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Obama Job Rating Declines

Pessimism About National Economy Rises, Personal Financial Views Hold Steady

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Obama Job Rating Declines Pessimism about National Economy Rises, Personal Financial Views Hold Steady

With a growing number of Americans saying they have been hearing "mostly bad" economic news, opinions about the current state of the national economy remain grim. Positive expectations regarding future economic conditions, which remained high even during the depths of the recession, have declined and now stand at their lowest point since mid-2008.

Yet Americans express very different views about their *own* financial situations. And these impressions, while hardly favorable, have not become more negative over the past several months.

The latest national survey by the Pew Research Center for the People & the Press, conducted June 15-19 among 1,502 adults, finds that 29% expect that economic conditions will be better a year from now while 23% say things will be worse. Last October, more than twice as many said the economy would be better, rather than worse, in a year (35% vs. 16%).

A separate survey, released June 8, found that the percentage saying they are hearing "mostly bad" economic news has nearly doubled since

National Economic Outlook Slips, Personal Financial Outlook Steady

| | Oct 2010 | Apr 2011 | June 2011 |
|---|-----------------|-------------|------------------|
| View of nation's economy today | % | % | 2011 % |
| Excellent/Good | 8 | 8 | 8 |
| Only fair/Poor | 92 | 91 | 91 |
| Don't know | 92 1 | 1 | 1 |
| DOILT KIIOW | $\frac{1}{100}$ | ⊥ 100 | <u>+</u> 100 |
| | 100 | 100 | 100 |
| A year from now, economy will be | | | |
| Better | 35 | | 29 |
| Worse | 16 | | 23 |
| About the same | 45 | | 46 |
| Don't know | <u>4</u> | | <u>2</u> |
| | 100 | | 100 |
| Personal financial situation | | | |
| Excellent/Good | 39 | 36 | 38 |
| Only fair/Poor | 59 | 62 | 61 |
| Don't know | <u>1</u> | <u>2</u> | <u>1</u> |
| | 100 | 100 | 100 |
| Over the next year, personal finances will | | | |
| Improve | 57 | 51 | 56 |
| Get worse | 22 | 33 | 28 |
| Stay the same (Vol.) | 17 | 13 | 13 |
| Don't know | <u>5</u> | <u>3</u> | <u>3</u> |
| | 100 | 100 | 100 |
| | | | |

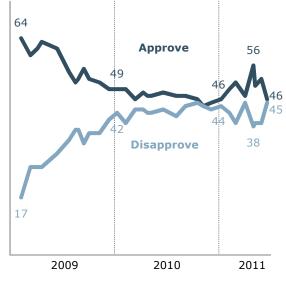
PEW RESEARCH CENTER June 15-19, 2011. Figures may not add to 100% because of rounding.

the start of the year, from 24% in January to 46% in June. (*For more, see "<u>Number</u> Hearing 'Mostly Bad' Economic News Highest Since March 2009.*")

The rise in economic pessimism comes as Barack Obama's job approval rating has declined. Currently, about as many approve (46%) as disapprove (45%) of Obama's performance as president. In three previous surveys conducted after the killing of Osama bin Laden, far more had approved than disapproved. (*For more on changes in Obama's job approval, see the <u>detailed</u> tables at the end of this report.)*

Satisfaction with national conditions, which rose after bin Laden's death, also has declined. Just 23% say they are satisfied with the way things are going in the country, down from 30% in early May.

Obama Job Approval Falls



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The public's economic optimism is now at its

lowest point since July 2008, shortly before the financial crisis. In the fall of 2008, as perceptions of *current* national economic conditions turned more negative, views of

future economic conditions improved – and remained relatively optimistic well into Obama's presidency.

But the percentage saying they expect the economy to be better a year from now has fallen 13 points since April 2010 (from 42% to 29%) and is at the lowest point since Obama took office.

Views of National Economy: Current and Future

| View of nation's | July 2008 | Oct 2008 | Feb 2009 | June 2009 | Dec 2009 | Apr 2010 | Oct 2010 | June 2011 |
|--|--------------|-------------|-------------|--------------|-------------|-------------|-------------|--------------|
| economy <u>today</u> | % | % | % | % | % | % | % | % |
| Excellent/Good | 10 | 9 | 4 | 9 | 8 | 11 | 8 | 8 |
| Only fair | 39 | 32 | 24 | 39 | 41 | 39 | 38 | 45 |
| Poor | 50 | 58 | 71 | 52 | 50 | 49 | 54 | 46 |
| <u>A year from now,</u> economy will be | | | | | | | | |
| Better | 30 | 46 | 40 | 48 | 42 | 42 | 35 | 29 |
| Worse | 21 | 16 | 18 | 16 | 17 | 19 | 16 | 23 |
| About the same | 41 | 30 | 38 | 34 | 38 | 36 | 45 | 46 |
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Fewer than three-in-ten Americans (27%) say that Obama's policies have made economic conditions better, a figure that has changed little over the past two years. Somewhat more (34%) say that Obama's policies have made conditions worse, while 33% say they have had no effect so far.

In terms of the public's priorities for economic policy, more Americans (52%) say they would place a higher priority on reducing the budget deficit rather than on spending to help the economy recover. In February, opinion was more closely divided (49% reduce deficit vs. 46% spend to help the economy recover).

While there are wide ideological and partisan gaps on this issue, independents view deficit reduction as the higher priority. More than half of independents (54%) say this should be a higher priority for the federal government, compared with 39% who prioritize spending to help the economy recover.

Deficit Cut a Higher Priority than Spending to Help Recovery

| | Gov't she higher pr | | |
|-----------------|---------------------------------|-------------------------------|-------|
| | Spending to help recovery | Reducing budget deficit | DK |
| | % | % | % |
| Total | 42 | 52 | 6=100 |
| Conserv Rep | 13 | 82 | 4=100 |
| Mod/Lib Rep | 39 | 58 | 3=100 |
| Independent | 39 | 54 | 7=100 |
| Conserv/Mod Dem | 54 | 42 | 4=100 |
| Liberal Dem | 65 | 30 | 5=100 |
| | ED June 1E 10 | 2011 021 5 | a |

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Financial Views Stable, Financial Pain Persists

Over the past three years, there has been little change in people's assessments of their personal financial situations. Currently, 38% rate their personal finances as excellent or good, and 56% say they expect their personal financial situation to improve over the course of the next year.

Notably, Republicans and Republican-leaning independents who agree with the Tea Party have a much gloomier future financial outlook than do those who do not agree with the movement. Just 39% of Republican and Republican leaners who agree with the Tea Party expect their personal financial situation to improve over the course of the next year; that compares with 57% of Republicans and Republican leaners who disagree with the Tea Party or have no opinion of the movement. The survey finds that the number of Americans facing severe financial problems has remained steady over the past year, but is higher than in early 2009.

In the new survey, 29% say that in the past year they have had trouble getting or paying for medical care and 26% say they have had problems paying their rent or mortgage. Another 16% say they have been laid off or lost their job.

No Decline in Number Facing Severe Financial Challenges

| In past year, | Jan 2008 | Feb 2009 | Mar 2010 | June 2011 | | |
|--|-------------|-------------|-------------|--------------|--|--|
| have you | % | % | % | % | | |
| Had trouble getting or paying for medical care | 23 | 23 | 26 | 29 | | |
| Had problems paying rent or mortgage | 16 | 20 | 24 | 26 | | |
| Been laid off or lost your job | 14 | 18 | 21 | 16 | | |
| One or more of these problems | 35 | 37 | 43 | 44 | | |
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Overall, 44% say they have encountered

one or more of these financial problems over the past year, which is unchanged from last year but higher than in February 2009 (37%). These problems are increasingly affecting the poor – fully 70% of those with family incomes of below \$30,000 have experienced one or more financial difficulty, up from 59% last year.

Moreover, substantial numbers of working people continue to express job-related anxiety: 27% say it is very or somewhat likely they may have their health care benefits reduced or eliminated, while 26% say it as at least somewhat likely they may be asked to take a pay cut. More than half of those who work full- or part-time (55%) say it is likely they may face one or more job-related problems in the next year – a pay cut, benefits cut or losing their job – up from 49% last year.

SECTION 1: VIEWS OF NATIONAL ECONOMY

Amid persistent unemployment and slow economic growth, the public continues to take a very negative view of current national economic conditions. Just 8% call economic conditions excellent or good, while an overwhelming majority (91%) says things are either only fair (45%) or poor (46%).

Economic ratings have been consistently downbeat for more than three years – the percentage rating the national economy as excellent or good has not topped 20% since January 2008. The proportion viewing the economy as poor has fluctuated over the past few months. Currently, 46% rate economic conditions as poor, down from 53% in early April, though up slightly from February (42%).

Republicans, Independents More Likely to View Economy as Poor

| | Exci/ Good | fair | Poor | DK |
|--------------------|---------------|------|------|---------|
| | % | % | % | % |
| Total | 8 | 45 | 46 | 1=100 |
| 18-29 | 12 | 44 | 44 | 0=100 |
| 30-49 | 5 | 44 | 50 | 1=100 |
| 50-64 | 7 | 48 | 44 | 1 = 100 |
| 65+ | 12 | 42 | 44 | 2=100 |
| Family income | | | | |
| \$75,000 or more | 7 | 52 | 41 | *=100 |
| \$30,000-\$74,999 | 7 | 47 | 46 | *=100 |
| Less than \$30,000 | 9 | 39 | 50 | 2=100 |
| Republican | 7 | 41 | 52 | *=100 |
| Democrat | 11 | 51 | 37 | 1=100 |
| Independent | 6 | 43 | 50 | 1=100 |

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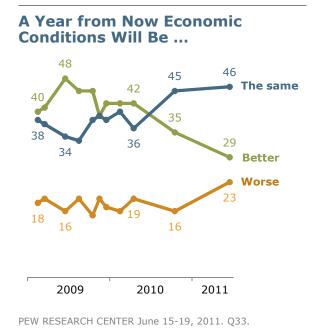
Across all demographic and political groups,

no more than about one-in-ten has a positive view of the economy. Half (50%) of people with family incomes of \$30,000 say the economy is poor, compared with 41% of those with incomes of \$75,000 or more. Republicans (52%) and independents (50%) are more likely than Democrats (37%) to view current economic conditions as poor.

The public's future outlook for the economy also is gloomy, and more negative than it was last year. Nearly half of Americans (46%) say that a year from now economic conditions in the country will be about the same as today, 29% say things will be better and 23% say things will be worse.

Since April 2010, there has been a broad decline in the percentage saying that the economy will be better a year from now. Only about a third of college graduates (34%) expect the economy to be better a year from now, down from 49% in April 2010. Similar declines have occurred among those with some college experience (12 points) and those with no more than a high school diploma (11 points). Optimism has also fallen among households of all income levels – and affluent homes are no more likely than others to expect conditions to improve over the next year.

Democrats (45%) remain far more likely than independents (24%) and Republicans (16%) to say they think the economy will improve over the next year. However, economic optimism has fallen over the past year among Democrats (by 16 points), independents (12 points) and Republicans (11 points).



Broad Decline in Economic Optimism

| % saying economy will be | Apr 2010 | Oct 2010 | Jun 2011 | Apr-Jun change | | |
|--|-------------|-------------|-------------|-------------------|--|--|
| better in a year | % | % | % | | | |
| Total | 42 | 35 | 29 | -13 | | |
| 18-29 | 42 | 32 | 35 | -7 | | |
| 30-49 | 40 | 37 | 27 | -13 | | |
| 50-64 | 44 | 35 | 28 | -16 | | |
| 65+ | 42 | 38 | 28 | -14 | | |
| College grad+ | 49 | 41 | 34 | -15 | | |
| Some college | 39 | 35 | 27 | -12 | | |
| HS or less | 39 | 32 | 28 | -11 | | |
| Family income | | | | | | |
| \$75,000 or more | 46 | 38 | 31 | -15 | | |
| \$30,000-74,999 | 39 | 37 | 30 | -9 | | |
| Less than \$30,000 | 42 | 32 | 30 | -12 | | |
| Republican | 27 | 23 | 16 | -11 | | |
| Democrat | 61 | 52 | 45 | -16 | | |
| Independent | 36 | 32 | 24 | -12 | | |
| PEW RESEARCH CENTER June 15-19, 2011. Q33. | | | | | | |

Jobs Still Viewed as Scarce

The public continues to take an overwhelmingly negative view of the job situation: 79% say jobs in their area are hard to find compared with just 14% who say plenty of jobs are available. There has been no change since December in views of the job market and the percentage saying jobs are difficult to find has been at or around 80% since February 2009.

The view that jobs are scarce is widely held across demographic groups and there is no difference between partisans. Similar percentages of Republicans (81%), independents (80%), and Democrats (77%) say job opportunities in their area are hard to find.

100 75 Jobs are difficult to find 50 25 Plenty of jobs are available 01 02 03 04 05 06 07 08 09 10 11

Job Opportunities Where You Live

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House Prices Still Seen as Falling, But Hopes for a Rebound

Nearly two-thirds (65%) say that home prices in their area have gone down either a lot (36%) or a little (29%) over the past year. Only 25% say home prices have gone up in that time period. Overall, these assessments are about as negative as they have been over the past several years.

As has been the case since 2007, a majority of Americans (54%) expect that price of homes in their area will go up at least a little over the next few years; 37% say they think home prices will go down a lot or a little.

No Recovery Seen in Local Home Prices

| Over last year, | Sept 2007 | Dec 2008 | Oct 2009 | Dec 2010 | Jun 2011 |
|------------------------------|--------------|-------------|-------------|-------------|-------------|
| local home prices have | % | % | % | % | % |
| Gone up a lot/little | 50 | 22 | 21 | 25 | 25 |
| Gone down a lot/little | 40 | 67 | 66 | 63 | 65 |
| Stayed about the same (Vol.) | 3 | 5 | 6 | 5 | 5 |
| Don't know | <u>7</u> | <u>6</u> | <u>8</u> | <u>8</u> | <u>6</u> |
| | 100 | 100 | 100 | 100 | 100 |

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Perceptions of real estate prices over the past year vary by home ownership status. Home owners – especially those who have a mortgage – are more likely than renters to say that prices have gone down in the last year.

About seven-in-ten (72%) homeowners say that home prices in their area have gone down in the past year, including 76% of those who currently pay a mortgage and 64% of those who own their home outright. By contrast, fewer renters (53%) say it is their impression that home prices have fallen in the last 12 months.

In the Midwest (71%) and West (68%) broad majorities say that home prices in their area have fallen over the past year. In the Northeast and South, somewhat smaller majorities say prices have dropped (59% and 61%, respectively).

These differences largely disappear when it

comes to expectations for real estate prices over the next few years. Similar majorities of owners (54%) and renters (56%) think prices will go up in coming years. And almost identical percentages of those in the Northeast (54%), Midwest (54%), South (54%), and West (56%) expect home prices in their area to rise over the next few years.

Far More Homeowners than Renters Say Prices Have Fallen

| In past year, home prices have | Gone up | Gone down | (Vol.) Same | DK |
|-------------------------------------|------------|--------------|----------------|-------|
| | % | % | % | % |
| Total | 25 | 65 | 5 | 6=100 |
| Own | 19 | 72 | 5 | 4=100 |
| Paid for | 24 | 64 | 6 | 6=100 |
| Mortgage | 17 | 76 | 4 | 3=100 |
| Rent | 36 | 53 | 4 | 7=100 |
| Northeast | 32 | 59 | 4 | 4=100 |
| Midwest | 18 | 71 | 5 | 7=100 |
| South | 29 | 61 | 4 | 6=100 |
| West | 21 | 68 | 6 | 5=100 |
| Next few years, home prices will | Go up | Go down | (Vol.) Same | DK |
| Total | 54 | 37 | 4 | 5=100 |
| Own | 54 | 37 | 4 | 4=100 |
| Rent | 56 | 37 | 2 | 4=100 |
| Northeast | 54 | 37 | 3 | 6=100 |
| Midwest | 54 | 38 | 6 | 2=100 |
| South | 54 | 37 | 3 | 6=100 |
| West | 56 | 36 | 3 | 4=100 |

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SECTION 2: VIEWS OF PERSONAL FINANCES

More than a quarter of Americans say that in the past year they have had trouble getting or paying for medical care (29%) or paying their rent or mortgage (26%); another 16% say they have been laid off in the past year. Overall, 44% report experiencing at least one of these three problems, about the same percentage as last year (43%) and seven points higher than in 2009.

Growing numbers of lower income Americans are facing these problems. In 2008, Economic Stress Continues to Rise for Low **Income Americans** Trouble getting or paying Problems paying for medical care rent or mortgage 51 <\$30k 45 43 <\$30k \$30-75k 28 28 \$30-75k 25 22 17 \$75k+ \$75k+ 11 9 8 2008 2009 2010 2011 2008 2009 2010 2011 PEW RESEARCH CENTER June 15-19, 2011. Q41a,b.

43% of adults with family incomes below \$30,000 said they had experienced trouble

getting medical care or paying for it. In the current survey, 51% of low-income people say they have faced this problem. By contrast, among those with family incomes of \$75,000 or higher, the percentage reporting this type of financial trouble was much lower – just 9% – and basically unchanged over the past three years.

Similarly, 28% of lower income respondents in January 2008 said they had experienced trouble paying their rent or mortgage over the past 12 months. In the current survey, 45% reported this financial difficulty. The percentage of more affluent Americans experiencing this problem is much lower (11%) and has remained stable over the past three years.

Apart from the affluent, people age 65 and older are one of the only groups not broadly affected by one of these three types of economic troubles. Just 13% say they have had trouble

Seniors Face Less Financial Stress

| % reporting one or more financial problem in past year* | % |
|---|----|
| Total | 44 |
| 18-29 | 54 |
| 30-49 | 49 |
| 50-64 | 48 |
| 65+ | 20 |
| White | 40 |
| Black | 58 |
| Republican | 36 |
| Democrat | 47 |
| Independent | 48 |

PEW RESEARCH CENTER June 15-19, 2011. Q41a-Q41c. Whites and blacks are non-Hispanic. * Trouble obtaining medical care,

paying for housing, or been laid off.

obtaining or paying for medical care, 10% have had trouble paying the mortgage or rent, and – not surprisingly given their low level of participation in the labor force– just 3% reported being laid off from a job. Overall, 20% of respondents ages 65 and older reported at least one of the troubles. Nearly half or more of all other age groups experienced at least one of these types of difficulties.

Job Worries Still Common

Anxiety about job security, pay and benefits also continues to be widespread. Overall, more than half of those who work full- or parttime (55%) say it is likely they may face pay or benefit cuts, or a possible layoff or job loss over the next 12 months. The percentage reporting one or more of these possible problems is slightly higher than last year (50%) or in 2009 (47%).

Higher-income workers are about as likely as those who are less well off to express concern about a possible cutback or loss of health or retirement benefits. However, far more lowerincome workers say they may be laid off or be asked to take a pay cut.

For instance, 36% of workers with family incomes of

Majority of Workers Say They May Face Job Problems over the Next Year

| | | | * 20 | Less | Illah Isuu |
|--|-------|--------|----------------|---------------|------------------|
| Percent saying each is very or | Total | \$75k+ | \$30- \$75k | than \$30k | High-low diff |
| somewhat likely to happen | % | % | % | % | % |
| Health care benefits may be reduced/eliminated | | | | | |
| Jun 2011 | 27 | 28 | 29 | 25 | +3 |
| Mar 2010 | 23 | 24 | 25 | 23 | +1 |
| Feb 2009 | 24 | 27 | 28 | 16 | +11 |
| Jan 2008 | 20 | 17 | 20 | 24 | -7 |
| Retirement benefits may be reduced/eliminated | | | | | |
| Jun 2011 | 25 | 21 | 28 | 26 | -5 |
| Mar 2010 | 22 | 19 | 25 | 25 | -6 |
| Feb 2009 | 18 | 17 | 20 | 17 | 0 |
| May be asked to take a pay cut | | | | | |
| Jun 2011 | 26 | 20 | 26 | 37 | -17 |
| Mar 2010 | 25 | 22 | 22 | 31 | -9 |
| Feb 2009 | 25 | 24 | 23 | 26 | -2 |
| Jan 2008 | 13 | 9 | 12 | 23 | -14 |
| May be laid off | | | | | |
| Jun 2011 | 21 | 12 | 20 | 36 | -24 |
| Mar 2010 | 24 | 15 | 26 | 36 | -21 |
| Feb 2009 | 21 | 15 | 29 | 19 | -4 |
| Jan 2008 | 15 | 8 | 15 | 23 | -15 |
| Employer may go out of business or relocate | | | | | |
| Jun 2011 | 12 | 5 | 17 | 14 | -9 |
| Mar 2010 | 13 | 7 | 12 | 25 | -18 |
| Feb 2009 | 13 | 11 | 14 | 14 | -3 |
| Jan 2008 | 12 | 6 | 12 | 21 | -15 |
| Expect <u>one or more</u> of these problems | | | | | |
| Jun 2011 | 55 | 48 | 57 | 64 | -16 |
| Mar 2010 | 50 | 46 | 48 | 59 | -13 |
| Feb 2009 | 47 | 46 | 49 | 45 | +1 |

PEW RESEARCH CENTER June 15-19, 2011. Q42. Based on people who are employed full- or part-time.

\$30,000 or less say it is very or somewhat likely they may be laid off; that compares with just 12% of those with incomes of \$75,000 or more. The proportion of lower income workers who say they may face a layoff in the next year is unchanged from last year but has nearly doubled (from 19%) in 2009.

Fewer than half (41%) of those who are currently employed say they got a pay raise or found a better job in the past twelve months. That is little changed from last year or 2009. In January 2008, a 56% majority reported having gotten a raise or a new job.

Personal Financial Ratings Unchanged

A majority of Americans (61%) say their finances are in only fair (40%) or poor (21%) shape, while 38% rate their finances as either excellent (5%) or good (33%). Personal financial ratings have changed little over the past three years; since December 2008, the percentage rating their finances as excellent or good has consistently been between 35% and 38%.

Seven-in-ten (70%) of those with family incomes of \$75,000 more say they are in excellent or good shape financially, compared with 36% of those with incomes of \$30,000 to less than \$75,000 and 14% of those earning less than \$30,000 a year. Republicans (47% excellent/good) rate their finances somewhat

In Past Year, Fewer Than Half Got Pay Raises or a Better Job

| | Total | \$75k+ | \$30- \$75k | Less than \$30k | High- low diff |
|----------|-------|--------|----------------|-----------------------|----------------------|
| | % | % | % | % | % |
| Jun 2011 | 41 | 48 | 44 | 30 | -18 |
| Mar 2010 | 39 | 48 | 36 | 30 | -18 |
| Feb 2009 | 45 | 49 | 48 | 40 | -9 |
| Jan 2008 | 56 | 65 | 57 | 45 | -20 |

PEW RESEARCH CENTER June 15-19, 2011. Q41d. Based on people who are employed full or part time.

Personal Finance Ratings

| | Excel- lent | Good | Only fair | Poor | DK |
|---------------|----------------|------|--------------|------|---------|
| | % | % | % | % | % |
| Total | 5 | 33 | 40 | 21 | 1=100 |
| 18-29 | 3 | 34 | 40 | 22 | 1=100 |
| 30-49 | 5 | 32 | 41 | 21 | *=100 |
| 50-64 | 6 | 30 | 38 | 25 | 1=100 |
| 65+ | 5 | 37 | 38 | 16 | 3=100 |
| Family income | | | | | |
| \$75,000+ | 13 | 57 | 26 | 3 | 1 = 100 |
| \$30k-74,999 | 3 | 33 | 50 | 14 | 1=100 |
| <\$30,000 | 1 | 13 | 39 | 46 | 1=100 |
| Republican | 8 | 39 | 38 | 14 | 1=100 |
| Democrat | 3 | 32 | 44 | 20 | 1 = 100 |
| Independent | 5 | 30 | 36 | 27 | 1=100 |

PEW RESEARCH CENTER June 15-19, 2011. Q34. Figures may not add to 100% because of rounding.

more positively than do Democrats and independents (35% excellent/good).

Durable Personal Financial Optimism

More than half of Americans (56%) expect their finances will improve a lot (7%) or some (49%) over the course of the next year. Just 28% expect their financial situation and that of their families to get a little (21%) or a lot (7%) worse; 13% volunteer that they expect them to stay the same.

While expectations for the national economy have turned more negative since the spring of 2010, personal financial expectations have been more stable. The percentage expecting their finances to improve over the next year is little changed from October (57%) or March (61%) of last year.

As in the past, age is a major factor when it comes to personal financial expectations. About eight-in-ten (81%) of those younger than

Over Next Year, Your Personal Financial Situation Will ...

| | Mar 2010 | Oct 2010 | April 2011 | June 2011 |
|----------------------|-------------|-------------|---------------|--------------|
| | % | % | % | % |
| Improve a lot/Some | 61 | 57 | 51 | 56 |
| Worsen a lot/Some | 23 | 22 | 33 | 28 |
| Stay the same (Vol.) | 12 | 17 | 13 | 13 |
| Don't know | <u>4</u> | <u>5</u> | <u>3</u> | <u>3</u> |
| | 100 | 100 | 100 | 100 |

PEW RESEARCH CENTER June 15-19, 2011. Q35. Figures may not add to 100% because of rounding.

30 say they think their finances will improve in the next year compared with 62% of those 30 to 49, 44% of those 50 to 64 and 33% of those 65 and older. Democrats (64%) are somewhat more optimistic about their finances than are independents (52%) or Republicans (51%).

Tea Party Republicans: High Current Ratings, Less Optimism

Republicans and Republican-leaning independents who agree with the Tea Party view their current personal finances fairly positively, but are deeply pessimistic about their future finances. Among Republicans who agree with the Tea Party, about as many (50%) rate their finances as either excellent or good as say they are in only fair or poor shape (49%). By contrast, among Republicans who disagree with or have no opinion of the Tea Party far more say they are in only fair or poor

Tea Party Republicans More Worried about Future Finances

| | Rep/Lean Rep | | | | |
|--------------------|-------------------------|-------------------------|--|--|--|
| Personal economic | Agree with Tea Party | Disagree/ No opinion | | | |
| rating | % | % | | | |
| Excellent/Good | 50 | 42 | | | |
| Only fair/Poor | 49 | 58 | | | |
| Don't know | <u>1</u> | * | | | |
| | 100 | 100 | | | |
| Situation will | | | | | |
| Improve | 39 | 57 | | | |
| Worsen | 43 | 28 | | | |
| Don't know | <u>1</u> | <u>3</u> | | | |
| | 100 | 100 | | | |
| Ν | 285 | 325 | | | |
| PEW RESEARCH CENTE | R June 15-19, 201 | 1. Q34 & Q35. | | | |

PEW RESEARCH CENTER June 15-19, 2011. Q34 & Q35. Figures may not add to 100% because of rounding. shape (58%) than say they are in excellent or good shape (42%).

Nonetheless, Republicans who agree with the Tea Party express deep concern about the state of their finances over the course of the next year: about as many expect them to worsen (43%) as improve (39%). Republicans who do not agree with the Tea Party, or have no opinion of the movement, are far more optimistic: 57% expect their personal finances to improve a lot or some over the next year, just 28% think they will worsen.

About the Survey

The analysis in this report is based on telephone interviews conducted June 15-19, 2011 among a national sample of 1,502 adults 18 years of age or older living in the continental United States (1,001 respondents were interviewed on a landline telephone, and 501 were interviewed on a cell phone, including 200 who had no landline telephone). The survey was conducted by interviewers at Princeton Data Source under the direction of Princeton Survey Research Associates International. A combination of landline and cell phone random digit dial samples were used; both samples were provided by Survey Sampling International. Interviews were conducted in English and Spanish. Respondents in the landline sample were selected by randomly asking for the youngest adult male or female who is now at home. Interviews in the cell sample were conducted with the person who answered the phone, if that person was an adult 18 years of age or older. For detailed information about our survey methodology, see http://people-press.org/methodology/

The combined landline and cell phone sample are weighted using an iterative technique that matches gender, age, education, race, Hispanic origin, region, and population density to parameters from the March 2010 Census Bureau's Current Population Survey. The sample also is weighted to match current patterns of telephone status and relative usage of landline and cell phones (for those with both), based on extrapolations from the 2010 National Health Interview Survey. The weighting procedure also accounts for the fact that respondents with both landline and cell phones have a greater probability of being included in the combined sample and adjusts for household size within the landline sample. Sampling errors and statistical tests of significance take into account the effect of weighting. The following table shows the sample sizes and the error attributable to sampling that would be expected at the 95% level of confidence for different groups in the survey:

| Group | Sample Size | Plus or minus |
|----------------|-------------|-----------------------|
| Total sample | 1,502 | 3.5 percentage points |
| Republicans | 408 | 6.0 percentage points |
| Democrats | 495 | 5.5 percentage points |
| Independents | 479 | 5.5 percentage points |
| Family income | | |
| \$75,000+ | 395 | 6.0 percentage points |
| \$30k-\$74,999 | 487 | 5.5 percentage points |
| <\$30,000 | 389 | 6.0 percentage points |

Sample sizes and sampling errors for other subgroups are available upon request.

In addition to sampling error, one should bear in mind that question wording and practical difficulties in conducting surveys can introduce error or bias into the findings of opinion polls.

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PRESIDENTIAL APPROVAL TABLE Q1: Do you approve or disapprove of the way Barack Obama is handing his job as president?

| | JAN | 2011 Dis- | MAY | 2011 Dis- | | JUNE 2011 Dis- (VOL.) | | |
|-------------------------|--------------|---------------------|--------------|---------------------|--------------|---------------------------------|--------------------|------|
| | Approve % | approve % | Approve % | approve % | Approve % | approve % | <u>DK/Ref</u> % | Ν |
| TOTAL | 46 | 44 | 52 | 39 | 46 | 45 | 8 | 1502 |
| SEX | | | | | | | | |
| Men | 46 | 44 | 52 | 39 | 45 | 48 | 8 | 690 |
| Women | 46 | 44 | 51 | 38 | 48 | 43 | 9 | 812 |
| AGE | | | | | | | | |
| 18-49 | 46 | 43 | 53 | 34 | 48 | 43 | 8 | 608 |
| 50+ | 45 | 45 | 49 | 45 | 44 | 48 | 8 | 862 |
| DETAILED AGE | | | | | | | | |
| 18-29 | 50 | 41 | 57 | 27 | 55 | 37 | 8 | 217 |
| 30-49 | 44 | 44 | 51 | 38 | 44 | 47 | 9 | 391 |
| 50-64 | 47 | 45 | 50 | 44 | 47 | 46 | 7 | 458 |
| 65+ | 43 | 45 | 47 | 46 | 39 | 51 | 10 | 404 |
| SEX BY AGE | | | | | | | | |
| Men 18-49 | 47 | 43 | 53 | 34 | 52 | 42 | 6 | 313 |
| Men 50+ | 44 | 45 | 50 | 45 | 35 | 56 | 9 | 370 |
| Women 18-49 | 46 | 43 | 54 | 33 | 45 | 45 | 10 | 295 |
| Women 50+ | 46 | 45 | 49 | 44 | 52 | 41 | 7 | 492 |
| RACE | | | | | | | | |
| White, non-Hispanic | 37 | 53 | 42 | 47 | 38 | 55 | 8 | 1160 |
| Black, non-Hispanic | 92 | 4 | 97 | 2 | 87 | 5 | 8 | 131 |
| EDUCATION | | | | | | | | |
| College grad+ | 46 | 45 | 53 | 38 | 54 | 42 | 4 | 563 |
| Some college | 42 | 49 | 53 | 39 | 48 | 42 | 9 | 371 |
| HS or less | 48 | 41 | 50 | 39 | 41 | 49 | 10 | 557 |
| INCOME | | | | | | | | |
| \$75,000+ | 44 | 48 | 50 | 43 | 47 | 47 | 6 | 395 |
| \$30,000-\$74,999 | 45 | 46 | 51 | 39 | 45 | 49 | 7 | 487 |
| <\$30,000 | 51 | 37 | 54 | 33 | 48 | 42 | 10 | 389 |
| RELIGIOUS PREFERENCE | | | | | | | | |
| Total White NH Prot. | 27 | 61 | 35 | 55 | 30 | 63 | 7 | 634 |
| White NH evang. Prot. | 17 | 69 | 28 | 63 | 18 | 75 | 7 | 311 |
| White NH mainline Prot. | 38 | 53 | 42 | 45 | 40 | 52 | 8 | 321 |
| Total Catholic | 44 | 45 | 51 | 41 | 46 | 45 | 9 | 288 |
| White NH Cath. | 40 | 50 | 46 | 47 | 41 | 51 | 8 | 222 |
| Unaffiliated | 62 | 30 | 63 | 25 | 56 | 35 | 9 | 258 |
| REGION | | | | | | | | |
| Northeast | 55 | 39 | 55 | 37 | 56 | 37 | 7 | 290 |
| Midwest | 44 | 42 | 54 | 37 | 49 | 44 | 7 | 373 |
| South | 43 | 47 | 49 | 40 | 42 | 50 | 8 | 565 |
| West | 43 | 46 | 50 | 40 | 43 | 47 | 10 | 274 |

PRESIDENTIAL APPROVAL TABLE Q1: Do you approve or disapprove of the way Barack Obama is handing his job as president?

| | JAN | 2011 Dis- | ΜΑΥ | 2011 Dis- | | JUNE Dis- | 2011 (VOL.) | |
|-------------------------|---------------------|---------------------|--------------|---------------------|--------------|---------------------|-----------------------|------|
| | <u>Approve</u> % | approve % | Approve % | approve % | Approve % | approve % | DK/Ref % | Ν |
| REGISTERED VOTER | | | | | | | | |
| Yes, certain | 45 | 46 | 52 | 40 | 46 | 48 | 6 | 1230 |
| Not registered | 47 | 38 | 50 | 33 | 48 | 39 | 13 | 272 |
| PARTY ID | | | | | | | | |
| Republican | 14 | 78 | 18 | 74 | 14 | 82 | 4 | 408 |
| Democrat | 78 | 15 | 80 | 15 | 77 | 17 | 6 | 495 |
| Independent | 44 | 45 | 49 | 37 | 42 | 46 | 11 | 479 |
| PARTY WITH LEANERS | | | | | | | | |
| Rep/Lean Rep | 15 | 77 | 23 | 69 | 16 | 79 | 5 | 626 |
| Dem/Lean Dem | 76 | 16 | 78 | 15 | 76 | 17 | 6 | 678 |
| IDEOLOGY | | | | | | | | |
| Conservative | 29 | 64 | 32 | 62 | 26 | 69 | 5 | 579 |
| Moderate | 53 | 36 | 58 | 32 | 51 | 40 | 10 | 530 |
| Liberal | 72 | 18 | 77 | 14 | 73 | 21 | 7 | 313 |
| PARTY AND IDEOLOGY | | | | | | | | |
| Conservative Republican | 7 | 87 | 14 | 80 | 6 | 91 | 2 | 281 |
| Mod/Lib Republican | 27 | 63 | 27 | 62 | 29 | 65 | 6 | 123 |
| Mod/Cons Democrat | 77 | 16 | 76 | 20 | 75 | 20 | 4 | 271 |
| Liberal Democrat | 80 | 12 | 90 | 4 | 81 | 14 | 5 | 199 |
| TEA PARTY MOVEMENT | | | | | | | | |
| Agree | 16 | 78 | 14 | 83 | 9 | 87 | 5 | 339 |
| Disagree | 81 | 12 | 85 | 11 | 76 | 18 | 6 | 430 |
| No opinion/Don't know | 45 | 42 | 50 | 35 | 46 | 44 | 11 | 733 |
| AMONG WHITES | | | | | | | _ | |
| Men | 38 | 53 | 40 | 50 | 36 | 58 | 6 | 530 |
| Women | 35 | 54 | 43 | 45 | 40 | 51 | 9 | 630 |
| 18-49 | 36 | 54 | 41 | 42 | 38 | 53 | 8 | 423 |
| 50+ Calle and and a | 38 | 53 | 42 | 52 | 37 | 56 | 7 | 718 |
| College grad+ | 43 | 49 | 47 | 44 | 48 | 48 | 4 | 457 |
| Some college or less | 34 | 55 54 | 39 45 | 48 | 33 | 58 | 9 6 | 698 |
| \$75,000+ | 40 | | | 49 | 40 | 54 | | 326 |
| \$30,000-\$74,999 | 38 | 55 | 45 | 45 | 36 | 57 | 7 | 387 |
| <\$30,000 | 37 | 48 | 39 | 45 | 33 | 58 | 9 | 260 |
| Republican | 11 | 83 | 13 | 79 | 12 | 85 | 3 | 373 |
| Democrat | 74 | 18 | 72 | 20 | 71 | 22 | 7 | 320 |
| Independent | 35 | 53 | 45 | 40 | 39 | 51 | 10 | 386 |
| Northeast | 49 | 47 | 46 | 47 | 51 | 42 | 7 | 229 |
| Midwest | 36 | 49 | 46 | 44 | 42 | 50 | 8 | 318 |
| South | 31 | 60 EC | 35 | 50 | 28 | 64 | 7 | 416 |
| West | 35 | 56 | 44 | 45 | 35 | 56 | 9 | 197 |

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RANDOMIZE Q.1 AND Q.2

ASK ALL:

Q.1 Do you approve or disapprove of the way Barack Obama is handling his job as President? **[IF DK ENTER AS DK. IF DEPENDS PROBE ONCE WITH:** Overall do you approve or disapprove of the way Barack Obama is handling his job as President? **IF STILL DEPENDS ENTER AS DK]**

| Jun 15-19, 2011 May 25-30, 2011 May 5-8, 2011 Mar 30-Apr 3, 2011 Feb 22-Mar 1, 2011 Feb 2-7, 2011 Jan 5-9, 2011 Dec 1-5, 2010 Nov 4-7, 2010 Oct 13-18, 2010 Aug 25-Sep 6, 2010 Jun 8-28, 2010 Jun 16-20, 2010 | Approve 46 52 50 56 47 51 49 46 45 44 45 44 46 47 47 48 48 | Dis- approve 45 39 39 38 45 39 42 44 43 44 43 44 45 44 41 41 43 | (VOL.) <u>DK/Ref</u> 8 10 11 6 8 10 9 10 13 12 9 9 12 11 9 | Apr 8-11, 2010 Mar 10-14, 2010 Feb 3-9, 2010 Jan 6-10, 2010 Dec 9-13, 2009 Oct 28-Nov 8, 2009 Sep 30-Oct 4, 2009 Sep 10-15, 2009 Aug 20-27, 2009 Aug 11-17, 2009 Jul 22-26, 2009 Jun 10-14, 2009 Apr 14-21, 2009 Mar 31-Apr 6, 2009 Mar 9-12, 2009 | Approve 48 46 49 49 51 52 55 52 51 54 61 63 61 59 | Dis- approve 43 43 39 42 40 36 36 33 37 37 37 37 34 30 26 26 26 26 | (VOL.) <u>DK/Ref</u> 9 12 10 11 13 12 13 12 11 12 9 11 13 12 11 12 9 11 13 12 11 13 12 13 12 11 13 12 13 12 13 12 11 13 12 13 12 11 13 12 13 12 11 13 12 11 13 12 11 13 12 11 13 12 11 13 12 11 13 12 11 13 12 11 13 12 11 13 12 11 13 12 11 13 12 11 13 12 11 13 12 11 13 12 13 13 12 11 13 12 13 13 15 9 11 13 15 15 15 15 15 15 15 15 15 15 |
|---|---|---|--|--|---|---|---|
| Jun 8-28, 2010 Jun 16-20, 2010 May 6-9, 2010 Apr 21-26, 2010 | 48 48 47 47 | 41 43 42 42 | 11 9 11 11 | Mar 31-Apr 6, 2009 Mar 9-12, 2009 Feb 4-8, 2009 | 61 59 64 | 26 26 17 | 13 15 19 |
| , pi 21 20, 2010 | 77 | 74 | * * | | | | |

RANDOMIZE Q.1 AND Q.2

ASK ALL:

Q.2 All in all, are you satisfied or dissatisfied with the way things are going in this country today?

| Jun 15-19, 2011 | Satis- <u>fied</u> 23 | Dis- <u>satisfied</u> 73 | (VOL.) <u>DK/Ref</u> 4 | Sep 10-15, 2009 ¹ | Satis- <u>fied</u> 30 | Dis- <u>satisfied</u> 64 | (VOL.) <u>DK/Ref</u> 7 |
|--------------------|-----------------------------|--------------------------------|-------------------------------------|------------------------------|-----------------------------|--------------------------------|-------------------------------------|
| May 5-8, 2011 | 30 | 62 | 8 | Aug 20-27, 2009 | 28 | 65 | 7 |
| May 2, 2011 | 32 | 60 | 8 | Aug 11-17, 2009 | 28 | 65 | 7 |
| Mar 8-14, 2011 | 22 | 73 | 5 | Jul 22-26, 2009 | 28 | 66 | 6 |
| Feb 2-7, 2011 | 26 | 68 | 5 | Jun 10-14, 2009 | 30 | 64 | 5 |
| Jan 5-9, 2011 | 23 | 71 | 6 | Apr 28-May 12, 2009 | 34 | 58 | 8 |
| Dec 1-5, 2010 | 21 | 72 | 7 | Apr 14-21, 2009 | 23 | 70 | 7 |
| Nov 4-7, 2010 | 23 | 69 | 8 | Jan 7-11, 2009 | 20 | 73 | 7 |
| Sep 23-26, 2010 | 30 | 63 | 7 | December, 2008 | 13 | 83 | 4 |
| Aug 25-Sep 6, 2010 | 25 | 71 | 5 | Early October, 2008 | 11 | 86 | 3 |
| Jun 24-27, 2010 | 27 | 64 | 9 | Mid-September, 2008 | 25 | 69 | 6 |
| May 13-16, 2010 | 28 | 64 | 7 | August, 2008 | 21 | 74 | 5 |
| Apr 21-26, 2010 | 29 | 66 | 5 | July, 2008 | 19 | 74 | 7 |
| Apr 1-5, 2010 | 31 | 63 | 6 | June, 2008 | 19 | 76 | 5 |
| Mar 11-21, 2010 | 25 | 69 | 5 | Late May, 2008 | 18 | 76 | 6 |
| Mar 10-14, 2010 | 23 | 71 | 7 | March, 2008 | 22 | 72 | 6 |
| Feb 3-9, 2010 | 23 | 71 | 6 | Early February, 2008 | 24 | 70 | 6 |
| Jan 6-10, 2010 | 27 | 69 | 4 | Late December, 2007 | 27 | 66 | 7 |
| Oct 28-Nov 8, 2009 | 25 | 67 | 7 | October, 2007 | 28 | 66 | 6 |
| Sep 30-Oct 4, 2009 | 25 | 67 | 7 | | | | |

¹ In September 10-15, 2009 and other surveys noted with an asterisk, the question was worded "Overall, are you satisfied or dissatisfied with the way things are going in our country today?"

Q.2 CONTINUED...

| Q.2 CONTINUED | | | | | | | |
|-----------------------|--------|------------------|---------------|------------------------|--------|------------------|--------|
| | Satis- | Dis- | (VOL.) | | Satis- | Dis- | (VOL.) |
| | fied | <u>satisfied</u> | <u>DK/Ref</u> | | fied | <u>satisfied</u> | DK/Ref |
| February, 2007 | 30 | 61 | 9 | February, 2001 | 46 | 43 | 11 |
| Mid-January, 2007 | 32 | 61 | 7 | January, 2001 | 55 | 41 | 4 |
| Early January, 2007 | 30 | 63 | 7 | October, 2000 (RVs) | 54 | 39 | 7 |
| December, 2006 | 28 | 65 | 7 | September, 2000 | 51 | 41 | 8 |
| Mid-November, 2006 | 28 | 64 | 8 | June, 2000 | 47 | 45 | 8 |
| Early October, 2006 | 30 | 63 | 7 | April, 2000 | 48 | 43 | 9 |
| July, 2006 | 30 | 65 | 5 | August, 1999 | 56 | 39 | 5 |
| May, 2006* | 29 | 65 | 6 | January, 1999 | 53 | 41 | 6 |
| March, 2006 | 32 | 63 | 5 | November, 1998 | 46 | 44 | 10 |
| January, 2006 | 34 | 61 | 5 | Early September, 1998 | 54 | 42 | 4 |
| Late November, 2005 | 34 | 59 | 7 | Late August, 1998 | 55 | 41 | 4 |
| Early October, 2005 | 29 | 65 | 6 | Early August, 1998 | 50 | 44 | 6 |
| July, 2005 | 35 | 58 | 7 | February, 1998 | 59 | 37 | 4 |
| Late May, 2005* | 39 | 57 | 4 | January, 1998 | 46 | 50 | 4 |
| February, 2005 | 38 | 56 | 6 | September, 1997 | 45 | 49 | 6 |
| January, 2005 | 40 | 54 | 6 | August, 1997 | 49 | 46 | 5 |
| December, 2004 | 39 | 54 | 7 | January, 1997 | 38 | 58 | 4 |
| Mid-October, 2004 | 36 | 58 | 6 | July, 1996 | 29 | 67 | 4 |
| July, 2004 | 38 | 55 | 7 | March, 1996 | 28 | 70 | 2 |
| May, 2004 | 33 | 61 | 6 | October, 1995 | 23 | 73 | 4 |
| Late February, 2004* | 39 | 55 | 6 | June, 1995 | 25 | 73 | 2 |
| Early January, 2004 | 45 | 48 | 7 | April, 1995 | 23 | 74 | 3 |
| December, 2003 | 44 | 47 | 9 | July, 1994 | 24 | 73 | 3 |
| October, 2003 | 38 | 56 | 6 | March, 1994 | 24 | 71 | 5 |
| August, 2003 | 40 | 53 | 7 | October, 1993 | 22 | 73 | 5 |
| April 8, 2003 | 50 | 41 | 9 | September, 1993 | 20 | 75 | 5 |
| January, 2003 | 44 | 50 | 6 | May, 1993 | 22 | 71 | 7 |
| November, 2002 | 41 | 48 | 11 | January, 1993 | 39 | 50 | 11 |
| September, 2002 | 41 | 55 | 4 | January, 1992 | 28 | 68 | 4 |
| Late August, 2002 | 47 | 44 | 9 | November, 1991 | 34 | 61 | 5 |
| May, 2002 | 44 | 44 | 12 | Gallup: Late Feb, 1991 | 66 | 31 | 3 |
| March, 2002 | 50 | 40 | 10 | August, 1990 | 47 | 48 | 5 |
| Late September, 2001 | 57 | 34 | 9 | May, 1990 | 41 | 54 | 5 |
| Early September, 2001 | 41 | 53 | 6 | January, 1989 | 45 | 50 | 5 |
| June, 2001 | 43 | 52 | 5 | September, 1988 (RVs) | 50 | 45 | 5 |
| March, 2001 | 47 | 45 | 8 | | | | |

NO QUESTIONS 3-6, 9-15, 19-29

QUESTIONS 7-8, 16-18, HELD FOR FUTURE RELEASE

ASK ALL:

Q.30 Since taking office, have Barack Obama's economic policies made economic conditions better, worse, or not had an effect so far?

| | | | No effect | (VOL.) Too soon/ | (VOL.) |
|--------------------|--------|-------|---------------|----------------------------|--------|
| | Better | Worse | <u>so far</u> | <u>early to tell</u> | DK/Ref |
| Jun 15-19, 2011 | 27 | 34 | 33 | 2 | 5 |
| Jan 5-9, 2011 | 28 | 31 | 35 | 2 | 4 |
| Aug 25-Sep 6, 2010 | 27 | 32 | 36 | 2 | 4 |
| Jun 3-6, 2010 | 23 | 29 | 35 | 3 | 9 |
| Feb 3-9, 2010 | 24 | 27 | 42 | 3 | 5 |
| Dec 9-13, 2009 | 30 | 24 | 39 | 3 | 4 |
| Sep 30-Oct 4, 2009 | 31 | 20 | 42 | 4 | 3 |
| Jul 20-26, 2009 | 24 | 21 | 46 | 3 | 6 |
| Jun 10-14, 2009 | 26 | 16 | 49 | 4 | 4 |
| Apr 14-21, 2009 | 26 | 17 | 47 | 6 | 4 |
| Mar 9-12, 2009 | 14 | 15 | 64 | 4 | 3 |

ASK ALL:

Q.31 If you were setting priorities for the federal government these days, would you place a higher priority on **[OPTION]** or a higher priority on **[OPTION]**?

| Jun 15-19 | | Feb 2-7 |
|-------------|--------------------------------------|-------------|
| <u>2011</u> | | <u>2011</u> |
| 42 | Spending to help the economy recover | 46 |
| 52 | Reducing the budget deficit | 49 |
| 6 | Don't know/Refused (VOL.) | 5 |

TREND FOR COMPARISON

If you were setting priorities for the government these days, would you place a higher priority on **[OPTION]** or a higher priority on **[OPTION]**?

| | Nov 4-7 | Jul 15-18 | Feb 3-9 | Jul 22-26 | Jun 18-21 |
|---|-------------|-------------|-------------|--------------------------------|-------------|
| | <u>2010</u> | <u>2010</u> | <u>2010</u> | <u>2009² 2009</u> 2 | <u>2009</u> |
| Spending more to help the economy recover | 43 | 51 | 47 | 53 | 48 |
| Reducing the budget deficit | 50 | 40 | 47 | 38 | 46 |
| Don't know/Refused (VOL.) | 7 | 9 | 6 | 9 | 6 |

RANDOMIZE Q.32/Q.33 IN BLOCK WITH Q.34/Q.35 BLOCK ASK ALL:

Thinking now about the nation's economy...

Q.32 How would you rate economic conditions in this country today... as excellent, good, only fair, or poor?

| | | | Only | | (VOL.) |
|--------------------|------------------|-------------|------|------|--------|
| | <u>Excellent</u> | <u>Good</u> | fair | Poor | DK/Ref |
| Jun 15-19, 2011 | * | 8 | 45 | 46 | 1 |
| Mar 30-Apr 3, 2011 | 1 | 7 | 38 | 53 | 1 |
| Feb 2-7, 2011 | 1 | 11 | 45 | 42 | 1 |
| Dec 1-5, 2010 | 1 | 8 | 44 | 45 | 1 |
| Oct 13-18, 2010 | 1 | 7 | 38 | 54 | 1 |
| Aug 25-Sep 6, 2010 | 1 | 7 | 43 | 48 | 1 |
| Jun 3-6, 2010 | 1 | 8 | 48 | 43 | 1 |
| Apr 21-26, 2010 | * | 11 | 39 | 49 | 1 |
| Mar 10-14, 2010 | 1 | 6 | 39 | 53 | 1 |
| Feb 3-9, 2010 | 1 | 7 | 38 | 53 | 1 |
| Dec 9-13, 2009 | 1 | 7 | 41 | 50 | 1 |

2

In July, 2009, question was asked as part of a list that included items on: spending on education, spending on health care and spending to develop energy technology.

Q.32 CONTINUED...

| CONTINUED | | | | | |
|----------------------------------|-----------|-------------|-------------|------|---------------|
| | | | Only | _ | (VOL.) |
| | Excellent | <u>Good</u> | <u>fair</u> | Poor | <u>DK/Ref</u> |
| Oct 28-Nov 8, 2009 | * | 8 | 41 | 50 | 1 |
| Sep 30-Oct 4, 2009 | 1 | 8 | 43 | 48 | 1 |
| Aug 11-17, 2009 | * | 8 | 38 | 52 | 2 |
| Jun 10-14, 2009 | 1 | 8 | 39 | 52 | 1 |
| Mar 9-12, 2009 | * | 6 | 25 | 68 | 1 |
| Feb 4-8, 2009 | * | 4 | 24 | 71 | 1 |
| December, 2008 | * | 7 | 33 | 59 | 1 |
| November, 2008 | 1 | 6 | 28 | 64 | 1 |
| Late October, 2008 | * | 7 | 25 | 67 | 1 |
| Early October, 2008 | 1 | 8 | 32 | 58 | 1 |
| Late September, 2008 | * | 7 | 27 | 65 | 1 |
| July, 2008 | 1 | 9 | 39 | 50 | 1 |
| April, 2008 | 1 | 10 | 33 | 56 | * |
| March, 2008 | 1 | 10 | 32 | 56 | 1 |
| Early February, 2008 | 1 | 16 | 36 | 45 | 2 |
| January, 2008 | 3 | 23 | 45 | 28 | 1 |
| November, 2007 | 3 | 20 | 44 | 32 | 1 |
| September, 2007 | 3 | 23 | 43 | 29 | 2 |
| June, 2007 | 6 | 27 | 40 | 25 | 2 |
| February, 2007 | 5 | 26 | 45 | 23 | 1 |
| December, 2006 | 6 | 32 | 41 | 19 | 2 |
| Early November, 2006 (RVs) | 9 | 35 | 37 | 17 | 2 |
| Late October, 2006 | 6 | 27 | 40 | 25 | 2 |
| September, 2006 | 5 | 32 | 41 | 20 | 2 |
| March, 2006 | 4 | 29 | 44 | 22 | 1 |
| January, 2006 | 4 | 30 | 45 | 19 | 2 |
| Early October, 2005 | 2 | 23 | 45 | 29 | 1 |
| Mid-September, 2005 | 3 | 28 | 44 | 24 | 1 |
| Mid-May, 2005 | 3 | 29 | 47 | 20 | 1 |
| January, 2005 | 3 | 36 | 45 | 15 | 1 |
| December, 2004 | 3 | 33 | 43 | 20 | 1 |
| Early November, 2004 (RVs) | 5 | 31 | 37 | 26 | 1 |
| Mid-September, 2004 | 4 | 34 | 40 | 20 | 2 |
| August, 2004 | 3 | 30 | 45 | 21 | 1 |
| Late April, 2004 | 4 | 34 | 38 | 22 | 2 |
| Late February, 2004 ³ | 2 | 29 | 42 | 26 | 1 |

RANDOMIZE Q.32/Q.33 IN BLOCK WITH Q.34/Q.35 BLOCK

ASK ALL:

Q.33 A year from now, do you expect that economic conditions in the country as a whole will be better than they are at present, or worse, or just about the same as now?

| Jun 15-19, 2011 Oct 13-18, 2010 | <u>Better</u> 29 35 | <u>Worse</u> 23 16 | <u>Same</u> 46 45 | (VOL.) <u>DK/Ref</u> 2 4 |
|------------------------------------|---------------------------|--------------------------|-------------------------|--|
| Apr 21-26, 2010 | 42 | 19 | 36 | 3 |
| Feb 3-9, 2010 | 42 | 16 | 40 | 3 |
| Dec 9-13, 2009 | 42 | 17 | 38 | 3 |
| Oct 28-Nov 8, 2009 | 39 | 19 | 39 | 2 |
| Sep 30-Oct 4, 2009 | 45 | 15 | 38 | 3 |
| Aug 11-17, 2009 | 45 | 19 | 33 | 3 |
| Jun 10-14, 2009 | 48 | 16 | 34 | 2 |
| Mar 9-12, 2009 | 41 | 19 | 37 | 3 |
| Feb 4-8, 2009 | 40 | 18 | 38 | 4 |
| December, 2008 | 43 | 17 | 36 | 4 |
| Early October, 2008 | 46 | 16 | 30 | 8 |

³ Earlier trends available from Gallup.

Q.33 CONTINUED ...

| B CONTINUED | | | | (VOL.) |
|-------------------------------|---------------|--------------|-------------|---------------|
| | <u>Better</u> | <u>Worse</u> | <u>Same</u> | <u>DK/Ref</u> |
| July, 2008 | 30 | 21 | 41 | 8 |
| March, 2008 | 33 | 22 | 39 | 6 |
| January, 2008 | 20 | 26 | 48 | 6 |
| September, 2007 | 19 | 23 | 53 | 5 |
| June, 2007 | 16 | 24 | 55 | 5 |
| February, 2007 | 17 | 20 | 58 | 5 |
| December, 2006 | 22 | 18 | 56 | 4 |
| September, 2006 | 16 | 25 | 55 | 4 |
| January, 2006 | 20 | 22 | 55 | 3 3 |
| Early October, 2005 | 20 | 32 | 45 | 3 |
| Mid-September, 2005 | 18 | 37 | 43 | 2 3 3 |
| Mid-May, 2005 | 18 | 24 | 55 | 3 |
| January, 2005 | 27 | 18 | 52 | |
| August, 2004 | 36 | 9 | 47 | 8 |
| Late February, 2004 | 39 | 12 | 41 | 8 |
| September, 2003 | 37 | 17 | 43 | 3 3 |
| May, 2003 | 43 | 19 | 35 | 3 |
| Late March, 2003 | 33 | 23 | 37 | 7 |
| January, 2003 | 30 | 20 | 44 | 6 |
| January, 2002 | 44 | 17 | 36 | 3 |
| Newsweek: January, 2001 | 18 | 33 | 44 | 5 |
| June, 2000 | 15 | 24 | 55 | 6 |
| Early October, 1998 (RVs) | 16 | 22 | 57 | 5 |
| Early September, 1998 | 18 | 17 | 61 | 4 |
| May, 1990 | 18 | 31 | 45 | 6 |
| February, 1989 | 25 | 22 | 49 | 4 |
| September, 1988 (RVs) | 24 | 16 | 51 | 9 |
| May, 1988 | 24 | 20 | 46 | 10 |
| January, 1988 | 22 | 26 | 45 | 7 |
| Newsweek: January, 1984 (RVs) | 35 | 13 | 49 | 3 |

RANDOMIZE Q.32/Q.33 IN BLOCK WITH Q.34/Q.35 BLOCK ASK ALL:

Thinking now about your own personal finances...

Q.34 How would you rate your own personal financial situation? Would you say you are in excellent shape, good shape, only fair shape or poor shape financially?

| | Excellent | <u>Good</u> | Only <u>fair</u> | Poor | (VOL.) DK/Ref |
|----------------------|-----------|-------------|---------------------|------|-------------------------|
| 100.15-10.2011 | 5 | 33 | 40 | 21 | |
| Jun 15-19, 2011 | 7 | | - | | 1 2 |
| Mar 30-Apr 3, 2011 | | 29 | 36 | 26 | |
| Feb 2-7, 2011 | 7 | 29 | 41 | 22 | 1 |
| Dec 1-5, 2010 | 5 | 30 | 40 | 23 | 2 |
| Oct 13-18, 2010 | 6 | 33 | 36 | 23 | 1 |
| Aug 25-Sep 6, 2010 | 6 | 30 | 40 | 23 | 1 |
| Jun 3-6, 2010 | 6 | 32 | 38 | 20 | 4 |
| Mar 10-14, 2010 | 6 | 31 | 39 | 22 | 2 |
| Dec 9-13, 2009 | 7 | 28 | 39 | 24 | 2 |
| Oct 28-Nov 8, 2009 | 5 | 30 | 40 | 25 | 1 |
| Sep 30-Oct 4, 2009 | 6 | 32 | 38 | 22 | 1 |
| Aug 11-17, 2009 | 6 | 31 | 36 | 26 | 2 |
| Jun 10-14, 2009 | 6 | 32 | 39 | 22 | 1 |
| Feb 4-8, 2009 | 5 | 33 | 41 | 20 | 1 |
| December, 2008 | 6 | 32 | 40 | 21 | 1 |
| Early October, 2008 | 6 | 35 | 40 | 18 | 1 |
| July, 2008 | 9 | 33 | 37 | 19 | 2 |
| April, 2008 | 8 | 35 | 39 | 16 | 2 |
| March, 2008 | 8 | 39 | 34 | 17 | 2 |
| Early February, 2008 | 9 | 36 | 37 | 16 | 2 |
| January, 2008 | 10 | 39 | 34 | 15 | 2 |

Q.34 CONTINUED...

| CONTINUED | | | | | |
|---------------------------------|------------------|-------------|------|------|--------|
| | | <u> </u> | Only | - | (VOL.) |
| | <u>Excellent</u> | <u>Good</u> | fair | Poor | DK/Ref |
| November, 2007 | 9 | 41 | 34 | 15 | 1 |
| September, 2007 | 10 | 38 | 34 | 16 | 2 |
| February, 2007 | 8 | 41 | 36 | 14 | 1 |
| December, 2006 | 8 | 40 | 35 | 16 | 1 |
| Late October, 2006 | 9 | 40 | 33 | 16 | 2 |
| March, 2006 | 9 | 39 | 36 | 15 | 1 |
| January, 2006 | 7 | 39 | 37 | 15 | 2 |
| Mid-May, 2005 | 7 | 37 | 39 | 16 | 1 |
| January, 2005 | 10 | 41 | 34 | 14 | 1 |
| August, 2004 | 9 | 42 | 34 | 14 | 1 |
| September, 2003 | 10 | 38 | 36 | 15 | 1 |
| Late March, 2003 | 10 | 43 | 31 | 12 | 4 |
| January, 2003 | 7 | 38 | 39 | 15 | 1 |
| Early October, 2002 | 7 | 39 | 37 | 16 | 1 |
| June, 2002 | 5 | 40 | 37 | 16 | 2 |
| Late September, 2001 | 7 | 40 | 37 | 14 | 2 |
| June, 2001 | 6 | 38 | 39 | 16 | 1 |
| June, 2000 | 9 | 43 | 35 | 11 | 2 |
| August, 1999 | 6 | 43 | 41 | 9 | 1 |
| May, 1997 | 7 | 43 | 38 | 11 | 1 |
| September, 1996 (RVs) | 8 | 47 | 34 | 10 | 1 |
| February, 1995 | 8 | 39 | 38 | 14 | 1 |
| March, 1994 | 5 | 41 | 40 | 13 | 1 |
| December, 1993 | 5 | 34 | 45 | 15 | 1 |
| U.S. News: January, 1993 | 4 | 33 | 46 | 16 | 1 |
| U.S. News:October, 1992 | 6 | 34 | 40 | 19 | 1 |
| <i>U.S. News:</i> August, 1992 | 5 | 30 | 47 | 17 | 1 |
| <i>U.S. News:</i> May, 1992 | 4 | 35 | 45 | 15 | 1 |
| <i>U.S. News:</i> January, 1992 | 4 | 32 | 45 | 18 | 1 |
| 0.01 Hensisandary, 1992 | | 52 | .5 | 10 | - |

RANDOMIZE Q.32/Q.33 IN BLOCK WITH Q.34/Q.35 BLOCK ASK ALL:

Q.35 Over the course of the next year, do you think the financial situation of you and your family will improve a lot, improve some, get a little worse or get a lot worse?

| | | | | | (VOL.) | |
|---------------------|--------------|-------------|---------------------|-----------|-------------|---------------|
| | Improve | Improve | Get a | Get a lot | Stay the | (VOL.) |
| | <u>a lot</u> | <u>some</u> | <u>little worse</u> | worse | <u>same</u> | <u>DK/Ref</u> |
| Jun 15-19, 2011 | 7 | 49 | 21 | 7 | 13 | 3 |
| Mar 30-Apr 3, 2011 | 7 | 44 | 23 | 10 | 13 | 3 |
| Dec 1-5, 2010 | 7 | 49 | 20 | 6 | 14 | 4 |
| Oct 13-18, 2010 | 9 | 48 | 16 | 6 | 17 | 5 |
| Mar 10-14, 2010 | 9 | 52 | 15 | 8 | 12 | 4 |
| Dec 9-13, 2009 | 9 | 44 | 19 | 8 | 15 | 4 |
| Oct 28-Nov 8, 2009 | 6 | 50 | 19 | 8 | 13 | 4 |
| Sep 30-Oct 4, 2009 | 10 | 49 | 17 | 6 | 13 | 4 |
| Aug 11-17, 2009 | 8 | 47 | 17 | 8 | 15 | 5 |
| Jun 10-14, 2009 | 9 | 54 | 17 | 7 | 9 | 4 |
| Feb 4-8, 2009 | 7 | 47 | 22 | 7 | 13 | 4 |
| December, 2008 | 7 | 49 | 21 | 6 | 13 | 4 |
| Early October, 2008 | 8 | 51 | 20 | 6 | 9 | 6 |
| July, 2008 | 7 | 44 | 21 | 7 | 14 | 7 |
| March, 2008 | 10 | 45 | 20 | 7 | 13 | 5 |
| January, 2008 | 11 | 49 | 16 | 6 | 14 | 4 |
| September, 2007 | 10 | 52 | 14 | 4 | 16 | 4 |
| February, 2007 | 11 | 52 | 12 | 3 | 19 | 3 |
| December, 2006 | 10 | 57 | 13 | 3 | 14 | 3 |
| January, 2006 | 10 | 51 | 14 | 5 | 16 | 4 |
| Mid-May, 2005 | 10 | 51 | 15 | 5 | 15 | 4 |

Q.35 CONTINUED...

| CONTINUED | | | | | | |
|--------------------------|--------------|-------------|---------------------|-----------|---------------------------|---------------|
| | Improve | Improve | Get a | Get a lot | (VOL.) Stay the | (VOL.) |
| | <u>a lot</u> | <u>some</u> | <u>little worse</u> | worse | <u>same</u> | <u>DK/Ref</u> |
| January, 2005 | 10 | 54 | 14 | 4 | 15 | 3 |
| August, 2004 | 13 | 57 | 9 | 3 | 12 | 6 |
| September, 2003 | 11 | 53 | 15 | 4 | 14 | 3 |
| Late March, 2003 | 12 | 51 | 15 | 4 | 11 | 7 |
| January, 2003 | 9 | 51 | 18 | 5 | 13 | 4 |
| Early October, 2002 | 10 | 54 | 13 | 5 | 12 | 6 |
| June, 2002 | 11 | 55 | 15 | 4 | 11 | 4 |
| January, 2002 | 12 | 53 | 15 | 5 | 11 | 4 |
| Late September, 2001 | 9 | 46 | 16 | 4 | 17 | 8 |
| June, 2001 | 11 | 52 | 15 | 4 | 14 | 4 |
| January, 2001 | 11 | 46 | 18 | 9 | 12 | 4 |
| January, 1999 | 17 | 55 | 7 | 3 | 14 | 4 |
| May, 1997 | 12 | 56 | 10 | 2 | 17 | 3 |
| February, 1995 | 11 | 53 | 13 | 3 | 17 | 3 |
| March, 1994 | 10 | 57 | 11 | 3 | 16 | 3 |
| U.S. News:October, 1992 | 9 | 51 | 14 | 3 | 15 | 8 |
| U.S. News:August, 1992 | 6 | 50 | 20 | 5 | 14 | 5 |
| U.S. News:May, 1992 | 8 | 49 | 22 | 4 | 13 | 4 |
| U.S. News: January, 1992 | 9 | 46 | 19 | 5 | 16 | 5 |
| | | | | | | |

NO QUESTION 36

ASK FORM 1 ONLY [N=740]:

Q.37F1 Some people think that the federal government cannot fix the economy as easily as it could in the past. Others believe that the government still has the power to fix the economy. Which of these comes closer to your view?

Jun 15-19

<u>2011</u>

- 39 The government can't fix it as easily as it could in the past
- 56 The government still has the power to fix it
- 5 Don't know/Refused (VOL.)

ASK FORM 2 ONLY [N=762]:

Q.38F2 Some people think that the federal government cannot fix the economy so easily these days because the U.S. is part of a global economy. Others believe that the government still has the power to fix the economy. Which of these comes closer to your view?

| Jun 15-19 | | Feb | Dec | Early Oct | Jul |
|-------------|--|-------------|-------------|-------------|-------------|
| <u>2011</u> | | <u>2009</u> | <u>2008</u> | <u>2008</u> | <u>2008</u> |
| 39 | The government can't fix it so easily | 40 | 35 | 37 | 26 |
| 55 | The government still has the power to fix it | 52 | 59 | 56 | 68 |
| 6 | Don't know/Refused (VOL.) | 8 | 6 | 7 | 6 |

ASK ALL:

EMPLOYAre you now employed full-time, part-time or not employed?IF NOT EMPLOYED (3 IN EMPLOY) ASK:EMPLOY1Are you currently looking for work, or not?IF PART TIME (2 IN EMPLOY) ASK:EMPLOY7Would you prefer to be working full time, or not?

Jun 15-19

- <u>2011</u>
- 44 Full-time
- 14 Part-time
- 8 Yes, would prefer full time
- 6 No, would not
- * Don't know/Refused (VOL.)
- 41 Not employed
- 12 Yes, looking for work
- 29 No, not looking
- * Don't know/Refused (VOL.)
- * Don't know/Refused (VOL.)

ASK OF EMPLOYED ONLY (EMPLOY=1,2) [N=807]:

Q.39 How would you rate the financial condition of the company or organization that employs you? Would you say it is in excellent financial shape, good shape, only fair shape or in poor shape?

| Jun 15-19, 2011 Dec 1-5, 2010 Sep 30-Oct 4, 2009 Feb 4-8, 2009 December, 2008 Early October, 2008 Early February, 2008 June, 2001 <i>U.S. News</i> :October, 1992 <i>U.S. News</i> :August, 1992 | Excellent <u>shape</u> 23 23 18 15 20 22 30 31 27 23 25 | Good <u>shape</u> 40 41 42 43 43 43 44 39 39 39 38 40 | Only fair shape 25 27 27 29 27 25 21 20 23 26 22 | Poor <u>shape</u> 11 7 10 10 8 5 6 7 10 9 | (VOL.) Does not <u>apply</u> 1 2 2 * 1 2 2 2 2 2 2 2 | (VOL.) <u>DK/Ref</u> * 1 3 1 2 2 1 2 2 2 2 2 |
|---|---|--|--|--|--|---|
| U.S. News:May, 1992 U.S. News:January, 1992 | 25 25 22 | 40 39 | 22 24 | 11 12 | | 2 3 |
| | | | | | | |

ASK ALL:

Q.40 Thinking now about job opportunities where you live, would you say there are plenty of jobs available in your community or are jobs difficult to find?

| | Plenty of | Jobs are | (VOL.) Lots of some jobs, | (VOL.) |
|----------------------|-----------|-------------------|------------------------------|--------|
| 1 1E 10 . 2011 | | difficult to find | few of others | DK/Ref |
| Jun 15-19, 2011 | 14 | 79 | 3 | 4 |
| Dec 1-5, 2010 | 14 | 79 | 3 | 4 |
| Mar 10-14, 2010 | 10 | 85 | 3 | 2 |
| Sep 30-Oct 4, 2009 | 14 | 79 | 3 | 3 |
| Feb 4-8, 2009 | 11 | 80 | 3 | 6 |
| December, 2008 | 19 | 73 | 4 | 4 |
| Early October, 2008 | 25 | 64 | 4 | 7 |
| July, 2008 | 31 | 58 | 4 | 7 |
| April, 2008 | 30 | 61 | 4 | 5 |
| Early February, 2008 | 34 | 53 | 5 | 8 |
| November, 2007 | 41 | 48 | 4 | 7 |
| September, 2007 | 36 | 50 | 6 | 8 |
| June, 2007 | 39 | 49 | 5 | 7 |
| February, 2007 | 39 | 48 | 6 | 7 |
| December, 2006 | 40 | 49 | 5 | 6 |

Q.40 CONTINUED...

| - | ONTINOED | | | | |
|---|--------------------------|-----------------------------|--------------------------------------|--|--------------------------------|
| | | Plenty of jobs available | Jobs are <u>difficult to find</u> | (VOL.) Lots of some jobs, <u>few of others</u> | (VOL.) <u>DK/Ref</u> |
| | March, 2006 | 37 | 56 | 3 | 4 |
| | January, 2006 | 33 | 56 | 6 | 5 |
| | Early October, 2005 | 36 | 56 | 4 | 4 |
| | May, 2005 | 30 | 60 | 6 | 4 |
| | January, 2005 | 32 | 58 | 5 | 5 |
| | Mid-September, 2004 | 31 | 52 | 6 | 11 |
| | August, 2004 | 34 | 55 | 4 | 7 |
| | Late April, 2004 | 30 | 57 | 4 | 9 |
| | Late February, 2004 | 31 | 59 | 5 | 6 |
| | Mid-January, 2004 | 27 | 60 | 6 | 7 |
| | October, 2003 | 24 | 66 | 5 | 5 |
| | June, 2002 | 31 | 59 | 4 | 6 |
| | June, 2001 | 42 | 44 | 8 | 6 |
| | U.S. News: August, 1992 | 15 | 76 | 6 | 3 |
| | U.S. News:May, 1992 | 16 | 77 | 4 | 3 |
| | U.S. News: January, 1992 | 12 | 79 | 6 | 3 |
| | | | | | |

ASK ALL:

Q.41 For each of the following, please tell me whether or not it is something that happened to you in the past year.... (In the past year) Have you **[INSERT ITEM; RANDOMIZE]**? **[IF RESPONDENT SAYS THIS DOES NOT APPLY, CODE AS NO]**

| | Yes | No | (VOL.) DK/Ref |
|--|--------------|----|-------------------------|
| Had trouble getting or paying for medical of for yourself or your family | are | | |
| Jun 15-19, 2011 | 29 | 70 | 1 |
| Mar 10-14, 2010 | 26 | 74 | * |
| Feb 4-8, 2009 | 23 | 77 | * |
| Pew Social Trends: January, 2008 | 23 | 76 | 1 |
| TREND FOR COMPARISON: ⁴ | | | |
| Washington Post/Kaiser/Harvard: Aug | ust, 1999 21 | 78 | * |
| b. Had problems paying your rent or mortgage | e | | |
| Jun 15-19, 2011 | 26 | 73 | 1 |
| Mar 10-14, 2010 | 24 | 76 | * |
| Feb 4-8, 2009 | 20 | 80 | * |
| Pew Social Trends: January, 2008 | 16 | 83 | 1 |
| TREND FOR COMPARISON: | | | |
| Washington Post/Kaiser/Harvard: Aug | ust, 1999 13 | 87 | * |
| c. Been laid off or lost your job | | | |
| Jun 15-19, 2011 | 16 | 84 | * |
| Mar 10-14, 2010 | 21 | 79 | * |
| Feb 4-8, 2009 | 18 | 82 | * |
| Pew Social Trends: January, 2008 | 14 | 85 | 1 |

⁴

Trends for comparison for items 41a, 41b and 41d and are from a study conducted by the Washington Post, Kaiser and Harvard from June 30 to August 30, 1999. The introduction to these items was: "For each of the following, please tell me whether or not it is something that has happened to you and your immediate family during the past year..." The wording for the trend to item 38d was: "Have you gotten a promotion or a big pay raise at work?".

Q.41 CONTINUED...

| | | <u>Yes</u> | <u>No</u> | DK/Ref |
|----|---|------------|-----------|--------|
| d. | Gotten a pay raise at your current job or gotten a better job | | | |
| | Jun 15-19, 2011 | 25 | 74 | 1 |
| | Mar 10-14, 2010 | 24 | 74 | 1 |
| | Feb 4-8, 2009 | 29 | 70 | 1 |
| | Pew Social Trends: January, 2008 | 41 | 57 | 2 |
| | TREND FOR COMPARISON: | | | |
| | Washington Post/Kaiser/Harvard: August, 1999 | 29 | 69 | 2 |
| | | | | |

ASK IF EMPLOYED (EMPLOY=1,2) [N=807]:

Q.42 Thinking about the next 12 months, how likely is it that **[INSERT FIRST ITEM; RANDOMIZE]**? Is it very likely, somewhat likely, not too likely or not at all likely? What about **[INSERT NEXT ITEM]**? **[IF NECESSARY**: Is it very likely, somewhat likely, not too likely or not at all likely that **(REPEAT ITEM)]**

| a. | Your employer may go out of business | NET <u>Likely</u> | Very | Some- what <u>likely</u> | NET Not <u>likely</u> | Not too <u>likely</u> | Not at all <u>likely</u> | (VOL.) <u>DK/Ref</u> |
|----|---|----------------------|--------|--------------------------------|-----------------------------|-----------------------------|--------------------------------|--------------------------------|
| | or relocate to another city Jun 15-19, 2011 | 12 | 4 | 8 | 88 | 19 | 69 | 1 |
| | Mar 10-14, 2010 | 13 | 4 | 9 | 85 | 17 | 68 | 2 |
| | Feb 4-8, 2009 | 13 | 4 | 9 | 85 | 19 | 66 | 2 |
| | Pew Social Trends: January, 2008 | 12 | 4 | 8 | 87 | 24 | 63 | 1 |
| b. | You may have your health care benefits reduced or eliminated by your employer | | | | | | | |
| | Jun 15-19, 2011 | 27 | 11 | 16 | 65 | 20 | 45 | 8 |
| | Mar 10-14, 2010 | 23 | 9 | 15 | 67 | 17 | 51 | 9 |
| | Feb 4-8, 2009 | 24 | 10 | 14 | 69 74 | 19 25 | 50 | 7 |
| | Pew Social Trends: January, 2008 | 20 | 7 | 13 | 74 | 25 | 49 | 6 |
| c. | You may be asked to take a cut in pay | | | | | | | |
| | Jun 15-19, 2011 | 26 | 11 | 15 | 72 | 23 | 49 | 2 |
| | Mar 10-14, 2010 | 25 | 9 | 16 | 73 | 25 | 48 | 2 |
| | Feb 4-8, 2009 | 25 | 10 | 15 | 73 | 23 27 | 50 | 2 1 |
| | Pew Social Trends: January, 2008 | 13 | 4 | 9 | 86 | 27 | 59 | T |
| d. | You may be laid off | | | | | | | |
| | Jun 15-19, 2011 | 21 | 5 | 16 | 77 | 29 | 48 | 1 |
| | Mar 10-14, 2010 | 24 | 9 | 15 | 74 | 25 | 49 | 2 |
| | Feb 4-8, 2009 | 21 15 | 5 5 | 16 10 | 77 84 | 31 28 | 46 56 | 2 1 |
| | Pew Social Trends: January, 2008 | 15 | 5 | 10 | 04 | 28 | 50 | T |
| e. | You may have your retirement benefits reduced or eliminated by your employer | | | | | | | |
| | Jun 15-19, 2011 | 25 | 9 | 16 | 66 | 20 | 46 | 8 |
| | Mar 10-14, 2010 | 22 | 10 | 12 | 68 | 17 | 51 | 10 |
| | Feb 4-8, 2009 | 18 | 6 | 12 | 75 | 22 | 53 | 7 |

NO QUESTIONS 43-48, 52, 58-59, 62-71, 76

QUESTIONS 49-51, 53-57, 60-61, 72-75, 77-81 HELD FOR FUTURE RELEASE

ASK ALL:

OWNRENT Do you own or rent your home?

IF 'OWN' (1 IN OWNRENT) ASK:

MORTGAGE Do you pay money on a mortgage or other home loan, or is your home paid for?

Jun 15-19

- <u>2011</u>
- 64 Own
- 40 Pay a mortgage
- 23 Paid for
- 1 Don't know/Refused (VOL.)
- 29 Rent
- 5 Other arrangement (VOL.)
- 1 Don't know/Refused (VOL.)

ASK ALL:

Q.82 What's your impression about the real estate market in your area? Over the past year, have home prices in your area gone up a lot, gone up a little, gone down a little, or gone down a lot?

| Jun 15-19 | | Dec 1-5 | Sep 30-Oct | 4 Dec | Early Oct | July | Early Fet | Sep |
|-------------|------------------------------|-------------|------------|-------------|-----------|------|-----------|------|
| <u>2011</u> | | <u>2010</u> | 2009 | <u>2008</u> | 2008 | 2008 | 2008 | 2007 |
| 9 | Gone up a lot | 8 | 8 | 11 | 19 | 20 | 28 | 28 |
| 16 | Gone up a little | 17 | 13 | 11 | 14 | 13 | 18 | 22 |
| 29 | Gone down a little | 34 | 35 | 33 | 29 | 32 | 23 | 25 |
| 36 | Gone down a lot | 29 | 31 | 34 | 25 | 24 | 18 | 15 |
| 5 | Stayed about the same (VOL.) | 5 | 6 | 5 | 4 | 5 | 3 | 3 |
| 6 | Don't know/Refused (VOL.) | 8 | 8 | 6 | 9 | 6 | 10 | 7 |

ASK ALL:

Q.83 And how about over the next few years... Do you think the price of homes in your area will go up a lot, go up a little, go down a little or go down a lot?

| Jun 15-19 <u>2011</u> | | Dec 1-5 2010 | July <u>2008</u> | Early Feb 2008 | Sep <u>2007</u> | June <u>2007</u> |
|--------------------------|----------------------------|-----------------|---------------------|-------------------|--------------------|---------------------|
| 9 | Go up a lot | 10 | 14 | 15 | 17 | 26 |
| 45 | Go up a little | 47 | 40 | 40 | 36 | 36 |
| 28 | Go down a little | 25 | 29 | 26 | 28 | 23 |
| 9 | Go down a lot | 8 | 7 | 8 | 8 | 5 |
| 4 | Stay about the same (VOL.) | 4 | 4 | 4 | 5 | 4 |
| 5 | Don't know/Refused (VOL.) | 7 | 6 | 7 | 6 | 6 |

ASK ALL:

PARTY In politics TODAY, do you consider yourself a Republican, Democrat, or independent? ASK IF INDEP/NO PREF/OTHER/DK/REF (PARTY=3,4,5,9):

PARTYLN As of today do you lean more to the Republican Party or more to the Democratic Party?

| | | | | (VOL.) No | (VOL.) Other | (VOL.) | Lean | Lean |
|--------------------|-------------------|--------------|--------------|--------------|-----------------|------------|--------------|--------------|
| | <u>Republican</u> | Democrat | Independent | | | DK/Ref | Rep | Dem |
| Jun 15-19, 2011 | 26 | 34 | 32 | 4 | * | 4 | 13 | 13 |
| May 25-30, 2011 | 24 | 33 | 38 | 3 | * | 2 | 15 | 17 |
| Mar 30-Apr 3, 2011 | 25 | 32 | 37 | 3 | * | 3 | 17 | 16 |
| Mar 8-14, 2011 | 24 | 33 | 38 | 3 | * | 2 | 17 | 15 |
| Feb 22-Mar 1, 2011 | 24 | 33 | 37 | 3 | * | 3 | 15 | 16 |
| Feb 2-7, 2011 | 24 | 31 | 39 | 3 | * | 2 | 16 | 16 |
| Jan 5-9, 2011 | 27 | 32 | 35 | 4 | * | 2 | 15 | 14 |
| Dec 1-5, 2010 | 25 | 33 | 34 | 5 | 1 | 2 | 13 | 14 |
| Nov 4-7, 2010 | 26 | 30 | 37 | 4 | * | 2 | 17 | 13 |
| Oct 27-30, 2010 | 25 | 34 | 31 | 6 | 1 | 4 | 13 | 11 |
| Oct 13-18, 2010 | 25 | 31 | 36 | 4 | * | 3 | 16 | 13 |
| Aug 25-Sep 6, 2010 | | 32 | 39 | 2 | * | 2 | 15 | 17 |
| Jul 21-Aug 5, 2010 | 26 | 33 | 34 | 4 | | 3 | 14 | 14 |
| Jun 16-20, 2010 | 27 | 34 | 34 | 3 | 1 | 2 | 15 | 15 |
| Yearly Totals | 25.2 | 22.2 | 35.2 | 26 | 4 | 20 | 14 E | 1/1 |
| 2010 2009 | 25.2 23.9 | 32.7 34.4 | 35.2 | 3.6 3.4 | .4 .4 | 2.8 2.8 | 14.5 13.1 | 14.1 15.7 |
| 2009 | 25.7 | 36.0 | 31.5 | 3.6 | .4 | 3.0 | 10.6 | 15.2 |
| 2008 | 25.3 | 32.9 | 34.1 | 4.3 | .3 | 2.9 | 10.0 | 17.0 |
| 2006 | 27.8 | 33.1 | 30.9 | 4.4 | .3 | 3.4 | 10.5 | 15.1 |
| 2005 | 29.3 | 32.8 | 30.2 | 4.5 | .3 | 2.8 | 10.3 | 14.9 |
| 2004 | 30.0 | 33.5 | 29.5 | 3.8 | .4 | 3.0 | 11.7 | 13.4 |
| 2003 | 30.3 | 31.5 | 30.5 | 4.8 | .5 | 2.5 | 12.0 | 12.6 |
| 2002 | 30.4 | 31.4 | 29.8 | 5.0 | .7 | 2.7 | 12.4 | 11.6 |
| 2001 | 29.0 | 33.2 | 29.5 | 5.2 | .6 | 2.6 | 11.9 | 11.6 |
| 2001 Post-Sept 11 | 30.9 | 31.8 | 27.9 | 5.2 | .6 | 3.6 | 11.7 | 9.4 |
| 2001 Pre-Sept 11 | 27.3 | 34.4 | 30.9 | 5.1 | .6 | 1.7 | 12.1 | 13.5 |
| 2000 | 28.0 | 33.4 | 29.1 | 5.5 | .5 | 3.6 | 11.6 | 11.7 |
| 1999 | 26.6 | 33.5 | 33.7 | 3.9 | .5 | 1.9 | 13.0 | 14.5 |
| 1998 | 27.9 | 33.7 | 31.1 | 4.6 | .4 | 2.3 | 11.6 | 13.1 |
| 1997 | 28.0 | 33.4 | 32.0 | 4.0 | .4 | 2.3 | 12.2 | 14.1 |
| 1996 | 28.9 | 33.9 | 31.8 | 3.0 | .4 | 2.0 | 12.1 | 14.9 |
| 1995 | 31.6 | 30.0 | 33.7 | 2.4 | .6 | 1.3 | 15.1 | 13.5 |
| 1994 | 30.1 | 31.5 | 33.5 | 1.3 | 1 F | 3.6 | 13.7 | 12.2 |
| 1993 | 27.4 | 33.6 | 34.2 | 4.4 | 1.5 | 2.9 | 11.5 | 14.9 |
| 1992 | 27.6 | 33.7 | 34.7 33.2 | 1.5 0 | 0 1.4 | 2.5 | 12.6 14.7 | 16.5 |
| 1991 1990 | 30.9 30.9 | 31.4 33.2 | 33.2 29.3 | 1.2 | 1.4 1.9 | 3.0 3.4 | 14.7 | 10.8 11.3 |
| 1990 | 30.9 | 33 | 29.5 34 | 1.2 | 1.9 | 3.4 | 12.4 | |
| 1985 | 26 | 35 | 39 | | | | | |
| 1.507 | 20 | | 55 | | - | - | - | - |

ASK ALL:

TEAPARTY2

From what you know, do you agree or disagree with the Tea Party movement, or don't you have an opinion either way?

| | | | | (VOL.) | | Not |
|--------------------|--------------|-----------------|-------------------|-----------------|----------------|-----------|
| | | | No opinion | Haven't | (VOL.) | heard of/ |
| | <u>Agree</u> | <u>Disagree</u> | <u>either way</u> | <u>heard of</u> | <u>Refused</u> | <u>DK</u> |
| Jun 15-19, 2011 | 20 | 26 | 50 | 3 | 2 | |
| May 25-30, 2011 | 18 | 23 | 54 | 2 | 2 | |
| Mar 30-Apr 3, 2011 | 22 | 29 | 47 | 1 | 1 | |
| Mar 8-14, 2011 | 19 | 25 | 54 | 1 | 1 | |
| Feb 22-Mar 1, 2011 | 20 | 25 | 52 | 2 | 2 | |

TEAPARTY2 CONTINUED...

| | | | | (VOL.) | | Not |
|---------------------------------|--------------|-----------------|-------------------|-----------------|----------------|-----------|
| | | | No opinion | Haven't | (VOL.) | heard of/ |
| | <u>Agree</u> | <u>Disagree</u> | <u>either way</u> | <u>heard of</u> | <u>Refused</u> | <u>DK</u> |
| Feb 2-7, 2011 ⁵ | 22 | 22 | 53 | 2 | 2 | |
| Jan 5-9, 2011 | 24 | 22 | 50 | 2 | 1 | |
| Dec 1-5, 2010 | 22 | 26 | 49 | 2 | 2 | |
| Nov 4-7, 2010 | 27 | 22 | 49 | 1 | 1 | |
| Oct 27-30, 2010 (RVs) | 29 | 25 | 32 | | 1 | 13 |
| Oct 13-18, 2010 (RVs) | 28 | 24 | 30 | | 1 | 16 |
| Aug 25-Sep 6, 2010 <i>(RVs)</i> | 29 | 26 | 32 | | 1 | 13 |
| Jul 21-Aug 5, 2010 | 22 | 18 | 37 | | 1 | 21 |
| Jun 16-20, 2010 | 24 | 18 | 30 | | * | 27 |
| May 20-23, 2010 | 25 | 18 | 31 | | 1 | 25 |
| Mar 11-21, 2010 | 24 | 14 | 29 | | 1 | 31 |
| | | | | | | |

5

In the February 2-7, 2011 survey and before, question read "...do you strongly agree, agree, disagree or strongly disagree with the Tea Party movement..."In October 2010 and earlier, question was asked only of those who had heard or read a lot or a little about the Tea Party. In May through October, it was described as: "the Tea Party movement that has been involved in campaigns and protests in the U.S. over the past year." In March it was described as "the Tea Party protests that have taken place in the U.S. over the past year."