Dorset New Forest Tourism Data Project 2007

February 2008





Weymouth & Portland

Visitor Survey 2007

Report

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Executive Summary

- A total of 419 face-to-face interviews were conducted at various sites across Weymouth and Portland.
- Three quarters of respondents were staying visitors. This was consistent with trends observed over DCC Dorset as a whole.
- The majority of respondents travelled to the area using their own car (75%).
- 85% of respondents had visited the Weymouth and Portland area previously, most frequently once or more times a year.
- 74% of respondents reported not considering any other alternative destination to Weymouth and Portland.
- The majority of respondents who considered an alternative destination most frequently considered an alternative destination within the DCC Dorset area.
- Respondents were most frequently motivated to visit the Weymouth area by a previous visit (34%) or the coast (22%).
- The majority of visitors participated in shopping and a coastal walk whilst on their trip.
- 48% of respondents rated the cost of car parking as poor or very poor. Respondents were substantially less satisfied with the availability and cost of car parking in Weymouth and Portland than respondents across Dorset generally.
- Over 90% of respondents rated the shops, the places to eat and drink, the staff friendliness and the visitor attractions as good or very good.
- Weymouth and Portland received lower ratings in general than Dorset as a whole, particularly in respect of parking and public toilets. Ratings were consistent regardless of visit type.
- Respondents were most frequently staying in a Hotel (27%) or a touring caravan or tent (21%).
- Respondents most frequently stayed on an accommodation only basis (55%).
- 85% of respondents booked their accommodation in advance.
- Accommodation was most frequently booked between the months of May and August.
- 97% of respondents were visiting from another UK location. Weymouth and Portland received 6% less overseas visitors than the DCC average of 9%
- 52% of respondents reported being retired; the average across Dorset was 36%.
- In general visitors to Weymouth and Portland were of a slightly lower socio-economic group than visitor to the rest of Dorset.
- Other comments received were most frequently of a generally positive nature (29%). Negative comments most frequently referred to concerns over car parking availability and cost, and concerns over the cleanliness of public facilities.

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1: Introduction

1.1: Background

The Market Research Group was commissioned by Dorset New Forest Tourism Partnership to carry out research into visitor activity in Weymouth and Portland. This was to support a major ESF/LSC funded project focusing on improving customer service in preparation for 2012. The objective was to find out about visiting patterns in the borough and current levels of customer satisfaction with facilities and services.

This was part of much wider research taking place across Dorset enabling comparisons to be made with the rest of the county. This research will provide a benchmark against which change can be measured in the period leading up to 2012.

Comparisons are offered by day and staying visitors and where appropriate with Dorset wide data including the resort town of Bournemouth. Comparisons with the rest of Dorset are drawn from research undertaken by The Dorset New Forest Tourism Data Project (DNFTDP) which has been profiling the region's visitor market since 1993. The DNFTDP survey identifies and analyses issues such as visitor origins, motivations for visiting, accommodation used, activities undertaken, and expenditure habits. This information is disseminated to local stakeholders for use in strategic planning, marketing and policy formation.

1.2: The Market Research Group

The Market Research Group (MRG) provides market research and intelligence services to organisations in the service sector and local government.

The Market Research Group, based within Bournemouth University (BU), can offer a wealth of experience and expertise in the field of leisure, tourism, heritage, best value and economic impact research at a national, regional and local level.

Using external market research professionals to complete all or part of the consultation and research process can bring together greater legitimacy and independence to the results, expertise and research experience, less disruption to other in house services, and greater resources.

1.3: Methodology

A total of 419 face-to-face interviews were conducted at various sites across Weymouth and Portland. Interviewees were selected at random using a Simple Random Sampling technique, whereby each member of the target population has an equal chance of being approached for interview.

As part of the visitor survey Fieldwork interviewing took place between July and September of 2007.

A variety of interview sites were selected in the area:

•	Town Beach	145
•	Town Centre	70
•	Portland Bill	54
•	Marina	50
•	Harbour	50

• Greenhill Lodmoor and Preston Beach 50

1.4: Sample Size and Statistical Validity

Within Weymouth and Portland a sample size of 419 completed interviews was achieved.

A sample of 419 implies that the results are representative of the entire visitor market to within $\pm 4.79\%$ at the 95% confidence level (i.e. there is only 1 chance in 20 of the margin of error contained within the results being greater than 4.79%).

Across Dorset a sample size of 1503 completed interviews was achieved.

A sample of 1503 implies that the results are representative of the entire visitor market to within $\pm 2.5\%$ at the 95% confidence level (i.e. there is only 1 chance in 20 of the margin of error contained within the results being greater than 2.5%).

Section 1: Visit Demographics

Visit Type: Three quarters of respondents were staying visitors. This was consistent with the trend observed over DCC Dorset as a whole, (figure 1.1). The vast majority of staying visitors were staying in accommodation within the immediate Weymouth area, (figure 1.2).

A day visitor was defined as a person who travelled 20 or more miles and remained in the area for 4 or more hours.

A staying visitor was defined as a person who lived further than 20 miles away and spends one or more nights in the area.

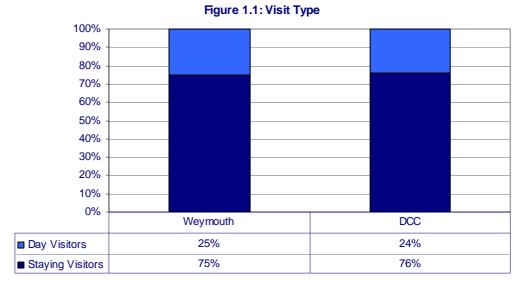
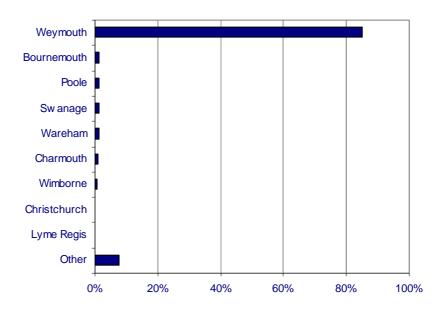


Figure 1.2: Location of accommodation



Transportation to Weymouth: The majority of respondents travelled to the area using their own car (75%). A higher proportion of Weymouth visitors travelled to the area as part of an organised coach trip (12%) or on the train (7%) than was observed over DCC Dorset, (figure 1.3). As would be expected, a higher proportion of day visitors travelled to the area by bus than staying visitors, and a higher proportion of staying visitors travelled to the area by air, (figure 1.4).

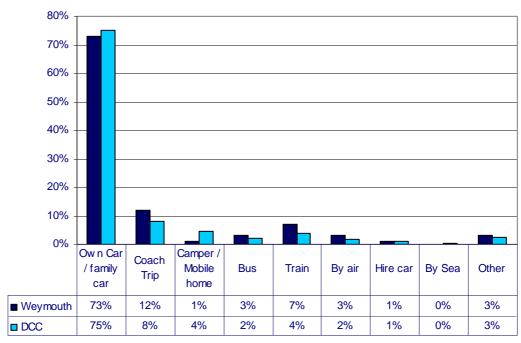
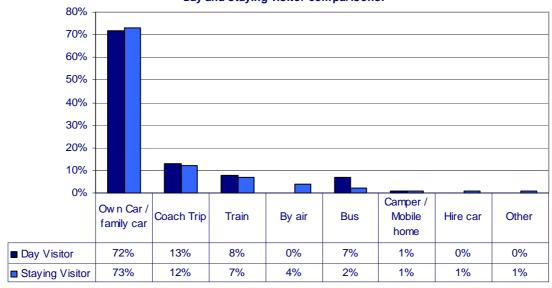


Figure 1.3: Method of transport from home address.





Transport around the area: The majority of respondents travelled around the Weymouth area by foot (65%). 90% of day visitors' primary mode of transport around Weymouth was on foot. Staying visitors demonstrated a higher level of usage of other modes of transport such as their own car (26%), and the bus (11%), (figure 1.5).

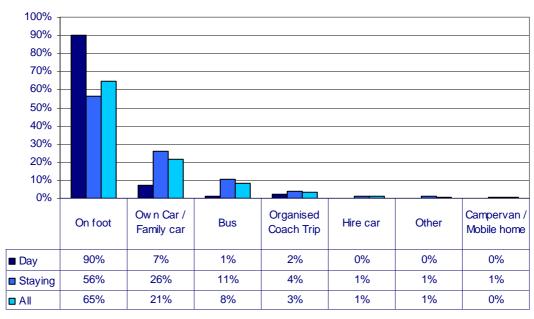
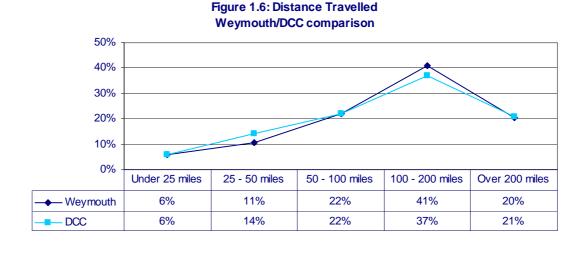


Figure 1.5: Method of transport around the area.

Distance Travelled: Respondents travelled an average of 199 miles to visit the Weymouth area, which is marginally less than the average for DCC Dorset (215 miles), Respondents most frequently travelled between 100 - 200 miles (41%), (figure 1.6). Day visitors travelled an average of 69 miles and staying visitors an average of 243 miles, (figure 1.7).



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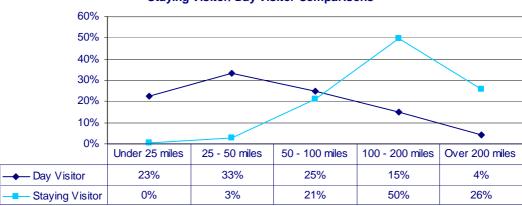


Figure 1.7: Distance Travelled Staying Visitor/ Day Visitor Comparisons

Frequency of visits: 85% of respondents had visited the Weymouth area previously, most frequently once or more a year (61%). 59% of day visitors reported coming to the area more than once a year. Staying visitors most frequently reported coming to the area more than once a year (28%) or about once a year (28%), (figure 1.8).

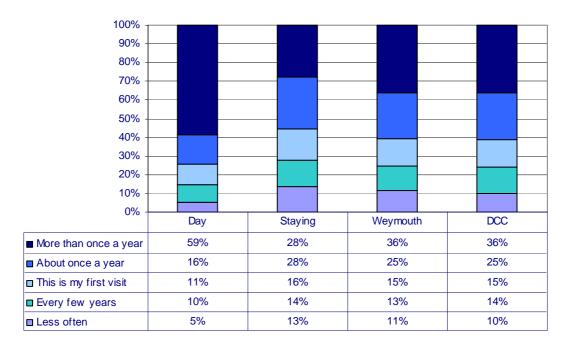


Figure 1.8: Frequency of Visits to the area.

Section 2: Competitive Destinations

Considering Competitive Destinations: 74% of respondents reported not considering any other alternative destination to Weymouth. Respondents who had considered alternative destinations were more likely to have not visited the area before. Respondents who did not consider any alternative destination demonstrated a tendency to visit the area more frequently, (figure 2.1).

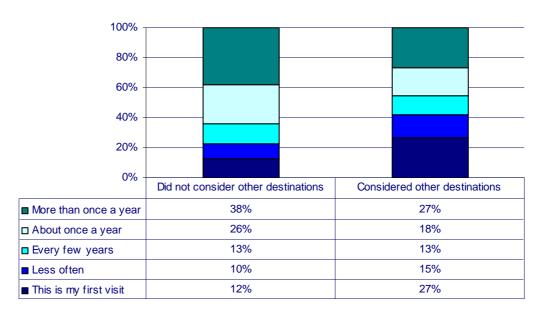


Figure 2.1: Considering Competitive Destinations

Type of Competitive Destinations: The majority of respondents who considered an alternative destination most frequently considered an alternative destination within the DCC Dorset area, (52%). Just 11% of respondents considered a destination outside the UK.

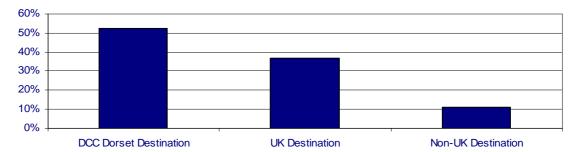


Figure 2.2: Type of competitive destinations

DCC Dorset Competitive Destinations: Respondents who considered going to an alternative destination within the DCC Dorset area most frequently considered visiting Bournemouth (26%), Lyme Regis (21%) or Poole (18%), (figure 2.3).

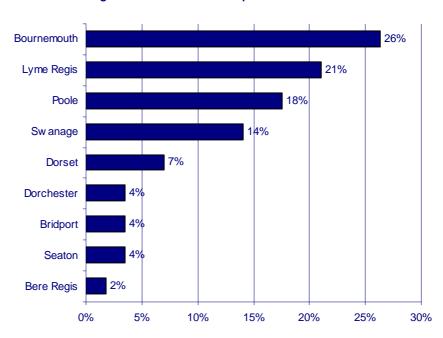


Figure 2.3: DCC Dorset Competitive destinations

UK Competitive Destinations: Respondents, who considered an alternative UK destination, most frequently considered Cornwall (33%) or Devon (10%), (figure 2.4).

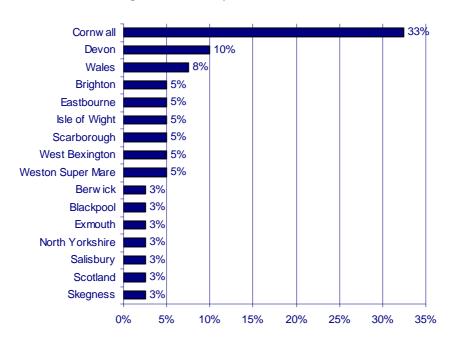


Figure 2.4: UK Competitive destinations

Non-UK Competitive Destinations: Overseas destinations most frequently considered were Spain (26%) and Majorca (18%), (figure 2.5).

Cyprus 8% Spain Malta 26% 8% Italy 8% lbiza 8% Majorca Guernsey 18% 8% Germany France 8% 8%

Figure 2.5: Non UK competitive destinations

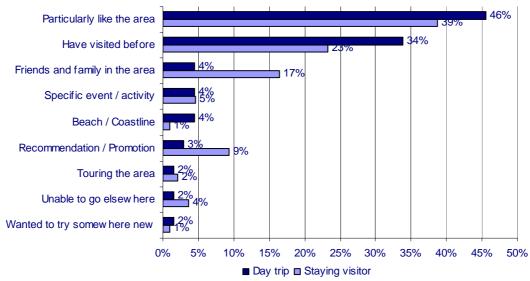
Respondents most frequently chose to visit Weymouth because they particularly like the area (41%), had visited the area before (26%) or had friends and family in the area (13%), (figure 2.6). Day visitors demonstrated a higher tendency to visit the area due to previous experience than staying visitors. Staying visitors were more likely to visit the area to visit friends and family or because of a recommendation or promotion than day visitors, (figure 2.7).

Particularly like the area
Have visited before
Friends and family in the area
Recommendation / Promotion
Specific event / activity
Unable to go elsew here
Touring the area
Beach / Coastline
Beach / Coastline

0% 5% 10% 15% 20% 25% 30% 35% 40% 45%

Figure: 2.6. Reason for choosing to visit Weymouth





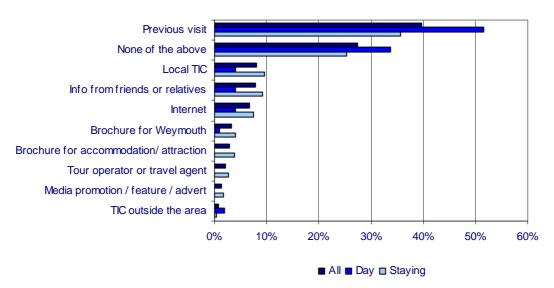
Section 3: Marketing

Most Influential Information Source: 47% of respondents received their information about the area from a previous visit, 12 % of respondents received information from a Weymouth Tourist Information Centre and 10% from a brochure for Weymouth, (figure 3.1).



Figure 3.1: Information Sources





Influence of Information Sources on Visit Type: Day visitors were most influenced by a previous visit to the area. Staying visitors demonstrated a higher level of influence of external commercial information sources, such as the internet and brochures, than day visitors, (figure 3.3).

100% 90% 80% 70% 60% 50% 40% 30% 20% 10% 0% Day trip Staying visitor 51% 36% ■ Previous visit 34% 25% ■ None of the above 4% 9% □ Info from friends or relatives 4% 8% ■ Internet ■ Local TIC 4% 10% 0% ■ TIC outside the area 2% □ Brochure for Weymouth 1% 4% 0% 3% ■ Tour operator or travel agent 2% 0% ■ Media promotion / feature / advert 0% 4% ■ Brochure for accommodation / attraction

Figure 3.3: Most influencial Information Source.

Day visitor/Staying Visitor comparison

All Information Sources: Over a quarter of respondents did not consider themselves influenced by any particular information source; this was a substantially higher proportion than that observed over DCC Dorset as a whole (11%). Weymouth respondents also demonstrated a lower level of internet use and reliance on the recommendation of friends and family, (figure 3.4).

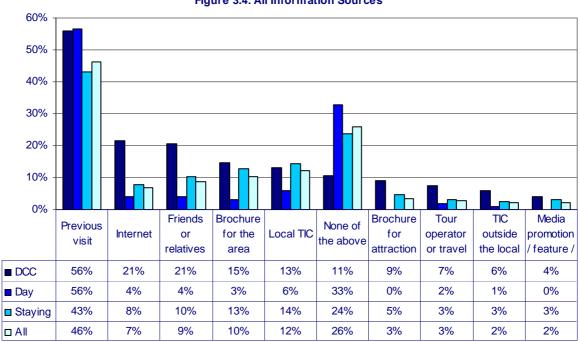


Figure 3.4: All Information Sources

Role of Information Source in decision to visit: 73% of respondents reported that they would have visited the area regardless of any information that they received. 12% of respondents reported that they would not have visited the area if they had not received information on it, (figure 3.5).

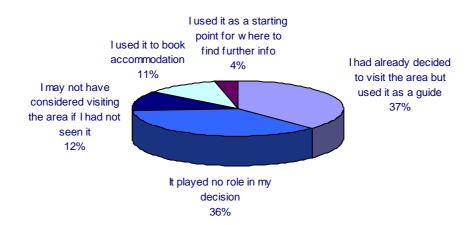


Figure 3.5: Role of Information Source

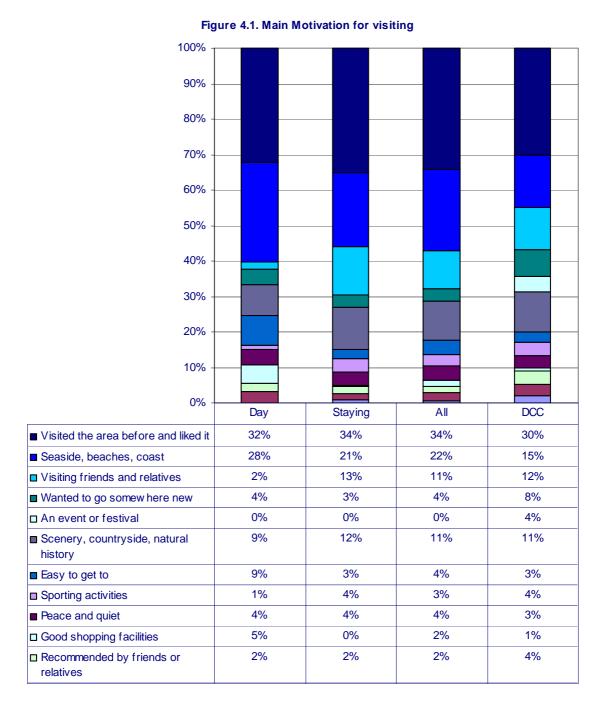
Role of specific information sources in respondents' decision to visit: Over three quarters of respondents who may not have visited the area if they had not received information on it sourced their most influential information from a previous visit. A third of respondents indicated that they used the information they sourced on the internet to book their accommodation, (figure 3.6).

100% 90% 80% 70% 60% 50% 40% 30% 20% 10% 0% May not have Book considered Starting point Guide No role accommodation visiting 2% 0% 0% 3% 58% ■ None of the above 78% 25% 23% 53% 29% ■ Previous visit 15% 33% 5% 7% 6% □ Info from friends or relatives Internet 0% 17% 33% 7% 0% 0% 8% 10% 1% 1% ■ Tour operator or travel agent ■ Media promotion / feature / advert 0% 8% 5% 1% 0% ☐ TIC outside the area 2% 8% 3% 0% 0% 0% 0% 10% 16% □ Local TIC 5% 2% 0% 10% 1% 2% ■ Brochure for accommodation attraction 0% 0% 0% 10% 0% ■ Brochure for the area

Figure 3.6: Role of Information Source analysed by specific information source.

Section 4: Motivation

Main motivation: Respondents were most frequently motivated to visit the Weymouth area by a previous visit (34%) or the coast (22%). A larger proportion of staying visitors were motivated to come to Weymouth to visit friends and family in the area (13%) than day visitors (2%), (figure 4.1).



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All Motivations for Visiting: The seaside, beaches and coast (72%) and the scenery, countryside and natural history (53%) were the main motivators for visitors to the area, regardless of visit type, (figure 4.2). Day visitors were more likely to have been motivated to visit the area by the ease of access and good shopping facilities than staying visitors, (figure 4.3). The seaside, beaches and coast were stronger motivators for Weymouth visitors than for visitors to DCC Dorset as a whole (figure 4.4).

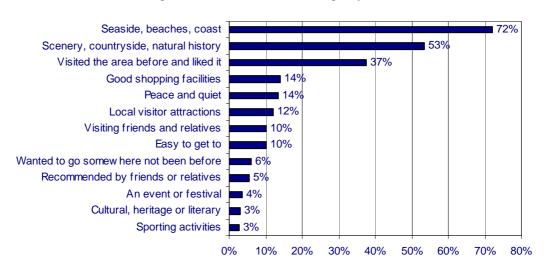
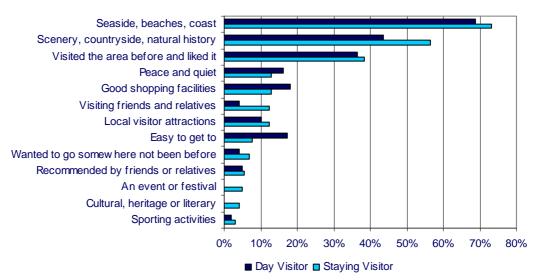


Figure 4.2: Motivations for Visiting Weymouth





80% 70% 60% 50% 40% 30% 20% 10% 0% Scenery/ Cultural/ Good Seaside/ Go Easy to get Local visitor Peace and Friends and Visited Sporting Recom-An event or countryside/ beaches/ heritage/ shopping somew here attractions relatives mended activities festival to before quiet facilities natural coast literary new ■ Weymouth 53% 10% 72% 12% 38% 3% 14% 10% 14% 5% 3% 4% 6% ■ DCC 58% 33% 60% 16% 40% 15% 19% 13% 13% 8% 6% 5% 6%

Figure 4.4: All motivations for visiting Weymouth/DCC comparisons

Section 5: Activities

Activities: The majority of visitors participated in shopping and a coastal walk whilst on their trip. Weymouth respondents generally participated in fewer activities than respondents over DCC Dorset as a whole, (figure 5.1). Staying visitors participated in all activities, with the exception of shopping, more frequently than day visitors, (figure 5.2).

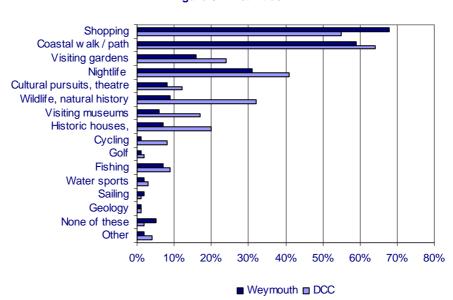
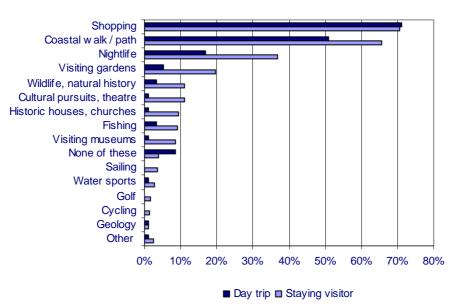


Figure 5.1: Activities





Areas visited: The majority of respondents visited large coastal resorts whilst in the area, a further 49% visited small coastal resorts. Only 5% of Weymouth visitors reported visiting the New Forest, (figure 5.3). A higher proportion of day visitors also visited other large coastal resorts than staying visitors. Staying visitors demonstrated a higher tendency to visit the countryside than day visitors, (figure 5.4).

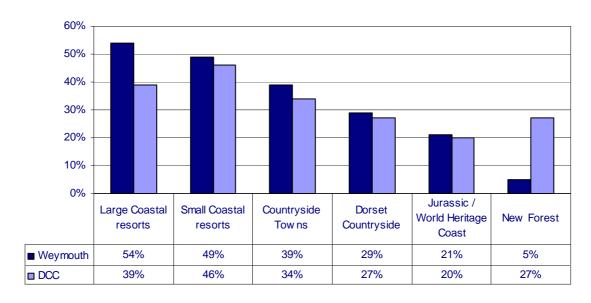
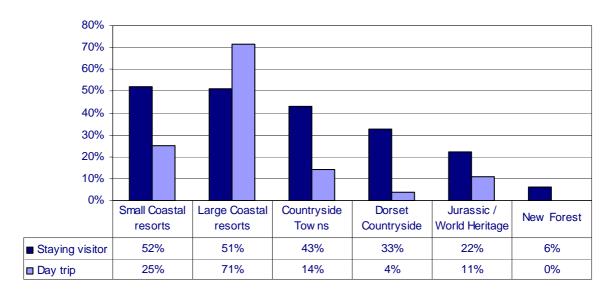


Figure 5.3: Areas around the area visited





Areas visited within Weymouth: The majority of respondents visited the Town Beach (86%), the Town Centre (85%), the Harbour (73%) and the Marina (60%) during their time in Weymouth, (figure 5.5).

100% 90% 80% 70% **77**% 78% 60% 80% 84% 91% 93% 50% 40% 30% 20% 23% 22% 20% 10% 16% 9% 7% 0% Town Beach Marina Town Centre Harbour Greenhill Portland Bill Lodmoor & Preston Beach

Figure 5.5: Areas visited within the Weymouth area.

■ Day trip ■ Staying visitor

Section 6: Expenditure

Average expenditure: On average, per group who spent money in that category and location, respondents spent the most locally (in the locale of Weymouth and Portland) (£42.67). All figures in regards to expenditure are an average per group. Respondents spent the most on food and drink (£27.30) and durable goods (£25.03), and the least on convenience goods (£5.89) and other costs (£5.95), (figure 6.1). All locations refer to average expenditure per group of those respondents who spent money in any location.

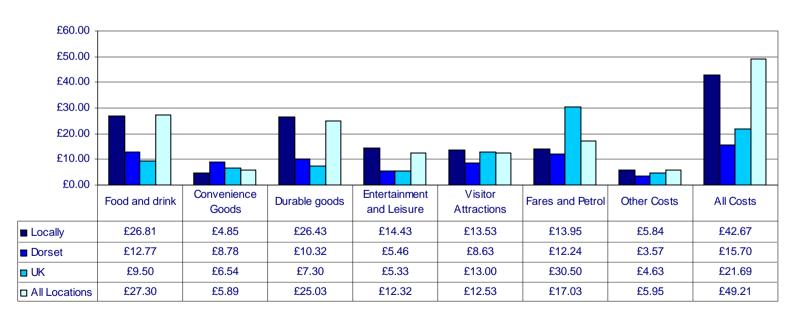


Figure 6.1: Average Expenditure

Food and drink

Food or drink bought for consumption at the time or in the near future for example a meal in a restaurant.

Convenience goods

Every day shopping items such as newspapers or toiletries for example.

Durable goods

Tangible products that have an average life of at least three years for example a vacuum cleaner or clothes.

Entertainment and leisure

Use of facilities such as cinemas or sports centres.

Visitor attractions

Visits to visitor attractions.

Fares and petrol

Expenditure related to the immediate journey.

Other costs

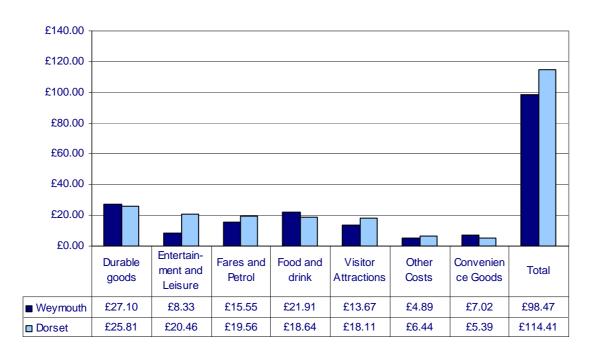
All other costs that are not covered by the previous categories.

Day visitor expenditure: Day visitors spent 28% of their total group spend on durable goods and a further 22% on food and drink, (figure 6.2). Weymouth visitors spend less, on average, than other DCC visitors, spending notably less on entertainment and leisure, (figure 6.3).

distribution Other Costs Convenience 5% Goods 7% Durable goods Entertainment 28% and Leisure 8% Visitor Attractions 14% Food and drink Fares and Petrol 22% 16%

Figure 6.2: Day Visitor Average group daily expenditure

Figure 6.3: Day visitor group expenditure Weymouth / DCC Dorset Comparison

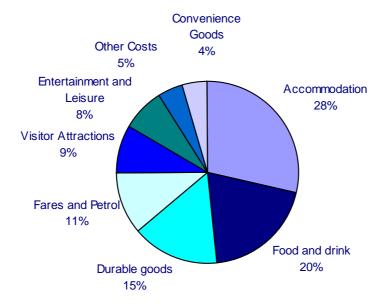


Staying Visitor Expenditure: Staying visitors spent the largest proportion of their daily group spend on food and drink (24%) and accommodation (19%), (figure 6.4). Weymouth staying visitors spent less on average than DCC Dorset staying visitors, spending less on all types of goods, except food and drink and other costs, (figure 6.5).

Figure 6.4: Staying Visitor Average daily group expenditure distribution Convenience Other Costs Goods 4% Food and drink Visitor 24% Attractions 9% Entertainment and Leisure 10% Accommodation 19% Fares and Petrol 14% Durable goods 15%

Figure 6.4a: Staying Visitor Group Expenditure.

Serviced Accommodation



Convenience Goods
4%

Visitor Attractions
11%

Accommodation
12%

Fares and Petrol
17%

Entertainment and Leisure 13%

Figure 6.4b: Staying Visitor Group Expenditure.
Non-Serviced Accommodation

Figure 6.5: Staying visitor group expenditure.
Friends and relatives/ second home.

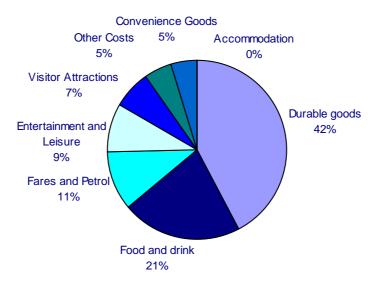
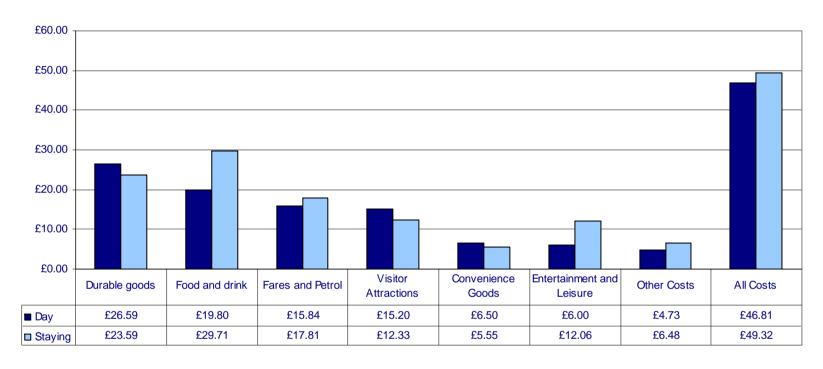




Figure 6.5: Day visitor group expenditure Weymouth / DCC Dorset Comparison

Figure 6.6: Visitor group expenditure Day / Stay Comparison exc. accommodation



Section 7: Visitor facilities and services

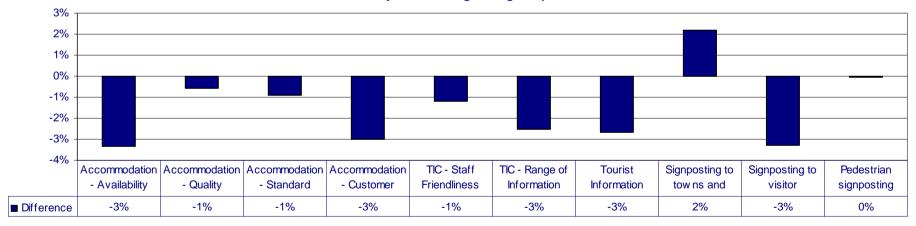
Visitor Facilities: On average all visitor facilities and services were rated as good. Over 90% of respondents rated their experience in their accommodation, including availability, quality, standards and customer service as good or very good. Over 90% of respondents also rated their experience with Tourist Information Centres, Information Boards and Signposting as good or very good, (figure 7.1). Although still high the majority of ratings received were marginally lower than received by DCC Dorset as a whole, (figure 7.2).

Table 7.1: Visitor Facilities									
Base: All (1503)	Very Good (5)	Good (4)	Neither good nor poor (3)	Poor (2)	Very poor (1)	Average			
Availability of accommodation	45%	47%	6%	2%	0%	4.34			
Quality of accommodation	49%	43%	6%	2%	0%	4.38			
The standard of facilities at your accommodation	42%	51%	6%	1%	0%	4.33			
Customer service received at your accommodation	43%	50%	6%	0%	1%	4.33			
Staff friendliness at the TIC	48%	48%	3%	1%	0%	4.43			
Range of information at the TIC	51%	45%	2%	1%	0%	4.47			
Provision of tourist information boards	27%	65%	6%	2%	0%	4.16			
Signposting to towns and villages	21%	73%	4%	2%	0%	4.13			
Signposting to visitor attractions	22%	72%	5%	1%	0%	4.15			
Pedestrian signposting within towns	21%	73%	5%	1%	0%	4.14			

Table 7.2: Average ratings								
	Weyn	Weymouth		DCC		rence		
	Average	%	Average	%	Average	%		
Accommodation - Availability	4.34	87%	4.51	90%	-0.17	-3%		
Accommodation - Quality	4.38	88%	4.41	88%	-0.03	-1%		
Accommodation - Standard of facilities	4.33	87%	4.38	88%	-0.04	-1%		
Accommodation - Customer service	4.33	87%	4.48	90%	-0.15	-3%		
TIC - Staff Friendliness	4.43	89%	4.49	90%	-0.06	-1%		
TIC - Range of Information	4.47	89%	4.59	92%	-0.13	-3%		
Tourist Information Board	4.16	83%	4.30	86%	-0.13	-3%		
Signposting to towns and villages	4.13	83%	4.02	80%	0.11	2%		
Signposting to visitor attractions	4.15	83%	4.32	86%	-0.16	-3%		
Pedestrian signposting within towns	4.14	83%	4.14	83%	-0.00	-0%		

Figure 7.2: Visitor Facilities

DCC/Weymouth average rating comparison



Public Services: The majority of respondents rated the provision of public transport, cycle routes and footpaths as good or very good. The majority of respondents rated the availability of car parking and the provision of public toilets as good although some respondents did rate them as poor or very poor. 48% of respondents rated the cost of car parking as poor or very poor. Respondents were substantially less satisfied with the availability and cost of car parking in Weymouth than respondents across DCC Dorset generally, (figure 7.3).

Table7.3: Public Services										
Base: All (1503)	Very Good (5)	Good (4)	Neither good nor poor (3)	Poor (2)	Very poor (1)	Average				
Availability of car parking	21%	52%	8%	12%	8%	3.67				
Cost of car parking	6%	27%	19%	19%	29%	2.64				
Provision of public transport	32%	63%	3%	3%	1%	4.22				
Provision of cycle routes	22%	69%	6%	2%	2%	4.09				
Provision of footpaths	16%	81%	2%	0%	0%	4.12				
Provision of public toilets	12%	58%	15%	11%	5%	3.59				

2% 100% 90% 0% 80% -2% 70% Satisfaction Rating Percentage change -4% 60% 50% -8% 40% -10% 30% -12% 20% -14% 10% 0% -16% Availabilit Cost of Provision Provision Provision Provision y of car car of public of cycle of public parking parking transport routes footpaths toilets ■ Weymouth 73% 53% 84% 82% 82% 72% 82% 83% 84% 86% 79% 67% DCC -8% -14% 1% -2% -3% -7% Difference

Figure 7.3: Average Ratings - Public Services

Facilities within the area as a whole: Over 90% of respondents rated the shops, the places to eat and drink, the staff friendliness and the visitor attractions as good or very good. The cleanliness of the countryside and coast were also rated as good or very good by over 90% of respondents, (figure 7.4).

Table7.4: Facilities within the area as a whole.									
Base: All (1503)	Very Good (5)	Good (4)	Neither good nor poor (3)	Poor (2)	Very poor (1)	_ Average _			
Shops	28%	63%	7%	1%	1%	4.17			
Places to eat and drink	36%	60%	3%	1%	1%	4.30			
Staff friendliness / service received	35%	62%	3%	1%	0%	4.31			
Visitor attractions and other places to visit	26%	70%	3%	1%	0%	4.20			
Cleanliness - countryside	36%	58%	4%	2%	0%	4.29			
Cleanliness - coast / beaches	41%	54%	4%	1%	0%	4.36			

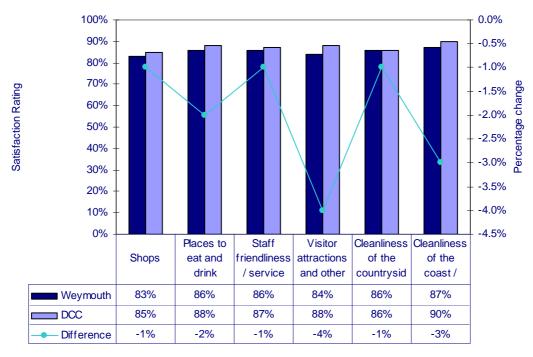
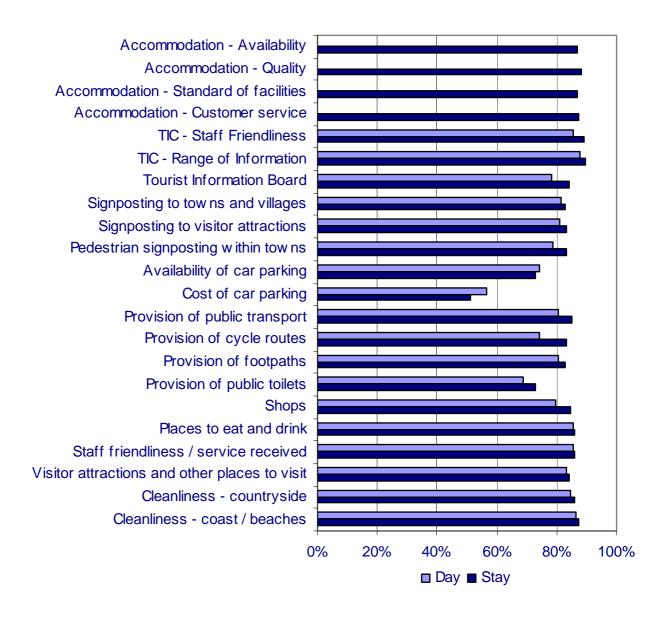


Figure 7.4: Average Ratings - Facilities as a whole

DCC Dorset and Weymouth Average ratings comparison: Although still high Weymouth received marginally lower ratings in general than DCC Dorset as a whole, particularly in respect to parking and public toilets. Ratings were consistent regardless of visit type, (figure 7.5).

Table 7.5: Average Ratings: All Facilities - DCC/Weymouth comparisons								
Base: All (419)	Weymouth		DCC Dorset		Difference			
Availability of accommodation	4.34	87%	4.51	90%	-0.2	-3%		
Quality of accommodation	4.38	88%	4.41	88%	0.0	-1%		
The standard of facilities at your accommodation	4.33	87%	4.38	88%	0.0	-1%		
Customer service received at your accommodation	4.33	87%	4.48	90%	-0.1	-3%		
Staff friendliness at the TIC	4.43	89%	4.49	90%	-0.1	-1%		
Range of information at the TIC	4.47	89%	4.59	92%	-0.1	-3%		
Provision of tourist information boards	4.16	83%	4.30	86%	-0.1	-3%		
Signposting to towns and villages	4.13	83%	4.02	80%	0.1	2%		
Signposting to visitor attractions	4.15	83%	4.32	86%	-0.2	-3%		
Pedestrian signposting within towns	4.14	83%	4.14	83%	0.0	0%		
Availability of car parking	3.67	73%	4.08	82%	-0.4	-8%		
Cost of car parking	2.64	53%	3.34	67%	-0.7	-14%		
Provision of public transport	4.22	84%	4.17	83%	0.1	1%		
Provision of cycle routes	4.09	82%	4.21	84%	-0.1	-2%		
Provision of footpaths	4.12	82%	4.29	86%	-0.2	-3%		
Provision of public toilets	3.59	72%	3.94	79%	-0.3	-7%		
Shops	4.17	83%	4.23	85%	-0.1	-1%		
Places to eat and drink	4.30	86%	4.39	88%	-0.1	-2%		
Staff friendliness / service received	4.31	86%	4.36	87%	-0.1	-1%		
Visitor attractions and other places to visit	4.20	84%	4.38	88%	-0.2	-4%		
Cleanliness - countryside	4.29	86%	4.32	86%	0.0	-1%		
Cleanliness - coast / beaches	4.36	87%	4.51	90%	-0.2	-3%		

Figure 7.5 : Average ratings Day/Staying comparison



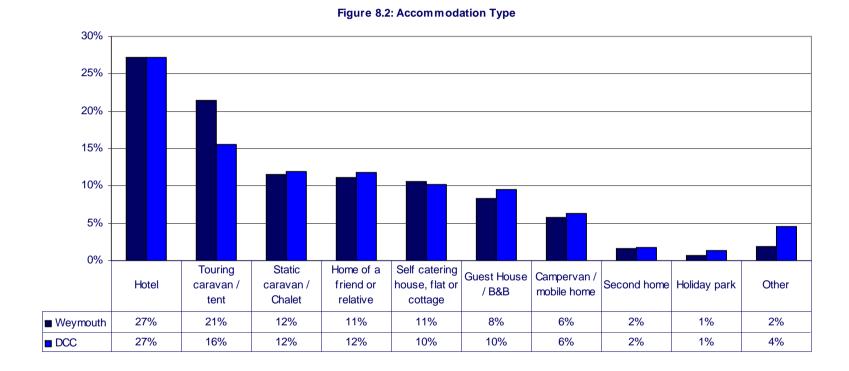
Section 8: Accommodation

Holiday Type: Respondents were most frequently visiting Weymouth on their main holiday (33%) or on an additional holiday (37%). A larger proportion of respondents were visiting on an additional holiday than was observed over DCC Dorset (31%), (figure 8.1).

100% 90% 80% 70% 60% 50% 40% 30% 20% 10% 0% Weymouth DCC 35% On a main holiday 37% 31% ■ On an additional holiday 23% 26% On a short break 5% 5% □ Visiting friends and relatives 0% 1% ■ Business ■ Study trip (short term only) 0% 1% 2% 1% Other

Figure 8.1: Holiday Type

Accommodation Type: Respondents were most frequently staying in a Hotel (27%) or a touring caravan or tent (21%), (figure 8.2).



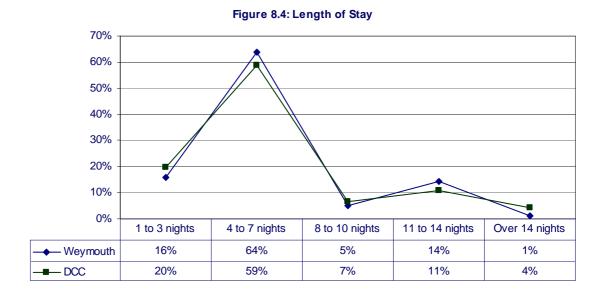
33

Accommodation Basis: Respondents most frequently stayed on an accommodation only basis (55%), (figure 8.3).

100% 90% 80% 70% 60% 50% 40% 30% 20% 10% 0% Weymouth DCC ■ Accommodation only 55% 58% ■ Bed and Breakfast 19% 19% 20% 18% ■ Half Board ■ Full Board 6% 5%

Figure 8.3: Accommodation Basis

Length of stay: Respondents spent an average of 7 nights in the Weymouth area, (figure 8.4).



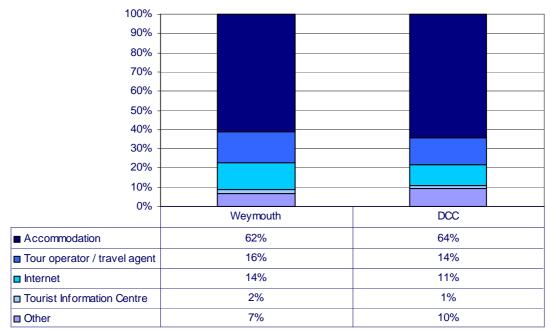
34

Booking Accommodation: 85% of respondents booked their accommodation in advance. Accommodation was most frequently booked between the months of May and August (62%), (figure 8.5). Respondents most frequently booked their accommodation directly through their accommodation provider, (figure 8.6).

30% 25% 20% 15% 10% 5% 0% March Dec Feb April Sept Jan May June July Aug Oct Nov 25% 7% 6% 5% 6% 8% 10% 14% 13% 2% 2% 1% — Weymouth 5% 5% 9% 15% 15% 17% 6% - DCC 5% 19% 1% 1% 2%

Figure 8.5: Month of Booking





Section 9: Visitor Demographics

Origin of Visitors: 97% of respondents were visiting from another UK location. Weymouth received 6% less overseas visitors than the DCC average of 9%, (figure 9.1). UK visitors most frequently originated from the South West or the South East, (figure 9.2). Overseas visitors most frequently originated from Germany, (figure 9.3).

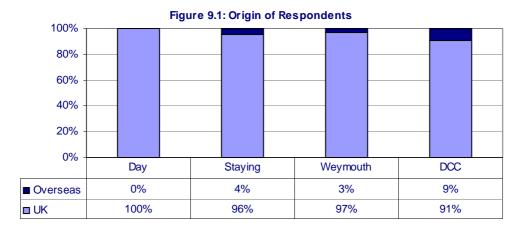


Figure 9.2: UK Visitor Origin

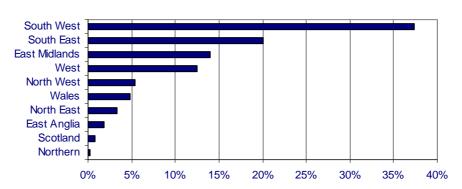
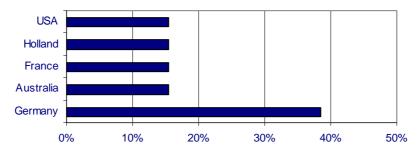
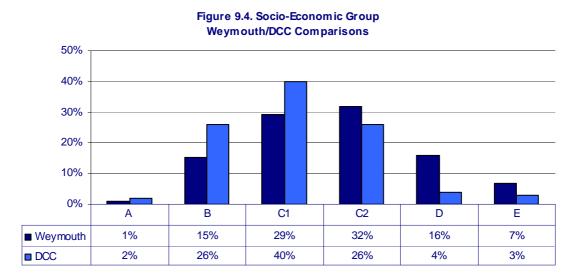


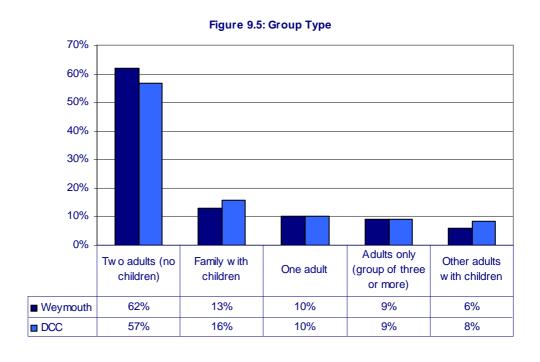
Figure 9.3: Non-UK visitor Origin

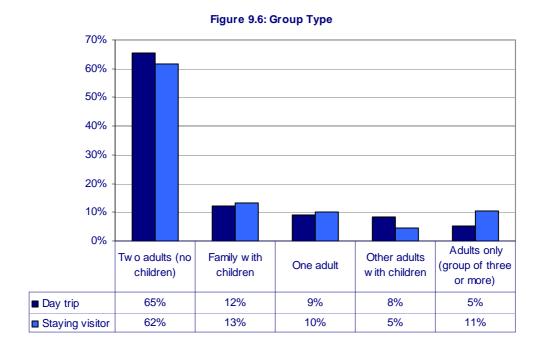


Socio-economic grouping: 52% of respondents reported being retired, the average over DCC Dorset was 36%. The majority of respondents visiting the Weymouth area were categorised as belonging to either the C1 or C2 socio-economic groups (61%), (figure 9.4).



Group Type: Respondents most frequently visited the area in a group of two adults with no children; this was consistent with the trend observed over DCC Dorset as a whole, (figure 9.5). Staying visitors demonstrated a higher tendency to visit as part of an adult only group, (figure 9.6).

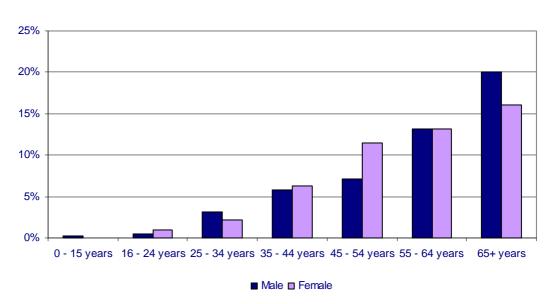




Age and Gender of respondent: Respondent demographics show an equal split of male and female primary respondents. The distribution of respondents is consistent with a random sampling technique and is consistent with the visitor profile of the area. In accordance with the methodology no respondents under the age of 16 were interviewed, (table and figure 9.7).

Table 9.7: <i>A</i>	Age and	Gender of R	espond	ent		
		Male	F	emale		ALL
Base: All (1503)	f	Valid %	f	Valid %	f	Valid %
0 - 15 years	0	0.0%	0	0.0%	0	0.0%
16 - 24 years	2	0.5%	4	1.0%	6	1.4%
25 - 34 years	13	3.1%	9	2.2%	22	5.3%
35 - 44 years	24	5.7%	26	6.2%	50	12.0%
45 - 54 years	30	7.2%	48	11.5%	78	18.7%
55 - 64 years	55	13.2%	55	13.2%	110	26.3%
65+ years	84	20.1%	67	16.0%	151	36.1%
Total (Valid: Single Code)	209	50.0%	209	50.0%	418	100.0%
(0) Missing Values	209	N/A	209	N/A	1	N/A
Total (Base)	418	N/A	418	N/A	419	N/A

Figure 9.7: Age and gender of respondent



Section 10: Additional Issues

Any other comments received were most frequently of a generally positive nature (29%). Negative comments most frequently referred to concerns over car parking availability and cost, and concerns over the cleanliness of public facilities.

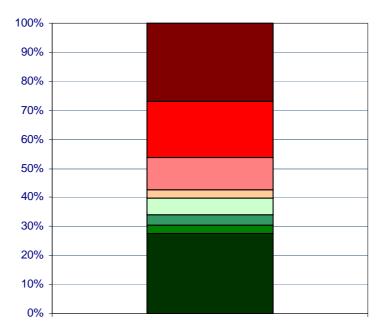


Figure 10.1: Any other comments.

■ Negative - Public services and infrastructure.	28%
■ Negative - Toilets and cleanliness	21%
■ Negative - Visitor facilities	12%
■ Negative - Visitor attractions	3%
□ Positive - Visitor attractions	6%
□ Positive - Visitor facilities	4%
■ Positive - Toilets and cleanliness	3%
■ Positive - General	29%

Positive Comments:

General Positive Comments:

- A lovely place to visit.
- Always come, lovely area.
- Always nice, very clean, always enjoy it.
- Been coming for 20 years.
- Better than Worthing.
- Beautiful scenery.
- Can't fault it.
- Enjoyable day out.
- Fantastic place
- Really like Dorset.
- Pleasant place to visit.
- Lovely place to visit. no improvements
- Nice and relaxing place everyone is very friendly
- The Weymouth council are very good.
- They will come back
- Very friendly area.
- Very Good
- Very impressed and will return.
- So lovely I wish we had of come before now.
- Nice place.
- Nice to come and chill out.

Just a lovely place we will come again.

- Keep it as it is.
- Love Dorset.
- Lovely County.
- Lovely place.
- It's a fantastic place and why is it not more famous as a holiday resort.
- Just what it was a smallish seaside town.
- Lovely area, that's why I come here at least four times a year.
- I like Weymouth Very good!
- We love it here.
- We will come again.
- We would come back again and would recommend it to our family and friends.
- We would have stayed in Weymouth but found nowhere to stay for the week we wanted.
- Lovely in the sun.
- Always happy with the weather here.
- Good weather.
- Wonderful weather.

Cleanliness:

- Always nice, very clean, always enjoy it.
- Particular like the cleanliness.
- Not commercialised at all, keep it that way, clean and safe beach.
- Very, very clean and friendly place to come to.

Visitor Attractions:

- Such a lovely place for kids.
- Children love the beach and it's safe.
- Clean and child friendly beach.
- Clean beach and I like the sea, shallow and good for kids.
- Love the beaches.
- Around the area is lovely and there is plenty to do in nice weather.
- Portland Bill is lovely.
- Greenhill gardens are lovely and some of the roundabouts.

Visitor Facilities:

- Excellent fish and chips.
- £1.30 only to pay for the bus
- It is excellent that we can get a bus from Lyme Regis to Weymouth and have a ride and see the scenery. Can also go to Poole, Bournemouth and Exeter on the same day.
- Lovely shops and places to eat.
- Very nice site.

Negative Comments:

Public Services and facilities:

- Abolish car parking charges.
- Car parking charges.
- Car parking ticking for the week in the general area.
- Car parking a little expensive, need to have reduced prices for the whole day not £1.00 per hour.
- Car parking for the disabled is not free.
- Car parking should be improved.
- Car parking tickets should have sticky backs.
- Car parking is too expensive who carries £6 of coins for the car parking in their pockets?
- Parking too dear.
- Difficult and expensive to park, no parking near harbour.
- Disabled parking back.
- Disabled parking back, all day parking.
- Disabled parking should br improved.
- Encourage more visitors by lowering parking cost.
- Everything is too expensive here eg. Car parking, food etc.
- Limited disabled parking.
- More disabled free parking.
- Parking costs are ridiculous.
- Parking expensive
- Parking is a rip off.

Visitor Facilities:

- Beer prices!! in Bournemouth £3.10 per pint.
- Cost of pedalos too dear.
- Entrance fee of the Sea Life Centre too much for us all to go.
- Eating more places for the elderly to eat in the evenings.
- No longer an inexpensive day out for the family.
- Harbour area can be developed sympathetically
- It's a lovely place but I don't know how families can afford it.
- More for children when the weather is bad.
- More sheltered seating for when it rains.

- Parking is far too expensive and only takes exact coins.
- Parking is now very expensive.
- Put metre signs on town sign posts.
- Reduce costs of car parks.
- Should be free parking for disabled car.
- Car parking expensive.
- Parking for disabled is very bad.
- Car parking also too expensive in particular. Encourage people to come back again, prices need to be lowered.
- We feel that it is going down hill, lost its character and almost seems dirty in places. Buses should be bigger
- Park and ride closes at 7.00 this is too early.
- Traffic Jams.
- Not being able to sit down on the bus coming back from Dorchester.
- Hurry up and get the relief road built. Get the by-pass built as soon as possible.
- 20mph along roads.
- Traffic at main round about into town congestion. Like to see this traffic controlled.
- Try to ease congestion in advance.
- Need more post boxes
- Need to have a better class of restaurants not just café.
- Shops and cafe to stay open later.
- There should be more areas for motor home
- Visitor attractions are too expensive for families.
- We have been here before and you really know what you are getting. Our original guest house let us down badly as we had booked and they gave someone else our room. We think guest houses need to be monitored carefully if they are recommended by council.

Toilets and cleanliness:

- Streets need cleaning.
- Looking tired and tatty.
- Looking tired and tatty.
- More bins along seafront.
- More bins along the harbour side.
- More Bins, better toilets.
- More flowers. More toilets. Don't develop into residential areas.
- Toilets for disabled people are inadequate - there needs to be more.
- Found people with drugs in toilets.
 Needles in toilets
- Make sure all the toilets are improved for visitors.
- Toilets, I visited and they are pretty awful.
- Smelly toilets.
- No toilets on the pier.
- Public lavatories don't come up to basic standards required nowadays.
- The homeless in this area is a problem.

- There are no toilets between board stand and information centre.
- Need to provide more toilets on the esplanade.
- The disabled toilet at the board stand is not pleasant to use (have to get key)
- The toilets bring the town down.
- Toilet Facilities poor.
- Toilet steps very difficult for disabled.
- Toilets disgusting.
- Toilets are a bit smelly and disabled toilets are a bit run down.
- Toilets on the front are very old fashioned and not enough of them.
- Some public lavatories are bad.
- Lovely town but really getting shabby.
- Need to be smartened up especially for the Olympics.

Visitor Attractions:

- Don't change the place; leave it as it is a good family holiday.
- Don't spoil it. I think they are going to build a huge hotel by the theatre area that will really spoil the view.
- Don't spoil the town by trying to be Las Vegas and Costa del Sol. This is just a pleasant English seaside place.
- Keep the harbour going as it is. Lovely to watch the boats and interesting to see the bridge lifted and all the sizes of boats going through.

	Interview Number		Date of Interview
	Weymouth Vis	sitor Su	rvev 2007
the p	tructions to Interviewer: Before proceeding with the project briefing. You must complete ALL questions we the paper version including indicating in the appropriationses are correctly coded. All questionnaires will be date and the interview site section Interview Site: Town Beach	is survey purhere possi iate box when pre-numbers of EVER	please ensure that you have read and understoo iible/applicable. All responses must be indicated here other is applicable. Please ensure that all pered, you <u>MUST</u> however complete the intervie
	Section 1: Cor	ning to W	eymouth
21	What type of trip are you on? Day trip	Q4	How have you travelled around Weymouth? (Ma form ONE only) Own Car / Family car. Bicycle
23	How did you travel to Weymouth from your home address? (main form - ONE only) By air		Bus home Organised Coach Trip (Please specify) On foot Other
	Own Car / family car Motorbike Hire car Campervan / Mobile home Train Other (please specify)* Organised Coach Trip Other	Q5	How often do you visit the Weymouth area? More than once a year
	Section 2: Your dec	ision to vi	
26	Were you considering visiting any other destination INSTEAD of Weymouth? (Top 3 competative destinations only) 1 2 3		What destinations have you visited FOR A HOLIDAY in the last 2 years? (Please write all that apply)
27	Why did you choose this area instead of these alternative destinations? (please tick the most appropriate) Friends and family in Recommendation	Q9	From which of the following sources have you received information about Weymouth in the last 12 months? (tick all that apply) Brochure for Media promotion / feature / advert

Q10	Which of the information sources most influenced your decision to visit?	Q11	What role did this inform decision to visit? (please	e tick most relevant only
	Brochure for Media promotion / Weymouth feature / advert		I may not have considered not seen / received the infi	
	Brochure for Tour operator or travel accommodation agent		I used it as a starting point information	for where to find further
	provider / attraction Internet		I used it to book accommo	A STATE OF THE PARTY OF THE PAR
	Weymouth Tourist Information Centre Info from friends or		I had already decided to v	isit the area but used it
	Tourist Information relatives		as a guide	-
	Centre outside the Weymouth area		It played no role in my dec	ision
	Section 3: Your v	visit to W	eymouth	
Q12	What was your main motivation for visiting the Weymouth area? (tick ONE only)	Q14	Which of the following a or members of your imm during your visit (or plan	ediate group taken part
	Visited the area before and liked it		all that apply)	ining to take part inje (th
	Visiting friends and relatives		Coastal walk / path	Fishing
	Wanted to go somewhere not been before		Shopping	Wildlife, natural
	Seaside, beaches, coast		Nightlife (including	history
	Scenery, countryside, natural history		eating out)	Visiting museums
	Recommended by friends or relatives		Golf	Historic houses.
	Local visitor attractions		Sailing	churches
	Easy to get to		Water sports	Cultural pursuits,
	Peace and quiet		Geology	None of these
	Good shopping facilities		Ceology	Other (please specify)
	Cultural, heritage or literary		Other	0//
	Sporting activities			
	An event or festival	015	Could you please tell me	approximately how mu
Q13	What for you were the attractions of visiting Weymouth? (tick all that apply)	410	you and your immediate YESTERDAY on: (if on a	group spent in total day trip or first day, how
	Visited the area before and liked it		much do you expect to spe	end today) Locally Dorset U
	Visiting friends and relatives		Food and drink	Eddaily Edison o
	Wanted to go somewhere not been before		(excluding meals inc.with	accom.)
	Seaside, beaches, coast		Convenience Goods (ice	
	Scenery, countryside, natural history		cream/sweets/postcards e	
	Recommended by friends or relatives		Durable goods	
	Local visitor attractions		(clothing, books, househol	d items)
	Easy to get to		Entertainment and Leisu	
	Peace and quiet		(tickets/cinema,excluding	AV S)
	Good shopping facilities		Visitor Attractions	
	Cultural, heritage or literary		Fares and Petrol	
	Sporting activities		(including cost of getting h	ere)
	An event or festival		Other Costs (eg. car parking, deckchai	r hire)

	/ intend to visit during your current stay? (Please tick all that apply)		The state of the s	your stay? ch			
	Large Coastal resorts	M	arina				
	Small Coastal resorts	To	own Cen	tre			
	Countryside Towns	Н	arbour				
	Dorset Countryside	G	reenhill L	odmoor & l	Preston E	Beach	*******
	New Forest	Po	ortland B	ill			
	Jurassic / World Heritage Coast	0	ther (plea	ase specify)			
		0	ther				
	Section 4: You	r opinion					
Q18	Please tell us how you would rate the following visit (please tick one option in each row)	or facilities	within \	Weymouth:	ž.		
	(please tick one option in each row)			Neither			
		Very Good	Good	good nor poor	Poor	Very poor	Don't
	Availability of accommodation						Γ
	Quality of accomodation			F	Ħ	H	F
	The standard of facilities at your accommodation		H	Ħ	H	H	F
	Customer service received at your accommodation			H	H	H	F
	Staff friendliness at the Visitor Information Centre		H		H	H	
					H		F
	Range of information at at the Visitor Information Centre			H	H	H	F
	Provision of tourist information boards					H	F
	Signposting to towns and villages			H			p
	Signposting to visitor attractions		H	H	H	H	- 1
Q19	Pedestrian signposting within towns	Lia comilaco	urithin V	Maxim a uth			
QIS	Please tell us how you would rate the following public (please tick one option in each row)	iic services	Within V				
				Neither good nor	_		
		Very Good	Good	poor	Poor	Very poor	Don't
	Availability of car parking	H	H			H	F
	Cost of car parking		H				- 1
	Provision of public transport	H	H	님	H	H	F
	Provision of cycle routes	\vdash	H	H	H	H	F
	Provision of footpaths		H	H	H	H	
	Provision of public toilets						L
Q20	Please tell us how you would rate the following with (please tick one option in each row)	in Weymou	ith as a v	whole:			
			New Contract of	Neither good nor	D = WOVE	1.22	
	Shops	Very Good	Good	poor	Poor	Very poor	Don't
	Places to eat and drink			H	H		E
	Staff friendliness / service received	H		H			-
			H		H		
	Visitor attractions and other places to visit						
	Cleanliness of the Weymouth countryside			H	H	H	
	Cleanliness of the Weymouth coast / beaches						

Q21	What type of Holiday are you on currently? On a main holiday	Q24	How many nights do you intend to spend in the area? (please write in)
	On an additional holiday		
	5. (chief en 100 to 100 to 100 to		
	On a short break		V. C. Committee and the second
	Visiting friends and relatives	Q25	Is your accommodation? Full Board Bed and Breakfast
	Study trip (short term only)		MODEL TO THE PARTY OF THE PARTY
	Business/attending a conference		Half Board Accommodation only.
	Other (please specify)*	and the Volume	
	Other	Q26	Please tell us how much your group will be spending on accommodation during your stay i the area (including meals at your accommodation)
Q22	Where are you staying at present?		£
	BournemouthPoole		
	CharmouthSwanage		Number of people
	Christchurch Wareham		COLUMN STREET OF BE ALCOHOLD
	Corfe	Q27	Is this per night, per week, or for your whole sta
	Lyme Regis Wimborne		Per night Per week Whole stay
	New Forest Other (please specify)*		
	Other	Q28	Did you book your accommodation in advance?
			Yes No
	Guest House / Bed and Breakfast Self catering house, flat or cottage Static caravan / Chalet Camper van / mobile home. Holiday park Static caravan / tent. Home of a friend or relative Second home Other (please specify)*	Q30	How did you book your accommodation? Direct to chosen accommodation Through a tour operator / travel agent Through a Tourist Information Centre Direct through the Internet Other (please specify)
	Section 6:	About Y	ou
Q31	- A SA S	Q34	UK visitors: Region?
	UK		East Anglia South East
			East Midlands South West
Q32	Overseas Visitors: Country?		North East
			North West
			Northern Ireland Scotland
	UK Visitors: Postcode		

	earner in your hou	C1 C2	D E		with you (PLEASE GROUP, NOT WHO	OLE COACH PAR	RTY ETC)
	Uncoded occupa	ation			Two adults (no c	hildren)	
					Family with child	ren	
	1				Other adults with	children	
020	Are very retired?				Adults only (gro	up of three or moi	re)
Q36	Are you retired? Yes	□ No					
				Q39	Age and gender of by interviewer)	of respondent on	ly (to be coo
Q37					1.00 mm (0.00 mm) (0.00 mm	Male	Female
	immediate group of these age grou				20.002		
		Male	Female		0 - 15 years		
					16 - 24 years		
	0 - 15 years				AND THE COURT OF STREET STREET		
	16 - 24 years				25 - 34 years		
	ALSO LINES.				35 - 44 years		
	25 - 34 years				55 11 Jours		
	35 - 44 years				45 - 54 years		
	oo 44 years				EE GAMESTS		
	45 - 54 years				55 - 64 years		
	55 - 64 years				65+ years		
	65+ years						
	oo. years						
Q40	Do you ha		ection 8: Comme			to make?	
Q40	Do you ha		ection 8: Comme			to make?	