## The RHODE ISLAND FOUNDATION

Y E R 0 0 K A 2 0 0 9 B PERMANENT PHILANTHROPY STATEWIDE IMPACT COMMUNITY LEADERSHIP

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The Rhode Island Foundation works to build a better Rhode Island as a philanthropic resource . . . for people, communities, organizations and programs.

# OUR MISSION

#### WHAT WE DO:

We evaluate community issues and make strategic grants.

We promote and build effective philanthropy.

We steward permanent endowments, honoring donor intent and current needs.

We build the strengths and capacity of the nonprofit sector.

We provide leadership to and a forum for civil dialogue on important issues.

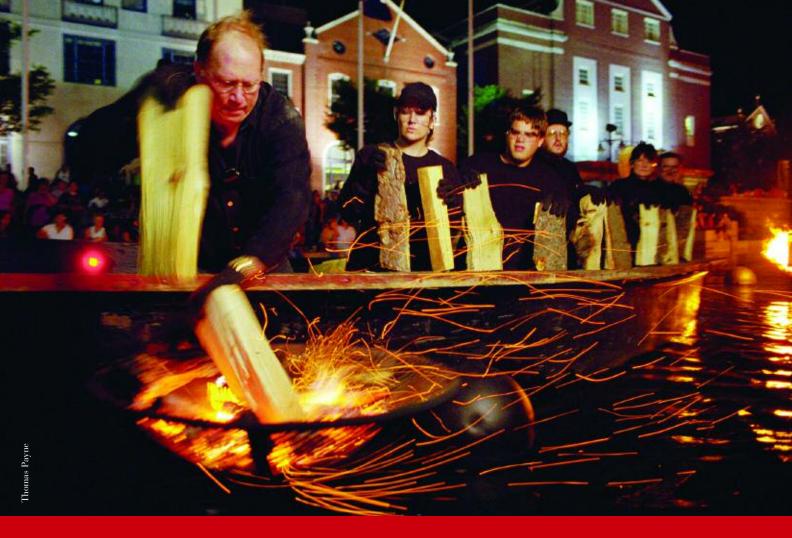
We grow our endowment through disciplined and quality investments.

#### WHAT WE VALUE:

Transparency
Inclusiveness
Innovation
Collaboration
Partnerships
And most of all
Community

#### THE RHODE ISLAND FOUNDATION

Since 1916... connecting private philanthropy to the public good



## 2008 HIGHLIGHTS of your COMMUNITY FOUNDATION

2008 was an historic year on many fronts, as the Foundation welcomed a **new** president and chief executive officer and elected a new chairman. Grantmaking reached record-breaking levels – more than \$27 million invested in Rhode Island and new gifts and funds exceeded \$44 million. We also prepared to launch a **new** website detailing our goals of permanent philanthropy, community leadership, and statewide impact.



Participants in the first annual Rhode Island Charter Public School Conference, March 2008.

*Opposite page:* Volunteer fire stokers dressed in black feed the flames during WaterFire, the public arts event that has transformed the summer scene in downtown Providence.

#### PERMANENT PHILANTHROPY

- Established 57 new, permanent endowments, bringing the total at the Foundation to 1,140 (see pp. 38-78 for stories of our newest partners in philanthropy)
- Accepted more than \$44 million in charitable gifts, the second-highest amount received in one year in the Foundation's 93-year history
- Accepted endowments of 10 area nonprofits, ensuring their long-term financial stability and increasing the total number of organizational endowment funds to 136

#### STATEWIDE IMPACT

- Broke previous Foundation grantmaking records by distributing more than \$27 million in grants to more than 1,300 organizations statewide
- Leveraged more than \$200,000 in grant dollars by co-funding important projects with Foundation donor advisors
- Through the Initiative for Nonprofit Excellence, offered 20 developmental workshops and sector convenings that drew 524 staff members and 215 board members of 354 organizations.
- Distributed \$500,000 in an emergency community grant to help Rhode Islanders with food, shelter, and heating costs in the midst of the state's severe economic downturn

#### **COMMUNITY LEADERSHIP**

- Established, with a \$20 million gift from Blue Cross Blue Shield of Rhode Island, the Fund for a Healthy Rhode Island, a permanent endowment to increase access to quality primary care
- Launched a million dollar campaign for the Black Philanthropy Initiative, a permanent endowment at the Foundation devoted to causes and issues affecting Black Rhode Islanders
- Convened the first annual Rhode Island Charter Public School Conference for more than 200 charter public school teachers, administrators, support staff, board members and parents to share best practices
- Appointed Neil D. Steinberg as the Foundation's fourth president and chief executive officer after a national search spanning six months

## Faces of philanthropy

We are pleased to introduce you to a few of our treasured partners, donors who are investing in Rhode Island with The Rhode Island Foundation. We invite you to experience their compelling video stories by visiting our website, www.rifoundation.org.





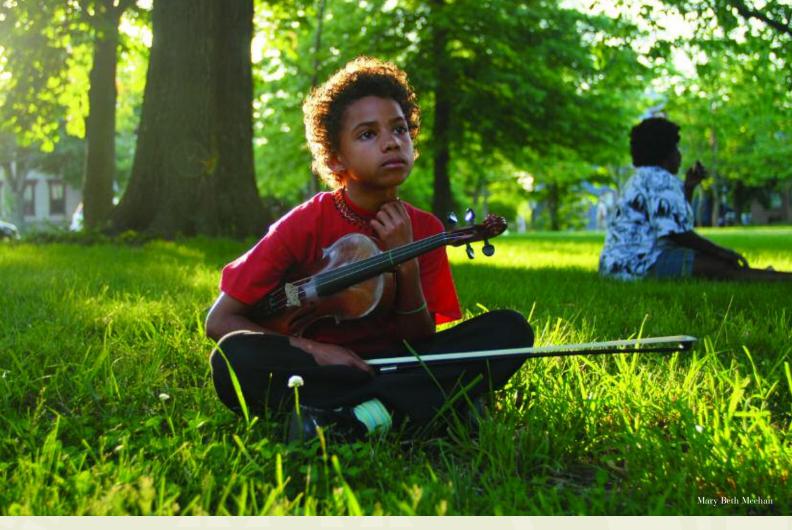


**Raymond and Brenda Bolster** are proud Rhode Islanders and deeply committed to their South County community. They enthusiastically contribute their time, energy, and financial resources to many local causes. To facilitate their philanthropy, they established a donor advised fund at the Foundation and joined The 1916 Society (see page 79). Brenda and Raymond talk about the rewards of giving back in their video story on our website.

George M. Sage, founder of the Bonanza Bus Company, was philanthropic throughout his life and planned a legacy of giving. He created the George M. and Barbara H. Sage Fund at the Foundation upon his death and named his children as advisors to the fund. His daughter **Anne Sage** talks about her father's legacy and her own approach to philanthropy in her video story on our website.

Upon learning of the Conservation Stewardship Collaborative (CSC) Endowment, established in 2007 by Hank and Peggy Sharpe, and the resulting challenge match established by an anonymous donor, **Ed and Linda Wood** decided to issue their own challenge to benefit the Hopkinton Land Trust and the CSC. The result: contributions are leveraged 4:1 for land stewardship in Rhode Island. Ed describes the inspiration behind his creative philanthropy in his video story on our website.

These **are** challenging and changing times for all Rhode Islanders. But taking the long view, in the Foundation's 93rd year, **we remain optimistic**. We will come out of this economic downturn. And the Foundation will find new ways to continue fulfilling its mission,



A Community MusicWorks student violinist reflects for a moment during a performance at Dexter Training Grounds in Providence.

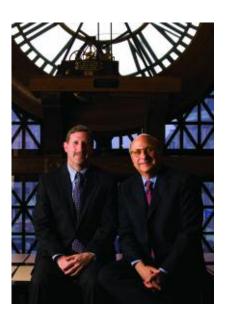
thanks in no small part to the wonderful Rhode Islanders **engaging in philanthropy** for the greatest good of the community, "notwithstanding the constantly changing conditions of human life."

> **DAVID M. HIRSCH**, *Chairman* and **NEIL D. STEINBERG**, *President and Chief Executive Officer*

### LETTER FROM THE PRESIDENT AND THE CHAIRMAN

#### TAKING THE LONG VIEW, INVESTING IN RHODE ISLAND

gainst a backdrop of sweeping national change and an historic presidential election, 2008 was a year of new beginnings at Rhode Island's only community foundation. In its 92nd year, the Foundation welcomed its fourth president and chief executive officer. And George Graboys, who served the Foundation with distinction as a director for a decade and as chairman for the last three years, passed the mantle of leadership to a new chairman. The Foundation owes a debt of gratitude to George, who also served the Foundation as acting president for the last seven months of his chairmanship. The George Graboys Leadership Fund, established by the board of directors in his honor (see story page 8), permanently commemorates his countless contributions. We salute George for accepting a new challenge as chairman of the University of Rhode Island Foundation, a reflection of his unerring commitment to public education in our state. The Foundation's significant ongoing investment in the URI/Central Falls



partnership, the Rhode Island League of Charter Schools, and other innovative efforts, and our increasing role as a champion for quality public education can certainly be counted among George's great legacies.

Tempered by sobering economic news for our nation and our state, the Foundation's own financial outlook remained cautiously optimistic. Our investments in the community through grantmaking exceeded \$27 million for the first time in our history. We accepted more than \$44 million in new gifts, a figure we have achieved only once before. Thanks to hundreds of generous Rhode Islanders who continued to place their trust in the community foundation model of permanent philanthropy, despite a stunning downturn in the financial markets that left much of the nation reeling, we maintained our position as one of the largest community foundations in the United States by asset size. Like all endowments, ours suffered losses in the short term, but we are proud of our 10-year investment performance and feel confident in our long-term investment strategies (see page 82 for a detailed look at our 2008 financials).

The largest fund to be established in 2008 was the **Fund for a Healthy Rhode Island**, a \$20 million dollar endowment that will be directed toward increasing access and affordability of primary care and medications to all Rhode Islanders. Healthcare has long been a priority investment area of the Foundation; the Fund for a Healthy Rhode Island will help us to further advance the systemic changes in healthcare so critical to the future of our state. We invite you to learn more about the Fund in these pages.

We take seriously our responsibility to serve a broad cross-section of Rhode Islanders, as the state's only community foundation. Witnessing the difficulties faced by so many Rhode Island residents in the wake of unprecedented unemployment and a crushing housing foreclosure crisis, we felt impelled to take action. So, in December, partnering with three trusted agencies that provide statewide, direct services - the Rhode Island Community Food Bank, Crossroads Rhode Island, and the Salvation Army Good Neighbor Energy Fund – the Foundation contributed \$500,000 that would otherwise have been reinvested in our permanent endowment to ensure that individuals and families would be able to get through the winter with adequate food, shelter, and heating assistance.

This emergency community grant represented a departure for the Foundation from our customary investments in Rhode Island. In fact we are committed to a long-term strategy shaped by priorities in six key sectors: education, healthcare, human services, community and economic development, arts and culture, and the environment. Through a variety of grants programs over the years, the Foundation has funded innovative projects like AS220 and the Knowledge Economy, seeded critical research arms like Rhode Island Kids Count, and supported organizations with statewide reach like Grow Smart Rhode Island. We regularly convene leaders in every sector to explore common interests and share best practices. Included in the yearbook is a complete listing of our 2008 grantees - our treasured partners in envisioning and implementing change for the better in our state.

The Foundation has long been committed to strengthening and building the capacity and financial sustainability of these organizations through activities that extend our reach beyond grantmaking. In 2008 our Initiative for Nonprofit Excellence (INE) set the wheels in motion for several targeted programs, including an educational series for board members sponsored by Fidelity Investments. The INE also selected twelve executive directors to participate as Foundation Fellows, a vearlong opportunity for rejuvenation. renewal, and self-exploration.

Our investments in Rhode Island would not be possible without the generosity of our donors who invest along with us. We have continued the tradition of placing these heroes at the heart of our yearbook, where you can read their touching and inspirational stories. Common threads seem to emerge each year: love for Rhode Island, desire to leave a lasting legacy, and determination to return something meaningful to the community.

And common threads have run through the Foundation's history. Even as we consider the economic and social challenges ahead, we renew the commitment to our fundamental principles of community leadership, statewide impact, and permanent philanthropy.

In 1966, as the Foundation commemorated its 50th anniversary, board chairman John Nicholas Brown wrote these words:

"This has been a year to celebrate, for in 1966 the Rhode Island Foundation completed its first half century. Since 1922 grants by the Foundation to hundreds of the state's health, welfare, cultural, educational, and recreational activities have amounted, with marked increased each year, to the

significant total of \$3,155,853,24. Despite this impressive record of public service, some of the state's public-minded citizens may not be aware of how effective such a community trust is as an instrument for public or private philanthropy. The Rhode Island Foundation operates on the theory, 'That gifts for charitable purposes can be more effectively administered and the income more effectively distributed if such gifts are combined in a common fund: and that the people of Rhode Island may feel assured that their bounty shall be applied in such ways as shall be found, from time to time, to be for the greatest good of the community notwithstanding the constantly changing conditions of human life."

These are challenging and changing times for all Rhode Islanders. But taking the long view, in the Foundation's 93rd year, we remain optimistic. We will come out of this economic downturn. And the Foundation will find new ways to continue fulfilling its mission, thanks in no small part to the wonderful Rhode Islanders engaging in philanthropy for the greatest good of the community, "notwithstanding the constantly changing conditions of human life."

We thank you for your continued confidence in your community foundation.

Devid David M. Hirsch Chairman Neil D. Stenbey

NEIL D. STEINBERG President and Chief Executive Officer

## A Fitting Tribute

#### HONORING EXTRAORDINARY LEADERSHIP



s he stepped off the Foundation's board of directors after a decade of distinguished service, George Graboys was surprised by a farewell gift from his fellow board members.

Noting that it would be difficult to imagine the board table without George at the head, and citing George's "wonderful facilitation skills and his on-target observations that have advanced many discussions to the highest level," Chairmanelect David Hirsch praised George for his compassion and his absolute commitment to doing the right thing. "He has not only been our chairman," said David, "but our compass, keeping the Foundation on course and reminding us of our accountability to Rhode Island."

To honor George's lasting contributions to the Foundation, the board of directors announced that they had established The George Graboys Leadership Fund, an unrestricted fund that will help the Foundation to continue investing in causes and issues close to George's heart. The language establishing the fund is as follows:

Whereas, for the past decade he has given extraordinary service as director and chairman, and whereas he far exceeded his chairman's responsibilities by brilliantly executing the role of acting chief executive officer for a period of seven months, we do hereby irrevocably establish at The Rhode Island Foundation an unrestricted fund in honor of outgoing chairman George Graboys, for charitable purposes in accordance with the Articles of Incorporation of the Foundation.

The fund shall be known as The George Graboys Leadership Fund of The Rhode Island Foundation, commemorating his leadership as a champion of the Foundation.

Annual distributions from the Fund as determined by the Foundation's spending rule in effect at that time shall be made subject to the approval of the Foundation's board of directors.

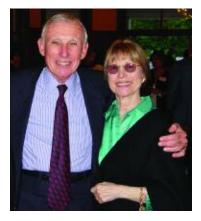
Signed with deepest gratitude this 11th day of December 2008

Underscoring the high esteem in which they hold George, every single member of the board generously contributed to the new fund. David stated emphatically, "George, you leave a legacy of greatness at The Rhode Island Foundation."

## Championing Public Education

The Foundation's significant ongoing investment in the URI/Central Falls partnership, the Rhode Island League of Charter Schools, and other innovative efforts are in no small part due to George's longstanding commitment and determination to improve public education in Rhode Island. Pictured at right are Central Falls High School students participating in the Pathways program, pairing URI undergraduate and graduate student tutors with high school students, helping to prepare them for college.





"If you assume the responsibility of stewardship for an organization, you have to believe in it and be willing to contribute yourself. The Foundation's impact, reach, and ability to enhance the well-being of Rhode Islanders is without parallel."

### "It feels good to help"

#### Lois W. and George Graboys Family Fund



eorge and Lois Graboys have given back to the community throughout their adult lives. Countless charitable acts for numerous nonprofits, including leading dozens of fundraising campaigns for worthy organizations during the past 30 years, have shaped the Graboys' philanthropic legacy.

Their new donor advised fund at the Foundation will afford them the opportunity to respond to the community needs they see as critical. "We truly feel that if others are hurting, we hurt," says Lois. "And to be honest, there is a selfish component to our giving; it feels good to help."

As immediate past chairman of the Foundation, George, who served as acting president from November 2007 through August 2008, is in a unique position to judge the organization. "If you assume the responsibility of stewardship for an organization, you have to believe in it and be willing to contribute yourself. And the Foundation has always impressed me as a powerful vehicle for giving, unlike any other in the state. Its impact, reach, and ability to enhance the well-being of Rhode Islanders is without parallel."

Married for 50 years, proud parents of three grown children and grandparents of five, the Graboys have enjoyed rewarding careers. Lois, a visual artist, art therapist, and art reviewer for many years in Rhode Island, continues to paint and now teaches art to senior citizens close to their home in nearby Massachusetts. George retired in 1992 as president, chairman, and chief executive officer of Citizens Bank. He served as chair of the Rhode Island Board of Governors for Higher Education from 1995 to 1998 and was the state's acting commissioner of higher education in 1996.

Natives of Fall River, Massachusetts, George and Lois raised their family in Barrington, where they lived for 40 years. They still feel strong ties to Rhode Island and especially value their affiliation with the University of Rhode Island, where George taught in the College of Business, and where they have established a scholarship endowment for minority students. George also now serves as chairman of the URI Foundation, a position that cements his lifelong commitment to public education. "Public universities are a vital resource for the community," he notes. "In that way, the work of the URI Foundation and The Rhode Island Foundation is quite similar."

The Graboys' passion for service is mirrored in the paths their children have taken. One son is a major overseeing the Juvenile Division in the Montgomery, Alabama, police department. Another runs a health care consulting business that donates a portion of its earnings and its employees' time to provide healthcare for underserved populations. And their daughter, an ordained rabbi, is a social worker for at-risk youth in Baltimore.

"We have been blessed," Lois reflects, "and one of our greatest blessings is that our children feel strongly about helping others. It's a responsibility we all share."

## Capacity Building Takes Off

#### Imagining a sustainable sector: The Initiative for Nonprofit Excellence Fund

In fact, education has been a prevalent theme of their philanthropic lives. Both were active fundraisers for the Wheeler School, where their three children, Andrew, Jeffrey, and Jamie attended. David served as co-chairman of Wheeler's Centennial Fund and Hope served as a trustee. They have been avid supporters as well of Community Preparatory School in Providence, admiring the school's commitment to preparing minority and low-income students from Providence for challenging high school environments. Jewish causes also have captured their philanthropic imagination. David is past president and campaign chairman of the Jewish Federation of Rhode Island, past vice president of the state's Jewish Community Center, and past national vice-chairman of the United Jewish Appeal. Hope has led fundraising efforts for the Alperin Schechter School and Jewish Community Day School, whose board she has served, and has taught swimming at the Jewish Community

he fortune cookie David Hirsch opened in September 1965 declared, "He who has hope has everything." At the time, David was a student at Harvard Business School, occasionally dating a junior at Simmons College, Hope Alperin. The fortune was prescient: just two years later, in December 1967, the two were wed and Hope has continued to spur them on to great adventures.

David and Hope Hirsch are no strangers to the Foundation, of course. David has been a director since 2003 and chairman since January 2009; Hope's brother, Melvin Alperin, is a former director and chairman. The Alperin Hirsch Family Fund, established in 1995, provides scholarships to students of Pawtucket's Shea High School, supports Rhode Island for Community & Justice (David is a former trustee), and supplements the Rhode Island Scholarship Assistance Fund at the Foundation. And they are certainly no strangers to philanthropy. Loyal alumni of their respective alma maters, Rensselaer Polytechnic Institute (RPI) and Simmons College, they have established named scholarships at both institutions to help deserving students fulfill their educational potential. David is a trustee of RPI, chairman of its advancement committee, and former national chairman of its annual fund, and Hope is a Simmons College trustee.



Center for three decades. She also has been a board member at several other organizations, including Community Preparatory School and the Jewish Federation of Rhode Island.

In the early days of their marriage, the Hirsches lived in Cambridge for a year, as David started a career in the fastener business that would eventually land him in the position of chairman and chief executive officer of Vertex Distribution in Attleboro.

Massachusetts. Hope worked at a high tech company doing research in thermionics. Soon after, they moved to Hope's hometown of Providence, raising their family in the shadow of Brown's Marvel Gymnasium. Hope embarked on her volunteer career, becoming known as the consummate teacher for fundraisers, explaining, "Teaching people how to ask for money comes naturally to me. When I see an organization – like the Jewish Day School, for instance – that needs fundraising help, I say, 'Give me a day to work on it,' and I start conceiving a plan that volunteers can put into action."

So how did these two philanthropists, so enthusiastically involved in education, social justice, and Jewish causes, decide to start a new endowment for the Initiative for Nonprofit Excellence (INE) at the Foundation? David reflects, "I liked this project from the beginning because of its focus on Rhode Island nonprofits – the organizations that deliver so many important services in the state. Strengthening these critical institutions will have a ripple effect. To the extent that we can empower them to fulfill their missions even more effectively, we can be a better community." Hope adds, "This just seemed like such a logical place to put some money to work."

The Hirsches also see INE as very much tied into their interest in education. "INE is at its core about education," says David. "And not only about teaching nonprofits new approaches to persistent challenges. The board was behind this project because of the learning opportunities it offers the Foundation through a built-in evaluation element. The INE allows us to deliberately, thoughtfully, and intentionally complement our ongoing grantmaking, and to find out what's working so we can do more of it."

David was emphatic about establishing this new fund without the Hirsch name attached. "Hope and I plan to add to the fund every year. As the INE becomes more well known and the Foundation is able to publicize the results of its innovative efforts to help Rhode Island nonprofits achieve financial sustainability, our wish is that other Rhode Islanders will see this as a viable focus for their philanthropy and will contribute to the fund, so it can grow into a true endowment for the INE."

### Responding to "unusually challenging times," Foundation launches **Initiative for Nonprofit Excellence**

ill Pfitzenmayer, director of the **Initiative for Nonprofit Excellence** (INE), reflects on a year of design, creation, and implementation:

"There was an immediate need for the programs and services we offer through the INE," says Jill, who came to the Foundation from Child & Family Services of Newport, where as vice president for organizational quality and training she had designed and directed a capacity-building pilot project for human services agencies. "We found that for almost all of our workshops and convenings there was a waiting list. And this was even before the economic crisis hit."

From the Fidelity Investments Board Development Program, to sector convenings that afford executive directors and others the opportunity to share best practices, to organizational development workshops focusing on specific topic areas like planned giving, financial management, and communications, the INE has touched more than 500 board and staff members of nonprofit organizations in its first year of operation. "And we are really just getting started," notes Jill.

Jill proudly points out that under the auspices of the INE, the Foundation has revived the popular Fellows program, which has sponsored more than 100 nonprofit executive directors since its inception in 2000. "Energized leadership is a critical ingredient to any

organization's success," says Jill.

Fellows, pictured here, receive up to a \$10,000 stipend from the Foundation, and design their own path of renewal, with the goal of enhancing or

setting a new direction for their leadership abilities. A sample of 2009 Fellows activities includes:

- Development of a bilingual school in rural Honduras
- Participation in executive education programs sponsored by Harvard University's John F. Kennedy School of Government
- Participation in the Americans for the Arts Conference in Seattle

- Participation in Spanish immersion classes in the Dominican Republic
- Travel to South Africa to study Black storytelling

As the INE enters its second year, Foundation President and CEO Neil Steinberg is enthusiastic about the role it can play in extending the



Foundation's reach. "One of our most important charges is to be responsive and adaptive to the needs of the sector, especially in these unusually challenging times," says Neil. "INE represents a significant investment for us, and we are committed to ensuring its relevance for our partners in the community, now and into the future."

## Charting the Course for a Healthier Rhode Island

## Fund for a Healthy Rhode Island, "a catalyst for change," to focus on primary care



hen the Foundation received \$20 million as a result of a settlement between the U.S. Attorney and Blue Cross Blue Shield Rhode Island, it was charged with establishing a

fund "for supporting projects that are designed and intended to have the greatest impact on the provision of quality

and affordable healthcare services in Rhode Island."

Several months of intensive research and consultation with professionals and community stakeholders led the Foundation to conclude that primary care would be the logical focus of the fund's grantmaking and other resources. Primary care has also become a key priority of the national healthcare reform agenda.

"Primary care fits well with the Foundation's overarching strategic goals of addressing issues at their root cause and facilitating systemic change," noted President Neil Steinberg, adding, "This is a health care arena where the Foundation



Celebrating the grand opening of the Rhode Island Free Clinic's pharmacy, which offers 50 common generic drugs – for free – to its patients.

(Left to right) Lynne Urbani, chief executive officer of the clinic; Lieutenant Governor Elizabeth Roberts, Foundation Vice President for Grant Programs Owen Heleen, and Stephanie Chafee, co-founder of the Rhode Island Free Clinic and Foundation director. diabetes and asthma.

within the healthcare world for a number of reasons. It

provides the best form of preventive care, recognizing and

all care for patients, helping them to navigate the system

and precluding duplication of expensive testing and other

services, especially for patients with chronic conditions like

treating conditions at the earliest opportunity. It coordinates

Access to affordable primary care allows patients to see their health care providers on a regular basis, thereby avoiding delays in treatment. Rhode Island Health Insurance Commissioner Christopher Koller, who was interviewed as part of the Foundation's decision-making process, pointed out, "Gaps in primary care lead to patients utilizing the state's emergency rooms as their source for primary care, driving up the costs of healthcare for everyone."

The Fund for a Healthy Rhode Island (FFHRI) will direct resources to develop a robust system of primary care that provides all Rhode Islanders with affordable and readily accessible

can have immediate impact on the greatest number of Rhode Islanders, consistent with the Fund's charter."

So, what is primary care and why does it matter?

Primary care is the "medical home" for a patient, ideally providing continuity and a central point of connection with an ever more complex medical care system. Family physicians, pediatricians, internists, nurse practitioners, mental health workers, case managers and others who work with them provide primary care.

Primary care has taken on an increasingly important role

needs of working families. Grants of \$70,000 - \$750,000 will fund one-to-three year projects to promote innovations in direct services, access to affordable medications, and public outreach and awareness programs that engage all Rhode Islanders. Owen Heleen, the Foundation's vice president for grant programs, is encouraged by the number and quality of applications for FFHRI's first round of grants. "We received 47 applications," he noted. "They represent really creative ideas about how to deliver primary care differently and to

health services - at times and locations that meet the

extend its reach and impact to all Rhode Islanders."

Developing a system of affordable, accessible primary care will not be possible without an adequate supply of caregivers, of course. And Rhode Island is feeling the serious effects of a nationwide shortage of primary care physicians and other healthcare workers. A 2008 study by the *Journal of the American Medical Association* found that only two percent of students graduating from medical school plan to practice primary care. President Obama recently noted, "We're not producing enough primary care physicians. The costs of medical education are so high that people feel that they've got to specialize." New doctors typically owe more than \$140,000 in loans when they graduate. To help address this critical issue, in July 2009, the Foundation will announce the creation of a Primary Care Loan Forgiveness Program to be funded with 25 percent of the available grantmaking dollars from FFHRI, and available for all primary care medical professionals including physicians, nurses, nurse practitioners, mental health workers, case workers and others. This program will be administered by the Rhode Island Student Loan Authority and will be funded in partnership with Blue Cross Blue Shield of Rhode Island, and the Rhode Island Medical Society. The Foundation is in active discussions with other potential funding partners.

"There is no silver bullet," says Owen, who has overseen the Foundation's grants in healthcare for nearly a decade. "But the Fund for a Healthy Rhode Island – through strategic grantmaking, loan forgiveness, and collaborative initiatives – can be a catalyst for change. The rewards will be tangible as we become a healthier state."

#### Lessons Learned: Achieving High Impact in the Health Sector

The Rhode Island Foundation has invested significantly in healthcare during the past 15 years. Here, we share critical ingredients for achieving impact with these investments:

#### Use all of the tools in the toolbox.

- Wise investments through responsive and pro-active grants
- Attracting investments from national funders
- Providing advice and technical assistance to grantees
- Convening organizations around common themes
- Fostering long-term conversations with policymakers

Foundation investments in **develop**ing a system of dental services for low-income children involved a variety of different kinds of grants during a 10-year period. Partnerships with two programs of the Robert Wood Johnson Foundation brought \$2.5 million in new resources to Rhode Island. Facilitation of a "common table" in the form of the state's Oral Health Commission resulted in the emergence of a diverse group of leaders who met regularly to exchange information and to support one another.

Study the fiscal incentives in the system. Almost none of us want to go to a nursing home. Still, our system is structured in ways that provide incentives to fill nursing home beds. In 2005, the Foundation supported the development of PACE (Program of All-Inclusive Care for Elderly), administered by CareLink. PACE takes a blended Medicare/Medicaid rate and provides services that allow frail. lowincome elders to live at home for as long as they'd like. Because it is fiscally "at risk" to pay for any adverse health events that affect its members, PACE is motivated to provide any kind of service its members require to lead healthy lives at home. When the fiscal incentives of programs parallel the ways individuals wish to receive services, everyone wins.

The healthcare workforce matters. Rhode Island does not have a dental school, and our reimbursement rates are low, making it making difficult to attract dentists and other oral health professionals to practice here. In 2004, we supported St. Joseph Hospital in developing a pediatric dental residency program in collaboration with Lutheran Medical Center in New York City. Working through teleconference links to provide conferencing with supervisors at Lutheran, the program has proven the value of creatively responding to the shortage of pediatric dentists in the state.

Achieving sustainability is essential. Hasbro Children's Hospital's Draw a Breath program, an innovative schoollinked asthma education program for children and parents, is a case study in the value of sustainability. We asked ourselves at the beginning, "What are we creating here and for whom does it have value?" After years of conversations, insurers now reimburse Draw a Breath for its classes because they see powerful results in terms that affect their bottom-line – dramatically reduced emergency room visits for the children they cover.

## Special Campaigns

### A new model for philanthropy in Rhode Island's Black community

Conceived and led by several of Rhode Island's prominent Black leaders, the Black Philanthropy Initiative (BPI) is an historic new field of interest fund at the Foundation, building an endowment for Black causes.



Pictured here are BPI's campaign co-chairs: Walter Stone, former Foundation director and chairman of the criminal law group at Adler, Pollack & Sheehan PC and Linda Newton, vice president for diversity and community relations at Blue Cross Blue Shield of Rhode Island; along with BPI Steering Committee Co-Chair Edward C. Clifton, associate justice, Rhode Island Superior Court. BPI initially will focus its strategic grantmaking on economic sustainability and the Black family. Notes Judge Clifton, "Our community cannot thrive if our families continue to struggle with basic needs. BPI is committed to supporting organizations that address this critical issue."

Thanks to the efforts of a dedicated campaign committee, BPI has raised \$250,000 toward a \$1 million goal, to be matched dollar for dollar by the Foundation through December 2010.

#### **BPI STEERING COMMITTEE**

Judge Edward C. Clifton, Co-Chair Linda Newton, Co-Chair Michael Van Leesten, Co-Chair

#### **CAMPAIGN LEADERSHIP**

George Graboys, Honorary Chair Linda Newton, Co-Chair Walter Stone, Co-Chair

#### Campaign Committee Members

Manny Barrows Frederick K. Butler Steven Craddock Antonio DaSilva Jason Fowler Toni Green Melissa Husband Gertrude Jones Beverly Ledbetter Darron Lopes Lloyd Monroe Keith Stokes Rev. Dr. Jeffery Williams

### Justice for all

The million dollar campaign for Equity Action, the Foundation's field of interest fund for sexual orientation and gender identity, will be completed by the end of March 2011. Every dollar raised up to \$500,000 will be matched by the Foundation.

Since 2004, the Fund, which was seeded by a grant from the National Lesbian and Gay Community Funding Partnership, a national foundation now known as Funders for Gay and Lesbian Issues, has made grants of more than \$340,000 to nonprofit organizations that break down barriers of prejudice and inequity.



Pictured here at the May 2008 campaign kickoff are Providence Mayor David Cicilline, honorary campaign chair, and Residential Properties President Sally Lapides, campaign chair. On that occasion, Sally declared, "I will absolutely not be able to put my head down on the pillow until we are all treated equally, we are all recognized for our diversity and people judge us by the quality of who we are inside, not what we look like, who we pray to, who we love."

#### THE MILLION DOLLAR CHALLENGE CAMPAIGN COMMITTEE

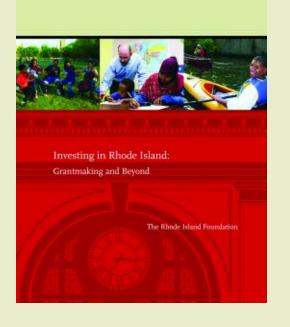
The Honorable David Cicilline, Honorary Chair Sally Lapides, Chair **Committee members** Guy Abelson Curt Columbus Donna D'Aloia, MA Edvthe M. DeMarco, CFP.CRPC James DeRentis Joyce Dolbec, MA Christine Edmonds & Phyllis Arffa Renee Evangelista, Esq. Michael Evora **Jim Fortier** The Honorable Gordon D. Fox Ann-Marie Harrington Stephen Hourahan Lise Iwon, Esq. Peg Langhammer Janette Talento Ley W. Lynn McKinney Nancy Markham, CRS The Honorable Edwin Pacheco Benjamin Paster, Esq. Louis Raymond The Honorable Elizabeth Roberts Marc Streisand Susan Symonds Joe Wilson, Jr. Alex Zima

#### EQUITY ACTION ADVISORY COUNCIL:

Sally Ann Hay, Co-Chair W. Lynn McKinney, Co-Chair Guy Abelson Judith Anderson Ken Fish Susan Gershkoff Alexis M.Gorriarán Eric Gould **Carlos Hernandez** Peter Hocking Martha Holt Janet Isserlis Barbara Margolis Angela Mazaris Ted Ngo Daniel Scott, III Jen Smith Arthi Sundaresh Maria Tocco

## AN OVERVIEW OF RHODE ISLAND FOUNDATION 2008 GRANT PROGRAMS

In 2008, The Rhode Island Foundation **distributed more than \$27 million** to more than 1,300 nonprofit organizations across Rhode Island, and beyond.



Foundation's staff and board of directors, and recommended by donor advisors, designated in wills or trust documents.

Most Foundation discretionary grants through "Attaining Vibrant Communities" — advance our goal of creating systemic, long-term change for the better in Rhode Island. Most donor advised and designated grants were for general support of an admired nonprofit organization.

The Foundation invites you to read about our grantees in much greater detail at www.rifoundation.org.

"ATTAINING VIBRANT COMMUNITIES" is the umbrella term for the Foundation's discretionary grantmaking. Vibrant communities are diverse and inclusive places where individuals are supported and encouraged to realize their personal and collective potential; where opportunities and services are available and distributed equitably; where physical and natural assets and infrastructure are preserved and maintained; and where cultural, economic, educational, and political centers reflect and respond to the needs of all people. Vibrant communities are places where leaders are fostered and where organizations are strong, where people of all generations and backgrounds want to live. They are the home for collaboration and innovation, participation, and a deep sense of belonging.

### THE FULL RANGE OF FOUNDATION GRANT OPPORTUNITIES

**STRATECY CRANTS** – focus on innovative models and proven programs; policy, advocacy, and systems reform; organizational and leadership development

SMALL GRANTS – awarded monthly for planning, technical assistance, pilot projects; grants up to \$7,500

**PROFESSIONAL DEVELOPMENT GRANTS** – for nonprofit staff to attend – or even invent – workshops, conferences, etc.; grants up to \$1,000

**BASIC HUMAN NEEDS** – awarded monthly for food, clothing, shelter, etc.; grants up to \$5,000 per organization per year

SCHOLARSHIPS – financial assistance for educational opportunities through nearly 150 scholarship funds

**NEWPORT COUNTY FUND** – funding for projects that serve the six communities of Newport County

**EQUITY ACTION** – funding for organizations that serve the lesbian, gay, bisexual, transgender, queer, and questioning communities

Please visit the Foundation's website at www.rifoundation.org to learn more about each of these programs.

## THE RHODE ISLAND FOUNDATION 2008 GRANTEES

Your support **strengthened** 1,312 nonprofit organizations throughout Rhode Island (and beyond)

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As part of FirstWorks "Season of Silk Road" educational outreach program, students from the Jacqueline M. Walsh School for the Performing and Visual Arts in Pawtucket enjoy musical interpretations of Eastern and Western classics, performed by master pipa player Yang Wei of the Silk Road Ensemble. A complete alphabetical list that includes all donor advised, designated, and discretionary grantees, 2008.

#### A -

A New Leaf A Wish Come True Academy for Eating Disorders (IL) ACLU Foundation of RI Action Based Enterprises Action on Smoking & Health (DC) Adopt A Doctor Adoption RI African Alliance of RI AIDS Care Ocean State AIDS Project RI Albany College of Pharmacy (NY) Albright College (PA) All Children's Theatre Ensemble Alliance for a Livable Newport Alliance for Better Long Term Care Aloha Foundation (VT) ALS Association, RI Chapter Alternative Educational Programming American Cancer Society American Cancer Society - Central New England Region (MA) American Cancer Society - New England Division (MA) American Civil Liberties Union Foundation (NY) American Friends of Hospice of the Upper Galilee American Friends of Magen David Adom (NY) American Friends of Neot Kedumim (NY) American Heart Association (MA) American Heart Association (TX) American Indian Graduate Center (NM)American International College (MA) American Jewish World Service (NY) American Legion Riverside Post #10 American Legion Warren Post #11 American Lung Association of RI American Parkinson Disease Association American Red Cross of RI American Technion Society (MA) American University (DC) Amherst College (MA) Amos House



A Crossroads Rhode Island case advocate speaks with his clients. Crossroads RI is the largest homeless service organization in the state, offering services in crisis intervention, housing, and vocational services.

**Billy Andrade-Brad Faxon Charities** for Children (MA) Animal Medical Center (NY) Animal Rescue League of Southern RI Animals Depend on People Too Anna Maria College (MA) Anti-Defamation League - Boston (MA) Apeiron Institute for Sustainable Living Appalachian Trail Conservancy (WV) Applied Research Center (CA) Aquidneck Land Trust Arc of Blackstone Valley Arc of Northern Bristol County (MA) Arnold Mills United Methodist Church Arthritis Foundation, Southern New **England Chapter** Arts & Business Council of RI AS220 Asbury United Methodist Church Ashaway Elementary School Asheville School (NC) Ashoka (VA) Association of Fundraising Professionals - RI Chapter Assumption of the Virgin Mary Greek **Orthodox Church** Attleboro Scholarship Foundation (MA) Audubon Society of RI Autism Project of RI Autism Society of America (MD)

B

Judge Baker Children's Center (MA) Baltimore Museum of Art (MD) Baptist Home of RI **Barrington Christian Academy Barrington Congregational Church Barrington Presbyterian Church Barrington Preservation Society Barrington Tap-In** Barton Center for Diabetes Education (MA) Basilica Our Lady of Perpetual Help-Mission (MA) **Bayside Family Healthcare Bayside Family YMCA** Beacon Project (ME) Beavertail Lighthouse Museum Association Bel Canto Scholarship Fund **Beneficent Congregational Church** Best Friends Animal Society (UT) Bethany Home of RI **Beyond Our Walls** Big Brothers of RI Big Sisters of RI Big Tree Boating (ME) **Bishop Hendricken High School** Bishop Stang High School (MA) Blackstone Academy Charter School Blackstone Parks Conservancy Blackstone River Theatre Blackstone Valley Community Action Program Blackstone Valley Community Health Care Blackstone Valley Emergency Food Center Blackstone Valley Historical Society





Students at Paul Cuffee School enjoy favorite books in the library. Paul Cuffee School is a maritime charter school for Providence public schoolchildren from kindergarten through the eighth grade.

Blackstone Valley Tourism Council **Blessed Sacrament Rectory Blessing Way** Blithewold Block Island Conservancy Block Island Early Learning Center **Block Island Health Services** B'nai B'rith International (DC) Borders Farm Preservation Born To Be Wild Nature Center Boston College (MA) Boston Ronald McDonald House (MA) Boston Symphony Orchestra (MA) Boston University (MA) Boston University, WBUR (MA) Bowdoin College (ME) Boy Scouts of America -Narragansett Council Boys & Girls Club of Cumberland-Lincoln Boys & Girls Club of East Providence Boys & Girls Club of Newport County Boys & Girls Club of Pawtucket Boys & Girls Club of Providence Boys and Girls Harbor (NY) Bradford Jonnycake Center Emma Pendleton Bradley Hospital **Bradley Hospital Foundation** 

Brain Tumor Society (MA) Brandeis University (MA) Bridgewater State College (MA) Bristol Art Museum Bristol Community College (MA) **Bristol Good Neighbors Bristol Historical & Preservation** Society Brookline Arts Center (MA) **Brookline Foundation (MA)** Brookline High School 21st Century Fund (MA) Brookline High School PTO (MA) Brooklyn College Foundation (NY) Chad Brown Health Center Brown Fox Point Early Childhood **Education Center** Brown Hillel Foundation Katie Brown Educational Program (MA) Moses Brown School Brown University - Annenberg Institute for School Reform Brown University Medical School Brown University - Sports Foundation Brown University - Howard R. Swearer Center for Public Service Brown University **Brownell Library** Brunswick School (CT) Bryant University **Bureau of Catholic Indian Missions** (DC) John P. Burke Memorial Fund **Burrillville High School Butler Hospital** 

#### C

Cambodian Arts and Scholarship Foundation (ME) Camp JORI Camp Ruggles Camp Street Ministries Cancer Research Institute (NY) Capital City Community Centers Care (GA) CareLink Carelink Pace Organization Caring Canines (MA) Caritas Carolina Day School (NC) Carroll Center for the Blind (MA) Carter Center (GA) Castleton State College (VT) Catholic Charity Fund Appeal Catholic Diocese of Providence Cedarville University (OH) Center for Environmental & Sustainability Education/Florida Gulf Coast University (FL) Center for Hope (CT) Center for Reproductive Rights (NY) Center for Women & Enterprise Center to Advance Minority Participation Central Baptist Church Central Congregational Church Central Falls Free Public Library Central Falls School Department Central High School Centro Cultural Andino Centro Internacional de Capacitacion Integral Cerebral Palsy Council of Greater New Bedford (MA) Elizabeth Buffum Chace Center Hattie Ide Chaffee Home **Chamber Education Foundation** Channel 13 - WNET (NY) Chariho Area Career and Technical Center Chariho Middle School Chariho Regional High School Chariho School Department Chariho-Westerly Animal Rescue League Charlestown Elementary School Chewonki Foundation (ME) Child and Family Services of Newport County Childhood Lead Action Project Children's Day School (CT)

Children's Defense Fund (DC) Children's Friend and Service Children's Hospital Corporation (MA) Children's Hospital Foundation (CA) Children's Memorial Foundation (IL) Children's Rights (NY) Children's Support League of the East Bay (CA) Children's Theatre of Maine (ME) China Adoption With Love (MA) **Choate Rosemary Hall Foundation** (CT) Chopin Club Chorus of Westerly **Christ Church** Christ Church Dark Harbor (ME) Christ Church Pomfret (CT) Christ Lutheran Church (MO) Christian Children's Fund (VA) **Christian Power House Ministry Church Community Housing** Corporation Church of St. Michael the Archangel Church of the Epiphany East Providence Church of the Epiphany Meal Site Church of the Transfiguration Cistercian Abbey of Spencer (MA) Citizens' Scholarship Foundation of Barrington Citizens' Scholarship Foundation Citizens' Scholarship Foundation of Scituate Citizens' Scholarship of America City Academy (MO) **City of Central Falls** City of East Providence **City of Providence City of Providence Parks** Department City of Warwick Citv Year RI **Civilian Conservation Corps Legacy** (VA) Clark Memorial Library Clark University (MA) **Classical High School Alumni** Association **Classical High School** Clinica Esperanza/Hope Clinic Coalition for Buzzards Bay (MA) Coastal Community Foundation of South Carolina (SC) Cocumscussoc Association Coffee Kids (NM)

COLAGE (CA) Colby College (ME) College Crusade of RI College of Saint Rose (NY) College of the Holy Cross (MA) College of Wooster (OH) Columbia University (NY) Committee for the Great Salt Pond **Common Cause Education Fund Common Fence Music Community Affairs Vicariate Community Church of Providence** Community College of RI Community Foundation of the Florida Keys (FL) Community Fund of Darien (CT) Community Housing Land Trust of RI Community Mediation Center of RI **Community MusicWorks Community Preparatory School** Community School Association (MO) Community Synagogue (NY) Community Teamwork (MA) **Community Works Compass School** Compassion International (CO) **Comprehensive Community Action** Program Concerts at the Point (MA) Concord Boys & Girls Club (NH) Congregation Beth-El (CT) Congregation B'Nai Shalom (MA) **Congregation Sharah Zedek** Connecticut College (CT) **Connecting For Children & Families** Conservation Law Foundation (MA) Corinna's Angels/FightSMA **Corliss Institute Cornerstone Adult Services** Corporation for Supportive Housing Courageous Sailing Center (MA) Courthouse Center for the Arts Cradles to Crayons (MA) Cranston High School East **Cranston School Department** Crohn's & Colitis Foundation of America (NY) Cross Mills Public Library Crossroads RI Paul Cuffee School **Cumberland High School Cumberland Hill Elementary School** Curry College (MA) Cystic Fibrosis Foundation, MA/RI Chapter (MA)

#### D

Da Vinci Center for Community Progress Dana-Farber Cancer Institute (MA) Dance Exchange (MD) Dante Society Darien Explorer Post 53 (CT) Darien Library (CT) Dartmouth College (NH) Davisville Free Library Association Day One Dedham Country Day School (MA) Dedham Food Pantry (MA) Deerfield Academy (MA) Delray Beach Chorale (FL) Delray Beach Public Library (FL) **Developmental Pathways (CO) Diabetes Foundation of RI Diocese of Providence Direct Action for Rights & Equality Disabled American Veterans** Charitable Service Trust (KY) Doctors Without Borders (NY) Domestic Abuse Shelter (FL) **Domestic Violence Resource Center** of South County Dominican American National Roundtable (DC) Domus (CT) Doorways (MA) **Dorcas Place Adult and Family** Learning Center Down Syndrome Society of RI Drama League of New York (NY) Frosty Drew Nature Center Drexel University (PA) Drexel University College of Medicine (PA) Ducks Unlimited (MA) Bradford L. Dunn Institute for Learning Differences dZi Foundation (CO)

Local schoolteachers and students improvise with members of Yo-Yo Ma's Silk Road Ensemble at a FirstWorks educational workshop. FirstWorks brings world-class regional, national, and international arts programming into communities across the state.

#### Е –

Eaglebrook School (MA) Earth Island Institute (CA) Earthjustice (CA) East Bay Center East Bay Community Action Program East Bay Educational Collaborative East Coast Greenway Alliance East Greenwich Business & Professional Women's Club East Greenwich School Department East Providence High School East Providence Public Library East Smithfield Public Library Easter Seals RI Eastern Connecticut State University (CT) Eastern Star Foundation of RI Edgewood Congregational Church Edgewood Sailing School Edison State College (FL) **Education Alliance** Education Partnership Educational Center for the Arts & Sciences Elon University (NC) Emerson College (MA) Emmanuel College (MA) **Energy Consumers Alliance of New** England (MA) English for Action English-Speaking Union Boston Branch (MA) **Entertainment Industry Foundation** (CA) **Environment Council of RI Education** Fund Environment Northeast (ME) **Environmental Defense Incorporated** (NY) Environmental Resource Center (ID) Episcopal Charities of RI Episcopal Diocese of Navajoland (NM) Episcopal Diocese of RI **Everett Dance Theatre** Exeter Fire Department Exeter Public Library **Exeter-West Greenwich High School** 



Pictured (left to right) Michael Fitzgerald, Hope High School music teacher, Maria Bilyeau, Central Falls High School music teacher, Jeremiah Zarty, Gilbert Stuart Middle School student, Shane Shanahan, Silk Road Ensemble (percussion), Mark Suter, Silk Road Ensemble (percussion), Sandeep Dass, Silk Road Ensemble (tabla), and English teacher Peter Boland, Beacon Charter School High School for the Arts, Woonsocket

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Fairfield County Foundation Fund for Women and Girls (CT) Fairfield University (CT) FairVote (MD) Families First RI Families for Effective Autism Treatment of RI Family & Children's Agency (CT) Family Resources Community Action Family Service of RI Jennifer Fante Foundation (NY) Farm Fresh RI Feinstein High School for **Community Service** Fellowship Health Resources Festival Ballet/Providence FINCA International (DC) First Baptist Church (IL) First Baptist Church in America First Baptist Church in Wickford First Baptist Church of Bristol First Baptist Church of Pawtucket First Church of Christ Scientist First Congregational Church First Unitarian Church of Providence **FirstWorks** Michael H. Flanagan Foundation Flickers Arts Collaborative Florida Keys Assisted Care Coalition (FL) Florida Keys Audubon Society (FL) Flower Power Flying Kites Foote School Association (CT) Ali Forney Center (NY) FosteringArts.org

Michael J. Fox Foundation for Parkinson's Research (NY) Fox Chase Cancer Center (PA) Fox Point Neighborhood Association Free Wheelchair Mission (CA) Friars of the Atonement (NY) Friends of Ballard Park Friends of Barrington Public Library Friends of Barrington Senior Center Friends of Brownell Library Friends of Folev Friends of Jamestown Library Friends of Linden Place Friends of Little Compton Nursing Association Friends of Monroe County Library of Key West (FL) Friends of Pomham Rocks Lighthouse Friends of Rochambeau Branch Friends of Rogers Free Library Friends of Sakonnet Lighthouse Friends of South Ferry Church Association Friends of the Hingham Public Library (MA) Friends of the Middletown Public Library Friends of the Music Mansion Friends of the RI School for the Deaf Friends of the St. Louis Art Museum (MO)Friends of Tiverton Libraries Friends Way - Families Reaching Into Each New Dav Friends Without a Border (NY) Fuerza Laboral Fund for Community Progress **FusionWorks** 



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Fort Adams, located off the coast of Newport, is the largest historic fortification in the United States. Family Day, above, affords Rhode Islanders of all ages a chance to enjoy the views.

Fort Adams

G

**GAIA Vaccine Foundation** Sandra Feinstein Gamm Theatre Garvin Memorial School Gay & Lesbian Advocates & Defenders (MA) Gloria Gemma Breast Cancer **Resource Foundation Genesis Center** Georgiaville Baptist Church Gilda's Club Westchester (NY) Girl Scout Council of Tropical Florida (FL) Girl Scouts of RI Girls Friendly Society of RI **Glocester Heritage Society** God's Creatures Ministry (NJ) Golf Foundation of RI Good Neighbor Energy Fund Gordon College (MA) Gordon School Grace Church in Providence Grace Fellowship Church (MA) Greater Providence Chamber Foundation **Greater Tiverton Community Chorus** Green Mountain College (VT) Greenlock Therapeutic Riding Center (MA) Greenville Public Library Greenwich Adult Day Care (CT) Vartan Gregorian Elementary School Groden Center Groundwork Providence Grow Smart RI Guiding Eyes for the Blind (NY)

Habitat for Humanity International (GA) Habitat for Humanity of RI Habitat for Humanity of West Bay & Northern RI Haffenreffer Museum of Anthropology Hale Reservation (MA) HAMAATSA (NM) Harmony Hill School Harmony Lodge Scholarship Fund Harris House (MO) Harvest Community Church HeadsUp Healing Co-Operative Hebrew Immigrant Aid Society (NY) Heifer Project International (AR) Hermon-Dekalb Central School (NY) Herreshoff Marine Museum Donna Hicken Foundation (FL) Hillel Foundation at the University of RI Hingham Education Foundation (MA) Hingham Interfaith Food Pantry (MA) Hispanic Heritage Committee of RI Hispanics in Philanthropy (CA) Mary Hitchcock Memorial Hospital (NH) **Hive Archive** Hmong United Association of RI Hobart and William Smith Colleges (NY) Hofstra University (NY) Holocaust Education and Resource Center of RI Holy Childhood Association (NY) Holy Ghost Church St. Vincent de Paul Society

Holy Name of Jesus Parish Holy Spirit Catholic Church (SC) Holy Trinity Greek Orthodox Church (CT) Holy Trinity Monastery (NY) Home and Hospice Care of RI Homefront Health Care Homes for Our Troops (MA) Homestart (MA) Homestead Group Hope Alzheimer's Center Hope Associates Hope Happens (MO) Hope High School Hope High School – Arts Hope High School-Leadership John Hope Settlement House HopeFound (MA) Johns Hopkins Hospital (MD) Hospice by the Sea (FL) Hospice Care of RI Hotchkiss School (CT) House of Hope Community **Development Corporation** Housing Action Coalition of RI Housing Network of RI Humane Association of Northwestern RI Humane Farming Association (CA) Humane Society of the United States (VT) Humane Society of the United States (DC) Hunter College Foundation (NY) Husson College (ME)







The International House of Rhode Island on Stimson Avenue in Providence.

International House of Rhode Island students gather for a special event.

International House of Rhode Island students and families enjoy a Halloween party.

International House of Rhode Island is a community-based center that facilitates the orientation of international newcomers to Rhode Island. English as a Second Language (ESL) classes and private tutoring are offered, along with social events that encourage sharing among cultures.

#### к —

Robert F. Kennedy Children's Action Corporation (MA) Kent County ARC/J. Arthur Trudeau Memorial Center Kent Hospital Kent Hospital Foundation Kenyon College (OH) Key West Botanical Garden Society (FL) Key West Council on the Arts (FL) Key West Film Society (FL) Key West Harry S. Truman Foundation (FL) Key West Kritter Patrol (FL) Key West Maritime Historical Society (FL) Key West Symphony Orchestra (FL) Kids First Edward King House Senior Center Dr. Martin Luther King, Jr. Community Center King's Daughters & Sons Kingston Congregational Church Kingston Free Library Kingston Improvement Association Raymond F. Kravis Center for Art (FL)

Iglesia Vision Evangelica Indian River Habitat for Humanity (FL) Indian River Memorial Hospital (FL) Indiana University Foundation (IN) Initiative to Educate Afghan Women IN-SIGHT

Institute for the Study and Practice of Nonviolence

Inter-American Health Alliance (NC) International Charter School International Fund for Animal

Welfare (MA) International House of RI International Institute of RI International Tennis Hall of Fame International Yacht Restoration School

Intrepid Fallen Heroes Fund (NY) Isaac Foundation (WA) Island Free Library Islesboro Community Center (ME) Islesboro Community Fund (ME) Islesboro Islands Trust (ME)

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Jamestown Arts Center Jamestown Community Chorus Jamestown Education Foundation Jamestown Historical Society Jamestown Philomenian Library Jewish Community Center of RI Jewish Community Day School of RI Jewish Family Service Jewish Federation of Eastern Connecticut (CT) Jewish Federation of RI Jewish National Fund Keren Kayemeth Lelsrael (MA) Jewish Seniors Agency Johnson & Wales University Jonnycake Center of Peace Dale Joslin Community Development Corporation Joslin Diabetes Center (MA) Jupiter Medical Center (FL) Juvenile Diabetes Research Foundation International (NY)

L -

La Salle University (PA) LaFarge Heritage Foundation of Newport Lahey Clinic Foundation (MA) Lake Forest College (IL) LaMoille Community Food Share (VT)Land Trust of Darien (CT) Landmark Medical Center Langworthy Public Library Laradon (CO) LaSalle Academy Latino Commission on AIDS (NY) Latino Dollars for Scholars Foundation of RI Laurelmead Employee Education Fund Learning Community Charter School Lehigh University (PA) Leominster High School Alumni Scholarship Fund (MA) Lesley University (MA) Leukemia & Lymphoma Society Leukemia & Lymphoma Society -Maryland Chapter (MD) Lifespan/RI Hospital Lincoln Housing Authority Lincoln School Lincoln Senior High School Literacy Volunteers of Massachusetts (MA) Literacy Volunteers of RI Little Compton Assistance Association Little Compton Community Center Corporation Little Compton Education Foundation Little Compton Historical Society Little Compton Village Improvement Society Little Sisters of the Poor Lloyd Center for the Environment (MA) Local Initiatives Support Corporation Looking Upwards Low Country Food Bank (SC) Lown Cardiovascular Research Foundation (MA) Lucy's Hearth Lung Cancer Alliance (DC)

#### М —

MADD (Mothers Against Drunk Driving) James Madison Education Fund (DC) MaGown-Roberts Memorial Fund James L. Maher Regional Center Maine Handicapped Skiing (ME) Maine Media Workshops (ME) Maine Public Broadcasting Network (ME) Make a Difference Foundation Make-A-Wish Foundation of America (AZ) Make-A-Wish Foundation of RI Making It Possible to End Homelessness (NJ) Manatee Children's Services (FL) Manhattanville College (NY) Marathon Wild Bird Center (FL) March of Dimes, RI Chapter Mariannhill Mission Society (MI) Marion Institute (MA) George Mark Children's House (CA) Martha's Vineyard Preservation Trust (MA) Mary House Ministry Mary Institute (MO) Masonic Grand Lodge Charities of RI Massachusetts Audubon Society (MA) Massachusetts College of Art and Design (MA) Massachusetts College of Pharmacy (MA) Massachusetts General Hospital (MA) Massachusetts Society for the Prevention of Cruelty to Animals (MA) Masters School - Dobbs (NY) Mathewson Street United Methodist Church MAZON (CA) **McAuley Corporation McAuley House McAuley Ministries** Ronald McDonald House of Providence Mead School for Human Development (CT) Meals on Wheels of RI Medical Missionaries of Mary (NY) Medicine Waters Conservancy (NJ) Meeting Street Center

Meldvack Corporation Memorial and Library Association of Westerly Memorial Hospital of RI Memorial Sloan Kettering Cancer Center (NY) Mental Health Association Mental Health Consumer Advocates of RI Merrimack College (MA) Merton College Charitable Corporation (NJ) Metropolitan Regional Career and **Technical Center** Metropolitan School (MO) Miami Rescue Mission (FL) Middlebury College (VT) Middletown School Department Milk Fund Miriam Hospital Foundation Miss Porter's School (CT) Missionary Sisters of the Society of Mary (MA) Missouri Botanical Garden (MO) Monadnock Conservancy (NH) Moran Prairie Elementary School Parent Teachers Group (WA) Morristown Centennial Library Association (VT) Morristown Historical Society (VT) Mosaico Community Development Corporation Mount Holyoke College (MA) Mount Holyoke College Alumnae Annual Fund (CT) Mount Hope High School Mount Hope Neighborhood Association Mount Hope Trust in Bristol Mount Ida College (MA) Mount Pleasant High School Mount St. Charles Academy Mount Vernon Ladies Association of the Union (VA) Museum of Modern Art (NY) Museum of Primitive Art & Culture Museum of Science, Boston (MA) Music School of the RI Philharmonic Musica Dolce Chamber Orchestra Musica Maris My Turn (MA) Myron Francis Elementary School Mystic Marinelife Aquarium (CT) Mystic Seaport Museum (CT)

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Nantucket Cottage Hospital (MA) Narrow River Preservation

Association

- Narrows Center for the Arts (MA)
- National Association for the Advancement of Colored People (NAACP) (MD)
- National Association of Anorexia Nervosa and Associated Disorders (IL)
- National Center for Victims of Crime (DC)
- National Council on Public History (IN)
- National Eating Disorders Association (WA)
- National Lung Cancer Partnership (WI)
- National Military Family Association (VA)
- National Multiple Sclerosis Society (MA)
- National Multiple Sclerosis Society, RI Chapter
- National Neighborhood Day National Opinion Research Center at the University of Chicago (IL) National Parkinson Foundation (FL)
- National Society of The Colonial Dames of America of RI National Wildlife Federation (VA) Nativity School of Worcester (MA)
- Natural Resources Defense Council (NY)

Nature Conservancy Naval War College Foundation NeighborWorks Blackstone River Valley New College School (MO) New England Equine Rescues New England Grassroots Environment Fund (VT) New England Institute of Technology New England Legal Foundation (MA) New England Municipal Clerks Institute & Academy (CT) New England School of Photography (MA) New England Wireless and Steam Museum New Hope Chapel New Israel Fund (DC) New Life Worship Center New Milford High School (CT) New Urban Arts



Rhode Island Community Food Bank

New York Shakespeare Festival (NY) New York University (NY) Newman Congregational Church Newport Art Museum Newport Community School Newport Historical Society Newport Hospital Newport Hospital Foundation Newport Performing Arts Center Newport Public Education Foundation Newport Public Library Newton Country Day School of the Sacred Heart (MA) Nickerson Community Center Nine Lives of Norton Feline Rescue Shelter (MA) Norman Bird Sanctuary North Attleboro High School (MA) North Carolina State University (NC) North End Crime Watch and **Community Development** North Haven Academy (CT) North Kingstown Free Library North Kingstown Senior High School North Providence High School North Smithfield Family Welfare Society North Smithfield Fire and Rescue Service North Smithfield High School North Smithfield School Department Northeastern University (MA) Northfield Mount Hermon School (MA) Northwest Community Health Care Bernard F. Norton School Norwalk Community-Technical College Foundation (CT) Norwalk Land Trust (CT) Norwich Free Academy (CT)

Shoppers select produce at the Neighborhood Pantry Express, a program of the Rhode Island Community Food Bank that delivers fresh produce throughout the state.

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Oak Lawn Community Baptist Church **Oasis International** Ocean Community YMCA Ocean Opportunity **Ocean Project** Ocean State Action Fund Ocean State Center for Independent Living Oglala Lakota College (SD) Ohio University (OH) Ohio University-College of Fine Arts (OH) Old Slater Mill Association Old York Historical Society (ME) Oliver Ames High School (MA) **Olneyville Housing Corporation Opera Providence Operation Blessing International (VA) Operation Smile (VA) Opportunities Unlimited Options for Working Parents** Order of Friars Minor Our Lady of the Rosary Food Pantry Our Sister's School (MA) Out and About (VT) Oxfam-America (MA)



Youth participate in a variety of artistic development workshops as part of New Urban Arts, a nationally recognized interdisciplinary arts studio for high school students and emerging artists in Providence.

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Pacific Institute for Research and Evaluation Palm Beach Atlantic University (FL) Paper Bag Players (NY) Paralyzed Veterans of America (DC) Parents, Families, Friends of Lesbians & Gays PARI Independent Living Center Paris Junior College (TX) Park School of Baltimore (MD) Parkinson's Disease Foundation (NY)Pawcatuck Neighborhood Center (CT) PawsWatch Cat Rescue Pawtucket Armory Association Pawtucket Congregational Church Pawtucket School Department Frannie Peabody Center (ME) Peace Dale Neighborhood **Revitalization Committee** PEF Israel Endowment Funds (NY) Pelham Education Foundation (NY) William Penn Charter School (PA) Pennsylvania State University Financial Aid Office (PA) People for the American Way Foundation (DC) People for the Ethical Treatment of Animals (VA) Perishable Theatre Person-to-Person (CT)

Pettaquamscutt Historical Society Philabundance (PA) Phoenix Society for Burn Survivors (MI)**Pilgrim High School** Pine Point School (CT) Pine Street Inn (MA) Planned Parenthood Federation of America (NY) Planned Parenthood League of Massachusetts (MA) Planned Parenthood of RI Pleasant Street Baptist Church Plymouth State University (NH) Pomfret School (CT) Ponaganset High School Portland Museum of Art (ME) Portsmouth High School Portsmouth United Methodist Church Potter League for Animals Preservation Society of Newport Countv Prevent Child Abuse-RI Princeton University (NJ) Priory of St. Thomas Aquinas **Problem Pregnancy of Providence** Progreso Latino Project Aware (MA) Project Bread (MA) Project Hope (VA) **Project Outreach** Providence After School Alliance Providence Animal Rescue League **Providence Art Club Providence Athenaeum** Providence Black Repertory Company **Providence Center** 

Providence Children's Museum Providence City Arts for Youth **Providence Clubhouse Development** Group **Providence College** Providence College Alumni Association **Providence Community Health** Centers Providence Country Day School Providence Hebrew Day School **Providence Human Relations** Commission Providence Journal Santa Fund **Providence Journal Summertime** Fund Providence Latin American Film Festival **Providence Plan** Providence Preservation Society Providence Public Library Providence Revolving Fund **Providence School Department Providence Singers Providence Youth Student** Movement PTA RI Congress of Parents and Teachers - Coventry PTA RI Congress of Parents & Teachers PUFNTF Puerto Rican Culture and Festival Puerto Rican Institute for the Arts and Advocacy Punahou School (HI) Putnam Indian Field School (CT) 0

Quinnipiac University (CT)

#### R -

Reach Out and Read/RI Real Goods Solar Living Institute (CA) **Re-Focus** Rensselaer Polytechnic Institute (NY) Repertory Theatre of St. Louis (MO) **Rett Syndrome Research Foundation** (OH) Rhode Islanders Sponsoring Education (RISE) **RI** Abraham Lincoln Bicentennial Commission **RI** Alliance for Arts Education **RI** Arts Foundation at Newport **RI** Association of Conservation Districts **RI** Association of Realtors **RI Black Storytellers RI** Breastfeeding Coalition **RI** Center Assisting Those in Need **RI** Center for Agricultural Promotion and Education **RI** Center For School Leadership **RI Chamber Music Concerts** RI Citizens for the Arts **RI** Coalition Against Domestic Violence **RI** Coalition for Minority Investment **RI** Coalition for the Homeless **RI** College **RI** College Foundation **RI** Community Food Bank **RI** Council for the Humanities **RI** Council of Community Mental Health Organizations **RI** Council of Resource Providers RI Council on Alcoholism **RI Dental Association RI** Department of Environmental Management **RI** Family Shelter RI for Community & Justice **RI Foster Parents Association** RI Foundation of Dentistry for the Handicapped **RI Free Clinic RI Health Center Association RI Historical Society RI Historical Society Library RI** Hospital **RI Hospital Foundation RI Interscholastic League RI** Jobs with Justice **RI Jumpstart Coalition for Personal Financial Literacy** 

**RI KIDS COUNT** RI League of Charter Schools **RI Lions Children's Cancer Fund RI Lions Sight Foundation RI** Medical Society Foundation **RI Natural History Survey RI** Organizing Project **RI** Parent Information Network **RI PBS Foundation RI** Philharmonic **RI** Pride **RI Public Health Association RI Public Radio RI** Rainbow Girls Foundation **RI Reds Heritage Society RI Resource Conservation & Development Council** RI School for the Deaf **RI School of Design RI School of Design Museum RI** Society of CPAs **RI** Society for Prevention of Cruelty to Animals **RI State Council of Churches** RI State Grange Foundation **RI State House Restoration Society RI State Law Library** RI Tree Council **RI Veterinary Medical Association** RI Wild Plant Society RI Zoological Society **Richmond Elementary School** Rippleffect (ME) River Arts of Morrisville (VT) Riverfront Recapture (CT) Riverpoint Congregational Church Riverside Theater (FL) **Riverwood Mental Health Services** Rivier College (NH) **RIVMA Companion Animal** Foundation Roaring Brook Watershed Association Rochester Institute of Technology (NY) Rocky Hill School Roger Williams Medical Center Roger Williams National Memorial Roger Williams University Roger Williams University School of Law Rogers Free Library Rogers High School Rosie's Place (MA) RYSE School

#### $\mathbf{S}$

Sacred Heart University (CT) Saginaw Valley State University (MI) Sail Newport Sakonnet Preservation Association Salisbury School (CT) Salisbury University (MD) Salt Ponds Coalition Salvation Army - Charleston (SC) Salvation Army - Pawtucket Corps Salvation Army - Providence Salvation Army - Providence Childcare Center Salvation Army - RI Salvation Army - Waltham Corps (MA) Salve Regina University Samaritans San Miguel School Sanibel-Captiva Conservation Foundation (FL) Sargent Rehabilitation Center Save a Pet Society (MA) Save Bristol Harbor Save the Bay Save the Children (CT) Saving Sight RI Scandinavian Home Solomon Schechter Academy of New London County (CT) School for Little Children (IL) School One Albert Schweitzer Fellowship (MA) Scituate High School Seamen's Church Institute of Newport 2nd Story Theatre Seekonk Land Conservation Trust (MA) SelfHelp Community Services (NY) Serve RI Shakespeare Festival of St. Louis (MO) Shakespeare's Head Association Shape Up RI Shea Senior High School Shriners Hospital for Children (FL) Shriners Hospital for Crippled Children (FL) Sierra Club Foundation (CA) Sierra Club RI Chapter Sippican Lands Trust (MA) Sisters of Mercy of the Americas Skate For Joy Skidmore College (NY) Smile Train (NY) Smith College (MA) Orlando R. Smith Trust

Smithfield High School Smithfield Housing Authority Social Venture Partners RI Socio-Economic Development Center for Southeast Asians Soiourner House Sophia Academy Sophia Project (CA) South County Art Association South County Community Action South County Garden Club of RI South County Habitat for Humanity South County Hospital Healthcare System South County Museum South Kingstown CARES South Kingstown Chamber of Commerce South Kingstown Land Trust South Kingstown Public Library South Kingstown School Department South Providence Neighborhood Ministries South Shore Conservatory (MA) South Shore Habitat for Humanity (MA) Southcoast Health System (MA) Southeast Regional Reading Council (MA) Southern California Institute of Architecture (CA) Southern New England Forest Consortium Southern New Hampshire University (NH) Southern Poverty Law Center (AL) Southern RI Collaborative Southside Community Land Trust Special Olympics RI Spokane Humane Society (WA) Springfield College (MA) SSTARBIRTH St. Alban's Episcopal Church St. Alexander Church St. Andrew's School St. Anselm College (NH) St. Barnabas Church St. Bernard Church St. Catherine's School Foundation (VA) St. Cecilia School St. Christopher's School (VA) St. Edwards Food Center St. Elizabeth Community St. Francis Chapel and City Ministry Center St. Francis House (MA)

St. George's School St. James Episcopal Church at Woonsocket St. John the Baptist Ukrainian Catholic Church (MA) St. Johns Lodge, Number One Providence St. Joseph Health Services of RI St. Joseph Hospital for Specialty Care & Our Lady of Fatima Hospital St. Joseph School of Nursing Vargas St. Joseph's College of Maine (ME) una St. Jude Children's Research Hospital (TN) St. Lawrence University (NY) St. Louis Educational Television Commission (MO) St. Louis Zoo Friends Association (MO) St. Luke's Community Services (CT) St. Luke's Episcopal Church (CT) St. Mark's Episcopal Church St. Martin de Porres Church School (SC) St. Martin's Episcopal Church St. Mary Church St. Mary of the Bay Catholic Church St. Mary School St. Mary's Home for Children St. Matthew School St. Matthew's Episcopal Church St. Michael & All Angels Episcopal Church (FL) St. Michael School (MA) St. Michael's Church St. Michael's Country Day School St. Paul Lutheran Church St. Paul the Apostle Church St. Paul's Church St. Paul's Church (United Methodist) St. Paul's Episcopal Church (FL) St. Peter's by the Sea St. Pius X Church St. Pius X School St. Raphael Academy St. Rose of Lima School St. Stephen's Church St. Teresa School St. Thomas Episcopal Church St. Timothy's School (MD) St. Vincent de Paul - Emergency Food Center St. Vincent de Paul Society - Jesus Saviour St. Vincent de Paul - Our Lady of Good Help Conference



Clients of the Welcome Back Center, a program at Dorcas Place that helps non-native English speakers earn the necessary credentials to join the healthcare workforce at their full capacity – and **ease the healthcare worker shortage** – in the Ocean State. The Center, providing immigrant professionals with preparation for certification and licensure, professional development and English language assistance, is one of seven nationwide.

St. Vincent de Paul - Our Lady Queen of Martvrs St. Vincent de Paul Society -St. Anthony Church St. Vincent de Paul - St. Charles Borromeo Church St. Vincent de Paul Society -St. Eugene Church Conference St. Vincent de Paul Society -St. Joseph Church Conference St. Vincent de Paul Society -St. Phillip Church Conference St. Vincent de Paul Food Pantry St. Vincent de Paul Society Stand Up for Animals Station Fire Memorial Foundation Steel Yard Steere House Stonehill College (MA) Stonington Free Library (CT) Stonington High School (CT) Stonington Housing Authority (CT) Stowe Land Trust (VT) **Gilbert Stuart Memorial** Student Conservation Association (NH) Studio in A School Association (NY) Suffolk University (MA) Suffolk University Law School (MA)



### 2009 Rhode Island Kids Count Factbook

Town of Foster

Town of Glocester

Town of Hopkinton

Tabor Academy (MA) Tall Ships RI Taming Asthma Program Tampa Bay Sports Commission (FL) Tannerhill Tanzanian Children's Fund (ME) **Tavern Hall Preservation Society** Tech ACCESS of RI Temple Agudas Achim (MA) Temple Beth David (MA) Temple Beth-El **Temple Emanuel** Temple Israel (NJ) Temple University (PA) Textron Chamber of Commerce Academy Thompson Island Outward Bound Education Center (MA) **Thundermist Health Center** Tilton School (NH) **Tiverton High School Tiverton Land Trust Tockwotton Home** Toll Gate High School **Tolman Senior High School Tomaguag Indian Memorial Museum Tomorrow Fund Touro Synagogue Foundation** Town of Bristol

Town of Brookline (MA)

Town of Jamestown Town of Lincoln Housing Authority Town of Little Compton Town of Morristown (VT) Town of Narragansett Town of New Shoreham Town of North Kingstown Town of Scituate Town of Tiverton Town of West Greenwich Town of West Warwick Town of Westerly Trees for the Future (MD) Trident United Way (SC) Trinity College (CT) Trinity Repertory Company **Trinity Restoration** Tri-Town Community Action Program Sam and Christine Trophia Butterfly Research and Education Center (FL) Trust for Public Land (MA) Trustees of Columbia University -City of New York (NY) Trustees of Reservations (MA) Barbara Tufts Cooperative Preschool **Turning Around Ministries Turning Pointe Therapeutic Riding** 

Rhode Island KIDS COUNT provides critical information to inspire dialogue on children's issues and promote advocacy and action. The annual Factbook tracks the progress of 63 indicators, across five areas of child well-being.

#### U —

**UNAP Education Fund** Union of Concerned Scientists (MA) United Cerebral Palsy of RI United Church of Christ RI Conference United Congregational Church United Methodist Elder Care United Moes Chitim Fund of Greater Providence United Pentecostal Church (NH) United States Holocaust Memorial Museum (DC) United Way of Greater St. Louis (MO) United Way of RI Unity College (ME) University of Arizona Foundation (AZ) University of British Columbia University of Connecticut (CT) University of Delaware (DE) University of Hartford (CT) University of Massachusetts-Amherst (MA) University of Massachusetts-Dartmouth (MA) University of Miami (FL) University of Missouri Alumni Association (MO) University of New Hampshire-Durham (NH) University of Notre Dame (IN) University of Rhode Island University of Rhode Island Foundation University of San Diego (CA) University of South Carolina Educational Foundation (SC) University of Tampa (FL) University of Vermont (VT) University of Wisconsin-Madison (WI) **Urban Collaborative Accelerated** Program Urban League of RI USS Mass Memorial Committee (MA)

Т

V

Veterans Memorial Auditorium Foundation Villanova University (PA) Visiting Nurse Association of Southeastern Massachusetts (MA) Visiting Nurse Service of Greater RI Visiting Nurse Services of Newport and Bristol Counties VNA of RI VNS Home Health Services Volunteer Services for Animals Volunteer Services for Animals-Warwick Volunteers in Providence Schools

#### **W** –

Wabash College (IN) Warwick Police Department Warwick Public Library Warwick Public Schools Washington County Adult Learning Center Washington County Community **Development Corporation** Washington County Regional Planning Council Washington Park Community Center Washington Square Services Watch Hill Improvement Society WaterFire Providence Weekapaug Chapel Society Weekapaug Foundation for Conservation Welcome House of South County Wellesley College (MA) Wells College (NY) WESPAC Foundation (NY) West Broadway Neighborhood Association West End Community Center West Warwick Assistance Agency Westbay Community Action Westerly Area Rest Meals - WARM Westerly College Club Westerly High School Westerly Hospital Westerly Hospital Auxiliary Westerly Land Trust Westerly Public Library Westerly Public Schools Western Washington University Foundation (WA) Westminster Senior Center Westminster Unitarian Church

(MA) Westport River Watershed Alliance (MA) WGBH Educational Foundation (MA) WGBH Leadership Circle (MA) Whatcom Volunteer Center (WA) Wheeler School Wheeler School - Providence Summerbridge Stanford White Casino Theatre White Sisters/Daughters of the Holy Spirit Wildlife Rehabilitators Association of RI Wildlife Rescue of the Florida Kevs (FL) George Wiley Center Emma Willard School (NY) Willett Free Library Williams College (MA) Tennessee Williams Fine Arts Center Founders Society (FL) Winthrop University (SC) Wolf School Womanade (MA) WomanKind (FL) Women & Infants' Development Foundation Women & Infants' Hospital Women's Action for New Directions Education Fund (MA) Women's Center of Jacksonville (FL) Women's Center of RI Women's Development Corporation Women's Fund of RI Women's Health & Education Fund Women's Prison Association (NY) Women's Resource Center of Newport Wood River Health Services Woodbury Union Presbyterian Church Wood-Pawcatuck Watershed Association Woonasquatucket River Watershed Council Woonsocket School Department Worcester State College (MA) World Jewish Congress Foundation (FL) World Vision (WA) World War II Memorial Commission of RI World Wildlife Fund (DC)

Westport Land Conservation Trust



Young Voices



Participants in Young Voices advocate for youth issues through testifying at State House hearings, meeting with high-level government officials, and sitting on a variety of boards and commissions. Advocates complete a seven-month Leadership Transformation Academy where they learn advanced research, public speaking, and debating skills.

#### Х –

Xena Fund of the Florida Keys (FL)

#### Y \_\_\_\_\_

Yale Alumni Chorus Foundation (CT) Yale University (CT) Yeshiva University (NY) YMCA - Newman (MA) YMCA of Greater Providence YMCA of Greater Woonsocket YMCA of Pawtucket YMCA of Pawtucket York Public Library Association (ME) Young Voices Youth In Action Youth Pride YWCA of Greater RI YWCA of Northern RI

#### z –

Lenny Zakim Fund (MA) Zero to Three (DC)

379 Rhode Islanders served on Foundation committees **to help** guide our governance, investment and grantmaking decisions. We deeply appreciate their expertise and dedication.

## VOLUNTEER ADVISORS

The following is a list of board committees and advisory groups for Foundation initiatives:

BLACK PHILANTHROPY INITIATIVE CAMPAIGN AND STEERING COMMITTEES See page 14

EQUITY ACTION ADVISORY COUNCIL See page 15

EQUITY ACTION CAMPAIGN COMMITTEE See page 15

#### FINANCE COMMITTEE

REVIEWS AND RECOMMENDS BUDGETS, POLICIES, AND BENEFIT PACKAGES Cynthia S. Reed (chair), Lorne Adrain, Peter S. Damon, Charles T. Francis, Kenneth N. Kermes, Bradford B. Kopp, David M. Hirsch (ex officio), Neil D. Steinberg (ex officio)

#### INVESTMENT COMMITTEE

Reviews and recommends investment stratecies and investment policies M. Anne Szostak (chair), Lorne Adrain, Frederick K. Butler, Jerrold N. Dorfman, Charles P. Lee, Mary Lovejoy, Nancy Mayer, Benjamin G. Paster, Esq., David M. Hirsch (ex officio), Neil D. Steinberg (ex officio)

#### GIFT PLANNING & STEWARDSHIP COMMITTEE

REVIEWS AND RECOMMENDS DEVELOPMENT POLICIES AND PRACTICES

Hon. Maureen McKenna Goldberg (chair), Gilbert Conover, Peter S. Damon, Mark E. Felag, Patricia J. Flanagan, M.D., Vera I. Gierke, Rev. Anne Grant, Margaret G. Leeson, Benjamin G. Paster, Esq., Phoebe Salten, Eric R.C. Smith, Walter R. Stone, Esq., David M. Hirsch (ex officio), Neil D. Steinberg (ex officio)

*Opposite page:* The Old Jamestown Windmill, built in 1787, has been preserved by the Jamestown Historical Society since 1912. The organization renewed its commitment to the historic landmark in 2006 by establishing the Jamestown Historical Society Windmill Endowment Fund at the Foundation.

#### NEWPORT COUNTY FUND ADVISORY COMMITTEE

Paul Hogan (chair), Cheryl L. Abney, Abigail Brooks, Peter S. Damon, Rev. Richard DenUyl, Jr., Elizabeth Finn, David S. Gordon, William Humphrey, Jr., Katherine Irving, Mary C. Johnstone, William F. Lucey, III, Leland R. Merrill, Jr., Emily J. Murphy, Esq., Arthur Sampson, Barbara Strasser, William E. West, James L. Wright

#### PROFESSIONAL ADVISORY COUNCIL

REVIEWS AND RECOMMENDS POLICIES AND OUTREACH TO THE STATE'S PROFESSIONAL, LEGAL, AND FINANCIAL ADVISORS A. Max Kohlenberg, (chair), Mary F. Bernard, Leon Boghossian, Michael J. Chazan, Joanne M. Daly, Richard J. Gladney, Lillian Magee Lloyd, William A. Maloney, Jason P. Marshall, Emily J. Murphy, Stephen O'Neill, William L. Palmisciano, Jean Saylor, John M. Stamp, David J. Syner, Robert Tingle, Jr., Robert E. Victor We are grateful to these volunteers, who served the Foundation as advisors on scholarship and other committee advised funds.

Joseph Accetturo Anthony Affigne Michael Akkaoui Kathleen Alperin Melvin Alperin Patty Alperin **Daryl Anderson** Jane Anthony Anthony Antoch Luis Aponte **Roxanne Archibald** Martha Armstrong Karen Asher Peter August **Toby Ayers Emily Bagwill Renee Bailey** Peter Bancroft Dante Bellini, Jr. Margaret Biszko Gary Block Wendie Brennan Sherilyn Brown Wendy Bucci Megan Burke Ana Cabrera Eddy Callahan Patricia Campellone **Ronald Caniglia** Elaine Capobianco Gail Carney Nancy Carrioulo Joseph Celico Catherine Channell Charlotte Church Susan Church Michael Coan Jennifer Coccio **Charles** Cofone Janet Coit **Clarkson Collins** Carol Comforti Jay Conway

**Robert Cooke** Marsha Corcoran Nancy Corkery Sue Coughlin Isabel Coyle **David Craig** David Crandall **Glenn Creamer** Anne Cruso Joanne Dalv James D'Ambra Robert DeBlois **Donald DeCiccio** Sandra DelSesto Sharon DeLuca Donna DeLucia Penelope Dennehy Nicholas DePetrillo John Desmarais Joseph DesRoches C. Rick Devin Anita DeWitt Barbara Dickinson **Esther Diggins** Sarah Dinklage Thomas DiPaola Mark Doherty Mary Donnelly David Doskow Michael Doyle Gail Dromgoole Beth Eckel **Benjamin Edwards** Marilyn Edwards Robert Edwards, Jr. **Betty Faella** Gloria Fairbanks Philomena Fayanjuola Anthony Ferraro **Timothy Flanigan Brian Fleming** Mary Flynn **Francyne Fontaine** 

Astrid Fowler Scott Fowler Rupert Friday **Philip Friend** John Fusaro Lewis Gaffett Nat Gaffett Angel Garcia **David Gardner** Marie Ghazal Betty Gilbert Cynthia Goldsmith Nancy Greenaway **Roger Greene** David Gregg **Charlene Grimo** Margot Grosvenor **Denise Guernon** Robert Guernon Joan Haas Stephanie Hagopian Gail Hall Lois Hamblet Leonard Hanson Linda Hanson Daniel Harrop, III H. Dennis Heinz **Robert Hicks** Robert Hoffman Jane Holdredge Cathy Holmstrom **Roberta Hopkins** Pat Howe Shirley Howe Miriam C. Inocencio John Jacobsen Theodore Jakubowski Deborah Johnson **Tony Johnson** Victoria Johnson Kathleen Kelly **Beverly Kenney** Neil Kiely

Volunteer Advisors, continued

Dan King Judy King Albert Klyberg Curtis Koren Jav Lacouture Brian Larkin Marion Leddy Peter Lewiss Melissa Lipa **Christopher Little** Darren Lopes Edward Lowe Michael Lynch Maureen Maigret Malcolm Makin **Ralph Malafronte** Carol Malysz **Robin Marek** Marta Martinez Lauren Matarese Estise Mauran Robert Mav Joshua McClure **Bethany McGill Richard McGuinn** Leslie McKnight Holly McLear Mary McMahon **Ruth Meierowitz** Angelo Mendillo **Debbie Messner Charlotte Metcalf Pauline Metcalf** William Metz Janet Miech **David Milner Ginger Milner** Adrian Mitchell James Mitchell Maureen Moaklev **Thomas Monahan** Terri Ann Moreira Marilyn Gurney Moy Kevin Murphy Floyd Narcisse Lorraine Natale

G. Scott Nebergall Gretchen Needham Dana Newbrook Linda Newton Maureen Nolan Molly O'Neill Anne Ott John Palumbo Elaine Perry Shelley Perry Marie Petrarca **Blake Phelan Michele Phelan** Cynthia Pires Donna Policastro Janice Primiano **Robert Reichley** Susan Reise Roberta Richman **Philip Rivers** Nancy Roberts Mary Roda Olivia Rodrigues Elinor Rosevear Antonio Sánchez Patricia Sanford **Eugene Santos** Jay Schachne Howard Schachter Henry Schwarzback Alfred Sculco Maria Serbst Zahir Shaikh Michael Shields Els Shine **Raymond Simone Robert Sirhal** Mary Alice Smith **Richard Smith** Robert Smith Mary Ann Sorrentino Lillian Sparfven **Catherine Sparks** Kerrie Spier Barbara Staples Gwenn Stearn

**Randall Steere** Joanne Stengel James Stevenson Joyce Stevos Samuel Streit Charlotte Strong Lawrence Taft David Tedeschi Warren Teixeira John Terry Judith Terry **Brian Thorp** Louis Toro Judith Tucker Michael Ursillo Brian Van Houwe **Charlie Vandemoer** Ruth Vann **Elizabeth Vargas Deborah Ventresca** Zhanna Volynskaya A.T. Wall Thomas Walsh Carol Wardwell Darren Warren Beth Watson John Weaver Shanna Wells Walter Wilks John Williams, III **Rosemary Wilson** Paul Wright Otis Wyatt, Jr. James Wyman Amy Young Carol Young Cornel Young, Sr. Arthur Zarella Melvin Zurier

# FREQUENTLY ASKED QUESTIONS ABOUT GIVING THROUGH THE RHODE ISLAND FOUNDATION

#### **Q. HOW DOES IT WORK?**

A. You set up a fund at the Foundation with an irrevocable gift. You choose the fund's name and its purpose, which the Foundation will execute in perpetuity.

# Q. WHAT IS THE FOUNDATION'S INVESTMENT POLICY?

A. The Foundation invests your gift as part of our endowment pool. Because the value of our assets is considerable, the Foundation attracts some of the country's top-performing money managers. We aim to protect and grow the principal of your gift. Our growth target each year is inflation plus 6%. But that is a minimum. The returns beyond grants and fees are added to the fund you established.

#### Q. WHAT IS THE MOST POPULAR GIVING OPTION?

A. We offer several choices (see list of fund types, facing page). Based on your needs and interests, we can help you decide if it is appropriate to establish a fund now, through your will, or through other planned giving strategies. Many donors begin funds during their lifetimes, then add to the funds upon their deaths.

The Foundation introduced donor advised funds in the 1970s. They have become extremely popular. With a donor advised fund, you stay actively involved as a philanthropist and each year recommend how to distribute grants from your fund.

#### Q. HOW DOES THE RHODE ISLAND FOUNDATION DIFFER FROM COMMERCIAL CHARITABLE GIFT FUNDS?

A. These funds are similar in some respects to the Foundation's donor advised funds: you give money, and you get a tax advantage. But there are important differences. Commercial gift funds confine themselves to simple due diligence, assuring that a charity is IRS-compliant. The Rhode Island Foundation offers extensive research services to its donors, to help you find just the right charities. If you tell us, for instance, that you want to do something about teen pregnancy, we'll help you identify the state's most innovative, most successful program to invest in. In fact, we invite donors to co-fund projects with us to extend the reach of our discretionary grantmaking dollars even further in Rhode Island.

Maybe the biggest difference is this: The Rhode Island Foundation is in business to help the community. Commercial gift funds are in business primarily to manage money and profit from fees.

#### Q. WHAT DO YOU MEAN BY "IN PERPETUITY"?

A. Forever. If you set up a fund now to benefit the XYZ Library, the Foundation will continue to make grants to that organization as long as it exists. If it ceases to exist, the Foundation will apply the fund to the closest similar organization.

### Q. DO I HAVE TO GIVE CASH?

A. Almost any asset of appreciated value can be transferred to the Foundation; we will convert it into cash. Many donors give appreciated securities (stock that has risen in value) to maximize their tax benefits. You also can earmark IRAs or pensions to the Foundation. Or even purchase life insurance that names The Rhode Island Foundation as the beneficiary.

#### Q. HOW DO I GET MORE INFORMATION?

A. Contact the Development Department at (401) 274-4564, check out the "Donors" section at www.rifoundation.org, and/or request your free copy of *Creating Your Legacy at The Rhode Island Foundation: A Guide for Donors.* 

#### Q. IF I'M INTERESTED BUT CAN'T AFFORD TO ESTABLISH A FUND NOW WHAT ARE MY OPTIONS?

A. You can name the Foundation in your will or trust to receive a portion of your estate when you're gone. Or, you can choose a giving vehicle that will continue to pay you or a loved one income for the rest of your life, creating an endowment fund here after death.

#### Q. WHAT IS THE MINIMUM AMOUNT I CAN GIVE TO ESTAB-LISH A NAMED FUND?

A. In most cases, our minimum is \$10,000.



TYPES OF ENDOWMENTS UNRESTRICTED leaves the choice of grantee to the Foundation. The Fund for Rhode Island is our general unrestricted fund.

FIELD OF INTEREST recommends an area of interest, e.g. the environment or geographic region, and directs the Foundation to make grants to related projects. In 2007, the Foundation's board of directors established a new field of interest fund to stretch the giving power of our many scholarship funds, The Rhode Island Scholarship Assistance Fund.

DESIGNATED identifies a particular nonprofit organization for perpetual support.

**DONOR ADVISED** enables a living donor and successors to recommend different grantees.

#### ORGANIZATIONAL ENDOWMENT

enables a nonprofit organization to establish its endowment at the Foundation to take advantage of pooled investments and greater security.

# THE PERMANENT ENDOWMENTS OF THE RHODE ISLAND FOUNDATION

As of December 31, 2008, generous Rhode Islanders had established the **1,140 permanent endowments** listed here, growing the Foundation's assets to nearly \$455 million. Each endowment has a story behind it, a purpose before it. Together, these endowments reflect the collective philanthropy of our many communities.

The following is a list of the endowments at The Rhode Island Foundation with a balance of at least \$10,000 or, if established before 1995, a balance of at least \$5,000.

- **Unr** "unrestricted:" donor left the grant to the Foundation's discretion
- Fol "field of interest:" donor requested the endowment's income be directed toward a specific issue or area for grants
- DA "donor advised:" donors are still actively involved in annual grantmaking

All other funds were designated to benefit the organization listed.

Fund appearing for first time in the Foundation Yearbook (in red).

Those with a  $\star$  have a profile in this book.

To create your family's legacy, contact the Development Department at (401) 274-4564

# **Avalon Fund**

Arthur Fiorenzano and JoEllen Quaglietta have spent their entire lives in the Ocean State. He grew up in Cranston, graduated from Cranston High School West, and continued his education at the University of Rhode Island. She grew up in



Smithfield, graduated from Smithfield High School and then Providence College.

They both opted to stay and work in Rhode Island after college as well. With his late father, Frank, Arthur established FAF, Inc., a jewelry manufacturer located in Smithfield. "Over the years, we have had the privilege of working with a great group of people, most of them Rhode Island natives," he says. JoEllen has worked at FAF for many years and currently is vice president of product development.

The couple long has given back to the community, something they both learned from their families. Arthur's parents established scholarship funds at the Foundation and at the University of Rhode Island. JoEllen credits her grandparents with her desire to help others. "I feel I was fortunate to have supportive grandparents to help us, but at times it was a struggle," she recalls of being raised by a single mother.

Through this donor advised fund, the couple intends to focus on needs in Newport County and specifically those in their hometown of Jamestown. "Whenever we travel, we always look forward to coming home to Jamestown," Arthur explains. Their interests include community services for families in need, volunteer services, and Narragansett Bay.

And they hope to pass along their belief in giving back to Arthur's children, Andrew and Faith. "It is a great feeling helping others, and we are happy we can give back," JoEllen says.

Lorne A. Adrain Fund for Children (2000) (DA)

Lorne A. Adrain Fund for Community Leadership (1997) (DA)

Lorne A. Adrain Fund for Special Olympics (1998) (DA)

Ross and Mary Aiello Fund (1979) (Unr)

Louise M. Aldrich Fund (1987) for the National Arthritis Foundation

Louise M. Aldrich Fund (2006) (Fol)

for the care of needy children

#### Allen Family Fund (2006) (DA)

# Alperin Hirsch Family Fund (1995)

for the United Way of Rhode Island, Community Care Fund, to Shea Senior High School for a scholarship, and to the Rhode Island Scholarship Assistance Fund Mark and Kathleen Alperin Fund (1997) (DA)

Patty and Melvin G. Alperin Fund (1995) (DA)

Patty & Melvin Alperin First Generation Scholarship Fund (1998) (FoI) for scholarships to children whose parents

did not graduate from college

# Amaranth of RI Diabetes Fund (2007)

for Joslin Diabetes Center, Boston, MA, the Barton Center for Diabetes Education, Oxford, MA, and Hasbro Children's Hospital, Providence, RI

American Legion Stark-Parker Post #21 Fund (2005) for the Boys and Girls State program

Margaret A. Ames and Robert S. Ames Fund (1996) (DA)

Anne W. Anderson Fund (1996) (Unr) Edward R. Anderson CLU Scholarship Trust (1986) for scholarships to URI College of Business Administration students

Hugold B. and Barbara A. Anderson Fund (1989) for the Asbury United Methodist Church

Hugold and Berndt and Jane Anderson Fund (2001) for the Common Cause Education Fund

James G. Angell Fund (1994) (Fol) for disadvantaged persons

Anonymous (1967) to support Westerly Hospital

Anonymous (1981) (DA)

Anonymous (1986) (DA)

Anonymous (1987) to support the Chorus of Westerly

Anonymous (1988) (DA)

- Anonymous (1992) (Unr)
- Anonymous (1994) (DA)



# Victor Blanco Memorial Scholarship Fund

From the age of 12, Victor Blanco was a fisherman. In his native El Salvador, he fished in the waters off Nicaragua and Costa Rica. After immi-

grating to the United States in 1993 and settling in Providence with his wife and their daughter, he found work on one of the biggest lobster boats in Point Judith.

In May of 2007, the boat encountered strong winds and high waves. Victor was hit by a lobster trap and fell overboard. Efforts to rescue the 37-year-old – and to recover his body – were unsuccessful.

"He dedicated himself to working. Fishing was his life...his career," explains Alba Blanco of her late husband.

"Fishing is a very dangerous profession. We lose more people, per capita, to fishing than any other profession," notes Attorney Angel Taveras who, with Attorney Thomas Bond, represented the Blanco family in a claim against the boat owner. The attorneys, through their firms, Corley Taveras, LLP and the Kaplan/Bond Group, established this scholarship fund following an out-of-court settlement. "This recognizes the uniqueness and special nature of the family," explains Attorney Taveras of this fund that is designated for Latino Dollars for Scholars Foundation of Rhode Island for scholarships.

Mrs. Blanco continues, "Because Victor didn't have an education himself" – his schooling ended when he was just 14 – "education was important to him and he really wanted our daughters to get good educations. He would go to their schools to find out how they were doing and would insist they do their best."

The oldest daughter, Zuleyma, will graduate from Central High School this year and has applied to college. Her younger sisters, Maria and Kenia, are in the 10th and 8th grades at Hope High School and Nathanael Greene Middle School, respectively.

The Blanco girls have grown up knowing of the value their father placed on their schooling. This memorial scholarship fund will forever enable other Latino students to learn about Victor Blanco and to continue their educations in his name.

#### Anonymous (1994) (FoI)

to assist persons in need of food or shelter, persons from other countries who come to the U.S. for specialized medical treatment, and/or for advanced medical education for health professionals

#### Anonymous (1996) (DA)

#### Anonymous (1997)

to support St. Thomas Aquinas Priory at Providence College

#### Anonymous (1997) (DA)

- Anonymous (1998) (DA)
- Anonymous (1999) (DA)

Anonymous (2000)

Anonymous (2004) to benefit the Westerly Hospital, High School, and Library

Anonymous (2004) (DA)

Anonymous (2005) (DA)

Anonymous (2005) (FoI) for use by the Newport County Fund

Anonymous (2006) (DA) Anonymous (2006) (DA)

#### Anonymous (2006) for the support of the Elizabeth Buffum Chace House, Warwick

Anonymous (2006) for Little Compton Assistance Association and Little Compton Citizen's Scholarship Foundation

#### Emily J. Anthony Fund (1931) (Unr)

#### Emily J. Anthony Fund (1931) (Fol)

to benefit the inhabitants of Richmond and Exeter

Chad Antoch Memorial Fund (1996) (DA)

Aptaker Family Fund (2004) (FoI) for the health needs of low-income children

#### Aquidneck Island Fund (2003) (FoI)

to benefit Aquidneck Island nonprofits and people

Aquidneck Land Trust Merritt Neighborhood Fund (2004) for the Land Trust's community-based projects

**Ronald D. Araujo Memorial Scholarship Fund (2004)** for scholarships from Tolman High School and Johnson & Wales University

#### James E. Arcaro Fund (1995) (DA)

Rhea Archambault Memorial Fund (1987) (Fol) for awards to outstanding Providence police officers

Archive, Document, Display and Dissemination Fund (1986) (DA)

Artists Development Fund (1987) (DA)

#### Arts in Academics Fund (2004) (FoI)

for educational projects that integrate arts into core academic subjects



### Block Island Conservancy Inc. Stewardship Endowment Fund

Established in 1972, the Block Island Conservancy (BIC) sprang up in response to the threat of development

of a large piece of oceanfront property known as Rodman's Hollow, on the south side of the Island. When they learned that developers planned to build private houses on this pristine land, a small group of Island residents came together and formed the organization that evolved into BIC. Four years later the group had raised sufficient funds to purchase Rodman's Hollow.

"Our most successful campaigns have involved stakeholders from across the Island, both permanent and non-permanent residents," notes Stephen Record, BIC president. "We purchased the Hodge Property along with the town, the Block Island Land Trust, and The Nature Conservancy. Our biggest projects have been joint ventures."

More than forty percent of the Island is conserved as open space. "There is some particularly beautiful as yet undeveloped property that all of us would like to conserve at least in part," says Mr. Record. "In the past we were in the fortunate position of not having to turn down any project. Now we have to be more discerning – focusing on available, undeveloped land that is important for conservation purposes, attainable, and affordable."

The Conservancy recently ran a successful campaign to purchase a conservation easement on a section of Mitchell Farm, "We raised \$750,000 over the course of about a year," notes Mr. Record. "Through mailings and social events hosted by various concerned residents we made an impassioned, convincing appeal."

Mr. Record points out that the organization's stewardship responsibilities increase with the amount of land acquired. "It's one thing to own a piece of property and have to maintain it, but with conservation easements there is the added challenge of ensuring that the current owner of the land honors the terms of the easement. It may require a significant investment of time and human resources."

This endowment at the Foundation will help BIC fund routine maintenance. As it grows, the fund will serve as a cushion against "more serious stewardship expenses we cannot anticipate today."

Asbury United Methodist Church Fund (1993) for the Church

Hugh D. Auchincloss III Fund (2006) (DA)

Karl Augenstein Memorial Fund (1989) (FoI) for scholarships in the field of jewelry making

Jim and Karin Aukerman Fund (2006) (DA)

#### ★ Avalon Fund (2008) (DA)

Vaughn Avedisian Helping Hand Fund (2005) (DA)

Vaughn Avedisian Memorial Fund (2003) (DA)

Bach Organ Scholarship Fund (1985) (Fol)

for scholarships for organ and keyboard students and for the professional development of church organists

Marion Brown Baker Fund (2002) (Unr) Martha Cross Baker Fund (1960) for St. Andrew's School and St. Mary's Home for Children

Charles C. Balch Fund (1963) for the East Providence Public Library

F. Remington Ballou Scholarship Fund (2003)

for scholarships for School One

Jennie M. Ballou Fund (1946) (Unr)

Hildred F. Bamforth Fund (1992) (FoI) to support child welfare agencies

Frederick H., William, & Frederick H. Banspach Memorial Fund (1997) for the Rhode Island Organizing Project and the Providence Plan for activities in Olneyville

Barrington Christian Academy Endowment Fund (1993) for the Barrington Christian Academy

**Barrington Christian Academy-**

**Stratton Scholarship Fund** (2005) for the organization's scholarships

Barrington Congregational Church Fund (1990)

for Barrington Congregational Church

Barrington District Nursing Association Fund (1989) (FoI) for the well-being of Barrington residents

William Walter Batchelder Fund (1954) (Unr)

Victor & Gussie Baxt Fund (2006) (DA)

#### Beacon Brighter Tomorrows Fund (1998) (FOI)

Scholarships for spouses and/or legal dependents of workers insured by the Company who were killed, permanently disabled or temporarily disabled in compensable industrial accidents or who meet specific criteria

Sara G. Beckwith Fund (1990) for Rhode Island Hospital Andrew Bell Scholarship Fund (2004)

for scholarships from the Urban League of Rhode Island

Thomas L. and Kathryn D. Bendheim Family Fund (2006) (DA)

Frederick J. Benson Scholarship Fund (1975) (FoI) for scholarships to Block Island residents

Alvin Benjamin Berg Fund (2002) for First Baptist Church, Ottawa, Illinois

Zabel Yaghjian Berg Fund (2001) for Big Sisters of Rhode Island

Marion Berlin and Kara Berlin-Gallo Family Fund (2006) (DA)

Berry Family Fund (1971) (Unr)

Thomas Beswick Fund (1960) (Unr)

Blackall Fund (1986) for the United Way of Rhode Island

Blackall Fund (1986) (DA)

Blackburn Family Fund (2004) for St. Luke's Church, East Greenwich

George T. Blackburn and Susan H. Blackburn Fund (2004) (Fol) for Rhode Island's needy

#### Black Philanthropy Fund (2007) (FoI)

for the needs and aspirations of Blacks in Rhode Island guided by representatives of the state's Black community

### ★ Victor Blanco Memorial

Scholarship Fund (2008) to Latino Dollars for Scholars Foundation of RI for scholarships

#### Alice W. Bliss Memorial Fund (1981) (FoI)

for medical research

#### Block Island Conservancy/ Eric Jess Spirer Fund (2004)

for maintenance of Conservancy land on West Side Road

#### ★ Block Island Conservancy Inc. Stewardship Endowment Fund (2008)

for the support of Block Island Conservancy Inc.

#### **Block Island Fund (1994) (DA)**

#### Block Island Medical Center Endowment Fund (2008)

for support of Block Island Health Services Inc.

Blue Cross Blue Shield of Rhode Island Community Health Fund (2005) (DA)

Raymond J. and Brenda B. Bolster Community Fund (2005) (DA)

Bonnet-Eymard Family Fund (2007) (DA)

Larry and Jean Bonoff Fund (2007) (DA)

Daniel R. Borah Fund (2005) (DA)

★ Emilie Luiza Borda Charitable Fund (2008)

for a number of organizations (see story, page 43.)

Borders Farm Endowment Fund (2004) (DA)

**Bosworth Fund (1999) (DA)** 

#### Edward M. Botelle Memorial Library Fund (1989)

to the State Law Librarian for the purchase of books, supplements and periodicals for the Edward M. Botelle Library, McGrath Judicial Complex

Family of Eugene M. Boutiette Fund (1979) (Unr)

**Richard M. Bowen Fund** (1927) to Groundwork Providence for the Rhode Island Fruit Growers Association

Mary A. Boylan Memorial Fund (1997) (DA)

Boys & Girls Club of Newport Fund (2002) for the organization

Boys & Girls Club of Pawtucket Funds (2002-2005) for individual progams of the Club

Mae L. Bradley Fund (2006) (Unr)

Carol A. and Robert H. Breslin, Jr. Fund (2004) (DA)

Alma Brewster Fund (1978) (Unr)

Roberta H. Bridenbaugh Fund (1996) (Unr)

Harriet M. Briggs Memorial Fund (1978)

for scholarships for residents of East Providence

Bristol Children's Home Fund (1967) (FoI)

for scholarships for Bristol residents and to charitable organizations

**Bristol Female Charitable Society Fund** (2003) (FoI) for the organization as it distributes charity Olive C.P. Brittan Memorial Scholarship (2001) for scholarships to Lincoln High School graduates

Helen E.B. Bromley Memorial Scholarship (2001) for scholarships to Attleboro High School graduates

Abbie A. Brougham Memorial Fund (1988) (FoI) for the maintenance, care, and welfare of animals

Fern Brown Memorial Fund (1995) for RI Meals on Wheels

Georgia A. Brown Fund (1991)

(FoI) for organizations helping children and needy elderly people

H. Martin Brown Memorial Fund (1998) for the Control Congregational Church

for the Central Congregational Church

James P. Brown, Jr., and the Greta P. Brown Fund (1982) toward beautification of Brown University campus

Jean Margaret Young Brown Fund (2006) (DA)

Jeffrey A. and Barbara Horovitz Brown Fund (2004) (DA)

Walter G. Brown Fund (1964) (Unr)

William Horace Brown Memorial Fund (2004) (DA)

C. Warren and Anne D. Bubier Fund (1989) (FoI) for the acquisition, preservation and maintenance of open space

C. Warren Bubier Fund (2001) to benefit the Boy Scouts of America— Narragansett Council

Alfred Buckley Fund (1977) (Unr)

Helen H. Buckley Fund (2003) (Unr)

Marjorie W. and George B. Bullock, Jr. Fund (2001) (DA)

David P. Bulman Memorial Scholarship Fund (2005) for scholarships to Oliver Ames High School (Easton, MA) graduates

Dr. Alex M. Burgess Memorial Fund (1974) (Unr)

Burke Bryant Family Fund (2001) (DA)

Endowment Funds List 2008, Continued

# Emilie Luiza Borda Charitable Fund

Virginia Scott of Spartanburg, South Carolina, one of the only surviving family members of Emilie Luiza Borda, who died in August, 2008, recalls of her first cousin, "'Emy Lou,' as we all knew her, was born to Emilie Bell Borda and Wenceslao Borda on August 25, 1925. As a member of a philanthropic family, it was only natural for her to continue that tradition during her lifetime. Two older brothers, Bill and Joseph, died at early ages; Bill in an automobile accident in the early 1940s, and Joe in World War II. Her father died when Emy Lou was a young girl and she became a constant companion to her mother. Although they lived in New York, Arizona, Florida and Missouri, Rhode Island was always home, and they returned every summer to Narragansett and South County. Emy Lou's grandfather, Louis F. Bell, built South County Hospital, where Emy Lou was one of the first patients! Having attended Elmhurst Academy in Providence, Emy Lou developed a great love for the church and for the nuns who taught and befriended her.

After her mother re-married, they moved to Arizona, then on to St. Petersburg. Following the deaths of her

mother and stepfather, a cousin, Tom Bell, who was always a favorite of Emy Lou, invited her to come to Missouri to live with his family. So, for the last three decades of her life, Emy Lou reveled in the companionship of a large family that she had never known before. She worshipped at Our Lady of Lourdes Catholic Church, looked forward to an occasional lunch at McDonald's and enjoyed listening to Lawrence Welk music. A most loyal friend and fun loving lady, she took great pleasure in seeing her cousins' children and grandchildren grow up around her.

It pleased us all to know that Emy Lou's life was one of satisfaction knowing that she had been able to make contributions to many of our favorite charities in Rhode Island through The Rhode Island Foundation. The Fund will be used to help the following organizations: the South County Ambulance and Rescue Corps Fund; South County Hospital; the American Cancer Society, Southeast New England Region; the American Heart Association, RI Chapter; the Arthritis Foundation, Southeast New England Chapter; In-Sight; Meeting Street Center; and Lifespan's RISE clinic and Hasbro TB clinic.

John P. Burke Memorial Fund (2005) for the fund

John P. Burke Memorial Fund/ Joseph J. Sprague Sr. Memorial Scholarship (2005) for the organization

John P. Burke Memorial Fund/ RI State Seniors' Golf Association Scholarship (2005) for the organization

James J. Burns and C. A. Haynes Scholarship Fund (1991) (Fol) for scholarships

Virginia B. Butler Fund (1978) (Fol)

for the support of educational programs relating to humane treatment of animals

Button Hole Fund (2004) for the youth golf course

Edith T. Cabot Fund (1966) for Memorial Hospital for research

Jane Brownell Cady Fund (2002)(FoI) to benefit Little Compton

John C. Cahill Memorial Fund (1997)

for Community Preparatory School CANE Child Development Center

Fund (2005) for the organization

Ruth A. Capron Fund (1991) (Unr)

Anthony and Attilia E. Caran Fund for the Retarded (2007) (FoI) to help mentally retarded/developmentally disabled individuals

Donald and Suzanne Carcieri Fund (1998) (DA)

Patricia B. and Paul C. Carlson Fund (1994) (DA)

Carpenter Fund (1927) (Unr)

Carpenter Fund (1927) for six organizations

Richard N. Carr Memorial Scholarship Fund (1996) for St. Gregory the Great Church

Beverly E. Carr Fund in Memory of Manola & Arthur Merrill and Estella & Edwin Hartley (2000) (DA)

Richard N. and Beverly E. Carr Fund (2000) (DA)

Marion M. Carstens Fund in Memory of Janice E. Mutty (2002) (Unr)

Charles H. Carswell Fund (1980) (Unr)

Christine & David Carter Fund (2007) (DA)

Florence P. Case Fund (1967) (Unr)

Grace D. and Lloyd A. Case Fund (2006) for scholarships to residents of Little Compton



### Community MusicWorks Fund

"It is so powerful to learn again and again that if you give kids enough of a platform they are

incredible leaders," remarks Community MusicWorks Executive Director Sebastian Ruth, reflecting on the twelve-year journey that brought his organization from the germ of an idea to a thriving center for music education. Ruth, who studied transformative education models at Brown and earned a fellowship from the University's Howard Swearer Center for Public Service to start Community MusicWorks (CMW), adds, "Putting students at the center of being civically engaged artists allows them to find their voice, to think about their role in the city and in the world. We teach music as a vehicle for social change."

Serendipity influenced the organization's early success. The West End Community Center, in search of a music program, gave CMW a chance. And as the sounds of chamber music drifted from the open doors of this welcoming center in the heart of the neighborhood, CMW was an instant hit. Years later, CMW acquired a storefront in the neighborhood where young people can see and hear musicians rehearsing as they walk home from school.

Lessons on string instruments tell only part of the story. Once a month CMW families attend local concerts to gain further exposure to the worldwide community of music. On Friday evenings, students play chamber music and enjoy themed group discussions focusing on solutions they can bring as musicians to global problems. On occasion they share international potluck suppers representing the diversity of their heritage. Ruth notes, "Over the last couple of years activities have been more student-led. After Hurricane Katrina students organized a Youth Salon concert to collect donations of cash and school supplies for Katrina victims. Last year they collaborated with Youth United for Global Action and Awareness. CMW is creating young activists through music."

Commenting on CMW's longevity, Ruth says, "I wasn't doing this to start a nonprofit organization. I was going to be a teacher and a musician. I did not understand 'threeyear funding.'" With this organizational endowment at the Foundation, Ruth and his board of directors look optimistically to the future.

Cataract Fire Company #2 Scholarship Fund (1974) (FoI) for scholarships for Warwick residents

Samuel M. Cate Fund (2001) for the Visiting Nurse Association, the Friends of the Haffenreffer Museum of Brown University, and the Providence Art Club

Allison N. Cathro Fund (1997) (Unr)

# Margaret Chace Scholarship Fund (1999)

for Tiverton High School students pursuing music careers

Charles V. Chapin Fellowship Fund (1968) (FoI) for research on contagious diseases

Roger B. Chapman Scholarship Fund (2007) to Chariho Regional High School for scholarships

# Holly Charette Scholarship Fund (2007)

to Cranston High School East & Coventry High School for scholarships

Chariho Community Innovative Projects Fund (2003) to benefit the Chariho schools

Anne Elizabeth Chase Fund (1976) (FoI) for research in cerebral accidents

Dr. & Mrs. Joseph A. Chazan Fund for the Wheeler School (1978) for the Wheeler School

Chopin Club Scholarship Fund (2003) for the organization

Choquette Family Fund (1995) (DA)

Carl W. Christiansen Scholarship Fund (1974) to the RI Society of CPAs for scholarships Church House Fund (1958) (FoI) toward assistance for needy persons

Montie Ciarlo Memorial Scholarship Fund (2005) for a scholarship from Charles E. Shea Senior High

Anita Cinq-Mars Fund (2002) for students attending St. Cecilia's Parish and School

Antonio Cirino Memorial Fund (1987) (FoI)

for fellowships in arts education training

Harriet A. F. Claflin Fund (1990) for the Central Congregational Church

Arnold V. and Jane K. Clair Fund (1991) (FoI)

to support South Kingstown institutions

**B. Jae Clanton Scholarship Fund** of the Urban League of RI (1990) for scholarships

Gilbert J. Clappin, Jr. Memorial Fund (2005) (FoI) for cardiac research in Rhode Island



### Conrad-Nestor Scholarship Fund

Two old fashioned country doctors – with more than 75 years on staff at South

County Hospital (SCH) between them – are honored through this scholarship fund for family members of Hospital employees. The fund, a tribute to Dr. Robert Conrad and the late Dr. Thomas Nestor, was established at the Hospital in 1999 by Dr. David Chronley, a South County pediatrician who was mentored by each of the Fund's namesakes; it was transferred to the Foundation in 2008 with significant additional funding from Dr. Conrad.

Dr. Conrad, a member of the Hospital medical staff for 35 years, served as both chief of surgery and chief of staff prior to his retirement in 2000. "He was relentless in improving the hospital," according to Rick Moffitt, PA, who worked with Dr. Conrad for 18 years. Among his achievements at the Hospital are the first FAA-approved hospitalbased heli-pad in the state, the first hospital rescue radio system in the state, and South County Hospital's first ICU. A graduate of Moses Brown and Brown University, he earned his master's and medical degrees from Boston University. "It was a great career. You'd get paid in lobsters or clams. We didn't turn anyone down...The most important thing in practicing medicine is what's best for the patient."

Dr. Nestor, "a linchpin of the South County medical community for more than four decades" according to his September 1992 *Providence Journal* obituary, served on the SCH staff from 1946 until his retirement four decades later. It further notes, "Dr. Nestor, a surgeon and family doctor, was widely admired for his skill in the operating room, for his formidable schedule that included making house calls until he retired in late 1986, and for his compassion in calming the anxieties of the people he treated."

A graduate of Providence College and the University of Maryland Medical School, he served in the Army's 511th Parachute Infantry during World War II, earning the Silver and Bronze Stars for his service.

Although two dedicated physicians no longer are at South County Hospital, their names – and their service to others – will continue through this permanent endowment for college scholarships.

#### George P. Clark and Vera J. Clark Fund (1999)

for scholarships for Chariho High School students

#### Clark Memorial Library Endowment Fund (1999) for the library

Clark-Lyon Fund (1990) for South County Hospital

#### Classical High School Alumni Association Scholarship Fund (1991)

for scholarships to graduates of Classical High

Edward F. Clement Memorial Fund (1999) (FoI) for disadvantaged Providence children

Barbara and Cary Coen Family Fund (2004) (DA)

#### Daniel Brian Cohen Scholarship Fund (2007)

to Toll Gate High School for scholarships to graduating seniors to attend 4 year colleges/universities

#### Arnold B. and Madelyn Collins Fund (2000)

for Memorial Hospital and Lincoln High School scholarships

Charles A. Collis Fund (1991) (DA)

# ★ Community MusicWorks Fund (2008)

for Community MusicWorks

**Community Preparatory School Endowment Fund (1988)** for scholarships

Nina H. Congdon Fund (1976) (Unr)

Congdon Fund for the Benefit of Grace Church in Providence (2003)

Congdon Fund in Honor of The Congdon & Carpenter Company (1790-1987) (1969) (Unr)

Ann F. and Robert B. Conner Fund (1995) (DA)

### ★ Conrad-Nestor Scholarship Fund (2008)

to South County Hospital, Wakefield, RI for "The Conrad-Nestor Scholarship"

#### Conservation Stewardship Collaborative Fund (2007)

for long-term protection and stewardship of terrestrial, aquatic, coastal, estuarine and marine areas in RI

#### Constant Memorial Fund (1999) (Fol)

for scholarships for Aquidneck Island residents studying art or music

#### Charles Nourse Cook and Mary C. Cook Fund (1938)

for Woonsocket YMCA, Public Health Nursing Association, Universalist Society of Young Men, Day Nursery and Children's Home, or general Protestant charitable work

Christiane Corbat Art and Healing Fund (2006) (DA)



# Paul Cuffee School/ Rosalind C. Wiggins Fund

"She was a lifelong crusader for everyone's rights, but particularly for the rights of African Americans," says Stan Cobb, remembering his late mother Rosalind "Posy" Cobb

Wiggins, whose books by and about African Americans form the core of the first named collection in Paul Cuffee School's library.

It was an easy choice for Mrs. Wiggins' four children to donate the books to Paul Cuffee, a Providence charter school their mother adopted and that, in turn, embraced her. In fact, Mrs. Wiggins was the school's first Paul Cuffee Day speaker. Cuffee, an early 19th century Quaker and Black merchant, was the subject of Mrs. Wiggins 1996 book, *Captain Paul Cuffe's Logs and Letters, 1808-1817: A Black Quaker's 'Voice from within the Veil'.* An artist, teacher, and social activist, Mrs. Wiggins discovered Paul Cuffee while working as archivist for the Rhode Island Black Historical Society.

The Fund already has had a multiplier effect at Cuffee.

In the summer of 2008, the school received one of only three worldwide Coretta Scott King review book grants, adding 140 books to the collection.

"We wanted to be sure this was a living collection," notes Professor Cobb, who has followed in his mother's footsteps at Cuffee. Emeritus professor of marine biology at URI, he sees natural connections between the only maritime charter school in the state and the University. He recently arranged for two graduate student interns in ichthyology to teach a unit on codfish to the sixth grade.

"I think I hear her every day," says Professor Cobb of his late mother, who lived her last years at Laurelmead and recruited many residents as Cuffee volunteers. "This is something that was so ingrained in her I can imagine she would say, 'Of course, dear, that is what you should be doing.'"

Cuffee Development Director Julia Karahalis explains why the Fund has a home at the Foundation. "Our donors value your reputation," she notes. "Your outstanding fund management, stewardship, and presence in the community were all factors we considered when bringing the Fund here."

John & Lori Anne Corbishley Fund (1996) (DA)

#### John and Lori Anne Corbishley Memorial Garden Fund (2005) to support St. Michael's Church for its memorial garden

Corliss Fund (1991) for support of The Corliss Institute

#### Corning Glass Works Scholarship Fund (1974) (FoI)

for scholarships for students of Blackstone Valley high schools

#### Leroy P. Cox Trust (1992) (Unr)

#### Horace and Reverend E. Naomi Craig Scholarship Fund (2000) (FoI)

for middle and junior high school children to attend independent or parochial schools

#### Mary Lou Crandall Fund (2006) (Fol)

for the care of and prevention of cruelty to animals in Westerly

#### Mark & Sandra Crevier Fund (2007) (DA)

#### A. T. Cross Scholarship Fund (1987) (Fol)

for scholarships to sons and daughters of A.T. Cross employees

Mary C. Crowell Fund (1976) for Providence Boys' Clubs, In-Sight, and American Lung Association of RI

#### ★ Paul Cuffee School/Rosalind C. Wiggins Fund (2008)

to Paul Cuffee School for books, CDs, and DVDs by and about African Americans

Helena Cullen Fund (2006) for scholarships for St. Michael School, Hudson, MA

★ Cumberland Land Trust Endowment Fund (2008) for Cumberland Land Trust

Lillian Cumming Streetscape Fund (1988) (DA)

Curtin Family Fund (2003) (DA)

Anne and Peter Damon Fund for Newport County (2006) (FoI) for use by the Newport County Fund

Marquise d'Andigne Fund (1932) (Fol)

support for the incurably ill

William N. and Dorothy Q. Davis Fund (2003) for the Davisville Free Library

Walter L. and Edna N. Davol Fund (1993) (Unr)

Walter L. and Edna N. Davol Fund (1988) for the United Way of Rhode Island for services in East Providence

Edna N. Davol Fund (1989) to The Newman Congregational Church, the Newman YMCA, UWRI, and St. Elizabeth's Home

**DeAngelis Family Fund (1978)** for the Wheeler School

John A. and Elsa J. DeAngelis Fund (2005) (DA)



### Cumberland Land Trust Endowment Fund

According to the Cumberland Land Trust website, Otis Smith Farm

Preserve "protects 55-plus acres of scenic landscape and road frontage...and is significant for its biologically diverse array of wild plants considered rare in Rhode Island."

High Rock Farm is comprised of "69 acres of protected property (that) boasts a diverse habitat of open fields, upland forest, and a large wetland system supporting 14 rare species of plants."

The farm and preserve are just two of 17 properties totaling 340 acres currently protected by the Cumberland Land Trust. Incorporated in 1989, the land trust is an all-volunteer nonprofit organization with goals of significantly increasing its land acquisition and stewardship. Included in the "vision plan" is the creation of continuous protected open space that runs from the Monastery Grounds to Diamond Hill State Park, a distance of four miles (approximately 2,400 acres). This vision of open space includes properties owned by the town and two water supply boards.

"The most logical way for local people to fund land acquisition and stewardship is through an endowment," states Joe Pailthorpe, treasurer of the land trust board.

He and a core group of other donors contributed the initial funds to establish this permanent endowment and have embarked on a campaign to raise additional funds. "Every opportunity I get, I recruit (for members and supporters). I promote the land trust based on my passion and knowledge," Pailthorpe explains.

"Development that reduces open space directly impacts the quality and availability of clean air and water. Reservoirs and public wells depend on clean surface and groundwater that is sustained only by an adequate supply of forest and wetlands," Pailthorpe says, noting that many properties protected by the trust include brooks, streams, and wetlands that flow directly into the reservoir system, protecting drinking water not only for Cumberland, but also for Pawtucket and Central Falls.

"We want our future generations to enjoy a healthy environment balanced with smart growth. Investing in the Cumberland Land Trust at the Foundation is an investment in the future," Pailthorpe concludes.

James Philip Deery Fund (1987) for Alfred M. Williams Memorial Fund

Margaret Deery Fund (1987) for support of The Rhode Island School for the Deaf

Allene deKotzebue Fund (1953) (Unr)

Anthony and Grace Del Vecchio Endowment Fund (2006) (FoI) to assist with the expenses of post-high school education

Beatrice S. Demers Fund (2007) (FoI)

to provide annual support for The Beatrice S. Demers Foreign Language Fellows Porgram

Giovanni deNicola & Dora DeAmicis Memorial Fund (2003) (DA)

Delta Dental of Rhode Island Fund (2005) (DA)

**Densmore Scholarship Fund** (1993) for scholarships for Stonington High School

for The Beatrice S. (1991) (DA)

Claudia and Mary Howe DeWolf Fund (1991) (Fol) for libraries

memory of Louise A. Shuster

DeRabbanan Fund (1989) (DA)

**Clementina DeRocco Memorial** 

for Westerly Public Library and Ocean

Norman A. DesLauriers Memorial

**David and Elaine DeSousa Family** 

**Developmentally Disabled and** 

**Retarded Special Needs Fund in** 

Fund (1985)

Fund (1993)

for Hospice Care of RI

Fund (2006) (DA)

Community YMCA

Olive B. DeWolf Fund in Memory of Paul Churchill DeWolf (1990) (Unr)

# Jeremiah Dexter Family Fund (1998)

for the Rhode Island Historical Society and the Rhode Island School of Design to maintain an historical collection

**Dibble Memorial Fund (1990) (Fol)** to benefit the physically or mentally handicapped

Dr. Bruno DiClemente Scholarship Fund (2001) for scholarships to Classical High School students

Directors Fund (2000) (Unr)

**Doc Fund (2003) (DA)** 

#### Edgar M. Docherty Memorial Fund (2001)

For the First Church of Christ Scientist, Providence, RI and the Masonic Grand Lodge Charities of Rhode Island, Inc.

### Charles and Marilyn Doebler Fund (2004)

for St. Martin's Church, Providence Atheneum, and Providence Country Day School



# Gregory Dubuc Memorial Scholarship Fund

The stories abound at Delta Dental of Rhode Island about Gregory Dubuc, a 15-year employee who died in August 2007 at age 52 following a fall at his home. There's the Halloween party where he

showed up as the Cat in the Hat, his unerring ability to recall facts and statistics, and the office rivalry between graduates of local colleges, with Mr. Dubuc staunchly supporting his beloved Holy Cross.

"Greg was a truly brilliant person who could take complex problems and come up with very creative solutions. I can't think of anyone who has made a greater impact on our company, and he was a great friend to everyone here," explains Joseph A. Nagle, Delta Dental president & CEO. He added, "He was also a very devoted family man; it was clear to everyone that his wife Marie and their daughters, Tarah and Kelsey, were the center of his life."

A 1977 graduate of the College of the Holy Cross with a degree in both math and economics, Mr. Dubuc was one of the first senior executives hired when Delta Dental became an independent company in 1992. He held the position of Vice President of Actuarial & Underwriting during his 15 year career with the dental insurer.

This scholarship fund, to assist Holy Cross students from Rhode Island or southeastern Massachusetts majoring in mathematics or economics, is one of three tributes Delta Dental has made in Mr. Dubuc's memory. The company also constructed a memorial garden and dedicated its board room in his memory.

"We've tried to hire people who would make their career here and not just a stop along the way. Greg probably was the best example of that," Mr. Nagle concludes.

The plaque in the company's boardroom aptly describes this extraordinary man: *Gregory L. Dubuc* 

Colleague, mentor, friend.

His intelligence and analytical skills awed us. His creative approach to problem solving

was the cornerstone of our success. His quirky, irreverent sense of humor made us smile. His work ethic was legendary. His legacy will be with us always.

Sylvia G. Donnelly Fund (1988) (Unr)

Dorcas Place Partners for Learning Fund (1999) for the Dorcas Place Parent Literacy Center

David Spalding Douglas Fund (1999) (Fol) for organizations serving the mentally ill

Douglas A. and Charlotte H. Dow Fund (1994) (FoI) for disadvantaged persons

Downcity Partnership Inc. Fund (2000)

supporting organization to revitalize the Downcity neighborhood of Providence

Elizabeth M. Drapala Memorial Scholarship Fund (2002) for scholarships to Shea High School graduates

Frosty Drew Nature Center Fund (1985) (DA) for Frosty Drew Nature Center

### ★ Gregory Dubuc Memorial Scholarship Fund (2008)

for scholarships for RI or Southeastern Massachusetts students majoring in mathematics or economics at College of the Holy Cross

Sheila A. Duffy Fund (1997) (Fol) for the VNA of Rhode Island to train hospice nurses

Estate of Ruth Duggan (1991) (Unr)

Edward Leon Duhamel Scholarship Fund (1991) (FoI) scholarships for dependants of Westerly Freemasons

Ali Dunn-Packer Memorial Fund (2002) (DA)

East Greenwich Education Endowment Fund (2003) to benefit East Greenwich schools

Grace M. Eastwood Fund for North Kingstown Free Library (2007) for the Library J.D. Edsal Scholarship Fund (1981) (Fol) scholarships to study film making,

television and advertising Patricia W. Edwards Memorial

Art Fund (1989) (FoI) scholarships for high school students studying painting

Henry P. & Priscilla B. Eldredge Fund (2004) for Kent Hospital

Henry P. & Priscilla B. Eldredge Fund (2004) for the United Way of Rhode Island

Priscilla B. & Henry P. Eldredge Fund (2004) for St. Luke's Church

Priscilla Bateson Eldredge '40 -Middlebury College Fund (1997) for the college

Elmwood Church-Congregational Christian Fund (1955) for Rhode Island Congregational Conference English-Speaking Union Boston Branch Educational Endowment (2007)

for the organization's educational programs

Equity Action (2003) (FoI) for the state's LGBTQ communities

ETCO, Inc. Fund (1988) (Unr)

Evangelista Family Fund (2000) (DA)

Linda Fain Family Fund in Memory of Beatrice and Archie Fain (2001) (DA)

Effie R. Fairley Fund (1992) for the Mathewson Street United Methodist Church

Matthew J. Fandetti Memorial Fund (2002) for scholarships to students attending New England Institute of Technology

John David Fanning Memorial Fund (1985) (DA)

Farnham Fund (1999) (FoI) for the support of education and libraries

Feibelman Family Fund (1988) (DA)

Feinstein High Keith Johnson Scholarship Fund (1995) scholarship for Feinstein High senior

Louis Feinstein Endowment Fund (1994)

for the Hope Alzheimers Center

Mark and Adela Felag Fund (2004) (DA)

Harold C. and May Noel Field Fund (1968) (Unr)

Harold J. Field Fund (1994) for the Greater Providence YMCA, RI Hospital, and the American Cancer Society

Janet I. & H. James Field, Jr. Fund (2004) (DA)

Richard M. and Janice H. Field Fund (1995) (DA)

Noel M. Field, Jr. Family Fund (1999) (DA)

**Fifth Ward Memorial Fund** (1962) for the Boys and Girls Club of Newport County for musical activities

Frank and Anne Fiorenzano Scholarship Fund (2002) to benefit the Golf Foundation

#### ★ Jack Fireman, D.O. Scholarship Fund (2007)

for scholarship assistance for RI students at the University of New England College of Osteopathic Medicine, Biddeford, ME or Philadelphia College of Osteopathic Medicine, Philadelphia, PA

Frederick J. Fish, Jr. Fund (1998) (Unr)

Hyman and Mollie Fishbein Fund (1996)

for Miriam Hospital

John R. Fitton Memorial Fund (1988) (DA)

Colonel Ed Fitzgerald Scholarship Fund (2005) for a scholarship from Portsmouth High School

Kevin A. Fitzgerald Memorial Scholarship Fund (1989) for scholarships to students in St. Michael's Parish

Mary L. Flanigan Fund (1987) for nine named organizations

James A. and Elizabeth K. Fletcher Fund (1993) (Unr)

James A. and Elizabeth K. Fletcher Fund (1987) for nine named organizations

Flower Power Inc. Fund (2005) for the organization

**George P. and Anna M. Flynn Scholarship Fund** (1998) for Saint Mary's of the Bay for scholarships

Sarah F. and Gerald J. Fogarty Fund (2006) for Lincoln School, Providence

Sarah Adams Fogg & Henry Meader Fogg Fund (1992) (Unr)

Lois Hamilton Fontaine Scholarship Fund of the Westerly College Club, Inc. (1997) for Westerly College Club for scholarships

Forer Family Fund (1999) (DA)

Katherine and Hilbert Forsberg Music Fund (2006) for scholarships to St. Michael's Country Day School, Newport

★ Fort Adams Preservation Fund (2008)

for Fort Adams Trust Inc., Newport

#### Maria A. Forte-Tocco Scholarship Fund (2002)

for scholarships to North Providence and Cumberland high school graduates

Anne R. & Harold M. Foster Memorial Fund (2004) for the New England Steam and Wireless Museum

Foundation for Health Fund (2006) (FoI) for activities and nonprofits to improve health and welfare

Alan Fox Fund for the Music School of the Rhode Island Philharmonic Orchestra (2001) for the Music School

Miriam G. Frank Fund (2000) (FoI) for the treatment of emotionally disturbed youth

#### ★ Eva and Boris Frankfurt Fund (2008) (FOI)

for the care of the elderly suffering from incurable illnesses both physical and mental

George R. Frankovich Scholarship Fund (1996) (FoI) for scholarships in the field of jewelry making

Alexander E. and Alice M. Fraser Fund (1972) (Fol) to benefit children in Cranston

Aldo Freda Scholarship Fund (1997) (Fol) for scholarships for legislative pages

Marion Baker Freeman Fund (1963) (FoI) for rehabilitation services for the handicapped

Mimi and Peter Freeman Fund (2003) (DA)

Robert E. Freeman Downcity Fund (1992) (DA)

Fruit Hill Women's Clubs Scholarship Fund (1982) for scholarships to graduates of North Providence High School

Albert H. Fuchs Trust (1995) for Mt. St. Charles Academy of Woonsocket

Ellen R. Fuglister Fund (1991) (Unr)

Fund for Community Progress Endowment Fund in memory of Joseph R. Vanni (1993) to support the Fund for Community Progress



# Jack Fireman, D.O. Scholarship Fund

Jack Fireman studied engineering, business and marketing, and was a pharmacist for several years before he returned to school to prepare for what his daughter, Marjorie Fireman,

refers to as "his perfect career."

She explains that her father was in his late thirties, and at that time, many medical schools were not accepting older students. Undeterred, he applied to – and was accepted at – the Philadelphia College of Osteopathic Medicine (PCOM). "He had been out of school for so long and he had to work harder to make up for the years, but he successfully completed the program and excelled in the medical profession," she shares.

He graduated in 1970, had offers to practice in different parts of the country, but chose Rhode Island. He joined Post Road Medical Associates, a practice started by fellow PCOM graduates.

"He loved Rhode Island, and he completely loved medicine. He was an amazing doctor. He would always ask

himself, 'If this patient were a close member of my family, how would I want them treated?'" Ms. Fireman continues.

In addition to working as a family practitioner for 26 years, Dr. Fireman was a member and president of the RI Society of Osteopathic Physicians and Surgeons, which honored him with its "Man of the Year" award. He was a member of the RI Board of Medical Licensure and Discipline, served on the Lieutenant Governor's Commission on Physician Insurance Issues, and wrote a medical column for the local newspaper.

He also became involved with the University of New England College of Osteopathic Medicine (UNECOM) in Biddeford, ME, serving on its admissions and recruitment committee and developing what his daughter says was "a close relationship."

Of his alma mater, she notes, "He felt forever grateful to Philadelphia for giving him a chance. He was a very loyal person, and had a genuine appreciation for the education of osteopathic doctors."

This scholarship fund, designated for PCOM and UNECOM, will assist Rhode Islanders who are pursuing osteopathic medicine, with a preference for those devoted to family practice.

Fund for Grace Church (1980) for the Church

#### Fund for Greater Providence YMCA (2003) for the YMCA

#### ★ Fund for a Healthy Rhode Island (2008) (FOI)

for projects designed and intended to have the greatest impact on quality and affordable health care services in RI (see story page 12.)

#### Fund for Rhode Island (1916) (Unr)

the Foundation's general interest fund

#### Stanley and Florence Gairloch Fund (1982)

for the Audubon Society of Rhode Island and the Meeting Street Center

#### Ira S. and Anna Galkin Fund (1977) (DA)

Ronald Vernon Gallo Family Fund (1994) (DA)

#### Madeline P. Gamble Fund (1987) (Unr)

Richard A. Gamelin, Jr. Memorial Fund (2003) (DA)

#### Howard F. and Olga B. Gardiner Fund (2000) for Rainbow Girls, DeMolay, and Shriners Hospital

Edna B. Gardner Fund (1981) for six organizations

#### Edward and Jeannette Gatta Memorial Fund (2001) (DA)

#### Dominic Gencarelli Family Trust Fund (1988)

to Providence College for scholarships for graduates of Westerly High

Peter and Melinda Gerard & Loti Falk Family Fund (2006) (DA)

Nancy H. Gewirtz Fund for the Poverty Institute (2005) for the organization

#### GFWC Women's Club of South County Scholarship Fund (2000) (FoI)

for continuing education of female Washington County residents

Richard and Vera Gierke Family Fund (2005) (DA)

Lottie G., William E., and Ruth M. Gilmore Memorial Fund (1981) to improve public parks in Providence

Ginger Creek Charitable Fund (2004) (DA)

**Girls Friendly Society of Rhode Island Fund (1987)** for support of the Society

Richard J. Gladney Charitable Endowment Fund (2004) (DA)

Gladys Fund (2002) (DA)

Dennis Emory Glass Fund (2006) (DA)

★ Glocester Heritage Society Endowment Fund (2008) for Glocester Heritage Society



### Fort Adams Preservation Fund

Fort Adams Trust is looking to the future to preserve the past. The non-

profit group established this permanent endowment to help fund ever-increasing operating and maintenance costs at the 185-year-old Fort and surrounding property.

"Fort Adams is one of the most significant historic sites in Rhode Island and is the largest and most complex structure of its type in the country," explains Eric Hertfelder, executive director of Fort Adams Trust.

Situated at the entrance to Newport harbor, a site considered critical for coastal defense, Fort Adams was built between 1824 and 1857. It housed soldiers and protected Narragansett Bay from 1824 to 1950.

The Fort was acquired by the state in 1965 when it became Fort Adams State Park. "Although the Fort is incredibly well built, it has been a challenge to stabilize or maintain a property of this magnitude with available resources," states Larry Mouradjian, associate director of Natural Resources Management for the RI Department of Environmental Management (DEM).

The Fort Adams Trust was founded in 1994 to partner with the state to operate the Fort as a public historic site and to seek funding for restoration. Nearly \$6 million for restoration has been raised to date from public and private sources. The Trust supports itself through tours and special events such as living history weekends, rentals of the facility, annual appeals, and membership. The Fort hosts the annual Newport Folk and Jazz Festivals produced by George Wein, and it is the proceeds from the festivals that have enabled the Trust to establish this fund.

Significant restoration projects have included the North Casements (with exhibits from the Naval War College Museum), an overnight barracks in the Officers Quarters, and a Redoubt (a small fort outside the main fort), the latter to be completed this year.

Noting the historic, recreational, and tourist/economic significance of the 80-acre site, Hertfelder and Mouradjian agree: "There has been huge progress at the site, and there still are huge opportunities. The future is very promising."

#### Robert H.I. Goddard Fund (1994) (Unr)

Robert H.I. Goddard Fund/St. Elizabeth Home (1978) to benefit St. Elizabeth's Home

Darius Lee Goff and Paula Dodge Goff Fund (1981) for workshop facilities for the blind

Carleton Goff Fund (1999) for the Providence Art Club

#### David M. Golden Memorial Fund (1999)

for scholarships to Classical High School seniors who are the first generation in their families to attend college

#### Golden Einhorn Family Fund (1999) (DA)

Henry Gonsalves Family Fund (1999) (DA)

Professor and Mrs. Elliot R. Goodman Fund (1991) (FoI) for food, shelter and medical assistance **Cynthia C. Goodwin Memorial Fund** (1976) for the Wood River Health Center

Gordon Fund (1996)

to benefit Gordon School

#### Charles Goss Memorial Fund (1995) to support cancer research at Roger

Williams Medical Center

#### Lisa Lofland Gould Native Plant Program Fund (2007)

to the Rhode Island Natural History Survey for the support of education on the conservation of Rhode Island native plants

**Coulet Family Fund (2003)** to benefit the Society for the Propagation of the Faith, Diocese of Providence, for the use of the Holy Child Association

★ George Graboys Leadership Fund (2008) (Unr) (see story page 8.)

#### ★ Lois W. and George Graboys Family Fund (2008) (DA) (see story page 9.)

Grace Fellowship Church Memorial Fund (2007) for the general operating expenses of the Grace Fellowship Church, Plainville, MA and congregation

Gracie Annabelle Fund for the Arts (2002) (DA)

Barbi N. Gracie Fund (1994) (DA)

**Grandparents Guild Fund (1987)** for support of the Providence Children's Museum

Graves Fund (2005) (DA)

Doris Green Fund (2005) (Unr)

Annie Aylsworth Greene Fund (1967) (Fol) for scholarships

**Greene Cemetery Fund** (1989) for the maintenance of the Greene Historic Cemetery



# Eva and Boris Frankfurt Fund

Between them, Dr. Boris Frankfurt and his wife, Eva, lived in Russia, Germany, Switzerland, Sweden, and several northeastern U.S. cities. It was Rhode Island,

however, the couple's home for 35 years, which they chose to honor through their estate plan. This permanent endowment will forever assist with "the care of the elderly suffering from incurable illnesses both physical and mental."

Dr. Frankfurt was born in Kiev, Russia in 1903 and moved with his family to Berlin, Germany in 1921. He earned a Ph.D. in chemistry in Basle, Switzerland. Eva (Alexander) Frankfurt was born and educated in Berlin. The couple married there in 1938, and immediately went to live in Sweden where Dr. Frankfurt's work as a chemist took them.

They immigrated to the United States in 1941, settling in New York City before moving to Rhode Island. An internet search reveals that in 1945 Dr. Frankfurt, as an assignor to Pacific Mills in Boston, obtained a patent for a textile treatment. He later was a chemist for American Hoechst. Mrs. Frankfurt was a librarian from 1945 to 1970, retiring from Brown University.

The couple moved to Duncaster, a retirement community in Bloomfield, CT in 1984. "They were known for walking everywhere. They would walk up Duncaster Road and along the way stop and talk with the neighbors. All the neighbors knew them," explains Jean Kendall, an employee who assisted and befriended Mrs. Frankfurt in her later years. Dr. Frankfurt died in 1995.

Mrs. Kendall knows of the Frankfurts' early days from conversations with Mrs. Frankfurt and from stories the elderly woman wrote. "She was quite a writer," Mrs. Kendall relates, leafing through three books of such stories that Mrs. Frankfurt's friend and a Duncaster Road neighbor, Lois Hager, retyped for her on a computer. "Writing to others and about others was a very important part of her life," Mrs. Kendall continues, noting that Mrs. Frankfurt corresponded with more than a dozen friends around the country until her death in February, 2008 at age 94.

Nancy Carolyn Greene Endowment Fund (2007) (DA) Greenhalgh Charitable Fund (1971) (Unr)

**Gregson Foundation (2002) (DA)** 

Gregson Fund (1975) (Unr)

Griffiths Family Fund (1999) (Unr)

William Grimshaw Fund (2002) (DA)

#### Christine T. Grinavic Adventurer's Fund (2007)

to supplement the income for the Michael P. Metcalf Memorial Fund awards, for scholarships and grants to promote growth through travel

Bessie Grossman Memorial Fund (1966) (Unr)

Herschel and Suzanne Grossman Fund for Assisting Immigrants (1995) (DA)

#### Rosa Anne Grosvenor Fund (1942) (FoI)

for the support of RI organizations and institutions engaged in humane educational work or in the prevention of cruelty to children and to animals and/or to assist in the support of hospitals and other charitable institutions in Rhode Island, excepting the Rhode Island Hospital.

#### Gudoian Family Fund (2005) (DA)

# Madeline Guida Memorial Fund (2007)

for support of St. Jude's Children's Research Hospital, Memphis, TN

Lynn M. Gunzberg Fund (2002) for Planned Parenthood to prevent teen pregnancy

Florence Kennan Gurney Fund (1972) (Unr)

Hans E. Gwinner and Berta E. Gwinner Fund (2001) for scholarships to three colleges and for Kent Hospital Hans E. Gwinner and Berta E. Gwinner Fund for Economic Development (2001) (FoI)

Hans E. Gwinner and Berta E. Gwinner Fund for Education (2001) (FoI)

Hans E. Gwinner and Berta E. Gwinner Charitable Fund (2001) (Unr)

Barbara S. Gwynne Shakespeare's Head Garden Fund (1995) for maintenance of the Garden

Ann W. Hack Memorial Fund (1996) for the Woonsocket YMCA

Mrs. Jeannette Hamilton Hadley Fund (1981) for the John Hope Settlement House

Carolyn B. Haffenreffer Endowment Fund for the Providence Preservation Society (1986) for the Society



# Glocester Heritage Society Endowment Fund

The Glocester Heritage Society was established "to identify, acquire, hold, arrange, restore,

maintain, and preserve for posterity buildings, tracts of land and objects of historical, educational, architectural, cultural, and other similar interests of outstanding value within the Town of Glocester, RI." At the same time, members of the 42-year-old Society are working to preserve something else: the organization itself.

"Rose LaVoie (past GHS president) initiated and insisted on the importance of this endowment," says Edna Kent, the Society's current president. "Our members agree that we need this income (that the endowment will generate) to help maintain our buildings."

The income will supplement membership fees and fundraising events that run the gamut from house and garden tours to plant and food sales, and from Heritage Day to Peddlers' Faire and Candlelight Shopping, all of which support the Society's work.

Leafing through the yellowed pages of a decades-old scrapbook, Ms. Kent, a founding member of the Society,

shares the organization's accomplishments through the years, including the restoration of its headquarters, the 1813 Job Armstrong Store at 1181 Putnam Pike on Chepachet's Main Street.

"This was the largest of 13 dry goods and grocery stores in Chepachet in the early 1800s. Of course they're all gone now, but back then old trading centers like Chepachet were the 'hub of the wheel' with folks coming to town to trade from communities a day's travel away," Ms. Kent explains.

Among other notable projects was the restoration of the 1867 Evans School House, numerous historic houses saved from demolition, and the Society's current undertaking, the restoration of the Dr. Reuben Mason House at 1043 Putnam Pike in Chepachet. The Society intends to create a Dorr Rebellion Museum within the 1747 Mason House to commemorate the effort led by Thomas Dorr in 1842 to extend voting rights to every free man in Rhode Island. At the time, voting was limited to land owners.

"Glocester is an old town. There is so much history here...and we've had some wonderful support to help preserve it," Ms. Kent says, concluding with the hope that the momentum will continue.

Haffenreffer Family Fund (1987) supporting organization

Haffenreffer Seaconnet Point Fund (1988) (DA)

Arnold H. Hahn, Jr. Memorial Fund (2005)

to support St. Patrick Church Mary House Ministry for its annual holiday meal ministries

Mary Kimball Hail Fund (2004) to Friends of the Music Mansion

Thomas B. and Virginia Ann Haire Memorial Fund (1991) for the Little Compton Nursing Association

Haire Family Fund (2003) (Fol) to support three issues: employment of the blind and others with disabilities, coronary artery disease, and allergy research

Halkyard Family Fund (2000) (DA)

Lawrence L. Hall Fund (1996) for Courthouse Center for the Arts

#### Chester W. Ham Memorial Fund (2008) (Unr)

William S. Hamilton Fund (2005) for need based scholarships at Hermon-Dekalb Central School, Brown University to be given in the name of Matthew Hamilton, Rhode Island College, and Community College of Rhode Island

Hemingway Hamlin Fund (1993) (Unr)

Hemingway Hamlin Family Fund (1993)

for six organizations

Raleigh Alexis Hamlin Fund (2004) (DA)

Roland Hammond Fund (1979) (Unr)

Percy A. Harden Fund (1953) (Unr)

Rachel R. Harper and Philip R. Harper Fund (2000) (FoI) to support the protection and improvement

of the environment and to improve the lives of women and children in need

#### Harriet Kean Harrington Fund (1998) (DA)

Ernest A. Harris Memorial Fund (1999) (Unr)

★ Dr. Daniel S. and Dorothy J. Harrop Fund (2008) (DA)

Louise Hartwell Fund (1978) to support St. Elizabeth Home and Meeting Street Center

Harvard Business School Association of Southeastern New England (HBSA-SNE) Fund (2004) (DA)

Warren and Elizabeth Haskell Memorial Fund (1984) for the Rhode Island Arthritis Foundation, In-Sight, and Eastern Star (O.E.S.) Home of Rhode Island

Elizabeth Haskell Fund (1984) for Order of Rainbow for Girls, RI Assembly

Danielle and Michael Haxton Family Fund (2006) (DA)

#### ★ Alice D. Hayes Fund (2008) (Unr)

Caroline Hazard Fund (1977) for the Gilbert Stuart Memorial

Peyton R. Hazard Fund (1964) (FoI)

support for services in Jamestown & Newport

Thomas P. Hazard Fund (1982) (FoI) for charitable needs relating to South

Kingstown

Healing Ribbons Fund (2004) (DA)

Henry Heffernan Fund (1998) (Unr)

Lucille A. Moore Hennessey Fund (2002)

for youth activities at First Baptist Church, Pawtucket

Frank T. and Isabelle Oram Hertell Fund (1971) (Unr)

Kenneth N. & Judith Brand Hill Fund for Grace Church in Providence (1996) for the church

Hinckley, Allen and Snyder Fund (2003) (DA)

Barry and Kathleen Hittner Fund (2002) (DA)

Andrew R. Hoban Memorial Scholarship Fund (2004) for North Kingstown students attending URI

Gilbert and Olga Hoffman Fund (2006)

for St. John the Baptist Ukrainian Catholic Church, Fall River

Louise A. Hoge Fund in Memory of Wallace W. Hoge (1990) (Unr)

Home and Hospice Care of Rhode Island Endowment Fund (1993) for Home and Hospice Care

Ann Hood Fund for Creative Writing (2006) (DA)

Edith R. Hood Fund (1968) (Unr)

Hope Alzheimer's Center Endowment Fund (2005) for the organization

Herbert E. Hopkins Fund (1980) (FoI)

for health care, medical research and environmental protection

Herbert E. Hopkins Fund (1980) (FoI) for medical research

for medical research

Governor Stephen Hopkins House Capital Expenditure Fund (2000)

**Covernor Stephen Hopkins House Endowment Fund (2000)** for upkeep of the House

#### ★ Hopkinton Land Trust Conservation Stewardship Endowment (2008)

to the Town of Hopkinton for stewardship of land owned or managed by Hopkinton Land Trust

Albert E. Horton Fund (1968) (Unr)

Hough Family Fund (2007) (DA)

Florrimon Howe Trusts (1992) (Unr)

Anne King Howe Fund (1963) for cancer activities at RI Hospital

Cornelia Howell Fund in Memory of Helen Howell & Fred A. Otis (1989) (Unr)

Cornelia Howell Fund in Memory of Helen Howell and Fred A. Otis (1989)

to five named agencies

Howland Family Foundation (1985) (DA)

Alice M. Howland Fund (1944) (Fol)

for education

Alice M. Howland Fund (1944) for Hope Association

Allen H. Howland Fund (1978) for the Greater Providence YMCA

Allen and Katharine Howland-Gammell Family Fund (2003) (DA)

Janet Howland and Jay Gorud Family Fund (2003) (DA)

John and Carol Howland Family Fund (2003) (DA)

Peter Howland Family Fund (2003) (DA)

Howland Swan Fund (2006) (DA)

Katharine F. Hubbard and Josephine H. Williams Fund (1959)

for the RI Chapter American Cancer Society and United Way of Rhode Island

Buell W. Hudson Memorial Fund (1979) (Unr)

Hudson Family Fund (2001) (Fol) for northern Rhode Island, with an emphasis on health care

Paul W. Hunger Memorial Fund (2000) (DA)

Dorothy H.W. Hunt Fund (1971) (FoI)

to promote interracial relationships

**Dorothy H.W. Hunt-Clarence H. Philbrick Fund** (1971) to the Urban League for scholarships

Harrison Barrows Huntoon Fund (1991) (DA)

Phyllis Huston Fund (2005) for The Fund for Urban Collaborative Accelerated Program in Providence(UCAP)

Emanuel Iacoletti and Harriet K. Iacoletti Fund (2003) (Unr)

Fanny T. Ingalls Fund (1973) (Unr)

George A & Evelyn M. Ingleby Fund (1995) for 11 organizations

★ Initiative for Nonprofit Excellence Fund (2008) for the Rhode Island Foundation's Initiative for Nonprofit Excellence (see story page 10.)

Interfaith Health Care Ministries Endowment Fund (1998) for IHCM

★ International House of Rhode Island - Rooke Fund (2008) for the International House of Rhode Island

Joyce Ioanes Mental Health Memorial Fund (2007) (DA)

Brian R. Irvine Fund (1997) (FoI) for scholarships and health care

David C. Isenberg Family Fund (2007) (DA)

Island Free Library Endowment Fund (2003) for the library

Israel-Frumson Family Fund (2005) (DA)

Harry Itchkawich Memorial Scholarship Fund (1998) for Westerly High School scholarships

Barbara P. Jackson Fund (1980) (Unr)

Benjamin M. Jackson Fund (1945) (Unr)

S. Lee Jackson and Dorothy M. Jackson Fund (1976) (Unr)

Madeleine C. Jackson Fund (1979) (Unr)

Continued

Endowment Funds List 2008,



## Dr. Daniel S. and Dorothy J. Harrop Fund

Rhode Islanders born and bred, Daniel and Dorothy Harrop were lifelong philanthropists determined that their grandchildren would learn the

value of charitable giving. They established this donor advised fund at the Foundation to "teach the grandchildren to honor the family's commitment to charity," according to their eldest son, Dr. Daniel S. Harrop, III. "Mom and dad saw this as a way for the next generation to remain close, by together choosing organizations to assist. They deliberately did not dictate the recipients."

A Providence College graduate, Daniel Harrop, Jr. received his medical degree from Thomas Jefferson University in Philadelphia. He met Dorothy Harrop in 1951, at the Veterans Medical Center, where he directed the general medical unit and she was ward secretary. Married nearly 50 years when Dr. Harrop died in 2002, they retired to Naples, Florida in 1992. Two daughters, Susan and Deborah, moved to Florida to be near their parents. Mrs. Harrop died in 2008.

Dr. and Mrs. Harrop maintained strong ties to the Ocean State even after moving to Florida, socializing with longtime Rhode Island friends who also retired to Naples.

Dr. Harrop, III, one of five siblings raised by their parents in West Warwick, where the elder Dr. Harrop practiced family medicine for 42 years in the house where he was born, recalls accompanying his father on rounds at Kent County Memorial Hospital Sunday mornings after mass. "Dad, who studied physical diagnosis in Vienna after World War II, was considered a top diagnostician at the hospital. I will never forget his array of stethoscopes!" Mrs. Harrop ran her husband's practice and was an active volunteer with the Hospital auxiliary.

Education was strongly emphasized in their home. "They were insistent that we not work except during summers – when you were going to school you were expected to concentrate on your studies," notes Dr. Harrop, who along with his sister Dr. Pamela Harrop followed in their father's footsteps. Both Dr. Harrop and his brother, Kevin, a local architect, attended Bishop Hendricken High School, where today, a state-of-the-art theater bears the Harrop name.

#### Jamestown Community Fund (2001) (FoI) to benefit activities in the town

Jamestown Fund for the Performing Arts (1983) (Fol) for performing arts in Jamestown

#### Jamestown Historical Society Endowment Fund (2007) to the Society to collect, preserve, and share with others the heritage of Jamestown

### Jamestown Historical Society Mary R. Miner Archives Fund (2007)

for care and management of the Society's manuscripts/books etc.

#### Jamestown Historical Society Windmill Endowment Fund (2006)

for the maintenance, preservation, and operation of the Old Jamestown Windmill

Jamestown Philomenian Library Endowment Fund (1996) for the library

### Jasper Fund for the Care and Rescue of Animals (2000) (DA)

**JDM Fund (1998)** 

for scholarships for Rhode Island School for the Deaf students

Ellen M. Jecoy Memorial Fund (2002) for St. Bernard's Church in North

Kingstown

Mary M. Jennings Fund(1996) (DA)

#### Anna E. Johnson Fund (1978) (FoI)

toward services for the elderly and incurably ill

#### Elizabeth Arnold Johnson Historic Trust (2004) (DA)

#### Robert and Margaret McColl Johnson Fund (2003)

for Steere House, the Scandinavian Home, the MacColl Studio of Electronic Music at Brown, Smith College, Hospice Care of Rhode Island, and the Little Compton Nursing Association

#### Robert and Margaret McColl Johnson Fellowship Fund (2003) (Fol)

for fellowships in literature, music composition, and visual arts

Johnston Lions Armand Muto Scholarship Fund (1985) (Fol) for scholarships to residents of Johnston

Jonnycake Center Fund (2005) for the Peace Dale organization

Elsie I. Jordan Fund (2006) for the Central Baptist Church of Westerly

Michael and Jane Joukowsky Fund (2001) (DA)

Herbert Kaplan Fund for the Association of Fundraising Professionals, RI Chapter (1996) for professional advancement scholarships

Peter Kaplan Memorial Fund for Gordon School (1996) for the school



### Alice D. Hayes Fund

Born in Augusta, ME, Alice D. Hayes was stationed throughout the country during her 30-year career in the US Navy. According to Rebecca Book, whose late mother attended Wheelock College

with Miss Hayes in the early 1930s, Miss Hayes worked as a "Rosie the Riveter" at a base in Hawaii during World War II and later served as social secretary to a rear admiral in Virginia. Among her numerous other posts, she was stationed at Rhode Island's Naval Air Station Quonset Point during the 1960s.

Of that time, Mrs. Book recalls, "She let me drive her car when I was just learning to drive. She always named her cars. That one was Black Beauty."

She remembers, too, times her family spent summer vacations at the Hayes' summer house on Lake Cobbosseecontee near Augusta. "She had a lot of happy memories there," Mrs. Book explains.

Having never married, Miss Hayes, who died in May 2007 at age 100, left no direct descendents. At the

time of her death, her nearest relative was Arthur Dawson, a first cousin, twice removed. "She was more like a great aunt," he explains of the woman he refers to as "very independent...with a very independent life.

"She had a good sense of humor and was really just amazing. She lived in a third story walk-up until she was 92," he shares.

Her Navy service, from 1942 to 1972, resulted in numerous commendations which, according to her *Providence Journal* obituary, included the American Theatre, WWII Victory, Asiatic-Pacific, National Defense Service, and seven Good Conduct Medals.

"I think she made a good life for herself," Mr. Dawson notes, with Mrs. Book recalling her love of the theatre, knitting, cats, and reading. "She had a very active mind and was fiercely independent. She didn't need a man to make life complete for her. She was very capable...And she loved Rhode Island."

It is her love for Rhode Island which will forever be honored through this unrestricted fund.

Peter Kaplan Memorial Fund for Trinity Rep (1997) to benefit Trinity Rep

Karibian Family Fund (2000) (Unr)

Richard Katzoff Fund (1990) (DA)

Stephen M. Kaufman Memorial Fund (1999) (DA)

John H. and Alberta C. Kazanjian Fund (2003) (FoI)

for nonprofit organizations located in and serving Newport

Lester B. and Linda D. Keats Fund (1991) (DA)

Peter M. Keefe Junior Golf Memorial Fund (2002) for junior golf at Button Hole Golf

Margaret H. C. Keiler Memorial Fund in Memory of Edmund H. Keiler (1992) for Grace Church

Edward D. Keith Fund (1949) (Unr)

Amelia M. and Minnie E. Kelley Fund (1983) (Unr)

Ellen Williams Kenerson Memorial Fund (1968) (FoI) for the betterment of children and youths

Sylvia & Frederick Kenner Fund (1996) (Unr)

**Kiernan-Fallon Fund (1993)** for Priory of St. Thomas Aquinas for scholarships

Jennie M. Kiernan Fund (1984) (FoI) for scholarships to students of Blackstone Valley high schools

Mari Killilea Memorial Scholarship Fund (1988) to the Urban Collaborative Accelerated Program to award a scholarship

John B. & Ruth L. Kilton Fund (1997) (Fol) to assist children, the elderly, and animals

Horace A. and S. Ella Kimball Fund (1944) (Unr)

#### Daniel A. and Jennifer R. King Fund (2008) (DA)

Judith Alperin King and Timothy King Fund (2000) (DA)

Martin Luther King Jr. Scholarship Endowment Fund (2001) for the Martin Luther King, Jr. Charitable Scholarship Golf Fund for scholarships

King's Daughters and Sons Scholarship Fund (1978) for post-secondary scholarships

Joseph J. and Lillian A. Kirby Fund (1998) (DA)

Paul and Nancy Klotz Community Fund (2004) (DA)

Paul and Nancy Klotz Fund (1979) (Unr)

Susie Brown Kochhan Memorial Music Fund (1999) for the First Baptist Church, Wickford, music program



### Hopkinton Land Trust Conservation Stewardship Endowment

At a meeting last fall of The Nature

Conservancy, Edward Wood learned of the establishment of the Conservation Stewardship Collaborative (CSC) Endowment at The Rhode Island Foundation and the resulting challenge match issued by an anonymous donor. "During the meeting," explains the Conservancy board member, "I started doodling some ideas and realized there was a real opportunity to leverage small donations into a significant amount of money. By the end of the meeting, I knew I wanted to do something for the Hopkinton Land Trust. It just clicked with me."

The "something" the Hopkinton Land Trust member and his wife, Linda, did was make a contribution through their private foundation, the Brightman Hill Charitable Fund, to the CSC endowment. They directed that the match be used to establish this fund for the stewardship of land owned or managed by the Hopkinton Land Trust. At the same time, the couple issued a challenge of their own: their foundation will match qualified gifts to the CSC for which the donor has designated Hopkinton Land Trust for the CSC challenge match. The Wood's match will be made to the CSC and they will designate Hopkinton Land Trust as recipient of the CSC match. With this series of matches, a donor's original gift is multiplied four-fold.

"I thought it was a good way to leverage foundation money. I'm thinking foundation stuff all the time and leveraging funds is always on my mind," says Wood, who currently works as special advisor to the chairman of the Clinton Foundation HIV/AIDS Initiative.

Wood earlier held numerous positions in Rhode Island, including five years as director of the Department of Environmental Management. "The land trust movement is very important across the country and especially in Rhode Island. And in Hopkinton, people long have been concerned with retaining forests and open space."

Speaking of the Borderlands project on the Rhode Island/Connecticut border, he notes proudly, "We (Hopkinton) are part of the largest continuous area of forested land between Boston and Washington, DC."

#### Korean War Memorial Fund (2004)

for the perpetual upkeep of the Memorial

Krause Family Fund (1994) (DA)

Katherine Bryer Krueger Fund (1991)

for Rhode Island College for music major scholarships

#### Ladies Auxiliary of the Bristol Volunteer Fire Department Fund (1982) (Fol)

for scholarships for children of Bristol firefighters

A. Lloyd Lagerquist Fund (2003) for Audubon Society of Rhode Island, Boy Scouts of America – Narragansett Council, Boys & Girls Club of East Providence, and Nature Conservancy

Bruce Lang Good Government Fund of RI (2006) (DA)

Langevin Family Trust (1990) (DA)

Harold A. Lanphear Fund (1977) (Unr) Ella M. Lapham Fund (1933) (Unr) Alice W. Larchar Fund (1981) (Unr) Laurans Fund (1979) (Unr)

Jerrold L. and Barbara S. Lavine Philanthropic Fund (2003) (DA)

Isabelle Lawrence Fund (1992) (FoI)

to benefit libraries

★ Lawrence, Allen, Singleteary Scholarship Fund (2008) (FOI) for scholarships for seniors at either Hope High School or Central High School

★ Letcher Family Fund (2008) (DA)

Alvina Legere Fund (2004) (FoI) to benefit Rhode Island's sight-impaired

Robert H. Lenth Scholarship Fund (1998) for scholarships for Ponaganset High School

Barbara M. Leonard Fund (1986) (DA)

#### Louis Leone Fund (1998)

for Westerly Hospital and United Cerebral Palsy for Westerly area children

#### Irving M. and Pauline L. Leven Fund (2001)

to support the educational efforts of the Rhode Island Audubon Society

Irving H. Levin Fund (2007) to provide camp scholarships to needy or underprivileged children at Camp JORI, YMCA of Pawtucket, and San Miguel School

Frederick N. and Carol J. Levinger Fund (2003) (DA)

★ Mario M. Libutti Memorial Fund (2008) for scholarships at Brown University, Bryant College, or URI

Alice Gertrude Lothrop Lincoln Fund (1959) for five Woonsocket agencies

Marjorie H. and Clinton J. Lind Memorial Fund (2001) (Unr)



# International House of Rhode Island – Rooke Fund

When Robert L. Rooke, an early limited partner of Merrill Lynch, saw how hard

his daughter, Dotty McCulloch, was working to help advance a community center for international visitors to Rhode Island, he surprised her by donating the funds to complete the purchase of the International House of Rhode Island's (IHRI) current home on Stimson Avenue in Providence from Brown University in 1986. Later by bequests he and his wife created a permanent endowment subsequently added to by Dotty and her husband, Norman "Sandy" McCulloch (former chairman of The Rhode Island Foundation board of directors), to provide operating support in perpetuity to the organization. The Rooke fund bears witness to Mr. Rooke's commitment to sharing his investment success with others through philanthropy.

But purchasing the house was just the beginning. Mrs. McCulloch describes a state of "terrible disrepair" and exclaims, "One chimney blew down to the parking lot and the windows would not open!" She recalls that at her first board meeting a hat was passed to help pay the electric bill. Her Christmas gift one year from Sandy was an enlarged paved parking lot.

During her tenure as board chair from 1986 to 2008 Mrs. McCulloch led fundraising efforts that raised almost one half million dollars from foundations and many others committed to IHRI and the restoration of the historic house.

Today international visitors, primarily graduate students, faculty members, and their families from Brown, RISD, and Johnson & Wales from upwards of 90 foreign countries make constant use of IHRI programs and resources. More than 200 volunteers assist new visitors with advice on housing, access to social services, transportation, and more. A host family program links students with local families and IHRI offers ESL and foreign language classes, pot-luck lunches, ethnic-themed dinners and lectures, field trips, and a grand Thanksgiving dinner.

Mrs. McCulloch notes, "Our goal is to foster international understanding and friendship. It works both ways – visitors return to their countries with a warmer appreciation of their stay in RI, and we gain greater appreciation of their traditions."

#### Linden Place Endowment Fund (2003) for the organization

# Frederick Lippitt Memorial Fund (2006)

for the First Unitarian Church of Providence

#### Frederick Lippitt Endowment/ Woonasquatucket River Watershed (2005)

for the Woonasquatucket River Watershed Council

#### Lippitt Hill Tutorial Founders Fund (1988) for Volunteers in Providence Schools

#### Lucy Lippitt Fund (1961) (Unr)

# Mary Ann Lippitt Memorial Fund (2007)

to the First Unitarian Church of Providence for the maintenance of or acquisitions for the church building or grounds

#### Arthur B. and Martha B. Lisle Fund (1968) (FoI)

for charities that serve the people of Warwick

# Little Compton Playground Fund (1988)

for the playground

Little Compton United Congregational Church Fund (1981) for maintenance of the church

Little Compton United Congregational Church Fund (2007) for maintenance of the church's building

**Royal Little Memorial Fund** (1994) (Fol) for nonprofits in South County

#### Stanley & Martha Livingston Fund (1997) (DA)

Annie Mary Livsey Fund (1987) to the town of West Warwick to help defray the costs of maintaining the buildings that house the former Crompton Library so long as said building(s) house the Annie Mary Livsey Room and provide library, historical and/or educational programs

### Edith S.S. Loebs Fund (1981) (DA) R.M. Logan Hospice Fund (2005) (DA)

James J. Longolucco Scholarship Fund (1995)

for scholarships for Westerly High seniors

George W. Lothrop Fund (1970) (FoI) for services benefitting North Smithfield and Woonsocket

Lovett Fund (1979) for the Wheeler School

Michael F. Lovett Scholarship Fund (1994) for scholarships for North Smithfield High School graduates

Edgar J. Lownes Memorial Fund (1955) (Unr)

Raymond J. Loynds Memorial Fund (2004) to Cumberland High School for scholarships



# Lawrence, Allen, Singleteary Scholarship Fund

"Just give it to the kids...let's do some good with this money," Charles Lawrence remembers his grandfather, Arthur

Lawrence, saying of the proceeds from the now demolished Church of God in Jesus Christ which the elder Lawrence founded in 1952 with Mac Allen and Lila Singleteary.

Located at 900 Eddy Street in Providence's south end, the church had an active congregation for three decades. "The church is a big part of the Black community. It adds a real sense of community," Charles Lawrence explains, recalling that his aunts were in the choir and that the church would attract "a couple of hundred people on a Sunday morning."

Built in 1888 by renowned architect William R. Walker – whose granddaughter, the late Helen Walker Raleigh, established several endowments at the Foundation – the building originally was home to Christ Episcopal Church. When the Episcopal Diocese no longer needed it, Mr. Lawrence explains of the founders, "They pooled their money and bought it with their own funds."

Arthur Lawrence worked for 25 years as a mechanic at Electric Boat. He and his wife, Ruby, have lived in the same house in Providence's south side for more than 60 years. Mac Allen is the Lawrence's son-in-law. He and his wife, Dorothy, moved to South Carolina in the 1980s. Lila "Mother" Singleteary lived across the street from the Lawrence family. "She was the glue holding the church together," Charles Lawrence recalls. She died in 1991 at age 93.

"With her death, the congregation getting older, and people moving away, the church just couldn't survive," he continues.

The Eddy Street church closed its doors and the building fell into disrepair; it was demolished in 2006. Although sad about the demise of the church, the younger Lawrence notes with pride the significance of this permanent scholarship fund for graduating seniors and graduates of Providence's Hope and Central high schools. "This puts the Lawrence name on something great and gives my grandfather a wonderful legacy," he concludes.

Fordyce Remsen Lozier & Mary Williams Horr Lozier Fund (1993) (FoI)

scholarships for Sigma Chi fraternity

#### Edna P. Lumb Fund (1967) (Unr)

Edward G. Lund Fund (1993) for The First Unitarian Church of Providence

Maria Lyssikatos Scholarship Fund (2007) to the Assumption Greek Orthodox Church for scholarships

#### Cynthia M. Macarchuk Donor Advised Fund (2008) (DA)

Mary K. and Norman A. MacColl Fund (1967) (Unr)

MacColl Benevolent Fund (1973) (Unr)

Commander Michael MacDonald Fund (1982) (FoI) toward programs for boys

Ronald K. and Kati C. Machtley Fund (2007) (DA)

### William M. and Louise Barr Mackenzie Fund (1975) (Unr)

James and Jean Schofield Madden Family Fund (2000) (DA)

Sally Wing Madeira Memorial Fund (1988) (FoI) for programs assisting women and children

Virginia T. Madeira Fund (1982)

for the United Way of Rhode Island

#### Elizabeth Ann Magee Memorial Fund (1964)

to the RI Council of Resource Providers for scholarships for state wards

#### MaGown Roberts Endowment Fund (1999)

for scholarships for RI Air National Guardsmen and their families

Gustaf T. Malmstead Fund (1996) for five organizations

Mandell Family Fund (2006) (DA)

Michael Marcogliese Scholarship Fund (1989) (Fol) for scholarships in the jewelry field

#### Thomas H. Maren-Leon and Barbara Goldstein Fund (2006) (DA)

Attilio Margarita Memorial Scholarship Fund (2001) for Shea High School seniors

Alita C. Marks Endowment Fund (2005) (FoI) for literacy and adult education

Barry A. Marks Fund for RI Council for the Humanities (1984) for the Council

Martland Selby Bell Choir Fund (2002)

for the Bell Choir of Woodbury Union Presbyterian in Warwick

Mary A. Mason Fund (1971) (Fol) for underprivileged children

**Stanley H. Mason Fund** (1979) to benefit the Providence Animal Rescue League

# **Letcher Family Fund**

Kingston residents Stephen and Bettina (Tina) Letcher have philanthropic interests as close to home as the Kingston Chamber Music Festival and as far away as Chiapas, Mexico, where her church is sponsoring a shelter for indigenous street children. Their volunteer activities follow the same local/global pattern.

Stephen is a mentor and on the board of South Kingstown CARES, a group that helps the school system connect resources for students' educational success. "It's important because all these kids (in the program) are needy for one reason or another, usually because of family problems," he explains.

He also is a founding board member and treasurer of the 20-year-old Kingston Chamber Music Festival. "It takes quite a bit of time, but it's a valuable community resource," he notes.

Tina is a volunteer tutor for the Washington County Adult Learning Center (WCALC), where she worked for more than a decade. "It was getting so sad. I felt I did as much social work as English language teaching," she says, referring to the problems of immigrants in the population the Center serves. Chair of the Mission Board of Kingston Congregational Church, Tina participated in a Habitat for Humanity in Mexico trip, and traveled to Russia during the cold war as a "peace emissary" through the Rhode Island Conference of the United Church of Christ. Stephen and Tina also journeyed to Belarus with the now-defunct Bridges for Peace, and more recently they visited Chiapas in Mexico through Elderhostel.

Born and raised in Illinois, Stephen taught physics at the University of Rhode Island for 40 years, retiring in 2003. Tina, born and raised in Rochester, NY, worked at the Providence Public Library, edited the Northeast Journal, earned a Ph.D. in English at the University of Rhode Island, and taught creative writing at URI and at the Adult Correctional Institute before joining WCALC. The Letchers have two grown children, Ben and Abby, and three grandchildren.

Through this donor advised fund, they will be able to support both their local interests and US-based nonprofits that address their international concerns.

#### Rose Grinnell Matteson Audubon Society of RI Fund (2008)

to the Audubon Society of RI for maintenance of Fisherville Brook and Wildlife Refuge and Touisset Marsh

#### Rose Grinnell Matteson Fund (1966) (Unr)

Rose Grinnell Matteson/Exeter Fund (1990) for the town's fire fighting and rescue and library services

#### Duncan H. and Louise Safe Mauran Fund (1986) (DA)

Edmund and Janet Mauro Button Hole Scholarship Fund (2004) for children's scholarships for Button Hole's golf programs

Cheryl Smith Mayhew Westerly High School Athletic Scholarship (2005)

for an athletic scholarship from the school

Maxwell Mays Fund (1999) (DA)

#### Marian S. McAuslan & Frederic T. McAuslan Endowment Fund (2006)

for the American Heart Association, American Cancer Society, National Parkinson Foundation, and South County Hospital Health Care System

#### ★ Charles E. and Agnes J. McCarthy Memorial Scholarship Fund (2008)

for scholarships at Rogers High School

Arthur McCartney Fund (1965) (Unr)

# Ted McConnon Scholarship Fund (1999)

for scholarships to graduates of Tolman High School

Norman E. and Dorothy R. McCulloch Fund (1994) (FoI) for education

Norman E. McCulloch, Jr. and Dorothy Rooke McCulloch Fund for St. John's Church (2008) for St. John's Church, Barrington Mary E. McCulloch Fund (1989) for the International House of Rhode Island

#### Gloria McDonald Fund (1996) (FoI)

for services to current or former female prison inmates

Gloria McDonald Fund for St. Mary's Church (2003) for St. Mary's Church, Cranston

J. Irving McDowell Fund (1995) for the Brown University Division of Biology & Medicine

Joseph T. and Rose P. McHale Fund (1988) (DA)

Thomas P. and Katherine A. McHale Fund (1990) (DA)

#### Anna Louise McInerney Fund (1982)

for the Rhode Island Philharmonic Youth Orchestra, the Young People's Symphony of RI, and the Providence Business and Professional Women's Club Washington Oaks/Reverend McIntire Fund (2004) (FoI) for youth needs

H. Stanford McLeod Fund (1993) (Unr)

McQue Fund (2005) (DA)

Bishop Russell J. McVinney Fund for the Poor (1988) for the Catholic Diocese of Providence for the needy

#### Gladys and Raymond W. Mellor Fund (1983)

for the Greater Providence YMCA, the Church of the Transfiguration, Cranston, and the Edgewood-Pawtuxet Food Closet

Gladys and Raymond W. Mellor Fund (1987) for multiple organizations

**Joseph B. Merrick Fund** (1987) to purchase books for Cranston libraries

Merrylegs Fund (1988) (FoI) toward horseback riding for physically/mentally handicapped persons

Alice Butts Metcalf Fund (1945) for Rhode Island School of Design for scholarships

Louisa D. Sharpe Metcalf Fund (1959) (Unr)

Jesse H. Metcalf Fund (1916) (Unr)

#### Michael P. Metcalf Memorial Fund (1989) (Fol)

for scholarships and grants to promote personal growth through travel

Friends of the Middletown Public Library Endowment Fund (2003) for the Library

John Manchester Miller Fund (1998) for St. John's Lodge No. 1, F&A.M.

Jean Smith Mills Memorial Fund (2006)

for Central Baptist Church of Westerly

Arthur and Martha Milot Fund (1990)

for the United Way of Rhode Island

Mitchell Family Fund (1985) (DA)

MJSA Education Foundation Scholarship Fund (1989) (Fol) for scholarships in the jewelry field

Nasra and Abdullah Mogayzel and Sons Fund (2007)

to the Johns Hopkins Hospital for the Children's Center for Cystic Fibrosis research and development

# J. Harold Monroe, Jr. Scholarship Fund (1993)

for North Smithfield School Department for scholarships

Heidi Keller Moon Fund (2001) (DA)

Moore Fund (1998) (Unr)

Moore Fund (1998) for St. Thomas Church and Greenville Public Library

Nora Wood Moore Memorial Scholarship Fund (2004) for scholarships to Tiverton High School graduates

Alice L. Moran Fund (1956) (Unr)

Mary Morello Fund (2006) (DA)

Al Morro Classical Varsity Club Scholarship Fund (1965) for scholarships for male and female scholar athletes at Classical

#### Al Morro Fund for Academic and Athletic Excellence (1986) for outstanding student athletes at Classical, Mt. Pleasant, and Central high schools, and at Boston College, and for Blessed Sacrament Rectory

Al Morro Awards Fund (1997) for recognition awards for Classical High School students and staff

Judy Morse Fund (1990) for URI to support the RI School Psychology Association

#### ★ Lestor F. Morse and Beatrice R. Morse Memorial Fund (2008) for Easter Seal Society of Rhode Island

Rev. Phyllis Morse Memorial Fund (1992) for St. Paul's Episcopal Church for seminarians' education

Stanley T. and Grace W. Moskwa Fund (1999) (FoI) to support the training of medical professionals

#### Mount Hope Farm Endowment Fund (2007)

to support the Mount Hope Trust in Bristol

Mullaney Fund (1997) for Classical High School and Holy Name School graduates

Mullen Family Fund (2001) (DA)

★ Ellen S. Murphy Memorial Fund (2008) (DA)

#### Major Jeremiah P. Murphy Scholarship Fund (2006) (Fol) for scholarships for children of active.

retired or deceased Providence police officers

Catherine T. Murray Scholarship Fund (1994) for the Ocean State Center for Independent Living

Museum of Primitive Art and Culture Fund (1998) for the museum

Museum of Primitive Art and Culture/Wallace Campbell III Endowment Fund (2005) for the organization

Musica Dolce Endowment Fund (2006)

for the organization

Colin Myers Memorial Fund (2004) (DA)

Emma L. Myrick Memorial Fund (1938)

for the RI Society for the Prevention of Cruelty to Children, RI Society for Prevention of Cruelty to Animals, Family Welfare Society and the Providence Community Fund

John C. Myrick Fund (1997) for Providence College

Narragansett Public Library Endowment Fund (1996) for the Library

Narrow River Preservation Association/John Elder Dick Endowment Fund (2004) for the Association

Narrow River Preservation Association/ Carl W. Otto Endowment Fund (2007) for the Association

Dorothy D. Nelle Fund (1994) (Unr)

Jane S. Nelson Fund (1994) (DA)

# Bernard and Doris Nemtzow Fund (2007)

to Touro Synagogue Foundation, for the Slom Scholarship, Child and Family Services of Newport County, James L. Maher Center, and Newport Hospital

Jeraline N. Nerney Fund (2001) (Fol)



# Mario M. Libutti Memorial Fund

Recipients of scholarships from the Mario M. Libutti Memorial Fund – students attending Brown University, Bryant University, and the University of Rhode Island – will have an opportunity the fund's namesake never

had, the chance to obtain a college education.

"Mario thought education was important because he felt all people should have the opportunity to explore as many fields as possible...to expand their horizons," says Richard C. Tallo, Esq., whom Mr. Libutti referred to in his will as "my lifelong friend and attorney."

Doris J. Franklin, Mr. Libutti's companion for the 24 years prior to his death in February, 2008 at age 87, explains that as one of six children of immigrant parents, higher education was never a possibility for him. "He wanted to give this opportunity to those who had the talent, but not the financial resources, to attend those schools," Ms. Franklin shares.

Born in Providence, Mr. Libutti was the son of Clorindo and Erminia Libutti, both Italian immigrants. Clorindo was a cabinet maker and Erminia, a homemaker. Mr. Libutti attended public schools in Providence.

"He was a go-getter from a young age," Ms. Franklin says, detailing his early jobs as a teenage bicycle messenger for Western Union, at Narragansett Race Track, and at a gas station before he entered the construction business.

"Mario built just under 300 homes in Rhode Island, mostly in the North Providence and Johnston area," Ms. Franklin notes. One of those homes was built 52 years ago for Attorney Tallo's mother-in-law, the attorney explains.

In 1966, Mr. Libutti founded Town Asphalt Corporation in Johnston, a business he led until his retirement in 2002. "Mario was an extremely hardworking and conscientious businessman. He was keenly aware of things happening in the business community and was able to benefit from them. He was an astute and savvy businessman," Attorney Tallo recalls.

Mr. Libutti was an avid golfer and boater, and participated in courses offered by the nonprofit United States Power Squadrons on boating, advanced piloting, and celestial navigation. He and Ms. Franklin traveled extensively, including trips to England, Spain, Portugal, Switzerland, Canada, and Italy.

### TGHS '82 Renee Tetreault Newell 9/11 Scholarship Fund (2001)

for a memorial scholarship from Toll Gate High School

New England Wireless and Steam Museum Fund (2000) for the Museum

Frederick J. & Ruth P. Newman Fund (2005) (DA)

# Selma and Arthur Newman Fund (2000)

for a scholarship for a Pawtucket resident studying for a Masters Degree in social work at Rhode Island College

**Newport County Fund** (2002) (FoI) for activities and organizations throughout Newport County

#### Newport Harbor Corporation Fund (1983) (DA)

Newport Public Library Endowment Fund (2004) for the Library

#### Albert E. and Florence W. Newton Fund (1973) (FoI)

for scholarships to Rhode Island students studying nursing

Alice Newton Fund (1984) (FoI) for research on cancer, stroke and heart disease

Irene Nicholas Fund (2007) to The Holy Trinity Greek Orthodox Church, Norwich, CT, The Westerly Pawcatuck YMCA, The Watch Hill Improvement Society, and the Westerly Hospital

#### William Nicholas Scholarship Fund (1999)

for graduating seniors at Stonington (CT) High School

Emily Nicholson Fund (1997) (Unr)

North Kingstown Free Library Corporation Fund (1996) for the library

#### North Kingstown Free Library Corporation Second Century Fund (2008)

to the North Kingstown Free Library for capital projects and special projects in the area of children's services, technology, and the library's local history collection.

#### North Providence High School Scholarship for Special Opportunity (2006)

for North Providence High School special needs students to attend college

#### North Smithfield Ambulance and Rescue Association Fund (2003) (FoI)

to support charitable programs in North Smithfield

#### North Smithfield – Class of 1971 Memorial Scholarship Fund (2004)

for scholarships for North Smithfield High School graduates

NSCDARI Endowment Fund (2000)



# Charles E. and Agnes J. McCarthy Memorial Scholarship Fund

Charles and Agnes McCarthy and their daughter Danielle all

were born and raised in Newport, and all graduated from Rogers High School. Now the family is giving back to their alma mater.

Charles and Danielle established this scholarship fund in memory of Agnes after she lost her battle to cancer in 2006. "My Mom didn't have a lot of opportunities. She wanted me to have them growing up and now, through this scholarship fund, we'll be giving opportunities for higher education to others," Danielle Ward explains.

Agnes (Gilman) McCarthy was born in Newport in 1955. She attended Newport public schools, graduating from Rogers in 1973. She then went to work at the US Naval War College in civil service and later at the Newport Naval Hospital where she advanced to the position of professional affairs coordinator with responsibility for the credentialing of naval doctors at Newport Hospital.

Friends and family remember Agnes' service and generous spirit. Mrs. Ward shares, "Even during her fight with cancer, Agnes showed great love and concern for others until the very end of her life. She was always so strong. She was a source of inspiration."

Charles "Charlie" McCarthy was born in Newport in 1946. He was a well-known master plumber in the Newport area who not only knew his trade well, but also taught others along the way. He owned and operated the C.E. McCarthy Plumbing & Heating Company for more than 20 years until 1998. He was a graduate of Rogers High School, Class of 1966, and a member of the Plumber's Association.

Mrs. Ward states, "Charlie is remembered for his tough exterior, but good heart. He showed much courage in the final months of his life battling illness." After he passed away in August 2008, Danielle renamed this fund to honor both of her parents.

"They were fabulous parents," Mrs. Ward concludes of the couple she'd like to see remembered "for their character and spirit." This fund is a fitting tribute for a couple whose names forever will be associated with scholarships for students at their long-ago alma mater.

#### NSCDARI Reinvestment Fund (2000)

for the National Society of the Colonial Dames of America

★ NSG Education Fund in Memory of Ellen S. Murphy (2008) (FOI) for the Newport County Fund for its grant

making program for funding in the area of education

Bob and Terry Nugent Family Foundation (1992) (DA)

Robert C. Nyman Fund (1997) (DA)

Virginia W. Nyman Fund (2005) (DA)

Oak Lawn Community Baptist Church Living Memorial Fund (1987) for support of the church

Marian G. O'Donnell Fund (1977) (Fol) for Newport

The Oliver Fund (2008) (DA)

#### Daniel Patrick O'Neil Memorial Fund (2007)

to Lincoln High School for students in band or chorus who have a passion and commitment to music

Nick O'Neill Scholarship Fund for All Children's Theater (2004) for the Theater

Open Doors of Rhode Island, Inc., Charitable Fund (1979) for assistance to nursing home residents

#### Ophelia Fund (2004) (DA)

Walter M. Oppenheim Fund (1998) (FoI) for scholarships in the jewelry field

Emma and Ely Oppenheimer Fund (1997) for United Way of Rhode Island for Iowincome Jewish causes and other charities

Mary and Pat O'Regan Fund (1992)

to Rhode Island College for the Mary and Pat O'Regan Scholarship

#### Charlotte Orlowski-Eicher Memorial Fund (2005)

for Ohio University's College of Fine Arts, RI LISC Child Care Facilities Fund, and Sophia Academy

★ Bernard and Henrietta O'Rourke Scholarship Fund (2008)(FOI) for scholarships for Lincoln residents

Naomi and Viola Osterman Fund (1998)

for the United Way of Rhode Island

#### Joseph O'Neill Ott Fund (1994) (FoI)

to preserve historical documents and records

#### Emily H. Paine Fund (1977) (Unr)

#### Julius and Jesse Richmond

Palmer Fund (1968) to support the Beneficient Congregational Church, Providence; Kent Hospital; RI Hospital and the United Way

Mary V. Palmer Memorial Fund (1970)

for the Senior Citizens Center in Newport

# Lester F. Morse & Beatrice R. Morse Memorial Fund

When Elizabeth Wyman, only child of Lester F. and Beatrice R. Morse, did her estate planning, she honored her parents' memories with a permanent endowment to support Easter Seals Rhode Island.

Born in Warwick in 1893, Lester Morse spent his entire professional career at Gorham Manufacturing Company, an association that spanned 57 years. Beginning in 1910, he climbed the corporate ladder to accountant, assistant treasurer, treasurer, and vice president, as well as director of the corporation – including terms as its secretary, treasurer, and vice president. He retired from the Providence-based silver manufacturer in 1959, but continued as a director until a year before his July 1968 death at age 74.

According to his *Providence Journal* obituary, Mr. Morse was a member of the Turks Head Club, Rhode Island Country Club, and Harmony Lodge AF & M, Cranston, where he was a 32nd degree Mason. He also was a director of Cranston's William H. Hall Library, Smith Hill Girls Club, and the Jewelers Board of Trade, the latter including a term as president during his 22-year tenure.

Beatrice (Birtwistle) Morse was born in Providence in 1899 and lived in Cranston most of her life. She was a member of the Elmwood Club, Edgewood Women's Club, Auburn Library Club, and Church of the Transfiguration, according to her November 1976 *Providence Journal* obituary.

Kenneth Birtwistle, whose grandfather was Mrs. Morse's brother, has only vague memories of the Morses. But within the family documents, he uncovered a citation that Mrs. Morse received from the Department of War, Office of the Chief of Ordinance, noting that she had "faithfully served" from September 13, 1917 through January 29, 1919. No additional details of her service are known.

Nor is it known, by either Mr. Birtwistle or Easter Seals Rhode Island, why that organization was designated as the beneficiary of this endowment. "Lester may have been familiar with it through his work with Gorham or it may have been one of Betty's pet charities," Mr. Birtwistle surmises.

#### Nellie G. Parent Fund (1966) (Unr)

John Raymond Parker, Jr. Memorial Scholarship Fund (1995)

for a music scholarship at Rogers High School, Newport

Phebe Parker Fund (1959) (FoI) for heart or cancer research

R. Elizabeth Parker Fund (2006) (Unr)

Madeline V. Parks Fund (1961) for the Providence District Nursing Association

Parris Family Fund (2001) (DA)

Partnership Foundation Fund (2001) (DA) Billy L. and June O. Patton Fund

(1986) (DA)

Patton Family Fund (1983) (Unr) Bessie D. Paul Fund (1981) (Unr) Pawtucket East High School Class of '42 Scholarship Fund (1987) for scholarships for graduating seniors of Tolman High School

Pawtucket East High School Class of '48 Scholarship Fund (1993) for scholarships to Tolman High School graduates

Calvin Pearson Habitat for Humanity Fund (2006) to support South County Habitat for Humanity

Carol Pellegrino Scholarship Fund (1999) for private music lessons for students at Tollgate High School

Art Pelosi Fund (1993) (FoI) to assist young musicians with their musical development

Charlotte I. Penn Fund (1993) for Rhode Island for Community and Justice

George W. and Sarah L. Penny Fund (1978) for the Greater Providence YMCA

#### Annie T. Perrin Fund (1956) (Unr)

**Donald I. Perry Fund** (1996) (FOI) to support organizations that maintain free sites of historical, architectual, geological, or ecological interest

Petroleum Trust Fund (1964) for scholarships at URI

Esther S. Phillips Fund (1987) (FoI) for diabetes research

**Rick Phipps Memorial Fund** (2004) to the RI Association of Realtors for a lecture series

Nicholas Everett & Ann O. Picchione Fund (1995) for the RISD Museum of Art, the Providence Preservation Society and the RI Historical Society

Pickard Family Fund (2007) (DA)

Wells M. Pile and Marguerite Ofria Pile Fund (2005) (DA)



# Ellen S. Murphy Fund

The Foundation lost one of its own in 2008, Ellen S. Murphy, the coordinator of the Newport County Fund, the first regional fund set up by the Foundation. Newport

was at the center of Ellen's full and rewarding life. Her husband, Arthur, was stationed there in the Navy in 1962, and these newlyweds – who had met while sailing – decided to put down roots in the City by the Sea. Years later, Ellen, whose career reflected her many and diverse talents, would be known by many as the unofficial mayor of Newport. Arthur commenting on Ellen's popularity in the City said, "If you walked from West Broadway to Ocean Drive, Ellen would know everyone along the way."

It would have been easy for Ellen, who had worked for President Kennedy's campaign and led the conversion of Newport's Eisenhower House into a splendid setting for weddings and conventions, to spend most of her time with family and friends, traveling, golfing, and caring for her seven beloved grandchildren who eagerly anticipated their "Nana time." While she did take enormous pleasure in family life, she also devoted herself to the underserved and underprivileged residents of Newport County. As the first coordinator of the Foundation's Newport County Fund, Ellen spent untold hours encouraging and advising organizations dedicated to creating quality educational and out of school programs for the region's most at-risk population: its youth. With Ellen's guidance, the Newport County Fund made significant grants to organizations serving Newport County, including Newport's Martin Luther King Community Center, the Jamestown Teen Center, and Tiverton's community arts center. Human services programs also benefited from Ellen's compassionate and sage advice. Foundation colleagues fondly remember her as a vibrant, caring colleague whose smile truly lit up the room.

"Ellen and I believed the true purpose of our lives was to raise our three children to be contributors to society and to instill in them proper values," notes Arthur, who adds, "We complimented ourselves on our success." Their three children will be the donor advisors of Ellen's fund.

Ellen was dedicated to the growth of the Newport County Fund, which she considered a perfect paradigm for local philanthropy, and her family is confident that this fund will honor Ellen's memory by addressing issues that mattered most to her, such as the advancement of women, quality public education, and broad access to the arts for residents of Newport County.

#### Maria E. Pinheiro Memorial Scholarship Fund (2004)

for scholarships at East Providence High School

#### William Billy Pityer Memorial Scholarship Fund (1999)

for scholarships for Westerly High School seniors pursuing culinary arts or emergency services

#### Albert R. Plant Fund (1958) (Unr)

# Pocassetlands Stewardship Fund (2007)

to the Town of Tiverton for stewardship of publicly accessible open space

#### Ponaganset Education Foundation Fund (2007)

to support public school educational programs, projects, activities, and services in the Foster-Glocester Regional School District

**Barbara J. Pond Fund** (2007) to the Little Compton Village Improvement Society, The Brownell Library, and Best Friends Animal Society, Kanab, UT

#### Franklin H. Pond Family Fund (DA) (2007)

Franklin H. Pond Fund (2006) to Citizen's Scholarship Foundation and Little Compton Assistance Association

#### Lawrence Poole, Jr. Scholarship Fund (2004)

for scholarships at Scituate High School

Pope John XXIII Chair in Ecumenical Theology Fund (1988) for scholarships and faculty grants in religion and the humanities

Potter Family Fund (2004) (DA)

Charles A. Potter Fund (1975) (Unr)

Charles A. Potter Fund (1975) for RI Hospital

Earlene and Albert Potter Scholarship Fund (2001) for an African-American to attend Lincoln School in Providence Roger E. Potter Fund for The Rhode Island Historical Society (1995) for the Society

Roger E. Potter Fund (1995)

for the Cocumscussoc Association Gilbert Stuart Memorial, and Newport and Rhode Island historical societies

Mary LeMoine Potter Fund (1940) (Fol)

for charitable institutions in Kingston

Thomas A. Potter Fund (2004) (Unr)

Lori A. Poulin Memorial Fund (2004)

to Tolman High School and Manatee Children's Services

Charles T. Pratt Fund (1938) (Unr)

Preston Family Fund (2002) (DA)

Providence Center/Charles E. Maynard Fund for the Future (2001) for the Center

### Providence Center School/Charles E. Maynard Fund for the Future (2004)

for the School

# Providence Central Lions Fund (1993)

for The Sight Foundation, Cancer in Children, and Salvation Army Day Care

#### Providence Council of Parents and Teachers Scholarship Fund (1926)

to the Providence School Department for scholarships

Providence Country Day School Endowments (2002) for the school

Providence High School Scholarship Fund (1922) to the Providence School Department for scholarships

Providence Jewelers Club Foundation (1986) (FoI) for community organizations

Providence Plantations Club Memorial (1970) to the Women's Fund of Rhode Island

Providence Plantations Club Memorial Fund (1970) for the Anne Crosby Emery Alumnae Fellowship Fund at Brown University

#### **Providence Preservation Society Fund** (2005)

for the organization

#### Providence Singers Wachner Fund for New Music (2006) for the creation and/or performance of new music

Providence Technical High School Athletic Field Scholarship (1940) for George F. Weston Scholarships

#### Mary C. and Joseph E. Pucci Fund (1999)

to the Hospital Auxiliary, to St. Pius X School, and to the Memorial and Library Association of Westerly

# Sally Alves Rainville Fund (2007) (DA)

Helen Walker Raleigh Animal Fund (2006) (Fol) for services pertaining to animal welfare

#### Helen Walker Raleigh Tree Care Trust Fund (1995) (DA)

Helen Walker Raleigh Vision Fund (2006) (Fol) for vision research

# Helen Walker Raleigh Youth Fund (2006)

for the Boys & Girls Club of Providence, Boy Scouts of America – Narragansett Council, and Girl Scouts of Rhode Island

# James C. Raleigh Memorial Fund (2006)

for the Providence Athenaeum

Raleigh-Providence Tree Care Trust Fund (1998) for the Providence Parks Department to preserve Providence trees

Rallis Conover Fund (2005) (DA)

Raven Fund (1999) (DA)

#### RDW Group, Inc. Minority Scholarship Fund for Communications (2000) (FoI) to support local minority students who are pursuing degrees in the communications field

Edith Reall Memorial Scholarship Fund (1992)

to provide scholarships to graduates of North Providence High School

John J. Redding Fund (2003) (FoI) for emergency food programs in Coventry, Warwick and West Warwick

Redgate Camp Davis Fund (1995) for the Providence Boys & Girls Club's Camp Davis

#### Alice M. Remington Scholarship Fund (1984)

for scholarships for outstanding math students at Burrillville High School

#### Barbara Reynolds Memorial Scholarship Fund (2001) (FoI) for scholarships to inner city students who are single parents

#### Madeline Reynolds Memorial Fund (1969) (Unr)

#### Rhode Island Advertising Club Fund (1979)

for Providence Public Library for advertising, marketing, and communications materials

#### Rhode Island Arts Fund (1985) (FoI)

for support of small and minority arts organizations

#### Rhode Island Association of Former Legislators Scholarship Fund (1996) (FoI)

for scholarships to youths performing community service

# Rhode Island Charities Trust (1991)

for the support of the United Way of Rhode Island

Rhode Island Commission on Women/Freda H. Goldman Education Awards Fund (1997) (Fol)

for scholarships for non-traditional students

Rhode Island Council for the Humanities Endowment Fund (2005) for the extension

for the organization

Rhode Island Council for the Humanities/Tom Roberts Humanities Ingenuity Prize Fund (2005) for the organization's annual prize for creative achivement

Rhode Island Foundation Employee Fund (1993) (FoI) to improve the lives of Rhode Islanders

Rhode Island Legal Services Endowment Fund (2006) for the organization

Rhode Island Meals on Wheels Memorial Fund (1981) for Meals on Wheels

Rhode Island Medical Society End Polio Fund (1966) (FoI) for polio victims

Rhode Island Medical Society Medical Purpose Fund (1966) (DA) medical society advised

Rhode Island Rose Award Fund (1985) (DA)

Rhode Island Scholarship Assistance Fund (2007) (FoI) to provide scholarship support to needy Rhode Island residents

#### Rhode Island School for the Deaf/John Spellman Scholarship Fund (1989)

to the Parent-Teacher League to be used for the educational needs of the hearing impaired

#### Rhode Island Supreme Court Historical Society Fund (1998) (FoI)

for support of court-related historical activities

Rhode Island Tree Stewards Endowment Fund (2001) for the Rhode Island Tree Council's Tree Stewards Program



# NSG Education Fund in Memory of Ellen S. Murphy

When Caroline Slee, president of the Newport Showhouse Guild (NSG) learned

of the sudden death of Ellen Murphy, coordinator of the Foundation's Newport County Fund, last January, she knew immediately that the Guild would want to honor Ellen's memory. And when she and other board members became aware of the memorial fund that Ellen's family had established at the Foundation, they decided that an NSG fund in Ellen's name was the perfect tribute.

"Ellen gave the Guild its start," notes Slee. "Eisenhower House, which Ellen served as executive director, was the very first showhouse. She had the idea to restore the house to its original glory, open its doors to the public, and donate the proceeds to charity. And since that time, we have focused on our mission to raise funds for Newport County charities by producing designer showhouses that involve the entire community."

Adds Molly McShane Kelly, a fellow NSG board member, "We all had great respect for Ellen. She was so helpful in generating ideas for the organizations that would benefit from the showhouses. It wasn't always easy to get our group with its many opinions to agree on designated charities, but Ellen – diplomatically and graciously – managed to steer us in the right direction." Kelly smiles. "Ellen had a gift for making everyone feel heard."

And when the group decided to adjust its charter to move beyond Newport County charities, Ellen was there. "She facilitated our decision to contribute to the Washington County Coalition for Children," says Slee. "Ellen stated it simply: 'Let's get back to helping people!'"

The Guild considered Ellen as a guiding light, even when she was no longer on the board. "Her vision of 'charity by design' became our watchword." notes Slee.

With this endowment at the Foundation, to be administered by the Newport County Fund, the NSG hopes to carry on Ellen's legacy of caring and her commitment to education as a means of creating opportunities, for children and adults. "Ellen will be remembered long after we're gone," says Slee. "We hope the Guild can continue adding to the Fund well into the future."

Rhode Island Veterinary Medical Association (RIVMA) Companion Animal Fund (2007)

to provide veterinary care for low-income pet owners

Rhode Island Zoological Society Fund (1986) for Roger Williams Park Zoo conservation and education efforts

**RIBA/Dagata Scholarship Fund** (1997)

for a scholarship program at New England Institute of Technology, URI, and RISD

Eileen Julie and Brittany Jaye Richardson Memorial Fund (2005) (DA)

Edythe K. & Jane E. Richmond Memorial Cancer Fund (1998) (Fol)

for cancer research

John M. Richmond Fund (1953) (Unr)

### Richard J. and Barbara L. Richmond Fund (1996) (DA)

Richard J. and Barbara L. Richmond Designated Fund (1996)

to benefit 17 nonprofit organizations

Richard J. Richmond Fund (2003) (Fol)

to benefit Westerly, RI and Pawcatuck, CT

Ray Rickman Fund for African Doctors (2007) for the support of Adopt a Doctor. Inc.

Marcia and Robert Riesman Fund (1997) (DA)

Harry Vandall Rigner Memorial Fund (1979) for the Rhode Island School of Design

Henry M. and Jan E. Rines Fund (1998) (DA)

RISE Conservation Fund (1997) (Fol) for energy conservation

#### Ernest and Mary A. Ritchie Memorial Fund (1995) (DA)

# Paula M. Rivard Memorial Fund (2005)

for Middlesex Interfaith Partners with Homeless, for Amandla Crossing Transitional Housing

Riverwood Endowment Fund (2005)

for the Riverwood Mental Health Service

Gwennie Anne Robbins Memorial Fund (1994)

for the Visiting Nurse Services of Newport

Dr. Robert F. Roberti Scholarship Fund (1992) (DA)

Elizabeth Robinson Fund (1959) (Unr)

Selma Pilavin Robinson Endowment Fund (1992) for Rhode Island for Community and Justice

Familia Rodriguez Fund (2002) (DA)



### Bernard and Henrietta O'Rourke Scholarship Fund

Establishing this fund for the support of post-secondary education for residents of Lincoln demonstrating financial need was not something Henrietta O'Rourke shared broadly. "She was an

intensely private person," says her longtime best friend, Catherine Mignone, who met Mrs. O'Rourke when both were teaching at the Esmond Elementary School in Smithfield.

Born in Lincoln in 1917, Mrs. O'Rourke, a lifelong resident, "knew everyone in town," continues Mrs. Mignone. "She loved the people, especially her students. She was happy to see them become successful. That means so much when you are a teacher."

"Quite strict," according to Mrs. Mignone, Mrs. O'Rourke was also beloved by her pupils and their parents at both the Esmond and the Fairlawn schools. At Mrs. O'Rourke's funeral service in February 2008, a former student confided to Mrs. Mignone that Mrs. O'Rourke had in fact, inspired him to become a teacher.

Outside of the classroom, Mrs. O'Rourke was a devoted wife, daughter, and sister. "They had a beautiful marriage," says Mrs. Mignone of Bernie and Henrietta. "Every Friday he would present her with a rose. And she always referred to him as, 'My Bernie.'" Mrs. Mignone adds with a smile, "He always let her have her own way." When Bernie died in 1976, Mrs. O'Rourke continued their tradition of renting a beach house every June, first in Jamestown and then in Narragansett, where she enjoyed visits with Catherine Mignone. "She packed everything into her car," Mrs. Mignone laughs, remembering her well-organized and self-sufficient friend. "Even when she was well into her 80s, she still took everything with her." And, comfortable in her solitude, she often stayed up well into the night to gaze at a full moon over the water.

Mrs. O'Rourke, true to her independent nature, was quite deliberate in establishing her legacy at the Foundation, according to attorney Stanley Kanter. "Henrietta stated emphatically that she wanted to give children an opportunity through education," says Mr. Kanter. "She was as clear and confident about her estate plan as she was about everything else in her life."

Roger Williams Chair in Thomistic Philosophy Fund (1988) for scholarships in religion and the humanities

Friends of Rogers Free Library Children's Endowment Fund (1987) for the Library

Rose and Aaron Roitman Fund (1982) for Planned Parenthood of Rl

Aaron Roitman Fund for Chamber Music (1982) (FoI) for chamber music in Rhode Island

Rosenberg and Kohorn Fund (2001) (DA)

Rougas-Quinn Family Fund (2006) (DA)

Edward J. and Virginia M. Routhier Fund (2002) (DA)

Edward J. and Virginia M. Routhier Nursing Faculty Endowment Fund (2003) (FoI) to support training for nurses Edward J. and Virginia M. Routhier Nursing Scholarship Fund (2003) (Fol) for nursing scholarships

Cheryl A. Ruggiero Scholarship Fund (2004) for scholarships for women pursuing careers in public accounting

#### Ruhl Family Fund (2004) (DA)

Dr. Joseph L.C. and Mary P. Ruisi Fund (1999) (DA)

Tom Russell Scholarship Fund (1989) for graduating seniors of Hope High School Rose M. Russo Fund (2007)(DA)

George M. and Barbara H. Sage Fund (2007) (DA)

Saul B. Saila Fellowship Fund (2007)

for the support of Wood-Pawcatuck Watershed Assocation

Saint Cabrini Fund (2004) (DA)

S. Stephen's Church Music Fund (1999)

for the church's music program

Friends of Sakonnet Lighthouse Fund (1985) for support of the Sakonnet Point Lighthouse

Sakonnet Point Lighthouse -Income Reinvestment Fund (1985) for support of the Sakonnet Point Lighthouse

Salten Family Fund (2007) (DA)

#### ★ Norton E. Salk Scholarship Fund (2008)

support of AIA Rhode Island Architectural Forum, to be awarded as "The Norton E. Salk Scholarship" for the study of architecture

Andrew & Frances Salvadore Scholarship Fund (1989) (FoI) for scholarships in the jewelry field

Samaritans Fund (2006) for the organization



# Norton E. Salk Scholarship Fund

"Nortonisms" is the term Linda Heckman coined to describe characteristics of her late father, Norton E. Salk. "He was quick to offer advice and was an endless

source of valuable information. He said, 'You won't know everything. Knowledge is knowing where to look for it.'"

Her brother, Howard Salk, continues, "Dad was always looking forward to what tomorrow would bring. He always said, 'Never, ever regret what you've done. Only regret what you haven't done."

Norton Salk was a doer throughout his lifetime. A lifelong Rhode Island resident, he graduated from Classical High School, attended Brown University for one year, joined the U.S. Army Corps, and served in the Corps of Engineers. While in the Corps, he spent time in Italy and developed a great admiration of and passion for classical architecture. It led, following his return to the states and graduation from the University of Michigan, to a 55-year career as an architect.

Mr. Salk designed schools, nursing homes, shopping

centers, office buildings, and private residences, including the A.T. Cross Headquarters, Southern New England School of Law, Western Hills Middle School, and a wing of the Rhode Island Veterans' Home. The last five years of his practice were devoted primarily to pro bono work, including design of the Jewish War Veterans' Memorial and consulting to Sophia Academy.

His children note that Mr. Salk also shared his enthusiasm for the profession by devoting time to professional organizations, including serving as president of the Rhode Island chapter of the Construction Specifications Institute, and by mentoring architectural students, including his daughter.

"I remember visiting projects and seeing his work. I was in awe," she shares, noting that she especially enjoyed working with him. "When faced with a challenging project, my father said to me, 'Design is a problem waiting to be solved.'"

Norton Salk will continue to nurture architecture students through this scholarship fund, designated for the AIA Rhode Island Architectural Forum and to be used to assist students majoring in architecture at accredited Rhode Island schools.

Juanita Sanchez Community Fund (1992) (FoI) to benefit the Latino community

Bridget Sanetti Memorial Scholarship Fund (2003) for scholarships to the Hillside Alternative School in Woonsocket

Sapinsley Family Foundation (1970)

for the Rhode Island College Foundation

Nancy Sarah Fund for Women (2006) (DA)

Francis B. Sargent MD Fund (1995) for the Sargent Rehabilitation Center

Jacqueline Gage Sarles Memorial Fund (1968) for the Barrington Citizens' Scholarship Foundation

Deputy Assistant Chief Anthony V. Sauro Award Endowment Fund (1991) (Fol) for a yearly award to a Providence firefighter

# Savage and Luther Family Fund (1998) (DA)

George and Naomi Sawyer Memorial Fund (1991) for four named agencies

**Dr. Edmund A. Sayer Fund (1987)** to Drexel University for medical school scholarships for Rhode Island residents

★ Minna Schachter Fund (2008) for the YWCA of Greater RI for equipment or programs for children and secondarily for women

Schmiedling Orlando Patient-Focused Nursing Fund (2005) (DA)

Fannie M. Schrack Fund (1928) (Unr)

Mary and Michael Schwartz Fund (1999) (DA)

Roger G. Scott Memorial Fund (1996) (DA) ★ R. Gordon and Patricia C. Scott Fund (2008) (FOI) for non-profit organizations located in

for non-profit organizations located in Washington County, RI

**Gertrude P. Scruggs Memorial Fund (1999) (FoI)** for scholarships to Hispanic, Native American, or African-American students

Seaberg-Sleicher Memorial Fund (2007)

to The First Baptist Church of Wickford

Benjamin Seabury Fund (1954) (Unr)

Otto and Certrude K. Seidner Fund (1987) for four designated agencies

Lance Corporal Matthew K. Serio Football Scholarship Fund (2005) for a scholarship from North Providence High School

Neil and Jean Severance Family Fund (2007) (DA)

# Minna Schachter Fund

Minna Schachter, according to her cousin, Hope Alperin Hirsch, was a bit of an enigma. Even after receiving an inheritance from Ms. Schachter's estate, Mrs. Hirsch, whose mother was a first cousin of Ms. Schachter's mother, was unable to learn much of substance about her relative, whom she never knew.

"She was invited to our wedding," shares Mrs. Hirsch, "but did not attend." According to Mrs. Hirsch, Minna was a factory worker in a facility that produced maternity clothes. She lived in Queens, New York. "I felt this was not really my money," says Mrs. Hirsch, who established this fund at the Foundation along with her husband, Foundation Board Chairman David Hirsch [see story, page 10, on the Hirsch's Initiative for Nonprofit Excellence Fund]. "So, I decided to do something with the funds that would allow her name to live on, and that would help women and children."

A community champion and longtime hands-on volunteer for a diverse group of local nonprofit organizations, including Community Prep, the Jewish Community Center, Temple Emanu-El, and the Wheeler School, Mrs. Hirsh has always kept her ears tuned to the needs of the community at large as well as those of specific groups. Diane Newman, executive director of the YWCA of Greater Rhode Island in Central Falls, fortuitously reached out to Mrs. Hirsch about their serious need for support and Mrs. Hirsch decided, "We can make a match here." Minna Shachter's name will indeed live on, as the Fund in her name is used to purchase equipment for the Y's children's and women's programs.

Ruth E. Shailer Fund (1997) for new books at Warwick public libraries

Eve Widgoff Shapiro Fund (2003) (Unr)

Ellen D. Sharpe Fund (1954) (FOI) for the poor and/or nursing in Providence

Mary Elizabeth Sharpe Street Tree Endowment Fund (1988) (DA) to sustain and enhance street trees in Providence

Mary Elizabeth Sharpe Street Tree Endowment — Brown University Fund (1989) (FoI) for planting street trees and landscaping at

Brown University

Peggy and Henry Sharpe Fund for the United Way (1998) for the United Way of Rhode Island

William H. Sheehan Memorial Fund (1999) (DA) Phebe McAlpine Shepard Fund in Memory of John Shepard II, Edward B. and Phebe W. McAlpine (1986) (Unr)

Edwin F. Sherman Fund (1972) for support of CARE

Alfred Sherrard Fund (2006) (FoI) for direct service and relief to the underserved poor and homeless

Shippee Family Fund (2006) for a scholarship for Scituate High School

Leonard J. Sholes Fund (2008) (Unr)

#### Shramek Fund (2005) (DA)

IIon Sillman/Sara Andrews Endowment Fund (1997) for Chariho Westerly Animal Rescue League

Silver Family Fund (2001) (DA)

Milton J. Silverman Endowment Fund (1993)

for Home and Hospice Care of Rhode Island

Simchi-Levi Charitable Fund (2007) (DA)

Aline J. Simoens Memorial Fund (1994) (FoI)

for pre-school aged underprivileged children

Peter H. Simoens Memorial Fund (1994) (FoI) as above

Godfrey B. Simonds Memorial Fund (1926) for four agencies

Walter Simpson Fund (1966) (Unr)

Elizabeth Hope Singsen and Edward L. Singsen Fund (1982) for maintenance of the Little Compton United Congregational Church steeple

Theodore R. Sizer Fund for Educational Reform (1998) for professional development at Hope High School

Skinner Family Charitable Fund (2006) (DA)



#### R. Gordon and Patricia C. Scott Fund

"They always had ties with South County and lived most of their married life in Wakefield. They were very giving

people who loved South County," explains Tracey Barber of Gordon and Patricia Scott, whom she assisted for more than 20 years. Through their will, the Scotts established this permanent fund to support nonprofit organizations in Washington County.

Born in Providence, Patricia (Champlin) Scott moved to New York City after high school to study acting at the Rehearsal Club. "She didn't want to be an actress. She just wanted a free place to live in New York," says Ms. Barber, noting that Mrs. Scott later worked as an artist for NorCross Cards, then as a designer/decorator for Design Centers Interiors. She returned home to marry, earned degrees in interior design and architecture from Rhode Island School of Design, and became an architect.

It was shortly after World War II when she married R.

Gordon Scott, a native of Syracuse, NY, who had earned both undergraduate and law degrees from Harvard University before serving in the Army. The couple resided in Wakefield but moved to Providence where he pursued his legal career with Greenough, Lyman & Cross before joining Tillinghast, Collins & Tanner and specializing in estate planning. "He was a very, very intelligent and respectable man who found escape sailing in his boat, the "We'll Sea" which was changed to "We Saw" upon marriage," Ms. Barber recalls.

Their lives changed abruptly when Mrs. Scott suffered an aneurysm at age 41. The couple returned to South County and, at her husband's suggestion, Mrs. Scott enrolled at the Saunderstown Weaving School where her artistic talent was rediscovered. She learned to weave tapestries with one hand, replicating whimsical designs she first created on paper, Ms. Barber explains.

"The Scotts should be remembered for lives well lived. Although they never had children, they had many animals that were loved and pampered," Ms Barber concludes. Mr. Scott died in 1999 at age 86; Mrs. Scott in 2007 at age 83.

#### Abby M.B. Slade Memorial Fund (1960)

for Providence School Department for scholarships

Florence M. Smart Fund (1976) (Unr)

Eugenia Smetisko Fund (2002) for the Museum of Russian History, Jordansville, NY

Charles Morris and Ruth H. T. Smith Fund (2001) for Grace Church

**Dorothy Hackney Smith Fund** (1980) (FoI) toward cancer care, heart ailments, blindness and mental illness

Eric and Peggy Smith Family Fund (2001) (DA)

George E. Smith Fund (1964) (Unr)

Jack & Patricia Smith Fund (2002) (FoI)

for Aquidneck Island and to Hadassah for its hospital in Israel

#### John W. Smith Fund (1981) (Unr)

Nathaniel W. and Mabel C. Smith Fund (2007) to South Kingstown Public Library for purchase of library materials

Friends of Smithfield Rotary Scholarship Fund (2004) for scholarships at Smithfield High School

Smith's Castle Fund (1998) for the property

Dianne B. Snyder Memorial Fund (2002)

for scholarships to seniors at Bishop Stang who plan to study elementary/secondary education and become teachers

Social Venture Partners - RI Fund (2000) (DA)

Socio-Economic Development Center for Southeast Asians Endowment Fund (2001) for the organization Soloveitzik/Rhode Island for Community and Justice Fund (1992)

for the organization

Harold B. Soloveitzik/American Association of University Women Fund (1992) for the AAUW

Harold B. Soloveitzik Fund (1986) (Unr)

Lewis D. Sorrentino Fund (2004) (DA)

Lily and Catello Sorrentino Memorial Scholarship Fund (1978) (FoI) for scholarships to undergraduate students over 25

Edith B. Soule Fund (1999) (Unr)

South County Ambulance and Rescue Corps (2002) (FoI) to support health, mental health, and social service programs of non-profit charities in South Kingstown and Narragansett



#### Steinberg-Shao Family Fund

Together since meeting in a Brown University dormitory in April 1974, Eugenia (Genie) Shao and Neil

Steinberg were married in 1982 and have lived in the same house in Pawtucket since 1985.

Loyal supporters of their alma mater, especially its sports teams – Neil ran track and Genie was a gymnast – the Steinberg-Shaos have been active Rhode Island philanthropists for more than 25 years, giving largely through the United Way, as well as to specific organizations.

"This is our first legacy gift," notes Neil, who was named president and chief executive officer of The Rhode Island Foundation in May of 2008. Adds Genie, "We've always given for more immediate, grassroots needs, but at this stage in our lives we also appreciate the idea of giving for the long term." Neil notes that they are confident in the Foundation's ability to direct the fund's best use in Rhode Island. "We feel very comfortable relying on the Foundation's expertise – and its 90plus year track record – in connecting philanthropists with the needs of the community."

For most of his career, Neil was a banker, rising to the position of chairman and chief executive officer of Fleet Bank Rhode Island. Prior to arriving at the Foundation he led the most successful fundraising campaign in Brown's history. Genie, who has taught aerobics for more than 20 years, volunteered in the Pawtucket Public Schools attended by their sons Jason and Eric, now both in their 20s, and has been on the board of the International Institute of Rhode Island since 2003.

Each can clearly recall an inspiration for their philanthropy. "My parents scrimped to send money home to China," says Genie. "And, in his later years, my father created an endowment at Purple Mountain Observatory in China." Neil notes, "Throughout my career, I was influenced by mentors who understood their responsibility to be involved and contribute to the community. They led by example."

Neil concludes, "We recognize how fortunate we are to live in a state where it is possible for individuals to have a significant impact on the greater community, both personally and philanthropically."

South County Garden Club of RI/Margaret Dunbar Fund (2004) for the Garden Club

South County Museum Endowment Fund (1996) for the Museum

#### South County Museum Rhode Island Red Endowment Fund (2004)

for the care of Rhode Island Reds at the Museum

#### South Kingstown Education Foundation Fund (2003) for educational programs and activities in

the South Kingstown public schools

Spartina Fund (2007) (DA)

James L. Spears Charitable Fund (2005) (Fol) for environmental issues in Newport County

Staples Family Fund (1986) (Fol) to provide food and shelter and to combat illiteracy

#### Dennis E. Stark Fund (2000) (DA) Station Nightclub Fire Children's Fund (2004)

to benefit families of victims and survivors of the Station Nightclub fire

Station Nightclub Fire Children's Scholarship Fund (2004) (FoI) for scholarships to children of Station Nightclub fire victims and survivors

Henry A. Stearns Fund (1977) (Unr)

Cameron Duke Stebbins Memorial Fund (2001) (DA)

★ Steinberg-Shao Family Fund (2008) (Unr)

★ William Laverne Stillman and Elizabeth C. Stillman (Class of '33) Scholarship Fund (2008) for graduating seniors at Westerly High School

Robert N. and Corinne P. Stoecker Fund (1984) for the St. Elizabeth Home Morgan L. Stone Memorial Fund for Arts and Humanities (2000) (FoI) to benefit the arts

Stone Bridge Volunteer Fire Department Scholarship Fund (1991) (FoI) for scholarships for residents of Tiverton

Henry A. Street Fund (1956)

for three agencies

John O. Strom, MD Memorial Fund (2008) (FOI) for medical research

Sylvia Street Fund in Memory of Ruth Ely (1981) for the Providence Athenaeum

★ Sturges Fund for Grace Church (2008)

for Grace Church, Providence

William J. and Judith D. Struck Fund (2005) (DA)

Success by Six Endowment Fund (1990) (DA) for Kids First



#### William Laverne Stillman and Elizabeth C. Stillman (Class of '33) Scholarship Fund

"No one would ever know what old age was with Bette," exclaims longtime friend Susie Lamphere of

Elizabeth Stillman, who died in December 2006 at age 91. The ladies were half of a close-knit foursome of friends that also included Barbara Nugent and the late Dorcas Van Horn, the latter whom Ms. Stillman grew up with in Westerly.

"We had a blast, the four of us. We used to play cards and it would take Bette so long, but she won every time. We used to throw our cards," Ms. Nugent says, laughing at the memory of the woman she describes as "a sweet, lovely lady."

Elizabeth "Bette" (Clark) Stillman was born in Westerly in 1915. She graduated from Westerly High School in 1933 and continued her education at Lasell College in Auburndale, MA. She then worked in the payroll department of the former Cottrell Company, later the Harris Corporation, in Pawcatuck.

Ms. Lamphere's father also worked at Cottrell, and it was at company outings at Ocean Beach that friendships were formed between the families. Ms. Lamphere remembers the events fondly, noting, "You could eat all day long and then go on all the rides."

Ms. Stillman married her husband, William Laverne, in 1950. Born in Stonington, he was a machine operator at Bostitch for 30 years and was active in the Pawcatuck and Franklin Masonic Lodges. The Stillmans were active at the Westerly Senior Citizens Center, where he founded the Senior Song Birds Chorus, as well as at Pawcatuck Seventh Day Baptist Church. Mr. Stillman died in 1988 at age 70.

"Laverne used to be Santa Claus at the church. He had a very deep 'ho ho ho'. And Bette was always beside him. They were a very devoted couple...and pillars of the town," Ms. Lamphere reminisces, adding "She was a very giving person, but she did it very quietly."

That quiet giving continues through this endowment. Designated for Ms. Stillman's alma mater, Westerly High School, the fund will provide scholarships in the couple's names forever.

#### Sullivan Family Fund (1996) (DA) Alice Sullivan Memorial Fund

(2004)

for scholarships from the RI Interscholastic League

Thomas F. Sullivan Memorial Fund (2007) (Unr)

Bruce and Marjorie Sundlun Scholarship Fund (1990) (Fol) for scholarships for single parents returning to school

Helen E. Swanson Fund (2003) (DA)

Miss Swinburne Fund (2002) (FoI) to support scholarships and charitable programs and services for women and girls in Newport County

Richard W. Szumita Memorial Scholarship Fund (2001) for scholarships to Lincoln High School students

Hope and Roland Talbot Fund (1979) (DA)

#### Helen E. Talcott Fund (1930) (Unr)

David D. Tarnapol Scholarship Fund (2006)

for Westerly High School and Stonington High School, CT for scholarships

Martin L. and Charlotte H. Tarpy Fund (2000)

for the Pawtucket Boys and Girls Club

Melissa and Peter Tassinari Fund (2003) (DA)

**C. George Taylor Fund** (1999) for religious education at First Unitarian Church, Providence

Michael E. Tellier Scholarship Fund (2004) for the Boys & Girls Club of Cumberland-Lincoln

Rupert C. Thompson Fund (1987) (Unr)

Rupert C. Thompson Fund (1987) (DA) Hope L. Thornton Fund (2001) to support Rhode Island and Kent Hospitals and several animal shelters

### Thorp Family Scholarship Fund (2006)

for North Attleboro High School for scholarships

James E. Tiernan Memorial Fund (2005) (DA)

Albert Harris Tillinghast Fund (1949) (Unr)

Tishman Golden Family Fund (2003) (DA)

**Tiverton Land Trust Fund** (2000) for the Land Trust

Peter and Sunny Toulmin Fund (1986)

for the United Way of Rhode Island

### Geraldine Tower Education Fund (2002)

to provide scholarships at Rocky Hill School, St. George's School, and Moses Brown School



#### Sturges Fund for Grace Church

In a 2000 interview with the Foundation, the late John P. Sturges shared a childhood memory of his

weekly church attendance. "I remember going to Grace Church in one of my grandmother's buggies. You couldn't really see anything but the coachman's pants, but every once in a while he'd slump over a bit, and my grandmother would poke him with her parasol."

Mr. Sturges remained a loyal supporter and congregant until his death in 2001 at age 88. His support, and that of his wife, Alice, included the establishment of a pooled income fund to benefit the church. Following Mrs.

Sturges' death last fall at age 94, this Fund was created at the Foundation, as the couple had instructed 28 years earlier.

Born and raised in Rhode Island, Mr. Sturges was a 1936 graduate of Yale University and a Navy veteran of

World War II. He was cofounder of New England Tap Company of Norwood, MA, where he was chief executive officer until his 1993 retirement.

His wife, Alice (Ellsworth) Sturges, was raised in Boston and later lived in New York. The couple met during a summer visit she made to Rhode Island. She worked for Steuben in New York and for 20 years was part owner of Ms, a now-closed gift shop on Providence's East Side.

The couple raised five sons together, including three from her prior marriage, and was active in the community. He served for 30 years on the board of the Providence Rescue League, was president of Bannister Care Nursing Center, was a member and president of the Hope Club, and was a member of the Agawam Hunt Club. A lifelong member of Grace Church, he served as treasurer and senior warden. Mrs. Sturges was active in the church, as well as with Meals on Wheels and the Rhode Island School of Design. Her *Providence Journal* obituary notes that a party she hosted for RISD was featured in *Life Magazine*.

Christopher Townsend-Child and Family Services of Newport County Fund (2007) for general support

Christopher Townsend-Newport Public Library Fund (2007) for general support

Agnes Meade Tramonti Memorial Scholarship Fund (1998) for scholarships at Cranston High School East

Foundation for Trinity Repertory Company General Endowment Fund (2001) supporting organization

Includes: Buff & Johnnie Chace Endowment Fund (2004); Doris Duke Endowment Fund (2001); Oskar Eustis Endowment Fund for New Play Development (2005); Ed Hall Memorial Fund (1991); John & Yvette Harpootian Fund (2005); Richard Kavanaugh Memorial Fund (2001); Elaine Rakatansky Memorial Fund (2004); Tilles Family Endowment Fund (2005); Stephen Hamblett Memorial Fund (2006) for the theatre

Raymond H. Trott Scholarship Fund (1980)

for scholarships in the banking field

Troy Fund (1979) (FoI) for underprivileged youth

Barbara M. Tufts Memorial Fund (2002)

for the Barbara M. Tufts Cooperative Preschool, East Greenwich

Frances S. and Stuart K. Tuttle Fund (1998) for the Central Congregational Church

Twin River Charitable Fund (2006) (DA)

UBS Rhode Island Fund (2004) (DA)

United Builders Supply Company Inc. Fund (1980) (Unr) ★ United Italian American Inc. Scholarship Fund (2008) (FOI) for scholarships to RI residents

United Way/Boss Family Fund for Learning Opportunities (1995)

United Way of Rhode Island Fund (1995)

for the United Way of Rhode Island

United Way of Rhode Island Endowment Fund (1990) for general support

United Welfare Committee Fund (1982) (FoI) to benefit handicapped children

Universal Homes, Inc. Fund

(1978) (Unr)

Urban League of RI Scholarship Fund (2004) for scholarships from the Urban League of Rhode Island

Anne Utter Fund for the Performing Arts (2006) (DA)

#### United Italian American Inc. Scholarship Fund

Three decades ago, a small group of Rhode Islanders joined forces "to highlight and give visibility to Italian-American men and women who had been successful in their professional careers," explains Dr. Anthony Leone, a former president of the United Italian-Americans (UNITAM). The nonprofit organization also promoted Italian-American culture and awarded annual scholarships.

In its early days, UNITAM was loosely affiliated with the National Italian American Foundation, based in Washington, DC. Dr. Leone proudly remembers when the Foundation honored Claiborne Pell, and he and others were invited to a reception at the White House hosted by Rosalynn Carter.

Of UNITAM's focus on scholarships, Dr. Leone, retired associate commissioner of the Board of Governors for Higher Education, says, "We need to think about and help the next generation. Educational assistance...it has to happen." For many years, the group held an annual golf tournament, the proceeds of which allowed them "to honor the best of the best for their academic achievements.

"It's really an investment. If a scholarship can help a

student fulfill his or her potential, that's a great thing," Dr. Leone continues, recalling a previous recipient, one of five children whose father was disabled, and whose mother worked a blue collar job. Valedictorian of her high school class, she later became a doctor.

Interest in UNITAM has waned in recent years, "as people went off doing different things," Dr. Leone concedes. The remaining members of the group – including its current president, Vincent Vespia, chief of police in South Kingstown; Richard Colardo, chair of the annual golf tournament and a retired business executive; and Dr. Phil Zarlengo, retired associate commissioner of elementarysecondary education in Rhode Island – considered how best to distribute the inactive organization's assets.

"We couldn't do our founders and our donors any better service than to put the money into The Rhode Island Foundation," Dr. Leone says of the decision to establish this scholarship fund "for Rhode Island residents with financial need who wish to attend a two- or four-year college or university...based on merit as evidenced by superior achievement and leadership in school and/or community."

Jessie G. Valleau Fund (1967) (Unr)

Valley Resources Fund in honor of Charles Goss, Eleanor McMahon, & Melvin Alperin (1993) for Rhode Island for Community and Justice

Van Degna Family Fund (1998) (DA)

#### Willard Boulette Van Houten and Margaret Lippiatt Van Houten Fund (1991) (Fol)

for seniors' programs, health education and education

Louis J. Van Orden Fund (1990) for support of Sojourner House

#### Margaret Hanley Van Orden Fund (2007) (FoI) for literacy, education, and/or youth who are at risk of not completing high school

Margaret Hanley Van Orden Scholarship Fund (2007) to Hope High School for scholarships Dr. Stanley Van Wagner Memorial Scholarship Fund (1987) for North Kingstown Senior High School for scholarships

**Doctor Domenic A. Vavala Charitable Fund (2006)** for Paralyzed Veterans of America, St. Mary School, St. Jude Children's Research Hospital, and Guiding Eyes for the Blind

Venard Fund (1988) for the Catholic Diocese of Providence

William A. Viall Fund (1939) (Unr)

Alice Viola Fund (1998) (DA)

Vogel, Califano, Dimase, Iannuccilli Fund (2001) (DA)

Nondas Hurst Voll Fund (2006) for the Fund for Community Progress

Volunteer Center for Rhode Island Endowment Fund (2005) for the organization Volunteer Services for Animals Humane Education Fund (2007) to support the organization's humane education programs

#### Volunteer Services for Animals-Warwick-Humane Education Fund (2008)

for the Warwick chapter's humane education programs

Frederick & Rosamond vonSteinwehr Fund (1998) (Unr)

**Evelyn Pierce Vories Fund (1983)** for support of the Hattie Ide Chaffee Home and Sophia Little Home

Irene Vose Fund (2006) for Central Baptist Church of Westerly, Town of Westerly, and Westerly Hospital

Wadleigh Family Fund (2005) (DA)

Waite-Menson Fund (2007) (DA)

Mattie A. Walcott Fund (1999) for East Smithfield and Greenville public libraries



#### Harold B. Werner Fund

Remembering his uncle, Harold Werner, who died in April 2008 at the age of 87, attorney Jim Tobak of Providence notes, "Harold would be embarrassed

we were having this conversation," and adds wryly, "He wouldn't want you to write three words about him, let alone three hundred."

Mr. Werner, longtime proprietor of Potter & Company, Newport's oldest continuously operating family-owned clothing store, was, despite a curmudgeonly affect, "the sweetest man I ever knew," says his nephew, who also remembers Mr. Werner's "tremendous sense of empathy," and points out that, "Harold could not say 'no' to anyone." Mr. Werner was a surrogate father to Mr. Tobak and his sister Helen, whose own father died when they were very young children.

A quiet philanthropist throughout his lifetime, Mr. Werner gave generously to causes in Newport, including Newport Hospital, the Newport Boys & Girls Club, and the Preservation Society of Newport County. He also supported the Jewish Federation of Rhode Island and was a member of both Touro Synagogue and Beth Shalom. Income from Mr. Werner's fund at the Foundation will be used for charitable and education purposes with preference to organizations or institutions in Newport County, where Mr. Werner lived his entire life, and spent his first 83 years in the house where he was born.

Another favorite charity was the Potter League for Animals. Mr. Tobak smiles, remembering Mr. Werner's love of animals. "The store had an 'open dog policy.' Harold gave the dogs a far more enthusiastic greeting than he did the customers!" While he was a private man, he was a public figure of sorts, as generations of Newporters frequented Potter & Company, not only to shop but also to visit with Mr. Werner.

Mr. Werner's loyalty and sense of responsibility were legend. He cared for his mother her entire life, and continued to pay the weekly salary of one of his longtime employees well after she had retired.

Eulogizing his uncle, Mr. Tobak recalled the story of Mr. Werner's birth. "The doctor charged my grandmother \$2.50 to deliver Harold. She complained (good naturedly), but I can now say without reservation, it was the best \$2.50 our family ever spent."

John and Mary Wall Fund for Grace Church (1990) for Grace Church, Providence

John and Mary Wall Fund for the United Way (1985) for the United Way of Rhode Island

Kevin B. Walsh Memorial Scholarship Fund (2005) for scholarships to Westerly High School graduates attending URI

Lily Walsh Fund (2001) (Unr)

**M. Martha Walsh Fund** (1997) (Fol) for scholarships to provide personal growth through special projects

Alice Ward Fund (1991) for St. Andrew's School and St. Mary's Home for Children

Alice Ward Fund (1993) to the Alice Ward Scholarship Fund, the Boston Symphony Orchestra, and Shriners Hospitals for Crippled Children

Julia P. Ward Fund (1966) (Unr)

Marjorie A. Ward Fund (2005) (FoI) to aid nonprofit organizations on Aquidneck Island

Harriet P. and Isabella M. Wardwell Fund (1942) (FoI) for services to Bristol

Harriet P. and Isabella M. Wardwell Fund (1942) for the Bristol Female Charitable Society

Simon W. Wardwell Fund (1978) for Slater Mill Historic Site

Lucy M. Warren Fund (1947) for the Tockwotton Home

Robert W. Warren Fund (1989) for the Tockwotton Home

Warwick Public Library Endowment Fund (1999) to purchase books

Water Works 4 Women Fund (2002)

for the Women & Infants Development Foundation for breast cancer research Martha W. Watt Fund (1973) (Unr) Webb Moscovitch Family Fund (2005) (DA)

Genevieve C. Weeks Fund (2002) (Unr)

Genevieve C. Weeks Fund for the United Way (2002) for the United Way

Hans C. and Anna Weimar Fund (1995)

for the First Unitarian Church of Providence, Hospice Care of RI, and the Salvation Army

Dawn, Gregg, and Leland Weingeroff Animal Fund (2005) (Fol)

for the humane treatment of animals

Howard S. and Elaine S. Weiss Fund (1991) (Unr)

Herbert J. Wells Fund (1970) (Unr)



#### Judge Marjorie Yashar Charitable Fund

Philanthropy comes naturally to retired Rhode Island Traffic Tribunal Judge Marjorie Yashar. She

followed the example of her father, a "dynamic and powerful person," who staunchly supported Jewish causes and was a business and community leader.

This mother of three successful grown children – a physician, an attorney, and a business entrepreneur – was influenced by her own mother. After the birth of her first child, Marjorie considered leaving Boston University Law School. "Don't you dare," admonished her mother, "You have such a good brain, you have to put it to good use." Heeding that advice, Marjorie completed her degree – becoming the subject of an article in the *Providence Journal* headlined, "43 men and a wife to be sworn in as members of the RI Bar" – and went on to enjoy a long and rewarding career. "I loved being a judge," she states emphatically. "It was a great fit for me, because I always trusted myself to make the right

decisions. Fairness was my guiding principle."

Judge Yashar also has been decisive about her philanthropy. Supporting her alma maters, Dana Hall School and Wellesley College, as well as Phillips Academy, Andover, where her three children graduated cum laude, allows Judge Yashar to extend educational opportunities to underprivileged students. And together with her former husband, she endowed the popular "Evening of Jewish Renaissance," now in its 8th year, which attracted more than 500 attendees last year.

An enthusiastic world traveler, Judge Yashar has already taken oldest granddaughter Sarah to Italy and the Galapagos, where they snorkeled together. She notes, "I love to experience places through Sarah's eyes as she sees them for the first time."

Women's causes also are dear to Judge Yashar's heart. She is excited about using the flexibility of her Foundation fund to assist deserving Rhode Island organizations that demonstrate great need.

"We lived the American dream," she points out. "We were lucky enough, that with hard work and some talent we were able to transcend our relatively modest circumstances. It's a privilege to be able to give back."

#### ★ Harold B. Werner Fund (2008) (FOI)

for charitable and education purposes in Newport County

Phil West Spirit of Common Cause Rhode Island Fund (2006) for the organization

Westerly Cancer Fund (2006) for the Westerly Hospital Cancer Committee

#### Westerly Education Endowment Fund (2001)

to support public school related educational programs, activities, and services in Westerly

## Westerly Hospital Auxiliary Fund (1992)

support of the Auxiliary scholarship fund

Westerly Lions Club Scholarship Fund (2005)

for a scholarship from the school

Westminster Senior Center Fund (1994) for the center Westminster Unitarian Church Fund (1998) for the church

Wexler Family Fund in Memory of Edmund, William, Rose, & Benjamin Wexler (1980) for 11 organizations

Miriam Weyker Thanatological Fund (1989) for URI for training to aid the terminally ill

Erskine N. White, Jr. and Eileen L. White Fund (1995) (Fol) for education for disadvantaged young

Maureen A. and Christopher D. White Memorial Fund (2001) (DA)

Whitehall Museum House Capital Expenditure Fund (2000)

Whitehall Museum House Endowment Fund (2000) for the House

people

Wilbur Fund (1984) (FoI) to benefit inhabitants of Little Compton

#### Mary E. Wilcox Fund (2007) (Unr) Virginia A. Wilcox Fund (1990) (DA)

Wildlife Conservation Fund (1966) (FoI)

for preservation of wildlife and natural areas

Leonarda S. Winiarski Fund (2005) for 10 organizations

Gertrude L. Wolf Class of 1902 Fund (1987) for Brown University Medical School for cancer research

Ruth and W. Irving Wolf, Jr. Family Fund (2005) (DA)

Women Ending Hunger Fund (2006) for the RI Community Food Bank's initiative

Women's Advertising Club of Rhode Island Fund (1994) (FoI) for scholarships in related field



#### Jason Ellis Young Memorial Fund

"He packed a lot into his life," Peter and Patricia Young agree of their son, Jason. Born in Warwick, Jason attended Rocky Hill School, followed by East Greenwich

High School. He played soccer, was active in theater, and achieved the rank of Eagle Scout, the highest award in the Boy Scouts of America. Although his parents indicate he was a good student – participating in the gifted program – "He was more creative. He always had an interest in music, was an avid reader, and did a lot of painting and writing, especially poetry. We figured that was his path," his mother shares.

That creative path took Jason to Emerson College where he earned a degree in film studies. While at the Boston school, he wrote, directed and acted in social issue dramas. But the job market following his graduation wasn't good. He considered a teaching career and spent a summer as a writing instructor at Hankuk University of Foreign Studies in Korea before pursuing another path, certification courses in alcohol and drug abuse treatment through DATA (Drug Awareness and Training Administration) of Rhode Island. His training prepared him for work as a substance abuse counselor with young males at Corkery House and later as a unit manager for individuals undergoing detoxification at SSTAR of Rhode Island.

Peter Young recalls how different Jason – with his love of poetry, music, and the arts – was from his older brother, Christopher, now a certified financial analyst in Washington, DC, noting, "They were entirely different guys, but they were so tight, so close to each other."

Helping others came naturally to Jason, his parents believe. "Scouting promotes a lot of that. It really plants the seed," Pat Young explains. She recalls the time Jason rescued a baby owl after it fell out of a tree and how he volunteered at the East Greenwich Animal Rescue League.

Jason died in 2002 at age 31. The Youngs see this donor advised fund as a means of continuing his legacy of helping others.

Women's Fund of Rhode Island (2000) for the organization

Mrs. Kenneth F. Wood Fund (1935) (Unr)

Woodcock Charitable Fund (2000) (DA)

Mabel M. Woodward Fund (1946) (Unr)

Mabel M. Woodward Fund (1946) (Fol)

for health care organizations engaged in caring for incurables

Marilynne Graboys Wool Scholarship Fund (2000) (FoI) to send low income women to law school

John J. and Eleanor Q. Wrenn Memorial Fund (2001) (DA)

Kit Wright Fund for Jamestown (1979)

for the betterment of the residents of Jamestown

#### Ora E. Wry Fund (2007) (DA)

Harrison Yaghjian Fund (2000) for the Newman Congregational Church in Rumford

Harry Yaghjian Trust Fund (1997) for Blackstone Valley Chapter, RI Association for Retarded Citizens

Dr. James J. Yashar Charitable Family Fund (2007) (DA)

#### ★ Judge Marjorie Yashar Charitable Fund (2008) (DA)

James A. Young Fund (1974) for the E. Providence Boys Club and the Loyalty Chapter of DeMolay of Riverside

★ Jason Ellis Young Memorial Fund (2008) (DA)

Mary A. Young Fund (1990) for the Tockwotten Home

Mary A. Young Cancer Fund (2005) (Fol) for cancer research or the care of can

for cancer research or the care of cancer patients

Sergeant Cornel Young Jr. Scholarship Fund (2000) (FoI) for scholarships for students from certain Providence schools

YWCA of Northern Rhode Island Endowment Fund (1990) for the YWCA

Laura Mason Zeisler Fund (1997) (DA)

Jonathan Marc Zimmering Memorial Fund (1989) (DA)

Coleman B. Zimmerman Memorial Fund (1993) (DA)

Zitella Gallo Fund (2003) (DA)

Kimberly and John Zwetchkenbaum Family Fund (2007) (DA)

# THE 1916 SOCIETY OF THE RHODE ISLAND FOUNDATION

Commemorating the year of the Foundation's founding, The **1916 Society** honors individuals, families, and others who have told us of their plans to **leave a legacy** through the Foundation in the future.



#### **1916 Society Members**

If you are not a member of The 1916 Society, but have arranged to establish or add to an existing endowment in the future, we hope you will join, too. Anonymous (43) William & Amabel Allen Patty & Melvin Alperin Hugold B. Anderson Noreen Andreoli Peri Ann Aptaker & Robert A. Lieberman Barbara & Doug Ashby Hugh D. Auchincloss, III James & Karin Aukerman George and Petrina Babcock Marilyn Baker Robert L.G. & Ruth L. Batchelor Mr. & Mrs. Victor J. Baxt Zabel Yaghjian Berg Milton C. & Julia Bickford Mr. F. Steele Blackall, III Susan Marsh Blackburn Raymond & Brenda Bolster, II Robert E. & Ann M. Borah Karen S. Borger Mary T. Botelle Mrs. Sandra C. Bristol-Irvine Jane Ann Brown Jeffrey A. Brown & Barbara Horovitz Brown Joseph N. Brown Steve J. Caminis Paul C. & Patricia B. Carlson Richard F. Carolan Annette R. Carpenter **Kimberly Charbonneau** Samuel & Esther Chester Edith G. Chisholm

Paul & Elizabeth Choquette

Howard P. and Nancy Fisher Chudacoff Mayor David N. Cicilline Marcia Clayton & William A. Maloney John W. and Lillian Clegg Sidney Clifford Jr. Barbara Cobb Madelvn Collins Reverend and Mrs. Thomas Conboy, Jr. Robert B. & Ann F. Conner John Corbishley Michael & Kelly Cummings Anthony & Christine D'Acchioli Christine E. Dahlin Peter S. and Anne Damon Sophie F. Danforth Viola M. Dascoli John C. Davis Gloria E. Del Papa Anthony & Grace Del Vecchio John G. and Elizabeth A. De Primo James DeRentis David and Elaine DeSousa Giampiero & Leslie P. DiManna Dr. Dorothy F. Donnelly, Ph.D. Kenneth J. Dorney Maura Dowling David A. Duffy Wayne K. & Bernice C. Durfee John L. Dyer Violet Eklof **Catherine English** Sanford M. & Beverly A. Fern Robert M. Fitton Robert H. Forrest Harold M. Foster Mary Frappier Mr. & Mrs. Peter B. Freeman Ronald V. & Andrea M. Gallo Arlene Golden Gilbert Richard J. Gladney

Dennis Glass & Tanva Trinkaus Glass Richard M.C. Glenn, III & Mary Goodyear Glenn Lola Goldberg Carol Golden & Stuart Einhorn Lillian Golden Eleanor J. Goldstein Donna Marie Goodrich Geoffrey Gordon Joya Weld Granbery-Hoyt Frederick R. Griffiths Mary Grinavic Helen E. & Stanley H. Grossman Hope R. Gustafson Kathleen Hagan John E. & Janet S. Hall Ralph E. Hanson David F. & Karen R. Haskell Natalie B. Havens Karin Hebb Larry J. Hirsch Phyllis M. Huston David C. Isenberg Elaine Jacques C. Peter Jencks Nancy W. Jencks Mary M. Jennings Carl G. & Kathryn A. Johnson V. Rolf Johnson Constance B.E. & Richard B. Jordan Kevin E. Jordan, PhD Simone P. Joyaux & Tom Ahern John V. Kean Stephanie Tower Keating Lester B. & Linda D. Keats Frederick S. Kenney Harold J. Kushner Arthur & Eva Landy James R. Langevin Sally Lapides

Mr. & Mrs. Scott B. Laurans Patricia Lawlor, PhD Margaret Goddard Leeson Barbara M. Leonard Stephen V. & Bettina H. Letcher Anne D. "Nancy" Littlefield Stanley & Martha Livingston Carolyn G. Longolucco Deirdre V. Lovecky William & Susan Macy William & Mary Ann Makepeace Bhikhaji M. Maneckji Barbara Margolis Alita C. Marks Deborah J. Marro Maxwell Mays David McCahan, Jr. Norman E. & Dorothy R. McCulloch Kathleen McKeough William Lynn McKinney & Ronald D. Margolin **Gladys Miller** Mr. & Mrs. Arthur C. Milot Heidi Keller Moon Mary Morello Elizabeth T. Mullaney **Ruth Mullen** Jane S. Nelson Joan M. O'Connor Judith Oliveira Ruth Oppenheim Anne N. Ott Elizabeth S. Palter, Ph.D. Thomas G. & Mary E. Parris Billy L. & June O. Patton Dr. & Mrs. Thomas A. Perry, Jr. W.E. Phillips Ann O. Picchione Wells M. Pile & Marguerite Ofria Pile **Richard & Patricia Plotkin** 

Mary Ann Podolak Loretta R. & Lawrence Poole, Sr. Frances L. M. Porter Mr. & Mrs. Alfred K. Potter, II Joseph E. Pucci Donna-Jean Rainville Cvnthia & Walter Reed Frances Waterhouse Richmond Marcia S. Riesman Pablo & Diane Rodriguez Herman H. Rose Geraldine J. Roszkowski Deborah Ruggiero Sanford & Marian Sachs Albert M. & Ilse I. Schaler Barry & Elizabeth Schiller Norma Jean Schmieding Paul & Barbara Schurman Michael E. & Mary Schwartz Dr. & Mrs. Sarkis M. Shaghalian Edwin F. & Martha Sherman, Jr. Cheryl Silva-Feeney Kathleen A. Simons M. Patricia & George L. Sisson Sara Rose-Slate & Donald H. Slate Lillian Sparfven James L. Spears Dennis E. Stark Walter R. Stone William J. & Judith D. Struck Peter A. & Janice W. Sullivan James K. Sunshine Meredith P. Swan & Kinnaird Howland Clinton M. Tompkinson **Christine Townsend** Doris M. Tucker Louis J. Van Orden Doctor Domenic A. Vavala Alice Viola

Ralph C. & Joyce L. Vossler John W. & Mary S. Wall Howard S. & Elaine S. Weiss Edward W. Whelan Virginia A. Wilcox Margaret H. Williamson Winthrop B. Wilson Edith B. Wislocki Kenneth & Dorothy Woodcock Laura Mason Zeisler

# **2008 FINANCIALS**

In 2008, despite a national economic downturn, the Foundation remained competitive, accepting more than \$44 million in new gifts and funds.

he Rhode Island Foundation employs long-term investment strategies and sound financial principles to ensure that the philanthropic contributions entrusted to us last forever. We also serve the larger community, requiring us now, more than ever, to maximize our available grantmaking dollars.

The Foundation has diversified asset allocations (see chart, this page) and sets high performance standards for investment managers. During the past decade, the Foundation has increased the proportion of equity investments and has expanded its portfolio to include emerging markets, alternative investments, and global fixed income assets. Index funds comprised more than 35 percent of the Foundation's portfolio in 2008.

The Foundation is committed to a "total return"

investment philosophy, including a 5.9% spending limit, to ensure that our endowment grows in perpetuity. Any investment return earned over the spending limit is added to principal, thus increasing the size of the endowment to combat inflation and overcome cyclical down markets.

And 2008 can certainly be described as a cyclical down market – one of the most challenging years for investors in recent history. Endowment managers at universities and colleges nationwide reported drops in value of up to 40 percent; community foundations were not immune from the effect of an economy that spiraled downward in the last two quarters.

The Foundation saw its endowment lose approximately 27 percent in value. We are proud, however, that our 10-year average investment return of 5.8 percent, is nearly double the national community foundation average.

What is even more important: thanks to the Foundation's 16-quarter trailing average policy that applies to both investments and grantmaking, we were able to distribute more than \$27 million in the community in 2008 – a record breaking grantmaking number. More than 1,300 organizations received grants from the Foundation. We are committed to monitoring our operating expenses to ensure the greatest possible investment in Rhode Island.

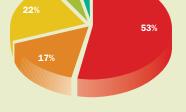
Charts on this page illustrate 2008 gifts and grantmaking by fund category.

25%	20%
5%	15%
10%	4%
	11%

S	SE

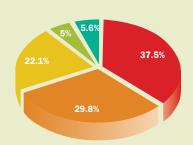
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ALL	<b>OC</b> A	ATION

Large Cap Domestic 20%
Mid Cap Domestic
Small Cap Domestic 4%
International Equity
Emerging Market Equity
Domestic Fixed Income
Global Fixed Income
Alternative Investments $\hdots\dots\hdots25\%$



#### GIFTS BY FUND TYPE

Discretionary \$23, 219,287
Designated 7,555,377
Donor Advised
Deferred 2,429,555
Other 1,362,990
Total \$44,165,799



#### **GRANTS BY FUND TYPE**

Discretionary \$2	10,203,433
Designated	. 8,089,716
Donor Advised	. 6,012,777
Other	1,352,640
Supporting Org	.1,532,104
Total\$	27,190,670

#### SELECTED FINANCIAL INFORMATION

Years ended December 31, 2008 and 2007. Full financial statements are available upon request. Form 990s, when they are complete, will be available at www.rifoundation.org.

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION	UNAUDITED 2008	2007
ASSETS		
Cash	\$ 613,745	\$ 505,914
Accrued investment income receivable	785,530	654,460
Investments, at fair value	409,156,839	561,070,249
Other assets	11,362,392	10,949,877
Other receivables	17,636,562	20,724,896
Fixed assets		
	5,336,599	5,264,591
Promissory notes receivable	10,719,542	10,742,924
TOTAL ASSETS	\$455,611,209	\$609,912,911
LIABILITIES AND NET ASSETS		
Liabilities:		
Accounts payable and accrued expenses	\$ 1,002,119	\$ 1,134,252
Grants payable	2,574,674	5,543,314
Charitable trusts	5,533,617	5,476,442
Liability for funds held as agency endowments	17,842,074	22,689,656
	· · · ·	· · · ·
TOTAL LIABILITIES	26,952,484	34,843,664
NET ASSETS	428,658,725	575,069,247
TOTAL LIABILITIES AND NET ASSETS	\$455,611,209	\$609,912,911
CONSOLIDATED STATEMENTS OF ACTIVITIES	UNAUDITED 2008	2007
		2001
OPERATING REVENUES		
Spending rate and grant income distributions	\$32,056,692	\$30,448,705
Royalties and other income	2,364,892	2,544,322
Contributions for current use	2,805,214	2,825,769
TOTAL OPERATING REVENUES	37,226,798	35,818,796
OPERATING EXPENSES	00 000 500	00.057.000
Net grants appropriated	26,038,529	23,857,390
Expenses related to administration, depreciation, and other	6,432,837	6,236,311
TOTAL OPERATING GRANTS AND EXPENSES	32,471,366	30,093,701
INCREASE IN NET ASSETS FROM OPERATIONS	4,755,432	5,725,095
NON-OPERATING REVENUES		
	28 620 514	21 682 021
Contributions for long-term investment	38,629,514	31,683,931
Reinvested investment income and gains	(181,574,435)	21,332,024
Change in value of investments held in trust	(8,101,423)	2,521,531
Discount on promissory note receivable	-	205,025
Net assets released from restrictions	(119,610)	70,614
TOTAL NON-OPERATING REVENUES	(151,165,954)	55,813,125
INCREASE (DECREASE) IN NET ASSETS	(146,410,522)	61,538,220
NET ASSETS, BEGINNING OF YEAR	575,069,247	513,531,027
NET ASSETS, END OF YEAR	\$428,658,725	\$575,069,247

# Board of Directors

Thirteen community leaders direct the Foundation; each may serve up to two five-year terms.



#### DAVID M. HIRSCH, Chairman

Chairman since January 2009; elected by the board of directors in 2003

Rhode Island philanthropist David Hirsch began his term as chairman in January 2009. With a bachelor of electrical engineering from Rensselaer Polytechnic Institute, followed by an M.B.A from Harvard, he held key positions with Simplex Wire and Cable and Columbia Electronic Cable before joining Pawtucket Fasteners Inc LLC, now Vertex Distribution, a subsidiary of DXP Enterprises, a NASDAQ listed company, where he has been chairman and chief executive officer since 1972. He is past associate chairman of the National Fastener Distributors Association. David is a trustee of Rensselaer, chair of its advancement committee, and former national chair of its annual fund. His involvement in Jewish affairs is considerable: as past president and campaign chairman of the Jewish Federation of Rhode Island, as past vice president of the state's Jewish Community Center, and as past national vice-chairman of the United Jewish Appeal. He also has been chairman of the Miriam Hospital Foundation and co-chairman of the Wheeler School Centennial Fund, as well as a trustee of Rhode Island for Community and Justice and a member of the Providence Police Academy Board. David is a director of Citizens Bank of Rhode Island and Connecticut. He and his wife, Hope Alperin Hirsch, are holders of three endowments at the Foundation.



#### LORNE ADRAIN

Elected by the board of directors in 2009

Lorne Adrain is founder of National Neighborhood Day and co-

founder of Social Venture Partners of Rhode Island (SVPRI). Author of four books, including *The Most Important Thing I Know* (royalties from all of his books are donated to charities through three endowments at the Foundation, where he holds five named funds), he is past chairman of the Rhode Island Special Olympics and of the University of Rhode Island (URI) Alumni Association. Lorne is a member of the URI College of Business Advisory Council, and serves on the boards of the Harvard Business School Alumni Association, Big Picture Learning, and the Business Innovation Factory. After receiving his M.B.A from Harvard in 1983, Lorne worked on several entrepreneurial ventures before establishing a financial services practice in Providence in affiliation with Northwestern Mutual Life, which honored him in 1998 with its Community Service Award as the nation's Most Exceptional Volunteer. Lorne received the Foundation's "Inspiring Partner" award in 2005 and was the 2007 recipient of Leadership Rhode Island's David E. Sweet Leadership Award.



#### FREDERICK K. BUTLER

Elected by the board of directors in 2008 Frederick Butler is vice

Prederick Butler is vice president business ethics and corporate

secretary of Textron. A native of Erie, PA, he has been at Textron since 1980, starting as a staff attorney and quickly moving to more senior legal positions within the corporation including group general council Financial Services, vice president, and secretary. He assumed his current position in 1997. He holds his bachelor's degree from Harvard University and his J.D. from Harvard Law School. Chairman of the Providence Foundation and president of the board of trustees of the innovative arts organization FirstWorks, Fred, a noted civic leader in the state, also is a member of the boards of directors of the Textron/Chamber of Commerce Public Charter School and United Way of Rhode Island. Fred is a commissioner of the Rhode Island Ethics Commission, trustee of St. Joseph Health Services of Rhode Island, and trustee of Salve Regina University. He serves as Foundation secretary.



#### STEPHANIE DANFORTH CHAFEE

Elected by the board of directors in 2008

Stephanie Chafee founded the Rhode

Island Free Clinic in South Providence, which provides primary and preventative medical care to uninsured individuals. She is co-founder of Women Ending Hunger, which partners with the Rhode Island Community Food Bank to find innovative ways to alleviate hunger. One of the first registered nurses in Rhode Island to administer exclusively to people infected with HIV/AIDS through the Brown University AIDS program in the late 1980s, Stephanie also advocated for people with AIDS through her affiliation with Sunrise House, which provides individuals infected with AIDS a permanent home. She has served on the boards of Miriam Hospital, Rhode Island Hospital and Rhode Island Hospital Foundation, and the Rhode Island Zoological Society. Stephanie earned her

B.S. in nursing from Boston University and her M.B.A with a concentration in health care management from the University of Connecticut. She holds an honorary Doctor of Humane Letters from the University of Rhode Island.



CYNTHIA GARCÍA COLL, PH.D.

Elected by the board of directors in 2003

Cynthia García Coll successfully combines a career of both

academics and activism. A professor of education, psychology, and pediatrics at Brown University, her current curriculum vitae boasts more than 30 pages of publications, presentations, and grants in her chosen fields. She has been associated with universities from Venezuela and her native Puerto Rico to Harvard, and is the editor of Developmental Psychology, a major journal in her field. Cynthia's current scholarship focuses on the immigrant paradox as it is evidenced in US immigrant groups. She is working to uncover the contextual characteristics and processes that support (or undermine) physical and mental health, educational, and behavioral outcomes of first, second, and third generation youth. Cynthia is a recipient of Progreso Latino's Leadership in Health Award and in 2007 was named one of the top 100 most influential Latinos in the US by Hispanic Business. Cynthia is primary author of Immigrant Stories: Ethnicity and Academics in Middle Childhood, published in 2009 by Oxford University Press.



#### PETER S. DAMON

Elected by the board of directors in 2001

Peter Damon, past president and a current director of BankNewport

and Ocean Point Financial Partners, also is a trustee of the Preservation Society of Newport County and a director of The Damon Company. Peter is a director of Andera, Inc., of Providence and a member of the audit committee of Salve Regina University. Previously, he served as chairman of Child and Family Services of Newport County and on the boards of Grow Smart RI and of several other local community and charitable organizations. Peter is a resident of Middletown and attended Phillips Academy, Amherst College, and Rutgers University's Stonier Graduate School of Banking. He serves on the Foundation's gift planning & stewardship Committee, and on the advisory board of the Newport County Fund. Peter is chairman of the Foundation's nominating committee.



#### PATRICIA J. FLANAGAN, M.D.

Appointed by the United Way of Rhode Island in 2005

With a professional focus on "the dynamics

of adolescent motherhood," Dr. Flanagan is director of the Teens with Tots Clinic at Hasbro Children's Hospital, which provides nursing, social services, and medical services to 300 mothers age 16 and under and their babies, following their lives for up to five years. She is the medical director of Out Patient Services at Hasbro Children's Hospital and an associate professor of pediatrics at Brown Medical School. Born in Warwick, Dr. Flanagan earned an undergraduate degree from Cornell University, Ithaca, NY. and her doctor of medicine from the State University of New York, Buffalo. She is active with the Healthy Teen Network, serving as president from 2000 to 2003. Locally, her extensive community involvement includes board membership of the Rhode Island Medical Legal Partnership for Children and helping found the Statewide Coalition to Prevent Teen Pregnancy.



#### THE HONORABLE MAUREEN MCKENNA GOLDBERG

Appointed by the Chief Justice of the Supreme Court in 2003

Justice Goldberg has devoted virtually her entire professional career to public service, including serving as the Supreme Court's Acting Chief Justice this term. Before she joined the Supreme Court in 1997, she was a justice of the Superior Court and an assistant attorney general before that, interrupted only by practicing privately from 1985-1990. She is or has been co-chairwoman of the Supreme Court Committee on the Future of the Courts, the Law Day Committee, and chairwoman of the Supreme Court Indigent Defense Task Force. Justice Goldberg was former chair of the board of trustees of her alma mater, St. Mary Academy Bay View, which she continues to serve as a trustee, and is a member of the board of Phoenix Houses of New England. She was named "Citizen of the Year" by the Rhode Island Trial Lawyers Association, and was the 2005 recipient of the Ada Sawyer Award from the Rhode Island Women's Bar Association. Maureen chairs the Foundation's gift planning & stewardship committee.



#### THE HONORABLE RONALD K. MACHTLEY Elected by the board

Elected by the board of directors in 2007

Ronald K. Machtley was named the seventh

president of then Bryant College in June 1996. He is credited with having the vision to dramatically improve Bryant University's facilities, academic programs, residential campus life, and technology, resulting in its becoming a university in August 2004. President Machtley, a recognized community and business leader, is president of the Rhode Island Public Expenditure Council and sits on several corporate and nonprofit boards. A graduate of the U.S. Naval Academy, he served on active duty in the U.S. Navy and retired as a captain from the U.S. Naval Reserves in 1995 after 25 years of service. President Machtley, who earned his law degree from Suffolk University, was a United States Congressman for Rhode Island from 1988 to 1996. He has been married to Kati Machtley for 36 years.



#### **BENJAMIN G. PASTER, ESQ.** *Appointed by the*

Appointed by the governor and elected by the board of directors in 2007

Benjamin G. Paster, principal of Paster & Harpootian, Ltd., is actively involved in philanthropic endeavors both professionally and personally. Past president of the Estate Planning Council of Rhode Island, he frequently lectures to professional and consumer audiences on the subject of estate, tax, and philanthropic planning. He is a fellow and state chair of the American College of Trust and Estate Counsel. Mr. Paster, who has advised many Rhode Island charitable organizations on planned giving, chaired the Miriam Hospital Foundation for five years and continues to serve on its board of trustees. Educated at the Wharton School, with law degrees from Cambridge University and Yale Law School, he has taught at Yale, Cambridge, and Bryant Universities. He served on the Foundation's Professional Advisory Council (PAC) from 2003-2005, and as its chair in 2006.



#### CYNTHIA S. REED

Elected by the board of directors in 2007

Cynthia Reed is president and chief executive officer of LTR

Holdings, LLC, a privately-owned firm providing strategic consulting services to new and established companies. Previously, she was senior vice president and general counsel of Hasbro, Inc., and earlier was with Edwards Angell in Providence. She is an angel investor and founding member of the Cherrystone Angel Group in Providence. Cynthia currently is a director of Delta Dental of Rhode Island, the Slater Technology Fund, the East-Side/Mount Hope YMCA, and Women & Infants Hospital, where she is secretary and chair of the compensation committee. She is an adjunct faculty member in Bryant University's Legal Studies department. Cynthia graduated from Wellesley College as a Wellesley Scholar and is a member of Wellesley's Business Leadership

Council. She received her J.D. from Northeastern University and is a member of the Rhode Island and Massachusetts Bars. Cynthia chairs the Foundation's finance committee.



M. ANNE SZOSTAK

Elected by the board of directors in 2006

Anne Szostak, President and CEO of Szostak Partners, LLC, is a

management consultant and executive coach who advises senior leaders on governance, talent, and succession issues. Prior to founding her own company, Anne spent 31 years with Fleet/Boston Financial Group (now Bank of America) before retiring in 2004 as a corporate executive vice president. Among the highlights of her banking career were terms as chairman, chief executive officer, and president of Fleet Bank Rhode Island and Fleet Bank of Maine. Currently, she serves as chairman of the board of Women and Infants Hospital in Rhode Island, and as a governor of the Boys and Girls Clubs of America. Additionally, she serves on the boards of publicly held and privately owned companies. Anne grew up in Rhode Island and graduated from Colby College in Maine. She is the recipient of many awards and five honorary degrees. Anne chairs the Foundation's investment committee. She and her husband. Michael, live in Providence.



#### NEIL D. STEINBERG, President & Chief Executive Officer Ex-officio

Neil came to the Foundation from Brown

University, his alma mater, where he served for four years as vice president of development and director of the most successful fundraising campaign in the University's history. For three decades prior to joining Brown, Neil worked for FleetBoston Financial, where he rose to the position of chairman and chief executive officer of Fleet Bank Rhode Island. A community leader who has frequently answered the call to service, Neil is on the advisory committee of United Way of Rhode Island and the advisory board of the Greater Providence Chamber of Commerce. He also serves as a director of the Providence Foundation. He is a former director of the Rhode Island Public Expenditure Council, the Providence Performing Arts Center, and the Urban League. Neil was named Hispanic American Chamber of Commerce Corporate Leader of the Year in 2004, and was inducted into the Brown University Hall of Fame in 2007.

## **Current Staff**

#### **OFFICE OF THE PRESIDENT**

Neil D. Steinberg President & CEO Carol A. Perry

Executive Assistant to the President

#### DEVELOPMENT

Carol Golden Executive Vice President & Chief Development Officer Kimberly M. Butler Vice President for Gift Planning & Stewardship Joyce M. Botelho Philanthropy Officer, Newport County Fund Marie Esposito Development Officer Pamela Tesler Howitt Stewardship Manager Alison Jackson Stewardship Associate Zeldv Lvman Gift Planning Officer Libby W. Monahan Funds Administrator Paula O'Brien Stewardship Secretary Lauren Paola Secretary James S. Sanzi, Esq. Gift Planning Officer Pauline M. Turenne Assistant to the Executive Vice President

#### **GRANT PROGRAMS**

**Owen Heleen** Vice President for Grant Programs

Anna Cano-Morales Associate Vice President for Grant Programs

Adrian C. Bonéy Grant Programs Officer Tina Donate

Grants Administrator Beverly A. Guay

Administrative Assistant

Denise M. Jenkins Grant Programs Officer Daniel Kertzner Grant Programs Officer Alex McCray Grant Programs Associate Inés Merchán Grant Programs Associate Wanda Miglus Grant Programs Associate Jennifer Pereira Grant Programs Officer

Elaine Saccoccia Secretary

#### **INITIATIVE FOR NONPROFIT** EXCELLENCE

Jill Pfitzenmayer, Ph.D. Director Candice De Los Reyes Administrative Assistant

#### FINANCE & ADMINISTRATION

Michael Jenkinson Senior Vice President for Finance & Administration/CFO

Louis Capracotta, III Facilities Manager

Raymond J. DeCosta Staff Accountant

Maeghen Denis Receptionist

Kathleen Malin Director of Information Technology Jeanine Marshall Facilities Coordinator

Carol Jean Maurice Database Administrator Jennifer Reid

Controller **Diane Rodgers** Office Manager **Bill Smith** 

Maintenance Technician

#### HUMAN RESOURCES

Nancy Routhier Human Resources Director

#### COMMUNICATIONS, MARKETING, & SPECIAL PROJECTS

Melanie Coon Vice President for Communications, Marketing, & Special Projects Jean E. Cohoon

Senior Communications Officer

Jamie Hull Communications Assistant

Jessica Rutledge Special Projects Officer

#### PAST BOARD MEMBERS

Member Years Served Charles V. Chapin 1917-1927 William P. France 1917-1928 Mary B. Steedman 1917-1929 William L. Hodgman 1917-1935 Henry D. Sharpe 1917-1951 Albert D. Mead 1929-1933 John Nicholas Brown 1930-1972 Walter A. Edwards 1933-1964 1933-1940 Percival de St. Aubin 1935-1961 G. Maurice Congdon Alfred K. Potter 1936 Arthur H. Ruggles 1940-1958 Thomas P. Hazard 1951-1963 Margaret Kelly 1958-1965, 1970-1973 G. William Miller 1963-1977 Bancroft Littlefield 1964-1989 Joseph J. Baker 1966-1970 Andrew M. Hunt 1972-1987 Norman M. Fain 1972-1987 Frank Licht 1973-1987 Erskine N. White, Jr. 1977-1986 Patricia H. Blackall 1972-1990 Robert H.I. Goddard 1960-1994 William H. Heisler III 1987-1996 Paul J. Choquette, Jr. 1987-1997 Edward L. Maggiacomo 1987-1997 B. Jae Clanton 1989-1998 Melvin Alperin 1987-1999 Ann Conner 1991-2000 Norman E. McCulloch 1994-2002 Florence K. Murray 1998-2002 **Ruth Simmons** 2002 John W. Wall 1994-2004 Pablo Rodriguez M.D. 1994-2005 Margaret G. Leeson 1997-2006 Elizabeth Z. Chace 1998-2006 Ronald V. Gallo, ex officio 1993-2007 Walter R. Stone, Esg. 1998-2007 Carol J. Grant 2002-2008 George Graboys 1999-2008

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