thoughtful, built on a solid foundation and responsive to diverse and changing needs. And we invite you—friends, donors, volunteers and nonprofits—to stay with us at the center of OCF's work to fulfill our mission and improve our state.

**Here's to the next 40 years!**



## LEGACY • LEADERSHIP • IMPACT

For 40 years, Oregonians have worked with OCF to make lasting gifts for the betterment of our state. Each of the funds listed on the following pages represents a generosity of spirit and a commitment to community. Together, they guarantee incalculable collective impact for generations to come.

Oregon individuals, families and businesses trust The Oregon Community Foundation to make their charitable giving as effective and meaningful as possible. In 2013, OCF was honored to receive gifts of all sizes from people representing every area of the state. Some donors directed their gift to specific causes. Others entrusted the allocation of their funds to us. All of these donors share a sense of community that magnifies the significance of their donation well beyond its dollar value.

Here is what we offer you:

**Flexibility and Focus** – You decide how, when and where to spend your money. OCF staff helps you transform your wishes into action.

**Reliability** – Your charitable funds are invested and professionally managed in a large and well-diversified portfolio.

**Efficiency** – Giving through OCF reduces or eliminates the time and expense of running a private foundation.

**Financial Stewardship** – We help you achieve maximum tax advantages and work with your financial advisors and attorneys to incorporate giving into your plans.

**Support and Leadership** – OCF staff and volunteers in local communities help identify local needs, so your donations can make the greatest impact.

**Family Philanthropy Insights** – OCF staff offers planning and facilitation to engage and transition a new generation of family philanthropists.

Join these Oregonians. Create your own legacy through an endowed fund at OCF. These funds will make grants in your name, forever, to help the causes you care about.

**TO CREATE YOUR LEGACY TODAY,  
CONTACT YOUR LOCAL OCF OFFICE.**





THE OREGON COMMUNITY FOUNDATION