A Fuzzy Logic Based System for Mixed Reality Assistance of Remote Workforce

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Abstract— The recent years have witnessed an increase in the use of augmented and virtual reality systems, changing the way we interact with our environments. Such systems are commonly associated with advertising, entertainment, medicine, training and education. However, with the increasing acceptance and availability of mobile and wearable devices (e.g. head-mounted displays (HMD)), the use of these technologies is moving towards professional and industrial environments, where they would be able to support employees in their daily tasks, increasing customer satisfaction and reducing business costs. This paper presents an innovative Mixed Reality (MR) system to assist field workforce in remote locations. As part of the overall implementation, the MR system uses fuzzy logic mechanisms to improve accuracy in user tracking and object monitoring, allowing the correct representation of users and objects in the Graphical User Interfaces (GUIs), and improving the experience for users.

Keywords—fuzzy logic system; mixed reality; augmented reality;

I. INTRODUCTION

The increasing complexity of tasks and specialised equipment in different industries, such as aeronautic, automobile, manufacturing and telecommunications industries, have triggered the need of trained specialists and workforce to perform daily activities. Training specialized workers represents a considerable overhead in any business. As an example, it takes up to 2000 hours for aeronautic inspectors to complete their training [1]. This creates the need of human-centred assistance systems to support employees in their tasks, and help them to improve their skills. The use of Mixed Reality (MR) technologies, such as Augmented Reality (AR) and Virtual Reality (VR), can potentially enhance working environments by removing restrictions of time and location, and leading to a much faster knowledge transfer and a better understanding of different processes. Furthermore, industry can benefit from the use of mixed reality to lower operational costs and thus sustain their growth and innovation.

In particular, AR systems have become more used in professional and industrial environments due to the increasing growth of mobile devices. In addition, the use of ubiquitous computing as an infrastructure for mixed reality has opened the possibility of having it pervasively in our daily lives, allowing collaboration between users in different geographical locations. A great deal of handheld devices, such as smartphones and tablets, integrate cameras and sensors (e.g. accelerometers, gyroscopes, compasses, GPS, etc.), that can easily be turned into Gilbert Owusu

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AR systems. Head mounted displays (HMD) (e.g. AR glasses), although not that common, provide similar sensing capabilities with a higher level of immersion for the user. AR solutions have been used in different industries such as textile [2], aeronautic [1], medical care [3], manufactory [4] [5], military [6], and architectural construction [7] to support workers in their activities.

Another possible application for AR is in Customer Service, where customers instead of waiting next to the phone to receive instructions when setting up technology at home, or have to wait for a visit of an engineer to do configuration or installation of devices and services; they could use their mobile devices, and overlay instructions through the camera in real-time, with a technician guiding him/her through the process. Then, instead of hearing generic instructions, like "plug the black wire" or "check that the port is enabled", customers and technicians could share the same view; with technicians providing better guidance in helping users to solve problems, improving customer satisfaction, and saving resources as technicians and engineers do not need to travel to customers' location. The same scenario could be applied for technicians and engineers with different levels of training and expertise. In this case, a young trainee could benefit from the remote guidance and help of a more experienced engineer.

This paper presents an approach based on mixed-reality and fuzzy logic to assist field workforce when performing on-site activities. The proposed platform assists workers in the execution of their daily tasks by connecting them with experts situated in a control centre. When one on-site worker identifies a non-familiar issue, he/she can get assistance from an expert in the control centre. Using Inertial Measurement Unit (IMU) sensors located in a mobile phone, the mixed reality assistance system detects worker position, and sends this information to the control centre, along with current information of the device he/she is working on; sharing with the expert the situation that he/she is experiencing. In like manner, the device is monitored in real-time by the control centre to help the user to determine the possible cause of the problem.

The rest of the paper is structured as follows: section II presents a brief introduction to MR systems and the current challenges in this technology. Section III introduces an innovative model for a fuzzy logic based mixed-reality assistance system for remote field workforce, explaining the conceptual model and architecture behind as well as describing

our current implementation. Section IV describes the experiments and results and the conclusions and future work are presented in Section V.

II. A BRIEF OVERVIEW ON MIXED REALITY

Mixed Reality (MR) can be defined as the spectrum that connects the physical world (absent from virtual representations of any kind) to the virtual world, allowing the co-existence of physical and computer-generated elements in real-time. Milgram and Kishino [8] proposed a continuum (shown in Fig.1) to represent the different degrees between reality and virtuality, defining anything amid the ends as Mixed Reality.

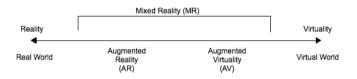


Fig. 1. Reality-Virtuality Continuum [8].

Augmented Reality (AR) describes an environment where the physical world is enhanced by adding computer-generated objects to make them appear as if they co-exist in the same dimension [9]. Its potential relies on the possibility of enhancing reality, making invisible things visible [9] and sometimes, due to its synthetic nature, modifying the physical laws governing reality by implementing diverse metaphors (visual, auditory and haptic) not available in the physical world [10]. Therefore, AR supplements reality rather than completely replacing it (as VR does). Hence, AR presents information that is not directly detected by users' senses, helping them to perform real-world tasks, and facilitating the understanding of complex scenarios [11]. To achieve this, AR uses interfaces with minimal rendering that require high accuracy in tracking and sensing [12]. Tracking is the activity of locating user's position and orientation in reference to an environment [13]. Currently, tracking is generally based on two approaches: the use of computer vision techniques or via inertial motion devices, such as accelerometers and gyroscopes, available in mobile and wearable devices. An accelerometer can be specified as a single-degree-of-freedom device that measures the linear acceleration of an object to which it is attached [14]. Gyroscopes are used to measure angular velocity, based on the principle of conservation of the angular momentum that states that an object rotated at high angular speed in the absence of external moments, conserves its angular momentum [14]. These devices are used in inertial navigation systems for aircraft, spacecraft, Unmanned Aerial Vehicle (UAV), among others, where the need for accuracy is vital. Inertial tracking is faster and more robust when rapid changes occur compared to vision-based tracking methods [12]. Inertial tracking systems need to handle uncertainties associated with dynamic environments such as noise, and wear and tear of sensors. A downside of inertial trackers is that they tend to drift due to noise accumulation. Furthermore, errors in tracking systems are present due to different levels of accuracy between sensors. A common approach to overcome these issues, is the fusion of multiple inertial motion devices to increase the accuracy of the tracking and minimise its errors. Several methods have been used for multi-sensor data fusion; however, the simple/extended Kalman filter (SKF/EKF) and their variants have been frequently used for tracking applications. The Kalman filter is an algorithm which operates recursively on streams of noisy data to produce a statistically optimal estimate of the underlying system state [15]. Nevertheless, the inaccuracy of the noise statistical properties largely affects the estimation of the Kalman filter, and even leads to filter divergence [16]. To solve this problem, some researchers have included an adaptive adjustment method based on fuzzy logic in order to improve Kalman filter's estimation accuracy.

In the following sections, we present a MR system that enables remote users to receive assistance when performing onsite activities. The remote assistance platform is divided in two subsystems:

- a) An AR application that allows on-site users to view supplementary information when working with a specific device. The AR application provides sensor data to an adaptive Kalman filter that calculates user's position, based on IMU sensors, to create an accurate representation of user's view.
- b) A VR environment that allows experts to supervise the actions taken by users, using a virtual representation of the location, and providing users remote assistance under request. The VR environment allows experts to monitor and control remotely equipment when helping a user.

Moreover, the system implementation includes a full automated temperature control module based on fuzzy logic mechanisms, which is used as part of the overall prototype system to control and monitor the physical object.

III. THE PROPOSED FUZZY LOGIC BASED SYSTEM FOR MIXED REALITY ASSISTANCE OF REMOTE WORKFORCE

In previous works [17], [18], we presented a model that allows synchronisation between two or more environments by capturing any changes in physical objects and representing them in a virtual counterpart, achieving bi-directional communication between physical and virtual objects in real time. This is enabled via xReality objects, a type of smart networked object with a virtual representation that is updated and maintained in real-time creating a mirrored state.

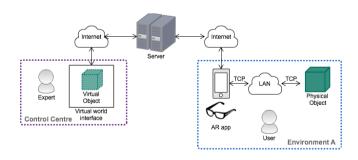


Fig. 2. Mixed Reality Assistance System - Architecture

Fig. 2 shows the architecture of the proposed MR assistance system. In this architecture, when a worker is performing a scheduled task, he/she is provided with the AR application that can be executed via a mobile phone or a Head Mounted Device (HMD). As shown in Fig.3, this AR application shows additional information related to the physical device he/she is working on, by collecting information of the device's sensors; enabling to monitor the current state of the device (as shown in Fig. 3b). If the user has a problem and needs assistance, the AR application connects directly with the control centre, where an expert user is available to assist with the problem. At that moment, all physical device sensors' data is sent to the control centre, where a 3D virtual representation of the object is shown in the user interface (as shown in Fig. 3a). This virtual representation is synchronised with the physical object, and shows its current status. Thus, the expert in the control centre has the option to update the status or change the behaviour of any of the actuators in the physical object, in order to help the user to solve the detected problem.

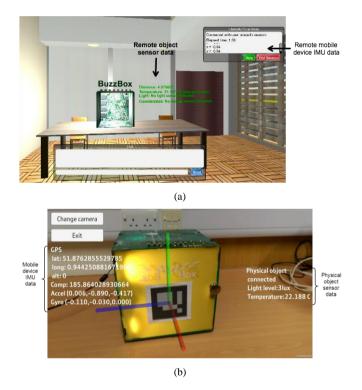


Fig. 3. Prototype system. a) Virtual representation of physical object and sensor data. b) View from the AR application showing IMU data and object's sensor data (light and temperature sensors).

A. Implementation

Implementation of the physical device was achieved using Fortito's $BuzzBox^1$ (shown in Fig. 3b), a desktop sized emulation of an intelligent environment, designed for education, training and R&D. The BuzzBox is controlled using a Raspberry Pi (RPi) via an I²C bus, which allows it to connect different

embedded sensors and actuators. Raspberry Pi² is a linux-based credit card sized low-cost computer used for education and embedded systems development worldwide. The BuzzBox contains a variable speed ventilator fan, a controllable heater, 4 dimmable 'warm white' LED lights, 8 push buttons, 8 tricolour LED's, 2 attachable sensors (light and temperature) and an oLED display. For the creation of the virtual representation we used Unity 3D³, a cross-platform game engine for creating interactive 3D content. Finally, synchronisation between environments is achieved using SmartFox Server⁴, a middleware application to create large scale multiplayer games, massively multiplayer online games (MMO) and virtual communities.

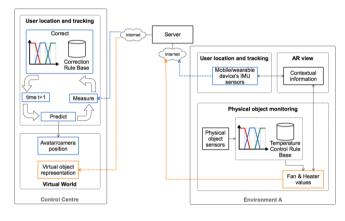


Fig. 4. Mixed Reality Assistance System - Conceptual model

Fig. 4 illustrates the conceptual model of the MR assistance system. Here, system tasks are divided in:

a) Physical object monitoring, which uses a Fuzzy Logic Controller (FLC) to automatically regulate BuzzBox temperature, providing information that is sent to the control centre to be replicated in the 3D object, synchronising both objects in real time.

b) User location and tracking, which captures mobile/wearable device IMU sensors' data and sends it to the control centre every 0.2 seconds. There, an adaptive Kalman filter calculates user's position and rotation, to then pass these values to the 3D GUI which moves the camera view within the 3D environment, to replicate user's view. As described in the previous section, knowing the position of the user in an environment is fundamental for allowing the system to display accurately the additional information needed, and to help the expert share the same view as the user.

B. Physical Object Monitoring and Control

The Fuzzy logic systems (FLS) attempt to mimic human thinking; performing well despite the uncertainty, noise, and imprecision attributed to real-world settings; and playing an important role in modelling and representing imprecise and uncertain linguistic human concepts [19].

¹ Fortito Ltd - www.fortito.mx

² Raspberry Pi Foundation - www.raspberrypi.org

³ Unity 3D - www.unity3d.com

⁴ SmartFox Server - www.smartfoxserver.com

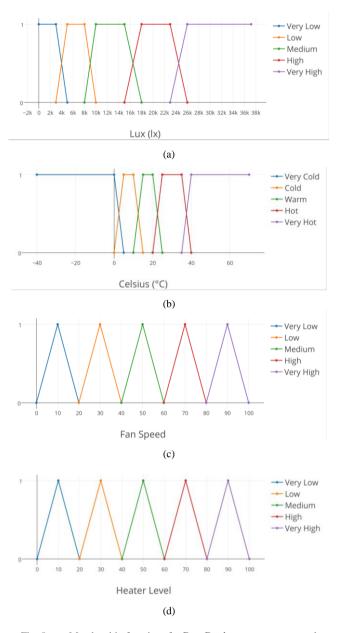


Fig. 5. Membership functions for BuzzBox's temperature control system. Input: a) Temperature (°C), b) Light Level (lx) Output: c) Fan Speed d) Heater Level

The prototype implementation controls BuzzBox's ventilator and heating system using a type-1 fuzzy logic controller. In this FLC, the fuzzifier maps crisp numerical sensory values into fuzzy sets to activate rules that are determined in linguistic terms [20]. The rule-base (Table I), represented in IF-THEN fuzzy rule format, consists of $5^2 = 25$ rules (five linguistic variables: *Very Low, Low, Medium, High, Very High* and 2 input variables: *temperature and light level*).

Each rule has two antecedents with linguistic values from *Very High* to *Very Low* for the light sensor (shown in Fig. 5a) and *Very Cold* to *Very Hot* for the temperature sensor (shown in Fig. 5b); and, and a consequent that represents a state in the

corresponding device (shown in Fig. 5c and Fig. 5d). These rules were designed using a heuristic approach. Therefore, rules (in case of temperature control) can be written as:

IF	te	empei	ratui	ce	IS	Cold	AND	light	level	IS	Low	
THE	ΞN	the	Fan	IS	0:	ff					(1)	

We use the product t-norm to represent the AND logical connective. According to the calculated firing strengths, each input combination is checked with the rule base in order to decide whether a rule will be fired in response to a specific input. When the inference engine returns a result, this result is converted by the defuzzifier into a crisp number; which is taken by the BuzzBox to adjust the level of its temperature control devices (i.e. fan, heater or light level). We use the Height defuzzification in our controllers.

TABLE I. TEMPERATURE CONTROL SOLUTION RULE BASE

Antece	dents	Consequents		
Temperature	Light level	Fan	Heater	
Very Cold	Very High	Off	High	
Very Cold	High	Off	High	
Very Cold	Medium	Off	High	
Very Cold	Low	Off	Very High	
Very Cold	Very Low	Off	Very High	
Cold	Very High	Off	High	
Cold	High	Off	High	
Cold	Medium	Off	High	
Cold	Low	Off	Very High	
Cold	Very Low	Off	High	
Warm	Very High	Medium	Low	
Warm	High	Medium	Very Low	
Warm	Medium	Medium	Very Low	
Warm	Low	Low	Low	
Warm	Very Low	Low	Low	
Hot	Very High	Very High	Off	
Hot	High	Very High	Off	
Hot	Medium	High	Off	
Hot	Low	Medium	Off	
Hot	Very Low	Medium	Off	
Very Hot	Very High	Very High	Off	
Very Hot	High	Very High	Off	
Very Hot	Medium	Very High	Off	
Very Hot	Low	Very High	Off	
Very Hot	Very Low	Very High	Off	

Once a change in any of the BuzzBox devices is detected, the correspondent information is sent to the control centre via the mobile device. Then, the 3D virtual engine creates a correspondent action to match the physical object current status as shown in Fig, 6a. Because the device updated can only be felt rather than touched or seen, the virtual implementation creates a visual metaphor for the fan (blue sparkles) and heater (red sparkles) as depicted in Fig. 6b and 6c respectively.

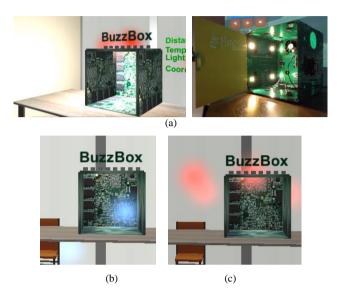


Fig. 6. a) Prototype system showing synchronised status between the BuzzBox and its virtual representation. b) Fan visual metaphor. c) Heater visual metaphor.

C. User location and tracking

To find user's position we used gyroscope and accelerometer data from the mobile device. Once the measurements have been registered by the AR application; sensor data is sent to the 3D virtual environment implementation, which is the one that will react accordingly to the values received. A well-known problem in the use of IMU sensors is the random noise that they generate. Moreover, the gyro output is influenced by the zero bias and the accelerometer output is affected by gravity acceleration and linear acceleration. These factors influence the accuracy and stability of the measured results.

Due to these facts, we implemented a fuzzy logic based Kalman filter to combine both measurements and improve accuracy. Implementation of the fuzzy logic based Kalman filter was done following the innovation adaptive estimation (IAE) approach (Table II), where the process covariance matrix (Q) and measurement noise covariance matrix (R) adapt themselves as measurements evolve with time [21]. Additionally, we complemented the IAE approach using fuzzy logic techniques following the covariance matching [21] method (as implemented in [22]), where the actual value of the covariance of the innovation sequences is adjusted according to its match to the theoretical value.

TABLE II. ADAPTIVE KALMAN FILTER (IAE)

Time Update (prediction)	Measurement Update (correction)
$\hat{x}^{k+1} = A_k \hat{x}_k + B_k u_k$	$K_{k} = P_{k}^{-} H_{k}^{T} [H_{k} P_{k}^{-} H_{k}^{T} + R_{k}]^{-1}$
$P^ A P A^T + O$	$\hat{x}_k = \hat{x}_k^- + K_k[z_k - H_k \hat{x}_k^-]$
$P^{k+1} = A_k P_k A_k^T + Q_k$	$P_k = [I - K_k H_k] P_k^{-1}$

Table II shows the structure of the adaptive Kalman filter. Where x_k is a nx1 system state vector, A_k is a nxn transition matrix, u_k is a lx1 vector of the input forcing function, B_k is an nxl matrix, w_k is a nx1 process noise vector, z_k is a mx1 measurement vector, H_k is a mxn measurement matrix and v_k is a mx1 measurement noise vector.

The actual covariance is defined as an approximation of the Inn_k sample covariance through averaging inside a moving estimation window of size M:

$$\hat{C}_{Inn_k} = \frac{1}{M} \sum_{j=j_0}^k Inn_k Inn_k^T \tag{2}$$

Where $j_0 = k - M + 1$ is the first sample inside the estimation window.

The theoretical covariance of the innovation sequence is defined as:

$$S_k = H_k P_k^- H_k^T + R_k \tag{3}$$

Thus, if the actual covariance value \hat{C}_{Inn_k} (2) is within the range predicted by the theoretical covariance of the innovation sequence S_k (3) and the difference is very near to zero, then both covariances' values are close to each other, no change on the value R is needed. If the actual covariance \hat{C}_{Inn_k} (2) is greater than its theoretical value S_k (3), the value of R should be decreased. On the contrary, if \hat{C}_{Inn_k} (2) is less than S_k (3); the value of R should be increased. This is described with the FLC rule base in table III.

An extra factor to be considered is that the proposed architecture adds an additional impression level, due to the fact that IMU sensor data is captured in the mobile/wearable device but processed by the adaptive Kalman filter only after being received in the 3D virtual control centre application. This approach was taken to reduce the computation load on the mobile device and provide a better user experience in the AR application, avoiding bottlenecks and sluggish responses. However, this also includes an additional factor of uncertainty due to diverse network issues that can be present, such as network latency and packet loss, which could affect the result of the prediction generated by the adaptive Kalman filter. Thus, a calculation between the time elapsed between the current received data and the previous received data is considered in the FLC rule base (4).

$$n_{\Delta t} = n_t - n_{t-1} \tag{4}$$

If the time difference is high then there was a possible problem in the sending/reception of information through the network and some data was lost. If the time difference is close to zero it means that the value has not been updated yet. And finally, if the time difference is low it means that we are working with a new value sent by the AR application. The user was provided with a mobile device HTC One m8, with a Quad-core 2.3 GHz processor, 16/32 GB of internal memory, 2 GB RAM, accelerometer, gyroscope, and Android OS, v4.4.2 (KitKat).

An	tecedents	Consequents		
$\mathbf{n}_{\Delta t}$	$\widehat{C}_{Inn_k} - S_k$	R_k		
HIGH	POSITIVE	MAINTAIN		
HIGH	ZERO	MAINTAIN		
HIGH	NEGATIVE	MAINTAIN		
ZERO	POSITIVE	MAINTAIN		
ZERO	ZERO	MAINTAIN		
ZERO	NEGATIVE	MAINTAIN		
LOW	POSITIVE	DECREASE		
LOW	ZERO	MAINTAIN		
LOW	NEGATIVE	INCREASE		

TABLE III. ADAPTIVE KALMAN FILTER RULE BASE

Thus R is adjusted according to:

$$R_k = R_{k-1} + \Delta R_k \tag{4}$$

Where ΔR_k is added or subtracted from R at each instant of time. The membership functions for the fuzzy sets representing the inputs and outputs of the FLC based Kalman filter are shown in Fig. 7.

IV. EXPERIMENTS AND RESULTS

Our prototype system shown in Fig. 8 was deployed on an environment using Immersive Display's immersive ImmersaVu⁵ screen (shown in Fig. 8b) which is a composite moulded panoramic dome screen (75° x 180° wide field of view (FOV)), which allows a free range of head movement, along with providing an increased feeling of immersion when in comparison to traditional screens. Immersion can be defined as "a set of physical properties that give rise to presence" [23]. Presence, is the sense of being in a place or environment [24], and it could be considered as the key concept that allows defining virtual reality in terms of human experience rather than technological hardware. However, it is directly dependant on the perceptual feedback the user receives via the appropriate technology [23]. Thus, we used this setting to provide the expert in the control centre with an enhanced view of the object according to user's position.

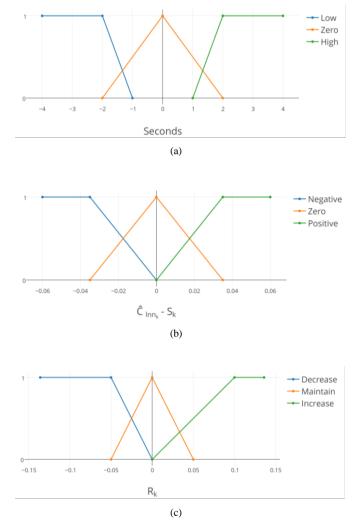


Fig. 7. Membership functions for adaptive Kalman filter implementation. Input: a) Network delay, b) Actual covariance minus theoretical covariance $(\hat{C}_{Inn_k} - S_k)$. Output: c) Measurement noise covariance matrix (R_k)

5 Immersive Displays Ltd. - www.immersivedisplay.co.uk/pdf/immersavu.pdf







(b)

Fig. 8. Experimental scenario. a) Technician b) Control Centre

Experiments were carried indoors using an area of 450x450 cm², defining a pair of coordinates (x,y) every 50 centimetres. This was done to define benchmark coordinates and to create a predefined scale with the simulated environment. Fig. 9 shows the results comparison between the predefined benchmark coordinates and: a) result coordinates from the adaptive fuzzy based Kalman filter, b) values obtained from the IMU devices.

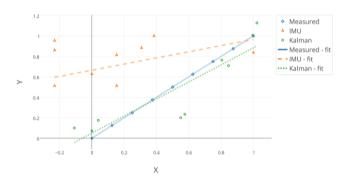


Fig. 9. Comparison between real world benchmark coordinates, Kalman filter results and IMU data.

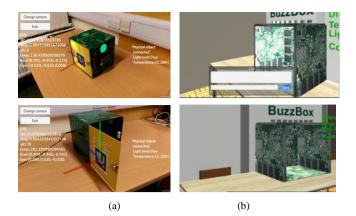


Fig. 10. Views from the a) AR application and b) VR Control Centre application

It is clear that the results from the fuzzy logic based Kalman filter has shown a promising result in improving the estimation and enhancing the level of accuracy with respect to the real world coordinates, compared to the data obtained from the sensors. These results show an accuracy improvement (measured via RMSE) of 70.13% compared to IMU sensor data.

TABLE IV. RESULTS

Comparison	MSE	RMSE
Measured vs. IMU data	0.27688	0.52619
Measured vs. Kalman filter data	0.02471	0.15720

Fig. 10 shows various experiments which shows how the AR systems in the control centre reflects the actions of the real world situation and enables to help the field workforce.

V. CONCLUSIONS AND FUTURE WORK

In this paper, we have proposed an innovative approach that combines a mixed reality system with fuzzy logic mechanisms to create a platform to assist remote workers in their daily activities. The infrastructure described here is based on two elements:

a) An augmented reality client application, which provides users with access to physical devices' information, enabling additional contextual information; and opening communication between the remote user and a control centre, where expert users would be able to assist the remote user when required.

b) A virtual reality control centre, able to reproduce in real time, sensor information sent by the augmented reality client application, using virtual objects. Additionally, the control centre application enables the monitoring and control of the remote physical object, allowing the expert to have a better understanding of the situation experienced by the user.

Furthermore, the proposed system is supported by fuzzy logic mechanisms that improve accuracy in user tracking and object monitoring, fundamental for the correct blending between virtual and physical elements present in a mixed reality environment. In particular, the adaptive fuzzy logic based Kalman filter showed an accuracy improvement of 70.13% compared to IMU sensor data.

As part of the future work, we will define specific scenarios to implement diverse automated assistance tasks, where the user could be guided by the AR application to achieve simple tasks; asking for expert's guidance only after the indications of the automated system had been proved no useful to solve a particular situation. Similarly, we will continue developing visual tools for the expert to point specific areas or elements in the monitored device(s) where the user needs to focus to solve a particular issue. Additionally, we will explore the use of the proposed system with different head mounted devices, to enhance users' feeling of immersion, and provide interaction with the overall platform via a hands-free interface.

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