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### JAPANESE LOANWORD ORTHOGRAPHY FROM 1955

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The Japanese government began issuing guidelines on *gairaigo* (loanword) orthography in 1902, although recommendations on standardization (Monbushō 1902) were initially limited to names. Further guidelines were announced later (RKC 1926), but then rescinded the focus of Japanese government language policy in the first half of the 20<sup>th</sup> century was rather on the reform of *kana* usage in general, along with setting limits on *kanji* use (Twine 1988: 453-454; Gottlieb 1995: 54-85). It was two major reports published in the second half of the century, Monbushō (1955) and Bunkachō (1991), that had the most impact on how loanwords are written today. These I discuss in detail in this paper.



Monbushō (1955) was the result of two years of deliberation, from 1952 to 1954, by the Technical Terms and Orthography Joint Subcommittee (*Jutsugo Hyōki Gōdō Bukai*) of the Second National Language Council (*Kokugo Shingikai*).¹ Given centuries of instability,² it was probably inevitable that no overall agreement on a standardized loanword orthography was reached (opus cit.: 1) and that the fruits of the Subcommittee's deliberations presented to the Council in March 1954 were contained in a report (報告) rather than a formal recommendation (建議).

<sup>&</sup>lt;sup>1</sup> The Technical Terms Subcommittee had 13 members and was chaired by Dr. Satta Kotoji 颯田 琴次, author of books on psychology and phonetics and Professor at Tokyo University of the Arts. The Orthography Subcommittee had 15 members and was chaired by Dr. Hoshina Kōichi 保科孝一, author of numerous books on the Japanese language and Professor Emeritus at Tokyo Bunrika University (later to become part of Tokyo University of Education). The Second National Language Council's 62 members were chaired by Dr. Toki Zenmaro 土岐善麿, poet, head of Tokyo Hibiya Metropolitan Library, and active in both the romanization and Esperanto movements.

<sup>&</sup>lt;sup>2</sup> To take just a relatively recent example, Umegaki (1963: 132) and Ishiwata (2001: 151) both quote a survey by Köjiro Tanesuke 神代種亮 which cites 29 different *kana* spellings for *Goethe* recorded in a 56-year period between 1872 and 1928. These include げえて、ギョーツ、グォエテ、ゴヱ テ and ギューテ. Another example of extreme orthographic instability is the word for 'whisk(e)y': NKD records ウヰスキー、ヰスキー、ヰスキー、ウイスキ、ウイスケ、ウヰスケ and ウスケ、as well as the stable modern form ウイスキー.

Before listing 19 'General Rules' (原則) for loanword orthography, the preface to the report (opus cit.: 3-4) makes clear some of the reasons for the lack of consensus achieved on standardization. The Subcommittee considered there to be three types of *gairaigo*.

- (■) Those with a long history, which have 'fused' with native Japanese and which the average speaker does not feel to be *gairaigo*. Examples cited include *tabako* 'cigarette, tobacco' and *kaQpa* 'raincoat'.
- (■) Those which are probably felt to be *gaikokugo* rather than *gairaigo*. Examples cited include *oosoritii* 'authority' and *fianse* 'fiancé(e)'.
- (■) The remainder, i.e. those which are in widespread use and are felt to be gairaigo. Examples cited include oobaa 'overcoat' and rajio 'radio'.

It is noted that, although for (i) spellings have been largely fixed, for (iii) nativization has meant spellings are frequently divorced from donor spelling or pronunciation, while for (ii) spellings close to donor spelling or pronunciation are still being sounded out. In these references to 'donor spelling or pronunciation' (note the order), the power of donor orthography is made clear.

The first two General Rules concern themselves with overarching issues. Rule 1 states that gairaigo should be written in katakana and specifically recommends the 113 (di)graphs coded M in Table 2. While  $\vec{\mathcal{T}} = \text{dyu}$  is recommended, its voiceless counterpart  $\vec{\mathcal{T}} = \text{dyu}$  is not. A further 12 digraphs, including the bulk of the c-row but, oddly, some traditional kana (Table 1) such as  $\vec{\mathcal{T}} = \text{dyu}$  and  $\vec{\mathcal{T}} = \text{dyu}$ , appear in parentheses. These are coded as  $\vec{\mathcal{M}}^*$  in Table 2. Rule 2 urges following accepted spellings where these exist (e.g.  $\vec{\mathcal{T}} = \vec{\mathcal{T}} = keeki$  'cake'), although this is often contradicted by subsequent rules recommending standardization. No attempt is made at defining what an 'accepted spelling' might actually be.

Rules 3 to 5 deal with the mora consonants /N/ and /Q/. Rule 3 states that the mora nasal /N/ be written ン. Contemporary spellings with ム can be found: e.g. シムポジウム *šimupojiumu* 'symposium'. Rule 4 recommends the mora obstruent /Q/ be written reduced, as ツ. Before *gendai kanazukai*, standard size ツ was common, not only in *gairaigo* spelling but across all vocabulary strata. Rule 5 states that neither of the mora consonants should be inserted on the basis of double letters found in donor word spelling: e.g.

<sup>&</sup>lt;sup>3</sup> Literally, 'modern kana usage', a government promulgation of 1946.

	а		i		и		e		0		ya		уи		yo	
Ø	あア	a a	いイ	i i	うウ	u u	えエ	e e	おオ	0						
k	かカ	ka ka	きキ	ki ki	くク	ku ku	けケ	ke ke	こコ	ko ko	きゃ	kya kya	きゅキュ	kyu kyu	きょキョ	kyo kyo
S	さサ	sa sa	しシ	ši si	すス	su su	せセ	se se	そソ	so so	しゃシャ	ša sya	しゅシュ	šu syu	しょ ショ	šo syo
t	たタ	ta ta	ちチ	či ti	つッ	cu tu	てテ	te te	と ト	to to	ちゃ チャ	ča tya	ちゅチュ	ču tyu	ちょチョ	čo tyo
n	なナ	na na	にニ	ni ni	ぬヌ	nu nu	ねネ	ne ne	のノ	no no	にや	nya nya	にゅ	nyu nyu	にょニョ	nyo nyo
h	はハ	ha ha	ひヒ	hi hi	ふフ	fu hu	< <	he he	ほホ	ho ho	ひゃヒャ	hya hya	ひゅ	hyu hyu	ひょ	hyo hyo
m	まマ	ma ma	みミ	mi mi	むム	mu mu	めメ	me me	もモ	mo mo	みやミヤ	mya mya	みゅ	myu myu	みょ	myo myo
r	らラ	ra ra	b IJ	ri ri	るル	ru ru	れレ	re re	ろロ	ro ro	りゃリャ	rya rya	りゅ リュ	ryu ryu	りょ リョ	ryo ryo
у	やヤ	ya ya			ゆユ	yu yu			よョ	yo yo						
w	わワ	wa wa	るヰ	i i			急ヱ	e e	をヲ	(w)o (w)o						
g	がガ	ga ga	ぎギ	gi gi	ぐグ	gu gu	げゲ	ge ge	ごゴ	go go	ぎゃギャ	gya gya	ぎゅギュ	gyu gyu	ぎょギョ	gyo gyo
z	ざザ	za za	じジ	ji zi	ずズ	zu zu	ぜゼ	ze ze	ぞゾ	zo zo	じゃジャ	ja zya	じゅジュ	ju zyu	じょ ジョ	jo zyo
d	だ ダ	da da	ぢヂ	ji di	ブヅ	zu du	でデ	de de	どド	do do	ぢゃ ヂャ	ja dya	ぢゅ ヂュ	ju dyu	ぢょ ヂョ	jo dyo
b	ばバ	ba ba	びビ	bi bi	ぶブ	bu bu	ベベ	be be	ぼボ	bo bo	びゃ ビャ	bya bya	びゅ ビュ	byu byu	びょ ビョ	byo byo
p	ぱパ	pa pa	ぴピ	pi pi	ぷプ	pu pu	% %	pe pe	ぽポ	po po	ぴゃピャ	pya pya	ぴゅピュ	pyu pyu	ぴょ ピョ	pyo pyo
N/ Q	んン	N N	つッ	Q Q												

Table 1: The traditional kana

コミュニケ komyunike not コンミュニケ komyunike 'communiqué' and アクセサリー akusesarii not アクセッサリー akuse Qsarii 'accessory'. Nevertheless, the rule goes on to list exceptions, presumably based on accepted usage, where mora obstruent /Q/ insertion is acceptable. These include バッター baQtaa 'batter (for cooking, in baseball)', シャッター  $\check{saQtaa}$  'shutter' and カッティング kaQtingu 'cutting'. Rule 5 seems to have had no effect on subsequent orthographic practice. Donor words with both double <mm> and double <nn> are still often spelt with an inserted mora nasal /N/, while the situation with inserted mora /Q/ is still complex.

Rules 6 and 8 deal with palatal glides. Rule 6 recommends writing the palatal glide portion of the *katakana* digraph reduced. Thus, ジャズ not ジヤズ *jazu* 'jazz'. Rule 8 advises using ア <a> rather than ヤ <ya> after the front vowels /i/ and /e/. Thus, ピア

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	а	i	и	e	0	уа	yu	ye	yo	wa	wi	we	wo
ø	a P	i 1	u ウ	e 工	0 才								
H	м в <sup>1</sup> ра	м в¹ pi	м в¹ pu	м в <sup>1</sup>	м в <sup>1</sup>	руа	pyu	pye	руо	pwa	pwi	pwe	pwo
р	パ M B <sup>1</sup>	ь м в¹	プ M B <sup>1</sup>	^° M B¹	ポ м в¹	ピヤ M B <sup>1</sup>	ピュ M B <sup>1</sup>	ピェ	⊬ B¹	プァ	プィ	プェ	プォ
b	ba バ м в¹	bi ビ	bu ブ м в¹	be ベ ™ <sup>B¹</sup>	bo ボ	bya ビヤ M B <sup>1</sup>	byu ビュ м в¹	bye ビェ	byo ビョ	bwa ブア	bwi ブィ	bwe ブェ	bwo ブォ
t	м в¹ ta タ	м в¹ ti ティ	м в tu トゥ	м в te テ	to	м в tya テヤ	м в tyu テュ	tye テェ	м в <sup>1</sup> tyo テョ	twa トア	twi トィ	twe トエ	two トオ
L	м в¹ da	м в <sup>1</sup>	м <sup>г</sup> в <sup>2</sup>	M B <sup>1</sup>	м в¹ do	dya	dvu	dye	dyo	dwa	dwi	dwe	dwo
d	ダ M B <sup>1</sup>	ディ м в¹	ドゥ M' B <sup>2</sup>	デ M B <sup>1</sup>	F M B <sup>1</sup>	デャ	デュ M B¹	デェ	デョ	ドァ	ドィ	ドェ	ドオ
k	ka カ	ki +	ku 2	ke ケ	ko コ	kya キャ	kyu キュ	kye キェ	kyo キョ	kwa クァ	kwi クィ	kwe クェ	kwo クォ
H	м в <sup>1</sup>	м в <sup>1</sup>	м в <sup>1</sup>	M B <sup>1</sup>	M B <sup>1</sup>	м в <sup>1</sup> gya	м в <sup>1</sup> gyu	gye	M B <sup>1</sup>	м в² gwa	gwi	gwe	gwo
9	ガ M B <sup>1</sup>	ギ M B <sup>1</sup>	グ M B <sup>1</sup>	ゲ M B <sup>1</sup>	ゴ M B <sup>1</sup>	ギヤ M B¹	ギュ M B <sup>1</sup>	ギェ	ギョ M B¹	グァ M B <sup>2</sup>	グィ <sub>B</sub> *	グェ B*	グォ B*
с	ca ツァ <sup>M*</sup> <sup>B¹</sup>	ci ツィ B <sup>2</sup>	cu ツ м в¹	ce ツェ <sup>M*</sup> B <sup>1</sup>	co ツォ <sup>M*</sup> B <sup>1</sup>	cya ツャ	cyu ツュ	cye ツェ	cyo ツョ	cwa ツヮ	cwi ツゥィ	cwe ツゥェ	cwo ツゥォ
č	ča ++	či +	м в ču チュ	м в če チェ	čo チョ					čwa チヮ	čwi チュイ	čwe チュエ	čwo チュオ
H	м в¹ ja	м в¹ ji	M B <sup>1</sup>	M B <sup>1</sup>	M B <sup>1</sup>					jwa	jwi	jwe	jwo
j	ジャ M B <sup>1</sup>	ジ M B <sup>1</sup>	ジュ M B <sup>1</sup>	ジェ M B <sup>1</sup>	ジョ M B <sup>1</sup>					ジヮ	ジュイ	ジュエ	ジュォ
f	fa ファ	fi フィ	fu フ	fe フェ	fo フォ	fya フャ	fyu フュ	fye フィエ	fyo フョ	fwa フヮ	fwi フウイ	fwe フウエ	fwo フウオ
ν	м в¹ va ヴァ	м в¹ vi ヴィ	M B <sup>1</sup> Vu ヴ	M B¹ ve ヴェ	M B¹ VO ヴォ	vya ヴャ	м′ в² vyu ヴュ	vye ヴィェ	vyo ヴョ	vwa ヴヮ	vwi ヴゥィ	vwe ヴゥェ	vwo ヴゥォ
H	м в <sup>2</sup>	M B <sup>2</sup>	M B <sup>2</sup>	M B <sup>2</sup>	M B <sup>2</sup>	sya	syu	sye	syo	swa	swi	swe	swo
s	サ M B <sup>1</sup>	スィ B*	ス м в <sup>1</sup>	т2 м в¹	ソ M B <sup>1</sup>	スヤ	スュ	スイェ	スョ	スァ	スゥィ	スェ	スォ
z	za ザ	zi ズイ。	zu ズ	ze ゼ	zo 'j	zya ズヤ	zyu ズュ	zye ズイエ	zyo ズョ	zwa ズァ	zwi ズウイ	zwe ズェ	zwo ズオ
š	м в¹ ša シャ	ši シ	м в¹ šu シュ	M B¹ še シェ	M B¹ ŠO ショ					šwa シヮ	šwi シウイ	šwe シゥェ	šwo シウオ
Ļ	м в <sup>1</sup>	м в <sup>1</sup>	м в <sup>1</sup>	M B <sup>1</sup>	M B <sup>1</sup>	hya	hyu	hye	hyo	hwa	hwi	hwe	hwo
h	ハ M B <sup>1</sup>	E M B <sup>1</sup>	ホゥ	^ M B¹	ホ м в¹	Et B1	НЭ М В <sup>1</sup>	tr B	E∃ M B¹	ホワ	ホイ	ホェ	ホオ
m	ma マ	mi E	mu Д	me メ	mo モ	mya ミヤ	myu ミュ	mye ミエ	myo ∃∃	mwa ムァ	mwi ムイ	mwe ムェ	mwo ムオ
H	м в <sup>1</sup>	м в <sup>1</sup> ni	м в <sup>1</sup> nu	м в¹ ne	M B <sup>1</sup>	м <sup>*</sup> в¹ nya	м в <sup>1</sup> nyu	nye	м <sup>*</sup> в <sup>1</sup> nyo	nwa	nwi	nwe	nwo
n	ナ M B <sup>1</sup>	— м в <sup>1</sup>	Я м в <sup>1</sup>	ネ M B <sup>1</sup>	/ м в <sup>1</sup>	ニヤ M B¹	<u>-</u> д	二工	— ∃ M B¹	ヌア	ヌィ	ヌェ	ヌォ
r	ra ラ м в¹	ri IJ M B¹	ru ル м в¹	re	ro  D  M  B <sup>1</sup>	rya リャ <sup>M</sup> <sup>B¹</sup>	ryu リュ м <sup>B¹</sup>	rye リェ	ryo IJа м"в¹	rwa ルア	rwi ルイ	rwe ルエ	rwo ルオ
у	ya *	yi 11	уu Э	ye 1⊥	уo Э	M B	W D		M B	ywa ユヮ	ywi ユィ	ywe ユェ	ywo ユォ
Ė	м в¹ wa	wi	M B <sup>1</sup>	M <sup>r</sup> B <sup>2</sup> we	M B <sup>1</sup>	wya	wyu	wye	wyo	-/			
w	ワ M B <sup>1</sup>	ウィ м в²	ウゥ	ウェ M B <sup>2</sup>	ウォ м в²	ウャ	ウュ m'	ウィェ	ウョ				
N /	N V	Q y		M D	м в								
Q	M B <sup>1</sup>	M B <sup>1</sup>											

Table 2: The contemporary katakana series

ノ piano not ピヤノ piyano 'piano' and ヘアピン heapin not ヘヤピン heyapin 'hairpin'. A greater number of exceptions are listed (e.g. タイヤ taiya 'tyre', ベニヤ beniya 'venee r') than are illustrations of the rule, and spelling on this point is still unstable today.

Rule 7 states that the  $ch\bar{o}onpu$  should be used to indicate long vowels and that  $\forall$  and  $\exists \land$  should be avoided and  $\forall \neg$  and  $\exists \neg$  written instead. Exceptions are nevertheless cited for the latter (e.g.  $\land \land \lor \vdash$  peento 'paint'), presumably based on accepted usage.

Rules 9 to 14 deal with the spelling of innovative pronunciations and all recommend a conservative approach. The first of these, Rule 9, is difficult to interpret, however. It recommends that 'original' トゥ /tu/ and トゥ /du/ be written ト <to> and ト <do>. None of the examples cited (ゼントルマン zentoruman 'gentleman', ブレーントラスト bureentorasuto 'brain trust', トライブ doraibu 'drive', etc.) actually have |t d tu du|, or anything that may be construed as 'original' トゥ or トゥ, in the donor word. In all cases, the /u/ is epenthetic. What this rule presumably sought to recommend, then, was that an epenthetic /o/ be employed after donor |t| and |d| rather than the epenthetic /u/ often found in earlier gairaigo. That this rule is based on an infelicitous analysis and is seriously confused is corroborated by the exceptions noted later: ツーピース cuupiisu 'two-piece (dress)', ツリー curii 'tree', ズック zuQku 'canvas, sackcloth' from Du. doek, and ズロース zuroosu '(women's) drawers'. Only half of these, cuupiisu and doek, are adaptations of donor トゥ or トゥ.

Rule 10 is clearer: f and v-row kana should be written with h- and b-row kana, respectively. Thus, ビタミン bitamiN not ヴィタミン vitamiN 'vitamin', プラットホーム puraQto-hoomu not プラットフォーム puraQto-foomu 'platform'. Noted exceptions, where 'there is an awareness of the donor sound', include フェミニスト feminisuto 'lady's man' and ヴォキャブラリー vokyaburarii 'vocabulary'. Rule 10 is unusual in having an explanatory footnote which states that at the general meeting of the Second National Language Council there was debate concerning variations in spelling such as フィルム firumu or フィルム fuirumu 'film'. In other words, while not stated in explicitly linguistic terms, whether spellings should reflect a mono- or bimoraic pronunciation.

Rule 11 states that ティ <ti> and ディ <di> should be written 'whenever possible' as  $\mathcal{F}$  <či> and  $\mathcal{F}$  <ji> respectively. Thus  $\mathcal{F}$  –  $\Delta$   $\dot{c}iimu$  not  $\mathcal{F}$  ィーム  $\dot{t}iimu$  'team', ジレン

<sup>&</sup>lt;sup>4</sup> E.g. kacurecu from Eng. cutlet (attested 1864), šacu from Eng. shirt (attested 1873), or šiicu from Eng. sheet (attested 1884).

マ *fireNma* not ディレンマ *direNma* 'dilemma'. Exceptions, where 'there is an awareness of the donor sound', are ティー *tii* 'tea' and ビルディング *birudi*ngu 'building'.

Rule 12 urges, in a similarly conservative vein, that シェ <še> and ジェ <je> be written 'whenever possible' as セ <se> and ゼ <ze>, respectively. Thus, ミルクセーキ mirukuseeki not ミルクシェーキ mirukuseeki 'milkshake', ゼスチャー zesučaa not ジェスチャー jesučaa 'gesture'. Here, exceptions cited include シェード šeedo 'šhade' and ジェットエンジン jeQtoeNjiN 'jet engine'. Rule 12, like Rule 10, contains an explanatory footnote. This makes it clear that the Council did not agree with the Subcommittee's recommendation on this point: '/še/ and /je/ are sounds that can be pronounced by Japanese people and thus the spellings シェ and ジェ ought to be recommended'.

Rule 13 recommends monomoraic ウィ <wi>、ウェ <we> and ウォ <wo> be written as bimoraic ウイ <ui>、ウエ <ue> and ウオ <uo>. Thus, ウイスキー uisukii not ウィスキー wisukii 'whisk(e)y', ウエーブ ueebu not ウェーブ weebu 'wave', ストップウオッチ sutoQpuuoQči not ストップウォッチ sutoQpuwoQči 'stopwatch'. A /u/ mora may be dropped altogether when a spelling is established: e.g. サンドイッチ sandoiQči'sandwich', not sandouiQči. A footnote reveals that the Council failed to agree with the Subcommittee's recommendation here too: 'depending on the donor sound, there is surely no problem with writing ウィ <wi>、ウェ <we> and ウォ <wo>'.

Rule 15 recommends transcribing the |k| of a donor |ks| cluster as <ku> rather than <ki> (i.e. an epenthetic /u/, rather than /i/). Thus, ボクシング bokušingu, not ボキシング bokišingu 'boxing'. Exceptions cited include エキス ekisu 'extract, essence' and テキスト tekisuto 'text'.

Rule 16 states that 'final -er, -or and -ar, particularly from English' be spelt long using

the *chōonpu* (see also Rule 7). Thus, ライター *raitaa 'lighter' and* エレベーター *erebeetaa 'lift, elevat*or'. As usual, there are exceptions: ハンマ *hanma* 'hamm*er'*, スリッパ *suriQpa* 'slipper' and ドア *doa* 'door'. No mention is made of admittedly less frequent English final *-ur* or *-ir*.

Rule 17 deals with a minor point of spelling, recommending that donor words in final -um be written ウム <umu>: アルミニウム aruminiumu not アルミニューム aruminyuumu 'aluminium', etc. Exceptions cited include アルバム arubamu 'album' and スタジアム sutajiamu 'stadium'.

Rules 18 and 19 deal once more with the spellings of innovative pronunciations. In the case of Rule 18, the subcommittee recommends the テュ <tyu> and デュ <dyu> moras be written チュ <ču> and ジュ <ju>, respectively: e.g. スチュワーデス sučuwaadesu not ステュワーデス sutyuwaadesu 'stewardess', ジュース juusu not デュース dyuusu 'deuce'. Only one exception is cited: プロデューサー purodyuusaa '(movie) producer'.

The final rule, Rule 19, is similar in its theme: innovative フュ <fyu> and ヴュ <vyu> should be written ヒュ <hyu> and ピュ <byu>. Thus ヒューズ *hyuuzu* not フューズ *fyuuzu* 'fuse', インタビュー *intabyuu* not インタヴュー *intavyuu* 'interview'. An addendum to Rule 19 states that the five *katakana* ヰ <wi>, ヱ <we>, ヲ <wo>, ヴ <du> and ヂ <di> should not be used to write *gairaigo*.

A final explanatory note appearing after Rule 19 concerns a point of punctuation. The Council notes that while three different marks have conventionally been employed to indicate a word break between two *gairaigo*, the *nakaten* • and two types of hyphen, - and =, it has elected to defer any decision on the matter of which of the three to recommend. It points out that the use of the *nakaten* may be confused with its other major function, roughly equivalent to the use in English of a slash /.

\_\_\_\_\_\_<del>`</del>

Nearly three decades after Monbushō (1955) was published, the National Institute for Japanese Language published an analysis, Kokken (1984), of the orthographical data found in one of their earlier surveys, Kokken (1962). This has direct relevance to Monbushō (1955) in two ways. Firstly, Kokken (1962) contains data on a range of magazines published in 1956, only two years after Monbushō (1955) was submitted to the National Language Council and four years after the Subcommittee's deliberations began. Secondly, Kokken (1984) expressly analyses the Kokken (1962) orthographical data according to seven of the general rules set forward in Monbushō (1955). Both these factors offer a valuable insight into contemporary orthographic practice.

Monbushō (1955) Rule 1 stated that *gairaigo* should be written in *katakana*. Although Kokken (1984) agrees that '*katakana* was overwhelmingly to the fore', it does list a significant number of loanwords in Kokken (1962) which had alternative non-*katakana* spellings. Of these, the following words had a token count greater than 20 and showed an alternative non-*katakana* orthography in 25% or more of these:

(1)	粍	for mirimeetoru 'millimetre'	(31/31, 100%)
	cm, 糎	for senčimeetoru 'centimetre'	(357/359, 99%)
	頁, p., pp.	for <i>peeji</i> 'page'	(98/106, 92%)
	煙草, たばこ, 莨	for tabako 'tobacco, cigarette'	(24/37, 65%)
	KW	for kirowaQto 'kilowatt'	(13/22, 59%)
	米, m	for meetoru 'metre'	(49/86, 57%)
	Н	for hiQpu 'hips'	(14/26, 54%)
	倶楽部, くらぶ	for kurabu 'club'	(8/21, 38%)
	W	for uesuto or wesuto 'waist'	(34/108, 31%)
	巴里	for pari 'Paris'	(14/49, 29%)
	吋	for iNči 'inch'	(6/22, 27%)
	Н	for hiQto 'hit'	(5/20, 25%)

Monbushō (1955) Rule 3 recommended the mora nasal /N/ be written  $\Sigma$ . The central finding of Kokken (1984) is that for *gairaigo* whose donor words contained <mb>,  $^5$   $\Delta$ 

<sup>&</sup>lt;sup>5</sup> Note that, even as late as 1984, it appears Kokken is still basing an analysis on donor orthography, not donor phonology. This is surely indicative of how entrenched dictionary traditions are.

<mu> is found where ン <N> is expected in 21% of tokens and 22% of types. This is in comparison with only 5% of tokens and 11% of types for donor <mp>. Examples of the former were コロムビア koromubia or コロムビヤ koromubiya 'Columbia' in 53% (9/17) of cases, against コロンビア koronbia in 47% (8/17). Examples of the latter were キャムプ kyamupu 'camp(ing)' in 3/11 (27%) of cases, against キャンプ kyanpu or キャンプ kiyanpu in 73% (8/11) of cases.

Kokken (1984) provides an extremely thorough analysis of Monbushō (1955) Rule 7, namely that the *chōonpu* be used to indicate long vowels. Use of the *chōonpu* varied across the five long vowels, with the following ranking found (percentages show proportion of chōonpu usage by type): /aa/ (95%, 810/854), /oo/ (92%, 563/611), /uu/ (86%, 254/294), /ii/ (84%, 467/558), /ee/ (71%, 323/455). Examples without choonpu included スタア sutaa '(movie) star', ショオ šoo 'show', チュウリップ čuuriQpu 'tulip', ス キイ sukii 'skiing' and ネエム neemu 'name'. Of the non-chōonpu spellings, notable were ウ <u> for the second mora of /oo/ in 6% (37/611) of types (e.g. ショウボート šoobooto 'showboat') and  $\prec$  <i> for the second mora of /ee/ in a much larger 26% (119/455) of types (e.g. ニューフェイス *nyuufeesu* 'new member, new employee'). If these two exceptional spellings for /oo/ and /ee/ are ignored, then the use of non-chōonpu spellings was more common amongst names: 12% (107/895) of types here, as against 5% (92/1721) for other gairaigo. Differences were also evident according to donor language, although in some cases the number of donor words was small. While words borrowed from English showed non-chōonpu spellings in 7% (137/2081) of types, this figure rose to as high as 21% (6/29) for Dutch and 17% (34/202) for French, while falling to as low as 2% (2/110) for German. Dictionary traditions were clearly playing a role here. Finally, a non-chōonpu spelling was more likely to occur word-finally (15%, 130/892) than wordinternally (4%, 69/1724).

Although Monbushō (1955) Rule 8 advised using  $\mathcal{T}$  <a> rather than  $\mathcal{T}$  <ya> after the front vowels /i/ and /e/, the statistics in Kokken (1984) suggest that, in spite of the instability at the time Subcommittee debate was being conducted, the majority of *gairaigo* of this type were in fact already being written with  $\mathcal{T}$  <a> after front vowels. Overall, 70% (192/273) of types evinced  $\mathcal{T}$  <a>, although this was more common with /ea/ (86%, 42/49) than with /ia/ (67%, 150/224).

Kokken's (1984) analysis shows how divorced from the contemporary reality of spelling practice the Monbushō (1955) Subcommittee's recommendations had been as re-

gards both Rules 10 and 11. Rule 10 stated that F and v-row should be written with h-and b-row kana. The disparity was particularly large with donor |f|. Here, the recommended h-row kana were being employed in a mere 6% (13/214) of types. Bimoraic spellings such as  $\mathcal{T}\mathcal{T}$  <fua> were found in only 10% (21/214) of types, with the remaining 84% (180/214) being monomoraic spellings such as  $\mathcal{T}\mathcal{T}$  <fa>. With donor |v|, the split was more even, however. The recommended b-row kana were found in 43% (149/344) of types, with bimoraic spellings such as  $\mathcal{T}\mathcal{T}$  <vua> in only 4% (13/344) and monomoraic spellings such as  $\mathcal{T}\mathcal{T}$  <vua> in the remaining 53% (182/314) of types. Rule 11 recommended that  $\mathcal{T}\mathcal{T}$  <ti> and  $\mathcal{T}\mathcal{T}$  <di> be written as  $\mathcal{T}$  <či> and  $\mathcal{T}$  <di> be written as  $\mathcal{T}$  <či> and  $\mathcal{T}$  <di> of types. Both the innovative forms  $\mathcal{T}\mathcal{T}$  <ti> and  $\mathcal{T}\mathcal{T}$  <di> were more popular, although the former, with 51% (70/138) of types, less so than the latter, with 73% (60/82) of types. Innovative forms were conspicuously dominant when word final: 88% (28/32) of types for  $\mathcal{T}\mathcal{T}$  <ti> and 81% (17/21) of types for  $\mathcal{T}\mathcal{T}$  <di>.

Finally, Monbushō (1955) Rule 16 stated that 'final -er, -or and -ar, particularly from English' be spelt long using the *chōonpu*. Kokken (1984) found this to have been the practice of the time. An overwhelming 96% (273/285) of types borrowed from English final -er, -or and -ar were spelt with a *chōonpu* in Kokken (1962).

\_\_\_\_\_<del>`</del>

By the 1980s, many of the recommendations in Monbushō (1955) were being ignored, and those of Bunkachō (1991) being anticipated, in orthographic guidelines published by several major organizations. These included, as noted in Kokken (1990: 111-112), the Japan Licensing Authority (NSK 1982), the Japan Newspaper Publishers & Editors Association (SYK 1984) and the nation's only public broadcaster, NHK (1987).

Bunkachō (1991) is a document based on debate carried out during the 17<sup>th</sup> and 18<sup>th</sup> National Language Council sessions held from 1986-1988 and 1989-1991, respectively. In 1991, it was submitted to the Minister of Education, announced as Cabinet Notification No. 2 and promulgated as Cabinet Directive No. 1. It was the last document submitted by the National Language Council to become either a cabinet notification or directive: the body was disbanded in 2001. Language policy issues are now officially the

<sup>&</sup>lt;sup>6</sup> I ignore here Kokken's (1984) statistics for the adapted forms テ /te/, テイ /tee/, テー /tee/, デ /de/, デイ /dee/ and デー /dee/.

bailiwick of the National Language Subcommittee (*Kokugo Bunkakai*),<sup>7</sup> at the time of writing one of four subcommittees within the wide-ranging Culture Advisory Committee (*Bunka Shingikai*).

The preface to Bunkachō (1991) states that its contents are intended to act as an authoritative guide to *gairaigo* orthography in the spheres of 'laws and ordinances, public documents, newspapers, magazines, broadcasting, etc.', but that it is 'not the document's intention to infringe on individual orthographic practices in scientific, technical and artistic spheres', nor 'in the spelling of proper nouns, including personal names, company names and brand names'. Neither is it the document's intent to 'contradict or negate *gairaigo* orthographies established in the past'.

The document continues with a list of *katakana* recommended for *gairaigo* spelling, divided into two charts. The larger Chart 1 is to be used for 'the general writing of *gairaigo* and foreign names' and consists of the 115 (di)graphs coded B¹ in Table 2. The smaller Chart 2 is to be used for 'the writing of the same when necessary to come as close as possible to the original pronunciation or spelling' and is composed of 20 (di)graphs coded B² in Table 2. Taking Chart 1 and Chart 2 together, for a total of 135 (di)graphs, makes for an increase of five (di)graphs over the total of 130 *kana* (M, M\*, MF) recommended in Monbushō (1955). Appearing only in Bunkachō (1991) are  $\mathcal{D}\mathcal{A}$  <kwo>,  $\mathcal{D}\mathcal{A}$  <kwo>,  $\mathcal{D}\mathcal{A}$  <ci> and  $\mathcal{D}\mathcal{A}$  <vyu>, while  $\mathcal{D}\mathcal{A}$  <wyu> appears only in Monbushō (1955).

The main thrust of Bunkachō (1991) lies in six 'Fundamental Articles' (原則的な事項) and 24 'Detailed Articles' (細則的な事項). Fundamental Article 1 states that the document treats only *katakana* spellings of *gairaigo*, while Article 2 warns that no attempt will be made to judge between two already well-established variants of the same donor word (e.g. グローブ *guroobu* and グラブ *gurabu* 'glove'). Where a spelling is well-established, notes Fundamental Article 3, it should be adhered to, the use of different variants across different technical fields being perfectly acceptable. Fundamental Articles 4 to 6 provide more detail on the two *kana* charts described in the previous paragraph. Chart 1 *kana* should be used 'for the most part' in writing *gairaigo* whose level of nativization is high, Chart 2 *kana* to write words whose degree of nativization is 'not high' or which are 'to a certain extent' *gaikokugo*. Chart 1 *kana* should be used if

Note, however, the input to language policy provided by Kokken, especially with regard to current issues regarding the proliferation of *gairaigo*, especially Kokken (2003a, 2003b, 2004, 2006a, 2006b, 2007).

Chart 2 *kana* are unnecessary: e.g. イエ <ie> for イェ <ye>, ウオ <uo> for ウォ <wo>, パ <ba> for ヴァ <va>. In the event of it being necessary to employ *kana* not listed in either chart, no rules or advice are proffered and usage is down to the individual. Ten examples of such usage are cited and these *katakana* are coded  $B^*$  in Table 2.

The 24 Detailed Articles are divided into three groups: (I) Chart 1 'additional' kana; (II) Chart 2 kana; and (III) the mora consonants, use of the  $ch\bar{o}onpu$  and other matters. Articles I.1 to I.6 illustrate the usage patterns for all Chart 1 kana. I restrict listing examples cited to a small selection of those containing non-traditional (i.e. unshaded in Table 2) katakana digraphs:  $\upsilon x - \pi - \check{s}eekaa$  '(cocktail) shaker',  $\vec{\mathcal{I}} + \vec{\mathcal{I}} + \vec{\mathcal$ 

Articles II.1 to II.10, which deal with Chart 2 kana, are a simple list of examples. Each of the 10 articles uses wording such as 'the kana ヴァ <gwa> should be used to represent the foreign sound ヴァ <gwa>'. The 'foreign sound' is written in katakana and IPA is not employed. Examples cited include イェーツ yeecu '(William Butler) Yeats', スウェーデン suweeden' 'Sweden', クェスチョンマーク kwesučconmaaku 'question mark', パラヴァイ paragwai 'Paraguay', ソルジェニーツィン sorujeniicin' '(Alexander) Solzhenitsyn', ハチャトゥリヤン hačaturiyan' (Aram) Khachaturian', テューバ tyuuba 'tuba', フュージョン fyuujon' 'fusion', ヴェルサイコ verusaiyu 'Versailles' and レヴュー revyuu 'revue, (book) review'. Remarks regarding exceptions note that foreign イェ <ye> is 'generally written' either as エ <e> or イエ <ie>; that the convention of writing, for example, monomoraic ヴィ <wi> rather than bimoraic ヴイ <ui> is especially strong with names; that donor クァ <kwa> and ヴァ <gwa> may also be written with a different reduced kana, as クヮ and ヴヮ; and that foreign トゥ <tu> tu> has established spellings with both ツ <cu> and ト <to> likewise トゥ <du> with both ズ <zu> and ト <do>.

Of the third and final group of Detailed Articles, III.1 and III.2 treat the mora consonants. Article III.2 recommends that the mora obstruent /Q be written reduced, as y. Article III.1 recommends the mora nasal /N be written y, but that established spellings

such as シムポジウム *šimupojiumu* (rather than シンポジウム *šinpojiumu*) 'symposium' should be respected. The noting of this and other exceptions is further proof that Rule 5 of Monbushō (1955) had failed to take hold.

Article III.3 states that, 'as a rule', the *chōonpu* should be used for long vowels: e.g. ポーランド *pooraNdo* 'Poland'. However, it notes that there exist established spellings with Ø-row *kana*, especially when these represent /ee/ and /oo/: e.g. レイアウト *reeauto* 'layout' and サラダボウル *saradabooru* 'salad bowl'. Loans whose English donor words have final *-er*, *-or* or *-ar* should be written long (e.g. コンピューター *konpyutaa* 'computer'), except where established spellings or variants exist (e.g. コンピュータ *konpyuta* 'computer').

Articles III.4 and III.5 are fundamentally identical to Rules 8 and 17 of Monbushō (1955) and cover the use of  $\mathcal{T}$  <a>a> after front vowels and the spelling of donor word-final <(i)um>. Article III.6 adopts a more flexible position than that taken by Rule 15 of Monbushō (1955). Whereas the latter advocated an epenthetic /u/ following the |k| in a donor |ks| cluster (e.g.  $\mathfrak{PP} \rightarrow - taku$ šii not  $\mathfrak{P} + \mathfrak{P} - taku$ šii 'taxi'), Bunkachō (1991) states that an epenthetic /i/ is also acceptable. Current usage is confused and some gairaigo have both variants. Article III.7 recommends that kana indicating palatal glides,  $\mathfrak{P}$ ,  $\mathfrak{I}$  and  $\mathfrak{I}$ , be written reduced, as should the second kana in the digraphs  $\mathfrak{I}$   $\mathfrak{P}$  <va>,  $\mathfrak{I}$  <vi>,  $\mathfrak{I}$  <ve>,  $\mathfrak{I}$  <vo> and  $\mathfrak{P}$  <tu>. Oddly, this advice is not offered for the latter digraph's voiced counterpart  $\mathfrak{P}$  <du>.

The final Detailed Article, III.8, addresses the issue of how to indicate a word break in a loan phrase. While this was passed over in the form of a final explanatory note in Monbushō (1955: 9), Bunkachō (1991) sidesteps the problem completely, by stating it has no position to take and no advice to offer, other than 'conforming to accepted practice'. Thus, keesubaikeesu 'case by case' may be written with spaces ( $\mathcal{T}-\mathcal{X}$  パイ  $\mathcal{T}-\mathcal{X}$ ), with nakaten ( $\mathcal{T}-\mathcal{X}$ ・パイ・ $\mathcal{T}-\mathcal{X}$ ), or with hyphens ( $\mathcal{T}-\mathcal{X}$ -パイ・ $\mathcal{T}-\mathcal{X}$ ), \* while non-kanji-sphere foreign names (e.g.  $maruko\ poro$  'Marco Polo') may use a nakaten ( $\mathcal{T}$  ルコ・ポロ) or a double hyphen ( $\mathcal{T}$  ルコ・ポロ), but, curiously, not a space ( $\mathcal{T}$  ルコ ポロ).

It is worth mentioning one survey whose results are relevant to the Bunkachō (1991) orthographic recommendations, specifically the use of *b*-row or *v*-row *kana* to write

 $<sup>^{8}</sup>$  The commonly found  $\mathcal{T}-\mathcal{I}\mathcal{N}\mathcal{T}\mathcal{T}-\mathcal{I}\mathcal{N}$ , where the word break is simply ignored, is not mentioned.

donor |v|. Sakamoto (2002: 55-56) analysed transcription patterns for the *v*-row in three media: usage found between 1985 and 2001 in three daily national newspapers (*Asahi Shinbun*, *Yomiuri Shinbun* and *Mainichi Shinbun*); usage patterns derived from the search results of three major internet search engines (*Yahool, goo* and *Google*) carried out in 2002; and a survey carried out by NHK in the same year which asked just under 1,300 respondents which of two transcriptions they usually used. His results are summarized in Table 3.

	<b>b</b> aiorin : <b>v</b> aiorin 'violin' バイオリン : ヴァイオリン	beetooben : beetooven 'Beethoven' ベートーベン: ベートーヴェン
Asahi	93 : 7	94 : 6
Yomiuri	90:10	91:9
Mainichi	92 : 8	85 : 15
Yahoo!	49 : 51	48 : 52
goo	52:48	47 : 53
Google	52:48	42 : 58
NHK	75 : 24	80 : 19

Table 3: v-row transcription patterns across three media (adapted from Sakamoto 2002)

Transcription patterns for the v-row differ radically by medium. Newspapers are the most conservative, in general following the older Monbushō (1955) recommendation to use the b-row. The most politically liberal of the three newspapers, the Asahi Shinbun, is in fact the most transcriptionally conservative, although Sakamoto's figures include orthographic practice found in newspaper editions as far back as 1985 and predating Bunkachō (1991). Internet search engine results show the most innovative transcription with a rough 50:50 split between v- and b-row usage. The NHK survey falls approximately halfway between these two extremes.



Compared to Monbushō (1955), the tone of Bunkachō (1991) is more forbearing and its content less confused. Although it provides useful guidance on how to transcribe *gaikokugo*, it stops short of offering suggestions for a number of common foreign phones still without an accepted *kana* transcription. Restricting examples to consonants, these include  $|l \theta \delta_3 \mathbf{x}|$ , conventionally transcribed identically to donor  $|\mathbf{r} \mathbf{s} \mathbf{z} \mathbf{j} \mathbf{h}|$ , respectively.

When, therefore, it is 'necessary to come as close as possible to the original pronunciation or spelling' (Bunkachō 1991: 3-4) a transcription is often difficult or ambiguous when restricted to *kana*, a situation which has far-reaching consequences for foreign language pedagogy. This is not to say, however, that such transcriptions have not been proposed or attempted: see Umegaki (1963: 142-143) and Nishimura (1995: 31-32) for some examples.

The match between kana graphs and the sounds they actually represent in modern standard Japanese is close to 100% transparent. This means that a document like Bunkachō (1991) is not only recommending a given spelling, but also the pronunciation on which the spelling is based. When, for example, Detailed Article III.3 notes that the word for *computer* can be spelt as either コンピューター *konpyuutaa* or コンピュータ *kon*pyuuta, it is in reality acknowledging that the word has two different pronunciations, one with a final short and one with a final long vowel. Many of the orthographic recommendations in Bunkachō (1991), as well as in Monbushō (1955), double therefore as recommendations on gairaigo pronunciation and offer tacit acknowledgement, especially in Bunkachō (1991), that these often vary. Purely orthographic alternatives among modern Japanese *gairaigo* alternatives unconnected with variant pronunciations found in only four areas. The first of these, variation regarding a word break in a loan phrase, is dealt with in Detailed Article III.8. The second, the question of the extent to which the reduced graph in a digraph truly indicates monomoraicity (e.g. ウエ /ue/ versus ウェ /we/), is considered in Fundamental Article 5.

The third is the use of the  $ch\bar{o}onpu$  to mark a long vowel, taken up in Article III.3 of Bunkachō (1991). Examples found in Kokken (1962), such as スタア sutaa 'star' and  $\mathcal{F}$   $\mathcal$ 

. ,	フィンガーボウル グルコース	fiNgaabooru gurukoosu	'finger bowl' 'glucose'			'soulful' 'southpaw'
(3) a.	ドメイン	dome <b>e</b> N	'(web)domain	' レイプ	re <b>e</b> pu	'rape'
b.	バレエ	baree	'ballet'	レゲエ	rege <b>e</b>	'reggae'
c.	バレー	bare <b>e</b>	'volleyball'	データ	de <b>e</b> ta	'data'

The fourth and final area where orthographic variation is apparent is the choice of which script to employ when writing *gairaigo*. One of the recommendations made by Monbushō (1955) had taken hold so strongly by the late 1980s, that mention of it in Bunkachō (1991) was no longer deemed necessary. Bunkachō (1991) states nowhere that *gairaigo* should be written in *katakana*, simply noting in Fundamental Article 1 that it will treat only *katakana* spellings. By 1991 this was the script being used to write the overwhelming majority of *gairaigo*. While nearly two decades on from Bunkachō (1991) *hiragana* is rarely encountered in *gairaigo* orthography, a small number of *kanji* spellings are still frequently used. It is, however, a foreign script, the Roman alphabet, which has made greatest inroads into the *katakana* hegemony and it is to this I will turn in a later paper.

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<sup>&</sup>lt;sup>9</sup> E.g. 頁, 缶, 珈琲, 天麩羅, etc.

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# 1955 年以降の日本語における外来語表記法

## アーウィン・マーク

日本政府が外来語表記のガイドラインを初めて発行したのは 1902 年であった。しかしながら、当時の推奨基準は人名・地名に限定していた。20 世紀前半、日本政府の言語政策は外来語表記より仮名使いや漢字使用字数制限に重点をおいていた。20 世紀後半になると現在の外来語表記に強い影響を及ぼした資料が2つ発行され、それら 1955 年の文化庁建議と 1991 年内閣告示第二号になった文部省報告についてこの論文では考察する。