



Beldon Fund

2006 Annual Report

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Beldon Fund

2006 Annual Report

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Alliance for Justice

A grant to Alliance for Justice for its Nonprofit Advocacy Project and Foundation Advocacy Initiative to advance a proactive agenda to strengthen the ability of nonprofit organizations and foundations to participate in public policy advocacy.

Washington, DC

\$200,000

1 year

American Institute for Social Justice

A general support grant to the American Institute for Social Justice for its nationwide training and leadership development work.

Washington, DC

\$175,000

1 year

American Institute for Social Justice

A project support grant to the American Institute for Social Justice to support its 2007 planning for its organizing and training programs.

Washington, DC

\$75,000

1 year

Center for Community Change

A general support grant to support and strengthen grassroots organizing groups as they integrate civic engagement strategies into their ongoing programs.

Washington, DC \$75,000 1 year

Environmental Support Center

A general support grant to Environmental Support Center for its efforts to help grassroots and state-based advocacy organizations, and a project support grant for its new FUNDS project.

Washington, DC \$350,000 2 years

Green Corps

A general support grant to Green Corps to increase the pool of new trained staff, volunteers, and activists in the Upper Midwest through intensifying its environmental leadership training program there.

Boston, MA \$75,000 1 year

League of Conservation Voters Education Fund

A general support grant to League of Conservation Voters Education Fund to strengthen state environmental movements and increase the participation of environmental supporters.

Washington, DC \$625,000 1 year

Maine People's Resource Center

A general support grant to Maine People's Resource Center in support of its various activities, including the Maine Blueprint Technology Action Project to develop and maintain a statewide database for use by environmental advocates and their allies.

Portland, ME \$75,000 1 year

Partnership Project

A general support grant to Partnership Project in support of its various activities, including its Collaborative Environment Campaign to coordinate the activities of its member groups in defense of environmental protections.

Washington, DC \$550,000 1 year

People for the American Way Foundation

A grant to People for the American Way Foundation in support of its Democracia USA program to educate and mobilize Latino voters in four states.

Washington, DC \$100,000 1 year

Project Vote/Voting for America

A general support grant to Project Vote/Voting for America for its ongoing civic engagement activities.

Little Rock, AR \$200,000 1 year

Project Vote/Voting for America

A grant to Project Vote/Voting for America for its Pilot Technology Integration Project.

Little Rock, AR \$75,000 1 year

Sierra Club Foundation

A grant to Sierra Club Foundation to support its National Education Project.

San Francisco, CA \$200,000 1 year

State Environmental Leadership Program

A general support grant to State Environmental Leadership Program to strengthen the advocacy, organizing, media, fundraising, and operating capacity of state environmental advocacy groups.

Madison, WI \$300,000 2 years

Theodore Roosevelt Conservation Partnership

A general support grant to Theodore Roosevelt Conservation Partnership to amplify the voice of hunters and anglers as advocates for sound environmental policy.

Washington, DC \$100,000 1 year

Tides Foundation

A general support grant to the Tides Foundation to support its overall program, including its funding of environmental advocacy, environmental justice, and civic engagement programs.

San Francisco, CA \$125,000 1 year

Tides Foundation

A general support grant to the Tides Foundation to support its overall program, including its funding of environmental advocacy, environmental justice, and civic engagement programs.

San Francisco, CA \$200,000 1 year

US Action Education Fund

A general support grant to US Action Education Fund to support its various activities, including efforts to provide information, technical assistance, and leadership development to state, regional, and national organizations.

Washington, DC \$75,000 1 year

Western Organization of Resource Councils Education Project

A general support grant to Western Organization of Resource Councils Education Project to support its various activities, including its efforts to strengthen the advocacy, organizing, media, fundraising, and operating capacity of advocacy groups in the Rocky Mountain and Great Plains region

Billings, MT \$200,000 3 years

Women's Voices Women Vote

A general support grant to Women's Voices. Women Vote to support its civic engagement programs.

Washington, DC \$100,000 1 year

HUMAN HEALTH AND THE ENVIRONMENT\ENVIRONMENTAL JUSTICE

Environmental Health Coalition

A general support grant to Environmental Health Coalition for its efforts to integrate youth organizing into all of its local, regional, and state issue campaigns.

National City, CA \$100,000 2 years

Labor Community Strategy Center

A grant to Labor Community Strategy Center for its National School for Strategic Organizing, which trains over 50 environmental and social justice leaders each year.

Los Angeles, CA \$50,000 1 year

Southern Echo

A general support grant to Southern Echo for its various activities, including its effort to assist groups to enhance the role and capacity of young people to develop policy solutions to environmental problems.

Jackson, MS \$50,000 1 year

Southwest Network for Environmental and Economic Justice

A project of Community Networking Resources, Albuquerque, NM. A grant to Community Networking Resources recommended for its support of Southwest Network for Environmental and Economic Justice and its Environmental Justice Youth Leadership Development Campaign.

Albuquerque, NM \$35,000 1 year

Southwest Organizing Project

A project of Southwest Community Resources, Albuquerque, NM. A grant to Southwest Community Resources recommended for its support of the efforts of Southwest Organizing Project to train youth in disenfranchised communities in the Southwest to be environmental justice advocates and leaders.

Albuquerque, NM \$100,000 2 years

Southwest Public Workers' Union

A project of Centro por la Justicia, San Antonio, TX. A grant to Centro por la Justicia recommended for its support of the efforts of Southwest Public Workers' Union to provide education, advocacy and organizing training, and leadership development to youth in low-income communities in southern Texas.

San Antonio, TX \$50,000 2 years

Youth United for Community Action

A project of The Tides Center, San Francisco, CA. A grant to The Tides Center recommended for its support of its project Youth United for Community Action, which sponsors the Fight Injustice and Regulating Equality Fellowship Program to train diverse young people of color as leaders and organizers in movements for environmental justice in the California Bay Area.

East Palo Alto, CA \$40,000 1 year

HUMAN HEALTH AND THE ENVIRONMENT\HUMAN EXPOSURE TO TOXIC CHEMICALS

Beyond Pesticides/National Coalition Against the Misuse of Pesticides

A grant to Beyond Pesticides/National Coalition Against the Misuse of Pesticides for its Coordinated Grassroots Campaign on Children, Pesticides and Alternatives Project to build a broader and deeper base of support for restricting toxic chemical use.

Washington, DC \$50,000 1 year

California Initiative on Chemicals Policy

A project of Center for Environmental Health, Oakland, CA. A grant to Center for Environmental Health recommended for its support of the California Initiative on Chemicals Policy.

Oakland, CA \$50,000 1 year

Center for Health, Environment and Justice

A grant to Center for Health, Environment and Justice for its BE SAFE Initiative.

Falls Church, VA

\$75,000

1 year

Center for International Environmental Law

A grant to Center for International Environmental Law for its Creating U.S. Chemical Reform: Building Blocks and Bridges Project to develop a strategy for enacting comprehensive chemical policy reform at the state level.

Washington, DC

\$75,000

1 year

Center for Science in the Public Interest

A grant to Center for Science in the Public Interest for its Integrity in Science Project to expose and prevent the influence of corporate interests on scientific research, publications, and science-based environmental policy.

Washington, DC

\$150,000

2 years

Citizens' Environmental Coalition

A grant to Citizens' Environmental Coalition for its Alliance for a Toxic Free Future to phase out persistent toxic chemicals.

Albany, NY

\$150,000

1 year

Clean Water Fund

A grant to Clean Water Fund for its Campaign for a Healthy Connecticut to phase out persistent toxic chemicals.

Washington, DC \$150,000 1 year

Columbia Center for Children's Environmental Health

A grant to Trustees of Columbia University in the City of New York recommended for its support of the efforts of the Columbia Center for Children's Environmental Health and its Policy Translation Project.

New York, NY \$25,000 1 year

Coming Clean Collaborative

A project of Kentucky Environmental Foundation, Berea, KY. A grant to Kentucky Environmental Foundation recommended for its support of the efforts of Coming Clean Collaborative to coordinate a multi-tactic campaign against the chemical industry.

Berea, KY \$50,000 1 year

Ecology Center

A grant to Ecology Center for its Michigan Network for Children's Environmental Health to phase out persistent toxic chemicals.

Ann Arbor, MI \$150,000 8 months

Ecology Center

A general support grant to the Ecology Center to build public support for a safe and healthy Michigan.

Ann Arbor, MI \$65,000 1 year

EMS/Science Communication Network

A project of The Tides Center, San Francisco, CA. A grant to The Tides Center recommended for its support of its project EMS/Science Communication Network to expand the number and disciplines of scientists and medical experts willing and ready to talk with the media on issues of environmental health.

Washington, DC \$125,000 2 years

Environmental Defense

A grant to Environmental Defense for its Health Program to phase out persistent toxic chemicals and develop precautionary chemicals policies.

New York, NY \$75,000 1 year

Environmental Health Fund

A general support grant to Environmental Health Fund to support its various activities, including its efforts to coordinate state chemical policy work.

Jamaica Plain, MA \$60,000 1 year

Environmental Health Sciences

A project of Virginia Organizing Project, Charlottesville, VA. A grant to Virginia Organizing Project recommended for its support of the efforts of Environmental Health Sciences to translate and communicate emerging environmental health research and broaden the base of support for environmental protection.

Charlottesville, VA \$175,000 2 years

Environmental Health Strategy Center

A project of The Tides Center, San Francisco, CA. A grant to The Tides Center recommended for its support of its project Environmental Health Strategy Center, which sponsors the Women's Health, Environment and Voter Education Project.

Bangor, ME \$50,000 1 year

Environmental Research Foundation

A general support grant to Environmental Research Foundation to inform community-based activists, journalists, government officials, health-affected groups, and medical professionals about the relationship between human health and environmental deterioration, and innovative policies to remedy these problems.

New Brunswick, NJ \$25,000 1 year

Environmental Working Group

A grant to Environmental Working Group for its Toxics and Health Program to demonstrate the link between chemical exposure and health using body burden monitoring data.

Washington, DC \$200,000 1 year

Focus Project

A grant to Focus Project for its Agenda for Access Project to protect and expand public access to right-to-know information.

Washington, DC \$250,000 2 years

Institute for Agriculture and Trade Policy

A grant to Institute for Agriculture and Trade Policy for its Minnesota Chemicals Policy Reform Campaign to phase out persistent toxic chemicals.

<i>Minneapolis, MN</i>	\$200,000	1 year
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Massachusetts Breast Cancer Coalition

A grant to Massachusetts Breast Cancer Coalition for its Alliance for a Healthy Tomorrow, a coalition of Massachusetts organizations working to achieve chemical policy reform.

<i>Quincy, MA</i>	\$75,000	1 year
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National Caucus of Environmental Legislators

A project of Edmund S. Muskie Foundation, Washington, DC. A grant to Edmund S. Muskie Foundation recommended for its support of the efforts of National Caucus of Environmental Legislators to provide legislators and other policymakers with a forum to share ideas and information on environmental issues and public policy initiatives.

<i>Washington, DC</i>	\$50,000	1 year
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National Environmental Trust

A grant to National Environmental Trust for its Environmental Health Program to elevate the environmental health debate at the national and state level.

<i>Washington, DC</i>	\$50,000	1 year
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National Wildlife Federation

A grant to the National Wildlife Federation for its Mercury Campaign to coordinate and provide strategic assistance to a national network of environmental and public health organizations committed to eliminating mercury pollution.

Washington, DC \$50,000 1 year

Natural Resources Council of Maine

A grant to Natural Resources Council of Maine for its Toxics Project to phase out persistent toxic chemicals and develop a state-based precautionary chemicals project.

Augusta, ME \$25,000 1 year

Natural Resources Defense Council

A grant to Natural Resources Defense Council for its Environmental Health Program, with a specific emphasis on combating industry influence on the science and on the defense of precautionary toxic chemical policy through coalitions with state government officials.

New York, NY \$250,000 2 years

Ohio Citizen Action Education Fund

A grant to Ohio Citizen Action Education Fund for its campaign to push for the phase out of perfluorooctanic acid (PFOA), a compound used to make Teflon.

Cleveland, OH \$50,000 1 year

Pesticide Action Network North America

A grant to Pesticide Action Network North America for its Persistent Pesticides Campaign to collaborate with organizations in Michigan and Minnesota to ban specific high profile compounds and to reduce exposure to all persistent pesticides.

San Francisco, CA

\$110,000

1 year

Rockefeller Philanthropy Advisors

A grant to Rockefeller Philanthropy Advisors recommended for its Gulf Coast Fund for Ecological Health and Community Renewal Fund.

New York, NY

\$50,000

1 year

Science and Environmental Health Network

A grant to Science and Environmental Health for its Science and Law for Environmental Health Project.

Ames, IA

\$50,000

1 year

Union of Concerned Scientists

A grant to Union of Concerned Scientists for its Scientific Integrity Program to bring back objectivity, transparency, and nonpartisanship to the process through which scientific knowledge is factored into federal policy decision making.

Cambridge, MA

\$150,000

2 years

US Public Interest Research Group Education Fund

A grant to US Public Interest Research Group Education Fund for its Toxics and Environmental Health Program to defend and expand right-to-know programs, and secure phaseout of dangerous toxic chemicals.

<i>Washington, DC</i>	\$100,000	1 year
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Washington Toxics Coalition

A general support grant to Washington Toxics Coalition to support its various programs, including its Toxic Free Legacy Coalition to phase out persistent toxic chemicals.

<i>Seattle, WA</i>	\$150,000	2 years
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HUMAN HEALTH AND THE ENVIRONMENT\NEW ADVOCATES

American Nurses Association

A project of American Nurses Foundation, Silver Spring, MD. A grant to American Nurses Foundation recommended for support of its project RN No Harm, which is designed to activate nurses as advocates for environmental health.

<i>Silver Spring, MD</i>	\$250,000	2 years
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Breast Cancer Fund

A grant to Breast Cancer Fund for its Washington State Program.

<i>San Francisco, CA</i>	\$35,000	1 year
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Campaign for Safe Cosmetics

A grant to Breast Cancer Fund recommended for support of its project the Campaign for Safe Cosmetics.

<i>San Francisco, CA</i>	\$250,000	1 year
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Center for Children's Health and the Environment

A project of Mount Sinai School of Medicine of New York University, New York, NY. A grant to Mount Sinai School of Medicine of New York University recommended for its support of the efforts of Center for Children's Health and the Environment to complete economic analyses of the cost and scope of environmentally mediated diseases for state chemical policy reform alliances.

<i>New York, NY</i>	\$50,000	1 year
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Endometriosis Association

A grant to Endometriosis Association for its Continuum of Change Toward Activism Project to engage and mobilize endometriosis sufferers.

<i>Milwaukee, WI</i>	\$80,000	2 years
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Health Care Without Harm

A grant to Health Care Without Harm for its project to expand the involvement and activism of nurses in environmental health, with a special emphasis on the transformation of chemicals policy.

<i>Arlington, VA</i>	\$300,000	2 years
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Healthy Schools Campaign

A grant to Healthy Schools Campaign for its Greening Schools Initiative to promote chemical policy reform in the school environment.

<i>Chicago, IL</i>	\$60,000	1 year
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Oregon Environmental Council

A general support grant to Oregon Environmental Council for its various activities, including efforts to raise the profile of environmental health issues at the state and national level.

<i>Portland, OR</i>	\$120,000	2 years
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Trust for America's Health

A grant to Trust for America's Health for its Presidential Election Transition Project.

<i>Washington, DC</i>	\$75,000	1 year
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University of Maryland School of Nursing

A project of University of Maryland Baltimore Foundation, Baltimore, MD. A grant to University of Maryland Baltimore Foundation recommended for its support of the efforts of University of Maryland School of Nursing Environmental Health Education Center to engage nurses in chemicals policy reform advocacy.

<i>Baltimore, MD</i>	\$200,000	2 years
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KEY STATES**Center for Civic Participation**

A project support grant to the Center for Civic Participation for its work in Florida and Michigan to support the efforts of state organizations to coordinate nonpartisan civic engagement activities.

<i>Detroit, MI</i>	\$325,000	1 year
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Center for Public Interest Research

A general support grant to the Center for Public Interest Research for organizing and policy work in the Key States.

Boston, MA \$600,000 2 years

Clean Water Fund

A general support grant to Clean Water Fund to support its various activities, including its efforts to strengthen and expand ongoing grassroots organizing and outreach programs in Florida and the Upper Midwest.

Washington, DC \$775,000 1 year

KEY STATES\FLORIDA

Florida Association of Community Organizations for Reform Now

A project of the American Institute for Social Justice, Washington, DC. A grant to the American Institute for Social Justice recommended for support of its project Florida Association of Community Organizations for Reform Now to engage non-traditional allies in environmental protection work in Florida.

Washington, DC \$250,000 1 year

KEY STATES\MICHIGAN

Center for Civic Participation

A grant to Center for Civic Participation for its Michigan Voice project, an effort to improve long-term collaboration among nonprofit organizations working to educate and mobilize historically underrepresented voters.

Detroit, MI \$150,000 1 year

KEY STATES\MINNESOTA

Minnesota Environmental Partnership

A grant to Minnesota Environmental Partnership for its Funding Diversification Project.

<i>St. Paul, MN</i>	\$150,000	2 years
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Wellstone Action Fund

A general support grant to Wellstone Action Fund for training and leadership development supporting the organizing and advocacy community.

<i>St. Paul, MN</i>	\$100,000	1 year
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KEY STATES\NORTH CAROLINA

Conservation Council of North Carolina Foundation

A general support grant to Conservation Council of North Carolina Foundation to provide advocacy tools and build a stronger network among the state's environmental advocates.

<i>Raleigh, NC</i>	\$50,000	1 year
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North Carolina Conservation Network

A grant to North Carolina Conservation Network for its Fundraising Project.

<i>Raleigh, NC</i>	\$60,000	1 year
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North Carolina Conservation Network

A general support grant to North Carolina Conservation Network for its facilitation and coordination of environmental advocacy efforts in North Carolina.

<i>Raleigh, NC</i>	\$210,000	1 year
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North Carolina Justice Center

A general support grant to the North Carolina Justice Center for its civic engagement convening and planning work in North Carolina.

<i>Raleigh, NC</i>	\$100,000	1 year
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KEY STATES\WISCONSIN

Citizen Action of Wisconsin Education Fund

A general support grant to Wisconsin Citizen Action Fund for its work to increase and diversify the advocacy capacity of the state's environmental community by leading a coalition of organizations and mobilizing citizens across issues and constituencies throughout the state and by providing common tools for use by multiple environmental organizations.

<i>Milwaukee, WI</i>	\$340,000	1 year
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Clean Wisconsin

A general support grant to Clean Wisconsin to continue its advocacy and organizing work to protect Wisconsin's air, water, and special places.

<i>Madison, WI</i>	\$100,000	1 year
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Institute for One Wisconsin

A project of Wisconsin Community Fund, Madison, WI. A grant to the Wisconsin Community Fund for its support of the efforts of the Institute for One Wisconsin to strengthen the communications capacity of the environmental community and its allies in Wisconsin.

Oak Creek, WI \$200,000 1 year

Voces de la Frontera - Workers' Center

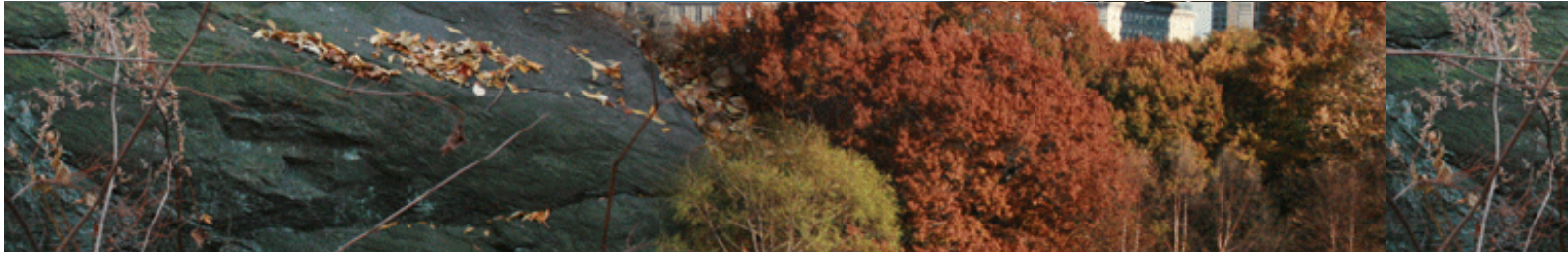
A general support grant to Voces de la Frontera - Workers' Center for its work to mobilize citizens in Wisconsin around a local environmental agenda.

Milwaukee, WI \$90,000 1 year

Wisconsin League of Conservation Voters Institute

A general support grant to Wisconsin League of Conservation Voters Institute for its various activities, including evaluation of its issue campaigns, research on message development, and creation and oversight of a statewide, multi-issue, multi-constituency field.

Madison, WI \$75,000 1 year



2006 GRANTS LIST

FINANCIAL REPORT

GUIDELINES

PROGRAM GUIDELINES

The Beldon Fund focuses project and general support grants in two programs: Human Health and the Environment and Key States. These programs are designed to work together to achieve the vision and mission of the Fund. Proposals that work synergistically across programs are encouraged.

HUMAN HEALTH AND THE ENVIRONMENT

For many people there is a distinction between personal health and environmental health. For the Beldon Fund, there is no such distinction. The Fund seeks proposals that engage new constituencies in exposing the connection between toxic chemicals and human health and in promoting public policies that prevent or eliminate environmental risks to people's health, particularly through application of the precautionary principle. The program focuses grant making in three areas: New Advocates, Human Exposure to Toxic Chemicals, and Environmental Justice.

New Advocates: Broaden and strengthen the environmental movement by including new, and potentially powerful, voices for change.

Goal: To encourage new-constituency groups to speak out, become advocates for environmental health and work for lasting improvement in health protections. The Fund will place high priority on the following specific constituencies: doctors, nurses, public health professionals, health-affected people, parents, and teachers.

Work the Fund supports:

- Expanding the capacity of new-constituency organizations, particularly those with a demonstrated commitment to civic engagement, to mobilize public support for environmental health.
- Environmental health campaigns that significantly involve new constituencies.

Human Exposure to Toxic Chemicals: Reveal to the public the connection between toxic chemicals and health so that people understand the importance of taking action now to protect their health and to advocate for change.

Goals: To increase people's awareness and understanding of the connection between environmental toxins and personal health. To strengthen right to know policies and protect the integrity of science. To develop initiatives aimed at reforming chemical policy.

Work the Fund supports:

- Translating new developments in environmental health science (such as body burden data) into accessible tools for advocates, the media, and policy makers.
- Efforts that help environmental advocates strengthen their communication capacity, design effective issue campaign messages, and build environmental health issues into nonpartisan civic engagement activities.
- Specific issue campaigns on chemicals policy reform that channel public concern about chemical exposure

and health into policy reform.

- Defense against the undue influence of special interests on scientific research and science-based environmental and health policy.

Environmental Justice: Train young leaders.

Goal: To train a cadre of young leaders from the environmental justice movement in advocacy and civic engagement skills, and to provide them with the tools they need to lead the diverse constituencies engaged in environmental issues that affect human health.

Work the Fund supports:

- Environmental justice advocacy and capacity building through youth organizing and leadership development.
- Fostering participation of low-income communities and communities of color in nonpartisan civic engagement activities.

KEYSTATES

The Beldon Fund believes that states hold the key to bringing about rapid, real change on environmental issues and policy in the United States. By strengthening public support for environmental protection in several states the Fund hopes to transform our nation's approach to environmental protection.

The Fund accepts Letters of Inquiry from Florida, Michigan, Minnesota, North Carolina and Wisconsin for this program. The Beldon Fund believes that the most effective way to ensure consistent policymaker support for environmental protection is to support collaborations of advocacy organizations that focus on building strength and effectiveness at the local, state, and national level.

Goals: Achieve stronger pro-environmental support by national, state, and local policymakers through public education and advocacy in selected states. Help advocates in these states develop adequate resources to replace Beldon's support when the Fund sunsets in 2009.

Approach: Beldon Fund makes grants to organizations that focus on organizing to secure public and policymaker commitment to environmental protection at the local, state and federal level. This means educating the public and mobilizing public support around key environmental issues. In some states, the Fund also makes grants to statewide collaboratives to achieve these objectives.

The Beldon Fund currently supports work in Florida, Michigan, Minnesota, North Carolina and Wisconsin on behalf of:

- Broad coalitions that promote pro-environmental decisions by policy makers.
- Strengthening the advocacy, organizing and media capacity of organizations promoting environmental protection.
- Developing the fund-raising capacity of groups involved in environmental advocacy, including donor development, planned giving, membership development, and major donor fundraising.

These efforts need not be tied to any one particular issue, but should show direct connections to other statewide organizations that seek to build public support for the environment and add clout to the environmental community statewide. We recommend that an organization interested in Beldon Key States funding contact existing Beldon Fund grantee organizations in the state or, if one exists, contact the applicable Beldon collaborative to begin a dialogue on how the organization's efforts might help build

statewide clout. To see if your organization fits within the Beldon Fund's Key States strategies in a particular state and to find the collaborative for that state, [click here](#). Please keep in mind that there are more qualified applications than there is funding available, so even a good fit with our strategies and collaborative efforts are not a guarantee of funding. To see a list of work the Beldon Fund specifically does not offer grants for, [click Exclusions](#). From time to time, the Fund may add and remove states from this program.

EXCLUSIONS

The Beldon Fund does not offer grants for:

- International efforts.
- Academic or university projects, unless they are directly linked to environmental advocacy and have impact well beyond the academic community.
- School- or classroom-based environmental education.
- Acquisition of land.
- Forest, wildlife habitat/refuges, land, marine, river, lake, wilderness preservation, protection or restoration.
- Film, video or radio production.
- Endowments.
- Capital campaigns.
- Deficit reduction.
- Acquisitions for museums or collections.
- Service delivery programs.
- Capital projects.
- Research.
- Arts and/or culture.
- Individuals.
- Scholarships.
- Publications.

GRANT APPLICATION PROCEDURES

Organizations seeking grants from the Fund should begin the process by taking the eligibility quiz on our website, www.beldon.org. If the eligibility quiz suggests that you may be eligible for a grant from the Beldon Fund please submit a letter of inquiry in accordance with our Program Guidelines. The Fund grants both general support and project-specific support for one year or for multiple years. Content requirements and deadlines for letters of inquiry and invited proposals are specified under Deadlines. We require letters of inquiry from all organizations seeking grants from the Fund, including former grantees and current grantees seeking renewal. There is no specific limit on the number of requests we will consider from a single organization, nor is there a limit on the number of years we will continuously fund an organization. The amount granted depends on the scope of the project and the size of the applicant's budget. (To learn more about the kinds of grants we provide, please review the List of Grants that we have awarded in the past [ww.beldon.org/beldon/grantees](http://www.beldon.org/beldon/grantees))

The Fund makes grants to public charities classified as tax-exempt under section 501(c)(3) of the Internal Revenue code. If you do not have 501(c)(3) tax-exempt status please indicate the name of the public charity that serves as your fiscal sponsor.

Deadlines

The Fund's staff reviews grant requests and makes recommendations to the Board of Trustees, which makes funding decisions three times a year at its meetings, usually in winter, spring, and fall. Letters of inquiry and, at the Fund's invitation, proposals must be received in our

office within the specified dates to be considered at the next Board meeting. Upcoming deadlines for letters of inquiry and proposals are listed under "Deadlines" in the Grant Applications section of our website. Letters of inquiry and proposals received outside the specified dates will not be considered by the Fund. If a grant is awarded, we will inform you of the Board's decision immediately following the Board meeting at which your proposal is discussed. Requests for funding may be denied at any time.

Preparing Letters of Inquiry

Grant seekers should familiarize themselves with the Fund's Program Guidelines. Proposals are considered in two programs: Human Health and the Environment and Key States. Applicants should consult the Exclusions section of the Program Guidelines to make sure that their type of project is one the Fund supports. If, after reviewing the Program Guidelines and the Exclusions, you wish to apply for a grant, you should submit a letter of inquiry to begin the process.

Please send us two copies of a letter of inquiry of no more than three pages typed in a legible typeface, 12 points in size.

YOUR LETTER MUST INCLUDE THE FOLLOWING INFORMATION:

- Date
- Name and address of organization.
- Executive director and contact person(s); telephone and fax numbers; and, if available, e-mail and web addresses.
- Name, address, telephone number, and executive director of your fiscal sponsor, if applicable.
- A paragraph summarizing the organization's mission and work.
- A paragraph summarizing the purpose of your request and the activities to be supported (indicate whether you seek general or project support, and include the project title, if project funding is requested).
- A paragraph describing the outcomes (goals) to be achieved by your project or organization.
- A paragraph summarizing the proposal's relevance to the Beldon Fund's Program Guidelines, identifying the Beldon Fund program(s) to which your request applies.
- Total dollar amount requested and time period the grant will cover.
- Total dollar amount committed or requested from other funding sources and the names of those sources.
- Total dollar amount of your organizational budget for the current fiscal year.
- Total dollar amount of your actual organizational expenses for the most recently completed fiscal year.
- Total dollar amount of the project budget for the current fiscal year, if applicable.
- The tax-exempt status of your organization or its fiscal sponsor.

Mail two copies of your letter of inquiry to: Letters of Inquiry, Beldon Fund, 99 Madison Avenue, 8th Floor, New York, NY 10016

Please note that your letter of inquiry must be received in our office within the dates specified under "Deadlines" on our website. We do not accept applications electronically or by fax at this time. Please do not submit examples of past work, articles, reports, books, videos, CDs or other supporting materials with your letter of inquiry. Our staff will promptly acknowledge the receipt of your letter of inquiry and give it careful consideration.

The Fund's Response to Your Letter of Inquiry

Within one month of the closing date for submission of letters of inquiry, organizations whose programs or projects fit the Beldon Fund's Program Guidelines will be invited to

submit a full proposal with supporting materials. All other applicants will be notified that the Beldon Fund will not be able to support their request.

If you have questions about our Program Guidelines or Grant Application Procedures, or about the status of a letter of inquiry you have submitted, please feel free to contact our Grants Manager, Holeri Faruolo, toll free at (800) 591-9595, or via email at info@beldon.org.

Preparing a Full Proposal

If your organization is invited to submit a full proposal, it need not be elaborate. Your proposal should include a narrative of five-to-seven pages, and supporting material as detailed below. Proposals prepared for other foundations are acceptable as long as they include all of the Beldon Fund's required information and attachments. Also acceptable are the National Network of Grantmakers' Common Grant Application or an application used by another regional association of grant makers.

Please send us two complete copies of the proposal package. The proposal package should consist of the narrative plus financial information and attachments.

YOUR FIVE-TO-SEVEN PAGE NARRATIVE SHOULD BE TYPED IN A LEGIBLE TYPEFACE, 12 POINTS IN SIZE, AND INCLUDE:

- Organization background, including accomplishments and qualifications, particularly as they relate to the purpose for which you are requesting support.
- Immediate problems or needs to be addressed by your project or organization.
- The target population or community served by your project or organization and how that constituency is involved in the design and implementation of your work.
- Long-term systemic or social change being sought.
- Strategies for implementing the work and a timetable for achieving outcomes (goals).
- Plan for evaluating the work (including criteria for success), and for disseminating the findings.
- If appropriate, a plan for continuing the work beyond the grant period.
- If you are applying for renewal funding, submit a brief year-to-date narrative describing your use of the previous year's grant. (We will still expect a final grant report at the end of the year.)

YOUR FINANCIAL INFORMATION SHOULD INCLUDE:

- Organizational budget for the current fiscal year.*
- Actual organizational income and expenses for the past two years.*
- List of your organization's (and, your project's, if applicable) ten largest foundation sources of funding and the dollar amounts committed or pending for the current fiscal year.
- List of your organization's ten largest foundation sources of funding over the last five years and their cumulative grant totals.
- For project grant requests, an annual project budget (for multi-year requests, include an annual budget for each year for which you request funding).
- For project grant requests, a statement of actual project income and expenses for the past two years, if available.

INCLUDE THE FOLLOWING ATTACHMENTS:

- IRS 501(c)(3) determination letter and all IRS rulings or notices regarding the tax-exempt status of your organization.
- If your organization does not have 501(c)(3) status, send the name and IRS 501(c)(3) determination letter of its fiscal sponsor.

- A letter from the fiscal sponsor, if applicable, confirming its Board's authorization to sponsor your project or organization and that your project or organization's purpose is consistent with the fiscal sponsor's exempt purpose, and a letter of agreement between your organization and the fiscal sponsor outlining the terms of this relationship
- Most recent audited financial statements.*
- Most recent IRS Form 990, including any schedules and attachments.*
- Most recent annual report describing your organization's activities, if one is published.*
- If your organization has made a 501(h) election, please include a copy of Form 5768 (Election to Make Expenditures to Influence Legislation).*
- List of member organizations, if applicable.
- List of your organization's Board of Directors and staff (describe Board and staff responsibilities, work and leadership experience, and criteria for board selection).*

* - The Beldon Fund provides grants to public charities. If your organization is not a public charity that has received tax-exempt status under Section 501 (c) (3) of the Internal Revenue Code and intends to operate as a project of another organization, please supply all of the information requested above for that organization. If you have any questions about this issue, please contact our Grants Manager, Holeri Faruolo, toll free at (800) 591-9595, or via e-mail at info@beldon.org.

We encourage you to submit an environmentally sensitive application: avoid folders, plastic covers, or binders and use double-sided copying where possible.

Mail two complete copies of the proposal package to Grant Proposals, Beldon Fund, 99 Madison Avenue, 8th Floor, New York, NY 10016.

(Because proposals require a number of attachments, we do not accept proposals electronically or by fax.) Please note that your proposal must be received in our office within the dates listed under "Deadlines" on our website.

Our staff will promptly acknowledge receipt of your proposal. During our review of your proposal, we may contact you for additional information or material. An invitation to send a proposal and any requests for additional information should not be interpreted as a guarantee of future support. If a grant is awarded, you will be asked to sign a Grant Agreement that describes the reporting and other requirements of the grant.

If you have questions about the status of the proposal you have submitted, or if there are significant changes or news that you would like us to know about during the course of our review, please feel free to contact the program officer who invited your proposal toll free at (800) 591-9595.


2006 GRANTS LIST
FINANCIAL REPORT
FINANCIAL REPORT
BALANCE SHEET
GUIDELINES
ASSETS
2006
2005
CURRENT ASSETS

Cash and cash equivalents	\$ 469,064	\$ 266,224
Interest receivable	-	-
Investments	32,625,162	45,133,193
Rental deposits	37,360	37,360
Other	24,707	26,896
	<u>33,156,293</u>	<u>45,463,673</u>

FIXED ASSETS

Equipment	144,964	144,964
Furniture and fixtures	99,431	99,431
Leasehold improvements	704,696	704,696
	<u>949,091</u>	<u>949,091</u>
Accumulated depreciation	(774,731)	(693,274)
	<u>174,360</u>	<u>255,817</u>
Total Assets	<u>\$ 33,330,653</u>	<u>\$ 45,719,490</u>

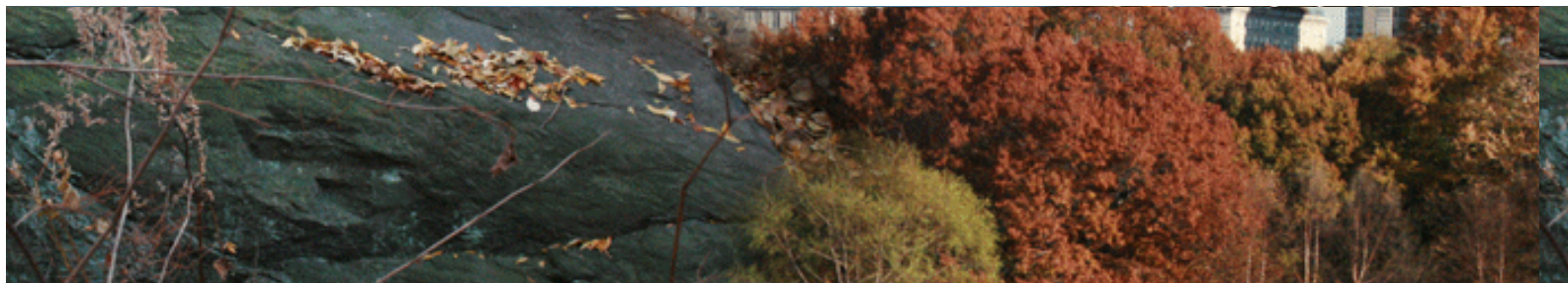
LIABILITIES AND NET ASSETS
LIABILITIES

Grants payable		
Current	\$ 1,871,600	\$ 2,598,600

Long-term	75,000	50,000
Accounts payable	90,086	48,834
Federal excise tax		
Excise and Unrelated business income taxes	38,500	5,000
Deferred Federal excise tax	46,956	82,131
Total Liabilities	<u>2,122,142</u>	<u>2,784,565</u>
UNRESTRICTED NET ASSETS	31,208,511	42,934,925
Total Liabilities and Net Assets	<u>\$ 33,330,653</u>	<u>\$ 45,719,490</u>

The accompanying notes to the financial statements are an integral part of these statements.

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2006 GRANTS LIST

FINANCIAL REPORT

GUIDELINES

STATEMENT OF ACTIVITIES

2006

2005

SUPPORT AND REVENUE

Interest	\$ 854,314	\$ 619,067
Dividends and partnership earnings	42,246	82,456
Gain on sale of investments and change in unrealized gain	2,314,423	2,050,588
TOTAL SUPPORT AND REVENUES	3,210,983	2,752,111

EXPENSES

Program		
Grants	12,364,899	11,289,000
Foundation directed projects	337,935	430,839
	12,702,834	11,719,839
Administration		
Accounting and audit	24,630	27,162
Bank charges	270	175
Board meetings, conferences and travel	120,914	115,613
Consultants	18,938	26,708
Depreciation	81,457	86,321
Equipment	17,059	38,424
Excise and unrelated business income taxes	66,300	33,138
Insurance	12,319	14,396
Investment fees	101,730	226,156

Legal	61,545	48,814
Memberships	21,775	30,134
Office supplies	17,703	31,792
Payroll taxes and benefits	381,507	346,233
Rent and utilities	195,307	190,624
Repairs and maintenance	32,518	28,319
Salaries	1,047,099	962,279
Telephone	33,492	33,466
	<u>2,234,563</u>	<u>2,239,754</u>
Total Expenses	<u>14,937,397'</u>	<u>13,959,593</u>
Change in Net Assets for the Year	(11,726,414)	(11,207,482)
Net Assets, Beginning of Year	<u>42,934,925</u>	<u>54,142,407</u>
NET ASSETS, END OF YEAR	<u><u>\$ 31,208,511</u></u>	<u><u>\$ 42,934,925</u></u>

The accompanying notes to the financial statements are an integral part of these statements.

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2006 GRANTS LIST

FINANCIAL REPORT

GUIDELINES

STATEMENT OF CASH FLOWS

CASH FLOWS PROVIDED (USED)

2006

2005

CASH FLOWS PROVIDED (USED)

FROM OPERATING ACTIVITIES

Change in net assets	\$(11,726,414)	\$(11,207,482)
Adjustments to reconcile change in net assets to net cash provided by operating activities:		
Depreciation	81,457	86,321
Realized (gain) loss on sale of investments	(5,796,838)	(2,534,966)
Change in unrealized appreciation	3,482,415	484,378
Decrease in interest receivable	-	140,095
Decrease in other assets	2,189	9,393
Decrease) in accounts payable	41,252	(31,588)
Increase in grants payable	(702,000)	(1,675,055)
Increase excise and un-related business income taxes payable	33,500	5,000
	<u>(14,584,439)</u>	<u>(14,732,904)</u>

FROM INVESTING ACTIVITIES

Purchase of investments	(15,595,968)	(18,691,470)
Proceeds from sales or maturities of investments	<u>30,383,247</u>	<u>33,535,813</u>
	14,787,279	14,844,343

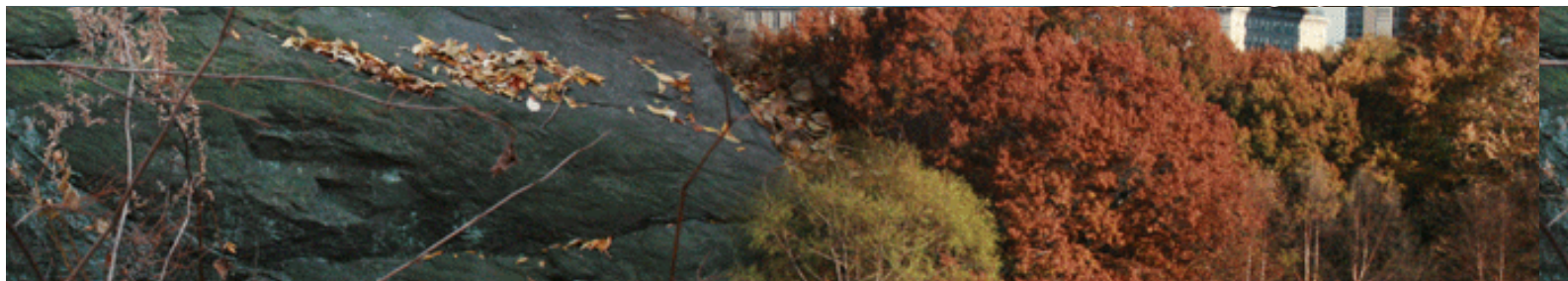
Net Increase in Cash	202,840	120,439
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Cash, beginning of year	<u>266,224</u>	<u>145,785</u>
Cash, end of year	<u>469,064</u>	<u>266,224</u>
Supplemental Information:		
Cash paid for excise taxes and unrelated business income taxes	<u>\$ 32,800</u>	<u>\$ 25,238</u>

The accompanying notes to the financial statements are an integral part of these statements.

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2006 GRANTS LIST

FINANCIAL REPORT

GUIDELINES

NOTES TO FINANCIAL STATEMENT

NOTE 1 > ORGANIZATION

The Beldon II Fund (the Fund) was established in 1988 as a private foundation organized to distribute monies to public charities involved in environmental preservation. In accordance with the donor's wishes, the Fund will spend out its assets and close during 2009.

NOTE 2 > SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

BASIS OF ACCOUNTING

The Fund's financial statements are presented on the accrual basis of accounting. Revenue is recognized when earned and expenses are recognized when incurred.

ACCOUNTING ESTIMATES

The preparation of financial statements in accordance with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions which affect the reported amounts of assets and liabilities and the disclosure of contingencies, if any, at the date of financial statements and revenue and expenses during the reporting period. Actual results could differ from these estimates.

INVESTMENTS

Investments are reported at their fair value. Fair value is determined using quoted market prices for marketable securities and at the values reported by the Funds for alternative investments. Some of the values reported for alternative investments are based on unaudited numbers. Also, the fair value of these investments can be based on significant estimates made by the fund managers. Actual values could differ. Management believes it will not have to adjust these values. Realized gains and losses on sale are determined by comparison of purchase cost to proceeds. For donated investments, cost is the donor's cost. Invested cash includes receivables and payables for pending trades.

FIXED ASSETS, DEPRECIATION AND AMORTIZATION

Fixed assets are stated at cost. Depreciation is computed using the straight-line method over the estimated useful life of the assets as follows:

Equipment	3-7 years
Furniture and fixtures	7 years
Leasehold improvements	10 years

CASH AND CASH EQUIVALENTS

Cash and cash equivalents are checking accounts and operating money market funds.

NOTE 3 > INVESTMENTS

The Fund's investments consist of the following as of December 31, 2006 and 2005:

	<u>2006</u>		<u>2005</u>	
	<u>COST</u>	<u>FAIR VALUE</u>	<u>COST</u>	<u>FAIR VALUE</u>
Invested cash	\$ 16,130,527	\$ 16,130,527	\$ (228,781)	\$ (228,781)
Common stocks	715,247	840,455	4,849,524	6,690,986
Bond fund	-	-	9,496,862	9,328,515
Stock fund	158,867	204,164	169,667	188,024
Alternative investments	10,924,950	15,450,015	22,632,761	29,154,449
	<u>\$ 27,929,591</u>	<u>\$ 32,625,161</u>	<u>\$ 36,920,033</u>	<u>\$ 45,133,193</u>

The Fund's gain on sale of investments and change in unrealized gain was comprised of the following:

	<u>2006</u>	<u>2005</u>
Realized Gains	\$ 5,796,838	\$ 2,534,966
Change in unrealized appreciation, net of change in deferred Federal excise tax	<u>(3,482,415)</u>	<u>(484,378)</u>
	<u>2,314,423</u>	<u>2,050,588</u>

NOTE 4> FEDERAL EXCISE TAXES

The Fund's investment income, reduced by certain allowable expenses, is subject to federal excise tax at a rate of either 1% or 2%. The Fund was required to pay excise tax at the 1% rate for 2006 and 2005. One of the Fund's alternative investments also generates unrelated business income taxes.

The Fund is also required to make minimum annual charitable distributions within certain time periods. The required distribution is 5% of the average fair market value of investment assets, less the excise tax on investment income. The Fund has satisfied this requirement.

Deferred excise taxes are recorded on the unrealized appreciation on investments using the Fund's normal 1% excise tax rate.

NOTE 5> LEASE COMMITMENTS

The Fund is subject to a 10-year lease for office space at 99 Madison Avenue, New York, NY, that commenced June 1, 1999. A security deposit of \$33,750 was required under the terms of the lease. Minimum lease payments required by the lease are \$135,000 per year, terminating May 31, 2009.

NOTE 6> RETIREMENT PLAN

The Fund maintains a defined contribution plan. All full-time, permanent employees are eligible to participate after three months of service. Effective January 1, 2002, the plan was amended to provide improved benefits. Full vesting occurs after two years of service instead of graduated vesting over six years. Each year the Fund contributes 10% of participants' gross salary to the plan. In addition, the Fund will match elective contributions by employees up to 5% of salary. Contributions for the years ended December 31, 2006 and 2005 were \$151,038 and \$144,338, respectively.

NOTE 7> LONG TERM GRANTS PAYABLE

The Foundation estimates its long term grant commitments will be paid as follows:

2008	\$75,000
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